Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of December 31, 2013
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

Equal Opportunity Housing and Equal Opportunity Employment
This publication is available upon request in alternative formats.

TABLE OF CONTENTS

Page

Disclaimer A-1

General

Overview B-1

Whole Loan Mortgages C-1

Bonds, Loans and Mortgage-Backed Securities Outstanding, Remaining Acquisition Fund D-1

Mortgage-Backed Securities Purchased with Bond Proceeds E-1

Insurance

Whole Loan Mortgage Insurance F-1

Status Reports

Whole Loan Mortgages Delinquency and Foreclosure Statistics G-1

Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans H-1

Whole Loan Mortgages Insurance Claims Activity I-1

Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims J-1

Whole Loan Mortgages Real Estate Owned /Completed Insurance Claims Activity K-1

Whole Loan Mortgages Prepayment Report L-1

Mortgage-Backed Securities Prepayment Report M-1

Bonds

Bond History N-1

Source of Funds Used to Call Bonds O-1

Interest Rate Swap Information P-1

Bonds Outstanding and Call Priority Q-1

Summary of Special Redemption Provisions R-1

Tax Restricted Prepayments S-1

Investments T-1

Reserve Requirements U-1

Residential Housing Finance Bond Resolution

Overview

Information as of December 31, 2013

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein were transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2013. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency has traditionally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. In 2009, the Agency changed its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. The Agency has entered into a Servicing Agreement, dated as of October 15, 2013, with the U.S. Bank, National Association as servicer (the Servicer), for an indefinite term (subject to termination rights). Pursuant to the servicing agreement, the Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency.

The Agency has adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency has financed single family mortgage loans through the acquisition of mortgage-backed securities under the New Issue Bond Program offered by the United States Department of the Treasury, Fannie Mae and Freddie Mac. As of December 31, 2011, the Agency had used all its authority under the New Issue Bond Program and has since issued bonds under the Bond Resolution and the Homeownership Finance Bond Resolution.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of December 31, 2013

MORTGAGE LOANS BY AMOUNT

Funding Source	Loans Purchased	Less Scheduled Payments	Less Prepayments and Curtailments	Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	$ 364,883,891	$ 47,600,373	$ 225,764,808	$ 37,897,221	$ 53,621,489	6.12 %
03AB	65,986,062	9,188,623	24,070,363	9,074,999	23,652,077	4.85
03IJ	51,220,364	5,935,986	22,601,931	6,199,680	16,482,767	5.43
04EFG	101,843,084	11,140,974	36,416,144	17,544,773	36,741,193	5.41
05ABC	61,667,368	6,436,274	17,425,368	15,022,236	22,783,490	5.13
05GHI	101,672,778	10,329,083	25,823,248	25,620,854	39,899,593	5.23
05JKLM	160,683,352	17,546,992	39,122,740	34,021,263	69,992,357	5.17
05OP	72,219,622	6,690,431	15,552,310	17,509,672	32,467,209	5.45
06ABC	85,478,852	7,861,451	21,241,408	20,956,884	35,419,109	5.42
06FGH	77,795,188	6,119,674	22,299,470	18,447,889	30,928,155	5.66
06FGH-40 Year	8,306,100	273,461	501,339	3,868,445	3,662,855	5.79
06IJ	113,558,827	8,477,479	33,998,965	23,654,802	47,427,581	5.99
06IJ-40 Year	27,990,016	869,714	2,478,656	11,109,789	13,531,857	5.73
06LMN	49,229,228	4,011,926	9,869,095	9,462,137	25,886,070	5.65
06LMN-40 Year	11,843,662	505,139	499,459	5,112,638	5,726,426	5.47
07CDE	80,011,134	6,159,310	19,401,379	14,870,452	39,579,993	5.67
07CDE-40 Year	19,604,483	748,219	1,210,981	6,656,295	10,988,988	5.43
07HIJ	120,631,473	8,505,731	29,427,111	24,123,465	58,575,166	5.85
07HIJ-40 Year	29,043,364	997,424	2,487,338	8,824,176	16,734,426	5.54
07LM	139,931,779	9,056,071	37,268,192	25,828,135	67,779,381	5.86
07LM-40 Year	34,322,084	1,032,108	3,564,122	9,986,008	19,739,846	5.49
07PQRST	84,242,415	5,659,264	22,841,158	10,614,564	45,127,429	5.61
07PQRST-40 Year	20,727,724	820,196	2,156,900	4,745,973	13,004,655	5.48
08ABC	78,562,100	4,743,769	27,299,763	5,852,691	40,665,877	5.63
08ABC-40 Year	19,464,448	675,942	2,937,969	3,352,303	12,498,234	5.51
09ABC	85,657,181	4,592,462	27,900,231	7,554,499	45,609,989	5.68
09ABC-40 Year	12,739,671	433,965	3,312,250	638,365	8,355,091	5.77
09DEF	123,184,490	9,154,708	29,230,786	7,829,603	76,969,393	5.79
12ABCD	96,047,766	3,839,471	17,001,752	3,892,700	71,313,843	5.81
13ABC	42,482,583	712,449	2,667,091	857,937	38,245,106	5.48
Total	$ 2,341,031,089	$ 200,118,669	$ 726,372,327	$ 391,130,448	$ 1,023,409,645	5.63 %

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of September 30, 2013

MORTGAGE LOANS BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	5,684.0	3,935.0	481.0	1,268.0
03AB	661.0	270.0	86.5	304.5
03IJ	508.0	241.5	60.0	206.5
04EFG	911.0	373.0	141.0	397.0
05ABC	519.0	176.5	114.0	228.5
05GHI	840.0	242.5	195.5	402.0
05JKLM	1,507.0	481.0	285.0	741.0
05OP	613.0	148.0	134.5	330.5
06ABC	709.0	190.0	161.5	357.5
06FGH	633.0	200.5	138.5	294.0
06FGH-40 Year	50.0	3.0	23.0	24.0
06IJ	1,020.0	339.5	186.0	494.5
06IJ-40 Year	170.0	16.0	66.0	88.0
06LMN	417.0	92.5	76.0	248.5
06LMN-40 Year	74.0	3.0	32.0	39.0
07CDE	634.0	162.5	119.0	352.5
07CDE-40 Year	124.0	7.0	41.0	76.0
07HIJ	886.0	225.5	174.0	486.5
07HIJ-40 Year	175.0	14.0	51.0	110.0
07LM	1,094.0	303.5	196.5	594.0
07LM-40 Year	219.0	26.0	63.0	130.0
07PQRST	645.5	182.0	83.0	380.5
07PQRST-40 Year	132.0	15.0	28.0	89.0
08ABC	660.0	219.0	51.0	390.0
08ABC-40 Year	132.0	19.0	21.0	92.0
09ABC	769.5	239.5	65.0	465.0
09ABC-40 Year	97.0	25.0	4.0	68.0
09DEF	1,627.0	449.0	83.5	1,094.5
12ABCD	1,411.0	240.5	50.5	1,120.0
13ABC	641.0	39.0	11.5	590.5
Total	23,563.0	8,878.5	3,222.5	11,462.0

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
Information as of December 31, 2013

Series	Bonds Outstanding	Mortgages Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on $ Amount Outstanding)	
Retired	$ -	$53,621,489	$ -	$ -	$ -	$ -	6.12 %	
03AB	24,825,000	23,652,077	-	-	-	-	4.85	
03IJ	16,925,000	16,482,767	-	-	-	-	5.43	
04EFG	33,745,000	36,741,193	-	-	-	-	5.41	
05ABC	26,580,000	22,783,490	-	-	-	-	5.13	
05GHI	45,895,000	39,899,593	-	-	-	-	5.23	
05JKLM	78,460,000	69,992,357	-	-	-	-	5.17	
05OP	36,560,000	32,467,209	-	-	-	-	5.45	
06ABC	42,135,000	35,419,109	-	-	-	-	5.42	
06FGH	40,390,000	34,591,010	-	-	-	-	5.67	
06IJ	74,480,000	60,959,438	-	-	-	-	5.93	
06LMN	37,240,000	31,612,496	-	-	-	-	5.62	
07CDE	53,370,000	50,568,981	-	-	-	-	5.62	
07HIJ	77,775,000	75,309,592	-	-	-	-	5.78	
07LM	110,300,000	87,519,227	-	-	-	-	5.78	
07PQRST	64,910,000	58,132,084	-	-	-	-	5.58	
08ABC	57,555,000	53,164,111	-	-	-	-	5.60	
09ABC	60,825,000	53,965,080	-	-	-	-	5.72	
09DEF	107,150,000	76,969,393	23,052,744	-	-	-	5.79	(09DEF mortgages)
							4.63	(09DEF mortgage-backed securities)
12ABCD	126,030,000	71,313,843	55,540,359	-	-	-	5.81	(12ABCD mortgages)
							3.51	(12ABCD mortgage-backed securities)
13ABC	84,885,000	38,245,106	41,505,580	-	-	-	5.48	(13ABC mortgages)
							2.63	(13ABC mortgage-backed securities)
	$ 1,200,035,000	$ 1,023,409,645	$ 120,098,683	$ -	$ -	$ -	5.39 %	

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2009 DEF

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
728666	GNMA II	4.250 %	$ 146,599	$ 70,135
743566	GNMA II	4.250	90,944	86,029
728516	GNMA II	4.625	7,021,096	5,267,490
728614	GNMA II	4.625	1,382,011	1,008,858
728262	GNMA II	4.875	994,000	745,129
728517	GNMA II	4.875	2,201,720	1,323,644
728615	GNMA II	4.875	259,976	243,383
735235	GNMA II	4.875	169,063	158,652
728263	GNMA II	5.000	137,148	-
728518	GNMA II	5.000	525,856	187,670
728264	GNMA II	5.125	131,165	123,148
728616	GNMA II	5.125	136,999	128,853
AC9191	FNMA	4.562	251,697	58,591
AC6443	FNMA	4.937	143,522	133,900
AC6444	FNMA	5.187	309,489	290,105
Subtotal			13,901,285	9,825,586

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2009 DEF, continued

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
728515	GNMA II	4.500 %	$ 5,772,392	$ 3,774,825
728534	GNMA II	4.500	3,165,225	2,323,911
728613	GNMA II	4.500	4,906,470	3,633,993
728261	GNMA II	4.625	1,388,274	750,368
728535	GNMA II	4.625	1,061,740	930,929
728536	GNMA II	4.875	427,435	290,319
728537	GNMA II	5.000	82,472	77,406
728519	GNMA II	5.125	442,344	350,662
728538	GNMA II	5.125	153,378	146,927
735236	GNMA II	5.125	78,419	73,246
AC9166	FNMA	4.562	315,551	301,496
AC9177	FNMA	4.562	90,196	85,913
AC9180	FNMA	4.687	64,784	62,022
AC9167	FNMA	4.937	85,625	80,940
AC9181	FNMA	5.187	59,767	-
735437	GNMA II	4.375	96,238	91,794
747780	GNMA II	4.375	77,205	73,344
735540	GNMA II	4.500	4,303,546	3,326,522
743212	GNMA II	4.500	450,062	429,349
743228	GNMA II	4.500	121,688	115,667
747576	GNMA II	4.500	834,588	515,937
747684	GNMA II	4.500	1,552,935	1,071,833
751069	GNMA II	4.500	627,065	599,702
751083	GNMA II	4.500	1,179,104	1,015,974
735284	GNMA II	4.625	1,408,975	909,324

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2009 DEF, continued

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
735439	GNMA II	4.625 %	$ 544,464	$ 398,099
747509	GNMA II	4.625	1,658,314	1,584,874
747822	GNMA II	4.625	692,065	488,887
735440	GNMA II	4.750	577,825	422,794
735542	GNMA II	4.750	997,704	492,213
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	76,033
AD6815	FNMA	4.500	217,208	80,533
AE2054	FNMA	4.500	259,873	248,477
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	321,192
AD3417	FNMA	4.562	449,308	427,740
AD3424	FNMA	4.562	100,335	95,953
AD4234	FNMA	4.562	237,044	223,744
AD4246	FNMA	4.562	240,606	219,359
AD5859	FNMA	4.625	118,921	112,833
AE2713	FNMA	4.625	70,518	67,594
AD5863	FNMA	4.750	236,686	161,586
AE6279	FNMA	4.750	91,935	-
Subtotal			36,187,540	26,454,316
MBS Participation Interest (50%)			18,093,770	13,227,158
2009 DEF Total			$ 31,995,055	$ 23,052,744

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2012 ABCD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0402	GNMA II	3.625 %	$ 2,815,431	$ 2,454,962
AO1087	FNMA	3.275	118,225	113,688
AO2408	FNMA	3.275	302,503	289,678
AO2409	FNMA	3.275	110,037	106,852
AO3786	FNMA	3.275	460,486	447,196
AO5861	FNMA	3.275	73,491	71,433
AO5869	FNMA	3.275	155,770	151,399
AO0387	FNMA	3.400	215,938	207,839
AO1088	FNMA	3.400	102,252	98,181
AO2413	FNMA	3.650	97,465	94,818
AO2414	FNMA	3.650	218,860	212,490
AO3787	FNMA	3.650	230,530	224,299
AO5862	FNMA	3.650	226,837	221,025
AO1089	FNMA	3.775	306,942	298,300
AO1090	FNMA	3.775	102,861	99,978
AO1099	FNMA	3.775	103,790	100,895
AO3779	FNMA	3.775	88,880	86,061
Subtotal			5,730,298	5,279,095

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
799858	GNMA II	3.250 %	$ 55,750	$ 54,250
AA0282	GNMA II	3.375	88,231	86,338
AA0342	GNMA II	3.375	177,369	173,228
AA0401	GNMA II	3.375	88,982	87,083
793301	GNMA II	3.750	2,811,748	2,598,659
799957	GNMA II	3.750	2,722,740	2,244,471
799958	GNMA II	3.875	169,926	166,540
AO3773	FNMA	3.650	51,642	50,664
AO5870	FNMA	3.650	180,482	177,081
AB1497	GNMA II	3.000	212,877	208,213
AB1556	GNMA II	3.000	214,752	210,040
AB1724	GNMA II	3.000	413,923	404,347
AB1919	GNMA II	3.000	488,124	476,567
AB1725	GNMA II	3.125	304,729	298,174
AB1880	GNMA II	3.125	248,035	242,658
AB1904	GNMA II	3.125	84,033	82,222
AB1920	GNMA II	3.125	320,009	312,629

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1921	GNMA II	3.250 %	$ 445,324	$ 293,596
AB1446	GNMA II	3.375	278,876	272,868
AB1618	GNMA II	3.500	421,599	413,063
AB1883	GNMA II	3.500	234,985	230,127
AB1923	GNMA II	3.500	385,053	376,704
AB1503	GNMA II	3.625	308,974	301,669
AB1561	GNMA II	3.625	258,242	253,104
AB1619	GNMA II	3.625	136,854	134,144
AB1646	GNMA II	3.625	378,903	216,433
AB1729	GNMA II	3.625	397,359	389,365
AB1767	GNMA II	3.625	158,319	155,169
AB1908	GNMA II	3.625	407,184	399,028
AB1924	GNMA II	3.625	62,523	61,297
AB2030	GNMA II	3.625	185,414	181,630
Subtotal			12,692,962	11,551,361
MBS Participation Interest (50.0031%)			6,346,874	5,776,039

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0104	GNMA II	3.250 %	$ 1,569,180	$ 1,379,734
AA0163	GNMA II	3.250	1,662,807	1,625,870
AA0281	GNMA II	3.250	2,286,836	2,122,745
AA0164	GNMA II	3.375	629,700	615,639
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	489,912
AA0076	GNMA II	3.625	2,059,751	2,017,353
AA0105	GNMA II	3.625	2,128,674	1,997,924
AA0165	GNMA II	3.625	2,775,509	2,558,034
AA0199	GNMA II	3.625	1,624,843	1,588,034
AA0077	GNMA II	3.750	591,767	515,212
AA0106	GNMA II	3.750	787,881	600,974
AA0166	GNMA II	3.750	630,630	617,654
AA0200	GNMA II	3.750	200,358	196,279
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	139,912
799890	GNMA II	4.000	79,297	77,657
799891	GNMA II	4.250	105,121	103,146
775568	GNMA II	3.375	860,742	841,717
775591	GNMA II	3.375	245,129	189,019
775599	GNMA II	3.375	581,951	462,629
775660	GNMA II	3.375	694,558	678,132
775708	GNMA II	3.375	391,681	382,966
775724	GNMA II	3.375	620,960	607,561
792333	GNMA II	3.375	137,417	134,244

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792369	GNMA II	3.375 %	$ 758,203	$ 615,855
792402	GNMA II	3.375	338,061	330,769
792437	GNMA II	3.375	179,393	174,151
792474	GNMA II	3.375	118,586	116,031
775569	GNMA II	3.500	302,172	294,813
775592	GNMA II	3.500	57,308	56,098
775661	GNMA II	3.500	544,072	234,766
775709	GNMA II	3.500	221,472	216,747
775725	GNMA II	3.500	70,112	68,535
792334	GNMA II	3.500	165,019	161,520
792370	GNMA II	3.500	147,233	143,719
792403	GNMA II	3.500	130,749	127,970
775472	GNMA II	3.750	339,576	332,674
775570	GNMA II	3.750	406,357	397,604
775593	GNMA II	3.750	819,660	679,934
775600	GNMA II	3.750	432,456	423,555
775662	GNMA II	3.750	1,130,068	1,104,251
775710	GNMA II	3.750	481,146	471,191
775726	GNMA II	3.750	469,492	458,734
792335	GNMA II	3.750	559,141	335,041
792371	GNMA II	3.750	640,200	627,211
775571	GNMA II	3.875	213,634	209,249
775594	GNMA II	3.875	1,086,404	1,061,316
775663	GNMA II	3.875	658,054	644,272
775711	GNMA II	3.875	271,899	266,186
775727	GNMA II	3.875	292,380	144,103

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792336	GNMA II	3.875 %	$ 172,151	$ 167,748
792372	GNMA II	3.875	124,372	121,777
792405	GNMA II	3.875	133,109	130,475
775595	GNMA II	4.000	150,911	147,952
775601	GNMA II	4.000	81,462	78,966
775664	GNMA II	4.000	173,887	170,211
775712	GNMA II	4.000	112,806	110,294
775676	GNMA II	4.125	153,278	150,357
775713	GNMA II	4.125	84,659	82,912
774854	GNMA II	4.250	581,713	569,376
774888	GNMA II	4.250	207,383	203,423
775596	GNMA II	4.250	366,413	359,477
775677	GNMA II	4.250	415,662	299,942
775714	GNMA II	4.250	199,022	195,256
775728	GNMA II	4.250	175,605	172,252
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	114,157
775513	GNMA II	4.500	231,520	226,955
Subtotal			35,917,191	32,940,174
MBS Participation Interest (50.0021%)			17,959,350	16,470,779

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0019% of the principal payments and none of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1464	GNMA II	3.125 %	$ 1,493,291	$ 1,428,920
AA0469	GNMA II	3.625	1,650,089	1,623,903.21
799861	GNMA II	3.750	1,863,656	1,833,324.73
AC8104	GNMA II	2.875	4,097,610	3,879,875.55
AB2093	GNMA II	3.125	271,185	123,710.12
AC7756	GNMA II	3.125	637,851	626,639.91
Subtotal			10,013,682	9,516,373
MBS Participation Interest (50.0019%)			5,007,031	4,758,367

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1463	GNMA II	3.000 %	$ 49,221	$ 48,710
799886	GNMA II	3.250	495,166	490,058
799954	GNMA II	3.250	931,842	813,708
AA0003	GNMA II	3.250	202,922	200,852
AA0074	GNMA II	3.250	1,667,721	1,649,955
AA0341	GNMA II	3.250	1,943,418	1,922,644
AA0400	GNMA II	3.250	1,699,366	1,681,614
AA0467	GNMA II	3.250	1,166,842	1,153,744
AB1465	GNMA II	3.250	492,658	487,737
793298	GNMA II	3.375	1,284,543	1,271,553
799859	GNMA II	3.375	1,311,886	1,183,936
799887	GNMA II	3.375	930,061	920,454
AA0004	GNMA II	3.375	790,402	781,791
AA0075	GNMA II	3.375	591,125	585,208
AA0508	GNMA II	3.375	106,710	105,655
AB1500	GNMA II	3.375	96,759	95,821
799860	GNMA II	3.625	500,928	496,023
799888	GNMA II	3.625	709,598	702,258
799956	GNMA II	3.625	981,586	971,333
AA0005	GNMA II	3.625	1,000,098	989,989
AA0283	GNMA II	3.625	2,151,221	2,020,440
AA0343	GNMA II	3.625	2,509,161	2,483,093
799889	GNMA II	3.750	1,010,556	1,001,020
AA0014	GNMA II	3.750	886,095	877,243
AA0403	GNMA II	3.750	281,417	169,874
AR0865	FNMA	2.525	47,821	47,273

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR2963	FNMA	2.525 %	$ 98,798	$ 97,569
AR5611	FNMA	2.525	94,711	93,750
AR5614	FNMA	2.525	925,382	916,332
AR5616	FNMA	2.525	1,159,097	1,147,669
AR5617	FNMA	2.525	1,331,635	1,318,374
AR5619	FNMA	2.525	144,826	143,459
AR5620	FNMA	2.525	451,925	447,097
AR8764	FNMA	2.525	267,323	264,622
AR8770	FNMA	2.525	84,793	83,933
AR8772	FNMA	2.525	82,508	81,528
AT1907	FNMA	2.525	224,485	222,226
AT1917	FNMA	2.525	109,673	108,565
AT1921	FNMA	2.525	186,999	184,829
AT4624	FNMA	2.525	2,331,268	2,307,510
AT4628	FNMA	2.525	655,444	649,254
AT4633	FNMA	2.525	641,811	635,196
AT4742	FNMA	2.525	248,978	246,145
AT6228	FNMA	2.525	59,752	59,146
AQ9144	FNMA	2.530	80,418	79,346
AR5615	FNMA	2.650	134,553	133,102
AT1922	FNMA	2.650	128,883	127,620
AT3840	FNMA	2.650	76,105	75,355
AT4625	FNMA	2.650	324,103	321,114
AT6229	FNMA	2.650	293,053	289,879
AR8778	FNMA	2.775	75,520	74,788
AT1918	FNMA	2.775	142,319	140,765

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT1923	FNMA	2.775 %	$ 103,253	$ 101,948
AT4758	FNMA	2.775	214,584	211,699
AR5605	FNMA	2.900	73,328	72,567
AR8765	FNMA	2.900	37,442	37,068
AR8771	FNMA	2.900	226,641	223,987
AR8776	FNMA	2.900	99,476	98,008
AR8779	FNMA	2.900	139,561	138,232
AT1045	FNMA	2.900	218,574	216,496
AT1908	FNMA	2.900	83,511	82,638
AT1924	FNMA	2.900	170,815	168,961
AT4743	FNMA	2.900	178,897	177,216
AT4759	FNMA	2.900	68,189	67,549
AQ9145	FNMA	2.905	98,755	97,751
AQ7530	FNMA	3.025	38,770	36,785
AR0866	FNMA	3.025	94,978	94,085
AR5597	FNMA	3.025	86,505	85,695
AR1324	FNMA	3.030	74,217	73,548
AR8766	FNMA	3.275	90,618	89,762
Subtotal			36,291,598	35,475,150
MBS Participation Interest (65.556%)			23,791,320	23,256,090
2012 ABCD Total			$ 58,834,874	$ 55,540,369

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2013 ABC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC7842	GNMA II	2.500 %	$ 72,845	$ 72,033
AC8149	GNMA II	2.500	84,823	83,755
AC8185	GNMA II	2.500	351,176	347,255
AC8306	GNMA II	2.500	1,234,130	1,220,113
AC8346	GNMA II	2.500	1,377,119	1,361,170
AC8371	GNMA II	2.500	536,055	530,156
AC8375	GNMA II	2.500	409,690	405,185
AD7480	GNMA II	2.500	490,678	485,239
AC8372	GNMA II	2.750	194,933	192,309
AC8518	GNMA II	2.750	1,012,992	1,001,999
AD7202	GNMA II	2.750	885,721	876,077
AD7307	GNMA II	2.750	1,273,179	1,259,134
AD7310	GNMA II	2.750	197,393	195,274
AD7324	GNMA II	2.750	1,269,658	1,254,167
AD7329	GNMA II	2.750	277,211	273,700
AD7413	GNMA II	2.750	1,463,916	1,448,498
AD7482	GNMA II	2.750	494,589	489,363
AD7522	GNMA II	2.750	544,092	538,382
AD7550	GNMA II	2.750	418,441	413,940
AC8231	GNMA II	2.875	134,962	133,557
AT4629	FNMA	2.650	788,890	781,206
AT7528	FNMA	2.650	1,633,992	1,618,103
AR5612	FNMA	2.775	86,370	85,574
AR5621	FNMA	2.775	168,901	167,374
AT4626	FNMA	2.775	285,628	283,047
AT7529	FNMA	2.775	343,062	339,971
AT4627	FNMA	2.900	149,529	148,213
AT4631	FNMA	2.900	169,550	168,058

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2013 ABC, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0869	FNMA	3.150 %	$ 75,992	$ 75,222
AR2964	FNMA	3.150	129,684	128,495
AR5596	FNMA	3.150	59,464	58,853
AT1046	FNMA	3.275	134,213	132,991
AR8780	FNMA	3.400	74,302	73,628
AQ6038	FNMA	3.650	98,340	97,472
Subtotal			16,921,517	16,739,513

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1463	GNMA II	3.000 %	$ 49,221	$ 48,710
799886	GNMA II	3.250	495,166	490,058
799954	GNMA II	3.250	931,842	813,708
AA0003	GNMA II	3.250	202,922	200,852
AA0074	GNMA II	3.250	1,667,721	1,649,955
AA0341	GNMA II	3.250	1,943,418	1,922,644
AA0400	GNMA II	3.250	1,699,366	1,681,614
AA0467	GNMA II	3.250	1,166,842	1,153,744
AB1465	GNMA II	3.250	492,658	487,737
793298	GNMA II	3.375	1,284,543	1,271,553
799859	GNMA II	3.375	1,311,886	1,183,936
799887	GNMA II	3.375	930,061	920,454
AA0004	GNMA II	3.375	790,402	781,791
AA0075	GNMA II	3.375	591,125	585,208
AA0508	GNMA II	3.375	106,710	105,655
AB1500	GNMA II	3.375	96,759	95,821
799860	GNMA II	3.625	500,928	496,023
799888	GNMA II	3.625	709,598	702,258
799956	GNMA II	3.625	981,586	971,333
AA0005	GNMA II	3.625	1,000,098	989,989
AA0283	GNMA II	3.625	2,151,221	2,020,440
AA0343	GNMA II	3.625	2,509,161	2,483,093
799889	GNMA II	3.750	1,010,556	1,001,020
AA0014	GNMA II	3.750	886,095	877,243
AA0403	GNMA II	3.750	281,417	169,874

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0865	FNMA	2.525 %	$ 47,821	$ 47,273
AR2963	FNMA	2.525	98,798	97,569
AR5611	FNMA	2.525	94,711	93,750
AR5614	FNMA	2.525	925,382	916,332
AR5616	FNMA	2.525	1,159,097	1,147,669
AR5617	FNMA	2.525	1,331,635	1,318,374
AR5619	FNMA	2.525	144,826	143,459
AR5620	FNMA	2.525	451,925	447,097
AR8764	FNMA	2.525	267,323	264,622
AR8770	FNMA	2.525	84,793	83,933
AR8772	FNMA	2.525	82,508	81,528
AT1907	FNMA	2.525	224,485	222,226
AT1917	FNMA	2.525	109,673	108,565
AT1921	FNMA	2.525	186,999	184,829
AT4624	FNMA	2.525	2,331,268	2,307,510
AT4628	FNMA	2.525	655,444	649,254
AT4633	FNMA	2.525	641,811	635,196
AT4742	FNMA	2.525	248,978	246,145
AT6228	FNMA	2.525	59,752	59,146
AQ9144	FNMA	2.530	80,418	79,346
AR5615	FNMA	2.650	134,553	133,102
AT1922	FNMA	2.650	128,883	127,620
AT3840	FNMA	2.650	76,105	75,355
AT4625	FNMA	2.650	324,103	321,114

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT6229	FNMA	2.650 %	$ 293,053	$ 289,879
AR8778	FNMA	2.775	75,520	74,788
AT1918	FNMA	2.775	142,319	140,765
AT1923	FNMA	2.775	103,253	101,948
AT4758	FNMA	2.775	214,584	211,699
AR5605	FNMA	2.900	73,328	72,567
AR8765	FNMA	2.900	37,442	37,068
AR8771	FNMA	2.900	226,641	223,987
AR8776	FNMA	2.900	99,476	98,008
AR8779	FNMA	2.900	139,561	138,232
AT1045	FNMA	2.900	218,574	216,496
AT1908	FNMA	2.900	83,511	82,638
AT1924	FNMA	2.900	170,815	168,961
AT4743	FNMA	2.900	178,897	177,216
AT4759	FNMA	2.900	68,189	67,549
AQ9145	FNMA	2.905	98,755	97,751
AQ7530	FNMA	3.025	38,770	36,785
AR0866	FNMA	3.025	94,978	94,085
AR5597	FNMA	3.025	86,505	85,695
AR1324	FNMA	3.030	74,217	73,548
AR8766	FNMA	3.275	90,618	89,762
Subtotal			36,291,598	35,475,150
MBS Participation Interest (34.444%)			12,500,278	12,219,061

