Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2013
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

Equal Opportunity Housing and Equal Opportunity Employment
This report is available upon request in alternative formats.

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Disclaimer

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The following information relates to bond issues of Minnesota Housing issued under the Homeownership Finance Bond Resolution that have been sold and distributed in underwritten public offerings or private placements described in the related Official Statements. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Homeownership Finance Bond Resolution

Overview

Information as of March 31, 2013

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account Information as of March 31, 2013

Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding)
Contributed*	$ -	$ 8,197,831	$ -	4.61 %
2009A-1/2010A	152,985,000	147,410,212	-	4.50
2009A-2/2011AB	122,910,000	119,284,252	-	3.96
2009A-3/2011CD	63,270,000	60,567,061		4.32
2009A-4/2011E	92,655,000	89,381,607	-	3.97
2009A-5/2011FG	62,720,000	61,058,510	-	3.62
2012A	48,864,685	48,785,100		3.47
2012B	74,576,057	74,331,145		3.30
2013A	75,000,000	74,869,657		2.93
	$ 692,980,742	$ 683,885,375	$ -	3.87 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of March 31, 2013. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds. The proceeds of certain series of Bonds were used to acquire participation interests in a pool of mortgage-backed securities. In that case, the series of Bonds and their participation interests are noted. The identification of participation interests begins on page D-39, following the identification of mortgage-backed securities that are identified only by a single bond issue.

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2013

Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	755741	GNMA II	3.625 %	$ 82,321	$ 77,901
Contributed	755800	GNMA II	3.750	164,213	-
Contributed	755755	GNMA II	3.875	192,815	188,051
Contributed	768528	GNMA II	4.000	101,562	96,678
Contributed	761451	GNMA II	4.125	69,889	67,892
Contributed	743370	GNMA II	4.250	256,379	246,605
Contributed	755462	GNMA II	4.250	60,289	58,801
Contributed	769127	GNMA II	4.250	1,701,363	1,309,387
Contributed	768555	GNMA II	4.375	284,473	276,705
Contributed	769197	GNMA II	4.375	224,633	101,097
Contributed	743373	GNMA II	4.500	267,189	259,320
Contributed	755739	GNMA II	4.500	272,460	265,973
Contributed	755757	GNMA II	4.500	104,920	102,602
Contributed	769047	GNMA II	4.500	174,183	169,776
Contributed	755514	GNMA II	4.625	146,785	143,308
Contributed	755545	GNMA II	4.750	286,549	280,334
Contributed	755721	GNMA II	4.750	72,628	70,646
Contributed	735285	GNMA II	4.875	420,180	403,719
Contributed	735310	GNMA II	4.875	194,728	187,092
Contributed	735385	GNMA II	4.875	278,777	268,037
Contributed	735441	GNMA II	4.875	430,828	412,954
Contributed	735679	GNMA II	4.875	135,550	-
Contributed	743372	GNMA II	4.875	739,284	378,622
Contributed	743430	GNMA II	4.875	576,690	451,321
Contributed	743604	GNMA II	4.875	304,610	190,324
Contributed	747580	GNMA II	4.875	227,254	216,453
Contributed	747687	GNMA II	4.875	168,334	161,994
Contributed	761423	GNMA II	4.875	120,807	117,590
Contributed	735543	GNMA II	5.000	130,845	-
Contributed	735544	GNMA II	5.125	149,051	143,478
Contributed	AH3182	FNMA	3.500	51,149	49,868

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	AH0198	FNMA	4.125 %	$ 71,633	$ -
Contributed	AD5871	FNMA	4.750	87,132	-
Contributed	AD5864	FNMA	4.875	95,268	91,857
Contributed	AD6814	FNMA	4.875	99,180	92,554
Contributed	AD8875	FNMA	4.875	145,091	139,250
Contributed	AD8880	FNMA	4.875	91,875	88,529
Contributed	AD9655	FNMA	4.875	54,242	52,199
Contributed	AD9663	FNMA	4.875	70,680	68,177
Contributed	AE2060	FNMA	4.875	125,575	121,109
Contributed	AE2715	FNMA	4.875	139,481	134,376
Contributed	AE4734	FNMA	4.875	205,623	198,384
Contributed	AE4740	FNMA	4.875	69,684	67,217
Contributed	AE6276	FNMA	4.875	157,006	151,209
Contributed	AE6283	FNMA	4.875	87,802	84,691
Contributed	AD3413	FNMA	4.937	109,346	105,119
Contributed	AD3414	FNMA	5.062	110,620	106,632
Subtotal				10,110,976	8,197,831
2009A-1/2010A	747682	GNMA II	4.250	2,462,415	2,012,283
2009A-1/2010A	735539	GNMA II	4.375	1,396,097	1,233,462
2009A-1/2010A	735673	GNMA II	4.375	1,680,538	1,193,335
2009A-1/2010A	743211	GNMA II	4.375	1,309,257	991,931
2009A-1/2010A	743229	GNMA II	4.375	578,552	450,225
2009A-1/2010A	743367	GNMA II	4.375	1,633,601	1,129,856
2009A-1/2010A	743426	GNMA II	4.375	812,460	691,880
2009A-1/2010A	743522	GNMA II	4.375	1,366,344	1,164,080
2009A-1/2010A	743600	GNMA II	4.375	1,632,975	1,405,015
2009A-1/2010A	743628	GNMA II	4.375	444,245	422,653
2009A-1/2010A	747345	GNMA II	4.375	191,503	183,798
2009A-1/2010A	747437	GNMA II	4.375	370,259	353,046

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2009A-1/2010A	747453	GNMA II	4.375 %	$ 381,439	$ 364,018
2009A-1/2010A	747507	GNMA II	4.375	642,344	614,197
2009A-1/2010A	747575	GNMA II	4.375	445,634	383,870
2009A-1/2010A	747683	GNMA II	4.375	480,852	356,320
2009A-1/2010A	747820	GNMA II	4.375	211,322	199,668
2009A-1/2010A	751030	GNMA II	4.375	129,353	123,985
2009A-1/2010A	751068	GNMA II	4.375	525,613	501,378
2009A-1/2010A	751082	GNMA II	4.375	67,395	64,318
2009A-1/2010A	735233	GNMA II	4.500	3,031,016	2,488,859
2009A-1/2010A	735283	GNMA II	4.500	6,096,412	5,324,865
2009A-1/2010A	735307	GNMA II	4.500	3,932,346	3,088,678
2009A-1/2010A	735382	GNMA II	4.500	3,060,218	2,569,406
2009A-1/2010A	735438	GNMA II	4.500	3,024,343	2,435,685
2009A-1/2010A	735674	GNMA II	4.500	1,415,549	1,050,906
2009A-1/2010A	743368	GNMA II	4.500	1,777,691	1,701,076
2009A-1/2010A	743427	GNMA II	4.500	187,007	56,118
2009A-1/2010A	743523	GNMA II	4.500	229,489	219,264
2009A-1/2010A	743562	GNMA II	4.500	961,400	783,606
2009A-1/2010A	743601	GNMA II	4.500	381,618	365,696
2009A-1/2010A	747346	GNMA II	4.500	226,417	217,356
2009A-1/2010A	747438	GNMA II	4.500	223,926	215,048
2009A-1/2010A	747454	GNMA II	4.500	331,156	317,616
2009A-1/2010A	747508	GNMA II	4.500	95,735	91,981
2009A-1/2010A	747781	GNMA II	4.500	1,256,252	1,066,648
2009A-1/2010A	747821	GNMA II	4.500	1,315,009	1,261,883
2009A-1/2010A	751031	GNMA II	4.500	85,503	81,300
2009A-1/2010A	751045	GNMA II	4.500	587,065	475,665
2009A-1/2010A	735234	GNMA II	4.625	1,485,864	1,164,170
2009A-1/2010A	735308	GNMA II	4.625	1,508,823	1,324,192
2009A-1/2010A	735383	GNMA II	4.625	429,945	410,668

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2009A-1/2010A	735541	GNMA II	4.625 %	$ 2,427,097	$ 1,993,803
2009A-1/2010A	735675	GNMA II	4.625	4,617,095	3,208,821
2009A-1/2010A	743213	GNMA II	4.625	1,567,892	1,354,501
2009A-1/2010A	743230	GNMA II	4.625	1,947,415	1,504,362
2009A-1/2010A	743369	GNMA II	4.625	5,569,197	4,836,993
2009A-1/2010A	743428	GNMA II	4.625	2,318,556	2,014,635
2009A-1/2010A	743524	GNMA II	4.625	1,505,527	964,393
2009A-1/2010A	743563	GNMA II	4.625	2,040,170	1,742,585
2009A-1/2010A	743602	GNMA II	4.625	750,932	718,270
2009A-1/2010A	743629	GNMA II	4.625	262,120	247,538
2009A-1/2010A	747347	GNMA II	4.625	819,614	538,117
2009A-1/2010A	747439	GNMA II	4.625	1,402,857	1,186,379
2009A-1/2010A	747455	GNMA II	4.625	566,335	544,203
2009A-1/2010A	747577	GNMA II	4.625	1,739,781	1,666,192
2009A-1/2010A	747685	GNMA II	4.625	1,634,848	1,551,412
2009A-1/2010A	747782	GNMA II	4.625	1,077,931	600,110
2009A-1/2010A	751046	GNMA II	4.625	192,072	184,663
2009A-1/2010A	751070	GNMA II	4.625	288,994	277,142
2009A-1/2010A	751084	GNMA II	4.625	708,258	678,008
2009A-1/2010A	735309	GNMA II	4.750	513,459	353,399
2009A-1/2010A	735384	GNMA II	4.750	418,167	129,937
2009A-1/2010A	735677	GNMA II	4.750	439,127	419,435
2009A-1/2010A	743231	GNMA II	4.750	145,222	139,585
2009A-1/2010A	743371	GNMA II	4.750	2,083,502	1,667,589
2009A-1/2010A	743429	GNMA II	4.750	2,159,235	1,579,097
2009A-1/2010A	743525	GNMA II	4.750	3,648,810	2,445,251
2009A-1/2010A	743564	GNMA II	4.750	2,324,446	1,842,600
2009A-1/2010A	743603	GNMA II	4.750	3,397,407	2,820,005
2009A-1/2010A	743630	GNMA II	4.750	1,404,925	1,112,409
2009A-1/2010A	747348	GNMA II	4.750	985,656	830,123

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2009A-1/2010A	747440	GNMA II	4.750 %	$ 2,575,373	$ 2,099,006
2009A-1/2010A	747456	GNMA II	4.750	522,761	500,216
2009A-1/2010A	747510	GNMA II	4.750	848,013	810,531
2009A-1/2010A	747578	GNMA II	4.750	1,378,262	974,388
2009A-1/2010A	747579	GNMA II	4.750	146,159	140,594
2009A-1/2010A	747686	GNMA II	4.750	1,826,118	1,463,081
2009A-1/2010A	747783	GNMA II	4.750	1,269,558	867,750
2009A-1/2010A	747823	GNMA II	4.750	1,323,551	1,107,859
2009A-1/2010A	751032	GNMA II	4.750	122,793	118,181
2009A-1/2010A	751047	GNMA II	4.750	535,345	402,884
2009A-1/2010A	751071	GNMA II	4.750	349,447	336,324
2009A-1/2010A	751085	GNMA II	4.750	541,277	385,877
2009A-1/2010A	743526	GNMA II	4.875	1,232,329	1,182,989
2009A-1/2010A	743565	GNMA II	4.875	598,881	575,851
2009A-1/2010A	743631	GNMA II	4.875	174,844	168,077
2009A-1/2010A	747349	GNMA II	4.875	130,241	124,823
2009A-1/2010A	747441	GNMA II	4.875	157,919	152,051
2009A-1/2010A	747511	GNMA II	4.875	107,750	103,767
2009A-1/2010A	747784	GNMA II	4.875	131,435	126,551
2009A-1/2010A	747824	GNMA II	4.875	130,704	122,900
2009A-1/2010A	751033	GNMA II	4.875	161,879	153,277
2009A-1/2010A	AD9661	FNMA	4.250	66,547	63,920
2009A-1/2010A	AE2711	FNMA	4.250	119,539	114,742
2009A-1/2010A	AD3416	FNMA	4.312	116,217	93,476
2009A-1/2010A	AE3600	FNMA	4.375	94,166	90,573
2009A-1/2010A	AD5858	FNMA	4.500	81,520	77,521
2009A-1/2010A	AD8866	FNMA	4.500	242,983	233,614
2009A-1/2010A	AD8874	FNMA	4.500	344,894	317,468
2009A-1/2010A	AD8878	FNMA	4.500	115,552	111,127
2009A-1/2010A	AD9648	FNMA	4.500	119,021	114,527

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2009A-1/2010A	AD9662	FNMA	4.500 %	$ 131,362	$ 123,539
2009A-1/2010A	AE2058	FNMA	4.500	53,795	-
2009A-1/2010A	AE2704	FNMA	4.500	133,914	128,863
2009A-1/2010A	AD6812	FNMA	4.562	81,302	78,182
2009A-1/2010A	AE2705	FNMA	4.625	92,153	87,125
2009A-1/2010A	AE3601	FNMA	4.625	116,585	112,300
2009A-1/2010A	AE4745	FNMA	4.625	108,743	104,766
2009A-1/2010A	AD2648	FNMA	4.687	248,602	235,969
2009A-1/2010A	AD2661	FNMA	4.687	343,959	330,335
2009A-1/2010A	AD3418	FNMA	4.687	86,415	-
2009A-1/2010A	AD3425	FNMA	4.687	269,160	258,839
2009A-1/2010A	AD4235	FNMA	4.687	134,600	128,363
2009A-1/2010A	AD6804	FNMA	4.750	102,780	98,045
2009A-1/2010A	AD6813	FNMA	4.750	84,011	80,939
2009A-1/2010A	AD8879	FNMA	4.750	92,045	88,659
2009A-1/2010A	AE2059	FNMA	4.750	192,525	184,991
2009A-1/2010A	AE2714	FNMA	4.750	185,898	164,396
2009A-1/2010A	AE3602	FNMA	4.750	74,328	71,636
Subtotal				115,458,886	95,112,449
2009A-2/2011AB	755562	GNMA II	3.375	198,481	190,999
2009A-2/2011AB	755600	GNMA II	3.375	607,981	584,201
2009A-2/2011AB	755615	GNMA II	3.375	209,784	201,910
2009A-2/2011AB	755768	GNMA II	3.375	225,911	217,465
2009A-2/2011AB	755797	GNMA II	3.375	389,756	374,998
2009A-2/2011AB	755895	GNMA II	3.375	719,272	683,820
2009A-2/2011AB	755990	GNMA II	3.375	923,178	885,085
2009A-2/2011AB	756004	GNMA II	3.375	124,177	118,907
2009A-2/2011AB	756014	GNMA II	3.375	582,977	560,270
2009A-2/2011AB	756050	GNMA II	3.375	162,838	156,693

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2009A-2/2011AB	756063	GNMA II	3.375 %	$ 1,140,529	$ 1,096,035
2009A-2/2011AB	756131	GNMA II	3.375	511,055	491,512
2009A-2/2011AB	756157	GNMA II	3.375	708,611	681,356
2009A-2/2011AB	760847	GNMA II	3.375	365,654	351,997
2009A-2/2011AB	760927	GNMA II	3.375	331,997	319,644
2009A-2/2011AB	761016	GNMA II	3.375	223,780	215,459
2009A-2/2011AB	761076	GNMA II	3.375	94,827	91,291
2009A-2/2011AB	761111	GNMA II	3.375	202,595	195,085
2009A-2/2011AB	761143	GNMA II	3.375	229,754	221,224
2009A-2/2011AB	761236	GNMA II	3.375	106,616	102,641
2009A-2/2011AB	761260	GNMA II	3.375	250,938	239,691
2009A-2/2011AB	755341	GNMA II	3.500	214,410	206,541
2009A-2/2011AB	755355	GNMA II	3.500	461,531	444,568
2009A-2/2011AB	755419	GNMA II	3.500	144,884	139,527
2009A-2/2011AB	755460	GNMA II	3.500	227,790	219,441
2009A-2/2011AB	755538	GNMA II	3.500	326,643	311,237
2009A-2/2011AB	755563	GNMA II	3.500	773,938	495,543
2009A-2/2011AB	755601	GNMA II	3.500	990,959	953,315
2009A-2/2011AB	755616	GNMA II	3.500	244,455	175,945
2009A-2/2011AB	755713	GNMA II	3.500	1,137,153	1,094,723
2009A-2/2011AB	755736	GNMA II	3.500	661,745	551,768
2009A-2/2011AB	755754	GNMA II	3.500	324,478	311,011
2009A-2/2011AB	755769	GNMA II	3.500	255,039	245,699
2009A-2/2011AB	755883	GNMA II	3.500	688,485	662,463
2009A-2/2011AB	755896	GNMA II	3.500	236,641	227,885
2009A-2/2011AB	755991	GNMA II	3.500	1,109,687	969,246
2009A-2/2011AB	756005	GNMA II	3.500	153,726	148,054
2009A-2/2011AB	756015	GNMA II	3.500	544,692	523,071
2009A-2/2011AB	756051	GNMA II	3.500	137,731	132,719
2009A-2/2011AB	756064	GNMA II	3.500	323,858	312,039

