Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of June 30, 2013
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

Equal Opportunity Housing and Equal Opportunity Employment
This report is available upon request in alternative formats.

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Disclaimer

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The following information relates to bond issues of Minnesota Housing issued under the Homeownership Finance Bond Resolution that have been sold and distributed in underwritten public offerings or private placements described in the related Official Statements. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Homeownership Finance Bond Resolution

Overview

Information as of June 30, 2013

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account Information as of June 30, 2013

Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding)
Contributed*	$ -	$ 7,855,391	$ -	4.64 %
2009A-1/2010A	150,455,000	143,027,512	-	4.50
2009A-2/2011AB	59,660,000	44,848,209	-	3.97
2009A-3/2011CD	37,410,000	34,348,460		4.48
2009A-4/2011E	90,635,000	87,436,150	-	3.97
2009A-5/2011FG	62,270,000	60,086,336	-	3.62
2012A	48,208,087	47,970,361		3.47
2012B	73,710,478	73,539,411		3.30
2013A	74,603,743	74,356,038		2.93
2013B	84,914,598	96,584,740		3.99
	$ 681,866,906	$ 670,052,608	$ -	3.86 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of June 30, 2013. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds. The proceeds of certain series of Bonds were used to acquire participation interests in a pool of mortgage-backed securities. In that case, the series of Bonds and their participation interests are noted. The identification of participation interests begins on page D-40, following the identification of mortgage-backed securities that are identified only by a single bond issue.

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2013

Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	755741	GNMA II	3.625 %	$ 82,321	$ 77,321
Contributed	755800	GNMA II	3.750	164,213	-
Contributed	755755	GNMA II	3.875	192,815	187,138
Contributed	768528	GNMA II	4.000	101,562	95,990
Contributed	761451	GNMA II	4.125	69,889	67,582
Contributed	743370	GNMA II	4.250	256,379	105,878
Contributed	755462	GNMA II	4.250	60,289	58,521
Contributed	769127	GNMA II	4.250	1,701,363	1,303,383
Contributed	768555	GNMA II	4.375	284,473	275,503
Contributed	769197	GNMA II	4.375	224,633	100,662
Contributed	743373	GNMA II	4.500	267,189	258,085
Contributed	755739	GNMA II	4.500	272,460	264,734
Contributed	755757	GNMA II	4.500	104,920	-
Contributed	769047	GNMA II	4.500	174,183	169,044
Contributed	755514	GNMA II	4.625	146,785	142,650
Contributed	755545	GNMA II	4.750	286,549	279,122
Contributed	755721	GNMA II	4.750	72,628	69,999
Contributed	735285	GNMA II	4.875	420,180	401,823
Contributed	735310	GNMA II	4.875	194,728	186,262
Contributed	735385	GNMA II	4.875	278,777	266,849
Contributed	735441	GNMA II	4.875	430,828	410,970
Contributed	735679	GNMA II	4.875	135,550	-
Contributed	743372	GNMA II	4.875	739,284	377,004
Contributed	743430	GNMA II	4.875	576,690	449,200
Contributed	743604	GNMA II	4.875	304,610	189,515
Contributed	747580	GNMA II	4.875	227,254	152,552
Contributed	747687	GNMA II	4.875	168,334	161,303
Contributed	761423	GNMA II	4.875	120,807	117,090
Contributed	735543	GNMA II	5.000	130,845	-
Contributed	735544	GNMA II	5.125	149,051	142,861
Contributed	AH3182	FNMA	3.500	51,149	49,621

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	AH0198	FNMA	4.125 %	$ 71,633	$ -
Contributed	AD5871	FNMA	4.750	87,132	-
Contributed	AD5864	FNMA	4.875	95,268	91,478
Contributed	AD6814	FNMA	4.875	99,180	91,817
Contributed	AD8875	FNMA	4.875	145,091	138,668
Contributed	AD8880	FNMA	4.875	91,875	88,149
Contributed	AD9655	FNMA	4.875	54,242	51,972
Contributed	AD9663	FNMA	4.875	70,680	67,900
Contributed	AE2060	FNMA	4.875	125,575	120,614
Contributed	AE2715	FNMA	4.875	139,481	133,824
Contributed	AE4734	FNMA	4.875	205,623	197,580
Contributed	AE4740	FNMA	4.875	69,684	66,943
Contributed	AE6276	FNMA	4.875	157,006	150,589
Contributed	AE6283	FNMA	4.875	87,802	84,349
Contributed	AD3413	FNMA	4.937	109,346	104,657
Contributed	AD3414	FNMA	5.062	110,620	106,188
Subtotal				10,110,976	7,855,391
2009A-1/2010A	747682	GNMA II	4.250	2,462,415	2,002,410
2009A-1/2010A	735539	GNMA II	4.375	1,396,097	1,227,347
2009A-1/2010A	735673	GNMA II	4.375	1,680,538	1,186,779
2009A-1/2010A	743211	GNMA II	4.375	1,309,257	986,031
2009A-1/2010A	743229	GNMA II	4.375	578,552	448,050
2009A-1/2010A	743367	GNMA II	4.375	1,633,601	1,124,336
2009A-1/2010A	743426	GNMA II	4.375	812,460	688,179
2009A-1/2010A	743522	GNMA II	4.375	1,366,344	1,157,967
2009A-1/2010A	743600	GNMA II	4.375	1,632,975	1,218,557
2009A-1/2010A	743628	GNMA II	4.375	444,245	420,526
2009A-1/2010A	747345	GNMA II	4.375	191,503	182,951
2009A-1/2010A	747437	GNMA II	4.375	370,259	351,306

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2009A-1/2010A	747453	GNMA II	4.375 %	$ 381,439	$ 362,071
2009A-1/2010A	747507	GNMA II	4.375	642,344	611,031
2009A-1/2010A	747575	GNMA II	4.375	445,634	382,062
2009A-1/2010A	747683	GNMA II	4.375	480,852	354,616
2009A-1/2010A	747820	GNMA II	4.375	211,322	198,462
2009A-1/2010A	751030	GNMA II	4.375	129,353	123,413
2009A-1/2010A	751068	GNMA II	4.375	525,613	499,004
2009A-1/2010A	751082	GNMA II	4.375	67,395	63,993
2009A-1/2010A	735233	GNMA II	4.500	3,031,016	2,081,660
2009A-1/2010A	735283	GNMA II	4.500	6,096,412	5,114,288
2009A-1/2010A	735307	GNMA II	4.500	3,932,346	2,943,533
2009A-1/2010A	735382	GNMA II	4.500	3,060,218	2,556,309
2009A-1/2010A	735438	GNMA II	4.500	3,024,343	2,424,293
2009A-1/2010A	735674	GNMA II	4.500	1,415,549	1,045,925
2009A-1/2010A	743368	GNMA II	4.500	1,777,691	1,692,146
2009A-1/2010A	743427	GNMA II	4.500	187,007	55,844
2009A-1/2010A	743523	GNMA II	4.500	229,489	218,098
2009A-1/2010A	743562	GNMA II	4.500	961,400	779,891
2009A-1/2010A	743601	GNMA II	4.500	381,618	363,910
2009A-1/2010A	747346	GNMA II	4.500	226,417	216,358
2009A-1/2010A	747438	GNMA II	4.500	223,926	214,077
2009A-1/2010A	747454	GNMA II	4.500	331,156	316,162
2009A-1/2010A	747508	GNMA II	4.500	95,735	91,567
2009A-1/2010A	747781	GNMA II	4.500	1,256,252	1,061,429
2009A-1/2010A	747821	GNMA II	4.500	1,315,009	1,256,082
2009A-1/2010A	751031	GNMA II	4.500	85,503	80,912
2009A-1/2010A	751045	GNMA II	4.500	587,065	473,459
2009A-1/2010A	735234	GNMA II	4.625	1,485,864	1,158,356
2009A-1/2010A	735308	GNMA II	4.625	1,508,823	1,317,731
2009A-1/2010A	735383	GNMA II	4.625	429,945	408,048

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2009A-1/2010A	735541	GNMA II	4.625 %	$ 2,427,097	$ 1,983,498
2009A-1/2010A	735675	GNMA II	4.625	4,617,095	3,193,822
2009A-1/2010A	743213	GNMA II	4.625	1,567,892	1,348,311
2009A-1/2010A	743230	GNMA II	4.625	1,947,415	1,373,837
2009A-1/2010A	743369	GNMA II	4.625	5,569,197	4,603,912
2009A-1/2010A	743428	GNMA II	4.625	2,318,556	2,005,452
2009A-1/2010A	743524	GNMA II	4.625	1,505,527	959,874
2009A-1/2010A	743563	GNMA II	4.625	2,040,170	1,734,683
2009A-1/2010A	743602	GNMA II	4.625	750,932	714,521
2009A-1/2010A	743629	GNMA II	4.625	262,120	246,150
2009A-1/2010A	747347	GNMA II	4.625	819,614	535,628
2009A-1/2010A	747439	GNMA II	4.625	1,402,857	1,181,014
2009A-1/2010A	747455	GNMA II	4.625	566,335	467,100
2009A-1/2010A	747577	GNMA II	4.625	1,739,781	1,657,589
2009A-1/2010A	747685	GNMA II	4.625	1,634,848	1,442,668
2009A-1/2010A	747782	GNMA II	4.625	1,077,931	597,304
2009A-1/2010A	751046	GNMA II	4.625	192,072	183,857
2009A-1/2010A	751070	GNMA II	4.625	288,994	275,906
2009A-1/2010A	751084	GNMA II	4.625	708,258	674,959
2009A-1/2010A	735309	GNMA II	4.750	513,459	351,831
2009A-1/2010A	735384	GNMA II	4.750	418,167	129,360
2009A-1/2010A	735677	GNMA II	4.750	439,127	417,538
2009A-1/2010A	743231	GNMA II	4.750	145,222	138,968
2009A-1/2010A	743371	GNMA II	4.750	2,083,502	1,659,862
2009A-1/2010A	743429	GNMA II	4.750	2,159,235	1,572,151
2009A-1/2010A	743525	GNMA II	4.750	3,648,810	2,390,169
2009A-1/2010A	743564	GNMA II	4.750	2,324,446	1,689,640
2009A-1/2010A	743603	GNMA II	4.750	3,397,407	2,807,220
2009A-1/2010A	743630	GNMA II	4.750	1,404,925	1,107,015
2009A-1/2010A	747348	GNMA II	4.750	985,656	617,723

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2009A-1/2010A	747440	GNMA II	4.750 %	$ 2,575,373	$ 2,000,294
2009A-1/2010A	747456	GNMA II	4.750	522,761	497,837
2009A-1/2010A	747510	GNMA II	4.750	848,013	806,141
2009A-1/2010A	747578	GNMA II	4.750	1,378,262	969,523
2009A-1/2010A	747579	GNMA II	4.750	146,159	139,981
2009A-1/2010A	747686	GNMA II	4.750	1,826,118	1,456,521
2009A-1/2010A	747783	GNMA II	4.750	1,269,558	863,885
2009A-1/2010A	747823	GNMA II	4.750	1,323,551	1,102,756
2009A-1/2010A	751032	GNMA II	4.750	122,793	117,672
2009A-1/2010A	751047	GNMA II	4.750	535,345	400,505
2009A-1/2010A	751071	GNMA II	4.750	349,447	334,873
2009A-1/2010A	751085	GNMA II	4.750	541,277	384,087
2009A-1/2010A	743526	GNMA II	4.875	1,232,329	1,177,509
2009A-1/2010A	743565	GNMA II	4.875	598,881	573,388
2009A-1/2010A	743631	GNMA II	4.875	174,844	167,358
2009A-1/2010A	747349	GNMA II	4.875	130,241	124,207
2009A-1/2010A	747441	GNMA II	4.875	157,919	151,401
2009A-1/2010A	747511	GNMA II	4.875	107,750	103,326
2009A-1/2010A	747784	GNMA II	4.875	131,435	126,016
2009A-1/2010A	747824	GNMA II	4.875	130,704	122,025
2009A-1/2010A	751033	GNMA II	4.875	161,879	152,511
2009A-1/2010A	AD9661	FNMA	4.250	66,547	63,632
2009A-1/2010A	AE2711	FNMA	4.250	119,539	114,225
2009A-1/2010A	AD3416	FNMA	4.312	116,217	92,673
2009A-1/2010A	AE3600	FNMA	4.375	94,166	90,176
2009A-1/2010A	AD5858	FNMA	4.500	81,520	77,077
2009A-1/2010A	AD8866	FNMA	4.500	242,983	232,588
2009A-1/2010A	AD8874	FNMA	4.500	344,894	155,695
2009A-1/2010A	AD8878	FNMA	4.500	115,552	110,635
2009A-1/2010A	AD9648	FNMA	4.500	119,021	114,031

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2009A-1/2010A	AD9662	FNMA	4.500 %	$ 131,362	$ 122,652
2009A-1/2010A	AE2058	FNMA	4.500	53,795	-
2009A-1/2010A	AE2704	FNMA	4.500	133,914	128,307
2009A-1/2010A	AD6812	FNMA	4.562	81,302	77,837
2009A-1/2010A	AE2705	FNMA	4.625	92,153	86,683
2009A-1/2010A	AE3601	FNMA	4.625	116,585	111,826
2009A-1/2010A	AE4745	FNMA	4.625	108,743	104,326
2009A-1/2010A	AD2648	FNMA	4.687	248,602	234,343
2009A-1/2010A	AD2661	FNMA	4.687	343,959	328,824
2009A-1/2010A	AD3418	FNMA	4.687	86,415	-
2009A-1/2010A	AD3425	FNMA	4.687	269,160	257,698
2009A-1/2010A	AD4235	FNMA	4.687	134,600	127,777
2009A-1/2010A	AD6804	FNMA	4.750	102,780	97,615
2009A-1/2010A	AD6813	FNMA	4.750	84,011	80,598
2009A-1/2010A	AD8879	FNMA	4.750	92,045	88,284
2009A-1/2010A	AE2059	FNMA	4.750	192,525	184,142
2009A-1/2010A	AE2714	FNMA	4.750	185,898	157,396
2009A-1/2010A	AE3602	FNMA	4.750	74,328	71,329
Subtotal				115,458,886	92,602,912
2009A-2/2011AB	755736	GNMA II	3.500	661,745	548,372
2009A-2/2011AB	760930	GNMA II	3.875	153,515	-
2009A-2/2011AB	755565	GNMA II	4.000	133,424	-
2009A-2/2011AB	755464	GNMA II	4.625	270,794	260,152
2009A-2/2011AB	755544	GNMA II	4.625	115,847	111,663
2009A-2/2011AB	755804	GNMA II	4.625	100,215	96,620
2009A-2/2011AB	760762	GNMA II	4.625	203,308	-
2009A-2/2011AB	755311	GNMA II	4.750	133,335	-
2009A-2/2011AB	AH0098	FNMA	3.325	242,493	232,643
2009A-2/2011AB	AH0100	FNMA	3.325	1,595,325	1,516,472
2009A-2/2011AB	AH5522	FNMA	3.325	1,379,132	1,317,266

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2009A-2/2011AB	AH5525	FNMA	3.325 %	$ 1,382,985	$ 1,168,807
2009A-2/2011AB	AH0091	FNMA	3.450	378,588	356,508
2009A-2/2011AB	AH0093	FNMA	3.450	749,091	588,301
2009A-2/2011AB	AH0094	FNMA	3.450	1,115,465	1,070,945
2009A-2/2011AB	AH0095	FNMA	3.450	774,238	742,682
2009A-2/2011AB	AH5523	FNMA	3.450	1,358,415	1,298,818
2009A-2/2011AB	AH5526	FNMA	3.450	1,342,850	1,285,307
2009A-2/2011AB	AH0189	FNMA	3.500	142,806	137,031
2009A-2/2011AB	AH5477	FNMA	3.500	105,585	101,380
2009A-2/2011AB	AH5481	FNMA	3.500	48,788	46,854
2009A-2/2011AB	AH5524	FNMA	3.575	480,032	291,922
2009A-2/2011AB	AH5527	FNMA	3.575	462,652	445,056
2009A-2/2011AB	AH5476	FNMA	3.625	135,625	130,254
2009A-2/2011AB	AH5486	FNMA	3.625	54,610	51,523
2009A-2/2011AB	AH5482	FNMA	3.750	116,764	112,281
2009A-2/2011AB	AH5483	FNMA	3.875	156,861	151,023
2009A-2/2011AB	AE9062	FNMA	3.950	228,124	220,186
2009A-2/2011AB	AH0092	FNMA	3.950	318,662	167,818
2009A-2/2011AB	AH5521	FNMA	3.950	314,279	302,159
2009A-2/2011AB	AE8494	FNMA	4.125	136,428	131,485
2009A-2/2011AB	AH0186	FNMA	4.125	69,835	66,622
2009A-2/2011AB	AH0190	FNMA	4.125	71,031	-
2009A-2/2011AB	AH9131	FNMA	4.125	134,227	-
2009A-2/2011AB	AI0067	FNMA	4.125	99,200	-
2009A-2/2011AB	AE2053	FNMA	4.250	93,907	90,471
2009A-2/2011AB	AH0193	FNMA	4.250	56,149	53,728
2009A-2/2011AB	AI0061	FNMA	4.250	133,132	-
2009A-2/2011AB	AE6290	FNMA	4.375	164,627	158,817
2009A-2/2011AB	AE8498	FNMA	4.375	40,186	7,480

