Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of June 30, 2012
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TRUSTEE:

Wells Fargo Bank, National Association
625 Marquette Avenue, N9311-115
Minneapolis, MN 55479
Contact: Martha Earley, Vice President
(612) 316-2384
FAX: 612-667-2160
E-Mail: Martha.Earley@wellsfargo.com

AGENCY:

Minnesota Housing Finance Agency
400 Sibley Street-Suite 300
St. Paul, MN 55101-1998
Contact: Bill Kapphahn, Finance Director
(651) 215-5972
(651) 297-2361 TDD
FAX: 651-296-8139
E-Mail: William.Kapphahn@state.mn.us

This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

Equal Opportunity Housing and Equal Opportunity Employment
This publication is available upon request in alternative formats.

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Residential Housing Finance Bonds

Disclaimer

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THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing issued under the Residential Housing Finance Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements or in private placements described in the related Private Placement Memoranda. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Residential Housing Finance Bond Resolution

Overview

Information as of June 30, 2012

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein were transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2011. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency has traditionally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. In 2009, the Agency changed its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. The Agency has entered into a Servicing Agreement, dated as of July 9, 2009, with the Trustee and U.S. Bank, National Association, operating by and through its U.S. Bank Home Mortgage – MRBP Division, as master servicer (the "Master Servicer"), for a term ending August 31, 2012 (subject to renewal and termination rights). Pursuant to the servicing agreement, the Master Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency.

The Agency has adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency has financed single family mortgage loans through the acquisition of mortgage-backed securities under the New Issue Bond Program offered by the United States Department of the Treasury, Fannie Mae and Freddie Mac. As of December 31, 2011, the Agency had used all its authority under the New Issue Bond Program and expects to issue additional bonds under the Bond Resolution.

During April 2012, 1,884 loans, totaling $104,931,000, were transferred to the Bond Resolution in conjunction with the refunding and defeasance of Minnesota Housing's Single Family Mortgage Bond Resolution.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of June 30, 2012

MORTGAGE LOANS BY AMOUNT

Funding Source	Loans Purchased	Less Scheduled Payments	Less Prepayments and Curtailments	Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	$ 270,196,599	$ 26,511,317	$ 156,318,166	$ 19,208,717	$ 68,158,399	6.15 %
03AB	65,986,062	8,055,209	20,351,451	7,611,953	29,967,449	4.85
03IJ	51,033,979	5,193,548	19,734,587	5,128,354	20,977,490	5.46
04ABC	137,356,261	15,505,544	53,330,498	15,398,173	53,122,046	5.52
04EFG	101,843,084	9,670,496	29,383,160	14,333,534	48,455,894	5.43
05ABC	61,667,368	5,506,395	13,145,920	12,598,290	30,416,763	5.19
05GHI	101,672,778	8,757,145	19,332,880	21,734,977	51,847,776	5.26
05JKLM	160,683,352	14,729,338	28,451,263	28,178,269	89,324,482	5.22
05OP	72,219,622	5,537,424	10,604,088	15,433,033	40,645,077	5.54
06ABC	85,478,852	6,532,106	15,971,197	16,493,685	46,481,864	5.45
06FGH	77,795,188	5,131,382	16,439,918	14,826,856	41,397,032	5.80
06FGH-40 Year	8,306,100	239,129	362,015	3,324,531	4,380,425	6.08
06IJ	113,558,827	6,970,888	25,779,178	19,004,847	61,803,914	6.05
06IJ-40 Year	27,990,016	648,528	1,562,956	8,700,982	17,077,550	5.96
06LMN	49,229,228	3,222,732	6,895,181	7,690,677	31,420,638	5.70
06LMN-40 Year	11,843,662	273,866	393,347	3,891,699	7,284,750	5.26
07CDE	80,011,134	4,959,247	12,095,328	11,024,853	51,931,706	5.74
07CDE-40 Year	19,604,483	586,840	573,004	4,877,749	13,566,890	5.52
07HIJ	120,631,473	6,733,539	17,420,886	17,081,520	79,395,528	5.91
07HIJ-40 Year	29,043,364	713,632	1,485,991	7,193,968	19,649,773	5.55
07LM	139,931,779	7,095,124	22,977,657	19,673,415	90,185,583	5.97
07LM-40 Year	34,322,084	841,013	2,036,118	6,718,093	24,726,860	6.00
07PQRST	84,242,415	4,348,765	13,595,721	6,627,411	59,670,518	5.67
07PQRST-40 Year	20,727,724	525,974	1,608,328	3,288,983	15,304,439	5.65
08ABC	78,562,100	3,583,945	15,960,339	4,528,421	54,489,395	5.70
08ABC-40 Year	19,464,448	504,381	986,764	2,277,368	15,695,935	5.52
09ABC	85,657,181	3,346,130	16,275,069	4,198,897	61,837,083	5.74
09ABC-40 Year	12,739,671	309,264	2,073,246	119,502	10,237,659	5.79
09DEF	123,184,490	6,112,750	16,917,045	3,883,258	96,271,437	5.86
12ABCD	96,047,765	327,723	1,713,396	469,768	93,536,878	5.68
Total	$ 2,341,031,089	$ 162,473,374	$ 543,774,697	$ 305,521,783	$ 1,329,261,233	5.67 %

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of June 30, 2012

MORTGAGE LOANS BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	4,499.0	2,723.0	277.0	1,499.0
03AB	661.0	225.0	72.5	363.5
03IJ	506.0	206.0	48.0	252.0
04ABC	1,828.0	906.0	152.0	770.0
04EFG	911.0	299.5	116.0	495.5
05ABC	519.0	129.5	95.5	294.0
05GHI	840.0	179.5	161.5	499.0
05JKLM	1,507.0	368.0	237.0	902.0
05OP	613.0	103.0	115.5	394.5
06ABC	709.0	144.5	126.5	438.0
06FGH	633.0	144.0	109.5	379.5
06FGH-40 Year	50.0	2.0	20.0	28.0
06IJ	1,020.0	255.0	146.0	619.0
06IJ-40 Year	170.0	10.0	51.0	109.0
06LMN	417.0	64.5	61.5	291.0
06LMN-40 Year	74.0	2.0	24.0	48.0
07CDE	634.0	102.5	88.0	443.5
07CDE-40 Year	124.0	3.0	30.0	91.0
07HIJ	886.0	137.5	120.5	628.0
07HIJ-40 Year	175.0	9.0	41.0	125.0
07LM	1,094.0	182.5	148.0	763.5
07LM-40 Year	219.0	14.0	42.0	163.0
07PQRST	645.5	108.0	51.0	486.5
07PQRST-40 Year	132.0	10.0	19.0	103.0
08ABC	660.0	126.0	37.0	497.0
08ABC-40 Year	132.0	7.0	14.0	111.0
09ABC	769.5	133.0	37.0	599.5
09ABC-40 Year	97.0	14.0	1.0	82.0
09DEF	1,627.0	271.0	46.0	1,310.0
12ABCD	1,411.0	25.5	5.5	1,380.0
Total	23,563.0	6,904.5	2,493.5	14,165.0

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund Information as of June 30, 2012

Series	Bonds Outstanding	Mortgages Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on $ Amount Outstanding)	
Retired	$ -	$68,158,399	$ -	$ -	$ -	$ -	6.15 %	
02H***	10,000,000	-	-	-	-	-	N/A	
03AB	33,705,000	29,967,449	-	-	-	-	4.85	
03IJ	23,540,000	20,977,490	-	-	-	-	5.46	
04ABC	60,725,000	53,122,046	-	-	-	-	5.52	
04EFG	56,845,000	48,455,894	-	-	-	-	5.43	
05ABC	34,620,000	30,416,763	-	-	-	-	5.19	
05GHI	58,185,000	51,847,776	-	-	-	-	5.26	
05JKLM	97,395,000	89,324,482	-	-	-	-	5.22	
05OP	45,730,000	40,645,077	-	-	-	-	5.54	
06ABC	52,760,000	46,481,864	-	-	-	-	5.45	
06FGH	53,250,000	45,777,457	-	-	-	-	5.82	
06IJ	91,385,000	78,881,464	-	-	-	-	6.03	
06LMN	44,535,000	38,705,388	-	-	-	-	5.62	
07CDE	72,800,000	65,498,596	-	-	-	-	5.70	
07HIJ	109,730,000	99,045,301	-	-	-	-	5.84	
07LM	132,450,000	114,912,443	-	-	-	-	5.95	
07PQRST	80,985,000	74,974,957	-	-	-	-	5.67	
08ABC	75,740,000	70,185,330	-	-	-	-	5.66	
09ABC	79,790,000	72,074,742	-	-	-	-	5.80	
09DEF	135,175,000	96,271,437	27,716,232	-	-	-	5.86	(09DEF mortgages)
							4.64	(09DEF mortgage-backed securities)
12ABCD	150,750,000	93,536,878	60,455,328	-	-	-	5.68	(12ABCD mortgages)
							3.52	(12ABCD mortgage-backed securities)
	$ 1,500,095,000	$ 1,329,261,233	$ 88,171,560	$ -	$ -	$ -	5.56 %	

* Secured by home improvement loans, cash, or investments.

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of June 30, 2012

Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
09DEF	728666	GNMA II	4.250 %	$ 146,599	$ 72,633
09DEF	743566	GNMA II	4.250	90,944	88,505
09DEF	728516	GNMA II	4.625	7,021,096	5,908,252
09DEF	728614	GNMA II	4.625	1,382,011	1,230,297
09DEF	728262	GNMA II	4.875	994,000	954,858
09DEF	728517	GNMA II	4.875	2,201,720	1,826,660
09DEF	728615	GNMA II	4.875	259,976	250,140
09DEF	735235	GNMA II	4.875	169,063	162,928
09DEF	728263	GNMA II	5.000	137,148	132,061
09DEF	728518	GNMA II	5.000	525,856	505,250
09DEF	728264	GNMA II	5.125	131,165	126,389
09DEF	728616	GNMA II	5.125	136,999	132,177
09DEF	AC9191	FNMA	4.563	251,697	237,424
09DEF	AC6443	FNMA	4.937	143,522	137,504
09DEF	AC6444	FNMA	5.187	309,489	297,518
Subtotal				13,901,285	12,062,596
12ABCD	799858	GNMA II	3.250	57,000	56,747
12ABCD	799886	GNMA II	3.250	506,673	505,023
12ABCD	799954	GNMA II	3.250	953,746	950,596
12ABCD	AA0003	GNMA II	3.250	207,615	206,955
12ABCD	AA0074	GNMA II	3.250	1,706,140	1,703,361
12ABCD	AA0104	GNMA II	3.250	1,586,396	1,582,915
12ABCD	AA0163	GNMA II	3.250	1,679,521	1,676,874
12ABCD	AA0197	GNMA II	3.250	1,587,392	1,584,789
12ABCD	AA0281	GNMA II	3.250	2,311,939	2,307,876
12ABCD	AA0341	GNMA II	3.250	1,983,622	1,983,622
12ABCD	AA0400	GNMA II	3.250	1,735,058	1,735,058
12ABCD	AA0467	GNMA II	3.250	1,195,063	1,195,063
12ABCD	793298	GNMA II	3.375	1,453,945	1,449,306

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
12ABCD	799859	GNMA II	3.375 %	$ 1,344,232	$ 1,339,011
12ABCD	799887	GNMA II	3.375	952,924	949,675
12ABCD	799955	GNMA II	3.375	960,967	957,539
12ABCD	AA0004	GNMA II	3.375	928,238	925,253
12ABCD	AA0075	GNMA II	3.375	603,605	602,666
12ABCD	AA0164	GNMA II	3.375	636,399	635,411
12ABCD	AA0198	GNMA II	3.375	89,147	89,004
12ABCD	AA0282	GNMA II	3.375	89,079	88,940
12ABCD	AA0342	GNMA II	3.375	178,959	178,959
12ABCD	AA0401	GNMA II	3.375	89,692	89,692
12ABCD	AA0508	GNMA II	3.375	108,762	108,762
12ABCD	799860	GNMA II	3.625	512,691	510,366
12ABCD	799888	GNMA II	3.625	729,648	723,715
12ABCD	799956	GNMA II	3.625	1,003,917	1,000,906
12ABCD	AA0005	GNMA II	3.625	1,148,121	1,144,529
12ABCD	AA0076	GNMA II	3.625	2,082,995	2,078,088
12ABCD	AA0105	GNMA II	3.625	2,149,709	2,145,431
12ABCD	AA0165	GNMA II	3.625	2,804,611	2,800,074
12ABCD	AA0199	GNMA II	3.625	1,641,418	1,638,484
12ABCD	AA0283	GNMA II	3.625	2,195,577	2,192,339
12ABCD	AA0343	GNMA II	3.625	2,559,522	2,559,522
12ABCD	AA0402	GNMA II	3.625	2,815,431	2,815,431
12ABCD	AA0469	GNMA II	3.625	1,671,474	1,671,474
12ABCD	793301	GNMA II	3.750	3,085,390	3,075,910
12ABCD	799861	GNMA II	3.750	2,035,279	2,028,897
12ABCD	799889	GNMA II	3.750	1,033,452	1,030,332
12ABCD	799957	GNMA II	3.750	2,752,198	2,744,055
12ABCD	AA0014	GNMA II	3.750	1,140,873	1,137,201
12ABCD	AA0077	GNMA II	3.750	597,238	596,313
12ABCD	AA0106	GNMA II	3.750	795,017	793,808
12ABCD	AA0166	GNMA II	3.750	636,616	635,535
12ABCD	AA0200	GNMA II	3.750	202,140	201,847

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
12ABCD	AA0284	GNMA II	3.750 %	$ 96,114	$ 95,975
12ABCD	AA0344	GNMA II	3.750	143,831	143,831
12ABCD	AA0403	GNMA II	3.750	287,589	287,589
12ABCD	799958	GNMA II	3.875	171,687	171,188
12ABCD	799890	GNMA II	4.000	80,102	79,874
12ABCD	799891	GNMA II	4.250	106,242	105,918
12ABCD	AO1087	FNMA	3.275	118,225	117,875
12ABCD	AO2408	FNMA	3.275	302,503	301,860
12ABCD	AO2409	FNMA	3.275	110,037	109,875
12ABCD	AO3786	FNMA	3.275	460,486	459,807
12ABCD	AO5861	FNMA	3.275	73,491	73,491
12ABCD	AO5869	FNMA	3.275	155,770	155,770
12ABCD	AO0387	FNMA	3.400	215,938	215,312
12ABCD	AO1088	FNMA	3.400	102,252	101,956
12ABCD	AO2413	FNMA	3.650	97,465	97,331
12ABCD	AO2414	FNMA	3.650	218,860	218,559
12ABCD	AO3773	FNMA	3.650	52,078	52,006
12ABCD	AO3787	FNMA	3.650	230,530	230,212
12ABCD	AO5862	FNMA	3.650	226,837	226,837
12ABCD	AO5870	FNMA	3.650	181,749	181,749
12ABCD	AO1089	FNMA	3.775	306,942	306,106
12ABCD	AO1090	FNMA	3.775	102,861	102,582
12ABCD	AO1099	FNMA	3.775	103,790	103,510
12ABCD	AO3779	FNMA	3.775	88,880	88,760
Subtotal				60,573,690	60,455,328
Total				$ 74,474,975	$ 72,517,924

GNMA II	$ 68,701,879	94.74	%
FNMA	$ 3,816,044	5.26	
Total	$ 72,517,924	100.00	%

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of June 30, 2012

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
728515	GNMA II	4.500 %	$ 5,772,392	$ 4,683,438
728534	GNMA II	4.500	3,165,225	2,796,137
728613	GNMA II	4.500	4,906,470	4,272,546
728261	GNMA II	4.625	1,388,274	1,213,916
728535	GNMA II	4.625	1,061,740	1,041,779
728536	GNMA II	4.875	427,435	298,082
728537	GNMA II	5.000	82,472	80,793
728519	GNMA II	5.125	442,344	434,549
728538	GNMA II	5.125	153,378	150,782
735236	GNMA II	5.125	78,419	76,570
AC9166	FNMA	4.562	315,551	309,923
AC9177	FNMA	4.562	90,196	88,442
AC9180	FNMA	4.687	64,784	63,670
AC9167	FNMA	4.937	85,625	84,197
AC9181	FNMA	5.187	59,767	58,814
735437	GNMA II	4.375	96,238	94,466
747780	GNMA II	4.375	77,205	75,719
735540	GNMA II	4.500	4,303,546	4,077,080
743212	GNMA II	4.500	450,062	441,691
743228	GNMA II	4.500	121,688	119,270
747576	GNMA II	4.500	834,588	817,779
747684	GNMA II	4.500	1,552,935	1,525,531
751069	GNMA II	4.500	627,065	615,936

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Mortgage-Backed Securities Purchased with Bond Proceeds
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09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
751083	GNMA II	4.500 %	$ 1,179,104	$ 1,157,926
735284	GNMA II	4.625	1,408,975	1,102,000
735439	GNMA II	4.625	544,464	533,737
747509	GNMA II	4.625	1,658,314	1,628,233
747822	GNMA II	4.625	692,065	502,243
735440	GNMA II	4.750	577,825	434,721
735542	GNMA II	4.750	997,704	751,980
743214	GNMA II	4.750	137,340	134,994
AD6803	FNMA	4.500	87,851	84,254
AD6815	FNMA	4.500	217,208	211,452
AE2054	FNMA	4.500	259,873	255,222
AE2712	FNMA	4.500	108,193	106,330

continued on next page

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of June 30, 2012

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AD2647	FNMA	4.562 %	$ 280,053	$ 129,920
AD2660	FNMA	4.562	335,820	329,918
AD3417	FNMA	4.562	449,308	440,821
AD3424	FNMA	4.562	100,335	98,557
AD4234	FNMA	4.562	237,044	231,674
AD4246	FNMA	4.562	240,606	226,697
AD5859	FNMA	4.625	118,921	116,640
AE2713	FNMA	4.625	70,518	69,339
AD5863	FNMA	4.750	236,686	226,985
AE6279	FNMA	4.750	91,935	-
Total			$ 36,187,540	$ 32,194,749

GNMA II	$ 29,061,896	90.27	%
FNMA	$ 3,132,853	9.73	
Total	$ 32,194,749	100.00	%

Residential Housing Finance Bond Resolution
Whole Loan Mortgage Insurance
Information as of June 30, 2012

Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	$ 40,611,213	$ 2,131,459	$ 12,930,913	$ 1,191,248	$ 1,299,220	$ 1,523,165	$ 8,471,181	$ 68,158,399
03AB	13,255,576	182,220	8,100,737	1,377,789	903,518	1,824,052	4,323,557	29,967,449
03IJ	8,776,127	541,797	5,875,308	572,524	549,558	2,363,017	2,299,159	20,977,490
04ABC	18,990,677	1,651,383	12,209,834	4,667,214	1,596,724	5,940,664	8,065,550	53,122,046
04EFG	9,723,452	1,261,038	14,525,732	10,442,054	1,620,983	2,918,950	7,963,685	48,455,894
05ABC	6,268,002	207,316	6,862,323	9,959,052	761,410	2,080,885	4,277,775	30,416,763
05GHI	9,706,585	402,952	15,635,687	12,473,926	1,535,900	4,191,877	7,900,849	51,847,776
05JKLM	22,108,267	1,332,586	22,615,409	14,200,983	3,299,981	10,920,730	14,846,526	89,324,482
05OP	9,495,354	274,948	8,508,537	4,891,004	1,391,436	6,762,428	9,321,370	40,645,077
06ABC	10,032,913	806,603	9,265,871	6,916,819	3,433,688	6,696,607	9,329,363	46,481,864
06FGH	7,102,871	636,735	9,183,922	4,496,852	2,585,836	7,471,010	9,919,806	41,397,032
06FGH-40 Year	-	-	-	798,768	-	2,590,152	991,505	4,380,425
06IJ	8,998,816	277,195	17,356,566	12,205,549	5,538,117	7,028,230	10,399,441	61,803,914
06IJ-40 Year	-	-	427,558	6,750,455	2,213,497	4,948,557	2,737,483	17,077,550
06LMN	2,370,918	321,244	6,273,230	9,606,777	5,503,713	3,083,876	4,260,880	31,420,638
06LMN-40 Year	-	-	-	3,507,809	1,158,422	1,386,991	1,231,528	7,284,750
07CDE	3,856,387	337,489	8,349,414	16,506,502	10,394,289	7,084,991	5,402,634	51,931,706
07CDE-40 Year	-	-	-	6,131,741	1,537,214	3,998,846	1,899,089	13,566,890
07HIJ	4,151,283	729,970	10,593,883	30,655,811	17,142,975	10,368,157	5,753,449	79,395,528
07HIJ-40 Year	-	-	-	10,019,824	3,342,511	3,358,488	2,928,950	19,649,773
07LM	7,419,761	784,077	11,967,323	28,644,737	20,105,365	14,535,000	6,729,320	90,185,583
07LM-40 Year	-	-	-	12,712,367	2,843,931	6,430,093	2,740,469	24,726,860
07PQRST	8,855,893	586,483	7,464,888	19,326,029	7,079,279	12,151,523	4,206,423	59,670,518
07PQRST-40 Year	-	-	-	8,267,207	3,236,327	2,494,084	1,306,821	15,304,439
08ABC	23,510,745	218,063	12,022,663	5,672,213	2,927,594	4,332,535	5,805,582	54,489,395
08ABC-40 Year	-	-	-	8,702,483	1,062,901	2,838,082	3,092,469	15,695,935
09ABC	34,432,785	820,931	11,158,206	4,504,467	1,766,992	3,846,635	5,307,067	61,837,083
09ABC-40 Year	-	-	122,706	4,119,129	361,753	2,599,325	3,034,746	10,237,659
09DEF	68,573,201	1,035,372	11,602,989	694,531	403,621	395,805	13,565,918	96,271,437
12ABCD	45,749,380	1,670,812	22,910,718	3,716,853	2,603,067	2,175,657	14,710,391	93,536,878
Total	$ 363,990,206	$ 16,210,673	$ 245,964,417	$ 263,732,717	$ 108,199,822	$ 148,340,412	$ 182,822,986	$ 1,329,261,233
	27.38%	1.22%	18.51%	19.84%	8.14%	11.16%	13.75%	100.00%

*Other Private Mortgage Insurers consists of:

Republic 5.28%, United 2.66%, PMI 1.84%, Radian Guarantee Fund 0.60%, Commonwealth 0.49%, Triad 0.16%, Amerin 0.11%, GMAC 0.02%.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of June 30, 2012

			Payments Past Due as a Percentage of the Number of Loans Outstanding								
			30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures[1]		Total [2]
Bond Financed:	Number of Loans	Balance Outstanding	#	%	#	%	#	%	#	%	%
Retired	1,499.0	$68,158,399	129.0	8.61	30.0	2.00	9.0	0.60	48.0	3.20	5.80
03AB	363.5	29,967,449	15.0	4.13	5.0	1.38	3.0	0.83	16.0	4.40	6.60
03IJ	252.0	20,977,490	22.0	8.73	4.0	1.59	-	-	12.0	4.76	6.35
04ABC	770.0	53,122,046	61.0	7.92	15.0	1.95	5.5	0.71	38.0	4.94	7.60
04EFG	495.5	48,455,894	25.0	5.05	11.0	2.22	2.0	0.40	26.5	5.35	7.97
05ABC	294.0	30,416,763	15.5	5.27	11.0	3.74	4.0	1.36	14.0	4.76	9.86
05GHI	499.0	51,847,776	31.5	6.31	10.5	2.10	10.0	2.00	25.5	5.11	9.22
05JKLM	902.0	89,324,482	41.0	4.55	15.0	1.66	5.0	0.55	52.0	5.76	7.98
05OP	394.5	40,645,077	23.5	5.96	13.5	3.42	1.5	0.38	18.0	4.56	8.37
06ABC	438.0	46,481,864	30.5	6.96	14.0	3.20	8.5	1.94	20.5	4.68	9.82
06FGH	379.5	41,397,032	29.5	7.77	7.0	1.84	4.5	1.19	27.0	7.11	10.14
06FGH-40 Year	28.0	4,380,425	-	-	1.0	3.57	-	-	5.0	17.86	21.43
06IJ	619.0	61,803,914	39.0	6.30	14.0	2.26	6.0	0.97	39.5	6.38	9.61
06IJ-40 Year	109.0	17,077,550	9.0	8.26	2.0	1.83	3.0	2.75	13.0	11.93	16.51
06LMN	291.0	31,420,638	16.5	5.67	3.5	1.20	3.0	1.03	11.0	3.78	6.01
06LMN-40 Year	48.0	7,284,750	2.0	4.17	-	-	3.0	6.25	8.0	16.67	22.92
07CDE	443.5	51,931,706	24.0	5.41	11.0	2.48	2.5	0.56	25.5	5.75	8.79
07CDE-40 Year	91.0	13,566,890	12.0	13.19	1.0	1.10	1.0	1.10	6.0	6.59	8.79
07HIJ	628.0	79,395,528	36.5	5.81	12.5	1.99	7.0	1.11	49.5	7.88	10.99
07HIJ-40 Year	125.0	19,649,773	8.0	6.40	-	-	2.0	1.60	9.0	7.20	8.80
07LM	763.5	90,185,583	44.5	5.83	17.5	2.29	8.0	1.05	41.0	5.37	8.71
07LM-40 Year	163.0	24,726,860	10.0	6.13	-	-	3.0	1.84	20.0	12.27	14.11
07PQRST	486.5	59,670,518	25.0	5.14	7.0	1.44	7.5	1.54	31.5	6.47	9.46
07PQRST-40 Year	103.0	15,304,439	5.0	4.85	4.0	3.88	-	-	11.0	10.68	14.56
08ABC	497.0	54,489,395	25.0	5.03	6.0	1.21	6.0	1.21	16.0	3.22	5.63
08ABC-40 Year	111.0	15,695,935	6.0	5.41	4.0	3.60	2.0	1.80	6.0	5.41	10.81
09ABC	599.5	61,837,083	33.5	5.59	8.0	1.33	8.0	1.33	38.5	6.42	9.09
09ABC-40 Year	82.0	10,237,659	5.0	6.10	1.0	1.22	1.0	1.22	2.0	2.44	4.88
09DEF	1,310.0	96,271,437	78.0	5.95	20.5	1.56	11.0	0.84	60.0	4.58	6.98
12ABCD	1,380.0	93,536,878	111.5	8.08	25.0	1.81	12.0	0.87	59.0	4.28	6.96
Total Bond Financed	14,165.0	$ 1,329,261,233	914.0	6.45	274.0	1.93	139.0	0.98	749.0	5.29	8.20

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

See page G-2 for comparative delinquency and foreclosure statistics.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of June 30, 2012

continued from page G-1.

