



Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of June 30, 2012
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TRUSTEE:

Wells Fargo Bank, National Association
625 Marquette Avenue, N9311-115
Minneapolis, MN 55479
Contact: Martha Earley, Vice President
(612) 316-2384
FAX: 612-667-2160

[E-Mail: Martha.Earley@wellsfargo.com](mailto:Martha.Earley@wellsfargo.com)

AGENCY:

Minnesota Housing Finance Agency
400 Sibley Street-Suite 300
St. Paul, MN 55101-1998
Contact: Bill Kapphahn, Finance Director
(651) 215-5972
(651) 297-2361 TDD
FAX: 651-296-8139

[E-Mail: William.Kapphahn@state.mn.us](mailto:William.Kapphahn@state.mn.us)

This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

*Equal Opportunity Housing and Equal Opportunity Employment
This report is available upon request in alternative formats.*

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Homeownership Finance Bond Resolution

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Homeownership Finance Bond Resolution

Overview

Information as of June 30, 2012

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds. The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds may be released from escrow from time to time through the end of 2011 if certain conditions are met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier.

As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released. The 2009 Series A-1 Bonds were released in the aggregate principal amount of \$108,000,000 in connection with the simultaneous issuance of \$72,000,000 in aggregate principal amount of Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program) as the related Market Bonds. The 2009 Series A-2 Bonds were released in the aggregate principal amount of \$67,500,000 in connection with the simultaneous issuance of \$67,500,000 in aggregate principal amount of Homeownership Finance Bonds, 2011 Series A and Series B (Mortgage-Backed Securities Program) as the related Market Bonds. The 2009 Series A-3 Bonds were released in the aggregate principal amount of \$28,000,000 in connection with the simultaneous issuance of \$42,000,000 in aggregate principal amount of Homeownership Finance Bonds, 2011 Series C and Series D (Mortgage-Backed Securities Program) as the related Market Bonds. The 2009 Series A-4 Bonds were released in the aggregate principal amount of \$35,000,000 in connection with the simultaneous issuance of \$65,000,000 in aggregate principal amount of Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program) as the related Market Bonds. The 2009 A-5 Bonds were released in the aggregate principal amount of \$21,990,000 in connection with the simultaneous issuance of \$42,685,000 in aggregate principal amount of Homeownership Finance Bonds, 2011 Series F and Series G (Mortgage-Backed Securities Program) as the related Market Bonds.

As described above, the Bond Resolution was adopted in connection with the Agency's participation in the NIBP and no assurance can be given that the Agency will continue to issue Bonds under the Bond Resolution.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of June 30, 2012



| Series | Bonds Outstanding | Mortgage- Backed Securities Outstanding | Remaining Acquisition Account Balance | Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding) |
|----------------|-----------------------|--|--|---|
| Contributed* | \$ - | \$ 9,463,939 | \$ - | 4.62 % |
| 2009A | - | - | - | - |
| 2009A-1/2010A | 175,670,000 | 160,717,443 | - | 4.50 |
| 2009A-2/2011AB | 133,435,000 | 129,931,451 | - | 3.97 |
| 2009A-3/2011CD | 69,665,000 | 66,550,531 | - | 4.32 |
| 2009A-4/2011E | 100,000,000 | 97,466,146 | - | 3.97 |
| 2009A-5/2011FG | 64,675,000 | 63,535,085 | - | 3.62 |
| | <u>\$ 543,445,000</u> | <u>\$ 527,664,595</u> | <u>\$ -</u> | 4.15 % |

