



Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2019
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

*Equal Opportunity Housing and Equal Opportunity Employment
This report is available upon request in alternative formats.*

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Homeownership Finance Bond Resolution

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Homeownership Finance Bond Resolution

Overview

Information as of March 31, 2019

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

**Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of March 31, 2019**



Series	Bonds Outstanding	Mortgage- Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 2,501,351	\$ -	4.62 %
2009A-1/2010A	51,440,000	50,422,551	-	4.50
2009A-2/2011AB	20,080,000	20,743,062	-	4.00
2009A-3/2011CD	11,290,000	10,734,749	-	4.46
2009A-4/2011E	34,305,000	33,029,798	-	3.97
2009A-5/2011FG	26,110,000	25,407,831	-	3.62
2012A	21,511,776	21,373,563	-	3.47
2012B	36,789,632	36,697,295	-	3.30
2013A	38,071,967	37,874,868	-	2.93
2013B	31,512,327	31,401,570	-	3.99
2013C	17,856,341	17,713,877	-	2.86
2014A	16,954,286	16,714,462	-	3.98
2014BC	17,644,192	17,375,621	-	3.86
2014D	20,477,704	19,946,148	-	3.81
2015A	38,946,293	38,748,772	-	3.85
2015B	35,035,464	34,507,492	-	3.63
2015C	23,696,554	23,500,822	-	3.54
2015D	38,602,281	38,179,350	-	3.51
2016A	71,159,306	70,526,476	-	3.49
2016B	39,270,209	38,973,792	-	3.53
2016CD	57,819,243	57,155,459	-	3.21
2016EF	86,110,619	85,807,181	-	3.22
2016GH	44,100,343	43,817,426	-	3.10
2017AB	44,122,486	43,901,243	-	3.15
2017CD	42,841,285	42,615,341	-	3.33
2017EF	53,555,822	53,327,013	-	3.62
2017GH	140,640,085	139,745,441	-	3.61
2017IJ	107,749,194	107,019,965	-	3.55
2018AB	74,378,965	74,080,801	-	3.62
2018CD	49,318,974	49,155,343	-	3.68
2018EF	98,476,283	97,957,423	-	4.40
2018GH	63,187,895	62,925,420	-	4.52
2018IJ	60,319,476	60,244,739	-	4.55
2019AB	65,980,559	65,899,637	-	4.64
	<u>\$ 1,579,354,560</u>	<u>\$ 1,570,025,882</u>	<u>\$ -</u>	3.76 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of March 31, 2019. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



Contributed

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755741	GNMA II	3.625 %	\$ 82,321	\$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	-
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	49,754
769127	GNMA II	4.250	1,701,363	499,904
768555	GNMA II	4.375	284,473	-
769197	GNMA II	4.375	224,633	89,141
743373	GNMA II	4.500	267,189	67,776
755739	GNMA II	4.500	272,460	131,099
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	-
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	125,317
755721	GNMA II	4.750	72,628	-
735285	GNMA II	4.875	420,180	146,680
735310	GNMA II	4.875	194,728	-
735385	GNMA II	4.875	278,777	130,300
735441	GNMA II	4.875	430,828	226,288
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	-
743430	GNMA II	4.875	576,690	231,844
743604	GNMA II	4.875	304,610	167,618
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	70,103
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	\$ 51,149	\$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	-
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	42,737
AD8880	FNMA	4.875	91,875	-
AD9655	FNMA	4.875	54,242	45,947
AD9663	FNMA	4.875	70,680	-
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	116,670
AE4734	FNMA	4.875	205,623	-
AE4740	FNMA	4.875	69,684	59,513
AE6276	FNMA	4.875	157,006	133,641
AE6283	FNMA	4.875	87,802	75,079
AD3413	FNMA	4.937	109,346	91,940
AD3414	FNMA	5.062	110,620	-
Total Contributed			\$ 10,110,976	\$ 2,501,351

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-1/2010A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747682	GNMA II	4.250 %	\$ 2,462,415	\$ 1,092,695
735539	GNMA II	4.375	1,396,097	368,121
735673	GNMA II	4.375	1,680,538	294,877
743211	GNMA II	4.375	1,309,257	256,877
743229	GNMA II	4.375	578,552	270,189
743367	GNMA II	4.375	1,633,601	295,522
743426	GNMA II	4.375	812,460	260,338
743522	GNMA II	4.375	1,366,344	523,339
743600	GNMA II	4.375	1,632,975	444,469
743628	GNMA II	4.375	444,245	148,088
747345	GNMA II	4.375	191,503	29,850
747437	GNMA II	4.375	370,259	305,861
747453	GNMA II	4.375	381,439	87,881
747507	GNMA II	4.375	642,344	195,557
747575	GNMA II	4.375	445,634	-
747683	GNMA II	4.375	480,852	-
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	-
751068	GNMA II	4.375	525,613	120,732
751082	GNMA II	4.375	67,395	55,703
735233	GNMA II	4.500	3,031,016	1,011,046
735283	GNMA II	4.500	6,096,412	1,292,831
735307	GNMA II	4.500	3,932,346	1,201,707
735382	GNMA II	4.500	3,060,218	667,500
735438	GNMA II	4.500	3,024,343	523,320
735674	GNMA II	4.500	1,415,549	388,107
743368	GNMA II	4.500	1,777,691	825,062
743427	GNMA II	4.500	187,007	-
743523	GNMA II	4.500	229,489	112,206

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743562	GNMA II	4.500 %	\$ 961,400	\$ 309,971
743601	GNMA II	4.500	381,618	197,951
747346	GNMA II	4.500	226,417	189,813
747438	GNMA II	4.500	223,926	188,219
747454	GNMA II	4.500	331,156	142,344
747508	GNMA II	4.500	95,735	-
747781	GNMA II	4.500	1,256,252	284,050
747821	GNMA II	4.500	1,315,009	544,489
751031	GNMA II	4.500	85,503	70,329
751045	GNMA II	4.500	587,065	93,763
735234	GNMA II	4.625	1,485,864	380,981
735308	GNMA II	4.625	1,508,823	329,944
735383	GNMA II	4.625	429,945	-
735541	GNMA II	4.625	2,427,097	496,079
735675	GNMA II	4.625	4,617,095	905,052
743213	GNMA II	4.625	1,567,892	275,701
743230	GNMA II	4.625	1,947,415	601,087
743369	GNMA II	4.625	5,569,197	1,748,033
743428	GNMA II	4.625	2,318,556	617,631
743524	GNMA II	4.625	1,505,527	108,834
743563	GNMA II	4.625	2,040,170	366,247
743602	GNMA II	4.625	750,932	335,429
743629	GNMA II	4.625	262,120	103,734
747347	GNMA II	4.625	819,614	210,751
747439	GNMA II	4.625	1,402,857	644,682
747455	GNMA II	4.625	566,335	198,122
747577	GNMA II	4.625	1,739,781	498,506
747685	GNMA II	4.625	1,634,848	416,049
747782	GNMA II	4.625	1,077,931	358,410

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 %	\$ 192,072	\$ 162,340
751070	GNMA II	4.625	288,994	241,928
751084	GNMA II	4.625	708,258	250,731
735309	GNMA II	4.750	513,459	185,829
735384	GNMA II	4.750	418,167	113,916
735677	GNMA II	4.750	439,127	53,304
743231	GNMA II	4.750	145,222	122,134
743371	GNMA II	4.750	2,083,502	576,370
743429	GNMA II	4.750	2,159,235	507,631
743525	GNMA II	4.750	3,648,810	805,630
743564	GNMA II	4.750	2,324,446	736,273
743603	GNMA II	4.750	3,397,407	1,050,980
743630	GNMA II	4.750	1,404,925	276,968
747348	GNMA II	4.750	985,656	116,352
747440	GNMA II	4.750	2,575,373	681,167
747456	GNMA II	4.750	522,761	102,154
747510	GNMA II	4.750	848,013	578,270
747578	GNMA II	4.750	1,378,262	133,658
747579	GNMA II	4.750	146,159	122,516
747686	GNMA II	4.750	1,826,118	186,845
747783	GNMA II	4.750	1,269,558	308,303
747823	GNMA II	4.750	1,323,551	485,473
751032	GNMA II	4.750	122,793	-
751047	GNMA II	4.750	535,345	184,936
751071	GNMA II	4.750	349,447	103,385
751085	GNMA II	4.750	541,277	206,860
743526	GNMA II	4.875	1,232,329	495,121
743565	GNMA II	4.875	598,881	390,657
743631	GNMA II	4.875	174,844	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	\$ 130,241	\$ 109,148
747441	GNMA II	4.875	157,919	-
747511	GNMA II	4.875	107,750	-
747784	GNMA II	4.875	131,435	-
747824	GNMA II	4.875	130,704	-
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	-
AE2711	FNMA	4.250	119,539	100,430
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	-
AD5858	FNMA	4.500	81,520	-
AD8866	FNMA	4.500	242,983	-
AD8874	FNMA	4.500	344,894	-
AD8878	FNMA	4.500	115,552	97,255
AD9648	FNMA	4.500	119,021	100,719
AD9662	FNMA	4.500	131,362	103,608
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	68,597
AE2705	FNMA	4.625	92,153	-
AE3601	FNMA	4.625	116,585	99,055
AE4745	FNMA	4.625	108,743	92,092
AD2648	FNMA	4.687	248,602	33,827
AD2661	FNMA	4.687	343,959	103,024
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	141,919
AD4235	FNMA	4.687	134,600	-
AD6804	FNMA	4.750	102,780	-
AD6813	FNMA	4.750	84,011	71,383

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AD8879	FNMA	4.750 %	\$ 92,045	\$ 78,110
AE2059	FNMA	4.750	192,525	102,123
AE2714	FNMA	4.750	185,898	-
AE3602	FNMA	4.750	74,328	-
Subtotal			115,458,886	31,869,102

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	\$ 96,238	\$ -
747780	GNMA II	4.375	77,205	-
735540	GNMA II	4.500	4,303,546	1,470,962
743212	GNMA II	4.500	450,062	114,661
743228	GNMA II	4.500	121,688	-
747576	GNMA II	4.500	834,588	191,745
747684	GNMA II	4.500	1,552,935	746,910
751069	GNMA II	4.500	627,065	532,686
751083	GNMA II	4.500	1,179,104	474,738
735284	GNMA II	4.625	1,408,975	297,134
735439	GNMA II	4.625	544,464	246,489
747509	GNMA II	4.625	1,658,314	809,967
747822	GNMA II	4.625	692,065	432,993
735440	GNMA II	4.750	577,825	-
735542	GNMA II	4.750	997,704	311,076
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	4,460
AD6815	FNMA	4.500	217,208	-
AE2054	FNMA	4.500	259,873	-
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	103,501
AD3417	FNMA	4.562	449,308	253,132
AD3424	FNMA	4.562	100,335	85,094
AD4234	FNMA	4.562	237,044	156,154

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD4246	FNMA	4.562 %	\$ 240,606	\$ 188,452
AD5859	FNMA	4.625	118,921	-
AE2713	FNMA	4.625	70,518	-
AD5863	FNMA	4.750	236,686	75,968
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	1,687,946
728534	GNMA II	4.500	3,165,225	719,479
728613	GNMA II	4.500	4,906,470	975,592
728261	GNMA II	4.625	1,388,274	287,091
728535	GNMA II	4.625	1,061,740	406,624
728536	GNMA II	4.875	427,435	138,500
728537	GNMA II	5.000	82,472	-
728519	GNMA II	5.125	442,344	310,275
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	24,246
AC9166	FNMA	4.562	315,551	204,845
AC9177	FNMA	4.562	90,196	75,356
AC9180	FNMA	4.687	64,784	-
AC9167	FNMA	4.937	85,625	-
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	11,326,076
MBS Participation Interest (50%)			18,093,770	5,663,038

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	\$ 1,141,332	\$ 296,441
735306	GNMA II	4.250	471,528	160,150
735672	GNMA II	4.250	1,501,839	327,148
743210	GNMA II	4.250	1,833,640	700,723
743227	GNMA II	4.250	2,009,044	761,900
743366	GNMA II	4.250	6,839,604	1,754,452
743425	GNMA II	4.250	3,292,191	1,225,519
743521	GNMA II	4.250	4,525,211	947,835
743599	GNMA II	4.250	5,980,213	1,841,157
743627	GNMA II	4.250	1,231,979	152,010
747344	GNMA II	4.250	1,592,830	539,066
747350	GNMA II	4.250	824,585	286,907
747436	GNMA II	4.250	3,108,857	1,021,493
747452	GNMA II	4.250	2,448,128	931,060
747506	GNMA II	4.250	2,919,753	582,067
747779	GNMA II	4.250	1,625,287	587,285
747819	GNMA II	4.250	1,614,849	561,174
751029	GNMA II	4.250	144,968	-
751044	GNMA II	4.250	165,015	-
751081	GNMA II	4.250	525,761	184,943
761081	GNMA II	4.000	1,101,015	294,135
761114	GNMA II	4.000	722,907	309,302
761146	GNMA II	4.000	669,076	338,446
761157	GNMA II	4.000	609,113	60,940
761264	GNMA II	4.000	1,046,962	321,988
761271	GNMA II	4.000	766,252	-
761290	GNMA II	4.000	292,260	129,008

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	\$ 730,493	\$ 43,566
761147	GNMA II	4.125	132,060	-
761272	GNMA II	4.125	110,508	93,435
761291	GNMA II	4.125	289,418	-
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	230,276
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	288,898
761082	GNMA II	4.375	266,240	117,890
761267	GNMA II	4.375	79,786	63,351
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	79,279
761083	GNMA II	4.500	1,155,433	576,947
761116	GNMA II	4.500	537,094	152,215
761148	GNMA II	4.500	781,371	92,833
761158	GNMA II	4.500	325,323	105,478
761268	GNMA II	4.500	593,363	26,126
761274	GNMA II	4.500	760,304	123,103
761293	GNMA II	4.500	356,517	106,220
761310	GNMA II	4.500	366,565	76,781
Subtotal			57,613,223	16,491,544
MBS Participation Interest (50%)			28,806,612	8,245,772

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	\$ 356,122	\$ 230,616
755617	GNMA II	4.000	785,901	155,387
755756	GNMA II	4.000	231,947	95,236
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	-
755886	GNMA II	4.000	512,863	118,902
755899	GNMA II	4.000	575,483	65,604
755995	GNMA II	4.000	479,284	252,636
756017	GNMA II	4.000	168,915	95,435
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	125,105
760757	GNMA II	4.000	367,422	109,730
760852	GNMA II	4.000	985,381	335,237
760921	GNMA II	4.000	775,593	377,052
760931	GNMA II	4.000	682,308	386,123
760985	GNMA II	4.000	959,836	428,179
760992	GNMA II	4.000	613,389	275,783
761020	GNMA II	4.000	496,632	146,897
735381	GNMA II	4.250	156,776	-
735436	GNMA II	4.250	567,406	180,818
735538	GNMA II	4.250	369,287	181,839
747574	GNMA II	4.250	2,867,880	1,005,797
751067	GNMA II	4.250	375,493	101,338
751144	GNMA II	4.250	1,006,904	456,997
751259	GNMA II	4.250	195,664	71,715
755189	GNMA II	4.250	85,436	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	\$ 267,219	\$ 121,318
755235	GNMA II	4.250	363,597	230,304
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	146,823
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	236,146
755900	GNMA II	4.250	265,084	-
756070	GNMA II	4.250	98,601	85,838
760759	GNMA II	4.250	208,444	-
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	-
751103	GNMA II	4.500	1,061,241	274,269
751145	GNMA II	4.500	1,072,746	411,052
751165	GNMA II	4.500	705,200	223,566
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	119,108
751272	GNMA II	4.500	358,970	226,985
755190	GNMA II	4.500	281,608	-
755213	GNMA II	4.500	406,397	75,750
755236	GNMA II	4.500	433,690	-
755265	GNMA II	4.500	429,222	216,561
755310	GNMA II	4.500	696,577	297,717
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	54,058
755395	GNMA II	4.500	215,308	89,567
755463	GNMA II	4.500	122,772	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755543	GNMA II	4.500 %	\$ 424,602	\$ 80,764
755567	GNMA II	4.500	117,741	103,531
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	91,927
755772	GNMA II	4.500	111,072	97,298
755803	GNMA II	4.500	191,019	167,395
755901	GNMA II	4.500	320,185	227,071
760761	GNMA II	4.500	339,177	86,952
760856	GNMA II	4.500	150,076	132,281
760924	GNMA II	4.500	242,799	214,056
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	82,515
760994	GNMA II	4.500	87,145	-
Subtotal			25,552,789	9,289,279
MBS Participation Interest (50%)			12,776,395	4,644,639
Total 2009A-1/2010A			\$ 175,135,662	\$ 50,422,551

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	\$ 661,745	\$ 275,918
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	-
755544	GNMA II	4.625	115,847	97,833
755804	GNMA II	4.625	100,215	85,024
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	202,838
AH0100	FNMA	3.325	1,595,325	438,888
AH5522	FNMA	3.325	1,379,132	305,245
AH5525	FNMA	3.325	1,382,985	784,720
AH0091	FNMA	3.450	378,588	191,538
AH0093	FNMA	3.450	749,091	257,555
AH0094	FNMA	3.450	1,115,465	306,149
AH0095	FNMA	3.450	774,238	120,074
AH5523	FNMA	3.450	1,358,415	427,948
AH5526	FNMA	3.450	1,342,850	441,634
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	88,286
AH5481	FNMA	3.500	48,788	40,834
AH5524	FNMA	3.575	480,032	146,856
AH5527	FNMA	3.575	462,652	3,425
AH5476	FNMA	3.625	135,625	113,509
AH5486	FNMA	3.625	54,610	36,597
AH5482	FNMA	3.750	116,764	97,248
AH5483	FNMA	3.875	156,861	-
AE9062	FNMA	3.950	228,124	-
AH0092	FNMA	3.950	318,662	148,540

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	\$ 314,279	\$ 259,345
AE8494	FNMA	4.125	136,428	115,342
AH0186	FNMA	4.125	69,835	-
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	47,025
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	-
AH0196	FNMA	4.500	39,956	-
AE8502	FNMA	4.625	46,824	-
AH0195	FNMA	4.625	115,174	-
AH0191	FNMA	4.750	111,633	-
AE8495	FNMA	4.875	95,568	-
Subtotal			16,220,085	5,032,371

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	\$ 1,141,332	\$ 296,441
735306	GNMA II	4.250	471,528	160,150
735672	GNMA II	4.250	1,501,839	327,148
743210	GNMA II	4.250	1,833,640	700,723
743227	GNMA II	4.250	2,009,044	761,900
743366	GNMA II	4.250	6,839,604	1,754,452
743425	GNMA II	4.250	3,292,191	1,225,519
743521	GNMA II	4.250	4,525,211	947,835
743599	GNMA II	4.250	5,980,213	1,841,157
743627	GNMA II	4.250	1,231,979	152,010
747344	GNMA II	4.250	1,592,830	539,066
747350	GNMA II	4.250	824,585	286,907
747436	GNMA II	4.250	3,108,857	1,021,493
747452	GNMA II	4.250	2,448,128	931,060
747506	GNMA II	4.250	2,919,753	582,067
747779	GNMA II	4.250	1,625,287	587,285
747819	GNMA II	4.250	1,614,849	561,174
751029	GNMA II	4.250	144,968	-
751044	GNMA II	4.250	165,015	-
751081	GNMA II	4.250	525,761	184,943
761081	GNMA II	4.000	1,101,015	294,135
761114	GNMA II	4.000	722,907	309,302
761146	GNMA II	4.000	669,076	338,446
761157	GNMA II	4.000	609,113	60,940
761264	GNMA II	4.000	1,046,962	321,988
761271	GNMA II	4.000	766,252	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761290	GNMA II	4.000 %	\$ 292,260	\$ 129,008
761308	GNMA II	4.000	730,493	43,566
761147	GNMA II	4.125	132,060	-
761272	GNMA II	4.125	110,508	93,435
761291	GNMA II	4.125	289,418	-
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	230,276
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	288,898
761082	GNMA II	4.375	266,240	117,890
761267	GNMA II	4.375	79,786	63,351
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	79,279
761083	GNMA II	4.500	1,155,433	576,947
761116	GNMA II	4.500	537,094	152,215
761148	GNMA II	4.500	781,371	92,833
761158	GNMA II	4.500	325,323	105,478
761268	GNMA II	4.500	593,363	26,126
761274	GNMA II	4.500	760,304	123,103

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761293	GNMA II	4.500 %	\$ 356,517	\$ 106,220
761310	GNMA II	4.500	366,565	76,781
Subtotal			57,613,223	16,491,544
MBS Participation Interest (50%)			28,806,612	8,245,772

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
75537	GNMA II	3.375 %	\$ 304,769	\$ 162,149
75582	GNMA II	3.375	938,013	357,569
751226	GNMA II	3.500	174,985	-
755209	GNMA II	3.500	275,385	-
755233	GNMA II	3.500	174,985	146,479
755305	GNMA II	3.500	629,174	298,094
755798	GNMA II	3.500	468,601	376,494
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	170,442
747777	GNMA II	4.000	633,903	529,477
747817	GNMA II	4.000	1,431,785	491,826
751028	GNMA II	4.000	480,798	132,693
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	100,007
751079	GNMA II	4.000	841,345	598,396
751101	GNMA II	4.000	493,365	251,239
751142	GNMA II	4.000	1,085,865	219,940
751162	GNMA II	4.000	495,769	41,086
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	115,953
755210	GNMA II	4.000	1,114,995	241,169
755234	GNMA II	4.000	737,963	130,609
755264	GNMA II	4.000	902,444	331,051
747572	GNMA II	4.125	184,226	129,112
747573	GNMA II	4.125	285,395	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 872,010
747778	GNMA II	4.125	393,417	182,162
747818	GNMA II	4.125	328,957	176,508
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	-
751143	GNMA II	4.125	262,120	116,528
751163	GNMA II	4.125	259,627	219,898
751258	GNMA II	4.125	84,021	71,384
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	-
751104	GNMA II	4.625	144,475	-
751146	GNMA II	4.625	1,035,105	482,225
751273	GNMA II	4.625	198,395	-
755191	GNMA II	4.625	133,180	-
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	193,042
751147	GNMA II	4.750	648,450	136,536
751167	GNMA II	4.750	256,098	104,181
751261	GNMA II	4.750	223,233	-
755192	GNMA II	4.750	775,077	250,136
755238	GNMA II	4.750	116,486	99,597
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	103,420
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	\$ 157,414	\$ 135,045
769123	GNMA II	3.375	172,688	-
768982	GNMA II	3.875	307,084	260,983
769024	GNMA II	3.875	374,413	93,572
769064	GNMA II	3.875	683,057	238,965
769124	GNMA II	3.875	743,832	207,967
769129	GNMA II	3.875	914,956	357,282
769193	GNMA II	3.875	712,941	-
769203	GNMA II	3.875	448,393	240,129
769270	GNMA II	3.875	1,511,745	510,801
769309	GNMA II	3.875	773,205	107,005
768983	GNMA II	4.000	587,068	162,179
769025	GNMA II	4.000	248,749	153,274
769043	GNMA II	4.000	600,022	130,374
769065	GNMA II	4.000	162,324	138,937
769125	GNMA II	4.000	824,506	201,992
769133	GNMA II	4.000	191,467	55,931
769194	GNMA II	4.000	517,078	136,666
769271	GNMA II	4.000	398,480	209,164
769310	GNMA II	4.000	64,933	55,456
769346	GNMA II	4.000	296,827	-
768984	GNMA II	4.125	72,602	-
769026	GNMA II	4.125	100,079	-
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	76,467

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	\$ 759,030	\$ 109,668
769027	GNMA II	4.250	1,053,441	201,941
769045	GNMA II	4.250	1,254,624	478,092
769066	GNMA II	4.250	251,869	216,198
769134	GNMA II	4.250	497,105	275,382
769196	GNMA II	4.250	1,333,335	447,209
769204	GNMA II	4.250	875,914	145,970
769272	GNMA II	4.250	400,785	65,924
769311	GNMA II	4.250	150,927	-
769028	GNMA II	4.375	608,641	315,041
769046	GNMA II	4.375	610,878	494,313
769067	GNMA II	4.375	172,765	-
769128	GNMA II	4.375	71,178	-
769205	GNMA II	4.375	87,519	75,499
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	-
769340	GNMA II	4.375	470,668	321,011
769029	GNMA II	4.500	42,667	36,910
769103	GNMA II	4.500	51,875	-
769135	GNMA II	4.500	118,418	96,670
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	-
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	55,473
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	\$ 189,446	\$ 163,996
769068	GNMA II	4.750	214,107	-
769105	GNMA II	4.750	599,321	-
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	126,943
Subtotal			45,671,523	14,929,838
MBS Participation Interest (50%)			22,835,762	7,464,919
Total 2009A-2/2011AB			\$ 67,862,458	\$ 20,743,062

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	\$ 109,601	\$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	95,542
761548	GNMA II	4.125	274,677	233,159
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	68,856
761419	GNMA II	4.250	335,133	191,725
761452	GNMA II	4.250	267,460	72,656
761477	GNMA II	4.250	1,291,490	303,475
761530	GNMA II	4.250	891,314	197,045
761549	GNMA II	4.250	903,693	403,561
761565	GNMA II	4.250	321,309	-
761608	GNMA II	4.250	946,806	284,734
761629	GNMA II	4.250	559,634	326,283
761711	GNMA II	4.250	366,341	80,287
768540	GNMA II	4.250	325,453	-
768568	GNMA II	4.250	777,599	132,029
768628	GNMA II	4.250	937,390	316,114
768639	GNMA II	4.250	681,551	218,756
768708	GNMA II	4.250	287,076	65,290
768746	GNMA II	4.250	595,201	164,321
768760	GNMA II	4.250	909,848	142,523
768874	GNMA II	4.250	1,666,410	191,465
768929	GNMA II	4.250	526,803	72,387
768950	GNMA II	4.250	604,310	80,690
768968	GNMA II	4.250	531,159	121,082
755649	GNMA II	4.375	102,168	87,527

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	\$ 96,960	\$ -
768640	GNMA II	4.375	140,542	120,333
768679	GNMA II	4.375	137,248	-
768709	GNMA II	4.375	341,077	-
768747	GNMA II	4.375	86,445	-
768875	GNMA II	4.375	715,592	256,823
768930	GNMA II	4.375	539,934	137,593
768951	GNMA II	4.375	118,672	100,312
768969	GNMA II	4.375	129,606	-
768986	GNMA II	4.375	314,582	193,781
761341	GNMA II	4.500	342,540	-
761421	GNMA II	4.500	872,176	408,717
761453	GNMA II	4.500	89,499	-
761478	GNMA II	4.500	520,559	160,182
761531	GNMA II	4.500	45,874	32,453
761550	GNMA II	4.500	162,134	74,755
761609	GNMA II	4.500	180,480	-
761630	GNMA II	4.500	81,813	69,729
761690	GNMA II	4.500	366,488	83,332
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	-
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	32,710
768748	GNMA II	4.500	329,554	-
768786	GNMA II	4.500	131,313	106,648
768876	GNMA II	4.500	339,680	-
768931	GNMA II	4.500	248,371	-
761342	GNMA II	4.625	70,399	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	\$ 71,148	\$ 61,174
761551	GNMA II	4.625	69,275	58,380
768458	GNMA II	4.625	300,593	-
768556	GNMA II	4.625	108,654	-
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	-
761422	GNMA II	4.750	357,032	111,073
761454	GNMA II	4.750	268,891	-
761480	GNMA II	4.750	554,016	164,181
761532	GNMA II	4.750	132,737	-
761552	GNMA II	4.750	540,193	-
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	-
761631	GNMA II	4.750	449,733	-
761691	GNMA II	4.750	627,208	188,113
761712	GNMA II	4.750	184,370	63,201
768459	GNMA II	4.750	942,450	318,585
768515	GNMA II	4.750	807,121	180,368
768527	GNMA II	4.750	1,501,332	483,330
768542	GNMA II	4.750	299,370	173,598
768557	GNMA II	4.750	1,417,429	738,410
768569	GNMA II	4.750	301,089	159,209
768629	GNMA II	4.750	388,490	45,286
768642	GNMA II	4.750	696,861	115,367
768681	GNMA II	4.750	1,045,987	173,770
768711	GNMA II	4.750	215,929	176,206
768749	GNMA II	4.750	467,055	161,188
768788	GNMA II	4.750	482,194	245,215

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	\$ 410,512	\$ -
768932	GNMA II	4.750	259,402	133,774
768952	GNMA II	4.750	395,386	-
768970	GNMA II	4.750	134,501	-
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	-
AI1695	FNMA	4.125	71,624	58,889
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	-
AI2692	FNMA	4.125	82,660	66,401
AI1687	FNMA	4.250	72,331	59,341
AI0071	FNMA	4.375	110,091	-
AI1688	FNMA	4.375	207,457	122,452
AI2677	FNMA	4.375	104,541	89,735
AI2680	FNMA	4.375	30,736	25,189
AI2693	FNMA	4.375	124,828	96,083
AI3837	FNMA	4.375	89,180	76,825
AI4113	FNMA	4.375	227,937	84,278
AI4116	FNMA	4.375	89,964	-
AI4124	FNMA	4.375	160,008	135,545
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	-
AI6416	FNMA	4.375	119,852	103,366
AI6421	FNMA	4.375	185,265	-
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	-
AH9122	FNMA	4.625	60,727	52,536
AI1696	FNMA	4.625	158,238	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	\$ 75,986	\$ -
AI3838	FNMA	4.625	110,045	95,121
AI5421	FNMA	4.750	115,685	-
AI6391	FNMA	4.750	47,944	-
AI1689	FNMA	4.875	43,376	-
AI2678	FNMA	4.875	67,348	-
AI3839	FNMA	4.875	106,959	93,198
AI4117	FNMA	4.875	223,250	-
AI4123	FNMA	4.875	119,594	-
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	-
AI6392	FNMA	4.875	249,415	122,283
AI6397	FNMA	4.875	138,544	-
AI6401	FNMA	4.875	88,720	76,209
Total 2009A-3/2011CD			\$ 41,128,290	\$ 10,734,749

