# Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of December 31, 2012
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**This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.**


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# Residential Housing Finance Bonds

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THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing issued under the Residential Housing Finance Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements or in private placements described in the related Private Placement Memoranda. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

# Residential Housing Finance Bond Resolution

## Overview

## Information as of December 31, 2012

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein were transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2012. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency has traditionally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. In 2009, the Agency changed its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. The Agency has entered into a Servicing Agreement, dated as of July 9, 2009, with the Trustee and U.S. Bank, National Association, operating by and through its U.S. Bank Home Mortgage – MRBP Division, as master servicer (the "Master Servicer"), for a term ending August 31, 2013 (subject to renewal and termination rights). Pursuant to the servicing agreement, the Master Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency.

The Agency has adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency has financed single family mortgage loans through the acquisition of mortgage-backed securities under the New Issue Bond Program offered by the United States Department of the Treasury, Fannie Mae and Freddie Mac. As of December 31, 2011, the Agency had used all its authority under the New Issue Bond Program and has since issued bonds under the Bond Resolution and the Homeownership Finance Bond Resolution.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages
## Information as of December 31, 2012

### MORTGAGE LOANS BY AMOUNT

| Funding Source | Loans Purchased | Less Scheduled Payments | Less Prepayments and Curtailments | Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims | Loans Outstanding | Weighted Average Mortgage Rate (based on Loans Outstanding) |
|---|---|---|---|---|---|---|
| Retired | $ 270,196,599 | $ 27,916,554 | $ 160,345,145 | $ 19,984,940 | $ 61,949,960 | 6.15 % |
| 03AB | 65,986,062 | 8,451,065 | 21,510,924 | 8,536,542 | 27,487,531 | 4.85 |
| 03IJ | 51,033,979 | 5,467,481 | 21,054,679 | 5,633,076 | 18,878,743 | 5.45 |
| 04ABC | 137,356,261 | 16,299,914 | 56,298,685 | 16,309,939 | 48,447,723 | 5.52 |
| 04EFG | 101,843,084 | 10,185,804 | 32,590,870 | 16,288,659 | 42,777,751 | 5.44 |
| 05ABC | 61,667,368 | 5,832,014 | 14,105,994 | 13,651,915 | 28,077,445 | 5.17 |
| 05GHI | 101,672,778 | 9,375,323 | 22,220,456 | 23,431,064 | 46,645,935 | 5.24 |
| 05JKLM | 160,683,352 | 15,720,802 | 33,362,501 | 30,662,560 | 80,937,489 | 5.21 |
| 05OP | 72,219,622 | 5,951,638 | 12,257,962 | 16,293,851 | 37,716,171 | 5.52 |
| 06ABC | 85,478,852 | 7,002,544 | 17,783,577 | 17,931,444 | 42,761,287 | 5.45 |
| 06FGH | 77,795,188 | 5,501,033 | 18,806,927 | 16,207,196 | 37,280,032 | 5.74 |
| 06FGH-40 Year | 8,306,100 | 267,863 | 362,396 | 3,504,624 | 4,171,217 | 6.00 |
| 06IJ | 113,558,827 | 7,504,205 | 28,130,663 | 20,598,207 | 57,325,752 | 6.03 |
| 06IJ-40 Year | 27,990,016 | 769,898 | 1,866,868 | 10,222,190 | 15,131,060 | 5.92 |
| 06LMN | 49,229,228 | 3,501,156 | 8,038,726 | 8,214,943 | 29,474,403 | 5.70 |
| 06LMN-40 Year | 11,843,662 | 302,741 | 489,502 | 4,373,701 | 6,677,718 | 5.22 |
| 07CDE | 80,011,134 | 5,394,039 | 14,702,805 | 12,163,625 | 47,750,665 | 5.73 |
| 07CDE-40 Year | 19,604,483 | 647,901 | 699,394 | 5,235,726 | 13,021,462 | 5.52 |
| 07HIJ | 120,631,473 | 7,354,505 | 21,373,141 | 19,412,820 | 72,491,007 | 5.89 |
| 07HIJ-40 Year | 29,043,364 | 844,405 | 1,683,439 | 7,964,711 | 18,550,809 | 5.58 |
| 07LM | 139,931,779 | 7,795,849 | 26,810,753 | 21,149,847 | 84,175,330 | 5.96 |
| 07LM-40 Year | 34,322,084 | 917,569 | 2,494,428 | 8,119,874 | 22,790,213 | 5.82 |
| 07PQRST | 84,242,415 | 4,809,958 | 17,187,401 | 8,046,755 | 54,198,301 | 5.65 |
| 07PQRST-40 Year | 20,727,724 | 616,960 | 1,709,189 | 4,019,580 | 14,381,995 | 5.64 |
| 08ABC | 78,562,100 | 4,000,406 | 21,341,057 | 4,862,591 | 48,358,046 | 5.68 |
| 08ABC-40 Year | 19,464,448 | 559,622 | 1,484,333 | 2,529,548 | 14,890,945 | 5.48 |
| 09ABC | 85,657,181 | 3,787,818 | 20,711,231 | 5,486,395 | 55,671,737 | 5.72 |
| 09ABC-40 Year | 12,739,671 | 353,434 | 2,338,965 | 235,967 | 9,811,305 | 5.79 |
| 09DEF | 123,184,490 | 7,169,815 | 20,738,951 | 5,248,220 | 90,027,504 | 5.84 |
| 12ABCD | 96,047,765 | 1,574,035 | 7,842,454 | 1,982,426 | 84,648,850 | 5.84 |
| Total | $ 2,341,031,089 | $ 175,876,351 | $ 610,343,416 | $ 338,302,936 | $ 1,216,508,386 | 5.67 % |

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages
## Information as of December 31, 2012

**MORTGAGE LOANS BY NUMBER**

| Funding Source | Number of Loans Purchased | Number of Loans Paid Off | Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims | Number of Loans Outstanding |
|---|---|---|---|---|
| Retired | 4,499.0 | 2,813.0 | 289.0 | 1,397.0 |
| 03AB | 661.0 | 238.0 | 80.5 | 342.5 |
| 03IJ | 506.0 | 221.5 | 53.0 | 231.5 |
| 04ABC | 1,828.0 | 947.5 | 163.0 | 717.5 |
| 04EFG | 911.0 | 331.5 | 129.0 | 450.5 |
| 05ABC | 519.0 | 141.0 | 101.5 | 276.5 |
| 05GHI | 840.0 | 207.5 | 176.5 | 456.0 |
| 05JKLM | 1,507.0 | 416.0 | 258.0 | 833.0 |
| 05OP | 613.0 | 118.5 | 125.0 | 369.5 |
| 06ABC | 709.0 | 161.0 | 137.5 | 410.5 |
| 06FGH | 633.0 | 165.5 | 120.5 | 347.0 |
| 06FGH-40 Year | 50.0 | 2.0 | 21.0 | 27.0 |
| 06IJ | 1,020.0 | 280.0 | 160.5 | 579.5 |
| 06IJ-40 Year | 170.0 | 12.0 | 60.0 | 98.0 |
| 06LMN | 417.0 | 75.5 | 65.5 | 276.0 |
| 06LMN-40 Year | 74.0 | 3.0 | 27.0 | 44.0 |
| 07CDE | 634.0 | 123.5 | 97.5 | 413.0 |
| 07CDE-40 Year | 124.0 | 4.0 | 32.0 | 88.0 |
| 07HIJ | 886.0 | 165.5 | 137.5 | 583.0 |
| 07HIJ-40 Year | 175.0 | 10.0 | 45.0 | 120.0 |
| 07LM | 1,094.0 | 216.0 | 159.5 | 718.5 |
| 07LM-40 Year | 219.0 | 18.0 | 51.0 | 150.0 |
| 07PQRST | 645.5 | 138.5 | 63.0 | 444.0 |
| 07PQRST-40 Year | 132.0 | 11.0 | 24.0 | 97.0 |
| 08ABC | 660.0 | 168.0 | 41.0 | 451.0 |
| 08ABC-40 Year | 132.0 | 10.0 | 16.0 | 106.0 |
| 09ABC | 769.5 | 174.0 | 47.5 | 548.0 |
| 09ABC-40 Year | 97.0 | 17.0 | 2.0 | 78.0 |
| 09DEF | 1,627.0 | 335.5 | 59.0 | 1,232.5 |
| 12ABCD | 1,411.0 | 117.0 | 24.0 | 1,270.0 |
| Total | 23,563.0 | 7,641.5 | 2,766.5 | 13,155.0 |

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

# Residential Housing Finance Bond Resolution
## Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
## Information as of December 31, 2012

| Series | Bonds Outstanding | Mortgages Outstanding | Mortgage-Backed Securities Outstanding | Remaining Acquisition Fund Balance | Outstanding Commitments | Uncommitted Lendable Funds | Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on $ Amount Outstanding) | |
|---|---|---|---|---|---|---|---|---|
| Retired | $ - | $61,949,960 | $ - | $ - | $ - | $ - | 6.15 % | |
| 03AB | 29,410,000 | 27,487,531 | - | - | - | - | 4.85 | |
| 03IJ | 22,855,000 | 18,878,743 | - | - | - | - | 5.45 | |
| 04ABC | 50,690,000 | 48,447,723 | - | - | - | - | 5.52 | |
| 04EFG | 42,660,000 | 42,777,751 | - | - | - | - | 5.44 | |
| 05ABC | 32,040,000 | 28,077,445 | - | - | - | - | 5.17 | |
| 05GHI | 52,965,000 | 46,645,935 | - | - | - | - | 5.24 | |
| 05JKLM | 90,685,000 | 80,937,489 | - | - | - | - | 5.21 | |
| 05OP | 42,705,000 | 37,716,171 | - | - | - | - | 5.52 | |
| 06ABC | 48,225,000 | 42,761,287 | - | - | - | - | 5.45 | |
| 06FGH | 48,385,000 | 41,451,249 | - | - | - | - | 5.77 | |
| 06IJ | 86,275,000 | 72,456,811 | - | - | - | - | 6.01 | |
| 06LMN | 41,610,000 | 36,152,122 | - | - | - | - | 5.61 | |
| 07CDE | 62,855,000 | 60,772,127 | - | - | - | - | 5.68 | |
| 07HIJ | 93,585,000 | 91,041,816 | - | - | - | - | 5.82 | |
| 07LM | 124,925,000 | 106,965,543 | - | - | - | - | 5.93 | |
| 07PQRST | 75,230,000 | 68,580,296 | - | - | - | - | 5.65 | |
| 08ABC | 69,975,000 | 63,248,991 | - | - | - | - | 5.63 | |
| 09ABC | 72,625,000 | 65,483,042 | - | - | - | - | 5.77 | |
| 09DEF | 123,240,000 | 90,027,504 | 26,041,406 | - | - | - | 5.84 | (09DEF mortgages) |
| | | | | | | | 4.63 | (09DEF mortgage-backed securities) |
| 12ABCD | 145,780,000 | 84,648,850 | 59,390,358 | - | - | - | 5.84 | (12ABCD mortgages) |
| | | | | | | | 3.52 | (12ABCD mortgage-backed securities) |
| | $ 1,356,720,000 | $ 1,216,508,386 | $ 85,431,764 | $ - | $ - | $ - | 5.55 % | |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2012**

| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|---|
| 09DEF | 728666 | GNMA II | 4.250 % | $ 146,599 | $ 71,812 |
| 09DEF | 743566 | GNMA II | 4.250 | 90,944 | 87,698 |
| 09DEF | 728516 | GNMA II | 4.625 | 7,021,096 | 5,667,157 |
| 09DEF | 728614 | GNMA II | 4.625 | 1,382,011 | 1,218,894 |
| 09DEF | 728262 | GNMA II | 4.875 | 994,000 | 853,123 |
| 09DEF | 728517 | GNMA II | 4.875 | 2,201,720 | 1,531,853 |
| 09DEF | 728615 | GNMA II | 4.875 | 259,976 | 248,011 |
| 09DEF | 735235 | GNMA II | 4.875 | 169,063 | 161,539 |
| 09DEF | 728263 | GNMA II | 5.000 | 137,148 | 130,961 |
| 09DEF | 728518 | GNMA II | 5.000 | 525,856 | 337,933 |
| 09DEF | 728264 | GNMA II | 5.125 | 131,165 | 125,352 |
| 09DEF | 728616 | GNMA II | 5.125 | 136,999 | 131,098 |
| 09DEF | AC9191 | FNMA | 4.562 | 251,697 | 235,220 |
| 09DEF | AC6443 | FNMA | 4.937 | 143,522 | 136,335 |
| 09DEF | AC6444 | FNMA | 5.187 | 309,489 | 295,105 |
| Subtotal | | | | 13,901,285 | 11,232,090 |
| 12ABCD | AB1463 | GNMA II | 3.000 | 49,992 | 49,724 |
| 12ABCD | AB1464 | GNMA II | 3.125 | 1,505,852 | 1,498,337 |
| 12ABCD | 799886 | GNMA II | 3.250 | 506,673 | 500,128 |
| 12ABCD | 799954 | GNMA II | 3.250 | 953,746 | 941,334 |
| 12ABCD | AA0003 | GNMA II | 3.250 | 207,615 | 204,952 |
| 12ABCD | AA0074 | GNMA II | 3.250 | 1,706,140 | 1,685,068 |
| 12ABCD | AA0341 | GNMA II | 3.250 | 1,983,622 | 1,963,586 |
| 12ABCD | AA0400 | GNMA II | 3.250 | 1,735,058 | 1,717,718 |
| 12ABCD | AA0467 | GNMA II | 3.250 | 1,195,063 | 1,180,622 |
| 12ABCD | AB1465 | GNMA II | 3.250 | 499,988 | 497,495 |
| 12ABCD | 793298 | GNMA II | 3.375 | 1,453,945 | 1,435,201 |
| 12ABCD | 799859 | GNMA II | 3.375 | 1,344,232 | 1,325,873 |
| 12ABCD | 799887 | GNMA II | 3.375 | 952,924 | 939,292 |
| 12ABCD | AA0004 | GNMA II | 3.375 | 928,238 | 798,866 |
| 12ABCD | AA0075 | GNMA II | 3.375 | 603,605 | 596,947 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2012**

| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|---|
| 12ABCD | AA0508 | GNMA II | 3.375 % | $ 108,762 | $ 107,745 |
| 12ABCD | AB1500 | GNMA II | 3.375 | 98,136 | 97,681 |
| 12ABCD | 799860 | GNMA II | 3.625 | 512,691 | 505,728 |
| 12ABCD | 799888 | GNMA II | 3.625 | 729,648 | 716,690 |
| 12ABCD | 799956 | GNMA II | 3.625 | 1,003,917 | 991,812 |
| 12ABCD | AA0005 | GNMA II | 3.625 | 1,148,121 | 1,133,574 |
| 12ABCD | AA0283 | GNMA II | 3.625 | 2,195,577 | 2,172,159 |
| 12ABCD | AA0343 | GNMA II | 3.625 | 2,559,522 | 2,534,275 |
| 12ABCD | AA0402 | GNMA II | 3.625 | 2,815,431 | 2,781,835 |
| 12ABCD | AA0469 | GNMA II | 3.625 | 1,671,474 | 1,655,272 |
| 12ABCD | 799861 | GNMA II | 3.750 | 2,035,279 | 1,869,525 |
| 12ABCD | 799889 | GNMA II | 3.750 | 1,033,452 | 1,021,076 |
| 12ABCD | AA0014 | GNMA II | 3.750 | 1,140,873 | 1,034,949 |
| 12ABCD | AA0403 | GNMA II | 3.750 | 287,589 | 284,849 |
| 12ABCD | AO1087 | FNMA | 3.275 | 118,225 | 116,506 |
| 12ABCD | AO2408 | FNMA | 3.275 | 302,503 | 297,751 |
| 12ABCD | AO2409 | FNMA | 3.275 | 110,037 | 108,886 |
| 12ABCD | AO3786 | FNMA | 3.275 | 460,486 | 455,685 |
| 12ABCD | AO5861 | FNMA | 3.275 | 73,491 | 72,832 |
| 12ABCD | AO5869 | FNMA | 3.275 | 155,770 | 154,274 |
| 12ABCD | AO0387 | FNMA | 3.400 | 215,938 | 212,906 |
| 12ABCD | AO1088 | FNMA | 3.400 | 102,252 | 101,054 |
| 12ABCD | AO2413 | FNMA | 3.650 | 97,465 | 96,511 |
| 12ABCD | AO2414 | FNMA | 3.650 | 218,860 | 216,381 |
| 12ABCD | AO3787 | FNMA | 3.650 | 230,530 | 228,283 |
| 12ABCD | AO5862 | FNMA | 3.650 | 226,837 | 224,941 |
| 12ABCD | AO1089 | FNMA | 3.775 | 306,942 | 303,561 |
| 12ABCD | AO1090 | FNMA | 3.775 | 102,861 | 101,733 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2012**

| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|---|
| 12ABCD | AO1099 | FNMA | 3.775 $ | $ 103,790 | $ 102,657 |
| 12ABCD | AO3779 | FNMA | 3.775 | 88,880 | 87,646 |
| Subtotal | | | | 35,882,032 | 35,123,918 |
| Total | | | | $ 49,783,317 | $ 46,356,008 |

| | | | |
|---|---|---|---|
| GNMA II | $ 42,807,742 | 92.35 | % |
| FNMA | $ 3,548,266 | 7.65 | |
| Total | $ 46,356,008 | 100.00 | % |

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 728515 | GNMA II | 4.500 % | $ 5,772,392 | $ 4,408,238 |
| 728534 | GNMA II | 4.500 | 3,165,225 | 2,687,725 |
| 728613 | GNMA II | 4.500 | 4,906,470 | 4,155,112 |
| 728261 | GNMA II | 4.625 | 1,388,274 | 968,946 |
| 728535 | GNMA II | 4.625 | 1,061,740 | 1,032,592 |
| 728536 | GNMA II | 4.875 | 427,435 | 295,562 |
| 728537 | GNMA II | 5.000 | 82,472 | 79,698 |
| 728519 | GNMA II | 5.125 | 442,344 | 356,970 |
| 728538 | GNMA II | 5.125 | 153,378 | 149,532 |
| 735236 | GNMA II | 5.125 | 78,419 | 75,495 |
| AC9166 | FNMA | 4.562 | 315,551 | 307,191 |
| AC9177 | FNMA | 4.562 | 90,196 | 87,591 |
| AC9180 | FNMA | 4.687 | 64,784 | 63,135 |
| AC9167 | FNMA | 4.937 | 85,625 | 83,176 |
| AC9181 | FNMA | 5.187 | 59,767 | 58,355 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2012**

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 735437 | GNMA II | 4.375 % | $ 96,238 | $ 93,617 |
| 747780 | GNMA II | 4.375 | 77,205 | 74,950 |
| 735540 | GNMA II | 4.500 | 4,303,546 | 3,759,535 |
| 743212 | GNMA II | 4.500 | 450,062 | 437,663 |
| 743228 | GNMA II | 4.500 | 121,688 | 118,128 |
| 747576 | GNMA II | 4.500 | 834,588 | 653,108 |
| 747684 | GNMA II | 4.500 | 1,552,935 | 1,263,080 |
| 751069 | GNMA II | 4.500 | 627,065 | 610,661 |
| 751083 | GNMA II | 4.500 | 1,179,104 | 1,148,004 |
| 735284 | GNMA II | 4.625 | 1,408,975 | 1,090,948 |
| 735439 | GNMA II | 4.625 | 544,464 | 408,555 |
| 747509 | GNMA II | 4.625 | 1,658,314 | 1,614,121 |
| 747822 | GNMA II | 4.625 | 692,065 | 497,944 |
| 735440 | GNMA II | 4.750 | 577,825 | 430,614 |
| 735542 | GNMA II | 4.750 | 997,704 | 624,778 |
| 743214 | GNMA II | 4.750 | 137,340 | 133,867 |
| AD6803 | FNMA | 4.500 | 87,851 | 82,240 |
| AD6815 | FNMA | 4.500 | 217,208 | 208,636 |
| AE2054 | FNMA | 4.500 | 259,873 | 253,013 |
| AE2712 | FNMA | 4.500 | 108,193 | 105,449 |
| AD2647 | FNMA | 4.562 | 280,053 | - |
| AD2660 | FNMA | 4.562 | 335,820 | 327,085 |
| AD3417 | FNMA | 4.562 | 449,308 | 436,596 |
| AD3424 | FNMA | 4.562 | 100,335 | 97,710 |
| AD4234 | FNMA | 4.562 | 237,044 | 229,097 |
| AD4246 | FNMA | 4.562 | 240,606 | 224,317 |
| AD5859 | FNMA | 4.625 | 118,921 | 115,665 |
| AE2713 | FNMA | 4.625 | 70,518 | 68,772 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2012**

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AD5863 | FNMA | 4.750 % | $ 236,686 | $ 223,056 |
| AE6279 | FNMA | 4.750 | 91,935 | - |
| Total | | | $ 36,187,540 | $ 30,140,524 |

| | | | |
|---|---|---|---|
| GNMA II | $ 27,169,439 | 90.14 % |
| FNMA | $ 2,971,085 | 9.86 |
| Total | $ 30,140,524 | 100.00 % |

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD)

| Pool Number | Pool Type | Pass-Through | Principal Amount | Principal Amount |
|---|---|---|---|---|
| 799858 | GNMA II | 3.250 % | $ 55,750 | $ 55,636 |
| AA0282 | GNMA II | 3.375 | 88,231 | 88,073 |
| AA0342 | GNMA II | 3.375 | 177,369 | 177,013 |
| AA0401 | GNMA II | 3.375 | 88,982 | 88,839 |
| 793301 | GNMA II | 3.750 | 2,811,748 | 2,807,256 |
| 799957 | GNMA II | 3.750 | 2,722,740 | 2,718,596 |
| 799958 | GNMA II | 3.875 | 169,926 | 169,671 |
| AO3773 | FNMA | 3.650 | 51,642 | 51,568 |
| AO5870 | FNMA | 3.650 | 180,482 | 180,226 |
| AB1497 | GNMA II | 3.000 | 212,877 | 212,524 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2012**

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AB1556 | GNMA II | 3.000 % | $ 214,752 | $ 214,396 |
| AB1724 | GNMA II | 3.000 | 413,923 | 413,217 |
| AB1919 | GNMA II | 3.000 | 488,124 | 487,319 |
| AB1725 | GNMA II | 3.125 | 304,729 | 304,233 |
| AB1880 | GNMA II | 3.125 | 248,035 | 247,630 |
| AB1904 | GNMA II | 3.125 | 84,033 | 83,896 |
| AB1920 | GNMA II | 3.125 | 320,009 | 319,466 |
| AB1921 | GNMA II | 3.250 | 445,324 | 443,512 |
| AB1446 | GNMA II | 3.375 | 278,876 | 278,432 |
| AB1618 | GNMA II | 3.500 | 421,599 | 420,951 |
| AB1883 | GNMA II | 3.500 | 234,985 | 234,621 |
| AB1923 | GNMA II | 3.500 | 385,053 | 384,471 |
| AB1503 | GNMA II | 3.625 | 308,974 | 308,501 |
| AB1561 | GNMA II | 3.625 | 258,242 | 257,855 |
| AB1619 | GNMA II | 3.625 | 136,854 | 136,650 |
| AB1646 | GNMA II | 3.625 | 378,903 | 378,336 |
| AB1729 | GNMA II | 3.625 | 397,359 | 396,712 |
| AB1767 | GNMA II | 3.625 | 158,319 | 158,081 |
| AB1908 | GNMA II | 3.625 | 407,184 | 406,576 |
| AB1924 | GNMA II | 3.625 | 62,523 | 62,431 |
| AB2030 | GNMA II | 3.625 | 185,414 | 185,136 |
| Total | | | $ 12,692,962 | $ 12,671,824 |

| | | | |
|---|---|---|---|
| GNMA II | $ 12,440,030 | 98.17 | % |
| FNMA | $ 231,794 | 1.83 | |
| Total | $ 12,671,824 | 100.00 | % |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2012**

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AA0104 | GNMA II | 3.250 % | $ 1,569,180 | $ 1,566,623 |
| AA0163 | GNMA II | 3.250 | 1,662,807 | 1,660,110 |
| AA0281 | GNMA II | 3.250 | 2,286,836 | 2,282,564 |
| AA0164 | GNMA II | 3.375 | 629,700 | 628,550 |
| AA0198 | GNMA II | 3.375 | 88,309 | 88,168 |
| AB1466 | GNMA II | 3.375 | 500,702 | 499,488 |
| AA0076 | GNMA II | 3.625 | 2,059,751 | 2,056,589 |
| AA0105 | GNMA II | 3.625 | 2,128,674 | 2,125,387 |
| AA0165 | GNMA II | 3.625 | 2,775,509 | 2,771,153 |
| AA0199 | GNMA II | 3.625 | 1,624,843 | 1,621,910 |
| AA0077 | GNMA II | 3.750 | 591,767 | 590,858 |
| AA0106 | GNMA II | 3.750 | 787,881 | 786,690 |
| AA0166 | GNMA II | 3.750 | 630,630 | 629,642 |
| AA0200 | GNMA II | 3.750 | 200,358 | 200,054 |
| AA0284 | GNMA II | 3.750 | 95,198 | 95,056 |
| AA0344 | GNMA II | 3.750 | 142,779 | 142,566 |
| 799890 | GNMA II | 4.000 | 79,297 | 79,181 |
| 799891 | GNMA II | 4.250 | 105,121 | 104,972 |
| 775568 | GNMA II | 3.375 | 860,742 | 859,287 |
| 775591 | GNMA II | 3.375 | 245,129 | 244,730 |
| 775599 | GNMA II | 3.375 | 581,951 | 580,993 |
| 775660 | GNMA II | 3.375 | 694,558 | 693,346 |
| 775708 | GNMA II | 3.375 | 391,681 | 391,020 |
| 775724 | GNMA II | 3.375 | 620,960 | 619,951 |
| 792333 | GNMA II | 3.375 | 137,417 | 137,194 |
| 792369 | GNMA II | 3.375 | 758,203 | 756,974 |
| 792402 | GNMA II | 3.375 | 338,061 | 337,513 |
| 792437 | GNMA II | 3.375 | 179,393 | 178,998 |
| 792474 | GNMA II | 3.375 | 118,586 | 118,393 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2012**

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 775569 | GNMA II | 3.500 % | $ 302,172 | $ 301,686 |
| 775592 | GNMA II | 3.500 | 57,308 | 57,216 |
| 775661 | GNMA II | 3.500 | 544,072 | 543,100 |
| 775709 | GNMA II | 3.500 | 221,472 | 221,086 |
| 775725 | GNMA II | 3.500 | 70,112 | 69,993 |
| 792334 | GNMA II | 3.500 | 165,019 | 164,755 |
| 792370 | GNMA II | 3.500 | 147,233 | 146,994 |
| 792403 | GNMA II | 3.500 | 130,749 | 130,539 |
| 775472 | GNMA II | 3.750 | 339,576 | 339,045 |
| 775570 | GNMA II | 3.750 | 406,357 | 405,713 |
| 775593 | GNMA II | 3.750 | 819,660 | 818,129 |
| 775600 | GNMA II | 3.750 | 432,456 | 431,776 |
| 775662 | GNMA II | 3.750 | 1,130,068 | 1,128,137 |
| 775710 | GNMA II | 3.750 | 481,146 | 480,395 |
| 775726 | GNMA II | 3.750 | 469,492 | 468,702 |
| 792335 | GNMA II | 3.750 | 559,141 | 558,107 |
| 792371 | GNMA II | 3.750 | 640,200 | 639,223 |
| 775571 | GNMA II | 3.875 | 213,634 | 213,313 |
| 775594 | GNMA II | 3.875 | 1,086,404 | 1,084,514 |
| 775663 | GNMA II | 3.875 | 658,054 | 656,972 |
| 775711 | GNMA II | 3.875 | 271,899 | 271,485 |
| 775727 | GNMA II | 3.875 | 292,380 | 291,937 |
| 792336 | GNMA II | 3.875 | 172,151 | 171,789 |
| 792372 | GNMA II | 3.875 | 124,372 | 124,179 |
| 792405 | GNMA II | 3.875 | 133,109 | 132,910 |
| 775595 | GNMA II | 4.000 | 150,911 | 150,688 |
| 775601 | GNMA II | 4.000 | 81,462 | 81,302 |
| 775664 | GNMA II | 4.000 | 173,887 | 173,601 |
| 775712 | GNMA II | 4.000 | 112,806 | 112,617 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2012**

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 775676 | GNMA II | 4.125 % | $ 153,278 | $ 153,058 |
| 775713 | GNMA II | 4.125 | 84,659 | 84,520 |
| 774854 | GNMA II | 4.250 | 581,713 | 580,785 |
| 774888 | GNMA II | 4.250 | 207,383 | 207,088 |
| 775596 | GNMA II | 4.250 | 366,413 | 365,888 |
| 775677 | GNMA II | 4.250 | 415,662 | 415,035 |
| 775714 | GNMA II | 4.250 | 199,022 | 198,739 |
| 775728 | GNMA II | 4.250 | 175,605 | 175,352 |
| 792373 | GNMA II | 4.250 | 112,194 | - |
| 775678 | GNMA II | 4.375 | 116,417 | 116,247 |
| 775513 | GNMA II | 4.500 | 231,520 | 231,189 |
| Total | | | $ 35,917,191 | $ 35,745,763 |

| | | |
|---|---|---|
| GNMA II | $ 35,745,763 | 100.00 % |
| FNMA | - | - |
| Total | $ 35,745,763 | 100.00 % |

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgage Insurance
## Information as of December 31, 2012

| Series | FHA | VA | Rural Development | MGIC | Genworth | Other Private Mortgage Insurers* | Uninsured | Total |
|---|---|---|---|---|---|---|---|---|
| Retired | $ 37,309,932 | $ 1,812,863 | $ 11,634,466 | $ 1,098,995 | $ 1,134,265 | $ 1,230,954 | $ 7,728,485 | $ 61,949,960 |
| 03AB | 12,351,428 | 179,553 | 7,267,992 | 1,356,574 | 467,515 | 1,692,507 | 4,171,962 | 27,487,531 |
| 03IJ | 7,432,269 | 535,021 | 5,528,325 | 565,245 | 542,754 | 1,958,015 | 2,317,114 | 18,878,743 |
| 04ABC | 16,830,226 | 1,484,328 | 11,689,995 | 3,270,352 | 1,573,967 | 4,950,779 | 8,648,076 | 48,447,723 |
| 04EFG | 8,220,531 | 1,001,620 | 12,995,881 | 8,775,982 | 1,603,837 | 2,171,317 | 8,008,583 | 42,777,751 |
| 05ABC | 5,884,705 | 204,834 | 6,428,781 | 8,612,445 | 645,453 | 1,834,850 | 4,466,377 | 28,077,445 |
| 05GHI | 8,307,004 | 396,757 | 14,470,074 | 11,522,800 | 1,411,544 | 3,583,324 | 6,954,432 | 46,645,935 |
| 05JKLM | 19,714,522 | 1,315,553 | 20,192,173 | 13,351,447 | 2,827,870 | 9,856,636 | 13,679,288 | 80,937,489 |
| 05OP | 8,804,451 | 271,759 | 7,896,888 | 4,808,544 | 1,376,841 | 6,194,030 | 8,363,658 | 37,716,171 |
| 06ABC | 8,995,094 | 797,405 | 8,589,422 | 6,292,534 | 3,032,847 | 6,108,563 | 8,945,422 | 42,761,287 |
| 06FGH | 6,298,377 | 529,129 | 8,167,184 | 4,192,283 | 2,171,793 | 6,744,727 | 9,176,539 | 37,280,032 |
| 06FGH-40 Year | - | - | - | 782,554 | - | 2,401,292 | 987,371 | 4,171,217 |
| 06IJ | 8,005,491 | 274,603 | 15,627,111 | 11,383,003 | 5,211,042 | 6,487,434 | 10,337,068 | 57,325,752 |
| 06IJ-40 Year | - | - | 425,921 | 5,855,268 | 2,202,694 | 3,921,586 | 2,725,591 | 15,131,060 |
| 06LMN | 2,293,746 | 318,375 | 5,923,463 | 8,999,064 | 5,218,490 | 2,883,358 | 3,837,907 | 29,474,403 |
| 06LMN-40 Year | - | - | - | 3,184,392 | 1,153,271 | 1,207,472 | 1,132,583 | 6,677,718 |
| 07CDE | 3,473,181 | 326,934 | 7,823,847 | 14,549,108 | 9,704,582 | 6,594,311 | 5,278,702 | 47,750,665 |
| 07CDE-40 Year | - | - | - | 5,627,339 | 1,528,573 | 3,980,059 | 1,885,491 | 13,021,462 |
| 07HIJ | 3,831,101 | 724,276 | 9,588,091 | 28,241,831 | 14,854,642 | 9,871,580 | 5,379,486 | 72,491,007 |
| 07HIJ-40 Year | - | - | - | 9,190,546 | 3,325,529 | 3,170,286 | 2,864,448 | 18,550,809 |
| 07LM | 7,020,270 | 713,549 | 11,212,738 | 26,357,011 | 19,222,382 | 13,487,549 | 6,161,831 | 84,175,330 |
| 07LM-40 Year | - | - | - | 11,875,243 | 2,676,964 | 5,652,179 | 2,585,827 | 22,790,213 |
| 07PQRST | 7,905,167 | 399,271 | 6,749,183 | 17,667,989 | 6,393,556 | 11,311,363 | 3,771,772 | 54,198,301 |
| 07PQRST-40 Year | - | - | - | 7,774,462 | 3,027,984 | 2,353,090 | 1,226,459 | 14,381,995 |
| 08ABC | 20,436,384 | 136,093 | 10,877,057 | 5,035,203 | 2,390,995 | 4,034,763 | 5,447,551 | 48,358,046 |
| 08ABC-40 Year | - | - | - | 8,326,309 | 1,059,146 | 2,548,757 | 2,956,733 | 14,890,945 |
| 09ABC | 30,833,983 | 686,075 | 9,881,934 | 4,164,664 | 1,752,449 | 3,738,417 | 4,614,215 | 55,671,737 |
| 09ABC-40 Year | - | - | 121,548 | 4,100,746 | 360,202 | 2,585,062 | 2,643,747 | 9,811,305 |
| 09DEF | 64,484,915 | 1,016,134 | 10,710,618 | 604,203 | 370,825 | 309,075 | 12,531,734 | 90,027,504 |
| 12ABCD | 41,591,240 | 1,454,015 | 20,502,858 | 2,893,965 | 2,329,470 | 2,082,091 | 13,795,211 | 84,648,850 |
| Total | $ 330,024,017 | $ 14,578,147 | $ 224,305,550 | $ 240,460,101 | $ 99,571,482 | $ 134,945,426 | $ 172,623,663 | $ 1,216,508,386 |
| | 27.12% | 1.20% | 18.44% | 19.77% | 8.19% | 11.09% | 14.19% | 100.00% |

*Other Private Mortgage Insurers consists of:
Republic 5.28%, United 2.62%, PMI 1.80%, Radian Guarantee Fund 0.62%, Commonwealth 0.49%, Triad 0.16%, Amerin 0.10%, GMAC 0.02%.