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	AE8499	FNMA	4.500 %	$ 156,655	$ 150,205
2009A-2/2011AB	AH0196	FNMA	4.500	39,956	38,411
2009A-2/2011AB	AE8502	FNMA	4.625	46,824	44,851
2009A-2/2011AB	AH0195	FNMA	4.625	115,174	107,951
2009A-2/2011AB	AH0191	FNMA	4.750	111,633	107,913
2009A-2/2011AB	AE8495	FNMA	4.875	95,568	92,291
Subtotal				16,220,085	13,802,267
2009A-3/2011CD	768676	GNMA II	3.500	109,601	-
2009A-3/2011CD	761337	GNMA II	3.750	106,433	-
2009A-3/2011CD	761563	GNMA II	3.875	135,830	-
2009A-3/2011CD	768965	GNMA II	3.875	182,250	-
2009A-3/2011CD	761339	GNMA II	4.125	206,992	108,689
2009A-3/2011CD	761548	GNMA II	4.125	274,677	265,560
2009A-3/2011CD	768638	GNMA II	4.125	126,333	-
2009A-3/2011CD	761340	GNMA II	4.250	566,944	548,438
2009A-3/2011CD	761419	GNMA II	4.250	335,133	217,786
2009A-3/2011CD	761452	GNMA II	4.250	267,460	257,750
2009A-3/2011CD	761477	GNMA II	4.250	1,291,490	1,152,595
2009A-3/2011CD	761530	GNMA II	4.250	891,314	862,194
2009A-3/2011CD	761549	GNMA II	4.250	903,693	724,406
2009A-3/2011CD	761565	GNMA II	4.250	321,309	306,736
2009A-3/2011CD	761608	GNMA II	4.250	946,806	820,784
2009A-3/2011CD	761629	GNMA II	4.250	559,634	376,917
2009A-3/2011CD	761711	GNMA II	4.250	366,341	208,765
2009A-3/2011CD	768540	GNMA II	4.250	325,453	314,875
2009A-3/2011CD	768568	GNMA II	4.250	777,599	750,058
2009A-3/2011CD	768628	GNMA II	4.250	937,390	907,393
2009A-3/2011CD	768639	GNMA II	4.250	681,551	654,641
2009A-3/2011CD	768708	GNMA II	4.250	287,076	275,162

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	768746	GNMA II	4.250 %	$ 595,201	$ 575,853
2009A-3/2011CD	768760	GNMA II	4.250	909,848	877,575
2009A-3/2011CD	768874	GNMA II	4.250	1,666,410	1,462,102
2009A-3/2011CD	768929	GNMA II	4.250	526,803	509,180
2009A-3/2011CD	768950	GNMA II	4.250	604,310	583,758
2009A-3/2011CD	768968	GNMA II	4.250	531,159	401,949
2009A-3/2011CD	755649	GNMA II	4.375	102,168	98,996
2009A-3/2011CD	761420	GNMA II	4.375	96,960	-
2009A-3/2011CD	768640	GNMA II	4.375	140,542	136,139
2009A-3/2011CD	768679	GNMA II	4.375	137,248	132,986
2009A-3/2011CD	768709	GNMA II	4.375	341,077	329,311
2009A-3/2011CD	768747	GNMA II	4.375	86,445	83,493
2009A-3/2011CD	768875	GNMA II	4.375	715,592	692,621
2009A-3/2011CD	768930	GNMA II	4.375	539,934	522,628
2009A-3/2011CD	768951	GNMA II	4.375	118,672	114,433
2009A-3/2011CD	768969	GNMA II	4.375	129,606	125,582
2009A-3/2011CD	768986	GNMA II	4.375	314,582	305,235
2009A-3/2011CD	761341	GNMA II	4.500	342,540	329,064
2009A-3/2011CD	761421	GNMA II	4.500	872,176	844,282
2009A-3/2011CD	761453	GNMA II	4.500	89,499	86,750
2009A-3/2011CD	761478	GNMA II	4.500	520,559	503,353
2009A-3/2011CD	761531	GNMA II	4.500	45,874	41,534
2009A-3/2011CD	761550	GNMA II	4.500	162,134	84,702
2009A-3/2011CD	761609	GNMA II	4.500	180,480	174,910
2009A-3/2011CD	761630	GNMA II	4.500	81,813	79,154
2009A-3/2011CD	761690	GNMA II	4.500	366,488	256,385
2009A-3/2011CD	768526	GNMA II	4.500	111,657	-
2009A-3/2011CD	768541	GNMA II	4.500	55,339	53,505
2009A-3/2011CD	768641	GNMA II	4.500	65,371	-
2009A-3/2011CD	768680	GNMA II	4.500	208,549	-

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	768710	GNMA II	4.500 %	$ 132,976	$ 126,940
2009A-3/2011CD	768748	GNMA II	4.500	329,554	319,539
2009A-3/2011CD	768786	GNMA II	4.500	131,313	123,124
2009A-3/2011CD	768876	GNMA II	4.500	339,680	329,004
2009A-3/2011CD	768931	GNMA II	4.500	248,371	240,732
2009A-3/2011CD	761342	GNMA II	4.625	70,399	68,073
2009A-3/2011CD	761479	GNMA II	4.625	71,148	69,009
2009A-3/2011CD	761551	GNMA II	4.625	69,275	66,943
2009A-3/2011CD	768458	GNMA II	4.625	300,593	112,564
2009A-3/2011CD	768556	GNMA II	4.625	108,654	105,117
2009A-3/2011CD	768787	GNMA II	4.625	84,591	-
2009A-3/2011CD	768877	GNMA II	4.625	165,650	-
2009A-3/2011CD	761343	GNMA II	4.750	159,002	154,140
2009A-3/2011CD	761422	GNMA II	4.750	357,032	341,456
2009A-3/2011CD	761454	GNMA II	4.750	268,891	129,228
2009A-3/2011CD	761480	GNMA II	4.750	554,016	311,663
2009A-3/2011CD	761532	GNMA II	4.750	132,737	128,792
2009A-3/2011CD	761552	GNMA II	4.750	540,193	309,326
2009A-3/2011CD	761566	GNMA II	4.750	180,558	175,197
2009A-3/2011CD	761610	GNMA II	4.750	184,852	179,420
2009A-3/2011CD	761631	GNMA II	4.750	449,733	272,336
2009A-3/2011CD	761691	GNMA II	4.750	627,208	608,353
2009A-3/2011CD	761712	GNMA II	4.750	184,370	178,867
2009A-3/2011CD	768459	GNMA II	4.750	942,450	914,104
2009A-3/2011CD	768515	GNMA II	4.750	807,121	516,244
2009A-3/2011CD	768527	GNMA II	4.750	1,501,332	1,454,368
2009A-3/2011CD	768542	GNMA II	4.750	299,370	196,697
2009A-3/2011CD	768557	GNMA II	4.750	1,417,429	1,373,636
2009A-3/2011CD	768569	GNMA II	4.750	301,089	292,298
2009A-3/2011CD	768629	GNMA II	4.750	388,490	272,899

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	768642	GNMA II	4.750 $	$ 696,861	$ 440,211
2009A-3/2011CD	768681	GNMA II	4.750	1,045,987	795,645
2009A-3/2011CD	768711	GNMA II	4.750	215,929	207,647
2009A-3/2011CD	768749	GNMA II	4.750	467,055	453,198
2009A-3/2011CD	768788	GNMA II	4.750	482,194	280,892
2009A-3/2011CD	768878	GNMA II	4.750	410,512	224,115
2009A-3/2011CD	768932	GNMA II	4.750	259,402	251,354
2009A-3/2011CD	768952	GNMA II	4.750	395,386	259,712
2009A-3/2011CD	768970	GNMA II	4.750	134,501	130,609
2009A-3/2011CD	AI1703	FNMA	3.500	51,598	-
2009A-3/2011CD	AI1694	FNMA	4.125	60,056	57,725
2009A-3/2011CD	AI1695	FNMA	4.125	71,624	69,336
2009A-3/2011CD	AI2676	FNMA	4.125	114,927	-
2009A-3/2011CD	AI2679	FNMA	4.125	46,519	40,256
2009A-3/2011CD	AI2692	FNMA	4.125	82,660	79,996
2009A-3/2011CD	AI1687	FNMA	4.250	72,331	69,767
2009A-3/2011CD	AI0071	FNMA	4.375	110,091	106,304
2009A-3/2011CD	AI1688	FNMA	4.375	207,457	197,016
2009A-3/2011CD	AI2677	FNMA	4.375	104,541	101,215
2009A-3/2011CD	AI2680	FNMA	4.375	30,736	29,709
2009A-3/2011CD	AI2693	FNMA	4.375	124,828	116,891
2009A-3/2011CD	AI3837	FNMA	4.375	89,180	86,514
2009A-3/2011CD	AI4113	FNMA	4.375	227,937	221,123
2009A-3/2011CD	AI4116	FNMA	4.375	89,964	86,335
2009A-3/2011CD	AI4124	FNMA	4.375	160,008	153,684
2009A-3/2011CD	AI5409	FNMA	4.375	147,818	-
2009A-3/2011CD	AI5420	FNMA	4.375	85,245	82,706
2009A-3/2011CD	AI6400	FNMA	4.375	115,714	112,255
2009A-3/2011CD	AI6416	FNMA	4.375	119,852	116,288
2009A-3/2011CD	AI6421	FNMA	4.375	185,265	177,285

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	AI7888	FNMA	4.375 %	$ 38,400	$ 32,589
2009A-3/2011CD	AI6390	FNMA	4.500	154,813	150,309
2009A-3/2011CD	AH9122	FNMA	4.625	60,727	58,970
2009A-3/2011CD	AI1696	FNMA	4.625	158,238	153,577
2009A-3/2011CD	AI1704	FNMA	4.625	75,986	73,707
2009A-3/2011CD	AI3838	FNMA	4.625	110,045	106,843
2009A-3/2011CD	AI5421	FNMA	4.750	115,685	111,579
2009A-3/2011CD	AI6391	FNMA	4.750	47,944	45,006
2009A-3/2011CD	AI1689	FNMA	4.875	43,376	41,255
2009A-3/2011CD	AI2678	FNMA	4.875	67,348	65,204
2009A-3/2011CD	AI3839	FNMA	4.875	106,959	104,030
2009A-3/2011CD	AI4117	FNMA	4.875	223,250	217,169
2009A-3/2011CD	AI4123	FNMA	4.875	119,594.3	116,283
2009A-3/2011CD	AI5422	FNMA	4.875	69,522	-
2009A-3/2011CD	AI6387	FNMA	4.875	245,130	238,296
2009A-3/2011CD	AI6392	FNMA	4.875	249,415	136,666
2009A-3/2011CD	AI6397	FNMA	4.875	138,544	134,771
2009A-3/2011CD	AI6401	FNMA	4.875	88,720	86,124
Subtotal				41,128,290	34,348,460
2009A-4/2011E	775288	GNMA II	3.375	150,150	145,380
2009A-4/2011E	775361	GNMA II	3.375	237,333	230,165
2009A-4/2011E	775372	GNMA II	3.375	396,656	384,677
2009A-4/2011E	775411	GNMA II	3.375	229,904	222,925
2009A-4/2011E	775427	GNMA II	3.375	761,138	737,307
2009A-4/2011E	775470	GNMA II	3.375	141,575	137,209
2009A-4/2011E	775507	GNMA II	3.375	615,415	593,333
2009A-4/2011E	775060	GNMA II	3.500	136,350	131,813
2009A-4/2011E	775102	GNMA II	3.500	196,412	190,189
2009A-4/2011E	775163	GNMA II	3.500	352,370	256,357

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775183	GNMA II	3.500 $	$ 523,465	$ 242,975
2009A-4/2011E	775242	GNMA II	3.500	148,243	143,642
2009A-4/2011E	775267	GNMA II	3.500	224,333	217,339
2009A-4/2011E	775289	GNMA II	3.500	352,659	281,639
2009A-4/2011E	775362	GNMA II	3.500	752,225	726,452
2009A-4/2011E	775373	GNMA II	3.500	1,092,172	1,059,148
2009A-4/2011E	775412	GNMA II	3.500	88,601	85,993
2009A-4/2011E	775428	GNMA II	3.500	655,702	636,312
2009A-4/2011E	775471	GNMA II	3.500	356,691	346,109
2009A-4/2011E	775508	GNMA II	3.500	262,958	116,789
2009A-4/2011E	775061	GNMA II	3.625	124,088	119,792
2009A-4/2011E	775003	GNMA II	3.750	124,267	120,379
2009A-4/2011E	775103	GNMA II	3.750	304,355	289,671
2009A-4/2011E	775164	GNMA II	3.750	180,285	173,597
2009A-4/2011E	775184	GNMA II	3.750	77,000	74,116
2009A-4/2011E	775243	GNMA II	3.750	214,456	206,924
2009A-4/2011E	775268	GNMA II	3.750	138,860	134,729
2009A-4/2011E	775290	GNMA II	3.750	228,028	217,912
2009A-4/2011E	775363	GNMA II	3.750	256,356	248,103
2009A-4/2011E	775374	GNMA II	3.750	353,386	343,369
2009A-4/2011E	775413	GNMA II	3.750	421,183	267,491
2009A-4/2011E	775429	GNMA II	3.750	677,093	532,909
2009A-4/2011E	775509	GNMA II	3.750	399,488	388,059
2009A-4/2011E	774916	GNMA II	3.875	1,196,101	1,103,221
2009A-4/2011E	774987	GNMA II	3.875	639,122	617,923
2009A-4/2011E	775004	GNMA II	3.875	971,967	935,678
2009A-4/2011E	775062	GNMA II	3.875	656,554	564,298
2009A-4/2011E	775079	GNMA II	3.875	795,842	769,620
2009A-4/2011E	775104	GNMA II	3.875	600,716	582,937
2009A-4/2011E	775126	GNMA II	3.875	691,355	670,954

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2009A-4/2011E	775165	GNMA II	3.875 %	$ 1,368,877	$ 1,161,064
2009A-4/2011E	775205	GNMA II	3.875	387,991	369,359
2009A-4/2011E	775244	GNMA II	3.875	868,370	681,451
2009A-4/2011E	775269	GNMA II	3.875	1,091,828	828,370
2009A-4/2011E	775291	GNMA II	3.875	492,813	285,679
2009A-4/2011E	775364	GNMA II	3.875	723,318	702,542
2009A-4/2011E	775375	GNMA II	3.875	1,191,541	1,146,155
2009A-4/2011E	775414	GNMA II	3.875	988,947	839,014
2009A-4/2011E	775430	GNMA II	3.875	573,166	556,824
2009A-4/2011E	775473	GNMA II	3.875	786,231	762,956
2009A-4/2011E	775510	GNMA II	3.875	495,884	386,551
2009A-4/2011E	774917	GNMA II	4.000	525,564	390,522
2009A-4/2011E	774967	GNMA II	4.000	167,427	162,331
2009A-4/2011E	774988	GNMA II	4.000	418,302	405,398
2009A-4/2011E	775063	GNMA II	4.000	85,000	82,432
2009A-4/2011E	775080	GNMA II	4.000	512,970	498,273
2009A-4/2011E	775105	GNMA II	4.000	706,171	422,454
2009A-4/2011E	775127	GNMA II	4.000	117,932	114,157
2009A-4/2011E	775166	GNMA II	4.000	832,489	682,153
2009A-4/2011E	775206	GNMA II	4.000	368,054	357,037
2009A-4/2011E	775245	GNMA II	4.000	187,290	181,938
2009A-4/2011E	775270	GNMA II	4.000	46,471	45,146
2009A-4/2011E	775292	GNMA II	4.000	271,910	186,143
2009A-4/2011E	775365	GNMA II	4.000	399,775	291,831
2009A-4/2011E	775415	GNMA II	4.000	150,861	146,746
2009A-4/2011E	775431	GNMA II	4.000	264,417	256,581
2009A-4/2011E	775064	GNMA II	4.125	154,705	150,098
2009A-4/2011E	775081	GNMA II	4.125	325,683	315,433
2009A-4/2011E	775143	GNMA II	4.125	236,017	229,366
2009A-4/2011E	775207	GNMA II	4.125	286,300	278,313