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	\$ 150,150	\$ 73,582
775361	GNMA II	3.375	237,333	117,498
775372	GNMA II	3.375	396,656	334,916
775411	GNMA II	3.375	229,904	-
775427	GNMA II	3.375	761,138	640,728
775470	GNMA II	3.375	141,575	54,084
775507	GNMA II	3.375	615,415	509,223
775060	GNMA II	3.500	136,350	-
775102	GNMA II	3.500	196,412	-
775163	GNMA II	3.500	352,370	111,812
775183	GNMA II	3.500	523,465	197,128
775242	GNMA II	3.500	148,243	-
775267	GNMA II	3.500	224,333	71,077
775289	GNMA II	3.500	352,659	113,932
775362	GNMA II	3.500	752,225	354,989
775373	GNMA II	3.500	1,092,172	102,376
775412	GNMA II	3.500	88,601	-
775428	GNMA II	3.500	655,702	239,896
775471	GNMA II	3.500	356,691	95,113
775508	GNMA II	3.500	262,958	-
775061	GNMA II	3.625	124,088	103,783
775003	GNMA II	3.750	124,267	105,290
775103	GNMA II	3.750	304,355	68,496
775164	GNMA II	3.750	180,285	-
775184	GNMA II	3.750	77,000	31,517
775243	GNMA II	3.750	214,456	180,751
775268	GNMA II	3.750	138,860	-
775290	GNMA II	3.750	228,028	42,823
775363	GNMA II	3.750	256,356	55,287

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	\$ 353,386	\$ 191,302
775413	GNMA II	3.750	421,183	233,257
775429	GNMA II	3.750	677,093	84,732
775509	GNMA II	3.750	399,488	243,524
774916	GNMA II	3.875	1,196,101	480,983
774987	GNMA II	3.875	639,122	60,693
775004	GNMA II	3.875	971,967	385,623
775062	GNMA II	3.875	656,554	218,881
775079	GNMA II	3.875	795,842	118,182
775104	GNMA II	3.875	600,716	-
775126	GNMA II	3.875	691,355	265,653
775165	GNMA II	3.875	1,368,877	442,270
775205	GNMA II	3.875	387,991	37,413
775244	GNMA II	3.875	868,370	487,599
775269	GNMA II	3.875	1,091,828	232,097
775291	GNMA II	3.875	492,813	-
775364	GNMA II	3.875	723,318	269,086
775375	GNMA II	3.875	1,191,541	386,394
775414	GNMA II	3.875	988,947	395,127
775430	GNMA II	3.875	573,166	162,044
775473	GNMA II	3.875	786,231	342,381
775510	GNMA II	3.875	495,884	-
774917	GNMA II	4.000	525,564	78,037
774967	GNMA II	4.000	167,427	72,570
774988	GNMA II	4.000	418,302	91,069
775063	GNMA II	4.000	85,000	72,427
775080	GNMA II	4.000	512,970	120,658
775105	GNMA II	4.000	706,171	9,187
775127	GNMA II	4.000	117,932	99,994

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	\$ 832,489	\$ 315,088
775206	GNMA II	4.000	368,054	83,067
775245	GNMA II	4.000	187,290	160,114
775270	GNMA II	4.000	46,471	39,776
775292	GNMA II	4.000	271,910	-
775365	GNMA II	4.000	399,775	174,963
775415	GNMA II	4.000	150,861	129,257
775431	GNMA II	4.000	264,417	55,872
775064	GNMA II	4.125	154,705	132,163
775081	GNMA II	4.125	325,683	157,373
775143	GNMA II	4.125	236,017	104,356
775207	GNMA II	4.125	286,300	154,777
775246	GNMA II	4.125	216,372	-
775271	GNMA II	4.125	218,170	-
775366	GNMA II	4.125	72,999	60,800
775376	GNMA II	4.125	273,534	-
775416	GNMA II	4.125	90,953	-
775432	GNMA II	4.125	190,366	91,919
774918	GNMA II	4.250	787,309	150,645
774968	GNMA II	4.250	569,843	272,556
774989	GNMA II	4.250	579,093	87,680
775005	GNMA II	4.250	1,200,245	259,044
775065	GNMA II	4.250	699,064	184,901
775082	GNMA II	4.250	729,278	384,807
775106	GNMA II	4.250	603,358	120,520
775144	GNMA II	4.250	1,219,283	273,020
775167	GNMA II	4.250	555,975	160,796
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	56,598

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	\$ 544,985	\$ 71,599
775293	GNMA II	4.250	114,369	98,411
775367	GNMA II	4.250	575,020	294,346
775377	GNMA II	4.250	426,714	-
775417	GNMA II	4.250	327,623	-
775433	GNMA II	4.250	227,486	77,210
775474	GNMA II	4.250	201,250	80,610
775511	GNMA II	4.250	136,173	-
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	-
775006	GNMA II	4.375	257,191	141,858
775066	GNMA II	4.375	384,736	-
775083	GNMA II	4.375	129,779	111,901
775107	GNMA II	4.375	299,356	82,152
775145	GNMA II	4.375	385,341	327,803
775168	GNMA II	4.375	245,960	119,897
775209	GNMA II	4.375	385,216	112,303
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	57,524
775294	GNMA II	4.375	58,328	-
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	-
775418	GNMA II	4.375	196,034	78,794
775475	GNMA II	4.375	102,919	-
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	-
775419	GNMA II	4.500	64,950	56,029
774991	GNMA II	4.625	94,308	81,673
775169	GNMA II	4.625	87,393	75,713

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	\$ 161,658	\$ -
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	-
775084	GNMA II	4.750	122,360	106,303
775275	GNMA II	4.750	72,735	-
AJ7451	FNMA	3.500	52,450	44,737
AJ8673	FNMA	3.500	107,688	91,834
AJ8691	FNMA	3.500	79,675	-
AJ5149	FNMA	3.875	109,102	-
AJ7448	FNMA	3.875	218,600	-
AJ8685	FNMA	3.875	240,750	-
AJ0316	FNMA	4.000	112,901	96,529
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	-
AJ2763	FNMA	4.000	87,284	-
AJ2769	FNMA	4.000	155,986	34,362
AJ3452	FNMA	4.000	134,296	115,611
AJ5132	FNMA	4.000	132,800	88,329
AJ7452	FNMA	4.000	66,152	56,127
AJ8686	FNMA	4.000	103,813	86,516
AI8696	FNMA	4.125	26,895	22,788
AJ0333	FNMA	4.125	43,549	-
AJ0319	FNMA	4.375	121,201	104,875
AJ0331	FNMA	4.375	93,768	80,836
AJ0730	FNMA	4.375	108,446	-
AJ0734	FNMA	4.375	85,289	72,916
AJ0737	FNMA	4.375	101,323	87,604
AJ2770	FNMA	4.375	89,000	71,149
AJ8674	FNMA	4.375	65,621	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	\$ 111,737	\$ 86,178
AJ5142	FNMA	4.500	34,416	26,551
AJ7449	FNMA	4.500	109,867	-
AI8689	FNMA	4.625	106,748	-
AI8697	FNMA	4.625	55,868	48,583
AI8699	FNMA	4.625	93,779	81,595
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	16,066,820

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
75537	GNMA II	3.375 %	\$ 304,769	\$ 162,149
75582	GNMA II	3.375	938,013	357,569
751226	GNMA II	3.500	174,985	-
755209	GNMA II	3.500	275,385	-
755233	GNMA II	3.500	174,985	146,479
755305	GNMA II	3.500	629,174	298,094
755798	GNMA II	3.500	468,601	376,494
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	170,442
747777	GNMA II	4.000	633,903	529,477
747817	GNMA II	4.000	1,431,785	491,826
751028	GNMA II	4.000	480,798	132,693
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	100,007
751079	GNMA II	4.000	841,345	598,396
751101	GNMA II	4.000	493,365	251,239
751142	GNMA II	4.000	1,085,865	219,940
751162	GNMA II	4.000	495,769	41,086
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	115,953
755210	GNMA II	4.000	1,114,995	241,169
755234	GNMA II	4.000	737,963	130,609
755264	GNMA II	4.000	902,444	331,051
747572	GNMA II	4.125	184,226	129,112
747573	GNMA II	4.125	285,395	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 872,010
747778	GNMA II	4.125	393,417	182,162
747818	GNMA II	4.125	328,957	176,508
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	-
751143	GNMA II	4.125	262,120	116,528
751163	GNMA II	4.125	259,627	219,898
751258	GNMA II	4.125	84,021	71,384
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	-
751104	GNMA II	4.625	144,475	-
751146	GNMA II	4.625	1,035,105	482,225
751273	GNMA II	4.625	198,395	-
755191	GNMA II	4.625	133,180	-
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	193,042
751147	GNMA II	4.750	648,450	136,536
751167	GNMA II	4.750	256,098	104,181
751261	GNMA II	4.750	223,233	-
755192	GNMA II	4.750	775,077	250,136
755238	GNMA II	4.750	116,486	99,597
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	103,420
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	\$ 157,414	\$ 135,045
769123	GNMA II	3.375	172,688	-
768982	GNMA II	3.875	307,084	260,983
769024	GNMA II	3.875	374,413	93,572
769064	GNMA II	3.875	683,057	238,965
769124	GNMA II	3.875	743,832	207,967
769129	GNMA II	3.875	914,956	357,282
769193	GNMA II	3.875	712,941	-
769203	GNMA II	3.875	448,393	240,129
769270	GNMA II	3.875	1,511,745	510,801
769309	GNMA II	3.875	773,205	107,005
768983	GNMA II	4.000	587,068	162,179
769025	GNMA II	4.000	248,749	153,274
769043	GNMA II	4.000	600,022	130,374
769065	GNMA II	4.000	162,324	138,937
769125	GNMA II	4.000	824,506	201,992
769133	GNMA II	4.000	191,467	55,931
769194	GNMA II	4.000	517,078	136,666
769271	GNMA II	4.000	398,480	209,164
769310	GNMA II	4.000	64,933	55,456
769346	GNMA II	4.000	296,827	-
768984	GNMA II	4.125	72,602	-
769026	GNMA II	4.125	100,079	-
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	76,467

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	\$ 759,030	\$ 109,668
769027	GNMA II	4.250	1,053,441	201,941
769045	GNMA II	4.250	1,254,624	478,092
769066	GNMA II	4.250	251,869	216,198
769134	GNMA II	4.250	497,105	275,382
769196	GNMA II	4.250	1,333,335	447,209
769204	GNMA II	4.250	875,914	145,970
769272	GNMA II	4.250	400,785	65,924
769311	GNMA II	4.250	150,927	-
769028	GNMA II	4.375	608,641	315,041
769046	GNMA II	4.375	610,878	494,313
769067	GNMA II	4.375	172,765	-
769128	GNMA II	4.375	71,178	-
769205	GNMA II	4.375	87,519	75,499
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	-
769340	GNMA II	4.375	470,668	321,011
769029	GNMA II	4.500	42,667	36,910
769103	GNMA II	4.500	51,875	-
769135	GNMA II	4.500	118,418	96,670
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	-
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	55,473
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	\$ 189,446	\$ 163,996
769068	GNMA II	4.750	214,107	-
769105	GNMA II	4.750	599,321	-
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	126,943
Subtotal			45,671,523	14,929,838
MBS Participation Interest (50%)			22,835,762	7,464,919

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775568	GNMA II	3.375 %	\$ 860,742	\$ 612,423
775591	GNMA II	3.375	245,129	94,670
775599	GNMA II	3.375	581,951	65,707
775660	GNMA II	3.375	694,558	329,113
775708	GNMA II	3.375	391,681	276,957
775724	GNMA II	3.375	620,960	370,453
792333	GNMA II	3.375	137,417	117,685
792369	GNMA II	3.375	758,203	333,386
792402	GNMA II	3.375	338,061	191,796
792437	GNMA II	3.375	179,393	-
792474	GNMA II	3.375	118,586	102,130
775569	GNMA II	3.500	302,172	142,091
775592	GNMA II	3.500	57,308	49,453
775661	GNMA II	3.500	544,072	198,235
775709	GNMA II	3.500	221,472	191,100
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	142,398
792370	GNMA II	3.500	147,233	121,265
792403	GNMA II	3.500	130,749	112,788
775472	GNMA II	3.750	339,576	294,568
775570	GNMA II	3.750	406,357	108,084
775593	GNMA II	3.750	819,660	284,411
775600	GNMA II	3.750	432,456	139,210
775662	GNMA II	3.750	1,130,068	726,993
775710	GNMA II	3.750	481,146	222,203
775726	GNMA II	3.750	469,492	355,232

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792335	GNMA II	3.750 %	\$ 559,141	\$ 285,515
792371	GNMA II	3.750	640,200	130,443
775571	GNMA II	3.875	213,634	106,080
775594	GNMA II	3.875	1,086,404	452,402
775663	GNMA II	3.875	658,054	257,192
775711	GNMA II	3.875	271,899	-
775727	GNMA II	3.875	292,380	127,749
792336	GNMA II	3.875	172,151	41,129
792372	GNMA II	3.875	124,372	59,863
792405	GNMA II	3.875	133,109	-
775595	GNMA II	4.000	150,911	-
775601	GNMA II	4.000	81,462	-
775664	GNMA II	4.000	173,887	100,591
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	133,809
775713	GNMA II	4.125	84,659	-
774854	GNMA II	4.250	581,713	237,128
774888	GNMA II	4.250	207,383	57,741
775596	GNMA II	4.250	366,413	-
775677	GNMA II	4.250	415,662	-
775714	GNMA II	4.250	199,022	109,940
775728	GNMA II	4.250	175,605	-
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	-
775513	GNMA II	4.500	231,520	69,149
AA0104	GNMA II	3.250	1,569,180	560,800

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	\$ 1,662,807	\$ 539,193
AA0281	GNMA II	3.250	2,286,836	970,082
AA0164	GNMA II	3.375	629,700	286,189
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	232,139
AA0076	GNMA II	3.625	2,059,751	552,597
AA0105	GNMA II	3.625	2,128,674	717,059
AA0165	GNMA II	3.625	2,775,509	1,297,520
AA0199	GNMA II	3.625	1,624,843	678,476
AA0077	GNMA II	3.750	591,767	211,871
AA0106	GNMA II	3.750	787,881	234,800
AA0166	GNMA II	3.750	630,630	277,790
AA0200	GNMA II	3.750	200,358	173,706
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	-
799890	GNMA II	4.000	79,297	67,657
799891	GNMA II	4.250	105,121	-
Subtotal			35,917,191	14,550,962
MBS Participation Interest (49.9979%)			17,957,841	7,275,176

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 572,514
769345	GNMA II	3.875	439,371	-
774851	GNMA II	3.875	576,982	247,581
774886	GNMA II	3.875	1,109,367	114,135
774966	GNMA II	3.875	317,760	-
769337	GNMA II	4.000	260,985	134,283
774852	GNMA II	4.000	384,853	247,624
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	70,167
774853	GNMA II	4.125	72,354	-
769339	GNMA II	4.250	299,827	80,064
769347	GNMA II	4.250	277,701	156,831
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	77,744
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	135,943
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	114,712
792439	GNMA II	3.375	1,044,017	480,426
792473	GNMA II	3.375	566,173	359,445
792440	GNMA II	3.500	297,125	84,515
792588	GNMA II	3.500	55,068.2	47,556
792406	GNMA II	3.750	770,118	409,379
792441	GNMA II	3.750	1,560,454	433,803
792475	GNMA II	3.750	384,305	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792519	GNMA II	3.750 %	\$ 779,091	\$ 352,165
792442	GNMA II	3.875	330,172	172,199
792476	GNMA II	3.875	144,690	-
792520	GNMA II	3.875	193,809	60,155
792477	GNMA II	4.250	128,289	94,773
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	4,446,015
MBS Participation Interest (49.9972%)			6,384,680	2,222,883
Total 2009A-4/2011E			<u>\$ 97,722,201</u>	<u>\$ 33,029,798</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	\$ 140,339	\$ -
792518	GNMA II	3.375	482,363	164,598
792556	GNMA II	3.375	789,967	445,532
792587	GNMA II	3.375	1,150,093	186,952
792615	GNMA II	3.375	1,164,262	545,076
792629	GNMA II	3.375	643,093	370,764
792662	GNMA II	3.375	567,403	-
792684	GNMA II	3.375	1,437,423	657,409
792707	GNMA II	3.375	768,461	150,482
792742	GNMA II	3.375	859,115	457,008
792823	GNMA II	3.375	203,885	54,461
792830	GNMA II	3.375	1,129,607	538,040
792860	GNMA II	3.375	1,169,788	832,095
792875	GNMA II	3.375	1,469,020	393,128
792926	GNMA II	3.375	1,327,734	531,856
792972	GNMA II	3.375	1,151,965	804,266
793013	GNMA II	3.375	759,510	275,557
793015	GNMA II	3.375	1,363,315	594,744
793026	GNMA II	3.375	1,760,015	1,125,387
793041	GNMA II	3.375	539,426	284,587
793109	GNMA II	3.375	552,289	264,159
793158	GNMA II	3.375	47,327	40,333
793179	GNMA II	3.375	580,853	106,003
793205	GNMA II	3.375	1,526,373	870,155
793211	GNMA II	3.375	418,272	173,154
792557	GNMA II	3.500	233,923	-
792630	GNMA II	3.500	134,667	-
792743	GNMA II	3.500	146,853	121,279
792861	GNMA II	3.500	124,189	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	\$ 140,658	\$ -
793016	GNMA II	3.500	179,832	52,429
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	89,120
793300	GNMA II	3.625	187,421	81,028
792404	GNMA II	3.750	126,704	-
792558	GNMA II	3.750	1,179,710	381,209
792589	GNMA II	3.750	2,021,565	847,605
792616	GNMA II	3.750	1,081,510	487,596
792631	GNMA II	3.750	1,034,733	436,914
792663	GNMA II	3.750	380,681	210,904
792685	GNMA II	3.750	1,045,380	469,134
792712	GNMA II	3.750	419,343	185,369
792744	GNMA II	3.750	792,698	319,709
792824	GNMA II	3.750	1,265,372	593,041
792831	GNMA II	3.750	1,129,061	202,904
792862	GNMA II	3.750	1,164,760	366,250
792877	GNMA II	3.750	1,677,320	356,433
792927	GNMA II	3.750	1,256,528	432,458
792973	GNMA II	3.750	1,612,843	663,264
793014	GNMA II	3.750	1,015,555	473,391
793017	GNMA II	3.750	1,220,509	394,065
793042	GNMA II	3.750	1,917,383	741,496
793103	GNMA II	3.750	2,204,502	942,051
793110	GNMA II	3.750	638,124	330,422
793159	GNMA II	3.750	657,556	85,936
793181	GNMA II	3.750	666,290	387,749
793206	GNMA II	3.750	1,826,497	745,390
793213	GNMA II	3.750	301,593	125,314

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	\$ 36,532	\$ 31,019
792590	GNMA II	3.875	573,827	299,543
792686	GNMA II	3.875	134,023	109,948
792745	GNMA II	3.875	568,994	78,433
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	131,470
792878	GNMA II	3.875	82,375	70,716
792928	GNMA II	3.875	82,493	70,774
793018	GNMA II	3.875	196,045	-
793207	GNMA II	3.875	37,244	31,776
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	-
793111	GNMA II	4.000	51,510	44,239
793303	GNMA II	4.000	77,164	66,190
792521	GNMA II	4.125	132,262	-
792591	GNMA II	4.125	77,655	-
792617	GNMA II	4.125	50,226	-
793104	GNMA II	4.125	120,332	-
AA0078	GNMA II	4.125	35,092	-
792522	GNMA II	4.250	86,647	-
792632	GNMA II	4.250	68,843	-
792746	GNMA II	4.250	394,840	82,257
793304	GNMA II	4.375	101,231	-
792747	GNMA II	4.750	53,574	-
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	-
AK0880	FNMA	3.500	161,627	106,339
AK1426	FNMA	3.500	352,291	300,903
AK1430	FNMA	3.500	124,021	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	\$ 100,000	\$ 85,677
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	88,479
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	-
AK6095	FNMA	3.500	138,994	-
AK7248	FNMA	3.500	53,972	42,070
AK8732	FNMA	3.500	77,805	66,959
AJ9672	FNMA	3.625	48,925	36,916
AK0878	FNMA	3.625	90,543	77,650
AJ9661	FNMA	3.875	99,750	-
AK0879	FNMA	3.875	63,000	-
AK0881	FNMA	3.875	118,590	95,379
AK1422	FNMA	3.875	102,971	88,211
AK1427	FNMA	3.875	91,531	-
AK3127	FNMA	3.875	33,454	28,872
AK3131	FNMA	3.875	351,725	80,761
AK4249	FNMA	3.875	164,777	77,473
AK6079	FNMA	3.875	329,405	195,297
AK6088	FNMA	3.875	56,723	48,774
AK6096	FNMA	3.875	66,360	-
AK7249	FNMA	3.875	104,558	-
AK8379	FNMA	3.875	112,747	97,779
AK8736	FNMA	3.875	57,114	-
AJ9662	FNMA	4.000	63,915	-
AK0882	FNMA	4.000	83,666	-
AK7242	FNMA	4.000	65,015	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AJ9663	FNMA	4.125 %	\$ 75,702	\$ 65,556
AK6092	FNMA	4.375	120,137	104,908
AK0883	FNMA	4.500	105,487	92,127
Subtotal			57,484,071	23,184,699

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 572,514
769345	GNMA II	3.875	439,371	-
774851	GNMA II	3.875	576,982	247,581
774886	GNMA II	3.875	1,109,367	114,135
774966	GNMA II	3.875	317,760	-
769337	GNMA II	4.000	260,985	134,283
774852	GNMA II	4.000	384,853	247,624
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	70,167
774853	GNMA II	4.125	72,354	-
769339	GNMA II	4.250	299,827	80,064
769347	GNMA II	4.250	277,701	156,831
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	77,744
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	135,943
774856	GNMA II	4.750	250,700	114,712
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	480,426
792473	GNMA II	3.375	566,173	359,445
792440	GNMA II	3.500	297,125	84,515
792588	GNMA II	3.500	55,068.2	47,556
792406	GNMA II	3.750	770,118	409,379
792441	GNMA II	3.750	1,560,454	433,803
792475	GNMA II	3.750	384,305	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792519	GNMA II	3.750 %	\$ 779,091	\$ 352,165
792442	GNMA II	3.875	330,172	172,199
792476	GNMA II	3.875	144,690	-
792520	GNMA II	3.875	193,809	60,155
792477	GNMA II	4.250	128,289	94,773
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	4,446,015
MBS Participation Interest (50.0028%)			6,385,395	2,223,132
Total 2009A-5/2011FG			<u>\$ 63,869,466</u>	<u>\$ 25,407,831</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	\$ 76,637	\$ 65,684
AA0767	GNMA II	3.125	102,872	36,570
AA0790	GNMA II	3.125	636,708	362,980
AB1324	GNMA II	3.125	624,514	294,355
AA0197	GNMA II	3.250	1,578,888	735,063
AA0507	GNMA II	3.250	1,184,995	387,711
AA0605	GNMA II	3.250	1,631,521	979,698
AA0619	GNMA II	3.250	2,714,725	1,368,697
AA0641	GNMA II	3.250	2,000,323	504,757
AA0694	GNMA II	3.250	1,387,799	604,621
AA0743	GNMA II	3.250	1,258,241	481,285
AA0768	GNMA II	3.250	1,694,686	396,482
AA0791	GNMA II	3.250	1,226,421	888,834
AB1325	GNMA II	3.250	1,208,468	631,110
799955	GNMA II	3.375	954,204	425,721
AA0468	GNMA II	3.375	260,129	82,464
AA0792	GNMA II	3.375	94,625	-
AA0642	GNMA II	3.500	116,668	-
AA0695	GNMA II	3.500	131,335	-
AA0744	GNMA II	3.500	93,723	80,986
AA0769	GNMA II	3.500	1,349,608	946,488
AA0793	GNMA II	3.500	1,521,075	626,926
AB1326	GNMA II	3.500	2,069,079	896,596
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	1,194,644
AA0606	GNMA II	3.625	3,278,641	1,177,268
AA0620	GNMA II	3.625	3,191,797	1,374,393
AA0643	GNMA II	3.625	3,885,759	1,222,889
AA0696	GNMA II	3.625	1,400,379	642,751

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	\$ 2,998,617	\$ 1,168,033
AA0770	GNMA II	3.625	3,970,772	1,910,360
AA0794	GNMA II	3.625	2,061,200	1,265,813
AB1327	GNMA II	3.625	1,233,764	417,833
AA0471	GNMA II	3.750	208,443	-
AA0510	GNMA II	3.750	176,454	68,364
AA0607	GNMA II	3.750	387,436	134,185
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	-
AA0795	GNMA II	3.750	131,675	-
Total 2012A			<u>\$ 50,000,732</u>	<u>\$ 21,373,563</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	\$ 125,681	\$ 106,273
AB1614	GNMA II	3.000	1,237,420	633,730
AB1641	GNMA II	3.000	691,069	178,486
AB1762	GNMA II	3.000	1,226,456	451,817
AB1879	GNMA II	3.000	763,342	450,959
AB1903	GNMA II	3.000	1,946,846	931,083
AB2026	GNMA II	3.000	1,198,817	632,675
AB1370	GNMA II	3.125	659,456	399,419
AB1444	GNMA II	3.125	1,198,537	807,468
AB1498	GNMA II	3.125	880,686	346,804
AB1557	GNMA II	3.125	943,128	321,513
AB1615	GNMA II	3.125	657,743	310,019
AB1642	GNMA II	3.125	134,322	115,533
AB1763	GNMA II	3.125	533,388	215,141
AB2027	GNMA II	3.125	740,724	637,204
AB1371	GNMA II	3.250	826,374	577,225
AB1445	GNMA II	3.250	858,477	452,915
AB1499	GNMA II	3.250	740,909	188,137
AB1558	GNMA II	3.250	787,061	194,102
AB1616	GNMA II	3.250	842,955	425,627
AB1643	GNMA II	3.250	1,373,165	511,744
AB1726	GNMA II	3.250	1,075,939	457,368
AB1764	GNMA II	3.250	786,321	67,163
AB1881	GNMA II	3.250	566,367	489,569
AB1905	GNMA II	3.250	652,229	310,846
AB2028	GNMA II	3.250	1,054,691	742,764
AB1372	GNMA II	3.375	580,414	347,392
AB1501	GNMA II	3.375	905,841	622,450
AB1559	GNMA II	3.375	531,045	162,782

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	\$ 890,532	\$ 339,197
AB1644	GNMA II	3.375	1,674,447	763,301
AB1727	GNMA II	3.375	1,336,002	710,993
AB1765	GNMA II	3.375	1,746,008	807,901
AB1882	GNMA II	3.375	1,328,768	1,073,534
AB1906	GNMA II	3.375	3,297,175	1,323,048
AB1922	GNMA II	3.375	1,534,471	848,935
AB2029	GNMA II	3.375	2,219,124	702,867
AB1373	GNMA II	3.500	1,258,243	403,197
AB1447	GNMA II	3.500	977,924	603,522
AB1467	GNMA II	3.500	2,649,322	1,010,924
AB1502	GNMA II	3.500	1,560,000	517,613
AB1560	GNMA II	3.500	1,289,246	710,420
AB1645	GNMA II	3.500	1,580,324	889,944
AB1728	GNMA II	3.500	969,718	258,662
AB1766	GNMA II	3.500	1,468,698	838,664
AB1907	GNMA II	3.500	803,852	315,176
AB1374	GNMA II	3.625	1,744,425	1,060,717
AB1448	GNMA II	3.625	1,021,682	466,268
AB1468	GNMA II	3.625	916,635	377,667
AB1469	GNMA II	3.750	44,703	38,899
AP5697	FNMA	3.025	379,570	325,343
AP5700	FNMA	3.025	217,282	189,368
AP5701	FNMA	3.025	1,578,617	805,714
AQ1934	FNMA	3.025	246,638	101,788
AQ2730	FNMA	3.025	177,953	-
AQ2734	FNMA	3.025	1,833,782	1,337,947
AQ3724	FNMA	3.025	140,299	75,151
AQ3730	FNMA	3.025	203,186	67,173

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP4207	FNMA	3.150 %	\$ 131,402	\$ -
AP5698	FNMA	3.150	2,050,010	1,303,222
AQ1935	FNMA	3.150	223,942	86,690
AQ2732	FNMA	3.150	289,230	-
AQ2735	FNMA	3.150	431,996	377,605
AO8922	FNMA	3.275	194,074	108,776
AP0104	FNMA	3.275	73,700	63,244
AP0112	FNMA	3.275	339,812	287,505
AP1815	FNMA	3.275	131,268	114,324
AP1829	FNMA	3.275	136,603	-
AP4208	FNMA	3.275	341,820	135,246
AP5098	FNMA	3.275	134,996	-
AP5693	FNMA	3.275	409,229	281,343
AP5694	FNMA	3.275	1,795,852	1,057,942
AP5699	FNMA	3.275	494,353	285,406
AP8398	FNMA	3.400	75,282	-
AP9961	FNMA	3.400	77,775	67,737
AP9969	FNMA	3.400	157,882	138,023
AQ1936	FNMA	3.400	56,918	49,804
AP4212	FNMA	3.525	105,661	92,503
AP4221	FNMA	3.525	108,631	-
AP5099	FNMA	3.525	109,533	95,954
AP5103	FNMA	3.525	129,570	108,300
AQ1937	FNMA	3.525	158,185	138,638
AQ6023	FNMA	3.525	100,857	-
AP0113	FNMA	3.650	88,432	77,564
AP1830	FNMA	3.650	409,798	138,722
AP8399	FNMA	3.650	118,969	104,107

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP8410	FNMA	3.650 %	\$ 91,540	-
AP1831	FNMA	3.775	78,733	-
Subtotal			68,654,084	34,164,799

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	\$ 212,877	\$ 126,289
AB1556	GNMA II	3.000	214,752	184,705
AB1724	GNMA II	3.000	413,923	160,852
AB1919	GNMA II	3.000	488,124	185,721
AB1725	GNMA II	3.125	304,729	104,804
AB1880	GNMA II	3.125	248,035	-
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	170,409
AB1921	GNMA II	3.250	445,324	187,928
AB1446	GNMA II	3.375	278,876	101,728
AB1618	GNMA II	3.500	421,599	53,408
AB1883	GNMA II	3.500	234,985	114,428
AB1923	GNMA II	3.500	385,053	119,983
AB1503	GNMA II	3.625	308,974	82,276
AB1561	GNMA II	3.625	258,242	89,257
AB1619	GNMA II	3.625	136,854	119,273
AB1646	GNMA II	3.625	378,903	99,304
AB1729	GNMA II	3.625	397,359	-
AB1767	GNMA II	3.625	158,319	137,883
AB1908	GNMA II	3.625	407,184	112,615
AB1924	GNMA II	3.625	62,523	-
AB2030	GNMA II	3.625	185,414	160,734
799858	GNMA II	3.250	55,750	43,522
AA0282	GNMA II	3.375	88,231	76,063
AA0342	GNMA II	3.375	177,369	-
AA0401	GNMA II	3.375	88,982	76,746

