



Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2012
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

*Equal Opportunity Housing and Equal Opportunity Employment
This report is available upon request in alternative formats.*

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Homeownership Finance Bond Resolution

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Homeownership Finance Bond Resolution

Overview

Information as of March 31, 2012

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds. The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds may be released from escrow from time to time through the end of 2011 if certain conditions are met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier.

As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released. The 2009 Series A-1 Bonds were released in the aggregate principal amount of \$108,000,000 in connection with the simultaneous issuance of \$72,000,000 in aggregate principal amount of Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program) as the related Market Bonds. The 2009 Series A-2 Bonds were released in the aggregate principal amount of \$67,500,000 in connection with the simultaneous issuance of \$67,500,000 in aggregate principal amount of Homeownership Finance Bonds, 2011 Series A and Series B (Mortgage-Backed Securities Program) as the related Market Bonds. The 2009 Series A-3 Bonds were released in the aggregate principal amount of \$28,000,000 in connection with the simultaneous issuance of \$42,000,000 in aggregate principal amount of Homeownership Finance Bonds, 2011 Series C and Series D (Mortgage-Backed Securities Program) as the related Market Bonds. The 2009 Series A-4 Bonds were released in the aggregate principal amount of \$35,000,000 in connection with the simultaneous issuance of \$65,000,000 in aggregate principal amount of Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program) as the related Market Bonds. The 2009 A-5 Bonds were released in the aggregate principal amount of \$21,990,000 in connection with the simultaneous issuance of \$42,685,000 in aggregate principal amount of Homeownership Finance Bonds, 2011 Series F and Series G (Mortgage-Backed Securities Program) as the related Market Bonds.

As described above, the Bond Resolution was adopted in connection with the Agency's participation in the NIBP and no assurance can be given that the Agency will continue to issue Bonds under the Bond Resolution.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of March 31, 2012



Series	Bonds Outstanding	Mortgage- Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 9,507,389	\$ -	4.62 %
2009A	-	-	-	-
2009A-1/2010A	175,670,000	164,156,467	-	4.50
2009A-2/2011AB	133,435,000	131,629,287	-	3.97
2009A-3/2011CD	69,665,000	67,239,496	-	4.32
2009A-4/2011E	100,000,000	98,136,156	-	3.97
2009A-5/2011FG	64,675,000	63,807,725	35,194	3.62
	<u>\$ 543,445,000</u>	<u>\$ 534,476,520</u>	<u>\$ 35,194</u>	4.15 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2012**



This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of March 31, 2012. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds. The proceeds of certain series of Bonds were used to acquire participation interests in a pool of mortgage-backed securities. In that case, the series of Bonds and their participation interests are noted. The identification of participation interests begins on page D-34, following the identification of mortgage-backed securities that are identified only by a single bond issue.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	755741	GNMA II	3.625 %	\$ 82,321	\$ 81,155
Contributed	755800	GNMA II	3.750	164,213	163,215
Contributed	755755	GNMA II	3.875	192,815	191,662
Contributed	768528	GNMA II	4.000	101,562	99,776
Contributed	761451	GNMA II	4.125	69,889	69,105
Contributed	743370	GNMA II	4.250	256,379	252,657
Contributed	755462	GNMA II	4.250	60,289	59,907
Contributed	769127	GNMA II	4.250	1,701,363	1,478,819
Contributed	768555	GNMA II	4.375	284,473	281,420
Contributed	769197	GNMA II	4.375	224,633	222,859
Contributed	743373	GNMA II	4.500	267,189	264,116
Contributed	755739	GNMA II	4.500	272,460	270,881
Contributed	755757	GNMA II	4.500	104,920	104,354
Contributed	769047	GNMA II	4.500	174,183	172,816
Contributed	755514	GNMA II	4.625	146,785	145,932
Contributed	755545	GNMA II	4.750	286,549	285,034
Contributed	755721	GNMA II	4.750	72,628	72,247
Contributed	735285	GNMA II	4.875	420,180	410,801
Contributed	735310	GNMA II	4.875	194,728	190,335
Contributed	735385	GNMA II	4.875	278,777	272,643
Contributed	735441	GNMA II	4.875	430,828	420,564
Contributed	735679	GNMA II	4.875	135,550	132,576
Contributed	743372	GNMA II	4.875	739,284	722,960
Contributed	743430	GNMA II	4.875	576,690	459,599
Contributed	743604	GNMA II	4.875	304,610	298,180
Contributed	747580	GNMA II	4.875	227,254	221,729
Contributed	747687	GNMA II	4.875	168,334	164,671
Contributed	761423	GNMA II	4.875	120,807	119,570
Contributed	735543	GNMA II	5.000	130,845	-
Contributed	735544	GNMA II	5.125	149,051	145,864
Contributed	AH3182	FNMA	3.500	51,149	50,835

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	AH0198	FNMA	4.125 %	\$ 71,633	\$ 71,224
Contributed	AD5871	FNMA	4.750	87,132	82,744
Contributed	AD5864	FNMA	4.875	95,268	93,322
Contributed	AD6814	FNMA	4.875	99,180	95,404
Contributed	AD8875	FNMA	4.875	145,091	141,722
Contributed	AD8880	FNMA	4.875	91,875	89,984
Contributed	AD9655	FNMA	4.875	54,242	53,077
Contributed	AD9663	FNMA	4.875	70,680	69,252
Contributed	AE2060	FNMA	4.875	125,575	123,018
Contributed	AE2715	FNMA	4.875	139,481	136,606
Contributed	AE4734	FNMA	4.875	205,623	201,493
Contributed	AE4740	FNMA	4.875	69,684	68,276
Contributed	AE6276	FNMA	4.875	157,006	153,660
Contributed	AE6283	FNMA	4.875	87,802	86,013
Contributed	AD3413	FNMA	4.937	109,346	106,965
Contributed	AD3414	FNMA	5.062	110,620	108,347
Subtotal				10,110,976	9,507,389
2009A-1/2010A	747682	GNMA II	4.250	2,462,415	2,274,089
2009A-1/2010A	735539	GNMA II	4.375	1,396,097	1,360,319
2009A-1/2010A	735673	GNMA II	4.375	1,680,538	1,610,551
2009A-1/2010A	743211	GNMA II	4.375	1,309,257	1,168,296
2009A-1/2010A	743229	GNMA II	4.375	578,552	459,701
2009A-1/2010A	743367	GNMA II	4.375	1,633,601	1,593,295
2009A-1/2010A	743426	GNMA II	4.375	812,460	706,834
2009A-1/2010A	743522	GNMA II	4.375	1,366,344	1,330,577
2009A-1/2010A	743600	GNMA II	4.375	1,632,975	1,441,476
2009A-1/2010A	743628	GNMA II	4.375	444,245	431,409
2009A-1/2010A	747345	GNMA II	4.375	191,503	187,091
2009A-1/2010A	747437	GNMA II	4.375	370,259	360,518

**Homeownership Finance Bond Resolution
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-1/2010A	747453	GNMA II	4.375 %	\$ 381,439	\$ 371,522
2009A-1/2010A	747507	GNMA II	4.375	642,344	626,502
2009A-1/2010A	747575	GNMA II	4.375	445,634	390,953
2009A-1/2010A	747683	GNMA II	4.375	480,852	469,425
2009A-1/2010A	747820	GNMA II	4.375	211,322	204,930
2009A-1/2010A	751030	GNMA II	4.375	129,353	126,206
2009A-1/2010A	751068	GNMA II	4.375	525,613	511,827
2009A-1/2010A	751082	GNMA II	4.375	67,395	65,523
2009A-1/2010A	735233	GNMA II	4.500	3,031,016	2,636,737
2009A-1/2010A	735283	GNMA II	4.500	6,096,412	5,550,097
2009A-1/2010A	735307	GNMA II	4.500	3,932,346	3,505,813
2009A-1/2010A	735382	GNMA II	4.500	3,060,218	2,867,801
2009A-1/2010A	735438	GNMA II	4.500	3,024,343	2,604,621
2009A-1/2010A	735674	GNMA II	4.500	1,415,549	1,381,275
2009A-1/2010A	743368	GNMA II	4.500	1,777,691	1,734,695
2009A-1/2010A	743427	GNMA II	4.500	187,007	182,684
2009A-1/2010A	743523	GNMA II	4.500	229,489	223,684
2009A-1/2010A	743562	GNMA II	4.500	961,400	937,489
2009A-1/2010A	743601	GNMA II	4.500	381,618	372,514
2009A-1/2010A	747346	GNMA II	4.500	226,417	221,232
2009A-1/2010A	747438	GNMA II	4.500	223,926	218,820
2009A-1/2010A	747454	GNMA II	4.500	331,156	323,263
2009A-1/2010A	747508	GNMA II	4.500	95,735	93,587
2009A-1/2010A	747781	GNMA II	4.500	1,256,252	1,086,637
2009A-1/2010A	747821	GNMA II	4.500	1,315,009	1,284,700
2009A-1/2010A	751031	GNMA II	4.500	85,503	83,531
2009A-1/2010A	751045	GNMA II	4.500	587,065	573,615
2009A-1/2010A	735234	GNMA II	4.625	1,485,864	1,448,919
2009A-1/2010A	735308	GNMA II	4.625	1,508,823	1,470,920
2009A-1/2010A	735383	GNMA II	4.625	429,945	418,864

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-1/2010A	735541	GNMA II	4.625 %	\$ 2,427,097	\$ 2,191,318
2009A-1/2010A	735675	GNMA II	4.625	4,617,095	4,045,113
2009A-1/2010A	743213	GNMA II	4.625	1,567,892	1,378,304
2009A-1/2010A	743230	GNMA II	4.625	1,947,415	1,638,560
2009A-1/2010A	743369	GNMA II	4.625	5,569,197	5,046,575
2009A-1/2010A	743428	GNMA II	4.625	2,318,556	2,162,690
2009A-1/2010A	743524	GNMA II	4.625	1,505,527	1,360,898
2009A-1/2010A	743563	GNMA II	4.625	2,040,170	1,987,916
2009A-1/2010A	743602	GNMA II	4.625	750,932	732,367
2009A-1/2010A	743629	GNMA II	4.625	262,120	254,528
2009A-1/2010A	747347	GNMA II	4.625	819,614	675,661
2009A-1/2010A	747439	GNMA II	4.625	1,402,857	1,370,169
2009A-1/2010A	747455	GNMA II	4.625	566,335	553,572
2009A-1/2010A	747577	GNMA II	4.625	1,739,781	1,698,419
2009A-1/2010A	747685	GNMA II	4.625	1,634,848	1,590,448
2009A-1/2010A	747782	GNMA II	4.625	1,077,931	909,444
2009A-1/2010A	751046	GNMA II	4.625	192,072	187,844
2009A-1/2010A	751070	GNMA II	4.625	288,994	282,121
2009A-1/2010A	751084	GNMA II	4.625	708,258	690,758
2009A-1/2010A	735309	GNMA II	4.750	513,459	359,489
2009A-1/2010A	735384	GNMA II	4.750	418,167	408,885
2009A-1/2010A	735677	GNMA II	4.750	439,127	426,864
2009A-1/2010A	743231	GNMA II	4.750	145,222	141,979
2009A-1/2010A	743371	GNMA II	4.750	2,083,502	1,839,980
2009A-1/2010A	743429	GNMA II	4.750	2,159,235	1,829,932
2009A-1/2010A	743525	GNMA II	4.750	3,648,810	3,066,870
2009A-1/2010A	743564	GNMA II	4.750	2,324,446	2,096,566
2009A-1/2010A	743603	GNMA II	4.750	3,397,407	3,094,117
2009A-1/2010A	743630	GNMA II	4.750	1,404,925	1,371,654
2009A-1/2010A	747348	GNMA II	4.750	985,656	963,967

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-1/2010A	747440	GNMA II	4.750 %	\$ 2,575,373	\$ 2,401,467
2009A-1/2010A	747456	GNMA II	4.750	522,761	509,115
2009A-1/2010A	747510	GNMA II	4.750	848,013	826,440
2009A-1/2010A	747578	GNMA II	4.750	1,378,262	1,208,407
2009A-1/2010A	747579	GNMA II	4.750	146,159	142,972
2009A-1/2010A	747686	GNMA II	4.750	1,826,118	1,657,575
2009A-1/2010A	747783	GNMA II	4.750	1,269,558	1,082,089
2009A-1/2010A	747823	GNMA II	4.750	1,323,551	1,291,917
2009A-1/2010A	751032	GNMA II	4.750	122,793	120,157
2009A-1/2010A	751047	GNMA II	4.750	535,345	411,087
2009A-1/2010A	751071	GNMA II	4.750	349,447	341,947
2009A-1/2010A	751085	GNMA II	4.750	541,277	392,645
2009A-1/2010A	743526	GNMA II	4.875	1,232,329	1,204,335
2009A-1/2010A	743565	GNMA II	4.875	598,881	585,625
2009A-1/2010A	743631	GNMA II	4.875	174,844	170,878
2009A-1/2010A	747349	GNMA II	4.875	130,241	127,176
2009A-1/2010A	747441	GNMA II	4.875	157,919	154,568
2009A-1/2010A	747511	GNMA II	4.875	107,750	105,476
2009A-1/2010A	747784	GNMA II	4.875	131,435	128,676
2009A-1/2010A	747824	GNMA II	4.875	130,704	126,289
2009A-1/2010A	751033	GNMA II	4.875	161,879	156,901
2009A-1/2010A	AD9661	FNMA	4.250	66,547	65,036
2009A-1/2010A	AE2711	FNMA	4.250	119,539	116,782
2009A-1/2010A	AD3416	FNMA	4.312	116,217	99,193
2009A-1/2010A	AE3600	FNMA	4.375	94,166	92,111
2009A-1/2010A	AD5858	FNMA	4.500	81,520	79,014
2009A-1/2010A	AD8866	FNMA	4.500	242,983	237,596
2009A-1/2010A	AD8874	FNMA	4.500	344,894	334,791
2009A-1/2010A	AD8878	FNMA	4.500	115,552	113,025
2009A-1/2010A	AD9648	FNMA	4.500	119,021	116,453