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2009A-4/2011E	775246	GNMA II	4.125 %	$ 216,372	$ 210,331
2009A-4/2011E	775271	GNMA II	4.125	218,170	212,014
2009A-4/2011E	775366	GNMA II	4.125	72,999	70,853
2009A-4/2011E	775376	GNMA II	4.125	273,534	266,133
2009A-4/2011E	775416	GNMA II	4.125	90,953	86,737
2009A-4/2011E	775432	GNMA II	4.125	190,366	185,188
2009A-4/2011E	774918	GNMA II	4.250	787,309	763,995
2009A-4/2011E	774968	GNMA II	4.250	569,843	552,825
2009A-4/2011E	774989	GNMA II	4.250	579,093	562,332
2009A-4/2011E	775005	GNMA II	4.250	1,200,245	915,577
2009A-4/2011E	775065	GNMA II	4.250	699,064	676,600
2009A-4/2011E	775082	GNMA II	4.250	729,278	591,764
2009A-4/2011E	775106	GNMA II	4.250	603,358	586,734
2009A-4/2011E	775144	GNMA II	4.250	1,219,283	965,562
2009A-4/2011E	775167	GNMA II	4.250	555,975	540,709
2009A-4/2011E	775208	GNMA II	4.250	192,081	-
2009A-4/2011E	775247	GNMA II	4.250	528,197	512,901
2009A-4/2011E	775272	GNMA II	4.250	544,985	355,825
2009A-4/2011E	775293	GNMA II	4.250	114,369	111,231
2009A-4/2011E	775367	GNMA II	4.250	575,020	558,582
2009A-4/2011E	775377	GNMA II	4.250	426,714	334,716
2009A-4/2011E	775417	GNMA II	4.250	327,623	318,821
2009A-4/2011E	775433	GNMA II	4.250	227,486	221,521
2009A-4/2011E	775474	GNMA II	4.250	201,250	195,816
2009A-4/2011E	775511	GNMA II	4.250	136,173	132,631
2009A-4/2011E	774919	GNMA II	4.375	150,875	146,614
2009A-4/2011E	774990	GNMA II	4.375	171,471	166,537
2009A-4/2011E	775006	GNMA II	4.375	257,191	249,794
2009A-4/2011E	775066	GNMA II	4.375	384,736	305,773
2009A-4/2011E	775083	GNMA II	4.375	129,779	126,277

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2009A-4/2011E	775107	GNMA II	4.375 %	$ 299,356	$ 291,238
2009A-4/2011E	775145	GNMA II	4.375	385,341	374,136
2009A-4/2011E	775168	GNMA II	4.375	245,960	238,925
2009A-4/2011E	775209	GNMA II	4.375	385,216	374,560
2009A-4/2011E	775248	GNMA II	4.375	153,020	148,933
2009A-4/2011E	775273	GNMA II	4.375	227,149	220,827
2009A-4/2011E	775294	GNMA II	4.375	58,328	56,752
2009A-4/2011E	775368	GNMA II	4.375	49,171	-
2009A-4/2011E	775378	GNMA II	4.375	107,906	105,146
2009A-4/2011E	775418	GNMA II	4.375	196,034	95,818
2009A-4/2011E	775475	GNMA II	4.375	102,919	100,205
2009A-4/2011E	775512	GNMA II	4.375	77,770	-
2009A-4/2011E	775274	GNMA II	4.500	145,639	140,648
2009A-4/2011E	775419	GNMA II	4.500	64,950	63,270
2009A-4/2011E	774991	GNMA II	4.625	94,308	91,759
2009A-4/2011E	775169	GNMA II	4.625	87,393	85,123
2009A-4/2011E	774920	GNMA II	4.750	161,658	157,289
2009A-4/2011E	775007	GNMA II	4.750	129,716	-
2009A-4/2011E	775067	GNMA II	4.750	145,667	141,773
2009A-4/2011E	775084	GNMA II	4.750	122,360	119,251
2009A-4/2011E	775275	GNMA II	4.750	72,735	70,887
2009A-4/2011E	AJ7451	FNMA	3.500	52,450	50,970
2009A-4/2011E	AJ8673	FNMA	3.500	107,688	104,787
2009A-4/2011E	AJ8691	FNMA	3.500	79,675	76,396
2009A-4/2011E	AJ5149	FNMA	3.875	109,102	106,203
2009A-4/2011E	AJ7448	FNMA	3.875	218,600	90,924
2009A-4/2011E	AJ8685	FNMA	3.875	240,750	98,401
2009A-4/2011E	AJ0316	FNMA	4.000	112,901	109,643
2009A-4/2011E	AJ0317	FNMA	4.000	124,935	121,329
2009A-4/2011E	AJ0731	FNMA	4.000	78,296	75,732

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	AJ2763	FNMA	4.000 %	$ 87,284	$ 81,041
2009A-4/2011E	AJ2769	FNMA	4.000	155,986	150,452
2009A-4/2011E	AJ3452	FNMA	4.000	134,296	130,630
2009A-4/2011E	AJ5132	FNMA	4.000	132,800	126,105
2009A-4/2011E	AJ7452	FNMA	4.000	66,152	64,092
2009A-4/2011E	AJ8686	FNMA	4.000	103,813	100,510
2009A-4/2011E	AI8696	FNMA	4.125	26,895	25,919
2009A-4/2011E	AJ0333	FNMA	4.125	43,549	42,319
2009A-4/2011E	AJ0319	FNMA	4.375	121,201	117,906
2009A-4/2011E	AJ0331	FNMA	4.375	93,768	91,016
2009A-4/2011E	AJ0730	FNMA	4.375	108,446	105,466
2009A-4/2011E	AJ0734	FNMA	4.375	85,289	82,915
2009A-4/2011E	AJ0737	FNMA	4.375	101,323	98,554
2009A-4/2011E	AJ2770	FNMA	4.375	89,000	85,963
2009A-4/2011E	AJ8674	FNMA	4.375	65,621	63,681
2009A-4/2011E	AI7889	FNMA	4.500	111,737	108,471
2009A-4/2011E	AJ5142	FNMA	4.500	34,416	33,501
2009A-4/2011E	AJ7449	FNMA	4.500	109,867	107,218
2009A-4/2011E	AI8689	FNMA	4.625	106,748	103,971
2009A-4/2011E	AI8697	FNMA	4.625	55,868	54,399
2009A-4/2011E	AI8699	FNMA	4.625	93,779	91,339
2009A-4/2011E	AI9293	FNMA	4.875	54,137	-
Subtotal				50,543,918	44,664,540
2009A-5/2011FG	793297	GNMA II	3.250	140,339	136,799
2009A-5/2011FG	792518	GNMA II	3.375	482,363	461,679
2009A-5/2011FG	792556	GNMA II	3.375	789,967	766,603
2009A-5/2011FG	792587	GNMA II	3.375	1,150,093	1,117,253
2009A-5/2011FG	792615	GNMA II	3.375	1,164,262	1,127,410
2009A-5/2011FG	792629	GNMA II	3.375	643,093	624,414

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2009A-5/2011FG	792684	GNMA II	3.375 %	$ 1,437,423	$ 1,397,092
2009A-5/2011FG	792707	GNMA II	3.375	768,461	747,191
2009A-5/2011FG	792742	GNMA II	3.375	859,115	835,794
2009A-5/2011FG	792823	GNMA II	3.375	203,885	195,853
2009A-5/2011FG	792830	GNMA II	3.375	1,129,607	1,099,498
2009A-5/2011FG	792860	GNMA II	3.375	1,169,788	1,138,683
2009A-5/2011FG	792875	GNMA II	3.375	1,469,020	1,429,750
2009A-5/2011FG	792926	GNMA II	3.375	1,327,734	1,291,996
2009A-5/2011FG	792972	GNMA II	3.375	1,151,965	1,119,411
2009A-5/2011FG	793013	GNMA II	3.375	759,510	738,054
2009A-5/2011FG	793015	GNMA II	3.375	1,363,315	1,246,603
2009A-5/2011FG	793026	GNMA II	3.375	1,760,015	1,712,946
2009A-5/2011FG	793041	GNMA II	3.375	539,426	525,542
2009A-5/2011FG	793109	GNMA II	3.375	552,289	538,986
2009A-5/2011FG	793158	GNMA II	3.375	47,327	46,205
2009A-5/2011FG	793179	GNMA II	3.375	580,853	566,053
2009A-5/2011FG	793205	GNMA II	3.375	1,526,373	1,339,829
2009A-5/2011FG	793211	GNMA II	3.375	418,272	408,260
2009A-5/2011FG	792662	GNMA II	3.375	567,403	552,125
2009A-5/2011FG	792557	GNMA II	3.500	233,923	227,534
2009A-5/2011FG	792630	GNMA II	3.500	134,667	130,067
2009A-5/2011FG	792743	GNMA II	3.500	146,853	142,945
2009A-5/2011FG	792861	GNMA II	3.500	124,189	121,083
2009A-5/2011FG	792876	GNMA II	3.500	140,658	136,122
2009A-5/2011FG	793016	GNMA II	3.500	179,832	174,791
2009A-5/2011FG	793299	GNMA II	3.500	54,566	-
2009A-5/2011FG	793212	GNMA II	3.625	105,040	102,656
2009A-5/2011FG	793300	GNMA II	3.625	187,421	182,036
2009A-5/2011FG	792404	GNMA II	3.750	126,704	123,322
2009A-5/2011FG	792589	GNMA II	3.750	2,021,565	1,855,159

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2009A-5/2011FG	792616	GNMA II	3.750 %	$ 1,081,510	$ 1,052,435
2009A-5/2011FG	792631	GNMA II	3.750	1,034,733	904,282
2009A-5/2011FG	792685	GNMA II	3.750	1,045,380	1,018,058
2009A-5/2011FG	792712	GNMA II	3.750	419,343	408,035
2009A-5/2011FG	792744	GNMA II	3.750	792,698	772,004
2009A-5/2011FG	792824	GNMA II	3.750	1,265,372	1,139,361
2009A-5/2011FG	792831	GNMA II	3.750	1,129,061	845,013
2009A-5/2011FG	792862	GNMA II	3.750	1,164,760	1,036,296
2009A-5/2011FG	792877	GNMA II	3.750	1,677,320	1,412,767
2009A-5/2011FG	792927	GNMA II	3.750	1,256,528	1,225,986
2009A-5/2011FG	792973	GNMA II	3.750	1,612,843	1,564,335
2009A-5/2011FG	793014	GNMA II	3.750	1,015,555	989,629
2009A-5/2011FG	793017	GNMA II	3.750	1,220,509	1,186,491
2009A-5/2011FG	793042	GNMA II	3.750	1,917,383	1,869,143
2009A-5/2011FG	793103	GNMA II	3.750	2,204,502	2,155,033
2009A-5/2011FG	793110	GNMA II	3.750	638,124	623,578
2009A-5/2011FG	793159	GNMA II	3.750	657,556	642,302
2009A-5/2011FG	793181	GNMA II	3.750	666,290	650,883
2009A-5/2011FG	793206	GNMA II	3.750	1,826,497	1,785,450
2009A-5/2011FG	793213	GNMA II	3.750	301,593	294,489
2009A-5/2011FG	792558	GNMA II	3.750	1,179,710	1,019,467
2009A-5/2011FG	792663	GNMA II	3.750	380,681	368,486
2009A-5/2011FG	792559	GNMA II	3.875	36,532	35,574
2009A-5/2011FG	792590	GNMA II	3.875	573,827	558,992
2009A-5/2011FG	792686	GNMA II	3.875	134,023	130,426
2009A-5/2011FG	792745	GNMA II	3.875	568,994	278,332
2009A-5/2011FG	792832	GNMA II	3.875	108,947	106,349
2009A-5/2011FG	792863	GNMA II	3.875	153,944	150,277
2009A-5/2011FG	792878	GNMA II	3.875	82,375	80,433
2009A-5/2011FG	792928	GNMA II	3.875	82,493	80,554

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2009A-5/2011FG	793018	GNMA II	3.875 %	$ 196,045	$ 126,803
2009A-5/2011FG	793207	GNMA II	3.875	37,244	36,387
2009A-5/2011FG	793302	GNMA II	3.875	100,788	-
2009A-5/2011FG	793019	GNMA II	4.000	104,275	101,856
2009A-5/2011FG	793111	GNMA II	4.000	51,510	50,301
2009A-5/2011FG	793303	GNMA II	4.000	77,164	75,455
2009A-5/2011FG	792521	GNMA II	4.125	132,262	128,846
2009A-5/2011FG	792591	GNMA II	4.125	77,655	75,797
2009A-5/2011FG	792617	GNMA II	4.125	50,226	49,018
2009A-5/2011FG	793104	GNMA II	4.125	120,332	117,723
2009A-5/2011FG	AA0078	GNMA II	4.125	35,092	34,439
2009A-5/2011FG	792522	GNMA II	4.250	86,647	84,316
2009A-5/2011FG	792632	GNMA II	4.250	68,843	67,128
2009A-5/2011FG	792746	GNMA II	4.250	394,840	244,746
2009A-5/2011FG	793304	GNMA II	4.375	101,231	99,137
2009A-5/2011FG	792747	GNMA II	4.750	53,574	52,164
2009A-5/2011FG	AK6091	FNMA	3.375	109,124	106,646
2009A-5/2011FG	AJ9671	FNMA	3.500	78,373	76,232
2009A-5/2011FG	AK0880	FNMA	3.500	161,627	154,915
2009A-5/2011FG	AK1426	FNMA	3.500	352,291	343,250
2009A-5/2011FG	AK1430	FNMA	3.500	124,021	119,456
2009A-5/2011FG	AK3126	FNMA	3.500	100,000	97,484
2009A-5/2011FG	AK3136	FNMA	3.500	127,815	124,507
2009A-5/2011FG	AK3137	FNMA	3.500	107,844	103,629
2009A-5/2011FG	AK4254	FNMA	3.500	81,300	79,368
2009A-5/2011FG	AK6087	FNMA	3.500	190,683	186,221
2009A-5/2011FG	AK6095	FNMA	3.500	138,994	135,905
2009A-5/2011FG	AK7248	FNMA	3.500	53,972	52,142
2009A-5/2011FG	AK8732	FNMA	3.500	77,805	76,084
2009A-5/2011FG	AJ9672	FNMA	3.625	48,925	47,352

