



## Homeownership Finance Bond Resolution

Quarterly Disclosure Report  
Information as of December 31, 2012  
Published February 15, 2013

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*Equal Opportunity Housing and Equal Opportunity Employment  
This report is available upon request in alternative formats.*

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## Homeownership Finance Bond Resolution

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## Homeownership Finance Bond Resolution

### Overview

### Information as of December 31, 2012

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

**Homeownership Finance Bond Resolution**  
**Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account**  
**Information as of December 31, 2012**



Series	Bonds Outstanding	Mortgage- Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 8,833,143	\$ -	4.61 %
2009A-1/2010A	158,335,000	152,110,318	-	4.50
2009A-2/2011AB	125,860,000	122,765,927	-	3.96
2009A-3/2011CD	65,320,000	62,625,292	-	4.32
2009A-4/2011E	95,340,000	92,124,345	-	3.96
2009A-5/2011FG	63,545,000	61,700,945	-	3.62
2012A	49,743,872	49,662,192	-	3.47
2012B	75,000,000	74,872,119	-	3.30
	<u>\$ 633,143,872</u>	<u>\$ 624,694,281</u>	<u>\$ -</u>	3.99 %

\* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2012**



This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of December 31, 2012. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds. The proceeds of certain series of Bonds were used to acquire participation interests in a pool of mortgage-backed securities. In that case, the series of Bonds and their participation interests are noted. The identification of participation interests begins on page D-35, following the identification of mortgage-backed securities that are identified only by a single bond issue.

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	755741	GNMA II	3.625 %	\$ 82,321	\$ 78,991
Contributed	755800	GNMA II	3.750	164,213	160,920
Contributed	755755	GNMA II	3.875	192,815	188,954
Contributed	768528	GNMA II	4.000	101,562	97,541
Contributed	761451	GNMA II	4.125	69,889	68,198
Contributed	743370	GNMA II	4.250	256,379	248,218
Contributed	755462	GNMA II	4.250	60,289	59,077
Contributed	769127	GNMA II	4.250	1,701,363	1,458,767
Contributed	768555	GNMA II	4.375	284,473	277,894
Contributed	769197	GNMA II	4.375	224,633	101,527
Contributed	743373	GNMA II	4.500	267,189	260,540
Contributed	755739	GNMA II	4.500	272,460	267,172
Contributed	755757	GNMA II	4.500	104,920	103,048
Contributed	769047	GNMA II	4.500	174,183	170,500
Contributed	755514	GNMA II	4.625	146,785	143,984
Contributed	755545	GNMA II	4.750	286,549	281,531
Contributed	755721	GNMA II	4.750	72,628	70,959
Contributed	735285	GNMA II	4.875	420,180	405,489
Contributed	735310	GNMA II	4.875	194,728	187,911
Contributed	735385	GNMA II	4.875	278,777	269,211
Contributed	735441	GNMA II	4.875	430,828	414,913
Contributed	735679	GNMA II	4.875	135,550	-
Contributed	743372	GNMA II	4.875	739,284	523,089
Contributed	743430	GNMA II	4.875	576,690	453,415
Contributed	743604	GNMA II	4.875	304,610	191,122
Contributed	747580	GNMA II	4.875	227,254	217,430
Contributed	747687	GNMA II	4.875	168,334	162,676
Contributed	761423	GNMA II	4.875	120,807	118,084
Contributed	735543	GNMA II	5.000	130,845	-
Contributed	735544	GNMA II	5.125	149,051	144,087
Contributed	AH3182	FNMA	3.500	51,149	50,113

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	AH0198	FNMA	4.125 %	\$ 71,633	\$ 70,271
Contributed	AD5871	FNMA	4.750	87,132	79,650
Contributed	AD5864	FNMA	4.875	95,268	92,231
Contributed	AD6814	FNMA	4.875	99,180	93,281
Contributed	AD8875	FNMA	4.875	145,091	139,889
Contributed	AD8880	FNMA	4.875	91,875	88,914
Contributed	AD9655	FNMA	4.875	54,242	52,423
Contributed	AD9663	FNMA	4.875	70,680	68,452
Contributed	AE2060	FNMA	4.875	125,575	121,595
Contributed	AE2715	FNMA	4.875	139,481	134,923
Contributed	AE4734	FNMA	4.875	205,623	199,177
Contributed	AE4740	FNMA	4.875	69,684	67,487
Contributed	AE6276	FNMA	4.875	157,006	151,819
Contributed	AE6283	FNMA	4.875	87,802	85,028
Contributed	AD3413	FNMA	4.937	109,346	105,576
Contributed	AD3414	FNMA	5.062	110,620	107,069
Subtotal				10,110,976	8,833,143
2009A-1/2010A	747682	GNMA II	4.250	2,462,415	2,022,394
2009A-1/2010A	735539	GNMA II	4.375	1,396,097	1,239,464
2009A-1/2010A	735673	GNMA II	4.375	1,680,538	1,199,356
2009A-1/2010A	743211	GNMA II	4.375	1,309,257	997,742
2009A-1/2010A	743229	GNMA II	4.375	578,552	452,910
2009A-1/2010A	743367	GNMA II	4.375	1,633,601	1,240,774
2009A-1/2010A	743426	GNMA II	4.375	812,460	696,523
2009A-1/2010A	743522	GNMA II	4.375	1,366,344	1,283,024
2009A-1/2010A	743600	GNMA II	4.375	1,632,975	1,414,480
2009A-1/2010A	743628	GNMA II	4.375	444,245	424,756
2009A-1/2010A	747345	GNMA II	4.375	191,503	184,635
2009A-1/2010A	747437	GNMA II	4.375	370,259	354,770

**Homeownership Finance Bond Resolution  
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2009A-1/2010A	747453	GNMA II	4.375 %	\$ 381,439	\$ 365,904
2009A-1/2010A	747507	GNMA II	4.375	642,344	617,327
2009A-1/2010A	747575	GNMA II	4.375	445,634	385,657
2009A-1/2010A	747683	GNMA II	4.375	480,852	358,004
2009A-1/2010A	747820	GNMA II	4.375	211,322	201,049
2009A-1/2010A	751030	GNMA II	4.375	129,353	124,550
2009A-1/2010A	751068	GNMA II	4.375	525,613	504,490
2009A-1/2010A	751082	GNMA II	4.375	67,395	64,624
2009A-1/2010A	735233	GNMA II	4.500	3,031,016	2,597,272
2009A-1/2010A	735283	GNMA II	4.500	6,096,412	5,351,276
2009A-1/2010A	735307	GNMA II	4.500	3,932,346	3,220,145
2009A-1/2010A	735382	GNMA II	4.500	3,060,218	2,582,522
2009A-1/2010A	735438	GNMA II	4.500	3,024,343	2,447,978
2009A-1/2010A	735674	GNMA II	4.500	1,415,549	1,162,050
2009A-1/2010A	743368	GNMA II	4.500	1,777,691	1,709,430
2009A-1/2010A	743427	GNMA II	4.500	187,007	56,372
2009A-1/2010A	743523	GNMA II	4.500	229,489	220,416
2009A-1/2010A	743562	GNMA II	4.500	961,400	924,849
2009A-1/2010A	743601	GNMA II	4.500	381,618	367,466
2009A-1/2010A	747346	GNMA II	4.500	226,417	218,342
2009A-1/2010A	747438	GNMA II	4.500	223,926	216,008
2009A-1/2010A	747454	GNMA II	4.500	331,156	319,053
2009A-1/2010A	747508	GNMA II	4.500	95,735	92,389
2009A-1/2010A	747781	GNMA II	4.500	1,256,252	1,071,395
2009A-1/2010A	747821	GNMA II	4.500	1,315,009	1,267,651
2009A-1/2010A	751031	GNMA II	4.500	85,503	81,683
2009A-1/2010A	751045	GNMA II	4.500	587,065	477,844
2009A-1/2010A	735234	GNMA II	4.625	1,485,864	1,428,104
2009A-1/2010A	735308	GNMA II	4.625	1,508,823	1,330,459
2009A-1/2010A	735383	GNMA II	4.625	429,945	413,316

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2009A-1/2010A	735541	GNMA II	4.625 %	\$ 2,427,097	\$ 2,160,114
2009A-1/2010A	735675	GNMA II	4.625	4,617,095	3,297,332
2009A-1/2010A	743213	GNMA II	4.625	1,567,892	1,360,556
2009A-1/2010A	743230	GNMA II	4.625	1,947,415	1,512,906
2009A-1/2010A	743369	GNMA II	4.625	5,569,197	4,859,040
2009A-1/2010A	743428	GNMA II	4.625	2,318,556	2,134,286
2009A-1/2010A	743524	GNMA II	4.625	1,505,527	969,356
2009A-1/2010A	743563	GNMA II	4.625	2,040,170	1,750,450
2009A-1/2010A	743602	GNMA II	4.625	750,932	721,914
2009A-1/2010A	743629	GNMA II	4.625	262,120	249,741
2009A-1/2010A	747347	GNMA II	4.625	819,614	666,530
2009A-1/2010A	747439	GNMA II	4.625	1,402,857	1,352,290
2009A-1/2010A	747455	GNMA II	4.625	566,335	546,589
2009A-1/2010A	747577	GNMA II	4.625	1,739,781	1,674,099
2009A-1/2010A	747685	GNMA II	4.625	1,634,848	1,561,823
2009A-1/2010A	747782	GNMA II	4.625	1,077,931	711,966
2009A-1/2010A	751046	GNMA II	4.625	192,072	185,515
2009A-1/2010A	751070	GNMA II	4.625	288,994	278,428
2009A-1/2010A	751084	GNMA II	4.625	708,258	681,126
2009A-1/2010A	735309	GNMA II	4.750	513,459	354,947
2009A-1/2010A	735384	GNMA II	4.750	418,167	130,506
2009A-1/2010A	735677	GNMA II	4.750	439,127	421,314
2009A-1/2010A	743231	GNMA II	4.750	145,222	140,195
2009A-1/2010A	743371	GNMA II	4.750	2,083,502	1,675,219
2009A-1/2010A	743429	GNMA II	4.750	2,159,235	1,674,531
2009A-1/2010A	743525	GNMA II	4.750	3,648,810	2,456,316
2009A-1/2010A	743564	GNMA II	4.750	2,324,446	1,850,600
2009A-1/2010A	743603	GNMA II	4.750	3,397,407	2,832,901
2009A-1/2010A	743630	GNMA II	4.750	1,404,925	1,117,640
2009A-1/2010A	747348	GNMA II	4.750	985,656	833,878

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2009A-1/2010A	747440	GNMA II	4.750 %	\$ 2,575,373	\$ 2,108,127
2009A-1/2010A	747456	GNMA II	4.750	522,761	502,483
2009A-1/2010A	747510	GNMA II	4.750	848,013	814,601
2009A-1/2010A	747578	GNMA II	4.750	1,378,262	1,089,905
2009A-1/2010A	747579	GNMA II	4.750	146,159	141,200
2009A-1/2010A	747686	GNMA II	4.750	1,826,118	1,469,337
2009A-1/2010A	747783	GNMA II	4.750	1,269,558	871,608
2009A-1/2010A	747823	GNMA II	4.750	1,323,551	1,273,849
2009A-1/2010A	751032	GNMA II	4.750	122,793	118,685
2009A-1/2010A	751047	GNMA II	4.750	535,345	404,731
2009A-1/2010A	751071	GNMA II	4.750	349,447	337,756
2009A-1/2010A	751085	GNMA II	4.750	541,277	387,617
2009A-1/2010A	743526	GNMA II	4.875	1,232,329	1,188,292
2009A-1/2010A	743565	GNMA II	4.875	598,881	578,435
2009A-1/2010A	743631	GNMA II	4.875	174,844	168,787
2009A-1/2010A	747349	GNMA II	4.875	130,241	125,431
2009A-1/2010A	747441	GNMA II	4.875	157,919	152,692
2009A-1/2010A	747511	GNMA II	4.875	107,750	104,202
2009A-1/2010A	747784	GNMA II	4.875	131,435	127,080
2009A-1/2010A	747824	GNMA II	4.875	130,704	123,763
2009A-1/2010A	751033	GNMA II	4.875	161,879	154,365
2009A-1/2010A	AD9661	FNMA	4.250	66,547	64,204
2009A-1/2010A	AE2711	FNMA	4.250	119,539	115,254
2009A-1/2010A	AD3416	FNMA	4.312	116,217	94,733
2009A-1/2010A	AE3600	FNMA	4.375	94,166	90,964
2009A-1/2010A	AD5858	FNMA	4.500	81,520	77,962
2009A-1/2010A	AD8866	FNMA	4.500	242,983	234,623
2009A-1/2010A	AD8874	FNMA	4.500	344,894	319,545
2009A-1/2010A	AD8878	FNMA	4.500	115,552	111,613
2009A-1/2010A	AD9648	FNMA	4.500	119,021	115,018

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-1/2010A	AD9662	FNMA	4.500 %	\$ 131,362	\$ 124,414
2009A-1/2010A	AE2058	FNMA	4.500	53,795	-
2009A-1/2010A	AE2704	FNMA	4.500	133,914	129,433
2009A-1/2010A	AD6812	FNMA	4.562	81,302	78,522
2009A-1/2010A	AE2705	FNMA	4.625	92,153	87,966
2009A-1/2010A	AE3601	FNMA	4.625	116,585	112,768
2009A-1/2010A	AE4745	FNMA	4.625	108,743	105,201
2009A-1/2010A	AD2648	FNMA	4.687	248,602	237,416
2009A-1/2010A	AD2661	FNMA	4.687	343,959	331,812
2009A-1/2010A	AD3418	FNMA	4.687	86,415	-
2009A-1/2010A	AD3425	FNMA	4.687	269,160	259,966
2009A-1/2010A	AD4235	FNMA	4.687	134,600	128,941
2009A-1/2010A	AD6804	FNMA	4.750	102,780	98,519
2009A-1/2010A	AD6813	FNMA	4.750	84,011	81,275
2009A-1/2010A	AD8879	FNMA	4.750	92,045	89,030
2009A-1/2010A	AE2059	FNMA	4.750	192,525	185,840
2009A-1/2010A	AE2714	FNMA	4.750	185,898	165,331
2009A-1/2010A	AE3602	FNMA	4.750	74,328	71,942
Subtotal				115,458,886	97,605,799
2009A-2/2011AB	755562	GNMA II	3.375	198,481	191,999
2009A-2/2011AB	755600	GNMA II	3.375	607,981	587,722
2009A-2/2011AB	755615	GNMA II	3.375	209,784	202,962
2009A-2/2011AB	755768	GNMA II	3.375	225,911	218,600
2009A-2/2011AB	755797	GNMA II	3.375	389,756	377,206
2009A-2/2011AB	755895	GNMA II	3.375	719,272	688,820
2009A-2/2011AB	755990	GNMA II	3.375	923,178	890,027
2009A-2/2011AB	756004	GNMA II	3.375	124,177	119,534
2009A-2/2011AB	756014	GNMA II	3.375	582,977	563,620
2009A-2/2011AB	756050	GNMA II	3.375	162,838	157,510

**Homeownership Finance Bond Resolution  
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	756063	GNMA II	3.375 %	\$ 1,140,529	\$ 1,102,175
2009A-2/2011AB	756131	GNMA II	3.375	511,055	494,096
2009A-2/2011AB	756157	GNMA II	3.375	708,611	684,954
2009A-2/2011AB	760847	GNMA II	3.375	365,654	353,822
2009A-2/2011AB	760927	GNMA II	3.375	331,997	321,300
2009A-2/2011AB	761016	GNMA II	3.375	223,780	216,577
2009A-2/2011AB	761076	GNMA II	3.375	94,827	91,766
2009A-2/2011AB	761111	GNMA II	3.375	202,595	196,094
2009A-2/2011AB	761143	GNMA II	3.375	229,754	222,370
2009A-2/2011AB	761236	GNMA II	3.375	106,616	103,180
2009A-2/2011AB	761260	GNMA II	3.375	250,938	241,225
2009A-2/2011AB	755341	GNMA II	3.500	214,410	207,599
2009A-2/2011AB	755355	GNMA II	3.500	461,531	446,856
2009A-2/2011AB	755419	GNMA II	3.500	144,884	140,243
2009A-2/2011AB	755460	GNMA II	3.500	227,790	220,564
2009A-2/2011AB	755538	GNMA II	3.500	326,643	313,330
2009A-2/2011AB	755563	GNMA II	3.500	773,938	648,014
2009A-2/2011AB	755601	GNMA II	3.500	990,959	958,351
2009A-2/2011AB	755616	GNMA II	3.500	244,455	176,877
2009A-2/2011AB	755713	GNMA II	3.500	1,137,153	1,100,338
2009A-2/2011AB	755736	GNMA II	3.500	661,745	639,269
2009A-2/2011AB	755754	GNMA II	3.500	324,478	312,966
2009A-2/2011AB	755769	GNMA II	3.500	255,039	246,958
2009A-2/2011AB	755883	GNMA II	3.500	688,485	665,919
2009A-2/2011AB	755896	GNMA II	3.500	236,641	229,044
2009A-2/2011AB	755991	GNMA II	3.500	1,109,687	1,070,651
2009A-2/2011AB	756005	GNMA II	3.500	153,726	148,813
2009A-2/2011AB	756015	GNMA II	3.500	544,692	526,229
2009A-2/2011AB	756051	GNMA II	3.500	137,731	133,393
2009A-2/2011AB	756064	GNMA II	3.500	323,858	313,629

