Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of June 30, 2013
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TRUSTEE:

Wells Fargo Bank, National Association
625 Marquette Avenue, N9311-115
Minneapolis, MN 55479
Contact: Martha Earley, Vice President
(612) 316-2384
FAX: 612-667-2160
E-Mail: Martha.Earley@wellsfargo.com

AGENCY:

Minnesota Housing Finance Agency
400 Sibley Street-Suite 300
St. Paul, MN 55101-1998
Contact: Bill Kapphahn, Finance Director
(651) 215-5972
(651) 297-2361 TDD
FAX: 651-296-8139
E-Mail: William.Kapphahn@state.mn.us

This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

Equal Opportunity Housing and Equal Opportunity Employment
This publication is available upon request in alternative formats.

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Residential Housing Finance Bonds

Disclaimer

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The following information relates to bond issues of Minnesota Housing issued under the Residential Housing Finance Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements or in private placements described in the related Private Placement Memoranda. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Residential Housing Finance Bond Resolution

Overview

Information as of June 30, 2013

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein were transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2012. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency has traditionally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. In 2009, the Agency changed its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. The Agency has entered into a Servicing Agreement, dated as of July 9, 2009, with the Trustee and U.S. Bank, National Association, operating by and through its U.S. Bank Home Mortgage – MRBP Division, as master servicer (the "Master Servicer"), for a term ending August 31, 2013 (subject to renewal and termination rights). Pursuant to the servicing agreement, the Master Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency.

The Agency has adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency has financed single family mortgage loans through the acquisition of mortgage-backed securities under the New Issue Bond Program offered by the United States Department of the Treasury, Fannie Mae and Freddie Mac. As of December 31, 2011, the Agency had used all its authority under the New Issue Bond Program and has since issued bonds under the Bond Resolution and the Homeownership Finance Bond Resolution.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of June 30, 2013

MORTGAGE LOANS BY AMOUNT

Funding Source	Loans Purchased	Less Scheduled Payments	Less Prepayments and Curtailments	Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	$ 364,883,891	$ 46,274,355	$ 222,863,907	$ 37,136,510	$ 58,609,119	6.13 %
03AB	65,986,062	8,817,348	22,913,810	8,981,332	25,273,572	4.85
03IJ	51,220,364	5,699,353	21,926,771	5,960,756	17,633,484	5.45
04EFG	101,843,084	10,663,678	34,999,020	16,764,488	39,415,898	5.42
05ABC	61,667,368	6,153,939	15,272,574	14,373,717	25,867,138	5.15
05GHI	101,672,778	9,869,240	24,048,176	24,191,807	43,563,555	5.24
05JKLM	160,683,352	16,636,203	36,470,035	32,212,622	75,364,492	5.19
05OP	72,219,622	6,334,666	13,599,562	16,552,716	35,732,678	5.47
06ABC	85,478,852	7,458,218	19,526,658	19,207,659	39,286,317	5.44
06FGH	77,795,188	5,822,494	20,434,829	16,908,085	34,629,780	5.72
06FGH-40 Year	8,306,100	270,243	363,414	3,504,625	4,167,818	5.84
06IJ	113,558,827	7,985,393	31,057,129	22,399,342	52,116,963	6.02
06IJ-40 Year	27,990,016	827,419	2,161,491	10,647,425	14,353,681	5.86
06LMN	49,229,228	3,754,172	9,105,956	8,307,783	28,061,317	5.68
06LMN-40 Year	11,843,662	331,515	496,640	4,902,965	6,112,542	5.48
07CDE	80,011,134	5,795,069	16,902,787	12,876,887	44,436,391	5.72
07CDE-40 Year	19,604,483	692,259	929,368	5,584,624	12,398,232	5.49
07HIJ	120,631,473	7,951,054	25,121,971	21,812,757	65,745,691	5.87
07HIJ-40 Year	29,043,364	922,828	2,088,934	8,074,051	17,957,551	5.57
07LM	139,931,779	8,451,709	32,811,649	23,204,195	75,464,226	5.92
07LM-40 Year	34,322,084	1,022,274	2,883,847	8,582,219	21,833,744	5.74
07PQRST	84,242,415	5,229,316	20,452,226	9,381,649	49,179,224	5.63
07PQRST-40 Year	20,727,724	774,215	2,119,851	4,549,171	13,284,487	5.64
08ABC	78,562,100	4,387,953	24,915,679	5,125,128	44,133,340	5.65
08ABC-40 Year	19,464,448	605,463	2,199,192	2,859,306	13,800,487	5.47
09ABC	85,657,181	4,179,593	24,604,914	5,917,199	50,955,475	5.71
09ABC-40 Year	12,739,671	396,448	2,506,625	402,632	9,433,966	5.79
09DEF	123,184,490	8,160,653	26,236,667	6,150,689	82,636,481	5.82
12ABCD	96,047,766	2,708,945	13,607,457	3,278,953	76,452,411	5.83
13ABC	42,482,583	19,005	14,613	-	42,448,965	5.51
Total	$ 2,341,031,089	$ 188,195,020	$ 672,635,752	$ 359,851,292	$ 1,120,349,025	5.67 %

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of June 30, 2013

MORTGAGE LOANS BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	5,684.0	3,869.0	463.0	1,352.0
03AB	661.0	255.0	85.5	320.5
03IJ	508.0	230.5	57.0	220.5
04EFG	911.0	358.0	134.0	419.0
05ABC	519.0	156.0	109.0	254.0
05GHI	840.0	225.5	183.5	431.0
05JKLM	1,507.0	449.0	271.0	787.0
05OP	613.0	132.0	127.0	354.0
06ABC	709.0	174.5	146.5	388.0
06FGH	633.0	180.5	126.5	326.0
06FGH-40 Year	50.0	2.0	21.0	27.0
06IJ	1,020.0	308.0	175.0	537.0
06IJ-40 Year	170.0	14.0	63.0	93.0
06LMN	417.0	85.0	66.0	266.0
06LMN-40 Year	74.0	3.0	30.0	41.0
07CDE	634.0	144.0	102.0	388.0
07CDE-40 Year	124.0	5.0	34.0	85.0
07HIJ	886.0	197.0	155.5	533.5
07HIJ-40 Year	175.0	12.0	46.0	117.0
07LM	1,094.0	268.0	174.0	652.0
07LM-40 Year	219.0	21.0	54.0	144.0
07PQRST	645.5	164.0	73.0	408.5
07PQRST-40 Year	132.0	14.0	27.0	91.0
08ABC	660.0	198.0	44.0	418.0
08ABC-40 Year	132.0	15.0	18.0	99.0
09ABC	769.5	209.0	51.0	509.5
09ABC-40 Year	97.0	18.0	3.0	76.0
09DEF	1,627.0	403.0	66.5	1,157.5
12ABCD	1,411.0	192.5	40.5	1,178.0
13ABC	641.0	1.0	-	640.0
Total	23,563.0	8,303.5	2,946.5	12,313.0

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
Information as of June 30, 2013

Series	Bonds Outstanding	Mortgages Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on $ Amount Outstanding)	
Retired	$ -	$58,609,119	$ -	$ -	$ -	$ -	6.13 %	
03AB	27,005,000	25,273,572	-	-	-	-	4.85	
03IJ	18,825,000	17,633,484	-	-	-	-	5.45	
04ABC*	49,025,000	0	-	-	-	-	N/A	
04EFG	38,120,000	39,415,898	-	-	-	-	5.42	
05ABC	30,210,000	25,867,138	-	-	-	-	5.15	
05GHI	49,035,000	43,563,555	-	-	-	-	5.24	
05JKLM	84,745,000	75,364,492	-	-	-	-	5.19	
05OP	40,135,000	35,732,678	-	-	-	-	5.47	
06ABC	45,460,000	39,286,317	-	-	-	-	5.44	
06FGH	44,195,000	38,797,598	-	-	-	-	5.73	
06IJ	79,625,000	66,470,644	-	-	-	-	5.99	
06LMN	39,885,000	34,173,859	-	-	-	-	5.64	
07CDE	59,400,000	56,834,623	-	-	-	-	5.57	
07HIJ	87,690,000	83,703,242	-	-	-	-	5.81	
07LM	118,490,000	97,297,970	-	-	-	-	5.88	
07PQRST	70,470,000	62,463,711	-	-	-	-	5.64	
08ABC	63,850,000	57,933,827	-	-	-	-	5.61	
09ABC	67,070,000	60,389,441	-	-	-	-	5.75	
09DEF	117,355,000	82,636,481	24,199,919	-	-	-	5.82	(09DEF mortgages)
							4.63	(09DEF mortgage-backed securities)
12ABCD	136,845,000	76,452,411	57,594,821	-	-	-	5.83	(12ABCD mortgages)
							3.51	(12ABCD mortgage-backed securities)
13ABC	85,170,000	42,448,965	42,301,149	-	-	-	5.51	(13ABC mortgages)
							2.63	(13ABC mortgage-backed securities)
	$ 1,352,605,000	$ 1,120,349,025	$ 124,095,888	$ -	$ -	$ -	5.43 %	

* Called for redemption in whole on July 1, 2013 from amounts on deposit available therefore.

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of June 30, 2013

Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
09DEF	728666	GNMA II	4.250 %	$ 146,599	$ 70,979
09DEF	743566	GNMA II	4.250	90,944	86,873
09DEF	728516	GNMA II	4.625	7,021,096	5,380,233
09DEF	728614	GNMA II	4.625	1,382,011	1,019,012
09DEF	728262	GNMA II	4.875	994,000	845,312
09DEF	728517	GNMA II	4.875	2,201,720	1,517,877
09DEF	728615	GNMA II	4.875	259,976	245,835
09DEF	735235	GNMA II	4.875	169,063	160,114
09DEF	728263	GNMA II	5.000	137,148	-
09DEF	728518	GNMA II	5.000	525,856	189,394
09DEF	728264	GNMA II	5.125	131,165	124,243
09DEF	728616	GNMA II	5.125	136,999	129,991
09DEF	AC9191	FNMA	4.562	251,697	134,165
09DEF	AC6443	FNMA	4.937	143,522	135,134
09DEF	AC6444	FNMA	5.187	309,489	292,633
Subtotal				13,901,285	10,331,794
12ABCD	AA0402	GNMA II	3.625	2,815,431	2,607,169
12ABCD	AO1087	FNMA	3.275	118,225	115,111
12ABCD	AO2408	FNMA	3.275	302,503	293,763
12ABCD	AO2409	FNMA	3.275	110,037	107,879
12ABCD	AO3786	FNMA	3.275	460,486	451,481
12ABCD	AO5861	FNMA	3.275	73,491	72,119
12ABCD	AO5869	FNMA	3.275	155,770	152,850
12ABCD	AO0387	FNMA	3.400	215,938	210,449
12ABCD	AO1088	FNMA	3.400	102,252	99,733
12ABCD	AO2413	FNMA	3.650	97,465	95,674
12ABCD	AO2414	FNMA	3.650	218,860	214,415
12ABCD	AO3787	FNMA	3.650	230,530	226,312
12ABCD	AO5862	FNMA	3.650	226,837	223,004
12ABCD	AO1089	FNMA	3.775	306,942	300,959
12ABCD	AO1090	FNMA	3.775	102,861	100,865

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of June 30, 2013

Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
12ABCD	AO1099	FNMA	3.775 %	$ 103,790	$ 101,786
12ABCD	AO3779	FNMA	3.775	88,880	86,840
Subtotal				5,730,298	5,460,408
13ABC	AC7842	GNMA II	2.500	72,845	72,845
13ABC	AC8149	GNMA II	2.500	84,823	84,823
13ABC	AC8185	GNMA II	2.500	351,176	351,176
13ABC	AC8306	GNMA II	2.500	1,234,130	1,234,130
13ABC	AC8346	GNMA II	2.500	1,377,119	1,377,119
13ABC	AC8371	GNMA II	2.500	536,055	536,055
13ABC	AC8375	GNMA II	2.500	409,690	409,690
13ABC	AC8396	GNMA II	2.500	1,512,553	1,512,553
13ABC	AC8401	GNMA II	2.500	48,595	48,595
13ABC	AC8517	GNMA II	2.500	706,746	706,746
13ABC	AC8521	GNMA II	2.500	282,146	282,146
13ABC	AD7201	GNMA II	2.500	1,148,750	1,148,750
13ABC	AD7306	GNMA II	2.500	529,924	529,924
13ABC	AD7309	GNMA II	2.500	110,635	110,635
13ABC	AD7322	GNMA II	2.500	886,372	886,372
13ABC	AD7328	GNMA II	2.500	94,781	94,781
13ABC	AD7411	GNMA II	2.500	1,327,335	1,327,335
13ABC	AD7480	GNMA II	2.500	490,678	490,678
13ABC	AD7520	GNMA II	2.500	144,468	144,468
13ABC	AD7323	GNMA II	2.625	152,524	152,524
13ABC	AD7412	GNMA II	2.625	488,191	488,191
13ABC	AD7481	GNMA II	2.625	1,318,122	1,318,122
13ABC	AD7521	GNMA II	2.625	975,554	975,554
13ABC	AD7525	GNMA II	2.625	200,314	200,314
13ABC	AD7549	GNMA II	2.625	1,255,943	1,255,943
13ABC	AC8103	GNMA II	2.750	54,377	54,377
13ABC	AC8347	GNMA II	2.750	466,321	466,321

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
13ABC	AC8372	GNMA II	2.750 %	$ 194,933	$ 194,933
13ABC	AC8397	GNMA II	2.750	533,980	533,980
13ABC	AC8518	GNMA II	2.750	1,012,992	1,012,992
13ABC	AD7202	GNMA II	2.750	885,721	885,721
13ABC	AD7307	GNMA II	2.750	1,273,179	1,273,179
13ABC	AD7310	GNMA II	2.750	197,393	197,393
13ABC	AD7324	GNMA II	2.750	1,269,658	1,269,658
13ABC	AD7329	GNMA II	2.750	277,211	277,211
13ABC	AD7413	GNMA II	2.750	1,463,916	1,463,916
13ABC	AD7482	GNMA II	2.750	494,589	494,589
13ABC	AD7522	GNMA II	2.750	544,092	544,092
13ABC	AD7550	GNMA II	2.750	418,441	418,441
13ABC	AC7907	GNMA II	2.875	333,936	333,936
13ABC	AC8150	GNMA II	2.875	262,166	262,166
13ABC	AC8231	GNMA II	2.875	134,962	134,962
13ABC	AB2123	GNMA II	3.125	45,622	45,622
13ABC	AT4629	FNMA	2.650	788,890	788,890
13ABC	AT7528	FNMA	2.650	1,633,992	1,633,992
13ABC	AT4626	FNMA	2.775	285,628	285,628
13ABC	AT7529	FNMA	2.775	343,062	343,062
13ABC	AR5612	FNMA	2.775	86,370	86,370
13ABC	AR5621	FNMA	2.775	168,901	168,901
13ABC	AT4627	FNMA	2.900	149,529	149,529
13ABC	AT4631	FNMA	2.900	169,550	169,550
13ABC	AR0869	FNMA	3.150	75,992	75,992
13ABC	AR2964	FNMA	3.150	129,684	129,684
13ABC	AR5596	FNMA	3.150	59,464	59,464
13ABC	AT1046	FNMA	3.275	134,213	134,213

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
13ABC	AR8780	FNMA	3.400 %	$ 74,302	$ 74,302
13ABC	AQ6038	FNMA	3.650	98,340	98,340
Subtotal				$ 29,800,871	$ 29,800,871
Total				$ 49,432,454	$ 45,593,073

GNMA II	$ 37,979,987	83.30 %
FNMA	$ 7,613,086	16.70
Total	$ 45,593,073	100.00 %

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
728515	GNMA II	4.500 %	$ 5,772,392	$ 3,819,407
728534	GNMA II	4.500	3,165,225	2,504,472
728613	GNMA II	4.500	4,906,470	3,907,403
728261	GNMA II	4.625	1,388,274	885,037
728535	GNMA II	4.625	1,061,740	939,894
728536	GNMA II	4.875	427,435	292,976
728537	GNMA II	5.000	82,472	78,489
728519	GNMA II	5.125	442,344	353,881
728538	GNMA II	5.125	153,378	148,247
735236	GNMA II	5.125	78,419	74,392
AC9166	FNMA	4.562	315,551	304,390
AC9177	FNMA	4.562	90,196	86,722
AC9180	FNMA	4.687	64,784	62,586
AC9167	FNMA	4.937	85,625	82,073
AC9181	FNMA	5.187	59,767	57,884

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of June 30, 2013

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	$ 96,238	$ 92,746
747780	GNMA II	4.375	77,205	74,109
735540	GNMA II	4.500	4,303,546	3,511,634
743212	GNMA II	4.500	450,062	433,545
743228	GNMA II	4.500	121,688	116,955
747576	GNMA II	4.500	834,588	521,567
747684	GNMA II	4.500	1,552,935	1,251,687
751069	GNMA II	4.500	627,065	605,253
751083	GNMA II	4.500	1,179,104	1,025,601
735284	GNMA II	4.625	1,408,975	919,704
735439	GNMA II	4.625	544,464	403,446
747509	GNMA II	4.625	1,658,314	1,599,651
747822	GNMA II	4.625	692,065	493,517
735440	GNMA II	4.750	577,825	426,753
735542	GNMA II	4.750	997,704	497,445
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	80,176
AD6815	FNMA	4.500	217,208	81,539
AE2054	FNMA	4.500	259,873	250,789
AE2712	FNMA	4.500	108,193	104,545
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	324,180
AD3417	FNMA	4.562	449,308	432,260
AD3424	FNMA	4.562	100,335	96,843
AD4234	FNMA	4.562	237,044	226,454
AD4246	FNMA	4.562	240,606	221,906
AD5859	FNMA	4.625	118,921	114,665
AE2713	FNMA	4.625	70,518	68,191

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of June 30, 2013

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AD5863	FNMA	4.750 %	$ 236,686	$ 163,237
AE6279	FNMA	4.750	91,935	-
Total			$ 36,187,540	$ 27,736,249

GNMA II	$ 24,977,810	90.05 %
FNMA	$ 2,758,439	9.95
Total	$ 27,736,249	100.00 %

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
799858	GNMA II	3.250 %	$ 55,750	$ 54,949
AA0282	GNMA II	3.375	88,231	87,213
AA0342	GNMA II	3.375	177,369	175,153
AA0401	GNMA II	3.375	88,982	87,969
793301	GNMA II	3.750	2,811,748	2,780,614
799957	GNMA II	3.750	2,722,740	2,418,915
799958	GNMA II	3.875	169,926	168,122
AO3773	FNMA	3.650	51,642	51,121
AO5870	FNMA	3.650	180,482	178,670
AB1497	GNMA II	3.000	212,877	210,386

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1556	GNMA II	3.000 %	$ 214,752	$ 212,236
AB1724	GNMA II	3.000	413,923	408,823
AB1919	GNMA II	3.000	488,124	481,920
AB1725	GNMA II	3.125	304,729	301,229
AB1880	GNMA II	3.125	248,035	245,181
AB1904	GNMA II	3.125	84,033	83,067
AB1920	GNMA II	3.125	320,009	316,173
AB1921	GNMA II	3.250	445,324	439,206
AB1446	GNMA II	3.375	278,876	275,746
AB1618	GNMA II	3.500	421,599	417,040
AB1883	GNMA II	3.500	234,985	232,422
AB1923	GNMA II	3.500	385,053	380,330
AB1503	GNMA II	3.625	308,974	305,627
AB1561	GNMA II	3.625	258,242	255,502
AB1619	GNMA II	3.625	136,854	135,409
AB1646	GNMA II	3.625	378,903	374,724
AB1729	GNMA II	3.625	397,359	393,074
AB1767	GNMA II	3.625	158,319	156,639
AB1908	GNMA II	3.625	407,184	402,883
AB1924	GNMA II	3.625	62,523	61,870
AB2030	GNMA II	3.625	185,414	183,447
Total			$ 12,692,962	$ 12,275,659

GNMA II	$ 12,045,868	98.13	%
FNMA	$ 229,791	1.87	
Total	$ 12,275,659	100.00	%

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of June 30, 2013

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0104	GNMA II	3.250 %	$ 1,569,180	$ 1,394,591
AA0163	GNMA II	3.250	1,662,807	1,643,497
AA0281	GNMA II	3.250	2,286,836	2,149,830
AA0164	GNMA II	3.375	629,700	621,897
AA0198	GNMA II	3.375	88,309	87,284
AB1466	GNMA II	3.375	500,702	494,743
AA0076	GNMA II	3.625	2,059,751	2,037,123
AA0105	GNMA II	3.625	2,128,674	2,105,334
AA0165	GNMA II	3.625	2,775,509	2,585,246
AA0199	GNMA II	3.625	1,624,843	1,605,022
AA0077	GNMA II	3.750	591,767	585,230
AA0106	GNMA II	3.750	787,881	779,036
AA0166	GNMA II	3.750	630,630	623,714
AA0200	GNMA II	3.750	200,358	198,218
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	141,274
799890	GNMA II	4.000	79,297	78,472
799891	GNMA II	4.250	105,121	104,069
775568	GNMA II	3.375	860,742	850,551
775591	GNMA II	3.375	245,129	190,959
775599	GNMA II	3.375	581,951	575,049
775660	GNMA II	3.375	694,558	686,092
775708	GNMA II	3.375	391,681	387,010
775724	GNMA II	3.375	620,960	613,796
792333	GNMA II	3.375	137,417	135,754
792369	GNMA II	3.375	758,203	622,156
792402	GNMA II	3.375	338,061	334,192
792437	GNMA II	3.375	179,393	176,600
792474	GNMA II	3.375	118,586	117,223

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775569	GNMA II	3.500 %	$ 302,172	$ 298,247
775592	GNMA II	3.500	57,308	56,663
775661	GNMA II	3.500	544,072	537,437
775709	GNMA II	3.500	221,472	218,937
775725	GNMA II	3.500	70,112	69,266
792334	GNMA II	3.500	165,019	163,153
792370	GNMA II	3.500	147,233	145,543
792403	GNMA II	3.500	130,749	129,267
775472	GNMA II	3.750	339,576	335,886
775570	GNMA II	3.750	406,357	401,654
775593	GNMA II	3.750	819,660	687,603
775600	GNMA II	3.750	432,456	427,736
775662	GNMA II	3.750	1,130,068	1,116,177
775710	GNMA II	3.750	481,146	475,839
775726	GNMA II	3.750	469,492	463,581
792335	GNMA II	3.750	559,141	443,635
792371	GNMA II	3.750	640,200	633,279
775571	GNMA II	3.875	213,634	211,255
775594	GNMA II	3.875	1,086,404	1,073,066
775663	GNMA II	3.875	658,054	650,680
775711	GNMA II	3.875	271,899	268,975
775727	GNMA II	3.875	292,380	289,249
792336	GNMA II	3.875	172,151	169,590
792372	GNMA II	3.875	124,372	123,002
792405	GNMA II	3.875	133,109	131,705
775595	GNMA II	4.000	150,911	149,335
775601	GNMA II	4.000	81,462	79,859
775664	GNMA II	4.000	173,887	171,964
775712	GNMA II	4.000	112,806	111,471

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of June 30, 2013

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775676	GNMA II	4.125 %	$ 153,278	$ 151,722
775713	GNMA II	4.125	84,659	83,716
774854	GNMA II	4.250	581,713	575,161
774888	GNMA II	4.250	207,383	205,291
775596	GNMA II	4.250	366,413	362,706
775677	GNMA II	4.250	415,662	410,144
775714	GNMA II	4.250	199,022	197,017
775728	GNMA II	4.250	175,605	173,820
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	115,214
775513	GNMA II	4.500	231,520	229,025
Total			$ 35,917,191	$ 34,461,831

GNMA II	$ 34,461,831	100.00 %
FNMA	-	-
Total	$ 34,461,831	100.00 %

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of June 30, 2013

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0019% of the principal payments and none of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1464	GNMA II	3.125 %	$ 1,493,291	$ 1,483,141
AA0469	GNMA II	3.625	1,650,089	1,639,767
799861	GNMA II	3.750	1,863,656	1,851,744
AC8104	GNMA II	2.875	4,097,610	4,068,769
AB2093	GNMA II	3.125	271,185	269,386
AC7756	GNMA II	3.125	637,851	633,324
Total			$ 10,013,682	$ 9,946,132

GNMA II	$ 9,946,132	100.00 %
FNMA	$ -	-
Total	$ 9,946,132	100.00 %

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556% of the principal payments and none of the interest payments paid to 12ABCD)
13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1463	GNMA II	3.000 %	$ 49,221	$ 49,221
799886	GNMA II	3.250	495,166	495,166
799954	GNMA II	3.250	931,842	931,842
AA0003	GNMA II	3.250	202,922	202,922
AA0074	GNMA II	3.250	1,667,721	1,667,721
AA0341	GNMA II	3.250	1,943,418	1,943,418
AA0400	GNMA II	3.250	1,699,366	1,699,366

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556% of the principal payments and none of the interest payments paid to 12ABCD)
13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0467	GNMA II	3.250 %	$ 1,166,842	$ 1,166,842
AB1465	GNMA II	3.250	492,658	492,658
793298	GNMA II	3.375	1,284,543	1,284,543
799859	GNMA II	3.375	1,311,886	1,311,886
799887	GNMA II	3.375	930,061	930,061
AA0004	GNMA II	3.375	790,402	790,402
AA0075	GNMA II	3.375	591,125	591,125
AA0508	GNMA II	3.375	106,710	106,710
AB1500	GNMA II	3.375	96,759	96,759
799860	GNMA II	3.625	500,928	500,928
799888	GNMA II	3.625	709,598	709,598
799956	GNMA II	3.625	981,586	981,586
AA0005	GNMA II	3.625	1,000,098	1,000,098
AA0283	GNMA II	3.625	2,151,221	2,151,221
AA0343	GNMA II	3.625	2,509,161	2,509,161
799889	GNMA II	3.750	1,010,556	1,010,556
AA0014	GNMA II	3.750	886,095	886,095
AA0403	GNMA II	3.750	281,417	281,417
AR0865	FNMA	2.525	47,821	47,821
AT1907	FNMA	2.525	224,485	224,485
AT1917	FNMA	2.525	109,673	109,673
AT1921	FNMA	2.525	186,999	186,999
AT4624	FNMA	2.525	2,331,268	2,331,268
AT4628	FNMA	2.525	655,444	655,444
AT4633	FNMA	2.525	641,811	641,811
AT4742	FNMA	2.525	248,978	248,978

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of June 30, 2013

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556% of the principal payments and none of the interest payments paid to 12ABCD)
13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT6228	FNMA	2.525 %	$ 59,752	$ 59,752
AR2963	FNMA	2.525	98,798	98,798
AR5611	FNMA	2.525	94,711	94,711
AR5614	FNMA	2.525	925,382	925,382
AR5616	FNMA	2.525	1,159,097	1,159,097
AR5617	FNMA	2.525	1,331,635	1,331,635
AR5619	FNMA	2.525	144,826	144,826
AR5620	FNMA	2.525	451,925	451,925
AR8764	FNMA	2.525	267,323	267,323
AR8770	FNMA	2.525	84,793	84,793
AR8772	FNMA	2.525	82,508	82,508
AQ9144	FNMA	2.530	80,418	80,418
AT1922	FNMA	2.650	128,883	128,883
AT3840	FNMA	2.650	76,105	76,105
AT4625	FNMA	2.650	324,103	324,103
AT6229	FNMA	2.650	293,053	293,053
AR5615	FNMA	2.650	134,553	134,553
AT1918	FNMA	2.775	142,319	142,319
AT1923	FNMA	2.775	103,253	103,253
AT4758	FNMA	2.775	214,584	214,584
AR8778	FNMA	2.775	75,520	75,520
AT1045	FNMA	2.900	218,574	218,574
AT1908	FNMA	2.900	83,511	83,511
AT1924	FNMA	2.900	170,815	170,815
AT4743	FNMA	2.900	178,897	178,897
AT4759	FNMA	2.900	68,189	68,189
AR5605	FNMA	2.900	73,328	73,328