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8396	GNMA II	2.500 %	$ 1,509,787	$ 1,495,021
AC8401	GNMA II	2.500	48,506	48,061
AC8517	GNMA II	2.500	705,460	698,965
AC8521	GNMA II	2.500	281,308	278,684
AD7201	GNMA II	2.500	1,146,241	1,134,852
AD7306	GNMA II	2.500	528,762	523,714
AD7309	GNMA II	2.500	110,433	108,983
AD7322	GNMA II	2.500	884,732	876,579
AD7328	GNMA II	2.500	94,607	93,728
AD7411	GNMA II	2.500	1,324,919	1,312,649
AD7520	GNMA II	2.500	144,206	142,887
AD7323	GNMA II	2.625	152,254	150,896
AD7412	GNMA II	2.625	487,240	482,454
AD7481	GNMA II	2.625	1,315,697	1,303,534
AD7521	GNMA II	2.625	973,807	964,959
AD7525	GNMA II	2.625	199,960	198,177
AD7549	GNMA II	2.625	1,253,675	1,242,000
AC8103	GNMA II	2.750	54,282	53,802
AC8347	GNMA II	2.750	465,500	461,358
AC8397	GNMA II	2.750	533,047	528,349
AC7907	GNMA II	2.875	333,360	330,436
AC8150	GNMA II	2.875	261,715	259,445
AB2123	GNMA II	3.125	45,546	45,154
AE9846	GNMA II	2.750	1,378,784	1,366,663

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8233	GNMA II	2.875 %	$ 301,279	$ 298,204
AC8307	GNMA II	2.875	1,846,536	1,721,203
AC8402	GNMA II	2.875	173,194	171,636
AC8519	GNMA II	2.875	810,878	639,479
AD7203	GNMA II	2.875	782,422	775,685
AD7206	GNMA II	2.875	164,941	163,265
AD7308	GNMA II	2.875	624,792	619,315
AD7325	GNMA II	2.875	740,110	733,705
AD7330	GNMA II	2.875	171,991	170,466
AD7414	GNMA II	2.875	1,175,447	1,165,367
AD7483	GNMA II	2.875	1,515,476	1,500,326
AD7523	GNMA II	2.875	1,693,438	1,676,882
AB2189	GNMA II	3.000	309,432	306,776
AC8308	GNMA II	3.000	123,199	122,140
AD7204	GNMA II	3.000	129,612	128,498
AD7331	GNMA II	3.000	107,285	106,358
AC8232	GNMA II	3.125	120,991	119,968
AD7205	GNMA II	3.125	110,891	109,949
AC8520	GNMA II	3.250	162,886	161,460
AD7326	GNMA II	3.250	132,431	131,334

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of December 31, 2013

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8309	GNMA II	3.375 %	$ 106,989	$ -
AD7327	GNMA II	3.375	135,753	134,662
AC7759	GNMA II	3.500	36,729	36,438
Subtotal			25,710,531	25,094,465
MBS Participation Interest (49.9991%)			12,855,034	12,547,007
2013 ABC Total			$ 42,276,829	$ 41,505,580

Residential Housing Finance Bond Resolution
Whole Loan Mortgage Insurance
Information as of December 31, 2013

Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	$ 31,386,745	$ 1,969,627	$ 10,492,807	$ 669,087	$ 773,790	$ 730,585	$ 7,598,848	$ 53,621,489
03AB	10,243,620	173,844	6,276,492	425,925	102,205	841,501	5,588,490	23,652,077
03IJ	6,443,937	338,020	4,881,826	473,668	460,782	1,568,165	2,316,369	16,482,767
04EFG	7,047,679	679,511	10,995,701	6,508,237	989,970	1,583,970	8,936,125	36,741,193
05ABC	4,946,185	199,095	5,216,522	6,232,202	424,662	1,008,427	4,756,397	22,783,490
05GHI	7,267,600	386,540	12,267,350	7,573,324	1,093,276	2,820,726	8,490,777	39,899,593
05JKLM	17,770,848	1,164,961	17,241,846	10,263,276	2,387,290	7,365,577	13,798,559	69,992,357
05OP	7,069,931	148,098	7,111,353	3,783,439	1,234,510	5,042,258	8,077,620	32,467,209
06ABC	7,126,111	779,651	7,143,871	5,160,180	2,095,347	4,770,011	8,343,938	35,419,109
06FGH	5,237,647	381,515	6,641,459	3,772,527	1,401,263	5,411,754	8,081,990	30,928,155
06FGH-40 Year	-	-	-	777,107	-	2,073,285	812,463	3,662,855
06IJ	6,197,414	179,887	12,620,264	10,148,937	3,639,584	5,661,739	8,979,756	47,427,581
06IJ-40 Year	-	-	422,487	5,116,663	2,185,757	3,442,803	2,364,147	13,531,857
06LMN	1,874,328	157,451	5,124,118	8,348,051	4,401,842	2,599,065	3,381,215	25,886,070
06LMN-40 Year	-	-	-	2,730,908	786,609	1,059,986	1,148,923	5,726,426
07CDE	2,766,755	255,209	6,253,065	13,143,278	8,210,677	4,862,127	4,088,882	39,579,993
07CDE-40 Year	-	-	-	4,293,185	1,396,967	3,582,476	1,716,360	10,988,988
07HIJ	2,704,276	585,319	7,885,458	22,982,590	11,770,294	8,164,502	4,482,727	58,575,166
07HIJ-40 Year	-	-	-	8,283,534	2,786,247	2,609,286	3,055,359	16,734,426
07LM	5,390,684	500,363	8,744,443	21,689,242	14,915,122	11,285,204	5,254,323	67,779,381
07LM-40 Year	-	-	-	10,641,236	2,233,579	4,839,575	2,025,456	19,739,846
07PQRST	6,110,306	171,381	5,797,964	15,077,567	5,024,473	9,496,892	3,448,846	45,127,429
07PQRST-40 Year	-	-	-	7,155,675	2,866,836	2,138,623	843,521	13,004,655
08ABC	17,380,285	-	9,291,474	4,214,816	1,523,645	3,524,274	4,731,383	40,665,877
08ABC-40 Year	-	-	-	6,679,415	729,739	2,364,811	2,724,269	12,498,234
09ABC	24,943,360	673,187	8,036,523	3,535,521	1,603,640	3,036,343	3,781,415	45,609,989
09ABC-40 Year	-	-	120,363	3,382,627	356,855	2,166,328	2,328,918	8,355,091
09DEF	55,559,458	843,482	8,674,296	467,180	71,882	229,846	11,123,249	76,969,393
12ABCD	35,758,730	783,629	17,058,982	1,846,739	1,727,981	1,177,545	12,960,237	71,313,843
13ABC	13,329,453	877,719	9,042,762	2,873,376	1,191,989	2,404,195	8,525,612	38,245,106
Total	$ 276,555,352	$ 11,248,489	$ 187,341,426	$ 198,249,512	$ 78,386,813	$ 107,861,879	$ 163,766,174	$ 1,023,409,645
	27.02%	1.10%	18.31%	19.37%	7.66%	10.54%	16.00%	100.00%

*Other Private Mortgage Insurers consists of:
Republic 4.90%, United 2.54%, PMI 1.74%, Radian Guarantee Fund 0.60%, Commonwealth 0.47%, Triad 0.16%, Amerin 0.11%, GMAC 0.01%, Other 0.01%.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of December 31, 2013

			Payments Past Due as a Percentage of the Number of Loans Outstanding								
			30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures[1]		Total [2]
Bond Financed:	Number of Loans	Balance Outstanding	#	%	#	%	#	%	#	%	%
Retired	1,268.0	$53,621,489	119.0	9.38	19.0	1.50	12.0	0.95	68.0	5.36	7.81
03AB	304.5	23,652,077	14.0	4.60	7.0	2.30	2.0	0.66	11.5	3.78	6.73
03IJ	206.5	16,482,767	18.0	8.72	7.0	3.39	4.0	1.94	7.5	3.63	8.96
04EFG	397.0	36,741,193	25.5	6.42	7.0	1.76	2.0	0.50	20.0	5.04	7.30
05ABC	228.5	22,783,490	17.5	7.66	2.0	0.88	1.0	0.44	8.5	3.72	5.03
05GHI	402.0	39,899,593	37.0	9.20	9.0	2.24	5.0	1.24	23.5	5.85	9.33
05JKLM	741.0	69,992,357	44.0	5.94	6.0	0.81	4.0	0.54	39.0	5.26	6.61
05OP	330.5	32,467,209	22.0	6.66	8.0	2.42	1.0	0.30	15.5	4.69	7.41
06ABC	357.5	35,419,109	22.5	6.29	3.0	0.84	7.0	1.96	28.0	7.83	10.63
06FGH	294.0	30,928,155	19.5	6.63	7.0	2.38	1.0	0.34	20.0	6.80	9.52
06FGH-40 Year	24.0	3,662,855	2.0	8.33	3.0	12.50	-	-	4.0	16.67	29.17
06IJ	494.5	47,427,581	28.0	5.66	6.5	1.31	2.0	0.40	34.5	6.98	8.70
06IJ-40 Year	88.0	13,531,857	2.0	2.27	1.0	1.14	1.0	1.14	12.0	13.64	15.91
06LMN	248.5	25,886,070	12.0	4.83	4.0	1.61	1.5	0.60	14.5	5.84	8.05
06LMN-40 Year	39.0	5,726,426	-	-	-	-	-	-	2.0	5.13	5.13
07CDE	352.5	39,579,993	26.0	7.38	6.5	1.84	3.5	0.99	21.5	6.10	8.94
07CDE-40 Year	76.0	10,988,988	4.0	5.26	3.0	3.95	-	-	5.0	6.58	10.53
07HIJ	486.5	58,575,166	32.0	6.58	7.5	1.54	6.0	1.23	30.0	6.17	8.94
07HIJ-40 Year	110.0	16,734,426	5.0	4.55	1.0	0.91	2.0	1.82	9.0	8.18	10.91
07LM	594.0	67,779,381	38.5	6.48	15.5	2.61	7.0	1.18	40.0	6.73	10.52
07LM-40 Year	130.0	19,739,846	9.0	6.92	5.0	3.85	1.0	0.77	12.0	9.23	13.85
07PQRST	380.5	45,127,429	15.5	4.07	6.0	1.58	3.5	0.92	26.0	6.83	9.33
07PQRST-40 Year	89.0	13,004,655	3.0	3.37	1.0	1.12	-	-	6.0	6.74	7.87
08ABC	390.0	40,665,877	22.0	5.64	4.0	1.03	3.0	0.77	22.0	5.64	7.44
08ABC-40 Year	92.0	12,498,234	3.0	3.26	1.0	1.09	2.0	2.17	6.0	6.52	9.78
09ABC	465.0	45,609,989	30.0	6.45	6.0	1.29	7.5	1.61	40.0	8.60	11.51
09ABC-40 Year	68.0	8,355,091	2.0	2.94	-	-	-	-	4.0	5.88	5.88
09DEF	1,094.5	76,969,393	70.0	6.40	12.0	1.10	9.0	0.82	78.0	7.13	9.05
12ABCD	1,120.0	71,313,843	71.5	6.38	17.0	1.52	15.0	1.34	60.0	5.36	8.21
13ABC	590.5	38,245,106	36.5	6.18	14.0	2.37	4.0	0.68	30.0	5.08	8.13
Total Bond Financed	11,462.0	$ 1,023,409,645	751.0	6.55	189.0	1.65	107.0	0.93	698.0	6.09	8.67

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

See page G-2 for comparative delinquency and foreclosure statistics.

continued from page G-1.

Comparative 60+ Day Delinquency Statistics[1]	**At 09/30/2013**	**At 12/31/2013**
Residential Housing Finance Bond Resolution Loan Portfolio	6.19%	6.30%
Mortgage Bankers Association of America, Minnesota[2]	2.25%	not yet available
Mortgage Bankers Association of America, National[2]	3.57%	not yet available

Comparative Foreclosure Statistics[3]	**At 09/30/2013**	**At 12/31/2013**
Residential Housing Finance Bond Resolution Loan Portfolio	1.64%	1.41%
Mortgage Bankers Association of America, Minnesota[2]	1.11%	not yet available
Mortgage Bankers Association of America, National[2]	2.36%	not yet available

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page H-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 09/30/13 Mortgage Bankers Association of America average 60+ days delinquency rate is 1.58% Minnesota and 2.52% national. The unadjusted 09/30/13 Mortgage Bankers Association of America foreclosure rate is 0.90% Minnesota and 2.00% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 http://www.mortgagebankers.org

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page G-1.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
Information as of December 31, 2013

	Real Estate Owned*				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	2.0	$ 29,750	$ 14,875	$ 33,043	$ 16,522
03AB	1.0	$ 93,667	93,667	$ 99,682	99,682
04EFG	1.0	134,126	134,126	142,658	142,658
05ABC	2.0	177,003	88,502	190,111	95,056
05JKLM	3.0	291,778	97,259	166,956	55,652
006ABC	1.0	127,572	127,572	41,194	41,194
006FGH-40 year	1.0	166,605	166,605	183,726	183,726
006IJ	1.0	82,772	82,772	86,034	86,034
006IJ-40 Year	1.0	186,826	186,826	97,068	97,068
006LMN	2.0	119,574	59,787	139,222	69,611
006LMN-40 Year	1.0	147,312	147,312	64,310	64,310
07CDE	2.0	200,549	100,275	214,155	107,078
07CDE-40 Year	2.0	300,280	150,140	216,786	108,393
07HIJ	2.0	299,499	149,750	332,221	166,111
07LM	1.5	119,557	79,705	133,758	89,172
12ABCD	1.0	78,456	78,456	84,898	84,898
13ABC	0.5	18,714	37,428	18,714	37,428
Total	25.0	$ 2,574,040	$ 102,962	$ 2,244,536	$ 89,781

*MHFA holds title - property is not sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Insurance Claims Activity
Information as of December 31, 2013

	REO Pending Claims* PMI				
Bond Financed	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	10.5	$ 623,951	$ 59,424	$ 340,998	$ 32,476
03IJ	2.0	94,832	47,416	100,183	50,092
04EFG	8.0	853,093	106,637	684,085	85,511
05ABC	7.0	904,776	129,254	651,911	93,130
05GHI	17.0	1,975,969	116,233	1,357,416	79,848
05JKLM	16.0	1,944,022	121,501	1,563,011	97,688
05OP	6.5	577,731	88,882	443,773	68,273
06ABC	14.0	1,733,957	123,854	1,292,411	92,315
06FGH	15.0	1,710,162	114,011	1,056,611	70,441
06FGH-40 Year	1.0	197,215	197,215	219,761	219,761
06IJ	17.0	1,777,136	104,537	1,361,049	80,062
06IJ-40 Year	2.0	311,137	155,569	299,303	149,652
06LMN	8.0	994,808	124,351	791,970	98,996
06LMN-40 Year	4.0	584,604	146,151	312,180	78,045
07CDE	12.0	1,325,274	110,440	801,273	66,773
07CDE-40 Year	6.0	923,551	153,925	836,525	139,421
07HIJ	17.0	1,796,638	105,685	1,464,820	86,166
07HIJ-40 Year	5.0	909,157	181,831	641,551	128,310
07LM	23.0	2,582,439	112,280	1,572,671	68,377
07LM-40 Year	7.0	1,090,723	155,818	998,172	142,596
07PQRST	9.0	963,358	107,040	627,902	69,767
07PQRST-40 Year	2.0	332,145	166,073	247,569	123,785
08ABC	7.0	594,054	84,865	348,617	49,802
08ABC-40 Year	2.0	307,231	153,616	274,927	137,464
09ABC	4.0	356,008	89,002	272,294	68,074
09ABC-40 Year	1.0	235,733	235,733	262,175	262,175
09DEF	6.0	375,088	62,515	363,948	60,658
12ABCD	12.0	675,293	56,274	558,903	46,575
13ABC	6.0	602,551	100,425	659,109	109,852
Total	247.0	$ 27,352,636	$ 110,739	$ 20,405,118	$ 82,612

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of December 31, 2013

	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	22.5	$ 1,248,483	$ 55,488	$ 580,137	$ 25,784
03AB	5.0	521,588	104,318	13,984	2,797
03IJ	3.0	265,326	88,442	32,140	10,713
04EFG	3.0	327,358	109,119	197,024	65,675
05ABC	1.0	190,884	190,884	203,509	203,509
05GHI	2.5	319,240	127,696	303,325	121,330
05JKLM	7.0	594,012	84,859	177,673	25,382
05OP	6.0	719,245	119,874	709,695	118,283
06ABC	5.0	666,043	133,209	300,170	60,034
06FGH	2.0	222,646	111,323	153,642	76,821
06IJ	3.0	426,915	142,305	108,901	36,300
06LMN	0.5	94,070	188,140	96,868	193,736
07CDE	2.5	445,431	178,172	337,452	134,981
07HIJ	2.5	316,449	126,580	229,107	91,643
07LM	5.5	691,907	125,801	267,546	48,645
07PQRST	6.0	727,870	121,312	475,066	79,178
08ABC	3.0	339,409	113,136	376,573	125,524
09ABC	14.0	1,729,001	123,500	1,078,002	77,000
09DEF	22.0	2,384,276	108,376	1,066,239	48,465
12ABCD	12.0	994,008	82,834	447,713	37,309
13ABC	4.0	138,853	34,713	66,189	16,547
Total	132.0	$13,363,014	$ 101,235	$ 7,220,955	$ 54,704

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
Cumulative Information as of December 31, 2013

	Completed Claims (1)				
Series	No. of Prop.	Loan Balance (2)	Average Balance	Gain (Loss)	Average Gain (Loss)
Retired	446.0	$ 35,995,037	$ 80,706	$ (5,350,847)	$ (11,997)
03AB	80.5	8,459,744	105,090	(1,064,849)	(13,228)
03IJ	55.0	5,839,522	106,173	(588,123)	(10,693)
04EFG	129.0	16,230,196	125,815	(3,314,040)	(25,690)
05ABC	104.0	13,749,573	132,207	(3,464,337)	(33,311)
05GHI	176.0	23,325,645	132,532	(5,703,116)	(32,404)
05JKLM	259.0	31,191,451	120,430	(6,201,680)	(23,945)
05OP	122.0	16,212,696	132,891	(3,196,541)	(26,201)
06ABC	141.5	18,429,312	130,242	(4,155,607)	(29,368)
06FGH	121.5	16,515,081	135,927	(3,112,038)	(25,613)
06FGH-40 Year	21.0	3,504,625	166,887	(1,190,408)	(56,686)
06IJ	165.0	21,367,979	129,503	(4,056,010)	(24,582)
06IJ-40 Year	63.0	10,611,826	168,442	(3,852,936)	(61,158)
06LMN	65.5	8,253,685	126,010	(2,555,271)	(39,012)
06LMN-40 Year	27.0	4,380,722	162,249	(1,494,167)	(55,340)
07CDE	102.5	12,899,198	125,846	(2,896,218)	(28,256)
07CDE-40 Year	33.0	5,432,464	164,620	(1,963,357)	(59,496)
07HIJ	152.5	21,710,879	142,366	(5,334,404)	(34,980)
07HIJ-40 Year	46.0	7,915,019	172,066	(2,663,945)	(57,912)
07LM	166.5	22,434,232	134,740	(4,459,545)	(26,784)
07LM-40 Year	56.0	8,895,285	158,844	(2,873,439)	(51,311)
07PQRST	68.0	8,923,336	131,226	(1,613,181)	(23,723)
07PQRST-40 Year	26.0	4,413,828	169,763	(1,129,187)	(43,430)
08ABC	41.0	4,919,228	119,981	(308,502)	(7,524)
08ABC-40 Year	19.0	3,045,072	160,267	(657,582)	(34,610)
09ABC	47.0	5,469,490	116,372	(516,758)	(10,995)
09ABC-40 Year	3.0	402,632	134,211	(118,067)	(39,356)
09DEF	55.5	5,070,239	91,356	(81,610)	(1,470)
12ABCD	33.0	2,567,234	77,795	(316,421)	(9,589)
13ABC	1.0	97,819	97,819	(6,880)	(6,880)
Total	2,826.0	$ 348,263,049	$ 123,235	$ (74,239,066)	$ (26,270)

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Prepayment Report
Information as of December 31, 2013

Bond Financed	Weighted Average Interest Rate Based on Total Loans Purchased	Total Loan Purchases # of Loans	Total Loan Purchases Amount	Prepayments/REO 12 Months Ended 12/31/2013 # of Loans	Prepayments/REO 12 Months Ended 12/31/2013 Amount	Curtailments 12 Months Ended 12/31/2013	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date
Retired	6.40 %	5,684.0	$ 364,883,891	210.5	$ 10,902,302	$ 503,621	4,381.0	$ 249,367,995
03AB	4.89	661.0	65,986,062	44.0	3,469,576	124,339	350.5	30,784,228
03IJ	5.47	508.0	51,220,364	29.0	2,333,255	58,966	296.5	27,294,249
04EFG	5.57	911.0	101,843,084	62.5	6,076,429	99,979	502.0	48,233,426
05ABC	5.34	519.0	61,667,368	52.0	4,785,229	58,891	280.5	27,744,005
05GHI	5.36	840.0	101,672,778	61.0	5,847,580	195,641	418.5	43,106,458
05JKLM	5.39	1,507.0	160,683,352	107.0	9,521,154	235,145	740.0	63,390,236
05OP	5.68	613.0	72,219,622	43.0	4,675,126	66,152	270.0	28,657,403
06ABC	5.53	709.0	85,478,852	50.0	5,529,720	106,679	331.5	35,323,775
06FGH	5.94	633.0	77,795,188	54.0	5,406,732	121,673	322.0	35,492,714
06FGH-40 Year	6.11	50.0	8,306,100	3.0	423,253	9,675	24.0	2,959,315
06IJ	6.25	1,020.0	113,558,827	87.0	8,527,234	167,769	504.0	50,600,131
06IJ-40 Year	6.30	170.0	27,990,016	17.0	1,999,666	13,349	79.0	9,537,036
06LMN	5.78	417.0	49,229,228	27.5	2,712,337	103,731	158.0	15,264,165
06LMN-40 Year	5.85	74.0	11,843,662	4.0	490,311	9,957	30.0	3,448,863
07CDE	5.88	634.0	80,011,134	55.0	6,157,367	134,962	265.0	28,800,848
07CDE-40 Year	5.75	124.0	19,604,483	11.0	1,451,733	13,965	40.0	4,776,517
07HIJ	6.01	886.0	120,631,473	95.0	11,875,339	340,185	378.0	45,372,186
07HIJ-40 Year	5.98	175.0	29,043,364	11.0	1,630,943	42,935	60.0	7,864,767
07LM	6.12	1,094.0	139,931,779	117.0	13,187,911	224,686	470.5	54,251,224
07LM-40 Year	6.09	219.0	34,322,084	22.0	2,621,304	152,828	82.0	9,490,340
07PQRST	5.68	645.5	84,242,415	62.0	7,736,873	88,036	250.0	29,797,656
07PQRST-40 Year	5.84	132.0	20,727,724	8.0	959,007	46,671	41.0	5,301,296
08ABC	5.80	660.0	78,562,100	58.0	6,403,535	211,415	260.0	31,127,741
08ABC-40 Year	5.58	132.0	19,464,448	16.0	2,221,784	16,394	38.0	5,316,131
09ABC	5.92	769.5	85,657,181	79.5	8,395,122	258,987	286.5	31,993,891
09ABC-40 Year	5.83	97.0	12,739,671	9.0	1,036,251	50,855	28.0	3,410,131
09DEF	5.94	1,627.0	123,184,490	141.0	10,460,016	439,391	504.5	32,496,734
12ABCD	5.92	1,411.0	96,047,766	151.0	10,831,908	310,029	273.5	18,774,673
13ABC	5.51	641.0	42,482,583	40.0	2,660,533	103,690	40.0	2,660,533
Total Bond Financed	5.86 %	23,563.0	$ 2,341,031,089	1,727.0	$ 160,329,530	$ 4,310,596	11,704.5	$ 982,638,667

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of December 31, 2013

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 12/31/2013	Curtailments 12 Months Ended 12/31/2013	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
09DEF	4.630%	$ 32,522,061	$ 2,756,248	$ 34,793	$ 7,397,520	$ 138,530	$ 7,536,050
12ABCD	3.516%	60,697,067	2,595,149	86,172	3,237,987	153,488	$ 3,391,475
13ABC	2.633%	42,301,165	342,668	21,844	342,668	21,844	$ 364,512
Total		$ 135,520,293	$ 5,694,065	$ 142,809	$ 10,978,175	$ 313,862	$ 11,292,037

*Total MBS Purchased in this Schedule M does not equal the aggregate Principal Amount at Acquisition in Schedule E. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule E. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between Total MBS Purchased in this Schedule M and the aggregate of Principal Amount at Acquisition in Schedule E.

