Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of September 30, 2013
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

Equal Opportunity Housing and Equal Opportunity Employment
This report is available upon request in alternative formats.

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Disclaimer

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Homeownership Finance Bond Resolution

Overview

Information as of September 30, 2013

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account Information as of September 30, 2013

Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding)
Contributed*	$ -	$ 7,499,323	$ -	4.63 %
2009A-1/2010A	145,445,000	136,972,204	-	4.50
2009A-2/2011AB	56,470,000	43,201,398	-	3.96
2009A-3/2011CD	35,700,000	33,651,080		4.48
2009A-4/2011E	88,525,000	84,597,527	-	3.96
2009A-5/2011FG	61,165,000	58,296,221	-	3.62
2012A	47,236,354	46,671,576		3.47
2012B	73,038,146	72,910,767		3.30
2013A	73,233,890	72,860,347		2.93
2013B	82,882,671	93,614,204		3.99
2013C	36,845,752	36,548,599		2.86
	$ 700,541,813	$ 686,823,246	$ -	3.81 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of September 30, 2013. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds. The proceeds of certain series of Bonds were used to acquire participation interests in a pool of mortgage-backed securities. In that case, the series of Bonds and their participation interests are noted. The identification of participation interests begins on page D-41, following the identification of mortgage-backed securities that are identified only by a single bond issue.

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2013

Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	755741	GNMA II	3.625 %	$ 82,321	$ 76,215
Contributed	755800	GNMA II	3.750	164,213	-
Contributed	755755	GNMA II	3.875	192,815	186,209
Contributed	768528	GNMA II	4.000	101,562	95,183
Contributed	761451	GNMA II	4.125	69,889	67,246
Contributed	743370	GNMA II	4.250	256,379	105,361
Contributed	755462	GNMA II	4.250	60,289	58,209
Contributed	769127	GNMA II	4.250	1,701,363	1,297,362
Contributed	768555	GNMA II	4.375	284,473	274,285
Contributed	769197	GNMA II	4.375	224,633	100,222
Contributed	743373	GNMA II	4.500	267,189	80,044
Contributed	755739	GNMA II	4.500	272,460	263,501
Contributed	755757	GNMA II	4.500	104,920	-
Contributed	769047	GNMA II	4.500	174,183	168,303
Contributed	755514	GNMA II	4.625	146,785	141,992
Contributed	755545	GNMA II	4.750	286,549	277,894
Contributed	755721	GNMA II	4.750	72,628	69,676
Contributed	735285	GNMA II	4.875	420,180	399,883
Contributed	735310	GNMA II	4.875	194,728	185,396
Contributed	735385	GNMA II	4.875	278,777	265,645
Contributed	735441	GNMA II	4.875	430,828	408,951
Contributed	735679	GNMA II	4.875	135,550	-
Contributed	743372	GNMA II	4.875	739,284	375,364
Contributed	743430	GNMA II	4.875	576,690	447,052
Contributed	743604	GNMA II	4.875	304,610	188,697
Contributed	747580	GNMA II	4.875	227,254	151,848
Contributed	747687	GNMA II	4.875	168,334	160,604
Contributed	761423	GNMA II	4.875	120,807	116,583
Contributed	735543	GNMA II	5.000	130,845	-
Contributed	735544	GNMA II	5.125	149,051	-
Contributed	AH3182	FNMA	3.500	51,149	49,372

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	AH0198	FNMA	4.125 %	$ 71,633	$ -
Contributed	AD5871	FNMA	4.750	87,132	-
Contributed	AD5864	FNMA	4.875	95,268	91,095
Contributed	AD6814	FNMA	4.875	99,180	91,272
Contributed	AD8875	FNMA	4.875	145,091	138,029
Contributed	AD8880	FNMA	4.875	91,875	87,771
Contributed	AD9655	FNMA	4.875	54,242	51,742
Contributed	AD9663	FNMA	4.875	70,680	67,618
Contributed	AE2060	FNMA	4.875	125,575	120,112
Contributed	AE2715	FNMA	4.875	139,481	133,264
Contributed	AE4734	FNMA	4.875	205,623	196,766
Contributed	AE4740	FNMA	4.875	69,684	66,665
Contributed	AE6276	FNMA	4.875	157,006	149,962
Contributed	AE6283	FNMA	4.875	87,802	84,003
Contributed	AD3413	FNMA	4.937	109,346	104,193
Contributed	AD3414	FNMA	5.062	110,620	105,738
Subtotal				10,110,976	7,499,323
2009A-1/2010A	747682	GNMA II	4.250	2,462,415	1,932,129
2009A-1/2010A	735539	GNMA II	4.375	1,396,097	1,220,545
2009A-1/2010A	735673	GNMA II	4.375	1,680,538	1,180,725
2009A-1/2010A	743211	GNMA II	4.375	1,309,257	978,110
2009A-1/2010A	743229	GNMA II	4.375	578,552	445,577
2009A-1/2010A	743367	GNMA II	4.375	1,633,601	970,534
2009A-1/2010A	743426	GNMA II	4.375	812,460	497,460
2009A-1/2010A	743522	GNMA II	4.375	1,366,344	1,151,911
2009A-1/2010A	743600	GNMA II	4.375	1,632,975	1,212,219
2009A-1/2010A	743628	GNMA II	4.375	444,245	418,396
2009A-1/2010A	747345	GNMA II	4.375	191,503	33,865
2009A-1/2010A	747437	GNMA II	4.375	370,259	349,541

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2009A-1/2010A	747453	GNMA II	4.375 %	$ 381,439	$ 359,983
2009A-1/2010A	747507	GNMA II	4.375	642,344	607,828
2009A-1/2010A	747575	GNMA II	4.375	445,634	380,215
2009A-1/2010A	747683	GNMA II	4.375	480,852	249,740
2009A-1/2010A	747820	GNMA II	4.375	211,322	-
2009A-1/2010A	751030	GNMA II	4.375	129,353	122,835
2009A-1/2010A	751068	GNMA II	4.375	525,613	495,807
2009A-1/2010A	751082	GNMA II	4.375	67,395	63,666
2009A-1/2010A	735233	GNMA II	4.500	3,031,016	2,069,722
2009A-1/2010A	735283	GNMA II	4.500	6,096,412	4,714,493
2009A-1/2010A	735307	GNMA II	4.500	3,932,346	2,928,455
2009A-1/2010A	735382	GNMA II	4.500	3,060,218	2,542,641
2009A-1/2010A	735438	GNMA II	4.500	3,024,343	2,088,428
2009A-1/2010A	735674	GNMA II	4.500	1,415,549	1,040,614
2009A-1/2010A	743368	GNMA II	4.500	1,777,691	1,683,627
2009A-1/2010A	743427	GNMA II	4.500	187,007	55,584
2009A-1/2010A	743523	GNMA II	4.500	229,489	216,943
2009A-1/2010A	743562	GNMA II	4.500	961,400	776,133
2009A-1/2010A	743601	GNMA II	4.500	381,618	362,084
2009A-1/2010A	747346	GNMA II	4.500	226,417	215,348
2009A-1/2010A	747438	GNMA II	4.500	223,926	213,094
2009A-1/2010A	747454	GNMA II	4.500	331,156	314,677
2009A-1/2010A	747508	GNMA II	4.500	95,735	91,149
2009A-1/2010A	747781	GNMA II	4.500	1,256,252	1,056,555
2009A-1/2010A	747821	GNMA II	4.500	1,315,009	1,250,142
2009A-1/2010A	751031	GNMA II	4.500	85,503	80,518
2009A-1/2010A	751045	GNMA II	4.500	587,065	471,235
2009A-1/2010A	735234	GNMA II	4.625	1,485,864	1,152,201
2009A-1/2010A	735308	GNMA II	4.625	1,508,823	1,184,853
2009A-1/2010A	735383	GNMA II	4.625	429,945	405,364

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2009A-1/2010A	735541	GNMA II	4.625 %	$ 2,427,097	$ 1,973,580
2009A-1/2010A	735675	GNMA II	4.625	4,617,095	2,888,822
2009A-1/2010A	743213	GNMA II	4.625	1,567,892	1,143,671
2009A-1/2010A	743230	GNMA II	4.625	1,947,415	1,366,723
2009A-1/2010A	743369	GNMA II	4.625	5,569,197	4,582,178
2009A-1/2010A	743428	GNMA II	4.625	2,318,556	1,995,453
2009A-1/2010A	743524	GNMA II	4.625	1,505,527	954,710
2009A-1/2010A	743563	GNMA II	4.625	2,040,170	1,587,126
2009A-1/2010A	743602	GNMA II	4.625	750,932	710,965
2009A-1/2010A	743629	GNMA II	4.625	262,120	243,783
2009A-1/2010A	747347	GNMA II	4.625	819,614	407,148
2009A-1/2010A	747439	GNMA II	4.625	1,402,857	1,109,619
2009A-1/2010A	747455	GNMA II	4.625	566,335	315,079
2009A-1/2010A	747577	GNMA II	4.625	1,739,781	1,534,960
2009A-1/2010A	747685	GNMA II	4.625	1,634,848	1,432,601
2009A-1/2010A	747782	GNMA II	4.625	1,077,931	594,565
2009A-1/2010A	751046	GNMA II	4.625	192,072	183,041
2009A-1/2010A	751070	GNMA II	4.625	288,994	274,433
2009A-1/2010A	751084	GNMA II	4.625	708,258	671,884
2009A-1/2010A	735309	GNMA II	4.750	513,459	211,295
2009A-1/2010A	735384	GNMA II	4.750	418,167	128,777
2009A-1/2010A	735677	GNMA II	4.750	439,127	263,455
2009A-1/2010A	743231	GNMA II	4.750	145,222	138,343
2009A-1/2010A	743371	GNMA II	4.750	2,083,502	1,554,618
2009A-1/2010A	743429	GNMA II	4.750	2,159,235	1,441,902
2009A-1/2010A	743525	GNMA II	4.750	3,648,810	2,304,048
2009A-1/2010A	743564	GNMA II	4.750	2,324,446	1,530,538
2009A-1/2010A	743603	GNMA II	4.750	3,397,407	2,406,586
2009A-1/2010A	743630	GNMA II	4.750	1,404,925	1,101,605
2009A-1/2010A	747348	GNMA II	4.750	985,656	614,821

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2009A-1/2010A	747440	GNMA II	4.750 %	$ 2,575,373	$ 1,870,374
2009A-1/2010A	747456	GNMA II	4.750	522,761	495,442
2009A-1/2010A	747510	GNMA II	4.750	848,013	801,759
2009A-1/2010A	747578	GNMA II	4.750	1,378,262	964,465
2009A-1/2010A	747579	GNMA II	4.750	146,159	139,360
2009A-1/2010A	747686	GNMA II	4.750	1,826,118	1,449,605
2009A-1/2010A	747783	GNMA II	4.750	1,269,558	765,911
2009A-1/2010A	747823	GNMA II	4.750	1,323,551	1,097,586
2009A-1/2010A	751032	GNMA II	4.750	122,793	117,156
2009A-1/2010A	751047	GNMA II	4.750	535,345	398,605
2009A-1/2010A	751071	GNMA II	4.750	349,447	333,405
2009A-1/2010A	751085	GNMA II	4.750	541,277	382,349
2009A-1/2010A	743526	GNMA II	4.875	1,232,329	1,171,907
2009A-1/2010A	743565	GNMA II	4.875	598,881	570,849
2009A-1/2010A	743631	GNMA II	4.875	174,844	166,629
2009A-1/2010A	747349	GNMA II	4.875	130,241	123,658
2009A-1/2010A	747441	GNMA II	4.875	157,919	150,743
2009A-1/2010A	747511	GNMA II	4.875	107,750	102,880
2009A-1/2010A	747784	GNMA II	4.875	131,435	125,473
2009A-1/2010A	747824	GNMA II	4.875	130,704	121,139
2009A-1/2010A	751033	GNMA II	4.875	161,879	151,805
2009A-1/2010A	AD9661	FNMA	4.250	66,547	63,341
2009A-1/2010A	AE2711	FNMA	4.250	119,539	113,701
2009A-1/2010A	AD3416	FNMA	4.312	116,217	-
2009A-1/2010A	AE3600	FNMA	4.375	94,166	89,775
2009A-1/2010A	AD5858	FNMA	4.500	81,520	75,999
2009A-1/2010A	AD8866	FNMA	4.500	242,983	102,310
2009A-1/2010A	AD8874	FNMA	4.500	344,894	154,706
2009A-1/2010A	AD8878	FNMA	4.500	115,552	110,141
2009A-1/2010A	AD9648	FNMA	4.500	119,021	113,528

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2009A-1/2010A	AD9662	FNMA	4.500 %	$ 131,362	$ 121,755
2009A-1/2010A	AE2058	FNMA	4.500	53,795	-
2009A-1/2010A	AE2704	FNMA	4.500	133,914	127,744
2009A-1/2010A	AD6812	FNMA	4.562	81,302	77,488
2009A-1/2010A	AE2705	FNMA	4.625	92,153	85,826
2009A-1/2010A	AE3601	FNMA	4.625	116,585	111,345
2009A-1/2010A	AE4745	FNMA	4.625	108,743	103,880
2009A-1/2010A	AD2648	FNMA	4.687	248,602	126,969
2009A-1/2010A	AD2661	FNMA	4.687	343,959	327,299
2009A-1/2010A	AD3418	FNMA	4.687	86,415	-
2009A-1/2010A	AD3425	FNMA	4.687	269,160	256,541
2009A-1/2010A	AD4235	FNMA	4.687	134,600	127,184
2009A-1/2010A	AD6804	FNMA	4.750	102,780	97,180
2009A-1/2010A	AD6813	FNMA	4.750	84,011	80,244
2009A-1/2010A	AD8879	FNMA	4.750	92,045	87,878
2009A-1/2010A	AE2059	FNMA	4.750	192,525	183,279
2009A-1/2010A	AE2714	FNMA	4.750	185,898	156,336
2009A-1/2010A	AE3602	FNMA	4.750	74,328	71,014
Subtotal				115,458,886	87,717,839
2009A-2/2011AB	755736	GNMA II	3.500	661,745	544,758
2009A-2/2011AB	760930	GNMA II	3.875	153,515	-
2009A-2/2011AB	755565	GNMA II	4.000	133,424	-
2009A-2/2011AB	755464	GNMA II	4.625	270,794	258,687
2009A-2/2011AB	755544	GNMA II	4.625	115,847	111,151
2009A-2/2011AB	755804	GNMA II	4.625	100,215	96,181
2009A-2/2011AB	760762	GNMA II	4.625	203,308	-
2009A-2/2011AB	755311	GNMA II	4.750	133,335	-
2009A-2/2011AB	AH0098	FNMA	3.325	242,493	231,429
2009A-2/2011AB	AH0100	FNMA	3.325	1,595,325	1,313,853
2009A-2/2011AB	AH5522	FNMA	3.325	1,379,132	1,309,571

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2009A-2/2011AB	AH5525	FNMA	3.325 %	$ 1,382,985	$ 1,161,868
2009A-2/2011AB	AH0091	FNMA	3.450	378,588	354,309
2009A-2/2011AB	AH0093	FNMA	3.450	749,091	585,346
2009A-2/2011AB	AH0094	FNMA	3.450	1,115,465	1,065,078
2009A-2/2011AB	AH0095	FNMA	3.450	774,238	738,831
2009A-2/2011AB	AH5523	FNMA	3.450	1,358,415	1,127,272
2009A-2/2011AB	AH5526	FNMA	3.450	1,342,850	1,278,424
2009A-2/2011AB	AH0189	FNMA	3.500	142,806	136,333
2009A-2/2011AB	AH5477	FNMA	3.500	105,585	100,871
2009A-2/2011AB	AH5481	FNMA	3.500	48,788	46,620
2009A-2/2011AB	AH5524	FNMA	3.575	480,032	290,604
2009A-2/2011AB	AH5527	FNMA	3.575	462,652	442,824
2009A-2/2011AB	AH5476	FNMA	3.625	135,625	129,609
2009A-2/2011AB	AH5486	FNMA	3.625	54,610	51,200
2009A-2/2011AB	AH5482	FNMA	3.750	116,764	111,740
2009A-2/2011AB	AH5483	FNMA	3.875	156,861	150,313
2009A-2/2011AB	AE9062	FNMA	3.950	228,124	219,225
2009A-2/2011AB	AH0092	FNMA	3.950	318,662	167,047
2009A-2/2011AB	AH5521	FNMA	3.950	314,279	300,766
2009A-2/2011AB	AE8494	FNMA	4.125	136,428	130,828
2009A-2/2011AB	AH0186	FNMA	4.125	69,835	66,228
2009A-2/2011AB	AH0190	FNMA	4.125	71,031	-
2009A-2/2011AB	AH9131	FNMA	4.125	134,227	-
2009A-2/2011AB	AI0067	FNMA	4.125	99,200	-
2009A-2/2011AB	AE2053	FNMA	4.250	93,907	90,057
2009A-2/2011AB	AH0193	FNMA	4.250	56,149	53,473
2009A-2/2011AB	AI0061	FNMA	4.250	133,132	-
2009A-2/2011AB	AE6290	FNMA	4.375	164,627	-
2009A-2/2011AB	AE8498	FNMA	4.375	40,186	-

