



## Homeownership Finance Bond Resolution

Quarterly Disclosure Report  
Information as of September 30, 2012  
Published November 15, 2012

### **TRUSTEE:**

Wells Fargo Bank, National Association  
625 Marquette Avenue, N9311-115  
Minneapolis, MN 55479  
Contact: Martha Earley, Vice President  
(612) 316-2384  
FAX: 612-667-2160  
[E-Mail: Martha.Earley@wellsfargo.com](mailto:Martha.Earley@wellsfargo.com)

### **AGENCY:**

Minnesota Housing Finance Agency  
400 Sibley Street-Suite 300  
St. Paul, MN 55101-1998  
Contact: Bill Kapphahn, Finance Director  
(651) 215-5972  
(651) 297-2361 TDD  
FAX: 651-296-8139  
[E-Mail: William.Kapphahn@state.mn.us](mailto:William.Kapphahn@state.mn.us)

**This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.**

*Equal Opportunity Housing and Equal Opportunity Employment  
This report is available upon request in alternative formats.*

# TABLE OF CONTENTS

	Page
<b>Disclaimer</b> .....	A-1
<b>General</b>	
Overview .....	B-1
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account.....	C-1
Pledged Mortgage-Backed Securities.....	D-1
<b>Status Reports</b>	
Mortgage-Backed Securities Prepayment Report.....	E-1
<b>Bonds</b>	
Bond History.....	F-1
Source of Funds Used to Call Bonds.....	G-1
Bonds Outstanding and Call Priority.....	H-1
Summary of Special Redemption Provisions.....	I-1
Tax Restricted Prepayments and Repayments.....	J-1
<b>Investments</b> .....	K-1

## Homeownership Finance Bond Resolution

### Disclaimer

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the "Agency" or "Minnesota Housing") from sources believed to be accurate and reliable. The information contained in this Disclosure Report speaks only as of September 30, 2012 (except as expressly stated otherwise), is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since September 30, 2012. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each series of Bonds. Reference should be made to the Official Statement and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing issued under the Homeownership Finance Bond Resolution that have been sold and distributed in underwritten public offerings or private placements described in the related Official Statements. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

## Homeownership Finance Bond Resolution Overview Information as of September 30, 2012

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

**Homeownership Finance Bond Resolution**  
**Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account**  
**Information as of September 30, 2012**



Series	Bonds Outstanding	Mortgage- Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 9,093,759	\$ -	4.62 %
2009A-1/2010A	162,760,000	155,806,071	-	4.50
2009A-2/2011AB	128,810,000	125,602,766	-	3.97
2009A-3/2011CD	67,755,000	63,822,721	-	4.32
2009A-4/2011E	98,100,000	94,365,291	-	3.97
2009A-5/2011FG	64,105,000	62,630,593	-	3.62
2012A	50,000,000	49,918,301	-	3.47
	<u>\$ 571,530,000</u>	<u>\$ 561,239,502</u>	<u>\$ -</u>	4.08 %

\* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of September 30, 2012. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds. The proceeds of certain series of Bonds were used to acquire participation interests in a pool of mortgage-backed securities. In that case, the series of Bonds and their participation interests are noted. The identification of participation interests begins on page D-36, following the identification of mortgage-backed securities that are identified only by a single bond issue.

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	755741	GNMA II	3.625 %	\$ 82,321	\$ 79,555
Contributed	755800	GNMA II	3.750	164,213	161,693
Contributed	755755	GNMA II	3.875	192,815	189,847
Contributed	768528	GNMA II	4.000	101,562	98,592
Contributed	761451	GNMA II	4.125	69,889	68,501
Contributed	743370	GNMA II	4.250	256,379	249,714
Contributed	755462	GNMA II	4.250	60,289	59,369
Contributed	769127	GNMA II	4.250	1,701,363	1,465,229
Contributed	768555	GNMA II	4.375	284,473	279,112
Contributed	769197	GNMA II	4.375	224,633	101,952
Contributed	743373	GNMA II	4.500	267,189	261,746
Contributed	755739	GNMA II	4.500	272,460	268,370
Contributed	755757	GNMA II	4.500	104,920	103,488
Contributed	769047	GNMA II	4.500	174,183	171,265
Contributed	755514	GNMA II	4.625	146,785	144,610
Contributed	755545	GNMA II	4.750	286,549	282,713
Contributed	755721	GNMA II	4.750	72,628	71,599
Contributed	735285	GNMA II	4.875	420,180	407,299
Contributed	735310	GNMA II	4.875	194,728	188,720
Contributed	735385	GNMA II	4.875	278,777	270,369
Contributed	735441	GNMA II	4.875	430,828	416,848
Contributed	735679	GNMA II	4.875	135,550	131,474
Contributed	743372	GNMA II	4.875	739,284	612,293
Contributed	743430	GNMA II	4.875	576,690	455,483
Contributed	743604	GNMA II	4.875	304,610	191,910
Contributed	747580	GNMA II	4.875	227,254	219,130
Contributed	747687	GNMA II	4.875	168,334	163,350
Contributed	761423	GNMA II	4.875	120,807	118,614
Contributed	735543	GNMA II	5.000	130,845	-
Contributed	735544	GNMA II	5.125	149,051	144,688
Contributed	AH3182	FNMA	3.500	51,149	50,356

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	AH0198	FNMA	4.125 %	\$ 71,633	\$ 70,589
Contributed	AD5871	FNMA	4.750	87,132	80,878
Contributed	AD5864	FNMA	4.875	95,268	92,600
Contributed	AD6814	FNMA	4.875	99,180	93,998
Contributed	AD8875	FNMA	4.875	145,091	140,553
Contributed	AD8880	FNMA	4.875	91,875	89,283
Contributed	AD9655	FNMA	4.875	54,242	52,644
Contributed	AD9663	FNMA	4.875	70,680	68,722
Contributed	AE2060	FNMA	4.875	125,575	122,076
Contributed	AE2715	FNMA	4.875	139,481	135,505
Contributed	AE4734	FNMA	4.875	205,623	199,960
Contributed	AE4740	FNMA	4.875	69,684	67,754
Contributed	AE6276	FNMA	4.875	157,006	152,422
Contributed	AE6283	FNMA	4.875	87,802	85,361
Contributed	AD3413	FNMA	4.937	109,346	106,026
Contributed	AD3414	FNMA	5.062	110,620	107,501
Subtotal				10,110,976	9,093,759
2009A-1/2010A	747682	GNMA II	4.250	2,462,415	2,250,692
2009A-1/2010A	735539	GNMA II	4.375	1,396,097	1,245,405
2009A-1/2010A	735673	GNMA II	4.375	1,680,538	1,390,638
2009A-1/2010A	743211	GNMA II	4.375	1,309,257	1,004,642
2009A-1/2010A	743229	GNMA II	4.375	578,552	455,002
2009A-1/2010A	743367	GNMA II	4.375	1,633,601	1,362,493
2009A-1/2010A	743426	GNMA II	4.375	812,460	700,004
2009A-1/2010A	743522	GNMA II	4.375	1,366,344	1,289,293
2009A-1/2010A	743600	GNMA II	4.375	1,632,975	1,423,799
2009A-1/2010A	743628	GNMA II	4.375	444,245	426,834
2009A-1/2010A	747345	GNMA II	4.375	191,503	185,463
2009A-1/2010A	747437	GNMA II	4.375	370,259	356,851

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-1/2010A	747453	GNMA II	4.375 %	\$ 381,439	\$ 367,786
2009A-1/2010A	747507	GNMA II	4.375	642,344	620,421
2009A-1/2010A	747575	GNMA II	4.375	445,634	387,423
2009A-1/2010A	747683	GNMA II	4.375	480,852	465,178
2009A-1/2010A	747820	GNMA II	4.375	211,322	202,314
2009A-1/2010A	751030	GNMA II	4.375	129,353	125,108
2009A-1/2010A	751068	GNMA II	4.375	525,613	506,842
2009A-1/2010A	751082	GNMA II	4.375	67,395	64,927
2009A-1/2010A	735233	GNMA II	4.500	3,031,016	2,610,086
2009A-1/2010A	735283	GNMA II	4.500	6,096,412	5,378,254
2009A-1/2010A	735307	GNMA II	4.500	3,932,346	3,351,500
2009A-1/2010A	735382	GNMA II	4.500	3,060,218	2,708,715
2009A-1/2010A	735438	GNMA II	4.500	3,024,343	2,580,657
2009A-1/2010A	735674	GNMA II	4.500	1,415,549	1,264,789
2009A-1/2010A	743368	GNMA II	4.500	1,777,691	1,718,123
2009A-1/2010A	743427	GNMA II	4.500	187,007	56,623
2009A-1/2010A	743523	GNMA II	4.500	229,489	221,555
2009A-1/2010A	743562	GNMA II	4.500	961,400	929,233
2009A-1/2010A	743601	GNMA II	4.500	381,618	369,214
2009A-1/2010A	747346	GNMA II	4.500	226,417	219,317
2009A-1/2010A	747438	GNMA II	4.500	223,926	216,957
2009A-1/2010A	747454	GNMA II	4.500	331,156	320,473
2009A-1/2010A	747508	GNMA II	4.500	95,735	92,793
2009A-1/2010A	747781	GNMA II	4.500	1,256,252	1,076,491
2009A-1/2010A	747821	GNMA II	4.500	1,315,009	1,273,360
2009A-1/2010A	751031	GNMA II	4.500	85,503	82,062
2009A-1/2010A	751045	GNMA II	4.500	587,065	479,999
2009A-1/2010A	735234	GNMA II	4.625	1,485,864	1,434,871
2009A-1/2010A	735308	GNMA II	4.625	1,508,823	1,336,692
2009A-1/2010A	735383	GNMA II	4.625	429,945	415,188

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-1/2010A	735541	GNMA II	4.625 %	\$ 2,427,097	\$ 2,170,906
2009A-1/2010A	735675	GNMA II	4.625	4,617,095	3,781,050
2009A-1/2010A	743213	GNMA II	4.625	1,567,892	1,366,558
2009A-1/2010A	743230	GNMA II	4.625	1,947,415	1,520,330
2009A-1/2010A	743369	GNMA II	4.625	5,569,197	4,880,632
2009A-1/2010A	743428	GNMA II	4.625	2,318,556	2,143,675
2009A-1/2010A	743524	GNMA II	4.625	1,505,527	973,677
2009A-1/2010A	743563	GNMA II	4.625	2,040,170	1,758,267
2009A-1/2010A	743602	GNMA II	4.625	750,932	725,538
2009A-1/2010A	743629	GNMA II	4.625	262,120	251,085
2009A-1/2010A	747347	GNMA II	4.625	819,614	669,564
2009A-1/2010A	747439	GNMA II	4.625	1,402,857	1,358,338
2009A-1/2010A	747455	GNMA II	4.625	566,335	548,945
2009A-1/2010A	747577	GNMA II	4.625	1,739,781	1,682,596
2009A-1/2010A	747685	GNMA II	4.625	1,634,848	1,571,724
2009A-1/2010A	747782	GNMA II	4.625	1,077,931	715,084
2009A-1/2010A	751046	GNMA II	4.625	192,072	186,301
2009A-1/2010A	751070	GNMA II	4.625	288,994	279,634
2009A-1/2010A	751084	GNMA II	4.625	708,258	684,395
2009A-1/2010A	735309	GNMA II	4.750	513,459	356,476
2009A-1/2010A	735384	GNMA II	4.750	418,167	258,177
2009A-1/2010A	735677	GNMA II	4.750	439,127	423,164
2009A-1/2010A	743231	GNMA II	4.750	145,222	140,797
2009A-1/2010A	743371	GNMA II	4.750	2,083,502	1,682,803
2009A-1/2010A	743429	GNMA II	4.750	2,159,235	1,682,464
2009A-1/2010A	743525	GNMA II	4.750	3,648,810	2,601,940
2009A-1/2010A	743564	GNMA II	4.750	2,324,446	1,858,553
2009A-1/2010A	743603	GNMA II	4.750	3,397,407	2,957,783
2009A-1/2010A	743630	GNMA II	4.750	1,404,925	1,122,466
2009A-1/2010A	747348	GNMA II	4.750	985,656	837,806

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-1/2010A	747440	GNMA II	4.750 %	\$ 2,575,373	\$ 2,117,317
2009A-1/2010A	747456	GNMA II	4.750	522,761	504,764
2009A-1/2010A	747510	GNMA II	4.750	848,013	818,473
2009A-1/2010A	747578	GNMA II	4.750	1,378,262	1,095,121
2009A-1/2010A	747579	GNMA II	4.750	146,159	141,798
2009A-1/2010A	747686	GNMA II	4.750	1,826,118	1,475,666
2009A-1/2010A	747783	GNMA II	4.750	1,269,558	875,377
2009A-1/2010A	747823	GNMA II	4.750	1,323,551	1,280,025
2009A-1/2010A	751032	GNMA II	4.750	122,793	119,182
2009A-1/2010A	751047	GNMA II	4.750	535,345	407,061
2009A-1/2010A	751071	GNMA II	4.750	349,447	339,170
2009A-1/2010A	751085	GNMA II	4.750	541,277	389,355
2009A-1/2010A	743526	GNMA II	4.875	1,232,329	1,193,528
2009A-1/2010A	743565	GNMA II	4.875	598,881	580,833
2009A-1/2010A	743631	GNMA II	4.875	174,844	169,488
2009A-1/2010A	747349	GNMA II	4.875	130,241	126,027
2009A-1/2010A	747441	GNMA II	4.875	157,919	153,325
2009A-1/2010A	747511	GNMA II	4.875	107,750	104,633
2009A-1/2010A	747784	GNMA II	4.875	131,435	127,602
2009A-1/2010A	747824	GNMA II	4.875	130,704	124,616
2009A-1/2010A	751033	GNMA II	4.875	161,879	155,592
2009A-1/2010A	AD9661	FNMA	4.250	66,547	64,484
2009A-1/2010A	AE2711	FNMA	4.250	119,539	115,759
2009A-1/2010A	AD3416	FNMA	4.312	116,217	96,465
2009A-1/2010A	AE3600	FNMA	4.375	94,166	91,351
2009A-1/2010A	AD5858	FNMA	4.500	81,520	78,315
2009A-1/2010A	AD8866	FNMA	4.500	242,983	235,619
2009A-1/2010A	AD8874	FNMA	4.500	344,894	321,596
2009A-1/2010A	AD8878	FNMA	4.500	115,552	112,092
2009A-1/2010A	AD9648	FNMA	4.500	119,021	115,502

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-1/2010A	AD9662	FNMA	4.500 %	\$ 131,362	\$ 125,279
2009A-1/2010A	AE2058	FNMA	4.500	53,795	-
2009A-1/2010A	AE2704	FNMA	4.500	133,914	129,975
2009A-1/2010A	AD6812	FNMA	4.562	81,302	78,859
2009A-1/2010A	AE2705	FNMA	4.625	92,153	88,419
2009A-1/2010A	AE3601	FNMA	4.625	116,585	113,231
2009A-1/2010A	AE4745	FNMA	4.625	108,743	105,629
2009A-1/2010A	AD2648	FNMA	4.687	248,602	239,012
2009A-1/2010A	AD2661	FNMA	4.687	343,959	333,270
2009A-1/2010A	AD3418	FNMA	4.687	86,415	-
2009A-1/2010A	AD3425	FNMA	4.687	269,160	261,079
2009A-1/2010A	AD4235	FNMA	4.687	134,600	130,554
2009A-1/2010A	AD6804	FNMA	4.750	102,780	99,036
2009A-1/2010A	AD6813	FNMA	4.750	84,011	81,607
2009A-1/2010A	AD8879	FNMA	4.750	92,045	89,395
2009A-1/2010A	AE2059	FNMA	4.750	192,525	186,686
2009A-1/2010A	AE2714	FNMA	4.750	185,898	166,254
2009A-1/2010A	AE3602	FNMA	4.750	74,328	72,232
Subtotal				115,458,886	99,989,446
2009A-2/2011AB	755562	GNMA II	3.375	198,481	192,990
2009A-2/2011AB	755600	GNMA II	3.375	607,981	590,814
2009A-2/2011AB	755615	GNMA II	3.375	209,784	204,004
2009A-2/2011AB	755768	GNMA II	3.375	225,911	219,725
2009A-2/2011AB	755797	GNMA II	3.375	389,756	379,137
2009A-2/2011AB	755895	GNMA II	3.375	719,272	693,630
2009A-2/2011AB	755990	GNMA II	3.375	923,178	894,947
2009A-2/2011AB	756004	GNMA II	3.375	124,177	120,639
2009A-2/2011AB	756014	GNMA II	3.375	582,977	566,566
2009A-2/2011AB	756050	GNMA II	3.375	162,838	158,320