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of June 30, 2012. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds. The proceeds of certain series of Bonds were used to acquire participation interests in a pool of mortgage-backed securities. In that case, the series of Bonds and their participation interests are noted. The identification of participation interests begins on page D-34, following the identification of mortgage-backed securities that are identified only by a single bond issue.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| Contributed | 755741 | GNMA II | 3.625 % | \$ 82,321 | \$ 80,533 |
| Contributed | 755800 | GNMA II | 3.750 | 164,213 | 162,457 |
| Contributed | 755755 | GNMA II | 3.875 | 192,815 | 190,788 |
| Contributed | 768528 | GNMA II | 4.000 | 101,562 | 99,070 |
| Contributed | 761451 | GNMA II | 4.125 | 69,889 | 68,809 |
| Contributed | 743370 | GNMA II | 4.250 | 256,379 | 251,194 |
| Contributed | 755462 | GNMA II | 4.250 | 60,289 | 59,639 |
| Contributed | 769127 | GNMA II | 4.250 | 1,701,363 | 1,471,565 |
| Contributed | 768555 | GNMA II | 4.375 | 284,473 | 280,273 |
| Contributed | 769197 | GNMA II | 4.375 | 224,633 | 221,958 |
| Contributed | 743373 | GNMA II | 4.500 | 267,189 | 262,938 |
| Contributed | 755739 | GNMA II | 4.500 | 272,460 | 269,657 |
| Contributed | 755757 | GNMA II | 4.500 | 104,920 | 103,924 |
| Contributed | 769047 | GNMA II | 4.500 | 174,183 | 172,120 |
| Contributed | 755514 | GNMA II | 4.625 | 146,785 | 145,323 |
| Contributed | 755545 | GNMA II | 4.750 | 286,549 | 283,881 |
| Contributed | 755721 | GNMA II | 4.750 | 72,628 | 71,897 |
| Contributed | 735285 | GNMA II | 4.875 | 420,180 | 409,044 |
| Contributed | 735310 | GNMA II | 4.875 | 194,728 | 189,522 |
| Contributed | 735385 | GNMA II | 4.875 | 278,777 | 271,513 |
| Contributed | 735441 | GNMA II | 4.875 | 430,828 | 418,714 |
| Contributed | 735679 | GNMA II | 4.875 | 135,550 | 132,029 |
| Contributed | 743372 | GNMA II | 4.875 | 739,284 | 720,022 |
| Contributed | 743430 | GNMA II | 4.875 | 576,690 | 457,524 |
| Contributed | 743604 | GNMA II | 4.875 | 304,610 | 296,996 |
| Contributed | 747580 | GNMA II | 4.875 | 227,254 | 220,099 |
| Contributed | 747687 | GNMA II | 4.875 | 168,334 | 164,015 |
| Contributed | 761423 | GNMA II | 4.875 | 120,807 | 119,095 |
| Contributed | 735543 | GNMA II | 5.000 | 130,845 | - |
| Contributed | 735544 | GNMA II | 5.125 | 149,051 | 145,280 |
| Contributed | AH3182 | FNMA | 3.500 | 51,149 | 50,596 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| Contributed | AH0198 | FNMA | 4.125 % | \$ 71,633 | \$ 70,904 |
| Contributed | AD5871 | FNMA | 4.750 | 87,132 | 81,817 |
| Contributed | AD5864 | FNMA | 4.875 | 95,268 | 92,963 |
| Contributed | AD6814 | FNMA | 4.875 | 99,180 | 94,605 |
| Contributed | AD8875 | FNMA | 4.875 | 145,091 | 141,174 |
| Contributed | AD8880 | FNMA | 4.875 | 91,875 | 89,636 |
| Contributed | AD9655 | FNMA | 4.875 | 54,242 | 52,862 |
| Contributed | AD9663 | FNMA | 4.875 | 70,680 | 68,989 |
| Contributed | AE2060 | FNMA | 4.875 | 125,575 | 122,550 |
| Contributed | AE2715 | FNMA | 4.875 | 139,481 | 136,037 |
| Contributed | AE4734 | FNMA | 4.875 | 205,623 | 200,732 |
| Contributed | AE4740 | FNMA | 4.875 | 69,684 | 68,017 |
| Contributed | AE6276 | FNMA | 4.875 | 157,006 | 153,036 |
| Contributed | AE6283 | FNMA | 4.875 | 87,802 | 85,689 |
| Contributed | AD3413 | FNMA | 4.937 | 109,346 | 106,525 |
| Contributed | AD3414 | FNMA | 5.062 | 110,620 | 107,927 |
| Subtotal | | | | 10,110,976 | 9,463,939 |
| 2009A-1/2010A | 747682 | GNMA II | 4.250 | 2,462,415 | 2,263,102 |
| 2009A-1/2010A | 735539 | GNMA II | 4.375 | 1,396,097 | 1,353,095 |
| 2009A-1/2010A | 735673 | GNMA II | 4.375 | 1,680,538 | 1,600,256 |
| 2009A-1/2010A | 743211 | GNMA II | 4.375 | 1,309,257 | 1,011,958 |
| 2009A-1/2010A | 743229 | GNMA II | 4.375 | 578,552 | 457,636 |
| 2009A-1/2010A | 743367 | GNMA II | 4.375 | 1,633,601 | 1,369,341 |
| 2009A-1/2010A | 743426 | GNMA II | 4.375 | 812,460 | 703,589 |
| 2009A-1/2010A | 743522 | GNMA II | 4.375 | 1,366,344 | 1,295,597 |
| 2009A-1/2010A | 743600 | GNMA II | 4.375 | 1,632,975 | 1,433,108 |
| 2009A-1/2010A | 743628 | GNMA II | 4.375 | 444,245 | 428,874 |
| 2009A-1/2010A | 747345 | GNMA II | 4.375 | 191,503 | 186,282 |
| 2009A-1/2010A | 747437 | GNMA II | 4.375 | 370,259 | 358,707 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-1/2010A | 747453 | GNMA II | 4.375 % | \$ 381,439 | \$ 369,628 |
| 2009A-1/2010A | 747507 | GNMA II | 4.375 | 642,344 | 623,479 |
| 2009A-1/2010A | 747575 | GNMA II | 4.375 | 445,634 | 389,163 |
| 2009A-1/2010A | 747683 | GNMA II | 4.375 | 480,852 | 467,311 |
| 2009A-1/2010A | 747820 | GNMA II | 4.375 | 211,322 | 203,647 |
| 2009A-1/2010A | 751030 | GNMA II | 4.375 | 129,353 | 125,661 |
| 2009A-1/2010A | 751068 | GNMA II | 4.375 | 525,613 | 509,552 |
| 2009A-1/2010A | 751082 | GNMA II | 4.375 | 67,395 | 65,227 |
| 2009A-1/2010A | 735233 | GNMA II | 4.500 | 3,031,016 | 2,623,264 |
| 2009A-1/2010A | 735283 | GNMA II | 4.500 | 6,096,412 | 5,405,733 |
| 2009A-1/2010A | 735307 | GNMA II | 4.500 | 3,932,346 | 3,368,024 |
| 2009A-1/2010A | 735382 | GNMA II | 4.500 | 3,060,218 | 2,854,477 |
| 2009A-1/2010A | 735438 | GNMA II | 4.500 | 3,024,343 | 2,592,650 |
| 2009A-1/2010A | 735674 | GNMA II | 4.500 | 1,415,549 | 1,375,194 |
| 2009A-1/2010A | 743368 | GNMA II | 4.500 | 1,777,691 | 1,726,277 |
| 2009A-1/2010A | 743427 | GNMA II | 4.500 | 187,007 | 181,890 |
| 2009A-1/2010A | 743523 | GNMA II | 4.500 | 229,489 | 222,650 |
| 2009A-1/2010A | 743562 | GNMA II | 4.500 | 961,400 | 933,386 |
| 2009A-1/2010A | 743601 | GNMA II | 4.500 | 381,618 | 370,875 |
| 2009A-1/2010A | 747346 | GNMA II | 4.500 | 226,417 | 220,280 |
| 2009A-1/2010A | 747438 | GNMA II | 4.500 | 223,926 | 217,894 |
| 2009A-1/2010A | 747454 | GNMA II | 4.500 | 331,156 | 321,876 |
| 2009A-1/2010A | 747508 | GNMA II | 4.500 | 95,735 | 93,192 |
| 2009A-1/2010A | 747781 | GNMA II | 4.500 | 1,256,252 | 1,081,382 |
| 2009A-1/2010A | 747821 | GNMA II | 4.500 | 1,315,009 | 1,278,991 |
| 2009A-1/2010A | 751031 | GNMA II | 4.500 | 85,503 | 82,436 |
| 2009A-1/2010A | 751045 | GNMA II | 4.500 | 587,065 | 571,104 |
| 2009A-1/2010A | 735234 | GNMA II | 4.625 | 1,485,864 | 1,442,548 |
| 2009A-1/2010A | 735308 | GNMA II | 4.625 | 1,508,823 | 1,463,325 |
| 2009A-1/2010A | 735383 | GNMA II | 4.625 | 429,945 | 417,037 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-1/2010A | 735541 | GNMA II | 4.625 % | \$ 2,427,097 | \$ 2,180,998 |
| 2009A-1/2010A | 735675 | GNMA II | 4.625 | 4,617,095 | 4,027,216 |
| 2009A-1/2010A | 743213 | GNMA II | 4.625 | 1,567,892 | 1,372,467 |
| 2009A-1/2010A | 743230 | GNMA II | 4.625 | 1,947,415 | 1,631,104 |
| 2009A-1/2010A | 743369 | GNMA II | 4.625 | 5,569,197 | 4,902,023 |
| 2009A-1/2010A | 743428 | GNMA II | 4.625 | 2,318,556 | 2,153,587 |
| 2009A-1/2010A | 743524 | GNMA II | 4.625 | 1,505,527 | 1,165,516 |
| 2009A-1/2010A | 743563 | GNMA II | 4.625 | 2,040,170 | 1,979,368 |
| 2009A-1/2010A | 743602 | GNMA II | 4.625 | 750,932 | 729,071 |
| 2009A-1/2010A | 743629 | GNMA II | 4.625 | 262,120 | 253,133 |
| 2009A-1/2010A | 747347 | GNMA II | 4.625 | 819,614 | 672,655 |
| 2009A-1/2010A | 747439 | GNMA II | 4.625 | 1,402,857 | 1,364,283 |
| 2009A-1/2010A | 747455 | GNMA II | 4.625 | 566,335 | 551,273 |
| 2009A-1/2010A | 747577 | GNMA II | 4.625 | 1,739,781 | 1,690,262 |
| 2009A-1/2010A | 747685 | GNMA II | 4.625 | 1,634,848 | 1,581,424 |
| 2009A-1/2010A | 747782 | GNMA II | 4.625 | 1,077,931 | 833,073 |
| 2009A-1/2010A | 751046 | GNMA II | 4.625 | 192,072 | 187,077 |
| 2009A-1/2010A | 751070 | GNMA II | 4.625 | 288,994 | 280,834 |
| 2009A-1/2010A | 751084 | GNMA II | 4.625 | 708,258 | 687,478 |
| 2009A-1/2010A | 735309 | GNMA II | 4.750 | 513,459 | 357,998 |
| 2009A-1/2010A | 735384 | GNMA II | 4.750 | 418,167 | 407,152 |
| 2009A-1/2010A | 735677 | GNMA II | 4.750 | 439,127 | 424,992 |
| 2009A-1/2010A | 743231 | GNMA II | 4.750 | 145,222 | 141,392 |
| 2009A-1/2010A | 743371 | GNMA II | 4.750 | 2,083,502 | 1,690,143 |
| 2009A-1/2010A | 743429 | GNMA II | 4.750 | 2,159,235 | 1,821,892 |
| 2009A-1/2010A | 743525 | GNMA II | 4.750 | 3,648,810 | 2,613,094 |
| 2009A-1/2010A | 743564 | GNMA II | 4.750 | 2,324,446 | 1,985,610 |
| 2009A-1/2010A | 743603 | GNMA II | 4.750 | 3,397,407 | 2,972,147 |
| 2009A-1/2010A | 743630 | GNMA II | 4.750 | 1,404,925 | 1,224,550 |
| 2009A-1/2010A | 747348 | GNMA II | 4.750 | 985,656 | 841,578 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-1/2010A | 747440 | GNMA II | 4.750 % | \$ 2,575,373 | \$ 2,390,618 |
| 2009A-1/2010A | 747456 | GNMA II | 4.750 | 522,761 | 506,963 |
| 2009A-1/2010A | 747510 | GNMA II | 4.750 | 848,013 | 822,665 |
| 2009A-1/2010A | 747578 | GNMA II | 4.750 | 1,378,262 | 1,201,926 |
| 2009A-1/2010A | 747579 | GNMA II | 4.750 | 146,159 | 142,389 |
| 2009A-1/2010A | 747686 | GNMA II | 4.750 | 1,826,118 | 1,650,721 |
| 2009A-1/2010A | 747783 | GNMA II | 4.750 | 1,269,558 | 879,387 |
| 2009A-1/2010A | 747823 | GNMA II | 4.750 | 1,323,551 | 1,285,926 |
| 2009A-1/2010A | 751032 | GNMA II | 4.750 | 122,793 | 119,673 |
| 2009A-1/2010A | 751047 | GNMA II | 4.750 | 535,345 | 408,855 |
| 2009A-1/2010A | 751071 | GNMA II | 4.750 | 349,447 | 340,567 |
| 2009A-1/2010A | 751085 | GNMA II | 4.750 | 541,277 | 391,030 |
| 2009A-1/2010A | 743526 | GNMA II | 4.875 | 1,232,329 | 1,199,221 |
| 2009A-1/2010A | 743565 | GNMA II | 4.875 | 598,881 | 583,287 |
| 2009A-1/2010A | 743631 | GNMA II | 4.875 | 174,844 | 170,180 |
| 2009A-1/2010A | 747349 | GNMA II | 4.875 | 130,241 | 126,615 |
| 2009A-1/2010A | 747441 | GNMA II | 4.875 | 157,919 | 153,950 |
| 2009A-1/2010A | 747511 | GNMA II | 4.875 | 107,750 | 105,057 |
| 2009A-1/2010A | 747784 | GNMA II | 4.875 | 131,435 | 128,168 |
| 2009A-1/2010A | 747824 | GNMA II | 4.875 | 130,704 | 125,458 |
| 2009A-1/2010A | 751033 | GNMA II | 4.875 | 161,879 | 156,251 |
| 2009A-1/2010A | AD9661 | FNMA | 4.250 | 66,547 | 64,762 |
| 2009A-1/2010A | AE2711 | FNMA | 4.250 | 119,539 | 116,258 |
| 2009A-1/2010A | AD3416 | FNMA | 4.312 | 116,217 | 98,358 |
| 2009A-1/2010A | AE3600 | FNMA | 4.375 | 94,166 | 91,734 |
| 2009A-1/2010A | AD5858 | FNMA | 4.500 | 81,520 | 78,664 |
| 2009A-1/2010A | AD8866 | FNMA | 4.500 | 242,983 | 236,608 |
| 2009A-1/2010A | AD8874 | FNMA | 4.500 | 344,894 | 323,662 |
| 2009A-1/2010A | AD8878 | FNMA | 4.500 | 115,552 | 112,562 |
| 2009A-1/2010A | AD9648 | FNMA | 4.500 | 119,021 | 115,980 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-1/2010A | AD9662 | FNMA | 4.500 % | \$ 131,362 | \$ 126,133 |
| 2009A-1/2010A | AE2058 | FNMA | 4.500 | 53,795 | 6,747 |
| 2009A-1/2010A | AE2704 | FNMA | 4.500 | 133,914 | 130,510 |
| 2009A-1/2010A | AD6812 | FNMA | 4.562 | 81,302 | 79,191 |
| 2009A-1/2010A | AE2705 | FNMA | 4.625 | 92,153 | 89,193 |
| 2009A-1/2010A | AE3601 | FNMA | 4.625 | 116,585 | 113,687 |
| 2009A-1/2010A | AE4745 | FNMA | 4.625 | 108,743 | 106,053 |
| 2009A-1/2010A | AD2648 | FNMA | 4.687 | 248,602 | 240,472 |
| 2009A-1/2010A | AD2661 | FNMA | 4.687 | 343,959 | 334,690 |
| 2009A-1/2010A | AD3418 | FNMA | 4.687 | 86,415 | - |
| 2009A-1/2010A | AD3425 | FNMA | 4.687 | 269,160 | 262,179 |
| 2009A-1/2010A | AD4235 | FNMA | 4.687 | 134,600 | 131,104 |
| 2009A-1/2010A | AD6804 | FNMA | 4.750 | 102,780 | 99,546 |
| 2009A-1/2010A | AD6813 | FNMA | 4.750 | 84,011 | 81,934 |
| 2009A-1/2010A | AD8879 | FNMA | 4.750 | 92,045 | 89,756 |
| 2009A-1/2010A | AE2059 | FNMA | 4.750 | 192,525 | 187,473 |
| 2009A-1/2010A | AE2714 | FNMA | 4.750 | 185,898 | 167,169 |
| 2009A-1/2010A | AE3602 | FNMA | 4.750 | 74,328 | 72,527 |
| Subtotal | | | | 115,458,886 | 103,228,939 |
| 2009A-2/2011AB | 755562 | GNMA II | 3.375 | 198,481 | 193,972 |
| 2009A-2/2011AB | 755600 | GNMA II | 3.375 | 607,981 | 594,199 |
| 2009A-2/2011AB | 755615 | GNMA II | 3.375 | 209,784 | 205,087 |
| 2009A-2/2011AB | 755768 | GNMA II | 3.375 | 225,911 | 220,840 |
| 2009A-2/2011AB | 755797 | GNMA II | 3.375 | 389,756 | 381,051 |
| 2009A-2/2011AB | 755895 | GNMA II | 3.375 | 719,272 | 698,751 |
| 2009A-2/2011AB | 755990 | GNMA II | 3.375 | 923,178 | 899,816 |
| 2009A-2/2011AB | 756004 | GNMA II | 3.375 | 124,177 | 121,250 |
| 2009A-2/2011AB | 756014 | GNMA II | 3.375 | 582,977 | 569,816 |
| 2009A-2/2011AB | 756050 | GNMA II | 3.375 | 162,838 | 159,122 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-2/2011AB | 756063 | GNMA II | 3.375 % | \$ 1,140,529 | \$ 1,114,449 |
| 2009A-2/2011AB | 756131 | GNMA II | 3.375 | 511,055 | 499,134 |
| 2009A-2/2011AB | 756157 | GNMA II | 3.375 | 708,611 | 692,036 |
| 2009A-2/2011AB | 760847 | GNMA II | 3.375 | 365,654 | 357,423 |
| 2009A-2/2011AB | 760927 | GNMA II | 3.375 | 331,997 | 324,569 |
| 2009A-2/2011AB | 761016 | GNMA II | 3.375 | 223,780 | 218,783 |
| 2009A-2/2011AB | 761076 | GNMA II | 3.375 | 94,827 | 92,704 |
| 2009A-2/2011AB | 761111 | GNMA II | 3.375 | 202,595 | 198,082 |
| 2009A-2/2011AB | 761143 | GNMA II | 3.375 | 229,754 | 224,632 |
| 2009A-2/2011AB | 761236 | GNMA II | 3.375 | 106,616 | 104,232 |
| 2009A-2/2011AB | 761260 | GNMA II | 3.375 | 250,938 | 244,241 |
| 2009A-2/2011AB | 755341 | GNMA II | 3.500 | 214,410 | 209,687 |
| 2009A-2/2011AB | 755355 | GNMA II | 3.500 | 461,531 | 451,326 |
| 2009A-2/2011AB | 755419 | GNMA II | 3.500 | 144,884 | 141,665 |
| 2009A-2/2011AB | 755460 | GNMA II | 3.500 | 227,790 | 222,779 |
| 2009A-2/2011AB | 755538 | GNMA II | 3.500 | 326,643 | 317,456 |
| 2009A-2/2011AB | 755563 | GNMA II | 3.500 | 773,938 | 655,238 |
| 2009A-2/2011AB | 755601 | GNMA II | 3.500 | 990,959 | 968,352 |
| 2009A-2/2011AB | 755616 | GNMA II | 3.500 | 244,455 | 178,665 |
| 2009A-2/2011AB | 755713 | GNMA II | 3.500 | 1,137,153 | 1,111,487 |
| 2009A-2/2011AB | 755736 | GNMA II | 3.500 | 661,745 | 646,612 |
| 2009A-2/2011AB | 755754 | GNMA II | 3.500 | 324,478 | 316,508 |
| 2009A-2/2011AB | 755769 | GNMA II | 3.500 | 255,039 | 249,437 |
| 2009A-2/2011AB | 755883 | GNMA II | 3.500 | 688,485 | 672,808 |
| 2009A-2/2011AB | 755896 | GNMA II | 3.500 | 236,641 | 231,330 |
| 2009A-2/2011AB | 755991 | GNMA II | 3.500 | 1,109,687 | 1,082,110 |
| 2009A-2/2011AB | 756005 | GNMA II | 3.500 | 153,726 | 150,311 |
| 2009A-2/2011AB | 756015 | GNMA II | 3.500 | 544,692 | 532,152 |
| 2009A-2/2011AB | 756051 | GNMA II | 3.500 | 137,731 | 134,725 |
| 2009A-2/2011AB | 756064 | GNMA II | 3.500 | 323,858 | 316,773 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-2/2011AB | 756132 | GNMA II | 3.500 % | \$ 217,528 | \$ 212,686 |
| 2009A-2/2011AB | 756158 | GNMA II | 3.500 | 256,354 | 250,605 |
| 2009A-2/2011AB | 760848 | GNMA II | 3.500 | 123,510 | 119,767 |
| 2009A-2/2011AB | 760928 | GNMA II | 3.500 | 341,380 | 333,560 |
| 2009A-2/2011AB | 760982 | GNMA II | 3.500 | 133,891 | 130,970 |
| 2009A-2/2011AB | 761077 | GNMA II | 3.500 | 520,767 | 509,451 |
| 2009A-2/2011AB | 761112 | GNMA II | 3.500 | 205,879 | 201,343 |
| 2009A-2/2011AB | 761144 | GNMA II | 3.500 | 328,933 | 321,716 |
| 2009A-2/2011AB | 761237 | GNMA II | 3.500 | 244,636 | 239,187 |
| 2009A-2/2011AB | 761305 | GNMA II | 3.500 | 128,185 | 125,322 |
| 2009A-2/2011AB | 755897 | GNMA II | 3.625 | 107,521 | 105,126 |
| 2009A-2/2011AB | 755992 | GNMA II | 3.625 | 462,327 | 452,287 |
| 2009A-2/2011AB | 756016 | GNMA II | 3.625 | 184,977 | 180,948 |
| 2009A-2/2011AB | 756052 | GNMA II | 3.625 | 392,151 | 383,009 |
| 2009A-2/2011AB | 756065 | GNMA II | 3.625 | 1,476,947 | 1,441,009 |
| 2009A-2/2011AB | 756133 | GNMA II | 3.625 | 298,138 | 291,782 |
| 2009A-2/2011AB | 756159 | GNMA II | 3.625 | 131,104 | 127,731 |
| 2009A-2/2011AB | 760768 | GNMA II | 3.625 | 127,132 | 116,591 |
| 2009A-2/2011AB | 760849 | GNMA II | 3.625 | 407,304 | 398,631 |
| 2009A-2/2011AB | 760919 | GNMA II | 3.625 | 145,766 | 142,666 |
| 2009A-2/2011AB | 760990 | GNMA II | 3.625 | 83,752 | 81,255 |
| 2009A-2/2011AB | 761017 | GNMA II | 3.625 | 138,963 | 135,562 |
| 2009A-2/2011AB | 761078 | GNMA II | 3.625 | 377,870 | 369,300 |
| 2009A-2/2011AB | 761261 | GNMA II | 3.625 | 187,748 | 183,411 |
| 2009A-2/2011AB | 761288 | GNMA II | 3.625 | 115,990 | 113,524 |
| 2009A-2/2011AB | 761306 | GNMA II | 3.625 | 318,354 | 311,551 |
| 2009A-2/2011AB | 755993 | GNMA II | 3.750 | 203,923 | 199,565 |
| 2009A-2/2011AB | 756066 | GNMA II | 3.750 | 109,167 | 106,774 |
| 2009A-2/2011AB | 756134 | GNMA II | 3.750 | 111,606 | 109,062 |
| 2009A-2/2011AB | 756160 | GNMA II | 3.750 | 608,659 | 595,983 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-2/2011AB | 760850 | GNMA II | 3.750 % | \$ 409,938 | \$ 400,772 |
| 2009A-2/2011AB | 760920 | GNMA II | 3.750 | 338,283 | 330,209 |
| 2009A-2/2011AB | 760929 | GNMA II | 3.750 | 304,749 | 297,707 |
| 2009A-2/2011AB | 760983 | GNMA II | 3.750 | 43,996 | 43,031 |
| 2009A-2/2011AB | 760991 | GNMA II | 3.750 | 213,386 | 208,917 |
| 2009A-2/2011AB | 761018 | GNMA II | 3.750 | 178,757 | 175,036 |
| 2009A-2/2011AB | 761079 | GNMA II | 3.750 | 83,577 | 81,767 |
| 2009A-2/2011AB | 761145 | GNMA II | 3.750 | 155,489 | 152,228 |
| 2009A-2/2011AB | 761262 | GNMA II | 3.750 | 209,247 | 204,913 |
| 2009A-2/2011AB | 755420 | GNMA II | 3.875 | 144,266 | 141,283 |
| 2009A-2/2011AB | 755539 | GNMA II | 3.875 | 331,632 | 324,794 |
| 2009A-2/2011AB | 755602 | GNMA II | 3.875 | 677,070 | 662,286 |
| 2009A-2/2011AB | 755770 | GNMA II | 3.875 | 120,409 | 117,928 |
| 2009A-2/2011AB | 755801 | GNMA II | 3.875 | 333,841 | 327,008 |
| 2009A-2/2011AB | 755898 | GNMA II | 3.875 | 198,757 | 133,934 |
| 2009A-2/2011AB | 755994 | GNMA II | 3.875 | 494,105 | 483,510 |
| 2009A-2/2011AB | 756006 | GNMA II | 3.875 | 414,935 | 406,286 |
| 2009A-2/2011AB | 756053 | GNMA II | 3.875 | 310,534 | 303,769 |
| 2009A-2/2011AB | 756067 | GNMA II | 3.875 | 328,232 | 319,862 |
| 2009A-2/2011AB | 756135 | GNMA II | 3.875 | 261,264 | 255,798 |
| 2009A-2/2011AB | 760756 | GNMA II | 3.875 | 797,283 | 777,005 |
| 2009A-2/2011AB | 760851 | GNMA II | 3.875 | 608,804 | 595,035 |
| 2009A-2/2011AB | 760930 | GNMA II | 3.875 | 153,515 | 150,388 |
| 2009A-2/2011AB | 760984 | GNMA II | 3.875 | 355,862 | 348,562 |
| 2009A-2/2011AB | 761019 | GNMA II | 3.875 | 454,974 | 445,561 |
| 2009A-2/2011AB | 761080 | GNMA II | 3.875 | 286,734 | 280,561 |
| 2009A-2/2011AB | 761113 | GNMA II | 3.875 | 168,597 | 165,162 |
| 2009A-2/2011AB | 761263 | GNMA II | 3.875 | 197,111 | 192,565 |
| 2009A-2/2011AB | 761270 | GNMA II | 3.875 | 329,975 | 322,992 |
| 2009A-2/2011AB | 761307 | GNMA II | 3.875 | 93,339 | 91,429 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-2/2011AB | 751257 | GNMA II | 4.000 % | \$ 949,193 | \$ 928,564 |
| 2009A-2/2011AB | 755306 | GNMA II | 4.000 | 601,354 | 588,220 |
| 2009A-2/2011AB | 755342 | GNMA II | 4.000 | 726,284 | 711,368 |
| 2009A-2/2011AB | 755356 | GNMA II | 4.000 | 674,281 | 660,400 |
| 2009A-2/2011AB | 755393 | GNMA II | 4.000 | 352,622 | 345,481 |
| 2009A-2/2011AB | 755511 | GNMA II | 4.000 | 463,958 | 454,444 |
| 2009A-2/2011AB | 755540 | GNMA II | 4.000 | 699,765 | 684,428 |
| 2009A-2/2011AB | 755565 | GNMA II | 4.000 | 133,424 | 130,690 |
| 2009A-2/2011AB | 755307 | GNMA II | 4.125 | 127,845 | 124,644 |
| 2009A-2/2011AB | 755618 | GNMA II | 4.125 | 150,611 | 147,383 |
| 2009A-2/2011AB | 756069 | GNMA II | 4.125 | 362,773 | 355,661 |
| 2009A-2/2011AB | 756136 | GNMA II | 4.125 | 222,209 | 217,802 |
| 2009A-2/2011AB | 760853 | GNMA II | 4.125 | 402,694 | 393,636 |
| 2009A-2/2011AB | 760922 | GNMA II | 4.125 | 298,303 | 292,484 |
| 2009A-2/2011AB | 760986 | GNMA II | 4.125 | 257,052 | 252,026 |
| 2009A-2/2011AB | 760993 | GNMA II | 4.125 | 57,291 | 56,179 |
| 2009A-2/2011AB | 761021 | GNMA II | 4.125 | 212,872 | 208,720 |
| 2009A-2/2011AB | 761265 | GNMA II | 4.125 | 383,167 | 375,631 |
| 2009A-2/2011AB | 755309 | GNMA II | 4.375 | 115,161 | 112,701 |
| 2009A-2/2011AB | 755542 | GNMA II | 4.375 | 160,493 | 156,974 |
| 2009A-2/2011AB | 756071 | GNMA II | 4.375 | 109,211 | 107,097 |
| 2009A-2/2011AB | 756137 | GNMA II | 4.375 | 121,126 | 118,570 |
| 2009A-2/2011AB | 760760 | GNMA II | 4.375 | 109,133 | 106,789 |
| 2009A-2/2011AB | 760855 | GNMA II | 4.375 | 199,415 | 195,477 |
| 2009A-2/2011AB | 760923 | GNMA II | 4.375 | 155,398 | 152,489 |
| 2009A-2/2011AB | 761022 | GNMA II | 4.375 | 72,539 | 71,177 |
| 2009A-2/2011AB | 761292 | GNMA II | 4.375 | 188,012 | 184,510 |
| 2009A-2/2011AB | 755464 | GNMA II | 4.625 | 270,794 | 265,236 |
| 2009A-2/2011AB | 755544 | GNMA II | 4.625 | 115,847 | 113,649 |
| 2009A-2/2011AB | 755607 | GNMA II | 4.625 | 143,527 | 140,798 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-2/2011AB | 755620 | GNMA II | 4.625 % | \$ 154,218 | \$ 151,388 |
| 2009A-2/2011AB | 755720 | GNMA II | 4.625 | 142,595 | 139,873 |
| 2009A-2/2011AB | 755804 | GNMA II | 4.625 | 100,215 | 98,326 |
| 2009A-2/2011AB | 755887 | GNMA II | 4.625 | 412,900 | 405,126 |
| 2009A-2/2011AB | 760762 | GNMA II | 4.625 | 203,308 | 198,370 |
| 2009A-2/2011AB | 760857 | GNMA II | 4.625 | 131,240 | 128,851 |
| 2009A-2/2011AB | 761024 | GNMA II | 4.625 | 125,937 | 123,581 |
| 2009A-2/2011AB | 761275 | GNMA II | 4.625 | 136,384 | 133,961 |
| 2009A-2/2011AB | 755311 | GNMA II | 4.750 | 133,335 | - |
| 2009A-2/2011AB | 755608 | GNMA II | 4.750 | 299,438 | 294,017 |
| 2009A-2/2011AB | 755999 | GNMA II | 4.750 | 134,769 | 132,307 |
| 2009A-2/2011AB | 756019 | GNMA II | 4.750 | 118,494 | 116,332 |
| 2009A-2/2011AB | 761269 | GNMA II | 4.750 | 226,777 | 222,812 |
| 2009A-2/2011AB | 761276 | GNMA II | 4.750 | 183,073 | 179,876 |
| 2009A-2/2011AB | 761294 | GNMA II | 4.750 | 319,543 | 313,806 |
| 2009A-2/2011AB | 761311 | GNMA II | 4.750 | 431,984 | 423,793 |
| 2009A-2/2011AB | 755344 | GNMA II | 4.875 | 147,498 | 144,865 |
| 2009A-2/2011AB | 755888 | GNMA II | 4.875 | 156,489 | 153,696 |
| 2009A-2/2011AB | AH0098 | FNMA | 3.325 | 242,493 | 237,385 |
| 2009A-2/2011AB | AH0100 | FNMA | 3.325 | 1,595,325 | 1,562,010 |
| 2009A-2/2011AB | AH5522 | FNMA | 3.325 | 1,379,132 | 1,346,445 |
| 2009A-2/2011AB | AH5525 | FNMA | 3.325 | 1,382,985 | 1,193,214 |
| 2009A-2/2011AB | AH5529 | FNMA | 3.325 | 229,710 | 223,649 |
| 2009A-2/2011AB | AH0091 | FNMA | 3.450 | 378,588 | 367,162 |
| 2009A-2/2011AB | AH0093 | FNMA | 3.450 | 749,091 | 733,835 |
| 2009A-2/2011AB | AH0094 | FNMA | 3.450 | 1,115,465 | 1,092,094 |
| 2009A-2/2011AB | AH0095 | FNMA | 3.450 | 774,238 | 757,692 |
| 2009A-2/2011AB | AH5523 | FNMA | 3.450 | 1,358,415 | 1,327,586 |
| 2009A-2/2011AB | AH5526 | FNMA | 3.450 | 1,342,850 | 1,312,581 |
| 2009A-2/2011AB | AH5530 | FNMA | 3.450 | 214,831 | 210,731 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-2/2011AB | AH0189 | FNMA | 3.500 % | \$ 142,806 | \$ 139,735 |
| 2009A-2/2011AB | AH5477 | FNMA | 3.500 | 105,585 | 103,366 |
| 2009A-2/2011AB | AH5481 | FNMA | 3.500 | 48,788 | 47,767 |
| 2009A-2/2011AB | AH5490 | FNMA | 3.500 | 109,098 | 106,815 |
| 2009A-2/2011AB | AH5524 | FNMA | 3.575 | 480,032 | 297,041 |
| 2009A-2/2011AB | AH5527 | FNMA | 3.575 | 462,652 | 453,565 |
| 2009A-2/2011AB | AH5531 | FNMA | 3.575 | 279,048 | 273,828 |
| 2009A-2/2011AB | AH5476 | FNMA | 3.625 | 135,625 | 132,769 |
| 2009A-2/2011AB | AH5486 | FNMA | 3.625 | 54,610 | 52,802 |
| 2009A-2/2011AB | AH6665 | FNMA | 3.625 | 107,800 | 105,500 |
| 2009A-2/2011AB | AH5482 | FNMA | 3.750 | 116,764 | 114,397 |
| 2009A-2/2011AB | AH5483 | FNMA | 3.875 | 156,861 | 153,786 |
| 2009A-2/2011AB | AE9062 | FNMA | 3.950 | 228,124 | 223,922 |
| 2009A-2/2011AB | AH0092 | FNMA | 3.950 | 318,662 | 312,973 |
| 2009A-2/2011AB | AH5521 | FNMA | 3.950 | 314,279 | 308,259 |
| 2009A-2/2011AB | AH5528 | FNMA | 3.950 | 123,924 | 121,276 |
| 2009A-2/2011AB | AH5484 | FNMA | 4.000 | 114,743 | 112,494 |
| 2009A-2/2011AB | AH5491 | FNMA | 4.000 | 64,125 | 62,570 |
| 2009A-2/2011AB | AH8221 | FNMA | 4.000 | 21,542 | 20,996 |
| 2009A-2/2011AB | AH9124 | FNMA | 4.000 | 94,623 | 92,808 |
| 2009A-2/2011AB | AE6282 | FNMA | 4.125 | 23,599 | 22,451 |
| 2009A-2/2011AB | AE8494 | FNMA | 4.125 | 136,428 | 133,828 |
| 2009A-2/2011AB | AH0186 | FNMA | 4.125 | 69,835 | 68,153 |
| 2009A-2/2011AB | AH0190 | FNMA | 4.125 | 71,031 | 69,663 |
| 2009A-2/2011AB | AH6671 | FNMA | 4.125 | 104,593 | 102,630 |
| 2009A-2/2011AB | AH8230 | FNMA | 4.125 | 54,634 | 50,699 |
| 2009A-2/2011AB | AH9125 | FNMA | 4.125 | 259,071 | 254,228 |
| 2009A-2/2011AB | AH9131 | FNMA | 4.125 | 134,227 | 131,734 |
| 2009A-2/2011AB | AH9135 | FNMA | 4.125 | 38,270 | 37,062 |
| 2009A-2/2011AB | AI0067 | FNMA | 4.125 | 99,200 | 96,127 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-2/2011AB | AE2053 | FNMA | 4.250 % | \$ 93,907 | \$ 92,078 |
| 2009A-2/2011AB | AH0193 | FNMA | 4.250 | 56,149 | 54,861 |
| 2009A-2/2011AB | AH6664 | FNMA | 4.250 | 77,306 | 75,858 |
| 2009A-2/2011AB | AH9132 | FNMA | 4.250 | 75,413 | 74,029 |
| 2009A-2/2011AB | AI0061 | FNMA | 4.250 | 133,132 | 130,032 |
| 2009A-2/2011AB | AE6290 | FNMA | 4.375 | 164,627 | 161,575 |
| 2009A-2/2011AB | AE8498 | FNMA | 4.375 | 40,186 | 29,494 |
| 2009A-2/2011AB | AH6675 | FNMA | 4.375 | 125,350 | 123,111 |
| 2009A-2/2011AB | AH9121 | FNMA | 4.375 | 87,982 | 86,335 |
| 2009A-2/2011AB | AI0062 | FNMA | 4.375 | 125,169 | 122,946 |
| 2009A-2/2011AB | AE8499 | FNMA | 4.500 | 156,655 | 153,711 |
| 2009A-2/2011AB | AH0196 | FNMA | 4.500 | 39,956 | 39,126 |
| 2009A-2/2011AB | AI0063 | FNMA | 4.500 | 112,487 | 110,250 |
| 2009A-2/2011AB | AE8502 | FNMA | 4.625 | 46,824 | 46,007 |
| 2009A-2/2011AB | AH0181 | FNMA | 4.625 | 104,650 | 102,822 |
| 2009A-2/2011AB | AH0195 | FNMA | 4.625 | 115,174 | 111,324 |
| 2009A-2/2011AB | AH6672 | FNMA | 4.625 | 61,484 | 60,404 |
| 2009A-2/2011AB | AH8222 | FNMA | 4.625 | 119,518 | 117,476 |
| 2009A-2/2011AB | AH0191 | FNMA | 4.750 | 111,633 | 109,679 |
| 2009A-2/2011AB | AH8223 | FNMA | 4.750 | 92,211 | 90,609 |
| 2009A-2/2011AB | AE8495 | FNMA | 4.875 | 95,568 | 93,838 |
| 2009A-2/2011AB | AH0197 | FNMA | 5.000 | 81,440 | 80,086 |
| Subtotal | | | | 64,502,748 | 62,381,770 |
| 2009A-3/2011CD | 761416 | GNMA II | 3.375 | 136,973 | 134,541 |
| 2009A-3/2011CD | 761710 | GNMA II | 3.375 | 123,305 | 121,135 |
| 2009A-3/2011CD | 768551 | GNMA II | 3.375 | 98,559 | 96,740 |
| 2009A-3/2011CD | 768925 | GNMA II | 3.375 | 102,127 | 100,178 |
| 2009A-3/2011CD | 755510 | GNMA II | 3.500 | 1,029,803 | 1,011,282 |
| 2009A-3/2011CD | 761336 | GNMA II | 3.500 | 124,584 | 122,428 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-3/2011CD | 768511 | GNMA II | 3.500 % | \$ 171,846 | \$ 168,036 |
| 2009A-3/2011CD | 768538 | GNMA II | 3.500 | 152,052 | 149,396 |
| 2009A-3/2011CD | 768676 | GNMA II | 3.500 | 109,601 | 107,687 |
| 2009A-3/2011CD | 768870 | GNMA II | 3.500 | 199,982 | 196,398 |
| 2009A-3/2011CD | 761474 | GNMA II | 3.625 | 132,977 | 130,732 |
| 2009A-3/2011CD | 761545 | GNMA II | 3.625 | 80,738 | 79,367 |
| 2009A-3/2011CD | 761557 | GNMA II | 3.625 | 168,078 | 165,230 |
| 2009A-3/2011CD | 768677 | GNMA II | 3.625 | 71,187 | 69,974 |
| 2009A-3/2011CD | 761337 | GNMA II | 3.750 | 106,433 | 104,677 |
| 2009A-3/2011CD | 761606 | GNMA II | 3.750 | 81,156 | 79,810 |
| 2009A-3/2011CD | 761417 | GNMA II | 3.875 | 169,690 | 166,940 |
| 2009A-3/2011CD | 761449 | GNMA II | 3.875 | 64,053 | 63,020 |
| 2009A-3/2011CD | 761546 | GNMA II | 3.875 | 124,053 | 122,027 |
| 2009A-3/2011CD | 761563 | GNMA II | 3.875 | 135,830 | 133,625 |
| 2009A-3/2011CD | 768509 | GNMA II | 3.875 | 169,258 | 166,499 |
| 2009A-3/2011CD | 768871 | GNMA II | 3.875 | 49,637 | 48,774 |
| 2009A-3/2011CD | 768926 | GNMA II | 3.875 | 131,552 | 129,478 |
| 2009A-3/2011CD | 768965 | GNMA II | 3.875 | 182,250 | 179,314 |
| 2009A-3/2011CD | 769042 | GNMA II | 3.875 | 602,146 | 592,946 |
| 2009A-3/2011CD | 755461 | GNMA II | 4.000 | 493,159 | 485,118 |
| 2009A-3/2011CD | 761338 | GNMA II | 4.000 | 425,178 | 417,249 |
| 2009A-3/2011CD | 761418 | GNMA II | 4.000 | 1,308,393 | 1,286,375 |
| 2009A-3/2011CD | 761450 | GNMA II | 4.000 | 516,036 | 506,753 |
| 2009A-3/2011CD | 761475 | GNMA II | 4.000 | 1,148,592 | 1,130,209 |
| 2009A-3/2011CD | 761529 | GNMA II | 4.000 | 111,619 | 109,854 |
| 2009A-3/2011CD | 761547 | GNMA II | 4.000 | 225,089 | 221,375 |
| 2009A-3/2011CD | 761564 | GNMA II | 4.000 | 198,696 | 195,570 |
| 2009A-3/2011CD | 761607 | GNMA II | 4.000 | 123,784 | 121,845 |
| 2009A-3/2011CD | 761627 | GNMA II | 4.000 | 521,863 | 513,143 |
| 2009A-3/2011CD | 761685 | GNMA II | 4.000 | 193,946 | 190,899 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-3/2011CD | 761688 | GNMA II | 4.000 % | \$ 46,679 | \$ 45,945 |
| 2009A-3/2011CD | 768512 | GNMA II | 4.000 | 87,459 | 86,041 |
| 2009A-3/2011CD | 768539 | GNMA II | 4.000 | 446,397 | 439,258 |
| 2009A-3/2011CD | 768552 | GNMA II | 4.000 | 348,664 | 343,194 |
| 2009A-3/2011CD | 768707 | GNMA II | 4.000 | 105,258 | 103,610 |
| 2009A-3/2011CD | 768758 | GNMA II | 4.000 | 274,540 | 270,182 |
| 2009A-3/2011CD | 768805 | GNMA II | 4.000 | 570,977 | 561,997 |
| 2009A-3/2011CD | 768872 | GNMA II | 4.000 | 365,008 | 355,319 |
| 2009A-3/2011CD | 768927 | GNMA II | 4.000 | 401,047 | 393,943 |
| 2009A-3/2011CD | 768949 | GNMA II | 4.000 | 293,655 | 288,856 |
| 2009A-3/2011CD | 768966 | GNMA II | 4.000 | 374,646 | 368,772 |
| 2009A-3/2011CD | 761339 | GNMA II | 4.125 | 206,992 | 203,794 |
| 2009A-3/2011CD | 761476 | GNMA II | 4.125 | 223,126 | 219,701 |
| 2009A-3/2011CD | 761548 | GNMA II | 4.125 | 274,677 | 270,403 |
| 2009A-3/2011CD | 761628 | GNMA II | 4.125 | 146,162 | 142,561 |
| 2009A-3/2011CD | 761686 | GNMA II | 4.125 | 50,213 | 49,404 |
| 2009A-3/2011CD | 768510 | GNMA II | 4.125 | 148,582 | 144,580 |
| 2009A-3/2011CD | 768513 | GNMA II | 4.125 | 126,316 | 124,365 |
| 2009A-3/2011CD | 768553 | GNMA II | 4.125 | 102,717 | 101,136 |
| 2009A-3/2011CD | 768627 | GNMA II | 4.125 | 63,095 | 62,129 |
| 2009A-3/2011CD | 768638 | GNMA II | 4.125 | 126,333 | 120,684 |
| 2009A-3/2011CD | 768729 | GNMA II | 4.125 | 82,845 | 81,595 |
| 2009A-3/2011CD | 768759 | GNMA II | 4.125 | 251,996 | 248,163 |
| 2009A-3/2011CD | 768838 | GNMA II | 4.125 | 407,882 | 401,707 |
| 2009A-3/2011CD | 768873 | GNMA II | 4.125 | 205,362 | 202,263 |
| 2009A-3/2011CD | 768928 | GNMA II | 4.125 | 307,764 | 303,082 |
| 2009A-3/2011CD | 768967 | GNMA II | 4.125 | 220,650 | 217,192 |
| 2009A-3/2011CD | 761340 | GNMA II | 4.250 | 566,944 | 558,262 |
| 2009A-3/2011CD | 761419 | GNMA II | 4.250 | 335,133 | 330,094 |
| 2009A-3/2011CD | 761452 | GNMA II | 4.250 | 267,460 | 263,226 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-3/2011CD | 761477 | GNMA II | 4.250 % | \$ 1,291,490 | \$ 1,269,728 |
| 2009A-3/2011CD | 761530 | GNMA II | 4.250 | 891,314 | 877,794 |
| 2009A-3/2011CD | 761549 | GNMA II | 4.250 | 903,693 | 888,211 |
| 2009A-3/2011CD | 761565 | GNMA II | 4.250 | 321,309 | 313,588 |
| 2009A-3/2011CD | 761608 | GNMA II | 4.250 | 946,806 | 932,516 |
| 2009A-3/2011CD | 761629 | GNMA II | 4.250 | 559,634 | 550,447 |
| 2009A-3/2011CD | 761687 | GNMA II | 4.250 | 1,879,075 | 1,846,848 |
| 2009A-3/2011CD | 761689 | GNMA II | 4.250 | 476,744 | 468,953 |
| 2009A-3/2011CD | 761711 | GNMA II | 4.250 | 366,341 | 213,430 |
| 2009A-3/2011CD | 768514 | GNMA II | 4.250 | 1,411,639 | 1,322,232 |
| 2009A-3/2011CD | 768525 | GNMA II | 4.250 | 1,759,796 | 1,732,047 |
| 2009A-3/2011CD | 768540 | GNMA II | 4.250 | 325,453 | 320,545 |
| 2009A-3/2011CD | 768554 | GNMA II | 4.250 | 2,404,531 | 2,357,869 |
| 2009A-3/2011CD | 768568 | GNMA II | 4.250 | 777,599 | 764,899 |
| 2009A-3/2011CD | 768628 | GNMA II | 4.250 | 937,390 | 923,372 |
| 2009A-3/2011CD | 768639 | GNMA II | 4.250 | 681,551 | 669,107 |
| 2009A-3/2011CD | 768678 | GNMA II | 4.250 | 1,593,609 | 1,568,810 |
| 2009A-3/2011CD | 768708 | GNMA II | 4.250 | 287,076 | 280,196 |
| 2009A-3/2011CD | 768746 | GNMA II | 4.250 | 595,201 | 586,011 |
| 2009A-3/2011CD | 768760 | GNMA II | 4.250 | 909,848 | 893,243 |
| 2009A-3/2011CD | 768874 | GNMA II | 4.250 | 1,666,410 | 1,635,775 |
| 2009A-3/2011CD | 768929 | GNMA II | 4.250 | 526,803 | 518,394 |
| 2009A-3/2011CD | 768950 | GNMA II | 4.250 | 604,310 | 594,836 |
| 2009A-3/2011CD | 768968 | GNMA II | 4.250 | 531,159 | 409,485 |
| 2009A-3/2011CD | 755649 | GNMA II | 4.375 | 102,168 | 100,686 |
| 2009A-3/2011CD | 761420 | GNMA II | 4.375 | 96,960 | 95,531 |
| 2009A-3/2011CD | 768640 | GNMA II | 4.375 | 140,542 | 138,484 |
| 2009A-3/2011CD | 768679 | GNMA II | 4.375 | 137,248 | 135,257 |
| 2009A-3/2011CD | 768709 | GNMA II | 4.375 | 341,077 | 335,232 |
| 2009A-3/2011CD | 768747 | GNMA II | 4.375 | 86,445 | 84,988 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-3/2011CD | 768875 | GNMA II | 4.375 % | \$ 715,592 | \$ 704,498 |
| 2009A-3/2011CD | 768930 | GNMA II | 4.375 | 539,934 | 531,567 |
| 2009A-3/2011CD | 768951 | GNMA II | 4.375 | 118,672 | 116,626 |
| 2009A-3/2011CD | 768969 | GNMA II | 4.375 | 129,606 | 127,726 |
| 2009A-3/2011CD | 768986 | GNMA II | 4.375 | 314,582 | 310,440 |
| 2009A-3/2011CD | 761341 | GNMA II | 4.500 | 342,540 | 336,616 |
| 2009A-3/2011CD | 761421 | GNMA II | 4.500 | 872,176 | 859,370 |
| 2009A-3/2011CD | 761453 | GNMA II | 4.500 | 89,499 | 88,215 |
| 2009A-3/2011CD | 761478 | GNMA II | 4.500 | 520,559 | 512,951 |
| 2009A-3/2011CD | 761531 | GNMA II | 4.500 | 45,874 | 43,886 |
| 2009A-3/2011CD | 761550 | GNMA II | 4.500 | 162,134 | 159,734 |
| 2009A-3/2011CD | 761609 | GNMA II | 4.500 | 180,480 | 177,879 |
| 2009A-3/2011CD | 761630 | GNMA II | 4.500 | 81,813 | 80,607 |
| 2009A-3/2011CD | 761690 | GNMA II | 4.500 | 366,488 | 361,117 |
| 2009A-3/2011CD | 768526 | GNMA II | 4.500 | 111,657 | 110,056 |
| 2009A-3/2011CD | 768541 | GNMA II | 4.500 | 55,339 | 54,527 |
| 2009A-3/2011CD | 768641 | GNMA II | 4.500 | 65,371 | 64,434 |
| 2009A-3/2011CD | 768680 | GNMA II | 4.500 | 208,549 | 204,963 |
| 2009A-3/2011CD | 768710 | GNMA II | 4.500 | 132,976 | 130,507 |
| 2009A-3/2011CD | 768748 | GNMA II | 4.500 | 329,554 | 324,878 |
| 2009A-3/2011CD | 768786 | GNMA II | 4.500 | 131,313 | 127,917 |
| 2009A-3/2011CD | 768876 | GNMA II | 4.500 | 339,680 | 334,752 |
| 2009A-3/2011CD | 768931 | GNMA II | 4.500 | 248,371 | 244,852 |
| 2009A-3/2011CD | 761342 | GNMA II | 4.625 | 70,399 | 69,309 |
| 2009A-3/2011CD | 761479 | GNMA II | 4.625 | 71,148 | 70,150 |
| 2009A-3/2011CD | 761551 | GNMA II | 4.625 | 69,275 | 68,170 |
| 2009A-3/2011CD | 768458 | GNMA II | 4.625 | 300,593 | 114,447 |
| 2009A-3/2011CD | 768556 | GNMA II | 4.625 | 108,654 | 106,974 |
| 2009A-3/2011CD | 768787 | GNMA II | 4.625 | 84,591 | - |
| 2009A-3/2011CD | 768877 | GNMA II | 4.625 | 165,650 | 163,363 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-3/2011CD | 761343 | GNMA II | 4.750 % | \$ 159,002 | \$ 156,822 |
| 2009A-3/2011CD | 761422 | GNMA II | 4.750 | 357,032 | 349,661 |
| 2009A-3/2011CD | 761454 | GNMA II | 4.750 | 268,891 | 264,843 |
| 2009A-3/2011CD | 761480 | GNMA II | 4.750 | 554,016 | 546,235 |
| 2009A-3/2011CD | 761532 | GNMA II | 4.750 | 132,737 | 130,916 |
| 2009A-3/2011CD | 761552 | GNMA II | 4.750 | 540,193 | 411,481 |
| 2009A-3/2011CD | 761566 | GNMA II | 4.750 | 180,558 | 178,058 |
| 2009A-3/2011CD | 761610 | GNMA II | 4.750 | 184,852 | 182,318 |
| 2009A-3/2011CD | 761631 | GNMA II | 4.750 | 449,733 | 443,589 |
| 2009A-3/2011CD | 761691 | GNMA II | 4.750 | 627,208 | 618,573 |
| 2009A-3/2011CD | 761712 | GNMA II | 4.750 | 184,370 | 181,804 |
| 2009A-3/2011CD | 768459 | GNMA II | 4.750 | 942,450 | 929,254 |
| 2009A-3/2011CD | 768515 | GNMA II | 4.750 | 807,121 | 656,973 |
| 2009A-3/2011CD | 768527 | GNMA II | 4.750 | 1,501,332 | 1,479,254 |
| 2009A-3/2011CD | 768542 | GNMA II | 4.750 | 299,370 | 295,057 |
| 2009A-3/2011CD | 768557 | GNMA II | 4.750 | 1,417,429 | 1,397,653 |
| 2009A-3/2011CD | 768569 | GNMA II | 4.750 | 301,089 | 296,991 |
| 2009A-3/2011CD | 768629 | GNMA II | 4.750 | 388,490 | 382,303 |
| 2009A-3/2011CD | 768642 | GNMA II | 4.750 | 696,861 | 531,111 |
| 2009A-3/2011CD | 768681 | GNMA II | 4.750 | 1,045,987 | 911,829 |
| 2009A-3/2011CD | 768711 | GNMA II | 4.750 | 215,929 | 212,994 |
| 2009A-3/2011CD | 768749 | GNMA II | 4.750 | 467,055 | 460,687 |
| 2009A-3/2011CD | 768788 | GNMA II | 4.750 | 482,194 | 474,130 |
| 2009A-3/2011CD | 768878 | GNMA II | 4.750 | 410,512 | 403,466 |
| 2009A-3/2011CD | 768932 | GNMA II | 4.750 | 259,402 | 255,851 |
| 2009A-3/2011CD | 768952 | GNMA II | 4.750 | 395,386 | 389,571 |
| 2009A-3/2011CD | 768970 | GNMA II | 4.750 | 134,501 | 132,686 |
| 2009A-3/2011CD | AI1703 | FNMA | 3.500 | 51,598 | - |
| 2009A-3/2011CD | AI1693 | FNMA | 3.875 | 169,718 | 166,223 |
| 2009A-3/2011CD | AI1694 | FNMA | 4.125 | 60,056 | 58,891 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-3/2011CD | AI1695 | FNMA | 4.125 % | \$ 71,624 | \$ 70,565 |
| 2009A-3/2011CD | AI2676 | FNMA | 4.125 | 114,927 | - |
| 2009A-3/2011CD | AI2679 | FNMA | 4.125 | 46,519 | 44,609 |
| 2009A-3/2011CD | AI2692 | FNMA | 4.125 | 82,660 | 81,436 |
| 2009A-3/2011CD | AI1687 | FNMA | 4.250 | 72,331 | 71,127 |
| 2009A-3/2011CD | AI0071 | FNMA | 4.375 | 110,091 | 108,547 |
| 2009A-3/2011CD | AI1688 | FNMA | 4.375 | 207,457 | 202,646 |
| 2009A-3/2011CD | AI2677 | FNMA | 4.375 | 104,541 | 102,904 |
| 2009A-3/2011CD | AI2680 | FNMA | 4.375 | 30,736 | 30,252 |
| 2009A-3/2011CD | AI2693 | FNMA | 4.375 | 124,828 | 123,023 |
| 2009A-3/2011CD | AI3837 | FNMA | 4.375 | 89,180 | 87,936 |
| 2009A-3/2011CD | AI4113 | FNMA | 4.375 | 227,937 | 224,757 |
| 2009A-3/2011CD | AI4116 | FNMA | 4.375 | 89,964 | 88,284 |
| 2009A-3/2011CD | AI4124 | FNMA | 4.375 | 160,008 | 156,522 |
| 2009A-3/2011CD | AI5409 | FNMA | 4.375 | 147,818 | 141,597 |
| 2009A-3/2011CD | AI5420 | FNMA | 4.375 | 85,245 | 84,062 |
| 2009A-3/2011CD | AI6400 | FNMA | 4.375 | 115,714 | 114,100 |
| 2009A-3/2011CD | AI6416 | FNMA | 4.375 | 119,852 | 118,189 |
| 2009A-3/2011CD | AI6421 | FNMA | 4.375 | 185,265 | 182,101 |
| 2009A-3/2011CD | AI7888 | FNMA | 4.375 | 38,400 | 36,747 |
| 2009A-3/2011CD | AI6390 | FNMA | 4.500 | 154,813 | 152,713 |
| 2009A-3/2011CD | AH9122 | FNMA | 4.625 | 60,727 | 59,908 |
| 2009A-3/2011CD | AI1696 | FNMA | 4.625 | 158,238 | 156,014 |
| 2009A-3/2011CD | AI1704 | FNMA | 4.625 | 75,986 | 74,962 |
| 2009A-3/2011CD | AI3838 | FNMA | 4.625 | 110,045 | 108,553 |
| 2009A-3/2011CD | AI5421 | FNMA | 4.750 | 115,685 | 113,793 |
| 2009A-3/2011CD | AI6391 | FNMA | 4.750 | 47,944 | 46,571 |
| 2009A-3/2011CD | AI1689 | FNMA | 4.875 | 43,376 | 42,446 |
| 2009A-3/2011CD | AI2678 | FNMA | 4.875 | 67,348 | 66,490 |
| 2009A-3/2011CD | AI3839 | FNMA | 4.875 | 106,959 | 105,596 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-3/2011CD | AI4117 | FNMA | 4.875 % | \$ 223,250 | \$ 220,419 |
| 2009A-3/2011CD | AI4123 | FNMA | 4.875 | 119,594.3 | 118,051 |
| 2009A-3/2011CD | AI5422 | FNMA | 4.875 | 69,522 | 68,641 |
| 2009A-3/2011CD | AI6387 | FNMA | 4.875 | 245,130 | 241,918 |
| 2009A-3/2011CD | AI6392 | FNMA | 4.875 | 249,415 | 245,068 |
| 2009A-3/2011CD | AI6397 | FNMA | 4.875 | 138,544 | 136,788 |
| 2009A-3/2011CD | AI6401 | FNMA | 4.875 | 88,720 | 87,602 |
| Subtotal | | | | 65,724,551 | 63,363,287 |
| 2009A-4/2011E | 775288 | GNMA II | 3.375 | 150,150 | 148,281 |
| 2009A-4/2011E | 775361 | GNMA II | 3.375 | 237,333 | 234,740 |
| 2009A-4/2011E | 775372 | GNMA II | 3.375 | 396,656 | 392,323 |
| 2009A-4/2011E | 775411 | GNMA II | 3.375 | 229,904 | 227,393 |
| 2009A-4/2011E | 775427 | GNMA II | 3.375 | 761,138 | 752,551 |
| 2009A-4/2011E | 775470 | GNMA II | 3.375 | 141,575 | 140,011 |
| 2009A-4/2011E | 775507 | GNMA II | 3.375 | 615,415 | 607,489 |
| 2009A-4/2011E | 775568 | GNMA II | 3.375 | 878,038 | 867,819 |
| 2009A-4/2011E | 775591 | GNMA II | 3.375 | 249,828 | 247,111 |
| 2009A-4/2011E | 775599 | GNMA II | 3.375 | 593,233 | 586,730 |
| 2009A-4/2011E | 775660 | GNMA II | 3.375 | 707,364 | 700,497 |
| 2009A-4/2011E | 775708 | GNMA II | 3.375 | 398,714 | 394,924 |
| 2009A-4/2011E | 775724 | GNMA II | 3.375 | 631,865 | 625,960 |
| 2009A-4/2011E | 792333 | GNMA II | 3.375 | 140,000 | 138,593 |
| 2009A-4/2011E | 792369 | GNMA II | 3.375 | 771,595 | 764,294 |
| 2009A-4/2011E | 792402 | GNMA II | 3.375 | 344,017 | 340,815 |
| 2009A-4/2011E | 792437 | GNMA II | 3.375 | 183,600 | 181,370 |
| 2009A-4/2011E | 792474 | GNMA II | 3.375 | 120,669 | 119,542 |
| 2009A-4/2011E | 775060 | GNMA II | 3.500 | 136,350 | 134,478 |
| 2009A-4/2011E | 775102 | GNMA II | 3.500 | 196,412 | 193,995 |
| 2009A-4/2011E | 775163 | GNMA II | 3.500 | 352,370 | 348,053 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-4/2011E | 775183 | GNMA II | 3.500 % | \$ 523,465 | \$ 515,690 |
| 2009A-4/2011E | 775242 | GNMA II | 3.500 | 148,243 | 146,437 |
| 2009A-4/2011E | 775267 | GNMA II | 3.500 | 224,333 | 221,583 |
| 2009A-4/2011E | 775289 | GNMA II | 3.500 | 352,659 | 348,363 |
| 2009A-4/2011E | 775362 | GNMA II | 3.500 | 752,225 | 742,680 |
| 2009A-4/2011E | 775373 | GNMA II | 3.500 | 1,092,172 | 1,080,411 |
| 2009A-4/2011E | 775412 | GNMA II | 3.500 | 88,601 | 87,658 |
| 2009A-4/2011E | 775428 | GNMA II | 3.500 | 655,702 | 648,677 |
| 2009A-4/2011E | 775471 | GNMA II | 3.500 | 356,691 | 352,882 |
| 2009A-4/2011E | 775508 | GNMA II | 3.500 | 262,958 | 260,039 |
| 2009A-4/2011E | 775569 | GNMA II | 3.500 | 308,507 | 304,810 |
| 2009A-4/2011E | 775592 | GNMA II | 3.500 | 58,381 | 57,760 |
| 2009A-4/2011E | 775661 | GNMA II | 3.500 | 554,052 | 548,560 |
| 2009A-4/2011E | 775709 | GNMA II | 3.500 | 225,449 | 223,284 |
| 2009A-4/2011E | 775725 | GNMA II | 3.500 | 72,610 | 70,700 |
| 2009A-4/2011E | 792334 | GNMA II | 3.500 | 167,884 | 166,328 |
| 2009A-4/2011E | 792370 | GNMA II | 3.500 | 150,315 | 148,418 |
| 2009A-4/2011E | 792403 | GNMA II | 3.500 | 133,112 | 131,788 |
| 2009A-4/2011E | 775061 | GNMA II | 3.625 | 124,088 | 122,220 |
| 2009A-4/2011E | 775003 | GNMA II | 3.750 | 124,267 | 122,634 |
| 2009A-4/2011E | 775103 | GNMA II | 3.750 | 304,355 | 297,973 |
| 2009A-4/2011E | 775164 | GNMA II | 3.750 | 180,285 | 177,364 |
| 2009A-4/2011E | 775184 | GNMA II | 3.750 | 77,000 | 76,102 |
| 2009A-4/2011E | 775243 | GNMA II | 3.750 | 214,456 | 210,848 |
| 2009A-4/2011E | 775268 | GNMA II | 3.750 | 138,860 | 137,241 |
| 2009A-4/2011E | 775290 | GNMA II | 3.750 | 228,028 | 224,350 |
| 2009A-4/2011E | 775363 | GNMA II | 3.750 | 256,356 | 253,706 |
| 2009A-4/2011E | 775374 | GNMA II | 3.750 | 353,386 | 349,769 |
| 2009A-4/2011E | 775413 | GNMA II | 3.750 | 421,183 | 416,827 |
| 2009A-4/2011E | 775429 | GNMA II | 3.750 | 677,093 | 670,067 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-4/2011E | 775472 | GNMA II | 3.750 % | \$ 345,688 | \$ 342,154 |
| 2009A-4/2011E | 775509 | GNMA II | 3.750 | 399,488 | 395,406 |
| 2009A-4/2011E | 775570 | GNMA II | 3.750 | 414,174 | 409,571 |
| 2009A-4/2011E | 775593 | GNMA II | 3.750 | 835,564 | 826,372 |
| 2009A-4/2011E | 775600 | GNMA II | 3.750 | 440,647 | 435,764 |
| 2009A-4/2011E | 775662 | GNMA II | 3.750 | 1,150,670 | 1,139,676 |
| 2009A-4/2011E | 775710 | GNMA II | 3.750 | 492,434 | 484,943 |
| 2009A-4/2011E | 775726 | GNMA II | 3.750 | 478,138 | 473,402 |
| 2009A-4/2011E | 792335 | GNMA II | 3.750 | 570,323 | 564,084 |
| 2009A-4/2011E | 792371 | GNMA II | 3.750 | 650,813 | 645,118 |
| 2009A-4/2011E | 769336 | GNMA II | 3.875 | 1,349,520 | 1,325,318 |
| 2009A-4/2011E | 769345 | GNMA II | 3.875 | 448,494 | 442,683 |
| 2009A-4/2011E | 774851 | GNMA II | 3.875 | 724,102 | 714,747 |
| 2009A-4/2011E | 774886 | GNMA II | 3.875 | 1,134,234 | 1,118,260 |
| 2009A-4/2011E | 774916 | GNMA II | 3.875 | 1,196,101 | 1,180,095 |
| 2009A-4/2011E | 774966 | GNMA II | 3.875 | 324,966 | 320,342 |
| 2009A-4/2011E | 774987 | GNMA II | 3.875 | 639,122 | 630,512 |
| 2009A-4/2011E | 775004 | GNMA II | 3.875 | 971,967 | 956,379 |
| 2009A-4/2011E | 775062 | GNMA II | 3.875 | 656,554 | 647,153 |
| 2009A-4/2011E | 775079 | GNMA II | 3.875 | 795,842 | 785,542 |
| 2009A-4/2011E | 775104 | GNMA II | 3.875 | 600,716 | 593,800 |
| 2009A-4/2011E | 775126 | GNMA II | 3.875 | 691,355 | 683,373 |
| 2009A-4/2011E | 775165 | GNMA II | 3.875 | 1,368,877 | 1,352,801 |
| 2009A-4/2011E | 775205 | GNMA II | 3.875 | 387,991 | 381,495 |
| 2009A-4/2011E | 775244 | GNMA II | 3.875 | 868,370 | 857,749 |
| 2009A-4/2011E | 775269 | GNMA II | 3.875 | 1,091,828 | 1,078,748 |
| 2009A-4/2011E | 775291 | GNMA II | 3.875 | 492,813 | 487,171 |
| 2009A-4/2011E | 775364 | GNMA II | 3.875 | 723,318 | 715,859 |
| 2009A-4/2011E | 775375 | GNMA II | 3.875 | 1,191,541 | 1,174,296 |
| 2009A-4/2011E | 775414 | GNMA II | 3.875 | 988,947 | 978,147 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-4/2011E | 775430 | GNMA II | 3.875 % | \$ 573,166 | \$ 567,021 |
| 2009A-4/2011E | 775473 | GNMA II | 3.875 | 786,231 | 777,821 |
| 2009A-4/2011E | 775510 | GNMA II | 3.875 | 495,884 | 490,883 |
| 2009A-4/2011E | 775571 | GNMA II | 3.875 | 217,783 | 215,430 |
| 2009A-4/2011E | 775594 | GNMA II | 3.875 | 1,109,614 | 1,095,751 |
| 2009A-4/2011E | 775663 | GNMA II | 3.875 | 737,275 | 730,577 |
| 2009A-4/2011E | 775711 | GNMA II | 3.875 | 392,193 | 388,817 |
| 2009A-4/2011E | 775727 | GNMA II | 3.875 | 297,862 | 294,570 |
| 2009A-4/2011E | 792336 | GNMA II | 3.875 | 175,929 | 173,925 |
| 2009A-4/2011E | 792372 | GNMA II | 3.875 | 127,823 | 125,331 |
| 2009A-4/2011E | 792405 | GNMA II | 3.875 | 135,248 | 134,091 |
| 2009A-4/2011E | 769337 | GNMA II | 4.000 | 266,315 | 262,925 |
| 2009A-4/2011E | 774852 | GNMA II | 4.000 | 393,502 | 387,974 |
| 2009A-4/2011E | 774887 | GNMA II | 4.000 | 63,437 | 62,567 |
| 2009A-4/2011E | 774917 | GNMA II | 4.000 | 525,564 | 518,941 |
| 2009A-4/2011E | 774967 | GNMA II | 4.000 | 167,427 | 165,312 |
| 2009A-4/2011E | 774988 | GNMA II | 4.000 | 418,302 | 412,975 |
| 2009A-4/2011E | 775063 | GNMA II | 4.000 | 85,000 | 83,927 |
| 2009A-4/2011E | 775080 | GNMA II | 4.000 | 512,970 | 507,214 |
| 2009A-4/2011E | 775105 | GNMA II | 4.000 | 706,171 | 688,642 |
| 2009A-4/2011E | 775127 | GNMA II | 4.000 | 117,932 | 116,515 |
| 2009A-4/2011E | 775166 | GNMA II | 4.000 | 832,489 | 822,109 |
| 2009A-4/2011E | 775206 | GNMA II | 4.000 | 368,054 | 363,760 |
| 2009A-4/2011E | 775245 | GNMA II | 4.000 | 187,290 | 185,195 |
| 2009A-4/2011E | 775270 | GNMA II | 4.000 | 46,471 | 45,952 |
| 2009A-4/2011E | 775292 | GNMA II | 4.000 | 271,910 | 189,522 |
| 2009A-4/2011E | 775365 | GNMA II | 4.000 | 399,775 | 395,809 |
| 2009A-4/2011E | 775415 | GNMA II | 4.000 | 150,861 | 149,377 |
| 2009A-4/2011E | 775431 | GNMA II | 4.000 | 264,417 | 261,237 |
| 2009A-4/2011E | 775595 | GNMA II | 4.000 | 153,525 | 152,014 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-4/2011E | 775601 | GNMA II | 4.000 % | \$ 83,821 | \$ 82,320 |
| 2009A-4/2011E | 775664 | GNMA II | 4.000 | 176,789 | 175,204 |
| 2009A-4/2011E | 775712 | GNMA II | 4.000 | 115,015 | 113,991 |
| 2009A-4/2011E | 769338 | GNMA II | 4.125 | 82,766 | 81,723 |
| 2009A-4/2011E | 774853 | GNMA II | 4.125 | 154,390 | 152,474 |
| 2009A-4/2011E | 775064 | GNMA II | 4.125 | 154,705 | 152,774 |
| 2009A-4/2011E | 775081 | GNMA II | 4.125 | 325,683 | 322,119 |
| 2009A-4/2011E | 775143 | GNMA II | 4.125 | 236,017 | 233,414 |
| 2009A-4/2011E | 775207 | GNMA II | 4.125 | 286,300 | 283,174 |
| 2009A-4/2011E | 775246 | GNMA II | 4.125 | 216,372 | 214,009 |
| 2009A-4/2011E | 775271 | GNMA II | 4.125 | 218,170 | 215,743 |
| 2009A-4/2011E | 775366 | GNMA II | 4.125 | 72,999 | 72,248 |
| 2009A-4/2011E | 775376 | GNMA II | 4.125 | 273,534 | 270,787 |
| 2009A-4/2011E | 775416 | GNMA II | 4.125 | 90,953 | 88,360 |
| 2009A-4/2011E | 775432 | GNMA II | 4.125 | 190,366 | 188,430 |
| 2009A-4/2011E | 775676 | GNMA II | 4.125 | 155,733 | 154,409 |
| 2009A-4/2011E | 775713 | GNMA II | 4.125 | 86,023 | 85,289 |
| 2009A-4/2011E | 769339 | GNMA II | 4.250 | 498,620 | 491,918 |
| 2009A-4/2011E | 769347 | GNMA II | 4.250 | 283,282 | 279,670 |
| 2009A-4/2011E | 774854 | GNMA II | 4.250 | 594,005 | 586,238 |
| 2009A-4/2011E | 774888 | GNMA II | 4.250 | 313,580 | 309,766 |
| 2009A-4/2011E | 774918 | GNMA II | 4.250 | 787,309 | 777,569 |
| 2009A-4/2011E | 774968 | GNMA II | 4.250 | 569,843 | 562,640 |
| 2009A-4/2011E | 774989 | GNMA II | 4.250 | 579,093 | 572,017 |
| 2009A-4/2011E | 775005 | GNMA II | 4.250 | 1,200,245 | 1,182,346 |
| 2009A-4/2011E | 775065 | GNMA II | 4.250 | 699,064 | 690,178 |
| 2009A-4/2011E | 775082 | GNMA II | 4.250 | 729,278 | 720,460 |
| 2009A-4/2011E | 775106 | GNMA II | 4.250 | 603,358 | 596,849 |
| 2009A-4/2011E | 775144 | GNMA II | 4.250 | 1,219,283 | 1,204,647 |
| 2009A-4/2011E | 775167 | GNMA II | 4.250 | 555,975 | 550,006 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-4/2011E | 775208 | GNMA II | 4.250 % | \$ 192,081 | \$ 189,856 |
| 2009A-4/2011E | 775247 | GNMA II | 4.250 | 528,197 | 522,282 |
| 2009A-4/2011E | 775272 | GNMA II | 4.250 | 544,985 | 538,818 |
| 2009A-4/2011E | 775293 | GNMA II | 4.250 | 114,369 | 113,142 |
| 2009A-4/2011E | 775367 | GNMA II | 4.250 | 575,020 | 568,641 |
| 2009A-4/2011E | 775377 | GNMA II | 4.250 | 426,714 | 422,331 |
| 2009A-4/2011E | 775417 | GNMA II | 4.250 | 327,623 | 324,428 |
| 2009A-4/2011E | 775433 | GNMA II | 4.250 | 227,486 | 225,338 |
| 2009A-4/2011E | 775474 | GNMA II | 4.250 | 201,250 | 199,359 |
| 2009A-4/2011E | 775511 | GNMA II | 4.250 | 136,173 | 134,898 |
| 2009A-4/2011E | 775596 | GNMA II | 4.250 | 372,543 | 369,000 |
| 2009A-4/2011E | 775677 | GNMA II | 4.250 | 422,921 | 419,369 |
| 2009A-4/2011E | 775714 | GNMA II | 4.250 | 202,168 | 200,502 |
| 2009A-4/2011E | 775728 | GNMA II | 4.250 | 178,388 | 176,851 |
| 2009A-4/2011E | 792373 | GNMA II | 4.250 | 113,883 | 112,971 |
| 2009A-4/2011E | 769348 | GNMA II | 4.375 | 99,157 | 97,888 |
| 2009A-4/2011E | 774855 | GNMA II | 4.375 | 433,002 | 427,850 |
| 2009A-4/2011E | 774919 | GNMA II | 4.375 | 150,875 | 149,091 |
| 2009A-4/2011E | 774990 | GNMA II | 4.375 | 171,471 | 169,405 |
| 2009A-4/2011E | 775006 | GNMA II | 4.375 | 257,191 | 254,165 |
| 2009A-4/2011E | 775066 | GNMA II | 4.375 | 384,736 | 380,074 |
| 2009A-4/2011E | 775083 | GNMA II | 4.375 | 129,779 | 128,411 |
| 2009A-4/2011E | 775107 | GNMA II | 4.375 | 299,356 | 296,199 |
| 2009A-4/2011E | 775145 | GNMA II | 4.375 | 385,341 | 380,743 |
| 2009A-4/2011E | 775168 | GNMA II | 4.375 | 245,960 | 243,387 |
| 2009A-4/2011E | 775209 | GNMA II | 4.375 | 385,216 | 381,178 |
| 2009A-4/2011E | 775248 | GNMA II | 4.375 | 153,020 | 151,423 |
| 2009A-4/2011E | 775273 | GNMA II | 4.375 | 227,149 | 224,778 |
| 2009A-4/2011E | 775294 | GNMA II | 4.375 | 58,328 | 57,713 |
| 2009A-4/2011E | 775368 | GNMA II | 4.375 | 49,171 | 48,671 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-4/2011E | 775378 | GNMA II | 4.375 % | \$ 107,906 | \$ 106,913 |
| 2009A-4/2011E | 775418 | GNMA II | 4.375 | 196,034 | 193,957 |
| 2009A-4/2011E | 775475 | GNMA II | 4.375 | 102,919 | 101,878 |
| 2009A-4/2011E | 775512 | GNMA II | 4.375 | 77,770 | - |
| 2009A-4/2011E | 775678 | GNMA II | 4.375 | 118,242 | 117,257 |
| 2009A-4/2011E | 774889 | GNMA II | 4.500 | 69,602 | 68,717 |
| 2009A-4/2011E | 775274 | GNMA II | 4.500 | 145,639 | 144,116 |
| 2009A-4/2011E | 775419 | GNMA II | 4.500 | 64,950 | 64,340 |
| 2009A-4/2011E | 775513 | GNMA II | 4.500 | 235,412 | 233,160 |
| 2009A-4/2011E | 774991 | GNMA II | 4.625 | 94,308 | 93,243 |
| 2009A-4/2011E | 775169 | GNMA II | 4.625 | 87,393 | 86,507 |
| 2009A-4/2011E | 769313 | GNMA II | 4.750 | 106,590 | 105,385 |
| 2009A-4/2011E | 769341 | GNMA II | 4.750 | 157,132 | 155,371 |
| 2009A-4/2011E | 769349 | GNMA II | 4.750 | 94,013 | 92,957 |
| 2009A-4/2011E | 774856 | GNMA II | 4.750 | 255,556 | 252,606 |
| 2009A-4/2011E | 774920 | GNMA II | 4.750 | 161,658 | 159,833 |
| 2009A-4/2011E | 775007 | GNMA II | 4.750 | 129,716 | 128,267 |
| 2009A-4/2011E | 775067 | GNMA II | 4.750 | 145,667 | 144,040 |
| 2009A-4/2011E | 775084 | GNMA II | 4.750 | 122,360 | 121,148 |
| 2009A-4/2011E | 775275 | GNMA II | 4.750 | 72,735 | 72,015 |
| 2009A-4/2011E | AJ7451 | FNMA | 3.500 | 52,450 | 51,916 |
| 2009A-4/2011E | AJ8673 | FNMA | 3.500 | 107,688 | 106,740 |
| 2009A-4/2011E | AJ8691 | FNMA | 3.500 | 79,675 | 78,768 |
| 2009A-4/2011E | AJ5149 | FNMA | 3.875 | 109,102 | 108,058 |
| 2009A-4/2011E | AJ7448 | FNMA | 3.875 | 218,600 | 213,581 |
| 2009A-4/2011E | AJ8685 | FNMA | 3.875 | 240,750 | 238,474 |
| 2009A-4/2011E | AJ0316 | FNMA | 4.000 | 112,901 | 111,536 |
| 2009A-4/2011E | AJ0317 | FNMA | 4.000 | 124,935 | 123,425 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-4/2011E | AJ0731 | FNMA | 4.000 % | \$ 78,296 | \$ 77,285 |
| 2009A-4/2011E | AJ2763 | FNMA | 4.000 | 87,284 | 84,911 |
| 2009A-4/2011E | AJ2769 | FNMA | 4.000 | 155,986 | 154,107 |
| 2009A-4/2011E | AJ3452 | FNMA | 4.000 | 134,296 | 132,862 |
| 2009A-4/2011E | AJ5132 | FNMA | 4.000 | 132,800 | 131,382 |
| 2009A-4/2011E | AJ7452 | FNMA | 4.000 | 66,152 | 65,316 |
| 2009A-4/2011E | AJ8686 | FNMA | 4.000 | 103,813 | 102,735 |
| 2009A-4/2011E | AI8696 | FNMA | 4.125 | 26,895 | 26,457 |
| 2009A-4/2011E | AJ0333 | FNMA | 4.125 | 43,549 | 43,034 |
| 2009A-4/2011E | AJ0319 | FNMA | 4.375 | 121,201 | 119,823 |
| 2009A-4/2011E | AJ0331 | FNMA | 4.375 | 93,768 | 92,702 |
| 2009A-4/2011E | AJ0730 | FNMA | 4.375 | 108,446 | 107,200 |
| 2009A-4/2011E | AJ0734 | FNMA | 4.375 | 85,289 | 84,298 |
| 2009A-4/2011E | AJ0737 | FNMA | 4.375 | 101,323 | 100,165 |
| 2009A-4/2011E | AJ2770 | FNMA | 4.375 | 89,000 | 87,999 |
| 2009A-4/2011E | AJ8674 | FNMA | 4.375 | 65,621 | 64,917 |
| 2009A-4/2011E | AI7889 | FNMA | 4.500 | 111,737 | 110,290 |
| 2009A-4/2011E | AJ5142 | FNMA | 4.500 | 34,416 | 34,121 |
| 2009A-4/2011E | AJ7449 | FNMA | 4.500 | 109,867 | 108,897 |
| 2009A-4/2011E | AI8689 | FNMA | 4.625 | 106,748 | 105,588 |
| 2009A-4/2011E | AI8697 | FNMA | 4.625 | 55,868 | 55,261 |
| 2009A-4/2011E | AI8699 | FNMA | 4.625 | 93,779 | 92,760 |
| 2009A-4/2011E | AI9293 | FNMA | 4.875 | 54,137 | 53,571 |
| Subtotal | | | | 76,066,058 | 74,998,699 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-5/2011FG | 793297 | GNMA II | 3.250 % | \$ 140,339 | \$ 139,674 |
| 2009A-5/2011FG | 792439 | GNMA II | 3.375 | 1,068,433 | 1,055,519 |
| 2009A-5/2011FG | 792473 | GNMA II | 3.375 | 576,832 | 571,095 |
| 2009A-5/2011FG | 792518 | GNMA II | 3.375 | 482,363 | 476,229 |
| 2009A-5/2011FG | 792556 | GNMA II | 3.375 | 789,967 | 783,062 |
| 2009A-5/2011FG | 792587 | GNMA II | 3.375 | 1,150,093 | 1,140,765 |
| 2009A-5/2011FG | 792615 | GNMA II | 3.375 | 1,164,262 | 1,152,342 |
| 2009A-5/2011FG | 792629 | GNMA II | 3.375 | 643,093 | 637,962 |
| 2009A-5/2011FG | 792684 | GNMA II | 3.375 | 1,437,423 | 1,425,936 |
| 2009A-5/2011FG | 792707 | GNMA II | 3.375 | 768,461 | 762,358 |
| 2009A-5/2011FG | 792742 | GNMA II | 3.375 | 859,115 | 852,439 |
| 2009A-5/2011FG | 792823 | GNMA II | 3.375 | 203,885 | 201,372 |
| 2009A-5/2011FG | 792830 | GNMA II | 3.375 | 1,129,607 | 1,122,579 |
| 2009A-5/2011FG | 792860 | GNMA II | 3.375 | 1,169,788 | 1,162,364 |
| 2009A-5/2011FG | 792875 | GNMA II | 3.375 | 1,469,020 | 1,459,079 |
| 2009A-5/2011FG | 792926 | GNMA II | 3.375 | 1,327,734 | 1,319,111 |
| 2009A-5/2011FG | 792972 | GNMA II | 3.375 | 1,151,965 | 1,143,756 |
| 2009A-5/2011FG | 793013 | GNMA II | 3.375 | 759,510 | 754,220 |
| 2009A-5/2011FG | 793015 | GNMA II | 3.375 | 1,363,315 | 1,354,429 |
| 2009A-5/2011FG | 793026 | GNMA II | 3.375 | 1,760,015 | 1,751,136 |
| 2009A-5/2011FG | 793041 | GNMA II | 3.375 | 539,426 | 536,060 |
| 2009A-5/2011FG | 793109 | GNMA II | 3.375 | 552,289 | 549,655 |
| 2009A-5/2011FG | 793158 | GNMA II | 3.375 | 47,327 | 47,107 |
| 2009A-5/2011FG | 793179 | GNMA II | 3.375 | 580,853 | 577,677 |
| 2009A-5/2011FG | 793205 | GNMA II | 3.375 | 1,526,373 | 1,517,145 |
| 2009A-5/2011FG | 793211 | GNMA II | 3.375 | 418,272 | 416,311 |
| 2009A-5/2011FG | 792662 | GNMA II | 3.375 | 567,403 | 562,996 |
| 2009A-5/2011FG | 792440 | GNMA II | 3.500 | 302,283 | 299,483 |
| 2009A-5/2011FG | 792557 | GNMA II | 3.500 | 233,923 | 232,079 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-5/2011FG | 792588 | GNMA II | 3.500 % | \$ 55,930 | \$ 55,503 |
| 2009A-5/2011FG | 792630 | GNMA II | 3.500 | 134,667 | 133,633 |
| 2009A-5/2011FG | 792743 | GNMA II | 3.500 | 146,853 | 145,727 |
| 2009A-5/2011FG | 792861 | GNMA II | 3.500 | 124,189 | 123,427 |
| 2009A-5/2011FG | 792876 | GNMA II | 3.500 | 140,658 | 139,795 |
| 2009A-5/2011FG | 793016 | GNMA II | 3.500 | 179,832 | 178,658 |
| 2009A-5/2011FG | 793299 | GNMA II | 3.500 | 54,566 | 54,294 |
| 2009A-5/2011FG | 793212 | GNMA II | 3.625 | 105,040 | 104,574 |
| 2009A-5/2011FG | 793300 | GNMA II | 3.625 | 187,421 | 186,568 |
| 2009A-5/2011FG | 792404 | GNMA II | 3.750 | 126,704 | 125,600 |
| 2009A-5/2011FG | 792406 | GNMA II | 3.750 | 784,132 | 776,613 |
| 2009A-5/2011FG | 792441 | GNMA II | 3.750 | 1,586,155 | 1,572,229 |
| 2009A-5/2011FG | 792475 | GNMA II | 3.750 | 391,320 | 387,472 |
| 2009A-5/2011FG | 792519 | GNMA II | 3.750 | 792,101 | 785,053 |
| 2009A-5/2011FG | 792589 | GNMA II | 3.750 | 2,021,565 | 2,006,812 |
| 2009A-5/2011FG | 792616 | GNMA II | 3.750 | 1,081,510 | 1,073,117 |
| 2009A-5/2011FG | 792631 | GNMA II | 3.750 | 1,034,733 | 1,026,938 |
| 2009A-5/2011FG | 792685 | GNMA II | 3.750 | 1,045,380 | 1,037,456 |
| 2009A-5/2011FG | 792712 | GNMA II | 3.750 | 419,343 | 415,650 |
| 2009A-5/2011FG | 792744 | GNMA II | 3.750 | 792,698 | 786,808 |
| 2009A-5/2011FG | 792824 | GNMA II | 3.750 | 1,265,372 | 1,254,226 |
| 2009A-5/2011FG | 792831 | GNMA II | 3.750 | 1,129,061 | 1,122,086 |
| 2009A-5/2011FG | 792862 | GNMA II | 3.750 | 1,164,760 | 1,157,838 |
| 2009A-5/2011FG | 792877 | GNMA II | 3.750 | 1,677,320 | 1,667,436 |
| 2009A-5/2011FG | 792927 | GNMA II | 3.750 | 1,256,528 | 1,249,085 |
| 2009A-5/2011FG | 792973 | GNMA II | 3.750 | 1,612,843 | 1,602,476 |
| 2009A-5/2011FG | 793014 | GNMA II | 3.750 | 1,015,555 | 1,009,221 |
| 2009A-5/2011FG | 793017 | GNMA II | 3.750 | 1,220,509 | 1,212,416 |