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2009A-2/2011AB	AE8499	FNMA	4.500 %	$ 156,655	$ 149,328
2009A-2/2011AB	AH0196	FNMA	4.500	39,956	38,237
2009A-2/2011AB	AE8502	FNMA	4.625	46,824	44,654
2009A-2/2011AB	AH0195	FNMA	4.625	115,174	107,437
2009A-2/2011AB	AH0191	FNMA	4.750	111,633	107,426
2009A-2/2011AB	AE8495	FNMA	4.875	95,568	91,895
Subtotal				16,220,085	13,203,475
2009A-3/2011CD	768676	GNMA II	3.500	109,601	-
2009A-3/2011CD	761337	GNMA II	3.750	106,433	-
2009A-3/2011CD	761563	GNMA II	3.875	135,830	-
2009A-3/2011CD	768965	GNMA II	3.875	182,250	-
2009A-3/2011CD	761339	GNMA II	4.125	206,992	108,184
2009A-3/2011CD	761548	GNMA II	4.125	274,677	264,318
2009A-3/2011CD	768638	GNMA II	4.125	126,333	-
2009A-3/2011CD	761340	GNMA II	4.250	566,944	545,774
2009A-3/2011CD	761419	GNMA II	4.250	335,133	216,797
2009A-3/2011CD	761452	GNMA II	4.250	267,460	256,358
2009A-3/2011CD	761477	GNMA II	4.250	1,291,490	1,146,532
2009A-3/2011CD	761530	GNMA II	4.250	891,314	744,076
2009A-3/2011CD	761549	GNMA II	4.250	903,693	720,382
2009A-3/2011CD	761565	GNMA II	4.250	321,309	304,931
2009A-3/2011CD	761608	GNMA II	4.250	946,806	816,928
2009A-3/2011CD	761629	GNMA II	4.250	559,634	374,739
2009A-3/2011CD	761711	GNMA II	4.250	366,341	207,560
2009A-3/2011CD	768540	GNMA II	4.250	325,453	313,363
2009A-3/2011CD	768568	GNMA II	4.250	777,599	746,268
2009A-3/2011CD	768628	GNMA II	4.250	937,390	903,260
2009A-3/2011CD	768639	GNMA II	4.250	681,551	595,053
2009A-3/2011CD	768708	GNMA II	4.250	287,076	273,873

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2009A-3/2011CD	768746	GNMA II	4.250 %	$ 595,201	$ 573,247
2009A-3/2011CD	768760	GNMA II	4.250	909,848	747,551
2009A-3/2011CD	768874	GNMA II	4.250	1,666,410	1,412,965
2009A-3/2011CD	768929	GNMA II	4.250	526,803	506,807
2009A-3/2011CD	768950	GNMA II	4.250	604,310	581,058
2009A-3/2011CD	768968	GNMA II	4.250	531,159	399,867
2009A-3/2011CD	755649	GNMA II	4.375	102,168	98,561
2009A-3/2011CD	761420	GNMA II	4.375	96,960	-
2009A-3/2011CD	768640	GNMA II	4.375	140,542	135,535
2009A-3/2011CD	768679	GNMA II	4.375	137,248	132,402
2009A-3/2011CD	768709	GNMA II	4.375	341,077	327,810
2009A-3/2011CD	768747	GNMA II	4.375	86,445	83,091
2009A-3/2011CD	768875	GNMA II	4.375	715,592	689,546
2009A-3/2011CD	768930	GNMA II	4.375	539,934	520,328
2009A-3/2011CD	768951	GNMA II	4.375	118,672	113,890
2009A-3/2011CD	768969	GNMA II	4.375	129,606	125,030
2009A-3/2011CD	768986	GNMA II	4.375	314,582	303,900
2009A-3/2011CD	761341	GNMA II	4.500	342,540	327,301
2009A-3/2011CD	761421	GNMA II	4.500	872,176	840,581
2009A-3/2011CD	761453	GNMA II	4.500	89,499	86,373
2009A-3/2011CD	761478	GNMA II	4.500	520,559	501,115
2009A-3/2011CD	761531	GNMA II	4.500	45,874	40,700
2009A-3/2011CD	761550	GNMA II	4.500	162,134	84,334
2009A-3/2011CD	761609	GNMA II	4.500	180,480	174,146
2009A-3/2011CD	761630	GNMA II	4.500	81,813	78,801
2009A-3/2011CD	761690	GNMA II	4.500	366,488	255,259
2009A-3/2011CD	768526	GNMA II	4.500	111,657	-
2009A-3/2011CD	768541	GNMA II	4.500	55,339	53,270
2009A-3/2011CD	768641	GNMA II	4.500	65,371	-
2009A-3/2011CD	768680	GNMA II	4.500	208,549	-

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	768710	GNMA II	4.500 %	$ 132,976	$ 126,058
2009A-3/2011CD	768748	GNMA II	4.500	329,554	318,077
2009A-3/2011CD	768786	GNMA II	4.500	131,313	122,157
2009A-3/2011CD	768876	GNMA II	4.500	339,680	327,517
2009A-3/2011CD	768931	GNMA II	4.500	248,371	239,689
2009A-3/2011CD	761342	GNMA II	4.625	70,399	67,766
2009A-3/2011CD	761479	GNMA II	4.625	71,148	68,696
2009A-3/2011CD	761551	GNMA II	4.625	69,275	66,582
2009A-3/2011CD	768458	GNMA II	4.625	300,593	112,078
2009A-3/2011CD	768556	GNMA II	4.625	108,654	104,633
2009A-3/2011CD	768787	GNMA II	4.625	84,591	-
2009A-3/2011CD	768877	GNMA II	4.625	165,650	-
2009A-3/2011CD	761343	GNMA II	4.750	159,002	153,493
2009A-3/2011CD	761422	GNMA II	4.750	357,032	339,327
2009A-3/2011CD	761454	GNMA II	4.750	268,891	128,653
2009A-3/2011CD	761480	GNMA II	4.750	554,016	310,361
2009A-3/2011CD	761532	GNMA II	4.750	132,737	128,254
2009A-3/2011CD	761552	GNMA II	4.750	540,193	308,034
2009A-3/2011CD	761566	GNMA II	4.750	180,558	174,460
2009A-3/2011CD	761610	GNMA II	4.750	184,852	178,672
2009A-3/2011CD	761631	GNMA II	4.750	449,733	271,204
2009A-3/2011CD	761691	GNMA II	4.750	627,208	605,802
2009A-3/2011CD	761712	GNMA II	4.750	184,370	178,109
2009A-3/2011CD	768459	GNMA II	4.750	942,450	910,229
2009A-3/2011CD	768515	GNMA II	4.750	807,121	514,099
2009A-3/2011CD	768527	GNMA II	4.750	1,501,332	1,448,127
2009A-3/2011CD	768542	GNMA II	4.750	299,370	195,852
2009A-3/2011CD	768557	GNMA II	4.750	1,417,429	1,367,635
2009A-3/2011CD	768569	GNMA II	4.750	301,089	291,090
2009A-3/2011CD	768629	GNMA II	4.750	388,490	271,747

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2009A-3/2011CD	768642	GNMA II	4.750 %	$ 696,861	$ 438,316
2009A-3/2011CD	768681	GNMA II	4.750	1,045,987	792,276
2009A-3/2011CD	768711	GNMA II	4.750	215,929	205,389
2009A-3/2011CD	768749	GNMA II	4.750	467,055	338,367
2009A-3/2011CD	768788	GNMA II	4.750	482,194	279,666
2009A-3/2011CD	768878	GNMA II	4.750	410,512	223,169
2009A-3/2011CD	768932	GNMA II	4.750	259,402	249,993
2009A-3/2011CD	768952	GNMA II	4.750	395,386	258,640
2009A-3/2011CD	768970	GNMA II	4.750	134,501	130,073
2009A-3/2011CD	AI1703	FNMA	3.500	51,598	-
2009A-3/2011CD	AI1694	FNMA	4.125	60,056	57,453
2009A-3/2011CD	AI1695	FNMA	4.125	71,624	69,025
2009A-3/2011CD	AI2676	FNMA	4.125	114,927	-
2009A-3/2011CD	AI2679	FNMA	4.125	46,519	39,679
2009A-3/2011CD	AI2692	FNMA	4.125	82,660	79,636
2009A-3/2011CD	AI1687	FNMA	4.250	72,331	69,455
2009A-3/2011CD	AI0071	FNMA	4.375	110,091	105,450
2009A-3/2011CD	AI1688	FNMA	4.375	207,457	195,569
2009A-3/2011CD	AI2677	FNMA	4.375	104,541	100,780
2009A-3/2011CD	AI2680	FNMA	4.375	30,736	29,565
2009A-3/2011CD	AI2693	FNMA	4.375	124,828	116,326
2009A-3/2011CD	AI3837	FNMA	4.375	89,180	86,147
2009A-3/2011CD	AI4113	FNMA	4.375	227,937	220,186
2009A-3/2011CD	AI4116	FNMA	4.375	89,964	85,832
2009A-3/2011CD	AI4124	FNMA	4.375	160,008	152,995
2009A-3/2011CD	AI5409	FNMA	4.375	147,818	-
2009A-3/2011CD	AI5420	FNMA	4.375	85,245	-
2009A-3/2011CD	AI6400	FNMA	4.375	115,714	111,779
2009A-3/2011CD	AI6416	FNMA	4.375	119,852	115,798
2009A-3/2011CD	AI6421	FNMA	4.375	185,265	175,173

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2009A-3/2011CD	AI7888	FNMA	4.375 %	$ 38,400	$ 32,008
2009A-3/2011CD	AI6390	FNMA	4.500	154,813	149,690
2009A-3/2011CD	AH9122	FNMA	4.625	60,727	58,727
2009A-3/2011CD	AI1696	FNMA	4.625	158,238	152,948
2009A-3/2011CD	AI1704	FNMA	4.625	75,986	73,403
2009A-3/2011CD	AI3838	FNMA	4.625	110,045	106,402
2009A-3/2011CD	AI5421	FNMA	4.750	115,685	111,007
2009A-3/2011CD	AI6391	FNMA	4.750	47,944	44,801
2009A-3/2011CD	AI1689	FNMA	4.875	43,376	41,075
2009A-3/2011CD	AI2678	FNMA	4.875	67,348	64,765
2009A-3/2011CD	AI3839	FNMA	4.875	106,959	103,625
2009A-3/2011CD	AI4117	FNMA	4.875	223,250	216,306
2009A-3/2011CD	AI4123	FNMA	4.875	119,594.3	115,828
2009A-3/2011CD	AI5422	FNMA	4.875	69,522	-
2009A-3/2011CD	AI6387	FNMA	4.875	245,130	237,370
2009A-3/2011CD	AI6392	FNMA	4.875	249,415	136,137
2009A-3/2011CD	AI6397	FNMA	4.875	138,544	134,250
2009A-3/2011CD	AI6401	FNMA	4.875	88,720	85,737
Subtotal				41,128,290	33,651,080
2009A-4/2011E	775288	GNMA II	3.375	150,150	144,641
2009A-4/2011E	775361	GNMA II	3.375	237,333	228,995
2009A-4/2011E	775372	GNMA II	3.375	396,656	382,722
2009A-4/2011E	775411	GNMA II	3.375	229,904	221,383
2009A-4/2011E	775427	GNMA II	3.375	761,138	733,461
2009A-4/2011E	775470	GNMA II	3.375	141,575	136,474
2009A-4/2011E	775507	GNMA II	3.375	615,415	589,718
2009A-4/2011E	775060	GNMA II	3.500	136,350	131,136
2009A-4/2011E	775102	GNMA II	3.500	196,412	189,178
2009A-4/2011E	775163	GNMA II	3.500	352,370	127,492

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2009A-4/2011E	775183	GNMA II	3.500 %	$ 523,465	$ 241,020
2009A-4/2011E	775242	GNMA II	3.500	148,243	142,927
2009A-4/2011E	775267	GNMA II	3.500	224,333	216,240
2009A-4/2011E	775289	GNMA II	3.500	352,659	280,230
2009A-4/2011E	775362	GNMA II	3.500	752,225	721,757
2009A-4/2011E	775373	GNMA II	3.500	1,092,172	1,053,546
2009A-4/2011E	775412	GNMA II	3.500	88,601	85,567
2009A-4/2011E	775428	GNMA II	3.500	655,702	633,149
2009A-4/2011E	775471	GNMA II	3.500	356,691	344,329
2009A-4/2011E	775508	GNMA II	3.500	262,958	116,178
2009A-4/2011E	775061	GNMA II	3.625	124,088	119,167
2009A-4/2011E	775003	GNMA II	3.750	124,267	119,801
2009A-4/2011E	775103	GNMA II	3.750	304,355	287,467
2009A-4/2011E	775164	GNMA II	3.750	180,285	172,461
2009A-4/2011E	775184	GNMA II	3.750	77,000	73,198
2009A-4/2011E	775243	GNMA II	3.750	214,456	205,918
2009A-4/2011E	775268	GNMA II	3.750	138,860	134,051
2009A-4/2011E	775290	GNMA II	3.750	228,028	216,177
2009A-4/2011E	775363	GNMA II	3.750	256,356	246,693
2009A-4/2011E	775374	GNMA II	3.750	353,386	341,728
2009A-4/2011E	775413	GNMA II	3.750	421,183	266,213
2009A-4/2011E	775429	GNMA II	3.750	677,093	530,227
2009A-4/2011E	775509	GNMA II	3.750	399,488	386,208
2009A-4/2011E	774916	GNMA II	3.875	1,196,101	1,097,890
2009A-4/2011E	774987	GNMA II	3.875	639,122	614,966
2009A-4/2011E	775004	GNMA II	3.875	971,967	930,019
2009A-4/2011E	775062	GNMA II	3.875	656,554	561,517
2009A-4/2011E	775079	GNMA II	3.875	795,842	765,546
2009A-4/2011E	775104	GNMA II	3.875	600,716	580,116
2009A-4/2011E	775126	GNMA II	3.875	691,355	667,553

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2009A-4/2011E	775165	GNMA II	3.875 %	$ 1,368,877	$ 1,154,800
2009A-4/2011E	775205	GNMA II	3.875	387,991	366,257
2009A-4/2011E	775244	GNMA II	3.875	868,370	678,203
2009A-4/2011E	775269	GNMA II	3.875	1,091,828	823,378
2009A-4/2011E	775291	GNMA II	3.875	492,813	284,339
2009A-4/2011E	775364	GNMA II	3.875	723,318	699,082
2009A-4/2011E	775375	GNMA II	3.875	1,191,541	1,036,038
2009A-4/2011E	775414	GNMA II	3.875	988,947	675,718
2009A-4/2011E	775430	GNMA II	3.875	573,166	554,064
2009A-4/2011E	775473	GNMA II	3.875	786,231	759,192
2009A-4/2011E	775510	GNMA II	3.875	495,884	384,701
2009A-4/2011E	774917	GNMA II	4.000	525,564	388,713
2009A-4/2011E	774967	GNMA II	4.000	167,427	161,579
2009A-4/2011E	774988	GNMA II	4.000	418,302	403,366
2009A-4/2011E	775063	GNMA II	4.000	85,000	82,049
2009A-4/2011E	775080	GNMA II	4.000	512,970	495,978
2009A-4/2011E	775105	GNMA II	4.000	706,171	418,657
2009A-4/2011E	775127	GNMA II	4.000	117,932	113,577
2009A-4/2011E	775166	GNMA II	4.000	832,489	594,148
2009A-4/2011E	775206	GNMA II	4.000	368,054	355,319
2009A-4/2011E	775245	GNMA II	4.000	187,290	181,102
2009A-4/2011E	775270	GNMA II	4.000	46,471	44,940
2009A-4/2011E	775292	GNMA II	4.000	271,910	185,285
2009A-4/2011E	775365	GNMA II	4.000	399,775	290,465
2009A-4/2011E	775415	GNMA II	4.000	150,861	146,071
2009A-4/2011E	775431	GNMA II	4.000	264,417	255,386
2009A-4/2011E	775064	GNMA II	4.125	154,705	149,410
2009A-4/2011E	775081	GNMA II	4.125	325,683	313,995
2009A-4/2011E	775143	GNMA II	4.125	236,017	228,302
2009A-4/2011E	775207	GNMA II	4.125	286,300	277,064

