Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2011
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

Equal Opportunity Housing and Equal Opportunity Employment
This publication is available upon request in alternative formats.

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Residential Housing Finance Bonds

Disclaimer

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the "Agency" or "Minnesota Housing") from sources believed to be accurate and reliable. The information contained in this Disclosure Report is subject to change without notice and delivery of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since March 31, 2011. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement or Private Placement Memorandum and operative documents for each series of Bonds. Reference should be made to the Official Statement or Private Placement Memorandum and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

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The following information relates to bond issues of Minnesota Housing issued under the Residential Housing Finance Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements or in private placements described in the related Private Placement Memoranda. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Residential Housing Finance Bond Resolution

Overview

Information as of March 31, 2011

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein were transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2010. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency has traditionally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. The Agency recently determined to change its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. For commitments made on or after September 1, 2009, the Agency has been purchasing Program Securities backed by qualifying mortgage loans instead of directly purchasing mortgage loans. The Agency has entered into a Servicing Agreement, dated as of July 9, 2009, with the Trustee and U.S. Bank, National Association, operating by and through its U.S. Bank Home Mortgage – MRBP Division, as master servicer (the "Master Servicer"), for a term ending August 31, 2011 (subject to renewal and termination rights). Pursuant to the servicing agreement, the Master Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency. As of March 31, 2011 the Agency had purchased some Program Securities from proceeds of the 2009 DEF Bonds (see Section F).

The Agency has adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency expects to finance single family mortgage loans through the acquisition of mortgage-backed securities. The Agency currently does not expect to issue additional bonds under the Bond Resolution.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of March 31, 2011

MORTGAGE LOANS BY AMOUNT

Funding Source	Loans Purchased	Less Scheduled Payments	Less Prepayments and Curtailments	Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	$ 122,576,615	$ 11,951,961.0	$ 86,077,437	$ 4,011,678.0	$ 20,535,539	6.06 %
02AB	41,043,818	3,007,776	23,087,493	3,241,940	11,706,609	6.17
02AB-1	32,656,960	2,981,259	11,284,464	3,072,592	15,318,645	5.50
02EF	65,036,111	5,764,058	28,413,023	5,385,970	25,473,060	5.64
03AB	65,986,062	7,003,854	17,910,314	5,665,494	35,406,400	4.87
03IJ	51,033,979	4,526,144	17,392,043	3,742,810	25,372,982	5.46
04ABC	137,356,261	13,429,030	47,634,160	12,577,494	63,715,577	5.57
04EFG	101,843,084	8,351,369	24,323,804	10,368,456	58,799,455	5.50
05ABC	61,667,368	4,714,242	11,230,142	8,965,092	36,757,892	5.26
05GHI	101,672,778	7,415,379	14,838,290	17,584,877	61,834,232	5.30
05JKLM	160,683,352	12,261,694	21,611,438	22,034,194	104,776,026	5.27
05OP	72,219,622	4,536,750	7,777,590	10,847,024	49,058,258	5.55
06ABC	85,478,852	5,377,116	11,305,581	11,346,883	57,449,272	5.49
06FGH	77,795,188	4,254,061	12,581,152	9,517,673	51,442,302	5.84
06FGH-40 Year	8,306,100	195,349	361,345	1,742,233	6,007,173	6.07
06IJ	113,558,827	5,621,318	19,943,399	13,659,821	74,334,289	6.10
06IJ-40 Year	27,990,016	543,671	1,076,510	6,415,470	19,954,365	6.07
06LMN	49,229,228	2,521,812	3,886,717	5,427,929	37,392,770	5.74
06LMN-40 Year	11,843,662	199,747	235,120	2,780,707	8,628,088	5.36
07CDE	80,011,134	3,814,455	7,431,694	7,110,946	61,654,039	5.78
07CDE-40 Year	19,604,483	437,640	235,419	3,111,195	15,820,229	5.56
07HIJ	120,631,473	5,122,118	11,212,880	10,395,721	93,900,754	5.95
07HIJ-40 Year	29,043,364	538,314	1,117,513	4,078,506	23,309,031	5.73
07LM	139,931,779	5,317,432	14,814,558	11,219,359	108,580,430	6.02
07LM-40 Year	34,322,084	654,679	1,608,478	4,247,478	27,811,449	5.95
07PQRST	84,242,415	3,118,512	7,675,938	3,172,374	70,275,591	5.04
07PQRST-40 Year	20,727,724	375,499	955,880	2,120,857	17,275,488	5.71
08ABC	78,562,100	2,460,705	8,447,970	1,093,667	66,559,758	5.76
08ABC-40 Year	19,464,448	355,635	467,001	874,186	17,767,626	5.56
09ABC	85,657,181	2,146,246	10,353,693	1,304,093	71,853,149	5.76
09ABC-40 Year	12,739,671	192,689	614,907	0	11,932,075	5.83
09DEF	123,184,490	3,379,785	9,668,776	955,961	109,179,968	5.90
Total	$ 2,236,100,229	$ 132,570,299	$ 435,574,729	$ 208,072,680	$ 1,459,882,521	5.71 %

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of March 31, 2011

MORTGAGE LOANS BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	2,453.0	1,849.0	82.0	522.0
02AB	472.0	267.0	41.0	164.0
02AB-1	323.0	113.0	30.0	180.0
02EF	778.0	349.0	72.0	357.0
03AB	661.0	193.0	52.5	415.5
03IJ	506.0	180.0	34.0	292.0
04ABC	1,828.0	812.0	122.5	893.5
04EFG	911.0	241.5	81.0	588.5
05ABC	519.0	107.0	65.5	346.5
05GHI	840.0	134.0	125.0	581.0
05JKLM	1,507.0	291.0	179.0	1,037.0
05OP	613.0	72.0	80.0	461.0
06ABC	709.0	103.0	88.0	518.0
06FGH	633.0	105.5	69.5	458.0
06FGH-40 Year	50.0	2.0	10.0	38.0
06IJ	1,020.0	192.5	100.0	727.5
06IJ-40 Year	170.0	6.0	38.0	126.0
06LMN	417.0	33.0	43.5	340.5
06LMN-40 Year	74.0	1.0	17.0	56.0
07CDE	634.0	61.0	56.5	516.5
07CDE-40 Year	124.0	1.0	18.0	105.0
07HIJ	886.0	84.0	73.5	728.5
07HIJ-40 Year	175.0	7.0	25.0	143.0
07LM	1,094.0	114.0	82.5	897.5
07LM-40 Year	219.0	11.0	26.0	182.0
07PQRST	645.5	58.0	23.0	564.5
07PQRST-40 Year	132.0	5.0	12.0	115.0
08ABC	660.0	63.0	9.0	588.0
08ABC-40 Year	132.0	3.0	5.0	124.0
09ABC	769.5	80.0	11.5	678.0
09ABC-40 Year	97.0	4.0	-	93.0
09DEF	1,627.0	149.0	11.0	1,467.0
Total	21,679.0	5,691.5	1,683.5	14,304.0

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
Information as of March 31, 2011

Series	Bonds Outstanding	Mortgages Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on $ Amount Outstanding)
Retired	$ -	$ 20,535,539	$ -	$ -	$ -	$ -	6.06 %
02AB	14,350,000	11,706,609	-	-	-	-	6.17
02AB-1	15,085,000	15,318,645	-	-	-	-	5.50
02EF	26,100,000	25,473,060	-	-	-	-	5.64
02H*	10,000,000	-	-	-	-	-	N/A
03AB	38,200,000	35,406,400	-	-	-	-	4.87
03IJ	27,450,000	25,372,982	-	-	-	-	5.46
04ABC	70,760,000	63,715,577	-	-	-	-	5.57
04EFG	63,570,000	58,799,455	-	-	-	-	5.50
05ABC	40,250,000	36,757,892	-	-	-	-	5.26
05GHI	70,430,000	61,834,232	-	-	-	-	5.30
05JKLM	115,850,000	104,776,026	-	-	-	-	5.27
05OP	52,445,000	49,058,258	-	-	-	-	5.55
06ABC	64,680,000	57,449,272	-	-	-	-	5.49
06FGH	62,750,000	57,449,475	-	-	-	-	5.87
06IJ	108,410,000	94,288,654	-	-	-	-	6.09
06LMN	50,755,000	46,020,858	-	-	-	-	5.67
07CDE	82,285,000	77,474,268	-	-	-	-	5.73
07HIJ	124,855,000	117,209,785	-	-	-	-	5.91
07LM	152,295,000	136,391,879	-	-	-	-	6.00
07PQRST	93,345,000	87,551,079	-	-	-	-	5.70
08ABC	91,400,000	84,327,384	-	-	-	-	5.72
09ABC	90,270,000	83,785,224	-	-	-	-	5.84
09DEF	149,880,000	109,179,968	31,512,568	-	-	-	5.90 (09DEF mortgages)
							4.64 (09DEF mortgage-backed securities)
	$ 1,615,415,000	$ 1,459,882,521	$ 31,512,568	$ -	$ -	$ -	5.39 %

* Secured by home improvement loans, cash, or investments.

Residential Housing Finance Bond Resolution
Bond Funded Whole Loan Mortgages Portfolio Characteristics
Information as of March 31, 2011

Bond Financed	Average Home Price	Average Original Loan Amount	Percentage of Original Portfolio: New Construction by loan amount	Percentage of Original Portfolio: Existing Homes by loan amount
Retired	$ 66,493	$ 63,595	7.85 %	92.15 %
02AB	92,890	87,167	9.09	90.91
02AB-1	109,443	101,246	22.91	77.09
02EF	88,666	83,729	12.20	87.80
03ABC	113,034	106,719	21.38	78.62
03IJ	106,345	100,980	9.49	90.51
04ABC	86,176	81,498	10.80	89.20
04EFG	120,847	111,255	16.08	83.92
05ABC	125,912	113,052	27.88	72.12
05GHI	126,424	118,378	8.30	91.70
05JKLM	126,639	109,125	12.00	88.00
05OP	126,639	117,435	14.00	86.00
06ABC	132,110	121,728	10.90	89.10
06FGH	134,035	125,242	13.76	86.24
06IJ	170,072	158,078	7.87	92.13
06LMN	165,216	153,740	14.78	85.22
07CDE	135,800	129,652	6.51	93.49
07HIJ	146,319	141,166	9.02	90.98
07LM	139,081	132,107	9.13	90.87
07PQRST	137,014	131,315	6.98	93.02
08ABC	131,488	123,780	7.50	92.50
09ABC	122,618	114,172	4.47	95.53
09DEF*	114,526	108,761	3.01	96.99
Weighted Average	$ 117,692	$ 110,528	10.57 %	89.43 %

* These numbers reflect only the new mortgage loans financed by this bond issue and do not reflect the outstanding mortgage loans allocated to this bond issue by its refunding of various series of Single Family Mortgage Bonds.

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2011

Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
09DEF	728515	GNMA II	4.500 %	$ 5,913,059	$ 5,789,991
09DEF	728261	GNMA II	4.625	1,419,536	1,392,035
09DEF	728516	GNMA II	4.625	7,021,096	6,786,538
09DEF	728262	GNMA II	4.875	994,000	975,016
09DEF	728517	GNMA II	4.875	2,201,720	1,991,083
09DEF	728263	GNMA II	5.000	137,148	134,688
09DEF	728518	GNMA II	5.000	525,856	515,357
09DEF	728264	GNMA II	5.125	131,165	128,857
09DEF	728519	GNMA II	5.125	563,555	443,496
09DEF	728534	GNMA II	4.500	3,238,878	3,174,831
09DEF	728535	GNMA II	4.625	1,084,326	1,064,603
09DEF	728536	GNMA II	4.875	436,036	428,534
09DEF	728537	GNMA II	5.000	84,863	82,881
09DEF	728538	GNMA II	5.125	157,053	153,765
09DEF	728613	GNMA II	4.500	5,014,292	4,920,150
09DEF	728614	GNMA II	4.625	1,382,011	1,356,181
09DEF	728615	GNMA II	4.875	259,976	255,312
09DEF	728616	GNMA II	5.125	136,999	134,749
09DEF	728666	GNMA II	4.250	146,599	144,000
09DEF	735235	GNMA II	4.875	169,063	166,357
09DEF	735236	GNMA II	5.125	80,222	78,617
09DEF	743566	GNMA II	4.250	90,944	90,445
09DEF	AC9166	FNMA	4.562	322,600	316,388
09DEF	AC6443	FNMA	4.937	143,522	140,957
09DEF	AC9167	FNMA	4.937	87,376	85,842
09DEF	AC6444	FNMA	5.187	309,489	303,900
09DEF	AC9177	FNMA	4.562	92,039	90,432
09DEF	AC9180	FNMA	4.687	66,072	64,950
09DEF	AC9181	FNMA	5.187	60,869	59,911
09DEF	AC9191	FNMA	4.563	251,697	242,700
			Total	$ 32,522,061	$ 31,512,568

GNMA II	$ 31,188,397	$ 30,207,489
FNMA	1,333,664	1,305,079
Total	$ 32,522,061	$ 31,512,568

Residential Housing Finance Bond Resolution
Whole Loan Mortgage Insurance
Information as of March 31, 2011

Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	$ 12,886,280	$ 537,995	$ 3,958,188	$ 178,320	$ 595,355	$ 218,445	$ 2,160,956	$ 20,535,539
02AB	5,714,447	97,265	3,282,193	343,651	191,237	424,396	1,653,420	11,706,609
02AB-1	6,900,447	433,871	4,002,658	1,212,477	363,429	333,577	2,072,186	15,318,645
02EF	13,001,903	451,373	7,122,529	667,566	197,915	713,684	3,318,090	25,473,060
03AB	16,137,440	188,676	9,284,555	1,807,098	1,114,090	2,192,327	4,682,214	35,406,400
03IJ	11,229,370	559,186	7,044,794	830,768	846,757	2,430,177	2,431,930	25,372,982
04ABC	22,501,655	2,047,351	15,130,621	5,767,210	1,693,415	8,692,229	7,883,096	63,715,577
04EFG	11,771,367	1,290,271	18,133,947	13,085,712	2,211,389	3,231,433	9,075,336	58,799,455
05ABC	7,704,693	213,242	8,740,128	11,730,237	926,208	2,693,461	4,749,923	36,757,892
05GHI	11,033,896	784,105	18,706,099	14,511,511	2,552,969	5,476,037	8,769,615	61,834,232
05JKLM	27,483,039	1,391,819	26,945,154	16,645,612	3,875,174	12,232,912	16,202,316	104,776,026
05OP	11,723,318	654,735	11,059,378	6,790,260	1,789,061	8,645,606	8,395,900	49,058,258
06ABC	12,750,744	1,233,440	11,875,996	9,218,226	4,424,445	8,160,227	9,786,194	57,449,272
06FGH	10,092,905	833,136	13,982,621	5,600,163	3,037,374	9,771,797	8,124,306	51,442,302
06FGH-40 Year	-	-	-	960,981	217,369	3,609,743	1,219,080	6,007,173
06IJ	10,479,917	643,581	23,369,942	14,906,767	5,949,194	7,941,950	11,042,938	74,334,289
06IJ-40 Year	-	-	635,550	8,010,888	2,662,035	5,505,506	3,140,386	19,954,365
06LMN	2,762,171	385,125	7,653,776	11,888,366	6,281,387	3,886,019	4,535,926	37,392,770
06LMN-40 Year	-	-	-	3,543,826	2,075,316	1,664,737	1,344,209	8,628,088
07CDE	4,937,457	540,014	10,198,925	19,909,124	11,783,301	8,202,816	6,082,402	61,654,039
07CDE-40 Year	-	-	-	7,561,919	1,712,271	4,329,475	2,216,564	15,820,229
07HIJ	5,022,138	964,958	12,974,772	35,733,608	20,518,461	12,334,206	6,352,611	93,900,754
07HIJ-40 Year	-	-	-	12,142,714	3,377,088	4,202,961	3,586,268	23,309,031
07LM	9,191,735	1,134,247	14,879,578	33,054,422	25,242,190	17,128,900	7,949,358	108,580,430
07LM-40 Year	-	-	124,551	13,947,311	3,144,038	7,488,361	3,107,188	27,811,449
07PQRST	10,608,989	864,374	9,179,596	22,926,548	8,196,791	13,607,275	4,892,018	70,275,591
07PQRST-40 Year	-	-	-	9,391,002	3,591,464	2,867,639	1,425,383	17,275,488
08ABC	27,943,422	810,989	14,938,236	7,257,149	3,455,806	4,949,292	7,204,864	66,559,758
08ABC-40 Year	-	-	-	9,850,278	1,689,181	2,943,783	3,284,384	17,767,626
09ABC	39,638,335	839,791	13,020,079	5,571,256	2,228,932	4,445,403	6,109,353	71,853,149
09ABC-40 Year	-	-	124,879	5,201,210	365,150	3,150,651	3,090,185	11,932,075
09DEF	80,075,415	1,283,834	13,669,636	990,522	707,573	670,613	11,782,375	109,179,968
Total	$ 371,591,083	$ 18,183,378	$ 280,038,381	$ 311,236,702	$ 127,016,365	$ 174,145,638	$ 177,670,974	$ 1,459,882,521
	25.45%	1.25%	19.18%	21.32%	8.70%	11.93%	12.17%	100.00%

*Other Private Mortgage Insurers consists of:
Republic 5.70%, United 2.80%, PMI 1.88%, Radian Guarantee Fund 0.69%, Commonwealth 0.54%, Triad 0.19%, Amerin 0.12%, GMAC 0.01%.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of March 31, 2011

			Payments Past Due as a Percentage of the Number of Loans Outstanding								
			30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures[1]		Total [2]
Bond Financed:	Number of Loans	Balance Outstanding	#	%	#	%	#	%	#	%	%
Retired	522.0	$ 20,535,539	35.0	6.70	10.0	1.92	6.0	1.15	30.0	5.75	8.81
02AB	164.0	11,706,609	12.0	7.32	3.0	1.83	4.0	2.44	4.0	2.44	6.71
02AB-1	180.0	15,318,645	10.0	5.56	1.0	0.56	2.0	1.11	5.0	2.78	4.44
02EF	357.0	25,473,060	23.0	6.44	8.0	2.24	3.0	0.84	15.0	4.20	7.28
03AB	415.5	35,406,400	21.0	5.05	7.0	1.68	5.0	1.20	19.0	4.57	7.46
03IJ	292.0	25,372,982	21.5	7.36	3.0	1.03	3.0	1.03	13.0	4.45	6.51
04ABC	893.5	63,715,577	51.5	5.76	11.0	1.23	4.0	0.45	35.0	3.92	5.60
04EFG	588.5	58,799,455	24.0	4.08	5.0	0.85	4.0	0.68	42.5	7.22	8.75
05ABC	346.5	36,757,892	16.5	4.76	2.0	0.58	5.0	1.44	29.5	8.51	10.53
05GHI	581.0	61,834,232	21.5	3.70	6.5	1.12	9.5	1.64	37.0	6.37	9.12
05JKLM	1,037.0	104,776,026	34.0	3.28	17.0	1.64	11.0	1.06	65.0	6.27	8.97
05OP	461.0	49,058,258	20.0	4.34	6.0	1.30	4.5	0.98	29.5	6.40	8.68
06ABC	518.0	57,449,272	21.0	4.05	7.0	1.35	4.5	0.87	40.5	7.82	10.04
06FGH	458.0	51,442,302	18.0	3.93	12.5	2.73	6.0	1.31	33.0	7.21	11.24
06FGH-40 Year	38.0	6,007,173	2.0	5.26	1.0	2.63	1.0	2.63	6.0	15.79	21.05
06IJ	727.5	74,334,289	34.5	4.74	9.5	1.31	8.0	1.10	44.0	6.05	8.45
06IJ-40 Year	126.0	19,954,365	5.0	3.97	2.0	1.59	2.0	1.59	18.0	14.29	17.46
06LMN	340.5	37,392,770	11.5	3.38	2.5	0.73	2.5	0.73	18.5	5.43	6.90
06LMN-40 Year	56.0	8,628,088	3.0	5.36	2.0	3.57	2.0	3.57	6.0	10.71	17.86
07CDE	516.5	61,654,039	24.5	4.74	6.0	1.16	3.0	0.58	25.5	4.94	6.68
07CDE-40 Year	105.0	15,820,229	10.0	9.52	-	-	1.0	0.95	8.0	7.62	8.57
07HIJ	728.5	93,900,754	35.5	4.87	10.0	1.37	7.5	1.03	42.5	5.83	8.24
07HIJ-40 Year	143.0	23,309,031	3.0	2.10	1.0	0.70	4.0	2.80	19.0	13.29	16.78
07LM	897.5	108,580,430	46.0	5.13	10.5	1.17	6.0	0.67	52.0	5.79	7.63
07LM-40 Year	182.0	27,811,449	3.0	1.65	4.0	2.20	3.0	1.65	18.0	9.89	13.74
07PQRST	564.5	70,275,591	20.0	3.54	5.5	0.97	8.5	1.51	30.0	5.31	7.79
07PQRST-40 Year	115.0	17,275,488	6.0	5.22	2.0	1.74	3.0	2.61	7.0	6.09	10.43
08ABC	588.0	66,559,758	24.0	4.08	3.0	0.51	9.0	1.53	30.0	5.10	7.14
08ABC-40 Year	124.0	17,767,626	1.0	0.81	3.0	2.42	2.0	1.61	11.0	8.87	12.90
09ABC	678.0	71,853,149	26.5	3.91	4.5	0.66	8.5	1.25	36.0	5.31	7.23
09ABC-40 Year	93.0	11,932,075	-	-	-	-	-	-	2.0	2.15	2.15
09DEF	1,467.0	109,179,968	69.5	4.74	17.0	1.16	14.5	0.99	52.5	3.58	5.73
Total Bond Financed	14,304.0	$ 1,459,882,521	654.0	4.57	182.5	1.28	157.0	1.10	824.0	5.76	8.13

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

See page H-2 for comparative delinquency and foreclosure statistics.

continued from page H-1.