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 A	$ 40,000,000	$ (9,045,000)	$ (26,855,000)	$ 4,100,000	07/01/2004	$ 120,000
					01/01/2005	835,000
					07/01/2005	545,000
					01/01/2006	1,910,000
					01/13/2006	680,000
					07/01/2006	1,680,000
					01/01/2007	1,900,000
					07/01/2007	1,650,000
					01/01/2008	1,870,000
					07/01/2008	1,030,000
					01/01/2009	2,580,000
					07/01/2009	685,000
					01/01/2010	1,875,000
					07/01/2010	1,420,000
					01/01/2011	1,155,000
					07/01/2011	1,630,000
					01/01/2012	1,750,000
					07/01/2012	3,540,000
2003 B	25,000,000	-	$ (6,065,000)	18,935,000	01/01/2013	2,405,000
					07/01/2013	1,870,000
					01/01/2014	1,790,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after January 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 I	$ 25,000,000	$ (5,070,000)	$ (16,850,000)	$ 3,080,000	07/01/2004	$ 10,000
					01/01/2005	710,000
					07/01/2005	925,000
					01/01/2006	655,000
					01/13/2006	1,645,000
					07/01/2006	830,000
					01/01/2007	1,815,000
					07/01/2007	895,000
					01/01/2008	850,000
					07/01/2008	775,000
					01/01/2009	1,910,000
					07/01/2009	390,000
					01/01/2010	1,110,000
					07/01/2010	750,000
					01/01/2011	1,015,000
					07/01/2011	1,220,000
					01/01/2012	1,345,000

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Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 J	$ 25,000,000	$ -	$ (12,075,000)	$ 12,925,000	01/01/2005	$ 140,000
					07/01/2005	195,000
					01/01/2006	280,000
					07/01/2006	365,000
					01/01/2007	415,000
					07/01/2007	415,000
					01/01/2008	410,000
					07/01/2008	400,000
					01/01/2009	395,000
					07/01/2009	385,000
					01/01/2010	380,000
					07/01/2010	375,000
					01/01/2011	365,000
					07/01/2011	360,000
					01/01/2012	350,000
					07/01/2012	345,000
					01/01/2013	4,030,000
					07/01/2013	1,550,000
					01/01/2014	920,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 E-1	$ 5,110,000	$ (1,680,000)	$ (3,215,000)	$ 215,000	01/13/2006	$ 80,000
					07/01/2006	105,000
					01/01/2007	210,000
					07/01/2007	115,000
					01/01/2008	185,000
					07/01/2008	5,000
					01/01/2009	385,000
					07/01/2009	10,000
					01/01/2010	170,000
					07/01/2010	170,000
					01/01/2011	315,000
					07/01/2011	175,000
					01/01/2012	190,000
					07/01/2012	590,000
					10/01/2012	45,000
					11/01/2012	95,000
					12/01/2012	80,000
					01/01/2013	160,000
					06/01/2013	20,000
					07/01/2013	40,000
					09/01/2013	25,000
					10/01/2013	15,000
					11/01/2013	10,000
					12/01/2013	5,000
					01/01/2014	15,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 E-2	$ 6,475,000	$ -	$ (5,215,000)	$ 1,260,000	01/13/2006	$ 105,000
					07/01/2006	130,000
					01/01/2007	260,000
					07/01/2007	145,000
					01/01/2008	235,000
					07/01/2008	10,000
					01/01/2009	490,000
					07/01/2009	10,000
					01/01/2010	215,000
					07/01/2010	215,000
					01/01/2011	405,000
					07/01/2011	220,000
					01/01/2012	240,000
					07/01/2012	820,000
					10/01/2012	100,000
					11/01/2012	190,000
					12/01/2012	160,000
					01/01/2013	505,000
					06/01/2013	70,000
					07/01/2013	250,000
					09/01/2013	160,000
					10/01/2013	80,000
					11/01/2013	70,000
					12/01/2013	30,000
					01/01/2014	100,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 F-2	$ 36,160,000	$ (6,280,000)	$ (24,595,000)	$ 5,285,000	07/01/2005	$ 15,000
					01/13/2006	590,000
					07/01/2006	700,000
					01/01/2007	1,470,000
					07/01/2007	820,000
					01/01/2008	1,355,000
					07/01/2008	70,000
					01/01/2009	2,590,000
					07/01/2009	115,000
					01/01/2010	1,125,000
					07/01/2010	1,060,000
					01/01/2011	1,875,000
					07/01/2011	1,040,000
					01/01/2012	1,090,000
					07/01/2012	3,445,000
					10/01/2012	415,000
					11/01/2012	810,000
					12/01/2012	665,000
					01/01/2013	2,120,000
					06/01/2013	290,000
					07/01/2013	1,070,000
					09/01/2013	690,000
					10/01/2013	345,000
					11/01/2013	285,000
					12/01/2013	125,000
					01/01/2014	420,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 G	$ 50,000,000	$ -	$ (24,275,000)	$ 25,725,000	07/01/2005	$ 245,000
					01/01/2006	545,000
					07/01/2006	840,000
					01/01/2007	1,120,000
					07/01/2007	1,370,000
					01/01/2008	1,410,000
					07/01/2008	1,375,000
					01/01/2009	1,345,000
					07/01/2009	1,310,000
					01/01/2010	1,280,000
					07/01/2010	1,250,000
					01/01/2011	1,220,000
					07/01/2011	1,190,000
					01/01/2012	1,160,000
					07/01/2012	6,110,000
					01/01/2013	935,000
					07/01/2013	845,000
					01/01/2014	725,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 A	$ 14,575,000	$ (6,995,000)	$ (4,770,000)	$ 2,810,000	07/01/2006	$ 190,000
					07/01/2007	115,000
					01/01/2008	60,000
					07/01/2008	15,000
					01/01/2009	585,000
					01/01/2010	290,000
					07/01/2010	485,000
					01/01/2011	495,000
					07/01/2011	540,000
					01/01/2012	325,000
					05/01/2012	245,000
					06/01/2012	120,000
					07/01/2012	210,000
					12/01/2012	185,000
					01/01/2013	80,000
					06/01/2013	80,000
					07/01/2013	210,000
					10/01/2013	115,000
					11/01/2013	210,000
					12/01/2013	130,000
					01/01/2014	85,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 B	$ 20,425,000	$ -	$ (13,295,000)	$ 7,130,000	01/01/2006	$ 85,000
					01/13/2006	10,000
					07/01/2006	260,000
					01/01/2007	295,000
					07/01/2007	410,000
					01/01/2008	600,000
					07/01/2008	460,000
					01/01/2009	1,435,000
					07/01/2009	490,000
					01/01/2010	975,000
					07/01/2010	790,000
					01/01/2011	855,000
					07/01/2011	935,000
					01/01/2012	660,000
					05/01/2012	460,000
					06/01/2012	235,000
					07/01/2012	840,000
					12/01/2012	395,000
					01/01/2013	610,000
					06/01/2013	180,000
					07/01/2013	920,000
					10/01/2013	285,000
					11/01/2013	545,000
					12/01/2013	340,000
					01/01/2014	225,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 C	$ 25,000,000	$ -	$ (9,520,000)	$ 15,480,000	01/01/2006	$ 135,000
					07/01/2006	290,000
					01/01/2007	450,000
					07/01/2007	590,000
					01/01/2008	715,000
					07/01/2008	720,000
					01/01/2009	695,000
					07/01/2009	660,000
					01/01/2010	635,000
					07/01/2010	610,000
					01/01/2011	585,000
					07/01/2011	560,000
					01/01/2012	530,000
					07/01/2012	510,000
					01/01/2013	485,000
					07/01/2013	500,000
					01/01/2014	850,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 G	$ 8,950,000	$ (260,000)	$ (4,190,000)	$ 4,500,000	01/01/2007	$ 20,000
					01/01/2008	65,000
					01/01/2009	80,000
					07/01/2009	80,000
					01/01/2010	275,000
					07/01/2010	195,000
					01/01/2011	360,000
					07/01/2011	580,000
					01/01/2012	410,000
					05/01/2012	320,000
					06/01/2012	205,000
					07/01/2012	140,000
					10/01/2012	35,000
					11/01/2012	295,000
					12/01/2012	245,000
					01/01/2013	455,000
					10/01/2013	90,000
					11/01/2013	110,000
					12/01/2013	60,000
					01/01/2014	170,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 H	$ 51,050,000	$ (9,550,000)	$ (27,290,000)	$ 14,210,000	01/01/2006	$ 55,000
					01/13/2006	5,000
					07/01/2006	250,000
					01/01/2007	455,000
					07/01/2007	575,000
					01/01/2008	1,190,000
					07/01/2008	845,000
					01/01/2009	1,345,000
					07/01/2009	1,290,000
					01/01/2010	2,150,000
					07/01/2010	1,725,000
					01/01/2011	2,360,000
					07/01/2011	3,300,000
					01/01/2012	2,385,000
					05/01/2012	1,045,000
					06/01/2012	650,000
					07/01/2012	1,190,000
					10/01/2012	125,000
					11/01/2012	930,000
					12/01/2012	765,000
					01/01/2013	2,115,000
					07/01/2013	705,000
					10/01/2013	300,000
					11/01/2013	350,000
					12/01/2013	185,000
					01/01/2014	1,000,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 I	$ 40,000,000	$ -	$ (14,955,000)	$ 25,045,000	01/01/2006	$ 90,000
					07/01/2006	350,000
					01/01/2007	610,000
					07/01/2007	860,000
					01/01/2008	1,090,000
					07/01/2008	1,220,000
					01/01/2009	1,175,000
					07/01/2009	1,130,000
					01/01/2010	1,080,000
					07/01/2010	1,035,000
					01/01/2011	995,000
					07/01/2011	950,000
					01/01/2012	910,000
					07/01/2012	870,000
					01/01/2013	830,000
					07/01/2013	790,000
					01/01/2014	970,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 J	$ 11,890,000	$ (3,300,000)	$ (3,785,000)	$ 4,805,000	07/01/2006	$ 160,000
					01/01/2009	70,000
					01/01/2010	210,000
					07/01/2010	185,000
					01/01/2011	385,000
					07/01/2011	545,000
					01/01/2012	380,000
					05/01/2012	460,000
					06/01/2012	205,000
					07/01/2012	200,000
					12/01/2012	270,000
					01/01/2013	185,000
					05/01/2013	15,000
					06/01/2013	105,000
					07/01/2013	125,000
					10/01/2013	50,000
					11/01/2013	55,000
					12/01/2013	85,000
					01/01/2014	95,000

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Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 K	$ 41,950,000	$ (16,585,000)	$ (10,835,000)	$ 14,530,000	07/01/2006	$ 550,000
					07/01/2007	40,000
					01/01/2008	40,000
					01/01/2009	255,000
					01/01/2010	460,000
					07/01/2010	495,000
					01/01/2011	980,000
					07/01/2011	1,390,000
					01/01/2012	865,000
					05/01/2012	970,000
					06/01/2012	435,000
					07/01/2012	425,000
					12/01/2012	590,000
					01/01/2013	1,670,000
					05/01/2013	40,000
					06/01/2013	280,000
					07/01/2013	415,000
					10/01/2013	165,000
					11/01/2013	185,000
					12/01/2013	280,000
					01/01/2014	305,000

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Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 L	$ 48,165,000	$ -	$ (28,575,000)	$ 19,590,000	07/01/2006	$ 630,000
					01/01/2007	615,000
					07/01/2007	920,000
					01/01/2008	1,125,000
					07/01/2008	1,345,000
					01/01/2009	1,725,000
					07/01/2009	1,340,000
					01/01/2010	1,980,000
					07/01/2010	2,000,000
					01/01/2011	2,590,000
					07/01/2011	3,090,000
					01/01/2012	2,430,000
					05/01/2012	1,095,000
					06/01/2012	495,000
					07/01/2012	1,675,000
					12/01/2012	695,000
					01/01/2013	590,000
					05/01/2013	55,000
					06/01/2013	335,000
					07/01/2013	1,630,000
					10/01/2013	190,000
					11/01/2013	220,000
					12/01/2013	330,000
					01/01/2014	1,475,000

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Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 M	$ 60,000,000	$ -	$ (23,570,000)	$ 36,430,000	07/01/2006	$ 530,000
					01/01/2007	920,000
					07/01/2007	1,300,000
					01/01/2008	1,655,000
					07/01/2008	1,940,000
					01/01/2009	1,935,000
					07/01/2009	1,855,000
					01/01/2010	1,775,000
					07/01/2010	1,700,000
					01/01/2011	1,625,000
					07/01/2011	1,555,000
					01/01/2012	1,485,000
					07/01/2012	1,420,000
					01/01/2013	1,355,000
					07/01/2013	1,290,000
					01/01/2014	1,230,000
2005 O	4,510,000	(1,660,000)	(425,000)	2,425,000	05/01/2012	30,000
					06/01/2012	75,000
					07/01/2012	35,000
					12/01/2012	70,000
					01/01/2013	50,000
					10/01/2013	35,000
					11/01/2013	65,000
					12/01/2013	20,000
					01/01/2014	45,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after January 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 P	$ 65,490,000	$ (6,165,000)	$ (27,120,000)	$ 32,205,000	01/01/2007	$ 670,000
					07/01/2007	805,000
					01/01/2008	660,000
					07/01/2008	385,000
					01/01/2009	965,000
					07/01/2009	650,000
					01/01/2010	3,470,000
					07/01/2010	2,460,000
					01/01/2011	2,725,000
					07/01/2011	2,025,000
					01/01/2012	2,525,000
					05/01/2012	245,000
					06/01/2012	610,000
					07/01/2012	1,730,000
					12/01/2012	570,000
					01/01/2013	1,900,000
					07/01/2013	1,345,000
					10/01/2013	420,000
					11/01/2013	845,000
					12/01/2013	230,000
					01/01/2014	1,885,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 A	$ 13,150,000	$ (6,965,000)	$ (3,675,000)	$ 2,510,000	07/01/2007	$ 670,000
					01/01/2008	15,000
					01/01/2009	60,000
					07/01/2010	205,000
					01/01/2011	385,000
					07/01/2011	355,000
					01/01/2012	290,000
					05/01/2012	545,000
					06/01/2012	270,000
					07/01/2012	215,000
					11/01/2012	90,000
					12/01/2012	165,000
					01/01/2013	145,000
					07/01/2013	40,000
					10/01/2013	60,000
					11/01/2013	65,000
					12/01/2013	50,000
					01/01/2014	50,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after January 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 B	$ 43,515,000	$ -	$ (27,210,000)	$ 16,305,000	01/01/2007	$ 145,000
					07/01/2007	405,000
					01/01/2008	495,000
					07/01/2008	860,000
					01/01/2009	1,480,000
					07/01/2009	945,000
					01/01/2010	1,400,000
					07/01/2010	2,010,000
					01/01/2011	2,755,000
					07/01/2011	2,605,000
					01/01/2012	2,420,000
					05/01/2012	2,195,000
					06/01/2012	1,085,000
					07/01/2012	1,900,000
					11/01/2012	410,000
					12/01/2012	765,000
					01/01/2013	1,765,000
					07/01/2013	1,215,000
					10/01/2013	375,000
					11/01/2013	410,000
					12/01/2013	320,000
					01/01/2014	1,250,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 C	$ 28,335,000	$ -	$ (6,660,000)	$ 21,675,000	01/01/2007	$ 235,000
					07/01/2007	390,000
					01/01/2008	470,000
					07/01/2008	525,000
					01/01/2009	570,000
					07/01/2009	555,000
					01/01/2010	530,000
					07/01/2010	505,000
					01/01/2011	480,000
					07/01/2011	455,000
					01/01/2012	435,000
					07/01/2012	410,000
					01/01/2013	390,000
					07/01/2013	365,000
					01/01/2014	345,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 F	$ 11,015,000	$ (5,965,000)	$ (2,470,000)	$ 2,580,000	01/01/2007	$ 5,000
					01/01/2008	15,000
					07/01/2008	15,000
					01/01/2009	40,000
					07/01/2009	55,000
					01/01/2010	50,000
					07/01/2010	1,075,000
					01/01/2011	200,000
					07/01/2011	235,000
					01/01/2012	110,000
					05/01/2012	60,000
					06/01/2012	80,000
					07/01/2012	70,000
					11/01/2012	75,000
					12/01/2012	80,000
					01/01/2013	145,000
					07/01/2013	35,000
					11/01/2013	30,000
					12/01/2013	55,000
					01/01/2014	40,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after January 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 G	$ 58,985,000	$ -	$ (22,690,000)	$ 36,295,000	01/01/2007	$ 60,000
					07/01/2007	85,000
					01/01/2008	420,000
					07/01/2008	320,000
					01/01/2009	630,000
					07/01/2009	810,000
					01/01/2010	2,010,000
					07/01/2010	1,000,000
					01/01/2011	2,495,000
					07/01/2011	2,730,000
					01/01/2012	1,720,000
					05/01/2012	580,000
					06/01/2012	740,000
					07/01/2012	1,450,000
					11/01/2012	770,000
					12/01/2012	850,000
					01/01/2013	2,490,000
					07/01/2013	1,210,000
					11/01/2013	400,000
					12/01/2013	720,000
					01/01/2014	1,200,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 I	$ 95,000,000	$ (7,760,000)	$ (39,110,000)	$ 48,130,000	07/01/2007	$ 155,000
					01/01/2008	950,000
					07/01/2008	925,000
					01/01/2009	1,670,000
					07/01/2009	2,010,000
					01/01/2010	4,785,000
					07/01/2010	2,160,000
					01/01/2011	4,125,000
					07/01/2011	4,525,000
					01/01/2012	3,415,000
					05/01/2012	1,085,000
					06/01/2012	1,255,000
					07/01/2012	2,845,000
					01/01/2013	2,825,000
					05/01/2013	205,000
					06/01/2013	900,000
					07/01/2013	2,250,000
					11/01/2013	75,000
					12/01/2013	580,000
					01/01/2014	2,370,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after January 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 J	$ 45,000,000	$ (3,675,000)	$ (18,475,000)	$ 22,850,000	07/01/2007	$ 75,000
					01/01/2008	460,000
					07/01/2008	440,000
					01/01/2009	800,000
					07/01/2009	960,000
					01/01/2010	2,270,000
					07/01/2010	1,025,000
					01/01/2011	1,960,000
					07/01/2011	2,145,000
					01/01/2012	1,620,000
					05/01/2012	495,000
					06/01/2012	570,000
					07/01/2012	1,335,000
					01/01/2013	1,325,000
					05/01/2013	95,000
					06/01/2013	410,000
					07/01/2013	1,060,000
					11/01/2013	35,000
					12/01/2013	265,000
					01/01/2014	1,130,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 L	$ 6,740,000	$ (4,105,000)	$ (205,000)	$ 2,430,000	07/01/2008	$ 20,000
					07/01/2009	20,000
					07/01/2010	20,000
					07/01/2011	20,000
					07/01/2012	55,000
					01/01/2013	25,000
					06/01/2013	15,000
					07/01/2013	30,000
2006 M	35,260,000	-	(6,230,000)	29,030,000	01/01/2008	140,000
					07/01/2008	15,000
					01/01/2009	20,000
					07/01/2009	20,000
					01/01/2010	715,000
					07/01/2010	100,000
					01/01/2011	225,000
					07/01/2011	215,000
					01/01/2012	1,000,000
					05/01/2012	950,000
					06/01/2012	25,000
					07/01/2012	815,000
					01/01/2013	675,000
					06/01/2013	115,000
					07/01/2013	725,000
					01/01/2014	475,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 N	$ 18,000,000	$ (1,765,000)	$ (11,690,000)	$ 4,545,000	01/01/2008	$ 325,000
					07/01/2008	115,000
					01/01/2009	170,000
					07/01/2009	165,000
					01/01/2010	1,780,000
					07/01/2010	820,000
					01/01/2011	1,835,000
					07/01/2011	1,820,000
					01/01/2012	1,185,000
					07/01/2012	1,010,000
					01/01/2013	895,000
					07/01/2013	810,000
					01/01/2014	760,000
2007 C	12,515,000	(6,530,000)	(1,350,000)	4,635,000	01/01/2012	130,000
					05/01/2012	245,000
					06/01/2012	205,000
					07/01/2012	115,000
					12/01/2012	60,000
					01/01/2013	170,000
					06/01/2013	45,000
					07/01/2013	135,000
					10/01/2013	70,000
					11/01/2013	100,000
					12/01/2013	75,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after January 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 D	$ 62,485,000	$ -	$ (25,825,000)	$ 36,660,000	07/01/2008	$ 380,000
					01/01/2009	585,000
					07/01/2009	820,000
					01/01/2010	2,175,000
					07/01/2010	1,470,000
					01/01/2011	3,260,000
					07/01/2011	1,795,000
					01/01/2012	2,360,000
					05/01/2012	1,175,000
					06/01/2012	1,000,000
					07/01/2012	2,185,000
					12/01/2012	330,000
					01/01/2013	2,545,000
					06/01/2013	245,000
					07/01/2013	2,425,000
					10/01/2013	470,000
					11/01/2013	695,000
					12/01/2013	510,000
					01/01/2014	1,400,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 E	$ 25,000,000	$ (1,820,000)	$ (12,825,000)	$ 10,355,000	07/01/2008	$ 190,000
					01/01/2009	360,000
					07/01/2009	2,520,000
					01/01/2010	565,000
					07/01/2010	610,000
					01/01/2011	585,000
					07/01/2011	555,000
					01/01/2012	500,000
					02/01/2012	45,000
					07/01/2012	5,895,000
					01/01/2013	350,000
					07/01/2013	330,000
					01/01/2014	320,000
2007 H	12,230,000	(3,265,000)	(2,560,000)	6,405,000	07/01/2011	170,000
					01/01/2012	75,000
					05/01/2012	250,000
					06/01/2012	465,000
					07/01/2012	130,000
					12/01/2012	275,000
					01/01/2013	150,000
					05/01/2013	55,000
					06/01/2013	210,000
					07/01/2013	185,000
					10/01/2013	65,000
					11/01/2013	215,000
					12/01/2013	195,000
					01/01/2014	120,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after January 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 I	$ 100,270,000	$ (6,265,000)	$ (42,175,000)	$ 51,830,000	01/01/2008	$ 15,000
					07/01/2008	30,000
					01/01/2009	1,015,000
					07/01/2009	1,350,000
					01/01/2010	2,550,000
					07/01/2010	2,375,000
					01/01/2011	4,325,000
					07/01/2011	4,195,000
					01/01/2012	3,270,000
					05/01/2012	1,225,000
					06/01/2012	2,265,000
					07/01/2012	3,190,000
					12/01/2012	1,555,000
					01/01/2013	3,265,000
					05/01/2013	325,000
					06/01/2013	1,200,000
					07/01/2013	3,595,000
					10/01/2013	465,000
					11/01/2013	1,525,000
					12/01/2013	1,360,000
					01/01/2014	3,080,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after January 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 J	$ 37,500,000	$ (2,540,000)	$ (19,110,000)	$ 15,850,000	01/01/2009	$ 735,000
					07/01/2009	3,400,000
					01/01/2010	795,000
					07/01/2010	920,000
					01/01/2011	900,000
					07/01/2011	860,000
					01/01/2012	835,000
					07/01/2012	9,140,000
					01/01/2013	525,000
					07/01/2013	510,000
					01/01/2014	490,000
2007 L	105,000,000	(6,855,000)	(36,085,000)	62,060,000	07/01/2008	140,000
					01/01/2009	400,000
					07/01/2009	1,045,000
					01/01/2010	2,840,000
					07/01/2010	2,075,000
					01/01/2010	3,970,000
					07/01/2011	4,790,000
					01/01/2012	3,355,000
					05/01/2012	1,165,000
					06/01/2012	2,905,000
					07/01/2012	2,530,000
					12/01/2012	610,000
					01/01/2013	2,425,000
					07/01/2013	3,735,000
					01/01/2014	4,100,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 M	$ 70,000,000	$ -	$ (29,425,000)	$ 40,575,000	01/01/2008	$ 35,000
					07/01/2008	405,000
					01/01/2009	630,000
					07/01/2009	1,285,000
					01/01/2010	1,695,000
					07/01/2010	2,080,000
					01/01/2011	2,735,000
					07/01/2011	3,705,000
					01/01/2012	2,515,000
					07/01/2012	3,680,000
					01/01/2013	3,330,000
					07/01/2013	3,765,000
					01/01/2014	3,565,000
2007 P	4,305,000	(200,000)	(1,645,000)	2,460,000	01/01/2009	10,000
					07/01/2009	35,000
					01/01/2010	105,000
					01/01/2011	120,000
					01/01/2012	120,000
					05/01/2012	255,000
					06/01/2012	140,000
					07/01/2012	140,000
					12/01/2012	110,000
					01/01/2013	195,000
					06/01/2013	55,000
					07/01/2013	130,000
					11/01/2013	105,000
					12/01/2013	40,000
					01/01/2014	85,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 Q	$ 42,365,000	$ (3,575,000)	$ (17,855,000)	$ 20,935,000	01/01/2009	$ 80,000
					07/01/2009	380,000
					01/01/2010	1,015,000
					07/01/2010	340,000
					01/01/2011	1,555,000
					07/01/2011	1,205,000
					01/01/2012	1,570,000
					05/01/2012	1,985,000
					06/01/2012	1,065,000
					07/01/2012	1,585,000
					12/01/2012	825,000
					01/01/2013	1,940,000
					06/01/2013	440,000
					07/01/2013	1,515,000
					11/01/2013	820,000
					12/01/2013	330,000
					01/01/2014	1,205,000
2007 S	18,975,000	-	-	18,975,000		-
2007 T	37,160,000	-	(17,665,000)	19,495,000	01/01/2010	1,320,000
					07/01/2010	2,020,000
					01/01/2011	2,395,000
					07/01/2011	2,380,000
					01/01/2012	2,090,000
					07/01/2012	1,975,000
					01/01/2013	1,900,000
					07/01/2013	1,830,000
					01/01/2014	1,755,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2008 A	$ 25,090,000	$ (6,375,000)	$ (13,320,000)	$ 5,395,000	07/01/2009	$ 105,000
					01/01/2010	100,000
					07/01/2010	815,000
					01/01/2011	1,165,000
					07/01/2011	1,230,000
					01/01/2012	1,275,000
					05/01/2012	2,175,000
					06/01/2012	570,000
					07/01/2012	120,000
					09/01/2012	330,000
					10/01/2012	595,000
					11/01/2012	310,000
					12/01/2012	415,000
					01/01/2013	630,000
					04/01/2013	630,000
					05/01/2013	335,000
					06/01/2013	295,000
					07/01/2013	95,000
					09/01/2013	875,000
					10/01/2013	180,000
					11/01/2013	425,000
					12/01/2013	330,000
					01/01/2014	195,000
					03/01/2014	125,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after January 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2008 B	$ 34,910,000	$ -	$ (23,760,000)	$ 11,150,000	07/01/2009	$ 145,000
					01/01/2010	145,000
					07/01/2010	1,175,000
					01/01/2011	1,750,000
					07/01/2011	1,860,000
					01/01/2012	2,115,000
					05/01/2012	3,855,000
					06/01/2012	1,010,000
					07/01/2012	210,000
					09/01/2012	625,000
					10/01/2012	1,120,000
					11/01/2012	585,000
					12/01/2012	780,000
					01/01/2013	1,245,000
					04/01/2013	1,250,000
					05/01/2013	665,000
					06/01/2013	575,000
					07/01/2013	185,000
					09/01/2013	1,810,000
					10/01/2013	385,000
					11/01/2013	895,000
					12/01/2013	685,000
					01/01/2014	410,000
					03/01/2014	280,000
2008 C	40,000,000	-	-	40,000,000		-

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after January 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A	$ 26,795,000	$ (5,600,000)	$ (13,485,000)	$ 7,710,000	07/01/2009	$ 140,000
					01/01/2010	695,000
					07/01/2010	860,000
					01/01/2011	705,000
					07/01/2011	1,055,000
					01/01/2012	135,000
					05/01/2012	1,175,000
					06/01/2012	845,000
					07/01/2012	970,000
					10/01/2012	195,000
					11/01/2012	895,000
					12/01/2012	805,000
					01/01/2013	1,635,000
					06/01/2013	340,000
					07/01/2013	505,000
					09/01/2013	135,000
					10/01/2013	765,000
					11/01/2013	450,000
					12/01/2013	545,000
					01/01/2014	510,000
					03/01/2014	125,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 B	$ 33,205,000	$ -	$ (22,635,000)	$ 10,570,000	07/01/2009	$ 220,000
					01/01/2010	1,190,000
					07/01/2010	1,740,000
					01/01/2011	1,870,000
					07/01/2011	2,630,000
					01/01/2012	1,695,000
					05/01/2012	830,000
					06/01/2012	600,000
					07/01/2012	2,185,000
					10/01/2012	145,000
					11/01/2012	655,000
					12/01/2012	595,000
					01/01/2013	2,730,000
					06/01/2013	270,000
					07/01/2013	1,835,000
					09/01/2013	105,000
					10/01/2013	620,000
					11/01/2013	365,000
					12/01/2013	445,000
					01/01/2014	1,800,000
					03/01/2014	110,000
2009 C	40,000,000	-	-	40,000,000		-