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2009A-4/2011E	775246	GNMA II	4.125 %	$ 216,372	$ 209,387
2009A-4/2011E	775271	GNMA II	4.125	218,170	211,059
2009A-4/2011E	775366	GNMA II	4.125	72,999	70,510
2009A-4/2011E	775376	GNMA II	4.125	273,534	264,940
2009A-4/2011E	775416	GNMA II	4.125	90,953	86,320
2009A-4/2011E	775432	GNMA II	4.125	190,366	184,355
2009A-4/2011E	774918	GNMA II	4.250	787,309	677,706
2009A-4/2011E	774968	GNMA II	4.250	569,843	550,365
2009A-4/2011E	774989	GNMA II	4.250	579,093	559,736
2009A-4/2011E	775005	GNMA II	4.250	1,200,245	911,133
2009A-4/2011E	775065	GNMA II	4.250	699,064	672,745
2009A-4/2011E	775082	GNMA II	4.250	729,278	589,064
2009A-4/2011E	775106	GNMA II	4.250	603,358	584,129
2009A-4/2011E	775144	GNMA II	4.250	1,219,283	960,977
2009A-4/2011E	775167	GNMA II	4.250	555,975	538,270
2009A-4/2011E	775208	GNMA II	4.250	192,081	-
2009A-4/2011E	775247	GNMA II	4.250	528,197	510,442
2009A-4/2011E	775272	GNMA II	4.250	544,985	354,239
2009A-4/2011E	775293	GNMA II	4.250	114,369	110,740
2009A-4/2011E	775367	GNMA II	4.250	575,020	556,013
2009A-4/2011E	775377	GNMA II	4.250	426,714	224,675
2009A-4/2011E	775417	GNMA II	4.250	327,623	180,955
2009A-4/2011E	775433	GNMA II	4.250	227,486	220,540
2009A-4/2011E	775474	GNMA II	4.250	201,250	194,581
2009A-4/2011E	775511	GNMA II	4.250	136,173	132,048
2009A-4/2011E	774919	GNMA II	4.375	150,875	-
2009A-4/2011E	774990	GNMA II	4.375	171,471	165,800
2009A-4/2011E	775006	GNMA II	4.375	257,191	248,666
2009A-4/2011E	775066	GNMA II	4.375	384,736	304,448
2009A-4/2011E	775083	GNMA II	4.375	129,779	125,728

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2009A-4/2011E	775107	GNMA II	4.375 %	$ 299,356	$ 289,971
2009A-4/2011E	775145	GNMA II	4.375	385,341	372,401
2009A-4/2011E	775168	GNMA II	4.375	245,960	134,596
2009A-4/2011E	775209	GNMA II	4.375	385,216	372,934
2009A-4/2011E	775248	GNMA II	4.375	153,020	148,292
2009A-4/2011E	775273	GNMA II	4.375	227,149	219,868
2009A-4/2011E	775294	GNMA II	4.375	58,328	56,486
2009A-4/2011E	775368	GNMA II	4.375	49,171	-
2009A-4/2011E	775378	GNMA II	4.375	107,906	104,691
2009A-4/2011E	775418	GNMA II	4.375	196,034	95,394
2009A-4/2011E	775475	GNMA II	4.375	102,919	99,775
2009A-4/2011E	775512	GNMA II	4.375	77,770	-
2009A-4/2011E	775274	GNMA II	4.500	145,639	140,027
2009A-4/2011E	775419	GNMA II	4.500	64,950	62,994
2009A-4/2011E	774991	GNMA II	4.625	94,308	91,377
2009A-4/2011E	775169	GNMA II	4.625	87,393	84,767
2009A-4/2011E	774920	GNMA II	4.750	161,658	156,633
2009A-4/2011E	775007	GNMA II	4.750	129,716	-
2009A-4/2011E	775067	GNMA II	4.750	145,667	141,188
2009A-4/2011E	775084	GNMA II	4.750	122,360	118,762
2009A-4/2011E	775275	GNMA II	4.750	72,735	70,597
2009A-4/2011E	AJ7451	FNMA	3.500	52,450	50,728
2009A-4/2011E	AJ8673	FNMA	3.500	107,688	104,243
2009A-4/2011E	AJ8691	FNMA	3.500	79,675	75,529
2009A-4/2011E	AJ5149	FNMA	3.875	109,102	105,726
2009A-4/2011E	AJ7448	FNMA	3.875	218,600	90,397
2009A-4/2011E	AJ8685	FNMA	3.875	240,750	97,962
2009A-4/2011E	AJ0316	FNMA	4.000	112,901	109,132
2009A-4/2011E	AJ0317	FNMA	4.000	124,935	120,791
2009A-4/2011E	AJ0731	FNMA	4.000	78,296	75,338

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2009A-4/2011E	AJ2763	FNMA	4.000 %	$ 87,284	$ 80,020
2009A-4/2011E	AJ2769	FNMA	4.000	155,986	149,468
2009A-4/2011E	AJ3452	FNMA	4.000	134,296	130,056
2009A-4/2011E	AJ5132	FNMA	4.000	132,800	125,503
2009A-4/2011E	AJ7452	FNMA	4.000	66,152	63,602
2009A-4/2011E	AJ8686	FNMA	4.000	103,813	99,938
2009A-4/2011E	AI8696	FNMA	4.125	26,895	25,794
2009A-4/2011E	AJ0333	FNMA	4.125	43,549	42,135
2009A-4/2011E	AJ0319	FNMA	4.375	121,201	117,412
2009A-4/2011E	AJ0331	FNMA	4.375	93,768	90,631
2009A-4/2011E	AJ0730	FNMA	4.375	108,446	105,019
2009A-4/2011E	AJ0734	FNMA	4.375	85,289	82,551
2009A-4/2011E	AJ0737	FNMA	4.375	101,323	98,139
2009A-4/2011E	AJ2770	FNMA	4.375	89,000	85,474
2009A-4/2011E	AJ8674	FNMA	4.375	65,621	63,355
2009A-4/2011E	AI7889	FNMA	4.500	111,737	108,002
2009A-4/2011E	AJ5142	FNMA	4.500	34,416	33,354
2009A-4/2011E	AJ7449	FNMA	4.500	109,867	106,785
2009A-4/2011E	AI8689	FNMA	4.625	106,748	103,553
2009A-4/2011E	AI8697	FNMA	4.625	55,868	54,180
2009A-4/2011E	AI8699	FNMA	4.625	93,779	90,972
2009A-4/2011E	AI9293	FNMA	4.875	54,137	-
Subtotal				50,543,918	43,384,352
2009A-5/2011FG	793297	GNMA II	3.250	140,339	136,046
2009A-5/2011FG	792518	GNMA II	3.375	482,363	458,019
2009A-5/2011FG	792556	GNMA II	3.375	789,967	762,510
2009A-5/2011FG	792587	GNMA II	3.375	1,150,093	1,110,796
2009A-5/2011FG	792615	GNMA II	3.375	1,164,262	1,017,725
2009A-5/2011FG	792629	GNMA II	3.375	643,093	621,039

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2009A-5/2011FG	792662	GNMA II	3.375 %	$ 567,403	$ 445,913
2009A-5/2011FG	792684	GNMA II	3.375	1,437,423	1,389,742
2009A-5/2011FG	792707	GNMA II	3.375	768,461	743,251
2009A-5/2011FG	792742	GNMA II	3.375	859,115	831,515
2009A-5/2011FG	792823	GNMA II	3.375	203,885	194,834
2009A-5/2011FG	792830	GNMA II	3.375	1,129,607	1,093,186
2009A-5/2011FG	792860	GNMA II	3.375	1,169,788	1,132,193
2009A-5/2011FG	792875	GNMA II	3.375	1,469,020	1,318,809
2009A-5/2011FG	792926	GNMA II	3.375	1,327,734	1,285,175
2009A-5/2011FG	792972	GNMA II	3.375	1,151,965	1,113,298
2009A-5/2011FG	793013	GNMA II	3.375	759,510	733,967
2009A-5/2011FG	793015	GNMA II	3.375	1,363,315	1,157,427
2009A-5/2011FG	793026	GNMA II	3.375	1,760,015	1,703,350
2009A-5/2011FG	793041	GNMA II	3.375	539,426	522,803
2009A-5/2011FG	793109	GNMA II	3.375	552,289	536,135
2009A-5/2011FG	793158	GNMA II	3.375	47,327	45,975
2009A-5/2011FG	793179	GNMA II	3.375	580,853	563,086
2009A-5/2011FG	793205	GNMA II	3.375	1,526,373	1,261,818
2009A-5/2011FG	793211	GNMA II	3.375	418,272	406,205
2009A-5/2011FG	792557	GNMA II	3.500	233,923	226,371
2009A-5/2011FG	792630	GNMA II	3.500	134,667	129,026
2009A-5/2011FG	792743	GNMA II	3.500	146,853	141,959
2009A-5/2011FG	792861	GNMA II	3.500	124,189	120,483
2009A-5/2011FG	792876	GNMA II	3.500	140,658	135,131
2009A-5/2011FG	793016	GNMA II	3.500	179,832	173,825
2009A-5/2011FG	793299	GNMA II	3.500	54,566	-
2009A-5/2011FG	793212	GNMA II	3.625	105,040	102,167
2009A-5/2011FG	793300	GNMA II	3.625	187,421	180,570
2009A-5/2011FG	792404	GNMA II	3.750	126,704	122,738
2009A-5/2011FG	792558	GNMA II	3.750	1,179,710	1,014,526

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2009A-5/2011FG	792589	GNMA II	3.750 %	$ 2,021,565	$ 1,846,319
2009A-5/2011FG	792616	GNMA II	3.750	1,081,510	1,047,185
2009A-5/2011FG	792631	GNMA II	3.750	1,034,733	899,827
2009A-5/2011FG	792663	GNMA II	3.750	380,681	366,631
2009A-5/2011FG	792685	GNMA II	3.750	1,045,380	1,012,585
2009A-5/2011FG	792712	GNMA II	3.750	419,343	406,094
2009A-5/2011FG	792744	GNMA II	3.750	792,698	658,307
2009A-5/2011FG	792824	GNMA II	3.750	1,265,372	1,133,779
2009A-5/2011FG	792831	GNMA II	3.750	1,129,061	840,893
2009A-5/2011FG	792862	GNMA II	3.750	1,164,760	1,030,970
2009A-5/2011FG	792877	GNMA II	3.750	1,677,320	1,266,497
2009A-5/2011FG	792927	GNMA II	3.750	1,256,528	1,109,184
2009A-5/2011FG	792973	GNMA II	3.750	1,612,843	1,409,306
2009A-5/2011FG	793014	GNMA II	3.750	1,015,555	984,666
2009A-5/2011FG	793017	GNMA II	3.750	1,220,509	1,119,694
2009A-5/2011FG	793042	GNMA II	3.750	1,917,383	1,860,123
2009A-5/2011FG	793103	GNMA II	3.750	2,204,502	2,144,658
2009A-5/2011FG	793110	GNMA II	3.750	638,124	620,590
2009A-5/2011FG	793159	GNMA II	3.750	657,556	639,267
2009A-5/2011FG	793181	GNMA II	3.750	666,290	647,828
2009A-5/2011FG	793206	GNMA II	3.750	1,826,497	1,776,880
2009A-5/2011FG	793213	GNMA II	3.750	301,593	293,103
2009A-5/2011FG	792559	GNMA II	3.875	36,532	35,403
2009A-5/2011FG	792590	GNMA II	3.875	573,827	556,326
2009A-5/2011FG	792686	GNMA II	3.875	134,023	129,815
2009A-5/2011FG	792745	GNMA II	3.875	568,994	277,003
2009A-5/2011FG	792832	GNMA II	3.875	108,947	105,853
2009A-5/2011FG	792863	GNMA II	3.875	153,944	149,567
2009A-5/2011FG	792878	GNMA II	3.875	82,375	80,056
2009A-5/2011FG	792928	GNMA II	3.875	82,493	80,179

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2009A-5/2011FG	793018	GNMA II	3.875 %	$ 196,045	$ 126,210
2009A-5/2011FG	793207	GNMA II	3.875	37,244	36,214
2009A-5/2011FG	793302	GNMA II	3.875	100,788	-
2009A-5/2011FG	793019	GNMA II	4.000	104,275	101,387
2009A-5/2011FG	793111	GNMA II	4.000	51,510	50,068
2009A-5/2011FG	793303	GNMA II	4.000	77,164	75,105
2009A-5/2011FG	792521	GNMA II	4.125	132,262	128,189
2009A-5/2011FG	792591	GNMA II	4.125	77,655	75,457
2009A-5/2011FG	792617	GNMA II	4.125	50,226	48,797
2009A-5/2011FG	793104	GNMA II	4.125	120,332	117,184
2009A-5/2011FG	AA0078	GNMA II	4.125	35,092	34,283
2009A-5/2011FG	792522	GNMA II	4.250	86,647	83,928
2009A-5/2011FG	792632	GNMA II	4.250	68,843	66,807
2009A-5/2011FG	792746	GNMA II	4.250	394,840	243,591
2009A-5/2011FG	793304	GNMA II	4.375	101,231	98,704
2009A-5/2011FG	792747	GNMA II	4.750	53,574	51,925
2009A-5/2011FG	AK6091	FNMA	3.375	109,124	-
2009A-5/2011FG	AJ9671	FNMA	3.500	78,373	75,867
2009A-5/2011FG	AK0880	FNMA	3.500	161,627	153,639
2009A-5/2011FG	AK1426	FNMA	3.500	352,291	341,619
2009A-5/2011FG	AK1430	FNMA	3.500	124,021	118,508
2009A-5/2011FG	AK3126	FNMA	3.500	100,000	97,025
2009A-5/2011FG	AK3136	FNMA	3.500	127,815	-
2009A-5/2011FG	AK3137	FNMA	3.500	107,844	102,776
2009A-5/2011FG	AK4254	FNMA	3.500	81,300	78,996
2009A-5/2011FG	AK6087	FNMA	3.500	190,683	185,288
2009A-5/2011FG	AK6095	FNMA	3.500	138,994	135,268
2009A-5/2011FG	AK7248	FNMA	3.500	53,972	51,838
2009A-5/2011FG	AK8732	FNMA	3.500	77,805	75,729
2009A-5/2011FG	AJ9672	FNMA	3.625	48,925	46,900

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2009A-5/2011FG	AK0878	FNMA	3.625 %	$ 90,543	$ 87,858
2009A-5/2011FG	AJ9661	FNMA	3.875	99,750	96,246
2009A-5/2011FG	AK0879	FNMA	3.875	63,000	61,220
2009A-5/2011FG	AK0881	FNMA	3.875	118,590	111,739
2009A-5/2011FG	AK1422	FNMA	3.875	102,971	100,068
2009A-5/2011FG	AK1427	FNMA	3.875	91,531	88,952
2009A-5/2011FG	AK3127	FNMA	3.875	33,454	32,517
2009A-5/2011FG	AK3131	FNMA	3.875	351,725	341,178
2009A-5/2011FG	AK4249	FNMA	3.875	164,777	160,206
2009A-5/2011FG	AK6079	FNMA	3.875	329,405	233,852
2009A-5/2011FG	AK6088	FNMA	3.875	56,723	55,298
2009A-5/2011FG	AK6096	FNMA	3.875	66,360	64,554
2009A-5/2011FG	AK7249	FNMA	3.875	104,558	101,931
2009A-5/2011FG	AK8379	FNMA	3.875	112,747	109,914
2009A-5/2011FG	AK8736	FNMA	3.875	57,114	54,920
2009A-5/2011FG	AJ9662	FNMA	4.000	63,915	61,890
2009A-5/2011FG	AK0882	FNMA	4.000	83,666	81,348
2009A-5/2011FG	AK7242	FNMA	4.000	65,015	63,063
2009A-5/2011FG	AJ9663	FNMA	4.125	75,702	73,564
2009A-5/2011FG	AK6092	FNMA	4.375	120,137	117,296
2009A-5/2011FG	AK0883	FNMA	4.500	105,487	102,792
Subtotal				57,484,071	52,461,907
2012A	AA0742	GNMA II	3.125	76,637	74,994
2012A	AA0767	GNMA II	3.125	102,872	100,431
2012A	AA0790	GNMA II	3.125	636,708	487,460
2012A	AB1324	GNMA II	3.125	624,514	610,889
2012A	AA0197	GNMA II	3.250	1,578,888	1,541,470
2012A	AA0507	GNMA II	3.250	1,184,995	1,157,865
2012A	AA0605	GNMA II	3.250	1,631,521	1,595,966