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-1/2010A	AD9662	FNMA	4.500 %	\$ 131,362	\$ 126,976
2009A-1/2010A	AE2058	FNMA	4.500	53,795	11,581
2009A-1/2010A	AE2704	FNMA	4.500	133,914	131,039
2009A-1/2010A	AD6812	FNMA	4.562	81,302	79,519
2009A-1/2010A	AE2705	FNMA	4.625	92,153	89,603
2009A-1/2010A	AE3601	FNMA	4.625	116,585	114,138
2009A-1/2010A	AE4745	FNMA	4.625	108,743	106,471
2009A-1/2010A	AD2648	FNMA	4.687	248,602	241,943
2009A-1/2010A	AD2661	FNMA	4.687	343,959	336,111
2009A-1/2010A	AD3418	FNMA	4.687	86,415	-
2009A-1/2010A	AD3425	FNMA	4.687	269,160	263,265
2009A-1/2010A	AD4235	FNMA	4.687	134,600	131,648
2009A-1/2010A	AD6804	FNMA	4.750	102,780	100,000
2009A-1/2010A	AD6813	FNMA	4.750	84,011	82,257
2009A-1/2010A	AD8879	FNMA	4.750	92,045	90,112
2009A-1/2010A	AE2059	FNMA	4.750	192,525	188,227
2009A-1/2010A	AE2714	FNMA	4.750	185,898	181,161
2009A-1/2010A	AE3602	FNMA	4.750	74,328	72,808
Subtotal				115,458,886	106,016,154
2009A-2/2011AB	755562	GNMA II	3.375	198,481	194,948
2009A-2/2011AB	755600	GNMA II	3.375	607,981	597,198
2009A-2/2011AB	755615	GNMA II	3.375	209,784	206,110
2009A-2/2011AB	755768	GNMA II	3.375	225,911	221,945
2009A-2/2011AB	755797	GNMA II	3.375	389,756	382,947
2009A-2/2011AB	755895	GNMA II	3.375	719,272	703,573
2009A-2/2011AB	755990	GNMA II	3.375	923,178	905,005
2009A-2/2011AB	756004	GNMA II	3.375	124,177	122,012
2009A-2/2011AB	756014	GNMA II	3.375	582,977	572,658
2009A-2/2011AB	756050	GNMA II	3.375	162,838	159,917

**Homeownership Finance Bond Resolution
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	756063	GNMA II	3.375 %	\$ 1,140,529	\$ 1,120,262
2009A-2/2011AB	756131	GNMA II	3.375	511,055	501,641
2009A-2/2011AB	756157	GNMA II	3.375	708,611	695,527
2009A-2/2011AB	760847	GNMA II	3.375	365,654	359,199
2009A-2/2011AB	760927	GNMA II	3.375	331,997	326,181
2009A-2/2011AB	761016	GNMA II	3.375	223,780	219,872
2009A-2/2011AB	761076	GNMA II	3.375	94,827	93,166
2009A-2/2011AB	761111	GNMA II	3.375	202,595	199,062
2009A-2/2011AB	761143	GNMA II	3.375	229,754	225,748
2009A-2/2011AB	761236	GNMA II	3.375	106,616	104,751
2009A-2/2011AB	761260	GNMA II	3.375	250,938	245,709
2009A-2/2011AB	755341	GNMA II	3.500	214,410	210,717
2009A-2/2011AB	755355	GNMA II	3.500	461,531	453,550
2009A-2/2011AB	755419	GNMA II	3.500	144,884	142,362
2009A-2/2011AB	755460	GNMA II	3.500	227,790	223,871
2009A-2/2011AB	755538	GNMA II	3.500	326,643	319,485
2009A-2/2011AB	755563	GNMA II	3.500	773,938	760,099
2009A-2/2011AB	755601	GNMA II	3.500	990,959	973,329
2009A-2/2011AB	755616	GNMA II	3.500	244,455	179,547
2009A-2/2011AB	755713	GNMA II	3.500	1,137,153	1,117,061
2009A-2/2011AB	755736	GNMA II	3.500	661,745	649,930
2009A-2/2011AB	755754	GNMA II	3.500	324,478	318,173
2009A-2/2011AB	755769	GNMA II	3.500	255,039	250,658
2009A-2/2011AB	755883	GNMA II	3.500	688,485	676,232
2009A-2/2011AB	755896	GNMA II	3.500	236,641	232,457
2009A-2/2011AB	755991	GNMA II	3.500	1,109,687	1,088,111
2009A-2/2011AB	756005	GNMA II	3.500	153,726	151,049
2009A-2/2011AB	756015	GNMA II	3.500	544,692	534,852
2009A-2/2011AB	756051	GNMA II	3.500	137,731	135,380
2009A-2/2011AB	756064	GNMA II	3.500	323,858	318,328

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	756132	GNMA II	3.500 %	\$ 217,528	\$ 213,730
2009A-2/2011AB	756158	GNMA II	3.500	256,354	251,857
2009A-2/2011AB	760848	GNMA II	3.500	123,510	120,575
2009A-2/2011AB	760928	GNMA II	3.500	341,380	335,181
2009A-2/2011AB	760982	GNMA II	3.500	133,891	131,607
2009A-2/2011AB	761077	GNMA II	3.500	520,767	511,917
2009A-2/2011AB	761112	GNMA II	3.500	205,879	202,326
2009A-2/2011AB	761144	GNMA II	3.500	328,933	323,288
2009A-2/2011AB	761237	GNMA II	3.500	244,636	240,379
2009A-2/2011AB	761305	GNMA II	3.500	128,185	125,929
2009A-2/2011AB	755897	GNMA II	3.625	107,521	105,655
2009A-2/2011AB	755992	GNMA II	3.625	462,327	454,444
2009A-2/2011AB	756016	GNMA II	3.625	184,977	181,832
2009A-2/2011AB	756052	GNMA II	3.625	392,151	385,084
2009A-2/2011AB	756065	GNMA II	3.625	1,476,947	1,448,811
2009A-2/2011AB	756133	GNMA II	3.625	298,138	293,168
2009A-2/2011AB	756159	GNMA II	3.625	131,104	128,454
2009A-2/2011AB	760768	GNMA II	3.625	127,132	118,688
2009A-2/2011AB	760849	GNMA II	3.625	407,304	400,523
2009A-2/2011AB	760919	GNMA II	3.625	145,766	143,342
2009A-2/2011AB	760990	GNMA II	3.625	83,752	81,849
2009A-2/2011AB	761017	GNMA II	3.625	138,963	136,391
2009A-2/2011AB	761078	GNMA II	3.625	377,870	371,062
2009A-2/2011AB	761261	GNMA II	3.625	187,748	184,332
2009A-2/2011AB	761288	GNMA II	3.625	115,990	114,062
2009A-2/2011AB	761306	GNMA II	3.625	318,354	313,031
2009A-2/2011AB	755993	GNMA II	3.750	203,923	200,512
2009A-2/2011AB	756066	GNMA II	3.750	109,167	107,301
2009A-2/2011AB	756134	GNMA II	3.750	111,606	109,678
2009A-2/2011AB	756160	GNMA II	3.750	608,659	598,749

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	760850	GNMA II	3.750 %	\$ 409,938	\$ 402,931
2009A-2/2011AB	760920	GNMA II	3.750	338,283	331,758
2009A-2/2011AB	760929	GNMA II	3.750	304,749	299,292
2009A-2/2011AB	760983	GNMA II	3.750	43,996	43,231
2009A-2/2011AB	760991	GNMA II	3.750	213,386	209,893
2009A-2/2011AB	761018	GNMA II	3.750	178,757	175,848
2009A-2/2011AB	761079	GNMA II	3.750	83,577	82,148
2009A-2/2011AB	761145	GNMA II	3.750	155,489	152,935
2009A-2/2011AB	761262	GNMA II	3.750	209,247	205,859
2009A-2/2011AB	755420	GNMA II	3.875	144,266	141,935
2009A-2/2011AB	755539	GNMA II	3.875	331,632	326,287
2009A-2/2011AB	755602	GNMA II	3.875	677,070	665,635
2009A-2/2011AB	755770	GNMA II	3.875	120,409	118,469
2009A-2/2011AB	755801	GNMA II	3.875	333,841	328,500
2009A-2/2011AB	755898	GNMA II	3.875	198,757	195,561
2009A-2/2011AB	755994	GNMA II	3.875	494,105	485,793
2009A-2/2011AB	756006	GNMA II	3.875	414,935	408,188
2009A-2/2011AB	756053	GNMA II	3.875	310,534	305,248
2009A-2/2011AB	756067	GNMA II	3.875	328,232	321,794
2009A-2/2011AB	756135	GNMA II	3.875	261,264	256,998
2009A-2/2011AB	760756	GNMA II	3.875	797,283	780,800
2009A-2/2011AB	760851	GNMA II	3.875	608,804	597,892
2009A-2/2011AB	760930	GNMA II	3.875	153,515	151,071
2009A-2/2011AB	760984	GNMA II	3.875	355,862	350,153
2009A-2/2011AB	761019	GNMA II	3.875	454,974	447,625
2009A-2/2011AB	761080	GNMA II	3.875	286,734	281,916
2009A-2/2011AB	761113	GNMA II	3.875	168,597	165,912
2009A-2/2011AB	761263	GNMA II	3.875	197,111	193,620
2009A-2/2011AB	761270	GNMA II	3.875	329,975	324,503
2009A-2/2011AB	761307	GNMA II	3.875	93,339	91,846

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	751257	GNMA II	4.000 %	\$ 949,193	\$ 933,324
2009A-2/2011AB	755306	GNMA II	4.000	601,354	591,055
2009A-2/2011AB	755342	GNMA II	4.000	726,284	714,606
2009A-2/2011AB	755356	GNMA II	4.000	674,281	663,322
2009A-2/2011AB	755393	GNMA II	4.000	352,622	347,041
2009A-2/2011AB	755511	GNMA II	4.000	463,958	456,550
2009A-2/2011AB	755540	GNMA II	4.000	699,765	687,895
2009A-2/2011AB	755565	GNMA II	4.000	133,424	131,280
2009A-2/2011AB	755307	GNMA II	4.125	127,845	125,332
2009A-2/2011AB	755618	GNMA II	4.125	150,611	148,051
2009A-2/2011AB	756069	GNMA II	4.125	362,773	357,216
2009A-2/2011AB	756136	GNMA II	4.125	222,209	218,751
2009A-2/2011AB	760853	GNMA II	4.125	402,694	395,430
2009A-2/2011AB	760922	GNMA II	4.125	298,303	293,756
2009A-2/2011AB	760986	GNMA II	4.125	257,052	253,124
2009A-2/2011AB	760993	GNMA II	4.125	57,291	56,422
2009A-2/2011AB	761021	GNMA II	4.125	212,872	209,627
2009A-2/2011AB	761265	GNMA II	4.125	383,167	377,315
2009A-2/2011AB	755309	GNMA II	4.375	115,161	113,254
2009A-2/2011AB	755542	GNMA II	4.375	160,493	157,665
2009A-2/2011AB	756071	GNMA II	4.375	109,211	107,559
2009A-2/2011AB	756137	GNMA II	4.375	121,126	119,070
2009A-2/2011AB	760760	GNMA II	4.375	109,133	107,258
2009A-2/2011AB	760855	GNMA II	4.375	199,415	196,460
2009A-2/2011AB	760923	GNMA II	4.375	155,398	153,128
2009A-2/2011AB	761022	GNMA II	4.375	72,539	71,475
2009A-2/2011AB	761292	GNMA II	4.375	188,012	185,277
2009A-2/2011AB	755464	GNMA II	4.625	270,794	266,406
2009A-2/2011AB	755544	GNMA II	4.625	115,847	114,131
2009A-2/2011AB	755607	GNMA II	4.625	143,527	141,380

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	755620	GNMA II	4.625 %	\$ 154,218	\$ 152,008
2009A-2/2011AB	755720	GNMA II	4.625	142,595	140,467
2009A-2/2011AB	755804	GNMA II	4.625	100,215	98,740
2009A-2/2011AB	755887	GNMA II	4.625	412,900	406,829
2009A-2/2011AB	760762	GNMA II	4.625	203,308	200,146
2009A-2/2011AB	760857	GNMA II	4.625	131,240	129,365
2009A-2/2011AB	761024	GNMA II	4.625	125,937	124,091
2009A-2/2011AB	761275	GNMA II	4.625	136,384	134,492
2009A-2/2011AB	755311	GNMA II	4.750	133,335	-
2009A-2/2011AB	755608	GNMA II	4.750	299,438	295,206
2009A-2/2011AB	755999	GNMA II	4.750	134,769	132,847
2009A-2/2011AB	756019	GNMA II	4.750	118,494	116,806
2009A-2/2011AB	761269	GNMA II	4.750	226,777	223,680
2009A-2/2011AB	761276	GNMA II	4.750	183,073	180,590
2009A-2/2011AB	761294	GNMA II	4.750	319,543	315,022
2009A-2/2011AB	761311	GNMA II	4.750	431,984	425,438
2009A-2/2011AB	755344	GNMA II	4.875	147,498	145,443
2009A-2/2011AB	755888	GNMA II	4.875	156,489	154,309
2009A-2/2011AB	AH0098	FNMA	3.325	242,493	238,650
2009A-2/2011AB	AH0100	FNMA	3.325	1,595,325	1,569,712
2009A-2/2011AB	AH5522	FNMA	3.325	1,379,132	1,354,325
2009A-2/2011AB	AH5525	FNMA	3.325	1,382,985	1,360,905
2009A-2/2011AB	AH5529	FNMA	3.325	229,710	224,988
2009A-2/2011AB	AH0091	FNMA	3.450	378,588	370,376
2009A-2/2011AB	AH0093	FNMA	3.450	749,091	737,087
2009A-2/2011AB	AH0094	FNMA	3.450	1,115,465	1,097,263
2009A-2/2011AB	AH0095	FNMA	3.450	774,238	761,347
2009A-2/2011AB	AH5523	FNMA	3.450	1,358,415	1,334,320
2009A-2/2011AB	AH5526	FNMA	3.450	1,342,850	1,319,274
2009A-2/2011AB	AH5530	FNMA	3.450	214,831	211,628