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	756132	GNMA II	3.500 %	$ 217,528	$ 209,498
2009A-2/2011AB	756158	GNMA II	3.500	256,354	246,788
2009A-2/2011AB	760848	GNMA II	3.500	123,510	117,268
2009A-2/2011AB	760928	GNMA II	3.500	341,380	328,601
2009A-2/2011AB	760982	GNMA II	3.500	133,891	128,966
2009A-2/2011AB	761077	GNMA II	3.500	520,767	361,907
2009A-2/2011AB	761112	GNMA II	3.500	205,879	198,332
2009A-2/2011AB	761144	GNMA II	3.500	328,933	316,832
2009A-2/2011AB	761237	GNMA II	3.500	244,636	234,309
2009A-2/2011AB	761305	GNMA II	3.500	128,185	123,464
2009A-2/2011AB	755897	GNMA II	3.625	107,521	103,591
2009A-2/2011AB	755992	GNMA II	3.625	462,327	444,813
2009A-2/2011AB	756016	GNMA II	3.625	184,977	178,111
2009A-2/2011AB	756052	GNMA II	3.625	392,151	376,841
2009A-2/2011AB	756065	GNMA II	3.625	1,476,947	1,239,097
2009A-2/2011AB	756133	GNMA II	3.625	298,138	287,542
2009A-2/2011AB	756159	GNMA II	3.625	131,104	45,710
2009A-2/2011AB	760768	GNMA II	3.625	127,132	109,566
2009A-2/2011AB	760849	GNMA II	3.625	407,304	392,748
2009A-2/2011AB	760919	GNMA II	3.625	145,766	139,844
2009A-2/2011AB	760990	GNMA II	3.625	83,752	79,794
2009A-2/2011AB	761017	GNMA II	3.625	138,963	132,966
2009A-2/2011AB	761078	GNMA II	3.625	377,870	363,671
2009A-2/2011AB	761261	GNMA II	3.625	187,748	180,735
2009A-2/2011AB	761288	GNMA II	3.625	115,990	111,879
2009A-2/2011AB	761306	GNMA II	3.625	318,354	307,026
2009A-2/2011AB	755993	GNMA II	3.750	203,923	196,675
2009A-2/2011AB	756066	GNMA II	3.750	109,167	105,212
2009A-2/2011AB	756134	GNMA II	3.750	111,606	107,268
2009A-2/2011AB	756160	GNMA II	3.750	608,659	587,517

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	760850	GNMA II	3.750 %	$ 409,938	$ 394,361
2009A-2/2011AB	760920	GNMA II	3.750	338,283	323,948
2009A-2/2011AB	760929	GNMA II	3.750	304,749	293,390
2009A-2/2011AB	760983	GNMA II	3.750	43,996	42,396
2009A-2/2011AB	760991	GNMA II	3.750	213,386	205,933
2009A-2/2011AB	761018	GNMA II	3.750	178,757	172,529
2009A-2/2011AB	761079	GNMA II	3.750	83,577	80,604
2009A-2/2011AB	761145	GNMA II	3.750	155,489	150,064
2009A-2/2011AB	761262	GNMA II	3.750	209,247	202,018
2009A-2/2011AB	755420	GNMA II	3.875	144,266	139,290
2009A-2/2011AB	755539	GNMA II	3.875	331,632	320,222
2009A-2/2011AB	755602	GNMA II	3.875	677,070	502,848
2009A-2/2011AB	755770	GNMA II	3.875	120,409	116,271
2009A-2/2011AB	755801	GNMA II	3.875	333,841	322,438
2009A-2/2011AB	755898	GNMA II	3.875	198,757	132,053
2009A-2/2011AB	755994	GNMA II	3.875	494,105	476,704
2009A-2/2011AB	756006	GNMA II	3.875	414,935	400,598
2009A-2/2011AB	756053	GNMA II	3.875	310,534	299,281
2009A-2/2011AB	756067	GNMA II	3.875	328,232	313,669
2009A-2/2011AB	756135	GNMA II	3.875	261,264	252,166
2009A-2/2011AB	760756	GNMA II	3.875	797,283	764,185
2009A-2/2011AB	760851	GNMA II	3.875	608,804	585,851
2009A-2/2011AB	760930	GNMA II	3.875	153,515	-
2009A-2/2011AB	760984	GNMA II	3.875	355,862	343,689
2009A-2/2011AB	761019	GNMA II	3.875	454,974	353,154
2009A-2/2011AB	761080	GNMA II	3.875	286,734	276,572
2009A-2/2011AB	761113	GNMA II	3.875	168,597	162,866
2009A-2/2011AB	761263	GNMA II	3.875	197,111	189,335
2009A-2/2011AB	761270	GNMA II	3.875	329,975	318,344
2009A-2/2011AB	761307	GNMA II	3.875	93,339	90,151

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	751257	GNMA II	4.000 %	$ 949,193	$ 787,582
2009A-2/2011AB	755306	GNMA II	4.000	601,354	579,837
2009A-2/2011AB	755342	GNMA II	4.000	726,284	701,437
2009A-2/2011AB	755356	GNMA II	4.000	674,281	651,178
2009A-2/2011AB	755393	GNMA II	4.000	352,622	340,701
2009A-2/2011AB	755511	GNMA II	4.000	463,958	336,732
2009A-2/2011AB	755540	GNMA II	4.000	699,765	674,317
2009A-2/2011AB	755565	GNMA II	4.000	133,424	
2009A-2/2011AB	755307	GNMA II	4.125	127,845	122,638
2009A-2/2011AB	755618	GNMA II	4.125	150,611	145,335
2009A-2/2011AB	756069	GNMA II	4.125	362,773	350,833
2009A-2/2011AB	756136	GNMA II	4.125	222,209	214,895
2009A-2/2011AB	760853	GNMA II	4.125	402,694	262,811
2009A-2/2011AB	760922	GNMA II	4.125	298,303	288,584
2009A-2/2011AB	760986	GNMA II	4.125	257,052	126,718
2009A-2/2011AB	760993	GNMA II	4.125	57,291	55,434
2009A-2/2011AB	761021	GNMA II	4.125	212,872	205,937
2009A-2/2011AB	761265	GNMA II	4.125	383,167	370,575
2009A-2/2011AB	755309	GNMA II	4.375	115,161	111,131
2009A-2/2011AB	755542	GNMA II	4.375	160,493	154,546
2009A-2/2011AB	756071	GNMA II	4.375	109,211	105,676
2009A-2/2011AB	756137	GNMA II	4.375	121,126	117,038
2009A-2/2011AB	760760	GNMA II	4.375	109,133	105,326
2009A-2/2011AB	760855	GNMA II	4.375	199,415	75,961
2009A-2/2011AB	760923	GNMA II	4.375	155,398	150,519
2009A-2/2011AB	761022	GNMA II	4.375	72,539	70,241
2009A-2/2011AB	761292	GNMA II	4.375	188,012	182,157
2009A-2/2011AB	755464	GNMA II	4.625	270,794	261,446
2009A-2/2011AB	755544	GNMA II	4.625	115,847	112,169
2009A-2/2011AB	755607	GNMA II	4.625	143,527	138,917

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	755620	GNMA II	4.625 %	$ 154,218	$ 149,483
2009A-2/2011AB	755720	GNMA II	4.625	142,595	138,023
2009A-2/2011AB	755804	GNMA II	4.625	100,215	97,055
2009A-2/2011AB	755887	GNMA II	4.625	412,900	399,890
2009A-2/2011AB	760762	GNMA II	4.625	203,308	-
2009A-2/2011AB	760857	GNMA II	4.625	131,240	127,232
2009A-2/2011AB	761024	GNMA II	4.625	125,937	122,051
2009A-2/2011AB	761275	GNMA II	4.625	136,384	132,328
2009A-2/2011AB	755311	GNMA II	4.750	133,335	-
2009A-2/2011AB	755608	GNMA II	4.750	299,438	168,603
2009A-2/2011AB	755999	GNMA II	4.750	134,769	130,647
2009A-2/2011AB	756019	GNMA II	4.750	118,494	114,875
2009A-2/2011AB	761269	GNMA II	4.750	226,777	220,104
2009A-2/2011AB	761276	GNMA II	4.750	183,073	177,730
2009A-2/2011AB	761294	GNMA II	4.750	319,543	310,026
2009A-2/2011AB	761311	GNMA II	4.750	431,984	319,449
2009A-2/2011AB	755344	GNMA II	4.875	147,498	143,088
2009A-2/2011AB	755888	GNMA II	4.875	156,489	151,748
2009A-2/2011AB	AH0098	FNMA	3.325	242,493	233,817
2009A-2/2011AB	AH0100	FNMA	3.325	1,595,325	1,529,965
2009A-2/2011AB	AH5522	FNMA	3.325	1,379,132	1,324,554
2009A-2/2011AB	AH5525	FNMA	3.325	1,382,985	1,176,073
2009A-2/2011AB	AH5529	FNMA	3.325	229,710	219,613
2009A-2/2011AB	AH0091	FNMA	3.450	378,588	358,931
2009A-2/2011AB	AH0093	FNMA	3.450	749,091	591,347
2009A-2/2011AB	AH0094	FNMA	3.450	1,115,465	1,076,246
2009A-2/2011AB	AH0095	FNMA	3.450	774,238	746,554
2009A-2/2011AB	AH5523	FNMA	3.450	1,358,415	1,306,043
2009A-2/2011AB	AH5526	FNMA	3.450	1,342,850	1,292,280
2009A-2/2011AB	AH5530	FNMA	3.450	214,831	207,980

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2009A-2/2011AB	AH0189	FNMA	3.500 %	$ 142,806	$ 137,717
2009A-2/2011AB	AH5477	FNMA	3.500	105,585	101,884
2009A-2/2011AB	AH5481	FNMA	3.500	48,788	47,086
2009A-2/2011AB	AH5490	FNMA	3.500	109,098	105,290
2009A-2/2011AB	AH5524	FNMA	3.575	480,032	293,224
2009A-2/2011AB	AH5527	FNMA	3.575	462,652	447,223
2009A-2/2011AB	AH5531	FNMA	3.575	279,048	270,321
2009A-2/2011AB	AH5476	FNMA	3.625	135,625	130,893
2009A-2/2011AB	AH5486	FNMA	3.625	54,610	51,840
2009A-2/2011AB	AH6665	FNMA	3.625	107,800	103,963
2009A-2/2011AB	AH5482	FNMA	3.750	116,764	112,817
2009A-2/2011AB	AH5483	FNMA	3.875	156,861	151,725
2009A-2/2011AB	AE9062	FNMA	3.950	228,124	221,134
2009A-2/2011AB	AH0092	FNMA	3.950	318,662	309,137
2009A-2/2011AB	AH5521	FNMA	3.950	314,279	303,892
2009A-2/2011AB	AH5528	FNMA	3.950	123,924	118,602
2009A-2/2011AB	AH5484	FNMA	4.000	114,743	111,015
2009A-2/2011AB	AH5491	FNMA	4.000	64,125	61,703
2009A-2/2011AB	AH8221	FNMA	4.000	21,542	20,709
2009A-2/2011AB	AH9124	FNMA	4.000	94,623	91,590
2009A-2/2011AB	AE6282	FNMA	4.125	23,599	21,691
2009A-2/2011AB	AE8494	FNMA	4.125	136,428	132,080
2009A-2/2011AB	AH0186	FNMA	4.125	69,835	67,012
2009A-2/2011AB	AH0190	FNMA	4.125	71,031	-
2009A-2/2011AB	AH6671	FNMA	4.125	104,593	101,311
2009A-2/2011AB	AH8230	FNMA	4.125	54,634	48,774
2009A-2/2011AB	AH9125	FNMA	4.125	259,071	250,994
2009A-2/2011AB	AH9131	FNMA	4.125	134,227	-
2009A-2/2011AB	AH9135	FNMA	4.125	38,270	36,436
2009A-2/2011AB	AI0067	FNMA	4.125	99,200	-

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	AE2053	FNMA	4.250 %	$ 93,907	$ 90,880
2009A-2/2011AB	AH0193	FNMA	4.250	56,149	53,980
2009A-2/2011AB	AH6664	FNMA	4.250	77,306	74,902
2009A-2/2011AB	AH9132	FNMA	4.250	75,413	73,097
2009A-2/2011AB	AI0061	FNMA	4.250	133,132	-
2009A-2/2011AB	AE6290	FNMA	4.375	164,627	159,519
2009A-2/2011AB	AE8498	FNMA	4.375	40,186	9,246
2009A-2/2011AB	AH6675	FNMA	4.375	125,350	121,603
2009A-2/2011AB	AH9121	FNMA	4.375	87,982	84,975
2009A-2/2011AB	AI0062	FNMA	4.375	125,169	121,441
2009A-2/2011AB	AE8499	FNMA	4.500	156,655	151,124
2009A-2/2011AB	AH0196	FNMA	4.500	39,956	38,582
2009A-2/2011AB	AI0063	FNMA	4.500	112,487	108,737
2009A-2/2011AB	AE8502	FNMA	4.625	46,824	45,265
2009A-2/2011AB	AH0181	FNMA	4.625	104,650	101,588
2009A-2/2011AB	AH0195	FNMA	4.625	115,174	108,458
2009A-2/2011AB	AH6672	FNMA	4.625	61,484	59,676
2009A-2/2011AB	AH8222	FNMA	4.625	119,518	116,097
2009A-2/2011AB	AH0191	FNMA	4.750	111,633	108,366
2009A-2/2011AB	AH8223	FNMA	4.750	92,211	89,526
2009A-2/2011AB	AE8495	FNMA	4.875	95,568	92,682
2009A-2/2011AB	AH0197	FNMA	5.000	81,440	79,169
Subtotal				64,502,748	58,591,958
2009A-3/2011CD	761416	GNMA II	3.375	136,973	132,490
2009A-3/2011CD	761710	GNMA II	3.375	123,305	119,306
2009A-3/2011CD	768551	GNMA II	3.375	98,559	95,053
2009A-3/2011CD	768925	GNMA II	3.375	102,127	98,292
2009A-3/2011CD	755510	GNMA II	3.500	1,029,803	965,379
2009A-3/2011CD	761336	GNMA II	3.500	124,584	120,577

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2009A-3/2011CD	768511	GNMA II	3.500 %	$ 171,846	$ 165,364
2009A-3/2011CD	768538	GNMA II	3.500	152,052	147,153
2009A-3/2011CD	768676	GNMA II	3.500	109,601	-
2009A-3/2011CD	768870	GNMA II	3.500	199,982	193,432
2009A-3/2011CD	761474	GNMA II	3.625	132,977	128,836
2009A-3/2011CD	761545	GNMA II	3.625	80,738	78,118
2009A-3/2011CD	761557	GNMA II	3.625	168,078	162,824
2009A-3/2011CD	768677	GNMA II	3.625	71,187	68,955
2009A-3/2011CD	761337	GNMA II	3.750	106,433	-
2009A-3/2011CD	761606	GNMA II	3.750	81,156	78,672
2009A-3/2011CD	761417	GNMA II	3.875	169,690	164,612
2009A-3/2011CD	761449	GNMA II	3.875	64,053	61,845
2009A-3/2011CD	761546	GNMA II	3.875	124,053	120,312
2009A-3/2011CD	761563	GNMA II	3.875	135,830	-
2009A-3/2011CD	768509	GNMA II	3.875	169,258	164,194
2009A-3/2011CD	768871	GNMA II	3.875	49,637	48,077
2009A-3/2011CD	768926	GNMA II	3.875	131,552	127,721
2009A-3/2011CD	768965	GNMA II	3.875	182,250	-
2009A-3/2011CD	769042	GNMA II	3.875	602,146	583,380
2009A-3/2011CD	755461	GNMA II	4.000	493,159	232,583
2009A-3/2011CD	761338	GNMA II	4.000	425,178	411,233
2009A-3/2011CD	761418	GNMA II	4.000	1,308,393	1,142,831
2009A-3/2011CD	761450	GNMA II	4.000	516,036	498,858
2009A-3/2011CD	761475	GNMA II	4.000	1,148,592	1,114,697
2009A-3/2011CD	761529	GNMA II	4.000	111,619	108,372
2009A-3/2011CD	761547	GNMA II	4.000	225,089	218,226
2009A-3/2011CD	761564	GNMA II	4.000	198,696	192,847
2009A-3/2011CD	761607	GNMA II	4.000	123,784	120,202
2009A-3/2011CD	761627	GNMA II	4.000	521,863	347,704
2009A-3/2011CD	761685	GNMA II	4.000	193,946	188,198