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages Delinquency and Foreclosure Statistics
## Information as of December 31, 2012

| | | | Payments Past Due as a Percentage of the Number of Loans Outstanding | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | 30-59 Days | | 60-89 Days | | 90-119 Days | | 120 Days and Greater and Foreclosures[1] | | Total [2] |
| Bond Financed: | Number of Loans | Balance Outstanding | # | % | # | % | # | % | # | % | % |
| Retired | 1,397.0 | $61,949,960 | 124.0 | 8.88 | 42.0 | 3.01 | 16.0 | 1.15 | 52.0 | 3.72 | 7.87 |
| 03AB | 342.5 | 27,487,531 | 23.0 | 6.72 | 4.0 | 1.17 | 3.0 | 0.88 | 12.0 | 3.50 | 5.55 |
| 03IJ | 231.5 | 18,878,743 | 25.5 | 11.02 | 5.0 | 2.16 | 2.0 | 0.86 | 10.0 | 4.32 | 7.34 |
| 04ABC | 717.5 | 48,447,723 | 64.5 | 8.99 | 12.5 | 1.74 | 10.0 | 1.39 | 36.5 | 5.09 | 8.22 |
| 04EFG | 450.5 | 42,777,751 | 31.0 | 6.88 | 8.5 | 1.89 | 5.0 | 1.11 | 21.0 | 4.66 | 7.66 |
| 05ABC | 276.5 | 28,077,445 | 10.0 | 3.62 | 9.0 | 3.25 | 3.0 | 1.08 | 12.5 | 4.52 | 8.86 |
| 05GHI | 456.0 | 46,645,935 | 35.0 | 7.68 | 7.0 | 1.54 | 7.0 | 1.54 | 28.5 | 6.25 | 9.32 |
| 05JKLM | 833.0 | 80,937,489 | 43.0 | 5.16 | 16.0 | 1.92 | 10.0 | 1.20 | 42.0 | 5.04 | 8.16 |
| 05OP | 369.5 | 37,716,171 | 20.0 | 5.41 | 7.0 | 1.89 | 3.0 | 0.81 | 15.5 | 4.19 | 6.90 |
| 06ABC | 410.5 | 42,761,287 | 25.5 | 6.21 | 6.0 | 1.46 | 5.0 | 1.22 | 37.0 | 9.01 | 11.69 |
| 06FGH | 347.0 | 37,280,032 | 21.0 | 6.05 | 10.0 | 2.88 | 7.0 | 2.02 | 21.0 | 6.05 | 10.95 |
| 06FGH-40 Year | 27.0 | 4,171,217 | - | - | 1.0 | 3.70 | - | - | 5.0 | 18.52 | 22.22 |
| 06IJ | 579.5 | 57,325,752 | 31.0 | 5.35 | 12.0 | 2.07 | 7.5 | 1.29 | 40.0 | 6.90 | 10.27 |
| 06IJ-40 Year | 98.0 | 15,131,060 | 3.0 | 3.06 | 3.0 | 3.06 | 4.0 | 4.08 | 9.0 | 9.18 | 16.33 |
| 06LMN | 276.0 | 29,474,403 | 14.5 | 5.25 | 6.0 | 2.17 | 3.5 | 1.27 | 13.0 | 4.71 | 8.15 |
| 06LMN-40 Year | 44.0 | 6,677,718 | 2.0 | 4.55 | 2.0 | 4.55 | - | - | 8.0 | 18.18 | 22.73 |
| 07CDE | 413.0 | 47,750,665 | 29.0 | 7.02 | 5.0 | 1.21 | 5.5 | 1.33 | 26.5 | 6.42 | 8.96 |
| 07CDE-40 Year | 88.0 | 13,021,462 | 7.0 | 7.95 | 3.0 | 3.41 | 1.0 | 1.14 | 10.0 | 11.36 | 15.91 |
| 07HIJ | 583.0 | 72,491,007 | 34.5 | 5.92 | 10.5 | 1.80 | 7.0 | 1.20 | 48.0 | 8.23 | 11.23 |
| 07HIJ-40 Year | 120.0 | 18,550,809 | 12.0 | 10.00 | 1.0 | 0.83 | - | - | 12.0 | 10.00 | 10.83 |
| 07LM | 718.5 | 84,175,330 | 49.5 | 6.89 | 12.5 | 1.74 | 6.5 | 0.90 | 49.0 | 6.82 | 9.46 |
| 07LM-40 Year | 150.0 | 22,790,213 | 12.0 | 8.00 | 2.0 | 1.33 | 2.0 | 1.33 | 21.0 | 14.00 | 16.67 |
| 07PQRST | 444.0 | 54,198,301 | 27.5 | 6.19 | 8.5 | 1.91 | 6.5 | 1.46 | 29.5 | 6.64 | 10.02 |
| 07PQRST-40 Year | 97.0 | 14,381,995 | 3.0 | 3.09 | 2.0 | 2.06 | 2.0 | 2.06 | 10.0 | 10.31 | 14.43 |
| 08ABC | 451.0 | 48,358,046 | 27.0 | 5.99 | 12.0 | 2.66 | 6.0 | 1.33 | 19.0 | 4.21 | 8.20 |
| 08ABC-40 Year | 106.0 | 14,890,945 | 6.0 | 5.66 | - | - | 2.0 | 1.89 | 12.0 | 11.32 | 13.21 |
| 09ABC | 548.0 | 55,671,737 | 40.5 | 7.39 | 8.5 | 1.55 | 8.5 | 1.55 | 38.5 | 7.03 | 10.13 |
| 09ABC-40 Year | 78.0 | 9,811,305 | 1.0 | 1.28 | - | - | 1.0 | 1.28 | 3.0 | 3.85 | 5.13 |
| 09DEF | 1,232.5 | 90,027,504 | 81.5 | 6.61 | 33.5 | 2.72 | 16.0 | 1.30 | 58.5 | 4.75 | 8.76 |
| 12ABCD | 1,270.0 | 84,648,850 | 90.5 | 7.13 | 30.5 | 2.40 | 14.0 | 1.10 | 60.0 | 4.72 | 8.23 |
| Total Bond Financed | 13,155.0 | $ 1,216,508,386 | 894.0 | 6.80 | 280.0 | 2.13 | 164.0 | 1.25 | 760.0 | 5.78 | 9.15 |

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

**See page G-2 for comparative delinquency and foreclosure statistics.**

**continued from page G-1.**

| **Comparative 60+ Day Delinquency Statistics[1]** | **At 09/30/2012** | **At 12/31/2012** |
|---|---|---|
| Residential Housing Finance Bond Resolution Loan Portfolio | 8.20%* | 7.08%* |
| Mortgage Bankers Association of America, Minnesota[2] | 2.52% | not yet available |
| Mortgage Bankers Association of America, National[2] | 4.08% | not yet available |

| **Comparative Foreclosure Statistics[3]** | **At 09/30/2012** | **At 12/31/2012** |
|---|---|---|
| Residential Housing Finance Bond Resolution Loan Portfolio | 0.61%* | 1.42%* |
| Mortgage Bankers Association of America, Minnesota[2] | 1.78% | not yet available |
| Mortgage Bankers Association of America, National[2] | 3.08% | not yet available |

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page H-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 9/30/12 Mortgage Bankers Association of America average 60+ days delinquency rate is 1.75% Minnesota and 2.89% national. The unadjusted 9/30/12 Mortgage Bankers Association of America foreclosure rate is 1.40% Minnesota and 2.64% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 http://www.mortgagebankers.org

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page G-1.

*The 60+ day delinquency rate and the foreclosure rate have experienced substantial volatility since June 30, 2012. The Agency believes that this is attributable in substantial part to diminished servicing activity in late summer 2012 resulting from efforts by the servicer, in response to regulatory directives, to standardize and restructure its collection and foreclosure activities and then renewed efforts beginning in October 2012 to process the backlog of files. As a result, as of September 30, 2012 the 60+ delinquency rate was overstated and the number of loans in foreclosure was understated compared to what they would have been given normal servicing activities.

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
## Information as of December 31, 2012

| | Real Estate Owned* | | | | |
|---|---|---|---|---|---|
| Series | No. of Prop. | Loan Balance | Average Balance | Net Amount Due | Average Net Due |
| Retired | 1.0 | $ 19,057 | $ 19,057 | $ (23,005) | $ (23,005) |
| 03AB | 2.0 | 159,157 | 79,579 | (29,487) | (14,744) |
| 04ABC | 2.0 | 113,321 | 56,661 | 124,001 | 62,001 |
| 04EFG | 3.0 | 315,927 | 105,309 | 267,858 | 89,286 |
| 05GHI | 0.5 | 67,078 | 134,156 | 52,339 | 104,678 |
| 05JKLM | 3.0 | 369,108 | 123,036 | 313,153 | 104,384 |
| 006ABC | 3.0 | 389,032 | 129,677 | 214,751 | 71,584 |
| 006FGH | 1.0 | 118,667 | 118,667 | 44,357 | 44,357 |
| 006IJ | 0.5 | 67,079 | 134,158 | 26,695 | 53,390 |
| 006LMN | 2.0 | 178,706 | 89,353 | 139,556 | 69,778 |
| 07CDE | 2.0 | 99,918 | 49,959 | 112,692 | 56,346 |
| 07CDE-40 Year | 1.0 | 152,160 | 152,160 | 159,678 | 159,678 |
| 07LM | 2.0 | 254,726 | 127,363 | 201,515 | 100,758 |
| 08ABC-40 year | 2.0 | 282,556 | 141,278 | 300,983 | 150,492 |
| 09DEF | 3.0 | 197,595 | 65,865 | 167,330 | 55,777 |
| 12ABCD | 3.0 | 278,583 | 92,861 | 295,846 | 98,615 |
| Total | 31.0 | $ 3,062,670 | $ 98,796 | $2,368,262 | $ 76,396 |

*MHFA holds title - property is not sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages Insurance Claims Activity
## Information as of December 31, 2012

| | REO Pending Claims* PMI | | | | |
|---|---|---|---|---|---|
| Bond Financed | No. of Prop. | Loan Balance | Average Balance | Net Amount Due | Average Net Due |
| Retired | 10.0 | $ 638,573 | $ 63,857 | $ 383,564 | $ 38,356 |
| 03ABC | 6.0 | 597,500 | 99,583 | 358,102 | 59,684 |
| 03IJ | 2.0 | 142,204 | 71,102 | 133,373 | 66,687 |
| 04ABC | 4.0 | 368,878 | 92,220 | 321,358 | 80,340 |
| 04EFG | 11.0 | 1,761,981 | 160,180 | 1,225,255 | 111,387 |
| 05ABC | 14.0 | 1,817,276 | 129,805 | 1,541,871 | 110,134 |
| 05GHI | 18.5 | 2,154,346 | 116,451 | 1,342,450 | 72,565 |
| 05JKLM | 24.0 | 2,776,398 | 115,683 | 1,598,945 | 66,623 |
| 05OP | 10.0 | 1,139,135 | 113,914 | 562,067 | 56,207 |
| 06ABC | 11.0 | 1,340,860 | 121,896 | 938,838 | 85,349 |
| 06FGH | 15.0 | 1,834,076 | 122,272 | 1,491,996 | 99,466 |
| 06FGH-40 Year | 2.0 | 354,930 | 177,465 | 95,641 | 47,821 |
| 06IJ | 18.0 | 1,986,164 | 110,342 | 1,121,102 | 62,283 |
| 06IJ-40 Year | 10.0 | 1,766,008 | 176,601 | 1,361,321 | 136,132 |
| 06LMN | 8.5 | 1,094,208 | 128,730 | 553,798 | 65,153 |
| 06LMN-40 Year | 4.0 | 679,378 | 169,845 | 448,322 | 112,081 |
| 07CDE | 9.0 | 1,286,467 | 142,941 | 503,805 | 55,978 |
| 07CDE-40 Year | 6.0 | 986,110 | 164,352 | 487,832 | 81,305 |
| 07HIJ | 18.0 | 2,113,978 | 117,443 | 1,791,020 | 99,501 |
| 07HIJ-40 Year | 6.0 | 1,241,467 | 206,911 | 970,427 | 161,738 |
| 07LM | 17.5 | 1,976,438 | 112,939 | 1,159,549 | 66,260 |
| 07LM-40 Year | 10.0 | 1,476,668 | 147,667 | 870,564 | 87,056 |
| 07PQRST | 10.0 | 1,276,382 | 127,638 | 1,001,556 | 100,156 |
| 07PQRST-40 Year | 2.0 | 294,359 | 147,180 | 257,189 | 128,595 |
| 08ABC | 5.0 | 353,319 | 70,664 | 245,362 | 49,072 |
| 08ABC-40 Year | 2.0 | 252,181 | 126,091 | 197,028 | 98,514 |
| 09ABC | 2.5 | 222,951 | 89,180 | 226,341 | 90,536 |
| 09DEF | 4.0 | 156,963 | 39,241 | 148,310 | 37,078 |
| 12ABCD | 11.0 | 640,246 | 58,204 | 458,609 | 41,692 |
| Total | 271.0 | $ 32,729,444 | $ 120,773 | $ 21,795,595 | $ 80,427 |

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

## Residential Housing Finance Bond Resolution
## Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
## Information as of December 31, 2012

| | FHA/VA Mortgage Insurance/VA Guaranty Pending Claims * | | | | |
|---|---|---|---|---|---|
| Series | No. of Prop. | Loan Balance | Average Balance | Net Amount Due | Average Net Due |
| Retired | 15.0 | $ 920,921 | $ 61,395 | $ 638,694 | $ 42,580 |
| 03ABC | 4.0 | 461,595 | 115,399 | 388,118 | 97,030 |
| 03IJ | 5.0 | 544,482 | 108,896 | 188,250 | 37,650 |
| 04ABC | 10.0 | 797,303 | 79,730 | 709,103 | 70,910 |
| 04EFG | 7.0 | 898,995 | 128,428 | 569,732 | 81,390 |
| 05GHI | 7.5 | 907,075 | 120,943 | 563,420 | 75,123 |
| 05JKLM | 14.0 | 1,292,839 | 92,346 | 793,283 | 56,663 |
| 05OP | 6.5 | 701,514 | 107,925 | 386,064 | 59,394 |
| 06ABC | 3.0 | 559,878 | 186,626 | 167,815 | 55,938 |
| 06FGH | 2.0 | 294,810 | 147,405 | 19,714 | 9,857 |
| 06IJ | 4.5 | 436,053 | 96,901 | 170,273 | 37,838 |
| 07HIJ | 2.0 | 424,397 | 212,199 | 206,499 | 103,250 |
| 07LM | 2.0 | 237,597 | 118,799 | 9,537 | 4,769 |
| 07PQRST | 3.5 | 398,689 | 113,911 | 198,819 | 56,805 |
| 08ABC | 2.0 | 267,232 | 133,616 | 147,790 | 73,895 |
| 09ABC | 12.0 | 1,444,821 | 120,402 | 1,191,868 | 99,322 |
| 09DEF | 24.0 | 2,322,159 | 96,757 | 1,502,998 | 62,625 |
| 12ABCD | 12.0 | 1,065,777 | 88,815 | 769,457 | 64,121 |
| Total | 136.0 | $13,976,137 | $ 102,766 | $ 8,621,434 | $ 63,393 |

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
## Cumulative Information as of December 31, 2012

| | Completed Claims (1) | | | | |
|---|---|---|---|---|---|
| Series | No. of Prop. | Loan Balance (2) | Average Balance | Gain (Loss) | Average Gain (Loss) |
| Retired | 263.0 | $ 18,406,389 | $ 69,986 | $ (2,049,877) | $ (7,794) |
| 03ABC | 68.5 | 7,318,290 | 106,836 | (954,943) | (13,941) |
| 03IJ | 46.0 | 4,946,390 | 107,530 | (508,592) | (11,056) |
| 04ABC | 147.0 | 15,030,437 | 102,248 | (2,884,410) | (19,622) |
| 04EFG | 108.0 | 13,311,756 | 123,257 | (2,554,071) | (23,649) |
| 05ABC | 87.5 | 11,834,639 | 135,253 | (2,970,151) | (33,945) |
| 05GHI | 150.0 | 20,302,565 | 135,350 | (4,985,730) | (33,238) |
| 05JKLM | 217.0 | 26,224,215 | 120,849 | (4,933,357) | (22,734) |
| 05OP | 108.5 | 14,453,202 | 133,209 | (2,802,548) | (25,830) |
| 06ABC | 120.5 | 15,641,674 | 129,806 | (3,405,431) | (28,261) |
| 06FGH | 102.5 | 13,959,643 | 136,192 | (2,401,833) | (23,433) |
| 06FGH-40 Year | 19.0 | 3,149,694 | 165,773 | (1,105,953) | (58,208) |
| 06IJ | 137.5 | 18,108,911 | 131,701 | (3,559,873) | (25,890) |
| 06IJ-40 Year | 50.0 | 8,456,182 | 169,124 | (2,977,548) | (59,551) |
| 06LMN | 55.0 | 6,942,029 | 126,219 | (2,147,134) | (39,039) |
| 06LMN-40 Year | 23.0 | 3,694,323 | 160,623 | (1,254,741) | (54,554) |
| 07CDE | 86.5 | 10,777,240 | 124,592 | (2,294,989) | (26,532) |
| 07CDE-40 Year | 25.0 | 4,097,456 | 163,898 | (1,513,221) | (60,529) |
| 07HIJ | 117.5 | 16,874,445 | 143,612 | (4,447,744) | (37,853) |
| 07HIJ-40 Year | 39.0 | 6,723,244 | 172,391 | (2,293,438) | (58,806) |
| 07LM | 138.0 | 18,681,086 | 135,370 | (3,583,706) | (25,969) |
| 07LM-40 Year | 41.0 | 6,643,206 | 162,029 | (2,242,767) | (54,702) |
| 07PQRST | 49.5 | 6,371,684 | 128,721 | (1,097,308) | (22,168) |
| 07PQRST-40 Year | 22.0 | 3,725,221 | 169,328 | (947,920) | (43,087) |
| 08ABC | 34.0 | 4,242,040 | 124,766 | (278,475) | (8,190) |
| 08ABC-40 Year | 12.0 | 1,994,811 | 166,234 | (336,770) | (28,064) |
| 09ABC | 33.0 | 3,818,623 | 115,716 | (340,654) | (10,323) |
| 09ABC-40 Year | 2.0 | 235,967 | 117,984 | (65,224) | (32,612) |
| 09DEF | 28.0 | 2,571,503 | 91,839 | 15,725 | 562 |
| 12ABCD | 5.5 | 420,110 | 76,384 | (63,475) | (11,541) |
| Total | 2,336.0 | $ 288,956,975 | $ 123,697 | $ (60,986,158) | $ (26,107) |

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages Prepayment Report
## Information as of December 31, 2012

| Bond Financed | Weighted Average Interest Rate Based on Total Loans Purchased | Total Loan Purchases # of Loans | Total Loan Purchases Amount | Prepayments/REO 12 Months Ended 12/31/2012 # of Loans | Prepayments/REO 12 Months Ended 12/31/2012 Amount | Curtailments 12 Months Ended 12/31/2012 | Prepayments/ REO Total # to Date | Curtailments and Prepayments/ REO Total To Date |
|---|---|---|---|---|---|---|---|---|
| Retired | 6.47 % | 4,499.0 | $ 270,196,598 | 207.0 | $ 10,242,209 | $ 429,754 | 3,076.0 | $ 177,653,924 |
| 03AB | 4.89 | 661.0 | 65,986,062 | 52.0 | 4,352,828 | 126,902 | 306.5 | 28,192,969 |
| 03IJ | 5.46 | 506.0 | 51,033,979 | 35.5 | 3,147,254 | 81,834 | 267.5 | 25,662,061 |
| 04ABC | 5.82 | 1,828.0 | 137,356,261 | 116.0 | 7,461,688 | 237,336 | 1,094.5 | 69,159,320 |
| 04EFG | 5.57 | 911.0 | 101,843,084 | 88.5 | 7,933,791 | 134,888 | 439.5 | 43,989,822 |
| 05ABC | 5.34 | 519.0 | 61,667,368 | 46.5 | 4,259,137 | 36,825 | 228.5 | 23,579,081 |
| 05GHI | 5.36 | 840.0 | 101,672,778 | 81.0 | 7,376,842 | 149,319 | 357.5 | 38,446,638 |
| 05JKLM | 5.39 | 1,507.0 | 160,683,352 | 123.0 | 11,693,785 | 240,678 | 633.0 | 55,880,846 |
| 05OP | 5.68 | 613.0 | 72,219,622 | 63.0 | 6,061,368 | 77,915 | 227.0 | 24,625,650 |
| 06ABC | 5.53 | 709.0 | 85,478,852 | 82.0 | 8,837,106 | 193,212 | 281.5 | 30,766,753 |
| 06FGH | 5.94 | 633.0 | 77,795,188 | 80.5 | 8,793,366 | 69,923 | 268.0 | 30,933,316 |
| 06FGH-40 Year | 6.11 | 50.0 | 8,306,100 | 7.0 | 672,758 | 616 | 21.0 | 2,555,679 |
| 06IJ | 6.25 | 1,020.0 | 113,558,827 | 100.5 | 9,520,383 | 149,689 | 417.0 | 43,309,404 |
| 06IJ-40 Year | 6.30 | 170.0 | 27,990,016 | 20.0 | 2,509,381 | 7,294 | 62.0 | 7,862,274 |
| 06LMN | 5.78 | 417.0 | 49,229,228 | 43.5 | 3,950,180 | 100,498 | 130.5 | 13,148,541 |
| 06LMN-40 Year | 5.85 | 74.0 | 11,843,662 | 8.0 | 999,832 | 2,572 | 26.0 | 3,074,144 |
| 07CDE | 5.88 | 634.0 | 80,011,134 | 74.0 | 8,131,134 | 131,651 | 210.0 | 23,522,838 |
| 07CDE-40 Year | 5.75 | 124.0 | 19,604,483 | 9.0 | 897,776 | 21,128 | 29.0 | 3,508,321 |
| 07HIJ | 6.01 | 886.0 | 120,631,473 | 107.5 | 12,916,289 | 180,861 | 283.0 | 34,514,880 |
| 07HIJ-40 Year | 5.98 | 175.0 | 29,043,364 | 20.0 | 2,389,711 | 66,864 | 49.0 | 6,392,660 |
| 07LM | 6.12 | 1,094.0 | 139,931,779 | 125.5 | 13,138,116 | 206,285 | 354.5 | 42,137,471 |
| 07LM-40 Year | 6.09 | 219.0 | 34,322,084 | 19.0 | 1,974,518 | 54,898 | 59.0 | 7,195,361 |
| 07PQRST | 5.68 | 645.5 | 84,242,415 | 77.0 | 8,355,588 | 128,642 | 188.0 | 22,650,701 |
| 07PQRST-40 Year | 5.84 | 132.0 | 20,727,724 | 14.0 | 1,627,518 | 15,645 | 33.0 | 4,612,627 |
| 08ABC | 5.80 | 660.0 | 78,562,100 | 92.0 | 11,248,654 | 80,652 | 202.0 | 25,475,431 |
| 08ABC-40 Year | 5.58 | 132.0 | 19,464,448 | 13.0 | 1,724,625 | 29,318 | 22.0 | 3,199,834 |
| 09ABC | 5.92 | 769.5 | 85,657,181 | 98.0 | 10,709,856 | 126,858 | 207.0 | 24,169,360 |
| 09ABC-40 Year | 5.83 | 97.0 | 12,739,671 | 11.0 | 1,313,482 | 27,039 | 19.0 | 2,523,142 |
| 09DEF | 5.94 | 1,627.0 | 123,184,490 | 136.5 | 8,777,169 | 409,846 | 363.5 | 23,251,983 |
| 12ABCD | 5.92 | 1,411.0 | 96,047,766 | 122.5 | 7,942,765 | 273,133 | 122.5 | 8,215,898 |
| Total Bond Financed | 5.85 % | 23,563.0 | $ 2,341,031,089 | 2,073.0 | $ 188,959,109 | $ 3,792,075 | 9,977.5 | $ 850,210,929 |

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Prepayment Report**
**Information as of December 31, 2012**

| Series | Weighted Average Pass-Through Rate (Based on Total Pools Purchased) | Total MBS Purchased* | Prepayments 12 Months Ended 12/31/2012 | Curtailments 12 Months Ended 12/31/2012 | Prepayments to Date | Curtailments to Date | Total Curtailments and Prepayments to Date |
|---|---|---|---|---|---|---|---|
| 09DEF | 4.630% | $ 32,522,061 | $ 3,745,195 | $ 42,932 | $ 4,641,272 | $ 103,737 | $ 4,745,009 |
| 12ABCD | 3.516% | 60,697,067 | 642,838 | 67,316 | 642,838 | 67,316 | $ 710,154 |
| Total | | $ 93,219,128 | $ 4,388,033 | $ 110,248 | $ 5,284,110 | $ 171,053 | $ 5,455,163 |

*Total MBS Purchased in this Schedule M does not equal the aggregate Principal Amount at Acquisition in Schedule E. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule E. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between Total MBS Purchased in this Schedule M and the aggregate of Principal Amount at Acquisition in Schedule E.