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of June 30, 2013

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556% of the principal payments and none of the interest payments paid to 12ABCD)
13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR8765	FNMA	2.900 %	$ 37,442	$ 37,442
AR8771	FNMA	2.900	226,641	226,641
AR8776	FNMA	2.900	99,476	99,476
AR8779	FNMA	2.900	139,561	139,561
AQ9145	FNMA	2.905	98,755	98,755
AQ7530	FNMA	3.025	38,770	38,770
AR0866	FNMA	3.025	94,978	94,978
AR5597	FNMA	3.025	86,505	86,505
AR1324	FNMA	3.030	74,217	74,217
AR8766	FNMA	3.275	90,618	90,618
Total			$ 36,291,598	$ 36,291,598

GNMA II	$ 23,791,303	65.56	%
FNMA	$ 12,500,295	34.44	
Total	$ 36,291,598	100.00	%

Residential Housing Finance Bond Resolution
Whole Loan Mortgage Insurance
Information as of June 30, 2013

Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	$ 34,493,659	$ 2,154,877	$ 11,384,605	$ 789,166	$ 1,035,290	$ 972,163	$ 7,779,359	$ 58,609,119
03AB	10,999,389	176,812	6,926,539	838,708	173,958	1,469,838	4,688,328	25,273,572
03IJ	6,686,552	454,322	5,496,071	557,774	535,410	1,589,262	2,314,093	17,633,484
04EFG	7,339,789	854,480	12,090,220	7,485,766	1,240,915	1,997,724	8,407,004	39,415,898
05ABC	5,629,873	202,223	5,850,772	7,496,918	515,456	1,401,014	4,770,882	25,867,138
05GHI	7,499,591	391,119	13,564,319	9,619,887	1,217,591	3,166,197	8,104,851	43,563,555
05JKLM	18,791,309	1,298,446	18,483,539	12,183,386	2,410,910	8,777,917	13,418,985	75,364,492
05OP	8,240,512	269,022	7,409,706	4,676,071	1,246,509	6,013,043	7,877,815	35,732,678
06ABC	7,709,984	788,588	8,201,731	6,094,966	2,438,950	5,887,997	8,164,101	39,286,317
06FGH	5,716,572	524,702	7,611,127	4,149,666	1,805,992	6,149,934	8,671,787	34,629,780
06FGH-40 Year	-	-	-	779,730	-	2,405,045	983,043	4,167,818
06IJ	6,907,671	181,644	13,874,219	10,741,851	4,563,425	6,188,040	9,660,113	52,116,963
06IJ-40 Year	-	-	424,104	5,454,934	2,196,403	3,906,125	2,372,115	14,353,681
06LMN	2,118,106	225,014	5,622,215	8,790,475	4,969,517	2,625,275	3,710,715	28,061,317
06LMN-40 Year	-	-	-	2,980,991	790,846	1,200,628	1,140,077	6,112,542
07CDE	3,247,547	323,636	7,210,874	13,924,785	9,100,305	6,016,757	4,612,487	44,436,391
07CDE-40 Year	-	-	-	5,171,050	1,519,421	3,830,081	1,877,680	12,398,232
07HIJ	3,177,861	591,516	8,462,182	25,928,748	13,606,569	8,990,670	4,988,145	65,745,691
07HIJ-40 Year	-	-	-	8,763,637	3,178,729	3,046,012	2,969,173	17,957,551
07LM	6,283,573	513,237	9,603,788	23,731,448	17,280,118	12,467,948	5,584,114	75,464,226
07LM-40 Year	-	-	-	11,512,438	2,541,848	5,486,396	2,293,062	21,833,744
07PQRST	6,772,808	282,704	6,083,521	16,415,643	5,495,889	10,630,911	3,497,748	49,179,224
07PQRST-40 Year	-	-	-	7,386,524	2,880,663	2,132,797	884,503	13,284,487
08ABC	18,903,486	-	9,889,766	4,601,438	1,864,385	3,877,249	4,997,016	44,133,340
08ABC-40 Year	-	-	-	7,652,910	871,641	2,536,995	2,738,941	13,800,487
09ABC	28,047,177	679,402	9,114,930	3,923,932	1,617,306	3,531,275	4,041,453	50,955,475
09ABC-40 Year	-	-	120,876	4,082,027	358,584	2,406,990	2,465,489	9,433,966
09DEF	59,615,838	862,175	9,598,998	591,608	102,831	276,672	11,588,359	82,636,481
12ABCD	37,839,497	897,107	18,574,934	2,466,361	2,267,193	1,520,225	12,887,094	76,452,411
13ABC	14,838,143	1,057,181	10,137,310	2,935,100	1,297,748	3,493,245	8,690,238	42,448,965
Total	$ 300,858,937	$ 12,728,207	$ 205,736,346	$ 221,727,938	$ 89,124,402	$ 123,994,425	$ 166,178,770	$ 1,120,349,025
	26.85%	1.14%	18.36%	19.79%	7.96%	11.07%	14.83%	100.00%

*Other Private Mortgage Insurers consists of:
Republic 5.20%, United 2.62%, PMI 1.84%, Radian Guarantee Fund 0.65%, Commonwealth 0.48%, Triad 0.15%, Amerin 0.11%, GMAC 0.02%.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of June 30, 2013

			Payments Past Due as a Percentage of the Number of Loans Outstanding								
			30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures[1]		Total [2]
Bond Financed:	Number of Loans	Balance Outstanding	#	%	#	%	#	%	#	%	%
Retired	1,352.0	$58,609,119	128.0	9.47	37.0	2.74	16.0	1.18	66.0	4.88	8.80
03AB	320.5	25,273,572	12.0	3.74	5.5	1.72	2.0	0.62	12.0	3.74	6.08
03IJ	220.5	17,633,484	19.0	8.62	5.5	2.49	1.0	0.45	11.0	4.99	7.94
04EFG	419.0	39,415,898	32.0	7.64	7.5	1.79	4.0	0.95	21.0	5.01	7.76
05ABC	254.0	25,867,138	14.5	5.71	7.0	2.76	2.0	0.79	10.5	4.13	7.68
05GHI	431.0	43,563,555	35.5	8.24	10.5	2.44	3.0	0.70	34.0	7.89	11.02
05JKLM	787.0	75,364,492	49.0	6.23	16.0	2.03	7.0	0.89	40.0	5.08	8.01
05OP	354.0	35,732,678	24.5	6.92	7.0	1.98	1.0	0.28	15.0	4.24	6.50
06ABC	388.0	39,286,317	26.0	6.70	8.0	2.06	4.0	1.03	35.0	9.02	12.11
06FGH	326.0	34,629,780	28.0	8.59	3.5	1.07	1.0	0.31	29.0	8.90	10.28
06FGH-40 Year	27.0	4,167,818	1.0	3.70	1.0	3.70	1.0	3.70	5.0	18.52	25.93
06IJ	537.0	52,116,963	35.0	6.52	12.0	2.23	2.0	0.37	35.5	6.61	9.22
06IJ-40 Year	93.0	14,353,681	4.0	4.30	3.0	3.23	1.0	1.08	11.0	11.83	16.13
06LMN	266.0	28,061,317	20.0	7.52	5.0	1.88	2.5	0.94	17.5	6.58	9.40
06LMN-40 Year	41.0	6,112,542	1.0	2.44	1.0	2.44	-	-	7.0	17.07	19.51
07CDE	388.0	44,436,391	21.0	5.41	10.5	2.71	4.5	1.16	28.0	7.22	11.08
07CDE-40 Year	85.0	12,398,232	11.0	12.94	-	-	-	-	9.0	10.59	10.59
07HIJ	533.5	65,745,691	33.0	6.19	7.0	1.31	4.0	0.75	37.5	7.03	9.09
07HIJ-40 Year	117.0	17,957,551	10.0	8.55	3.0	2.56	-	-	12.0	10.26	12.82
07LM	652.0	75,464,226	49.0	7.52	9.0	1.38	3.0	0.46	48.0	7.36	9.20
07LM-40 Year	144.0	21,833,744	8.0	5.56	1.0	0.69	3.0	2.08	26.0	18.06	20.83
07PQRST	408.5	49,179,224	20.5	5.02	9.0	2.20	4.5	1.10	22.5	5.51	8.81
07PQRST-40 Year	91.0	13,284,487	3.0	3.30	3.0	3.30	-	-	9.0	9.89	13.19
08ABC	418.0	44,133,340	32.0	7.66	7.0	1.67	3.0	0.72	19.0	4.55	6.94
08ABC-40 Year	99.0	13,800,487	4.0	4.04	-	-	-	-	12.0	12.12	12.12
09ABC	509.5	50,955,475	25.5	5.00	12.5	2.45	5.0	0.98	45.5	8.93	12.37
09ABC-40 Year	76.0	9,433,966	1.0	1.32	1.0	1.32	-	-	4.0	5.26	6.58
09DEF	1,157.5	82,636,481	93.0	8.03	21.5	1.86	6.5	0.56	69.5	6.00	8.42
12ABCD	1,178.0	76,452,411	98.5	8.36	19.0	1.61	8.0	0.68	59.0	5.01	7.30
13ABC	640.0	42,448,965	55.0	8.59	10.0	1.56	6.0	0.94	33.5	5.23	7.73
Total Bond Financed	12,313.0	$ 1,120,349,025	894.0	7.26	243.0	1.97	95.0	0.77	784.0	6.37	9.11

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

See page G-2 for comparative delinquency and foreclosure statistics.

continued from page G-1.

Comparative 60+ Day Delinquency Statistics[1]	**At 03/31/2013**	**At 06/30/2013**
Residential Housing Finance Bond Resolution Loan Portfolio	6.02%	6.10%
Mortgage Bankers Association of America, Minnesota[2]	2.14%	not yet available
Mortgage Bankers Association of America, National[2]	3.57%	not yet available

Comparative Foreclosure Statistics[3]	**At 03/31/2013**	**At 06/30/2013**
Residential Housing Finance Bond Resolution Loan Portfolio	1.60%	1.53%
Mortgage Bankers Association of America, Minnesota[2]	1.43%	not yet available
Mortgage Bankers Association of America, National[2]	2.79%	not yet available

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page H-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 03/31/13 Mortgage Bankers Association of America average 60+ days delinquency rate is 1.53% Minnesota and 2.56% national. The unadjusted 03/31/13 Mortgage Bankers Association of America foreclosure rate is 1.06% Minnesota and 2.33% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 http://www.mortgagebankers.org

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page G-1.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
Information as of June 30, 2013

	Real Estate Owned*				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	2.0	$ 144,110	$ 72,055	$ 157,270	$ 78,635
05JKLM	3.0	340,027	113,342	363,224	121,075
006ABC	3.0	395,849	131,950	205,457	68,486
006IJ	1.0	103,350	103,350	113,296	113,296
006IJ-40 Year	1.0	186,826	186,826	207,197	207,197
006LMN	1.0	138,239	138,239	16,088	16,088
006LMN-40 Year	1.0	147,313	147,313	151,906	151,906
07CDE	1.0	84,583	84,583	67,944	67,944
07CDE-40 Year	1.0	152,160	152,160	159,678	159,678
07LM	1.0	108,786	108,786	116,494	116,494
07PQRST	0.5	52,004	104,008	53,357	106,714
08ABC-40 year	1.0	112,233	112,233	45,835	45,835
09ABC	0.5	52,004	104,008	57,877	115,754
09DEF	1.0	46,046	46,046	23,515	23,515
12ABCD	3.0	254,604	84,868	134,849	44,950
Total	21.0	$ 2,318,134	$ 110,387	$1,873,987	$ 89,237

*MHFA holds title - property is not sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Insurance Claims Activity
Information as of June 30, 2013

	REO Pending Claims* PMI				
Bond Financed	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	12.5	$ 1,041,357	$ 83,309	$ 640,706	$ 51,256
03ABC	2.0	89,608	44,804	45,790	22,895
03IJ	1.0	33,291	33,291	23,149	23,149
04EFG	8.0	1,083,059	135,382	503,395	62,924
05ABC	10.5	1,371,449	130,614	716,447	68,233
05GHI	15.0	1,748,581	116,572	1,069,031	71,269
05JKLM	14.0	1,521,312	108,665	908,375	64,884
05OP	5.0	327,859	65,572	233,240	46,648
06ABC	10.0	1,299,996	130,000	829,425	82,943
06FGH	14.0	1,672,736	119,481	892,613	63,758
06IJ	15.5	1,643,709	106,046	1,095,010	70,646
06IJ-40 Year	3.0	522,550	174,183	187,218	62,406
06LMN	2.0	281,692	140,846	132,004	66,002
06LMN-40 Year	3.0	563,302	187,767	425,065	141,688
07CDE	5.0	737,230	147,446	682,256	136,451
07CDE-40 Year	3.0	522,710	174,237	354,020	118,007
07HIJ	18.0	2,309,408	128,300	1,452,824	80,712
07HIJ-40 Year	3.0	677,297	225,766	326,757	108,919
07LM	18.0	2,123,730	117,985	1,286,325	71,463
07LM-40 Year	5.0	665,641	133,128	350,855	70,171
07PQRST	10.5	1,311,471	124,902	612,759	58,358
07PQRST-40 Year	5.0	823,950	164,790	353,127	70,625
08ABC	4.0	320,204	80,051	281,310	70,328
08ABC-40 Year	1.0	184,230	184,230	196,408	196,408
09ABC	1.5	197,363	131,575	64,314	42,876
09ABC-40 Year	1.0	166,665	166,665	80,544	80,544
09DEF	4.0	203,303	50,826	160,135	40,034
12ABCD	7.5	445,643	59,419	222,155	29,621
Total	202.0	$ 23,889,346	$ 118,264	$ 14,125,257	$ 69,927

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of June 30, 2013

	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	16.0	$ 1,017,457	$ 63,591	$ 934,433	$ 58,402
03ABC	6.0	577,941	96,324	613,341	102,224
03IJ	5.0	439,529	87,906	462,972	92,594
04EFG	4.0	488,134	122,034	86,246	21,562
05GHI	4.5	517,304	114,956	341,343	75,854
05JKLM	13.0	1,299,866	99,990	596,573	45,890
05OP	5.5	692,837	125,970	624,340	113,516
06ABC	5.0	791,797	158,359	406,597	81,319
06IJ	8.5	1,025,096	120,600	710,727	83,615
07HIJ	3.0	372,886	124,295	416,131	138,710
07LM	3.5	515,854	147,387	306,999	87,714
07PQRST	3.0	477,709	159,236	270,455	90,152
08ABC	3.0	342,889	114,296	18,587	6,196
09ABC	9.5	1,131,671	119,123	1,021,709	107,548
09DEF	16.0	1,712,102	107,006	1,396,178	87,261
12ABCD	17.5	1,489,296	85,103	1,200,558	68,603
Total	123.0	$12,892,368	$ 104,816	$ 9,407,189	$ 76,481

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
Cumulative Information as of June 30, 2013

	Completed Claims (1)				
Series	No. of Prop.	Loan Balance (2)	Average Balance	Gain (Loss)	Average Gain (Loss)
Retired	432.5	$ 34,933,586	$ 80,771	$ (5,142,160)	$ (11,889)
03ABC	77.5	8,313,783	107,275	(1,050,064)	(13,549)
03IJ	51.0	5,487,936	107,607	(580,414)	(11,381)
04EFG	122.0	15,193,295	124,535	(3,081,115)	(25,255)
05ABC	98.5	13,002,268	132,003	(3,180,597)	(32,290)
05GHI	164.0	21,925,922	133,695	(5,326,326)	(32,478)
05JKLM	241.0	29,051,417	120,545	(5,715,844)	(23,717)
05OP	116.5	15,532,020	133,322	(3,063,169)	(26,293)
06ABC	128.5	16,720,017	130,117	(3,601,370)	(28,026)
06FGH	112.5	15,235,349	135,425	(2,732,031)	(24,285)
06FGH-40 Year	21.0	3,504,625	166,887	(1,209,121)	(57,577)
06IJ	150.0	19,627,187	130,848	(3,859,598)	(25,731)
06IJ-40 Year	59.0	9,938,049	168,442	(3,588,508)	(60,822)
06LMN	63.0	7,887,852	125,204	(2,467,722)	(39,170)
06LMN-40 Year	26.0	4,192,350	161,244	(1,409,103)	(54,196)
07CDE	96.0	12,055,074	125,574	(2,660,847)	(27,717)
07CDE-40 Year	30.0	4,909,754	163,658	(1,790,389)	(59,680)
07HIJ	134.5	19,130,463	142,234	(4,874,570)	(36,242)
07HIJ-40 Year	43.0	7,396,754	172,018	(2,496,533)	(58,059)
07LM	151.5	20,455,825	135,022	(4,060,898)	(26,805)
07LM-40 Year	49.0	7,916,578	161,563	(2,663,185)	(54,351)
07PQRST	59.0	7,540,465	127,804	(1,361,845)	(23,082)
07PQRST-40 Year	22.0	3,725,221	169,328	(943,426)	(42,883)
08ABC	37.0	4,462,035	120,596	(268,206)	(7,249)
08ABC-40 Year	16.0	2,562,843	160,178	(539,558)	(33,722)
09ABC	39.5	4,536,161	114,840	(443,019)	(11,216)
09ABC-40 Year	2.0	235,967	117,984	(63,248)	(31,624)
09DEF	45.5	4,189,238	92,071	(30,679)	(674)
12ABCD	20.0	1,511,700	75,585	(181,573)	(9,079)
Total	2,608.0	$ 321,173,734	$ 123,149	$ (68,385,118)	$ (26,221)

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Prepayment Report
Information as of June 30, 2013

Bond Financed	Weighted Average Interest Rate Based on Total Loans Purchased	Total Loan Purchases # of Loans	Total Loan Purchases Amount	Prepayments/REO 12 Months Ended 06/30/2013 # of Loans	Prepayments/REO 12 Months Ended 06/30/2013 Amount	Curtailments 12 Months Ended 06/3/2013	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date
Retired	6.40 %	5,684.0	$ 364,883,891	292.5	$ 16,178,102	$ 554,154	4,301.5	$ 254,402,058
03AB	4.89	661.0	65,986,062	47.0	4,080,092	134,550	332.5	30,486,944
03IJ	5.47	508.0	51,220,364	33.5	2,905,030	65,664	281.5	27,027,535
04EFG	5.57	911.0	101,843,084	86.5	8,212,245	79,057	480.0	47,867,142
05ABC	5.34	519.0	61,667,368	48.5	4,264,412	68,383	254.5	25,746,861
05GHI	5.36	840.0	101,672,778	75.5	7,194,098	202,768	389.5	41,628,568
05JKLM	5.39	1,507.0	160,683,352	122.0	11,447,002	253,567	690.0	61,220,858
05OP	5.68	613.0	72,219,622	52.5	5,333,351	52,351	248.5	26,845,787
06ABC	5.53	709.0	85,478,852	55.0	6,337,607	173,016	303.0	33,440,183
06FGH	5.94	633.0	77,795,188	61.5	6,579,417	78,971	293.0	33,594,807
06FGH-40 Year	6.11	50.0	8,306,100	6.0	611,535	1,399	23.0	2,831,970
06IJ	6.25	1,020.0	113,558,827	82.0	8,057,462	104,528	457.5	47,504,442
06IJ-40 Year	6.30	170.0	27,990,016	21.0	2,571,506	9,630	73.0	9,109,020
06LMN	5.78	417.0	49,229,228	35.0	3,361,431	81,480	148.0	14,892,150
06LMN-40 Year	5.85	74.0	11,843,662	5.0	586,976	8,726	29.0	3,459,136
07CDE	5.88	634.0	80,011,134	67.0	6,993,642	135,939	240.0	26,698,210
07CDE-40 Year	5.75	124.0	19,604,483	9.0	1,077,917	11,377	35.0	4,310,201
07HIJ	6.01	886.0	120,631,473	98.5	12,075,519	299,920	331.5	40,198,637
07HIJ-40 Year	5.98	175.0	29,043,364	15.0	1,863,260	58,066	55.0	7,302,857
07LM	6.12	1,094.0	139,931,779	128.0	13,932,321	210,172	420.0	49,442,236
07LM-40 Year	6.09	219.0	34,322,084	24.0	2,569,405	159,385	70.0	8,489,425
07PQRST	5.68	645.5	84,242,415	78.5	9,034,213	88,773	223.0	26,868,627
07PQRST-40 Year	5.84	132.0	20,727,724	11.0	1,237,949	16,535	36.0	5,028,026
08ABC	5.80	660.0	78,562,100	90.0	10,874,259	96,294	235.0	29,270,117
08ABC-40 Year	5.58	132.0	19,464,448	16.0	2,072,505	21,082	31.0	4,299,677
09ABC	5.92	769.5	85,657,181	94.5	10,025,396	192,950	248.5	28,674,737
09ABC-40 Year	5.83	97.0	12,739,671	6.0	582,561	36,970	20.0	2,692,777
09DEF	5.94	1,627.0	123,184,490	157.0	11,484,417	325,016	448.5	30,312,123
12ABCD	5.92	1,411.0	96,047,766	186.0	12,831,294	385,426	212.5	14,994,616
13ABC	5.51	641.0	42,482,583	1.0	13,258	1,355	1.0	14,613
Total Bond Financed	5.86 %	23,563.0	$ 2,341,031,089	2,005.0	$ 184,388,182	$ 3,907,504	10,911.5	$ 938,654,340

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of June 30, 2013

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 06/30/2013	Curtailments 12 Months Ended 06/30/2013	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
09DEF	4.630%	$ 32,522,061	$ 3,449,248	$ 36,569	$ 6,495,781	$ 118,452	$ 6,614,233
12ABCD	3.516%	60,697,067	1,776,602	100,974	1,776,602	115,459	$ 1,892,601
13ABC	2.633%	42,301,165	-	-	-	-	$ -
Total		$ 135,520,293	$ 5,225,850	$ 137,543	$ 8,272,383	$ 233,911	$ 8,506,834

*Total MBS Purchased in this Schedule M does not equal the aggregate Principal Amount at Acquisition in Schedule E. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule E. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between Total MBS Purchased in this Schedule M and the aggregate of Principal Amount at Acquisition in Schedule E.