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2009A-5/2011FG	AK0878	FNMA	3.625 %	$ 90,543	$ 88,269
2009A-5/2011FG	AJ9661	FNMA	3.875	99,750	96,820
2009A-5/2011FG	AK0879	FNMA	3.875	63,000	61,493
2009A-5/2011FG	AK0881	FNMA	3.875	118,590	112,748
2009A-5/2011FG	AK1422	FNMA	3.875	102,971	100,514
2009A-5/2011FG	AK1427	FNMA	3.875	91,531	89,351
2009A-5/2011FG	AK3127	FNMA	3.875	33,454	32,662
2009A-5/2011FG	AK3131	FNMA	3.875	351,725	342,894
2009A-5/2011FG	AK4249	FNMA	3.875	164,777	160,987
2009A-5/2011FG	AK6079	FNMA	3.875	329,405	235,223
2009A-5/2011FG	AK6088	FNMA	3.875	56,723	55,542
2009A-5/2011FG	AK6096	FNMA	3.875	66,360	64,978
2009A-5/2011FG	AK7249	FNMA	3.875	104,558	102,381
2009A-5/2011FG	AK8379	FNMA	3.875	112,747	110,399
2009A-5/2011FG	AK8736	FNMA	3.875	57,114	55,379
2009A-5/2011FG	AJ9662	FNMA	4.000	63,915	62,164
2009A-5/2011FG	AK0882	FNMA	4.000	83,666	81,707
2009A-5/2011FG	AK7242	FNMA	4.000	65,015	63,372
2009A-5/2011FG	AJ9663	FNMA	4.125	75,702	73,880
2009A-5/2011FG	AK6092	FNMA	4.375	120,137	117,784
2009A-5/2011FG	AK0883	FNMA	4.500	105,487	103,211
Subtotal				57,484,071	54,003,270
2012A	AA0742	GNMA II	3.125	76,637	75,383
2012A	AA0767	GNMA II	3.125	102,872	101,037
2012A	AA0790	GNMA II	3.125	636,708	626,089
2012A	AB1324	GNMA II	3.125	624,514	614,122
2012A	AA0197	GNMA II	3.250	1,578,888	1,550,167
2012A	AA0507	GNMA II	3.250	1,184,995	1,164,383
2012A	AA0605	GNMA II	3.250	1,631,521	1,604,318

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2012A	AA0619	GNMA II	3.250 %	$ 2,714,725	$ 2,667,693
2012A	AA0641	GNMA II	3.250	2,000,323	1,809,999
2012A	AA0694	GNMA II	3.250	1,387,799	1,364,538
2012A	AA0743	GNMA II	3.250	1,258,241	1,087,783
2012A	AA0768	GNMA II	3.250	1,694,686	1,665,202
2012A	AA0791	GNMA II	3.250	1,226,421	1,204,164
2012A	AB1325	GNMA II	3.250	1,208,468	1,189,093
2012A	799955	GNMA II	3.375	954,204	851,201
2012A	AA0468	GNMA II	3.375	260,129	256,006
2012A	AA0792	GNMA II	3.375	94,625	93,108
2012A	AA0642	GNMA II	3.500	116,668	114,753
2012A	AA0695	GNMA II	3.500	131,335	128,995
2012A	AA0744	GNMA II	3.500	93,723	92,284
2012A	AA0769	GNMA II	3.500	1,349,608	1,328,159
2012A	AA0793	GNMA II	3.500	1,521,075	1,493,734
2012A	AB1326	GNMA II	3.500	2,069,079	2,034,520
2012A	AA0470	GNMA II	3.625	158,144	-
2012A	AA0509	GNMA II	3.625	2,834,816	2,789,659
2012A	AA0606	GNMA II	3.625	3,278,641	3,083,405
2012A	AA0620	GNMA II	3.625	3,191,797	3,136,859
2012A	AA0643	GNMA II	3.625	3,885,759	3,820,530
2012A	AA0696	GNMA II	3.625	1,400,379	1,378,445
2012A	AA0745	GNMA II	3.625	2,998,617	2,666,101
2012A	AA0770	GNMA II	3.625	3,970,772	3,908,655
2012A	AA0794	GNMA II	3.625	2,061,200	2,029,612
2012A	AB1327	GNMA II	3.625	1,233,764	1,100,515
2012A	AA0471	GNMA II	3.750	208,443	205,350
2012A	AA0510	GNMA II	3.750	176,454	173,777
2012A	AA0607	GNMA II	3.750	387,436	267,929
2012A	AA0697	GNMA II	3.750	90,108	88,751

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2012A	AA0746	GNMA II	3.750 %	$ 75,484	$ 74,359
2012A	AA0795	GNMA II	3.750	131,675	129,683
Subtotal				50,000,732	47,970,361
2012B	AB2025	GNMA II	2.500	125,681	124,095
2012B	AB1614	GNMA II	3.000	1,237,420	1,222,551
2012B	AB1641	GNMA II	3.000	691,069	682,711
2012B	AB1762	GNMA II	3.000	1,226,456	1,211,692
2012B	AB1879	GNMA II	3.000	763,342	753,993
2012B	AB1903	GNMA II	3.000	1,946,846	1,923,784
2012B	AB2026	GNMA II	3.000	1,198,817	1,183,418
2012B	AB1370	GNMA II	3.125	659,456	651,864
2012B	AB1444	GNMA II	3.125	1,198,537	1,182,213
2012B	AB1498	GNMA II	3.125	880,686	867,113
2012B	AB1557	GNMA II	3.125	943,128	932,303
2012B	AB1615	GNMA II	3.125	657,743	644,776
2012B	AB1642	GNMA II	3.125	134,322	132,731
2012B	AB1763	GNMA II	3.125	533,388	527,093
2012B	AB2027	GNMA II	3.125	740,724	731,594
2012B	AB1371	GNMA II	3.250	826,374	816,732
2012B	AB1445	GNMA II	3.250	858,477	847,838
2012B	AB1499	GNMA II	3.250	740,909	732,527
2012B	AB1558	GNMA II	3.250	787,061	777,574
2012B	AB1616	GNMA II	3.250	842,955	833,209
2012B	AB1643	GNMA II	3.250	1,373,165	1,356,164
2012B	AB1726	GNMA II	3.250	1,075,939	1,063,359
2012B	AB1764	GNMA II	3.250	786,321	777,067
2012B	AB1881	GNMA II	3.250	566,367	560,012
2012B	AB1905	GNMA II	3.250	652,229	644,432
2012B	AB2028	GNMA II	3.250	1,054,691	1,042,914

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2012B	AB1372	GNMA II	3.375 %	$ 580,414	$ 573,083
2012B	AB1501	GNMA II	3.375	905,841	895,823
2012B	AB1559	GNMA II	3.375	531,045	525,197
2012B	AB1617	GNMA II	3.375	890,532	880,727
2012B	AB1644	GNMA II	3.375	1,674,447	1,648,899
2012B	AB1727	GNMA II	3.375	1,336,002	1,320,507
2012B	AB1765	GNMA II	3.375	1,746,008	1,726,871
2012B	AB1882	GNMA II	3.375	1,328,768	1,313,855
2012B	AB1906	GNMA II	3.375	3,297,175	3,260,232
2012B	AB1922	GNMA II	3.375	1,534,471	1,517,687
2012B	AB2029	GNMA II	3.375	2,219,124	2,194,889
2012B	AB1373	GNMA II	3.500	1,258,243	1,112,588
2012B	AB1447	GNMA II	3.500	977,924	967,133
2012B	AB1467	GNMA II	3.500	2,649,322	2,620,213
2012B	AB1502	GNMA II	3.500	1,560,000	1,542,537
2012B	AB1560	GNMA II	3.500	1,289,246	1,274,838
2012B	AB1645	GNMA II	3.500	1,580,324	1,562,927
2012B	AB1728	GNMA II	3.500	969,718	809,478
2012B	AB1766	GNMA II	3.500	1,468,698	1,452,631
2012B	AB1907	GNMA II	3.500	803,852	794,883
2012B	AB1374	GNMA II	3.625	1,744,425	1,725,612
2012B	AB1448	GNMA II	3.625	1,021,682	930,457
2012B	AB1468	GNMA II	3.625	916,635	906,489
2012B	AB1469	GNMA II	3.750	44,703	44,234
2012B	AP5697	FNMA	3.025	379,570	375,554
2012B	AP5700	FNMA	3.025	217,282	214,988
2012B	AP5701	FNMA	3.025	1,578,617	1,558,725
2012B	AQ1934	FNMA	3.025	246,638	243,937
2012B	AQ2730	FNMA	3.025	177,953	176,083
2012B	AQ2734	FNMA	3.025	1,833,782	1,813,613

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2012B	AQ3724	FNMA	3.025 %	$ 140,299	$ 133,022
2012B	AQ3730	FNMA	3.025	203,186	200,866
2012B	AP4207	FNMA	3.150	131,402	129,984
2012B	AP5698	FNMA	3.150	2,050,010	2,027,204
2012B	AQ1935	FNMA	3.150	223,942	221,524
2012B	AQ2732	FNMA	3.150	289,230	286,240
2012B	AQ2735	FNMA	3.150	431,996	427,231
2012B	AO8922	FNMA	3.275	194,074	171,843
2012B	AP0104	FNMA	3.275	73,700	72,894
2012B	AP0112	FNMA	3.275	339,812	335,427
2012B	AP1815	FNMA	3.275	131,268	129,875
2012B	AP1829	FNMA	3.275	136,603	134,945
2012B	AP4208	FNMA	3.275	341,820	337,353
2012B	AP5098	FNMA	3.275	134,996	133,563
2012B	AP5693	FNMA	3.275	409,229	405,051
2012B	AP5694	FNMA	3.275	1,795,852	1,776,896
2012B	AP5699	FNMA	3.275	494,353	488,590
2012B	AP8398	FNMA	3.400	75,282	74,508
2012B	AP9961	FNMA	3.400	77,775	76,975
2012B	AP9969	FNMA	3.400	157,882	156,228
2012B	AQ1936	FNMA	3.400	56,918	56,335
2012B	AP4212	FNMA	3.525	105,661	104,587
2012B	AP4221	FNMA	3.525	108,631	107,527
2012B	AP5099	FNMA	3.525	109,533	108,421
2012B	AP5103	FNMA	3.525	129,570	127,363
2012B	AQ1937	FNMA	3.525	158,185	156,563
2012B	AQ6023	FNMA	3.525	100,857	99,770
2012B	AP0113	FNMA	3.650	88,432	87,549
2012B	AP1830	FNMA	3.650	409,798	338,878
2012B	AP8399	FNMA	3.650	118,969	117,778

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2012B	AP8410	FNMA	3.650 %	$ 91,540	$ 90,630
2012B	AP1831	FNMA	3.775	78,733	77,888
Subtotal				68,654,084	67,401,957
2013A	AB2181	GNMA II	2.500	391,277	388,432
2013A	AB2223	GNMA II	2.500	551,795	547,617
2013A	AC7753	GNMA II	2.500	714,243	708,564
2013A	AC7834	GNMA II	2.500	463,733	460,354
2013A	AC7861	GNMA II	2.500	1,975,333	1,960,692
2013A	AC7868	GNMA II	2.500	108,989	108,173
2013A	AC7902	GNMA II	2.500	658,386	652,804
2013A	AC7966	GNMA II	2.500	676,805	554,849
2013A	AC8045	GNMA II	2.500	1,419,324	1,407,241
2013A	AC8050	GNMA II	2.500	82,357	81,760
2013A	AC8102	GNMA II	2.500	2,318,244	2,301,221
2013A	AC8182	GNMA II	2.500	757,061	751,468
2013A	AC8226	GNMA II	2.500	1,114,368	1,102,785
2013A	AB2115	GNMA II	2.750	428,797	425,491
2013A	AB2182	GNMA II	2.750	303,107	300,517
2013A	AB2224	GNMA II	2.750	303,553	301,435
2013A	AC7843	GNMA II	2.750	120,983	120,142
2013A	AC7862	GNMA II	2.750	111,886	111,001
2013A	AC8046	GNMA II	2.750	452,149	448,998
2013A	AB2085	GNMA II	2.875	108,609	107,850
2013A	AB2116	GNMA II	2.875	731,810	726,817
2013A	AB2183	GNMA II	2.875	851,481	844,914
2013A	AB2225	GNMA II	2.875	1,097,284	1,087,505
2013A	AB2231	GNMA II	2.875	104,071	103,337
2013A	AC7754	GNMA II	2.875	1,540,730	1,530,020
2013A	AC7835	GNMA II	2.875	1,922,001	1,908,705

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013A	AC7863	GNMA II	2.875 %	$ 2,905,224	$ 2,884,306
2013A	AC7903	GNMA II	2.875	1,482,544	1,472,417
2013A	AC7967	GNMA II	2.875	1,711,202	1,698,550
2013A	AC8047	GNMA II	2.875	2,944,370	2,924,220
2013A	AC8183	GNMA II	2.875	1,613,962	1,602,394
2013A	AC8186	GNMA II	2.875	290,250	288,184
2013A	AC8227	GNMA II	2.875	5,182,680	5,145,412
2013A	AB2086	GNMA II	3.000	1,046,562	1,039,492
2013A	AB2092	GNMA II	3.000	589,215	585,162
2013A	AB2117	GNMA II	3.000	519,418	515,665
2013A	AB2122	GNMA II	3.000	193,957	192,654
2013A	AB2184	GNMA II	3.000	751,244	745,768
2013A	AB2226	GNMA II	3.000	261,822	259,478
2013A	AC7755	GNMA II	3.000	352,341	349,954
2013A	AC7760	GNMA II	3.000	111,653	110,601
2013A	AC7836	GNMA II	3.000	301,404	299,385
2013A	AC7864	GNMA II	3.000	97,703	96,948
2013A	AC7870	GNMA II	3.000	177,224	176,007
2013A	AC7904	GNMA II	3.000	313,663	311,519
2013A	AC8184	GNMA II	3.000	144,675	143,604
2013A	AB2087	GNMA II	3.125	491,778	488,426
2013A	AB2118	GNMA II	3.125	765,074	760,045
2013A	AB2185	GNMA II	3.125	358,542	356,134
2013A	AB2227	GNMA II	3.125	324,005	321,845
2013A	AC7837	GNMA II	3.125	249,672	248,045
2013A	AC7865	GNMA II	3.125	730,944	726,137
2013A	AC7905	GNMA II	3.125	111,004	110,242
2013A	AC7968	GNMA II	3.125	233,906	231,904
2013A	AC8048	GNMA II	3.125	520,632	517,171
2013A	AB2088	GNMA II	3.250	167,734	166,657

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013A	AB2094	GNMA II	3.250 %	$ 470,181	$ 467,105
2013A	AB2119	GNMA II	3.250	385,965	383,488
2013A	AB2186	GNMA II	3.250	281,821	279,995
2013A	AB2228	GNMA II	3.250	133,246	132,374
2013A	AC7757	GNMA II	3.250	113,971	113,234
2013A	AC7838	GNMA II	3.250	216,556	215,157
2013A	AC7844	GNMA II	3.250	117,170	116,419
2013A	AC8229	GNMA II	3.250	146,318	145,377
2013A	AB2089	GNMA II	3.375	1,542,257	1,532,330
2013A	AB2095	GNMA II	3.375	109,124	108,436
2013A	AB2120	GNMA II	3.375	1,052,813	1,045,272
2013A	AB2124	GNMA II	3.375	298,261	296,386
2013A	AB2187	GNMA II	3.375	653,307	649,205
2013A	AB2191	GNMA II	3.375	204,282	202,997
2013A	AB2229	GNMA II	3.375	1,035,911	1,029,135
2013A	AC7758	GNMA II	3.375	1,211,895	1,204,019
2013A	AC7839	GNMA II	3.375	1,157,487	1,150,039
2013A	AC7845	GNMA II	3.375	112,120	111,414
2013A	AC7866	GNMA II	3.375	171,254	170,165
2013A	AC7872	GNMA II	3.375	221,942	220,216
2013A	AC7906	GNMA II	3.375	131,344	130,517
2013A	AC8049	GNMA II	3.375	241,083	239,526
2013A	AC8105	GNMA II	3.375	516,806	513,555
2013A	AB2090	GNMA II	3.500	170,402	169,346
2013A	AB2096	GNMA II	3.500	440,368	437,604
2013A	AB2121	GNMA II	3.500	122,089	121,337
2013A	AB2230	GNMA II	3.500	208,474	207,181
2013A	AC7840	GNMA II	3.500	263,537	261,889
2013A	AC7867	GNMA II	3.500	214,554	213,058
2013A	AC8230	GNMA II	3.500	109,901	109,218