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2009A-3/2011CD	761688	GNMA II	4.000 %	$ 46,679	$ 45,322
2009A-3/2011CD	768512	GNMA II	4.000	87,459	84,839
2009A-3/2011CD	768539	GNMA II	4.000	446,397	433,171
2009A-3/2011CD	768552	GNMA II	4.000	348,664	338,558
2009A-3/2011CD	768707	GNMA II	4.000	105,258	102,151
2009A-3/2011CD	768758	GNMA II	4.000	274,540	108,128
2009A-3/2011CD	768805	GNMA II	4.000	570,977	554,453
2009A-3/2011CD	768872	GNMA II	4.000	365,008	348,841
2009A-3/2011CD	768927	GNMA II	4.000	401,047	307,802
2009A-3/2011CD	768949	GNMA II	4.000	293,655	285,008
2009A-3/2011CD	768966	GNMA II	4.000	374,646	363,470
2009A-3/2011CD	761339	GNMA II	4.125	206,992	109,190
2009A-3/2011CD	761476	GNMA II	4.125	223,126	216,796
2009A-3/2011CD	761548	GNMA II	4.125	274,677	266,792
2009A-3/2011CD	761628	GNMA II	4.125	146,162	139,505
2009A-3/2011CD	761686	GNMA II	4.125	50,213	48,606
2009A-3/2011CD	768510	GNMA II	4.125	148,582	142,287
2009A-3/2011CD	768513	GNMA II	4.125	126,316	122,728
2009A-3/2011CD	768553	GNMA II	4.125	102,717	99,794
2009A-3/2011CD	768627	GNMA II	4.125	63,095	60,661
2009A-3/2011CD	768638	GNMA II	4.125	126,333	-
2009A-3/2011CD	768729	GNMA II	4.125	82,845	80,534
2009A-3/2011CD	768759	GNMA II	4.125	251,996	244,805
2009A-3/2011CD	768838	GNMA II	4.125	407,882	123,807
2009A-3/2011CD	768873	GNMA II	4.125	205,362	199,634
2009A-3/2011CD	768928	GNMA II	4.125	307,764	299,135
2009A-3/2011CD	768967	GNMA II	4.125	220,650	214,283
2009A-3/2011CD	761340	GNMA II	4.250	566,944	550,948
2009A-3/2011CD	761419	GNMA II	4.250	335,133	218,764
2009A-3/2011CD	761452	GNMA II	4.250	267,460	258,935

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2009A-3/2011CD	761477	GNMA II	4.250 %	$ 1,291,490	$ 1,161,271
2009A-3/2011CD	761530	GNMA II	4.250	891,314	866,123
2009A-3/2011CD	761549	GNMA II	4.250	903,693	728,408
2009A-3/2011CD	761565	GNMA II	4.250	321,309	308,184
2009A-3/2011CD	761608	GNMA II	4.250	946,806	825,002
2009A-3/2011CD	761629	GNMA II	4.250	559,634	379,311
2009A-3/2011CD	761687	GNMA II	4.250	1,879,075	1,514,654
2009A-3/2011CD	761689	GNMA II	4.250	476,744	462,892
2009A-3/2011CD	761711	GNMA II	4.250	366,341	209,940
2009A-3/2011CD	768514	GNMA II	4.250	1,411,639	1,001,697
2009A-3/2011CD	768525	GNMA II	4.250	1,759,796	1,709,056
2009A-3/2011CD	768540	GNMA II	4.250	325,453	316,316
2009A-3/2011CD	768554	GNMA II	4.250	2,404,531	2,316,002
2009A-3/2011CD	768568	GNMA II	4.250	777,599	753,894
2009A-3/2011CD	768628	GNMA II	4.250	937,390	911,456
2009A-3/2011CD	768639	GNMA II	4.250	681,551	658,385
2009A-3/2011CD	768678	GNMA II	4.250	1,593,609	1,548,111
2009A-3/2011CD	768708	GNMA II	4.250	287,076	276,440
2009A-3/2011CD	768746	GNMA II	4.250	595,201	578,421
2009A-3/2011CD	768760	GNMA II	4.250	909,848	881,558
2009A-3/2011CD	768874	GNMA II	4.250	1,666,410	1,469,074
2009A-3/2011CD	768929	GNMA II	4.250	526,803	511,528
2009A-3/2011CD	768950	GNMA II	4.250	604,310	586,888
2009A-3/2011CD	768968	GNMA II	4.250	531,159	403,816
2009A-3/2011CD	755649	GNMA II	4.375	102,168	99,426
2009A-3/2011CD	761420	GNMA II	4.375	96,960	-
2009A-3/2011CD	768640	GNMA II	4.375	140,542	136,735
2009A-3/2011CD	768679	GNMA II	4.375	137,248	133,563
2009A-3/2011CD	768709	GNMA II	4.375	341,077	330,765
2009A-3/2011CD	768747	GNMA II	4.375	86,445	83,866

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	768875	GNMA II	4.375 %	$ 715,592	$ 695,631
2009A-3/2011CD	768930	GNMA II	4.375	539,934	524,901
2009A-3/2011CD	768951	GNMA II	4.375	118,672	114,942
2009A-3/2011CD	768969	GNMA II	4.375	129,606	126,127
2009A-3/2011CD	768986	GNMA II	4.375	314,582	306,554
2009A-3/2011CD	761341	GNMA II	4.500	342,540	331,229
2009A-3/2011CD	761421	GNMA II	4.500	872,176	848,168
2009A-3/2011CD	761453	GNMA II	4.500	89,499	87,123
2009A-3/2011CD	761478	GNMA II	4.500	520,559	506,012
2009A-3/2011CD	761531	GNMA II	4.500	45,874	42,161
2009A-3/2011CD	761550	GNMA II	4.500	162,134	85,066
2009A-3/2011CD	761609	GNMA II	4.500	180,480	175,666
2009A-3/2011CD	761630	GNMA II	4.500	81,813	79,499
2009A-3/2011CD	761690	GNMA II	4.500	366,488	356,549
2009A-3/2011CD	768526	GNMA II	4.500	111,657	-
2009A-3/2011CD	768541	GNMA II	4.500	55,339	53,758
2009A-3/2011CD	768641	GNMA II	4.500	65,371	-
2009A-3/2011CD	768680	GNMA II	4.500	208,549	79,812
2009A-3/2011CD	768710	GNMA II	4.500	132,976	127,812
2009A-3/2011CD	768748	GNMA II	4.500	329,554	320,898
2009A-3/2011CD	768786	GNMA II	4.500	131,313	124,303
2009A-3/2011CD	768876	GNMA II	4.500	339,680	330,477
2009A-3/2011CD	768931	GNMA II	4.500	248,371	241,795
2009A-3/2011CD	761342	GNMA II	4.625	70,399	68,406
2009A-3/2011CD	761479	GNMA II	4.625	71,148	69,299
2009A-3/2011CD	761551	GNMA II	4.625	69,275	67,284
2009A-3/2011CD	768458	GNMA II	4.625	300,593	113,043
2009A-3/2011CD	768556	GNMA II	4.625	108,654	105,608
2009A-3/2011CD	768787	GNMA II	4.625	84,591	-
2009A-3/2011CD	768877	GNMA II	4.625	165,650	-

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	761343	GNMA II	4.750 %	$ 159,002	$ 154,779
2009A-3/2011CD	761422	GNMA II	4.750	357,032	343,746
2009A-3/2011CD	761454	GNMA II	4.750	268,891	261,662
2009A-3/2011CD	761480	GNMA II	4.750	554,016	312,949
2009A-3/2011CD	761532	GNMA II	4.750	132,737	129,323
2009A-3/2011CD	761552	GNMA II	4.750	540,193	406,412
2009A-3/2011CD	761566	GNMA II	4.750	180,558	175,926
2009A-3/2011CD	761610	GNMA II	4.750	184,852	180,158
2009A-3/2011CD	761631	GNMA II	4.750	449,733	273,454
2009A-3/2011CD	761691	GNMA II	4.750	627,208	610,933
2009A-3/2011CD	761712	GNMA II	4.750	184,370	179,615
2009A-3/2011CD	768459	GNMA II	4.750	942,450	917,942
2009A-3/2011CD	768515	GNMA II	4.750	807,121	649,195
2009A-3/2011CD	768527	GNMA II	4.750	1,501,332	1,460,998
2009A-3/2011CD	768542	GNMA II	4.750	299,370	197,572
2009A-3/2011CD	768557	GNMA II	4.750	1,417,429	1,379,670
2009A-3/2011CD	768569	GNMA II	4.750	301,089	293,492
2009A-3/2011CD	768629	GNMA II	4.750	388,490	274,035
2009A-3/2011CD	768642	GNMA II	4.750	696,861	524,816
2009A-3/2011CD	768681	GNMA II	4.750	1,045,987	900,984
2009A-3/2011CD	768711	GNMA II	4.750	215,929	208,527
2009A-3/2011CD	768749	GNMA II	4.750	467,055	455,097
2009A-3/2011CD	768788	GNMA II	4.750	482,194	282,061
2009A-3/2011CD	768878	GNMA II	4.750	410,512	398,647
2009A-3/2011CD	768932	GNMA II	4.750	259,402	252,673
2009A-3/2011CD	768952	GNMA II	4.750	395,386	260,771
2009A-3/2011CD	768970	GNMA II	4.750	134,501	131,138
2009A-3/2011CD	AI1703	FNMA	3.500	51,598	-
2009A-3/2011CD	AI1693	FNMA	3.875	169,718	163,107
2009A-3/2011CD	AI1694	FNMA	4.125	60,056	57,999

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2009A-3/2011CD	AI1695	FNMA	4.125 %	$ 71,624	$ 69,645
2009A-3/2011CD	AI2676	FNMA	4.125	114,927	-
2009A-3/2011CD	AI2679	FNMA	4.125	46,519	41,708
2009A-3/2011CD	AI2692	FNMA	4.125	82,660	80,351
2009A-3/2011CD	AI1687	FNMA	4.250	72,331	70,076
2009A-3/2011CD	AI0071	FNMA	4.375	110,091	106,760
2009A-3/2011CD	AI1688	FNMA	4.375	207,457	198,461
2009A-3/2011CD	AI2677	FNMA	4.375	104,541	101,645
2009A-3/2011CD	AI2680	FNMA	4.375	30,736	29,850
2009A-3/2011CD	AI2693	FNMA	4.375	124,828	117,449
2009A-3/2011CD	AI3837	FNMA	4.375	89,180	86,876
2009A-3/2011CD	AI4113	FNMA	4.375	227,937	222,048
2009A-3/2011CD	AI4116	FNMA	4.375	89,964	86,831
2009A-3/2011CD	AI4124	FNMA	4.375	160,008	154,355
2009A-3/2011CD	AI5409	FNMA	4.375	147,818	-
2009A-3/2011CD	AI5420	FNMA	4.375	85,245	83,050
2009A-3/2011CD	AI6400	FNMA	4.375	115,714	112,725
2009A-3/2011CD	AI6416	FNMA	4.375	119,852	116,772
2009A-3/2011CD	AI6421	FNMA	4.375	185,265	178,069
2009A-3/2011CD	AI7888	FNMA	4.375	38,400	34,391
2009A-3/2011CD	AI6390	FNMA	4.500	154,813	150,922
2009A-3/2011CD	AH9122	FNMA	4.625	60,727	59,209
2009A-3/2011CD	AI1696	FNMA	4.625	158,238	154,198
2009A-3/2011CD	AI1704	FNMA	4.625	75,986	74,008
2009A-3/2011CD	AI3838	FNMA	4.625	110,045	107,279
2009A-3/2011CD	AI5421	FNMA	4.750	115,685	112,143
2009A-3/2011CD	AI6391	FNMA	4.750	47,944	45,209
2009A-3/2011CD	AI1689	FNMA	4.875	43,376	41,434
2009A-3/2011CD	AI2678	FNMA	4.875	67,348	65,524
2009A-3/2011CD	AI3839	FNMA	4.875	106,959	104,429

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	AI4117	FNMA	4.875 %	$ 223,250	$ 217,998
2009A-3/2011CD	AI4123	FNMA	4.875	119,594.3	116,736
2009A-3/2011CD	AI5422	FNMA	4.875	69,522	-
2009A-3/2011CD	AI6387	FNMA	4.875	245,130	239,217
2009A-3/2011CD	AI6392	FNMA	4.875	249,415	237,183
2009A-3/2011CD	AI6397	FNMA	4.875	138,544	135,286
2009A-3/2011CD	AI6401	FNMA	4.875	88,720	86,510
Subtotal				65,724,551	57,590,226
2009A-4/2011E	775288	GNMA II	3.375	150,150	146,112
2009A-4/2011E	775361	GNMA II	3.375	237,333	231,325
2009A-4/2011E	775372	GNMA II	3.375	396,656	386,615
2009A-4/2011E	775411	GNMA II	3.375	229,904	224,066
2009A-4/2011E	775427	GNMA II	3.375	761,138	741,196
2009A-4/2011E	775470	GNMA II	3.375	141,575	137,923
2009A-4/2011E	775507	GNMA II	3.375	615,415	596,914
2009A-4/2011E	775060	GNMA II	3.500	136,350	132,467
2009A-4/2011E	775102	GNMA II	3.500	196,412	191,191
2009A-4/2011E	775163	GNMA II	3.500	352,370	257,625
2009A-4/2011E	775183	GNMA II	3.500	523,465	244,785
2009A-4/2011E	775242	GNMA II	3.500	148,243	144,351
2009A-4/2011E	775267	GNMA II	3.500	224,333	218,420
2009A-4/2011E	775289	GNMA II	3.500	352,659	283,028
2009A-4/2011E	775362	GNMA II	3.500	752,225	730,764
2009A-4/2011E	775373	GNMA II	3.500	1,092,172	1,064,618
2009A-4/2011E	775412	GNMA II	3.500	88,601	86,415
2009A-4/2011E	775428	GNMA II	3.500	655,702	639,446
2009A-4/2011E	775471	GNMA II	3.500	356,691	347,845
2009A-4/2011E	775508	GNMA II	3.500	262,958	117,368

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775061	GNMA II	3.625 %	$ 124,088	$ 120,407
2009A-4/2011E	775003	GNMA II	3.750	124,267	120,951
2009A-4/2011E	775103	GNMA II	3.750	304,355	291,799
2009A-4/2011E	775164	GNMA II	3.750	180,285	174,508
2009A-4/2011E	775184	GNMA II	3.750	77,000	74,476
2009A-4/2011E	775243	GNMA II	3.750	214,456	207,920
2009A-4/2011E	775268	GNMA II	3.750	138,860	135,367
2009A-4/2011E	775290	GNMA II	3.750	228,028	219,872
2009A-4/2011E	775363	GNMA II	3.750	256,356	249,712
2009A-4/2011E	775374	GNMA II	3.750	353,386	344,993
2009A-4/2011E	775413	GNMA II	3.750	421,183	268,756
2009A-4/2011E	775429	GNMA II	3.750	677,093	535,487
2009A-4/2011E	775509	GNMA II	3.750	399,488	389,968
2009A-4/2011E	774916	GNMA II	3.875	1,196,101	1,108,474
2009A-4/2011E	774987	GNMA II	3.875	639,122	620,895
2009A-4/2011E	775004	GNMA II	3.875	971,967	941,447
2009A-4/2011E	775062	GNMA II	3.875	656,554	567,070
2009A-4/2011E	775079	GNMA II	3.875	795,842	773,493
2009A-4/2011E	775104	GNMA II	3.875	600,716	585,790
2009A-4/2011E	775126	GNMA II	3.875	691,355	674,080
2009A-4/2011E	775165	GNMA II	3.875	1,368,877	1,166,639
2009A-4/2011E	775205	GNMA II	3.875	387,991	373,148
2009A-4/2011E	775244	GNMA II	3.875	868,370	845,862
2009A-4/2011E	775269	GNMA II	3.875	1,091,828	832,686
2009A-4/2011E	775291	GNMA II	3.875	492,813	287,006
2009A-4/2011E	775364	GNMA II	3.875	723,318	705,961
2009A-4/2011E	775375	GNMA II	3.875	1,191,541	1,153,882
2009A-4/2011E	775414	GNMA II	3.875	988,947	842,998
2009A-4/2011E	775430	GNMA II	3.875	573,166	559,416