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793301	GNMA II	3.750 %	\$ 2,811,748	\$ 1,199,355
799957	GNMA II	3.750	2,722,740	1,233,094
799958	GNMA II	3.875	169,926	-
AO3773	FNMA	3.650	51,642	45,183
AO5870	FNMA	3.650	180,482	79,747
Subtotal			12,692,962	5,065,307
MBS Participation Interest (49.9969%)			6,346,087	2,532,497
Total 2012B			\$ 75,000,171	\$ 36,697,295

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	\$ 391,277	-
AB2223	GNMA II	2.500	551,795	468,615
AC7753	GNMA II	2.500	714,243	523,875
AC7834	GNMA II	2.500	463,733	188,297
AC7861	GNMA II	2.500	1,975,333	579,629
AC7868	GNMA II	2.500	108,989	93,342
AC7902	GNMA II	2.500	658,386	391,565
AC7966	GNMA II	2.500	676,805	145,063
AC8045	GNMA II	2.500	1,419,324	743,610
AC8050	GNMA II	2.500	82,357	70,556
AC8102	GNMA II	2.500	2,318,244	1,330,252
AC8182	GNMA II	2.500	757,061	452,480
AC8226	GNMA II	2.500	1,114,368	585,503
AB2115	GNMA II	2.750	428,797	164,114
AB2182	GNMA II	2.750	303,107	176,878
AB2224	GNMA II	2.750	303,553	180,380
AC7843	GNMA II	2.750	120,983	103,393
AC7862	GNMA II	2.750	111,886	91,457
AC8046	GNMA II	2.750	452,149	387,390
AB2085	GNMA II	2.875	108,609	93,348
AB2116	GNMA II	2.875	731,810	66,894
AB2183	GNMA II	2.875	851,481	474,889
AB2225	GNMA II	2.875	1,097,284	366,533
AB2231	GNMA II	2.875	104,071	89,643
AC7754	GNMA II	2.875	1,540,730	964,382
AC7835	GNMA II	2.875	1,922,001	832,327
AC7863	GNMA II	2.875	2,905,224	1,706,699
AC7903	GNMA II	2.875	1,482,544	844,389
AC7967	GNMA II	2.875	1,711,202	825,446

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	\$ 2,944,370	\$ 1,442,714
AC8183	GNMA II	2.875	1,613,962	821,574
AC8186	GNMA II	2.875	290,250	248,473
AC8227	GNMA II	2.875	5,182,680	2,925,277
AB2086	GNMA II	3.000	1,046,562	449,954
AB2092	GNMA II	3.000	589,215	232,659
AB2117	GNMA II	3.000	519,418	303,937
AB2122	GNMA II	3.000	193,957	165,279
AB2184	GNMA II	3.000	751,244	282,235
AB2226	GNMA II	3.000	261,822	213,653
AC7755	GNMA II	3.000	352,341	69,360
AC7760	GNMA II	3.000	111,653	91,015
AC7836	GNMA II	3.000	301,404	259,618
AC7864	GNMA II	3.000	97,703	84,258
AC7870	GNMA II	3.000	177,224	-
AC7904	GNMA II	3.000	313,663	-
AC8184	GNMA II	3.000	144,675	125,118
AB2087	GNMA II	3.125	491,778	197,772
AB2118	GNMA II	3.125	765,074	447,849
AB2185	GNMA II	3.125	358,542	169,075
AB2227	GNMA II	3.125	324,005	108,825
AC7837	GNMA II	3.125	249,672	177,466
AC7865	GNMA II	3.125	730,944	345,454
AC7905	GNMA II	3.125	111,004	-
AC7968	GNMA II	3.125	233,906	76,254
AC8048	GNMA II	3.125	520,632	193,036
AB2088	GNMA II	3.250	167,734	88,655
AB2094	GNMA II	3.250	470,181	324,341
AB2119	GNMA II	3.250	385,965	242,816

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	\$ 281,821	\$ 83,823
AB2228	GNMA II	3.250	133,246	-
AC7757	GNMA II	3.250	113,971	99,010
AC7838	GNMA II	3.250	216,556	186,372
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	127,276
AB2089	GNMA II	3.375	1,542,257	1,025,284
AB2095	GNMA II	3.375	109,124	94,394
AB2120	GNMA II	3.375	1,052,813	344,103
AB2124	GNMA II	3.375	298,261	259,386
AB2187	GNMA II	3.375	653,307	341,515
AB2191	GNMA II	3.375	204,282	79,595
AB2229	GNMA II	3.375	1,035,911	181,019
AC7758	GNMA II	3.375	1,211,895	529,949
AC7839	GNMA II	3.375	1,157,487	570,965
AC7845	GNMA II	3.375	112,120	97,785
AC7866	GNMA II	3.375	171,254	-
AC7872	GNMA II	3.375	221,942	-
AC7906	GNMA II	3.375	131,344	-
AC8049	GNMA II	3.375	241,083	113,973
AC8105	GNMA II	3.375	516,806	450,476
AB2090	GNMA II	3.500	170,402	148,715
AB2096	GNMA II	3.500	440,368	231,959
AB2121	GNMA II	3.500	122,089	-
AB2230	GNMA II	3.500	208,474	76,939
AC7840	GNMA II	3.500	263,537	100,764
AC7867	GNMA II	3.500	214,554	187,119
AC8230	GNMA II	3.500	109,901	96,024
AB2091	GNMA II	3.625	104,163	91,010

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	\$ 158,397	\$ -
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	1,371,436
AR1332	FNMA	2.525	556,974	408,736
AR2975	FNMA	2.525	129,786	-
AR4962	FNMA	2.525	103,315	88,547
AR5594	FNMA	2.525	115,809	100,400
AR5609	FNMA	2.525	167,800	83,499
AR1330	FNMA	2.650	342,989	296,950
AQ2738	FNMA	2.655	1,031,029	731,183
AR1325	FNMA	2.655	549,638	95,423
AQ2739	FNMA	2.780	867,934	453,065
AR1326	FNMA	2.780	192,952	160,508
AR1331	FNMA	2.900	130,572	114,428
AR2976	FNMA	2.900	103,779	90,626
AR4961	FNMA	2.900	124,563	94,988
AR4963	FNMA	2.900	116,430	-
AR5595	FNMA	2.900	311,620	188,343
AR5604	FNMA	2.900	593,089	174,183
AR5610	FNMA	2.900	229,645	200,357
AR1323	FNMA	2.905	186,850	96,156
AR1327	FNMA	2.905	204,049	63,075
AQ2733	FNMA	3.025	531,344	123,864
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	122,326
AP5692	FNMA	3.150	862,184	471,869
AP5695	FNMA	3.150	687,926	193,548
AQ2731	FNMA	3.150	656,792	345,247
AQ9156	FNMA	3.155	130,613	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP5696	FNMA	3.275 %	\$ 701,834	\$ 480,150
AQ7531	FNMA	3.400	288,011	252,992
AQ9146	FNMA	3.405	137,542	117,820
AP0105	FNMA	3.650	258,711	118,118
AP1816	FNMA	3.650	163,561	90,062
AP4209	FNMA	3.650	108,617	95,428
AP5104	FNMA	3.650	142,507	-
Subtotal			69,994,054	35,768,402

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8104	GNMA II	2.87500	% \$ 4,097,610	\$ 1,904,210
AB2093	GNMA II	3.12500	271,185	-
AC7756	GNMA II	3.12500	637,851	178,885
AB1464	GNMA II	3.12500	1,493,291	771,792
AA0469	GNMA II	3.62500	1,650,089	836,276
799861	GNMA II	3.75000	1,863,656	521,929
Subtotal			<u>10,013,682</u>	<u>4,213,093</u>
MBS Participation Interest (49.9981%)			5,006,651	2,106,466
Total 2013A			<u>\$ 75,000,705</u>	<u>\$ 37,874,868</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755562	GNMA II	3.375 %	\$ 190,664	\$ 164,071
755600	GNMA II	3.375	583,016	144,101
755615	GNMA II	3.375	201,557	-
755768	GNMA II	3.375	217,084	101,882
755797	GNMA II	3.375	374,344	320,640
755895	GNMA II	3.375	682,117	420,366
755990	GNMA II	3.375	883,318	305,537
756004	GNMA II	3.375	118,698	-
756014	GNMA II	3.375	559,288	474,035
756050	GNMA II	3.375	156,419	134,572
756063	GNMA II	3.375	1,094,096	383,120
756131	GNMA II	3.375	490,644	253,881
756157	GNMA II	3.375	680,155	584,881
760847	GNMA II	3.375	351,385	194,352
760927	GNMA II	3.375	319,088	-
761016	GNMA II	3.375	215,084	64,964
761076	GNMA II	3.375	91,131	78,493
761111	GNMA II	3.375	194,748	162,055
761143	GNMA II	3.375	220,840	-
761236	GNMA II	3.375	102,455	88,064
761260	GNMA II	3.375	239,177	155,046
761416	GNMA II	3.375	132,259	113,917
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	79,133
768925	GNMA II	3.375	98,075	82,228
755341	GNMA II	3.500	206,186	177,913
755355	GNMA II	3.500	443,801	382,728
755419	GNMA II	3.500	139,278	69,036
755460	GNMA II	3.500	219,064	63,936

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755510	GNMA II	3.500 %	\$ 963,546	\$ 525,710
755538	GNMA II	3.500	310,535	185,196
755563	GNMA II	3.500	494,649	271,231
755601	GNMA II	3.500	951,636	468,787
755616	GNMA II	3.500	175,641	150,622
755713	GNMA II	3.500	1,092,841	289,106
755754	GNMA II	3.500	310,435	-
755769	GNMA II	3.500	245,278	211,719
755883	GNMA II	3.500	661,300	145,787
755896	GNMA II	3.500	227,497	64,136
755991	GNMA II	3.500	967,358	548,608
756005	GNMA II	3.500	147,799	127,524
756015	GNMA II	3.500	522,170	74,569
756051	GNMA II	3.500	132,493	-
756064	GNMA II	3.500	311,502	269,053
756132	GNMA II	3.500	209,138	117,762
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	-
760928	GNMA II	3.500	328,041	231,818
760982	GNMA II	3.500	128,746	-
761077	GNMA II	3.500	361,296	312,286
761112	GNMA II	3.500	197,993	37,571
761144	GNMA II	3.500	316,290	137,881
761237	GNMA II	3.500	233,870	70,371
761305	GNMA II	3.500	123,255	-
761336	GNMA II	3.500	120,372	104,016
768511	GNMA II	3.500	165,073	123,998
768538	GNMA II	3.500	146,900	125,959
768870	GNMA II	3.500	193,097	113,961

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755897	GNMA II	3.625 %	\$ 103,417	\$ -
755992	GNMA II	3.625	444,065	311,560
756016	GNMA II	3.625	177,788	141,816
756052	GNMA II	3.625	269,988	-
756065	GNMA II	3.625	1,236,671	364,721
756133	GNMA II	3.625	287,064	112,014
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	52,741
760849	GNMA II	3.625	392,093	-
760919	GNMA II	3.625	139,458	-
760990	GNMA II	3.625	79,657	63,373
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	-
761261	GNMA II	3.625	180,433	-
761288	GNMA II	3.625	111,693	-
761306	GNMA II	3.625	306,515	-
761474	GNMA II	3.625	128,622	-
761545	GNMA II	3.625	77,983	-
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	59,629
755993	GNMA II	3.750	196,349	71,945
756066	GNMA II	3.750	105,036	88,295
756134	GNMA II	3.750	107,069	87,769
756160	GNMA II	3.750	586,560	48,850
760850	GNMA II	3.750	393,701	143,120
760920	GNMA II	3.750	323,138	120,804
760929	GNMA II	3.750	292,906	46,094
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761018	GNMA II	3.750 %	\$ 172,248	\$ 149,668
761079	GNMA II	3.750	80,472	69,924
761145	GNMA II	3.750	149,820	-
761262	GNMA II	3.750	201,691	-
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	120,643
755539	GNMA II	3.875	319,706	277,079
755602	GNMA II	3.875	501,994	198,066
755770	GNMA II	3.875	116,084	-
755801	GNMA II	3.875	321,922	85,132
755898	GNMA II	3.875	131,841	-
755994	GNMA II	3.875	475,935	200,953
756006	GNMA II	3.875	399,955	108,120
756053	GNMA II	3.875	298,768	258,363
756067	GNMA II	3.875	313,067	210,967
756135	GNMA II	3.875	251,761	118,857
760756	GNMA II	3.875	762,909	429,119
760851	GNMA II	3.875	584,815	109,853
760984	GNMA II	3.875	343,138	221,830
761019	GNMA II	3.875	352,583	72,893
761080	GNMA II	3.875	276,114	-
761113	GNMA II	3.875	162,606	-
761263	GNMA II	3.875	188,969	-
761270	GNMA II	3.875	317,808	73,716
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	-
761449	GNMA II	3.875	61,746	52,675
761546	GNMA II	3.875	120,118	104,333
768509	GNMA II	3.875	163,933	124,915

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768871	GNMA II	3.875 %	\$ 47,975	\$ -
768926	GNMA II	3.875	127,523	111,534
769042	GNMA II	3.875	582,376	195,604
747342	GNMA II	4.000	206,852	-
747434	GNMA II	4.000	293,723	252,520
747451	GNMA II	4.000	150,712	-
747504	GNMA II	4.000	587,937	201,811
747571	GNMA II	4.000	108,513	-
751257	GNMA II	4.000	786,190	166,379
755306	GNMA II	4.000	578,906	276,969
755342	GNMA II	4.000	700,305	363,603
755356	GNMA II	4.000	650,136	441,201
755393	GNMA II	4.000	340,160	74,482
755461	GNMA II	4.000	232,214	-
755511	GNMA II	4.000	336,160	172,988
755540	GNMA II	4.000	673,061	233,313
761338	GNMA II	4.000	410,552	83,550
761418	GNMA II	4.000	1,140,908	350,052
761450	GNMA II	4.000	497,923	219,821
761475	GNMA II	4.000	1,112,967	278,744
761529	GNMA II	4.000	108,205	-
761547	GNMA II	4.000	217,841	69,107
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	108,187
761685	GNMA II	4.000	187,905	74,411
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	73,560
768539	GNMA II	4.000	432,483	68,491

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768552	GNMA II	4.000 %	\$ 338,034	\$ -
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	-
768837	GNMA II	4.000	116,942	99,123
768872	GNMA II	4.000	348,253	71,756
768927	GNMA II	4.000	307,248	68,004
768949	GNMA II	4.000	284,573	-
768966	GNMA II	4.000	362,884	-
747343	GNMA II	4.125	283,263	69,226
747435	GNMA II	4.125	436,091	290,306
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	87,890
755307	GNMA II	4.125	122,355	96,993
755618	GNMA II	4.125	145,104	-
756069	GNMA II	4.125	350,249	-
756136	GNMA II	4.125	214,566	-
760853	GNMA II	4.125	262,408	71,473
760922	GNMA II	4.125	288,143	-
760932	GNMA II	4.125	67,131	57,779
760986	GNMA II	4.125	126,520	-
760993	GNMA II	4.125	55,349	46,376
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	60,183
761476	GNMA II	4.125	216,467	68,388
761628	GNMA II	4.125	139,159	-
761686	GNMA II	4.125	48,528	-
768510	GNMA II	4.125	142,056	-
768513	GNMA II	4.125	122,543	107,514

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768553	GNMA II	4.125 %	\$ 99,642	\$ 87,321
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	-
768759	GNMA II	4.125	244,408	99,471
768806	GNMA II	4.125	361,691	133,239
768838	GNMA II	4.125	123,622	-
768873	GNMA II	4.125	199,336	174,430
768928	GNMA II	4.125	298,689	156,937
768967	GNMA II	4.125	213,955	108,580
761687	GNMA II	4.250	1,512,069	613,544
761689	GNMA II	4.250	462,206	181,603
768514	GNMA II	4.250	999,965	428,185
768525	GNMA II	4.250	1,706,405	634,175
768554	GNMA II	4.250	2,312,021	1,122,706
768678	GNMA II	4.250	1,545,731	356,645
768807	GNMA II	4.250	611,197	-
768839	GNMA II	4.250	188,512	91,332
755309	GNMA II	4.375	110,957	96,416
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	-
756137	GNMA II	4.375	116,864	-
760760	GNMA II	4.375	105,159	-
760855	GNMA II	4.375	75,838	-
760923	GNMA II	4.375	150,298	-
761022	GNMA II	4.375	70,137	-
761292	GNMA II	4.375	181,890	-
768808	GNMA II	4.375	81,347	-
768840	GNMA II	4.375	419,851	179,245
768809	GNMA II	4.500	143,152	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768841	GNMA II	4.500 %	\$ 157,806	\$ 136,018
751166	GNMA II	4.625	102,030	89,855
755607	GNMA II	4.625	138,714	121,931
755620	GNMA II	4.625	149,267	-
755720	GNMA II	4.625	137,771	-
755887	GNMA II	4.625	399,297	221,987
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	-
761275	GNMA II	4.625	132,143	-
768842	GNMA II	4.625	202,996	-
755608	GNMA II	4.750	168,361	148,389
755999	GNMA II	4.750	130,459	114,875
756019	GNMA II	4.750	114,710	-
761269	GNMA II	4.750	219,798	-
761276	GNMA II	4.750	177,486	76,748
761294	GNMA II	4.750	309,590	190,326
761311	GNMA II	4.750	319,010	-
768810	GNMA II	4.750	477,196	168,478
768843	GNMA II	4.750	379,983	165,043
751168	GNMA II	4.875	131,291	114,767
755344	GNMA II	4.875	142,886	-
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	-
AH5530	FNMA	3.450	207,668	182,217
AH5490	FNMA	3.500	105,118	-
AH5531	FNMA	3.575	269,924	84,622
AH6665	FNMA	3.625	103,790	-
AI1693	FNMA	3.875	162,813	137,633
AH5528	FNMA	3.950	118,420	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5484	FNMA	4.000 %	\$ 110,848	\$ 97,209
AH5491	FNMA	4.000	61,608	52,764
AH8221	FNMA	4.000	20,678	17,867
AH9124	FNMA	4.000	91,452	79,943
AE6282	FNMA	4.125	21,651	17,103
AH6671	FNMA	4.125	101,162	88,943
AH8230	FNMA	4.125	48,546	30,268
AH9125	FNMA	4.125	250,628	-
AH9135	FNMA	4.125	36,323	-
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	-
AH6675	FNMA	4.375	121,432	107,335
AH9121	FNMA	4.375	84,823	-
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	93,797
AH0181	FNMA	4.625	101,448	89,814
AH6672	FNMA	4.625	59,593	-
AH8222	FNMA	4.625	115,941	98,038
AH8223	FNMA	4.750	89,403	79,029
AH0197	FNMA	5.000	79,065	70,302
Subtotal			72,372,120	26,756,931

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	\$ 356,122	\$ 230,616
755617	GNMA II	4.000	785,901	155,387
755756	GNMA II	4.000	231,947	95,236
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	-
755886	GNMA II	4.000	512,863	118,902
755899	GNMA II	4.000	575,483	65,604
755995	GNMA II	4.000	479,284	252,636
756017	GNMA II	4.000	168,915	95,435
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	125,105
760757	GNMA II	4.000	367,422	109,730
760852	GNMA II	4.000	985,381	335,237
760921	GNMA II	4.000	775,593	377,052
760931	GNMA II	4.000	682,308	386,123
760985	GNMA II	4.000	959,836	428,179
760992	GNMA II	4.000	613,389	275,783
761020	GNMA II	4.000	496,632	146,897
735381	GNMA II	4.250	156,776	-
735436	GNMA II	4.250	567,406	180,818
735538	GNMA II	4.250	369,287	181,839
747574	GNMA II	4.250	2,867,880	1,005,797
751067	GNMA II	4.250	375,493	101,338
751144	GNMA II	4.250	1,006,904	456,997
751259	GNMA II	4.250	195,664	71,715
755189	GNMA II	4.250	85,436	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	\$ 267,219	\$ 121,318
755235	GNMA II	4.250	363,597	230,304
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	146,823
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	236,146
755900	GNMA II	4.250	265,084	-
756070	GNMA II	4.250	98,601	85,838
760759	GNMA II	4.250	208,444	-
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	-
751103	GNMA II	4.500	1,061,241	274,269
751145	GNMA II	4.500	1,072,746	411,052
751165	GNMA II	4.500	705,200	223,566
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	119,108
751272	GNMA II	4.500	358,970	226,985
755190	GNMA II	4.500	281,608	-
755213	GNMA II	4.500	406,397	75,750
755236	GNMA II	4.500	433,690	-
755265	GNMA II	4.500	429,222	216,561
755310	GNMA II	4.500	696,577	297,717
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	54,058
755395	GNMA II	4.500	215,308	89,567

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	\$ 122,772	\$ -
755543	GNMA II	4.500	424,602	80,764
755567	GNMA II	4.500	117,741	103,531
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	91,927
755772	GNMA II	4.500	111,072	97,298
755803	GNMA II	4.500	191,019	167,395
755901	GNMA II	4.500	320,185	227,071
760761	GNMA II	4.500	339,177	86,952
760856	GNMA II	4.500	150,076	132,281
760924	GNMA II	4.500	242,799	214,056
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	82,515
760994	GNMA II	4.500	87,145	-
Subtotal			25,552,789	9,289,279
MBS Participation Interest (50%)			12,776,395	4,644,639
Total 2013B			\$ 85,148,515	\$ 31,401,570

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	\$ 3,357,794	\$ 1,510,438
AC8348	GNMA II	2.875	1,913,251	949,374
AC8373	GNMA II	2.875	2,146,050	943,270
AC8398	GNMA II	2.875	2,215,819	1,045,378
AD7551	GNMA II	2.875	3,175,581	1,322,834
AE9847	GNMA II	2.875	10,630,852	5,213,557
AB2232	GNMA II	3.000	84,000	73,011
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	21,737
AD7415	GNMA II	3.000	66,878	-
AD7416	GNMA II	3.250	65,004	56,893
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	-
AT4630	FNMA	2.775	210,335	81,337
Subtotal			24,145,726	11,217,829

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	\$ 1,378,784	\$ 366,255
AC8233	GNMA II	2.875	301,279	257,975
AC8307	GNMA II	2.875	1,846,536	543,336
AC8402	GNMA II	2.875	173,194	-
AC8519	GNMA II	2.875	810,878	315,368
AD7203	GNMA II	2.875	782,422	341,910
AD7206	GNMA II	2.875	164,941	57,120
AD7308	GNMA II	2.875	624,792	216,302
AD7325	GNMA II	2.875	740,110	414,961
AD7330	GNMA II	2.875	171,991	149,917
AD7414	GNMA II	2.875	1,175,447	731,325
AD7483	GNMA II	2.875	1,515,476	847,790
AD7523	GNMA II	2.875	1,693,438	1,011,032
AB2189	GNMA II	3.000	309,432	268,365
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	113,091
AD7331	GNMA II	3.000	107,285	93,546
AC8232	GNMA II	3.125	120,991	105,948
AD7205	GNMA II	3.125	110,891	96,875
AC8520	GNMA II	3.250	162,886	-
AD7326	GNMA II	3.250	132,431	115,906
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	-
AC7759	GNMA II	3.500	36,729	-
AC8396	GNMA II	2.500	1,509,787	621,749
AC8401	GNMA II	2.500	48,506	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	\$ 705,460	\$ 489,728
AC8521	GNMA II	2.500	281,308	103,352
AD7201	GNMA II	2.500	1,146,241	579,454
AD7306	GNMA II	2.500	528,762	294,497
AD7309	GNMA II	2.500	110,433	93,384
AD7322	GNMA II	2.500	884,732	466,741
AD7328	GNMA II	2.500	94,607	-
AD7411	GNMA II	2.500	1,324,919	827,719
AD7520	GNMA II	2.500	144,206	124,336
AD7323	GNMA II	2.625	152,254	132,320
AD7412	GNMA II	2.625	487,240	213,042
AD7481	GNMA II	2.625	1,315,697	645,360
AD7521	GNMA II	2.625	973,807	631,116
AD7525	GNMA II	2.625	199,960	169,699
AD7549	GNMA II	2.625	1,253,675	722,575
AC8103	GNMA II	2.750	54,282	47,209
AC8347	GNMA II	2.750	465,500	332,906
AC8397	GNMA II	2.750	533,047	117,521
AC7907	GNMA II	2.875	333,360	104,088
AC8150	GNMA II	2.875	261,715	228,045
AB2123	GNMA II	3.125	45,546	-
Subtotal			25,710,531	12,991,863
MBS Participation Interest (50.0009%)			12,855,497	6,496,048
Total 2013C			<u>\$ 37,001,223</u>	<u>\$ 17,713,877</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2014A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500	% \$	2,565,624	\$ 960,974
AH2682	GNMA II	3.500		4,052,612	2,079,220
AH2643	GNMA II	4.000		5,008,472	1,079,612
AH2683	GNMA II	4.000		6,919,870	2,913,300
AV8370	FNMA	4.000		1,934,304	990,917
AV8372	FNMA	4.000		109,895	101,066
AV8375	FNMA	4.000		1,585,156	299,088
AV8380	FNMA	4.000		1,221,870	639,976
AW1960	FNMA	4.000		1,091,507	513,176
AW3992	FNMA	4.000		1,575,491	784,967
AW5592	FNMA	4.000		2,329,005	1,031,245
AW5731	FNMA	4.000		2,636,661	1,598,638
AW7334	FNMA	4.000		2,872,936	1,515,027
AV8376	FNMA	4.500		1,084,687	779,746
AV8381	FNMA	4.500		267,332	-
AV8383	FNMA	4.500		1,344,870	497,089
AV9666	FNMA	4.500		112,315	-
AW3993	FNMA	4.500		586,478	195,116
AW5593	FNMA	4.500		139,164	-
AW5732	FNMA	4.500		150,718	137,818
AW7335	FNMA	4.500		311,261	279,891
AW5727	FNMA	5.000		626,697	317,597
Total 2014A				\$ 38,526,927	\$ 16,714,462

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2014BC

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AH2641	GNMA II	2.500	% \$	168,417	\$	-
AI4062	GNMA II	3.500		2,016,229		1,025,197
AI4123	GNMA II	3.500		7,348,206		3,968,716
AI4075	GNMA II	4.000		6,251,098		3,701,915
AI4124	GNMA II	4.000		8,017,473		3,969,605
AV8377	FNMA	4.000		229,168		-
AV9665	FNMA	4.000		401,001		128,630
AW5736	FNMA	4.000		3,396,805		1,804,394
AW9563	FNMA	4.000		3,698,430		2,368,582
AW9564	FNMA	4.500		1,004,504		408,583
Total 2014BC				<u>\$ 32,531,332</u>	<u>\$</u>	<u>17,375,621</u>

**Homeownership Finance Bond Resolution
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2014D

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AI4703	GNMA II	3.500	% \$	16,399,655	\$	7,727,837
AI4177	GNMA II	4.000		5,479,378		1,803,213
AI4704	GNMA II	4.000		735,196		526,421
AW2207	FNMA	4.000		85,478		78,973
AW5737	FNMA	4.000		142,729		-
AW5740	FNMA	4.000		3,686,129		1,815,798
AW5741	FNMA	4.000		311,041		120,244
AW7336	FNMA	4.000		309,172		285,636
AW9565	FNMA	4.000		497,994		359,592
AX1587	FNMA	4.000		5,288,486		3,330,529
AX5957	FNMA	4.000		6,014,025		3,568,650
AW5595	FNMA	4.500		200,627		185,810
AW5728	FNMA	4.500		437,726		72,865
AX2656	FNMA	4.500		346,827		70,580
Total 2014D				<u>\$ 39,934,464</u>	<u>\$</u>	<u>19,946,148</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2015A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK6399	GNMA II	3.500	% \$ 18,481,703	\$ 11,971,562
AH2040	GNMA II	4.000	844,997	219,441
AI4126	GNMA II	4.000	576,340	404,317
AW5733	FNMA	4.000	171,975	160,241
AX1589	FNMA	4.000	234,034	92,120
AX2655	FNMA	4.000	6,720,434	4,271,063
AX3828	FNMA	4.000	4,562,724	2,790,959
AX3832	FNMA	4.000	2,080,415	1,509,550
AX8551	FNMA	4.000	9,693,845	6,616,981
AY0378	FNMA	4.000	8,619,916	5,369,649
AY1974	FNMA	4.000	7,051,730	5,061,156
AX1588	FNMA	4.500	348,274	-
AX1590	FNMA	4.500	546,912	212,825
AX5958	FNMA	4.500	79,853	68,910
Total 2015A			\$ 60,013,153	\$ 38,748,772

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2015B

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AK6443	GNMA II	3.500	%	\$ 14,170,579	\$ 8,316,271
AK6913	GNMA II	3.500		10,777,884	6,589,292
AK6444	GNMA II	4.000		131,857	121,819
AW5745	FNMA	3.500		225,584	210,253
AX1586	FNMA	3.500		86,251	79,504
AX2654	FNMA	3.500		843,020	658,454
AX3822	FNMA	3.500		1,217,548	895,364
AX3827	FNMA	3.500		999,452	624,096
AX5956	FNMA	3.500		943,360	587,224
AY0377	FNMA	3.500		870,107	533,810
AY0379	FNMA	3.500		103,512	95,355
AY4398	FNMA	3.500		3,491,566	2,405,980
AY5077	FNMA	3.500		4,541,566	3,222,869
AX3819	FNMA	4.000		4,290,651	2,476,954
AX3823	FNMA	4.000		6,186,069	3,999,190
AX3837	FNMA	4.000		527,583	395,751
AY4399	FNMA	4.000		2,917,001	1,930,189
Subtotal				52,323,587	33,142,372

