Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2013
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

Equal Opportunity Housing and Equal Opportunity Employment
This publication is available upon request in alternative formats.

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Residential Housing Finance Bonds

Disclaimer

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the "Agency" or "Minnesota Housing") from sources believed to be accurate and reliable. The information contained in this Disclosure Report speaks only as of March 31, 2013 (except as expressly stated otherwise), is subject to change without notice and delivery of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since March 31, 2013. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement or Private Placement Memorandum and operative documents for each series of Bonds. Reference should be made to the Official Statement or Private Placement Memorandum and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing issued under the Residential Housing Finance Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements or in private placements described in the related Private Placement Memoranda. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Residential Housing Finance Bond Resolution

Overview

Information as of March 31, 2013

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein were transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2012. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency has traditionally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. In 2009, the Agency changed its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. The Agency has entered into a Servicing Agreement, dated as of July 9, 2009, with the Trustee and U.S. Bank, National Association, operating by and through its U.S. Bank Home Mortgage – MRBP Division, as master servicer (the "Master Servicer"), for a term ending August 31, 2013 (subject to renewal and termination rights). Pursuant to the servicing agreement, the Master Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency.

The Agency has adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency has financed single family mortgage loans through the acquisition of mortgage-backed securities under the New Issue Bond Program offered by the United States Department of the Treasury, Fannie Mae and Freddie Mac. As of December 31, 2011, the Agency had used all its authority under the New Issue Bond Program and has since issued bonds under the Bond Resolution and the Homeownership Finance Bond Resolution.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of March 31, 2013

MORTGAGE LOANS BY AMOUNT

Funding Source	Loans Purchased	Less Scheduled Payments	Less Prepayments and Curtailments	Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	$ 270,196,598	$ 28,584,808	$ 161,764,628	$ 20,030,595	$ 59,816,567	6.16 %
03AB	65,986,062	8,637,958	22,067,576	8,576,475	26,704,053	4.85
03IJ	51,033,979	5,584,925	21,598,634	5,791,124	18,059,296	5.46
04ABC	137,356,261	16,674,702	57,721,444	16,660,897	46,299,218	5.51
04EFG	101,843,084	10,424,061	33,041,794	16,705,759	41,671,470	5.43
05ABC	61,667,368	5,988,272	14,447,291	14,273,998	26,957,807	5.16
05GHI	101,672,778	9,626,933	22,796,971	23,747,117	45,501,757	5.24
05JKLM	160,683,352	16,186,002	34,641,084	31,555,351	78,300,915	5.20
05OP	72,219,622	6,130,299	12,358,991	16,488,969	37,241,363	5.49
06ABC	85,478,852	7,210,653	18,416,679	18,692,825	41,158,695	5.46
06FGH	77,795,188	5,665,894	19,717,725	16,740,228	35,671,341	5.74
06FGH-40 Year	8,306,100	275,432	362,938	3,504,625	4,163,105	6.00
06IJ	113,558,827	7,746,915	29,780,704	21,174,452	54,856,756	6.02
06IJ-40 Year	27,990,016	800,496	2,023,335	10,647,425	14,518,760	5.92
06LMN	49,229,228	3,631,329	8,535,093	8,214,943	28,847,863	5.69
06LMN-40 Year	11,843,662	317,399	490,096	4,709,385	6,326,782	5.37
07CDE	80,011,134	5,603,443	15,523,914	12,408,267	46,475,510	5.73
07CDE-40 Year	19,604,483	678,520	702,138	5,235,726	12,988,099	5.52
07HIJ	120,631,473	7,654,549	22,849,433	20,287,578	69,839,913	5.88
07HIJ-40 Year	29,043,364	880,354	1,859,310	8,074,051	18,229,649	5.57
07LM	139,931,779	8,111,467	29,593,713	21,972,965	80,253,634	5.95
07LM-40 Year	34,322,084	954,567	2,746,492	8,229,581	22,391,444	5.91
07PQRST	84,242,415	5,018,807	18,839,453	8,595,346	51,788,809	5.64
07PQRST-40 Year	20,727,724	647,046	1,859,466	4,230,862	13,990,350	5.64
08ABC	78,562,100	4,189,863	23,151,894	4,938,249	46,282,094	5.65
08ABC-40 Year	19,464,448	590,034	1,685,657	2,675,077	14,513,680	5.48
09ABC	85,657,181	3,997,158	22,731,721	5,787,972	53,140,330	5.71
09ABC-40 Year	12,739,671	374,464	2,349,423	235,967	9,779,817	5.79
09DEF	123,184,490	7,677,971	22,530,826	5,502,090	87,473,603	5.82
12ABCD	96,047,766	2,147,206	10,428,837	2,834,115	80,637,608	5.83
Total	$ 2,341,031,089	$ 182,011,527	$ 636,617,260	$ 348,522,014	$ 1,173,880,288	5.67 %

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of March 31, 2013

MORTGAGE LOANS BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	4,499.0	2,848.0	290.0	1,361.0
03AB	661.0	245.0	81.5	334.5
03IJ	506.0	226.5	54.0	225.5
04ABC	1,828.0	965.5	166.0	696.5
04EFG	911.0	336.5	133.0	441.5
05ABC	519.0	145.0	108.0	266.0
05GHI	840.0	213.5	179.5	447.0
05JKLM	1,507.0	428.0	265.0	814.0
05OP	613.0	119.5	126.5	367.0
06ABC	709.0	165.5	142.5	401.0
06FGH	633.0	173.5	124.5	335.0
06FGH-40 Year	50.0	2.0	21.0	27.0
06IJ	1,020.0	295.5	165.5	559.0
06IJ-40 Year	170.0	13.0	63.0	94.0
06LMN	417.0	80.0	65.5	271.5
06LMN-40 Year	74.0	3.0	29.0	42.0
07CDE	634.0	132.0	99.0	403.0
07CDE-40 Year	124.0	4.0	32.0	88.0
07HIJ	886.0	178.0	144.5	563.5
07HIJ-40 Year	175.0	11.0	46.0	118.0
07LM	1,094.0	240.0	165.5	688.5
07LM-40 Year	219.0	19.0	52.0	148.0
07PQRST	645.5	151.0	67.0	427.5
07PQRST-40 Year	132.0	12.0	25.0	95.0
08ABC	660.0	184.0	42.0	434.0
08ABC-40 Year	132.0	12.0	17.0	103.0
09ABC	769.5	191.5	49.5	528.5
09ABC-40 Year	97.0	17.0	2.0	78.0
09DEF	1,627.0	358.5	61.5	1,207.0
12ABCD	1,411.0	153.5	34.0	1,223.5
Total	23,563.0	7,923.5	2,851.5	12,788.0

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
Information as of March 31, 2013

Series	Bonds Outstanding	Mortgages Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on $ Amount Outstanding)	
Retired	$ -	$59,816,567	$ -	$ -	$ -	$ -	6.16 %	
03AB	27,005,000	26,704,053	-	-	-	-	4.85	
03IJ	18,825,000	18,059,296	-	-	-	-	5.46	
04ABC	49,025,000	46,299,218	-	-	-	-	5.51	
04EFG	38,500,000	41,671,470	-	-	-	-	5.43	
05ABC	30,470,000	26,957,807	-	-	-	-	5.52	
05GHI	49,035,000	45,501,757	-	-	-	-	5.24	
05JKLM	85,575,000	78,300,915	-	-	-	-	5.20	
05OP	40,135,000	37,241,363	-	-	-	-	5.49	
06ABC	45,460,000	41,158,695	-	-	-	-	5.46	
06FGH	44,230,000	39,834,446	-	-	-	-	5.76	
06IJ	81,235,000	69,375,516	-	-	-	-	6.00	
06LMN	40,015,000	35,174,645	-	-	-	-	5.63	
07CDE	59,690,000	59,463,609	-	-	-	-	5.68	
07HIJ	89,480,000	88,069,562	-	-	-	-	5.82	
07LM	118,490,000	102,645,078	-	-	-	-	5.91	
07PQRST	70,970,000	65,779,159	-	-	-	-	5.64	
08ABC	67,600,000	60,795,774	-	-	-	-	5.61	
09ABC	67,680,000	62,920,147	-	-	-	-	5.76	
09DEF	119,045,000	87,473,603	25,301,548	-	-	-	5.82	(09DEF mortgages)
							4.63	(09DEF mortgage-backed securities)
12ABCD	139,555,000	80,637,608	58,257,740	-	-	-	5.83	(12ABCD mortgages)
							3.51	(12ABCD mortgage-backed securities)
	$ 1,282,020,000	$ 1,173,880,288	$ 83,559,288	$ -	$ -	$ -	5.55 %	

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2013

Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
09DEF	728666	GNMA II	4.250 %	$ 146,599	$ 71,399
09DEF	743566	GNMA II	4.250	90,944	87,288
09DEF	728516	GNMA II	4.625	7,021,096	5,492,044
09DEF	728614	GNMA II	4.625	1,382,011	1,213,065
09DEF	728262	GNMA II	4.875	994,000	849,343
09DEF	728517	GNMA II	4.875	2,201,720	1,524,896
09DEF	728615	GNMA II	4.875	259,976	246,930
09DEF	735235	GNMA II	4.875	169,063	160,831
09DEF	728263	GNMA II	5.000	137,148	130,400
09DEF	728518	GNMA II	5.000	525,856	190,240
09DEF	728264	GNMA II	5.125	131,165	124,781
09DEF	728616	GNMA II	5.125	136,999	130,548
09DEF	AC9191	FNMA	4.562	251,697	134,770
09DEF	AC6443	FNMA	4.937	143,522	135,738
09DEF	AC6444	FNMA	5.187	309,489	293,879
Subtotal				13,901,285	10,786,152
12ABCD	AB1463	GNMA II	3.000	49,992	49,474
12ABCD	799886	GNMA II	3.250	506,673	497,669
12ABCD	799954	GNMA II	3.250	953,746	936,679
12ABCD	AA0003	GNMA II	3.250	207,615	203,938
12ABCD	AA0074	GNMA II	3.250	1,706,140	1,676,524
12ABCD	AA0341	GNMA II	3.250	1,983,622	1,953,485
12ABCD	AA0400	GNMA II	3.250	1,735,058	1,708,455
12ABCD	AA0467	GNMA II	3.250	1,195,063	1,173,664
12ABCD	AB1465	GNMA II	3.250	499,988	495,087
12ABCD	793298	GNMA II	3.375	1,453,945	1,291,028
12ABCD	799859	GNMA II	3.375	1,344,232	1,318,979
12ABCD	799887	GNMA II	3.375	952,924	934,679
12ABCD	AA0004	GNMA II	3.375	928,238	794,746
12ABCD	AA0075	GNMA II	3.375	603,605	594,046

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
12ABCD	AA0508	GNMA II	3.375 %	$ 108,762	$ 107,230
12ABCD	AB1500	GNMA II	3.375	98,136	97,222
12ABCD	799860	GNMA II	3.625	512,691	503,376
12ABCD	799888	GNMA II	3.625	729,648	713,161
12ABCD	799956	GNMA II	3.625	1,003,917	987,213
12ABCD	AA0005	GNMA II	3.625	1,148,121	1,005,122
12ABCD	AA0283	GNMA II	3.625	2,195,577	2,161,799
12ABCD	AA0343	GNMA II	3.625	2,559,522	2,521,647
12ABCD	AA0402	GNMA II	3.625	2,815,431	2,631,710
12ABCD	799889	GNMA II	3.750	1,033,452	1,016,366
12ABCD	AA0014	GNMA II	3.750	1,140,873	1,030,084
12ABCD	AA0403	GNMA II	3.750	287,589	283,115
12ABCD	AO1087	FNMA	3.275	118,225	115,812
12ABCD	AO2408	FNMA	3.275	302,503	295,766
12ABCD	AO2409	FNMA	3.275	110,037	108,385
12ABCD	AO3786	FNMA	3.275	460,486	453,593
12ABCD	AO5861	FNMA	3.275	73,491	72,497
12ABCD	AO5869	FNMA	3.275	155,770	153,566
12ABCD	AO0387	FNMA	3.400	215,938	211,634
12ABCD	AO1088	FNMA	3.400	102,252	100,497
12ABCD	AO2413	FNMA	3.650	97,465	96,094
12ABCD	AO2414	FNMA	3.650	218,860	215,363
12ABCD	AO3787	FNMA	3.650	230,530	227,303
12ABCD	AO5862	FNMA	3.650	226,837	223,977
12ABCD	AO1089	FNMA	3.775	306,942	302,267
12ABCD	AO1090	FNMA	3.775	102,861	101,301

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2013

Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
12ABCD	AO1099	FNMA	3.775 %	$ 103,790	$ 102,224
12ABCD	AO3779	FNMA	3.775	88,880	87,270
Subtotal				30,669,427	29,554,047
Total				$ 44,570,712	$ 40,340,199

GNMA II	$ 36,908,262	91.49	%
FNMA	$ 3,431,937	8.51	
Total	$ 40,340,199	100.00	%

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF)

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
728515	GNMA II	4.500 %	$ 5,772,392	$ 4,134,781
728534	GNMA II	4.500	3,165,225	2,519,294
728613	GNMA II	4.500	4,906,470	4,046,370
728261	GNMA II	4.625	1,388,274	964,537
728535	GNMA II	4.625	1,061,740	1,027,913
728536	GNMA II	4.875	427,435	294,277
728537	GNMA II	5.000	82,472	79,097
728519	GNMA II	5.125	442,344	355,436
728538	GNMA II	5.125	153,378	148,894
735236	GNMA II	5.125	78,419	75,153
AC9166	FNMA	4.562	315,551	305,805
AC9177	FNMA	4.562	90,196	87,159
AC9180	FNMA	4.687	64,784	62,862
AC9167	FNMA	4.937	85,625	82,460
AC9181	FNMA	5.187	59,767	58,122

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF), continued

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	$ 96,238	$ 93,184
747780	GNMA II	4.375	77,205	74,533
735540	GNMA II	4.500	4,303,546	3,741,424
743212	GNMA II	4.500	450,062	435,625
743228	GNMA II	4.500	121,688	117,545
747576	GNMA II	4.500	834,588	524,552
747684	GNMA II	4.500	1,552,935	1,257,343
751069	GNMA II	4.500	627,065	607,971
751083	GNMA II	4.500	1,179,104	1,142,895
735284	GNMA II	4.625	1,408,975	925,069
735439	GNMA II	4.625	544,464	406,008
747509	GNMA II	4.625	1,658,314	1,606,930
747822	GNMA II	4.625	692,065	495,736
735440	GNMA II	4.750	577,825	428,695
735542	GNMA II	4.750	997,704	621,412
743214	GNMA II	4.750	137,340	133,293
AD6803	FNMA	4.500	87,851	81,215
AD6815	FNMA	4.500	217,208	82,032
AE2054	FNMA	4.500	259,873	251,913
AE2712	FNMA	4.500	108,193	105,000
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	325,642
AD3417	FNMA	4.562	449,308	434,441
AD3424	FNMA	4.562	100,335	97,279
AD4234	FNMA	4.562	237,044	227,784
AD4246	FNMA	4.562	240,606	223,119
AD5859	FNMA	4.625	118,921	115,168
AE2713	FNMA	4.625	70,518	68,483

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF), continued

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AD5863	FNMA	4.750 %	$ 236,686	$ 164,341
AE6279	FNMA	4.750	91,935	-
Total			$ 36,187,540	$ 29,030,791

GNMA II	$ 26,257,966	90.45	%
FNMA	$ 2,772,825	9.55	
Total	$ 29,030,791	100.00	%

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2013

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
799858	GNMA II	3.250 %	$ 55,750	$ 55,294
AA0282	GNMA II	3.375	88,231	87,645
AA0342	GNMA II	3.375	177,369	176,072
AA0401	GNMA II	3.375	88,982	88,406
793301	GNMA II	3.750	2,811,748	2,793,881
799957	GNMA II	3.750	2,722,740	2,525,121
799958	GNMA II	3.875	169,926	168,900
AO3773	FNMA	3.650	51,642	51,345
AO5870	FNMA	3.650	180,482	179,452
AB1497	GNMA II	3.000	212,877	211,460

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2013

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1556	GNMA II	3.000 %	$ 214,752	$ 213,320
AB1724	GNMA II	3.000	413,923	411,106
AB1919	GNMA II	3.000	488,124	484,531
AB1725	GNMA II	3.125	304,729	302,738
AB1880	GNMA II	3.125	248,035	246,411
AB1904	GNMA II	3.125	84,033	83,483
AB1920	GNMA II	3.125	320,009	317,827
AB1921	GNMA II	3.250	445,324	441,362
AB1446	GNMA II	3.375	278,876	277,091
AB1618	GNMA II	3.500	421,599	419,002
AB1883	GNMA II	3.500	234,985	233,530
AB1923	GNMA II	3.500	385,053	382,410
AB1503	GNMA II	3.625	308,974	307,071
AB1561	GNMA II	3.625	258,242	256,684
AB1619	GNMA II	3.625	136,854	136,033
AB1646	GNMA II	3.625	378,903	376,622
AB1729	GNMA II	3.625	397,359	394,902
AB1767	GNMA II	3.625	158,319	157,364
AB1908	GNMA II	3.625	407,184	404,739
AB1924	GNMA II	3.625	62,523	62,152
AB2030	GNMA II	3.625	185,414	184,296
Total			$ 12,692,962	$ 12,430,249

GNMA II	$ 12,199,451	98.14	%
FNMA	$ 230,798	1.86	
Total	$ 12,430,249	100.00	%

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD)

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2013

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0104	GNMA II	3.250 %	$ 1,569,180	$ 1,401,827
AA0163	GNMA II	3.250	1,662,807	1,651,932
AA0281	GNMA II	3.250	2,286,836	2,162,380
AA0164	GNMA II	3.375	629,700	625,182
AA0198	GNMA II	3.375	88,309	87,735
AB1466	GNMA II	3.375	500,702	497,126
AA0076	GNMA II	3.625	2,059,751	2,046,849
AA0105	GNMA II	3.625	2,128,674	2,115,414
AA0165	GNMA II	3.625	2,775,509	2,758,072
AA0199	GNMA II	3.625	1,624,843	1,613,678
AA0077	GNMA II	3.750	591,767	588,056
AA0106	GNMA II	3.750	787,881	783,090
AA0166	GNMA II	3.750	630,630	626,715
AA0200	GNMA II	3.750	200,358	199,137
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	141,923
799890	GNMA II	4.000	79,297	78,828
799891	GNMA II	4.250	105,121	104,523
775568	GNMA II	3.375	860,742	854,995
775591	GNMA II	3.375	245,129	243,519
775599	GNMA II	3.375	581,951	578,090
775660	GNMA II	3.375	694,558	689,747
775708	GNMA II	3.375	391,681	389,023
775724	GNMA II	3.375	620,960	616,906
792333	GNMA II	3.375	137,417	136,491
792369	GNMA II	3.375	758,203	753,260
792402	GNMA II	3.375	338,061	335,860
792437	GNMA II	3.375	179,393	177,805
792474	GNMA II	3.375	118,586	117,810

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2013

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775569	GNMA II	3.500 %	$ 302,172	$ 299,940
775592	GNMA II	3.500	57,308	56,941
775661	GNMA II	3.500	544,072	540,216
775709	GNMA II	3.500	221,472	220,016
775725	GNMA II	3.500	70,112	69,629
792334	GNMA II	3.500	165,019	163,958
792370	GNMA II	3.500	147,233	146,272
792403	GNMA II	3.500	130,749	129,906
775472	GNMA II	3.750	339,576	337,472
775570	GNMA II	3.750	406,357	403,722
775593	GNMA II	3.750	819,660	691,240
775600	GNMA II	3.750	432,456	429,757
775662	GNMA II	3.750	1,130,068	1,122,211
775710	GNMA II	3.750	481,146	478,128
775726	GNMA II	3.750	469,492	466,052
792335	GNMA II	3.750	559,141	446,280
792371	GNMA II	3.750	640,200	636,262
775571	GNMA II	3.875	213,634	212,341
775594	GNMA II	3.875	1,086,404	1,078,838
775663	GNMA II	3.875	658,054	653,883
775711	GNMA II	3.875	271,899	270,237
775727	GNMA II	3.875	292,380	290,600
792336	GNMA II	3.875	172,151	170,695
792372	GNMA II	3.875	124,372	123,593
792405	GNMA II	3.875	133,109	132,311
775595	GNMA II	4.000	150,911	150,015
775601	GNMA II	4.000	81,462	80,366
775664	GNMA II	4.000	173,887	172,816
775712	GNMA II	4.000	112,806	112,048

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2013

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775676	GNMA II	4.125 %	$ 153,278	$ 152,394
775713	GNMA II	4.125	84,659	84,124
774854	GNMA II	4.250	581,713	578,049
774888	GNMA II	4.250	207,383	206,196
775596	GNMA II	4.250	366,413	364,309
775677	GNMA II	4.250	415,662	412,497
775714	GNMA II	4.250	199,022	197,883
775728	GNMA II	4.250	175,605	174,590
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	115,734
775513	GNMA II	4.500	231,520	230,154
Total			$ 35,917,191	$ 34,977,647

GNMA II	$ 34,977,647	100.00 %
FNMA	-	-
Total	$ 34,977,647	100.00 %

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2013

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0019% of the principal payments and none of the interest payments paid to 2012ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1464	GNMA II	3.125 %	$ 1,493,291	$ 1,490,776
AA0469	GNMA II	3.625	1,650,089	1,647,488
799861	GNMA II	3.750	1,863,656	1,860,692
AC8104	GNMA II	2.875	4,097,610	4,090,390
AB2093	GNMA II	3.125	271,185	270,737
AC7756	GNMA II	3.125	637,851	636,809
			$ 10,013,682	$ 9,996,894

GNMA II	$ 9,996,894	100.00 %
FNMA	$ -	-
Total	$ 9,996,894	100.00 %

Residential Housing Finance Bond Resolution
Whole Loan Mortgage Insurance
Information as of March 31, 2013

Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	$ 35,900,726	$ 1,784,072	$ 11,308,148	$ 898,193	$ 1,094,357	$ 1,214,769	$ 7,616,302	$ 59,816,567
03AB	11,850,470	178,191	7,108,618	863,360	421,498	1,682,363	4,599,553	26,704,053
03IJ	7,008,689	531,719	5,486,209	561,378	539,062	1,693,071	2,239,168	18,059,296
04ABC	16,331,333	1,472,121	11,098,265	3,059,803	1,354,320	4,024,364	8,959,012	46,299,218
04EFG	7,897,796	996,004	12,724,858	7,922,960	1,494,332	2,158,124	8,477,396	41,671,470
05ABC	5,742,827	203,811	6,198,889	7,822,228	517,994	1,826,171	4,645,887	26,957,807
05GHI	8,028,433	393,836	14,037,175	10,986,680	1,290,615	3,516,839	7,248,179	45,501,757
05JKLM	19,175,264	1,306,527	19,213,288	12,965,711	2,808,841	9,670,320	13,160,964	78,300,915
05OP	8,487,254	270,510	7,853,041	4,785,749	1,252,758	6,164,800	8,427,251	37,241,363
06ABC	8,419,202	793,513	8,537,803	6,125,720	2,655,727	5,925,860	8,700,870	41,158,695
06FGH	5,748,548	526,920	7,955,226	4,172,408	1,876,223	6,444,629	8,947,387	35,671,341
06FGH-40 Year	-	-	-	781,242	-	2,396,926	984,937	4,163,105
06IJ	7,598,272	182,502	14,881,273	11,090,724	4,657,127	6,459,964	9,986,894	54,856,756
06IJ-40 Year	-	-	425,105	5,604,062	2,198,176	3,913,152	2,378,265	14,518,760
06LMN	2,126,942	226,057	5,713,982	8,962,093	5,132,634	2,869,991	3,816,164	28,847,863
06LMN-40 Year	-	-	-	2,988,489	1,150,816	1,204,139	983,338	6,326,782
07CDE	3,340,748	325,103	7,711,437	14,106,902	9,581,138	6,564,879	4,845,303	46,475,510
07CDE-40 Year	-	-	-	5,614,095	1,524,075	3,970,069	1,879,860	12,988,099
07HIJ	3,517,640	722,002	9,134,203	27,311,211	14,510,735	9,440,487	5,203,635	69,839,913
07HIJ-40 Year	-	-	-	9,008,786	3,186,712	3,054,136	2,980,015	18,229,649
07LM	6,571,681	707,441	10,303,399	25,344,219	18,743,008	12,849,742	5,734,144	80,253,634
07LM-40 Year	-	-	-	11,745,126	2,547,918	5,643,471	2,454,929	22,391,444
07PQRST	7,291,965	398,298	6,455,340	17,148,531	5,997,386	10,821,990	3,675,299	51,788,809
07PQRST-40 Year	-	-	-	7,753,090	3,022,066	2,137,370	1,077,824	13,990,350
08ABC	19,232,713	135,100	10,639,812	4,624,951	2,264,435	4,017,468	5,367,615	46,282,094
08ABC-40 Year	-	-	-	7,963,682	1,057,432	2,543,030	2,949,536	14,513,680
09ABC	29,198,247	682,926	9,677,072	4,051,028	1,623,991	3,545,262	4,361,804	53,140,330
09ABC-40 Year	-	-	121,045	4,090,946	359,399	2,579,535	2,628,892	9,779,817
09DEF	62,903,857	952,228	10,227,151	597,356	188,317	305,223	12,299,471	87,473,603
12ABCD	39,640,437	1,323,595	19,225,245	2,813,187	2,233,767	1,979,106	13,422,271	80,637,608
Total	$ 316,013,044	$ 14,112,476	$ 216,036,584	$ 231,763,910	$ 95,284,859	$ 130,617,250	$ 170,052,165	$ 1,173,880,288
	26.92%	1.20%	18.40%	19.74%	8.12%	11.13%	14.49%	100.00%

*Other Private Mortgage Insurers consists of:
Republic 5.24%, United 2.64%, PMI 1.84%, Radian Guarantee Fund 0.63%, Commonwealth 0.49%, Triad 0.16%, Amerin 0.11%, GMAC 0.02%.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of March 31, 2013

			Payments Past Due as a Percentage of the Number of Loans Outstanding								
			30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures[1]		Total [2]
Bond Financed:	Number of Loans	Balance Outstanding	#	%	#	%	#	%	#	%	%
Retired	1,361.0	$59,816,567	112.0	8.23	27.0	1.98	15.0	1.10	55.0	4.04	7.13
03AB	334.5	26,704,053	8.0	2.39	5.0	1.49	3.0	0.90	16.0	4.78	7.17
03IJ	225.5	18,059,296	19.0	8.43	3.0	1.33	2.0	0.89	13.0	5.76	7.98
04ABC	696.5	46,299,218	55.0	7.90	10.0	1.44	11.5	1.65	33.5	4.81	7.90
04EFG	441.5	41,671,470	24.0	5.44	6.0	1.36	2.5	0.57	23.0	5.21	7.13
05ABC	266.0	26,957,807	15.0	5.64	4.0	1.50	5.0	1.88	9.0	3.38	6.77
05GHI	447.0	45,501,757	28.5	6.38	8.0	1.79	2.0	0.45	33.0	7.38	9.62
05JKLM	814.0	78,300,915	39.0	4.79	10.0	1.23	3.0	0.37	43.0	5.28	6.88
05OP	367.0	37,241,363	17.5	4.77	3.5	0.95	5.0	1.36	13.0	3.54	5.86
06ABC	401.0	41,158,695	17.0	4.24	6.0	1.50	4.0	1.00	35.0	8.73	11.22
06FGH	335.0	35,671,341	20.5	6.12	7.0	2.09	2.0	0.60	30.0	8.96	11.64
06FGH-40 Year	27.0	4,163,105	2.0	7.41	-	-	-	-	6.0	22.22	22.22
06IJ	559.0	54,856,756	29.5	5.28	8.5	1.52	3.5	0.63	42.5	7.60	9.75
06IJ-40 Year	94.0	14,518,760	1.0	1.06	5.0	5.32	2.0	2.13	8.0	8.51	15.96
06LMN	271.5	28,847,863	18.5	6.81	4.5	1.66	1.5	0.55	14.5	5.34	7.55
06LMN-40 Year	42.0	6,326,782	1.0	2.38	2.0	4.76	-	-	6.0	14.29	19.05
07CDE	403.0	46,475,510	19.0	4.71	6.0	1.49	4.0	0.99	28.0	6.95	9.43
07CDE-40 Year	88.0	12,988,099	4.0	4.55	-	-	1.0	1.14	11.0	12.50	13.64
07HIJ	563.5	69,839,913	38.0	6.74	3.0	0.53	2.5	0.44	48.0	8.52	9.49
07HIJ-40 Year	118.0	18,229,649	6.0	5.08	2.0	1.69	1.0	0.85	12.0	10.17	12.71
07LM	688.5	80,253,634	43.0	6.25	12.5	1.82	4.5	0.65	49.5	7.19	9.66
07LM-40 Year	148.0	22,391,444	7.0	4.73	2.0	1.35	3.0	2.03	26.0	17.57	20.95
07PQRST	427.5	51,788,809	18.0	4.21	7.0	1.64	2.5	0.58	31.5	7.37	9.59
07PQRST-40 Year	95.0	13,990,350	6.0	6.32	-	-	-	-	10.0	10.53	10.53
08ABC	434.0	46,282,094	18.0	4.15	8.0	1.84	6.0	1.38	19.0	4.38	7.60
08ABC-40 Year	103.0	14,513,680	2.0	1.94	1.0	0.97	-	-	13.0	12.62	13.59
09ABC	528.5	53,140,330	27.5	5.20	9.5	1.80	7.0	1.32	43.0	8.14	11.26
09ABC-40 Year	78.0	9,779,817	2.0	2.56	1.0	1.28	-	-	4.0	5.13	6.41
09DEF	1,207.0	87,473,603	73.5	6.09	15.5	1.28	9.0	0.75	70.5	5.84	7.87
12ABCD	1,223.5	80,637,608	84.5	6.91	14.0	1.14	7.5	0.61	56.0	4.58	6.33
Total Bond Financed	12,788.0	$ 1,173,880,288	756.0	5.91	191.0	1.49	110.0	0.86	802.0	6.27	8.63

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

See page G-2 for comparative delinquency and foreclosure statistics.

continued from page G-1.