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	AH0189	FNMA	3.500 %	\$ 142,806	\$ 140,394
2009A-2/2011AB	AH5477	FNMA	3.500	105,585	103,850
2009A-2/2011AB	AH5481	FNMA	3.500	48,788	47,990
2009A-2/2011AB	AH5490	FNMA	3.500	109,098	107,313
2009A-2/2011AB	AH5524	FNMA	3.575	480,032	298,284
2009A-2/2011AB	AH5527	FNMA	3.575	462,652	455,570
2009A-2/2011AB	AH5531	FNMA	3.575	279,048	274,970
2009A-2/2011AB	AH5476	FNMA	3.625	135,625	133,382
2009A-2/2011AB	AH5486	FNMA	3.625	54,610	53,190
2009A-2/2011AB	AH6665	FNMA	3.625	107,800	105,997
2009A-2/2011AB	AH5482	FNMA	3.750	116,764	114,915
2009A-2/2011AB	AH5483	FNMA	3.875	156,861	154,458
2009A-2/2011AB	AE9062	FNMA	3.950	228,124	224,821
2009A-2/2011AB	AH0092	FNMA	3.950	318,662	314,220
2009A-2/2011AB	AH5521	FNMA	3.950	314,279	309,559
2009A-2/2011AB	AH5528	FNMA	3.950	123,924	121,852
2009A-2/2011AB	AH5484	FNMA	4.000	114,743	113,024
2009A-2/2011AB	AH5491	FNMA	4.000	64,125	62,898
2009A-2/2011AB	AH8221	FNMA	4.000	21,542	21,201
2009A-2/2011AB	AH9124	FNMA	4.000	94,623	93,205
2009A-2/2011AB	AE6282	FNMA	4.125	23,599	22,639
2009A-2/2011AB	AE8494	FNMA	4.125	136,428	134,397
2009A-2/2011AB	AH0186	FNMA	4.125	69,835	68,525
2009A-2/2011AB	AH0190	FNMA	4.125	71,031	69,962
2009A-2/2011AB	AH6671	FNMA	4.125	104,593	103,060
2009A-2/2011AB	AH8230	FNMA	4.125	54,634	51,383
2009A-2/2011AB	AH9125	FNMA	4.125	259,071	255,282
2009A-2/2011AB	AH9131	FNMA	4.125	134,227	132,279
2009A-2/2011AB	AH9135	FNMA	4.125	38,270	37,321
2009A-2/2011AB	AI0067	FNMA	4.125	99,200	96,673

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	AE2053	FNMA	4.250 %	\$ 93,907	\$ 92,469
2009A-2/2011AB	AH0193	FNMA	4.250	56,149	55,140
2009A-2/2011AB	AH6664	FNMA	4.250	77,306	76,173
2009A-2/2011AB	AH9132	FNMA	4.250	75,413	74,332
2009A-2/2011AB	AI0061	FNMA	4.250	133,132	130,711
2009A-2/2011AB	AE6290	FNMA	4.375	164,627	162,244
2009A-2/2011AB	AE8498	FNMA	4.375	40,186	30,994
2009A-2/2011AB	AH6675	FNMA	4.375	125,350	123,601
2009A-2/2011AB	AH9121	FNMA	4.375	87,982	86,755
2009A-2/2011AB	AI0062	FNMA	4.375	125,169	123,433
2009A-2/2011AB	AE8499	FNMA	4.500	156,655	154,335
2009A-2/2011AB	AH0196	FNMA	4.500	39,956	39,339
2009A-2/2011AB	AI0063	FNMA	4.500	112,487	110,758
2009A-2/2011AB	AE8502	FNMA	4.625	46,824	46,186
2009A-2/2011AB	AH0181	FNMA	4.625	104,650	103,223
2009A-2/2011AB	AH0195	FNMA	4.625	115,174	112,386
2009A-2/2011AB	AH6672	FNMA	4.625	61,484	60,641
2009A-2/2011AB	AH8222	FNMA	4.625	119,518	117,924
2009A-2/2011AB	AH0191	FNMA	4.750	111,633	110,113
2009A-2/2011AB	AH8223	FNMA	4.750	92,211	90,961
2009A-2/2011AB	AE8495	FNMA	4.875	95,568	94,214
2009A-2/2011AB	AH0197	FNMA	5.000	81,440	80,384
Subtotal				64,502,748	63,017,460
2009A-3/2011CD	761416	GNMA II	3.375	136,973	135,212
2009A-3/2011CD	761710	GNMA II	3.375	123,305	121,734
2009A-3/2011CD	768551	GNMA II	3.375	98,559	97,245
2009A-3/2011CD	768925	GNMA II	3.375	102,127	100,704
2009A-3/2011CD	755510	GNMA II	3.500	1,029,803	1,016,336
2009A-3/2011CD	761336	GNMA II	3.500	124,584	123,023

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2009A-3/2011CD	768511	GNMA II	3.500 %	\$ 171,846	\$ 169,075
2009A-3/2011CD	768538	GNMA II	3.500	152,052	150,129
2009A-3/2011CD	768676	GNMA II	3.500	109,601	108,216
2009A-3/2011CD	768870	GNMA II	3.500	199,982	197,386
2009A-3/2011CD	761474	GNMA II	3.625	132,977	131,353
2009A-3/2011CD	761545	GNMA II	3.625	80,738	79,747
2009A-3/2011CD	761557	GNMA II	3.625	168,078	166,017
2009A-3/2011CD	768677	GNMA II	3.625	71,187	70,308
2009A-3/2011CD	761337	GNMA II	3.750	106,433	105,162
2009A-3/2011CD	761606	GNMA II	3.750	81,156	80,182
2009A-3/2011CD	761417	GNMA II	3.875	169,690	167,700
2009A-3/2011CD	761449	GNMA II	3.875	64,053	63,304
2009A-3/2011CD	761546	GNMA II	3.875	124,053	122,587
2009A-3/2011CD	761563	GNMA II	3.875	135,830	134,227
2009A-3/2011CD	768509	GNMA II	3.875	169,258	167,252
2009A-3/2011CD	768871	GNMA II	3.875	49,637	48,997
2009A-3/2011CD	768926	GNMA II	3.875	131,552	130,051
2009A-3/2011CD	768965	GNMA II	3.875	182,250	180,109
2009A-3/2011CD	769042	GNMA II	3.875	602,146	595,800
2009A-3/2011CD	755461	GNMA II	4.000	493,159	487,348
2009A-3/2011CD	761338	GNMA II	4.000	425,178	419,317
2009A-3/2011CD	761418	GNMA II	4.000	1,308,393	1,292,544
2009A-3/2011CD	761450	GNMA II	4.000	516,036	509,376
2009A-3/2011CD	761475	GNMA II	4.000	1,148,592	1,135,252
2009A-3/2011CD	761529	GNMA II	4.000	111,619	110,355
2009A-3/2011CD	761547	GNMA II	4.000	225,089	222,402
2009A-3/2011CD	761564	GNMA II	4.000	198,696	196,435
2009A-3/2011CD	761607	GNMA II	4.000	123,784	122,383
2009A-3/2011CD	761627	GNMA II	4.000	521,863	515,814
2009A-3/2011CD	761685	GNMA II	4.000	193,946	191,742

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2009A-3/2011CD	761688	GNMA II	4.000 %	\$ 46,679	\$ 46,148
2009A-3/2011CD	768512	GNMA II	4.000	87,459	86,433
2009A-3/2011CD	768539	GNMA II	4.000	446,397	441,244
2009A-3/2011CD	768552	GNMA II	4.000	348,664	344,707
2009A-3/2011CD	768707	GNMA II	4.000	105,258	104,066
2009A-3/2011CD	768758	GNMA II	4.000	274,540	271,387
2009A-3/2011CD	768805	GNMA II	4.000	570,977	564,479
2009A-3/2011CD	768872	GNMA II	4.000	365,008	357,896
2009A-3/2011CD	768927	GNMA II	4.000	401,047	395,884
2009A-3/2011CD	768949	GNMA II	4.000	293,655	290,187
2009A-3/2011CD	768966	GNMA II	4.000	374,646	370,372
2009A-3/2011CD	761339	GNMA II	4.125	206,992	204,674
2009A-3/2011CD	761476	GNMA II	4.125	223,126	220,649
2009A-3/2011CD	761548	GNMA II	4.125	274,677	271,578
2009A-3/2011CD	761628	GNMA II	4.125	146,162	143,557
2009A-3/2011CD	761686	GNMA II	4.125	50,213	49,630
2009A-3/2011CD	768510	GNMA II	4.125	148,582	145,688
2009A-3/2011CD	768513	GNMA II	4.125	126,316	124,898
2009A-3/2011CD	768553	GNMA II	4.125	102,717	101,574
2009A-3/2011CD	768627	GNMA II	4.125	63,095	62,396
2009A-3/2011CD	768638	GNMA II	4.125	126,333	121,680
2009A-3/2011CD	768729	GNMA II	4.125	82,845	81,941
2009A-3/2011CD	768759	GNMA II	4.125	251,996	249,225
2009A-3/2011CD	768838	GNMA II	4.125	407,882	403,416
2009A-3/2011CD	768873	GNMA II	4.125	205,362	203,121
2009A-3/2011CD	768928	GNMA II	4.125	307,764	304,400
2009A-3/2011CD	768967	GNMA II	4.125	220,650	218,177
2009A-3/2011CD	761340	GNMA II	4.250	566,944	560,652
2009A-3/2011CD	761419	GNMA II	4.250	335,133	331,498
2009A-3/2011CD	761452	GNMA II	4.250	267,460	264,341

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	761477	GNMA II	4.250 %	\$ 1,291,490	\$ 1,276,014
2009A-3/2011CD	761530	GNMA II	4.250	891,314	881,547
2009A-3/2011CD	761549	GNMA II	4.250	903,693	892,336
2009A-3/2011CD	761565	GNMA II	4.250	321,309	315,158
2009A-3/2011CD	761608	GNMA II	4.250	946,806	936,530
2009A-3/2011CD	761629	GNMA II	4.250	559,634	552,882
2009A-3/2011CD	761687	GNMA II	4.250	1,879,075	1,855,941
2009A-3/2011CD	761689	GNMA II	4.250	476,744	470,929
2009A-3/2011CD	761711	GNMA II	4.250	366,341	214,536
2009A-3/2011CD	768514	GNMA II	4.250	1,411,639	1,393,940
2009A-3/2011CD	768525	GNMA II	4.250	1,759,796	1,740,062
2009A-3/2011CD	768540	GNMA II	4.250	325,453	321,937
2009A-3/2011CD	768554	GNMA II	4.250	2,404,531	2,372,419
2009A-3/2011CD	768568	GNMA II	4.250	777,599	768,416
2009A-3/2011CD	768628	GNMA II	4.250	937,390	927,269
2009A-3/2011CD	768639	GNMA II	4.250	681,551	672,522
2009A-3/2011CD	768678	GNMA II	4.250	1,593,609	1,575,959
2009A-3/2011CD	768708	GNMA II	4.250	287,076	281,689
2009A-3/2011CD	768746	GNMA II	4.250	595,201	588,459
2009A-3/2011CD	768760	GNMA II	4.250	909,848	897,052
2009A-3/2011CD	768874	GNMA II	4.250	1,666,410	1,644,540
2009A-3/2011CD	768929	GNMA II	4.250	526,803	520,675
2009A-3/2011CD	768950	GNMA II	4.250	604,310	597,483
2009A-3/2011CD	768968	GNMA II	4.250	531,159	524,744
2009A-3/2011CD	755649	GNMA II	4.375	102,168	101,096
2009A-3/2011CD	761420	GNMA II	4.375	96,960	95,927
2009A-3/2011CD	768640	GNMA II	4.375	140,542	139,054
2009A-3/2011CD	768679	GNMA II	4.375	137,248	135,808
2009A-3/2011CD	768709	GNMA II	4.375	341,077	336,817
2009A-3/2011CD	768747	GNMA II	4.375	86,445	85,340

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	768875	GNMA II	4.375 %	\$ 715,592	\$ 707,388
2009A-3/2011CD	768930	GNMA II	4.375	539,934	533,790
2009A-3/2011CD	768951	GNMA II	4.375	118,672	117,161
2009A-3/2011CD	768969	GNMA II	4.375	129,606	128,247
2009A-3/2011CD	768986	GNMA II	4.375	314,582	311,699
2009A-3/2011CD	761341	GNMA II	4.500	342,540	338,480
2009A-3/2011CD	761421	GNMA II	4.500	872,176	862,925
2009A-3/2011CD	761453	GNMA II	4.500	89,499	88,571
2009A-3/2011CD	761478	GNMA II	4.500	520,559	515,136
2009A-3/2011CD	761531	GNMA II	4.500	45,874	44,604
2009A-3/2011CD	761550	GNMA II	4.500	162,134	160,410
2009A-3/2011CD	761609	GNMA II	4.500	180,480	178,600
2009A-3/2011CD	761630	GNMA II	4.500	81,813	80,934
2009A-3/2011CD	761690	GNMA II	4.500	366,488	362,597
2009A-3/2011CD	768526	GNMA II	4.500	111,657	110,500
2009A-3/2011CD	768541	GNMA II	4.500	55,339	54,747
2009A-3/2011CD	768641	GNMA II	4.500	65,371	64,694
2009A-3/2011CD	768680	GNMA II	4.500	208,549	206,093
2009A-3/2011CD	768710	GNMA II	4.500	132,976	131,177
2009A-3/2011CD	768748	GNMA II	4.500	329,554	326,174
2009A-3/2011CD	768786	GNMA II	4.500	131,313	128,750
2009A-3/2011CD	768876	GNMA II	4.500	339,680	336,120
2009A-3/2011CD	768931	GNMA II	4.500	248,371	245,830
2009A-3/2011CD	761342	GNMA II	4.625	70,399	69,625
2009A-3/2011CD	761479	GNMA II	4.625	71,148	70,426
2009A-3/2011CD	761551	GNMA II	4.625	69,275	68,534
2009A-3/2011CD	768458	GNMA II	4.625	300,593	114,904
2009A-3/2011CD	768556	GNMA II	4.625	108,654	107,476
2009A-3/2011CD	768787	GNMA II	4.625	84,591	83,743
2009A-3/2011CD	768877	GNMA II	4.625	165,650	163,997