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2012A	AA0619	GNMA II	3.250 %	$ 2,714,725	$ 2,618,636
2012A	AA0641	GNMA II	3.250	2,000,323	1,800,322
2012A	AA0694	GNMA II	3.250	1,387,799	1,271,754
2012A	AA0743	GNMA II	3.250	1,258,241	1,081,754
2012A	AA0768	GNMA II	3.250	1,694,686	1,656,613
2012A	AA0791	GNMA II	3.250	1,226,421	1,197,873
2012A	AB1325	GNMA II	3.250	1,208,468	1,183,169
2012A	799955	GNMA II	3.375	954,204	794,896
2012A	AA0468	GNMA II	3.375	260,129	254,744
2012A	AA0792	GNMA II	3.375	94,625	92,643
2012A	AA0642	GNMA II	3.500	116,668	114,121
2012A	AA0695	GNMA II	3.500	131,335	128,303
2012A	AA0744	GNMA II	3.500	93,723	91,844
2012A	AA0769	GNMA II	3.500	1,349,608	1,186,594
2012A	AA0793	GNMA II	3.500	1,521,075	1,343,684
2012A	AB1326	GNMA II	3.500	2,069,079	2,024,309
2012A	AA0470	GNMA II	3.625	158,144	-
2012A	AA0509	GNMA II	3.625	2,834,816	2,775,869
2012A	AA0606	GNMA II	3.625	3,278,641	3,068,448
2012A	AA0620	GNMA II	3.625	3,191,797	2,974,433
2012A	AA0643	GNMA II	3.625	3,885,759	3,801,613
2012A	AA0696	GNMA II	3.625	1,400,379	1,258,194
2012A	AA0745	GNMA II	3.625	2,998,617	2,652,039
2012A	AA0770	GNMA II	3.625	3,970,772	3,889,450
2012A	AA0794	GNMA II	3.625	2,061,200	1,898,294
2012A	AB1327	GNMA II	3.625	1,233,764	1,007,540
2012A	AA0471	GNMA II	3.750	208,443	204,402
2012A	AA0510	GNMA II	3.750	176,454	172,861
2012A	AA0607	GNMA II	3.750	387,436	266,678
2012A	AA0697	GNMA II	3.750	90,108	88,336

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2012A	AA0746	GNMA II	3.750 %	$ 75,484	$ 74,014
2012A	AA0795	GNMA II	3.750	131,675	129,073
Subtotal				50,000,732	46,671,576
2012B	AB2025	GNMA II	2.500	125,681	123,407
2012B	AB1614	GNMA II	3.000	1,237,420	1,216,107
2012B	AB1641	GNMA II	3.000	691,069	679,087
2012B	AB1762	GNMA II	3.000	1,226,456	1,204,853
2012B	AB1879	GNMA II	3.000	763,342	749,724
2012B	AB1903	GNMA II	3.000	1,946,846	1,913,844
2012B	AB2026	GNMA II	3.000	1,198,817	1,176,992
2012B	AB1370	GNMA II	3.125	659,456	648,565
2012B	AB1444	GNMA II	3.125	1,198,537	1,174,819
2012B	AB1498	GNMA II	3.125	880,686	862,582
2012B	AB1557	GNMA II	3.125	943,128	927,593
2012B	AB1615	GNMA II	3.125	657,743	639,401
2012B	AB1642	GNMA II	3.125	134,322	132,037
2012B	AB1763	GNMA II	3.125	533,388	524,425
2012B	AB2027	GNMA II	3.125	740,724	727,845
2012B	AB1371	GNMA II	3.250	826,374	812,439
2012B	AB1445	GNMA II	3.250	858,477	843,028
2012B	AB1499	GNMA II	3.250	740,909	728,881
2012B	AB1558	GNMA II	3.250	787,061	773,413
2012B	AB1616	GNMA II	3.250	842,955	829,019
2012B	AB1643	GNMA II	3.250	1,373,165	1,349,263
2012B	AB1726	GNMA II	3.250	1,075,939	1,057,783
2012B	AB1764	GNMA II	3.250	786,321	772,554
2012B	AB1881	GNMA II	3.250	566,367	557,254
2012B	AB1905	GNMA II	3.250	652,229	640,855
2012B	AB2028	GNMA II	3.250	1,054,691	1,037,792

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2012B	AB1372	GNMA II	3.375 %	$ 580,414	$ 570,201
2012B	AB1501	GNMA II	3.375	905,841	891,417
2012B	AB1559	GNMA II	3.375	531,045	522,649
2012B	AB1617	GNMA II	3.375	890,532	876,360
2012B	AB1644	GNMA II	3.375	1,674,447	1,639,019
2012B	AB1727	GNMA II	3.375	1,336,002	1,313,770
2012B	AB1765	GNMA II	3.375	1,746,008	1,718,506
2012B	AB1882	GNMA II	3.375	1,328,768	1,307,184
2012B	AB1906	GNMA II	3.375	3,297,175	3,147,532
2012B	AB1922	GNMA II	3.375	1,534,471	1,510,367
2012B	AB2029	GNMA II	3.375	2,219,124	2,184,322
2012B	AB1373	GNMA II	3.500	1,258,243	1,107,238
2012B	AB1447	GNMA II	3.500	977,924	962,628
2012B	AB1467	GNMA II	3.500	2,649,322	2,607,584
2012B	AB1502	GNMA II	3.500	1,560,000	1,534,921
2012B	AB1560	GNMA II	3.500	1,289,246	1,268,646
2012B	AB1645	GNMA II	3.500	1,580,324	1,555,374
2012B	AB1728	GNMA II	3.500	969,718	805,585
2012B	AB1766	GNMA II	3.500	1,468,698	1,445,562
2012B	AB1907	GNMA II	3.500	803,852	790,860
2012B	AB1374	GNMA II	3.625	1,744,425	1,714,948
2012B	AB1448	GNMA II	3.625	1,021,682	925,513
2012B	AB1468	GNMA II	3.625	916,635	902,083
2012B	AB1469	GNMA II	3.750	44,703	44,030
2012B	AP5697	FNMA	3.025	379,570	373,740
2012B	AP5700	FNMA	3.025	217,282	213,988
2012B	AP5701	FNMA	3.025	1,578,617	1,550,269
2012B	AQ1934	FNMA	3.025	246,638	242,735
2012B	AQ2730	FNMA	3.025	177,953	175,268
2012B	AQ2734	FNMA	3.025	1,833,782	1,804,738

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2012B	AQ3724	FNMA	3.025 %	$ 140,299	$ 130,796
2012B	AQ3730	FNMA	3.025	203,186	199,893
2012B	AP4207	FNMA	3.150	131,402	129,366
2012B	AP5698	FNMA	3.150	2,050,010	2,017,303
2012B	AQ1935	FNMA	3.150	223,942	220,471
2012B	AQ2732	FNMA	3.150	289,230	284,937
2012B	AQ2735	FNMA	3.150	431,996	425,301
2012B	AO8922	FNMA	3.275	194,074	170,691
2012B	AP0104	FNMA	3.275	73,700	72,506
2012B	AP0112	FNMA	3.275	339,812	333,539
2012B	AP1815	FNMA	3.275	131,268	129,269
2012B	AP1829	FNMA	3.275	136,603	134,216
2012B	AP4208	FNMA	3.275	341,820	335,452
2012B	AP5098	FNMA	3.275	134,996	132,940
2012B	AP5693	FNMA	3.275	409,229	403,229
2012B	AP5694	FNMA	3.275	1,795,852	1,768,751
2012B	AP5699	FNMA	3.275	494,353	486,030
2012B	AP8398	FNMA	3.400	75,282	74,170
2012B	AP9961	FNMA	3.400	77,775	76,626
2012B	AP9969	FNMA	3.400	157,882	155,523
2012B	AQ1936	FNMA	3.400	56,918	56,081
2012B	AP4212	FNMA	3.525	105,661	104,119
2012B	AP4221	FNMA	3.525	108,631	107,041
2012B	AP5099	FNMA	3.525	109,533	107,938
2012B	AP5103	FNMA	3.525	129,570	126,366
2012B	AQ1937	FNMA	3.525	158,185	155,868
2012B	AQ6023	FNMA	3.525	100,857	99,270
2012B	AP0113	FNMA	3.650	88,432	87,163
2012B	AP1830	FNMA	3.650	409,798	337,164
2012B	AP8399	FNMA	3.650	118,969	117,259

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2012B	AP8410	FNMA	3.650 %	$ 91,540	$ 90,233
2012B	AP1831	FNMA	3.775	78,733	77,520
Subtotal				68,654,084	66,957,636
2013A	AB2181	GNMA II	2.500	391,277	386,281
2013A	AB2223	GNMA II	2.500	551,795	544,456
2013A	AC7753	GNMA II	2.500	714,243	704,202
2013A	AC7834	GNMA II	2.500	463,733	457,707
2013A	AC7861	GNMA II	2.500	1,975,333	1,620,395
2013A	AC7868	GNMA II	2.500	108,989	107,576
2013A	AC7902	GNMA II	2.500	658,386	648,950
2013A	AC7966	GNMA II	2.500	676,805	551,609
2013A	AC8045	GNMA II	2.500	1,419,324	1,398,665
2013A	AC8050	GNMA II	2.500	82,357	81,309
2013A	AC8102	GNMA II	2.500	2,318,244	2,288,473
2013A	AC8182	GNMA II	2.500	757,061	747,333
2013A	AC8226	GNMA II	2.500	1,114,368	1,095,119
2013A	AB2115	GNMA II	2.750	428,797	423,072
2013A	AB2182	GNMA II	2.750	303,107	298,626
2013A	AB2224	GNMA II	2.750	303,553	299,804
2013A	AC7843	GNMA II	2.750	120,983	119,506
2013A	AC7862	GNMA II	2.750	111,886	110,309
2013A	AC8046	GNMA II	2.750	452,149	446,620
2013A	AB2085	GNMA II	2.875	108,609	107,288
2013A	AB2116	GNMA II	2.875	731,810	552,460
2013A	AB2183	GNMA II	2.875	851,481	674,820
2013A	AB2225	GNMA II	2.875	1,097,284	1,081,421
2013A	AB2231	GNMA II	2.875	104,071	102,794
2013A	AC7754	GNMA II	2.875	1,540,730	1,521,818
2013A	AC7835	GNMA II	2.875	1,922,001	1,898,722

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013A	AC7863	GNMA II	2.875 %	$ 2,905,224	$ 2,863,392
2013A	AC7903	GNMA II	2.875	1,482,544	1,464,645
2013A	AC7967	GNMA II	2.875	1,711,202	1,688,760
2013A	AC8047	GNMA II	2.875	2,944,370	2,908,919
2013A	AC8183	GNMA II	2.875	1,613,962	1,593,953
2013A	AC8186	GNMA II	2.875	290,250	286,608
2013A	AC8227	GNMA II	2.875	5,182,680	5,116,761
2013A	AB2086	GNMA II	3.000	1,046,562	1,034,084
2013A	AB2092	GNMA II	3.000	589,215	582,078
2013A	AB2117	GNMA II	3.000	519,418	512,781
2013A	AB2122	GNMA II	3.000	193,957	191,568
2013A	AB2184	GNMA II	3.000	751,244	741,578
2013A	AB2226	GNMA II	3.000	261,822	257,778
2013A	AC7755	GNMA II	3.000	352,341	348,144
2013A	AC7760	GNMA II	3.000	111,653	109,830
2013A	AC7836	GNMA II	3.000	301,404	297,856
2013A	AC7864	GNMA II	3.000	97,703	96,352
2013A	AC7870	GNMA II	3.000	177,224	175,105
2013A	AC7904	GNMA II	3.000	313,663	309,928
2013A	AC8184	GNMA II	3.000	144,675	142,863
2013A	AB2087	GNMA II	3.125	491,778	485,879
2013A	AB2118	GNMA II	3.125	765,074	756,241
2013A	AB2185	GNMA II	3.125	358,542	354,313
2013A	AB2227	GNMA II	3.125	324,005	320,177
2013A	AC7837	GNMA II	3.125	249,672	246,812
2013A	AC7865	GNMA II	3.125	730,944	722,338
2013A	AC7905	GNMA II	3.125	111,004	109,691
2013A	AC7968	GNMA II	3.125	233,906	230,530
2013A	AC8048	GNMA II	3.125	520,632	514,559
2013A	AB2088	GNMA II	3.250	167,734	165,841

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013A	AB2094	GNMA II	3.250 %	$ 470,181	$ 464,783
2013A	AB2119	GNMA II	3.250	385,965	381,612
2013A	AB2186	GNMA II	3.250	281,821	278,592
2013A	AB2228	GNMA II	3.250	133,246	131,721
2013A	AC7757	GNMA II	3.250	113,971	112,675
2013A	AC7838	GNMA II	3.250	216,556	214,095
2013A	AC7844	GNMA II	3.250	117,170	115,850
2013A	AC8229	GNMA II	3.250	146,318	144,663
2013A	AB2089	GNMA II	3.375	1,542,257	1,524,939
2013A	AB2095	GNMA II	3.375	109,124	107,917
2013A	AB2120	GNMA II	3.375	1,052,813	1,038,774
2013A	AB2124	GNMA II	3.375	298,261	294,883
2013A	AB2187	GNMA II	3.375	653,307	646,095
2013A	AB2191	GNMA II	3.375	204,282	201,870
2013A	AB2229	GNMA II	3.375	1,035,911	1,024,076
2013A	AC7758	GNMA II	3.375	1,211,895	1,198,055
2013A	AC7839	GNMA II	3.375	1,157,487	1,144,270
2013A	AC7845	GNMA II	3.375	112,120	110,878
2013A	AC7866	GNMA II	3.375	171,254	169,347
2013A	AC7872	GNMA II	3.375	221,942	219,155
2013A	AC7906	GNMA II	3.375	131,344	129,889
2013A	AC8049	GNMA II	3.375	241,083	238,367
2013A	AC8105	GNMA II	3.375	516,806	511,090
2013A	AB2090	GNMA II	3.500	170,402	168,546
2013A	AB2096	GNMA II	3.500	440,368	435,494
2013A	AB2121	GNMA II	3.500	122,089	120,766
2013A	AB2230	GNMA II	3.500	208,474	206,207
2013A	AC7840	GNMA II	3.500	263,537	260,642
2013A	AC7867	GNMA II	3.500	214,554	212,036
2013A	AC8230	GNMA II	3.500	109,901	108,699

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013A	AB2091	GNMA II	3.625 %	$ 104,163	$ 102,984
2013A	AC7841	GNMA II	3.625	158,397	156,708
2013A	AC8106	GNMA II	3.625	105,448	-
2013A	AR1329	FNMA	2.525	2,292,591	2,263,281
2013A	AR1332	FNMA	2.525	556,974	550,357
2013A	AR2975	FNMA	2.525	129,786	128,211
2013A	AR4962	FNMA	2.525	103,315	102,081
2013A	AR5594	FNMA	2.525	115,809	114,460
2013A	AR5609	FNMA	2.525	167,800	165,639
2013A	AR1330	FNMA	2.650	342,989	338,483
2013A	AQ2738	FNMA	2.655	1,031,029	1,019,289
2013A	AR1325	FNMA	2.655	549,638	352,336
2013A	AQ2739	FNMA	2.780	867,934	856,732
2013A	AR1326	FNMA	2.780	192,952	190,444
2013A	AR1331	FNMA	2.900	130,572	129,229
2013A	AR2976	FNMA	2.900	103,779	102,640
2013A	AR4961	FNMA	2.900	124,563	122,626
2013A	AR4963	FNMA	2.900	116,430	114,786
2013A	AR5595	FNMA	2.900	311,620	308,189
2013A	AR5604	FNMA	2.900	593,089	586,304
2013A	AR5610	FNMA	2.900	229,645	227,113
2013A	AR1323	FNMA	2.905	186,850	184,476
2013A	AR1327	FNMA	2.905	204,049	201,604
2013A	AQ2733	FNMA	3.025	531,344	525,686
2013A	AQ2737	FNMA	3.025	158,583	156,883
2013A	AR1328	FNMA	3.030	139,189	137,744
2013A	AP5692	FNMA	3.150	862,184	852,070
2013A	AP5695	FNMA	3.150	687,926	680,676
2013A	AQ2731	FNMA	3.150	656,792	648,605
2013A	AQ9156	FNMA	3.155	130,613	129,239

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013A	AP5696	FNMA	3.275 %	$ 701,834	$ 694,592
2013A	AQ7531	FNMA	3.400	288,011	284,916
2013A	AQ9146	FNMA	3.405	137,542	136,151
2013A	AP0105	FNMA	3.650	258,711	255,751
2013A	AP1816	FNMA	3.650	163,561	101,209
2013A	AP4209	FNMA	3.650	108,617	107,510
2013A	AP5104	FNMA	3.650	142,507	140,995
Subtotal				69,994,054	67,984,685
2013B	755562	GNMA II	3.375	190,664	188,970
2013B	755600	GNMA II	3.375	583,016	503,659
2013B	755615	GNMA II	3.375	201,557	199,778
2013B	755768	GNMA II	3.375	217,084	215,163
2013B	755797	GNMA II	3.375	374,344	371,043
2013B	755895	GNMA II	3.375	682,117	653,946
2013B	755990	GNMA II	3.375	883,318	874,692
2013B	756004	GNMA II	3.375	118,698	117,127
2013B	756014	GNMA II	3.375	559,288	553,907
2013B	756050	GNMA II	3.375	156,419	155,038
2013B	756063	GNMA II	3.375	1,094,096	1,083,692
2013B	756131	GNMA II	3.375	490,644	486,310
2013B	756157	GNMA II	3.375	680,155	674,069
2013B	760847	GNMA II	3.375	351,385	348,297
2013B	760927	GNMA II	3.375	319,088	316,199
2013B	761016	GNMA II	3.375	215,084	213,192
2013B	761076	GNMA II	3.375	91,131	90,327
2013B	761111	GNMA II	3.375	194,748	193,041
2013B	761143	GNMA II	3.375	220,840	218,895
2013B	761236	GNMA II	3.375	102,455	101,554
2013B	761260	GNMA II	3.375	239,177	236,546