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013A	AB2091	GNMA II	3.625 %	$ 104,163	$ 103,525
2013A	AC7841	GNMA II	3.625	158,397	157,437
2013A	AC8106	GNMA II	3.625	105,448	104,809
2013A	AR1329	FNMA	2.525	2,292,591	2,275,843
2013A	AR1332	FNMA	2.525	556,974	553,218
2013A	AR2975	FNMA	2.525	129,786	128,926
2013A	AR4962	FNMA	2.525	103,315	102,613
2013A	AR5594	FNMA	2.525	115,809	115,041
2013A	AR5609	FNMA	2.525	167,800	166,480
2013A	AR1330	FNMA	2.650	342,989	340,358
2013A	AQ2738	FNMA	2.655	1,031,029	1,024,291
2013A	AR1325	FNMA	2.655	549,638	546,179
2013A	AQ2739	FNMA	2.780	867,934	862,157
2013A	AR1326	FNMA	2.780	192,952	191,496
2013A	AR1331	FNMA	2.900	130,572	129,808
2013A	AR2976	FNMA	2.900	103,779	103,131
2013A	AR4961	FNMA	2.900	124,563	123,600
2013A	AR4963	FNMA	2.900	116,430	115,468
2013A	AR5595	FNMA	2.900	311,620	309,665
2013A	AR5604	FNMA	2.900	593,089	589,177
2013A	AR5610	FNMA	2.900	229,645	228,205
2013A	AR1323	FNMA	2.905	186,850	185,491
2013A	AR1327	FNMA	2.905	204,049	202,758
2013A	AQ2733	FNMA	3.025	531,344	528,126
2013A	AQ2737	FNMA	3.025	158,583	157,616
2013A	AR1328	FNMA	3.030	139,189	138,367
2013A	AP5692	FNMA	3.150	862,184	856,471
2013A	AP5695	FNMA	3.150	687,926	683,804
2013A	AQ2731	FNMA	3.150	656,792	652,078
2013A	AQ9156	FNMA	3.155	130,613	129,833

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013A	AP5696	FNMA	3.275 %	$ 701,834	$ 697,717
2013A	AQ7531	FNMA	3.400	288,011	286,314
2013A	AQ9146	FNMA	3.405	137,542	136,752
2013A	AP0105	FNMA	3.650	258,711	257,218
2013A	AP1816	FNMA	3.650	163,561	162,536
2013A	AP4209	FNMA	3.650	108,617	107,987
2013A	AP5104	FNMA	3.650	142,507	141,656
Subtotal				69,994,054	69,383,163
2013B	755562	GNMA II	3.375	190,664	189,990
2013B	755600	GNMA II	3.375	583,016	506,843
2013B	755615	GNMA II	3.375	201,557	200,849
2013B	755768	GNMA II	3.375	217,084	216,319
2013B	755797	GNMA II	3.375	374,344	373,029
2013B	755895	GNMA II	3.375	682,117	659,035
2013B	755990	GNMA II	3.375	883,318	879,685
2013B	756004	GNMA II	3.375	118,698	117,770
2013B	756014	GNMA II	3.375	559,288	557,316
2013B	756050	GNMA II	3.375	156,419	155,869
2013B	756063	GNMA II	3.375	1,094,096	1,089,794
2013B	756131	GNMA II	3.375	490,644	488,910
2013B	756157	GNMA II	3.375	680,155	677,714
2013B	760847	GNMA II	3.375	351,385	350,156
2013B	760927	GNMA II	3.375	319,088	317,930
2013B	761016	GNMA II	3.375	215,084	214,330
2013B	761076	GNMA II	3.375	91,131	90,811
2013B	761111	GNMA II	3.375	194,748	194,069
2013B	761143	GNMA II	3.375	220,840	220,062
2013B	761236	GNMA II	3.375	102,455	102,096
2013B	761260	GNMA II	3.375	239,177	238,144

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	761416	GNMA II	3.375 %	$ 132,259	$ 131,794
2013B	761710	GNMA II	3.375	119,100	118,685
2013B	768551	GNMA II	3.375	94,858	94,466
2013B	768925	GNMA II	3.375	98,075	97,640
2013B	755341	GNMA II	3.500	206,186	205,472
2013B	755355	GNMA II	3.500	443,801	442,260
2013B	755419	GNMA II	3.500	139,278	138,791
2013B	755460	GNMA II	3.500	219,064	218,307
2013B	755510	GNMA II	3.500	963,546	959,580
2013B	755538	GNMA II	3.500	310,535	309,124
2013B	755563	GNMA II	3.500	494,649	492,484
2013B	755601	GNMA II	3.500	951,636	948,261
2013B	755616	GNMA II	3.500	175,641	175,030
2013B	755713	GNMA II	3.500	1,092,841	1,089,059
2013B	755754	GNMA II	3.500	310,435	309,294
2013B	755769	GNMA II	3.500	245,278	244,432
2013B	755883	GNMA II	3.500	661,300	658,947
2013B	755896	GNMA II	3.500	227,497	226,715
2013B	755991	GNMA II	3.500	967,358	963,681
2013B	756005	GNMA II	3.500	147,799	147,288
2013B	756015	GNMA II	3.500	522,170	520,309
2013B	756051	GNMA II	3.500	132,493	132,039
2013B	756064	GNMA II	3.500	311,502	310,428
2013B	756132	GNMA II	3.500	209,138	207,852
2013B	756158	GNMA II	3.500	246,357	245,493
2013B	760848	GNMA II	3.500	116,994	116,444
2013B	760928	GNMA II	3.500	328,041	326,606
2013B	760982	GNMA II	3.500	128,746	128,304
2013B	761077	GNMA II	3.500	361,296	360,067
2013B	761112	GNMA II	3.500	197,993	197,311
2013B	761144	GNMA II	3.500	316,290	315,200

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	761237	GNMA II	3.500 %	$ 233,870	$ 232,988
2013B	761305	GNMA II	3.500	123,255	122,834
2013B	761336	GNMA II	3.500	120,372	119,959
2013B	768511	GNMA II	3.500	165,073	164,490
2013B	768538	GNMA II	3.500	146,900	146,391
2013B	768870	GNMA II	3.500	193,097	192,410
2013B	755897	GNMA II	3.625	103,417	103,069
2013B	755992	GNMA II	3.625	444,065	442,562
2013B	756016	GNMA II	3.625	177,788	177,165
2013B	756052	GNMA II	3.625	269,988	269,078
2013B	756065	GNMA II	3.625	1,236,671	1,231,257
2013B	756133	GNMA II	3.625	287,064	286,101
2013B	756159	GNMA II	3.625	45,628	45,326
2013B	760768	GNMA II	3.625	108,773	106,577
2013B	760849	GNMA II	3.625	392,093	390,778
2013B	760919	GNMA II	3.625	139,458	138,682
2013B	760990	GNMA II	3.625	79,657	79,381
2013B	761017	GNMA II	3.625	132,740	132,174
2013B	761078	GNMA II	3.625	363,005	361,688
2013B	761261	GNMA II	3.625	180,433	179,241
2013B	761288	GNMA II	3.625	111,693	111,320
2013B	761306	GNMA II	3.625	306,515	305,489
2013B	761474	GNMA II	3.625	128,622	128,191
2013B	761545	GNMA II	3.625	77,983	77,711
2013B	761557	GNMA II	3.625	162,552	162,006
2013B	768677	GNMA II	3.625	68,840	68,609
2013B	755993	GNMA II	3.750	196,349	195,696
2013B	756066	GNMA II	3.750	105,036	104,683
2013B	756134	GNMA II	3.750	107,069	106,667
2013B	756160	GNMA II	3.750	586,560	584,638
2013B	760850	GNMA II	3.750	393,701	392,373

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	760920	GNMA II	3.750 %	$ 323,138	$ 310,046
2013B	760929	GNMA II	3.750	292,906	291,864
2013B	760983	GNMA II	3.750	42,327	42,187
2013B	760991	GNMA II	3.750	205,596	204,918
2013B	761018	GNMA II	3.750	172,248	171,684
2013B	761079	GNMA II	3.750	80,472	80,208
2013B	761145	GNMA II	3.750	149,820	149,329
2013B	761262	GNMA II	3.750	201,691	201,034
2013B	761606	GNMA II	3.750	78,543	78,285
2013B	755420	GNMA II	3.875	139,064	138,611
2013B	755539	GNMA II	3.875	319,706	318,667
2013B	755602	GNMA II	3.875	501,994	500,276
2013B	755770	GNMA II	3.875	116,084	115,708
2013B	755801	GNMA II	3.875	321,922	320,883
2013B	755898	GNMA II	3.875	131,841	131,414
2013B	755994	GNMA II	3.875	475,935	474,390
2013B	756006	GNMA II	3.875	399,955	398,662
2013B	756053	GNMA II	3.875	298,768	297,709
2013B	756067	GNMA II	3.875	313,067	311,940
2013B	756135	GNMA II	3.875	251,761	250,947
2013B	760756	GNMA II	3.875	762,909	759,663
2013B	760851	GNMA II	3.875	584,815	582,734
2013B	760984	GNMA II	3.875	343,138	342,031
2013B	761019	GNMA II	3.875	352,583	351,441
2013B	761080	GNMA II	3.875	276,114	275,224
2013B	761113	GNMA II	3.875	162,606	162,085
2013B	761263	GNMA II	3.875	188,969	188,235
2013B	761270	GNMA II	3.875	317,808	316,753
2013B	761307	GNMA II	3.875	90,007	89,717
2013B	761417	GNMA II	3.875	164,348	163,819
2013B	761449	GNMA II	3.875	61,746	61,547

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	761546	GNMA II	3.875 %	$ 120,118	$ 119,728
2013B	768509	GNMA II	3.875	163,933	163,410
2013B	768871	GNMA II	3.875	47,975	47,796
2013B	768926	GNMA II	3.875	127,523	127,124
2013B	769042	GNMA II	3.875	582,376	486,026
2013B	747342	GNMA II	4.000	206,852	206,026
2013B	747434	GNMA II	4.000	293,723	292,764
2013B	747451	GNMA II	4.000	150,712	150,221
2013B	747504	GNMA II	4.000	587,937	585,875
2013B	747571	GNMA II	4.000	108,513	108,160
2013B	751257	GNMA II	4.000	786,190	783,425
2013B	755306	GNMA II	4.000	578,906	577,034
2013B	755342	GNMA II	4.000	700,305	697,949
2013B	755356	GNMA II	4.000	650,136	648,040
2013B	755393	GNMA II	4.000	340,160	339,073
2013B	755461	GNMA II	4.000	232,214	231,473
2013B	755511	GNMA II	4.000	336,160	335,079
2013B	755540	GNMA II	4.000	673,061	670,576
2013B	761338	GNMA II	4.000	410,552	409,181
2013B	761418	GNMA II	4.000	1,140,908	1,137,073
2013B	761450	GNMA II	4.000	497,923	496,097
2013B	761475	GNMA II	4.000	1,112,967	1,109,452
2013B	761529	GNMA II	4.000	108,205	107,868
2013B	761547	GNMA II	4.000	217,841	217,125
2013B	761564	GNMA II	4.000	192,547	191,944
2013B	761607	GNMA II	4.000	120,015	119,641
2013B	761627	GNMA II	4.000	347,156	346,054
2013B	761685	GNMA II	4.000	187,905	187,317
2013B	761688	GNMA II	4.000	45,252	45,110
2013B	768512	GNMA II	4.000	84,703	84,430
2013B	768539	GNMA II	4.000	432,483	325,609

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	768552	GNMA II	4.000 %	$ 338,034	$ 336,980
2013B	768707	GNMA II	4.000	101,993	101,675
2013B	768758	GNMA II	4.000	107,960	107,623
2013B	768805	GNMA II	4.000	553,606	551,891
2013B	768837	GNMA II	4.000	116,942	116,529
2013B	768872	GNMA II	4.000	348,253	346,549
2013B	768927	GNMA II	4.000	307,248	306,136
2013B	768949	GNMA II	4.000	284,573	283,698
2013B	768966	GNMA II	4.000	362,884	361,707
2013B	747343	GNMA II	4.125	283,263	282,336
2013B	747435	GNMA II	4.125	436,091	434,619
2013B	747457	GNMA II	4.125	117,157	116,688
2013B	747505	GNMA II	4.125	319,042	318,014
2013B	755307	GNMA II	4.125	122,355	121,786
2013B	755618	GNMA II	4.125	145,104	144,638
2013B	756069	GNMA II	4.125	350,249	349,120
2013B	756136	GNMA II	4.125	214,566	213,904
2013B	760853	GNMA II	4.125	262,408	261,598
2013B	760922	GNMA II	4.125	288,143	287,255
2013B	760932	GNMA II	4.125	67,131	66,924
2013B	760986	GNMA II	4.125	126,520	126,123
2013B	760993	GNMA II	4.125	55,349	55,180
2013B	761021	GNMA II	4.125	205,622	204,989
2013B	761265	GNMA II	4.125	370,002	368,850
2013B	761476	GNMA II	4.125	216,467	215,806
2013B	761628	GNMA II	4.125	139,159	138,344
2013B	761686	GNMA II	4.125	48,528	48,373
2013B	768510	GNMA II	4.125	142,056	141,270
2013B	768513	GNMA II	4.125	122,543	122,171
2013B	768553	GNMA II	4.125	99,642	99,337
2013B	768627	GNMA II	4.125	60,546	60,315

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	768729	GNMA II	4.125 %	$ 80,414	$ 80,173
2013B	768759	GNMA II	4.125	244,408	243,552
2013B	768806	GNMA II	4.125	361,691	360,599
2013B	768838	GNMA II	4.125	123,622	123,249
2013B	768873	GNMA II	4.125	199,336	198,738
2013B	768928	GNMA II	4.125	298,689	297,791
2013B	768967	GNMA II	4.125	213,955	213,296
2013B	761687	GNMA II	4.250	1,512,069	1,506,553
2013B	761689	GNMA II	4.250	462,206	460,826
2013B	768514	GNMA II	4.250	999,965	996,455
2013B	768525	GNMA II	4.250	1,706,405	1,701,113
2013B	768554	GNMA II	4.250	2,312,021	2,304,390
2013B	768678	GNMA II	4.250	1,545,731	1,540,954
2013B	768807	GNMA II	4.250	611,197	609,056
2013B	768839	GNMA II	4.250	188,512	187,786
2013B	755309	GNMA II	4.375	110,957	110,608
2013B	755542	GNMA II	4.375	154,262	153,690
2013B	756071	GNMA II	4.375	105,515	105,192
2013B	756137	GNMA II	4.375	116,864	116,515
2013B	760760	GNMA II	4.375	105,159	104,832
2013B	760855	GNMA II	4.375	75,838	75,601
2013B	760923	GNMA II	4.375	150,298	149,839
2013B	761022	GNMA II	4.375	70,137	69,929
2013B	761292	GNMA II	4.375	181,890	105,482
2013B	768808	GNMA II	4.375	81,347	81,111
2013B	768840	GNMA II	4.375	419,851	418,635
2013B	768809	GNMA II	4.500	143,152	142,740
2013B	768841	GNMA II	4.500	157,806	157,355
2013B	751166	GNMA II	4.625	102,030	101,733
2013B	755607	GNMA II	4.625	138,714	138,305
2013B	755620	GNMA II	4.625	149,267	148,832

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	755720	GNMA II	4.625 %	$ 137,771	$ 137,359
2013B	755887	GNMA II	4.625	399,297	398,102
2013B	760857	GNMA II	4.625	127,053	126,692
2013B	761024	GNMA II	4.625	121,880	121,535
2013B	761275	GNMA II	4.625	132,143	131,771
2013B	768842	GNMA II	4.625	202,996	202,029
2013B	755608	GNMA II	4.750	168,361	167,876
2013B	755999	GNMA II	4.750	130,459	130,080
2013B	756019	GNMA II	4.750	114,710	114,377
2013B	761269	GNMA II	4.750	219,798	219,184
2013B	761276	GNMA II	4.750	177,486	176,996
2013B	761294	GNMA II	4.750	309,590	308,714
2013B	761311	GNMA II	4.750	319,010	318,126
2013B	768810	GNMA II	4.750	477,196	475,523
2013B	768843	GNMA II	4.750	379,983	378,940
2013B	751168	GNMA II	4.875	131,291	130,916
2013B	755344	GNMA II	4.875	142,886	142,480
2013B	755888	GNMA II	4.875	151,533	151,100
2013B	AH5529	FNMA	3.325	219,150	218,221
2013B	AH5530	FNMA	3.450	207,668	207,042
2013B	AH5490	FNMA	3.500	105,118	104,771
2013B	AH5531	FNMA	3.575	269,924	269,125
2013B	AH6665	FNMA	3.625	103,790	103,443
2013B	AI1693	FNMA	3.875	162,813	162,221
2013B	AH5528	FNMA	3.950	118,420	118,019
2013B	AH5484	FNMA	4.000	110,848	110,511
2013B	AH5491	FNMA	4.000	61,608	61,395
2013B	AH8221	FNMA	4.000	20,678	20,614
2013B	AH9124	FNMA	4.000	91,452	91,175
2013B	AE6282	FNMA	4.125	21,651	21,363
2013B	AH6671	FNMA	4.125	101,162	100,861