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	761343	GNMA II	4.750 %	\$ 159,002	\$ 157,426
2009A-3/2011CD	761422	GNMA II	4.750	357,032	351,650
2009A-3/2011CD	761454	GNMA II	4.750	268,891	265,928
2009A-3/2011CD	761480	GNMA II	4.750	554,016	548,429
2009A-3/2011CD	761532	GNMA II	4.750	132,737	131,421
2009A-3/2011CD	761552	GNMA II	4.750	540,193	534,695
2009A-3/2011CD	761566	GNMA II	4.750	180,558	178,751
2009A-3/2011CD	761610	GNMA II	4.750	184,852	183,020
2009A-3/2011CD	761631	GNMA II	4.750	449,733	445,293
2009A-3/2011CD	761691	GNMA II	4.750	627,208	620,958
2009A-3/2011CD	761712	GNMA II	4.750	184,370	182,516
2009A-3/2011CD	768459	GNMA II	4.750	942,450	932,919
2009A-3/2011CD	768515	GNMA II	4.750	807,121	659,501
2009A-3/2011CD	768527	GNMA II	4.750	1,501,332	1,485,287
2009A-3/2011CD	768542	GNMA II	4.750	299,370	296,309
2009A-3/2011CD	768557	GNMA II	4.750	1,417,429	1,403,115
2009A-3/2011CD	768569	GNMA II	4.750	301,089	298,126
2009A-3/2011CD	768629	GNMA II	4.750	388,490	384,172
2009A-3/2011CD	768642	GNMA II	4.750	696,861	533,142
2009A-3/2011CD	768681	GNMA II	4.750	1,045,987	915,318
2009A-3/2011CD	768711	GNMA II	4.750	215,929	213,807
2009A-3/2011CD	768749	GNMA II	4.750	467,055	462,454
2009A-3/2011CD	768788	GNMA II	4.750	482,194	476,349
2009A-3/2011CD	768878	GNMA II	4.750	410,512	405,555
2009A-3/2011CD	768932	GNMA II	4.750	259,402	256,836
2009A-3/2011CD	768952	GNMA II	4.750	395,386	391,059
2009A-3/2011CD	768970	GNMA II	4.750	134,501	133,189
2009A-3/2011CD	AI1703	FNMA	3.500	51,598	-
2009A-3/2011CD	AI1693	FNMA	3.875	169,718	167,135
2009A-3/2011CD	AI1694	FNMA	4.125	60,056	59,153

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	AI1695	FNMA	4.125 %	\$ 71,624	\$ 70,861
2009A-3/2011CD	AI2676	FNMA	4.125	114,927	-
2009A-3/2011CD	AI2679	FNMA	4.125	46,519	45,111
2009A-3/2011CD	AI2692	FNMA	4.125	82,660	81,775
2009A-3/2011CD	AI1687	FNMA	4.250	72,331	71,420
2009A-3/2011CD	AI0071	FNMA	4.375	110,091	108,975
2009A-3/2011CD	AI1688	FNMA	4.375	207,457	204,008
2009A-3/2011CD	AI2677	FNMA	4.375	104,541	103,313
2009A-3/2011CD	AI2680	FNMA	4.375	30,736	30,378
2009A-3/2011CD	AI2693	FNMA	4.375	124,828	123,567
2009A-3/2011CD	AI3837	FNMA	4.375	89,180	88,280
2009A-3/2011CD	AI4113	FNMA	4.375	227,937	225,638
2009A-3/2011CD	AI4116	FNMA	4.375	89,964	88,757
2009A-3/2011CD	AI4124	FNMA	4.375	160,008	157,159
2009A-3/2011CD	AI5409	FNMA	4.375	147,818	143,208
2009A-3/2011CD	AI5420	FNMA	4.375	85,245	84,390
2009A-3/2011CD	AI6400	FNMA	4.375	115,714	114,547
2009A-3/2011CD	AI6416	FNMA	4.375	119,852	118,650
2009A-3/2011CD	AI6421	FNMA	4.375	185,265	183,144
2009A-3/2011CD	AI7888	FNMA	4.375	38,400	37,366
2009A-3/2011CD	AI6390	FNMA	4.500	154,813	153,296
2009A-3/2011CD	AH9122	FNMA	4.625	60,727	60,135
2009A-3/2011CD	AI1696	FNMA	4.625	158,238	156,603
2009A-3/2011CD	AI1704	FNMA	4.625	75,986	75,246
2009A-3/2011CD	AI3838	FNMA	4.625	110,045	108,966
2009A-3/2011CD	AI5421	FNMA	4.750	115,685	114,329
2009A-3/2011CD	AI6391	FNMA	4.750	47,944	47,002
2009A-3/2011CD	AI1689	FNMA	4.875	43,376	42,608
2009A-3/2011CD	AI2678	FNMA	4.875	67,348	66,728
2009A-3/2011CD	AI3839	FNMA	4.875	106,959	105,974

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	AI4117	FNMA	4.875 %	\$ 223,250	\$ 221,205
2009A-3/2011CD	AI4123	FNMA	4.875	119,594.3	118,478
2009A-3/2011CD	AI5422	FNMA	4.875	69,522	68,885
2009A-3/2011CD	AI6387	FNMA	4.875	245,130	242,788
2009A-3/2011CD	AI6392	FNMA	4.875	249,415	246,103
2009A-3/2011CD	AI6397	FNMA	4.875	138,544	137,276
2009A-3/2011CD	AI6401	FNMA	4.875	88,720	87,912
Subtotal				65,724,551	64,038,727
2009A-4/2011E	775288	GNMA II	3.375	150,150	148,987
2009A-4/2011E	775361	GNMA II	3.375	237,333	235,858
2009A-4/2011E	775372	GNMA II	3.375	396,656	394,191
2009A-4/2011E	775411	GNMA II	3.375	229,904	228,476
2009A-4/2011E	775427	GNMA II	3.375	761,138	756,269
2009A-4/2011E	775470	GNMA II	3.375	141,575	140,687
2009A-4/2011E	775507	GNMA II	3.375	615,415	611,005
2009A-4/2011E	775568	GNMA II	3.375	878,038	872,026
2009A-4/2011E	775591	GNMA II	3.375	249,828	248,282
2009A-4/2011E	775599	GNMA II	3.375	593,233	589,533
2009A-4/2011E	775660	GNMA II	3.375	707,364	703,924
2009A-4/2011E	775708	GNMA II	3.375	398,714	396,838
2009A-4/2011E	775724	GNMA II	3.375	631,865	628,926
2009A-4/2011E	792333	GNMA II	3.375	140,000	139,310
2009A-4/2011E	792369	GNMA II	3.375	771,595	767,904
2009A-4/2011E	792402	GNMA II	3.375	344,017	342,423
2009A-4/2011E	792437	GNMA II	3.375	183,600	182,549
2009A-4/2011E	792474	GNMA II	3.375	120,669	120,108
2009A-4/2011E	775060	GNMA II	3.500	136,350	135,108
2009A-4/2011E	775102	GNMA II	3.500	196,412	194,910
2009A-4/2011E	775163	GNMA II	3.500	352,370	349,685

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775183	GNMA II	3.500 %	\$ 523,465	\$ 518,629
2009A-4/2011E	775242	GNMA II	3.500	148,243	147,120
2009A-4/2011E	775267	GNMA II	3.500	224,333	222,624
2009A-4/2011E	775289	GNMA II	3.500	352,659	349,987
2009A-4/2011E	775362	GNMA II	3.500	752,225	746,370
2009A-4/2011E	775373	GNMA II	3.500	1,092,172	1,085,522
2009A-4/2011E	775412	GNMA II	3.500	88,601	88,065
2009A-4/2011E	775428	GNMA II	3.500	655,702	651,696
2009A-4/2011E	775471	GNMA II	3.500	356,691	354,524
2009A-4/2011E	775508	GNMA II	3.500	262,958	261,278
2009A-4/2011E	775569	GNMA II	3.500	308,507	306,472
2009A-4/2011E	775592	GNMA II	3.500	58,381	58,028
2009A-4/2011E	775661	GNMA II	3.500	554,052	551,319
2009A-4/2011E	775709	GNMA II	3.500	225,449	224,329
2009A-4/2011E	775725	GNMA II	3.500	72,610	71,047
2009A-4/2011E	792334	GNMA II	3.500	167,884	167,103
2009A-4/2011E	792370	GNMA II	3.500	150,315	149,120
2009A-4/2011E	792403	GNMA II	3.500	133,112	132,403
2009A-4/2011E	775061	GNMA II	3.625	124,088	122,906
2009A-4/2011E	775003	GNMA II	3.750	124,267	123,184
2009A-4/2011E	775103	GNMA II	3.750	304,355	300,539
2009A-4/2011E	775164	GNMA II	3.750	180,285	178,397
2009A-4/2011E	775184	GNMA II	3.750	77,000	76,442
2009A-4/2011E	775243	GNMA II	3.750	214,456	212,217
2009A-4/2011E	775268	GNMA II	3.750	138,860	137,853
2009A-4/2011E	775290	GNMA II	3.750	228,028	225,750
2009A-4/2011E	775363	GNMA II	3.750	256,356	254,864
2009A-4/2011E	775374	GNMA II	3.750	353,386	351,329
2009A-4/2011E	775413	GNMA II	3.750	421,183	418,687
2009A-4/2011E	775429	GNMA II	3.750	677,093	673,037

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775472	GNMA II	3.750 %	\$ 345,688	\$ 343,679
2009A-4/2011E	775509	GNMA II	3.750	399,488	397,168
2009A-4/2011E	775570	GNMA II	3.750	414,174	411,541
2009A-4/2011E	775593	GNMA II	3.750	835,564	830,332
2009A-4/2011E	775600	GNMA II	3.750	440,647	437,897
2009A-4/2011E	775662	GNMA II	3.750	1,150,670	1,145,163
2009A-4/2011E	775710	GNMA II	3.750	492,434	487,227
2009A-4/2011E	775726	GNMA II	3.750	478,138	475,762
2009A-4/2011E	792335	GNMA II	3.750	570,323	567,102
2009A-4/2011E	792371	GNMA II	3.750	650,813	647,980
2009A-4/2011E	769336	GNMA II	3.875	1,349,520	1,333,333
2009A-4/2011E	769345	GNMA II	3.875	448,494	444,637
2009A-4/2011E	774851	GNMA II	3.875	724,102	717,901
2009A-4/2011E	774886	GNMA II	3.875	1,134,234	1,123,704
2009A-4/2011E	774916	GNMA II	3.875	1,196,101	1,185,525
2009A-4/2011E	774966	GNMA II	3.875	324,966	322,063
2009A-4/2011E	774987	GNMA II	3.875	639,122	633,662
2009A-4/2011E	775004	GNMA II	3.875	971,967	961,485
2009A-4/2011E	775062	GNMA II	3.875	656,554	650,042
2009A-4/2011E	775079	GNMA II	3.875	795,842	789,438
2009A-4/2011E	775104	GNMA II	3.875	600,716	596,420
2009A-4/2011E	775126	GNMA II	3.875	691,355	686,412
2009A-4/2011E	775165	GNMA II	3.875	1,368,877	1,358,881
2009A-4/2011E	775205	GNMA II	3.875	387,991	384,225
2009A-4/2011E	775244	GNMA II	3.875	868,370	861,759
2009A-4/2011E	775269	GNMA II	3.875	1,091,828	1,083,503
2009A-4/2011E	775291	GNMA II	3.875	492,813	489,305
2009A-4/2011E	775364	GNMA II	3.875	723,318	719,093
2009A-4/2011E	775375	GNMA II	3.875	1,191,541	1,181,689
2009A-4/2011E	775414	GNMA II	3.875	988,947	982,666

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775430	GNMA II	3.875 %	\$ 573,166	\$ 569,504
2009A-4/2011E	775473	GNMA II	3.875	786,231	781,402
2009A-4/2011E	775510	GNMA II	3.875	495,884	493,044
2009A-4/2011E	775571	GNMA II	3.875	217,783	216,370
2009A-4/2011E	775594	GNMA II	3.875	1,109,614	1,101,374
2009A-4/2011E	775663	GNMA II	3.875	737,275	733,980
2009A-4/2011E	775711	GNMA II	3.875	392,193	390,514
2009A-4/2011E	775727	GNMA II	3.875	297,862	295,867
2009A-4/2011E	792336	GNMA II	3.875	175,929	175,015
2009A-4/2011E	792372	GNMA II	3.875	127,823	125,901
2009A-4/2011E	792405	GNMA II	3.875	135,248	134,673
2009A-4/2011E	769337	GNMA II	4.000	266,315	264,067
2009A-4/2011E	774852	GNMA II	4.000	393,502	389,695
2009A-4/2011E	774887	GNMA II	4.000	63,437	62,848
2009A-4/2011E	774917	GNMA II	4.000	525,564	521,181
2009A-4/2011E	774967	GNMA II	4.000	167,427	166,025
2009A-4/2011E	774988	GNMA II	4.000	418,302	414,773
2009A-4/2011E	775063	GNMA II	4.000	85,000	84,289
2009A-4/2011E	775080	GNMA II	4.000	512,970	509,392
2009A-4/2011E	775105	GNMA II	4.000	706,171	698,161
2009A-4/2011E	775127	GNMA II	4.000	117,932	117,030
2009A-4/2011E	775166	GNMA II	4.000	832,489	826,089
2009A-4/2011E	775206	GNMA II	4.000	368,054	365,384
2009A-4/2011E	775245	GNMA II	4.000	187,290	185,987
2009A-4/2011E	775270	GNMA II	4.000	46,471	46,149
2009A-4/2011E	775292	GNMA II	4.000	271,910	269,969
2009A-4/2011E	775365	GNMA II	4.000	399,775	397,522
2009A-4/2011E	775415	GNMA II	4.000	150,861	150,018
2009A-4/2011E	775431	GNMA II	4.000	264,417	262,371
2009A-4/2011E	775595	GNMA II	4.000	153,525	152,666

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775601	GNMA II	4.000 %	\$ 83,821	\$ 82,967
2009A-4/2011E	775664	GNMA II	4.000	176,789	176,021
2009A-4/2011E	775712	GNMA II	4.000	115,015	114,532
2009A-4/2011E	769338	GNMA II	4.125	82,766	82,075
2009A-4/2011E	774853	GNMA II	4.125	154,390	153,119
2009A-4/2011E	775064	GNMA II	4.125	154,705	153,425
2009A-4/2011E	775081	GNMA II	4.125	325,683	323,468
2009A-4/2011E	775143	GNMA II	4.125	236,017	234,400
2009A-4/2011E	775207	GNMA II	4.125	286,300	284,357
2009A-4/2011E	775246	GNMA II	4.125	216,372	214,904
2009A-4/2011E	775271	GNMA II	4.125	218,170	216,656
2009A-4/2011E	775366	GNMA II	4.125	72,999	72,583
2009A-4/2011E	775376	GNMA II	4.125	273,534	271,965
2009A-4/2011E	775416	GNMA II	4.125	90,953	88,755
2009A-4/2011E	775432	GNMA II	4.125	190,366	189,218
2009A-4/2011E	775676	GNMA II	4.125	155,733	155,075
2009A-4/2011E	775713	GNMA II	4.125	86,023	85,658
2009A-4/2011E	769339	GNMA II	4.250	498,620	494,313
2009A-4/2011E	769347	GNMA II	4.250	283,282	280,831
2009A-4/2011E	774854	GNMA II	4.250	594,005	588,790
2009A-4/2011E	774888	GNMA II	4.250	313,580	311,043
2009A-4/2011E	774918	GNMA II	4.250	787,309	780,849
2009A-4/2011E	774968	GNMA II	4.250	569,843	565,089
2009A-4/2011E	774989	GNMA II	4.250	579,093	574,369
2009A-4/2011E	775005	GNMA II	4.250	1,200,245	1,187,445
2009A-4/2011E	775065	GNMA II	4.250	699,064	693,284
2009A-4/2011E	775082	GNMA II	4.250	729,278	723,449
2009A-4/2011E	775106	GNMA II	4.250	603,358	599,309
2009A-4/2011E	775144	GNMA II	4.250	1,219,283	1,210,376
2009A-4/2011E	775167	GNMA II	4.250	555,975	552,265