Comparative 60+ Day Delinquency Statistics[1]	**At 12/31/2010**	**At 3/31/2011**
Residential Housing Finance Bond Resolution Loan Portfolio	7.71%	5.67%
Mortgage Bankers Association of America, Minnesota[2]	3.20%	not yet available
Mortgage Bankers Association of America, National[2]	4.86%	not yet available

Comparative Foreclosure Statistics[3]	**At 12/31/2010**	**At 3/31/2011**
Residential Housing Finance Bond Resolution Loan Portfolio	1.03%	1.15%
Mortgage Bankers Association of America, Minnesota[2]	2.17%	not yet available
Mortgage Bankers Association of America, National[2]	2.82%	not yet available

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page H-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 12/31/10 Mortgage Bankers Association of America average 60+ days delinquency rate is 2.24% Minnesota and 3.53% national. The unadjusted 12/31/10 Mortgage Bankers Association of America foreclosure rate is 1.97% Minnesota and 2.73% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 http://www.mortgagebankers.org

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page H-1.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
Information as of March 31, 2011

	Real Estate Owned*				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	3.0	$ 154,855	51,618	$ 23,635	7,878
02AB-1	1.0	92,739	92,739	44,755	44,755
02EF	1.0	48,623	48,623	52,088	52,088
05ABC	1.0	102,779	102,779	73,557	73,557
05GHI	1.5	203,927	135,951	214,311	142,874
05JKLM	1.0	74,562	74,562	80,366	80,366
05OP	1.5	121,338	80,892	11,859	7,906
06ABC	1.0	72,126	72,126	78,330	78,330
06FGH	2.0	274,441	137,221	181,271	90,636
06IJ	4.0	443,593	110,898	394,191	98,548
06IJ-40 Year	1.0	126,140	126,140	133,783	133,783
06LMN	5.0	334,369	66,874	153,760	30,752
07CDE	3.5	249,282	71,223	194,039	55,440
07HIJ-40 Year	1.0	201,148	201,148	218,976	218,976
07LM	3.0	340,882	113,627	239,287	79,762
07PQRST	2.5	288,305	115,322	314,632	125,853
09ABC	0.5	68,294	136,588	68,294	136,588
09DEF	0.5	68,295	136,590	82,633	165,266
Total	34.0	$ 3,265,698	$ 96,050	$ 2,559,767	$ 75,287

*MHFA holds title - property is not sold.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Insurance Claims Activity
Information as of March 31, 2011

	REO Pending Claims* PMI				
Bond Financed	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	4.0	$ 208,233	$ 52,058	$ 163,447	$ 40,862
02AB	2.0	220,367	110,184	253,888	126,944
02AB-1	6.0	579,349	96,558	534,711	89,119
02EF	5.0	300,910	60,182	287,329	57,466
03ABC	5.0	631,249	126,250	565,987	113,197
03IJ	2.0	136,076	68,038	70,902	35,451
04ABC	11.0	1,404,770	127,706	1,185,478	107,771
04EFG	15.5	1,863,860	120,249	1,185,498	76,484
05ABC	11.0	1,503,628	136,693	1,465,024	133,184
05GHI	23.0	3,605,236	156,749	2,741,138	119,180
05JKLM	27.0	3,378,883	125,144	2,738,120	101,412
05OP	18.0	2,341,214	130,067	1,964,503	109,139
06ABC	26.0	3,475,556	133,675	2,482,963	95,499
06FGH	16.0	1,800,651	112,541	1,341,563	83,848
06FGH-40 Year	1.0	148,980	148,980	104,231	104,231
06IJ	31.0	4,116,709	132,797	3,348,556	108,018
06IJ-40 Year	19.0	3,332,824	175,412	2,662,929	140,154
06LMN	17.0	2,260,212	132,954	1,979,553	116,444
06LMN-40 Year	7.0	1,268,658	181,237	1,096,567	156,652
07CDE	16.5	2,147,131	130,129	1,834,536	111,184
07CDE-40 Year	7.0	1,177,500	168,214	1,075,519	153,646
07HIJ	36.0	4,757,840	132,162	3,708,692	103,019
07HIJ-40 Year	11.0	1,967,452	178,859	1,505,701	136,882
07LM	33.0	4,340,500	131,530	3,155,963	95,635
07LM-40 Year	12.0	1,934,652	161,221	1,317,235	109,770
07PQRST	8.5	1,274,906	149,989	967,450	113,818
07PQRST-40 Year	7.0	1,223,972	174,853	1,131,836	161,691
08ABC	3.0	357,351	119,117	325,914	108,638
08ABC-40 Year	3.0	500,277	166,759	346,889	115,630
09ABC	4.0	380,445	95,111	345,958	86,490
09DEF	4.0	201,161	50,290	184,791	46,198
Total	391.5	$ 52,840,552	$ 134,969	$ 42,072,871	$ 107,466

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of March 31, 2011

	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	16.0	$ 952,226	$ 59,514	$ 368,446	$ 23,028
02AB	3.0	361,533	120,511	392,518	130,839
02AB-1	2.0	229,431	114,716	154,980	77,490
02EF	7.0	631,595	90,228	319,592	45,656
03ABC	12.0	1,379,590	114,966	409,274	34,106
03IJ	7.0	840,920	120,131	124,580	17,797
04ABC	15.5	1,599,780	103,212	894,827	57,731
04EFG	7.0	858,114	122,588	706,197	100,885
05GHI	9.0	1,036,001	115,111	526,884	58,543
05JKLM	23.0	2,519,817	109,557	1,074,338	46,710
05OP	9.0	1,193,658	132,629	306,289	34,032
06ABC	11.0	1,280,211	116,383	925,944	84,177
06FGH	9.0	1,222,677	135,853	592,110	65,790
06IJ	14.5	1,930,497	133,138	750,152	51,735
06LMN	1.5	208,900	139,267	22,316	14,877
07CDE	1.5	189,848	126,565	11,408	7,605
07HIJ	3.0	368,650	122,883	271,498	90,499
07LM	7.5	1,150,270	153,369	617,968	82,396
07PQRST	3.5	554,333	158,381	323,056	92,302
08ABC	4.0	382,202	95,551	357,712	89,428
09ABC	5.5	717,326	130,423	398,303	72,419
09DEF	5.0	518,884	103,777	328,851	65,770
Total	176.5	$20,126,463	$ 114,031	$ 9,877,243	$ 55,962

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
Cumulative Information as of March 31, 2011

	Completed Claims (1)				
Series	No. of Prop.	Loan Balance (2)	Average Balance	Gain (Loss)	Average Gain (Loss)
Retired	59.0	$ 2,696,364	$ 45,701	$ (131,026)	$ (2,221)
02AB	36.0	2,660,040	73,890	(202,633)	(5,629)
02AB-1	21.0	2,171,073	103,384	(172,834)	(8,230)
02EF	59.0	4,404,842	74,658	(429,767)	(7,284)
03ABC	35.5	3,654,655	102,948	(416,372)	(11,729)
03IJ	25.0	2,765,814	110,633	(391,359)	(15,654)
04ABC	96.0	9,572,944	99,718	(1,503,454)	(15,661)
04EFG	58.5	7,646,482	130,709	(1,095,666)	(18,729)
05ABC	53.5	7,358,685	137,546	(1,583,028)	(29,589)
05GHI	91.5	12,739,713	139,232	(2,425,175)	(26,505)
05JKLM	128.0	16,060,932	125,476	(2,983,691)	(23,310)
05OP	51.5	7,190,814	139,627	(969,656)	(18,828)
06ABC	50.0	6,518,990	130,380	(1,258,220)	(25,164)
06FGH	42.5	6,219,904	146,351	(945,212)	(22,240)
06FGH-40 Year	9.0	1,593,253	177,028	(458,059)	(50,895)
06IJ	50.5	7,169,022	141,961	(1,092,355)	(21,631)
06IJ-40 Year	18.0	2,956,506	164,250	(739,164)	(41,065)
06LMN	20.0	2,624,448	131,222	(431,918)	(21,596)
06LMN-40 Year	10.0	1,512,049	151,205	(591,648)	(59,165)
07CDE	35.0	4,524,685	129,277	(812,092)	(23,203)
07CDE-40 Year	11.0	1,933,695	175,790	(629,213)	(57,201)
07HIJ	34.5	5,269,231	152,731	(1,004,330)	(29,111)
07HIJ-40 Year	13.0	1,909,906	146,916	(342,153)	(26,319)
07LM	39.0	5,387,707	138,146	(633,116)	(16,234)
07LM-40 Year	14.0	2,312,826	165,202	(602,193)	(43,014)
07PQRST	8.5	1,054,830	124,098	(66,149)	(7,782)
07PQRST-40 Year	5.0	896,885	179,377	(106,293)	(21,259)
08ABC	2.0	354,114	177,057	(13,430)	(6,715)
08ABC-40 Year	2.0	373,909	186,955	(1,015)	(508)
09ABC	1.5	138,028	92,019	(37,855)	(25,237)
09DEF	1.5	167,621	111,747	24,674	16,449
Total	1,081.5	$ 131,839,967	$ 121,905	$ (22,044,402)	$ (20,383)

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Prepayment Report
Information as of March 31, 2011

Bond Financed	Weighted Average Interest Rate Based on Total Loans Purchased	Total Loan Purchases # of Loans	Total Loan Purchases Amount	Prepayments/REO 12 Months Ended 3/31/2011 # of Loans	Prepayments/REO 12 Months Ended 3/31/2011 Amount	Curtailments 12 Months Ended 3/31/2011	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date	Bond Calls/Recycled Prepayments through 3/31/2011 From Prepayments/REO & Curtailments	Remaining Curtailments and Prepayments/ REO*
Retired (Note A)	7.17 %	2,453.0	122,576,615	71.0	$ 2,701,273	$ 169,625	1,908.0	$ 88,738,784	$ 66,206,465	$ 22,532,319
02AB	6.22	472.0	41,043,818	27.0	2,048,084	29,342	303.0	25,640,123	24,415,000	1,225,123
02AB-1	5.52	323.0	32,656,960	22.0	2,250,337	31,032	134.0	13,374,832	11,985,000	1,389,832
02EF	5.71	778.0	65,036,111	39.0	2,668,004	76,617	408.0	32,540,940	30,935,000	1,605,940
03AB	4.89	661.0	65,986,062	28.5	2,588,353	67,585	228.5	21,302,608	19,750,000	1,552,608
03IJ	5.46	506.0	51,033,979	32.5	2,797,413	53,767	205.0	19,872,897	18,350,000	1,522,897
04ABC	5.82	1,828.0	137,356,261	112.0	7,661,788	300,822	908.0	56,150,080	51,960,000	4,190,080
04EFG	5.57	911.0	101,843,084	64.0	5,614,021	308,164	300.0	31,189,966	28,640,000	2,549,966
05ABC	5.34	519.0	61,667,368	38.0	3,830,297	201,126	160.5	17,369,100	15,195,000	2,174,100
05GHI	5.36	840.0	101,672,778	74.5	7,919,916	201,475	225.5	25,697,194	21,025,000	4,672,194
05JKLM	5.39	1,507.0	160,683,352	113.0	10,708,900	266,701	419.0	35,372,295	29,025,000	6,347,295
05OP	5.68	613.0	72,219,622	46.5	5,079,740	72,882	123.5	14,252,950	11,165,000	3,087,950
06ABC	5.53	709.0	85,478,852	64.5	6,615,197	160,888	153.0	16,884,751	13,580,000	3,304,751
06FGH	5.94	633.0	77,795,188	57.5	6,758,185	124,167	148.0	18,076,794	14,050,000	4,026,794
06FGH-40 Year	6.11	50.0	8,306,100	5.0	674,520	920	11.0	1,577,915	1,245,000	332,915
06IJ	6.25	1,020.0	113,558,827	95.0	10,473,808	174,148	242.5	26,277,116	20,445,000	5,832,116
06IJ-40 Year	6.30	170.0	27,990,016	13.0	1,708,774	98,018	24.0	3,425,486	2,420,000	1,005,486
06LMN	5.78	417.0	49,229,228	34.5	3,769,840	122,923	53.0	6,204,972	3,475,000	2,729,972
06LMN-40 Year	5.85	74.0	11,843,662	6.0	701,033	2,848	11.0	1,219,361	1,020,000	199,361
07CDE	5.88	634.0	80,011,134	52.0	5,763,418	169,050	96.0	11,289,929	8,285,000	3,004,929
07CDE-40 Year	5.75	124.0	19,604,483	6.0	705,530	47,592	12.0	1,634,067	1,155,000	479,067
07HIJ	6.01	886.0	120,631,473	66.0	8,343,862	178,876	118.5	15,567,412	10,870,000	4,697,412
07HIJ-40 Year	5.98	175.0	29,043,364	12.0	1,575,689	14,644	20.0	2,735,443	1,825,000	910,443
07LM	6.12	1,094.0	139,931,779	90.0	10,879,917	203,610	153.5	19,664,445	13,465,000	6,199,445
07LM-40 Year	6.09	219.0	34,322,084	17.0	1,980,268	67,651	25.0	3,405,627	2,445,000	960,627
07PQRST	5.68	645.5	84,242,415	48.0	5,873,899	122,319	66.5	8,675,156	5,730,000	2,945,156
07PQRST-40 Year	5.84	132.0	20,727,724	6.0	987,926	179,300	10.0	1,751,675	1,020,000	731,675
08ABC	5.80	660.0	78,562,100	39.0	5,001,384	297,032	65.0	8,800,282	6,135,000	2,665,282
08ABC-40 Year	5.58	132.0	19,464,448	3.0	440,462	18,996	5.0	839,895	530,000	309,895
09ABC	5.92	769.5	85,657,181	47.0	5,492,717	141,544	81.5	10,462,075	6,785,000	3,677,075
09ABC-40 Year	5.83	97.0	12,739,671	4.0	508,799	79,759	4.0	614,907	345,000	269,907
09DEF	5.94	1,627.0	123,184,490	106.5	6,903,525	403,458	150.5	9,836,397	5,860,000	3,976,397
Total Bond Financed	5.84 %	21,679.0	$ 2,236,100,229	1,440.0	$ 141,026,879	$ 4,386,881	6,773.0	$ 550,445,474	$ 449,336,465	$ 101,109,009

*The Agency applies these amounts from time to time to the redemption of outstanding bonds or, infrequently, in the acquisition of new mortgage loans. The amounts reflect curtailments and prepayments remaining after March 31, 2011. The redemption of Bonds pursuant to redemption notices that have been issued by the Trustee subsequent to March 31, 2011 but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History (Section M).

Note A: The amount shown under "Bond Calls/Recycled Prepayments through 3/31/2011 From Prepayments/REO & Curtailments" also includes application of prepayments relating to retired Bonds for other purposes, including withdrawals from the Bond Resolution, and the amount shown as "Remaining Curtailments and Prepayments/REO" for the retired series also includes some resolution excesses realting to retired Bonds.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of March 31, 2011

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchases	Prepayments 12 Months Ended 3/31/2011	Curtailments 12 Months Ended 3/31/2011	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date	Bond Calls through 3/31/2011 from Prepayments and Curtailments	Remaining Prepayments and Curtailments*
09DEF	4.632%	$ 32,522,061	$ 374,344	$ 29,953	$ 374,344	$ 36,219	$ 410,563	$ 170,000	$ 240,563
Total		$ 32,522,061	$ 374,344	$ 29,953	$ 374,344	$ 36,219	$ 410,563	$ 170,000	$ 240,563

*The Agency applies these amounts from time to time to the redemption of outstanding bonds or, infrequently, in the acquisition of new mortgage loans. The amounts reflect curtailments and prepayments remaining after March 31, 2011. The redemption of Bonds pursuant to redemption notices that have been issued by the Trustee subsequent to March 31, 2011 but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History (Section O).

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2002 A *	$ 14,035	$ -	$ (10,845)	$ 3,190	11/21/2002	$ 6,860
					07/01/2003	10
					11/24/2003	225
					01/15/2004	185
					07/01/2004	310
					08/20/2004	235
					01/01/2005	380
					04/01/2005	290
					07/01/2005	140
					01/13/2006	285
					07/01/2006	410
					01/01/2007	245
					07/01/2007	265
					01/01/2008	205
					01/01/2009	25
					07/01/2009	155
					01/01/2010	295
					07/01/2010	130
					01/01/2011	195

* On November 21, 2002, $6,860,000 were remarketed as RHFB 02A-1.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2002 B *	$ 59,650	$ (2,515)	$ (45,975)	$ 11,160	11/21/2002	$ 25,760
					07/01/2003	60
					07/01/2003	10
					11/24/2003	735
					01/01/2004	185
					01/15/2004	920
					07/01/2004	1,255
					08/20/2004	1,135
					01/01/2005	1,480
					04/01/2005	1,355
					07/01/2005	1,415
					01/01/2006	780
					01/13/2006	1,295
					07/01/2006	1,790
					01/01/2007	1,055
					07/01/2007	1,145
					01/01/2008	860
					07/01/2008	560
					01/01/2009	1,090
					07/01/2009	885
					01/01/2010	1,045
					07/01/2010	475
					01/01/2011	685

* On November 21, 2002, $25,760,000 were remarketed as RHFB 02B-1.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2002 A-1	$ 6,860	$ -	$ (2,905)	$ 3,955	07/01/2006	$ 25
					01/01/2007	105
					07/01/2007	1,740
					07/01/2008	20
					01/01/2009	230
					07/01/2009	55
					01/01/2010	275
					07/01/2010	215
					01/01/2011	240
2002 B-1	25,760	(4,050)	(10,580)	11,130	07/01/2003	60
					01/01/2004	180
					01/15/2004	15
					07/01/2004	295
					08/20/2004	85
					01/01/2005	440
					04/01/2005	120
					07/01/2005	720
					01/01/2006	750
					01/13/2006	25
					07/01/2006	765
					01/01/2007	720
					07/01/2007	725
					01/01/2008	735
					07/01/2008	730
					01/01/2009	1,460
					07/01/2009	585
					01/01/2010	820
					07/01/2010	670
					01/01/2011	680

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2002 E	$ 12,805	$ -	$ (5,745)	$ 7,060	01/15/2004	$ 80
					01/01/2005	660
					04/01/2005	545
					07/01/2005	110
					01/13/2006	750
					07/01/2006	525
					01/01/2007	265
					07/01/2007	260
					01/01/2008	1,105
					01/01/2009	375
					07/01/2009	180
					01/01/2010	320
					07/01/2010	205
					01/01/2011	365
2002 F	52,195	(6,805)	(26,350)	19,040	01/01/2004	330
					01/15/2004	310
					07/01/2004	1,020
					08/20/2004	35
					01/01/2005	2,560
					04/01/2005	2,110
					07/01/2005	1,970
					01/01/2006	1,710
					01/13/2006	2,805
					07/01/2006	1,855
					01/01/2007	1,715

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This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2002 F, continued					07/01/2007	$ 1,640
					01/01/2008	1,585
					07/01/2008	785
					01/01/2009	2,875
					07/01/2009	560
					01/01/2010	895
					07/01/2010	600
					01/01/2011	990
2002 H	20,000	(10,000)	-	10,000		-
2003 A	40,000	(6,865)	(19,935)	13,200	07/01/2004	120
					01/01/2005	835
					07/01/2005	545
					01/01/2006	1,910
					01/13/2006	680
					07/01/2006	1,680
					01/01/2007	1,900
					07/01/2007	1,650
					01/01/2008	1,870
					07/01/2008	1,030
					01/01/2009	2,580
					07/01/2009	685
					01/01/2010	1,875
					07/01/2010	1,420
					01/01/2011	1,155
2003 B	25,000	-	-	25,000		

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 I	$ 25,000	$ (3,745)	$ (14,285)	$ 6,970	07/01/2004	$ 10
					01/01/2005	710
					07/01/2005	925
					01/01/2006	655
					01/13/2006	1,645
					07/01/2006	830
					01/01/2007	1,815
					07/01/2007	895
					01/01/2008	850
					07/01/2008	775
					01/01/2009	1,910
					07/01/2009	390
					01/01/2010	1,110
					07/01/2010	750
					01/01/2011	1,015
2003 J	25,000	-	(4,520)	20,480	01/01/2005	140
					07/01/2005	195
					01/01/2006	280
					07/01/2006	365
					01/01/2007	415
					07/01/2007	415
					01/01/2008	410
					07/01/2008	400
					01/01/2009	395
					07/01/2009	385
					01/01/2010	380
					07/01/2010	375
					01/01/2011	365

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 A	$ 22,480	$ -	$ (4,015)	$ 18,465	01/01/2005	$ 420
					04/01/2005	485
					07/01/2005	415
					01/13/2006	975
					01/01/2007	70
					07/01/2007	305
					01/01/2008	355
					01/01/2010	15
					07/01/2010	490
					01/01/2011	485
2004 B	94,620	(13,870)	(40,900)	39,850	01/01/2005	1,775
					04/01/2005	2,080
					07/01/2005	3,225
					01/01/2006	1,785
					01/13/2006	4,005
					07/01/2006	2,130
					01/01/2007	2,460
					07/01/2007	2,775
					01/01/2008	3,920
					07/01/2008	30
					01/01/2009	5,095
					07/01/2009	2,435
					01/01/2010	2,390
					07/01/2010	3,485
					01/01/2011	3,310

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 C	$ 14,970	$ -	$ (2,525)	$ 12,445	01/01/2005	$ 280
					04/01/2005	325
					07/01/2005	280
					01/13/2006	650
	-	-	-	-	01/01/2007	15
					07/01/2007	75
					01/01/2008	235
					01/01/2010	10
					07/01/2010	330
					01/01/2011	325
2004 E-1	5,110	-	(1,750)	3,360	01/13/2006	80
					07/01/2006	105
					01/01/2007	210
					07/01/2007	115
					01/01/2008	185
					07/01/2008	5
					01/01/2009	385
					07/01/2009	10
					01/01/2010	170
					07/01/2010	170
					01/01/2011	315

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 E-2	$ 6,475	$ -	$ (2,220)	$ 4,255	01/13/2006	$ 105
					07/01/2006	130
					01/01/2007	260
					07/01/2007	145
					01/01/2008	235
					07/01/2008	10
					01/01/2009	490
					07/01/2009	10
					01/01/2010	215
					07/01/2010	215
					01/01/2011	405
2004 F-1	4,600	(3,735)	(645)	220	01/13/2006	100
					07/01/2006	105
					01/01/2007	135
					07/01/2007	45
					01/01/2008	70
					01/01/2009	100
					01/01/2010	25
					07/01/2010	25
					01/01/2011	40

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 F-2	$ 36,160	$ (5,330)	$ (11,785)	$ 19,045	07/01/2005	$ 15
					01/13/2006	590
					07/01/2006	700
					01/01/2007	1,470
					07/01/2007	820
					01/01/2008	1,355
					07/01/2008	70
					01/01/2009	2,590
					07/01/2009	115
					01/01/2010	1,125
					07/01/2010	1,060
					01/01/2011	1,875
2004 G	50,000	-	(13,310)	36,690	07/01/2005	245
					01/01/2006	545
					07/01/2006	840
					01/01/2007	1,120
					07/01/2007	1,370
					01/01/2008	1,410
					07/01/2008	1,375
					01/01/2009	1,345
					07/01/2009	1,310
					01/01/2010	1,280
					07/01/2010	1,250
					01/01/2011	1,220

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 A	$ 14,575	$ (4,765)	$ (2,235)	$ 7,575	07/01/2006	$ 190
					07/01/2007	115
					01/01/2008	60
					07/01/2008	15
					01/01/2009	585
					01/01/2010	290
					07/01/2010	485
					01/01/2011	495
2005 B	20,425	0	(6,665)	13,760	01/01/2006	85
					01/13/2006	10
					07/01/2006	260
					01/01/2007	295
					07/01/2007	410
					01/01/2008	600
					07/01/2008	460
					01/01/2009	1,435
					07/01/2009	490
					01/01/2010	975
					07/01/2010	790
					01/01/2011	855

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 C	$ 25,000	$ -	$ (6,085)	$ 18,915	01/01/2006	$ 135
					07/01/2006	290
					01/01/2007	450
					07/01/2007	590
					01/01/2008	715
					07/01/2008	720
					01/01/2009	695
					07/01/2009	660
					01/01/2010	635
					07/01/2010	610
					01/01/2011	585
2005 G	8,950	-	(1,075)	7,875	01/01/2007	20
					01/01/2008	65
					01/01/2009	80
					07/01/2009	80
					01/01/2010	275
					07/01/2010	195
					01/01/2011	360

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 H	$ 51,050	$ (6,615)	$ (12,245)	$ 32,190	01/01/2006	$ 55
					01/13/2006	5
					07/01/2006	250
					01/01/2007	455
					07/01/2007	575
					01/01/2008	1,190
					07/01/2008	845
					01/01/2009	1,345
					07/01/2009	1,290
					01/01/2010	2,150
					07/01/2010	1,725
					01/01/2011	2,360
2005 I	40,000	-	(9,635)	30,365	01/01/2006	90
					07/01/2006	350
					01/01/2007	610
					07/01/2007	860
					01/01/2008	1,090
					07/01/2008	1,220
					01/01/2009	1,175
					07/01/2009	1,130
					01/01/2010	1,080
					07/01/2010	1,035
					01/01/2011	995

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 J	$ 11,890	$ -	$ (1,010)	$ 10,880	07/01/2006	$ 160
					01/01/2009	70
					01/01/2010	210
					07/01/2010	185
					01/01/2011	385
2005 K	41,950	(12,820)	(2,820)	26,310	07/01/2006	550
					07/01/2007	40
					01/01/2008	40
					01/01/2009	255
					01/01/2010	460
					07/01/2010	495
					01/01/2011	980
2005 L	48,165	-	(14,270)	33,895	07/01/2006	630
					01/01/2007	615
					07/01/2007	920
					01/01/2008	1,125
					07/01/2008	1,345
					01/01/2009	1,725
					07/01/2009	1,340
					01/01/2010	1,980
					07/01/2010	2,000
					01/01/2011	2,590

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 M	$ 60,000	$ -	$ (15,235)	$ 44,765	07/01/2006	$ 530
					01/01/2007	920
					07/01/2007	1,300
					01/01/2008	1,655
					07/01/2008	1,940
					01/01/2009	1,935
					07/01/2009	1,855
					01/01/2010	1,775
					07/01/2010	1,700
					01/01/2011	1,625
2005 O	4,510	-	-	4,510		-
2005 P	65,490	(4,765)	(12,790)	47,935	01/01/2007	670
					07/01/2007	805
					01/01/2008	660
					07/01/2008	385
					01/01/2009	965
					07/01/2009	650
					01/01/2010	3,470
					07/01/2010	2,460
					01/01/2011	2,725