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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-5/2011FG | 793042 | GNMA II | 3.750 % | \$ 1,917,383 | \$ 1,903,960 |
| 2009A-5/2011FG | 793103 | GNMA II | 3.750 | 2,204,502 | 2,194,869 |
| 2009A-5/2011FG | 793110 | GNMA II | 3.750 | 638,124 | 635,246 |
| 2009A-5/2011FG | 793159 | GNMA II | 3.750 | 657,556 | 654,123 |
| 2009A-5/2011FG | 793181 | GNMA II | 3.750 | 666,290 | 663,243 |
| 2009A-5/2011FG | 793206 | GNMA II | 3.750 | 1,826,497 | 1,818,453 |
| 2009A-5/2011FG | 793213 | GNMA II | 3.750 | 301,593 | 299,940 |
| 2009A-5/2011FG | 792558 | GNMA II | 3.750 | 1,179,710 | 1,170,907 |
| 2009A-5/2011FG | 792663 | GNMA II | 3.750 | 380,681 | 376,020 |
| 2009A-5/2011FG | 792442 | GNMA II | 3.875 | 335,566 | 332,627 |
| 2009A-5/2011FG | 792476 | GNMA II | 3.875 | 147,045 | 145,767 |
| 2009A-5/2011FG | 792520 | GNMA II | 3.875 | 197,104 | 195,247 |
| 2009A-5/2011FG | 792559 | GNMA II | 3.875 | 36,532 | 36,259 |
| 2009A-5/2011FG | 792590 | GNMA II | 3.875 | 573,827 | 569,563 |
| 2009A-5/2011FG | 792686 | GNMA II | 3.875 | 134,023 | 132,809 |
| 2009A-5/2011FG | 792745 | GNMA II | 3.875 | 568,994 | 564,764 |
| 2009A-5/2011FG | 792832 | GNMA II | 3.875 | 108,947 | 108,284 |
| 2009A-5/2011FG | 792863 | GNMA II | 3.875 | 153,944 | 153,046 |
| 2009A-5/2011FG | 792878 | GNMA II | 3.875 | 82,375 | 81,900 |
| 2009A-5/2011FG | 792928 | GNMA II | 3.875 | 82,493 | 82,019 |
| 2009A-5/2011FG | 793018 | GNMA II | 3.875 | 196,045 | 194,887 |
| 2009A-5/2011FG | 793207 | GNMA II | 3.875 | 37,244 | 37,084 |
| 2009A-5/2011FG | 793302 | GNMA II | 3.875 | 100,788 | 100,323 |
| 2009A-5/2011FG | 793019 | GNMA II | 4.000 | 104,275 | 103,683 |
| 2009A-5/2011FG | 793111 | GNMA II | 4.000 | 51,510 | 51,290 |
| 2009A-5/2011FG | 793303 | GNMA II | 4.000 | 77,164 | 76,832 |
| 2009A-5/2011FG | 792521 | GNMA II | 4.125 | 132,262 | 131,143 |
| 2009A-5/2011FG | 792591 | GNMA II | 4.125 | 77,655 | 77,121 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-5/2011FG | 792617 | GNMA II | 4.125 % | \$ 50,226 | \$ 49,879 |
| 2009A-5/2011FG | 793104 | GNMA II | 4.125 | 120,332 | 119,822 |
| 2009A-5/2011FG | AA0078 | GNMA II | 4.125 | 35,092 | 35,044 |
| 2009A-5/2011FG | 792477 | GNMA II | 4.250 | 130,855 | 129,359 |
| 2009A-5/2011FG | 792522 | GNMA II | 4.250 | 86,647 | 85,860 |
| 2009A-5/2011FG | 792632 | GNMA II | 4.250 | 68,843 | 68,377 |
| 2009A-5/2011FG | 792746 | GNMA II | 4.250 | 394,840 | 392,169 |
| 2009A-5/2011FG | 792443 | GNMA II | 4.375 | 134,013 | 132,968 |
| 2009A-5/2011FG | 793304 | GNMA II | 4.375 | 101,231 | 100,822 |
| 2009A-5/2011FG | 792747 | GNMA II | 4.750 | 53,574 | 53,107 |
| 2009A-5/2011FG | AK6091 | FNMA | 3.375 | 109,124 | 108,638 |
| 2009A-5/2011FG | AJ9671 | FNMA | 3.500 | 78,373 | 77,654 |
| 2009A-5/2011FG | AK0880 | FNMA | 3.500 | 161,627 | 159,540 |
| 2009A-5/2011FG | AK1426 | FNMA | 3.500 | 352,291 | 349,652 |
| 2009A-5/2011FG | AK1430 | FNMA | 3.500 | 124,021 | 122,927 |
| 2009A-5/2011FG | AK3126 | FNMA | 3.500 | 100,000 | 99,275 |
| 2009A-5/2011FG | AK3136 | FNMA | 3.500 | 127,815 | 126,946 |
| 2009A-5/2011FG | AK3137 | FNMA | 3.500 | 107,844 | 106,803 |
| 2009A-5/2011FG | AK4254 | FNMA | 3.500 | 81,300 | 80,820 |
| 2009A-5/2011FG | AK6087 | FNMA | 3.500 | 190,683 | 189,761 |
| 2009A-5/2011FG | AK6095 | FNMA | 3.500 | 138,994 | 138,389 |
| 2009A-5/2011FG | AK7248 | FNMA | 3.500 | 53,972 | 53,436 |
| 2009A-5/2011FG | AK8732 | FNMA | 3.500 | 77,805 | 77,468 |
| 2009A-5/2011FG | AJ9672 | FNMA | 3.625 | 48,925 | 48,417 |
| 2009A-5/2011FG | AK0878 | FNMA | 3.625 | 90,543 | 89,873 |
| 2009A-5/2011FG | AJ9661 | FNMA | 3.875 | 99,750 | 98,751 |
| 2009A-5/2011FG | AK0879 | FNMA | 3.875 | 63,000 | 62,571 |
| 2009A-5/2011FG | AK0881 | FNMA | 3.875 | 118,590 | 116,986 |
| 2009A-5/2011FG | AK1422 | FNMA | 3.875 | 102,971 | 102,253 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