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 D	$ 19,830,000	$ (9,415,000)	$ (3,150,000)	$ 7,265,000	07/01/2010	$ 215,000
					01/01/2011	360,000
					07/01/2011	400,000
					01/01/2012	145,000
					05/01/2012	250,000
					06/01/2012	180,000
					07/01/2012	335,000
					09/01/2012	120,000
					10/01/2012	130,000
					11/01/2012	90,000
					12/01/2012	175,000
					05/01/2013	65,000
					06/01/2013	85,000
					07/01/2013	175,000
					09/01/2013	45,000
					10/01/2013	70,000
					11/01/2013	140,000
					12/01/2013	85,000
					01/01/2014	85,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 E	$ 103,960,000	$ (755,000)	$ (24,135,000)	$ 79,070,000	07/01/2010	$ 1,170,000
					01/01/2011	1,930,000
					07/01/2011	2,110,000
					01/01/2012	935,000
					05/01/2012	1,820,000
					06/01/2012	1,305,000
					07/01/2012	2,460,000
					09/01/2012	1,045,000
					10/01/2012	1,100,000
					11/01/2012	770,000
					12/01/2012	1,495,000
					05/01/2013	675,000
					06/01/2013	865,000
					07/01/2013	1,895,000
					09/01/2013	470,000
					10/01/2013	735,000
					11/01/2013	1,525,000
					12/01/2013	915,000
					01/01/2014	915,000
2009 F	34,120,000	-	(16,805,000)	17,315,000	07/01/2010	1,110,000
					01/01/2011	1,480,000
					07/01/2011	1,835,000
					01/01/2012	2,185,000
					07/01/2012	2,500,000
					01/01/2013	2,620,000
					07/01/2013	2,575,000
					01/01/2014	2,500,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2012 A	$ 50,945,000	$ (2,505,000)	$ (8,585,000)	$ 39,855,000	09/01/2012	$ 265,000
					10/01/2012	640,000
					11/01/2012	1,030,000
					12/01/2012	425,000
					01/01/2013	1,790,000
					05/01/2013	970,000
					06/01/2013	310,000
					07/01/2013	1,250,000
					10/01/2013	570,000
					11/01/2013	535,000
					12/01/2013	520,000
					01/01/2014	280,000
2012 B	8,830,000	-	(1,530,000)	7,300,000	09/01/2012	45,000
					10/01/2012	110,000
					11/01/2012	180,000
					12/01/2012	75,000
					01/01/2013	315,000
					05/01/2013	170,000
					06/01/2013	55,000
					07/01/2013	230,000
					10/01/2013	105,000
					11/01/2013	100,000
					12/01/2013	95,000
					01/01/2014	50,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after January 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2012 C	$ 30,975,000	$ -	$ (5,355,000)	$ 25,620,000	09/01/2012	$ 165,000
					10/01/2012	390,000
					11/01/2012	625,000
					12/01/2012	260,000
					01/01/2013	1,105,000
					05/01/2013	595,000
					06/01/2013	190,000
					07/01/2013	810,000
					10/01/2013	365,000
					11/01/2013	340,000
					12/01/2013	335,000
					01/01/2014	175,000
2012 D	60,000,000	-	(10,150,000)	49,850,000	09/01/2012	85,000
					10/01/2012	205,000
					11/01/2012	335,000
					12/01/2012	135,000
					01/01/2013	2,530,000
					05/01/2013	315,000
					06/01/2013	105,000
					07/01/2013	2,980,000
					10/01/2013	195,000
					11/01/2013	185,000
					12/01/2013	180,000
					01/01/2014	2,900,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after January 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of January 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2013 A	$ 33,305,000	$ -	$ (1,370,000)	$ 31,935,000	12/01/2013	$ 35,000
					01/01/2014	1,335,000
2013 B	9,555,000	-	(170,000)	9,385,000	12/01/2013	45,000
					01/01/2014	125,000
2013 C	42,310,000	-	(765,000)	41,545,000	12/01/2013	205,000
					01/01/2014	560,000
Total	$ 2,081,385,000	$ (152,525,000)	$ (777,625,000)	$ 1,151,235,000		$ 777,625,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after January 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 A	This issue is fully retired.						
1995 B	This issue is fully retired.						
1997 A	This issue is fully retired.						
2002 A	This issue is fully retired.						
2002 B	This issue is fully retired.						
2002 A-1	This issue is fully retired.						
2002 B-1	This issue is fully retired.						
2002 E	This issue is fully retired.						
2002 F	This issue is fully retired.						
2003 A	07/01/2004	$ -	$ 115,000	$ 5,000	$ -	$ 120,000	2023 & 2034
	01/01/2005	-	810,000	25,000	-	835,000	2009, 2012, 2022-2023 & 2034
	07/01/2005	-	510,000	35,000	-	545,000	2008, 2010, 2013, 2022-2023 & 2034
	01/01/2006	-	1,910,000	-	-	1,910,000	2034
	01/13/2005	-	605,000	75,000	-	680,000	2006-2014 & 2022-2023
	07/01/2006	-	1,680,000	-	-	1,680,000	2034
	01/01/2007	-	1,900,000	-	-	1,900,000	2007-2014, 2022, 2023 & 2034
	07/01/2007	-	1,570,000	80,000	-	1,650,000	2034
	01/01/2008	-	1,815,000	55,000	-	1,870,000	2009-2014, 2022-2023 & 2034
	07/01/2008	-	965,000	65,000	-	1,030,000	2010-2014, 2022-2023 & 2034
	01/01/2009	-	2,505,000	75,000	-	2,580,000	2009-2014, 2022-2023 & 2034
	07/01/2009	-	630,000	55,000	-	685,000	2010-2011, 2013-2014, 2022-2023 & 2034
	01/01/2010	-	1,820,000	55,000	-	1,875,000	2010-2014, 2022-2023 & 2034
	07/01/2010	-	1,345,000	75,000	-	1,420,000	2011-2014 & 2022-2023
	01/01/2011	-	1,120,000	35,000	-	1,155,000	2012-2014 & 2022-2023
	07/01/2011	-	1,550,000	80,000	-	1,630,000	2012-2014 & 2022-2023
	01/01/2012	-	1,700,000	50,000	-	1,750,000	2012-2014, 2022 & 2023
	07/01/2012	-	3,415,000	125,000	-	3,540,000	2013-2014, 2022 & 2023
Total 2003 A		-	25,965,000	890,000	-	26,855,000	
2003 B	01/01/2013	-	2,334,897	70,103	-	2,405,000	2033
	07/01/2013	-	1,806,640	63,360	-	1,870,000	2033
Total 2003 B		-	4,141,537	133,463	-	4,275,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2003 H	This issue is fully retired.						
2003 I	07/01/2004	$ -	$ 10,000	$ -	$ -	10,000	2035
	01/01/2005	-	690,000	20,000	-	710,000	2005-2015, 2020, 2033 & 2035
	07/01/2005	-	890,000	35,000	-	925,000	2006-2015, 2020 & 2035
	01/01/2006	-	655,000	-	-	655,000	2035
	01/13/2006	-	1,580,000	65,000	-	1,645,000	2006-2015 & 2020
	07/01/2006	-	785,000	45,000	-	830,000	2035
	01/01/2007	-	1,815,000	-	-	1,815,000	2007-2015 & 2020
	07/01/2007	-	865,000	30,000	-	895,000	2035
	01/01/2008	-	825,000	25,000	-	850,000	2035
	07/01/2008	-	740,000	35,000	-	775,000	2035
	01/01/2009	-	1,860,000	50,000	-	1,910,000	2009-2015, 2020 & 2035
	07/01/2009	-	390,000	-	-	390,000	2035
	01/01/2010	-	1,110,000	-	-	1,110,000	2035
	07/01/2010	-	715,000	35,000	-	750,000	2011-2015 & 2020
	01/01/2011	-	985,000	30,000	-	1,015,000	2012-2015 & 2020
	07/01/2011	-	1,170,000	50,000	-	1,220,000	2012-2015 & 2020
	01/01/2012	-	1,300,000	45,000	-	1,345,000	2012-2015 & 2020
Total 2003 I		-	16,385,000	465,000	-	16,850,000	
2003 J	01/01/2005	-	135,000	5,000	-	140,000	2033
	07/01/2005	-	185,000	10,000	-	195,000	2033
	01/01/2006	-	280,000	-	-	280,000	2033
	07/01/2006	-	340,000	25,000	-	365,000	2033
	01/01/2007	-	415,000	-	-	415,000	2033
	07/01/2007	-	400,000	15,000	-	415,000	2033
	01/01/2008	-	400,000	10,000	-	410,000	2033
	07/01/2008	-	380,000	20,000	-	400,000	2033
	01/01/2009	-	380,000	15,000	-	395,000	2033
	07/01/2009	-	355,000	30,000	-	385,000	2033
	01/01/2010	-	340,000	40,000	-	380,000	2033
	07/01/2010	-	360,000	15,000	-	375,000	2033
	01/01/2011	-	355,000	10,000	-	365,000	2033
	07/01/2011	-	345,000	15,000	-	360,000	2033
	01/01/2012	-	345,000	5,000	-	350,000	2033
	07/01/2012	-	325,000	20,000	-	345,000	2033
	01/01/2013	-	3,912,615	117,385	-	4,030,000	2033
	07/01/2013	-	1,494,602	55,398	-	1,550,000	2033
Total 2003 J		-	10,747,217	407,783	-	11,155,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2004 E-1	01/13/2006	$ -	$ 75,000	$ 5,000	$ -	$ 80,000	2012-2016
	07/01/2006	-	100,000	5,000	-	105,000	2012-2016
	01/01/2007	-	200,000	10,000	-	210,000	2012-2016
	07/01/2007	-	115,000	-	-	115,000	2012-2016
	01/01/2008	-	180,000	5,000	-	185,000	2012-2016
	07/01/2008	-	5,000	-	-	5,000	2016
	01/01/2009	-	370,000	15,000	-	385,000	2012-2016
	07/01/2009	-	10,000	-	-	10,000	2013 & 2016
	01/01/2010	-	160,000	10,000	-	170,000	2012-2016
	07/01/2010	-	165,000	5,000	-	170,000	2012-2016
	01/01/2011	-	305,000	10,000	-	315,000	2012-2016
	07/01/2011	-	175,000	-	-	175,000	2012-2016
	01/01/2012	-	180,000	10,000	-	190,000	2012-2016
	07/01/2012	-	300,000	20,000	270,000	590,000	2013-2016
	10/01/2012	-	45,000	-	-	45,000	2013-2016
	11/01/2012	-	90,000	5,000	-	95,000	2013-2016
	12/01/2012	-	79,091	909	-	80,000	2013-2016
	01/01/2013	-	154,747	5,253	-	160,000	2013-2016
	06/01/2013	-	19,407	593	-	20,000	2014-2016
	07/01/2013	-	38,806	1,194	-	40,000	2014-2016
	09/01/2013	-	24,638	362	-	25,000	2014-2016
	10/01/2013	-	14,568	432	-	15,000	2014-2016
	11/01/2013	-	9,568	432	-	10,000	2014-2015
	12/01/2013	-	4,855	145	-	5,000	2016
Total 2004 E-1		-	2,820,680	109,320	270,000	3,200,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 E-2	01/13/2006	$ -	$ 100,000	$ 5,000	$ -	$ 105,000	2014-2016
	07/01/2006	-	125,000	5,000	-	130,000	2014-2016
	01/01/2007	-	250,000	10,000	-	260,000	2014-2016
	07/01/2007	-	140,000	5,000	-	145,000	2014-2016
	01/01/2008	-	225,000	10,000	-	235,000	2014-2016
	07/01/2008	-	10,000	-	-	10,000	2015-2016
	01/01/2009	-	475,000	15,000	-	490,000	2014-2016
	07/01/2009	-	10,000	-	-	10,000	2015-2016
	01/01/2010	-	215,000	-	-	215,000	2014-2016
	07/01/2010	-	205,000	10,000	-	215,000	2014-2016
	01/01/2011	-	390,000	15,000	-	405,000	2014-2016
	07/01/2011	-	210,000	10,000	-	220,000	2014-2016
	01/01/2012	-	230,000	10,000	-	240,000	2014-2016
	07/01/2012	-	425,000	25,000	370,000	820,000	2014-2016
	10/01/2012	-	100,000	-	-	100,000	2014-2016
	11/01/2012	-	185,000	5,000	-	190,000	2014-2016
	12/01/2012	-	158,181	1,819	-	160,000	2014-2016
	01/01/2013	-	489,433	15,567	-	505,000	2014-2016
	06/01/2013	-	67,945	2,055	-	70,000	2014-2016
	07/01/2013	-	243,617	6,383	-	250,000	2014-2016
	09/01/2013	-	155,473	4,527	-	160,000	2014-2016
	10/01/2013	-	77,686	2,314	-	80,000	2014-2016
	11/01/2013	-	68,045	1,955	-	70,000	2014-2016
	12/01/2013	-	29,128	872	-	30,000	2014-2016
Total 2004 E-2		-	4,584,508	160,492	370,000	5,115,000	
2004 F-1	This issue is fully retired.						