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775473	GNMA II	3.875 %	$ 786,231	$ 766,746
2009A-4/2011E	775510	GNMA II	3.875	495,884	388,339
2009A-4/2011E	774917	GNMA II	4.000	525,564	511,313
2009A-4/2011E	774967	GNMA II	4.000	167,427	163,116
2009A-4/2011E	774988	GNMA II	4.000	418,302	407,417
2009A-4/2011E	775063	GNMA II	4.000	85,000	82,811
2009A-4/2011E	775080	GNMA II	4.000	512,970	500,543
2009A-4/2011E	775105	GNMA II	4.000	706,171	426,212
2009A-4/2011E	775127	GNMA II	4.000	117,932	114,774
2009A-4/2011E	775166	GNMA II	4.000	832,489	685,818
2009A-4/2011E	775206	GNMA II	4.000	368,054	358,733
2009A-4/2011E	775245	GNMA II	4.000	187,290	182,765
2009A-4/2011E	775270	GNMA II	4.000	46,471	45,351
2009A-4/2011E	775292	GNMA II	4.000	271,910	186,997
2009A-4/2011E	775365	GNMA II	4.000	399,775	293,580
2009A-4/2011E	775415	GNMA II	4.000	150,861	147,414
2009A-4/2011E	775431	GNMA II	4.000	264,417	257,764
2009A-4/2011E	775064	GNMA II	4.125	154,705	150,778
2009A-4/2011E	775081	GNMA II	4.125	325,683	317,187
2009A-4/2011E	775143	GNMA II	4.125	236,017	230,395
2009A-4/2011E	775207	GNMA II	4.125	286,300	279,548
2009A-4/2011E	775246	GNMA II	4.125	216,372	211,264
2009A-4/2011E	775271	GNMA II	4.125	218,170	212,959
2009A-4/2011E	775366	GNMA II	4.125	72,999	71,213
2009A-4/2011E	775376	GNMA II	4.125	273,534	267,318
2009A-4/2011E	775416	GNMA II	4.125	90,953	87,149
2009A-4/2011E	775432	GNMA II	4.125	190,366	186,012
2009A-4/2011E	774918	GNMA II	4.250	787,309	767,430
2009A-4/2011E	774968	GNMA II	4.250	569,843	555,293
2009A-4/2011E	774989	GNMA II	4.250	579,093	564,800
2009A-4/2011E	775005	GNMA II	4.250	1,200,245	919,879

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2009A-4/2011E	775065	GNMA II	4.250 %	$ 699,064	$ 680,009
2009A-4/2011E	775082	GNMA II	4.250	729,278	711,324
2009A-4/2011E	775106	GNMA II	4.250	603,358	589,306
2009A-4/2011E	775144	GNMA II	4.250	1,219,283	1,188,044
2009A-4/2011E	775167	GNMA II	4.250	555,975	543,073
2009A-4/2011E	775208	GNMA II	4.250	192,081	-
2009A-4/2011E	775247	GNMA II	4.250	528,197	515,371
2009A-4/2011E	775272	GNMA II	4.250	544,985	357,385
2009A-4/2011E	775293	GNMA II	4.250	114,369	111,717
2009A-4/2011E	775367	GNMA II	4.250	575,020	561,114
2009A-4/2011E	775377	GNMA II	4.250	426,714	336,255
2009A-4/2011E	775417	GNMA II	4.250	327,623	320,273
2009A-4/2011E	775433	GNMA II	4.250	227,486	222,491
2009A-4/2011E	775474	GNMA II	4.250	201,250	196,674
2009A-4/2011E	775511	GNMA II	4.250	136,173	133,207
2009A-4/2011E	774919	GNMA II	4.375	150,875	147,244
2009A-4/2011E	774990	GNMA II	4.375	171,471	167,267
2009A-4/2011E	775006	GNMA II	4.375	257,191	250,914
2009A-4/2011E	775066	GNMA II	4.375	384,736	375,383
2009A-4/2011E	775083	GNMA II	4.375	129,779	126,820
2009A-4/2011E	775107	GNMA II	4.375	299,356	292,494
2009A-4/2011E	775145	GNMA II	4.375	385,341	375,843
2009A-4/2011E	775168	GNMA II	4.375	245,960	239,951
2009A-4/2011E	775209	GNMA II	4.375	385,216	376,428
2009A-4/2011E	775248	GNMA II	4.375	153,020	149,566
2009A-4/2011E	775273	GNMA II	4.375	227,149	222,022
2009A-4/2011E	775294	GNMA II	4.375	58,328	56,997
2009A-4/2011E	775368	GNMA II	4.375	49,171	-
2009A-4/2011E	775378	GNMA II	4.375	107,906	105,595

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2009A-4/2011E	775418	GNMA II	4.375 %	$ 196,034	$ 96,753
2009A-4/2011E	775475	GNMA II	4.375	102,919	100,631
2009A-4/2011E	775512	GNMA II	4.375	77,770	-
2009A-4/2011E	775274	GNMA II	4.500	145,639	142,350
2009A-4/2011E	775419	GNMA II	4.500	64,950	63,542
2009A-4/2011E	774991	GNMA II	4.625	94,308	92,137
2009A-4/2011E	775169	GNMA II	4.625	87,393	85,476
2009A-4/2011E	774920	GNMA II	4.750	161,658	157,937
2009A-4/2011E	775007	GNMA II	4.750	129,716	-
2009A-4/2011E	775067	GNMA II	4.750	145,667	142,350
2009A-4/2011E	775084	GNMA II	4.750	122,360	119,734
2009A-4/2011E	775275	GNMA II	4.750	72,735	71,175
2009A-4/2011E	AJ7451	FNMA	3.500	52,450	51,210
2009A-4/2011E	AJ8673	FNMA	3.500	107,688	105,283
2009A-4/2011E	AJ8691	FNMA	3.500	79,675	76,999
2009A-4/2011E	AJ5149	FNMA	3.875	109,102	106,674
2009A-4/2011E	AJ7448	FNMA	3.875	218,600	209,618
2009A-4/2011E	AJ8685	FNMA	3.875	240,750	98,836
2009A-4/2011E	AJ0316	FNMA	4.000	112,901	110,124
2009A-4/2011E	AJ0317	FNMA	4.000	124,935	121,862
2009A-4/2011E	AJ0731	FNMA	4.000	78,296	76,120
2009A-4/2011E	AJ2763	FNMA	4.000	87,284	82,050
2009A-4/2011E	AJ2769	FNMA	4.000	155,986	151,426
2009A-4/2011E	AJ3452	FNMA	4.000	134,296	131,198
2009A-4/2011E	AJ5132	FNMA	4.000	132,800	127,200
2009A-4/2011E	AJ7452	FNMA	4.000	66,152	64,376
2009A-4/2011E	AJ8686	FNMA	4.000	103,813	101,076
2009A-4/2011E	AI8696	FNMA	4.125	26,895	26,035
2009A-4/2011E	AJ0333	FNMA	4.125	43,549	42,501

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2009A-4/2011E	AJ0319	FNMA	4.375 %	$ 121,201	$ 118,394
2009A-4/2011E	AJ0331	FNMA	4.375	93,768	91,445
2009A-4/2011E	AJ0730	FNMA	4.375	108,446	105,907
2009A-4/2011E	AJ0734	FNMA	4.375	85,289	83,267
2009A-4/2011E	AJ0737	FNMA	4.375	101,323	98,965
2009A-4/2011E	AJ2770	FNMA	4.375	89,000	86,431
2009A-4/2011E	AJ8674	FNMA	4.375	65,621	64,033
2009A-4/2011E	AI7889	FNMA	4.500	111,737	108,935
2009A-4/2011E	AJ5142	FNMA	4.500	34,416	33,639
2009A-4/2011E	AJ7449	FNMA	4.500	109,867	107,646
2009A-4/2011E	AI8689	FNMA	4.625	106,748	104,383
2009A-4/2011E	AI8697	FNMA	4.625	55,868	54,615
2009A-4/2011E	AI8699	FNMA	4.625	93,779	91,701
2009A-4/2011E	AI9293	FNMA	4.875	54,137	52,951
Subtotal				50,543,918	45,746,200
2009A-5/2011FG	793297	GNMA II	3.250	140,339	137,646
2009A-5/2011FG	792518	GNMA II	3.375	482,363	465,288
2009A-5/2011FG	792556	GNMA II	3.375	789,967	770,728
2009A-5/2011FG	792587	GNMA II	3.375	1,150,093	1,123,325
2009A-5/2011FG	792615	GNMA II	3.375	1,164,262	1,133,418
2009A-5/2011FG	792629	GNMA II	3.375	643,093	627,873
2009A-5/2011FG	792684	GNMA II	3.375	1,437,423	1,404,314
2009A-5/2011FG	792707	GNMA II	3.375	768,461	751,058
2009A-5/2011FG	792742	GNMA II	3.375	859,115	840,060
2009A-5/2011FG	792823	GNMA II	3.375	203,885	196,884
2009A-5/2011FG	792830	GNMA II	3.375	1,129,607	1,105,375
2009A-5/2011FG	792860	GNMA II	3.375	1,169,788	1,144,723
2009A-5/2011FG	792875	GNMA II	3.375	1,469,020	1,437,074

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	792926	GNMA II	3.375 %	$ 1,327,734	$ 1,298,471
2009A-5/2011FG	792972	GNMA II	3.375	1,151,965	1,125,690
2009A-5/2011FG	793013	GNMA II	3.375	759,510	742,003
2009A-5/2011FG	793015	GNMA II	3.375	1,363,315	1,253,064
2009A-5/2011FG	793026	GNMA II	3.375	1,760,015	1,722,641
2009A-5/2011FG	793041	GNMA II	3.375	539,426	528,250
2009A-5/2011FG	793109	GNMA II	3.375	552,289	541,709
2009A-5/2011FG	793158	GNMA II	3.375	47,327	46,434
2009A-5/2011FG	793179	GNMA II	3.375	580,853	568,992
2009A-5/2011FG	793205	GNMA II	3.375	1,526,373	1,353,293
2009A-5/2011FG	793211	GNMA II	3.375	418,272	410,320
2009A-5/2011FG	792662	GNMA II	3.375	567,403	554,875
2009A-5/2011FG	792557	GNMA II	3.500	233,923	228,686
2009A-5/2011FG	792630	GNMA II	3.500	134,667	131,143
2009A-5/2011FG	792743	GNMA II	3.500	146,853	143,656
2009A-5/2011FG	792861	GNMA II	3.500	124,189	121,677
2009A-5/2011FG	792876	GNMA II	3.500	140,658	137,104
2009A-5/2011FG	793016	GNMA II	3.500	179,832	175,805
2009A-5/2011FG	793299	GNMA II	3.500	54,566	-
2009A-5/2011FG	793212	GNMA II	3.625	105,040	103,140
2009A-5/2011FG	793300	GNMA II	3.625	187,421	183,945
2009A-5/2011FG	792404	GNMA II	3.750	126,704	123,901
2009A-5/2011FG	792589	GNMA II	3.750	2,021,565	1,979,224
2009A-5/2011FG	792616	GNMA II	3.750	1,081,510	1,057,969
2009A-5/2011FG	792631	GNMA II	3.750	1,034,733	909,015
2009A-5/2011FG	792685	GNMA II	3.750	1,045,380	1,022,904
2009A-5/2011FG	792712	GNMA II	3.750	419,343	409,959
2009A-5/2011FG	792744	GNMA II	3.750	792,698	775,811
2009A-5/2011FG	792824	GNMA II	3.750	1,265,372	1,235,383
2009A-5/2011FG	792831	GNMA II	3.750	1,129,061	964,831

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2009A-5/2011FG	792862	GNMA II	3.750 %	$ 1,164,760	$ 1,041,367
2009A-5/2011FG	792877	GNMA II	3.750	1,677,320	1,563,222
2009A-5/2011FG	792927	GNMA II	3.750	1,256,528	1,231,841
2009A-5/2011FG	792973	GNMA II	3.750	1,612,843	1,579,753
2009A-5/2011FG	793014	GNMA II	3.750	1,015,555	994,646
2009A-5/2011FG	793017	GNMA II	3.750	1,220,509	1,192,179
2009A-5/2011FG	793042	GNMA II	3.750	1,917,383	1,878,008
2009A-5/2011FG	793103	GNMA II	3.750	2,204,502	2,165,139
2009A-5/2011FG	793110	GNMA II	3.750	638,124	626,527
2009A-5/2011FG	793159	GNMA II	3.750	657,556	645,292
2009A-5/2011FG	793181	GNMA II	3.750	666,290	653,907
2009A-5/2011FG	793206	GNMA II	3.750	1,826,497	1,793,907
2009A-5/2011FG	793213	GNMA II	3.750	301,593	295,861
2009A-5/2011FG	792558	GNMA II	3.750	1,179,710	1,024,400
2009A-5/2011FG	792663	GNMA II	3.750	380,681	370,402
2009A-5/2011FG	792559	GNMA II	3.875	36,532	35,748
2009A-5/2011FG	792590	GNMA II	3.875	573,827	561,725
2009A-5/2011FG	792686	GNMA II	3.875	134,023	131,031
2009A-5/2011FG	792745	GNMA II	3.875	568,994	279,658
2009A-5/2011FG	792832	GNMA II	3.875	108,947	106,840
2009A-5/2011FG	792863	GNMA II	3.875	153,944	150,980
2009A-5/2011FG	792878	GNMA II	3.875	82,375	80,805
2009A-5/2011FG	792928	GNMA II	3.875	82,493	80,926
2009A-5/2011FG	793018	GNMA II	3.875	196,045	127,390
2009A-5/2011FG	793207	GNMA II	3.875	37,244	36,568
2009A-5/2011FG	793302	GNMA II	3.875	100,788	-
2009A-5/2011FG	793019	GNMA II	4.000	104,275	102,320
2009A-5/2011FG	793111	GNMA II	4.000	51,510	50,533
2009A-5/2011FG	793303	GNMA II	4.000	77,164	75,801
2009A-5/2011FG	792521	GNMA II	4.125	132,262	129,422
2009A-5/2011FG	792591	GNMA II	4.125	77,655	76,133

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2009A-5/2011FG	792617	GNMA II	4.125 %	$ 50,226	$ 49,237
2009A-5/2011FG	793104	GNMA II	4.125	120,332	118,256
2009A-5/2011FG	AA0078	GNMA II	4.125	35,092	34,592
2009A-5/2011FG	792522	GNMA II	4.250	86,647	84,700
2009A-5/2011FG	792632	GNMA II	4.250	68,843	67,459
2009A-5/2011FG	792746	GNMA II	4.250	394,840	246,306
2009A-5/2011FG	793304	GNMA II	4.375	101,231	99,566
2009A-5/2011FG	792747	GNMA II	4.750	53,574	52,426
2009A-5/2011FG	AK6091	FNMA	3.375	109,124	107,151
2009A-5/2011FG	AJ9671	FNMA	3.500	78,373	76,593
2009A-5/2011FG	AK0880	FNMA	3.500	161,627	156,077
2009A-5/2011FG	AK1426	FNMA	3.500	352,291	344,876
2009A-5/2011FG	AK1430	FNMA	3.500	124,021	120,472
2009A-5/2011FG	AK3126	FNMA	3.500	100,000	97,938
2009A-5/2011FG	AK3136	FNMA	3.500	127,815	125,161
2009A-5/2011FG	AK3137	FNMA	3.500	107,844	104,434
2009A-5/2011FG	AK4254	FNMA	3.500	81,300	79,736
2009A-5/2011FG	AK6087	FNMA	3.500	190,683	187,139
2009A-5/2011FG	AK6095	FNMA	3.500	138,994	136,535
2009A-5/2011FG	AK7248	FNMA	3.500	53,972	52,393
2009A-5/2011FG	AK8732	FNMA	3.500	77,805	76,435
2009A-5/2011FG	AJ9672	FNMA	3.625	48,925	47,600
2009A-5/2011FG	AK0878	FNMA	3.625	90,543	88,676
2009A-5/2011FG	AJ9661	FNMA	3.875	99,750	97,328
2009A-5/2011FG	AK0879	FNMA	3.875	63,000	61,771
2009A-5/2011FG	AK0881	FNMA	3.875	118,590	113,827
2009A-5/2011FG	AK1422	FNMA	3.875	102,971	100,956
2009A-5/2011FG	AK1427	FNMA	3.875	91,531	89,746
2009A-5/2011FG	AK3127	FNMA	3.875	33,454	32,806
2009A-5/2011FG	AK3131	FNMA	3.875	351,725	344,729
2009A-5/2011FG	AK4249	FNMA	3.875	164,777	161,702