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	756132	GNMA II	3.500 %	\$ 217,528	\$ 210,570
2009A-2/2011AB	756158	GNMA II	3.500	256,354	248,071
2009A-2/2011AB	760848	GNMA II	3.500	123,510	118,085
2009A-2/2011AB	760928	GNMA II	3.500	341,380	330,269
2009A-2/2011AB	760982	GNMA II	3.500	133,891	129,621
2009A-2/2011AB	761077	GNMA II	3.500	520,767	504,448
2009A-2/2011AB	761112	GNMA II	3.500	205,879	199,344
2009A-2/2011AB	761144	GNMA II	3.500	328,933	318,528
2009A-2/2011AB	761237	GNMA II	3.500	244,636	235,516
2009A-2/2011AB	761305	GNMA II	3.500	128,185	124,089
2009A-2/2011AB	755897	GNMA II	3.625	107,521	104,107
2009A-2/2011AB	755992	GNMA II	3.625	462,327	447,456
2009A-2/2011AB	756016	GNMA II	3.625	184,977	179,071
2009A-2/2011AB	756052	GNMA II	3.625	392,151	378,821
2009A-2/2011AB	756065	GNMA II	3.625	1,476,947	1,423,250
2009A-2/2011AB	756133	GNMA II	3.625	298,138	288,969
2009A-2/2011AB	756159	GNMA II	3.625	131,104	126,100
2009A-2/2011AB	760768	GNMA II	3.625	127,132	111,730
2009A-2/2011AB	760849	GNMA II	3.625	407,304	394,699
2009A-2/2011AB	760919	GNMA II	3.625	145,766	140,994
2009A-2/2011AB	760990	GNMA II	3.625	83,752	80,303
2009A-2/2011AB	761017	GNMA II	3.625	138,963	133,802
2009A-2/2011AB	761078	GNMA II	3.625	377,870	365,537
2009A-2/2011AB	761261	GNMA II	3.625	187,748	181,636
2009A-2/2011AB	761288	GNMA II	3.625	115,990	112,433
2009A-2/2011AB	761306	GNMA II	3.625	318,354	308,549
2009A-2/2011AB	755993	GNMA II	3.750	203,923	197,649
2009A-2/2011AB	756066	GNMA II	3.750	109,167	105,736
2009A-2/2011AB	756134	GNMA II	3.750	111,606	107,841
2009A-2/2011AB	756160	GNMA II	3.750	608,659	590,367

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	760850	GNMA II	3.750 %	\$ 409,938	\$ 396,610
2009A-2/2011AB	760920	GNMA II	3.750	338,283	325,559
2009A-2/2011AB	760929	GNMA II	3.750	304,749	294,834
2009A-2/2011AB	760983	GNMA II	3.750	43,996	42,616
2009A-2/2011AB	760991	GNMA II	3.750	213,386	206,938
2009A-2/2011AB	761018	GNMA II	3.750	178,757	173,366
2009A-2/2011AB	761079	GNMA II	3.750	83,577	80,995
2009A-2/2011AB	761145	GNMA II	3.750	155,489	150,792
2009A-2/2011AB	761262	GNMA II	3.750	209,247	202,993
2009A-2/2011AB	755420	GNMA II	3.875	144,266	139,961
2009A-2/2011AB	755539	GNMA II	3.875	331,632	321,762
2009A-2/2011AB	755602	GNMA II	3.875	677,070	654,838
2009A-2/2011AB	755770	GNMA II	3.875	120,409	116,829
2009A-2/2011AB	755801	GNMA II	3.875	333,841	323,977
2009A-2/2011AB	755898	GNMA II	3.875	198,757	132,687
2009A-2/2011AB	755994	GNMA II	3.875	494,105	478,995
2009A-2/2011AB	756006	GNMA II	3.875	414,935	402,513
2009A-2/2011AB	756053	GNMA II	3.875	310,534	300,780
2009A-2/2011AB	756067	GNMA II	3.875	328,232	315,374
2009A-2/2011AB	756135	GNMA II	3.875	261,264	253,373
2009A-2/2011AB	760756	GNMA II	3.875	797,283	767,986
2009A-2/2011AB	760851	GNMA II	3.875	608,804	589,371
2009A-2/2011AB	760930	GNMA II	3.875	153,515	-
2009A-2/2011AB	760984	GNMA II	3.875	355,862	345,329
2009A-2/2011AB	761019	GNMA II	3.875	454,974	354,851
2009A-2/2011AB	761080	GNMA II	3.875	286,734	277,892
2009A-2/2011AB	761113	GNMA II	3.875	168,597	163,639
2009A-2/2011AB	761263	GNMA II	3.875	197,111	190,423
2009A-2/2011AB	761270	GNMA II	3.875	329,975	319,918
2009A-2/2011AB	761307	GNMA II	3.875	93,339	90,582

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	751257	GNMA II	4.000 %	\$ 949,193	\$ 791,635
2009A-2/2011AB	755306	GNMA II	4.000	601,354	582,611
2009A-2/2011AB	755342	GNMA II	4.000	726,284	704,784
2009A-2/2011AB	755356	GNMA II	4.000	674,281	654,281
2009A-2/2011AB	755393	GNMA II	4.000	352,622	342,311
2009A-2/2011AB	755511	GNMA II	4.000	463,958	338,338
2009A-2/2011AB	755540	GNMA II	4.000	699,765	677,941
2009A-2/2011AB	755565	GNMA II	4.000	133,424	129,491
2009A-2/2011AB	755307	GNMA II	4.125	127,845	123,299
2009A-2/2011AB	755618	GNMA II	4.125	150,611	146,025
2009A-2/2011AB	756069	GNMA II	4.125	362,773	352,501
2009A-2/2011AB	756136	GNMA II	4.125	222,209	215,874
2009A-2/2011AB	760853	GNMA II	4.125	402,694	389,492
2009A-2/2011AB	760922	GNMA II	4.125	298,303	289,898
2009A-2/2011AB	760986	GNMA II	4.125	257,052	127,307
2009A-2/2011AB	760993	GNMA II	4.125	57,291	55,685
2009A-2/2011AB	761021	GNMA II	4.125	212,872	206,875
2009A-2/2011AB	761265	GNMA II	4.125	383,167	372,282
2009A-2/2011AB	755309	GNMA II	4.375	115,161	111,650
2009A-2/2011AB	755542	GNMA II	4.375	160,493	155,392
2009A-2/2011AB	756071	GNMA II	4.375	109,211	106,155
2009A-2/2011AB	756137	GNMA II	4.375	121,126	117,554
2009A-2/2011AB	760760	GNMA II	4.375	109,133	105,822
2009A-2/2011AB	760855	GNMA II	4.375	199,415	76,322
2009A-2/2011AB	760923	GNMA II	4.375	155,398	151,177
2009A-2/2011AB	761022	GNMA II	4.375	72,539	70,550
2009A-2/2011AB	761292	GNMA II	4.375	188,012	182,950
2009A-2/2011AB	755464	GNMA II	4.625	270,794	262,607
2009A-2/2011AB	755544	GNMA II	4.625	115,847	112,668
2009A-2/2011AB	755607	GNMA II	4.625	143,527	139,566

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	755620	GNMA II	4.625 %	\$ 154,218	\$ 150,126
2009A-2/2011AB	755720	GNMA II	4.625	142,595	138,679
2009A-2/2011AB	755804	GNMA II	4.625	100,215	97,484
2009A-2/2011AB	755887	GNMA II	4.625	412,900	401,657
2009A-2/2011AB	760762	GNMA II	4.625	203,308	-
2009A-2/2011AB	760857	GNMA II	4.625	131,240	127,772
2009A-2/2011AB	761024	GNMA II	4.625	125,937	122,568
2009A-2/2011AB	761275	GNMA II	4.625	136,384	132,879
2009A-2/2011AB	755311	GNMA II	4.750	133,335	-
2009A-2/2011AB	755608	GNMA II	4.750	299,438	169,321
2009A-2/2011AB	755999	GNMA II	4.750	134,769	131,208
2009A-2/2011AB	756019	GNMA II	4.750	118,494	115,367
2009A-2/2011AB	761269	GNMA II	4.750	226,777	221,012
2009A-2/2011AB	761276	GNMA II	4.750	183,073	178,454
2009A-2/2011AB	761294	GNMA II	4.750	319,543	311,298
2009A-2/2011AB	761311	GNMA II	4.750	431,984	420,439
2009A-2/2011AB	755344	GNMA II	4.875	147,498	143,688
2009A-2/2011AB	755888	GNMA II	4.875	156,489	152,447
2009A-2/2011AB	AH0098	FNMA	3.325	242,493	234,962
2009A-2/2011AB	AH0100	FNMA	3.325	1,595,325	1,539,636
2009A-2/2011AB	AH5522	FNMA	3.325	1,379,132	1,331,932
2009A-2/2011AB	AH5525	FNMA	3.325	1,382,985	1,182,140
2009A-2/2011AB	AH5529	FNMA	3.325	229,710	220,977
2009A-2/2011AB	AH0091	FNMA	3.450	378,588	361,925
2009A-2/2011AB	AH0093	FNMA	3.450	749,091	726,925
2009A-2/2011AB	AH0094	FNMA	3.450	1,115,465	1,081,631
2009A-2/2011AB	AH0095	FNMA	3.450	774,238	750,394
2009A-2/2011AB	AH5523	FNMA	3.450	1,358,415	1,313,051
2009A-2/2011AB	AH5526	FNMA	3.450	1,342,850	1,298,989
2009A-2/2011AB	AH5530	FNMA	3.450	214,831	208,907

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2009A-2/2011AB	AH0189	FNMA	3.500 %	\$ 142,806	\$ 138,396
2009A-2/2011AB	AH5477	FNMA	3.500	105,585	102,383
2009A-2/2011AB	AH5481	FNMA	3.500	48,788	47,315
2009A-2/2011AB	AH5490	FNMA	3.500	109,098	105,803
2009A-2/2011AB	AH5524	FNMA	3.575	480,032	294,511
2009A-2/2011AB	AH5527	FNMA	3.575	462,652	449,415
2009A-2/2011AB	AH5531	FNMA	3.575	279,048	271,504
2009A-2/2011AB	AH5476	FNMA	3.625	135,625	131,525
2009A-2/2011AB	AH5486	FNMA	3.625	54,610	52,155
2009A-2/2011AB	AH6665	FNMA	3.625	107,800	104,478
2009A-2/2011AB	AH5482	FNMA	3.750	116,764	113,348
2009A-2/2011AB	AH5483	FNMA	3.875	156,861	152,420
2009A-2/2011AB	AE9062	FNMA	3.950	228,124	222,077
2009A-2/2011AB	AH0092	FNMA	3.950	318,662	310,432
2009A-2/2011AB	AH5521	FNMA	3.950	314,279	305,247
2009A-2/2011AB	AH5528	FNMA	3.950	123,924	119,144
2009A-2/2011AB	AH5484	FNMA	4.000	114,743	111,514
2009A-2/2011AB	AH5491	FNMA	4.000	64,125	61,985
2009A-2/2011AB	AH8221	FNMA	4.000	21,542	20,804
2009A-2/2011AB	AH9124	FNMA	4.000	94,623	92,001
2009A-2/2011AB	AE6282	FNMA	4.125	23,599	21,901
2009A-2/2011AB	AE8494	FNMA	4.125	136,428	132,670
2009A-2/2011AB	AH0186	FNMA	4.125	69,835	67,397
2009A-2/2011AB	AH0190	FNMA	4.125	71,031	-
2009A-2/2011AB	AH6671	FNMA	4.125	104,593	101,756
2009A-2/2011AB	AH8230	FNMA	4.125	54,634	49,321
2009A-2/2011AB	AH9125	FNMA	4.125	259,071	252,084
2009A-2/2011AB	AH9131	FNMA	4.125	134,227	-
2009A-2/2011AB	AH9135	FNMA	4.125	38,270	36,618
2009A-2/2011AB	AI0067	FNMA	4.125	99,200	-

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	AE2053	FNMA	4.250 %	\$ 93,907	\$ 91,284
2009A-2/2011AB	AH0193	FNMA	4.250	56,149	54,249
2009A-2/2011AB	AH6664	FNMA	4.250	77,306	75,225
2009A-2/2011AB	AH9132	FNMA	4.250	75,413	73,411
2009A-2/2011AB	AI0061	FNMA	4.250	133,132	-
2009A-2/2011AB	AE6290	FNMA	4.375	164,627	160,213
2009A-2/2011AB	AE8498	FNMA	4.375	40,186	10,990
2009A-2/2011AB	AH6675	FNMA	4.375	125,350	122,111
2009A-2/2011AB	AH9121	FNMA	4.375	87,982	85,372
2009A-2/2011AB	AI0062	FNMA	4.375	125,169	121,951
2009A-2/2011AB	AE8499	FNMA	4.500	156,655	151,792
2009A-2/2011AB	AH0196	FNMA	4.500	39,956	38,752
2009A-2/2011AB	AI0063	FNMA	4.500	112,487	109,214
2009A-2/2011AB	AE8502	FNMA	4.625	46,824	45,454
2009A-2/2011AB	AH0181	FNMA	4.625	104,650	102,005
2009A-2/2011AB	AH0195	FNMA	4.625	115,174	109,159
2009A-2/2011AB	AH6672	FNMA	4.625	61,484	59,922
2009A-2/2011AB	AH8222	FNMA	4.625	119,518	116,562
2009A-2/2011AB	AH0191	FNMA	4.750	111,633	108,809
2009A-2/2011AB	AH8223	FNMA	4.750	92,211	89,892
2009A-2/2011AB	AE8495	FNMA	4.875	95,568	93,071
2009A-2/2011AB	AH0197	FNMA	5.000	81,440	79,479
Subtotal				64,502,748	60,264,002
2009A-3/2011CD	761416	GNMA II	3.375	136,973	133,180
2009A-3/2011CD	761710	GNMA II	3.375	123,305	119,921
2009A-3/2011CD	768551	GNMA II	3.375	98,559	95,635
2009A-3/2011CD	768925	GNMA II	3.375	102,127	98,938
2009A-3/2011CD	755510	GNMA II	3.500	1,029,803	1,000,751
2009A-3/2011CD	761336	GNMA II	3.500	124,584	121,190

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2009A-3/2011CD	768511	GNMA II	3.500 %	\$ 171,846	\$ 166,230
2009A-3/2011CD	768538	GNMA II	3.500	152,052	147,908
2009A-3/2011CD	768676	GNMA II	3.500	109,601	106,615
2009A-3/2011CD	768870	GNMA II	3.500	199,982	194,429
2009A-3/2011CD	761474	GNMA II	3.625	132,977	129,474
2009A-3/2011CD	761545	GNMA II	3.625	80,738	78,520
2009A-3/2011CD	761557	GNMA II	3.625	168,078	163,634
2009A-3/2011CD	768677	GNMA II	3.625	71,187	69,298
2009A-3/2011CD	761337	GNMA II	3.750	106,433	103,691
2009A-3/2011CD	761606	GNMA II	3.750	81,156	79,055
2009A-3/2011CD	761417	GNMA II	3.875	169,690	165,396
2009A-3/2011CD	761449	GNMA II	3.875	64,053	62,141
2009A-3/2011CD	761546	GNMA II	3.875	124,053	120,890
2009A-3/2011CD	761563	GNMA II	3.875	135,830	132,403
2009A-3/2011CD	768509	GNMA II	3.875	169,258	164,970
2009A-3/2011CD	768871	GNMA II	3.875	49,637	48,329
2009A-3/2011CD	768926	GNMA II	3.875	131,552	128,313
2009A-3/2011CD	768965	GNMA II	3.875	182,250	-
2009A-3/2011CD	769042	GNMA II	3.875	602,146	586,371
2009A-3/2011CD	755461	GNMA II	4.000	493,159	342,693
2009A-3/2011CD	761338	GNMA II	4.000	425,178	413,275
2009A-3/2011CD	761418	GNMA II	4.000	1,308,393	1,272,924
2009A-3/2011CD	761450	GNMA II	4.000	516,036	501,530
2009A-3/2011CD	761475	GNMA II	4.000	1,148,592	1,119,932
2009A-3/2011CD	761529	GNMA II	4.000	111,619	108,871
2009A-3/2011CD	761547	GNMA II	4.000	225,089	219,287
2009A-3/2011CD	761564	GNMA II	4.000	198,696	193,749
2009A-3/2011CD	761607	GNMA II	4.000	123,784	120,756
2009A-3/2011CD	761627	GNMA II	4.000	521,863	349,338
2009A-3/2011CD	761685	GNMA II	4.000	193,946	189,069