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 A	$ 13,150	$ (4,230)	$ (1,335)	$ 7,585	07/01/2007	$ 670
					01/01/2008	15
					01/01/2009	60
					07/01/2010	205
					01/01/2011	385
2006 B	43,515	-	(10,495)	33,020	01/01/2007	145
					07/01/2007	405
					01/01/2008	495
					07/01/2008	860
					01/01/2009	1,480
					07/01/2009	945
					01/01/2010	1,400
					07/01/2010	2,010
					01/01/2011	2,755
2006 C	28,335	-	(4,260)	24,075	01/01/2007	235
					07/01/2007	390
					01/01/2008	470
					07/01/2008	525
					01/01/2009	570
					07/01/2009	555
					01/01/2010	530
					07/01/2010	505
					01/01/2011	480

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 F	$ 11,015	$ (3,755)	$ (1,455)	$ 5,805	01/01/2007	$ 5
					01/01/2008	15
					07/01/2008	15
					01/01/2009	40
					07/01/2009	55
					01/01/2010	50
					07/01/2010	1,075
					01/01/2011	200
2006 G	58,985	-	(7,830)	51,155	01/01/2007	60
					07/01/2007	85
					01/01/2008	420
					07/01/2008	320
					01/01/2009	630
					07/01/2009	810
					01/01/2010	2,010
					07/01/2010	1,000
					01/01/2011	2,495
2006 H	15,000	(710)	(8,500)	5,790	01/01/2007	100
					07/01/2007	105
					01/01/2008	555
					07/01/2008	415
					01/01/2009	860
					07/01/2009	1,090
					01/01/2010	2,920
					07/01/2010	1,175
					01/01/2011	1,280

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 I	$ 95,000	$ (4,630)	$ (16,780)	$ 73,590	07/01/2007	$ 155
					01/01/2008	950
					07/01/2008	925
					01/01/2009	1,670
					07/01/2009	2,010
					01/01/2010	4,785
					07/01/2010	2,160
					01/01/2011	4,125
2006 J	45,000	(2,190)	(7,990)	34,820	07/01/2007	75
					01/01/2008	460
					07/01/2008	440
					01/01/2009	800
					07/01/2009	960
					01/01/2010	2,270
					07/01/2010	1,025
					01/01/2011	1,960
2006 L	6,740	(1,915)	(60)	4,765	07/01/2008	20
					07/01/2009	20
					07/01/2010	20
2006 M	35,260	-	(1,235)	34,025	01/01/2008	140
					07/01/2008	15
					01/01/2009	20
					07/01/2009	20
					01/01/2010	715
					07/01/2010	100
					01/01/2011	225

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 N	$ 18,000	$ (825)	$ (5,210)	$ 11,965	01/01/2008	$ 325
					07/01/2008	115
					01/01/2009	170
					07/01/2009	165
					01/01/2010	1,780
					07/01/2010	820
					01/01/2011	1,835
2007 C	12,515	(3,060)	-	9,455		-
2007 D	62,485	-	(8,690)	53,795	07/01/2008	380
					01/01/2009	585
					07/01/2009	820
					01/01/2010	2,175
					07/01/2010	1,470
					01/01/2011	3,260
2007 E	25,000	(1,135)	(4,830)	19,035	07/01/2008	190
					01/01/2009	360
					07/01/2009	2,520
					01/01/2010	565
					07/01/2010	610
					01/01/2011	585
2007 H	12,230	-	-	12,230		-

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 I	$ 100,270	$ (5,245)	$ (11,660)	$ 83,365	01/01/2008	$ 15
					07/01/2008	30
					01/01/2009	1,015
					07/01/2009	1,350
					01/01/2010	2,550
					07/01/2010	2,375
					01/01/2011	4,325
2007 J	37,500	(1,490)	(6,750)	29,260	01/01/2009	735
					07/01/2009	3,400
					01/01/2010	795
					07/01/2010	920
					01/01/2011	900
2007 L	105,000	(2,710)	(10,470)	91,820	07/01/2008	140
					01/01/2009	400
					07/01/2009	1,045
					01/01/2010	2,840
					07/01/2010	2,075
					01/01/2010	3,970
2007 M	70,000	(660)	(8,865)	60,475	01/01/2008	35
					07/01/2008	405
					01/01/2009	630
					07/01/2009	1,285
					01/01/2010	1,695
					07/01/2010	2,080
					01/01/2011	2,735

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 P	$ 4,305	$ -	$ (270)	$ 4,035	01/01/2009	$ 10
					07/01/2009	35
					01/01/2010	105
					01/01/2011	120
2007 Q	42,365	(1,500)	(3,370)	37,495	01/01/2009	80
					07/01/2009	380
					01/01/2010	1,015
					07/01/2010	340
					01/01/2011	1,555
2007 R	2,840	(1,275)	(150)	1,415	01/01/2009	10
					07/01/2009	30
					01/01/2010	65
					01/01/2011	45
2007 S	18,975	-	(2,020)	16,955	07/01/2010	2,020
2007 T	37,160	-	(3,715)	33,445	01/01/2010	1,320
					01/01/2011	2,395
2008 A	25,090	(3,200)	(2,185)	19,705	07/01/2009	105
					01/01/2010	100
					07/01/2010	815
					01/01/2011	1,165

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2011

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2008 B	$ 34,910	$ -	$ (3,215)	$ 31,695	07/01/2009	$ 145
					01/01/2010	145
					07/01/2010	1,175
					01/01/2011	1,750
2008 C	40,000	-	-	40,000		-
2009 A	26,795	(2,310)	(2,400)	22,085	07/01/2009	140
					01/01/2010	695
					07/01/2010	860
					01/01/2011	705
2009 B	33,205	-	(5,020)	28,185	07/01/2009	220
					01/01/2010	1,190
					07/01/2010	1,740
					01/01/2011	1,870
2009 C	40,000	-	-	40,000		-
2009 D	19,830	(1,765)	(575)	17,490	07/01/2010	215
					01/01/2011	360
2009 E	103,960	-	(3,100)	100,860	07/01/2010	1,170
					01/01/2011	1,930
2009 F	34,120	-	(2,590)	31,530	07/01/2010	1,110
					01/01/2011	1,480
Total	$ 2,191,280	$ (128,485)	$ (447,380)	$ 1,615,415		$ 447,380

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2011.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2011

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues	Source of Funds: Prepayments	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 A	This issue is fully retired.							
1995 B	This issue is fully retired.							
1997 A	This issue is fully retired.							
2002 A	11/21/2002*	$ -	$ -	$ -	$ -	$ 6,860,000	$ 6,860,000	2012-2015 & 2019
	07/01/2003	-	-	10,000	-	-	10,000	2019
	11/24/2003	-	-	225,000	-	-	225,000	2012-2015 & 2019
	01/15/2004	-	-	175,000	10,000	-	185,000	2012-2015 & 2019
	07/01/2004	-	-	310,000	-	-	310,000	2012-2015 & 2019
	08/20/2004	-	-	215,000	20,000	-	235,000	2012-2015 & 2019
	01/01/2005	-	-	380,000	-	-	380,000	2012-2015 & 2019
	04/01/2005	-	-	270,000	20,000	-	290,000	2012-2015 & 2019
	07/01/2005	-	-	135,000	5,000	-	140,000	2012-2015 & 2019
	01/13/2006	-	-	270,000	15,000	-	285,000	2012-2015 & 2019
	07/01/2006	-	-	395,000	15,000	-	410,000	2012-2015 & 2019
	01/01/2007	-	-	240,000	5,000	-	245,000	2012-2015 & 2019
	07/01/2007	-	-	255,000	10,000	-	265,000	2012-2015 & 2019
	01/01/2008	-	-	200,000	5,000	-	205,000	2012-2015 & 2019
	01/01/2009	-	-	20,000	5,000	-	25,000	2014 & 2019
	07/01/2009	-	-	145,000	10,000	-	155,000	2012-2015 & 2019
	01/01/2010	-	-	285,000	10,000	-	295,000	2012-2015 & 2019
	07/01/2010	-	-	125,000	5,000	-	130,000	2012-2015 & 2019
	01/01/2011	-	-	190,000	5,000	-	195,000	2012-2015 & 2019
Total 2002 A		-	-	3,845,000	140,000	6,860,000	10,845,000	

* These bond calls are related to the November 21, 2002 remarketing of a portion of the RHFB 2002 A bonds.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2011

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues	Source of Funds: Prepayments	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2002 B	11/21/2002*	$ -	$ -	$ -	$ -	$ 25,760,000	$ 25,760,000	2004-2012, 2023, 2025 & 2033
	07/01/2003	-	-	60,000	-	-	60,000	2033
	07/01/2003	-	-	10,000	-	-	10,000	2033
	11/24/2003	-	-	735,000	-	-	735,000	2004-2012 & 2033
	01/01/2004	-	-	185,000	-	-	185,000	2023
	01/15/2004	-	-	860,000	60,000	-	920,000	2005-2012 & 2033
	07/01/2004	-	-	1,255,000	-	-	1,255,000	2005-2012, 2023 & 2033
	08/20/2004	-	-	1,050,000	85,000	-	1,135,000	2005-2011 & 2033
	01/01/2005	-	-	1,480,000	-	-	1,480,000	2005-2012, 2023 & 2033
	04/01/2005	-	-	1,265,000	90,000	-	1,355,000	2006-2012 & 2033
	07/01/2005	-	-	1,360,000	55,000	-	1,415,000	2006-2012, 2023 & 2033
	01/01/2006	-	-	780,000	-	-	780,000	2023
	01/13/2006	-	-	1,240,000	55,000		1,295,000	2007-2012 & 2033
	07/01/2006	-	-	1,735,000	55,000	-	1,790,000	2007-2012, 2023 & 2033
	01/01/2007	-	-	1,025,000	30,000	-	1,055,000	2007-2012, 2023 & 2033
	07/01/2007	-	-	1,100,000	45,000	-	1,145,000	2008-2012, 2023 & 2033
	01/01/2008	-	-	835,000	25,000	-	860,000	2009-2011, 2023 & 2033
	07/01/2008	-	-	550,000	10,000	-	560,000	2023 & 2033
	01/01/2009	-	-	1,065,000	25,000	-	1,090,000	2009-2011, 2023 & 2033
	07/01/2009	-	-	855,000	30,000	-	885,000	2010-2012, 2023 & 2033
	01/01/2010	-	-	1,015,000	30,000	-	1,045,000	2010-2012 & 2033
	07/01/2010	-	-	455,000	20,000	-	475,000	2011-2012 & 2033
	01/01/2011	-	-	665,000	20,000	-	685,000	2012 & 2033
Total 2002 B		-	-	19,580,000	635,000	25,760,000	45,975,000	

* These bond calls are related to the November 21, 2002 remarketing of a portion of the 2002 B bonds.

2002 A-1	07/01/2006	-	-	20,000	5,000	-	25,000	2013-2015 & 2019
	01/01/2007	-	-	100,000	5,000	-	105,000	2012-2015 & 2019
	07/01/2007	-	-	1,675,000	65,000	-	1,740,000	2012-2015 & 2019
	07/01/2008	-	-	20,000	-	-	20,000	2014 & 2019
	01/01/2009	-	-	220,000	10,000	-	230,000	2012-2015 & 2019
	07/01/2009	-	-	50,000	5,000	-	55,000	2013-2015 & 2019
	01/01/2010	-	-	265,000	10,000	-	275,000	2012-2015 & 2019
	07/01/2010	-	-	205,000	10,000	-	215,000	2012-2015 & 2019
	01/01/2011	-	-	235,000	5,000	-	240,000	2012-2015 & 2019
		-	-	2,790,000	115,000	-	2,905,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2011

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues	Source of Funds: Prepayments	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2002 B-1	07/01/2003	$ -	$ -	$ 60,000	$ -	$ -	$ 60,000	2023
	01/01/2004	-	-	180,000	-	-	180,000	2023
	01/15/2004	-	-	15,000	-	-	15,000	2033
	07/01/2004	-	-	295,000	-	-	295,000	2023
	08/20/2004	-	-	65,000	20,000	-	85,000	2006, 2008, 2010-2011 & 2033
	01/01/2005	-	-	440,000	-	-	440,000	2023
	04/01/2005	-	-	110,000	10,000	-	120,000	2007-2011 & 2033
	07/01/2005	-	-	685,000	35,000	-	720,000	2010, 2023 & 2033
	01/01/2006	-	-	750,000	-	-	750,000	2023
	01/13/2006	-	-	-	25,000	-	25,000	2033
	07/01/2006	-	-	735,000	30,000	-	765,000	2010-2011, 2023 & 2033
	01/01/2007	-	-	700,000	20,000	-	720,000	2023 & 2033
	07/01/2007	-	-	700,000	25,000	-	725,000	2011, 2023 & 2033
	01/01/2008	-	-	715,000	20,000	-	735,000	2023 & 2033
	07/01/2008	-	-	710,000	20,000	-	730,000	2011, 2023 & 2033
	01/01/2009	-	-	1,420,000	40,000	-	1,460,000	2009-2012, 2023 & 2033
	07/01/2009	-	-	560,000	25,000	-	585,000	2010-2011, 2023 & 2033
	01/01/2010	-	-	795,000	25,000	-	820,000	2010-2012 & 2033
	07/01/2010	-	-	635,000	35,000	-	670,000	2010-2012 & 2033
	01/01/2011	-	-	660,000	20,000	-	680,000	2012 & 2033
Total 2002 B-1		-	-	10,230,000	350,000	-	10,580,000	
2002 E	01/15/2004	-	-	75,000	5,000	-	80,000	2014-2015 & 2020
	01/01/2005	-	-	660,000	-	-	660,000	2013-2017 & 2020
	04/01/2005	-	-	510,000	35,000	-	545,000	2013-2017 & 2020
	07/01/2005	-	-	105,000	5,000	-	110,000	2014-2017 & 2020
	01/13/2006	-	-	720,000	30,000	-	750,000	2013-2017 & 2020
	07/01/2006	-	-	505,000	20,000	-	525,000	2013-2017 & 2020
	01/01/2007	-	-	255,000	10,000	-	265,000	2013-2017 & 2020
	07/01/2007	-	-	250,000	10,000	-	260,000	2013-2017 & 2020
	01/01/2008	-	-	1,075,000	30,000	-	1,105,000	2013-2017 & 2020
	01/01/2009	-	-	350,000	25,000	-	375,000	2013-2017 & 2020
	07/01/2009	-	-	170,000	10,000	-	180,000	2014-2017 & 2020
	01/01/2010	-	-	310,000	10,000	-	320,000	2013-2017 & 2020
	07/01/2010	-	-	195,000	10,000	-	205,000	2013-2017 & 2020
	01/01/2011	-	-	355,000	10,000	-	365,000	2013-2017 & 2020
Total 2002 E		-	-	5,535,000	210,000	-	5,745,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2011

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues	Source of Funds: Prepayments	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2002 F	01/01/2004	$ -	$ -	$ 330,000	$ -	$ -	$ 330,000	2026
	01/15/2004	-	-	295,000	15,000	-	310,000	2005-2013, 2030 & 2032
	07/01/2004	-	-	955,000	65,000	-	1,020,000	2026, 2030 & 2032
	08/20/2004	-	-	-	35,000	-	35,000	2008, 2011, 2030 & 2032
	01/01/2005	-	-	2,560,000	-	-	2,560,000	2005-2013, 2026, 2030 & 2032
	04/01/2005	-	-	1,975,000	135,000	-	2,110,000	2006-2013, 2030 & 2032
	07/01/2005	-	-	1,885,000	85,000	-	1,970,000	2006-2013, 2026, 2030 & 2032
	01/01/2006	-	-	1,710,000	-	-	1,710,000	2026
	01/13/2006	-	-	2,685,000	120,000	-	2,805,000	2006-2013, 2030 & 2032
	07/01/2006	-	-	1,780,000	75,000	-	1,855,000	2007-2013, 2026 2030 & 2032
	01/01/2007	-	-	1,665,000	50,000	-	1,715,000	2009, 2011-2012, 2026, 2030 & 2032
	07/01/2007	-	-	1,565,000	75,000	-	1,640,000	2009, 2011-2012, 2026, 2030 & 2032
	01/01/2008	-	-	1,540,000	45,000	-	1,585,000	2026, 2030 & 2032
	07/01/2008	-	-	735,000	50,000	-	785,000	2009, 2011, 2013, 2026, 2030 & 2032
	01/01/2009	-	-	2,805,000	70,000	-	2,875,000	2009-2013, 2026, 2030 & 2032
	07/01/2009	-	-	520,000	40,000	-	560,000	2010-2013, 2030 & 2032
	01/01/2010	-	-	870,000	25,000	-	895,000	2010-2013, 2030 & 2032
	07/01/2010	-	-	565,000	35,000	-	600,000	2011-2013, 2030 & 2032
	01/01/2011	-	-	960,000	30,000	-	990,000	2012-2013, 2030 & 2032
Total 2002 F		-	-	25,400,000	950,000	-	26,350,000	
2003 A	07/01/2004	-	-	115,000	5,000	-	120,000	2023 & 2034
	01/01/2005	-	-	810,000	25,000	-	835,000	2009, 2012, 2022-2023 & 2034
	07/01/2005	-	-	510,000	35,000	-	545,000	2008, 2010, 2013, 2022-2023 & 2034
	01/01/2006	-	-	1,910,000	-	-	1,910,000	2034
	01/13/2005	-	-	605,000	75,000	-	680,000	2006-2014 & 2022-2023
	07/01/2006	-	-	1,680,000	-	-	1,680,000	2034
	01/01/2007	-	-	1,900,000	-	-	1,900,000	2007-2014, 2022, 2023 & 2034
	07/01/2007	-	75,000	1,495,000	80,000	-	1,650,000	2034
	01/01/2008	-	-	1,815,000	55,000	-	1,870,000	2009-2014, 2022-2023 & 2034
	07/01/2008	-	-	965,000	65,000	-	1,030,000	2010-2014, 2022-2023 & 2034
	01/01/2009	-	-	2,505,000	75,000	-	2,580,000	2009-2014, 2022-2023 & 2034
	07/01/2009	-	-	630,000	55,000	-	685,000	2010-2011, 2013-2014, 2022-2023 & 2034
	01/01/2010	-	-	1,820,000	55,000	-	1,875,000	2010-2014, 2022-2023 & 2034
	07/01/2010	-	-	1,345,000	75,000	-	1,420,000	2011-2014 & 2022-2023
	01/01/2011	-	-	1,120,000	35,000	-	1,155,000	2012-2014 & 2022-2023
Total 2003 A		-	75,000	19,225,000	635,000	-	19,935,000	
2003 H	This issue is fully retired.							

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2011

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues	Source of Funds: Prepayments	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2003 I	07/01/2004	$ -	$ -	$ 10,000	$ -	$ -	10,000	2035
	01/01/2005	-	-	690,000	20,000	-	710,000	2005-2015, 2020, 2033 & 2035
	07/01/2005	-	-	890,000	35,000	-	925,000	2006-2015, 2020 & 2035
	01/01/2006	-	-	655,000	-	-	655,000	2035
	01/13/2006	-	-	1,580,000	65,000	-	1,645,000	2006-2015 & 2020
	07/01/2006	-	-	785,000	45,000	-	830,000	2035
	01/01/2007	-	-	1,815,000	-	-	1,815,000	2007-2015 & 2020
	07/01/2007	-	40,000	825,000	30,000	-	895,000	2035
	01/01/2008	-	30,000	795,000	25,000	-	850,000	2035
	07/01/2008	-	225,000	515,000	35,000	-	775,000	2035
	01/01/2009	-	-	1,860,000	50,000	-	1,910,000	2009-2015, 2020 & 2035
	07/01/2009	-	5,000	385,000	-	-	390,000	2035
	01/01/2010	-	-	1,110,000	-	-	1,110,000	2035
	07/01/2010	-	-	715,000	35,000	-	750,000	2011-2015 & 2020
	01/01/2011	-	-	985,000	30,000	-	1,015,000	2012-2015 & 2020
Total 2003 I		-	300,000	13,615,000	370,000	-	14,285,000	
2003 J	01/01/2005	-	-	135,000	5,000	-	140,000	2033
	07/01/2005	-	-	185,000	10,000	-	195,000	2033
	01/01/2006	-	-	280,000	-	-	280,000	2033
	07/01/2006	-	-	340,000	25,000	-	365,000	2033
	01/01/2007	-	-	415,000	-	-	415,000	2033
	07/01/2007	-	15,000	385,000	15,000	-	415,000	2033
	01/01/2008	-	15,000	385,000	10,000	-	410,000	2033
	07/01/2008	-	120,000	260,000	20,000	-	400,000	2033
	01/01/2009	-	-	380,000	15,000	-	395,000	2033
	07/01/2009	-	350,000	5,000	30,000	-	385,000	2033
	01/01/2010	-	120,000	220,000	40,000	-	380,000	2033
	07/01/2010	-	-	360,000	15,000	-	375,000	2033
	01/01/2011	-	-	355,000	10,000	-	365,000	2033
Total 2003 J		-	620,000	3,705,000	195,000	-	4,520,000	
2004 A	01/01/2005	-	-	420,000	-	-	420,000	2011-2018
	04/01/2005	-	-	455,000	30,000	-	485,000	2011-2018
	07/01/2005	-	-	400,000	15,000	-	415,000	2011-2018
	01/13/2006	-	-	915,000	60,000	-	975,000	2011-2018
	01/01/2007	-	-	70,000	-	-	70,000	2012-2018
	07/01/2007	-	-	290,000	15,000	-	305,000	2011-2018
	01/01/2008	-	-	345,000	10,000	-	355,000	2011-2018
	01/01/2010	-	-	5,000	10,000	-	15,000	2017-2018
	07/01/2010	-	345,000	120,000	25,000	-	490,000	2011-2018
	01/01/2011	-	-	450,000	35,000	-	485,000	2012-2018
Total 2004 A		-	345,000	3,470,000	200,000	-	4,015,000	

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2004 B	01/01/2005	$ -	$ -	$ 1,775,000	$ -	$ -	$ 1,775,000	2005-2011, 2024, 2029, 2032-2033 & 2035
	04/01/2005	-	-	1,945,000	135,000		2,080,000	2006-2011, 2024, 2029 & 2032-2033
	07/01/2005	-	-	3,100,000	125,000	-	3,225,000	2006-2011, 2024, 2029 & 2032-2033
	01/01/2006	-	-	1,785,000	-	-	1,785,000	2033
	01/13/2006	-	-	3,815,000	190,000	-	4,005,000	2024, 2029, 2032 & 2033
	07/01/2006	-	50,000	2,015,000	65,000	-	2,130,000	2033
	01/01/2007	-	-	2,460,000	-	-	2,460,000	2033
	07/01/2007	-	-	2,620,000	155,000	-	2,775,000	2009-2010, 2024, 2029, & 2032-2033
	01/01/2008	-	-	3,780,000	140,000	-	3,920,000	2009-2011, 2024, 2029 & 2032-2033
	07/01/2008	-	-	-	30,000	-	30,000	2010-2011, 2029 & 2032-2033
	01/01/2009	-	-	4,565,000	165,000	365,000	5,095,000	2010-2011, 2024, 2029, 2032 & 2033
	07/01/2009	-	-	2,335,000	100,000	-	2,435,000	2010, 2024, 2029 & 2032-2033
	01/01/2010	-	-	2,305,000	85,000	-	2,390,000	2010-2011, 2024, 2029, 2032-2033
	07/01/2010	-	925,000	2,490,000	70,000	-	3,485,000	2011, 2024, 2029 & 2032-2033
	01/01/2011	-	-	3,220,000	90,000	-	3,310,000	2029 & 2032-2033
Total 2004 B		-	975,000	38,210,000	1,350,000	365,000	40,900,000	
2004 C	01/01/2005	-	-	280,000	-	-	280,000	2035
	04/01/2005			305,000	20,000		325,000	2035
	07/01/2005	-	-	270,000	10,000	-	280,000	2035
	01/13/2006	-	-	645,000	5,000	-	650,000	2035
	01/01/2007	-	-	15,000	-	-	15,000	2035
	07/01/2007	-	-	70,000	5,000	-	75,000	2035
	01/01/2008	-	-	225,000	10,000	-	235,000	2035
	01/01/2010	-	-	5,000	5,000	-	10,000	2035
	07/01/2010	-	230,000	80,000	20,000	-	330,000	2035
	01/01/2011	-	-	300,000	25,000	-	325,000	2035
Total 2004 C		-	230,000	2,195,000	100,000	-	2,525,000	
2004 E-1	01/13/2006	-	-	75,000	5,000	-	80,000	2012-2016
	07/01/2006	-	-	100,000	5,000	-	105,000	2012-2016
	01/01/2007	-	-	200,000	10,000	-	210,000	2012-2016
	07/01/2007	-	-	115,000	-	-	115,000	2012-2016
	01/01/2008	-	-	180,000	5,000	-	185,000	2012-2016
	07/01/2008	-	-	5,000	-	-	5,000	2016
	01/01/2009	-	-	370,000	15,000	-	385,000	2012-2016
	07/01/2009	-	-	10,000	-	-	10,000	2013 & 2016
	01/01/2010	-	-	160,000	10,000	-	170,000	2012-2016
	07/01/2010	-	-	165,000	5,000	-	170,000	2012-2016
	01/01/2011	-	-	305,000	10,000	-	315,000	2012-2016
Total 2004 E-1		-	-	1,685,000	65,000	-	1,750,000	