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	761416	GNMA II	3.375 %	$ 132,259	$ 131,092
2013B	761710	GNMA II	3.375	119,100	118,059
2013B	768551	GNMA II	3.375	94,858	93,880
2013B	768925	GNMA II	3.375	98,075	97,011
2013B	755341	GNMA II	3.500	206,186	204,392
2013B	755355	GNMA II	3.500	443,801	439,929
2013B	755419	GNMA II	3.500	139,278	138,056
2013B	755460	GNMA II	3.500	219,064	217,162
2013B	755510	GNMA II	3.500	963,546	953,218
2013B	755538	GNMA II	3.500	310,535	306,996
2013B	755563	GNMA II	3.500	494,649	489,762
2013B	755601	GNMA II	3.500	951,636	942,890
2013B	755616	GNMA II	3.500	175,641	174,106
2013B	755713	GNMA II	3.500	1,092,841	1,083,325
2013B	755754	GNMA II	3.500	310,435	307,304
2013B	755769	GNMA II	3.500	245,278	243,152
2013B	755883	GNMA II	3.500	661,300	655,410
2013B	755896	GNMA II	3.500	227,497	225,534
2013B	755991	GNMA II	3.500	967,358	957,839
2013B	756005	GNMA II	3.500	147,799	146,514
2013B	756015	GNMA II	3.500	522,170	517,117
2013B	756051	GNMA II	3.500	132,493	131,352
2013B	756064	GNMA II	3.500	311,502	308,804
2013B	756132	GNMA II	3.500	209,138	206,754
2013B	756158	GNMA II	3.500	246,357	244,185
2013B	760848	GNMA II	3.500	116,994	114,937
2013B	760928	GNMA II	3.500	328,041	324,786
2013B	760982	GNMA II	3.500	128,746	127,613
2013B	761077	GNMA II	3.500	361,296	358,188
2013B	761112	GNMA II	3.500	197,993	196,280
2013B	761144	GNMA II	3.500	316,290	313,552

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	761237	GNMA II	3.500 %	$ 233,870	$ 230,448
2013B	761305	GNMA II	3.500	123,255	122,197
2013B	761336	GNMA II	3.500	120,372	119,335
2013B	768511	GNMA II	3.500	165,073	163,608
2013B	768538	GNMA II	3.500	146,900	145,622
2013B	768870	GNMA II	3.500	193,097	191,380
2013B	755897	GNMA II	3.625	103,417	102,542
2013B	755992	GNMA II	3.625	444,065	439,871
2013B	756016	GNMA II	3.625	177,788	176,148
2013B	756052	GNMA II	3.625	269,988	267,650
2013B	756065	GNMA II	3.625	1,236,671	1,223,832
2013B	756133	GNMA II	3.625	287,064	284,647
2013B	756159	GNMA II	3.625	45,628	-
2013B	760768	GNMA II	3.625	108,773	104,161
2013B	760849	GNMA II	3.625	392,093	388,746
2013B	760919	GNMA II	3.625	139,458	137,510
2013B	760990	GNMA II	3.625	79,657	78,814
2013B	761017	GNMA II	3.625	132,740	131,395
2013B	761078	GNMA II	3.625	363,005	359,730
2013B	761261	GNMA II	3.625	180,433	178,317
2013B	761288	GNMA II	3.625	111,693	110,755
2013B	761306	GNMA II	3.625	306,515	303,899
2013B	761474	GNMA II	3.625	128,622	126,937
2013B	761545	GNMA II	3.625	77,983	77,282
2013B	761557	GNMA II	3.625	162,552	-
2013B	768677	GNMA II	3.625	68,840	68,259
2013B	755993	GNMA II	3.750	196,349	194,674
2013B	756066	GNMA II	3.750	105,036	104,139
2013B	756134	GNMA II	3.750	107,069	106,038
2013B	756160	GNMA II	3.750	586,560	581,730
2013B	760850	GNMA II	3.750	393,701	390,261

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	760920	GNMA II	3.750 %	$ 323,138	$ 308,280
2013B	760929	GNMA II	3.750	292,906	290,218
2013B	760983	GNMA II	3.750	42,327	41,968
2013B	760991	GNMA II	3.750	205,596	203,893
2013B	761018	GNMA II	3.750	172,248	170,830
2013B	761079	GNMA II	3.750	80,472	79,808
2013B	761145	GNMA II	3.750	149,820	148,586
2013B	761262	GNMA II	3.750	201,691	200,040
2013B	761606	GNMA II	3.750	78,543	77,894
2013B	755420	GNMA II	3.875	139,064	137,926
2013B	755539	GNMA II	3.875	319,706	317,095
2013B	755602	GNMA II	3.875	501,994	366,186
2013B	755770	GNMA II	3.875	116,084	115,138
2013B	755801	GNMA II	3.875	321,922	319,313
2013B	755898	GNMA II	3.875	131,841	130,767
2013B	755994	GNMA II	3.875	475,935	471,932
2013B	756006	GNMA II	3.875	399,955	396,707
2013B	756053	GNMA II	3.875	298,768	296,206
2013B	756067	GNMA II	3.875	313,067	310,236
2013B	756135	GNMA II	3.875	251,761	249,715
2013B	760756	GNMA II	3.875	762,909	603,729
2013B	760851	GNMA II	3.875	584,815	512,995
2013B	760984	GNMA II	3.875	343,138	340,356
2013B	761019	GNMA II	3.875	352,583	348,883
2013B	761080	GNMA II	3.875	276,114	273,876
2013B	761113	GNMA II	3.875	162,606	161,295
2013B	761263	GNMA II	3.875	188,969	187,188
2013B	761270	GNMA II	3.875	317,808	315,120
2013B	761307	GNMA II	3.875	90,007	-
2013B	761417	GNMA II	3.875	164,348	163,019
2013B	761449	GNMA II	3.875	61,746	61,245

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	761546	GNMA II	3.875 %	$ 120,118	$ 119,139
2013B	768509	GNMA II	3.875	163,933	162,617
2013B	768871	GNMA II	3.875	47,975	47,504
2013B	768926	GNMA II	3.875	127,523	126,520
2013B	769042	GNMA II	3.875	582,376	482,884
2013B	747342	GNMA II	4.000	206,852	204,820
2013B	747434	GNMA II	4.000	293,723	291,300
2013B	747451	GNMA II	4.000	150,712	149,478
2013B	747504	GNMA II	4.000	587,937	431,891
2013B	747571	GNMA II	4.000	108,513	107,625
2013B	751257	GNMA II	4.000	786,190	674,129
2013B	755306	GNMA II	4.000	578,906	574,199
2013B	755342	GNMA II	4.000	700,305	694,324
2013B	755356	GNMA II	4.000	650,136	644,858
2013B	755393	GNMA II	4.000	340,160	337,374
2013B	755461	GNMA II	4.000	232,214	230,351
2013B	755511	GNMA II	4.000	336,160	333,428
2013B	755540	GNMA II	4.000	673,061	666,991
2013B	761338	GNMA II	4.000	410,552	407,134
2013B	761418	GNMA II	4.000	1,140,908	1,130,442
2013B	761450	GNMA II	4.000	497,923	493,446
2013B	761475	GNMA II	4.000	1,112,967	1,104,115
2013B	761529	GNMA II	4.000	108,205	107,358
2013B	761547	GNMA II	4.000	217,841	216,041
2013B	761564	GNMA II	4.000	192,547	191,031
2013B	761607	GNMA II	4.000	120,015	-
2013B	761627	GNMA II	4.000	347,156	344,386
2013B	761685	GNMA II	4.000	187,905	186,428
2013B	761688	GNMA II	4.000	45,252	-
2013B	768512	GNMA II	4.000	84,703	84,016
2013B	768539	GNMA II	4.000	432,483	324,014

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	768552	GNMA II	4.000 %	$ 338,034	$ 132,816
2013B	768707	GNMA II	4.000	101,993	101,163
2013B	768758	GNMA II	4.000	107,960	107,112
2013B	768805	GNMA II	4.000	553,606	549,313
2013B	768837	GNMA II	4.000	116,942	116,078
2013B	768872	GNMA II	4.000	348,253	344,721
2013B	768927	GNMA II	4.000	307,248	304,442
2013B	768949	GNMA II	4.000	284,573	282,315
2013B	768966	GNMA II	4.000	362,884	359,913
2013B	747343	GNMA II	4.125	283,263	280,953
2013B	747435	GNMA II	4.125	436,091	432,374
2013B	747457	GNMA II	4.125	117,157	115,988
2013B	747505	GNMA II	4.125	319,042	316,467
2013B	755307	GNMA II	4.125	122,355	120,913
2013B	755618	GNMA II	4.125	145,104	143,932
2013B	756069	GNMA II	4.125	350,249	347,477
2013B	756136	GNMA II	4.125	214,566	212,903
2013B	760853	GNMA II	4.125	262,408	260,371
2013B	760922	GNMA II	4.125	288,143	285,912
2013B	760932	GNMA II	4.125	67,131	66,611
2013B	760986	GNMA II	4.125	126,520	125,515
2013B	760993	GNMA II	4.125	55,349	54,923
2013B	761021	GNMA II	4.125	205,622	-
2013B	761265	GNMA II	4.125	370,002	186,663
2013B	761476	GNMA II	4.125	216,467	214,805
2013B	761628	GNMA II	4.125	139,159	137,291
2013B	761686	GNMA II	4.125	48,528	48,105
2013B	768510	GNMA II	4.125	142,056	140,528
2013B	768513	GNMA II	4.125	122,543	121,607
2013B	768553	GNMA II	4.125	99,642	98,875
2013B	768627	GNMA II	4.125	60,546	59,995

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	768729	GNMA II	4.125 %	$ 80,414	$ 79,807
2013B	768759	GNMA II	4.125	244,408	242,402
2013B	768806	GNMA II	4.125	361,691	358,947
2013B	768838	GNMA II	4.125	123,622	122,684
2013B	768873	GNMA II	4.125	199,336	197,832
2013B	768928	GNMA II	4.125	298,689	183,114
2013B	768967	GNMA II	4.125	213,955	122,711
2013B	761687	GNMA II	4.250	1,512,069	1,498,103
2013B	761689	GNMA II	4.250	462,206	458,737
2013B	768514	GNMA II	4.250	999,965	991,095
2013B	768525	GNMA II	4.250	1,706,405	1,693,030
2013B	768554	GNMA II	4.250	2,312,021	2,220,115
2013B	768678	GNMA II	4.250	1,545,731	1,533,569
2013B	768807	GNMA II	4.250	611,197	605,462
2013B	768839	GNMA II	4.250	188,512	186,828
2013B	755309	GNMA II	4.375	110,957	110,030
2013B	755542	GNMA II	4.375	154,262	152,796
2013B	756071	GNMA II	4.375	105,515	104,702
2013B	756137	GNMA II	4.375	116,864	115,785
2013B	760760	GNMA II	4.375	105,159	104,322
2013B	760855	GNMA II	4.375	75,838	75,223
2013B	760923	GNMA II	4.375	150,298	149,166
2013B	761022	GNMA II	4.375	70,137	69,590
2013B	761292	GNMA II	4.375	181,890	104,975
2013B	768808	GNMA II	4.375	81,347	80,755
2013B	768840	GNMA II	4.375	419,851	416,770
2013B	768809	GNMA II	4.500	143,152	142,114
2013B	768841	GNMA II	4.500	157,806	156,673
2013B	751166	GNMA II	4.625	102,030	101,282
2013B	755607	GNMA II	4.625	138,714	137,685
2013B	755620	GNMA II	4.625	149,267	148,173

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	755720	GNMA II	4.625 %	$ 137,771	$ 136,725
2013B	755887	GNMA II	4.625	399,297	396,292
2013B	760857	GNMA II	4.625	127,053	126,141
2013B	761024	GNMA II	4.625	121,880	121,002
2013B	761275	GNMA II	4.625	132,143	131,207
2013B	768842	GNMA II	4.625	202,996	201,145
2013B	755608	GNMA II	4.750	168,361	167,139
2013B	755999	GNMA II	4.750	130,459	129,506
2013B	756019	GNMA II	4.750	114,710	113,872
2013B	761269	GNMA II	4.750	219,798	218,255
2013B	761276	GNMA II	4.750	177,486	176,254
2013B	761294	GNMA II	4.750	309,590	307,383
2013B	761311	GNMA II	4.750	319,010	316,755
2013B	768810	GNMA II	4.750	477,196	473,508
2013B	768843	GNMA II	4.750	379,983	377,352
2013B	751168	GNMA II	4.875	131,291	130,347
2013B	755344	GNMA II	4.875	142,886	141,864
2013B	755888	GNMA II	4.875	151,533	150,446
2013B	AH5529	FNMA	3.325	219,150	216,196
2013B	AH5530	FNMA	3.450	207,668	206,093
2013B	AH5490	FNMA	3.500	105,118	104,248
2013B	AH5531	FNMA	3.575	269,924	267,915
2013B	AH6665	FNMA	3.625	103,790	102,908
2013B	AI1693	FNMA	3.875	162,813	161,261
2013B	AH5528	FNMA	3.950	118,420	117,463
2013B	AH5484	FNMA	4.000	110,848	110,001
2013B	AH5491	FNMA	4.000	61,608	60,959
2013B	AH8221	FNMA	4.000	20,678	20,517
2013B	AH9124	FNMA	4.000	91,452	90,755
2013B	AE6282	FNMA	4.125	21,651	21,209
2013B	AH6671	FNMA	4.125	101,162	100,406

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013B	AH8230	FNMA	4.125 %	$ 48,546	$ 46,783
2013B	AH9125	FNMA	4.125	250,628	248,775
2013B	AH9135	FNMA	4.125	36,323	35,920
2013B	AH6664	FNMA	4.250	74,744	-
2013B	AH9132	FNMA	4.250	72,992	72,458
2013B	AH6675	FNMA	4.375	121,432	120,566
2013B	AH9121	FNMA	4.375	84,823	84,075
2013B	AI0062	FNMA	4.375	121,271	-
2013B	AI0063	FNMA	4.500	108,576	107,662
2013B	AH0181	FNMA	4.625	101,448	100,739
2013B	AH6672	FNMA	4.625	59,593	59,174
2013B	AH8222	FNMA	4.625	115,941	115,148
2013B	AH8223	FNMA	4.750	89,403	88,780
2013B	AH0197	FNMA	5.000	79,065	78,537
Subtotal				72,372,120	69,231,162
2013C	AE9845	GNMA II	2.625	3,357,794	3,345,734
2013C	AC8348	GNMA II	2.875	1,913,251	1,733,125
2013C	AC8373	GNMA II	2.875	2,146,050	2,138,650
2013C	AC8398	GNMA II	2.875	2,215,819	2,207,926
2013C	AD7551	GNMA II	2.875	3,175,581	3,164,547
2013C	AE9847	GNMA II	2.875	10,630,852	10,584,768
2013C	AB2232	GNMA II	3.000	84,000	83,705
2013C	AC8349	GNMA II	3.000	85,689	85,393
2013C	AC8399	GNMA II	3.000	25,206	25,120
2013C	AD7415	GNMA II	3.000	66,878	66,647
2013C	AD7416	GNMA II	3.250	65,004	64,788

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2013C	AC8350	GNMA II	3.375 %	$ 81,582	$ 81,325
2013C	AC8374	GNMA II	3.375	87,685	87,408
2013C	AT4630	FNMA	2.775	210,335	209,704
				24,145,726	23,878,840
Total				$ 576,112,942	$ 512,641,875

GNMA II	$ 456,555,202	89.06 %
FNMA	$ 56,086,673	10.94
Total	$ 512,641,875	100.00 %