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2009A-5/2011FG	AK6079	FNMA	3.875 %	$ 329,405	$ 322,113
2009A-5/2011FG	AK6088	FNMA	3.875	56,723	55,783
2009A-5/2011FG	AK6096	FNMA	3.875	66,360	65,261
2009A-5/2011FG	AK7249	FNMA	3.875	104,558	102,826
2009A-5/2011FG	AK8379	FNMA	3.875	112,747	110,879
2009A-5/2011FG	AK8736	FNMA	3.875	57,114	55,788
2009A-5/2011FG	AJ9662	FNMA	4.000	63,915	62,436
2009A-5/2011FG	AK0882	FNMA	4.000	83,666	82,062
2009A-5/2011FG	AK7242	FNMA	4.000	65,015	63,755
2009A-5/2011FG	AJ9663	FNMA	4.125	75,702	74,193
2009A-5/2011FG	AK6092	FNMA	4.375	120,137	118,267
2009A-5/2011FG	AK0883	FNMA	4.500	105,487	103,624
Subtotal				57,484,071	54,843,606
2012A	AA0742	GNMA II	3.125	76,637	75,763
2012A	AA0767	GNMA II	3.125	102,872	101,597
2012A	AA0790	GNMA II	3.125	636,708	629,245
2012A	AB1324	GNMA II	3.125	624,514	617,286
2012A	AA0197	GNMA II	3.250	1,578,888	1,559,402
2012A	AA0507	GNMA II	3.250	1,184,995	1,170,751
2012A	AA0605	GNMA II	3.250	1,631,521	1,612,602
2012A	AA0619	GNMA II	3.250	2,714,725	2,681,708
2012A	AA0641	GNMA II	3.250	2,000,323	1,971,595
2012A	AA0694	GNMA II	3.250	1,387,799	1,371,678
2012A	AA0743	GNMA II	3.250	1,258,241	1,093,939
2012A	AA0768	GNMA II	3.250	1,694,686	1,674,427
2012A	AA0791	GNMA II	3.250	1,226,421	1,210,724
2012A	AB1325	GNMA II	3.250	1,208,468	1,194,965
2012A	799955	GNMA II	3.375	954,204	942,267

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2012A	AA0468	GNMA II	3.375 %	$ 260,129	$ 257,256
2012A	AA0792	GNMA II	3.375	94,625	93,568
2012A	AA0642	GNMA II	3.500	116,668	115,334
2012A	AA0695	GNMA II	3.500	131,335	129,638
2012A	AA0744	GNMA II	3.500	93,723	92,721
2012A	AA0769	GNMA II	3.500	1,349,608	1,334,645
2012A	AA0793	GNMA II	3.500	1,521,075	1,501,669
2012A	AB1326	GNMA II	3.500	2,069,079	2,045,794
2012A	AA0470	GNMA II	3.625	158,144	156,411
2012A	AA0509	GNMA II	3.625	2,834,816	2,803,713
2012A	AA0606	GNMA II	3.625	3,278,641	3,098,256
2012A	AA0620	GNMA II	3.625	3,191,797	3,153,605
2012A	AA0643	GNMA II	3.625	3,885,759	3,839,058
2012A	AA0696	GNMA II	3.625	1,400,379	1,384,984
2012A	AA0745	GNMA II	3.625	2,998,617	2,853,528
2012A	AA0770	GNMA II	3.625	3,970,772	3,927,436
2012A	AA0794	GNMA II	3.625	2,061,200	2,039,190
2012A	AB1327	GNMA II	3.625	1,233,764	1,105,855
2012A	AA0471	GNMA II	3.750	208,443	206,289
2012A	AA0510	GNMA II	3.750	176,454	174,589
2012A	AA0607	GNMA II	3.750	387,436	269,462
2012A	AA0697	GNMA II	3.750	90,108	89,163
2012A	AA0746	GNMA II	3.750	75,484	74,700
2012A	AA0795	GNMA II	3.750	131,675	130,288
Subtotal				50,000,732	48,785,100
2012B	AB2025	GNMA II	2.500	125,681	124,778
2012B	AB1614	GNMA II	3.000	1,237,420	1,228,968
2012B	AB1641	GNMA II	3.000	691,069	686,333

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2012B	AB1762	GNMA II	3.000 %	$ 1,226,456	$ 1,218,121
2012B	AB1879	GNMA II	3.000	763,342	758,039
2012B	AB1903	GNMA II	3.000	1,946,846	1,933,711
2012B	AB2026	GNMA II	3.000	1,198,817	1,190,530
2012B	AB1370	GNMA II	3.125	659,456	655,134
2012B	AB1444	GNMA II	3.125	1,198,537	1,189,087
2012B	AB1498	GNMA II	3.125	880,686	873,427
2012B	AB1557	GNMA II	3.125	943,128	936,968
2012B	AB1615	GNMA II	3.125	657,743	650,177
2012B	AB1642	GNMA II	3.125	134,322	133,419
2012B	AB1763	GNMA II	3.125	533,388	529,777
2012B	AB2027	GNMA II	3.125	740,724	735,551
2012B	AB1371	GNMA II	3.250	826,374	820,942
2012B	AB1445	GNMA II	3.250	858,477	852,427
2012B	AB1499	GNMA II	3.250	740,909	736,140
2012B	AB1558	GNMA II	3.250	787,061	781,620
2012B	AB1616	GNMA II	3.250	842,955	837,456
2012B	AB1643	GNMA II	3.250	1,373,165	1,363,590
2012B	AB1726	GNMA II	3.250	1,075,939	1,068,696
2012B	AB1764	GNMA II	3.250	786,321	781,119
2012B	AB1881	GNMA II	3.250	566,367	562,746
2012B	AB1905	GNMA II	3.250	652,229	647,878
2012B	AB2028	GNMA II	3.250	1,054,691	1,047,992
2012B	AB1372	GNMA II	3.375	580,414	576,220
2012B	AB1501	GNMA II	3.375	905,841	900,126
2012B	AB1559	GNMA II	3.375	531,045	527,718
2012B	AB1617	GNMA II	3.375	890,532	884,955
2012B	AB1644	GNMA II	3.375	1,674,447	1,659,479
2012B	AB1727	GNMA II	3.375	1,336,002	1,327,433
2012B	AB1765	GNMA II	3.375	1,746,008	1,735,116

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2012B	AB1882	GNMA II	3.375 %	$ 1,328,768	$ 1,320,306
2012B	AB1906	GNMA II	3.375	3,297,175	3,276,183
2012B	AB1922	GNMA II	3.375	1,534,471	1,524,919
2012B	AB2029	GNMA II	3.375	2,219,124	2,205,315
2012B	AB1373	GNMA II	3.500	1,258,243	1,250,427
2012B	AB1447	GNMA II	3.500	977,924	971,804
2012B	AB1467	GNMA II	3.500	2,649,322	2,632,801
2012B	AB1502	GNMA II	3.500	1,560,000	1,550,070
2012B	AB1560	GNMA II	3.500	1,289,246	1,281,044
2012B	AB1645	GNMA II	3.500	1,580,324	1,570,494
2012B	AB1728	GNMA II	3.500	969,718	963,656
2012B	AB1766	GNMA II	3.500	1,468,698	1,459,555
2012B	AB1907	GNMA II	3.500	803,852	798,756
2012B	AB1374	GNMA II	3.625	1,744,425	1,733,760
2012B	AB1448	GNMA II	3.625	1,021,682	935,350
2012B	AB1468	GNMA II	3.625	916,635	910,783
2012B	AB1469	GNMA II	3.750	44,703	44,436
2012B	AP5697	FNMA	3.025	379,570	377,287
2012B	AP5700	FNMA	3.025	217,282	215,977
2012B	AP5701	FNMA	3.025	1,578,617	1,567,438
2012B	AQ1934	FNMA	3.025	246,638	245,101
2012B	AQ2730	FNMA	3.025	177,953	176,890
2012B	AQ2734	FNMA	3.025	1,833,782	1,822,299
2012B	AQ3724	FNMA	3.025	140,299	135,228
2012B	AQ3730	FNMA	3.025	203,186	201,838
2012B	AP4207	FNMA	3.150	131,402	130,595
2012B	AP5698	FNMA	3.150	2,050,010	2,036,991
2012B	AQ1935	FNMA	3.150	223,942	222,567
2012B	AQ2732	FNMA	3.150	289,230	287,531
2012B	AQ2735	FNMA	3.150	431,996	429,483
2012B	AO8922	FNMA	3.275	194,074	192,872

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2012B	AP0104	FNMA	3.275 %	$ 73,700	$ 73,253
2012B	AP0112	FNMA	3.275	339,812	337,347
2012B	AP1815	FNMA	3.275	131,268	130,476
2012B	AP1829	FNMA	3.275	136,603	135,668
2012B	AP4208	FNMA	3.275	341,820	339,234
2012B	AP5098	FNMA	3.275	134,996	134,181
2012B	AP5693	FNMA	3.275	409,229	406,854
2012B	AP5694	FNMA	3.275	1,795,852	1,784,915
2012B	AP5699	FNMA	3.275	494,353	491,077
2012B	AP8398	FNMA	3.400	75,282	74,842
2012B	AP9961	FNMA	3.400	77,775	77,320
2012B	AP9969	FNMA	3.400	157,882	156,925
2012B	AQ1936	FNMA	3.400	56,918	56,587
2012B	AP4212	FNMA	3.525	105,661	105,051
2012B	AP4221	FNMA	3.525	108,631	108,004
2012B	AP5099	FNMA	3.525	109,533	108,899
2012B	AP5103	FNMA	3.525	129,570	128,316
2012B	AQ1937	FNMA	3.525	158,185	157,250
2012B	AQ6023	FNMA	3.525	100,857	100,242
2012B	AP0113	FNMA	3.650	88,432	87,930
2012B	AP1830	FNMA	3.650	409,798	407,038
2012B	AP8399	FNMA	3.650	118,969	118,291
2012B	AP8410	FNMA	3.650	91,540	91,023
2012B	AP1831	FNMA	3.775	78,733	78,253
Subtotal				68,654,084	68,116,401
2013A	AB2181	GNMA II	2.500	391,277	390,568
2013A	AB2223	GNMA II	2.500	551,795	550,702
2013A	AC7753	GNMA II	2.500	714,243	712,853

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013A	AC7834	GNMA II	2.500 %	$ 463,733	$ 462,893
2013A	AC7861	GNMA II	2.500	1,975,333	1,971,720
2013A	AC7868	GNMA II	2.500	108,989	108,791
2013A	AC7902	GNMA II	2.500	658,386	657,120
2013A	AC7966	GNMA II	2.500	676,805	675,295
2013A	AC8045	GNMA II	2.500	1,419,324	1,416,456
2013A	AC8050	GNMA II	2.500	82,357	82,208
2013A	AC8102	GNMA II	2.500	2,318,244	2,313,957
2013A	AC8182	GNMA II	2.500	757,061	755,699
2013A	AC8226	GNMA II	2.500	1,114,368	1,110,974
2013A	AB2115	GNMA II	2.750	428,797	427,975
2013A	AB2182	GNMA II	2.750	303,107	302,079
2013A	AB2224	GNMA II	2.750	303,553	303,026
2013A	AC7843	GNMA II	2.750	120,983	120,773
2013A	AC7862	GNMA II	2.750	111,886	111,628
2013A	AC8046	GNMA II	2.750	452,149	451,359
2013A	AB2085	GNMA II	2.875	108,609	108,424
2013A	AB2116	GNMA II	2.875	731,810	730,567
2013A	AB2183	GNMA II	2.875	851,481	850,034
2013A	AB2225	GNMA II	2.875	1,097,284	1,095,356
2013A	AB2231	GNMA II	2.875	104,071	103,892
2013A	AC7754	GNMA II	2.875	1,540,730	1,538,083
2013A	AC7835	GNMA II	2.875	1,922,001	1,918,676
2013A	AC7863	GNMA II	2.875	2,905,224	2,900,128
2013A	AC7903	GNMA II	2.875	1,482,544	1,480,030
2013A	AC7967	GNMA II	2.875	1,711,202	1,707,990
2013A	AC8047	GNMA II	2.875	2,944,370	2,939,277
2013A	AC8183	GNMA II	2.875	1,613,962	1,611,119
2013A	AC8186	GNMA II	2.875	290,250	289,728
2013A	AC8227	GNMA II	2.875	5,182,680	5,173,651
2013A	AB2086	GNMA II	3.000	1,046,562	1,044,796

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013A	AB2092	GNMA II	3.000 %	$ 589,215	$ 588,193
2013A	AB2117	GNMA II	3.000	519,418	518,461
2013A	AB2122	GNMA II	3.000	193,957	193,633
2013A	AB2184	GNMA II	3.000	751,244	749,885
2013A	AB2226	GNMA II	3.000	261,822	261,311
2013A	AC7755	GNMA II	3.000	352,341	351,750
2013A	AC7760	GNMA II	3.000	111,653	111,366
2013A	AC7836	GNMA II	3.000	301,404	300,901
2013A	AC7864	GNMA II	3.000	97,703	97,465
2013A	AC7870	GNMA II	3.000	177,224	176,915
2013A	AC7904	GNMA II	3.000	313,663	313,140
2013A	AC8184	GNMA II	3.000	144,675	144,434
2013A	AB2087	GNMA II	3.125	491,778	490,963
2013A	AB2118	GNMA II	3.125	765,074	763,817
2013A	AB2185	GNMA II	3.125	358,542	357,947
2013A	AB2227	GNMA II	3.125	324,005	323,467
2013A	AC7837	GNMA II	3.125	249,672	249,267
2013A	AC7865	GNMA II	3.125	730,944	729,748
2013A	AC7905	GNMA II	3.125	111,004	110,820
2013A	AC7968	GNMA II	3.125	233,906	233,441
2013A	AC8048	GNMA II	3.125	520,632	519,753
2013A	AB2088	GNMA II	3.250	167,734	167,466
2013A	AB2094	GNMA II	3.250	470,181	469,418
2013A	AB2119	GNMA II	3.250	385,965	385,349
2013A	AB2186	GNMA II	3.250	281,821	281,366
2013A	AB2228	GNMA II	3.250	133,246	133,022
2013A	AC7757	GNMA II	3.250	113,971	113,787
2013A	AC7838	GNMA II	3.250	216,556	216,208
2013A	AC7844	GNMA II	3.250	117,170	116,983
2013A	AC8229	GNMA II	3.250	146,318	146,085
2013A	AB2089	GNMA II	3.375	1,542,257	1,539,745

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013A	AB2095	GNMA II	3.375 %	$ 109,124	$ 108,951
2013A	AB2120	GNMA II	3.375	1,052,813	1,051,064
2013A	AB2124	GNMA II	3.375	298,261	297,794
2013A	AB2187	GNMA II	3.375	653,307	652,286
2013A	AB2191	GNMA II	3.375	204,282	203,963
2013A	AB2229	GNMA II	3.375	1,035,911	1,034,249
2013A	AC7758	GNMA II	3.375	1,211,895	1,209,925
2013A	AC7839	GNMA II	3.375	1,157,487	1,155,642
2013A	AC7845	GNMA II	3.375	112,120	111,944
2013A	AC7866	GNMA II	3.375	171,254	170,985
2013A	AC7872	GNMA II	3.375	221,942	221,528
2013A	AC7906	GNMA II	3.375	131,344	131,138
2013A	AC8049	GNMA II	3.375	241,083	240,707
2013A	AC8105	GNMA II	3.375	516,806	515,998
2013A	AB2090	GNMA II	3.500	170,402	170,139
2013A	AB2096	GNMA II	3.500	440,368	439,679
2013A	AB2121	GNMA II	3.500	122,089	121,902
2013A	AB2230	GNMA II	3.500	208,474	208,155
2013A	AC7840	GNMA II	3.500	263,537	263,127
2013A	AC7867	GNMA II	3.500	214,554	214,205
2013A	AC8230	GNMA II	3.500	109,901	109,731
2013A	AB2091	GNMA II	3.625	104,163	104,004
2013A	AC7841	GNMA II	3.625	158,397	158,158
2013A	AC8106	GNMA II	3.625	105,448	105,289
2013A	AR1329	FNMA	2.525	2,292,591	2,288,393
2013A	AR1332	FNMA	2.525	556,974	555,999
2013A	AR2975	FNMA	2.525	129,786	129,572
2013A	AR4962	FNMA	2.525	103,315	103,140
2013A	AR5594	FNMA	2.525	115,809	115,618