Comparative 60+ Day Delinquency Statistics[1]	**At 12/31/2012**	**At 03/31/2013**
Residential Housing Finance Bond Resolution Loan Portfolio	7.08%*	6.02%*
Mortgage Bankers Association of America, Minnesota[2]	2.48%	not yet available
Mortgage Bankers Association of America, National[2]	4.18%	not yet available

Comparative Foreclosure Statistics[3]	**At 12/31/2012**	**At 03/31/2013**
Residential Housing Finance Bond Resolution Loan Portfolio	1.42%*	1.60%*
Mortgage Bankers Association of America, Minnesota[2]	1.47%	not yet available
Mortgage Bankers Association of America, National[2]	2.85%	not yet available

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page H-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 12/31/12 Mortgage Bankers Association of America average 60+ days delinquency rate is 1.72% Minnesota and 2.92% national. The unadjusted 12/31/12 Mortgage Bankers Association of America foreclosure rate is 1.17% Minnesota and 2.40% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 http://www.mortgagebankers.org

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page G-1.

*The 60+ day delinquency rate and the foreclosure rate have experienced substantial volatility since June 30, 2012. The Agency believes that this is attributable in substantial part to diminished servicing activity in late summer 2012 resulting from efforts by the servicer, in response to regulatory directives, to standardize and restructure its collection and foreclosure activities and then renewed efforts beginning in October 2012 to process the backlog of files. As a result, as of December 31, 2012 the 60+ delinquency rate may be overstated and the number of loans in foreclosure may be understated compared to what they would have been given normal servicing activities.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
Information as of March 31, 2013

	Real Estate Owned*				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	1	$ 19,057	$ 19,057	$ (23,005)	$ (23,005)
03AB	1	82,361	82,361	(32,037)	(32,037)
04ABC	2	113,321	56,661	26,448	13,224
04EFG	2	248,634	124,317	157,251	78,626
05JKLM	2	229,440	114,720	247,105	123,553
006ABC	2	268,277	134,139	154,266	77,133
006FGH	1	118,667	118,667	44,357	44,357
006IJ-40 Year	1	186,826	186,826	207,197	207,197
006LMN	1	138,239	138,239	144,606	144,606
006LMN-40 Year	1	147,312	147,312	151,905	151,905
07CDE	2	99,918	49,959	84,655	42,328
07CDE-40 Year	1	152,160	152,160	159,678	159,678
07LM	1	108,787	108,787	116,494	116,494
08ABC-40 year	2	282,556	141,278	204,009	102,005
09DEF	2	110,474	55,237	119,079	59,540
12ABCD	3	278,583	92,861	124,078	41,359
Total	25	$ 2,584,612	$ 103,384	$ 1,886,086	$ 75,443

*MHFA holds title - property is not sold.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Insurance Claims Activity
Information as of March 31, 2013

	REO Pending Claims* PMI				
Bond Financed	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	7.0	$ 499,402	$ 71,343	$ 306,958	$ 43,851
03ABC	4.0	362,896	90,724	196,150	49,038
03IJ	2.0	142,204	71,102	82,457	41,229
04ABC	6.5	620,327	95,435	422,526	65,004
04EFG	11.0	1,694,303	154,028	1,043,700	94,882
05ABC	17.5	2,139,953	122,283	1,320,197	75,440
05GHI	16.0	1,926,270	120,392	1,139,620	71,226
05JKLM	15.0	1,650,367	110,024	1,193,007	79,534
05OP	6.0	514,113	85,686	318,598	53,100
06ABC	10.0	1,410,230	141,023	981,777	98,178
06FGH	16.0	2,030,312	126,895	1,311,268	81,954
06IJ	13.5	1,406,604	104,193	958,874	71,028
06IJ-40 Year	9.0	1,415,271	157,252	616,215	68,468
06LMN	3.5	460,412	131,546	259,992	74,283
06LMN-40 Year	5.0	867,750	173,550	467,373	93,475
07CDE	5.5	779,864	141,793	469,223	85,313
07CDE-40 Year	3.0	509,604	169,868	254,280	84,760
07HIJ	19.0	2,334,352	122,861	1,211,287	63,752
07HIJ-40 Year	6.0	1,213,151	202,192	609,750	101,625
07LM	15.5	1,668,348	107,635	1,126,794	72,696
07LM-40 Year	8.0	1,045,816	130,727	621,132	77,642
07PQRST	11.0	1,396,350	126,941	847,532	77,048
07PQRST-40 Year	3.0	505,641	168,547	328,905	109,635
08ABC	4.0	312,432	78,108	205,681	51,420
08ABC-40 Year	3.0	397,710	132,570	143,491	47,830
09ABC	3.0	376,020	125,340	199,001	66,334
09DEF	3.0	77,311	25,770	56,080	18,693
12ABCD	11.0	653,898	59,445	610,155	55,469
Total	237.0	$ 28,410,911	$ 119,877	$ 17,302,023	$ 73,004

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation r eflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of March 31, 2013

	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	12.0	$ 692,108	$ 57,676	$ 632,294	$ 52,691
03ABC	4.0	437,537	109,384	188,506	47,127
03IJ	2.0	269,897	134,949	285,816	142,908
04ABC	9.0	770,955	85,662	496,305	55,145
04EFG	5.0	632,482	126,496	438,647	87,729
05GHI	6.5	766,322	117,896	528,348	81,284
05JKLM	13.0	1,299,866	99,990	834,330	64,179
05OP	6.0	794,778	132,463	593,512	98,919
06ABC	4.0	667,483	166,871	392,459	98,115
06IJ	5.0	417,662	83,532	211,922	42,384
07HIJ	3.0	542,259	180,753	146,716	48,905
07LM	2.5	315,479	126,192	232,360	92,944
07PQRST	2.0	314,892	157,446	152,835	76,418
08ABC	3.0	342,889	114,296	229,058	76,353
09ABC	10.0	1,234,688	123,469	1,089,693	108,969
09DEF	22.0	2,148,540	97,661	1,490,762	67,762
12ABCD	16.0	1,493,899	93,369	1,151,574	71,973
Total	125.0	$13,141,736	$ 105,134	$ 9,095,137	$ 72,761

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
Cumulative Information as of March 31, 2013

	Completed Claims (1)				
Series	No. of Prop.	Loan Balance (2)	Average Balance	Gain (Loss)	Average Gain (Loss)
Retired	270.0	$ 18,820,028	$ 69,704	$ (2,058,454)	$ (7,624)
03ABC	72.5	7,693,681	106,120	(1,005,375)	(13,867)
03IJ	50.0	5,379,023	107,580	(520,295)	(10,406)
04ABC	148.5	15,156,294	102,063	(2,923,630)	(19,688)
04EFG	115.0	14,130,340	122,873	(2,697,578)	(23,457)
05ABC	90.5	12,134,045	134,078	(3,051,417)	(33,717)
05GHI	157.0	21,054,525	134,105	(5,164,390)	(32,894)
05JKLM	235.0	28,375,678	120,748	(5,464,921)	(23,255)
05OP	114.5	15,180,078	132,577	(3,002,756)	(26,225)
06ABC	126.5	16,346,835	129,224	(3,570,423)	(28,225)
06FGH	107.5	14,591,249	135,733	(2,533,200)	(23,565)
06FGH-40 Year	21.0	3,504,625	166,887	(1,214,967)	(57,856)
06IJ	147.0	19,350,186	131,634	(3,784,932)	(25,748)
06IJ-40 Year	53.0	9,045,328	170,667	(3,216,130)	(60,682)
06LMN	61.0	7,616,292	124,857	(2,370,938)	(38,868)
06LMN-40 Year	23.0	3,694,323	160,623	(1,254,741)	(54,554)
07CDE	91.5	11,528,485	125,994	(2,451,474)	(26,792)
07CDE-40 Year	28.0	4,573,962	163,356	(1,715,123)	(61,254)
07HIJ	122.5	17,410,967	142,130	(4,584,295)	(37,423)
07HIJ-40 Year	40.0	6,860,900	171,523	(2,369,841)	(59,246)
07LM	146.5	19,880,351	135,702	(3,920,788)	(26,763)
07LM-40 Year	44.0	7,183,765	163,267	(2,331,206)	(52,982)
07PQRST	54.0	6,884,104	127,483	(1,207,791)	(22,367)
07PQRST-40 Year	22.0	3,725,221	169,328	(943,446)	(42,884)
08ABC	35.0	4,282,928	122,369	(261,366)	(7,468)
08ABC-40 Year	12.0	1,994,811	166,234	(334,028)	(27,836)
09ABC	36.5	4,177,264	114,446	(432,863)	(11,859)
09ABC-40 Year	2.0	235,967	117,984	(65,224)	(32,612)
09DEF	34.5	3,165,765	91,761	(16,899)	(490)
12ABCD	11.5	830,025	72,176	(82,577)	(7,181)
Total	2,472.0	$ 304,807,045	$ 123,304	$ (64,551,068)	$ (26,113)

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Prepayment Report
Information as of March 31, 2013

Bond Financed	Weighted Average Interest Rate Based on Total Loans Purchased		Total Loan Purchases # of Loans	Total Loan Purchases Amount	Prepayments/REO 12 Months Ended 03/31/2013 # of Loans	Prepayments/REO 12 Months Ended 03/31/2013 Amount	Curtailments 12 Months Ended 03/31/2013	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date
Retired	6.47	%	4,499.0	$ 270,196,598	193.0	$ 8,542,184	$ 451,613	3,118.0	$179,487,051
03AB	4.89		661.0	65,986,062	46.0	3,935,207	138,334	317.5	29,081,496
03IJ	5.46		506.0	51,033,979	35.5	3,292,214	59,844	276.5	26,638,130
04ABC	5.82		1,828.0	137,356,261	104.0	6,777,759	208,582	1,114.0	70,668,992
04EFG	5.57		911.0	101,843,084	79.5	7,090,379	120,313	451.5	45,142,618
05ABC	5.34		519.0	61,667,368	45.5	4,200,787	67,870	235.5	24,153,804
05GHI	5.36		840.0	101,672,778	73.0	6,676,892	141,380	370.5	39,647,562
05JKLM	5.39		1,507.0	160,683,352	127.0	12,187,911	230,077	663.0	58,880,757
05OP	5.68		613.0	72,219,622	56.0	5,380,672	64,813	234.0	25,299,780
06ABC	5.53		709.0	85,478,852	66.0	7,001,504	178,500	292.0	31,986,400
06FGH	5.94		633.0	77,795,188	74.5	7,988,165	80,523	281.0	32,384,305
06FGH-40 Year	6.11		50.0	8,306,100	6.0	605,688	1,021	23.0	2,825,647
06IJ	6.25		1,020.0	113,558,827	98.5	9,624,520	141,161	442.0	46,003,447
06IJ-40 Year	6.30		170.0	27,990,016	19.0	2,369,137	7,489	66.0	8,412,162
06LMN	5.78		417.0	49,229,228	39.5	3,741,734	102,926	141.0	14,135,212
06LMN-40 Year	5.85		74.0	11,843,662	6.0	702,063	2,785	26.0	3,074,738
07CDE	5.88		634.0	80,011,134	64.5	6,887,692	136,414	223.5	24,960,657
07CDE-40 Year	5.75		124.0	19,604,483	8.0	747,513	15,621	32.0	3,815,329
07HIJ	6.01		886.0	120,631,473	93.5	11,388,737	279,806	300.5	36,434,377
07HIJ-40 Year	5.98		175.0	29,043,364	13.0	1,585,466	55,359	51.0	6,646,087
07LM	6.12		1,094.0	139,931,779	128.0	13,474,303	216,592	387.0	45,808,620
07LM-40 Year	6.09		219.0	34,322,084	19.0	2,249,627	178,989	63.0	7,913,581
07PQRST	5.68		645.5	84,242,415	76.5	8,491,594	97,539	205.0	24,727,105
07PQRST-40 Year	5.84		132.0	20,727,724	11.0	1,230,862	15,949	34.0	4,767,621
08ABC	5.80		660.0	78,562,100	89.0	10,561,351	88,109	219.0	27,327,224
08ABC-40 Year	5.58		132.0	19,464,448	11.0	1,357,832	21,497	24.0	3,403,900
09ABC	5.92		769.5	85,657,181	95.0	10,342,743	99,286	228.0	26,479,981
09ABC-40 Year	5.83		97.0	12,739,671	9.0	1,027,918	28,668	19.0	2,533,600
09DEF	5.94		1,627.0	123,184,490	137.0	9,198,705	309,321	393.0	25,589,873
12ABCD	5.92		1,411.0	96,047,766	165.0	10,875,263	332,721	165.0	11,207,984
Total Bond Financed	5.85	%	23,563.0	$2,341,031,089	1,988.5	$ 179,536,422	$ 3,873,102	10,395.5	$889,438,040

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of March 31, 2013

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 03/31/2013	Curtailments 12 Months Ended 03/31/2013	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
09DEF	4.630%	$ 32,522,061	$ 2,818,487	$ 36,490	$ 5,518,710	$ 109,323	$ 5,628,033
12ABCD	3.516%	60,697,067	1,421,239	86,846	1,421,239	86,846	$ 1,508,085
Total		$ 93,219,128	$ 4,239,726	$ 123,336	$ 6,939,949	$ 196,169	$ 7,136,118

*Total MBS Purchased in this Schedule M does not equal the aggregate Principal Amount at Acquisition in Schedule E. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule E. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between Total MBS Purchased in this Schedule M and the aggregate of Principal Amount at Acquisition in Schedule E.

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 A	$ 40,000,000	$ (8,735,000)	$ (26,855,000)	$ 4,410,000	07/01/2004	$ 120,000
					01/01/2005	835,000
					07/01/2005	545,000
					01/01/2006	1,910,000
					01/13/2006	680,000
					07/01/2006	1,680,000
					01/01/2007	1,900,000
					07/01/2007	1,650,000
					01/01/2008	1,870,000
					07/01/2008	1,030,000
					01/01/2009	2,580,000
					07/01/2009	685,000
					01/01/2010	1,875,000
					07/01/2010	1,420,000
					01/01/2011	1,155,000
					07/01/2011	1,630,000
					01/01/2012	1,750,000
					07/01/2012	3,540,000
2003 B	25,000,000	-	(2,405,000)	22,595,000	01/01/2013	2,405,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 I	$ 25,000,000	$ (4,720,000)	$ (16,850,000)	$ 3,430,000	07/01/2004	$ 10,000
					01/01/2005	710,000
					07/01/2005	925,000
					01/01/2006	655,000
					01/13/2006	1,645,000
					07/01/2006	830,000
					01/01/2007	1,815,000
					07/01/2007	895,000
					01/01/2008	850,000
					07/01/2008	775,000
					01/01/2009	1,910,000
					07/01/2009	390,000
					01/01/2010	1,110,000
					07/01/2010	750,000
					01/01/2011	1,015,000
					07/01/2011	1,220,000
					01/01/2012	1,345,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 J	$ 25,000,000	$ -	$ (9,605,000)	$ 15,395,000	01/01/2005	$ 140,000
					07/01/2005	195,000
					01/01/2006	280,000
					07/01/2006	365,000
					01/01/2007	415,000
					07/01/2007	415,000
					01/01/2008	410,000
					07/01/2008	400,000
					01/01/2009	395,000
					07/01/2009	385,000
					01/01/2010	380,000
					07/01/2010	375,000
					01/01/2011	365,000
					07/01/2011	360,000
					01/01/2012	350,000
					07/01/2012	345,000
					01/01/2013	4,030,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 A	$ 22,480,000	$ (3,590,000)	$ (7,220,000)	$ 11,670,000	01/01/2005	$ 420,000
					04/01/2005	485,000
					07/01/2005	415,000
					01/13/2006	975,000
					01/01/2007	70,000
					07/01/2007	305,000
					01/01/2008	355,000
					01/01/2010	15,000
					07/01/2010	490,000
					01/01/2011	485,000
					07/01/2011	570,000
					01/01/2012	410,000
					07/01/2012	1,555,000
					10/01/2012	265,000
					11/01/2012	65,000
					12/01/2012	180,000
					01/01/2013	160,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 B	$ 94,620,000	$ (14,610,000)	$ (52,770,000)	$ 27,240,000	01/01/2005	$ 1,775,000
					04/01/2005	2,080,000
					07/01/2005	3,225,000
					01/01/2006	1,785,000
					01/13/2006	4,005,000
					07/01/2006	2,130,000
					01/01/2007	2,460,000
					07/01/2007	2,775,000
					01/01/2008	3,920,000
					07/01/2008	30,000
					01/01/2009	5,095,000
					07/01/2009	2,435,000
					01/01/2010	2,390,000
					07/01/2010	3,485,000
					01/01/2011	3,310,000
					07/01/2011	3,400,000
					01/01/2012	2,760,000
					07/01/2012	4,225,000
					10/01/2012	570,000
					11/01/2012	140,000
					12/01/2012	390,000
					01/01/2013	385,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 C	$ 14,970,000	$ -	$ (4,855,000)	$ 10,115,000	01/01/2005	$ 280,000
					04/01/2005	325,000
					07/01/2005	280,000
					01/13/2006	650,000
					01/01/2007	15,000
					07/01/2007	75,000
					01/01/2008	235,000
					01/01/2010	10,000
					07/01/2010	330,000
					01/01/2011	325,000
					07/01/2011	375,000
					01/01/2012	260,000
					07/01/2012	1,150,000
					10/01/2012	210,000
					11/01/2012	50,000
					12/01/2012	145,000
					01/01/2013	140,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 E-1	$ 5,110,000	$ (1,350,000)	$ (3,105,000)	$ 655,000	01/13/2006	$ 80,000
					07/01/2006	105,000
					01/01/2007	210,000
					07/01/2007	115,000
					01/01/2008	185,000
					07/01/2008	5,000
					01/01/2009	385,000
					07/01/2009	10,000
					01/01/2010	170,000
					07/01/2010	170,000
					01/01/2011	315,000
					07/01/2011	175,000
					01/01/2012	190,000
					07/01/2012	590,000
					10/01/2012	45,000
					11/01/2012	95,000
					12/01/2012	80,000
					01/01/2013	160,000
					06/01/2013	20,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 E-2	$ 6,475,000	$ -	$ (4,525,000)	$ 1,950,000	01/13/2006	$ 105,000
					07/01/2006	130,000
					01/01/2007	260,000
					07/01/2007	145,000
					01/01/2008	235,000
					07/01/2008	10,000
					01/01/2009	490,000
					07/01/2009	10,000
					01/01/2010	215,000
					07/01/2010	215,000
					01/01/2011	405,000
					07/01/2011	220,000
					01/01/2012	240,000
					07/01/2012	820,000
					10/01/2012	100,000
					11/01/2012	190,000
					12/01/2012	160,000
					01/01/2013	505,000
					06/01/2013	70,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 F-2	$ 36,160,000	$ (6,280,000)	$ (21,660,000)	$ 8,220,000	07/01/2005	$ 15,000
					01/13/2006	590,000
					07/01/2006	700,000
					01/01/2007	1,470,000
					07/01/2007	820,000
					01/01/2008	1,355,000
					07/01/2008	70,000
					01/01/2009	2,590,000
					07/01/2009	115,000
					01/01/2010	1,125,000
					07/01/2010	1,060,000
					01/01/2011	1,875,000
					07/01/2011	1,040,000
					01/01/2012	1,090,000
					07/01/2012	3,445,000
					10/01/2012	415,000
					11/01/2012	810,000
					12/01/2012	665,000
					01/01/2013	2,120,000
					06/01/2013	290,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 G	$ 50,000,000	$ -	$ (22,705,000)	$ 27,295,000	07/01/2005	$ 245,000
					01/01/2006	545,000
					07/01/2006	840,000
					01/01/2007	1,120,000
					07/01/2007	1,370,000
					01/01/2008	1,410,000
					07/01/2008	1,375,000
					01/01/2009	1,345,000
					07/01/2009	1,310,000
					01/01/2010	1,280,000
					07/01/2010	1,250,000
					01/01/2011	1,220,000
					07/01/2011	1,190,000
					01/01/2012	1,160,000
					07/01/2012	6,110,000
					01/01/2013	935,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 A	$ 14,575,000	$ (6,620,000)	$ (4,020,000)	$ 3,935,000	07/01/2006	$ 190,000
					07/01/2007	115,000
					01/01/2008	60,000
					07/01/2008	15,000
					01/01/2009	585,000
					01/01/2010	290,000
					07/01/2010	485,000
					01/01/2011	495,000
					07/01/2011	540,000
					01/01/2012	325,000
					05/01/2012	245,000
					06/01/2012	120,000
					07/01/2012	210,000
					12/01/2012	185,000
					01/01/2013	80,000
					06/01/2013	80,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 B	$ 20,425,000	$ -	$ (10,980,000)	$ 9,445,000	01/01/2006	$ 85,000
					01/13/2006	10,000
					07/01/2006	260,000
					01/01/2007	295,000
					07/01/2007	410,000
					01/01/2008	600,000
					07/01/2008	460,000
					01/01/2009	1,435,000
					07/01/2009	490,000
					01/01/2010	975,000
					07/01/2010	790,000
					01/01/2011	855,000
					07/01/2011	935,000
					01/01/2012	660,000
					05/01/2012	460,000
					06/01/2012	235,000
					07/01/2012	840,000
					12/01/2012	395,000
					01/01/2013	610,000
					06/01/2013	180,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 C	$ 25,000,000	$ -	$ (8,170,000)	$ 16,830,000	01/01/2006	$ 135,000
					07/01/2006	290,000
					01/01/2007	450,000
					07/01/2007	590,000
					01/01/2008	715,000
					07/01/2008	720,000
					01/01/2009	695,000
					07/01/2009	660,000
					01/01/2010	635,000
					07/01/2010	610,000
					01/01/2011	585,000
					07/01/2011	560,000
					01/01/2012	530,000
					07/01/2012	510,000
					01/01/2013	485,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 G	$ 8,950,000	$ -	$ (3,760,000)	$ 5,190,000	01/01/2007	$ 20,000
					01/01/2008	65,000
					01/01/2009	80,000
					07/01/2009	80,000
					01/01/2010	275,000
					07/01/2010	195,000
					01/01/2011	360,000
					07/01/2011	580,000
					01/01/2012	410,000
					05/01/2012	320,000
					06/01/2012	205,000
					07/01/2012	140,000
					10/01/2012	35,000
					11/01/2012	295,000
					12/01/2012	245,000
					01/01/2013	455,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 H	$ 51,050,000	$ (9,260,000)	$ (24,750,000)	$ 17,040,000	01/01/2006	$ 55,000
					01/13/2006	5,000
					07/01/2006	250,000
					01/01/2007	455,000
					07/01/2007	575,000
					01/01/2008	1,190,000
					07/01/2008	845,000
					01/01/2009	1,345,000
					07/01/2009	1,290,000
					01/01/2010	2,150,000
					07/01/2010	1,725,000
					01/01/2011	2,360,000
					07/01/2011	3,300,000
					01/01/2012	2,385,000
					05/01/2012	1,045,000
					06/01/2012	650,000
					07/01/2012	1,190,000
					10/01/2012	125,000
					11/01/2012	930,000
					12/01/2012	765,000
					01/01/2013	2,115,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 I	$ 40,000,000	$ -	$ (13,195,000)	$ 26,805,000	01/01/2006	$ 90,000
					07/01/2006	350,000
					01/01/2007	610,000
					07/01/2007	860,000
					01/01/2008	1,090,000
					07/01/2008	1,220,000
					01/01/2009	1,175,000
					07/01/2009	1,130,000
					01/01/2010	1,080,000
					07/01/2010	1,035,000
					01/01/2011	995,000
					07/01/2011	950,000
					01/01/2012	910,000
					07/01/2012	870,000
					01/01/2013	830,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 J	$ 11,890,000	$ (2,035,000)	$ (3,375,000)	$ 6,480,000	07/01/2006	$ 160,000
					01/01/2009	70,000
					01/01/2010	210,000
					07/01/2010	185,000
					01/01/2011	385,000
					07/01/2011	545,000
					01/01/2012	380,000
					05/01/2012	460,000
					06/01/2012	205,000
					07/01/2012	200,000
					12/01/2012	270,000
					01/01/2013	185,000
					05/01/2013	15,000
					06/01/2013	105,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 K	$ 41,950,000	$ (16,585,000)	$ (8,320,000)	$ 17,045,000	07/01/2006	$ 550,000
					07/01/2007	40,000
					01/01/2008	40,000
					01/01/2009	255,000
					01/01/2010	460,000
					07/01/2010	495,000
					01/01/2011	980,000
					07/01/2011	1,390,000
					01/01/2012	865,000
					05/01/2012	970,000
					06/01/2012	435,000
					07/01/2012	425,000
					12/01/2012	590,000
					01/01/2013	505,000
					05/01/2013	40,000
					06/01/2013	280,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 L	$ 48,165,000	$ -	$ (25,895,000)	$ 22,270,000	07/01/2006	$ 630,000
					01/01/2007	615,000
					07/01/2007	920,000
					01/01/2008	1,125,000
					07/01/2008	1,345,000
					01/01/2009	1,725,000
					07/01/2009	1,340,000
					01/01/2010	1,980,000
					07/01/2010	2,000,000
					01/01/2011	2,590,000
					07/01/2011	3,090,000
					01/01/2012	2,430,000
					05/01/2012	1,095,000
					06/01/2012	495,000
					07/01/2012	1,675,000
					12/01/2012	695,000
					01/01/2013	1,755,000
					05/01/2013	55,000
					06/01/2013	335,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 M	$ 60,000,000	$ -	$ (21,050,000)	$ 38,950,000	07/01/2006	$ 530,000
					01/01/2007	920,000
					07/01/2007	1,300,000
					01/01/2008	1,655,000
					07/01/2008	1,940,000
					01/01/2009	1,935,000
					07/01/2009	1,855,000
					01/01/2010	1,775,000
					07/01/2010	1,700,000
					01/01/2011	1,625,000
					07/01/2011	1,555,000
					01/01/2012	1,485,000
					07/01/2012	1,420,000
					01/01/2013	1,355,000
2005 O	4,510,000	(1,045,000)	(260,000)	3,205,000	05/01/2012	30,000
					06/01/2012	75,000
					07/01/2012	35,000
					12/01/2012	70,000
					01/01/2013	50,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 P	$ 65,490,000	$ (6,165,000)	$ (22,395,000)	$ 36,930,000	01/01/2007	$ 670,000
					07/01/2007	805,000
					01/01/2008	660,000
					07/01/2008	385,000
					01/01/2009	965,000
					07/01/2009	650,000
					01/01/2010	3,470,000
					07/01/2010	2,460,000
					01/01/2011	2,725,000
					07/01/2011	2,025,000
					01/01/2012	2,525,000
					05/01/2012	245,000
					06/01/2012	610,000
					07/01/2012	1,730,000
					12/01/2012	570,000
					01/01/2013	1,900,000