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	756063	GNMA II	3.375 %	\$ 1,140,529	\$ 1,108,677
2009A-2/2011AB	756131	GNMA II	3.375	511,055	496,626
2009A-2/2011AB	756157	GNMA II	3.375	708,611	688,510
2009A-2/2011AB	760847	GNMA II	3.375	365,654	355,631
2009A-2/2011AB	760927	GNMA II	3.375	331,997	322,942
2009A-2/2011AB	761016	GNMA II	3.375	223,780	217,685
2009A-2/2011AB	761076	GNMA II	3.375	94,827	92,237
2009A-2/2011AB	761111	GNMA II	3.375	202,595	197,093
2009A-2/2011AB	761143	GNMA II	3.375	229,754	223,506
2009A-2/2011AB	761236	GNMA II	3.375	106,616	103,708
2009A-2/2011AB	761260	GNMA II	3.375	250,938	242,745
2009A-2/2011AB	755341	GNMA II	3.500	214,410	208,648
2009A-2/2011AB	755355	GNMA II	3.500	461,531	449,081
2009A-2/2011AB	755419	GNMA II	3.500	144,884	140,953
2009A-2/2011AB	755460	GNMA II	3.500	227,790	221,677
2009A-2/2011AB	755538	GNMA II	3.500	326,643	315,404
2009A-2/2011AB	755563	GNMA II	3.500	773,938	651,845
2009A-2/2011AB	755601	GNMA II	3.500	990,959	963,278
2009A-2/2011AB	755616	GNMA II	3.500	244,455	177,775
2009A-2/2011AB	755713	GNMA II	3.500	1,137,153	1,105,900
2009A-2/2011AB	755736	GNMA II	3.500	661,745	642,991
2009A-2/2011AB	755754	GNMA II	3.500	324,478	314,629
2009A-2/2011AB	755769	GNMA II	3.500	255,039	248,204
2009A-2/2011AB	755883	GNMA II	3.500	688,485	669,350
2009A-2/2011AB	755896	GNMA II	3.500	236,641	230,193
2009A-2/2011AB	755991	GNMA II	3.500	1,109,687	1,076,389
2009A-2/2011AB	756005	GNMA II	3.500	153,726	149,566
2009A-2/2011AB	756015	GNMA II	3.500	544,692	528,985
2009A-2/2011AB	756051	GNMA II	3.500	137,731	134,064
2009A-2/2011AB	756064	GNMA II	3.500	323,858	315,206

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	756132	GNMA II	3.500 %	\$ 217,528	\$ 211,633
2009A-2/2011AB	756158	GNMA II	3.500	256,354	249,344
2009A-2/2011AB	760848	GNMA II	3.500	123,510	118,960
2009A-2/2011AB	760928	GNMA II	3.500	341,380	331,922
2009A-2/2011AB	760982	GNMA II	3.500	133,891	130,271
2009A-2/2011AB	761077	GNMA II	3.500	520,767	506,961
2009A-2/2011AB	761112	GNMA II	3.500	205,879	200,350
2009A-2/2011AB	761144	GNMA II	3.500	328,933	320,130
2009A-2/2011AB	761237	GNMA II	3.500	244,636	237,113
2009A-2/2011AB	761305	GNMA II	3.500	128,185	124,708
2009A-2/2011AB	755897	GNMA II	3.625	107,521	104,619
2009A-2/2011AB	755992	GNMA II	3.625	462,327	449,659
2009A-2/2011AB	756016	GNMA II	3.625	184,977	180,022
2009A-2/2011AB	756052	GNMA II	3.625	392,151	380,897
2009A-2/2011AB	756065	GNMA II	3.625	1,476,947	1,432,051
2009A-2/2011AB	756133	GNMA II	3.625	298,138	290,382
2009A-2/2011AB	756159	GNMA II	3.625	131,104	126,935
2009A-2/2011AB	760768	GNMA II	3.625	127,132	114,272
2009A-2/2011AB	760849	GNMA II	3.625	407,304	396,721
2009A-2/2011AB	760919	GNMA II	3.625	145,766	141,984
2009A-2/2011AB	760990	GNMA II	3.625	83,752	80,856
2009A-2/2011AB	761017	GNMA II	3.625	138,963	134,656
2009A-2/2011AB	761078	GNMA II	3.625	377,870	367,470
2009A-2/2011AB	761261	GNMA II	3.625	187,748	182,527
2009A-2/2011AB	761288	GNMA II	3.625	115,990	112,981
2009A-2/2011AB	761306	GNMA II	3.625	318,354	310,057
2009A-2/2011AB	755993	GNMA II	3.750	203,923	198,618
2009A-2/2011AB	756066	GNMA II	3.750	109,167	106,255
2009A-2/2011AB	756134	GNMA II	3.750	111,606	108,423
2009A-2/2011AB	756160	GNMA II	3.750	608,659	593,189

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	760850	GNMA II	3.750 %	\$ 409,938	\$ 398,543
2009A-2/2011AB	760920	GNMA II	3.750	338,283	327,155
2009A-2/2011AB	760929	GNMA II	3.750	304,749	296,263
2009A-2/2011AB	760983	GNMA II	3.750	43,996	42,820
2009A-2/2011AB	760991	GNMA II	3.750	213,386	207,933
2009A-2/2011AB	761018	GNMA II	3.750	178,757	174,194
2009A-2/2011AB	761079	GNMA II	3.750	83,577	81,383
2009A-2/2011AB	761145	GNMA II	3.750	155,489	151,514
2009A-2/2011AB	761262	GNMA II	3.750	209,247	203,958
2009A-2/2011AB	755420	GNMA II	3.875	144,266	140,626
2009A-2/2011AB	755539	GNMA II	3.875	331,632	323,286
2009A-2/2011AB	755602	GNMA II	3.875	677,070	659,003
2009A-2/2011AB	755770	GNMA II	3.875	120,409	117,381
2009A-2/2011AB	755801	GNMA II	3.875	333,841	325,500
2009A-2/2011AB	755898	GNMA II	3.875	198,757	133,314
2009A-2/2011AB	755994	GNMA II	3.875	494,105	481,262
2009A-2/2011AB	756006	GNMA II	3.875	414,935	404,409
2009A-2/2011AB	756053	GNMA II	3.875	310,534	302,330
2009A-2/2011AB	756067	GNMA II	3.875	328,232	317,607
2009A-2/2011AB	756135	GNMA II	3.875	261,264	254,587
2009A-2/2011AB	760756	GNMA II	3.875	797,283	772,522
2009A-2/2011AB	760851	GNMA II	3.875	608,804	592,171
2009A-2/2011AB	760930	GNMA II	3.875	153,515	-
2009A-2/2011AB	760984	GNMA II	3.875	355,862	346,953
2009A-2/2011AB	761019	GNMA II	3.875	454,974	356,536
2009A-2/2011AB	761080	GNMA II	3.875	286,734	279,218
2009A-2/2011AB	761113	GNMA II	3.875	168,597	164,405
2009A-2/2011AB	761263	GNMA II	3.875	197,111	191,500
2009A-2/2011AB	761270	GNMA II	3.875	329,975	321,465
2009A-2/2011AB	761307	GNMA II	3.875	93,339	91,007

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	751257	GNMA II	4.000 %	\$ 949,193	\$ 923,954
2009A-2/2011AB	755306	GNMA II	4.000	601,354	585,406
2009A-2/2011AB	755342	GNMA II	4.000	726,284	708,091
2009A-2/2011AB	755356	GNMA II	4.000	674,281	657,348
2009A-2/2011AB	755393	GNMA II	4.000	352,622	343,905
2009A-2/2011AB	755511	GNMA II	4.000	463,958	339,930
2009A-2/2011AB	755540	GNMA II	4.000	699,765	681,136
2009A-2/2011AB	755565	GNMA II	4.000	133,424	130,093
2009A-2/2011AB	755307	GNMA II	4.125	127,845	123,985
2009A-2/2011AB	755618	GNMA II	4.125	150,611	146,708
2009A-2/2011AB	756069	GNMA II	4.125	362,773	354,089
2009A-2/2011AB	756136	GNMA II	4.125	222,209	216,844
2009A-2/2011AB	760853	GNMA II	4.125	402,694	391,563
2009A-2/2011AB	760922	GNMA II	4.125	298,303	291,198
2009A-2/2011AB	760986	GNMA II	4.125	257,052	127,889
2009A-2/2011AB	760993	GNMA II	4.125	57,291	55,933
2009A-2/2011AB	761021	GNMA II	4.125	212,872	207,802
2009A-2/2011AB	761265	GNMA II	4.125	383,167	373,966
2009A-2/2011AB	755309	GNMA II	4.375	115,161	112,160
2009A-2/2011AB	755542	GNMA II	4.375	160,493	156,229
2009A-2/2011AB	756071	GNMA II	4.375	109,211	106,629
2009A-2/2011AB	756137	GNMA II	4.375	121,126	118,065
2009A-2/2011AB	760760	GNMA II	4.375	109,133	106,312
2009A-2/2011AB	760855	GNMA II	4.375	199,415	194,628
2009A-2/2011AB	760923	GNMA II	4.375	155,398	151,827
2009A-2/2011AB	761022	GNMA II	4.375	72,539	70,876
2009A-2/2011AB	761292	GNMA II	4.375	188,012	183,735
2009A-2/2011AB	755464	GNMA II	4.625	270,794	263,987
2009A-2/2011AB	755544	GNMA II	4.625	115,847	113,162
2009A-2/2011AB	755607	GNMA II	4.625	143,527	140,208

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	755620	GNMA II	4.625 %	\$ 154,218	\$ 150,761
2009A-2/2011AB	755720	GNMA II	4.625	142,595	139,279
2009A-2/2011AB	755804	GNMA II	4.625	100,215	97,908
2009A-2/2011AB	755887	GNMA II	4.625	412,900	403,402
2009A-2/2011AB	760762	GNMA II	4.625	203,308	-
2009A-2/2011AB	760857	GNMA II	4.625	131,240	128,330
2009A-2/2011AB	761024	GNMA II	4.625	125,937	123,084
2009A-2/2011AB	761275	GNMA II	4.625	136,384	133,423
2009A-2/2011AB	755311	GNMA II	4.750	133,335	-
2009A-2/2011AB	755608	GNMA II	4.750	299,438	170,030
2009A-2/2011AB	755999	GNMA II	4.750	134,769	131,761
2009A-2/2011AB	756019	GNMA II	4.750	118,494	115,853
2009A-2/2011AB	761269	GNMA II	4.750	226,777	221,926
2009A-2/2011AB	761276	GNMA II	4.750	183,073	179,169
2009A-2/2011AB	761294	GNMA II	4.750	319,543	312,565
2009A-2/2011AB	761311	GNMA II	4.750	431,984	422,126
2009A-2/2011AB	755344	GNMA II	4.875	147,498	144,280
2009A-2/2011AB	755888	GNMA II	4.875	156,489	153,075
2009A-2/2011AB	AH0098	FNMA	3.325	242,493	236,067
2009A-2/2011AB	AH0100	FNMA	3.325	1,595,325	1,552,938
2009A-2/2011AB	AH5522	FNMA	3.325	1,379,132	1,339,668
2009A-2/2011AB	AH5525	FNMA	3.325	1,382,985	1,187,739
2009A-2/2011AB	AH5529	FNMA	3.325	229,710	222,320
2009A-2/2011AB	AH0091	FNMA	3.450	378,588	364,387
2009A-2/2011AB	AH0093	FNMA	3.450	749,091	730,348
2009A-2/2011AB	AH0094	FNMA	3.450	1,115,465	1,086,947
2009A-2/2011AB	AH0095	FNMA	3.450	774,238	754,100
2009A-2/2011AB	AH5523	FNMA	3.450	1,358,415	1,320,647
2009A-2/2011AB	AH5526	FNMA	3.450	1,342,850	1,305,731
2009A-2/2011AB	AH5530	FNMA	3.450	214,831	209,824

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	AH0189	FNMA	3.500 %	\$ 142,806	\$ 139,069
2009A-2/2011AB	AH5477	FNMA	3.500	105,585	102,877
2009A-2/2011AB	AH5481	FNMA	3.500	48,788	47,542
2009A-2/2011AB	AH5490	FNMA	3.500	109,098	106,312
2009A-2/2011AB	AH5524	FNMA	3.575	480,032	295,783
2009A-2/2011AB	AH5527	FNMA	3.575	462,652	451,477
2009A-2/2011AB	AH5531	FNMA	3.575	279,048	272,673
2009A-2/2011AB	AH5476	FNMA	3.625	135,625	132,150
2009A-2/2011AB	AH5486	FNMA	3.625	54,610	52,466
2009A-2/2011AB	AH6665	FNMA	3.625	107,800	104,988
2009A-2/2011AB	AH5482	FNMA	3.750	116,764	113,873
2009A-2/2011AB	AH5483	FNMA	3.875	156,861	153,107
2009A-2/2011AB	AE9062	FNMA	3.950	228,124	223,001
2009A-2/2011AB	AH0092	FNMA	3.950	318,662	311,710
2009A-2/2011AB	AH5521	FNMA	3.950	314,279	306,943
2009A-2/2011AB	AH5528	FNMA	3.950	123,924	120,658
2009A-2/2011AB	AH5484	FNMA	4.000	114,743	112,007
2009A-2/2011AB	AH5491	FNMA	4.000	64,125	62,265
2009A-2/2011AB	AH8221	FNMA	4.000	21,542	20,898
2009A-2/2011AB	AH9124	FNMA	4.000	94,623	92,407
2009A-2/2011AB	AE6282	FNMA	4.125	23,599	22,106
2009A-2/2011AB	AE8494	FNMA	4.125	136,428	133,252
2009A-2/2011AB	AH0186	FNMA	4.125	69,835	67,777
2009A-2/2011AB	AH0190	FNMA	4.125	71,031	69,360
2009A-2/2011AB	AH6671	FNMA	4.125	104,593	102,195
2009A-2/2011AB	AH8230	FNMA	4.125	54,634	49,992
2009A-2/2011AB	AH9125	FNMA	4.125	259,071	253,162
2009A-2/2011AB	AH9131	FNMA	4.125	134,227	131,182
2009A-2/2011AB	AH9135	FNMA	4.125	38,270	36,814
2009A-2/2011AB	AI0067	FNMA	4.125	99,200	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	AE2053	FNMA	4.250 %	\$ 93,907	\$ 91,684
2009A-2/2011AB	AH0193	FNMA	4.250	56,149	54,549
2009A-2/2011AB	AH6664	FNMA	4.250	77,306	75,543
2009A-2/2011AB	AH9132	FNMA	4.250	75,413	73,722
2009A-2/2011AB	AI0061	FNMA	4.250	133,132	-
2009A-2/2011AB	AE6290	FNMA	4.375	164,627	160,898
2009A-2/2011AB	AE8498	FNMA	4.375	40,186	12,714
2009A-2/2011AB	AH6675	FNMA	4.375	125,350	122,614
2009A-2/2011AB	AH9121	FNMA	4.375	87,982	85,813
2009A-2/2011AB	AI0062	FNMA	4.375	125,169	122,452
2009A-2/2011AB	AE8499	FNMA	4.500	156,655	152,562
2009A-2/2011AB	AH0196	FNMA	4.500	39,956	38,919
2009A-2/2011AB	AI0063	FNMA	4.500	112,487	109,785
2009A-2/2011AB	AE8502	FNMA	4.625	46,824	45,825
2009A-2/2011AB	AH0181	FNMA	4.625	104,650	102,416
2009A-2/2011AB	AH0195	FNMA	4.625	115,174	110,248
2009A-2/2011AB	AH6672	FNMA	4.625	61,484	60,165
2009A-2/2011AB	AH8222	FNMA	4.625	119,518	117,022
2009A-2/2011AB	AH0191	FNMA	4.750	111,633	109,247
2009A-2/2011AB	AH8223	FNMA	4.750	92,211	90,253
2009A-2/2011AB	AE8495	FNMA	4.875	95,568	93,455
2009A-2/2011AB	AH0197	FNMA	5.000	81,440	79,785
Subtotal				64,502,748	61,030,146
2009A-3/2011CD	761416	GNMA II	3.375	136,973	133,864
2009A-3/2011CD	761710	GNMA II	3.375	123,305	120,531
2009A-3/2011CD	768551	GNMA II	3.375	98,559	96,211
2009A-3/2011CD	768925	GNMA II	3.375	102,127	99,578
2009A-3/2011CD	755510	GNMA II	3.500	1,029,803	1,006,158
2009A-3/2011CD	761336	GNMA II	3.500	124,584	121,797