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 F-2	07/01/2005	$ -	$ 15,000	$ -	$ -	$ 15,000	2034
	01/13/2006	-	560,000	30,000	-	590,000	2007-2012, 2018 , 2021 & 2034
	07/01/2006	-	670,000	30,000	-	700,000	2007-2012, 2018, 2021 & 2034
	01/01/2007	-	1,420,000	50,000	-	1,470,000	2007-2012, 2018, 2021 & 2034
	07/01/2007	-	800,000	20,000	-	820,000	2008-2012, 2018, 2021 & 2034
	01/01/2008	-	1,305,000	50,000	-	1,355,000	2009-2012, 2018, 2021 & 2034
	07/01/2008	-	65,000	5,000	-	70,000	2009-2010, 2012, 2018 & 2021
	01/01/2009	-	2,500,000	90,000	-	2,590,000	2009-2012, 2018 & 2021
	07/01/2009	-	110,000	5,000	-	115,000	2010-2011, 2018 & 2021
	01/01/2010	-	1,085,000	40,000	-	1,125,000	2010-2012, 2018, 2021 & 2034
	07/01/2010	-	1,020,000	40,000	-	1,060,000	2011-2012, 2018 & 2021
	01/01/2011	-	1,810,000	65,000	-	1,875,000	2018, 2021 & 2034
	07/01/2011	-	1,000,000	40,000	-	1,040,000	2018, 2021 & 2034
	01/01/2012	-	1,055,000	35,000	-	1,090,000	2018, 2021 & 2034
	07/01/2012	-	1,775,000	105,000	1,565,000	3,445,000	2018, 2021 & 2034
	10/01/2012	-	400,000	15,000	-	415,000	2018, 2021 & 2034
	11/01/2012	-	790,000	20,000	-	810,000	2018, 2021 & 2034
	12/01/2012	-	641,513	23,487	-	665,000	2018, 2021 & 2034
	01/01/2013	-	2,051,302	68,698	-	2,120,000	2018, 2021 & 2034
	06/01/2013	-	281,476	8,524	-	290,000	2018, 2021 & 2034
	07/01/2013	-	1,047,769	22,231	-	1,070,000	2018, 2021 & 2034
	09/01/2013	-	669,467	20,533	-	690,000	2018, 2021 & 2034
	10/01/2013	-	335,032	9,968	-	345,000	2018, 2021 & 2034
	11/01/2013	-	276,788	8,212	-	285,000	2018, 2021 & 2034
	12/01/2013	-	121,364	3,636	-	125,000	2018, 2021 & 2034
Total 2004 F-2		-	21,804,711	805,289	1,565,000	24,175,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 G	07/01/2005	$ -	$ 235,000	$ 10,000	$ -	$ 245,000	2032
	01/01/2006	-	545,000	-	-	545,000	2032
	07/01/2006	-	805,000	35,000	-	840,000	2032
	01/01/2007	-	1,080,000	40,000	-	1,120,000	2032
	07/01/2007	-	1,335,000	35,000	-	1,370,000	2032
	01/01/2008	-	1,360,000	50,000	-	1,410,000	2032
	07/01/2008	-	1,315,000	60,000	-	1,375,000	2032
	01/01/2009	-	1,300,000	45,000	-	1,345,000	2032
	07/01/2009	-	1,255,000	55,000	-	1,310,000	2032
	01/01/2010	-	1,225,000	55,000	-	1,280,000	2032
	07/01/2010	-	1,205,000	45,000	-	1,250,000	2032
	01/01/2011	-	1,175,000	45,000	-	1,220,000	2032
	07/01/2011	-	1,145,000	45,000	-	1,190,000	2032
	01/01/2012	-	1,120,000	40,000	-	1,160,000	2032
	07/01/2012	-	3,145,000	190,000	2,775,000	6,110,000	2032
	01/01/2013	-	903,292	31,708	-	935,000	2032
	07/01/2013	-	825,710	19,290	-	845,000	2032
Total 2004 G		-	19,974,002	800,998	2,775,000	23,550,000	
2005 A	07/01/2006	-	185,000	5,000	-	190,000	2007-2015 & 2018
	07/01/2007	-	110,000	5,000	-	115,000	2008-2015 & 2018
	01/01/2008	-	60,000	-	-	60,000	2009-2015 & 2018
	07/01/2008	-	15,000	-	-	15,000	2012, 2015 & 2018
	01/01/2009	-	560,000	25,000	-	585,000	2009-2015 & 2018
	01/01/2010	-	275,000	15,000	-	290,000	2010-2015 & 2018
	07/01/2010	-	460,000	25,000	-	485,000	2011-2015 & 2018
	01/01/2011	-	470,000	25,000	-	495,000	2012-2015 & 2018
	07/01/2011	-	515,000	25,000	-	540,000	2012-2015 & 2018
	01/01/2012	-	305,000	20,000	-	325,000	2012-2015 & 2018
	05/01/2012	-	245,000	-	-	245,000	2013-2015 & 2018
	06/01/2012	-	110,000	10,000	-	120,000	2013-2015 & 2018
	07/01/2012	-	200,000	10,000	-	210,000	2013-2015 & 2018
	12/01/2012	-	180,210	4,790	-	185,000	2013-2015 & 2018
	01/01/2013	-	76,791	3,209	-	80,000	2013-2015 & 2018
	06/01/2013	-	80,000	-	-	80,000	2014-2015 & 2018
	07/01/2013	-	206,032	3,968	-	210,000	2014-2015 & 2018
	10/01/2013	-	112,464	2,536	-	115,000	2014-2015 & 2018
	11/01/2013	-	203,780	6,220	-	210,000	2014-2015 & 2018
	12/01/2013	-	126,231	3,769	-	130,000	2014-2015 & 2018
Total 2005 A		-	4,495,508	189,492	-	4,685,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 B	01/01/2006	$ -	$ 85,000	$ -	$ -	$ 85,000	2034
	01/13/2006	-	-	10,000	-	10,000	2035
	07/01/2006	-	250,000	10,000	-	260,000	2030, 2034-2035
	01/01/2007	-	295,000	-	-	295,000	2034
	07/01/2007	-	390,000	20,000	-	410,000	2030, 2034-2035
	01/01/2008	-	575,000	25,000	-	600,000	2030, 2034-2035
	07/01/2008	-	440,000	20,000	-	460,000	2034
	01/01/2009	-	1,400,000	35,000	-	1,435,000	2030, 2034 & 2035
	07/01/2009	-	490,000	-	-	490,000	2034
	01/01/2010	-	950,000	25,000	-	975,000	2030 & 2034-2035
	07/01/2010	-	775,000	15,000	-	790,000	2030 & 2034-2035
	01/01/2011	-	835,000	20,000	-	855,000	2030 & 2034-2035
	07/01/2011	-	910,000	25,000	-	935,000	2030 & 2034-2035
	01/01/2012	-	645,000	15,000	-	660,000	2030, 2034 & 2035
	05/01/2012	-	460,000	-	-	460,000	2030, 2034 & 2035
	06/01/2012	-	215,000	20,000	-	235,000	2030 & 2035
	07/01/2012	-	810,000	30,000	-	840,000	2030, 2034 & 2035
	12/01/2012	-	382,947	12,053	-	395,000	2030 & 2035
	01/01/2013	-	586,097	23,903	-	610,000	2030, 2034 & 2035
	06/01/2013	-	172,323	7,677	-	180,000	2030 & 2035
	07/01/2013	-	900,790	19,210	-	920,000	2030, 2034 & 2035
	10/01/2013	-	275,903	9,097	-	285,000	2030 & 2035
	11/01/2013	-	529,240	15,760	-	545,000	2030 & 2035
	12/01/2013	-	330,142	9,858	-	340,000	2030 & 2035
Total 2005 B		-	12,702,442	367,558	-	13,070,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2005 C	01/01/2006	$ -	$ 135,000	$ -	$ -	$ 135,000	2035
	07/01/2006	-	285,000	5,000		290,000	2035
	01/01/2007	-	450,000	-	-	450,000	2035
	07/01/2007	-	560,000	30,000	-	590,000	2035
	01/01/2008	-	685,000	30,000	-	715,000	2035
	07/01/2008	-	690,000	30,000	-	720,000	2035
	01/01/2009	-	665,000	30,000	-	695,000	2035
	07/01/2009	-	570,000	90,000	-	660,000	2035
	01/01/2010	-	605,000	30,000	-	635,000	2035
	07/01/2010	-	580,000	30,000	-	610,000	2035
	01/01/2011	-	560,000	25,000	-	585,000	2035
	07/01/2011	-	535,000	25,000	-	560,000	2035
	01/01/2012	-	500,000	30,000	-	530,000	2035
	07/01/2012	-	490,000	20,000	-	510,000	2035
	01/01/2013	-	466,394	18,606	-	485,000	2035
	07/01/2013	-	490,323	9,677	-	500,000	2035
Total 2005 C		-	8,266,717	403,283	-	8,670,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2005 G	01/01/2007	$ -	$ 20,000	$ -	$ -	$ 20,000	2018
	01/01/2008	-	65,000	-	-	65,000	2017-2018
	01/01/2009	-	75,000	5,000	-	80,000	2017-2018
	07/01/2009	-	75,000	5,000	-	80,000	2017-2018
	01/01/2010	-	260,000	15,000	-	275,000	2017-2018
	07/01/2010	-	185,000	10,000	-	195,000	2017-2018
	01/01/2011	-	345,000	15,000	-	360,000	2017-2018
	07/01/2011	-	560,000	20,000	-	580,000	2017-2018
	01/01/2002	-	395,000	15,000	-	410,000	2017-2018
	05/01/2012	-	320,000	-	-	320,000	2017-2018
	06/01/2012	-	190,000	15,000	-	205,000	2017-2018
	07/01/2012	-	135,000	5,000	-	140,000	2017-2018
	10/01/2012	-	35,000	-	-	35,000	2017-2018
	11/01/2012	-	285,000	10,000	-	295,000	2017-2018
	12/01/2012	-	235,344	9,656	-	245,000	2017-2018
	01/01/2013	-	440,261	14,739	-	455,000	2017-2018
	10/01/2013	-	87,300	2,700	-	90,000	2014 & 2017-2018
	11/01/2013	-	106,749	3,251	-	110,000	2017-2018
	12/01/2013	-	58,276	1,724	-	60,000	2017-2018
Total 2005 G		-	3,872,930	147,070	-	4,020,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 H	01/01/2006	$ -	$ 55,000	$ -	$ -	$ 55,000	2036
	01/13/2006	-	-	5,000	-	5,000	2036
	07/01/2006	-	245,000	5,000	-	250,000	2036
	01/01/2007	-	435,000	20,000	-	455,000	2012 & 2036
	07/01/2007	-	575,000	-	-	575,000	2036
	01/01/2008	-	1,145,000	45,000	-	1,190,000	2011-2014, 2020 & 2036
	07/01/2008	-	815,000	30,000	-	845,000	2036
	01/01/2009	-	1,320,000	25,000	-	1,345,000	2011-2014, 2020 & 2036
	07/01/2009	-	1,265,000	25,000	-	1,290,000	2011-2014, 2020 & 2036
	01/01/2010	-	2,085,000	65,000	-	2,150,000	2011-2014 & 2036
	07/01/2010	-	1,680,000	45,000	-	1,725,000	2011-2014, 2020 & 2036
	01/01/2011	-	2,295,000	65,000	-	2,360,000	2012-2014, 2020 & 2036
	07/01/2011	-	3,200,000	100,000	-	3,300,000	2012-2014, 2020 & 2036
	01/01/2012	-	2,300,000	85,000	-	2,385,000	2012-2014, 2020 & 2036
	05/01/2012	-	1,045,000	-	-	1,045,000	2013-2014, 2020 & 2036
	06/01/2012	-	600,000	50,000	-	650,000	2013-2014 & 2036
	07/01/2012	-	1,145,000	45,000	-	1,190,000	2013-2014 & 2036
	10/01/2012	-	120,000	5,000	-	125,000	2013 & 2036
	11/01/2012	-	905,000	25,000	-	930,000	2013-2014, 2020 & 2036
	12/01/2012	-	745,258	19,742	-	765,000	2014 & 2036
	01/01/2013	-	2,043,600	71,400	-	2,115,000	2014, 2020 & 2036
	07/01/2013	-	697,852	7,148	-	705,000	2036
	10/01/2013	-	291,485	8,515	-	300,000	2014 & 2036
	11/01/2013	-	339,901	10,099	-	350,000	2014 & 2036
	12/01/2013	-	179,683	5,317	-	185,000	2036
Total 2005 H		-	25,527,779	762,221	-	26,290,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 I	01/01/2006	$ -	$ 90,000	$ -	$ -	$ 90,000	2036
	07/01/2006	-	335,000	15,000	-	350,000	2036
	01/01/2007	-	580,000	30,000	-	610,000	2036
	07/01/2007	-	850,000	10,000	-	860,000	2036
	01/01/2008	-	1,050,000	40,000	-	1,090,000	2036
	07/01/2008	-	1,170,000	50,000	-	1,220,000	2036
	01/01/2009	-	1,110,000	65,000	-	1,175,000	2036
	07/01/2009	-	1,070,000	60,000	-	1,130,000	2036
	01/01/2010	-	1,030,000	50,000	-	1,080,000	2036
	07/01/2010	-	985,000	50,000	-	1,035,000	2036
	01/01/2011	-	950,000	45,000	-	995,000	2036
	07/01/2011	-	915,000	35,000	-	950,000	2036
	01/01/2012	-	885,000	25,000	-	910,000	2036
	07/01/2012	-	840,000	30,000	-	870,000	2036
	01/01/2013	-	801,670	28,330	-	830,000	2036
	07/01/2013	-	780,648	9,352	-	790,000	2036
Total 2005 I		-	13,442,318	542,682	-	13,985,000	
2005 J	07/01/2006	-	155,000	5,000	-	160,000	2012-2015
	01/01/2009	-	65,000	5,000	-	70,000	2013-2015
	01/01/2010	-	200,000	10,000	-	210,000	2012-2015
	07/01/2010	-	175,000	10,000	-	185,000	2012-2015
	01/01/2011	-	365,000	20,000	-	385,000	2012-2015
	07/01/2011	-	520,000	25,000	-	545,000	2012-2015
	01/01/2012	-	360,000	20,000	-	380,000	2012-2015, 2020 & 2028
	05/01/2012	-	460,000	-	-	460,000	2013-2015
	06/01/2012	-	185,000	20,000	-	205,000	2013-2015
	07/01/2012	-	190,000	10,000	-	200,000	2013-2015
	12/01/2012	-	256,658	13,342	-	270,000	2013-2015
	01/01/2013	-	178,905	6,095	-	185,000	2013-2015
	05/01/2013	-	14,787	213	-	15,000	2014-2015
	06/01/2013	-	101,953	3,047	-	105,000	2014-2015
	07/01/2013	-	122,157	2,843	-	125,000	2014-2015
	10/01/2013	-	48,565	1,435	-	50,000	2014-2015
	11/01/2013	-	53,595	1,405	-	55,000	2014-2015
	12/01/2013	-	82,537	2,463	-	85,000	2014-2015
Total 2005 J		-	3,534,157	155,843	-	3,690,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2005 K	07/01/2006	$ -	$ 535,000	$ 15,000	$ -	$ 550,000	2007-2012, 2020 & 2028
	07/01/2007	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2008	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2009	-	240,000	15,000	-	255,000	2009-2010, 2020 & 2028
	01/01/2010	-	435,000	25,000	-	460,000	2010, 2012 & 2028
	07/01/2010	-	470,000	25,000	-	495,000	2012 & 2028
	01/01/2011	-	935,000	45,000	-	980,000	2012, 2020 & 2028
	07/01/2011	-	1,330,000	60,000	-	1,390,000	2020 & 2028
	01/01/2012	-	815,000	50,000	-	865,000	2020 & 2028
	05/01/2012	-	970,000	-	-	970,000	2020 & 2028
	06/01/2012	-	395,000	40,000	-	435,000	2020 & 2028
	07/01/2012	-	360,000	65,000	-	425,000	2020, 2028 & 2036
	12/01/2012	-	573,706	16,294	-	590,000	2020 & 2028
	01/01/2013	-	1,602,840	67,160	-	1,670,000	2020, 2028 & 2036
	05/01/2013	-	38,876	1,124	-	40,000	2028
	06/01/2013	-	271,880	8,120	-	280,000	2020 & 2028
	07/01/2013	-	407,189	7,811	-	415,000	2020 & 2028
	10/01/2013	-	160,251	4,749	-	165,000	2020 & 2028
	11/01/2013	-	179,542	5,458	-	185,000	2020 & 2028
	12/01/2015	-	271,884	8,116	-	280,000	2020 & 2028
Total 2005 K		-	10,071,168	458,832	-	10,530,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 L	07/01/2006	$ -	$ 610,000	$ 20,000	$ -	$ 630,000	2036
	01/01/2007	-	580,000	35,000	-	615,000	2036
	07/01/2007	-	895,000	25,000	-	920,000	2036
	01/01/2008	-	1,075,000	50,000	-	1,125,000	2036
	07/01/2008	-	1,285,000	60,000	-	1,345,000	2036
	01/01/2009	-	1,705,000	20,000	-	1,725,000	2036
	07/01/2009	-	1,340,000	-	-	1,340,000	2036
	01/01/2010	-	1,940,000	40,000	-	1,980,000	2036
	07/01/2010	-	1,960,000	40,000	-	2,000,000	2036
	01/01/2011	-	2,525,000	65,000	-	2,590,000	2036
	07/01/2011	-	3,010,000	80,000	-	3,090,000	2036
	01/01/2012	-	2,360,000	70,000	-	2,430,000	2036
	05/01/2012	-	1,095,000	-	-	1,095,000	2036
	06/01/2012	-	450,000	45,000	-	495,000	2036
	07/01/2012	-	1,655,000	20,000	-	1,675,000	2036
	12/01/2012	-	679,388	15,612	-	695,000	2036
	01/01/2013	-	565,923	24,077	-	590,000	2036
	05/01/2013	-	53,454	1,546	-	55,000	2036
	06/01/2013	-	325,294	9,706	-	335,000	2036
	07/01/2013	-	1,598,215	31,785	-	1,630,000	2036
	10/01/2013	-	184,516	5,484	-	190,000	2036
	11/01/2013	-	213,485	6,515	-	220,000	2036
	12/01/2013	-	320,435	9,565	-	330,000	2036
Total 2005 L		-	26,425,710	674,290	-	27,100,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2005 M	07/01/2006	$ -	$ 515,000	$ 15,000	$ -	$ 530,000	2036
	01/01/2007	-	870,000	50,000	-	920,000	2036
	07/01/2007	-	1,260,000	40,000	-	1,300,000	2036
	01/01/2008	-	1,585,000	70,000	-	1,655,000	2036
	07/01/2008	-	1,860,000	80,000	-	1,940,000	2036
	01/01/2009	-	1,815,000	120,000	-	1,935,000	2036
	07/01/2009	-	1,750,000	105,000	-	1,855,000	2036
	01/01/2010	-	1,675,000	100,000	-	1,775,000	2036
	07/01/2010	-	1,605,000	95,000	-	1,700,000	2036
	01/01/2011	-	1,550,000	75,000	-	1,625,000	2036
	07/01/2011	-	1,485,000	70,000	-	1,555,000	2036
	01/01/2012	-	1,395,000	90,000	-	1,485,000	2036
	07/01/2012	-	1,365,000	55,000	-	1,420,000	2036
	01/01/2013	-	1,303,448	51,552	-	1,355,000	2036
	07/01/2013	-	1,265,677	24,323	-	1,290,000	2036
Total 2005 M		-	21,299,125	1,040,875	-	22,340,000	
2005 O	05/01/2012	-	30,000	-	-	30,000	2013-2015
	06/01/2012	-	70,000	5,000	-	75,000	2013-2015
	07/01/2012	-	35,000	-	-	35,000	2013-2015
	12/01/2012	-	68,351	1,649	-	70,000	2013-2015
	01/01/2013	-	48,752	1,248	-	50,000	2013-2015
	10/01/2013	-	33,984	1,016	-	35,000	2014-2015
	11/01/2013	-	62,738	2,262	-	65,000	2014-2015
	12/01/2013	-	19,429	571	-	20,000	2014-2015
Total 2005 O		-	368,254	11,746	-	380,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 P	01/01/2007	$ -	$ 635,000	$ 35,000	$ -	$ 670,000	2025 & 2036
	07/01/2007	-	765,000	40,000	-	805,000	2036
	01/01/2008	-	625,000	35,000	-	660,000	2036
	07/01/2008	-	360,000	25,000	-	385,000	2012 & 2036
	01/01/2009	-	920,000	45,000	-	965,000	2020, 2025 & 2036
	07/01/2009	-	615,000	35,000	-	650,000	2025 & 2036
	01/01/2010	-	3,390,000	80,000	-	3,470,000	2036
	07/01/2010	-	2,375,000	85,000	-	2,460,000	2036
	01/01/2011	-	2,630,000	95,000	-	2,725,000	2036
	07/01/2011	-	1,945,000	80,000	-	2,025,000	2036
	01/01/2012	-	2,430,000	95,000	-	2,525,000	2020, 2025 & 2036
	05/01/2012	-	245,000	-	-	245,000	2020, 2025 & 2036
	06/01/2012	-	585,000	25,000	-	610,000	2020, 2025 & 2036
	07/01/2012	-	1,660,000	70,000	-	1,730,000	2020, 2025 & 2036
	12/01/2012	-	553,024	16,976	-	570,000	2020, 2025 & 2036
	01/01/2013	-	1,826,327	73,673	-	1,900,000	2020, 2025 & 2036
	07/01/2013	-	926,550	18,450	400,000	1,345,000	2036
	10/01/2013	-	407,821	12,179	-	420,000	2020, 2025 & 2036
	11/01/2013	-	820,896	24,104	-	845,000	2020, 2025 & 2036
	12/01/2013	-	223,431	6,569	-	230,000	2020, 2025 & 2036
Total 2005 P		-	23,938,049	896,951	400,000	25,235,000	
2006 A	07/01/2007	-	655,000	15,000	-	670,000	2008-2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	01/01/2009	-	55,000	5,000	-	60,000	2010-2016
	07/01/2010	-	190,000	15,000	-	205,000	2011-2016
	01/01/2011	-	365,000	20,000	-	385,000	2012-2016
	07/01/2011	-	335,000	20,000	-	355,000	2012-2016
	01/01/2012	-	275,000	15,000	-	290,000	2012-2016
	05/01/2012	-	545,000	-	-	545,000	2013-2016
	06/01/2012	-	245,000	25,000	-	270,000	2013-2016
	07/01/2012	-	205,000	10,000	-	215,000	2013-2016
	11/01/2012	-	90,000	-	-	90,000	2013-2016
	12/01/2012	-	162,543	2,457	-	165,000	2013-2016
	01/01/2013	-	139,833	5,167	-	145,000	2013-2016
	07/01/2013	-	39,988	12	-	40,000	2014-2016
	10/01/2013	-	58,256	1,744	-	60,000	2014-2016
	11/01/2013	-	63,188	1,812	-	65,000	2014-2016
	12/01/2013	-	48,550	1,450	-	50,000	2014-2016
Total 2006 A		-	3,487,358	137,642	-	3,625,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2006 B	01/01/2007	$ -	$ 140,000	$ 5,000	$ -	$ 145,000	2037
	07/01/2007	-	395,000	10,000	-	405,000	2037
	01/01/2008	-	470,000	25,000	-	495,000	2037
	07/01/2008	-	820,000	40,000	-	860,000	2037
	01/01/2009	-	1,460,000	20,000	-	1,480,000	2021, 2026, 2031 & 2037
	07/01/2009	-	945,000	-	-	945,000	2037
	01/01/2010	-	1,400,000	-	-	1,400,000	
	07/01/2010	-	1,955,000	55,000	-	2,010,000	2021, 2026, 2031 & 2037
	01/01/2011	-	2,675,000	80,000	-	2,755,000	2021, 2026, 2031 & 2037
	07/01/2011	-	2,525,000	80,000	-	2,605,000	2021, 2026, 2031 & 2037
	01/01/2012	-	2,345,000	75,000	-	2,420,000	2021, 2026, 2031 & 2037
	05/01/2012	-	2,195,000	-	-	2,195,000	2021, 2026, 2031 & 2037
	06/01/2012	-	990,000	95,000	-	1,085,000	2021, 2026, 2031 & 2037
	07/01/2012	-	1,835,000	65,000	-	1,900,000	2021, 2026, 2031 & 2037
	11/01/2012	-	395,000	15,000	-	410,000	2021, 2026, 2031 & 2037
	12/01/2012	-	740,475	24,525	-	765,000	2021, 2026, 2031 & 2037
	01/01/2013	-	1,702,407	62,593	-	1,765,000	2021, 2026, 2031 & 2037
	07/01/2013	-	1,199,657	15,343	-	1,215,000	2021, 2026, 2031 & 2037
	10/01/2013	-	364,108	10,892	-	375,000	2021, 2026, 2031 & 2037
	11/01/2013	-	398,040	11,960	-	410,000	2021, 2026, 2031 & 2037
	12/01/2013	-	310,717	9,283	-	320,000	2021, 2026, 2031 & 2037
Total 2006 B		-	25,260,404	699,596	-	25,960,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 C	01/01/2007	$ -	$ 230,000	$ 5,000	$ -	$ 235,000	2037
	07/01/2007	-	385,000	5,000	-	390,000	2037
	01/01/2008	-	450,000	20,000	-	470,000	2037
	07/01/2008	-	505,000	20,000	-	525,000	2037
	01/01/2009	-	515,000	55,000	-	570,000	2037
	07/01/2009	-	505,000	50,000	-	555,000	2037
	01/01/2010	-	465,000	65,000	-	530,000	2037
	07/01/2010	-	475,000	30,000	-	505,000	2037
	01/01/2011	-	460,000	20,000	-	480,000	2037
	07/01/2011	-	430,000	25,000	-	455,000	2037
	01/01/2012	-	410,000	25,000	-	435,000	2037
	07/01/2012	-	395,000	15,000	-	410,000	2037
	01/01/2013	-	377,326	12,674	-	390,000	2037
	07/01/2013	-	359,897	5,103	-	365,000	2037
Total 2006 C		-	5,962,223	352,777	-	6,315,000	
2006 F	01/01/2007	-	-	5,000	-	5,000	2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	07/01/2008	-	15,000	-	-	15,000	2012, 2014 & 2016
	01/01/2009	-	-	40,000	-	40,000	2010-2016
	07/01/2009	-	-	55,000	-	55,000	2010-2016
	01/01/2010	-	50,000	-	-	50,000	2012-2016
	07/01/2010	-	975,000	100,000	-	1,075,000	2011-2016
	01/01/2011	-	185,000	15,000	-	200,000	2012-2016
	07/01/2011	-	220,000	15,000	-	235,000	2012-2016
	01/01/2012	-	105,000	5,000	-	110,000	2012-2016
	05/01/2012	-	60,000	-	-	60,000	2013-2016
	06/01/2012	-	75,000	5,000	-	80,000	2013-2016
	07/01/2012	-	70,000	-	-	70,000	2013-2016
	11/01/2012	-	75,000	-	-	75,000	2013-2016
	12/01/2012	-	77,646	2,354	-	80,000	2013-2016
	01/01/2013	-	139,385	5,615	-	145,000	2013-2016
	07/01/2013	-	34,489	511	-	35,000	2014-2016
	11/01/2013	-	29,225	775	-	30,000	2014-2016
	12/01/2013	-	53,402	1,598	-	55,000	2014-2016
Total 2006 F		-	2,179,147	250,853	-	2,430,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 G	01/01/2007	$ -	$ 60,000	$ -	$ -	$ 60,000	2037
	07/01/2007	-	80,000	5,000	-	85,000	2037
	01/01/2008	-	400,000	20,000	-	420,000	2037
	07/01/2008	-	305,000	15,000	-	320,000	2031, 2036-2037
	01/01/2009	-	610,000	20,000	-	630,000	2031, 2036-2037
	07/01/2009	-	780,000	30,000	-	810,000	2026, 2031 & 2036-2037
	01/01/2010	-	1,940,000	70,000	-	2,010,000	2037
	07/01/2010	-	990,000	10,000	-	1,000,000	2021, 2026, 2031 & 2036-2037
	01/01/2011	-	2,380,000	115,000	-	2,495,000	2021, 2026, 2031 & 2036-2037
	07/01/2011	-	2,610,000	120,000	-	2,730,000	2021, 2026, 2031 & 2036-2037
	01/01/2012	-	1,675,000	45,000	-	1,720,000	2021, 2026, 2031 & 2036-2037
	05/01/2012	-	580,000	-	-	580,000	2021, 2026, 2031 & 2036
	06/01/2012	-	705,000	35,000	-	740,000	2021, 2026, 2031 & 2036
	07/01/2012	-	1,400,000	50,000	-	1,450,000	2021, 2026, 2031 & 2036-2037
	11/01/2012	-	745,000	25,000	-	770,000	2021, 2026, 2031 & 2036
	12/01/2012	-	825,219	24,781	-	850,000	2021, 2026, 2031 & 2036
	01/01/2013	-	2,408,865	81,135	-	2,490,000	2021, 2026, 2031 & 2036-2037
	07/01/2013	-	1,195,690	14,310	-	1,210,000	2021, 2026, 2031 & 2036-2037
	11/01/2013	-	388,279	11,721	-	400,000	2021, 2026, 2031 & 2036
	12/01/2013	-	699,087	20,913	-	720,000	2021, 2026, 2031 & 2036
Total 2006 G		-	20,777,140	712,860	-	21,490,000	
2006 H	01/01/2007	-	100,000	-	-	100,000	2036
	07/01/2007	-	100,000	5,000	-	105,000	2036
	01/01/2008	-	530,000	25,000	-	555,000	2036
	07/01/2008	-	395,000	20,000	-	415,000	2036
	01/01/2009	-	860,000	-	-	860,000	2036
	07/01/2009	-	1,090,000	-	-	1,090,000	2036
	01/01/2010	-	2,830,000	90,000	-	2,920,000	2036
	07/01/2010	-	1,175,000	-	-	1,175,000	2036
	01/01/2011	-	1,280,000	-	-	1,280,000	2036
	07/01/2011	-	1,090,000	-	-	1,090,000	2036
	01/01/2012	-	1,120,000	-	-	1,120,000	2036
	07/01/2012	-	1,045,000	40,000	-	1,085,000	2036
	01/01/2013	-	1,025,733	34,267	-	1,060,000	2036
	04/01/2013	-	35,000	-	-	35,000	2036
	07/01/2013	-	924,218	10,782	-	935,000	2036
Total 2006 H		-	13,599,951	225,049	-	13,825,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 I	07/01/2007	$ -	$ 135,000	$ 20,000	$ -	$ 155,000	2038
	01/01/2008	-	905,000	45,000	-	950,000	2038
	07/01/2008	-	875,000	50,000	-	925,000	2013, 2021, 2026, 2031 & 2038
	01/01/2009	-	1,605,000	65,000	-	1,670,000	2013, 2016, 2021, 2026, 2031 & 2038
	07/01/2009	-	1,930,000	80,000	-	2,010,000	2012, 2015, 2021, 2026, 2031 & 2038
	01/01/2010	-	4,645,000	140,000	-	4,785,000	2038
	07/01/2010	-	2,080,000	80,000	-	2,160,000	2038
	01/01/2011	-	3,985,000	140,000	-	4,125,000	2012-2016, 2021, 2026, 2031 & 2038
	07/01/2011	-	4,375,000	150,000	-	4,525,000	2012-2016, 2021, 2026, 2031 & 2038
	01/01/2012	-	3,340,000	75,000	-	3,415,000	2012-2016, 2021, 2026, 2031 & 2038
	05/01/2012	-	1,085,000			1,085,000	2013-2016, 2021, 2026, 2031 & 2038
	06/01/2012	-	1,185,000	70,000	-	1,255,000	2013-2016, 2021, 2026, 2031 & 2038
	07/01/2012	-	2,740,000	105,000	-	2,845,000	2013-2016, 2021, 2026, 2031 & 2038
	01/01/2013	-	2,726,219	98,781	-	2,825,000	2013-2016, 2021, 2026, 2031 & 2038
	05/01/2013	-	199,014	5,986	-	205,000	2015-2016, 2021, 2026, 2031 & 2038
	06/01/2013	-	873,774	26,226	-	900,000	2014-2016, 2021, 2026, 2031 & 2038
	07/01/2013	-	2,225,303	24,697	-	2,250,000	2015-2016, 2021, 2026, 2031 & 2038
	11/01/2013	-	72,836	2,164	-	75,000	2016, 2021, 2026 & 2031
	12/01/2013	-	563,167	16,833	-	580,000	2014-2016, 2021, 2026 & 2031
Total 2006 I		-	35,545,313	1,194,687	-	36,740,000	
2006 J	07/01/2007	-	65,000	10,000	-	75,000	2038
	01/01/2008	-	440,000	20,000	-	460,000	2038
	07/01/2008	-	415,000	25,000	-	440,000	2023, 2032 & 2038
	01/01/2009	-	765,000	35,000	-	800,000	2016, 2032 & 2038
	07/01/2009	-	920,000	40,000	-	960,000	2016, 2023, 2032 & 2038
	01/01/2010	-	2,205,000	65,000	-	2,270,000	2038
	07/01/2010	-	985,000	40,000	-	1,025,000	2038
	01/01/2011	-	1,895,000	65,000	-	1,960,000	2016, 2023, 2032 & 2038
	07/01/2011	-	2,075,000	70,000	-	2,145,000	2016, 2023, 2032 & 2038
	01/01/2012	-	1,585,000	35,000	-	1,620,000	2016, 2023, 2032 & 2038
	05/01/2012	-	495,000	-	-	495,000	2016, 2023 & 2032
	06/01/2012	-	540,000	30,000	-	570,000	2016, 2023 & 2032
	07/01/2012	-	1,285,000	50,000	-	1,335,000	2016, 2023, 2032 & 2038
	01/01/2013	-	1,277,039	47,961	-	1,325,000	2016, 2023, 2032 & 2038
	05/01/2013	-	92,226	2,774	-	95,000	2016, 2023 & 2032
	06/01/2013	-	398,052	11,948	-	410,000	2016, 2023 & 2032
	07/01/2013	-	1,047,201	12,799	-	1,060,000	2016, 2023, 2032 & 2038
	11/01/2013	-	33,961	1,039	-	35,000	2016, 2023 & 2032
	12/01/2013	-	257,310	7,690	-	265,000	2016, 2023, 2032 & 2038
Total 2006 J		-	16,775,789	569,211	-	17,345,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 L	07/01/2008	$ -	15,000	$ 5,000	$ -	$ 20,000	2010, 2012 & 2015-2016
	07/01/2009	-	-	20,000	-	20,000	2011, 2013 & 2015-2016
	07/01/2010	-	-	20,000	-	20,000	2012 & 2014-2016
	07/01/2011	-	-	20,000	-	20,000	2013-2016
	07/01/2012	-	55,000	-	-	55,000	2013-2016
	01/01/2013	-	24,777	223	-	25,000	2013-2016
	06/01/2013	-	14,553	447	-	15,000	2014-2016
	07/01/2013	-	28,929	1,071	-	30,000	2014-2016
Total 2006 L		-	138,259	66,741	-	205,000	
2006 M	01/01/2008	-	140,000	-	-	140,000	2037
	07/01/2008	-	10,000	5,000	-	15,000	2037
	01/01/2009	-	20,000	-	-	20,000	2016 & 2037
	07/01/2009	-	20,000	-	-	20,000	2037
	01/01/2010	-	710,000	5,000	-	715,000	2037
	07/01/2010	-	95,000	5,000	-	100,000	2037
	01/01/2011	-	220,000	5,000	-	225,000	2037
	07/01/2011	-	205,000	10,000	-	215,000	2037
	01/01/2012	-	990,000	10,000	-	1,000,000	2037
	05/01/2012	-	75,000	-	875,000	950,000	2037
	06/01/2012	-	-	25,000	-	25,000	2037
	07/01/2012	-	780,000	35,000	-	815,000	2021, 2026 2031 & 2037
	01/01/2013	-	655,043	19,957	-	675,000	2021, 2026 2031 & 2037
	06/01/2013	-	111,564	3,436	-	115,000	2021, 2026 2031 & 2037
	07/01/2013	-	704,954	20,046	-	725,000	2021, 2026 2031 & 2037
Total 2006 M		-	4,736,561	143,439	875,000	5,755,000	
2006 N	01/01/2008	-	315,000	10,000	-	325,000	2013, 2016 & 2037
	07/01/2008	-	90,000	25,000	-	115,000	2011, 2014, 2016 & 2037
	01/01/2009	-	165,000	5,000	-	170,000	2016 & 2037
	07/01/2009	-	150,000	15,000	-	165,000	2012, 2014, 2016 & 2037
	01/01/2010	-	1,765,000	15,000	-	1,780,000	2037
	07/01/2010	-	785,000	35,000	-	820,000	2037
	01/01/2011	-	1,780,000	55,000	-	1,835,000	2037
	07/01/2011	-	1,740,000	80,000	-	1,820,000	2037
	01/01/2012	-	1,175,000	10,000	-	1,185,000	2037
	07/01/2012	-	960,000	50,000	-	1,010,000	2013-2016 & 2037
	01/01/2013	-	868,745	26,255	-	895,000	2015-2016 & 2037
	07/01/2013	-	788,696	21,304	-	810,000	2014-2016 & 2037
Total 2006 N		-	10,582,441	347,559	-	10,930,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 0	This issue is fully retired.						
2006 P	This issue is fully retired.						
2006 Q	This issue is fully retired.						
2006 R	This issue is fully retired.						
2007 C	01/01/2012	$ -	$ 120,000	$ 10,000	$ -	$ 130,000	2012-2017
	05/01/2012	-	245,000	-	-	245,000	2013-2017
	06/01/2012	-	190,000	15,000	-	205,000	2013-2017
	07/01/2012	-	35,000	5,000	75,000	115,000	2013-2017
	12/01/2012	-	56,806	3,194	-	60,000	2013-2017
	01/01/2013	-	163,510	6,490	-	170,000	2013-2017
	06/01/2013	-	43,701	1,299	-	45,000	2014-2017
	07/01/2013	-	132,803	2,197	-	135,000	2014-2017
	10/01/2013	-	67,966	2,034	-	70,000	2014-2017
	11/01/2013	-	97,261	2,739	-	100,000	2014-2017
	12/01/2013	-	72,822	2,178	-	75,000	2014-2017
Total 2007 C		-	1,224,869	50,131	75,000	1,350,000	
2007 D	07/01/2008	-	345,000	35,000	-	380,000	2038
	01/01/2009	-	585,000	-	-	585,000	2038
	07/01/2009	-	820,000	-	-	820,000	2038
	01/01/2010	-	1,730,000	50,000	395,000	2,175,000	2038
	07/01/2010	-	1,425,000	5,000	40,000	1,470,000	2038
	01/01/2011	-	3,110,000	100,000	50,000	3,260,000	2038
	07/01/2011	-	1,795,000	-	-	1,795,000	2038
	01/01/2012	-	2,315,000	45,000	-	2,360,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,175,000	-	-	1,175,000	2022, 2027, 2032 & 2038
	06/01/2012	-	940,000	60,000	-	1,000,000	2022, 2027, 2032 & 2038
	07/01/2012	-	680,000	75,000	1,430,000	2,185,000	2022, 2027, 2032 & 2038
	12/01/2012	-	321,902	8,098	-	330,000	2022, 2027, 2032 & 2038
	01/01/2013	-	2,467,510	77,490	-	2,545,000	2022, 2027, 2032 & 2038
	06/01/2013	-	237,917	7,083	-	245,000	2022, 2027, 2032 & 2038
	07/01/2013	-	2,370,872	54,128	-	2,425,000	2022, 2027, 2032 & 2038
	10/01/2013	-	456,385	13,615	-	470,000	2022, 2027, 2032 & 2038
	11/01/2013	-	674,653	20,347	-	695,000	2022, 2027, 2032 & 2038
	12/01/2013	-	495,189	14,811	-	510,000	2022, 2027, 2032 & 2038
Total 2007 D		-	21,944,428	565,572	1,915,000	24,425,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2007 E	07/01/2008	$ -	$ 175,000	$ 15,000	$ -	$ 190,000	2038
	01/01/2009	-	190,000	10,000	160,000	360,000	2038
	07/01/2009	-	1,270,000	45,000	1,205,000	2,520,000	2038
	01/01/2010	-	445,000	15,000	105,000	565,000	2038
	07/01/2010	-	-	75,000	535,000	610,000	2038
	01/01/2011	-	560,000	15,000	10,000	585,000	2038
	07/01/2011	-	450,000	105,000	-	555,000	2038
	01/01/2012	-	465,000	35,000	-	500,000	2038
	02/01/2012	-	45,000	-	-	45,000	2038
	07/01/2012	-	1,825,000	200,000	3,870,000	5,895,000	2038
	01/01/2013	-	341,884	8,116	-	350,000	2038
	07/01/2013	-	322,156	7,844	-	330,000	2038
Total 2007 E		-	6,089,040	530,960	5,885,000	12,505,000	
2007 H	07/01/2011	-	160,000	10,000	-	170,000	2012-2017
	01/01/2012	-	65,000	10,000	-	75,000	2012-2017
	05/01/2012	-	250,000	-	-	250,000	2013-2017
	06/01/2012	-	445,000	20,000	-	465,000	2013-2017
	07/01/2012	-	40,000	5,000	85,000	130,000	2013-2017
	12/01/2012	-	266,514	8,486	-	275,000	2013-2017
	01/01/2013	-	145,181	4,819	-	150,000	2013-2017
	05/01/2013	-	53,410	1,590	-	55,000	2014-2017
	06/01/2013	-	203,875	6,125	-	210,000	2014-2017
	07/01/2013	-	180,510	4,490	-	185,000	2014-2017
	10/01/2013	-	63,114	1,886	-	65,000	2014-2017
	11/01/2013	-	209,491	5,509	-	215,000	2014-2017
	12/01/2013	-	189,335	5,665	-	195,000	2014-2017
Total 2007 H		-	2,271,430	83,570	85,000	2,440,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 I	01/01/2008	$ -	$ -	$ 15,000	$ -	$ 15,000	2038
	07/01/2008	-	-	30,000	-	30,000	2012, 2027, 2032 & 2038
	01/01/2009	-	1,015,000	-	-	1,015,000	2038
	07/01/2009	-	1,350,000	-	-	1,350,000	2038
	01/01/2010	-	1,945,000	75,000	530,000	2,550,000	2038
	07/01/2010	-	2,375,000	-	-	2,375,000	2038
	01/01/2011	-	4,175,000	150,000	-	4,325,000	2038
	07/01/2011	-	4,085,000	110,000	-	4,195,000	2022, 2027, 2032 & 2038
	01/01/2012	-	3,225,000	45,000	-	3,270,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,225,000	-	-	1,225,000	2022, 2027, 2032 & 2038
	06/01/2012	-	2,165,000	100,000	-	2,265,000	2022, 2027, 2032 & 2038
	07/01/2012	-	950,000	105,000	2,135,000	3,190,000	2022, 2027, 2032 & 2038
	12/01/2012	-	1,510,245	44,755	-	1,555,000	2022, 2027, 2032 & 2038
	01/01/2013	-	3,167,240	97,760	-	3,265,000	2022, 2027, 2032 & 2038
	05/01/2013	-	315,608	9,392	-	325,000	2022, 2027, 2032 & 2038
	06/01/2013	-	1,165,014	34,986	-	1,200,000	2022, 2027, 2032 & 2038
	07/01/2013	-	3,518,254	76,746	-	3,595,000	2022, 2027, 2032 & 2038
	10/01/2013	-	451,551	13,449	-	465,000	2022, 2027, 2032 & 2038
	11/01/2013	-	1,479,954	45,046	-	1,525,000	2022, 2027, 2032 & 2038
	12/01/2013	-	1,320,487	39,513	-	1,360,000	2022, 2027, 2032 & 2038
Total 2007 I		-	35,438,353	991,647	2,665,000	39,095,000	
2007 J	01/01/2009	-	330,000	70,000	335,000	735,000	2038
	07/01/2009	-	3,315,000	85,000	-	3,400,000	2038
	01/01/2010	-	605,000	25,000	165,000	795,000	2038
	07/01/2010	-	-	100,000	820,000	920,000	2038
	01/01/2011	-	870,000	30,000	-	900,000	2038
	07/01/2011	-	795,000	65,000	-	860,000	2038
	01/01/2012	-	760,000	75,000	-	835,000	2038
	07/01/2012	-	2,720,000	305,000	6,115,000	9,140,000	2038
	01/01/2013	-	508,134	16,866	-	525,000	2038
	07/01/2013	-	499,136	10,864	-	510,000	2038
Total 2007 J		-	10,402,270	782,730	7,435,000	18,620,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2007 L	07/01/2008	$ -	$ 130,000	$ 10,000	$ -	$ 140,000	2010, 2012, 2014-2015, 2017, 2022, 2027, 2032 & 2038
	01/01/2009	-	360,000	40,000	-	400,000	2012, 2015, 2017, 2027, 2032, 2038 & 2048
	07/01/2009	-	970,000	75,000	-	1,045,000	2012, 2014, 2016-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2010	-	2,765,000	75,000	-	2,840,000	2048
	07/01/2010	-	1,955,000	120,000	-	2,075,000	2048
	01/01/2011	-	3,760,000	210,000	-	3,970,000	2048
	07/01/2011	-	4,555,000	235,000	-	4,790,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2012	-	3,175,000	180,000	-	3,355,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	05/01/2012	-	1,165,000	-	-	1,165,000	2013-2017, 2022, 2027, 2032 & 2038
	06/01/2012	-	2,785,000	120,000	-	2,905,000	2013-2017, 2022, 2027, 2032 & 2038
	07/01/2012	-	1,435,000	200,000	895,000	2,530,000	2038 & 2048
	12/01/2012	-	592,223	17,777	-	610,000	2013-2017, 2022, 2027, 2032 & 2038
	01/01/2013	-	2,237,573	187,427	-	2,425,000	2048
	07/01/2013	-	3,562,163	172,837	-	3,735,000	2014-2017, 2022, 2027, 2032 & 2038
Total 2007 L		-	29,446,959	1,643,041	895,000	31,985,000	
2007 M*	01/01/2008	-	35,000	-	-	35,000	2038
	07/01/2008	-	405,000	-	-	405,000	2038
	01/01/2009	-	630,000		-	630,000	2038
	07/01/2009	-	1,285,000	-	-	1,285,000	2038
	01/01/2010	-	1,695,000	-	-	1,695,000	2038
	07/01/2010	-	2,080,000	-	-	2,080,000	2038
	01/01/2011	-	2,735,000	-	-	2,735,000	2038
	07/01/2011	-	3,705,000	-	-	3,705,000	2038
	01/01/2012	-	2,515,000	-	-	2,515,000	2038
	07/01/2012	-	3,680,000	-	-	3,680,000	2038
	01/01/2013	-	3,330,000	-	-	3,330,000	2038
	07/01/2013	-	3,765,000	-	-	3,765,000	2038
Total 2007 M		-	25,860,000	-	-	25,860,000	