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2003 A** | $ 40,000,000 | $ (8,735,000) | $ (26,855,000) | $ 4,410,000 | 07/01/2004 | $ 120,000 |
| | | | | | 01/01/2005 | 835,000 |
| | | | | | 07/01/2005 | 545,000 |
| | | | | | 01/01/2006 | 1,910,000 |
| | | | | | 01/13/2006 | 680,000 |
| | | | | | 07/01/2006 | 1,680,000 |
| | | | | | 01/01/2007 | 1,900,000 |
| | | | | | 07/01/2007 | 1,650,000 |
| | | | | | 01/01/2008 | 1,870,000 |
| | | | | | 07/01/2008 | 1,030,000 |
| | | | | | 01/01/2009 | 2,580,000 |
| | | | | | 07/01/2009 | 685,000 |
| | | | | | 01/01/2010 | 1,875,000 |
| | | | | | 07/01/2010 | 1,420,000 |
| | | | | | 01/01/2011 | 1,155,000 |
| | | | | | 07/01/2011 | 1,630,000 |
| | | | | | 01/01/2012 | 1,750,000 |
| | | | | | 07/01/2012 | 3,540,000 |
| **2003 B** | 25,000,000 | - | (2,405,000) | 22,595,000 | 01/01/2013 | 2,405,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2003 I** | $ 25,000,000 | (4,720,000) | $ (16,850,000) | $ 3,430,000 | 07/01/2004 | $ 10,000 |
| | | | | | 01/01/2005 | 710,000 |
| | | | | | 07/01/2005 | 925,000 |
| | | | | | 01/01/2006 | 655,000 |
| | | | | | 01/13/2006 | 1,645,000 |
| | | | | | 07/01/2006 | 830,000 |
| | | | | | 01/01/2007 | 1,815,000 |
| | | | | | 07/01/2007 | 895,000 |
| | | | | | 01/01/2008 | 850,000 |
| | | | | | 07/01/2008 | 775,000 |
| | | | | | 01/01/2009 | 1,910,000 |
| | | | | | 07/01/2009 | 390,000 |
| | | | | | 01/01/2010 | 1,110,000 |
| | | | | | 07/01/2010 | 750,000 |
| | | | | | 01/01/2011 | 1,015,000 |
| | | | | | 07/01/2011 | 1,220,000 |
| | | | | | 01/01/2012 | 1,345,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2003 J** | $ 25,000,000 | - | $ (9,605,000) | $ 15,395,000 | 01/01/2005 | $ 140,000 |
| | | | | | 07/01/2005 | 195,000 |
| | | | | | 01/01/2006 | 280,000 |
| | | | | | 07/01/2006 | 365,000 |
| | | | | | 01/01/2007 | 415,000 |
| | | | | | 07/01/2007 | 415,000 |
| | | | | | 01/01/2008 | 410,000 |
| | | | | | 07/01/2008 | 400,000 |
| | | | | | 01/01/2009 | 395,000 |
| | | | | | 07/01/2009 | 385,000 |
| | | | | | 01/01/2010 | 380,000 |
| | | | | | 07/01/2010 | 375,000 |
| | | | | | 01/01/2011 | 365,000 |
| | | | | | 07/01/2011 | 360,000 |
| | | | | | 01/01/2012 | 350,000 |
| | | | | | 07/01/2012 | 345,000 |
| | | | | | 01/01/2013 | 4,030,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2004 A** | $ 22,480,000 | $ (2,610,000) | $ (7,060,000) | $ 12,810,000 | 01/01/2005 | $ 420,000 |
| | | | | | 04/01/2005 | 485,000 |
| | | | | | 07/01/2005 | 415,000 |
| | | | | | 01/13/2006 | 975,000 |
| | | | | | 01/01/2007 | 70,000 |
| | | | | | 07/01/2007 | 305,000 |
| | | | | | 01/01/2008 | 355,000 |
| | | | | | 01/01/2010 | 15,000 |
| | | | | | 07/01/2010 | 490,000 |
| | | | | | 01/01/2011 | 485,000 |
| | | | | | 07/01/2011 | 570,000 |
| | | | | | 01/01/2012 | 410,000 |
| | | | | | 07/01/2012 | 1,555,000 |
| | | | | | 10/01/2012 | 265,000 |
| | | | | | 11/01/2012 | 65,000 |
| | | | | | 12/01/2012 | 180,000 |
| | | | | | 01/01/2013 | 160,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2004 B** | $ 94,620,000 | (14,610,000) | $ (52,770,000) | $ 27,240,000 | 01/01/2005 | $ 1,775,000 |
| | | | | | 04/01/2005 | 2,080,000 |
| | | | | | 07/01/2005 | 3,225,000 |
| | | | | | 01/01/2006 | 1,785,000 |
| | | | | | 01/13/2006 | 4,005,000 |
| | | | | | 07/01/2006 | 2,130,000 |
| | | | | | 01/01/2007 | 2,460,000 |
| | | | | | 07/01/2007 | 2,775,000 |
| | | | | | 01/01/2008 | 3,920,000 |
| | | | | | 07/01/2008 | 30,000 |
| | | | | | 01/01/2009 | 5,095,000 |
| | | | | | 07/01/2009 | 2,435,000 |
| | | | | | 01/01/2010 | 2,390,000 |
| | | | | | 07/01/2010 | 3,485,000 |
| | | | | | 01/01/2011 | 3,310,000 |
| | | | | | 07/01/2011 | 3,400,000 |
| | | | | | 01/01/2012 | 2,760,000 |
| | | | | | 07/01/2012 | 4,225,000 |
| | | | | | 10/01/2012 | 570,000 |
| | | | | | 11/01/2012 | 140,000 |
| | | | | | 12/01/2012 | 390,000 |
| | | | | | 01/01/2013 | 385,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2004 C** | $ 14,970,000 | $ - | $ (4,715,000) | $ 10,255,000 | 01/01/2005 | $ 280,000 |
| | | | | | 04/01/2005 | 325,000 |
| | | | | | 07/01/2005 | 280,000 |
| | | | | | 01/13/2006 | 650,000 |
| | | | | | 01/01/2007 | 15,000 |
| | | | | | 07/01/2007 | 75,000 |
| | | | | | 01/01/2008 | 235,000 |
| | | | | | 01/01/2010 | 10,000 |
| | | | | | 07/01/2010 | 330,000 |
| | | | | | 01/01/2011 | 325,000 |
| | | | | | 07/01/2011 | 375,000 |
| | | | | | 01/01/2012 | 260,000 |
| | | | | | 07/01/2012 | 1,150,000 |
| | | | | | 10/01/2012 | 210,000 |
| | | | | | 11/01/2012 | 50,000 |
| | | | | | 12/01/2012 | 145,000 |
| | | | | | 01/01/2013 | 140,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2004 E-1** | $ 5,110,000 | $ (910,000) | $ (2,925,000) | $ 1,275,000 | 01/13/2006 | $ 80,000 |
| | | | | | 07/01/2006 | 105,000 |
| | | | | | 01/01/2007 | 210,000 |
| | | | | | 07/01/2007 | 115,000 |
| | | | | | 01/01/2008 | 185,000 |
| | | | | | 07/01/2008 | 5,000 |
| | | | | | 01/01/2009 | 385,000 |
| | | | | | 07/01/2009 | 10,000 |
| | | | | | 01/01/2010 | 170,000 |
| | | | | | 07/01/2010 | 170,000 |
| | | | | | 01/01/2011 | 315,000 |
| | | | | | 07/01/2011 | 175,000 |
| | | | | | 01/01/2012 | 190,000 |
| | | | | | 07/01/2012 | 590,000 |
| | | | | | 10/01/2012 | 45,000 |
| | | | | | 11/01/2012 | 95,000 |
| | | | | | 12/01/2012 | 80,000 |
| | | | | | 01/01/2013 | 160,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2004 E-2** | $ 6,475,000 | $ - | $ (3,950,000) | $ 2,525,000 | 01/13/2006 | $ 105,000 |
| | | | | | 07/01/2006 | 130,000 |
| | | | | | 01/01/2007 | 260,000 |
| | | | | | 07/01/2007 | 145,000 |
| | | | | | 01/01/2008 | 235,000 |
| | | | | | 07/01/2008 | 10,000 |
| | | | | | 01/01/2009 | 490,000 |
| | | | | | 07/01/2009 | 10,000 |
| | | | | | 01/01/2010 | 215,000 |
| | | | | | 07/01/2010 | 215,000 |
| | | | | | 01/01/2011 | 405,000 |
| | | | | | 07/01/2011 | 220,000 |
| | | | | | 01/01/2012 | 240,000 |
| | | | | | 07/01/2012 | 820,000 |
| | | | | | 10/01/2012 | 100,000 |
| | | | | | 11/01/2012 | 190,000 |
| | | | | | 12/01/2012 | 160,000 |
| | | | | | 01/01/2013 | 505,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2004 F-2** | $ 36,160,000 | $ (6,280,000) | $ (21,370,000) | $ 8,510,000 | 07/01/2005 | $ 15,000 |
| | | | | | 01/13/2006 | 590,000 |
| | | | | | 07/01/2006 | 700,000 |
| | | | | | 01/01/2007 | 1,470,000 |
| | | | | | 07/01/2007 | 820,000 |
| | | | | | 01/01/2008 | 1,355,000 |
| | | | | | 07/01/2008 | 70,000 |
| | | | | | 01/01/2009 | 2,590,000 |
| | | | | | 07/01/2009 | 115,000 |
| | | | | | 01/01/2010 | 1,125,000 |
| | | | | | 07/01/2010 | 1,060,000 |
| | | | | | 01/01/2011 | 1,875,000 |
| | | | | | 07/01/2011 | 1,040,000 |
| | | | | | 01/01/2012 | 1,090,000 |
| | | | | | 07/01/2012 | 3,445,000 |
| | | | | | 10/01/2012 | 415,000 |
| | | | | | 11/01/2012 | 810,000 |
| | | | | | 12/01/2012 | 665,000 |
| | | | | | 01/01/2013 | 2,120,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2004 G** | $ 50,000,000 | $ - | $ (22,705,000) | $ 27,295,000 | 07/01/2005 | $ 245,000 |
| | | | | | 01/01/2006 | 545,000 |
| | | | | | 07/01/2006 | 840,000 |
| | | | | | 01/01/2007 | 1,120,000 |
| | | | | | 07/01/2007 | 1,370,000 |
| | | | | | 01/01/2008 | 1,410,000 |
| | | | | | 07/01/2008 | 1,375,000 |
| | | | | | 01/01/2009 | 1,345,000 |
| | | | | | 07/01/2009 | 1,310,000 |
| | | | | | 01/01/2010 | 1,280,000 |
| | | | | | 07/01/2010 | 1,250,000 |
| | | | | | 01/01/2011 | 1,220,000 |
| | | | | | 07/01/2011 | 1,190,000 |
| | | | | | 01/01/2012 | 1,160,000 |
| | | | | | 07/01/2012 | 6,110,000 |
| | | | | | 01/01/2013 | 935,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2005 A** | $ 14,575,000 | $ (6,225,000) | $ (3,940,000) | $ 4,410,000 | 07/01/2006 | $ 190,000 |
| | | | | | 07/01/2007 | 115,000 |
| | | | | | 01/01/2008 | 60,000 |
| | | | | | 07/01/2008 | 15,000 |
| | | | | | 01/01/2009 | 585,000 |
| | | | | | 01/01/2010 | 290,000 |
| | | | | | 07/01/2010 | 485,000 |
| | | | | | 01/01/2011 | 495,000 |
| | | | | | 07/01/2011 | 540,000 |
| | | | | | 01/01/2012 | 325,000 |
| | | | | | 05/01/2012 | 245,000 |
| | | | | | 06/01/2012 | 120,000 |
| | | | | | 07/01/2012 | 210,000 |
| | | | | | 12/01/2012 | 185,000 |
| | | | | | 01/01/2013 | 80,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2005 B** | $ 20,425,000 | $ - | $ (10,800,000) | $ 9,625,000 | 01/01/2006 | $ 85,000 |
| | | | | | 01/13/2006 | 10,000 |
| | | | | | 07/01/2006 | 260,000 |
| | | | | | 01/01/2007 | 295,000 |
| | | | | | 07/01/2007 | 410,000 |
| | | | | | 01/01/2008 | 600,000 |
| | | | | | 07/01/2008 | 460,000 |
| | | | | | 01/01/2009 | 1,435,000 |
| | | | | | 07/01/2009 | 490,000 |
| | | | | | 01/01/2010 | 975,000 |
| | | | | | 07/01/2010 | 790,000 |
| | | | | | 01/01/2011 | 855,000 |
| | | | | | 07/01/2011 | 935,000 |
| | | | | | 01/01/2012 | 660,000 |
| | | | | | 05/01/2012 | 460,000 |
| | | | | | 06/01/2012 | 235,000 |
| | | | | | 07/01/2012 | 840,000 |
| | | | | | 12/01/2012 | 395,000 |
| | | | | | 01/01/2013 | 610,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2005 C** | $ 25,000,000 | $ - | $ (8,170,000) | $ 16,830,000 | 01/01/2006 | $ 135,000 |
| | | | | | 07/01/2006 | 290,000 |
| | | | | | 01/01/2007 | 450,000 |
| | | | | | 07/01/2007 | 590,000 |
| | | | | | 01/01/2008 | 715,000 |
| | | | | | 07/01/2008 | 720,000 |
| | | | | | 01/01/2009 | 695,000 |
| | | | | | 07/01/2009 | 660,000 |
| | | | | | 01/01/2010 | 635,000 |
| | | | | | 07/01/2010 | 610,000 |
| | | | | | 01/01/2011 | 585,000 |
| | | | | | 07/01/2011 | 560,000 |
| | | | | | 01/01/2012 | 530,000 |
| | | | | | 07/01/2012 | 510,000 |
| | | | | | 01/01/2013 | 485,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2005 G** | $ 8,950,000 | $ - | $ (3,760,000) | $ 5,190,000 | 01/01/2007 | $ 20,000 |
| | | | | | 01/01/2008 | 65,000 |
| | | | | | 01/01/2009 | 80,000 |
| | | | | | 07/01/2009 | 80,000 |
| | | | | | 01/01/2010 | 275,000 |
| | | | | | 07/01/2010 | 195,000 |
| | | | | | 01/01/2011 | 360,000 |
| | | | | | 07/01/2011 | 580,000 |
| | | | | | 01/01/2012 | 410,000 |
| | | | | | 05/01/2012 | 320,000 |
| | | | | | 06/01/2012 | 205,000 |
| | | | | | 07/01/2012 | 140,000 |
| | | | | | 10/01/2012 | 35,000 |
| | | | | | 11/01/2012 | 295,000 |
| | | | | | 12/01/2012 | 245,000 |
| | | | | | 01/01/2013 | 455,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2005 H** | $ 51,050,000 | (8,730,000) | $ (24,750,000) | $ 17,570,000 | 01/01/2006 | $ 55,000 |
| | | | | | 01/13/2006 | 5,000 |
| | | | | | 07/01/2006 | 250,000 |
| | | | | | 01/01/2007 | 455,000 |
| | | | | | 07/01/2007 | 575,000 |
| | | | | | 01/01/2008 | 1,190,000 |
| | | | | | 07/01/2008 | 845,000 |
| | | | | | 01/01/2009 | 1,345,000 |
| | | | | | 07/01/2009 | 1,290,000 |
| | | | | | 01/01/2010 | 2,150,000 |
| | | | | | 07/01/2010 | 1,725,000 |
| | | | | | 01/01/2011 | 2,360,000 |
| | | | | | 07/01/2011 | 3,300,000 |
| | | | | | 01/01/2012 | 2,385,000 |
| | | | | | 05/01/2012 | 1,045,000 |
| | | | | | 06/01/2012 | 650,000 |
| | | | | | 07/01/2012 | 1,190,000 |
| | | | | | 10/01/2012 | 125,000 |
| | | | | | 11/01/2012 | 930,000 |
| | | | | | 12/01/2012 | 765,000 |
| | | | | | 01/01/2013 | 2,115,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2005 I** | $ 40,000,000 | $ - | $ (13,195,000) | $ 26,805,000 | 01/01/2006 | $ 90,000 |
| | | | | | 07/01/2006 | 350,000 |
| | | | | | 01/01/2007 | 610,000 |
| | | | | | 07/01/2007 | 860,000 |
| | | | | | 01/01/2008 | 1,090,000 |
| | | | | | 07/01/2008 | 1,220,000 |
| | | | | | 01/01/2009 | 1,175,000 |
| | | | | | 07/01/2009 | 1,130,000 |
| | | | | | 01/01/2010 | 1,080,000 |
| | | | | | 07/01/2010 | 1,035,000 |
| | | | | | 01/01/2011 | 995,000 |
| | | | | | 07/01/2011 | 950,000 |
| | | | | | 01/01/2012 | 910,000 |
| | | | | | 07/01/2012 | 870,000 |
| | | | | | 01/01/2013 | 830,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2005 J** | $ 11,890,000 | $ (725,000) | $ (3,255,000) | $ 7,910,000 | 07/01/2006 | $ 160,000 |
| | | | | | 01/01/2009 | 70,000 |
| | | | | | 01/01/2010 | 210,000 |
| | | | | | 07/01/2010 | 185,000 |
| | | | | | 01/01/2011 | 385,000 |
| | | | | | 07/01/2011 | 545,000 |
| | | | | | 01/01/2012 | 380,000 |
| | | | | | 05/01/2012 | 460,000 |
| | | | | | 06/01/2012 | 205,000 |
| | | | | | 07/01/2012 | 200,000 |
| | | | | | 12/01/2012 | 270,000 |
| | | | | | 01/01/2013 | 185,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2005 K** | $ 41,950,000 | $ (16,585,000) | $ (9,165,000) | $ 16,200,000 | 07/01/2006 | $ 550,000 |
| | | | | | 07/01/2007 | 40,000 |
| | | | | | 01/01/2008 | 40,000 |
| | | | | | 01/01/2009 | 255,000 |
| | | | | | 01/01/2010 | 460,000 |
| | | | | | 07/01/2010 | 495,000 |
| | | | | | 01/01/2011 | 980,000 |
| | | | | | 07/01/2011 | 1,390,000 |
| | | | | | 01/01/2012 | 865,000 |
| | | | | | 05/01/2012 | 970,000 |
| | | | | | 06/01/2012 | 435,000 |
| | | | | | 07/01/2012 | 425,000 |
| | | | | | 12/01/2012 | 590,000 |
| | | | | | 01/01/2013 | 1,670,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2005 L** | $ 48,165,000 | $ - | $ (24,340,000) | $ 23,825,000 | 07/01/2006 | $ 630,000 |
| | | | | | 01/01/2007 | 615,000 |
| | | | | | 07/01/2007 | 920,000 |
| | | | | | 01/01/2008 | 1,125,000 |
| | | | | | 07/01/2008 | 1,345,000 |
| | | | | | 01/01/2009 | 1,725,000 |
| | | | | | 07/01/2009 | 1,340,000 |
| | | | | | 01/01/2010 | 1,980,000 |
| | | | | | 07/01/2010 | 2,000,000 |
| | | | | | 01/01/2011 | 2,590,000 |
| | | | | | 07/01/2011 | 3,090,000 |
| | | | | | 01/01/2012 | 2,430,000 |
| | | | | | 05/01/2012 | 1,095,000 |
| | | | | | 06/01/2012 | 495,000 |
| | | | | | 07/01/2012 | 1,675,000 |
| | | | | | 12/01/2012 | 695,000 |
| | | | | | 01/01/2013 | 590,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2005 M** | $ 60,000,000 | $ - | $ (21,050,000) | $ 38,950,000 | 07/01/2006 | $ 530,000 |
| | | | | | 01/01/2007 | 920,000 |
| | | | | | 07/01/2007 | 1,300,000 |
| | | | | | 01/01/2008 | 1,655,000 |
| | | | | | 07/01/2008 | 1,940,000 |
| | | | | | 01/01/2009 | 1,935,000 |
| | | | | | 07/01/2009 | 1,855,000 |
| | | | | | 01/01/2010 | 1,775,000 |
| | | | | | 07/01/2010 | 1,700,000 |
| | | | | | 01/01/2011 | 1,625,000 |
| | | | | | 07/01/2011 | 1,555,000 |
| | | | | | 01/01/2012 | 1,485,000 |
| | | | | | 07/01/2012 | 1,420,000 |
| | | | | | 01/01/2013 | 1,355,000 |
| **2005 O** | 4,510,000 | (425,000) | (260,000) | 3,825,000 | 05/01/2012 | 30,000 |
| | | | | | 06/01/2012 | 75,000 |
| | | | | | 07/01/2012 | 35,000 |
| | | | | | 12/01/2012 | 70,000 |
| | | | | | 01/01/2013 | 50,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2005 P** | $ 65,490,000 | $ (6,165,000) | $ (22,395,000) | $ 36,930,000 | 01/01/2007 | $ 670,000 |
| | | | | | 07/01/2007 | 805,000 |
| | | | | | 01/01/2008 | 660,000 |
| | | | | | 07/01/2008 | 385,000 |
| | | | | | 01/01/2009 | 965,000 |
| | | | | | 07/01/2009 | 650,000 |
| | | | | | 01/01/2010 | 3,470,000 |
| | | | | | 07/01/2010 | 2,460,000 |
| | | | | | 01/01/2011 | 2,725,000 |
| | | | | | 07/01/2011 | 2,025,000 |
| | | | | | 01/01/2012 | 2,525,000 |
| | | | | | 05/01/2012 | 245,000 |
| | | | | | 06/01/2012 | 610,000 |
| | | | | | 07/01/2012 | 1,730,000 |
| | | | | | 12/01/2012 | 570,000 |
| | | | | | 01/01/2013 | 1,900,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2006 A** | $ 13,150,000 | $ (6,075,000) | $ (3,410,000) | $ 3,665,000 | 07/01/2007 | $ 670,000 |
| | | | | | 01/01/2008 | 15,000 |
| | | | | | 01/01/2009 | 60,000 |
| | | | | | 07/01/2010 | 205,000 |
| | | | | | 01/01/2011 | 385,000 |
| | | | | | 07/01/2011 | 355,000 |
| | | | | | 01/01/2012 | 290,000 |
| | | | | | 05/01/2012 | 545,000 |
| | | | | | 06/01/2012 | 270,000 |
| | | | | | 07/01/2012 | 215,000 |
| | | | | | 11/01/2012 | 90,000 |
| | | | | | 12/01/2012 | 165,000 |
| | | | | | 01/01/2013 | 145,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2006 B** | $ 43,515,000 | $ - | $ (23,640,000) | $ 19,875,000 | 01/01/2007 | $ 145,000 |
| | | | | | 07/01/2007 | 405,000 |
| | | | | | 01/01/2008 | 495,000 |
| | | | | | 07/01/2008 | 860,000 |
| | | | | | 01/01/2009 | 1,480,000 |
| | | | | | 07/01/2009 | 945,000 |
| | | | | | 01/01/2010 | 1,400,000 |
| | | | | | 07/01/2010 | 2,010,000 |
| | | | | | 01/01/2011 | 2,755,000 |
| | | | | | 07/01/2011 | 2,605,000 |
| | | | | | 01/01/2012 | 2,420,000 |
| | | | | | 05/01/2012 | 2,195,000 |
| | | | | | 06/01/2012 | 1,085,000 |
| | | | | | 07/01/2012 | 1,900,000 |
| | | | | | 11/01/2012 | 410,000 |
| | | | | | 12/01/2012 | 765,000 |
| | | | | | 01/01/2013 | 1,765,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2006 C** | $ 28,335,000 | $ - | $ (5,950,000) | $ 22,385,000 | 01/01/2007 | $ 235,000 |
| | | | | | 07/01/2007 | 390,000 |
| | | | | | 01/01/2008 | 470,000 |
| | | | | | 07/01/2008 | 525,000 |
| | | | | | 01/01/2009 | 570,000 |
| | | | | | 07/01/2009 | 555,000 |
| | | | | | 01/01/2010 | 530,000 |
| | | | | | 07/01/2010 | 505,000 |
| | | | | | 01/01/2011 | 480,000 |
| | | | | | 07/01/2011 | 455,000 |
| | | | | | 01/01/2012 | 435,000 |
| | | | | | 07/01/2012 | 410,000 |
| | | | | | 01/01/2013 | 390,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2006 F** | $ 11,015,000 | $ (5,125,000) | $ (2,310,000) | $ 3,580,000 | 01/01/2007 | $ 5,000 |
| | | | | | 01/01/2008 | 15,000 |
| | | | | | 07/01/2008 | 15,000 |
| | | | | | 01/01/2009 | 40,000 |
| | | | | | 07/01/2009 | 55,000 |
| | | | | | 01/01/2010 | 50,000 |
| | | | | | 07/01/2010 | 1,075,000 |
| | | | | | 01/01/2011 | 200,000 |
| | | | | | 07/01/2011 | 235,000 |
| | | | | | 01/01/2012 | 110,000 |
| | | | | | 05/01/2012 | 60,000 |
| | | | | | 06/01/2012 | 80,000 |
| | | | | | 07/01/2012 | 70,000 |
| | | | | | 11/01/2012 | 75,000 |
| | | | | | 12/01/2012 | 80,000 |
| | | | | | 01/01/2013 | 145,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2006 G** | $ 58,985,000 | $ - | $ (19,160,000) | $ 39,825,000 | 01/01/2007 | $ 60,000 |
| | | | | | 07/01/2007 | 85,000 |
| | | | | | 01/01/2008 | 420,000 |
| | | | | | 07/01/2008 | 320,000 |
| | | | | | 01/01/2009 | 630,000 |
| | | | | | 07/01/2009 | 810,000 |
| | | | | | 01/01/2010 | 2,010,000 |
| | | | | | 07/01/2010 | 1,000,000 |
| | | | | | 01/01/2011 | 2,495,000 |
| | | | | | 07/01/2011 | 2,730,000 |
| | | | | | 01/01/2012 | 1,720,000 |
| | | | | | 05/01/2012 | 580,000 |
| | | | | | 06/01/2012 | 740,000 |
| | | | | | 07/01/2012 | 1,450,000 |
| | | | | | 11/01/2012 | 770,000 |
| | | | | | 12/01/2012 | 850,000 |
| | | | | | 01/01/2013 | 2,490,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2006 H** | $ 15,000,000 | $ (860,000) | $ (12,855,000) | $ 1,285,000 | 01/01/2007 | $ 100,000 |
| | | | | | 07/01/2007 | 105,000 |
| | | | | | 01/01/2008 | 555,000 |
| | | | | | 07/01/2008 | 415,000 |
| | | | | | 01/01/2009 | 860,000 |
| | | | | | 07/01/2009 | 1,090,000 |
| | | | | | 01/01/2010 | 2,920,000 |
| | | | | | 07/01/2010 | 1,175,000 |
| | | | | | 01/01/2011 | 1,280,000 |
| | | | | | 07/01/2011 | 1,090,000 |
| | | | | | 01/01/2012 | 1,120,000 |
| | | | | | 07/01/2012 | 1,085,000 |
| | | | | | 01/01/2013 | 1,060,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2006 I** | $ 95,000,000 | $ (6,555,000) | $ (32,730,000) | $ 55,715,000 | 07/01/2007 | $ 155,000 |
| | | | | | 01/01/2008 | 950,000 |
| | | | | | 07/01/2008 | 925,000 |
| | | | | | 01/01/2009 | 1,670,000 |
| | | | | | 07/01/2009 | 2,010,000 |
| | | | | | 01/01/2010 | 4,785,000 |
| | | | | | 07/01/2010 | 2,160,000 |
| | | | | | 01/01/2011 | 4,125,000 |
| | | | | | 07/01/2011 | 4,525,000 |
| | | | | | 01/01/2012 | 3,415,000 |
| | | | | | 05/01/2012 | 1,085,000 |
| | | | | | 06/01/2012 | 1,255,000 |
| | | | | | 07/01/2012 | 2,845,000 |
| | | | | | 01/01/2013 | 2,825,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2006 J** | $ 45,000,000 | $ (3,110,000) | $ (15,480,000) | $ 26,410,000 | 07/01/2007 | $ 75,000 |
| | | | | | 01/01/2008 | 460,000 |
| | | | | | 07/01/2008 | 440,000 |
| | | | | | 01/01/2009 | 800,000 |
| | | | | | 07/01/2009 | 960,000 |
| | | | | | 01/01/2010 | 2,270,000 |
| | | | | | 07/01/2010 | 1,025,000 |
| | | | | | 01/01/2011 | 1,960,000 |
| | | | | | 07/01/2011 | 2,145,000 |
| | | | | | 01/01/2012 | 1,620,000 |
| | | | | | 05/01/2012 | 495,000 |
| | | | | | 06/01/2012 | 570,000 |
| | | | | | 07/01/2012 | 1,335,000 |
| | | | | | 01/01/2013 | 1,325,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2006 L** | $ 6,740,000 | $ (3,350,000) | $ (160,000) | $ 3,230,000 | 07/01/2008 | $ 20,000 |
| | | | | | 07/01/2009 | 20,000 |
| | | | | | 07/01/2010 | 20,000 |
| | | | | | 07/01/2011 | 20,000 |
| | | | | | 07/01/2012 | 55,000 |
| | | | | | 01/01/2013 | 25,000 |
| **2006 M** | 35,260,000 | - | (4,915,000) | 30,345,000 | 01/01/2008 | 140,000 |
| | | | | | 07/01/2008 | 15,000 |
| | | | | | 01/01/2009 | 20,000 |
| | | | | | 07/01/2009 | 20,000 |
| | | | | | 01/01/2010 | 715,000 |
| | | | | | 07/01/2010 | 100,000 |
| | | | | | 01/01/2011 | 225,000 |
| | | | | | 07/01/2011 | 215,000 |
| | | | | | 01/01/2012 | 1,000,000 |
| | | | | | 05/01/2012 | 950,000 |
| | | | | | 06/01/2012 | 25,000 |
| | | | | | 07/01/2012 | 815,000 |
| | | | | | 01/01/2013 | 675,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2006 N** | $ 18,000,000 | $ (1,440,000) | $ (10,120,000) | $ 6,440,000 | 01/01/2008 | $ 325,000 |
| | | | | | 07/01/2008 | 115,000 |
| | | | | | 01/01/2009 | 170,000 |
| | | | | | 07/01/2009 | 165,000 |
| | | | | | 01/01/2010 | 1,780,000 |
| | | | | | 07/01/2010 | 820,000 |
| | | | | | 01/01/2011 | 1,835,000 |
| | | | | | 07/01/2011 | 1,820,000 |
| | | | | | 01/01/2012 | 1,185,000 |
| | | | | | 07/01/2012 | 1,010,000 |
| | | | | | 01/01/2013 | 895,000 |
| **2007 C** | 12,515,000 | (5,415,000) | (925,000) | 6,175,000 | 01/01/2012 | 130,000 |
| | | | | | 05/01/2012 | 245,000 |
| | | | | | 06/01/2012 | 205,000 |
| | | | | | 07/01/2012 | 115,000 |
| | | | | | 12/01/2012 | 60,000 |
| | | | | | 01/01/2013 | 170,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2007 D** | $ 62,485,000 | $ - | $ (20,080,000) | $ 42,405,000 | 07/01/2008 | $ 380,000 |
| | | | | | 01/01/2009 | 585,000 |
| | | | | | 07/01/2009 | 820,000 |
| | | | | | 01/01/2010 | 2,175,000 |
| | | | | | 07/01/2010 | 1,470,000 |
| | | | | | 01/01/2011 | 3,260,000 |
| | | | | | 07/01/2011 | 1,795,000 |
| | | | | | 01/01/2012 | 2,360,000 |
| | | | | | 05/01/2012 | 1,175,000 |
| | | | | | 06/01/2012 | 1,000,000 |
| | | | | | 07/01/2012 | 2,185,000 |
| | | | | | 12/01/2012 | 330,000 |
| | | | | | 01/01/2013 | 2,545,000 |
| **2007 E** | 25,000,000 | (1,615,000) | (12,175,000) | 11,210,000 | 07/01/2008 | 190,000 |
| | | | | | 01/01/2009 | 360,000 |
| | | | | | 07/01/2009 | 2,520,000 |
| | | | | | 01/01/2010 | 565,000 |
| | | | | | 07/01/2010 | 610,000 |
| | | | | | 01/01/2011 | 585,000 |
| | | | | | 07/01/2011 | 555,000 |
| | | | | | 01/01/2012 | 500,000 |
| | | | | | 02/01/2012 | 45,000 |
| | | | | | 07/01/2012 | 5,895,000 |
| | | | | | 01/01/2013 | 350,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2007 H** | $ 12,230,000 | $ (1,620,000) | $ (1,515,000) | $ 9,095,000 | 07/01/2011 | $ 170,000 |
| | | | | | 01/01/2012 | 75,000 |
| | | | | | 05/01/2012 | 250,000 |
| | | | | | 06/01/2012 | 465,000 |
| | | | | | 07/01/2012 | 130,000 |
| | | | | | 12/01/2012 | 275,000 |
| | | | | | 01/01/2013 | 150,000 |
| **2007 I** | 100,270,000 | (6,265,000) | (30,625,000) | 63,380,000 | 01/01/2008 | 15,000 |
| | | | | | 07/01/2008 | 30,000 |
| | | | | | 01/01/2009 | 1,015,000 |
| | | | | | 07/01/2009 | 1,350,000 |
| | | | | | 01/01/2010 | 2,550,000 |
| | | | | | 07/01/2010 | 2,375,000 |
| | | | | | 01/01/2011 | 4,325,000 |
| | | | | | 07/01/2011 | 4,195,000 |
| | | | | | 01/01/2012 | 3,270,000 |
| | | | | | 05/01/2012 | 1,225,000 |
| | | | | | 06/01/2012 | 2,265,000 |
| | | | | | 07/01/2012 | 3,190,000 |
| | | | | | 12/01/2012 | 1,555,000 |
| | | | | | 01/01/2013 | 3,265,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2007 J** | $ 37,500,000 | $ (2,220,000) | $ (18,110,000) | $ 17,170,000 | 01/01/2009 | $ 735,000 |
| | | | | | 07/01/2009 | 3,400,000 |
| | | | | | 01/01/2010 | 795,000 |
| | | | | | 07/01/2010 | 920,000 |
| | | | | | 01/01/2011 | 900,000 |
| | | | | | 07/01/2011 | 860,000 |
| | | | | | 01/01/2012 | 835,000 |
| | | | | | 07/01/2012 | 9,140,000 |
| | | | | | 01/01/2013 | 525,000 |
| **2007 L** | 105,000,000 | (5,485,000) | (28,250,000) | 71,265,000 | 07/01/2008 | 140,000 |
| | | | | | 01/01/2009 | 400,000 |
| | | | | | 07/01/2009 | 1,045,000 |
| | | | | | 01/01/2010 | 2,840,000 |
| | | | | | 07/01/2010 | 2,075,000 |
| | | | | | 01/01/2010 | 3,970,000 |
| | | | | | 07/01/2011 | 4,790,000 |
| | | | | | 01/01/2012 | 3,355,000 |
| | | | | | 05/01/2012 | 1,165,000 |
| | | | | | 06/01/2012 | 2,905,000 |
| | | | | | 07/01/2012 | 2,530,000 |
| | | | | | 12/01/2012 | 610,000 |
| | | | | | 01/01/2013 | 2,425,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2007 M** | $ 70,000,000 | $ - | $ (22,095,000) | $ 47,905,000 | 01/01/2008 | $ 35,000 |
| | | | | | 07/01/2008 | 405,000 |
| | | | | | 01/01/2009 | 630,000 |
| | | | | | 07/01/2009 | 1,285,000 |
| | | | | | 01/01/2010 | 1,695,000 |
| | | | | | 07/01/2010 | 2,080,000 |
| | | | | | 01/01/2011 | 2,735,000 |
| | | | | | 07/01/2011 | 3,705,000 |
| | | | | | 01/01/2012 | 2,515,000 |
| | | | | | 07/01/2012 | 3,680,000 |
| | | | | | 01/01/2013 | 3,330,000 |
| **2007 P** | 4,305,000 | - | (1,230,000) | 3,075,000 | 01/01/2009 | 10,000 |
| | | | | | 07/01/2009 | 35,000 |
| | | | | | 01/01/2010 | 105,000 |
| | | | | | 01/01/2011 | 120,000 |
| | | | | | 01/01/2012 | 120,000 |
| | | | | | 05/01/2012 | 255,000 |
| | | | | | 06/01/2012 | 140,000 |
| | | | | | 07/01/2012 | 140,000 |
| | | | | | 12/01/2012 | 110,000 |
| | | | | | 01/01/2013 | 195,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2007 Q** | $ 42,365,000 | $ (3,155,000) | $ (13,545,000) | $ 25,665,000 | 01/01/2009 | $ 80,000 |
| | | | | | 07/01/2009 | 380,000 |
| | | | | | 01/01/2010 | 1,015,000 |
| | | | | | 07/01/2010 | 340,000 |
| | | | | | 01/01/2011 | 1,555,000 |
| | | | | | 07/01/2011 | 1,205,000 |
| | | | | | 01/01/2012 | 1,570,000 |
| | | | | | 05/01/2012 | 1,985,000 |
| | | | | | 06/01/2012 | 1,065,000 |
| | | | | | 07/01/2012 | 1,585,000 |
| | | | | | 12/01/2012 | 825,000 |
| | | | | | 01/01/2013 | 1,940,000 |
| **2007 R** | 2,840,000 | (2,090,000) | (365,000) | 385,000 | 01/01/2009 | 10,000 |
| | | | | | 07/01/2009 | 30,000 |
| | | | | | 01/01/2010 | 65,000 |
| | | | | | 01/01/2011 | 45,000 |
| | | | | | 07/01/2011 | 35,000 |
| | | | | | 01/01/2012 | 40,000 |
| | | | | | 05/01/2012 | 50,000 |
| | | | | | 06/01/2012 | 30,000 |
| | | | | | 07/01/2012 | 30,000 |
| | | | | | 12/01/2012 | 15,000 |
| | | | | | 01/01/2013 | 15,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2007 S** | $ 18,975,000 | $ - | $ - | $ 18,975,000 | | $ - |
| **2007 T** | 37,160,000 | - | (14,080,000) | 23,080,000 | 01/01/2010 | 1,320,000 |
| | | | | | 07/01/2010 | 2,020,000 |
| | | | | | 01/01/2011 | 2,395,000 |
| | | | | | 07/01/2011 | 2,380,000 |
| | | | | | 01/01/2012 | 2,090,000 |
| | | | | | 07/01/2012 | 1,975,000 |
| | | | | | 01/01/2013 | 1,900,000 |
| **2008 A** | 25,090,000 | (5,445,000) | (9,835,000) | 9,810,000 | 07/01/2009 | 105,000 |
| | | | | | 01/01/2010 | 100,000 |
| | | | | | 07/01/2010 | 815,000 |
| | | | | | 01/01/2011 | 1,165,000 |
| | | | | | 07/01/2011 | 1,230,000 |
| | | | | | 01/01/2012 | 1,275,000 |
| | | | | | 05/01/2012 | 2,175,000 |
| | | | | | 06/01/2012 | 570,000 |
| | | | | | 07/01/2012 | 120,000 |
| | | | | | 09/01/2012 | 330,000 |
| | | | | | 10/01/2012 | 595,000 |
| | | | | | 11/01/2012 | 310,000 |
| | | | | | 12/01/2012 | 415,000 |
| | | | | | 01/01/2013 | 630,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2008 B** | $ 34,910,000 | $ - | $ (16,620,000) | $ 18,290,000 | 07/01/2009 | $ 145,000 |
| | | | | | 01/01/2010 | 145,000 |
| | | | | | 07/01/2010 | 1,175,000 |
| | | | | | 01/01/2011 | 1,750,000 |
| | | | | | 07/01/2011 | 1,860,000 |
| | | | | | 01/01/2012 | 2,115,000 |
| | | | | | 05/01/2012 | 3,855,000 |
| | | | | | 06/01/2012 | 1,010,000 |
| | | | | | 07/01/2012 | 210,000 |
| | | | | | 09/01/2012 | 625,000 |
| | | | | | 10/01/2012 | 1,120,000 |
| | | | | | 11/01/2012 | 585,000 |
| | | | | | 12/01/2012 | 780,000 |
| | | | | | 01/01/2013 | 1,245,000 |
| **2008 C** | 40,000,000 | - | - | 40,000,000 | | - |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2009 A** | $ 26,795,000 | $ (4,545,000) | $ (10,110,000) | $ 12,140,000 | 07/01/2009 | $ 140,000 |
| | | | | | 01/01/2010 | 695,000 |
| | | | | | 07/01/2010 | 860,000 |
| | | | | | 01/01/2011 | 705,000 |
| | | | | | 07/01/2011 | 1,055,000 |
| | | | | | 01/01/2012 | 135,000 |
| | | | | | 05/01/2012 | 1,175,000 |
| | | | | | 06/01/2012 | 845,000 |
| | | | | | 07/01/2012 | 970,000 |
| | | | | | 10/01/2012 | 195,000 |
| | | | | | 11/01/2012 | 895,000 |
| | | | | | 12/01/2012 | 805,000 |
| | | | | | 01/01/2013 | 1,635,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2009 B** | $ 33,205,000 | $ - | $ (17,085,000) | $ 16,120,000 | 07/01/2009 | $ 220,000 |
| | | | | | 01/01/2010 | 1,190,000 |
| | | | | | 07/01/2010 | 1,740,000 |
| | | | | | 01/01/2011 | 1,870,000 |
| | | | | | 07/01/2011 | 2,630,000 |
| | | | | | 01/01/2012 | 1,695,000 |
| | | | | | 05/01/2012 | 830,000 |
| | | | | | 06/01/2012 | 600,000 |
| | | | | | 07/01/2012 | 2,185,000 |
| | | | | | 10/01/2012 | 145,000 |
| | | | | | 11/01/2012 | 655,000 |
| | | | | | 12/01/2012 | 595,000 |
| | | | | | 01/01/2013 | 2,730,000 |
| **2009 C** | 40,000,000 | - | - | 40,000,000 | | - |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2009 D** | $ 19,830,000 | (7,020,000) | $ (2,400,000) | $ 10,410,000 | 07/01/2010 | $ 215,000 |
| | | | | | 01/01/2011 | 360,000 |
| | | | | | 07/01/2011 | 400,000 |
| | | | | | 01/01/2012 | 145,000 |
| | | | | | 05/01/2012 | 250,000 |
| | | | | | 06/01/2012 | 180,000 |
| | | | | | 07/01/2012 | 335,000 |
| | | | | | 09/01/2012 | 120,000 |
| | | | | | 10/01/2012 | 130,000 |
| | | | | | 11/01/2012 | 90,000 |
| | | | | | 12/01/2012 | 175,000 |
| **2009 E** | 103,960,000 | - | (16,140,000) | 87,820,000 | 07/01/2010 | 1,170,000 |
| | | | | | 01/01/2011 | 1,930,000 |
| | | | | | 07/01/2011 | 2,110,000 |
| | | | | | 01/01/2012 | 935,000 |
| | | | | | 05/01/2012 | 1,820,000 |
| | | | | | 06/01/2012 | 1,305,000 |
| | | | | | 07/01/2012 | 2,460,000 |
| | | | | | 09/01/2012 | 1,045,000 |
| | | | | | 10/01/2012 | 1,100,000 |
| | | | | | 11/01/2012 | 770,000 |
| | | | | | 12/01/2012 | 1,495,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
## Bond History
## Information as of December 31, 2012

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2009 F** | $ 34,120,000 | $ - | $ (11,730,000) | $ 22,390,000 | 07/01/2010 | $ 1,110,000 |
| | | | | | 01/01/2011 | 1,480,000 |
| | | | | | 07/01/2011 | 1,835,000 |
| | | | | | 01/01/2012 | 2,185,000 |
| | | | | | 07/01/2012 | 2,500,000 |
| | | | | | 01/01/2013 | 2,620,000 |
| **2012 A** | 50,945,000 | - | (4,150,000) | 46,795,000 | 09/01/2012 | 265,000 |
| | | | | | 10/01/2012 | 640,000 |
| | | | | | 11/01/2012 | 1,030,000 |
| | | | | | 12/01/2012 | 425,000 |
| | | | | | 01/01/2013 | 1,790,000 |
| **2012 B** | 8,830,000 | - | (725,000) | 8,105,000 | 09/01/2012 | 45,000 |
| | | | | | 10/01/2012 | 110,000 |
| | | | | | 11/01/2012 | 180,000 |
| | | | | | 12/01/2012 | 75,000 |
| | | | | | 01/01/2013 | 315,000 |
| **2012 C** | 30,975,000 | - | (2,545,000) | 28,430,000 | 09/01/2012 | 165,000 |
| | | | | | 10/01/2012 | 390,000 |
| | | | | | 11/01/2012 | 625,000 |
| | | | | | 12/01/2012 | 260,000 |
| | | | | | 01/01/2013 | 1,105,000 |
| **2012 D** | 60,000,000 | - | (2,705,000) | 57,295,000 | 09/01/2012 | 85,000 |
| | | | | | 10/01/2012 | 205,000 |
| | | | | | 11/01/2012 | 335,000 |
| | | | | | 12/01/2012 | 135,000 |
| | | | | | 01/01/2013 | 1,945,000 |
| Total | $ 2,146,125,000 | $ (148,110,000) | $ (704,060,000) | $ 1,293,955,000 | | $ 705,025,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2012.