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	$ 96,238	$ 92,284
747780	GNMA II	4.375	77,205	73,705
735540	GNMA II	4.500	4,303,546	3,343,783
743212	GNMA II	4.500	450,062	431,449
743228	GNMA II	4.500	121,688	116,269
747576	GNMA II	4.500	834,588	519,091
747684	GNMA II	4.500	1,552,935	1,076,859
751069	GNMA II	4.500	627,065	602,504
751083	GNMA II	4.500	1,179,104	1,020,942
735284	GNMA II	4.625	1,408,975	914,501
735439	GNMA II	4.625	544,464	400,790
747509	GNMA II	4.625	1,658,314	1,592,287
747822	GNMA II	4.625	692,065	491,252
735440	GNMA II	4.750	577,825	424,786
735542	GNMA II	4.750	997,704	494,545
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	77,521
AD6815	FNMA	4.500	217,208	81,039
AE2054	FNMA	4.500	259,873	249,620
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	322,700
AD3417	FNMA	4.562	449,308	430,015
AD3424	FNMA	4.562	100,335	96,401
AD4234	FNMA	4.562	237,044	225,108
AD4246	FNMA	4.562	240,606	220,649

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD5859	FNMA	4.625 %	$ 118,921	$ 113,359
AE2713	FNMA	4.625	70,518	67,894
AD5863	FNMA	4.750	236,686	162,424
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	3,797,356
728534	GNMA II	4.500	3,165,225	2,338,359
728613	GNMA II	4.500	4,906,470	3,745,632
728261	GNMA II	4.625	1,388,274	754,373
728535	GNMA II	4.625	1,061,740	935,488
728536	GNMA II	4.875	427,435	291,654
728537	GNMA II	5.000	82,472	77,952
728519	GNMA II	5.125	442,344	352,272
728538	GNMA II	5.125	153,378	147,591
735236	GNMA II	5.125	78,419	74,036
AC9166	FNMA	4.562	315,551	302,967
AC9177	FNMA	4.562	90,196	86,320
AC9180	FNMA	4.687	64,784	62,306
AC9167	FNMA	4.937	85,625	81,342
AC9181	FNMA	5.187	59,767	-
Total			$ 36,187,540	$ 26,689,423

GNMA II	$ 24,109,758	90.33 %
FNMA	$ 2,579,665	9.67
Total	$ 26,689,423	100.00 %

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743521	GNMA II	4.250 %	$ 4,525,211	$ 3,652,654.2
743599	GNMA II	4.250	5,980,213	4,740,106
747436	GNMA II	4.250	3,108,857	2,852,180
751029	GNMA II	4.250	144,968	138,965
751081	GNMA II	4.250	525,761	503,588
761081	GNMA II	4.000	1,101,015	721,785
761114	GNMA II	4.000	722,907	678,077
761146	GNMA II	4.000	669,076	638,148
761157	GNMA II	4.000	609,113	431,215
761264	GNMA II	4.000	1,046,962	861,136
761271	GNMA II	4.000	766,252	734,109
761290	GNMA II	4.000	292,260	147,019
761308	GNMA II	4.000	730,493	573,599
761147	GNMA II	4.125	132,060	113,796
761272	GNMA II	4.125	110,508	105,985
761291	GNMA II	4.125	289,418	277,552
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	149,407
761266	GNMA II	4.250	286,651	269,703
761273	GNMA II	4.250	192,722	185,123
761309	GNMA II	4.250	745,753	713,597
761082	GNMA II	4.375	266,240	255,082
761267	GNMA II	4.375	79,786	76,683

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755513	GNMA II	4.500 %	$ 115,882	$ -
761023	GNMA II	4.500	223,184	214,672
761083	GNMA II	4.500	1,155,433	974,288
761116	GNMA II	4.500	537,094	425,164
761148	GNMA II	4.500	781,371	751,375
761158	GNMA II	4.500	325,323	210,375
761268	GNMA II	4.500	593,363	381,724
761274	GNMA II	4.500	760,304	731,561
761293	GNMA II	4.500	356,517	342,759
761310	GNMA II	4.500	366,565	201,800
Total			$ 28,101,618	$ 23,053,225

GNMA II	$ 23,053,225	100.00 %
FNMA	$ -	-
Total	$ 23,053,225	100.00 %

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2013B Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 831,472
735306	GNMA II	4.250	471,528	450,993
735672	GNMA II	4.250	1,501,839	1,104,882

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2013B Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743210	GNMA II	4.250 %	$ 1,833,640	$ 1,582,035
743227	GNMA II	4.250	2,009,044	1,834,140
743366	GNMA II	4.250	6,839,604	5,389,343
743425	GNMA II	4.250	3,292,191	2,729,697
743627	GNMA II	4.250	1,231,979	1,117,631
747344	GNMA II	4.250	1,592,830	1,459,793
747350	GNMA II	4.250	824,585	631,966
747452	GNMA II	4.250	2,448,128	2,031,603
747506	GNMA II	4.250	2,919,753	2,436,822
747779	GNMA II	4.250	1,625,287	1,161,830
747819	GNMA II	4.250	1,614,849	1,542,135
751044	GNMA II	4.250	165,015	158,224
755603	GNMA II	4.000	356,122	353,261
755617	GNMA II	4.000	785,901	779,173
755756	GNMA II	4.000	231,947	230,081
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	250,829
755886	GNMA II	4.000	512,863	508,715
755899	GNMA II	4.000	575,483	570,853
755995	GNMA II	4.000	479,284	475,457
756017	GNMA II	4.000	168,915	166,726
756054	GNMA II	4.000	76,681	76,072
756068	GNMA II	4.000	246,667	244,340
760757	GNMA II	4.000	367,422	364,380
760852	GNMA II	4.000	985,381	976,624
760921	GNMA II	4.000	775,593	768,705

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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2013B Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
760931	GNMA II	4.000 %	$ 682,308	$ 676,828
760985	GNMA II	4.000	959,836	951,606
760992	GNMA II	4.000	613,389	493,157
761020	GNMA II	4.000	496,632	491,952
735381	GNMA II	4.250	156,776	126,055
735436	GNMA II	4.250	567,406	561,742
735538	GNMA II	4.250	369,287	366,030
747574	GNMA II	4.250	2,867,880	2,722,396
751067	GNMA II	4.250	375,493	372,454
751144	GNMA II	4.250	1,006,904	997,413
751259	GNMA II	4.250	195,664	193,902
755189	GNMA II	4.250	85,436	84,428
755212	GNMA II	4.250	267,219	265,064
755235	GNMA II	4.250	363,597	262,891
755308	GNMA II	4.250	142,803	141,629
755541	GNMA II	4.250	310,161	307,602
755605	GNMA II	4.250	112,386	111,502
755717	GNMA II	4.250	301,414	298,727
755900	GNMA II	4.250	265,084	263,028
756070	GNMA II	4.250	98,601	97,820
760759	GNMA II	4.250	208,444	117,499
760987	GNMA II	4.250	46,857	46,331
760933	GNMA II	4.375	105,769	104,731
760988	GNMA II	4.375	99,326	98,586
751103	GNMA II	4.500	1,061,241	799,239
751145	GNMA II	4.500	1,072,746	976,094

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2013B Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751165	GNMA II	4.500 %	$ 705,200	$ 695,055
751192	GNMA II	4.500	142,460	141,400
751260	GNMA II	4.500	135,456	134,449
751272	GNMA II	4.500	358,970	352,056
755190	GNMA II	4.500	281,608	279,347
755213	GNMA II	4.500	406,397	403,189
755236	GNMA II	4.500	433,690	430,325
755265	GNMA II	4.500	429,222	425,987
755310	GNMA II	4.500	696,577	690,583
755343	GNMA II	4.500	124,670	123,608
755357	GNMA II	4.500	142,456	141,261
755395	GNMA II	4.500	215,308	213,707
755463	GNMA II	4.500	122,772	121,849
755543	GNMA II	4.500	424,602	421,022
755567	GNMA II	4.500	117,741	116,866
755606	GNMA II	4.500	151,783	150,660
755619	GNMA II	4.500	105,881	104,949
755772	GNMA II	4.500	111,072	110,223
755803	GNMA II	4.500	191,019	189,587
755901	GNMA II	4.500	320,185	317,726
760761	GNMA II	4.500	339,177	336,633
760856	GNMA II	4.500	150,076	148,984
760924	GNMA II	4.500	242,799	241,032
760934	GNMA II	4.500	140,369	139,326

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2013B Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
760989	GNMA II	4.500 %	$ 93,969	$ 93,282
760994	GNMA II	4.500	87,145	86,490
Total			$ 55,064,395	$ 48,766,083

GNMA II	$ 48,766,083	100.00 %
FNMA	$ -	-
Total	$ 48,766,083	100.00 %

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 293,024
755882	GNMA II	3.375	938,013	899,352
751226	GNMA II	3.500	174,985	168,581
755209	GNMA II	3.500	275,385	265,364
755233	GNMA II	3.500	174,985	168,600
755305	GNMA II	3.500	629,174	605,902
755798	GNMA II	3.500	468,601	451,039
761289	GNMA II	3.875	177,992	172,007
747680	GNMA II	4.000	690,856	666,615
747777	GNMA II	4.000	633,903	610,014

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747817	GNMA II	4.000 %	$ 1,431,785	$ 1,040,686
751028	GNMA II	4.000	480,798	457,439
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	387,222
751079	GNMA II	4.000	841,345	696,879
751101	GNMA II	4.000	493,365	289,349
751142	GNMA II	4.000	1,085,865	721,118
751162	GNMA II	4.000	495,769	155,717
751190	GNMA II	4.000	176,581	95,882
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	664,045
755210	GNMA II	4.000	1,114,995	864,389
755234	GNMA II	4.000	737,963	711,071
755264	GNMA II	4.000	902,444	871,990
747572	GNMA II	4.125	184,226	178,076
747573	GNMA II	4.125	285,395	85,207
747681	GNMA II	4.125	1,489,240	1,259,987
747778	GNMA II	4.125	393,417	213,922
747818	GNMA II	4.125	328,957	317,939
751066	GNMA II	4.125	202,676	102,653
751080	GNMA II	4.125	298,371	287,854
751102	GNMA II	4.125	127,011	122,616
751143	GNMA II	4.125	262,120	243,755
751163	GNMA II	4.125	259,627	250,880
751258	GNMA II	4.125	84,021	81,231
755211	GNMA II	4.125	77,532	-

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755718	GNMA II	4.375 %	$ 236,931	$ 228,637
751104	GNMA II	4.625	144,475	139,889
751146	GNMA II	4.625	1,035,105	900,804
751273	GNMA II	4.625	198,395	93,068
755191	GNMA II	4.625	133,180	129,004
755237	GNMA II	4.625	280,641	98,461
751105	GNMA II	4.750	225,344	218,349
751147	GNMA II	4.750	648,450	628,713
751167	GNMA II	4.750	256,098	117,436
751261	GNMA II	4.750	223,233	216,257
755192	GNMA II	4.750	775,077	456,331
755238	GNMA II	4.750	116,486	112,958
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	361,305
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	111,645
755214	GNMA II	4.875	157,414	152,718
769123	GNMA II	3.375	172,688	166,364
768982	GNMA II	3.875	307,084	296,905
769024	GNMA II	3.875	374,413	107,472
769064	GNMA II	3.875	683,057	659,188
769124	GNMA II	3.875	743,832	714,138
769129	GNMA II	3.875	914,956	652,353
769193	GNMA II	3.875	712,941	568,919
769203	GNMA II	3.875	448,393	431,323
769270	GNMA II	3.875	1,511,745	1,258,548

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769309	GNMA II	3.875 %	$ 773,205	$ 592,842
768983	GNMA II	4.000	587,068	568,038
769025	GNMA II	4.000	248,749	240,730
769043	GNMA II	4.000	600,022	412,897
769065	GNMA II	4.000	162,324	157,141
769125	GNMA II	4.000	824,506	795,338
769133	GNMA II	4.000	191,467	184,946
769194	GNMA II	4.000	517,078	389,407
769271	GNMA II	4.000	398,480	380,520
769310	GNMA II	4.000	64,933	62,859
769346	GNMA II	4.000	296,827	287,372
768984	GNMA II	4.125	72,602	70,282
769026	GNMA II	4.125	100,079	64,808
769044	GNMA II	4.125	83,482	79,366
769126	GNMA II	4.125	130,867	126,672
769195	GNMA II	4.125	244,251	235,746
768985	GNMA II	4.250	759,030	491,400
769027	GNMA II	4.250	1,053,441	710,881
769045	GNMA II	4.250	1,254,624	1,126,411
769066	GNMA II	4.250	251,869	244,011
769134	GNMA II	4.250	497,105	474,930
769196	GNMA II	4.250	1,333,335	916,733
769204	GNMA II	4.250	875,914	587,408
769272	GNMA II	4.250	400,785	277,421
769311	GNMA II	4.250	150,927	146,016
769028	GNMA II	4.375	608,641	589,539

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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769046	GNMA II	4.375 %	$ 610,878	$ 592,260
769067	GNMA II	4.375	172,765	167,470
769128	GNMA II	4.375	71,178	68,805
769205	GNMA II	4.375	87,519	84,884
769273	GNMA II	4.375	68,112	66,021
769312	GNMA II	4.375	105,551	102,373
769340	GNMA II	4.375	470,668	456,432
769029	GNMA II	4.500	42,667	41,410
769103	GNMA II	4.500	51,875	50,338
769135	GNMA II	4.500	118,418	113,474
769198	GNMA II	4.500	215,670	209,221
769206	GNMA II	4.500	171,640	166,548
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	227,449
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	321,485
769048	GNMA II	4.750	189,446	183,946
769068	GNMA II	4.750	214,107	105,890
769105	GNMA II	4.750	599,321	306,705
769130	GNMA II	4.750	104,139	101,184
769199	GNMA II	4.750	145,941	141,822
Total			$ 45,671,523	$ 36,942,621

GNMA II	$ 36,942,621	100.00 %
FNMA	$ -	-
Total	$ 36,942,621	100.00 %

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Pledged Mortgage-Backed Securities
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2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
775568	GNMA II	3.375 %	$ 860,742	$ 846,134
775591	GNMA II	3.375	245,129	189,993
775599	GNMA II	3.375	581,951	465,039
775660	GNMA II	3.375	694,558	682,015
775708	GNMA II	3.375	391,681	384,954
775724	GNMA II	3.375	620,960	610,692
792333	GNMA II	3.375	137,417	135,004
792369	GNMA II	3.375	758,203	619,020
792402	GNMA II	3.375	338,061	332,509
792437	GNMA II	3.375	179,393	175,377
792474	GNMA II	3.375	118,586	116,630
775569	GNMA II	3.500	302,172	296,538
775592	GNMA II	3.500	57,308	56,382
775661	GNMA II	3.500	544,072	534,320
775709	GNMA II	3.500	221,472	217,847
775725	GNMA II	3.500	70,112	68,900
792334	GNMA II	3.500	165,019	162,340
792370	GNMA II	3.500	147,233	144,807
792403	GNMA II	3.500	130,749	128,622
775472	GNMA II	3.750	339,576	334,287
775570	GNMA II	3.750	406,357	399,648
775593	GNMA II	3.750	819,660	683,706
775600	GNMA II	3.750	432,456	425,617
775662	GNMA II	3.750	1,130,068	1,110,217
775710	GNMA II	3.750	481,146	473,526
775726	GNMA II	3.750	469,492	461,019
792335	GNMA II	3.750	559,141	440,950

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2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792371	GNMA II	3.750 %	$ 640,200	$ 630,268
775571	GNMA II	3.875	213,634	210,262
775594	GNMA II	3.875	1,086,404	1,067,226
775663	GNMA II	3.875	658,054	647,493
775711	GNMA II	3.875	271,899	267,477
775727	GNMA II	3.875	292,380	144,794
792336	GNMA II	3.875	172,151	168,574
792372	GNMA II	3.875	124,372	122,405
792405	GNMA II	3.875	133,109	131,093
775595	GNMA II	4.000	150,911	148,647
775601	GNMA II	4.000	81,462	79,468
775664	GNMA II	4.000	173,887	171,161
775712	GNMA II	4.000	112,806	110,883
775676	GNMA II	4.125	153,278	151,043
775713	GNMA II	4.125	84,659	83,310
774854	GNMA II	4.250	581,713	572,256
774888	GNMA II	4.250	207,383	204,378
775596	GNMA II	4.250	366,413	361,097
775677	GNMA II	4.250	415,662	407,903
775714	GNMA II	4.250	199,022	196,142
775728	GNMA II	4.250	175,605	173,040
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	114,689
775513	GNMA II	4.500	231,520	227,996
AA0104	GNMA II	3.250	1,569,180	1,387,186
AA0163	GNMA II	3.250	1,662,807	1,634,559
AA0281	GNMA II	3.250	2,286,836	2,136,803
AA0164	GNMA II	3.375	629,700	618,782

Homeownership Finance Bond Resolution
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2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0198	GNMA II	3.375 %	$ 88,309	$ -
AB1466	GNMA II	3.375	500,702	492,339
AA0076	GNMA II	3.625	2,059,751	2,027,290
AA0105	GNMA II	3.625	2,128,674	2,095,051
AA0165	GNMA II	3.625	2,775,509	2,571,480
AA0199	GNMA II	3.625	1,624,843	1,596,817
AA0077	GNMA II	3.750	591,767	582,426
AA0106	GNMA II	3.750	787,881	647,267
AA0166	GNMA II	3.750	630,630	620,617
AA0200	GNMA II	3.750	200,358	197,227
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	140,574
799890	GNMA II	4.000	79,297	78,067
799891	GNMA II	4.250	105,121	103,610
Total			$ 35,917,191	$ 33,817,793