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Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 A	$ 13,150,000	$ (6,540,000)	$ (3,410,000)	$ 3,200,000	07/01/2007	$ 670,000
					01/01/2008	15,000
					01/01/2009	60,000
					07/01/2010	205,000
					01/01/2011	385,000
					07/01/2011	355,000
					01/01/2012	290,000
					05/01/2012	545,000
					06/01/2012	270,000
					07/01/2012	215,000
					11/01/2012	90,000
					12/01/2012	165,000
					01/01/2013	145,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 B	$ 43,515,000	$ -	$ (23,640,000)	$ 19,875,000	01/01/2007	$ 145,000
					07/01/2007	405,000
					01/01/2008	495,000
					07/01/2008	860,000
					01/01/2009	1,480,000
					07/01/2009	945,000
					01/01/2010	1,400,000
					07/01/2010	2,010,000
					01/01/2011	2,755,000
					07/01/2011	2,605,000
					01/01/2012	2,420,000
					05/01/2012	2,195,000
					06/01/2012	1,085,000
					07/01/2012	1,900,000
					11/01/2012	410,000
					12/01/2012	765,000
					01/01/2013	1,765,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 C	$ 28,335,000	$ -	$ (5,950,000)	$ 22,385,000	01/01/2007	$ 235,000
					07/01/2007	390,000
					01/01/2008	470,000
					07/01/2008	525,000
					01/01/2009	570,000
					07/01/2009	555,000
					01/01/2010	530,000
					07/01/2010	505,000
					01/01/2011	480,000
					07/01/2011	455,000
					01/01/2012	435,000
					07/01/2012	410,000
					01/01/2013	390,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 F	$ 11,015,000	$ (5,560,000)	$ (2,310,000)	$ 3,145,000	01/01/2007	$ 5,000
					01/01/2008	15,000
					07/01/2008	15,000
					01/01/2009	40,000
					07/01/2009	55,000
					01/01/2010	50,000
					07/01/2010	1,075,000
					01/01/2011	200,000
					07/01/2011	235,000
					01/01/2012	110,000
					05/01/2012	60,000
					06/01/2012	80,000
					07/01/2012	70,000
					11/01/2012	75,000
					12/01/2012	80,000
					01/01/2013	145,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 G	$ 58,985,000	$ -	$ (19,160,000)	$ 39,825,000	01/01/2007	$ 60,000
					07/01/2007	85,000
					01/01/2008	420,000
					07/01/2008	320,000
					01/01/2009	630,000
					07/01/2009	810,000
					01/01/2010	2,010,000
					07/01/2010	1,000,000
					01/01/2011	2,495,000
					07/01/2011	2,730,000
					01/01/2012	1,720,000
					05/01/2012	580,000
					06/01/2012	740,000
					07/01/2012	1,450,000
					11/01/2012	770,000
					12/01/2012	850,000
					01/01/2013	2,490,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 H	$ 15,000,000	$ (885,000)	$ (12,890,000)	$ 1,225,000	01/01/2007	$ 100,000
					07/01/2007	105,000
					01/01/2008	555,000
					07/01/2008	415,000
					01/01/2009	860,000
					07/01/2009	1,090,000
					01/01/2010	2,920,000
					07/01/2010	1,175,000
					01/01/2011	1,280,000
					07/01/2011	1,090,000
					01/01/2012	1,120,000
					07/01/2012	1,085,000
					01/01/2013	1,060,000
					04/01/2013	35,000

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Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 I	$ 95,000,000	$ (7,160,000)	$ (33,835,000)	$ 54,005,000	07/01/2007	$ 155,000
					01/01/2008	950,000
					07/01/2008	925,000
					01/01/2009	1,670,000
					07/01/2009	2,010,000
					01/01/2010	4,785,000
					07/01/2010	2,160,000
					01/01/2011	4,125,000
					07/01/2011	4,525,000
					01/01/2012	3,415,000
					05/01/2012	1,085,000
					06/01/2012	1,255,000
					07/01/2012	2,845,000
					01/01/2013	2,825,000
					05/01/2013	205,000
					06/01/2013	900,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 J	$ 45,000,000	$ (3,395,000)	$ (15,985,000)	$ 25,620,000	07/01/2007	$ 75,000
					01/01/2008	460,000
					07/01/2008	440,000
					01/01/2009	800,000
					07/01/2009	960,000
					01/01/2010	2,270,000
					07/01/2010	1,025,000
					01/01/2011	1,960,000
					07/01/2011	2,145,000
					01/01/2012	1,620,000
					05/01/2012	495,000
					06/01/2012	570,000
					07/01/2012	1,335,000
					01/01/2013	1,325,000
					05/01/2013	95,000
					06/01/2013	410,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 L	$ 6,740,000	$ (3,350,000)	$ (175,000)	$ 3,215,000	07/01/2008	$ 20,000
					07/01/2009	20,000
					07/01/2010	20,000
					07/01/2011	20,000
					07/01/2012	55,000
					01/01/2013	25,000
					06/01/2013	15,000
2006 M	35,260,000	-	(5,030,000)	30,230,000	01/01/2008	140,000
					07/01/2008	15,000
					01/01/2009	20,000
					07/01/2009	20,000
					01/01/2010	715,000
					07/01/2010	100,000
					01/01/2011	225,000
					07/01/2011	215,000
					01/01/2012	1,000,000
					05/01/2012	950,000
					06/01/2012	25,000
					07/01/2012	815,000
					01/01/2013	675,000
					06/01/2013	115,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 N	$ 18,000,000	$ (1,440,000)	$ (10,120,000)	$ 6,440,000	01/01/2008	$ 325,000
					07/01/2008	115,000
					01/01/2009	170,000
					07/01/2009	165,000
					01/01/2010	1,780,000
					07/01/2010	820,000
					01/01/2011	1,835,000
					07/01/2011	1,820,000
					01/01/2012	1,185,000
					07/01/2012	1,010,000
					01/01/2013	895,000
2007 C	12,515,000	(5,415,000)	(970,000)	6,130,000	01/01/2012	130,000
					05/01/2012	245,000
					06/01/2012	205,000
					07/01/2012	115,000
					12/01/2012	60,000
					01/01/2013	170,000
					06/01/2013	45,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 D	$ 62,485,000	$ -	$ (20,325,000)	$ 42,160,000	07/01/2008	$ 380,000
					01/01/2009	585,000
					07/01/2009	820,000
					01/01/2010	2,175,000
					07/01/2010	1,470,000
					01/01/2011	3,260,000
					07/01/2011	1,795,000
					01/01/2012	2,360,000
					05/01/2012	1,175,000
					06/01/2012	1,000,000
					07/01/2012	2,185,000
					12/01/2012	330,000
					01/01/2013	2,545,000
					06/01/2013	245,000
2007 E	25,000,000	(1,715,000)	(12,175,000)	11,110,000	07/01/2008	190,000
					01/01/2009	360,000
					07/01/2009	2,520,000
					01/01/2010	565,000
					07/01/2010	610,000
					01/01/2011	585,000
					07/01/2011	555,000
					01/01/2012	500,000
					02/01/2012	45,000
					07/01/2012	5,895,000
					01/01/2013	350,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 H	$ 12,230,000	$ (1,620,000)	$ (1,780,000)	$ 8,830,000	07/01/2011	$ 170,000
					01/01/2012	75,000
					05/01/2012	250,000
					06/01/2012	465,000
					07/01/2012	130,000
					12/01/2012	275,000
					01/01/2013	150,000
					05/01/2013	55,000
					06/01/2013	210,000
2007 I	100,270,000	(6,265,000)	(32,150,000)	61,855,000	01/01/2008	15,000
					07/01/2008	30,000
					01/01/2009	1,015,000
					07/01/2009	1,350,000
					01/01/2010	2,550,000
					07/01/2010	2,375,000
					01/01/2011	4,325,000
					07/01/2011	4,195,000
					01/01/2012	3,270,000
					05/01/2012	1,225,000
					06/01/2012	2,265,000
					07/01/2012	3,190,000
					12/01/2012	1,555,000
					01/01/2013	3,265,000
					05/01/2013	325,000
					06/01/2013	1,200,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 J	$ 37,500,000	$ (2,385,000)	$ (18,110,000)	$ 17,005,000	01/01/2009	$ 735,000
					07/01/2009	3,400,000
					01/01/2010	795,000
					07/01/2010	920,000
					01/01/2011	900,000
					07/01/2011	860,000
					01/01/2012	835,000
					07/01/2012	9,140,000
					01/01/2013	525,000
2007 L	105,000,000	(6,165,000)	(28,250,000)	70,585,000	07/01/2008	140,000
					01/01/2009	400,000
					07/01/2009	1,045,000
					01/01/2010	2,840,000
					07/01/2010	2,075,000
					01/01/2010	3,970,000
					07/01/2011	4,790,000
					01/01/2012	3,355,000
					05/01/2012	1,165,000
					06/01/2012	2,905,000
					07/01/2012	2,530,000
					12/01/2012	610,000
					01/01/2013	2,425,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 M	$ 70,000,000	$ -	$ (22,095,000)	$ 47,905,000	01/01/2008	$ 35,000
					07/01/2008	405,000
					01/01/2009	630,000
					07/01/2009	1,285,000
					01/01/2010	1,695,000
					07/01/2010	2,080,000
					01/01/2011	2,735,000
					07/01/2011	3,705,000
					01/01/2012	2,515,000
					07/01/2012	3,680,000
					01/01/2013	3,330,000
2007 P	4,305,000	-	(1,285,000)	3,020,000	01/01/2009	10,000
					07/01/2009	35,000
					01/01/2010	105,000
					01/01/2011	120,000
					01/01/2012	120,000
					05/01/2012	255,000
					06/01/2012	140,000
					07/01/2012	140,000
					12/01/2012	110,000
					01/01/2013	195,000
					06/01/2013	55,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 Q	$ 42,365,000	$ (3,155,000)	$ (13,985,000)	$ 25,225,000	01/01/2009	$ 80,000
					07/01/2009	380,000
					01/01/2010	1,015,000
					07/01/2010	340,000
					01/01/2011	1,555,000
					07/01/2011	1,205,000
					01/01/2012	1,570,000
					05/01/2012	1,985,000
					06/01/2012	1,065,000
					07/01/2012	1,585,000
					12/01/2012	825,000
					01/01/2013	1,940,000
					06/01/2013	440,000
2007 R	2,840,000	(2,300,000)	(370,000)	170,000	01/01/2009	10,000
					07/01/2009	30,000
					01/01/2010	65,000
					01/01/2011	45,000
					07/01/2011	35,000
					01/01/2012	40,000
					05/01/2012	50,000
					06/01/2012	30,000
					07/01/2012	30,000
					12/01/2012	15,000
					01/01/2013	15,000
					06/01/2013	5,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 S	$ 18,975,000	$ -	$ -	$ 18,975,000		$ -
2007 T	37,160,000	-	(14,080,000)	23,080,000	01/01/2010	1,320,000
					07/01/2010	2,020,000
					01/01/2011	2,395,000
					07/01/2011	2,380,000
					01/01/2012	2,090,000
					07/01/2012	1,975,000
					01/01/2013	1,900,000
2008 A	25,090,000	(5,945,000)	(11,095,000)	8,050,000	07/01/2009	105,000
					01/01/2010	100,000
					07/01/2010	815,000
					01/01/2011	1,165,000
					07/01/2011	1,230,000
					01/01/2012	1,275,000
					05/01/2012	2,175,000
					06/01/2012	570,000
					07/01/2012	120,000
					09/01/2012	330,000
					10/01/2012	595,000
					11/01/2012	310,000
					12/01/2012	415,000
					01/01/2013	630,000
					04/01/2013	630,000
					05/01/2013	335,000
					06/01/2013	295,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2008 B	$ 34,910,000	$ -	$ (19,110,000)	$ 15,800,000	07/01/2009	$ 145,000
					01/01/2010	145,000
					07/01/2010	1,175,000
					01/01/2011	1,750,000
					07/01/2011	1,860,000
					01/01/2012	2,115,000
					05/01/2012	3,855,000
					06/01/2012	1,010,000
					07/01/2012	210,000
					09/01/2012	625,000
					10/01/2012	1,120,000
					11/01/2012	585,000
					12/01/2012	780,000
					01/01/2013	1,245,000
					04/01/2013	1,250,000
					05/01/2013	665,000
					06/01/2013	575,000
2008 C	40,000,000	-	-	40,000,000		-

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A	$ 26,795,000	$ (5,125,000)	$ (10,450,000)	$ 11,220,000	07/01/2009	$ 140,000
					01/01/2010	695,000
					07/01/2010	860,000
					01/01/2011	705,000
					07/01/2011	1,055,000
					01/01/2012	135,000
					05/01/2012	1,175,000
					06/01/2012	845,000
					07/01/2012	970,000
					10/01/2012	195,000
					11/01/2012	895,000
					12/01/2012	805,000
					01/01/2013	1,635,000
					06/01/2013	340,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 B	$ 33,205,000	$ -	$ (17,355,000)	$ 15,850,000	07/01/2009	$ 220,000
					01/01/2010	1,190,000
					07/01/2010	1,740,000
					01/01/2011	1,870,000
					07/01/2011	2,630,000
					01/01/2012	1,695,000
					05/01/2012	830,000
					06/01/2012	600,000
					07/01/2012	2,185,000
					10/01/2012	145,000
					11/01/2012	655,000
					12/01/2012	595,000
					01/01/2013	2,730,000
					06/01/2013	270,000
2009 C	40,000,000	-	-	40,000,000		-

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 D	$ 19,830,000	$ (8,595,000)	$ (2,550,000)	$ 8,685,000	07/01/2010	$ 215,000
					01/01/2011	360,000
					07/01/2011	400,000
					01/01/2012	145,000
					05/01/2012	250,000
					06/01/2012	180,000
					07/01/2012	335,000
					09/01/2012	120,000
					10/01/2012	130,000
					11/01/2012	90,000
					12/01/2012	175,000
					05/01/2013	65,000
					06/01/2013	85,000
2009 E	103,960,000	-	(17,680,000)	86,280,000	07/01/2010	1,170,000
					01/01/2011	1,930,000
					07/01/2011	2,110,000
					01/01/2012	935,000
					05/01/2012	1,820,000
					06/01/2012	1,305,000
					07/01/2012	2,460,000
					09/01/2012	1,045,000
					10/01/2012	1,100,000
					11/01/2012	770,000
					12/01/2012	1,495,000
					05/01/2013	675,000
					06/01/2013	865,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 F	$ 34,120,000	$ -	$ (11,730,000)	$ 22,390,000	07/01/2010	$ 1,110,000
					01/01/2011	1,480,000
					07/01/2011	1,835,000
					01/01/2012	2,185,000
					07/01/2012	2,500,000
					01/01/2013	2,620,000
2012 A	50,945,000	(485,000)	(5,430,000)	45,030,000	09/01/2012	265,000
					10/01/2012	640,000
					11/01/2012	1,030,000
					12/01/2012	425,000
					01/01/2013	1,790,000
					05/01/2013	970,000
					06/01/2013	310,000
2012 B	8,830,000	-	(950,000)	7,880,000	09/01/2012	45,000
					10/01/2012	110,000
					11/01/2012	180,000
					12/01/2012	75,000
					01/01/2013	315,000
					05/01/2013	170,000
					06/01/2013	55,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2012 C	$ 30,975,000	$ -	$ (3,330,000)	$ 27,645,000	09/01/2012	$ 165,000
					10/01/2012	390,000
					11/01/2012	625,000
					12/01/2012	260,000
					01/01/2013	1,105,000
					05/01/2013	595,000
					06/01/2013	190,000
2012 D	60,000,000	-	(3,710,000)	56,290,000	09/01/2012	85,000
					10/01/2012	205,000
					11/01/2012	335,000
					12/01/2012	135,000
					01/01/2013	2,530,000
					05/01/2013	315,000
					06/01/2013	105,000
Total	$ 2,146,125,000	$ (158,495,000)	$ (720,195,000)	$ 1,267,435,000		$ 720,195,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 A	This issue is fully retired.						
1995 B	This issue is fully retired.						
1997 A	This issue is fully retired.						
2002 A	This issue is fully retired.						
2002 B	This issue is fully retired.						
2002 A-1	This issue is fully retired.						
2002 B-1	This issue is fully retired.						
2002 E	This issue is fully retired.						
2002 F	This issue is fully retired.						
2003 A	07/01/2004	$ -	$ 115,000	$ 5,000	$ -	$ 120,000	2023 & 2034
	01/01/2005	-	810,000	25,000	-	835,000	2009, 2012, 2022-2023 & 2034
	07/01/2005	-	510,000	35,000	-	545,000	2008, 2010, 2013, 2022-2023 & 2034
	01/01/2006	-	1,910,000	-	-	1,910,000	2034
	01/13/2005	-	605,000	75,000	-	680,000	2006-2014 & 2022-2023
	07/01/2006	-	1,680,000	-	-	1,680,000	2034
	01/01/2007	-	1,900,000	-	-	1,900,000	2007-2014, 2022, 2023 & 2034
	07/01/2007	-	1,570,000	80,000	-	1,650,000	2034
	01/01/2008	-	1,815,000	55,000	-	1,870,000	2009-2014, 2022-2023 & 2034
	07/01/2008	-	965,000	65,000	-	1,030,000	2010-2014, 2022-2023 & 2034
	01/01/2009	-	2,505,000	75,000	-	2,580,000	2009-2014, 2022-2023 & 2034
	07/01/2009	-	630,000	55,000	-	685,000	2010-2011, 2013-2014, 2022-2023 & 2034
	01/01/2010	-	1,820,000	55,000	-	1,875,000	2010-2014, 2022-2023 & 2034
	07/01/2010	-	1,345,000	75,000	-	1,420,000	2011-2014 & 2022-2023
	01/01/2011	-	1,120,000	35,000	-	1,155,000	2012-2014 & 2022-2023
	07/01/2011	-	1,550,000	80,000	-	1,630,000	2012-2014 & 2022-2023
	01/01/2012	-	1,700,000	50,000	-	1,750,000	2012-2014, 2022 & 2023
	07/01/2012	-	3,415,000	125,000	-	3,540,000	2013-2014, 2022 & 2023
Total 2003 A		-	25,965,000	890,000	-	26,855,000	
2003 B	01/01/2013	-	2,334,897	70,103	-	2,405,000	2033
Total 2003 B		-	2,334,897	70,103	-	2,405,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2003 H	This issue is fully retired.						
2003 I	07/01/2004	$ -	$ 10,000	$ -	$ -	10,000	2035
	01/01/2005	-	690,000	20,000	-	710,000	2005-2015, 2020, 2033 & 2035
	07/01/2005	-	890,000	35,000	-	925,000	2006-2015, 2020 & 2035
	01/01/2006	-	655,000	-	-	655,000	2035
	01/13/2006	-	1,580,000	65,000	-	1,645,000	2006-2015 & 2020
	07/01/2006	-	785,000	45,000	-	830,000	2035
	01/01/2007	-	1,815,000	-	-	1,815,000	2007-2015 & 2020
	07/01/2007	-	865,000	30,000	-	895,000	2035
	01/01/2008	-	825,000	25,000	-	850,000	2035
	07/01/2008	-	740,000	35,000	-	775,000	2035
	01/01/2009	-	1,860,000	50,000	-	1,910,000	2009-2015, 2020 & 2035
	07/01/2009	-	390,000	-	-	390,000	2035
	01/01/2010	-	1,110,000	-	-	1,110,000	2035
	07/01/2010	-	715,000	35,000	-	750,000	2011-2015 & 2020
	01/01/2011	-	985,000	30,000	-	1,015,000	2012-2015 & 2020
	07/01/2011	-	1,170,000	50,000	-	1,220,000	2012-2015 & 2020
	01/01/2012	-	1,300,000	45,000	-	1,345,000	2012-2015 & 2020
Total 2003 I		-	16,385,000	465,000	-	16,850,000	
2003 J	01/01/2005	-	135,000	5,000	-	140,000	2033
	07/01/2005	-	185,000	10,000	-	195,000	2033
	01/01/2006	-	280,000	-	-	280,000	2033
	07/01/2006	-	340,000	25,000	-	365,000	2033
	01/01/2007	-	415,000	-	-	415,000	2033
	07/01/2007	-	400,000	15,000	-	415,000	2033
	01/01/2008	-	400,000	10,000	-	410,000	2033
	07/01/2008	-	380,000	20,000	-	400,000	2033
	01/01/2009	-	380,000	15,000	-	395,000	2033
	07/01/2009	-	355,000	30,000	-	385,000	2033
	01/01/2010	-	340,000	40,000	-	380,000	2033
	07/01/2010	-	360,000	15,000	-	375,000	2033
	01/01/2011	-	355,000	10,000	-	365,000	2033
	07/01/2011	-	345,000	15,000	-	360,000	2033
	01/01/2012	-	345,000	5,000	-	350,000	2033
	07/01/2012	-	325,000	20,000	-	345,000	2033
	01/01/2013	-	3,912,615	117,385	-	4,030,000	2033
Total 2003 J		-	9,252,615	352,385	-	9,605,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 A	01/01/2005	$ -	$ 420,000	$ -	$ -	$ 420,000	2011-2018
	04/01/2005	-	455,000	30,000	-	485,000	2011-2018
	07/01/2005	-	400,000	15,000	-	415,000	2011-2018
	01/13/2006	-	915,000	60,000	-	975,000	2011-2018
	01/01/2007	-	70,000	-	-	70,000	2012-2018
	07/01/2007	-	290,000	15,000	-	305,000	2011-2018
	01/01/2008	-	345,000	10,000	-	355,000	2011-2018
	01/01/2010	-	5,000	10,000	-	15,000	2017-2018
	07/01/2010	-	465,000	25,000	-	490,000	2011-2018
	01/01/2011	-	450,000	35,000	-	485,000	2012-2018
	07/01/2011	-	530,000	40,000	-	570,000	2012-2018
	01/01/2012	-	370,000	40,000	-	410,000	2012-2018
	07/01/2012	-	1,505,000	50,000	-	1,555,000	2013-2018
	10/01/2012	-	255,000	10,000	-	265,000	2013-2018
	11/01/2012	-	65,000	-	-	65,000	2013-2018
	12/01/2012	-	173,550	6,450	-	180,000	2013-2018
	01/01/2013	-	148,933	11,067	-	160,000	2013-2018
Total 2004 A		-	6,862,483	357,517	-	7,220,000	
2004 B	01/01/2005	-	1,775,000	-	-	1,775,000	2005-2011, 2024, 2029, 2032-2033 & 2035
	04/01/2005	-	1,945,000	135,000		2,080,000	2006-2011, 2024, 2029 & 2032-2033
	07/01/2005	-	3,100,000	125,000	-	3,225,000	2006-2011, 2024, 2029 & 2032-2033
	01/01/2006	-	1,785,000	-	-	1,785,000	2033
	01/13/2006	-	3,815,000	190,000	-	4,005,000	2024, 2029, 2032 & 2033
	07/01/2006	-	2,065,000	65,000	-	2,130,000	2033
	01/01/2007	-	2,460,000	-	-	2,460,000	2033
	07/01/2007	-	2,620,000	155,000	-	2,775,000	2009-2010, 2024, 2029, & 2032-2033
	01/01/2008	-	3,780,000	140,000	-	3,920,000	2009-2011, 2024, 2029 & 2032-2033
	07/01/2008	-	-	30,000	-	30,000	2010-2011, 2029 & 2032-2033
	01/01/2009	-	4,565,000	165,000	365,000	5,095,000	2010-2011, 2024, 2029, 2032 & 2033
	07/01/2009	-	2,335,000	100,000	-	2,435,000	2010, 2024, 2029 & 2032-2033
	01/01/2010	-	2,305,000	85,000	-	2,390,000	2010-2011, 2024, 2029, 2032-2033
	07/01/2010	-	3,415,000	70,000	-	3,485,000	2011, 2024, 2029 & 2032-2033
	01/01/2011	-	3,220,000	90,000	-	3,310,000	2029 & 2032-2033
	07/01/2011	-	3,310,000	90,000	-	3,400,000	2024, 2029 & 2032-2033
	01/01/2012	-	2,685,000	75,000	-	2,760,000	2024, 2029 & 2032-2033
	07/01/2012	-	4,080,000	145,000	-	4,225,000	2024, 2029 & 2032-2033
	10/01/2012	-	555,000	15,000	-	570,000	2024, 2029 & 2032-2033
	11/01/2012	-	125,000	15,000	-	140,000	2024, 2029 & 2032-2033
	12/01/2012	-	381,811	8,189	-	390,000	2024, 2029 & 2032-2033
	01/01/2013	-	357,695	27,305	-	385,000	2024, 2029 & 2032-2033
Total 2004 B		-	50,679,506	1,725,494	365,000	52,770,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 C	01/01/2005	$ -	$ 280,000	$ -	$ -	$ 280,000	2035
	04/01/2005		305,000	20,000		325,000	2035
	07/01/2005	-	270,000	10,000	-	280,000	2035
	01/13/2006	-	645,000	5,000	-	650,000	2035
	01/01/2007	-	15,000	-	-	15,000	2035
	07/01/2007	-	70,000	5,000	-	75,000	2035
	01/01/2008	-	225,000	10,000	-	235,000	2035
	01/01/2010	-	5,000	5,000	-	10,000	2035
	07/01/2010	-	310,000	20,000	-	330,000	2035
	01/01/2011	-	300,000	25,000	-	325,000	2035
	07/01/2011	-	350,000	25,000	-	375,000	2035
	01/01/2012	-	235,000	25,000	-	260,000	2035
	07/01/2012	-	1,110,000	40,000	-	1,150,000	2035
	10/01/2012	-	205,000	5,000	-	210,000	2035
	11/01/2012	-	50,000	-	-	50,000	2035
	12/01/2012	-	138,840	6,160	-	145,000	2035
	01/01/2013	-	129,839	10,161	-	140,000	2035
Total 2004 C		-	4,643,679	211,321	-	4,855,000	
2004 E-1	01/13/2006	-	75,000	5,000	-	80,000	2012-2016
	07/01/2006	-	100,000	5,000	-	105,000	2012-2016
	01/01/2007	-	200,000	10,000	-	210,000	2012-2016
	07/01/2007	-	115,000	-	-	115,000	2012-2016
	01/01/2008	-	180,000	5,000	-	185,000	2012-2016
	07/01/2008	-	5,000	-	-	5,000	2016
	01/01/2009	-	370,000	15,000	-	385,000	2012-2016
	07/01/2009	-	10,000	-	-	10,000	2013 & 2016
	01/01/2010	-	160,000	10,000	-	170,000	2012-2016
	07/01/2010	-	165,000	5,000	-	170,000	2012-2016
	01/01/2011	-	305,000	10,000	-	315,000	2012-2016
	07/01/2011	-	175,000	-	-	175,000	2012-2016
	01/01/2012	-	180,000	10,000	-	190,000	2012-2016
	07/01/2012	-	300,000	20,000	270,000	590,000	2013-2016
	10/01/2012	-	45,000	-	-	45,000	2013-2016
	11/01/2012	-	90,000	5,000	-	95,000	2013-2016
	12/01/2012	-	79,091	909	-	80,000	2013-2016
	01/01/2013	-	154,747	5,253	-	160,000	2013-2016
Total 2004 E-1		-	2,708,838	106,162	270,000	3,085,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 E-2	01/13/2006	$ -	$ 100,000	$ 5,000	$ -	$ 105,000	2014-2016
	07/01/2006	-	125,000	5,000	-	130,000	2014-2016
	01/01/2007	-	250,000	10,000	-	260,000	2014-2016
	07/01/2007	-	140,000	5,000	-	145,000	2014-2016
	01/01/2008	-	225,000	10,000	-	235,000	2014-2016
	07/01/2008	-	10,000	-	-	10,000	2015-2016
	01/01/2009	-	475,000	15,000	-	490,000	2014-2016
	07/01/2009	-	10,000	-	-	10,000	2015-2016
	01/01/2010	-	215,000	-	-	215,000	2014-2016
	07/01/2010	-	205,000	10,000	-	215,000	2014-2016
	01/01/2011	-	390,000	15,000	-	405,000	2014-2016
	07/01/2011	-	210,000	10,000	-	220,000	2014-2016
	01/01/2012	-	230,000	10,000	-	240,000	2014-2016
	07/01/2012	-	425,000	25,000	370,000	820,000	2014-2016
	10/01/2012	-	100,000	-	-	100,000	2014-2016
	11/01/2012	-	185,000	5,000	-	190,000	2014-2016
	12/01/2012	-	158,181	1,819	-	160,000	2014-2016
	01/01/2013	-	489,433	15,567	-	505,000	2014-2016
Total 2004 E-2		-	3,942,614	142,386	370,000	4,455,000	
2004 F-1	This issue is fully retired.						
2004 F-2	07/01/2005	-	15,000	-	-	15,000	2034
	01/13/2006	-	560,000	30,000	-	590,000	2007-2012, 2018 , 2021 & 2034
	07/01/2006	-	670,000	30,000	-	700,000	2007-2012, 2018, 2021 & 2034
	01/01/2007	-	1,420,000	50,000	-	1,470,000	2007-2012, 2018, 2021 & 2034
	07/01/2007	-	800,000	20,000	-	820,000	2008-2012, 2018, 2021 & 2034
	01/01/2008	-	1,305,000	50,000	-	1,355,000	2009-2012, 2018, 2021 & 2034
	07/01/2008	-	65,000	5,000	-	70,000	2009-2010, 2012, 2018 & 2021
	01/01/2009	-	2,500,000	90,000	-	2,590,000	2009-2012, 2018 & 2021
	07/01/2009	-	110,000	5,000	-	115,000	2010-2011, 2018 & 2021
	01/01/2010	-	1,085,000	40,000	-	1,125,000	2010-2012, 2018, 2021 & 2034
	07/01/2010	-	1,020,000	40,000	-	1,060,000	2011-2012, 2018 & 2021
	01/01/2011	-	1,810,000	65,000	-	1,875,000	2018, 2021 & 2034
	07/01/2011	-	1,000,000	40,000	-	1,040,000	2018, 2021 & 2034
	01/01/2012	-	1,055,000	35,000	-	1,090,000	2018, 2021 & 2034
	07/01/2012	-	1,775,000	105,000	1,565,000	3,445,000	2018, 2021 & 2034
	10/01/2012	-	400,000	15,000	-	415,000	2018, 2021 & 2034
	11/01/2012	-	790,000	20,000	-	810,000	2018, 2021 & 2034
	12/01/2012	-	641,513	23,487	-	665,000	2018, 2021 & 2034
	01/01/2013	-	2,051,302	68,698	-	2,120,000	2018, 2021 & 2034
Total 2004 F-2		-	19,072,815	732,185	1,565,000	21,370,000	