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2009A-3/2011CD	761688	GNMA II	4.000 %	\$ 46,679	\$ 45,532
2009A-3/2011CD	768512	GNMA II	4.000	87,459	85,244
2009A-3/2011CD	768539	GNMA II	4.000	446,397	435,222
2009A-3/2011CD	768552	GNMA II	4.000	348,664	340,120
2009A-3/2011CD	768707	GNMA II	4.000	105,258	102,653
2009A-3/2011CD	768758	GNMA II	4.000	274,540	108,629
2009A-3/2011CD	768805	GNMA II	4.000	570,977	556,975
2009A-3/2011CD	768872	GNMA II	4.000	365,008	350,882
2009A-3/2011CD	768927	GNMA II	4.000	401,047	309,438
2009A-3/2011CD	768949	GNMA II	4.000	293,655	286,304
2009A-3/2011CD	768966	GNMA II	4.000	374,646	365,214
2009A-3/2011CD	761339	GNMA II	4.125	206,992	109,684
2009A-3/2011CD	761476	GNMA II	4.125	223,126	217,775
2009A-3/2011CD	761548	GNMA II	4.125	274,677	268,010
2009A-3/2011CD	761628	GNMA II	4.125	146,162	140,415
2009A-3/2011CD	761686	GNMA II	4.125	50,213	48,836
2009A-3/2011CD	768510	GNMA II	4.125	148,582	142,972
2009A-3/2011CD	768513	GNMA II	4.125	126,316	123,280
2009A-3/2011CD	768553	GNMA II	4.125	102,717	100,246
2009A-3/2011CD	768627	GNMA II	4.125	63,095	60,984
2009A-3/2011CD	768638	GNMA II	4.125	126,333	-
2009A-3/2011CD	768729	GNMA II	4.125	82,845	80,892
2009A-3/2011CD	768759	GNMA II	4.125	251,996	245,974
2009A-3/2011CD	768838	GNMA II	4.125	407,882	124,360
2009A-3/2011CD	768873	GNMA II	4.125	205,362	200,520
2009A-3/2011CD	768928	GNMA II	4.125	307,764	300,465
2009A-3/2011CD	768967	GNMA II	4.125	220,650	215,260
2009A-3/2011CD	761340	GNMA II	4.250	566,944	553,431
2009A-3/2011CD	761419	GNMA II	4.250	335,133	219,731
2009A-3/2011CD	761452	GNMA II	4.250	267,460	260,379

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2009A-3/2011CD	761477	GNMA II	4.250 %	\$ 1,291,490	\$ 1,167,054
2009A-3/2011CD	761530	GNMA II	4.250	891,314	869,982
2009A-3/2011CD	761549	GNMA II	4.250	903,693	732,366
2009A-3/2011CD	761565	GNMA II	4.250	321,309	310,250
2009A-3/2011CD	761608	GNMA II	4.250	946,806	923,982
2009A-3/2011CD	761629	GNMA II	4.250	559,634	381,182
2009A-3/2011CD	761687	GNMA II	4.250	1,879,075	1,671,282
2009A-3/2011CD	761689	GNMA II	4.250	476,744	464,935
2009A-3/2011CD	761711	GNMA II	4.250	366,341	211,102
2009A-3/2011CD	768514	GNMA II	4.250	1,411,639	1,006,853
2009A-3/2011CD	768525	GNMA II	4.250	1,759,796	1,716,513
2009A-3/2011CD	768540	GNMA II	4.250	325,453	317,741
2009A-3/2011CD	768554	GNMA II	4.250	2,404,531	2,328,695
2009A-3/2011CD	768568	GNMA II	4.250	777,599	757,603
2009A-3/2011CD	768628	GNMA II	4.250	937,390	915,471
2009A-3/2011CD	768639	GNMA II	4.250	681,551	661,819
2009A-3/2011CD	768678	GNMA II	4.250	1,593,609	1,555,105
2009A-3/2011CD	768708	GNMA II	4.250	287,076	277,704
2009A-3/2011CD	768746	GNMA II	4.250	595,201	580,959
2009A-3/2011CD	768760	GNMA II	4.250	909,848	885,497
2009A-3/2011CD	768874	GNMA II	4.250	1,666,410	1,475,904
2009A-3/2011CD	768929	GNMA II	4.250	526,803	513,808
2009A-3/2011CD	768950	GNMA II	4.250	604,310	589,652
2009A-3/2011CD	768968	GNMA II	4.250	531,159	405,828
2009A-3/2011CD	755649	GNMA II	4.375	102,168	99,850
2009A-3/2011CD	761420	GNMA II	4.375	96,960	-
2009A-3/2011CD	768640	GNMA II	4.375	140,542	137,325
2009A-3/2011CD	768679	GNMA II	4.375	137,248	134,134
2009A-3/2011CD	768709	GNMA II	4.375	341,077	332,350
2009A-3/2011CD	768747	GNMA II	4.375	86,445	84,246

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	768875	GNMA II	4.375 %	\$ 715,592	\$ 698,607
2009A-3/2011CD	768930	GNMA II	4.375	539,934	527,149
2009A-3/2011CD	768951	GNMA II	4.375	118,672	115,580
2009A-3/2011CD	768969	GNMA II	4.375	129,606	126,667
2009A-3/2011CD	768986	GNMA II	4.375	314,582	307,857
2009A-3/2011CD	761341	GNMA II	4.500	342,540	332,872
2009A-3/2011CD	761421	GNMA II	4.500	872,176	851,914
2009A-3/2011CD	761453	GNMA II	4.500	89,499	87,491
2009A-3/2011CD	761478	GNMA II	4.500	520,559	508,190
2009A-3/2011CD	761531	GNMA II	4.500	45,874	42,482
2009A-3/2011CD	761550	GNMA II	4.500	162,134	85,426
2009A-3/2011CD	761609	GNMA II	4.500	180,480	176,412
2009A-3/2011CD	761630	GNMA II	4.500	81,813	79,839
2009A-3/2011CD	761690	GNMA II	4.500	366,488	358,107
2009A-3/2011CD	768526	GNMA II	4.500	111,657	109,153
2009A-3/2011CD	768541	GNMA II	4.500	55,339	54,054
2009A-3/2011CD	768641	GNMA II	4.500	65,371	-
2009A-3/2011CD	768680	GNMA II	4.500	208,549	202,761
2009A-3/2011CD	768710	GNMA II	4.500	132,976	128,674
2009A-3/2011CD	768748	GNMA II	4.500	329,554	322,240
2009A-3/2011CD	768786	GNMA II	4.500	131,313	125,521
2009A-3/2011CD	768876	GNMA II	4.500	339,680	331,888
2009A-3/2011CD	768931	GNMA II	4.500	248,371	242,835
2009A-3/2011CD	761342	GNMA II	4.625	70,399	68,695
2009A-3/2011CD	761479	GNMA II	4.625	71,148	69,586
2009A-3/2011CD	761551	GNMA II	4.625	69,275	67,581
2009A-3/2011CD	768458	GNMA II	4.625	300,593	113,517
2009A-3/2011CD	768556	GNMA II	4.625	108,654	106,049
2009A-3/2011CD	768787	GNMA II	4.625	84,591	-
2009A-3/2011CD	768877	GNMA II	4.625	165,650	-

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	761343	GNMA II	4.750 %	\$ 159,002	\$ 155,589
2009A-3/2011CD	761422	GNMA II	4.750	357,032	345,610
2009A-3/2011CD	761454	GNMA II	4.750	268,891	262,731
2009A-3/2011CD	761480	GNMA II	4.750	554,016	407,080
2009A-3/2011CD	761532	GNMA II	4.750	132,737	129,847
2009A-3/2011CD	761552	GNMA II	4.750	540,193	408,200
2009A-3/2011CD	761566	GNMA II	4.750	180,558	176,645
2009A-3/2011CD	761610	GNMA II	4.750	184,852	180,887
2009A-3/2011CD	761631	GNMA II	4.750	449,733	274,559
2009A-3/2011CD	761691	GNMA II	4.750	627,208	613,515
2009A-3/2011CD	761712	GNMA II	4.750	184,370	180,354
2009A-3/2011CD	768459	GNMA II	4.750	942,450	921,745
2009A-3/2011CD	768515	GNMA II	4.750	807,121	651,819
2009A-3/2011CD	768527	GNMA II	4.750	1,501,332	1,467,195
2009A-3/2011CD	768542	GNMA II	4.750	299,370	198,436
2009A-3/2011CD	768557	GNMA II	4.750	1,417,429	1,385,639
2009A-3/2011CD	768569	GNMA II	4.750	301,089	294,671
2009A-3/2011CD	768629	GNMA II	4.750	388,490	275,158
2009A-3/2011CD	768642	GNMA II	4.750	696,861	526,936
2009A-3/2011CD	768681	GNMA II	4.750	1,045,987	904,655
2009A-3/2011CD	768711	GNMA II	4.750	215,929	209,396
2009A-3/2011CD	768749	GNMA II	4.750	467,055	457,091
2009A-3/2011CD	768788	GNMA II	4.750	482,194	376,327
2009A-3/2011CD	768878	GNMA II	4.750	410,512	400,272
2009A-3/2011CD	768932	GNMA II	4.750	259,402	253,844
2009A-3/2011CD	768952	GNMA II	4.750	395,386	386,539
2009A-3/2011CD	768970	GNMA II	4.750	134,501	131,660
2009A-3/2011CD	AI1703	FNMA	3.500	51,598	-
2009A-3/2011CD	AI1693	FNMA	3.875	169,718	164,140
2009A-3/2011CD	AI1694	FNMA	4.125	60,056	58,368

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2009A-3/2011CD	AI1695	FNMA	4.125 %	\$ 71,624	\$ 69,951
2009A-3/2011CD	AI2676	FNMA	4.125	114,927	-
2009A-3/2011CD	AI2679	FNMA	4.125	46,519	43,647
2009A-3/2011CD	AI2692	FNMA	4.125	82,660	80,703
2009A-3/2011CD	AI1687	FNMA	4.250	72,331	70,380
2009A-3/2011CD	AI0071	FNMA	4.375	110,091	107,599
2009A-3/2011CD	AI1688	FNMA	4.375	207,457	199,873
2009A-3/2011CD	AI2677	FNMA	4.375	104,541	102,070
2009A-3/2011CD	AI2680	FNMA	4.375	30,736	29,990
2009A-3/2011CD	AI2693	FNMA	4.375	124,828	118,040
2009A-3/2011CD	AI3837	FNMA	4.375	89,180	87,233
2009A-3/2011CD	AI4113	FNMA	4.375	227,937	222,962
2009A-3/2011CD	AI4116	FNMA	4.375	89,964	87,321
2009A-3/2011CD	AI4124	FNMA	4.375	160,008	155,172
2009A-3/2011CD	AI5409	FNMA	4.375	147,818	138,778
2009A-3/2011CD	AI5420	FNMA	4.375	85,245	83,391
2009A-3/2011CD	AI6400	FNMA	4.375	115,714	113,189
2009A-3/2011CD	AI6416	FNMA	4.375	119,852	117,250
2009A-3/2011CD	AI6421	FNMA	4.375	185,265	178,845
2009A-3/2011CD	AI7888	FNMA	4.375	38,400	35,437
2009A-3/2011CD	AI6390	FNMA	4.500	154,813	151,526
2009A-3/2011CD	AH9122	FNMA	4.625	60,727	59,445
2009A-3/2011CD	AI1696	FNMA	4.625	158,238	154,811
2009A-3/2011CD	AI1704	FNMA	4.625	75,986	74,333
2009A-3/2011CD	AI3838	FNMA	4.625	110,045	107,709
2009A-3/2011CD	AI5421	FNMA	4.750	115,685	112,700
2009A-3/2011CD	AI6391	FNMA	4.750	47,944	45,409
2009A-3/2011CD	AI1689	FNMA	4.875	43,376	41,709
2009A-3/2011CD	AI2678	FNMA	4.875	67,348	65,859
2009A-3/2011CD	AI3839	FNMA	4.875	106,959	104,823

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	AI4117	FNMA	4.875 %	\$ 223,250	\$ 218,816
2009A-3/2011CD	AI4123	FNMA	4.875	119,594.3	117,182
2009A-3/2011CD	AI5422	FNMA	4.875	69,522	67,734
2009A-3/2011CD	AI6387	FNMA	4.875	245,130	240,146
2009A-3/2011CD	AI6392	FNMA	4.875	249,415	242,202
2009A-3/2011CD	AI6397	FNMA	4.875	138,544	135,793
2009A-3/2011CD	AI6401	FNMA	4.875	88,720	86,873
Subtotal				65,724,551	59,466,284
2009A-4/2011E	775288	GNMA II	3.375	150,150	146,838
2009A-4/2011E	775361	GNMA II	3.375	237,333	232,473
2009A-4/2011E	775372	GNMA II	3.375	396,656	388,534
2009A-4/2011E	775411	GNMA II	3.375	229,904	225,191
2009A-4/2011E	775427	GNMA II	3.375	761,138	744,985
2009A-4/2011E	775470	GNMA II	3.375	141,575	138,618
2009A-4/2011E	775507	GNMA II	3.375	615,415	600,463
2009A-4/2011E	775060	GNMA II	3.500	136,350	133,158
2009A-4/2011E	775102	GNMA II	3.500	196,412	192,147
2009A-4/2011E	775163	GNMA II	3.500	352,370	344,754
2009A-4/2011E	775183	GNMA II	3.500	523,465	509,669
2009A-4/2011E	775242	GNMA II	3.500	148,243	145,053
2009A-4/2011E	775267	GNMA II	3.500	224,333	219,484
2009A-4/2011E	775289	GNMA II	3.500	352,659	345,070
2009A-4/2011E	775362	GNMA II	3.500	752,225	734,967
2009A-4/2011E	775373	GNMA II	3.500	1,092,172	1,070,037
2009A-4/2011E	775412	GNMA II	3.500	88,601	86,833
2009A-4/2011E	775428	GNMA II	3.500	655,702	642,551
2009A-4/2011E	775471	GNMA II	3.500	356,691	349,548
2009A-4/2011E	775508	GNMA II	3.500	262,958	257,495

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775061	GNMA II	3.625 %	\$ 124,088	\$ 121,020
2009A-4/2011E	775003	GNMA II	3.750	124,267	121,518
2009A-4/2011E	775103	GNMA II	3.750	304,355	293,686
2009A-4/2011E	775164	GNMA II	3.750	180,285	175,410
2009A-4/2011E	775184	GNMA II	3.750	77,000	74,831
2009A-4/2011E	775243	GNMA II	3.750	214,456	208,905
2009A-4/2011E	775268	GNMA II	3.750	138,860	135,997
2009A-4/2011E	775290	GNMA II	3.750	228,028	221,395
2009A-4/2011E	775363	GNMA II	3.750	256,356	251,094
2009A-4/2011E	775374	GNMA II	3.750	353,386	346,601
2009A-4/2011E	775413	GNMA II	3.750	421,183	413,050
2009A-4/2011E	775429	GNMA II	3.750	677,093	538,072
2009A-4/2011E	775509	GNMA II	3.750	399,488	391,782
2009A-4/2011E	774916	GNMA II	3.875	1,196,101	1,113,640
2009A-4/2011E	774987	GNMA II	3.875	639,122	623,950
2009A-4/2011E	775004	GNMA II	3.875	971,967	946,200
2009A-4/2011E	775062	GNMA II	3.875	656,554	569,772
2009A-4/2011E	775079	GNMA II	3.875	795,842	777,629
2009A-4/2011E	775104	GNMA II	3.875	600,716	588,485
2009A-4/2011E	775126	GNMA II	3.875	691,355	677,273
2009A-4/2011E	775165	GNMA II	3.875	1,368,877	1,340,427
2009A-4/2011E	775205	GNMA II	3.875	387,991	375,438
2009A-4/2011E	775244	GNMA II	3.875	868,370	849,768
2009A-4/2011E	775269	GNMA II	3.875	1,091,828	836,974
2009A-4/2011E	775291	GNMA II	3.875	492,813	482,833
2009A-4/2011E	775364	GNMA II	3.875	723,318	709,394
2009A-4/2011E	775375	GNMA II	3.875	1,191,541	1,160,608
2009A-4/2011E	775414	GNMA II	3.875	988,947	846,941
2009A-4/2011E	775430	GNMA II	3.875	573,166	561,977