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	768511	GNMA II	3.500 %	\$ 171,846	\$ 167,088
2009A-3/2011CD	768538	GNMA II	3.500	152,052	148,656
2009A-3/2011CD	768676	GNMA II	3.500	109,601	107,153
2009A-3/2011CD	768870	GNMA II	3.500	199,982	195,416
2009A-3/2011CD	761474	GNMA II	3.625	132,977	130,106
2009A-3/2011CD	761545	GNMA II	3.625	80,738	78,983
2009A-3/2011CD	761557	GNMA II	3.625	168,078	164,436
2009A-3/2011CD	768677	GNMA II	3.625	71,187	69,638
2009A-3/2011CD	761337	GNMA II	3.750	106,433	104,186
2009A-3/2011CD	761606	GNMA II	3.750	81,156	79,435
2009A-3/2011CD	761417	GNMA II	3.875	169,690	166,172
2009A-3/2011CD	761449	GNMA II	3.875	64,053	62,433
2009A-3/2011CD	761546	GNMA II	3.875	124,053	121,461
2009A-3/2011CD	761563	GNMA II	3.875	135,830	133,017
2009A-3/2011CD	768509	GNMA II	3.875	169,258	165,739
2009A-3/2011CD	768871	GNMA II	3.875	49,637	48,555
2009A-3/2011CD	768926	GNMA II	3.875	131,552	128,898
2009A-3/2011CD	768965	GNMA II	3.875	182,250	-
2009A-3/2011CD	769042	GNMA II	3.875	602,146	589,332
2009A-3/2011CD	755461	GNMA II	4.000	493,159	344,292
2009A-3/2011CD	761338	GNMA II	4.000	425,178	415,295
2009A-3/2011CD	761418	GNMA II	4.000	1,308,393	1,279,271
2009A-3/2011CD	761450	GNMA II	4.000	516,036	504,126
2009A-3/2011CD	761475	GNMA II	4.000	1,148,592	1,125,084
2009A-3/2011CD	761529	GNMA II	4.000	111,619	109,365
2009A-3/2011CD	761547	GNMA II	4.000	225,089	220,336
2009A-3/2011CD	761564	GNMA II	4.000	198,696	194,633
2009A-3/2011CD	761607	GNMA II	4.000	123,784	121,303
2009A-3/2011CD	761627	GNMA II	4.000	521,863	350,953
2009A-3/2011CD	761685	GNMA II	4.000	193,946	189,931

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	761688	GNMA II	4.000 %	\$ 46,679	\$ 45,739
2009A-3/2011CD	768512	GNMA II	4.000	87,459	85,645
2009A-3/2011CD	768539	GNMA II	4.000	446,397	437,250
2009A-3/2011CD	768552	GNMA II	4.000	348,664	341,665
2009A-3/2011CD	768707	GNMA II	4.000	105,258	103,149
2009A-3/2011CD	768758	GNMA II	4.000	274,540	109,124
2009A-3/2011CD	768805	GNMA II	4.000	570,977	559,471
2009A-3/2011CD	768872	GNMA II	4.000	365,008	353,139
2009A-3/2011CD	768927	GNMA II	4.000	401,047	311,050
2009A-3/2011CD	768949	GNMA II	4.000	293,655	287,587
2009A-3/2011CD	768966	GNMA II	4.000	374,646	366,949
2009A-3/2011CD	761339	GNMA II	4.125	206,992	110,174
2009A-3/2011CD	761476	GNMA II	4.125	223,126	218,743
2009A-3/2011CD	761548	GNMA II	4.125	274,677	269,217
2009A-3/2011CD	761628	GNMA II	4.125	146,162	141,433
2009A-3/2011CD	761686	GNMA II	4.125	50,213	49,102
2009A-3/2011CD	768510	GNMA II	4.125	148,582	143,650
2009A-3/2011CD	768513	GNMA II	4.125	126,316	123,825
2009A-3/2011CD	768553	GNMA II	4.125	102,717	100,694
2009A-3/2011CD	768627	GNMA II	4.125	63,095	61,303
2009A-3/2011CD	768638	GNMA II	4.125	126,333	-
2009A-3/2011CD	768729	GNMA II	4.125	82,845	81,245
2009A-3/2011CD	768759	GNMA II	4.125	251,996	247,056
2009A-3/2011CD	768838	GNMA II	4.125	407,882	124,906
2009A-3/2011CD	768873	GNMA II	4.125	205,362	201,396
2009A-3/2011CD	768928	GNMA II	4.125	307,764	301,781
2009A-3/2011CD	768967	GNMA II	4.125	220,650	216,227
2009A-3/2011CD	761340	GNMA II	4.250	566,944	555,848
2009A-3/2011CD	761419	GNMA II	4.250	335,133	328,686
2009A-3/2011CD	761452	GNMA II	4.250	267,460	262,098

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	761477	GNMA II	4.250 %	\$ 1,291,490	\$ 1,263,618
2009A-3/2011CD	761530	GNMA II	4.250	891,314	873,890
2009A-3/2011CD	761549	GNMA II	4.250	903,693	736,282
2009A-3/2011CD	761565	GNMA II	4.250	321,309	311,982
2009A-3/2011CD	761608	GNMA II	4.250	946,806	928,519
2009A-3/2011CD	761629	GNMA II	4.250	559,634	383,365
2009A-3/2011CD	761687	GNMA II	4.250	1,879,075	1,837,656
2009A-3/2011CD	761689	GNMA II	4.250	476,744	466,956
2009A-3/2011CD	761711	GNMA II	4.250	366,341	212,311
2009A-3/2011CD	768514	GNMA II	4.250	1,411,639	1,011,952
2009A-3/2011CD	768525	GNMA II	4.250	1,759,796	1,723,974
2009A-3/2011CD	768540	GNMA II	4.250	325,453	319,161
2009A-3/2011CD	768554	GNMA II	4.250	2,404,531	2,341,697
2009A-3/2011CD	768568	GNMA II	4.250	777,599	761,309
2009A-3/2011CD	768628	GNMA II	4.250	937,390	919,444
2009A-3/2011CD	768639	GNMA II	4.250	681,551	665,443
2009A-3/2011CD	768678	GNMA II	4.250	1,593,609	1,561,942
2009A-3/2011CD	768708	GNMA II	4.250	287,076	278,958
2009A-3/2011CD	768746	GNMA II	4.250	595,201	583,476
2009A-3/2011CD	768760	GNMA II	4.250	909,848	889,392
2009A-3/2011CD	768874	GNMA II	4.250	1,666,410	1,628,480
2009A-3/2011CD	768929	GNMA II	4.250	526,803	516,065
2009A-3/2011CD	768950	GNMA II	4.250	604,310	592,243
2009A-3/2011CD	768968	GNMA II	4.250	531,159	407,633
2009A-3/2011CD	755649	GNMA II	4.375	102,168	100,271
2009A-3/2011CD	761420	GNMA II	4.375	96,960	-
2009A-3/2011CD	768640	GNMA II	4.375	140,542	137,908
2009A-3/2011CD	768679	GNMA II	4.375	137,248	134,699
2009A-3/2011CD	768709	GNMA II	4.375	341,077	333,769
2009A-3/2011CD	768747	GNMA II	4.375	86,445	84,621

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	768875	GNMA II	4.375 %	\$ 715,592	\$ 701,578
2009A-3/2011CD	768930	GNMA II	4.375	539,934	529,370
2009A-3/2011CD	768951	GNMA II	4.375	118,672	116,078
2009A-3/2011CD	768969	GNMA II	4.375	129,606	127,200
2009A-3/2011CD	768986	GNMA II	4.375	314,582	309,166
2009A-3/2011CD	761341	GNMA II	4.500	342,540	334,992
2009A-3/2011CD	761421	GNMA II	4.500	872,176	855,696
2009A-3/2011CD	761453	GNMA II	4.500	89,499	87,855
2009A-3/2011CD	761478	GNMA II	4.500	520,559	510,782
2009A-3/2011CD	761531	GNMA II	4.500	45,874	43,010
2009A-3/2011CD	761550	GNMA II	4.500	162,134	159,081
2009A-3/2011CD	761609	GNMA II	4.500	180,480	177,150
2009A-3/2011CD	761630	GNMA II	4.500	81,813	80,211
2009A-3/2011CD	761690	GNMA II	4.500	366,488	359,617
2009A-3/2011CD	768526	GNMA II	4.500	111,657	109,607
2009A-3/2011CD	768541	GNMA II	4.500	55,339	54,302
2009A-3/2011CD	768641	GNMA II	4.500	65,371	64,145
2009A-3/2011CD	768680	GNMA II	4.500	208,549	203,819
2009A-3/2011CD	768710	GNMA II	4.500	132,976	129,601
2009A-3/2011CD	768748	GNMA II	4.500	329,554	323,567
2009A-3/2011CD	768786	GNMA II	4.500	131,313	126,577
2009A-3/2011CD	768876	GNMA II	4.500	339,680	333,358
2009A-3/2011CD	768931	GNMA II	4.500	248,371	243,842
2009A-3/2011CD	761342	GNMA II	4.625	70,399	68,982
2009A-3/2011CD	761479	GNMA II	4.625	71,148	69,870
2009A-3/2011CD	761551	GNMA II	4.625	69,275	67,882
2009A-3/2011CD	768458	GNMA II	4.625	300,593	113,985
2009A-3/2011CD	768556	GNMA II	4.625	108,654	106,501
2009A-3/2011CD	768787	GNMA II	4.625	84,591	-
2009A-3/2011CD	768877	GNMA II	4.625	165,650	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	761343	GNMA II	4.750 %	\$ 159,002	\$ 156,209
2009A-3/2011CD	761422	GNMA II	4.750	357,032	347,848
2009A-3/2011CD	761454	GNMA II	4.750	268,891	263,787
2009A-3/2011CD	761480	GNMA II	4.750	554,016	408,704
2009A-3/2011CD	761532	GNMA II	4.750	132,737	130,365
2009A-3/2011CD	761552	GNMA II	4.750	540,193	409,850
2009A-3/2011CD	761566	GNMA II	4.750	180,558	177,356
2009A-3/2011CD	761610	GNMA II	4.750	184,852	181,607
2009A-3/2011CD	761631	GNMA II	4.750	449,733	441,864
2009A-3/2011CD	761691	GNMA II	4.750	627,208	616,071
2009A-3/2011CD	761712	GNMA II	4.750	184,370	181,083
2009A-3/2011CD	768459	GNMA II	4.750	942,450	925,533
2009A-3/2011CD	768515	GNMA II	4.750	807,121	654,412
2009A-3/2011CD	768527	GNMA II	4.750	1,501,332	1,473,213
2009A-3/2011CD	768542	GNMA II	4.750	299,370	199,290
2009A-3/2011CD	768557	GNMA II	4.750	1,417,429	1,391,633
2009A-3/2011CD	768569	GNMA II	4.750	301,089	295,841
2009A-3/2011CD	768629	GNMA II	4.750	388,490	276,398
2009A-3/2011CD	768642	GNMA II	4.750	696,861	529,032
2009A-3/2011CD	768681	GNMA II	4.750	1,045,987	908,280
2009A-3/2011CD	768711	GNMA II	4.750	215,929	210,254
2009A-3/2011CD	768749	GNMA II	4.750	467,055	458,900
2009A-3/2011CD	768788	GNMA II	4.750	482,194	472,013
2009A-3/2011CD	768878	GNMA II	4.750	410,512	401,876
2009A-3/2011CD	768932	GNMA II	4.750	259,402	254,853
2009A-3/2011CD	768952	GNMA II	4.750	395,386	388,064
2009A-3/2011CD	768970	GNMA II	4.750	134,501	132,176
2009A-3/2011CD	AI1703	FNMA	3.500	51,598	-
2009A-3/2011CD	AI1693	FNMA	3.875	169,718	165,162
2009A-3/2011CD	AI1694	FNMA	4.125	60,056	58,629

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	AI1695	FNMA	4.125 %	\$ 71,624	\$ 70,253
2009A-3/2011CD	AI2676	FNMA	4.125	114,927	-
2009A-3/2011CD	AI2679	FNMA	4.125	46,519	44,190
2009A-3/2011CD	AI2692	FNMA	4.125	82,660	81,093
2009A-3/2011CD	AI1687	FNMA	4.250	72,331	70,781
2009A-3/2011CD	AI0071	FNMA	4.375	110,091	108,039
2009A-3/2011CD	AI1688	FNMA	4.375	207,457	201,268
2009A-3/2011CD	AI2677	FNMA	4.375	104,541	102,489
2009A-3/2011CD	AI2680	FNMA	4.375	30,736	30,123
2009A-3/2011CD	AI2693	FNMA	4.375	124,828	122,533
2009A-3/2011CD	AI3837	FNMA	4.375	89,180	87,587
2009A-3/2011CD	AI4113	FNMA	4.375	227,937	223,865
2009A-3/2011CD	AI4116	FNMA	4.375	89,964	87,806
2009A-3/2011CD	AI4124	FNMA	4.375	160,008	155,877
2009A-3/2011CD	AI5409	FNMA	4.375	147,818	139,431
2009A-3/2011CD	AI5420	FNMA	4.375	85,245	83,727
2009A-3/2011CD	AI6400	FNMA	4.375	115,714	113,647
2009A-3/2011CD	AI6416	FNMA	4.375	119,852	117,723
2009A-3/2011CD	AI6421	FNMA	4.375	185,265	180,403
2009A-3/2011CD	AI7888	FNMA	4.375	38,400	36,234
2009A-3/2011CD	AI6390	FNMA	4.500	154,813	152,123
2009A-3/2011CD	AH9122	FNMA	4.625	60,727	59,678
2009A-3/2011CD	AI1696	FNMA	4.625	158,238	155,416
2009A-3/2011CD	AI1704	FNMA	4.625	75,986	74,634
2009A-3/2011CD	AI3838	FNMA	4.625	110,045	108,133
2009A-3/2011CD	AI5421	FNMA	4.750	115,685	113,250
2009A-3/2011CD	AI6391	FNMA	4.750	47,944	45,769
2009A-3/2011CD	AI1689	FNMA	4.875	43,376	42,080
2009A-3/2011CD	AI2678	FNMA	4.875	67,348	66,229
2009A-3/2011CD	AI3839	FNMA	4.875	106,959	105,212