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2004 G	07/01/2005	$ -	$ 235,000	$ 10,000	$ -	$ 245,000	2032
	01/01/2006	-	545,000	-	-	545,000	2032
	07/01/2006	-	805,000	35,000	-	840,000	2032
	01/01/2007	-	1,080,000	40,000	-	1,120,000	2032
	07/01/2007	-	1,335,000	35,000	-	1,370,000	2032
	01/01/2008	-	1,360,000	50,000	-	1,410,000	2032
	07/01/2008	-	1,315,000	60,000	-	1,375,000	2032
	01/01/2009	-	1,300,000	45,000	-	1,345,000	2032
	07/01/2009	-	1,255,000	55,000	-	1,310,000	2032
	01/01/2010	-	1,225,000	55,000	-	1,280,000	2032
	07/01/2010	-	1,205,000	45,000	-	1,250,000	2032
	01/01/2011	-	1,175,000	45,000	-	1,220,000	2032
	07/01/2011	-	1,145,000	45,000	-	1,190,000	2032
	01/01/2012	-	1,120,000	40,000	-	1,160,000	2032
	07/01/2012	-	3,145,000	190,000	2,775,000	6,110,000	2032
	01/01/2013	-	903,292	31,708	-	935,000	2032
Total 2004 G		-	19,148,292	781,708	2,775,000	22,705,000	
2005 A	07/01/2006	-	185,000	5,000	-	190,000	2007-2015 & 2018
	07/01/2007	-	110,000	5,000	-	115,000	2008-2015 & 2018
	01/01/2008	-	60,000	-	-	60,000	2009-2015 & 2018
	07/01/2008	-	15,000	-	-	15,000	2012, 2015 & 2018
	01/01/2009	-	560,000	25,000	-	585,000	2009-2015 & 2018
	01/01/2010	-	275,000	15,000	-	290,000	2010-2015 & 2018
	07/01/2010	-	460,000	25,000	-	485,000	2011-2015 & 2018
	01/01/2011	-	470,000	25,000	-	495,000	2012-2015 & 2018
	07/01/2011	-	515,000	25,000	-	540,000	2012-2015 & 2018
	01/01/2012	-	305,000	20,000	-	325,000	2012-2015 & 2018
	05/01/2012	-	245,000	-	-	245,000	2013-2015 & 2018
	06/01/2012	-	110,000	10,000	-	120,000	2013-2015 & 2018
	07/01/2012	-	200,000	10,000	-	210,000	2013-2015 & 2018
	12/01/2012	-	180,210	4,790	-	185,000	2013-2015 & 2018
	01/01/2013	-	76,791	3,209	-	80,000	2013-2015 & 2018
Total 2005 A		-	3,767,001	172,999	-	3,940,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 B	01/01/2006	$ -	$ 85,000	$ -	$ -	$ 85,000	2034
	01/13/2006	-	-	10,000	-	10,000	2035
	07/01/2006	-	250,000	10,000	-	260,000	2030, 2034-2035
	01/01/2007	-	295,000	-	-	295,000	2034
	07/01/2007	-	390,000	20,000	-	410,000	2030, 2034-2035
	01/01/2008	-	575,000	25,000	-	600,000	2030, 2034-2035
	07/01/2008	-	440,000	20,000	-	460,000	2034
	01/01/2009	-	1,400,000	35,000	-	1,435,000	2030, 2034 & 2035
	07/01/2009	-	490,000	-	-	490,000	2034
	01/01/2010	-	950,000	25,000	-	975,000	2030 & 2034-2035
	07/01/2010	-	775,000	15,000	-	790,000	2030 & 2034-2035
	01/01/2011	-	835,000	20,000	-	855,000	2030 & 2034-2035
	07/01/2011	-	910,000	25,000	-	935,000	2030 & 2034-2035
	01/01/2012	-	645,000	15,000	-	660,000	2030, 2034 & 2035
	05/01/2012	-	460,000	-	-	460,000	2030, 2034 & 2035
	06/01/2012	-	215,000	20,000	-	235,000	2030 & 2035
	07/01/2012	-	810,000	30,000	-	840,000	2030, 2034 & 2035
	12/01/2012	-	382,947	12,053	-	395,000	2030 & 2035
	01/01/2013	-	586,097	23,903	-	610,000	2030, 2034 & 2035
Total 2005 B		-	10,494,044	305,956	-	10,800,000	
2005 C	01/01/2006	-	135,000	-	-	135,000	2035
	07/01/2006	-	285,000	5,000		290,000	2035
	01/01/2007	-	450,000	-	-	450,000	2035
	07/01/2007	-	560,000	30,000	-	590,000	2035
	01/01/2008	-	685,000	30,000	-	715,000	2035
	07/01/2008	-	690,000	30,000	-	720,000	2035
	01/01/2009	-	665,000	30,000	-	695,000	2035
	07/01/2009	-	570,000	90,000	-	660,000	2035
	01/01/2010	-	605,000	30,000	-	635,000	2035
	07/01/2010	-	580,000	30,000	-	610,000	2035
	01/01/2011	-	560,000	25,000	-	585,000	2035
	07/01/2011	-	535,000	25,000	-	560,000	2035
	01/01/2012	-	500,000	30,000	-	530,000	2035
	07/01/2012	-	490,000	20,000	-	510,000	2035
	01/01/2013	-	466,394	18,606	-	485,000	2035
Total 2005 C		-	7,776,394	393,606	-	8,170,000	

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2005 G	01/01/2007	$ -	$ 20,000	$ -	$ -	$ 20,000	2018
	01/01/2008	-	65,000	-	-	65,000	2017-2018
	01/01/2009	-	75,000	5,000	-	80,000	2017-2018
	07/01/2009	-	75,000	5,000	-	80,000	2017-2018
	01/01/2010	-	260,000	15,000	-	275,000	2017-2018
	07/01/2010	-	185,000	10,000	-	195,000	2017-2018
	01/01/2011	-	345,000	15,000	-	360,000	2017-2018
	07/01/2011	-	560,000	20,000	-	580,000	2017-2018
	01/01/2002	-	395,000	15,000	-	410,000	2017-2018
	05/01/2012	-	320,000	-	-	320,000	2017-2018
	06/01/2012	-	190,000	15,000	-	205,000	2017-2018
	07/01/2012	-	135,000	5,000	-	140,000	2017-2018
	10/01/2012	-	35,000	-	-	35,000	2017-2018
	11/01/2012	-	285,000	10,000	-	295,000	2017-2018
	12/01/2012	-	235,344	9,656	-	245,000	2017-2018
	01/01/2013	-	440,261	14,739	-	455,000	2017-2018
Total 2005 G		-	3,620,605	139,395	-	3,760,000	
2005 H	01/01/2006	-	55,000	-	-	55,000	2036
	01/13/2006	-	-	5,000	-	5,000	2036
	07/01/2006	-	245,000	5,000	-	250,000	2036
	01/01/2007	-	435,000	20,000	-	455,000	2012 & 2036
	07/01/2007	-	575,000	-	-	575,000	2036
	01/01/2008	-	1,145,000	45,000	-	1,190,000	2011-2014, 2020 & 2036
	07/01/2008	-	815,000	30,000	-	845,000	2036
	01/01/2009	-	1,320,000	25,000	-	1,345,000	2011-2014, 2020 & 2036
	07/01/2009	-	1,265,000	25,000	-	1,290,000	2011-2014, 2020 & 2036
	01/01/2010	-	2,085,000	65,000	-	2,150,000	2011-2014 & 2036
	07/01/2010	-	1,680,000	45,000	-	1,725,000	2011-2014, 2020 & 2036
	01/01/2011	-	2,295,000	65,000	-	2,360,000	2012-2014, 2020 & 2036
	07/01/2011	-	3,200,000	100,000	-	3,300,000	2012-2014, 2020 & 2036
	01/01/2012	-	2,300,000	85,000	-	2,385,000	2012-2014, 2020 & 2036
	05/01/2012	-	1,045,000	-	-	1,045,000	2013-2014, 2020 & 2036
	06/01/2012	-	600,000	50,000	-	650,000	2013-2014 & 2036
	07/01/2012	-	1,145,000	45,000	-	1,190,000	2013-2014 & 2036
	10/01/2012	-	120,000	5,000	-	125,000	2013 & 2036
	11/01/2012	-	905,000	25,000	-	930,000	2013-2014, 2020 & 2036
	12/01/2012	-	745,258	19,742	-	765,000	2014 & 2036
	01/01/2013	-	2,043,600	71,400	-	2,115,000	2014, 2020 & 2036
Total 2005 H		-	24,018,858	731,142	-	24,750,000	

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2005 I	01/01/2006	$ -	$ 90,000	$ -	$ -	$ 90,000	2036
	07/01/2006	-	335,000	15,000	-	350,000	2036
	01/01/2007	-	580,000	30,000	-	610,000	2036
	07/01/2007	-	850,000	10,000	-	860,000	2036
	01/01/2008	-	1,050,000	40,000	-	1,090,000	2036
	07/01/2008	-	1,170,000	50,000	-	1,220,000	2036
	01/01/2009	-	1,110,000	65,000	-	1,175,000	2036
	07/01/2009	-	1,070,000	60,000	-	1,130,000	2036
	01/01/2010	-	1,030,000	50,000	-	1,080,000	2036
	07/01/2010	-	985,000	50,000	-	1,035,000	2036
	01/01/2011	-	950,000	45,000	-	995,000	2036
	07/01/2011	-	915,000	35,000	-	950,000	2036
	01/01/2012	-	885,000	25,000	-	910,000	2036
	07/01/2012	-	840,000	30,000	-	870,000	2036
	01/01/2013	-	801,670	28,330	-	830,000	2036
Total 2005 I		-	12,661,670	533,330	-	13,195,000	
2005 J	07/01/2006	-	155,000	5,000	-	160,000	2012-2015
	01/01/2009	-	65,000	5,000	-	70,000	2013-2015
	01/01/2010	-	200,000	10,000	-	210,000	2012-2015
	07/01/2010	-	175,000	10,000	-	185,000	2012-2015
	01/01/2011	-	365,000	20,000	-	385,000	2012-2015
	07/01/2011	-	520,000	25,000	-	545,000	2012-2015
	01/01/2012	-	360,000	20,000	-	380,000	2012-2015, 2020 & 2028
	05/01/2012	-	460,000	-	-	460,000	2013-2015
	06/01/2012	-	185,000	20,000	-	205,000	2013-2015
	07/01/2012	-	190,000	10,000	-	200,000	2013-2015
	12/01/2012	-	256,658	13,342	-	270,000	2013-2015
	01/01/2013	-	178,905	6,095	-	185,000	2013-2015
Total 2005 J		-	3,110,563	144,437	-	3,255,000	

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2005 K	07/01/2006	$ -	$ 535,000	$ 15,000	$ -	$ 550,000	2007-2012, 2020 & 2028
	07/01/2007	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2008	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2009	-	240,000	15,000	-	255,000	2009-2010, 2020 & 2028
	01/01/2010	-	435,000	25,000	-	460,000	2010, 2012 & 2028
	07/01/2010	-	470,000	25,000	-	495,000	2012 & 2028
	01/01/2011	-	935,000	45,000	-	980,000	2012, 2020 & 2028
	07/01/2011	-	1,330,000	60,000	-	1,390,000	2020 & 2028
	01/01/2012	-	815,000	50,000	-	865,000	2020 & 2028
	05/01/2012	-	970,000	-	-	970,000	2020 & 2028
	06/01/2012	-	395,000	40,000	-	435,000	2020 & 2028
	07/01/2012	-	360,000	65,000	-	425,000	2020, 2028 & 2036
	12/01/2012	-	573,706	16,294	-	590,000	2020 & 2028
	01/01/2013	-	1,602,840	67,160	-	1,670,000	2020, 2028 & 2036
Total 2005 K		-	8,741,546	423,454	-	9,165,000	
2005 L	07/01/2006	-	610,000	20,000	-	630,000	2036
	01/01/2007	-	580,000	35,000	-	615,000	2036
	07/01/2007	-	895,000	25,000	-	920,000	2036
	01/01/2008	-	1,075,000	50,000	-	1,125,000	2036
	07/01/2008	-	1,285,000	60,000	-	1,345,000	2036
	01/01/2009	-	1,705,000	20,000	-	1,725,000	2036
	07/01/2009	-	1,340,000	-	-	1,340,000	2036
	01/01/2010	-	1,940,000	40,000	-	1,980,000	2036
	07/01/2010	-	1,960,000	40,000	-	2,000,000	2036
	01/01/2011	-	2,525,000	65,000	-	2,590,000	2036
	07/01/2011	-	3,010,000	80,000	-	3,090,000	2036
	01/01/2012	-	2,360,000	70,000	-	2,430,000	2036
	05/01/2012	-	1,095,000	-	-	1,095,000	2036
	06/01/2012	-	450,000	45,000	-	495,000	2036
	07/01/2012	-	1,655,000	20,000	-	1,675,000	2036
	12/01/2012	-	679,388	15,612	-	695,000	2036
	01/01/2013	-	565,923	24,077	-	590,000	2036
Total 2005 L		-	23,730,311	609,689	-	24,340,000	

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2005 M	07/01/2006	$ -	$ 515,000	$ 15,000	$ -	$ 530,000	2036
	01/01/2007	-	870,000	50,000	-	920,000	2036
	07/01/2007	-	1,260,000	40,000	-	1,300,000	2036
	01/01/2008	-	1,585,000	70,000	-	1,655,000	2036
	07/01/2008	-	1,860,000	80,000	-	1,940,000	2036
	01/01/2009	-	1,815,000	120,000	-	1,935,000	2036
	07/01/2009	-	1,750,000	105,000	-	1,855,000	2036
	01/01/2010	-	1,675,000	100,000	-	1,775,000	2036
	07/01/2010	-	1,605,000	95,000	-	1,700,000	2036
	01/01/2011	-	1,550,000	75,000	-	1,625,000	2036
	07/01/2011	-	1,485,000	70,000	-	1,555,000	2036
	01/01/2012	-	1,395,000	90,000	-	1,485,000	2036
	07/01/2012	-	1,365,000	55,000	-	1,420,000	2036
	01/01/2013	-	1,303,448	51,552	-	1,355,000	2036
Total 2005 M		-	20,033,448	1,016,552	-	21,050,000	
2005 O	05/01/2012	-	30,000	-	-	30,000	2013-2015
	06/01/2012	-	70,000	5,000	-	75,000	2013-2015
	07/01/2012	-	35,000	-	-	35,000	2013-2015
	12/01/2012	-	68,351	1,649	-	70,000	2013-2015
	01/01/2013	-	48,752	1,248	-	50,000	2013-2015
Total 2005 O		-	252,103	7,897	-	260,000	
2005 P	01/01/2007	-	635,000	35,000	-	670,000	2025 & 2036
	07/01/2007	-	765,000	40,000	-	805,000	2036
	01/01/2008	-	625,000	35,000	-	660,000	2036
	07/01/2008	-	360,000	25,000	-	385,000	2012 & 2036
	01/01/2009	-	920,000	45,000	-	965,000	2020, 2025 & 2036
	07/01/2009	-	615,000	35,000	-	650,000	2025 & 2036
	01/01/2010	-	3,390,000	80,000	-	3,470,000	2036
	07/01/2010	-	2,375,000	85,000	-	2,460,000	2036
	01/01/2011	-	2,630,000	95,000	-	2,725,000	2036
	07/01/2011	-	1,945,000	80,000	-	2,025,000	2036
	01/01/2012	-	2,430,000	95,000	-	2,525,000	2020, 2025 & 2036
	05/01/2012	-	245,000	-	-	245,000	2020, 2025 & 2036
	06/01/2012	-	585,000	25,000	-	610,000	2020, 2025 & 2036
	07/01/2012	-	1,660,000	70,000	-	1,730,000	2020, 2025 & 2036
	12/01/2012	-	553,024	16,976	-	570,000	2020, 2025 & 2036
	01/01/2013	-	1,826,327	73,673	-	1,900,000	2020, 2025 & 2036
Total 2005 P		-	21,559,351	835,649	-	22,395,000	

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2006 A	07/01/2007	$ -	$ 655,000	$ 15,000	$ -	$ 670,000	2008-2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	01/01/2009	-	55,000	5,000	-	60,000	2010-2016
	07/01/2010	-	190,000	15,000	-	205,000	2011-2016
	01/01/2011	-	365,000	20,000	-	385,000	2012-2016
	07/01/2011	-	335,000	20,000	-	355,000	2012-2016
	01/01/2012	-	275,000	15,000	-	290,000	2012-2016
	05/01/2012	-	545,000	-	-	545,000	2013-2016
	06/01/2012	-	245,000	25,000	-	270,000	2013-2016
	07/01/2012	-	205,000	10,000	-	215,000	2013-2016
	11/01/2012	-	90,000	-	-	90,000	2013-2016
	12/01/2012	-	162,543	2,457	-	165,000	2013-2016
	01/01/2013	-	139,833	5,167	-	145,000	2013-2016
Total 2006 A		-	3,277,376	132,624	-	3,410,000	
2006 B	01/01/2007	-	140,000	5,000	-	145,000	2037
	07/01/2007	-	395,000	10,000	-	405,000	2037
	01/01/2008	-	470,000	25,000	-	495,000	2037
	07/01/2008	-	820,000	40,000	-	860,000	2037
	01/01/2009	-	1,460,000	20,000	-	1,480,000	2021, 2026, 2031 & 2037
	07/01/2009	-	945,000	-	-	945,000	2037
	01/01/2010	-	1,400,000	-	-	1,400,000	
	07/01/2010	-	1,955,000	55,000	-	2,010,000	2021, 2026, 2031 & 2037
	01/01/2011	-	2,675,000	80,000	-	2,755,000	2021, 2026, 2031 & 2037
	07/01/2011	-	2,525,000	80,000	-	2,605,000	2021, 2026, 2031 & 2037
	01/01/2012	-	2,345,000	75,000	-	2,420,000	2021, 2026, 2031 & 2037
	05/01/2012	-	2,195,000	-	-	2,195,000	2021, 2026, 2031 & 2037
	06/01/2012	-	990,000	95,000	-	1,085,000	2021, 2026, 2031 & 2037
	07/01/2012	-	1,835,000	65,000	-	1,900,000	2021, 2026, 2031 & 2037
	11/01/2012	-	395,000	15,000	-	410,000	2021, 2026, 2031 & 2037
	12/01/2012	-	740,475	24,525	-	765,000	2021, 2026, 2031 & 2037
	01/01/2013	-	1,702,407	62,593	-	1,765,000	2021, 2026, 2031 & 2037
Total 2006 B		-	22,987,882	652,118	-	23,640,000	