| Series | Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 2009A-5/2011FG | AK1427 | FNMA | 3.875 % | \$ 91,531 | \$ 90,904 |
| 2009A-5/2011FG | AK3127 | FNMA | 3.875 | 33,454 | 33,227 |
| 2009A-5/2011FG | AK3131 | FNMA | 3.875 | 351,725 | 349,604 |
| 2009A-5/2011FG | AK4249 | FNMA | 3.875 | 164,777 | 163,846 |
| 2009A-5/2011FG | AK6079 | FNMA | 3.875 | 329,405 | 327,179 |
| 2009A-5/2011FG | AK6088 | FNMA | 3.875 | 56,723 | 56,492 |
| 2009A-5/2011FG | AK6096 | FNMA | 3.875 | 66,360 | 66,090 |
| 2009A-5/2011FG | AK7249 | FNMA | 3.875 | 104,558 | 104,133 |
| 2009A-5/2011FG | AK8379 | FNMA | 3.875 | 112,747 | 112,288 |
| 2009A-5/2011FG | AK8736 | FNMA | 3.875 | 57,114 | 56,882 |
| 2009A-5/2011FG | AJ9662 | FNMA | 4.000 | 63,915 | 63,339 |
| 2009A-5/2011FG | AK0882 | FNMA | 4.000 | 83,666 | 83,103 |
| 2009A-5/2011FG | AK7242 | FNMA | 4.000 | 65,015 | 64,751 |
| 2009A-5/2011FG | AJ9663 | FNMA | 4.125 | 75,702 | 75,109 |
| 2009A-5/2011FG | AK6092 | FNMA | 4.375 | 120,137 | 119,679 |
| 2009A-5/2011FG | AK0883 | FNMA | 4.500 | 105,487 | 104,834 |
| Subtotal | | | | 63,985,840 | 63,535,085 |