**Homeownership Finance Bond Resolution
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2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX8124	FNMA	3.500	% \$ 2,206,586	\$ 1,595,764
AI4766	GNMA II	3.000	226,721	206,941
AH2598	GNMA II	3.500	178,836	-
AH2684	GNMA II	3.500	129,781	-
AI4076	GNMA II	3.500	438,494	402,164
AI4125	GNMA II	3.500	133,278	-
AH1965	GNMA II	4.000	621,071	308,009
AH2599	GNMA II	4.000	372,689	223,656
AX8552	FNMA	4.500	115,889	-
Subtotal			4,423,344	2,736,533
MBS Participation Interest (49.8850%)			2,206,585	1,365,120
Total 2015B			<u>\$ 54,530,173</u>	<u>\$ 34,507,492</u>

**Homeownership Finance Bond Resolution
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2015C

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AK6398	GNMA II	3.000	% \$	2,635,387	\$ 1,550,129
AK6982	GNMA II	3.500		9,014,821	4,990,418
AK7034	GNMA II	3.500		2,824,727	1,204,970
AH2685	GNMA II	4.000		159,914	-
AI4706	GNMA II	4.000		67,187	-
AX3831	FNMA	3.500		3,231,374	2,217,381
AX3833	FNMA	3.500		441,235	102,130
AX5959	FNMA	3.500		394,891	148,865
AX8553	FNMA	3.500		153,591	-
AY1973	FNMA	3.500		1,573,539	1,350,791
AY1975	FNMA	3.500		191,692	164,375
AY5079	FNMA	3.500		2,741,721	2,091,666
AY6558	FNMA	3.500		2,526,860	1,603,904
AY9492	FNMA	3.500		6,229,314	3,606,717
AW3994	FNMA	4.000		122,104	113,147
AX3820	FNMA	4.000		475,526	218,404
AX3824	FNMA	4.000		404,363	-
AX3834	FNMA	4.000		93,469	86,128
AX5960	FNMA	4.000		913,039	352,292
AY4401	FNMA	4.000		113,604	105,916
AY6559	FNMA	4.000		3,203,831	1,905,868
AY9493	FNMA	4.000		488,884	264,952
Subtotal				38,001,074	22,078,055

**Homeownership Finance Bond Resolution
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2015C, continued

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX3836	FNMA	3.500	% \$ 2,224,511	\$ 1,669,950
AI4924	GNMA II	3.500	25,651,238	16,158,994
Subtotal			27,875,749	17,828,945
MBS Participation Interest (7.9801%)			2,224,513	1,422,768
Total 2015C			<u>\$ 40,225,587</u>	<u>\$ 23,500,822</u>

**Homeownership Finance Bond Resolution
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2015D

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AM9029	GNMA II	3.500 %	\$ 11,032,273	\$ 7,711,288
AO8642	GNMA I	3.500	7,460,325	6,323,317
AO8643	GNMA I	3.500	6,710,259	5,166,953
AX2657	FNMA	3.500	63,803	56,908
AY5076	FNMA	3.500	284,384	147,637
AY5087	FNMA	3.500	173,617	163,709
AY5088	FNMA	3.500	4,672,395	3,013,604
AY5093	FNMA	3.500	3,694,951	2,762,881
AZ3888	FNMA	3.500	4,051,012	2,764,272
AZ3889	FNMA	3.500	360,837	336,838
AZ8208	FNMA	3.500	8,173,920	6,294,790
AZ8210	FNMA	3.500	231,322	93,081
AY5089	FNMA	4.000	238,510	225,416
AY5094	FNMA	4.000	853,154	591,742
AZ8209	FNMA	4.000	262,933	140,575
Subtotal			48,263,694	35,793,009

**Homeownership Finance Bond Resolution
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2015D, continued

2015D Participation Interest in the following Mortgage-Backed Securities (50.0032% of the principal payments and 100% of the interest payments paid to 2015D)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AY5084	FNMA	3.500 %	\$ 362,410	\$ -
AY5086	FNMA	3.500	3,739,337	2,495,145
AM8554	GNMA II	3.500	3,794,512	1,991,225
AM8556	GNMA II	3.500	306,712	286,005
Subtotal			8,202,970	4,772,375
MBS Participation Interest (50.0032%)			4,101,747	2,386,340
Total 2015D			\$ 52,365,441	\$ 38,179,350

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2016A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AO8640	GNMA I	3.000	% \$	3,990,676	\$	2,941,738
AO9110	GNMA I	3.000		1,046,947		621,463
AO9364	GNMA I	3.000		1,478,266		1,191,617
AM9032	GNMA II	3.500		563,431		390,747
AM9033	GNMA II	3.500		449,564		421,710
AO9111	GNMA II	3.500		6,757,333		3,840,837
AO9112	GNMA II	3.500		6,621,374		5,267,138
AO9113	GNMA II	3.500		6,895,562		5,224,111
AO9114	GNMA II	3.500		3,934,518		2,690,538
AO9115	GNMA I	3.500		7,060,007		5,050,463
AO9116	GNMA I	3.500		6,875,331		4,386,408
AO9365	GNMA II	3.500		5,855,619		3,815,704
AO9366	GNMA II	3.500		5,518,934		4,183,122
AO9367	GNMA II	3.500		6,401,514		4,387,500
AO9368	GNMA II	3.500		6,278,080		4,264,701
AY9494	FNMA	3.500		431,415		316,182
AZ1659	FNMA	3.500		372,460		65,972
BA0628	FNMA	3.500		2,322,271		1,786,305
BA6219	FNMA	3.500		6,511,109		6,006,021
BA6222	FNMA	3.500		286,712		139,389
BA6324	FNMA	3.500		4,293,011		3,745,785
BA0629	FNMA	4.000		1,154,638		917,413
BA6220	FNMA	4.000		3,775,747		3,247,703
BA6325	FNMA	4.000		172,478		162,983
Subtotal				89,046,999		65,065,552

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2016A, continued

2016A Participation Interest in the following Mortgage-Backed Securities (49.9519% of the principal payments and 100% of the interest payments paid to 2016A)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AI4769	GNMA II	3.500	%	\$ 2,575,665	\$ 1,606,812
A08783	GNMA II	3.500		485,760	360,294
AO9369	GNMA I	3.500		5,165,142	3,888,840
AM8978	GNMA II	3.500		362,644	195,719
AO8641	GNMA II	3.500		7,879,767	4,880,700
Subtotal				16,468,978	10,932,365
MBS Participation Interest (49.9519%)				8,226,568	5,460,924
Total 2016A				<u>\$ 97,273,566</u>	<u>\$ 70,526,476</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2016B

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AM8974	GNMA II	3.500	% \$	13,008,349	\$ 9,291,720
AM8977	GNMA II	3.500		455,373	296,807
AM9031	GNMA II	3.500		488,644	246,265
AO8784	GNMA II	3.500		477,805	107,051
AO9119	GNMA II	3.500		469,096	441,589
AO9435	GNMA II	3.500		5,186,845	3,763,459
AO9436	GNMA II	3.500		5,349,585	4,256,411
AO9437	GNMA II	3.500		1,382,821	1,021,628
AO9497	GNMA II	3.500		7,436,750	6,133,525
AO9498	GNMA I	3.500		1,452,562	903,644
AY5091	FNMA	3.500		618,849	586,754
BA0632	FNMA	3.500		3,292,387	2,607,605
BA6221	FNMA	3.500		428,395	403,760
BA6326	FNMA	3.500		402,510	376,181
BA7205	FNMA	3.500		4,016,589	2,699,857
BA7645	FNMA	3.500		2,836,741	2,464,913
BA0631	FNMA	4.000		149,623	142,505
BA0639	FNMA	4.000		136,349	129,793
BA7206	FNMA	4.000		1,327,012	1,256,609
BA7646	FNMA	4.000		556,012	523,987
BA7647	FNMA	4.000		186,092	176,274
BC4084	FNMA	4.000		168,337	160,365
Subtotal				49,826,727	37,990,700

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2016B, continued

2016B Participation Interest in the following Mortgage-Backed Securities (50.1617% of the principal payments and 100% of the interest payments paid to 2016B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BA0640	FNMA	3.500 %	\$ 848,267	\$ 803,848
BA0638	FNMA	4.000	105,339	98,323
BA6223	FNMA	4.000	190,469	180,302
BA0624	FNMA	4.000	1,136,701	877,372
Subtotal			2,280,776	1,959,845
MBS Participation Interest (50.1617%)			1,144,076	983,091
Total 2016B			<u>\$ 50,970,803</u>	<u>\$ 38,973,792</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2016CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AR0806	GNMA II	3.000 %	\$ 6,235,433	\$ 4,428,677
AR0807	GNMA I	3.000	6,091,655	5,038,203
AR0808	GNMA I	3.000	6,421,645	5,264,856
AT7486	GNMA I	3.000	5,915,398	4,742,977
AT7487	GNMA I	3.000	5,872,999	4,751,002
AT7488	GNMA I	3.000	5,525,222	4,388,526
AT7489	GNMA II	3.000	3,790,956	2,714,710
AT7490	GNMA II	3.000	3,813,006	3,297,395
AR0809	GNMA II	3.500	4,386,710	3,678,416
AT7491	GNMA II	3.500	1,952,671	1,808,292
BC4093	FNMA	3.500	2,089,885	1,661,201
BC6966	FNMA	3.500	497,271	473,191
BC9424	FNMA	3.500	5,177,923	4,213,371
BD0338	FNMA	3.500	5,380,170	4,360,715
BC4094	FNMA	4.000	813,474	666,112
BC6967	FNMA	4.000	131,841	124,080
BC9425	FNMA	4.000	994,809	949,289
BD0339	FNMA	4.000	820,475	660,797
Subtotal			65,911,542	53,221,811

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities (50% of the principal payments paid to 2016D, 25.004% of the principal payments paid to 2016C and 100% of the interest payments paid to 2016CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BC4092	FNMA	3.000 %	\$ 296,775	\$ 280,491
BC9423	FNMA	3.000	276,525	262,428
BC4085	FNMA	3.500	1,473,617	1,003,875
BC4097	FNMA	3.500	2,820,746	2,536,891
Subtotal			4,867,662	4,083,685
MBS Participation Interest (75.004%)			3,650,941	3,062,927

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2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities
(50.0081% of the principal payments and 100% of the interest payments paid
to 2016C)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>	
AO8778	GNMA I	3.500	%	\$ 2,433,041	\$ 1,741,160
Subtotal				2,433,041	1,741,160
MBS Participation Interest (50.0081%)				1,216,717	870,721
2016CD Total				<u>\$ 70,779,200</u>	<u>\$ 57,155,459</u>

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2016EF

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AT7605	GNMA I	3.000	% \$	6,139,115	\$	5,059,179
AT7606	GNMA I	3.000		10,623,350		8,570,965
AT7607	GNMA II	3.000		4,745,996		4,084,711
AT7711	GNMA I	3.000		6,643,976		5,277,876
AT7712	GNMA I	3.000		6,493,264		4,904,837
AT7713	GNMA I	3.000		10,344,573		9,210,776
AT7714	GNMA II	3.000		2,719,049		2,568,415
AO9117	GNMA II	3.500		673,618		471,266
AO9370	GNMA II	3.500		658,896		626,049
AO9373	GNMA II	3.500		524,835		160,752
AT7608	GNMA II	3.500		1,142,932		1,083,209
AT7715	GNMA II	3.500		148,340		141,203
BC4102	FNMA	3.000		132,641		126,931
BD2358	FNMA	3.000		963,209		903,860
BD5187	FNMA	3.000		300,717		285,188
BC4103	FNMA	3.500		2,757,420		2,340,534
BD2359	FNMA	3.500		2,857,856		2,345,430
BD2360	FNMA	3.500		4,652,624		3,906,614
BD5215	FNMA	3.500		5,924,527		5,054,147
BD5922	FNMA	3.500		2,140,580		1,973,214
BD7769	FNMA	3.500		5,755,731		5,032,806
BD0341	FNMA	4.000		172,428		164,931
BD5217	FNMA	4.000		830,218		629,840
BD5220	FNMA	4.000		246,612		235,718
BD5917	FNMA	4.000		134,410		128,501
BD7771	FNMA	4.000		170,110		162,914
Subtotal				77,897,026		65,449,867

**Homeownership Finance Bond Resolution
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2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid
to 2016E and 100% of the interest payments paid to 2016EF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT7604	GNMA I	3.000	%	\$ 6,702,989	\$ 5,767,709
BD2362	FNMA	3.000		220,994	210,380
BD5918	FNMA	3.500		265,962	254,984
BC4100	FNMA	4.000		199,298	190,094
Subtotal				7,389,244	6,423,167
MBS Participation Interest (82.5%)				6,096,126	5,299,113

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(49.9834% of the principal payments and 100% of the interest payments paid
to 2016E)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
BA2500	FNMA	3.500	%	\$ 2,212,034	\$	1,733,972
BA0622	FNMA	4.000		375,062		164,947
Subtotal				2,587,096		1,898,919
MBS Participation Interest (49.9834%)				1,293,118		949,144

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid
to 2016E and 100% of the interest payments paid to 2016EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BD5921	FNMA	3.000	% \$ 935,394	\$ 894,843
BD7768	FNMA	3.000	3,350,804	3,115,106
BC4099	FNMA	3.500	3,002,514	2,387,317
BC5180	FNMA	3.500	137,186	131,100
BC9426	FNMA	3.500	182,077	173,853
BD5216	FNMA	3.500	3,670,214	3,495,023
BD7770	FNMA	3.500	3,826,556	3,057,298
BD2361	FNMA	4.000	1,021,873	975,598
Subtotal			16,126,618	14,230,137
MBS Participation Interest (82.5%)			13,304,460	11,739,863

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(49.999% of the principal payments and 100% of the interest payments paid
to 2016E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AR0746	GNMA I	3.000	% \$ 3,272,028	\$ 2,666,277
BC5191	FNMA	3.500	2,048,514	1,762,482
BC5179	FNMA	4.000	323,883	309,724
Subtotal			5,644,425	4,738,482
MBS Participation Interest (49.999%)			2,822,156	2,369,194
2016EF Total			<u>\$ 101,412,887</u>	<u>\$ 85,807,181</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2016GH

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AT8142	GNMA II	2.500	% \$ 98,359	\$ 93,322
AT8144	GNMA I	3.000	7,445,126	6,584,226
AT8145	GNMA I	3.000	7,814,014	6,827,489
AT8146	GNMA II	3.000	5,177,530	4,214,775
AT8147	GNMA II	3.000	7,639,610	6,662,585
A08785	GNMA II	3.500	428,086	250,401
AT8148	GNMA II	3.500	251,449	239,349
B32212	FHLMC	3.000	791,557	752,061
B32211	FHLMC	3.500	194,394	185,724
Q43235	FHLMC	3.500	1,076,206	1,027,484
BD5218	FNMA	3.000	251,474	239,775
BD5928	FNMA	3.000	1,222,494	1,171,844
BC4098	FNMA	3.500	495,912	476,033
BD5929	FNMA	3.500	1,684,224	1,483,287
BD7774	FNMA	3.500	265,392	120,006
BE0292	FNMA	3.500	4,816,617	4,149,123
BE0293	FNMA	4.000	345,734	328,133
Subtotal			\$ 39,998,180	\$ 34,805,617

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2016GH, continued

2016GH Participation Interest in the following Mortgage-Backed Securities
(60% of the principal payments paid to 2016H, 19.945% of the principal payments paid to 2016G and 100% of the interest payments paid to 2016GH)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT8143	GNMA I	3.000	% \$ 5,334,500	\$ 4,299,177
B32197	FHLMC	3.000	282,833	269,677
BE0291	FNMA	3.000	5,134,247	4,361,367
BD5924	FNMA	3.500	363,030	188,295
Subtotal			11,114,610	9,118,516
MBS Participation Interest (79.945%)			8,885,575	7,289,798

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2016GH, continued

2016GH Participation Interest in the following Mortgage-Backed Securities
(50.0086% of the principal payments and 100% of the interest payments paid
to 2016G)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>	
AR0748	GNMA II	3.000	%	\$ 3,630,340	\$ 3,063,533
BC6965	FNMA	4.000		826,966	379,897
Subtotal				<u>4,457,306</u>	<u>3,443,430</u>
MBS Participation Interest (50.0086%)				2,229,036	1,722,011
2016 GH Total				<u>\$ 51,112,791</u>	<u>\$ 43,817,426</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2017AB

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT8158	GNMA II	2.500	% \$	144,779	\$ 138,295
AT8284	GNMA I	3.000		11,522,185	9,805,768
AT8288	GNMA II	3.000		577,887	551,640
AT8289	GNMA II	3.000		506,988	485,855
AT8395	GNMA II	3.000		407,588	388,905
AR0655	GNMA II	3.500		553,034	389,601
AX5790	GNMA II	3.500		168,649	161,962
AX5911	GNMA II	3.500		3,415,809	2,867,072
B32219	FHLMC	3.000		927,028	717,532
B32220	FHLMC	3.500		93,230	89,632
BD5934	FNMA	3.000		325,940	313,701
BD5936	FNMA	3.000		3,332,448	3,206,046
BD5938	FNMA	3.000		308,216	296,868
BC4101	FNMA	3.500		316,509	305,437
BD5925	FNMA	3.500		367,395	353,200
BE4465	FNMA	3.500		345,287	330,499
BE4717	FNMA	3.500		4,351,206	3,910,298
BE6510	FNMA	4.000		217,674	210,100
Subtotal				27,881,852	24,522,409

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017A, 50% of the principal payments paid
to 2017B and 100% of the interest payments paid to 2017AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX5910	GNMA I	3.000	% \$ 7,603,441	\$ 6,813,129
BD5941	FNMA	3.000	1,656,405	1,591,902
BE6508	FNMA	3.000	8,329,390	7,545,321
BE6509	FNMA	3.500	4,266,225	3,689,075
BA0626	FNMA	4.000	195,342	-
Subtotal			22,050,803	19,639,427
MBS Participation Interest (75.0%)			16,538,102	14,729,570

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(49.995% of the principal payments and 100% of the interest payments paid
to 2017A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0649	GNMA II	3.500	% \$ 4,640,734	\$ 3,817,147
AR0754	GNMA I	3.500	1,654,732	1,525,974
BC4089	FNMA	4.000	1,338,492	1,194,910
Subtotal			7,633,958	6,538,030
MBS Participation Interest (49.995%)			3,816,597	3,268,688

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(49.995% of the principal payments and 100% of the interest payments paid
to 2017A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BE4463	FNMA	3.500	%	
			\$	\$
			3,392,549	2,761,426
Subtotal			3,392,549	2,761,426
MBS Participation Interest (49.995%)			1,696,105	1,380,575
2017 AB Total			<u>\$ 49,932,657</u>	<u>\$ 43,901,243</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2017CD

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AT7494	GNMA II	3.000	%	\$ 561,032	\$	535,504
AT7718	GNMA II	3.000		415,345		397,074
AT8150	GNMA II	3.000		510,713		487,009
AX5909	GNMA II	3.000		8,609,780		7,659,797
AX5987	GNMA II	3.000		2,989,209		2,284,691
AO9374	GNMA II	3.500		657,740		429,060
AR0757	GNMA II	3.500		606,676		582,840
AX5988	GNMA I	3.500		5,914,919		5,106,291
B32221	FHLMC	3.000		256,460		246,506
Q46252	FHLMC	3.500		1,017,384		971,951
BD5923	FNMA	3.000		165,658		159,587
BE1720	FNMA	3.500		425,914		407,085
BE4718	FNMA	3.500		340,067		327,979
BE4721	FNMA	3.500		2,099,288		2,024,332
BE4722	FNMA	4.000		1,068,068		1,033,376
BE7858	FNMA	4.000		1,476,682		1,122,773
Subtotal				27,114,934		23,775,856

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2017CD, continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017C, 50% of the principal payments paid
to 2017D and 100% of the interest payments paid to 2017CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX5908	GNMA II	2.500	% \$ 122,023	\$ 116,711
AT8149	GNMA II	3.000	322,685	309,332
AX5793	GNMA II	3.000	465,572	311,209
AX5986	GNMA I	3.000	3,732,410	3,423,964
AO9501	GNMA II	3.500	448,599	430,646
AT7498	GNMA II	3.500	92,943	89,262
AX5915	GNMA II	3.500	520,800	501,568
AX5989	GNMA II	3.500	4,873,647	4,528,777
AX5990	GNMA II	4.000	1,364,441	1,316,299
B32222	FHLMC	4.000	113,706	109,995
BE4720	FNMA	3.000	649,691	512,715
BE6512	FNMA	3.000	395,064	380,318
BE7856	FNMA	3.000	958,379	918,894
BE7857	FNMA	3.500	6,632,991	5,940,119
Subtotal			20,692,948	18,889,808
MBS Participation Interest (75.0%)			15,519,711	14,167,356

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2017CD, continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017C and 100% of the interest payments paid
to 2017C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT8283	GNMA II	3.000	% \$ 9,887,532	\$ 8,906,162
B32216	FHLMC	3.500	458,940	438,096
Subtotal			10,346,472	9,344,258
MBS Participation Interest (50.0%)			5,173,236	4,672,129
2017 CD Total			\$ 47,807,881	\$ 42,615,341

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2017EF

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AR0810	GNMA I	3.000	%	\$ 1,144,856	\$	1,100,871
AO9121	GNMA II	3.500		764,444		736,250
AX6117	GNMA I	3.500		6,802,396		5,912,383
AX6118	GNMA II	3.500		5,317,901		4,591,100
AX6207	GNMA I	3.500		7,160,776		6,637,531
AX6208	GNMA II	3.500		4,092,714		3,712,408
AX6209	GNMA II	4.000		1,229,230		1,070,737
B32224	FHLMC	3.000		428,408		411,615
B32225	FHLMC	3.500		320,791		310,730
B32231	FHLMC	3.500		207,408		200,635
B32198	FHLMC	4.000		165,199		159,848
B32226	FHLMC	4.000		481,800		467,168
B32230	FHLMC	4.000		1,130,932		957,774
BE4729	FNMA	3.000		102,592		98,112
BE9277	FNMA	3.000		463,880		446,061
BH0317	FNMA	3.000		412,935		395,718
BA7207	FNMA	3.500		220,416		212,896
BC4090	FNMA	3.500		347,525		336,838
BE4723	FNMA	3.500		284,909		275,298
BE4725	FNMA	3.500		1,094,519		1,057,553
BE4730	FNMA	3.500		1,534,388		1,367,625
BE9278	FNMA	3.500		1,625,060		1,308,026
BE9279	FNMA	3.500		1,492,190		1,442,566
BE4727	FNMA	4.000		816,431		793,257
BE4731	FNMA	4.000		1,620,979		1,570,512
BE7862	FNMA	4.000		215,980		207,629
BE9280	FNMA	4.000		2,071,216		1,880,296
BE9281	FNMA	4.000		1,862,854		1,807,015
BH0319	FNMA	4.000		1,983,534		1,869,761
BH0320	FNMA	4.000		1,792,507		1,735,328
BH0321	FNMA	4.000		3,713,609		3,588,842
BE9282	FNMA	4.500		204,253		198,439
Subtotal				51,106,630		46,860,821

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2017EF, continued

2017EF Participation Interest in the following Mortgage-Backed Securities
(33.5% of the principal payments paid to 2017E, 33% of the principal payments paid
to 2017F and 100% of the interest payments paid to 2017EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX5794	GNMA II	3.000	% \$ 655,497	\$ 498,423
AX6116	GNMA II	3.000	1,707,090	1,285,848
AX6120	GNMA II	3.000	112,066	107,927
AX6206	GNMA II	3.000	212,943	204,972
AO9439	GNMA II	3.500	529,841	335,959
AX6119	GNMA II	4.000	892,247	860,169
AX6124	GNMA II	4.000	196,802	190,547
BE6511	FNMA	3.000	324,596	309,686
BH0318	FNMA	3.500	1,335,630	1,188,314
BE4726	FNMA	4.000	1,382,950	1,341,455
BE9284	FNMA	4.000	175,450	168,923
Subtotal			7,525,112	6,492,222
MBS Participation Interest (66.5%)			5,004,199	4,317,328

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2017EF, continued

2017EF Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017E and 100% of the interest payments paid
to 2017EF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>	
AX5789	GNMA I	3.000	%	\$ 5,041,826	\$ 4,297,729
Subtotal				<u>5,041,826</u>	<u>4,297,729</u>
MBS Participation Interest (50.0%)				2,520,913	2,148,864
2017 EF Total				<u>\$ 58,631,743</u>	<u>\$ 53,327,013</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2017GH

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AT7492	GNMA I	3.000	%	\$ 1,631,288	\$	1,580,193
AT8151	GNMA I	3.000		1,093,639		1,059,646
AT8290	GNMA I	3.000		1,315,172		1,274,448
AX5796	GNMA II	3.000		639,373		496,325
AX5992	GNMA II	3.000		442,136		428,581
BB3445	GNMA II	3.000		71,128		68,957
AR0654	GNMA II	3.500		542,963		526,517
AR0756	GNMA II	3.500		565,327		548,057
AX5914	GNMA II	3.500		457,971		442,883
AX5995	GNMA II	3.500		539,253		523,821
AX5996	GNMA II	3.500		415,455		403,892
AX6210	GNMA II	3.500		325,581		179,378
BB3320	GNMA I	3.500		4,982,759		4,834,668
BB3321	GNMA I	3.500		5,677,253		5,183,475
BB3322	GNMA I	3.500		3,785,783		3,496,318
BB3323	GNMA II	3.500		4,670,841		4,544,091
BB3324	GNMA II	3.500		4,997,061		4,625,177
BB3325	GNMA II	3.500		5,538,129		4,976,484
BB3446	GNMA I	3.500		2,878,695		2,800,541
BB3447	GNMA I	3.500		3,510,946		3,407,148
BB3448	GNMA I	3.500		6,039,023		5,669,260
BB3449	GNMA II	3.500		4,421,824		4,300,126
BB3450	GNMA II	3.500		3,949,034		3,436,496
BB3451	GNMA II	3.500		4,428,441		3,980,977
BB3452	GNMA II	3.500		7,323,193		6,552,137
Q50750	FHLMC	3.500		1,100,860		1,070,935
B32241	FHLMC	4.000		786,503		766,568
B32242	FHLMC	4.000		477,863		466,109
B32245	FHLMC	4.000		214,465		-
B32248	FHLMC	4.000		519,027		505,164
Q48115	FHLMC	4.000		1,140,858		1,112,613
Q50174	FHLMC	4.000		1,357,759		1,321,497
Q50183	FHLMC	4.000		1,208,169		840,308
BD5930	FNMA	3.000		121,637		116,746
BE1719	FNMA	3.000		95,771		-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2017GH, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
BE4464	FNMA	3.000	% \$	1,519,221	\$	1,316,017
BH0322	FNMA	3.000		82,555		80,146
BD5931	FNMA	3.500		207,441		202,019
BD5935	FNMA	3.500		334,503		325,657
BD7773	FNMA	3.500		281,198		273,245
BE6513	FNMA	3.500		369,305		358,833
BE7860	FNMA	3.500		582,841		288,158
BE7861	FNMA	3.500		317,005		306,433
BH2915	FNMA	3.500		2,695,866		2,632,199
BH2919	FNMA	3.500		2,503,713		2,440,242
BH2920	FNMA	3.500		2,027,697		1,980,300
BH2922	FNMA	3.500		354,678		346,069
BH2925	FNMA	3.500		2,139,083		1,949,556
BH2926	FNMA	3.500		2,455,544		2,397,914
BH2927	FNMA	3.500		3,087,683		2,583,322
BH2928	FNMA	3.500		1,507,534		1,472,366
BH6201	FNMA	3.500		1,506,186		1,466,093
BH6202	FNMA	3.500		2,697,253		2,623,441
BH7611	FNMA	3.500		2,597,052		2,523,066
BH7612	FNMA	3.500		652,413		634,757
BH8419	FNMA	3.500		2,838,878		2,633,516
BH8420	FNMA	3.500		1,987,658		1,766,926
BH8421	FNMA	3.500		3,364,266		3,276,222
BH8422	FNMA	3.500		2,853,664		2,780,117
BC9427	FNMA	4.000		87,570		80,709
BH2909	FNMA	4.000		163,226		159,475
BH2916	FNMA	4.000		1,775,189		1,582,480
BH2917	FNMA	4.000		154,445		150,810
BH2921	FNMA	4.000		1,057,670		873,521
BH4655	FNMA	4.000		379,126		369,164
BH4656	FNMA	4.000		390,282		248,726
BH4657	FNMA	4.000		427,757		417,498
BH6203	FNMA	4.000		2,587,779		2,422,142
BH6204	FNMA	4.000		2,878,525		2,803,229
BH6205	FNMA	4.000		4,139,052		4,030,577
BH6207	FNMA	4.000		737,988		719,571

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2017GH, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
BH7614	FNMA	4.000	%	\$ 2,878,388	\$	2,805,324
BH8339	FNMA	4.000		1,652,080		1,450,386
BH8340	FNMA	4.000		2,078,676		2,027,619
BH8341	FNMA	4.000		2,608,495		2,122,887
BH8423	FNMA	4.000		2,371,051		2,072,403
BH8424	FNMA	4.000		2,443,257		2,382,853
BH8425	FNMA	4.000		3,074,878		2,996,462
BH8426	FNMA	4.000		1,329,942		1,294,480
BJ0399	FNMA	4.000		551,967		538,976
Total 2017GH				<u>\$ 149,995,759</u>	<u>\$</u>	<u>139,745,441</u>