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775473	GNMA II	3.875 %	\$ 786,231	\$ 770,493
2009A-4/2011E	775510	GNMA II	3.875	495,884	486,432
2009A-4/2011E	774917	GNMA II	4.000	525,564	513,620
2009A-4/2011E	774967	GNMA II	4.000	167,427	163,852
2009A-4/2011E	774988	GNMA II	4.000	418,302	409,343
2009A-4/2011E	775063	GNMA II	4.000	85,000	83,186
2009A-4/2011E	775080	GNMA II	4.000	512,970	502,790
2009A-4/2011E	775105	GNMA II	4.000	706,171	434,876
2009A-4/2011E	775127	GNMA II	4.000	117,932	115,342
2009A-4/2011E	775166	GNMA II	4.000	832,489	689,734
2009A-4/2011E	775206	GNMA II	4.000	368,054	360,458
2009A-4/2011E	775245	GNMA II	4.000	187,290	183,584
2009A-4/2011E	775270	GNMA II	4.000	46,471	45,554
2009A-4/2011E	775292	GNMA II	4.000	271,910	187,851
2009A-4/2011E	775365	GNMA II	4.000	399,775	294,913
2009A-4/2011E	775415	GNMA II	4.000	150,861	148,076
2009A-4/2011E	775431	GNMA II	4.000	264,417	258,934
2009A-4/2011E	775064	GNMA II	4.125	154,705	151,451
2009A-4/2011E	775081	GNMA II	4.125	325,683	318,922
2009A-4/2011E	775143	GNMA II	4.125	236,017	231,412
2009A-4/2011E	775207	GNMA II	4.125	286,300	280,770
2009A-4/2011E	775246	GNMA II	4.125	216,372	212,192
2009A-4/2011E	775271	GNMA II	4.125	218,170	213,894
2009A-4/2011E	775366	GNMA II	4.125	72,999	71,568
2009A-4/2011E	775376	GNMA II	4.125	273,534	268,486
2009A-4/2011E	775416	GNMA II	4.125	90,953	87,557
2009A-4/2011E	775432	GNMA II	4.125	190,366	186,827
2009A-4/2011E	774918	GNMA II	4.250	787,309	770,826
2009A-4/2011E	774968	GNMA II	4.250	569,843	557,747
2009A-4/2011E	774989	GNMA II	4.250	579,093	567,233
2009A-4/2011E	775005	GNMA II	4.250	1,200,245	924,211

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2009A-4/2011E	775065	GNMA II	4.250 %	\$ 699,064	\$ 683,431
2009A-4/2011E	775082	GNMA II	4.250	729,278	714,404
2009A-4/2011E	775106	GNMA II	4.250	603,358	591,848
2009A-4/2011E	775144	GNMA II	4.250	1,219,283	1,193,745
2009A-4/2011E	775167	GNMA II	4.250	555,975	545,410
2009A-4/2011E	775208	GNMA II	4.250	192,081	-
2009A-4/2011E	775247	GNMA II	4.250	528,197	517,688
2009A-4/2011E	775272	GNMA II	4.250	544,985	358,945
2009A-4/2011E	775293	GNMA II	4.250	114,369	112,198
2009A-4/2011E	775367	GNMA II	4.250	575,020	563,671
2009A-4/2011E	775377	GNMA II	4.250	426,714	337,778
2009A-4/2011E	775417	GNMA II	4.250	327,623	321,684
2009A-4/2011E	775433	GNMA II	4.250	227,486	223,451
2009A-4/2011E	775474	GNMA II	4.250	201,250	197,597
2009A-4/2011E	775511	GNMA II	4.250	136,173	133,777
2009A-4/2011E	774919	GNMA II	4.375	150,875	147,867
2009A-4/2011E	774990	GNMA II	4.375	171,471	167,988
2009A-4/2011E	775006	GNMA II	4.375	257,191	252,005
2009A-4/2011E	775066	GNMA II	4.375	384,736	376,965
2009A-4/2011E	775083	GNMA II	4.375	129,779	127,356
2009A-4/2011E	775107	GNMA II	4.375	299,356	293,744
2009A-4/2011E	775145	GNMA II	4.375	385,341	377,489
2009A-4/2011E	775168	GNMA II	4.375	245,960	241,151
2009A-4/2011E	775209	GNMA II	4.375	385,216	378,070
2009A-4/2011E	775248	GNMA II	4.375	153,020	150,192
2009A-4/2011E	775273	GNMA II	4.375	227,149	222,951
2009A-4/2011E	775294	GNMA II	4.375	58,328	57,239
2009A-4/2011E	775368	GNMA II	4.375	49,171	48,270
2009A-4/2011E	775378	GNMA II	4.375	107,906	106,040

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2009A-4/2011E	775418	GNMA II	4.375 %	\$ 196,034	\$ 97,163
2009A-4/2011E	775475	GNMA II	4.375	102,919	101,052
2009A-4/2011E	775512	GNMA II	4.375	77,770	-
2009A-4/2011E	775274	GNMA II	4.500	145,639	142,944
2009A-4/2011E	775419	GNMA II	4.500	64,950	63,811
2009A-4/2011E	774991	GNMA II	4.625	94,308	92,510
2009A-4/2011E	775169	GNMA II	4.625	87,393	85,824
2009A-4/2011E	774920	GNMA II	4.750	161,658	158,577
2009A-4/2011E	775007	GNMA II	4.750	129,716	-
2009A-4/2011E	775067	GNMA II	4.750	145,667	142,921
2009A-4/2011E	775084	GNMA II	4.750	122,360	120,211
2009A-4/2011E	775275	GNMA II	4.750	72,735	71,458
2009A-4/2011E	AJ7451	FNMA	3.500	52,450	51,448
2009A-4/2011E	AJ8673	FNMA	3.500	107,688	105,774
2009A-4/2011E	AJ8691	FNMA	3.500	79,675	77,491
2009A-4/2011E	AJ5149	FNMA	3.875	109,102	107,140
2009A-4/2011E	AJ7448	FNMA	3.875	218,600	210,822
2009A-4/2011E	AJ8685	FNMA	3.875	240,750	236,178
2009A-4/2011E	AJ0316	FNMA	4.000	112,901	110,600
2009A-4/2011E	AJ0317	FNMA	4.000	124,935	122,389
2009A-4/2011E	AJ0731	FNMA	4.000	78,296	76,570
2009A-4/2011E	AJ2763	FNMA	4.000	87,284	83,048
2009A-4/2011E	AJ2769	FNMA	4.000	155,986	152,301
2009A-4/2011E	AJ3452	FNMA	4.000	134,296	131,759
2009A-4/2011E	AJ5132	FNMA	4.000	132,800	128,782
2009A-4/2011E	AJ7452	FNMA	4.000	66,152	64,657
2009A-4/2011E	AJ8686	FNMA	4.000	103,813	101,635
2009A-4/2011E	AI8696	FNMA	4.125	26,895	26,157
2009A-4/2011E	AJ0333	FNMA	4.125	43,549	42,681

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2009A-4/2011E	AJ0319	FNMA	4.375 %	\$ 121,201	\$ 118,876
2009A-4/2011E	AJ0331	FNMA	4.375	93,768	91,895
2009A-4/2011E	AJ0730	FNMA	4.375	108,446	106,344
2009A-4/2011E	AJ0734	FNMA	4.375	85,289	83,615
2009A-4/2011E	AJ0737	FNMA	4.375	101,323	99,370
2009A-4/2011E	AJ2770	FNMA	4.375	89,000	86,895
2009A-4/2011E	AJ8674	FNMA	4.375	65,621	64,296
2009A-4/2011E	AI7889	FNMA	4.500	111,737	109,392
2009A-4/2011E	AJ5142	FNMA	4.500	34,416	33,785
2009A-4/2011E	AJ7449	FNMA	4.500	109,867	108,068
2009A-4/2011E	AI8689	FNMA	4.625	106,748	104,790
2009A-4/2011E	AI8697	FNMA	4.625	55,868	54,828
2009A-4/2011E	AI8699	FNMA	4.625	93,779	92,058
2009A-4/2011E	AI9293	FNMA	4.875	54,137	53,150
Subtotal				50,543,918	47,310,881
2009A-5/2011FG	793297	GNMA II	3.250	140,339	138,328
2009A-5/2011FG	792518	GNMA II	3.375	482,363	468,865
2009A-5/2011FG	792556	GNMA II	3.375	789,967	774,697
2009A-5/2011FG	792587	GNMA II	3.375	1,150,093	1,129,280
2009A-5/2011FG	792615	GNMA II	3.375	1,164,262	1,140,009
2009A-5/2011FG	792629	GNMA II	3.375	643,093	631,451
2009A-5/2011FG	792684	GNMA II	3.375	1,437,423	1,411,615
2009A-5/2011FG	792707	GNMA II	3.375	768,461	754,854
2009A-5/2011FG	792742	GNMA II	3.375	859,115	844,256
2009A-5/2011FG	792823	GNMA II	3.375	203,885	198,300
2009A-5/2011FG	792830	GNMA II	3.375	1,129,607	1,111,406
2009A-5/2011FG	792860	GNMA II	3.375	1,169,788	1,151,009
2009A-5/2011FG	792875	GNMA II	3.375	1,469,020	1,444,315

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	792926	GNMA II	3.375 %	\$ 1,327,734	\$ 1,305,073
2009A-5/2011FG	792972	GNMA II	3.375	1,151,965	1,131,746
2009A-5/2011FG	793013	GNMA II	3.375	759,510	745,999
2009A-5/2011FG	793015	GNMA II	3.375	1,363,315	1,340,870
2009A-5/2011FG	793026	GNMA II	3.375	1,760,015	1,732,029
2009A-5/2011FG	793041	GNMA II	3.375	539,426	530,895
2009A-5/2011FG	793109	GNMA II	3.375	552,289	544,375
2009A-5/2011FG	793158	GNMA II	3.375	47,327	46,660
2009A-5/2011FG	793179	GNMA II	3.375	580,853	571,923
2009A-5/2011FG	793205	GNMA II	3.375	1,526,373	1,359,887
2009A-5/2011FG	793211	GNMA II	3.375	418,272	412,324
2009A-5/2011FG	792662	GNMA II	3.375	567,403	557,603
2009A-5/2011FG	792557	GNMA II	3.500	233,923	229,828
2009A-5/2011FG	792630	GNMA II	3.500	134,667	132,166
2009A-5/2011FG	792743	GNMA II	3.500	146,853	144,353
2009A-5/2011FG	792861	GNMA II	3.500	124,189	122,266
2009A-5/2011FG	792876	GNMA II	3.500	140,658	138,077
2009A-5/2011FG	793016	GNMA II	3.500	179,832	176,764
2009A-5/2011FG	793299	GNMA II	3.500	54,566	53,742
2009A-5/2011FG	793212	GNMA II	3.625	105,040	103,629
2009A-5/2011FG	793300	GNMA II	3.625	187,421	184,835
2009A-5/2011FG	792404	GNMA II	3.750	126,704	124,473
2009A-5/2011FG	792589	GNMA II	3.750	2,021,565	1,988,535
2009A-5/2011FG	792616	GNMA II	3.750	1,081,510	1,063,087
2009A-5/2011FG	792631	GNMA II	3.750	1,034,733	913,352
2009A-5/2011FG	792685	GNMA II	3.750	1,045,380	1,027,928
2009A-5/2011FG	792712	GNMA II	3.750	419,343	411,903
2009A-5/2011FG	792744	GNMA II	3.750	792,698	779,478
2009A-5/2011FG	792824	GNMA II	3.750	1,265,372	1,241,450
2009A-5/2011FG	792831	GNMA II	3.750	1,129,061	969,392

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	792862	GNMA II	3.750 %	\$ 1,164,760	\$ 1,046,303
2009A-5/2011FG	792877	GNMA II	3.750	1,677,320	1,570,444
2009A-5/2011FG	792927	GNMA II	3.750	1,256,528	1,237,610
2009A-5/2011FG	792973	GNMA II	3.750	1,612,843	1,587,178
2009A-5/2011FG	793014	GNMA II	3.750	1,015,555	999,539
2009A-5/2011FG	793017	GNMA II	3.750	1,220,509	1,197,972
2009A-5/2011FG	793042	GNMA II	3.750	1,917,383	1,886,770
2009A-5/2011FG	793103	GNMA II	3.750	2,204,502	2,175,145
2009A-5/2011FG	793110	GNMA II	3.750	638,124	629,423
2009A-5/2011FG	793159	GNMA II	3.750	657,556	648,260
2009A-5/2011FG	793181	GNMA II	3.750	666,290	656,901
2009A-5/2011FG	793206	GNMA II	3.750	1,826,497	1,802,173
2009A-5/2011FG	793213	GNMA II	3.750	301,593	297,219
2009A-5/2011FG	792558	GNMA II	3.750	1,179,710	1,029,209
2009A-5/2011FG	792663	GNMA II	3.750	380,681	372,299
2009A-5/2011FG	792559	GNMA II	3.875	36,532	35,920
2009A-5/2011FG	792590	GNMA II	3.875	573,827	564,284
2009A-5/2011FG	792686	GNMA II	3.875	134,023	131,630
2009A-5/2011FG	792745	GNMA II	3.875	568,994	280,997
2009A-5/2011FG	792832	GNMA II	3.875	108,947	107,327
2009A-5/2011FG	792863	GNMA II	3.875	153,944	151,676
2009A-5/2011FG	792878	GNMA II	3.875	82,375	81,174
2009A-5/2011FG	792928	GNMA II	3.875	82,493	81,296
2009A-5/2011FG	793018	GNMA II	3.875	196,045	193,168
2009A-5/2011FG	793207	GNMA II	3.875	37,244	36,748
2009A-5/2011FG	793302	GNMA II	3.875	100,788	-
2009A-5/2011FG	793019	GNMA II	4.000	104,275	102,779
2009A-5/2011FG	793111	GNMA II	4.000	51,510	50,762
2009A-5/2011FG	793303	GNMA II	4.000	77,164	76,144
2009A-5/2011FG	792521	GNMA II	4.125	132,262	129,992
2009A-5/2011FG	792591	GNMA II	4.125	77,655	76,466

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	792617	GNMA II	4.125 %	\$ 50,226	\$ 49,453
2009A-5/2011FG	793104	GNMA II	4.125	120,332	118,784
2009A-5/2011FG	AA0078	GNMA II	4.125	35,092	34,744
2009A-5/2011FG	792522	GNMA II	4.250	86,647	85,115
2009A-5/2011FG	792632	GNMA II	4.250	68,843	67,768
2009A-5/2011FG	792746	GNMA II	4.250	394,840	388,875
2009A-5/2011FG	793304	GNMA II	4.375	101,231	99,989
2009A-5/2011FG	792747	GNMA II	4.750	53,574	52,639
2009A-5/2011FG	AK6091	FNMA	3.375	109,124	107,651
2009A-5/2011FG	AJ9671	FNMA	3.500	78,373	76,950
2009A-5/2011FG	AK0880	FNMA	3.500	161,627	157,244
2009A-5/2011FG	AK1426	FNMA	3.500	352,291	346,491
2009A-5/2011FG	AK1430	FNMA	3.500	124,021	121,423
2009A-5/2011FG	AK3126	FNMA	3.500	100,000	98,388
2009A-5/2011FG	AK3136	FNMA	3.500	127,815	125,809
2009A-5/2011FG	AK3137	FNMA	3.500	107,844	105,235
2009A-5/2011FG	AK4254	FNMA	3.500	81,300	80,101
2009A-5/2011FG	AK6087	FNMA	3.500	190,683	188,030
2009A-5/2011FG	AK6095	FNMA	3.500	138,994	137,159
2009A-5/2011FG	AK7248	FNMA	3.500	53,972	52,741
2009A-5/2011FG	AK8732	FNMA	3.500	77,805	76,783
2009A-5/2011FG	AJ9672	FNMA	3.625	48,925	47,898
2009A-5/2011FG	AK0878	FNMA	3.625	90,543	89,079
2009A-5/2011FG	AJ9661	FNMA	3.875	99,750	97,831
2009A-5/2011FG	AK0879	FNMA	3.875	63,000	62,047
2009A-5/2011FG	AK0881	FNMA	3.875	118,590	114,894
2009A-5/2011FG	AK1422	FNMA	3.875	102,971	101,393
2009A-5/2011FG	AK1427	FNMA	3.875	91,531	90,136
2009A-5/2011FG	AK3127	FNMA	3.875	33,454	32,948
2009A-5/2011FG	AK3131	FNMA	3.875	351,725	346,396
2009A-5/2011FG	AK4249	FNMA	3.875	164,777	162,401