**Homeownership Finance Bond Resolution
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775208	GNMA II	4.250 %	\$ 192,081	\$ 190,642
2009A-4/2011E	775247	GNMA II	4.250	528,197	524,534
2009A-4/2011E	775272	GNMA II	4.250	544,985	541,043
2009A-4/2011E	775293	GNMA II	4.250	114,369	113,607
2009A-4/2011E	775367	GNMA II	4.250	575,020	571,841
2009A-4/2011E	775377	GNMA II	4.250	426,714	424,237
2009A-4/2011E	775417	GNMA II	4.250	327,623	325,759
2009A-4/2011E	775433	GNMA II	4.250	227,486	226,265
2009A-4/2011E	775474	GNMA II	4.250	201,250	200,175
2009A-4/2011E	775511	GNMA II	4.250	136,173	135,448
2009A-4/2011E	775596	GNMA II	4.250	372,543	370,531
2009A-4/2011E	775677	GNMA II	4.250	422,921	421,120
2009A-4/2011E	775714	GNMA II	4.250	202,168	201,350
2009A-4/2011E	775728	GNMA II	4.250	178,388	177,660
2009A-4/2011E	792373	GNMA II	4.250	113,883	113,430
2009A-4/2011E	769348	GNMA II	4.375	99,157	98,331
2009A-4/2011E	774855	GNMA II	4.375	433,002	429,588
2009A-4/2011E	774919	GNMA II	4.375	150,875	149,693
2009A-4/2011E	774990	GNMA II	4.375	171,471	170,102
2009A-4/2011E	775006	GNMA II	4.375	257,191	255,185
2009A-4/2011E	775066	GNMA II	4.375	384,736	381,602
2009A-4/2011E	775083	GNMA II	4.375	129,779	128,929
2009A-4/2011E	775107	GNMA II	4.375	299,356	297,397
2009A-4/2011E	775145	GNMA II	4.375	385,341	382,300
2009A-4/2011E	775168	GNMA II	4.375	245,960	244,361
2009A-4/2011E	775209	GNMA II	4.375	385,216	382,709
2009A-4/2011E	775248	GNMA II	4.375	153,020	152,028
2009A-4/2011E	775273	GNMA II	4.375	227,149	225,676
2009A-4/2011E	775294	GNMA II	4.375	58,328	57,946
2009A-4/2011E	775368	GNMA II	4.375	49,171	48,913

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775378	GNMA II	4.375 %	\$ 107,906	\$ 107,342
2009A-4/2011E	775418	GNMA II	4.375	196,034	194,746
2009A-4/2011E	775475	GNMA II	4.375	102,919	102,285
2009A-4/2011E	775512	GNMA II	4.375	77,770	77,364
2009A-4/2011E	775678	GNMA II	4.375	118,242	117,753
2009A-4/2011E	774889	GNMA II	4.500	69,602	69,016
2009A-4/2011E	775274	GNMA II	4.500	145,639	144,694
2009A-4/2011E	775419	GNMA II	4.500	64,950	64,599
2009A-4/2011E	775513	GNMA II	4.500	235,412	234,129
2009A-4/2011E	774991	GNMA II	4.625	94,308	93,602
2009A-4/2011E	775169	GNMA II	4.625	87,393	86,843
2009A-4/2011E	769313	GNMA II	4.750	106,590	105,789
2009A-4/2011E	769341	GNMA II	4.750	157,132	155,971
2009A-4/2011E	769349	GNMA II	4.750	94,013	93,313
2009A-4/2011E	774856	GNMA II	4.750	255,556	253,573
2009A-4/2011E	774920	GNMA II	4.750	161,658	160,449
2009A-4/2011E	775007	GNMA II	4.750	129,716	128,756
2009A-4/2011E	775067	GNMA II	4.750	145,667	144,589
2009A-4/2011E	775084	GNMA II	4.750	122,360	121,607
2009A-4/2011E	775275	GNMA II	4.750	72,735	72,288
2009A-4/2011E	AJ7451	FNMA	3.500	52,450	52,146
2009A-4/2011E	AJ8673	FNMA	3.500	107,688	107,217
2009A-4/2011E	AJ8691	FNMA	3.500	79,675	79,329
2009A-4/2011E	AJ5149	FNMA	3.875	109,102	108,509
2009A-4/2011E	AJ7448	FNMA	3.875	218,600	214,761
2009A-4/2011E	AJ8685	FNMA	3.875	240,750	239,618
2009A-4/2011E	AJ0316	FNMA	4.000	112,901	111,996
2009A-4/2011E	AJ0317	FNMA	4.000	124,935	123,934

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	AJ0731	FNMA	4.000 %	\$ 78,296	\$ 77,669
2009A-4/2011E	AJ2763	FNMA	4.000	87,284	85,778
2009A-4/2011E	AJ2769	FNMA	4.000	155,986	154,740
2009A-4/2011E	AJ3452	FNMA	4.000	134,296	133,405
2009A-4/2011E	AJ5132	FNMA	4.000	132,800	131,919
2009A-4/2011E	AJ7452	FNMA	4.000	66,152	65,624
2009A-4/2011E	AJ8686	FNMA	4.000	103,813	103,276
2009A-4/2011E	AI8696	FNMA	4.125	26,895	26,588
2009A-4/2011E	AJ0333	FNMA	4.125	43,549	43,208
2009A-4/2011E	AJ0319	FNMA	4.375	121,201	120,288
2009A-4/2011E	AJ0331	FNMA	4.375	93,768	93,062
2009A-4/2011E	AJ0730	FNMA	4.375	108,446	107,621
2009A-4/2011E	AJ0734	FNMA	4.375	85,289	84,632
2009A-4/2011E	AJ0737	FNMA	4.375	101,323	100,556
2009A-4/2011E	AJ2770	FNMA	4.375	89,000	88,337
2009A-4/2011E	AJ8674	FNMA	4.375	65,621	65,272
2009A-4/2011E	AI7889	FNMA	4.500	111,737	110,731
2009A-4/2011E	AJ5142	FNMA	4.500	34,416	34,249
2009A-4/2011E	AJ7449	FNMA	4.500	109,867	109,334
2009A-4/2011E	AI8689	FNMA	4.625	106,748	105,980
2009A-4/2011E	AI8697	FNMA	4.625	55,868	55,466
2009A-4/2011E	AI8699	FNMA	4.625	93,779	93,104
2009A-4/2011E	AI9293	FNMA	4.875	54,137	53,762
Subtotal				76,066,058	75,512,502

**Homeownership Finance Bond Resolution
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	793297	GNMA II	3.250 %	\$ 140,339	\$ 140,339
2009A-5/2011FG	792439	GNMA II	3.375	1,068,433	1,062,706
2009A-5/2011FG	792473	GNMA II	3.375	576,832	574,008
2009A-5/2011FG	792518	GNMA II	3.375	482,363	479,330
2009A-5/2011FG	792556	GNMA II	3.375	789,967	787,423
2009A-5/2011FG	792587	GNMA II	3.375	1,150,093	1,146,358
2009A-5/2011FG	792615	GNMA II	3.375	1,164,262	1,159,140
2009A-5/2011FG	792629	GNMA II	3.375	643,093	641,064
2009A-5/2011FG	792684	GNMA II	3.375	1,437,423	1,432,867
2009A-5/2011FG	792707	GNMA II	3.375	768,461	766,032
2009A-5/2011FG	792742	GNMA II	3.375	859,115	856,457
2009A-5/2011FG	792823	GNMA II	3.375	203,885	203,005
2009A-5/2011FG	792830	GNMA II	3.375	1,129,607	1,127,858
2009A-5/2011FG	792860	GNMA II	3.375	1,169,788	1,167,941
2009A-5/2011FG	792875	GNMA II	3.375	1,469,020	1,466,265
2009A-5/2011FG	792926	GNMA II	3.375	1,327,734	1,325,537
2009A-5/2011FG	792972	GNMA II	3.375	1,151,965	1,149,931
2009A-5/2011FG	793013	GNMA II	3.375	759,510	758,091
2009A-5/2011FG	793015	GNMA II	3.375	1,363,315	1,361,096
2009A-5/2011FG	793026	GNMA II	3.375	1,760,015	1,760,015
2009A-5/2011FG	793041	GNMA II	3.375	539,426	538,589
2009A-5/2011FG	793109	GNMA II	3.375	552,289	552,289
2009A-5/2011FG	793158	GNMA II	3.375	47,327	47,327
2009A-5/2011FG	793179	GNMA II	3.375	580,853	580,853
2009A-5/2011FG	793205	GNMA II	3.375	1,526,373	1,526,373
2009A-5/2011FG	793211	GNMA II	3.375	418,272	418,272
2009A-5/2011FG	792662	GNMA II	3.375	567,403	565,649
2009A-5/2011FG	792440	GNMA II	3.500	302,283	300,880
2009A-5/2011FG	792557	GNMA II	3.500	233,923	233,189

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	792588	GNMA II	3.500 %	\$ 55,930	\$ 55,760
2009A-5/2011FG	792630	GNMA II	3.500	134,667	134,256
2009A-5/2011FG	792743	GNMA II	3.500	146,853	146,405
2009A-5/2011FG	792861	GNMA II	3.500	124,189	124,000
2009A-5/2011FG	792876	GNMA II	3.500	140,658	140,444
2009A-5/2011FG	793016	GNMA II	3.500	179,832	179,540
2009A-5/2011FG	793299	GNMA II	3.500	54,566	54,566
2009A-5/2011FG	793212	GNMA II	3.625	105,040	105,040
2009A-5/2011FG	793300	GNMA II	3.625	187,421	187,421
2009A-5/2011FG	792404	GNMA II	3.750	126,704	126,155
2009A-5/2011FG	792406	GNMA II	3.750	784,132	780,395
2009A-5/2011FG	792441	GNMA II	3.750	1,586,155	1,579,241
2009A-5/2011FG	792475	GNMA II	3.750	391,320	389,383
2009A-5/2011FG	792519	GNMA II	3.750	792,101	788,549
2009A-5/2011FG	792589	GNMA II	3.750	2,021,565	2,015,698
2009A-5/2011FG	792616	GNMA II	3.750	1,081,510	1,078,248
2009A-5/2011FG	792631	GNMA II	3.750	1,034,733	1,031,588
2009A-5/2011FG	792685	GNMA II	3.750	1,045,380	1,042,238
2009A-5/2011FG	792712	GNMA II	3.750	419,343	417,494
2009A-5/2011FG	792744	GNMA II	3.750	792,698	790,378
2009A-5/2011FG	792824	GNMA II	3.750	1,265,372	1,260,372
2009A-5/2011FG	792831	GNMA II	3.750	1,129,061	1,127,327
2009A-5/2011FG	792862	GNMA II	3.750	1,164,760	1,163,071
2009A-5/2011FG	792877	GNMA II	3.750	1,677,320	1,674,882
2009A-5/2011FG	792927	GNMA II	3.750	1,256,528	1,254,709
2009A-5/2011FG	792973	GNMA II	3.750	1,612,843	1,610,514
2009A-5/2011FG	793014	GNMA II	3.750	1,015,555	1,013,887
2009A-5/2011FG	793017	GNMA II	3.750	1,220,509	1,218,138

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	793042	GNMA II	3.750 %	\$ 1,917,383	\$ 1,912,513
2009A-5/2011FG	793103	GNMA II	3.750	2,204,502	2,204,502
2009A-5/2011FG	793110	GNMA II	3.750	638,124	638,124
2009A-5/2011FG	793159	GNMA II	3.750	657,556	657,556
2009A-5/2011FG	793181	GNMA II	3.750	666,290	666,290
2009A-5/2011FG	793206	GNMA II	3.750	1,826,497	1,826,497
2009A-5/2011FG	793213	GNMA II	3.750	301,593	301,593
2009A-5/2011FG	792558	GNMA II	3.750	1,179,710	1,176,261
2009A-5/2011FG	792663	GNMA II	3.750	380,681	378,161
2009A-5/2011FG	792442	GNMA II	3.875	335,566	334,098
2009A-5/2011FG	792476	GNMA II	3.875	147,045	146,411
2009A-5/2011FG	792520	GNMA II	3.875	197,104	196,123
2009A-5/2011FG	792559	GNMA II	3.875	36,532	36,423
2009A-5/2011FG	792590	GNMA II	3.875	573,827	572,041
2009A-5/2011FG	792686	GNMA II	3.875	134,023	133,541
2009A-5/2011FG	792745	GNMA II	3.875	568,994	567,299
2009A-5/2011FG	792832	GNMA II	3.875	108,947	108,771
2009A-5/2011FG	792863	GNMA II	3.875	153,944	153,721
2009A-5/2011FG	792878	GNMA II	3.875	82,375	82,257
2009A-5/2011FG	792928	GNMA II	3.875	82,493	82,376
2009A-5/2011FG	793018	GNMA II	3.875	196,045	195,766
2009A-5/2011FG	793207	GNMA II	3.875	37,244	37,244
2009A-5/2011FG	793302	GNMA II	3.875	100,788	100,788
2009A-5/2011FG	793019	GNMA II	4.000	104,275	104,128
2009A-5/2011FG	793111	GNMA II	4.000	51,510	51,510
2009A-5/2011FG	793303	GNMA II	4.000	77,164	77,164
2009A-5/2011FG	792521	GNMA II	4.125	132,262	131,691
2009A-5/2011FG	792591	GNMA II	4.125	77,655	77,443