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	AI4117	FNMA	4.875 %	\$ 223,250	\$ 219,623
2009A-3/2011CD	AI4123	FNMA	4.875	119,594.3	117,619
2009A-3/2011CD	AI5422	FNMA	4.875	69,522	68,090
2009A-3/2011CD	AI6387	FNMA	4.875	245,130	241,038
2009A-3/2011CD	AI6392	FNMA	4.875	249,415	243,134
2009A-3/2011CD	AI6397	FNMA	4.875	138,544	136,294
2009A-3/2011CD	AI6401	FNMA	4.875	88,720	87,249
Subtotal				65,724,551	60,649,369
2009A-4/2011E	775288	GNMA II	3.375	150,150	147,557
2009A-4/2011E	775361	GNMA II	3.375	237,333	233,612
2009A-4/2011E	775372	GNMA II	3.375	396,656	390,437
2009A-4/2011E	775411	GNMA II	3.375	229,904	226,300
2009A-4/2011E	775427	GNMA II	3.375	761,138	748,796
2009A-4/2011E	775470	GNMA II	3.375	141,575	139,335
2009A-4/2011E	775507	GNMA II	3.375	615,415	603,980
2009A-4/2011E	775568	GNMA II	3.375	878,038	863,588
2009A-4/2011E	775591	GNMA II	3.375	249,828	245,928
2009A-4/2011E	775599	GNMA II	3.375	593,233	583,844
2009A-4/2011E	775660	GNMA II	3.375	707,364	696,972
2009A-4/2011E	775708	GNMA II	3.375	398,714	392,989
2009A-4/2011E	775724	GNMA II	3.375	631,865	622,969
2009A-4/2011E	792333	GNMA II	3.375	140,000	137,889
2009A-4/2011E	792369	GNMA II	3.375	771,595	760,650
2009A-4/2011E	792402	GNMA II	3.375	344,017	339,192
2009A-4/2011E	792437	GNMA II	3.375	183,600	180,181
2009A-4/2011E	792474	GNMA II	3.375	120,669	118,970
2009A-4/2011E	775060	GNMA II	3.500	136,350	133,800
2009A-4/2011E	775102	GNMA II	3.500	196,412	193,076
2009A-4/2011E	775163	GNMA II	3.500	352,370	346,410

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775183	GNMA II	3.500 %	\$ 523,465	\$ 512,707
2009A-4/2011E	775242	GNMA II	3.500	148,243	145,748
2009A-4/2011E	775267	GNMA II	3.500	224,333	220,539
2009A-4/2011E	775289	GNMA II	3.500	352,659	346,724
2009A-4/2011E	775362	GNMA II	3.500	752,225	738,819
2009A-4/2011E	775373	GNMA II	3.500	1,092,172	1,075,327
2009A-4/2011E	775412	GNMA II	3.500	88,601	87,248
2009A-4/2011E	775428	GNMA II	3.500	655,702	645,630
2009A-4/2011E	775471	GNMA II	3.500	356,691	351,224
2009A-4/2011E	775508	GNMA II	3.500	262,958	258,761
2009A-4/2011E	775569	GNMA II	3.500	308,507	303,278
2009A-4/2011E	775592	GNMA II	3.500	58,381	57,489
2009A-4/2011E	775661	GNMA II	3.500	554,052	545,811
2009A-4/2011E	775709	GNMA II	3.500	225,449	222,177
2009A-4/2011E	775725	GNMA II	3.500	72,610	70,348
2009A-4/2011E	792334	GNMA II	3.500	167,884	165,545
2009A-4/2011E	792370	GNMA II	3.500	150,315	147,709
2009A-4/2011E	792403	GNMA II	3.500	133,112	131,166
2009A-4/2011E	775061	GNMA II	3.625	124,088	121,628
2009A-4/2011E	775003	GNMA II	3.750	124,267	122,079
2009A-4/2011E	775103	GNMA II	3.750	304,355	295,816
2009A-4/2011E	775164	GNMA II	3.750	180,285	176,272
2009A-4/2011E	775184	GNMA II	3.750	77,000	75,184
2009A-4/2011E	775243	GNMA II	3.750	214,456	209,881
2009A-4/2011E	775268	GNMA II	3.750	138,860	136,622
2009A-4/2011E	775290	GNMA II	3.750	228,028	222,903
2009A-4/2011E	775363	GNMA II	3.750	256,356	252,517
2009A-4/2011E	775374	GNMA II	3.750	353,386	348,193
2009A-4/2011E	775413	GNMA II	3.750	421,183	414,948
2009A-4/2011E	775429	GNMA II	3.750	677,093	540,669

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775472	GNMA II	3.750 %	\$ 345,688	\$ 340,612
2009A-4/2011E	775509	GNMA II	3.750	399,488	393,577
2009A-4/2011E	775570	GNMA II	3.750	414,174	407,697
2009A-4/2011E	775593	GNMA II	3.750	835,564	822,304
2009A-4/2011E	775600	GNMA II	3.750	440,647	433,774
2009A-4/2011E	775662	GNMA II	3.750	1,150,670	1,133,992
2009A-4/2011E	775710	GNMA II	3.750	492,434	482,659
2009A-4/2011E	775726	GNMA II	3.750	478,138	471,028
2009A-4/2011E	792335	GNMA II	3.750	570,323	561,199
2009A-4/2011E	792371	GNMA II	3.750	650,813	642,144
2009A-4/2011E	769336	GNMA II	3.875	1,349,520	1,316,727
2009A-4/2011E	769345	GNMA II	3.875	448,494	440,704
2009A-4/2011E	774851	GNMA II	3.875	724,102	578,722
2009A-4/2011E	774886	GNMA II	3.875	1,134,234	1,112,819
2009A-4/2011E	774916	GNMA II	3.875	1,196,101	1,174,776
2009A-4/2011E	774966	GNMA II	3.875	324,966	318,799
2009A-4/2011E	774987	GNMA II	3.875	639,122	627,574
2009A-4/2011E	775004	GNMA II	3.875	971,967	951,335
2009A-4/2011E	775062	GNMA II	3.875	656,554	572,395
2009A-4/2011E	775079	GNMA II	3.875	795,842	781,609
2009A-4/2011E	775104	GNMA II	3.875	600,716	591,151
2009A-4/2011E	775126	GNMA II	3.875	691,355	680,338
2009A-4/2011E	775165	GNMA II	3.875	1,368,877	1,346,728
2009A-4/2011E	775205	GNMA II	3.875	387,991	377,734
2009A-4/2011E	775244	GNMA II	3.875	868,370	853,742
2009A-4/2011E	775269	GNMA II	3.875	1,091,828	841,090
2009A-4/2011E	775291	GNMA II	3.875	492,813	485,015
2009A-4/2011E	775364	GNMA II	3.875	723,318	712,593
2009A-4/2011E	775375	GNMA II	3.875	1,191,541	1,167,560
2009A-4/2011E	775414	GNMA II	3.875	988,947	850,843

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775430	GNMA II	3.875 %	\$ 573,166	\$ 564,511
2009A-4/2011E	775473	GNMA II	3.875	786,231	774,103
2009A-4/2011E	775510	GNMA II	3.875	495,884	488,638
2009A-4/2011E	775571	GNMA II	3.875	217,783	214,377
2009A-4/2011E	775594	GNMA II	3.875	1,109,614	1,090,167
2009A-4/2011E	775663	GNMA II	3.875	737,275	660,077
2009A-4/2011E	775711	GNMA II	3.875	392,193	272,782
2009A-4/2011E	775727	GNMA II	3.875	297,862	293,260
2009A-4/2011E	792336	GNMA II	3.875	175,929	172,872
2009A-4/2011E	792372	GNMA II	3.875	127,823	124,758
2009A-4/2011E	792405	GNMA II	3.875	135,248	133,504
2009A-4/2011E	769337	GNMA II	4.000	266,315	261,764
2009A-4/2011E	774852	GNMA II	4.000	393,502	386,049
2009A-4/2011E	774887	GNMA II	4.000	63,437	62,283
2009A-4/2011E	774917	GNMA II	4.000	525,564	516,680
2009A-4/2011E	774967	GNMA II	4.000	167,427	164,580
2009A-4/2011E	774988	GNMA II	4.000	418,302	411,169
2009A-4/2011E	775063	GNMA II	4.000	85,000	83,557
2009A-4/2011E	775080	GNMA II	4.000	512,970	505,013
2009A-4/2011E	775105	GNMA II	4.000	706,171	683,917
2009A-4/2011E	775127	GNMA II	4.000	117,932	115,930
2009A-4/2011E	775166	GNMA II	4.000	832,489	693,438
2009A-4/2011E	775206	GNMA II	4.000	368,054	362,117
2009A-4/2011E	775245	GNMA II	4.000	187,290	184,393
2009A-4/2011E	775270	GNMA II	4.000	46,471	45,754
2009A-4/2011E	775292	GNMA II	4.000	271,910	188,695
2009A-4/2011E	775365	GNMA II	4.000	399,775	394,079
2009A-4/2011E	775415	GNMA II	4.000	150,861	148,730
2009A-4/2011E	775431	GNMA II	4.000	264,417	260,092
2009A-4/2011E	775595	GNMA II	4.000	153,525	151,355

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775601	GNMA II	4.000 %	\$ 83,821	\$ 81,709.5
2009A-4/2011E	775664	GNMA II	4.000	176,789	174,407
2009A-4/2011E	775712	GNMA II	4.000	115,015	113,191
2009A-4/2011E	769338	GNMA II	4.125	82,766	81,364
2009A-4/2011E	774853	GNMA II	4.125	154,390	72,566
2009A-4/2011E	775064	GNMA II	4.125	154,705	152,116
2009A-4/2011E	775081	GNMA II	4.125	325,683	320,580
2009A-4/2011E	775143	GNMA II	4.125	236,017	232,418
2009A-4/2011E	775207	GNMA II	4.125	286,300	281,979
2009A-4/2011E	775246	GNMA II	4.125	216,372	213,106
2009A-4/2011E	775271	GNMA II	4.125	218,170	214,819
2009A-4/2011E	775366	GNMA II	4.125	72,999	71,906
2009A-4/2011E	775376	GNMA II	4.125	273,534	269,641
2009A-4/2011E	775416	GNMA II	4.125	90,953	87,961
2009A-4/2011E	775432	GNMA II	4.125	190,366	187,633
2009A-4/2011E	775676	GNMA II	4.125	155,733	153,715
2009A-4/2011E	775713	GNMA II	4.125	86,023	84,915
2009A-4/2011E	769339	GNMA II	4.250	498,620	300,900
2009A-4/2011E	769347	GNMA II	4.250	283,282	278,491
2009A-4/2011E	774854	GNMA II	4.250	594,005	583,537
2009A-4/2011E	774888	GNMA II	4.250	313,580	207,970
2009A-4/2011E	774918	GNMA II	4.250	787,309	774,185
2009A-4/2011E	774968	GNMA II	4.250	569,843	560,235
2009A-4/2011E	774989	GNMA II	4.250	579,093	569,639
2009A-4/2011E	775005	GNMA II	4.250	1,200,245	996,696
2009A-4/2011E	775065	GNMA II	4.250	699,064	686,942
2009A-4/2011E	775082	GNMA II	4.250	729,278	717,454
2009A-4/2011E	775106	GNMA II	4.250	603,358	594,363
2009A-4/2011E	775144	GNMA II	4.250	1,219,283	1,199,175
2009A-4/2011E	775167	GNMA II	4.250	555,975	547,720

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775208	GNMA II	4.250 %	\$ 192,081	\$ -
2009A-4/2011E	775247	GNMA II	4.250	528,197	520,004
2009A-4/2011E	775272	GNMA II	4.250	544,985	536,571
2009A-4/2011E	775293	GNMA II	4.250	114,369	112,672
2009A-4/2011E	775367	GNMA II	4.250	575,020	566,165
2009A-4/2011E	775377	GNMA II	4.250	426,714	420,335
2009A-4/2011E	775417	GNMA II	4.250	327,623	323,069
2009A-4/2011E	775433	GNMA II	4.250	227,486	224,400
2009A-4/2011E	775474	GNMA II	4.250	201,250	198,532
2009A-4/2011E	775511	GNMA II	4.250	136,173	134,340
2009A-4/2011E	775596	GNMA II	4.250	372,543	367,456
2009A-4/2011E	775677	GNMA II	4.250	422,921	417,493
2009A-4/2011E	775714	GNMA II	4.250	202,168	199,627
2009A-4/2011E	775728	GNMA II	4.250	178,388	176,106
2009A-4/2011E	792373	GNMA II	4.250	113,883	112,507
2009A-4/2011E	769348	GNMA II	4.375	99,157	97,383
2009A-4/2011E	774855	GNMA II	4.375	433,002	426,092
2009A-4/2011E	774919	GNMA II	4.375	150,875	148,483
2009A-4/2011E	774990	GNMA II	4.375	171,471	168,701
2009A-4/2011E	775006	GNMA II	4.375	257,191	253,100
2009A-4/2011E	775066	GNMA II	4.375	384,736	378,528
2009A-4/2011E	775083	GNMA II	4.375	129,779	127,887
2009A-4/2011E	775107	GNMA II	4.375	299,356	294,986
2009A-4/2011E	775145	GNMA II	4.375	385,341	379,137
2009A-4/2011E	775168	GNMA II	4.375	245,960	242,338
2009A-4/2011E	775209	GNMA II	4.375	385,216	379,633
2009A-4/2011E	775248	GNMA II	4.375	153,020	150,811
2009A-4/2011E	775273	GNMA II	4.375	227,149	223,870
2009A-4/2011E	775294	GNMA II	4.375	58,328	57,478
2009A-4/2011E	775368	GNMA II	4.375	49,171	48,472

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775378	GNMA II	4.375 %	\$ 107,906	\$ 106,479
2009A-4/2011E	775418	GNMA II	4.375	196,034	97,747
2009A-4/2011E	775475	GNMA II	4.375	102,919	101,467
2009A-4/2011E	775512	GNMA II	4.375	77,770	-
2009A-4/2011E	775678	GNMA II	4.375	118,242	116,755
2009A-4/2011E	774889	GNMA II	4.500	69,602	68,398
2009A-4/2011E	775274	GNMA II	4.500	145,639	143,531
2009A-4/2011E	775419	GNMA II	4.500	64,950	64,077
2009A-4/2011E	775513	GNMA II	4.500	235,412	232,180
2009A-4/2011E	774991	GNMA II	4.625	94,308	92,878
2009A-4/2011E	775169	GNMA II	4.625	87,393	86,167
2009A-4/2011E	769313	GNMA II	4.750	106,590	104,975
2009A-4/2011E	769341	GNMA II	4.750	157,132	154,770
2009A-4/2011E	769349	GNMA II	4.750	94,013	92,596
2009A-4/2011E	774856	GNMA II	4.750	255,556	251,624
2009A-4/2011E	774920	GNMA II	4.750	161,658	159,209
2009A-4/2011E	775007	GNMA II	4.750	129,716	-
2009A-4/2011E	775067	GNMA II	4.750	145,667	143,484
2009A-4/2011E	775084	GNMA II	4.750	122,360	120,682
2009A-4/2011E	775275	GNMA II	4.750	72,735	71,738
2009A-4/2011E	AJ7451	FNMA	3.500	52,450	51,683
2009A-4/2011E	AJ8673	FNMA	3.500	107,688	106,259
2009A-4/2011E	AJ8691	FNMA	3.500	79,675	78,086
2009A-4/2011E	AJ5149	FNMA	3.875	109,102	107,601
2009A-4/2011E	AJ7448	FNMA	3.875	218,600	212,380
2009A-4/2011E	AJ8685	FNMA	3.875	240,750	237,392
2009A-4/2011E	AJ0316	FNMA	4.000	112,901	111,071
2009A-4/2011E	AJ0317	FNMA	4.000	124,935	122,910