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	AH8230	FNMA	4.125 %	$ 48,546	$ 47,552
2013B	AH9125	FNMA	4.125	250,628	249,891
2013B	AH9135	FNMA	4.125	36,323	36,209
2013B	AH6664	FNMA	4.250	74,744	74,526
2013B	AH9132	FNMA	4.250	72,992	72,779
2013B	AH6675	FNMA	4.375	121,432	121,088
2013B	AH9121	FNMA	4.375	84,823	84,548
2013B	AI0062	FNMA	4.375	121,271	-
2013B	AI0063	FNMA	4.500	108,576	108,153
2013B	AH0181	FNMA	4.625	101,448	101,167
2013B	AH6672	FNMA	4.625	59,593	59,426
2013B	AH8222	FNMA	4.625	115,941	115,626
2013B	AH8223	FNMA	4.750	89,403	89,156
2013B	AH0197	FNMA	5.000	79,065	78,855
Subtotal				72,372,120	71,615,191
Total				$ 551,967,216	$ 503,647,512

GNMA II	$ 445,981,223	88.55 %
FNMA	$ 57,666,289	11.45
Total	$ 503,647,512	100.00 %

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	$ 96,238	92,746
747780	GNMA II	4.375	77,205	74,109
735540	GNMA II	4.500	4,303,546	3,511,634
743212	GNMA II	4.500	450,062	433,545
743228	GNMA II	4.500	121,688	116,955
747576	GNMA II	4.500	834,588	521,567
747684	GNMA II	4.500	1,552,935	1,251,687
751069	GNMA II	4.500	627,065	605,253
751083	GNMA II	4.500	1,179,104	1,025,601
735284	GNMA II	4.625	1,408,975	919,704
735439	GNMA II	4.625	544,464	403,446
747509	GNMA II	4.625	1,658,314	1,599,651
747822	GNMA II	4.625	692,065	493,517
735440	GNMA II	4.750	577,825	426,753
735542	GNMA II	4.750	997,704	497,445
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	80,176
AD6815	FNMA	4.500	217,208	81,539
AE2054	FNMA	4.500	259,873	250,789
AE2712	FNMA	4.500	108,193	104,545
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	324,180
AD3417	FNMA	4.562	449,308	432,260
AD3424	FNMA	4.562	100,335	96,843
AD4234	FNMA	4.562	237,044	226,454
AD4246	FNMA	4.562	240,606	221,906

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD5859	FNMA	4.625 %	$ 118,921	$ 114,665
AE2713	FNMA	4.625	70,518	68,191
AD5863	FNMA	4.750	236,686	163,237
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	3,819,407
728534	GNMA II	4.500	3,165,225	2,504,472
728613	GNMA II	4.500	4,906,470	3,907,403
728261	GNMA II	4.625	1,388,274	885,037
728535	GNMA II	4.625	1,061,740	939,894
728536	GNMA II	4.875	427,435	292,976
728537	GNMA II	5.000	82,472	78,489
728519	GNMA II	5.125	442,344	353,881
728538	GNMA II	5.125	153,378	148,247
735236	GNMA II	5.125	78,419	74,392
AC9166	FNMA	4.562	315,551	304,390
AC9177	FNMA	4.562	90,196	86,722
AC9180	FNMA	4.687	64,784	62,586
AC9167	FNMA	4.937	85,625	82,073
AC9181	FNMA	5.187	59,767	57,884
Total			$ 36,187,540	$ 27,736,249

GNMA II	$ 24,977,810	90.05 %
FNMA	$ 2,758,439	9.95
Total	$ 27,736,249	100.00 %

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743521	GNMA II	4.250	$ 4,525,211	$ 3,671,474
743599	GNMA II	4.250	5,980,213	4,765,390
747436	GNMA II	4.250	3,108,857	2,868,822
751029	GNMA II	4.250	144,968	139,634
751081	GNMA II	4.250	525,761	506,140
761081	GNMA II	4.000	1,101,015	725,476
761114	GNMA II	4.000	722,907	682,864
761146	GNMA II	4.000	669,076	641,639
761157	GNMA II	4.000	609,113	433,427
761264	GNMA II	4.000	1,046,962	865,656
761271	GNMA II	4.000	766,252	737,639
761290	GNMA II	4.000	292,260	147,726
761308	GNMA II	4.000	730,493	576,475
761147	GNMA II	4.125	132,060	114,894
761272	GNMA II	4.125	110,508	106,499
761291	GNMA II	4.125	289,418	278,855
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	150,094
761266	GNMA II	4.250	286,651	271,773
761273	GNMA II	4.250	192,722	185,972
761309	GNMA II	4.250	745,753	717,208
761082	GNMA II	4.375	266,240	256,368
761267	GNMA II	4.375	79,786	77,064

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755513	GNMA II	4.500 %	$ 115,882	$ -
761023	GNMA II	4.500	223,184	215,619
761083	GNMA II	4.500	1,155,433	978,650
761116	GNMA II	4.500	537,094	427,063
761148	GNMA II	4.500	781,371	754,699
761158	GNMA II	4.500	325,323	211,526
761268	GNMA II	4.500	593,363	383,435
761274	GNMA II	4.500	760,304	734,789
761293	GNMA II	4.500	356,517	344,273
761310	GNMA II	4.500	366,565	202,712
Total			$ 28,101,618	$ 23,173,855

GNMA II	$ 23,173,855	100.00 %
FNMA	$ -	-
Total	$ 23,173,855	100.00 %

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2013B Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 836,050
735306	GNMA II	4.250	471,528	453,233
735672	GNMA II	4.250	1,501,839	1,110,843

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Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743210	GNMA II	4.250 %	$ 1,833,640	$ 1,660,724
743227	GNMA II	4.250	2,009,044	1,927,856
743366	GNMA II	4.250	6,839,604	5,418,904
743425	GNMA II	4.250	3,292,191	2,817,023
743627	GNMA II	4.250	1,231,979	1,123,316
747344	GNMA II	4.250	1,592,830	1,467,376
747350	GNMA II	4.250	824,585	794,309
747452	GNMA II	4.250	2,448,128	2,162,290
747506	GNMA II	4.250	2,919,753	2,451,180
747779	GNMA II	4.250	1,625,287	1,247,470
747819	GNMA II	4.250	1,614,849	1,550,095
751044	GNMA II	4.250	165,015	158,986
755603	GNMA II	4.000	356,122	354,984
755617	GNMA II	4.000	785,901	783,253
755756	GNMA II	4.000	231,947	231,204
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	252,113
755886	GNMA II	4.000	512,863	511,222
755899	GNMA II	4.000	575,483	573,644
755995	GNMA II	4.000	479,284	477,761
756017	GNMA II	4.000	168,915	168,044
756054	GNMA II	4.000	76,681	76,439
756068	GNMA II	4.000	246,667	245,550
760757	GNMA II	4.000	367,422	366,233
760852	GNMA II	4.000	985,381	981,556
760921	GNMA II	4.000	775,593	772,730

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2013B Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
760931	GNMA II	4.000 %	$ 682,308	$ 680,152
760985	GNMA II	4.000	959,836	956,602
760992	GNMA II	4.000	613,389	495,554
761020	GNMA II	4.000	496,632	494,677
735381	GNMA II	4.250	156,776	156,105
735436	GNMA II	4.250	567,406	565,137
735538	GNMA II	4.250	369,287	367,988
747574	GNMA II	4.250	2,867,880	2,858,303
751067	GNMA II	4.250	375,493	374,284
751144	GNMA II	4.250	1,006,904	1,003,129
751259	GNMA II	4.250	195,664	194,957
755189	GNMA II	4.250	85,436	85,156
755212	GNMA II	4.250	267,219	266,376
755235	GNMA II	4.250	363,597	264,151
755308	GNMA II	4.250	142,803	142,332
755541	GNMA II	4.250	310,161	309,143
755605	GNMA II	4.250	112,386	112,034
755717	GNMA II	4.250	301,414	300,257
755900	GNMA II	4.250	265,084	264,266
756070	GNMA II	4.250	98,601	98,290
760759	GNMA II	4.250	208,444	207,815
760987	GNMA II	4.250	46,857	46,632
760933	GNMA II	4.375	105,769	105,236
760988	GNMA II	4.375	99,326	99,031
751103	GNMA II	4.500	1,061,241	803,201
751145	GNMA II	4.500	1,072,746	1,068,884

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2013B Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751165	GNMA II	4.500 %	$ 705,200	$ 701,433
751192	GNMA II	4.500	142,460	142,038
751260	GNMA II	4.500	135,456	135,056
751272	GNMA II	4.500	358,970	355,186
755190	GNMA II	4.500	281,608	280,677
755213	GNMA II	4.500	406,397	405,113
755236	GNMA II	4.500	433,690	432,352
755265	GNMA II	4.500	429,222	427,936
755310	GNMA II	4.500	696,577	693,771
755343	GNMA II	4.500	124,670	124,253
755357	GNMA II	4.500	142,456	142,010
755395	GNMA II	4.500	215,308	214,671
755463	GNMA II	4.500	122,772	122,405
755543	GNMA II	4.500	424,602	423,034
755567	GNMA II	4.500	117,741	117,393
755606	GNMA II	4.500	151,783	151,336
755619	GNMA II	4.500	105,881	105,511
755772	GNMA II	4.500	111,072	110,735
755803	GNMA II	4.500	191,019	190,456
755901	GNMA II	4.500	320,185	319,206
760761	GNMA II	4.500	339,177	338,173
760856	GNMA II	4.500	150,076	149,642
760924	GNMA II	4.500	242,799	242,096
760934	GNMA II	4.500	140,369	139,954

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2013B Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
760989	GNMA II	4.500 %	$ 93,969	$ 93,696
760994	GNMA II	4.500	87,145	86,885
Total			$ 55,064,395	$ 49,939,097

GNMA II	$ 49,939,097	100.00 %
FNMA	$ -	-
Total	$ 49,939,097	100.00 %

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 294,639
755882	GNMA II	3.375	938,013	904,383
751226	GNMA II	3.500	174,985	169,508
755209	GNMA II	3.500	275,385	266,771
755233	GNMA II	3.500	174,985	169,497
755305	GNMA II	3.500	629,174	609,156
755798	GNMA II	3.500	468,601	453,509
761289	GNMA II	3.875	177,992	172,849
747680	GNMA II	4.000	690,856	670,320
747777	GNMA II	4.000	633,903	613,284

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747817	GNMA II	4.000 %	$ 1,431,785	$ 1,046,413
751028	GNMA II	4.000	480,798	460,800
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	389,162
751079	GNMA II	4.000	841,345	700,818
751101	GNMA II	4.000	493,365	290,844
751142	GNMA II	4.000	1,085,865	825,977
751162	GNMA II	4.000	495,769	156,731
751190	GNMA II	4.000	176,581	96,354
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	667,877
755210	GNMA II	4.000	1,114,995	1,067,120
755234	GNMA II	4.000	737,963	714,848
755264	GNMA II	4.000	902,444	876,280
747572	GNMA II	4.125	184,226	178,944
747573	GNMA II	4.125	285,395	85,620
747681	GNMA II	4.125	1,489,240	1,349,230
747778	GNMA II	4.125	393,417	381,966
747818	GNMA II	4.125	328,957	319,515
751066	GNMA II	4.125	202,676	196,870
751080	GNMA II	4.125	298,371	289,272
751102	GNMA II	4.125	127,011	123,213
751143	GNMA II	4.125	262,120	246,104
751163	GNMA II	4.125	259,627	252,115
751258	GNMA II	4.125	84,021	81,624
755211	GNMA II	4.125	77,532	-

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755718	GNMA II	4.375 %	$ 236,931	$ 229,852
751104	GNMA II	4.625	144,475	140,532
751146	GNMA II	4.625	1,035,105	1,005,730
751273	GNMA II	4.625	198,395	93,490
755191	GNMA II	4.625	133,180	129,589
755237	GNMA II	4.625	280,641	98,938
751105	GNMA II	4.750	225,344	219,338
751147	GNMA II	4.750	648,450	631,512
751167	GNMA II	4.750	256,098	117,956
751261	GNMA II	4.750	223,233	217,242
755192	GNMA II	4.750	775,077	583,343
755238	GNMA II	4.750	116,486	113,459
755266	GNMA II	4.750	87,894	85,609
755358	GNMA II	4.750	372,506	362,894
751262	GNMA II	4.875	86,669	84,470
755193	GNMA II	4.875	115,058	112,130
755214	GNMA II	4.875	157,414	153,393
769123	GNMA II	3.375	172,688	167,252
768982	GNMA II	3.875	307,084	298,325
769024	GNMA II	3.875	374,413	107,985
769064	GNMA II	3.875	683,057	663,014
769124	GNMA II	3.875	743,832	718,355
769129	GNMA II	3.875	914,956	655,697
769193	GNMA II	3.875	712,941	571,952
769203	GNMA II	3.875	448,393	433,782
769270	GNMA II	3.875	1,511,745	1,264,947

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2013

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769309	GNMA II	3.875 %	$ 773,205	$ 751,343
768983	GNMA II	4.000	587,068	570,698
769025	GNMA II	4.000	248,749	241,856
769043	GNMA II	4.000	600,022	415,853
769065	GNMA II	4.000	162,324	157,871
769125	GNMA II	4.000	824,506	799,382
769133	GNMA II	4.000	191,467	185,843
769194	GNMA II	4.000	517,078	391,242
769271	GNMA II	4.000	398,480	382,664
769310	GNMA II	4.000	64,933	63,151
769346	GNMA II	4.000	296,827	288,705
768984	GNMA II	4.125	72,602	70,606
769026	GNMA II	4.125	100,079	65,105
769044	GNMA II	4.125	83,482	80,127
769126	GNMA II	4.125	130,867	127,288
769195	GNMA II	4.125	244,251	236,838
768985	GNMA II	4.250	759,030	616,137
769027	GNMA II	4.250	1,053,441	837,384
769045	GNMA II	4.250	1,254,624	1,131,559
769066	GNMA II	4.250	251,869	245,111
769134	GNMA II	4.250	497,105	477,617
769196	GNMA II	4.250	1,333,335	1,043,949
769204	GNMA II	4.250	875,914	670,457
769272	GNMA II	4.250	400,785	278,690
769311	GNMA II	4.250	150,927	146,706
769028	GNMA II	4.375	608,641	592,157

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2013

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769046	GNMA II	4.375 %	$ 610,878	$ 594,889
769067	GNMA II	4.375	172,765	168,219
769128	GNMA II	4.375	71,178	69,131
769205	GNMA II	4.375	87,519	85,257
769273	GNMA II	4.375	68,112	66,310
769312	GNMA II	4.375	105,551	102,822
769340	GNMA II	4.375	470,668	458,444
769029	GNMA II	4.500	42,667	41,588
769103	GNMA II	4.500	51,875	50,556
769135	GNMA II	4.500	118,418	114,187
769198	GNMA II	4.500	215,670	210,147
769206	GNMA II	4.500	171,640	167,271
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	228,426
769207	GNMA II	4.625	147,861	144,181
769031	GNMA II	4.750	568,106	322,824
769048	GNMA II	4.750	189,446	184,726
769068	GNMA II	4.750	214,107	106,329
769105	GNMA II	4.750	599,321	307,975
769130	GNMA II	4.750	104,139	101,603
769199	GNMA II	4.750	145,941	142,406
Total			$ 45,671,523	$ 38,918,028