Comparative 60+ Day Delinquency Statistics[1]	At 3/31/2012	At 6/30/2012
Residential Housing Finance Bond Resolution Loan Portfolio[4]	5.37%	6.33%
Mortgage Bankers Association of America, Minnesota[2]	2.47%	not yet available
Mortgage Bankers Association of America, National[2]	4.19%	not yet available

Comparative Foreclosure Statistics[3]	At 3/31/2012	At 6/30/2012
Residential Housing Finance Bond Resolution Loan Portfolio[4]	1.28%	0.67%
Mortgage Bankers Association of America, Minnesota[2]	2.14%	not yet available
Mortgage Bankers Association of America, National[2]	3.07%	not yet available

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page H-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 3/31/12 Mortgage Bankers Association of America average 60+ days delinquency rate is 1.69% Minnesota and 2.91% national. The unadjusted 3/31/12 Mortgage Bankers Association of America foreclosure rate is 1.70% Minnesota and 2.79% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 http://www.mortgagebankers.org

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page G-1.

(4) The percentages at 3/31/2012 and at 6/30/2012 are not directly comparable because 1,884 loans were transferred to the Bond Resolution during April 2012 in conjunction with the refunding and defeasance of Minnesota Housing's Single Family Mortgage Bond Resolution.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
Information as of June 30, 2012

	Real Estate Owned*				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
03AB	1	$ 76,795	$ 76,795	$ 80,969	$ 80,969
04ABC	1	35,929	35,929	39,677	39,677
04EFG	2	197,482	98,741	218,568	109,284
05JKLM	1	139,668	139,668	149,463	149,463
05OP	1	17,788	17,788	18,774	18,774
006ABC	2	236,714	118,357	252,347	126,174
006FGH	1	105,077	105,077	35,937	35,937
006LMN	1	40,467	40,467	43,266	43,266
07CDE	2	48,808	24,404	31,285	15,643
07CDE-40 Year	1	152,160	152,160	159,678	159,678
07HIJ-40 year	2	279,901	139,951	243,962	121,981
07LM	1	85,382	85,382	28,259	28,259
07LM-40 year	1	109,010	109,010	32,965	32,965
08ABC-40 year	2	282,556	141,278	300,982	150,491
09DEF	2	133,167	66,584	142,804	71,402
12ABCD	1	102,435	102,435	109,526	109,526
Total	22	$ 2,043,339	$ 92,879	$ 1,888,462	$ 85,839

*MHFA holds title - property is not sold.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Insurance Claims Activity
Information as of June 30, 2012

	REO Pending Claims* PMI				
Bond Financed	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	12.0	$ 712,984	$ 59,415	$ 586,435	$ 48,870
03ABC	6.0	468,158	78,026	230,700	38,450
03IJ	4.0	180,944	45,236	56,496	14,124
04ABC	8.0	810,374	101,297	400,240	50,030
04EFG	15.0	1,721,501	114,767	1,291,908	86,127
05ABC	17.0	1,942,011	114,236	1,307,463	76,910
05GHI	21.0	2,387,336	113,683	1,681,313	80,063
05JKLM	22.0	2,155,955	97,998	1,690,227	76,829
05OP	15.5	2,094,799	135,148	1,447,808	93,407
06ABC	15.0	1,893,552	126,237	985,470	65,698
06FGH	18.0	2,260,392	125,577	1,596,263	88,681
06FGH-40 Year	5.0	729,630	145,926	612,826	122,565
06IJ	23.0	2,660,757	115,685	1,697,430	73,801
06IJ-40 Year	9.0	1,748,889	194,321	823,349	91,483
06LMN	11.5	1,436,304	124,896	1,041,057	90,527
06LMN-40 Year	2.0	311,931	155,966	321,193	160,597
07CDE	13.5	1,718,901	127,326	1,149,059	85,115
07CDE-40 Year	6.0	920,523	153,421	712,877	118,813
07HIJ	23.0	3,317,728	144,249	2,017,293	87,708
07HIJ-40 Year	8.0	1,626,402	203,300	1,062,205	132,776
07LM	31.0	3,748,793	120,929	2,692,638	86,859
07LM-40 Year	9.0	1,398,088	155,343	989,156	109,906
07PQRST	11.5	1,379,358	119,944	801,416	69,688
07PQRST-40 Year	4.0	618,813	154,703	195,827	48,957
08ABC	10.0	1,041,604	104,160	725,417	72,542
08ABC-40 Year	4.0	627,278	156,820	244,706	61,177
09ABC	4.0	296,453	74,113	207,605	51,901
09ABC-40 Year	1.0	119,502	119,502	53,305	53,305
09DEF	3.5	173,817	49,662	133,259	38,074
12ABCD	7.0	397,677	56,811	326,594	46,656
Total	339.5	$ 40,900,454	$ 120,473	$ 27,081,535	$ 79,769

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of June 30, 2012

	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	21.0	$ 1,485,248	$ 70,726	$ 1,154,291	$ 54,966
03ABC	5.0	649,677	129,935	418,658	83,732
03IJ	2.0	287,509	143,755	157,896	78,948
04ABC	7.0	515,235	73,605	402,446	57,492
04EFG	5.0	595,471	119,094	491,470	98,294
05ABC	2.0	368,080	184,040	11,211	5,606
05GHI	6.0	778,772	129,795	576,149	96,025
05JKLM	14.0	1,341,330	95,809	719,673	51,405
05OP	6.0	754,967	125,828	414,823	69,137
06ABC	6.0	1,115,721	185,954	511,949	85,325
06FGH	3.0	435,019	145,006	290,743	96,914
06IJ	2.0	189,342	94,671	5,596	2,798
06LMN	0.5	56,467	112,934	32,630	65,260
07CDE	2.0	188,303	94,152	113,412	56,706
07HIJ	2.0	358,730	179,365	325,699	162,850
07LM	7.0	906,591	129,513	337,500	48,214
07PQRST	3.0	376,800	125,600	375,804	125,268
08ABC	8.0	1,089,581	136,198	477,574	59,697
09ABC	12.0	1,522,392	126,866	1,063,109	88,592
09DEF	20.0	1,951,974	97,599	1,369,317	68,466
12ABCD	4.0	327,446	81,862	358,811	89,703
Total	137.5	$15,294,655	$ 111,234	$ 9,608,761	$ 69,882

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
Cumulative Information as of June 30, 2012

	Completed Claims (1)				
Series	No. of Prop.	Loan Balance (2)	Average Balance	Gain (Loss)	Average Gain (Loss)
Retired	244.0	$ 17,010,485	$ 69,715	$ (1,914,580)	$ (7,847)
03ABC	60.5	6,417,323	106,071	(756,913)	(12,511)
03IJ	42.0	4,659,901	110,950	(493,533)	(11,751)
04ABC	136.0	14,036,635	103,211	(2,684,907)	(19,742)
04EFG	94.0	11,819,080	125,735	(2,170,695)	(23,093)
05ABC	76.5	10,288,199	134,486	(2,532,592)	(33,106)
05GHI	134.5	18,568,869	138,059	(4,519,756)	(33,604)
05JKLM	200.0	24,541,316	122,707	(4,613,517)	(23,068)
05OP	93.0	12,565,479	135,113	(2,336,463)	(25,123)
06ABC	103.5	13,247,698	127,997	(2,934,120)	(28,349)
06FGH	87.5	12,026,368	137,444	(1,987,619)	(22,716)
06FGH-40 Year	15.0	2,594,901	172,993	(862,820)	(57,521)
06IJ	121.0	16,154,748	133,510	(3,176,476)	(26,252)
06IJ-40 Year	42.0	6,952,093	165,526	(2,406,655)	(57,301)
06LMN	48.5	6,157,439	126,958	(1,907,229)	(39,324)
06LMN-40 Year	22.0	3,579,768	162,717	(1,264,131)	(57,461)
07CDE	70.5	9,068,841	128,636	(1,921,249)	(27,252)
07CDE-40 Year	23.0	3,805,066	165,438	(1,359,094)	(59,091)
07HIJ	95.5	13,405,062	140,367	(3,537,930)	(37,046)
07HIJ-40 Year	31.0	5,287,665	170,570	(1,589,644)	(51,279)
07LM	109.0	14,932,649	136,997	(2,876,341)	(26,388)
07LM-40 Year	32.0	5,210,995	162,844	(1,718,058)	(53,689)
07PQRST	36.5	4,871,253	133,459	(827,673)	(22,676)
07PQRST-40 Year	15.0	2,670,170	178,011	(601,520)	(40,101)
08ABC	19.0	2,397,236	126,170	(149,160)	(7,851)
08ABC-40 Year	8.0	1,367,534	170,942	(181,983)	(22,748)
09ABC	21.0	2,380,052	113,336	(131,017)	(6,239)
09DEF	20.5	1,624,300	79,234	9,041	441
12ABCD	1.0	64,500	64,500	(2,021)	(2,021)
Total	2,002.0	$ 247,705,625	$ 123,729	$ (51,448,655)	$ (25,699)

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Prepayment Report
Information as of June 30, 2012

Bond Financed	Weighted Average Interest Rate Based on Total Loans Purchased	Total Loan Purchases # of Loans	Total Loan Purchases Amount	Prepayments/REO 12 Months Ended 06/30/2012 # of Loans	Prepayments/REO 12 Months Ended 06/30/2012 Amount	Curtailments 12 Months Ended 06/30/2012	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date
Retired (Note A)	6.47 %	4,499.0	$ 270,196,598	184.0	$ 10,080,029	$ 379,092	2,967.0	$ 172,316,001
03AB	4.89	661.0	65,986,062	52.0	4,368,658	118,769	285.5	26,272,302
03IJ	5.46	506.0	51,033,979	38.0	3,466,396	132,376	248.0	24,056,841
04ABC	5.82	1,828.0	137,356,261	113.0	7,275,077	351,726	1,042.0	65,353,801
04EFG	5.57	911.0	101,843,084	75.5	6,619,138	186,429	393.5	39,575,840
05ABC	5.34	519.0	61,667,368	43.5	3,821,881	57,499	206.0	21,414,066
05GHI	5.36	840.0	101,672,778	72.5	6,677,266	177,558	314.0	34,231,702
05JKLM	5.39	1,507.0	160,683,352	122.0	11,265,882	253,916	568.0	49,520,289
05OP	5.68	613.0	72,219,622	62.0	5,885,163	108,774	196.0	21,460,085
06ABC	5.53	709.0	85,478,852	78.0	8,010,371	114,921	248.0	26,929,560
06FGH	5.94	633.0	77,795,188	68.5	7,234,275	84,099	231.5	26,936,419
06FGH-40 Year	6.11	50.0	8,306,100	6.0	640,450	593	17.0	2,219,036
06IJ	6.25	1,020.0	113,558,827	115.0	11,157,181	193,866	375.5	39,342,452
06IJ-40 Year	6.30	170.0	27,990,016	23.0	2,347,601	92,901	52.0	6,527,884
06LMN	5.78	417.0	49,229,228	49.5	4,165,613	161,316	113.0	11,449,239
06LMN-40 Year	5.85	74.0	11,843,662	12.0	1,456,315	4,574	24.0	2,863,434
07CDE	5.88	634.0	80,011,134	70.0	7,470,801	159,158	173.0	19,568,629
07CDE-40 Year	5.75	124.0	19,604,483	14.0	1,557,288	21,608	26.0	3,220,907
07HIJ	6.01	886.0	120,631,473	98.5	10,383,806	151,887	233.0	27,823,197
07HIJ-40 Year	5.98	175.0	29,043,364	17.0	2,354,997	34,974	40.0	5,381,531
07LM	6.12	1,094.0	139,931,779	115.5	12,552,352	154,327	292.0	35,299,743
07LM-40 Year	6.09	219.0	34,322,084	18.0	1,886,478	53,201	46.0	5,760,635
07PQRST	5.68	645.5	84,242,415	68.0	7,736,630	121,605	144.5	17,745,641
07PQRST-40 Year	5.84	132.0	20,727,724	13.0	1,845,423	18,308	25.0	3,773,542
08ABC	5.80	660.0	78,562,100	71.0	8,401,148	96,099	145.0	18,299,564
08ABC-40 Year	5.58	132.0	19,464,448	9.0	1,167,399	29,950	15.0	2,206,090
09ABC	5.92	769.5	85,657,181	67.0	7,166,493	126,703	154.0	18,456,391
09ABC-40 Year	5.83	97.0	12,739,671	9.0	1,279,776	23,015	14.0	2,073,246
09DEF	5.94	1,627.0	123,184,490	118.5	7,131,118	418,226	291.5	18,502,690
12ABCD	5.92	1,411.0	96,047,766	26.5	1,732,326	45,570	26.5	1,777,896
Total Bond Financed	5.85 %	23,563.0	$ 2,341,031,089	1,829.5	$ 167,137,331	$ 3,873,040	8,906.5	$ 750,358,653

Note A: The amount shown under "Bond Calls/Recycled Prepayments through 6/30/2012 From Prepayments/REO & Curtailments" also includes application of prepayments relating to retired Bonds for other purposes, including permitted withdrawals from the Bond Resolution, and the amount shown as "Remaining Curtailments and Prepayments/REO" for the retired series also includes some resolution excesses relating to retired Bonds.

*This includes the application of prepayments and curtailments and revenue from REOs to bond prepayments through July 1, 2012 (the last date as of which the Agency has called Bonds as of the date of this disclosure report).

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of June 30, 2012

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 06/30/2012	Curtailments 12 Months Ended 06/30/2012	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
09DEF	4.630%	$ 32,522,061	$ 2,672,189	$ 38,476	$ 3,046,533	$ 81,883	$ 3,128,416
12ABCD	3.521%	60,573,690	-	14,485	-	14,485	14,485
Total		$ 93,095,751	$ 2,672,189	$ 52,961	$ 3,046,533	$ 96,368	$ 3,142,901

*Total MBS Purchased in this Schedule M does not equal the aggregate Principal Amount at Acquisition in Schedule E. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule E. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between Total MBS Purchased in this Schedule M and the aggregate Principal Amount at Acquisition in Schedule E.

** This column includes the application of prepayments and curtailments to bond calls/recycled prepayments through July 1, 2012 (the last date as of which the Agency has called Bonds as of the date of this disclosure report).

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2002 H	$ 20,000	$ (10,000)	$ -	$ 10,000		$ -
2003 A	40,000	(7,980)	(26,855)	5,165	07/01/2004	120
					01/01/2005	835
					07/01/2005	545
					01/01/2006	1,910
					01/13/2006	680
					07/01/2006	1,680
					01/01/2007	1,900
					07/01/2007	1,650
					01/01/2008	1,870
					07/01/2008	1,030
					01/01/2009	2,580
					07/01/2009	685
					01/01/2010	1,875
					07/01/2010	1,420
					01/01/2011	1,155
					07/01/2011	1,630
					01/01/2012	1,750
					07/01/2012	3,540
2003 B	25,000	-	-	25,000		

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 I	$ 25,000	$ (4,380)	$ (16,850)	$ 3,770	07/01/2004	$ 10
					01/01/2005	710
					07/01/2005	925
					01/01/2006	655
					01/13/2006	1,645
					07/01/2006	830
					01/01/2007	1,815
					07/01/2007	895
					01/01/2008	850
					07/01/2008	775
					01/01/2009	1,910
					07/01/2009	390
					01/01/2010	1,110
					07/01/2010	750
					01/01/2011	1,015
					07/01/2011	1,220
					01/01/2012	1,345

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 J	$ 25,000	$ -	$ (5,575)	$ 19,425	01/01/2005	$ 140
					07/01/2005	195
					01/01/2006	280
					07/01/2006	365
					01/01/2007	415
					07/01/2007	415
					01/01/2008	410
					07/01/2008	400
					01/01/2009	395
					07/01/2009	385
					01/01/2010	380
					07/01/2010	375
					01/01/2011	365
					07/01/2011	360
					01/01/2012	350
					07/01/2012	345
2004 A	22,480	(1,520)	(6,550)	14,410	01/01/2005	420
					04/01/2005	485
					07/01/2005	415
					01/13/2006	975
					01/01/2007	70
					07/01/2007	305
					01/01/2008	355
					01/01/2010	15
					07/01/2010	490
					01/01/2011	485
					07/01/2011	570
					01/01/2012	410
					07/01/2012	1,555

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 B	$ 94,620	$ (14,610)	$ (51,285)	$ 28,725	01/01/2005	$ 1,775
					04/01/2005	2,080
					07/01/2005	3,225
					01/01/2006	1,785
					01/13/2006	4,005
					07/01/2006	2,130
					01/01/2007	2,460
					07/01/2007	2,775
					01/01/2008	3,920
					07/01/2008	30
					01/01/2009	5,095
					07/01/2009	2,435
					01/01/2010	2,390
					07/01/2010	3,485
					01/01/2011	3,310
					07/01/2011	3,400
					01/01/2012	2,760
					07/01/2012	4,225
2004 C	14,970	-	(4,310)	10,660	01/01/2005	280
					04/01/2005	325
					07/01/2005	280
					01/13/2006	650
					01/01/2007	15
					07/01/2007	75
					01/01/2008	235
					01/01/2010	10
					07/01/2010	330
					01/01/2011	325
					07/01/2011	375
					01/01/2012	260
					07/01/2012	1,150

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 E-1	$ 5,110	$ (250)	$ (2,705)	$ 2,155	01/13/2006	$ 80
					07/01/2006	105
					01/01/2007	210
					07/01/2007	115
					01/01/2008	185
					07/01/2008	5
					01/01/2009	385
					07/01/2009	10
					01/01/2010	170
					07/01/2010	170
					01/01/2011	315
					07/01/2011	175
					01/01/2012	190
					07/01/2012	590
2004 E-2	6,475	-	(3,500)	2,975	01/13/2006	105
					07/01/2006	130
					01/01/2007	260
					07/01/2007	145
					01/01/2008	235
					07/01/2008	10
					01/01/2009	490
					07/01/2009	10
					01/01/2010	215
					07/01/2010	215
					01/01/2011	405
					07/01/2011	220
					01/01/2012	240
					07/01/2012	820

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 F-2	$ 36,160	$ (6,280)	$ (17,360)	$ 12,520	07/01/2005	$ 15
					01/13/2006	590
					07/01/2006	700
					01/01/2007	1,470
					07/01/2007	820
					01/01/2008	1,355
					07/01/2008	70
					01/01/2009	2,590
					07/01/2009	115
					01/01/2010	1,125
					07/01/2010	1,060
					01/01/2011	1,875
					07/01/2011	1,040
					01/01/2012	1,090
					07/01/2012	3,445
2004 G	50,000	-	(21,770)	28,230	07/01/2005	245
					01/01/2006	545
					07/01/2006	840
					01/01/2007	1,120
					07/01/2007	1,370
					01/01/2008	1,410
					07/01/2008	1,375
					01/01/2009	1,345
					07/01/2009	1,310
					01/01/2010	1,280
					07/01/2010	1,250
					01/01/2011	1,220
					07/01/2011	1,190
					01/01/2012	1,160
					07/01/2012	6,110

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 A	$ 14,575	$ (5,785)	$ (3,675)	$ 5,115	07/01/2006	$ 190
					07/01/2007	115
					01/01/2008	60
					07/01/2008	15
					01/01/2009	585
					01/01/2010	290
					07/01/2010	485
					01/01/2011	495
					07/01/2011	540
					01/01/2012	325
					05/01/2012	245
					06/01/2012	120
					07/01/2012	210
2005 B	20,425	-	(9,795)	10,630	01/01/2006	85
					01/13/2006	10
					07/01/2006	260
					01/01/2007	295
					07/01/2007	410
					01/01/2008	600
					07/01/2008	460
					01/01/2009	1,435
					07/01/2009	490
					01/01/2010	975
					07/01/2010	790
					01/01/2011	855
					07/01/2011	935
					01/01/2012	660
					05/01/2012	460
					06/01/2012	235
					07/01/2012	840

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 C	$ 25,000	$ -	$ (7,685)	$ 17,315	01/01/2006	$ 135
					07/01/2006	290
					01/01/2007	450
					07/01/2007	590
					01/01/2008	715
					07/01/2008	720
					01/01/2009	695
					07/01/2009	660
					01/01/2010	635
					07/01/2010	610
					01/01/2011	585
					07/01/2011	560
					01/01/2012	530
					07/01/2012	510
2005 G	8,950	-	(2,730)	6,220	01/01/2007	20
					01/01/2008	65
					01/01/2009	80
					07/01/2009	80
					01/01/2010	275
					07/01/2010	195
					01/01/2011	360
					07/01/2011	580
					01/01/2012	410
					05/01/2012	320
					06/01/2012	205
					07/01/2012	140

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 H	$ 51,050	$ (8,105)	$ (20,815)	$ 22,130	01/01/2006	$ 55
					01/13/2006	5
					07/01/2006	250
					01/01/2007	455
					07/01/2007	575
					01/01/2008	1,190
					07/01/2008	845
					01/01/2009	1,345
					07/01/2009	1,290
					01/01/2010	2,150
					07/01/2010	1,725
					01/01/2011	2,360
					07/01/2011	3,300
					01/01/2012	2,385
					05/01/2012	1,045
					06/01/2012	650
					07/01/2012	1,190
2005 I	40,000	-	(12,365)	27,635	01/01/2006	90
					07/01/2006	350
					01/01/2007	610
					07/01/2007	860
					01/01/2008	1,090
					07/01/2008	1,220
					01/01/2009	1,175
					07/01/2009	1,130
					01/01/2010	1,080
					07/01/2010	1,035
					01/01/2011	995
					07/01/2011	950
					01/01/2012	910
					07/01/2012	870