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	AJ0731	FNMA	4.000 %	\$ 78,296	\$ 76,956
2009A-4/2011E	AJ2763	FNMA	4.000	87,284	84,035
2009A-4/2011E	AJ2769	FNMA	4.000	155,986	153,353
2009A-4/2011E	AJ3452	FNMA	4.000	134,296	132,314
2009A-4/2011E	AJ5132	FNMA	4.000	132,800	130,840
2009A-4/2011E	AJ7452	FNMA	4.000	66,152	64,970
2009A-4/2011E	AJ8686	FNMA	4.000	103,813	102,188
2009A-4/2011E	AI8696	FNMA	4.125	26,895	26,292
2009A-4/2011E	AJ0333	FNMA	4.125	43,549	42,858
2009A-4/2011E	AJ0319	FNMA	4.375	121,201	119,352
2009A-4/2011E	AJ0331	FNMA	4.375	93,768	92,313
2009A-4/2011E	AJ0730	FNMA	4.375	108,446	106,775
2009A-4/2011E	AJ0734	FNMA	4.375	85,289	83,959
2009A-4/2011E	AJ0737	FNMA	4.375	101,323	99,770
2009A-4/2011E	AJ2770	FNMA	4.375	89,000	87,352
2009A-4/2011E	AJ8674	FNMA	4.375	65,621	64,633
2009A-4/2011E	AI7889	FNMA	4.500	111,737	109,844
2009A-4/2011E	AJ5142	FNMA	4.500	34,416	33,956
2009A-4/2011E	AJ7449	FNMA	4.500	109,867	108,485
2009A-4/2011E	AI8689	FNMA	4.625	106,748	105,191
2009A-4/2011E	AI8697	FNMA	4.625	55,868	55,038
2009A-4/2011E	AI8699	FNMA	4.625	93,779	92,411
2009A-4/2011E	AI9293	FNMA	4.875	54,137	53,347
Subtotal				76,066,058	72,689,201

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	793297	GNMA II	3.250 %	\$ 140,339	\$ 139,004
2009A-5/2011FG	792439	GNMA II	3.375	1,068,433	1,048,674
2009A-5/2011FG	792473	GNMA II	3.375	576,832	568,120
2009A-5/2011FG	792518	GNMA II	3.375	482,363	472,237
2009A-5/2011FG	792556	GNMA II	3.375	789,967	778,797
2009A-5/2011FG	792587	GNMA II	3.375	1,150,093	1,135,183
2009A-5/2011FG	792615	GNMA II	3.375	1,164,262	1,146,093
2009A-5/2011FG	792629	GNMA II	3.375	643,093	634,657
2009A-5/2011FG	792684	GNMA II	3.375	1,437,423	1,418,844
2009A-5/2011FG	792707	GNMA II	3.375	768,461	758,614
2009A-5/2011FG	792742	GNMA II	3.375	859,115	848,366
2009A-5/2011FG	792823	GNMA II	3.375	203,885	199,702
2009A-5/2011FG	792830	GNMA II	3.375	1,129,607	1,117,087
2009A-5/2011FG	792860	GNMA II	3.375	1,169,788	1,156,716
2009A-5/2011FG	792875	GNMA II	3.375	1,469,020	1,451,754
2009A-5/2011FG	792926	GNMA II	3.375	1,327,734	1,312,666
2009A-5/2011FG	792972	GNMA II	3.375	1,151,965	1,137,735
2009A-5/2011FG	793013	GNMA II	3.375	759,510	750,191
2009A-5/2011FG	793015	GNMA II	3.375	1,363,315	1,347,590
2009A-5/2011FG	793026	GNMA II	3.375	1,760,015	1,741,523
2009A-5/2011FG	793041	GNMA II	3.375	539,426	533,512
2009A-5/2011FG	793109	GNMA II	3.375	552,289	547,037
2009A-5/2011FG	793158	GNMA II	3.375	47,327	46,884
2009A-5/2011FG	793179	GNMA II	3.375	580,853	574,854
2009A-5/2011FG	793205	GNMA II	3.375	1,526,373	1,509,684
2009A-5/2011FG	793211	GNMA II	3.375	418,272	414,323
2009A-5/2011FG	792662	GNMA II	3.375	567,403	560,307
2009A-5/2011FG	792440	GNMA II	3.500	302,283	298,072
2009A-5/2011FG	792557	GNMA II	3.500	233,923	230,959

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	792588	GNMA II	3.500 %	\$ 55,930	\$ 55,243
2009A-5/2011FG	792630	GNMA II	3.500	134,667	133,004
2009A-5/2011FG	792743	GNMA II	3.500	146,853	145,043
2009A-5/2011FG	792861	GNMA II	3.500	124,189	122,849
2009A-5/2011FG	792876	GNMA II	3.500	140,658	138,940
2009A-5/2011FG	793016	GNMA II	3.500	179,832	177,714
2009A-5/2011FG	793299	GNMA II	3.500	54,566	54,019
2009A-5/2011FG	793212	GNMA II	3.625	105,040	104,103
2009A-5/2011FG	793300	GNMA II	3.625	187,421	185,705
2009A-5/2011FG	792404	GNMA II	3.750	126,704	125,039
2009A-5/2011FG	792406	GNMA II	3.750	784,132	772,680
2009A-5/2011FG	792441	GNMA II	3.750	1,586,155	1,565,187
2009A-5/2011FG	792475	GNMA II	3.750	391,320	385,578
2009A-5/2011FG	792519	GNMA II	3.750	792,101	781,519
2009A-5/2011FG	792589	GNMA II	3.750	2,021,565	1,997,705
2009A-5/2011FG	792616	GNMA II	3.750	1,081,510	1,068,208
2009A-5/2011FG	792631	GNMA II	3.750	1,034,733	1,022,231
2009A-5/2011FG	792685	GNMA II	3.750	1,045,380	1,032,693
2009A-5/2011FG	792712	GNMA II	3.750	419,343	413,785
2009A-5/2011FG	792744	GNMA II	3.750	792,698	783,060
2009A-5/2011FG	792824	GNMA II	3.750	1,265,372	1,247,447
2009A-5/2011FG	792831	GNMA II	3.750	1,129,061	1,116,959
2009A-5/2011FG	792862	GNMA II	3.750	1,164,760	1,152,339
2009A-5/2011FG	792877	GNMA II	3.750	1,677,320	1,577,568
2009A-5/2011FG	792927	GNMA II	3.750	1,256,528	1,243,404
2009A-5/2011FG	792973	GNMA II	3.750	1,612,843	1,595,095
2009A-5/2011FG	793014	GNMA II	3.750	1,015,555	1,004,319
2009A-5/2011FG	793017	GNMA II	3.750	1,220,509	1,203,575

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	793042	GNMA II	3.750 %	\$ 1,917,383	\$ 1,895,423
2009A-5/2011FG	793103	GNMA II	3.750	2,204,502	2,185,051
2009A-5/2011FG	793110	GNMA II	3.750	638,124	632,319
2009A-5/2011FG	793159	GNMA II	3.750	657,556	651,218
2009A-5/2011FG	793181	GNMA II	3.750	666,290	660,221
2009A-5/2011FG	793206	GNMA II	3.750	1,826,497	1,810,347
2009A-5/2011FG	793213	GNMA II	3.750	301,593	298,564
2009A-5/2011FG	792558	GNMA II	3.750	1,179,710	1,034,189
2009A-5/2011FG	792663	GNMA II	3.750	380,681	374,078
2009A-5/2011FG	792442	GNMA II	3.875	335,566	331,159
2009A-5/2011FG	792476	GNMA II	3.875	147,045	145,121
2009A-5/2011FG	792520	GNMA II	3.875	197,104	194,387
2009A-5/2011FG	792559	GNMA II	3.875	36,532	36,091
2009A-5/2011FG	792590	GNMA II	3.875	573,827	566,816
2009A-5/2011FG	792686	GNMA II	3.875	134,023	132,223
2009A-5/2011FG	792745	GNMA II	3.875	568,994	282,309
2009A-5/2011FG	792832	GNMA II	3.875	108,947	107,808
2009A-5/2011FG	792863	GNMA II	3.875	153,944	152,365
2009A-5/2011FG	792878	GNMA II	3.875	82,375	81,539
2009A-5/2011FG	792928	GNMA II	3.875	82,493	81,659
2009A-5/2011FG	793018	GNMA II	3.875	196,045	194,032
2009A-5/2011FG	793207	GNMA II	3.875	37,244	36,921
2009A-5/2011FG	793302	GNMA II	3.875	100,788	-
2009A-5/2011FG	793019	GNMA II	4.000	104,275	103,233
2009A-5/2011FG	793111	GNMA II	4.000	51,510	51,011
2009A-5/2011FG	793303	GNMA II	4.000	77,164	76,485
2009A-5/2011FG	792521	GNMA II	4.125	132,262	130,556
2009A-5/2011FG	792591	GNMA II	4.125	77,655	76,795

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	792617	GNMA II	4.125 %	\$ 50,226	\$ 49,667
2009A-5/2011FG	793104	GNMA II	4.125	120,332	119,306
2009A-5/2011FG	AA0078	GNMA II	4.125	35,092	34,895
2009A-5/2011FG	792477	GNMA II	4.250	130,855	128,708
2009A-5/2011FG	792522	GNMA II	4.250	86,647	85,490
2009A-5/2011FG	792632	GNMA II	4.250	68,843	68,083
2009A-5/2011FG	792746	GNMA II	4.250	394,840	390,523
2009A-5/2011FG	792443	GNMA II	4.375	134,013	132,436
2009A-5/2011FG	793304	GNMA II	4.375	101,231	100,408
2009A-5/2011FG	792747	GNMA II	4.750	53,574	52,899
2009A-5/2011FG	AK6091	FNMA	3.375	109,124	108,147
2009A-5/2011FG	AJ9671	FNMA	3.500	78,373	77,304
2009A-5/2011FG	AK0880	FNMA	3.500	161,627	158,513
2009A-5/2011FG	AK1426	FNMA	3.500	352,291	348,079
2009A-5/2011FG	AK1430	FNMA	3.500	124,021	122,215
2009A-5/2011FG	AK3126	FNMA	3.500	100,000	98,834
2009A-5/2011FG	AK3136	FNMA	3.500	127,815	126,380
2009A-5/2011FG	AK3137	FNMA	3.500	107,844	105,980
2009A-5/2011FG	AK4254	FNMA	3.500	81,300	80,462
2009A-5/2011FG	AK6087	FNMA	3.500	190,683	188,920
2009A-5/2011FG	AK6095	FNMA	3.500	138,994	137,777
2009A-5/2011FG	AK7248	FNMA	3.500	53,972	53,145
2009A-5/2011FG	AK8732	FNMA	3.500	77,805	77,127
2009A-5/2011FG	AJ9672	FNMA	3.625	48,925	48,154
2009A-5/2011FG	AK0878	FNMA	3.625	90,543	89,478
2009A-5/2011FG	AJ9661	FNMA	3.875	99,750	98,328
2009A-5/2011FG	AK0879	FNMA	3.875	63,000	62,310
2009A-5/2011FG	AK0881	FNMA	3.875	118,590	115,950
2009A-5/2011FG	AK1422	FNMA	3.875	102,971	101,825

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	AK1427	FNMA	3.875 %	\$ 91,531	\$ 90,522
2009A-5/2011FG	AK3127	FNMA	3.875	33,454	33,088
2009A-5/2011FG	AK3131	FNMA	3.875	351,725	348,044
2009A-5/2011FG	AK4249	FNMA	3.875	164,777	163,093
2009A-5/2011FG	AK6079	FNMA	3.875	329,405	325,509
2009A-5/2011FG	AK6088	FNMA	3.875	56,723	56,259
2009A-5/2011FG	AK6096	FNMA	3.875	66,360	65,817
2009A-5/2011FG	AK7249	FNMA	3.875	104,558	103,702
2009A-5/2011FG	AK8379	FNMA	3.875	112,747	111,824
2009A-5/2011FG	AK8736	FNMA	3.875	57,114	56,593
2009A-5/2011FG	AJ9662	FNMA	4.000	63,915	63,032
2009A-5/2011FG	AK0882	FNMA	4.000	83,666	82,760
2009A-5/2011FG	AK7242	FNMA	4.000	65,015	64,432
2009A-5/2011FG	AJ9663	FNMA	4.125	75,702	74,807
2009A-5/2011FG	AK6092	FNMA	4.375	120,137	119,214
2009A-5/2011FG	AK0883	FNMA	4.500	105,487	104,436
Subtotal				63,985,840	62,630,593
2012A	AA0742	GNMA II	3.125	76,637	76,513
2012A	AA0767	GNMA II	3.125	102,872	102,656
2012A	AA0790	GNMA II	3.125	636,708	635,538
2012A	AB1324	GNMA II	3.125	624,514	623,510
2012A	AA0197	GNMA II	3.250	1,578,888	1,576,248
2012A	AA0507	GNMA II	3.250	1,184,995	1,182,879
2012A	AA0605	GNMA II	3.250	1,631,521	1,628,826
2012A	AA0619	GNMA II	3.250	2,714,725	2,709,890
2012A	AA0641	GNMA II	3.250	2,000,323	1,996,205
2012A	AA0694	GNMA II	3.250	1,387,799	1,385,378
2012A	AA0743	GNMA II	3.250	1,258,241	1,255,950
2012A	AA0768	GNMA II	3.250	1,694,686	1,691,908

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2012A	AA0791	GNMA II	3.250 %	\$ 1,226,421	\$ 1,224,039
2012A	AB1325	GNMA II	3.250	1,208,468	1,206,556
2012A	799955	GNMA II	3.375	954,204	952,495
2012A	AA0468	GNMA II	3.375	260,129	259,722
2012A	AA0792	GNMA II	3.375	94,625	94,476
2012A	AA0642	GNMA II	3.500	116,668	116,479
2012A	AA0695	GNMA II	3.500	131,335	131,136
2012A	AA0744	GNMA II	3.500	93,723	93,581
2012A	AA0769	GNMA II	3.500	1,349,608	1,347,465
2012A	AA0793	GNMA II	3.500	1,521,075	1,517,752
2012A	AB1326	GNMA II	3.500	2,069,079	2,065,807
2012A	AA0470	GNMA II	3.625	158,144	157,899
2012A	AA0509	GNMA II	3.625	2,834,816	2,830,314
2012A	AA0606	GNMA II	3.625	3,278,641	3,273,750
2012A	AA0620	GNMA II	3.625	3,191,797	3,186,988
2012A	AA0643	GNMA II	3.625	3,885,759	3,879,874
2012A	AA0696	GNMA II	3.625	1,400,379	1,398,160
2012A	AA0745	GNMA II	3.625	2,998,617	2,993,758
2012A	AA0770	GNMA II	3.625	3,970,772	3,964,628
2012A	AA0794	GNMA II	3.625	2,061,200	2,058,080
2012A	AB1327	GNMA II	3.625	1,233,764	1,231,893
2012A	AA0471	GNMA II	3.750	208,443	208,138
2012A	AA0510	GNMA II	3.750	176,454	176,189
2012A	AA0607	GNMA II	3.750	387,436	386,796
2012A	AA0697	GNMA II	3.750	90,108	89,974

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2012A	AA0746	GNMA II	3.750 %	\$ 75,484	\$ 75,373
2012A	AA0795	GNMA II	3.750	131,675	131,479
Subtotal				50,000,732	49,918,301
Total				\$ 445,849,791	\$ 416,000,815

GNMA II	\$ 383,012,348	92.07 %
FNMA	\$ 32,988,466	7.93
Total	\$ 416,000,815	100.00 %