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	792617	GNMA II	4.125 %	\$ 50,226	\$ 50,088
2009A-5/2011FG	793104	GNMA II	4.125	120,332	120,332
2009A-5/2011FG	792477	GNMA II	4.250	130,855	130,132
2009A-5/2011FG	792522	GNMA II	4.250	86,647	86,227
2009A-5/2011FG	792632	GNMA II	4.250	68,843	68,658
2009A-5/2011FG	792746	GNMA II	4.250	394,840	393,778
2009A-5/2011FG	792443	GNMA II	4.375	134,013	133,494
2009A-5/2011FG	793304	GNMA II	4.375	101,231	101,231
2009A-5/2011FG	792747	GNMA II	4.750	53,574	53,391
2009A-5/2011FG	AK6091	FNMA	3.375	109,124	109,124
2009A-5/2011FG	AJ9671	FNMA	3.500	78,373	78,001
2009A-5/2011FG	AK0880	FNMA	3.500	161,627	160,558
2009A-5/2011FG	AK1426	FNMA	3.500	352,291	351,270
2009A-5/2011FG	AK1430	FNMA	3.500	124,021	123,635
2009A-5/2011FG	AK3126	FNMA	3.500	100,000	99,711
2009A-5/2011FG	AK3136	FNMA	3.500	127,815	127,631
2009A-5/2011FG	AK3137	FNMA	3.500	107,844	107,612
2009A-5/2011FG	AK4254	FNMA	3.500	81,300	81,183
2009A-5/2011FG	AK6087	FNMA	3.500	190,683	190,683
2009A-5/2011FG	AK6095	FNMA	3.500	138,994	138,994
2009A-5/2011FG	AK7248	FNMA	3.500	53,972	53,972
2009A-5/2011FG	AK8732	FNMA	3.500	77,805	77,805
2009A-5/2011FG	AJ9672	FNMA	3.625	48,925	48,690
2009A-5/2011FG	AK0878	FNMA	3.625	90,543	90,263
2009A-5/2011FG	AJ9661	FNMA	3.875	99,750	99,275
2009A-5/2011FG	AK0879	FNMA	3.875	63,000	62,829
2009A-5/2011FG	AK0881	FNMA	3.875	118,590	117,923
2009A-5/2011FG	AK1422	FNMA	3.875	102,971	102,692

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	AK1427	FNMA	3.875 %	\$ 91,531	\$ 91,282
2009A-5/2011FG	AK3127	FNMA	3.875	33,454	33,364
2009A-5/2011FG	AK3131	FNMA	3.875	351,725	351,149
2009A-5/2011FG	AK4249	FNMA	3.875	164,777	164,555
2009A-5/2011FG	AK6079	FNMA	3.875	329,405	328,960
2009A-5/2011FG	AK6088	FNMA	3.875	56,723	56,723
2009A-5/2011FG	AK6096	FNMA	3.875	66,360	66,360
2009A-5/2011FG	AK7249	FNMA	3.875	104,558	104,558
2009A-5/2011FG	AK8379	FNMA	3.875	112,747	112,747
2009A-5/2011FG	AK8736	FNMA	3.875	57,114	57,114
2009A-5/2011FG	AJ9662	FNMA	4.000	63,915	63,629
2009A-5/2011FG	AK0882	FNMA	4.000	83,666	83,443
2009A-5/2011FG	AK7242	FNMA	4.000	65,015	65,015
2009A-5/2011FG	AJ9663	FNMA	4.125	75,702	75,407
2009A-5/2011FG	AK6092	FNMA	4.375	120,137	120,137
2009A-5/2011FG	AK0883	FNMA	4.500	105,487	105,228
Subtotal				63,950,748	63,807,725
Total				<u>\$ 395,813,966</u>	<u>\$ 381,899,958</u>

GNMA II	\$ 348,144,350	91.16 %
FNMA	\$ 33,755,608	8.84
Total	<u>\$ 381,899,958</u>	100.00 %

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	\$ 96,238	\$ 94,883
747780	GNMA II	4.375	77,205	76,070
735540	GNMA II	4.500	4,303,546	4,096,717
743212	GNMA II	4.500	450,062	443,661
743228	GNMA II	4.500	121,688	119,831
747576	GNMA II	4.500	834,588	821,381
747684	GNMA II	4.500	1,552,935	1,531,975
751069	GNMA II	4.500	627,065	618,527
751083	GNMA II	4.500	1,179,104	1,162,900
735284	GNMA II	4.625	1,408,975	1,107,667
735439	GNMA II	4.625	544,464	536,328
747509	GNMA II	4.625	1,658,314	1,635,392
747822	GNMA II	4.625	692,065	504,333
735440	GNMA II	4.750	577,825	436,792
735542	GNMA II	4.750	997,704	755,597
743214	GNMA II	4.750	137,340	135,546
AD6803	FNMA	4.500	87,851	85,043
AD6815	FNMA	4.500	217,208	212,545
AE2054	FNMA	4.500	259,873	256,331
AE2712	FNMA	4.500	108,193	106,762
AD2647	FNMA	4.562	280,053	130,467
AD2660	FNMA	4.562	335,820	331,309
AD3417	FNMA	4.562	449,308	442,685
AD3424	FNMA	4.562	100,335	98,972
AD4234	FNMA	4.562	237,044	232,939
AD4246	FNMA	4.562	240,606	227,908
AD5859	FNMA	4.625	118,921	117,118

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE2713	FNMA	4.625 %	\$ 70,518	\$ 69,617
AD5863	FNMA	4.750	236,686	231,416
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	4,792,484
728534	GNMA II	4.500	3,165,225	2,808,805
728613	GNMA II	4.500	4,906,470	4,292,851
728261	GNMA II	4.625	1,388,274	1,368,735
728535	GNMA II	4.625	1,061,740	1,046,289
728536	GNMA II	4.875	427,435	299,338
728537	GNMA II	5.000	82,472	81,146
728519	GNMA II	5.125	442,344	436,357
728538	GNMA II	5.125	153,378	151,395
735236	GNMA II	5.125	78,419	77,289
AC9166	FNMA	4.562	315,551	311,249
AC9177	FNMA	4.562	90,196	88,867
AC9180	FNMA	4.687	64,784	63,932
AC9167	FNMA	4.937	85,625	84,533
AC9181	FNMA	5.187	59,767	59,038
Total			<u>\$ 36,187,540</u>	<u>\$ 32,583,023</u>
	GNMA II		\$ 29,432,292	90.33 %
	FNMA		<u>\$ 3,150,731</u>	9.67
	Total		<u>\$ 32,583,023</u>	100.00 %

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2012**



2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	\$ 1,141,332	\$ 977,953
735306	GNMA II	4.250	471,528	464,650
735672	GNMA II	4.250	1,501,839	1,189,319
743210	GNMA II	4.250	1,833,640	1,804,747
743227	GNMA II	4.250	2,009,044	1,977,934
743366	GNMA II	4.250	6,839,604	6,410,867
743425	GNMA II	4.250	3,292,191	3,240,451
743521	GNMA II	4.250	4,525,211	4,087,247
743599	GNMA II	4.250	5,980,213	5,650,853
743627	GNMA II	4.250	1,231,979	1,213,365
747344	GNMA II	4.250	1,592,830	1,567,596
747350	GNMA II	4.250	824,585	812,687
747436	GNMA II	4.250	3,108,857	3,058,246
747452	GNMA II	4.250	2,448,128	2,412,404
747506	GNMA II	4.250	2,919,753	2,871,527
747779	GNMA II	4.250	1,625,287	1,366,153
747819	GNMA II	4.250	1,614,849	1,589,936
751029	GNMA II	4.250	144,968	142,870
751044	GNMA II	4.250	165,015	162,671
751081	GNMA II	4.250	525,761	518,121
755603	GNMA II	4.000	368,653	363,330
755617	GNMA II	4.000	932,465	918,735
755756	GNMA II	4.000	240,123	236,648

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755771	GNMA II	4.000 %	\$ 242,677	\$ 239,143
755802	GNMA II	4.000	651,398	641,368
755886	GNMA II	4.000	859,315	846,707
755899	GNMA II	4.000	674,787	665,002
755995	GNMA II	4.000	496,051	488,924
756017	GNMA II	4.000	477,401	463,412
756054	GNMA II	4.000	228,683	225,397
756068	GNMA II	4.000	256,225	252,424
760757	GNMA II	4.000	381,745	375,368
760852	GNMA II	4.000	1,024,076	1,008,028
760921	GNMA II	4.000	927,086	911,743
760931	GNMA II	4.000	706,121	696,020
760985	GNMA II	4.000	995,666	980,569
760992	GNMA II	4.000	635,328	625,964
761020	GNMA II	4.000	520,523	509,239
761081	GNMA II	4.000	1,101,015	1,083,803
761114	GNMA II	4.000	722,907	709,021
761146	GNMA II	4.000	669,076	658,405
761157	GNMA II	4.000	609,113	600,219
761264	GNMA II	4.000	1,046,962	1,031,033
761271	GNMA II	4.000	766,252	755,056
761290	GNMA II	4.000	292,260	288,086
761308	GNMA II	4.000	730,493	719,617
761147	GNMA II	4.125	132,060	130,135

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761272	GNMA II	4.125 %	\$ 110,508	\$ 108,928
761291	GNMA II	4.125	289,418	285,233
735381	GNMA II	4.250	164,477	161,173
735436	GNMA II	4.250	726,464	714,100
735538	GNMA II	4.250	382,975	377,367
747574	GNMA II	4.250	3,248,434	3,198,927
751067	GNMA II	4.250	388,845	383,213
751144	GNMA II	4.250	1,046,879	1,030,287
751164	GNMA II	4.250	217,768	214,692
751191	GNMA II	4.250	96,426	-
751259	GNMA II	4.250	287,841	283,380
755189	GNMA II	4.250	89,359	87,789
755212	GNMA II	4.250	276,489	272,560
755235	GNMA II	4.250	444,805	438,495
755308	GNMA II	4.250	147,766	145,645
755541	GNMA II	4.250	323,338	316,839
755605	GNMA II	4.250	116,248	114,610
755717	GNMA II	4.250	313,627	308,107
755900	GNMA II	4.250	274,348	270,418
756070	GNMA II	4.250	102,022	100,563
760759	GNMA II	4.250	215,347	212,418
760854	GNMA II	4.250	90,628	88,569
760987	GNMA II	4.250	48,784	48,107

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761115	GNMA II	4.250 %	\$ 155,532	\$ 153,425
761266	GNMA II	4.250	286,651	281,007
761273	GNMA II	4.250	192,722	190,076
761309	GNMA II	4.250	745,753	734,646
760933	GNMA II	4.375	110,866	108,461
760988	GNMA II	4.375	102,621	101,249
761082	GNMA II	4.375	266,240	262,419
761267	GNMA II	4.375	79,786	78,726
751103	GNMA II	4.500	1,098,329	1,082,463
751145	GNMA II	4.500	1,110,887	1,094,287
751165	GNMA II	4.500	737,338	724,171
751192	GNMA II	4.500	325,029	320,705
751260	GNMA II	4.500	139,841	137,984
751272	GNMA II	4.500	529,827	513,975
755190	GNMA II	4.500	628,198	390,192
755213	GNMA II	4.500	554,370	414,352
755236	GNMA II	4.500	452,856	446,832
755265	GNMA II	4.500	443,837	437,891
755310	GNMA II	4.500	802,791	791,199
755343	GNMA II	4.500	129,004	127,231
755357	GNMA II	4.500	241,711	238,409
755395	GNMA II	4.500	222,413	219,367
755463	GNMA II	4.500	126,796	125,094
755513	GNMA II	4.500	115,882	114,342
755543	GNMA II	4.500	439,728	433,536
755567	GNMA II	4.500	121,553	119,938

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding	
755606	GNMA II	4.500 %	\$ 156,670	\$ 154,600	
755619	GNMA II	4.500	109,939	108,220	
755772	GNMA II	4.500	115,126	113,202	
755803	GNMA II	4.500	197,216	194,574	
755901	GNMA II	4.500	330,955	326,423	
760761	GNMA II	4.500	350,375	345,566	
760856	GNMA II	4.500	210,026	207,276	
760924	GNMA II	4.500	250,491	247,232	
760934	GNMA II	4.500	405,615	400,298	
760989	GNMA II	4.500	96,996	95,727	
760994	GNMA II	4.500	221,077	217,787	
761023	GNMA II	4.500	223,184	220,188	
761083	GNMA II	4.500	1,155,433	1,140,249	
761116	GNMA II	4.500	537,094	530,132	
761148	GNMA II	4.500	781,371	770,945	
761158	GNMA II	4.500	325,323	217,486	
761268	GNMA II	4.500	593,363	585,575	
761274	GNMA II	4.500	760,304	750,371	
761293	GNMA II	4.500	356,517	351,837	
761310	GNMA II	4.500	366,565	361,109	
Total			\$ 87,592,074	\$ 84,085,190	
	GNMA II		\$	84,085,190	100.00 %
	FNMA		\$	-	-
	Total		\$	84,085,190	100.00 %

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-3/2011CD Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-3/2011CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747342	GNMA II	4.000 %	\$ 213,750	\$ 212,082
747434	GNMA II	4.000	301,682	299,857
747451	GNMA II	4.000	154,749	153,821
747504	GNMA II	4.000	605,025	601,071
747571	GNMA II	4.000	111,421	110,753
747343	GNMA II	4.125	435,588	432,976
747435	GNMA II	4.125	744,158	739,707
747457	GNMA II	4.125	120,623	119,865
747505	GNMA II	4.125	327,563	325,543
760932	GNMA II	4.125	68,829	68,439
751166	GNMA II	4.625	104,460	103,903
751168	GNMA II	4.875	322,570	320,898
768837	GNMA II	4.000	119,998	119,306
768806	GNMA II	4.125	370,658	368,598
768807	GNMA II	4.250	686,448	622,952
768839	GNMA II	4.250	193,974	192,739
768808	GNMA II	4.375	192,334	82,833
768840	GNMA II	4.375	429,989	427,691
768809	GNMA II	4.500	147,105	146,005
768841	GNMA II	4.500	161,826	160,812
768842	GNMA II	4.625	208,465	207,392

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Pledged Mortgage-Backed Securities
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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-3/2011CD Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-3/2011CD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding	
768810	GNMA II	4.750 %	\$ 606,577	\$ 485,918	
768843	GNMA II	4.750	388,459	386,525	
Total			<u>\$ 7,016,253</u>	<u>\$ 6,689,685</u>	
			GNMA II	\$ 6,689,685	100.00 %
			FNMA	\$ -	-
			Total	<u>\$ 6,689,685</u>	100.00 %

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF)

755537	GNMA II	3.375 %	\$ 304,769	\$ 302,670
755882	GNMA II	3.375	938,013	931,030
751226	GNMA II	3.500	174,985	173,860
755209	GNMA II	3.500	275,385	273,614
755233	GNMA II	3.500	174,985	173,857
755305	GNMA II	3.500	629,174	625,026
755798	GNMA II	3.500	468,601	465,609
761289	GNMA II	3.875	177,992	176,938
747680	GNMA II	4.000	690,856	686,630
747777	GNMA II	4.000	633,903	629,771
747817	GNMA II	4.000	1,431,785	1,422,071
751028	GNMA II	4.000	480,798	477,939
751043	GNMA II	4.000	223,992	222,625