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013A	AR5609	FNMA	2.525 %	$ 167,800	$ 167,524
2013A	AR1330	FNMA	2.650	342,989	342,267
2013A	AQ2738	FNMA	2.655	1,031,029	1,029,417
2013A	AR1325	FNMA	2.655	549,638	548,781
2013A	AQ2739	FNMA	2.780	867,934	866,532
2013A	AR1326	FNMA	2.780	192,952	192,607
2013A	AR1331	FNMA	2.900	130,572	130,382
2013A	AR2976	FNMA	2.900	103,779	103,618
2013A	AR4961	FNMA	2.900	124,563	124,348
2013A	AR4963	FNMA	2.900	116,430	116,191
2013A	AR5595	FNMA	2.900	311,620	311,119
2013A	AR5604	FNMA	2.900	593,089	592,117
2013A	AR5610	FNMA	2.900	229,645	229,290
2013A	AR1323	FNMA	2.905	186,850	186,493
2013A	AR1327	FNMA	2.905	204,049	203,742
2013A	AQ2733	FNMA	3.025	531,344	530,543
2013A	AQ2737	FNMA	3.025	158,583	158,342
2013A	AR1328	FNMA	3.030	139,189	138,985
2013A	AP5692	FNMA	3.150	862,184	860,792
2013A	AP5695	FNMA	3.150	687,926	686,901
2013A	AQ2731	FNMA	3.150	656,792	655,619
2013A	AQ9156	FNMA	3.155	130,613	130,419
2013A	AP5696	FNMA	3.275	701,834	700,810
2013A	AQ7531	FNMA	3.400	288,011	287,588
2013A	AQ9146	FNMA	3.405	137,542	137,345
2013A	AP0105	FNMA	3.650	258,711	258,340
2013A	AP1816	FNMA	3.650	163,561	163,306

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013A	AP4209	FNMA	3.650 %	$ 108,617	$ 108,460
2013A	AP5104	FNMA	3.650	142,507	142,304
Subtotal				69,994,054	69,871,402
Total				$ 552,474,020	$ 506,855,174

GNMA II	$	448,014,314	88.39 %
FNMA	$	58,840,860	11.61
Total	$	506,855,174	100.00 %

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	$ 96,238	$ 93,184
747780	GNMA II	4.375	77,205	74,533
735540	GNMA II	4.500	4,303,546	3,741,424
743212	GNMA II	4.500	450,062	435,625
743228	GNMA II	4.500	121,688	117,545
747576	GNMA II	4.500	834,588	524,552
747684	GNMA II	4.500	1,552,935	1,257,343
751069	GNMA II	4.500	627,065	607,971
751083	GNMA II	4.500	1,179,104	1,142,895
735284	GNMA II	4.625	1,408,975	925,069
735439	GNMA II	4.625	544,464	406,008
747509	GNMA II	4.625	1,658,314	1,606,930
747822	GNMA II	4.625	692,065	495,736
735440	GNMA II	4.750	577,825	428,695

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735542	GNMA II	4.750 %	$ 997,704	$ 621,412
743214	GNMA II	4.750	137,340	133,293
AD6803	FNMA	4.500	87,851	81,215
AD6815	FNMA	4.500	217,208	82,032
AE2054	FNMA	4.500	259,873	251,913
AE2712	FNMA	4.500	108,193	105,000
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	325,642
AD3417	FNMA	4.562	449,308	434,441
AD3424	FNMA	4.562	100,335	97,279
AD4234	FNMA	4.562	237,044	227,784
AD4246	FNMA	4.562	240,606	223,119
AD5859	FNMA	4.625	118,921	115,168
AE2713	FNMA	4.625	70,518	68,483
AD5863	FNMA	4.750	236,686	164,341
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	4,134,781
728534	GNMA II	4.500	3,165,225	2,519,294
728613	GNMA II	4.500	4,906,470	4,046,370
728261	GNMA II	4.625	1,388,274	964,537
728535	GNMA II	4.625	1,061,740	1,027,913
728536	GNMA II	4.875	427,435	294,277
728537	GNMA II	5.000	82,472	79,097
728519	GNMA II	5.125	442,344	355,436
728538	GNMA II	5.125	153,378	148,894
735236	GNMA II	5.125	78,419	75,153
AC9166	FNMA	4.562	315,551	305,805
AC9177	FNMA	4.562	90,196	87,159

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC9180	FNMA	4.687 %	$ 64,784	$ 62,862
AC9167	FNMA	4.937	85,625	82,460
AC9181	FNMA	5.187	59,767	58,122
Total			$ 36,187,540	$ 29,030,791

GNMA II	$ 26,257,966	90.45 %
FNMA	$ 2,772,825	9.55
Total	$ 29,030,791	100.00 %

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 957,653
735306	GNMA II	4.250	471,528	455,440
735672	GNMA II	4.250	1,501,839	1,117,020
743210	GNMA II	4.250	1,833,640	1,669,118
743227	GNMA II	4.250	2,009,044	1,938,336
743366	GNMA II	4.250	6,839,604	5,721,047
743425	GNMA II	4.250	3,292,191	2,831,757
743521	GNMA II	4.250	4,525,211	3,917,244
743599	GNMA II	4.250	5,980,213	5,128,245

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743627	GNMA II	4.250 %	$ 1,231,979	$ 1,128,967
747344	GNMA II	4.250	1,592,830	1,476,016
747350	GNMA II	4.250	824,585	798,068
747436	GNMA II	4.250	3,108,857	2,884,257
747452	GNMA II	4.250	2,448,128	2,173,233
747506	GNMA II	4.250	2,919,753	2,465,080
747779	GNMA II	4.250	1,625,287	1,254,167
747819	GNMA II	4.250	1,614,849	1,558,662
751029	GNMA II	4.250	144,968	140,295
751044	GNMA II	4.250	165,015	159,740
751081	GNMA II	4.250	525,761	508,637
755603	GNMA II	4.000	368,653	356,688
755617	GNMA II	4.000	932,465	787,217
755756	GNMA II	4.000	240,123	232,316
755771	GNMA II	4.000	242,677	234,629
755802	GNMA II	4.000	651,398	253,461
755886	GNMA II	4.000	859,315	513,680
755899	GNMA II	4.000	674,787	652,835
755995	GNMA II	4.000	496,051	480,042
756017	GNMA II	4.000	477,401	176,707
756054	GNMA II	4.000	228,683	221,297
756068	GNMA II	4.000	256,225	247,061
760757	GNMA II	4.000	381,745	368,013
760852	GNMA II	4.000	1,024,076	986,999
760921	GNMA II	4.000	927,086	776,956
760931	GNMA II	4.000	706,121	683,380

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
760985	GNMA II	4.000 %	$ 995,666	$ 961,496
760992	GNMA II	4.000	635,328	614,396
761020	GNMA II	4.000	520,523	497,489
761081	GNMA II	4.000	1,101,015	842,207
761114	GNMA II	4.000	722,907	687,711
761146	GNMA II	4.000	669,076	645,069
761157	GNMA II	4.000	609,113	435,665
761264	GNMA II	4.000	1,046,962	870,109
761271	GNMA II	4.000	766,252	741,200
761290	GNMA II	4.000	292,260	148,417
761308	GNMA II	4.000	730,493	579,257
761147	GNMA II	4.125	132,060	116,025
761272	GNMA II	4.125	110,508	106,995
761291	GNMA II	4.125	289,418	280,145
735381	GNMA II	4.250	164,477	157,109
735436	GNMA II	4.250	726,464	568,534
735538	GNMA II	4.250	382,975	369,884
747574	GNMA II	4.250	3,248,434	2,872,574
751067	GNMA II	4.250	388,845	376,098
751144	GNMA II	4.250	1,046,879	1,008,671
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
751259	GNMA II	4.250	287,841	196,002
755189	GNMA II	4.250	89,359	85,576
755212	GNMA II	4.250	276,489	267,639
755235	GNMA II	4.250	444,805	430,605

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Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755308	GNMA II	4.250 %	$ 147,766	$ 143,026
755541	GNMA II	4.250	323,338	310,668
755605	GNMA II	4.250	116,248	112,561
755717	GNMA II	4.250	313,627	301,990
755900	GNMA II	4.250	274,348	265,491
756070	GNMA II	4.250	102,022	98,755
760759	GNMA II	4.250	215,347	208,756
760854	GNMA II	4.250	90,628	-
760987	GNMA II	4.250	48,784	46,969
761115	GNMA II	4.250	155,532	150,774
761266	GNMA II	4.250	286,651	273,565
761273	GNMA II	4.250	192,722	186,811
761309	GNMA II	4.250	745,753	720,794
760933	GNMA II	4.375	110,866	106,133
760988	GNMA II	4.375	102,621	99,472
761082	GNMA II	4.375	266,240	257,578
761267	GNMA II	4.375	79,786	77,405
751103	GNMA II	4.500	1,098,329	1,062,917
751145	GNMA II	4.500	1,110,887	1,074,262
751165	GNMA II	4.500	737,338	707,062
751192	GNMA II	4.500	325,029	142,669
751260	GNMA II	4.500	139,841	135,655
751272	GNMA II	4.500	529,827	359,899
755190	GNMA II	4.500	628,198	282,075
755213	GNMA II	4.500	554,370	407,036
755236	GNMA II	4.500	452,856	434,355
755265	GNMA II	4.500	443,837	429,862

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755310	GNMA II	4.500 %	$ 802,791	$ 697,604
755343	GNMA II	4.500	129,004	124,877
755357	GNMA II	4.500	241,711	142,671
755395	GNMA II	4.500	222,413	215,624
755463	GNMA II	4.500	126,796	122,955
755513	GNMA II	4.500	115,882	-
755543	GNMA II	4.500	439,728	425,293
755567	GNMA II	4.500	121,553	117,914
755606	GNMA II	4.500	156,670	152,005
755619	GNMA II	4.500	109,939	106,066
755772	GNMA II	4.500	115,126	111,240
755803	GNMA II	4.500	197,216	191,299
755901	GNMA II	4.500	330,955	320,672
760761	GNMA II	4.500	350,375	339,676
760856	GNMA II	4.500	210,026	150,292
760924	GNMA II	4.500	250,491	243,148
760934	GNMA II	4.500	405,615	140,576
760989	GNMA II	4.500	96,996	94,105
760994	GNMA II	4.500	221,077	87,275
761023	GNMA II	4.500	223,184	216,555
761083	GNMA II	4.500	1,155,433	982,951
761116	GNMA II	4.500	537,094	428,911
761148	GNMA II	4.500	781,371	758,046
761158	GNMA II	4.500	325,323	212,764
761268	GNMA II	4.500	593,363	385,161
761274	GNMA II	4.500	760,304	737,977

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Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761293	GNMA II	4.500 %	$ 356,517	$ 345,783
761310	GNMA II	4.500	366,565	203,621
Total			$ 87,592,074	$ 75,564,735

GNMA II	$ 75,564,735	100.00 %
FNMA	$ -	-
Total	$ 75,564,735	100.00 %

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-3/2011CD Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-3/2011CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747342	GNMA II	4.000 %	$ 213,750	$ 207,200
747434	GNMA II	4.000	301,682	294,200
747451	GNMA II	4.000	154,749	150,956
747504	GNMA II	4.000	605,025	588,963
747571	GNMA II	4.000	111,421	108,689
747343	GNMA II	4.125	435,588	283,725
747435	GNMA II	4.125	744,158	436,850
747457	GNMA II	4.125	120,623	117,416
747505	GNMA II	4.125	327,563	319,587

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Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
760932	GNMA II	4.125 %	$ 68,829	$ 67,234
751166	GNMA II	4.625	104,460	102,177
751168	GNMA II	4.875	322,570	131,477
768837	GNMA II	4.000	119,998	117,122
768806	GNMA II	4.125	370,658	362,234
768807	GNMA II	4.250	686,448	612,100
768839	GNMA II	4.250	193,974	188,794
768808	GNMA II	4.375	192,334	81,464
768840	GNMA II	4.375	429,989	420,465
768809	GNMA II	4.500	147,105	143,357
768841	GNMA II	4.500	161,826	158,029
768842	GNMA II	4.625	208,465	203,281
768810	GNMA II	4.750	606,577	477,848
768843	GNMA II	4.750	388,459	380,502
Total			$ 7,016,253	$ 5,953,670

GNMA II	$	5,953,670	100.00 %
FNMA	$	-	-
Total	$	5,953,670	100.00 %

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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 296,275
755882	GNMA II	3.375	938,013	910,083
751226	GNMA II	3.500	174,985	170,397
755209	GNMA II	3.500	275,385	268,165
755233	GNMA II	3.500	174,985	170,385
755305	GNMA II	3.500	629,174	612,379
755798	GNMA II	3.500	468,601	456,076
761289	GNMA II	3.875	177,992	173,683
747680	GNMA II	4.000	690,856	673,643
747777	GNMA II	4.000	633,903	616,659
747817	GNMA II	4.000	1,431,785	1,051,858
751028	GNMA II	4.000	480,798	464,317
751043	GNMA II	4.000	223,992	165,820
751065	GNMA II	4.000	402,158	391,590
751079	GNMA II	4.000	841,345	704,763
751101	GNMA II	4.000	493,365	370,114
751142	GNMA II	4.000	1,085,865	830,370
751162	GNMA II	4.000	495,769	157,834
751190	GNMA II	4.000	176,581	172,297
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	671,889
755210	GNMA II	4.000	1,114,995	1,073,389
755234	GNMA II	4.000	737,963	718,614
755264	GNMA II	4.000	902,444	880,524
747572	GNMA II	4.125	184,226	179,803
747573	GNMA II	4.125	285,395	86,029

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 1,355,842
747778	GNMA II	4.125	393,417	384,070
747818	GNMA II	4.125	328,957	321,059
751066	GNMA II	4.125	202,676	197,812
751080	GNMA II	4.125	298,371	290,671
751102	GNMA II	4.125	127,011	123,804
751143	GNMA II	4.125	262,120	249,027
751163	GNMA II	4.125	259,627	253,336
751258	GNMA II	4.125	84,021	82,014
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	231,025
751104	GNMA II	4.625	144,475	141,174
751146	GNMA II	4.625	1,035,105	1,010,288
751273	GNMA II	4.625	198,395	93,907
755191	GNMA II	4.625	133,180	130,164
755237	GNMA II	4.625	280,641	99,384
751105	GNMA II	4.750	225,344	220,316
751147	GNMA II	4.750	648,450	634,276
751167	GNMA II	4.750	256,098	118,470
751261	GNMA II	4.750	223,233	218,268
755192	GNMA II	4.750	775,077	585,987
755238	GNMA II	4.750	116,486	113,953
755266	GNMA II	4.750	87,894	85,982
755358	GNMA II	4.750	372,506	364,462
751262	GNMA II	4.875	86,669	84,829
755193	GNMA II	4.875	115,058	112,608

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 154,051
769123	GNMA II	3.375	172,688	168,131
768982	GNMA II	3.875	307,084	299,732
769024	GNMA II	3.875	374,413	108,493
769064	GNMA II	3.875	683,057	666,395
769124	GNMA II	3.875	743,832	722,517
769129	GNMA II	3.875	914,956	658,984
769193	GNMA II	3.875	712,941	575,051
769203	GNMA II	3.875	448,393	436,217
769270	GNMA II	3.875	1,511,745	1,271,337
769309	GNMA II	3.875	773,205	754,861
768983	GNMA II	4.000	587,068	573,331
769025	GNMA II	4.000	248,749	242,971
769043	GNMA II	4.000	600,022	418,626
769065	GNMA II	4.000	162,324	158,594
769125	GNMA II	4.000	824,506	803,512
769133	GNMA II	4.000	191,467	186,810
769194	GNMA II	4.000	517,078	504,963
769271	GNMA II	4.000	398,480	384,691
769310	GNMA II	4.000	64,933	63,441
769346	GNMA II	4.000	296,827	290,024
768984	GNMA II	4.125	72,602	70,946
769026	GNMA II	4.125	100,079	65,398
769044	GNMA II	4.125	83,482	80,812
769126	GNMA II	4.125	130,867	127,879
769195	GNMA II	4.125	244,251	237,923

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 741,764
769027	GNMA II	4.250	1,053,441	841,110
769045	GNMA II	4.250	1,254,624	1,136,681
769066	GNMA II	4.250	251,869	246,198
769134	GNMA II	4.250	497,105	481,230
769196	GNMA II	4.250	1,333,335	1,048,672
769204	GNMA II	4.250	875,914	673,412
769272	GNMA II	4.250	400,785	279,931
769311	GNMA II	4.250	150,927	147,393
769028	GNMA II	4.375	608,641	594,764
769046	GNMA II	4.375	610,878	597,485
769067	GNMA II	4.375	172,765	168,959
769128	GNMA II	4.375	71,178	69,434
769205	GNMA II	4.375	87,519	85,625
769273	GNMA II	4.375	68,112	66,596
769312	GNMA II	4.375	105,551	103,266
769340	GNMA II	4.375	470,668	460,432
769029	GNMA II	4.500	42,667	41,763
769103	GNMA II	4.500	51,875	50,771
769135	GNMA II	4.500	118,418	114,878
769198	GNMA II	4.500	215,670	211,038
769206	GNMA II	4.500	171,640	167,988
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	229,392
769207	GNMA II	4.625	147,861	144,781
769031	GNMA II	4.750	568,106	324,141