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	\$ 96,238	\$ 94,044
747780	GNMA II	4.375	77,205	75,340
735540	GNMA II	4.500	4,303,546	3,779,341
743212	GNMA II	4.500	450,062	439,694
743228	GNMA II	4.500	121,688	118,704
747576	GNMA II	4.500	834,588	656,581
747684	GNMA II	4.500	1,552,935	1,396,287
751069	GNMA II	4.500	627,065	613,314
751083	GNMA II	4.500	1,179,104	1,152,992
735284	GNMA II	4.625	1,408,975	1,096,818
735439	GNMA II	4.625	544,464	531,132
747509	GNMA II	4.625	1,658,314	1,621,310
747822	GNMA II	4.625	692,065	500,110
735440	GNMA II	4.750	577,825	432,622
735542	GNMA II	4.750	997,704	627,504
743214	GNMA II	4.750	137,340	134,434
AD6803	FNMA	4.500	87,851	83,253
AD6815	FNMA	4.500	217,208	209,764
AE2054	FNMA	4.500	259,873	254,099
AE2712	FNMA	4.500	108,193	105,892
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	328,511
AD3417	FNMA	4.562	449,308	438,724
AD3424	FNMA	4.562	100,335	98,136
AD4234	FNMA	4.562	237,044	230,394
AD4246	FNMA	4.562	240,606	225,501
AD5859	FNMA	4.625	118,921	116,155

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding	
AE2713	FNMA	4.625 %	\$ 70,518	\$ 69,057	
AD5863	FNMA	4.750	236,686	224,624	
AE6279	FNMA	4.750	91,935	-	
728515	GNMA II	4.500	5,772,392	4,578,928	
728534	GNMA II	4.500	3,165,225	2,701,807	
728613	GNMA II	4.500	4,906,470	4,178,376	
728261	GNMA II	4.625	1,388,274	973,406	
728535	GNMA II	4.625	1,061,740	1,037,213	
728536	GNMA II	4.875	427,435	296,830	
728537	GNMA II	5.000	82,472	80,284	
728519	GNMA II	5.125	442,344	432,753	
728538	GNMA II	5.125	153,378	150,161	
735236	GNMA II	5.125	78,419	76,243	
AC9166	FNMA	4.562	315,551	308,583	
AC9177	FNMA	4.562	90,196	88,018	
AC9180	FNMA	4.687	64,784	63,404	
AC9167	FNMA	4.937	85,625	83,548	
AC9181	FNMA	5.187	59,767	58,586	
<b>Total</b>			<b>\$ 36,187,540</b>	<b>\$ 30,762,477</b>	
			GNMA II	\$ 27,776,227	90.29 %
			FNMA	\$ 2,986,250	9.71
			<b>Total</b>	<b>\$ 30,762,477</b>	<b>100.00 %</b>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	\$ 1,141,332	\$ 967,867
735306	GNMA II	4.250	471,528	459,780
735672	GNMA II	4.250	1,501,839	1,128,351
743210	GNMA II	4.250	1,833,640	1,786,704
743227	GNMA II	4.250	2,009,044	1,958,612
743366	GNMA II	4.250	6,839,604	6,126,946
743425	GNMA II	4.250	3,292,191	3,208,459
743521	GNMA II	4.250	4,525,211	3,958,108
743599	GNMA II	4.250	5,980,213	5,318,581
743627	GNMA II	4.250	1,231,979	1,140,069
747344	GNMA II	4.250	1,592,830	1,551,792
747350	GNMA II	4.250	824,585	805,460
747436	GNMA II	4.250	3,108,857	3,027,684
747452	GNMA II	4.250	2,448,128	2,283,276
747506	GNMA II	4.250	2,919,753	2,697,382
747779	GNMA II	4.250	1,625,287	1,352,713
747819	GNMA II	4.250	1,614,849	1,574,328
751029	GNMA II	4.250	144,968	141,596
751044	GNMA II	4.250	165,015	161,222
751081	GNMA II	4.250	525,761	513,358
755603	GNMA II	4.000	368,653	360,044
755617	GNMA II	4.000	932,465	795,185
755756	GNMA II	4.000	240,123	234,505

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755771	GNMA II	4.000 %	\$ 242,677	\$ 236,944
755802	GNMA II	4.000	651,398	464,049
755886	GNMA II	4.000	859,315	614,264
755899	GNMA II	4.000	674,787	658,977
755995	GNMA II	4.000	496,051	484,530
756017	GNMA II	4.000	477,401	307,486
756054	GNMA II	4.000	228,683	223,369
756068	GNMA II	4.000	256,225	249,781
760757	GNMA II	4.000	381,745	371,517
760852	GNMA II	4.000	1,024,076	997,734
760921	GNMA II	4.000	927,086	902,673
760931	GNMA II	4.000	706,121	689,797
760985	GNMA II	4.000	995,666	971,072
760992	GNMA II	4.000	635,328	620,132
761020	GNMA II	4.000	520,523	503,012
761081	GNMA II	4.000	1,101,015	851,024
761114	GNMA II	4.000	722,907	700,414
761146	GNMA II	4.000	669,076	651,812
761157	GNMA II	4.000	609,113	439,958
761264	GNMA II	4.000	1,046,962	1,021,199
761271	GNMA II	4.000	766,252	748,198
761290	GNMA II	4.000	292,260	285,450
761308	GNMA II	4.000	730,493	584,733
761147	GNMA II	4.125	132,060	118,061

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761272	GNMA II	4.125 %	\$ 110,508	\$ 107,971
761291	GNMA II	4.125	289,418	282,716
735381	GNMA II	4.250	164,477	159,084
735436	GNMA II	4.250	726,464	575,039
735538	GNMA II	4.250	382,975	373,866
747574	GNMA II	4.250	3,248,434	3,091,740
751067	GNMA II	4.250	388,845	379,725
751144	GNMA II	4.250	1,046,879	1,019,167
751164	GNMA II	4.250	217,768	113,204
751191	GNMA II	4.250	96,426	-
751259	GNMA II	4.250	287,841	198,005
755189	GNMA II	4.250	89,359	86,699
755212	GNMA II	4.250	276,489	270,121
755235	GNMA II	4.250	444,805	434,594
755308	GNMA II	4.250	147,766	144,350
755541	GNMA II	4.250	323,338	313,665
755605	GNMA II	4.250	116,248	113,597
755717	GNMA II	4.250	313,627	305,133
755900	GNMA II	4.250	274,348	267,993
756070	GNMA II	4.250	102,022	99,669
760759	GNMA II	4.250	215,347	210,608
760854	GNMA II	4.250	90,628	-
760987	GNMA II	4.250	48,784	47,593

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761115	GNMA II	4.250 %	\$ 155,532	\$ 152,110
761266	GNMA II	4.250	286,651	277,094
761273	GNMA II	4.250	192,722	188,462
761309	GNMA II	4.250	745,753	727,777
760933	GNMA II	4.375	110,866	107,419
760988	GNMA II	4.375	102,621	100,338
761082	GNMA II	4.375	266,240	259,961
761267	GNMA II	4.375	79,786	78,073
751103	GNMA II	4.500	1,098,329	1,072,711
751145	GNMA II	4.500	1,110,887	1,084,479
751165	GNMA II	4.500	737,338	716,238
751192	GNMA II	4.500	325,029	318,031
751260	GNMA II	4.500	139,841	136,833
751272	GNMA II	4.500	529,827	496,203
755190	GNMA II	4.500	628,198	386,724
755213	GNMA II	4.500	554,370	410,815
755236	GNMA II	4.500	452,856	443,101
755265	GNMA II	4.500	443,837	433,831
755310	GNMA II	4.500	802,791	784,586
755343	GNMA II	4.500	129,004	126,104
755357	GNMA II	4.500	241,711	236,329
755395	GNMA II	4.500	222,413	217,497
755463	GNMA II	4.500	126,796	124,040
755513	GNMA II	4.500	115,882	-
755543	GNMA II	4.500	439,728	429,111
755567	GNMA II	4.500	121,553	118,938

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding	
755606	GNMA II	4.500 %	\$ 156,670	\$ 153,318	
755619	GNMA II	4.500	109,939	107,156	
755772	GNMA II	4.500	115,126	112,232	
755803	GNMA II	4.500	197,216	192,957	
755901	GNMA II	4.500	330,955	323,527	
760761	GNMA II	4.500	350,375	342,625	
760856	GNMA II	4.500	210,026	151,569	
760924	GNMA II	4.500	250,491	245,214	
760934	GNMA II	4.500	405,615	397,006	
760989	GNMA II	4.500	96,996	94,943	
760994	GNMA II	4.500	221,077	88,041	
761023	GNMA II	4.500	223,184	218,393	
761083	GNMA II	4.500	1,155,433	1,130,836	
761116	GNMA II	4.500	537,094	432,544	
761148	GNMA II	4.500	781,371	764,600	
761158	GNMA II	4.500	325,323	215,106	
761268	GNMA II	4.500	593,363	580,655	
761274	GNMA II	4.500	760,304	744,240	
761293	GNMA II	4.500	356,517	348,780	
761310	GNMA II	4.500	366,565	357,819	
<b>Total</b>			<b>\$ 87,592,074</b>	<b>\$ 80,271,110</b>	
			GNMA II	\$ 80,271,110	100.00 %
			FNMA	\$ -	-
			<b>Total</b>	<b>\$ 80,271,110</b>	<b>100.00 %</b>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-3/2011CD Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-3/2011CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747342	GNMA II	4.000 %	\$ 213,750	\$ 209,569
747434	GNMA II	4.000	301,682	297,046
747451	GNMA II	4.000	154,749	152,404
747504	GNMA II	4.000	605,025	595,041
747571	GNMA II	4.000	111,421	109,732
747343	GNMA II	4.125	435,588	429,003
747435	GNMA II	4.125	744,158	580,948
747457	GNMA II	4.125	120,623	118,703
747505	GNMA II	4.125	327,563	322,596
760932	GNMA II	4.125	68,829	67,843
751166	GNMA II	4.625	104,460	103,051
751168	GNMA II	4.875	322,570	132,579
768837	GNMA II	4.000	119,998	118,249
768806	GNMA II	4.125	370,658	365,452
768807	GNMA II	4.250	686,448	617,639
768839	GNMA II	4.250	193,974	190,803
768808	GNMA II	4.375	192,334	82,156
768840	GNMA II	4.375	429,989	424,130
768809	GNMA II	4.500	147,105	144,571
768841	GNMA II	4.500	161,826	159,379
768842	GNMA II	4.625	208,465	205,353

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-3/2011CD Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-3/2011CD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768810	GNMA II	4.750 %	\$ 606,577	\$ 482,051
768843	GNMA II	4.750	388,459	383,568
Total			<u>\$ 7,016,253</u>	<u>\$ 6,291,867</u>
			GNMA II	\$ 6,291,867 100.00 %
			FNMA	\$ - -
			Total	<u>\$ 6,291,867 100.00 %</u>

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E)

755537	GNMA II	3.375 %	\$ 304,769	\$ 299,600
755882	GNMA II	3.375	938,013	920,589
751226	GNMA II	3.500	174,985	172,145
755209	GNMA II	3.500	275,385	270,915
755233	GNMA II	3.500	174,985	172,137
755305	GNMA II	3.500	629,174	618,720
755798	GNMA II	3.500	468,601	461,050
761289	GNMA II	3.875	177,992	175,331
747680	GNMA II	4.000	690,856	680,183
747777	GNMA II	4.000	633,903	623,301
747817	GNMA II	4.000	1,431,785	1,200,631
751028	GNMA II	4.000	480,798	469,272

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
751043	GNMA II	4.000 %	\$ 223,992	\$ 167,446
751065	GNMA II	4.000	402,158	395,867
751079	GNMA II	4.000	841,345	827,905
751101	GNMA II	4.000	493,365	485,908
751142	GNMA II	4.000	1,085,865	839,527
751162	GNMA II	4.000	495,769	346,071
751190	GNMA II	4.000	176,581	173,932
751271	GNMA II	4.000	80,170	78,684
755188	GNMA II	4.000	813,502	799,977
755210	GNMA II	4.000	1,114,995	1,085,070
755234	GNMA II	4.000	737,963	726,073
755264	GNMA II	4.000	902,444	888,885
747572	GNMA II	4.125	184,226	181,492
747573	GNMA II	4.125	285,395	280,342
747681	GNMA II	4.125	1,489,240	1,466,519
747778	GNMA II	4.125	393,417	387,589
747818	GNMA II	4.125	328,957	324,092
751066	GNMA II	4.125	202,676	199,666
751080	GNMA II	4.125	298,371	293,476
751102	GNMA II	4.125	127,011	125,136
751143	GNMA II	4.125	262,120	255,009
751163	GNMA II	4.125	259,627	255,738
751258	GNMA II	4.125	84,021	82,781
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	233,141

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
751104	GNMA II	4.625 %	\$ 144,475	\$ 142,461
751146	GNMA II	4.625	1,035,105	1,019,528
751273	GNMA II	4.625	198,395	94,724
755191	GNMA II	4.625	133,180	131,311
755237	GNMA II	4.625	280,641	276,275
751105	GNMA II	4.750	225,344	222,235
751147	GNMA II	4.750	648,450	639,702
751167	GNMA II	4.750	256,098	119,478
751261	GNMA II	4.750	223,233	220,187
755192	GNMA II	4.750	775,077	591,581
755238	GNMA II	4.750	116,486	114,923
755266	GNMA II	4.750	87,894	86,714
755358	GNMA II	4.750	372,506	367,542
751262	GNMA II	4.875	86,669	85,534
755193	GNMA II	4.875	115,058	113,547
755214	GNMA II	4.875	157,414	155,343
769123	GNMA II	3.375	172,688	169,866
768982	GNMA II	3.875	307,084	302,519
769024	GNMA II	3.875	374,413	267,060
769064	GNMA II	3.875	683,057	672,976
769124	GNMA II	3.875	743,832	730,652
769129	GNMA II	3.875	914,956	665,459
769193	GNMA II	3.875	712,941	702,150
769203	GNMA II	3.875	448,393	441,010
769270	GNMA II	3.875	1,511,745	1,489,381

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769309	GNMA II	3.875 %	\$ 773,205	\$ 761,806
768983	GNMA II	4.000	587,068	578,537
769025	GNMA II	4.000	248,749	245,164
769043	GNMA II	4.000	600,022	588,653
769065	GNMA II	4.000	162,324	160,018
769125	GNMA II	4.000	824,506	810,900
769133	GNMA II	4.000	191,467	188,581
769194	GNMA II	4.000	517,078	509,522
769271	GNMA II	4.000	398,480	388,669
769310	GNMA II	4.000	64,933	64,010
769346	GNMA II	4.000	296,827	292,620
768984	GNMA II	4.125	72,602	71,583
769026	GNMA II	4.125	100,079	98,454
769044	GNMA II	4.125	83,482	81,905
769126	GNMA II	4.125	130,867	129,035
769195	GNMA II	4.125	244,251	240,669
768985	GNMA II	4.250	759,030	748,436
769027	GNMA II	4.250	1,053,441	931,619
769045	GNMA II	4.250	1,254,624	1,237,338
769066	GNMA II	4.250	251,869	248,375
769134	GNMA II	4.250	497,105	487,622
769196	GNMA II	4.250	1,333,335	1,235,614
769204	GNMA II	4.250	875,914	863,963
769272	GNMA II	4.250	400,785	282,371
769311	GNMA II	4.250	150,927	148,743

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769028	GNMA II	4.375 %	\$ 608,641	\$ 599,997
769046	GNMA II	4.375	610,878	602,592
769067	GNMA II	4.375	172,765	170,414
769128	GNMA II	4.375	71,178	70,069
769205	GNMA II	4.375	87,519	86,349
769273	GNMA II	4.375	68,112	67,157
769312	GNMA II	4.375	105,551	104,139
769340	GNMA II	4.375	470,668	464,346
769029	GNMA II	4.500	42,667	42,109
769103	GNMA II	4.500	51,875	51,193
769135	GNMA II	4.500	118,418	116,184
769198	GNMA II	4.500	215,670	212,817
769206	GNMA II	4.500	171,640	169,395
769030	GNMA II	4.625	95,625	94,402
769104	GNMA II	4.625	234,372	231,287
769207	GNMA II	4.625	147,861	145,959
769031	GNMA II	4.750	568,106	560,957
769048	GNMA II	4.750	189,446	187,027
769068	GNMA II	4.750	214,107	159,615
769105	GNMA II	4.750	599,321	457,855

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of September 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding	
769130	GNMA II	4.750 %	\$ 104,139	\$ 102,830	
769199	GNMA II	4.750	145,941	144,115	
Total			<u>\$ 45,671,523</u>	<u>\$ 43,021,373</u>	
			GNMA II	\$ 43,021,373	100.00 %
			FNMA	\$ -	-
			Total	<u>\$ 43,021,373</u>	100.00 %

**Homeownership Finance Bond Resolution  
Mortgage-Backed Securities Prepayment Report  
Information as of September 30, 2012**



<b>Series</b>	<b>Weighted Average Pass- Through Rate (Based on Total Pools Purchased)</b>	<b>Total MBS Purchased*</b>	<b>Prepayments 12 Months Ended 09/30/2012</b>	<b>Curtailements 12 Months Ended 09/30/2012</b>	<b>Prepayments to Date</b>	<b>Curtailements to Date</b>	<b>Total Curtailements and Prepayments to Date</b>
Contributed	4.62%	\$ 10,110,976	\$ 640,525	\$ 13,005	\$ 771,210	\$ 18,543	\$ 789,753
2009A-1/2010A	4.50%	178,146,822	15,222,358	366,553	16,551,571	641,760	17,193,331
2009A-2/2011AB	3.98%	134,999,909	5,350,738	232,328	5,556,383	318,293	5,874,676
2009A-3/2011CD	4.32%	69,249,941	4,022,413	115,690	4,022,413	139,687	4,162,100
2009A-4/2011E	3.97%	98,970,333	3,079,785	148,298	3,079,785	148,298	3,228,083
2009A-5/2011FG	3.62%	63,985,840	593,801	58,164	593,801	58,164	651,965
2012A	3.47%	50,000,732	-	6,020	-	6,020	6,020
<b>Total</b>		<b>\$ 605,464,553</b>	<b>\$ 28,909,620</b>	<b>\$ 940,058</b>	<b>\$ 30,575,163</b>	<b>\$ 1,330,765</b>	<b>\$ 31,905,928</b>

\*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests this Schedule E and that amount represents the difference between the Total MBS Purchased in and the aggregate of Principal Amount at Acquisition in Schedule D.