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 J	$ 11,890	$ -	$ (2,800)	$ 9,090	07/01/2006	$ 160
					01/01/2009	70
					01/01/2010	210
					07/01/2010	185
					01/01/2011	385
					07/01/2011	545
					01/01/2012	380
					05/01/2012	460
					06/01/2012	205
					07/01/2012	200
2005 K	41,950	(15,875)	(8,095)	17,980	07/01/2006	550
					07/01/2007	40
					01/01/2008	40
					01/01/2009	255
					01/01/2010	460
					07/01/2010	495
					01/01/2011	980
					07/01/2011	1,390
					01/01/2012	865
					05/01/2012	970
					06/01/2012	435
					07/01/2012	1,615

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 L	$ 48,165	$ -	$ (21,865)	$ 26,300	07/01/2006	$ 630
					01/01/2007	615
					07/01/2007	920
					01/01/2008	1,125
					07/01/2008	1,345
					01/01/2009	1,725
					07/01/2009	1,340
					01/01/2010	1,980
					07/01/2010	2,000
					01/01/2011	2,590
					07/01/2011	3,090
					01/01/2012	2,430
					05/01/2012	1,095
					06/01/2012	495
					07/01/2012	485
2005 M	60,000	-	(19,695)	40,305	07/01/2006	530
					01/01/2007	920
					07/01/2007	1,300
					01/01/2008	1,655
					07/01/2008	1,940
					01/01/2009	1,935
					07/01/2009	1,855
					01/01/2010	1,775
					07/01/2010	1,700
					01/01/2011	1,625
					07/01/2011	1,555
					01/01/2012	1,485
					07/01/2012	1,420

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 O	$ 4,510	$ -	$ (140)	$ 4,370	05/01/2012	$ 30
					06/01/2012	75
					07/01/2012	35
2005 P	65,490	(5,970)	(19,925)	39,595	01/01/2007	670
					07/01/2007	805
					01/01/2008	660
					07/01/2008	385
					01/01/2009	965
					07/01/2009	650
					01/01/2010	3,470
					07/01/2010	2,460
					01/01/2011	2,725
					07/01/2011	2,025
					01/01/2012	2,525
					05/01/2012	245
					06/01/2012	610
					07/01/2012	1,730
2006 A	13,150	(5,495)	(3,010)	4,645	07/01/2007	670
					01/01/2008	15
					01/01/2009	60
					07/01/2010	205
					01/01/2011	385
					07/01/2011	355
					01/01/2012	290
					05/01/2012	545
					06/01/2012	270
					07/01/2012	215

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 B	$ 43,515	$ -	$ (20,700)	$ 22,815	01/01/2007	$ 145
					07/01/2007	405
					01/01/2008	495
					07/01/2008	860
					01/01/2009	1,480
					07/01/2009	945
					01/01/2010	1,400
					07/01/2010	2,010
					01/01/2011	2,755
					07/01/2011	2,605
					01/01/2012	2,420
					05/01/2012	2,195
					06/01/2012	1,085
					07/01/2012	1,900
2006 C	28,335	-	(5,560)	22,775	01/01/2007	235
					07/01/2007	390
					01/01/2008	470
					07/01/2008	525
					01/01/2009	570
					07/01/2009	555
					01/01/2010	530
					07/01/2010	505
					01/01/2011	480
					07/01/2011	455
					01/01/2012	435
					07/01/2012	410

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 F	$ 11,015	$ (4,675)	$ (2,010)	$ 4,330	01/01/2007	$ 5
					01/01/2008	15
					07/01/2008	15
					01/01/2009	40
					07/01/2009	55
					01/01/2010	50
					07/01/2010	1,075
					01/01/2011	200
					07/01/2011	235
					01/01/2012	110
					05/01/2012	60
					06/01/2012	80
					07/01/2012	70
2006 G	58,985	-	(15,050)	43,935	01/01/2007	60
					07/01/2007	85
					01/01/2008	420
					07/01/2008	320
					01/01/2009	630
					07/01/2009	810
					01/01/2010	2,010
					07/01/2010	1,000
					01/01/2011	2,495
					07/01/2011	2,730
					01/01/2012	1,720
					05/01/2012	580
					06/01/2012	740
					07/01/2012	1,450

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 H	$ 15,000	$ (825)	$ (11,795)	$ 2,380	01/01/2007	$ 100
					07/01/2007	105
					01/01/2008	555
					07/01/2008	415
					01/01/2009	860
					07/01/2009	1,090
					01/01/2010	2,920
					07/01/2010	1,175
					01/01/2011	1,280
					07/01/2011	1,090
					01/01/2012	1,120
					07/01/2012	1,085
2006 I	95,000	(5,930)	(30,475)	58,595	07/01/2007	155
					01/01/2008	950
					07/01/2008	925
					01/01/2009	1,670
					07/01/2009	2,010
					01/01/2010	4,785
					07/01/2010	2,160
					01/01/2011	4,125
					07/01/2011	4,525
					01/01/2012	3,415
					05/01/2012	1,085
					06/01/2012	1,825
					07/01/2012	2,845

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 J	$ 45,000	$ (2,805)	$ (13,585)	$ 28,610	07/01/2007	$ 75
					01/01/2008	460
					07/01/2008	440
					01/01/2009	800
					07/01/2009	960
					01/01/2010	2,270
					07/01/2010	1,025
					01/01/2011	1,960
					07/01/2011	2,145
					01/01/2012	1,620
					05/01/2012	495
					07/01/2012	1,335
2006 L	6,740	(2,620)	(135)	3,985	07/01/2008	20
					07/01/2009	20
					07/01/2010	20
					07/01/2011	20
					07/01/2012	55
2006 M	35,260	-	(4,240)	31,020	01/01/2008	140
					07/01/2008	15
					01/01/2009	20
					07/01/2009	20
					01/01/2010	715
					07/01/2010	100
					01/01/2011	225
					07/01/2011	215
					01/01/2012	1,000
					05/01/2012	950
					06/01/2012	25
					07/01/2012	815

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 N	$ 18,000	$ (1,125)	$ (9,225)	$ 7,650	01/01/2008	$ 325
					07/01/2008	115
					01/01/2009	170
					07/01/2009	165
					01/01/2010	1,780
					07/01/2010	820
					01/01/2011	1,835
					07/01/2011	1,820
					01/01/2012	1,185
					07/01/2012	1,010
2007 C	12,515	(4,215)	(695)	7,605	01/01/2012	130
					05/01/2012	245
					06/01/2012	205
					07/01/2012	115
2007 D	62,485	-	(17,205)	45,280	07/01/2008	380
					01/01/2009	585
					07/01/2009	820
					01/01/2010	2,175
					07/01/2010	1,470
					01/01/2011	3,260
					07/01/2011	1,795
					01/01/2012	2,360
					05/01/2012	1,175
					06/01/2012	1,000
					07/01/2012	2,185

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 E	$ 25,000	$ (1,455)	$ (11,825)	$ 11,720	07/01/2008	$ 190
					01/01/2009	360
					07/01/2009	2,520
					01/01/2010	565
					07/01/2010	610
					01/01/2011	585
					07/01/2011	555
					01/01/2012	500
					02/01/2012	45
					07/01/2012	5,895
2007 H	12,230	-	(1,090)	11,140	07/01/2011	170
					01/01/2012	75
					05/01/2012	250
					06/01/2012	465
					07/01/2012	130
2007 I	100,270	(6,265)	(25,805)	68,200	01/01/2008	15
					07/01/2008	30
					01/01/2009	1,015
					07/01/2009	1,350
					01/01/2010	2,550
					07/01/2010	2,375
					01/01/2011	4,325
					07/01/2011	4,195
					01/01/2012	3,270
					05/01/2012	1,225
					06/01/2012	2,265
					07/01/2012	3,190

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 J	$ 37,500	$ (1,985)	$ (17,585)	$ 17,930	01/01/2009	$ 735
					07/01/2009	3,400
					01/01/2010	795
					07/01/2010	920
					01/01/2011	900
					07/01/2011	860
					01/01/2012	835
					07/01/2012	9,140
2007 L	105,000	(4,780)	(25,215)	75,005	07/01/2008	140
					01/01/2009	400
					07/01/2009	1,045
					01/01/2010	2,840
					07/01/2010	2,075
					01/01/2010	3,970
					07/01/2011	4,790
					01/01/2012	3,355
					05/01/2012	1,165
					06/01/2012	2,905
					07/01/2012	2,530
2007 M	70,000	-	(18,765)	51,235	01/01/2008	35
					07/01/2008	405
					01/01/2009	630
					07/01/2009	1,285
					01/01/2010	1,695
					07/01/2010	2,080
					01/01/2011	2,735
					07/01/2011	3,705
					01/01/2012	2,515
					07/01/2012	3,680

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 P	$ 4,305	$ -	$ (925)	$ 3,380	01/01/2009	$ 10
					07/01/2009	35
					01/01/2010	105
					01/01/2011	120
					01/01/2012	120
					05/01/2012	255
					06/01/2012	140
					07/01/2012	140
2007 Q	42,365	(2,345)	(10,780)	29,240	01/01/2009	80
					07/01/2009	380
					01/01/2010	1,015
					07/01/2010	340
					01/01/2011	1,555
					07/01/2011	1,205
					01/01/2012	1,570
					05/01/2012	1,985
					06/01/2012	1,065
					07/01/2012	1,585
2007 R	2,840	(1,825)	(335)	680	01/01/2009	10
					07/01/2009	30
					01/01/2010	65
					01/01/2011	45
					07/01/2011	35
					01/01/2012	40
					05/01/2012	50
					06/01/2012	30
					07/01/2012	30

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 S	$ 18,975	$ -	$ -	$ 18,975		
2007 T	37,160	-	(12,180)	24,980	01/01/2010	1,320
					07/01/2010	2,020
					01/01/2011	2,395
					07/01/2011	2,380
					01/01/2012	2,090
					07/01/2012	1,975
2008 A	25,090	(4,770)	(7,885)	12,435	07/01/2009	105
					01/01/2010	100
					07/01/2010	815
					01/01/2011	1,165
					07/01/2011	1,230
					01/01/2012	1,275
					05/01/2012	2,175
					06/01/2012	570
					07/01/2012	120
					09/01/2012	330

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2008 B	$ 34,910	$ -	$ (12,890)	$ 22,020	07/01/2009	$ 145
					01/01/2010	145
					07/01/2010	1,175
					01/01/2011	1,750
					07/01/2011	1,860
					01/01/2012	2,115
					05/01/2012	3,855
					06/01/2012	1,010
					07/01/2012	210
					09/01/2012	625
2008 C	40,000	-	-	40,000		-
2009 A	26,795	(3,825)	(6,580)	16,390	07/01/2009	140
					01/01/2010	695
					07/01/2010	860
					01/01/2011	705
					07/01/2011	1,055
					01/01/2012	135
					05/01/2012	1,175
					06/01/2012	845
					07/01/2012	970

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Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 B	$ 33,205	$ -	$ (12,960)	$ 20,245	07/01/2009	$ 220
					01/01/2010	1,190
					07/01/2010	1,740
					01/01/2011	1,870
					07/01/2011	2,630
					01/01/2012	1,695
					05/01/2012	830
					06/01/2012	600
					07/01/2012	2,185
2009 C	40,000	-	-	40,000		-
2009 D	19,830	(5,305)	(2,005)	12,520	07/01/2010	215
					01/01/2011	360
					07/01/2011	400
					01/01/2012	145
					05/01/2012	250
					06/01/2012	180
					07/01/2012	335
					09/01/2012	120
2009 E	103,960	-	(12,775)	91,185	07/01/2010	1,170
					01/01/2011	1,930
					07/01/2011	2,110
					01/01/2012	935
					05/01/2012	1,820
					06/01/2012	1,305
					07/01/2012	2,460
					09/01/2012	1,045

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of June 30, 2012

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 F	$ 34,120	$ -	$ (9,110)	$ 25,010	07/01/2010	$ 1,110
					01/01/2011	1,480
					07/01/2011	1,835
					01/01/2012	2,185
					07/01/2012	2,500
2012 A	50,945	-	(265)	50,680	09/01/2012	265
2012 B	8,830	-	(45)	8,785	09/01/2012	45
2012 C	30,975	-	(165)	30,810	09/01/2012	165
2012 D	60,000	-	(85)	59,915	09/01/2012	85
Total	$ 2,166,125	$ (141,000)	$ (609,300)	$ 1,415,825		$ 609,300

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2012

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 A	This issue is fully retired.						
1995 B	This issue is fully retired.						
1997 A	This issue is fully retired.						
2002 A	This issue is fully retired.						
2002 B	This issue is fully retired.						
2002 A-1	This issue is fully retired.						
2002 B-1	This issue is fully retired.						
2002 E	This issue is fully retired.						
2002 F	This issue is fully retired.						
2003 A	07/01/2004	$ -	$ 115,000	$ 5,000	$ -	$ 120,000	2023 & 2034
	01/01/2005	-	810,000	25,000	-	835,000	2009, 2012, 2022-2023 & 2034
	07/01/2005	-	510,000	35,000	-	545,000	2008, 2010, 2013, 2022-2023 & 2034
	01/01/2006	-	1,910,000	-	-	1,910,000	2034
	01/13/2005	-	605,000	75,000	-	680,000	2006-2014 & 2022-2023
	07/01/2006	-	1,680,000	-	-	1,680,000	2034
	01/01/2007	-	1,900,000	-	-	1,900,000	2007-2014, 2022, 2023 & 2034
	07/01/2007	-	1,570,000	80,000	-	1,650,000	2034
	01/01/2008	-	1,815,000	55,000	-	1,870,000	2009-2014, 2022-2023 & 2034
	07/01/2008	-	965,000	65,000	-	1,030,000	2010-2014, 2022-2023 & 2034
	01/01/2009	-	2,505,000	75,000	-	2,580,000	2009-2014, 2022-2023 & 2034
	07/01/2009	-	630,000	55,000	-	685,000	2010-2011, 2013-2014, 2022-2023 & 2034
	01/01/2010	-	1,820,000	55,000	-	1,875,000	2010-2014, 2022-2023 & 2034
	07/01/2010	-	1,345,000	75,000	-	1,420,000	2011-2014 & 2022-2023
	01/01/2011	-	1,120,000	35,000	-	1,155,000	2012-2014 & 2022-2023
	07/01/2011	-	1,550,000	80,000	-	1,630,000	2012-2014 & 2022-2023
	01/01/2012	-	1,700,000	50,000	-	1,750,000	2012-2014, 2022 & 2023
Total 2003 A		-	22,550,000	765,000	-	23,315,000	
2003 H	This issue is fully retired.						

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2012

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2003 I	07/01/2004	$ -	$ 10,000	$ -	$ -	10,000	2035
	01/01/2005	-	690,000	20,000	-	710,000	2005-2015, 2020, 2033 & 2035
	07/01/2005	-	890,000	35,000	-	925,000	2006-2015, 2020 & 2035
	01/01/2006	-	655,000	-	-	655,000	2035
	01/13/2006	-	1,580,000	65,000	-	1,645,000	2006-2015 & 2020
	07/01/2006	-	785,000	45,000	-	830,000	2035
	01/01/2007	-	1,815,000	-	-	1,815,000	2007-2015 & 2020
	07/01/2007	-	865,000	30,000	-	895,000	2035
	01/01/2008	-	825,000	25,000	-	850,000	2035
	07/01/2008	-	740,000	35,000	-	775,000	2035
	01/01/2009	-	1,860,000	50,000	-	1,910,000	2009-2015, 2020 & 2035
	07/01/2009	-	390,000	-	-	390,000	2035
	01/01/2010	-	1,110,000	-	-	1,110,000	2035
	07/01/2010	-	715,000	35,000	-	750,000	2011-2015 & 2020
	01/01/2011	-	985,000	30,000	-	1,015,000	2012-2015 & 2020
	07/01/2011	-	1,170,000	50,000	-	1,220,000	2012-2015 & 2020
	01/01/2012	-	1,300,000	45,000	-	1,345,000	2012-2015 & 2020
Total 2003 I		-	16,385,000	465,000	-	16,850,000	
2003 J	01/01/2005	-	135,000	5,000	-	140,000	2033
	07/01/2005	-	185,000	10,000	-	195,000	2033
	01/01/2006	-	280,000	-	-	280,000	2033
	07/01/2006	-	340,000	25,000	-	365,000	2033
	01/01/2007	-	415,000	-	-	415,000	2033
	07/01/2007	-	400,000	15,000	-	415,000	2033
	01/01/2008	-	400,000	10,000	-	410,000	2033
	07/01/2008	-	380,000	20,000	-	400,000	2033
	01/01/2009	-	380,000	15,000	-	395,000	2033
	07/01/2009	-	355,000	30,000	-	385,000	2033
	01/01/2010	-	340,000	40,000	-	380,000	2033
	07/01/2010	-	360,000	15,000	-	375,000	2033
	01/01/2011	-	355,000	10,000	-	365,000	2033
	07/01/2011	-	345,000	15,000	-	360,000	2033
	01/01/2012	-	345,000	5,000	-	350,000	2033
Total 2003 J		-	5,015,000	215,000	-	5,230,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2012

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 A	01/01/2005	$ -	$ 420,000	$ -	$ -	$ 420,000	2011-2018
	04/01/2005	-	455,000	30,000	-	485,000	2011-2018
	07/01/2005	-	400,000	15,000	-	415,000	2011-2018
	01/13/2006	-	915,000	60,000	-	975,000	2011-2018
	01/01/2007	-	70,000	-	-	70,000	2012-2018
	07/01/2007	-	290,000	15,000	-	305,000	2011-2018
	01/01/2008	-	345,000	10,000	-	355,000	2011-2018
	01/01/2010	-	5,000	10,000	-	15,000	2017-2018
	07/01/2010	-	465,000	25,000	-	490,000	2011-2018
	01/01/2011	-	450,000	35,000	-	485,000	2012-2018
	07/01/2011	-	530,000	40,000	-	570,000	2012-2018
	01/01/2012	-	370,000	40,000	-	410,000	2012-2018
Total 2004 A		-	4,715,000	280,000	-	4,995,000	
2004 B	01/01/2005	-	1,775,000	-	-	1,775,000	2005-2011, 2024, 2029, 2032-2033 & 2035
	04/01/2005	-	1,945,000	135,000		2,080,000	2006-2011, 2024, 2029 & 2032-2033
	07/01/2005	-	3,100,000	125,000	-	3,225,000	2006-2011, 2024, 2029 & 2032-2033
	01/01/2006	-	1,785,000	-	-	1,785,000	2033
	01/13/2006	-	3,815,000	190,000	-	4,005,000	2024, 2029, 2032 & 2033
	07/01/2006	-	2,065,000	65,000	-	2,130,000	2033
	01/01/2007	-	2,460,000	-	-	2,460,000	2033
	07/01/2007	-	2,620,000	155,000	-	2,775,000	2009-2010, 2024, 2029, & 2032-2033
	01/01/2008	-	3,780,000	140,000	-	3,920,000	2009-2011, 2024, 2029 & 2032-2033
	07/01/2008	-	-	30,000	-	30,000	2010-2011, 2029 & 2032-2033
	01/01/2009	-	4,565,000	165,000	365,000	5,095,000	2010-2011, 2024, 2029, 2032 & 2033
	07/01/2009	-	2,335,000	100,000	-	2,435,000	2010, 2024, 2029 & 2032-2033
	01/01/2010	-	2,305,000	85,000	-	2,390,000	2010-2011, 2024, 2029, 2032-2033
	07/01/2010	-	3,415,000	70,000	-	3,485,000	2011, 2024, 2029 & 2032-2033
	01/01/2011	-	3,220,000	90,000	-	3,310,000	2029 & 2032-2033
	07/01/2011	-	3,310,000	90,000	-	3,400,000	2024, 2029 & 2032-2033
	01/01/2012	-	2,685,000	75,000	-	2,760,000	2024, 2029 & 2032-2033
Total 2004 B		-	45,180,000	1,515,000	365,000	47,060,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 C	01/01/2005	$ -	$ 280,000	$ -	$ -	$ 280,000	2035
	04/01/2005	-	305,000	20,000		325,000	2035
	07/01/2005	-	270,000	10,000	-	280,000	2035
	01/13/2006	-	645,000	5,000	-	650,000	2035
	01/01/2007	-	15,000	-	-	15,000	2035
	07/01/2007	-	70,000	5,000	-	75,000	2035
	01/01/2008	-	225,000	10,000	-	235,000	2035
	01/01/2010	-	5,000	5,000	-	10,000	2035
	07/01/2010	-	310,000	20,000	-	330,000	2035
	01/01/2011	-	300,000	25,000	-	325,000	2035
	07/01/2011	-	350,000	25,000	-	375,000	2035
	01/01/2012	-	235,000	25,000	-	260,000	2035
Total 2004 C		-	3,010,000	150,000	-	3,160,000	
2004 E-1	01/13/2006	-	75,000	5,000	-	80,000	2012-2016
	07/01/2006	-	100,000	5,000	-	105,000	2012-2016
	01/01/2007	-	200,000	10,000	-	210,000	2012-2016
	07/01/2007	-	115,000	-	-	115,000	2012-2016
	01/01/2008	-	180,000	5,000	-	185,000	2012-2016
	07/01/2008	-	5,000	-	-	5,000	2016
	01/01/2009	-	370,000	15,000	-	385,000	2012-2016
	07/01/2009	-	10,000	-	-	10,000	2013 & 2016
	01/01/2010	-	160,000	10,000	-	170,000	2012-2016
	07/01/2010	-	165,000	5,000	-	170,000	2012-2016
	01/01/2011	-	305,000	10,000	-	315,000	2012-2016
	07/01/2011	-	175,000	-	-	175,000	2012-2016
	01/01/2012	-	180,000	10,000	-	190,000	2012-2016
Total 2004 E-1		-	2,040,000	75,000	-	2,115,000	

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2004 E-2	01/13/2006	$ -	$ 100,000	$ 5,000	$ -	$ 105,000	2014-2016
	07/01/2006	-	125,000	5,000	-	130,000	2014-2016
	01/01/2007	-	250,000	10,000	-	260,000	2014-2016
	07/01/2007	-	140,000	5,000	-	145,000	2014-2016
	01/01/2008	-	225,000	10,000	-	235,000	2014-2016
	07/01/2008	-	10,000	-	-	10,000	2015-2016
	01/01/2009	-	475,000	15,000	-	490,000	2014-2016
	07/01/2009	-	10,000	-	-	10,000	2015-2016
	01/01/2010	-	215,000	-	-	215,000	2014-2016
	07/01/2010	-	205,000	10,000	-	215,000	2014-2016
	01/01/2011	-	390,000	15,000	-	405,000	2014-2016
	07/01/2011	-	210,000	10,000	-	220,000	2014-2016
	01/01/2012	-	230,000	10,000	-	240,000	2014-2016
Total 2004 E-2		-	2,585,000	95,000	-	2,680,000	
2004 F-1	This issue is fully retired.						
2004 F-2	07/01/2005	-	15,000	-	-	15,000	2034
	01/13/2006	-	560,000	30,000	-	590,000	2007-2012, 2018 , 2021 & 2034
	07/01/2006	-	670,000	30,000	-	700,000	2007-2012, 2018, 2021 & 2034
	01/01/2007	-	1,420,000	50,000	-	1,470,000	2007-2012, 2018, 2021 & 2034
	07/01/2007	-	800,000	20,000	-	820,000	2008-2012, 2018, 2021 & 2034
	01/01/2008	-	1,305,000	50,000	-	1,355,000	2009-2012, 2018, 2021 & 2034
	07/01/2008	-	65,000	5,000	-	70,000	2009-2010, 2012, 2018 & 2021
	01/01/2009	-	2,500,000	90,000	-	2,590,000	2009-2012, 2018 & 2021
	07/01/2009	-	110,000	5,000	-	115,000	2010-2011, 2018 & 2021
	01/01/2010	-	1,085,000	40,000	-	1,125,000	2010-2012, 2018, 2021 & 2034
	07/01/2010	-	1,020,000	40,000	-	1,060,000	2011-2012, 2018 & 2021
	01/01/2011	-	1,810,000	65,000	-	1,875,000	2018, 2021 & 2034
	07/01/2011	-	1,000,000	40,000	-	1,040,000	2018, 2021 & 2034
	01/01/2012	-	1,055,000	35,000	-	1,090,000	2018, 2021 & 2034
Total 2004 F-2		-	13,415,000	500,000	-	13,915,000	