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2004 E-2	01/13/2006	$ -	$ -	$ 100,000	$ 5,000	$ -	$ 105,000	2014-2016
	07/01/2006	-	-	125,000	5,000	-	130,000	2014-2016
	01/01/2007	-	-	250,000	10,000	-	260,000	2014-2016
	07/01/2007	-	-	140,000	5,000	-	145,000	2014-2016
	01/01/2008	-	-	225,000	10,000	-	235,000	2014-2016
	07/01/2008	-	-	10,000	-	-	10,000	2015-2016
	01/01/2009	-	-	475,000	15,000	-	490,000	2014-2016
	07/01/2009	-	-	10,000	-	-	10,000	2015-2016
	01/01/2010	-	-	215,000	-	-	215,000	2014-2016
	07/01/2010	-	-	205,000	10,000	-	215,000	2014-2016
	01/01/2011	-	-	390,000	15,000	-	405,000	2014-2016
Total 2004 E-2		-	-	2,145,000	75,000	-	2,220,000	
2004 F-1	01/13/2006	-	-	90,000	10,000	-	100,000	2007-2012
	07/01/2006	-	-	100,000	5,000	-	105,000	2007-2012
	01/01/2007	-	-	130,000	5,000	-	135,000	2007-2012
	07/01/2007	-	-	45,000	-	-	45,000	2008-2012
	01/01/2008	-	-	65,000	5,000	-	70,000	2009-2012
	01/01/2009	-	-	95,000	5,000	-	100,000	2009-2012
	01/01/2010	-	-	25,000	-	-	25,000	2010-2012
	07/01/2010	-	-	25,000	-	-	25,000	2011-2012
	01/01/2011	-	-	40,000	-	-	40,000	2012
Total 2004 F-1		-	-	615,000	30,000	-	645,000	
2004 F-2	07/01/2005	-	-	15,000	-	-	15,000	2034
	01/13/2006	-	-	560,000	30,000	-	590,000	2007-2012, 2018 , 2021 & 2034
	07/01/2006	-	-	670,000	30,000	-	700,000	2007-2012, 2018, 2021 & 2034
	01/01/2007	-	-	1,420,000	50,000	-	1,470,000	2007-2012, 2018, 2021 & 2034
	07/01/2007	-	-	800,000	20,000	-	820,000	2008-2012, 2018, 2021 & 2034
	01/01/2008	-	-	1,305,000	50,000	-	1,355,000	2009-2012, 2018, 2021 & 2034
	07/01/2008	-	-	65,000	5,000	-	70,000	2009-2010, 2012, 2018 & 2021
	01/01/2009	-	-	2,500,000	90,000	-	2,590,000	2009-2012, 2018 & 2021
	07/01/2009	-	-	110,000	5,000	-	115,000	2010-2011, 2018 & 2021
	01/01/2010	-	-	1,085,000	40,000	-	1,125,000	2010-2012, 2018, 2021 & 2034
	07/01/2010	-	-	1,020,000	40,000	-	1,060,000	2011-2012, 2018 & 2021
	01/01/2011	-	-	1,810,000	65,000	-	1,875,000	2018, 2021 & 2034
Total 2004 F-2		-	-	11,360,000	425,000	-	11,785,000	
2004 G	07/01/2005	-	-	235,000	10,000	-	245,000	2032
	01/01/2006	-	-	545,000	-	-	545,000	2032
	07/01/2006	-	-	805,000	35,000	-	840,000	2032
	01/01/2007	-	-	1,080,000	40,000	-	1,120,000	2032
	07/01/2007	-	-	1,335,000	35,000	-	1,370,000	2032
	01/01/2008	-	-	1,360,000	50,000	-	1,410,000	2032
	07/01/2008	-	-	1,315,000	60,000	-	1,375,000	2032
	01/01/2009	-	-	1,300,000	45,000	-	1,345,000	2032
	07/01/2009	-	-	1,255,000	55,000	-	1,310,000	2032
	01/01/2010	-	-	1,225,000	55,000	-	1,280,000	2032
	07/01/2010	-	-	1,205,000	45,000	-	1,250,000	2032
	01/01/2011	-	-	1,175,000	45,000	-	1,220,000	2032
Total 2004 G		-	-	12,835,000	475,000	-	13,310,000	

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2005 A	07/01/2006	$ -	$ -	$ 185,000	$ 5,000	$ -	$ 190,000	2007-2015 & 2018
	07/01/2007	-	-	110,000	5,000	-	115,000	2008-2015 & 2018
	01/01/2008	-	-	60,000	-	-	60,000	2009-2015 & 2018
	07/01/2008	-	10,000	5,000	-	-	15,000	2012, 2015 & 2018
	01/01/2009	-	-	560,000	25,000	-	585,000	2009-2015 & 2018
	01/01/2010	-	-	275,000	15,000	-	290,000	2010-2015 & 2018
	07/01/2010	-	-	460,000	25,000	-	485,000	2011-2015 & 2018
	01/01/2011	-	-	470,000	25,000	-	495,000	2012-2015 & 2018
Total 2005 A		-	10,000	2,125,000	100,000	-	2,235,000	
2005 B	01/01/2006	-	-	85,000	-	-	85,000	2034
	01/13/2006	-	-	-	10,000	-	10,000	2035
	07/01/2006	-	-	250,000	10,000	-	260,000	2030, 2034-2035
	01/01/2007	-	-	295,000	-	-	295,000	2034
	07/01/2007	-	-	390,000	20,000	-	410,000	2030, 2034-2035
	01/01/2008	-	-	575,000	25,000	-	600,000	2030, 2034-2035
	07/01/2008	-	265,000	175,000	20,000	-	460,000	2034
	01/01/2009	-	-	1,400,000	35,000	-	1,435,000	2030, 2034 & 2035
	07/01/2009	-	-	490,000	-	-	490,000	2034
	01/01/2010	-	-	950,000	25,000	-	975,000	2030 & 2034-2035
	07/01/2010	-	-	775,000	15,000	-	790,000	2030 & 2034-2035
	01/01/2011	-	-	835,000	20,000	-	855,000	2030 & 2034-2035
Total 2005 B		-	265,000	6,220,000	180,000	-	6,665,000	
2005 C	01/01/2006	-	-	135,000	-	-	135,000	2035
	07/01/2006	-	-	285,000	5,000		290,000	2035
	01/01/2007	-	-	450,000	-	-	450,000	2035
	07/01/2007	-	-	560,000	30,000	-	590,000	2035
	01/01/2008	-	-	685,000	30,000	-	715,000	2035
	07/01/2008	-	410,000	280,000	30,000	-	720,000	2035
	01/01/2009	-	-	665,000	30,000	-	695,000	2035
	07/01/2009	-	45,000	525,000	90,000	-	660,000	2035
	01/01/2010	-	-	605,000	30,000	-	635,000	2035
	07/01/2010	-	-	580,000	30,000	-	610,000	2035
	01/01/2011	-	-	560,000	25,000	-	585,000	2035
Total 2005 C		-	455,000	5,330,000	300,000	-	6,085,000	
2005 G	01/01/2007	-	-	20,000	-	-	20,000	2018
	01/01/2008	-	-	65,000	-	-	65,000	2017-2018
	01/01/2009	-	-	75,000	5,000	-	80,000	2017-2018
	07/01/2009	-	-	75,000	5,000	-	80,000	2017-2018
	01/01/2010	-	-	260,000	15,000	-	275,000	2017-2018
	07/01/2010	-	-	185,000	10,000	-	195,000	2017-2018
	01/01/2011	-	-	345,000	15,000	-	360,000	2017-2018
Total 2005 G		-	-	1,025,000	50,000	-	1,075,000	

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2005 H	01/01/2006	$ -	$ -	$ 55,000	$ -	$ -	$ 55,000	2036
	01/13/2006	-	-	-	5,000	-	5,000	2036
	07/01/2006	-	-	245,000	5,000	-	250,000	2036
	01/01/2007	-	-	435,000	20,000	-	455,000	2012 & 2036
	07/01/2007	-	15,000	560,000	-	-	575,000	2036
	01/01/2008	-	-	1,145,000	45,000	-	1,190,000	2011-2014, 2020 & 2036
	07/01/2008	-	455,000	360,000	30,000	-	845,000	2036
	01/01/2009	-	-	1,320,000	25,000	-	1,345,000	2011-2014, 2020 & 2036
	07/01/2009	-	-	1,265,000	25,000	-	1,290,000	2011-2014, 2020 & 2036
	01/01/2010	-	-	2,085,000	65,000	-	2,150,000	2011-2014 & 2036
	07/01/2010	-	-	1,680,000	45,000	-	1,725,000	2011-2014, 2020 & 2036
	01/01/2011	-	-	2,295,000	65,000	-	2,360,000	2012-2014, 2020 & 2036
Total 2005 H		-	470,000	11,445,000	330,000	-	12,245,000	
2005 I	01/01/2006	-	-	90,000	-	-	90,000	2036
	07/01/2006	-	-	335,000	15,000	-	350,000	2036
	01/01/2007	-	-	580,000	30,000	-	610,000	2036
	07/01/2007	-	20,000	830,000	10,000	-	860,000	2036
	01/01/2008	-	-	1,050,000	40,000	-	1,090,000	2036
	07/01/2008	-	645,000	525,000	50,000	-	1,220,000	2036
	01/01/2009	-	-	1,110,000	65,000	-	1,175,000	2036
	07/01/2009	-	-	1,070,000	60,000	-	1,130,000	2036
	01/01/2010	-	-	1,030,000	50,000	-	1,080,000	2036
	07/01/2010	-	-	985,000	50,000	-	1,035,000	2036
	01/01/2011	-	-	950,000	45,000	-	995,000	2036
Total 2005 I		-	665,000	8,555,000	415,000	-	9,635,000	
2005 J	07/01/2006	-	-	155,000	5,000	-	160,000	2012-2015
	01/01/2009	-	-	65,000	5,000	-	70,000	2013-2015
	01/01/2010	-	-	200,000	10,000	-	210,000	2012-2015
	07/01/2010	-	-	175,000	10,000	-	185,000	2012-2015
	01/01/2011	-	-	365,000	20,000	-	385,000	2012-2015
Total 2005 J		-	-	960,000	50,000	-	1,010,000	
2005 K	07/01/2006	-	-	535,000	15,000	-	550,000	2007-2012, 2020 & 2028
	07/01/2007	-	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2008	-	5,000	35,000	-	-	40,000	2010, 2020 & 2028
	01/01/2009	-	-	240,000	15,000	-	255,000	2009-2010, 2020 & 2028
	01/01/2010	-	-	435,000	25,000	-	460,000	2010, 2012 & 2028
	07/01/2010	-	-	470,000	25,000	-	495,000	2012 & 2028
	01/01/2011	-	-	935,000	45,000	-	980,000	2012, 2020 & 2028
Total 2005 K		-	5,000	2,690,000	125,000	-	2,820,000	

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2005 L	07/01/2006	$ -	$ -	$ 610,000	$ 20,000	$ -	$ 630,000	2036
	01/01/2007	-	85,000	495,000	35,000	-	615,000	2036
	07/01/2007	-	-	895,000	25,000	-	920,000	2036
	01/01/2008	-	110,000	965,000	50,000	-	1,125,000	2036
	07/01/2008	-	595,000	690,000	60,000	-	1,345,000	2036
	01/01/2009	-	-	1,705,000	20,000	-	1,725,000	2036
	07/01/2009	-	-	1,340,000	-	-	1,340,000	2036
	01/01/2010	-	-	1,940,000	40,000	-	1,980,000	2036
	07/01/2010	-	-	1,960,000	40,000	-	2,000,000	2036
	01/01/2011	-	-	2,525,000	65,000	-	2,590,000	2036
Total 2005 L		-	790,000	13,125,000	355,000	-	14,270,000	
2005 M	07/01/2006	-	-	515,000	15,000	-	530,000	2036
	01/01/2007	-	130,000	740,000	50,000	-	920,000	2036
	07/01/2007	-	-	1,260,000	40,000	-	1,300,000	2036
	01/01/2008	-	165,000	1,420,000	70,000	-	1,655,000	2036
	07/01/2008	-	860,000	1,000,000	80,000	-	1,940,000	2036
	01/01/2009	-	-	1,815,000	120,000	-	1,935,000	2036
	07/01/2009	-	1,080,000	670,000	105,000	-	1,855,000	2036
	01/01/2010	-	-	1,675,000	100,000	-	1,775,000	2036
	07/01/2010	-	-	1,605,000	95,000	-	1,700,000	2036
	01/01/2011	-	-	1,550,000	75,000	-	1,625,000	2036
Total 2005 M		-	2,235,000	12,250,000	750,000	-	15,235,000	
2005 P	01/01/2007	-	-	635,000	35,000	-	670,000	2025 & 2036
	07/01/2007	-	-	765,000	40,000	-	805,000	2036
	01/01/2008	-	-	625,000	35,000	-	660,000	2036
	07/01/2008	-	-	360,000	25,000	-	385,000	2012 & 2036
	01/01/2009	-	-	920,000	45,000	-	965,000	2020, 2025 & 2036
	07/01/2009	-	-	615,000	35,000	-	650,000	2025 & 2036
	01/01/2010	-	1,150,000	2,240,000	80,000	-	3,470,000	2036
	07/01/2010	-	-	2,375,000	85,000	-	2,460,000	2036
	01/01/2011	-	-	2,630,000	95,000	-	2,725,000	2036
Total 2005 P		-	1,150,000	11,165,000	475,000	-	12,790,000	
2006 A	07/01/2007	-	-	655,000	15,000	-	670,000	2008-2016
	01/01/2008	-	5,000	10,000	-	-	15,000	2011, 2014 & 2016
	01/01/2009	-	-	55,000	5,000	-	60,000	2010-2016
	07/01/2010	-	-	190,000	15,000	-	205,000	2011-2016
	01/01/2011	-	-	365,000	20,000	-	385,000	2012-2016
Total 2006 A		-	5,000	1,275,000	55,000	-	1,335,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2011

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues	Source of Funds: Prepayments	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 B	01/01/2007	$ -	$ 85,000	$ 55,000	$ 5,000	$ -	$ 145,000	2037
	07/01/2007	-	-	395,000	10,000	-	405,000	2037
	01/01/2008	-	225,000	245,000	25,000	-	495,000	2037
	07/01/2008	-	290,000	530,000	40,000	-	860,000	2037
	01/01/2009	-	-	1,460,000	20,000	-	1,480,000	2021, 2026, 2031 & 2037
	07/01/2009	-	-	945,000	-	-	945,000	2037
	01/01/2010	-	-	1,400,000	-	-	1,400,000	
	07/01/2010	-	-	1,955,000	55,000	-	2,010,000	2021, 2026, 2031 & 2037
	01/01/2011	-	-	2,675,000	80,000	-	2,755,000	2021, 2026, 2031 & 2037
Total 2006 B		-	600,000	9,660,000	235,000	-	10,495,000	
2006 C	01/01/2007	-	140,000	90,000	5,000	-	235,000	2037
	07/01/2007	-	-	385,000	5,000	-	390,000	2037
	01/01/2008	-	210,000	240,000	20,000	-	470,000	2037
	07/01/2008	-	175,000	330,000	20,000	-	525,000	2037
	01/01/2009	-	-	515,000	55,000	-	570,000	2037
	07/01/2009	-	505,000	-	50,000	-	555,000	2037
	01/01/2010	-	310,000	155,000	65,000	-	530,000	2037
	07/01/2010	-	-	475,000	30,000	-	505,000	2037
	01/01/2011	-	-	460,000	20,000	-	480,000	2037
Total 2006 C		-	1,340,000	2,650,000	270,000	-	4,260,000	
2006 F	01/01/2007	-	-	-	5,000	-	5,000	2016
	01/01/2008	-	-	15,000	-	-	15,000	2011, 2014 & 2016
	07/01/2008	-	-	15,000	-	-	15,000	2012, 2014 & 2016
	01/01/2009	-	-	-	40,000	-	40,000	2010-2016
	07/01/2009	-	-	-	55,000	-	55,000	2010-2016
	01/01/2010	-	20,000	30,000	-	-	50,000	2012-2016
	07/01/2010	-	-	975,000	100,000	-	1,075,000	2011-2016
	01/01/2011	-	-	185,000	15,000	-	200,000	2012-2016
Total 2006 F		-	20,000	1,220,000	215,000	-	1,455,000	
2006 G	01/01/2007	-	-	60,000	-	-	60,000	2037
	07/01/2007	-	-	80,000	5,000	-	85,000	2037
	01/01/2008	-	-	400,000	20,000	-	420,000	2037
	07/01/2008	-	-	305,000	15,000	-	320,000	2031, 2036-2037
	01/01/2009	-	-	610,000	20,000	-	630,000	2031, 2036-2037
	07/01/2009	-	-	780,000	30,000	-	810,000	2026, 2031 & 2036-2037
	01/01/2010	-	745,000	1,195,000	70,000	-	2,010,000	2037
	07/01/2010	-	-	990,000	10,000	-	1,000,000	2021, 2026, 2031 & 2036-2037
	01/01/2011	-	-	2,380,000	115,000	-	2,495,000	2021, 2026, 2031 & 2036-2037
Total 2006 G		-	745,000	6,800,000	285,000	-	7,830,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2011

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues	Source of Funds: Prepayments	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 H	01/01/2007	$ -	$ -	$ 100,000	$ -	$ -	$ 100,000	2036
	07/01/2007	-	-	100,000	5,000	-	105,000	2036
	01/01/2008	-	-	530,000	25,000	-	555,000	2036
	07/01/2008	-	-	395,000	20,000	-	415,000	2036
	01/01/2009	-	-	860,000	-	-	860,000	2036
	07/01/2009	-	-	1,090,000	-	-	1,090,000	2036
	01/01/2010	-	1,085,000	1,745,000	90,000	-	2,920,000	2036
	07/01/2010	-	-	1,175,000	-	-	1,175,000	2036
	01/01/2011	-	-	1,280,000	-	-	1,280,000	2036
Total 2006 H		-	1,085,000	7,275,000	140,000	-	8,500,000	
2006 I	07/01/2007	-	-	135,000	20,000	-	155,000	2038
	01/01/2008	-	-	905,000	45,000	-	950,000	2038
	07/01/2008	-	-	875,000	50,000	-	925,000	2013, 2021, 2026, 2031 & 2038
	01/01/2009	-	-	1,605,000	65,000	-	1,670,000	2013, 2016, 2021, 2026, 2031 & 2038
	07/01/2009	-	-	1,930,000	80,000	-	2,010,000	2012, 2015, 2021, 2026, 2031 & 2038
	01/01/2010	-	670,000	3,975,000	140,000	-	4,785,000	2038
	07/01/2010	-	-	2,080,000	80,000	-	2,160,000	2038
	01/01/2011	-	-	3,985,000	140,000	-	4,125,000	2012-2016, 2021, 2026, 2031 & 2038
Total 2006 I		-	670,000	15,490,000	620,000	-	16,780,000	
2006 J	07/01/2007	-	-	65,000	10,000	-	75,000	2038
	01/01/2008	-	-	440,000	20,000	-	460,000	2038
	07/01/2008	-	-	415,000	25,000	-	440,000	2023, 2032 & 2038
	01/01/2009	-	-	765,000	35,000	-	800,000	2016, 2032 & 2038
	07/01/2009	-	-	920,000	40,000	-	960,000	2016, 2023, 2032 & 2038
	01/01/2010	-	315,000	1,890,000	65,000	-	2,270,000	2038
	07/01/2010	-	-	985,000	40,000	-	1,025,000	2038
	01/01/2011	-	-	1,895,000	65,000	-	1,960,000	2016, 2023, 2032 & 2038
Total 2006 J		-	315,000	7,375,000	300,000	-	7,990,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2011

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 L	07/01/2008	$ -	$ -	$ 15,000	$ 5,000	$ -	$ 20,000	2010, 2012 & 2015-2016
	07/01/2009	-	-	-	20,000	-	20,000	2011, 2013 & 2015-2016
	07/01/2010	-	-	-	20,000	-	20,000	2012 & 2014-2016
Total 2006 L		-	-	15,000	45,000	-	60,000	
2006 M	01/01/2008	-	-	140,000	-	-	140,000	2037
	07/01/2008	-	-	10,000	5,000	-	15,000	2037
	01/01/2009	-	-	20,000	-	-	20,000	2016 & 2037
	07/01/2009	-	-	20,000	-	-	20,000	2037
	01/01/2010	-	510,000	200,000	5,000	-	715,000	2037
	07/01/2010	-	-	95,000	5,000	-	100,000	2037
	01/01/2011	-	-	220,000	5,000	-	225,000	2037
Total 2006 M		-	510,000	705,000	20,000	-	1,235,000	
2006 N	01/01/2008	-	-	315,000	10,000	-	325,000	2013, 2016 & 2037
	07/01/2008	-	-	90,000	25,000	-	115,000	2011, 2014, 2016 & 2037
	01/01/2009	-	-	165,000	5,000	-	170,000	2016 & 2037
	07/01/2009	-	-	150,000	15,000	-	165,000	2012, 2014, 2016 & 2037
	01/01/2010	-	1,270,000	495,000	15,000	-	1,780,000	2037
	07/01/2010	-	-	785,000	35,000	-	820,000	2037
	01/01/2011	-	-	1,780,000	55,000	-	1,835,000	2037
Total 2006 N		-	1,270,000	3,780,000	160,000	-	5,210,000	
2006 0	This issue is fully retired.							
2006 P	This issue is fully retired.							
2006 Q	This issue is fully retired.							
2006 R	This issue is fully retired.							
2007 D	07/01/2008	-	10,000	335,000	35,000	-	380,000	2038
	01/01/2009	-	-	585,000	-	-	585,000	2038
	07/01/2009	-	-	820,000	-	-	820,000	2038
	01/01/2010	-	160,000	1,570,000	50,000	395,000	2,175,000	2038
	07/01/2010	-	-	1,425,000	5,000	40,000	1,470,000	2038
	01/01/2011	-	-	3,110,000	100,000	50,000	3,260,000	2038
Total 2007 D		-	170,000	7,845,000	190,000	485,000	8,690,000	
2007 E	07/01/2008	-	5,000	170,000	15,000	-	190,000	2038
	01/01/2009	-	-	190,000	10,000	160,000	360,000	2038
	07/01/2009	-	1,000,000	270,000	45,000	1,205,000	2,520,000	2038
	01/01/2010	-	40,000	405,000	15,000	105,000	565,000	2038
	07/01/2010	-	-	-	75,000	535,000	610,000	2038
	01/01/2011	-	-	560,000	15,000	10,000	585,000	2038
Total 2007 E		-	1,045,000	1,595,000	175,000	2,015,000	4,830,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2011

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 I	01/01/2008	$ -	$ -	$ -	$ 15,000	$ -	$ 15,000	2038
	07/01/2008	-	-	-	30,000	-	30,000	2012, 2027, 2032 & 2038
	01/01/2009	-	-	1,015,000	-	-	1,015,000	2038
	07/01/2009	-	-	1,350,000	-	-	1,350,000	2038
	01/01/2010	-	195,000	1,750,000	75,000	530,000	2,550,000	2038
	07/01/2010	-	-	2,375,000	-	-	2,375,000	2038
	01/01/2011	-	125,000	4,050,000	150,000	-	4,325,000	2038
Total 2007 I		-	320,000	10,540,000	270,000	530,000	11,660,000	
2007 J	01/01/2009	-	-	330,000	70,000	335,000	735,000	2038
	07/01/2009	-	2,875,000	440,000	85,000	-	3,400,000	2038
	01/01/2010	-	60,000	545,000	25,000	165,000	795,000	2038
	07/01/2010	-	-	-	100,000	820,000	920,000	2038
	01/01/2011	-	25,000	845,000	30,000	-	900,000	2038
Total 2007 J		-	2,960,000	2,160,000	310,000	1,320,000	6,750,000	
2007 L	07/01/2008	-	-	130,000	10,000	-	140,000	2010, 2012, 2014-2015, 2017, 2022, 2027, 2032 & 2038
	01/01/2009	-	-	360,000	40,000	-	400,000	2012, 2015, 2017, 2027, 2032, 2038 & 2048
	07/01/2009	-	-	970,000	75,000	-	1,045,000	2012, 2014, 2016-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2010	-	695,000	2,070,000	75,000	-	2,840,000	2048
	07/01/2010	-	-	1,955,000	120,000	-	2,075,000	2048
	01/01/2011	-	-	3,760,000	210,000	-	3,970,000	2048
Total 2007 L		-	695,000	9,245,000	530,000	-	10,470,000	
2007 M*	01/01/2008	-	-	35,000	-	-	35,000	2038
	07/01/2008	-	-	405,000	-	-	405,000	2038
	01/01/2009	-	-	630,000		-	630,000	2038
	07/01/2009	-	-	1,285,000	-	-	1,285,000	2038
	01/01/2010	-	-	1,695,000	-	-	1,695,000	2038
	07/01/2010	-	-	2,080,000	-	-	2,080,000	2038
	01/01/2011	-	-	2,735,000	-	-	2,735,000	2038
Total 2007 M		-	-	8,865,000	-	-	8,865,000	

* Prepayments for 2007M include repayments.