* Prepayments for 2007M include repayments.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2007 P	01/01/2009	$ -	$ 10,000	$ -	$ -	$ 10,000	2016-2017
	07/01/2009	-	35,000	-	-	35,000	2014-2017
	01/01/2010	-	80,000	5,000	20,000	105,000	2013-2017
	01/01/2011	-	115,000	5,000	-	120,000	2013-2017
	01/01/2012	-	115,000	5,000	-	120,000	2013-2017
	05/01/2012	-	255,000	-	-	255,000	2013-2017
	06/01/2012	-	130,000	10,000	-	140,000	2013-2017
	07/01/2012	-	135,000	5,000	-	140,000	2013-2017
	12/01/2012	-	106,990	3,010	-	110,000	2013-2017
	01/01/2013	-	188,444	6,556	-	195,000	2013-2017
	06/01/2013	-	53,403	1,597	-	55,000	2014-2017
	07/01/2013	-	126,474	3,526	-	130,000	2014-2017
	11/01/2013	-	102,381	2,619	-	105,000	2014-2017
	12/01/2013	-	38,837	1,163	-	40,000	2015-2017
Total 2007 P		-	1,491,529	48,471	20,000	1,560,000	
2007 Q	01/01/2009	-	70,000	10,000	-	80,000	2011, 2023, 2028 & 2033
	07/01/2009	-	345,000	35,000	-	380,000	2010-2014, 2023, 2028, 2033 & 2038
	01/01/2010	-	835,000	30,000	150,000	1,015,000	2010-2014, 2023, 2028, 2033 & 2038
	07/01/2010	-	335,000	-	5,000	340,000	2033 & 2038
	01/01/2011	-	1,515,000	40,000	-	1,555,000	2012-2014, 2023, 2028, 2033 & 2038
	07/01/2011	-	1,170,000	35,000	-	1,205,000	2012-2014, 2023, 2028, 2033 & 2038
	01/01/2012	-	1,530,000	40,000	-	1,570,000	2012-2014, 2023, 2028, 2033 & 2038
	05/01/2012	-	1,985,000	-	-	1,985,000	2013-2014, 2023, 2028 & 2033
	06/01/2012	-	975,000	90,000	-	1,065,000	2013-2014, 2023, 2028 & 2033
	07/01/2012	-	1,525,000	60,000	-	1,585,000	2013-2014, 2023, 2028, 2033 & 2038
	12/01/2012	-	800,582	24,418	-	825,000	2013-2014, 2023, 2028 & 2033
	01/01/2013	-	1,880,510	59,490	-	1,940,000	2013-2014, 2023, 2028, 2033 & 2038
	06/01/2013	-	427,082	12,918	-	440,000	2013-2014, 2023, 2028 & 2033
	07/01/2013	-	1,490,346	24,654	-	1,515,000	2014, 2023, 2028, 2033 & 2038
	11/01/2013	-	795,697	24,303	-	820,000	2014, 2023, 2028 & 2033
	12/01/2013	-	320,408	9,592	-	330,000	2023, 2028 & 2033
Total 2007 Q		-	15,999,625	495,375	155,000	16,650,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2007 T	01/01/2010	$ -	$ 980,000	$ 50,000	$ 290,000	$ 1,320,000	2048
	07/01/2010	-	785,000	105,000	1,130,000	2,020,000	2048
	01/01/2011	-	2,320,000	75,000	-	2,395,000	2048
	07/01/2011	-	2,380,000	-	-	2,380,000	2048
	01/01/2012	-	2,015,000	75,000	-	2,090,000	2048
	07/01/2012	-	1,900,000	75,000	-	1,975,000	2048
	01/01/2013	-	1,841,955	58,045	-	1,900,000	2048
	07/01/2013	-	1,801,405	28,595	-	1,830,000	2048
Total 2007 T		-	14,023,360	466,640	1,420,000	15,910,000	
2008 A	07/01/2009	-	105,000	-	-	105,000	2010-2019 & 2023
	01/01/2010	-	100,000	-	-	100,000	2012-2018 & 2023
	07/01/2010	-	780,000	35,000	-	815,000	2011-2019 & 2023
	01/01/2011	-	1,120,000	45,000	-	1,165,000	2012-2019 & 2023
	07/01/2011	-	1,190,000	40,000	-	1,230,000	2012-2019 & 2023
	01/01/2012	-	1,235,000	40,000	-	1,275,000	2012-2019 & 2023
	05/01/2012	-	2,175,000	-	-	2,175,000	2013-2019 & 2023
	06/01/2012	-	490,000	80,000	-	570,000	2013-2019 & 2023
	07/01/2012	-	110,000	10,000	-	120,000	2013-2019 & 2023
	09/01/2012	-	320,000	10,000	-	330,000	2013-2019 & 2023
	10/01/2012	-	580,000	15,000	-	595,000	2013-2019 & 2023
	11/01/2012	-	300,000	10,000	-	310,000	2013-2019 & 2023
	12/01/2012	-	406,102	8,898	-	415,000	2013-2019 & 2023
	01/01/2013	-	606,757	23,243	-	630,000	2013-2019 & 2023
	04/01/2013	-	611,666	18,334	-	630,000	2013-2019 & 2023
	05/01/2013	-	325,285	9,715	-	335,000	2014-2019 & 2023
	06/01/2013	-	286,435	8,565	-	295,000	2014-2019 & 2023
	07/01/2013	-	87,869	7,131	-	95,000	2014-2019 & 2023
	09/01/2013	-	849,858	25,142	-	875,000	2014-2019 & 2023
	10/01/2013	-	174,755	5,245	-	180,000	2014-2019 & 2023
	11/01/2013	-	412,691	12,309	-	425,000	2014-2019 & 2023
	12/01/2013	-	320,416	9,584	-	330,000	2014-2019 & 2023
Total 2008 A		-	12,586,834	413,166	-	13,000,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2008 B	07/01/2009	$ -	$ 145,000	$ -	$ -	$ 145,000	2028 & 2033
	01/01/2010	-	145,000	-	-	145,000	2028 & 2033
	07/01/2010	-	1,125,000	50,000	-	1,175,000	2028 & 2033
	01/01/2010	-	1,685,000	65,000	-	1,750,000	2028 & 2033
	07/01/2011	-	1,785,000	75,000	-	1,860,000	2028 & 2033
	01/01/2012	-	2,035,000	80,000	-	2,115,000	2028 & 2033
	05/01/2012	-	3,855,000	-	-	3,855,000	2028 & 2033
	06/01/2012	-	870,000	140,000	-	1,010,000	2028 & 2033
	07/01/2012	-	190,000	20,000	-	210,000	2028 & 2033
	09/01/2012	-	605,000	20,000	-	625,000	2028 & 2033
	10/01/2012	-	1,085,000	35,000	-	1,120,000	2028 & 2033
	11/01/2012	-	570,000	15,000	-	585,000	2028 & 2033
	12/01/2012	-	754,188	25,812	-	780,000	2028 & 2033
	01/01/2013	-	1,222,311	22,689	-	1,245,000	2028 & 2033
	04/01/2013	-	1,213,606	36,394	-	1,250,000	2028 & 2033
	05/01/2013	-	645,715	19,285	-	665,000	2028 & 2033
	06/01/2013	-	558,300	16,700	-	575,000	2028 & 2033
	07/01/2013	-	171,333	13,667	-	185,000	2028 & 2033
	09/01/2013	-	1,757,069	52,931	-	1,810,000	2028 & 2033
	10/01/2013	-	373,804	11,196	-	385,000	2028 & 2033
	11/01/2013	-	868,958	26,042	-	895,000	2028 & 2033
	12/01/2013	-	665,104	19,896	-	685,000	2028 & 2033
Total 2008 B		-	22,325,388	744,612	-	23,070,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A	07/01/2009	$ -	$ 135,000	$ 5,000	$ -	$ 140,000	2010-2019 & 2023
	01/01/2010	-	660,000	35,000	-	695,000	2010-2019 & 2023
	07/01/2010	-	815,000	45,000	-	860,000	2011-2019 & 2023
	01/01/2011	-	660,000	45,000	-	705,000	2012-2019 & 2023
	07/01/2011	-	1,000,000	55,000	-	1,055,000	2012-2019 & 2023
	01/01/2012	-	125,000	10,000	-	135,000	2012-2019 & 2023
	05/01/2012	-	1,175,000	-	-	1,175,000	2013-2019 & 2023
	06/01/2012	-	785,000	60,000	-	845,000	2013-2019 & 2023
	07/01/2012	-	935,000	35,000	-	970,000	2013-2019 & 2023
	10/01/2012	-	190,000	5,000	-	195,000	2013-2019 & 2023
	11/01/2012	-	870,000	25,000	-	895,000	2013-2019 & 2023
	12/01/2012	-	788,462	16,538	-	805,000	2013-2019 & 2023
	01/01/2013	-	1,582,872	52,128	-	1,635,000	2013-2019 & 2023
	06/01/2013	-	330,173	9,827	-	340,000	2013-2019 & 2023
	07/01/2013	-	496,744	8,256	-	505,000	2014-2019 & 2023
	09/01/2013	-	131,193	3,807	-	135,000	2014-2019 & 2023
	10/01/2013	-	742,744	22,256	-	765,000	2014-2019 & 2023
	11/01/2013	-	436,811	13,189	-	450,000	2014-2019 & 2023
	12/01/2013	-	529,158	15,842	-	545,000	2014-2019 & 2023
Total 2009 A		-	12,388,157	461,843	-	12,850,000	
2009 B	07/01/2009	-	215,000	5,000	-	220,000	2024 & 2028
	01/01/2010	-	1,145,000	45,000	-	1,190,000	2024, 2028 & 2038
	07/01/2010	-	1,685,000	55,000	-	1,740,000	2024, 2028 & 2038
	01/01/2011	-	1,815,000	55,000	-	1,870,000	2024, 2028 & 2038
	07/01/2011	-	2,560,000	70,000	-	2,630,000	2024, 2028 & 2038
	01/01/2012	-	1,650,000	45,000	-	1,695,000	2024, 2028 & 2038
	05/01/2012	-	830,000	-	-	830,000	2024 & 2028
	06/01/2012	-	560,000	40,000	-	600,000	2024 & 2028
	07/01/2012	-	2,105,000	80,000	-	2,185,000	2024, 2028 & 2038
	10/01/2012	-	140,000	5,000	-	145,000	2024 & 2028
	11/01/2012	-	635,000	20,000	-	655,000	2024 & 2028
	12/01/2012	-	570,955	24,045	-	595,000	2024 & 2028
	01/01/2013	-	2,638,121	91,879	-	2,730,000	2024, 2028 & 2038
	06/01/2013	-	262,184	7,816	-	270,000	2024 & 2028
	07/01/2013	-	1,802,997	32,003	-	1,835,000	2024 & 2028
	09/01/2013	-	101,831	3,169	-	105,000	2024 & 2028
	10/01/2013	-	601,938	18,062	-	620,000	2023-2024 & 2028
	11/01/2013	-	354,513	10,487	-	365,000	2023-2024 & 2028
	12/01/2013	-	432,064	12,936	-	445,000	2023-2024 & 2028
Total 2009 B		-	20,104,603	620,397	-	20,725,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 D	07/01/2010	$ -	$ 210,000	$ 5,000	$ -	$ 215,000	2011-2013 & 2017-2020
	01/01/2011	-	360,000	-	-	360,000	2012-2013 & 2017-2020
	07/01/2011	-	390,000	10,000	-	400,000	2012-2013 & 2017-2020
	01/01/2012	-	135,000	10,000	-	145,000	2012-2013 & 2017-2020
	05/01/2012	-	250,000	-	-	250,000	2013 & 2017-2020
	06/01/2012	-	165,000	15,000	-	180,000	2013 & 2017-2020
	07/01/2012	-	320,000	15,000	-	335,000	2013 & 2017-2020
	09/01/2012	-	115,000	5,000	-	120,000	2013 & 2017-2020
	10/01/2012	-	130,000	-	-	130,000	2013 & 2017-2020
	11/01/2012	-	90,000	-	-	90,000	2013 & 2017-2020
	12/01/2012	-	170,240	4,760	-	175,000	2013 & 2017-2020
	05/01/2013	-	63,103	1,897	-	65,000	2017-2020
	06/01/2013	-	82,542	2,458	-	85,000	2017-2020
	07/01/2013	-	172,466	2,534	-	175,000	2017-2020
	09/01/2013	-	43,512	1,488	-	45,000	2017-2020
	10/01/2013	-	67,972	2,028	-	70,000	2017-2020
	11/01/2013	-	135,787	4,213	-	140,000	2017-2020
	12/01/2013	-	82,532	2,468	-	85,000	2017-2020
Total 2009 D		-	2,983,154	81,846	-	3,065,000	
2009 E	07/01/2010	$ -	$ 1,140,000	$ 30,000	$ -	$ 1,170,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2011	-	1,845,000	85,000	-	1,930,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2011	-	2,055,000	55,000	-	2,110,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2012	-	915,000	20,000	-	935,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2012	-	1,820,000	-	-	1,820,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2012	-	1,215,000	90,000	-	1,305,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2012	-	2,365,000	95,000	-	2,460,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	09/01/2012	-	1,015,000	30,000	-	1,045,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	10/01/2012	-	1,065,000	35,000	-	1,100,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	11/01/2012	-	745,000	25,000	-	770,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	12/01/2012	-	1,451,098	43,902	-	1,495,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2013	-	655,297	19,703	-	675,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2013	-	839,843	25,157	-	865,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2013	-	1,851,735	43,265	-	1,895,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	09/01/2013	-	456,621	13,379	-	470,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	10/01/2013	-	713,713	21,287	-	735,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	11/01/2013	-	1,480,730	44,270	-	1,525,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	12/01/2013	-	888,429	26,571	-	915,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
Total 2009 E		-	22,517,466	702,534	-	23,220,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 F	07/01/2010	$ -	$ 1,075,000	$ 35,000	$ -	$ 1,110,000	2031
	01/01/2011	-	1,400,000	80,000	-	1,480,000	2031
	07/01/2011	-	1,770,000	65,000	-	1,835,000	2031
	01/01/2012	-	2,130,000	55,000	-	2,185,000	2031
	07/01/2012	-	2,405,000	95,000	-	2,500,000	2031
	01/01/2013	-	2,164,831	122,184	332,985	2,620,000	2031
	07/01/2013	-	2,514,366	60,634	-	2,575,000	2031
Total 2009 F		-	13,459,197	512,818	332,985	14,305,000	
2012 A	09/01/2012	-	255,000	10,000	-	265,000	2013-2023
	10/01/2012	-	620,000	20,000	-	640,000	2013-2023
	11/01/2012	-	1,000,000	30,000	-	1,030,000	2013-2023
	12/01/2012	-	411,930	13,070	-	425,000	2013-2023
	01/01/2013	-	1,734,330	55,670	-	1,790,000	2013-2023
	05/01/2013	-	941,792	28,208	-	970,000	2014-2023
	06/01/2013	-	301,010	8,990	-	310,000	2014-2023
	07/01/2013	-	1,216,241	33,759	-	1,250,000	2014-2023
	10/01/2013	-	553,437	16,563	-	570,000	2014-2023
	11/01/2013	-	519,248	15,752	-	535,000	2014-2023
	12/01/2013	-	504,865	15,135	-	520,000	2014-2023
Total 2012 A		-	8,057,853	247,147	-	8,305,000	
2012 B	09/01/2012	-	45,000	-	-	45,000	2024
	10/01/2012	-	105,000	5,000	-	110,000	2024
	11/01/2012	-	180,000	-	-	180,000	2024
	12/01/2012	-	73,000	2,000	-	75,000	2023-2024
	01/01/2013	-	305,731	9,269	-	315,000	2023-2024
	05/01/2013	-	165,058	4,942	-	170,000	2023-2024
	06/01/2013	-	53,412	1,588	-	55,000	2023-2024
	07/01/2013	-	225,800	4,200	-	230,000	2023-2024
	10/01/2013	-	101,953	3,047	-	105,000	2023-2024
	11/01/2013	-	96,866	3,134	-	100,000	2023-2024
	12/01/2013	-	92,234	2,766	-	95,000	2023-2024
Total 2012 B		-	1,444,054	35,946	-	1,480,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2013

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2012 C	09/01/2012	$ -	$ 160,000	$ 5,000	$ -	$ 165,000	2025 & 2029
	10/01/2012	-	380,000	10,000	-	390,000	2025 & 2029
	11/01/2012	-	605,000	20,000	-	625,000	2025 & 2029
	12/01/2012	-	252,893	7,107	-	260,000	2025 & 2029
	01/01/2013	-	1,072,839	32,161	-	1,105,000	2025 & 2029
	05/01/2013	-	577,700	17,300	-	595,000	2025 & 2029
	06/01/2013	-	184,491	5,509	-	190,000	2025 & 2029
	07/01/2013	-	790,300	19,700	-	810,000	2025 & 2029
	10/01/2013	-	354,388	10,612	-	365,000	2025 & 2029
	11/01/2013	-	330,021	9,979	-	340,000	2025 & 2029
	12/01/2013	-	325,249	9,751	-	335,000	2025 & 2029
Total 2012 C		-	5,032,881	147,119	-	5,180,000	
2012 D	09/01/2012	-	85,000	-	-	85,000	2030
	10/01/2012	-	200,000	5,000	-	205,000	2030
	11/01/2012	-	325,000	10,000	-	335,000	2030
	12/01/2012	-	131,226	3,774	-	135,000	2030
	01/01/2013	-	2,445,851	84,149	-	2,530,000	2030 & 2040
	05/01/2013	-	305,837	9,163	-	315,000	2030
	06/01/2013	-	101,959	3,041	-	105,000	2030
	07/01/2013	-	2,899,477	80,523	-	2,980,000	2030 & 2040
	10/01/2013	-	189,371	5,629	-	195,000	2030
	11/01/2013	-	180,216	4,784	-	185,000	2030
	12/01/2013	-	174,764	5,236	-	180,000	2030
Total 2012 D		-	7,038,701	211,299	-	7,250,000	
2013 A	12/01/2013	-	33,994	1,006	-	35,000	2014-2016
Total 2013 A		-	33,994	1,006	-	35,000	
2013 B	12/01/2013	-	43,706	1,294	-	45,000	2016-2019
Total 2013 B		-	43,706	1,294	-	45,000	
2013 C	12/01/2013	-	199,105	5,895	-	205,000	2020-2023, 2033, 2038 & 2043
Total 2013 C		-	199,105	5,895	-	205,000	
Total		$ -	$ 691,818,354	$ 23,968,661	$ 27,137,985	$ 742,925,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of December 31, 2013

Associated Bond Series	12/31/2013 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	12/31/2013 Fair Value (1)
Counterparty: The Bank of New York Mellon						
Moody's Aa2 (stable outlook) / Standard & Poor's AA- (stable outlook)						
RHFB 2003B	$ 20,725,000	July 23, 2003	January 1, 2033	3.532%	65% of 1 month LIBOR* plus 0.23% per annum	$ (992,901)
RHFB 2003J	13,845,000	October 15, 2003	July 1, 2033	4.183%	65% of 1 month LIBOR* plus 0.23% per annum	(1,226,976)
RHFB 2005C	16,330,000	March 2, 2005	January 1, 2035	3.587%	64% of 1 month LIBOR* plus 0.28% per annum	(435,365)
RHFB 2005I	26,015,000	June 2, 2005	January 1, 2036	3.570%	64% of 1 month LIBOR* plus 0.28% per annum	(1,086,461)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of December 31, 2013

Associated Bond Series	12/31/2013 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	12/31/2013 Fair Value (1)
Counterparty: The Bank of New York Mellon, continued						
RHFB 2005M	$ 37,660,000	August 4, 2005	January 1, 2036	3.373%	64% of 1 month LIBOR* plus 0.29% per annum	$ (1,509,451)
RHFB 2006C	22,020,000	March 21, 2006	January 1, 2037	3.788%	64% of 1 month LIBOR* plus 0.29% per annum	(1,229,898)
RHFB 2007S	18,975,000	December 19, 2007	July 1, 2038	4.340%	100% of SIFMA** Index plus 0.06% per annum	(756,916)
RHFB 2007T (Taxable)	21,250,000	December 19, 2007	July 1, 2026	4.580%	100% of 1 month LIBOR*	(1,597,427)
	$ 176,820,000					$ (8,835,395)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of December 31, 2013

Associated Bond Series	12/31/2013 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	12/31/2013 Fair Value (1)
Counterparty: Royal Bank of Canada						
Moody's Aa3 (stable outlook) / Standard & Poor's AA- (stable outlook)						
RHFB 2004G	$ 26,450,000	July 22, 2004	January 1, 2032	4.165%	64% of 1 month LIBOR* plus 0.26% per annum	$ (2,091,924)
RHFB 2007E (Taxable)	10,675,000	March 7, 2007	July 1, 2038	5.738%	100% of 1 month LIBOR*	(1,334,749)
RHFB 2007J (Taxable)	16,340,000	May 17, 2007	July 1, 2038	5.665%	100% of 1 month LIBOR*	(2,058,416)
RHFB 2008C	40,000,000	August 7, 2008	July 1, 2048	4.120%	64% of 1 month LIBOR* plus 0.30% per annum	(3,273,978)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of December 31, 2013

Associated Bond Series	12/31/2013 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	12/31/2013 Fair Value (1)
Counterparty: Royal Bank of Canada, continued						
RHFB 2009C	$ 40,000,000	February 12, 2009	July 1, 2036	4.215%	64% of 3 month LIBOR* plus 0.30% per annum	$ (4,384,291)
RHFB 2009F	19,815,000	December 1, 2009	January 1, 2017	2.365%	100% of weekly SIFMA* plus 0.08% per annum	(611,756)
	$ 153,280,000					$ (13,755,114)
	$ 330,100,000					$ (22,590,509)

(1) A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on December 31, 2013. A negative number represents money payable by the Agency. The fair values as of December 31, 2013 were calculated by a consultant engaged by the Agency.

* London Interbank Offered Rate
** Securities Industry and Financial Markets Association

Residential Housing Finance Bonds, 2003 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2005	Serial	1.400	$ 1,125,000	$ 1,125,000	$ -	$ -	N/A
--	07/01/2006	Serial	1.750	1,145,000	1,115,000	30,000	-	N/A
--	07/01/2007	Serial	2.150	1,175,000	1,135,000	40,000	-	N/A
--	07/01/2008	Serial	2.500	1,210,000	1,160,000	50,000	-	N/A
--	07/01/2009	Serial	2.750	1,245,000	1,155,000	90,000	-	N/A
--	07/01/2010	Serial	3.050	1,290,000	1,175,000	115,000	-	N/A
--	07/01/2011	Serial	3.250	1,335,000	1,115,000	220,000	-	N/A
--	07/01/2012	Serial	3.400	1,390,000	755,000	635,000	-	N/A
--	07/01/2013	Serial	3.550	1,445,000	310,000	1,135,000	-	N/A
60415NKW1	07/01/2014	Serial	3.700	1,505,000	-	1,185,000	320,000	1
60415NKX9	07/01/2022	Term (a)	4.300	5,635,000	-	3,790,000	1,845,000	1
60415NKY7	01/01/2023	Term (a)	4.300	6,000,000	-	4,065,000	1,935,000	1
--	07/01/2034	Term	4.250	15,500,000	-	15,500,000	-	N/A
				$ 40,000,000	$ 9,045,000	$ 26,855,000	$ 4,100,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series A, continued from prior page

(a): Sinking fund redemptions begin January 1, 2015.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M7W8	01/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 4,275,000	$ 20,725,000	1
				$ 25,000,000	$ -	$ 4,275,000	$ 20,725,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 23, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2013 was 0.06%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2005	Serial	1.850	$ 400,000	$ 395,000	$ 5,000	$ -	N/A
--	07/01/2006	Serial	2.350	815,000	695,000	120,000	-	N/A
--	07/01/2007	Serial	2.800	835,000	665,000	170,000	-	N/A
--	07/01/2008	Serial	3.250	865,000	685,000	180,000	-	N/A
--	07/01/2009	Serial	3.600	890,000	640,000	250,000	-	N/A
--	07/01/2010	Serial	3.950	930,000	665,000	265,000	-	N/A
--	07/01/2011	Serial	4.300	970,000	635,000	335,000	-	N/A
--	07/01/2012	Serial	4.450	1,010,000	340,000	670,000	-	N/A
--	07/01/2013	Serial	4.600	1,060,000	350,000	710,000	-	N/A
60415NMQ2	07/01/2014	Serial	4.700	1,105,000	-	740,000	365,000	2
60415NMR0	07/01/2015	Serial	4.800	1,165,000	-	785,000	380,000	2
60415NMS8	01/01/2020	Term (a)	5.100	2,355,000	-	1,555,000	800,000	2
60415NMT6	07/01/2020	Term (a)	5.100	4,570,000	-	3,035,000	1,535,000	2
--	01/01/2035	Term	5.250	8,030,000	-	8,030,000	-	N/A
				$ 25,000,000	$ 5,070,000	$ 16,850,000	$ 3,080,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series J AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NMV1	07/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 11,155,000	$ 13,845,000	1
				$ 25,000,000	$ -	$ 11,155,000	$ 13,845,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirments for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 15, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2013 was 0.06%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2013

Residential Housing Finance Bonds, 2004 Series E-1 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2012	Serial	4.100	$ 350,000	$ 250,000	$ 100,000	$ -	N/A
--	07/01/2012	Serial	4.100	1,130,000	660,000	470,000	-	N/A
--	01/01/2013	Serial	4.250	1,160,000	440,000	720,000	-	N/A
--	07/01/2013	Serial	4.250	1,185,000	330,000	855,000	-	N/A
60415NRM6	01/01/2014	Serial	4.400	460,000	-	380,000	80,000	1
60415NRP9	01/01/2015	Serial	4.500	415,000	-	340,000	75,000	1
60415NRR5	01/01/2016	Serial	4.600	410,000	-	335,000	75,000	1
				$ 5,110,000	$ 1,680,000	$ 3,200,000	$ 230,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2004 Series E-2 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NSG8	01/01/2014	Serial	4.400	$ 760,000	$ -	$ 590,000	$ 170,000	1
60415NRN4	07/01/2014	Serial	4.400	1,245,000	-	980,000	265,000	1
60415NSH6	01/01/2015	Serial	4.500	860,000	-	680,000	180,000	1
60415NRQ7	07/01/2015	Serial	4.500	1,305,000	-	1,030,000	275,000	1
60415NSJ2	01/01/2016	Serial	4.600	930,000	-	740,000	190,000	1
60415NRS3	07/01/2016	Serial	4.600	1,375,000	-	1,095,000	280,000	1
				$ 6,475,000	$ -	$ 5,115,000	$ 1,360,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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Residential Housing Finance Bonds, 2004 Series F-2 AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2007	Serial	3.200	$ 775,000	$ 725,000	$ 50,000	$ -	N/A
--	01/01/2008	Serial	3.600	595,000	545,000	50,000	-	N/A
--	07/01/2008	Serial	3.700	955,000	860,000	95,000	-	N/A
--	01/01/2009	Serial	3.900	780,000	675,000	105,000	-	N/A
--	07/01/2009	Serial	4.000	745,000	580,000	165,000	-	N/A
--	01/01/2010	Serial	4.100	1,015,000	795,000	220,000	-	N/A
--	07/01/2010	Serial	4.200	875,000	640,000	235,000	-	N/A
--	01/01/2011	Serial	4.350	710,000	510,000	200,000	-	N/A
--	07/01/2011	Serial	4.400	880,000	620,000	260,000	-	N/A
--	01/01/2012	Serial	4.500	520,000	330,000	190,000	-	N/A
60415NRE4	07/01/2018	Term (a)	4.800	5,845,000	-	4,655,000	1,190,000	1
60415NRF1	01/01/2021	Term (b)	5.000	7,440,000	-	5,945,000	1,495,000	1
60415NRG9	07/01/2034	Term (c)	5.250	15,025,000	-	12,005,000	3,020,000	1
				$ 36,160,000	$ 6,280,000	$ 24,175,000	$ 5,705,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

continued and notes appear on next page

Residential Housing Finance Bonds, 2004 Series F-2, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2019.
(c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2004 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NRD6	01/01/2032	Term (a)	Variable*	$ 50,000,000	$ -	$ 23,550,000	$ 26,450,000	1
				$ 50,000,000	$ -	$ 23,550,000	$ 26,450,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 22, 2004 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2013 was 0.06%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2005 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	2.400	$ 525,000	$ 520,000	$ 5,000	$ -	N/A
--	07/01/2007	Serial	2.600	530,000	525,000	5,000	-	N/A
--	01/01/2008	Serial	2.700	540,000	535,000	5,000	-	N/A
--	07/01/2008	Serial	2.750	550,000	540,000	10,000	-	N/A
--	01/01/2009	Serial	2.850	555,000	545,000	10,000	-	N/A
--	07/01/2009	Serial	2.950	565,000	525,000	40,000	-	N/A
--	01/01/2010	Serial	3.100	580,000	535,000	45,000	-	N/A
--	07/01/2010	Serial	3.200	590,000	530,000	60,000	-	N/A
--	01/01/2011	Serial	3.300	600,000	510,000	90,000	-	N/A
--	07/01/2011	Serial	3.375	610,000	520,000	90,000	-	N/A
--	01/01/2012	Serial	3.500	625,000	500,000	125,000	-	N/A
--	07/01/2012	Serial	3.600	640,000	440,000	200,000	-	N/A
--	01/01/2013	Serial	3.650	650,000	395,000	255,000	-	N/A
--	07/01/2013	Serial	3.750	665,000	375,000	290,000	-	N/A
60415NUR1	01/01/2014	Serial	3.800	680,000	-	360,000	320,000	2
60415NUS9	07/01/2014	Serial	3.800	690,000	-	380,000	310,000	2
60415NUT7	01/01/2015	Serial	3.900	705,000	-	395,000	310,000	2
60415NUU4	07/01/2015	Serial	3.900	720,000	-	405,000	315,000	2
60415NUV2	01/01/2018	Term (a)	4.125	3,555,000	-	1,915,000	1,640,000	2
				$ 14,575,000	$ 6,995,000	$ 4,685,000	$ 2,895,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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Residential Housing Finance Bonds, 2005 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUW0	07/01/2030	Term (a)	4.750	$ 7,735,000	$ -	$ 3,630,000	$ 4,105,000	2
60415NUX8	07/01/2034	Term (b)	5.000	6,500,000	-	6,500,000	-	N/A
60415NUY6	07/01/2035	Term (c)	4.800	6,190,000	-	2,940,000	3,250,000	2
				$ 20,425,000	$ -	$ 13,070,000	$ 7,355,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions begin January 1, 2018.
(c): Sinking fund redemptions begin January 1, 2035.

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Residential Housing Finance Bonds, 2005 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUZ3	01/01/2035	Term (a)	Variable*	$ 25,000,000	$ -	$ 8,670,000	$ 16,330,000	2
				$ 25,000,000	$ -	$ 8,670,000	$ 16,330,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2013 was 0.06%.

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Residential Housing Finance Bonds, 2005 Series G Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVE9	07/01/2017	Term (a)	4.250	$ 1,470,000	$ 45,000	$ 650,000	$ 775,000	2
60415NVF6	01/01/2018	Term (a)	4.300	7,480,000	215,000	3,370,000	3,895,000	2
				$ 8,950,000	$ 260,000	$ 4,020,000	$ 4,670,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2013.

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Residential Housing Finance Bonds, 2005 Series H AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.100	705,000	705,000	-	-	N/A
--	01/01/2008	Serial	3.300	100,000	100,000	-	-	N/A
--	07/01/2009	Serial	3.600	30,000	30,000	-	-	N/A
--	01/01/2010	Serial	3.750	250,000	250,000	-	-	N/A
--	01/01/2011	Serial	4.000	825,000	740,000	85,000	-	N/A
--	07/01/2011	Serial	4.000	845,000	750,000	95,000	-	N/A
--	01/01/2012	Serial	4.150	870,000	740,000	130,000	-	N/A
--	07/01/2012	Serial	4.150	890,000	625,000	265,000	-	N/A
--	01/01/2013	Serial	4.300	670,000	380,000	290,000	-	N/A
60415NVS8	01/01/2014	Serial	4.375	550,000	-	285,000	265,000	2
60415NVT6	07/01/2014	Serial	4.375	135,000	-	85,000	50,000	2
60415NVU3	07/01/2020	Term (a)	4.550	100,000	-	55,000	45,000	2
60415NVV1	01/01/2036	Term (a)	5.000	11,000,000	-	10,530,000	470,000	1
60415NVW9	07/01/2036	Term (b)	4.700	33,385,000	4,535,000	14,470,000	14,380,000	2
				$ 51,050,000	$ 9,550,000	$ 26,290,000	$ 15,210,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series H, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions began January 1, 2008.