| | | | | | |
|-------|--|--|--|-----------------------|-----------------------|
| Total | | | | <u>\$ 395,849,058</u> | <u>\$ 376,971,720</u> |
|-------|--|--|--|-----------------------|-----------------------|

| | | |
|---------|-----------------------|----------|
| GNMA II | \$ 343,567,581 | 91.14 % |
| FNMA | \$ 33,404,140 | 8.86 |
| Total | <u>\$ 376,971,720</u> | 100.00 % |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 735437 | GNMA II | 4.375 % | \$ 96,238 | \$ 94,466 |
| 747780 | GNMA II | 4.375 | 77,205 | 75,719 |
| 735540 | GNMA II | 4.500 | 4,303,546 | 4,077,080 |
| 743212 | GNMA II | 4.500 | 450,062 | 441,691 |
| 743228 | GNMA II | 4.500 | 121,688 | 119,270 |
| 747576 | GNMA II | 4.500 | 834,588 | 817,779 |
| 747684 | GNMA II | 4.500 | 1,552,935 | 1,525,531 |
| 751069 | GNMA II | 4.500 | 627,065 | 615,936 |
| 751083 | GNMA II | 4.500 | 1,179,104 | 1,157,926 |
| 735284 | GNMA II | 4.625 | 1,408,975 | 1,102,000 |
| 735439 | GNMA II | 4.625 | 544,464 | 533,737 |
| 747509 | GNMA II | 4.625 | 1,658,314 | 1,628,233 |
| 747822 | GNMA II | 4.625 | 692,065 | 502,243 |
| 735440 | GNMA II | 4.750 | 577,825 | 434,721 |
| 735542 | GNMA II | 4.750 | 997,704 | 751,980 |
| 743214 | GNMA II | 4.750 | 137,340 | 134,994 |
| AD6803 | FNMA | 4.500 | 87,851 | 84,254 |
| AD6815 | FNMA | 4.500 | 217,208 | 211,452 |
| AE2054 | FNMA | 4.500 | 259,873 | 255,222 |
| AE2712 | FNMA | 4.500 | 108,193 | 106,330 |
| AD2647 | FNMA | 4.562 | 280,053 | 129,920 |
| AD2660 | FNMA | 4.562 | 335,820 | 329,918 |
| AD3417 | FNMA | 4.562 | 449,308 | 440,821 |
| AD3424 | FNMA | 4.562 | 100,335 | 98,557 |
| AD4234 | FNMA | 4.562 | 237,044 | 231,674 |
| AD4246 | FNMA | 4.562 | 240,606 | 226,697 |
| AD5859 | FNMA | 4.625 | 118,921 | 116,640 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding | |
|--------------|-----------|----------------------------|---------------------------------|------------------------------|-----------------|
| AE2713 | FNMA | 4.625 % | \$ 70,518 | \$ 69,339 | |
| AD5863 | FNMA | 4.750 | 236,686 | 226,985 | |
| AE6279 | FNMA | 4.750 | 91,935 | - | |
| 728515 | GNMA II | 4.500 | 5,772,392 | 4,683,438 | |
| 728534 | GNMA II | 4.500 | 3,165,225 | 2,796,137 | |
| 728613 | GNMA II | 4.500 | 4,906,470 | 4,272,546 | |
| 728261 | GNMA II | 4.625 | 1,388,274 | 1,213,916 | |
| 728535 | GNMA II | 4.625 | 1,061,740 | 1,041,779 | |
| 728536 | GNMA II | 4.875 | 427,435 | 298,082 | |
| 728537 | GNMA II | 5.000 | 82,472 | 80,793 | |
| 728519 | GNMA II | 5.125 | 442,344 | 434,549 | |
| 728538 | GNMA II | 5.125 | 153,378 | 150,782 | |
| 735236 | GNMA II | 5.125 | 78,419 | 76,570 | |
| AC9166 | FNMA | 4.562 | 315,551 | 309,923 | |
| AC9177 | FNMA | 4.562 | 90,196 | 88,442 | |
| AC9180 | FNMA | 4.687 | 64,784 | 63,670 | |
| AC9167 | FNMA | 4.937 | 85,625 | 84,197 | |
| AC9181 | FNMA | 5.187 | 59,767 | 58,814 | |
| Total | | | \$ 36,187,540 | \$ 32,194,749 | |
| | | | GNMA II | \$ 29,061,896 | 90.27 % |
| | | | FNMA | \$ 3,132,853 | 9.73 |
| | | | Total | \$ 32,194,749 | 100.00 % |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|----|---------------------------------|------------------------------|
| 735282 | GNMA II | 4.250 % | \$ | 1,141,332 | \$ 972,959 |
| 735306 | GNMA II | 4.250 | | 471,528 | 462,516 |
| 735672 | GNMA II | 4.250 | | 1,501,839 | 1,183,507 |
| 743210 | GNMA II | 4.250 | | 1,833,640 | 1,795,705 |
| 743227 | GNMA II | 4.250 | | 2,009,044 | 1,968,243 |
| 743366 | GNMA II | 4.250 | | 6,839,604 | 6,158,202 |
| 743425 | GNMA II | 4.250 | | 3,292,191 | 3,224,659 |
| 743521 | GNMA II | 4.250 | | 4,525,211 | 4,066,773 |
| 743599 | GNMA II | 4.250 | | 5,980,213 | 5,621,117 |
| 743627 | GNMA II | 4.250 | | 1,231,979 | 1,207,621 |
| 747344 | GNMA II | 4.250 | | 1,592,830 | 1,559,445 |
| 747350 | GNMA II | 4.250 | | 824,585 | 809,094 |
| 747436 | GNMA II | 4.250 | | 3,108,857 | 3,042,981 |
| 747452 | GNMA II | 4.250 | | 2,448,128 | 2,400,817 |
| 747506 | GNMA II | 4.250 | | 2,919,753 | 2,712,126 |
| 747779 | GNMA II | 4.250 | | 1,625,287 | 1,359,556 |
| 747819 | GNMA II | 4.250 | | 1,614,849 | 1,582,208 |
| 751029 | GNMA II | 4.250 | | 144,968 | 142,237 |
| 751044 | GNMA II | 4.250 | | 165,015 | 161,950 |
| 751081 | GNMA II | 4.250 | | 525,761 | 515,674 |
| 755603 | GNMA II | 4.000 | | 368,653 | 361,695 |
| 755617 | GNMA II | 4.000 | | 932,465 | 914,522 |
| 755756 | GNMA II | 4.000 | | 240,123 | 235,582 |