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2004 G	07/01/2005	$ -	$ 235,000	$ 10,000	$ -	$ 245,000	2032
	01/01/2006	-	545,000	-	-	545,000	2032
	07/01/2006	-	805,000	35,000	-	840,000	2032
	01/01/2007	-	1,080,000	40,000	-	1,120,000	2032
	07/01/2007	-	1,335,000	35,000	-	1,370,000	2032
	01/01/2008	-	1,360,000	50,000	-	1,410,000	2032
	07/01/2008	-	1,315,000	60,000	-	1,375,000	2032
	01/01/2009	-	1,300,000	45,000	-	1,345,000	2032
	07/01/2009	-	1,255,000	55,000	-	1,310,000	2032
	01/01/2010	-	1,225,000	55,000	-	1,280,000	2032
	07/01/2010	-	1,205,000	45,000	-	1,250,000	2032
	01/01/2011	-	1,175,000	45,000	-	1,220,000	2032
	07/01/2011	-	1,145,000	45,000	-	1,190,000	2032
	01/01/2012	-	1,120,000	40,000	-	1,160,000	2032
Total 2004 G		-	15,100,000	560,000	-	15,660,000	
2005 A	07/01/2006	-	185,000	5,000	-	190,000	2007-2015 & 2018
	07/01/2007	-	110,000	5,000	-	115,000	2008-2015 & 2018
	01/01/2008	-	60,000	-	-	60,000	2009-2015 & 2018
	07/01/2008	-	15,000	-	-	15,000	2012, 2015 & 2018
	01/01/2009	-	560,000	25,000	-	585,000	2009-2015 & 2018
	01/01/2010	-	275,000	15,000	-	290,000	2010-2015 & 2018
	07/01/2010	-	460,000	25,000	-	485,000	2011-2015 & 2018
	01/01/2011	-	470,000	25,000	-	495,000	2012-2015 & 2018
	07/01/2011	-	515,000	25,000	-	540,000	2012-2015 & 2018
	01/01/2012	-	305,000	20,000	-	325,000	2012-2015 & 2018
	05/01/2012	-	245,000	-	-	245,000	2013-2015 & 2018
	06/01/2012	-	110,000	10,000	-	120,000	2013-2015 & 2018
Total 2005 A		-	3,310,000	155,000	-	3,465,000	

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2005 B	01/01/2006	$ -	$ 85,000	$ -	$ -	$ 85,000	2034
	01/13/2006	-	-	10,000	-	10,000	2035
	07/01/2006	-	250,000	10,000	-	260,000	2030, 2034-2035
	01/01/2007	-	295,000	-	-	295,000	2034
	07/01/2007	-	390,000	20,000	-	410,000	2030, 2034-2035
	01/01/2008	-	575,000	25,000	-	600,000	2030, 2034-2035
	07/01/2008	-	440,000	20,000	-	460,000	2034
	01/01/2009	-	1,400,000	35,000	-	1,435,000	2030, 2034 & 2035
	07/01/2009	-	490,000	-	-	490,000	2034
	01/01/2010	-	950,000	25,000	-	975,000	2030 & 2034-2035
	07/01/2010	-	775,000	15,000	-	790,000	2030 & 2034-2035
	01/01/2011	-	835,000	20,000	-	855,000	2030 & 2034-2035
	07/01/2011	-	910,000	25,000	-	935,000	2030 & 2034-2035
	01/01/2012	-	645,000	15,000	-	660,000	2030, 2034 & 2035
	05/01/2012	-	460,000	-	-	460,000	2030, 2034 & 2035
	06/01/2012	-	215,000	20,000	-	235,000	2030 & 2035
Total 2005 B		-	8,715,000	240,000	-	8,955,000	
2005 C	01/01/2006	-	135,000	-	-	135,000	2035
	07/01/2006	-	285,000	5,000		290,000	2035
	01/01/2007	-	450,000	-	-	450,000	2035
	07/01/2007	-	560,000	30,000	-	590,000	2035
	01/01/2008	-	685,000	30,000	-	715,000	2035
	07/01/2008	-	690,000	30,000	-	720,000	2035
	01/01/2009	-	665,000	30,000	-	695,000	2035
	07/01/2009	-	570,000	90,000	-	660,000	2035
	01/01/2010	-	605,000	30,000	-	635,000	2035
	07/01/2010	-	580,000	30,000	-	610,000	2035
	01/01/2011	-	560,000	25,000	-	585,000	2035
	07/01/2011	-	535,000	25,000	-	560,000	2035
	01/01/2012	-	500,000	30,000	-	530,000	2035
Total 2005 C		-	6,820,000	355,000	-	7,175,000	

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2005 G	01/01/2007	$ -	$ 20,000	$ -	$ -	$ 20,000	2018
	01/01/2008	-	65,000	-	-	65,000	2017-2018
	01/01/2009	-	75,000	5,000	-	80,000	2017-2018
	07/01/2009	-	75,000	5,000	-	80,000	2017-2018
	01/01/2010	-	260,000	15,000	-	275,000	2017-2018
	07/01/2010	-	185,000	10,000	-	195,000	2017-2018
	01/01/2011	-	345,000	15,000	-	360,000	2017-2018
	07/01/2011	-	560,000	20,000	-	580,000	2017-2018
	01/01/2002	-	395,000	15,000	-	410,000	2017-2018
	05/01/2012	-	320,000	-	-	320,000	2017-2018
	06/01/2012	-	190,000	15,000	-	205,000	2017-2018
Total 2005 G		-	2,490,000	100,000	-	2,590,000	
2005 H	01/01/2006	-	55,000	-	-	55,000	2036
	01/13/2006	-	-	5,000	-	5,000	2036
	07/01/2006	-	245,000	5,000	-	250,000	2036
	01/01/2007	-	435,000	20,000	-	455,000	2012 & 2036
	07/01/2007	-	575,000	-	-	575,000	2036
	01/01/2008	-	1,145,000	45,000	-	1,190,000	2011-2014, 2020 & 2036
	07/01/2008	-	815,000	30,000	-	845,000	2036
	01/01/2009	-	1,320,000	25,000	-	1,345,000	2011-2014, 2020 & 2036
	07/01/2009	-	1,265,000	25,000	-	1,290,000	2011-2014, 2020 & 2036
	01/01/2010	-	2,085,000	65,000	-	2,150,000	2011-2014 & 2036
	07/01/2010	-	1,680,000	45,000	-	1,725,000	2011-2014, 2020 & 2036
	01/01/2011	-	2,295,000	65,000	-	2,360,000	2012-2014, 2020 & 2036
	07/01/2011	-	3,200,000	100,000	-	3,300,000	2012-2014, 2020 & 2036
	01/01/2012	-	2,300,000	85,000	-	2,385,000	2012-2014, 2020 & 2036
	05/01/2012	-	1,045,000	-	-	1,045,000	2013-2014, 2020 & 2036
	06/01/2012	-	600,000	50,000	-	650,000	2013-2014 & 2036
Total 2005 H		-	19,060,000	565,000	-	19,625,000	

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2005 I	01/01/2006	$ -	$ 90,000	$ -	$ -	$ 90,000	2036
	07/01/2006	-	335,000	15,000	-	350,000	2036
	01/01/2007	-	580,000	30,000	-	610,000	2036
	07/01/2007	-	850,000	10,000	-	860,000	2036
	01/01/2008	-	1,050,000	40,000	-	1,090,000	2036
	07/01/2008	-	1,170,000	50,000	-	1,220,000	2036
	01/01/2009	-	1,110,000	65,000	-	1,175,000	2036
	07/01/2009	-	1,070,000	60,000	-	1,130,000	2036
	01/01/2010	-	1,030,000	50,000	-	1,080,000	2036
	07/01/2010	-	985,000	50,000	-	1,035,000	2036
	01/01/2011	-	950,000	45,000	-	995,000	2036
	07/01/2011	-	915,000	35,000	-	950,000	2036
	01/01/2012	-	885,000	25,000	-	910,000	2036
Total 2005 I		-	11,020,000	475,000	-	11,495,000	
2005 J	07/01/2006	-	155,000	5,000	-	160,000	2012-2015
	01/01/2009	-	65,000	5,000	-	70,000	2013-2015
	01/01/2010	-	200,000	10,000	-	210,000	2012-2015
	07/01/2010	-	175,000	10,000	-	185,000	2012-2015
	01/01/2011	-	365,000	20,000	-	385,000	2012-2015
	07/01/2011	-	520,000	25,000	-	545,000	2012-2015
	01/01/2012	-	360,000	20,000	-	380,000	2012-2015, 2020 & 2028
	05/01/2012	-	460,000	-	-	460,000	2013-2015
	06/01/2012	-	185,000	20,000	-	205,000	2013-2015
Total 2005 J		-	2,485,000	115,000	-	2,600,000	
2005 K	07/01/2006	-	535,000	15,000	-	550,000	2007-2012, 2020 & 2028
	07/01/2007	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2008	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2009	-	240,000	15,000	-	255,000	2009-2010, 2020 & 2028
	01/01/2010	-	435,000	25,000	-	460,000	2010, 2012 & 2028
	07/01/2010	-	470,000	25,000	-	495,000	2012 & 2028
	01/01/2011	-	935,000	45,000	-	980,000	2012, 2020 & 2028
	07/01/2011	-	1,330,000	60,000	-	1,390,000	2020 & 2028
	01/01/2012	-	815,000	50,000	-	865,000	2020 & 2028
	05/01/2012	-	970,000	-	-	970,000	2020 & 2028
	06/01/2012	-	395,000	40,000	-	435,000	2020 & 2028
Total 2005 K		-	6,205,000	275,000	-	6,480,000	

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2005 L	07/01/2006	$ -	$ 610,000	$ 20,000	$ -	$ 630,000	2036
	01/01/2007	-	580,000	35,000	-	615,000	2036
	07/01/2007	-	895,000	25,000	-	920,000	2036
	01/01/2008	-	1,075,000	50,000	-	1,125,000	2036
	07/01/2008	-	1,285,000	60,000	-	1,345,000	2036
	01/01/2009	-	1,705,000	20,000	-	1,725,000	2036
	07/01/2009	-	1,340,000	-	-	1,340,000	2036
	01/01/2010	-	1,940,000	40,000	-	1,980,000	2036
	07/01/2010	-	1,960,000	40,000	-	2,000,000	2036
	01/01/2011	-	2,525,000	65,000	-	2,590,000	2036
	07/01/2011	-	3,010,000	80,000	-	3,090,000	2036
	01/01/2012	-	2,360,000	70,000	-	2,430,000	2036
	05/01/2012	-	1,095,000	-	-	1,095,000	2036
	06/01/2012	-	450,000	45,000	-	495,000	2036
Total 2005 L		-	20,830,000	550,000	-	21,380,000	
2005 M	07/01/2006	-	515,000	15,000	-	530,000	2036
	01/01/2007	-	870,000	50,000	-	920,000	2036
	07/01/2007	-	1,260,000	40,000	-	1,300,000	2036
	01/01/2008	-	1,585,000	70,000	-	1,655,000	2036
	07/01/2008	-	1,860,000	80,000	-	1,940,000	2036
	01/01/2009	-	1,815,000	120,000	-	1,935,000	2036
	07/01/2009	-	1,750,000	105,000	-	1,855,000	2036
	01/01/2010	-	1,675,000	100,000	-	1,775,000	2036
	07/01/2010	-	1,605,000	95,000	-	1,700,000	2036
	01/01/2011	-	1,550,000	75,000	-	1,625,000	2036
	07/01/2011	-	1,485,000	70,000	-	1,555,000	2036
	01/01/2012	-	1,395,000	90,000	-	1,485,000	2036
Total 2005 M		-	17,365,000	910,000	-	18,275,000	
2005 O	05/01/2012	-	30,000	-	-	30,000	2013-2015
	06/01/2012	-	70,000	5,000	-	75,000	2013-2015
		-	100,000	5,000	-	105,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 P	01/01/2007	$ -	$ 635,000	$ 35,000	$ -	$ 670,000	2025 & 2036
	07/01/2007	-	765,000	40,000	-	805,000	2036
	01/01/2008	-	625,000	35,000	-	660,000	2036
	07/01/2008	-	360,000	25,000	-	385,000	2012 & 2036
	01/01/2009	-	920,000	45,000	-	965,000	2020, 2025 & 2036
	07/01/2009	-	615,000	35,000	-	650,000	2025 & 2036
	01/01/2010	-	3,390,000	80,000	-	3,470,000	2036
	07/01/2010	-	2,375,000	85,000	-	2,460,000	2036
	01/01/2011	-	2,630,000	95,000	-	2,725,000	2036
	07/01/2011	-	1,945,000	80,000	-	2,025,000	2036
	01/01/2012	-	2,430,000	95,000	-	2,525,000	2020, 2025 & 2036
	05/01/2012	-	245,000	-	-	245,000	2020, 2025 & 2036
	06/01/2012	-	585,000	25,000	-	610,000	2020, 2025 & 2036
Total 2005 P		-	17,520,000	675,000	-	18,195,000	
2006 A	07/01/2007	-	655,000	15,000	-	670,000	2008-2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	01/01/2009	-	55,000	5,000	-	60,000	2010-2016
	07/01/2010	-	190,000	15,000	-	205,000	2011-2016
	01/01/2011	-	365,000	20,000	-	385,000	2012-2016
	07/01/2011	-	335,000	20,000	-	355,000	2012-2016
	01/01/2012	-	275,000	15,000	-	290,000	2012-2016
	05/01/2012	-	545,000	-	-	545,000	2013-2016
	06/01/2012	-	245,000	25,000	-	270,000	2013-2016
Total 2006 A		-	2,680,000	115,000	-	2,795,000	
2006 B	01/01/2007	-	140,000	5,000	-	145,000	2037
	07/01/2007	-	395,000	10,000	-	405,000	2037
	01/01/2008	-	470,000	25,000	-	495,000	2037
	07/01/2008	-	820,000	40,000	-	860,000	2037
	01/01/2009	-	1,460,000	20,000	-	1,480,000	2021, 2026, 2031 & 2037
	07/01/2009	-	945,000	-	-	945,000	2037
	01/01/2010	-	1,400,000	-	-	1,400,000	
	07/01/2010	-	1,955,000	55,000	-	2,010,000	2021, 2026, 2031 & 2037
	01/01/2011	-	2,675,000	80,000	-	2,755,000	2021, 2026, 2031 & 2037
	07/01/2011	-	2,525,000	80,000	-	2,605,000	2021, 2026, 2031 & 2037
	01/01/2012	-	2,345,000	75,000	-	2,420,000	2021, 2026, 2031 & 2037
	05/01/2012	-	2,195,000	-	-	2,195,000	2021, 2026, 2031 & 2037
	06/01/2012	-	990,000	95,000	-	1,085,000	2021, 2026, 2031 & 2037
Total 2006 B		-	18,315,000	485,000	-	18,800,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 C	01/01/2007	$ -	$ 230,000	$ 5,000	$ -	$ 235,000	2037
	07/01/2007	-	385,000	5,000	-	390,000	2037
	01/01/2008	-	450,000	20,000	-	470,000	2037
	07/01/2008	-	505,000	20,000	-	525,000	2037
	01/01/2009	-	515,000	55,000	-	570,000	2037
	07/01/2009	-	505,000	50,000	-	555,000	2037
	01/01/2010	-	465,000	65,000	-	530,000	2037
	07/01/2010	-	475,000	30,000	-	505,000	2037
	01/01/2011	-	460,000	20,000	-	480,000	2037
	07/01/2011	-	430,000	25,000	-	455,000	2037
	01/01/2012	-	410,000	25,000	-	435,000	2037
Total 2006 C		-	4,830,000	320,000	-	5,150,000	
2006 F	01/01/2007	-	-	5,000	-	5,000	2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	07/01/2008	-	15,000	-	-	15,000	2012, 2014 & 2016
	01/01/2009	-	-	40,000	-	40,000	2010-2016
	07/01/2009	-	-	55,000	-	55,000	2010-2016
	01/01/2010	-	50,000	-	-	50,000	2012-2016
	07/01/2010	-	975,000	100,000	-	1,075,000	2011-2016
	01/01/2011	-	185,000	15,000	-	200,000	2012-2016
	07/01/2011	-	220,000	15,000	-	235,000	2012-2016
	01/01/2012	-	105,000	5,000	-	110,000	2012-2016
	05/01/2012	-	60,000	-	-	60,000	2013-2016
	06/01/2012	-	75,000	5,000	-	80,000	2013-2016
Total 2006 F		-	1,700,000	240,000	-	1,940,000	
2006 G	01/01/2007	-	60,000	-	-	60,000	2037
	07/01/2007	-	80,000	5,000	-	85,000	2037
	01/01/2008	-	400,000	20,000	-	420,000	2037
	07/01/2008	-	305,000	15,000	-	320,000	2031, 2036-2037
	01/01/2009	-	610,000	20,000	-	630,000	2031, 2036-2037
	07/01/2009	-	780,000	30,000	-	810,000	2026, 2031 & 2036-2037
	01/01/2010	-	1,940,000	70,000	-	2,010,000	2037
	07/01/2010	-	990,000	10,000	-	1,000,000	2021, 2026, 2031 & 2036-2037
	01/01/2011	-	2,380,000	115,000	-	2,495,000	2021, 2026, 2031 & 2036-2037
	07/01/2011	-	2,610,000	120,000	-	2,730,000	2021, 2026, 2031 & 2036-2037
	01/01/2012	-	1,675,000	45,000	-	1,720,000	2021, 2026, 2031 & 2036-2037
	05/01/2012	-	580,000	-	-	580,000	2021, 2026, 2031 & 2036
	06/01/2012	-	705,000	35,000	-	740,000	2021, 2026, 2031 & 2036
Total 2006 G		-	13,115,000	485,000	-	13,600,000	

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2006 H	01/01/2007	$ -	$ 100,000	$ -	$ -	$ 100,000	2036
	07/01/2007	-	100,000	5,000	-	105,000	2036
	01/01/2008	-	530,000	25,000	-	555,000	2036
	07/01/2008	-	395,000	20,000	-	415,000	2036
	01/01/2009	-	860,000	-	-	860,000	2036
	07/01/2009	-	1,090,000	-	-	1,090,000	2036
	01/01/2010	-	2,830,000	90,000	-	2,920,000	2036
	07/01/2010	-	1,175,000	-	-	1,175,000	2036
	01/01/2011	-	1,280,000	-	-	1,280,000	2036
	07/01/2011	-	1,090,000	-	-	1,090,000	2036
	01/01/2012	-	1,120,000	-	-	1,120,000	2036
Total 2006 H		-	10,570,000	140,000	-	10,710,000	
2006 I	07/01/2007	-	135,000	20,000	-	155,000	2038
	01/01/2008	-	905,000	45,000	-	950,000	2038
	07/01/2008	-	875,000	50,000	-	925,000	2013, 2021, 2026, 2031 & 2038
	01/01/2009	-	1,605,000	65,000	-	1,670,000	2013, 2016, 2021, 2026, 2031 & 2038
	07/01/2009	-	1,930,000	80,000	-	2,010,000	2012, 2015, 2021, 2026, 2031 & 2038
	01/01/2010	-	4,645,000	140,000	-	4,785,000	2038
	07/01/2010	-	2,080,000	80,000	-	2,160,000	2038
	01/01/2011	-	3,985,000	140,000	-	4,125,000	2012-2016, 2021, 2026, 2031 & 2038
	07/01/2011	-	4,375,000	150,000	-	4,525,000	2012-2016, 2021, 2026, 2031 & 2038
	01/01/2012	-	3,340,000	75,000	-	3,415,000	2012-2016, 2021, 2026, 2031 & 2038
	05/01/2012	-	1,085,000			1,085,000	2013-2016, 2021, 2026, 2031 & 2038
	06/01/2012	-	1,185,000	70,000	-	1,255,000	2013-2016, 2021, 2026, 2031 & 2038
Total 2006 I		-	26,145,000	915,000	-	27,060,000	
2006 J	07/01/2007	-	65,000	10,000	-	75,000	2038
	01/01/2008	-	440,000	20,000	-	460,000	2038
	07/01/2008	-	415,000	25,000	-	440,000	2023, 2032 & 2038
	01/01/2009	-	765,000	35,000	-	800,000	2016, 2032 & 2038
	07/01/2009	-	920,000	40,000	-	960,000	2016, 2023, 2032 & 2038
	01/01/2010	-	2,205,000	65,000	-	2,270,000	2038
	07/01/2010	-	985,000	40,000	-	1,025,000	2038
	01/01/2011	-	1,895,000	65,000	-	1,960,000	2016, 2023, 2032 & 2038
	07/01/2011	-	2,075,000	70,000	-	2,145,000	2016, 2023, 2032 & 2038
	01/01/2012	-	1,585,000	35,000	-	1,620,000	2016, 2023, 2032 & 2038
	05/01/2012	-	495,000	-	-	495,000	2016, 2023 & 2032
	06/01/2012	-	540,000	30,000	-	570,000	2016, 2023 & 2032
Total 2006 J		-	12,385,000	435,000	-	12,820,000	

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 L	07/01/2008	$ -	$ 15,000	$ 5,000	$ -	$ 20,000	2010, 2012 & 2015-2016
	07/01/2009	-	-	20,000	-	20,000	2011, 2013 & 2015-2016
	07/01/2010	-	-	20,000	-	20,000	2012 & 2014-2016
	07/01/2011	-	-	20,000	-	20,000	2013-2016
Total 2006 L		-	15,000	65,000	-	80,000	
2006 M	01/01/2008	-	140,000	-	-	140,000	2037
	07/01/2008	-	10,000	5,000	-	15,000	2037
	01/01/2009	-	20,000	-	-	20,000	2016 & 2037
	07/01/2009	-	20,000	-	-	20,000	2037
	01/01/2010	-	710,000	5,000	-	715,000	2037
	07/01/2010	-	95,000	5,000	-	100,000	2037
	01/01/2011	-	220,000	5,000	-	225,000	2037
	07/01/2011	-	205,000	10,000	-	215,000	2037
	01/01/2012	-	990,000	10,000	-	1,000,000	2037
	05/01/2012	-	75,000	-	875,000	950,000	2037
	06/01/2012	-	-	25,000	-	25,000	2037
Total 2006 M		-	2,485,000	65,000	875,000	3,425,000	
2006 N	01/01/2008	-	315,000	10,000	-	325,000	2013, 2016 & 2037
	07/01/2008	-	90,000	25,000	-	115,000	2011, 2014, 2016 & 2037
	01/01/2009	-	165,000	5,000	-	170,000	2016 & 2037
	07/01/2009	-	150,000	15,000	-	165,000	2012, 2014, 2016 & 2037
	01/01/2010	-	1,765,000	15,000	-	1,780,000	2037
	07/01/2010	-	785,000	35,000	-	820,000	2037
	01/01/2011	-	1,780,000	55,000	-	1,835,000	2037
	07/01/2011	-	1,740,000	80,000	-	1,820,000	2037
	01/01/2012	-	1,175,000	10,000	-	1,185,000	2037
Total 2006 N		-	7,965,000	250,000	-	8,215,000	
2006 0	This issue is fully retired.						
2006 P	This issue is fully retired.						
2006 Q	This issue is fully retired.						
2006 R	This issue is fully retired.						