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 A	$ 40,000,000	$ (8,735,000)	$ (26,855,000)	$ 4,410,000	07/01/2004	$ 120,000
					01/01/2005	835,000
					07/01/2005	545,000
					01/01/2006	1,910,000
					01/13/2006	680,000
					07/01/2006	1,680,000
					01/01/2007	1,900,000
					07/01/2007	1,650,000
					01/01/2008	1,870,000
					07/01/2008	1,030,000
					01/01/2009	2,580,000
					07/01/2009	685,000
					01/01/2010	1,875,000
					07/01/2010	1,420,000
					01/01/2011	1,155,000
					07/01/2011	1,630,000
					01/01/2012	1,750,000
					07/01/2012	3,540,000
2003 B	25,000,000	-	$ (4,275,000)	20,725,000	01/01/2013	2,405,000
					07/01/2013	1,870,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 I	$ 25,000,000	$ (4,720,000)	$ (16,850,000)	$ 3,430,000	07/01/2004	$ 10,000
					01/01/2005	710,000
					07/01/2005	925,000
					01/01/2006	655,000
					01/13/2006	1,645,000
					07/01/2006	830,000
					01/01/2007	1,815,000
					07/01/2007	895,000
					01/01/2008	850,000
					07/01/2008	775,000
					01/01/2009	1,910,000
					07/01/2009	390,000
					01/01/2010	1,110,000
					07/01/2010	750,000
					01/01/2011	1,015,000
					07/01/2011	1,220,000
					01/01/2012	1,345,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 J	$ 25,000,000	$ -	$ (11,155,000)	$ 13,845,000	01/01/2005	$ 140,000
					07/01/2005	195,000
					01/01/2006	280,000
					07/01/2006	365,000
					01/01/2007	415,000
					07/01/2007	415,000
					01/01/2008	410,000
					07/01/2008	400,000
					01/01/2009	395,000
					07/01/2009	385,000
					01/01/2010	380,000
					07/01/2010	375,000
					01/01/2011	365,000
					07/01/2011	360,000
					01/01/2012	350,000
					07/01/2012	345,000
					01/01/2013	4,030,000
					07/01/2013	1,550,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 E-1	$ 5,110,000	$ (1,350,000)	$ (3,170,000)	$ 590,000	01/13/2006	$ 80,000
					07/01/2006	105,000
					01/01/2007	210,000
					07/01/2007	115,000
					01/01/2008	185,000
					07/01/2008	5,000
					01/01/2009	385,000
					07/01/2009	10,000
					01/01/2010	170,000
					07/01/2010	170,000
					01/01/2011	315,000
					07/01/2011	175,000
					01/01/2012	190,000
					07/01/2012	590,000
					10/01/2012	45,000
					11/01/2012	95,000
					12/01/2012	80,000
					01/01/2013	160,000
					06/01/2013	20,000
					07/01/2013	40,000
					09/01/2013	25,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 E-2	$ 6,475,000	$ -	$ (4,935,000)	$ 1,540,000	01/13/2006	$ 105,000
					07/01/2006	130,000
					01/01/2007	260,000
					07/01/2007	145,000
					01/01/2008	235,000
					07/01/2008	10,000
					01/01/2009	490,000
					07/01/2009	10,000
					01/01/2010	215,000
					07/01/2010	215,000
					01/01/2011	405,000
					07/01/2011	220,000
					01/01/2012	240,000
					07/01/2012	820,000
					10/01/2012	100,000
					11/01/2012	190,000
					12/01/2012	160,000
					01/01/2013	505,000
					06/01/2013	70,000
					07/01/2013	250,000
					09/01/2013	160,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 F-2	$ 36,160,000	$ (6,280,000)	$ (23,420,000)	$ 6,460,000	07/01/2005	$ 15,000
					01/13/2006	590,000
					07/01/2006	700,000
					01/01/2007	1,470,000
					07/01/2007	820,000
					01/01/2008	1,355,000
					07/01/2008	70,000
					01/01/2009	2,590,000
					07/01/2009	115,000
					01/01/2010	1,125,000
					07/01/2010	1,060,000
					01/01/2011	1,875,000
					07/01/2011	1,040,000
					01/01/2012	1,090,000
					07/01/2012	3,445,000
					10/01/2012	415,000
					11/01/2012	810,000
					12/01/2012	665,000
					01/01/2013	2,120,000
					06/01/2013	290,000
					07/01/2013	1,070,000
					09/01/2013	690,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 G	$ 50,000,000	$ -	$ (23,550,000)	$ 26,450,000	07/01/2005	$ 245,000
					01/01/2006	545,000
					07/01/2006	840,000
					01/01/2007	1,120,000
					07/01/2007	1,370,000
					01/01/2008	1,410,000
					07/01/2008	1,375,000
					01/01/2009	1,345,000
					07/01/2009	1,310,000
					01/01/2010	1,280,000
					07/01/2010	1,250,000
					01/01/2011	1,220,000
					07/01/2011	1,190,000
					01/01/2012	1,160,000
					07/01/2012	6,110,000
					01/01/2013	935,000
					07/01/2013	845,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 A	$ 14,575,000	$ (6,620,000)	$ (4,230,000)	$ 3,725,000	07/01/2006	$ 190,000
					07/01/2007	115,000
					01/01/2008	60,000
					07/01/2008	15,000
					01/01/2009	585,000
					01/01/2010	290,000
					07/01/2010	485,000
					01/01/2011	495,000
					07/01/2011	540,000
					01/01/2012	325,000
					05/01/2012	245,000
					06/01/2012	120,000
					07/01/2012	210,000
					12/01/2012	185,000
					01/01/2013	80,000
					06/01/2013	80,000
					07/01/2013	210,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 B	$ 20,425,000	$ -	$ (11,900,000)	$ 8,525,000	01/01/2006	$ 85,000
					01/13/2006	10,000
					07/01/2006	260,000
					01/01/2007	295,000
					07/01/2007	410,000
					01/01/2008	600,000
					07/01/2008	460,000
					01/01/2009	1,435,000
					07/01/2009	490,000
					01/01/2010	975,000
					07/01/2010	790,000
					01/01/2011	855,000
					07/01/2011	935,000
					01/01/2012	660,000
					05/01/2012	460,000
					06/01/2012	235,000
					07/01/2012	840,000
					12/01/2012	395,000
					01/01/2013	610,000
					06/01/2013	180,000
					07/01/2013	920,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 C	$ 25,000,000	$ -	$ (8,670,000)	$ 16,330,000	01/01/2006	$ 135,000
					07/01/2006	290,000
					01/01/2007	450,000
					07/01/2007	590,000
					01/01/2008	715,000
					07/01/2008	720,000
					01/01/2009	695,000
					07/01/2009	660,000
					01/01/2010	635,000
					07/01/2010	610,000
					01/01/2011	585,000
					07/01/2011	560,000
					01/01/2012	530,000
					07/01/2012	510,000
					01/01/2013	485,000
					07/01/2013	500,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 G	$ 8,950,000	$ -	$ (3,760,000)	$ 5,190,000	01/01/2007	$ 20,000
					01/01/2008	65,000
					01/01/2009	80,000
					07/01/2009	80,000
					01/01/2010	275,000
					07/01/2010	195,000
					01/01/2011	360,000
					07/01/2011	580,000
					01/01/2012	410,000
					05/01/2012	320,000
					06/01/2012	205,000
					07/01/2012	140,000
					10/01/2012	35,000
					11/01/2012	295,000
					12/01/2012	245,000
					01/01/2013	455,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 H	$ 51,050,000	$ (9,260,000)	$ (25,455,000)	$ 16,335,000	01/01/2006	$ 55,000
					01/13/2006	5,000
					07/01/2006	250,000
					01/01/2007	455,000
					07/01/2007	575,000
					01/01/2008	1,190,000
					07/01/2008	845,000
					01/01/2009	1,345,000
					07/01/2009	1,290,000
					01/01/2010	2,150,000
					07/01/2010	1,725,000
					01/01/2011	2,360,000
					07/01/2011	3,300,000
					01/01/2012	2,385,000
					05/01/2012	1,045,000
					06/01/2012	650,000
					07/01/2012	1,190,000
					10/01/2012	125,000
					11/01/2012	930,000
					12/01/2012	765,000
					01/01/2013	2,115,000
					07/01/2013	705,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 I	$ 40,000,000	$ -	$ (13,985,000)	$ 26,015,000	01/01/2006	$ 90,000
					07/01/2006	350,000
					01/01/2007	610,000
					07/01/2007	860,000
					01/01/2008	1,090,000
					07/01/2008	1,220,000
					01/01/2009	1,175,000
					07/01/2009	1,130,000
					01/01/2010	1,080,000
					07/01/2010	1,035,000
					01/01/2011	995,000
					07/01/2011	950,000
					01/01/2012	910,000
					07/01/2012	870,000
					01/01/2013	830,000
					07/01/2013	790,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 J	$ 11,890,000	$ (2,035,000)	$ (3,500,000)	$ 6,355,000	07/01/2006	$ 160,000
					01/01/2009	70,000
					01/01/2010	210,000
					07/01/2010	185,000
					01/01/2011	385,000
					07/01/2011	545,000
					01/01/2012	380,000
					05/01/2012	460,000
					06/01/2012	205,000
					07/01/2012	200,000
					12/01/2012	270,000
					01/01/2013	185,000
					05/01/2013	15,000
					06/01/2013	105,000
					07/01/2013	125,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 K	$ 41,950,000	$ (16,585,000)	$ (8,735,000)	$ 16,630,000	07/01/2006	$ 550,000
					07/01/2007	40,000
					01/01/2008	40,000
					01/01/2009	255,000
					01/01/2010	460,000
					07/01/2010	495,000
					01/01/2011	980,000
					07/01/2011	1,390,000
					01/01/2012	865,000
					05/01/2012	970,000
					06/01/2012	435,000
					07/01/2012	425,000
					12/01/2012	590,000
					01/01/2013	505,000
					05/01/2013	40,000
					06/01/2013	280,000
					07/01/2013	415,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 L	$ 48,165,000	$ -	$ (27,525,000)	$ 20,640,000	07/01/2006	$ 630,000
					01/01/2007	615,000
					07/01/2007	920,000
					01/01/2008	1,125,000
					07/01/2008	1,345,000
					01/01/2009	1,725,000
					07/01/2009	1,340,000
					01/01/2010	1,980,000
					07/01/2010	2,000,000
					01/01/2011	2,590,000
					07/01/2011	3,090,000
					01/01/2012	2,430,000
					05/01/2012	1,095,000
					06/01/2012	495,000
					07/01/2012	1,675,000
					12/01/2012	695,000
					01/01/2013	1,755,000
					05/01/2013	55,000
					06/01/2013	335,000
					07/01/2013	1,630,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 M	$ 60,000,000	$ -	$ (22,340,000)	$ 37,660,000	07/01/2006	$ 530,000
					01/01/2007	920,000
					07/01/2007	1,300,000
					01/01/2008	1,655,000
					07/01/2008	1,940,000
					01/01/2009	1,935,000
					07/01/2009	1,855,000
					01/01/2010	1,775,000
					07/01/2010	1,700,000
					01/01/2011	1,625,000
					07/01/2011	1,555,000
					01/01/2012	1,485,000
					07/01/2012	1,420,000
					01/01/2013	1,355,000
					07/01/2013	1,290,000
2005 O	4,510,000	(1,045,000)	(260,000)	3,205,000	05/01/2012	30,000
					06/01/2012	75,000
					07/01/2012	35,000
					12/01/2012	70,000
					01/01/2013	50,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 P	$ 65,490,000	$ (6,165,000)	$ (23,740,000)	$ 35,585,000	01/01/2007	$ 670,000
					07/01/2007	805,000
					01/01/2008	660,000
					07/01/2008	385,000
					01/01/2009	965,000
					07/01/2009	650,000
					01/01/2010	3,470,000
					07/01/2010	2,460,000
					01/01/2011	2,725,000
					07/01/2011	2,025,000
					01/01/2012	2,525,000
					05/01/2012	245,000
					06/01/2012	610,000
					07/01/2012	1,730,000
					12/01/2012	570,000
					01/01/2013	1,900,000
					07/01/2013	1,345,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 A	$ 13,150,000	$ (6,540,000)	$ (3,450,000)	$ 3,160,000	07/01/2007	$ 670,000
					01/01/2008	15,000
					01/01/2009	60,000
					07/01/2010	205,000
					01/01/2011	385,000
					07/01/2011	355,000
					01/01/2012	290,000
					05/01/2012	545,000
					06/01/2012	270,000
					07/01/2012	215,000
					11/01/2012	90,000
					12/01/2012	165,000
					01/01/2013	145,000
					07/01/2013	40,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 B	$ 43,515,000	$ -	$ (24,855,000)	$ 18,660,000	01/01/2007	$ 145,000
					07/01/2007	405,000
					01/01/2008	495,000
					07/01/2008	860,000
					01/01/2009	1,480,000
					07/01/2009	945,000
					01/01/2010	1,400,000
					07/01/2010	2,010,000
					01/01/2011	2,755,000
					07/01/2011	2,605,000
					01/01/2012	2,420,000
					05/01/2012	2,195,000
					06/01/2012	1,085,000
					07/01/2012	1,900,000
					11/01/2012	410,000
					12/01/2012	765,000
					01/01/2013	1,765,000
					07/01/2013	1,215,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 C	$ 28,335,000	$ -	$ (6,315,000)	$ 22,020,000	01/01/2007	$ 235,000
					07/01/2007	390,000
					01/01/2008	470,000
					07/01/2008	525,000
					01/01/2009	570,000
					07/01/2009	555,000
					01/01/2010	530,000
					07/01/2010	505,000
					01/01/2011	480,000
					07/01/2011	455,000
					01/01/2012	435,000
					07/01/2012	410,000
					01/01/2013	390,000
					07/01/2013	365,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 F	$ 11,015,000	$ (5,560,000)	$ (2,345,000)	$ 3,110,000	01/01/2007	$ 5,000
					01/01/2008	15,000
					07/01/2008	15,000
					01/01/2009	40,000
					07/01/2009	55,000
					01/01/2010	50,000
					07/01/2010	1,075,000
					01/01/2011	200,000
					07/01/2011	235,000
					01/01/2012	110,000
					05/01/2012	60,000
					06/01/2012	80,000
					07/01/2012	70,000
					11/01/2012	75,000
					12/01/2012	80,000
					01/01/2013	145,000
					07/01/2013	35,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 G	$ 58,985,000	$ -	$ (20,370,000)	$ 38,615,000	01/01/2007	$ 60,000
					07/01/2007	85,000
					01/01/2008	420,000
					07/01/2008	320,000
					01/01/2009	630,000
					07/01/2009	810,000
					01/01/2010	2,010,000
					07/01/2010	1,000,000
					01/01/2011	2,495,000
					07/01/2011	2,730,000
					01/01/2012	1,720,000
					05/01/2012	580,000
					06/01/2012	740,000
					07/01/2012	1,450,000
					11/01/2012	770,000
					12/01/2012	850,000
					01/01/2013	2,490,000
					07/01/2013	1,210,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 H	$ 15,000,000	$ (885,000)	$ (13,825,000)	$ 290,000	01/01/2007	$ 100,000
					07/01/2007	105,000
					01/01/2008	555,000
					07/01/2008	415,000
					01/01/2009	860,000
					07/01/2009	1,090,000
					01/01/2010	2,920,000
					07/01/2010	1,175,000
					01/01/2011	1,280,000
					07/01/2011	1,090,000
					01/01/2012	1,120,000
					07/01/2012	1,085,000
					01/01/2013	1,060,000
					04/01/2013	35,000
					07/01/2013	935,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 I	$ 95,000,000	$ (7,160,000)	$ (36,085,000)	$ 51,755,000	07/01/2007	$ 155,000
					01/01/2008	950,000
					07/01/2008	925,000
					01/01/2009	1,670,000
					07/01/2009	2,010,000
					01/01/2010	4,785,000
					07/01/2010	2,160,000
					01/01/2011	4,125,000
					07/01/2011	4,525,000
					01/01/2012	3,415,000
					05/01/2012	1,085,000
					06/01/2012	1,255,000
					07/01/2012	2,845,000
					01/01/2013	2,825,000
					05/01/2013	205,000
					06/01/2013	900,000
					07/01/2013	2,250,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 J	$ 45,000,000	$ (3,395,000)	$ (17,045,000)	$ 24,560,000	07/01/2007	$ 75,000
					01/01/2008	460,000
					07/01/2008	440,000
					01/01/2009	800,000
					07/01/2009	960,000
					01/01/2010	2,270,000
					07/01/2010	1,025,000
					01/01/2011	1,960,000
					07/01/2011	2,145,000
					01/01/2012	1,620,000
					05/01/2012	495,000
					06/01/2012	570,000
					07/01/2012	1,335,000
					01/01/2013	1,325,000
					05/01/2013	95,000
					06/01/2013	410,000
					07/01/2013	1,060,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 L	$ 6,740,000	$ (3,350,000)	$ (205,000)	$ 3,185,000	07/01/2008	$ 20,000
					07/01/2009	20,000
					07/01/2010	20,000
					07/01/2011	20,000
					07/01/2012	55,000
					01/01/2013	25,000
					06/01/2013	15,000
					07/01/2013	30,000
2006 M	35,260,000	-	(5,755,000)	29,505,000	01/01/2008	140,000
					07/01/2008	15,000
					01/01/2009	20,000
					07/01/2009	20,000
					01/01/2010	715,000
					07/01/2010	100,000
					01/01/2011	225,000
					07/01/2011	215,000
					01/01/2012	1,000,000
					05/01/2012	950,000
					06/01/2012	25,000
					07/01/2012	815,000
					01/01/2013	675,000
					06/01/2013	115,000
					07/01/2013	725,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 N	$ 18,000,000	$ (1,440,000)	$ (10,930,000)	$ 5,630,000	01/01/2008	$ 325,000
					07/01/2008	115,000
					01/01/2009	170,000
					07/01/2009	165,000
					01/01/2010	1,780,000
					07/01/2010	820,000
					01/01/2011	1,835,000
					07/01/2011	1,820,000
					01/01/2012	1,185,000
					07/01/2012	1,010,000
					01/01/2013	895,000
					07/01/2013	810,000
2007 C	12,515,000	(5,415,000)	(1,105,000)	5,995,000	01/01/2012	130,000
					05/01/2012	245,000
					06/01/2012	205,000
					07/01/2012	115,000
					12/01/2012	60,000
					01/01/2013	170,000
					06/01/2013	45,000
					07/01/2013	135,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 D	$ 62,485,000	$ -	$ (22,750,000)	$ 39,735,000	07/01/2008	$ 380,000
					01/01/2009	585,000
					07/01/2009	820,000
					01/01/2010	2,175,000
					07/01/2010	1,470,000
					01/01/2011	3,260,000
					07/01/2011	1,795,000
					01/01/2012	2,360,000
					05/01/2012	1,175,000
					06/01/2012	1,000,000
					07/01/2012	2,185,000
					12/01/2012	330,000
					01/01/2013	2,545,000
					06/01/2013	245,000
					07/01/2013	2,425,000
2007 E	25,000,000	(1,715,000)	(12,505,000)	10,780,000	07/01/2008	190,000
					01/01/2009	360,000
					07/01/2009	2,520,000
					01/01/2010	565,000
					07/01/2010	610,000
					01/01/2011	585,000
					07/01/2011	555,000
					01/01/2012	500,000
					02/01/2012	45,000
					07/01/2012	5,895,000
					01/01/2013	350,000
					07/01/2013	330,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 H	$ 12,230,000	$ (1,620,000)	$ (1,965,000)	$ 8,645,000	07/01/2011	$ 170,000
					01/01/2012	75,000
					05/01/2012	250,000
					06/01/2012	465,000
					07/01/2012	130,000
					12/01/2012	275,000
					01/01/2013	150,000
					05/01/2013	55,000
					06/01/2013	210,000
					07/01/2013	185,000
2007 I	100,270,000	(6,265,000)	(35,745,000)	58,260,000	01/01/2008	15,000
					07/01/2008	30,000
					01/01/2009	1,015,000
					07/01/2009	1,350,000
					01/01/2010	2,550,000
					07/01/2010	2,375,000
					01/01/2011	4,325,000
					07/01/2011	4,195,000
					01/01/2012	3,270,000
					05/01/2012	1,225,000
					06/01/2012	2,265,000
					07/01/2012	3,190,000
					12/01/2012	1,555,000
					01/01/2013	3,265,000
					05/01/2013	325,000
					06/01/2013	1,200,000
					07/01/2013	3,595,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 J	$ 37,500,000	$ (2,385,000)	$ (18,620,000)	$ 16,495,000	01/01/2009	$ 735,000
					07/01/2009	3,400,000
					01/01/2010	795,000
					07/01/2010	920,000
					01/01/2011	900,000
					07/01/2011	860,000
					01/01/2012	835,000
					07/01/2012	9,140,000
					01/01/2013	525,000
					07/01/2013	510,000
2007 L	105,000,000	(6,165,000)	(31,985,000)	66,850,000	07/01/2008	140,000
					01/01/2009	400,000
					07/01/2009	1,045,000
					01/01/2010	2,840,000
					07/01/2010	2,075,000
					01/01/2010	3,970,000
					07/01/2011	4,790,000
					01/01/2012	3,355,000
					05/01/2012	1,165,000
					06/01/2012	2,905,000
					07/01/2012	2,530,000
					12/01/2012	610,000
					01/01/2013	2,425,000
					07/01/2013	3,735,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 M	$ 70,000,000	$ -	$ (25,860,000)	$ 44,140,000	01/01/2008	$ 35,000
					07/01/2008	405,000
					01/01/2009	630,000
					07/01/2009	1,285,000
					01/01/2010	1,695,000
					07/01/2010	2,080,000
					01/01/2011	2,735,000
					07/01/2011	3,705,000
					01/01/2012	2,515,000
					07/01/2012	3,680,000
					01/01/2013	3,330,000
					07/01/2013	3,765,000
2007 P	4,305,000	-	(1,415,000)	2,890,000	01/01/2009	10,000
					07/01/2009	35,000
					01/01/2010	105,000
					01/01/2011	120,000
					01/01/2012	120,000
					05/01/2012	255,000
					06/01/2012	140,000
					07/01/2012	140,000
					12/01/2012	110,000
					01/01/2013	195,000
					06/01/2013	55,000
					07/01/2013	130,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 Q	$ 42,365,000	$ (3,155,000)	$ (15,500,000)	$ 23,710,000	01/01/2009	$ 80,000
					07/01/2009	380,000
					01/01/2010	1,015,000
					07/01/2010	340,000
					01/01/2011	1,555,000
					07/01/2011	1,205,000
					01/01/2012	1,570,000
					05/01/2012	1,985,000
					06/01/2012	1,065,000
					07/01/2012	1,585,000
					12/01/2012	825,000
					01/01/2013	1,940,000
					06/01/2013	440,000
					07/01/2013	1,515,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 S	$ 18,975,000	$ -	$ -	$ 18,975,000		$ -
2007 T	37,160,000	-	(15,910,000)	21,250,000	01/01/2010	1,320,000
					07/01/2010	2,020,000
					01/01/2011	2,395,000
					07/01/2011	2,380,000
					01/01/2012	2,090,000
					07/01/2012	1,975,000
					01/01/2013	1,900,000
					07/01/2013	1,830,000
2008 A	25,090,000	(5,945,000)	(12,065,000)	7,080,000	07/01/2009	105,000
					01/01/2010	100,000
					07/01/2010	815,000
					01/01/2011	1,165,000
					07/01/2011	1,230,000
					01/01/2012	1,275,000
					05/01/2012	2,175,000
					06/01/2012	570,000
					07/01/2012	120,000
					09/01/2012	330,000
					10/01/2012	595,000
					11/01/2012	310,000
					12/01/2012	415,000
					01/01/2013	630,000
					04/01/2013	630,000
					05/01/2013	335,000
					06/01/2013	295,000
					07/01/2013	95,000
					09/01/2013	875,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2008 B	$ 34,910,000	$ -	$ (21,105,000)	$ 13,805,000	07/01/2009	$ 145,000
					01/01/2010	145,000
					07/01/2010	1,175,000
					01/01/2011	1,750,000
					07/01/2011	1,860,000
					01/01/2012	2,115,000
					05/01/2012	3,855,000
					06/01/2012	1,010,000
					07/01/2012	210,000
					09/01/2012	625,000
					10/01/2012	1,120,000
					11/01/2012	585,000
					12/01/2012	780,000
					01/01/2013	1,245,000
					04/01/2013	1,250,000
					05/01/2013	665,000
					06/01/2013	575,000
					07/01/2013	185,000
					09/01/2013	1,810,000
2008 C	40,000,000	-	-	40,000,000		-

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A	$ 26,795,000	$ (5,125,000)	$ (11,090,000)	$ 10,580,000	07/01/2009	$ 140,000
					01/01/2010	695,000
					07/01/2010	860,000
					01/01/2011	705,000
					07/01/2011	1,055,000
					01/01/2012	135,000
					05/01/2012	1,175,000
					06/01/2012	845,000
					07/01/2012	970,000
					10/01/2012	195,000
					11/01/2012	895,000
					12/01/2012	805,000
					01/01/2013	1,635,000
					06/01/2013	340,000
					07/01/2013	505,000
					09/01/2013	135,000

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Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 B	$ 33,205,000	$ -	$ (19,295,000)	$ 13,910,000	07/01/2009	$ 220,000
					01/01/2010	1,190,000
					07/01/2010	1,740,000
					01/01/2011	1,870,000
					07/01/2011	2,630,000
					01/01/2012	1,695,000
					05/01/2012	830,000
					06/01/2012	600,000
					07/01/2012	2,185,000
					10/01/2012	145,000
					11/01/2012	655,000
					12/01/2012	595,000
					01/01/2013	2,730,000
					06/01/2013	270,000
					07/01/2013	1,835,000
					09/01/2013	105,000
2009 C	40,000,000	-	-	40,000,000		-

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Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 D	$ 19,830,000	$ (8,595,000)	$ (2,770,000)	$ 8,465,000	07/01/2010	$ 215,000
					01/01/2011	360,000
					07/01/2011	400,000
					01/01/2012	145,000
					05/01/2012	250,000
					06/01/2012	180,000
					07/01/2012	335,000
					09/01/2012	120,000
					10/01/2012	130,000
					11/01/2012	90,000
					12/01/2012	175,000
					05/01/2013	65,000
					06/01/2013	85,000
					07/01/2013	175,000
					09/01/2013	45,000
2009 E	103,960,000	-	(20,045,000)	83,915,000	07/01/2010	1,170,000
					01/01/2011	1,930,000
					07/01/2011	2,110,000
					01/01/2012	935,000
					05/01/2012	1,820,000
					06/01/2012	1,305,000
					07/01/2012	2,460,000
					09/01/2012	1,045,000
					10/01/2012	1,100,000
					11/01/2012	770,000
					12/01/2012	1,495,000
					05/01/2013	675,000
					06/01/2013	865,000
					07/01/2013	1,895,000
					09/01/2013	470,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 F	$ 34,120,000	$ -	$ (14,305,000)	$ 19,815,000	07/01/2010	$ 1,110,000
					01/01/2011	1,480,000
					07/01/2011	1,835,000
					01/01/2012	2,185,000
					07/01/2012	2,500,000
					01/01/2013	2,620,000
					07/01/2013	2,575,000
2012 A	50,945,000	(485,000)	(6,680,000)	43,780,000	09/01/2012	265,000
					10/01/2012	640,000
					11/01/2012	1,030,000
					12/01/2012	425,000
					01/01/2013	1,790,000
					05/01/2013	970,000
					06/01/2013	310,000
					07/01/2013	1,250,000
2012 B	8,830,000	-	(1,180,000)	7,650,000	09/01/2012	45,000
					10/01/2012	110,000
					11/01/2012	180,000
					12/01/2012	75,000
					01/01/2013	315,000
					05/01/2013	170,000
					06/01/2013	55,000
					07/01/2013	230,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2012 C	$ 30,975,000	$ -	$ (4,140,000)	$ 26,835,000	09/01/2012	$ 165,000
					10/01/2012	390,000
					11/01/2012	625,000
					12/01/2012	260,000
					01/01/2013	1,105,000
					05/01/2013	595,000
					06/01/2013	190,000
					07/01/2013	810,000
2012 D	60,000,000	-	(6,690,000)	53,310,000	09/01/2012	85,000
					10/01/2012	205,000
					11/01/2012	335,000
					12/01/2012	135,000
					01/01/2013	2,530,000
					05/01/2013	315,000
					06/01/2013	105,000
					07/01/2013	2,980,000
2013 A	33,305,000	-	-	33,305,000		
2013 B	9,555,000	-	-	9,555,000		
2013 C	42,310,000	-	-	42,310,000		
Total	$ 2,096,385,000	$ (137,995,000)	$ (712,215,000)	$ 1,246,175,000		$ 712,215,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013
Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 A	This issue is fully retired.						
1995 B	This issue is fully retired.						
1997 A	This issue is fully retired.						
2002 A	This issue is fully retired.						
2002 B	This issue is fully retired.						
2002 A-1	This issue is fully retired.						
2002 B-1	This issue is fully retired.						
2002 E	This issue is fully retired.						
2002 F	This issue is fully retired.						
2003 A	07/01/2004	$ -	$ 115,000	$ 5,000	$ -	$ 120,000	2023 & 2034
	01/01/2005	-	810,000	25,000	-	835,000	2009, 2012, 2022-2023 & 2034
	07/01/2005	-	510,000	35,000	-	545,000	2008, 2010, 2013, 2022-2023 & 2034
	01/01/2006	-	1,910,000	-	-	1,910,000	2034
	01/13/2005	-	605,000	75,000	-	680,000	2006-2014 & 2022-2023
	07/01/2006	-	1,680,000	-	-	1,680,000	2034
	01/01/2007	-	1,900,000	-	-	1,900,000	2007-2014, 2022, 2023 & 2034
	07/01/2007	-	1,570,000	80,000	-	1,650,000	2034
	01/01/2008	-	1,815,000	55,000	-	1,870,000	2009-2014, 2022-2023 & 2034
	07/01/2008	-	965,000	65,000	-	1,030,000	2010-2014, 2022-2023 & 2034
	01/01/2009	-	2,505,000	75,000	-	2,580,000	2009-2014, 2022-2023 & 2034
	07/01/2009	-	630,000	55,000	-	685,000	2010-2011, 2013-2014, 2022-2023 & 2034
	01/01/2010	-	1,820,000	55,000	-	1,875,000	2010-2014, 2022-2023 & 2034
	07/01/2010	-	1,345,000	75,000	-	1,420,000	2011-2014 & 2022-2023
	01/01/2011	-	1,120,000	35,000	-	1,155,000	2012-2014 & 2022-2023
	07/01/2011	-	1,550,000	80,000	-	1,630,000	2012-2014 & 2022-2023
	01/01/2012	-	1,700,000	50,000	-	1,750,000	2012-2014, 2022 & 2023
	07/01/2012	-	3,415,000	125,000	-	3,540,000	2013-2014, 2022 & 2023
Total 2003 A		-	25,965,000	890,000	-	26,855,000	
2003 B	01/01/2013	-	2,334,897	70,103	-	2,405,000	2033
Total 2003 B		-	2,334,897	70,103	-	2,405,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2003 H	This issue is fully retired.						
2003 I	07/01/2004	$ -	$ 10,000	$ -	$ -	10,000	2035
	01/01/2005	-	690,000	20,000	-	710,000	2005-2015, 2020, 2033 & 2035
	07/01/2005	-	890,000	35,000	-	925,000	2006-2015, 2020 & 2035
	01/01/2006	-	655,000	-	-	655,000	2035
	01/13/2006	-	1,580,000	65,000	-	1,645,000	2006-2015 & 2020
	07/01/2006	-	785,000	45,000	-	830,000	2035
	01/01/2007	-	1,815,000	-	-	1,815,000	2007-2015 & 2020
	07/01/2007	-	865,000	30,000	-	895,000	2035
	01/01/2008	-	825,000	25,000	-	850,000	2035
	07/01/2008	-	740,000	35,000	-	775,000	2035
	01/01/2009	-	1,860,000	50,000	-	1,910,000	2009-2015, 2020 & 2035
	07/01/2009	-	390,000	-	-	390,000	2035
	01/01/2010	-	1,110,000	-	-	1,110,000	2035
	07/01/2010	-	715,000	35,000	-	750,000	2011-2015 & 2020
	01/01/2011	-	985,000	30,000	-	1,015,000	2012-2015 & 2020
	07/01/2011	-	1,170,000	50,000	-	1,220,000	2012-2015 & 2020
	01/01/2012	-	1,300,000	45,000	-	1,345,000	2012-2015 & 2020
Total 2003 I		-	16,385,000	465,000	-	16,850,000	
2003 J	01/01/2005	-	135,000	5,000	-	140,000	2033
	07/01/2005	-	185,000	10,000	-	195,000	2033
	01/01/2006	-	280,000	-	-	280,000	2033
	07/01/2006	-	340,000	25,000	-	365,000	2033
	01/01/2007	-	415,000	-	-	415,000	2033
	07/01/2007	-	400,000	15,000	-	415,000	2033
	01/01/2008	-	400,000	10,000	-	410,000	2033
	07/01/2008	-	380,000	20,000	-	400,000	2033
	01/01/2009	-	380,000	15,000	-	395,000	2033
	07/01/2009	-	355,000	30,000	-	385,000	2033
	01/01/2010	-	340,000	40,000	-	380,000	2033
	07/01/2010	-	360,000	15,000	-	375,000	2033
	01/01/2011	-	355,000	10,000	-	365,000	2033
	07/01/2011	-	345,000	15,000	-	360,000	2033
	01/01/2012	-	345,000	5,000	-	350,000	2033
	07/01/2012	-	325,000	20,000	-	345,000	2033
	01/01/2013	-	3,912,615	117,385	-	4,030,000	2033
Total 2003 J		-	9,252,615	352,385	-	9,605,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 A	01/01/2005	$ -	$ 420,000	$ -	$ -	$ 420,000	2011-2018
	04/01/2005	-	455,000	30,000	-	485,000	2011-2018
	07/01/2005	-	400,000	15,000	-	415,000	2011-2018
	01/13/2006	-	915,000	60,000	-	975,000	2011-2018
	01/01/2007	-	70,000	-	-	70,000	2012-2018
	07/01/2007	-	290,000	15,000	-	305,000	2011-2018
	01/01/2008	-	345,000	10,000	-	355,000	2011-2018
	01/01/2010	-	5,000	10,000	-	15,000	2017-2018
	07/01/2010	-	465,000	25,000	-	490,000	2011-2018
	01/01/2011	-	450,000	35,000	-	485,000	2012-2018
	07/01/2011	-	530,000	40,000	-	570,000	2012-2018
	01/01/2012	-	370,000	40,000	-	410,000	2012-2018
	07/01/2012	-	1,505,000	50,000	-	1,555,000	2013-2018
	10/01/2012	-	255,000	10,000	-	265,000	2013-2018
	11/01/2012	-	65,000	-	-	65,000	2013-2018
	12/01/2012	-	173,550	6,450	-	180,000	2013-2018
	01/01/2013	-	148,933	11,067	-	160,000	2013-2018
Total 2004 A		-	6,862,483	357,517	-	7,220,000	
2004 B	01/01/2005	-	1,775,000	-	-	1,775,000	2005-2011, 2024, 2029, 2032-2033 & 2035
	04/01/2005	-	1,945,000	135,000		2,080,000	2006-2011, 2024, 2029 & 2032-2033
	07/01/2005	-	3,100,000	125,000	-	3,225,000	2006-2011, 2024, 2029 & 2032-2033
	01/01/2006	-	1,785,000	-	-	1,785,000	2033
	01/13/2006	-	3,815,000	190,000	-	4,005,000	2024, 2029, 2032 & 2033
	07/01/2006	-	2,065,000	65,000	-	2,130,000	2033
	01/01/2007	-	2,460,000	-	-	2,460,000	2033
	07/01/2007	-	2,620,000	155,000	-	2,775,000	2009-2010, 2024, 2029, & 2032-2033
	01/01/2008	-	3,780,000	140,000	-	3,920,000	2009-2011, 2024, 2029 & 2032-2033
	07/01/2008	-	-	30,000	-	30,000	2010-2011, 2029 & 2032-2033
	01/01/2009	-	4,565,000	165,000	365,000	5,095,000	2010-2011, 2024, 2029, 2032 & 2033
	07/01/2009	-	2,335,000	100,000	-	2,435,000	2010, 2024, 2029 & 2032-2033
	01/01/2010	-	2,305,000	85,000	-	2,390,000	2010-2011, 2024, 2029, 2032-2033
	07/01/2010	-	3,415,000	70,000	-	3,485,000	2011, 2024, 2029 & 2032-2033
	01/01/2011	-	3,220,000	90,000	-	3,310,000	2029 & 2032-2033
	07/01/2011	-	3,310,000	90,000	-	3,400,000	2024, 2029 & 2032-2033
	01/01/2012	-	2,685,000	75,000	-	2,760,000	2024, 2029 & 2032-2033
	07/01/2012	-	4,080,000	145,000	-	4,225,000	2024, 2029 & 2032-2033
	10/01/2012	-	555,000	15,000	-	570,000	2024, 2029 & 2032-2033
	11/01/2012	-	125,000	15,000	-	140,000	2024, 2029 & 2032-2033
	12/01/2012	-	381,811	8,189	-	390,000	2024, 2029 & 2032-2033
	01/01/2013	-	357,695	27,305	-	385,000	2024, 2029 & 2032-2033
Total 2004 B		-	50,679,506	1,725,494	365,000	52,770,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 C	01/01/2005	$ -	$ 280,000	$ -	$ -	$ 280,000	2035
	04/01/2005		305,000	20,000		325,000	2035
	07/01/2005	-	270,000	10,000	-	280,000	2035
	01/13/2006	-	645,000	5,000	-	650,000	2035
	01/01/2007	-	15,000	-	-	15,000	2035
	07/01/2007	-	70,000	5,000	-	75,000	2035
	01/01/2008	-	225,000	10,000	-	235,000	2035
	01/01/2010	-	5,000	5,000	-	10,000	2035
	07/01/2010	-	310,000	20,000	-	330,000	2035
	01/01/2011	-	300,000	25,000	-	325,000	2035
	07/01/2011	-	350,000	25,000	-	375,000	2035
	01/01/2012	-	235,000	25,000	-	260,000	2035
	07/01/2012	-	1,110,000	40,000	-	1,150,000	2035
	10/01/2012	-	205,000	5,000	-	210,000	2035
	11/01/2012	-	50,000	-	-	50,000	2035
	12/01/2012	-	138,840	6,160	-	145,000	2035
	01/01/2013	-	129,839	10,161	-	140,000	2035
Total 2004 C		-	4,643,679	211,321	-	4,855,000	
2004 E-1	01/13/2006	-	75,000	5,000	-	80,000	2012-2016
	07/01/2006	-	100,000	5,000	-	105,000	2012-2016
	01/01/2007	-	200,000	10,000	-	210,000	2012-2016
	07/01/2007	-	115,000	-	-	115,000	2012-2016
	01/01/2008	-	180,000	5,000	-	185,000	2012-2016
	07/01/2008	-	5,000	-	-	5,000	2016
	01/01/2009	-	370,000	15,000	-	385,000	2012-2016
	07/01/2009	-	10,000	-	-	10,000	2013 & 2016
	01/01/2010	-	160,000	10,000	-	170,000	2012-2016
	07/01/2010	-	165,000	5,000	-	170,000	2012-2016
	01/01/2011	-	305,000	10,000	-	315,000	2012-2016
	07/01/2011	-	175,000	-	-	175,000	2012-2016
	01/01/2012	-	180,000	10,000	-	190,000	2012-2016
	07/01/2012	-	300,000	20,000	270,000	590,000	2013-2016
	10/01/2012	-	45,000	-	-	45,000	2013-2016
	11/01/2012	-	90,000	5,000	-	95,000	2013-2016
	12/01/2012	-	79,091	909	-	80,000	2013-2016
	01/01/2013	-	154,747	5,253	-	160,000	2013-2016
	06/01/2013	-	19,407	593	-	20,000	2014-2016
Total 2004 E-1		-	2,728,245	106,755	270,000	3,105,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 E-2	01/13/2006	$ -	$ 100,000	$ 5,000	$ -	$ 105,000	2014-2016
	07/01/2006	-	125,000	5,000	-	130,000	2014-2016
	01/01/2007	-	250,000	10,000	-	260,000	2014-2016
	07/01/2007	-	140,000	5,000	-	145,000	2014-2016
	01/01/2008	-	225,000	10,000	-	235,000	2014-2016
	07/01/2008	-	10,000	-	-	10,000	2015-2016
	01/01/2009	-	475,000	15,000	-	490,000	2014-2016
	07/01/2009	-	10,000	-	-	10,000	2015-2016
	01/01/2010	-	215,000	-	-	215,000	2014-2016
	07/01/2010	-	205,000	10,000	-	215,000	2014-2016
	01/01/2011	-	390,000	15,000	-	405,000	2014-2016
	07/01/2011	-	210,000	10,000	-	220,000	2014-2016
	01/01/2012	-	230,000	10,000	-	240,000	2014-2016
	07/01/2012	-	425,000	25,000	370,000	820,000	2014-2016
	10/01/2012	-	100,000	-	-	100,000	2014-2016
	11/01/2012	-	185,000	5,000	-	190,000	2014-2016
	12/01/2012	-	158,181	1,819	-	160,000	2014-2016
	01/01/2013	-	489,433	15,567	-	505,000	2014-2016
	06/01/2013	-	67,945	2,055	-	70,000	2014-2016
Total 2004 E-2		-	4,010,559	144,441	370,000	4,525,000	