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 185,525
769068	GNMA II	4.750	214,107	158,349
769105	GNMA II	4.750	599,321	454,232
769130	GNMA II	4.750	104,139	102,017
769199	GNMA II	4.750	145,941	142,983
Total			$ 45,671,523	$ 39,866,183

GNMA II	$	39,866,183	100.00 %
FNMA	$	-	-
Total	$	39,866,183	100.00 %

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
775568	GNMA II	3.375 %	$ 860,742	$ 854,995
775591	GNMA II	3.375	245,129	243,519
775599	GNMA II	3.375	581,951	578,090
775660	GNMA II	3.375	694,558	689,747
775708	GNMA II	3.375	391,681	389,023
775724	GNMA II	3.375	620,960	616,906
792333	GNMA II	3.375	137,417	136,491
792369	GNMA II	3.375	758,203	753,260

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2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792402	GNMA II	3.375 %	$ 338,061	$ 335,860
792437	GNMA II	3.375	179,393	177,805
792474	GNMA II	3.375	118,586	117,810
775569	GNMA II	3.500	302,172	299,940
775592	GNMA II	3.500	57,308	56,941
775661	GNMA II	3.500	544,072	540,216
775709	GNMA II	3.500	221,472	220,016
775725	GNMA II	3.500	70,112	69,629
792334	GNMA II	3.500	165,019	163,958
792370	GNMA II	3.500	147,233	146,272
792403	GNMA II	3.500	130,749	129,906
775472	GNMA II	3.750	339,576	337,472
775570	GNMA II	3.750	406,357	403,722
775593	GNMA II	3.750	819,660	691,240
775600	GNMA II	3.750	432,456	429,757
775662	GNMA II	3.750	1,130,068	1,122,211
775710	GNMA II	3.750	481,146	478,128
775726	GNMA II	3.750	469,492	466,052
792335	GNMA II	3.750	559,141	446,280
792371	GNMA II	3.750	640,200	636,262
775571	GNMA II	3.875	213,634	212,341
775594	GNMA II	3.875	1,086,404	1,078,838
775663	GNMA II	3.875	658,054	653,883
775711	GNMA II	3.875	271,899	270,237
775727	GNMA II	3.875	292,380	290,600
792336	GNMA II	3.875	172,151	170,695
792372	GNMA II	3.875	124,372	123,593
792405	GNMA II	3.875	133,109	132,311

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2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
775595	GNMA II	4.000 %	$ 150,911	$ 150,015
775601	GNMA II	4.000	81,462	80,366
775664	GNMA II	4.000	173,887	172,816
775712	GNMA II	4.000	112,806	112,048
775676	GNMA II	4.125	153,278	152,394
775713	GNMA II	4.125	84,659	84,124
774854	GNMA II	4.250	581,713	578,049
774888	GNMA II	4.250	207,383	206,196
775596	GNMA II	4.250	366,413	364,309
775677	GNMA II	4.250	415,662	412,497
775714	GNMA II	4.250	199,022	197,883
775728	GNMA II	4.250	175,605	174,590
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	115,734
775513	GNMA II	4.500	231,520	230,154
AA0104	GNMA II	3.250	1,569,180	1,401,827
AA0163	GNMA II	3.250	1,662,807	1,651,932
AA0281	GNMA II	3.250	2,286,836	2,162,380
AA0164	GNMA II	3.375	629,700	625,182
AA0198	GNMA II	3.375	88,309	87,735
AB1466	GNMA II	3.375	500,702	497,126
AA0076	GNMA II	3.625	2,059,751	2,046,849
AA0105	GNMA II	3.625	2,128,674	2,115,414
AA0165	GNMA II	3.625	2,775,509	2,758,072
AA0199	GNMA II	3.625	1,624,843	1,613,678
AA0077	GNMA II	3.750	591,767	588,056
AA0106	GNMA II	3.750	787,881	783,090
AA0166	GNMA II	3.750	630,630	626,715

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2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0200	GNMA II	3.750 %	$ 200,358	$ 199,137
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	141,923
799890	GNMA II	4.000	79,297	78,828
799891	GNMA II	4.250	105,121	104,523
Total			$ 35,917,191	$ 34,977,647

GNMA II	$ 34,977,647	100.00 %
FNMA	$ -	-
Total	$ 34,977,647	100.00 %

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E) and 2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 1,296,806
769345	GNMA II	3.875	439,371	436,665
774851	GNMA II	3.875	576,982	573,465
774886	GNMA II	3.875	1,109,367	1,102,161
774966	GNMA II	3.875	317,760	315,653
769337	GNMA II	4.000	260,985	259,410
774852	GNMA II	4.000	384,853	382,413
774887	GNMA II	4.000	62,092	61,706
769338	GNMA II	4.125	81,124	80,641
774853	GNMA II	4.125	72,354	71,926

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2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E) and 2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769339	GNMA II	4.250 %	$ 299,827	$ 297,337
769347	GNMA II	4.250	277,701	276,028
769348	GNMA II	4.375	97,110	96,516
774855	GNMA II	4.375	424,912	422,519
774889	GNMA II	4.500	68,212	67,828
769313	GNMA II	4.750	104,700	104,141
769341	GNMA II	4.750	154,368	153,554
769349	GNMA II	4.750	92,353	91,860
774856	GNMA II	4.750	250,700	249,313
792439	GNMA II	3.375	1,044,017	1,034,775
792473	GNMA II	3.375	566,173	562,162
792440	GNMA II	3.500	297,125	294,721
792588	GNMA II	3.500	55,068.2	54,716
792406	GNMA II	3.750	770,118	764,879
792441	GNMA II	3.750	1,560,454	1,550,891
792475	GNMA II	3.750	384,305	261,290
792519	GNMA II	3.750	779,091	774,026
792442	GNMA II	3.875	330,172	328,177
792476	GNMA II	3.875	144,690	143,818

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2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E) and 2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792520	GNMA II	3.875 %	$ 193,809	$ 192,641
792477	GNMA II	4.250	128,289	127,082
792443	GNMA II	4.375	132,078	-
Total			$ 12,770,075	$ 12,429,122

GNMA II	$ 12,429,122	100.00 %
FNMA	$ -	-
Total	$ 12,429,122	100.00 %

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	$ 212,877	$ 211,460
AB1556	GNMA II	3.000	214,752	213,320
AB1724	GNMA II	3.000	413,923	411,106
AB1919	GNMA II	3.000	488,124	484,531
AB1725	GNMA II	3.125	304,729	302,738
AB1880	GNMA II	3.125	248,035	246,411
AB1904	GNMA II	3.125	84,033	83,483
AB1920	GNMA II	3.125	320,009	317,827
AB1921	GNMA II	3.250	445,324	441,362
AB1446	GNMA II	3.375	278,876	277,091

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2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1618	GNMA II	3.500 %	$ 421,599	$ 419,002
AB1883	GNMA II	3.500	234,985	233,530
AB1923	GNMA II	3.500	385,053	382,410
AB1503	GNMA II	3.625	308,974	307,071
AB1561	GNMA II	3.625	258,242	256,684
AB1619	GNMA II	3.625	136,854	136,033
AB1646	GNMA II	3.625	378,903	376,622
AB1729	GNMA II	3.625	397,359	394,902
AB1767	GNMA II	3.625	158,319	157,364
AB1908	GNMA II	3.625	407,184	404,739
AB1924	GNMA II	3.625	62,523	62,152
AB2030	GNMA II	3.625	185,414	184,296
799858	GNMA II	3.250	55,750	55,294
AA0282	GNMA II	3.375	88,231	87,645
AA0342	GNMA II	3.375	177,369	176,072
AA0401	GNMA II	3.375	88,982	88,406
793301	GNMA II	3.750	2,811,748	2,793,881
799957	GNMA II	3.750	2,722,740	2,525,121
799958	GNMA II	3.875	169,926	168,900
AO3773	FNMA	3.650	51,642	51,345
AO5870	FNMA	3.650	180,482	179,452
Total			$ 12,692,962	$ 12,430,249

GNMA II	$ 12,199,451	98.14 %
FNMA	$ 230,798	1.86
Total	$ 12,430,249	100.00 %

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Pledged Mortgage-Backed Securities
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2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquistion	Principal Amount Outstanding
AC8104	GNMA II	2.87500	%	$ 4,097,610	$ 4,090,390
AB2093	GNMA II	3.12500		271,185	270,737
AC7756	GNMA II	3.12500		637,851	636,809
AB1464	GNMA II	3.12500		1,493,291	1,490,776
AA0469	GNMA II	3.62500		1,650,089	1,647,488
799861	GNMA II	3.75000		1,863,656	1,860,692
				$ 10,013,682	$ 9,996,894

GNMA II	$ 9,996,894	100.00	%
FNMA	$ -	-	
Total	$ 9,996,894	100.00	%

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
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Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 03/31/2013	Curtailments 12 Months Ended 03/31/2013	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	$ 10,110,976	$ 1,140,095	$ 14,887	$ 1,582,842	$ 26,385	$ 1,609,227
2009A-1/2010A	4.50%	178,146,822	13,843,888	314,577	23,136,474	776,853	23,913,327
2009A-2/2011AB	3.98%	134,999,909	9,121,962	256,384	10,818,606	434,224	11,252,830
2009A-3/2011CD	4.32%	69,249,941	5,563,652	150,130	6,619,040	226,469	6,845,509
2009A-4/2011E	3.97%	98,970,333	6,880,035	148,985	6,986,899	219,475	7,206,374
2009A-5/2011FG	3.62%	63,985,840	1,549,168	81,727	1,549,168	96,652	1,645,820
2012A	3.47%	50,000,732	633,647	42,590	633,647	42,590	676,237
2012B	3.30%	75,000,177	170,541	31,454	170,541	31,454	201,995
2013A	2.93%	75,000,700	-	7,329	-	7,329	7,329
Total		$ 755,465,430	$ 38,902,988	$ 1,048,063	$ 51,497,217	$ 1,861,431	$ 53,358,648

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Homeownership Finance Bond Resolution
Bond History
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Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A-1	$ 108,000,000	$ -	$ (12,890,000)	$ 95,110,000	07/01/2011	$ 120,000
					01/01/2012	560,000
					07/01/2012	5,890,000
					09/01/2012	920,000
					10/01/2012	900,000
					11/01/2012	980,000
					12/01/2012	780,000
					01/01/2013	2,360,000
					05/01/2013	380,000
2009 A-2	67,500,000	-	(4,250,000)	63,250,000	01/01/2012	140,000
					07/01/2012	1,700,000
					10/01/2012	700,000
					11/01/2012	310,000
					12/01/2012	490,000
					01/01/2013	910,000
2009 A-3	28,000,000	-	(2,140,000)	25,860,000	01/01/2012	10,000
					07/01/2012	530,000
					10/01/2012	380,000
					11/01/2012	380,000
					12/01/2012	240,000
					01/01/2013	600,000
2009 A-4A	21,910,000	-	(1,540,000)	20,370,000	07/01/2012	220,000
					10/01/2012	160,000
					11/01/2012	210,000
					12/01/2012	240,000
					01/01/2013	400,000
					04/01/2013	70,000
					05/01/2013	240,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2013.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A-4B	$ 13,090,000	$ -	$ (920,000)	$ 12,170,000	07/01/2012	$ 130,000
					10/01/2012	100,000
					11/01/2012	130,000
					12/01/2012	140,000
					01/01/2013	240,000
					04/01/2013	40,000
					05/01/2013	140,000
2009 A-5	21,990,000	-	(520,000)	21,470,000	07/01/2012	80,000
					09/01/2012	120,000
					11/01/2012	70,000
					12/01/2012	120,000
					01/01/2013	80,000
					04/01/2013	50,000
2010 A	72,000,000	(6,070,000)	(8,435,000)	57,495,000	07/01/2011	125,000
					01/01/2012	440,000
					07/01/2012	3,920,000
					09/01/2012	615,000
					10/01/2012	600,000
					11/01/2012	655,000
					12/01/2012	510,000
					01/01/2013	1,570,000
2011 A	3,740,000	(1,185,000)	(90,000)	2,465,000	07/01/2012	55,000
					10/01/2012	15,000
					11/01/2012	10,000
					12/01/2012	10,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2013.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2011 B	$ 63,760,000	$ (2,445,000)	$ (4,120,000)	$ 57,195,000	01/01/2012	$ 240,000
					07/01/2012	1,610,000
					10/01/2012	660,000
					11/01/2012	295,000
					12/01/2012	460,000
					01/01/2013	855,000
2011 C	8,310,000	(1,445,000)	(585,000)	6,280,000	07/01/2012	140,000
					10/01/2012	130,000
					11/01/2012	130,000
					12/01/2012	80,000
					01/01/2013	105,000
2011 D	33,690,000	-	(2,560,000)	31,130,000	01/01/2012	45,000
					07/01/2012	650,000
					10/01/2012	420,000
					11/01/2012	420,000
					12/01/2012	255,000
					01/01/2013	770,000
2011 E	65,000,000	(1,790,000)	(3,775,000)	59,435,000	07/01/2012	635,000
					10/01/2012	465,000
					11/01/2012	610,000
					12/01/2012	705,000
					01/01/2013	1,170,000
					04/01/2013	190,000
2011 F	13,575,000	(585,000)	(370,000)	12,620,000	07/01/2012	55,000
					09/01/2012	90,000
					11/01/2012	50,000
					12/01/2012	95,000
					01/01/2013	40,000
					04/01/2013	40,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2013.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of March 31, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2011 G	$ 29,110,000	$ -	$ (630,000)	$ 28,480,000	07/01/2012	$ 85,000
					09/01/2012	140,000
					11/01/2012	80,000
					12/01/2012	145,000
					01/01/2013	120,000
					04/01/2013	60,000
2012 A	50,000,000	(1,135,315) *	-	48,864,685		
2012 B	75,000,000	(423,943) *	-	74,576,057		
2013 A	75,000,000	- *	-	75,000,000		
Total	$ 749,675,000	$ (15,079,258)	$ (42,825,000)	$ 691,770,742		$ 42,825,000

*Represents monthly mandatory redemptions from pass-through principal payments.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2013.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.				
2009 A-1	07/01/2011	$ -	$ 120,000	$ -	$ 120,000
	01/01/2012	-	560,000	-	560,000
	07/01/2012	-	5,890,000	-	5,890,000
	09/01/2012	-	920,000	-	920,000
	10/01/2012	-	900,000	-	900,000
	11/01/2012	-	980,000	-	980,000
	12/01/2012	-	780,000	-	780,000
	01/01/2013	-	2,360,000	-	2,360,000
Total 2009 A-1		-	12,510,000	-	12,510,000
2009 A-2	01/01/2012	-	140,000	-	140,000
	07/01/2012	-	1,700,000	-	1,700,000
	10/01/2012	-	700,000	-	700,000
	11/01/2012	-	310,000	-	310,000
	12/01/2012	-	490,000	-	490,000
	01/01/2013	-	910,000	-	910,000
Total 2009 A-2		-	4,250,000	-	4,250,000
2009 A-3	01/01/2012	-	10,000	-	10,000
	07/01/2012	-	530,000	-	530,000
	10/01/2012	-	380,000	-	380,000
	11/01/2012	-	380,000	-	380,000
	12/01/2012	-	240,000	-	240,000
	01/01/2013	-	600,000	-	600,000
Total 2009 A-3		-	2,140,000	-	2,140,000

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called
2009 A-4A	07/01/2012	$ -	$ 220,000	$ -	$ 220,000
	10/01/2012	-	160,000	-	160,000
	11/01/2012	-	210,000	-	210,000
	12/01/2012	-	240,000	-	240,000
	01/01/2013	-	400,000	-	400,000
Total 2009 A-4A		-	1,230,000	-	1,230,000
2009 A-4B	07/01/2012	-	130,000	-	130,000
	10/01/2012	-	100,000	-	100,000
	11/01/2012	-	130,000	-	130,000
	12/01/2012	-	140,000	-	140,000
	01/01/2013	-	240,000	-	240,000
Total 2009 A-4B		-	740,000	-	740,000
2009 A-5	07/01/2012	-	80,000	-	80,000
	09/01/2012	-	120,000	-	120,000
	11/01/2012	-	70,000	-	70,000
	12/01/2012	-	120,000	-	120,000
	01/01/2013	-	80,000	-	80,000
Total 2009 A-5		-	470,000	-	470,000