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Residential Housing Finance Bonds, 2005 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVA7	01/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ 13,985,000	$ 26,015,000	2
				$ 40,000,000	$ -	$ 13,985,000	$ 26,015,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2013 was 0.06%.

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Residential Housing Finance Bonds, 2005 Series J Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.625	$ 845,000	$ 725,000	$ 120,000	$ -	N/A
--	01/01/2013	Serial	3.750	1,735,000	1,310,000	425,000	-	N/A
--	07/01/2013	Serial	3.750	1,775,000	1,265,000	510,000	-	N/A
60415NWB4	01/01/2014	Serial	3.850	1,815,000	-	625,000	1,190,000	2
60415NWC2	07/01/2014	Serial	3.850	1,860,000	-	645,000	1,215,000	2
60415NWD0	01/01/2015	Serial	4.000	1,905,000	-	665,000	1,240,000	2
60415NWE8	07/01/2015	Serial	4.000	1,955,000	-	700,000	1,255,000	2
				$ 11,890,000	$ 3,300,000	$ 3,690,000	$ 4,900,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series K AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 1,345,000	$ 1,325,000	$ 20,000	$ -	N/A
--	07/01/2007	Serial	3.100	1,370,000	1,350,000	20,000	-	N/A
--	01/01/2008	Serial	3.200	165,000	165,000	-	-	N/A
--	07/01/2008	Serial	3.300	500,000	495,000	5,000	-	N/A
--	01/01/2009	Serial	3.450	1,455,000	1,435,000	20,000	-	N/A
--	07/01/2009	Serial	3.550	1,485,000	1,455,000	30,000	-	N/A
--	01/01/2010	Serial	3.650	1,000,000	980,000	20,000	-	N/A
--	07/01/2010	Serial	3.700	1,000,000	950,000	50,000	-	N/A
--	01/01/2012	Serial	3.950	500,000	470,000	30,000	-	N/A
60415NWQ1	07/01/2020	Term (a)	4.400	410,000	-	145,000	265,000	2
60415NWR9	01/01/2028	Term (b)	4.300	32,720,000	7,960,000	9,025,000	15,735,000	2
				$ 41,950,000	$ 16,585,000	$ 9,365,000	$ 16,000,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series K, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions began January 1, 2008.

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Residential Housing Finance Bonds, 2005 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NWS7	01/01/2036	Term (a)	5.000	$ 18,000,000	$ -	$ 16,835,000	$ 1,165,000	1
60415NWT5	07/01/2036	Term (b)	4.750	30,165,000	-	11,430,000	18,735,000	2
				$ 48,165,000	$ -	$ 28,265,000	$ 19,900,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2028.

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Residential Housing Finance Bonds, 2005 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVX7	01/01/2036	Term (a)	Variable*	$ 60,000,000	$ -	$ 22,340,000	$ 37,660,000	2
				$ 60,000,000	$ -	$ 22,340,000	$ 37,660,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 4, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2013 was 0.06%.

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Residential Housing Finance Bonds, 2005 Series O Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.900	$ 425,000	$ 425,000	$ -	$ -	N/A
--	01/01/2013	Serial	4.000	640,000	620,000	20,000	-	N/A
--	07/01/2013	Serial	4.050	655,000	615,000	40,000	-	N/A
60415NWX6	01/01/2014	Serial	4.100	670,000	-	65,000	605,000	2
60415NWY4	07/01/2014	Serial	4.150	690,000	-	80,000	610,000	2
60415NWZ1	01/01/2015	Serial	4.200	705,000	-	80,000	625,000	2
60415NXA5	07/01/2015	Serial	4.200	725,000	-	95,000	630,000	2
				$ 4,510,000	$ 1,660,000	$ 380,000	$ 2,470,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series P AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.350	$ 485,000	$ 485,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.450	495,000	495,000	-	-	N/A
--	01/01/2008	Serial	3.600	505,000	505,000	-	-	N/A
--	07/01/2008	Serial	3.700	515,000	515,000	-	-	N/A
--	01/01/2009	Serial	3.850	530,000	530,000	-	-	N/A
--	07/01/2009	Serial	3.900	540,000	540,000	-	-	N/A
--	01/01/2010	Serial	3.950	550,000	550,000	-	-	N/A
--	07/01/2010	Serial	4.000	565,000	565,000	-	-	N/A
--	01/01/2011	Serial	4.100	580,000	580,000	-	-	N/A
--	07/01/2011	Serial	4.150	595,000	595,000	-	-	N/A
--	01/01/2012	Serial	4.200	610,000	610,000	-	-	N/A
--	07/01/2012	Serial	4.250	200,000	195,000	5,000	-	N/A
60415NXP2	07/01/2020	Term (a)	4.750	4,900,000	-	585,000	4,315,000	2
60415NXQ0	07/01/2025	Term (b)	4.850	6,520,000	-	800,000	5,720,000	2
60415NXR8	01/01/2036	Term (a)	5.000	23,900,000	-	20,855,000	3,045,000	1
60415NXS6	07/01/2036	Term (c)	4.950	24,000,000	-	2,990,000	21,010,000	2
				$ 65,490,000	$ 6,165,000	$ 25,235,000	$ 34,090,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series P, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2021.
(c): Sinking fund redemptions begin January 1, 2026.

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Residential Housing Finance Bonds, 2006 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.300	$ 600,000	$ 570,000	$ 30,000	$ -	N/A
--	07/01/2008	Serial	3.300	615,000	585,000	30,000	-	N/A
--	01/01/2009	Serial	3.350	625,000	595,000	30,000	-	N/A
--	07/01/2009	Serial	3.400	640,000	605,000	35,000	-	N/A
--	01/01/2010	Serial	3.450	655,000	620,000	35,000	-	N/A
--	07/01/2010	Serial	3.500	665,000	625,000	40,000	-	N/A
--	01/01/2011	Serial	3.550	680,000	630,000	50,000	-	N/A
--	07/01/2011	Serial	3.600	700,000	640,000	60,000	-	N/A
--	01/01/2012	Serial	3.650	715,000	625,000	90,000	-	N/A
--	07/01/2012	Serial	3.700	730,000	580,000	150,000	-	N/A
--	01/01/2013	Serial	3.800	750,000	465,000	285,000	-	N/A
--	07/01/2013	Serial	3.850	765,000	425,000	340,000	-	N/A
60415NYQ9	01/01/2014	Serial	3.900	785,000	-	365,000	420,000	2
60415NYR7	07/01/2014	Serial	3.950	805,000	-	395,000	410,000	2
60415NYS5	01/01/2015	Serial	4.000	825,000	-	395,000	430,000	2
60415NYT3	07/01/2015	Serial	4.000	845,000	-	420,000	425,000	2
60415NYU0	01/01/2016	Serial	4.000	865,000	-	430,000	435,000	2
60415NYV8	07/01/2016	Serial	4.000	885,000	-	445,000	440,000	2
				$ 13,150,000	$ 6,965,000	$ 3,625,000	$ 2,560,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NYW6	07/01/2021	Term (a)	4.600	$ 3,835,000	$ -	$ 1,750,000	$ 2,085,000	2
60415NYX4	07/01/2026	Term (b)	4.750	5,080,000	-	2,320,000	2,760,000	2
60415NYY2	07/01/2031	Term (c)	4.850	6,720,000	-	3,070,000	3,650,000	2
60415NYZ9	01/01/2037	Term (d)	5.000	15,000,000	-	12,880,000	2,120,000	1
60415NZA3	07/01/2037	Term (e)	4.900	12,880,000	-	5,940,000	6,940,000	2
				$ 43,515,000	$ -	$ 25,960,000	$ 17,555,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series B, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NZB1	01/01/2037	Term (a)	Variable*	$ 28,335,000	$ -	$ 6,315,000	$ 22,020,000	2
				$ 28,335,000	$ -	$ 6,315,000	$ 22,020,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 21, 2006 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2013 was 0.06%.

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Residential Housing Finance Bonds, 2006 Series F Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.450	$ 190,000	$ 190,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.500	225,000	225,000	-	-	N/A
--	01/01/2008	Serial	3.550	445,000	445,000	-	-	N/A
--	07/01/2008	Serial	3.600	460,000	460,000	-	-	N/A
--	01/01/2009	Serial	3.650	475,000	475,000	-	-	N/A
--	07/01/2009	Serial	3.650	490,000	490,000	-	-	N/A
--	01/01/2010	Serial	3.700	505,000	500,000	5,000	-	N/A
--	07/01/2010	Serial	3.750	520,000	515,000	5,000	-	N/A
--	01/01/2011	Serial	3.800	535,000	455,000	80,000	-	N/A
--	07/01/2011	Serial	3.850	550,000	465,000	85,000	-	N/A
--	01/01/2012	Serial	3.900	570,000	455,000	115,000	-	N/A
--	07/01/2012	Serial	3.950	585,000	450,000	135,000	-	N/A
--	01/01/2013	Serial	4.000	605,000	435,000	170,000	-	N/A
--	07/01/2013	Serial	4.050	625,000	405,000	220,000	-	N/A
60415NZV7	01/01/2014	Serial	4.100	645,000	-	240,000	405,000	2
60415NZW5	07/01/2014	Serial	4.150	665,000	-	255,000	410,000	2
60415NZX3	01/01/2015	Serial	4.200	695,000	-	255,000	440,000	2
60415NZY1	07/01/2015	Serial	4.200	720,000	-	270,000	450,000	2
60415NZZ8	01/01/2016	Serial	4.250	745,000	-	285,000	460,000	2
60415NA28	07/01/2016	Serial	4.250	765,000	-	310,000	455,000	2
				$ 11,015,000	$ 5,965,000	$ 2,430,000	$ 2,620,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series F, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA36	07/01/2021	Term (a)	4.850	$ 7,215,000	$ -	$ 1,755,000	$ 5,460,000	2
60415NA44	07/01/2026	Term (b)	4.900	9,645,000	-	2,365,000	7,280,000	2
60415NA51	07/01/2031	Term (c)	4.950	12,890,000	-	3,180,000	9,710,000	2
60415NA69	07/01/2036	Term (d)	5.000	17,235,000	-	4,285,000	12,950,000	2
60415NA77	01/01/2037	Term (e)	5.500	12,000,000	-	9,905,000	2,095,000	1
				$ 58,985,000	$ -	$ 21,490,000	$ 37,495,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series G, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2032.
(e): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2006 Series H Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA85	07/01/2036	Term (a)	5.850	$ 15,000,000	$ 900,000	$ 13,825,000	$ 275,000	1
				$ 15,000,000	$ 900,000	$ 13,825,000	$ 275,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.

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Residential Housing Finance Bonds, 2006 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2007	Serial	3.800	$ 530,000	$ 530,000	$ -	$ -	N/A
--	01/01/2008	Serial	3.850	545,000	545,000	-	-	N/A
--	07/01/2008	Serial	3.900	555,000	555,000	-	-	N/A
--	01/01/2009	Serial	3.950	570,000	570,000	-	-	N/A
--	07/01/2009	Serial	4.000	585,000	585,000	-	-	N/A
--	01/01/2010	Serial	4.050	600,000	600,000	-	-	N/A
--	07/01/2010	Serial	4.100	615,000	615,000	-	-	N/A
--	01/01/2011	Serial	4.150	630,000	630,000	-	-	N/A
--	07/01/2011	Serial	4.200	650,000	650,000	-	-	N/A
--	01/01/2012	Serial	4.250	665,000	650,000	15,000	-	N/A
--	07/01/2012	Serial	4.300	680,000	625,000	55,000	-	N/A
--	01/01/2013	Serial	4.400	700,000	605,000	95,000	-	N/A
--	07/01/2013	Serial	4.400	720,000	600,000	120,000	-	N/A
60415NC67	01/01/2014	Serial	4.500	735,000	-	125,000	610,000	2
60415NC75	07/01/2014	Serial	4.500	755,000	-	140,000	615,000	2
60415NC83	01/01/2015	Serial	4.600	775,000	-	150,000	625,000	2
60415NC91	07/01/2015	Serial	4.600	795,000	-	160,000	635,000	2
60415ND25	01/01/2016	Serial	4.650	820,000	-	165,000	655,000	2
60415ND33	07/01/2016	Serial	4.650	840,000	-	185,000	655,000	2
60415ND41	07/01/2021	Term (a)	5.000	5,925,000	-	1,115,000	4,810,000	2
60415ND58	07/01/2026	Term (b)	5.050	8,520,000	-	1,610,000	6,910,000	2
60415ND66	07/01/2031	Term (c)	5.100	13,190,000	-	2,505,000	10,685,000	2
60415ND74	01/01/2038	Term (d)	5.750	32,000,000	-	25,975,000	6,025,000	1
60415ND82	07/01/2038	Term (e)	5.150	22,600,000	-	4,325,000	18,275,000	2
				$ 95,000,000	$ 7,760,000	$ 36,740,000	$ 50,500,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin July 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415ND90	07/01/2016	Term (a)	6.000	$ 6,050,000	$ 3,675,000	$ 585,000	$ 1,790,000	2
60415NE24	07/01/2023	Term (b)	6.300	6,865,000	-	1,310,000	5,555,000	2
60415NE32	01/01/2032	Term (c)	6.510	15,990,000	-	3,100,000	12,890,000	2
60415NE40	07/01/2038	Term (d)	6.130	16,095,000	-	12,350,000	3,745,000	1
				$ 45,000,000	$ 3,675,000	$ 17,345,000	$ 23,980,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.
(b): Sinking fund redemptions begin January 1, 2017.
(c): Sinking fund redemptions begin January 1, 2024.
(d): Sinking fund redemptions begin July 1, 2032.

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Residential Housing Finance Bonds, 2006 Series L Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 610,000	$ 610,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	640,000	640,000	-	-	N/A
--	07/01/2010	Serial	3.550	670,000	665,000	5,000	-	N/A
--	07/01/2011	Serial	3.600	710,000	705,000	5,000	-	N/A
--	07/01/2012	Serial	3.650	740,000	730,000	10,000	-	N/A
--	07/01/2013	Serial	3.750	780,000	755,000	25,000	-	N/A
60415NF72	07/01/2014	Serial	3.850	820,000	-	45,000	775,000	2
60415NF80	07/01/2015	Serial	3.900	860,000	-	55,000	805,000	2
60415NF98	07/01/2016	Serial	3.950	910,000	-	60,000	850,000	2
				$ 6,740,000	$ 4,105,000	$ 205,000	$ 2,430,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series L, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NG22	07/01/2021	Term (a)	4.625	$ 4,425,000	$ -	$ 165,000	$ 4,260,000	2
60415NG30	07/01/2026	Term (b)	4.800	5,770,000	-	220,000	5,550,000	2
60415NG48	07/01/2031	Term (c)	4.850	7,460,000	-	280,000	7,180,000	2
60415NG55	01/01/2037	Term (d)	5.750	6,000,000	-	4,650,000	1,350,000	1
60415NG63	07/01/2037	Term (e)	4.875	11,605,000	-	440,000	11,165,000	2
				$ 35,260,000	$ -	$ 5,755,000	$ 29,505,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series M, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series N Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	5.230	$ 260,000	$ 260,000	$ -	$ -	N/A
--	07/01/2009	Serial	5.190	275,000	275,000	-	-	N/A
--	07/01/2010	Serial	5.200	290,000	290,000	-	-	N/A
--	07/01/2011	Serial	5.270	305,000	300,000	5,000	-	N/A
--	07/01/2012	Serial	5.360	320,000	315,000	5,000	-	N/A
--	07/01/2013	Serial	5.410	335,000	325,000	10,000	-	N/A
60415NH54	07/01/2014	Serial	5.460	355,000	-	20,000	335,000	2
60415NH62	07/01/2015	Serial	5.490	375,000	-	20,000	355,000	2
60415NH70	07/01/2016	Serial	5.530	390,000	-	35,000	355,000	2
60415NH88	01/01/2037	Term (a)	5.760	15,095,000	-	10,835,000	4,260,000	1
				$ 18,000,000	$ 1,765,000	$ 10,930,000	$ 5,305,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the at a redemption price equal fo the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series N, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2007 Series C Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 920,000	$ 920,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	1,045,000	1,045,000	-	-	N/A
--	07/01/2010	Serial	3.625	1,095,000	1,095,000	-	-	N/A
--	07/01/2011	Serial	3.700	1,155,000	1,155,000	-	-	N/A
--	07/01/2012	Serial	3.750	1,215,000	1,200,000	15,000	-	N/A
--	07/01/2013	Serial	3.800	1,275,000	1,115,000	160,000	-	N/A
60415NK84	07/01/2014	Serial	3.850	1,345,000	-	265,000	1,080,000	2
60415NK92	07/01/2015	Serial	3.875	1,410,000	-	285,000	1,125,000	2
60415NL26	07/01/2016	Serial	3.900	1,490,000	-	305,000	1,185,000	2
60415NL34	07/01/2017	Serial	3.950	1,565,000	-	320,000	1,245,000	2
				$ 12,515,000	$ 6,530,000	$ 1,350,000	$ 4,635,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series D AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NL42	07/01/2022	Term (a)	4.600	$ 5,730,000	$ -	$ 1,095,000	$ 4,635,000	2
60415NL59	07/01/2027	Term (b)	4.700	7,480,000	-	1,420,000	6,060,000	2
60415NL67	07/01/2032	Term (c)	4.750	9,880,000	-	1,870,000	8,010,000	2
60415NL75	01/01/2038	Term (d)	5.500	22,800,000	-	16,880,000	5,920,000	1
60415NL83	07/01/2038	Term (e)	4.800	16,595,000	-	3,160,000	13,435,000	2
				$ 62,485,000	$ -	$ 24,425,000	$ 38,060,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series D, continued from prior page

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2018.
(e): Sinking fund redemptions begin January 1, 2033.

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Residential Housing Finance Bonds, 2007 Series E Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NJ78	07/01/2038	Term (a)	Variable*	$ 25,000,000	$ 1,820,000	$ 12,505,000	$ 10,675,000	2
				$ 25,000,000	$ 1,820,000	$ 12,505,000	$ 10,675,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 7, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2013 was 0.17%.

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Residential Housing Finance Bonds, 2007 Series H Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.650	$ 1,650,000	$ 1,620,000	$ 30,000	$ -	N/A
--	07/01/2013	Serial	3.700	1,905,000	1,645,000	260,000	-	N/A
60415NM82	07/01/2014	Serial	3.800	2,005,000	-	480,000	1,525,000	2
60415NM90	01/01/2015	Serial	3.850	775,000	-	195,000	580,000	2
60415NN24	07/01/2015	Serial	3.850	1,335,000	-	330,000	1,005,000	2
60415NN32	01/01/2016	Serial	3.900	175,000	-	45,000	130,000	2
60415NN40	07/01/2016	Serial	3.900	2,045,000	-	515,000	1,530,000	2
60415NN57	01/01/2017	Serial	3.950	790,000	-	200,000	590,000	2
60415NN65	07/01/2017	Serial	3.950	1,550,000	-	385,000	1,165,000	2
				$ 12,230,000	$ 3,265,000	$ 2,440,000	$ 6,525,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.650	$ 455,000	$ 455,000	$ -	$ -	N/A
--	07/01/2008	Serial	3.700	745,000	745,000	-	-	N/A
--	01/01/2009	Serial	3.750	770,000	770,000	-	-	N/A
--	07/01/2009	Serial	3.850	785,000	785,000	-	-	N/A
--	01/01/2010	Serial	3.900	810,000	810,000	-	-	N/A
--	07/01/2010	Serial	3.950	830,000	830,000	-	-	N/A
--	01/01/2011	Serial	4.000	850,000	850,000	-	-	N/A
--	07/01/2011	Serial	4.000	870,000	870,000	-	-	N/A
--	01/01/2012	Serial	4.050	155,000	150,000	5,000	-	N/A
60415NP89	07/01/2022	Term (a)	4.650	8,630,000	-	2,100,000	6,530,000	2
60415NP97	07/01/2027	Term (b)	4.750	11,265,000	-	2,760,000	8,505,000	2
60415NQ21	01/01/2032	Term (c)	4.750	5,000,000	-	1,230,000	3,770,000	2
60415NQ39	07/01/2032	Term (d)	4.800	9,780,000	-	2,400,000	7,380,000	2
60415NQ47	01/01/2038	Term (e)	5.500	33,620,000	-	24,285,000	9,335,000	1
60415NQ54	07/01/2038	Term (f)	4.850	25,705,000	-	6,315,000	19,390,000	2
				$ 100,270,000	$ 6,265,000	$ 39,095,000	$ 54,910,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2028.
(e): Sinking fund redemptions begin January 1, 2018.
(f): Sinking fund redemptions begin January 1, 2033.

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Residential Housing Finance Bonds, 2007 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NM33	07/01/2038	Term (a)	Variable*	$ 37,500,000	$ 2,540,000	$ 18,620,000	$ 16,340,000	2
				$ 37,500,000	$ 2,540,000	$ 18,620,000	$ 16,340,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 17, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2013 was 0.17%.

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Residential Housing Finance Bonds, 2007 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.700	$ 165,000	$ 165,000	$ -	$ -	N/A
--	01/01/2009	Serial	3.800	590,000	590,000	-	-	N/A
--	07/01/2009	Serial	3.875	630,000	630,000	-	-	N/A
--	01/01/2010	Serial	3.950	645,000	645,000	-	-	N/A
--	07/01/2010	Serial	4.000	665,000	660,000	5,000	-	N/A
--	01/01/2011	Serial	4.050	680,000	680,000	-	-	N/A
--	07/01/2011	Serial	4.100	700,000	700,000	-	-	N/A
--	01/01/2012	Serial	4.150	715,000	710,000	5,000	-	N/A
--	07/01/2012	Serial	4.200	735,000	705,000	30,000	-	N/A
--	01/01/2013	Serial	4.300	755,000	680,000	75,000	-	N/A
--	07/01/2013	Serial	4.400	775,000	690,000	85,000	-	N/A
60415NS60	07/01/2014	Serial	4.450	1,620,000	-	220,000	1,400,000	2
60415NS78	07/01/2015	Serial	4.500	1,710,000	-	240,000	1,470,000	2
60415NS86	07/01/2016	Serial	4.550	1,800,000	-	245,000	1,555,000	2
60415NS94	07/01/2017	Serial	4.600	1,905,000	-	275,000	1,630,000	2
60415NT28	07/01/2022	Term (a)	4.900	8,010,000	-	1,025,000	6,985,000	2
60415NT36	07/01/2027	Term (b)	5.000	10,765,000	-	1,400,000	9,365,000	2
60415NT44	07/01/2032	Term (c)	5.050	14,515,000	-	1,885,000	12,630,000	2
60415NT51	07/01/2038	Term (d)	5.100	23,620,000	-	3,095,000	20,525,000	2
60415NT69	07/01/2048	Term (e)	5.500	34,000,000	-	23,400,000	10,600,000	1
				$ 105,000,000	$ 6,855,000	$ 31,985,000	$ 66,160,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series L, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series L.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the Series L PAC Term bonds maturing July 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2033.
(e): Sinking fund redemptions begin January 1, 2018.

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Residential Housing Finance Bonds, 2007 Series M Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60415NR20	01/01/2038	Pass Through (a)	6.345	$ 70,000,000	$ -	$ 25,860,000	$ 44,140,000	None
				$ 70,000,000	$ -	$ 25,860,000	$ 44,140,000	

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008, from mortgage prepayments and repayments allocable to the 2007 Series M Bonds. 2007 Series M bonds

Optional Redemption: 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which to the not greater than $7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding at a redemption price equal to the principal amount thereof plus accrued interest.

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Residential Housing Finance Bonds, 2007 Series P Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2013	Serial	3.500	$ 270,000	$ 200,000	$ 70,000	$ -	N/A
60415NU59	07/01/2014	Serial	3.600	685,000	-	240,000	445,000	2
60415NU67	07/01/2015	Serial	3.700	1,060,000	-	390,000	670,000	2
60415NU75	07/01/2016	Serial	3.800	1,115,000	-	415,000	700,000	2
60415NU83	07/01/2017	Serial	3.900	1,175,000	-	445,000	730,000	2
				$ 4,305,000	$ 200,000	$ 1,560,000	$ 2,545,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series Q AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2009	Serial	3.700	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2010	Serial	3.800	825,000	805,000	20,000	-	N/A
--	07/01/2011	Serial	3.900	870,000	845,000	25,000	-	N/A
--	07/01/2012	Serial	4.000	910,000	810,000	100,000	-	N/A
--	07/01/2013	Serial	4.100	720,000	420,000	300,000	-	N/A
60415NV66	01/01/2014	Serial	4.150	295,000	-	140,000	155,000	2
60415NV74	07/01/2023	Term (a)	5.000	9,035,000	-	3,500,000	5,535,000	2
60415NV82	07/01/2028	Term (b)	5.150	10,185,000	-	3,935,000	6,250,000	2
60415NV90	07/01/2033	Term (c)	5.250	13,480,000	-	5,255,000	8,225,000	2
60415NW24	01/01/2038	Term (d)	5.500	5,350,000	-	3,375,000	1,975,000	1
				$ 42,365,000	$ 3,575,000	$ 16,650,000	$ 22,140,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series Q, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2024.
(c): Sinking fund redemptions begin January 1, 2029.
(d): Sinking fund redemptions begin January 1, 2018.

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Residential Housing Finance Bonds, 2007 Series S AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX56	07/01/2038	Term (a)	Variable*	$ 18,975,000	$ -	$ -	$ 18,975,000	2
				$ 18,975,000	$ -	$ -	$ 18,975,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2013 was 0.06%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series T Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX64	07/01/2048	Term (a)	Variable*	$ 37,160,000	$ -	$ 15,910,000	$ 21,250,000	2
				$ 37,160,000	$ -	$ 15,910,000	$ 21,250,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2014.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2013 was 0.17%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2008 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2009	Serial	1.850	$ 795,000	$ 795,000	$ -	$ -	N/A
--	01/01/2010	Serial	2.450	800,000	800,000	-	-	N/A
--	07/01/2010	Serial	2.600	815,000	810,000	5,000	-	N/A
--	01/01/2011	Serial	2.900	825,000	795,000	30,000	-	N/A
--	07/01/2011	Serial	3.000	835,000	800,000	35,000	-	N/A
--	01/01/2012	Serial	3.200	850,000	770,000	80,000	-	N/A
--	07/01/2012	Serial	3.300	865,000	675,000	190,000	-	N/A
--	01/01/2013	Serial	3.400	885,000	500,000	385,000	-	N/A
--	07/01/2013	Serial	3.450	900,000	430,000	470,000	-	N/A
60415NZ70	01/01/2014	Serial	3.650	915,000	-	615,000	300,000	1
60415NZ88	07/01/2014	Serial	3.700	935,000	-	630,000	305,000	1
60415NZ96	01/01/2015	Serial	3.800	955,000	-	650,000	305,000	1
60415N2A9	07/01/2015	Serial	3.800	975,000	-	665,000	310,000	1
60415N2B7	01/01/2016	Serial	3.950	995,000	-	675,000	320,000	1
60415N2C5	07/01/2016	Serial	3.950	1,015,000	-	690,000	325,000	1
60415N2D3	01/01/2017	Serial	4.050	1,040,000	-	710,000	330,000	1
60415N2E1	07/01/2017	Serial	4.050	880,000	-	585,000	295,000	1
60415N2F8	01/01/2018	Serial	4.100	890,000	-	600,000	290,000	1
60415N2G6	07/01/2018	Serial	4.100	920,000	-	615,000	305,000	1
60415N2M3	01/01/2019	Serial	4.200	725,000	-	490,000	235,000	1
60415N2N1	07/01/2019	Serial	4.200	755,000	-	515,000	240,000	1
60415N2H4	07/01/2023	Term (a)	4.650	6,520,000	-	4,365,000	2,155,000	1
				$ 25,090,000	$ 6,375,000	$ 13,000,000	$ 5,715,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2008 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

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Residential Housing Finance Bonds, 2008 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2J0	07/01/2028	Term (a)	5.500	$ 15,835,000	$ -	$ 10,445,000	$ 5,390,000	1
60415N2K7	07/01/2033	Term (b)	5.650	19,075,000	-	12,625,000	6,450,000	1
				$ 34,910,000	$ -	$ 23,070,000	$ 11,840,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2029.

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Residential Housing Finance Bonds, 2008 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2L5	07/01/2048	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	1
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2013 was 0.06%.