2004 F-1 This issue is fully retired.

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
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		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2004 F-2	07/01/2005	$ -	$ 15,000	$ -	$ -	$ 15,000	2034
	01/13/2006	-	560,000	30,000	-	590,000	2007-2012, 2018 , 2021 & 2034
	07/01/2006	-	670,000	30,000	-	700,000	2007-2012, 2018, 2021 & 2034
	01/01/2007	-	1,420,000	50,000	-	1,470,000	2007-2012, 2018, 2021 & 2034
	07/01/2007	-	800,000	20,000	-	820,000	2008-2012, 2018, 2021 & 2034
	01/01/2008	-	1,305,000	50,000	-	1,355,000	2009-2012, 2018, 2021 & 2034
	07/01/2008	-	65,000	5,000	-	70,000	2009-2010, 2012, 2018 & 2021
	01/01/2009	-	2,500,000	90,000	-	2,590,000	2009-2012, 2018 & 2021
	07/01/2009	-	110,000	5,000	-	115,000	2010-2011, 2018 & 2021
	01/01/2010	-	1,085,000	40,000	-	1,125,000	2010-2012, 2018, 2021 & 2034
	07/01/2010	-	1,020,000	40,000	-	1,060,000	2011-2012, 2018 & 2021
	01/01/2011	-	1,810,000	65,000	-	1,875,000	2018, 2021 & 2034
	07/01/2011	-	1,000,000	40,000	-	1,040,000	2018, 2021 & 2034
	01/01/2012	-	1,055,000	35,000	-	1,090,000	2018, 2021 & 2034
	07/01/2012	-	1,775,000	105,000	1,565,000	3,445,000	2018, 2021 & 2034
	10/01/2012	-	400,000	15,000	-	415,000	2018, 2021 & 2034
	11/01/2012	-	790,000	20,000	-	810,000	2018, 2021 & 2034
	12/01/2012	-	641,513	23,487	-	665,000	2018, 2021 & 2034
	01/01/2013	-	2,051,302	68,698	-	2,120,000	2018, 2021 & 2034
	06/01/2013	-	281,476	8,524	-	290,000	2018, 2021 & 2034
Total 2004 F-2		-	19,354,291	740,709	1,565,000	21,660,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 G	07/01/2005	$ -	$ 235,000	$ 10,000	$ -	$ 245,000	2032
	01/01/2006	-	545,000	-	-	545,000	2032
	07/01/2006	-	805,000	35,000	-	840,000	2032
	01/01/2007	-	1,080,000	40,000	-	1,120,000	2032
	07/01/2007	-	1,335,000	35,000	-	1,370,000	2032
	01/01/2008	-	1,360,000	50,000	-	1,410,000	2032
	07/01/2008	-	1,315,000	60,000	-	1,375,000	2032
	01/01/2009	-	1,300,000	45,000	-	1,345,000	2032
	07/01/2009	-	1,255,000	55,000	-	1,310,000	2032
	01/01/2010	-	1,225,000	55,000	-	1,280,000	2032
	07/01/2010	-	1,205,000	45,000	-	1,250,000	2032
	01/01/2011	-	1,175,000	45,000	-	1,220,000	2032
	07/01/2011	-	1,145,000	45,000	-	1,190,000	2032
	01/01/2012	-	1,120,000	40,000	-	1,160,000	2032
	07/01/2012	-	3,145,000	190,000	2,775,000	6,110,000	2032
	01/01/2013	-	903,292	31,708	-	935,000	2032
Total 2004 G		-	19,148,292	781,708	2,775,000	22,705,000	
2005 A	07/01/2006	-	185,000	5,000	-	190,000	2007-2015 & 2018
	07/01/2007	-	110,000	5,000	-	115,000	2008-2015 & 2018
	01/01/2008	-	60,000	-	-	60,000	2009-2015 & 2018
	07/01/2008	-	15,000	-	-	15,000	2012, 2015 & 2018
	01/01/2009	-	560,000	25,000	-	585,000	2009-2015 & 2018
	01/01/2010	-	275,000	15,000	-	290,000	2010-2015 & 2018
	07/01/2010	-	460,000	25,000	-	485,000	2011-2015 & 2018
	01/01/2011	-	470,000	25,000	-	495,000	2012-2015 & 2018
	07/01/2011	-	515,000	25,000	-	540,000	2012-2015 & 2018
	01/01/2012	-	305,000	20,000	-	325,000	2012-2015 & 2018
	05/01/2012	-	245,000	-	-	245,000	2013-2015 & 2018
	06/01/2012	-	110,000	10,000	-	120,000	2013-2015 & 2018
	07/01/2012	-	200,000	10,000	-	210,000	2013-2015 & 2018
	12/01/2012	-	180,210	4,790	-	185,000	2013-2015 & 2018
	01/01/2013	-	76,791	3,209	-	80,000	2013-2015 & 2018
	06/01/2013	-	80,000	-	-	80,000	2014-2015 & 2018
Total 2005 A		-	3,847,001	172,999	-	4,020,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 B	01/01/2006	$ -	$ 85,000	$ -	$ -	$ 85,000	2034
	01/13/2006	-	-	10,000	-	10,000	2035
	07/01/2006	-	250,000	10,000	-	260,000	2030, 2034-2035
	01/01/2007	-	295,000	-	-	295,000	2034
	07/01/2007	-	390,000	20,000	-	410,000	2030, 2034-2035
	01/01/2008	-	575,000	25,000	-	600,000	2030, 2034-2035
	07/01/2008	-	440,000	20,000	-	460,000	2034
	01/01/2009	-	1,400,000	35,000	-	1,435,000	2030, 2034 & 2035
	07/01/2009	-	490,000	-	-	490,000	2034
	01/01/2010	-	950,000	25,000	-	975,000	2030 & 2034-2035
	07/01/2010	-	775,000	15,000	-	790,000	2030 & 2034-2035
	01/01/2011	-	835,000	20,000	-	855,000	2030 & 2034-2035
	07/01/2011	-	910,000	25,000	-	935,000	2030 & 2034-2035
	01/01/2012	-	645,000	15,000	-	660,000	2030, 2034 & 2035
	05/01/2012	-	460,000	-	-	460,000	2030, 2034 & 2035
	06/01/2012	-	215,000	20,000	-	235,000	2030 & 2035
	07/01/2012	-	810,000	30,000	-	840,000	2030, 2034 & 2035
	12/01/2012	-	382,947	12,053	-	395,000	2030 & 2035
	01/01/2013	-	586,097	23,903	-	610,000	2030, 2034 & 2035
	06/01/2013	-	172,323	7,677	-	180,000	2030 & 2035
Total 2005 B		-	10,666,367	313,633	-	10,980,000	
2005 C	01/01/2006	-	135,000	-	-	135,000	2035
	07/01/2006	-	285,000	5,000		290,000	2035
	01/01/2007	-	450,000	-	-	450,000	2035
	07/01/2007	-	560,000	30,000	-	590,000	2035
	01/01/2008	-	685,000	30,000	-	715,000	2035
	07/01/2008	-	690,000	30,000	-	720,000	2035
	01/01/2009	-	665,000	30,000	-	695,000	2035
	07/01/2009	-	570,000	90,000	-	660,000	2035
	01/01/2010	-	605,000	30,000	-	635,000	2035
	07/01/2010	-	580,000	30,000	-	610,000	2035
	01/01/2011	-	560,000	25,000	-	585,000	2035
	07/01/2011	-	535,000	25,000	-	560,000	2035
	01/01/2012	-	500,000	30,000	-	530,000	2035
	07/01/2012	-	490,000	20,000	-	510,000	2035
	01/01/2013	-	466,394	18,606	-	485,000	2035
Total 2005 C		-	7,776,394	393,606	-	8,170,000	

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Residential Housing Finance Bond Resolution
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Information as of June 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 G	01/01/2007	$ -	$ 20,000	$ -	$ -	$ 20,000	2018
	01/01/2008	-	65,000	-	-	65,000	2017-2018
	01/01/2009	-	75,000	5,000	-	80,000	2017-2018
	07/01/2009	-	75,000	5,000	-	80,000	2017-2018
	01/01/2010	-	260,000	15,000	-	275,000	2017-2018
	07/01/2010	-	185,000	10,000	-	195,000	2017-2018
	01/01/2011	-	345,000	15,000	-	360,000	2017-2018
	07/01/2011	-	560,000	20,000	-	580,000	2017-2018
	01/01/2002	-	395,000	15,000	-	410,000	2017-2018
	05/01/2012	-	320,000	-	-	320,000	2017-2018
	06/01/2012	-	190,000	15,000	-	205,000	2017-2018
	07/01/2012	-	135,000	5,000	-	140,000	2017-2018
	10/01/2012	-	35,000	-	-	35,000	2017-2018
	11/01/2012	-	285,000	10,000	-	295,000	2017-2018
	12/01/2012	-	235,344	9,656	-	245,000	2017-2018
	01/01/2013	-	440,261	14,739	-	455,000	2017-2018
Total 2005 G		-	3,620,605	139,395	-	3,760,000	
2005 H	01/01/2006	-	55,000	-	-	55,000	2036
	01/13/2006	-	-	5,000	-	5,000	2036
	07/01/2006	-	245,000	5,000	-	250,000	2036
	01/01/2007	-	435,000	20,000	-	455,000	2012 & 2036
	07/01/2007	-	575,000	-	-	575,000	2036
	01/01/2008	-	1,145,000	45,000	-	1,190,000	2011-2014, 2020 & 2036
	07/01/2008	-	815,000	30,000	-	845,000	2036
	01/01/2009	-	1,320,000	25,000	-	1,345,000	2011-2014, 2020 & 2036
	07/01/2009	-	1,265,000	25,000	-	1,290,000	2011-2014, 2020 & 2036
	01/01/2010	-	2,085,000	65,000	-	2,150,000	2011-2014 & 2036
	07/01/2010	-	1,680,000	45,000	-	1,725,000	2011-2014, 2020 & 2036
	01/01/2011	-	2,295,000	65,000	-	2,360,000	2012-2014, 2020 & 2036
	07/01/2011	-	3,200,000	100,000	-	3,300,000	2012-2014, 2020 & 2036
	01/01/2012	-	2,300,000	85,000	-	2,385,000	2012-2014, 2020 & 2036
	05/01/2012	-	1,045,000	-	-	1,045,000	2013-2014, 2020 & 2036
	06/01/2012	-	600,000	50,000	-	650,000	2013-2014 & 2036
	07/01/2012	-	1,145,000	45,000	-	1,190,000	2013-2014 & 2036
	10/01/2012	-	120,000	5,000	-	125,000	2013 & 2036
	11/01/2012	-	905,000	25,000	-	930,000	2013-2014, 2020 & 2036
	12/01/2012	-	745,258	19,742	-	765,000	2014 & 2036
	01/01/2013	-	2,043,600	71,400	-	2,115,000	2014, 2020 & 2036
Total 2005 H		-	24,018,858	731,142	-	24,750,000	

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 I	01/01/2006	$ -	$ 90,000	$ -	$ -	$ 90,000	2036
	07/01/2006	-	335,000	15,000	-	350,000	2036
	01/01/2007	-	580,000	30,000	-	610,000	2036
	07/01/2007	-	850,000	10,000	-	860,000	2036
	01/01/2008	-	1,050,000	40,000	-	1,090,000	2036
	07/01/2008	-	1,170,000	50,000	-	1,220,000	2036
	01/01/2009	-	1,110,000	65,000	-	1,175,000	2036
	07/01/2009	-	1,070,000	60,000	-	1,130,000	2036
	01/01/2010	-	1,030,000	50,000	-	1,080,000	2036
	07/01/2010	-	985,000	50,000	-	1,035,000	2036
	01/01/2011	-	950,000	45,000	-	995,000	2036
	07/01/2011	-	915,000	35,000	-	950,000	2036
	01/01/2012	-	885,000	25,000	-	910,000	2036
	07/01/2012	-	840,000	30,000	-	870,000	2036
	01/01/2013	-	801,670	28,330	-	830,000	2036
Total 2005 I		-	12,661,670	533,330	-	13,195,000	
2005 J	07/01/2006	-	155,000	5,000	-	160,000	2012-2015
	01/01/2009	-	65,000	5,000	-	70,000	2013-2015
	01/01/2010	-	200,000	10,000	-	210,000	2012-2015
	07/01/2010	-	175,000	10,000	-	185,000	2012-2015
	01/01/2011	-	365,000	20,000	-	385,000	2012-2015
	07/01/2011	-	520,000	25,000	-	545,000	2012-2015
	01/01/2012	-	360,000	20,000	-	380,000	2012-2015, 2020 & 2028
	05/01/2012	-	460,000	-	-	460,000	2013-2015
	06/01/2012	-	185,000	20,000	-	205,000	2013-2015
	07/01/2012	-	190,000	10,000	-	200,000	2013-2015
	12/01/2012	-	256,658	13,342	-	270,000	2013-2015
	01/01/2013	-	178,905	6,095	-	185,000	2013-2015
	05/01/2013	-	14,787	213	-	15,000	2014-2015
	06/01/2013	-	101,953	3,047	-	105,000	2014-2015
Total 2005 J		-	3,227,303	147,697	-	3,375,000	

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 K	07/01/2006	$ -	$ 535,000	$ 15,000	$ -	$ 550,000	2007-2012, 2020 & 2028
	07/01/2007	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2008	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2009	-	240,000	15,000	-	255,000	2009-2010, 2020 & 2028
	01/01/2010	-	435,000	25,000	-	460,000	2010, 2012 & 2028
	07/01/2010	-	470,000	25,000	-	495,000	2012 & 2028
	01/01/2011	-	935,000	45,000	-	980,000	2012, 2020 & 2028
	07/01/2011	-	1,330,000	60,000	-	1,390,000	2020 & 2028
	01/01/2012	-	815,000	50,000	-	865,000	2020 & 2028
	05/01/2012	-	970,000	-	-	970,000	2020 & 2028
	06/01/2012	-	395,000	40,000	-	435,000	2020 & 2028
	07/01/2012	-	360,000	65,000	-	425,000	2020, 2028 & 2036
	12/01/2012	-	573,706	16,294	-	590,000	2020 & 2028
	01/01/2013	-	1,602,840	67,160	-	1,670,000	2020, 2028 & 2036
	05/01/2013	-	38,876	1,124	-	40,000	2028
	06/01/2013	-	271,880	8,120	-	280,000	2020 & 2028
Total 2005 K		-	9,052,302	432,698	-	9,485,000	
2005 L	07/01/2006	-	610,000	20,000	-	630,000	2036
	01/01/2007	-	580,000	35,000	-	615,000	2036
	07/01/2007	-	895,000	25,000	-	920,000	2036
	01/01/2008	-	1,075,000	50,000	-	1,125,000	2036
	07/01/2008	-	1,285,000	60,000	-	1,345,000	2036
	01/01/2009	-	1,705,000	20,000	-	1,725,000	2036
	07/01/2009	-	1,340,000	-	-	1,340,000	2036
	01/01/2010	-	1,940,000	40,000	-	1,980,000	2036
	07/01/2010	-	1,960,000	40,000	-	2,000,000	2036
	01/01/2011	-	2,525,000	65,000	-	2,590,000	2036
	07/01/2011	-	3,010,000	80,000	-	3,090,000	2036
	01/01/2012	-	2,360,000	70,000	-	2,430,000	2036
	05/01/2012	-	1,095,000	-	-	1,095,000	2036
	06/01/2012	-	450,000	45,000	-	495,000	2036
	07/01/2012	-	1,655,000	20,000	-	1,675,000	2036
	12/01/2012	-	679,388	15,612	-	695,000	2036
	01/01/2013	-	565,923	24,077	-	590,000	2036
	05/01/2013	-	53,454	1,546	-	55,000	2036
	06/01/2013	-	325,294	9,706	-	335,000	2036
Total 2005 L		-	24,109,059	620,941	-	24,730,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 M	07/01/2006	$ -	$ 515,000	$ 15,000	$ -	$ 530,000	2036
	01/01/2007	-	870,000	50,000	-	920,000	2036
	07/01/2007	-	1,260,000	40,000	-	1,300,000	2036
	01/01/2008	-	1,585,000	70,000	-	1,655,000	2036
	07/01/2008	-	1,860,000	80,000	-	1,940,000	2036
	01/01/2009	-	1,815,000	120,000	-	1,935,000	2036
	07/01/2009	-	1,750,000	105,000	-	1,855,000	2036
	01/01/2010	-	1,675,000	100,000	-	1,775,000	2036
	07/01/2010	-	1,605,000	95,000	-	1,700,000	2036
	01/01/2011	-	1,550,000	75,000	-	1,625,000	2036
	07/01/2011	-	1,485,000	70,000	-	1,555,000	2036
	01/01/2012	-	1,395,000	90,000	-	1,485,000	2036
	07/01/2012	-	1,365,000	55,000	-	1,420,000	2036
	01/01/2013	-	1,303,448	51,552	-	1,355,000	2036
Total 2005 M		-	20,033,448	1,016,552	-	21,050,000	
2005 O	05/01/2012	-	30,000	-	-	30,000	2013-2015
	06/01/2012	-	70,000	5,000	-	75,000	2013-2015
	07/01/2012	-	35,000	-	-	35,000	2013-2015
	12/01/2012	-	68,351	1,649	-	70,000	2013-2015
	01/01/2013	-	48,752	1,248	-	50,000	2013-2015
Total 2005 O		-	252,103	7,897	-	260,000	
2005 P	01/01/2007	-	635,000	35,000	-	670,000	2025 & 2036
	07/01/2007	-	765,000	40,000	-	805,000	2036
	01/01/2008	-	625,000	35,000	-	660,000	2036
	07/01/2008	-	360,000	25,000	-	385,000	2012 & 2036
	01/01/2009	-	920,000	45,000	-	965,000	2020, 2025 & 2036
	07/01/2009	-	615,000	35,000	-	650,000	2025 & 2036
	01/01/2010	-	3,390,000	80,000	-	3,470,000	2036
	07/01/2010	-	2,375,000	85,000	-	2,460,000	2036
	01/01/2011	-	2,630,000	95,000	-	2,725,000	2036
	07/01/2011	-	1,945,000	80,000	-	2,025,000	2036
	01/01/2012	-	2,430,000	95,000	-	2,525,000	2020, 2025 & 2036
	05/01/2012	-	245,000	-	-	245,000	2020, 2025 & 2036
	06/01/2012	-	585,000	25,000	-	610,000	2020, 2025 & 2036
	07/01/2012	-	1,660,000	70,000	-	1,730,000	2020, 2025 & 2036
	12/01/2012	-	553,024	16,976	-	570,000	2020, 2025 & 2036
	01/01/2013	-	1,826,327	73,673	-	1,900,000	2020, 2025 & 2036
Total 2005 P		-	21,559,351	835,649	-	22,395,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 A	07/01/2007	$ -	$ 655,000	$ 15,000	$ -	$ 670,000	2008-2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	01/01/2009	-	55,000	5,000	-	60,000	2010-2016
	07/01/2010	-	190,000	15,000	-	205,000	2011-2016
	01/01/2011	-	365,000	20,000	-	385,000	2012-2016
	07/01/2011	-	335,000	20,000	-	355,000	2012-2016
	01/01/2012	-	275,000	15,000	-	290,000	2012-2016
	05/01/2012	-	545,000	-	-	545,000	2013-2016
	06/01/2012	-	245,000	25,000	-	270,000	2013-2016
	07/01/2012	-	205,000	10,000	-	215,000	2013-2016
	11/01/2012	-	90,000	-	-	90,000	2013-2016
	12/01/2012	-	162,543	2,457	-	165,000	2013-2016
	01/01/2013	-	139,833	5,167	-	145,000	2013-2016
Total 2006 A		-	3,277,376	132,624	-	3,410,000	
2006 B	01/01/2007	-	140,000	5,000	-	145,000	2037
	07/01/2007	-	395,000	10,000	-	405,000	2037
	01/01/2008	-	470,000	25,000	-	495,000	2037
	07/01/2008	-	820,000	40,000	-	860,000	2037
	01/01/2009	-	1,460,000	20,000	-	1,480,000	2021, 2026, 2031 & 2037
	07/01/2009	-	945,000	-	-	945,000	2037
	01/01/2010	-	1,400,000	-	-	1,400,000	
	07/01/2010	-	1,955,000	55,000	-	2,010,000	2021, 2026, 2031 & 2037
	01/01/2011	-	2,675,000	80,000	-	2,755,000	2021, 2026, 2031 & 2037
	07/01/2011	-	2,525,000	80,000	-	2,605,000	2021, 2026, 2031 & 2037
	01/01/2012	-	2,345,000	75,000	-	2,420,000	2021, 2026, 2031 & 2037
	05/01/2012	-	2,195,000	-	-	2,195,000	2021, 2026, 2031 & 2037
	06/01/2012	-	990,000	95,000	-	1,085,000	2021, 2026, 2031 & 2037
	07/01/2012	-	1,835,000	65,000	-	1,900,000	2021, 2026, 2031 & 2037
	11/01/2012	-	395,000	15,000	-	410,000	2021, 2026, 2031 & 2037
	12/01/2012	-	740,475	24,525	-	765,000	2021, 2026, 2031 & 2037
	01/01/2013	-	1,702,407	62,593	-	1,765,000	2021, 2026, 2031 & 2037
Total 2006 B		-	22,987,882	652,118	-	23,640,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 C	01/01/2007	$ -	$ 230,000	$ 5,000	$ -	$ 235,000	2037
	07/01/2007	-	385,000	5,000	-	390,000	2037
	01/01/2008	-	450,000	20,000	-	470,000	2037
	07/01/2008	-	505,000	20,000	-	525,000	2037
	01/01/2009	-	515,000	55,000	-	570,000	2037
	07/01/2009	-	505,000	50,000	-	555,000	2037
	01/01/2010	-	465,000	65,000	-	530,000	2037
	07/01/2010	-	475,000	30,000	-	505,000	2037
	01/01/2011	-	460,000	20,000	-	480,000	2037
	07/01/2011	-	430,000	25,000	-	455,000	2037
	01/01/2012	-	410,000	25,000	-	435,000	2037
	07/01/2012	-	395,000	15,000	-	410,000	2037
	01/01/2013	-	377,326	12,674	-	390,000	2037
Total 2006 C		-	5,602,326	347,674	-	5,950,000	
2006 F	01/01/2007	-	-	5,000	-	5,000	2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	07/01/2008	-	15,000	-	-	15,000	2012, 2014 & 2016
	01/01/2009	-	-	40,000	-	40,000	2010-2016
	07/01/2009	-	-	55,000	-	55,000	2010-2016
	01/01/2010	-	50,000	-	-	50,000	2012-2016
	07/01/2010	-	975,000	100,000	-	1,075,000	2011-2016
	01/01/2011	-	185,000	15,000	-	200,000	2012-2016
	07/01/2011	-	220,000	15,000	-	235,000	2012-2016
	01/01/2012	-	105,000	5,000	-	110,000	2012-2016
	05/01/2012	-	60,000	-	-	60,000	2013-2016
	06/01/2012	-	75,000	5,000	-	80,000	2013-2016
	07/01/2012	-	70,000	-	-	70,000	2013-2016
	11/01/2012	-	75,000	-	-	75,000	2013-2016
	12/01/2012	-	77,646	2,354	-	80,000	2013-2016
	01/01/2013	-	139,385	5,615	-	145,000	2013-2016
Total 2006 F		-	2,062,031	247,969	-	2,310,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 G	01/01/2007	$ -	$ 60,000	$ -	$ -	$ 60,000	2037
	07/01/2007	-	80,000	5,000	-	85,000	2037
	01/01/2008	-	400,000	20,000	-	420,000	2037
	07/01/2008	-	305,000	15,000	-	320,000	2031, 2036-2037
	01/01/2009	-	610,000	20,000	-	630,000	2031, 2036-2037
	07/01/2009	-	780,000	30,000	-	810,000	2026, 2031 & 2036-2037
	01/01/2010	-	1,940,000	70,000	-	2,010,000	2037
	07/01/2010	-	990,000	10,000	-	1,000,000	2021, 2026, 2031 & 2036-2037
	01/01/2011	-	2,380,000	115,000	-	2,495,000	2021, 2026, 2031 & 2036-2037
	07/01/2011	-	2,610,000	120,000	-	2,730,000	2021, 2026, 2031 & 2036-2037
	01/01/2012	-	1,675,000	45,000	-	1,720,000	2021, 2026, 2031 & 2036-2037
	05/01/2012	-	580,000	-	-	580,000	2021, 2026, 2031 & 2036
	06/01/2012	-	705,000	35,000	-	740,000	2021, 2026, 2031 & 2036
	07/01/2012	-	1,400,000	50,000	-	1,450,000	2021, 2026, 2031 & 2036-2037
	11/01/2012	-	745,000	25,000	-	770,000	2021, 2026, 2031 & 2036
	12/01/2012	-	825,219	24,781	-	850,000	2021, 2026, 2031 & 2036
	01/01/2013	-	2,408,865	81,135	-	2,490,000	2021, 2026, 2031 & 2036-2037
Total 2006 G		-	18,494,084	665,916	-	19,160,000	
2006 H	01/01/2007	-	100,000	-	-	100,000	2036
	07/01/2007	-	100,000	5,000	-	105,000	2036
	01/01/2008	-	530,000	25,000	-	555,000	2036
	07/01/2008	-	395,000	20,000	-	415,000	2036
	01/01/2009	-	860,000	-	-	860,000	2036
	07/01/2009	-	1,090,000	-	-	1,090,000	2036
	01/01/2010	-	2,830,000	90,000	-	2,920,000	2036
	07/01/2010	-	1,175,000	-	-	1,175,000	2036
	01/01/2011	-	1,280,000	-	-	1,280,000	2036
	07/01/2011	-	1,090,000	-	-	1,090,000	2036
	01/01/2012	-	1,120,000	-	-	1,120,000	2036
	07/01/2012	-	1,045,000	40,000	-	1,085,000	2036
	01/01/2013	-	1,025,733	34,267	-	1,060,000	2036
	04/01/2013	-	35,000	-	-	35,000	2036
Total 2006 H		-	12,675,733	214,267	-	12,890,000	