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Pledged Mortgage-Backed Securities
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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751065	GNMA II	4.000 %	\$ 402,158	\$ 399,756
751079	GNMA II	4.000	841,345	836,145
751101	GNMA II	4.000	493,365	490,432
751142	GNMA II	4.000	1,085,865	1,077,986
751162	GNMA II	4.000	495,769	492,414
751190	GNMA II	4.000	176,581	175,533
751271	GNMA II	4.000	80,170	79,417
755188	GNMA II	4.000	813,502	808,131
755210	GNMA II	4.000	1,114,995	1,107,518
755234	GNMA II	4.000	737,963	733,408
755264	GNMA II	4.000	902,444	897,063
747572	GNMA II	4.125	184,226	183,144
747573	GNMA II	4.125	285,395	283,350
747681	GNMA II	4.125	1,489,240	1,480,149
747778	GNMA II	4.125	393,417	391,111
747818	GNMA II	4.125	328,957	327,035
751066	GNMA II	4.125	202,676	201,489
751080	GNMA II	4.125	298,371	296,441
751102	GNMA II	4.125	127,011	126,269
751143	GNMA II	4.125	262,120	259,462
751163	GNMA II	4.125	259,627	258,088
751258	GNMA II	4.125	84,021	83,530
755211	GNMA II	4.125	77,532	77,035
755718	GNMA II	4.375	236,931	235,559
751104	GNMA II	4.625	144,475	143,679

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751146	GNMA II	4.625 %	\$ 1,035,105	\$ 1,028,977
751273	GNMA II	4.625	198,395	197,314
755191	GNMA II	4.625	133,180	132,461
755237	GNMA II	4.625	280,641	279,094
751105	GNMA II	4.750	225,344	224,120
751147	GNMA II	4.750	648,450	644,994
751167	GNMA II	4.750	256,098	120,462
751261	GNMA II	4.750	223,233	222,028
755192	GNMA II	4.750	775,077	770,966
755238	GNMA II	4.750	116,486	115,869
755266	GNMA II	4.750	87,894	87,427
755358	GNMA II	4.750	372,506	370,545
751262	GNMA II	4.875	86,669	86,221
755193	GNMA II	4.875	115,058	114,461
755214	GNMA II	4.875	157,414	156,596
769123	GNMA II	3.375	172,688	171,569
768982	GNMA II	3.875	307,084	305,278
769024	GNMA II	3.875	374,413	371,942
769064	GNMA II	3.875	683,057	679,094
769124	GNMA II	3.875	743,832	738,537
769129	GNMA II	3.875	914,956	909,337
769193	GNMA II	3.875	712,941	708,635
769203	GNMA II	3.875	448,393	445,645
769270	GNMA II	3.875	1,511,745	1,502,948
769309	GNMA II	3.875	773,205	768,690

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768983	GNMA II	4.000 %	\$ 587,068	\$ 583,685
769025	GNMA II	4.000	248,749	247,329
769043	GNMA II	4.000	600,022	596,519
769065	GNMA II	4.000	162,324	161,411
769125	GNMA II	4.000	824,506	818,311
769133	GNMA II	4.000	191,467	190,375
769194	GNMA II	4.000	517,078	514,115
769271	GNMA II	4.000	398,480	394,641
769310	GNMA II	4.000	64,933	64,567
769346	GNMA II	4.000	296,827	295,162
768984	GNMA II	4.125	72,602	72,199
769026	GNMA II	4.125	100,079	99,374
769044	GNMA II	4.125	83,482	82,897
769126	GNMA II	4.125	130,867	130,147
769195	GNMA II	4.125	244,251	242,892
768985	GNMA II	4.250	759,030	754,845
769027	GNMA II	4.250	1,053,441	1,047,663
769045	GNMA II	4.250	1,254,624	1,247,812
769066	GNMA II	4.250	251,869	250,502
769134	GNMA II	4.250	497,105	493,530
769196	GNMA II	4.250	1,333,335	1,246,545
769204	GNMA II	4.250	875,914	871,188
769272	GNMA II	4.250	400,785	398,447
769311	GNMA II	4.250	150,927	150,078
769028	GNMA II	4.375	608,641	605,307

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769046	GNMA II	4.375 %	\$ 610,878	\$ 607,617
769067	GNMA II	4.375	172,765	171,836
769128	GNMA II	4.375	71,178	70,699
769205	GNMA II	4.375	87,519	87,057
769273	GNMA II	4.375	68,112	67,754
769312	GNMA II	4.375	105,551	104,993
769340	GNMA II	4.375	470,668	468,170
769029	GNMA II	4.500	42,667	42,446
769103	GNMA II	4.500	51,875	51,605
769135	GNMA II	4.500	118,418	117,557
769198	GNMA II	4.500	215,670	214,553
769206	GNMA II	4.500	171,640	170,752
769030	GNMA II	4.625	95,625	95,142
769104	GNMA II	4.625	234,372	233,151
769207	GNMA II	4.625	147,861	147,110
769031	GNMA II	4.750	568,106	565,284
769048	GNMA II	4.750	189,446	188,491
769068	GNMA II	4.750	214,107	213,040
769105	GNMA II	4.750	599,321	596,340

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Pledged Mortgage-Backed Securities
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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769130	GNMA II	4.750 %	\$ 104,139	\$ 103,622
769199	GNMA II	4.750	145,941	145,220
Total			<u>\$ 45,671,523</u>	<u>\$ 45,180,974</u>
			GNMA II	\$ 45,180,974
			FNMA	\$ -
			Total	<u>\$ 45,180,974</u>
				100.00 %
				-
				100.00 %

**Homeownership Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of March 31, 2012**



Series	Weighted Average Pass- Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 03/31/2012	Curtailments 12 Months Ended 03/31/2012	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date	Bond Calls through 3/31/2012 from Prepayments and Curtailments	Remaining Prepayments and Curtailments**
Contributed	4.62%	\$ 10,110,976	\$ 312,062	\$ 9,903	\$ 442,747	\$ 11,508	\$ 454,255	\$ -	\$ 454,255
2009A-1/2010A	4.50%	178,146,822	8,853,773	328,021	9,292,586	462,276	9,754,862	1,100,000	8,654,862
2009A-2/2011AB	3.98%	134,999,909	1,696,644	177,840	1,696,644	177,840	1,874,484	285,000	1,589,484
2009A-3/2011CD	4.32%	69,249,941	1,055,388	76,339	1,055,388	76,339	1,131,727	25,000	1,106,727
2009A-4/2011E	3.97%	98,970,333	106,864	70,490	106,864	70,490	177,354	-	177,354
2009A-5/2011FG	3.62%	63,950,748	-	14,925	-	14,925	14,925	-	14,925
Total		<u>\$ 555,428,729</u>	<u>\$ 12,024,731</u>	<u>\$ 677,518</u>	<u>\$ 12,594,229</u>	<u>\$ 813,378</u>	<u>\$ 13,407,607</u>	<u>\$ 1,410,000</u>	<u>\$ 11,997,607</u>

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

**The Agency applies these amounts from time to time to the redemption of outstanding bonds or for other purposes authorized by the Bond Resolution. The amounts reflect curtailments and prepayments remaining after March 31, 2012. The redemption of Bonds pursuant to any redemption notices that have been issued by the Trustee subsequent to March 31, 2012 but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History (Section F).

**Homeownership Finance Bond Resolution
Bond History
(in thousands)
Information as of March 31, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2009 A-1	108,000	-	(680)	107,320	07/01/2011 01/01/2012	120 560
2009 A-2	67,500	-	(140)	67,360	01/01/2012	140
2009 A-3	28,000	-	(10)	27,990	01/01/2012	10
2009 A-4A	21,910	-	-	21,910		-
2009 A-4B	13,090	-	-	13,090		-
2009 A-5	21,990	-	-	21,990		-
2010 A	72,000	(3,085)	(565)	68,350	07/01/2011 01/01/2012	125 440
2011 A	3,740	-	-	3,740		-
2011 B	63,760	(1,185)	(240)	62,335	01/01/2012	240
2011 C	8,310	(280)	-	8,030		-
2011 D	33,690	-	(45)	33,645	01/01/2012	45
2011 E	65,000	-	-	65,000		-
2011 F	13,575	-	-	13,575		-
2011 G	29,110	-	-	29,110		-
Total	<u>\$ 549,675</u>	<u>\$ (4,550)</u>	<u>\$ (1,680)</u>	<u>\$ 543,445</u>		<u>\$ 1,680</u>

See Overview on page B-1.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Other</u>		
2009 A	This issue is fully retired.*						
2009 A-1	07/01/2011	\$ -	\$ -	\$ 120,000	\$ -	\$ 120,000	2041
	01/01/2012	-	-	560,000	-	560,000	2041
Total 2009 A-1		-	-	680,000	-	680,000	
2009 A-2	01/01/2012	-	-	140,000	-	140,000	2041
Total 2009 A-2		-	-	140,000	-	140,000	
2009 A-3	01/01/2012	-	-	10,000	-	10,000	2041
Total 2009 A-3		-	-	10,000	-	10,000	
2010 A	07/01/2011	-	45,000	80,000	-	125,000	2025 & 2028
	01/01/2012	-	100,000	340,000	-	440,000	2028
Total 2010 A		-	145,000	420,000	-	565,000	
2011 B	01/01/2012	-	95,000	145,000	-	240,000	2031
Total 2011 B		-	95,000	145,000	-	240,000	
2011 D	01/01/2012	-	30,000	15,000	-	45,000	2034
Total 2011 D		-	30,000	15,000	-	45,000	
Total		\$ -	\$ 270,000	\$ 1,410,000	\$ -	\$ 1,680,000	

* Converted to long-term bonds. See overview on page B-1.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2009 Series A-1
(Mortgage Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	(b)	\$ 108,000,000	\$ -	\$ 680,000	\$ 107,320,000	2
				<u>\$ 108,000,000</u>	<u>\$ -</u>	<u>\$ 680,000</u>	<u>\$ 107,320,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

(b): 10/21/2010 - 12/20/2010: 0.74%
12/21/2010 - 07/01/2041: 3.01%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2009 Series A-2
(Mortgage Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBD5	07/01/2041	Term (a)	(b)	\$ 67,500,000	\$ -	\$ 140,000	\$ 67,360,000	2
				<u>\$ 67,500,000</u>	<u>\$ -</u>	<u>\$ 140,000</u>	<u>\$ 67,360,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and 2011 Series B Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

Optional Redemption: The 2009 Series A-2 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2031.

(b): 04/20/2011 - 06/20/2011: 0.64%
06/20/2011 - 07/01/2041: 3.55%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2009 Series A-3
(Mortgage Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDP6	07/01/2041	Term (a)	(b)	\$ 28,000,000	\$ -	\$ 10,000	\$ 27,990,000	2
				<u>\$ 28,000,000</u>	<u>\$ -</u>	<u>\$ 10,000</u>	<u>\$ 27,990,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and 2011 Series D Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

Optional Redemption: The 2009 Series A-3 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2034.

(b): 07/20/2011 - 09/20/2011: 0.62%
09/20/2011 - 07/01/2041: 3.48%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage Backed Securities Program)
(Treasury HFA Initiative)**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	(b)	\$ 21,910,000	\$ -	\$ -	\$ 21,910,000	2
				<u>\$ 21,910,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 21,910,000</u>	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	(b)	\$ 13,090,000	\$ -	\$ -	\$ 13,090,000	2
				\$ 13,090,000	\$ -	\$ -	\$ 13,090,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2009 Series A-5
(Mortgage Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	(b)	\$ 21,990,000	\$ -	\$ -	\$ 21,990,000	2
				\$ 21,990,000	\$ -	\$ -	\$ 21,990,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

(b): 12/08/2011 - 02/07/2012: 0.61%
02/08/2012 - 07/01/2041: 2.49%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2010 Series A
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	\$ 1,535,000	\$ 1,535,000	\$ -	\$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	\$ 1,550,000	-	-	N/A
60416QAD6	07/01/2012	Serial	0.850	1,565,000	\$ -	-	1,565,000	2
60416QAE4	01/01/2013	Serial	1.000	1,580,000	\$ -	-	1,580,000	2
60416QAF1	07/01/2013	Serial	1.100	1,595,000	\$ -	-	1,595,000	2
60416QAG9	01/01/2014	Serial	1.350	1,615,000	\$ -	-	1,615,000	2
60416QAH7	07/01/2014	Serial	1.400	1,635,000	\$ -	-	1,635,000	2
60416QAJ3	01/01/2015	Serial	1.750	1,655,000	\$ -	-	1,655,000	2
60416QAK0	07/01/2015	Serial	1.800	1,680,000	\$ -	-	1,680,000	2
60416QAL8	01/01/2016	Serial	2.100	1,705,000	\$ -	-	1,705,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	\$ -	-	1,735,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	\$ -	-	1,760,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	\$ -	-	1,795,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	\$ -	-	1,825,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	\$ -	-	1,860,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	\$ -	-	1,895,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	\$ -	-	1,935,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	\$ -	-	1,970,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	\$ -	-	2,010,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	\$ -	-	2,055,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	\$ -	-	2,115,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	\$ -	-	2,165,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	\$ -	-	2,220,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	\$ -	15,000	13,425,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	\$ -	550,000	16,555,000	1
				\$ 72,000,000	\$ 3,085,000	\$ 565,000	\$ 68,350,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



Homeownership Finance Bonds, 2010 Series A (Mortgage Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2025.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2011 Series A
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.500	\$ 1,185,000	\$ 1,185,000	\$ -	\$ -	N/A
60416QBF0	07/01/2012	Serial	0.650	1,260,000	-	-	1,260,000	2
60416QBG8	01/01/2013	Serial	0.900	1,265,000	-	-	1,265,000	2
60416QBH6	07/01/2013	Serial	1.125	30,000	-	-	30,000	2
				<u>\$ 3,740,000</u>	<u>\$ 1,185,000</u>	<u>\$ -</u>	<u>\$ 2,555,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2011 Series B
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBJ2	07/01/2013	Serial	1.125	\$ 1,245,000	\$ -	\$ -	\$ 1,245,000	2
60416QBK9	01/01/2014	Serial	1.500	1,280,000	-	-	1,280,000	2
60416QBL7	07/01/2014	Serial	1.625	1,290,000	-	-	1,290,000	2
60416QBM5	01/01/2015	Serial	2.000	1,305,000	-	-	1,305,000	2
60416QBN3	07/01/2015	Serial	2.125	1,320,000	-	-	1,320,000	2
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	-	1,335,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	-	1,355,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	-	1,370,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	-	1,395,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	-	1,415,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	-	1,440,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	-	1,465,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	-	1,495,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	-	1,525,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	-	1,555,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	-	1,590,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	-	1,620,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	-	1,390,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	-	1,420,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	-	1,455,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	-	11,245,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	-	8,390,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	240,000	15,620,000	1
				\$ 63,760,000	\$ -	\$ 240,000	\$ 63,520,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