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2006 C	01/01/2007	$ -	$ 230,000	$ 5,000	$ -	$ 235,000	2037
	07/01/2007	-	385,000	5,000	-	390,000	2037
	01/01/2008	-	450,000	20,000	-	470,000	2037
	07/01/2008	-	505,000	20,000	-	525,000	2037
	01/01/2009	-	515,000	55,000	-	570,000	2037
	07/01/2009	-	505,000	50,000	-	555,000	2037
	01/01/2010	-	465,000	65,000	-	530,000	2037
	07/01/2010	-	475,000	30,000	-	505,000	2037
	01/01/2011	-	460,000	20,000	-	480,000	2037
	07/01/2011	-	430,000	25,000	-	455,000	2037
	01/01/2012	-	410,000	25,000	-	435,000	2037
	07/01/2012	-	395,000	15,000	-	410,000	2037
	01/01/2013	-	377,326	12,674	-	390,000	2037
Total 2006 C		-	5,602,326	347,674	-	5,950,000	
2006 F	01/01/2007	-	-	5,000	-	5,000	2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	07/01/2008	-	15,000	-	-	15,000	2012, 2014 & 2016
	01/01/2009	-	-	40,000	-	40,000	2010-2016
	07/01/2009	-	-	55,000	-	55,000	2010-2016
	01/01/2010	-	50,000	-	-	50,000	2012-2016
	07/01/2010	-	975,000	100,000	-	1,075,000	2011-2016
	01/01/2011	-	185,000	15,000	-	200,000	2012-2016
	07/01/2011	-	220,000	15,000	-	235,000	2012-2016
	01/01/2012	-	105,000	5,000	-	110,000	2012-2016
	05/01/2012	-	60,000	-	-	60,000	2013-2016
	06/01/2012	-	75,000	5,000	-	80,000	2013-2016
	07/01/2012	-	70,000	-	-	70,000	2013-2016
	11/01/2012	-	75,000	-	-	75,000	2013-2016
	12/01/2012	-	77,646	2,354	-	80,000	2013-2016
	01/01/2013	-	139,385	5,615	-	145,000	2013-2016
Total 2006 F		-	2,062,031	247,969	-	2,310,000	

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2006 G	01/01/2007	$ -	$ 60,000	$ -	$ -	$ 60,000	2037
	07/01/2007	-	80,000	5,000	-	85,000	2037
	01/01/2008	-	400,000	20,000	-	420,000	2037
	07/01/2008	-	305,000	15,000	-	320,000	2031, 2036-2037
	01/01/2009	-	610,000	20,000	-	630,000	2031, 2036-2037
	07/01/2009	-	780,000	30,000	-	810,000	2026, 2031 & 2036-2037
	01/01/2010	-	1,940,000	70,000	-	2,010,000	2037
	07/01/2010	-	990,000	10,000	-	1,000,000	2021, 2026, 2031 & 2036-2037
	01/01/2011	-	2,380,000	115,000	-	2,495,000	2021, 2026, 2031 & 2036-2037
	07/01/2011	-	2,610,000	120,000	-	2,730,000	2021, 2026, 2031 & 2036-2037
	01/01/2012	-	1,675,000	45,000	-	1,720,000	2021, 2026, 2031 & 2036-2037
	05/01/2012	-	580,000	-	-	580,000	2021, 2026, 2031 & 2036
	06/01/2012	-	705,000	35,000	-	740,000	2021, 2026, 2031 & 2036
	07/01/2012	-	1,400,000	50,000	-	1,450,000	2021, 2026, 2031 & 2036-2037
	11/01/2012	-	745,000	25,000	-	770,000	2021, 2026, 2031 & 2036
	12/01/2012	-	825,219	24,781	-	850,000	2021, 2026, 2031 & 2036
	01/01/2013	-	2,408,865	81,135	-	2,490,000	2021, 2026, 2031 & 2036-2037
Total 2006 G		-	18,494,084	665,916	-	19,160,000	
2006 H	01/01/2007	-	100,000	-	-	100,000	2036
	07/01/2007	-	100,000	5,000	-	105,000	2036
	01/01/2008	-	530,000	25,000	-	555,000	2036
	07/01/2008	-	395,000	20,000	-	415,000	2036
	01/01/2009	-	860,000	-	-	860,000	2036
	07/01/2009	-	1,090,000	-	-	1,090,000	2036
	01/01/2010	-	2,830,000	90,000	-	2,920,000	2036
	07/01/2010	-	1,175,000	-	-	1,175,000	2036
	01/01/2011	-	1,280,000	-	-	1,280,000	2036
	07/01/2011	-	1,090,000	-	-	1,090,000	2036
	01/01/2012	-	1,120,000	-	-	1,120,000	2036
	07/01/2012	-	1,045,000	40,000	-	1,085,000	2036
	01/01/2013	-	1,025,733	34,267	-	1,060,000	2036
Total 2006 H		-	12,640,733	214,267	-	12,855,000	

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2006 I	07/01/2007	$ -	$ 135,000	$ 20,000	$ -	$ 155,000	2038
	01/01/2008	-	905,000	45,000	-	950,000	2038
	07/01/2008	-	875,000	50,000	-	925,000	2013, 2021, 2026, 2031 & 2038
	01/01/2009	-	1,605,000	65,000	-	1,670,000	2013, 2016, 2021, 2026, 2031 & 2038
	07/01/2009	-	1,930,000	80,000	-	2,010,000	2012, 2015, 2021, 2026, 2031 & 2038
	01/01/2010	-	4,645,000	140,000	-	4,785,000	2038
	07/01/2010	-	2,080,000	80,000	-	2,160,000	2038
	01/01/2011	-	3,985,000	140,000	-	4,125,000	2012-2016, 2021, 2026, 2031 & 2038
	07/01/2011	-	4,375,000	150,000	-	4,525,000	2012-2016, 2021, 2026, 2031 & 2038
	01/01/2012	-	3,340,000	75,000	-	3,415,000	2012-2016, 2021, 2026, 2031 & 2038
	05/01/2012	-	1,085,000			1,085,000	2013-2016, 2021, 2026, 2031 & 2038
	06/01/2012	-	1,185,000	70,000	-	1,255,000	2013-2016, 2021, 2026, 2031 & 2038
	07/01/2012	-	2,740,000	105,000	-	2,845,000	2013-2016, 2021, 2026, 2031 & 2038
	01/01/2013	-	2,726,219	98,781	-	2,825,000	2013-2016, 2021, 2026, 2031 & 2038
Total 2006 I		-	31,611,219	1,118,781	-	32,730,000	
2006 J	07/01/2007	-	65,000	10,000	-	75,000	2038
	01/01/2008	-	440,000	20,000	-	460,000	2038
	07/01/2008	-	415,000	25,000	-	440,000	2023, 2032 & 2038
	01/01/2009	-	765,000	35,000	-	800,000	2016, 2032 & 2038
	07/01/2009	-	920,000	40,000	-	960,000	2016, 2023, 2032 & 2038
	01/01/2010	-	2,205,000	65,000	-	2,270,000	2038
	07/01/2010	-	985,000	40,000	-	1,025,000	2038
	01/01/2011	-	1,895,000	65,000	-	1,960,000	2016, 2023, 2032 & 2038
	07/01/2011	-	2,075,000	70,000	-	2,145,000	2016, 2023, 2032 & 2038
	01/01/2012	-	1,585,000	35,000	-	1,620,000	2016, 2023, 2032 & 2038
	05/01/2012	-	495,000	-	-	495,000	2016, 2023 & 2032
	06/01/2012	-	540,000	30,000	-	570,000	2016, 2023 & 2032
	07/01/2012	-	1,285,000	50,000	-	1,335,000	2016, 2023, 2032 & 2038
	01/01/2013	-	1,277,039	47,961	-	1,325,000	2016, 2023, 2032 & 2038
Total 2006 J		-	14,947,039	532,961	-	15,480,000	

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2006 L	07/01/2008	$ -	15,000	$ 5,000	$ -	$ 20,000	2010, 2012 & 2015-2016
	07/01/2009	-	-	20,000	-	20,000	2011, 2013 & 2015-2016
	07/01/2010	-	-	20,000	-	20,000	2012 & 2014-2016
	07/01/2011	-	-	20,000	-	20,000	2013-2016
	07/01/2012	-	55,000	-	-	55,000	2013-2016
	01/01/2013	-	24,777	223	-	25,000	2013-2016
Total 2006 L		-	94,777	65,223	-	160,000	
2006 M	01/01/2008	-	140,000	-	-	140,000	2037
	07/01/2008	-	10,000	5,000	-	15,000	2037
	01/01/2009	-	20,000	-	-	20,000	2016 & 2037
	07/01/2009	-	20,000	-	-	20,000	2037
	01/01/2010	-	710,000	5,000	-	715,000	2037
	07/01/2010	-	95,000	5,000	-	100,000	2037
	01/01/2011	-	220,000	5,000	-	225,000	2037
	07/01/2011	-	205,000	10,000	-	215,000	2037
	01/01/2012	-	990,000	10,000	-	1,000,000	2037
	05/01/2012	-	75,000	-	875,000	950,000	2037
	06/01/2012	-	-	25,000	-	25,000	2037
	07/01/2012	-	780,000	35,000	-	815,000	2021, 2026 2031 & 2037
	01/01/2013	-	655,043	19,957	-	675,000	2021, 2026 2031 & 2037
Total 2006 M		-	3,920,043	119,957	875,000	4,915,000	
2006 N	01/01/2008	-	315,000	10,000	-	325,000	2013, 2016 & 2037
	07/01/2008	-	90,000	25,000	-	115,000	2011, 2014, 2016 & 2037
	01/01/2009	-	165,000	5,000	-	170,000	2016 & 2037
	07/01/2009	-	150,000	15,000	-	165,000	2012, 2014, 2016 & 2037
	01/01/2010	-	1,765,000	15,000	-	1,780,000	2037
	07/01/2010	-	785,000	35,000	-	820,000	2037
	01/01/2011	-	1,780,000	55,000	-	1,835,000	2037
	07/01/2011	-	1,740,000	80,000	-	1,820,000	2037
	01/01/2012	-	1,175,000	10,000	-	1,185,000	2037
	07/01/2012	-	960,000	50,000	-	1,010,000	2013-2016 & 2037
	01/01/2013	-	868,745	26,255	-	895,000	2015-2016 & 2037
Total 2006 N		-	9,793,745	326,255	-	10,120,000	
2006 0	This issue is fully retired.						
2006 P	This issue is fully retired.						
2006 Q	This issue is fully retired.						

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2006 R	This issue is fully retired.						
2007 C	01/01/2012	$ -	$ 120,000	$ 10,000	$ -	$ 130,000	2012-2017
	05/01/2012	-	245,000	-	-	245,000	2013-2017
	06/01/2012	-	190,000	15,000	-	205,000	2013-2017
	07/01/2012	-	35,000	5,000	75,000	115,000	2013-2017
	12/01/2012	-	56,806	3,194	-	60,000	2013-2017
	01/01/2013	-	163,510	6,490	-	170,000	2013-2017
Total 2007 C		-	810,316	39,684	75,000	925,000	
2007 D	07/01/2008	-	345,000	35,000	-	380,000	2038
	01/01/2009	-	585,000	-	-	585,000	2038
	07/01/2009	-	820,000	-	-	820,000	2038
	01/01/2010	-	1,730,000	50,000	395,000	2,175,000	2038
	07/01/2010	-	1,425,000	5,000	40,000	1,470,000	2038
	01/01/2011	-	3,110,000	100,000	50,000	3,260,000	2038
	07/01/2011	-	1,795,000	-	-	1,795,000	2038
	01/01/2012	-	2,315,000	45,000	-	2,360,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,175,000	-	-	1,175,000	2022, 2027, 2032 & 2038
	06/01/2012	-	940,000	60,000	-	1,000,000	2022, 2027, 2032 & 2038
	07/01/2012	-	680,000	75,000	1,430,000	2,185,000	2022, 2027, 2032 & 2038
	12/01/2012	-	321,902	8,098	-	330,000	2022, 2027, 2032 & 2038
	01/01/2013	-	2,467,510	77,490	-	2,545,000	2022, 2027, 2032 & 2038
Total 2007 D		-	17,709,412	455,588	1,915,000	20,080,000	
2007 E	07/01/2008	-	175,000	15,000	-	190,000	2038
	01/01/2009	-	190,000	10,000	160,000	360,000	2038
	07/01/2009	-	1,270,000	45,000	1,205,000	2,520,000	2038
	01/01/2010	-	445,000	15,000	105,000	565,000	2038
	07/01/2010	-	-	75,000	535,000	610,000	2038
	01/01/2011	-	560,000	15,000	10,000	585,000	2038
	07/01/2011	-	450,000	105,000	-	555,000	2038
	01/01/2012	-	465,000	35,000	-	500,000	2038
	02/01/2012	-	45,000	-	-	45,000	2038
	07/01/2012	-	1,825,000	200,000	3,870,000	5,895,000	2038
	01/01/2013	-	341,884	8,116	-	350,000	2038
Total 2007 E		-	5,766,884	523,116	5,885,000	12,175,000	

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2007 H	07/01/2011	$ -	$ 160,000	$ 10,000	$ -	$ 170,000	2012-2017
	01/01/2012	-	65,000	10,000	-	75,000	2012-2017
	05/01/2012	-	250,000	-	-	250,000	2013-2017
	06/01/2012	-	445,000	20,000	-	465,000	2013-2017
	07/01/2012	-	40,000	5,000	85,000	130,000	2013-2017
	12/01/2012	-	266,514	8,486	-	275,000	2013-2017
	01/01/2013	-	145,181	4,819	-	150,000	2013-2017
Total 2007 H		-	1,371,695	58,305	85,000	1,515,000	
2007 I	01/01/2008	-	-	15,000	-	15,000	2038
	07/01/2008	-	-	30,000	-	30,000	2012, 2027, 2032 & 2038
	01/01/2009	-	1,015,000	-	-	1,015,000	2038
	07/01/2009	-	1,350,000	-	-	1,350,000	2038
	01/01/2010	-	1,945,000	75,000	530,000	2,550,000	2038
	07/01/2010	-	2,375,000	-	-	2,375,000	2038
	01/01/2011	-	4,175,000	150,000	-	4,325,000	2038
	07/01/2011	-	4,085,000	110,000	-	4,195,000	2022, 2027, 2032 & 2038
	01/01/2012	-	3,225,000	45,000	-	3,270,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,225,000	-	-	1,225,000	2022, 2027, 2032 & 2038
	06/01/2012	-	2,165,000	100,000	-	2,265,000	2022, 2027, 2032 & 2038
	07/01/2012	-	950,000	105,000	2,135,000	3,190,000	2022, 2027, 2032 & 2038
	12/01/2012	-	1,510,245	44,755	-	1,555,000	2022, 2027, 2032 & 2038
	01/01/2013	-	3,167,240	97,760	-	3,265,000	2022, 2027, 2032 & 2038
Total 2007 I		-	27,187,485	772,515	2,665,000	30,625,000	
2007 J	01/01/2009	-	330,000	70,000	335,000	735,000	2038
	07/01/2009	-	3,315,000	85,000	-	3,400,000	2038
	01/01/2010	-	605,000	25,000	165,000	795,000	2038
	07/01/2010	-	-	100,000	820,000	920,000	2038
	01/01/2011	-	870,000	30,000	-	900,000	2038
	07/01/2011	-	795,000	65,000	-	860,000	2038
	01/01/2012	-	760,000	75,000	-	835,000	2038
	07/01/2012	-	2,720,000	305,000	6,115,000	9,140,000	2038
	01/01/2013	-	508,134	16,866	-	525,000	2038
Total 2007 J		-	9,903,134	771,866	7,435,000	18,110,000	

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2007 L	07/01/2008	$ -	$ 130,000	$ 10,000	$ -	$ 140,000	2010, 2012, 2014-2015, 2017, 2022, 2027, 2032 & 2038
	01/01/2009	-	360,000	40,000	-	400,000	2012, 2015, 2017, 2027, 2032, 2038 & 2048
	07/01/2009	-	970,000	75,000	-	1,045,000	2012, 2014, 2016-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2010	-	2,765,000	75,000	-	2,840,000	2048
	07/01/2010	-	1,955,000	120,000	-	2,075,000	2048
	01/01/2011	-	3,760,000	210,000	-	3,970,000	2048
	07/01/2011	-	4,555,000	235,000	-	4,790,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2012	-	3,175,000	180,000	-	3,355,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	05/01/2012	-	1,165,000	-	-	1,165,000	2013-2017, 2022, 2027, 2032 & 2038
	06/01/2012	-	2,785,000	120,000	-	2,905,000	2013-2017, 2022, 2027, 2032 & 2038
	07/01/2012	-	1,435,000	200,000	895,000	2,530,000	2038 & 2048
	12/01/2012	-	592,223	17,777	-	610,000	2013-2017, 2022, 2027, 2032 & 2038
	01/01/2013	-	2,237,573	187,427	-	2,425,000	2048
Total 2007 L		-	25,884,796	1,470,204	895,000	28,250,000	
2007 M*	01/01/2008	-	35,000	-	-	35,000	2038
	07/01/2008	-	405,000	-	-	405,000	2038
	01/01/2009	-	630,000		-	630,000	2038
	07/01/2009	-	1,285,000	-	-	1,285,000	2038
	01/01/2010	-	1,695,000	-	-	1,695,000	2038
	07/01/2010	-	2,080,000	-	-	2,080,000	2038
	01/01/2011	-	2,735,000	-	-	2,735,000	2038
	07/01/2011	-	3,705,000	-	-	3,705,000	2038
	01/01/2012	-	2,515,000	-	-	2,515,000	2038
	07/01/2012	-	3,680,000	-	-	3,680,000	2038
	01/01/2013	-	3,330,000	-	-	3,330,000	2038
Total 2007 M		-	22,095,000	-	-	22,095,000	

* Prepayments for 2007M include repayments.

2007 P	01/01/2009	-	10,000	-	-	10,000	2016-2017
	07/01/2009	-	35,000	-	-	35,000	2014-2017
	01/01/2010	-	80,000	5,000	20,000	105,000	2013-2017
	01/01/2011	-	115,000	5,000	-	120,000	2013-2017
	01/01/2012	-	115,000	5,000	-	120,000	2013-2017
	05/01/2012	-	255,000	-	-	255,000	2013-2017
	06/01/2012	-	130,000	10,000	-	140,000	2013-2017
	07/01/2012	-	135,000	5,000	-	140,000	2013-2017
	12/01/2012	-	106,990	3,010	-	110,000	2013-2017
	01/01/2013	-	188,444	6,556	-	195,000	2013-2017
Total 2007 P		-	1,170,434	39,566	20,000	1,230,000	

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2007 Q	01/01/2009	$ -	$ 70,000	$ 10,000	$ -	$ 80,000	2011, 2023, 2028 & 2033
	07/01/2009	-	345,000	35,000	-	380,000	2010-2014, 2023, 2028, 2033 & 2038
	01/01/2010	-	835,000	30,000	150,000	1,015,000	2010-2014, 2023, 2028, 2033 & 2038
	07/01/2010	-	335,000	-	5,000	340,000	2033 & 2038
	01/01/2011	-	1,515,000	40,000	-	1,555,000	2012-2014, 2023, 2028, 2033 & 2038
	07/01/2011	-	1,170,000	35,000	-	1,205,000	2012-2014, 2023, 2028, 2033 & 2038
	01/01/2012	-	1,530,000	40,000	-	1,570,000	2012-2014, 2023, 2028, 2033 & 2038
	05/01/2012	-	1,985,000	-	-	1,985,000	2013-2014, 2023, 2028 & 2033
	06/01/2012	-	975,000	90,000	-	1,065,000	2013-2014, 2023, 2028 & 2033
	07/01/2012	-	1,525,000	60,000	-	1,585,000	2013-2014, 2023, 2028, 2033 & 2038
	12/01/2012	-	800,582	24,418	-	825,000	2013-2014, 2023, 2028 & 2033
	01/01/2013	-	1,880,510	59,490	-	1,940,000	2013-2014, 2023, 2028, 2033 & 2038
Total 2007 Q		-	12,966,092	423,908	155,000	13,545,000	
2007 R	01/01/2009	-	10,000	-	-	10,000	2011 & 2013
	07/01/2009	-	25,000	5,000	-	30,000	2010-2013
	01/01/2010	-	40,000	25,000	-	65,000	2010-2013
	01/01/2011	-	45,000	-	-	45,000	2012-2013
	07/01/2011	-	35,000	-	-	35,000	2012-2013
	01/01/2012	-	40,000	-	-	40,000	2012-2013
	05/01/2012	-	50,000	-	-	50,000	2013
	06/01/2012	-	25,000	5,000	-	30,000	2013
	07/01/2012	-	30,000	-	-	30,000	2013
	12/01/2012	-	14,757	243	-	15,000	2013
	01/01/2013	-	15,000	-	-	15,000	2013
Total 2007 R		-	329,757	35,243	-	365,000	
2007 T	01/01/2010	-	980,000	50,000	290,000	1,320,000	2048
	07/01/2010	-	785,000	105,000	1,130,000	2,020,000	2048
	01/01/2011	-	2,320,000	75,000	-	2,395,000	2048
	07/01/2011	-	2,380,000	-	-	2,380,000	2048
	01/01/2012	-	2,015,000	75,000	-	2,090,000	2048
	07/01/2012	-	1,900,000	75,000	-	1,975,000	2048
	01/01/2013	-	1,841,955	58,045	-	1,900,000	2048
Total 2007 T		-	12,221,955	438,045	1,420,000	14,080,000	

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2008 A	07/01/2009	$ -	$ 105,000	$ -	$ -	$ 105,000	2010-2019 & 2023
	01/01/2010	-	100,000	-	-	100,000	2012-2018 & 2023
	07/01/2010	-	780,000	35,000	-	815,000	2011-2019 & 2023
	01/01/2011	-	1,120,000	45,000	-	1,165,000	2012-2019 & 2023
	07/01/2011	-	1,190,000	40,000	-	1,230,000	2012-2019 & 2023
	01/01/2012	-	1,235,000	40,000	-	1,275,000	2012-2019 & 2023
	05/01/2012	-	2,175,000	-	-	2,175,000	2013-2019 & 2023
	06/01/2012	-	490,000	80,000	-	570,000	2013-2019 & 2023
	07/01/2012	-	110,000	10,000	-	120,000	2013-2019 & 2023
	09/01/2012	-	320,000	10,000	-	330,000	2013-2019 & 2023
	10/01/2012	-	580,000	15,000	-	595,000	2013-2019 & 2023
	11/01/2012	-	300,000	10,000	-	310,000	2013-2019 & 2023
	12/01/2012	-	406,102	8,898	-	415,000	2013-2019 & 2023
	01/01/2013	-	606,757	23,243	-	630,000	2013-2019 & 2023
Total 2008 A		-	9,517,859	317,141	-	9,835,000	
2008 B	07/01/2009	-	145,000	-	-	145,000	2028 & 2033
	01/01/2010	-	145,000	-	-	145,000	2028 & 2033
	07/01/2010	-	1,125,000	50,000	-	1,175,000	2028 & 2033
	01/01/2010	-	1,685,000	65,000	-	1,750,000	2028 & 2033
	07/01/2011	-	1,785,000	75,000	-	1,860,000	2028 & 2033
	01/01/2012	-	2,035,000	80,000	-	2,115,000	2028 & 2033
	05/01/2012	-	3,855,000	-	-	3,855,000	2028 & 2033
	06/01/2012	-	870,000	140,000	-	1,010,000	2028 & 2033
	07/01/2012	-	190,000	20,000	-	210,000	2028 & 2033
	09/01/2012	-	605,000	20,000	-	625,000	2028 & 2033
	10/01/2012	-	1,085,000	35,000	-	1,120,000	2028 & 2033
	11/01/2012	-	570,000	15,000	-	585,000	2028 & 2033
	12/01/2012	-	754,188	25,812	-	780,000	2028 & 2033
	01/01/2013	-	1,222,311	22,689	-	1,245,000	2028 & 2033
Total 2008 B		-	16,071,499	548,501	-	16,620,000	

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2009 A	07/01/2009	$ -	$ 135,000	$ 5,000	$ -	$ 140,000	2010-2019 & 2023
	01/01/2010	-	660,000	35,000	-	695,000	2010-2019 & 2023
	07/01/2010	-	815,000	45,000	-	860,000	2011-2019 & 2023
	01/01/2011	-	660,000	45,000	-	705,000	2012-2019 & 2023
	07/01/2011	-	1,000,000	55,000	-	1,055,000	2012-2019 & 2023
	01/01/2012	-	125,000	10,000	-	135,000	2012-2019 & 2023
	05/01/2012	-	1,175,000	-	-	1,175,000	2013-2019 & 2023
	06/01/2012	-	785,000	60,000	-	845,000	2013-2019 & 2023
	07/01/2012	-	935,000	35,000	-	970,000	2013-2019 & 2023
	10/01/2012	-	190,000	5,000	-	195,000	2013-2019 & 2023
	11/01/2012	-	870,000	25,000	-	895,000	2013-2019 & 2023
	12/01/2012	-	788,462	16,538	-	805,000	2013-2019 & 2023
	01/01/2013	-	1,582,872	52,128	-	1,635,000	2013-2019 & 2023
Total 2009 A		-	9,721,334	388,666	-	10,110,000	
2009 B	07/01/2009	-	215,000	5,000	-	220,000	2024 & 2028
	01/01/2010	-	1,145,000	45,000	-	1,190,000	2024, 2028 & 2038
	07/01/2010	-	1,685,000	55,000	-	1,740,000	2024, 2028 & 2038
	01/01/2011	-	1,815,000	55,000	-	1,870,000	2024, 2028 & 2038
	07/01/2011	-	2,560,000	70,000	-	2,630,000	2024, 2028 & 2038
	01/01/2012	-	1,650,000	45,000	-	1,695,000	2024, 2028 & 2038
	05/01/2012	-	830,000	-	-	830,000	2024 & 2028
	06/01/2012	-	560,000	40,000	-	600,000	2024 & 2028
	07/01/2012	-	2,105,000	80,000	-	2,185,000	2024, 2028 & 2038
	10/01/2012	-	140,000	5,000	-	145,000	2024 & 2028
	11/01/2012	-	635,000	20,000	-	655,000	2024 & 2028
	12/01/2012	-	570,955	24,045	-	595,000	2024 & 2028
	01/01/2013	-	2,638,121	91,879	-	2,730,000	2024, 2028 & 2038
Total 2009 B		-	16,549,076	535,924	-	17,085,000	
2009 D	07/01/2010	-	210,000	5,000	-	215,000	2011-2013 & 2017-2020
	01/01/2011	-	360,000	-	-	360,000	2012-2013 & 2017-2020
	07/01/2011	-	390,000	10,000	-	400,000	2012-2013 & 2017-2020
	01/01/2012	-	135,000	10,000	-	145,000	2012-2013 & 2017-2020
	05/01/2012	-	250,000	-	-	250,000	2013 & 2017-2020
	06/01/2012	-	165,000	15,000	-	180,000	2013 & 2017-2020
	07/01/2012	-	320,000	15,000	-	335,000	2013 & 2017-2020
	09/01/2012	-	115,000	5,000	-	120,000	2013 & 2017-2020
	10/01/2012	-	130,000	-	-	130,000	2013 & 2017-2020
	11/01/2012	-	90,000	-	-	90,000	2013 & 2017-2020
	12/01/2012	-	170,240	4,760	-	175,000	2013 & 2017-2020
Total 2009 D		-	2,335,240	64,760	-	2,400,000	