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **1995 A** | This issue is fully retired. | | | | | | |
| **1995 B** | This issue is fully retired. | | | | | | |
| **1997 A** | This issue is fully retired. | | | | | | |
| **2002 A** | This issue is fully retired. | | | | | | |
| **2002 B** | This issue is fully retired. | | | | | | |
| **2002 A-1** | This issue is fully retired. | | | | | | |
| **2002 B-1** | This issue is fully retired. | | | | | | |
| **2002 E** | This issue is fully retired. | | | | | | |
| **2002 F** | This issue is fully retired. | | | | | | |
| **2003 A** | 07/01/2004 | $ - | $ 115,000 | $ 5,000 | $ - | $ 120,000 | 2023 & 2034 |
| | 01/01/2005 | - | 810,000 | 25,000 | - | 835,000 | 2009, 2012, 2022-2023 & 2034 |
| | 07/01/2005 | - | 510,000 | 35,000 | - | 545,000 | 2008, 2010, 2013, 2022-2023 & 2034 |
| | 01/01/2006 | - | 1,910,000 | - | - | 1,910,000 | 2034 |
| | 01/13/2005 | - | 605,000 | 75,000 | - | 680,000 | 2006-2014 & 2022-2023 |
| | 07/01/2006 | - | 1,680,000 | - | - | 1,680,000 | 2034 |
| | 01/01/2007 | - | 1,900,000 | - | - | 1,900,000 | 2007-2014, 2022, 2023 & 2034 |
| | 07/01/2007 | - | 1,570,000 | 80,000 | - | 1,650,000 | 2034 |
| | 01/01/2008 | - | 1,815,000 | 55,000 | - | 1,870,000 | 2009-2014, 2022-2023 & 2034 |
| | 07/01/2008 | - | 965,000 | 65,000 | - | 1,030,000 | 2010-2014, 2022-2023 & 2034 |
| | 01/01/2009 | - | 2,505,000 | 75,000 | - | 2,580,000 | 2009-2014, 2022-2023 & 2034 |
| | 07/01/2009 | - | 630,000 | 55,000 | - | 685,000 | 2010-2011, 2013-2014, 2022-2023 & 2034 |
| | 01/01/2010 | - | 1,820,000 | 55,000 | - | 1,875,000 | 2010-2014, 2022-2023 & 2034 |
| | 07/01/2010 | - | 1,345,000 | 75,000 | - | 1,420,000 | 2011-2014 & 2022-2023 |
| | 01/01/2011 | - | 1,120,000 | 35,000 | - | 1,155,000 | 2012-2014 & 2022-2023 |
| | 07/01/2011 | - | 1,550,000 | 80,000 | - | 1,630,000 | 2012-2014 & 2022-2023 |
| | 01/01/2012 | - | 1,700,000 | 50,000 | - | 1,750,000 | 2012-2014, 2022 & 2023 |
| | 07/01/2012 | - | 3,415,000 | 125,000 | - | 3,540,000 | 2013-2014, 2022 & 2023 |
| **Total 2003 A** | | - | 25,965,000 | 890,000 | - | 26,855,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2003 H** | This issue is fully retired. | | | | | | |
| **2003 I** | 07/01/2004 | $ - | $ 10,000 | $ - | $ - | 10,000 | 2035 |
| | 01/01/2005 | - | 690,000 | 20,000 | - | 710,000 | 2005-2015, 2020, 2033 & 2035 |
| | 07/01/2005 | - | 890,000 | 35,000 | - | 925,000 | 2006-2015, 2020 & 2035 |
| | 01/01/2006 | - | 655,000 | - | - | 655,000 | 2035 |
| | 01/13/2006 | - | 1,580,000 | 65,000 | - | 1,645,000 | 2006-2015 & 2020 |
| | 07/01/2006 | - | 785,000 | 45,000 | - | 830,000 | 2035 |
| | 01/01/2007 | - | 1,815,000 | - | - | 1,815,000 | 2007-2015 & 2020 |
| | 07/01/2007 | - | 865,000 | 30,000 | - | 895,000 | 2035 |
| | 01/01/2008 | - | 825,000 | 25,000 | - | 850,000 | 2035 |
| | 07/01/2008 | - | 740,000 | 35,000 | - | 775,000 | 2035 |
| | 01/01/2009 | - | 1,860,000 | 50,000 | - | 1,910,000 | 2009-2015, 2020 & 2035 |
| | 07/01/2009 | - | 390,000 | - | - | 390,000 | 2035 |
| | 01/01/2010 | - | 1,110,000 | - | - | 1,110,000 | 2035 |
| | 07/01/2010 | - | 715,000 | 35,000 | - | 750,000 | 2011-2015 & 2020 |
| | 01/01/2011 | - | 985,000 | 30,000 | - | 1,015,000 | 2012-2015 & 2020 |
| | 07/01/2011 | - | 1,170,000 | 50,000 | - | 1,220,000 | 2012-2015 & 2020 |
| | 01/01/2012 | - | 1,300,000 | 45,000 | - | 1,345,000 | 2012-2015 & 2020 |
| **Total 2003 I** | | - | 16,385,000 | 465,000 | - | 16,850,000 | |
| **2003 J** | 01/01/2005 | - | 135,000 | 5,000 | - | 140,000 | 2033 |
| | 07/01/2005 | - | 185,000 | 10,000 | - | 195,000 | 2033 |
| | 01/01/2006 | - | 280,000 | - | - | 280,000 | 2033 |
| | 07/01/2006 | - | 340,000 | 25,000 | - | 365,000 | 2033 |
| | 01/01/2007 | - | 415,000 | - | - | 415,000 | 2033 |
| | 07/01/2007 | - | 400,000 | 15,000 | - | 415,000 | 2033 |
| | 01/01/2008 | - | 400,000 | 10,000 | - | 410,000 | 2033 |
| | 07/01/2008 | - | 380,000 | 20,000 | - | 400,000 | 2033 |
| | 01/01/2009 | - | 380,000 | 15,000 | - | 395,000 | 2033 |
| | 07/01/2009 | - | 355,000 | 30,000 | - | 385,000 | 2033 |
| | 01/01/2010 | - | 340,000 | 40,000 | - | 380,000 | 2033 |
| | 07/01/2010 | - | 360,000 | 15,000 | - | 375,000 | 2033 |
| | 01/01/2011 | - | 355,000 | 10,000 | - | 365,000 | 2033 |
| | 07/01/2011 | - | 345,000 | 15,000 | - | 360,000 | 2033 |
| | 01/01/2012 | - | 345,000 | 5,000 | - | 350,000 | 2033 |
| | 07/01/2012 | - | 325,000 | 20,000 | - | 345,000 | 2033 |
| **Total 2003 J** | | - | 5,340,000 | 235,000 | - | 5,575,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2004 A** | 01/01/2005 | $ - | $ 420,000 | $ - | $ - | $ 420,000 | 2011-2018 |
| | 04/01/2005 | - | 455,000 | 30,000 | - | 485,000 | 2011-2018 |
| | 07/01/2005 | - | 400,000 | 15,000 | - | 415,000 | 2011-2018 |
| | 01/13/2006 | - | 915,000 | 60,000 | - | 975,000 | 2011-2018 |
| | 01/01/2007 | - | 70,000 | - | - | 70,000 | 2012-2018 |
| | 07/01/2007 | - | 290,000 | 15,000 | - | 305,000 | 2011-2018 |
| | 01/01/2008 | - | 345,000 | 10,000 | - | 355,000 | 2011-2018 |
| | 01/01/2010 | - | 5,000 | 10,000 | - | 15,000 | 2017-2018 |
| | 07/01/2010 | - | 465,000 | 25,000 | - | 490,000 | 2011-2018 |
| | 01/01/2011 | - | 450,000 | 35,000 | - | 485,000 | 2012-2018 |
| | 07/01/2011 | - | 530,000 | 40,000 | - | 570,000 | 2012-2018 |
| | 01/01/2012 | - | 370,000 | 40,000 | - | 410,000 | 2012-2018 |
| | 07/01/2012 | - | 1,505,000 | 50,000 | - | 1,555,000 | 2013-2018 |
| | 10/01/2012 | - | 255,000 | 10,000 | - | 265,000 | 2013-2018 |
| | 11/01/2012 | - | 25,000 | - | - | 25,000 | 2013-2018 |
| | 12/01/2012 | - | 173,550 | 6,450 | - | 180,000 | 2013-2018 |
| **Total 2004 A** | | - | 6,673,550 | 346,450 | - | 7,020,000 | |
| **2004 B** | 01/01/2005 | - | 1,775,000 | - | - | 1,775,000 | 2005-2011, 2024, 2029, 2032-2033 & 2035 |
| | 04/01/2005 | - | 1,945,000 | 135,000 | | 2,080,000 | 2006-2011, 2024, 2029 & 2032-2033 |
| | 07/01/2005 | - | 3,100,000 | 125,000 | - | 3,225,000 | 2006-2011, 2024, 2029 & 2032-2033 |
| | 01/01/2006 | - | 1,785,000 | - | - | 1,785,000 | 2033 |
| | 01/13/2006 | - | 3,815,000 | 190,000 | - | 4,005,000 | 2024, 2029, 2032 & 2033 |
| | 07/01/2006 | - | 2,065,000 | 65,000 | - | 2,130,000 | 2033 |
| | 01/01/2007 | - | 2,460,000 | - | - | 2,460,000 | 2033 |
| | 07/01/2007 | - | 2,620,000 | 155,000 | - | 2,775,000 | 2009-2010, 2024, 2029, & 2032-2033 |
| | 01/01/2008 | - | 3,780,000 | 140,000 | - | 3,920,000 | 2009-2011, 2024, 2029 & 2032-2033 |
| | 07/01/2008 | - | - | 30,000 | - | 30,000 | 2010-2011, 2029 & 2032-2033 |
| | 01/01/2009 | - | 4,565,000 | 165,000 | 365,000 | 5,095,000 | 2010-2011, 2024, 2029, 2032 & 2033 |
| | 07/01/2009 | - | 2,335,000 | 100,000 | - | 2,435,000 | 2010, 2024, 2029 & 2032-2033 |
| | 01/01/2010 | - | 2,305,000 | 85,000 | - | 2,390,000 | 2010-2011, 2024, 2029, 2032-2033 |
| | 07/01/2010 | - | 3,415,000 | 70,000 | - | 3,485,000 | 2011, 2024, 2029 & 2032-2033 |
| | 01/01/2011 | - | 3,220,000 | 90,000 | - | 3,310,000 | 2029 & 2032-2033 |
| | 07/01/2011 | - | 3,310,000 | 90,000 | - | 3,400,000 | 2024, 2029 & 2032-2033 |
| | 01/01/2012 | - | 2,685,000 | 75,000 | - | 2,760,000 | 2024, 2029 & 2032-2033 |
| | 07/01/2012 | - | 4,080,000 | 145,000 | - | 4,225,000 | 2024, 2029 & 2032-2033 |
| | 10/01/2012 | - | 555,000 | 15,000 | - | 570,000 | 2024, 2029 & 2032-2033 |
| | 11/01/2012 | - | 105,000 | 10,000 | - | 115,000 | 2024, 2029 & 2032-2033 |
| | 12/01/2012 | - | 381,811 | 8,189 | - | 390,000 | 2024, 2029 & 2032-2033 |
| **Total 2004 B** | | - | 50,301,811 | 1,693,189 | 365,000 | 52,360,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2004 C** | 01/01/2005 | $ - | $ 280,000 | $ - | $ - | $ 280,000 | 2035 |
| | 04/01/2005 | | 305,000 | 20,000 | | 325,000 | 2035 |
| | 07/01/2005 | - | 270,000 | 10,000 | - | 280,000 | 2035 |
| | 01/13/2006 | - | 645,000 | 5,000 | - | 650,000 | 2035 |
| | 01/01/2007 | - | 15,000 | - | - | 15,000 | 2035 |
| | 07/01/2007 | - | 70,000 | 5,000 | - | 75,000 | 2035 |
| | 01/01/2008 | - | 225,000 | 10,000 | - | 235,000 | 2035 |
| | 01/01/2010 | - | 5,000 | 5,000 | - | 10,000 | 2035 |
| | 07/01/2010 | - | 310,000 | 20,000 | - | 330,000 | 2035 |
| | 01/01/2011 | - | 300,000 | 25,000 | - | 325,000 | 2035 |
| | 07/01/2011 | - | 350,000 | 25,000 | - | 375,000 | 2035 |
| | 01/01/2012 | - | 235,000 | 25,000 | - | 260,000 | 2035 |
| | 07/01/2012 | - | 1,110,000 | 40,000 | - | 1,150,000 | 2035 |
| | 10/01/2012 | - | 205,000 | 5,000 | - | 210,000 | 2035 |
| | 11/01/2012 | - | 50,000 | - | - | 50,000 | 2035 |
| | 12/01/2012 | - | 138,840 | 6,160 | - | 145,000 | 2035 |
| **Total 2004 C** | | - | 3,790,000 | 175,000 | - | 3,965,000 | |
| **2004 E-1** | 01/13/2006 | - | 75,000 | 5,000 | - | 80,000 | 2012-2016 |
| | 07/01/2006 | - | 100,000 | 5,000 | - | 105,000 | 2012-2016 |
| | 01/01/2007 | - | 200,000 | 10,000 | - | 210,000 | 2012-2016 |
| | 07/01/2007 | - | 115,000 | - | - | 115,000 | 2012-2016 |
| | 01/01/2008 | - | 180,000 | 5,000 | - | 185,000 | 2012-2016 |
| | 07/01/2008 | - | 5,000 | - | - | 5,000 | 2016 |
| | 01/01/2009 | - | 370,000 | 15,000 | - | 385,000 | 2012-2016 |
| | 07/01/2009 | - | 10,000 | - | - | 10,000 | 2013 & 2016 |
| | 01/01/2010 | - | 160,000 | 10,000 | - | 170,000 | 2012-2016 |
| | 07/01/2010 | - | 165,000 | 5,000 | - | 170,000 | 2012-2016 |
| | 01/01/2011 | - | 305,000 | 10,000 | - | 315,000 | 2012-2016 |
| | 07/01/2011 | - | 175,000 | - | - | 175,000 | 2012-2016 |
| | 01/01/2012 | - | 180,000 | 10,000 | - | 190,000 | 2012-2016 |
| | 07/01/2012 | - | 300,000 | 20,000 | 270,000 | 590,000 | 2013-2016 |
| | 10/01/2012 | - | 45,000 | - | - | 45,000 | 2013-2016 |
| | 11/01/2012 | - | 90,000 | 5,000 | - | 95,000 | 2013-2016 |
| | 12/01/2012 | - | 79,091 | 909 | - | 80,000 | 2013-2016 |
| **Total 2004 E-1** | | - | 2,554,091 | 100,909 | 270,000 | 2,925,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2004 E-2** | 01/13/2006 | $ - | $ 100,000 | $ 5,000 | $ - | $ 105,000 | 2014-2016 |
| | 07/01/2006 | - | 125,000 | 5,000 | - | 130,000 | 2014-2016 |
| | 01/01/2007 | - | 250,000 | 10,000 | - | 260,000 | 2014-2016 |
| | 07/01/2007 | - | 140,000 | 5,000 | - | 145,000 | 2014-2016 |
| | 01/01/2008 | - | 225,000 | 10,000 | - | 235,000 | 2014-2016 |
| | 07/01/2008 | - | 10,000 | - | - | 10,000 | 2015-2016 |
| | 01/01/2009 | - | 475,000 | 15,000 | - | 490,000 | 2014-2016 |
| | 07/01/2009 | - | 10,000 | - | - | 10,000 | 2015-2016 |
| | 01/01/2010 | - | 215,000 | - | - | 215,000 | 2014-2016 |
| | 07/01/2010 | - | 205,000 | 10,000 | - | 215,000 | 2014-2016 |
| | 01/01/2011 | - | 390,000 | 15,000 | - | 405,000 | 2014-2016 |
| | 07/01/2011 | - | 210,000 | 10,000 | - | 220,000 | 2014-2016 |
| | 01/01/2012 | - | 230,000 | 10,000 | - | 240,000 | 2014-2016 |
| | 07/01/2012 | - | 425,000 | 25,000 | 370,000 | 820,000 | 2014-2016 |
| | 10/01/2012 | - | 100,000 | - | - | 100,000 | 2014-2016 |
| | 11/01/2012 | - | 185,000 | 5,000 | - | 190,000 | 2014-2016 |
| | 12/01/2012 | - | 158,181 | 1,819 | - | 160,000 | 2014-2016 |
| **Total 2004 E-2** | | - | 3,453,181 | 126,819 | 370,000 | 3,950,000 | |
| **2004 F-1** | This issue is fully retired. | | | | | | |
| **2004 F-2** | 07/01/2005 | - | 15,000 | - | - | 15,000 | 2034 |
| | 01/13/2006 | - | 560,000 | 30,000 | - | 590,000 | 2007-2012, 2018 , 2021 & 2034 |
| | 07/01/2006 | - | 670,000 | 30,000 | - | 700,000 | 2007-2012, 2018, 2021 & 2034 |
| | 01/01/2007 | - | 1,420,000 | 50,000 | - | 1,470,000 | 2007-2012, 2018, 2021 & 2034 |
| | 07/01/2007 | - | 800,000 | 20,000 | - | 820,000 | 2008-2012, 2018, 2021 & 2034 |
| | 01/01/2008 | - | 1,305,000 | 50,000 | - | 1,355,000 | 2009-2012, 2018, 2021 & 2034 |
| | 07/01/2008 | - | 65,000 | 5,000 | - | 70,000 | 2009-2010, 2012, 2018 & 2021 |
| | 01/01/2009 | - | 2,500,000 | 90,000 | - | 2,590,000 | 2009-2012, 2018 & 2021 |
| | 07/01/2009 | - | 110,000 | 5,000 | - | 115,000 | 2010-2011, 2018 & 2021 |
| | 01/01/2010 | - | 1,085,000 | 40,000 | - | 1,125,000 | 2010-2012, 2018, 2021 & 2034 |
| | 07/01/2010 | - | 1,020,000 | 40,000 | - | 1,060,000 | 2011-2012, 2018 & 2021 |
| | 01/01/2011 | - | 1,810,000 | 65,000 | - | 1,875,000 | 2018, 2021 & 2034 |
| | 07/01/2011 | - | 1,000,000 | 40,000 | - | 1,040,000 | 2018, 2021 & 2034 |
| | 01/01/2012 | - | 1,055,000 | 35,000 | - | 1,090,000 | 2018, 2021 & 2034 |
| | 07/01/2012 | - | 1,775,000 | 105,000 | 1,565,000 | 3,445,000 | 2018, 2021 & 2034 |
| | 10/01/2012 | - | 400,000 | 15,000 | - | 415,000 | 2018, 2021 & 2034 |
| | 11/01/2012 | - | 790,000 | 20,000 | - | 810,000 | 2018, 2021 & 2034 |
| | 12/01/2012 | - | 641,513 | 23,487 | - | 665,000 | 2018, 2021 & 2034 |
| **Total 2004 F-2** | | - | 17,021,513 | 663,487 | 1,565,000 | 19,250,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2004 G** | 07/01/2005 | $ - | $ 235,000 | $ 10,000 | $ - | $ 245,000 | 2032 |
| | 01/01/2006 | - | 545,000 | - | - | 545,000 | 2032 |
| | 07/01/2006 | - | 805,000 | 35,000 | - | 840,000 | 2032 |
| | 01/01/2007 | - | 1,080,000 | 40,000 | - | 1,120,000 | 2032 |
| | 07/01/2007 | - | 1,335,000 | 35,000 | - | 1,370,000 | 2032 |
| | 01/01/2008 | - | 1,360,000 | 50,000 | - | 1,410,000 | 2032 |
| | 07/01/2008 | - | 1,315,000 | 60,000 | - | 1,375,000 | 2032 |
| | 01/01/2009 | - | 1,300,000 | 45,000 | - | 1,345,000 | 2032 |
| | 07/01/2009 | - | 1,255,000 | 55,000 | - | 1,310,000 | 2032 |
| | 01/01/2010 | - | 1,225,000 | 55,000 | - | 1,280,000 | 2032 |
| | 07/01/2010 | - | 1,205,000 | 45,000 | - | 1,250,000 | 2032 |
| | 01/01/2011 | - | 1,175,000 | 45,000 | - | 1,220,000 | 2032 |
| | 07/01/2011 | - | 1,145,000 | 45,000 | - | 1,190,000 | 2032 |
| | 01/01/2012 | - | 1,120,000 | 40,000 | - | 1,160,000 | 2032 |
| | 07/01/2012 | - | 3,145,000 | 190,000 | 2,775,000 | 6,110,000 | 2032 |
| **Total 2004 G** | | - | 18,245,000 | 750,000 | 2,775,000 | 21,770,000 | |
| **2005 A** | 07/01/2006 | - | 185,000 | 5,000 | - | 190,000 | 2007-2015 & 2018 |
| | 07/01/2007 | - | 110,000 | 5,000 | - | 115,000 | 2008-2015 & 2018 |
| | 01/01/2008 | - | 60,000 | - | - | 60,000 | 2009-2015 & 2018 |
| | 07/01/2008 | - | 15,000 | - | - | 15,000 | 2012, 2015 & 2018 |
| | 01/01/2009 | - | 560,000 | 25,000 | - | 585,000 | 2009-2015 & 2018 |
| | 01/01/2010 | - | 275,000 | 15,000 | - | 290,000 | 2010-2015 & 2018 |
| | 07/01/2010 | - | 460,000 | 25,000 | - | 485,000 | 2011-2015 & 2018 |
| | 01/01/2011 | - | 470,000 | 25,000 | - | 495,000 | 2012-2015 & 2018 |
| | 07/01/2011 | - | 515,000 | 25,000 | - | 540,000 | 2012-2015 & 2018 |
| | 01/01/2012 | - | 305,000 | 20,000 | - | 325,000 | 2012-2015 & 2018 |
| | 05/01/2012 | - | 245,000 | - | - | 245,000 | 2013-2015 & 2018 |
| | 06/01/2012 | - | 110,000 | 10,000 | - | 120,000 | 2013-2015 & 2018 |
| | 07/01/2012 | - | 200,000 | 10,000 | - | 210,000 | 2013-2015 & 2018 |
| | 12/01/2012 | - | 180,210 | 4,790 | - | 185,000 | 2013-2015 & 2018 |
| **Total 2005 A** | | - | 3,690,210 | 169,790 | - | 3,860,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2005 B** | 01/01/2006 | $ - | $ 85,000 | $ - | $ - | $ 85,000 | 2034 |
| | 01/13/2006 | - | - | 10,000 | - | 10,000 | 2035 |
| | 07/01/2006 | - | 250,000 | 10,000 | - | 260,000 | 2030, 2034-2035 |
| | 01/01/2007 | - | 295,000 | - | - | 295,000 | 2034 |
| | 07/01/2007 | - | 390,000 | 20,000 | - | 410,000 | 2030, 2034-2035 |
| | 01/01/2008 | - | 575,000 | 25,000 | - | 600,000 | 2030, 2034-2035 |
| | 07/01/2008 | - | 440,000 | 20,000 | - | 460,000 | 2034 |
| | 01/01/2009 | - | 1,400,000 | 35,000 | - | 1,435,000 | 2030, 2034 & 2035 |
| | 07/01/2009 | - | 490,000 | - | - | 490,000 | 2034 |
| | 01/01/2010 | - | 950,000 | 25,000 | - | 975,000 | 2030 & 2034-2035 |
| | 07/01/2010 | - | 775,000 | 15,000 | - | 790,000 | 2030 & 2034-2035 |
| | 01/01/2011 | - | 835,000 | 20,000 | - | 855,000 | 2030 & 2034-2035 |
| | 07/01/2011 | - | 910,000 | 25,000 | - | 935,000 | 2030 & 2034-2035 |
| | 01/01/2012 | - | 645,000 | 15,000 | - | 660,000 | 2030, 2034 & 2035 |
| | 05/01/2012 | - | 460,000 | - | - | 460,000 | 2030, 2034 & 2035 |
| | 06/01/2012 | - | 215,000 | 20,000 | - | 235,000 | 2030 & 2035 |
| | 07/01/2012 | - | 810,000 | 30,000 | - | 840,000 | 2030, 2034 & 2035 |
| | 12/01/2012 | - | 382,947 | 12,053 | - | 395,000 | 2030 & 2035 |
| **Total 2005 B** | | - | 9,907,947 | 282,053 | - | 10,190,000 | |
| **2005 C** | 01/01/2006 | - | 135,000 | - | - | 135,000 | 2035 |
| | 07/01/2006 | - | 285,000 | 5,000 | | 290,000 | 2035 |
| | 01/01/2007 | - | 450,000 | - | - | 450,000 | 2035 |
| | 07/01/2007 | - | 560,000 | 30,000 | - | 590,000 | 2035 |
| | 01/01/2008 | - | 685,000 | 30,000 | - | 715,000 | 2035 |
| | 07/01/2008 | - | 690,000 | 30,000 | - | 720,000 | 2035 |
| | 01/01/2009 | - | 665,000 | 30,000 | - | 695,000 | 2035 |
| | 07/01/2009 | - | 570,000 | 90,000 | - | 660,000 | 2035 |
| | 01/01/2010 | - | 605,000 | 30,000 | - | 635,000 | 2035 |
| | 07/01/2010 | - | 580,000 | 30,000 | - | 610,000 | 2035 |
| | 01/01/2011 | - | 560,000 | 25,000 | - | 585,000 | 2035 |
| | 07/01/2011 | - | 535,000 | 25,000 | - | 560,000 | 2035 |
| | 01/01/2012 | - | 500,000 | 30,000 | - | 530,000 | 2035 |
| | 07/01/2012 | - | 490,000 | 20,000 | - | 510,000 | 2035 |
| **Total 2005 C** | | - | 7,310,000 | 375,000 | - | 7,685,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2005 G** | 01/01/2007 | $ - | $ 20,000 | $ - | $ - | $ 20,000 | 2018 |
| | 01/01/2008 | - | 65,000 | - | - | 65,000 | 2017-2018 |
| | 01/01/2009 | - | 75,000 | 5,000 | - | 80,000 | 2017-2018 |
| | 07/01/2009 | - | 75,000 | 5,000 | - | 80,000 | 2017-2018 |
| | 01/01/2010 | - | 260,000 | 15,000 | - | 275,000 | 2017-2018 |
| | 07/01/2010 | - | 185,000 | 10,000 | - | 195,000 | 2017-2018 |
| | 01/01/2011 | - | 345,000 | 15,000 | - | 360,000 | 2017-2018 |
| | 07/01/2011 | - | 560,000 | 20,000 | - | 580,000 | 2017-2018 |
| | 01/01/2002 | - | 395,000 | 15,000 | - | 410,000 | 2017-2018 |
| | 05/01/2012 | - | 320,000 | - | - | 320,000 | 2017-2018 |
| | 06/01/2012 | - | 190,000 | 15,000 | - | 205,000 | 2017-2018 |
| | 07/01/2012 | - | 135,000 | 5,000 | - | 140,000 | 2017-2018 |
| | 10/01/2012 | - | 35,000 | - | - | 35,000 | 2017-2018 |
| | 11/01/2012 | - | 285,000 | 10,000 | - | 295,000 | 2017-2018 |
| | 12/01/2012 | - | 235,344 | 9,656 | - | 245,000 | 2017-2018 |
| **Total 2005 G** | | - | 3,180,344 | 124,656 | - | 3,305,000 | |
| **2005 H** | 01/01/2006 | - | 55,000 | - | - | 55,000 | 2036 |
| | 01/13/2006 | - | - | 5,000 | - | 5,000 | 2036 |
| | 07/01/2006 | - | 245,000 | 5,000 | - | 250,000 | 2036 |
| | 01/01/2007 | - | 435,000 | 20,000 | - | 455,000 | 2012 & 2036 |
| | 07/01/2007 | - | 575,000 | - | - | 575,000 | 2036 |
| | 01/01/2008 | - | 1,145,000 | 45,000 | - | 1,190,000 | 2011-2014, 2020 & 2036 |
| | 07/01/2008 | - | 815,000 | 30,000 | - | 845,000 | 2036 |
| | 01/01/2009 | - | 1,320,000 | 25,000 | - | 1,345,000 | 2011-2014, 2020 & 2036 |
| | 07/01/2009 | - | 1,265,000 | 25,000 | - | 1,290,000 | 2011-2014, 2020 & 2036 |
| | 01/01/2010 | - | 2,085,000 | 65,000 | - | 2,150,000 | 2011-2014 & 2036 |
| | 07/01/2010 | - | 1,680,000 | 45,000 | - | 1,725,000 | 2011-2014, 2020 & 2036 |
| | 01/01/2011 | - | 2,295,000 | 65,000 | - | 2,360,000 | 2012-2014, 2020 & 2036 |
| | 07/01/2011 | - | 3,200,000 | 100,000 | - | 3,300,000 | 2012-2014, 2020 & 2036 |
| | 01/01/2012 | - | 2,300,000 | 85,000 | - | 2,385,000 | 2012-2014, 2020 & 2036 |
| | 05/01/2012 | - | 1,045,000 | - | - | 1,045,000 | 2013-2014, 2020 & 2036 |
| | 06/01/2012 | - | 600,000 | 50,000 | - | 650,000 | 2013-2014 & 2036 |
| | 07/01/2012 | - | 1,145,000 | 45,000 | - | 1,190,000 | 2013-2014 & 2036 |
| | 10/01/2012 | - | 120,000 | 5,000 | - | 125,000 | 2013 & 2036 |
| | 11/01/2012 | - | 905,000 | 25,000 | - | 930,000 | 2013-2014, 2020 & 2036 |
| | 12/01/2012 | - | 745,258 | 19,742 | - | 765,000 | 2014 & 2036 |
| **Total 2005 H** | | - | 21,975,258 | 659,742 | - | 22,635,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2005 I** | 01/01/2006 | $ - | $ 90,000 | $ - | $ - | $ 90,000 | 2036 |
| | 07/01/2006 | - | 335,000 | 15,000 | - | 350,000 | 2036 |
| | 01/01/2007 | - | 580,000 | 30,000 | - | 610,000 | 2036 |
| | 07/01/2007 | - | 850,000 | 10,000 | - | 860,000 | 2036 |
| | 01/01/2008 | - | 1,050,000 | 40,000 | - | 1,090,000 | 2036 |
| | 07/01/2008 | - | 1,170,000 | 50,000 | - | 1,220,000 | 2036 |
| | 01/01/2009 | - | 1,110,000 | 65,000 | - | 1,175,000 | 2036 |
| | 07/01/2009 | - | 1,070,000 | 60,000 | - | 1,130,000 | 2036 |
| | 01/01/2010 | - | 1,030,000 | 50,000 | - | 1,080,000 | 2036 |
| | 07/01/2010 | - | 985,000 | 50,000 | - | 1,035,000 | 2036 |
| | 01/01/2011 | - | 950,000 | 45,000 | - | 995,000 | 2036 |
| | 07/01/2011 | - | 915,000 | 35,000 | - | 950,000 | 2036 |
| | 01/01/2012 | - | 885,000 | 25,000 | - | 910,000 | 2036 |
| | 07/01/2012 | - | 840,000 | 30,000 | - | 870,000 | 2036 |
| **Total 2005 I** | | - | 11,860,000 | 505,000 | - | 12,365,000 | |
| **2005 J** | 07/01/2006 | - | 155,000 | 5,000 | - | 160,000 | 2012-2015 |
| | 01/01/2009 | - | 65,000 | 5,000 | - | 70,000 | 2013-2015 |
| | 01/01/2010 | - | 200,000 | 10,000 | - | 210,000 | 2012-2015 |
| | 07/01/2010 | - | 175,000 | 10,000 | - | 185,000 | 2012-2015 |
| | 01/01/2011 | - | 365,000 | 20,000 | - | 385,000 | 2012-2015 |
| | 07/01/2011 | - | 520,000 | 25,000 | - | 545,000 | 2012-2015 |
| | 01/01/2012 | - | 360,000 | 20,000 | - | 380,000 | 2012-2015, 2020 & 2028 |
| | 05/01/2012 | - | 460,000 | - | - | 460,000 | 2013-2015 |
| | 06/01/2012 | - | 185,000 | 20,000 | - | 205,000 | 2013-2015 |
| | 07/01/2012 | - | 190,000 | 10,000 | - | 200,000 | 2013-2015 |
| | 12/01/2012 | - | 256,658 | 13,342 | - | 270,000 | 2013-2015 |
| **Total 2005 J** | | - | 2,931,658 | 138,342 | - | 3,070,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2005 K** | 07/01/2006 | $ - | $ 535,000 | $ 15,000 | $ - | $ 550,000 | 2007-2012, 2020 & 2028 |
| | 07/01/2007 | - | 40,000 | - | - | 40,000 | 2010, 2020 & 2028 |
| | 01/01/2008 | - | 40,000 | - | - | 40,000 | 2010, 2020 & 2028 |
| | 01/01/2009 | - | 240,000 | 15,000 | - | 255,000 | 2009-2010, 2020 & 2028 |
| | 01/01/2010 | - | 435,000 | 25,000 | - | 460,000 | 2010, 2012 & 2028 |
| | 07/01/2010 | - | 470,000 | 25,000 | - | 495,000 | 2012 & 2028 |
| | 01/01/2011 | - | 935,000 | 45,000 | - | 980,000 | 2012, 2020 & 2028 |
| | 07/01/2011 | - | 1,330,000 | 60,000 | - | 1,390,000 | 2020 & 2028 |
| | 01/01/2012 | - | 815,000 | 50,000 | - | 865,000 | 2020 & 2028 |
| | 05/01/2012 | - | 970,000 | - | - | 970,000 | 2020 & 2028 |
| | 06/01/2012 | - | 395,000 | 40,000 | - | 435,000 | 2020 & 2028 |
| | 07/01/2012 | - | 1,550,000 | 65,000 | - | 1,615,000 | 2020, 2028 & 2036 |
| | 12/01/2012 | - | 573,706 | 16,294 | - | 590,000 | 2020 & 2028 |
| **Total 2005 K** | | - | 8,328,706 | 356,294 | - | 8,685,000 | |
| **2005 L** | 07/01/2006 | - | 610,000 | 20,000 | - | 630,000 | 2036 |
| | 01/01/2007 | - | 580,000 | 35,000 | - | 615,000 | 2036 |
| | 07/01/2007 | - | 895,000 | 25,000 | - | 920,000 | 2036 |
| | 01/01/2008 | - | 1,075,000 | 50,000 | - | 1,125,000 | 2036 |
| | 07/01/2008 | - | 1,285,000 | 60,000 | - | 1,345,000 | 2036 |
| | 01/01/2009 | - | 1,705,000 | 20,000 | - | 1,725,000 | 2036 |
| | 07/01/2009 | - | 1,340,000 | - | - | 1,340,000 | 2036 |
| | 01/01/2010 | - | 1,940,000 | 40,000 | - | 1,980,000 | 2036 |
| | 07/01/2010 | - | 1,960,000 | 40,000 | - | 2,000,000 | 2036 |
| | 01/01/2011 | - | 2,525,000 | 65,000 | - | 2,590,000 | 2036 |
| | 07/01/2011 | - | 3,010,000 | 80,000 | - | 3,090,000 | 2036 |
| | 01/01/2012 | - | 2,360,000 | 70,000 | - | 2,430,000 | 2036 |
| | 05/01/2012 | - | 1,095,000 | - | - | 1,095,000 | 2036 |
| | 06/01/2012 | - | 450,000 | 45,000 | - | 495,000 | 2036 |
| | 07/01/2012 | - | 465,000 | 20,000 | - | 485,000 | 2036 |
| | 12/01/2012 | - | 679,388 | 15,612 | - | 695,000 | 2036 |
| **Total 2005 L** | | - | 21,974,388 | 585,612 | - | 22,560,000 | |

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## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2005 M** | 07/01/2006 | $ - | $ 515,000 | $ 15,000 | $ - | $ 530,000 | 2036 |
| | 01/01/2007 | - | 870,000 | 50,000 | - | 920,000 | 2036 |
| | 07/01/2007 | - | 1,260,000 | 40,000 | - | 1,300,000 | 2036 |
| | 01/01/2008 | - | 1,585,000 | 70,000 | - | 1,655,000 | 2036 |
| | 07/01/2008 | - | 1,860,000 | 80,000 | - | 1,940,000 | 2036 |
| | 01/01/2009 | - | 1,815,000 | 120,000 | - | 1,935,000 | 2036 |
| | 07/01/2009 | - | 1,750,000 | 105,000 | - | 1,855,000 | 2036 |
| | 01/01/2010 | - | 1,675,000 | 100,000 | - | 1,775,000 | 2036 |
| | 07/01/2010 | - | 1,605,000 | 95,000 | - | 1,700,000 | 2036 |
| | 01/01/2011 | - | 1,550,000 | 75,000 | - | 1,625,000 | 2036 |
| | 07/01/2011 | - | 1,485,000 | 70,000 | - | 1,555,000 | 2036 |
| | 01/01/2012 | - | 1,395,000 | 90,000 | - | 1,485,000 | 2036 |
| | 07/01/2012 | - | 1,365,000 | 55,000 | - | 1,420,000 | 2036 |
| **Total 2005 M** | | - | 18,730,000 | 965,000 | - | 19,695,000 | |
| **2005 O** | 05/01/2012 | - | 30,000 | - | - | 30,000 | 2013-2015 |
| | 06/01/2012 | - | 70,000 | 5,000 | - | 75,000 | 2013-2015 |
| | 07/01/2012 | - | 35,000 | - | - | 35,000 | 2013-2015 |
| | 12/01/2012 | - | 68,351 | 1,649 | - | 70,000 | 2013-2015 |
| **Total 2005 O** | | - | 203,351 | 6,649 | - | 210,000 | |
| **2005 P** | 01/01/2007 | - | 635,000 | 35,000 | - | 670,000 | 2025 & 2036 |
| | 07/01/2007 | - | 765,000 | 40,000 | - | 805,000 | 2036 |
| | 01/01/2008 | - | 625,000 | 35,000 | - | 660,000 | 2036 |
| | 07/01/2008 | - | 360,000 | 25,000 | - | 385,000 | 2012 & 2036 |
| | 01/01/2009 | - | 920,000 | 45,000 | - | 965,000 | 2020, 2025 & 2036 |
| | 07/01/2009 | - | 615,000 | 35,000 | - | 650,000 | 2025 & 2036 |
| | 01/01/2010 | - | 3,390,000 | 80,000 | - | 3,470,000 | 2036 |
| | 07/01/2010 | - | 2,375,000 | 85,000 | - | 2,460,000 | 2036 |
| | 01/01/2011 | - | 2,630,000 | 95,000 | - | 2,725,000 | 2036 |
| | 07/01/2011 | - | 1,945,000 | 80,000 | - | 2,025,000 | 2036 |
| | 01/01/2012 | - | 2,430,000 | 95,000 | - | 2,525,000 | 2020, 2025 & 2036 |
| | 05/01/2012 | - | 245,000 | - | - | 245,000 | 2020, 2025 & 2036 |
| | 06/01/2012 | - | 585,000 | 25,000 | - | 610,000 | 2020, 2025 & 2036 |
| | 07/01/2012 | - | 1,660,000 | 70,000 | - | 1,730,000 | 2020, 2025 & 2036 |
| | 12/01/2012 | - | 553,024 | 16,976 | - | 570,000 | 2020, 2025 & 2036 |
| **Total 2005 P** | | - | 19,733,024 | 761,976 | - | 20,495,000 | |