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Pledged Mortgage-Backed Securities
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 755771 | GNMA II | 4.000 % | \$ 242,677 | \$ 238,056 |
| 755802 | GNMA II | 4.000 | 651,398 | 466,392 |
| 755886 | GNMA II | 4.000 | 859,315 | 842,904 |
| 755899 | GNMA II | 4.000 | 674,787 | 662,006 |
| 755995 | GNMA II | 4.000 | 496,051 | 486,739 |
| 756017 | GNMA II | 4.000 | 477,401 | 454,994 |
| 756054 | GNMA II | 4.000 | 228,683 | 224,388 |
| 756068 | GNMA II | 4.000 | 256,225 | 250,933 |
| 760757 | GNMA II | 4.000 | 381,745 | 373,410 |
| 760852 | GNMA II | 4.000 | 1,024,076 | 1,003,025 |
| 760921 | GNMA II | 4.000 | 927,086 | 907,203 |
| 760931 | GNMA II | 4.000 | 706,121 | 692,925 |
| 760985 | GNMA II | 4.000 | 995,666 | 975,853 |
| 760992 | GNMA II | 4.000 | 635,328 | 623,050 |
| 761020 | GNMA II | 4.000 | 520,523 | 506,453 |
| 761081 | GNMA II | 4.000 | 1,101,015 | 1,077,725 |
| 761114 | GNMA II | 4.000 | 722,907 | 704,783 |
| 761146 | GNMA II | 4.000 | 669,076 | 655,114 |
| 761157 | GNMA II | 4.000 | 609,113 | 597,554 |
| 761264 | GNMA II | 4.000 | 1,046,962 | 1,026,144 |
| 761271 | GNMA II | 4.000 | 766,252 | 751,634 |
| 761290 | GNMA II | 4.000 | 292,260 | 286,775 |
| 761308 | GNMA II | 4.000 | 730,493 | 716,389 |
| 761147 | GNMA II | 4.125 | 132,060 | 129,300 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

| <u>Pool Number</u> | <u>Pool Type</u> | <u>Pass-Through Interest Rate</u> | <u>Principal Amount at Acquisition</u> | <u>Principal Amount Outstanding</u> |
|--------------------|------------------|-----------------------------------|--|-------------------------------------|
| 761272 | GNMA II | 4.125 % | \$ 110,508 | \$ 108,452 |
| 761291 | GNMA II | 4.125 | 289,418 | 283,998 |
| 735381 | GNMA II | 4.250 | 164,477 | 160,134 |
| 735436 | GNMA II | 4.250 | 726,464 | 578,313 |
| 735538 | GNMA II | 4.250 | 382,975 | 375,634 |
| 747574 | GNMA II | 4.250 | 3,248,434 | 3,184,043 |
| 751067 | GNMA II | 4.250 | 388,845 | 381,480 |
| 751144 | GNMA II | 4.250 | 1,046,879 | 1,024,455 |
| 751164 | GNMA II | 4.250 | 217,768 | 213,747 |
| 751191 | GNMA II | 4.250 | 96,426 | - |
| 751259 | GNMA II | 4.250 | 287,841 | 199,009 |
| 755189 | GNMA II | 4.250 | 89,359 | 87,393 |
| 755212 | GNMA II | 4.250 | 276,489 | 271,352 |
| 755235 | GNMA II | 4.250 | 444,805 | 436,556 |
| 755308 | GNMA II | 4.250 | 147,766 | 145,001 |
| 755541 | GNMA II | 4.250 | 323,338 | 315,182 |
| 755605 | GNMA II | 4.250 | 116,248 | 114,106 |
| 755717 | GNMA II | 4.250 | 313,627 | 306,722 |
| 755900 | GNMA II | 4.250 | 274,348 | 269,249 |
| 756070 | GNMA II | 4.250 | 102,022 | 100,118 |
| 760759 | GNMA II | 4.250 | 215,347 | 211,518 |
| 760854 | GNMA II | 4.250 | 90,628 | 88,172 |
| 760987 | GNMA II | 4.250 | 48,784 | 47,865 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 761115 | GNMA II | 4.250 % | \$ 155,532 | \$ 152,778 |
| 761266 | GNMA II | 4.250 | 286,651 | 279,079 |
| 761273 | GNMA II | 4.250 | 192,722 | 189,274 |
| 761309 | GNMA II | 4.250 | 745,753 | 731,163 |
| 760933 | GNMA II | 4.375 | 110,866 | 107,993 |
| 760988 | GNMA II | 4.375 | 102,621 | 100,828 |
| 761082 | GNMA II | 4.375 | 266,240 | 261,181 |
| 761267 | GNMA II | 4.375 | 79,786 | 78,402 |
| 751103 | GNMA II | 4.500 | 1,098,329 | 1,077,628 |
| 751145 | GNMA II | 4.500 | 1,110,887 | 1,089,448 |
| 751165 | GNMA II | 4.500 | 737,338 | 720,481 |
| 751192 | GNMA II | 4.500 | 325,029 | 319,376 |
| 751260 | GNMA II | 4.500 | 139,841 | 137,412 |
| 751272 | GNMA II | 4.500 | 529,827 | 502,449 |
| 755190 | GNMA II | 4.500 | 628,198 | 388,493 |
| 755213 | GNMA II | 4.500 | 554,370 | 412,583 |
| 755236 | GNMA II | 4.500 | 452,856 | 444,977 |
| 755265 | GNMA II | 4.500 | 443,837 | 435,874 |
| 755310 | GNMA II | 4.500 | 802,791 | 787,912 |
| 755343 | GNMA II | 4.500 | 129,004 | 126,678 |
| 755357 | GNMA II | 4.500 | 241,711 | 237,391 |
| 755395 | GNMA II | 4.500 | 222,413 | 218,416 |
| 755463 | GNMA II | 4.500 | 126,796 | 124,570 |
| 755513 | GNMA II | 4.500 | 115,882 | 113,869 |
| 755543 | GNMA II | 4.500 | 439,728 | 430,964 |
| 755567 | GNMA II | 4.500 | 121,553 | 119,441 |

**Homeownership Finance Bond Resolution
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding | |
|--------------|--------------|----------------------------|---------------------------------|------------------------------|-----------------|
| 755606 | GNMA II | 4.500 % | \$ 156,670 | \$ 153,962 | |
| 755619 | GNMA II | 4.500 | 109,939 | 107,691 | |
| 755772 | GNMA II | 4.500 | 115,126 | 112,720 | |
| 755803 | GNMA II | 4.500 | 197,216 | 193,770 | |
| 755901 | GNMA II | 4.500 | 330,955 | 324,945 | |
| 760761 | GNMA II | 4.500 | 350,375 | 344,099 | |
| 760856 | GNMA II | 4.500 | 210,026 | 206,430 | |
| 760924 | GNMA II | 4.500 | 250,491 | 246,229 | |
| 760934 | GNMA II | 4.500 | 405,615 | 398,662 | |
| 760989 | GNMA II | 4.500 | 96,996 | 95,338 | |
| 760994 | GNMA II | 4.500 | 221,077 | 88,418 | |
| 761023 | GNMA II | 4.500 | 223,184 | 219,296 | |
| 761083 | GNMA II | 4.500 | 1,155,433 | 1,135,570 | |
| 761116 | GNMA II | 4.500 | 537,094 | 434,328 | |
| 761148 | GNMA II | 4.500 | 781,371 | 767,815 | |
| 761158 | GNMA II | 4.500 | 325,323 | 216,303 | |
| 761268 | GNMA II | 4.500 | 593,363 | 583,179 | |
| 761274 | GNMA II | 4.500 | 760,304 | 747,319 | |
| 761293 | GNMA II | 4.500 | 356,517 | 350,395 | |
| 761310 | GNMA II | 4.500 | 366,565 | 359,327 | |
| Total | | | \$ 87,592,074 | \$ 82,689,896 | |
| | GNMA II | | \$ | 82,689,896 | 100.00 % |
| | FNMA | | \$ | - | - |
| | Total | | \$ | 82,689,896 | 100.00 % |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-3/2011CD Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-3/2011CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 747342 | GNMA II | 4.000 % | \$ 213,750 | \$ 210,755 |
| 747434 | GNMA II | 4.000 | 301,682 | 298,475 |
| 747451 | GNMA II | 4.000 | 154,749 | 153,116 |
| 747504 | GNMA II | 4.000 | 605,025 | 598,069 |
| 747571 | GNMA II | 4.000 | 111,421 | 110,245 |
| 747343 | GNMA II | 4.125 | 435,588 | 430,999 |
| 747435 | GNMA II | 4.125 | 744,158 | 736,350 |
| 747457 | GNMA II | 4.125 | 120,623 | 119,292 |
| 747505 | GNMA II | 4.125 | 327,563 | 324,076 |
| 760932 | GNMA II | 4.125 | 68,829 | 68,142 |
| 751166 | GNMA II | 4.625 | 104,460 | 103,480 |
| 751168 | GNMA II | 4.875 | 322,570 | 319,625 |
| 768837 | GNMA II | 4.000 | 119,998 | 118,774 |
| 768806 | GNMA II | 4.125 | 370,658 | 367,033 |
| 768807 | GNMA II | 4.250 | 686,448 | 620,303 |
| 768839 | GNMA II | 4.250 | 193,974 | 191,800 |
| 768808 | GNMA II | 4.375 | 192,334 | 82,496 |
| 768840 | GNMA II | 4.375 | 429,989 | 425,930 |
| 768809 | GNMA II | 4.500 | 147,105 | 145,168 |
| 768841 | GNMA II | 4.500 | 161,826 | 160,055 |
| 768842 | GNMA II | 4.625 | 208,465 | 206,577 |

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Pledged Mortgage-Backed Securities
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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-3/2011CD Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-3/2011CD), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding | |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|----------|
| 768810 | GNMA II | 4.750 % | \$ 606,577 | \$ 484,052 | |
| 768843 | GNMA II | 4.750 | 388,459 | 385,056 | |
| Total | | | <u>\$ 7,016,253</u> | <u>\$ 6,659,868</u> | |
| | | | GNMA II | \$ 6,659,868 | 100.00 % |
| | | | FNMA | \$ - | - |
| | | | Total | <u>\$ 6,659,868</u> | 100.00 % |

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF)

| | | | | |
|--------|---------|---------|------------|------------|
| 755537 | GNMA II | 3.375 % | \$ 304,769 | \$ 301,147 |
| 755882 | GNMA II | 3.375 | 938,013 | 926,025 |
| 751226 | GNMA II | 3.500 | 174,985 | 173,006 |
| 755209 | GNMA II | 3.500 | 275,385 | 272,271 |
| 755233 | GNMA II | 3.500 | 174,985 | 173,001 |
| 755305 | GNMA II | 3.500 | 629,174 | 621,882 |
| 755798 | GNMA II | 3.500 | 468,601 | 463,340 |
| 761289 | GNMA II | 3.875 | 177,992 | 176,139 |
| 747680 | GNMA II | 4.000 | 690,856 | 683,430 |
| 747777 | GNMA II | 4.000 | 633,903 | 626,596 |
| 747817 | GNMA II | 4.000 | 1,431,785 | 1,414,799 |
| 751028 | GNMA II | 4.000 | 480,798 | 475,230 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

| <u>Pool Number</u> | <u>Pool Type</u> | <u>Pass-Through Interest Rate</u> | <u>Principal Amount at Acquisition</u> | <u>Principal Amount Outstanding</u> |
|--------------------|------------------|-----------------------------------|--|-------------------------------------|
| 751043 | GNMA II | 4.000 % | \$ 223,992 | \$ 221,586 |
| 751065 | GNMA II | 4.000 | 402,158 | 397,716 |
| 751079 | GNMA II | 4.000 | 841,345 | 832,082 |
| 751101 | GNMA II | 4.000 | 493,365 | 488,204 |
| 751142 | GNMA II | 4.000 | 1,085,865 | 1,070,717 |
| 751162 | GNMA II | 4.000 | 495,769 | 489,867 |
| 751190 | GNMA II | 4.000 | 176,581 | 174,736 |
| 751271 | GNMA II | 4.000 | 80,170 | 79,053 |
| 755188 | GNMA II | 4.000 | 813,502 | 803,993 |
| 755210 | GNMA II | 4.000 | 1,114,995 | 1,090,518 |
| 755234 | GNMA II | 4.000 | 737,963 | 729,902 |
| 755264 | GNMA II | 4.000 | 902,444 | 892,995 |
| 747572 | GNMA II | 4.125 | 184,226 | 182,322 |
| 747573 | GNMA II | 4.125 | 285,395 | 281,880 |
| 747681 | GNMA II | 4.125 | 1,489,240 | 1,473,336 |
| 747778 | GNMA II | 4.125 | 393,417 | 389,360 |
| 747818 | GNMA II | 4.125 | 328,957 | 325,575 |
| 751066 | GNMA II | 4.125 | 202,676 | 200,578 |
| 751080 | GNMA II | 4.125 | 298,371 | 294,973 |
| 751102 | GNMA II | 4.125 | 127,011 | 125,706 |
| 751143 | GNMA II | 4.125 | 262,120 | 257,228 |
| 751163 | GNMA II | 4.125 | 259,627 | 256,919 |
| 751258 | GNMA II | 4.125 | 84,021 | 83,158 |
| 755211 | GNMA II | 4.125 | 77,532 | 76,688 |
| 755718 | GNMA II | 4.375 | 236,931 | 234,182 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 751104 | GNMA II | 4.625 % | \$ 144,475 | \$ 143,074 |
| 751146 | GNMA II | 4.625 | 1,035,105 | 1,024,556 |
| 751273 | GNMA II | 4.625 | 198,395 | 95,131 |
| 755191 | GNMA II | 4.625 | 133,180 | 131,915 |
| 755237 | GNMA II | 4.625 | 280,641 | 277,880 |
| 751105 | GNMA II | 4.750 | 225,344 | 223,187 |
| 751147 | GNMA II | 4.750 | 648,450 | 642,364 |
| 751167 | GNMA II | 4.750 | 256,098 | 119,973 |
| 751261 | GNMA II | 4.750 | 223,233 | 221,111 |
| 755192 | GNMA II | 4.750 | 775,077 | 767,838 |
| 755238 | GNMA II | 4.750 | 116,486 | 115,399 |
| 755266 | GNMA II | 4.750 | 87,894 | 87,073 |
| 755358 | GNMA II | 4.750 | 372,506 | 369,053 |
| 751262 | GNMA II | 4.875 | 86,669 | 85,879 |
| 755193 | GNMA II | 4.875 | 115,058 | 114,007 |
| 755214 | GNMA II | 4.875 | 157,414 | 155,974 |
| 769123 | GNMA II | 3.375 | 172,688 | 170,722 |
| 768982 | GNMA II | 3.875 | 307,084 | 303,907 |
| 769024 | GNMA II | 3.875 | 374,413 | 370,092 |
| 769064 | GNMA II | 3.875 | 683,057 | 676,090 |
| 769124 | GNMA II | 3.875 | 743,832 | 734,635 |
| 769129 | GNMA II | 3.875 | 914,956 | 905,078 |
| 769193 | GNMA II | 3.875 | 712,941 | 705,365 |
| 769203 | GNMA II | 3.875 | 448,393 | 443,370 |
| 769270 | GNMA II | 3.875 | 1,511,745 | 1,496,262 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 769309 | GNMA II | 3.875 % | \$ 773,205 | \$ 765,267 |
| 768983 | GNMA II | 4.000 | 587,068 | 581,163 |
| 769025 | GNMA II | 4.000 | 248,749 | 246,251 |
| 769043 | GNMA II | 4.000 | 600,022 | 591,290 |
| 769065 | GNMA II | 4.000 | 162,324 | 160,718 |
| 769125 | GNMA II | 4.000 | 824,506 | 814,578 |
| 769133 | GNMA II | 4.000 | 191,467 | 189,484 |
| 769194 | GNMA II | 4.000 | 517,078 | 511,764 |
| 769271 | GNMA II | 4.000 | 398,480 | 391,078 |
| 769310 | GNMA II | 4.000 | 64,933 | 64,290 |
| 769346 | GNMA II | 4.000 | 296,827 | 293,898 |
| 768984 | GNMA II | 4.125 | 72,602 | 71,892 |
| 769026 | GNMA II | 4.125 | 100,079 | 98,893 |
| 769044 | GNMA II | 4.125 | 83,482 | 82,405 |
| 769126 | GNMA II | 4.125 | 130,867 | 129,601 |
| 769195 | GNMA II | 4.125 | 244,251 | 241,865 |
| 768985 | GNMA II | 4.250 | 759,030 | 751,680 |
| 769027 | GNMA II | 4.250 | 1,053,441 | 1,043,262 |
| 769045 | GNMA II | 4.250 | 1,254,624 | 1,242,619 |
| 769066 | GNMA II | 4.250 | 251,869 | 249,464 |
| 769134 | GNMA II | 4.250 | 497,105 | 490,301 |
| 769196 | GNMA II | 4.250 | 1,333,335 | 1,241,084 |
| 769204 | GNMA II | 4.250 | 875,914 | 867,596 |
| 769272 | GNMA II | 4.250 | 400,785 | 396,655 |
| 769311 | GNMA II | 4.250 | 150,927 | 149,433 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 769028 | GNMA II | 4.375 % | \$ 608,641 | \$ 602,769 |
| 769046 | GNMA II | 4.375 | 610,878 | 605,138 |
| 769067 | GNMA II | 4.375 | 172,765 | 171,129 |
| 769128 | GNMA II | 4.375 | 71,178 | 70,401 |
| 769205 | GNMA II | 4.375 | 87,519 | 86,705 |
| 769273 | GNMA II | 4.375 | 68,112 | 67,434 |
| 769312 | GNMA II | 4.375 | 105,551 | 104,568 |
| 769340 | GNMA II | 4.375 | 470,668 | 466,271 |
| 769029 | GNMA II | 4.500 | 42,667 | 42,279 |
| 769103 | GNMA II | 4.500 | 51,875 | 51,400 |
| 769135 | GNMA II | 4.500 | 118,418 | 116,898 |
| 769198 | GNMA II | 4.500 | 215,670 | 213,677 |
| 769206 | GNMA II | 4.500 | 171,640 | 170,078 |
| 769030 | GNMA II | 4.625 | 95,625 | 94,775 |
| 769104 | GNMA II | 4.625 | 234,372 | 232,231 |
| 769207 | GNMA II | 4.625 | 147,861 | 146,538 |
| 769031 | GNMA II | 4.750 | 568,106 | 563,135 |
| 769048 | GNMA II | 4.750 | 189,446 | 187,763 |
| 769068 | GNMA II | 4.750 | 214,107 | 160,235 |
| 769105 | GNMA II | 4.750 | 599,321 | 594,071 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 769130 | GNMA II | 4.750 % | \$ 104,139 | \$ 103,228 |
| 769199 | GNMA II | 4.750 | 145,941 | 144,671 |
| Total | | | <u>\$ 45,671,523</u> | <u>\$ 44,801,998</u> |
| | | | GNMA II | \$ 44,801,998 |
| | | | FNMA | \$ - |
| | | | Total | <u>\$ 44,801,998</u> |
| | | | | 100.00 % |
| | | | | - |
| | | | | 100.00 % |

**Homeownership Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of June 30, 2012**



| Series | Weighted Average Pass- Through Rate (Based on Total Pools Purchased) | Total MBS Purchased* | Prepayments 12 Months Ended 06/30/2012 | Curtailments 12 Months Ended 06/30/2012 | Prepayments to Date | Curtailments to Date | Total Curtailments and Prepayments to Date |
|----------------|---|-------------------------|---|--|------------------------|-------------------------|--|
| Contributed | 4.62% | \$ 10,110,976 | \$ 312,062 | \$ 12,968 | \$ 442,747 | \$ 15,789 | \$ 458,536 |
| 2009A-1/2010A | 4.50% | 178,146,822 | 11,411,307 | 355,684 | 12,167,228 | 560,105 | 12,727,333 |
| 2009A-2/2011AB | 3.98% | 134,999,909 | 2,584,939 | 201,595 | 2,584,939 | 240,456 | 2,825,395 |
| 2009A-3/2011CD | 4.32% | 69,249,941 | 1,435,626 | 106,469 | 1,435,626 | 106,469 | 1,542,095 |
| 2009A-4/2011E | 3.97% | 98,970,333 | 340,310 | 114,442 | 340,310 | 114,442 | 454,752 |
| 2009A-5/2011FG | 3.62% | 63,985,840 | - | 36,448 | - | 36,448 | 36,448 |
| Total | | <u>\$ 555,463,821</u> | <u>\$ 16,084,244</u> | <u>\$ 827,606</u> | <u>\$ 16,970,850</u> | <u>\$ 1,073,709</u> | <u>\$ 18,044,559</u> |