Homeownership Finance Bonds, 2011 Series B (Mortgage Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin July 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2022.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2011 Series C
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	\$ 280,000	\$ 280,000	\$ -	\$ -	N/A
60416QCJ1	07/01/2012	Serial	0.500	590,000	-	-	590,000	2
60416QCK8	01/01/2013	Serial	0.800	605,000	-	-	605,000	2
60416QCL6	07/01/2013	Serial	0.900	310,000	-	-	310,000	2
60416QCM4	01/01/2014	Serial	1.250	605,000	-	-	605,000	2
60416QCN2	01/01/2015	Serial	1.800	620,000	-	-	620,000	2
60416QCP7	01/01/2016	Serial	2.000	635,000	-	-	635,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	-	365,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	-	675,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	-	705,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	-	730,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	-	765,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	-	800,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	-	625,000	2
				\$ 8,310,000	\$ 280,000	\$ -	\$ 8,030,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



Homeownership Finance Bonds, 2011 Series C (Mortgage Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2011 Series D
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QCX0	07/01/2013	Serial	0.900	\$ 290,000	\$ -	\$ -	\$ 290,000	2
60416QCY8	07/01/2014	Serial	1.350	610,000	-	-	610,000	2
60416QCZ5	07/01/2015	Serial	1.900	625,000	-	-	625,000	2
60416QDA9	07/01/2016	Serial	2.050	645,000	-	-	645,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	-	290,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	-	665,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	-	690,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	-	715,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	-	750,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	-	785,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	-	195,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	-	845,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	-	865,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	-	5,685,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	-	10,075,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	45,000	9,915,000	1
				<u>\$ 33,690,000</u>	<u>\$ -</u>	<u>\$ 45,000</u>	<u>\$ 33,645,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



Homeownership Finance Bonds, 2011 Series D (Mortgage Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2011 Series E
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDR2	07/01/2012	Serial	0.250	\$ 915,000	\$ -	\$ -	\$ 915,000	2
60416QDS0	01/01/2013	Serial	0.500	900,000	-	-	900,000	2
60416QDT8	07/01/2013	Serial	0.600	925,000	-	-	925,000	2
60416QDU5	01/01/2014	Serial	1.000	915,000	-	-	915,000	2
60416QDV3	07/01/2014	Serial	1.050	945,000	-	-	945,000	2
60416QDW1	01/01/2015	Serial	1.250	935,000	-	-	935,000	2
60416QDX9	07/01/2015	Serial	1.350	965,000	-	-	965,000	2
60416QDY7	01/01/2016	Serial	1.750	955,000	-	-	955,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	-	990,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	-	985,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	-	1,020,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	-	1,015,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	-	1,055,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	-	1,055,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	-	1,095,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	-	1,100,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	-	1,140,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	-	1,145,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	-	1,190,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	-	1,195,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	-	1,250,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	-	11,085,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	-	16,915,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	-	15,310,000	1
				\$ 65,000,000	\$ -	\$ -	\$ 65,000,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



Homeownership Finance Bonds, 2011 Series E (Mortgage Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin July 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2011 Series F
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QEU4	01/01/2013	Serial	0.550	\$ 585,000	\$ -	\$ -	\$ 585,000	2
60416QEV2	07/01/2013	Serial	0.650	610,000	-	-	610,000	2
60416QEW0	01/01/2014	Serial	1.050	595,000	-	-	595,000	2
60416QEX8	07/01/2014	Serial	1.150	620,000	-	-	620,000	2
60416QEY6	01/01/2015	Serial	1.500	605,000	-	-	605,000	2
60416QEZ3	07/01/2015	Serial	1.600	635,000	-	-	635,000	2
60416QFA7	01/01/2016	Serial	2.000	620,000	-	-	620,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	-	650,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	-	640,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	-	670,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	-	665,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	-	695,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	-	685,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	-	720,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	-	715,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	-	750,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	-	745,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	-	780,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	-	775,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	-	815,000	2
				\$ 13,575,000	\$ -	\$ -	\$ 13,575,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



Homeownership Finance Bonds, 2011 Series F (Mortgage Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds and the 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



**Homeownership Finance Bonds, 2011 Series G
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	\$ 7,180,000	\$ -	\$ -	\$ 7,180,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	-	13,230,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	-	8,700,000	1
				<u>\$ 29,110,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 29,110,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds and the 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Homeownership Finance Bonds, 2011 Series G (Mortgage Backed Securities Program), continued from prior page

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2012

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">October 21, 2010 to June 30, 2020</td> <td style="text-align: center;">0.00%</td> </tr> <tr> <td style="text-align: center;">July 1, 2020 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.)</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.</p>	<u>Dates</u>	<u>Percentages</u>	October 21, 2010 to June 30, 2020	0.00%	July 1, 2020 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
October 21, 2010 to June 30, 2020	0.00%						
July 1, 2020 and thereafter	100.00						

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2012

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B																					
Call From Unexpended Proceeds	N/A																				
Call Date From Unexpended Proceeds	N/A																				
Call Priority From Unexpended Proceeds	N/A																				
Call From Prepayments or Excess Revenue	Yes																				
Call Date From Prepayments or Excess Revenue	Anytime																				
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>April 20, 2011 to June 30, 2011</td> <td style="text-align: right;">35.40%</td> </tr> <tr> <td>July 1, 2011 to June 30, 2012</td> <td style="text-align: right;">37.44</td> </tr> <tr> <td>July 1, 2012 to June 30, 2013</td> <td style="text-align: right;">39.82</td> </tr> <tr> <td>July 1, 2013 to June 30, 2014</td> <td style="text-align: right;">41.81</td> </tr> <tr> <td>July 1, 2014 to June 30, 2015</td> <td style="text-align: right;">42.54</td> </tr> <tr> <td>July 1, 2015 to June 30, 2017</td> <td style="text-align: right;">45.77</td> </tr> <tr> <td>July 1, 2017 to June 30, 2018</td> <td style="text-align: right;">47.68</td> </tr> <tr> <td>July 1, 2018 to December 31, 2020</td> <td style="text-align: right;">91.86</td> </tr> <tr> <td>January 1, 2021 and thereafter</td> <td style="text-align: right;">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-2 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds. (See Official Statement relating to the 2009 Series A-2 bonds for further information.)</p>	<u>Dates</u>	<u>Percentages</u>	April 20, 2011 to June 30, 2011	35.40%	July 1, 2011 to June 30, 2012	37.44	July 1, 2012 to June 30, 2013	39.82	July 1, 2013 to June 30, 2014	41.81	July 1, 2014 to June 30, 2015	42.54	July 1, 2015 to June 30, 2017	45.77	July 1, 2017 to June 30, 2018	47.68	July 1, 2018 to December 31, 2020	91.86	January 1, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																				
April 20, 2011 to June 30, 2011	35.40%																				
July 1, 2011 to June 30, 2012	37.44																				
July 1, 2012 to June 30, 2013	39.82																				
July 1, 2013 to June 30, 2014	41.81																				
July 1, 2014 to June 30, 2015	42.54																				
July 1, 2015 to June 30, 2017	45.77																				
July 1, 2017 to June 30, 2018	47.68																				
July 1, 2018 to December 31, 2020	91.86																				
January 1, 2021 and thereafter	100.00																				

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Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2012

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B, continued from prior page																							
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.</p>																						
Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D																							
Call From Unexpended Proceeds	Yes																						
Call Date From Unexpended Proceeds	Anytime																						
Call Priority From Unexpended Proceeds	Agency option.																						
Call From Prepayments or Excess Revenue	Yes																						
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Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr><td>July 20, 2011 to June 30, 2012</td><td style="text-align: right;">45.80%</td></tr> <tr><td>July 1, 2012 to June 30, 2013</td><td style="text-align: right;">47.42</td></tr> <tr><td>July 1, 2013 to June 30, 2014</td><td style="text-align: right;">51.72</td></tr> <tr><td>July 1, 2014 to June 30, 2015</td><td style="text-align: right;">54.42</td></tr> <tr><td>July 1, 2015 to June 30, 2016</td><td style="text-align: right;">60.43</td></tr> <tr><td>July 1, 2016 to June 30, 2017</td><td style="text-align: right;">62.06</td></tr> <tr><td>July 1, 2017 to June 30, 2018</td><td style="text-align: right;">69.09</td></tr> <tr><td>July 1, 2018 to June 30, 2020</td><td style="text-align: right;">73.18</td></tr> <tr><td>July 1, 2020 to June 30, 2021</td><td style="text-align: right;">75.72</td></tr> <tr><td>July 1, 2021 and thereafter</td><td style="text-align: right;">100.00</td></tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	July 20, 2011 to June 30, 2012	45.80%	July 1, 2012 to June 30, 2013	47.42	July 1, 2013 to June 30, 2014	51.72	July 1, 2014 to June 30, 2015	54.42	July 1, 2015 to June 30, 2016	60.43	July 1, 2016 to June 30, 2017	62.06	July 1, 2017 to June 30, 2018	69.09	July 1, 2018 to June 30, 2020	73.18	July 1, 2020 to June 30, 2021	75.72	July 1, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																						
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July 1, 2021 and thereafter	100.00																						

continued on next page

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2012

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-3 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds. (See Official Statement relating to the 2009 Series A-3 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.</p>

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2012

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E																									
Call From Unexpended Proceeds	Yes																								
Call Date From Unexpended Proceeds	Anytime																								
Call Priority From Unexpended Proceeds	Agency option.																								
Call From Prepayments or Excess Revenue	Yes																								
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Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>September 29, 2011 to June 30, 2013</td> <td style="text-align: right;">0.00%</td> </tr> <tr> <td>July 1, 2013 to December 31, 2013</td> <td style="text-align: right;">2.93</td> </tr> <tr> <td>January 1, 2014 to June 30, 2014</td> <td style="text-align: right;">5.33</td> </tr> <tr> <td>July 1, 2014 To December 31, 2014</td> <td style="text-align: right;">7.80</td> </tr> <tr> <td>January 1, 2015 to June 30, 2015</td> <td style="text-align: right;">10.30</td> </tr> <tr> <td>July 1, 2015 to December 31, 2015</td> <td style="text-align: right;">12.86</td> </tr> <tr> <td>January 1, 2016 to June 30, 2016</td> <td style="text-align: right;">15.45</td> </tr> <tr> <td>July 1, 2016 to December 31, 2016</td> <td style="text-align: right;">18.10</td> </tr> <tr> <td>January 1, 2017 to June 30, 2017</td> <td style="text-align: right;">20.78</td> </tr> <tr> <td>July 1, 2017 to June 30, 2021</td> <td style="text-align: right;">21.91</td> </tr> <tr> <td>July 1, 2021 and thereafter</td> <td style="text-align: right;">100.00</td> </tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	September 29, 2011 to June 30, 2013	0.00%	July 1, 2013 to December 31, 2013	2.93	January 1, 2014 to June 30, 2014	5.33	July 1, 2014 To December 31, 2014	7.80	January 1, 2015 to June 30, 2015	10.30	July 1, 2015 to December 31, 2015	12.86	January 1, 2016 to June 30, 2016	15.45	July 1, 2016 to December 31, 2016	18.10	January 1, 2017 to June 30, 2017	20.78	July 1, 2017 to June 30, 2021	21.91	July 1, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
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continued on next page																									

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2012

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.</p>

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2012

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G									
Call From Unexpended Proceeds	Yes								
Call Date From Unexpended Proceeds	Anytime								
Call Priority From Unexpended Proceeds	Agency option.								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">December 8, 2011 to June 30, 2018</td> <td style="text-align: center;">20.99%</td> </tr> <tr> <td style="text-align: center;">July 1, 2018 to December 7, 2021</td> <td style="text-align: center;">26.41</td> </tr> <tr> <td style="text-align: center;">December 8, 2021 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	December 8, 2011 to June 30, 2018	20.99%	July 1, 2018 to December 7, 2021	26.41	December 8, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>								
December 8, 2011 to June 30, 2018	20.99%								
July 1, 2018 to December 7, 2021	26.41								
December 8, 2021 and thereafter	100.00								
Call Priority From Prepayments or Excess Revenue,	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)</p> <p style="text-align: right;">continued on next page</p>								

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2012

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.
Call Priority From Prepayments or Excess Revenue continued from prior page	

**Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2012**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Government Money Market Fund	Daily	0.01003 % \$	461,225.52
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,346,553.66
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	782,499.99
2009A-1/2010A	Cost of Issuance	Government Money Market Fund	Daily	0.01003	3,581.46
2009A-1/2010A	Revenue	FNMA	01/25/2027	2.50000	500,000.00
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.01003	9,693,664.10
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,243,237.20
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	630,000.00
2009A-2/2011AB	Cost of Issuance	Government Money Market Fund	Daily	0.01003	43,948.45
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.01003	3,751,367.86
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	643,382.70
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	294,999.99
2009A-3/2011CD	Cost of Issuance	Government Money Market Fund	Daily	0.01003	62,570.49
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.01003	1,565,440.54
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	788,361.87
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	457,500.00
2009A-4/2011E	Cost of Issuance	Government Money Market Fund	Daily	0.01003	23,065.87
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.01003	1,153,784.10
2009A-5/2011FG	Acquisition	Government Money Market Fund	Daily	0.01003	35,193.81
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,007,643.50
2009A-5/2011FG	Cost of Issuance	Government Money Market Fund	Daily	0.01003	71,099.70
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.01003	245,222.61
Total					\$ 24,804,343.42

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2012**



HFB 2009A-1/2010A	
Date	Percent
03/31/2012	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB	
Date	Percent
03/31/2012	37.44%
07/01/2012	39.82%
07/01/2013	41.81%
07/01/2014	42.54%
07/01/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD	
Date	Percent
03/31/2012	45.80%
07/01/2012	47.42%
07/01/2013	51.72%
07/01/2014	54.42%
07/01/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E	
Date	Percent
03/31/2012	0.00%
07/01/2013	2.93%
01/01/2014	5.33%
07/01/2014	7.80%
01/01/2015	10.30%
07/01/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG	
Date	Percent
03/31/2012	20.99%
07/01/2018	26.41%
12/08/2021	100.00%