

2014 Allocation Dates

Public Hearing	Minnesota Housing – 3 rd Floor – 400 Sibley Street, Saint Paul	February 20, 2013
Request for Proposal	Publish RFP for Round 1 and 2 in <u>State Register</u>	April 29, 2013
2014 HTC Training Tutorials Available.	Minnesota Housing	May 9, 2013
2014 Round 1	Applications Due	June 18, 2013
	Selections Announced	November 7, 2013
	Reservation Materials & Fees Due	December 2, 2013
2014 Round 2	Applications Due	January 28, 2014
	Selections Announced	April 24, 2014
	Reservation Materials and Fees Due	May 15, 2014
2014 Carryovers Due	Applications Due – Complete Carryover packages and appropriate fees must be enclosed	November 1, 2014
2014 8609* *Applicable when no Carryover Agreement completed for 2-year extension.	Applications Due – Complete 8609 packages for 2014 Allocations. Appropriate fees must be enclosed. When a Carryover Agreement is not executed, an IRS Form 8609 must be issued to the 2014 project before the end of the year to retain your tax credits. (see also: Placed In Service below)	November 1, 2014

Tentative 2015 Allocation Dates

Request for Proposal	Publish RFP for Round 1 and 2 in <u>State Register</u> and <u>Statewide Star Tribune</u>	April 21, 2014
2015 HTC Training Tutorial Info Release	Minnesota Housing	May 1, 2014
2015 Round 1	Applications Due	June 10, 2014 (tentative)
	Selections Announced	October 23, 2014
	Reservation Materials & Fees Due	December 1, 2014
2015 Round 2	Applications Due	January 27, 2015
	Selections Announced	April 23, 2015
	Reservation Materials and Fees Due	May 15, 2015
2015 Carryovers Due	Applications Due – Complete Carryover packages and appropriate fees must be enclosed	November 1, 2015
2015 8609* *Applicable when no Carryover Agreement completed for 2-year	Applications Due – Complete 8609 packages for 2015 Allocations. Appropriate fees must be enclosed. When a Carryover Agreement is not executed, an IRS Form 8609 must be issued to the 2015 project before the end of the year to	November 1, 2015

extension.	retain your tax credits. (see also: Placed In Service below)	
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2013 Allocation Dates

2013 Round 1	Applications Due	June 12, 2012
	Selections Announced	October 25, 2012
	Reservation Materials & Fees Due	November 30, 2012
2013 Round 2	Applications Due	January 29, 2013
	Selections Announced	April 25, 2013
	Reservation Materials and Fees Due	May 15, 2013
2013 Carryovers Due	Applications Due - Complete Carryover packages and appropriate fees must be enclosed	November 1, 2013
2013 8609* *Applicable when no Carryover Agreement completed for 2-year extension.	Applications Due - Complete 8609 packages for 2013 Allocations. Appropriate fees must be enclosed. When a Carryover Agreement is not executed, an IRS Form 8609 must be issued to the 2013 project before the end of the year to retain your tax credits. (see also: Placed In Service below)	November 1, 2013

Previous Years Allocation of Credits

Placed in Service Allocation	<p>To optimize timely processing of requests for issuance of Form 8609, it is recommended the Owner make every effort to submit the complete Application for 8609 to Minnesota Housing no later than 30 days following completion of the project.</p> <p>At the latest, complete 8609 application packages are due no later than 15 days after the last day of the first year of the credit period. Section 42 states the owner shall elect the first year of the credit period in the year the project is placed in service or the year following.</p>
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2013 Compliance Dates

February 15, 2014	Owners Certifications Due
When filed with IRS	Completed 1 st year 8609, Schedule A, and 8586 due