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

**Homeownership Finance Bond Resolution
Bond History
(in thousands)
Information as of June 30, 2012**



| <u>Series</u> | <u>Original Principal</u> | <u>Scheduled Payments</u> | <u>Calls</u> | <u>Outstanding</u> | <u>Date Called</u> | <u>Amount</u> |
|------------------|-------------------------------|-------------------------------|--------------------|--------------------|--------------------|------------------|
| 2009 A-1 | 108,000 | - | (7,490) | 100,510 | 07/01/2011 | 120 |
| | | | | | 01/01/2012 | 560 |
| | | | | | 07/01/2012 | 5,890 |
| | | | | | 09/01/2012 | 920 |
| 2009 A-2 | 67,500 | - | (1,840) | 65,660 | 01/01/2012 | 140 |
| | | | | | 07/01/2012 | 1,700 |
| 2009 A-3 | 28,000 | - | (540) | 27,460 | 01/01/2012 | 10 |
| | | | | | 07/01/2012 | 530 |
| 2009 A-4A | 21,910 | - | (220) | 21,690 | 07/01/2012 | 220 |
| 2009 A-4B | 13,090 | - | (130) | 12,960 | 07/01/2012 | 130 |
| 2009 A-5 | 21,990 | - | (200) | 21,790 | 07/01/2012 | 80 |
| | | | | | 09/01/2012 | 120 |
| 2010 A | 72,000 | (3,085) | (5,100) | 63,815 | 07/01/2011 | 125 |
| | | | | | 01/01/2012 | 440 |
| | | | | | 07/01/2012 | 3,920 |
| | | | | | 09/01/2012 | 615 |
| 2011 A | 3,740 | (1,185) | (55) | 2,500 | 07/01/2012 | 55 |
| 2011 B | 63,760 | - | (1,850) | 61,910 | 01/01/2012 | 240 |
| | | | | | 07/01/2012 | 1,610 |
| 2011 C | 8,310 | (280) | (140) | 7,890 | 07/01/2012 | 140 |
| 2011 D | 33,690 | - | (695) | 32,995 | 01/01/2012 | 45 |
| | | | | | 07/01/2012 | 650 |
| 2011 E | 65,000 | - | (635) | 64,365 | 07/01/2012 | 635 |
| 2011 F | 13,575 | - | (145) | 13,430 | 07/01/2012 | 55 |
| | | | | | 09/01/2012 | 90 |
| 2011 G | 29,110 | - | (225) | 28,885 | 07/01/2012 | 85 |
| | | | | | 09/01/2012 | 140 |
| Total | \$ 549,675 | \$ (4,550) | \$ (19,265) | \$ 525,860 | | \$ 19,265 |

See Overview on page B-1.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2012



| <u>Series</u> | <u>Bond Call Date</u> | Source of Funds | | | <u>Total Bonds Called</u> |
|-----------------------|-------------------------------|----------------------------|--|--------------|---------------------------|
| | | <u>Unexpended Proceeds</u> | <u>Excess Revenues (including Prepayments)</u> | <u>Other</u> | |
| 2009 A | This issue is fully retired.* | | | | |
| 2009 A-1 | 07/01/2011 | \$ - | \$ 120,000 | \$ - | \$ 120,000 |
| | 01/01/2012 | - | 560,000 | - | 560,000 |
| Total 2009 A-1 | | - | 680,000 | - | 680,000 |
| 2009 A-2 | 01/01/2012 | - | 140,000 | - | 140,000 |
| Total 2009 A-2 | | - | 140,000 | - | 140,000 |
| 2009 A-3 | 01/01/2012 | - | 10,000 | - | 10,000 |
| Total 2009 A-3 | | - | 10,000 | - | 10,000 |
| 2010 A | 07/01/2011 | - | 125,000 | - | 125,000 |
| | 01/01/2012 | - | 440,000 | - | 440,000 |
| Total 2010 A | | - | 565,000 | - | 565,000 |
| 2011 B | 01/01/2012 | - | 240,000 | - | 240,000 |
| Total 2011 B | | - | 240,000 | - | 240,000 |
| 2011 D | 01/01/2012 | - | 45,000 | - | 45,000 |
| Total 2011 D | | - | 45,000 | - | 45,000 |
| Total | | \$ - | \$ 1,680,000 | \$ - | \$ 1,680,000 |

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-1
(Mortgage Backed Securities Program)
HFA Initiative)**

(Treasury
Non-AMT*)

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QBC7 | 07/01/2041 | Term (a) | (b) | \$ 108,000,000 | \$ - | \$ 680,000 | \$ 107,320,000 | 2 |
| | | | | \$ 108,000,000 | \$ - | \$ 680,000 | \$ 107,320,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

(b): 10/21/2010 - 12/20/2010: 0.74%
12/21/2010 - 07/01/2041: 3.01%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-2
(Mortgage Backed Securities Program)
HFA Initiative)**

(Treasury
Non-AMT*)

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QBD5 | 07/01/2041 | Term (a) | (b) | \$ 67,500,000 | \$ - | \$ 140,000 | \$ 67,360,000 | 2 |
| | | | | \$ 67,500,000 | \$ - | \$ 140,000 | \$ 67,360,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and 2011 Series B Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

Optional Redemption: The 2009 Series A-2 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2031.

(b): 04/20/2011 - 06/20/2011: 0.64%
06/20/2011 - 07/01/2041: 3.55%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-3
(Mortgage Backed Securities Program)
HFA Initiative)**

(Treasury
Non-AMT*)

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QDP6 | 07/01/2041 | Term (a) | (b) | \$ 28,000,000 | \$ - | \$ 10,000 | \$ 27,990,000 | 2 |
| | | | | \$ 28,000,000 | \$ - | \$ 10,000 | \$ 27,990,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and 2011 Series D Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

Optional Redemption: The 2009 Series A-3 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2034.

(b): 07/20/2011 - 09/20/2011: 0.62%
09/20/2011 - 07/01/2041: 3.48%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage Backed Securities Program)
HFA Initiative)**

(Treasury
AMT)

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QDQ4 | 07/01/2041 | Term (a) | (b) | \$ 21,910,000 | \$ - | \$ - | \$ 21,910,000 | 2 |
| | | | | <u>\$ 21,910,000</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 21,910,000</u> | |

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage Backed Securities Program)
HFA Initiative)**

(Treasury
Non-AMT*)

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QER1 | 07/01/2041 | Term (a) | (b) | \$ 13,090,000 | \$ - | \$ - | \$ 13,090,000 | 2 |
| | | | | <u>\$ 13,090,000</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 13,090,000</u> | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-5
(Mortgage Backed Securities Program)
HFA Initiative)**

(Treasury
Non-AMT*)

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QES9 | 07/01/2041 | Term (a) | (b) | \$ 21,990,000 | \$ - | \$ - | \$ 21,990,000 | 2 |
| | | | | <u>\$ 21,990,000</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 21,990,000</u> | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

(b): 12/08/2011 - 02/07/2012: 0.61%
02/08/2012 - 07/01/2041: 2.49%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2010 Series A
(Mortgage Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| -- | 07/01/2011 | Serial | 0.450 | \$ 1,535,000 | \$ 1,535,000 | \$ - | \$ - | N/A |
| -- | 01/01/2012 | Serial | 0.750 | 1,550,000 | \$ 1,550,000 | - | - | N/A |
| 60416QAD6 | 07/01/2012 | Serial | 0.850 | 1,565,000 | \$ - | - | 1,565,000 | 2 |
| 60416QAE4 | 01/01/2013 | Serial | 1.000 | 1,580,000 | \$ - | - | 1,580,000 | 2 |
| 60416QAF1 | 07/01/2013 | Serial | 1.100 | 1,595,000 | \$ - | - | 1,595,000 | 2 |
| 60416QAG9 | 01/01/2014 | Serial | 1.350 | 1,615,000 | \$ - | - | 1,615,000 | 2 |
| 60416QAH7 | 07/01/2014 | Serial | 1.400 | 1,635,000 | \$ - | - | 1,635,000 | 2 |
| 60416QAJ3 | 01/01/2015 | Serial | 1.750 | 1,655,000 | \$ - | - | 1,655,000 | 2 |
| 60416QAK0 | 07/01/2015 | Serial | 1.800 | 1,680,000 | \$ - | - | 1,680,000 | 2 |
| 60416QAL8 | 01/01/2016 | Serial | 2.100 | 1,705,000 | \$ - | - | 1,705,000 | 2 |
| 60416QAM6 | 07/01/2016 | Serial | 2.150 | 1,735,000 | \$ - | - | 1,735,000 | 2 |
| 60416QAN4 | 01/01/2017 | Serial | 2.450 | 1,760,000 | \$ - | - | 1,760,000 | 2 |
| 60416QAP9 | 07/01/2017 | Serial | 2.500 | 1,795,000 | \$ - | - | 1,795,000 | 2 |
| 60416QAQ7 | 01/01/2018 | Serial | 2.750 | 1,825,000 | \$ - | - | 1,825,000 | 2 |
| 60416QAR5 | 07/01/2018 | Serial | 2.750 | 1,860,000 | \$ - | - | 1,860,000 | 2 |
| 60416QAS3 | 01/01/2019 | Serial | 3.000 | 1,895,000 | \$ - | - | 1,895,000 | 2 |
| 60416QAT1 | 07/01/2019 | Serial | 3.000 | 1,935,000 | \$ - | - | 1,935,000 | 2 |
| 60416QAU8 | 01/01/2020 | Serial | 3.150 | 1,970,000 | \$ - | - | 1,970,000 | 2 |
| 60416QAV6 | 07/01/2020 | Serial | 3.150 | 2,010,000 | \$ - | - | 2,010,000 | 2 |
| 60416QAW4 | 01/01/2021 | Serial | 3.300 | 2,055,000 | \$ - | - | 2,055,000 | 2 |
| 60416QAX2 | 07/01/2021 | Serial | 3.300 | 2,115,000 | \$ - | - | 2,115,000 | 2 |
| 60416QBA1 | 01/01/2022 | Serial | 3.450 | 2,165,000 | \$ - | - | 2,165,000 | 2 |
| 60416QBB9 | 07/01/2022 | Serial | 3.450 | 2,220,000 | \$ - | - | 2,220,000 | 2 |
| 60416QAY0 | 07/01/2025 | Term (a) | 3.800 | 13,440,000 | \$ - | 15,000 | 13,425,000 | 2 |
| 60416QAZ7 | 07/01/2028 | Term (b) | 4.250 | 17,105,000 | \$ - | 550,000 | 16,555,000 | 1 |
| | | | | \$ 72,000,000 | \$ 3,085,000 | \$ 565,000 | \$ 68,350,000 | |

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2010 Series A (Mortgage Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2025.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series A
(Mortgage Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|---------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| -- | 01/01/2012 | Serial | 0.500 | \$ 1,185,000 | \$ 1,185,000 | \$ - | \$ - | N/A |
| 60416QBF0 | 07/01/2012 | Serial | 0.650 | 1,260,000 | - | - | 1,260,000 | 2 |
| 60416QBG8 | 01/01/2013 | Serial | 0.900 | 1,265,000 | - | - | 1,265,000 | 2 |
| 60416QBH6 | 07/01/2013 | Serial | 1.125 | 30,000 | - | - | 30,000 | 2 |
| | | | | <u>\$ 3,740,000</u> | <u>\$ 1,185,000</u> | <u>\$ -</u> | <u>\$ 2,555,000</u> | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series B
(Mortgage Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QBJ2 | 07/01/2013 | Serial | 1.125 | \$ 1,245,000 | \$ - | \$ - | \$ 1,245,000 | 2 |
| 60416QBK9 | 01/01/2014 | Serial | 1.500 | 1,280,000 | - | - | 1,280,000 | 2 |
| 60416QBL7 | 07/01/2014 | Serial | 1.625 | 1,290,000 | - | - | 1,290,000 | 2 |
| 60416QBM5 | 01/01/2015 | Serial | 2.000 | 1,305,000 | - | - | 1,305,000 | 2 |
| 60416QBN3 | 07/01/2015 | Serial | 2.125 | 1,320,000 | - | - | 1,320,000 | 2 |
| 60416QBP8 | 01/01/2016 | Serial | 2.500 | 1,335,000 | - | - | 1,335,000 | 2 |
| 60416QBQ6 | 07/01/2016 | Serial | 2.625 | 1,355,000 | - | - | 1,355,000 | 2 |
| 60416QBR4 | 01/01/2017 | Serial | 3.000 | 1,370,000 | - | - | 1,370,000 | 2 |
| 60416QBS2 | 07/01/2017 | Serial | 3.000 | 1,395,000 | - | - | 1,395,000 | 2 |
| 60416QBT0 | 01/01/2018 | Serial | 3.250 | 1,415,000 | - | - | 1,415,000 | 2 |
| 60416QBU7 | 07/01/2018 | Serial | 3.375 | 1,440,000 | - | - | 1,440,000 | 2 |
| 60416QBV5 | 01/01/2019 | Serial | 3.625 | 1,465,000 | - | - | 1,465,000 | 2 |
| 60416QBW3 | 07/01/2019 | Serial | 3.625 | 1,495,000 | - | - | 1,495,000 | 2 |
| 60416QBX1 | 01/01/2020 | Serial | 3.875 | 1,525,000 | - | - | 1,525,000 | 2 |
| 60416QBY9 | 07/01/2020 | Serial | 3.875 | 1,555,000 | - | - | 1,555,000 | 2 |
| 60416QBZ6 | 01/01/2021 | Serial | 4.000 | 1,590,000 | - | - | 1,590,000 | 2 |
| 60416QCA0 | 07/01/2021 | Serial | 4.000 | 1,620,000 | - | - | 1,620,000 | 2 |
| 60416QCE2 | 01/01/2022 | Serial | 4.200 | 1,390,000 | - | - | 1,390,000 | 2 |
| 60416QCF9 | 07/01/2022 | Serial | 4.200 | 1,420,000 | - | - | 1,420,000 | 2 |
| 60416QCG7 | 01/01/2023 | Serial | 4.350 | 1,455,000 | - | - | 1,455,000 | 2 |
| 60416QCB8 | 07/01/2026 | Term (a) | 4.875 | 11,245,000 | - | - | 11,245,000 | 2 |
| 60416QCC6 | 01/01/2031 | Term (b) | 5.000 | 8,390,000 | - | - | 8,390,000 | 2 |
| 60416QCD4 | 01/01/2031 | Term (c) | 4.500 | 15,860,000 | - | 240,000 | 15,620,000 | 1 |
| | | | | \$ 63,760,000 | \$ - | \$ 240,000 | \$ 63,520,000 | |

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2011 Series B (Mortgage Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin July 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2022.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series C
(Mortgage Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|---------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| -- | 01/01/2012 | Serial | 0.400 | \$ 280,000 | \$ 280,000 | \$ - | \$ - | N/A |
| 60416QCJ1 | 07/01/2012 | Serial | 0.500 | 590,000 | - | - | 590,000 | 2 |
| 60416QCK8 | 01/01/2013 | Serial | 0.800 | 605,000 | - | - | 605,000 | 2 |
| 60416QCL6 | 07/01/2013 | Serial | 0.900 | 310,000 | - | - | 310,000 | 2 |
| 60416QCM4 | 01/01/2014 | Serial | 1.250 | 605,000 | - | - | 605,000 | 2 |
| 60416QCN2 | 01/01/2015 | Serial | 1.800 | 620,000 | - | - | 620,000 | 2 |
| 60416QCP7 | 01/01/2016 | Serial | 2.000 | 635,000 | - | - | 635,000 | 2 |
| 60416QCQ5 | 01/01/2017 | Serial | 2.450 | 365,000 | - | - | 365,000 | 2 |
| 60416QCR3 | 01/01/2018 | Serial | 2.800 | 675,000 | - | - | 675,000 | 2 |
| 60416QCS1 | 01/01/2019 | Serial | 3.100 | 705,000 | - | - | 705,000 | 2 |
| 60416QCT9 | 01/01/2020 | Serial | 3.400 | 730,000 | - | - | 730,000 | 2 |
| 60416QCU6 | 01/01/2021 | Serial | 3.600 | 765,000 | - | - | 765,000 | 2 |
| 60416QCV4 | 01/01/2022 | Serial | 3.800 | 800,000 | - | - | 800,000 | 2 |
| 60416QCW2 | 07/01/2022 | Serial | 3.850 | 625,000 | - | - | 625,000 | 2 |
| | | | | \$ 8,310,000 | \$ 280,000 | \$ - | \$ 8,030,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2011 Series C (Mortgage Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series D
(Mortgage Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QCX0 | 07/01/2013 | Serial | 0.900 | \$ 290,000 | \$ - | \$ - | \$ 290,000 | 2 |
| 60416QCY8 | 07/01/2014 | Serial | 1.350 | 610,000 | - | - | 610,000 | 2 |
| 60416QCZ5 | 07/01/2015 | Serial | 1.900 | 625,000 | - | - | 625,000 | 2 |
| 60416QDA9 | 07/01/2016 | Serial | 2.050 | 645,000 | - | - | 645,000 | 2 |
| 60416QDB7 | 01/01/2017 | Serial | 2.450 | 290,000 | - | - | 290,000 | 2 |
| 60416QDC5 | 07/01/2017 | Serial | 2.600 | 665,000 | - | - | 665,000 | 2 |
| 60416QDD3 | 07/01/2018 | Serial | 2.900 | 690,000 | - | - | 690,000 | 2 |
| 60416QDE1 | 07/01/2019 | Serial | 3.150 | 715,000 | - | - | 715,000 | 2 |
| 60416QDF8 | 07/01/2020 | Serial | 3.400 | 750,000 | - | - | 750,000 | 2 |
| 60416QDG6 | 07/01/2021 | Serial | 3.600 | 785,000 | - | - | 785,000 | 2 |
| 60416QDH4 | 07/01/2022 | Serial | 3.850 | 195,000 | - | - | 195,000 | 2 |
| 60416QDM3 | 01/01/2023 | Serial | 4.000 | 845,000 | - | - | 845,000 | 2 |
| 60416QDN1 | 07/01/2023 | Serial | 4.000 | 865,000 | - | - | 865,000 | 2 |
| 60416QDJ0 | 07/01/2026 | Term (a) | 4.375 | 5,685,000 | - | - | 5,685,000 | 2 |
| 60416QDK7 | 01/01/2031 | Term (b) | 4.700 | 10,075,000 | - | - | 10,075,000 | 2 |
| 60416QDL5 | 07/01/2034 | Term (c) | 4.500 | 9,960,000 | - | 45,000 | 9,915,000 | 1 |
| | | | | <u>\$ 33,690,000</u> | <u>\$ -</u> | <u>\$ 45,000</u> | <u>\$ 33,645,000</u> | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2011 Series D (Mortgage Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series E
(Mortgage Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QDR2 | 07/01/2012 | Serial | 0.250 | \$ 915,000 | \$ - | \$ - | \$ 915,000 | 2 |
| 60416QDS0 | 01/01/2013 | Serial | 0.500 | 900,000 | - | - | 900,000 | 2 |
| 60416QDT8 | 07/01/2013 | Serial | 0.600 | 925,000 | - | - | 925,000 | 2 |
| 60416QDU5 | 01/01/2014 | Serial | 1.000 | 915,000 | - | - | 915,000 | 2 |
| 60416QDV3 | 07/01/2014 | Serial | 1.050 | 945,000 | - | - | 945,000 | 2 |
| 60416QDW1 | 01/01/2015 | Serial | 1.250 | 935,000 | - | - | 935,000 | 2 |
| 60416QDX9 | 07/01/2015 | Serial | 1.350 | 965,000 | - | - | 965,000 | 2 |
| 60416QDY7 | 01/01/2016 | Serial | 1.750 | 955,000 | - | - | 955,000 | 2 |
| 60416QDZ4 | 07/01/2016 | Serial | 1.850 | 990,000 | - | - | 990,000 | 2 |
| 60416QEA8 | 01/01/2017 | Serial | 2.125 | 985,000 | - | - | 985,000 | 2 |
| 60416QEB6 | 07/01/2017 | Serial | 2.200 | 1,020,000 | - | - | 1,020,000 | 2 |
| 60416QEC4 | 01/01/2018 | Serial | 2.500 | 1,015,000 | - | - | 1,015,000 | 2 |
| 60416QED2 | 07/01/2018 | Serial | 2.600 | 1,055,000 | - | - | 1,055,000 | 2 |
| 60416QEE0 | 01/01/2019 | Serial | 2.800 | 1,055,000 | - | - | 1,055,000 | 2 |
| 60416QEF7 | 07/01/2019 | Serial | 2.875 | 1,095,000 | - | - | 1,095,000 | 2 |
| 60416QEG5 | 01/01/2020 | Serial | 3.000 | 1,100,000 | - | - | 1,100,000 | 2 |
| 60416QEH3 | 07/01/2020 | Serial | 3.100 | 1,140,000 | - | - | 1,140,000 | 2 |
| 60416QEJ9 | 01/01/2021 | Serial | 3.250 | 1,145,000 | - | - | 1,145,000 | 2 |
| 60416QEK6 | 07/01/2021 | Serial | 3.250 | 1,190,000 | - | - | 1,190,000 | 2 |
| 60416QEL4 | 01/01/2022 | Serial | 3.450 | 1,195,000 | - | - | 1,195,000 | 2 |
| 60416QEM2 | 07/01/2022 | Serial | 3.450 | 1,250,000 | - | - | 1,250,000 | 2 |
| 60416QEN0 | 07/01/2026 | Term (a) | 4.000 | 11,085,000 | - | - | 11,085,000 | 2 |
| 60416QEP5 | 07/01/2031 | Term (b) | 4.450 | 16,915,000 | - | - | 16,915,000 | 2 |
| 60416QEQ3 | 01/01/2035 | Term (c) | 4.000 | 15,310,000 | - | - | 15,310,000 | 1 |
| | | | | \$ 65,000,000 | \$ - | \$ - | \$ 65,000,000 | |