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 C	01/01/2012	$ -	$ 120,000	$ 10,000	$ -	$ 130,000	2012-2017
	05/01/2012	-	245,000	-	-	245,000	2013-2017
	06/01/2012	-	190,000	15,000	-	205,000	2013-2017
Total 2007 C		-	555,000	25,000	-	580,000	
2007 D	07/01/2008	-	345,000	35,000	-	380,000	2038
	01/01/2009	-	585,000	-	-	585,000	2038
	07/01/2009	-	820,000	-	-	820,000	2038
	01/01/2010	-	1,730,000	50,000	395,000	2,175,000	2038
	07/01/2010	-	1,425,000	5,000	40,000	1,470,000	2038
	01/01/2011	-	3,110,000	100,000	50,000	3,260,000	2038
	07/01/2011	-	1,795,000	-	-	1,795,000	2038
	01/01/2012	-	2,315,000	45,000	-	2,360,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,175,000	-	-	1,175,000	2022, 2027, 2032 & 2038
	06/01/2012	-	940,000	60,000	-	1,000,000	2022, 2027, 2032 & 2038
Total 2007 D		-	14,240,000	295,000	485,000	15,020,000	
2007 E	07/01/2008	-	175,000	15,000	-	190,000	2038
	01/01/2009	-	190,000	10,000	160,000	360,000	2038
	07/01/2009	-	1,270,000	45,000	1,205,000	2,520,000	2038
	01/01/2010	-	445,000	15,000	105,000	565,000	2038
	07/01/2010	-	-	75,000	535,000	610,000	2038
	01/01/2011	-	560,000	15,000	10,000	585,000	2038
	07/01/2011	-	450,000	105,000	-	555,000	2038
	01/01/2012	-	465,000	35,000	-	500,000	2038
	02/01/2012	-	45,000	-	-	45,000	2038
Total 2007 E		-	3,600,000	315,000	2,015,000	5,930,000	

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2007 H	07/01/2011	$ -	$ 160,000	$ 10,000	$ -	$ 170,000	2012-2017
	01/01/2012	-	65,000	10,000	-	75,000	2012-2017
	05/01/2012	-	250,000	-	-	250,000	2013-2017
	06/01/2012	-	445,000	20,000	-	465,000	2013-2017
Total 2007 H		-	920,000	40,000	-	960,000	
2007 I	01/01/2008	-	-	15,000	-	15,000	2038
	07/01/2008	-	-	30,000	-	30,000	2012, 2027, 2032 & 2038
	01/01/2009	-	1,015,000	-	-	1,015,000	2038
	07/01/2009	-	1,350,000	-	-	1,350,000	2038
	01/01/2010	-	1,945,000	75,000	530,000	2,550,000	2038
	07/01/2010	-	2,375,000	-	-	2,375,000	2038
	01/01/2011	-	4,175,000	150,000	-	4,325,000	2038
	07/01/2011	-	4,085,000	110,000	-	4,195,000	2022, 2027, 2032 & 2038
	01/01/2012	-	3,225,000	45,000	-	3,270,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,225,000	-	-	1,225,000	2022, 2027, 2032 & 2038
	06/01/2012	-	2,165,000	100,000	-	2,265,000	2022, 2027, 2032 & 2038
Total 2007 I		-	21,560,000	525,000	530,000	22,615,000	
2007 J	01/01/2009	-	330,000	70,000	335,000	735,000	2038
	07/01/2009	-	3,315,000	85,000	-	3,400,000	2038
	01/01/2010	-	605,000	25,000	165,000	795,000	2038
	07/01/2010	-	-	100,000	820,000	920,000	2038
	01/01/2011	-	870,000	30,000	-	900,000	2038
	07/01/2011	-	795,000	65,000	-	860,000	2038
	01/01/2012	-	760,000	75,000	-	835,000	2038
Total 2007 J		-	6,675,000	450,000	1,320,000	8,445,000	
2007 L	07/01/2008	-	130,000	10,000	-	140,000	2010, 2012, 2014-2015, 2017, 2022, 2027, 2032 & 2038
	01/01/2009	-	360,000	40,000	-	400,000	2012, 2015, 2017, 2027, 2032, 2038 & 2048
	07/01/2009	-	970,000	75,000	-	1,045,000	2012, 2014, 2016-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2010	-	2,765,000	75,000	-	2,840,000	2048
	07/01/2010	-	1,955,000	120,000	-	2,075,000	2048
	01/01/2011	-	3,760,000	210,000	-	3,970,000	2048
	07/01/2011	-	4,555,000	235,000	-	4,790,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2012	-	3,175,000	180,000	-	3,355,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	05/01/2012	-	1,165,000	-	-	1,165,000	2013-2017, 2022, 2027, 2032 & 2038
	06/01/2012	-	2,785,000	120,000	-	2,905,000	2013-2017, 2022, 2027, 2032 & 2038
Total 2007 L		-	21,620,000	1,065,000	-	22,685,000	

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2007 M*	01/01/2008	$ -	$ 35,000	$ -	$ -	$ 35,000	2038
	07/01/2008	-	405,000	-	-	405,000	2038
	01/01/2009	-	630,000		-	630,000	2038
	07/01/2009	-	1,285,000	-	-	1,285,000	2038
	01/01/2010	-	1,695,000	-	-	1,695,000	2038
	07/01/2010	-	2,080,000	-	-	2,080,000	2038
	01/01/2011	-	2,735,000	-	-	2,735,000	2038
	07/01/2011	-	3,705,000	-	-	3,705,000	2038
	01/01/2012	-	2,515,000	-	-	2,515,000	2038
Total 2007 M		-	15,085,000	-	-	15,085,000	
* Prepayments for 2007M include repayments.							
2007 P	01/01/2009	-	10,000	-	-	10,000	2016-2017
	07/01/2009	-	35,000	-	-	35,000	2014-2017
	01/01/2010	-	80,000	5,000	20,000	105,000	2013-2017
	01/01/2011	-	115,000	5,000	-	120,000	2013-2017
	01/01/2012	-	115,000	5,000	-	120,000	2013-2017
	05/01/2012	-	255,000	-	-	255,000	2013-2017
	06/01/2012	-	130,000	10,000	-	140,000	2013-2017
Total 2007 P		-	740,000	25,000	20,000	785,000	
2007 Q	01/01/2009	-	70,000	10,000	-	80,000	2011, 2023, 2028 & 2033
	07/01/2009	-	345,000	35,000	-	380,000	2010-2014, 2023, 2028, 2033 & 2038
	01/01/2010	-	835,000	30,000	150,000	1,015,000	2010-2014, 2023, 2028, 2033 & 2038
	07/01/2010	-	335,000	-	5,000	340,000	2033 & 2038
	01/01/2011	-	1,515,000	40,000	-	1,555,000	2012-2014, 2023, 2028, 2033 & 2038
	07/01/2011	-	1,170,000	35,000	-	1,205,000	2012-2014, 2023, 2028, 2033 & 2038
	01/01/2012	-	1,530,000	40,000	-	1,570,000	2012-2014, 2023, 2028, 2033 & 2038
	05/01/2012	-	1,985,000	-	-	1,985,000	2013-2014, 2023, 2028 & 2033
	06/01/2012	-	975,000	90,000	-	1,065,000	2013-2014, 2023, 2028 & 2033
Total 2007 Q		-	8,760,000	280,000	155,000	9,195,000	
2007 R	01/01/2009	-	10,000	-	-	10,000	2011 & 2013
	07/01/2009	-	25,000	5,000	-	30,000	2010-2013
	01/01/2010	-	40,000	25,000	-	65,000	2010-2013
	01/01/2011	-	45,000	-	-	45,000	2012-2013
	07/01/2011	-	35,000	-	-	35,000	2012-2013
	01/01/2012	-	40,000	-	-	40,000	2012-2013
	05/01/2012	-	50,000	-	-	50,000	2013
	06/01/2012	-	25,000	5,000	-	30,000	2013
Total 2007 R		-	270,000	35,000	-	305,000	

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2007 T	01/01/2010	$ -	$ 980,000	$ 50,000	$ 290,000	$ 1,320,000	2048
	07/01/2010	-	785,000	105,000	1,130,000	2,020,000	2048
	01/01/2011	-	2,320,000	75,000	-	2,395,000	2048
	07/01/2011	-	2,380,000	-	-	2,380,000	2048
	01/01/2012	-	2,015,000	75,000	-	2,090,000	2048
Total 2007 T		-	8,480,000	305,000	1,420,000	10,205,000	
2008 A	07/01/2009	-	105,000	-	-	105,000	2010-2019 & 2023
	01/01/2010	-	100,000	-	-	100,000	2012-2018 & 2023
	07/01/2010	-	780,000	35,000	-	815,000	2011-2019 & 2023
	01/01/2011	-	1,120,000	45,000	-	1,165,000	2012-2019 & 2023
	07/01/2011	-	1,190,000	40,000	-	1,230,000	2012-2019 & 2023
	01/01/2012	-	1,235,000	40,000	-	1,275,000	2012-2019 & 2023
	05/01/2012	-	2,175,000	-	-	2,175,000	2013-2019 & 2023
	06/01/2012	-	490,000	80,000	-	570,000	2013-2019 & 2023
Total 2008 A		-	7,195,000	240,000	-	7,435,000	
2008 B	07/01/2009	-	145,000	-	-	145,000	2028 & 2033
	01/01/2010	-	145,000	-	-	145,000	2028 & 2033
	07/01/2010	-	1,125,000	50,000	-	1,175,000	2028 & 2033
	01/01/2010	-	1,685,000	65,000	-	1,750,000	2028 & 2033
	07/01/2011	-	1,785,000	75,000	-	1,860,000	2028 & 2033
	01/01/2012	-	2,035,000	80,000	-	2,115,000	2028 & 2033
	05/01/2012	-	3,855,000	-	-	3,855,000	2028 & 2033
	06/01/2012	-	870,000	140,000	-	1,010,000	2028 & 2033
Total 2008 B		-	11,645,000	410,000	-	12,055,000	
2009 A	07/01/2009	-	135,000	5,000	-	140,000	2010-2019 & 2023
	01/01/2010	-	660,000	35,000	-	695,000	2010-2019 & 2023
	07/01/2010	-	815,000	45,000	-	860,000	2011-2019 & 2023
	01/01/2011	-	660,000	45,000	-	705,000	2012-2019 & 2023
	07/01/2011	-	1,000,000	55,000	-	1,055,000	2012-2019 & 2023
	01/01/2012	-	125,000	10,000	-	135,000	2012-2019 & 2023
	05/01/2012	-	1,175,000	-	-	1,175,000	2013-2019 & 2023
	06/01/2012	-	785,000	60,000	-	845,000	2013-2019 & 2023
Total 2009 A		-	5,355,000	255,000	-	5,610,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2012

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 B	07/01/2009	$ -	$ 215,000	$ 5,000	$ -	$ 220,000	2024 & 2028
	01/01/2010	-	1,145,000	45,000	-	1,190,000	2024, 2028 & 2038
	07/01/2010	-	1,685,000	55,000	-	1,740,000	2024, 2028 & 2038
	01/01/2011	-	1,815,000	55,000	-	1,870,000	2024, 2028 & 2038
	07/01/2011	-	2,560,000	70,000	-	2,630,000	2024, 2028 & 2038
	01/01/2012	-	1,650,000	45,000	-	1,695,000	2024, 2028 & 2038
	05/01/2012	-	830,000	-	-	830,000	2024 & 2028
	06/01/2012	-	560,000	40,000	-	600,000	2024 & 2028
Total 2009 B		-	10,460,000	315,000	-	10,775,000	
2009 D	07/01/2010	-	210,000	5,000	-	215,000	2011-2013 & 2017-2020
	01/01/2011	-	360,000	-	-	360,000	2012-2013 & 2017-2020
	07/01/2011	-	390,000	10,000	-	400,000	2012-2013 & 2017-2020
	01/01/2012	-	135,000	10,000	-	145,000	2012-2013 & 2017-2020
	05/01/2012	-	250,000	-	-	250,000	2013 & 2017-2020
	06/01/2012	-	165,000	15,000	-	180,000	2013 & 2017-2020
Total 2009 D		-	1,510,000	40,000	-	1,550,000	
2009 E	07/01/2010	-	1,140,000	30,000	-	1,170,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2011	-	1,845,000	85,000	-	1,930,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2011	-	2,055,000	55,000	-	2,110,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2012	-	915,000	20,000	-	935,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2012	-	1,820,000	-	-	1,820,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2012	-	1,215,000	90,000	-	1,305,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
Total 2009 E		-	8,990,000	280,000	-	9,270,000	
2009 F	07/01/2010	-	1,075,000	35,000	-	1,110,000	2031
	01/01/2011	-	1,400,000	80,000	-	1,480,000	2031
	07/01/2011	-	1,770,000	65,000	-	1,835,000	2031
	01/01/2012	-	2,130,000	55,000	-	2,185,000	2031
Total 2009 F		-	6,375,000	235,000	-	6,610,000	
Total		$ -	$ 500,155,000	$ 17,690,000	$ 7,185,000	$ 525,030,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of June 30, 2012

Associated Bond Series	06/30/2012 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	06/30/2012 Fair Value (1)
Counterparty: The Bank of New York Mellon						
Moody's Aa1 (stable outlook) / Standard & Poor's AA- (negative outlook)						
RHFB 2003B	$ 25,000,000	July 23, 2003	January 1, 2033	3.532%	65% of 1 month LIBOR* plus 0.23% per annum	$ (1,817,330)
RHFB 2003J	19,770,000	October 15, 2003	July 1, 2033	4.183%	65% of 1 month LIBOR* plus 0.23% per annum	(2,422,249)
RHFB 2005C	17,825,000	March 2, 2005	January 1, 2035	3.587%	64% of 1 month LIBOR* plus 0.28% per annum	(1,097,474)
RHFB 2005I	28,505,000	June 2, 2005	January 1, 2036	3.570%	64% of 1 month LIBOR* plus 0.28% per annum	(2,179,003)

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Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of June 30, 2012

Associated Bond Series	06/30/2012 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	06/30/2012 Fair Value (1)
Counterparty: The Bank of New York Mellon, continued						
RHFB 2005M	$ 41,725,000	August 4, 2005	January 1, 2036	3.373%	64% of 1 month LIBOR* plus 0.29% per annum	$ (2,999,238)
RHFB 2006C	23,185,000	March 21, 2006	January 1, 2037	3.788%	64% of 1 month LIBOR* plus 0.29% per annum	(2,203,569)
RHFB 2007S	18,975,000	December 19, 2007	July 1, 2038	4.340%	100% of SIFMA** Index plus 0.06% per annum	(2,079,527)
RHFB 2007T (Taxable)	26,955,000	December 19, 2007	July 1, 2026	4.580%	100% of 1 month LIBOR*	(3,048,156)
	$ 201,940,000					$ (17,846,545)

continued next page (notes appear page Q-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of June 30, 2012

Associated Bond Series	06/30/2012 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	06/30/2012 Fair Value (1)
Counterparty: Royal Bank of Canada						
Moody's Aa3 (stable outlook) / Standard & Poor's AA- (stable outlook)						
RHFB 2004G	$ 34,340,000	July 22, 2004	January 1, 2032	4.165%	64% of 1 month LIBOR* plus 0.26% per annum	$ (3,026,509)
RHFB 2007E (Taxable)	17,615,000	March 7, 2007	July 1, 2038	5.738%	100% of 1 month LIBOR*	(1,893,703)
RHFB 2007J (Taxable)	27,070,000	May 17, 2007	July 1, 2038	5.665%	100% of 1 month LIBOR*	(2,968,019)
RHFB 2008C	40,000,000	August 7, 2008	July 1, 2048	4.120%	64% of 1 month LIBOR* plus 0.30% per annum	(5,566,539)

continued next page (notes appear page Q-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of June 30, 2012

Associated Bond Series	06/30/2012 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	06/30/2012 Fair Value (1)
Counterparty: Royal Bank of Canada, continued						
RHFB 2009C	$ 40,000,000	February 12, 2009	July 1, 2039	3.070%	64% of 1 month LIBOR* plus 0.30% per annum	$ (7,166,282)
RHFB 2009F	27,510,000	December 1, 2009	September 12, 2017	2.365%	100% of weekly SIFMA* plus 0.08% per annum	(1,166,867)
	$ 186,535,000					$ (21,787,918)
	$ 388,475,000					$ (39,634,463)

(1) A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on March 31, 2012. A negative number represents money payable by the Agency. The fair values as of March 31, 2012 were calculated by a consultant engaged by the Agency.

* London Interbank Offered Rate
** Securities Industry and Financial Markets Association

Residential Housing Finance Bonds, 2002 Series H Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
--	07/01/2007	Term	3.880	$ 5,000,000	$ 5,000,000	$ -	$ -	NA
--	07/01/2009	Term	4.480	5,000,000	5,000,000	-	-	NA
60415NHG0	07/01/2012	Term	4.930	10,000,000	-	-	10,000,000	NA
				$ 20,000,000	$ 10,000,000	$ -	$ 10,000,000	

The 2002 Series H bonds are not subject to redemption or tender prior to maturity.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2005	Serial	1.400	$ 1,125,000	$ 1,125,000	$ -	$ -	N/A
--	07/01/2006	Serial	1.750	1,145,000	1,115,000	30,000	-	N/A
--	07/01/2007	Serial	2.150	1,175,000	1,135,000	40,000	-	N/A
--	07/01/2008	Serial	2.500	1,210,000	1,160,000	50,000	-	N/A
--	07/01/2009	Serial	2.750	1,245,000	1,155,000	90,000	-	N/A
--	07/01/2010	Serial	3.050	1,290,000	1,175,000	115,000	-	N/A
--	07/01/2011	Serial	3.250	1,335,000	1,115,000	220,000	-	N/A
60415NKU5	07/01/2012	Serial	3.400	1,390,000	-	635,000	755,000	1
60415NKV3	07/01/2013	Serial	3.550	1,445,000	-	670,000	775,000	1
60415NKW1	07/01/2014	Serial	3.700	1,505,000	-	700,000	805,000	1
60415NKX9	07/01/2022	Term (a)	4.300	5,635,000	-	2,530,000	3,105,000	1
60415NKY7	01/01/2023	Term (a)	4.300	6,000,000	-	2,735,000	3,265,000	1
--	07/01/2034	Term	4.250	15,500,000	-	15,500,000	-	N/A
				$ 40,000,000	$ 7,980,000	$ 23,315,000	$ 8,705,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series A, continued from prior page

(a): Sinking fund redemptions begin January 1, 2015.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M7W8	01/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ -	$ 25,000,000	1
				$ 25,000,000	$ -	$ -	$ 25,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 23, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2012 was 0.18%.

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Residential Housing Finance Bonds, 2003 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2005	Serial	1.850	$ 400,000	$ 395,000	$ 5,000	$ -	N/A
--	07/01/2006	Serial	2.350	815,000	695,000	120,000	-	N/A
--	07/01/2007	Serial	2.800	835,000	665,000	170,000	-	N/A
--	07/01/2008	Serial	3.250	865,000	685,000	180,000	-	N/A
--	07/01/2009	Serial	3.600	890,000	640,000	250,000	-	N/A
--	07/01/2010	Serial	3.950	930,000	665,000	265,000	-	N/A
--	07/01/2011	Serial	4.300	970,000	635,000	335,000	-	N/A
60415NMN9	07/01/2012	Serial	4.450	1,010,000	-	670,000	340,000	2
60415NMP4	07/01/2013	Serial	4.600	1,060,000	-	710,000	350,000	2
60415NMQ2	07/01/2014	Serial	4.700	1,105,000	-	740,000	365,000	2
60415NMR0	07/01/2015	Serial	4.800	1,165,000	-	785,000	380,000	2
60415NMS8	01/01/2020	Term (a)	5.100	2,355,000	-	1,555,000	800,000	2
60415NMT6	07/01/2020	Term (a)	5.100	4,570,000	-	3,035,000	1,535,000	2
--	01/01/2035	Term	5.250	8,030,000	-	8,030,000	-	N/A
				$ 25,000,000	$ 4,380,000	$ 16,850,000	$ 3,770,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirments for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series J AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NMV1	07/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 5,230,000	$ 19,770,000	1
				$ 25,000,000	$ -	$ 5,230,000	$ 19,770,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirments for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 15, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on June 30, 2012 was 0.18%.

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Residential Housing Finance Bonds, 2004 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2011	Serial	3.200	$ 415,000	$ 370,000	$ 45,000	$ -	N/A
--	01/01/2012	Serial	3.450	1,390,000	1,150,000	240,000	-	N/A
60415NPL0	07/01/2012	Serial	3.450	1,415,000	-	325,000	1,090,000	2
60415NPM8	01/01/2013	Serial	3.600	1,440,000	-	320,000	1,120,000	2
60415NPN6	07/01/2013	Serial	3.600	1,470,000	-	330,000	1,140,000	2
60415NPP1	01/01/2014	Serial	3.750	1,490,000	-	345,000	1,145,000	2
60415NPQ9	07/01/2014	Serial	3.750	1,525,000	-	340,000	1,185,000	2
60415NPR7	01/01/2015	Serial	3.900	1,555,000	-	350,000	1,205,000	2
60415NPS5	07/01/2015	Serial	3.900	1,580,000	-	355,000	1,225,000	2
60415NPT3	01/01/2016	Serial	4.050	1,615,000	-	360,000	1,255,000	2
60415NPU0	07/01/2016	Serial	4.050	1,650,000	-	380,000	1,270,000	2
60415NPV8	01/01/2017	Serial	4.150	1,680,000	-	385,000	1,295,000	2
60415NPW6	07/01/2017	Serial	4.150	1,715,000	-	380,000	1,335,000	2
60415NPX4	01/01/2018	Serial	4.250	1,750,000	-	410,000	1,340,000	2
60415NPY2	07/01/2018	Serial	4.250	1,790,000	-	430,000	1,360,000	2
				$ 22,480,000	$ 1,520,000	$ 4,995,000	$ 15,965,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

continued and notes appear on next page

Residential Housing Finance Bonds, 2004 Series A, continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2004 Series B Term bonds maturing January 1, 2033.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

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Residential Housing Finance Bonds, 2004 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2005	Serial	1.400	$ 1,175,000	$ 1,175,000	$ -	$ -	N/A
--	07/01/2005	Serial	1.550	1,190,000	1,170,000	20,000	-	N/A
--	01/01/2006	Serial	1.950	1,195,000	1,095,000	100,000	-	N/A
--	07/01/2006	Serial	2.050	1,205,000	1,020,000	185,000	-	N/A
--	01/01/2007	Serial	2.350	1,215,000	1,025,000	190,000	-	N/A
--	07/01/2007	Serial	2.350	1,230,000	1,035,000	195,000	-	N/A
--	01/01/2008	Serial	2.750	1,240,000	1,045,000	195,000	-	N/A
--	07/01/2008	Serial	2.750	1,255,000	1,055,000	200,000	-	N/A
--	01/01/2009	Serial	3.050	1,275,000	1,040,000	235,000	-	N/A
--	07/01/2009	Serial	3.050	1,285,000	1,045,000	240,000	-	N/A
--	01/01/2010	Serial	3.350	1,305,000	1,045,000	260,000	-	N/A
--	07/01/2010	Serial	3.350	1,325,000	1,065,000	260,000	-	N/A
--	01/01/2011	Serial	3.600	1,350,000	1,055,000	295,000	-	N/A
--	07/01/2011	Serial	3.600	950,000	740,000	210,000	-	N/A
60415NQP0	01/01/2024	Term (a)	4.600	7,025,000	-	2,010,000	5,015,000	2
60415NQQ8	07/01/2024	Term (a)	4.600	6,875,000	-	1,990,000	4,885,000	2
60415NQR6	01/01/2029	Term (b)	4.650	7,480,000	-	2,170,000	5,310,000	2
60415NQS4	07/01/2029	Term (b)	4.650	7,385,000	-	2,150,000	5,235,000	2
60415NQT2	07/01/2032	Term (c)	4.700	8,080,000	-	2,380,000	5,700,000	2
60415NQU9	01/01/2033	Term (a)	5.000	32,500,000	-	31,375,000	1,125,000	1
60415NQV7	07/01/2033	Term (c)	4.700	8,080,000	-	2,400,000	5,680,000	2
				$ 94,620,000	$ 14,610,000	$ 47,060,000	$ 32,950,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2004 Series B, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2004 Series B Term bonds maturing January 1, 2033.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2004 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NQW5	07/01/2035	Term (a)	4.700	$ 14,970,000	$ -	$ 3,160,000	$ 11,810,000	2
				$ 14,970,000	$ -	$ 3,160,000	$ 11,810,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2004 Series B Term bonds maturing January 1, 2033.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2004 Series E-1 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2012	Serial	4.100	$ 350,000	$ 250,000	$ 100,000	$ -	N/A
60415NRJ3	07/01/2012	Serial	4.100	1,130,000	-	470,000	660,000	1
60415NRK0	01/01/2013	Serial	4.250	1,160,000	-	485,000	675,000	1
60415NRL8	07/01/2013	Serial	4.250	1,185,000	-	495,000	690,000	1
60415NRM6	01/01/2014	Serial	4.400	460,000	-	200,000	260,000	1
60415NRP9	01/01/2015	Serial	4.500	415,000	-	175,000	240,000	1
60415NRR5	01/01/2016	Serial	4.600	410,000	-	190,000	220,000	1
				$ 5,110,000	$ 250,000	$ 2,115,000	$ 2,745,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2004 Series E-2 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NSG8	01/01/2014	Serial	4.400	$ 760,000	$ -	$ 295,000	$ 465,000	1
60415NRN4	07/01/2014	Serial	4.400	1,245,000	-	510,000	735,000	1
60415NSH6	01/01/2015	Serial	4.500	860,000	-	355,000	505,000	1
60415NRQ7	07/01/2015	Serial	4.500	1,305,000	-	545,000	760,000	1
60415NSJ2	01/01/2016	Serial	4.600	930,000	-	390,000	540,000	1
60415NRS3	07/01/2016	Serial	4.600	1,375,000	-	585,000	790,000	1
				$ 6,475,000	$ -	$ 2,680,000	$ 3,795,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2004 Series F-2 AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2007	Serial	3.200	$ 775,000	$ 725,000	$ 50,000	$ -	N/A
--	01/01/2008	Serial	3.600	595,000	545,000	50,000	-	N/A
--	07/01/2008	Serial	3.700	955,000	860,000	95,000	-	N/A
--	01/01/2009	Serial	3.900	780,000	675,000	105,000	-	N/A
--	07/01/2009	Serial	4.000	745,000	580,000	165,000	-	N/A
--	01/01/2010	Serial	4.100	1,015,000	795,000	220,000	-	N/A
--	07/01/2010	Serial	4.200	875,000	640,000	235,000	-	N/A
--	01/01/2011	Serial	4.350	710,000	510,000	200,000	-	N/A
--	07/01/2011	Serial	4.400	880,000	620,000	260,000	-	N/A
--	01/01/2012	Serial	4.500	520,000	330,000	190,000	-	N/A
60415NRE4	07/01/2018	Term (a)	4.800	5,845,000	-	2,530,000	3,315,000	1
60415NRF1	01/01/2021	Term (b)	5.000	7,440,000	-	3,225,000	4,215,000	1
60415NRG9	07/01/2034	Term (c)	5.250	15,025,000	-	6,590,000	8,435,000	1
				$ 36,160,000	$ 6,280,000	$ 13,915,000	$ 15,965,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

continued and notes appear on next page

Residential Housing Finance Bonds, 2004 Series F-2, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2019.
(c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2004 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NRD6	01/01/2032	Term (a)	Variable*	$ 50,000,000	$ -	$ 15,660,000	$ 34,340,000	1
				$ 50,000,000	$ -	$ 15,660,000	$ 34,340,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 22, 2004 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2012 was 0.18%.