**Homeownership Finance Bond Resolution
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2017IJ

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AX6517	GNMA II	3.000	% \$	106,484	\$ 103,180
AX6122	GNMA II	3.500		497,941	484,873
AX6603	GNMA II	3.500		7,777,344	7,192,241
BB3329	GNMA II	3.500		488,988	476,400
BB3456	GNMA II	3.500		615,609	600,178
BB3458	GNMA II	3.500		492,491	480,525
BB3581	GNMA I	3.500		5,395,568	5,101,752
BB3582	GNMA I	3.500		4,900,602	4,606,457
BB3583	GNMA I	3.500		5,466,526	5,167,323
BB3584	GNMA II	3.500		3,475,693	2,969,594
BB3585	GNMA II	3.500		4,688,844	4,097,355
BB3586	GNMA II	3.500		5,672,900	5,356,233
BB3587	GNMA II	3.500		6,048,884	5,208,693
BB3588	GNMA II	3.500		3,889,694	3,794,006
BB3589	GNMA II	3.500		3,593,042	3,506,404
BB3593	GNMA II	3.500		480,163	468,229
BB3684	GNMA I	3.500		4,995,828	4,682,451
BB3685	GNMA I	3.500		1,540,351	1,502,591
BB3686	GNMA II	3.500		4,255,344	3,749,280
BB3687	GNMA II	3.500		3,286,396	2,887,400
BB3688	GNMA II	3.500		6,192,280	5,405,839
BB3689	GNMA II	3.500		4,630,827	4,518,693
BB3461	GNMA II	4.000		415,939	214,441
BB3590	GNMA II	4.000		1,111,326	1,085,648
B32252	FHLMC	3.500		349,118	341,247
Q51395	FHLMC	3.500		1,227,580	1,199,620
B32251	FHLMC	4.000		641,295	624,242
BE9283	FNMA	3.000		189,324	184,112
BH2923	FNMA	3.500		354,977	347,483
BH7610	FNMA	3.500		3,220,512	3,028,587
BH7613	FNMA	3.500		3,025,874	2,950,546
BH8342	FNMA	3.500		510,058	498,330
BJ0214	FNMA	3.500		2,861,326	2,573,049
BJ0222	FNMA	3.500		1,120,854	937,906
BJ0404	FNMA	3.500		297,289	82,139

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2017IJ, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
BJ0405	FNMA	3.500	%	\$ 1,166,177	\$	1,138,422
BJ0406	FNMA	3.500		1,448,985		1,261,831
BJ0407	FNMA	3.500		2,366,224		2,315,912
BJ0408	FNMA	3.500		1,051,473		1,029,605
BJ1720	FNMA	3.500		3,071,095		2,997,502
BJ1721	FNMA	3.500		1,084,237		1,058,383
BH2736	FNMA	4.000		342,376		334,733
BH8428	FNMA	4.000		494,860		483,895
BJ0409	FNMA	4.000		565,252		552,971
BJ1722	FNMA	4.000		2,284,299		1,992,679
BJ1723	FNMA	4.000		2,122,860		2,074,323
BJ1724	FNMA	4.000		1,764,264		1,725,490
Subtotal				111,579,376		103,392,792

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2017IJ, continued

2017IJ Participation Interest in the following Mortgage-Backed Securities
(30% of the principal payments paid to 2017I, 40% of the principal payments paid
to 2017J and 100% of the interest payments paid to 2017IJ)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX6604	GNMA II	3.500	% \$ 494,913	\$ 482,899
BB3327	GNMA I	3.500	307,537	299,945
AX6520	GNMA II	4.000	150,638	-
AX6606	GNMA II	4.000	296,337	288,853
BB3326	GNMA II	4.000	249,619	243,827
BB3453	GNMA II	4.000	168,827	164,790
BH6206	FNMA	3.500	213,059	207,019
BJ1725	FNMA	4.000	1,937,075	1,894,684
Subtotal			<u>3,818,006</u>	<u>3,582,017</u>
MBS Participation Interest (70.0%)			2,672,604	2,507,412

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2017IJ, continued

2017IJ Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017I, and 100% of the interest payments
paid to 2017IJ)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BH2914	FNMA	4.000 %	\$ 2,290,805	\$ 2,239,522
Subtotal			<u>2,290,805</u>	<u>2,239,522</u>
MBS Participation Interest (50.0%)			1,145,403	1,119,761
2017 IJ Total			<u>\$ 115,397,382</u>	<u>\$ 107,019,965</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX6121	GNMA II	3.500 %	\$ 564,013	\$ 552,248
BB3330	GNMA II	3.500	321,933	315,505
BB3457	GNMA II	3.500	467,395	457,964
BB3596	GNMA II	3.500	616,556	604,580
BB3597	GNMA II	3.500	658,633	645,932
BB3691	GNMA II	3.500	579,905	568,346
BB3693	GNMA II	3.500	541,558	530,965
BB4036	GNMA II	3.500	458,716	449,729
BB4117	GNMA II	3.500	4,565,030	4,223,541
BB4118	GNMA II	3.500	2,194,842	1,940,520
BB3881	GNMA II	4.000	380,685	373,149
B32280	FHLMC	3.500	276,900	271,154
B32262	FHLMC	4.000	427,297	419,139
B32281	FHLMC	4.000	371,973	365,364
BJ0416	FNMA	3.500	577,442	567,566
BJ5222	FNMA	3.500	1,118,257	1,098,149
BJ5223	FNMA	3.500	2,196,326	2,154,198
BJ5224	FNMA	3.500	416,755	409,646
BJ5229	FNMA	3.500	1,685,532	1,656,235
BJ5230	FNMA	3.500	1,628,559	1,600,440
BJ5231	FNMA	3.500	2,520,085	2,476,468
BJ5232	FNMA	3.500	1,086,937	1,068,898
BJ8208	FNMA	3.500	2,621,764	2,571,387
BJ8209	FNMA	3.500	2,392,541	2,345,515
BJ8210	FNMA	3.500	1,906,461	1,870,679
BJ8211	FNMA	3.500	1,322,993	1,296,725
BK0988	FNMA	3.500	1,430,836	1,403,147
BK0992	FNMA	3.500	1,963,514	1,890,994
BH2913	FNMA	4.000	550,950	540,493

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018AB, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through</u>	<u>at Acquisition</u>	<u>Outstanding</u>
BJ1727	FNMA	4.000 %	\$ 618,052	\$ 606,094
BJ2872	FNMA	4.000	1,293,688	1,270,451
BJ5225	FNMA	4.000	1,271,580	1,250,994
BJ5396	FNMA	4.000	1,076,574	1,055,704
BJ8212	FNMA	4.000	2,334,319	2,292,178
BJ8213	FNMA	4.000	1,138,849	1,118,725
BJ8214	FNMA	4.000	2,713,759	2,664,807
BJ8215	FNMA	4.000	484,698	476,386
BK0993	FNMA	4.000	2,358,614	2,309,365
BK0994	FNMA	4.000	1,280,062	1,257,723
BK0995	FNMA	4.000	1,693,244	1,663,307
Subtotal			52,107,828	50,634,410

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018AB, continued

2018AB Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2018A, 50% of the principal payments paid
to 2018B and 100% of the interest payments paid to 2018AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BB4116	GNMA II	3.500 %	\$ 4,179,316	\$ 4,098,891
BB4114	GNMA	3.500	4,430,199	4,341,763
BB4115	GNMA	3.500	1,285,872	1,260,834
B32294	FHLMC	3.500	889,653	812,195
B32295	FHLMC	4.000	72,364	71,050
BH8427	FNMA	3.500	610,540	593,602
BJ5221	FNMA	3.500	1,988,298	1,954,707
BJ5399	FNMA	3.500	456,440	447,912
BJ8207	FNMA	3.500	1,044,791	1,024,200
BK0989	FNMA	3.500	3,778,347	3,708,876
BK0990	FNMA	3.500	2,084,193	2,044,961
BK0991	FNMA	3.500	3,567,149	3,304,210
Subtotal			24,387,161	23,663,201
MBS Participation Interest (75.0%)			18,290,371	17,747,400

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018AB, continued

2018AB Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2018A, and 100% of the interest payments
paid to 2018AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BB3797	GNMA II	3.500 %	\$ 3,868,517	\$ 3,525,218
BJ0412	FNMA	3.500	2,101,228	1,953,356
BJ2869	FNMA	3.500	2,726,869	2,490,220
BJ5214	FNMA	3.500	1,105,052	1,081,703
BJ2873	FNMA	4.000	2,391,919	2,347,484
Subtotal			12,193,585	11,397,981
MBS Participation Interest (50.0%)			6,096,793	5,698,990
2018 AB Total			\$ 76,494,991	\$ 74,080,801

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BF2173	GNMA II	3.500 %	\$ 3,740,855	\$ 3,678,895
BF2174	GNMA II	3.500	6,829,664	6,641,328
BF2175	GNMA II	3.500	2,305,937	2,006,002
BF2176	GNMA II	4.000	1,298,086	1,278,040
BF2381	GNMA II	4.000	5,032,081	4,950,269
BF2382	GNMA II	4.500	219,665	216,548
BF2169	GNMA	3.500	3,960,418	3,887,215
B32305	FHLMC	3.500	474,873	467,629
BJ5219	FNMA	3.500	548,491	540,228
BJ5400	FNMA	3.500	589,232	579,898
BJ8216	FNMA	3.500	458,354	450,169
BJ5236	FNMA	3.500	1,291,180	1,272,751
BJ5237	FNMA	3.500	1,665,024	1,639,692
BK1663	FNMA	3.500	1,464,669	1,354,048
BK1664	FNMA	3.500	1,305,436	1,284,697
BK1665	FNMA	3.500	1,270,234	1,248,163
BJ2878	FNMA	4.000	602,045	458,237
BJ5238	FNMA	4.000	588,247	579,836
BK1666	FNMA	4.000	1,530,317	1,506,158
BK1667	FNMA	4.000	1,601,081	1,577,395
BK1668	FNMA	4.000	2,866,093	2,820,464
Subtotal			39,641,984	38,437,663

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018CD, continued

2018CD Participation Interest in the following Mortgage-Backed Securities
(30% of the principal payments paid to 2018C, 40% of the principal payments paid
to 2018D and 100% of the interest payments paid to 2018CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BF2379	GNMA II	3.500 %	\$ 3,368,038	\$ 3,312,301
BF2380	GNMA II	4.000	2,882,352	2,837,261
BF2172	GNMA	3.500	2,167,549	2,131,988
BF2377	GNMA	3.500	1,338,753	1,308,988
B32303	FHLMC	4.000	460,421	452,831
BH8343	FNMA	4.000	534,213	525,921
BJ5401	FNMA	4.000	150,788	147,877
Subtotal			10,902,114	10,717,169
MBS Participation Interest (70.0%)			7,631,480	7,502,018

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018CD, continued

2018CD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2018C, and 100% of the interest payments
paid to 2018CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BJ0414	FNMA	3.500 %	\$ 2,265,778	\$ 2,231,389
BJ5216	FNMA	3.500	2,306,674	2,271,757
BJ5389	FNMA	3.500	1,968,815	1,928,177
			6,541,267	6,431,323
MBS Participation Interest (50.0%)			3,270,634	3,215,661
2018 CD Total			\$ 50,544,097	\$ 49,155,343

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018EF

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX6519	GNMA II	3.500 %	\$ 744,396	\$ 735,841
BF2489	GNMA II	4.000	5,659,665	5,242,654
BF2940	GNMA II	4.000	325,751	322,326
BF3044	GNMA II	3.500	142,105	140,615
BF3045	GNMA II	4.000	4,159,789	3,749,591
BF3046	GNMA II	4.500	2,347,799	2,179,819
BF3047	GNMA II	4.500	2,436,028	2,414,588
BF3048	GNMA II	4.500	3,710,659	3,675,939
BF3049	GNMA II	4.500	5,825,309	5,772,191
BF3051	GNMA II	4.500	4,968,092	4,921,936
BF3052	GNMA II	5.000	659,883	654,470
B32336	FHLMC	4.000	130,614	129,458
B32337	FHLMC	5.000	121,782	120,825
Q57450	FHLMC	4.500	1,910,747	1,894,619
Q58032	FHLMC	4.500	2,221,257	2,201,907
BH8429	FNMA	4.000	419,043	414,743
BK3352	FNMA	3.500	185,815	184,144
BK7004	FNMA	4.000	240,822	238,679
BK8038	FNMA	4.000	2,403,498	2,382,279
BK8039	FNMA	4.500	2,928,571	2,903,216
BK8040	FNMA	4.500	2,252,678	2,233,534
BK8041	FNMA	4.500	5,038,977	4,996,442
BK8042	FNMA	4.500	3,652,488	3,620,934
BK8047	FNMA	4.500	361,540	358,634
BK8961	FNMA	4.000	1,859,330	1,843,365
BK8962	FNMA	4.000	1,580,324	1,566,963
BK8964	FNMA	4.000	650,395	645,092
BK8965	FNMA	4.500	2,624,122	2,599,454
BK8966	FNMA	4.500	3,072,568	3,045,814

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018EF, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BK8967	FNMA	4.500 %	\$ 6,382,910	\$ 6,152,082
BK8968	FNMA	4.500	2,536,392	2,516,021
BK8976	FNMA	4.000	169,176	167,809
BK8977	FNMA	4.500	1,277,523	1,265,680
BK8978	FNMA	4.500	1,665,756	1,652,671
BK8979	FNMA	4.500	3,502,961	3,474,904
BK9332	FNMA	4.000	508,216	503,728
BK9333	FNMA	4.500	1,506,561	1,493,873
BK9334	FNMA	4.500	3,375,763	3,345,899
BK9335	FNMA	4.500	4,267,917	4,229,977
BK9336	FNMA	4.500	4,260,516	3,975,701
BK9337	FNMA	4.500	2,933,839	2,909,129
BK9338	FNMA	5.000	447,575	443,914
Subtotal			95,469,151	93,321,459

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018EF, continued

2018EF Participation Interest in the following Mortgage-Backed Securities
(23.8% of the principal payments paid to 2018E, 52.400% of the principal payments paid
to 2018F, and 100% of the interest payments paid to 2018EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BF2622	GNMA II	4.000 %	\$ 420,043	\$ 447,962
BF2624	GNMA II	4.500	154,823	529,740
BF2939	GNMA II	4.000	1,466,705	486,673
BF3050	GNMA II	4.500	452,287	1,329,425
BK8043	FNMA	5.000	534,479	181,462
BK8048	FNMA	5.000	491,314	153,586
BK8980	FNMA	4.500	1,341,407	1,455,412
Subtotal			4,861,057	4,584,260
MBS Participation Interest (76.2%)			3,704,126	3,493,206

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018EF, continued

2018EF Participation Interest in the following Mortgage-Backed Securities
(40.00% of the principal payments and 73.3572% of the interest payments paid to 2018E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BF2488	GNMA II	4.00%	% \$ 2,892,334	\$ 2,856,895
Subtotal			2,892,334	2,856,895
MBS Participation Interest (40.0%)			1,156,934	1,142,758
2018 EF Total			<u>\$ 100,330,210</u>	<u>\$ 97,957,423</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018GH

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BF2942	GNMA II	4.500 %	\$ 488,650	\$ 485,454
BF3058	GNMA II	4.500	667,036	662,788
BI5934	GNMA II	4.500	3,626,806	3,602,305
BI5935	GNMA II	4.500	4,389,331	4,361,402
BI5936	GNMA II	4.500	4,265,034	4,059,012
BI5937	GNMA II	4.500	5,496,008	5,461,305
BI5938	GNMA II	4.500	6,047,196	6,007,151
BI5939	GNMA II	5.000	583,708	580,213
BI6067	GNMA II	4.500	5,230,803	5,197,582
BI6068	GNMA II	4.500	4,803,112	4,768,785
BI6071	GNMA II	5.000	396,749	394,428
BK9993	FNMA	4.500	1,815,436	1,805,027
BK9995	FNMA	4.500	2,443,038	2,429,281
BK9996	FNMA	4.500	4,062,569	4,038,999
BN0260	FNMA	4.500	1,087,918	1,080,930
BN0261	FNMA	4.500	5,707,269	5,667,256
BN0262	FNMA	4.500	4,483,523	4,454,048
BN0263	FNMA	4.500	4,825,674	4,796,168
Subtotal			60,419,861	59,852,134

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018GH, continued

2018GH Participation Interest in the following Mortgage-Backed Securities
(25.0038% of the principal payments paid to 2018G, 50.00% of the principal payments paid to 2018H, and 100% of the interest payments paid to 2018GH)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
B32327	FHLMC	4.500 %	\$ 221,504	\$ 220,094
B32350	FHLMC	5.000	336,447	334,556
B32362	FHLMC	5.000	203,253	202,118
BK8971	FNMA	4.500	420,812	417,975
BK8972	FNMA	4.500	527,447	524,081
BK9342	FNMA	4.500	507,214	504,269
BN0265	FNMA	5.000	930,657	925,391
Subtotal			3,147,332	3,128,483
MBS Participation Interest (75.0038%)			2,360,619	2,346,481

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018GH, continued

2018GH Participation Interest in the following Mortgage-Backed Securities
(40.00% of the principal payments and 74.4575% of the interest payments paid to 2018G)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BF2613	GNMA II	4.000 %	\$ 1,966,784	\$ 1,817,012
Subtotal			<u>1,966,784</u>	<u>1,817,012</u>
MBS Participation Interest (40.0%)			786,713	726,805
2018 GH Total			<u>\$ 63,567,194</u>	<u>\$ 62,925,420</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2018IJ

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
B32363	FHLMC	5.000 %	\$ 228,394	\$ 227,623
B32407	FHLMC	5.000	671,411	668,944
BN3588	FNMA	4.500	3,693,547	3,678,276
BN3590	FNMA	4.500	3,302,185	3,290,538
BN3591	FNMA	4.500	4,185,975	4,171,002
BN3044	FNMA	5.000	475,122	473,576
BN3592	FNMA	5.000	2,964,659	2,954,720
BN3593	FNMA	5.000	3,664,426	3,651,800
BN3594	FNMA	5.500	221,831	221,143
BI6294	GNMA II	4.000	2,589,102	2,578,564
BF3060	GNMA II	4.500	336,600	335,357
BI5944	GNMA II	4.500	696,720	694,070
BI6076	GNMA II	4.500	672,356	669,803
BI6187	GNMA II	4.500	5,105,996	5,086,311
BI6188	GNMA II	4.500	5,117,059	5,097,632
BI6295	GNMA II	4.500	5,872,452	5,849,637
BI6296	GNMA II	4.500	5,743,864	5,722,141
BI6297	GNMA II	4.500	4,830,635	4,812,473
BI6298	GNMA II	4.500	4,750,401	4,732,801
BI6299	GNMA II	4.500	4,675,423	4,657,793
BI6300	GNMA II	5.000	672,864	670,536
2018 IJ Total			<u>\$ 60,471,020</u>	<u>\$ 60,244,739</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2019**



2019AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Q59116	FHLMC	4.500 %	\$ 2,200,460	\$ 2,197,805
Q60531	FHLMC	4.500	1,078,098	1,076,799
BK9340	FNMA	4.500	407,658	407,165
BN0003	FNMA	4.500	610,220	609,453
BN1824	FNMA	4.500	363,250	362,806
BN1826	FNMA	4.500	466,421	465,781
BN2695	FNMA	4.500	471,041	469,965
BN2711	FNMA	4.500	470,488	469,910
BN3042	FNMA	4.500	2,654,491	2,651,639
BN3043	FNMA	4.500	5,176,235	5,169,804
BN3587	FNMA	4.500	1,690,478	1,688,225
BN3589	FNMA	4.500	3,056,553	3,052,994
BN4968	FNMA	4.500	2,452,584	2,449,446
BN4969	FNMA	4.500	1,648,501	1,646,514
BN4970	FNMA	4.500	3,218,546	3,214,149
BN4971	FNMA	5.000	2,114,899	2,112,384
BN4972	FNMA	5.000	4,345,434	4,340,551
BI6073	GNMA II	4.500	487,739	487,107
BI6434	GNMA II	4.500	4,491,964	4,486,467
BI6435	GNMA II	4.500	4,870,006	4,863,841
BI6437	GNMA II	4.500	6,043,617	6,035,857
BI6438	GNMA II	5.000	5,977,590	5,970,722
BI6670	GNMA II	4.500	5,387,569	5,381,005
BI6672	GNMA II	5.000	2,443,002	2,440,087
BI6673	GNMA II	5.000	3,853,716	3,849,162
2019AB Total			\$ 65,980,561	\$ 65,899,637

**Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
March 31, 2019**



Series	Weighted Average Pass- Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 03/31/2019	Curtailments 12 Months Ended 03/31/2019	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.620%	\$ 10,110,976	\$ 144,677	\$ 3,062	\$ 6,661,257	\$ 57,728	\$ 6,718,985
2009A-1/2010A	4.504%	178,146,822	7,746,579	248,604	105,632,626	2,536,492	108,169,118
2009A-2/2011AB	4.002%	62,259,312	3,007,196	122,602	43,193,471	1,204,623	44,398,094
2009A-3/2011CD	4.455%	44,065,628	2,745,131	42,028	28,200,767	559,068	28,759,835
2009A-4/2011E	3.973%	98,970,333	5,091,533	153,531	54,382,370	1,209,537	55,591,907
2009A-5/2011FG	3.622%	63,985,840	2,783,664	157,640	30,674,495	918,514	31,593,009
2012A	3.474%	50,000,732	2,788,623	67,514	22,724,530	555,608	23,280,138
2012B	3.303%	75,000,177	3,546,251	104,863	29,592,130	700,629	30,292,759
2013A	2.926%	75,000,700	4,812,162	211,981	27,846,584	956,332	28,802,916
2013B	3.989%	97,924,910	4,816,779	176,262	44,839,942	1,006,364	45,846,306
2013C	2.862%	37,001,212	2,821,798	50,299	15,273,019	215,615	15,488,634
2014A	3.982%	38,526,927	3,285,713	27,080	19,160,123	184,702	19,344,825
2014BC	3.864%	32,531,332	2,196,136	34,434	12,842,325	137,297	12,979,622
2014D	3.807%	39,934,464	5,479,368	34,897	17,276,612	118,149	17,394,761
2015A	3.854%	60,013,153	5,299,552	228,535	16,780,907	472,654	17,253,561
2015B	3.629%	54,530,173	4,627,780	63,868	16,248,054	280,898	16,528,952
2015C	3.542%	40,225,585	4,373,590	83,700	13,944,936	321,942	14,266,878
2015D	3.513%	52,365,441	5,539,200	37,674	11,023,232	132,623	11,155,855
2016A	3.493%	97,273,565	8,015,856	89,652	21,125,186	322,405	21,447,591
2016B	3.528%	50,970,802	4,290,631	132,087	9,097,793	214,019	9,311,812
2016CD	3.207%	70,779,204	5,424,277	149,186	9,796,325	387,583	10,183,908
2016EF	3.216%	101,412,888	7,642,558	91,108	10,696,921	228,592	10,925,513
2016GH	3.099%	51,112,790	3,067,820	39,346	4,893,349	78,446	4,971,795
2017AB	3.146%	49,932,656	3,221,533	33,637	4,047,456	61,757	4,109,213
2017CD	3.330%	47,807,882	2,412,485	68,578	3,305,278	108,642	3,413,920
2017EF	3.624%	58,631,742	2,482,427	113,471	3,286,875	162,870	3,449,745
2017GH	3.608%	149,995,759	5,552,670	263,638	6,089,323	299,089	6,388,412
2017IJ	3.553%	115,397,382	5,329,039	208,402	5,474,981	236,158	5,711,139
2018AB	3.618%	76,494,989	936,927	92,718	936,927	97,885	1,034,812
2018CD	3.678%	50,544,097	557,431	52,186	557,431	52,186	609,617
2018EF	4.403%	100,330,208	1,491,351	41,945	1,491,351	41,945	1,533,296
2018GH	4.519%	63,567,193	233,412	21,019	233,412	21,019	254,431
2018IJ	4.554%	60,471,020	-	8,089	-	8,089	8,089
2019AB	4.642%	65,980,561	-	4,212	-	4,212	4,212
Total		\$ 2,321,296,454	\$ 121,764,149	\$ 3,257,848	\$ 597,329,988	\$ 13,893,672	\$ 611,223,660

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019**

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.					
2009 A-1	7/1/2011	\$ -	\$ 120,000	\$ -	\$ 120,000	2041
	1/1/2012	-	560,000	-	560,000	2041
	7/1/2012	-	5,890,000	-	5,890,000	2041
	9/1/2012	-	920,000	-	920,000	2041
	10/1/2012	-	900,000	-	900,000	2041
	11/1/2012	-	980,000	-	980,000	2041
	12/1/2012	-	780,000	-	780,000	2041
	1/1/2013	-	2,360,000	-	2,360,000	2041
	5/1/2013	-	380,000	-	380,000	2041
	6/1/2013	-	1,920,000	-	1,920,000	2041
	7/1/2013	-	650,000	-	650,000	2041
	9/1/2013	-	1,220,000	-	1,220,000	2041
	10/1/2013	-	1,300,000	-	1,300,000	2041
	11/1/2013	-	1,040,000	-	1,040,000	2041
	12/1/2013	-	970,000	-	970,000	2041
	1/1/2014	-	870,000	-	870,000	2041
	3/1/2014	-	200,000	-	200,000	2041
	4/1/2014	-	960,000	-	960,000	2041
	5/1/2014	-	1,020,000	-	1,020,000	2041
	6/1/2014	-	420,000	-	420,000	2041
	7/1/2014	-	680,000	-	680,000	2041
	8/1/2014	-	640,000	-	640,000	2041
	9/1/2014	-	930,000	-	930,000	2041
	10/1/2014	-	890,000	-	890,000	2041
	11/1/2014	-	940,000	-	940,000	2041
	12/1/2014	-	250,000	-	250,000	2041
	1/1/2015	-	940,000	-	940,000	2041
	2/1/2015	-	1,410,000	-	1,410,000	2041
	3/1/2015	-	460,000	-	460,000	2041
	4/1/2015	-	490,000	-	490,000	2041
	5/1/2015	-	100,000	-	100,000	2041
	6/1/2015	-	460,000	-	460,000	2041
	7/1/2015	-	810,000	-	810,000	2041
	8/1/2015	-	700,000	-	700,000	2041
	9/1/2015	-	1,280,000	-	1,280,000	2041
	10/1/2015	-	1,430,000	-	1,430,000	2041
	11/1/2015	-	1,290,000	-	1,290,000	2041
	12/1/2015	-	1,040,000	-	1,040,000	2041

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Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2009 A-1, continued from prior page						
	1/1/2016	-	1,180,000	-	1,180,000	2041
	2/1/2016	-	210,000	-	210,000	2041
	3/1/2016	-	1,250,000	-	1,250,000	2041
	4/1/2016	-	850,000	-	850,000	2041
	7/1/2016	-	1,760,000	-	1,760,000	2041
	8/1/2016	-	1,060,000	-	1,060,000	2041
	9/1/2016	-	940,000	-	940,000	2041
	10/1/2016	-	1,230,000	-	1,230,000	2041
	11/1/2016	-	1,230,000	-	1,230,000	2041
	12/1/2016	-	980,000	-	980,000	2041
	1/1/2017	-	630,000	-	630,000	2041
	2/1/2017	-	770,000	-	770,000	2041
	3/1/2017	-	1,350,000	-	1,350,000	2041
	4/1/2017	-	760,000	-	760,000	2041
	5/1/2017	-	570,000	-	570,000	2041
	6/1/2017	-	320,000	-	320,000	2041
	7/1/2017	-	480,000	-	480,000	2041
	8/1/2017	-	220,000	-	220,000	2041
	9/1/2017	-	830,000	-	830,000	2041
	10/1/2017	-	870,000	-	870,000	2041
	11/1/2017	-	800,000	-	800,000	2041
	12/1/2017	-	710,000	-	710,000	2041
	1/1/2018	-	550,000	-	550,000	2041
	3/1/2018	-	850,000	-	850,000	2041
	4/1/2018	-	760,000	-	760,000	2041
	5/1/2018	-	620,000	-	620,000	2041
	6/1/2018	-	760,000	-	760,000	2041
	7/1/2018	-	290,000	-	290,000	2041
	8/1/2018	-	220,000	-	220,000	2041
	9/1/2018	-	990,000	-	990,000	2041
	10/1/2018	-	680,000	-	680,000	2041
	11/1/2018	-	520,000	-	520,000	2041
	12/1/2018	-	520,000	-	520,000	2041
	1/1/2019	-	350,000	-	350,000	2041
	3/1/2019	-	540,000	-	540,000	2041
Total 2009 A-1		-	64,850,000	-	64,850,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2009 A-4A	7/1/2012	\$ -	\$ 220,000	\$ -	220,000	2041
	10/1/2012	-	160,000	-	160,000	2041
	11/1/2012	-	210,000	-	210,000	2041
	12/1/2012	-	240,000	-	240,000	2041
	1/1/2013	-	400,000	-	400,000	2041
	4/1/2013	-	70,000	-	70,000	2041
	5/1/2013	-	240,000	-	240,000	2041
	6/1/2013	-	840,000	-	840,000	2041
	9/1/2013	-	100,000	-	100,000	2041
	10/1/2013	-	410,000	-	410,000	2041
	11/1/2013	-	110,000	-	110,000	2041
	12/1/2013	-	250,000	-	250,000	2041
	1/1/2014	-	50,000	-	50,000	2041
	3/1/2014	-	10,000	-	10,000	2041
	4/1/2014	-	330,000	-	330,000	2041
	5/1/2014	-	180,000	-	180,000	2041
	6/1/2014	-	110,000	-	110,000	2041
	7/1/2014	-	140,000	-	140,000	2041
	8/1/2014	-	190,000	-	190,000	2041
	9/1/2014	-	160,000	-	160,000	2041
	10/1/2014	-	220,000	-	220,000	2041
	11/1/2014	-	130,000	-	130,000	2041
	12/1/2014	-	210,000	-	210,000	2041
	1/1/2015	-	110,000	-	110,000	2041
	2/1/2015	-	430,000	-	430,000	2041
	3/1/2015	-	60,000	-	60,000	2041
	4/1/2015	-	90,000	-	90,000	2041
	6/1/2015	-	110,000	-	110,000	2041
	7/1/2015	-	160,000	-	160,000	2041
	9/1/2015	-	340,000	-	340,000	2041
	10/1/2015	-	190,000	-	190,000	2041
	11/1/2015	-	230,000	-	230,000	2041
	12/1/2015	-	310,000	-	310,000	2041
	1/1/2016	-	170,000	-	170,000	2041
	3/1/2016	-	370,000	-	370,000	2041
	4/1/2016	-	230,000	-	230,000	2041
7/1/2016	-	380,000	-	380,000	2041	
9/1/2016	-	270,000	-	270,000	2041	
10/1/2016	-	320,000	-	320,000	2041	
11/1/2016	-	210,000	-	210,000	2041	
12/1/2016	-	270,000	-	270,000	2041	
1/1/2017	-	230,000	-	230,000	2041	
2/1/2017	-	60,000	-	60,000	2041	
3/1/2017	-	310,000	-	310,000	2041	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019**