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2011 Series E (Mortgage Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series F
(Mortgage Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QEU4 | 01/01/2013 | Serial | 0.550 | \$ 585,000 | \$ - | \$ - | \$ 585,000 | 2 |
| 60416QEV2 | 07/01/2013 | Serial | 0.650 | 610,000 | - | - | 610,000 | 2 |
| 60416QEW0 | 01/01/2014 | Serial | 1.050 | 595,000 | - | - | 595,000 | 2 |
| 60416QEX8 | 07/01/2014 | Serial | 1.150 | 620,000 | - | - | 620,000 | 2 |
| 60416QEY6 | 01/01/2015 | Serial | 1.500 | 605,000 | - | - | 605,000 | 2 |
| 60416QEZ3 | 07/01/2015 | Serial | 1.600 | 635,000 | - | - | 635,000 | 2 |
| 60416QFA7 | 01/01/2016 | Serial | 2.000 | 620,000 | - | - | 620,000 | 2 |
| 60416QFB5 | 07/01/2016 | Serial | 2.050 | 650,000 | - | - | 650,000 | 2 |
| 60416QFC3 | 01/01/2017 | Serial | 2.250 | 640,000 | - | - | 640,000 | 2 |
| 60416QFD1 | 07/01/2017 | Serial | 2.350 | 670,000 | - | - | 670,000 | 2 |
| 60416QFE9 | 01/01/2018 | Serial | 2.650 | 665,000 | - | - | 665,000 | 2 |
| 60416QFF6 | 07/01/2018 | Serial | 2.700 | 695,000 | - | - | 695,000 | 2 |
| 60416QFG4 | 01/01/2019 | Serial | 2.900 | 685,000 | - | - | 685,000 | 2 |
| 60416QFH2 | 07/01/2019 | Serial | 2.950 | 720,000 | - | - | 720,000 | 2 |
| 60416QFJ8 | 01/01/2020 | Serial | 3.125 | 715,000 | - | - | 715,000 | 2 |
| 60416QFK5 | 07/01/2020 | Serial | 3.125 | 750,000 | - | - | 750,000 | 2 |
| 60416QFL3 | 01/01/2021 | Serial | 3.250 | 745,000 | - | - | 745,000 | 2 |
| 60416QFM1 | 07/01/2021 | Serial | 3.250 | 780,000 | - | - | 780,000 | 2 |
| 60416QFN9 | 01/01/2022 | Serial | 3.450 | 775,000 | - | - | 775,000 | 2 |
| 60416QFP4 | 07/01/2022 | Serial | 3.450 | 815,000 | - | - | 815,000 | 2 |
| | | | | <u>\$ 13,575,000</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 13,575,000</u> | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2011 Series F (Mortgage Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds and the 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series G
(Mortgage Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QFQ2 | 07/01/2026 | Term (a) | 4.000 | \$ 7,180,000 | \$ - | \$ - | \$ 7,180,000 | 2 |
| 60416QFR0 | 07/01/2032 | Term (b) | 4.400 | 13,230,000 | - | - | 13,230,000 | 2 |
| 60416QFS8 | 07/01/2035 | Term (c) | 4.250 | 8,700,000 | - | - | 8,700,000 | 1 |
| | | | | <u>\$ 29,110,000</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 29,110,000</u> | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds and the 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2011 Series G (Mortgage Backed Securities Program), continued from prior page

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2032.

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Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

| Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A | | | | | | | |
|---|---|--------------|--------------------|-----------------------------------|-------|-----------------------------|--------|
| Call From Unexpended Proceeds | N/A | | | | | | |
| Call Date From Unexpended Proceeds | N/A | | | | | | |
| Call Priority From Unexpended Proceeds | N/A | | | | | | |
| Call From Prepayments or Excess Revenue | Yes | | | | | | |
| Call Date From Prepayments or Excess Revenue | Anytime | | | | | | |
| Call Priority From Prepayments or Excess Revenue | <p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">October 21, 2010 to June 30, 2020</td> <td style="text-align: center;">0.00%</td> </tr> <tr> <td style="text-align: center;">July 1, 2020 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.)</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.</p> | <u>Dates</u> | <u>Percentages</u> | October 21, 2010 to June 30, 2020 | 0.00% | July 1, 2020 and thereafter | 100.00 |
| <u>Dates</u> | <u>Percentages</u> | | | | | | |
| October 21, 2010 to June 30, 2020 | 0.00% | | | | | | |
| July 1, 2020 and thereafter | 100.00 | | | | | | |

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

| Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B | | | | | | | | | | | | | | | | | | | | | |
|--|---|--------------|--------------------|---------------------------------|--------|-------------------------------|-------|-------------------------------|-------|-------------------------------|-------|-------------------------------|-------|-------------------------------|-------|-------------------------------|-------|-----------------------------------|-------|--------------------------------|--------|
| Call From Unexpended Proceeds | N/A | | | | | | | | | | | | | | | | | | | | |
| Call Date From Unexpended Proceeds | N/A | | | | | | | | | | | | | | | | | | | | |
| Call Priority From Unexpended Proceeds | N/A | | | | | | | | | | | | | | | | | | | | |
| Call From Prepayments or Excess Revenue | Yes | | | | | | | | | | | | | | | | | | | | |
| Call Date From Prepayments or Excess Revenue | Anytime | | | | | | | | | | | | | | | | | | | | |
| | <p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>April 20, 2011 to June 30, 2011</td> <td style="text-align: right;">35.40%</td> </tr> <tr> <td>July 1, 2011 to June 30, 2012</td> <td style="text-align: right;">37.44</td> </tr> <tr> <td>July 1, 2012 to June 30, 2013</td> <td style="text-align: right;">39.82</td> </tr> <tr> <td>July 1, 2013 to June 30, 2014</td> <td style="text-align: right;">41.81</td> </tr> <tr> <td>July 1, 2014 to June 30, 2015</td> <td style="text-align: right;">42.54</td> </tr> <tr> <td>July 1, 2015 to June 30, 2017</td> <td style="text-align: right;">45.77</td> </tr> <tr> <td>July 1, 2017 to June 30, 2018</td> <td style="text-align: right;">47.68</td> </tr> <tr> <td>July 1, 2018 to December 31, 2020</td> <td style="text-align: right;">91.86</td> </tr> <tr> <td>January 1, 2021 and thereafter</td> <td style="text-align: right;">100.00</td> </tr> </tbody> </table> | <u>Dates</u> | <u>Percentages</u> | April 20, 2011 to June 30, 2011 | 35.40% | July 1, 2011 to June 30, 2012 | 37.44 | July 1, 2012 to June 30, 2013 | 39.82 | July 1, 2013 to June 30, 2014 | 41.81 | July 1, 2014 to June 30, 2015 | 42.54 | July 1, 2015 to June 30, 2017 | 45.77 | July 1, 2017 to June 30, 2018 | 47.68 | July 1, 2018 to December 31, 2020 | 91.86 | January 1, 2021 and thereafter | 100.00 |
| <u>Dates</u> | <u>Percentages</u> | | | | | | | | | | | | | | | | | | | | |
| April 20, 2011 to June 30, 2011 | 35.40% | | | | | | | | | | | | | | | | | | | | |
| July 1, 2011 to June 30, 2012 | 37.44 | | | | | | | | | | | | | | | | | | | | |
| July 1, 2012 to June 30, 2013 | 39.82 | | | | | | | | | | | | | | | | | | | | |
| July 1, 2013 to June 30, 2014 | 41.81 | | | | | | | | | | | | | | | | | | | | |
| July 1, 2014 to June 30, 2015 | 42.54 | | | | | | | | | | | | | | | | | | | | |
| July 1, 2015 to June 30, 2017 | 45.77 | | | | | | | | | | | | | | | | | | | | |
| July 1, 2017 to June 30, 2018 | 47.68 | | | | | | | | | | | | | | | | | | | | |
| July 1, 2018 to December 31, 2020 | 91.86 | | | | | | | | | | | | | | | | | | | | |
| January 1, 2021 and thereafter | 100.00 | | | | | | | | | | | | | | | | | | | | |
| Call Priority From Prepayments or Excess Revenue | <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-2 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds. (See Official Statement relating to the 2009 Series A-2 bonds for further information.)</p> | | | | | | | | | | | | | | | | | | | | |

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Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

| | |
|--|--|
| Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B, continued from prior page | |
| Call Priority From Prepayments or Excess Revenue, continued from prior page | <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds. |

| | | |
|---|--|--------------------|
| Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D | | |
| Call From Unexpended Proceeds | Yes | |
| Call Date From Unexpended Proceeds | Anytime | |
| Call Priority From Unexpended Proceeds | Agency option. | |
| Call From Prepayments or Excess Revenue | Yes | |
| Call Date From Prepayments or Excess Revenue | Anytime | |
| Call Priority From Prepayments or Excess Revenue | <u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. | |
| | 10-Year Rule Requirements | |
| | <u>Dates</u> | <u>Percentages</u> |
| | July 20, 2011 to June 30, 2012 | 45.80% |
| | July 1, 2012 to June 30, 2013 | 47.42 |
| | July 1, 2013 to June 30, 2014 | 51.72 |
| | July 1, 2014 to June 30, 2015 | 54.42 |
| | July 1, 2015 to June 30, 2016 | 60.43 |
| | July 1, 2016 to June 30, 2017 | 62.06 |
| | July 1, 2017 to June 30, 2018 | 69.09 |
| July 1, 2018 to June 30, 2020 | 73.18 | |
| July 1, 2020 to June 30, 2021 | 75.72 | |
| July 1, 2021 and thereafter | 100.00 | |

continued on next page

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

| Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D, continued from prior page | |
|---|--|
| Call Priority From Prepayments or Excess Revenue, continued from prior page | <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-3 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds. (See Official Statement relating to the 2009 Series A-3 bonds for further information.)</p> |
| Call Priority From Prepayments or Excess Revenue | <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.</p> |

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

| Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|--------------------|--------------------|-------------------------------------|-------|-----------------------------------|------|----------------------------------|------|-----------------------------------|------|----------------------------------|-------|-----------------------------------|-------|----------------------------------|-------|-----------------------------------|-------|----------------------------------|-------|-------------------------------|-------|-----------------------------|--------|
| Call From Unexpended Proceeds | Yes | | | | | | | | | | | | | | | | | | | | | | | | |
| Call Date From Unexpended Proceeds | Anytime | | | | | | | | | | | | | | | | | | | | | | | | |
| Call Priority From Unexpended Proceeds | Agency option. | | | | | | | | | | | | | | | | | | | | | | | | |
| Call From Prepayments or Excess Revenue | Yes | | | | | | | | | | | | | | | | | | | | | | | | |
| Call Date From Prepayments or Excess Revenue | Anytime | | | | | | | | | | | | | | | | | | | | | | | | |
| Call Priority From Prepayments or Excess Revenue | <p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>September 29, 2011 to June 30, 2013</td> <td style="text-align: right;">0.00%</td> </tr> <tr> <td>July 1, 2013 to December 31, 2013</td> <td style="text-align: right;">2.93</td> </tr> <tr> <td>January 1, 2014 to June 30, 2014</td> <td style="text-align: right;">5.33</td> </tr> <tr> <td>July 1, 2014 To December 31, 2014</td> <td style="text-align: right;">7.80</td> </tr> <tr> <td>January 1, 2015 to June 30, 2015</td> <td style="text-align: right;">10.30</td> </tr> <tr> <td>July 1, 2015 to December 31, 2015</td> <td style="text-align: right;">12.86</td> </tr> <tr> <td>January 1, 2016 to June 30, 2016</td> <td style="text-align: right;">15.45</td> </tr> <tr> <td>July 1, 2016 to December 31, 2016</td> <td style="text-align: right;">18.10</td> </tr> <tr> <td>January 1, 2017 to June 30, 2017</td> <td style="text-align: right;">20.78</td> </tr> <tr> <td>July 1, 2017 to June 30, 2021</td> <td style="text-align: right;">21.91</td> </tr> <tr> <td>July 1, 2021 and thereafter</td> <td style="text-align: right;">100.00</td> </tr> </tbody> </table> | <u>Dates</u> | <u>Percentages</u> | September 29, 2011 to June 30, 2013 | 0.00% | July 1, 2013 to December 31, 2013 | 2.93 | January 1, 2014 to June 30, 2014 | 5.33 | July 1, 2014 To December 31, 2014 | 7.80 | January 1, 2015 to June 30, 2015 | 10.30 | July 1, 2015 to December 31, 2015 | 12.86 | January 1, 2016 to June 30, 2016 | 15.45 | July 1, 2016 to December 31, 2016 | 18.10 | January 1, 2017 to June 30, 2017 | 20.78 | July 1, 2017 to June 30, 2021 | 21.91 | July 1, 2021 and thereafter | 100.00 |
| | <u>Dates</u> | <u>Percentages</u> | | | | | | | | | | | | | | | | | | | | | | | |
| | September 29, 2011 to June 30, 2013 | 0.00% | | | | | | | | | | | | | | | | | | | | | | | |
| | July 1, 2013 to December 31, 2013 | 2.93 | | | | | | | | | | | | | | | | | | | | | | | |
| | January 1, 2014 to June 30, 2014 | 5.33 | | | | | | | | | | | | | | | | | | | | | | | |
| | July 1, 2014 To December 31, 2014 | 7.80 | | | | | | | | | | | | | | | | | | | | | | | |
| | January 1, 2015 to June 30, 2015 | 10.30 | | | | | | | | | | | | | | | | | | | | | | | |
| | July 1, 2015 to December 31, 2015 | 12.86 | | | | | | | | | | | | | | | | | | | | | | | |
| | January 1, 2016 to June 30, 2016 | 15.45 | | | | | | | | | | | | | | | | | | | | | | | |
| | July 1, 2016 to December 31, 2016 | 18.10 | | | | | | | | | | | | | | | | | | | | | | | |
| January 1, 2017 to June 30, 2017 | 20.78 | | | | | | | | | | | | | | | | | | | | | | | | |
| July 1, 2017 to June 30, 2021 | 21.91 | | | | | | | | | | | | | | | | | | | | | | | | |
| July 1, 2021 and thereafter | 100.00 | | | | | | | | | | | | | | | | | | | | | | | | |
| continued on next page | | | | | | | | | | | | | | | | | | | | | | | | | |

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

| Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page | |
|--|---|
| Call Priority From Prepayments or Excess Revenue, continued from prior page | <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)</p> |
| Call Priority From Prepayments or Excess Revenue | <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.</p> |

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

| Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G | | | | | | | | | |
|---|---|--------------|--------------------|-----------------------------------|--------|----------------------------------|-------|---------------------------------|--------|
| Call From Unexpended Proceeds | Yes | | | | | | | | |
| Call Date From Unexpended Proceeds | Anytime | | | | | | | | |
| Call Priority From Unexpended Proceeds | Agency option. | | | | | | | | |
| Call From Prepayments or Excess Revenue | Yes | | | | | | | | |
| Call Date From Prepayments or Excess Revenue | Anytime | | | | | | | | |
| Call Priority From Prepayments or Excess Revenue | <p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">December 8, 2011 to June 30, 2018</td> <td style="text-align: center;">20.99%</td> </tr> <tr> <td style="text-align: center;">July 1, 2018 to December 7, 2021</td> <td style="text-align: center;">26.41</td> </tr> <tr> <td style="text-align: center;">December 8, 2021 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> | <u>Dates</u> | <u>Percentages</u> | December 8, 2011 to June 30, 2018 | 20.99% | July 1, 2018 to December 7, 2021 | 26.41 | December 8, 2021 and thereafter | 100.00 |
| <u>Dates</u> | <u>Percentages</u> | | | | | | | | |
| December 8, 2011 to June 30, 2018 | 20.99% | | | | | | | | |
| July 1, 2018 to December 7, 2021 | 26.41 | | | | | | | | |
| December 8, 2021 and thereafter | 100.00 | | | | | | | | |
| Call Priority From Prepayments or Excess Revenue, | <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)</p> <p style="text-align: right;">continued on next page</p> | | | | | | | | |

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

| | |
|---|--|
| Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page | <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. |
| Call Priority From Prepayments or Excess Revenue continued from prior page | |

**Homeownership Finance Bond Resolution
Investments
Information as of June 30, 2012**



| Series | Fund | Investment Type | Maturity Date | Interest Rate | Par |
|------------|---------------------|---|---------------|---------------|------------------|
| NONE | REVENUE | Government Money Market Fund | Daily | 0.01003 % | \$ 591,434.39 |
| 09A-1/10A | REVENUE | Government Money Market Fund | Daily | 0.01003 | 17,208,448.93 |
| 09A-1/10A | REVENUE | North Dakota State Housing Finance Agency | 01/01/2035 | Variable | 105,000.00 |
| 09A-2/11AB | Revenue | North Dakota State Housing Finance Agency | 01/01/2035 | Variable | 30,000.00 |
| 09A-2/11AB | Revenue | Government Money Market Fund | Daily | 0.01003 | 1,282,107.26 |
| 09A-2/11AB | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 2,486,474.40 |
| 09A-2/11AB | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | 1,260,000.00 |
| 09A-2/11AB | Cost of Issuance | Government Money Market Fund | Daily | 0.01003 | 43,948.45 |
| 09A-2/11AB | Redemption | Government Money Market Fund | Daily | 0.01003 | 3,365,000.00 |
| 09A-3/11CD | Revenue | Government Money Market Fund | Daily | 0.01003 | 647,260.85 |
| 09A-3/11CD | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 1,286,765.40 |
| 09A-3/11CD | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | 590,000.00 |
| 09A-3/11CD | Cost of Issuance | Government Money Market Fund | Daily | 0.01003 | 62,570.49 |
| 09A-3/11CD | Redemption | Government Money Market Fund | Daily | 0.01003 | 1,320,000.00 |
| 09A-4/11E | Revenue | Government Money Market Fund | Daily | 0.01003 | 669,946.37 |
| 09A-4/11E | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 1,576,723.75 |
| 09A-4/11E | Bond Fund Principal | Government Money Market Fund | Daily | 0.01003 | 915,000.00 |
| 09A-4/11E | Cost of Issuance | Government Money Market Fund | Daily | 0.01003 | 23,065.87 |
| 09A-4/11E | Redemption | Government Money Market Fund | Daily | 0.01003 | 985,000.00 |
| 09A-5/11FG | Revenue | Government Money Market Fund | Daily | 0.01003 | 672,659.20 |
| 09A-5/11FG | Bond Fund Interest | Government Money Market Fund | Daily | 0.01003 | 1,098,534.24 |
| 09A-5/11FG | Cost of Issuance | Government Money Market Fund | Daily | 0.01003 | 49,882.75 |
| 09A-5/11FG | Redemption | Government Money Market Fund | Daily | 0.01003 | 220,000.00 |
| Total | | | | | \$ 36,489,822.35 |

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of June 30, 2012**



| HFB 2009A-1/2010A | |
|--------------------------|---------|
| Date | Percent |
| 06/30/2012 | 0.00% |
| 07/01/2020 | 100.00% |

| HFB 2009A-2/2011AB | |
|---------------------------|---------|
| Date | Percent |
| 06/30/2012 | 37.44% |
| 07/01/2012 | 39.82% |
| 07/01/2013 | 41.81% |
| 07/01/2014 | 42.54% |
| 07/01/2015 | 45.77% |
| 07/01/2017 | 47.68% |
| 07/01/2018 | 91.86% |
| 01/01/2021 | 100.00% |

| HFB 2009A-3/2011CD | |
|---------------------------|---------|
| Date | Percent |
| 06/30/2012 | 45.80% |
| 07/01/2012 | 47.42% |
| 07/01/2013 | 51.72% |
| 07/01/2014 | 54.42% |
| 07/01/2015 | 60.43% |
| 07/01/2016 | 62.06% |
| 07/01/2017 | 69.09% |
| 07/01/2018 | 73.18% |
| 07/01/2020 | 75.72% |
| 07/01/2021 | 100.00% |

| HFB 2009A-4/2011E | |
|--------------------------|---------|
| Date | Percent |
| 06/30/2012 | 0.00% |
| 07/01/2013 | 2.93% |
| 01/01/2014 | 5.33% |
| 07/01/2014 | 7.80% |
| 01/01/2015 | 10.30% |
| 07/01/2015 | 12.86% |
| 01/01/2016 | 15.45% |
| 07/01/2016 | 18.10% |
| 01/01/2017 | 20.78% |
| 07/01/2017 | 21.91% |
| 07/01/2021 | 100.00% |

| HFB 2009A-5/2011FG | |
|---------------------------|---------|
| Date | Percent |
| 06/30/2012 | 20.99% |
| 07/01/2018 | 26.41% |
| 12/08/2021 | 100.00% |