GNMA II	$	38,918,028	100.00 %
FNMA	$	-	-
Total	$	38,918,028	100.00 %

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2013

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
775568	GNMA II	3.375 %	$ 860,742	$ 850,551
775591	GNMA II	3.375	245,129	190,959
775599	GNMA II	3.375	581,951	575,049
775660	GNMA II	3.375	694,558	686,092
775708	GNMA II	3.375	391,681	387,010
775724	GNMA II	3.375	620,960	613,796
792333	GNMA II	3.375	137,417	135,754
792369	GNMA II	3.375	758,203	622,156
792402	GNMA II	3.375	338,061	334,192
792437	GNMA II	3.375	179,393	176,600
792474	GNMA II	3.375	118,586	117,223
775569	GNMA II	3.500	302,172	298,247
775592	GNMA II	3.500	57,308	56,663
775661	GNMA II	3.500	544,072	537,437
775709	GNMA II	3.500	221,472	218,937
775725	GNMA II	3.500	70,112	69,266
792334	GNMA II	3.500	165,019	163,153
792370	GNMA II	3.500	147,233	145,543
792403	GNMA II	3.500	130,749	129,267
775472	GNMA II	3.750	339,576	335,886
775570	GNMA II	3.750	406,357	401,654
775593	GNMA II	3.750	819,660	687,603
775600	GNMA II	3.750	432,456	427,736
775662	GNMA II	3.750	1,130,068	1,116,177
775710	GNMA II	3.750	481,146	475,839
775726	GNMA II	3.750	469,492	463,581
792335	GNMA II	3.750	559,141	443,635

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2013

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792371	GNMA II	3.750 %	$ 640,200	$ 633,279
775571	GNMA II	3.875	213,634	211,255
775594	GNMA II	3.875	1,086,404	1,073,066
775663	GNMA II	3.875	658,054	650,680
775711	GNMA II	3.875	271,899	268,975
775727	GNMA II	3.875	292,380	289,249
792336	GNMA II	3.875	172,151	169,590
792372	GNMA II	3.875	124,372	123,002
792405	GNMA II	3.875	133,109	131,705
775595	GNMA II	4.000	150,911	149,335
775601	GNMA II	4.000	81,462	79,859
775664	GNMA II	4.000	173,887	171,964
775712	GNMA II	4.000	112,806	111,471
775676	GNMA II	4.125	153,278	151,722
775713	GNMA II	4.125	84,659	83,716
774854	GNMA II	4.250	581,713	575,161
774888	GNMA II	4.250	207,383	205,291
775596	GNMA II	4.250	366,413	362,706
775677	GNMA II	4.250	415,662	410,144
775714	GNMA II	4.250	199,022	197,017
775728	GNMA II	4.250	175,605	173,820
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	115,214
775513	GNMA II	4.500	231,520	229,025
AA0104	GNMA II	3.250	1,569,180	1,394,591
AA0163	GNMA II	3.250	1,662,807	1,643,497
AA0281	GNMA II	3.250	2,286,836	2,149,830
AA0164	GNMA II	3.375	629,700	621,897

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2013

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0198	GNMA II	3.375 %	$ 88,309	$ 87,284
AB1466	GNMA II	3.375	500,702	494,743
AA0076	GNMA II	3.625	2,059,751	2,037,123
AA0105	GNMA II	3.625	2,128,674	2,105,334
AA0165	GNMA II	3.625	2,775,509	2,585,246
AA0199	GNMA II	3.625	1,624,843	1,605,022
AA0077	GNMA II	3.750	591,767	585,230
AA0106	GNMA II	3.750	787,881	779,036
AA0166	GNMA II	3.750	630,630	623,714
AA0200	GNMA II	3.750	200,358	198,218
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	141,274
799890	GNMA II	4.000	79,297	78,472
799891	GNMA II	4.250	105,121	104,069
Total			$ 35,917,191	$ 34,461,831

GNMA II	$ 34,461,831	100.00 %
FNMA	$ -	-
Total	$ 34,461,831	100.00 %

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2013

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E) and 2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 1,286,920
769345	GNMA II	3.875	439,371	434,604
774851	GNMA II	3.875	576,982	570,796
774886	GNMA II	3.875	1,109,367	1,096,691
774966	GNMA II	3.875	317,760	313,948
769337	GNMA II	4.000	260,985	258,216
774852	GNMA II	4.000	384,853	380,631
774887	GNMA II	4.000	62,092	61,412
769338	GNMA II	4.125	81,124	80,273
774853	GNMA II	4.125	72,354	71,601
769339	GNMA II	4.250	299,827	295,491
769347	GNMA II	4.250	277,701	274,808
769348	GNMA II	4.375	97,110	96,097
774855	GNMA II	4.375	424,912	420,699
774889	GNMA II	4.500	68,212	67,517
769313	GNMA II	4.750	104,700	103,716
769341	GNMA II	4.750	154,368	152,934
769349	GNMA II	4.750	92,353	91,486
774856	GNMA II	4.750	250,700	248,285
792439	GNMA II	3.375	1,044,017	1,027,409
792473	GNMA II	3.375	566,173	559,177
792440	GNMA II	3.500	297,125	292,780
792588	GNMA II	3.500	55,068.2	54,448
792406	GNMA II	3.750	770,118	761,065
792441	GNMA II	3.750	1,560,454	1,477,436
792475	GNMA II	3.750	384,305	259,902

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E) and 2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 770,358
792442	GNMA II	3.875	330,172	196,078
792476	GNMA II	3.875	144,690	143,157
792520	GNMA II	3.875	193,809	191,755
792477	GNMA II	4.250	128,289	125,774
792443	GNMA II	4.375	132,078	-
Total			$ 12,770,075	$ 12,165,464

GNMA II	$ 12,165,464	100.00 %
FNMA	$ -	-
Total	$ 12,165,464	100.00 %

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	$ 212,877	$ 210,386
AB1556	GNMA II	3.000	214,752	212,236
AB1724	GNMA II	3.000	413,923	408,823
AB1919	GNMA II	3.000	488,124	481,920
AB1725	GNMA II	3.125	304,729	301,229
AB1880	GNMA II	3.125	248,035	245,181
AB1904	GNMA II	3.125	84,033	83,067

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2013

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1920	GNMA II	3.125 %	$ 320,009	$ 316,173
AB1921	GNMA II	3.250	445,324	439,206
AB1446	GNMA II	3.375	278,876	275,746
AB1618	GNMA II	3.500	421,599	417,040
AB1883	GNMA II	3.500	234,985	232,422
AB1923	GNMA II	3.500	385,053	380,330
AB1503	GNMA II	3.625	308,974	305,627
AB1561	GNMA II	3.625	258,242	255,502
AB1619	GNMA II	3.625	136,854	135,409
AB1646	GNMA II	3.625	378,903	374,724
AB1729	GNMA II	3.625	397,359	393,074
AB1767	GNMA II	3.625	158,319	156,639
AB1908	GNMA II	3.625	407,184	402,883
AB1924	GNMA II	3.625	62,523	61,870
AB2030	GNMA II	3.625	185,414	183,447
799858	GNMA II	3.250	55,750	54,949
AA0282	GNMA II	3.375	88,231	87,213
AA0342	GNMA II	3.375	177,369	175,153
AA0401	GNMA II	3.375	88,982	87,969
793301	GNMA II	3.750	2,811,748	2,780,614
799957	GNMA II	3.750	2,722,740	2,418,915
799958	GNMA II	3.875	169,926	168,122

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2013

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AO3773	FNMA	3.650 %	$ 51,642	$ 51,121
AO5870	FNMA	3.650	180,482	178,670
Total			$ 12,692,962	$ 12,275,659

GNMA II	$ 12,045,868	98.13 %
FNMA	$ 229,791	1.87
Total	$ 12,275,659	100.00 %

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC8104	GNMA II	2.87500 %	$ 4,097,610	$ 4,068,769
AB2093	GNMA II	3.12500	271,185	269,386
AC7756	GNMA II	3.12500	637,851	633,324
AB1464	GNMA II	3.12500	1,493,291	1,483,141
AA0469	GNMA II	3.62500	1,650,089	1,639,767
799861	GNMA II	3.75000	1,863,656	1,851,744
			$ 10,013,682	$ 9,946,132

GNMA II	$ 9,946,132	100.00 %
FNMA	$ -	-
Total	$ 9,946,132	100.00 %

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
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Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 06/30/2013	Curtailments 12 Months Ended 06/30/2013	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	$ 10,110,976	$ 1,444,580	$ 12,992	$ 1,887,327	$ 28,161	$ 1,915,488
2009A-1/2010A	4.50%	178,146,822	14,560,269	330,254	26,727,497	890,359	27,617,856
2009A-2/2011AB	4.00%	62,259,312	9,395,606	233,168	11,980,545	473,624	12,454,169
2009A-3/2011CD	4.46%	44,065,628	6,175,319	140,153	7,610,945	246,622	7,857,567
2009A-4/2011E	3.97%	98,970,333	8,139,718	143,375	8,480,028	257,817	8,737,845
2009A-5/2011FG	3.62%	63,985,840	2,196,340	95,575	2,196,340	132,023	2,328,363
2012A	3.47%	50,000,732	1,195,987	63,477	1,195,987	63,477	1,259,464
2012B	3.30%	75,000,177	565,965	74,551	565,965	74,551	640,516
2013A	2.93%	75,000,700	115,788	31,840	115,788	31,840	147,628
2013B	3.99%	97,924,910	968,720	46,884	968,720	46,884	1,015,604
Total		$ 755,465,430	$ 44,758,292	$ 1,172,269	$ 61,729,142	$ 2,245,358	$ 63,974,500

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A-1	$ 108,000,000	$ -	$ (16,680,000)	$ 91,320,000	07/01/2011	$ 120,000
					01/01/2012	560,000
					07/01/2012	5,890,000
					09/01/2012	920,000
					10/01/2012	900,000
					11/01/2012	980,000
					12/01/2012	780,000
					01/01/2013	2,360,000
					05/01/2013	380,000
					06/01/2013	1,920,000
					07/01/2013	650,000
					09/01/2013	1,220,000
2009 A-4A	21,910,000	-	(2,480,000)	19,430,000	07/01/2012	220,000
					10/01/2012	160,000
					11/01/2012	210,000
					12/01/2012	240,000
					01/01/2013	400,000
					04/01/2013	70,000
					05/01/2013	240,000
					06/01/2013	840,000
					09/01/2013	100,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A-4B	$ 13,090,000	$ -	$ (1,480,000)	$ 11,610,000	07/01/2012	$ 130,000
					10/01/2012	100,000
					11/01/2012	130,000
					12/01/2012	140,000
					01/01/2013	240,000
					04/01/2013	40,000
					05/01/2013	140,000
					06/01/2013	500,000
					09/01/2013	60,000
2009 A-5	21,990,000	-	(930,000)	21,060,000	07/01/2012	80,000
					09/01/2012	120,000
					11/01/2012	70,000
					12/01/2012	120,000
					01/01/2013	80,000
					04/01/2013	50,000
					06/01/2013	300,000
					09/01/2013	110,000
2010 A	72,000,000	(6,070,000)	(10,400,000)	55,530,000	07/01/2011	125,000
					01/01/2012	440,000
					07/01/2012	3,920,000
					09/01/2012	615,000
					10/01/2012	600,000
					11/01/2012	655,000
					12/01/2012	510,000
					01/01/2013	1,570,000
					06/01/2013	230,000
					07/01/2013	1,735,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2011 B	$ 63,760,000	$ -	$ (6,105,000)	$ 57,655,000	01/01/2012	$ 240,000
					07/01/2012	1,610,000
					10/01/2012	660,000
					11/01/2012	295,000
					12/01/2012	460,000
					01/01/2013	855,000
					07/01/2013	1,040,000
					09/01/2013	945,000
2011 C	8,310,000	(1,445,000)	(715,000)	6,150,000	07/01/2012	140,000
					10/01/2012	130,000
					11/01/2012	130,000
					12/01/2012	80,000
					01/01/2013	105,000
					09/01/2013	130,000
2011 D	33,690,000	-	(3,590,000)	30,100,000	01/01/2012	45,000
					07/01/2012	650,000
					10/01/2012	420,000
					11/01/2012	420,000
					12/01/2012	255,000
					01/01/2013	770,000
					07/01/2013	570,000
					09/01/2013	460,000
2011 E	65,000,000	(1,790,000)	(4,850,000)	58,360,000	07/01/2012	635,000
					10/01/2012	465,000
					11/01/2012	610,000
					12/01/2012	705,000
					01/01/2013	1,170,000
					04/01/2013	190,000
					07/01/2013	1,075,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2011 F	$ 13,575,000	$ (585,000)	$ (405,000)	$ 12,585,000	07/01/2012	$ 55,000
					09/01/2012	90,000
					11/01/2012	50,000
					12/01/2012	95,000
					01/01/2013	40,000
					04/01/2013	40,000
					07/01/2013	35,000
2011 G	29,110,000	-	(990,000)	28,120,000	07/01/2012	85,000
					09/01/2012	140,000
					11/01/2012	80,000
					12/01/2012	145,000
					01/01/2013	120,000
					04/01/2013	60,000
					07/01/2013	360,000
2012 A	50,000,000	(1,791,913) *	-	48,208,087		
2012 B	75,000,000	(1,289,522) *	-	73,710,478		
2013 A	75,000,000	(396,257) *	-	74,603,743		
2013 B	85,148,519	(233,921) *	-	84,914,598		
2013 C	37,000,000	- *	-	37,000,000		
Total	$ 772,583,519	$ (13,601,613)	$ (48,625,000)	$ 710,356,906		$ 48,625,000

*Represents monthly mandatory redemptions from pass-through principal payments.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2013.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.				
2009 A-1	07/01/2011	$ -	$ 120,000	$ -	$ 120,000
	01/01/2012	-	560,000	-	560,000
	07/01/2012	-	5,890,000	-	5,890,000
	09/01/2012	-	920,000	-	920,000
	10/01/2012	-	900,000	-	900,000
	11/01/2012	-	980,000	-	980,000
	12/01/2012	-	780,000	-	780,000
	01/01/2013	-	2,360,000	-	2,360,000
	05/01/2013	-	380,000	-	380,000
	06/01/2013	-	1,920,000	-	1,920,000
Total 2009 A-1		-	14,810,000	-	14,810,000
2009 A-4A	07/01/2012	-	220,000	-	220,000
	10/01/2012	-	160,000	-	160,000
	11/01/2012	-	210,000	-	210,000
	12/01/2012	-	240,000	-	240,000
	01/01/2013	-	400,000	-	400,000
	04/01/2013	-	70,000	-	70,000
	05/01/2013	-	240,000	-	240,000
	06/01/2013	-	840,000	-	840,000
Total 2009 A-4A		-	2,380,000	-	2,380,000
2009 A-4B	07/01/2012	-	130,000	-	130,000
	10/01/2012	-	100,000	-	100,000
	11/01/2012	-	130,000	-	130,000
	12/01/2012	-	140,000	-	140,000

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2013

		Source of Funds			
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**
	01/01/2013	-	240,000	-	240,000
	04/01/2013	-	40,000	-	40,000
	05/01/2013	-	140,000	-	140,000
	06/01/2013	-	500,000	-	500,000
Total 2009 A-4B		-	1,420,000	-	1,420,000

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called
2009 A-5	07/01/2012	$ -	$ 80,000	$ -	$ 80,000
	09/01/2012	-	120,000	-	120,000
	11/01/2012	-	70,000	-	70,000
	12/01/2012	-	120,000	-	120,000
	01/01/2013	-	80,000	-	80,000
	04/01/2013	-	50,000	-	50,000
	06/01/2013	-	300,000	-	300,000
Total 2009 A-5		-	820,000	-	820,000
2010 A	07/01/2011	-	125,000	-	125,000
	01/01/2012	-	440,000	-	440,000
	07/01/2012	-	3,920,000	-	3,920,000
	09/01/2012	-	615,000	-	615,000
	10/01/2012	-	600,000	-	600,000
	11/01/2012	-	655,000	-	655,000
	12/01/2012	-	510,000	-	510,000
	01/01/2013	-	1,570,000	-	1,570,000
	06/01/2013	-	230,000	-	230,000
Total 2010 A		-	8,665,000	-	8,665,000
2011 A	07/01/2012	-	55,000	-	55,000
	10/01/2012	-	15,000	-	15,000
	11/01/2012	-	10,000	-	10,000
	12/01/2012	-	10,000	-	10,000
Total 2011 A		-	90,000	-	90,000