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	AK6079	FNMA	3.875 %	\$ 329,405	\$ 323,820
2009A-5/2011FG	AK6088	FNMA	3.875	56,723	56,022
2009A-5/2011FG	AK6096	FNMA	3.875	66,360	65,540
2009A-5/2011FG	AK7249	FNMA	3.875	104,558	103,266
2009A-5/2011FG	AK8379	FNMA	3.875	112,747	111,354
2009A-5/2011FG	AK8736	FNMA	3.875	57,114	56,193
2009A-5/2011FG	AJ9662	FNMA	4.000	63,915	62,704
2009A-5/2011FG	AK0882	FNMA	4.000	83,666	82,413
2009A-5/2011FG	AK7242	FNMA	4.000	65,015	64,083
2009A-5/2011FG	AJ9663	FNMA	4.125	75,702	74,502
2009A-5/2011FG	AK6092	FNMA	4.375	120,137	118,743
2009A-5/2011FG	AK0883	FNMA	4.500	105,487	104,033
Subtotal				57,484,071	55,458,902
2012A	AA0742	GNMA II	3.125	76,637	76,139
2012A	AA0767	GNMA II	3.125	102,872	102,104
2012A	AA0790	GNMA II	3.125	636,708	632,438
2012A	AB1324	GNMA II	3.125	624,514	620,398
2012A	AA0197	GNMA II	3.250	1,578,888	1,568,122
2012A	AA0507	GNMA II	3.250	1,184,995	1,176,767
2012A	AA0605	GNMA II	3.250	1,631,521	1,620,719
2012A	AA0619	GNMA II	3.250	2,714,725	2,695,583
2012A	AA0641	GNMA II	3.250	2,000,323	1,981,963
2012A	AA0694	GNMA II	3.250	1,387,799	1,378,546
2012A	AA0743	GNMA II	3.250	1,258,241	1,249,352
2012A	AA0768	GNMA II	3.250	1,694,686	1,683,307
2012A	799955	GNMA II	3.375	954,204	946,874
2012A	AA0468	GNMA II	3.375	260,129	258,494
2012A	AA0792	GNMA II	3.375	94,625	94,024

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2012A	AA0791	GNMA II	3.250 %	\$ 1,226,421	\$ 1,217,577
2012A	AB1325	GNMA II	3.250	1,208,468	1,200,786
2012A	AA0642	GNMA II	3.500	116,668	115,897
2012A	AA0695	GNMA II	3.500	131,335	130,252
2012A	AA0744	GNMA II	3.500	93,723	93,153
2012A	AA0769	GNMA II	3.500	1,349,608	1,341,077
2012A	AA0793	GNMA II	3.500	1,521,075	1,509,851
2012A	AB1326	GNMA II	3.500	2,069,079	2,056,167
2012A	AA0470	GNMA II	3.625	158,144	157,158
2012A	AA0509	GNMA II	3.625	2,834,816	2,817,047
2012A	AA0606	GNMA II	3.625	3,278,641	3,258,393
2012A	AA0620	GNMA II	3.625	3,191,797	3,168,483
2012A	AA0643	GNMA II	3.625	3,885,759	3,857,007
2012A	AA0696	GNMA II	3.625	1,400,379	1,391,401
2012A	AA0745	GNMA II	3.625	2,998,617	2,979,383
2012A	AA0770	GNMA II	3.625	3,970,772	3,946,286
2012A	AA0794	GNMA II	3.625	2,061,200	2,048,641
2012A	AB1327	GNMA II	3.625	1,233,764	1,225,832
2012A	AA0471	GNMA II	3.750	208,443	207,218
2012A	AA0510	GNMA II	3.750	176,454	175,392
2012A	AA0607	GNMA II	3.750	387,436	384,864
2012A	AA0697	GNMA II	3.750	90,108	89,570
2012A	AA0746	GNMA II	3.750	75,484	75,039
2012A	AA0795	GNMA II	3.750	131,675	130,887
Subtotal				50,000,732	49,662,192
2012B	AB2025	GNMA II	2.5000	125,681.00	125,456
2012B	AB1614	GNMA II	3.0000	1,237,419.53	1,235,295
2012B	AB1641	GNMA II	3.0000	691,068.53	689,865

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2012B	AB1762	GNMA II	3.0000 %	\$ 1,226,456	\$ 1,224,394
2012B	AB1879	GNMA II	3.0000	763,341.85	762,056
2012B	AB1903	GNMA II	3.0000	1,946,846.00	1,943,487
2012B	AB2026	GNMA II	3.0000	1,198,817.00	1,196,836
2012B	AB1370	GNMA II	3.1250	659,456.20	658,381
2012B	AB1444	GNMA II	3.1250	1,198,536.86	1,196,277
2012B	AB1498	GNMA II	3.1250	880,685.93	879,247
2012B	AB1557	GNMA II	3.1250	943,128.36	941,594
2012B	AB1615	GNMA II	3.1250	657,742.93	655,392
2012B	AB1642	GNMA II	3.1250	134,322.26	134,101
2012B	AB1763	GNMA II	3.1250	533,388.43	532,520
2012B	AB2027	GNMA II	3.1250	740,724.00	739,468
2012B	AB1371	GNMA II	3.2500	826,373.97	825,032
2012B	AB1445	GNMA II	3.2500	858,477.32	856,949
2012B	AB1499	GNMA II	3.2500	740,909.21	739,722
2012B	AB1558	GNMA II	3.2500	787,061.45	785,686
2012B	AB1616	GNMA II	3.2500	842,955.00	841,564
2012B	AB1643	GNMA II	3.2500	1,373,164.85	1,370,518
2012B	AB1726	GNMA II	3.2500	1,075,939.13	1,074,127
2012B	AB1764	GNMA II	3.2500	786,321.08	785,032
2012B	AB1881	GNMA II	3.2500	566,366.82	565,456
2012B	AB1905	GNMA II	3.2500	652,229.00	651,193
2012B	AB2028	GNMA II	3.2500	1,054,691.00	1,053,023
2012B	AB1372	GNMA II	3.3750	580,414.19	579,265
2012B	AB1501	GNMA II	3.3750	905,840.75	904,387
2012B	AB1559	GNMA II	3.3750	531,045.20	530,216
2012B	AB1617	GNMA II	3.3750	890,532.16	889,145
2012B	AB1644	GNMA II	3.3750	1,674,447.08	1,669,477
2012B	AB1727	GNMA II	3.3750	1,336,001.87	1,333,914
2012B	AB1765	GNMA II	3.3750	1,746,008.00	1,743,301

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2012B	AB1882	GNMA II	3.3750 %	\$ 1,328,768	\$ 1,326,640
2012B	AB1906	GNMA II	3.3750	3,297,175	3,292,017
2012B	AB1922	GNMA II	3.3750	1,534,471	1,532,086
2012B	AB2029	GNMA II	3.3750	2,219,124	2,215,702
2012B	AB1373	GNMA II	3.5000	1,258,243	1,256,283
2012B	AB1447	GNMA II	3.5000	977,924	976,374
2012B	AB1467	GNMA II	3.5000	2,649,322	2,645,269
2012B	AB1502	GNMA II	3.5000	1,560,000	1,557,532
2012B	AB1560	GNMA II	3.5000	1,289,246	1,287,095
2012B	AB1645	GNMA II	3.5000	1,580,324	1,577,914
2012B	AB1728	GNMA II	3.5000	969,718	968,191
2012B	AB1766	GNMA II	3.5000	1,468,698	1,466,447
2012B	AB1907	GNMA II	3.5000	803,852	802,625
2012B	AB1374	GNMA II	3.6250	1,744,425	1,741,795
2012B	AB1448	GNMA II	3.6250	1,021,682	1,019,913
2012B	AB1468	GNMA II	3.6250	916,635	915,232
2012B	AB1469	GNMA II	3.7500	44,703	44,637
2012B	AP5697	FNMA	3.0250	379,570	378,997
2012B	AP5700	FNMA	3.0250	217,282	216,958
2012B	AP5701	FNMA	3.0250	1,578,617	1,576,059
2012B	AQ1934	FNMA	3.0250	246,638	246,255
2012B	AQ2730	FNMA	3.0250	177,953	177,689
2012B	AQ2734	FNMA	3.0250	1,833,782	1,830,968
2012B	AQ3724	FNMA	3.0250	140,299	137,413
2012B	AQ3730	FNMA	3.0250	203,186	202,851
2012B	AP4207	FNMA	3.1500	131,402	131,201
2012B	AP5698	FNMA	3.1500	2,050,010	2,046,743
2012B	AQ1935	FNMA	3.1500	223,942	223,600
2012B	AQ2732	FNMA	3.1500	289,230	288,807
2012B	AQ2735	FNMA	3.1500	431,996	431,371
2012B	AO8922	FNMA	3.2750	194,074	193,779

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2012B	AP0104	FNMA	3.2750 %	\$ 73,700	\$ 73,588
2012B	AP0112	FNMA	3.2750	339,812	339,199
2012B	AP1815	FNMA	3.2750	131,268	131,071
2012B	AP1829	FNMA	3.2750	136,603	136,384
2012B	AP4208	FNMA	3.2750	341,820	341,203
2012B	AP5098	FNMA	3.2750	134,996	134,793
2012B	AP5693	FNMA	3.2750	409,229	408,639
2012B	AP5694	FNMA	3.2750	1,795,852	1,793,149
2012B	AP5699	FNMA	3.2750	494,353	493,539
2012B	AP8398	FNMA	3.4000	75,282	75,173
2012B	AP9961	FNMA	3.4000	77,775	77,662
2012B	AP9969	FNMA	3.4000	157,882	157,654
2012B	AQ1936	FNMA	3.4000	56,918	56,835
2012B	AP4212	FNMA	3.5250	105,661	105,509
2012B	AP4221	FNMA	3.5250	108,631	108,475
2012B	AP5099	FNMA	3.5250	109,533	109,377
2012B	AP5103	FNMA	3.5250	129,570	129,258
2012B	AQ1937	FNMA	3.5250	158,185	157,960
2012B	AQ6023	FNMA	3.5250	100,857	100,715
2012B	AP0113	FNMA	3.6500	88,432	88,307
2012B	AP1830	FNMA	3.6500	409,798	409,040
2012B	AP8399	FNMA	3.6500	118,969	118,800
2012B	AP8410	FNMA	3.6500	91,540	91,411
2012B	AP1831	FNMA	3.7750	78,733	78,613
Subtotal				68,654,084	68,537,173
Total				<u>\$ 482,479,966</u>	<u>\$ 447,138,374</u>
				GNMA II	\$ 400,730,656 89.62 %
				FNMA	\$ 46,407,718 10.38
				Total	<u>\$ 447,138,374</u> 100.00 %

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
735437	GNMA II	4.375 %	\$ 96,238	\$ 93,617
747780	GNMA II	4.375	77,205	74,950
735540	GNMA II	4.500	4,303,546	3,759,535
743212	GNMA II	4.500	450,062	437,663
743228	GNMA II	4.500	121,688	118,128
747576	GNMA II	4.500	834,588	653,108
747684	GNMA II	4.500	1,552,935	1,263,080
751069	GNMA II	4.500	627,065	610,661
751083	GNMA II	4.500	1,179,104	1,148,004
735284	GNMA II	4.625	1,408,975	1,090,948
735439	GNMA II	4.625	544,464	408,555
747509	GNMA II	4.625	1,658,314	1,614,121
747822	GNMA II	4.625	692,065	497,944
735440	GNMA II	4.750	577,825	430,614
735542	GNMA II	4.750	997,704	624,778
743214	GNMA II	4.750	137,340	133,867
AD6803	FNMA	4.500	87,851	82,240
AD6815	FNMA	4.500	217,208	208,636
AE2054	FNMA	4.500	259,873	253,013
AE2712	FNMA	4.500	108,193	105,449
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	327,085
AD3417	FNMA	4.562	449,308	436,596
AD3424	FNMA	4.562	100,335	97,710
AD4234	FNMA	4.562	237,044	229,097
AD4246	FNMA	4.562	240,606	224,317
AD5859	FNMA	4.625	118,921	115,665

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding	
AE2713	FNMA	4.625 %	\$ 70,518	\$ 68,772	
AD5863	FNMA	4.750	236,686	223,056	
AE6279	FNMA	4.750	91,935	-	
728515	GNMA II	4.500	5,772,392	4,408,238	
728534	GNMA II	4.500	3,165,225	2,687,725	
728613	GNMA II	4.500	4,906,470	4,155,112	
728261	GNMA II	4.625	1,388,274	968,946	
728535	GNMA II	4.625	1,061,740	1,032,592	
728536	GNMA II	4.875	427,435	295,562	
728537	GNMA II	5.000	82,472	79,698	
728519	GNMA II	5.125	442,344	356,970	
728538	GNMA II	5.125	153,378	149,532	
735236	GNMA II	5.125	78,419	75,495	
AC9166	FNMA	4.562	315,551	307,191	
AC9177	FNMA	4.562	90,196	87,591	
AC9180	FNMA	4.687	64,784	63,135	
AC9167	FNMA	4.937	85,625	83,176	
AC9181	FNMA	5.187	59,767	58,355	
<b>Total</b>			<b>\$ 36,187,540</b>	<b>\$ 30,140,524</b>	
			GNMA II	\$ 27,169,439	90.14 %
			FNMA	\$ 2,971,085	9.86
			<b>Total</b>	<b>\$ 30,140,524</b>	<b>100.00 %</b>

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
735282	GNMA II	4.250 %	\$ 1,141,332	\$ 962,764
735306	GNMA II	4.250	471,528	457,622
735672	GNMA II	4.250	1,501,839	1,122,795
743210	GNMA II	4.250	1,833,640	1,777,548
743227	GNMA II	4.250	2,009,044	1,948,655
743366	GNMA II	4.250	6,839,604	6,003,537
743425	GNMA II	4.250	3,292,191	3,049,794
743521	GNMA II	4.250	4,525,211	3,937,756
743599	GNMA II	4.250	5,980,213	5,291,132
743627	GNMA II	4.250	1,231,979	1,134,554
747344	GNMA II	4.250	1,592,830	1,483,745
747350	GNMA II	4.250	824,585	801,785
747436	GNMA II	4.250	3,108,857	2,899,424
747452	GNMA II	4.250	2,448,128	2,184,124
747506	GNMA II	4.250	2,919,753	2,478,599
747779	GNMA II	4.250	1,625,287	1,260,647
747819	GNMA II	4.250	1,614,849	1,566,379
751029	GNMA II	4.250	144,968	140,949
751044	GNMA II	4.250	165,015	160,485
751081	GNMA II	4.250	525,761	511,015
755603	GNMA II	4.000	368,653	358,375
755617	GNMA II	4.000	932,465	791,186
755756	GNMA II	4.000	240,123	233,416

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755771	GNMA II	4.000 %	\$ 242,677	\$ 235,792
755802	GNMA II	4.000	651,398	461,840
755886	GNMA II	4.000	859,315	611,302
755899	GNMA II	4.000	674,787	655,925
755995	GNMA II	4.000	496,051	482,298
756017	GNMA II	4.000	477,401	302,925
756054	GNMA II	4.000	228,683	222,338
756068	GNMA II	4.000	256,225	248,265
760757	GNMA II	4.000	381,745	369,774
760852	GNMA II	4.000	1,024,076	992,395
760921	GNMA II	4.000	927,086	898,139
760931	GNMA II	4.000	706,121	686,634
760985	GNMA II	4.000	995,666	966,247
760992	GNMA II	4.000	635,328	617,276
761020	GNMA II	4.000	520,523	500,265
761081	GNMA II	4.000	1,101,015	846,789
761114	GNMA II	4.000	722,907	695,923
761146	GNMA II	4.000	669,076	648,388
761157	GNMA II	4.000	609,113	437,780
761264	GNMA II	4.000	1,046,962	1,016,198
761271	GNMA II	4.000	766,252	744,750
761290	GNMA II	4.000	292,260	284,111
761308	GNMA II	4.000	730,493	582,010
761147	GNMA II	4.125	132,060	117,049

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761272	GNMA II	4.125 %	\$ 110,508	\$ 107,486
761291	GNMA II	4.125	289,418	281,420
735381	GNMA II	4.250	164,477	158,102
735436	GNMA II	4.250	726,464	571,894
735538	GNMA II	4.250	382,975	371,871
747574	GNMA II	4.250	3,248,434	3,014,330
751067	GNMA II	4.250	388,845	377,905
751144	GNMA II	4.250	1,046,879	1,013,867
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
751259	GNMA II	4.250	287,841	197,033
755189	GNMA II	4.250	89,359	86,291
755212	GNMA II	4.250	276,489	268,887
755235	GNMA II	4.250	444,805	432,611
755308	GNMA II	4.250	147,766	143,692
755541	GNMA II	4.250	323,338	312,175
755605	GNMA II	4.250	116,248	113,082
755717	GNMA II	4.250	313,627	303,613
755900	GNMA II	4.250	274,348	266,701
756070	GNMA II	4.250	102,022	99,215
760759	GNMA II	4.250	215,347	209,687
760854	GNMA II	4.250	90,628	-
760987	GNMA II	4.250	48,784	47,263