2007 P	01/01/2009	-	-	10,000	-	-	10,000	2016-2017
	07/01/2009	-	5,000	30,000	-	-	35,000	2014-2017
	01/01/2010	-	40,000	40,000	5,000	20,000	105,000	2013-2017
	01/01/2011	-	-	115,000	5,000	-	120,000	2013-2017
Total 2007 P		-	45,000	195,000	10,000	20,000	270,000	
2007 Q	01/01/2009	-	-	70,000	10,000	-	80,000	2011, 2023, 2028 & 2033
	07/01/2009	-	-	345,000	35,000	-	380,000	2010-2014, 2023, 2028, 2033 & 2038
	01/01/2010	-	255,000	580,000	30,000	150,000	1,015,000	2010-2014, 2023, 2028, 2033 & 2038
	07/01/2010	-	-	335,000	-	5,000	340,000	2033 & 2038
	01/01/2011	-	-	1,515,000	40,000	-	1,555,000	2012-2014, 2023, 2028, 2033 & 2038
Total 2007 Q		-	255,000	2,845,000	115,000	155,000	3,370,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2011

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues	Source of Funds: Prepayments	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 R	01/01/2009	$ -	$ -	$ 10,000	$ -	$ -	$ 10,000	2011 & 2013
	07/01/2009	-	-	25,000	5,000	-	30,000	2010-2013
	01/01/2010	-	15,000	25,000	25,000	-	65,000	2010-2013
	01/01/2011	-	-	45,000	-	-	45,000	2012-2013
Total 2007 R		-	15,000	105,000	30,000	-	150,000	
2007 T	01/01/2010	-	485,000	495,000	50,000	290,000	1,320,000	2048
	07/01/2010	-	-	785,000	105,000	1,130,000	2,020,000	2048
	01/01/2011	-	-	2,320,000	75,000	-	2,395,000	2048
Total 2007 T		-	485,000	3,600,000	230,000	1,420,000	5,735,000	
2008 A	07/01/2009	-	-	105,000	-	-	105,000	2010-2019 & 2023
	01/01/2010	-	-	100,000	-	-	100,000	2012-2018 & 2023
	07/01/2010	-	-	780,000	35,000	-	815,000	2011-2019 & 2023
	01/01/2011	-	-	1,120,000	45,000	-	1,165,000	2012-2019 & 2023
Total 2008 A		-	-	2,105,000	80,000	-	2,185,000	
2008 B	07/01/2009	-	-	145,000	-	-	145,000	2028 & 2033
	01/01/2010	-	-	145,000	-	-	145,000	2028 & 2033
	07/01/2010	-	-	1,125,000	50,000	-	1,175,000	2028 & 2033
	01/01/2010	-	-	1,685,000	65,000	-	1,750,000	2028 & 2033
Total 2008 B		-	-	3,100,000	115,000	-	3,215,000	
2009 A	07/01/2009	-	-	135,000	5,000	-	140,000	2010-2019 & 2023
	01/01/2010	-	-	660,000	35,000	-	695,000	2010-2019 & 2023
	07/01/2010	-	-	815,000	45,000	-	860,000	2011-2019 & 2023
	01/01/2011	-	-	660,000	45,000	-	705,000	2012-2019 & 2023
Total 2009 A		-	-	2,270,000	130,000	-	2,400,000	
2009 B	07/01/2009	-	-	215,000	5,000	-	220,000	2024 & 2028
	01/01/2010	-	-	1,145,000	45,000	-	1,190,000	2024, 2028 & 2038
	07/01/2010	-	-	1,685,000	55,000	-	1,740,000	2024, 2028 & 2038
	01/01/2011	-	-	1,815,000	55,000	-	1,870,000	2024, 2028 & 2038
Total 2009 B		-	-	4,860,000	160,000	-	5,020,000	
2009 D	07/01/2010	-	-	210,000	5,000	-	215,000	2011-2013 & 2017-2020
	01/01/2011	-	-	360,000	-	-	360,000	2012-2013 & 2017-2020
Total 2009 D		-	-	570,000	5,000	-	575,000	
2009 E	07/01/2010	-	-	1,140,000	30,000	-	1,170,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2011	-	-	1,845,000	85,000	-	1,930,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
Total 2009 E		-	-	2,985,000	115,000	-	3,100,000	
2009 F	07/01/2010	-	-	1,075,000	35,000	-	1,110,000	2031
	01/01/2011	-	-	1,400,000	80,000	-	1,480,000	2031
Total 2009 F		-	-	2,475,000	115,000	-	2,590,000	
Total		$ -	$ 21,140,000	$ 372,935,000	$ 14,375,000	$ 38,930,000	$ 447,380,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2011

Associated Bond Series	3/31/2011 Notional Amounts	Effective Date	Fixed Rate Payable	Variable Rate Payable	3/31/2011 Fair Value (1)	Swap Maturity Date
Counterparty: UBS AG						
Credit Rating: Aa3/A+ (2)						
RHFB 2003B	$ 25,000,000	July 23, 2003	3.532%	65% of 1 month LIBOR* plus 0.23% per annum	$ (725,939)	January 1, 2033
RHFB 2003J	20,480,000	October 15, 2003	4.183%	65% of 1 month LIBOR* plus 0.23% per annum	(1,619,668)	July 1, 2033
RHFB 2005C	18,915,000	March 2, 2005	3.587%	64% of 1 month LIBOR* plus 0.28% per annum	(1,019,844)	January 1, 2035
RHFB 2006C	24,075,000	March 21, 2006	3.788%	64% of 1 month LIBOR* plus 0.29% per annum	(1,722,450)	January 1, 2037
RHFB 2007S	18,975,000	December 19, 2007	4.340%	100% of SIFMA** Index plus 0.06% per annum	(527,234)	July 1, 2038
RHFB 2007T (Taxable)	31,425,000	December 19, 2007	4.580%	100% of 1 month LIBOR*	(2,270,051)	July 1, 2026
	$ 138,870,000				$ (7,885,186)	

continued and notes appear on the next page

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2011

Associated Bond Series	3/31/2011 Notional Amounts	Effective Date	Fixed Rate Payable	Variable Rate Payable	3/31/2011 Fair Value (1)	Swap Maturity Date
Counterparty: Royal Bank of Canada						
Credit Rating: Aa1/AA- (3)						
RHFB 2004G	$ 36,690,000	July 22, 2004	4.165%	64% of 1 month LIBOR* plus 0.26% per annum	$ (2,664,551)	January 1, 2032
RHFB 2007E (Taxable)	19,035,000	March 7, 2007	5.738%	100% of 1 month LIBOR*	(1,681,343)	July 1, 2038
RHFB 2007J (Taxable)	29,260,000	May 17, 2007	5.665%	100% of 1 month LIBOR*	(2,520,126)	July 1, 2038
RHFB 2008C	40,000,000	August 7, 2008	4.120%	64% of 1 month LIBOR* plus 0.30% per annum	(3,043,756)	July 1, 2048
RHFB 2009C	40,000,000	February 12, 2009	3.070%	64% of 1 month LIBOR* plus 0.30% per annum	(4,076,169)	July 1, 2039
RHFB 2009F	31,530,000	December 1, 2009	2.365%	100% of weekly SIFMA* plus 0.08% per annum	(696,308)	September 12, 2017
	$ 196,515,000				$ (14,682,253)	

continued and notes appear on the next page

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2011

Associated Bond Series	3/31/2011 Notional Amounts	Effective Date	Fixed Rate Payable	Variable Rate Payable	3/31/2011 Fair Value (1)	Swap Maturity Date
Counterparty: Citibank, N.A.						
Credit Rating: A1/A+ (4)						
RHFB 2005I	$ 30,365,000	June 2, 2005	3.570%	64% of 1 month LIBOR* plus 0.28% per annum	$ (1,791,530)	January 1, 2036
RHFB 2005M	44,765,000	August 4, 2005	3.373%	64% of 1 month LIBOR* plus 0.29% per annum	(2,367,208)	January 1, 2036
	$ 75,130,000				$ (4,158,738)	
	$ 410,515,000				$ (26,726,176)	

(1) A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on March 31, 2011. A negative number represents money payable by the Agency. The fair values as of March 31, 2011 were calculated by a consultant engaged by the Agency.

(2) Moody's Investors Service, Inc. has given the "Aa3" rating of this counterparty a negative outlook and Standard & Poor's Ratings Services has given the "A+" rating of this counterparty a stable outlook.

(3) Moody's Investors Service, Inc. has given the "Aa1" rating of this counterparty a stable outlook and Standard & Poor's Ratings Services has given the "AA-" rating of this counterparty a positive outlook.

(4) Moody's Investors Service, Inc. has given the "A1" rating of this counterparty a negative outlook and Standard & Poor's Ratings Services has given the "A+" rating of this counterparty a negative outlook.

* London Interbank Offered Rate
** Securities Industry and Financial Markets Association

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2011

Residential Housing Finance Bonds, 2002 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NFJ6	07/01/2012	Serial	4.750	$ 865,000	$ -	$ 630,000	$ 235,000	1
60415NFK3	07/01/2013	Serial	4.850	1,595,000	-	1,240,000	355,000	1
60415NFL1	07/01/2014	Serial	4.950	1,685,000	-	1,300,000	385,000	1
60415NFM9	07/01/2015	Serial	5.050	1,770,000	-	1,365,000	405,000	1
60415NFN7	07/01/2019	Term (a)	5.300	8,120,000	-	6,310,000	1,810,000	1
				$ 14,035,000	$ -	$ 10,845,000	$ 3,190,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2002 Series A and 2002 Series B representing "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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Residential Housing Finance Bonds, 2002 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2004	Serial	3.350	$ 1,090,000	$ 535,000	$ 555,000	$ -	N/A
--	07/01/2005	Serial	3.850	1,125,000	445,000	680,000	-	N/A
--	07/01/2006	Serial	4.100	1,165,000	385,000	780,000	-	N/A
--	07/01/2007	Serial	4.400	1,215,000	295,000	920,000	-	N/A
--	07/01/2008	Serial	4.600	1,270,000	300,000	970,000	-	N/A
--	07/01/2009	Serial	4.800	1,330,000	305,000	1,025,000	-	N/A
--	07/01/2010	Serial	4.900	1,395,000	250,000	1,145,000	-	N/A
60415NFW7	07/01/2011	Serial	5.000	1,460,000	-	1,220,000	240,000	1
60415NFX5	01/01/2012	Serial	5.050	660,000	-	575,000	85,000	1
--	07/01/2023	Term	4.800	14,240,000	-	14,240,000	-	N/A
60415NFZ0	07/01/2025	Term (a)*	5.550	6,980,000	-	-	6,980,000	2
60415NGA4	01/01/2033	Term (b)	5.650	12,000,000	-	10,310,000	1,690,000	1
60415NGB2	07/01/2033	Term (b)	5.650	15,720,000	-	13,555,000	2,165,000	1
				$ 59,650,000	$ 2,515,000	$ 45,975,000	$ 11,160,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2002 Series B, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2002 Series A and 2002 Series B representing "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2011 and thereafter - 100%.

* The 2002 Series B 2025 Term Bonds are not subject to special redemption from Excess Revenues prior to May 1, 2012 unless such redemption is necessary, in opinion of bond counsel to the Agency, to preserve the exclusion of interest on the Series Bonds from gross income of the holders thereof for federal income tax purposes. Otherwise, the 2002 Series B 2025 Term bonds are subject to redemption at par, from any available moneys, at the option of the Agency, in whole or in part on or after May 1, 2012.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2026.

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Residential Housing Finance Bonds, 2002 Series A-1 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NJJ2	07/01/2012*	Serial	4.200	$ 420,000	$ -	$ 165,000	$ 255,000	1
60415NJK9	07/01/2013*	Serial	4.300	780,000	-	330,000	450,000	1
60415NJL7	07/01/2014*	Serial	4.500	825,000	-	350,000	475,000	1
60415NJM5	07/01/2015*	Serial	4.600	865,000	-	365,000	500,000	1
60415NJN3	07/01/2019*	Term (a)	4.900	3,970,000	-	1,695,000	2,275,000	1
				$ 6,860,000	$ -	$ 2,905,000	$ 3,955,000	

* Bonds remarketed November 21, 2002.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2002 Series A-1 and 2002 Series B-1 representing "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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Residential Housing Finance Bonds, 2002 Series B-1 AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2004*	Serial	2.400	$ 535,000	$ 535,000	$ -	$ -	N/A
--	07/01/2005*	Serial	2.800	550,000	550,000	-	-	N/A
--	07/01/2006*	Serial	3.150	570,000	565,000	5,000	-	N/A
--	07/01/2007*	Serial	3.500	595,000	590,000	5,000	-	N/A
--	07/01/2008*	Serial	3.800	620,000	610,000	10,000	-	N/A
--	07/01/2009*	Serial	4.000	650,000	615,000	35,000	-	N/A
--	07/01/2010*	Serial	4.200	680,000	585,000	95,000	-	N/A
60415NJW3	07/01/2011*	Serial	4.300	715,000	-	140,000	575,000	1
60415NJX1	07/01/2012*	Serial	4.400	320,000	-	95,000	225,000	1
--	07/01/2023*	Term	3.650	6,965,000	-	6,965,000	-	N/A
60415NJZ6	01/01/2033*	Term (b)	5.350	5,870,000	-	1,365,000	4,505,000	1
60415NKA9	07/01/2033*	Term (b)	5.350	7,690,000	-	1,865,000	5,825,000	1
				$ 25,760,000	$ 4,050,000	$ 10,580,000	$ 11,130,000	

* Bonds remarketed November 21, 2002.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2002 Series A-1 and 2002 Series B-1 representing "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

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Residential Housing Finance Bonds, 2002 Series B-1, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2026.

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Residential Housing Finance Bonds, 2002 Series E Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NGG1	07/01/2013	Serial	4.300	$ 335,000	$ -	$ 135,000	$ 200,000	1
60415NGH9	01/01/2014	Serial	4.550	835,000	-	365,000	470,000	1
60415NGJ5	07/01/2014	Serial	4.550	855,000	-	380,000	475,000	1
60415NGK2	01/01/2015	Serial	4.650	465,000	-	225,000	240,000	1
60415NGL0	01/01/2016	Serial	4.750	635,000	-	270,000	365,000	1
60415NGM8	01/01/2017	Serial	4.850	500,000	-	225,000	275,000	1
60415NGN6	01/01/2020	Term (a)	5.000	9,180,000	-	4,145,000	5,035,000	1
				$ 12,805,000	$ -	$ 5,745,000	$ 7,060,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2002 Series E and 2002 Series F representing "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2015.

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Residential Housing Finance Bonds, 2002 Series F AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2004	Serial	2.350	$ 1,155,000	$ 1,155,000	$ -	$ -	N/A
--	07/01/2005	Serial	2.850	1,135,000	1,070,000	65,000	-	N/A
--	07/01/2006	Serial	3.250	1,185,000	895,000	290,000	-	N/A
--	07/01/2007	Serial	3.600	1,240,000	920,000	320,000	-	N/A
--	07/01/2008	Serial	3.950	1,285,000	950,000	335,000	-	N/A
--	07/01/2009	Serial	4.100	1,360,000	930,000	430,000	-	N/A
--	07/01/2010	Serial	4.300	1,415,000	885,000	530,000	-	N/A
60415NGW6	07/01/2011	Serial	4.450	1,480,000	-	610,000	870,000	1
60415NGX4	07/01/2012	Serial	4.550	1,540,000	-	735,000	805,000	1
60415NGY2	07/01/2013	Serial	4.700	1,275,000	-	610,000	665,000	1
--	01/01/2026	Term	4.100	14,500,000	-	14,500,000	-	N/A
60415NHA3	01/01/2028*	Term (a)	5.300	7,435,000	-	-	7,435,000	2
60415NHB1	07/01/2030	Term (b)	5.400	8,500,000	-	3,890,000	4,610,000	1
60415NHC9	07/01/2032	Term (c)	5.400	8,690,000	-	4,035,000	4,655,000	1
				$ 52,195,000	$ 6,805,000	$ 26,350,000	$ 19,040,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2002 Series F, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2002 Series E and 2002 Series F representing "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2011 and thereafter - 100%.

* The 2002 Series F 2028 Term Bonds are not subject to optional redemption from Excess Revenues prior to January 1, 2012 unless such redemption is necessary, in opinion of bond counsel to the Agency, to preserve the exclusion of interest on the Series Bonds from gross income of the holders thereof for federal income tax purposes. Otherwise, the 2002 Series F 2028 Term Bonds are subject to redemption at par, from any available moneys, at the option of the Agency, in whole or in part on or after January 1, 2012.

(a): Sinking fund redemptions begin January 1, 2026.
(b): Sinking fund redemptions begin July 1, 2028.
(c): Sinking fund redemptions begin July 1, 2030.

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Residential Housing Finance Bonds, 2002 Series H Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
--	07/01/2007	Term	3.880	$ 5,000,000	$ 5,000,000	$ -	$ -	NA
--	07/01/2009	Term	4.480	5,000,000	5,000,000	-	-	NA
60415NHG0	07/01/2012	Term	4.930	10,000,000	-	-	10,000,000	NA
				$ 20,000,000	$ 10,000,000	$ -	$ 10,000,000	

The 2002 Series H bonds are not subject to redemption or tender prior to maturity.

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Residential Housing Finance Bonds, 2003 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2005	Serial	1.400	$ 1,125,000	$ 1,125,000	$ -	$ -	N/A
--	07/01/2006	Serial	1.750	1,145,000	1,115,000	30,000	-	N/A
--	07/01/2007	Serial	2.150	1,175,000	1,135,000	40,000	-	N/A
--	07/01/2008	Serial	2.500	1,210,000	1,160,000	50,000	-	N/A
--	07/01/2009	Serial	2.750	1,245,000	1,155,000	90,000	-	N/A
--	07/01/2010	Serial	3.050	1,290,000	1,175,000	115,000	-	N/A
60415NKT8	07/01/2011	Serial	3.250	1,335,000	-	220,000	1,115,000	1
60415NKU5	07/01/2012	Serial	3.400	1,390,000	-	355,000	1,035,000	1
60415NKV3	07/01/2013	Serial	3.550	1,445,000	-	370,000	1,075,000	1
60415NKW1	07/01/2014	Serial	3.700	1,505,000	-	390,000	1,115,000	1
60415NKX9	07/01/2022	Term (a)	4.300	5,635,000	-	1,315,000	4,320,000	1
60415NKY7	01/01/2023	Term (a)	4.300	6,000,000	-	1,460,000	4,540,000	1
--	07/01/2034	Term	4.250	15,500,000	-	15,500,000	-	N/A
				$ 40,000,000	$ 6,865,000	$ 19,935,000	$ 13,200,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series A, continued from prior page

(a): Sinking fund redemptions begin January 1, 2015.

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Residential Housing Finance Bonds, 2003 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M7W8	01/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ -	$ 25,000,000	1
				$ 25,000,000	$ -	$ -	$ 25,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 23, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

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Residential Housing Finance Bonds, 2003 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2005	Serial	1.850	$ 400,000	$ 395,000	$ 5,000	$ -	N/A
--	07/01/2006	Serial	2.350	815,000	695,000	120,000	-	N/A
--	07/01/2007	Serial	2.800	835,000	665,000	170,000	-	N/A
--	07/01/2008	Serial	3.250	865,000	685,000	180,000	-	N/A
--	07/01/2009	Serial	3.600	890,000	640,000	250,000	-	N/A
--	07/01/2010	Serial	3.950	930,000	665,000	265,000	-	N/A
60415NMM1	07/01/2011	Serial	4.300	970,000	-	335,000	635,000	2
60415NMN9	07/01/2012	Serial	4.450	1,010,000	-	450,000	560,000	2
60415NMP4	07/01/2013	Serial	4.600	1,060,000	-	475,000	585,000	2
60415NMQ2	07/01/2014	Serial	4.700	1,105,000	-	495,000	610,000	2
60415NMR0	07/01/2015	Serial	4.800	1,165,000	-	525,000	640,000	2
60415NMS8	01/01/2020	Term (a)	5.100	2,355,000	-	1,005,000	1,350,000	2
60415NMT6	07/01/2020	Term (a)	5.100	4,570,000	-	1,980,000	2,590,000	2
--	01/01/2035	Term	5.250	8,030,000	-	8,030,000	-	N/A
				$ 25,000,000	$ 3,745,000	$ 14,285,000	$ 6,970,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirments for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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Residential Housing Finance Bonds, 2003 Series J AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NMV1	07/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 4,520,000	$ 20,480,000	1
				$ 25,000,000	$ -	$ 4,520,000	$ 20,480,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirments for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 15, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

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Residential Housing Finance Bonds, 2004 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NPJ5	07/01/2011	Serial	3.200	$ 415,000	$ -	$ 45,000	$ 370,000	2
60415NPK2	01/01/2012	Serial	3.450	1,390,000	-	240,000	1,150,000	2
60415NPL0	07/01/2012	Serial	3.450	1,415,000	-	265,000	1,150,000	2
60415NPM8	01/01/2013	Serial	3.600	1,440,000	-	250,000	1,190,000	2
60415NPN6	07/01/2013	Serial	3.600	1,470,000	-	260,000	1,210,000	2
60415NPP1	01/01/2014	Serial	3.750	1,490,000	-	270,000	1,220,000	2
60415NPQ9	07/01/2014	Serial	3.750	1,525,000	-	270,000	1,255,000	2
60415NPR7	01/01/2015	Serial	3.900	1,555,000	-	275,000	1,280,000	2
60415NPS5	07/01/2015	Serial	3.900	1,580,000	-	285,000	1,295,000	2
60415NPT3	01/01/2016	Serial	4.050	1,615,000	-	280,000	1,335,000	2
60415NPU0	07/01/2016	Serial	4.050	1,650,000	-	305,000	1,345,000	2
60415NPV8	01/01/2017	Serial	4.150	1,680,000	-	300,000	1,380,000	2
60415NPW6	07/01/2017	Serial	4.150	1,715,000	-	300,000	1,415,000	2
60415NPX4	01/01/2018	Serial	4.250	1,750,000	-	330,000	1,420,000	2
60415NPY2	07/01/2018	Serial	4.250	1,790,000	-	340,000	1,450,000	2
				$ 22,480,000	$ -	$ 4,015,000	$ 18,465,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

continued and notes appear on next page

Residential Housing Finance Bonds, 2004 Series A, continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2004 Series B Term bonds maturing January 1, 2033.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

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Residential Housing Finance Bonds, 2004 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2005	Serial	1.400	$ 1,175,000	$ 1,175,000	$ -	$ -	N/A
--	07/01/2005	Serial	1.550	1,190,000	1,170,000	20,000	-	N/A
--	01/01/2006	Serial	1.950	1,195,000	1,095,000	100,000	-	N/A
--	07/01/2006	Serial	2.050	1,205,000	1,020,000	185,000	-	N/A
--	01/01/2007	Serial	2.350	1,215,000	1,025,000	190,000	-	N/A
--	07/01/2007	Serial	2.350	1,230,000	1,035,000	195,000	-	N/A
--	01/01/2008	Serial	2.750	1,240,000	1,045,000	195,000	-	N/A
--	07/01/2008	Serial	2.750	1,255,000	1,055,000	200,000	-	N/A
--	01/01/2009	Serial	3.050	1,275,000	1,040,000	235,000	-	N/A
--	07/01/2009	Serial	3.050	1,285,000	1,045,000	240,000	-	N/A
--	01/01/2010	Serial	3.350	1,305,000	1,045,000	260,000	-	N/A
--	07/01/2010	Serial	3.350	1,325,000	1,065,000	260,000	-	N/A
--	01/01/2011	Serial	3.600	1,350,000	1,055,000	295,000	-	N/A
60415NQN5	07/01/2011	Serial	3.600	950,000	-	210,000	740,000	2
60415NQP0	01/01/2024	Term (a)	4.600	7,025,000	-	1,670,000	5,355,000	2
60415NQQ8	07/01/2024	Term (a)	4.600	6,875,000	-	1,655,000	5,220,000	2
60415NQR6	01/01/2029	Term (b)	4.650	7,480,000	-	1,805,000	5,675,000	2
60415NQS4	07/01/2029	Term (b)	4.650	7,385,000	-	1,790,000	5,595,000	2
60415NQT2	07/01/2032	Term (c)	4.700	8,080,000	-	1,980,000	6,100,000	2
60415NQU9	01/01/2033	Term (a)	5.000	32,500,000	-	27,420,000	5,080,000	1
60415NQV7	07/01/2033	Term (c)	4.700	8,080,000	-	1,995,000	6,085,000	2
				$ 94,620,000	$ 13,870,000	$ 40,900,000	$ 39,850,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2004 Series B, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2004 Series B Term bonds maturing January 1, 2033.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.