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2013

		Source of Funds			
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**
2011 B	01/01/2012	$ -	$ 240,000	$ -	$ 240,000
	07/01/2012	-	1,610,000	-	1,610,000
	10/01/2012	-	660,000	-	660,000
	11/01/2012	-	295,000	-	295,000
	12/01/2012	-	460,000	-	460,000
	01/01/2013	-	855,000	-	855,000
Total 2011 B		-	4,120,000	-	4,120,000
2011 C	07/01/2012	-	140,000	-	140,000
	10/01/2012	-	130,000	-	130,000
	11/01/2012	-	130,000	-	130,000
	12/01/2012	-	80,000	-	80,000
	01/01/2013	-	105,000	-	105,000
Total 2011 C		-	585,000	-	585,000
2011 D	01/01/2012	-	45,000	-	45,000
	07/01/2012	-	650,000	-	650,000
	10/01/2012	-	420,000	-	420,000
	11/01/2012	-	420,000	-	420,000
	12/01/2012	-	255,000	-	255,000
	01/01/2013	-	770,000	-	770,000
Total 2011 D		-	2,560,000	-	2,560,000

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2013

		Source of Funds			
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**
2011 E	07/01/2012	$ -	$ 635,000	$ -	$ 635,000
	10/01/2012	-	465,000	-	465,000
	11/01/2012	-	610,000	-	610,000
	12/01/2012	-	705,000	-	705,000
	01/01/2013	-	1,170,000	-	1,170,000
	04/01/2013	-	190,000	-	190,000
Total 2011 E		-	3,775,000	-	3,775,000
2011 F	07/01/2012	-	55,000	-	55,000
	09/01/2012	-	90,000	-	90,000
	11/01/2012	-	50,000	-	50,000
	12/01/2012	-	95,000	-	95,000
	01/01/2013	-	40,000	-	40,000
	04/01/2013	-	40,000	-	40,000
Total 2011 F		-	370,000	-	370,000
2011 G	07/01/2012	-	85,000	-	85,000
	09/01/2012	-	140,000	-	140,000
	11/01/2012	-	80,000	-	80,000
	12/01/2012	-	145,000	-	145,000
	01/01/2013	-	120,000	-	120,000
	04/01/2013	-	60,000	-	60,000
Total 2011 G		-	630,000	-	630,000
Total		$ -	$ 40,225,000	$ -	$ 40,225,000

HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2013

Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	(b)	$ 108,000,000	$ -	$ 14,810,000	$ 93,190,000	2
				$ 108,000,000	$ -	$ 14,810,000	$ 93,190,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

(b): 10/21/2010 - 12/20/2010: 0.74%
12/21/2010 - 07/01/2041: 3.01%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	(b)	$ 21,910,000	$ -	$ 2,380,000	$ 19,530,000	2
				$ 21,910,000	$ -	$ 2,380,000	$ 19,530,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

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Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	(b)	$ 13,090,000	$ -	$ 1,420,000	$ 11,670,000	2
				$ 13,090,000	$ -	$ 1,420,000	$ 11,670,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

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Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	(b)	$ 21,990,000	$ -	$ 820,000	$ 21,170,000	2
				$ 21,990,000	$ -	$ 820,000	$ 21,170,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

(b): 12/08/2011 - 02/07/2012: 0.61%
02/08/2012 - 07/01/2041: 2.49%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	$ 1,535,000	$ 1,535,000	$ -	$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	$ 1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	$ 1,565,000	-	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	$ 1,420,000	160,000	-	N/A
60416QAF1	07/01/2013	Serial	1.100	1,595,000	$ -	190,000	1,405,000	2
60416QAG9	01/01/2014	Serial	1.350	1,615,000	$ -	200,000	1,415,000	2
60416QAH7	07/01/2014	Serial	1.400	1,635,000	$ -	200,000	1,435,000	2
60416QAJ3	01/01/2015	Serial	1.750	1,655,000	$ -	205,000	1,450,000	2
60416QAK0	07/01/2015	Serial	1.800	1,680,000	$ -	215,000	1,465,000	2
60416QAL8	01/01/2016	Serial	2.100	1,705,000	$ -	220,000	1,485,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	$ -	225,000	1,510,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	$ -	230,000	1,530,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	$ -	230,000	1,565,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	$ -	240,000	1,585,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	$ -	240,000	1,620,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	$ -	245,000	1,650,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	$ -	250,000	1,685,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	$ -	250,000	1,720,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	$ -	255,000	1,755,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	$ -	260,000	1,795,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	$ -	275,000	1,840,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	$ -	280,000	1,885,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	$ -	280,000	1,940,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	$ -	1,685,000	11,755,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	$ -	2,330,000	14,775,000	1
				$ 72,000,000	$ 6,070,000	$ 8,665,000	$ 57,265,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin July 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series A
(Mortgage-Backed Securities Program)

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.500	$ 1,185,000	$ 1,185,000	$ -	$ -	N/A
--	07/01/2012	Serial	0.650	1,260,000	1,260,000	-	-	N/A
--	01/01/2013	Serial	0.900	1,265,000	1,185,000	80,000	-	N/A
60416QBH6	07/01/2013	Serial	1.125	30,000	-	10,000	20,000	2
				$ 3,740,000	$ 3,630,000	$ 90,000	$ 20,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

The 2011 Series A Bonds are not subject to optional redemption.

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Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBJ2	07/01/2013	Serial	1.125	$ 1,245,000	$ -	$ 60,000	$ 1,185,000	2
60416QBK9	01/01/2014	Serial	1.500	1,280,000	-	60,000	1,220,000	2
60416QBL7	07/01/2014	Serial	1.625	1,290,000	-	65,000	1,225,000	2
60416QBM5	01/01/2015	Serial	2.000	1,305,000	-	65,000	1,240,000	2
60416QBN3	07/01/2015	Serial	2.125	1,320,000	-	65,000	1,255,000	2
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	70,000	1,265,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	75,000	1,280,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	75,000	1,295,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	75,000	1,320,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	80,000	1,335,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	80,000	1,360,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	80,000	1,385,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	80,000	1,415,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	80,000	1,445,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	85,000	1,470,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	85,000	1,505,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	85,000	1,535,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	80,000	1,310,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	85,000	1,335,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	85,000	1,370,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	610,000	10,635,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	445,000	7,945,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	1,550,000	14,310,000	1
				$ 63,760,000	$ -	$ 4,120,000	$ 59,640,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2022.

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Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	$ 280,000	$ 280,000	$ -	$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
60416QCL6	07/01/2013	Serial	0.900	310,000	-	25,000	285,000	2
60416QCM4	01/01/2014	Serial	1.250	605,000	-	45,000	560,000	2
60416QCN2	01/01/2015	Serial	1.800	620,000	-	45,000	575,000	2
60416QCP7	01/01/2016	Serial	2.000	635,000	-	45,000	590,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	25,000	340,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	55,000	620,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	65,000	640,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	65,000	665,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	65,000	700,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	75,000	725,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	45,000	580,000	2
				$ 8,310,000	$ 1,445,000	$ 585,000	$ 6,280,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QCX0	07/01/2013	Serial	0.900	$ 290,000	$ -	$ 25,000	$ 265,000	2
60416QCY8	07/01/2014	Serial	1.350	610,000	-	45,000	565,000	2
60416QCZ5	07/01/2015	Serial	1.900	625,000	-	45,000	580,000	2
60416QDA9	07/01/2016	Serial	2.050	645,000	-	45,000	600,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	25,000	265,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	45,000	620,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	45,000	645,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	65,000	650,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	65,000	685,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	65,000	720,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	20,000	175,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	70,000	775,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	70,000	795,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	450,000	5,235,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	805,000	9,270,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	675,000	9,285,000	1
				$ 33,690,000	$ -	$ 2,560,000	$ 31,130,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2031.

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Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	$ 915,000	$ 915,000	$ -	$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
60416QDT8	07/01/2013	Serial	0.600	925,000	-	50,000	875,000	2
60416QDU5	01/01/2014	Serial	1.000	915,000	-	50,000	865,000	2
60416QDV3	07/01/2014	Serial	1.050	945,000	-	55,000	890,000	2
60416QDW1	01/01/2015	Serial	1.250	935,000	-	60,000	875,000	2
60416QDX9	07/01/2015	Serial	1.350	965,000	-	65,000	900,000	2
60416QDY7	01/01/2016	Serial	1.750	955,000	-	65,000	890,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	65,000	925,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	70,000	915,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	70,000	950,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	70,000	945,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	70,000	985,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	70,000	985,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	70,000	1,025,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	70,000	1,030,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	70,000	1,070,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	70,000	1,075,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	75,000	1,115,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	75,000	1,120,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	80,000	1,170,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	695,000	10,390,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	1,060,000	15,855,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	725,000	14,585,000	1
				$ 65,000,000	$ 1,790,000	$ 3,775,000	$ 59,435,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2031.

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Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	$ 585,000	$ 585,000	$ -	$ -	N/A
60416QEV2	07/01/2013	Serial	0.650	610,000	-	10,000	600,000	2
60416QEW0	01/01/2014	Serial	1.050	595,000	-	5,000	590,000	2
60416QEX8	07/01/2014	Serial	1.150	620,000	-	10,000	610,000	2
60416QEY6	01/01/2015	Serial	1.500	605,000	-	10,000	595,000	2
60416QEZ3	07/01/2015	Serial	1.600	635,000	-	10,000	625,000	2
60416QFA7	01/01/2016	Serial	2.000	620,000	-	10,000	610,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	10,000	640,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	10,000	630,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	15,000	655,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	20,000	645,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	20,000	675,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	30,000	655,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	30,000	690,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	30,000	685,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	30,000	720,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	30,000	715,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	30,000	750,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	30,000	745,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	30,000	785,000	2
				$ 13,575,000	$ 585,000	$ 370,000	$ 12,620,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	$ 7,180,000	$ -	$ 205,000	$ 6,975,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	375,000	12,855,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	50,000	8,650,000	1
				$ 29,110,000	$ -	$ 630,000	$ 28,480,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2032.

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Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60416QFT6	09/01/2042	Pass-Through	2.600	$ 50,000,000	$ 1,791,913	$ -	$ 48,208,087	1
				$ 50,000,000	$ 1,791,913	$ -	$ 48,208,087	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments to the Program Securities acquired with the proceeds of the 2012 Series A Bonds.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFU3	12/01/2042	Pass-Through	2.250	$ 75,000,000	$ 1,289,522	$ -	$ 73,710,478	1
				$ 75,000,000	$ 1,289,522	$ -	$ 73,710,478	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFV1	03/01/2043	Pass-Through	2.350	$ 75,000,000	$ 396,257	$ -	$ 74,603,743	1
				$ 75,000,000	$ 396,257	$ -	$ 74,603,743	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFW9	09/01/2041	Pass-Through	2.700	$ 85,148,519	$ 233,921	$ -	$ 84,914,598	1
				$ 85,148,519	$ 233,921	$ -	$ 84,914,598	

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2013 Series B Bonds.

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 21, 2010 to June 30, 2020 — 0.00% July 1, 2020 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.) Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages April 20, 2011 to June 30, 2011 — 35.40% July 1, 2011 to June 30, 2012 — 37.44 July 1, 2012 to June 30, 2013 — 39.82 July 1, 2013 to June 30, 2014 — 41.81 July 1, 2014 to June 30, 2015 — 42.54 July 1, 2015 to June 30, 2017 — 45.77 July 1, 2017 to June 30, 2018 — 47.68 July 1, 2018 to December 31, 2020 — 91.86 January 1, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-2 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds. (See Official Statement relating to the 2009 Series A-2 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages July 20, 2011 to June 30, 2012 — 45.80% July 1, 2012 to June 30, 2013 — 47.42 July 1, 2013 to June 30, 2014 — 51.72 July 1, 2014 to June 30, 2015 — 54.42 July 1, 2015 to June 30, 2016 — 60.43 July 1, 2016 to June 30, 2017 — 62.06 July 1, 2017 to June 30, 2018 — 69.09 July 1, 2018 to June 30, 2020 — 73.18 July 1, 2020 to June 30, 2021 — 75.72 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-3 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds. (See Official Statement relating to the 2009 Series A-3 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages September 29, 2011 to June 30, 2013 — 0.00% July 1, 2013 to December 31, 2013 — 2.93 January 1, 2014 to June 30, 2014 — 5.33 July 1, 2014 To December 31, 2014 — 7.80 January 1, 2015 to June 30, 2015 — 10.30 July 1, 2015 to December 31, 2015 — 12.86 January 1, 2016 to June 30, 2016 — 15.45 July 1, 2016 to December 31, 2016 — 18.10 January 1, 2017 to June 30, 2017 — 20.78 July 1, 2017 to June 30, 2021 — 21.91 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue,	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages December 8, 2011 to June 30, 2018 — 20.99% July 1, 2018 to December 7, 2021 — 26.41 December 8, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2013

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Homeownership Finance Bonds Series 2012 A	No special redemption.

Homeownership Finance Bonds Series 2012 B	No special redemption.

Homeownership Finance Bonds Series 2013 A	No special redemption.

Homeownership Finance Bonds Series 2013 B	No special redemption.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of June 30, 2013

HFB 2009A-1/2010A

Date	Percent
06/30/2013	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB

Date	Percent
07/01/2013	41.81%
07/01/2014	42.54%
07/01/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD

Date	Percent
07/01/2013	51.72%
07/01/2014	54.42%
07/01/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E

Date	Percent
07/01/2013	2.93%
01/01/2014	5.33%
07/01/2014	7.80%
01/01/2015	10.30%
07/01/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG

Date	Percent
06/30/2013	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

HFB 2012A

Date	Percent
06/30/2013	0.00%
08/28/2022	100.00%

HFB 2012B

Date	Percent
06/30/2013	0.00%
11/28/2022	100.00%

HFB 2013A

Date	Percent
06/30/2013	0.00%
02/28/2023	100.00%

Homeownership Finance Bond Resolution
Investments
Information as of June 30, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
HFB	None	Revenue	05/01/2038	Variable %	$ 2,000,000
HFB	None	Revenue	Daily	0.01000	450,751
HFB	2009A-1/10A	Bond Fund Interest	Daily	0.01000	2,337,933
HFB	2009A-1/10A	Bond Fund Principal	Daily	0.01000	1,405,000
HFB	2009A-1/10A	Redemption	Daily	0.01000	8
HFB	2009A-1/10A	Revenue	Daily	0.01000	5,600,833
HFB	2009A-4/11E	Bond Fund Interest	Daily	0.01000	1,459,103
HFB	2009A-4/11E	Bond Fund Principal	Daily	0.01000	875,000
HFB	2009A-4/11E	Cost of Issuance	Daily	0.01000	20,208
HFB	2009A-4/11E	Revenue	Daily	0.01000	2,636,720
HFB	2009A-5/11FG	Bond Fund Interest	Daily	0.01000	1,024,636
HFB	2009A-5/11FG	Bond Fund Principal	Daily	0.01000	600,000
HFB	2009A-5/11FG	Cost of Issuance	Daily	0.01000	46,419
HFB	2009A-5/11FG	Revenue	Daily	0.01000	1,242,157
HFB	2011AB	Bond Fund Interest	Daily	0.01000	1,201,296
HFB	2011AB	Bond Fund Principal	Daily	0.01000	1,205,000
HFB	2011AB	Redemption	Daily	0.01000	111
HFB	2011AB	Revenue	Daily	0.01000	3,644,219
HFB	2011CD	Bond Fund Interest	Daily	0.01000	735,677
HFB	2011CD	Bond Fund Principal	Daily	0.01000	550,000
HFB	2011CD	Revenue	Daily	0.01000	2,144,080
HFB	2012A	Bond Fund Interest	Daily	0.01000	104,451
HFB	2012A	Cost of Issuance	Daily	0.01000	68,303
HFB	2012A	Redemption	Daily	0.01000	238,459
HFB	2012A	Revenue	Daily	0.01000	147,412
HFB	2012B	Bond Fund Interest	Daily	0.01000	138,207
HFB	2012B	Cost of Issuance	Daily	0.01000	65,075
HFB	2012B	Redemption	Daily	0.01000	171,243
HFB	2012B	Revenue	Daily	0.01000	133,773
HFB	2013A	Bond Fund Interest	Daily	0.01000	146,099
HFB	2013A	Cost of Issuance	Daily	0.01000	71,647
HFB	2013A	Redemption	Daily	0.01000	248,407
HFB	2013A	Revenue	Daily	0.01000	126,135
HFB	2013B	Bond Fund Interest	Daily	0.01000	191,058
HFB	2013B	Cost of Issuance	Daily	0.01000	72,462
HFB	2013B	Redemption	Daily	0.01000	396,674
HFB	2013B	Redemption	Daily	0.01000	523,007
HFB	2013B	Revenue	Daily	0.01000	226,748
		Total			$ 32,248,312