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2009 E	07/01/2010	$ -	$ 1,140,000	$ 30,000	$ -	$ 1,170,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2011	-	1,845,000	85,000	-	1,930,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2011	-	2,055,000	55,000	-	2,110,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2012	-	915,000	20,000	-	935,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2012	-	1,820,000	-	-	1,820,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2012	-	1,215,000	90,000	-	1,305,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2012	-	2,365,000	95,000	-	2,460,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	09/01/2012	-	1,015,000	30,000	-	1,045,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	10/01/2012	-	1,065,000	35,000	-	1,100,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	11/01/2012	-	745,000	25,000	-	770,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	12/01/2012	-	1,451,098	43,902	-	1,495,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
Total 2009 E		-	15,631,098	508,902	-	16,140,000	
2009 F	07/01/2010	-	1,075,000	35,000	-	1,110,000	2031
	01/01/2011	-	1,400,000	80,000	-	1,480,000	2031
	07/01/2011	-	1,770,000	65,000	-	1,835,000	2031
	01/01/2012	-	2,130,000	55,000	-	2,185,000	2031
	07/01/2012	-	2,405,000	95,000	-	2,500,000	2031
	01/01/2013	-	2,164,831	122,184	332,985	2,620,000	2031
Total 2009 F		-	10,944,831	452,184	332,985	11,730,000	
2012 A	09/01/2012	-	255,000	10,000	-	265,000	2013-2023
	10/01/2012	-	620,000	20,000	-	640,000	2013-2023
	11/01/2012	-	1,000,000	30,000	-	1,030,000	2013-2023
	12/01/2012	-	411,930	13,070	-	425,000	2013-2023
	01/01/2013	-	1,734,330	55,670	-	1,790,000	2013-2023
Total 2012 A		-	4,021,260	128,740	-	4,150,000	
2012 B	09/01/2012	-	45,000	-	-	45,000	2024
	10/01/2012	-	105,000	5,000	-	110,000	2024
	11/01/2012	-	180,000	-	-	180,000	2024
	12/01/2012	-	73,000	2,000	-	75,000	2023-2024
	01/01/2013	-	305,731	9,269	-	315,000	2023-2024
Total 2012 B		-	708,731	16,269	-	725,000	

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2012 C	09/01/2012	$ -	$ 160,000	$ 5,000	$ -	$ 165,000	2025 & 2029
	10/01/2012	-	380,000	10,000	-	390,000	2025 & 2029
	11/01/2012	-	605,000	20,000	-	625,000	2025 & 2029
	12/01/2012	-	252,893	7,107	-	260,000	2025 & 2029
	01/01/2013	-	1,072,839	32,161	-	1,105,000	2025 & 2029
Total 2012 C		-	2,470,732	74,268	-	2,545,000	
2012 D	09/01/2012	-	85,000	-	-	85,000	2030
	10/01/2012	-	200,000	5,000	-	205,000	2030
	11/01/2012	-	325,000	10,000	-	335,000	2030
	12/01/2012	-	131,226	3,774	-	135,000	2030
	01/01/2013	-	2,445,851	84,149	-	2,530,000	2030 & 2040
Total 2012 D		-	3,187,077	102,923	-	3,290,000	
Total		$ -	$ 654,768,585	$ 23,738,430	$ 27,102,985	$ 705,610,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2013

Associated Bond Series	03/31/2013 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	03/31/2013 Fair Value (1)
Counterparty: The Bank of New York Mellon						
Moody's Aa1 (stable outlook) / Standard & Poor's AA- (negative outlook)						
RHFB 2003B	$ 22,595,000	July 23, 2003	January 1, 2033	3.532%	65% of 1 month LIBOR* plus 0.23% per annum	$ (1,637,952)
RHFB 2003J	15,395,000	October 15, 2003	July 1, 2033	4.183%	65% of 1 month LIBOR* plus 0.23% per annum	(2,169,943)
RHFB 2005C	16,830,000	March 2, 2005	January 1, 2035	3.587%	64% of 1 month LIBOR* plus 0.28% per annum	(763,642)
RHFB 2005I	26,805,000	June 2, 2005	January 1, 2036	3.570%	64% of 1 month LIBOR* plus 0.28% per annum	(1,660,375)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2013

Associated Bond Series	03/31/2013 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	03/31/2013 Fair Value (1)
Counterparty: The Bank of New York Mellon, continued						
RHFB 2005M	$ 38,950,000	August 4, 2005	January 1, 2036	3.373%	64% of 1 month LIBOR* plus 0.29% per annum	$ (2,296,823)
RHFB 2006C	22,385,000	March 21, 2006	January 1, 2037	3.788%	64% of 1 month LIBOR* plus 0.29% per annum	(1,780,818)
RHFB 2007S	18,975,000	December 19, 2007	July 1, 2038	4.340%	100% of SIFMA** Index plus 0.06% per annum	(1,913,186)
RHFB 2007T (Taxable)	23,080,000	December 19, 2007	July 1, 2026	4.580%	100% of 1 month LIBOR*	(2,476,281)
	$ 185,015,000					$ (14,699,020)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2013

Associated Bond Series	03/31/2013 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	03/31/2013 Fair Value (1)
Counterparty: Royal Bank of Canada						
Moody's Aa3 (stable outlook) / Standard & Poor's AA- (stable outlook)						
RHFB 2004G	$ 27,295,000	July 22, 2004	January 1, 2032	4.165%	64% of 1 month LIBOR* plus 0.26% per annum	$ (2,948,929)
RHFB 2007E (Taxable)	11,110,000	March 7, 2007	July 1, 2038	5.738%	100% of 1 month LIBOR*	(1,943,867)
RHFB 2007J (Taxable)	17,005,000	May 17, 2007	July 1, 2038	5.665%	100% of 1 month LIBOR*	(3,018,760)
RHFB 2008C	40,000,000	August 7, 2008	July 1, 2048	4.120%	64% of 1 month LIBOR* plus 0.30% per annum	(4,914,915)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2013

Associated Bond Series	03/31/2013 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	03/31/2013 Fair Value (1)
Counterparty: Royal Bank of Canada, continued						
RHFB 2009C	$ 40,000,000	February 12, 2009	July 1, 2039	3.070%	64% of 3 month LIBOR* plus 0.30% per annum	$ (6,486,033)
RHFB 2009F	22,390,000	December 1, 2009	September 12, 2017	2.365%	100% of weekly SIFMA* plus 0.08% per annum	(911,308)
	$ 157,800,000					$ (20,223,812)
	$ 342,815,000					$ (34,922,832)

(1) A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on March 31, 2013. A negative number represents money payable by the Agency. The fair values as of March 31, 2013 were calculated by a consultant engaged by the Agency.

* London Interbank Offered Rate
** Securities Industry and Financial Markets Association

Residential Housing Finance Bonds, 2003 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2005	Serial	1.400	$ 1,125,000	$ 1,125,000	$ -	$ -	N/A
--	07/01/2006	Serial	1.750	1,145,000	1,115,000	30,000	-	N/A
--	07/01/2007	Serial	2.150	1,175,000	1,135,000	40,000	-	N/A
--	07/01/2008	Serial	2.500	1,210,000	1,160,000	50,000	-	N/A
--	07/01/2009	Serial	2.750	1,245,000	1,155,000	90,000	-	N/A
--	07/01/2010	Serial	3.050	1,290,000	1,175,000	115,000	-	N/A
--	07/01/2011	Serial	3.250	1,335,000	1,115,000	220,000	-	N/A
--	07/01/2012	Serial	3.400	1,390,000	755,000	635,000	-	N/A
60415NKV3	07/01/2013	Serial	3.550	1,445,000	-	1,135,000	310,000	1
60415NKW1	07/01/2014	Serial	3.700	1,505,000	-	1,185,000	320,000	1
60415NKX9	07/01/2022	Term (a)	4.300	5,635,000	-	3,790,000	1,845,000	1
60415NKY7	01/01/2023	Term (a)	4.300	6,000,000	-	4,065,000	1,935,000	1
--	07/01/2034	Term	4.250	15,500,000	-	15,500,000	-	N/A
				$ 40,000,000	$ 8,735,000	$ 26,855,000	$ 4,410,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series A, continued from prior page

(a): Sinking fund redemptions begin January 1, 2015.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M7W8	01/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 2,405,000	$ 22,595,000	1
				$ 25,000,000	$ -	$ 2,405,000	$ 22,595,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 23, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2013 was 0.13%.

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Residential Housing Finance Bonds, 2003 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2005	Serial	1.850	$ 400,000	$ 395,000	$ 5,000	$ -	N/A
--	07/01/2006	Serial	2.350	815,000	695,000	120,000	-	N/A
--	07/01/2007	Serial	2.800	835,000	665,000	170,000	-	N/A
--	07/01/2008	Serial	3.250	865,000	685,000	180,000	-	N/A
--	07/01/2009	Serial	3.600	890,000	640,000	250,000	-	N/A
--	07/01/2010	Serial	3.950	930,000	665,000	265,000	-	N/A
--	07/01/2011	Serial	4.300	970,000	635,000	335,000	-	N/A
--	07/01/2012	Serial	4.450	1,010,000	340,000	670,000	-	N/A
60415NMP4	07/01/2013	Serial	4.600	1,060,000	-	710,000	350,000	2
60415NMQ2	07/01/2014	Serial	4.700	1,105,000	-	740,000	365,000	2
60415NMR0	07/01/2015	Serial	4.800	1,165,000	-	785,000	380,000	2
60415NMS8	01/01/2020	Term (a)	5.100	2,355,000	-	1,555,000	800,000	2
60415NMT6	07/01/2020	Term (a)	5.100	4,570,000	-	3,035,000	1,535,000	2
--	01/01/2035	Term	5.250	8,030,000	-	8,030,000	-	N/A
				$ 25,000,000	$ 4,720,000	$ 16,850,000	$ 3,430,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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Residential Housing Finance Bonds, 2003 Series J AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NMV1	07/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 9,605,000	$ 15,395,000	1
				$ 25,000,000	$ -	$ 9,605,000	$ 15,395,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirments for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 15, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2013 was 0.13%.

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Residential Housing Finance Bonds, 2004 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2011	Serial	3.200	$ 415,000	$ 370,000	$ 45,000	$ -	N/A
--	01/01/2012	Serial	3.450	1,390,000	1,150,000	240,000	-	N/A
--	07/01/2012	Serial	3.450	1,415,000	1,090,000	325,000	-	N/A
--	01/01/2013	Serial	3.600	1,440,000	980,000	460,000	-	N/A
60415NPN6	07/01/2013	Serial	3.600	1,470,000	-	500,000	970,000	1
60415NPP1	01/01/2014	Serial	3.750	1,490,000	-	520,000	970,000	1
60415NPQ9	07/01/2014	Serial	3.750	1,525,000	-	520,000	1,005,000	1
60415NPR7	01/01/2015	Serial	3.900	1,555,000	-	530,000	1,025,000	1
60415NPS5	07/01/2015	Serial	3.900	1,580,000	-	540,000	1,040,000	1
60415NPT3	01/01/2016	Serial	4.050	1,615,000	-	545,000	1,070,000	1
60415NPU0	07/01/2016	Serial	4.050	1,650,000	-	575,000	1,075,000	1
60415NPV8	01/01/2017	Serial	4.150	1,680,000	-	580,000	1,100,000	1
60415NPW6	07/01/2017	Serial	4.150	1,715,000	-	585,000	1,130,000	1
60415NPX4	01/01/2018	Serial	4.250	1,750,000	-	615,000	1,135,000	1
60415NPY2	07/01/2018	Serial	4.250	1,790,000	-	640,000	1,150,000	1
				$ 22,480,000	$ 3,590,000	$ 7,220,000	$ 11,670,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

continued and notes appear on next page

Residential Housing Finance Bonds, 2004 Series A, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

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Residential Housing Finance Bonds, 2004 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2005	Serial	1.400	$ 1,175,000	$ 1,175,000	$ -	$ -	N/A
--	07/01/2005	Serial	1.550	1,190,000	1,170,000	20,000	-	N/A
--	01/01/2006	Serial	1.950	1,195,000	1,095,000	100,000	-	N/A
--	07/01/2006	Serial	2.050	1,205,000	1,020,000	185,000	-	N/A
--	01/01/2007	Serial	2.350	1,215,000	1,025,000	190,000	-	N/A
--	07/01/2007	Serial	2.350	1,230,000	1,035,000	195,000	-	N/A
--	01/01/2008	Serial	2.750	1,240,000	1,045,000	195,000	-	N/A
--	07/01/2008	Serial	2.750	1,255,000	1,055,000	200,000	-	N/A
--	01/01/2009	Serial	3.050	1,275,000	1,040,000	235,000	-	N/A
--	07/01/2009	Serial	3.050	1,285,000	1,045,000	240,000	-	N/A
--	01/01/2010	Serial	3.350	1,305,000	1,045,000	260,000	-	N/A
--	07/01/2010	Serial	3.350	1,325,000	1,065,000	260,000	-	N/A
--	01/01/2011	Serial	3.600	1,350,000	1,055,000	295,000	-	N/A
--	07/01/2011	Serial	3.600	950,000	740,000	210,000	-	N/A
60415NQP0	01/01/2024	Term (a)	4.600	7,025,000	-	2,725,000	4,300,000	1
60415NQQ8	07/01/2024	Term (a)	4.600	6,875,000	-	2,695,000	4,180,000	1
60415NQR6	01/01/2029	Term (b)	4.650	7,480,000	-	2,935,000	4,545,000	1
60415NQS4	07/01/2029	Term (b)	4.650	7,385,000	-	2,910,000	4,475,000	1
60415NQT2	07/01/2032	Term (c)	4.700	8,080,000	-	3,200,000	4,880,000	1
60415NQU9	01/01/2033	Term	5.000	32,500,000	-	32,500,000	-	N/A
60415NQV7	07/01/2033	Term (c)	4.700	8,080,000	-	3,220,000	4,860,000	1
				$ 94,620,000	$ 14,610,000	$ 52,770,000	$ 27,240,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2004 Series B, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.

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Residential Housing Finance Bonds, 2004 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NQW5	07/01/2035	Term (a)	4.700	$ 14,970,000	$ -	$ 4,855,000	$ 10,115,000	1
				$ 14,970,000	$ -	$ 4,855,000	$ 10,115,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2004 Series E-1 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2012	Serial	4.100	$ 350,000	$ 250,000	$ 100,000	$ -	N/A
--	07/01/2012	Serial	4.100	1,130,000	660,000	470,000	-	N/A
--	01/01/2013	Serial	4.250	1,160,000	440,000	720,000	-	N/A
60415NRL8	07/01/2013	Serial	4.250	1,185,000	-	855,000	330,000	1
60415NRM6	01/01/2014	Serial	4.400	460,000	-	340,000	120,000	1
60415NRP9	01/01/2015	Serial	4.500	415,000	-	300,000	115,000	1
60415NRR5	01/01/2016	Serial	4.600	410,000	-	300,000	110,000	1
				$ 5,110,000	$ 1,350,000	$ 3,085,000	$ 675,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2004 Series E-2 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NSG8	01/01/2014	Serial	4.400	$ 760,000	$ -	$ 510,000	$ 250,000	1
60415NRN4	07/01/2014	Serial	4.400	1,245,000	-	855,000	390,000	1
60415NSH6	01/01/2015	Serial	4.500	860,000	-	590,000	270,000	1
60415NRQ7	07/01/2015	Serial	4.500	1,305,000	-	900,000	405,000	1
60415NSJ2	01/01/2016	Serial	4.600	930,000	-	640,000	290,000	1
60415NRS3	07/01/2016	Serial	4.600	1,375,000	-	960,000	415,000	1
				$ 6,475,000	$ -	$ 4,455,000	$ 2,020,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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Residential Housing Finance Bonds, 2004 Series F-2 AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2007	Serial	3.200	$ 775,000	$ 725,000	$ 50,000	$ -	N/A
--	01/01/2008	Serial	3.600	595,000	545,000	50,000	-	N/A
--	07/01/2008	Serial	3.700	955,000	860,000	95,000	-	N/A
--	01/01/2009	Serial	3.900	780,000	675,000	105,000	-	N/A
--	07/01/2009	Serial	4.000	745,000	580,000	165,000	-	N/A
--	01/01/2010	Serial	4.100	1,015,000	795,000	220,000	-	N/A
--	07/01/2010	Serial	4.200	875,000	640,000	235,000	-	N/A
--	01/01/2011	Serial	4.350	710,000	510,000	200,000	-	N/A
--	07/01/2011	Serial	4.400	880,000	620,000	260,000	-	N/A
--	01/01/2012	Serial	4.500	520,000	330,000	190,000	-	N/A
60415NRE4	07/01/2018	Term (a)	4.800	5,845,000	-	4,080,000	1,765,000	1
60415NRF1	01/01/2021	Term (b)	5.000	7,440,000	-	5,195,000	2,245,000	1
60415NRG9	07/01/2034	Term (c)	5.250	15,025,000	-	10,525,000	4,500,000	1
				$ 36,160,000	$ 6,280,000	$ 21,370,000	$ 8,510,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

continued and notes appear on next page

Residential Housing Finance Bonds, 2004 Series F-2, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2019.
(c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2004 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NRD6	01/01/2032	Term (a)	Variable*	$ 50,000,000	$ -	$ 22,705,000	$ 27,295,000	1
				$ 50,000,000	$ -	$ 22,705,000	$ 27,295,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 22, 2004 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2013 was 0.13%.

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Residential Housing Finance Bonds, 2005 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	2.400	$ 525,000	$ 520,000	$ 5,000	$ -	N/A
--	07/01/2007	Serial	2.600	530,000	525,000	5,000	-	N/A
--	01/01/2008	Serial	2.700	540,000	535,000	5,000	-	N/A
--	07/01/2008	Serial	2.750	550,000	540,000	10,000	-	N/A
--	01/01/2009	Serial	2.850	555,000	545,000	10,000	-	N/A
--	07/01/2009	Serial	2.950	565,000	525,000	40,000	-	N/A
--	01/01/2010	Serial	3.100	580,000	535,000	45,000	-	N/A
--	07/01/2010	Serial	3.200	590,000	530,000	60,000	-	N/A
--	01/01/2011	Serial	3.300	600,000	510,000	90,000	-	N/A
--	07/01/2011	Serial	3.375	610,000	520,000	90,000	-	N/A
--	01/01/2012	Serial	3.500	625,000	500,000	125,000	-	N/A
--	07/01/2012	Serial	3.600	640,000	440,000	200,000	-	N/A
--	01/01/2013	Serial	3.650	650,000	395,000	255,000	-	N/A
60415NUQ3	07/01/2013	Serial	3.750	665,000	-	290,000	375,000	2
60415NUR1	01/01/2014	Serial	3.800	680,000	-	290,000	390,000	2
60415NUS9	07/01/2014	Serial	3.800	690,000	-	300,000	390,000	2
60415NUT7	01/01/2015	Serial	3.900	705,000	-	310,000	395,000	2
60415NUU4	07/01/2015	Serial	3.900	720,000	-	315,000	405,000	2
60415NUV2	01/01/2018	Term (a)	4.125	3,555,000	-	1,495,000	2,060,000	2
				$ 14,575,000	$ 6,620,000	$ 3,940,000	$ 4,015,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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Residential Housing Finance Bonds, 2005 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUW0	07/01/2030	Term (a)	4.750	$ 7,735,000	$ -	$ 2,585,000	$ 5,150,000	2
60415NUX8	07/01/2034	Term (b)	5.000	6,500,000	-	6,120,000	380,000	1
60415NUY6	07/01/2035	Term (c)	4.800	6,190,000	-	2,095,000	4,095,000	2
				$ 20,425,000	$ -	$ 10,800,000	$ 9,625,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions begin January 1, 2018.
(c): Sinking fund redemptions begin January 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2005 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUZ3	01/01/2035	Term (a)	Variable*	$ 25,000,000	$ -	$ 8,170,000	$ 16,830,000	2
				$ 25,000,000	$ -	$ 8,170,000	$ 16,830,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on March 31, 2013 was 0.13%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2005 Series G Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVE9	07/01/2017	Term (a)	4.250	$ 1,470,000	$ -	$ 605,000	$ 865,000	2
60415NVF6	01/01/2018	Term (a)	4.300	7,480,000	-	3,155,000	4,325,000	2
				$ 8,950,000	$ -	$ 3,760,000	$ 5,190,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

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Residential Housing Finance Bonds, 2005 Series H AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.100	705,000	705,000	-	-	N/A
--	01/01/2008	Serial	3.300	100,000	100,000	-	-	N/A
--	07/01/2009	Serial	3.600	30,000	30,000	-	-	N/A
--	01/01/2010	Serial	3.750	250,000	250,000	-	-	N/A
--	01/01/2011	Serial	4.000	825,000	740,000	85,000	-	N/A
--	07/01/2011	Serial	4.000	845,000	750,000	95,000	-	N/A
--	01/01/2012	Serial	4.150	870,000	740,000	130,000	-	N/A
--	07/01/2012	Serial	4.150	890,000	625,000	265,000	-	N/A
--	01/01/2013	Serial	4.300	670,000	380,000	290,000	-	N/A
60415NVS8	01/01/2014	Serial	4.375	550,000	-	275,000	275,000	2
60415NVT6	07/01/2014	Serial	4.375	135,000	-	85,000	50,000	2
60415NVU3	07/01/2020	Term (a)	4.550	100,000	-	55,000	45,000	2
60415NVV1	01/01/2036	Term (a)	5.000	11,000,000	-	9,825,000	1,175,000	1
60415NVW9	07/01/2036	Term (b)	4.700	33,385,000	4,245,000	13,645,000	15,495,000	2
				$ 51,050,000	$ 9,260,000	$ 24,750,000	$ 17,040,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series H, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions began January 1, 2008.

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Residential Housing Finance Bonds, 2005 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVA7	01/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ 13,195,000	$ 26,805,000	2
				$ 40,000,000	$ -	$ 13,195,000	$ 26,805,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2013 was 0.13%.

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Residential Housing Finance Bonds, 2005 Series J Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.625	$ 845,000	$ 725,000	$ 120,000	$ -	N/A
--	01/01/2013	Serial	3.750	1,735,000	1,310,000	425,000	-	N/A
60415NWA6	07/01/2013	Serial	3.750	1,775,000	-	510,000	1,265,000	2
60415NWB4	01/01/2014	Serial	3.850	1,815,000	-	530,000	1,285,000	2
60415NWC2	07/01/2014	Serial	3.850	1,860,000	-	540,000	1,320,000	2
60415NWD0	01/01/2015	Serial	4.000	1,905,000	-	555,000	1,350,000	2
60415NWE8	07/01/2015	Serial	4.000	1,955,000	-	575,000	1,380,000	2
				$ 11,890,000	$ 2,035,000	$ 3,255,000	$ 6,600,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series K AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 1,345,000	$ 1,325,000	$ 20,000	$ -	N/A
--	07/01/2007	Serial	3.100	1,370,000	1,350,000	20,000	-	N/A
--	01/01/2008	Serial	3.200	165,000	165,000	-	-	N/A
--	07/01/2008	Serial	3.300	500,000	495,000	5,000	-	N/A
--	01/01/2009	Serial	3.450	1,455,000	1,435,000	20,000	-	N/A
--	07/01/2009	Serial	3.550	1,485,000	1,455,000	30,000	-	N/A
--	01/01/2010	Serial	3.650	1,000,000	980,000	20,000	-	N/A
--	07/01/2010	Serial	3.700	1,000,000	950,000	50,000	-	N/A
--	01/01/2012	Serial	3.950	500,000	470,000	30,000	-	N/A
60415NWQ1	07/01/2020	Term (a)	4.400	410,000	-	120,000	290,000	2
60415NWR9	01/01/2028	Term (b)	4.300	32,720,000	7,960,000	7,685,000	17,075,000	2
				$ 41,950,000	$ 16,585,000	$ 8,000,000	$ 17,365,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series K, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions began January 1, 2008.

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Residential Housing Finance Bonds, 2005 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NWS7	01/01/2036	Term (a)	5.000	$ 18,000,000	$ -	$ 15,695,000	$ 2,305,000	1
60415NWT5	07/01/2036	Term (b)	4.750	30,165,000	-	9,810,000	20,355,000	2
				$ 48,165,000	$ -	$ 25,505,000	$ 22,660,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2028.

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Residential Housing Finance Bonds, 2005 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVX7	01/01/2036	Term (a)	Variable*	$ 60,000,000	$ -	$ 21,050,000	$ 38,950,000	2
				$ 60,000,000	$ -	$ 21,050,000	$ 38,950,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 4, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2013 was 0.14%.

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Residential Housing Finance Bonds, 2005 Series O Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.900	$ 425,000	$ 425,000	$ -	$ -	N/A
--	01/01/2013	Serial	4.000	640,000	620,000	20,000	-	N/A
60415NWW8	07/01/2013	Serial	4.050	655,000	-	40,000	615,000	2
60415NWX6	01/01/2014	Serial	4.100	670,000	-	45,000	625,000	2
60415NWY4	07/01/2014	Serial	4.150	690,000	-	50,000	640,000	2
60415NWZ1	01/01/2015	Serial	4.200	705,000	-	50,000	655,000	2
60415NXA5	07/01/2015	Serial	4.200	725,000	-	55,000	670,000	2
				$ 4,510,000	$ 1,045,000	$ 260,000	$ 3,205,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series P AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.350	$ 485,000	$ 485,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.450	495,000	495,000	-	-	N/A
--	01/01/2008	Serial	3.600	505,000	505,000	-	-	N/A
--	07/01/2008	Serial	3.700	515,000	515,000	-	-	N/A
--	01/01/2009	Serial	3.850	530,000	530,000	-	-	N/A
--	07/01/2009	Serial	3.900	540,000	540,000	-	-	N/A
--	01/01/2010	Serial	3.950	550,000	550,000	-	-	N/A
--	07/01/2010	Serial	4.000	565,000	565,000	-	-	N/A
--	01/01/2011	Serial	4.100	580,000	580,000	-	-	N/A
--	07/01/2011	Serial	4.150	595,000	595,000	-	-	N/A
--	01/01/2012	Serial	4.200	610,000	610,000	-	-	N/A
--	07/01/2012	Serial	4.250	200,000	195,000	5,000	-	N/A
60415NXP2	07/01/2020	Term (a)	4.750	4,900,000	-	380,000	4,520,000	2
60415NXQ0	07/01/2025	Term (b)	4.850	6,520,000	-	520,000	6,000,000	2
60415NXR8	01/01/2036	Term (a)	5.000	23,900,000	-	19,510,000	4,390,000	1
60415NXS6	07/01/2036	Term (c)	4.950	24,000,000	-	1,980,000	22,020,000	2
				$ 65,490,000	$ 6,165,000	$ 22,395,000	$ 36,930,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series P, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2021.
(c): Sinking fund redemptions begin January 1, 2026.