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## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2006 A** | 07/01/2007 | $ - | $ 655,000 | $ 15,000 | $ - | $ 670,000 | 2008-2016 |
| | 01/01/2008 | - | 15,000 | - | - | 15,000 | 2011, 2014 & 2016 |
| | 01/01/2009 | - | 55,000 | 5,000 | - | 60,000 | 2010-2016 |
| | 07/01/2010 | - | 190,000 | 15,000 | - | 205,000 | 2011-2016 |
| | 01/01/2011 | - | 365,000 | 20,000 | - | 385,000 | 2012-2016 |
| | 07/01/2011 | - | 335,000 | 20,000 | - | 355,000 | 2012-2016 |
| | 01/01/2012 | - | 275,000 | 15,000 | - | 290,000 | 2012-2016 |
| | 05/01/2012 | - | 545,000 | - | - | 545,000 | 2013-2016 |
| | 06/01/2012 | - | 245,000 | 25,000 | - | 270,000 | 2013-2016 |
| | 07/01/2012 | - | 205,000 | 10,000 | - | 215,000 | 2013-2016 |
| | 11/01/2012 | - | 90,000 | - | - | 90,000 | 2013-2016 |
| | 12/01/2012 | - | 162,543 | 2,457 | - | 165,000 | 2013-2016 |
| **Total 2006 A** | | - | 3,137,543 | 127,457 | - | 3,265,000 | |
| **2006 B** | 01/01/2007 | - | 140,000 | 5,000 | - | 145,000 | 2037 |
| | 07/01/2007 | - | 395,000 | 10,000 | - | 405,000 | 2037 |
| | 01/01/2008 | - | 470,000 | 25,000 | - | 495,000 | 2037 |
| | 07/01/2008 | - | 820,000 | 40,000 | - | 860,000 | 2037 |
| | 01/01/2009 | - | 1,460,000 | 20,000 | - | 1,480,000 | 2021, 2026, 2031 & 2037 |
| | 07/01/2009 | - | 945,000 | - | - | 945,000 | 2037 |
| | 01/01/2010 | - | 1,400,000 | - | - | 1,400,000 | |
| | 07/01/2010 | - | 1,955,000 | 55,000 | - | 2,010,000 | 2021, 2026, 2031 & 2037 |
| | 01/01/2011 | - | 2,675,000 | 80,000 | - | 2,755,000 | 2021, 2026, 2031 & 2037 |
| | 07/01/2011 | - | 2,525,000 | 80,000 | - | 2,605,000 | 2021, 2026, 2031 & 2037 |
| | 01/01/2012 | - | 2,345,000 | 75,000 | - | 2,420,000 | 2021, 2026, 2031 & 2037 |
| | 05/01/2012 | - | 2,195,000 | - | - | 2,195,000 | 2021, 2026, 2031 & 2037 |
| | 06/01/2012 | - | 990,000 | 95,000 | - | 1,085,000 | 2021, 2026, 2031 & 2037 |
| | 07/01/2012 | - | 1,835,000 | 65,000 | - | 1,900,000 | 2021, 2026, 2031 & 2037 |
| | 11/01/2012 | - | 395,000 | 15,000 | - | 410,000 | 2021, 2026, 2031 & 2037 |
| | 12/01/2012 | - | 740,475 | 24,525 | - | 765,000 | 2021, 2026, 2031 & 2037 |
| **Total 2006 B** | | - | 21,285,475 | 589,525 | - | 21,875,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2006 C** | 01/01/2007 | $ - | $ 230,000 | $ 5,000 | $ - | $ 235,000 | 2037 |
| | 07/01/2007 | - | 385,000 | 5,000 | - | 390,000 | 2037 |
| | 01/01/2008 | - | 450,000 | 20,000 | - | 470,000 | 2037 |
| | 07/01/2008 | - | 505,000 | 20,000 | - | 525,000 | 2037 |
| | 01/01/2009 | - | 515,000 | 55,000 | - | 570,000 | 2037 |
| | 07/01/2009 | - | 505,000 | 50,000 | - | 555,000 | 2037 |
| | 01/01/2010 | - | 465,000 | 65,000 | - | 530,000 | 2037 |
| | 07/01/2010 | - | 475,000 | 30,000 | - | 505,000 | 2037 |
| | 01/01/2011 | - | 460,000 | 20,000 | - | 480,000 | 2037 |
| | 07/01/2011 | - | 430,000 | 25,000 | - | 455,000 | 2037 |
| | 01/01/2012 | - | 410,000 | 25,000 | - | 435,000 | 2037 |
| | 07/01/2012 | - | 395,000 | 15,000 | - | 410,000 | 2037 |
| **Total 2006 C** | | - | 5,225,000 | 335,000 | - | 5,560,000 | |
| **2006 F** | 01/01/2007 | - | - | 5,000 | - | 5,000 | 2016 |
| | 01/01/2008 | - | 15,000 | - | - | 15,000 | 2011, 2014 & 2016 |
| | 07/01/2008 | - | 15,000 | - | - | 15,000 | 2012, 2014 & 2016 |
| | 01/01/2009 | - | - | 40,000 | - | 40,000 | 2010-2016 |
| | 07/01/2009 | - | - | 55,000 | - | 55,000 | 2010-2016 |
| | 01/01/2010 | - | 50,000 | - | - | 50,000 | 2012-2016 |
| | 07/01/2010 | - | 975,000 | 100,000 | - | 1,075,000 | 2011-2016 |
| | 01/01/2011 | - | 185,000 | 15,000 | - | 200,000 | 2012-2016 |
| | 07/01/2011 | - | 220,000 | 15,000 | - | 235,000 | 2012-2016 |
| | 01/01/2012 | - | 105,000 | 5,000 | - | 110,000 | 2012-2016 |
| | 05/01/2012 | - | 60,000 | - | - | 60,000 | 2013-2016 |
| | 06/01/2012 | - | 75,000 | 5,000 | - | 80,000 | 2013-2016 |
| | 07/01/2012 | - | 70,000 | - | - | 70,000 | 2013-2016 |
| | 11/01/2012 | - | 75,000 | - | - | 75,000 | 2013-2016 |
| | 12/01/2012 | - | 77,646 | 2,354 | - | 80,000 | 2013-2016 |
| **Total 2006 F** | | - | 1,922,646 | 242,354 | - | 2,165,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2006 G** | 01/01/2007 | $ - | $ 60,000 | $ - | $ - | $ 60,000 | 2037 |
| | 07/01/2007 | - | 80,000 | 5,000 | - | 85,000 | 2037 |
| | 01/01/2008 | - | 400,000 | 20,000 | - | 420,000 | 2037 |
| | 07/01/2008 | - | 305,000 | 15,000 | - | 320,000 | 2031, 2036-2037 |
| | 01/01/2009 | - | 610,000 | 20,000 | - | 630,000 | 2031, 2036-2037 |
| | 07/01/2009 | - | 780,000 | 30,000 | - | 810,000 | 2026, 2031 & 2036-2037 |
| | 01/01/2010 | - | 1,940,000 | 70,000 | - | 2,010,000 | 2037 |
| | 07/01/2010 | - | 990,000 | 10,000 | - | 1,000,000 | 2021, 2026, 2031 & 2036-2037 |
| | 01/01/2011 | - | 2,380,000 | 115,000 | - | 2,495,000 | 2021, 2026, 2031 & 2036-2037 |
| | 07/01/2011 | - | 2,610,000 | 120,000 | - | 2,730,000 | 2021, 2026, 2031 & 2036-2037 |
| | 01/01/2012 | - | 1,675,000 | 45,000 | - | 1,720,000 | 2021, 2026, 2031 & 2036-2037 |
| | 05/01/2012 | - | 580,000 | - | - | 580,000 | 2021, 2026, 2031 & 2036 |
| | 06/01/2012 | - | 705,000 | 35,000 | - | 740,000 | 2021, 2026, 2031 & 2036 |
| | 07/01/2012 | - | 1,400,000 | 50,000 | - | 1,450,000 | 2021, 2026, 2031 & 2036-2037 |
| | 11/01/2012 | - | 745,000 | 25,000 | - | 770,000 | 2021, 2026, 2031 & 2036 |
| | 12/01/2012 | - | 825,219 | 24,781 | - | 850,000 | 2021, 2026, 2031 & 2036 |
| **Total 2006 G** | | - | 16,085,219 | 584,781 | - | 16,670,000 | |
| **2006 H** | 01/01/2007 | - | 100,000 | - | - | 100,000 | 2036 |
| | 07/01/2007 | - | 100,000 | 5,000 | - | 105,000 | 2036 |
| | 01/01/2008 | - | 530,000 | 25,000 | - | 555,000 | 2036 |
| | 07/01/2008 | - | 395,000 | 20,000 | - | 415,000 | 2036 |
| | 01/01/2009 | - | 860,000 | - | - | 860,000 | 2036 |
| | 07/01/2009 | - | 1,090,000 | - | - | 1,090,000 | 2036 |
| | 01/01/2010 | - | 2,830,000 | 90,000 | - | 2,920,000 | 2036 |
| | 07/01/2010 | - | 1,175,000 | - | - | 1,175,000 | 2036 |
| | 01/01/2011 | - | 1,280,000 | - | - | 1,280,000 | 2036 |
| | 07/01/2011 | - | 1,090,000 | - | - | 1,090,000 | 2036 |
| | 01/01/2012 | - | 1,120,000 | - | - | 1,120,000 | 2036 |
| | 07/01/2012 | - | 1,045,000 | 40,000 | - | 1,085,000 | 2036 |
| **Total 2006 H** | | - | 11,615,000 | 180,000 | - | 11,795,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2006 I** | 07/01/2007 | - | $ 135,000 | 20,000 | - | 155,000 | 2038 |
| | 01/01/2008 | - | 905,000 | 45,000 | - | 950,000 | 2038 |
| | 07/01/2008 | - | 875,000 | 50,000 | - | 925,000 | 2013, 2021, 2026, 2031 & 2038 |
| | 01/01/2009 | - | 1,605,000 | 65,000 | - | 1,670,000 | 2013, 2016, 2021, 2026, 2031 & 2038 |
| | 07/01/2009 | - | 1,930,000 | 80,000 | - | 2,010,000 | 2012, 2015, 2021, 2026, 2031 & 2038 |
| | 01/01/2010 | - | 4,645,000 | 140,000 | - | 4,785,000 | 2038 |
| | 07/01/2010 | - | 2,080,000 | 80,000 | - | 2,160,000 | 2038 |
| | 01/01/2011 | - | 3,985,000 | 140,000 | - | 4,125,000 | 2012-2016, 2021, 2026, 2031 & 2038 |
| | 07/01/2011 | - | 4,375,000 | 150,000 | - | 4,525,000 | 2012-2016, 2021, 2026, 2031 & 2038 |
| | 01/01/2012 | - | 3,340,000 | 75,000 | - | 3,415,000 | 2012-2016, 2021, 2026, 2031 & 2038 |
| | 05/01/2012 | - | 1,085,000 | | | 1,085,000 | 2013-2016, 2021, 2026, 2031 & 2038 |
| | 06/01/2012 | - | 1,185,000 | 70,000 | - | 1,255,000 | 2013-2016, 2021, 2026, 2031 & 2038 |
| | 07/01/2012 | - | 2,740,000 | 105,000 | - | 2,845,000 | 2013-2016, 2021, 2026, 2031 & 2038 |
| **Total 2006 I** | | - | 28,885,000 | 1,020,000 | - | 29,905,000 | |
| **2006 J** | 07/01/2007 | - | 65,000 | 10,000 | - | 75,000 | 2038 |
| | 01/01/2008 | - | 440,000 | 20,000 | - | 460,000 | 2038 |
| | 07/01/2008 | - | 415,000 | 25,000 | - | 440,000 | 2023, 2032 & 2038 |
| | 01/01/2009 | - | 765,000 | 35,000 | - | 800,000 | 2016, 2032 & 2038 |
| | 07/01/2009 | - | 920,000 | 40,000 | - | 960,000 | 2016, 2023, 2032 & 2038 |
| | 01/01/2010 | - | 2,205,000 | 65,000 | - | 2,270,000 | 2038 |
| | 07/01/2010 | - | 985,000 | 40,000 | - | 1,025,000 | 2038 |
| | 01/01/2011 | - | 1,895,000 | 65,000 | - | 1,960,000 | 2016, 2023, 2032 & 2038 |
| | 07/01/2011 | - | 2,075,000 | 70,000 | - | 2,145,000 | 2016, 2023, 2032 & 2038 |
| | 01/01/2012 | - | 1,585,000 | 35,000 | - | 1,620,000 | 2016, 2023, 2032 & 2038 |
| | 05/01/2012 | - | 495,000 | - | - | 495,000 | 2016, 2023 & 2032 |
| | 06/01/2012 | - | 540,000 | 30,000 | - | 570,000 | 2016, 2023 & 2032 |
| | 07/01/2012 | - | 1,285,000 | 50,000 | - | 1,335,000 | 2016, 2023, 2032 & 2038 |
| **Total 2006 J** | | - | 13,670,000 | 485,000 | - | 14,155,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2006 L** | 07/01/2008 | $ - | 15,000 | $ 5,000 | $ - | $ 20,000 | 2010, 2012 & 2015-2016 |
| | 07/01/2009 | - | - | 20,000 | - | 20,000 | 2011, 2013 & 2015-2016 |
| | 07/01/2010 | - | - | 20,000 | - | 20,000 | 2012 & 2014-2016 |
| | 07/01/2011 | - | - | 20,000 | - | 20,000 | 2013-2016 |
| | 07/01/2012 | - | 55,000 | - | - | 55,000 | 2013-2016 |
| **Total 2006 L** | | - | 70,000 | 65,000 | - | 135,000 | |
| **2006 M** | 01/01/2008 | - | 140,000 | - | - | 140,000 | 2037 |
| | 07/01/2008 | - | 10,000 | 5,000 | - | 15,000 | 2037 |
| | 01/01/2009 | - | 20,000 | - | - | 20,000 | 2016 & 2037 |
| | 07/01/2009 | - | 20,000 | - | - | 20,000 | 2037 |
| | 01/01/2010 | - | 710,000 | 5,000 | - | 715,000 | 2037 |
| | 07/01/2010 | - | 95,000 | 5,000 | - | 100,000 | 2037 |
| | 01/01/2011 | - | 220,000 | 5,000 | - | 225,000 | 2037 |
| | 07/01/2011 | - | 205,000 | 10,000 | - | 215,000 | 2037 |
| | 01/01/2012 | - | 990,000 | 10,000 | - | 1,000,000 | 2037 |
| | 05/01/2012 | - | 75,000 | - | 875,000 | 950,000 | 2037 |
| | 06/01/2012 | - | - | 25,000 | - | 25,000 | 2037 |
| | 07/01/2012 | - | 780,000 | 35,000 | - | 815,000 | 2021, 2026 2031 & 2037 |
| **Total 2006 M** | | - | 3,265,000 | 100,000 | 875,000 | 4,240,000 | |
| **2006 N** | 01/01/2008 | - | $ 315,000 | 10,000 | - | 325,000 | 2013, 2016 & 2037 |
| | 07/01/2008 | - | 90,000 | 25,000 | - | 115,000 | 2011, 2014, 2016 & 2037 |
| | 01/01/2009 | - | 165,000 | 5,000 | - | 170,000 | 2016 & 2037 |
| | 07/01/2009 | - | 150,000 | 15,000 | - | 165,000 | 2012, 2014, 2016 & 2037 |
| | 01/01/2010 | - | 1,765,000 | 15,000 | - | 1,780,000 | 2037 |
| | 07/01/2010 | - | 785,000 | 35,000 | - | 820,000 | 2037 |
| | 01/01/2011 | - | 1,780,000 | 55,000 | - | 1,835,000 | 2037 |
| | 07/01/2011 | - | 1,740,000 | 80,000 | - | 1,820,000 | 2037 |
| | 01/01/2012 | - | 1,175,000 | 10,000 | - | 1,185,000 | 2037 |
| | 07/01/2012 | - | 960,000 | 50,000 | - | 1,010,000 | 2013-2016 & 2037 |
| **Total 2006 N** | | - | 8,925,000 | 300,000 | - | 9,225,000 | |
| **2006 0** | This issue is fully retired. | | | | | | |
| **2006 P** | This issue is fully retired. | | | | | | |
| **2006 Q** | This issue is fully retired. | | | | | | |
| **2006 R** | This issue is fully retired. | | | | | | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2007 C** | 01/01/2012 | $ - | $ 120,000 | $ 10,000 | $ - | $ 130,000 | 2012-2017 |
| | 05/01/2012 | - | 245,000 | - | - | 245,000 | 2013-2017 |
| | 06/01/2012 | - | 190,000 | 15,000 | - | 205,000 | 2013-2017 |
| | 07/01/2012 | - | 35,000 | 5,000 | 75,000 | 115,000 | 2013-2017 |
| | 12/01/2012 | - | 56,806 | 3,194 | - | 60,000 | 2013-2017 |
| **Total 2007 C** | | - | 646,806 | 33,194 | 75,000 | 755,000 | |
| **2007 D** | 07/01/2008 | - | 345,000 | 35,000 | - | 380,000 | 2038 |
| | 01/01/2009 | - | 585,000 | - | - | 585,000 | 2038 |
| | 07/01/2009 | - | 820,000 | - | - | 820,000 | 2038 |
| | 01/01/2010 | - | 1,730,000 | 50,000 | 395,000 | 2,175,000 | 2038 |
| | 07/01/2010 | - | 1,425,000 | 5,000 | 40,000 | 1,470,000 | 2038 |
| | 01/01/2011 | - | 3,110,000 | 100,000 | 50,000 | 3,260,000 | 2038 |
| | 07/01/2011 | - | 1,795,000 | - | - | 1,795,000 | 2038 |
| | 01/01/2012 | - | 2,315,000 | 45,000 | - | 2,360,000 | 2022, 2027, 2032 & 2038 |
| | 05/01/2012 | - | 1,175,000 | - | - | 1,175,000 | 2022, 2027, 2032 & 2038 |
| | 06/01/2012 | - | 940,000 | 60,000 | - | 1,000,000 | 2022, 2027, 2032 & 2038 |
| | 07/01/2012 | - | 680,000 | 75,000 | 1,430,000 | 2,185,000 | 2022, 2027, 2032 & 2038 |
| | 12/01/2012 | - | 321,902 | 8,098 | - | 330,000 | 2022, 2027, 2032 & 2038 |
| **Total 2007 D** | | - | 15,241,902 | 378,098 | 1,915,000 | 17,535,000 | |
| **2007 E** | 07/01/2008 | - | 175,000 | 15,000 | - | 190,000 | 2038 |
| | 01/01/2009 | - | 190,000 | 10,000 | 160,000 | 360,000 | 2038 |
| | 07/01/2009 | - | 1,270,000 | 45,000 | 1,205,000 | 2,520,000 | 2038 |
| | 01/01/2010 | - | 445,000 | 15,000 | 105,000 | 565,000 | 2038 |
| | 07/01/2010 | - | - | 75,000 | 535,000 | 610,000 | 2038 |
| | 01/01/2011 | - | 560,000 | 15,000 | 10,000 | 585,000 | 2038 |
| | 07/01/2011 | - | 450,000 | 105,000 | - | 555,000 | 2038 |
| | 01/01/2012 | - | 465,000 | 35,000 | - | 500,000 | 2038 |
| | 02/01/2012 | - | 45,000 | - | - | 45,000 | 2038 |
| | 07/01/2012 | - | 1,825,000 | 200,000 | 3,870,000 | 5,895,000 | 2038 |
| **Total 2007 E** | | - | 5,425,000 | 515,000 | 5,885,000 | 11,825,000 | |
| **2007 H** | 07/01/2011 | - | $ 160,000 | 10,000 | - | 170,000 | 2012-2017 |
| | 01/01/2012 | - | 65,000 | 10,000 | - | 75,000 | 2012-2017 |
| | 05/01/2012 | - | 250,000 | - | - | 250,000 | 2013-2017 |
| | 06/01/2012 | - | 445,000 | 20,000 | - | 465,000 | 2013-2017 |
| | 07/01/2012 | - | 40,000 | 5,000 | 85,000 | 130,000 | 2013-2017 |
| | 12/01/2012 | - | 266,514 | 8,486 | - | 275,000 | 2013-2017 |
| **Total 2007 H** | | - | 1,226,514 | 53,486 | 85,000 | 1,365,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2007 I** | 01/01/2008 | $ - | - | $ 15,000 | $ - | $ 15,000 | 2038 |
| | 07/01/2008 | - | - | 30,000 | - | 30,000 | 2012, 2027, 2032 & 2038 |
| | 01/01/2009 | - | 1,015,000 | - | - | 1,015,000 | 2038 |
| | 07/01/2009 | - | 1,350,000 | - | - | 1,350,000 | 2038 |
| | 01/01/2010 | - | 1,945,000 | 75,000 | 530,000 | 2,550,000 | 2038 |
| | 07/01/2010 | - | 2,375,000 | - | - | 2,375,000 | 2038 |
| | 01/01/2011 | - | 4,175,000 | 150,000 | - | 4,325,000 | 2038 |
| | 07/01/2011 | - | 4,085,000 | 110,000 | - | 4,195,000 | 2022, 2027, 2032 & 2038 |
| | 01/01/2012 | - | 3,225,000 | 45,000 | - | 3,270,000 | 2022, 2027, 2032 & 2038 |
| | 05/01/2012 | - | 1,225,000 | - | - | 1,225,000 | 2022, 2027, 2032 & 2038 |
| | 06/01/2012 | - | 2,165,000 | 100,000 | - | 2,265,000 | 2022, 2027, 2032 & 2038 |
| | 07/01/2012 | - | 950,000 | 105,000 | 2,135,000 | 3,190,000 | 2022, 2027, 2032 & 2038 |
| | 12/01/2012 | - | 1,510,245 | 44,755 | - | 1,555,000 | 2022, 2027, 2032 & 2038 |
| **Total 2007 I** | | - | 24,020,245 | 674,755 | 2,665,000 | 27,360,000 | |
| **2007 J** | 01/01/2009 | - | 330,000 | 70,000 | 335,000 | 735,000 | 2038 |
| | 07/01/2009 | - | 3,315,000 | 85,000 | - | 3,400,000 | 2038 |
| | 01/01/2010 | - | 605,000 | 25,000 | 165,000 | 795,000 | 2038 |
| | 07/01/2010 | - | - | 100,000 | 820,000 | 920,000 | 2038 |
| | 01/01/2011 | - | 870,000 | 30,000 | - | 900,000 | 2038 |
| | 07/01/2011 | - | 795,000 | 65,000 | - | 860,000 | 2038 |
| | 01/01/2012 | - | 760,000 | 75,000 | - | 835,000 | 2038 |
| | 07/01/2012 | - | 2,720,000 | 305,000 | 6,115,000 | 9,140,000 | 2038 |
| **Total 2007 J** | | - | 9,395,000 | 755,000 | 7,435,000 | 17,585,000 | |
| **2007 L** | 07/01/2008 | - | 130,000 | 10,000 | - | 140,000 | 2010, 2012, 2014-2015, 2017, 2022, 2027, 2032 & 2038 |
| | 01/01/2009 | - | 360,000 | 40,000 | - | 400,000 | 2012, 2015, 2017, 2027, 2032, 2038 & 2048 |
| | 07/01/2009 | - | 970,000 | 75,000 | - | 1,045,000 | 2012, 2014, 2016-2017, 2022, 2027, 2032, 2038 & 2048 |
| | 01/01/2010 | - | 2,765,000 | 75,000 | - | 2,840,000 | 2048 |
| | 07/01/2010 | - | 1,955,000 | 120,000 | - | 2,075,000 | 2048 |
| | 01/01/2011 | - | 3,760,000 | 210,000 | - | 3,970,000 | 2048 |
| | 07/01/2011 | - | 4,555,000 | 235,000 | - | 4,790,000 | 2012-2017, 2022, 2027, 2032, 2038 & 2048 |
| | 01/01/2012 | - | 3,175,000 | 180,000 | - | 3,355,000 | 2012-2017, 2022, 2027, 2032, 2038 & 2048 |
| | 05/01/2012 | - | 1,165,000 | - | - | 1,165,000 | 2013-2017, 2022, 2027, 2032 & 2038 |
| | 06/01/2012 | - | 2,785,000 | 120,000 | - | 2,905,000 | 2013-2017, 2022, 2027, 2032 & 2038 |
| | 07/01/2012 | - | 1,435,000 | 200,000 | 895,000 | 2,530,000 | 2038 & 2048 |
| | 12/01/2012 | - | 592,223 | 17,777 | - | 610,000 | 2013-2017, 2022, 2027, 2032 & 2038 |
| **Total 2007 L** | | - | 23,647,223 | 1,282,777 | 895,000 | 25,825,000 | |

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## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2007 M*** | 01/01/2008 | $ - | $ 35,000 | $ - | $ - | $ 35,000 | 2038 |
| | 07/01/2008 | - | 405,000 | - | - | 405,000 | 2038 |
| | 01/01/2009 | - | 630,000 | | - | 630,000 | 2038 |
| | 07/01/2009 | - | 1,285,000 | - | - | 1,285,000 | 2038 |
| | 01/01/2010 | - | 1,695,000 | - | - | 1,695,000 | 2038 |
| | 07/01/2010 | - | 2,080,000 | - | - | 2,080,000 | 2038 |
| | 01/01/2011 | - | 2,735,000 | - | - | 2,735,000 | 2038 |
| | 07/01/2011 | - | 3,705,000 | - | - | 3,705,000 | 2038 |
| | 01/01/2012 | - | 2,515,000 | - | - | 2,515,000 | 2038 |
| | 07/01/2012 | - | 3,680,000 | - | - | 3,680,000 | 2038 |
| **Total 2007 M** | | - | 18,765,000 | - | - | 18,765,000 | |
| * Prepayments for 2007M include repayments. | | | | | | | |
| **2007 P** | 01/01/2009 | - | 10,000 | - | - | 10,000 | 2016-2017 |
| | 07/01/2009 | - | 35,000 | - | - | 35,000 | 2014-2017 |
| | 01/01/2010 | - | 80,000 | 5,000 | 20,000 | 105,000 | 2013-2017 |
| | 01/01/2011 | - | 115,000 | 5,000 | - | 120,000 | 2013-2017 |
| | 01/01/2012 | - | 115,000 | 5,000 | - | 120,000 | 2013-2017 |
| | 05/01/2012 | - | 255,000 | - | - | 255,000 | 2013-2017 |
| | 06/01/2012 | - | 130,000 | 10,000 | - | 140,000 | 2013-2017 |
| | 07/01/2012 | - | 135,000 | 5,000 | - | 140,000 | 2013-2017 |
| | 12/01/2012 | - | 106,990 | 3,010 | - | 110,000 | 2013-2017 |
| **Total 2007 P** | | - | 981,990 | 33,010 | 20,000 | 1,035,000 | |
| **2007 Q** | 01/01/2009 | - | 70,000 | 10,000 | - | 80,000 | 2011, 2023, 2028 & 2033 |
| | 07/01/2009 | - | 345,000 | 35,000 | - | 380,000 | 2010-2014, 2023, 2028, 2033 & 2038 |
| | 01/01/2010 | - | 835,000 | 30,000 | 150,000 | 1,015,000 | 2010-2014, 2023, 2028, 2033 & 2038 |
| | 07/01/2010 | - | 335,000 | - | 5,000 | 340,000 | 2033 & 2038 |
| | 01/01/2011 | - | 1,515,000 | 40,000 | - | 1,555,000 | 2012-2014, 2023, 2028, 2033 & 2038 |
| | 07/01/2011 | - | 1,170,000 | 35,000 | - | 1,205,000 | 2012-2014, 2023, 2028, 2033 & 2038 |
| | 01/01/2012 | - | 1,530,000 | 40,000 | - | 1,570,000 | 2012-2014, 2023, 2028, 2033 & 2038 |
| | 05/01/2012 | - | 1,985,000 | - | - | 1,985,000 | 2013-2014, 2023, 2028 & 2033 |
| | 06/01/2012 | - | 975,000 | 90,000 | - | 1,065,000 | 2013-2014, 2023, 2028 & 2033 |
| | 07/01/2012 | - | 1,525,000 | 60,000 | - | 1,585,000 | 2013-2014, 2023, 2028, 2033 & 2038 |
| | 12/01/2012 | - | 800,582 | 24,418 | - | 825,000 | 2013-2014, 2023, 2028 & 2033 |
| **Total 2007 Q** | | - | 11,085,582 | 364,418 | 155,000 | 11,605,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2007 R** | 01/01/2009 | $ - | $ 10,000 | $ - | $ - | $ 10,000 | 2011 & 2013 |
| | 07/01/2009 | - | 25,000 | 5,000 | - | 30,000 | 2010-2013 |
| | 01/01/2010 | - | 40,000 | 25,000 | - | 65,000 | 2010-2013 |
| | 01/01/2011 | - | 45,000 | - | - | 45,000 | 2012-2013 |
| | 07/01/2011 | - | 35,000 | - | - | 35,000 | 2012-2013 |
| | 01/01/2012 | - | 40,000 | - | - | 40,000 | 2012-2013 |
| | 05/01/2012 | - | 50,000 | - | - | 50,000 | 2013 |
| | 06/01/2012 | - | 25,000 | 5,000 | - | 30,000 | 2013 |
| | 07/01/2012 | - | 30,000 | - | - | 30,000 | 2013 |
| | 12/01/2012 | - | 14,757 | 243 | - | 15,000 | 2013 |
| **Total 2007 R** | | - | 314,757 | 35,243 | - | 350,000 | |
| **2007 T** | 01/01/2010 | - | 980,000 | 50,000 | 290,000 | 1,320,000 | 2048 |
| | 07/01/2010 | - | 785,000 | 105,000 | 1,130,000 | 2,020,000 | 2048 |
| | 01/01/2011 | - | 2,320,000 | 75,000 | - | 2,395,000 | 2048 |
| | 07/01/2011 | - | 2,380,000 | - | - | 2,380,000 | 2048 |
| | 01/01/2012 | - | 2,015,000 | 75,000 | - | 2,090,000 | 2048 |
| | 07/01/2012 | - | 1,900,000 | 75,000 | - | 1,975,000 | 2048 |
| **Total 2007 T** | | - | 10,380,000 | 380,000 | 1,420,000 | 12,180,000 | |
| **2008 A** | 07/01/2009 | - | 105,000 | - | - | 105,000 | 2010-2019 & 2023 |
| | 01/01/2010 | - | 100,000 | - | - | 100,000 | 2012-2018 & 2023 |
| | 07/01/2010 | - | 780,000 | 35,000 | - | 815,000 | 2011-2019 & 2023 |
| | 01/01/2011 | - | 1,120,000 | 45,000 | - | 1,165,000 | 2012-2019 & 2023 |
| | 07/01/2011 | - | 1,190,000 | 40,000 | - | 1,230,000 | 2012-2019 & 2023 |
| | 01/01/2012 | - | 1,235,000 | 40,000 | - | 1,275,000 | 2012-2019 & 2023 |
| | 05/01/2012 | - | 2,175,000 | - | - | 2,175,000 | 2013-2019 & 2023 |
| | 06/01/2012 | - | 490,000 | 80,000 | - | 570,000 | 2013-2019 & 2023 |
| | 07/01/2012 | - | 110,000 | 10,000 | - | 120,000 | 2013-2019 & 2023 |
| | 09/01/2012 | - | 320,000 | 10,000 | - | 330,000 | 2013-2019 & 2023 |
| | 10/01/2012 | - | 580,000 | 15,000 | - | 595,000 | 2013-2019 & 2023 |
| | 11/01/2012 | - | 300,000 | 10,000 | - | 310,000 | 2013-2019 & 2023 |
| | 12/01/2012 | - | 406,102 | 8,898 | - | 415,000 | 2013-2019 & 2023 |
| **Total 2008 A** | | - | 8,911,102 | 293,898 | - | 9,205,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2008 B** | 07/01/2009 | $ - | $ 145,000 | $ - | $ - | $ 145,000 | 2028 & 2033 |
| | 01/01/2010 | - | 145,000 | - | - | 145,000 | 2028 & 2033 |
| | 07/01/2010 | - | 1,125,000 | 50,000 | - | 1,175,000 | 2028 & 2033 |
| | 01/01/2010 | - | 1,685,000 | 65,000 | - | 1,750,000 | 2028 & 2033 |
| | 07/01/2011 | - | 1,785,000 | 75,000 | - | 1,860,000 | 2028 & 2033 |
| | 01/01/2012 | - | 2,035,000 | 80,000 | - | 2,115,000 | 2028 & 2033 |
| | 05/01/2012 | - | 3,855,000 | - | - | 3,855,000 | 2028 & 2033 |
| | 06/01/2012 | - | 870,000 | 140,000 | - | 1,010,000 | 2028 & 2033 |
| | 07/01/2012 | - | 190,000 | 20,000 | - | 210,000 | 2028 & 2033 |
| | 09/01/2012 | - | 605,000 | 20,000 | - | 625,000 | 2028 & 2033 |
| | 10/01/2012 | - | 1,085,000 | 35,000 | - | 1,120,000 | 2028 & 2033 |
| | 11/01/2012 | - | 570,000 | 15,000 | - | 585,000 | 2028 & 2033 |
| | 12/01/2012 | - | 754,188 | 25,812 | - | 780,000 | 2028 & 2033 |
| **Total 2008 B** | | - | 14,849,188 | 525,812 | - | 15,375,000 | |
| **2009 A** | 07/01/2009 | - | 135,000 | 5,000 | - | 140,000 | 2010-2019 & 2023 |
| | 01/01/2010 | - | 660,000 | 35,000 | - | 695,000 | 2010-2019 & 2023 |
| | 07/01/2010 | - | 815,000 | 45,000 | - | 860,000 | 2011-2019 & 2023 |
| | 01/01/2011 | - | 660,000 | 45,000 | - | 705,000 | 2012-2019 & 2023 |
| | 07/01/2011 | - | 1,000,000 | 55,000 | - | 1,055,000 | 2012-2019 & 2023 |
| | 01/01/2012 | - | 125,000 | 10,000 | - | 135,000 | 2012-2019 & 2023 |
| | 05/01/2012 | - | 1,175,000 | - | - | 1,175,000 | 2013-2019 & 2023 |
| | 06/01/2012 | - | 785,000 | 60,000 | - | 845,000 | 2013-2019 & 2023 |
| | 07/01/2012 | - | 935,000 | 35,000 | - | 970,000 | 2013-2019 & 2023 |
| | 10/01/2012 | - | 190,000 | 5,000 | - | 195,000 | 2013-2019 & 2023 |
| | 11/01/2012 | - | 870,000 | 25,000 | - | 895,000 | 2013-2019 & 2023 |
| | 12/01/2012 | - | 788,462 | 16,538 | - | 805,000 | 2013-2019 & 2023 |
| **Total 2009 A** | | - | 8,138,462 | 336,538 | - | 8,475,000 | |
| **2009 B** | 07/01/2009 | - | 215,000 | 5,000 | - | 220,000 | 2024 & 2028 |
| | 01/01/2010 | - | 1,145,000 | 45,000 | - | 1,190,000 | 2024, 2028 & 2038 |
| | 07/01/2010 | - | 1,685,000 | 55,000 | - | 1,740,000 | 2024, 2028 & 2038 |
| | 01/01/2011 | - | 1,815,000 | 55,000 | - | 1,870,000 | 2024, 2028 & 2038 |
| | 07/01/2011 | - | 2,560,000 | 70,000 | - | 2,630,000 | 2024, 2028 & 2038 |
| | 01/01/2012 | - | 1,650,000 | 45,000 | - | 1,695,000 | 2024, 2028 & 2038 |
| | 05/01/2012 | - | 830,000 | - | - | 830,000 | 2024 & 2028 |
| | 06/01/2012 | - | 560,000 | 40,000 | - | 600,000 | 2024 & 2028 |
| | 07/01/2012 | - | 2,105,000 | 80,000 | - | 2,185,000 | 2024, 2028 & 2038 |
| | 10/01/2012 | - | 140,000 | 5,000 | - | 145,000 | 2024 & 2028 |
| | 11/01/2012 | - | 635,000 | 20,000 | - | 655,000 | 2024 & 2028 |
| | 12/01/2012 | - | 570,955 | 24,045 | - | 595,000 | 2024 & 2028 |
| **Total 2009 B** | | - | 13,910,955 | 444,045 | - | 14,355,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2009 D** | 07/01/2010 | $ - | $ 210,000 | $ 5,000 | $ - | $ 215,000 | 2011-2013 & 2017-2020 |
| | 01/01/2011 | - | 360,000 | - | - | 360,000 | 2012-2013 & 2017-2020 |
| | 07/01/2011 | - | 390,000 | 10,000 | - | 400,000 | 2012-2013 & 2017-2020 |
| | 01/01/2012 | - | 135,000 | 10,000 | - | 145,000 | 2012-2013 & 2017-2020 |
| | 05/01/2012 | - | 250,000 | - | - | 250,000 | 2013 & 2017-2020 |
| | 06/01/2012 | - | 165,000 | 15,000 | - | 180,000 | 2013 & 2017-2020 |
| | 07/01/2012 | - | 320,000 | 15,000 | - | 335,000 | 2013 & 2017-2020 |
| | 09/01/2012 | - | 115,000 | 5,000 | - | 120,000 | 2013 & 2017-2020 |
| | 10/01/2012 | - | 130,000 | - | - | 130,000 | 2013 & 2017-2020 |
| | 11/01/2012 | - | 90,000 | - | - | 90,000 | 2013 & 2017-2020 |
| | 12/01/2012 | - | 170,240 | 4,760 | - | 175,000 | 2013 & 2017-2020 |
| **Total 2009 D** | | - | 2,335,240 | 64,760 | - | 2,400,000 | |
| **2009 E** | 07/01/2010 | - | 1,140,000 | 30,000 | - | 1,170,000 | 2013-2016, 2021, 2024, 2029, 2034 & 2040 |
| | 01/01/2011 | - | 1,845,000 | 85,000 | - | 1,930,000 | 2013-2016, 2021, 2024, 2029, 2034 & 2040 |
| | 07/01/2011 | - | 2,055,000 | 55,000 | - | 2,110,000 | 2013-2016, 2021, 2024, 2029, 2034 & 2040 |
| | 01/01/2012 | - | 915,000 | 20,000 | - | 935,000 | 2013-2016, 2021, 2024, 2029, 2034 & 2040 |
| | 05/01/2012 | - | 1,820,000 | - | - | 1,820,000 | 2013-2016, 2021, 2024, 2029, 2034 & 2040 |
| | 06/01/2012 | - | 1,215,000 | 90,000 | - | 1,305,000 | 2013-2016, 2021, 2024, 2029, 2034 & 2040 |
| | 07/01/2012 | - | 2,365,000 | 95,000 | - | 2,460,000 | 2013-2016, 2021, 2024, 2029, 2034 & 2040 |
| | 09/01/2012 | - | 1,015,000 | 30,000 | - | 1,045,000 | 2013-2016, 2021, 2024, 2029, 2034 & 2040 |
| | 10/01/2012 | - | 1,065,000 | 35,000 | - | 1,100,000 | 2013-2016, 2021, 2024, 2029, 2034 & 2040 |
| | 11/01/2012 | - | 745,000 | 25,000 | - | 770,000 | 2013-2016, 2021, 2024, 2029, 2034 & 2040 |
| | 12/01/2012 | - | 1,451,098 | 43,902 | - | 1,495,000 | 2013-2016, 2021, 2024, 2029, 2034 & 2040 |
| **Total 2009 E** | | - | 15,631,098 | 508,902 | - | 16,140,000 | |
| **2009 F** | 07/01/2010 | - | 1,075,000 | 35,000 | - | 1,110,000 | 2031 |
| | 01/01/2011 | - | 1,400,000 | 80,000 | - | 1,480,000 | 2031 |
| | 07/01/2011 | - | 1,770,000 | 65,000 | - | 1,835,000 | 2031 |
| | 01/01/2012 | - | 2,130,000 | 55,000 | - | 2,185,000 | 2031 |
| | 07/01/2012 | - | 2,405,000 | 95,000 | - | 2,500,000 | 2031 |
| **Total 2009 F** | | - | 8,780,000 | 330,000 | - | 9,110,000 | |
| **2012 A** | 09/01/2012 | - | 255,000 | 10,000 | - | 265,000 | 2013-2023 |
| | 10/01/2012 | - | 620,000 | 20,000 | - | 640,000 | 2013-2023 |
| | 11/01/2012 | - | 1,000,000 | 30,000 | - | 1,030,000 | 2013-2023 |
| | 12/01/2012 | - | 411,930 | 13,070 | - | 425,000 | 2013-2023 |
| **Total 2012 A** | | - | 2,286,930 | 73,070 | - | 2,360,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2012

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Series Excess Revenues (including Prepayments) | Source of Funds: Reserve Excess | Source of Funds: Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2012 B** | 09/01/2012 | $ - | $ 45,000 | $ - | $ - | $ 45,000 | 2024 |
| | 10/01/2012 | - | 105,000 | 5,000 | - | 110,000 | 2024 |
| | 11/01/2012 | - | 180,000 | - | - | 180,000 | 2024 |
| | 12/01/2012 | - | 73,000 | 2,000 | - | 75,000 | 2023-2024 |
| **Total 2012 B** | | - | 403,000 | 7,000 | - | 410,000 | |
| **2012 C** | 09/01/2012 | - | 160,000 | 5,000 | - | 165,000 | 2025 & 2029 |
| | 10/01/2012 | - | 380,000 | 10,000 | - | 390,000 | 2025 & 2029 |
| | 11/01/2012 | - | 935,000 | 25,000 | - | 960,000 | 2025 & 2029 |
| | 12/01/2012 | - | 252,893 | 7,107 | - | 260,000 | 2025 & 2029 |
| **Total 2012 C** | | - | 1,727,893 | 47,107 | - | 1,775,000 | |
| **2012 D** | 09/01/2012 | - | 85,000 | - | - | 85,000 | 2030 |
| | 10/01/2012 | - | 200,000 | 5,000 | - | 205,000 | 2030 |
| | 11/01/2012 | - | 325,000 | 10,000 | - | 335,000 | 2030 |
| | 12/01/2012 | - | 131,226 | 3,774 | - | 135,000 | 2030 |
| **Total 2012 D** | | - | 741,226 | 18,774 | - | 760,000 | |
| Total | | $ - | $ 592,846,948 | $ 21,573,052 | $ 26,770,000 | $ 641,190,000 | |