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		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2006 I	07/01/2007	$ -	$ 135,000	$ 20,000	$ -	$ 155,000	2038
	01/01/2008	-	905,000	45,000	-	950,000	2038
	07/01/2008	-	875,000	50,000	-	925,000	2013, 2021, 2026, 2031 & 2038
	01/01/2009	-	1,605,000	65,000	-	1,670,000	2013, 2016, 2021, 2026, 2031 & 2038
	07/01/2009	-	1,930,000	80,000	-	2,010,000	2012, 2015, 2021, 2026, 2031 & 2038
	01/01/2010	-	4,645,000	140,000	-	4,785,000	2038
	07/01/2010	-	2,080,000	80,000	-	2,160,000	2038
	01/01/2011	-	3,985,000	140,000	-	4,125,000	2012-2016, 2021, 2026, 2031 & 2038
	07/01/2011	-	4,375,000	150,000	-	4,525,000	2012-2016, 2021, 2026, 2031 & 2038
	01/01/2012	-	3,340,000	75,000	-	3,415,000	2012-2016, 2021, 2026, 2031 & 2038
	05/01/2012	-	1,085,000			1,085,000	2013-2016, 2021, 2026, 2031 & 2038
	06/01/2012	-	1,185,000	70,000	-	1,255,000	2013-2016, 2021, 2026, 2031 & 2038
	07/01/2012	-	2,740,000	105,000	-	2,845,000	2013-2016, 2021, 2026, 2031 & 2038
	01/01/2013	-	2,726,219	98,781	-	2,825,000	2013-2016, 2021, 2026, 2031 & 2038
	05/01/2013	-	199,014	5,986	-	205,000	2015-2016, 2021, 2026, 2031 & 2038
	06/01/2013	-	873,774	26,226	-	900,000	2014-2016, 2021, 2026, 2031 & 2038
Total 2006 I		-	32,684,007	1,150,993	-	33,835,000	
2006 J	07/01/2007	-	65,000	10,000	-	75,000	2038
	01/01/2008	-	440,000	20,000	-	460,000	2038
	07/01/2008	-	415,000	25,000	-	440,000	2023, 2032 & 2038
	01/01/2009	-	765,000	35,000	-	800,000	2016, 2032 & 2038
	07/01/2009	-	920,000	40,000	-	960,000	2016, 2023, 2032 & 2038
	01/01/2010	-	2,205,000	65,000	-	2,270,000	2038
	07/01/2010	-	985,000	40,000	-	1,025,000	2038
	01/01/2011	-	1,895,000	65,000	-	1,960,000	2016, 2023, 2032 & 2038
	07/01/2011	-	2,075,000	70,000	-	2,145,000	2016, 2023, 2032 & 2038
	01/01/2012	-	1,585,000	35,000	-	1,620,000	2016, 2023, 2032 & 2038
	05/01/2012	-	495,000	-	-	495,000	2016, 2023 & 2032
	06/01/2012	-	540,000	30,000	-	570,000	2016, 2023 & 2032
	07/01/2012	-	1,285,000	50,000	-	1,335,000	2016, 2023, 2032 & 2038
	01/01/2013	-	1,277,039	47,961	-	1,325,000	2016, 2023, 2032 & 2038
	05/01/2013	-	92,226	2,774	-	95,000	2016, 2023 & 2032
	06/01/2013	-	398,052	11,948	-	410,000	2016, 2023 & 2032
Total 2006 J		-	15,437,317	547,683	-	15,985,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 L	07/01/2008	$ -	15,000	$ 5,000	$ -	$ 20,000	2010, 2012 & 2015-2016
	07/01/2009	-	-	20,000	-	20,000	2011, 2013 & 2015-2016
	07/01/2010	-	-	20,000	-	20,000	2012 & 2014-2016
	07/01/2011	-	-	20,000	-	20,000	2013-2016
	07/01/2012	-	55,000	-	-	55,000	2013-2016
	01/01/2013	-	24,777	223	-	25,000	2013-2016
	06/01/2013	-	14,553	447	-	15,000	2014-2016
Total 2006 L		-	109,330	65,670	-	175,000	
2006 M	01/01/2008	-	140,000	-	-	140,000	2037
	07/01/2008	-	10,000	5,000	-	15,000	2037
	01/01/2009	-	20,000	-	-	20,000	2016 & 2037
	07/01/2009	-	20,000	-	-	20,000	2037
	01/01/2010	-	710,000	5,000	-	715,000	2037
	07/01/2010	-	95,000	5,000	-	100,000	2037
	01/01/2011	-	220,000	5,000	-	225,000	2037
	07/01/2011	-	205,000	10,000	-	215,000	2037
	01/01/2012	-	990,000	10,000	-	1,000,000	2037
	05/01/2012	-	75,000	-	875,000	950,000	2037
	06/01/2012	-	-	25,000	-	25,000	2037
	07/01/2012	-	780,000	35,000	-	815,000	2021, 2026 2031 & 2037
	01/01/2013	-	655,043	19,957	-	675,000	2021, 2026 2031 & 2037
	06/01/2013	-	111,564	3,436	-	115,000	2021, 2026 2031 & 2037
Total 2006 M		-	4,031,607	123,393	875,000	5,030,000	
2006 N	01/01/2008	-	315,000	10,000	-	325,000	2013, 2016 & 2037
	07/01/2008	-	90,000	25,000	-	115,000	2011, 2014, 2016 & 2037
	01/01/2009	-	165,000	5,000	-	170,000	2016 & 2037
	07/01/2009	-	150,000	15,000	-	165,000	2012, 2014, 2016 & 2037
	01/01/2010	-	1,765,000	15,000	-	1,780,000	2037
	07/01/2010	-	785,000	35,000	-	820,000	2037
	01/01/2011	-	1,780,000	55,000	-	1,835,000	2037
	07/01/2011	-	1,740,000	80,000	-	1,820,000	2037
	01/01/2012	-	1,175,000	10,000	-	1,185,000	2037
	07/01/2012	-	960,000	50,000	-	1,010,000	2013-2016 & 2037
	01/01/2013	-	868,745	26,255	-	895,000	2015-2016 & 2037
Total 2006 N		-	9,793,745	326,255	-	10,120,000	

2006 0 This issue is fully retired.

2006 P This issue is fully retired.

2006 Q This issue is fully retired.

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 R	This issue is fully retired.						
2007 C	01/01/2012	$ -	$ 120,000	$ 10,000	$ -	$ 130,000	2012-2017
	05/01/2012	-	245,000	-	-	245,000	2013-2017
	06/01/2012	-	190,000	15,000	-	205,000	2013-2017
	07/01/2012	-	35,000	5,000	75,000	115,000	2013-2017
	12/01/2012	-	56,806	3,194	-	60,000	2013-2017
	01/01/2013	-	163,510	6,490	-	170,000	2013-2017
	06/01/2013	-	43,701	1,299	-	45,000	2014-2017
Total 2007 C		-	854,017	40,983	75,000	970,000	
2007 D	07/01/2008	-	345,000	35,000	-	380,000	2038
	01/01/2009	-	585,000	-	-	585,000	2038
	07/01/2009	-	820,000	-	-	820,000	2038
	01/01/2010	-	1,730,000	50,000	395,000	2,175,000	2038
	07/01/2010	-	1,425,000	5,000	40,000	1,470,000	2038
	01/01/2011	-	3,110,000	100,000	50,000	3,260,000	2038
	07/01/2011	-	1,795,000	-	-	1,795,000	2038
	01/01/2012	-	2,315,000	45,000	-	2,360,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,175,000	-	-	1,175,000	2022, 2027, 2032 & 2038
	06/01/2012	-	940,000	60,000	-	1,000,000	2022, 2027, 2032 & 2038
	07/01/2012	-	680,000	75,000	1,430,000	2,185,000	2022, 2027, 2032 & 2038
	12/01/2012	-	321,902	8,098	-	330,000	2022, 2027, 2032 & 2038
	01/01/2013	-	2,467,510	77,490	-	2,545,000	2022, 2027, 2032 & 2038
	06/01/2013	-	237,917	7,083	-	245,000	2022, 2027, 2032 & 2038
Total 2007 D		-	17,947,329	462,671	1,915,000	20,325,000	
2007 E	07/01/2008	-	175,000	15,000	-	190,000	2038
	01/01/2009	-	190,000	10,000	160,000	360,000	2038
	07/01/2009	-	1,270,000	45,000	1,205,000	2,520,000	2038
	01/01/2010	-	445,000	15,000	105,000	565,000	2038
	07/01/2010	-	-	75,000	535,000	610,000	2038
	01/01/2011	-	560,000	15,000	10,000	585,000	2038
	07/01/2011	-	450,000	105,000	-	555,000	2038
	01/01/2012	-	465,000	35,000	-	500,000	2038
	02/01/2012	-	45,000	-	-	45,000	2038
	07/01/2012	-	1,825,000	200,000	3,870,000	5,895,000	2038
	01/01/2013	-	341,884	8,116	-	350,000	2038
Total 2007 E		-	5,766,884	523,116	5,885,000	12,175,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
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		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2007 H	07/01/2011	$ -	$ 160,000	$ 10,000	$ -	$ 170,000	2012-2017
	01/01/2012	-	65,000	10,000	-	75,000	2012-2017
	05/01/2012	-	250,000	-	-	250,000	2013-2017
	06/01/2012	-	445,000	20,000	-	465,000	2013-2017
	07/01/2012	-	40,000	5,000	85,000	130,000	2013-2017
	12/01/2012	-	266,514	8,486	-	275,000	2013-2017
	01/01/2013	-	145,181	4,819	-	150,000	2013-2017
	05/01/2013	-	53,410	1,590	-	55,000	2014-2017
	06/01/2013	-	203,875	6,125	-	210,000	2014-2017
Total 2007 H		-	1,628,980	66,020	85,000	1,780,000	
2007 I	01/01/2008	-	-	15,000	-	15,000	2038
	07/01/2008	-	-	30,000	-	30,000	2012, 2027, 2032 & 2038
	01/01/2009	-	1,015,000	-	-	1,015,000	2038
	07/01/2009	-	1,350,000	-	-	1,350,000	2038
	01/01/2010	-	1,945,000	75,000	530,000	2,550,000	2038
	07/01/2010	-	2,375,000	-	-	2,375,000	2038
	01/01/2011	-	4,175,000	150,000	-	4,325,000	2038
	07/01/2011	-	4,085,000	110,000	-	4,195,000	2022, 2027, 2032 & 2038
	01/01/2012	-	3,225,000	45,000	-	3,270,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,225,000	-	-	1,225,000	2022, 2027, 2032 & 2038
	06/01/2012	-	2,165,000	100,000	-	2,265,000	2022, 2027, 2032 & 2038
	07/01/2012	-	950,000	105,000	2,135,000	3,190,000	2022, 2027, 2032 & 2038
	12/01/2012	-	1,510,245	44,755	-	1,555,000	2022, 2027, 2032 & 2038
	01/01/2013	-	3,167,240	97,760	-	3,265,000	2022, 2027, 2032 & 2038
	05/01/2013	-	315,608	9,392	-	325,000	2022, 2027, 2032 & 2038
	06/01/2013	-	1,165,014	34,986	-	1,200,000	2022, 2027, 2032 & 2038
Total 2007 I		-	28,668,107	816,893	2,665,000	32,150,000	
2007 J	01/01/2009	-	330,000	70,000	335,000	735,000	2038
	07/01/2009	-	3,315,000	85,000	-	3,400,000	2038
	01/01/2010	-	605,000	25,000	165,000	795,000	2038
	07/01/2010	-	-	100,000	820,000	920,000	2038
	01/01/2011	-	870,000	30,000	-	900,000	2038
	07/01/2011	-	795,000	65,000	-	860,000	2038
	01/01/2012	-	760,000	75,000	-	835,000	2038
	07/01/2012	-	2,720,000	305,000	6,115,000	9,140,000	2038
	01/01/2013	-	508,134	16,866	-	525,000	2038
Total 2007 J		-	9,903,134	771,866	7,435,000	18,110,000	

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2007 L	07/01/2008	$ -	$ 130,000	$ 10,000	$ -	$ 140,000	2010, 2012, 2014-2015, 2017, 2022, 2027, 2032 & 2038
	01/01/2009	-	360,000	40,000	-	400,000	2012, 2015, 2017, 2027, 2032, 2038 & 2048
	07/01/2009	-	970,000	75,000	-	1,045,000	2012, 2014, 2016-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2010	-	2,765,000	75,000	-	2,840,000	2048
	07/01/2010	-	1,955,000	120,000	-	2,075,000	2048
	01/01/2011	-	3,760,000	210,000	-	3,970,000	2048
	07/01/2011	-	4,555,000	235,000	-	4,790,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2012	-	3,175,000	180,000	-	3,355,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	05/01/2012	-	1,165,000	-	-	1,165,000	2013-2017, 2022, 2027, 2032 & 2038
	06/01/2012	-	2,785,000	120,000	-	2,905,000	2013-2017, 2022, 2027, 2032 & 2038
	07/01/2012	-	1,435,000	200,000	895,000	2,530,000	2038 & 2048
	12/01/2012	-	592,223	17,777	-	610,000	2013-2017, 2022, 2027, 2032 & 2038
	01/01/2013	-	2,237,573	187,427	-	2,425,000	2048
Total 2007 L		-	25,884,796	1,470,204	895,000	28,250,000	
2007 M*	01/01/2008	-	35,000	-	-	35,000	2038
	07/01/2008	-	405,000	-	-	405,000	2038
	01/01/2009	-	630,000		-	630,000	2038
	07/01/2009	-	1,285,000	-	-	1,285,000	2038
	01/01/2010	-	1,695,000	-	-	1,695,000	2038
	07/01/2010	-	2,080,000	-	-	2,080,000	2038
	01/01/2011	-	2,735,000	-	-	2,735,000	2038
	07/01/2011	-	3,705,000	-	-	3,705,000	2038
	01/01/2012	-	2,515,000	-	-	2,515,000	2038
	07/01/2012	-	3,680,000	-	-	3,680,000	2038
	01/01/2013	-	3,330,000	-	-	3,330,000	2038
Total 2007 M		-	22,095,000	-	-	22,095,000	

* Prepayments for 2007M include repayments.

2007 P	01/01/2009	-	10,000	-	-	10,000	2016-2017
	07/01/2009	-	35,000	-	-	35,000	2014-2017
	01/01/2010	-	80,000	5,000	20,000	105,000	2013-2017
	01/01/2011	-	115,000	5,000	-	120,000	2013-2017
	01/01/2012	-	115,000	5,000	-	120,000	2013-2017
	05/01/2012	-	255,000	-	-	255,000	2013-2017
	06/01/2012	-	130,000	10,000	-	140,000	2013-2017
	07/01/2012	-	135,000	5,000	-	140,000	2013-2017
	12/01/2012	-	106,990	3,010	-	110,000	2013-2017
	01/01/2013	-	188,444	6,556	-	195,000	2013-2017
	06/01/2013	-	53,403	1,597	-	55,000	2014-2017
Total 2007 P		-	1,223,837	41,163	20,000	1,285,000	

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2007 Q	01/01/2009	$ -	$ 70,000	$ 10,000	$ -	$ 80,000	2011, 2023, 2028 & 2033
	07/01/2009	-	345,000	35,000	-	380,000	2010-2014, 2023, 2028, 2033 & 2038
	01/01/2010	-	835,000	30,000	150,000	1,015,000	2010-2014, 2023, 2028, 2033 & 2038
	07/01/2010	-	335,000	-	5,000	340,000	2033 & 2038
	01/01/2011	-	1,515,000	40,000	-	1,555,000	2012-2014, 2023, 2028, 2033 & 2038
	07/01/2011	-	1,170,000	35,000	-	1,205,000	2012-2014, 2023, 2028, 2033 & 2038
	01/01/2012	-	1,530,000	40,000	-	1,570,000	2012-2014, 2023, 2028, 2033 & 2038
	05/01/2012	-	1,985,000	-	-	1,985,000	2013-2014, 2023, 2028 & 2033
	06/01/2012	-	975,000	90,000	-	1,065,000	2013-2014, 2023, 2028 & 2033
	07/01/2012	-	1,525,000	60,000	-	1,585,000	2013-2014, 2023, 2028, 2033 & 2038
	12/01/2012	-	800,582	24,418	-	825,000	2013-2014, 2023, 2028 & 2033
	01/01/2013	-	1,880,510	59,490	-	1,940,000	2013-2014, 2023, 2028, 2033 & 2038
	06/01/2013	-	427,082	12,918	-	440,000	2013-2014, 2023, 2028 & 2033
Total 2007 Q		-	13,393,174	436,826	155,000	13,985,000	
2007 R	01/01/2009	-	10,000	-	-	10,000	2011 & 2013
	07/01/2009	-	25,000	5,000	-	30,000	2010-2013
	01/01/2010	-	40,000	25,000	-	65,000	2010-2013
	01/01/2011	-	45,000	-	-	45,000	2012-2013
	07/01/2011	-	35,000	-	-	35,000	2012-2013
	01/01/2012	-	40,000	-	-	40,000	2012-2013
	05/01/2012	-	50,000	-	-	50,000	2013
	06/01/2012	-	25,000	5,000	-	30,000	2013
	07/01/2012	-	30,000	-	-	30,000	2013
	12/01/2012	-	14,757	243	-	15,000	2013
	01/01/2013	-	15,000	-	-	15,000	2013
	06/01/2013	-	5,000	-	-	5,000	2013
Total 2007 R		-	334,757	35,243	-	370,000	
2007 T	01/01/2010	-	980,000	50,000	290,000	1,320,000	2048
	07/01/2010	-	785,000	105,000	1,130,000	2,020,000	2048
	01/01/2011	-	2,320,000	75,000	-	2,395,000	2048
	07/01/2011	-	2,380,000	-	-	2,380,000	2048
	01/01/2012	-	2,015,000	75,000	-	2,090,000	2048
	07/01/2012	-	1,900,000	75,000	-	1,975,000	2048
	01/01/2013	-	1,841,955	58,045	-	1,900,000	2048
Total 2007 T		-	12,221,955	438,045	1,420,000	14,080,000	

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2008 A	07/01/2009	$ -	$ 105,000	$ -	$ -	$ 105,000	2010-2019 & 2023
	01/01/2010	-	100,000	-	-	100,000	2012-2018 & 2023
	07/01/2010	-	780,000	35,000	-	815,000	2011-2019 & 2023
	01/01/2011	-	1,120,000	45,000	-	1,165,000	2012-2019 & 2023
	07/01/2011	-	1,190,000	40,000	-	1,230,000	2012-2019 & 2023
	01/01/2012	-	1,235,000	40,000	-	1,275,000	2012-2019 & 2023
	05/01/2012	-	2,175,000	-	-	2,175,000	2013-2019 & 2023
	06/01/2012	-	490,000	80,000	-	570,000	2013-2019 & 2023
	07/01/2012	-	110,000	10,000	-	120,000	2013-2019 & 2023
	09/01/2012	-	320,000	10,000	-	330,000	2013-2019 & 2023
	10/01/2012	-	580,000	15,000	-	595,000	2013-2019 & 2023
	11/01/2012	-	300,000	10,000	-	310,000	2013-2019 & 2023
	12/01/2012	-	406,102	8,898	-	415,000	2013-2019 & 2023
	01/01/2013	-	606,757	23,243	-	630,000	2013-2019 & 2023
	04/01/2013	-	611,666	18,334	-	630,000	2013-2019 & 2023
	05/01/2013	-	325,285	9,715	-	335,000	2014-2019 & 2023
	06/01/2013	-	286,435	8,565	-	295,000	2014-2019 & 2023
Total 2008 A		-	10,741,245	353,755	-	11,095,000	
2008 B	07/01/2009	-	145,000	-	-	145,000	2028 & 2033
	01/01/2010	-	145,000	-	-	145,000	2028 & 2033
	07/01/2010	-	1,125,000	50,000	-	1,175,000	2028 & 2033
	01/01/2010	-	1,685,000	65,000	-	1,750,000	2028 & 2033
	07/01/2011	-	1,785,000	75,000	-	1,860,000	2028 & 2033
	01/01/2012	-	2,035,000	80,000	-	2,115,000	2028 & 2033
	05/01/2012	-	3,855,000	-	-	3,855,000	2028 & 2033
	06/01/2012	-	870,000	140,000	-	1,010,000	2028 & 2033
	07/01/2012	-	190,000	20,000	-	210,000	2028 & 2033
	09/01/2012	-	605,000	20,000	-	625,000	2028 & 2033
	10/01/2012	-	1,085,000	35,000	-	1,120,000	2028 & 2033
	11/01/2012	-	570,000	15,000	-	585,000	2028 & 2033
	12/01/2012	-	754,188	25,812	-	780,000	2028 & 2033
	01/01/2013	-	1,222,311	22,689	-	1,245,000	2028 & 2033
	04/01/2013	-	1,213,606	36,394	-	1,250,000	2028 & 2033
	05/01/2013	-	645,715	19,285	-	665,000	2028 & 2033
	06/01/2013	-	558,300	16,700	-	575,000	2028 & 2033
Total 2008 B		-	18,489,120	620,880	-	19,110,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A	07/01/2009	$ -	$ 135,000	$ 5,000	$ -	$ 140,000	2010-2019 & 2023
	01/01/2010	-	660,000	35,000	-	695,000	2010-2019 & 2023
	07/01/2010	-	815,000	45,000	-	860,000	2011-2019 & 2023
	01/01/2011	-	660,000	45,000	-	705,000	2012-2019 & 2023
	07/01/2011	-	1,000,000	55,000	-	1,055,000	2012-2019 & 2023
	01/01/2012	-	125,000	10,000	-	135,000	2012-2019 & 2023
	05/01/2012	-	1,175,000	-	-	1,175,000	2013-2019 & 2023
	06/01/2012	-	785,000	60,000	-	845,000	2013-2019 & 2023
	07/01/2012	-	935,000	35,000	-	970,000	2013-2019 & 2023
	10/01/2012	-	190,000	5,000	-	195,000	2013-2019 & 2023
	11/01/2012	-	870,000	25,000	-	895,000	2013-2019 & 2023
	12/01/2012	-	788,462	16,538	-	805,000	2013-2019 & 2023
	01/01/2013	-	1,582,872	52,128	-	1,635,000	2013-2019 & 2023
	06/01/2013	-	330,173	9,827	-	340,000	2013-2019 & 2023
Total 2009 A		-	10,051,507	398,493	-	10,450,000	
2009 B	07/01/2009	-	215,000	5,000	-	220,000	2024 & 2028
	01/01/2010	-	1,145,000	45,000	-	1,190,000	2024, 2028 & 2038
	07/01/2010	-	1,685,000	55,000	-	1,740,000	2024, 2028 & 2038
	01/01/2011	-	1,815,000	55,000	-	1,870,000	2024, 2028 & 2038
	07/01/2011	-	2,560,000	70,000	-	2,630,000	2024, 2028 & 2038
	01/01/2012	-	1,650,000	45,000	-	1,695,000	2024, 2028 & 2038
	05/01/2012	-	830,000	-	-	830,000	2024 & 2028
	06/01/2012	-	560,000	40,000	-	600,000	2024 & 2028
	07/01/2012	-	2,105,000	80,000	-	2,185,000	2024, 2028 & 2038
	10/01/2012	-	140,000	5,000	-	145,000	2024 & 2028
	11/01/2012	-	635,000	20,000	-	655,000	2024 & 2028
	12/01/2012	-	570,955	24,045	-	595,000	2024 & 2028
	01/01/2013	-	2,638,121	91,879	-	2,730,000	2024, 2028 & 2038
	06/01/2013	-	262,184	7,816	-	270,000	2024 & 2028
Total 2009 B		-	16,811,260	543,740	-	17,355,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 D	07/01/2010	$ -	$ 210,000	$ 5,000	$ -	$ 215,000	2011-2013 & 2017-2020
	01/01/2011	-	360,000	-	-	360,000	2012-2013 & 2017-2020
	07/01/2011	-	390,000	10,000	-	400,000	2012-2013 & 2017-2020
	01/01/2012	-	135,000	10,000	-	145,000	2012-2013 & 2017-2020
	05/01/2012	-	250,000	-	-	250,000	2013 & 2017-2020
	06/01/2012	-	165,000	15,000	-	180,000	2013 & 2017-2020
	07/01/2012	-	320,000	15,000	-	335,000	2013 & 2017-2020
	09/01/2012	-	115,000	5,000	-	120,000	2013 & 2017-2020
	10/01/2012	-	130,000	-	-	130,000	2013 & 2017-2020
	11/01/2012	-	90,000	-	-	90,000	2013 & 2017-2020
	12/01/2012	-	170,240	4,760	-	175,000	2013 & 2017-2020
	05/01/2013	-	63,103	1,897	-	65,000	2017-2020
	06/01/2013	-	82,542	2,458	-	85,000	2017-2020
Total 2009 D		-	2,480,885	69,115	-	2,550,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 E	07/01/2010	$ -	$ 1,140,000	$ 30,000	$ -	$ 1,170,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2011	-	1,845,000	85,000	-	1,930,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2011	-	2,055,000	55,000	-	2,110,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2012	-	915,000	20,000	-	935,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2012	-	1,820,000	-	-	1,820,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2012	-	1,215,000	90,000	-	1,305,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2012	-	2,365,000	95,000	-	2,460,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	09/01/2012	-	1,015,000	30,000	-	1,045,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	10/01/2012	-	1,065,000	35,000	-	1,100,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	11/01/2012	-	745,000	25,000	-	770,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	12/01/2012	-	1,451,098	43,902	-	1,495,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2013	-	655,297	19,703	-	675,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2013	-	839,843	25,157	-	865,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
Total 2009 E		-	17,126,238	553,762	-	17,680,000	
2009 F	07/01/2010	-	1,075,000	35,000	-	1,110,000	2031
	01/01/2011	-	1,400,000	80,000	-	1,480,000	2031
	07/01/2011	-	1,770,000	65,000	-	1,835,000	2031
	01/01/2012	-	2,130,000	55,000	-	2,185,000	2031
	07/01/2012	-	2,405,000	95,000	-	2,500,000	2031
	01/01/2013	-	2,164,831	122,184	332,985	2,620,000	2031
Total 2009 F		-	10,944,831	452,184	332,985	11,730,000	
2012 A	09/01/2012	-	255,000	10,000	-	265,000	2013-2023
	10/01/2012	-	620,000	20,000	-	640,000	2013-2023
	11/01/2012	-	1,000,000	30,000	-	1,030,000	2013-2023
	12/01/2012	-	411,930	13,070	-	425,000	2013-2023
	01/01/2013	-	1,734,330	55,670	-	1,790,000	2013-2023
	05/01/2013	-	941,792	28,208	-	970,000	2014-2023
	06/01/2013	-	301,010	8,990	-	310,000	2014-2023
Total 2012 A		-	5,264,062	165,938	-	5,430,000	
2012 B	09/01/2012	-	45,000	-	-	45,000	2024
	10/01/2012	-	105,000	5,000	-	110,000	2024
	11/01/2012	-	180,000	-	-	180,000	2024
	12/01/2012	-	73,000	2,000	-	75,000	2023-2024
	01/01/2013	-	305,731	9,269	-	315,000	2023-2024
	05/01/2013	-	165,058	4,942	-	170,000	2023-2024
	06/01/2013	-	53,412	1,588	-	55,000	2023-2024
Total 2012 B		-	927,201	22,799	-	950,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2013