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Residential Housing Finance Bonds, 2004 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NQW5	07/01/2035	Term (a)	4.700	$ 14,970,000	$ -	$ 2,525,000	$ 12,445,000	2
				$ 14,970,000	$ -	$ 2,525,000	$ 12,445,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2004 Series B Term bonds maturing January 1, 2033.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

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Residential Housing Finance Bonds, 2004 Series E-1 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NRH7	01/01/2012	Serial	4.100	$ 350,000	$ -	$ 100,000	$ 250,000	1
60415NRJ3	07/01/2012	Serial	4.100	1,130,000	-	385,000	745,000	1
60415NRK0	01/01/2013	Serial	4.250	1,160,000	-	400,000	760,000	1
60415NRL8	07/01/2013	Serial	4.250	1,185,000	-	405,000	780,000	1
60415NRM6	01/01/2014	Serial	4.400	460,000	-	160,000	300,000	1
60415NRP9	01/01/2015	Serial	4.500	415,000	-	145,000	270,000	1
60415NRR5	01/01/2016	Serial	4.600	410,000	-	155,000	255,000	1
				$ 5,110,000	$ -	$ 1,750,000	$ 3,360,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2004 Series E-2 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NSG8	01/01/2014	Serial	4.400	$ 760,000	$ -	$ 245,000	$ 515,000	1
60415NRN4	07/01/2014	Serial	4.400	1,245,000	-	420,000	825,000	1
60415NSH6	01/01/2015	Serial	4.500	860,000	-	295,000	565,000	1
60415NRQ7	07/01/2015	Serial	4.500	1,305,000	-	450,000	855,000	1
60415NSJ2	01/01/2016	Serial	4.600	930,000	-	325,000	605,000	1
60415NRS3	07/01/2016	Serial	4.600	1,375,000	-	485,000	890,000	1
				$ 6,475,000	$ -	$ 2,220,000	$ 4,255,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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Residential Housing Finance Bonds, 2004 Series F-1 AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2006	Serial	2.450	$ 880,000	$ 880,000	$ -	$ -	N/A
--	07/01/2006	Serial	2.650	900,000	900,000	-	-	N/A
--	01/01/2007	Serial	3.000	915,000	855,000	60,000	-	N/A
--	07/01/2007	Serial	3.200	150,000	130,000	20,000	-	N/A
--	01/01/2008	Serial	3.600	350,000	295,000	55,000	-	N/A
--	01/01/2009	Serial	3.900	200,000	160,000	40,000	-	N/A
--	07/01/2009	Serial	4.000	250,000	180,000	70,000	-	N/A
--	07/01/2010	Serial	4.200	165,000	105,000	60,000	-	N/A
--	01/01/2011	Serial	4.350	350,000	230,000	120,000	-	N/A
60415NSE3	07/01/2011	Serial	4.400	200,000	-	75,000	125,000	1
60415NSF0	01/01/2012	Serial	4.500	240,000	-	145,000	95,000	1
				$ 4,600,000	$ 3,735,000	$ 645,000	$ 220,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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Residential Housing Finance Bonds, 2004 Series F-2 AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2007	Serial	3.200	$ 775,000	$ 725,000	$ 50,000	$ -	N/A
--	01/01/2008	Serial	3.600	595,000	545,000	50,000	-	N/A
--	07/01/2008	Serial	3.700	955,000	860,000	95,000	-	N/A
--	01/01/2009	Serial	3.900	780,000	675,000	105,000	-	N/A
--	07/01/2009	Serial	4.000	745,000	580,000	165,000	-	N/A
--	01/01/2010	Serial	4.100	1,015,000	795,000	220,000	-	N/A
--	07/01/2010	Serial	4.200	875,000	640,000	235,000	-	N/A
--	01/01/2011	Serial	4.350	710,000	510,000	200,000	-	N/A
60415NSR4	07/01/2011	Serial	4.400	880,000	-	260,000	620,000	1
60415NSS2	01/01/2012	Serial	4.500	520,000	-	190,000	330,000	1
60415NRE4	07/01/2018	Term (a)	4.800	5,845,000	-	2,090,000	3,755,000	1
60415NRF1	01/01/2021	Term (b)	5.000	7,440,000	-	2,670,000	4,770,000	1
60415NRG9	07/01/2034	Term (c)	5.250	15,025,000	-	5,455,000	9,570,000	1
				$ 36,160,000	$ 5,330,000	$ 11,785,000	$ 19,045,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

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Residential Housing Finance Bonds, 2004 Series F-2, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2019.
(c): Sinking fund redemptions begin July 1, 2032.

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Residential Housing Finance Bonds, 2004 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NRD6	01/01/2032	Term (a)	Variable*	$ 50,000,000	$ -	$ 13,310,000	$ 36,690,000	1
				$ 50,000,000	$ -	$ 13,310,000	$ 36,690,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 22, 2004 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

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Residential Housing Finance Bonds, 2005 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	2.400	$ 525,000	$ 520,000	$ 5,000	$ -	N/A
--	07/01/2007	Serial	2.600	530,000	525,000	5,000	-	N/A
--	01/01/2008	Serial	2.700	540,000	535,000	5,000	-	N/A
--	07/01/2008	Serial	2.750	550,000	540,000	10,000	-	N/A
--	01/01/2009	Serial	2.850	555,000	545,000	10,000	-	N/A
--	07/01/2009	Serial	2.950	565,000	525,000	40,000	-	N/A
--	01/01/2010	Serial	3.100	580,000	535,000	45,000	-	N/A
--	07/01/2010	Serial	3.200	590,000	530,000	60,000	-	N/A
--	01/01/2011	Serial	3.300	600,000	510,000	90,000	-	N/A
60415NUL4	07/01/2011	Serial	3.375	610,000	-	90,000	520,000	2
60415NUM2	01/01/2012	Serial	3.500	625,000	-	125,000	500,000	2
60415NUN0	07/01/2012	Serial	3.600	640,000	-	140,000	500,000	2
60415NUP5	01/01/2013	Serial	3.650	650,000	-	135,000	515,000	2
60415NUQ3	07/01/2013	Serial	3.750	665,000	-	145,000	520,000	2
60415NUR1	01/01/2014	Serial	3.800	680,000	-	140,000	540,000	2
60415NUS9	07/01/2014	Serial	3.800	690,000	-	140,000	550,000	2
60415NUT7	01/01/2015	Serial	3.900	705,000	-	150,000	555,000	2
60415NUU4	07/01/2015	Serial	3.900	720,000	-	150,000	570,000	2
60415NUV2	01/01/2018	Term (a)	4.125	3,555,000	-	750,000	2,805,000	2
				$ 14,575,000	$ 4,765,000	$ 2,235,000	$ 7,575,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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Residential Housing Finance Bonds, 2005 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUW0	07/01/2030	Term (a)	4.750	$ 7,735,000	$ -	$ 1,270,000	$ 6,465,000	2
60415NUX8	07/01/2034	Term (b)	5.000	6,500,000	-	4,365,000	2,135,000	1
60415NUY6	07/01/2035	Term (c)	4.800	6,190,000	-	1,030,000	5,160,000	2
				$ 20,425,000	$ -	$ 6,665,000	$ 13,760,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions begin January 1, 2018.
(c): Sinking fund redemptions begin January 1, 2035.

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Residential Housing Finance Bonds, 2005 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUZ3	01/01/2035	Term (a)	Variable*	$ 25,000,000	$ -	$ 6,085,000	$ 18,915,000	2
				$ 25,000,000	$ -	$ 6,085,000	$ 18,915,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

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Residential Housing Finance Bonds, 2005 Series G Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVE9	07/01/2017	Term (a)	4.250	$ 1,470,000	$ -	$ 160,000	$ 1,310,000	2
60415NVF6	01/01/2018	Term (a)	4.300	7,480,000	-	915,000	6,565,000	2
				$ 8,950,000	$ -	$ 1,075,000	$ 7,875,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

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Residential Housing Finance Bonds, 2005 Series H AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.100	705,000	705,000	-	-	N/A
--	01/01/2008	Serial	3.300	100,000	100,000	-	-	N/A
--	07/01/2009	Serial	3.600	30,000	30,000	-	-	N/A
--	01/01/2010	Serial	3.750	250,000	250,000	-	-	N/A
--	01/01/2011	Serial	4.000	825,000	740,000	85,000	-	N/A
60415NVN9	07/01/2011	Serial	4.000	845,000	-	95,000	750,000	2
60415NVP4	01/01/2012	Serial	4.150	870,000	-	130,000	740,000	2
60415NVQ2	07/01/2012	Serial	4.150	890,000	-	150,000	740,000	2
60415NVR0	01/01/2013	Serial	4.300	670,000	-	105,000	565,000	2
60415NVS8	01/01/2014	Serial	4.375	550,000	-	80,000	470,000	2
60415NVT6	07/01/2014	Serial	4.375	135,000	-	30,000	105,000	2
60415NVU3	07/01/2020	Term (a)	4.550	100,000	-	25,000	75,000	2
60415NVV1	01/01/2036	Term (a)	5.000	11,000,000	-	6,875,000	4,125,000	1
60415NVW9	07/01/2036	Term (b)	4.700	33,385,000	4,095,000	4,670,000	24,620,000	2
				$ 51,050,000	$ 6,615,000	$ 12,245,000	$ 32,190,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series H, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions began January 1, 2008.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2005 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVA7	01/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ 9,635,000	$ 30,365,000	2
				$ 40,000,000	$ -	$ 9,635,000	$ 30,365,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

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Residential Housing Finance Bonds, 2005 Series J Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVY5	07/01/2012	Serial	3.625	$ 845,000	$ -	$ 60,000	$ 785,000	2
60415NVZ2	01/01/2013	Serial	3.750	1,735,000	-	155,000	1,580,000	2
60415NWA6	07/01/2013	Serial	3.750	1,775,000	-	150,000	1,625,000	2
60415NWB4	01/01/2014	Serial	3.850	1,815,000	-	150,000	1,665,000	2
60415NWC2	07/01/2014	Serial	3.850	1,860,000	-	160,000	1,700,000	2
60415NWD0	01/01/2015	Serial	4.000	1,905,000	-	160,000	1,745,000	2
60415NWE8	07/01/2015	Serial	4.000	1,955,000	-	175,000	1,780,000	2
				$ 11,890,000	$ -	$ 1,010,000	$ 10,880,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series K AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 1,345,000	$ 1,325,000	$ 20,000	$ -	N/A
--	07/01/2007	Serial	3.100	1,370,000	1,350,000	20,000	-	N/A
--	01/01/2008	Serial	3.200	165,000	165,000	-	-	N/A
--	07/01/2008	Serial	3.300	500,000	495,000	5,000	-	N/A
--	01/01/2009	Serial	3.450	1,455,000	1,435,000	20,000	-	N/A
--	07/01/2009	Serial	3.550	1,485,000	1,455,000	30,000	-	N/A
--	01/01/2010	Serial	3.650	1,000,000	980,000	20,000	-	N/A
--	07/01/2010	Serial	3.700	1,000,000	950,000	50,000	-	N/A
60415NWJ7	01/01/2012	Serial	3.950	500,000	-	30,000	470,000	2
60415NWQ1	07/01/2020	Term (a)	4.400	410,000	-	35,000	375,000	2
60415NWR9	01/01/2028	Term (b)	4.300	32,720,000	4,665,000	2,590,000	25,465,000	2
				$ 41,950,000	$ 12,820,000	$ 2,820,000	$ 26,310,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series K, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions began January 1, 2008.

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Residential Housing Finance Bonds, 2005 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NWS7	01/01/2036	Term (a)	5.000	$ 18,000,000	$ -	$ 10,885,000	$ 7,115,000	1
60415NWT5	07/01/2036	Term (b)	4.750	30,165,000	-	3,385,000	26,780,000	2
				$ 48,165,000	$ -	$ 14,270,000	$ 33,895,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2028.

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Residential Housing Finance Bonds, 2005 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVX7	01/01/2036	Term (a)	Variable*	$ 60,000,000	$ -	$ 15,235,000	$ 44,765,000	2
				$ 60,000,000	$ -	$ 15,235,000	$ 44,765,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 4, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

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Residential Housing Finance Bonds, 2005 Series O Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NWU2	07/01/2012	Serial	3.900	$ 425,000	$ -	$ -	$ 425,000	2
60415NWV0	01/01/2013	Serial	4.000	640,000	-	-	640,000	2
60415NWW8	07/01/2013	Serial	4.050	655,000	-	-	655,000	2
60415NWX6	01/01/2014	Serial	4.100	670,000	-	-	670,000	2
60415NWY4	07/01/2014	Serial	4.150	690,000	-	-	690,000	2
60415NWZ1	01/01/2015	Serial	4.200	705,000	-	-	705,000	2
60415NXA5	07/01/2015	Serial	4.200	725,000	-	-	725,000	2
				$ 4,510,000	$ -	$ -	$ 4,510,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series P AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.350	$ 485,000	$ 485,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.450	495,000	495,000	-	-	N/A
--	01/01/2008	Serial	3.600	505,000	505,000	-	-	N/A
--	07/01/2008	Serial	3.700	515,000	515,000	-	-	N/A
--	01/01/2009	Serial	3.850	530,000	530,000	-	-	N/A
--	07/01/2009	Serial	3.900	540,000	540,000	-	-	N/A
--	01/01/2010	Serial	3.950	550,000	550,000	-	-	N/A
--	07/01/2010	Serial	4.000	565,000	565,000	-	-	N/A
--	01/01/2011	Serial	4.100	580,000	580,000	-	-	N/A
60415NXL1	07/01/2011	Serial	4.150	595,000	-	-	595,000	2
60415NXM9	01/01/2012	Serial	4.200	610,000	-	-	610,000	2
60415NXN7	07/01/2012	Serial	4.250	200,000	-	5,000	195,000	2
60415NXP2	07/01/2020	Term (a)	4.750	4,900,000	-	5,000	4,895,000	2
60415NXQ0	07/01/2025	Term (b)	4.850	6,520,000	-	15,000	6,505,000	2
60415NXR8	01/01/2036	Term (a)	5.000	23,900,000	-	12,650,000	11,250,000	1
60415NXS6	07/01/2036	Term (c)	4.950	24,000,000	-	115,000	23,885,000	2
				$ 65,490,000	$ 4,765,000	$ 12,790,000	$ 47,935,000	

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Residential Housing Finance Bonds, 2005 Series P, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2021.
(c): Sinking fund redemptions begin January 1, 2026.

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Residential Housing Finance Bonds, 2006 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.300	$ 600,000	$ 570,000	$ 30,000	$ -	N/A
--	07/01/2008	Serial	3.300	615,000	585,000	30,000	-	N/A
--	01/01/2009	Serial	3.350	625,000	595,000	30,000	-	N/A
--	07/01/2009	Serial	3.400	640,000	605,000	35,000	-	N/A
--	01/01/2010	Serial	3.450	655,000	620,000	35,000	-	N/A
--	07/01/2010	Serial	3.500	665,000	625,000	40,000	-	N/A
--	01/01/2011	Serial	3.550	680,000	630,000	50,000	-	N/A
60415NYK2	07/01/2011	Serial	3.600	700,000	-	60,000	640,000	2
60415NYL0	01/01/2012	Serial	3.650	715,000	-	90,000	625,000	2
60415NYM8	07/01/2012	Serial	3.700	730,000	-	90,000	640,000	2
60415NYN6	01/01/2013	Serial	3.800	750,000	-	95,000	655,000	2
60415NYP1	07/01/2013	Serial	3.850	765,000	-	95,000	670,000	2
60415NYQ9	01/01/2014	Serial	3.900	785,000	-	100,000	685,000	2
60415NYR7	07/01/2014	Serial	3.950	805,000	-	110,000	695,000	2
60415NYS5	01/01/2015	Serial	4.000	825,000	-	100,000	725,000	2
60415NYT3	07/01/2015	Serial	4.000	845,000	-	120,000	725,000	2
60415NYU0	01/01/2016	Serial	4.000	865,000	-	105,000	760,000	2
60415NYV8	07/01/2016	Serial	4.000	885,000	-	120,000	765,000	2
				$ 13,150,000	$ 4,230,000	$ 1,335,000	$ 7,585,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NYW6	07/01/2021	Term (a)	4.600	$ 3,835,000	$ -	$ 360,000	$ 3,475,000	2
60415NYX4	07/01/2026	Term (b)	4.750	5,080,000	-	480,000	4,600,000	2
60415NYY2	07/01/2031	Term (c)	4.850	6,720,000	-	640,000	6,080,000	2
60415NYZ9	01/01/2037	Term (d)	5.000	15,000,000	-	7,750,000	7,250,000	1
60415NZA3	07/01/2037	Term (e)	4.900	12,880,000	-	1,265,000	11,615,000	2
				$ 43,515,000	$ -	$ 10,495,000	$ 33,020,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series B, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NZB1	01/01/2037	Term (a)	Variable*	$ 28,335,000	$ -	$ 4,260,000	$ 24,075,000	2
				$ 28,335,000	$ -	$ 4,260,000	$ 24,075,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 21, 2006 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

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Residential Housing Finance Bonds, 2006 Series F Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.450	$ 190,000	$ 190,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.500	225,000	225,000	-	-	N/A
--	01/01/2008	Serial	3.550	445,000	445,000	-	-	N/A
--	07/01/2008	Serial	3.600	460,000	460,000	-	-	N/A
--	01/01/2009	Serial	3.650	475,000	475,000	-	-	N/A
--	07/01/2009	Serial	3.650	490,000	490,000	-	-	N/A
--	01/01/2010	Serial	3.700	505,000	500,000	5,000	-	N/A
--	07/01/2010	Serial	3.750	520,000	515,000	5,000	-	N/A
--	01/01/2011	Serial	3.800	535,000	455,000	80,000	-	N/A
60415NZQ8	07/01/2011	Serial	3.850	550,000	-	85,000	465,000	2
60415NZR6	01/01/2012	Serial	3.900	570,000	-	115,000	455,000	2
60415NZS4	07/01/2012	Serial	3.950	585,000	-	105,000	480,000	2
60415NZT2	01/01/2013	Serial	4.000	605,000	-	110,000	495,000	2
60415NZU9	07/01/2013	Serial	4.050	625,000	-	125,000	500,000	2
60415NZV7	01/01/2014	Serial	4.100	645,000	-	125,000	520,000	2
60415NZW5	07/01/2014	Serial	4.150	665,000	-	130,000	535,000	2
60415NZX3	01/01/2015	Serial	4.200	695,000	-	130,000	565,000	2
60415NZY1	07/01/2015	Serial	4.200	720,000	-	135,000	585,000	2
60415NZZ8	01/01/2016	Serial	4.250	745,000	-	145,000	600,000	2
60415NA28	07/01/2016	Serial	4.250	765,000	-	160,000	605,000	2
				$ 11,015,000	$ 3,755,000	$ 1,455,000	$ 5,805,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series F, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA36	07/01/2021	Term (a)	4.850	$ 7,215,000	$ -	$ 260,000	$ 6,955,000	2
60415NA44	07/01/2026	Term (b)	4.900	9,645,000	-	355,000	9,290,000	2
60415NA51	07/01/2031	Term (c)	4.950	12,890,000	-	490,000	12,400,000	2
60415NA69	07/01/2036	Term (d)	5.000	17,235,000	-	685,000	16,550,000	2
60415NA77	01/01/2037	Term (e)	5.500	12,000,000	-	6,040,000	5,960,000	1
				$ 58,985,000	$ -	$ 7,830,000	$ 51,155,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series G, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2032.
(e): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2006 Series H Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA85	07/01/2036	Term (a)	5.850	$ 15,000,000	$ 710,000	$ 8,500,000	$ 5,790,000	1
				$ 15,000,000	$ 710,000	$ 8,500,000	$ 5,790,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.

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Residential Housing Finance Bonds, 2006 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2007	Serial	3.800	$ 530,000	$ 530,000	$ -	$ -	N/A
--	01/01/2008	Serial	3.850	545,000	545,000	-	-	N/A
--	07/01/2008	Serial	3.900	555,000	555,000	-	-	N/A
--	01/01/2009	Serial	3.950	570,000	570,000	-	-	N/A
--	07/01/2009	Serial	4.000	585,000	585,000	-	-	N/A
--	01/01/2010	Serial	4.050	600,000	600,000	-	-	N/A
--	07/01/2010	Serial	4.100	615,000	615,000	-	-	N/A
--	01/01/2011	Serial	4.150	630,000	630,000	-	-	N/A
60415NB92	07/01/2011	Serial	4.200	650,000	-	-	650,000	2
60415NC26	01/01/2012	Serial	4.250	665,000	-	15,000	650,000	2
60415NC34	07/01/2012	Serial	4.300	680,000	-	20,000	660,000	2
60415NC42	01/01/2013	Serial	4.400	700,000	-	15,000	685,000	2
60415NC59	07/01/2013	Serial	4.400	720,000	-	25,000	695,000	2
60415NC67	01/01/2014	Serial	4.500	735,000	-	15,000	720,000	2
60415NC75	07/01/2014	Serial	4.500	755,000	-	20,000	735,000	2
60415NC83	01/01/2015	Serial	4.600	775,000	-	20,000	755,000	2
60415NC91	07/01/2015	Serial	4.600	795,000	-	20,000	775,000	2
60415ND25	01/01/2016	Serial	4.650	820,000	-	20,000	800,000	2
60415ND33	07/01/2016	Serial	4.650	840,000	-	20,000	820,000	2
60415ND41	07/01/2021	Term (a)	5.000	5,925,000	-	145,000	5,780,000	2
60415ND58	07/01/2026	Term (b)	5.050	8,520,000	-	210,000	8,310,000	2
60415ND66	07/01/2031	Term (c)	5.100	13,190,000	-	345,000	12,845,000	2
60415ND74	01/01/2038	Term (d)	5.750	32,000,000	-	15,285,000	16,715,000	1
60415ND82	07/01/2038	Term (e)	5.150	22,600,000	-	605,000	21,995,000	2
				$ 95,000,000	$ 4,630,000	$ 16,780,000	$ 73,590,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin July 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415ND90	07/01/2016	Term (a)	6.000	$ 6,050,000	$ 2,190,000	$ 90,000	$ 3,770,000	2
60415NE24	07/01/2023	Term (b)	6.300	6,865,000	-	180,000	6,685,000	2
60415NE32	01/01/2032	Term (c)	6.510	15,990,000	-	445,000	15,545,000	2
60415NE40	07/01/2038	Term (d)	6.130	16,095,000	-	7,275,000	8,820,000	1
				$ 45,000,000	$ 2,190,000	$ 7,990,000	$ 34,820,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.
(b): Sinking fund redemptions begin January 1, 2017.
(c): Sinking fund redemptions begin January 1, 2024.
(d): Sinking fund redemptions begin July 1, 2032.