GNMA II	$ 33,817,793	100.00 %
FNMA	$ -	-
Total	$ 33,817,793	100.00 %

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2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E) and 2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 1,277,894
769345	GNMA II	3.875	439,371	432,541
774851	GNMA II	3.875	576,982	450,585
774886	GNMA II	3.875	1,109,367	1,091,281
774966	GNMA II	3.875	317,760	312,382
769337	GNMA II	4.000	260,985	257,014
774852	GNMA II	4.000	384,853	378,846
774887	GNMA II	4.000	62,092	61,116
769338	GNMA II	4.125	81,124	79,902
774853	GNMA II	4.125	72,354	71,272
769339	GNMA II	4.250	299,827	162,012
769347	GNMA II	4.250	277,701	273,575
769348	GNMA II	4.375	97,110	95,673
774855	GNMA II	4.375	424,912	418,822
774889	GNMA II	4.500	68,212	67,227
769313	GNMA II	4.750	104,700	103,286
769341	GNMA II	4.750	154,368	152,306
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	247,241
792439	GNMA II	3.375	1,044,017	1,020,455
792473	GNMA II	3.375	566,173	556,103
792440	GNMA II	3.500	297,125	291,138
792588	GNMA II	3.500	55,068.2	54,178
792406	GNMA II	3.750	770,118	756,981
792441	GNMA II	3.750	1,560,454	1,470,400
792475	GNMA II	3.750	384,305	258,500

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E) and 2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 673,870
792442	GNMA II	3.875	330,172	195,159
792476	GNMA II	3.875	144,690	142,488
792520	GNMA II	3.875	193,809	190,859
792477	GNMA II	4.250	128,289	124,877
792443	GNMA II	4.375	132,078	-
Total			$ 12,770,075	$ 11,667,985

GNMA II	$	11,667,985	100.00 %
FNMA	$	-	-
Total	$	11,667,985	100.00 %

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	$ 212,877	$ 209,304
AB1556	GNMA II	3.000	214,752	211,142
AB1724	GNMA II	3.000	413,923	406,546
AB1919	GNMA II	3.000	488,124	479,231
AB1725	GNMA II	3.125	304,729	299,708
AB1880	GNMA II	3.125	248,035	243,912
AB1904	GNMA II	3.125	84,033	82,646

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2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1920	GNMA II	3.125 %	$ 320,009	$ 314,423
AB1921	GNMA II	3.250	445,324	437,029
AB1446	GNMA II	3.375	278,876	274,309
AB1618	GNMA II	3.500	421,599	415,060
AB1883	GNMA II	3.500	234,985	231,285
AB1923	GNMA II	3.500	385,053	378,521
AB1503	GNMA II	3.625	308,974	303,151
AB1561	GNMA II	3.625	258,242	254,309
AB1619	GNMA II	3.625	136,854	134,780
AB1646	GNMA II	3.625	378,903	372,772
AB1729	GNMA II	3.625	397,359	391,228
AB1767	GNMA II	3.625	158,319	155,907
AB1908	GNMA II	3.625	407,184	400,980
AB1924	GNMA II	3.625	62,523	61,585
AB2030	GNMA II	3.625	185,414	182,561
799858	GNMA II	3.250	55,750	54,601
AA0282	GNMA II	3.375	88,231	86,778
AA0342	GNMA II	3.375	177,369	174,195
AA0401	GNMA II	3.375	88,982	87,528
793301	GNMA II	3.750	2,811,748	2,611,782
799957	GNMA II	3.750	2,722,740	2,255,608
799958	GNMA II	3.875	169,926	167,335

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2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AO3773	FNMA	3.650 %	$ 51,642	$ 50,893
AO5870	FNMA	3.650	180,482	177,880
Total			$ 12,692,962	$ 11,906,989

GNMA II	$ 11,678,216	98.08 %
FNMA	$ 228,773	1.92
Total	$ 11,906,989	100.00 %

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC8104	GNMA II	2.87500 %	$ 4,097,610	$ 4,047,221
AB2093	GNMA II	3.12500	271,185	124,834
AC7756	GNMA II	3.12500	637,851	630,119
AB1464	GNMA II	3.12500	1,493,291	1,475,097
AA0469	GNMA II	3.62500	1,650,089	1,631,903
799861	GNMA II	3.75000	1,863,656	1,842,523
			$ 10,013,682	$ 9,751,698

GNMA II	$ 9,751,698	100.00 %
FNMA	$ -	-
Total	$ 9,751,698	100.00 %

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	$ 1,378,784	$ 1,373,947
AC8233	GNMA II	2.875	301,279	300,066
AC8307	GNMA II	2.875	1,846,536	1,730,496
AC8402	GNMA II	2.875	173,194	172,570
AC8519	GNMA II	2.875	810,878	642,997
AD7203	GNMA II	2.875	782,422	779,736
AD7206	GNMA II	2.875	164,941	164,362
AD7308	GNMA II	2.875	624,792	622,592
AD7325	GNMA II	2.875	740,110	737,572
AD7330	GNMA II	2.875	171,991	171,363
AD7414	GNMA II	2.875	1,175,447	1,171,430
AD7483	GNMA II	2.875	1,515,476	1,508,310
AD7523	GNMA II	2.875	1,693,438	1,685,988
AB2189	GNMA II	3.000	309,432	308,374
AC8308	GNMA II	3.000	123,199	122,777
AD7204	GNMA II	3.000	129,612	129,168
AD7331	GNMA II	3.000	107,285	106,916
AC8232	GNMA II	3.125	120,991	120,576
AD7205	GNMA II	3.125	110,891	110,516
AC8520	GNMA II	3.250	162,886	162,287
AD7326	GNMA II	3.250	132,431	131,994
AC8309	GNMA II	3.375	106,989	106,647
AD7327	GNMA II	3.375	135,753	135,318
AC7759	GNMA II	3.500	36,729	36,613
AC8396	GNMA II	2.500	1,509,787	1,503,869
AC8401	GNMA II	2.500	48,506	48,329
AC8517	GNMA II	2.500	705,460	702,879
AC8521	GNMA II	2.500	281,308	280,244
AD7201	GNMA II	2.500	1,146,241	1,141,225
AD7306	GNMA II	2.500	528,762	526,730
AD7309	GNMA II	2.500	110,433	109,799

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AD7322	GNMA II	2.500 %	$ 884,732	$ 881,466
AD7328	GNMA II	2.500	94,607	94,256
AD7411	GNMA II	2.500	1,324,919	1,320,039
AD7520	GNMA II	2.500	144,206	143,680
AD7323	GNMA II	2.625	152,254	151,713
AD7412	GNMA II	2.625	487,240	485,333
AD7481	GNMA II	2.625	1,315,697	1,310,819
AD7521	GNMA II	2.625	973,807	970,279
AD7525	GNMA II	2.625	199,960	199,249
AD7549	GNMA II	2.625	1,253,675	1,249,025
AC8103	GNMA II	2.750	54,282	54,090
AC8347	GNMA II	2.750	465,500	463,849
AC8397	GNMA II	2.750	533,047	531,176
AC7907	GNMA II	2.875	333,360	332,198
AC8150	GNMA II	2.875	261,715	260,811
AB2123	GNMA II	3.125	45,546	45,389
Total			$ 25,710,531	$ 25,339,062

GNMA II	$ 25,339,062	100.00 %
FNMA	$ -	-
Total	$ 25,339,062	100.00 %

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
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Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 09/30/2013	Curtailments 12 Months Ended 09/30/2013	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	$ 10,110,976	$ 1,435,846	$ 11,462	$ 2,207,056	$ 30,005	$ 2,237,061
2009A-1/2010A	4.50%	178,146,822	15,503,003	309,640	32,054,574	951,400	33,005,974
2009A-2/2011AB	4.00%	62,259,312	7,831,978	182,338	13,388,361	500,631	13,888,992
2009A-3/2011CD	4.46%	44,065,628	4,123,918	118,912	8,146,331	258,599	8,404,930
2009A-4/2011E	3.97%	98,970,333	7,793,836	145,084	10,873,621	293,382	11,167,003
2009A-5/2011FG	3.62%	63,985,840	3,083,305	95,072	3,677,106	153,236	3,830,342
2012A	3.47%	50,000,732	2,251,420	69,897	2,251,420	75,917	2,327,337
2012B	3.30%	75,000,177	816,396	97,859	816,396	97,859	914,255
2013A	2.93%	75,000,700	1,211,444	57,998	1,211,444	57,998	1,269,442
2013B	3.99%	97,924,910	3,426,583	88,368	3,426,583	88,368	3,514,951
2013C	2.86%	37,001,212	309,686	15,131	309,686	15,131	324,817
Total		$ 792,466,642	$ 47,787,415	$ 1,191,761	$ 78,362,578	$ 2,522,526	$ 80,885,104

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Homeownership Finance Bond Resolution
Bond History
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Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A-1	$ 108,000,000	$ -	$ (19,990,000)	$ 88,010,000	07/01/2011	$ 120,000
					01/01/2012	560,000
					07/01/2012	5,890,000
					09/01/2012	920,000
					10/01/2012	900,000
					11/01/2012	980,000
					12/01/2012	780,000
					01/01/2013	2,360,000
					05/01/2013	380,000
					06/01/2013	1,920,000
					07/01/2013	650,000
					09/01/2013	1,220,000
					10/01/2013	1,300,000
					11/01/2013	1,040,000
					12/01/2013	970,000
2009 A-4A	21,910,000	-	(3,250,000)	18,660,000	07/01/2012	220,000
					10/01/2012	160,000
					11/01/2012	210,000
					12/01/2012	240,000
					01/01/2013	400,000
					04/01/2013	70,000
					05/01/2013	240,000
					06/01/2013	840,000
					09/01/2013	100,000
					10/01/2013	410,000
					11/01/2013	110,000
					12/01/2013	250,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2013.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of September 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A-4B	$ 13,090,000	$ -	$ (1,940,000)	$ 11,150,000	07/01/2012	$ 130,000
					10/01/2012	100,000
					11/01/2012	130,000
					12/01/2012	140,000
					01/01/2013	240,000
					04/01/2013	40,000
					05/01/2013	140,000
					06/01/2013	500,000
					09/01/2013	60,000
					10/01/2013	250,000
					11/01/2013	60,000
					12/01/2013	150,000
2009 A-5	21,990,000	-	(1,590,000)	20,400,000	07/01/2012	80,000
					09/01/2012	120,000
					11/01/2012	70,000
					12/01/2012	120,000
					01/01/2013	80,000
					04/01/2013	50,000
					06/01/2013	300,000
					09/01/2013	110,000
					10/01/2013	310,000
					11/01/2013	130,000
					12/01/2015	220,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2013.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of September 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2010 A	$ 72,000,000	$ (7,475,000)	$ (12,020,000)	$ 52,505,000	07/01/2011	$ 125,000
					01/01/2012	440,000
					07/01/2012	3,920,000
					09/01/2012	615,000
					10/01/2012	600,000
					11/01/2012	655,000
					12/01/2012	510,000
					01/01/2013	1,570,000
					06/01/2013	230,000
					07/01/2013	1,735,000
					10/01/2013	285,000
					11/01/2013	700,000
					12/01/2013	635,000
2011 B	63,760,000	(1,185,000)	(7,455,000)	55,120,000	01/01/2012	240,000
					07/01/2012	1,610,000
					10/01/2012	660,000
					11/01/2012	295,000
					12/01/2012	460,000
					01/01/2013	855,000
					07/01/2013	1,040,000
					09/01/2013	945,000
					10/01/2013	460,000
					11/01/2013	490,000
					12/01/2013	400,000
2011 C	8,310,000	(1,730,000)	(750,000)	5,830,000	07/01/2012	140,000
					10/01/2012	130,000
					11/01/2012	130,000
					12/01/2012	80,000
					01/01/2013	105,000
					09/01/2013	130,000
					10/01/2013	25,000
					12/01/2013	10,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2013.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of September 30, 2013

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2011 D	$ 33,690,000	$ (265,000)	$ (3,730,000)	$ 29,695,000	01/01/2012	$ 45,000
					07/01/2012	650,000
					10/01/2012	420,000
					11/01/2012	420,000
					12/01/2012	255,000
					01/01/2013	770,000
					07/01/2013	570,000
					09/01/2013	460,000
					10/01/2013	105,000
					12/01/2013	35,000
2011 E	65,000,000	(2,665,000)	(6,405,000)	55,930,000	07/01/2012	635,000
					10/01/2012	465,000
					11/01/2012	610,000
					12/01/2012	705,000
					01/01/2013	1,170,000
					04/01/2013	190,000
					07/01/2013	1,075,000
					10/01/2013	480,000
					11/01/2013	320,000
					12/01/2013	755,000
2011 F	13,575,000	(1,185,000)	(790,000)	11,600,000	07/01/2012	55,000
					09/01/2012	90,000
					11/01/2012	50,000
					12/01/2012	95,000
					01/01/2013	40,000
					04/01/2013	40,000
					07/01/2013	35,000
					10/01/2013	125,000
					11/01/2013	100,000
					12/01/2013	160,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2013.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of September 30, 2013

Series	Original Principal	Scheduled Payments		Calls	Outstanding	Date Called	Amount
2011 G	$ 29,110,000	$ -		$ (1,615,000)	$ 27,495,000	07/01/2012	$ 85,000
						09/01/2012	140,000
						11/01/2012	80,000
						12/01/2012	145,000
						01/01/2013	120,000
						04/01/2013	60,000
						07/01/2013	360,000
						10/01/2013	200,000
						11/01/2013	160,000
						12/01/2013	265,000
2012 A	50,000,000	(3,329,156)	*	-	46,670,844		
2012 B	75,000,000	(2,089,409)	*	-	72,910,591		
2013 A	75,000,000	(2,140,356)	*	-	72,859,644		
2013 B	85,148,519	(3,140,957)	*	-	82,007,562		
2013 C	37,000,000	(452,624)	*	-	36,547,376		
Total	$ 772,583,519	$ (25,657,502)		$ (59,535,000)	$ 687,391,017		$ 59,535,000