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2012 C	09/01/2012	$ -	$ 160,000	$ 5,000	$ -	$ 165,000	2025 & 2029
	10/01/2012	-	380,000	10,000	-	390,000	2025 & 2029
	11/01/2012	-	605,000	20,000	-	625,000	2025 & 2029
	12/01/2012	-	252,893	7,107	-	260,000	2025 & 2029
	01/01/2013	-	1,072,839	32,161	-	1,105,000	2025 & 2029
	05/01/2013	-	577,700	17,300	-	595,000	2025 & 2029
	06/01/2013	-	184,491	5,509	-	190,000	2025 & 2029
Total 2012 C		-	3,232,923	97,077	-	3,330,000	
2012 D	09/01/2012	-	85,000	-	-	85,000	2030
	10/01/2012	-	200,000	5,000	-	205,000	2030
	11/01/2012	-	325,000	10,000	-	335,000	2030
	12/01/2012	-	131,226	3,774	-	135,000	2030
	01/01/2013	-	2,445,851	84,149	-	2,530,000	2030 & 2040
	05/01/2013	-	305,837	9,163	-	315,000	2030
	06/01/2013	-	101,959	3,041	-	105,000	2030
Total 2012 D		-	3,594,873	115,127	-	3,710,000	
Total		$ -	$ 668,930,581	$ 24,161,434	$ 27,102,985	$ 720,195,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of June 30, 2013

Associated Bond Series	06/30/2013 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	06/30/2013 Fair Value (1)
Counterparty: The Bank of New York Mellon						
Moody's Aa1 (stable outlook) / Standard & Poor's AA- (stable outlook)						
RHFB 2003B	$ 22,595,000	July 23, 2003	January 1, 2033	3.532%	65% of 1 month LIBOR* plus 0.23% per annum	$ (1,098,241)
RHFB 2003J	15,395,000	October 15, 2003	July 1, 2033	4.183%	65% of 1 month LIBOR* plus 0.23% per annum	(1,304,816)
RHFB 2005C	16,830,000	March 2, 2005	January 1, 2035	3.587%	64% of 1 month LIBOR* plus 0.28% per annum	(627,112)
RHFB 2005I	26,805,000	June 2, 2005	January 1, 2036	3.570%	64% of 1 month LIBOR* plus 0.28% per annum	(1,422,752)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of June 30, 2013

Associated Bond Series	06/30/2013 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	06/30/2013 Fair Value (1)
Counterparty: The Bank of New York Mellon, continued						
RHFB 2005M	$ 38,950,000	August 4, 2005	January 1, 2036	3.373%	64% of 1 month LIBOR* plus 0.29% per annum	$ (1,976,947)
RHFB 2006C	22,385,000	March 21, 2006	January 1, 2037	3.788%	64% of 1 month LIBOR* plus 0.29% per annum	(1,516,656)
RHFB 2007S	18,975,000	December 19, 2007	July 1, 2038	4.340%	100% of SIFMA** Index plus 0.06% per annum	(1,221,468)
RHFB 2007T (Taxable)	23,080,000	December 19, 2007	July 1, 2026	4.580%	100% of 1 month LIBOR*	(1,975,426)
	$ 185,015,000					$ (11,143,418)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of June 30, 2013

Associated Bond Series	06/30/2013 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	06/30/2013 Fair Value (1)
Counterparty: Royal Bank of Canada						
Moody's Aa3 (stable outlook) / Standard & Poor's AA- (stable outlook)						
RHFB 2004G	$ 27,295,000	July 22, 2004	January 1, 2032	4.165%	64% of 1 month LIBOR* plus 0.26% per annum	$ (2,439,263)
RHFB 2007E (Taxable)	11,110,000	March 7, 2007	July 1, 2038	5.738%	100% of 1 month LIBOR*	(1,582,048)
RHFB 2007J (Taxable)	17,005,000	May 17, 2007	July 1, 2038	5.665%	100% of 1 month LIBOR*	(2,447,455)
RHFB 2008C	40,000,000	August 7, 2008	July 1, 2048	4.120%	64% of 1 month LIBOR* plus 0.30% per annum	(3,885,835)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of June 30, 2013

Associated Bond Series	06/30/2013 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	06/30/2013 Fair Value (1)
Counterparty: Royal Bank of Canada, continued						
RHFB 2009C	$ 40,000,000	February 12, 2009	July 1, 2039	3.070%	64% of 3 month LIBOR* plus 0.30% per annum	$ (5,166,336)
RHFB 2009F	22,390,000	December 1, 2009	September 12, 2017	2.365%	100% of weekly SIFMA* plus 0.08% per annum	(764,575)
	$ 157,800,000					$ (16,285,512)
	$ 342,815,000					$ (27,428,930)

(1) A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on June 30, 2013. A negative number represents money payable by the Agency. The fair values as of June 30, 2013 were calculated by a consultant engaged by the Agency.

* London Interbank Offered Rate
** Securities Industry and Financial Markets Association

Residential Housing Finance Bonds, 2003 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2005	Serial	1.400	$ 1,125,000	$ 1,125,000	$ -	$ -	N/A
--	07/01/2006	Serial	1.750	1,145,000	1,115,000	30,000	-	N/A
--	07/01/2007	Serial	2.150	1,175,000	1,135,000	40,000	-	N/A
--	07/01/2008	Serial	2.500	1,210,000	1,160,000	50,000	-	N/A
--	07/01/2009	Serial	2.750	1,245,000	1,155,000	90,000	-	N/A
--	07/01/2010	Serial	3.050	1,290,000	1,175,000	115,000	-	N/A
--	07/01/2011	Serial	3.250	1,335,000	1,115,000	220,000	-	N/A
--	07/01/2012	Serial	3.400	1,390,000	755,000	635,000	-	N/A
60415NKV3	07/01/2013	Serial	3.550	1,445,000	-	1,135,000	310,000	1
60415NKW1	07/01/2014	Serial	3.700	1,505,000	-	1,185,000	320,000	1
60415NKX9	07/01/2022	Term (a)	4.300	5,635,000	-	3,790,000	1,845,000	1
60415NKY7	01/01/2023	Term (a)	4.300	6,000,000	-	4,065,000	1,935,000	1
--	07/01/2034	Term	4.250	15,500,000	-	15,500,000	-	N/A
				$ 40,000,000	$ 8,735,000	$ 26,855,000	$ 4,410,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series A, continued from prior page

(a): Sinking fund redemptions begin January 1, 2015.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M7W8	01/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 2,405,000	$ 22,595,000	1
				$ 25,000,000	$ -	$ 2,405,000	$ 22,595,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 23, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2013 was 0.07%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2005	Serial	1.850	$ 400,000	$ 395,000	$ 5,000	$ -	N/A
--	07/01/2006	Serial	2.350	815,000	695,000	120,000	-	N/A
--	07/01/2007	Serial	2.800	835,000	665,000	170,000	-	N/A
--	07/01/2008	Serial	3.250	865,000	685,000	180,000	-	N/A
--	07/01/2009	Serial	3.600	890,000	640,000	250,000	-	N/A
--	07/01/2010	Serial	3.950	930,000	665,000	265,000	-	N/A
--	07/01/2011	Serial	4.300	970,000	635,000	335,000	-	N/A
--	07/01/2012	Serial	4.450	1,010,000	340,000	670,000	-	N/A
60415NMP4	07/01/2013	Serial	4.600	1,060,000	-	710,000	350,000	2
60415NMQ2	07/01/2014	Serial	4.700	1,105,000	-	740,000	365,000	2
60415NMR0	07/01/2015	Serial	4.800	1,165,000	-	785,000	380,000	2
60415NMS8	01/01/2020	Term (a)	5.100	2,355,000	-	1,555,000	800,000	2
60415NMT6	07/01/2020	Term (a)	5.100	4,570,000	-	3,035,000	1,535,000	2
--	01/01/2035	Term	5.250	8,030,000	-	8,030,000	-	N/A
				$ 25,000,000	$ 4,720,000	$ 16,850,000	$ 3,430,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series J AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NMV1	07/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 9,605,000	$ 15,395,000	1
				$ 25,000,000	$ -	$ 9,605,000	$ 15,395,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirments for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 15, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2013 was 0.07%.

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Residential Housing Finance Bonds, 2004 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2011	Serial	3.200	$ 415,000	$ 370,000	$ 45,000	$ -	N/A
--	01/01/2012	Serial	3.450	1,390,000	1,150,000	240,000	-	N/A
--	07/01/2012	Serial	3.450	1,415,000	1,090,000	325,000	-	N/A
--	01/01/2013	Serial	3.600	1,440,000	980,000	460,000	-	N/A
60415NPN6	07/01/2013	Serial	3.600	1,470,000	-	500,000	970,000	1
60415NPP1	01/01/2014	Serial	3.750	1,490,000	-	520,000	970,000	1
60415NPQ9	07/01/2014	Serial	3.750	1,525,000	-	520,000	1,005,000	1
60415NPR7	01/01/2015	Serial	3.900	1,555,000	-	530,000	1,025,000	1
60415NPS5	07/01/2015	Serial	3.900	1,580,000	-	540,000	1,040,000	1
60415NPT3	01/01/2016	Serial	4.050	1,615,000	-	545,000	1,070,000	1
60415NPU0	07/01/2016	Serial	4.050	1,650,000	-	575,000	1,075,000	1
60415NPV8	01/01/2017	Serial	4.150	1,680,000	-	580,000	1,100,000	1
60415NPW6	07/01/2017	Serial	4.150	1,715,000	-	585,000	1,130,000	1
60415NPX4	01/01/2018	Serial	4.250	1,750,000	-	615,000	1,135,000	1
60415NPY2	07/01/2018	Serial	4.250	1,790,000	-	640,000	1,150,000	1
				$ 22,480,000	$ 3,590,000	$ 7,220,000	$ 11,670,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

continued and notes appear on next page

Residential Housing Finance Bonds, 2004 Series A, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

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Residential Housing Finance Bonds, 2004 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2005	Serial	1.400	$ 1,175,000	$ 1,175,000	$ -	$ -	N/A
--	07/01/2005	Serial	1.550	1,190,000	1,170,000	20,000	-	N/A
--	01/01/2006	Serial	1.950	1,195,000	1,095,000	100,000	-	N/A
--	07/01/2006	Serial	2.050	1,205,000	1,020,000	185,000	-	N/A
--	01/01/2007	Serial	2.350	1,215,000	1,025,000	190,000	-	N/A
--	07/01/2007	Serial	2.350	1,230,000	1,035,000	195,000	-	N/A
--	01/01/2008	Serial	2.750	1,240,000	1,045,000	195,000	-	N/A
--	07/01/2008	Serial	2.750	1,255,000	1,055,000	200,000	-	N/A
--	01/01/2009	Serial	3.050	1,275,000	1,040,000	235,000	-	N/A
--	07/01/2009	Serial	3.050	1,285,000	1,045,000	240,000	-	N/A
--	01/01/2010	Serial	3.350	1,305,000	1,045,000	260,000	-	N/A
--	07/01/2010	Serial	3.350	1,325,000	1,065,000	260,000	-	N/A
--	01/01/2011	Serial	3.600	1,350,000	1,055,000	295,000	-	N/A
--	07/01/2011	Serial	3.600	950,000	740,000	210,000	-	N/A
60415NQP0	01/01/2024	Term (a)	4.600	7,025,000	-	2,725,000	4,300,000	1
60415NQQ8	07/01/2024	Term (a)	4.600	6,875,000	-	2,695,000	4,180,000	1
60415NQR6	01/01/2029	Term (b)	4.650	7,480,000	-	2,935,000	4,545,000	1
60415NQS4	07/01/2029	Term (b)	4.650	7,385,000	-	2,910,000	4,475,000	1
60415NQT2	07/01/2032	Term (c)	4.700	8,080,000	-	3,200,000	4,880,000	1
60415NQU9	01/01/2033	Term	5.000	32,500,000	-	32,500,000	-	N/A
60415NQV7	07/01/2033	Term (c)	4.700	8,080,000	-	3,220,000	4,860,000	1
				$ 94,620,000	$ 14,610,000	$ 52,770,000	$ 27,240,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2004 Series B, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.

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Residential Housing Finance Bonds, 2004 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NQW5	07/01/2035	Term (a)	4.700	$ 14,970,000	$ -	$ 4,855,000	$ 10,115,000	1
				$ 14,970,000	$ -	$ 4,855,000	$ 10,115,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

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Residential Housing Finance Bonds, 2004 Series E-1 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2012	Serial	4.100	$ 350,000	$ 250,000	$ 100,000	$ -	N/A
--	07/01/2012	Serial	4.100	1,130,000	660,000	470,000	-	N/A
--	01/01/2013	Serial	4.250	1,160,000	440,000	720,000	-	N/A
60415NRL8	07/01/2013	Serial	4.250	1,185,000	-	855,000	330,000	1
60415NRM6	01/01/2014	Serial	4.400	460,000	-	350,000	110,000	1
60415NRP9	01/01/2015	Serial	4.500	415,000	-	305,000	110,000	1
60415NRR5	01/01/2016	Serial	4.600	410,000	-	305,000	105,000	1
				$ 5,110,000	$ 1,350,000	$ 3,105,000	$ 655,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2004 Series E-2 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NSG8	01/01/2014	Serial	4.400	$ 760,000	$ -	$ 515,000	$ 245,000	1
60415NRN4	07/01/2014	Serial	4.400	1,245,000	-	870,000	375,000	1
60415NSH6	01/01/2015	Serial	4.500	860,000	-	600,000	260,000	1
60415NRQ7	07/01/2015	Serial	4.500	1,305,000	-	915,000	390,000	1
60415NSJ2	01/01/2016	Serial	4.600	930,000	-	650,000	280,000	1
60415NRS3	07/01/2016	Serial	4.600	1,375,000	-	975,000	400,000	1
				$ 6,475,000	$ -	$ 4,525,000	$ 1,950,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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Residential Housing Finance Bonds, 2004 Series F-2 AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2007	Serial	3.200	$ 775,000	$ 725,000	$ 50,000	$ -	N/A
--	01/01/2008	Serial	3.600	595,000	545,000	50,000	-	N/A
--	07/01/2008	Serial	3.700	955,000	860,000	95,000	-	N/A
--	01/01/2009	Serial	3.900	780,000	675,000	105,000	-	N/A
--	07/01/2009	Serial	4.000	745,000	580,000	165,000	-	N/A
--	01/01/2010	Serial	4.100	1,015,000	795,000	220,000	-	N/A
--	07/01/2010	Serial	4.200	875,000	640,000	235,000	-	N/A
--	01/01/2011	Serial	4.350	710,000	510,000	200,000	-	N/A
--	07/01/2011	Serial	4.400	880,000	620,000	260,000	-	N/A
--	01/01/2012	Serial	4.500	520,000	330,000	190,000	-	N/A
60415NRE4	07/01/2018	Term (a)	4.800	5,845,000	-	4,140,000	1,705,000	1
60415NRF1	01/01/2021	Term (b)	5.000	7,440,000	-	5,270,000	2,170,000	1
60415NRG9	07/01/2034	Term (c)	5.250	15,025,000	-	10,680,000	4,345,000	1
				$ 36,160,000	$ 6,280,000	$ 21,660,000	$ 8,220,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

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Residential Housing Finance Bonds, 2004 Series F-2, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2019.
(c): Sinking fund redemptions begin July 1, 2032.

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Residential Housing Finance Bonds, 2004 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NRD6	01/01/2032	Term (a)	Variable*	$ 50,000,000	$ -	$ 22,705,000	$ 27,295,000	1
				$ 50,000,000	$ -	$ 22,705,000	$ 27,295,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 22, 2004 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2013 was 0.07%.

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Residential Housing Finance Bonds, 2005 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	2.400	$ 525,000	$ 520,000	$ 5,000	$ -	N/A
--	07/01/2007	Serial	2.600	530,000	525,000	5,000	-	N/A
--	01/01/2008	Serial	2.700	540,000	535,000	5,000	-	N/A
--	07/01/2008	Serial	2.750	550,000	540,000	10,000	-	N/A
--	01/01/2009	Serial	2.850	555,000	545,000	10,000	-	N/A
--	07/01/2009	Serial	2.950	565,000	525,000	40,000	-	N/A
--	01/01/2010	Serial	3.100	580,000	535,000	45,000	-	N/A
--	07/01/2010	Serial	3.200	590,000	530,000	60,000	-	N/A
--	01/01/2011	Serial	3.300	600,000	510,000	90,000	-	N/A
--	07/01/2011	Serial	3.375	610,000	520,000	90,000	-	N/A
--	01/01/2012	Serial	3.500	625,000	500,000	125,000	-	N/A
--	07/01/2012	Serial	3.600	640,000	440,000	200,000	-	N/A
--	01/01/2013	Serial	3.650	650,000	395,000	255,000	-	N/A
60415NUQ3	07/01/2013	Serial	3.750	665,000	-	290,000	375,000	2
60415NUR1	01/01/2014	Serial	3.800	680,000	-	300,000	380,000	2
60415NUS9	07/01/2014	Serial	3.800	690,000	-	310,000	380,000	2
60415NUT7	01/01/2015	Serial	3.900	705,000	-	320,000	385,000	2
60415NUU4	07/01/2015	Serial	3.900	720,000	-	325,000	395,000	2
60415NUV2	01/01/2018	Term (a)	4.125	3,555,000	-	1,535,000	2,020,000	2
				$ 14,575,000	$ 6,620,000	$ 4,020,000	$ 3,935,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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Residential Housing Finance Bonds, 2005 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUW0	07/01/2030	Term (a)	4.750	$ 7,735,000	$ -	$ 2,685,000	$ 5,050,000	2
60415NUX8	07/01/2034	Term (b)	5.000	6,500,000	-	6,120,000	380,000	1
60415NUY6	07/01/2035	Term (c)	4.800	6,190,000	-	2,175,000	4,015,000	2
				$ 20,425,000	$ -	$ 10,980,000	$ 9,445,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions begin January 1, 2018.
(c): Sinking fund redemptions begin January 1, 2035.

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Residential Housing Finance Bonds, 2005 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUZ3	01/01/2035	Term (a)	Variable*	$ 25,000,000	$ -	$ 8,170,000	$ 16,830,000	2
				$ 25,000,000	$ -	$ 8,170,000	$ 16,830,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on June 30, 2013 was 0.07%.

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Residential Housing Finance Bonds, 2005 Series G Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVE9	07/01/2017	Term (a)	4.250	$ 1,470,000	$ -	$ 605,000	$ 865,000	2
60415NVF6	01/01/2018	Term (a)	4.300	7,480,000	-	3,155,000	4,325,000	2
				$ 8,950,000	$ -	$ 3,760,000	$ 5,190,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

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Residential Housing Finance Bonds, 2005 Series H AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.100	705,000	705,000	-	-	N/A
--	01/01/2008	Serial	3.300	100,000	100,000	-	-	N/A
--	07/01/2009	Serial	3.600	30,000	30,000	-	-	N/A
--	01/01/2010	Serial	3.750	250,000	250,000	-	-	N/A
--	01/01/2011	Serial	4.000	825,000	740,000	85,000	-	N/A
--	07/01/2011	Serial	4.000	845,000	750,000	95,000	-	N/A
--	01/01/2012	Serial	4.150	870,000	740,000	130,000	-	N/A
--	07/01/2012	Serial	4.150	890,000	625,000	265,000	-	N/A
--	01/01/2013	Serial	4.300	670,000	380,000	290,000	-	N/A
60415NVS8	01/01/2014	Serial	4.375	550,000	-	275,000	275,000	2
60415NVT6	07/01/2014	Serial	4.375	135,000	-	85,000	50,000	2
60415NVU3	07/01/2020	Term (a)	4.550	100,000	-	55,000	45,000	2
60415NVV1	01/01/2036	Term (a)	5.000	11,000,000	-	9,825,000	1,175,000	1
60415NVW9	07/01/2036	Term (b)	4.700	33,385,000	4,245,000	13,645,000	15,495,000	2
				$ 51,050,000	$ 9,260,000	$ 24,750,000	$ 17,040,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series H, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions began January 1, 2008.

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Residential Housing Finance Bonds, 2005 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVA7	01/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ 13,195,000	$ 26,805,000	2
				$ 40,000,000	$ -	$ 13,195,000	$ 26,805,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2013 was 0.07%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2005 Series J Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.625	$ 845,000	$ 725,000	$ 120,000	$ -	N/A
--	01/01/2013	Serial	3.750	1,735,000	1,310,000	425,000	-	N/A
60415NWA6	07/01/2013	Serial	3.750	1,775,000	-	510,000	1,265,000	2
60415NWB4	01/01/2014	Serial	3.850	1,815,000	-	555,000	1,260,000	2
60415NWC2	07/01/2014	Serial	3.850	1,860,000	-	570,000	1,290,000	2
60415NWD0	01/01/2015	Serial	4.000	1,905,000	-	585,000	1,320,000	2
60415NWE8	07/01/2015	Serial	4.000	1,955,000	-	610,000	1,345,000	2
				$ 11,890,000	$ 2,035,000	$ 3,375,000	$ 6,480,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series K AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 1,345,000	$ 1,325,000	$ 20,000	$ -	N/A
--	07/01/2007	Serial	3.100	1,370,000	1,350,000	20,000	-	N/A
--	01/01/2008	Serial	3.200	165,000	165,000	-	-	N/A
--	07/01/2008	Serial	3.300	500,000	495,000	5,000	-	N/A
--	01/01/2009	Serial	3.450	1,455,000	1,435,000	20,000	-	N/A
--	07/01/2009	Serial	3.550	1,485,000	1,455,000	30,000	-	N/A
--	01/01/2010	Serial	3.650	1,000,000	980,000	20,000	-	N/A
--	07/01/2010	Serial	3.700	1,000,000	950,000	50,000	-	N/A
--	01/01/2012	Serial	3.950	500,000	470,000	30,000	-	N/A
60415NWQ1	07/01/2020	Term (a)	4.400	410,000	-	125,000	285,000	2
60415NWR9	01/01/2028	Term (b)	4.300	32,720,000	7,960,000	8,000,000	16,760,000	2
				$ 41,950,000	$ 16,585,000	$ 8,320,000	$ 17,045,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series K, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions began January 1, 2008.

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Residential Housing Finance Bonds, 2005 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NWS7	01/01/2036	Term (a)	5.000	$ 18,000,000	$ -	$ 15,695,000	$ 2,305,000	1
60415NWT5	07/01/2036	Term (b)	4.750	30,165,000	-	10,200,000	19,965,000	2
				$ 48,165,000	$ -	$ 25,895,000	$ 22,270,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2028.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2005 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVX7	01/01/2036	Term (a)	Variable*	$ 60,000,000	$ -	$ 21,050,000	$ 38,950,000	2
				$ 60,000,000	$ -	$ 21,050,000	$ 38,950,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 4, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2013 was 0.06%.

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Residential Housing Finance Bonds, 2005 Series O Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.900	$ 425,000	$ 425,000	$ -	$ -	N/A
--	01/01/2013	Serial	4.000	640,000	620,000	20,000	-	N/A
60415NWW8	07/01/2013	Serial	4.050	655,000	-	40,000	615,000	2
60415NWX6	01/01/2014	Serial	4.100	670,000	-	45,000	625,000	2
60415NWY4	07/01/2014	Serial	4.150	690,000	-	50,000	640,000	2
60415NWZ1	01/01/2015	Serial	4.200	705,000	-	50,000	655,000	2
60415NXA5	07/01/2015	Serial	4.200	725,000	-	55,000	670,000	2
				$ 4,510,000	$ 1,045,000	$ 260,000	$ 3,205,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series P AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.350	$ 485,000	$ 485,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.450	495,000	495,000	-	-	N/A
--	01/01/2008	Serial	3.600	505,000	505,000	-	-	N/A
--	07/01/2008	Serial	3.700	515,000	515,000	-	-	N/A
--	01/01/2009	Serial	3.850	530,000	530,000	-	-	N/A
--	07/01/2009	Serial	3.900	540,000	540,000	-	-	N/A
--	01/01/2010	Serial	3.950	550,000	550,000	-	-	N/A
--	07/01/2010	Serial	4.000	565,000	565,000	-	-	N/A
--	01/01/2011	Serial	4.100	580,000	580,000	-	-	N/A
--	07/01/2011	Serial	4.150	595,000	595,000	-	-	N/A
--	01/01/2012	Serial	4.200	610,000	610,000	-	-	N/A
--	07/01/2012	Serial	4.250	200,000	195,000	5,000	-	N/A
60415NXP2	07/01/2020	Term (a)	4.750	4,900,000	-	380,000	4,520,000	2
60415NXQ0	07/01/2025	Term (b)	4.850	6,520,000	-	520,000	6,000,000	2
60415NXR8	01/01/2036	Term (a)	5.000	23,900,000	-	19,510,000	4,390,000	1
60415NXS6	07/01/2036	Term (c)	4.950	24,000,000	-	1,980,000	22,020,000	2
				$ 65,490,000	$ 6,165,000	$ 22,395,000	$ 36,930,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series P, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2021.
(c): Sinking fund redemptions begin January 1, 2026.