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Residential Housing Finance Bonds, 2006 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.300	$ 600,000	$ 570,000	$ 30,000	$ -	N/A
--	07/01/2008	Serial	3.300	615,000	585,000	30,000	-	N/A
--	01/01/2009	Serial	3.350	625,000	595,000	30,000	-	N/A
--	07/01/2009	Serial	3.400	640,000	605,000	35,000	-	N/A
--	01/01/2010	Serial	3.450	655,000	620,000	35,000	-	N/A
--	07/01/2010	Serial	3.500	665,000	625,000	40,000	-	N/A
--	01/01/2011	Serial	3.550	680,000	630,000	50,000	-	N/A
--	07/01/2011	Serial	3.600	700,000	640,000	60,000	-	N/A
--	01/01/2012	Serial	3.650	715,000	625,000	90,000	-	N/A
--	07/01/2012	Serial	3.700	730,000	580,000	150,000	-	N/A
--	01/01/2013	Serial	3.800	750,000	465,000	285,000	-	N/A
60415NYP1	07/01/2013	Serial	3.850	765,000	-	340,000	425,000	2
60415NYQ9	01/01/2014	Serial	3.900	785,000	-	340,000	445,000	2
60415NYR7	07/01/2014	Serial	3.950	805,000	-	360,000	445,000	2
60415NYS5	01/01/2015	Serial	4.000	825,000	-	360,000	465,000	2
60415NYT3	07/01/2015	Serial	4.000	845,000	-	385,000	460,000	2
60415NYU0	01/01/2016	Serial	4.000	865,000	-	385,000	480,000	2
60415NYV8	07/01/2016	Serial	4.000	885,000	-	405,000	480,000	2
				$ 13,150,000	$ 6,540,000	$ 3,410,000	$ 3,200,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NYW6	07/01/2021	Term (a)	4.600	$ 3,835,000	$ -	$ 1,570,000	$ 2,265,000	2
60415NYX4	07/01/2026	Term (b)	4.750	5,080,000	-	2,080,000	3,000,000	2
60415NYY2	07/01/2031	Term (c)	4.850	6,720,000	-	2,755,000	3,965,000	2
60415NYZ9	01/01/2037	Term (d)	5.000	15,000,000	-	11,905,000	3,095,000	1
60415NZA3	07/01/2037	Term (e)	4.900	12,880,000	-	5,330,000	7,550,000	2
				$ 43,515,000	$ -	$ 23,640,000	$ 19,875,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series B, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NZB1	01/01/2037	Term (a)	Variable*	$ 28,335,000	$ -	$ 5,950,000	$ 22,385,000	2
				$ 28,335,000	$ -	$ 5,950,000	$ 22,385,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 21, 2006 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2013 was 0.14%.

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Residential Housing Finance Bonds, 2006 Series F Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.450	$ 190,000	$ 190,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.500	225,000	225,000	-	-	N/A
--	01/01/2008	Serial	3.550	445,000	445,000	-	-	N/A
--	07/01/2008	Serial	3.600	460,000	460,000	-	-	N/A
--	01/01/2009	Serial	3.650	475,000	475,000	-	-	N/A
--	07/01/2009	Serial	3.650	490,000	490,000	-	-	N/A
--	01/01/2010	Serial	3.700	505,000	500,000	5,000	-	N/A
--	07/01/2010	Serial	3.750	520,000	515,000	5,000	-	N/A
--	01/01/2011	Serial	3.800	535,000	455,000	80,000	-	N/A
--	07/01/2011	Serial	3.850	550,000	465,000	85,000	-	N/A
--	01/01/2012	Serial	3.900	570,000	455,000	115,000	-	N/A
--	07/01/2012	Serial	3.950	585,000	450,000	135,000	-	N/A
--	01/01/2013	Serial	4.000	605,000	435,000	170,000	-	N/A
60415NZU9	07/01/2013	Serial	4.050	625,000	-	220,000	405,000	2
60415NZV7	01/01/2014	Serial	4.100	645,000	-	225,000	420,000	2
60415NZW5	07/01/2014	Serial	4.150	665,000	-	235,000	430,000	2
60415NZX3	01/01/2015	Serial	4.200	695,000	-	235,000	460,000	2
60415NZY1	07/01/2015	Serial	4.200	720,000	-	250,000	470,000	2
60415NZZ8	01/01/2016	Serial	4.250	745,000	-	265,000	480,000	2
60415NA28	07/01/2016	Serial	4.250	765,000	-	285,000	480,000	2
				$ 11,015,000	$ 5,560,000	$ 2,310,000	$ 3,145,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series F, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA36	07/01/2021	Term (a)	4.850	$ 7,215,000	$ -	$ 1,510,000	$ 5,705,000	2
60415NA44	07/01/2026	Term (b)	4.900	9,645,000	-	2,035,000	7,610,000	2
60415NA51	07/01/2031	Term (c)	4.950	12,890,000	-	2,735,000	10,155,000	2
60415NA69	07/01/2036	Term (d)	5.000	17,235,000	-	3,685,000	13,550,000	2
60415NA77	01/01/2037	Term (e)	5.500	12,000,000	-	9,195,000	2,805,000	1
				$ 58,985,000	$ -	$ 19,160,000	$ 39,825,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series G, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2032.
(e): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2006 Series H Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA85	07/01/2036	Term (a)	5.850	$ 15,000,000	$ 885,000	$ 12,855,000	$ 1,260,000	1
				$ 15,000,000	$ 885,000	$ 12,855,000	$ 1,260,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.

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Residential Housing Finance Bonds, 2006 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2007	Serial	3.800	$ 530,000	$ 530,000	$ -	$ -	N/A
--	01/01/2008	Serial	3.850	545,000	545,000	-	-	N/A
--	07/01/2008	Serial	3.900	555,000	555,000	-	-	N/A
--	01/01/2009	Serial	3.950	570,000	570,000	-	-	N/A
--	07/01/2009	Serial	4.000	585,000	585,000	-	-	N/A
--	01/01/2010	Serial	4.050	600,000	600,000	-	-	N/A
--	07/01/2010	Serial	4.100	615,000	615,000	-	-	N/A
--	01/01/2011	Serial	4.150	630,000	630,000	-	-	N/A
--	07/01/2011	Serial	4.200	650,000	650,000	-	-	N/A
--	01/01/2012	Serial	4.250	665,000	650,000	15,000	-	N/A
--	07/01/2012	Serial	4.300	680,000	625,000	55,000	-	N/A
--	01/01/2013	Serial	4.400	700,000	605,000	95,000	-	N/A
60415NC59	07/01/2013	Serial	4.400	720,000	-	120,000	600,000	2
60415NC67	01/01/2014	Serial	4.500	735,000	-	115,000	620,000	2
60415NC75	07/01/2014	Serial	4.500	755,000	-	120,000	635,000	2
60415NC83	01/01/2015	Serial	4.600	775,000	-	120,000	655,000	2
60415NC91	07/01/2015	Serial	4.600	795,000	-	125,000	670,000	2
60415ND25	01/01/2016	Serial	4.650	820,000	-	130,000	690,000	2
60415ND33	07/01/2016	Serial	4.650	840,000	-	140,000	700,000	2
60415ND41	07/01/2021	Term (a)	5.000	5,925,000	-	895,000	5,030,000	2
60415ND58	07/01/2026	Term (b)	5.050	8,520,000	-	1,295,000	7,225,000	2
60415ND66	07/01/2031	Term (c)	5.100	13,190,000	-	2,015,000	11,175,000	2
60415ND74	01/01/2038	Term (d)	5.750	32,000,000	-	24,000,000	8,000,000	1
60415ND82	07/01/2038	Term (e)	5.150	22,600,000	-	3,490,000	19,110,000	2
				$ 95,000,000	$ 7,160,000	$ 32,730,000	$ 55,110,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin July 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415ND90	07/01/2016	Term (a)	6.000	$ 6,050,000	$ 3,395,000	$ 495,000	$ 2,160,000	2
60415NE24	07/01/2023	Term (b)	6.300	6,865,000	-	1,060,000	5,805,000	2
60415NE32	01/01/2032	Term (c)	6.510	15,990,000	-	2,510,000	13,480,000	2
60415NE40	07/01/2038	Term (d)	6.130	16,095,000	-	11,415,000	4,680,000	1
				$ 45,000,000	$ 3,395,000	$ 15,480,000	$ 26,125,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.
(b): Sinking fund redemptions begin January 1, 2017.
(c): Sinking fund redemptions begin January 1, 2024.
(d): Sinking fund redemptions begin July 1, 2032.

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Residential Housing Finance Bonds, 2006 Series L Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 610,000	$ 610,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	640,000	640,000	-	-	N/A
--	07/01/2010	Serial	3.550	670,000	665,000	5,000	-	N/A
--	07/01/2011	Serial	3.600	710,000	705,000	5,000	-	N/A
--	07/01/2012	Serial	3.650	740,000	730,000	10,000	-	N/A
60415NF64	07/01/2013	Serial	3.750	780,000	-	25,000	755,000	2
60415NF72	07/01/2014	Serial	3.850	820,000	-	30,000	790,000	2
60415NF80	07/01/2015	Serial	3.900	860,000	-	40,000	820,000	2
60415NF98	07/01/2016	Serial	3.950	910,000	-	45,000	865,000	2
				$ 6,740,000	$ 3,350,000	$ 160,000	$ 3,230,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series L, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NG22	07/01/2021	Term (a)	4.625	$ 4,425,000	$ -	$ 100,000	$ 4,325,000	2
60415NG30	07/01/2026	Term (b)	4.800	5,770,000	-	130,000	5,640,000	2
60415NG48	07/01/2031	Term (c)	4.850	7,460,000	-	165,000	7,295,000	2
60415NG55	01/01/2037	Term (d)	5.750	6,000,000	-	4,260,000	1,740,000	1
60415NG63	07/01/2037	Term (e)	4.875	11,605,000	-	260,000	11,345,000	2
				$ 35,260,000	$ -	$ 4,915,000	$ 30,345,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series M, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series N Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	5.230	$ 260,000	$ 260,000	$ -	$ -	N/A
--	07/01/2009	Serial	5.190	275,000	275,000	-	-	N/A
--	07/01/2010	Serial	5.200	290,000	290,000	-	-	N/A
--	07/01/2011	Serial	5.270	305,000	300,000	5,000	-	N/A
--	07/01/2012	Serial	5.360	320,000	315,000	5,000	-	N/A
60415NH47	07/01/2013	Serial	5.410	335,000	-	10,000	325,000	2
60415NH54	07/01/2014	Serial	5.460	355,000	-	15,000	340,000	2
60415NH62	07/01/2015	Serial	5.490	375,000	-	15,000	360,000	2
60415NH70	07/01/2016	Serial	5.530	390,000	-	30,000	360,000	2
60415NH88	01/01/2037	Term (a)	5.760	15,095,000	-	10,040,000	5,055,000	1
				$ 18,000,000	$ 1,440,000	$ 10,120,000	$ 6,440,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the at a redemption price equal fo the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series N, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2007 Series C Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 920,000	$ 920,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	1,045,000	1,045,000	-	-	N/A
--	07/01/2010	Serial	3.625	1,095,000	1,095,000	-	-	N/A
--	07/01/2011	Serial	3.700	1,155,000	1,155,000	-	-	N/A
--	07/01/2012	Serial	3.750	1,215,000	1,200,000	15,000	-	N/A
60415NK76	07/01/2013	Serial	3.800	1,275,000	-	160,000	1,115,000	2
60415NK84	07/01/2014	Serial	3.850	1,345,000	-	170,000	1,175,000	2
60415NK92	07/01/2015	Serial	3.875	1,410,000	-	180,000	1,230,000	2
60415NL26	07/01/2016	Serial	3.900	1,490,000	-	195,000	1,295,000	2
60415NL34	07/01/2017	Serial	3.950	1,565,000	-	205,000	1,360,000	2
				$ 12,515,000	$ 5,415,000	$ 925,000	$ 6,175,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series D AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NL42	07/01/2022	Term (a)	4.600	$ 5,730,000	$ -	$ 680,000	$ 5,050,000	2
60415NL59	07/01/2027	Term (b)	4.700	7,480,000	-	880,000	6,600,000	2
60415NL67	07/01/2032	Term (c)	4.750	9,880,000	-	1,160,000	8,720,000	2
60415NL75	01/01/2038	Term (d)	5.500	22,800,000	-	15,405,000	7,395,000	1
60415NL83	07/01/2038	Term (e)	4.800	16,595,000	-	1,955,000	14,640,000	2
				$ 62,485,000	$ -	$ 20,080,000	$ 42,405,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series D, continued from prior page

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2018.
(e): Sinking fund redemptions begin January 1, 2033.

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Residential Housing Finance Bonds, 2007 Series E Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NJ78	07/01/2038	Term (a)	Variable*	$ 25,000,000	$ 1,715,000	$ 12,175,000	$ 11,110,000	2
				$ 25,000,000	$ 1,715,000	$ 12,175,000	$ 11,110,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 7, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2013 was 0.20%.

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Residential Housing Finance Bonds, 2007 Series H Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.650	$ 1,650,000	$ 1,620,000	$ 30,000	$ -	N/A
60415NM74	07/01/2013	Serial	3.700	1,905,000	-	260,000	1,645,000	2
60415NM82	07/01/2014	Serial	3.800	2,005,000	-	275,000	1,730,000	2
60415NM90	01/01/2015	Serial	3.850	775,000	-	110,000	665,000	2
60415NN24	07/01/2015	Serial	3.850	1,335,000	-	190,000	1,145,000	2
60415NN32	01/01/2016	Serial	3.900	175,000	-	25,000	150,000	2
60415NN40	07/01/2016	Serial	3.900	2,045,000	-	295,000	1,750,000	2
60415NN57	01/01/2017	Serial	3.950	790,000	-	110,000	680,000	2
60415NN65	07/01/2017	Serial	3.950	1,550,000	-	220,000	1,330,000	2
				$ 12,230,000	$ 1,620,000	$ 1,515,000	$ 9,095,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.650	$ 455,000	$ 455,000	$ -	$ -	N/A
--	07/01/2008	Serial	3.700	745,000	745,000	-	-	N/A
--	01/01/2009	Serial	3.750	770,000	770,000	-	-	N/A
--	07/01/2009	Serial	3.850	785,000	785,000	-	-	N/A
--	01/01/2010	Serial	3.900	810,000	810,000	-	-	N/A
--	07/01/2010	Serial	3.950	830,000	830,000	-	-	N/A
--	01/01/2011	Serial	4.000	850,000	850,000	-	-	N/A
--	07/01/2011	Serial	4.000	870,000	870,000	-	-	N/A
--	01/01/2012	Serial	4.050	155,000	150,000	5,000	-	N/A
60415NP89	07/01/2022	Term (a)	4.650	8,630,000	-	1,220,000	7,410,000	2
60415NP97	07/01/2027	Term (b)	4.750	11,265,000	-	1,600,000	9,665,000	2
60415NQ21	01/01/2032	Term (c)	4.750	5,000,000	-	720,000	4,280,000	2
60415NQ39	07/01/2032	Term (d)	4.800	9,780,000	-	1,385,000	8,395,000	2
60415NQ47	01/01/2038	Term (e)	5.500	33,620,000	-	22,020,000	11,600,000	1
60415NQ54	07/01/2038	Term (f)	4.850	25,705,000	-	3,675,000	22,030,000	2
				$ 100,270,000	$ 6,265,000	$ 30,625,000	$ 63,380,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2028.
(e): Sinking fund redemptions begin January 1, 2018.
(f): Sinking fund redemptions begin January 1, 2033.

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Residential Housing Finance Bonds, 2007 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NM33	07/01/2038	Term (a)	Variable*	$ 37,500,000	$ 2,385,000	$ 18,110,000	$ 17,005,000	2
				$ 37,500,000	$ 2,385,000	$ 18,110,000	$ 17,005,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 17, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2013 was 0.20%.

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Residential Housing Finance Bonds, 2007 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.700	$ 165,000	$ 165,000	$ -	$ -	N/A
--	01/01/2009	Serial	3.800	590,000	590,000	-	-	N/A
--	07/01/2009	Serial	3.875	630,000	630,000	-	-	N/A
--	01/01/2010	Serial	3.950	645,000	645,000	-	-	N/A
--	07/01/2010	Serial	4.000	665,000	660,000	5,000	-	N/A
--	01/01/2011	Serial	4.050	680,000	680,000	-	-	N/A
--	07/01/2011	Serial	4.100	700,000	700,000	-	-	N/A
--	01/01/2012	Serial	4.150	715,000	710,000	5,000	-	N/A
--	07/01/2012	Serial	4.200	735,000	705,000	30,000	-	N/A
--	01/01/2013	Serial	4.300	755,000	680,000	75,000	-	N/A
60415NS52	07/01/2013	Serial	4.400	775,000	-	85,000	690,000	2
60415NS60	07/01/2014	Serial	4.450	1,620,000	-	185,000	1,435,000	2
60415NS78	07/01/2015	Serial	4.500	1,710,000	-	200,000	1,510,000	2
60415NS86	07/01/2016	Serial	4.550	1,800,000	-	205,000	1,595,000	2
60415NS94	07/01/2017	Serial	4.600	1,905,000	-	230,000	1,675,000	2
60415NT28	07/01/2022	Term (a)	4.900	8,010,000	-	840,000	7,170,000	2
60415NT36	07/01/2027	Term (b)	5.000	10,765,000	-	1,150,000	9,615,000	2
60415NT44	07/01/2032	Term (c)	5.050	14,515,000	-	1,550,000	12,965,000	2
60415NT51	07/01/2038	Term (d)	5.100	23,620,000	-	2,545,000	21,075,000	2
60415NT69	07/01/2048	Term (e)	5.500	34,000,000	-	21,145,000	12,855,000	1
				$ 105,000,000	$ 6,165,000	$ 28,250,000	$ 70,585,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series L, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series L.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the Series L PAC Term bonds maturing January 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2033.
(e): Sinking fund redemptions begin January 1, 2018.

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Residential Housing Finance Bonds, 2007 Series M Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60415NR20	01/01/2038	Pass Through (a)	6.345	$ 70,000,000	$ -	$ 22,095,000	$ 47,905,000	None
				$ 70,000,000	$ -	$ 22,095,000	$ 47,905,000	

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008, from mortgage prepayments and repayments allocable to the 2007 Series M Bonds. 2007 Series M bonds

Optional Redemption: 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which to the not greater than $7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding at a redemption price equal to the principal amount thereof plus accrued interest.

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Residential Housing Finance Bonds, 2007 Series P Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NU42	07/01/2013	Serial	3.500	$ 270,000	$ -	$ 70,000	$ 200,000	2
60415NU59	07/01/2014	Serial	3.600	685,000	-	190,000	495,000	2
60415NU67	07/01/2015	Serial	3.700	1,060,000	-	305,000	755,000	2
60415NU75	07/01/2016	Serial	3.800	1,115,000	-	320,000	795,000	2
60415NU83	07/01/2017	Serial	3.900	1,175,000	-	345,000	830,000	2
				$ 4,305,000	$ -	$ 1,230,000	$ 3,075,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series Q AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2009	Serial	3.700	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2010	Serial	3.800	825,000	805,000	20,000	-	N/A
--	07/01/2011	Serial	3.900	870,000	845,000	25,000	-	N/A
--	07/01/2012	Serial	4.000	910,000	810,000	100,000	-	N/A
60415NV58	07/01/2013	Serial	4.100	720,000	-	295,000	425,000	2
60415NV66	01/01/2014	Serial	4.150	295,000	-	120,000	175,000	2
60415NV74	07/01/2023	Term	5.000	9,035,000	-	2,785,000	6,250,000	2
60415NV82	07/01/2028	Term	5.150	10,185,000	-	3,130,000	7,055,000	2
60415NV90	07/01/2033	Term	5.250	13,480,000	-	4,190,000	9,290,000	2
60415NW24	01/01/2038	Term	5.500	5,350,000	-	2,880,000	2,470,000	1
				$ 42,365,000	$ 3,155,000	$ 13,545,000	$ 25,665,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series R Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2009	Serial	4.410	$ 200,000	$ 200,000	$ -	$ -	N/A
--	07/01/2009	Serial	4.410	265,000	265,000	-	-	N/A
--	01/01/2010	Serial	4.460	270,000	270,000	-	-	N/A
--	07/01/2010	Serial	4.460	280,000	270,000	10,000	-	N/A
--	01/01/2011	Serial	4.510	285,000	270,000	15,000	-	N/A
--	07/01/2011	Serial	4.510	290,000	275,000	15,000	-	N/A
--	01/01/2012	Serial	4.680	300,000	275,000	25,000	-	N/A
--	07/01/2012	Serial	4.680	310,000	265,000	45,000	-	N/A
--	01/01/2013	Serial	4.760	315,000	210,000	105,000	-	N/A
60415NX49	07/01/2013	Serial	4.760	325,000	-	150,000	175,000	2
				$ 2,840,000	$ 2,300,000	$ 365,000	$ 175,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: None.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series S AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX56	07/01/2038	Term (a)	Variable*	$ 18,975,000	$ -	$ -	$ 18,975,000	2
				$ 18,975,000	$ -	$ -	$ 18,975,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2013 was 0.14%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series T Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX64	07/01/2048	Term (a)	Variable*	$ 37,160,000	$ -	$ 14,080,000	$ 23,080,000	2
				$ 37,160,000	$ -	$ 14,080,000	$ 23,080,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2014.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2013 was 0.20%.

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Residential Housing Finance Bonds, 2008 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2009	Serial	1.850	$ 795,000	$ 795,000	$ -	$ -	N/A
--	01/01/2010	Serial	2.450	800,000	800,000	-	-	N/A
--	07/01/2010	Serial	2.600	815,000	810,000	5,000	-	N/A
--	01/01/2011	Serial	2.900	825,000	795,000	30,000	-	N/A
--	07/01/2011	Serial	3.000	835,000	800,000	35,000	-	N/A
--	01/01/2012	Serial	3.200	850,000	770,000	80,000	-	N/A
--	07/01/2012	Serial	3.300	865,000	675,000	190,000	-	N/A
--	01/01/2013	Serial	3.400	885,000	500,000	385,000	-	N/A
60415NZ62	07/01/2013	Serial	3.450	900,000	-	440,000	460,000	1
60415NZ70	01/01/2014	Serial	3.650	915,000	-	460,000	455,000	1
60415NZ88	07/01/2014	Serial	3.700	935,000	-	465,000	470,000	1
60415NZ96	01/01/2015	Serial	3.800	955,000	-	480,000	475,000	1
60415N2A9	07/01/2015	Serial	3.800	975,000	-	485,000	490,000	1
60415N2B7	01/01/2016	Serial	3.950	995,000	-	490,000	505,000	1
60415N2C5	07/01/2016	Serial	3.950	1,015,000	-	505,000	510,000	1
60415N2D3	01/01/2017	Serial	4.050	1,040,000	-	515,000	525,000	1
60415N2E1	07/01/2017	Serial	4.050	880,000	-	445,000	435,000	1
60415N2F8	01/01/2018	Serial	4.100	890,000	-	440,000	450,000	1
60415N2G6	07/01/2018	Serial	4.100	920,000	-	450,000	470,000	1
60415N2M3	01/01/2019	Serial	4.200	725,000	-	365,000	360,000	1
60415N2N1	07/01/2019	Serial	4.200	755,000	-	375,000	380,000	1
60415N2H4	07/01/2023	Term (a)	4.650	6,520,000	-	3,195,000	3,325,000	1
				$ 25,090,000	$ 5,945,000	$ 9,835,000	$ 9,310,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2008 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2008 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2J0	07/01/2028	Term (a)	5.500	$ 15,835,000	$ -	$ 7,525,000	$ 8,310,000	1
60415N2K7	07/01/2033	Term (b)	5.650	19,075,000	-	9,095,000	9,980,000	1
				$ 34,910,000	$ -	$ 16,620,000	$ 18,290,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2029.

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Residential Housing Finance Bonds, 2008 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2L5	07/01/2048	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	1
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2013 was 0.13%.