**Homeownership Finance Bond Resolution  
Bond History  
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2009 A-1</b>	\$ 108,000,000	\$ -	\$ (10,150,000)	\$ 97,850,000	07/01/2011	\$ 120,000
					01/01/2012	560,000
					07/01/2012	5,890,000
					09/01/2012	920,000
					10/01/2012	900,000
					11/01/2012	980,000
					12/01/2012	780,000
<b>2009 A-2</b>	67,500,000	-	(3,340,000)	64,160,000	01/01/2012	140,000
					07/01/2012	1,700,000
					10/01/2012	700,000
					11/01/2012	310,000
					12/01/2012	490,000
<b>2009 A-3</b>	28,000,000	-	(1,540,000)	26,460,000	01/01/2012	10,000
					07/01/2012	530,000
					10/01/2012	380,000
					11/01/2012	380,000
					12/01/2012	240,000
<b>2009 A-4A</b>	21,910,000	-	(830,000)	21,080,000	07/01/2012	220,000
					10/01/2012	160,000
					11/01/2012	210,000
					12/01/2012	240,000
<b>2009 A-4B</b>	13,090,000	-	(500,000)	12,590,000	07/01/2012	130,000
					10/01/2012	100,000
					11/01/2012	130,000
					12/01/2012	140,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2012.

Refer to the disclaimer on page A-1

**Homeownership Finance Bond Resolution  
Bond History  
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2009 A-5</b>	\$ 21,990,000	\$ -	\$ (390,000)	\$ 21,600,000	07/01/2012	\$ 80,000
					09/01/2012	120,000
					11/01/2012	70,000
					12/01/2012	120,000
<b>2010 A</b>	72,000,000	(4,650,000)	(6,865,000)	60,485,000	07/01/2011	125,000
					01/01/2012	440,000
					07/01/2012	3,920,000
					09/01/2012	615,000
					10/01/2012	600,000
					11/01/2012	655,000
					12/01/2012	510,000
<b>2011 A</b>	3,740,000	-	(90,000)	3,650,000	07/01/2012	55,000
					10/01/2012	15,000
					11/01/2012	10,000
					12/01/2012	10,000
<b>2011 B</b>	63,760,000	(2,445,000)	(3,265,000)	58,050,000	01/01/2012	240,000
					07/01/2012	1,610,000
					10/01/2012	660,000
					11/01/2012	295,000
					12/01/2012	460,000
<b>2011 C</b>	8,310,000	(870,000)	(480,000)	6,960,000	07/01/2012	140,000
					10/01/2012	130,000
					11/01/2012	130,000
					12/01/2012	80,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2012.

Refer to the disclaimer on page A-1

**Homeownership Finance Bond Resolution  
Bond History  
Information as of September 30, 2012**



<b>Series</b>	<b>Original Principal</b>	<b>Scheduled Payments</b>	<b>Calls</b>	<b>Outstanding</b>	<b>Date Called</b>	<b>Amount</b>
<b>2011 D</b>	\$ 33,690,000	\$ -	\$ (1,790,000)	\$ 31,900,000	01/01/2012	\$ 45,000
					07/01/2012	650,000
					10/01/2012	420,000
					11/01/2012	420,000
					12/01/2012	255,000
<b>2011 E</b>	65,000,000	(915,000)	(2,415,000)	61,670,000	07/01/2012	635,000
					10/01/2012	465,000
					11/01/2012	610,000
					12/01/2012	705,000
<b>2011 F</b>	13,575,000	-	(290,000)	13,285,000	07/01/2012	55,000
					09/01/2012	90,000
					11/01/2012	50,000
					12/01/2012	95,000
<b>2011 G</b>	29,110,000	-	(450,000)	28,660,000	07/01/2012	85,000
					09/01/2012	140,000
					11/01/2012	80,000
					12/01/2012	145,000
<b>2012 A</b>	50,000,000	(176,018) *	-	49,823,982		
<b>Total</b>	<b>\$ 599,675,000</b>	<b>\$ (9,056,018)</b>	<b>\$ (32,395,000)</b>	<b>\$ 558,223,982</b>		<b>\$ 32,395,000</b>

\*Represents monthly mandatory redemptions from pass-through principal payments.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2012.

Refer to the disclaimer on page A-1

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of September 30, 2012**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
<b>2009 A</b>	This issue has been fully converted to long-term bonds. See Overview on page B-1.				
<b>2009 A-1</b>	07/01/2011	\$ -	\$ 120,000	\$ -	\$ 120,000
	01/01/2012	-	560,000	-	560,000
	07/01/2012	-	5,890,000	-	5,890,000
	09/01/2012	-	920,000	-	920,000
<b>Total 2009 A-1</b>		-	7,490,000	-	7,490,000
<b>2009 A-2</b>	01/01/2012	-	140,000	-	140,000
	07/01/2012	-	1,700,000	-	1,700,000
<b>Total 2009 A-2</b>		-	1,840,000	-	1,840,000
<b>2009 A-3</b>	01/01/2012	-	10,000	-	10,000
	07/01/2012	-	530,000	-	530,000
<b>Total 2009 A-3</b>		-	540,000	-	540,000
<b>2009 A-4A</b>	07/01/2012	-	635,000	-	635,000
<b>Total 2009 A-4A</b>		-	635,000	-	635,000
<b>2009 A-4B</b>	07/01/2012	-	220,000	-	220,000
<b>Total 2009 A-4B</b>		-	220,000	-	220,000
<b>2009 A-5</b>	07/01/2012	-	80,000	-	80,000
	09/01/2012	-	120,000	-	120,000
<b>Total 2009 A-5</b>		-	200,000	-	200,000

Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of September 30, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
<b>2010 A</b>	07/01/2011	-	125,000	-	125,000
	01/01/2012	-	440,000	-	440,000
	07/01/2012	-	3,920,000	-	3,920,000
	09/01/2012	-	615,000	-	615,000
<b>Total 2010 A</b>		-	5,100,000	-	5,100,000
<b>2011 A</b>	07/01/2012	-	55,000	-	55,000
<b>Total 2011 A</b>		-	55,000	-	55,000
<b>2011 B</b>	01/01/2012	-	240,000	-	240,000
	07/01/2012	-	1,610,000	-	1,610,000
<b>Total 2011 B</b>		-	1,850,000	-	1,850,000
<b>2011 C</b>	07/01/2012	-	140,000	-	140,000
<b>Total 2011 C</b>		-	140,000	-	140,000
<b>2011 D</b>	01/01/2012	-	45,000	-	45,000
	07/01/2012	-	650,000	-	650,000
<b>Total 2011 D</b>		-	695,000	-	695,000
<b>2011 E</b>	07/01/2012	-	130,000	-	130,000
<b>Total 2011 E</b>		-	130,000	-	130,000

Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of September 30, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
2011 F	07/01/2012	-	55,000	-	55,000
	09/01/2012	-	90,000	-	90,000
<b>Total 2011 F</b>		-	145,000	-	145,000
2011 G	07/01/2012	-	85,000	-	85,000
	09/01/2012	-	140,000	-	140,000
<b>Total 2011 G</b>		-	225,000	-	225,000
Total		\$ -	\$ 19,265,000	\$ -	\$ 19,265,000

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-1  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	(b)	\$ 108,000,000	\$ -	\$ 7,490,000	\$ 100,510,000	2
				\$ 108,000,000	\$ -	\$ 7,490,000	\$ 100,510,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

(b): 10/21/2010 - 12/20/2010: 0.74%  
12/21/2010 - 07/01/2041: 3.01%

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-2  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBD5	07/01/2041	Term (a)	(b)	\$ 67,500,000	\$ -	\$ 1,840,000	\$ 65,660,000	2
				\$ 67,500,000	\$ -	\$ 1,840,000	\$ 65,660,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and 2011 Series B Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

Optional Redemption: The 2009 Series A-2 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2031.

(b): 04/20/2011 - 06/20/2011: 0.64%  
06/20/2011 - 07/01/2041: 3.55%

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-3  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDP6	07/01/2041	Term (a)	(b)	\$ 28,000,000	\$ -	\$ 540,000	\$ 27,460,000	2
				\$ 28,000,000	\$ -	\$ 540,000	\$ 27,460,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and 2011 Series D Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

Optional Redemption: The 2009 Series A-3 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2034.

(b): 07/20/2011 - 09/20/2011: 0.62%  
09/20/2011 - 07/01/2041: 3.48%

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-4A  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	(b)	\$ 21,910,000	\$ -	\$ 220,000	\$ 21,690,000	2
				\$ 21,910,000	\$ -	\$ 220,000	\$ 21,690,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

(b): 09/29/2011 - 11/29/2011: 0.60%  
11/29/2011 - 07/01/2041: 2.48%

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-4B  
(Mortgage- Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	(b)	\$ 13,090,000	\$ -	\$ 130,000	\$ 12,960,000	2
				\$ 13,090,000	\$ -	\$ 130,000	\$ 12,960,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

(b): 09/29/2011 - 11/29/2011: 0.60%  
11/29/2011 - 07/01/2041: 2.48%

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-5  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	(b)	\$ 21,990,000	\$ -	\$ 200,000	\$ 21,790,000	2
				\$ 21,990,000	\$ -	\$ 200,000	\$ 21,790,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

(b): 12/08/2011 - 02/07/2012: 0.61%  
02/08/2012 - 07/01/2041: 2.49%

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2010 Series A  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	\$ 1,535,000	\$ 1,535,000	\$ -	\$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	\$ 1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	\$ 1,565,000	-	-	N/A
60416QAE4	01/01/2013	Serial	1.000	1,580,000	\$ -	120,000	1,460,000	2
60416QAF1	07/01/2013	Serial	1.100	1,595,000	\$ -	120,000	1,475,000	2
60416QAG9	01/01/2014	Serial	1.350	1,615,000	\$ -	125,000	1,490,000	2
60416QAH7	07/01/2014	Serial	1.400	1,635,000	\$ -	125,000	1,510,000	2
60416QAJ3	01/01/2015	Serial	1.750	1,655,000	\$ -	125,000	1,530,000	2
60416QAK0	07/01/2015	Serial	1.800	1,680,000	\$ -	125,000	1,555,000	2
60416QAL8	01/01/2016	Serial	2.100	1,705,000	\$ -	130,000	1,575,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	\$ -	130,000	1,605,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	\$ -	135,000	1,625,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	\$ -	135,000	1,660,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	\$ -	145,000	1,680,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	\$ -	145,000	1,715,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	\$ -	145,000	1,750,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	\$ -	150,000	1,785,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	\$ -	150,000	1,820,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	\$ -	155,000	1,855,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	\$ -	155,000	1,900,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	\$ -	160,000	1,955,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	\$ -	165,000	2,000,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	\$ -	165,000	2,055,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	\$ -	1,005,000	12,435,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	\$ -	1,290,000	15,815,000	1
				<b>\$ 72,000,000</b>	<b>\$ 4,650,000</b>	<b>\$ 5,100,000</b>	<b>\$ 62,250,000</b>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program)**, continued from prior page

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2025.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2011 Series A  
(Mortgage-Backed Securities Program)**

\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.500	\$ 1,185,000	\$ 1,185,000	\$ -	\$ -	N/A
--	07/01/2012	Serial	0.650	1,260,000	1,260,000	-	-	N/A
60416QBG8	01/01/2013	Serial	0.900	1,265,000	-	55,000	1,210,000	2
60416QBH6	07/01/2013	Serial	1.125	30,000	-	-	30,000	2
				<u>\$ 3,740,000</u>	<u>\$ 2,445,000</u>	<u>\$ 55,000</u>	<u>\$ 1,240,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

The 2011 Series A Bonds are not subject to optional redemption.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2011 Series B  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBJ2	07/01/2013	Serial	1.125	\$ 1,245,000	\$ -	\$ 30,000	\$ 1,215,000	2
60416QBK9	01/01/2014	Serial	1.500	1,280,000	-	30,000	1,250,000	2
60416QBL7	07/01/2014	Serial	1.625	1,290,000	-	30,000	1,260,000	2
60416QBM5	01/01/2015	Serial	2.000	1,305,000	-	30,000	1,275,000	2
60416QBN3	07/01/2015	Serial	2.125	1,320,000	-	30,000	1,290,000	2
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	30,000	1,305,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	30,000	1,325,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	30,000	1,340,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	30,000	1,365,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	35,000	1,380,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	35,000	1,405,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	35,000	1,430,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	35,000	1,460,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	35,000	1,490,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	35,000	1,520,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	35,000	1,555,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	35,000	1,585,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	30,000	1,360,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	35,000	1,385,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	35,000	1,420,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	260,000	10,985,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	190,000	8,200,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	750,000	15,110,000	1
				<u>\$ 63,760,000</u>	<u>\$ -</u>	<u>\$ 1,850,000</u>	<u>\$ 61,910,000</u>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program)**, continued from prior page