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Residential Housing Finance Bonds, 2006 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.300	$ 600,000	$ 570,000	$ 30,000	$ -	N/A
--	07/01/2008	Serial	3.300	615,000	585,000	30,000	-	N/A
--	01/01/2009	Serial	3.350	625,000	595,000	30,000	-	N/A
--	07/01/2009	Serial	3.400	640,000	605,000	35,000	-	N/A
--	01/01/2010	Serial	3.450	655,000	620,000	35,000	-	N/A
--	07/01/2010	Serial	3.500	665,000	625,000	40,000	-	N/A
--	01/01/2011	Serial	3.550	680,000	630,000	50,000	-	N/A
--	07/01/2011	Serial	3.600	700,000	640,000	60,000	-	N/A
--	01/01/2012	Serial	3.650	715,000	625,000	90,000	-	N/A
--	07/01/2012	Serial	3.700	730,000	580,000	150,000	-	N/A
--	01/01/2013	Serial	3.800	750,000	465,000	285,000	-	N/A
60415NYP1	07/01/2013	Serial	3.850	765,000	-	340,000	425,000	2
60415NYQ9	01/01/2014	Serial	3.900	785,000	-	340,000	445,000	2
60415NYR7	07/01/2014	Serial	3.950	805,000	-	360,000	445,000	2
60415NYS5	01/01/2015	Serial	4.000	825,000	-	360,000	465,000	2
60415NYT3	07/01/2015	Serial	4.000	845,000	-	385,000	460,000	2
60415NYU0	01/01/2016	Serial	4.000	865,000	-	385,000	480,000	2
60415NYV8	07/01/2016	Serial	4.000	885,000	-	405,000	480,000	2
				$ 13,150,000	$ 6,540,000	$ 3,410,000	$ 3,200,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NYW6	07/01/2021	Term (a)	4.600	$ 3,835,000	$ -	$ 1,570,000	$ 2,265,000	2
60415NYX4	07/01/2026	Term (b)	4.750	5,080,000	-	2,080,000	3,000,000	2
60415NYY2	07/01/2031	Term (c)	4.850	6,720,000	-	2,755,000	3,965,000	2
60415NYZ9	01/01/2037	Term (d)	5.000	15,000,000	-	11,905,000	3,095,000	1
60415NZA3	07/01/2037	Term (e)	4.900	12,880,000	-	5,330,000	7,550,000	2
				$ 43,515,000	$ -	$ 23,640,000	$ 19,875,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series B, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NZB1	01/01/2037	Term (a)	Variable*	$ 28,335,000	$ -	$ 5,950,000	$ 22,385,000	2
				$ 28,335,000	$ -	$ 5,950,000	$ 22,385,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 21, 2006 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2013 was 0.06%.

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Residential Housing Finance Bonds, 2006 Series F Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.450	$ 190,000	$ 190,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.500	225,000	225,000	-	-	N/A
--	01/01/2008	Serial	3.550	445,000	445,000	-	-	N/A
--	07/01/2008	Serial	3.600	460,000	460,000	-	-	N/A
--	01/01/2009	Serial	3.650	475,000	475,000	-	-	N/A
--	07/01/2009	Serial	3.650	490,000	490,000	-	-	N/A
--	01/01/2010	Serial	3.700	505,000	500,000	5,000	-	N/A
--	07/01/2010	Serial	3.750	520,000	515,000	5,000	-	N/A
--	01/01/2011	Serial	3.800	535,000	455,000	80,000	-	N/A
--	07/01/2011	Serial	3.850	550,000	465,000	85,000	-	N/A
--	01/01/2012	Serial	3.900	570,000	455,000	115,000	-	N/A
--	07/01/2012	Serial	3.950	585,000	450,000	135,000	-	N/A
--	01/01/2013	Serial	4.000	605,000	435,000	170,000	-	N/A
60415NZU9	07/01/2013	Serial	4.050	625,000	-	220,000	405,000	2
60415NZV7	01/01/2014	Serial	4.100	645,000	-	225,000	420,000	2
60415NZW5	07/01/2014	Serial	4.150	665,000	-	235,000	430,000	2
60415NZX3	01/01/2015	Serial	4.200	695,000	-	235,000	460,000	2
60415NZY1	07/01/2015	Serial	4.200	720,000	-	250,000	470,000	2
60415NZZ8	01/01/2016	Serial	4.250	745,000	-	265,000	480,000	2
60415NA28	07/01/2016	Serial	4.250	765,000	-	285,000	480,000	2
				$ 11,015,000	$ 5,560,000	$ 2,310,000	$ 3,145,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series F, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA36	07/01/2021	Term (a)	4.850	$ 7,215,000	$ -	$ 1,510,000	$ 5,705,000	2
60415NA44	07/01/2026	Term (b)	4.900	9,645,000	-	2,035,000	7,610,000	2
60415NA51	07/01/2031	Term (c)	4.950	12,890,000	-	2,735,000	10,155,000	2
60415NA69	07/01/2036	Term (d)	5.000	17,235,000	-	3,685,000	13,550,000	2
60415NA77	01/01/2037	Term (e)	5.500	12,000,000	-	9,195,000	2,805,000	1
				$ 58,985,000	$ -	$ 19,160,000	$ 39,825,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series G, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2032.
(e): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2006 Series H Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA85	07/01/2036	Term (a)	5.850	$ 15,000,000	$ 885,000	$ 12,890,000	$ 1,225,000	1
				$ 15,000,000	$ 885,000	$ 12,890,000	$ 1,225,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.

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Residential Housing Finance Bonds, 2006 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2007	Serial	3.800	$ 530,000	$ 530,000	$ -	$ -	N/A
--	01/01/2008	Serial	3.850	545,000	545,000	-	-	N/A
--	07/01/2008	Serial	3.900	555,000	555,000	-	-	N/A
--	01/01/2009	Serial	3.950	570,000	570,000	-	-	N/A
--	07/01/2009	Serial	4.000	585,000	585,000	-	-	N/A
--	01/01/2010	Serial	4.050	600,000	600,000	-	-	N/A
--	07/01/2010	Serial	4.100	615,000	615,000	-	-	N/A
--	01/01/2011	Serial	4.150	630,000	630,000	-	-	N/A
--	07/01/2011	Serial	4.200	650,000	650,000	-	-	N/A
--	01/01/2012	Serial	4.250	665,000	650,000	15,000	-	N/A
--	07/01/2012	Serial	4.300	680,000	625,000	55,000	-	N/A
--	01/01/2013	Serial	4.400	700,000	605,000	95,000	-	N/A
60415NC59	07/01/2013	Serial	4.400	720,000	-	120,000	600,000	2
60415NC67	01/01/2014	Serial	4.500	735,000	-	125,000	610,000	2
60415NC75	07/01/2014	Serial	4.500	755,000	-	135,000	620,000	2
60415NC83	01/01/2015	Serial	4.600	775,000	-	140,000	635,000	2
60415NC91	07/01/2015	Serial	4.600	795,000	-	145,000	650,000	2
60415ND25	01/01/2016	Serial	4.650	820,000	-	150,000	670,000	2
60415ND33	07/01/2016	Serial	4.650	840,000	-	160,000	680,000	2
60415ND41	07/01/2021	Term (a)	5.000	5,925,000	-	1,010,000	4,915,000	2
60415ND58	07/01/2026	Term (b)	5.050	8,520,000	-	1,465,000	7,055,000	2
60415ND66	07/01/2031	Term (c)	5.100	13,190,000	-	2,280,000	10,910,000	2
60415ND74	01/01/2038	Term (d)	5.750	32,000,000	-	24,000,000	8,000,000	1
60415ND82	07/01/2038	Term (e)	5.150	22,600,000	-	3,940,000	18,660,000	2
				$ 95,000,000	$ 7,160,000	$ 33,835,000	$ 54,005,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin July 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415ND90	07/01/2016	Term (a)	6.000	$ 6,050,000	$ 3,395,000	$ 545,000	$ 2,110,000	2
60415NE24	07/01/2023	Term (b)	6.300	6,865,000	-	1,195,000	5,670,000	2
60415NE32	01/01/2032	Term (c)	6.510	15,990,000	-	2,830,000	13,160,000	2
60415NE40	07/01/2038	Term (d)	6.130	16,095,000	-	11,415,000	4,680,000	1
				$ 45,000,000	$ 3,395,000	$ 15,985,000	$ 25,620,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.
(b): Sinking fund redemptions begin January 1, 2017.
(c): Sinking fund redemptions begin January 1, 2024.
(d): Sinking fund redemptions begin July 1, 2032.

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Residential Housing Finance Bonds, 2006 Series L Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 610,000	$ 610,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	640,000	640,000	-	-	N/A
--	07/01/2010	Serial	3.550	670,000	665,000	5,000	-	N/A
--	07/01/2011	Serial	3.600	710,000	705,000	5,000	-	N/A
--	07/01/2012	Serial	3.650	740,000	730,000	10,000	-	N/A
60415NF64	07/01/2013	Serial	3.750	780,000	-	25,000	755,000	2
60415NF72	07/01/2014	Serial	3.850	820,000	-	35,000	785,000	2
60415NF80	07/01/2015	Serial	3.900	860,000	-	45,000	815,000	2
60415NF98	07/01/2016	Serial	3.950	910,000	-	50,000	860,000	2
				$ 6,740,000	$ 3,350,000	$ 175,000	$ 3,215,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series L, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NG22	07/01/2021	Term (a)	4.625	$ 4,425,000	$ -	$ 115,000	$ 4,310,000	2
60415NG30	07/01/2026	Term (b)	4.800	5,770,000	-	155,000	5,615,000	2
60415NG48	07/01/2031	Term (c)	4.850	7,460,000	-	195,000	7,265,000	2
60415NG55	01/01/2037	Term (d)	5.750	6,000,000	-	4,260,000	1,740,000	1
60415NG63	07/01/2037	Term (e)	4.875	11,605,000	-	305,000	11,300,000	2
				$ 35,260,000	$ -	$ 5,030,000	$ 30,230,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series M, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series N Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	5.230	$ 260,000	$ 260,000	$ -	$ -	N/A
--	07/01/2009	Serial	5.190	275,000	275,000	-	-	N/A
--	07/01/2010	Serial	5.200	290,000	290,000	-	-	N/A
--	07/01/2011	Serial	5.270	305,000	300,000	5,000	-	N/A
--	07/01/2012	Serial	5.360	320,000	315,000	5,000	-	N/A
60415NH47	07/01/2013	Serial	5.410	335,000	-	10,000	325,000	2
60415NH54	07/01/2014	Serial	5.460	355,000	-	15,000	340,000	2
60415NH62	07/01/2015	Serial	5.490	375,000	-	15,000	360,000	2
60415NH70	07/01/2016	Serial	5.530	390,000	-	30,000	360,000	2
60415NH88	01/01/2037	Term (a)	5.760	15,095,000	-	10,040,000	5,055,000	1
				$ 18,000,000	$ 1,440,000	$ 10,120,000	$ 6,440,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the at a redemption price equal fo the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series N, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2007 Series C Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 920,000	$ 920,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	1,045,000	1,045,000	-	-	N/A
--	07/01/2010	Serial	3.625	1,095,000	1,095,000	-	-	N/A
--	07/01/2011	Serial	3.700	1,155,000	1,155,000	-	-	N/A
--	07/01/2012	Serial	3.750	1,215,000	1,200,000	15,000	-	N/A
60415NK76	07/01/2013	Serial	3.800	1,275,000	-	160,000	1,115,000	2
60415NK84	07/01/2014	Serial	3.850	1,345,000	-	180,000	1,165,000	2
60415NK92	07/01/2015	Serial	3.875	1,410,000	-	190,000	1,220,000	2
60415NL26	07/01/2016	Serial	3.900	1,490,000	-	205,000	1,285,000	2
60415NL34	07/01/2017	Serial	3.950	1,565,000	-	220,000	1,345,000	2
				$ 12,515,000	$ 5,415,000	$ 970,000	$ 6,130,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series D AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NL42	07/01/2022	Term (a)	4.600	$ 5,730,000	$ -	$ 715,000	$ 5,015,000	2
60415NL59	07/01/2027	Term (b)	4.700	7,480,000	-	925,000	6,555,000	2
60415NL67	07/01/2032	Term (c)	4.750	9,880,000	-	1,220,000	8,660,000	2
60415NL75	01/01/2038	Term (d)	5.500	22,800,000	-	15,405,000	7,395,000	1
60415NL83	07/01/2038	Term (e)	4.800	16,595,000	-	2,060,000	14,535,000	2
				$ 62,485,000	$ -	$ 20,325,000	$ 42,160,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series D, continued from prior page

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2018.
(e): Sinking fund redemptions begin January 1, 2033.

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Residential Housing Finance Bonds, 2007 Series E Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NJ78	07/01/2038	Term (a)	Variable*	$ 25,000,000	$ 1,715,000	$ 12,175,000	$ 11,110,000	2
				$ 25,000,000	$ 1,715,000	$ 12,175,000	$ 11,110,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 7, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2013 was 0.20%.

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Residential Housing Finance Bonds, 2007 Series H Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.650	$ 1,650,000	$ 1,620,000	$ 30,000	$ -	N/A
60415NM74	07/01/2013	Serial	3.700	1,905,000	-	260,000	1,645,000	2
60415NM82	07/01/2014	Serial	3.800	2,005,000	-	335,000	1,670,000	2
60415NM90	01/01/2015	Serial	3.850	775,000	-	140,000	635,000	2
60415NN24	07/01/2015	Serial	3.850	1,335,000	-	225,000	1,110,000	2
60415NN32	01/01/2016	Serial	3.900	175,000	-	30,000	145,000	2
60415NN40	07/01/2016	Serial	3.900	2,045,000	-	355,000	1,690,000	2
60415NN57	01/01/2017	Serial	3.950	790,000	-	140,000	650,000	2
60415NN65	07/01/2017	Serial	3.950	1,550,000	-	265,000	1,285,000	2
				$ 12,230,000	$ 1,620,000	$ 1,780,000	$ 8,830,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.650	$ 455,000	$ 455,000	$ -	$ -	N/A
--	07/01/2008	Serial	3.700	745,000	745,000	-	-	N/A
--	01/01/2009	Serial	3.750	770,000	770,000	-	-	N/A
--	07/01/2009	Serial	3.850	785,000	785,000	-	-	N/A
--	01/01/2010	Serial	3.900	810,000	810,000	-	-	N/A
--	07/01/2010	Serial	3.950	830,000	830,000	-	-	N/A
--	01/01/2011	Serial	4.000	850,000	850,000	-	-	N/A
--	07/01/2011	Serial	4.000	870,000	870,000	-	-	N/A
--	01/01/2012	Serial	4.050	155,000	150,000	5,000	-	N/A
60415NP89	07/01/2022	Term (a)	4.650	8,630,000	-	1,435,000	7,195,000	2
60415NP97	07/01/2027	Term (b)	4.750	11,265,000	-	1,885,000	9,380,000	2
60415NQ21	01/01/2032	Term (c)	4.750	5,000,000	-	845,000	4,155,000	2
60415NQ39	07/01/2032	Term (d)	4.800	9,780,000	-	1,635,000	8,145,000	2
60415NQ47	01/01/2038	Term (e)	5.500	33,620,000	-	22,020,000	11,600,000	1
60415NQ54	07/01/2038	Term (f)	4.850	25,705,000	-	4,325,000	21,380,000	2
				$ 100,270,000	$ 6,265,000	$ 32,150,000	$ 61,855,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2028.
(e): Sinking fund redemptions begin January 1, 2018.
(f): Sinking fund redemptions begin January 1, 2033.

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Residential Housing Finance Bonds, 2007 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NM33	07/01/2038	Term (a)	Variable*	$ 37,500,000	$ 2,385,000	$ 18,110,000	$ 17,005,000	2
				$ 37,500,000	$ 2,385,000	$ 18,110,000	$ 17,005,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 17, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2013 was 0.20%.

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Residential Housing Finance Bonds, 2007 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.700	$ 165,000	$ 165,000	$ -	$ -	N/A
--	01/01/2009	Serial	3.800	590,000	590,000	-	-	N/A
--	07/01/2009	Serial	3.875	630,000	630,000	-	-	N/A
--	01/01/2010	Serial	3.950	645,000	645,000	-	-	N/A
--	07/01/2010	Serial	4.000	665,000	660,000	5,000	-	N/A
--	01/01/2011	Serial	4.050	680,000	680,000	-	-	N/A
--	07/01/2011	Serial	4.100	700,000	700,000	-	-	N/A
--	01/01/2012	Serial	4.150	715,000	710,000	5,000	-	N/A
--	07/01/2012	Serial	4.200	735,000	705,000	30,000	-	N/A
--	01/01/2013	Serial	4.300	755,000	680,000	75,000	-	N/A
60415NS52	07/01/2013	Serial	4.400	775,000	-	85,000	690,000	2
60415NS60	07/01/2014	Serial	4.450	1,620,000	-	185,000	1,435,000	2
60415NS78	07/01/2015	Serial	4.500	1,710,000	-	200,000	1,510,000	2
60415NS86	07/01/2016	Serial	4.550	1,800,000	-	205,000	1,595,000	2
60415NS94	07/01/2017	Serial	4.600	1,905,000	-	230,000	1,675,000	2
60415NT28	07/01/2022	Term (a)	4.900	8,010,000	-	840,000	7,170,000	2
60415NT36	07/01/2027	Term (b)	5.000	10,765,000	-	1,150,000	9,615,000	2
60415NT44	07/01/2032	Term (c)	5.050	14,515,000	-	1,550,000	12,965,000	2
60415NT51	07/01/2038	Term (d)	5.100	23,620,000	-	2,545,000	21,075,000	2
60415NT69	07/01/2048	Term (e)	5.500	34,000,000	-	21,145,000	12,855,000	1
				$ 105,000,000	$ 6,165,000	$ 28,250,000	$ 70,585,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series L, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series L.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the Series L PAC Term bonds maturing January 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2033.
(e): Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series M Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60415NR20	01/01/2038	Pass Through (a)	6.345	$ 70,000,000	$ -	$ 22,095,000	$ 47,905,000	None
				$ 70,000,000	$ -	$ 22,095,000	$ 47,905,000	

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008, from mortgage prepayments and repayments allocable to the 2007 Series M Bonds. 2007 Series M bonds

Optional Redemption: 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which to the not greater than $7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding at a redemption price equal to the principal amount thereof plus accrued interest.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series P Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NU42	07/01/2013	Serial	3.500	$ 270,000	$ -	$ 70,000	$ 200,000	2
60415NU59	07/01/2014	Serial	3.600	685,000	-	200,000	485,000	2
60415NU67	07/01/2015	Serial	3.700	1,060,000	-	320,000	740,000	2
60415NU75	07/01/2016	Serial	3.800	1,115,000	-	335,000	780,000	2
60415NU83	07/01/2017	Serial	3.900	1,175,000	-	360,000	815,000	2
				$ 4,305,000	$ -	$ 1,285,000	$ 3,020,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series Q AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2009	Serial	3.700	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2010	Serial	3.800	825,000	805,000	20,000	-	N/A
--	07/01/2011	Serial	3.900	870,000	845,000	25,000	-	N/A
--	07/01/2012	Serial	4.000	910,000	810,000	100,000	-	N/A
60415NV58	07/01/2013	Serial	4.100	720,000	-	300,000	420,000	2
60415NV66	01/01/2014	Serial	4.150	295,000	-	125,000	170,000	2
60415NV74	07/01/2023	Term	5.000	9,035,000	-	2,905,000	6,130,000	2
60415NV82	07/01/2028	Term	5.150	10,185,000	-	3,265,000	6,920,000	2
60415NV90	07/01/2033	Term	5.250	13,480,000	-	4,365,000	9,115,000	2
60415NW24	01/01/2038	Term	5.500	5,350,000	-	2,880,000	2,470,000	1
				$ 42,365,000	$ 3,155,000	$ 13,985,000	$ 25,225,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series R Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2009	Serial	4.410	$ 200,000	$ 200,000	$ -	$ -	N/A
--	07/01/2009	Serial	4.410	265,000	265,000	-	-	N/A
--	01/01/2010	Serial	4.460	270,000	270,000	-	-	N/A
--	07/01/2010	Serial	4.460	280,000	270,000	10,000	-	N/A
--	01/01/2011	Serial	4.510	285,000	270,000	15,000	-	N/A
--	07/01/2011	Serial	4.510	290,000	275,000	15,000	-	N/A
--	01/01/2012	Serial	4.680	300,000	275,000	25,000	-	N/A
--	07/01/2012	Serial	4.680	310,000	265,000	45,000	-	N/A
--	01/01/2013	Serial	4.760	315,000	210,000	105,000	-	N/A
60415NX49	07/01/2013	Serial	4.760	325,000	-	155,000	170,000	2
				$ 2,840,000	$ 2,300,000	$ 370,000	$ 170,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: None.

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Residential Housing Finance Bonds, 2007 Series S AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX56	07/01/2038	Term (a)	Variable*	$ 18,975,000	$ -	$ -	$ 18,975,000	2
				$ 18,975,000	$ -	$ -	$ 18,975,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2013 was 0.06%.

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Residential Housing Finance Bonds, 2007 Series T Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX64	07/01/2048	Term (a)	Variable*	$ 37,160,000	$ -	$ 14,080,000	$ 23,080,000	2
				$ 37,160,000	$ -	$ 14,080,000	$ 23,080,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2014.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2013 was 0.20%.

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Residential Housing Finance Bonds, 2008 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2009	Serial	1.850	$ 795,000	$ 795,000	$ -	$ -	N/A
--	01/01/2010	Serial	2.450	800,000	800,000	-	-	N/A
--	07/01/2010	Serial	2.600	815,000	810,000	5,000	-	N/A
--	01/01/2011	Serial	2.900	825,000	795,000	30,000	-	N/A
--	07/01/2011	Serial	3.000	835,000	800,000	35,000	-	N/A
--	01/01/2012	Serial	3.200	850,000	770,000	80,000	-	N/A
--	07/01/2012	Serial	3.300	865,000	675,000	190,000	-	N/A
--	01/01/2013	Serial	3.400	885,000	500,000	385,000	-	N/A
60415NZ62	07/01/2013	Serial	3.450	900,000	-	470,000	430,000	1
60415NZ70	01/01/2014	Serial	3.650	915,000	-	520,000	395,000	1
60415NZ88	07/01/2014	Serial	3.700	935,000	-	525,000	410,000	1
60415NZ96	01/01/2015	Serial	3.800	955,000	-	545,000	410,000	1
60415N2A9	07/01/2015	Serial	3.800	975,000	-	555,000	420,000	1
60415N2B7	01/01/2016	Serial	3.950	995,000	-	565,000	430,000	1
60415N2C5	07/01/2016	Serial	3.950	1,015,000	-	580,000	435,000	1
60415N2D3	01/01/2017	Serial	4.050	1,040,000	-	595,000	445,000	1
60415N2E1	07/01/2017	Serial	4.050	880,000	-	505,000	375,000	1
60415N2F8	01/01/2018	Serial	4.100	890,000	-	505,000	385,000	1
60415N2G6	07/01/2018	Serial	4.100	920,000	-	515,000	405,000	1
60415N2M3	01/01/2019	Serial	4.200	725,000	-	415,000	310,000	1
60415N2N1	07/01/2019	Serial	4.200	755,000	-	430,000	325,000	1
60415N2H4	07/01/2023	Term (a)	4.650	6,520,000	-	3,645,000	2,875,000	1
				$ 25,090,000	$ 5,945,000	$ 11,095,000	$ 8,050,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2008 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

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Residential Housing Finance Bonds, 2008 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2J0	07/01/2028	Term (a)	5.500	$ 15,835,000	$ -	$ 8,650,000	$ 7,185,000	1
60415N2K7	07/01/2033	Term (b)	5.650	19,075,000	-	10,460,000	8,615,000	1
				$ 34,910,000	$ -	$ 19,110,000	$ 15,800,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2029.