Refer to the disclaimer on page A-1

## Residential Housing Finance Bond Resolution
## Interest Rate Swaps
## Information as of December 31, 2012

| Associated Bond Series | 12/31/2012 Notional Amounts | Effective Date | Swap Maturity Date | Fixed Rate Payable | Variable Rate Receivable | 12/31/2012 Fair Value (1) |
|---|---|---|---|---|---|---|
| **Counterparty: The Bank of New York Mellon** | | | | | | |
| Moody's Aa1 (stable outlook) / Standard & Poor's AA- (negative outlook) | | | | | | |
| RHFB 2003B | $ 25,000,000 | July 23, 2003 | January 1, 2033 | 3.532% | 65% of 1 month LIBOR* plus 0.23% per annum | $ (1,863,665) |
| RHFB 2003J | 19,425,000 | October 15, 2003 | July 1, 2033 | 4.183% | 65% of 1 month LIBOR* plus 0.23% per annum | (2,386,818) |
| RHFB 2005C | 17,315,000 | March 2, 2005 | January 1, 2035 | 3.587% | 64% of 1 month LIBOR* plus 0.28% per annum | (889,229) |
| RHFB 2005I | 27,635,000 | June 2, 2005 | January 1, 2036 | 3.570% | 64% of 1 month LIBOR* plus 0.28% per annum | (1,856,904) |

continued next page (notes appear page P-4)

**Residential Housing Finance Bond Resolution**
**Interest Rate Swaps**
**Information as of December 31, 2012**

| Associated Bond Series | 12/31/2012 Notional Amounts | Effective Date | Swap Maturity Date | Fixed Rate Payable | Variable Rate Receivable | 12/31/2012 Fair Value (1) |
|---|---|---|---|---|---|---|
| **Counterparty: The Bank of New York Mellon, continued** | | | | | | |
| RHFB 2005M | $ 40,305,000 | August 4, 2005 | January 1, 2036 | 3.373% | 64% of 1 month LIBOR* plus 0.29% per annum | $ (2,564,660) |
| RHFB 2006C | 22,775,000 | March 21, 2006 | January 1, 2037 | 3.788% | 64% of 1 month LIBOR* plus 0.29% per annum | (1,956,540) |
| RHFB 2007S | 18,975,000 | December 19, 2007 | July 1, 2038 | 4.340% | 100% of SIFMA** Index plus 0.06% per annum | (2,127,088) |
| RHFB 2007T (Taxable) | 24,980,000 | December 19, 2007 | July 1, 2026 | 4.580% | 100% of 1 month LIBOR* | (2,717,100) |
| | $ 196,410,000 | | | | | $ (16,362,004) |

continued next page (notes appear page P-4)

**Residential Housing Finance Bond Resolution**
**Interest Rate Swaps**
**Information as of December 31, 2012**

| Associated Bond Series | 12/31/2012 Notional Amounts | Effective Date | Swap Maturity Date | Fixed Rate Payable | Variable Rate Receivable | 12/31/2012 Fair Value (1) |
|---|---|---|---|---|---|---|
| **Counterparty: Royal Bank of Canada** | | | | | | |
| Moody's Aa3 (stable outlook) / Standard & Poor's AA- (stable outlook) | | | | | | |
| RHFB 2004G | $ 28,230,000 | July 22, 2004 | January 1, 2032 | 4.165% | 64% of 1 month LIBOR* plus 0.26% per annum | $ (3,216,363) |
| RHFB 2007E (Taxable) | 11,560,000 | March 7, 2007 | July 1, 2038 | 5.738% | 100% of 1 month LIBOR* | (2,120,726) |
| RHFB 2007J (Taxable) | 17,695,000 | May 17, 2007 | July 1, 2038 | 5.665% | 100% of 1 month LIBOR* | (3,289,098) |
| RHFB 2008C | 40,000,000 | August 7, 2008 | July 1, 2048 | 4.120% | 64% of 1 month LIBOR* plus 0.30% per annum | (5,304,238) |

continued next page (notes appear page P-4)

## Residential Housing Finance Bond Resolution
## Interest Rate Swaps
## Information as of December 31, 2012

| Associated Bond Series | 12/31/2012 Notional Amounts | Effective Date | Swap Maturity Date | Fixed Rate Payable | Variable Rate Receivable | 12/31/2012 Fair Value (1) |
|---|---|---|---|---|---|---|
| **Counterparty: Royal Bank of Canada, continued** | | | | | | |
| RHFB 2009C | $ 40,000,000 | February 12, 2009 | July 1, 2039 | 3.070% | 64% of 3 month LIBOR* plus 0.30% per annum | $ (6,951,716) |
| RHFB 2009F | 25,010,000 | December 1, 2009 | September 12, 2017 | 2.365% | 100% of weekly SIFMA* plus 0.08% per annum | (1,021,803) |
| | $ 162,495,000 | | | | | $ (21,903,944) |
| | $ 358,905,000 | | | | | $ (38,265,948) |

(1) A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on December 31, 2012. A negative number represents money payable by the Agency. The fair values as of December 31, 2012 were calculated by a consultant engaged by the Agency.

* London Interbank Offered Rate

** Securities Industry and Financial Markets Association

**Residential Housing Finance Bonds, 2003 Series A** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2005 | Serial | 1.400 | $ 1,125,000 | $ 1,125,000 | $ - | $ - | N/A |
| -- | 07/01/2006 | Serial | 1.750 | 1,145,000 | 1,115,000 | 30,000 | - | N/A |
| -- | 07/01/2007 | Serial | 2.150 | 1,175,000 | 1,135,000 | 40,000 | - | N/A |
| -- | 07/01/2008 | Serial | 2.500 | 1,210,000 | 1,160,000 | 50,000 | - | N/A |
| -- | 07/01/2009 | Serial | 2.750 | 1,245,000 | 1,155,000 | 90,000 | - | N/A |
| -- | 07/01/2010 | Serial | 3.050 | 1,290,000 | 1,175,000 | 115,000 | - | N/A |
| -- | 07/01/2011 | Serial | 3.250 | 1,335,000 | 1,115,000 | 220,000 | - | N/A |
| -- | 07/01/2012 | Serial | 3.400 | 1,390,000 | 755,000 | 635,000 | - | N/A |
| 60415NKV3 | 07/01/2013 | Serial | 3.550 | 1,445,000 | - | 1,135,000 | 310,000 | 1 |
| 60415NKW1 | 07/01/2014 | Serial | 3.700 | 1,505,000 | - | 1,185,000 | 320,000 | 1 |
| 60415NKX9 | 07/01/2022 | Term (a) | 4.300 | 5,635,000 | - | 3,790,000 | 1,845,000 | 1 |
| 60415NKY7 | 01/01/2023 | Term (a) | 4.300 | 6,000,000 | - | 4,065,000 | 1,935,000 | 1 |
| -- | 07/01/2034 | Term | 4.250 | 15,500,000 | - | 15,500,000 | - | N/A |
| | | | | $ 40,000,000 | $ 8,735,000 | $ 26,855,000 | $ 4,410,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

continued and notes appear on next page

**Residential Housing Finance Bonds, 2003 Series A**, continued from prior page

(a): Sinking fund redemptions begin January 1, 2015.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2003 Series B** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| 60415M7W8 | 01/01/2033 | Term (a) | Variable* | $ 25,000,000 | $ - | $ - | $ 25,000,000 | 1 |
| | | | | $ 25,000,000 | $ - | $ - | $ 25,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 23, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.13%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2003 Series I** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2005 | Serial | 1.850 | $ 400,000 | $ 395,000 | $ 5,000 | $ - | N/A |
| -- | 07/01/2006 | Serial | 2.350 | 815,000 | 695,000 | 120,000 | - | N/A |
| -- | 07/01/2007 | Serial | 2.800 | 835,000 | 665,000 | 170,000 | - | N/A |
| -- | 07/01/2008 | Serial | 3.250 | 865,000 | 685,000 | 180,000 | - | N/A |
| -- | 07/01/2009 | Serial | 3.600 | 890,000 | 640,000 | 250,000 | - | N/A |
| -- | 07/01/2010 | Serial | 3.950 | 930,000 | 665,000 | 265,000 | - | N/A |
| -- | 07/01/2011 | Serial | 4.300 | 970,000 | 635,000 | 335,000 | - | N/A |
| -- | 07/01/2012 | Serial | 4.450 | 1,010,000 | 340,000 | 670,000 | - | N/A |
| 60415NMP4 | 07/01/2013 | Serial | 4.600 | 1,060,000 | - | 710,000 | 350,000 | 2 |
| 60415NMQ2 | 07/01/2014 | Serial | 4.700 | 1,105,000 | - | 740,000 | 365,000 | 2 |
| 60415NMR0 | 07/01/2015 | Serial | 4.800 | 1,165,000 | - | 785,000 | 380,000 | 2 |
| 60415NMS8 | 01/01/2020 | Term (a) | 5.100 | 2,355,000 | - | 1,555,000 | 800,000 | 2 |
| 60415NMT6 | 07/01/2020 | Term (a) | 5.100 | 4,570,000 | - | 3,035,000 | 1,535,000 | 2 |
| -- | 01/01/2035 | Term | 5.250 | 8,030,000 | - | 8,030,000 | - | N/A |
| | | | | $ 25,000,000 | $ 4,720,000 | $ 16,850,000 | $ 3,430,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2003 Series I**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2003 Series J** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NMV1 | 07/01/2033 | Term (a) | Variable* | $ 25,000,000 | $ - | $ 5,575,000 | $ 19,425,000 | 1 |
| | | | | $ 25,000,000 | $ - | $ 5,575,000 | $ 19,425,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirments for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 15, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.13%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2004 Series A** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2011 | Serial | 3.200 | $ 415,000 | $ 370,000 | $ 45,000 | $ - | N/A |
| -- | 01/01/2012 | Serial | 3.450 | 1,390,000 | 1,150,000 | 240,000 | - | N/A |
| -- | 07/01/2012 | Serial | 3.450 | 1,415,000 | 1,090,000 | 325,000 | - | N/A |
| 60415NPM8 | 01/01/2013 | Serial | 3.600 | 1,440,000 | - | 460,000 | 980,000 | 1 |
| 60415NPN6 | 07/01/2013 | Serial | 3.600 | 1,470,000 | - | 490,000 | 980,000 | 1 |
| 60415NPP1 | 01/01/2014 | Serial | 3.750 | 1,490,000 | - | 505,000 | 985,000 | 1 |
| 60415NPQ9 | 07/01/2014 | Serial | 3.750 | 1,525,000 | - | 505,000 | 1,020,000 | 1 |
| 60415NPR7 | 01/01/2015 | Serial | 3.900 | 1,555,000 | - | 515,000 | 1,040,000 | 1 |
| 60415NPS5 | 07/01/2015 | Serial | 3.900 | 1,580,000 | - | 525,000 | 1,055,000 | 1 |
| 60415NPT3 | 01/01/2016 | Serial | 4.050 | 1,615,000 | - | 530,000 | 1,085,000 | 1 |
| 60415NPU0 | 07/01/2016 | Serial | 4.050 | 1,650,000 | - | 560,000 | 1,090,000 | 1 |
| 60415NPV8 | 01/01/2017 | Serial | 4.150 | 1,680,000 | - | 565,000 | 1,115,000 | 1 |
| 60415NPW6 | 07/01/2017 | Serial | 4.150 | 1,715,000 | - | 570,000 | 1,145,000 | 1 |
| 60415NPX4 | 01/01/2018 | Serial | 4.250 | 1,750,000 | - | 600,000 | 1,150,000 | 1 |
| 60415NPY2 | 07/01/2018 | Serial | 4.250 | 1,790,000 | - | 625,000 | 1,165,000 | 1 |
| | | | | $ 22,480,000 | $ 2,610,000 | $ 7,060,000 | $ 12,810,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

continued and notes appear on next page

**Residential Housing Finance Bonds, 2004 Series A**, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2004 Series B** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2005 | Serial | 1.400 | $ 1,175,000 | $ 1,175,000 | $ - | $ - | N/A |
| -- | 07/01/2005 | Serial | 1.550 | 1,190,000 | 1,170,000 | 20,000 | - | N/A |
| -- | 01/01/2006 | Serial | 1.950 | 1,195,000 | 1,095,000 | 100,000 | - | N/A |
| -- | 07/01/2006 | Serial | 2.050 | 1,205,000 | 1,020,000 | 185,000 | - | N/A |
| -- | 01/01/2007 | Serial | 2.350 | 1,215,000 | 1,025,000 | 190,000 | - | N/A |
| -- | 07/01/2007 | Serial | 2.350 | 1,230,000 | 1,035,000 | 195,000 | - | N/A |
| -- | 01/01/2008 | Serial | 2.750 | 1,240,000 | 1,045,000 | 195,000 | - | N/A |
| -- | 07/01/2008 | Serial | 2.750 | 1,255,000 | 1,055,000 | 200,000 | - | N/A |
| -- | 01/01/2009 | Serial | 3.050 | 1,275,000 | 1,040,000 | 235,000 | - | N/A |
| -- | 07/01/2009 | Serial | 3.050 | 1,285,000 | 1,045,000 | 240,000 | - | N/A |
| -- | 01/01/2010 | Serial | 3.350 | 1,305,000 | 1,045,000 | 260,000 | - | N/A |
| -- | 07/01/2010 | Serial | 3.350 | 1,325,000 | 1,065,000 | 260,000 | - | N/A |
| -- | 01/01/2011 | Serial | 3.600 | 1,350,000 | 1,055,000 | 295,000 | - | N/A |
| -- | 07/01/2011 | Serial | 3.600 | 950,000 | 740,000 | 210,000 | - | N/A |
| 60415NQP0 | 01/01/2024 | Term (a) | 4.600 | 7,025,000 | - | 2,670,000 | 4,355,000 | 1 |
| 60415NQQ8 | 07/01/2024 | Term (a) | 4.600 | 6,875,000 | - | 2,635,000 | 4,240,000 | 1 |
| 60415NQR6 | 01/01/2029 | Term (b) | 4.650 | 7,480,000 | - | 2,870,000 | 4,610,000 | 1 |
| 60415NQS4 | 07/01/2029 | Term (b) | 4.650 | 7,385,000 | - | 2,845,000 | 4,540,000 | 1 |
| 60415NQT2 | 07/01/2032 | Term (c) | 4.700 | 8,080,000 | - | 3,130,000 | 4,950,000 | 1 |
| 60415NQU9 | 01/01/2033 | Term | 5.000 | 32,500,000 | - | 32,500,000 | - | N/A |
| 60415NQV7 | 07/01/2033 | Term (c) | 4.700 | 8,080,000 | - | 3,150,000 | 4,930,000 | 1 |
| | | | | $ 94,620,000 | $ 14,610,000 | $ 52,385,000 | $ 27,625,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2004 Series B, continued from prior page**

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2004 Series C** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| 60415NQW5 | 07/01/2035 | Term (a) | 4.700 | $ 14,970,000 | $ - | $ 4,715,000 | $ 10,255,000 | 1 |
| | | | | $ 14,970,000 | $ - | $ 4,715,000 | $ 10,255,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2004 Series E-1** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2012 | Serial | 4.100 | $ 350,000 | $ 250,000 | $ 100,000 | $ - | N/A |
| -- | 07/01/2012 | Serial | 4.100 | 1,130,000 | 660,000 | 470,000 | - | N/A |
| 60415NRK0 | 01/01/2013 | Serial | 4.250 | 1,160,000 | - | 720,000 | 440,000 | 1 |
| 60415NRL8 | 07/01/2013 | Serial | 4.250 | 1,185,000 | - | 775,000 | 410,000 | 1 |
| 60415NRM6 | 01/01/2014 | Serial | 4.400 | 460,000 | - | 310,000 | 150,000 | 1 |
| 60415NRP9 | 01/01/2015 | Serial | 4.500 | 415,000 | - | 275,000 | 140,000 | 1 |
| 60415NRR5 | 01/01/2016 | Serial | 4.600 | 410,000 | - | 275,000 | 135,000 | 1 |
| | | | | $ 5,110,000 | $ 910,000 | $ 2,925,000 | $ 1,275,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

**Residential Housing Finance Bonds, 2004 Series E-2** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| 60415NSG8 | 01/01/2014 | Serial | 4.400 | $ 760,000 | $ - | $ 450,000 | $ 310,000 | 1 |
| 60415NRN4 | 07/01/2014 | Serial | 4.400 | 1,245,000 | - | 755,000 | 490,000 | 1 |
| 60415NSH6 | 01/01/2015 | Serial | 4.500 | 860,000 | - | 525,000 | 335,000 | 1 |
| 60415NRQ7 | 07/01/2015 | Serial | 4.500 | 1,305,000 | - | 800,000 | 505,000 | 1 |
| 60415NSJ2 | 01/01/2016 | Serial | 4.600 | 930,000 | - | 570,000 | 360,000 | 1 |
| 60415NRS3 | 07/01/2016 | Serial | 4.600 | 1,375,000 | - | 850,000 | 525,000 | 1 |
| | | | | $ 6,475,000 | $ - | $ 3,950,000 | $ 2,525,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2004 Series F-2** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2007 | Serial | 3.200 | $ 775,000 | $ 725,000 | $ 50,000 | $ - | N/A |
| -- | 01/01/2008 | Serial | 3.600 | 595,000 | 545,000 | 50,000 | - | N/A |
| -- | 07/01/2008 | Serial | 3.700 | 955,000 | 860,000 | 95,000 | - | N/A |
| -- | 01/01/2009 | Serial | 3.900 | 780,000 | 675,000 | 105,000 | - | N/A |
| -- | 07/01/2009 | Serial | 4.000 | 745,000 | 580,000 | 165,000 | - | N/A |
| -- | 01/01/2010 | Serial | 4.100 | 1,015,000 | 795,000 | 220,000 | - | N/A |
| -- | 07/01/2010 | Serial | 4.200 | 875,000 | 640,000 | 235,000 | - | N/A |
| -- | 01/01/2011 | Serial | 4.350 | 710,000 | 510,000 | 200,000 | - | N/A |
| -- | 07/01/2011 | Serial | 4.400 | 880,000 | 620,000 | 260,000 | - | N/A |
| -- | 01/01/2012 | Serial | 4.500 | 520,000 | 330,000 | 190,000 | - | N/A |
| 60415NRE4 | 07/01/2018 | Term (a) | 4.800 | 5,845,000 | - | 3,640,000 | 2,205,000 | 1 |
| 60415NRF1 | 01/01/2021 | Term (b) | 5.000 | 7,440,000 | - | 4,635,000 | 2,805,000 | 1 |
| 60415NRG9 | 07/01/2034 | Term (c) | 5.250 | 15,025,000 | - | 9,405,000 | 5,620,000 | 1 |
| | | | | $ 36,160,000 | $ 6,280,000 | $ 19,250,000 | $ 10,630,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

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**Residential Housing Finance Bonds, 2004 Series F-2**, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2019.
(c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2004 Series G** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| 60415NRD6 | 01/01/2032 | Term (a) | Variable* | $ 50,000,000 | $ - | $ 21,770,000 | $ 28,230,000 | 1 |
| | | | | $ 50,000,000 | $ - | $ 21,770,000 | $ 28,230,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 22, 2004 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.13%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2005 Series A** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2007 | Serial | 2.400 | $ 525,000 | $ 520,000 | $ 5,000 | $ - | N/A |
| -- | 07/01/2007 | Serial | 2.600 | 530,000 | 525,000 | 5,000 | - | N/A |
| -- | 01/01/2008 | Serial | 2.700 | 540,000 | 535,000 | 5,000 | - | N/A |
| -- | 07/01/2008 | Serial | 2.750 | 550,000 | 540,000 | 10,000 | - | N/A |
| -- | 01/01/2009 | Serial | 2.850 | 555,000 | 545,000 | 10,000 | - | N/A |
| -- | 07/01/2009 | Serial | 2.950 | 565,000 | 525,000 | 40,000 | - | N/A |
| -- | 01/01/2010 | Serial | 3.100 | 580,000 | 535,000 | 45,000 | - | N/A |
| -- | 07/01/2010 | Serial | 3.200 | 590,000 | 530,000 | 60,000 | - | N/A |
| -- | 01/01/2011 | Serial | 3.300 | 600,000 | 510,000 | 90,000 | - | N/A |
| -- | 07/01/2011 | Serial | 3.375 | 610,000 | 520,000 | 90,000 | - | N/A |
| -- | 01/01/2012 | Serial | 3.500 | 625,000 | 500,000 | 125,000 | - | N/A |
| -- | 07/01/2012 | Serial | 3.600 | 640,000 | 440,000 | 200,000 | - | N/A |
| 60415NUP5 | 01/01/2013 | Serial | 3.650 | 650,000 | - | 255,000 | 395,000 | 2 |
| 60415NUQ3 | 07/01/2013 | Serial | 3.750 | 665,000 | - | 285,000 | 380,000 | 2 |
| 60415NUR1 | 01/01/2014 | Serial | 3.800 | 680,000 | - | 285,000 | 395,000 | 2 |
| 60415NUS9 | 07/01/2014 | Serial | 3.800 | 690,000 | - | 290,000 | 400,000 | 2 |
| 60415NUT7 | 01/01/2015 | Serial | 3.900 | 705,000 | - | 300,000 | 405,000 | 2 |
| 60415NUU4 | 07/01/2015 | Serial | 3.900 | 720,000 | - | 305,000 | 415,000 | 2 |
| 60415NUV2 | 01/01/2018 | Term (a) | 4.125 | 3,555,000 | - | 1,455,000 | 2,100,000 | 2 |
| | | | | $ 14,575,000 | $ 6,225,000 | $ 3,860,000 | $ 4,490,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2005 Series A**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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**Residential Housing Finance Bonds, 2005 Series B** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NUW0 | 07/01/2030 | Term (a) | 4.750 | $ 7,735,000 | $ - | $ 2,480,000 | $ 5,255,000 | 2 |
| 60415NUX8 | 07/01/2034 | Term (b) | 5.000 | 6,500,000 | - | 5,695,000 | 805,000 | 1 |
| 60415NUY6 | 07/01/2035 | Term (c) | 4.800 | 6,190,000 | - | 2,015,000 | 4,175,000 | 2 |
| | | | | $ 20,425,000 | $ - | $ 10,190,000 | $ 10,235,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions begin January 1, 2018.
(c): Sinking fund redemptions begin January 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2005 Series C** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NUZ3 | 01/01/2035 | Term (a) | Variable* | $ 25,000,000 | $ - | $ 7,685,000 | $ 17,315,000 | 2 |
| | | | | $ 25,000,000 | $ - | $ 7,685,000 | $ 17,315,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.13%.

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**Residential Housing Finance Bonds, 2005 Series G** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NVE9 | 07/01/2017 | Term (a) | 4.250 | $ 1,470,000 | $ - | $ 530,000 | $ 940,000 | 2 |
| 60415NVF6 | 01/01/2018 | Term (a) | 4.300 | 7,480,000 | - | 2,775,000 | 4,705,000 | 2 |
| | | | | $ 8,950,000 | $ - | $ 3,305,000 | $ 5,645,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2005 Series H** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2007 | Serial | 3.000 | $ 695,000 | $ 695,000 | $ - | $ - | N/A |
| -- | 07/01/2007 | Serial | 3.100 | 705,000 | 705,000 | - | - | N/A |
| -- | 01/01/2008 | Serial | 3.300 | 100,000 | 100,000 | - | - | N/A |
| -- | 07/01/2009 | Serial | 3.600 | 30,000 | 30,000 | - | - | N/A |
| -- | 01/01/2010 | Serial | 3.750 | 250,000 | 250,000 | - | - | N/A |
| -- | 01/01/2011 | Serial | 4.000 | 825,000 | 740,000 | 85,000 | - | N/A |
| -- | 07/01/2011 | Serial | 4.000 | 845,000 | 750,000 | 95,000 | - | N/A |
| -- | 01/01/2012 | Serial | 4.150 | 870,000 | 740,000 | 130,000 | - | N/A |
| -- | 07/01/2012 | Serial | 4.150 | 890,000 | 625,000 | 265,000 | - | N/A |
| 60415NVR0 | 01/01/2013 | Serial | 4.300 | 670,000 | - | 290,000 | 380,000 | 2 |
| 60415NVS8 | 01/01/2014 | Serial | 4.375 | 550,000 | - | 250,000 | 300,000 | 2 |
| 60415NVT6 | 07/01/2014 | Serial | 4.375 | 135,000 | - | 80,000 | 55,000 | 2 |
| 60415NVU3 | 07/01/2020 | Term (a) | 4.550 | 100,000 | - | 50,000 | 50,000 | 2 |
| 60415NVV1 | 01/01/2036 | Term (a) | 5.000 | 11,000,000 | - | 9,110,000 | 1,890,000 | 1 |
| 60415NVW9 | 07/01/2036 | Term (b) | 4.700 | 33,385,000 | 4,095,000 | 12,280,000 | 17,010,000 | 2 |
| | | | | $ 51,050,000 | $ 8,730,000 | $ 22,635,000 | $ 19,685,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2005 Series H**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions began January 1, 2008.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2005 Series I** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NVA7 | 01/01/2036 | Term (a) | Variable* | $ 40,000,000 | $ - | $ 12,365,000 | $ 27,635,000 | 2 |
| | | | | $ 40,000,000 | $ - | $ 12,365,000 | $ 27,635,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.13%.

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**Residential Housing Finance Bonds, 2005 Series J** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2012 | Serial | 3.625 | $ 845,000 | $ 725,000 | $ 120,000 | $ - | N/A |
| 60415NVZ2 | 01/01/2013 | Serial | 3.750 | 1,735,000 | - | 425,000 | 1,310,000 | 2 |
| 60415NWA6 | 07/01/2013 | Serial | 3.750 | 1,775,000 | - | 475,000 | 1,300,000 | 2 |
| 60415NWB4 | 01/01/2014 | Serial | 3.850 | 1,815,000 | - | 495,000 | 1,320,000 | 2 |
| 60415NWC2 | 07/01/2014 | Serial | 3.850 | 1,860,000 | - | 505,000 | 1,355,000 | 2 |
| 60415NWD0 | 01/01/2015 | Serial | 4.000 | 1,905,000 | - | 515,000 | 1,390,000 | 2 |
| 60415NWE8 | 07/01/2015 | Serial | 4.000 | 1,955,000 | - | 535,000 | 1,420,000 | 2 |
| | | | | $ 11,890,000 | $ 725,000 | $ 3,070,000 | $ 8,095,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Minnesota Housing Finance Agency

**Residential Housing Finance Bonds, 2005 Series K** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2007 | Serial | 3.000 | $ 1,345,000 | $ 1,325,000 | $ 20,000 | $ - | N/A |
| -- | 07/01/2007 | Serial | 3.100 | 1,370,000 | 1,350,000 | 20,000 | - | N/A |
| -- | 01/01/2008 | Serial | 3.200 | 165,000 | 165,000 | - | - | N/A |
| -- | 07/01/2008 | Serial | 3.300 | 500,000 | 495,000 | 5,000 | - | N/A |
| -- | 01/01/2009 | Serial | 3.450 | 1,455,000 | 1,435,000 | 20,000 | - | N/A |
| -- | 07/01/2009 | Serial | 3.550 | 1,485,000 | 1,455,000 | 30,000 | - | N/A |
| -- | 01/01/2010 | Serial | 3.650 | 1,000,000 | 980,000 | 20,000 | - | N/A |
| -- | 07/01/2010 | Serial | 3.700 | 1,000,000 | 950,000 | 50,000 | - | N/A |
| -- | 01/01/2012 | Serial | 3.950 | 500,000 | 470,000 | 30,000 | - | N/A |
| 60415NWQ1 | 07/01/2020 | Term (a) | 4.400 | 410,000 | - | 110,000 | 300,000 | 2 |
| 60415NWR9 | 01/01/2028 | Term (b) | 4.300 | 32,720,000 | 7,960,000 | 7,190,000 | 17,570,000 | 2 |
| | | | | $ 41,950,000 | $ 16,585,000 | $ 7,495,000 | $ 17,870,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2005 Series K**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions began January 1, 2008.

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**Residential Housing Finance Bonds, 2005 Series L** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NWS7 | 01/01/2036 | Term (a) | 5.000 | $ 18,000,000 | $ - | $ 14,530,000 | $ 3,470,000 | 1 |
| 60415NWT5 | 07/01/2036 | Term (b) | 4.750 | 30,165,000 | - | 9,220,000 | 20,945,000 | 2 |
| | | | | $ 48,165,000 | $ - | $ 23,750,000 | $ 24,415,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2028.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2005 Series M** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NVX7 | 01/01/2036 | Term (a) | Variable* | $ 60,000,000 | $ - | $ 19,695,000 | $ 40,305,000 | 2 |
| | | | | $ 60,000,000 | $ - | $ 19,695,000 | $ 40,305,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 4, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.15%.

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**Residential Housing Finance Bonds, 2005 Series O** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2012 | Serial | 3.900 | $ 425,000 | $ 425,000 | $ - | $ - | N/A |
| 60415NWV0 | 01/01/2013 | Serial | 4.000 | 640,000 | - | 20,000 | 620,000 | 2 |
| 60415NWW8 | 07/01/2013 | Serial | 4.050 | 655,000 | - | 30,000 | 625,000 | 2 |
| 60415NWX6 | 01/01/2014 | Serial | 4.100 | 670,000 | - | 35,000 | 635,000 | 2 |
| 60415NWY4 | 07/01/2014 | Serial | 4.150 | 690,000 | - | 40,000 | 650,000 | 2 |
| 60415NWZ1 | 01/01/2015 | Serial | 4.200 | 705,000 | - | 40,000 | 665,000 | 2 |
| 60415NXA5 | 07/01/2015 | Serial | 4.200 | 725,000 | - | 45,000 | 680,000 | 2 |
| | | | | $ 4,510,000 | $ 425,000 | $ 210,000 | $ 3,875,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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**Residential Housing Finance Bonds, 2005 Series P** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2007 | Serial | 3.350 | $ 485,000 | $ 485,000 | $ - | $ - | N/A |
| -- | 07/01/2007 | Serial | 3.450 | 495,000 | 495,000 | - | - | N/A |
| -- | 01/01/2008 | Serial | 3.600 | 505,000 | 505,000 | - | - | N/A |
| -- | 07/01/2008 | Serial | 3.700 | 515,000 | 515,000 | - | - | N/A |
| -- | 01/01/2009 | Serial | 3.850 | 530,000 | 530,000 | - | - | N/A |
| -- | 07/01/2009 | Serial | 3.900 | 540,000 | 540,000 | - | - | N/A |
| -- | 01/01/2010 | Serial | 3.950 | 550,000 | 550,000 | - | - | N/A |
| -- | 07/01/2010 | Serial | 4.000 | 565,000 | 565,000 | - | - | N/A |
| -- | 01/01/2011 | Serial | 4.100 | 580,000 | 580,000 | - | - | N/A |
| -- | 07/01/2011 | Serial | 4.150 | 595,000 | 595,000 | - | - | N/A |
| -- | 01/01/2012 | Serial | 4.200 | 610,000 | 610,000 | - | - | N/A |
| -- | 07/01/2012 | Serial | 4.250 | 200,000 | 195,000 | 5,000 | - | N/A |
| 60415NXP2 | 07/01/2020 | Term (a) | 4.750 | 4,900,000 | - | 310,000 | 4,590,000 | 2 |
| 60415NXQ0 | 07/01/2025 | Term (b) | 4.850 | 6,520,000 | - | 430,000 | 6,090,000 | 2 |
| 60415NXR8 | 01/01/2036 | Term (a) | 5.000 | 23,900,000 | - | 18,105,000 | 5,795,000 | 1 |
| 60415NXS6 | 07/01/2036 | Term (c) | 4.950 | 24,000,000 | - | 1,645,000 | 22,355,000 | 2 |
| | | | | $ 65,490,000 | $ 6,165,000 | $ 20,495,000 | $ 38,830,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2005 Series P**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2021.
(c): Sinking fund redemptions begin January 1, 2026.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2006 Series A** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2008 | Serial | 3.300 | $ 600,000 | $ 570,000 | $ 30,000 | $ - | N/A |
| -- | 07/01/2008 | Serial | 3.300 | 615,000 | 585,000 | 30,000 | - | N/A |
| -- | 01/01/2009 | Serial | 3.350 | 625,000 | 595,000 | 30,000 | - | N/A |
| -- | 07/01/2009 | Serial | 3.400 | 640,000 | 605,000 | 35,000 | - | N/A |
| -- | 01/01/2010 | Serial | 3.450 | 655,000 | 620,000 | 35,000 | - | N/A |
| -- | 07/01/2010 | Serial | 3.500 | 665,000 | 625,000 | 40,000 | - | N/A |
| -- | 01/01/2011 | Serial | 3.550 | 680,000 | 630,000 | 50,000 | - | N/A |
| -- | 07/01/2011 | Serial | 3.600 | 700,000 | 640,000 | 60,000 | - | N/A |
| -- | 01/01/2012 | Serial | 3.650 | 715,000 | 625,000 | 90,000 | - | N/A |
| -- | 07/01/2012 | Serial | 3.700 | 730,000 | 580,000 | 150,000 | - | N/A |
| 60415NYN6 | 01/01/2013 | Serial | 3.800 | 750,000 | - | 285,000 | 465,000 | 2 |
| 60415NYP1 | 07/01/2013 | Serial | 3.850 | 765,000 | - | 320,000 | 445,000 | 2 |
| 60415NYQ9 | 01/01/2014 | Serial | 3.900 | 785,000 | - | 320,000 | 465,000 | 2 |
| 60415NYR7 | 07/01/2014 | Serial | 3.950 | 805,000 | - | 340,000 | 465,000 | 2 |
| 60415NYS5 | 01/01/2015 | Serial | 4.000 | 825,000 | - | 340,000 | 485,000 | 2 |
| 60415NYT3 | 07/01/2015 | Serial | 4.000 | 845,000 | - | 365,000 | 480,000 | 2 |
| 60415NYU0 | 01/01/2016 | Serial | 4.000 | 865,000 | - | 365,000 | 500,000 | 2 |
| 60415NYV8 | 07/01/2016 | Serial | 4.000 | 885,000 | - | 380,000 | 505,000 | 2 |
| | | | | $ 13,150,000 | $ 6,075,000 | $ 3,265,000 | $ 3,810,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2006 Series A**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2006 Series B** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NYW6 | 07/01/2021 | Term (a) | 4.600 | $ 3,835,000 | $ - | $ 1,465,000 | $ 2,370,000 | 2 |
| 60415NYX4 | 07/01/2026 | Term (b) | 4.750 | 5,080,000 | - | 1,945,000 | 3,135,000 | 2 |
| 60415NYY2 | 07/01/2031 | Term (c) | 4.850 | 6,720,000 | - | 2,575,000 | 4,145,000 | 2 |
| 60415NYZ9 | 01/01/2037 | Term (d) | 5.000 | 15,000,000 | - | 10,905,000 | 4,095,000 | 1 |
| 60415NZA3 | 07/01/2037 | Term (e) | 4.900 | 12,880,000 | - | 4,985,000 | 7,895,000 | 2 |
| | | | | $ 43,515,000 | $ - | $ 21,875,000 | $ 21,640,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