*Represents monthly mandatory redemptions from pass-through principal payments.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2013.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.					
2009 A-1	07/01/2011	$ -	$ 120,000	$ -	$ 120,000	2041
	01/01/2012	-	560,000	-	560,000	2041
	07/01/2012	-	5,890,000	-	5,890,000	2041
	09/01/2012	-	920,000	-	920,000	2041
	10/01/2012	-	900,000	-	900,000	2041
	11/01/2012	-	980,000	-	980,000	2041
	12/01/2012	-	780,000	-	780,000	2041
	01/01/2013	-	2,360,000	-	2,360,000	2041
	05/01/2013	-	380,000	-	380,000	2041
	06/01/2013	-	1,920,000	-	1,920,000	2041
	07/01/2013	-	650,000	-	650,000	2041
	09/01/2013	-	1,220,000	-	1,220,000	2041
Total 2009 A-1		-	16,680,000	-	16,680,000	
2009 A-4A	07/01/2012	-	220,000	-	220,000	2039
	10/01/2012	-	160,000	-	160,000	2039
	11/01/2012	-	210,000	-	210,000	2039
	12/01/2012	-	240,000	-	240,000	2039
	01/01/2013	-	400,000	-	400,000	2039
	04/01/2013	-	70,000	-	70,000	2039
	05/01/2013	-	240,000	-	240,000	2039
	06/01/2013	-	840,000	-	840,000	2039
	09/01/2013	-	100,000	-	100,000	2039
Total 2009 A-4A		-	2,480,000	-	2,480,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A-4B	07/01/2012	$ -	$ 130,000	$ -	$ 130,000	2041
	10/01/2012	-	100,000	-	100,000	2041
	11/01/2012	-	130,000	-	130,000	2041
	12/01/2012	-	140,000	-	140,000	2041
	01/01/2013	-	240,000	-	240,000	2041
	04/01/2013	-	40,000	-	40,000	2041
	05/01/2013	-	140,000	-	140,000	2041
	06/01/2013	-	500,000	-	500,000	2041
	09/01/2013	-	60,000	-	60,000	2041
Total 2009 A-4B		-	1,480,000	-	1,480,000	
2009 A-5	07/01/2012	-	80,000	-	80,000	2041
	09/01/2012	-	120,000	-	120,000	2041
	11/01/2012	-	70,000	-	70,000	2041
	12/01/2012	-	120,000	-	120,000	2041
	01/01/2013	-	80,000	-	80,000	2041
	04/01/2013	-	50,000	-	50,000	2041
	06/01/2013	-	300,000	-	300,000	2041
	09/01/2013	-	110,000	-	110,000	2041
Total 2009 A-5		-	930,000	-	930,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2010 A	07/01/2011	$ -	$ 125,000	$ -	$ 125,000	2025 & 2028
	01/01/2012	-	440,000	-	440,000	2028
	07/01/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	09/01/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/01/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/01/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/01/2012	-	510,000	-	510,000	2013-2022 & 2025
	01/01/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	06/01/2013	-	230,000	-	230,000	2014-2022 & 2025
	07/01/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
Total 2010 A		-	10,400,000	-	10,400,000	
2011 A	This issue is fully retired.					
2011 B	01/01/2012	-	240,000	-	240,000	2031
	07/01/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/01/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/01/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/01/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	01/01/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	07/01/2013	-	1,040,000	-	1,040,000	2031
	09/01/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
Total 2011 B		-	6,105,000	-	6,105,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 C	07/01/2012	$ -	$ 140,000	$ -	$ 140,000	2013-2022
	10/01/2012	-	130,000	-	130,000	2013-2022
	11/01/2012	-	130,000	-	130,000	2013-2022
	12/01/2012	-	80,000	-	80,000	2013-2022
	01/01/2013	-	105,000	-	105,000	2013-2022
	09/01/2013	-	130,000	-	130,000	2014-2022
Total 2011 C		-	715,000	-	715,000	
2011 D	01/01/2012	-	45,000	-	45,000	2034
	07/01/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/01/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	01/01/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	07/01/2013	-	570,000	-	570,000	2034
	09/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
Total 2011 D		-	3,590,000	-	3,590,000	
2011 E	07/01/2012	-	635,000	-	635,000	2013-2022, 2026, 2031 & 2035
	10/01/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/01/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/01/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	01/01/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	04/01/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	07/01/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
Total 2011 E		-	4,850,000	-	4,850,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 F	07/01/2012	$ -	$ 55,000	$ -	$ 55,000	2017-2022
	09/01/2012	-	90,000	-	90,000	2013-2022
	11/01/2012	-	50,000	-	50,000	2018-2022
	12/01/2012	-	95,000	-	95,000	2013-2022
	01/01/2013	-	40,000	-	40,000	2019-2022
	04/01/2013	-	40,000	-	40,000	2019-2022
	07/01/2013	-	35,000	-	35,000	2019-2022
Total 2011 F		-	405,000	-	405,000	
2011 G	07/01/2012	-	85,000	-	85,000	2026 & 2032
	09/01/2012	-	140,000	-	140,000	2026 & 2032
	11/01/2012	-	80,000	-	80,000	2026 & 2032
	12/01/2012	-	145,000	-	145,000	2026 & 2032
	01/01/2013	-	120,000	-	120,000	2026, 2032 & 2035
	04/01/2013	-	60,000	-	60,000	2026 & 2032
	07/01/2013	-	360,000	-	360,000	2026, 2032 & 2035
Total 2011 G		-	990,000	-	990,000	
Total		$ -	$ 48,625,000	$ -	$ 48,625,000	

HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2013

Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	(b)	$ 108,000,000	$ -	$ 16,680,000	$ 91,320,000	2
				$ 108,000,000	$ -	$ 16,680,000	$ 91,320,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

(b): 10/21/2010 - 12/20/2010: 0.74%
12/21/2010 - 07/01/2041: 3.01%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	(b)	$ 21,910,000	$ -	$ 2,480,000	$ 19,430,000	2
				$ 21,910,000	$ -	$ 2,480,000	$ 19,430,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

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Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	(b)	$ 13,090,000	$ -	$ 1,480,000	$ 11,610,000	2
				$ 13,090,000	$ -	$ 1,480,000	$ 11,610,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	(b)	$ 21,990,000	$ -	$ 930,000	$ 21,060,000	2
				$ 21,990,000	$ -	$ 930,000	$ 21,060,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

(b): 12/08/2011 - 02/07/2012: 0.61%
02/08/2012 - 07/01/2041: 2.49%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	$ 1,535,000	$ 1,535,000	$ -	$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	$ 1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	$ 1,565,000	-	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	$ 1,420,000	160,000	-	N/A
--	07/01/2013	Serial	1.100	1,595,000	$ 1,405,000	190,000	-	N/A
60416QAG9	01/01/2014	Serial	1.350	1,615,000	$ -	215,000	1,400,000	2
60416QAH7	07/01/2014	Serial	1.400	1,635,000	$ -	215,000	1,420,000	2
60416QAJ3	01/01/2015	Serial	1.750	1,655,000	$ -	220,000	1,435,000	2
60416QAK0	07/01/2015	Serial	1.800	1,680,000	$ -	230,000	1,450,000	2
60416QAL8	01/01/2016	Serial	2.100	1,705,000	$ -	235,000	1,470,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	$ -	240,000	1,495,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	$ -	245,000	1,515,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	$ -	245,000	1,550,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	$ -	255,000	1,570,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	$ -	255,000	1,605,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	$ -	260,000	1,635,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	$ -	270,000	1,665,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	$ -	270,000	1,700,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	$ -	275,000	1,735,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	$ -	280,000	1,775,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	$ -	295,000	1,820,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	$ -	300,000	1,865,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	$ -	305,000	1,915,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	$ -	1,805,000	11,635,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	$ -	3,635,000	13,470,000	1
				$ 72,000,000	$ 7,475,000	$ 10,400,000	$ 54,125,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin July 1, 2025.

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Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	1.125	$ 1,245,000	$ 1,185,000	$ 60,000	$ -	N/A
60416QBK9	01/01/2014	Serial	1.500	1,280,000	-	85,000	1,195,000	2
60416QBL7	07/01/2014	Serial	1.625	1,290,000	-	90,000	1,200,000	2
60416QBM5	01/01/2015	Serial	2.000	1,305,000	-	90,000	1,215,000	2
60416QBN3	07/01/2015	Serial	2.125	1,320,000	-	90,000	1,230,000	2
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	95,000	1,240,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	100,000	1,255,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	105,000	1,265,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	105,000	1,290,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	110,000	1,305,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	110,000	1,330,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	110,000	1,355,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	110,000	1,385,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	110,000	1,415,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	115,000	1,440,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	115,000	1,475,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	120,000	1,500,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	110,000	1,280,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	115,000	1,305,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	115,000	1,340,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	840,000	10,405,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	615,000	7,775,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	2,590,000	13,270,000	1
				$ 63,760,000	$ 1,185,000	$ 6,105,000	$ 56,470,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2022.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	$ 280,000	$ 280,000	$ -	$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
--	07/01/2013	Serial	0.900	310,000	285,000	25,000	-	N/A
60416QCM4	01/01/2014	Serial	1.250	605,000	-	55,000	550,000	2
60416QCN2	01/01/2015	Serial	1.800	620,000	-	55,000	565,000	2
60416QCP7	01/01/2016	Serial	2.000	635,000	-	60,000	575,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	30,000	335,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	70,000	605,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	80,000	625,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	80,000	650,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	80,000	685,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	90,000	710,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	60,000	565,000	2
				$ 8,310,000	$ 1,730,000	$ 715,000	$ 5,865,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	0.900	$ 290,000	$ 265,000	$ 25,000	$ -	N/A
60416QCY8	07/01/2014	Serial	1.350	610,000	-	55,000	555,000	2
60416QCZ5	07/01/2015	Serial	1.900	625,000	-	55,000	570,000	2
60416QDA9	07/01/2016	Serial	2.050	645,000	-	60,000	585,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	30,000	260,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	60,000	605,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	60,000	630,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	80,000	635,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	80,000	670,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	80,000	705,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	25,000	170,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	85,000	760,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	85,000	780,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	560,000	5,125,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	1,005,000	9,070,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	1,245,000	8,715,000	1
				$ 33,690,000	$ 265,000	$ 3,590,000	$ 29,835,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2031.

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Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	$ 915,000	$ 915,000	$ -	$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
--	07/01/2013	Serial	0.600	925,000	875,000	50,000	-	N/A
60416QDU5	01/01/2014	Serial	1.000	915,000	-	55,000	860,000	2
60416QDV3	07/01/2014	Serial	1.050	945,000	-	60,000	885,000	2
60416QDW1	01/01/2015	Serial	1.250	935,000	-	65,000	870,000	2
60416QDX9	07/01/2015	Serial	1.350	965,000	-	70,000	895,000	2
60416QDY7	01/01/2016	Serial	1.750	955,000	-	70,000	885,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	70,000	920,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	75,000	910,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	75,000	945,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	75,000	940,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	75,000	980,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	75,000	980,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	75,000	1,020,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	80,000	1,020,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	80,000	1,060,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	80,000	1,065,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	85,000	1,105,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	85,000	1,110,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	90,000	1,160,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	770,000	10,315,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	1,175,000	15,740,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	1,490,000	13,820,000	1
				$ 65,000,000	$ 2,665,000	$ 4,850,000	$ 57,485,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2031.

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Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	$ 585,000	$ 585,000	$ -	$ -	N/A
--	07/01/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
60416QEW0	01/01/2014	Serial	1.050	595,000	-	5,000	590,000	2
60416QEX8	07/01/2014	Serial	1.150	620,000	-	10,000	610,000	2
60416QEY6	01/01/2015	Serial	1.500	605,000	-	10,000	595,000	2
60416QEZ3	07/01/2015	Serial	1.600	635,000	-	10,000	625,000	2
60416QFA7	01/01/2016	Serial	2.000	620,000	-	10,000	610,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	10,000	640,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	10,000	630,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	15,000	655,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	20,000	645,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	20,000	675,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	30,000	655,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	35,000	685,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	35,000	680,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	35,000	715,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	35,000	710,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	35,000	745,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	35,000	740,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	35,000	780,000	2
				$ 13,575,000	$ 1,185,000	$ 405,000	$ 11,985,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	$ 7,180,000	$ -	$ 225,000	$ 6,955,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	410,000	12,820,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	355,000	8,345,000	1
				$ 29,110,000	$ -	$ 990,000	$ 28,120,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60416QFT6	09/01/2042	Pass-Through	2.600	$ 50,000,000	$ 2,763,646	$ -	$ 47,236,354	1
				$ 50,000,000	$ 2,763,646	$ -	$ 47,236,354	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments to the Program Securities acquired with the proceeds of the 2012 Series A Bonds.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFU3	12/01/2042	Pass-Through	2.250	$ 75,000,000	$ 1,961,853	$ -	$ 73,038,147	1
				$ 75,000,000	$ 1,961,853	$ -	$ 73,038,147	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2013

Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFV1	03/01/2043	Pass-Through	2.350	$ 75,000,000	$ 1,766,110	$ -	$ 73,233,890	1
				$ 75,000,000	$ 1,766,110	$ -	$ 73,233,890	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFW9	09/01/2041	Pass-Through	2.700	$ 85,148,519	$ 2,265,848	$ -	$ 82,882,671	1
				$ 85,148,519	$ 2,265,848	$ -	$ 82,882,671	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2013 Series B Bonds.

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFX7	09/01/2043	Pass-Through	3.000	$ 37,000,000	$ 154,248	$ -	$ 36,845,752	1
				$ 37,000,000	$ 154,248	$ -	$ 36,845,752	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2013 Series C Bonds.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2013

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 21, 2010 to June 30, 2020 — 0.00% July 1, 2020 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.) Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2013

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages April 20, 2011 to June 30, 2011 — 35.40% July 1, 2011 to June 30, 2012 — 37.44 July 1, 2012 to June 30, 2013 — 39.82 July 1, 2013 to June 30, 2014 — 41.81 July 1, 2014 to June 30, 2015 — 42.54 July 1, 2015 to June 30, 2017 — 45.77 July 1, 2017 to June 30, 2018 — 47.68 July 1, 2018 to December 31, 2020 — 91.86 January 1, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-2 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds. (See Official Statement relating to the 2009 Series A-2 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2013

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages July 20, 2011 to June 30, 2012 — 45.80% July 1, 2012 to June 30, 2013 — 47.42 July 1, 2013 to June 30, 2014 — 51.72 July 1, 2014 to June 30, 2015 — 54.42 July 1, 2015 to June 30, 2016 — 60.43 July 1, 2016 to June 30, 2017 — 62.06 July 1, 2017 to June 30, 2018 — 69.09 July 1, 2018 to June 30, 2020 — 73.18 July 1, 2020 to June 30, 2021 — 75.72 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2013

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-3 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds. (See Official Statement relating to the 2009 Series A-3 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2013

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages September 29, 2011 to June 30, 2013 — 0.00% July 1, 2013 to December 31, 2013 — 2.93 January 1, 2014 to June 30, 2014 — 5.33 July 1, 2014 To December 31, 2014 — 7.80 January 1, 2015 to June 30, 2015 — 10.30 July 1, 2015 to December 31, 2015 — 12.86 January 1, 2016 to June 30, 2016 — 15.45 July 1, 2016 to December 31, 2016 — 18.10 January 1, 2017 to June 30, 2017 — 20.78 July 1, 2017 to June 30, 2021 — 21.91 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2013

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2013

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue,	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages December 8, 2011 to June 30, 2018 — 20.99% July 1, 2018 to December 7, 2021 — 26.41 December 8, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2013

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Homeownership Finance Bonds Series 2012 A	No special redemption.

Homeownership Finance Bonds Series 2012 B	No special redemption.

Homeownership Finance Bonds Series 2013 A	No special redemption.

Homeownership Finance Bonds Series 2013 B	No special redemption.

Homeownership Finance Bonds Series 2013 C	No special redemption.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2013

HFB 2009A-1/2010A

Date	Percent
09/30/2013	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB

Date	Percent
09/30/2013	41.81%
07/01/2014	42.54%
07/01/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD

Date	Percent
09/30/2013	51.72%
07/01/2014	54.42%
07/01/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E

Date	Percent
09/30/2013	2.93%
01/01/2014	5.33%
07/01/2014	7.80%
01/01/2015	10.30%
07/01/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG

Date	Percent
09/30/2013	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

HFB 2012A

Date	Percent
09/30/2013	0.00%
08/28/2022	100.00%

HFB 2012B

Date	Percent
09/30/2013	0.00%
11/28/2022	100.00%

HFB 2013A

Date	Percent
09/30/2013	0.00%
02/28/2023	100.00%

HFB 2013C

Date	Percent
09/30/2013	0.00%
07/25/2023	100.00%

Homeownership Finance Bond Resolution
Investments
Information as of September 30, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable %	$ 2,000,000
None	Revenue	Government Money Market Fund	Daily	0.01000	870,782
2009A-1/10A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,122,022
2009A-1/10A	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	695,000
2009A-1/10A	Redemption	Government Money Market Fund	Daily	0.01000	8
2009A-1/10A	Revenue	Government Money Market Fund	Daily	0.01000	7,343,231
2009A-2/11AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	571,588
2009A-2/11AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	592,500
2009A-2/11AB	Redemption	Government Money Market Fund	Daily	0.01000	111
2009A-2/11AB	Revenue	Government Money Market Fund	Daily	0.01000	3,012,260
2009A-3/11CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	353,253
2009A-3/11CD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	413,750
2009A-3/11CD	Revenue	Government Money Market Fund	Daily	0.01000	1,218,606
2009A-4/11E	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	708,442
2009A-4/11E	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	425,000
2009A-4/11E	Cost of Issuance	Government Money Market Fund	Daily	0.01000	20,109
2009A-4/11E	Revenue	Government Money Market Fund	Daily	0.01000	3,789,424
2009A-5/11FG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	501,648
2009A-5/11FG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	292,500
2009A-5/11FG	Cost of Issuance	Government Money Market Fund	Daily	0.01000	46,419
2009A-5/11FG	Revenue	Government Money Market Fund	Daily	0.01000	2,230,657
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	102,345
2012A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	68,303
2012A	Redemption	Government Money Market Fund	Daily	0.01000	565,510
2012A	Revenue	Government Money Market Fund	Daily	0.01000	170,859
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	136,947
2012B	Cost of Issuance	Government Money Market Fund	Daily	0.01000	65,075
2012B	Redemption	Government Money Market Fund	Daily	0.01000	127,556
2012B	Revenue	Government Money Market Fund	Daily	0.01000	157,293
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	143,416
2013A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	70,987
2013A	Redemption	Government Money Market Fund	Daily	0.01000	374,246
2013A	Revenue	Government Money Market Fund	Daily	0.01000	152,194
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	186,486
2013B	Cost of Issuance	Government Money Market Fund	Daily	0.01000	54,094
2013B	Redemption	Government Money Market Fund	Daily	0.01000	1,499,744
2013B	Revenue	Government Money Market Fund	Daily	0.01000	458,569
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	92,114
2013C	Cost of Issuance	Government Money Market Fund	Daily	0.01000	27,297
2013C	Redemption	Government Money Market Fund	Daily	0.01000	298375.9
2013C	Revenue	Government Money Market Fund	Daily	0.01000	45,725
					$ 31,004,448