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Residential Housing Finance Bonds, 2005 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	2.400	$ 525,000	$ 520,000	$ 5,000	$ -	N/A
--	07/01/2007	Serial	2.600	530,000	525,000	5,000	-	N/A
--	01/01/2008	Serial	2.700	540,000	535,000	5,000	-	N/A
--	07/01/2008	Serial	2.750	550,000	540,000	10,000	-	N/A
--	01/01/2009	Serial	2.850	555,000	545,000	10,000	-	N/A
--	07/01/2009	Serial	2.950	565,000	525,000	40,000	-	N/A
--	01/01/2010	Serial	3.100	580,000	535,000	45,000	-	N/A
--	07/01/2010	Serial	3.200	590,000	530,000	60,000	-	N/A
--	01/01/2011	Serial	3.300	600,000	510,000	90,000	-	N/A
--	07/01/2011	Serial	3.375	610,000	520,000	90,000	-	N/A
--	01/01/2012	Serial	3.500	625,000	500,000	125,000	-	N/A
60415NUN0	07/01/2012	Serial	3.600	640,000	-	200,000	440,000	2
60415NUP5	01/01/2013	Serial	3.650	650,000	-	235,000	415,000	2
60415NUQ3	07/01/2013	Serial	3.750	665,000	-	245,000	420,000	2
60415NUR1	01/01/2014	Serial	3.800	680,000	-	245,000	435,000	2
60415NUS9	07/01/2014	Serial	3.800	690,000	-	250,000	440,000	2
60415NUT7	01/01/2015	Serial	3.900	705,000	-	260,000	445,000	2
60415NUU4	07/01/2015	Serial	3.900	720,000	-	265,000	455,000	2
60415NUV2	01/01/2018	Term (a)	4.125	3,555,000	-	1,280,000	2,275,000	2
				$ 14,575,000	$ 5,785,000	$ 3,465,000	$ 5,325,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2005 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUW0	07/01/2030	Term (a)	4.750	$ 7,735,000	$ -	$ 2,035,000	$ 5,700,000	2
60415NUX8	07/01/2034	Term (b)	5.000	6,500,000	-	5,260,000	1,240,000	1
60415NUY6	07/01/2035	Term (c)	4.800	6,190,000	-	1,660,000	4,530,000	2
				$ 20,425,000	$ -	$ 8,955,000	$ 11,470,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions begin January 1, 2018.
(c): Sinking fund redemptions begin January 1, 2035.

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Residential Housing Finance Bonds, 2005 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUZ3	01/01/2035	Term (a)	Variable*	$ 25,000,000	$ -	$ 7,175,000	$ 17,825,000	2
				$ 25,000,000	$ -	$ 7,175,000	$ 17,825,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2012 was 0.18%.

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Residential Housing Finance Bonds, 2005 Series G Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVE9	07/01/2017	Term (a)	4.250	$ 1,470,000	$ -	$ 410,000	$ 1,060,000	2
60415NVF6	01/01/2018	Term (a)	4.300	7,480,000	-	2,180,000	5,300,000	2
				$ 8,950,000	$ -	$ 2,590,000	$ 6,360,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

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Residential Housing Finance Bonds, 2005 Series H AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.100	705,000	705,000	-	-	N/A
--	01/01/2008	Serial	3.300	100,000	100,000	-	-	N/A
--	07/01/2009	Serial	3.600	30,000	30,000	-	-	N/A
--	01/01/2010	Serial	3.750	250,000	250,000	-	-	N/A
--	01/01/2011	Serial	4.000	825,000	740,000	85,000	-	N/A
--	07/01/2011	Serial	4.000	845,000	750,000	95,000	-	N/A
--	01/01/2012	Serial	4.150	870,000	740,000	130,000	-	N/A
60415NVQ2	07/01/2012	Serial	4.150	890,000	-	265,000	625,000	2
60415NVR0	01/01/2013	Serial	4.300	670,000	-	250,000	420,000	2
60415NVS8	01/01/2014	Serial	4.375	550,000	-	200,000	350,000	2
60415NVT6	07/01/2014	Serial	4.375	135,000	-	65,000	70,000	2
60415NVU3	07/01/2020	Term (a)	4.550	100,000	-	45,000	55,000	2
60415NVV1	01/01/2036	Term (a)	5.000	11,000,000	-	8,380,000	2,620,000	1
60415NVW9	07/01/2036	Term (b)	4.700	33,385,000	4,095,000	10,110,000	19,180,000	2
				$ 51,050,000	$ 8,105,000	$ 19,625,000	$ 23,320,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series H, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions began January 1, 2008.

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Residential Housing Finance Bonds, 2005 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVA7	01/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ 11,495,000	$ 28,505,000	2
				$ 40,000,000	$ -	$ 11,495,000	$ 28,505,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2012 was 0.32%.

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Residential Housing Finance Bonds, 2005 Series J Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVY5	07/01/2012	Serial	3.625	$ 845,000	$ -	$ 120,000	$ 725,000	2
60415NVZ2	01/01/2013	Serial	3.750	1,735,000	-	395,000	1,340,000	2
60415NWA6	07/01/2013	Serial	3.750	1,775,000	-	395,000	1,380,000	2
60415NWB4	01/01/2014	Serial	3.850	1,815,000	-	405,000	1,410,000	2
60415NWC2	07/01/2014	Serial	3.850	1,860,000	-	415,000	1,445,000	2
60415NWD0	01/01/2015	Serial	4.000	1,905,000	-	425,000	1,480,000	2
60415NWE8	07/01/2015	Serial	4.000	1,955,000	-	445,000	1,510,000	2
				$ 11,890,000	$ -	$ 2,600,000	$ 9,290,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series K AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 1,345,000	$ 1,325,000	$ 20,000	$ -	N/A
--	07/01/2007	Serial	3.100	1,370,000	1,350,000	20,000	-	N/A
--	01/01/2008	Serial	3.200	165,000	165,000	-	-	N/A
--	07/01/2008	Serial	3.300	500,000	495,000	5,000	-	N/A
--	01/01/2009	Serial	3.450	1,455,000	1,435,000	20,000	-	N/A
--	07/01/2009	Serial	3.550	1,485,000	1,455,000	30,000	-	N/A
--	01/01/2010	Serial	3.650	1,000,000	980,000	20,000	-	N/A
--	07/01/2010	Serial	3.700	1,000,000	950,000	50,000	-	N/A
--	01/01/2012	Serial	3.950	500,000	470,000	30,000	-	N/A
60415NWQ1	07/01/2020	Term (a)	4.400	410,000	-	95,000	315,000	2
60415NWR9	01/01/2028	Term (b)	4.300	32,720,000	7,250,000	6,190,000	19,280,000	2
				$ 41,950,000	$ 15,875,000	$ 6,480,000	$ 19,595,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series K, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions began January 1, 2008.

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Residential Housing Finance Bonds, 2005 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NWS7	01/01/2036	Term (a)	5.000	$ 18,000,000	$ -	$ 13,340,000	$ 4,660,000	1
60415NWT5	07/01/2036	Term (b)	4.750	30,165,000	-	8,040,000	22,125,000	2
				$ 48,165,000	$ -	$ 21,380,000	$ 26,785,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2028.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2005 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVX7	01/01/2036	Term (a)	Variable*	$ 60,000,000	$ -	$ 18,275,000	$ 41,725,000	2
				$ 60,000,000	$ -	$ 18,275,000	$ 41,725,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 4, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2012 was 0.18%.

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Residential Housing Finance Bonds, 2005 Series O Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NWU2	07/01/2012	Serial	3.900	$ 425,000	$ -	$ -	$ 425,000	2
60415NWV0	01/01/2013	Serial	4.000	640,000	-	15,000	625,000	2
60415NWW8	07/01/2013	Serial	4.050	655,000	-	15,000	640,000	2
60415NWX6	01/01/2014	Serial	4.100	670,000	-	15,000	655,000	2
60415NWY4	07/01/2014	Serial	4.150	690,000	-	20,000	670,000	2
60415NWZ1	01/01/2015	Serial	4.200	705,000	-	20,000	685,000	2
60415NXA5	07/01/2015	Serial	4.200	725,000	-	20,000	705,000	2
				$ 4,510,000	$ -	$ 105,000	$ 4,405,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series P AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.350	$ 485,000	$ 485,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.450	495,000	495,000	-	-	N/A
--	01/01/2008	Serial	3.600	505,000	505,000	-	-	N/A
--	07/01/2008	Serial	3.700	515,000	515,000	-	-	N/A
--	01/01/2009	Serial	3.850	530,000	530,000	-	-	N/A
--	07/01/2009	Serial	3.900	540,000	540,000	-	-	N/A
--	01/01/2010	Serial	3.950	550,000	550,000	-	-	N/A
--	07/01/2010	Serial	4.000	565,000	565,000	-	-	N/A
--	01/01/2011	Serial	4.100	580,000	580,000	-	-	N/A
--	07/01/2011	Serial	4.150	595,000	595,000	-	-	N/A
--	01/01/2012	Serial	4.200	610,000	610,000	-	-	N/A
60415NXN7	07/01/2012	Serial	4.250	200,000	-	5,000	195,000	2
60415NXP2	07/01/2020	Term (a)	4.750	4,900,000	-	195,000	4,705,000	2
60415NXQ0	07/01/2025	Term (b)	4.850	6,520,000	-	275,000	6,245,000	2
60415NXR8	01/01/2036	Term (a)	5.000	23,900,000	-	16,640,000	7,260,000	1
60415NXS6	07/01/2036	Term (c)	4.950	24,000,000	-	1,080,000	22,920,000	2
				$ 65,490,000	$ 5,970,000	$ 18,195,000	$ 41,325,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series P, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2021.
(c): Sinking fund redemptions begin January 1, 2026.

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Residential Housing Finance Bonds, 2006 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.300	$ 600,000	$ 570,000	$ 30,000	$ -	N/A
--	07/01/2008	Serial	3.300	615,000	585,000	30,000	-	N/A
--	01/01/2009	Serial	3.350	625,000	595,000	30,000	-	N/A
--	07/01/2009	Serial	3.400	640,000	605,000	35,000	-	N/A
--	01/01/2010	Serial	3.450	655,000	620,000	35,000	-	N/A
--	07/01/2010	Serial	3.500	665,000	625,000	40,000	-	N/A
--	01/01/2011	Serial	3.550	680,000	630,000	50,000	-	N/A
--	07/01/2011	Serial	3.600	700,000	640,000	60,000	-	N/A
--	01/01/2012	Serial	3.650	715,000	625,000	90,000	-	N/A
60415NYM8	07/01/2012	Serial	3.700	730,000	-	150,000	580,000	2
60415NYN6	01/01/2013	Serial	3.800	750,000	-	250,000	500,000	2
60415NYP1	07/01/2013	Serial	3.850	765,000	-	265,000	500,000	2
60415NYQ9	01/01/2014	Serial	3.900	785,000	-	265,000	520,000	2
60415NYR7	07/01/2014	Serial	3.950	805,000	-	280,000	525,000	2
60415NYS5	01/01/2015	Serial	4.000	825,000	-	280,000	545,000	2
60415NYT3	07/01/2015	Serial	4.000	845,000	-	300,000	545,000	2
60415NYU0	01/01/2016	Serial	4.000	865,000	-	295,000	570,000	2
60415NYV8	07/01/2016	Serial	4.000	885,000	-	310,000	575,000	2
				$ 13,150,000	$ 5,495,000	$ 2,795,000	$ 4,860,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NYW6	07/01/2021	Term (a)	4.600	$ 3,835,000	$ -	$ 1,185,000	$ 2,650,000	2
60415NYX4	07/01/2026	Term (b)	4.750	5,080,000	-	1,580,000	3,500,000	2
60415NYY2	07/01/2031	Term (c)	4.850	6,720,000	-	2,095,000	4,625,000	2
60415NYZ9	01/01/2037	Term (d)	5.000	15,000,000	-	9,880,000	5,120,000	1
60415NZA3	07/01/2037	Term (e)	4.900	12,880,000	-	4,060,000	8,820,000	2
				$ 43,515,000	$ -	$ 18,800,000	$ 24,715,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series B, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NZB1	01/01/2037	Term (a)	Variable*	$ 28,335,000	$ -	$ 5,150,000	$ 23,185,000	2
				$ 28,335,000	$ -	$ 5,150,000	$ 23,185,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 21, 2006 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2012 was 0.18%.

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Residential Housing Finance Bonds, 2006 Series F Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.450	$ 190,000	$ 190,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.500	225,000	225,000	-	-	N/A
--	01/01/2008	Serial	3.550	445,000	445,000	-	-	N/A
--	07/01/2008	Serial	3.600	460,000	460,000	-	-	N/A
--	01/01/2009	Serial	3.650	475,000	475,000	-	-	N/A
--	07/01/2009	Serial	3.650	490,000	490,000	-	-	N/A
--	01/01/2010	Serial	3.700	505,000	500,000	5,000	-	N/A
--	07/01/2010	Serial	3.750	520,000	515,000	5,000	-	N/A
--	01/01/2011	Serial	3.800	535,000	455,000	80,000	-	N/A
--	07/01/2011	Serial	3.850	550,000	465,000	85,000	-	N/A
--	01/01/2012	Serial	3.900	570,000	455,000	115,000	-	N/A
60415NZS4	07/01/2012	Serial	3.950	585,000	-	135,000	450,000	2
60415NZT2	01/01/2013	Serial	4.000	605,000	-	160,000	445,000	2
60415NZU9	07/01/2013	Serial	4.050	625,000	-	175,000	450,000	2
60415NZV7	01/01/2014	Serial	4.100	645,000	-	175,000	470,000	2
60415NZW5	07/01/2014	Serial	4.150	665,000	-	185,000	480,000	2
60415NZX3	01/01/2015	Serial	4.200	695,000	-	185,000	510,000	2
60415NZY1	07/01/2015	Serial	4.200	720,000	-	200,000	520,000	2
60415NZZ8	01/01/2016	Serial	4.250	745,000	-	210,000	535,000	2
60415NA28	07/01/2016	Serial	4.250	765,000	-	225,000	540,000	2
				$ 11,015,000	$ 4,675,000	$ 1,940,000	$ 4,400,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series F, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA36	07/01/2021	Term (a)	4.850	$ 7,215,000	$ -	$ 890,000	$ 6,325,000	2
60415NA44	07/01/2026	Term (b)	4.900	9,645,000	-	1,200,000	8,445,000	2
60415NA51	07/01/2031	Term (c)	4.950	12,890,000	-	1,625,000	11,265,000	2
60415NA69	07/01/2036	Term (d)	5.000	17,235,000	-	2,205,000	15,030,000	2
60415NA77	01/01/2037	Term (e)	5.500	12,000,000	-	7,680,000	4,320,000	1
				$ 58,985,000	$ -	$ 13,600,000	$ 45,385,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series G, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2032.
(e): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2006 Series H Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA85	07/01/2036	Term (a)	5.850	$ 15,000,000	$ 825,000	$ 10,710,000	$ 3,465,000	1
				$ 15,000,000	$ 825,000	$ 10,710,000	$ 3,465,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.

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Residential Housing Finance Bonds, 2006 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2007	Serial	3.800	$ 530,000	$ 530,000	$ -	$ -	N/A
--	01/01/2008	Serial	3.850	545,000	545,000	-	-	N/A
--	07/01/2008	Serial	3.900	555,000	555,000	-	-	N/A
--	01/01/2009	Serial	3.950	570,000	570,000	-	-	N/A
--	07/01/2009	Serial	4.000	585,000	585,000	-	-	N/A
--	01/01/2010	Serial	4.050	600,000	600,000	-	-	N/A
--	07/01/2010	Serial	4.100	615,000	615,000	-	-	N/A
--	01/01/2011	Serial	4.150	630,000	630,000	-	-	N/A
--	07/01/2011	Serial	4.200	650,000	650,000	-	-	N/A
--	01/01/2012	Serial	4.250	665,000	650,000	15,000	-	N/A
60415NC34	07/01/2012	Serial	4.300	680,000	-	55,000	625,000	2
60415NC42	01/01/2013	Serial	4.400	700,000	-	85,000	615,000	2
60415NC59	07/01/2013	Serial	4.400	720,000	-	100,000	620,000	2
60415NC67	01/01/2014	Serial	4.500	735,000	-	95,000	640,000	2
60415NC75	07/01/2014	Serial	4.500	755,000	-	100,000	655,000	2
60415NC83	01/01/2015	Serial	4.600	775,000	-	100,000	675,000	2
60415NC91	07/01/2015	Serial	4.600	795,000	-	105,000	690,000	2
60415ND25	01/01/2016	Serial	4.650	820,000	-	110,000	710,000	2
60415ND33	07/01/2016	Serial	4.650	840,000	-	110,000	730,000	2
60415ND41	07/01/2021	Term (a)	5.000	5,925,000	-	740,000	5,185,000	2
60415ND58	07/01/2026	Term (b)	5.050	8,520,000	-	1,070,000	7,450,000	2
60415ND66	07/01/2031	Term (c)	5.100	13,190,000	-	1,670,000	11,520,000	2
60415ND74	01/01/2038	Term (d)	5.750	32,000,000	-	19,810,000	12,190,000	1
60415ND82	07/01/2038	Term (e)	5.150	22,600,000	-	2,895,000	19,705,000	2
				$ 95,000,000	$ 5,930,000	$ 27,060,000	$ 62,010,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin July 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415ND90	07/01/2016	Term (a)	6.000	$ 6,050,000	$ 2,805,000	$ 420,000	$ 2,825,000	2
60415NE24	07/01/2023	Term (b)	6.300	6,865,000	-	880,000	5,985,000	2
60415NE32	01/01/2032	Term (c)	6.510	15,990,000	-	2,095,000	13,895,000	2
60415NE40	07/01/2038	Term (d)	6.130	16,095,000	-	9,425,000	6,670,000	1
				$ 45,000,000	$ 2,805,000	$ 12,820,000	$ 29,375,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.
(b): Sinking fund redemptions begin January 1, 2017.
(c): Sinking fund redemptions begin January 1, 2024.
(d): Sinking fund redemptions begin July 1, 2032.

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Residential Housing Finance Bonds, 2006 Series L Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 610,000	$ 610,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	640,000	640,000	-	-	N/A
--	07/01/2010	Serial	3.550	670,000	665,000	5,000	-	N/A
--	07/01/2011	Serial	3.600	710,000	705,000	5,000	-	N/A
60415NF56	07/01/2012	Serial	3.650	740,000	-	10,000	730,000	2
60415NF64	07/01/2013	Serial	3.750	780,000	-	10,000	770,000	2
60415NF72	07/01/2014	Serial	3.850	820,000	-	10,000	810,000	2
60415NF80	07/01/2015	Serial	3.900	860,000	-	20,000	840,000	2
60415NF98	07/01/2016	Serial	3.950	910,000	-	20,000	890,000	2
				$ 6,740,000	$ 2,620,000	$ 80,000	$ 4,040,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series L, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NG22	07/01/2021	Term (a)	4.625	$ 4,425,000	$ -	$ -	$ 4,425,000	2
60415NG30	07/01/2026	Term (b)	4.800	5,770,000	-	-	5,770,000	2
60415NG48	07/01/2031	Term (c)	4.850	7,460,000	-	-	7,460,000	2
60415NG55	01/01/2037	Term (d)	5.750	6,000,000	-	3,425,000	2,575,000	1
60415NG63	07/01/2037	Term (e)	4.875	11,605,000	-	-	11,605,000	2
				$ 35,260,000	$ -	$ 3,425,000	$ 31,835,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series M, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series N Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	5.230	$ 260,000	$ 260,000	$ -	$ -	N/A
--	07/01/2009	Serial	5.190	275,000	275,000	-	-	N/A
--	07/01/2010	Serial	5.200	290,000	290,000	-	-	N/A
--	07/01/2011	Serial	5.270	305,000	300,000	5,000	-	N/A
60415NH39	07/01/2012	Serial	5.360	320,000	-	5,000	315,000	2
60415NH47	07/01/2013	Serial	5.410	335,000	-	5,000	330,000	2
60415NH54	07/01/2014	Serial	5.460	355,000	-	10,000	345,000	2
60415NH62	07/01/2015	Serial	5.490	375,000	-	-	375,000	2
60415NH70	07/01/2016	Serial	5.530	390,000	-	20,000	370,000	2
60415NH88	01/01/2037	Term (a)	5.760	15,095,000	-	8,170,000	6,925,000	1
				$ 18,000,000	$ 1,125,000	$ 8,215,000	$ 8,660,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the at a redemption price equal fo the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series N, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2007 Series C Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 920,000	$ 920,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	1,045,000	1,045,000	-	-	N/A
--	07/01/2010	Serial	3.625	1,095,000	1,095,000	-	-	N/A
--	07/01/2011	Serial	3.700	1,155,000	1,155,000	-	-	N/A
60415NK68	07/01/2012	Serial	3.750	1,215,000	-	15,000	1,200,000	2
60415NK76	07/01/2013	Serial	3.800	1,275,000	-	100,000	1,175,000	2
60415NK84	07/01/2014	Serial	3.850	1,345,000	-	110,000	1,235,000	2
60415NK92	07/01/2015	Serial	3.875	1,410,000	-	110,000	1,300,000	2
60415NL26	07/01/2016	Serial	3.900	1,490,000	-	120,000	1,370,000	2
60415NL34	07/01/2017	Serial	3.950	1,565,000	-	125,000	1,440,000	2
				$ 12,515,000	$ 4,215,000	$ 580,000	$ 7,720,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series D AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NL42	07/01/2022	Term (a)	4.600	$ 5,730,000	$ -	$ 410,000	$ 5,320,000	2
60415NL59	07/01/2027	Term (b)	4.700	7,480,000	-	530,000	6,950,000	2
60415NL67	07/01/2032	Term (c)	4.750	9,880,000	-	700,000	9,180,000	2
60415NL75	01/01/2038	Term (d)	5.500	22,800,000	-	12,205,000	10,595,000	1
60415NL83	07/01/2038	Term (e)	4.800	16,595,000	-	1,175,000	15,420,000	2
				$ 62,485,000	$ -	$ 15,020,000	$ 47,465,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series D, continued from prior page

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2018.
(e): Sinking fund redemptions begin January 1, 2033.