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Residential Housing Finance Bonds, 2008 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2L5	07/01/2048	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	1
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2013 was 0.07%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2009 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2010	Serial	1.300	$ 785,000	$ 785,000	$ -	$ -	N/A
--	07/01/2010	Serial	1.850	795,000	770,000	25,000	-	N/A
--	01/01/2011	Serial	2.250	805,000	755,000	50,000	-	N/A
--	07/01/2011	Serial	2.350	815,000	760,000	55,000	-	N/A
--	01/01/2012	Serial	2.500	830,000	755,000	75,000	-	N/A
--	07/01/2012	Serial	2.550	840,000	720,000	120,000	-	N/A
--	01/01/2013	Serial	2.750	855,000	580,000	275,000	-	N/A
60415N3D2	07/01/2013	Serial	2.800	870,000	-	395,000	475,000	2
60415N3E0	01/01/2014	Serial	3.000	885,000	-	420,000	465,000	2
60415N3F7	07/01/2014	Serial	3.050	905,000	-	415,000	490,000	2
60415N3G5	01/01/2015	Serial	3.250	920,000	-	430,000	490,000	2
60415N3H3	07/01/2015	Serial	3.300	940,000	-	440,000	500,000	2
60415N3J9	01/01/2016	Serial	3.500	960,000	-	455,000	505,000	2
60415N3K6	07/01/2016	Serial	3.550	980,000	-	465,000	515,000	2
60415N3L4	01/01/2017	Serial	3.750	1,000,000	-	465,000	535,000	2
60415N3M2	07/01/2017	Serial	3.800	1,020,000	-	490,000	530,000	2
60415N3N0	01/01/2018	Serial	4.000	1,045,000	-	490,000	555,000	2
60415N3P5	07/01/2018	Serial	4.000	1,070,000	-	505,000	565,000	2
60415N3Q3	01/01/2019	Serial	4.250	1,095,000	-	530,000	565,000	2
60415N3R1	07/01/2019	Serial	4.250	1,120,000	-	525,000	595,000	2
60415N3S9	01/01/2023	Term (a)	5.200	8,260,000	-	3,825,000	4,435,000	2
				$ 26,795,000	$ 5,125,000	$ 10,450,000	$ 11,220,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2S0	07/01/2024	Term (a)	5.450	$ 5,000,000	$ -	$ 2,620,000	$ 2,380,000	2
60415N2T8	07/01/2028	Term (b)	5.900	13,205,000	-	6,945,000	6,260,000	2
60415N2U5	07/01/2038	Term (c)	5.000	15,000,000	-	7,790,000	7,210,000	1
				$ 33,205,000	$ -	$ 17,355,000	$ 15,850,000	

* Interest not included in the calculation of adjusted current earnings of corporations for the purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2036.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2V3	07/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	2
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2019.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2013 was 0.07%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series D Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2011	Serial	1.200	$ 1,780,000	$ 1,765,000	$ 15,000	$ -	N/A
--	07/01/2011	Serial	1.250	1,800,000	1,780,000	20,000	-	N/A
--	01/01/2012	Serial	1.600	1,820,000	1,760,000	60,000	-	N/A
--	07/01/2012	Serial	1.750	1,840,000	1,715,000	125,000	-	N/A
--	01/01/2013	Serial	2.000	1,865,000	1,575,000	290,000	-	N/A
60415N5B4	07/01/2013	Serial	2.050	1,000,000	-	180,000	820,000	1
60415N5C2	07/01/2017	Serial	3.650	895,000	-	175,000	720,000	1
60415N4S8	01/01/2018	Serial	3.875	1,435,000	-	285,000	1,150,000	1
60415N5D0	07/01/2018	Serial	3.875	1,425,000	-	280,000	1,145,000	1
60415N4T6	01/01/2019	Serial	3.950	450,000	-	95,000	355,000	1
60415N5E8	07/01/2019	Serial	3.950	615,000	-	120,000	495,000	1
60415N5F5	01/01/2020	Term (a)	4.050	1,545,000	-	610,000	935,000	1
60415N4U3	07/01/2020	Serial	4.000	3,360,000	-	295,000	3,065,000	1
				$ 19,830,000	$ 8,595,000	$ 2,550,000	$ 8,685,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series D, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series E Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N4W9	07/01/2013	Serial	2.050	$ 895,000	$ -	$ 140,000	$ 755,000	1
60415N4V1	01/01/2014	Serial	2.500	1,920,000	-	330,000	1,590,000	1
60415N4P4	07/01/2014	Serial	2.550	1,950,000	-	330,000	1,620,000	1
60415N5H1	01/01/2015	Serial	2.950	1,985,000	-	350,000	1,635,000	1
60415N5J7	07/01/2015	Serial	3.000	1,505,000	-	250,000	1,255,000	1
60415N5K4	01/01/2016	Serial	3.375	585,000	-	105,000	480,000	1
60415N5L2	01/01/2021	Serial	4.150	1,670,000	-	275,000	1,395,000	1
60415N5M0	07/01/2021	Serial	4.200	1,715,000	-	310,000	1,405,000	1
60415N4X7	07/01/2024	Term (a)	4.550	11,315,000	-	1,925,000	9,390,000	1
60415N4Y5	07/01/2029	Term (b)	4.900	22,700,000	-	3,845,000	18,855,000	1
60415N4Z2	07/01/2034	Term (c)	5.050	23,170,000	-	3,940,000	19,230,000	1
60415N5G3	01/01/2040	Term (d)	5.100	34,550,000	-	5,880,000	28,670,000	1
				$ 103,960,000	$ -	$ 17,680,000	$ 86,280,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series E, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.
(d): Sinking fund redemptions begin January 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series F AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N5A6	07/01/2031	Term (a)	Variable*	$ 34,120,000	$ -	$ 11,730,000	$ 22,390,000	1
				$ 34,120,000	$ -	$ 11,730,000	$ 22,390,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2015.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on June 30, 2013 was 0.07%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2013	Serial	0.750	$ 505,000	$ 485,000	$ 20,000	$ -	N/A
60416SAB6	07/01/2013	Serial	0.850	2,200,000	-	180,000	2,020,000	2
60416SAC4	01/01/2014	Serial	1.100	2,220,000	-	245,000	1,975,000	2
60416SAD2	07/01/2014	Serial	1.200	2,245,000	-	245,000	2,000,000	2
60416SAE0	01/01/2015	Serial	1.500	2,275,000	-	245,000	2,030,000	2
60416SAF7	07/01/2015	Serial	1.600	2,300,000	-	245,000	2,055,000	2
60416SAG5	01/01/2016	Serial	1.850	2,335,000	-	250,000	2,085,000	2
60416SAH3	07/01/2016	Serial	1.950	2,370,000	-	260,000	2,110,000	2
60416SAJ9	01/01/2017	Serial	2.250	2,405,000	-	260,000	2,145,000	2
60416SAK6	07/01/2017	Serial	2.350	2,445,000	-	265,000	2,180,000	2
60416SAL4	01/01/2018	Serial	2.750	2,485,000	-	270,000	2,215,000	2
60416SAM2	07/01/2018	Serial	2.850	2,530,000	-	270,000	2,260,000	2
60416SAN0	01/01/2019	Serial	3.050	2,580,000	-	270,000	2,310,000	2
60416SAP5	07/01/2019	Serial	3.100	2,630,000	-	290,000	2,340,000	2
60416SAQ3	01/01/2020	Serial	3.350	2,675,000	-	290,000	2,385,000	2
60416SAR1	07/01/2020	Serial	3.400	2,730,000	-	300,000	2,430,000	2
60416SAS9	01/01/2021	Serial	3.550	2,790,000	-	305,000	2,485,000	2
60416SAT7	07/01/2021	Serial	3.550	2,855,000	-	310,000	2,545,000	2
60416SAU4	01/01/2022	Serial	3.750	2,920,000	-	320,000	2,600,000	2
60416SAV2	07/01/2022	Serial	3.750	2,990,000	-	325,000	2,665,000	2
60416SAW0	01/01/2023	Serial	3.900	2,460,000	-	265,000	2,195,000	2
				$ 50,945,000	$ 485,000	$ 5,430,000	$ 45,030,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2012 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SAX8	01/01/2023	Serial	3.300	$ 605,000	$ -	$ 45,000	$ 560,000	2
60416SAY6	07/01/2023	Serial	3.300	3,135,000	-	225,000	2,910,000	2
60416SAZ3	01/01/2024	Serial	3.450	3,215,000	-	235,000	2,980,000	2
60416SBA7	07/01/2024	Serial	3.450	1,875,000	-	445,000	1,430,000	2
				$ 8,830,000	$ -	$ 950,000	$ 7,880,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series C Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBB5	07/01/2025	Term (a)	3.625	$ 8,235,000	$ -	$ 890,000	$ 7,345,000	2
60416SBC3	01/01/2029	Term (b)	3.850	22,740,000	-	2,440,000	20,300,000	2
				$ 30,975,000	$ -	$ 3,330,000	$ 27,645,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2024.
(b): Sinking fund redemptions begin January 1, 2026.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series D Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBD1	07/01/2030	Term (a)	3.900	$ 16,465,000	$ -	$ 1,765,000	$ 14,700,000	2
60416SBE9	07/01/2040	Term (b)	4.000	43,535,000	-	1,945,000	41,590,000	1
				$ 60,000,000	$ -	$ 3,710,000	$ 56,290,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2029.
(b): Sinking fund redemptions begin January 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2013 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBV1	01/01/2014	Serial	0.400	$ 1,310,000	$ -	$ -	$ 1,310,000	2
60416SBW9	07/01/2014	Serial	0.500	1,390,000	-	-	1,390,000	2
60416SBX7	01/01/2015	Serial	0.625	1,400,000	-	-	1,400,000	2
60416SBY5	07/01/2015	Serial	0.750	1,410,000	-	-	1,410,000	2
60416SBZ2	01/01/2016	Serial	1.050	1,425,000	-	-	1,425,000	2
60416SCA6	07/01/2016	Serial	1.150	550,000	-	-	550,000	2
60416SBU3	07/01/2031	Term (a)	3.000	25,820,000	-	-	25,820,000	1
				$ 33,305,000	$ -	$ -	$ 33,305,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2024.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2013 Series B Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SCB4	07/01/2016	Serial	0.900	$ 885,000	$ -	$ -	$ 885,000	2
60416SCC2	01/01/2017	Serial	1.100	1,450,000	-	-	1,450,000	2
60416SCD0	07/01/2017	Serial	1.200	1,465,000	-	-	1,465,000	2
60416SCE8	01/01/2018	Serial	1.450	1,480,000	-	-	1,480,000	2
60416SCF5	07/01/2018	Serial	1.550	1,500,000	-	-	1,500,000	2
60416SCG3	01/01/2019	Serial	1.700	1,515,000	-	-	1,515,000	2
60416SCHI	07/01/2019	Serial	1.800	1,260,000	-	-	1,260,000	2
				$ 9,555,000	$ -	$ -	$ 9,555,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

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Residential Housing Finance Bonds, 2013 Series C Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SCJ7	07/01/2019	Serial	1.800	$ 275,000	$ -	$ -	$ 275,000	2
60416SCK4	01/01/2020	Serial	2.000	1,555,000	-	-	1,555,000	2
60416SCL2	07/01/2020	Serial	2.100	1,580,000	-	-	1,580,000	2
60416SCM0	01/01/2021	Serial	2.300	1,600,000	-	-	1,600,000	2
60416SCN8	07/01/2021	Serial	2.350	1,625,000	-	-	1,625,000	2
60416SCP3	01/01/2022	Serial	2.550	1,650,000	-	-	1,650,000	2
60416SCQ1	07/01/2022	Serial	2.550	1,680,000	-	-	1,680,000	2
60416SCR9	01/01/2023	Serial	2.750	1,710,000			1,710,000	2
60416SCS7	07/01/2023	Serial	2.750	1,740,000			1,740,000	2
60416SCT5	07/01/2033	Term (a)	3.600	8,180,000			8,180,000	2
60416SCU2	07/01/2038	Term (b)	3.800	11,260,000			11,260,000	2
60416SCV0	07/01/2043	Term (c)	3.900	9,455,000			9,455,000	2
				$ 42,310,000	$ -	$ -	$ 42,310,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2013 Series C, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2031.
(b): Sinking fund redemptions begin January 1, 2034.
(c): Sinking fund redemptions begin January 1, 2039.

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Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2003 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series A 2034 Term Bonds in accordance with the cumulative redemption schedule; and second, to the extent required by federal tax law, to Series Bonds selected by Agency (other than Series A 2034 Term Bonds unless no other Series Bonds are outstanding); and then any outstanding Bonds at Agency option (other than Series A 2034 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds but excluding Series A 2034 Term Bonds.

Residential Housing Finance 2003 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series J 2033 Term Bonds in accordance with the cumulative redemption schedule; second to Series I 2035 Term Bonds in accordance with the cumulative redemption schedule; and third to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series I 2035 Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series I 2035 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series I 2035 Term Bonds.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2004 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2033 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2033 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2004 Series E-1, E-2, F-1, F-2 and G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by federal tax law, must be applied to pay or redeem Series Bonds selected by Agency option and, to the extent not so required, to any outstanding Bonds at Agency option. Excess Revenues: Any outstanding Bonds at Agency option (including the Series Bonds).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2005 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2034 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2034 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series H 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2005 Series J, K, L, and M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series L 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series L 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series O and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series P 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series P 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2006 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2037 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2006 Series F, G, and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series G 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 05/17/06 – 12/31/06: 39.69% 01/01/07 – 06/30/07: 40.79% 07/01/07 – 06/30/14: 41.66% 07/01/14 – 12-31/14: 56.80% 01/01/15 – 12-31/15: 75.78% 01/01/16 -- thereafter: 82.24% Tax-Restricted Prepayments in excess of the cumulative redemption schedule must be applied to redeem outstanding Series F or Series G Bonds selected by Agency option (other than Series G 2037 PAC Term Bonds unless no other Series F or Series G Bonds are outstanding). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second to any outstanding Bonds selected by Agency option (other than the Series G 2037 PAC Term Bonds and the Series H 2036 PAC Term Bonds in excess of their respective cumulative redemption schedules). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series G 2037 PAC Term Bonds and Series H 2036 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2006 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> 67.80% of all prepayments (the "Series I Prepayments") must be applied first to redeem Series I 2038 PAC Term Bonds in accordance with the cumulative redemption schedule and then, to the extent required by federal tax law, to redeem outstanding Series I Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds unless no other Series I Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds or Series J 2038 PAC Term Bonds in excess of their respective cumulative redemption schedules). Prepayments not constituting Series I Prepayments (the "Series J Prepayments") must be applied first to redeem Series J 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series J Prepayments in excess of the cumulative redemption schedule may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds in excess of the cumulative redemption schedule or Series J 2038 PAC Term Bonds in excess of the cumulative redemption schedule). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series I 2038 PAC Term Bonds and Series J 2038 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2006 Series L, M, and N	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 10/26/06 – 06/30/14: 10.93% 07/01/14 – 06/30/15: 63.67% 07/01/15 – 06/30/16: 68.09% 07/01/16 -- thereafter: 70.38% Tax-Restricted Prepayments which, together with other Prepayments described in the following paragraph allocated to the redemption of Series M 2037 PAC Term Bonds, are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds or Series M Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds unless no other Series L Bonds or Series M Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series N 2037 PAC Term Bonds in accordance with the cumulative redemption schedule, second to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and third may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds if excess of their respective cumulative redemption schedules). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series M 2037 PAC Term Bonds and Series N 2037 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2007 Series C, D, and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> 75.44% of prepayments (the "Series C and D Prepayments) must be applied first to redeem Series D 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series C and D Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series C Bonds and Series D Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds unless no other Series C or Series D Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series C or Series D Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds). Prepayments which are not Series C and D Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series C, D, and E Bonds other than Series D 2038 PAC Term Bonds in excess of the cumulative redemption schedule). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series C, D, and E Bonds, but with respect to the Series D 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2007 Series H, I, and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> 75.41% of prepayments (the "Series H and I Prepayments) must be applied first to redeem Series I January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series H and I Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series H Bonds and Series I Bonds selected by Agency option (other than Series I January 2038 PAC Term Bonds unless no other Series H or Series I Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series H or Series I Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds). Prepayments which are not Series H and I Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series H, I, and J Bonds, but with respect to the Series I January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2007 Series L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Prepayments must be applied first to redeem Series L July 2048 PAC Term Bonds in accordance with the cumulative redemption schedule. Prepayments which are in excess of the cumulative redemption schedule must be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds unless no other Series L Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series L Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option, including the Series L Bonds but with respect to the Series L July 2048 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2007 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes, from Repayments and Prepayments, not from Excess Revenue.
Call Date From Prepayments or Excess Revenue	Each January 1 and July 1, commencing January 1, 2008.
Call Priority From Prepayments or Excess Revenue	Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2007 Series P, Q, R, S, and T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: An amount equal to the following percentages of all prepayments of mortgage principal allocable to the Series Bonds received by or on behalf of the Agency in the table below (such amounts (which include the Tax-Restricted Receipts) herein referred to as the "Series PQS Prepayments"), are first applied to redeem the Series Q January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Dates — Percentages December 19, 2007 to June 30, 2011 — 15% July 1, 2011 to December 31, 2014 — 24 January 1, 2015 to June 30, 2017 — 30 July 1, 2017 and thereafter — 64 Series PQS Prepayments that are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series P Bonds, Series Q Bonds, and Series S Bonds selected by Agency option (other than Series Q January 2038 PAC Term Bonds unless no other Series P, Series Q, or Series S Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series P, Series Q, or Series S Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds). Prepayments that are not Series PQS Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series P, Q, R, S, and T Bonds, but with respect to the Series Q January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2008 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages August 7, 2008 to June 30, 2015 — 25.35% July 1, 2015 to June 30, 2016 — 56.20 July 1, 2016 to June 30, 2018 — 89.55 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year Rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including any Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2009 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages February 12, 2009 to October 25, 2016 — 31.71% October 26, 2016 to December 8, 2018 — 66.80 December 9, 2018 and thereafter — 100.00 All prepayments must be applied first to redeem the Series B July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2009 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 1, 2009 to December 31, 2009 — 56.23% January 1, 2010 to June 30, 2011 — 61.55 July 1, 2011 to June 30, 2012 — 63.25 July 1, 2012 to June 30, 2015 — 67.20 July 1, 2015 to June 30, 2018 — 70.94 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including the Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2012 Series A, B, C, and D	
Call From Unexpended Proceeds	Yes.
Call Date From Unexpended Proceeds	Anytime.
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency (exclusive of prepayments allocable to Unrestricted Transferred Program Loans as described in the Official Statement). 10-Year Rule Requirements Dates — Percentages April 26, 2012 to April 25, 2022 — 58.97% April 26, 2022 and thereafter — 100.00 All prepayments must be applied first to redeem the Series D July 2040 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series D July 2040 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D July 2040 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2040 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Residential Housing Finance 2013 Series A, B, and C	
Call From Unexpended Proceeds	Yes.
Call Date From Unexpended Proceeds	Anytime.
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages June 20, 2013 to December 31, 2022 — 49.30% January 1, 2023 and thereafter — 100.00 All prepayments must be applied first to redeem the Series A July 2031 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A July 2031 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2031 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2031 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of June 30, 2013

RHFB 2003 AB

Date	Percent
6/30/2013	100.00%

RHFB 2003 IJ

Date	Percent
6/30/2013	0.00%
10/15/2013	100.00%

RHFB 2004 ABC

Date	Percent
6/30/2013	88.67%
05/13/2014	100.00%

RHFB 2004 EFG

Date	Percent
7/1/2013	100.00%

RHFB 2005 ABC

Date	Percent
07/01/2013	98.87%
01/01/2014	99.41%
01/01/2015	100.00%

RHFB 2005 GHI

Date	Percent
07/01/2013	46.83%
01/01/2014	46.97%
07/01/2014	48.67%
01/01/2015	100.00%

RHFB 2005 JKLM

Date	Percent
6/30/2013	33.03%
07/01/2015	100.00%

RHFB 2005 OP

Date	Percent
6/30/2013	10.59%
07/01/2013	86.13%
07/01/2014	98.75%
07/01/2015	100.00%

RHFB 2006 ABC

Date	Percent
6/30/2013	55.76%
07/01/2014	76.86%
01/01/2015	92.63%
01/01/2016	100.00%

RHFB 2006 FGH*

Date	Percent
6/30/2013	31.76%
07/01/2014	56.80%
01/01/2015	75.78%
01/01/2016	82.24%

RHFB 2006 IJ*

Date	Percent
6/30/2013	0.00%
07/01/2016	67.80%

RHFB 2006 LMN*

Date	Percent
6/30/2013	10.93%
07/01/2014	63.67%
07/01/2015	68.09%
07/01/2016	70.38%

RHFB 2007 CDE*

Date	Percent
6/30/2013	52.67%
01/01/2017	75.44%

RHFB 2007 HIJ*

Date	Percent
6/30/2013	26.70%
07/01/2013	26.86%
07/01/2014	31.94%
07/01/2015	32.61%
07/01/2016	43.16%
01/01/2017	75.41%

RHFB 2007 L**

Date	Percent
6/30/2013	0.00%
07/01/2014	20.47%
07/01/2017	100.00%

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Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of June 30, 2013

RHFB 2007 PQRST*

Date	Percent
6/30/2013	20.50%
07/01/2013	22.60%
01/01/2015	26.40%
01/01/2017	28.10%
07/01/2017	62.60%

RHFB 2008ABC

Date	Percent
6/30/2013	25.35%
07/01/2015	56.20%
07/01/2016	89.55%
07/01/2018	100.00%

RHFB 2009ABC

Date	Percent
6/30/2013	31.71%
07/01/2016	66.80%
07/01/2018	100.00%

RHFB 2009DEF

Date	Percent
6/30/2013	67.20%
07/01/2015	70.94%
07/01/2018	100.00%

RHFB 2012 ABCD

Date	Percent
6/30/2013	58.97%
04/26/2022	100.00%

RHFB 2013 ABC

Date	Percent
06/30/2013	49.30%
01/01/2023	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

** Although the RHFB 2007 Series L Bonds were issued with the RHFB 2007 Series M Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2007 Series L Bonds. The prepayments and repayments allocable to the RHFB 2007 Series M Bonds are not tax-restricted, but are dedicated to payment of the 2007 Series M Bonds.

Residential Housing Finance Bond Resolution
Investments
Information as of June 30, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
None	Revenue	FHLB	04/25/2023	1.00000	%	$	15,600,000
None	Revenue	FHLMC	03/15/2031	6.75000			826,000
None	Revenue	FHLMC	04/25/2023	2.45000			10,000,000
None	Revenue	FNMA Pool #AH0096	12/01/2040	3.32500			526,036
None	Revenue	GNMA II Pool #755394	07/20/2040	4.25000			80,821
None	Revenue	GNMA II Pool #755398	07/20/2040	4.75000			451,666
None	Revenue	GNMA II Pool #755421	11/20/2040	4.00000			674,590
None	Revenue	GNMA II Pool #755422	08/20/2040	4.12500			111,472
None	Revenue	GNMA II Pool #755423	10/20/2040	4.50000			469,523
None	Revenue	GNMA II Pool #755465	06/20/2040	4.87500			120,213
None	Revenue	GNMA II Pool #755566	07/20/2040	4.25000			114,084
None	Revenue	GNMA II Pool #755719	11/20/2040	4.50000			565,335
None	Revenue	GNMA II Pool #755884	01/20/2041	3.62500			232,767
None	Revenue	GNMA II Pool #755885	01/20/2041	3.87500			569,418
None	Revenue	GNMA II Pool #755997	01/20/2041	4.37500			125,160
None	Revenue	GNMA II Pool #755998	07/20/2040	4.62500			251,454
None	Revenue	GNMA II Pool #756055	01/20/2041	4.12500			232,818
None	Revenue	GNMA II Pool #AB1562	12/20/2040	4.00000			142,006
None	Revenue	GNMA II Pool #AB1564	04/20/2041	4.62500			110,758
None	Revenue	Government Money Market Fund	Daily	0.01000			6,058,019
None	Revenue	International Bank for Recon. and Dev.	07/15/2017	9.25000			1,410,000
None	Revenue	Resolution Funding Corp.	10/15/2019	8.12500			605,000
None	Revenue	Treasury Bond	11/15/2016	7.50000			1,305,000
None	Revenue	Treasury Bond	05/15/2017	8.75000			115,000
None	Revenue	Treasury Bond	05/15/2018	9.12500			1,360,000
None	Revenue	Treasury Bond	11/15/2018	9.00000			350,000
None	Revenue	Treasury Bond	08/15/2020	8.75000			370,000
None	Revenue	Treasury Bond	08/15/2021	8.12500			1,195,000
None	Revenue	Treasury Bond	02/15/2023	7.12500			3,415,000
03AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			107,717
03AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			310,000
03AB	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			810,150
03AB	Revenue	Government Money Market Fund	Daily	0.01000			2,678,532
03IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			95,527
03IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			350,000
03IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			564,750
03IJ	Revenue	Government Money Market Fund	Daily	0.01000			2,018,314

Residential Housing Finance Bond Resolution
Investments
Information as of June 30, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
04ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	%	$	1,104,371
04ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			970,000
04ABC	Redemption	Government Money Market Fund	Daily	0.01000			48,055,000
04ABC	Revenue	Government Money Market Fund	Daily	0.01000			71,159
04EFG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			285,603
04EFG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			330,000
04EFG	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,155,000
04EFG	Revenue	Government Money Market Fund	Daily	0.01000			4,317,448
05ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			315,332
05ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			375,000
05ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			914,100
05ABC	Revenue	Government Money Market Fund	Daily	0.01000			2,697,026
05GHI	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			530,833
05GHI	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			550,000
05GHI	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,471,050
05GHI	Revenue	Government Money Market Fund	Daily	0.01000			3,419,193
05JKLM	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			1,049,214
05JKLM	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			1,265,000
05JKLM	Debt Service Reserve	Cash	N/A	0.00000			53,414
05JKLM	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2036	4.10000			2,567,250
05JKLM	Revenue	Government Money Market Fund	Daily	0.01000			6,089,525
05OP	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			973,966
05OP	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			615,000
05OP	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,366,257
05OP	Revenue	Cash	N/A	0.00000			57,375
05OP	Revenue	GNMA II Pool #755738	10/20/2040	4.00000			83,691
05OP	Revenue	Government Money Market Fund	Daily	0.01000			2,099,715
06ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			559,391
06ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			425,000
06ABC	Debt Service Reserve	Cash	N/A	0.00000			31,740
06ABC	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2037	4.56000			1,363,800
06ABC	Revenue	Cash	N/A	0.00000			125,905
06ABC	Revenue	Government Money Market Fund	Daily	0.01000			3,163,568
06FGH	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			1,106,065
06FGH	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			424,821
06FGH	Debt Service Reserve	Cash	N/A	0.00000			1,363,934

Residential Housing Finance Bond Resolution
Investments
Information as of June 30, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
06FGH	Revenue	Government Money Market Fund	Daily	0.01000	%	$	2,883,623
06IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			2,233,148
06IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			891,064
06IJ	Debt Service Reserve	Cash	N/A	0.00000			1,797,530
06IJ	Debt Service Reserve	FNMA Pool #AH0099	12/01/2040	3.45000			702,329
06IJ	Revenue	Cash	N/A	0.00000			10,201
06IJ	Revenue	Government Money Market Fund	Daily	0.01000			4,875,335
06LMN	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			981,815
06LMN	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			1,080,000
06LMN	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,232,101
06LMN	Revenue	Government Money Market Fund	Daily	0.01000			2,019,505
07CDE	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			1,157,181
07CDE	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			1,220,000
07CDE	Debt Service Reserve	FNMA Pool #AH0097	12/01/2040	3.45000			406,135
07CDE	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,429,068
07CDE	Revenue	Government Money Market Fund	Daily	0.01000			4,334,930
07HIJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			1,708,345
07HIJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			1,800,000
07HIJ	Debt Service Reserve	FNMA Pool #AH5520	12/01/2040	3.45000			1,271,117
07HIJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,479,906
07HIJ	Revenue	Government Money Market Fund	Daily	0.01000			7,229,049
07L	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			1,790,226
07L	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			690,000
07L	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			55,952
07L	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000			2,117,550
07L	Revenue	Government Money Market Fund	Daily	0.01000			6,993,522
07M	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			1,519,786
07M	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			38,233
07M	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000			1,437,150
07M	Revenue	Government Money Market Fund	Daily	0.01000			4,161,831
07PQRST	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			746,432
07PQRST	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			790,000
07PQRST	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			45,405
07PQRST	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2038	4.21000			2,129,100

Residential Housing Finance Bond Resolution
Investments
Information as of June 30, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
07PQRST	Revenue	Government Money Market Fund	Daily	0.01000	%	$	6,553,860
08ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			636,545
08ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			430,000
08ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			44,870
08ABC	Debt Service Reserve	Monumental Life Insurance Co. Inv. Agmt.	07/01/2039	4.30000			2,028,000
08ABC	Revenue	Government Money Market Fund	Daily	0.01000			3,877,459
09ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			695,065
09ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			475,000
09ABC	Debt Service Reserve	FNMA Pool #AH5485	01/01/2041	4.12500			57,635
09ABC	Debt Service Reserve	GNMA II Pool #755359	05/20/2040	4.87500			146,174
09ABC	Debt Service Reserve	GNMA II Pool #755714	12/20/2040	3.87500			689,604
09ABC	Debt Service Reserve	GNMA II Pool #755737	01/20/2041	3.87500			884,101
09ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			518,776
09ABC	Revenue	GNMA II Pool #755564	12/20/2040	3.87500			116,380
09ABC	Revenue	Government Money Market Fund	Daily	0.01000			4,894,658
09DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			2,228,500
09DEF	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			1,575,000
09DEF	Debt Service Reserve	GNMA II Pool #755512	06/20/2040	4.25000			128,784
09DEF	Debt Service Reserve	GNMA II Pool #755712	12/20/2040	3.37500			453,000
09DEF	Debt Service Reserve	GNMA II Pool #755716	08/20/2040	4.12500			143,966
09DEF	Debt Service Reserve	GNMA II Pool #755735	01/20/2041	3.37500			598,283
09DEF	Debt Service Reserve	GNMA II Pool #755753	01/20/2041	3.37500			405,030
09DEF	Debt Service Reserve	GNMA II Pool #755799	01/20/2041	3.62500			271,990
09DEF	Debt Service Reserve	GNMA II Pool #755996	01/20/2041	4.12500			386,287
09DEF	Debt Service Reserve	GNMA II Pool #760758	02/20/2041	4.12500			453,086
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			730,924
09DEF	Revenue	GNMA II Pool #755396	06/20/2040	4.75000			135,929
09DEF	Revenue	GNMA II Pool #755715	12/20/2040	4.00000			1,147,011
09DEF	Revenue	GNMA II Pool #756018	01/20/2041	4.12500			194,648
09DEF	Revenue	Government Money Market Fund	Daily	0.01000			7,026,986
12ABCD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			2,374,619

Residential Housing Finance Bond Resolution
Investments
Information as of June 30, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
12ABCD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	%	$	2,020,000
12ABCD	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			4,189,299
12ABCD	Redemption	Government Money Market Fund	Daily	0.01000			1
12ABCD	Revenue	Government Money Market Fund	Daily	0.01000			8,391,336
13ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			141,220
13ABC	Cost of Issuance	Government Money Market Fund	Daily	0.01000			167,968
13ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			2,555,100
13ABC	Revenue	Cash	N/A	0.00000			79
13ABC	Revenue	Government Money Market Fund	Daily	0.01000			46,319
		Total				$	266,738,932

Residential Housing Finance Bond Resolution
Debt Service Reserve Requirement
Information as of June 30, 2013

Debt Service Reserve Fund (all series combined)

Debt Service Reserve Requirement	Value (Per Resolution)
$40,578,150	$41,926,940

Refer to the disclaimer on page A-1