**Residential Housing Finance Bonds, 2006 Series B**, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2006 Series C** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NZB1 | 01/01/2037 | Term (a) | Variable* | $ 28,335,000 | $ - | $ 5,560,000 | $ 22,775,000 | 2 |
| | | | | $ 28,335,000 | $ - | $ 5,560,000 | $ 22,775,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 21, 2006 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.15%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2006 Series F** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2007 | Serial | 3.450 | $ 190,000 | $ 190,000 | $ - | $ - | N/A |
| -- | 07/01/2007 | Serial | 3.500 | 225,000 | 225,000 | - | - | N/A |
| -- | 01/01/2008 | Serial | 3.550 | 445,000 | 445,000 | - | - | N/A |
| -- | 07/01/2008 | Serial | 3.600 | 460,000 | 460,000 | - | - | N/A |
| -- | 01/01/2009 | Serial | 3.650 | 475,000 | 475,000 | - | - | N/A |
| -- | 07/01/2009 | Serial | 3.650 | 490,000 | 490,000 | - | - | N/A |
| -- | 01/01/2010 | Serial | 3.700 | 505,000 | 500,000 | 5,000 | - | N/A |
| -- | 07/01/2010 | Serial | 3.750 | 520,000 | 515,000 | 5,000 | - | N/A |
| -- | 01/01/2011 | Serial | 3.800 | 535,000 | 455,000 | 80,000 | - | N/A |
| -- | 07/01/2011 | Serial | 3.850 | 550,000 | 465,000 | 85,000 | - | N/A |
| -- | 01/01/2012 | Serial | 3.900 | 570,000 | 455,000 | 115,000 | - | N/A |
| -- | 07/01/2012 | Serial | 3.950 | 585,000 | 450,000 | 135,000 | - | N/A |
| 60415NZT2 | 01/01/2013 | Serial | 4.000 | 605,000 | - | 170,000 | 435,000 | 2 |
| 60415NZU9 | 07/01/2013 | Serial | 4.050 | 625,000 | - | 200,000 | 425,000 | 2 |
| 60415NZV7 | 01/01/2014 | Serial | 4.100 | 645,000 | - | 205,000 | 440,000 | 2 |
| 60415NZW5 | 07/01/2014 | Serial | 4.150 | 665,000 | - | 215,000 | 450,000 | 2 |
| 60415NZX3 | 01/01/2015 | Serial | 4.200 | 695,000 | - | 215,000 | 480,000 | 2 |
| 60415NZY1 | 07/01/2015 | Serial | 4.200 | 720,000 | - | 230,000 | 490,000 | 2 |
| 60415NZZ8 | 01/01/2016 | Serial | 4.250 | 745,000 | - | 245,000 | 500,000 | 2 |
| 60415NA28 | 07/01/2016 | Serial | 4.250 | 765,000 | - | 260,000 | 505,000 | 2 |
| | | | | $ 11,015,000 | $ 5,125,000 | $ 2,165,000 | $ 3,725,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2006 Series F**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2006 Series G** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NA36 | 07/01/2021 | Term (a) | 4.850 | $ 7,215,000 | $ - | $ 1,245,000 | $ 5,970,000 | 2 |
| 60415NA44 | 07/01/2026 | Term (b) | 4.900 | 9,645,000 | - | 1,675,000 | 7,970,000 | 2 |
| 60415NA51 | 07/01/2031 | Term (c) | 4.950 | 12,890,000 | - | 2,255,000 | 10,635,000 | 2 |
| 60415NA69 | 07/01/2036 | Term (d) | 5.000 | 17,235,000 | - | 3,045,000 | 14,190,000 | 2 |
| 60415NA77 | 01/01/2037 | Term (e) | 5.500 | 12,000,000 | - | 8,450,000 | 3,550,000 | 1 |
| | | | | $ 58,985,000 | $ - | $ 16,670,000 | $ 42,315,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

**Residential Housing Finance Bonds, 2006 Series G**, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2032.
(e): Sinking fund redemptions begin January 1, 2017.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2006 Series H** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NA85 | 07/01/2036 | Term (a) | 5.850 | $ 15,000,000 | $ 860,000 | $ 11,795,000 | $ 2,345,000 | 1 |
| | | | | $ 15,000,000 | $ 860,000 | $ 11,795,000 | $ 2,345,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2006 Series I** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2007 | Serial | 3.800 | $ 530,000 | $ 530,000 | $ - | $ - | N/A |
| -- | 01/01/2008 | Serial | 3.850 | 545,000 | 545,000 | - | - | N/A |
| -- | 07/01/2008 | Serial | 3.900 | 555,000 | 555,000 | - | - | N/A |
| -- | 01/01/2009 | Serial | 3.950 | 570,000 | 570,000 | - | - | N/A |
| -- | 07/01/2009 | Serial | 4.000 | 585,000 | 585,000 | - | - | N/A |
| -- | 01/01/2010 | Serial | 4.050 | 600,000 | 600,000 | - | - | N/A |
| -- | 07/01/2010 | Serial | 4.100 | 615,000 | 615,000 | - | - | N/A |
| -- | 01/01/2011 | Serial | 4.150 | 630,000 | 630,000 | - | - | N/A |
| -- | 07/01/2011 | Serial | 4.200 | 650,000 | 650,000 | - | - | N/A |
| -- | 01/01/2012 | Serial | 4.250 | 665,000 | 650,000 | 15,000 | - | N/A |
| -- | 07/01/2012 | Serial | 4.300 | 680,000 | 625,000 | 55,000 | - | N/A |
| 60415NC42 | 01/01/2013 | Serial | 4.400 | 700,000 | - | 95,000 | 605,000 | 2 |
| 60415NC59 | 07/01/2013 | Serial | 4.400 | 720,000 | - | 110,000 | 610,000 | 2 |
| 60415NC67 | 01/01/2014 | Serial | 4.500 | 735,000 | - | 105,000 | 630,000 | 2 |
| 60415NC75 | 07/01/2014 | Serial | 4.500 | 755,000 | - | 110,000 | 645,000 | 2 |
| 60415NC83 | 01/01/2015 | Serial | 4.600 | 775,000 | - | 110,000 | 665,000 | 2 |
| 60415NC91 | 07/01/2015 | Serial | 4.600 | 795,000 | - | 115,000 | 680,000 | 2 |
| 60415ND25 | 01/01/2016 | Serial | 4.650 | 820,000 | - | 120,000 | 700,000 | 2 |
| 60415ND33 | 07/01/2016 | Serial | 4.650 | 840,000 | - | 125,000 | 715,000 | 2 |
| 60415ND41 | 07/01/2021 | Term (a) | 5.000 | 5,925,000 | - | 815,000 | 5,110,000 | 2 |
| 60415ND58 | 07/01/2026 | Term (b) | 5.050 | 8,520,000 | - | 1,175,000 | 7,345,000 | 2 |
| 60415ND66 | 07/01/2031 | Term (c) | 5.100 | 13,190,000 | - | 1,835,000 | 11,355,000 | 2 |
| 60415ND74 | 01/01/2038 | Term (d) | 5.750 | 32,000,000 | - | 21,945,000 | 10,055,000 | 1 |
| 60415ND82 | 07/01/2038 | Term (e) | 5.150 | 22,600,000 | - | 3,175,000 | 19,425,000 | 2 |
| | | | | $ 95,000,000 | $ 6,555,000 | $ 29,905,000 | $ 58,540,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2006 Series I**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin July 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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**Residential Housing Finance Bonds, 2006 Series J** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415ND90 | 07/01/2016 | Term (a) | 6.000 | $ 6,050,000 | $ 3,110,000 | $ 460,000 | $ 2,480,000 | 2 |
| 60415NE24 | 07/01/2023 | Term (b) | 6.300 | 6,865,000 | - | 965,000 | 5,900,000 | 2 |
| 60415NE32 | 01/01/2032 | Term (c) | 6.510 | 15,990,000 | - | 2,290,000 | 13,700,000 | 2 |
| 60415NE40 | 07/01/2038 | Term (d) | 6.130 | 16,095,000 | - | 10,440,000 | 5,655,000 | 1 |
| | | | | $ 45,000,000 | $ 3,110,000 | $ 14,155,000 | $ 27,735,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.
(b): Sinking fund redemptions begin January 1, 2017.
(c): Sinking fund redemptions begin January 1, 2024.
(d): Sinking fund redemptions begin July 1, 2032.

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**Residential Housing Finance Bonds, 2006 Series L** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2008 | Serial | 3.450 | $ 610,000 | $ 610,000 | $ - | $ - | N/A |
| -- | 07/01/2009 | Serial | 3.500 | 640,000 | 640,000 | - | - | N/A |
| -- | 07/01/2010 | Serial | 3.550 | 670,000 | 665,000 | 5,000 | - | N/A |
| -- | 07/01/2011 | Serial | 3.600 | 710,000 | 705,000 | 5,000 | - | N/A |
| -- | 07/01/2012 | Serial | 3.650 | 740,000 | 730,000 | 10,000 | - | N/A |
| 60415NF64 | 07/01/2013 | Serial | 3.750 | 780,000 | - | 20,000 | 760,000 | 2 |
| 60415NF72 | 07/01/2014 | Serial | 3.850 | 820,000 | - | 25,000 | 795,000 | 2 |
| 60415NF80 | 07/01/2015 | Serial | 3.900 | 860,000 | - | 35,000 | 825,000 | 2 |
| 60415NF98 | 07/01/2016 | Serial | 3.950 | 910,000 | - | 35,000 | 875,000 | 2 |
| | | | | $ 6,740,000 | $ 3,350,000 | $ 135,000 | $ 3,255,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

continued and notes appear on next page

**Residential Housing Finance Bonds, 2006 Series L**, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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**Residential Housing Finance Bonds, 2006 Series M** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NG22 | 07/01/2021 | Term (a) | 4.625 | $ 4,425,000 | $ - | $ 65,000 | $ 4,360,000 | 2 |
| 60415NG30 | 07/01/2026 | Term (b) | 4.800 | 5,770,000 | - | 85,000 | 5,685,000 | 2 |
| 60415NG48 | 07/01/2031 | Term (c) | 4.850 | 7,460,000 | - | 110,000 | 7,350,000 | 2 |
| 60415NG55 | 01/01/2037 | Term (d) | 5.750 | 6,000,000 | - | 3,810,000 | 2,190,000 | 1 |
| 60415NG63 | 07/01/2037 | Term (e) | 4.875 | 11,605,000 | - | 170,000 | 11,435,000 | 2 |
| | | | | $ 35,260,000 | $ - | $ 4,240,000 | $ 31,020,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

continued and notes appear on next page

**Residential Housing Finance Bonds, 2006 Series M**, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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**Residential Housing Finance Bonds, 2006 Series N** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2008 | Serial | 5.230 | $ 260,000 | $ 260,000 | $ - | $ - | N/A |
| -- | 07/01/2009 | Serial | 5.190 | 275,000 | 275,000 | - | - | N/A |
| -- | 07/01/2010 | Serial | 5.200 | 290,000 | 290,000 | - | - | N/A |
| -- | 07/01/2011 | Serial | 5.270 | 305,000 | 300,000 | 5,000 | - | N/A |
| -- | 07/01/2012 | Serial | 5.360 | 320,000 | 315,000 | 5,000 | - | N/A |
| 60415NH47 | 07/01/2013 | Serial | 5.410 | 335,000 | - | 10,000 | 325,000 | 2 |
| 60415NH54 | 07/01/2014 | Serial | 5.460 | 355,000 | - | 15,000 | 340,000 | 2 |
| 60415NH62 | 07/01/2015 | Serial | 5.490 | 375,000 | - | 10,000 | 365,000 | 2 |
| 60415NH70 | 07/01/2016 | Serial | 5.530 | 390,000 | - | 25,000 | 365,000 | 2 |
| 60415NH88 | 01/01/2037 | Term (a) | 5.760 | 15,095,000 | - | 9,155,000 | 5,940,000 | 1 |
| | | | | $ 18,000,000 | $ 1,440,000 | $ 9,225,000 | $ 7,335,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the at a redemption price equal fo the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

continued and notes appear on next page

**Residential Housing Finance Bonds, 2006 Series N**, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2007 Series C** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2008 | Serial | 3.450 | $ 920,000 | $ 920,000 | $ - | $ - | N/A |
| -- | 07/01/2009 | Serial | 3.500 | 1,045,000 | 1,045,000 | - | - | N/A |
| -- | 07/01/2010 | Serial | 3.625 | 1,095,000 | 1,095,000 | - | - | N/A |
| -- | 07/01/2011 | Serial | 3.700 | 1,155,000 | 1,155,000 | - | - | N/A |
| -- | 07/01/2012 | Serial | 3.750 | 1,215,000 | 1,200,000 | 15,000 | - | N/A |
| 60415NK76 | 07/01/2013 | Serial | 3.800 | 1,275,000 | - | 130,000 | 1,145,000 | 2 |
| 60415NK84 | 07/01/2014 | Serial | 3.850 | 1,345,000 | - | 140,000 | 1,205,000 | 2 |
| 60415NK92 | 07/01/2015 | Serial | 3.875 | 1,410,000 | - | 145,000 | 1,265,000 | 2 |
| 60415NL26 | 07/01/2016 | Serial | 3.900 | 1,490,000 | - | 160,000 | 1,330,000 | 2 |
| 60415NL34 | 07/01/2017 | Serial | 3.950 | 1,565,000 | - | 165,000 | 1,400,000 | 2 |
| | | | | $ 12,515,000 | $ 5,415,000 | $ 755,000 | $ 6,345,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2007 Series D** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NL42 | 07/01/2022 | Term (a) | 4.600 | $ 5,730,000 | $ - | $ 540,000 | $ 5,190,000 | 2 |
| 60415NL59 | 07/01/2027 | Term (b) | 4.700 | 7,480,000 | - | 695,000 | 6,785,000 | 2 |
| 60415NL67 | 07/01/2032 | Term (c) | 4.750 | 9,880,000 | - | 915,000 | 8,965,000 | 2 |
| 60415NL75 | 01/01/2038 | Term (d) | 5.500 | 22,800,000 | - | 13,840,000 | 8,960,000 | 1 |
| 60415NL83 | 07/01/2038 | Term (e) | 4.800 | 16,595,000 | - | 1,545,000 | 15,050,000 | 2 |
| | | | | $ 62,485,000 | $ - | $ 17,535,000 | $ 44,950,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

continued and notes appear on next page

**Residential Housing Finance Bonds, 2007 Series D**, continued from prior page

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2018.
(e): Sinking fund redemptions begin January 1, 2033.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2007 Series E** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NJ78 | 07/01/2038 | Term (a) | Variable* | $ 25,000,000 | $ 1,615,000 | $ 11,825,000 | $ 11,560,000 | 2 |
| | | | | $ 25,000,000 | $ 1,615,000 | $ 11,825,000 | $ 11,560,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 7, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.21%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2007 Series H** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2012 | Serial | 3.650 | $ 1,650,000 | $ 1,620,000 | $ 30,000 | $ - | N/A |
| 60415NM74 | 07/01/2013 | Serial | 3.700 | 1,905,000 | - | 235,000 | 1,670,000 | 2 |
| 60415NM82 | 07/01/2014 | Serial | 3.800 | 2,005,000 | - | 245,000 | 1,760,000 | 2 |
| 60415NM90 | 01/01/2015 | Serial | 3.850 | 775,000 | - | 100,000 | 675,000 | 2 |
| 60415NN24 | 07/01/2015 | Serial | 3.850 | 1,335,000 | - | 170,000 | 1,165,000 | 2 |
| 60415NN32 | 01/01/2016 | Serial | 3.900 | 175,000 | - | 20,000 | 155,000 | 2 |
| 60415NN40 | 07/01/2016 | Serial | 3.900 | 2,045,000 | - | 265,000 | 1,780,000 | 2 |
| 60415NN57 | 01/01/2017 | Serial | 3.950 | 790,000 | - | 100,000 | 690,000 | 2 |
| 60415NN65 | 07/01/2017 | Serial | 3.950 | 1,550,000 | - | 200,000 | 1,350,000 | 2 |
| | | | | $ 12,230,000 | $ 1,620,000 | $ 1,365,000 | $ 9,245,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2007 Series I** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2008 | Serial | 3.650 | $ 455,000 | $ 455,000 | $ - | $ - | N/A |
| -- | 07/01/2008 | Serial | 3.700 | 745,000 | 745,000 | - | - | N/A |
| -- | 01/01/2009 | Serial | 3.750 | 770,000 | 770,000 | - | - | N/A |
| -- | 07/01/2009 | Serial | 3.850 | 785,000 | 785,000 | - | - | N/A |
| -- | 01/01/2010 | Serial | 3.900 | 810,000 | 810,000 | - | - | N/A |
| -- | 07/01/2010 | Serial | 3.950 | 830,000 | 830,000 | - | - | N/A |
| -- | 01/01/2011 | Serial | 4.000 | 850,000 | 850,000 | - | - | N/A |
| -- | 07/01/2011 | Serial | 4.000 | 870,000 | 870,000 | - | - | N/A |
| -- | 01/01/2012 | Serial | 4.050 | 155,000 | 150,000 | 5,000 | - | N/A |
| 60415NP89 | 07/01/2022 | Term (a) | 4.650 | 8,630,000 | - | 1,100,000 | 7,530,000 | 2 |
| 60415NP97 | 07/01/2027 | Term (b) | 4.750 | 11,265,000 | - | 1,445,000 | 9,820,000 | 2 |
| 60415NQ21 | 01/01/2032 | Term (c) | 4.750 | 5,000,000 | - | 650,000 | 4,350,000 | 2 |
| 60415NQ39 | 07/01/2032 | Term (d) | 4.800 | 9,780,000 | - | 1,250,000 | 8,530,000 | 2 |
| 60415NQ47 | 01/01/2038 | Term (e) | 5.500 | 33,620,000 | - | 19,595,000 | 14,025,000 | 1 |
| 60415NQ54 | 07/01/2038 | Term (f) | 4.850 | 25,705,000 | - | 3,315,000 | 22,390,000 | 2 |
| | | | | $ 100,270,000 | $ 6,265,000 | $ 27,360,000 | $ 66,645,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2007 Series I**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2028.
(e): Sinking fund redemptions begin January 1, 2018.
(f): Sinking fund redemptions begin January 1, 2033.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2007 Series J** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NM33 | 07/01/2038 | Term (a) | Variable* | $ 37,500,000 | $ 2,220,000 | $ 17,585,000 | $ 17,695,000 | 2 |
| | | | | $ 37,500,000 | $ 2,220,000 | $ 17,585,000 | $ 17,695,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 17, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.21%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2007 Series L** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2008 | Serial | 3.700 | $ 165,000 | $ 165,000 | $ - | $ - | N/A |
| -- | 01/01/2009 | Serial | 3.800 | 590,000 | 590,000 | - | - | N/A |
| -- | 07/01/2009 | Serial | 3.875 | 630,000 | 630,000 | - | - | N/A |
| -- | 01/01/2010 | Serial | 3.950 | 645,000 | 645,000 | - | - | N/A |
| -- | 07/01/2010 | Serial | 4.000 | 665,000 | 660,000 | 5,000 | - | N/A |
| -- | 01/01/2011 | Serial | 4.050 | 680,000 | 680,000 | - | - | N/A |
| -- | 07/01/2011 | Serial | 4.100 | 700,000 | 700,000 | - | - | N/A |
| -- | 01/01/2012 | Serial | 4.150 | 715,000 | 710,000 | 5,000 | - | N/A |
| -- | 07/01/2012 | Serial | 4.200 | 735,000 | 705,000 | 30,000 | - | N/A |
| 60415NS45 | 01/01/2013 | Serial | 4.300 | 755,000 | - | 75,000 | 680,000 | 2 |
| 60415NS52 | 07/01/2013 | Serial | 4.400 | 775,000 | - | 85,000 | 690,000 | 2 |
| 60415NS60 | 07/01/2014 | Serial | 4.450 | 1,620,000 | - | 185,000 | 1,435,000 | 2 |
| 60415NS78 | 07/01/2015 | Serial | 4.500 | 1,710,000 | - | 200,000 | 1,510,000 | 2 |
| 60415NS86 | 07/01/2016 | Serial | 4.550 | 1,800,000 | - | 205,000 | 1,595,000 | 2 |
| 60415NS94 | 07/01/2017 | Serial | 4.600 | 1,905,000 | - | 230,000 | 1,675,000 | 2 |
| 60415NT28 | 07/01/2022 | Term (a) | 4.900 | 8,010,000 | - | 840,000 | 7,170,000 | 2 |
| 60415NT36 | 07/01/2027 | Term (b) | 5.000 | 10,765,000 | - | 1,150,000 | 9,615,000 | 2 |
| 60415NT44 | 07/01/2032 | Term (c) | 5.050 | 14,515,000 | - | 1,550,000 | 12,965,000 | 2 |
| 60415NT51 | 07/01/2038 | Term (d) | 5.100 | 23,620,000 | - | 2,545,000 | 21,075,000 | 2 |
| 60415NT69 | 07/01/2048 | Term (e) | 5.500 | 34,000,000 | - | 18,720,000 | 15,280,000 | 1 |
| | | | | $ 105,000,000 | $ 5,485,000 | $ 25,825,000 | $ 73,690,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2007 Series L**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series L.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the Series L PAC Term bonds maturing January 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2033.
(e): Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2007 Series M** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|---|---|---|---|---|---|---|---|---|
| 60415NR20 | 01/01/2038 | Pass Through (a) | 6.345 | $ 70,000,000 | $ - | $ 18,765,000 | $ 51,235,000 | None |
| | | | | $ 70,000,000 | $ - | $ 18,765,000 | $ 51,235,000 | |

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008, from mortgage prepayments and repayments allocable to the 2007 Series M Bonds. 2007 Series M bonds

Optional Redemption: 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which to the not greater than $7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding at a redemption price equal to the principal amount thereof plus accrued interest.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2007 Series P** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415NU42 | 07/01/2013 | Serial | 3.500 | $ 270,000 | $ - | $ 55,000 | $ 215,000 | 2 |
| 60415NU59 | 07/01/2014 | Serial | 3.600 | 685,000 | - | 160,000 | 525,000 | 2 |
| 60415NU67 | 07/01/2015 | Serial | 3.700 | 1,060,000 | - | 255,000 | 805,000 | 2 |
| 60415NU75 | 07/01/2016 | Serial | 3.800 | 1,115,000 | - | 270,000 | 845,000 | 2 |
| 60415NU83 | 07/01/2017 | Serial | 3.900 | 1,175,000 | - | 295,000 | 880,000 | 2 |
| | | | | $ 4,305,000 | $ - | $ 1,035,000 | $ 3,270,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2007 Series Q** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2009 | Serial | 3.700 | $ 695,000 | $ 695,000 | $ - | $ - | N/A |
| -- | 07/01/2010 | Serial | 3.800 | 825,000 | 805,000 | 20,000 | - | N/A |
| -- | 07/01/2011 | Serial | 3.900 | 870,000 | 845,000 | 25,000 | - | N/A |
| -- | 07/01/2012 | Serial | 4.000 | 910,000 | 810,000 | 100,000 | - | N/A |
| 60415NV58 | 07/01/2013 | Serial | 4.100 | 720,000 | - | 270,000 | 450,000 | 2 |
| 60415NV66 | 01/01/2014 | Serial | 4.150 | 295,000 | - | 110,000 | 185,000 | 2 |
| 60415NV74 | 07/01/2023 | Term | 5.000 | 9,035,000 | - | 2,395,000 | 6,640,000 | 2 |
| 60415NV82 | 07/01/2028 | Term | 5.150 | 10,185,000 | - | 2,690,000 | 7,495,000 | 2 |
| 60415NV90 | 07/01/2033 | Term | 5.250 | 13,480,000 | - | 3,610,000 | 9,870,000 | 2 |
| 60415NW24 | 01/01/2038 | Term | 5.500 | 5,350,000 | - | 2,385,000 | 2,965,000 | 1 |
| | | | | $ 42,365,000 | $ 3,155,000 | $ 11,605,000 | $ 27,605,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2007 Series R** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2009 | Serial | 4.410 | $ 200,000 | $ 200,000 | $ - | $ - | N/A |
| -- | 07/01/2009 | Serial | 4.410 | 265,000 | 265,000 | - | - | N/A |
| -- | 01/01/2010 | Serial | 4.460 | 270,000 | 270,000 | - | - | N/A |
| -- | 07/01/2010 | Serial | 4.460 | 280,000 | 270,000 | 10,000 | - | N/A |
| -- | 01/01/2011 | Serial | 4.510 | 285,000 | 270,000 | 15,000 | - | N/A |
| -- | 07/01/2011 | Serial | 4.510 | 290,000 | 275,000 | 15,000 | - | N/A |
| -- | 01/01/2012 | Serial | 4.680 | 300,000 | 275,000 | 25,000 | - | N/A |
| -- | 07/01/2012 | Serial | 4.680 | 310,000 | 265,000 | 45,000 | - | N/A |
| 60415NX31 | 01/01/2013 | Serial | 4.760 | 315,000 | - | 105,000 | 210,000 | 2 |
| 60415NX49 | 07/01/2013 | Serial | 4.760 | 325,000 | - | 135,000 | 190,000 | 2 |
| | | | | $ 2,840,000 | $ 2,090,000 | $ 350,000 | $ 400,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: None.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2007 Series S** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| 60415NX56 | 07/01/2038 | Term (a) | Variable* | $ 18,975,000 | $ - | $ - | $ 18,975,000 | 2 |
| | | | | $ 18,975,000 | $ - | $ - | $ 18,975,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.15%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2007 Series T** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| 60415NX64 | 07/01/2048 | Term (a) | Variable* | $ 37,160,000 | $ - | $ 12,180,000 | $ 24,980,000 | 2 |
| | | | | $ 37,160,000 | $ - | $ 12,180,000 | $ 24,980,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2014.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.21%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2008 Series A** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2009 | Serial | 1.850 | $ 795,000 | $ 795,000 | $ - | $ - | N/A |
| -- | 01/01/2010 | Serial | 2.450 | 800,000 | 800,000 | - | - | N/A |
| -- | 07/01/2010 | Serial | 2.600 | 815,000 | 810,000 | 5,000 | - | N/A |
| -- | 01/01/2011 | Serial | 2.900 | 825,000 | 795,000 | 30,000 | - | N/A |
| -- | 07/01/2011 | Serial | 3.000 | 835,000 | 800,000 | 35,000 | - | N/A |
| -- | 01/01/2012 | Serial | 3.200 | 850,000 | 770,000 | 80,000 | - | N/A |
| -- | 07/01/2012 | Serial | 3.300 | 865,000 | 675,000 | 190,000 | - | N/A |
| 60415NZ54 | 01/01/2013 | Serial | 3.400 | 885,000 | - | 385,000 | 500,000 | 1 |
| 60415NZ62 | 07/01/2013 | Serial | 3.450 | 900,000 | - | 410,000 | 490,000 | 1 |
| 60415NZ70 | 01/01/2014 | Serial | 3.650 | 915,000 | - | 430,000 | 485,000 | 1 |
| 60415NZ88 | 07/01/2014 | Serial | 3.700 | 935,000 | - | 435,000 | 500,000 | 1 |
| 60415NZ96 | 01/01/2015 | Serial | 3.800 | 955,000 | - | 445,000 | 510,000 | 1 |
| 60415N2A9 | 07/01/2015 | Serial | 3.800 | 975,000 | - | 450,000 | 525,000 | 1 |
| 60415N2B7 | 01/01/2016 | Serial | 3.950 | 995,000 | - | 455,000 | 540,000 | 1 |
| 60415N2C5 | 07/01/2016 | Serial | 3.950 | 1,015,000 | - | 470,000 | 545,000 | 1 |
| 60415N2D3 | 01/01/2017 | Serial | 4.050 | 1,040,000 | - | 480,000 | 560,000 | 1 |
| 60415N2E1 | 07/01/2017 | Serial | 4.050 | 880,000 | - | 415,000 | 465,000 | 1 |
| 60415N2F8 | 01/01/2018 | Serial | 4.100 | 890,000 | - | 410,000 | 480,000 | 1 |
| 60415N2G6 | 07/01/2018 | Serial | 4.100 | 920,000 | - | 420,000 | 500,000 | 1 |
| 60415N2M3 | 01/01/2019 | Serial | 4.200 | 725,000 | - | 340,000 | 385,000 | 1 |
| 60415N2N1 | 07/01/2019 | Serial | 4.200 | 755,000 | - | 350,000 | 405,000 | 1 |
| 60415N2H4 | 07/01/2023 | Term (a) | 4.650 | 6,520,000 | - | 2,970,000 | 3,550,000 | 1 |
| | | | | $ 25,090,000 | $ 5,445,000 | $ 9,205,000 | $ 10,440,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2008 Series A**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2008 Series B** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| 60415N2J0 | 07/01/2028 | Term (a) | 5.500 | $ 15,835,000 | $ - | $ 6,960,000 | $ 8,875,000 | 1 |
| 60415N2K7 | 07/01/2033 | Term (b) | 5.650 | 19,075,000 | - | 8,415,000 | 10,660,000 | 1 |
| | | | | $ 34,910,000 | $ - | $ 15,375,000 | $ 19,535,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2029.

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**Residential Housing Finance Bonds, 2008 Series C** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| 60415N2L5 | 07/01/2048 | Term (a) | Variable* | $ 40,000,000 | $ - | $ - | $ 40,000,000 | 1 |
| | | | | $ 40,000,000 | $ - | $ - | $ 40,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.14%.

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**Residential Housing Finance Bonds, 2009 Series A** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2010 | Serial | 1.300 | $ 785,000 | $ 785,000 | $ - | $ - | N/A |
| -- | 07/01/2010 | Serial | 1.850 | 795,000 | 770,000 | 25,000 | - | N/A |
| -- | 01/01/2011 | Serial | 2.250 | 805,000 | 755,000 | 50,000 | - | N/A |
| -- | 07/01/2011 | Serial | 2.350 | 815,000 | 760,000 | 55,000 | - | N/A |
| -- | 01/01/2012 | Serial | 2.500 | 830,000 | 755,000 | 75,000 | - | N/A |
| -- | 07/01/2012 | Serial | 2.550 | 840,000 | 720,000 | 120,000 | - | N/A |
| 60415N3C4 | 01/01/2013 | Serial | 2.750 | 855,000 | - | 275,000 | 580,000 | 2 |
| 60415N3D2 | 07/01/2013 | Serial | 2.800 | 870,000 | - | 330,000 | 540,000 | 2 |
| 60415N3E0 | 01/01/2014 | Serial | 3.000 | 885,000 | - | 340,000 | 545,000 | 2 |
| 60415N3F7 | 07/01/2014 | Serial | 3.050 | 905,000 | - | 330,000 | 575,000 | 2 |
| 60415N3G5 | 01/01/2015 | Serial | 3.250 | 920,000 | - | 345,000 | 575,000 | 2 |
| 60415N3H3 | 07/01/2015 | Serial | 3.300 | 940,000 | - | 355,000 | 585,000 | 2 |
| 60415N3J9 | 01/01/2016 | Serial | 3.500 | 960,000 | - | 365,000 | 595,000 | 2 |
| 60415N3K6 | 07/01/2016 | Serial | 3.550 | 980,000 | - | 375,000 | 605,000 | 2 |
| 60415N3L4 | 01/01/2017 | Serial | 3.750 | 1,000,000 | - | 375,000 | 625,000 | 2 |
| 60415N3M2 | 07/01/2017 | Serial | 3.800 | 1,020,000 | - | 390,000 | 630,000 | 2 |
| 60415N3N0 | 01/01/2018 | Serial | 4.000 | 1,045,000 | - | 390,000 | 655,000 | 2 |
| 60415N3P5 | 07/01/2018 | Serial | 4.000 | 1,070,000 | - | 400,000 | 670,000 | 2 |
| 60415N3Q3 | 01/01/2019 | Serial | 4.250 | 1,095,000 | - | 420,000 | 675,000 | 2 |
| 60415N3R1 | 07/01/2019 | Serial | 4.250 | 1,120,000 | - | 420,000 | 700,000 | 2 |
| 60415N3S9 | 01/01/2023 | Term (a) | 5.200 | 8,260,000 | - | 3,040,000 | 5,220,000 | 2 |
| | | | | $ 26,795,000 | $ 4,545,000 | $ 8,475,000 | $ 13,775,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2009 Series A**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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**Residential Housing Finance Bonds, 2009 Series B** Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415N2S0 | 07/01/2024 | Term (a) | 5.450 | $ 5,000,000 | $ - | $ 2,195,000 | $ 2,805,000 | 2 |
| 60415N2T8 | 07/01/2028 | Term (b) | 5.900 | 13,205,000 | - | 5,835,000 | 7,370,000 | 2 |
| 60415N2U5 | 07/01/2038 | Term (c) | 5.000 | 15,000,000 | - | 6,325,000 | 8,675,000 | 1 |
| | | | | $ 33,205,000 | $ - | $ 14,355,000 | $ 18,850,000 | |

* Interest not included in the calculation of adjusted current earnings of corporations for the purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2036.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

**Residential Housing Finance Bonds, 2009 Series C** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60415N2V3 | 07/01/2036 | Term (a) | Variable* | $ 40,000,000 | $ - | $ - | $ 40,000,000 | 2 |
| | | | | $ 40,000,000 | $ - | $ - | $ 40,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2019.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.14%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

**Residential Housing Finance Bonds, 2009 Series D** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2011 | Serial | 1.200 | $ 1,780,000 | $ 1,765,000 | $ 15,000 | $ - | N/A |
| -- | 07/01/2011 | Serial | 1.250 | 1,800,000 | 1,780,000 | 20,000 | - | N/A |
| -- | 01/01/2012 | Serial | 1.600 | 1,820,000 | 1,760,000 | 60,000 | - | N/A |
| -- | 07/01/2012 | Serial | 1.750 | 1,840,000 | 1,715,000 | 125,000 | - | N/A |
| 60415N4N9 | 01/01/2013 | Serial | 2.000 | 1,865,000 | - | 290,000 | 1,575,000 | 1 |
| 60415N5B4 | 07/01/2013 | Serial | 2.050 | 1,000,000 | - | 180,000 | 820,000 | 1 |
| 60415N5C2 | 07/01/2017 | Serial | 3.650 | 895,000 | - | 160,000 | 735,000 | 1 |
| 60415N4S8 | 01/01/2018 | Serial | 3.875 | 1,435,000 | - | 260,000 | 1,175,000 | 1 |
| 60415N5D0 | 07/01/2018 | Serial | 3.875 | 1,425,000 | - | 255,000 | 1,170,000 | 1 |
| 60415N4T6 | 01/01/2019 | Serial | 3.950 | 450,000 | - | 85,000 | 365,000 | 1 |
| 60415N5E8 | 07/01/2019 | Serial | 3.950 | 615,000 | - | 110,000 | 505,000 | 1 |
| 60415N5F5 | 01/01/2020 | Term (a) | 4.050 | 1,545,000 | - | 565,000 | 980,000 | 1 |
| 60415N4U3 | 07/01/2020 | Serial | 4.000 | 3,360,000 | - | 275,000 | 3,085,000 | 1 |
| | | | | $ 19,830,000 | $ 7,020,000 | $ 2,400,000 | $ 10,410,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2009 Series D**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

**Residential Housing Finance Bonds, 2009 Series E** Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| 60415N4W9 | 07/01/2013 | Serial | 2.050 | $ 895,000 | $ - | $ 130,000 | $ 765,000 | 1 |
| 60415N4V1 | 01/01/2014 | Serial | 2.500 | 1,920,000 | - | 300,000 | 1,620,000 | 1 |
| 60415N4P4 | 07/01/2014 | Serial | 2.550 | 1,950,000 | - | 300,000 | 1,650,000 | 1 |
| 60415N5H1 | 01/01/2015 | Serial | 2.950 | 1,985,000 | - | 320,000 | 1,665,000 | 1 |
| 60415N5J7 | 07/01/2015 | Serial | 3.000 | 1,505,000 | - | 230,000 | 1,275,000 | 1 |
| 60415N5K4 | 01/01/2016 | Serial | 3.375 | 585,000 | - | 95,000 | 490,000 | 1 |
| 60415N5L2 | 01/01/2021 | Serial | 4.150 | 1,670,000 | - | 250,000 | 1,420,000 | 1 |
| 60415N5M0 | 07/01/2021 | Serial | 4.200 | 1,715,000 | - | 285,000 | 1,430,000 | 1 |
| 60415N4X7 | 07/01/2024 | Term (a) | 4.550 | 11,315,000 | - | 1,755,000 | 9,560,000 | 1 |
| 60415N4Y5 | 07/01/2029 | Term (b) | 4.900 | 22,700,000 | - | 3,510,000 | 19,190,000 | 1 |
| 60415N4Z2 | 07/01/2034 | Term (c) | 5.050 | 23,170,000 | - | 3,600,000 | 19,570,000 | 1 |
| 60415N5G3 | 01/01/2040 | Term (d) | 5.100 | 34,550,000 | - | 5,365,000 | 29,185,000 | 1 |
| | | | | $ 103,960,000 | $ - | $ 16,140,000 | $ 87,820,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2009 Series E**, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.
(d): Sinking fund redemptions begin January 1, 2035.