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
	4/1/2017	-	160,000	-	160,000	2041
	5/1/2017	-	110,000	-	110,000	2041
	6/1/2017	-	60,000	-	60,000	2041
	7/1/2017	-	130,000	-	130,000	2041
	9/1/2017	-	370,000	-	370,000	2041
	10/1/2017	-	210,000	-	210,000	2041
	11/1/2017	-	180,000	-	180,000	2041
	12/1/2017	-	190,000	-	190,000	2041
	1/1/2018	-	70,000	-	70,000	2041
	2/1/2018	-	10,000	-	10,000	2041
	3/1/2018	-	350,000	-	350,000	2041
	4/1/2018	-	70,000	-	70,000	2041
	5/1/2018	-	70,000	-	70,000	2041
	6/1/2018	-	40,000	-	40,000	2041
	7/1/2018	-	60,000	-	60,000	2041
	9/1/2018	-	270,000	-	270,000	2041
	10/1/2018	-	150,000	-	150,000	2041
	11/1/2018	-	20,000	-	20,000	2041
	12/1/2018	-	160,000	-	160,000	2041
	1/1/2019	-	120,000	-	120,000	2041
	3/1/2019	-	350,000	-	350,000	2041
Total 2009 A-4A		-	12,980,000	-	12,980,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2009 A-4B	7/1/2012	\$ -	\$ 130,000	\$ -	\$ 130,000	2041
	10/1/2012	-	100,000	-	100,000	2041
	11/1/2012	-	130,000	-	130,000	2041
	12/1/2012	-	140,000	-	140,000	2041
	1/1/2013	-	240,000	-	240,000	2041
	4/1/2013	-	40,000	-	40,000	2041
	5/1/2013	-	140,000	-	140,000	2041
	6/1/2013	-	500,000	-	500,000	2041
	9/1/2013	-	60,000	-	60,000	2041
	10/1/2013	-	250,000	-	250,000	2041
	11/1/2013	-	60,000	-	60,000	2041
	12/1/2013	-	150,000	-	150,000	2041
	1/1/2014	-	30,000	-	30,000	2041
	4/1/2014	-	190,000	-	190,000	2041
	5/1/2014	-	100,000	-	100,000	2041
	6/1/2014	-	70,000	-	70,000	2041
	7/1/2014	-	90,000	-	90,000	2041
	8/1/2014	-	110,000	-	110,000	2041
	9/1/2014	-	100,000	-	100,000	2041
	10/1/2014	-	130,000	-	130,000	2041
	11/1/2014	-	80,000	-	80,000	2041
	12/1/2014	-	120,000	-	120,000	2041
	1/1/2015	-	60,000	-	60,000	2041
	2/1/2015	-	260,000	-	260,000	2041
	3/1/2015	-	30,000	-	30,000	2041
	4/1/2015	-	50,000	-	50,000	2041
	6/1/2015	-	60,000	-	60,000	2041
	7/1/2015	-	90,000	-	90,000	2041
	9/1/2015	-	210,000	-	210,000	2041
	10/1/2015	-	120,000	-	120,000	2041
	11/1/2015	-	140,000	-	140,000	2041
	12/1/2015	-	180,000	-	180,000	2041
	1/1/2016	-	100,000	-	100,000	2041
	4/1/2016	-	130,000	-	130,000	2041
	7/1/2016	-	220,000	-	220,000	2041
	9/1/2016	-	160,000	-	160,000	2041
	10/1/2016	-	200,000	-	200,000	2041
	11/1/2016	-	120,000	-	120,000	2041
	12/1/2016	-	160,000	-	160,000	2041
	1/1/2017	-	140,000	-	140,000	2041
2/1/2017	-	30,000	-	30,000	2041	
3/1/2017	-	180,000	-	180,000	2041	
4/1/2017	-	90,000	-	90,000	2041	
5/1/2017	-	60,000	-	60,000	2041	
6/1/2017	-	40,000	-	40,000	2041	
7/1/2017	-	80,000	-	80,000	2041	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	9/1/2017	-	220,000	-	220,000	2041
	10/1/2017	-	120,000	-	120,000	2041
	11/1/2017	-	110,000	-	110,000	2041
	12/1/2017	-	110,000	-	110,000	2041
	1/1/2018	-	50,000	-	50,000	2041
	3/1/2018	-	210,000	-	210,000	2041
	4/1/2018	-	40,000	-	40,000	2041
	5/1/2018	-	40,000	-	40,000	2041
	6/1/2018	-	20,000	-	20,000	2041
	7/1/2018	-	30,000	-	30,000	2041
	9/1/2018	-	170,000	-	170,000	2041
	10/1/2018	-	90,000	-	90,000	2041
	11/1/2018	-	20,000	-	20,000	2041
	12/1/2018	-	100,000	-	100,000	2041
	1/1/2019	-	80,000	-	80,000	2041
	3/1/2019	-	210,000	-	210,000	2041
Total 2009 A-4B		-	7,490,000	-	7,490,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2009 A-5	7/1/2012	\$ -	\$ 80,000	\$ -	\$ 80,000	2041
	9/1/2012	-	120,000	-	120,000	2041
	11/1/2012	-	70,000	-	70,000	2041
	12/1/2012	-	120,000	-	120,000	2041
	1/1/2013	-	80,000	-	80,000	2041
	4/1/2013	-	50,000	-	50,000	2041
	6/1/2013	-	300,000	-	300,000	2041
	9/1/2013	-	110,000	-	110,000	2041
	10/1/2013	-	310,000	-	310,000	2041
	11/1/2013	-	130,000	-	130,000	2041
	12/1/2013	-	220,000	-	220,000	2041
	1/1/2014	-	230,000	-	230,000	2041
	3/1/2014	-	330,000	-	330,000	2041
	4/1/2014	-	120,000	-	120,000	2041
	5/1/2014	-	50,000	-	50,000	2041
	6/1/2014	-	170,000	-	170,000	2041
	7/1/2014	-	150,000	-	150,000	2041
	8/1/2014	-	370,000	-	370,000	2041
	9/1/2014	-	130,000	-	130,000	2041
	10/1/2014	-	190,000	-	190,000	2041
	11/1/2014	-	290,000	-	290,000	2041
	12/1/2014	-	220,000	-	220,000	2041
	1/1/2015	-	220,000	-	220,000	2041
	2/1/2015	-	200,000	-	200,000	2041
	3/1/2015	-	70,000	-	70,000	2041
	6/1/2015	-	270,000	-	270,000	2041
	7/1/2015	-	110,000	-	110,000	2041
	10/1/2015	-	350,000	-	350,000	2041
	11/1/2015	-	130,000	-	130,000	2041
	12/1/2015	-	80,000	-	80,000	2041
	1/1/2016	-	240,000	-	240,000	2041
	2/1/2016	-	120,000	-	120,000	2041
	3/1/2016	-	290,000	-	290,000	2041
	4/1/2016	-	150,000	-	150,000	2041
	6/1/2016	-	10,000	-	10,000	2041
	7/1/2016	-	490,000	-	490,000	2041
	9/1/2016	-	320,000	-	320,000	2041
	10/1/2016	-	220,000	-	220,000	2041
	11/1/2016	-	180,000	-	180,000	2041
	12/1/2016	-	200,000	-	200,000	2041
1/1/2017	-	100,000	-	100,000	2041	
3/1/2017	-	220,000	-	220,000	2041	
4/1/2017	-	160,000	-	160,000	2041	
5/1/2017	-	60,000	-	60,000	2041	
6/1/2017	-	230,000	-	230,000	2041	
7/1/2017	-	170,000	-	170,000	2041	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
	9/1/2017	-	410,000	-	410,000	2041
	10/1/2017	-	220,000	-	220,000	2041
	11/1/2017	-	150,000	-	150,000	2041
	12/1/2017	-	130,000	-	130,000	2041
	1/1/2018	-	150,000	-	150,000	2041
	4/1/2018	-	220,000	-	220,000	2041
	5/1/2018	-	160,000	-	160,000	2041
	6/1/2018	-	160,000	-	160,000	2041
	7/1/2018	-	80,000	-	80,000	2041
	10/1/2018	-	410,000	-	410,000	2041
	11/1/2018	-	60,000	-	60,000	2041
	12/1/2018	-	70,000	-	70,000	2041
	1/1/2019	-	160,000	-	160,000	2041
	3/1/2019	-	110,000	-	110,000	2041
Total 2009 A-5		-	10,920,000	-	10,920,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2010 A	7/1/2011	\$ -	\$ 125,000	\$ -	\$ 125,000	2025 & 2028
	1/1/2012	-	440,000	-	440,000	2028
	7/1/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	9/1/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/1/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/1/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/1/2012	-	510,000	-	510,000	2013-2022 & 2025
	1/1/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	6/1/2013	-	230,000	-	230,000	2014-2022 & 2025
	7/1/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
	10/1/2013	-	285,000	-	285,000	2014-2022 & 2025
	11/1/2013	-	700,000	-	700,000	2014-2022 & 2025
	12/1/2013	-	635,000	-	635,000	2014-2022 & 2025
	1/1/2014	-	1,965,000	-	1,965,000	2014-2022, 2025 & 2028
	4/1/2014	-	5,000	-	5,000	2022
	5/1/2014	-	60,000	-	60,000	2020-2022 & 2025
	6/1/2014	-	1,375,000	-	1,375,000	2014-2022, 2025 & 2028
	7/1/2014	-	735,000	-	735,000	2015-2022, 2025 & 2028
	8/1/2014	-	210,000	-	210,000	2028
	9/1/2014	-	210,000	-	210,000	2028
	10/1/2014	-	570,000	-	570,000	2015-2022, 2025 & 2028
	11/1/2014	-	840,000	-	840,000	2015-2022, 2025 & 2028
	12/1/2014	-	375,000	-	375,000	2015-2022, 2025 & 2028
	1/1/2015	-	845,000	-	845,000	2015-2022, 2025 & 2028
	2/1/2015	-	200,000	-	200,000	2028
	3/1/2015	-	225,000	-	225,000	2021-2022, 2025 & 2028
	4/1/2015	-	530,000	-	530,000	2015-2022, 2025 & 2028
	5/1/2015	-	220,000	-	220,000	2021-2022, 2025 & 2028
	6/1/2015	-	565,000	-	565,000	2015-2022, 2025 & 2028
	7/1/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
	8/1/2015	-	200,000	-	200,000	2022 & 2028
	9/1/2015	-	295,000	-	295,000	2016-2022, 2025 & 2028
	10/1/2015	-	1,185,000	-	1,185,000	2016-2022, 2025 & 2028
	11/1/2015	-	1,050,000	-	1,050,000	2016-2022, 2025 & 2028
	12/1/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
	1/1/2016	-	1,140,000	-	1,140,000	2016-2022, 2025 & 2028
	2/1/2016	-	185,000	-	185,000	2028
	3/1/2016	-	185,000	-	185,000	2028
	4/1/2016	-	610,000	-	610,000	2016-2022, 2025 & 2028
	7/1/2016	-	1,720,000	-	1,720,000	2017-2022, 2025 & 2028
8/1/2016	-	175,000	-	175,000	2028	
9/1/2016	-	430,000	-	430,000	2017-2022, 2025 & 2028	
10/1/2016	-	1,000,000	-	1,000,000	2017-2022, 2025 & 2028	
11/1/2016	-	1,005,000	-	1,005,000	2017-2022, 2025 & 2028	
12/1/2016	-	830,000	-	830,000	2017-2022, 2025 & 2028	
1/1/2017	-	600,000	-	600,000	2017-2022, 2025 & 2028	
2/1/2017	-	165,000	-	165,000	2028	
3/1/2017	-	570,000	-	570,000	2017-2022, 2025 & 2028	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019**

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
	4/1/2017	-	665,000	-	665,000	2017-2022, 2025 & 2028
	5/1/2017	-	2,705,000	-	2,705,000	2017-2022, 2025 & 2028
	6/1/2017	-	375,000	-	375,000	2017-2022, 2025 & 2028
	7/1/2017	-	495,000	-	495,000	2018-2022, 2025 & 2028
	8/1/2017	-	165,000	-	165,000	2022 & 2028
	9/1/2017	-	160,000	-	160,000	2028
	10/1/2017	-	465,000	-	465,000	2018-2022, 2025 & 2028
	11/1/2017	-	685,000	-	685,000	2018-2022, 2025 & 2028
	12/1/2017	-	645,000	-	645,000	2018-2022, 2025 & 2028
	1/1/2018	-	530,000	-	530,000	2018-2022, 2025 & 2028
	2/1/2018	-	150,000	-	150,000	2028
	3/1/2018	-	155,000	-	155,000	2022, 2028
	4/1/2018	-	305,000	-	305,000	2018-2022, 2025 & 2028
	5/1/2018	-	560,000	-	560,000	2018-2022, 2025 & 2028
	6/1/2018	-	655,000	-	655,000	2018-2022, 2025 & 2028
	7/1/2018	-	350,000	-	350,000	2019-2022, 2025 & 2028
	8/1/2018	-	145,000	-	145,000	2022 & 2028
	9/1/2018	-	150,000	-	150,000	2022 & 2028
	10/1/2018	-	535,000	-	535,000	2019-2022, 2025 & 2028
	11/1/2018	-	480,000	-	480,000	2019-2022, 2025 & 2028
	12/1/2018	-	490,000	-	490,000	2019-2022, 2025 & 2028
	1/1/2019	-	385,000	-	385,000	2019-2022, 2025 & 2028
	2/1/2019	-	130,000	-	130,000	2028
	3/1/2019	-	140,000	-	140,000	2022 & 2028
Total 2010 A		-	45,295,000	-	45,295,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2011 B	1/1/2012	\$ -	\$ 240,000	\$ -	\$ 240,000	2031
	7/1/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/1/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/1/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/1/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	1/1/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	7/1/2013	-	1,040,000	-	1,040,000	2031
	9/1/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/1/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/1/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/1/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	1/1/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
	5/1/2014	-	210,000	-	210,000	2014-2023, 2026 & 2031
	6/1/2014	-	1,300,000	-	1,300,000	2014-2023, 2026 & 2031
	7/1/2014	-	610,000	-	610,000	2015-2023, 2026 & 2031
	8/1/2014	-	200,000	-	200,000	2031
	9/1/2014	-	200,000	-	200,000	2031
	10/1/2014	-	280,000	-	280,000	2018-2021, 2023, 2026 & 2031
	11/1/2014	-	460,000	-	460,000	2015-2023, 2026 & 2031
	12/1/2014	-	755,000	-	755,000	2015-2023, 2026 & 2031
	1/1/2015	-	805,000	-	805,000	2015-2023, 2026 & 2031
	2/1/2015	-	180,000	-	180,000	2031
	3/1/2015	-	180,000	-	180,000	2031
	4/1/2015	-	180,000	-	180,000	2031
	5/1/2015	-	375,000	-	375,000	2015-2023, 2026 & 2031
	6/1/2015	-	310,000	-	310,000	2017-2023, 2026 & 2031
	7/1/2015	-	485,000	-	485,000	2016-2023, 2026 & 2031
	8/1/2015	-	170,000	-	170,000	2031
	9/1/2015	-	175,000	-	175,000	2031
	10/1/2015	-	1,070,000	-	1,070,000	2016-2023, 2026 & 2031
	11/1/2015	-	860,000	-	860,000	2016-2023, 2026 & 2031
	12/1/2015	-	915,000	-	915,000	2016-2023, 2026 & 2031
	1/1/2016	-	400,000	-	400,000	2016-2023, 2026 & 2031
	3/1/2016	-	355,000	-	355,000	2016-2023, 2026 & 2031
	4/1/2016	-	620,000	-	620,000	2016-2023, 2026 & 2031
	6/1/2016	-	215,000	-	215,000	2031
	7/1/2016	-	595,000	-	595,000	2017-2023, 2026 & 2031
	8/1/2016	-	530,000	-	530,000	2017-2023, 2026 & 2031
	9/1/2016	-	845,000	-	845,000	2017-2023, 2026 & 2031
	10/1/2016	-	625,000	-	625,000	2017-2023, 2026 & 2031
	11/1/2016	-	690,000	-	690,000	2017-2023, 2026 & 2031
	12/1/2016	-	655,000	-	655,000	2017-2023, 2026 & 2031
	1/1/2017	-	805,000	-	805,000	2017-2023, 2026 & 2031
	2/1/2017	-	95,000	-	95,000	2031
	3/1/2017	-	185,000	-	185,000	2031
	4/1/2017	-	230,000	-	230,000	2018-2023, 2026 & 2031
	5/1/2017	-	140,000	-	140,000	2031
6/1/2017	-	215,000	-	215,000	2019-2023, 2026 & 2031	
7/1/2017	-	640,000	-	640,000	2018-2023, 2026 & 2031	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019**

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
	8/1/2017	-	130,000	-	130,000	2031
	9/1/2017	-	130,000	-	130,000	2031
	10/1/2017	-	260,000	-	260,000	2018-2023, 2026 & 2031
	11/1/2017	-	780,000	-	780,000	2018-2023, 2026 & 2031
	12/1/2017	-	345,000	-	345,000	2018-2023, 2026 & 2031
	1/1/2018	-	435,000	-	435,000	2018-2023, 2026 & 2031
	2/1/2018	-	120,000	-	120,000	2031
	3/1/2018	-	120,000	-	120,000	2031
	4/1/2018	-	120,000	-	120,000	2031
	5/1/2018	-	120,000	-	120,000	2031
	6/1/2018	-	105,000	-	105,000	2031
	7/1/2018	-	140,000	-	140,000	2031
	8/1/2018	-	110,000	-	110,000	2031
	9/1/2018	-	110,000	-	110,000	2031
	10/1/2018	-	240,000	-	240,000	2019-2023, 2026 & 2031
	11/1/2018	-	370,000	-	370,000	2019-2023, 2026 & 2031
	12/1/2018	-	245,000	-	245,000	2019-2023, 2026 & 2031
	1/1/2019	-	380,000	-	380,000	2019-2023, 2026 & 2031
	3/1/2019	-	70,000	-	70,000	2031
Total 2011 B		-	31,455,000	-	31,455,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2011 C	7/1/2012	\$ -	\$ 140,000	\$ -	\$ 140,000	2013-2022
	10/1/2012	-	130,000	-	130,000	2013-2022
	11/1/2012	-	130,000	-	130,000	2013-2022
	12/1/2012	-	80,000	-	80,000	2013-2022
	1/1/2013	-	105,000	-	105,000	2013-2022
	9/1/2013	-	130,000	-	130,000	2014-2022
	10/1/2013	-	25,000	-	25,000	2018-2022
	12/1/2013	-	10,000	-	10,000	2021-2022
	1/1/2014	-	35,000	-	35,000	2016, 2018-2022
	9/1/2014	-	15,000	-	15,000	2020-2022
	10/1/2014	-	165,000	-	165,000	2015-2022
	11/1/2014	-	40,000	-	40,000	2015-2016, 2018-2022
	12/1/2014	-	15,000	-	15,000	2020-2022
	1/1/2015	-	110,000	-	110,000	2016-2022
	5/1/2015	-	5,000	-	5,000	2022
	6/1/2015	-	35,000	-	35,000	2016, 2018-2022
	7/1/2015	-	55,000	-	55,000	2016-2022
	11/1/2015	-	45,000	-	45,000	2016-2022
	12/1/2015	-	25,000	-	25,000	2016-2022
	12/1/2016	-	80,000	-	80,000	2016-2022
	2/1/2016	-	160,000	-	160,000	2031
	4/1/2016	-	20,000	-	20,000	2019-2022
	6/1/2016	-	5,000	-	5,000	2022
	7/1/2016	-	110,000	-	110,000	2017-2022
	9/1/2016	-	20,000	-	20,000	2019-2022
	10/1/2016	-	120,000	-	120,000	2017-2022
	11/1/2016	-	135,000	-	135,000	2017-2022
	12/1/2016	-	155,000	-	155,000	2017-2022
	1/1/2017	-	55,000	-	55,000	2018-2022
	2/1/2017	-	10,000	-	10,000	2021-2022
	3/1/2017	-	45,000	-	45,000	2018-2022
	4/1/2017	-	85,000	-	85,000	2018-2022
	5/1/2017	-	100,000	-	100,000	2018-2022
	6/1/2017	-	25,000	-	25,000	2018-2022
7/1/2017	-	5,000	-	5,000	2021	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019**

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
	10/1/2017	-	25,000	-	25,000	2018-2022
	11/1/2017	-	120,000	-	120,000	2018-2022
	12/1/2017	-	15,000	-	15,000	2019-2022
	1/1/2018	-	55,000	-	55,000	2019-2022
	4/1/2018	-	30,000	-	30,000	2019-2022
	5/1/2018	-	60,000	-	60,000	2019-2022
	6/1/2018	-	15,000	-	15,000	2019-2022
	9/1/2018	-	60,000	-	60,000	2019-2022
	10/1/2018	-	70,000	-	70,000	2019-2022
	11/1/2018	-	40,000	-	40,000	2019-2022
	12/1/2018	-	40,000	-	40,000	2019-2022
	1/1/2019	-	20,000	-	20,000	2020-2022
Total 2011 C		-	2,975,000	-	2,975,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2011 D	1/1/2012	\$ -	\$ 45,000	\$ -	\$ 45,000	2034
	7/1/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/1/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/1/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/1/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	1/1/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	7/1/2013	-	570,000	-	570,000	2034
	9/1/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/1/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/1/2013	-	35,000	-	35,000	2026 & 20331
	1/1/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	6/1/2014	-	560,000	-	560,000	2034
	7/1/2014	-	270,000	-	270,000	2034
	8/1/2014	-	130,000	-	130,000	2034
	9/1/2014	-	190,000	-	190,000	2020-2021, 2023, 2026, 2031 & 2034
	10/1/2014	-	775,000	-	775,000	2015-2023, 2026, 2031 & 2034
	11/1/2014	-	280,000	-	280,000	2015-2023, 2026, 2031 & 2034
	12/1/2014	-	175,000	-	175,000	2021, 2023, 2026, 2031 & 2034
	1/1/2015	-	605,000	-	605,000	2015-2023, 2026, 2031 & 2034
	4/1/2015	-	115,000	-	115,000	2034
	5/1/2015	-	380,000	-	380,000	2023, 2026, 2031 & 2034
	6/1/2015	-	275,000	-	275,000	2015-2021, 2023, 2026, 2031 & 2034
	7/1/2015	-	350,000	-	350,000	2016-2021, 2023, 2026, 2031 & 2034
	8/1/2015	-	110,000	-	110,000	2034
	9/1/2015	-	60,000	-	60,000	2034
	10/1/2015	-	165,000	-	165,000	2034
	11/1/2015	-	285,000	-	285,000	2016-2023, 2026, 2031 & 2034
	12/1/2015	-	220,000	-	220,000	2018-2023, 2026, 2031 & 2034
	1/1/2016	-	505,000	-	505,000	2016-2023, 2026, 2031 & 2034
	2/1/2016	-	95,000	-	95,000	2034
	3/1/2016	-	115,000	-	115,000	2034
	4/1/2016	-	195,000	-	195,000	2018-2023, 2026, 2031 & 2034
	6/1/2016	-	240,000	-	240,000	2023, 2026, 2031 & 2034
	7/1/2016	-	615,000	-	615,000	2017-2023, 2026, 2031 & 2034
	8/1/2016	-	100,000	-	100,000	2034
	9/1/2016	-	200,000	-	200,000	2018-2023, 2026, 2031 & 2034
	10/1/2016	-	665,000	-	665,000	2017-2023, 2026, 2031 & 2034
	11/1/2016	-	725,000	-	725,000	2017-2023, 2026, 2031 & 2034
	12/1/2016	-	825,000	-	825,000	2017-2023, 2026, 2031 & 2034
	1/1/2017	-	380,000	-	380,000	2017-2023, 2026, 2031 & 2034
2/1/2017	-	145,000	-	145,000	2021-2023, 2026, 2031 & 2034	
3/1/2017	-	315,000	-	315,000	2017-2023, 2026, 2031 & 2034	
4/1/2017	-	525,000	-	525,000	2017-2023, 2026, 2031 & 2034	
5/1/2017	-	600,000	-	600,000	2017-2023, 2026, 2031 & 2034	
6/1/2017	-	230,000	-	230,000	2017-2023, 2026, 2031 & 2034	
7/1/2017	-	120,000	-	120,000	2023, 2026, 2031 & 2034	
8/1/2017	-	85,000	-	85,000	2034	
9/1/2017	-	90,000	-	90,000	2034	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019**

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
	10/1/2018	-	210,000	-	210,000	2018-2023, 2026 2031 & 2034
	11/1/2017	-	680,000	-	680,000	2018-2023, 2026 2031 & 2034
	12/1/2017	-	165,000	-	165,000	2019-2023, 2026 2031 & 2034
	1/1/2018	-	415,000	-	415,000	2018-2023, 2026 2031 & 2034
	2/1/2018	-	80,000	-	80,000	2034
	3/1/2018	-	85,000	-	85,000	2034
	4/1/2018	-	250,000	-	250,000	2018-2023, 2026, 2031 & 2034
	5/1/2018	-	425,000	-	425,000	2018-2023, 2026, 2031 & 2034
	6/1/2018	-	175,000	-	175,000	2018-2023, 2026, 2031 & 2034
	7/1/2018	-	85,000	-	85,000	2034
	8/1/2018	-	75,000	-	75,000	2034
	9/1/2018	-	410,000	-	410,000	2019-2023, 2026, 2031 & 2034
	10/1/2018	-	470,000	-	470,000	2019-2023, 2026, 2031 & 2034
	11/1/2018	-	305,000	-	305,000	2019-2023, 2026, 2031 & 2034
	12/1/2018	-	315,000	-	315,000	2019-2023, 2026, 2031 & 2034
	1/1/2019	-	220,000	-	220,000	2019-2023, 2026, 2031 & 2034
	2/1/2019	-	70,000	-	70,000	2034
	3/1/2019	-	70,000	-	70,000	2034
Total 2011 D		-	20,800,000	-	20,800,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2011 E	7/1/2012	\$ -	\$ 635,000	\$ -	\$ 635,000	2013-2022, 2026, 2031 & 2035
	10/1/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/1/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/1/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	1/1/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	4/1/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	7/1/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/1/2013	-	480,000	-	480,000	2014-2022, 2026 & 2031
	11/1/2013	-	320,000	-	320,000	2014-2022, 2026 & 2031
	12/1/2013	-	755,000	-	755,000	2014-2022, 2026 & 2031
	1/1/2014	-	1,150,000	-	1,150,000	2017-2022, 2026, 2031 & 2035
	3/1/2014	-	5,000	-	5,000	2031
	5/1/2014	-	215,000	-	215,000	2014-2022, 2026 & 2031
	6/1/2014	-	1,400,000	-	1,400,000	2014-2022, 2026, 2031 & 2035
	7/1/2014	-	630,000	-	630,000	2015-2022, 2026, 2031 & 2035
	8/1/2014	-	210,000	-	210,000	2035
	9/1/2014	-	210,000	-	210,000	2035
	10/1/2014	-	635,000	-	635,000	2015-2022, 2026, 2031 & 2035
	11/1/2014	-	595,000	-	595,000	2015-2022, 2026, 2031 & 2035
	12/1/2014	-	815,000	-	815,000	2015-2022, 2026, 2031 & 2035
	1/1/2015	-	435,000	-	435,000	2015-2022, 2026, 2031 & 2035
	2/1/2015	-	260,000	-	260,000	2020-2022, 2026, 2031 & 2035
	3/1/2015	-	390,000	-	390,000	2015-2022, 2026, 2031 & 2035
	4/1/2015	-	465,000	-	465,000	2015-2022, 2026, 2031 & 2035
	5/1/2015	-	190,000	-	190,000	2035
	6/1/2015	-	520,000	-	520,000	2015-2022, 2026, 2031 & 2035
	7/1/2015	-	660,000	-	660,000	2016-2022, 2026, 2031 & 2035
	8/1/2015	-	175,000	-	175,000	2035
	9/1/2015	-	180,000	-	180,000	2035
	10/1/2015	-	700,000	-	700,000	2016-2022, 2026, 2031 & 2035
	11/1/2015	-	865,000	-	865,000	2016-2022, 2026, 2031 & 2035
	12/1/2015	-	970,000	-	970,000	2016-2022, 2026, 2031 & 2035
	1/1/2016	-	795,000	-	795,000	2016-2022, 2026, 2031 & 2035
	2/1/2016	-	165,000	-	165,000	2035
	3/1/2016	-	170,000	-	170,000	2035
	4/1/2016	-	500,000	-	500,000	2016-2022, 2026, 2031 & 2035
	6/1/2016	-	195,000	-	195,000	2035
	7/1/2016	-	1,415,000	-	1,415,000	2017-2022, 2026, 2031 & 2035
	8/1/2016	-	155,000	-	155,000	2035
	9/1/2016	-	160,000	-	160,000	2035
	10/1/2016	-	945,000	-	945,000	2017-2022, 2026, 2031 & 2035
	11/1/2016	-	775,000	-	775,000	2017-2022, 2026, 2031 & 2035
12/1/2016	-	955,000	-	955,000	2017-2022, 2026, 2031 & 2035	
1/1/2017	-	845,000	-	845,000	2017-2022, 2026, 2031 & 2035	
2/1/2017	-	145,000	-	145,000	2035	
3/1/2017	-	310,000	-	310,000	2017-2022, 2026, 2031 & 2035	
4/1/2017	-	615,000	-	615,000	2017-2022, 2026, 2031 & 2035	
5/1/2017	-	1,615,000	-	1,615,000	2017-2022, 2026, 2031 & 2035	
6/1/2017	-	335,000	-	335,000	2017-2022, 2026, 2031 & 2035	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019**