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761115	GNMA II	4.250 %	\$ 155,532	\$ 151,446
761266	GNMA II	4.250	286,651	275,100
761273	GNMA II	4.250	192,722	187,641
761309	GNMA II	4.250	745,753	724,248
760933	GNMA II	4.375	110,866	106,940
760988	GNMA II	4.375	102,621	99,908
761082	GNMA II	4.375	266,240	258,776
761267	GNMA II	4.375	79,786	77,741
751103	GNMA II	4.500	1,098,329	1,067,791
751145	GNMA II	4.500	1,110,887	1,079,045
751165	GNMA II	4.500	737,338	712,353
751192	GNMA II	4.500	325,029	143,292
751260	GNMA II	4.500	139,841	136,248
751272	GNMA II	4.500	529,827	491,032
755190	GNMA II	4.500	628,198	384,887
755213	GNMA II	4.500	554,370	408,936
755236	GNMA II	4.500	452,856	436,334
755265	GNMA II	4.500	443,837	431,765
755310	GNMA II	4.500	802,791	700,684
755343	GNMA II	4.500	129,004	125,495
755357	GNMA II	4.500	241,711	235,248
755395	GNMA II	4.500	222,413	216,566
755463	GNMA II	4.500	126,796	123,503
755513	GNMA II	4.500	115,882	-
755543	GNMA II	4.500	439,728	427,236
755567	GNMA II	4.500	121,553	118,429

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding	
755606	GNMA II	4.500 %	\$ 156,670	\$ 152,665	
755619	GNMA II	4.500	109,939	106,614	
755772	GNMA II	4.500	115,126	111,739	
755803	GNMA II	4.500	197,216	192,133	
755901	GNMA II	4.500	330,955	322,110	
760761	GNMA II	4.500	350,375	341,162	
760856	GNMA II	4.500	210,026	150,935	
760924	GNMA II	4.500	250,491	244,187	
760934	GNMA II	4.500	405,615	141,190	
760989	GNMA II	4.500	96,996	94,545	
760994	GNMA II	4.500	221,077	87,660	
761023	GNMA II	4.500	223,184	217,479	
761083	GNMA II	4.500	1,155,433	1,126,039	
761116	GNMA II	4.500	537,094	430,738	
761148	GNMA II	4.500	781,371	761,338	
761158	GNMA II	4.500	325,323	213,888	
761268	GNMA II	4.500	593,363	578,194	
761274	GNMA II	4.500	760,304	741,127	
761293	GNMA II	4.500	356,517	347,286	
761310	GNMA II	4.500	366,565	356,306	
<b>Total</b>			<b>\$ 87,592,074</b>	<b>\$ 78,395,804</b>	
			GNMA II	\$ 78,395,804	100.00 %
			FNMA	\$ -	-
			<b>Total</b>	<b>\$ 78,395,804</b>	<b>100.00 %</b>

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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-3/2011CD Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-3/2011CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747342	GNMA II	4.000 %	\$ 213,750	\$ 208,413
747434	GNMA II	4.000	301,682	295,620
747451	GNMA II	4.000	154,749	151,684
747504	GNMA II	4.000	605,025	592,018
747571	GNMA II	4.000	111,421	109,213
747343	GNMA II	4.125	435,588	285,097
747435	GNMA II	4.125	744,158	439,001
747457	GNMA II	4.125	120,623	118,054
747505	GNMA II	4.125	327,563	321,100
760932	GNMA II	4.125	68,829	67,540
751166	GNMA II	4.625	104,460	102,617
751168	GNMA II	4.875	322,570	132,032
768837	GNMA II	4.000	119,998	117,718
768806	GNMA II	4.125	370,658	363,850
768807	GNMA II	4.250	686,448	614,888
768839	GNMA II	4.250	193,974	189,818
768808	GNMA II	4.375	192,334	81,812
768840	GNMA II	4.375	429,989	422,299
768809	GNMA II	4.500	147,105	143,968
768841	GNMA II	4.500	161,826	158,695
768842	GNMA II	4.625	208,465	204,127

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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-3/2011CD Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-3/2011CD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding	
768810	GNMA II	4.750 %	\$ 606,577	\$ 479,788	
768843	GNMA II	4.750	388,459	382,044	
Total			<u>\$ 7,016,253</u>	<u>\$ 5,981,397</u>	
			GNMA II	\$ 5,981,397	100.00 %
			FNMA	\$ -	-
			Total	<u>\$ 5,981,397</u>	100.00 %

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E)

755537	GNMA II	3.375	304,769	298,019
755882	GNMA II	3.375	938,013	915,085
751226	GNMA II	3.500	174,985	171,275
755209	GNMA II	3.500	275,385	269,547
755233	GNMA II	3.500	174,985	171,265
755305	GNMA II	3.500	629,174	615,571
755798	GNMA II	3.500	468,601	458,619
761289	GNMA II	3.875	177,992	174,507
747680	GNMA II	4.000	690,856	676,930
747777	GNMA II	4.000	633,903	619,998
747817	GNMA II	4.000	1,431,785	1,194,138
751028	GNMA II	4.000	480,798	466,757

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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
751043	GNMA II	4.000 %	\$ 223,992	\$ 166,637
751065	GNMA II	4.000	402,158	393,485
751079	GNMA II	4.000	841,345	708,518
751101	GNMA II	4.000	493,365	371,915
751142	GNMA II	4.000	1,085,865	834,836
751162	GNMA II	4.000	495,769	158,925
751190	GNMA II	4.000	176,581	173,119
751271	GNMA II	4.000	80,170	78,311
755188	GNMA II	4.000	813,502	795,351
755210	GNMA II	4.000	1,114,995	1,078,996
755234	GNMA II	4.000	737,963	722,438
755264	GNMA II	4.000	902,444	884,724
747572	GNMA II	4.125	184,226	180,652
747573	GNMA II	4.125	285,395	86,433
747681	GNMA II	4.125	1,489,240	1,459,542
747778	GNMA II	4.125	393,417	385,880
747818	GNMA II	4.125	328,957	322,576
751066	GNMA II	4.125	202,676	198,744
751080	GNMA II	4.125	298,371	292,054
751102	GNMA II	4.125	127,011	124,410
751143	GNMA II	4.125	262,120	252,199
751163	GNMA II	4.125	259,627	254,543
751258	GNMA II	4.125	84,021	82,399
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	232,089

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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
751104	GNMA II	4.625 %	\$ 144,475	\$ 141,841
751146	GNMA II	4.625	1,035,105	1,015,011
751273	GNMA II	4.625	198,395	94,318
755191	GNMA II	4.625	133,180	130,736
755237	GNMA II	4.625	280,641	99,825
751105	GNMA II	4.750	225,344	221,281
751147	GNMA II	4.750	648,450	637,006
751167	GNMA II	4.750	256,098	118,977
751261	GNMA II	4.750	223,233	219,217
755192	GNMA II	4.750	775,077	588,577
755238	GNMA II	4.750	116,486	114,441
755266	GNMA II	4.750	87,894	86,350
755358	GNMA II	4.750	372,506	366,012
751262	GNMA II	4.875	86,669	85,184
755193	GNMA II	4.875	115,058	113,080
755214	GNMA II	4.875	157,414	154,701
769123	GNMA II	3.375	172,688	169,002
768982	GNMA II	3.875	307,084	301,125
769024	GNMA II	3.875	374,413	265,844
769064	GNMA II	3.875	683,057	669,727
769124	GNMA II	3.875	743,832	726,535
769129	GNMA II	3.875	914,956	662,238
769193	GNMA II	3.875	712,941	578,119
769203	GNMA II	3.875	448,393	438,626
769270	GNMA II	3.875	1,511,745	1,277,587

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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769309	GNMA II	3.875 %	\$ 773,205	\$ 758,343
768983	GNMA II	4.000	587,068	575,948
769025	GNMA II	4.000	248,749	244,074
769043	GNMA II	4.000	600,022	585,987
769065	GNMA II	4.000	162,324	159,310
769125	GNMA II	4.000	824,506	807,207
769133	GNMA II	4.000	191,467	187,698
769194	GNMA II	4.000	517,078	507,256
769271	GNMA II	4.000	398,480	386,758
769310	GNMA II	4.000	64,933	63,727
769346	GNMA II	4.000	296,827	291,329
768984	GNMA II	4.125	72,602	71,270
769026	GNMA II	4.125	100,079	65,689
769044	GNMA II	4.125	83,482	81,456
769126	GNMA II	4.125	130,867	128,463
769195	GNMA II	4.125	244,251	239,620
768985	GNMA II	4.250	759,030	745,103
769027	GNMA II	4.250	1,053,441	927,613
769045	GNMA II	4.250	1,254,624	1,141,689
769066	GNMA II	4.250	251,869	247,273
769134	GNMA II	4.250	497,105	483,977
769196	GNMA II	4.250	1,333,335	1,053,396
769204	GNMA II	4.250	875,914	860,234
769272	GNMA II	4.250	400,785	281,157
769311	GNMA II	4.250	150,927	148,072

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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769028	GNMA II	4.375 %	\$ 608,641	\$ 597,212
769046	GNMA II	4.375	610,878	600,055
769067	GNMA II	4.375	172,765	169,691
769128	GNMA II	4.375	71,178	69,734
769205	GNMA II	4.375	87,519	85,989
769273	GNMA II	4.375	68,112	66,878
769312	GNMA II	4.375	105,551	103,705
769340	GNMA II	4.375	470,668	462,398
769029	GNMA II	4.500	42,667	41,937
769103	GNMA II	4.500	51,875	50,983
769135	GNMA II	4.500	118,418	115,571
769198	GNMA II	4.500	215,670	211,947
769206	GNMA II	4.500	171,640	168,697
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	230,345
769207	GNMA II	4.625	147,861	145,374
769031	GNMA II	4.750	568,106	325,440
769048	GNMA II	4.750	189,446	186,281
769068	GNMA II	4.750	214,107	158,986
769105	GNMA II	4.750	599,321	456,055

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769130	GNMA II	4.750 %	\$ 104,139	\$ 102,426
769199	GNMA II	4.750	145,941	143,553
Total			<u>\$ 45,671,523</u>	<u>\$ 41,081,753</u>
			GNMA II	\$ 41,081,753
			FNMA	\$ -
			Total	<u>\$ 41,081,753</u>
				100.00 %
				-
				100.00 %

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775568	GNMA II	3.375	860,742	859,287
775591	GNMA II	3.375	245,129	244,730
775599	GNMA II	3.375	581,951	580,993
775660	GNMA II	3.375	694,558	693,346
775708	GNMA II	3.375	391,681	391,020
775724	GNMA II	3.375	620,960	619,951
792333	GNMA II	3.375	137,417	137,194
792369	GNMA II	3.375	758,203	756,974
792402	GNMA II	3.375	338,061	337,513

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2012**



2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792437	GNMA II	3.375 %	\$ 179,393	\$ 178,998
792474	GNMA II	3.375	118,586	118,393
775569	GNMA II	3.500	302,172	301,686
775592	GNMA II	3.500	57,308	57,216
775661	GNMA II	3.500	544,072	543,100
775709	GNMA II	3.500	221,472	221,086
775725	GNMA II	3.500	70,112	69,993
792334	GNMA II	3.500	165,019	164,755
792370	GNMA II	3.500	147,233	146,994
792403	GNMA II	3.500	130,749	130,539
775472	GNMA II	3.750	339,576	339,045
775570	GNMA II	3.750	406,357	405,713
775593	GNMA II	3.750	819,660	818,129
775600	GNMA II	3.750	432,456	431,776
775662	GNMA II	3.750	1,130,068	1,128,137
775710	GNMA II	3.750	481,146	480,395
775726	GNMA II	3.750	469,492	468,702
792335	GNMA II	3.750	559,141	558,107
792371	GNMA II	3.750	640,200	639,223
775571	GNMA II	3.875	213,634	213,313
775594	GNMA II	3.875	1,086,404	1,084,514
775663	GNMA II	3.875	658,054	656,972
775711	GNMA II	3.875	271,899	271,485
775727	GNMA II	3.875	292,380	291,937
792336	GNMA II	3.875	172,151	171,789
792372	GNMA II	3.875	124,372	124,179
792405	GNMA II	3.875	133,109	132,910
775595	GNMA II	4.000	150,911	150,688

Refer to disclaimer on page A-1.

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2012**



2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775601	GNMA II	4.000 %	\$ 81,462	\$ 81,302
775664	GNMA II	4.000	173,887	173,601
775712	GNMA II	4.000	112,806	112,617
775676	GNMA II	4.125	153,278	153,058
775713	GNMA II	4.125	84,659	84,520
774854	GNMA II	4.250	581,713	580,785
774888	GNMA II	4.250	207,383	207,088
775596	GNMA II	4.250	366,413	365,888
775677	GNMA II	4.250	415,662	415,035
775714	GNMA II	4.250	199,022	198,739
775728	GNMA II	4.250	175,605	175,352
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	116,247
775513	GNMA II	4.500	231,520	231,189
AA0104	GNMA II	3.250	1,569,180	1,566,623
AA0163	GNMA II	3.250	1,662,807	1,660,110
AA0281	GNMA II	3.250	2,286,836	2,282,564
AA0164	GNMA II	3.375	629,700	628,550
AA0198	GNMA II	3.375	88,309	88,168
AB1466	GNMA II	3.375	500,702	499,488
AA0076	GNMA II	3.625	2,059,751	2,056,589
AA0105	GNMA II	3.625	2,128,674	2,125,387
AA0165	GNMA II	3.625	2,775,509	2,771,153
AA0199	GNMA II	3.625	1,624,843	1,621,910
AA0077	GNMA II	3.750	591,767	590,858
AA0106	GNMA II	3.750	787,881	786,690
AA0166	GNMA II	3.750	630,630	629,642
AA0200	GNMA II	3.750	200,358	200,054

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2012**



2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding	
AA0284	GNMA II	3.750 %	\$ 95,198	\$ 95,056	
AA0344	GNMA II	3.750	142,779	142,566	
799890	GNMA II	4.000	79,297	79,181	
799891	GNMA II	4.250	105,121	104,972	
Total			<u>\$ 35,917,191</u>	<u>\$ 35,745,763</u>	
			GNMA II	\$ 35,745,763	100.00 %
			FNMA	\$ -	-
			Total	<u>\$ 35,745,763</u>	100.00 %

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E) and 2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
769336	GNMA II	3.875	1,309,915	1,305,689
769345	GNMA II	3.875	439,371	438,692
774851	GNMA II	3.875	576,982	576,106
774886	GNMA II	3.875	1,109,367	1,107,510
774966	GNMA II	3.875	317,760	317,238
769337	GNMA II	4.000	260,985	260,586
774852	GNMA II	4.000	384,853	384,216
774887	GNMA II	4.000	62,092	61,996
769338	GNMA II	4.125	81,124	81,004
774853	GNMA II	4.125	72,354	72,248
769339	GNMA II	4.250	299,827	299,233

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2012**



2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E) and 2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
769347	GNMA II	4.250 %	\$ 277,701	\$ 277,302
769348	GNMA II	4.375	97,110	96,974
774855	GNMA II	4.375	424,912	424,318
774889	GNMA II	4.500	68,212	68,118
769313	GNMA II	4.750	104,700	104,561
769341	GNMA II	4.750	154,368	154,166
769349	GNMA II	4.750	92,353	92,230
774856	GNMA II	4.750	250,700	250,365
792439	GNMA II	3.375	1,044,017	1,041,719
792473	GNMA II	3.375	566,173	565,168
792440	GNMA II	3.500	297,125	296,163
792588	GNMA II	3.500	55,068.2	54,980
792406	GNMA II	3.750	770,118	768,698
792441	GNMA II	3.750	1,560,454	1,558,075
792475	GNMA II	3.750	384,305	383,665
792519	GNMA II	3.750	779,091	777,844
792442	GNMA II	3.875	330,172	329,676
792476	GNMA II	3.875	144,690	144,473
792520	GNMA II	3.875	193,809	193,519
792477	GNMA II	4.250	128,289	128,063
792443	GNMA II	4.375	132,078	-
Total			<u>\$ 12,770,075</u>	<u>\$ 12,614,595</u>
	GNMA II		\$ 12,614,595	100.00 %
	FNMA		\$ -	-
Total			<u>\$ 12,614,595</u>	<u>100.00 %</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2012**