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Residential Housing Finance Bonds, 2007 Series E Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NJ78	07/01/2038	Term (a)	Variable*	$ 25,000,000	$ 1,455,000	$ 5,930,000	$ 17,615,000	2
				$ 25,000,000	$ 1,455,000	$ 5,930,000	$ 17,615,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 7, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2012 was 0.21%.

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Residential Housing Finance Bonds, 2007 Series H Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NM66	07/01/2012	Serial	3.650	$ 1,650,000	$ -	$ 30,000	$ 1,620,000	2
60415NM74	07/01/2013	Serial	3.700	1,905,000	-	160,000	1,745,000	2
60415NM82	07/01/2014	Serial	3.800	2,005,000	-	170,000	1,835,000	2
60415NM90	01/01/2015	Serial	3.850	775,000	-	70,000	705,000	2
60415NN24	07/01/2015	Serial	3.850	1,335,000	-	120,000	1,215,000	2
60415NN32	01/01/2016	Serial	3.900	175,000	-	15,000	160,000	2
60415NN40	07/01/2016	Serial	3.900	2,045,000	-	185,000	1,860,000	2
60415NN57	01/01/2017	Serial	3.950	790,000	-	70,000	720,000	2
60415NN65	07/01/2017	Serial	3.950	1,550,000	-	140,000	1,410,000	2
				$ 12,230,000	$ -	$ 960,000	$ 11,270,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.650	$ 455,000	$ 455,000	$ -	$ -	N/A
--	07/01/2008	Serial	3.700	745,000	745,000	-	-	N/A
--	01/01/2009	Serial	3.750	770,000	770,000	-	-	N/A
--	07/01/2009	Serial	3.850	785,000	785,000	-	-	N/A
--	01/01/2010	Serial	3.900	810,000	810,000	-	-	N/A
--	07/01/2010	Serial	3.950	830,000	830,000	-	-	N/A
--	01/01/2011	Serial	4.000	850,000	850,000	-	-	N/A
--	07/01/2011	Serial	4.000	870,000	870,000	-	-	N/A
--	01/01/2012	Serial	4.050	155,000	150,000	5,000	-	N/A
60415NP89	07/01/2022	Term (a)	4.650	8,630,000	-	785,000	7,845,000	2
60415NP97	07/01/2027	Term (b)	4.750	11,265,000	-	1,035,000	10,230,000	2
60415NQ21	01/01/2032	Term (c)	4.750	5,000,000	-	465,000	4,535,000	2
60415NQ39	07/01/2032	Term (d)	4.800	9,780,000	-	895,000	8,885,000	2
60415NQ47	01/01/2038	Term (e)	5.500	33,620,000	-	17,050,000	16,570,000	1
60415NQ54	07/01/2038	Term (f)	4.850	25,705,000	-	2,380,000	23,325,000	2
				$ 100,270,000	$ 6,265,000	$ 22,615,000	$ 71,390,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2028.
(e): Sinking fund redemptions begin January 1, 2018.
(f): Sinking fund redemptions begin January 1, 2033.

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Residential Housing Finance Bonds, 2007 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NM33	07/01/2038	Term (a)	Variable*	$ 37,500,000	$ 1,985,000	$ 8,445,000	$ 27,070,000	2
				$ 37,500,000	$ 1,985,000	$ 8,445,000	$ 27,070,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 17, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2012 was 0.21%.

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Residential Housing Finance Bonds, 2007 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.700	$ 165,000	$ 165,000	$ -	$ -	N/A
--	01/01/2009	Serial	3.800	590,000	590,000	-	-	N/A
--	07/01/2009	Serial	3.875	630,000	630,000	-	-	N/A
--	01/01/2010	Serial	3.950	645,000	645,000	-	-	N/A
--	07/01/2010	Serial	4.000	665,000	660,000	5,000	-	N/A
--	01/01/2011	Serial	4.050	680,000	680,000	-	-	N/A
--	07/01/2011	Serial	4.100	700,000	700,000	-	-	N/A
--	01/01/2012	Serial	4.150	715,000	710,000	5,000	-	N/A
60415NS37	07/01/2012	Serial	4.200	735,000	-	30,000	705,000	2
60415NS45	01/01/2013	Serial	4.300	755,000	-	75,000	680,000	2
60415NS52	07/01/2013	Serial	4.400	775,000	-	80,000	695,000	2
60415NS60	07/01/2014	Serial	4.450	1,620,000	-	170,000	1,450,000	2
60415NS78	07/01/2015	Serial	4.500	1,710,000	-	180,000	1,530,000	2
60415NS86	07/01/2016	Serial	4.550	1,800,000	-	185,000	1,615,000	2
60415NS94	07/01/2017	Serial	4.600	1,905,000	-	210,000	1,695,000	2
60415NT28	07/01/2022	Term (a)	4.900	8,010,000	-	765,000	7,245,000	2
60415NT36	07/01/2027	Term (b)	5.000	10,765,000	-	1,050,000	9,715,000	2
60415NT44	07/01/2032	Term (c)	5.050	14,515,000	-	1,415,000	13,100,000	2
60415NT51	07/01/2038	Term (d)	5.100	23,620,000	-	2,320,000	21,300,000	2
60415NT69	07/01/2048	Term (e)	5.500	34,000,000	-	16,195,000	17,805,000	1
				$ 105,000,000	$ 4,780,000	$ 22,685,000	$ 77,535,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series L, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series L.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the Series L PAC Term bonds maturing January 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2033.
(e): Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series M Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60415NR20	01/01/2038	Term (a)	6.345	$ 70,000,000	$ -	$ 15,085,000	$ 54,915,000	1
				$ 70,000,000	$ -	$ 15,085,000	$ 54,915,000	

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008 from mortgage prepayments and repayments allocable to the 2007 Series M Bonds. 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which not greater than $7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series P Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NU42	07/01/2013	Serial	3.500	$ 270,000	$ -	$ 40,000	$ 230,000	2
60415NU59	07/01/2014	Serial	3.600	685,000	-	120,000	565,000	2
60415NU67	07/01/2015	Serial	3.700	1,060,000	-	195,000	865,000	2
60415NU75	07/01/2016	Serial	3.800	1,115,000	-	205,000	910,000	2
60415NU83	07/01/2017	Serial	3.900	1,175,000	-	225,000	950,000	2
				$ 4,305,000	$ -	$ 785,000	$ 3,520,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series Q AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2009	Serial	3.700	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2010	Serial	3.800	825,000	805,000	20,000	-	N/A
--	07/01/2011	Serial	3.900	870,000	845,000	25,000	-	N/A
60415NV41	07/01/2012	Serial	4.000	910,000	-	100,000	810,000	2
60415NV58	07/01/2013	Serial	4.100	720,000	-	210,000	510,000	2
60415NV66	01/01/2014	Serial	4.150	295,000	-	85,000	210,000	2
60415NV74	07/01/2023	Term	5.000	9,035,000	-	1,875,000	7,160,000	2
60415NV82	07/01/2028	Term	5.150	10,185,000	-	2,110,000	8,075,000	2
60415NV90	07/01/2033	Term	5.250	13,480,000	-	2,845,000	10,635,000	2
60415NW24	01/01/2038	Term	5.500	5,350,000	-	1,925,000	3,425,000	1
				$ 42,365,000	$ 2,345,000	$ 9,195,000	$ 30,825,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series R Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2009	Serial	4.410	$ 200,000	$ 200,000	$ -	$ -	N/A
--	07/01/2009	Serial	4.410	265,000	265,000	-	-	N/A
--	01/01/2010	Serial	4.460	270,000	270,000	-	-	N/A
--	07/01/2010	Serial	4.460	280,000	270,000	10,000	-	N/A
--	01/01/2011	Serial	4.510	285,000	270,000	15,000	-	N/A
--	07/01/2011	Serial	4.510	290,000	275,000	15,000	-	N/A
--	01/01/2012	Serial	4.680	300,000	275,000	25,000	-	N/A
60415NX23	07/01/2012	Serial	4.680	310,000	-	45,000	265,000	2
60415NX31	01/01/2013	Serial	4.760	315,000	-	90,000	225,000	2
60415NX49	07/01/2013	Serial	4.760	325,000	-	105,000	220,000	2
				$ 2,840,000	$ 1,825,000	$ 305,000	$ 710,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: None.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series S AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX56	07/01/2038	Term (a)	Variable*	$ 18,975,000	$ -	$ -	$ 18,975,000	2
				$ 18,975,000	$ -	$ -	$ 18,975,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2012 was 0.18%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series T Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX64	07/01/2048	Term (a)	Variable*	$ 37,160,000	$ -	$ 10,205,000	$ 26,955,000	2
				$ 37,160,000	$ -	$ 10,205,000	$ 26,955,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2014.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2012 was 0.21%.

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Residential Housing Finance Bonds, 2008 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2009	Serial	1.850	$ 795,000	$ 795,000	$ -	$ -	N/A
--	01/01/2010	Serial	2.450	800,000	800,000	-	-	N/A
--	07/01/2010	Serial	2.600	815,000	810,000	5,000	-	N/A
--	01/01/2011	Serial	2.900	825,000	795,000	30,000	-	N/A
--	07/01/2011	Serial	3.000	835,000	800,000	35,000	-	N/A
--	01/01/2012	Serial	3.200	850,000	770,000	80,000	-	N/A
60415NZ47	07/01/2012	Serial	3.300	865,000	-	190,000	675,000	1
60415NZ54	01/01/2013	Serial	3.400	885,000	-	325,000	560,000	1
60415NZ62	07/01/2013	Serial	3.450	900,000	-	325,000	575,000	1
60415NZ70	01/01/2014	Serial	3.650	915,000	-	345,000	570,000	1
60415NZ88	07/01/2014	Serial	3.700	935,000	-	350,000	585,000	1
60415NZ96	01/01/2015	Serial	3.800	955,000	-	355,000	600,000	1
60415N2A9	07/01/2015	Serial	3.800	975,000	-	360,000	615,000	1
60415N2B7	01/01/2016	Serial	3.950	995,000	-	365,000	630,000	1
60415N2C5	07/01/2016	Serial	3.950	1,015,000	-	375,000	640,000	1
60415N2D3	01/01/2017	Serial	4.050	1,040,000	-	380,000	660,000	1
60415N2E1	07/01/2017	Serial	4.050	880,000	-	335,000	545,000	1
60415N2F8	01/01/2018	Serial	4.100	890,000	-	330,000	560,000	1
60415N2G6	07/01/2018	Serial	4.100	920,000	-	335,000	585,000	1
60415N2M3	01/01/2019	Serial	4.200	725,000	-	275,000	450,000	1
60415N2N1	07/01/2019	Serial	4.200	755,000	-	275,000	480,000	1
60415N2H4	07/01/2023	Term (a)	4.650	6,520,000	-	2,365,000	4,155,000	1
				$ 25,090,000	$ 4,770,000	$ 7,435,000	$ 12,885,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2008 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2008 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2J0	07/01/2028	Term (a)	5.500	$ 15,835,000	$ -	$ 5,450,000	$ 10,385,000	1
60415N2K7	07/01/2033	Term (b)	5.650	19,075,000	-	6,605,000	12,470,000	1
				$ 34,910,000	$ -	$ 12,055,000	$ 22,855,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2029.

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Residential Housing Finance Bonds, 2008 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2L5	07/01/2048	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	1
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2012 was 0.18%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2009 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2010	Serial	1.300	$ 785,000	$ 785,000	$ -	$ -	N/A
--	07/01/2010	Serial	1.850	795,000	770,000	25,000	-	N/A
--	01/01/2011	Serial	2.250	805,000	755,000	50,000	-	N/A
--	07/01/2011	Serial	2.350	815,000	760,000	55,000	-	N/A
--	01/01/2012	Serial	2.500	830,000	755,000	75,000	-	N/A
60415N3B6	07/01/2012	Serial	2.550	840,000	-	120,000	720,000	2
60415N3C4	01/01/2013	Serial	2.750	855,000	-	195,000	660,000	2
60415N3D2	07/01/2013	Serial	2.800	870,000	-	215,000	655,000	2
60415N3E0	01/01/2014	Serial	3.000	885,000	-	225,000	660,000	2
60415N3F7	07/01/2014	Serial	3.050	905,000	-	210,000	695,000	2
60415N3G5	01/01/2015	Serial	3.250	920,000	-	225,000	695,000	2
60415N3H3	07/01/2015	Serial	3.300	940,000	-	225,000	715,000	2
60415N3J9	01/01/2016	Serial	3.500	960,000	-	235,000	725,000	2
60415N3K6	07/01/2016	Serial	3.550	980,000	-	240,000	740,000	2
60415N3L4	01/01/2017	Serial	3.750	1,000,000	-	240,000	760,000	2
60415N3M2	07/01/2017	Serial	3.800	1,020,000	-	255,000	765,000	2
60415N3N0	01/01/2018	Serial	4.000	1,045,000	-	255,000	790,000	2
60415N3P5	07/01/2018	Serial	4.000	1,070,000	-	255,000	815,000	2
60415N3Q3	01/01/2019	Serial	4.250	1,095,000	-	270,000	825,000	2
60415N3R1	07/01/2019	Serial	4.250	1,120,000	-	270,000	850,000	2
60415N3S9	01/01/2023	Term (a)	5.200	8,260,000	-	1,970,000	6,290,000	2
				$ 26,795,000	$ 3,825,000	$ 5,610,000	$ 17,360,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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Residential Housing Finance Bonds, 2009 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2S0	07/01/2024	Term (a)	5.450	$ 5,000,000	$ -	$ 1,620,000	$ 3,380,000	2
60415N2T8	07/01/2028	Term (b)	5.900	13,205,000	-	4,325,000	8,880,000	2
60415N2U5	07/01/2038	Term (c)	5.000	15,000,000	-	4,830,000	10,170,000	1
				$ 33,205,000	$ -	$ 10,775,000	$ 22,430,000	

* Interest not included in the calculation of adjusted current earnings of corporations for the purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2036.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2V3	07/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	2
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2019.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2012 was 0.18%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series D Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2011	Serial	1.200	$ 1,780,000	$ 1,765,000	$ 15,000	$ -	N/A
--	07/01/2011	Serial	1.250	1,800,000	1,780,000	20,000	-	N/A
--	01/01/2012	Serial	1.600	1,820,000	1,760,000	60,000	-	N/A
60415N4Q2	07/01/2012	Serial	1.750	1,840,000	-	125,000	1,715,000	1
60415N4N9	01/01/2013	Serial	2.000	1,865,000	-	200,000	1,665,000	1
60415N5B4	07/01/2013	Serial	2.050	1,000,000	-	105,000	895,000	1
60415N5C2	07/01/2017	Serial	3.650	895,000	-	95,000	800,000	1
60415N4S8	01/01/2018	Serial	3.875	1,435,000	-	155,000	1,280,000	1
60415N5D0	07/01/2018	Serial	3.875	1,425,000	-	150,000	1,275,000	1
60415N4T6	01/01/2019	Serial	3.950	450,000	-	45,000	405,000	1
60415N5E8	07/01/2019	Serial	3.950	615,000	-	70,000	545,000	1
60415N5F5	01/01/2020	Term (a)	4.050	1,545,000	-	345,000	1,200,000	1
60415N4U3	07/01/2020	Serial	4.000	3,360,000	-	165,000	3,195,000	1
				$ 19,830,000	$ 5,305,000	$ 1,550,000	$ 12,975,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series D, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series E Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N4W9	07/01/2013	Serial	2.050	$ 895,000	$ -	$ 70,000	$ 825,000	1
60415N4V1	01/01/2014	Serial	2.500	1,920,000	-	175,000	1,745,000	1
60415N4P4	07/01/2014	Serial	2.550	1,950,000	-	170,000	1,780,000	1
60415N5H1	01/01/2015	Serial	2.950	1,985,000	-	190,000	1,795,000	1
60415N5J7	07/01/2015	Serial	3.000	1,505,000	-	135,000	1,370,000	1
60415N5K4	01/01/2016	Serial	3.375	585,000	-	55,000	530,000	1
60415N5L2	01/01/2021	Serial	4.150	1,670,000	-	145,000	1,525,000	1
60415N5M0	07/01/2021	Serial	4.200	1,715,000	-	165,000	1,550,000	1
60415N4X7	07/01/2024	Term (a)	4.550	11,315,000	-	1,000,000	10,315,000	1
60415N4Y5	07/01/2029	Term (b)	4.900	22,700,000	-	2,015,000	20,685,000	1
60415N4Z2	07/01/2034	Term (c)	5.050	23,170,000	-	2,065,000	21,105,000	1
60415N5G3	01/01/2040	Term (d)	5.100	34,550,000	-	3,085,000	31,465,000	1
				$ 103,960,000	$ -	$ 9,270,000	$ 94,690,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series E, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.
(d): Sinking fund redemptions begin January 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series F AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N5A6	07/01/2031	Term (a)	Variable*	$ 34,120,000	$ -	$ 6,610,000	$ 27,510,000	1
				$ 34,120,000	$ -	$ 6,610,000	$ 27,510,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2015.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2012 was 0.18%.

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Residential Housing Finance Bonds, 2012 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SSAS8	01/01/2013	Serial	0.750	$ 505,000	$ -	$ -	$ 505,000	2
60416SAB6	07/01/2013	Serial	0.850	2,200,000	-	-	2,200,000	2
60416SAC4	01/01/2014	Serial	1.100	2,220,000	-	-	2,220,000	2
60416SAD2	07/01/2014	Serial	1.200	2,245,000	-	-	2,245,000	2
60416SAE0	01/01/2015	Serial	1.500	2,275,000	-	-	2,275,000	2
60416SAF7	07/01/2015	Serial	1.600	2,300,000	-	-	2,300,000	2
60416SAG5	01/01/2016	Serial	1.850	2,335,000	-	-	2,335,000	2
60416SAH3	07/01/2016	Serial	1.950	2,370,000	-	-	2,370,000	2
60416SAJ9	01/01/2017	Serial	2.250	2,405,000	-	-	2,405,000	2
60416SAK6	07/01/2017	Serial	2.350	2,445,000	-	-	2,445,000	2
60416SAL4	01/01/2018	Serial	2.750	2,485,000	-	-	2,485,000	2
60416SAM2	07/01/2018	Serial	2.850	2,530,000	-	-	2,530,000	2
60416SAN0	01/01/2019	Serial	30.500	2,580,000	-	-	2,580,000	2
60416SAP5	07/01/2019	Serial	3.100	2,630,000	-	-	2,630,000	2
60416SAQ3	01/01/2020	Serial	3.350	2,675,000	-	-	2,675,000	2
60416SAR1	07/01/2020	Serial	3.400	2,730,000	-	-	2,730,000	2
60416SAS9	01/01/2021	Serial	3.550	2,790,000	-	-	2,790,000	2
60416SAT7	07/01/2021	Serial	3.550	2,855,000	-	-	2,855,000	2
60416SAU4	01/01/2022	Serial	3.750	2,920,000	-	-	2,920,000	2
60416SAV2	07/01/2022	Serial	3.750	2,990,000	-	-	2,990,000	2
60416SAW0	01/01/2023	Serial	3.900	2,460,000	-	-	2,460,000	2
				$ 50,945,000	$ -	$ -	$ 50,945,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2012 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

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Residential Housing Finance Bonds, 2012 Series B Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SAX8	01/01/2023	Serial	3.300	$ 605,000	$ -	$ -	$ 605,000	2
60416SAY6	07/01/2023	Serial	3.300	3,135,000	-	-	3,135,000	2
60416SAZ3	01/01/2024	Serial	3.450	3,215,000	-	-	3,215,000	2
60416SBA7	07/01/2024	Serial	3.450	1,875,000	-	-	1,875,000	2
				$ 8,830,000	$ -	$ -	$ 8,830,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

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Residential Housing Finance Bonds, 2012 Series C Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBB5	07/01/2025	Term (a)	3.625	$ 8,235,000	$ -	$ -	$ 8,235,000	2
60416SBC3	01/01/2029	Term (b)	3.850	22,740,000	-	-	22,740,000	2
				$ 30,975,000	$ -	$ -	$ 30,975,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2024.
(b): Sinking fund redemptions begin January 1, 2029.

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Residential Housing Finance Bonds, 2012 Series D Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBD1	07/01/2030	Term (a)	3.900	$ 16,465,000	$ -	$ -	$ 16,465,000	2
60416SBE9	07/01/2040	Term (b)	4.000	43,535,000	-	-	43,535,000	1
				$ 60,000,000	$ -	$ -	$ 60,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2030.
(b): Sinking fund redemptions begin January 1, 2031.

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Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2002 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: 02AB Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represents a percentage of all prepayments received as follows: 04/30/02-11/21/04: 58.25% 11/22/04-05/06/07: 76.89% 05/07/07-11/26/11: 85.12% 11/27/11-thereafter: 100.00% Mandatory with 02AB Tax-Restricted Prepayments, which must be applied first to Series B 2023 Term Bonds in accordance with the cumulative redemption schedule (modified by the issuance of 02AB-1 Bonds); to the extent required to satisfy the cumulative redemption schedule; and then to outstanding Series Bonds at Agency option, except no Series B 2023 Term Bonds and no Series B-1 2023 Term Bonds may be redeemed unless no other Series Bonds are outstanding (or before May 1, 2012, no other Series Bonds other than the Series B 2025 Term Bonds are outstanding), and if so, proportionately between the Series B 2023 Term Bonds, and the Series B-1 2023 Term Bonds. Prior to May 1, 2012, no Series B 2025 Term Bonds may be redeemed as long as any other Series Bonds remain outstanding. Excess Revenues: Excess revenues (including prepayments in excess of 02AB-1 and 02AB Tax Restricted Prepayments). Any outstanding Bonds at Agency option including the Series Bonds but excluding (i) Series B 2023 Term Bonds and (ii) prior to May 1, 2012, Series B 2025 Term Bonds, unless there are no other Series Bonds outstanding and redemption of Series B 2025 Term Bonds is necessary to preserve tax exemption of interest on Series Bonds.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2002 Series A-1 and B-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: 02AB-1 Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represents a percentage of all prepayments received as follows: 11/21/02-11/21/04: 58.25% 11/22/04-05/06/07: 76.89% 05/07/07-11/26/11: 85.12% 11/27/11-thereafter: 100.00% Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B-1 2023 Term Bonds in accordance with the cumulative redemption schedule; second, to Series B 2023 Term Bonds, to the extent required to satisfy the cumulative redemption schedule and then to outstanding Series Bonds at Agency option, except no Series B-1 2023 Term Bonds and no Series B 2023 Term Bonds may be redeemed unless no other Series Bonds are outstanding (or before May 1, 2012, no other Series Bonds other than the Series B 2025 Term Bonds are outstanding), and if so, proportionately between the Series B-1 2023 Term Bonds and the Series B 2023 Term Bonds. Excess Revenues: Excess revenues (including prepayments in excess of 02AB-1 and 02AB Tax Restricted Prepayments). Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series B-1 2023 Term Bonds.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2002 Series E and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series F 2026 Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by the Agency (other than the Series F 2028 Term Bonds and, prior to January 1, 2012, the Series F 2028 Term bonds; but if no other Series Bonds are outstanding, before January 1, 2012, then the Series F 2028 Term Bonds, and if no other Series Bonds are outstanding, then the Series F 2028 Term Bonds). Otherwise, any outstanding Bonds at Agency option (other than Series F 2026 Term Bonds and, prior to January 1, 2012, the Series F 2028 Term Bonds (unless no other Series Bonds are outstanding and redemption of Series F 2028 Term Bonds is necessary to preserve tax exemption of interest on Series Bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series F 2026 Term Bonds and, prior to January 1, 2012, Series F 2028 Term Bonds, unless no other Series Bonds are outstanding and redemption of Series F 2028 Term Bonds is necessary to preserve tax exemption of interest on Series Bonds.