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Residential Housing Finance Bonds, 2006 Series L Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 610,000	$ 610,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	640,000	640,000	-	-	N/A
--	07/01/2010	Serial	3.550	670,000	665,000	5,000	-	N/A
60415NF49	07/01/2011	Serial	3.600	710,000	-	5,000	705,000	2
60415NF56	07/01/2012	Serial	3.650	740,000	-	10,000	730,000	2
60415NF64	07/01/2013	Serial	3.750	780,000	-	5,000	775,000	2
60415NF72	07/01/2014	Serial	3.850	820,000	-	5,000	815,000	2
60415NF80	07/01/2015	Serial	3.900	860,000	-	15,000	845,000	2
60415NF98	07/01/2016	Serial	3.950	910,000	-	15,000	895,000	2
				$ 6,740,000	$ 1,915,000	$ 60,000	$ 4,765,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series L, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NG22	07/01/2021	Term (a)	4.625	$ 4,425,000	$ -	$ -	$ 4,425,000	2
60415NG30	07/01/2026	Term (b)	4.800	5,770,000	-	-	5,770,000	2
60415NG48	07/01/2031	Term (c)	4.850	7,460,000	-	-	7,460,000	2
60415NG55	01/01/2037	Term (d)	5.750	6,000,000	-	1,235,000	4,765,000	1
60415NG63	07/01/2037	Term (e)	4.875	11,605,000	-	-	11,605,000	2
				$ 35,260,000	$ -	$ 1,235,000	$ 34,025,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series M, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series N Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	5.230	$ 260,000	$ 260,000	$ -	$ -	N/A
--	07/01/2009	Serial	5.190	275,000	275,000	-	-	N/A
--	07/01/2010	Serial	5.200	290,000	290,000	-	-	N/A
60415NH21	07/01/2011	Serial	5.270	305,000	-	5,000	300,000	2
60415NH39	07/01/2012	Serial	5.360	320,000	-	5,000	315,000	2
60415NH47	07/01/2013	Serial	5.410	335,000	-	5,000	330,000	2
60415NH54	07/01/2014	Serial	5.460	355,000	-	10,000	345,000	2
60415NH62	07/01/2015	Serial	5.490	375,000	-	-	375,000	2
60415NH70	07/01/2016	Serial	5.530	390,000	-	20,000	370,000	2
60415NH88	01/01/2037	Term (a)	5.760	15,095,000	-	5,165,000	9,930,000	1
				$ 18,000,000	$ 825,000	$ 5,210,000	$ 11,965,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the at a redemption price equal fo the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series N, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2007 Series C Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 920,000	$ 920,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	1,045,000	1,045,000	-	-	N/A
--	07/01/2010	Serial	3.625	1,095,000	1,095,000	-	-	N/A
60415NK50	07/01/2011	Serial	3.700	1,155,000	-	-	1,155,000	2
60415NK68	07/01/2012	Serial	3.750	1,215,000	-	-	1,215,000	2
60415NK76	07/01/2013	Serial	3.800	1,275,000	-	-	1,275,000	2
60415NK84	07/01/2014	Serial	3.850	1,345,000	-	-	1,345,000	2
60415NK92	07/01/2015	Serial	3.875	1,410,000	-	-	1,410,000	2
60415NK26	07/01/2016	Serial	3.900	1,490,000	-	-	1,490,000	2
60415NK364	07/01/2017	Serial	3.950	1,565,000	-	-	1,565,000	2
				$ 12,515,000	$ 3,060,000	$ -	$ 9,455,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series D AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NL42	07/01/2022	Term (a)	4.600	$ 5,730,000	$ -	$ -	$ 5,730,000	2
60415NL59	07/01/2027	Term (b)	4.700	7,480,000	-	-	7,480,000	2
60415NL67	07/01/2032	Term (c)	4.750	9,880,000	-	-	9,880,000	2
60415NL75	01/01/2038	Term (d)	5.500	22,800,000	-	8,690,000	14,110,000	1
60415NL83	07/01/2038	Term (e)	4.800	16,595,000	-	-	16,595,000	2
				$ 62,485,000	$ -	$ 8,690,000	$ 53,795,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series D, continued from prior page

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2018.
(e): Sinking fund redemptions begin January 1, 2033.

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Residential Housing Finance Bonds, 2007 Series E Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NJ78	07/01/2038	Term (a)	Variable*	$ 25,000,000	$ 1,135,000	$ 4,830,000	$ 19,035,000	2
				$ 25,000,000	$ 1,135,000	$ 4,830,000	$ 19,035,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 7, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

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Residential Housing Finance Bonds, 2007 Series H Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NM66	07/01/2012	Serial	3.650	$ 1,650,000	$ -	$ -	$ 1,650,000	2
60415NM74	07/01/2013	Serial	3.700	1,905,000	-	-	1,905,000	2
60415NM82	07/01/2014	Serial	3.800	2,005,000	-	-	2,005,000	2
60415NM90	01/01/2015	Serial	3.850	775,000	-	-	775,000	2
60415NN24	07/01/2015	Serial	3.850	1,335,000	-	-	1,335,000	2
60415NN32	01/01/2016	Serial	3.900	175,000	-	-	175,000	2
60415NN40	07/01/2016	Serial	3.900	2,045,000	-	-	2,045,000	2
60415NN57	01/01/2017	Serial	3.950	790,000	-	-	790,000	2
60415NN65	07/01/2017	Serial	3.950	1,550,000	-	-	1,550,000	2
				$ 12,230,000	$ -	$ -	$ 12,230,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.650	$ 455,000	$ 455,000	$ -	$ -	N/A
--	07/01/2008	Serial	3.700	745,000	745,000	-	-	N/A
--	01/01/2009	Serial	3.750	770,000	770,000	-	-	N/A
--	07/01/2009	Serial	3.850	785,000	785,000	-	-	N/A
--	01/01/2010	Serial	3.900	810,000	810,000	-	-	N/A
--	07/01/2010	Serial	3.950	830,000	830,000	-	-	N/A
--	01/01/2011	Serial	4.000	850,000	850,000	-	-	N/A
60415NP63	07/01/2011	Serial	4.000	870,000	-	-	870,000	2
60415NP71	01/01/2012	Serial	4.050	155,000	-	5,000	150,000	2
60415NP89	07/01/2022	Term (a)	4.650	8,630,000	-	-	8,630,000	2
60415NP97	07/01/2027	Term (b)	4.750	11,265,000	-	5,000	11,260,000	2
60415NQ21	01/01/2032	Term (c)	4.750	5,000,000	-	5,000	4,995,000	2
60415NQ39	07/01/2032	Term (d)	4.800	9,780,000	-	-	9,780,000	2
60415NQ47	01/01/2038	Term (e)	5.500	33,620,000	-	11,615,000	22,005,000	1
60415NQ54	07/01/2038	Term (f)	4.850	25,705,000	-	30,000	25,675,000	2
				$ 100,270,000	$ 5,245,000	$ 11,660,000	$ 83,365,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2028.
(e): Sinking fund redemptions begin January 1, 2018.
(f): Sinking fund redemptions begin January 1, 2033.

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Residential Housing Finance Bonds, 2007 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NM33	07/01/2038	Term (a)	Variable*	$ 37,500,000	$ 1,490,000	$ 6,750,000	$ 29,260,000	2
				$ 37,500,000	$ 1,490,000	$ 6,750,000	$ 29,260,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 17, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

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Residential Housing Finance Bonds, 2007 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.700	$ 165,000	$ 165,000	$ -	$ -	N/A
--	01/01/2009	Serial	3.800	590,000	590,000	-	-	N/A
--	07/01/2009	Serial	3.875	630,000	630,000	-	-	N/A
--	01/01/2010	Serial	3.950	645,000	645,000	-	-	N/A
--	07/01/2010	Serial	4.000	665,000	660,000	5,000	-	N/A
--	01/01/2011	Serial	4.050	680,000	680,000	-	-	N/A
60415NR95	07/01/2011	Serial	4.100	700,000	-	-	700,000	2
60415NS29	01/01/2012	Serial	4.150	715,000	-	5,000	710,000	2
60415NS37	07/01/2012	Serial	4.200	735,000	-	10,000	725,000	2
60415NS45	01/01/2013	Serial	4.300	755,000	-	-	755,000	2
60415NS52	07/01/2013	Serial	4.400	775,000	-	-	775,000	2
60415NS60	07/01/2014	Serial	4.450	1,620,000	-	10,000	1,610,000	2
60415NS78	07/01/2015	Serial	4.500	1,710,000	-	10,000	1,700,000	2
60415NS86	07/01/2016	Serial	4.550	1,800,000	-	5,000	1,795,000	2
60415NS94	07/01/2017	Serial	4.600	1,905,000	-	15,000	1,890,000	2
60415NT28	07/01/2022	Term (a)	4.900	8,010,000	-	20,000	7,990,000	2
60415NT36	07/01/2027	Term (b)	5.000	10,765,000	-	35,000	10,730,000	2
60415NT44	07/01/2032	Term (c)	5.050	14,515,000	-	50,000	14,465,000	2
60415NT51	07/01/2038	Term (d)	5.100	23,620,000	-	90,000	23,530,000	2
60415NT69	07/01/2048	Term (e)	5.500	34,000,000	-	10,215,000	23,785,000	1
				$ 105,000,000	$ 3,370,000	$ 10,470,000	$ 91,160,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series L, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series L.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the Series L PAC Term bonds maturing January 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2033.
(e): Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series M Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60415NR20	01/01/2038	Term (a)	6.345	$ 70,000,000	$ -	$ 8,865,000	$ 61,135,000	1
				$ 70,000,000	$ -	$ 8,865,000	$ 61,135,000	

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008 from mortgage prepayments and repayments allocable to the 2007 Series M Bonds. 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which not greater than $7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series P Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NU42	07/01/2013	Serial	3.500	$ 270,000	$ -	$ 10,000	$ 260,000	2
60415NU59	07/01/2014	Serial	3.600	685,000	-	40,000	645,000	2
60415NU67	07/01/2015	Serial	3.700	1,060,000	-	65,000	995,000	2
60415NU75	07/01/2016	Serial	3.800	1,115,000	-	75,000	1,040,000	2
60415NU83	07/01/2017	Serial	3.900	1,175,000	-	80,000	1,095,000	2
				$ 4,305,000	$ -	$ 270,000	$ 4,035,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series Q AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2009	Serial	3.700	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2010	Serial	3.800	825,000	805,000	20,000	-	N/A
60415NV33	07/01/2011	Serial	3.900	870,000	-	25,000	845,000	2
60415NV41	07/01/2012	Serial	4.000	910,000	-	55,000	855,000	2
60415NV58	07/01/2013	Serial	4.100	720,000	-	45,000	675,000	2
60415NV66	01/01/2014	Serial	4.150	295,000	-	20,000	275,000	2
60415NV74	07/01/2023	Term	5.000	9,035,000	-	570,000	8,465,000	2
60415NV82	07/01/2028	Term	5.150	10,185,000	-	645,000	9,540,000	2
60415NV90	07/01/2033	Term	5.250	13,480,000	-	900,000	12,580,000	2
60415NW24	01/01/2038	Term	5.500	5,350,000	-	1,090,000	4,260,000	1
				$ 42,365,000	$ 1,500,000	$ 3,370,000	$ 37,495,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series R Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2009	Serial	4.410	$ 200,000	$ 200,000	$ -	$ -	N/A
--	07/01/2009	Serial	4.410	265,000	265,000	-	-	N/A
--	01/01/2010	Serial	4.460	270,000	270,000	-	-	N/A
--	07/01/2010	Serial	4.460	280,000	270,000	10,000	-	N/A
--	01/01/2011	Serial	4.510	285,000	270,000	15,000	-	N/A
60415NW81	07/01/2011	Serial	4.510	290,000	-	15,000	275,000	2
60415NW99	01/01/2012	Serial	4.680	300,000	-	25,000	275,000	2
60415NX23	07/01/2012	Serial	4.680	310,000	-	25,000	285,000	2
60415NX31	01/01/2013	Serial	4.760	315,000	-	25,000	290,000	2
60415NX49	07/01/2013	Serial	4.760	325,000	-	35,000	290,000	2
				$ 2,840,000	$ 1,275,000	$ 150,000	$ 1,415,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: None.

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Residential Housing Finance Bonds, 2007 Series S AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX56	07/01/2038	Term (a)	Variable*	$ 18,975,000	$ -	$ -	$ 18,975,000	2
				$ 18,975,000	$ -	$ -	$ 18,975,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

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Residential Housing Finance Bonds, 2007 Series T Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX64	07/01/2048	Term (a)	Variable*	$ 37,160,000	$ -	$ 5,735,000	$ 31,425,000	2
				$ 37,160,000	$ -	$ 5,735,000	$ 31,425,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2014.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

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Residential Housing Finance Bonds, 2008 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2009	Serial	1.850	$ 795,000	$ 795,000	$ -	$ -	N/A
--	01/01/2010	Serial	2.450	800,000	800,000	-	-	N/A
--	07/01/2010	Serial	2.600	815,000	810,000	5,000	-	N/A
--	01/01/2011	Serial	2.900	825,000	795,000	30,000	-	N/A
60415NZ21	07/01/2011	Serial	3.000	835,000	-	35,000	800,000	1
60415NZ39	01/01/2012	Serial	3.200	850,000	-	80,000	770,000	1
60415NZ47	07/01/2012	Serial	3.300	865,000	-	90,000	775,000	1
60415NZ54	01/01/2013	Serial	3.400	885,000	-	85,000	800,000	1
60415NZ62	07/01/2013	Serial	3.450	900,000	-	85,000	815,000	1
60415NZ70	01/01/2014	Serial	3.650	915,000	-	95,000	820,000	1
60415NZ88	07/01/2014	Serial	3.700	935,000	-	95,000	840,000	1
60415NZ96	01/01/2015	Serial	3.800	955,000	-	95,000	860,000	1
60415N2A9	07/01/2015	Serial	3.800	975,000	-	100,000	875,000	1
60415N2B7	01/01/2016	Serial	3.950	995,000	-	95,000	900,000	1
60415N2C5	07/01/2016	Serial	3.950	1,015,000	-	105,000	910,000	1
60415N2D3	01/01/2017	Serial	4.050	1,040,000	-	100,000	940,000	1
60415N2E1	07/01/2017	Serial	4.050	880,000	-	100,000	780,000	1
60415N2F8	01/01/2018	Serial	4.100	890,000	-	90,000	800,000	1
60415N2G6	07/01/2018	Serial	4.100	920,000	-	90,000	830,000	1
60415N2M3	01/01/2019	Serial	4.200	725,000	-	75,000	650,000	1
60415N2N1	07/01/2019	Serial	4.200	755,000	-	70,000	685,000	1
60415N2H4	07/01/2023	Term (a)	4.650	6,520,000	-	665,000	5,855,000	1
				$ 25,090,000	$ 3,200,000	$ 2,185,000	$ 19,705,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2008 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

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Residential Housing Finance Bonds, 2008 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2J0	07/01/2028	Term (a)	5.500	$ 15,835,000	$ -	$ 1,435,000	$ 14,400,000	1
60415N2K7	07/01/2033	Term (b)	5.650	19,075,000	-	1,780,000	17,295,000	1
				$ 34,910,000	$ -	$ 3,215,000	$ 31,695,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2029.

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Residential Housing Finance Bonds, 2008 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2L5	07/01/2048	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	1
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2009 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2010	Serial	1.300	$ 785,000	$ 785,000	$ -	$ -	N/A
--	07/01/2010	Serial	1.850	795,000	770,000	25,000	-	N/A
--	01/01/2011	Serial	2.250	805,000	755,000	50,000	-	N/A
60415N2Z4	07/01/2011	Serial	2.350	815,000	-	55,000	760,000	2
60415N3A8	01/01/2012	Serial	2.500	830,000	-	75,000	755,000	2
60415N3B6	07/01/2012	Serial	2.550	840,000	-	80,000	760,000	2
60415N3C4	01/01/2013	Serial	2.750	855,000	-	75,000	780,000	2
60415N3D2	07/01/2013	Serial	2.800	870,000	-	85,000	785,000	2
60415N3E0	01/01/2014	Serial	3.000	885,000	-	90,000	795,000	2
60415N3F7	07/01/2014	Serial	3.050	905,000	-	80,000	825,000	2
60415N3G5	01/01/2015	Serial	3.250	920,000	-	95,000	825,000	2
60415N3H3	07/01/2015	Serial	3.300	940,000	-	90,000	850,000	2
60415N3J9	01/01/2016	Serial	3.500	960,000	-	90,000	870,000	2
60415N3K6	07/01/2016	Serial	3.550	980,000	-	95,000	885,000	2
60415N3L4	01/01/2017	Serial	3.750	1,000,000	-	95,000	905,000	2
60415N3M2	07/01/2017	Serial	3.800	1,020,000	-	100,000	920,000	2
60415N3N0	01/01/2018	Serial	4.000	1,045,000	-	105,000	940,000	2
60415N3P5	07/01/2018	Serial	4.000	1,070,000	-	105,000	965,000	2
60415N3Q3	01/01/2019	Serial	4.250	1,095,000	-	105,000	990,000	2
60415N3R1	07/01/2019	Serial	4.250	1,120,000	-	105,000	1,015,000	2
60415N3S9	01/01/2023	Term (a)	5.200	8,260,000	-	800,000	7,460,000	2
				$ 26,795,000	$ 2,310,000	$ 2,400,000	$ 22,085,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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Residential Housing Finance Bonds, 2009 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2S0	07/01/2024	Term (a)	5.450	$ 5,000,000	$ -	$ 805,000	$ 4,195,000	2
60415N2T8	07/01/2028	Term (b)	5.900	13,205,000	-	2,170,000	11,035,000	2
60415N2U5	07/01/2038	Term (c)	5.000	15,000,000	-	2,045,000	12,955,000	1
				$ 33,205,000	$ -	$ 5,020,000	$ 28,185,000	

* Interest not included in the calculation of adjusted current earnings of corporations for the purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2036.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2V3	07/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	2
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2019.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

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Residential Housing Finance Bonds, 2009 Series D Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2011	Serial	1.200	$ 1,780,000	$ 1,765,000	$ 15,000	$ -	N/A
60415N4M1	07/01/2011	Serial	1.250	1,800,000	-	20,000	1,780,000	1
60415N4L3	01/01/2012	Serial	1.600	1,820,000	-	60,000	1,760,000	1
60415N4Q2	07/01/2012	Serial	1.750	1,840,000	-	60,000	1,780,000	1
60415N4N9	01/01/2013	Serial	2.000	1,865,000	-	60,000	1,805,000	1
60415N5B4	07/01/2013	Serial	2.050	1,000,000	-	30,000	970,000	1
60415N5C2	07/01/2017	Serial	3.650	895,000	-	30,000	865,000	1
60415N4S8	01/01/2018	Serial	3.875	1,435,000	-	50,000	1,385,000	1
60415N5D0	07/01/2018	Serial	3.875	1,425,000	-	50,000	1,375,000	1
60415N4T6	01/01/2019	Serial	3.950	450,000	-	15,000	435,000	1
60415N5E8	07/01/2019	Serial	3.950	615,000	-	20,000	595,000	1
60415N5F5	01/01/2020	Term (a)	4.050	1,545,000	-	115,000	1,430,000	1
60415N4U3	07/01/2020	Serial	4.000	3,360,000	-	50,000	3,310,000	1
				$ 19,830,000	$ 1,765,000	$ 575,000	$ 17,490,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series D, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.

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Residential Housing Finance Bonds, 2009 Series E Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N4W9	07/01/2013	Serial	2.050	$ 895,000	$ -	$ 25,000	$ 870,000	1
60415N4V1	01/01/2014	Serial	2.500	1,920,000	-	55,000	1,865,000	1
60415N4P4	07/01/2014	Serial	2.550	1,950,000	-	55,000	1,895,000	1
60415N5H1	01/01/2015	Serial	2.950	1,985,000	-	65,000	1,920,000	1
60415N5J7	07/01/2015	Serial	3.000	1,505,000	-	45,000	1,460,000	1
60415N5K4	01/01/2016	Serial	3.375	585,000	-	20,000	565,000	1
60415N5L2	01/01/2021	Serial	4.150	1,670,000	-	50,000	1,620,000	1
60415N5M0	07/01/2021	Serial	4.200	1,715,000	-	55,000	1,660,000	1
60415N4X7	07/01/2024	Term (a)	4.550	11,315,000	-	335,000	10,980,000	1
60415N4Y5	07/01/2029	Term (b)	4.900	22,700,000	-	675,000	22,025,000	1
60415N4Z2	07/01/2034	Term (c)	5.050	23,170,000	-	690,000	22,480,000	1
60415N5G3	01/01/2040	Term (d)	5.100	34,550,000	-	1,030,000	33,520,000	1
				$ 103,960,000	$ -	$ 3,100,000	$ 100,860,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series E, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.
(d): Sinking fund redemptions begin January 1, 2035.

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Residential Housing Finance Bonds, 2009 Series F AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N5A6	07/01/2031	Term (a)	Variable*	$ 34,120,000	$ -	$ 2,590,000	$ 31,530,000	1
				$ 34,120,000	$ -	$ 2,590,000	$ 31,530,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2015.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2011 was 0.26%.

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Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2002 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: 02AB Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represents a percentage of all prepayments received as follows: 04/30/02-11/21/04: 58.25% 11/22/04-05/06/07: 76.89% 05/07/07-11/26/11: 85.12% 11/27/11-thereafter: 100.00% Mandatory with 02AB Tax-Restricted Prepayments, which must be applied first to Series B 2023 Term Bonds in accordance with the cumulative redemption schedule (modified by the issuance of 02AB-1 Bonds); to the extent required to satisfy the cumulative redemption schedule; and then to outstanding Series Bonds at Agency option, except no Series B 2023 Term Bonds and no Series B-1 2023 Term Bonds may be redeemed unless no other Series Bonds are outstanding (or before May 1, 2012, no other Series Bonds other than the Series B 2025 Term Bonds are outstanding), and if so, proportionately between the Series B 2023 Term Bonds, and the Series B-1 2023 Term Bonds. Prior to May 1, 2012, no Series B 2025 Term Bonds may be redeemed as long as any other Series Bonds remain outstanding. Excess Revenues: Excess revenues (including prepayments in excess of 02AB-1 and 02AB Tax Restricted Prepayments). Any outstanding Bonds at Agency option including the Series Bonds but excluding (i) Series B 2023 Term Bonds and (ii) prior to May 1, 2012, Series B 2025 Term Bonds, unless there are no other Series Bonds outstanding and redemption of Series B 2025 Term Bonds is necessary to preserve tax exemption of interest on Series Bonds.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2002 Series A-1 and B-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: 02AB-1 Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represents a percentage of all prepayments received as follows: 11/21/02-11/21/04: 58.25% 11/22/04-05/06/07: 76.89% 05/07/07-11/26/11: 85.12% 11/27/11-thereafter: 100.00% Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B-1 2023 Term Bonds in accordance with the cumulative redemption schedule; second, to Series B 2023 Term Bonds, to the extent required to satisfy the cumulative redemption schedule and then to outstanding Series Bonds at Agency option, except no Series B-1 2023 Term Bonds and no Series B 2023 Term Bonds may be redeemed unless no other Series Bonds are outstanding (or before May 1, 2012, no other Series Bonds other than the Series B 2025 Term Bonds are outstanding), and if so, proportionately between the Series B-1 2023 Term Bonds and the Series B 2023 Term Bonds. Excess Revenues: Excess revenues (including prepayments in excess of 02AB-1 and 02AB Tax Restricted Prepayments). Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series B-1 2023 Term Bonds.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2002 Series E and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series F 2026 Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by the Agency (other than the Series F 2028 Term Bonds and, prior to January 1, 2012, the Series F 2028 Term bonds; but if no other Series Bonds are outstanding, before January 1, 2012, then the Series F 2028 Term Bonds, and if no other Series Bonds are outstanding, then the Series F 2028 Term Bonds). Otherwise, any outstanding Bonds at Agency option (other than Series F 2026 Term Bonds and, prior to January 1, 2012, the Series F 2028 Term Bonds (unless no other Series Bonds are outstanding and redemption of Series F 2028 Term Bonds is necessary to preserve tax exemption of interest on Series Bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series F 2026 Term Bonds and, prior to January 1, 2012, Series F 2028 Term Bonds, unless no other Series Bonds are outstanding and redemption of Series F 2028 Term Bonds is necessary to preserve tax exemption of interest on Series Bonds.