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
	7/1/2017	-	555,000	-	555,000	2018-2022, 2026, 2031 & 2035
	8/1/2017	-	140,000	-	140,000	2035
	9/1/2017	-	395,000	-	395,000	2018-2022, 2026, 2031 & 2035
	10/1/2017	-	745,000	-	745,000	2018-2022, 2026, 2031 & 2035
	11/1/2017	-	675,000	-	675,000	2018-2022, 2026, 2031 & 2035
	12/1/2017	-	685,000	-	685,000	2018-2022, 2026, 2031 & 2035
	1/1/2018	-	380,000	-	380,000	2018-2022, 2026, 2031 & 2035
	2/1/2018	-	130,000	-	130,000	2035
	3/1/2018	-	135,000	-	135,000	2031 & 2035
	4/1/2018	-	275,000	-	275,000	2018-2022, 2026, 2031 & 2035
	5/1/2018	-	290,000	-	290,000	2018-2022, 2026, 2031 & 2035
	6/1/2018	-	195,000	-	195,000	2021-2022, 2026, 2031 & 2035
	7/1/2018	-	260,000	-	260,000	2019-2022, 2026, 2031 & 2035
	8/1/2018	-	120,000	-	120,000	2035
	9/1/2018	-	125,000	-	125,000	2031 & 2035
	10/1/2018	-	315,000	-	315,000	2019-2022, 2026, 2031 & 2035
	11/1/2018	-	185,000	-	185,000	2021-2022, 2026, 2031 & 2035
	12/1/2018	-	470,000	-	470,000	2019-2022, 2026, 2031 & 2035
	1/1/2019	-	400,000	-	400,000	2019-2022, 2026, 2031 & 2035
	2/1/2019	-	110,000	-	110,000	2035
	3/1/2019	-	200,000	-	200,000	2020-2022, 2026, 2031 & 2035
Total 2011 E		-	34,960,000	-	34,960,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2011 F	7/1/2012	\$ -	\$ 55,000	\$ -	\$ 55,000	2017-2022
	9/1/2012	-	90,000	-	90,000	2013-2022
	11/1/2012	-	50,000	-	50,000	2018-2022
	12/1/2012	-	95,000	-	95,000	2013-2022
	1/1/2013	-	40,000	-	40,000	2019-2022
	4/1/2013	-	40,000	-	40,000	2019-2022
	7/1/2013	-	35,000	-	35,000	2019-2022
	10/1/2013	-	125,000	-	125,000	2014-2022
	11/1/2013	-	100,000	-	100,000	2014-2022
	12/1/2013	-	160,000	-	160,000	2014-2022
	1/1/2014	-	175,000	-	175,000	2014-2022
	3/1/2014	-	5,000	-	5,000	2022
	4/1/2014	-	75,000	-	75,000	2015-2022
	5/1/2014	-	40,000	-	40,000	2018-2022
	6/1/2014	-	120,000	-	120,000	2014-2022
	7/1/2014	-	105,000	-	105,000	2015-2022
	9/1/2014	-	70,000	-	70,000	2015-2022
	10/1/2014	-	130,000	-	130,000	2015-2022
	11/1/2014	-	200,000	-	200,000	2015-2022
	12/1/2014	-	150,000	-	150,000	2015-2022
	1/1/2015	-	115,000	-	115,000	2015-2022
	6/1/2015	-	85,000	-	85,000	2015-2022
	7/1/2015	-	70,000	-	70,000	2016-2022
	11/1/2015	-	70,000	-	70,000	2016-2022
	12/1/2015	-	45,000	-	45,000	2016-2022
	1/1/2016	-	150,000	-	150,000	2016-2022
	3/1/2016	-	30,000	-	30,000	2017-2022
	4/1/2016	-	90,000	-	90,000	2016-2022
	7/1/2016	-	285,000	-	285,000	2017-2022
	10/1/2016	-	115,000	-	115,000	2017-2022
	11/1/2016	-	110,000	-	110,000	2017-2022
	12/1/2016	-	115,000	-	115,000	2017-2022
	1/1/2017	-	50,000	-	50,000	2017-2022
	4/1/2017	-	30,000	-	30,000	2020-2022
5/1/2017	-	310,000	-	310,000	2017-2022	
6/1/2017	-	125,000	-	125,000	2017-2022	
7/1/2017	-	85,000	-	85,000	2018-2022	
9/1/2017	-	55,000	-	55,000	2018-2022	
10/1/2017	-	110,000	-	110,000	2018-2022	
11/1/2017	-	80,000	-	80,000	2018-2022	
12/1/2017	-	60,000	-	60,000	2018-2022	
1/1/2018	-	70,000	-	70,000	2018-2022	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019**

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
	6/1/2018	-	55,000	-	55,000	2018-2022
	7/1/2018	-	20,000	-	20,000	2019-2022
	10/1/2018	-	20,000	-	20,000	2021-2022
	11/1/2018	-	20,000	-	20,000	2019-2022
	12/1/2018	-	20,000	-	20,000	2020-2022
	1/1/2019	-	45,000	-	45,000	2019-2022
Total 2011 F		-	4,295,000	-	4,295,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2011 G	7/1/2012	\$ -	\$ 85,000	\$ -	\$ 85,000	2026 & 2032
	9/1/2012	-	140,000	-	140,000	2026 & 2032
	11/1/2012	-	80,000	-	80,000	2026 & 2032
	12/1/2012	-	145,000	-	145,000	2026 & 2032
	1/1/2013	-	120,000	-	120,000	2026, 2032 & 2035
	4/1/2013	-	60,000	-	60,000	2026 & 2032
	7/1/2013	-	360,000	-	360,000	2026, 2032 & 2035
	10/1/2013	-	200,000	-	200,000	2026 & 2032
	11/1/2013	-	160,000	-	160,000	2026 & 2032
	12/1/2013	-	265,000	-	265,000	2026 & 2032
	1/1/2014	-	750,000	-	750,000	2026, 2032 & 2035
	3/1/2014	-	10,000	-	10,000	2026 & 2032
	4/1/2014	-	130,000	-	130,000	2026 & 2032
	5/1/2014	-	70,000	-	70,000	2026 & 2032
	6/1/2014	-	735,000	-	735,000	2026, 2032 & 2035
	7/1/2014	-	300,000	-	300,000	2026, 2032 & 2035
	8/1/2014	-	125,000	-	125,000	2035
	9/1/2014	-	255,000	-	255,000	2026, 2032 & 2035
	10/1/2014	-	375,000	-	375,000	2026, 2032 & 2035
	11/1/2014	-	490,000	-	490,000	2026, 2032 & 2035
	12/1/2014	-	395,000	-	395,000	2026, 2032 & 2035
	1/1/2015	-	345,000	-	345,000	2026, 2032 & 2035
	2/1/2015	-	125,000	-	125,000	2035
	3/1/2015	-	130,000	-	130,000	2032 & 2035
	4/1/2015	-	130,000	-	130,000	2035
	5/1/2015	-	125,000	-	125,000	2035
	6/1/2015	-	295,000	-	295,000	2026, 2032 & 2035
	7/1/2015	-	285,000	-	285,000	2026, 2032 & 2035
	8/1/2015	-	115,000	-	115,000	2035
	9/1/2015	-	120,000	-	120,000	2035
	10/1/2015	-	120,000	-	120,000	2035
	11/1/2015	-	265,000	-	265,000	2026, 2032 & 2035
	12/1/2015	-	205,000	-	205,000	2026, 2032 & 2035
	1/1/2016	-	450,000	-	450,000	2026, 2032 & 2035
	2/1/2016	-	115,000	-	115,000	2032 & 2035
	3/1/2016	-	185,000	-	185,000	2026, 2032 & 2035
	4/1/2016	-	320,000	-	320,000	2026, 2032 & 2035
	6/1/2016	-	230,000	-	230,000	2035
	7/1/2016	-	800,000	-	800,000	2026, 2032 & 2035
	8/1/2016	-	105,000	-	105,000	2035
9/1/2016	-	105,000	-	105,000	2035	
10/1/2016	-	380,000	-	380,000	2026, 2032 & 2035	
11/1/2016	-	360,000	-	360,000	2026, 2032 & 2035	
12/1/2016	-	385,000	-	385,000	2026, 2032 & 2035	
1/1/2017	-	240,000	-	240,000	2026, 2032 & 2035	
2/1/2017	-	100,000	-	100,000	2035	
3/1/2017	-	105,000	-	105,000	2032 & 2035	
4/1/2017	-	180,000	-	180,000	2026, 2032 & 2035	
5/1/2017	-	910,000	-	910,000	2026, 2032 & 2035	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2019

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
	6/1/2017	-	435,000	-	435,000	2026, 2032 & 2035
	7/1/2017	-	345,000	-	345,000	2026, 2032 & 2035
	8/1/2017	-	90,000	-	90,000	2035
	9/1/2017	-	255,000	-	255,000	2026, 2032 & 2035
	10/1/2017	-	405,000	-	405,000	2026, 2032 & 2035
	11/1/2017	-	320,000	-	320,000	2026, 2032 & 2035
	12/1/2017	-	270,000	-	270,000	2026, 2032 & 2035
	1/1/2018	-	325,000	-	325,000	2026, 2032 & 2035
	2/1/2018	-	85,000	-	85,000	2035
	3/1/2018	-	90,000	-	90,000	2035
	4/1/2018	-	90,000	-	90,000	2035
	5/1/2018	-	90,000	-	90,000	2032 & 2035
	6/1/2018	-	270,000	-	270,000	2026, 2032 & 2035
	7/1/2018	-	175,000	-	175,000	2026, 2032 & 2035
	8/1/2018	-	80,000	-	80,000	2035
	9/1/2018	-	80,000	-	80,000	2035
	10/1/2018	-	145,000	-	145,000	2026, 2032 & 2035
	11/1/2018	-	160,000	-	160,000	2026, 2032 & 2035
	12/1/2018	-	155,000	-	155,000	2026, 2032 & 2035
	1/1/2019	-	260,000	-	260,000	2026, 2032 & 2035
	2/1/2019	-	75,000	-	75,000	2035
	3/1/2019	-	80,000	-	80,000	2032 & 2035
Total 2011 G		-	16,760,000	-	16,760,000	
Total		\$ -	\$ 252,780,000	\$ -	\$ 252,780,000	

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2019**



**Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	7/1/2041	Term (a)	3.010	\$ 108,000,000	\$ -	\$ 64,850,000	\$ 43,150,000	2
				\$ 108,000,000	\$ -	\$ 64,850,000	\$ 43,150,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	7/1/2041	Term (a)	2.480	\$ 21,910,000	\$ -	\$ 12,840,000	\$ 9,070,000	2
				\$ 21,910,000	\$ -	\$ 12,840,000	\$ 9,070,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2019**



**Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	7/1/2041	Term (a)	2.480	\$ 13,090,000	\$ -	\$ 7,630,000	\$ 5,460,000	2
				\$ 13,090,000	\$ -	\$ 7,630,000	\$ 5,460,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2019**



**Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	7/1/2041	Term (a)	2.490	\$ 21,990,000	\$ -	\$ 10,920,000	\$ 11,070,000	2
				\$ 21,990,000	\$ -	\$ 10,920,000	\$ 11,070,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2019**



**Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2011	Serial	0.450	\$ 1,535,000	\$ 1,535,000	\$ -	-	N/A
--	1/1/2012	Serial	0.750	1,550,000	1,550,000	-	-	N/A
--	7/1/2012	Serial	0.850	1,565,000	1,565,000	-	-	N/A
--	1/1/2013	Serial	1.000	1,580,000	1,420,000	160,000	-	N/A
--	7/1/2013	Serial	1.100	1,595,000	1,405,000	190,000	-	N/A
--	1/1/2014	Serial	1.350	1,615,000	1,345,000	270,000	-	N/A
--	7/1/2014	Serial	1.400	1,635,000	1,335,000	300,000	-	N/A
--	1/1/2015	Serial	1.750	1,655,000	1,285,000	370,000	-	N/A
--	7/1/2015	Serial	1.800	1,680,000	1,245,000	435,000	-	N/A
60416QAL8	1/1/2016	Serial	2.100	1,705,000	1,140,000	565,000	-	N/A
60416QAM6	7/1/2016	Serial	2.150	1,735,000	1,090,000	645,000	-	N/A
60416QAN4	1/1/2017	Serial	2.450	1,760,000	925,000	835,000	-	N/A
60416QAP9	7/1/2017	Serial	2.500	1,795,000	750,000	1,045,000	-	N/A
60416QAQ7	1/1/2018	Serial	2.750	1,825,000	675,000	1,150,000	-	N/A
60416QAR5	7/1/2018	Serial	2.750	1,860,000	610,000	1,250,000	-	N/A
60416QAS3	1/1/2019	Serial	3.000	1,895,000	540,000	1,355,000	-	N/A
60416QAT1	7/1/2019	Serial	3.000	1,935,000	-	1,405,000	530,000	2
60416QAU8	1/1/2020	Serial	3.150	1,970,000	-	1,440,000	530,000	2
60416QAV6	7/1/2020	Serial	3.150	2,010,000	-	1,475,000	535,000	2
60416QAW4	1/1/2021	Serial	3.300	2,055,000	-	1,510,000	545,000	2
60416QAX2	7/1/2021	Serial	3.300	2,115,000	-	1,565,000	550,000	2
60416QBA1	1/1/2022	Serial	3.450	2,165,000	-	1,615,000	550,000	2
60416QBB9	7/1/2022	Serial	3.450	2,220,000	-	1,665,000	555,000	2
60416QAY0	7/1/2025	Term (a)	3.800	13,440,000	-	9,825,000	3,615,000	2
60416QAZ7	7/1/2028	Term (b)	4.250	17,105,000	-	16,225,000	880,000	1
				\$ 72,000,000	\$ 18,415,000	\$ 45,295,000	\$ 8,290,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2019**



Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin July 1, 2025.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2019**



**Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2013	Serial	1.125	\$ 1,245,000	\$ 1,185,000	\$ 60,000	-	N/A
--	1/1/2014	Serial	1.500	1,280,000	1,165,000	115,000	-	N/A
--	7/1/2014	Serial	1.625	1,290,000	1,130,000	160,000	-	N/A
--	1/1/2015	Serial	2.000	1,305,000	1,115,000	190,000	-	N/A
--	7/1/2015	Serial	2.125	1,320,000	1,105,000	215,000	-	N/A
60416QBP8	1/1/2016	Serial	2.500	1,335,000	1,025,000	310,000	-	N/A
60416QBQ6	7/1/2016	Serial	2.625	1,355,000	1,015,000	340,000	-	N/A
60416QBR4	1/1/2017	Serial	3.000	1,370,000	920,000	450,000	-	N/A
60416QBS2	7/1/2017	Serial	3.000	1,395,000	905,000	490,000	-	N/A
60416QBT0	1/1/2018	Serial	3.250	1,415,000	845,000	570,000	-	N/A
60416QBU7	7/1/2018	Serial	3.375	1,440,000	835,000	605,000	-	N/A
60416QBV5	1/1/2019	Serial	3.625	1,465,000	820,000	645,000	-	N/A
60416QBW3	7/1/2019	Serial	3.625	1,495,000	-	660,000	835,000	2
60416QBX1	1/1/2020	Serial	3.875	1,525,000	-	680,000	845,000	2
60416QBY9	7/1/2020	Serial	3.875	1,555,000	-	710,000	845,000	2
60416QBZ6	1/1/2021	Serial	4.000	1,590,000	-	725,000	865,000	2
60416QCA0	7/1/2021	Serial	4.000	1,620,000	-	750,000	870,000	2
60416QCE2	1/1/2022	Serial	4.200	1,390,000	-	585,000	805,000	2
60416QCF9	7/1/2022	Serial	4.200	1,420,000	-	615,000	805,000	2
60416QCG7	1/1/2023	Serial	4.350	1,455,000	-	650,000	805,000	2
60416QCB8	7/1/2026	Term (a)	4.875	11,245,000	-	4,930,000	6,315,000	2
60416QCC6	1/1/2031	Term (b)	5.000	8,390,000	-	3,675,000	4,715,000	2
60416QCD4	1/1/2031	Term (c)	4.500	15,860,000	-	13,485,000	2,375,000	1
				\$ 63,760,000	\$ 12,065,000	\$ 31,615,000	\$ 20,080,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2019**



Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin January 1, 2022.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2019**



**Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	1/1/2012	Serial	0.400	\$ 280,000	\$ 280,000	\$ -	-	N/A
--	7/1/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	1/1/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
--	7/1/2013	Serial	0.900	310,000	285,000	25,000	-	N/A
--	1/1/2014	Serial	1.250	605,000	550,000	55,000	-	N/A
--	1/1/2015	Serial	1.800	620,000	540,000	80,000	-	N/A
60416QCP7	1/1/2016	Serial	2.000	635,000	515,000	120,000	-	N/A
60416QCQ5	1/1/2017	Serial	2.450	365,000	255,000	110,000	-	N/A
60416QCR3	1/1/2018	Serial	2.800	675,000	380,000	295,000	-	N/A
60416QCS1	1/1/2019	Serial	3.100	705,000	305,000	400,000	-	N/A
60416QCT9	1/1/2020	Serial	3.400	730,000	-	425,000	305,000	2
60416QCU6	1/1/2021	Serial	3.600	765,000	-	460,000	305,000	2
60416QCV4	1/1/2022	Serial	3.800	800,000	-	495,000	305,000	2
60416QCW2	7/1/2022	Serial	3.850	625,000	-	320,000	305,000	2
				\$ 8,310,000	\$ 4,275,000	\$ 2,815,000	\$ 1,220,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2019**



**Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2013	Serial	0.900	\$ 290,000	\$ 265,000	\$ 25,000	-	N/A
--	7/1/2014	Serial	1.350	610,000	555,000	55,000	-	N/A
--	7/1/2015	Serial	1.900	625,000	530,000	95,000	-	N/A
60416QDA9	7/1/2016	Serial	2.050	645,000	515,000	130,000	-	N/A
60416QDB7	1/1/2017	Serial	2.450	290,000	200,000	90,000	-	N/A
60416QDC5	7/1/2017	Serial	2.600	665,000	400,000	265,000	-	N/A
60416QDD3	7/1/2018	Serial	2.900	690,000	355,000	335,000	-	N/A
60416QDE1	7/1/2019	Serial	3.150	715,000	-	410,000	305,000	2
60416QDF8	7/1/2020	Serial	3.400	750,000	-	435,000	315,000	2
60416QDG6	7/1/2021	Serial	3.600	785,000	-	465,000	320,000	2
60416QDH4	7/1/2022	Serial	3.850	195,000	-	100,000	95,000	2
60416QDM3	1/1/2023	Serial	4.000	845,000	-	500,000	345,000	2
60416QDN1	7/1/2023	Serial	4.000	865,000	-	515,000	350,000	2
60416QDJ0	7/1/2026	Term (a)	4.375	5,685,000	-	3,245,000	2,440,000	2
60416QDK7	1/1/2031	Term (b)	4.700	10,075,000	-	5,760,000	4,315,000	2
60416QDL5	7/1/2034	Term (c)	4.500	9,960,000	-	8,375,000	1,585,000	1
				\$ 33,690,000	\$ 2,820,000	\$ 20,800,000	\$ 10,070,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2019**



Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2019**



**Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2012	Serial	0.250	\$ 915,000	\$ 915,000	\$ -	-	N/A
--	1/1/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
--	7/1/2013	Serial	0.600	925,000	875,000	50,000	-	N/A
--	1/1/2014	Serial	1.000	915,000	830,000	85,000	-	N/A
--	7/1/2014	Serial	1.050	945,000	845,000	100,000	-	N/A
--	1/1/2015	Serial	1.250	935,000	795,000	140,000	-	N/A
--	7/1/2015	Serial	1.350	965,000	795,000	170,000	-	N/A
60416QDY7	1/1/2016	Serial	1.750	955,000	740,000	215,000	-	N/A
60416QDZ4	7/1/2016	Serial	1.850	990,000	740,000	250,000	-	N/A
60416QEA8	1/1/2017	Serial	2.125	985,000	645,000	340,000	-	N/A
60416QEB6	7/1/2017	Serial	2.200	1,020,000	600,000	420,000	-	N/A
60416QEC4	1/1/2018	Serial	2.500	1,015,000	540,000	475,000	-	N/A
60416QED2	7/1/2018	Serial	2.600	1,055,000	540,000	515,000	-	N/A
60416QEE0	1/1/2019	Serial	2.800	1,055,000	530,000	525,000	-	N/A
60416QEF7	7/1/2019	Serial	2.875	1,095,000	-	560,000	535,000	2
60416QEG5	1/1/2020	Serial	3.000	1,100,000	-	565,000	535,000	2
60416QEH3	7/1/2020	Serial	3.100	1,140,000	-	600,000	540,000	2
60416QEJ9	1/1/2021	Serial	3.250	1,145,000	-	605,000	540,000	2
60416QEK6	7/1/2021	Serial	3.250	1,190,000	-	650,000	540,000	2
60416QEL4	1/1/2022	Serial	3.450	1,195,000	-	655,000	540,000	2
60416QEM2	7/1/2022	Serial	3.450	1,250,000	-	695,000	555,000	2
60416QEN0	7/1/2026	Term (a)	4.000	11,085,000	-	5,805,000	5,280,000	2
60416QEP5	7/1/2031	Term (b)	4.450	16,915,000	-	8,865,000	8,050,000	2
60416QEQ3	1/1/2035	Term (c)	4.000	15,310,000	-	12,650,000	2,660,000	1
				\$ 65,000,000	\$ 10,265,000	\$ 34,960,000	\$ 19,775,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2019**



Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin July 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2019**



**Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	1/1/2013	Serial	0.550	\$ 585,000	\$ 585,000	\$ -	-	N/A
--	7/1/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
--	1/1/2014	Serial	1.050	595,000	575,000	20,000	-	N/A
--	7/1/2014	Serial	1.150	620,000	580,000	40,000	-	N/A
--	1/1/2015	Serial	1.500	605,000	540,000	65,000	-	N/A
--	7/1/2015	Serial	1.600	635,000	545,000	90,000	-	N/A
60416QFA7	1/1/2016	Serial	2.000	620,000	525,000	95,000	-	N/A
60416QFB5	7/1/2016	Serial	2.050	650,000	530,000	120,000	-	N/A
60416QFC3	1/1/2017	Serial	2.250	640,000	480,000	160,000	-	N/A
60416QFD1	7/1/2017	Serial	2.350	670,000	440,000	230,000	-	N/A
60416QFE9	1/1/2018	Serial	2.650	665,000	405,000	260,000	-	N/A
60416QFF6	7/1/2018	Serial	2.700	695,000	395,000	300,000	-	N/A
60416QFG4	1/1/2019	Serial	2.900	685,000	390,000	295,000	-	N/A
60416QFH2	7/1/2019	Serial	2.950	720,000	-	340,000	380,000	2
60416QFJ8	1/1/2020	Serial	3.125	715,000	-	330,000	385,000	2
60416QFK5	7/1/2020	Serial	3.125	750,000	-	365,000	385,000	2
60416QFL3	1/1/2021	Serial	3.250	745,000	-	360,000	385,000	2
60416QFM1	7/1/2021	Serial	3.250	780,000	-	395,000	385,000	2
60416QFN9	1/1/2022	Serial	3.450	775,000	-	390,000	385,000	2
60416QFP4	7/1/2022	Serial	3.450	815,000	-	430,000	385,000	2
				\$ 13,575,000	\$ 6,590,000	\$ 4,295,000	\$ 2,690,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

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**HOMEOWNERSHIP FINANCE BONDS
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Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	7/1/2026	Term (a)	4.000	\$ 7,180,000	\$ -	\$ 3,300,000	\$ 3,880,000	2
60416QFR0	7/1/2032	Term (b)	4.400	13,230,000	-	6,120,000	7,110,000	2
60416QFS8	7/1/2035	Term (c)	4.250	8,700,000	-	7,340,000	1,360,000	1
				\$ 29,110,000	\$ -	\$ 16,760,000	\$ 12,350,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2032.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	9/1/2042	Pass-Through	2.600	\$ 50,000,000	\$ 28,488,224	\$ -	\$ 21,511,776	NA
				\$ 50,000,000	\$ 28,488,224	\$ -	\$ 21,511,776	

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/1/2042	Pass-Through	2.250	\$ 75,000,000	\$ 38,210,368	\$ -	\$ 36,789,632	NA
				\$ 75,000,000	\$ 38,210,368	\$ -	\$ 36,789,632	

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	3/1/2043	Pass-Through	2.350	\$ 75,000,000	\$ 36,928,033	\$ -	\$ 38,071,967	NA
				\$ 75,000,000	\$ 36,928,033	\$ -	\$ 38,071,967	

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	9/1/2041	Pass-Through	2.700	\$ 85,148,519	\$ 53,636,192	\$ -	\$ 31,512,327	NA
				\$ 85,148,519	\$ 53,636,192	\$ -	\$ 31,512,327	

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	9/1/2043	Pass-Through	3.000	\$ 37,000,000	\$ 19,143,659	\$ -	\$ 17,856,341	NA
				\$ 37,000,000	\$ 19,143,659	\$ -	\$ 17,856,341	

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	7/1/2044	Pass-Through	3.000	\$ 38,526,925	\$ 21,572,639	\$ -	\$ 16,954,286	NA
				\$ 38,526,925	\$ 21,572,639	\$ -	\$ 16,954,286	

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	9/1/2044	Pass-Through	2.950	\$ 18,868,172	\$ 8,634,541	\$ -	10,233,631	NA
				\$ 18,868,172	\$ 8,634,541	\$ -	10,233,631	

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	9/1/2044	Pass-Through	3.250	\$ 13,663,159	\$ 6,252,598	\$ -	7,410,561	NA
				\$ 13,663,159	\$ 6,252,598	\$ -	7,410,561	

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/1/2044	Pass-Through	2.875	\$ 39,934,464	\$ 19,456,760	\$ -	\$ 20,477,704	NA
				\$ 39,934,464	\$ 19,456,760	\$ -	\$ 20,477,704	

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	2/1/2045	Pass-Through	2.800	\$ 60,013,152	\$ 21,066,859	\$ -	\$ 38,946,293	NA
				\$ 60,013,152	\$ 21,066,859	\$ -	\$ 38,946,293	

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2015 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGDO	4/1/2045	Pass-Through	3.000	\$ 54,530,172	\$ 19,494,708	\$ -	\$ 35,035,464	NA
				\$ 54,530,172	\$ 19,494,708	\$ -	\$ 35,035,464	

Mandatory Redemption: The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2015 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGE8	6/1/2045	Pass-Through	3.050	\$ 40,225,586	\$ 16,529,032	\$ -	\$ 23,696,554	NA
				\$ 40,225,586	\$ 16,529,032	\$ -	\$ 23,696,554	

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2015 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGF5	11/1/2045	Pass-Through	2.900	\$ 52,365,441	\$ 13,763,160	\$ -	\$ 38,602,281	NA
				\$ 52,365,441	\$ 13,763,160	\$ -	\$ 38,602,281	

Mandatory Redemption: The 2015 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2016 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGG3	2/1/2046	Pass-Through	2.950	\$ 97,273,565	\$ 26,114,259	\$ -	71,159,306	NA
				<u>\$ 97,273,565</u>	<u>\$ 26,114,259</u>	<u>\$ -</u>	<u>71,159,306</u>	

Mandatory Redemption: The 2016 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2016 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGH1	4/1/2046	Pass-Through	2.700	\$ 50,970,802	\$ 11,700,593	\$ -	\$ 39,270,209	NA
				\$ 50,970,802	\$ 11,700,593	\$ -	\$ 39,270,209	

Mandatory Redemption: The 2016 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2016 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGJ7	8/1/2046	Pass-Through	2.330	\$ 35,389,598	\$ 6,553,830	\$ -	\$ 28,835,768	NA
				\$ 35,389,598	\$ 6,553,830	\$ -	\$ 28,835,768	

Mandatory Redemption: The 2016 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2016 Series D
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGK4	8/1/2046	Pass-Through	2.730	\$ 35,389,601	\$ 6,406,127	\$ -	\$ 28,983,474	NA
				\$ 35,389,601	\$ 6,406,127	\$ -	\$ 28,983,474	

Mandatory Redemption: The 2016 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2016 Series E
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGM0	10/1/2046	Pass-Through	2.350	\$ 35,494,509	\$ 5,548,165	\$ -	\$ 29,946,344	NA
				\$ 35,494,509	\$ 5,548,165	\$ -	\$ 29,946,344	

Mandatory Redemption: The 2016 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2016 Series F
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGL2	10/1/2046	Pass-Through	2.680	\$ 65,918,377	\$ 9,754,102	\$ -	\$ 56,164,275	NA
				\$ 65,918,377	\$ 9,754,102	\$ -	\$ 56,164,275	

Mandatory Redemption: The 2016 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2016 Series G
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGN8	11/1/2046	Pass-Through	2.300	\$ 20,445,117	\$ 2,899,629	\$ -	\$ 17,545,488	NA
				\$ 20,445,117	\$ 2,899,629	\$ -	\$ 17,545,488	

Mandatory Redemption: The 2016 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2016 Series G Bonds to the aggregate outstanding principal amounts of all outstanding 2016 Series G Bonds and 2016 Series H Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2016 G and 2016 H Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2016 Series H
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGP3	11/1/2046	Pass-Through	2.650	\$ 30,667,674	\$ 4,112,818	\$ -	\$ 26,554,856	NA
				\$ 30,667,674	\$ 4,112,818	\$ -	\$ 26,554,856	

Mandatory Redemption: The 2016 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2016 Series F Bonds to the aggregate outstanding principal amounts of all outstanding 2016 Series G Bonds and 2016 Series H Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2016 G and 2016 H Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series A
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QQQ1	3/1/2047	Pass-Through	2.930	\$ 24,966,329	\$ 3,059,341	\$ -	\$ 21,906,988	NA
				\$ 24,966,329	\$ 3,059,341	\$ -	\$ 21,906,988	

Mandatory Redemption: The 2017 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2017 Series A Bonds to the aggregate outstanding principal amounts of all outstanding 2017 Series A Bonds and 2017 Series B Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2017 A and 2017 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2017 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2017 Series B
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGGR9	3/1/2047	Pass-Through	3.250	\$ 24,966,327	\$ 2,750,829	\$ -	\$ 22,215,498	NA
				\$ 24,966,327	\$ 2,750,829	\$ -	\$ 22,215,498	

Mandatory Redemption: The 2017 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2017 Series A Bonds to the aggregate outstanding principal amounts of all outstanding 2017 Series A Bonds and 2017 Series B Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2017 A and 2017 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2017 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series C
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGS7	4/1/2047	Pass-Through	3.080	\$ 23,903,940	\$ 2,508,172	\$ -	\$ 21,395,768	NA
				\$ 23,903,940	\$ 2,508,172	\$ -	\$ 21,395,768	

Mandatory Redemption: The 2017 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2016 D Program Securities that are allocable to the 2017 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series D
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGT5	4/1/2047	Pass-Through	3.430	\$ 23,903,941	\$ 2,458,424	\$ -	\$ 21,445,517	NA
				\$ 23,903,941	\$ 2,458,424	\$ -	\$ 21,445,517	

Mandatory Redemption: The 2017 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2017 D Program Securities that are allocable to the 2017 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series E
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGU2	6/1/2047	Pass-Through	2.850	\$ 39,283,268	\$ 3,409,384	\$ -	\$ 35,873,884	NA
				\$ 39,283,268	\$ 3,409,384	\$ -	\$ 35,873,884	