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin July 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2022.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2011 Series C  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	\$ 280,000	\$ 280,000	\$ -	\$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
60416QCK8	01/01/2013	Serial	0.800	605,000	-	10,000	595,000	2
60416QCL6	07/01/2013	Serial	0.900	310,000	-	5,000	305,000	2
60416QCM4	01/01/2014	Serial	1.250	605,000	-	10,000	595,000	2
60416QCN2	01/01/2015	Serial	1.800	620,000	-	10,000	610,000	2
60416QCP7	01/01/2016	Serial	2.000	635,000	-	10,000	625,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	5,000	360,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	15,000	660,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	15,000	690,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	15,000	715,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	15,000	750,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	20,000	780,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	10,000	615,000	2
				<u>\$ 8,310,000</u>	<u>\$ 870,000</u>	<u>\$ 140,000</u>	<u>\$ 7,300,000</u>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program),** continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2011 Series D  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QCX0	07/01/2013	Serial	0.900	\$ 290,000	\$ -	\$ 5,000	\$ 285,000	2
60416QCY8	07/01/2014	Serial	1.350	610,000	-	10,000	600,000	2
60416QCZ5	07/01/2015	Serial	1.900	625,000	-	10,000	615,000	2
60416QDA9	07/01/2016	Serial	2.050	645,000	-	10,000	635,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	5,000	285,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	10,000	655,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	10,000	680,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	15,000	700,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	15,000	735,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	15,000	770,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	5,000	190,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	15,000	830,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	15,000	850,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	100,000	5,585,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	180,000	9,895,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	275,000	9,685,000	1
				<b>\$ 33,690,000</b>	<b>\$ -</b>	<b>\$ 695,000</b>	<b>\$ 32,995,000</b>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2011 Series D (Mortgage Backed-Securities Program)**, continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2031.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2011 Series E  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	\$ 915,000	\$ 915,000	\$ -	\$ -	N/A
60416QDS0	01/01/2013	Serial	0.500	900,000	-	5,000	895,000	2
60416QDT8	07/01/2013	Serial	0.600	925,000	-	5,000	920,000	2
60416QDU5	01/01/2014	Serial	1.000	915,000	-	5,000	910,000	2
60416QDV3	07/01/2014	Serial	1.050	945,000	-	5,000	940,000	2
60416QDW1	01/01/2015	Serial	1.250	935,000	-	5,000	930,000	2
60416QDX9	07/01/2015	Serial	1.350	965,000	-	10,000	955,000	2
60416QDY7	01/01/2016	Serial	1.750	955,000	-	10,000	945,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	10,000	980,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	10,000	975,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	10,000	1,010,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	10,000	1,005,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	10,000	1,045,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	10,000	1,045,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	10,000	1,085,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	10,000	1,090,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	10,000	1,130,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	10,000	1,135,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	10,000	1,180,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	10,000	1,185,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	10,000	1,240,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	90,000	10,995,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	140,000	16,775,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	230,000	15,080,000	1
				<u>\$ 65,000,000</u>	<u>\$ 915,000</u>	<u>\$ 635,000</u>	<u>\$ 63,450,000</u>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program)**, continued from prior page

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2031.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2011 Series F  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QEU4	01/01/2013	Serial	0.550	\$ 585,000	\$ -	\$ -	\$ 585,000	2
60416QEV2	07/01/2013	Serial	0.650	610,000	-	5,000	605,000	2
60416QEW0	01/01/2014	Serial	1.050	595,000	-	-	595,000	2
60416QEX8	07/01/2014	Serial	1.150	620,000	-	5,000	615,000	2
60416QEY6	01/01/2015	Serial	1.500	605,000	-	5,000	600,000	2
60416QEZ3	07/01/2015	Serial	1.600	635,000	-	5,000	630,000	2
60416QFA7	01/01/2016	Serial	2.000	620,000	-	5,000	615,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	5,000	645,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	5,000	635,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	10,000	660,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	10,000	655,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	10,000	685,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	10,000	675,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	10,000	710,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	10,000	705,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	10,000	740,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	10,000	735,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	10,000	770,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	10,000	765,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	10,000	805,000	2
				<b>\$ 13,575,000</b>	<b>\$ -</b>	<b>\$ 145,000</b>	<b>\$ 13,430,000</b>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program)**, continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2011 Series G  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	\$ 7,180,000	\$ -	\$ 80,000	\$ 7,100,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	145,000	13,085,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	-	8,700,000	1
				<u>\$ 29,110,000</u>	<u>\$ -</u>	<u>\$ 225,000</u>	<u>\$ 28,885,000</u>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012



**Homeownership Finance Bonds, 2011 Series G (Mortgage- Backed Securities Program)**, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2032.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of September 30, 2012**



**Homeownership Finance Bonds, 2012 Series A  
(GNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60416QFT6	09/01/2042	Pass-Through	2.600	\$ 50,000,000	\$ -	\$ -	\$ 50,000,000	1
				\$ 50,000,000	\$ -	\$ -	\$ 50,000,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments to the Program Securities acquired with the proceeds of the 2012 Series A Bonds.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP® is a registered trademark of the American Bankers Association.

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">October 21, 2010 to June 30, 2020</td> <td style="text-align: center;">0.00%</td> </tr> <tr> <td style="text-align: center;">July 1, 2020 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.)</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.</p>	<u>Dates</u>	<u>Percentages</u>	October 21, 2010 to June 30, 2020	0.00%	July 1, 2020 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
October 21, 2010 to June 30, 2020	0.00%						
July 1, 2020 and thereafter	100.00						

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B																					
Call From Unexpended Proceeds	N/A																				
Call Date From Unexpended Proceeds	N/A																				
Call Priority From Unexpended Proceeds	N/A																				
Call From Prepayments or Excess Revenue	Yes																				
Call Date From Prepayments or Excess Revenue	Anytime																				
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>April 20, 2011 to June 30, 2011</td> <td style="text-align: right;">35.40%</td> </tr> <tr> <td>July 1, 2011 to June 30, 2012</td> <td style="text-align: right;">37.44</td> </tr> <tr> <td>July 1, 2012 to June 30, 2013</td> <td style="text-align: right;">39.82</td> </tr> <tr> <td>July 1, 2013 to June 30, 2014</td> <td style="text-align: right;">41.81</td> </tr> <tr> <td>July 1, 2014 to June 30, 2015</td> <td style="text-align: right;">42.54</td> </tr> <tr> <td>July 1, 2015 to June 30, 2017</td> <td style="text-align: right;">45.77</td> </tr> <tr> <td>July 1, 2017 to June 30, 2018</td> <td style="text-align: right;">47.68</td> </tr> <tr> <td>July 1, 2018 to December 31, 2020</td> <td style="text-align: right;">91.86</td> </tr> <tr> <td>January 1, 2021 and thereafter</td> <td style="text-align: right;">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-2 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds. (See Official Statement relating to the 2009 Series A-2 bonds for further information.)</p>	<u>Dates</u>	<u>Percentages</u>	April 20, 2011 to June 30, 2011	35.40%	July 1, 2011 to June 30, 2012	37.44	July 1, 2012 to June 30, 2013	39.82	July 1, 2013 to June 30, 2014	41.81	July 1, 2014 to June 30, 2015	42.54	July 1, 2015 to June 30, 2017	45.77	July 1, 2017 to June 30, 2018	47.68	July 1, 2018 to December 31, 2020	91.86	January 1, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																				
April 20, 2011 to June 30, 2011	35.40%																				
July 1, 2011 to June 30, 2012	37.44																				
July 1, 2012 to June 30, 2013	39.82																				
July 1, 2013 to June 30, 2014	41.81																				
July 1, 2014 to June 30, 2015	42.54																				
July 1, 2015 to June 30, 2017	45.77																				
July 1, 2017 to June 30, 2018	47.68																				
July 1, 2018 to December 31, 2020	91.86																				
January 1, 2021 and thereafter	100.00																				

continued on next page

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

<b>Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B, continued from prior page</b>																							
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.</p>																						
<b>Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D</b>																							
Call From Unexpended Proceeds	Yes																						
Call Date From Unexpended Proceeds	Anytime																						
Call Priority From Unexpended Proceeds	Agency option.																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr><td>July 20, 2011 to June 30, 2012</td><td style="text-align: right;">45.80%</td></tr> <tr><td>July 1, 2012 to June 30, 2013</td><td style="text-align: right;">47.42</td></tr> <tr><td>July 1, 2013 to June 30, 2014</td><td style="text-align: right;">51.72</td></tr> <tr><td>July 1, 2014 to June 30, 2015</td><td style="text-align: right;">54.42</td></tr> <tr><td>July 1, 2015 to June 30, 2016</td><td style="text-align: right;">60.43</td></tr> <tr><td>July 1, 2016 to June 30, 2017</td><td style="text-align: right;">62.06</td></tr> <tr><td>July 1, 2017 to June 30, 2018</td><td style="text-align: right;">69.09</td></tr> <tr><td>July 1, 2018 to June 30, 2020</td><td style="text-align: right;">73.18</td></tr> <tr><td>July 1, 2020 to June 30, 2021</td><td style="text-align: right;">75.72</td></tr> <tr><td>July 1, 2021 and thereafter</td><td style="text-align: right;">100.00</td></tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	July 20, 2011 to June 30, 2012	45.80%	July 1, 2012 to June 30, 2013	47.42	July 1, 2013 to June 30, 2014	51.72	July 1, 2014 to June 30, 2015	54.42	July 1, 2015 to June 30, 2016	60.43	July 1, 2016 to June 30, 2017	62.06	July 1, 2017 to June 30, 2018	69.09	July 1, 2018 to June 30, 2020	73.18	July 1, 2020 to June 30, 2021	75.72	July 1, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																						
July 20, 2011 to June 30, 2012	45.80%																						
July 1, 2012 to June 30, 2013	47.42																						
July 1, 2013 to June 30, 2014	51.72																						
July 1, 2014 to June 30, 2015	54.42																						
July 1, 2015 to June 30, 2016	60.43																						
July 1, 2016 to June 30, 2017	62.06																						
July 1, 2017 to June 30, 2018	69.09																						
July 1, 2018 to June 30, 2020	73.18																						
July 1, 2020 to June 30, 2021	75.72																						
July 1, 2021 and thereafter	100.00																						

continued on next page

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-3 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds. (See Official Statement relating to the 2009 Series A-3 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.</p>

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E																									
Call From Unexpended Proceeds	Yes																								
Call Date From Unexpended Proceeds	Anytime																								
Call Priority From Unexpended Proceeds	Agency option.																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>September 29, 2011 to June 30, 2013</td> <td style="text-align: right;">0.00%</td> </tr> <tr> <td>July 1, 2013 to December 31, 2013</td> <td style="text-align: right;">2.93</td> </tr> <tr> <td>January 1, 2014 to June 30, 2014</td> <td style="text-align: right;">5.33</td> </tr> <tr> <td>July 1, 2014 To December 31, 2014</td> <td style="text-align: right;">7.80</td> </tr> <tr> <td>January 1, 2015 to June 30, 2015</td> <td style="text-align: right;">10.30</td> </tr> <tr> <td>July 1, 2015 to December 31, 2015</td> <td style="text-align: right;">12.86</td> </tr> <tr> <td>January 1, 2016 to June 30, 2016</td> <td style="text-align: right;">15.45</td> </tr> <tr> <td>July 1, 2016 to December 31, 2016</td> <td style="text-align: right;">18.10</td> </tr> <tr> <td>January 1, 2017 to June 30, 2017</td> <td style="text-align: right;">20.78</td> </tr> <tr> <td>July 1, 2017 to June 30, 2021</td> <td style="text-align: right;">21.91</td> </tr> <tr> <td>July 1, 2021 and thereafter</td> <td style="text-align: right;">100.00</td> </tr> </tbody> </table> <p style="text-align: right;">continued on next page</p>	<u>Dates</u>	<u>Percentages</u>	September 29, 2011 to June 30, 2013	0.00%	July 1, 2013 to December 31, 2013	2.93	January 1, 2014 to June 30, 2014	5.33	July 1, 2014 To December 31, 2014	7.80	January 1, 2015 to June 30, 2015	10.30	July 1, 2015 to December 31, 2015	12.86	January 1, 2016 to June 30, 2016	15.45	July 1, 2016 to December 31, 2016	18.10	January 1, 2017 to June 30, 2017	20.78	July 1, 2017 to June 30, 2021	21.91	July 1, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
September 29, 2011 to June 30, 2013	0.00%																								
July 1, 2013 to December 31, 2013	2.93																								
January 1, 2014 to June 30, 2014	5.33																								
July 1, 2014 To December 31, 2014	7.80																								
January 1, 2015 to June 30, 2015	10.30																								
July 1, 2015 to December 31, 2015	12.86																								
January 1, 2016 to June 30, 2016	15.45																								
July 1, 2016 to December 31, 2016	18.10																								
January 1, 2017 to June 30, 2017	20.78																								
July 1, 2017 to June 30, 2021	21.91																								
July 1, 2021 and thereafter	100.00																								

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.</p>

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G									
Call From Unexpended Proceeds	Yes								
Call Date From Unexpended Proceeds	Anytime								
Call Priority From Unexpended Proceeds	Agency option.								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue,	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">December 8, 2011 to June 30, 2018</td> <td style="text-align: center;">20.99%</td> </tr> <tr> <td style="text-align: center;">July 1, 2018 to December 7, 2021</td> <td style="text-align: center;">26.41</td> </tr> <tr> <td style="text-align: center;">December 8, 2021 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)</p> <p style="text-align: right;">continued on next page</p>	<u>Dates</u>	<u>Percentages</u>	December 8, 2011 to June 30, 2018	20.99%	July 1, 2018 to December 7, 2021	26.41	December 8, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>								
December 8, 2011 to June 30, 2018	20.99%								
July 1, 2018 to December 7, 2021	26.41								
December 8, 2021 and thereafter	100.00								

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

<b>Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page</b>	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.
Call Priority From Prepayments or Excess Revenue, continued from prior page	
<b>Homeownership Finance Bonds Series 2012 A</b>	No special redemption.

**Homeownership Finance Bond Resolution  
 Tax Restricted Prepayments and Repayments  
 Information as of September 30, 2012**



<b>HFB 2009A-1/2010A</b>	
Date	Percent
09/30/2012	0.00%
07/01/2020	100.00%

<b>HFB 2009A-2/2011AB</b>	
Date	Percent
09/30/2012	39.82%
07/01/2013	41.81%
07/01/2014	42.54%
07/01/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

<b>HFB 2009A-3/2011CD</b>	
Date	Percent
09/30/2012	47.42%
07/01/2013	51.72%
07/01/2014	54.42%
07/01/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

<b>HFB 2009A-4/2011E</b>	
Date	Percent
09/30/2012	0.00%
07/01/2013	2.93%
01/01/2014	5.33%
07/01/2014	7.80%
01/01/2015	10.30%
07/01/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

<b>HFB 2009A-5/2011FG</b>	
Date	Percent
09/30/2012	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

<b>HFB 20012A</b>	
Date	Percent
09/30/2012	0.00%
08/28/2022	100.00%

**Homeownership Finance Bond Resolution  
Investments  
Information as of September 30, 2012**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Government Money Market Fund	Daily	0.01127 %	\$ 995,958
09A-1/10A	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	1,245,952
09A-1/10A	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	740,000
09A-1/10A	Cost of Issuance	Government Money Market Fund	Daily	0.01127	3,581
09A-1/10A	Redemption	Government Money Market Fund	Daily	0.01127	8
09A-1/10A	Revenue	Government Money Market Fund	Daily	0.01127	6,130,404
09A-2/11AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	1,209,579
09A-2/11AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	605,000
09A-2/11AB	Cost of Issuance	Government Money Market Fund	Daily	0.01127	43,948
09A-2/11AB	Redemption	Government Money Market Fund	Daily	0.01127	4
09A-2/11AB	Revenue	Government Money Market Fund	Daily	0.01127	4,357,467
09A-3/11CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	630,239
09A-3/11CD	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	368,750
09A-3/11CD	Cost of Issuance	Government Money Market Fund	Daily	0.01127	62,570
09A-3/11CD	Revenue	Government Money Market Fund	Daily	0.01127	3,173,431
09A-4/11E	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	779,819
09A-4/11E	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	447,500
09A-4/11E	Cost of Issuance	Government Money Market Fund	Daily	0.01127	23,066
09A-4/11E	Revenue	Government Money Market Fund	Daily	0.01127	3,665,032
09A-5/11FG	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	522,884
09A-5/11FG	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	292,500
09A-5/11FG	Cost of Issuance	Government Money Market Fund	Daily	0.01127	49,883
09A-5/11FG	Revenue	Government Money Market Fund	Daily	0.01127	879,886
12A	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	119,167
12A	Cost of Issuance	Government Money Market Fund	Daily	0.01127	97,850
12A	Redemption	Government Money Market Fund	Daily	0.01127	82,431
12A	Revenue	Government Money Market Fund	Daily	0.01127	37,602
Total					\$ 26,564,511