Residential Housing Finance 2002 Series H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Bonds are not subject to redemption or tender prior to maturity.
Call Date From Prepayments or Excess Revenue	N/A
Call Priority From Prepayments or Excess Revenue	N/A

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2003 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series A 2034 Term Bonds in accordance with the cumulative redemption schedule; and second, to the extent required by federal tax law, to Series Bonds selected by Agency (other than Series A 2034 Term Bonds unless no other Series Bonds are outstanding); and then any outstanding Bonds at Agency option (other than Series A 2034 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds but excluding Series A 2034 Term Bonds.

Residential Housing Finance 2003 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series J 2033 Term Bonds in accordance with the cumulative redemption schedule; second to Series I 2035 Term Bonds in accordance with the cumulative redemption schedule; and third to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series I 2035 Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series I 2035 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series I 2035 Term Bonds.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2004 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2033 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2033 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2004 Series E-1, E-2, F-1, F-2 and G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by federal tax law, must be applied to pay or redeem Series Bonds selected by Agency option and, to the extent not so required, to any outstanding Bonds at Agency option. Excess Revenues: Any outstanding Bonds at Agency option (including the Series Bonds).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2005 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2034 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2034 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series H 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2005 Series J, K, L, and M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series L 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series L 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series O and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series P 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series P 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2006 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2037 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2006 Series F, G, and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series G 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 05/17/06 – 12/31/06: 39.69% 01/01/07 – 06/30/07: 40.79% 07/01/07 – 06/30/14: 41.66% 07/01/14 – 12-31/14: 56.80% 01/01/15 – 12-31/15: 75.78% 01/01/16 -- thereafter: 82.24% Tax-Restricted Prepayments in excess of the cumulative redemption schedule must be applied to redeem outstanding Series F or Series G Bonds selected by Agency option (other than Series G 2037 PAC Term Bonds unless no other Series F or Series G Bonds are outstanding). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second to any outstanding Bonds selected by Agency option (other than the Series G 2037 PAC Term Bonds and the Series H 2036 PAC Term Bonds in excess of their respective cumulative redemption schedules). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series G 2037 PAC Term Bonds and Series H 2036 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2006 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: 67.80% of all prepayments (the "Series I Prepayments") must be applied first to redeem Series I 2038 PAC Term Bonds in accordance with the cumulative redemption schedule and then, to the extent required by federal tax law, to redeem outstanding Series I Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds unless no other Series I Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds or Series J 2038 PAC Term Bonds in excess of their respective cumulative redemption schedules). Prepayments not constituting Series I Prepayments (the "Series J Prepayments") must be applied first to redeem Series J 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series J Prepayments in excess of the cumulative redemption schedule may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds in excess of the cumulative redemption schedule or Series J 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series I 2038 PAC Term Bonds and Series J 2038 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2006 Series L, M, and N	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 10/26/06 – 06/30/14: 10.93% 07/01/14 – 06/30/15: 63.67% 07/01/15 – 06/30/16: 68.09% 07/01/16 -- thereafter: 70.38% Tax-Restricted Prepayments which, together with other Prepayments described in the following paragraph allocated to the redemption of Series M 2037 PAC Term Bonds, are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds or Series M Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds unless no other Series L Bonds or Series M Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series N 2037 PAC Term Bonds in accordance with the cumulative redemption schedule, second to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and third may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds if excess of their respective cumulative redemption schedules). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series M 2037 PAC Term Bonds and Series N 2037 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2007 Series C, D, and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: 75.44% of prepayments (the "Series C and D Prepayments) must be applied first to redeem Series D 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series C and D Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series C Bonds and Series D Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds unless no other Series C or Series D Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series C or Series D Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds). Prepayments which are not Series C and D Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series C, D, and E Bonds other than Series D 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series C, D, and E Bonds, but with respect to the Series D 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2007 Series H, I, and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: 75.41% of prepayments (the "Series H and I Prepayments) must be applied first to redeem Series I January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series H and I Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series H Bonds and Series I Bonds selected by Agency option (other than Series I January 2038 PAC Term Bonds unless no other Series H or Series I Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series H or Series I Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds). Prepayments which are not Series H and I Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series H, I, and J Bonds, but with respect to the Series I January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2007 Series L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Prepayments must be applied first to redeem Series L July 2048 PAC Term Bonds in accordance with the cumulative redemption schedule. Prepayments which are in excess of the cumulative redemption schedule must be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds unless no other Series L Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series L Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option, including the Series L Bonds but with respect to the Series L July 2048 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2007 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes, from Repayments and Prepayments, not from Excess Revenue.
Call Date From Prepayments or Excess Revenue	Each January 1 and July 1, commencing January 1, 2008.
Call Priority From Prepayments or Excess Revenue	Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2007 Series P, Q, R, S, and T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: An amount equal to the following percentages of all prepayments of mortgage principal allocable to the Series Bonds received by or on behalf of the Agency in the table below (such amounts (which include the Tax-Restricted Receipts) herein referred to as the "Series PQS Prepayments"), are first applied to redeem the Series Q January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Dates — Percentages December 19, 2007 to June 30, 2011 — 15% July 1, 2011 to December 31, 2014 — 24 January 1, 2015 to June 30, 2017 — 30 July 1, 2017 and thereafter — 64 Series PQS Prepayments that are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series P Bonds, Series Q Bonds, and Series S Bonds selected by Agency option (other than Series Q January 2038 PAC Term Bonds unless no other Series P, Series Q, or Series S Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series P, Series Q, or Series S Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds). Prepayments that are not Series PQS Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series P, Q, R, S, and T Bonds, but with respect to the Series Q January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2008 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages August 7, 2008 to June 30, 2015 — 25.35% July 1, 2015 to June 30, 2016 — 56.20 July 1, 2016 to June 30, 2018 — 89.55 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year Rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including any Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2009 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages February 12, 2009 to October 25, 2016 — 31.71% October 26, 2016 to December 8, 2018 — 66.80 December 9, 2018 and thereafter — 100.00 All prepayments must be applied first to redeem the Series B July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2011

Residential Housing Finance 2009 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 1, 2009 to December 31, 2009 — 56.23% January 1, 2010 to June 30, 2011 — 61.55 July 1, 2011 to June 30, 2012 — 63.25 July 1, 2012 to June 30, 2015 — 67.20 July 1, 2015 to June 30, 2018 — 70.94 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including the Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2011

RHFB 2002AB

Date	Percent
3/31/2011	85.12%
11/27/2011	100.00%

RHFB 2002AB - 1 (Remarketed)

Date	Percent
3/31/2011	85.12%
11/27/2011	100.00%

RHFB 2002EF

Date	Percent
3/31/2011	100.00%

RHFB 2003 AB

Date	Percent
3/31/2011	38.82%
7/25/2011	56.60%
12/24/2012	100.00%

RHFB 2003 IJ

Date	Percent
3/31/2011	0.00%
10/15/2013	100.00%

RHFB 2004 ABC

Date	Percent
3/31/2011	51.51%
7/25/2011	70.41%
11/27/2011	88.67%
5/13/2014	100.00%

RHFB 2004 EFG

Date	Percent
3/31/2011	47.52%
7/1/2011	63.39%
7/1/2012	100.00%

RHFB 2005 ABC

Date	Percent
3/31/2011	67.12%
7/1/2013	98.87%
1/1/2014	99.41%
1/1/2015	100.00%

RHFB 2005 GHI

Date	Percent
3/31/2011	22.79%
7/1/2011	25.15%
7/1/2012	27.50%
7/1/2013	46.83%
1/1/2014	46.97%
7/1/2014	48.67%
1/1/2015	100.00%

RHFB 2005 JKLM

Date	Percent
3/31/2011	32.74%
7/1/2011	33.03%
7/1/2015	100.00%

RHFB 2005 OP

Date	Percent
3/31/2011	8.25%
7/1/2011	8.88%
7/1/2012	10.59%
7/1/2013	86.13%
7/1/2014	98.75%
7/1/2015	100.00%

RHFB 2006 ABC

Date	Percent
3/31/2011	55.76%
7/1/2014	76.86%
1/1/2015	92.63%
1/1/2016	100.00%

continued on next page

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2011

RHFB 2006 FGH*

Date	Percent
3/31/2011	31.76%
7/1/2014	56.80%
1/1/2015	75.78%
1/1/2016	82.24%

RHFB 2006 IJ*

Date	Percent
3/31/2011	0.00%
7/1/2016	67.80%

RHFB 2006 LMN*

Date	Percent
3/31/2011	10.93%
7/1/2014	63.67%
7/1/2015	68.09%
7/1/2016	70.38%

RHFB 2007 CDE*

Date	Percent
3/31/2011	46.40%
7/1/2011	48.88%
7/1/2012	52.67%
1/1/2017	75.44%

RHFB 2007 HIJ*

Date	Percent
3/31/2011	26.70%
7/1/2013	26.86%
7/1/2014	31.94%
7/1/2015	32.61%
7/1/2016	43.16%
1/1/2017	75.41%

RHFB 2007 L**

Date	Percent
3/31/2011	0.00%
7/1/2014	20.47%
7/1/2017	100.00%

RHFB 2007 PQRST*

Date	Percent
3/31/2011	13.50%
7/1/2011	17.80%
7/1/2012	20.50%
7/1/2013	22.60%
1/1/2015	26.40%
1/1/2017	28.10%
7/1/2017	62.60%

RHFB 2008ABC

Date	Percent
3/31/2011	25.35%
7/1/2015	56.20%
7/1/2016	89.55%
7/1/2018	100.00%

RHFB 2009ABC

Date	Percent
3/31/2011	31.71%
7/1/2016	66.80%
7/1/2018	100.00%

RHFB 2009DEF

Date	Percent
3/31/2011	61.55%
7/1/2011	63.25%
7/1/2012	67.20%
7/1/2015	70.94%
7/1/2018	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

** Although the RHFB 2007 Series L Bonds were issued with the RHFB 2007 Series M Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2007 Series L Bonds. The prepayments and repayments allocable to the RHFB 2007 Series M Bonds are not tax-restricted, but are dedicated to payment of the 2007 Series M Bonds.

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2011

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
Retired	Revenue	FHLB	10/16/2015	5.250 %	$ 780,159
Retired	Revenue	FNMA	09/08/2014	1.500	2,730,000
Retired	Revenue	FNMA	09/30/2025	3.500	1,480,000
Retired	Revenue	FNMA	09/30/2025	3.000	1,500,000
Retired	Revenue	Government Money Market Fund	Daily	0.010	1,918,276
Retired	Revenue	Resolution Funding Corp.	10/15/2019	8.125	605,000
Retired	Revenue	Resolution Funding Corp. Fed Coupon Strips*	10/15/2020	0.000	6,818,884
Retired	Revenue	Treasury Bond	11/15/2016	7.500	1,205,000
Retired	Revenue	Treasury Bond	05/15/2018	9.125	500,000
Retired	Revenue	Treasury Bond	05/15/2018	9.125	860,000
Retired	Revenue	Treasury Bond	11/15/2018	9.000	350,000
Retired	Revenue	Treasury Bond	08/15/2020	8.750	370,000
Retired	Revenue	Treasury Bond	02/15/2023	7.125	3,415,000
02AB	Bond Fund Interest	Natixis (guaranteed by Caisse des Dépôts et Consignations) Inv. Agmt.	07/01/2033	5.510	196,328
02AB	Bond Fund Principal	Natixis (guaranteed by Caisse des Dépôts et Consignations) Inv. Agmt.	07/01/2033	5.510	180,000
02AB	Debt Service Reserve	Natixis (guaranteed by Caisse des Dépôts et Consignations) Inv. Agmt.	07/01/2033	5.510	883,050
02AB	Revenue	Government Money Market Fund	Daily	0.010	20,522
02AB	Revenue	Natixis (guaranteed by Caisse des Dépôts et Consignations) Inv. Agmt.	07/01/2033	5.510	774,955
02AB-1	Bond Fund Interest	Government Money Market Fund	Daily	0.010	193,298
02AB-1	Bond Fund Principal	Government Money Market Fund	Daily	0.010	431,250
02AB-1	Revenue	Government Money Market Fund	Daily	0.010	452,146
02EF	Bond Fund Interest	Societe Generale, New York Branch Inv. Agmt.	07/01/2032	5.110	336,536
02EF	Bond Fund Principal	Societe Generale, New York Branch Inv. Agmt.	07/01/2032	5.110	652,500
02EF	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2032	5.110	783,000
02EF	Revenue	Government Money Market Fund	Daily	0.010	38,576
02EF	Revenue	Societe Generale, New York Branch Inv. Agmt.	07/01/2032	5.110	1,195,629

* Amount shown is accreted value as of 3/31/2011. The par amount at maturity is $10,930,000.

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2011

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
02H	Bond Fund Interest	Government Money Market Fund	Daily	0.010 %	$ 123,250
02H	Revenue	Government Money Market Fund	Daily	0.010	76,744
03AB	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.150	147,100
03AB	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.150	836,250
03AB	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	5.050	1,146,000
03AB	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.150	2,949,143
03AB	Revenue	Government Money Market Fund	Daily	0.010	60,787
03IJ	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	4.600	96,453
03IJ	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	4.600	476,250
03IJ	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	5.050	823,500
03IJ	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	4.600	2,477,577
03IJ	Revenue	Government Money Market Fund	Daily	0.010	60,569
04ABC	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.260	791,522
04ABC	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.260	555,000
04ABC	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.960	2,122,800
04ABC	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.260	6,910,165
04ABC	Revenue	Government Money Market Fund	Daily	0.010	212,260

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2011

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
04EFG	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.560 %	$ 347,764
04EFG	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.560	372,500
04EFG	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	5.180	1,907,100
04EFG	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.560	4,042,320
04EFG	Revenue	Government Money Market Fund	Daily	0.010	132,004
05ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.010	249,168
05ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.010	260,000
05ABC	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2035	4.710	1,207,500
05ABC	Revenue	FNMA Pool #AH5520	12/01/2040	3.450	1,322,320
05ABC	Revenue	Government Money Market Fund	Daily	0.010	1,037,706
05GHI	Bond Fund Interest	Government Money Market Fund	Daily	0.010	853,607
05GHI	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2036	4.550	2,112,900
05GHI	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	350,000
05GHI	Revenue	FNMA Pool #AH0097	12/01/2040	3.450	493,637
05GHI	Revenue	GNMA II Pool #755566	07/20/2040	4.250	118,701
05GHI	Revenue	GNMA II Pool #755422	08/20/2040	4.125	117,276
05GHI	Revenue	GNMA II Pool #755421	11/20/2040	4.000	1,021,906
05GHI	Revenue	Government Money Market Fund	Daily	0.010	2,112,852
05GHI	Revenue	Iowa Finance Authority Multifamily Housing Bonds	08/01/2037	Variable	2,090,000
05JKLM	Bond Fund Interest	Government Money Market Fund	Daily	0.010	819,590
05JKLM	Bond Fund Principal	Government Money Market Fund	Daily	0.010	765,000
05JKLM	Debt Service Reserve	Transamerica Life Insurance Co. Inv. Agmt.	07/01/2036	4.100	3,475,500
05JKLM	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	1,240,000
05JKLM	Revenue	FNMA	09/30/2025	3.000	2,000,000
05JKLM	Revenue	FNMA	09/30/2025	3.500	300,000
05JKLM	Revenue	GNMA II Pool #755397	07/20/2040	4.250	84,092
05JKLM	Revenue	Government Money Market Fund	Daily	0.010	2,453,348
05JKLM	Revenue	Iowa Finance Authority Multifamily Housing Bonds	08/01/2037	Variable	1,700,000

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2011

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
05OP	Bond Fund Interest	Government Money Market Fund	Daily	0.010 %	$ 634,070
05OP	Bond Fund Principal	Government Money Market Fund	Daily	0.010	297,500
05OP	Debt Service Reserve	FNMA	09/30/2025	3.000	760,000
05OP	Debt Service Reserve	FNMA Pool #AH0099	12/01/2040	3.450	730,816
05OP	Debt Service Reserve	Government Money Market Fund	Daily	0.010	82,534
05OP	Revenue	FNMA	09/30/2025	3.500	400,000
05OP	Revenue	GNMA II Pool #755738	10/20/2040	4.000	87,172
05OP	Revenue	Government Money Market Fund	Daily	0.010	1,768,531
06ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.010	488,183
06ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.010	320,000
06ABC	Debt Service Reserve	Transamerica Life Insurance Co. Inv. Agmt.	07/01/2037	4.560	1,940,400
06ABC	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	450,000
06ABC	Revenue	Government Money Market Fund	Daily	0.010	2,137,873
06ABC	Revenue	Iowa Finance Authority Multifamily Housing Bonds	08/01/2037	Variable	1,760,000
06FGH	Bond Fund Interest	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.300	784,509
06FGH	Bond Fund Principal	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.300	265,000
06FGH	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	01/01/2037	5.360	1,882,500
06FGH	Revenue	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.300	4,278,610
06FGH	Revenue	Government Money Market Fund	Daily	0.010	61,163
06IJ	Bond Fund Interest	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.700	1,503,204
06IJ	Bond Fund Principal	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.700	477,500
06IJ	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.250	3,252,300
06IJ	Revenue	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.700	6,856,428
06IJ	Revenue	Government Money Market Fund	Daily	0.010	256,699
06LMN	Bond Fund Interest	Government Money Market Fund	Daily	0.010	636,583
06LMN	Bond Fund Principal	Government Money Market Fund	Daily	0.010	753,750
06LMN	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2037	5.270	1,522,650
06LMN	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	265,000
06LMN	Revenue	Government Money Market Fund	Daily	0.010	1,831,729

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2011

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
07CDE	Bond Fund Interest	Government Money Market Fund	Daily	0.010 %	$ 766,379
07CDE	Bond Fund Principal	Government Money Market Fund	Daily	0.010	948,750
07CDE	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.050	2,468,550
07CDE	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	200,000
07CDE	Revenue	GNMA II Pool #755514	05/20/2040	4.625	148,346
07CDE	Revenue	GNMA II Pool #755545	07/20/2040	4.750	289,506
07CDE	Revenue	GNMA II Pool #755461	11/20/2040	4.000	496,076
07CDE	Revenue	Government Money Market Fund	Daily	0.010	1,628,024
07HIJ	Bond Fund Interest	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2038	4.471	1,169,031
07HIJ	Bond Fund Principal	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2038	4.471	560,000
07HIJ	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.156	3,745,650
07HIJ	Revenue	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2038	4.471	5,779,185
07HIJ	Revenue	Government Money Market Fund	Daily	0.010	382,634
07HIJ	Revenue	Government Money Market Fund	Daily	0.010	11,738
07L	Bond Fund Interest	Government Money Market Fund	Daily	0.010	1,159,659
07L	Bond Fund Principal	Government Money Market Fund	Daily	0.010	350,000
07L	Debt Service Reserve	Transamerica Life Insurance Co. Inv. Agmt.	07/01/2048	5.260	2,734,800
07L	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	2,910,000
07L	Revenue	FNMA	09/30/2025	3.000	900,000
07L	Revenue	FNMA	09/30/2025	3.500	300,000
07L	Revenue	Government Money Market Fund	Daily	0.010	2,830,578
07M	Bond Fund Interest	Government Money Market Fund	Daily	0.010	969,754
07M	Debt Service Reserve	Transamerica Life Insurance Co. Inv. Agmt.	07/01/2048	5.260	1,834,050
07M	Revenue	Government Money Market Fund	Daily	0.010	1,241,248

Residential Housing Finance Bond Resolution
Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
07PQRST	Bond Fund Interest	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2038	3.880 %	$ 562,744
07PQRST	Bond Fund Principal	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2038	3.880	771,250
07PQRST	Debt Service Reserve	Transamerica Life Insurance Co. Inv. Agmt.	07/01/2038	4.210	2,800,350
07PQRST	Revenue	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2038	3.880	4,140,572
07PQRST	Revenue	Government Money Market Fund	Daily	0.010	259,109
08ABC	Bond Fund Interest	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2039	3.990	663,140
08ABC	Bond Fund Principal	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2039	3.990	400,000
08ABC	Debt Service Reserve	Monumental Life Insurance Co. Inv. Agmt.	07/01/2039	4.300	2,742,000
08ABC	Revenue	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2039	3.990	4,301,876
08ABC	Revenue	Government Money Market Fund	Daily	0.010	172,182
09ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.010	625,392
09ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.010	380,000
09ABC	Debt Service Reserve	FNMA Pool #AH5485	01/01/2041	4.125	59,845
09ABC	Debt Service Reserve	GNMA II Pool #755359	05/20/2040	4.875	151,539
09ABC	Debt Service Reserve	GNMA II Pool #755465	06/20/2040	4.875	124,603
09ABC	Debt Service Reserve	GNMA II Pool #755398	07/20/2040	4.750	468,928
09ABC	Debt Service Reserve	GNMA II Pool #755714	12/20/2040	3.875	720,809
09ABC	Debt Service Reserve	GNMA II Pool #755755	12/20/2040	3.875	195,073
09ABC	Debt Service Reserve	GNMA II Pool #755737	01/20/2041	3.875	923,731
09ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.010	103,472
09ABC	Debt Service Reserve	Iowa Finance Authority Multifamily Housing Bonds	08/01/2037	Variable	95,000
09ABC	Revenue	FNMA	09/30/2025	3.500	500,000
09ABC	Revenue	GNMA II Pool #755462	05/20/2040	4.250	61,008
09ABC	Revenue	GNMA II Pool #755564	12/20/2040	3.875	121,283
09ABC	Revenue	Government Money Market Fund	Daily	0.010	3,630,633
09ABC	Revenue	Iowa Finance Authority Multifamily Housing Bonds	08/01/2037	Variable	10,000

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2011

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
09DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.010 %	$ 1,342,835
09DEF	Bond Fund Principal	Government Money Market Fund	Daily	0.010	890,000
09DEF	Debt Service Reserve	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	545,000
09DEF	Debt Service Reserve	GNMA II Pool #755396	06/20/2040	4.750	141,500
09DEF	Debt Service Reserve	GNMA II Pool #755512	06/20/2040	4.250	135,675
09DEF	Debt Service Reserve	GNMA II Pool #755716	08/20/2040	4.125	252,504
09DEF	Debt Service Reserve	GNMA II Pool #755712	12/20/2040	3.375	479,218
09DEF	Debt Service Reserve	GNMA II Pool #755735	01/20/2041	3.375	1,137,990
09DEF	Debt Service Reserve	GNMA II Pool #755799	01/20/2041	3.625	283,928
09DEF	Debt Service Reserve	GNMA II Pool #756018	01/20/2041	4.125	204,024
09DEF	Debt Service Reserve	GNMA II Pool #755996	01/20/2041	4.125	418,127
09DEF	Debt Service Reserve	GNMA II Pool #760758	02/20/2041	4.125	471,342
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.010	337,890
09DEF	Debt Service Reserve	Iowa Finance Authority Multifamily Housing Bonds	08/01/2037	Variable	285,000
09DEF	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	1,890,000
09DEF	Revenue	FNMA	09/30/2025	3.000	1,000,000
09DEF	Revenue	GNMA II Pool #755715	12/20/2040	4.000	1,256,709
09DEF	Revenue	Government Money Market Fund	Daily	0.010	2,438,617
	Total				$ 190,325,827

Residential Housing Finance Bond Resolution
Debt Service Reserve Requirement
Information as of March 31, 2011

Debt Service Reserve Fund (all series combined)

Debt Service Reserve Requirement	Value (Per Resolution)
$48,162,450	$48,493,144

Refer to the disclaimer on page A-1