2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool	Pool Type	Pass-Through	Principal Amount	Principal Amount
AB1497	GNMA II	3.000 %	\$ 212,877	\$ 212,524
AB1556	GNMA II	3.000	214,752	214,396
AB1724	GNMA II	3.000	413,923	413,217
AB1919	GNMA II	3.000	488,124	487,319
AB1725	GNMA II	3.125	304,729	304,233
AB1880	GNMA II	3.125	248,035	247,630
AB1904	GNMA II	3.125	84,033	83,896
AB1920	GNMA II	3.125	320,009	319,466
AB1921	GNMA II	3.250	445,324	443,512
AB1446	GNMA II	3.375	278,876	278,432
AB1618	GNMA II	3.500	421,599	420,951
AB1883	GNMA II	3.500	234,985	234,621
AB1923	GNMA II	3.500	385,053	384,471
AB1503	GNMA II	3.625	308,974	308,501
AB1561	GNMA II	3.625	258,242	257,855
AB1619	GNMA II	3.625	136,854	136,650
AB1646	GNMA II	3.625	378,903	378,336
AB1729	GNMA II	3.625	397,359	396,712
AB1767	GNMA II	3.625	158,319	158,081
AB1908	GNMA II	3.625	407,184	406,576
AB1924	GNMA II	3.625	62,523	62,431
AB2030	GNMA II	3.625	185,414	185,136
799858	GNMA II	3.250	55,750	55,636
AA0282	GNMA II	3.375	88,231	88,073
AA0342	GNMA II	3.375	177,369	177,013
AA0401	GNMA II	3.375	88,982	88,839
793301	GNMA II	3.750	2,811,748	2,807,256
799957	GNMA II	3.750	2,722,740	2,718,596
799958	GNMA II	3.875	169,926	169,671

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2012**



2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

<u>Pool</u>	<u>Pool Type</u>	<u>Pass-Through</u>	<u>Principal Amount</u>	<u>Principal Amount</u>	
AO3773	FNMA	3.650 %	\$ 51,642	\$ 51,568	
AO5870	FNMA	3.650	180,482	180,226	
Total			<u>\$ 12,692,962</u>	<u>\$ 12,671,824</u>	
			GNMA II	\$ 12,440,030	98.17 %
			FNMA	\$ 231,794	1.83
			Total	<u>\$ 12,671,824</u>	100.00 %

**Homeownership Finance Bond Resolution  
Mortgage-Backed Securities Prepayment Report  
Information as of December 31, 2012**



Series	Weighted Average Pass- Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 12/31/2012	Curtailments 12 Months Ended 12/31/2012	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	\$ 10,110,976	\$ 858,219	\$ 14,712	\$ 988,904	\$ 22,713	\$ 1,011,617
2009A-1/2010A	4.50%	178,146,822	17,433,128	371,943	19,420,544	714,367	20,134,911
2009A-2/2011AB	3.98%	134,999,909	7,238,256	247,674	7,741,829	378,631	8,120,460
2009A-3/2011CD	4.32%	69,249,941	4,643,247	121,705	5,055,071	171,549	5,226,620
2009A-4/2011E	3.97%	98,970,333	4,790,090	155,105	4,790,090	185,061	4,975,151
2009A-5/2011FG	3.62%	63,985,840	1,147,944	78,626	1,147,944	78,626	1,226,570
2012A	3.47%	50,000,732	-	31,304	-	31,304	31,304
2012B	3.30%	75,000,177	-	11,197	-	11,197	11,197
Total		<u>\$ 680,464,730</u>	<u>\$ 36,110,884</u>	<u>\$ 1,032,266</u>	<u>\$ 39,144,382</u>	<u>\$ 1,582,251</u>	<u>\$ 40,737,830</u>

\*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

**Homeownership Finance Bond Resolution  
Bond History  
Information as of December 31, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2009 A-1</b>	\$ 108,000,000	\$ -	\$ (12,510,000)	\$ 95,490,000	07/01/2011	\$ 120,000
					01/01/2012	560,000
					07/01/2012	5,890,000
					09/01/2012	920,000
					10/01/2012	900,000
					11/01/2012	980,000
					12/01/2012	780,000
					01/01/2013	2,360,000
<b>2009 A-2</b>	67,500,000	-	(4,250,000)	63,250,000	01/01/2012	140,000
					07/01/2012	1,700,000
					10/01/2012	700,000
					11/01/2012	310,000
					12/01/2012	490,000
					01/01/2013	910,000
<b>2009 A-3</b>	28,000,000	-	(2,140,000)	25,860,000	01/01/2012	10,000
					07/01/2012	530,000
					10/01/2012	380,000
					11/01/2012	380,000
					12/01/2012	240,000
					01/01/2013	600,000
<b>2009 A-4A</b>	21,910,000	-	(1,230,000)	20,680,000	07/01/2012	220,000
					10/01/2012	160,000
					11/01/2012	210,000
					12/01/2012	240,000
					01/01/2013	400,000
<b>2009 A-4B</b>	13,090,000	-	(740,000)	12,350,000	07/01/2012	130,000
					10/01/2012	100,000
					11/01/2012	130,000
					12/01/2012	140,000
					01/01/2013	240,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

**Homeownership Finance Bond Resolution  
Bond History  
Information as of December 31, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2009 A-5</b>	\$ 21,990,000	\$ -	\$ (470,000)	\$ 21,520,000	07/01/2012	\$ 80,000
					09/01/2012	120,000
					11/01/2012	70,000
					12/01/2012	120,000
					01/01/2013	80,000
<b>2010 A</b>	72,000,000	(4,650,000)	(8,435,000)	58,915,000	07/01/2011	125,000
					01/01/2012	440,000
					07/01/2012	3,920,000
					09/01/2012	615,000
					10/01/2012	600,000
					11/01/2012	655,000
					12/01/2012	510,000
					01/01/2013	1,570,000
<b>2011 A</b>	3,740,000	-	(90,000)	3,650,000	07/01/2012	55,000
					10/01/2012	15,000
					11/01/2012	10,000
					12/01/2012	10,000
<b>2011 B</b>	63,760,000	(2,445,000)	(4,120,000)	57,195,000	01/01/2012	240,000
					07/01/2012	1,610,000
					10/01/2012	660,000
					11/01/2012	295,000
					12/01/2012	460,000
					01/01/2013	855,000
<b>2011 C</b>	8,310,000	(870,000)	(585,000)	6,855,000	07/01/2012	140,000
					10/01/2012	130,000
					11/01/2012	130,000
					12/01/2012	80,000
					01/01/2013	105,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

**Homeownership Finance Bond Resolution  
Bond History  
Information as of December 31, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2011 D</b>	\$ 33,690,000	\$ -	\$ (2,560,000)	\$ 31,130,000	01/01/2012	\$ 45,000
					07/01/2012	650,000
					10/01/2012	420,000
					11/01/2012	420,000
					12/01/2012	255,000
					01/01/2013	770,000
<b>2011 E</b>	65,000,000	(915,000)	(3,585,000)	60,500,000	07/01/2012	635,000
					10/01/2012	465,000
					11/01/2012	610,000
					12/01/2012	705,000
					01/01/2013	1,170,000
<b>2011 F</b>	13,575,000	-	(330,000)	13,245,000	07/01/2012	55,000
					09/01/2012	90,000
					11/01/2012	50,000
					12/01/2012	95,000
					01/01/2013	40,000
<b>2011 G</b>	29,110,000	-	(570,000)	28,540,000	07/01/2012	85,000
					09/01/2012	140,000
					11/01/2012	80,000
					12/01/2012	145,000
					01/01/2013	120,000
<b>2012 A</b>	50,000,000	(256,128) *	-	49,743,872		
<b>2012 B</b>	75,000,000	-	-	75,000,000		
<b>Total</b>	<u>\$ 674,675,000</u>	<u>\$ (9,136,128)</u>	<u>\$ (41,615,000)</u>	<u>\$ 623,923,872</u>		<u>\$ 41,615,000</u>

\*Represents monthly mandatory redemptions from pass-through principal payments.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of December 31, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
<b>2009 A</b>	This issue has been fully converted to long-term bonds. See Overview on page B-1.				
<b>2009 A-1</b>	07/01/2011	\$ -	\$ 120,000	\$ -	\$ 120,000
	01/01/2012	-	560,000	-	560,000
	07/01/2012	-	5,890,000	-	5,890,000
	09/01/2012	-	920,000	-	920,000
	10/01/2012	-	900,000	-	900,000
	11/01/2012	-	980,000	-	980,000
	12/01/2012	-	780,000	-	780,000
<b>Total 2009 A-1</b>		-	10,150,000	-	10,150,000
<b>2009 A-2</b>	01/01/2012	-	140,000	-	140,000
	07/01/2012	-	1,700,000	-	1,700,000
	10/01/2012	-	700,000	-	700,000
	11/01/2012	-	310,000	-	310,000
	12/01/2012	-	490,000	-	490,000
<b>Total 2009 A-2</b>		-	3,340,000	-	3,340,000
<b>2009 A-3</b>	01/01/2012	-	10,000	-	10,000
	07/01/2012	-	530,000	-	530,000
	10/01/2012	-	380,000	-	380,000
	11/01/2012	-	380,000	-	380,000
	12/01/2012	-	240,000	-	240,000
<b>Total 2009 A-3</b>		-	1,540,000	-	1,540,000

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of December 31, 2012**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
<b>2009 A-4A</b>	07/01/2012	\$ -	\$ 635,000	\$ -	\$ 635,000
	10/01/2012	-	160,000	-	160,000
	11/01/2012	-	210,000	-	210,000
	12/01/2012	-	240,000	-	240,000
<b>Total 2009 A-4A</b>		-	1,245,000	-	1,245,000
<b>2009 A-4B</b>	07/01/2012	-	220,000	-	220,000
	10/01/2012	-	100,000	-	100,000
	11/01/2012	-	130,000	-	130,000
	12/01/2012	-	140,000	-	140,000
<b>Total 2009 A-4B</b>		-	590,000	-	590,000
<b>2009 A-5</b>	07/01/2012	-	80,000	-	80,000
	09/01/2012	-	120,000	-	120,000
	11/01/2012	-	70,000	-	70,000
	12/01/2012	-	120,000	-	120,000
<b>Total 2009 A-5</b>		-	390,000	-	390,000
<b>2010 A</b>	07/01/2011	-	125,000	-	125,000
	01/01/2012	-	440,000	-	440,000
	07/01/2012	-	3,920,000	-	3,920,000
	09/01/2012	-	615,000	-	615,000
	10/01/2012	-	600,000	-	600,000
	11/01/2012	-	655,000	-	655,000
	12/01/2012	-	510,000	-	510,000
<b>Total 2010 A</b>		-	6,865,000	-	6,865,000

Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of December 31, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
<b>2011 A</b>	07/01/2012	\$ -	\$ 55,000	\$ -	\$ 55,000
	10/01/2012	-	15,000	-	15,000
	11/01/2012	-	10,000	-	10,000
	12/01/2012	-	10,000	-	10,000
<b>Total 2011 A</b>		-	90,000	-	90,000
<b>2011 B</b>	01/01/2012	-	240,000	-	240,000
	07/01/2012	-	1,610,000	-	1,610,000
	10/01/2012	-	660,000	-	660,000
	11/01/2012	-	295,000	-	295,000
	12/01/2012	-	460,000	-	460,000
<b>Total 2011 B</b>		-	3,265,000	-	3,265,000
<b>2011 C</b>	07/01/2012	-	140,000	-	140,000
	10/01/2012	-	130,000	-	130,000
	11/01/2012	-	130,000	-	130,000
	12/01/2012	-	80,000	-	80,000
<b>Total 2011 C</b>		-	480,000	-	480,000
<b>2011 D</b>	01/01/2012	-	45,000	-	45,000
	07/01/2012	-	650,000	-	650,000
	10/01/2012	-	420,000	-	420,000
	11/01/2012	-	420,000	-	420,000
	12/01/2012	-	255,000	-	255,000
<b>Total 2011 D</b>		-	1,790,000	-	1,790,000

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of December 31, 2012**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
<b>2011 E</b>	07/01/2012	\$ -	\$ 130,000	\$ -	\$ 130,000
	10/01/2012	-	465,000	-	465,000
	11/01/2012	-	350,000	-	350,000
	12/01/2012	-	705,000	-	705,000
<b>Total 2011 E</b>		-	1,650,000	-	1,650,000
<b>2011 F</b>	07/01/2012	-	55,000	-	55,000
	09/01/2012	-	90,000	-	90,000
	11/01/2012	-	50,000	-	50,000
	12/01/2012	-	95,000	-	95,000
<b>Total 2011 F</b>		-	290,000	-	290,000
<b>2011 G</b>	07/01/2012	-	85,000	-	85,000
	09/01/2012	-	140,000	-	140,000
	11/01/2012	-	80,000	-	80,000
	12/01/2012	-	145,000	-	145,000
<b>Total 2011 G</b>		-	450,000	-	450,000
<b>Total</b>		<b>\$ -</b>	<b>\$ 32,135,000</b>	<b>\$ -</b>	<b>\$ 32,135,000</b>

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2009 Series A-1  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	(b)	\$ 108,000,000	\$ -	\$ 10,150,000	\$ 97,850,000	2
				\$ 108,000,000	\$ -	\$ 10,150,000	\$ 97,850,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

(b): 10/21/2010 - 12/20/2010: 0.74%  
12/21/2010 - 07/01/2041: 3.01%

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2009 Series A-2  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBD5	07/01/2041	Term (a)	(b)	\$ 67,500,000	\$ -	\$ 3,340,000	\$ 64,160,000	2
				\$ 67,500,000	\$ -	\$ 3,340,000	\$ 64,160,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and 2011 Series B Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

Optional Redemption: The 2009 Series A-2 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2031.

(b): 04/20/2011 - 06/20/2011: 0.64%  
06/20/2011 - 07/01/2041: 3.55%

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2009 Series A-3  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDP6	07/01/2041	Term (a)	(b)	\$ 28,000,000	\$ -	\$ 1,540,000	\$ 26,460,000	2
				\$ 28,000,000	\$ -	\$ 1,540,000	\$ 26,460,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and 2011 Series D Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

Optional Redemption: The 2009 Series A-3 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2034.

(b): 07/20/2011 - 09/20/2011: 0.62%  
09/20/2011 - 07/01/2041: 3.48%

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2009 Series A-4A  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	(b)	\$ 21,910,000	\$ -	\$ 830,000	\$ 21,080,000	2
				\$ 21,910,000	\$ -	\$ 830,000	\$ 21,080,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

(b): 09/29/2011 - 11/29/2011: 0.60%  
11/29/2011 - 07/01/2041: 2.48%

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2009 Series A-4B  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	(b)	\$ 13,090,000	\$ -	\$ 500,000	\$ 12,590,000	2
				\$ 13,090,000	\$ -	\$ 500,000	\$ 12,590,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

(b): 09/29/2011 - 11/29/2011: 0.60%  
11/29/2011 - 07/01/2041: 2.48%

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2009 Series A-5  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	(b)	\$ 21,990,000	\$ -	\$ 390,000	\$ 21,600,000	2
				\$ 21,990,000	\$ -	\$ 390,000	\$ 21,600,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

(b): 12/08/2011 - 02/07/2012: 0.61%  
02/08/2012 - 07/01/2041: 2.49%

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2010 Series A  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	\$ 1,535,000	\$ 1,535,000	\$ -	\$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	\$ 1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	\$ 1,565,000	-	-	N/A
60416QAE4	01/01/2013	Serial	1.000	1,580,000	\$ -	160,000	1,420,000	2
60416QAF1	07/01/2013	Serial	1.100	1,595,000	\$ -	175,000	1,420,000	2
60416QAG9	01/01/2014	Serial	1.350	1,615,000	\$ -	180,000	1,435,000	2
60416QAH7	07/01/2014	Serial	1.400	1,635,000	\$ -	180,000	1,455,000	2
60416QAJ3	01/01/2015	Serial	1.750	1,655,000	\$ -	180,000	1,475,000	2
60416QAK0	07/01/2015	Serial	1.800	1,680,000	\$ -	185,000	1,495,000	2
60416QAL8	01/01/2016	Serial	2.100	1,705,000	\$ -	190,000	1,515,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	\$ -	195,000	1,540,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	\$ -	200,000	1,560,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	\$ -	200,000	1,595,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	\$ -	210,000	1,615,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	\$ -	210,000	1,650,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	\$ -	215,000	1,680,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	\$ -	220,000	1,715,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	\$ -	220,000	1,750,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	\$ -	225,000	1,785,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	\$ -	225,000	1,830,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	\$ -	240,000	1,875,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	\$ -	245,000	1,920,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	\$ -	245,000	1,975,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	\$ -	1,475,000	11,965,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	\$ -	1,290,000	15,815,000	1
				<b>\$ 72,000,000</b>	<b>\$ 4,650,000</b>	<b>\$ 6,865,000</b>	<b>\$ 60,485,000</b>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program)**, continued from prior page

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2025.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2011 Series A  
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.500	\$ 1,185,000	\$ 1,185,000	\$ -	\$ -	N/A
--	07/01/2012	Serial	0.650	1,260,000	1,260,000	-	-	N/A
60416QBG8	01/01/2013	Serial	0.900	1,265,000	-	80,000	1,185,000	2
60416QBH6	07/01/2013	Serial	1.125	30,000	-	10,000	20,000	2
				<u>\$ 3,740,000</u>	<u>\$ 2,445,000</u>	<u>\$ 90,000</u>	<u>\$ 1,205,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