Residential Housing Finance 2002 Series H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Bonds are not subject to redemption or tender prior to maturity.
Call Date From Prepayments or Excess Revenue	N/A
Call Priority From Prepayments or Excess Revenue	N/A

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2003 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series A 2034 Term Bonds in accordance with the cumulative redemption schedule; and second, to the extent required by federal tax law, to Series Bonds selected by Agency (other than Series A 2034 Term Bonds unless no other Series Bonds are outstanding); and then any outstanding Bonds at Agency option (other than Series A 2034 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds but excluding Series A 2034 Term Bonds.

Residential Housing Finance 2003 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series J 2033 Term Bonds in accordance with the cumulative redemption schedule; second to Series I 2035 Term Bonds in accordance with the cumulative redemption schedule; and third to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series I 2035 Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series I 2035 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series I 2035 Term Bonds.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2004 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2033 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2033 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2004 Series E-1, E-2, F-1, F-2 and G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by federal tax law, must be applied to pay or redeem Series Bonds selected by Agency option and, to the extent not so required, to any outstanding Bonds at Agency option. Excess Revenues: Any outstanding Bonds at Agency option (including the Series Bonds).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2005 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2034 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2034 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series H 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2005 Series J, K, L, and M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series L 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series L 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series O and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series P 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series P 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2006 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2037 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2006 Series F, G, and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series G 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 05/17/06 – 12/31/06: 39.69% 01/01/07 – 06/30/07: 40.79% 07/01/07 – 06/30/14: 41.66% 07/01/14 – 12-31/14: 56.80% 01/01/15 – 12-31/15: 75.78% 01/01/16 -- thereafter: 82.24% Tax-Restricted Prepayments in excess of the cumulative redemption schedule must be applied to redeem outstanding Series F or Series G Bonds selected by Agency option (other than Series G 2037 PAC Term Bonds unless no other Series F or Series G Bonds are outstanding). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second to any outstanding Bonds selected by Agency option (other than the Series G 2037 PAC Term Bonds and the Series H 2036 PAC Term Bonds in excess of their respective cumulative redemption schedules). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series G 2037 PAC Term Bonds and Series H 2036 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2006 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> 67.80% of all prepayments (the "Series I Prepayments") must be applied first to redeem Series I 2038 PAC Term Bonds in accordance with the cumulative redemption schedule and then, to the extent required by federal tax law, to redeem outstanding Series I Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds unless no other Series I Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds or Series J 2038 PAC Term Bonds in excess of their respective cumulative redemption schedules). Prepayments not constituting Series I Prepayments (the "Series J Prepayments") must be applied first to redeem Series J 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series J Prepayments in excess of the cumulative redemption schedule may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds in excess of the cumulative redemption schedule or Series J 2038 PAC Term Bonds in excess of the cumulative redemption schedule). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series I 2038 PAC Term Bonds and Series J 2038 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2006 Series L, M, and N	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 10/26/06 – 06/30/14: 10.93% 07/01/14 – 06/30/15: 63.67% 07/01/15 – 06/30/16: 68.09% 07/01/16 -- thereafter: 70.38% Tax-Restricted Prepayments which, together with other Prepayments described in the following paragraph allocated to the redemption of Series M 2037 PAC Term Bonds, are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds or Series M Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds unless no other Series L Bonds or Series M Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series N 2037 PAC Term Bonds in accordance with the cumulative redemption schedule, second to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and third may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds if excess of their respective cumulative redemption schedules). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series M 2037 PAC Term Bonds and Series N 2037 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2007 Series C, D, and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: 75.44% of prepayments (the "Series C and D Prepayments) must be applied first to redeem Series D 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series C and D Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series C Bonds and Series D Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds unless no other Series C or Series D Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series C or Series D Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds). Prepayments which are not Series C and D Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series C, D, and E Bonds other than Series D 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series C, D, and E Bonds, but with respect to the Series D 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2007 Series H, I, and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: 75.41% of prepayments (the "Series H and I Prepayments) must be applied first to redeem Series I January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series H and I Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series H Bonds and Series I Bonds selected by Agency option (other than Series I January 2038 PAC Term Bonds unless no other Series H or Series I Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series H or Series I Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds). Prepayments which are not Series H and I Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series H, I, and J Bonds, but with respect to the Series I January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2007 Series L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Prepayments must be applied first to redeem Series L July 2048 PAC Term Bonds in accordance with the cumulative redemption schedule. Prepayments which are in excess of the cumulative redemption schedule must be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds unless no other Series L Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series L Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option, including the Series L Bonds but with respect to the Series L July 2048 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2007 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes, from Repayments and Prepayments, not from Excess Revenue.
Call Date From Prepayments or Excess Revenue	Each January 1 and July 1, commencing January 1, 2008.
Call Priority From Prepayments or Excess Revenue	Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2007 Series P, Q, R, S, and T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: An amount equal to the following percentages of all prepayments of mortgage principal allocable to the Series Bonds received by or on behalf of the Agency in the table below (such amounts (which include the Tax-Restricted Receipts) herein referred to as the "Series PQS Prepayments"), are first applied to redeem the Series Q January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Dates — Percentages December 19, 2007 to June 30, 2011 — 15% July 1, 2011 to December 31, 2014 — 24 January 1, 2015 to June 30, 2017 — 30 July 1, 2017 and thereafter — 64 Series PQS Prepayments that are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series P Bonds, Series Q Bonds, and Series S Bonds selected by Agency option (other than Series Q January 2038 PAC Term Bonds unless no other Series P, Series Q, or Series S Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series P, Series Q, or Series S Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds). Prepayments that are not Series PQS Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series P, Q, R, S, and T Bonds, but with respect to the Series Q January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2008 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages August 7, 2008 to June 30, 2015 — 25.35% July 1, 2015 to June 30, 2016 — 56.20 July 1, 2016 to June 30, 2018 — 89.55 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year Rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including any Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2009 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages February 12, 2009 to October 25, 2016 — 31.71% October 26, 2016 to December 8, 2018 — 66.80 December 9, 2018 and thereafter — 100.00 All prepayments must be applied first to redeem the Series B July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2009 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 1, 2009 to December 31, 2009 — 56.23% January 1, 2010 to June 30, 2011 — 61.55 July 1, 2011 to June 30, 2012 — 63.25 July 1, 2012 to June 30, 2015 — 67.20 July 1, 2015 to June 30, 2018 — 70.94 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including the Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2012

Residential Housing Finance 2012 Series A, B, C, and D	
Call From Unexpended Proceeds	Yes.
Call Date From Unexpended Proceeds	Anytime.
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency (exclusive of prepayments allocable to Unrestricted Transferred Program Loans as described in the Official Statement). 10-Year Rule Requirements Dates — Percentages April 26, 2012 to April 25, 2022 — 58.97% April 26, 2022 and thereafter — 100.00 All prepayments must be applied first to redeem the Series D July 2040 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series D July 2040 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D July 2040 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2040 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of June 30, 2012

RHFB 2002AB

Date	Percent
6/30/2012	100.00%

RHFB 2002AB - 1 (Remarketed)

Date	Percent
6/30/2012	100.00%

RHFB 2002EF

Date	Percent
6/30/2012	100.00%

RHFB 2003 AB

Date	Percent
6/30/2012	56.60%
12/24/2012	100.00%

RHFB 2003 IJ

Date	Percent
06/30/2012	0.00%
10/15/2013	100.00%

RHFB 2004 ABC

Date	Percent
06/30/2012	88.67%
05/13/2014	100.00%

RHFB 2004 EFG

Date	Percent
06/30/2012	63.39%
07/01/2012	100.00%

RHFB 2005 ABC

Date	Percent
06/30/2012	67.12%
07/01/2013	98.87%
01/01/2014	99.41%
01/01/2015	100.00%

RHFB 2005 GHI

Date	Percent
06/30/2012	25.15%
07/01/2012	27.50%
07/01/2013	46.83%
01/01/2014	46.97%
07/01/2014	48.67%
01/01/2015	100.00%

RHFB 2005 JKLM

Date	Percent
06/30/2012	33.03%
07/01/2015	100.00%

RHFB 2005 OP

Date	Percent
06/30/2012	8.88%
07/01/2012	10.59%
07/01/2013	86.13%
07/01/2014	98.75%
07/01/2015	100.00%

RHFB 2006 ABC

Date	Percent
06/30/2012	55.76%
07/01/2014	76.86%
01/01/2015	92.63%
01/01/2016	100.00%

continued on next page

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of June 30, 2012

RHFB 2006 FGH*

Date	Percent
06/30/2012	31.76%
07/01/2014	56.80%
01/01/2015	75.78%
01/01/2016	82.24%

RHFB 2006 IJ*

Date	Percent
06/30/2012	0.00%
07/01/2016	67.80%

RHFB 2006 LMN*

Date	Percent
06/30/2012	10.93%
07/01/2014	63.67%
07/01/2015	68.09%
07/01/2016	70.38%

RHFB 2007 CDE*

Date	Percent
06/30/2012	48.88%
07/01/2012	52.67%
01/01/2017	75.44%

RHFB 2007 HIJ*

Date	Percent
06/30/2012	26.70%
07/01/2013	26.86%
07/01/2014	31.94%
07/01/2015	32.61%
07/01/2016	43.16%
01/01/2017	75.41%

RHFB 2007 L**

Date	Percent
06/30/2012	0.00%
07/01/2014	20.47%
07/01/2017	100.00%

RHFB 2007 PQRST*

Date	Percent
06/30/2012	17.80%
07/01/2012	20.50%
07/01/2013	22.60%
01/01/2015	26.40%
01/01/2017	28.10%
07/01/2017	62.60%

RHFB 2008ABC

Date	Percent
06/30/2012	25.35%
07/01/2015	56.20%
07/01/2016	89.55%
07/01/2018	100.00%

RHFB 2009ABC

Date	Percent
06/30/2012	31.71%
07/01/2016	66.80%
07/01/2018	100.00%

RHFB 2009DEF

Date	Percent
06/30/2012	63.25%
07/01/2012	67.20%
07/01/2015	70.94%
07/01/2018	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

** Although the RHFB 2007 Series L Bonds were issued with the RHFB 2007 Series M Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2007 Series L Bonds. The prepayments and repayments allocable to the RHFB 2007 Series M Bonds are not tax-restricted, but are dedicated to payment of the 2007 Series M Bonds.

Residential Housing Finance Bonds
Investments
Information as of: June 30, 2012

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Cash	Daily	N/A %	$ 19,905.05
None	Revenue	FHLMC	03/15/2031	6.75000	826,000.00
None	Revenue	FHLMC	02/13/2032	3.00000	2,730,000.00
None	Revenue	FNMA	11/10/2026	3.00000	1,785,959.00
None	Revenue	FNMA	01/25/2027	2.50000	10,300,000.00
None	Revenue	FNMA	02/08/2027	2.50000	5,650,000.00
None	Revenue	FNMA POOL #AH0097	12/01/2040	3.45000	483,245.95
None	Revenue	FNMA POOL #AH5520	12/01/2040	3.45000	1,294,226.58
None	Revenue	GNMA II POOL #755394	07/20/2040	4.25000	82,315.95
None	Revenue	GNMA II POOL #755421	11/20/2040	4.00000	998,099.00
None	Revenue	GNMA II POOL #755422	08/20/2040	4.12500	114,758.45
None	Revenue	GNMA II POOL #755465	06/20/2040	4.87500	122,226.40
None	Revenue	GNMA II POOL #755566	07/20/2040	4.25000	116,193.36
None	Revenue	GNMA II POOL #755884	01/20/2041	3.62500	237,399.22
None	Revenue	GNMA II POOL #755885	01/20/2041	3.87500	581,180.88
None	Revenue	GNMA II POOL #755997	01/20/2041	4.37500	127,433.44
None	Revenue	GNMA II POOL #755998	07/20/2040	4.62500	255,976.72
None	Revenue	GNMA II POOL #756055	01/20/2041	4.12500	237,078.66
None	Revenue	Government Money Market Fund	Daily	0.01003	1,146,580.78
None	Revenue	Resolution Funding Corp.	10/15/2019	8.12500	605,000.00
None	Revenue	Treasury Bond	11/15/2016	7.50000	1,305,000.00
None	Revenue	Treasury Bond	05/15/2017	8.75000	115,000.00
None	Revenue	Treasury Bond	05/15/2018	9.12500	1,360,000.00
None	Revenue	Treasury Bond	11/15/2018	9.00000	350,000.00
None	Revenue	Treasury Bond	08/15/2020	8.75000	370,000.00
None	Revenue	Treasury Bond	02/15/2023	7.12500	3,415,000.00
02AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	149,166.68
02AB	Debt Service Reserve	Government Money Market Fund	Daily	0.01003	758,100.00

Residential Housing Finance Bonds
Investments
Information as of: June 30, 2012

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
02AB	Revenue	Government Money Market Fund	Daily	0.01003 %	$ 889,686.28
02AB-1	Revenue	Government Money Market Fund	Daily	0.01003	323,989.24
02EF	Revenue	Government Money Market Fund	Daily	0.01003	261,730.89
02H	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	246,500.00
02H	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	10,075,252.95
02H	Revenue	Government Money Market Fund	Daily	0.01003	99,650.79
03AB	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.15000	195,658.72
03AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	3,142.08
03AB	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.15000	755,000.02
03AB	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	5.05000	1,011,150.00
03AB	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.15000	4,320,948.88
03AB	Revenue	Cash	Daily	N/A	3,998.88
03AB	Revenue	Government Money Market Fund	Daily	0.01003	203,138.59
03IJ	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	4.60000	106,472.53
03IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	2,484.75
03IJ	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	4.60000	340,000.00
03IJ	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	5.05000	706,200.00

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Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
03IJ	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	4.60000	%	$	3,214,538.86
03IJ	Revenue	Cash	Daily	0.00000			143,070.98
03IJ	Revenue	Government Money Market Fund	Daily	0.01003			207,474.46
04ABC	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.26000			1,359,595.04
04ABC	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.26000			1,090,000.04
04ABC	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.96000			1,821,750.00
04ABC	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.26000			6,976,865.03
04ABC	Revenue	Cash	Daily	N/A			11,762.57
04ABC	Revenue	Government Money Market Fund	Daily	0.01003			519,394.16
04EFG	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.56000			574,175.82
04EFG	Bond Fund Interest	Government Money Market Fund	Daily	0.01003			4,315.96
04EFG	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.56000			660,000.02
04EFG	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	5.18000			1,705,350.00
04EFG	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.56000			6,736,100.36
04EFG	Revenue	Cash	Daily	N/A			10,132.24
04EFG	Revenue	Government Money Market Fund	Daily	0.01003			5,451,700.05
05ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01003			394,078.75

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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
05ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01003 %	$ 440,000.00
05ABC	Debt Service Reserve	FNMA	01/25/2027	2.50000	900,000.00
05ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01003	307,848.51
05ABC	Revenue	Cash	Daily	N/A	64,278.66
05ABC	Revenue	Government Money Market Fund	Daily	0.01003	2,392,099.77
05GHI	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	722,923.30
05GHI	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	625,000.02
05GHI	Debt Service Reserve	FNMA	01/25/2027	2.50000	1,700,000.00
05GHI	Debt Service Reserve	Government Money Market Fund	Daily	0.01003	327,244.51
05GHI	Revenue	Cash	Daily	N/A	9,846.10
05GHI	Revenue	Government Money Market Fund	Daily	0.01003	3,291,992.85
05JKLM	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,276,302.57
05JKLM	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	1,435,000.04
05JKLM	Debt Service Reserve	Cash	Daily	N/A	62,808.53
05JKLM	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2036	4.10000	3,031,650.00
05JKLM	Revenue	Cash	Daily	N/A	19,833.11
05JKLM	Revenue	Government Money Market Fund	Daily	0.01003	4,719,760.06
05OP	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,106,366.25
05OP	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	620,000.03
05OP	Debt Service Reserve	FNMA	02/08/2027	2.50000	610,000.00
05OP	Debt Service Reserve	FNMA POOL #AH0099	12/01/2040	3.45000	715,084.03
05OP	Debt Service Reserve	Government Money Market Fund	Daily	0.01003	169,663.99
05OP	Revenue	Cash	Daily	N/A	8,011.89
05OP	Revenue	GNMA II POOL #755738	10/20/2040	4.00000	85,279.07
05OP	Revenue	Government Money Market Fund	Daily	0.01003	2,333,801.44
06ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	714,268.74
06ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	580,000.06
06ABC	Debt Service Reserve	Cash	Daily	N/A	39,303.11

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Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
06ABC	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2037	4.56000	%	$	1,705,650.00
06ABC	Revenue	Cash	Daily	N/A			6,330.20
06ABC	Revenue	Government Money Market Fund	Daily	0.01003			3,476,273.64
06FGH	Bond Fund Interest	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.30000			1,325,962.50
06FGH	Bond Fund Interest	Government Money Market Fund	Daily	0.01003			15,874.95
06FGH	Bond Fund Principal	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.30000			485,000.00
06FGH	Bond Fund Principal	Government Money Market Fund	Daily	0.01003			5,730.25
06FGH	Debt Service Reserve	Cash	Daily	N/A			44,650.43
06FGH	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	01/01/2037	5.36000			1,641,300.00
06FGH	Revenue	Cash	Daily	N/A			6,306.22
06FGH	Revenue	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.30000			3,442,501.91
06FGH	Revenue	Government Money Market Fund	Daily	0.01003			455,490.88
06IJ	Bond Fund Interest	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.70000			2,533,979.00
06IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01003			33,312.46
06IJ	Bond Fund Principal	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.70000			930,000.00
06IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01003			12,007.85
06IJ	Debt Service Reserve	Cash	Daily	N/A			75,774.94
06IJ	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.25000			2,843,700.00
06IJ	Revenue	Cash	Daily	N/A			10,542.24
06IJ	Revenue	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.70000			5,268,010.28
06IJ	Revenue	Government Money Market Fund	Daily	0.01003			663,228.66
06LMN	Bond Fund Interest	Government Money Market Fund	Daily	0.01003			1,102,786.88
06LMN	Bond Fund Principal	Government Money Market Fund	Daily	0.01003			1,045,000.00
06LMN	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2037	5.27000			1,365,300.00
06LMN	Debt Service Reserve	Government Money Market Fund	Daily	0.01003			36,388.27
06LMN	Revenue	Cash	Daily	N/A			160,298.18
06LMN	Revenue	Government Money Market Fund	Daily	0.01003			2,212,233.29
07CDE	Bond Fund Interest	Government Money Market Fund	Daily	0.01003			1,331,699.12
07CDE	Bond Fund Principal	Government Money Market Fund	Daily	0.01003			1,360,000.02

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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
07CDE	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.05000 %	$ 2,264,100.00
07CDE	Debt Service Reserve	Government Money Market Fund	Daily	0.01003	57,737.64
07CDE	Revenue	Cash	Daily	N/A	10,274.69
07CDE	Revenue	Government Money Market Fund	Daily	0.01003	8,815,608.98
07HIJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	2,009,796.46
07HIJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	1,855,000.06
07HIJ	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.15600	3,418,050.00
07HIJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01003	88,962.58
07HIJ	Revenue	Cash	Daily	N/A	18,160.27
07HIJ	Revenue	Government Money Market Fund	Daily	0.01003	14,369,271.33
07L	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,971,068.75
07L	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	705,000.00
07L	Debt Service Reserve	Government Money Market Fund	Daily	0.01003	64,812.65
07L	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000	2,448,150.00
07L	Revenue	Cash	Daily	N/A	13,013.38
07L	Revenue	Government Money Market Fund	Daily	0.01003	5,306,442.95
07M	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,742,178.38
07M	Debt Service Reserve	Government Money Market Fund	Daily	0.01003	43,572.28
07M	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000	1,647,450.00
07M	Revenue	Cash	Daily	N/A	7,160.26
07M	Revenue	Government Money Market Fund	Daily	0.01003	2,707,083.05
07PQRST	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	916,499.55
07PQRST	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	1,075,000.05
07PQRST	Debt Service Reserve	Government Money Market Fund	Daily	0.01003	53,703.71
07PQRST	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2038	4.21000	2,535,300.00
07PQRST	Revenue	Cash	Daily	N/A	15,274.64
07PQRST	Revenue	Government Money Market Fund	Daily	0.01003	5,010,315.50

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Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
08ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01003 %	$ 936,999.72
08ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	675,000.00
08ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01003	54,117.97
08ABC	Debt Service Reserve	Monumental Life Insurance Co. Inv. Agmt.	07/01/2039	4.30000	2,500,500.00
08ABC	Revenue	Cash	Daily	N/A	19,920.64
08ABC	Revenue	Government Money Market Fund	Daily	0.01003	2,076,026.77
09ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,000,329.72
09ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	720,000.00
09ABC	Debt Service Reserve	FNMA POOL #AH5485	01/01/2041	4.12500	58,645.81
09ABC	Debt Service Reserve	GNMA II POOL #755359	05/20/2040	4.87500	148,634.77
09ABC	Debt Service Reserve	GNMA II POOL #755398	07/20/2040	4.75000	459,612.46
09ABC	Debt Service Reserve	GNMA II POOL #755714	12/20/2040	3.87500	703,686.90
09ABC	Debt Service Reserve	GNMA IIPOOL #755737	01/20/2041	3.87500	902,501.23
09ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01003	361,839.21
09ABC	Revenue	Cash	Daily	N/A	185,525.93
09ABC	Revenue	GNMA II POOL #755564	12/20/2040	3.87500	118,619.06
09ABC	Revenue	Government Money Market Fund	Daily	0.01003	4,662,267.70
09DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	2,485,955.87
09DEF	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	1,715,000.00
09DEF	Debt Service Reserve	FNMA	01/25/2027	2.50000	450,000.00
09DEF	Debt Service Reserve	GNMA II POOL #755512	06/20/2040	4.25000	132,106.77
09DEF	Debt Service Reserve	GNMA II POOL #755712	12/20/2040	3.37500	464,623.66
09DEF	Debt Service Reserve	GNMA II POOL #755716	08/20/2040	4.12500	247,082.69
09DEF	Debt Service Reserve	GNMA II POOL #755735	01/20/2041	3.37500	612,753.28
09DEF	Debt Service Reserve	GNMA II POOL #755753	01/20/2041	3.37500	414,849.94
09DEF	Debt Service Reserve	GNMA II POOL #755799	01/20/2041	3.62500	277,405.61
09DEF	Debt Service Reserve	GNMA II POOL #755996	01/20/2041	4.12500	408,528.72
09DEF	Debt Service Reserve	GNMA II POOL #760758	02/20/2041	4.12500	461,404.12
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.01003	710,081.98

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Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
09DEF	Revenue	Cash	Daily	N/A	%	$ 16,399.31
09DEF	Revenue	GNMA II POOL #755396	06/20/2040	4.75000		138,284.59
09DEF	Revenue	GNMA II POOL #755715	12/20/2040	4.00000		1,228,281.53
09DEF	Revenue	GNMA II POOL #756018	01/20/2041	4.12500		198,891.77
09DEF	Revenue	Government Money Market Fund	Daily	0.01003		5,637,008.80
12ABCD	Cost of Issuance	Government Money Market Fund	Daily	0.01003		9,181.02
12ABCD	Debt Service Reserve	Government Money Market Fund	Daily	0.01003		4,522,500.10
12ABCD	Redemption	Government Money Market Fund	Daily	0.01003		1,467,251.51
12ABCD	Revenue	Cash	Daily	N/A		18,310.92
12ABCD	Revenue	Government Money Market Fund	Daily	0.01003		3,105,504.68
		Total				$ 247,339,475.79

Residential Housing Finance Bond Resolution
Debt Service Reserve Requirement
Information as of June 30, 2012

Debt Service Reserve Fund (all series combined)

Debt Service Reserve Requirement	Value (Per Resolution)
$44,702,850	$47,333,532

Refer to the disclaimer on page A-1