Mandatory Redemption: The 2017 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 E and 2017 F Program Securities that are allocable to the 2017 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series F
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGV0	38/1/2047	Pass-Through	3.200	\$ 19,348,474	\$ 1,666,536	\$ -	\$ 17,681,938	NA
				\$ 19,348,474	\$ 1,666,536	\$ -	\$ 17,681,938	

Mandatory Redemption: The 2017 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 E and 2017 F Program Securities that are allocable to the 2017 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series G
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGW8	10/1/2047	Pass-Through	2.650	\$ 84,997,946	\$ 5,301,570	\$ -	\$ 79,696,376	NA
				\$ 84,997,946	\$ 5,301,570	\$ -	\$ 79,696,376	

Mandatory Redemption: The 2017 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 G and 2017 H Program Securities that are allocable to the 2017 Series G Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series H
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGX6	10/1/2047	Pass-Through	3.000	\$ 64,997,812	\$ 4,054,103	\$ -	\$ 60,943,709	NA
				\$ 64,997,812	\$ 4,054,103	\$ -	\$ 60,943,709	

Mandatory Redemption: The 2017 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 G and 2017 H Program Securities that are allocable to the 2017 Series H Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series I
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGY4	12/1/2047	Pass-Through	2.800	\$ 69,238,429	\$ 4,570,833	\$ -	\$ 64,667,596	NA
				\$ 69,238,429	\$ 4,570,833	\$ -	\$ 64,667,596	

Mandatory Redemption: The 2017 Series I Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series I Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 I and 2017 J Program Securities that are allocable to the 2017 Series I Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series I Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2017 Series J
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGZ1	12/1/2047	Pass-Through	3.100	\$ 46,158,952	\$ 3,077,354	\$ -	\$ 43,081,598	NA
				\$ 46,158,952	\$ 3,077,354	\$ -	\$ 43,081,598	

Mandatory Redemption: The 2017 Series J Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series J Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 I and 2017 J Program Securities that are allocable to the 2017 Series J Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series J Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2018 Series A
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHA5	3/1/2048	Pass-Through	3.300	\$ 38,247,496	\$ 1,174,080	\$ -	\$ 37,073,416	NA
				\$ 38,247,496	\$ 1,174,080	\$ -	\$ 37,073,416	

Mandatory Redemption: The 2018 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 A and 2018 B Program Securities that are allocable to the 2018 Series A Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2018 Series B
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHB3	3/1/2048	Pass-Through	3.650	\$ 38,247,494	\$ 941,945	\$ -	\$ 37,305,549	NA
				\$ 38,247,494	\$ 941,945	\$ -	\$ 37,305,549	

Mandatory Redemption: The 2018 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 A and 2018 B Program Securities that are allocable to the 2018 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2018 Series C
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHC1	5/1/2048	Pass-Through	3.300	\$ 30,326,457	\$ 734,926	\$ -	\$ 29,591,531	NA
				\$ 30,326,457	\$ 734,926	\$ -	\$ 29,591,531	

Mandatory Redemption: The 2018 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 C and 2018 D Program Securities that are allocable to the 2018 C Series Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2018 Series D
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHD9	5/1/2048	Pass-Through	3.650	\$ 20,217,638	\$ 490,194	\$ -	\$ 19,727,444	NA
				\$ 20,217,638	\$ 490,194	\$ -	\$ 19,727,444	

Mandatory Redemption: The 2018 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 C and 2018 D Program Securities that are allocable to the 2018 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2018 Series E
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHE7	9/1/2048	Pass-Through	3.450	\$ 47,757,180	\$ 884,606	\$ -	\$ 46,872,575	NA
				\$ 47,757,180	\$ 884,606	\$ -	\$ 46,872,575	

Mandatory Redemption: The 2018 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 E and 2018 F Program Securities that are allocable to the 2018 E Series Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2018 Series F
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHF4	9/1/2048	Pass-Through	3.800	\$ 52,573,028	\$ 969,320	\$ -	\$ 51,603,708	NA
				\$ 52,573,028	\$ 969,320	\$ -	\$ 51,603,708	

Mandatory Redemption: The 2018 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 E and 2018 F Program Securities that are allocable to the 2018 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2018 Series G
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHG2	11/1/2048	Pass-Through	3.750	\$ 31,783,596	\$ 217,200	\$ -	\$ 31,566,396	NA
				\$ 31,783,596	\$ 217,200	\$ -	\$ 31,566,396	

Mandatory Redemption: The 2018 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 G and 2018 H Program Securities that are allocable to the 2018 G Series Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2018 Series H
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHH0	11/1/2048	Pass-Through	4.100	\$ 31,783,596	\$ 162,097	\$ -	\$ 31,621,499	NA
				\$ 31,783,596	\$ 162,097	\$ -	\$ 31,621,499	

Mandatory Redemption: The 2018 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 G and 2018 H Program Securities that are allocable to the 2018 Series H Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2018 Series I
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHJ6	1/1/2049	Pass-Through	3.600	\$ 22,971,005	\$ 57,566	\$ -	\$ 22,913,439	NA
				\$ 22,971,005	\$ 57,566	\$ -	\$ 22,913,439	

Mandatory Redemption: The 2018 Series I Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series I Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 I and 2018 J Program Securities that are allocable to the 2018 Series I Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series I Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2018 Series J
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHK3	1/1/2049	Pass-Through	4.000	\$ 37,500,014	\$ 93,977	\$ -	\$ 37,406,037	NA
				\$ 37,500,014	\$ 93,977	\$ -	\$ 37,406,037	

Mandatory Redemption: The 2018 Series J Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series J Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 I and 2018 J Program Securities that are allocable to the 2018 Series J Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series J Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2019 Series A
Mortgage-Backed Securities Pass-Through Program**

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHL1	3/1/2049	Pass-Through	3.450	\$ 35,629,502	\$ -	\$ -	35,629,502	NA
				\$ 35,629,502	\$ -	\$ -	35,629,502	

Mandatory Redemption: The 2019 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 A and 2019 B Program Securities that are allocable to the 2019 Series A Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2019 Series B
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHM9	3/1/2049	Pass-Through	3.800	\$ 30,351,057	\$ -	\$ -	30,351,057	NA
				\$ 30,351,057	\$ -	\$ -	30,351,057	

Mandatory Redemption: The 2019 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 A and 2019 B Program Securities that are allocable to the 2019 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2019**

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table border="0"> <thead> <tr> <th align="center"><u>Dates</u></th> <th align="center"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td align="center">October 21, 2010 to June 30, 2020</td> <td align="center">0.00%</td> </tr> <tr> <td align="center">July 1, 2020 and thereafter</td> <td align="center">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.)</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.</p>	<u>Dates</u>	<u>Percentages</u>	October 21, 2010 to June 30, 2020	0.00%	July 1, 2020 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
October 21, 2010 to June 30, 2020	0.00%						
July 1, 2020 and thereafter	100.00						

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2019**

Homeownership Finance Bonds Series 2011 A and B																					
Call From Unexpended Proceeds	N/A																				
Call Date From Unexpended Proceeds	N/A																				
Call Priority From Unexpended Proceeds	N/A																				
Call From Prepayments or Excess Revenue	Yes																				
Call Date From Prepayments or Excess Revenue	Anytime																				
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table border="0"> <thead> <tr> <th align="center"><u>Dates</u></th> <th align="center"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>April 20, 2011 to June 30, 2011</td> <td align="right">35.40%</td> </tr> <tr> <td>July 1, 2011 to June 30, 2012</td> <td align="right">37.44</td> </tr> <tr> <td>July 1, 2012 to June 30, 2013</td> <td align="right">39.82</td> </tr> <tr> <td>July 1, 2013 to June 30, 2014</td> <td align="right">41.81</td> </tr> <tr> <td>July 1, 2014 to June 30, 2015</td> <td align="right">42.54</td> </tr> <tr> <td>July 1, 2015 to June 30, 2017</td> <td align="right">45.77</td> </tr> <tr> <td>July 1, 2017 to June 30, 2018</td> <td align="right">47.68</td> </tr> <tr> <td>July 1, 2018 to December 31, 2020</td> <td align="right">91.86</td> </tr> <tr> <td>January 1, 2021 and thereafter</td> <td align="right">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)</p>	<u>Dates</u>	<u>Percentages</u>	April 20, 2011 to June 30, 2011	35.40%	July 1, 2011 to June 30, 2012	37.44	July 1, 2012 to June 30, 2013	39.82	July 1, 2013 to June 30, 2014	41.81	July 1, 2014 to June 30, 2015	42.54	July 1, 2015 to June 30, 2017	45.77	July 1, 2017 to June 30, 2018	47.68	July 1, 2018 to December 31, 2020	91.86	January 1, 2021 and thereafter	100.00
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January 1, 2021 and thereafter	100.00																				
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule).</p>																				

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2019**

Homeownership Finance Bonds Series 2011 C and D																							
Call From Unexpended Proceeds	Yes																						
Call Date From Unexpended Proceeds	Anytime																						
Call Priority From Unexpended Proceeds	Agency option.																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table border="1"> <thead> <tr> <th><u>Dates</u></th> <th><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>July 20, 2011 to June 30, 2012</td> <td>45.80%</td> </tr> <tr> <td>July 1, 2012 to June 30, 2013</td> <td>47.42</td> </tr> <tr> <td>July 1, 2013 to June 30, 2014</td> <td>51.72</td> </tr> <tr> <td>July 1, 2014 to June 30, 2015</td> <td>54.42</td> </tr> <tr> <td>July 1, 2015 to June 30, 2016</td> <td>60.43</td> </tr> <tr> <td>July 1, 2016 to June 30, 2017</td> <td>62.06</td> </tr> <tr> <td>July 1, 2017 to June 30, 2018</td> <td>69.09</td> </tr> <tr> <td>July 1, 2018 to June 30, 2020</td> <td>73.18</td> </tr> <tr> <td>July 1, 2020 to June 30, 2021</td> <td>75.72</td> </tr> <tr> <td>July 1, 2021 and thereafter</td> <td>100.00</td> </tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	July 20, 2011 to June 30, 2012	45.80%	July 1, 2012 to June 30, 2013	47.42	July 1, 2013 to June 30, 2014	51.72	July 1, 2014 to June 30, 2015	54.42	July 1, 2015 to June 30, 2016	60.43	July 1, 2016 to June 30, 2017	62.06	July 1, 2017 to June 30, 2018	69.09	July 1, 2018 to June 30, 2020	73.18	July 1, 2020 to June 30, 2021	75.72	July 1, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																						
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Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)</p>																						
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule).</p>																						

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2019**

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E																									
Call From Unexpended Proceeds	Yes																								
Call Date From Unexpended Proceeds	Anytime																								
Call Priority From Unexpended Proceeds	Agency option.																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table border="1"> <thead> <tr> <th><u>Dates</u></th> <th><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>September 29, 2011 to June 30, 2013</td> <td>0.00%</td> </tr> <tr> <td>July 1, 2013 to December 31, 2013</td> <td>2.93</td> </tr> <tr> <td>January 1, 2014 to June 30, 2014</td> <td>5.33</td> </tr> <tr> <td>July 1, 2014 to December 31, 2014</td> <td>7.80</td> </tr> <tr> <td>January 1, 2015 to June 30, 2015</td> <td>10.30</td> </tr> <tr> <td>July 1, 2015 to December 31, 2015</td> <td>12.86</td> </tr> <tr> <td>January 1, 2016 to June 30, 2016</td> <td>15.45</td> </tr> <tr> <td>July 1, 2016 to December 31, 2016</td> <td>18.10</td> </tr> <tr> <td>January 1, 2017 to June 30, 2017</td> <td>20.78</td> </tr> <tr> <td>July 1, 2017 to June 30, 2021</td> <td>21.91</td> </tr> <tr> <td>July 1, 2021 and thereafter</td> <td>100.00</td> </tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	September 29, 2011 to June 30, 2013	0.00%	July 1, 2013 to December 31, 2013	2.93	January 1, 2014 to June 30, 2014	5.33	July 1, 2014 to December 31, 2014	7.80	January 1, 2015 to June 30, 2015	10.30	July 1, 2015 to December 31, 2015	12.86	January 1, 2016 to June 30, 2016	15.45	July 1, 2016 to December 31, 2016	18.10	January 1, 2017 to June 30, 2017	20.78	July 1, 2017 to June 30, 2021	21.91	July 1, 2021 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>																							
	September 29, 2011 to June 30, 2013	0.00%																							
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July 1, 2021 and thereafter	100.00																								
continued on next page																									

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2019**

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.</p>

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2019**

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G									
Call From Unexpended Proceeds	Yes								
Call Date From Unexpended Proceeds	Anytime								
Call Priority From Unexpended Proceeds	Agency option.								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue,	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table border="0"> <thead> <tr> <th align="center"><u>Dates</u></th> <th align="center"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td align="center">December 8, 2011 to June 30, 2018</td> <td align="center">20.99%</td> </tr> <tr> <td align="center">July 1, 2018 to December 7, 2021</td> <td align="center">26.41</td> </tr> <tr> <td align="center">December 8, 2021 and thereafter</td> <td align="center">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)</p> <p align="right">continued on next page</p>	<u>Dates</u>	<u>Percentages</u>	December 8, 2011 to June 30, 2018	20.99%	July 1, 2018 to December 7, 2021	26.41	December 8, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>								
December 8, 2011 to June 30, 2018	20.99%								
July 1, 2018 to December 7, 2021	26.41								
December 8, 2021 and thereafter	100.00								

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2019**

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G , continued from prior page	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.</p>
Homeownership Finance Bonds Series 2012 A	No special redemption.
Homeownership Finance Bonds Series 2012 B	No special redemption.
Homeownership Finance Bonds Series 2013 A	No special redemption.
Homeownership Finance Bonds Series 2013 B	No special redemption.
Homeownership Finance Bonds Series 2013 C	No special redemption.
Homeownership Finance Bonds Series 2014 A	No special redemption.
Homeownership Finance Bonds Series 2014 B and C	No special redemption.
Homeownership Finance Bonds Series 2014 D	No special redemption.
Homeownership Finance Bonds Series 2015 A	No special redemption.
Homeownership Finance Bonds Series 2015 B	No special redemption.
Homeownership Finance Bonds Series 2015 C	No special redemption.
Homeownership Finance Bonds Series 2015 D	No special redemption.
Homeownership Finance Bonds Series 2016 A	No special redemption.
Homeownership Finance Bonds Series 2016 B	No special redemption.

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2019**

Homeownership Finance Bonds Series 2016 C and D	No special redemption.
Homeownership Finance Bonds Series 2016 E and F	No special redemption.
Homeownership Finance Bonds Series 2016 G and H	No special redemption.
Homeownership Finance Bonds Series 2017 A and B	No special redemption.
Homeownership Finance Bonds Series 2017 C and D	No special redemption.
Homeownership Finance Bonds Series 2017 E and F	No special redemption.
Homeownership Finance Bonds Series 2017 G and H	No special redemption.
Homeownership Finance Bonds Series 2017 I and J	No special redemption.
Homeownership Finance Bonds Series 2018 A and B	No special redemption.
Homeownership Finance Bonds Series 2018 C and D	No special redemption.
Homeownership Finance Bonds Series 2018 E and F	No special redemption.
Homeownership Finance Bonds Series 2018 G and H	No special redemption.
Homeownership Finance Bonds Series 2018 I and J	No special redemption.
Homeownership Finance Bonds Series 2019 A and B	No special redemption.

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2019**



HFB 2009A-1/2010A	
Date	Percent
03/31/2019	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB	
Date	Percent
03/31/2019	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD	
Date	Percent
03/31/2019	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E	
Date	Percent
03/31/2019	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG	
Date	Percent
03/31/2019	26.41%
12/08/2021	100.00%

HFB 2012A	
Date	Percent
3/31/2019	0.00%
08/28/2022	100.00%

HFB 2012B	
Date	Percent
3/31/2019	0.00%
11/28/2022	100.00%

HFB 2013A	
Date	Percent
3/31/2019	0.00%
02/28/2023	100.00%

HFB 2013C	
Date	Percent
3/31/2019	0.00%
07/25/2023	100.00%

HFB 2014A	
Date	Percent
3/31/2019	0.00%
06/19/2024	100.00%

HFB 2014BC^a	
Date	Percent
03/31/2019	0.00%
08/26/2024	58.00%

HFB 2014D	
Date	Percent
03/31/2019	0.00%
10/28/2024	100.00%

HFB 2015A	
Date	Percent
03/31/2019	0.00%
01/26/2025	100.00%

HFB 2015B	
Date	Percent
03/31/2019	0.00%
03/24/2025	100.00%

HFB 2015C	
Date	Percent
03/31/2019	0.00%
05/25/2025	100.00%

^a The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2019**



HFB 2015D	
Date	Percent
03/31/2019	0.00%
10/20/2025	100.00%

HFB 2016A	
Date	Percent
03/31/2019	0.00%
01/25/2026	100.00%

HFB 2016B	
Date	Percent
03/31/2019	0.00%
03/22/2026	100.00%

HFB 2016C ^b	
Date	Percent
03/31/2019	8.62%
07/01/2020	21.93%
07/01/2021	33.13%
07/01/2022	47.96%
07/01/2023	70.33%
07/01/2024	87.05%
07/01/2025	100.00%

HFB 2016E ^c	
Date	Percent
03/31/2019	7.67%
07/01/2020	21.75%
07/01/2021	30.18%
07/01/2022	41.35%
07/01/2023	51.31%
07/01/2024	59.84%
07/01/2025	66.48%
07/01/2026	100.00%

^b Although the HFB 2016 C Bonds were issued with the 2016 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series C Bonds. The prepayments and repayments allocable to the HFB 2016 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series D Bonds.

^c Although the HFB 2016 E Bonds were issued with the 2016 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series E Bonds. The prepayments and repayments allocable to the HFB 2016 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series F Bonds.

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2019**



HFB 2016G ^d		HFB 2017A ^e		HFB 2017C ^f		HFB 2017E ^g		HFB 2017G ^h	
Date	Percent								
03/31/2019	5.33%	03/31/2019	6.91%	03/31/2019	4.37%	03/31/2019	3.20%	03/31/2019	4.27%
07/01/2020	16.95%	07/01/2020	19.48%	07/01/2020	11.39%	07/01/2020	13.59%	07/01/2020	8.09%
07/01/2021	23.25%	07/01/2021	25.27%	07/01/2021	16.49%	07/01/2021	23.47%	07/01/2021	11.91%
07/01/2022	43.67%	07/01/2022	41.89%	07/01/2022	28.61%	07/01/2022	27.77%	07/01/2022	20.51%
07/01/2023	46.30%	07/01/2023	45.15%	07/01/2023	30.94%	07/01/2023	28.08%	07/01/2023	22.22%
01/01/2024	54.91%	01/01/2024	53.95%	01/01/2024	42.49%	01/01/2024	35.49%	01/01/2024	27.25%
07/01/2024	64.70%	07/01/2024	60.26%	07/01/2024	46.05%	07/01/2024	37.11%	07/01/2024	30.28%
01/01/2025	77.80%	01/01/2025	70.71%	01/01/2025	56.50%	01/01/2025	40.63%	01/01/2025	36.52%
07/01/2025	84.65%	07/01/2025	74.26%	07/01/2025	58.22%	07/01/2025	47.40%	07/01/2025	38.95%
01/01/2026	99.74%	01/01/2026	83.57%	01/01/2026	74.18%	01/01/2026	52.76%	01/01/2026	46.10%
07/01/2026	100.00%	01/01/2027	100.00%	01/01/2027	100.00%	01/01/2027	100.00%	07/01/2027	100.00%

^d Although the HFB 2016 G Bonds were issued with the 2016 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series G Bonds. The prepayments and repayments allocable to the HFB 2016 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series H Bonds.

^e Although the HFB 2017 A Bonds were issued with the 2017 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series A Bonds. The prepayments and repayments allocable to the HFB 2017 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series B Bonds.

^f Although the HFB 2017 C Bonds were issued with the 2017 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series C Bonds. The prepayments and repayments allocable to the HFB 2017 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series D Bonds.

^g Although the HFB 2017 E Bonds were issued with the 2017 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series E Bonds. The prepayments and repayments allocable to the HFB 2017 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series F Bonds.

^h Although the HFB 2017 G Bonds were issued with the 2017 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series G Bonds. The prepayments and repayments allocable to the HFB 2017 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series H Bonds.

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2019**



HFB 2017 ⁱ	
Date	Percent
03/31/2019	2.59%
07/01/2020	7.18%
07/01/2021	11.08%
07/01/2022	18.24%
07/01/2023	18.71%
01/01/2024	24.32%
07/01/2024	27.10%
01/01/2025	34.17%
07/01/2025	39.72%
01/01/2026	46.84%
07/01/2027	100.00%

HFB 2018A ^j	
Date	Percent
03/31/2019	2.17%
07/01/2020	5.91%
07/01/2021	8.55%
07/01/2022	15.88%
07/01/2023	16.83%
01/01/2024	21.16%
07/01/2024	24.08%
01/01/2025	34.08%
07/01/2025	34.82%
01/01/2026	44.34%
07/01/2027	45.97%
02/01/2028	100.00%

HFB 2018C ^k	
Date	Percent
03/31/2019	3.20%
07/01/2020	11.69%
07/01/2021	16.95%
07/01/2022	25.91%
07/01/2023	27.28%
01/01/2024	35.98%
07/01/2024	40.25%
01/01/2025	50.09%
07/01/2025	53.84%
01/01/2026	68.54%
07/01/2027	72.38%
04/25/2018	100.00%

HFB 2018E ^l	
Date	Percent
03/31/2019	1.41%
07/01/2020	5.26%
07/01/2021	7.37%
07/01/2022	15.51%
07/01/2023	16.52%
01/01/2024	21.03%
07/01/2024	23.71%
01/01/2025	30.87%
07/01/2025	34.31%
01/01/2026	42.72%
01/01/2027	45.23%
08/28/2028	100.00%

HFB 2018G ^m	
Date	Percent
03/31/2019	2.22%
07/01/2020	10.98%
07/01/2021	16.81%
07/01/2022	27.69%
07/01/2023	30.39%
01/01/2024	43.92%
07/01/2024	50.12%
01/01/2025	63.91%
07/01/2025	70.48%
01/01/2026	85.57%
07/01/2026	90.22%
07/01/2027	97.57%
10/30/2028	100.00%

ⁱ Although the HFB 2017 I Bonds were issued with the 2017 J Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series I Bonds. The prepayments and repayments allocable to the HFB 2017 Series J Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series J Bonds.

^j Although the HFB 2018 A Bonds were issued with the 2018 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series A Bonds. The prepayments and repayments allocable to the HFB 2018 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series B Bonds.

^k Although the HFB 2018 C Bonds were issued with the 2018 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series C Bonds. The prepayments and repayments allocable to the HFB 2018 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series D Bonds.

^l Although the HFB 2018 E Bonds were issued with the 2018 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series E Bonds. The prepayments and repayments allocable to the HFB 2018 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series E Bonds.

^m Although the HFB 2018 G Bonds were issued with the 2018 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series G Bonds. The prepayments and repayments allocable to the HFB 2018 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series G Bonds.

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2019**



HFB 2018I ⁿ	
Date	Percent
03/31/2019	0.77%
07/01/2020	1.97%
07/01/2021	2.83%
07/01/2022	8.78%
07/01/2023	10.85%
01/01/2024	14.25%
07/01/2024	19.75%
01/01/2025	23.78%
07/01/2025	26.78%
01/01/2026	31.25%
07/01/2026	33.12%
07/01/2027	37.13%
07/01/2028	37.66%
12/27/2028	100.00%

HFB 2019A ^o	
Date	Percent
03/31/2019	1.01%
07/01/2020	4.33%
07/01/2021	7.53%
07/01/2022	14.24%
07/01/2023	15.63%
01/01/2024	21.10%
07/01/2024	23.48%
01/01/2025	30.77%
07/01/2025	32.83%
01/01/2026	43.84%
07/01/2026	46.22%
07/01/2027	52.56%
07/01/2028	53.25%
02/21/2029	100.00%

ⁿ Although the HFB 2018 I Bonds were issued with the 2018 J Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series I Bonds. The prepayments and repayments allocable to the HFB 2018 Series J Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series I Bonds.

^o Although the HFB 2019 A Bonds were issued with the 2019 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2019 Series A Bonds. The prepayments and repayments allocable to the HFB 2019 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2019 Series B Bonds.

**Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2019**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Government Money Market Fund	Daily	2.29326 %	\$ 2,162,607
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	394,685
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	2.29326	265,000
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	2.29326	560,000
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	2.29326	1,422,401
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	228,444
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	2.29326	417,500
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	2.29326	100,000
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	2.29326	464,933
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	120,293
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	2.29326	303,750
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	2.29326	175,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	2.29326	199,987
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	286,924
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	2.29326	267,500
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	2.29326	260,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	2.29326	1,110,510
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	218,630
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	2.29326	190,000
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	2.29326	445,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	2.29326	458,833
2012A	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	46,609
2012A	Redemption	Government Money Market Fund	Daily	2.29326	138,945
2012A	Revenue	Government Money Market Fund	Daily	2.29326	646,499
2012B	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	68,981
2012B	Redemption	Government Money Market Fund	Daily	2.29326	92,508
2012B	Revenue	Government Money Market Fund	Daily	2.29326	596,515
2013A	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	74,558
2013A	Redemption	Government Money Market Fund	Daily	2.29326	197,804
2013A	Revenue	Government Money Market Fund	Daily	2.29326	649,527
2013B	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	70,903
2013B	Redemption	Government Money Market Fund	Daily	2.29326	110,754
2013B	Revenue	Government Money Market Fund	Daily	2.29326	4,144,555
2013C	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	44,641
2013C	Redemption	Government Money Market Fund	Daily	2.29326	143,686
2013C	Revenue	Government Money Market Fund	Daily	2.29326	223,535
2014A	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	42,386
2014A	Redemption	Government Money Market Fund	Daily	2.29326	239,825
2014A	Revenue	Government Money Market Fund	Daily	2.29326	485,230
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	45,228
2014BC	Redemption	Government Money Market Fund	Daily	2.29326	268,572
2014BC	Revenue	Government Money Market Fund	Daily	2.29326	217,385
2014D	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	49,061
2014D	Redemption	Government Money Market Fund	Daily	2.29326	531,556
2014D	Revenue	Government Money Market Fund	Daily	2.29326	444,109
2015A	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	90,875
2015A	Redemption	Government Money Market Fund	Daily	2.29326	197,522

**Homeownership Finance Bond Resolution
Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2015A	Revenue	Government Money Market Fund	Daily	2.29326 %	\$ 930,640
2015B	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	87,589
2015B	Redemption	Government Money Market Fund	Daily	2.29326	527,973
2015B	Revenue	Government Money Market Fund	Daily	2.29326	284,863
2015C	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	60,229
2015C	Redemption	Government Money Market Fund	Daily	2.29326	195,735
2015C	Revenue	Government Money Market Fund	Daily	2.29326	207,432
2015D	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	93,289
2015D	Redemption	Government Money Market Fund	Daily	2.29326	422,931
2015D	Revenue	Government Money Market Fund	Daily	2.29326	399,565
2016A	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	174,933
2016A	Redemption	Government Money Market Fund	Daily	2.29326	632,831
2016A	Revenue	Government Money Market Fund	Daily	2.29326	572,545
2016B	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	88,358
2016B	Redemption	Government Money Market Fund	Daily	2.29326	296,417
2016B	Revenue	Government Money Market Fund	Daily	2.29326	439,735
2016CD	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	121,927
2016CD	Redemption	Government Money Market Fund	Daily	2.29326	663,785
2016CD	Revenue	Government Money Market Fund	Daily	2.29326	342,782
2016EF	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	184,078
2016EF	Redemption	Government Money Market Fund	Daily	2.29326	303,438
2016EF	Revenue	Government Money Market Fund	Daily	2.29326	770,172
2016GH	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	92,271
2016GH	Redemption	Government Money Market Fund	Daily	2.29326	282,917
2016GH	Revenue	Government Money Market Fund	Daily	2.29326	300,120
2017AB	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	113,657
2017AB	Redemption	Government Money Market Fund	Daily	2.29326	221,244
2017AB	Revenue	Government Money Market Fund	Daily	2.29326	242,873
2017CD	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	116,214
2017CD	Cost of Issuance	Government Money Market Fund	Daily	2.29326	6,920
2017CD	Redemption	Government Money Market Fund	Daily	2.29326	225,945
2017CD	Revenue	Government Money Market Fund	Daily	2.29326	127,424
2017EF	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	132,352
2017EF	Redemption	Government Money Market Fund	Daily	2.29326	228,810
2017EF	Revenue	Government Money Market Fund	Daily	2.29326	342,261
2017GH	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	328,355
2017GH	Redemption	Government Money Market Fund	Daily	2.29326	894,645
2017GH	Revenue	Government Money Market Fund	Daily	2.29326	517,550
2017IJ	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	262,185
2017IJ	Redemption	Government Money Market Fund	Daily	2.29326	729,230
2017IJ	Revenue	Government Money Market Fund	Daily	2.29326	226,552
2018AB	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	215,423
2018AB	Redemption	Government Money Market Fund	Daily	2.29326	298,166
2018AB	Revenue	Government Money Market Fund	Daily	2.29326	139,035
2018CD	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	141,381
2018CD	Redemption	Government Money Market Fund	Daily	2.29326	163,633
2018CD	Revenue	Government Money Market Fund	Daily	2.29326	76,573
2018EF	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	298,170
2018EF	Redemption	Government Money Market Fund	Daily	2.29326	518,862
2018EF	Revenue	Government Money Market Fund	Daily	2.29326	230,331

**Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2019**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2018GH	Bond Fund Interest	Government Money Market Fund	Daily	2.29326 %	\$ 206,685
2018GH	Redemption	Government Money Market Fund	Daily	2.29326	262,477
2018GH	Revenue	Government Money Market Fund	Daily	2.29326	78,454
2018IJ	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	193,427
2018IJ	Redemption	Government Money Market Fund	Daily	2.29326	74,738
2018IJ	Revenue	Government Money Market Fund	Daily	2.29326	73,460
2019AB	Bond Fund Interest	Government Money Market Fund	Daily	2.29326	264,729
2019AB	Cost of Issuance	Government Money Market Fund	Daily	2.29326	48,300
2019AB	Redemption	Government Money Market Fund	Daily	2.29326	80,924
2019AB	Revenue	Government Money Market Fund	Daily	2.29326	56,871
					\$ 36,528,176