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called
2010 A	07/01/2011	$ -	$ 125,000	$ -	$ 125,000
	01/01/2012	-	440,000	-	440,000
	07/01/2012	-	3,920,000	-	3,920,000
	09/01/2012	-	615,000	-	615,000
	10/01/2012	-	600,000	-	600,000
	11/01/2012	-	655,000	-	655,000
	12/01/2012	-	510,000	-	510,000
	01/01/2013	-	1,570,000	-	1,570,000
Total 2010 A		-	8,435,000	-	8,435,000
2011 A	07/01/2012	-	55,000	-	55,000
	10/01/2012	-	15,000	-	15,000
	11/01/2012	-	10,000	-	10,000
	12/01/2012	-	10,000	-	10,000
Total 2011 A		-	90,000	-	90,000
2011 B	01/01/2012	-	240,000	-	240,000
	07/01/2012	-	1,610,000	-	1,610,000
	10/01/2012	-	660,000	-	660,000
	11/01/2012	-	295,000	-	295,000
	12/01/2012	-	460,000	-	460,000
	01/01/2013	-	855,000	-	855,000
Total 2011 B		-	4,120,000	-	4,120,000

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called
2011 C	07/01/2012	$ -	$ 140,000	$ -	$ 140,000
	10/01/2012	-	130,000	-	130,000
	11/01/2012	-	130,000	-	130,000
	12/01/2012	-	80,000	-	80,000
	01/01/2013	-	105,000	-	105,000
Total 2011 C		-	585,000	-	585,000
2011 D	01/01/2012	-	45,000	-	45,000
	07/01/2012	-	650,000	-	650,000
	10/01/2012	-	420,000	-	420,000
	11/01/2012	-	420,000	-	420,000
	12/01/2012	-	255,000	-	255,000
	01/01/2013	-	770,000	-	770,000
Total 2011 D		-	2,560,000	-	2,560,000
2011 E	07/01/2012	-	635,000	-	635,000
	10/01/2012	-	465,000	-	465,000
	11/01/2012	-	610,000	-	610,000
	12/01/2012	-	705,000	-	705,000
	01/01/2013	-	1,170,000	-	1,170,000
Total 2011 E		-	3,585,000	-	3,585,000

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called
2011 F	07/01/2012	$ -	$ 55,000	$ -	$ 55,000
	09/01/2012	-	90,000	-	90,000
	11/01/2012	-	50,000	-	50,000
	12/01/2012	-	95,000	-	95,000
	01/01/2013	-	40,000	-	40,000
Total 2011 F		-	330,000	-	330,000
2011 G	07/01/2012	-	85,000	-	85,000
	09/01/2012	-	140,000	-	140,000
	11/01/2012	-	80,000	-	80,000
	12/01/2012	-	145,000	-	145,000
	01/01/2013	-	120,000	-	120,000
Total 2011 G		-	570,000	-	570,000
Total		$ -	$ 41,615,000	$ -	$ 41,615,000

HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2013

Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	(b)	$ 108,000,000	$ -	$ 12,510,000	$ 95,490,000	2
				$ 108,000,000	$ -	$ 12,510,000	$ 95,490,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

(b): 10/21/2010 - 12/20/2010: 0.74%
12/21/2010 - 07/01/2041: 3.01%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-2
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBD5	07/01/2041	Term (a)	(b)	$ 67,500,000	$ -	$ 4,250,000	$ 63,250,000	2
				$ 67,500,000	$ -	$ 4,250,000	$ 63,250,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and 2011 Series B Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

Optional Redemption: The 2009 Series A-2 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2031.

(b): 04/20/2011 - 06/20/2011: 0.64%
06/20/2011 - 07/01/2041: 3.55%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-3
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDP6	07/01/2041	Term (a)	(b)	$ 28,000,000	$ -	$ 2,140,000	$ 25,860,000	2
				$ 28,000,000	$ -	$ 2,140,000	$ 25,860,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and 2011 Series D Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

Optional Redemption: The 2009 Series A-3 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2034.

(b): 07/20/2011 - 09/20/2011: 0.62%
09/20/2011 - 07/01/2041: 3.48%

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Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	(b)	$ 21,910,000	$ -	$ 1,230,000	$ 20,680,000	2
				$ 21,910,000	$ -	$ 1,230,000	$ 20,680,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	(b)	$ 13,090,000	$ -	$ 740,000	$ 12,350,000	2
				$ 13,090,000	$ -	$ 740,000	$ 12,350,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	(b)	$ 21,990,000	$ -	$ 470,000	$ 21,520,000	2
				$ 21,990,000	$ -	$ 470,000	$ 21,520,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

(b): 12/08/2011 - 02/07/2012: 0.61%
02/08/2012 - 07/01/2041: 2.49%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	$ 1,535,000	$ 1,535,000	$ -	$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	$ 1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	$ 1,565,000	-	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	$ 1,420,000	160,000	-	N/A
60416QAF1	07/01/2013	Serial	1.100	1,595,000	$ -	190,000	1,405,000	2
60416QAG9	01/01/2014	Serial	1.350	1,615,000	$ -	195,000	1,420,000	2
60416QAH7	07/01/2014	Serial	1.400	1,635,000	$ -	195,000	1,440,000	2
60416QAJ3	01/01/2015	Serial	1.750	1,655,000	$ -	200,000	1,455,000	2
60416QAK0	07/01/2015	Serial	1.800	1,680,000	$ -	205,000	1,475,000	2
60416QAL8	01/01/2016	Serial	2.100	1,705,000	$ -	210,000	1,495,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	$ -	215,000	1,520,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	$ -	220,000	1,540,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	$ -	220,000	1,575,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	$ -	230,000	1,595,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	$ -	230,000	1,630,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	$ -	235,000	1,660,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	$ -	240,000	1,695,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	$ -	240,000	1,730,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	$ -	245,000	1,765,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	$ -	250,000	1,805,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	$ -	265,000	1,850,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	$ -	270,000	1,895,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	$ -	270,000	1,950,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	$ -	1,620,000	11,820,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	$ -	2,330,000	14,775,000	1
				$ 72,000,000	$ 6,070,000	$ 8,435,000	$ 57,495,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin July 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series A
(Mortgage-Backed Securities Program)

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.500	$ 1,185,000	$ 1,185,000	$ -	$ -	N/A
--	07/01/2012	Serial	0.650	1,260,000	1,260,000	-	-	N/A
--	01/01/2013	Serial	0.900	1,265,000	1,185,000	80,000	-	N/A
60416QBH6	07/01/2013	Serial	1.125	30,000	-	10,000	20,000	2
				$ 3,740,000	$ 3,630,000	$ 90,000	$ 20,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

The 2011 Series A Bonds are not subject to optional redemption.

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Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBJ2	07/01/2013	Serial	1.125	$ 1,245,000	$ -	$ 60,000	$ 1,185,000	2
60416QBK9	01/01/2014	Serial	1.500	1,280,000	-	60,000	1,220,000	2
60416QBL7	07/01/2014	Serial	1.625	1,290,000	-	65,000	1,225,000	2
60416QBM5	01/01/2015	Serial	2.000	1,305,000	-	65,000	1,240,000	2
60416QBN3	07/01/2015	Serial	2.125	1,320,000	-	65,000	1,255,000	2
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	70,000	1,265,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	75,000	1,280,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	75,000	1,295,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	75,000	1,320,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	80,000	1,335,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	80,000	1,360,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	80,000	1,385,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	80,000	1,415,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	80,000	1,445,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	85,000	1,470,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	85,000	1,505,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	85,000	1,535,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	80,000	1,310,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	85,000	1,335,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	85,000	1,370,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	610,000	10,635,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	445,000	7,945,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	1,550,000	14,310,000	1
				$ 63,760,000	$ -	$ 4,120,000	$ 59,640,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2022.

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Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	$ 280,000	$ 280,000	$ -	$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
60416QCL6	07/01/2013	Serial	0.900	310,000	-	25,000	285,000	2
60416QCM4	01/01/2014	Serial	1.250	605,000	-	45,000	560,000	2
60416QCN2	01/01/2015	Serial	1.800	620,000	-	45,000	575,000	2
60416QCP7	01/01/2016	Serial	2.000	635,000	-	45,000	590,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	25,000	340,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	55,000	620,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	65,000	640,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	65,000	665,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	65,000	700,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	75,000	725,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	45,000	580,000	2
				$ 8,310,000	$ 1,445,000	$ 585,000	$ 6,280,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QCX0	07/01/2013	Serial	0.900	$ 290,000	$ -	$ 25,000	$ 265,000	2
60416QCY8	07/01/2014	Serial	1.350	610,000	-	45,000	565,000	2
60416QCZ5	07/01/2015	Serial	1.900	625,000	-	45,000	580,000	2
60416QDA9	07/01/2016	Serial	2.050	645,000	-	45,000	600,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	25,000	265,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	45,000	620,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	45,000	645,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	65,000	650,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	65,000	685,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	65,000	720,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	20,000	175,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	70,000	775,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	70,000	795,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	450,000	5,235,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	805,000	9,270,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	675,000	9,285,000	1
				$ 33,690,000	$ -	$ 2,560,000	$ 31,130,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	$ 915,000	$ 915,000	$ -	$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
60416QDT8	07/01/2013	Serial	0.600	925,000	-	50,000	875,000	2
60416QDU5	01/01/2014	Serial	1.000	915,000	-	50,000	865,000	2
60416QDV3	07/01/2014	Serial	1.050	945,000	-	55,000	890,000	2
60416QDW1	01/01/2015	Serial	1.250	935,000	-	55,000	880,000	2
60416QDX9	07/01/2015	Serial	1.350	965,000	-	60,000	905,000	2
60416QDY7	01/01/2016	Serial	1.750	955,000	-	60,000	895,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	60,000	930,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	65,000	920,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	65,000	955,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	65,000	950,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	65,000	990,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	65,000	990,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	65,000	1,030,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	65,000	1,035,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	65,000	1,075,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	65,000	1,080,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	70,000	1,120,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	70,000	1,125,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	75,000	1,175,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	650,000	10,435,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	995,000	15,920,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	725,000	14,585,000	1
				$ 65,000,000	$ 1,790,000	$ 3,585,000	$ 59,625,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2031.

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Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	$ 585,000	$ 585,000	$ -	$ -	N/A
60416QEV2	07/01/2013	Serial	0.650	610,000	-	10,000	600,000	2
60416QEW0	01/01/2014	Serial	1.050	595,000	-	5,000	590,000	2
60416QEX8	07/01/2014	Serial	1.150	620,000	-	10,000	610,000	2
60416QEY6	01/01/2015	Serial	1.500	605,000	-	10,000	595,000	2
60416QEZ3	07/01/2015	Serial	1.600	635,000	-	10,000	625,000	2
60416QFA7	01/01/2016	Serial	2.000	620,000	-	10,000	610,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	10,000	640,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	10,000	630,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	15,000	655,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	20,000	645,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	20,000	675,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	25,000	660,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	25,000	695,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	25,000	690,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	25,000	725,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	25,000	720,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	25,000	755,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	25,000	750,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	25,000	790,000	2
				$ 13,575,000	$ 585,000	$ 330,000	$ 12,660,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	$ 7,180,000	$ -	$ 185,000	$ 6,995,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	335,000	12,895,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	50,000	8,650,000	1
				$ 29,110,000	$ -	$ 570,000	$ 28,540,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2013

Homeownership Finance Bonds, 2012 Series A (GNMA
Pass-Through Program) Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60416QFT6	09/01/2042	Pass-Through	2.600	$ 50,000,000	$ 1,135,315	$ -	$ 48,864,685	1
				$ 50,000,000	$ 1,135,315	$ -	$ 48,864,685	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments to the Program Securities acquired with the proceeds of the 2012 Series A Bonds.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2013

Homeownership Finance Bonds, 2012 Series B (GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFU3	12/01/2042	Pass-Through	2.250	$ 75,000,000	$ 423,943	$ -	$ 74,576,057	1
				$ 75,000,000	$ 423,943	$ -	$ 74,576,057	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2013

Homeownership Finance Bonds, 2013 Series A (GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFV1	03/01/2043	Pass-Through	2.350	$ 75,000,000	$ -	$ -	$ 75,000,000	1
				$ 75,000,000	$ -	$ -	$ 75,000,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 21, 2010 to June 30, 2020 — 0.00% July 1, 2020 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.) Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages April 20, 2011 to June 30, 2011 — 35.40% July 1, 2011 to June 30, 2012 — 37.44 July 1, 2012 to June 30, 2013 — 39.82 July 1, 2013 to June 30, 2014 — 41.81 July 1, 2014 to June 30, 2015 — 42.54 July 1, 2015 to June 30, 2017 — 45.77 July 1, 2017 to June 30, 2018 — 47.68 July 1, 2018 to December 31, 2020 — 91.86 January 1, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-2 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds. (See Official Statement relating to the 2009 Series A-2 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages July 20, 2011 to June 30, 2012 — 45.80% July 1, 2012 to June 30, 2013 — 47.42 July 1, 2013 to June 30, 2014 — 51.72 July 1, 2014 to June 30, 2015 — 54.42 July 1, 2015 to June 30, 2016 — 60.43 July 1, 2016 to June 30, 2017 — 62.06 July 1, 2017 to June 30, 2018 — 69.09 July 1, 2018 to June 30, 2020 — 73.18 July 1, 2020 to June 30, 2021 — 75.72 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-3 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds. (See Official Statement relating to the 2009 Series A-3 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages September 29, 2011 to June 30, 2013 — 0.00% July 1, 2013 to December 31, 2013 — 2.93 January 1, 2014 to June 30, 2014 — 5.33 July 1, 2014 To December 31, 2014 — 7.80 January 1, 2015 to June 30, 2015 — 10.30 July 1, 2015 to December 31, 2015 — 12.86 January 1, 2016 to June 30, 2016 — 15.45 July 1, 2016 to December 31, 2016 — 18.10 January 1, 2017 to June 30, 2017 — 20.78 July 1, 2017 to June 30, 2021 — 21.91 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue,	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages December 8, 2011 to June 30, 2018 — 20.99% July 1, 2018 to December 7, 2021 — 26.41 December 8, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2013

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Homeownership Finance Bonds Series 2012 A	No special redemption.

Homeownership Finance Bonds Series 2012 B	No special redemption.

Homeownership Finance Bonds Series 2013 A	No special redemption.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2013

HFB 2009A-1/2010A

Date	Percent
03/31/2013	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB

Date	Percent
03/31/2013	39.82%
07/01/2013	41.81%
07/01/2014	42.54%
07/01/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD

Date	Percent
03/31/2013	47.42%
07/01/2013	51.72%
07/01/2014	54.42%
07/01/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E

Date	Percent
03/31/2013	0.00%
07/01/2013	2.93%
01/01/2014	5.33%
07/01/2014	7.80%
01/01/2015	10.30%
07/01/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG

Date	Percent
03/31/2013	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

HFB 2012A

Date	Percent
03/31/2013	0.00%
08/28/2022	100.00%

HFB 2012B

Date	Percent
03/31/2013	0.00%
11/28/2022	100.00%

HFB 2013A

Date	Percent
03/31/2013	0.00%
02/28/2023	100.00%

Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable %	$ 2,000,000
None	Revenue	Government Money Market Fund	Daily	0.01000	44,660
2009A-1/10A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,188,005
2009A-1/10A	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	702,500
2009A-1/10A	Redemption	Government Money Market Fund	Daily	0.01000	8
2009A-1/10A	Revenue	Government Money Market Fund	Daily	0.01000	4,465,806
2009A-2/11AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,161,992
2009A-2/11AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	602,500
2009A-2/11AB	Redemption	Government Money Market Fund	Daily	0.01000	6
2009A-2/11AB	Revenue	Government Money Market Fund	Daily	0.01000	5,058,287
2009A-3/11CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	592,820
2009A-3/11CD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	341,250
2009A-3/11CD	Revenue	Government Money Market Fund	Daily	0.01000	1,999,208
2009A-4/11E	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	742,580
2009A-4/11E	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	437,500
2009A-4/11E	Cost of Issuance	Government Money Market Fund	Daily	0.01000	22,867
2009A-4/11E	Revenue	Government Money Market Fund	Daily	0.01000	3,173,869
2009A-5/11FG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	515,455
2009A-5/11FG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	300,000
2009A-5/11FG	Cost of Issuance	Government Money Market Fund	Daily	0.01000	49,883
2009A-5/11FG	Revenue	Government Money Market Fund	Daily	0.01000	1,021,094
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	105,873
2012A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	69,004
2012A	Redemption	Government Money Market Fund	Daily	0.01000	80,317
2012A	Revenue	Government Money Market Fund	Daily	0.01000	120,436
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	139,830
2012B	Cost of Issuance	Government Money Market Fund	Daily	0.01000	65,075
2012B	Redemption	Government Money Market Fund	Daily	0.01000	245,088
2012B	Revenue	Government Money Market Fund	Daily	0.01000	110,158
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	161,563
2013A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	78,386
2013A	Redemption	Government Money Market Fund	Daily	0.01000	127,006
2013A	Revenue	Government Money Market Fund	Daily	0.01000	50,697
		Total			$ 25,773,726