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Residential Housing Finance Bonds, 2009 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2010	Serial	1.300	$ 785,000	$ 785,000	$ -	$ -	N/A
--	07/01/2010	Serial	1.850	795,000	770,000	25,000	-	N/A
--	01/01/2011	Serial	2.250	805,000	755,000	50,000	-	N/A
--	07/01/2011	Serial	2.350	815,000	760,000	55,000	-	N/A
--	01/01/2012	Serial	2.500	830,000	755,000	75,000	-	N/A
--	07/01/2012	Serial	2.550	840,000	720,000	120,000	-	N/A
--	01/01/2013	Serial	2.750	855,000	580,000	275,000	-	N/A
60415N3D2	07/01/2013	Serial	2.800	870,000	-	395,000	475,000	2
60415N3E0	01/01/2014	Serial	3.000	885,000	-	405,000	480,000	2
60415N3F7	07/01/2014	Serial	3.050	905,000	-	400,000	505,000	2
60415N3G5	01/01/2015	Serial	3.250	920,000	-	415,000	505,000	2
60415N3H3	07/01/2015	Serial	3.300	940,000	-	425,000	515,000	2
60415N3J9	01/01/2016	Serial	3.500	960,000	-	440,000	520,000	2
60415N3K6	07/01/2016	Serial	3.550	980,000	-	450,000	530,000	2
60415N3L4	01/01/2017	Serial	3.750	1,000,000	-	450,000	550,000	2
60415N3M2	07/01/2017	Serial	3.800	1,020,000	-	470,000	550,000	2
60415N3N0	01/01/2018	Serial	4.000	1,045,000	-	470,000	575,000	2
60415N3P5	07/01/2018	Serial	4.000	1,070,000	-	485,000	585,000	2
60415N3Q3	01/01/2019	Serial	4.250	1,095,000	-	510,000	585,000	2
60415N3R1	07/01/2019	Serial	4.250	1,120,000	-	505,000	615,000	2
60415N3S9	01/01/2023	Term (a)	5.200	8,260,000	-	3,690,000	4,570,000	2
				$ 26,795,000	$ 5,125,000	$ 10,110,000	$ 11,560,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2S0	07/01/2024	Term (a)	5.450	$ 5,000,000	$ -	$ 2,545,000	$ 2,455,000	2
60415N2T8	07/01/2028	Term (b)	5.900	13,205,000	-	6,750,000	6,455,000	2
60415N2U5	07/01/2038	Term (c)	5.000	15,000,000	-	7,790,000	7,210,000	1
				$ 33,205,000	$ -	$ 17,085,000	$ 16,120,000	

* Interest not included in the calculation of adjusted current earnings of corporations for the purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2036.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2V3	07/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	2
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2019.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2013 was 0.13%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series D Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2011	Serial	1.200	$ 1,780,000	$ 1,765,000	$ 15,000	$ -	N/A
--	07/01/2011	Serial	1.250	1,800,000	1,780,000	20,000	-	N/A
--	01/01/2012	Serial	1.600	1,820,000	1,760,000	60,000	-	N/A
--	07/01/2012	Serial	1.750	1,840,000	1,715,000	125,000	-	N/A
--	01/01/2013	Serial	2.000	1,865,000	1,575,000	290,000	-	N/A
60415N5B4	07/01/2013	Serial	2.050	1,000,000	-	180,000	820,000	1
60415N5C2	07/01/2017	Serial	3.650	895,000	-	160,000	735,000	1
60415N4S8	01/01/2018	Serial	3.875	1,435,000	-	260,000	1,175,000	1
60415N5D0	07/01/2018	Serial	3.875	1,425,000	-	255,000	1,170,000	1
60415N4T6	01/01/2019	Serial	3.950	450,000	-	85,000	365,000	1
60415N5E8	07/01/2019	Serial	3.950	615,000	-	110,000	505,000	1
60415N5F5	01/01/2020	Term (a)	4.050	1,545,000	-	565,000	980,000	1
60415N4U3	07/01/2020	Serial	4.000	3,360,000	-	275,000	3,085,000	1
				$ 19,830,000	$ 8,595,000	$ 2,400,000	$ 8,835,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series D, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series E Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N4W9	07/01/2013	Serial	2.050	$ 895,000	$ -	$ 130,000	$ 765,000	1
60415N4V1	01/01/2014	Serial	2.500	1,920,000	-	300,000	1,620,000	1
60415N4P4	07/01/2014	Serial	2.550	1,950,000	-	300,000	1,650,000	1
60415N5H1	01/01/2015	Serial	2.950	1,985,000	-	320,000	1,665,000	1
60415N5J7	07/01/2015	Serial	3.000	1,505,000	-	230,000	1,275,000	1
60415N5K4	01/01/2016	Serial	3.375	585,000	-	95,000	490,000	1
60415N5L2	01/01/2021	Serial	4.150	1,670,000	-	250,000	1,420,000	1
60415N5M0	07/01/2021	Serial	4.200	1,715,000	-	285,000	1,430,000	1
60415N4X7	07/01/2024	Term (a)	4.550	11,315,000	-	1,755,000	9,560,000	1
60415N4Y5	07/01/2029	Term (b)	4.900	22,700,000	-	3,510,000	19,190,000	1
60415N4Z2	07/01/2034	Term (c)	5.050	23,170,000	-	3,600,000	19,570,000	1
60415N5G3	01/01/2040	Term (d)	5.100	34,550,000	-	5,365,000	29,185,000	1
				$ 103,960,000	$ -	$ 16,140,000	$ 87,820,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series E, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.
(d): Sinking fund redemptions begin January 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series F AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N5A6	07/01/2031	Term (a)	Variable*	$ 34,120,000	$ -	$ 11,730,000	$ 22,390,000	1
				$ 34,120,000	$ -	$ 11,730,000	$ 22,390,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2015.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2013 was 0.13%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2013	Serial	0.750	$ 505,000	$ 485,000	$ 20,000	$ -	N/A
60416SAB6	07/01/2013	Serial	0.850	2,200,000	-	180,000	2,020,000	2
60416SAC4	01/01/2014	Serial	1.100	2,220,000	-	185,000	2,035,000	2
60416SAD2	07/01/2014	Serial	1.200	2,245,000	-	185,000	2,060,000	2
60416SAE0	01/01/2015	Serial	1.500	2,275,000	-	185,000	2,090,000	2
60416SAF7	07/01/2015	Serial	1.600	2,300,000	-	185,000	2,115,000	2
60416SAG5	01/01/2016	Serial	1.850	2,335,000	-	190,000	2,145,000	2
60416SAH3	07/01/2016	Serial	1.950	2,370,000	-	195,000	2,175,000	2
60416SAJ9	01/01/2017	Serial	2.250	2,405,000	-	195,000	2,210,000	2
60416SAK6	07/01/2017	Serial	2.350	2,445,000	-	200,000	2,245,000	2
60416SAL4	01/01/2018	Serial	2.750	2,485,000	-	205,000	2,280,000	2
60416SAM2	07/01/2018	Serial	2.850	2,530,000	-	205,000	2,325,000	2
60416SAN0	01/01/2019	Serial	3.050	2,580,000	-	205,000	2,375,000	2
60416SAP5	07/01/2019	Serial	3.100	2,630,000	-	220,000	2,410,000	2
60416SAQ3	01/01/2020	Serial	3.350	2,675,000	-	220,000	2,455,000	2
60416SAR1	07/01/2020	Serial	3.400	2,730,000	-	225,000	2,505,000	2
60416SAS9	01/01/2021	Serial	3.550	2,790,000	-	230,000	2,560,000	2
60416SAT7	07/01/2021	Serial	3.550	2,855,000	-	235,000	2,620,000	2
60416SAU4	01/01/2022	Serial	3.750	2,920,000	-	240,000	2,680,000	2
60416SAV2	07/01/2022	Serial	3.750	2,990,000	-	245,000	2,745,000	2
60416SAW0	01/01/2023	Serial	3.900	2,460,000	-	200,000	2,260,000	2
				$ 50,945,000	$ 485,000	$ 4,150,000	$ 46,310,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2012 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SAX8	01/01/2023	Serial	3.300	$ 605,000	$ -	$ 30,000	$ 575,000	2
60416SAY6	07/01/2023	Serial	3.300	3,135,000	-	140,000	2,995,000	2
60416SAZ3	01/01/2024	Serial	3.450	3,215,000	-	150,000	3,065,000	2
60416SBA7	07/01/2024	Serial	3.450	1,875,000	-	405,000	1,470,000	2
				$ 8,830,000	$ -	$ 725,000	$ 8,105,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series C Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBB5	07/01/2025	Term (a)	3.625	$ 8,235,000	$ -	$ 680,000	$ 7,555,000	2
60416SBC3	01/01/2029	Term (b)	3.850	22,740,000	-	1,865,000	20,875,000	2
				$ 30,975,000	$ -	$ 2,545,000	$ 28,430,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2024.
(b): Sinking fund redemptions begin January 1, 2026.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series D Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBD1	07/01/2030	Term (a)	3.900	$ 16,465,000	$ -	$ 1,345,000	$ 15,120,000	2
60416SBE9	07/01/2040	Term (b)	4.000	43,535,000	-	1,945,000	41,590,000	1
				$ 60,000,000	$ -	$ 3,290,000	$ 56,710,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2029.
(b): Sinking fund redemptions begin January 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2003 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series A 2034 Term Bonds in accordance with the cumulative redemption schedule; and second, to the extent required by federal tax law, to Series Bonds selected by Agency (other than Series A 2034 Term Bonds unless no other Series Bonds are outstanding); and then any outstanding Bonds at Agency option (other than Series A 2034 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds but excluding Series A 2034 Term Bonds.

Residential Housing Finance 2003 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series J 2033 Term Bonds in accordance with the cumulative redemption schedule; second to Series I 2035 Term Bonds in accordance with the cumulative redemption schedule; and third to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series I 2035 Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series I 2035 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series I 2035 Term Bonds.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2004 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2033 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2033 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2004 Series E-1, E-2, F-1, F-2 and G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by federal tax law, must be applied to pay or redeem Series Bonds selected by Agency option and, to the extent not so required, to any outstanding Bonds at Agency option. Excess Revenues: Any outstanding Bonds at Agency option (including the Series Bonds).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2005 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2034 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2034 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series H 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2005 Series J, K, L, and M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series L 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series L 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series O and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series P 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series P 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2006 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2037 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2006 Series F, G, and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series G 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 05/17/06 – 12/31/06: 39.69% 01/01/07 – 06/30/07: 40.79% 07/01/07 – 06/30/14: 41.66% 07/01/14 – 12-31/14: 56.80% 01/01/15 – 12-31/15: 75.78% 01/01/16 -- thereafter: 82.24% Tax-Restricted Prepayments in excess of the cumulative redemption schedule must be applied to redeem outstanding Series F or Series G Bonds selected by Agency option (other than Series G 2037 PAC Term Bonds unless no other Series F or Series G Bonds are outstanding). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second to any outstanding Bonds selected by Agency option (other than the Series G 2037 PAC Term Bonds and the Series H 2036 PAC Term Bonds in excess of their respective cumulative redemption schedules). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series G 2037 PAC Term Bonds and Series H 2036 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2006 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: 67.80% of all prepayments (the "Series I Prepayments") must be applied first to redeem Series I 2038 PAC Term Bonds in accordance with the cumulative redemption schedule and then, to the extent required by federal tax law, to redeem outstanding Series I Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds unless no other Series I Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds or Series J 2038 PAC Term Bonds in excess of their respective cumulative redemption schedules). Prepayments not constituting Series I Prepayments (the "Series J Prepayments") must be applied first to redeem Series J 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series J Prepayments in excess of the cumulative redemption schedule may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds in excess of the cumulative redemption schedule or Series J 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series I 2038 PAC Term Bonds and Series J 2038 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
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Information as of March 31, 2013

Residential Housing Finance 2006 Series L, M, and N	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 10/26/06 – 06/30/14: 10.93% 07/01/14 – 06/30/15: 63.67% 07/01/15 – 06/30/16: 68.09% 07/01/16 -- thereafter: 70.38% Tax-Restricted Prepayments which, together with other Prepayments described in the following paragraph allocated to the redemption of Series M 2037 PAC Term Bonds, are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds or Series M Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds unless no other Series L Bonds or Series M Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series N 2037 PAC Term Bonds in accordance with the cumulative redemption schedule, second to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and third may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds if excess of their respective cumulative redemption schedules). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series M 2037 PAC Term Bonds and Series N 2037 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2007 Series C, D, and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: 75.44% of prepayments (the "Series C and D Prepayments) must be applied first to redeem Series D 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series C and D Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series C Bonds and Series D Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds unless no other Series C or Series D Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series C or Series D Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds). Prepayments which are not Series C and D Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series C, D, and E Bonds other than Series D 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series C, D, and E Bonds, but with respect to the Series D 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2007 Series H, I, and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: 75.41% of prepayments (the "Series H and I Prepayments) must be applied first to redeem Series I January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series H and I Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series H Bonds and Series I Bonds selected by Agency option (other than Series I January 2038 PAC Term Bonds unless no other Series H or Series I Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series H or Series I Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds). Prepayments which are not Series H and I Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series H, I, and J Bonds, but with respect to the Series I January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2007 Series L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Prepayments must be applied first to redeem Series L July 2048 PAC Term Bonds in accordance with the cumulative redemption schedule. Prepayments which are in excess of the cumulative redemption schedule must be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds unless no other Series L Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series L Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option, including the Series L Bonds but with respect to the Series L July 2048 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2007 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes, from Repayments and Prepayments, not from Excess Revenue.
Call Date From Prepayments or Excess Revenue	Each January 1 and July 1, commencing January 1, 2008.
Call Priority From Prepayments or Excess Revenue	Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2007 Series P, Q, R, S, and T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: An amount equal to the following percentages of all prepayments of mortgage principal allocable to the Series Bonds received by or on behalf of the Agency in the table below (such amounts (which include the Tax-Restricted Receipts) herein referred to as the "Series PQS Prepayments"), are first applied to redeem the Series Q January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Dates — Percentages December 19, 2007 to June 30, 2011 — 15% July 1, 2011 to December 31, 2014 — 24 January 1, 2015 to June 30, 2017 — 30 July 1, 2017 and thereafter — 64 Series PQS Prepayments that are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series P Bonds, Series Q Bonds, and Series S Bonds selected by Agency option (other than Series Q January 2038 PAC Term Bonds unless no other Series P, Series Q, or Series S Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series P, Series Q, or Series S Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds). Prepayments that are not Series PQS Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series P, Q, R, S, and T Bonds, but with respect to the Series Q January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2008 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages August 7, 2008 to June 30, 2015 — 25.35% July 1, 2015 to June 30, 2016 — 56.20 July 1, 2016 to June 30, 2018 — 89.55 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year Rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including any Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2009 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages February 12, 2009 to October 25, 2016 — 31.71% October 26, 2016 to December 8, 2018 — 66.80 December 9, 2018 and thereafter — 100.00 All prepayments must be applied first to redeem the Series B July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2009 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 1, 2009 to December 31, 2009 — 56.23% January 1, 2010 to June 30, 2011 — 61.55 July 1, 2011 to June 30, 2012 — 63.25 July 1, 2012 to June 30, 2015 — 67.20 July 1, 2015 to June 30, 2018 — 70.94 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including the Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Residential Housing Finance 2012 Series A, B, C, and D	
Call From Unexpended Proceeds	Yes.
Call Date From Unexpended Proceeds	Anytime.
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency (exclusive of prepayments allocable to Unrestricted Transferred Program Loans as described in the Official Statement). 10-Year Rule Requirements Dates — Percentages April 26, 2012 to April 25, 2022 — 58.97% April 26, 2022 and thereafter — 100.00 All prepayments must be applied first to redeem the Series D July 2040 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series D July 2040 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D July 2040 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2040 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2013

RHFB 2003 AB

Date	Percent
3/31/2013	56.60%
12/24/2012	100.00%

RHFB 2003 IJ

Date	Percent
3/31/2013	0.00%
10/15/2013	100.00%

RHFB 2004 ABC

Date	Percent
3/31/2013	88.67%
05/13/2014	100.00%

RHFB 2004 EFG

Date	Percent
3/31/2013	100.00%

RHFB 2005 ABC

Date	Percent
3/31/2013	67.12%
07/01/2013	98.87%
01/01/2014	99.41%
01/01/2015	100.00%

RHFB 2005 GHI

Date	Percent
3/31/2013	27.50%
07/01/2013	46.83%
01/01/2014	46.97%
07/01/2014	48.67%
01/01/2015	100.00%

RHFB 2005 JKLM

Date	Percent
3/31/2013	33.03%
07/01/2015	100.00%

RHFB 2005 OP

Date	Percent
3/31/2013	10.59%
07/01/2013	86.13%
07/01/2014	98.75%
07/01/2015	100.00%

RHFB 2006 ABC

Date	Percent
3/31/2013	55.76%
07/01/2014	76.86%
01/01/2015	92.63%
01/01/2016	100.00%

RHFB 2006 FGH*

Date	Percent
3/31/2013	31.76%
07/01/2014	56.80%
01/01/2015	75.78%
01/01/2016	82.24%

RHFB 2006 IJ*

Date	Percent
3/31/2013	0.00%
07/01/2016	67.80%

RHFB 2006 LMN*

Date	Percent
3/31/2013	10.93%
07/01/2014	63.67%
07/01/2015	68.09%
07/01/2016	70.38%

RHFB 2007 CDE*

Date	Percent
3/31/2013	52.67%
01/01/2017	75.44%

RHFB 2007 HIJ*

Date	Percent
3/31/2013	26.70%
07/01/2013	26.86%
07/01/2014	31.94%
07/01/2015	32.61%
07/01/2016	43.16%
01/01/2017	75.41%

RHFB 2007 L**

Date	Percent
3/31/2013	0.00%
07/01/2014	20.47%
07/01/2017	100.00%

continued on next page

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2013

RHFB 2007 PQRST*	
Date	Percent
3/31/2013	20.50%
07/01/2013	22.60%
01/01/2015	26.40%
01/01/2017	28.10%
07/01/2017	62.60%

RHFB 2008ABC	
Date	Percent
3/31/2013	25.35%
07/01/2015	56.20%
07/01/2016	89.55%
07/01/2018	100.00%

RHFB 2009ABC	
Date	Percent
3/31/2013	31.71%
07/01/2016	66.80%
07/01/2018	100.00%

RHFB 2009DEF	
Date	Percent
3/31/2013	67.20%
07/01/2015	70.94%
07/01/2018	100.00%

RHFB 2012 ABCD	
Date	Percent
3/31/2013	58.97%
04/26/2022	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

** Although the RHFB 2007 Series L Bonds were issued with the RHFB 2007 Series M Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2007 Series L Bonds. The prepayments and repayments allocable to the RHFB 2007 Series M Bonds are not tax-restricted, but are dedicated to payment of the 2007 Series M Bonds.

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Cash	N/A	N/A %	$ 52,806
None	Revenue	FHLMC	03/15/2031	6.75000	826,000
None	Revenue	FNMA	02/08/2027	2.50000	14,980,000
None	Revenue	FNMA POOL #AH0096	12/01/2040	3.32500	528,934
None	Revenue	FNMA POOL #AH0097	12/01/2040	3.45000	409,811
None	Revenue	FNMA POOL #AH5520	12/01/2040	3.45000	337,056
None	Revenue	FNMA POOL #AH5520	12/01/2040	3.45000	939,918
None	Revenue	GNMA II POOL #755394	07/20/2040	4.25000	81,201
None	Revenue	GNMA II POOL #755421	11/20/2040	4.00000	677,873
None	Revenue	GNMA II POOL #755422	08/20/2040	4.12500	112,598
None	Revenue	GNMA II POOL #755423	10/20/2040	4.50000	471,672
None	Revenue	GNMA II POOL #755465	06/20/2040	4.87500	120,726
None	Revenue	GNMA II POOL #755566	07/20/2040	4.25000	114,620
None	Revenue	GNMA II POOL #755884	01/20/2041	3.62500	233,942
None	Revenue	GNMA II POOL #755885	01/20/2041	3.87500	572,318
None	Revenue	GNMA II POOL #755997	01/20/2041	4.37500	125,741
None	Revenue	GNMA II POOL #755998	07/20/2040	4.62500	252,636
None	Revenue	GNMA II POOL #756055	01/20/2041	4.12500	233,901
None	Revenue	GNMA II POOL #AB1562	12/20/2040	4.00000	143,056
None	Revenue	GNMA II POOL #AB1564	04/20/2041	4.62500	111,224
None	Revenue	Government Money Market Fund	Daily	0.01000	13,247,062
None	Revenue	International Bank for Recon. and Dev.	07/15/2017	9.25000	1,410,000
None	Revenue	Resolution Funding Corp.	10/15/2019	8.12500	605,000
None	Revenue	Treasury Bond	11/15/2016	7.50000	1,305,000
None	Revenue	Treasury Bond	05/15/2017	8.75000	115,000
None	Revenue	Treasury Bond	05/15/2018	9.12500	1,360,000
None	Revenue	Treasury Bond	11/15/2018	9.00000	350,000
None	Revenue	Treasury Bond	08/15/2020	8.75000	370,000
None	Revenue	Treasury Bond	08/15/2021	8.12500	1,195,000
None	Revenue	Treasury Bond	02/15/2023	7.12500	3,415,000
03AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	50,840
03AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	232,500
03AB	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	810,150
03AB	Revenue	Cash	N/A	N/A	9,665
03AB	Revenue	Government Money Market Fund	Daily	0.01000	1,722,824
03IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	45,707
03IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	262,500

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
03IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	%	$	564,750
03IJ	Revenue	Cash	N/A	N/A			2,922
03IJ	Revenue	Government Money Market Fund	Daily	0.01000			1,577,878
04ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			552,186
04ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			485,000
04ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,470,750
04ABC	Revenue	Cash	N/A	N/A			22,634
04ABC	Revenue	Government Money Market Fund	Daily	0.01000			3,210,034
04EFG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			143,860
04EFG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			165,000
04EFG	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,155,000
04EFG	Revenue	Cash	N/A	N/A			12,225
04EFG	Revenue	Government Money Market Fund	Daily	0.01000			1,865,346
05ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			158,363
05ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			187,500
05ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			914,100
05ABC	Revenue	Cash	N/A	N/A			6,084
05ABC	Revenue	Government Money Market Fund	Daily	0.01000			1,442,984
05GHI	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			261,836
05GHI	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			275,000
05GHI	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,471,050
05GHI	Revenue	Cash	N/A	N/A			10,366
05GHI	Revenue	Government Money Market Fund	Daily	0.01000			1,690,442
05JKLM	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			528,625
05JKLM	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			632,500
05JKLM	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2036	4.10000			2,567,250
05JKLM	Revenue	Cash	N/A	N/A			132,293
05JKLM	Revenue	Government Money Market Fund	Daily	0.01000			4,113,610
05OP	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			486,983
05OP	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			307,500
05OP	Debt Service Reserve	FNMA	02/08/2027	2.50000			610,000
05OP	Debt Service Reserve	FNMA POOL #AH0099	12/01/2040	3.45000			705,571
05OP	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			8,472
05OP	Revenue	Cash	N/A	N/A			11,270
05OP	Revenue	GNMA II POOL #755738	10/20/2040	4.00000			84,094
05OP	Revenue	Government Money Market Fund	Daily	0.01000			684,572

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
06ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000 %	$ 276,688
06ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	212,500
06ABC	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2037	4.56000	1,363,800
06ABC	Revenue	Cash	N/A	N/A	8,642
06ABC	Revenue	Government Money Market Fund	Daily	0.01000	1,485,854
06FGH	Bond Fund Interest	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.30000	547,267
06FGH	Bond Fund Principal	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.30000	210,000
06FGH	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	01/01/2037	5.36000	1,326,900
06FGH	Revenue	Cash	N/A	N/A	146,857
06FGH	Revenue	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.30000	1,527,733
06FGH	Revenue	Government Money Market Fund	Daily	0.01000	196,597
06IJ	Bond Fund Interest	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.70000	1,124,665
06IJ	Bond Fund Principal	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.70000	442,500
06IJ	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.25000	2,437,050
06IJ	Revenue	Cash	N/A	N/A	21,515
06IJ	Revenue	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.70000	4,658,045
06IJ	Revenue	Government Money Market Fund	Daily	0.01000	311,926
06LMN	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	492,439
06LMN	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	810,000
06LMN	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2037	5.27000	1,200,450
06LMN	Revenue	Cash	N/A	N/A	82,978
06LMN	Revenue	Government Money Market Fund	Daily	0.01000	1,474,936
07CDE	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	580,394
07CDE	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	888,750
07CDE	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.05000	1,790,700
07CDE	Revenue	Cash	N/A	N/A	14,498
07CDE	Revenue	Government Money Market Fund	Daily	0.01000	2,636,928
07HIJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	872,637
07HIJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	1,311,250
07HIJ	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.15600	2,684,400
07HIJ	Revenue	Cash	N/A	N/A	29,939
07HIJ	Revenue	Government Money Market Fund	Daily	0.01000	5,548,522
07L	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	895,113
07L	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	345,000

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
07L	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000 %	$ 2,117,550
07L	Revenue	Cash	N/A	N/A	26,952
07L	Revenue	Government Money Market Fund	Daily	0.01000	4,346,648
07M	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	759,893
07M	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000	1,437,150
07M	Revenue	Cash	N/A	N/A	15,688
07M	Revenue	Government Money Market Fund	Daily	0.01000	2,610,081
07PQRST	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	373,685
07PQRST	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	556,250
07PQRST	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2038	4.21000	2,129,100
07PQRST	Revenue	Cash	N/A	N/A	11,893
07PQRST	Revenue	Government Money Market Fund	Daily	0.01000	3,668,210
08ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	360,899
08ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	230,000
08ABC	Debt Service Reserve	Monumental Life Insurance Co. Inv. Agmt.	07/01/2039	4.30000	2,028,000
08ABC	Revenue	Cash	N/A	N/A	194,278
08ABC	Revenue	Government Money Market Fund	Daily	0.01000	4,426,035
09ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	349,746
09ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	237,500
09ABC	Debt Service Reserve	FNMA POOL #AH5485	01/01/2041	4.12500	57,892
09ABC	Debt Service Reserve	GNMA II POOL #755359	05/20/2040	4.87500	146,801
09ABC	Debt Service Reserve	GNMA II POOL #755398	07/20/2040	4.75000	453,715
09ABC	Debt Service Reserve	GNMA II POOL #755714	12/20/2040	3.87500	693,297
09ABC	Debt Service Reserve	GNMA II POOL #755737	01/20/2041	3.87500	888,851
09ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	6,895
09ABC	Revenue	Cash	N/A	N/A	18,096
09ABC	Revenue	GNMA II POOL #755564	12/20/2040	3.87500	116,947
09ABC	Revenue	Government Money Market Fund	Daily	0.01000	2,631,213
09DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,131,041
09DEF	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	792,500
09DEF	Debt Service Reserve	GNMA II POOL #755512	06/20/2040	4.25000	129,521

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
09DEF	Debt Service Reserve	GNMA II POOL #755712	12/20/2040	3.37500 %	$	455,697
09DEF	Debt Service Reserve	GNMA II POOL #755716	08/20/2040	4.12500		144,653
09DEF	Debt Service Reserve	GNMA II POOL #755735	01/20/2041	3.37500		602,022
09DEF	Debt Service Reserve	GNMA II POOL #755753	01/20/2041	3.37500		407,939
09DEF	Debt Service Reserve	GNMA II POOL #755799	01/20/2041	3.62500		273,364
09DEF	Debt Service Reserve	GNMA II POOL #755996	01/20/2041	4.12500		388,102
09DEF	Debt Service Reserve	GNMA II POOL #760758	02/20/2041	4.12500		455,191
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.01000		714,861
09DEF	Revenue	Cash	N/A	N/A		135,925
09DEF	Revenue	GNMA II POOL #755396	06/20/2040	4.75000		136,529
09DEF	Revenue	GNMA II POOL #755715	12/20/2040	4.00000		1,153,870
09DEF	Revenue	GNMA II POOL #756018	01/20/2041	4.12500		195,726
09DEF	Revenue	Government Money Market Fund	Daily	0.01000		3,483,169
12ABCD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000		1,209,534
12ABCD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000		1,010,000
12ABCD	Debt Service Reserve	FNMA	02/08/2027	2.50000		3,895,000
12ABCD	Debt Service Reserve	Government Money Market Fund	Daily	0.01000		294,299
12ABCD	Revenue	Cash	N/A	N/A		29,852
12ABCD	Revenue	Government Money Market Fund	Daily	0.01000		6,778,398
		Total			$	169,018,262

Residential Housing Finance Bond Resolution
Debt Service Reserve Requirement
Information as of March 31, 2013

Debt Service Reserve Fund (all series combined)

Debt Service Reserve Requirement	Value (Per Resolution)
$38,460,600	$38,797,643

Refer to the disclaimer on page A-1