The 2011 Series A Bonds are not subject to optional redemption.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2011 Series B  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBJ2	07/01/2013	Serial	1.125	\$ 1,245,000	\$ -	\$ 60,000	\$ 1,185,000	2
60416QBK9	01/01/2014	Serial	1.500	1,280,000	-	60,000	1,220,000	2
60416QBL7	07/01/2014	Serial	1.625	1,290,000	-	65,000	1,225,000	2
60416QBM5	01/01/2015	Serial	2.000	1,305,000	-	65,000	1,240,000	2
60416QBN3	07/01/2015	Serial	2.125	1,320,000	-	65,000	1,255,000	2
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	70,000	1,265,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	75,000	1,280,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	75,000	1,295,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	75,000	1,320,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	80,000	1,335,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	80,000	1,360,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	80,000	1,385,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	80,000	1,415,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	80,000	1,445,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	80,000	1,475,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	80,000	1,510,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	80,000	1,540,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	75,000	1,315,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	80,000	1,340,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	80,000	1,375,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	595,000	10,650,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	435,000	7,955,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	750,000	15,110,000	1
				<u>\$ 63,760,000</u>	<u>\$ -</u>	<u>\$ 3,265,000</u>	<u>\$ 60,495,000</u>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program)**, continued from prior page

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin July 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2022.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Homeownership Finance Bonds, 2011 Series C  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	\$ 280,000	\$ 280,000	\$ -	\$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
60416QCK8	01/01/2013	Serial	0.800	605,000	-	30,000	575,000	2
60416QCL6	07/01/2013	Serial	0.900	310,000	-	20,000	290,000	2
60416QCM4	01/01/2014	Serial	1.250	605,000	-	35,000	570,000	2
60416QCN2	01/01/2015	Serial	1.800	620,000	-	35,000	585,000	2
60416QCP7	01/01/2016	Serial	2.000	635,000	-	35,000	600,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	20,000	345,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	45,000	630,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	55,000	650,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	55,000	675,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	55,000	710,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	60,000	740,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	35,000	590,000	2
				<u>\$ 8,310,000</u>	<u>\$ 870,000</u>	<u>\$ 480,000</u>	<u>\$ 6,960,000</u>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program),** continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2011 Series D  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QCX0	07/01/2013	Serial	0.900	\$ 290,000	\$ -	\$ 20,000	\$ 270,000	2
60416QCY8	07/01/2014	Serial	1.350	610,000	-	35,000	575,000	2
60416QCZ5	07/01/2015	Serial	1.900	625,000	-	35,000	590,000	2
60416QDA9	07/01/2016	Serial	2.050	645,000	-	35,000	610,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	20,000	270,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	35,000	630,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	35,000	655,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	55,000	660,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	55,000	695,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	55,000	730,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	15,000	180,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	55,000	790,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	55,000	810,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	360,000	5,325,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	650,000	9,425,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	275,000	9,685,000	1
				<u>\$ 33,690,000</u>	<u>\$ -</u>	<u>\$ 1,790,000</u>	<u>\$ 31,900,000</u>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program)**, continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2011 Series E  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	\$ 915,000	\$ 915,000	\$ -	\$ -	N/A
60416QDS0	01/01/2013	Serial	0.500	900,000	-	25,000	875,000	2
60416QDT8	07/01/2013	Serial	0.600	925,000	-	40,000	885,000	2
60416QDU5	01/01/2014	Serial	1.000	915,000	-	40,000	875,000	2
60416QDV3	07/01/2014	Serial	1.050	945,000	-	40,000	905,000	2
60416QDW1	01/01/2015	Serial	1.250	935,000	-	40,000	895,000	2
60416QDX9	07/01/2015	Serial	1.350	965,000	-	45,000	920,000	2
60416QDY7	01/01/2016	Serial	1.750	955,000	-	45,000	910,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	45,000	945,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	50,000	935,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	50,000	970,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	50,000	965,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	50,000	1,005,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	50,000	1,005,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	50,000	1,045,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	50,000	1,050,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	50,000	1,090,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	50,000	1,095,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	55,000	1,135,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	55,000	1,140,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	55,000	1,195,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	495,000	10,590,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	755,000	16,160,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	230,000	15,080,000	1
				<u>\$ 65,000,000</u>	<u>\$ 915,000</u>	<u>\$ 2,415,000</u>	<u>\$ 61,670,000</u>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program)**, continued from prior page

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2011 Series F  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QEU4	01/01/2013	Serial	0.550	\$ 585,000	\$ -	\$ -	\$ 585,000	2
60416QEV2	07/01/2013	Serial	0.650	610,000	-	10,000	600,000	2
60416QEW0	01/01/2014	Serial	1.050	595,000	-	5,000	590,000	2
60416QEX8	07/01/2014	Serial	1.150	620,000	-	10,000	610,000	2
60416QEY6	01/01/2015	Serial	1.500	605,000	-	10,000	595,000	2
60416QEZ3	07/01/2015	Serial	1.600	635,000	-	10,000	625,000	2
60416QFA7	01/01/2016	Serial	2.000	620,000	-	10,000	610,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	10,000	640,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	10,000	630,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	15,000	655,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	20,000	645,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	20,000	675,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	20,000	665,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	20,000	700,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	20,000	695,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	20,000	730,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	20,000	725,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	20,000	760,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	20,000	755,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	20,000	795,000	2
				<u>\$ 13,575,000</u>	<u>\$ -</u>	<u>\$ 290,000</u>	<u>\$ 13,285,000</u>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program)**, continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2011 Series G  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	\$ 7,180,000	\$ -	\$ 160,000	\$ 7,020,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	290,000	12,940,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	-	8,700,000	1
				<u>\$ 29,110,000</u>	<u>\$ -</u>	<u>\$ 450,000</u>	<u>\$ 28,660,000</u>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program)**, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2032.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2012 Series A  
(GNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60416QFT6	09/01/2042	Pass-Through	2.600	\$ 50,000,000	\$ 256,128	\$ -	\$ 49,743,872	1
				\$ 50,000,000	\$ 256,128	\$ -	\$ 49,743,872	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments to the Program Securities acquired with the proceeds of the 2012 Series A Bonds.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2012**



**Homeownership Finance Bonds, 2012 Series B  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFU3	12/01/2042	Pass-Through	2.250	\$ 75,000,000	\$ -	\$ -	\$ 75,000,000	1
				\$ 75,000,000	\$ -	\$ -	\$ 75,000,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2012

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">October 21, 2010 to June 30, 2020</td> <td style="text-align: center;">0.00%</td> </tr> <tr> <td style="text-align: center;">July 1, 2020 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.)</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.</p>	<u>Dates</u>	<u>Percentages</u>	October 21, 2010 to June 30, 2020	0.00%	July 1, 2020 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
October 21, 2010 to June 30, 2020	0.00%						
July 1, 2020 and thereafter	100.00						

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2012

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B																					
Call From Unexpended Proceeds	N/A																				
Call Date From Unexpended Proceeds	N/A																				
Call Priority From Unexpended Proceeds	N/A																				
Call From Prepayments or Excess Revenue	Yes																				
Call Date From Prepayments or Excess Revenue	Anytime																				
	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>April 20, 2011 to June 30, 2011</td> <td style="text-align: right;">35.40%</td> </tr> <tr> <td>July 1, 2011 to June 30, 2012</td> <td style="text-align: right;">37.44</td> </tr> <tr> <td>July 1, 2012 to June 30, 2013</td> <td style="text-align: right;">39.82</td> </tr> <tr> <td>July 1, 2013 to June 30, 2014</td> <td style="text-align: right;">41.81</td> </tr> <tr> <td>July 1, 2014 to June 30, 2015</td> <td style="text-align: right;">42.54</td> </tr> <tr> <td>July 1, 2015 to June 30, 2017</td> <td style="text-align: right;">45.77</td> </tr> <tr> <td>July 1, 2017 to June 30, 2018</td> <td style="text-align: right;">47.68</td> </tr> <tr> <td>July 1, 2018 to December 31, 2020</td> <td style="text-align: right;">91.86</td> </tr> <tr> <td>January 1, 2021 and thereafter</td> <td style="text-align: right;">100.00</td> </tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	April 20, 2011 to June 30, 2011	35.40%	July 1, 2011 to June 30, 2012	37.44	July 1, 2012 to June 30, 2013	39.82	July 1, 2013 to June 30, 2014	41.81	July 1, 2014 to June 30, 2015	42.54	July 1, 2015 to June 30, 2017	45.77	July 1, 2017 to June 30, 2018	47.68	July 1, 2018 to December 31, 2020	91.86	January 1, 2021 and thereafter	100.00
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July 1, 2018 to December 31, 2020	91.86																				
January 1, 2021 and thereafter	100.00																				
Call Priority From Prepayments or Excess Revenue	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-2 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds. (See Official Statement relating to the 2009 Series A-2 bonds for further information.)</p>																				

continued on next page

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2012

<b>Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B, continued from prior page</b>	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.

<b>Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D</b>																							
Call From Unexpended Proceeds	N/A																						
Call Date From Unexpended Proceeds	N/A																						
Call Priority From Unexpended Proceeds	N/A																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.																						
	10-Year Rule Requirements <table style="margin-left: 40px; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr><td>July 20, 2011 to June 30, 2012</td><td style="text-align: right;">45.80%</td></tr> <tr><td>July 1, 2012 to June 30, 2013</td><td style="text-align: right;">47.42</td></tr> <tr><td>July 1, 2013 to June 30, 2014</td><td style="text-align: right;">51.72</td></tr> <tr><td>July 1, 2014 to June 30, 2015</td><td style="text-align: right;">54.42</td></tr> <tr><td>July 1, 2015 to June 30, 2016</td><td style="text-align: right;">60.43</td></tr> <tr><td>July 1, 2016 to June 30, 2017</td><td style="text-align: right;">62.06</td></tr> <tr><td>July 1, 2017 to June 30, 2018</td><td style="text-align: right;">69.09</td></tr> <tr><td>July 1, 2018 to June 30, 2020</td><td style="text-align: right;">73.18</td></tr> <tr><td>July 1, 2020 to June 30, 2021</td><td style="text-align: right;">75.72</td></tr> <tr><td>July 1, 2021 and thereafter</td><td style="text-align: right;">100.00</td></tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	July 20, 2011 to June 30, 2012	45.80%	July 1, 2012 to June 30, 2013	47.42	July 1, 2013 to June 30, 2014	51.72	July 1, 2014 to June 30, 2015	54.42	July 1, 2015 to June 30, 2016	60.43	July 1, 2016 to June 30, 2017	62.06	July 1, 2017 to June 30, 2018	69.09	July 1, 2018 to June 30, 2020	73.18	July 1, 2020 to June 30, 2021	75.72	July 1, 2021 and thereafter	100.00
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continued on next page

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2012

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-3 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds. (See Official Statement relating to the 2009 Series A-3 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.</p>

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2012

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
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Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>September 29, 2011 to June 30, 2013</td> <td style="text-align: right;">0.00%</td> </tr> <tr> <td>July 1, 2013 to December 31, 2013</td> <td style="text-align: right;">2.93</td> </tr> <tr> <td>January 1, 2014 to June 30, 2014</td> <td style="text-align: right;">5.33</td> </tr> <tr> <td>July 1, 2014 To December 31, 2014</td> <td style="text-align: right;">7.80</td> </tr> <tr> <td>January 1, 2015 to June 30, 2015</td> <td style="text-align: right;">10.30</td> </tr> <tr> <td>July 1, 2015 to December 31, 2015</td> <td style="text-align: right;">12.86</td> </tr> <tr> <td>January 1, 2016 to June 30, 2016</td> <td style="text-align: right;">15.45</td> </tr> <tr> <td>July 1, 2016 to December 31, 2016</td> <td style="text-align: right;">18.10</td> </tr> <tr> <td>January 1, 2017 to June 30, 2017</td> <td style="text-align: right;">20.78</td> </tr> <tr> <td>July 1, 2017 to June 30, 2021</td> <td style="text-align: right;">21.91</td> </tr> <tr> <td>July 1, 2021 and thereafter</td> <td style="text-align: right;">100.00</td> </tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	September 29, 2011 to June 30, 2013	0.00%	July 1, 2013 to December 31, 2013	2.93	January 1, 2014 to June 30, 2014	5.33	July 1, 2014 To December 31, 2014	7.80	January 1, 2015 to June 30, 2015	10.30	July 1, 2015 to December 31, 2015	12.86	January 1, 2016 to June 30, 2016	15.45	July 1, 2016 to December 31, 2016	18.10	January 1, 2017 to June 30, 2017	20.78	July 1, 2017 to June 30, 2021	21.91	July 1, 2021 and thereafter	100.00
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continued on next page																									

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2012

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.</p>

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2012

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G									
Call From Unexpended Proceeds	N/A								
Call Date From Unexpended Proceeds	N/A								
Call Priority From Unexpended Proceeds	N/A								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue,	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">December 8, 2011 to June 30, 2018</td> <td style="text-align: center;">20.99%</td> </tr> <tr> <td style="text-align: center;">July 1, 2018 to December 7, 2021</td> <td style="text-align: center;">26.41</td> </tr> <tr> <td style="text-align: center;">December 8, 2021 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)</p> <p style="text-align: right;">continued on next page</p>	<u>Dates</u>	<u>Percentages</u>	December 8, 2011 to June 30, 2018	20.99%	July 1, 2018 to December 7, 2021	26.41	December 8, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>								
December 8, 2011 to June 30, 2018	20.99%								
July 1, 2018 to December 7, 2021	26.41								
December 8, 2021 and thereafter	100.00								

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2012

<b>Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page</b>	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.
<b>Homeownership Finance Bonds Series 2012 A</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2012 B</b>	No special redemption.

**Homeownership Finance Bond Resolution  
Tax Restricted Prepayments and Repayments  
Information as of December 31, 2012**



<b>HFB 2009A-1/2010A</b>	
Date	Percent
12/31/2012	0.00%
07/01/2020	100.00%

<b>HFB 2009A-2/2011AB</b>	
Date	Percent
12/31/2012	39.82%
07/01/2013	41.81%
07/01/2014	42.54%
07/01/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

<b>HFB 2009A-3/2011CD</b>	
Date	Percent
12/31/2012	47.42%
07/01/2013	51.72%
07/01/2014	54.42%
07/01/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

<b>HFB 2009A-4/2011E</b>	
Date	Percent
12/31/2012	0.00%
07/01/2013	2.93%
01/01/2014	5.33%
07/01/2014	7.80%
01/01/2015	10.30%
07/01/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

<b>HFB 2009A-5/2011FG</b>	
Date	Percent
12/31/2012	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

<b>HFB 2012A</b>	
Date	Percent
12/31/2012	0.00%
08/28/2022	100.00%

<b>HFB 2012B</b>	
Date	Percent
12/31/2012	0.00%
11/28/2022	100.00%

**Homeownership Finance Bond Resolution  
Investments  
Information as of December 31, 2012**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Government Money Market Fund	Daily	0.01003 %	\$ 1,336,372
09A-1/10A	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	2,448,515
09A-1/10A	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	1,420,000
09A-1/10A	Cost of Issuance	Government Money Market Fund	Daily	0.01003	3,581
09A-1/10A	Redemption	Government Money Market Fund	Daily	0.01003	8
09A-1/10A	Revenue	Government Money Market Fund	Daily	0.01003	4,639,350
09A-2/11AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	2,364,699
09A-2/11AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	1,185,000
09A-2/11AB	Cost of Issuance	Government Money Market Fund	Daily	0.01003	43,948
09A-2/11AB	Redemption	Government Money Market Fund	Daily	0.01003	6
09A-2/11AB	Revenue	Government Money Market Fund	Daily	0.01003	3,674,612
09A-3/11CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,216,278
09A-3/11CD	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	710,000
09A-3/11CD	Cost of Issuance	Government Money Market Fund	Daily	0.01003	62,570
09A-3/11CD	Revenue	Government Money Market Fund	Daily	0.01003	1,733,212
09A-4/11E	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,516,929
09A-4/11E	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	875,000
09A-4/11E	Cost of Issuance	Government Money Market Fund	Daily	0.01003	22,867
09A-4/11E	Revenue	Government Money Market Fund	Daily	0.01003	2,793,208
09A-5/11FG	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,036,706
09A-5/11FG	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	585,000
09A-5/11FG	Cost of Issuance	Government Money Market Fund	Daily	0.01003	49,883
09A-5/11FG	Revenue	Government Money Market Fund	Daily	0.01003	854,368
12A	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	107,778
12A	Cost of Issuance	Government Money Market Fund	Daily	0.01003	69,004
12A	Redemption	Government Money Market Fund	Daily	0.01003	82,412
12A	Revenue	Government Money Market Fund	Daily	0.01003	93,338
12B	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	154,688
12B	Cost of Issuance	Government Money Market Fund	Daily	0.01003	65,255
12B	Redemption	Government Money Market Fund	Daily	0.01003	116,911
12B	Revenue	Government Money Market Fund	Daily	0.01003	58,597
Total					\$ 29,320,097