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**Residential Housing Finance Bonds, 2009 Series F** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| 60415N5A6 | 07/01/2031 | Term (a) | Variable* | $ 34,120,000 | $ - | $ 9,110,000 | $ 25,010,000 | 1 |
| | | | | $ 34,120,000 | $ - | $ 9,110,000 | $ 25,010,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2015.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2012 was 0.14%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

**Residential Housing Finance Bonds, 2012 Series A** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SSAS8 | 01/01/2013 | Serial | 0.750 | $ 505,000 | $ - | $ 20,000 | $ 485,000 | 2 |
| 60416SAB6 | 07/01/2013 | Serial | 0.850 | 2,200,000 | - | 100,000 | 2,100,000 | 2 |
| 60416SAC4 | 01/01/2014 | Serial | 1.100 | 2,220,000 | - | 105,000 | 2,115,000 | 2 |
| 60416SAD2 | 07/01/2014 | Serial | 1.200 | 2,245,000 | - | 105,000 | 2,140,000 | 2 |
| 60416SAE0 | 01/01/2015 | Serial | 1.500 | 2,275,000 | - | 105,000 | 2,170,000 | 2 |
| 60416SAF7 | 07/01/2015 | Serial | 1.600 | 2,300,000 | - | 105,000 | 2,195,000 | 2 |
| 60416SAG5 | 01/01/2016 | Serial | 1.850 | 2,335,000 | - | 105,000 | 2,230,000 | 2 |
| 60416SAH3 | 07/01/2016 | Serial | 1.950 | 2,370,000 | - | 110,000 | 2,260,000 | 2 |
| 60416SAJ9 | 01/01/2017 | Serial | 2.250 | 2,405,000 | - | 110,000 | 2,295,000 | 2 |
| 60416SAK6 | 07/01/2017 | Serial | 2.350 | 2,445,000 | - | 115,000 | 2,330,000 | 2 |
| 60416SAL4 | 01/01/2018 | Serial | 2.750 | 2,485,000 | - | 115,000 | 2,370,000 | 2 |
| 60416SAM2 | 07/01/2018 | Serial | 2.850 | 2,530,000 | - | 115,000 | 2,415,000 | 2 |
| 60416SAN0 | 01/01/2019 | Serial | 3.050 | 2,580,000 | - | 115,000 | 2,465,000 | 2 |
| 60416SAP5 | 07/01/2019 | Serial | 3.100 | 2,630,000 | - | 125,000 | 2,505,000 | 2 |
| 60416SAQ3 | 01/01/2020 | Serial | 3.350 | 2,675,000 | - | 125,000 | 2,550,000 | 2 |
| 60416SAR1 | 07/01/2020 | Serial | 3.400 | 2,730,000 | - | 130,000 | 2,600,000 | 2 |
| 60416SAS9 | 01/01/2021 | Serial | 3.550 | 2,790,000 | - | 130,000 | 2,660,000 | 2 |
| 60416SAT7 | 07/01/2021 | Serial | 3.550 | 2,855,000 | - | 135,000 | 2,720,000 | 2 |
| 60416SAU4 | 01/01/2022 | Serial | 3.750 | 2,920,000 | - | 135,000 | 2,785,000 | 2 |
| 60416SAV2 | 07/01/2022 | Serial | 3.750 | 2,990,000 | - | 140,000 | 2,850,000 | 2 |
| 60416SAW0 | 01/01/2023 | Serial | 3.900 | 2,460,000 | - | 115,000 | 2,345,000 | 2 |
| | | | | $ 50,945,000 | $ - | $ 2,360,000 | $ 48,585,000 | |

continued and notes appear on next page

**Residential Housing Finance Bonds, 2012 Series A**, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

**Residential Housing Finance Bonds, 2012 Series B** Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SAX8 | 01/01/2023 | Serial | 3.300 | $ 605,000 | $ - | $ 5,000 | $ 600,000 | 2 |
| 60416SAY6 | 07/01/2023 | Serial | 3.300 | 3,135,000 | - | 25,000 | 3,110,000 | 2 |
| 60416SAZ3 | 01/01/2024 | Serial | 3.450 | 3,215,000 | - | 30,000 | 3,185,000 | 2 |
| 60416SBA7 | 07/01/2024 | Serial | 3.450 | 1,875,000 | - | 350,000 | 1,525,000 | 2 |
| | | | | $ 8,830,000 | $ - | $ 410,000 | $ 8,420,000 | |

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

**Residential Housing Finance Bonds, 2012 Series C** Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SBB5 | 07/01/2025 | Term (a) | 3.625 | $ 8,235,000 | $ - | $ 385,000 | $ 7,850,000 | 2 |
| 60416SBC3 | 01/01/2029 | Term (b) | 3.850 | 22,740,000 | - | 1,055,000 | 21,685,000 | 2 |
| | | | | $ 30,975,000 | $ - | $ 1,440,000 | $ 29,535,000 | |

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2024.
(b): Sinking fund redemptions begin January 1, 2026.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

**Residential Housing Finance Bonds, 2012 Series D** Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SBD1 | 07/01/2030 | Term (a) | 3.900 | $ 16,465,000 | $ - | $ 760,000 | $ 15,705,000 | 2 |
| 60416SBE9 | 07/01/2040 | Term (b) | 4.000 | 43,535,000 | - | - | 43,535,000 | 1 |
| | | | | $ 60,000,000 | $ - | $ 760,000 | $ 59,240,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2029.
(b): Sinking fund redemptions begin January 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2003 Series A and B | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>Must be applied first to Series A 2034 Term Bonds in accordance with the cumulative redemption schedule; and second, to the extent required by federal tax law, to Series Bonds selected by Agency (other than Series A 2034 Term Bonds unless no other Series Bonds are outstanding); and then any outstanding Bonds at Agency option (other than Series A 2034 Term Bonds).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds but excluding Series A 2034 Term Bonds. |

| Residential Housing Finance 2003 Series I and J | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>Must be applied first to Series J 2033 Term Bonds in accordance with the cumulative redemption schedule; second to Series I 2035 Term Bonds in accordance with the cumulative redemption schedule; and third to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series I 2035 Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series I 2035 Term Bonds).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series I 2035 Term Bonds. |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2004 Series A, B and C | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>Must be applied first to Series B 2033 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2033 PAC Term Bonds not in excess of the cumulative redemption schedule. |

| Residential Housing Finance 2004 Series E-1, E-2, F-1, F-2 and G | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by federal tax law, must be applied to pay or redeem Series Bonds selected by Agency option and, to the extent not so required, to any outstanding Bonds at Agency option.<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option (including the Series Bonds). |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2005 Series A, B, and C | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>Must be applied first to Series B 2034 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2034 PAC Term Bonds not in excess of the cumulative redemption schedule. |

| Residential Housing Finance 2005 Series G, H, and I | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>Must be applied first to Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series H 2036 PAC Term Bonds not in excess of the cumulative redemption schedule. |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2005 Series J, K, L, and M | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>Must be applied first to Series L 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series L 2036 PAC Term Bonds not in excess of the cumulative redemption schedule. |

| Residential Housing Finance 2005 Series O and P | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>Must be applied first to Series P 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series P 2036 PAC Term Bonds not in excess of the cumulative redemption schedule. |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2006 Series A, B, and C | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>Must be applied first to Series B 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2037 PAC Term Bonds not in excess of the cumulative redemption schedule. |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2006 Series F, G, and H | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series G 2037 PAC Term Bonds in accordance with the cumulative redemption schedule.<br><br>05/17/06 – 12/31/06: 39.69%<br>01/01/07 – 06/30/07: 40.79%<br>07/01/07 – 06/30/14: 41.66%<br>07/01/14 – 12-31/14: 56.80%<br>01/01/15 – 12-31/15: 75.78%<br>01/01/16 -- thereafter: 82.24%<br><br>Tax-Restricted Prepayments in excess of the cumulative redemption schedule must be applied to redeem outstanding Series F or Series G Bonds selected by Agency option (other than Series G 2037 PAC Term Bonds unless no other Series F or Series G Bonds are outstanding). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second to any outstanding Bonds selected by Agency option (other than the Series G 2037 PAC Term Bonds and the Series H 2036 PAC Term Bonds in excess of their respective cumulative redemption schedules).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series G 2037 PAC Term Bonds and Series H 2036 PAC Term Bonds not in excess of their respective cumulative redemption schedules. |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2006 Series I and J | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>67.80% of all prepayments (the "Series I Prepayments") must be applied first to redeem Series I 2038 PAC Term Bonds in accordance with the cumulative redemption schedule and then, to the extent required by federal tax law, to redeem outstanding Series I Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds unless no other Series I Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds or Series J 2038 PAC Term Bonds in excess of their respective cumulative redemption schedules).<br><br>Prepayments not constituting Series I Prepayments (the "Series J Prepayments") must be applied first to redeem Series J 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series J Prepayments in excess of the cumulative redemption schedule may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds in excess of the cumulative redemption schedule or Series J 2038 PAC Term Bonds in excess of the cumulative redemption schedule).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series I 2038 PAC Term Bonds and Series J 2038 PAC Term Bonds not in excess of their respective cumulative redemption schedules. |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2006 Series L, M, and N | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | <u>Prepayments:</u><br>Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule.<br><br>10/26/06 – 06/30/14: 10.93%<br>07/01/14 – 06/30/15: 63.67%<br>07/01/15 – 06/30/16: 68.09%<br>07/01/16 -- thereafter: 70.38%<br><br>Tax-Restricted Prepayments which, together with other Prepayments described in the following paragraph allocated to the redemption of Series M 2037 PAC Term Bonds, are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds or Series M Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds unless no other Series L Bonds or Series M Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds).<br><br>Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series N 2037 PAC Term Bonds in accordance with the cumulative redemption schedule, second to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and third may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds if excess of their respective cumulative redemption schedules).<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series M 2037 PAC Term Bonds and Series N 2037 PAC Term Bonds not in excess of their respective cumulative redemption schedules. |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2007 Series C, D, and E | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>75.44% of prepayments (the "Series C and D Prepayments) must be applied first to redeem Series D 2038 PAC Term Bonds in accordance with the cumulative redemption schedule.<br><br>Series C and D Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series C Bonds and Series D Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds unless no other Series C or Series D Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series C or Series D Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds).<br><br>Prepayments which are not Series C and D Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series C, D, and E Bonds other than Series D 2038 PAC Term Bonds in excess of the cumulative redemption schedule).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series C, D, and E Bonds, but with respect to the Series D 2038 PAC Term Bonds not in excess of the cumulative redemption schedule. |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2007 Series H, I, and J | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>75.41% of prepayments (the "Series H and I Prepayments) must be applied first to redeem Series I January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule.<br><br>Series H and I Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series H Bonds and Series I Bonds selected by Agency option (other than Series I January 2038 PAC Term Bonds unless no other Series H or Series I Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series H or Series I Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds).<br><br>Prepayments which are not Series H and I Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds in excess of the cumulative redemption schedule).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series H, I, and J Bonds, but with respect to the Series I January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule. |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2007 Series L | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>Prepayments must be applied first to redeem Series L July 2048 PAC Term Bonds in accordance with the cumulative redemption schedule.<br><br>Prepayments which are in excess of the cumulative redemption schedule must be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds unless no other Series L Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series L Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option, including the Series L Bonds but with respect to the Series L July 2048 PAC Term Bonds not in excess of the cumulative redemption schedule. |

| Residential Housing Finance 2007 Series M | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes, from Repayments and Prepayments, not from Excess Revenue. |
| Call Date From Prepayments or Excess Revenue | Each January 1 and July 1, commencing January 1, 2008. |
| Call Priority From Prepayments or Excess Revenue | Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue. |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2007 Series P, Q, R, S, and T | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>An amount equal to the following percentages of all prepayments of mortgage principal allocable to the Series Bonds received by or on behalf of the Agency in the table below (such amounts (which include the Tax-Restricted Receipts) herein referred to as the "Series PQS Prepayments"), are first applied to redeem the Series Q January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule.<br><br>Dates — Percentages<br>December 19, 2007 to June 30, 2011 — 15%<br>July 1, 2011 to December 31, 2014 — 24<br>January 1, 2015 to June 30, 2017 — 30<br>July 1, 2017 and thereafter — 64<br><br>Series PQS Prepayments that are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series P Bonds, Series Q Bonds, and Series S Bonds selected by Agency option (other than Series Q January 2038 PAC Term Bonds unless no other Series P, Series Q, or Series S Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series P, Series Q, or Series S Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds).<br><br>Prepayments that are not Series PQS Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds in excess of the cumulative redemption schedule).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series P, Q, R, S, and T Bonds, but with respect to the Series Q January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule. |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2008 Series A, B, and C | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>August 7, 2008 to June 30, 2015 — 25.35%<br>July 1, 2015 to June 30, 2016 — 56.20<br>July 1, 2016 to June 30, 2018 — 89.55<br>July 1, 2018 and thereafter — 100.00<br><br>Prepayments that are not 10-year Rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency.<br><br>Excess Revenues:<br>Any outstanding Bonds (including any Series Bonds) selected by the Agency. |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2009 Series A, B, and C | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>February 12, 2009 to October 25, 2016 — 31.71%<br>October 26, 2016 to December 8, 2018 — 66.80<br>December 9, 2018 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series B July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding). |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2009 Series D, E, and F | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>October 1, 2009 to December 31, 2009 — 56.23%<br>January 1, 2010 to June 30, 2011 — 61.55<br>July 1, 2011 to June 30, 2012 — 63.25<br>July 1, 2012 to June 30, 2015 — 67.20<br>July 1, 2015 to June 30, 2018 — 70.94<br>July 1, 2018 and thereafter — 100.00<br><br>Prepayments that are not 10-year rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency.<br><br>Excess Revenues:<br>Any outstanding Bonds (including the Series Bonds) selected by the Agency. |

# Residential Housing Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2012

| Residential Housing Finance 2012 Series A, B, C, and D | |
|---|---|
| Call From Unexpended Proceeds | Yes. |
| Call Date From Unexpended Proceeds | Anytime. |
| Call Priority From Unexpended Proceeds | Agency option. |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency (exclusive of prepayments allocable to Unrestricted Transferred Program Loans as described in the Official Statement).<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>April 26, 2012 to April 25, 2022 — 58.97%<br>April 26, 2022 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series D July 2040 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series D July 2040 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D July 2040 PAC Term bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2040 PAC Term bonds beyond their cumulative redemption schedule). |

# Residential Housing Finance Bond Resolution
# Tax Restricted Prepayments and Repayments
# Information as of December 31, 2012

**RHFB 2003 AB**

| Date | Percent |
|---|---|
| 12/31/2012 | 56.60% |
| 12/24/2012 | 100.00% |

**RHFB 2003 IJ**

| Date | Percent |
|---|---|
| 12/31/2012 | 0.00% |
| 10/15/2013 | 100.00% |

**RHFB 2004 ABC**

| Date | Percent |
|---|---|
| 12/31/2012 | 88.67% |
| 05/13/2014 | 100.00% |

**RHFB 2004 EFG**

| Date | Percent |
|---|---|
| 12/31/2012 | 100.00% |

**RHFB 2005 ABC**

| Date | Percent |
|---|---|
| 12/31/2012 | 67.12% |
| 07/01/2013 | 98.87% |
| 01/01/2014 | 99.41% |
| 01/01/2015 | 100.00% |

**RHFB 2005 GHI**

| Date | Percent |
|---|---|
| 12/31/2012 | 27.50% |
| 07/01/2013 | 46.83% |
| 01/01/2014 | 46.97% |
| 07/01/2014 | 48.67% |
| 01/01/2015 | 100.00% |

**RHFB 2005 JKLM**

| Date | Percent |
|---|---|
| 12/31/2012 | 33.03% |
| 07/01/2015 | 100.00% |

**RHFB 2005 OP**

| Date | Percent |
|---|---|
| 12/31/2012 | 10.59% |
| 07/01/2013 | 86.13% |
| 07/01/2014 | 98.75% |
| 07/01/2015 | 100.00% |

**RHFB 2006 ABC**

| Date | Percent |
|---|---|
| 12/31/2012 | 55.76% |
| 07/01/2014 | 76.86% |
| 01/01/2015 | 92.63% |
| 01/01/2016 | 100.00% |

**RHFB 2006 FGH***

| Date | Percent |
|---|---|
| 12/31/2012 | 31.76% |
| 07/01/2014 | 56.80% |
| 01/01/2015 | 75.78% |
| 01/01/2016 | 82.24% |

**RHFB 2006 IJ***

| Date | Percent |
|---|---|
| 12/31/2012 | 0.00% |
| 07/01/2016 | 67.80% |

**RHFB 2006 LMN***

| Date | Percent |
|---|---|
| 12/31/2012 | 10.93% |
| 07/01/2014 | 63.67% |
| 07/01/2015 | 68.09% |
| 07/01/2016 | 70.38% |

**RHFB 2007 CDE***

| Date | Percent |
|---|---|
| 12/31/2012 | 52.67% |
| 01/01/2017 | 75.44% |

**RHFB 2007 HIJ***

| Date | Percent |
|---|---|
| 12/31/2012 | 26.70% |
| 07/01/2013 | 26.86% |
| 07/01/2014 | 31.94% |
| 07/01/2015 | 32.61% |
| 07/01/2016 | 43.16% |
| 01/01/2017 | 75.41% |

**RHFB 2007 L****

| Date | Percent |
|---|---|
| 12/31/2012 | 0.00% |
| 07/01/2014 | 20.47% |
| 07/01/2017 | 100.00% |

continued on next page

# Residential Housing Finance Bond Resolution
# Tax Restricted Prepayments and Repayments
# Information as of December 31, 2012

| RHFB 2007 PQRST* | |
|---|---|
| Date | Percent |
| 12/31/2012 | 20.50% |
| 07/01/2013 | 22.60% |
| 01/01/2015 | 26.40% |
| 01/01/2017 | 28.10% |
| 07/01/2017 | 62.60% |

| RHFB 2008ABC | |
|---|---|
| Date | Percent |
| 12/31/2012 | 25.35% |
| 07/01/2015 | 56.20% |
| 07/01/2016 | 89.55% |
| 07/01/2018 | 100.00% |

| RHFB 2009ABC | |
|---|---|
| Date | Percent |
| 12/31/2012 | 31.71% |
| 07/01/2016 | 66.80% |
| 07/01/2018 | 100.00% |

| RHFB 2009DEF | |
|---|---|
| Date | Percent |
| 12/31/2012 | 67.20% |
| 07/01/2015 | 70.94% |
| 07/01/2018 | 100.00% |

| RHFB 2012 ABCD | |
|---|---|
| Date | Percent |
| 12/31/2012 | 58.97% |
| 04/26/2022 | 100.00% |

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

** Although the RHFB 2007 Series L Bonds were issued with the RHFB 2007 Series M Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2007 Series L Bonds. The prepayments and repayments allocable to the RHFB 2007 Series M Bonds are not tax-restricted, but are dedicated to payment of the 2007 Series M Bonds.

## Residential Housing Finance Bond Resolution
## Investments
## Information as of December 31, 2012

| Series | Fund | Investment Type | | Maturity Date | Interest Rate | | | Par |
|---|---|---|---|---|---|---|---|---|
| None | Revenue | Cash | | N/A | N/A | % | $ | 35,334 |
| None | Revenue | FHLMC | | 03/15/2031 | 6.75000 | | | 826,000 |
| None | Revenue | FHLMC | | 02/13/2032 | 3.00000 | | | 2,730,000 |
| None | Revenue | FNMA | | 01/25/2027 | 2.50000 | | | 10,300,000 |
| None | Revenue | FNMA | | 02/08/2027 | 2.50000 | | | 8,050,000 |
| None | Revenue | FNMA POOL #AH0096 | | 12/01/2040 | 3.32500 | | | 531,750 |
| None | Revenue | FNMA POOL #AH0097 | | 12/01/2040 | 3.45000 | | | 478,473 |
| None | Revenue | FNMA POOL #AH5520 | | 12/01/2040 | 3.45000 | | | 1,282,772 |
| None | Revenue | GNMA II POOL #755394 | | 07/20/2040 | 4.25000 | | | 81,577 |
| None | Revenue | GNMA II POOL #755421 | | 11/20/2040 | 4.00000 | | | 841,614 |
| None | Revenue | GNMA II POOL #755422 | | 08/20/2040 | 4.12500 | | | 113,712 |
| None | Revenue | GNMA II POOL #755423 | | 10/20/2040 | 4.50000 | | | 473,796 |
| None | Revenue | GNMA II POOL #755465 | | 06/20/2040 | 4.87500 | | | 121,233 |
| None | Revenue | GNMA II POOL #755566 | | 07/20/2040 | 4.25000 | | | 115,150 |
| None | Revenue | GNMA II POOL #755884 | | 01/20/2041 | 3.62500 | | | 235,106 |
| None | Revenue | GNMA II POOL #755885 | | 01/20/2041 | 3.87500 | | | 575,318 |
| None | Revenue | GNMA II POOL #755997 | | 01/20/2041 | 4.37500 | | | 126,320 |
| None | Revenue | GNMA II POOL #755998 | | 07/20/2040 | 4.62500 | | | 253,765 |
| None | Revenue | GNMA II POOL #756055 | | 01/20/2041 | 4.12500 | | | 234,972 |
| None | Revenue | GNMA II POOL #AB1562 | | 12/20/2040 | 4.00000 | | | 144,010 |
| None | Revenue | GNMA II POOL #AB1563 | | 03/20/2041 | 4.50000 | | | 156,396 |
| None | Revenue | GNMA II POOL #AB1564 | | 04/20/2041 | 4.62500 | | | 111,685 |
| None | Revenue | Government Money Market Fund | | Daily | 0.01003 | | | 7,641,908 |
| None | Revenue | Resolution Funding Corp. | | 10/15/2019 | 8.12500 | | | 605,000 |
| None | Revenue | Treasury Bond | | 11/15/2016 | 7.50000 | | | 1,305,000 |
| None | Revenue | Treasury Bond | | 05/15/2017 | 8.75000 | | | 115,000 |
| None | Revenue | Treasury Bond | | 05/15/2018 | 9.12500 | | | 1,360,000 |
| None | Revenue | Treasury Bond | | 11/15/2018 | 9.00000 | | | 350,000 |
| None | Revenue | Treasury Bond | | 08/15/2020 | 8.75000 | | | 370,000 |
| None | Revenue | Treasury Bond | | 02/15/2023 | 7.12500 | | | 3,415,000 |
| 03AB | Bond Fund Interest | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 07/01/2034 | 4.15000 | | | 113,143 |
| 03AB | Bond Fund Interest | Government Money Market Fund | | Daily | 0.01003 | | | 1,783 |
| 03AB | Bond Fund Principal | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 07/01/2034 | 4.15000 | | | 155,000 |

## Residential Housing Finance Bond Resolution
## Investments
## Information as of December 31, 2012

| Series | Fund | Investment Type | | Maturity Date | Interest Rate | Par |
|---|---|---|---|---|---|---|
| 03AB | Debt Service Reserve | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 07/01/2034 | 5.05000 % | $ 882,300 |
| 03AB | Revenue | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 07/01/2034 | 4.15000 | 2,847,195 |
| 03AB | Revenue | Cash | | | 0.00000 | 43,940 |
| 03AB | Revenue | Government Money Market Fund | | Daily | 0.01003 | 379,961 |
| 03IJ | Bond Fund Interest | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 01/01/2035 | 4.60000 | 101,180 |
| 03IJ | Bond Fund Interest | Government Money Market Fund | | Daily | 0.01003 | 1,385 |
| 03IJ | Bond Fund Principal | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 01/01/2035 | 4.60000 | 175,000 |
| 03IJ | Debt Service Reserve | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 01/01/2035 | 5.05000 | 685,650 |
| 03IJ | Revenue | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 01/01/2035 | 4.60000 | 4,659,374 |
| 03IJ | Revenue | Cash | | N/A | N/A | 14,224 |
| 03IJ | Revenue | Government Money Market Fund | | Daily | 0.01003 | 373,068 |
| 04ABC | Bond Fund Interest | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 07/01/2035 | 4.26000 | 1,137,454 |
| 04ABC | Bond Fund Principal | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 07/01/2035 | 4.26000 | 980,000 |
| 04ABC | Debt Service Reserve | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 07/01/2035 | 4.96000 | 1,581,150 |
| 04ABC | Revenue | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 07/01/2035 | 4.26000 | 1,423,468 |
| 04ABC | Revenue | Cash | | N/A | N/A | 18,823 |
| 04ABC | Revenue | Government Money Market Fund | | Daily | 0.01003 | 296,847 |
| 04EFG | Bond Fund Interest | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 07/01/2034 | 4.56000 | 378,136 |

## Residential Housing Finance Bond Resolution
## Investments
## Information as of December 31, 2012

| Series | Fund | Investment Type | | Maturity Date | Interest Rate | | | Par |
|---|---|---|---|---|---|---|---|---|
| 04EFG | Bond Fund Interest | Government Money Market Fund | | Daily | 0.01003 | % | $ | 2,013 |
| 04EFG | Bond Fund Principal | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 07/01/2034 | 4.56000 | | | 440,000 |
| 04EFG | Debt Service Reserve | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 07/01/2034 | 5.18000 | | | 1,356,600 |
| 04EFG | Revenue | Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt. | * | 07/01/2034 | 4.56000 | | | 3,452,563 |
| 04EFG | Revenue | Cash | | N/A | N/A | | | 12,243 |
| 04EFG | Revenue | Government Money Market Fund | | Daily | 0.01003 | | | 910,809 |
| 05ABC | Bond Fund Interest | Government Money Market Fund | | Daily | 0.01003 | | | 349,272 |
| 05ABC | Bond Fund Principal | Government Money Market Fund | | Daily | 0.01003 | | | 395,000 |
| 05ABC | Debt Service Reserve | FNMA | | 01/25/2027 | 2.50000 | | | 900,000 |
| 05ABC | Debt Service Reserve | Government Money Market Fund | | Daily | 0.01003 | | | 78,600 |
| 05ABC | Revenue | Cash | | N/A | N/A | | | 9,464 |
| 05ABC | Revenue | Government Money Market Fund | | Daily | 0.01003 | | | 1,587,421 |
| 05GHI | Bond Fund Interest | Government Money Market Fund | | Daily | 0.01003 | | | 611,618 |
| 05GHI | Bond Fund Principal | Government Money Market Fund | | Daily | 0.01003 | | | 530,000 |
| 05GHI | Debt Service Reserve | FNMA | | 01/25/2027 | 2.50000 | | | 1,700,000 |
| 05GHI | Revenue | Cash | | N/A | N/A | | | 287,454 |
| 05GHI | Revenue | Government Money Market Fund | | Daily | 0.01003 | | | 3,953,523 |
| 05JKLM | Bond Fund Interest | Government Money Market Fund | | Daily | 0.01003 | | | 1,160,331 |
| 05JKLM | Bond Fund Principal | Government Money Market Fund | | Daily | 0.01003 | | | 1,310,000 |
| 05JKLM | Debt Service Reserve | Cash | | N/A | N/A | | | 59,496 |
| 05JKLM | Debt Service Reserve | Transamerica Life Insurance Company Inv. Agmt. | | 07/01/2036 | 4.10000 | | | 2,767,200 |
| 05JKLM | Revenue | Cash | | N/A | N/A | | | 25,883 |
| 05JKLM | Revenue | Government Money Market Fund | | Daily | 0.01003 | | | 6,154,647 |
| 05OP | Bond Fund Interest | Government Money Market Fund | | Daily | 0.01003 | | | 1,034,663 |
| 05OP | Bond Fund Principal | Government Money Market Fund | | Daily | 0.01003 | | | 620,000 |
| 05OP | Debt Service Reserve | FNMA | | 02/08/2027 | 2.50000 | | | 610,000 |
| 05OP | Debt Service Reserve | FNMA POOL #AH0099 | | 12/01/2040 | 3.45000 | | | 708,778 |
| 05OP | Debt Service Reserve | Government Money Market Fund | | Daily | 0.01003 | | | 5,265 |
| 05OP | Revenue | Cash | | N/A | N/A | | | 14,985 |
| 05OP | Revenue | GNMA II POOL #755738 | | 10/20/2040 | 4.00000 | | | 84,493 |
| 05OP | Revenue | Government Money Market Fund | | Daily | 0.01003 | | | 2,698,319 |
| 06ABC | Bond Fund Interest | Government Money Market Fund | | Daily | 0.01003 | | | 620,200 |
| 06ABC | Bond Fund Principal | Government Money Market Fund | | Daily | 0.01003 | | | 465,000 |

## Residential Housing Finance Bond Resolution
## Investments
## Information as of December 31, 2012

| Series | Fund | Investment Type | Maturity Date | Interest Rate | Par |
|---|---|---|---|---|---|
| 06ABC | Debt Service Reserve | Cash | N/A | N/A % | $ 36,284 |
| 06ABC | Debt Service Reserve | Transamerica Life Insurance Company Inv. Agmt. | 07/01/2037 | 4.56000 | 1,489,650 |
| 06ABC | Revenue | Cash | N/A | N/A | 16,211 |
| 06ABC | Revenue | Government Money Market Fund | Daily | 0.01003 | 2,829,433 |
| 06FGH | Bond Fund Interest | Depfa Bank PLC Inv. Agmt. | 01/01/2037 | 4.30000 | 1,201,610 |
| 06FGH | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 14,135 |
| 06FGH | Bond Fund Principal | Depfa Bank PLC Inv. Agmt. | 01/01/2037 | 4.30000 | 460,000 |
| 06FGH | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | 5,378 |
| 06FGH | Debt Service Reserve | Cash | N/A | N/A | 41,792 |
| 06FGH | Debt Service Reserve | Depfa Bank PLC Inv. Agmt. | 01/01/2037 | 5.36000 | 1,504,800 |
| 06FGH | Revenue | Cash | N/A | N/A | 20,912 |
| 06FGH | Revenue | Depfa Bank PLC Inv. Agmt. | 01/01/2037 | 4.30000 | 3,153,268 |
| 06FGH | Revenue | Government Money Market Fund | Daily | 0.01003 | 639,400 |
| 06IJ | Bond Fund Interest | Depfa Bank PLC Inv. Agmt. | 07/01/2038 | 4.70000 | 2,390,801 |
| 06IJ | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 30,452 |
| 06IJ | Bond Fund Principal | Depfa Bank PLC Inv. Agmt. | 07/01/2038 | 4.70000 | 890,000 |
| 06IJ | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | 11,334 |
| 06IJ | Debt Service Reserve | Cash | N/A | N/A | 70,624 |
| 06IJ | Debt Service Reserve | Depfa Bank PLC Inv. Agmt. | 07/01/2038 | 5.25000 | 2,588,250 |
| 06IJ | Revenue | Cash | N/A | N/A | 216,911 |
| 06IJ | Revenue | Depfa Bank PLC Inv. Agmt. | 07/01/2038 | 4.70000 | 5,367,209 |
| 06IJ | Revenue | Government Money Market Fund | Daily | 0.01003 | 591,369 |
| 06LMN | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 1,029,482 |
| 06LMN | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | 542,500 |
| 06LMN | Debt Service Reserve | Depfa Bank PLC Inv. Agmt. | 07/01/2037 | 5.27000 | 1,248,300 |
| 06LMN | Debt Service Reserve | Government Money Market Fund | Daily | 0.01003 | 34,126 |
| 06LMN | Revenue | Cash | N/A | N/A | 10,332 |
| 06LMN | Revenue | Government Money Market Fund | Daily | 0.01003 | 2,538,803 |
| 07CDE | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 1,234,586 |
| 07CDE | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | 672,500 |
| 07CDE | Debt Service Reserve | Depfa Bank PLC Inv. Agmt. | 07/01/2038 | 5.05000 | 1,897,350 |
| 07CDE | Debt Service Reserve | Government Money Market Fund | Daily | 0.01003 | 51,458 |
| 07CDE | Revenue | Cash | N/A | N/A | 141,903 |
| 07CDE | Revenue | Government Money Market Fund | Daily | 0.01003 | 4,662,199 |
| 07HIJ | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 1,841,434 |
| 07HIJ | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | 1,000,000 |
| 07HIJ | Debt Service Reserve | Depfa Bank PLC Inv. Agmt. | 07/01/2038 | 5.15600 | 2,862,450 |
| 07HIJ | Debt Service Reserve | Government Money Market Fund | Daily | 0.01003 | 79,285 |
| 07HIJ | Revenue | Cash | N/A | N/A | 231,125 |

## Residential Housing Finance Bond Resolution
## Investments
## Information as of December 31, 2012

| Series | Fund | Investment Type | Maturity Date | Interest Rate | Par |
|---|---|---|---|---|---|
| 07HIJ | Revenue | Government Money Market Fund | Daily | 0.01003 % | $ 5,956,061 |
| 07L | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 1,871,534 |
| 07L | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | 680,000 |
| 07L | Debt Service Reserve | Government Money Market Fund | Daily | 0.01003 | 61,548 |
| 07L | Debt Service Reserve | Transamerica Life Insurance Company Inv. Agmt. | 07/01/2048 | 5.26000 | 2,229,000 |
| 07L | Revenue | Cash | N/A | N/A | 113,617 |
| 07L | Revenue | Government Money Market Fund | Daily | 0.01003 | 5,535,229 |
| 07M | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 1,625,430 |
| 07M | Debt Service Reserve | Government Money Market Fund | Daily | 0.01003 | 42,019 |
| 07M | Debt Service Reserve | Transamerica Life Insurance Company Inv. Agmt. | 07/01/2048 | 5.26000 | 1,537,050 |
| 07M | Revenue | Cash | N/A | N/A | 73,583 |
| 07M | Revenue | Government Money Market Fund | Daily | 0.01003 | 3,371,171 |
| 07PQRST | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 826,446 |
| 07PQRST | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | 542,500 |
| 07PQRST | Debt Service Reserve | Government Money Market Fund | Daily | 0.01003 | 50,717 |
| 07PQRST | Debt Service Reserve | Transamerica Life Insurance Company Inv. Agmt. | 07/01/2038 | 4.21000 | 2,285,400 |
| 07PQRST | Revenue | Cash | N/A | N/A | 72,507 |
| 07PQRST | Revenue | Government Money Market Fund | Daily | 0.01003 | 5,505,834 |
| 08ABC | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 796,312 |
| 08ABC | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | 500,000 |
| 08ABC | Debt Service Reserve | Government Money Market Fund | Daily | 0.01003 | 51,024 |
| 08ABC | Debt Service Reserve | Monumental Life Insurance Co. Inv. Agmt. | 07/01/2039 | 4.30000 | 2,242,050 |
| 08ABC | Revenue | Cash | N/A | N/A | 174,357 |
| 08ABC | Revenue | Government Money Market Fund | Daily | 0.01003 | 3,852,260 |
| 09ABC | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 833,464 |
| 09ABC | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | 580,000 |
| 09ABC | Debt Service Reserve | FNMA POOL #AH5485 | 01/01/2041 | 4.12500 | 58,146 |
| 09ABC | Debt Service Reserve | GNMA II POOL #755359 | 05/20/2040 | 4.87500 | 147,420 |
| 09ABC | Debt Service Reserve | GNMA II POOL #755398 | 07/20/2040 | 4.75000 | 455,689 |
| 09ABC | Debt Service Reserve | GNMA II POOL #755714 | 12/20/2040 | 3.87500 | 696,951 |
| 09ABC | Debt Service Reserve | GNMA II POOL #755737 | 01/20/2041 | 3.87500 | 893,381 |
| 09ABC | Debt Service Reserve | Government Money Market Fund | Daily | 0.01003 | 25,863 |
| 09ABC | Revenue | Cash | N/A | N/A | 40,934 |
| 09ABC | Revenue | GNMA II POOL #755564 | 12/20/2040 | 3.87500 | 117,508 |
| 09ABC | Revenue | Government Money Market Fund | Daily | 0.01003 | 4,538,241 |
| 09DEF | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 2,290,258 |

## Residential Housing Finance Bond Resolution
## Investments
## Information as of December 31, 2012

| Series | Fund | Investment Type | Maturity Date | Interest Rate | | Par |
|---|---|---|---|---|---|---|
| 09DEF | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | % | $ 1,575,000 |
| 09DEF | Debt Service Reserve | FNMA | 01/25/2027 | 2.50000 | | 450,000 |
| 09DEF | Debt Service Reserve | GNMA II POOL #755512 | 06/20/2040 | 4.25000 | | 130,679 |
| 09DEF | Debt Service Reserve | GNMA II POOL #755712 | 12/20/2040 | 3.37500 | | 458,350 |
| 09DEF | Debt Service Reserve | GNMA II POOL #755716 | 08/20/2040 | 4.12500 | | 145,332 |
| 09DEF | Debt Service Reserve | GNMA II POOL #755735 | 01/20/2041 | 3.37500 | | 605,512 |
| 09DEF | Debt Service Reserve | GNMA II POOL #755753 | 01/20/2041 | 3.37500 | | 410,142 |
| 09DEF | Debt Service Reserve | GNMA II POOL #755799 | 01/20/2041 | 3.62500 | | 274,724 |
| 09DEF | Debt Service Reserve | GNMA II POOL #755996 | 01/20/2041 | 4.12500 | | 389,927 |
| 09DEF | Debt Service Reserve | GNMA II POOL #760758 | 02/20/2041 | 4.12500 | | 457,307 |
| 09DEF | Debt Service Reserve | Government Money Market Fund | Daily | 0.01003 | | 522,978 |
| 09DEF | Revenue | Cash | N/A | N/A | | 212,342 |
| 09DEF | Revenue | GNMA II POOL #755396 | 06/20/2040 | 4.75000 | | 137,121 |
| 09DEF | Revenue | GNMA II POOL #755715 | 12/20/2040 | 4.00000 | | 1,159,750 |
| 09DEF | Revenue | GNMA II POOL #756018 | 01/20/2041 | 4.12500 | | 196,793 |
| 09DEF | Revenue | Government Money Market Fund | Daily | 0.01003 | | 2,593,248 |
| 12ABCD | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | | 3,431,705 |
| 12ABCD | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | | 485,000 |
| 12ABCD | Debt Service Reserve | FNMA | 02/08/2027 | 2.50000 | | 3,895,000 |
| 12ABCD | Debt Service Reserve | Government Money Market Fund | Daily | 0.01003 | | 630,149 |
| 12ABCD | Redemption | Government Money Market Fund | Daily | 0.01003 | | 907,252 |
| 12ABCD | Revenue | Cash | N/A | N/A | | 132,390 |
| 12ABCD | Revenue | Government Money Market Fund | Daily | 0.01003 | | 6,896,938 |
| | | Total | | | | $ 214,564,607 |

* These agreements are expected to be terminated in March 2013 following the downgrade of the rating of the insurer of the agreement.

# Residential Housing Finance Bond Resolution
# Debt Service Reserve Requirement
# Information as of December 31, 2012

**Debt Service Reserve Fund (all series combined)**

| Debt Service Reserve Requirement | Value (Per Resolution) |
|---|---|
| $40,701,600 | $41,807,392 |

Refer to the disclaimer on page A-1