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Residential Housing Finance Bonds, 2009 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2010	Serial	1.300	$ 785,000	$ 785,000	$ -	$ -	N/A
--	07/01/2010	Serial	1.850	795,000	770,000	25,000	-	N/A
--	01/01/2011	Serial	2.250	805,000	755,000	50,000	-	N/A
--	07/01/2011	Serial	2.350	815,000	760,000	55,000	-	N/A
--	01/01/2012	Serial	2.500	830,000	755,000	75,000	-	N/A
--	07/01/2012	Serial	2.550	840,000	720,000	120,000	-	N/A
--	01/01/2013	Serial	2.750	855,000	580,000	275,000	-	N/A
--	07/01/2013	Serial	2.800	870,000	475,000	395,000	-	N/A
60415N3E0	01/01/2014	Serial	3.000	885,000	-	525,000	360,000	2
60415N3F7	07/01/2014	Serial	3.050	905,000	-	525,000	380,000	2
60415N3G5	01/01/2015	Serial	3.250	920,000	-	540,000	380,000	2
60415N3H3	07/01/2015	Serial	3.300	940,000	-	550,000	390,000	2
60415N3J9	01/01/2016	Serial	3.500	960,000	-	565,000	395,000	2
60415N3K6	07/01/2016	Serial	3.550	980,000	-	575,000	405,000	2
60415N3L4	01/01/2017	Serial	3.750	1,000,000	-	580,000	420,000	2
60415N3M2	07/01/2017	Serial	3.800	1,020,000	-	610,000	410,000	2
60415N3N0	01/01/2018	Serial	4.000	1,045,000	-	620,000	425,000	2
60415N3P5	07/01/2018	Serial	4.000	1,070,000	-	635,000	435,000	2
60415N3Q3	01/01/2019	Serial	4.250	1,095,000	-	660,000	435,000	2
60415N3R1	07/01/2019	Serial	4.250	1,120,000	-	655,000	465,000	2
60415N3S9	01/01/2023	Term (a)	5.200	8,260,000	-	4,815,000	3,445,000	2
				$ 26,795,000	$ 5,600,000	$ 12,850,000	$ 8,345,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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Residential Housing Finance Bonds, 2009 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2S0	07/01/2024	Term (a)	5.450	$ 5,000,000	$ -	$ 3,150,000	$ 1,850,000	2
60415N2T8	07/01/2028	Term (b)	5.900	13,205,000	-	8,355,000	4,850,000	2
60415N2U5	07/01/2038	Term (c)	5.000	15,000,000	-	9,220,000	5,780,000	1
				$ 33,205,000	$ -	$ 20,725,000	$ 12,480,000	

* Interest not included in the calculation of adjusted current earnings of corporations for the purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2036.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2V3	07/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	2
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2019.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2013 was 0.06%.

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Residential Housing Finance Bonds, 2009 Series D Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2011	Serial	1.200	$ 1,780,000	$ 1,765,000	$ 15,000	$ -	N/A
--	07/01/2011	Serial	1.250	1,800,000	1,780,000	20,000	-	N/A
--	01/01/2012	Serial	1.600	1,820,000	1,760,000	60,000	-	N/A
--	07/01/2012	Serial	1.750	1,840,000	1,715,000	125,000	-	N/A
--	01/01/2013	Serial	2.000	1,865,000	1,575,000	290,000	-	N/A
--	07/01/2013	Serial	2.050	1,000,000	820,000	180,000	-	N/A
60415N5C2	07/01/2017	Serial	3.650	895,000	-	225,000	670,000	1
60415N4S8	01/01/2018	Serial	3.875	1,435,000	-	355,000	1,080,000	1
60415N5D0	07/01/2018	Serial	3.875	1,425,000	-	350,000	1,075,000	1
60415N4T6	01/01/2019	Serial	3.950	450,000	-	120,000	330,000	1
60415N5E8	07/01/2019	Serial	3.950	615,000	-	155,000	460,000	1
60415N5F5	01/01/2020	Term (a)	4.050	3,360,000	-	790,000	2,570,000	1
60415N4U3	07/01/2020	Serial	4.000	1,545,000	-	380,000	1,165,000	1
				$ 19,830,000	$ 9,415,000	$ 3,065,000	$ 7,350,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series D, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series E Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2013	Serial	2.050	$ 895,000	$ 755,000	$ 140,000	$ -	N/A
60415N4V1	01/01/2014	Serial	2.500	1,920,000	-	435,000	1,485,000	1
60415N4P4	07/01/2014	Serial	2.550	1,950,000	-	435,000	1,515,000	1
60415N5H1	01/01/2015	Serial	2.950	1,985,000	-	455,000	1,530,000	1
60415N5J7	07/01/2015	Serial	3.000	1,505,000	-	330,000	1,175,000	1
60415N5K4	01/01/2016	Serial	3.375	585,000	-	140,000	445,000	1
60415N5L2	01/01/2021	Serial	4.150	1,670,000	-	360,000	1,310,000	1
60415N5M0	07/01/2021	Serial	4.200	1,715,000	-	395,000	1,320,000	1
60415N4X7	07/01/2024	Term (a)	4.550	11,315,000	-	2,530,000	8,785,000	1
60415N4Y5	07/01/2029	Term (b)	4.900	22,700,000	-	5,065,000	17,635,000	1
60415N4Z2	07/01/2034	Term (c)	5.050	23,170,000	-	5,185,000	17,985,000	1
60415N5G3	01/01/2040	Term (d)	5.100	34,550,000	-	7,750,000	26,800,000	1
				$ 103,960,000	$ 755,000	$ 23,220,000	$ 79,985,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series E, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.
(d): Sinking fund redemptions begin January 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series F AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N5A6	07/01/2031	Term (a)	Variable*	$ 34,120,000	$ -	$ 14,305,000	$ 19,815,000	1
				$ 34,120,000	$ -	$ 14,305,000	$ 19,815,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2015.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2013 was 0.06%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2013	Serial	0.750	$ 505,000	$ 485,000	$ 20,000	$ -	N/A
--	07/01/2013	Serial	0.850	2,200,000	2,020,000	180,000	-	N/A
60416SAC4	01/01/2014	Serial	1.100	2,220,000	-	380,000	1,840,000	2
60416SAD2	07/01/2014	Serial	1.200	2,245,000	-	380,000	1,865,000	2
60416SAE0	01/01/2015	Serial	1.500	2,275,000	-	380,000	1,895,000	2
60416SAF7	07/01/2015	Serial	1.600	2,300,000	-	380,000	1,920,000	2
60416SAG5	01/01/2016	Serial	1.850	2,335,000	-	390,000	1,945,000	2
60416SAH3	07/01/2016	Serial	1.950	2,370,000	-	400,000	1,970,000	2
60416SAJ9	01/01/2017	Serial	2.250	2,405,000	-	400,000	2,005,000	2
60416SAK6	07/01/2017	Serial	2.350	2,445,000	-	415,000	2,030,000	2
60416SAL4	01/01/2018	Serial	2.750	2,485,000	-	420,000	2,065,000	2
60416SAM2	07/01/2018	Serial	2.850	2,530,000	-	425,000	2,105,000	2
60416SAN0	01/01/2019	Serial	3.050	2,580,000	-	425,000	2,155,000	2
60416SAP5	07/01/2019	Serial	3.100	2,630,000	-	450,000	2,180,000	2
60416SAQ3	01/01/2020	Serial	3.350	2,675,000	-	450,000	2,225,000	2
60416SAR1	07/01/2020	Serial	3.400	2,730,000	-	460,000	2,270,000	2
60416SAS9	01/01/2021	Serial	3.550	2,790,000	-	470,000	2,320,000	2
60416SAT7	07/01/2021	Serial	3.550	2,855,000	-	480,000	2,375,000	2
60416SAU4	01/01/2022	Serial	3.750	2,920,000	-	490,000	2,430,000	2
60416SAV2	07/01/2022	Serial	3.750	2,990,000	-	500,000	2,490,000	2
60416SAW0	01/01/2023	Serial	3.900	2,460,000	-	410,000	2,050,000	2
				$ 50,945,000	$ 2,505,000	$ 8,305,000	$ 40,135,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2012 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SAX8	01/01/2023	Serial	3.300	$ 605,000	$ -	$ 80,000	$ 525,000	2
60416SAY6	07/01/2023	Serial	3.300	3,135,000	-	425,000	2,710,000	2
60416SAZ3	01/01/2024	Serial	3.450	3,215,000	-	435,000	2,780,000	2
60416SBA7	07/01/2024	Serial	3.450	1,875,000	-	540,000	1,335,000	2
				$ 8,830,000	$ -	$ 1,480,000	$ 7,350,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series C Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBB5	07/01/2025	Term (a)	3.625	$ 8,235,000	$ -	$ 1,380,000	$ 6,855,000	2
60416SBC3	01/01/2029	Term (b)	3.850	22,740,000	-	3,800,000	18,940,000	2
				$ 30,975,000	$ -	$ 5,180,000	$ 25,795,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2024.
(b): Sinking fund redemptions begin January 1, 2026.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series D Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBD1	07/01/2030	Term (a)	3.900	$ 16,465,000	$ -	$ 2,755,000	$ 13,710,000	2
60416SBE9	07/01/2040	Term (b)	4.000	43,535,000	-	4,495,000	39,040,000	1
				$ 60,000,000	$ -	$ 7,250,000	$ 52,750,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2029.
(b): Sinking fund redemptions begin January 1, 2031.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2013

Residential Housing Finance Bonds, 2013 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBV1	01/01/2014	Serial	0.400	$ 1,310,000	$ -	$ -	$ 1,310,000	2
60416SBW9	07/01/2014	Serial	0.500	1,390,000	-	5,000	1,385,000	2
60416SBX7	01/01/2015	Serial	0.625	1,400,000	-	5,000	1,395,000	2
60416SBY5	07/01/2015	Serial	0.750	1,410,000	-	10,000	1,400,000	2
60416SBZ2	01/01/2016	Serial	1.050	1,425,000	-	10,000	1,415,000	2
60416SCA6	07/01/2016	Serial	1.150	550,000	-	5,000	545,000	2
60416SBU3	07/01/2031	Term (a)	3.000	25,820,000	-	-	25,820,000	1
				$ 33,305,000	$ -	$ 35,000	$ 33,270,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2024.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2013 Series B Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SCB4	07/01/2016	Serial	0.900	$ 885,000	$ -	$ 5,000	$ 880,000	2
60416SCC2	01/01/2017	Serial	1.100	1,450,000	-	5,000	1,445,000	2
60416SCD0	07/01/2017	Serial	1.200	1,465,000	-	5,000	1,460,000	2
60416SCE8	01/01/2018	Serial	1.450	1,480,000	-	5,000	1,475,000	2
60416SCF5	07/01/2018	Serial	1.550	1,500,000	-	10,000	1,490,000	2
60416SCG3	01/01/2019	Serial	1.700	1,515,000	-	10,000	1,505,000	2
60416SCH1	07/01/2019	Serial	1.800	1,260,000	-	5,000	1,255,000	2
				$ 9,555,000	$ -	$ 45,000	$ 9,510,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2013 Series C Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SCJ7	07/01/2019	Serial	1.800	$ 275,000	$ -	$ -	$ 275,000	2
60416SCK4	01/01/2020	Serial	2.000	1,555,000	-	5,000	1,550,000	2
60416SCL2	07/01/2020	Serial	2.100	1,580,000	-	5,000	1,575,000	2
60416SCM0	01/01/2021	Serial	2.300	1,600,000	-	5,000	1,595,000	2
60416SCN8	07/01/2021	Serial	2.350	1,625,000	-	10,000	1,615,000	2
60416SCP3	01/01/2022	Serial	2.550	1,650,000	-	10,000	1,640,000	2
60416SCQ1	07/01/2022	Serial	2.550	1,680,000	-	10,000	1,670,000	2
60416SCR9	01/01/2023	Serial	2.750	1,710,000	-	10,000	1,700,000	2
60416SCS7	07/01/2023	Serial	2.750	1,740,000	-	10,000	1,730,000	2
60416SCT5	07/01/2033	Term (a)	3.600	8,180,000	-	40,000	8,140,000	2
60416SCU2	07/01/2038	Term (b)	3.800	11,260,000	-	55,000	11,205,000	2
60416SCV0	07/01/2043	Term (c)	3.900	9,455,000	-	45,000	9,410,000	2
				$ 42,310,000	$ -	$ 205,000	$ 42,105,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2013 Series C, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2031.
(b): Sinking fund redemptions begin January 1, 2034.
(c): Sinking fund redemptions begin January 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2003 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series A 2034 Term Bonds in accordance with the cumulative redemption schedule; and second, to the extent required by federal tax law, to Series Bonds selected by Agency (other than Series A 2034 Term Bonds unless no other Series Bonds are outstanding); and then any outstanding Bonds at Agency option (other than Series A 2034 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds but excluding Series A 2034 Term Bonds.

Residential Housing Finance 2003 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series J 2033 Term Bonds in accordance with the cumulative redemption schedule; second to Series I 2035 Term Bonds in accordance with the cumulative redemption schedule; and third to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series I 2035 Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series I 2035 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series I 2035 Term Bonds.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2004 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2033 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2033 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2004 Series E-1, E-2, F-1, F-2 and G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by federal tax law, must be applied to pay or redeem Series Bonds selected by Agency option and, to the extent not so required, to any outstanding Bonds at Agency option. Excess Revenues: Any outstanding Bonds at Agency option (including the Series Bonds).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2005 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2034 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2034 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series H 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2005 Series J, K, L, and M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series L 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series L 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series O and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series P 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series P 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2006 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2037 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2006 Series F, G, and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series G 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 05/17/06 – 12/31/06: 39.69% 01/01/07 – 06/30/07: 40.79% 07/01/07 – 06/30/14: 41.66% 07/01/14 – 12-31/14: 56.80% 01/01/15 – 12-31/15: 75.78% 01/01/16 -- thereafter: 82.24% Tax-Restricted Prepayments in excess of the cumulative redemption schedule must be applied to redeem outstanding Series F or Series G Bonds selected by Agency option (other than Series G 2037 PAC Term Bonds unless no other Series F or Series G Bonds are outstanding). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second to any outstanding Bonds selected by Agency option (other than the Series G 2037 PAC Term Bonds and the Series H 2036 PAC Term Bonds in excess of their respective cumulative redemption schedules). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series G 2037 PAC Term Bonds and Series H 2036 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2006 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> 67.80% of all prepayments (the "Series I Prepayments") must be applied first to redeem Series I 2038 PAC Term Bonds in accordance with the cumulative redemption schedule and then, to the extent required by federal tax law, to redeem outstanding Series I Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds unless no other Series I Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds or Series J 2038 PAC Term Bonds in excess of their respective cumulative redemption schedules). Prepayments not constituting Series I Prepayments (the "Series J Prepayments") must be applied first to redeem Series J 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series J Prepayments in excess of the cumulative redemption schedule may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds in excess of the cumulative redemption schedule or Series J 2038 PAC Term Bonds in excess of the cumulative redemption schedule). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series I 2038 PAC Term Bonds and Series J 2038 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2006 Series L, M, and N	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 10/26/06 – 06/30/14: 10.93% 07/01/14 – 06/30/15: 63.67% 07/01/15 – 06/30/16: 68.09% 07/01/16 -- thereafter: 70.38% Tax-Restricted Prepayments which, together with other Prepayments described in the following paragraph allocated to the redemption of Series M 2037 PAC Term Bonds, are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds or Series M Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds unless no other Series L Bonds or Series M Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series N 2037 PAC Term Bonds in accordance with the cumulative redemption schedule, second to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and third may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds if excess of their respective cumulative redemption schedules). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series M 2037 PAC Term Bonds and Series N 2037 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2007 Series C, D, and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> 75.44% of prepayments (the "Series C and D Prepayments) must be applied first to redeem Series D 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series C and D Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series C Bonds and Series D Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds unless no other Series C or Series D Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series C or Series D Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds). Prepayments which are not Series C and D Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series C, D, and E Bonds other than Series D 2038 PAC Term Bonds in excess of the cumulative redemption schedule). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series C, D, and E Bonds, but with respect to the Series D 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2007 Series H, I, and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> 75.41% of prepayments (the "Series H and I Prepayments) must be applied first to redeem Series I January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series H and I Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series H Bonds and Series I Bonds selected by Agency option (other than Series I January 2038 PAC Term Bonds unless no other Series H or Series I Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series H or Series I Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds). Prepayments which are not Series H and I Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series H, I, and J Bonds, but with respect to the Series I January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2007 Series L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Prepayments must be applied first to redeem Series L July 2048 PAC Term Bonds in accordance with the cumulative redemption schedule. Prepayments which are in excess of the cumulative redemption schedule must be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds unless no other Series L Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series L Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option, including the Series L Bonds but with respect to the Series L July 2048 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2007 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes, from Repayments and Prepayments, not from Excess Revenue.
Call Date From Prepayments or Excess Revenue	Each January 1 and July 1, commencing January 1, 2008.
Call Priority From Prepayments or Excess Revenue	Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2007 Series P, Q, R, S, and T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: An amount equal to the following percentages of all prepayments of mortgage principal allocable to the Series Bonds received by or on behalf of the Agency in the table below (such amounts (which include the Tax-Restricted Receipts) herein referred to as the "Series PQS Prepayments"), are first applied to redeem the Series Q January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Dates — Percentages December 19, 2007 to June 30, 2011 — 15% July 1, 2011 to December 31, 2014 — 24 January 1, 2015 to June 30, 2017 — 30 July 1, 2017 and thereafter — 64 Series PQS Prepayments that are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series P Bonds, Series Q Bonds, and Series S Bonds selected by Agency option (other than Series Q January 2038 PAC Term Bonds unless no other Series P, Series Q, or Series S Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series P, Series Q, or Series S Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds). Prepayments that are not Series PQS Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series P, Q, R, S, and T Bonds, but with respect to the Series Q January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2008 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages August 7, 2008 to June 30, 2015 — 25.35% July 1, 2015 to June 30, 2016 — 56.20 July 1, 2016 to June 30, 2018 — 89.55 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year Rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including any Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2009 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages February 12, 2009 to October 25, 2016 — 31.71% October 26, 2016 to December 8, 2018 — 66.80 December 9, 2018 and thereafter — 100.00 All prepayments must be applied first to redeem the Series B July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2009 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 1, 2009 to December 31, 2009 — 56.23% January 1, 2010 to June 30, 2011 — 61.55 July 1, 2011 to June 30, 2012 — 63.25 July 1, 2012 to June 30, 2015 — 67.20 July 1, 2015 to June 30, 2018 — 70.94 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including the Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2012 Series A, B, C, and D	
Call From Unexpended Proceeds	Yes.
Call Date From Unexpended Proceeds	Anytime.
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency (exclusive of prepayments allocable to Unrestricted Transferred Program Loans as described in the Official Statement). 10-Year Rule Requirements Dates — Percentages April 26, 2012 to April 25, 2022 — 58.97% April 26, 2022 and thereafter — 100.00 All prepayments must be applied first to redeem the Series D July 2040 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series D July 2040 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D July 2040 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2040 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2013

Residential Housing Finance 2013 Series A, B, and C	
Call From Unexpended Proceeds	Yes.
Call Date From Unexpended Proceeds	Anytime.
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages June 20, 2013 to December 31, 2022 — 49.30% January 1, 2023 and thereafter — 100.00 All prepayments must be applied first to redeem the Series A July 2031 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A July 2031 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2031 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2031 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of December 31, 2013

RHFB 2003 AB

Date	Percent
12/31/2013	100.00%

RHFB 2003 IJ

Date	Percent
12/31/2013	100.00%

RHFB 2004 ABC

Date	Percent
12/31/2013	88.67%
05/13/2014	100.00%

RHFB 2004 EFG

Date	Percent
12/31/2013	100.00%

RHFB 2005 ABC

Date	Percent
12/31/2013	98.87%
01/01/2014	99.41%
01/01/2015	100.00%

RHFB 2005 GHI

Date	Percent
12/31/2013	46.83%
01/01/2014	46.97%
07/01/2014	48.67%
01/01/2015	100.00%

RHFB 2005 JKLM

Date	Percent
12/31/2013	33.03%
07/01/2015	100.00%

RHFB 2005 OP

Date	Percent
12/31/2013	86.13%
07/01/2014	98.75%
07/01/2015	100.00%

RHFB 2006 ABC

Date	Percent
12/31/2013	55.76%
07/01/2014	76.86%
01/01/2015	92.63%
01/01/2016	100.00%

RHFB 2006 FGH*

Date	Percent
12/31/2013	31.76%
07/01/2014	56.80%
01/01/2015	75.78%
01/01/2016	82.24%

RHFB 2006 IJ*

Date	Percent
12/31/2013	0.00%
07/01/2016	67.80%

RHFB 2006 LMN*

Date	Percent
12/31/2013	10.93%
07/01/2014	63.67%
07/01/2015	68.09%
07/01/2016	70.38%

RHFB 2007 CDE*

Date	Percent
12/31/2013	52.67%
01/01/2017	75.44%

RHFB 2007 HIJ*

Date	Percent
12/31/2013	26.86%
07/01/2014	31.94%
07/01/2015	32.61%
07/01/2016	43.16%
01/01/2017	75.41%

RHFB 2007 L**

Date	Percent
12/31/2013	0.00%
07/01/2014	20.47%
07/01/2017	100.00%

continued on next page

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of December 31, 2013

RHFB 2007 PQRST*

Date	Percent
12/31/2013	22.60%
01/01/2015	26.40%
01/01/2017	28.10%
07/01/2017	62.60%

RHFB 2008ABC

Date	Percent
12/31/2013	25.35%
07/01/2015	56.20%
07/01/2016	89.55%
07/01/2018	100.00%

RHFB 2009ABC

Date	Percent
12/31/2013	31.71%
07/01/2016	66.80%
07/01/2018	100.00%

RHFB 2009DEF

Date	Percent
12/31/2013	67.20%
07/01/2015	70.94%
07/01/2018	100.00%

RHFB 2012 ABCD

Date	Percent
12/31/2013	58.97%
04/26/2022	100.00%

RHFB 2013 ABC

Date	Percent
12/31/2013	49.30%
01/01/2023	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

** Although the RHFB 2007 Series L Bonds were issued with the RHFB 2007 Series M Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2007 Series L Bonds. The prepayments and repayments allocable to the RHFB 2007 Series M Bonds are not tax-restricted, but are dedicated to payment of the 2007 Series M Bonds.

Residential Housing Finance Bond Resolution
Investments
Information as of December 31, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
None	Revenue	Cash	N/A	N/A	%	71,974
None	Revenue	FHLB	04/25/2023	1.00000		16,100,000
None	Revenue	FHLMC	03/15/2031	6.75000		826,000
None	Revenue	FHLMC	04/25/2023	2.45000		10,000,000
None	Revenue	FNMA POOL #AH0096	12/01/2040	3.32500		520,084
None	Revenue	FNMA POOL #AR5613	02/01/2043	2.52500		1,837,360
None	Revenue	FNMA POOL #AT6230	04/01/2043	2.65000		130,285
None	Revenue	FNMA POOL #AT7530	05/01/2043	2.90000		1,390,424
None	Revenue	FNMA POOL #AT7533	04/01/2043	2.52500		298,053
None	Revenue	FNMA POOL #AT7534	06/01/2043	2.65000		5,499,078
None	Revenue	FNMA POOL #AT7535	06/01/2043	2.77500		796,027
None	Revenue	FNMA POOL #AT7536	06/01/2043	2.90000		209,731
None	Revenue	FNMA POOL #AT7537	03/01/2043	2.52500		199,123
None	Revenue	FNMA POOL #AT7538	06/01/2043	2.65000		2,511,803
None	Revenue	FNMA POOL #AT7539	07/01/2043	2.77500		4,230,982
None	Revenue	FNMA POOL #AT9857	06/01/2043	2.77500		275,146
None	Revenue	FNMA POOL #AT9859	04/01/2043	2.65000		316,575
None	Revenue	FNMA POOL #AT9860	05/01/2043	2.90000		140,950
None	Revenue	FNMA POOL #AU2982	07/01/2043	3.00000		9,527,254
None	Revenue	FNMA POOL #AU3003	06/01/2043	2.65000		313,166
None	Revenue	FNMA POOL #AU3004	06/01/2043	2.77500		461,831
None	Revenue	FNMA POOL #AU3005	06/01/2043	2.90000		429,975
None	Revenue	FNMA POOL #AU3006	07/01/2043	3.02500		391,830
None	Revenue	FNMA POOL #AU3007	01/01/2043	2.65000		65,303
None	Revenue	FNMA POOL #AU3008	06/01/2043	2.90000		123,341
None	Revenue	FNMA POOL #AU3010	06/01/2043	3.02500		249,553
None	Revenue	GNMA II POOL #755394	07/20/2040	4.25000		80,049
None	Revenue	GNMA II POOL #755398	07/20/2040	4.75000		447,537
None	Revenue	GNMA II POOL #755421	11/20/2040	4.00000		466,342
None	Revenue	GNMA II POOL #755423	10/20/2040	4.50000		465,099
None	Revenue	GNMA II POOL #755465	06/20/2040	4.87500		119,124
None	Revenue	GNMA II POOL #755566	07/20/2040	4.25000		112,993
None	Revenue	GNMA II POOL #755719	11/20/2040	4.50000		559,620
None	Revenue	GNMA II POOL #755884	01/20/2041	3.62500		230,383
None	Revenue	GNMA II POOL #755885	01/20/2041	3.87500		563,277
None	Revenue	GNMA II POOL #755997	01/20/2041	4.37500		123,889

Residential Housing Finance Bond Resolution
Investments
Information as of December 31, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
None	Revenue	GNMA II POOL #755998	07/20/2040	4.62500	%	249,036
None	Revenue	GNMA II POOL #756055	01/20/2041	4.12500		230,617
None	Revenue	GNMA II POOL #AB1562	12/20/2040	4.00000		140,186
None	Revenue	GNMA II POOL #AB1564	04/20/2041	4.62500		109,748
None	Revenue	GNMA II POOL #AB2188	11/20/2042	2.87500		188,311
None	Revenue	GNMA II POOL #AB2190	11/20/2042	3.12500		227,022
None	Revenue	GNMA II POOL #AC7869	12/20/2042	2.87500		110,608
None	Revenue	GNMA II POOL #AC7871	10/20/2042	3.25000		125,258
None	Revenue	GNMA II POOL #AC8151	11/20/2042	3.00000		64,304
None	Revenue	GNMA II POOL #AC8310	01/20/2043	2.50000		208,164
None	Revenue	GNMA II POOL #AC8400	02/20/2043	3.37500		75,459
None	Revenue	GNMA II POOL #AC8522	01/20/2043	2.87500		161,773
None	Revenue	GNMA II POOL #AD7417	03/20/2043	2.87500		318,001
None	Revenue	GNMA II POOL #AD7484	02/20/2043	2.75000		128,736
None	Revenue	GNMA II POOL #AD7524	04/20/2043	2.50000		369,556
None	Revenue	GNMA II POOL #AD7526	04/20/2043	2.87500		353,751
None	Revenue	GNMA II POOL #AD7527	10/20/2042	3.50000		126,819
None	Revenue	GNMA II POOL #AD7552	04/20/2043	2.62500		145,363
None	Revenue	GNMA II POOL #AD7553	04/20/2043	2.87500		148,849
None	Revenue	GNMA II POOL #AE9844	05/20/2043	2.50000		78,003
None	Revenue	GNMA II POOL #AE9848	05/20/2043	2.62500		297,057
None	Revenue	GNMA II POOL #AE9849	04/20/2043	2.75000		425,067
None	Revenue	GNMA II POOL #AE9850	05/20/2043	2.87500		1,305,299
None	Revenue	GNMA II POOL #AF0093	04/20/2043	2.50000		229,293
None	Revenue	GNMA II POOL #AF0094	06/20/2043	2.62500		1,842,177
None	Revenue	GNMA II POOL #AF0095	07/20/2043	2.75000		4,091,381
None	Revenue	GNMA II POOL #AF0096	07/20/2043	2.87500		4,818,999
None	Revenue	GNMA II POOL #AF0097	06/20/2043	2.50000		124,015
None	Revenue	GNMA II POOL #AF0098	06/20/2043	2.62500		761,032
None	Revenue	GNMA II POOL #AF0099	06/20/2043	2.75000		202,385
None	Revenue	GNMA II POOL #AF0100	06/20/2043	2.87500		291,750
None	Revenue	Government Money Market Fund	Daily	0.01000		3,274,066
None	Revenue	International Bank for Recon. and Dev.	07/15/2017	9.25000		1,410,000
None	Revenue	Resolution Funding Corp.	10/15/2019	8.12500		605,000
None	Revenue	Treasury Bond	11/15/2016	7.50000		1,305,000
None	Revenue	Treasury Bond	05/15/2017	8.75000		115,000

Residential Housing Finance Bond Resolution
Investments
Information as of December 31, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
None	Revenue	Treasury Bond	05/15/2018	9.12500	%	1,360,000
None	Revenue	Treasury Bond	11/15/2018	9.00000		350,000
None	Revenue	Treasury Bond	08/15/2020	8.75000		370,000
None	Revenue	Treasury Bond	08/15/2021	8.12500		1,195,000
None	Revenue	Treasury Bond	02/15/2023	7.12500		3,415,000
03AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000		94,827
03AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000		160,000
03AB	Debt Service Reserve	Government Money Market Fund	Daily	0.01000		744,750
03AB	Revenue	Government Money Market Fund	Daily	0.01000		2,952,390
03IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000		82,342
03IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000		182,500
03IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000		507,750
03IJ	Revenue	Cash	N/A	N/A		147,321
03IJ	Revenue	Government Money Market Fund	Daily	0.01000		1,652,687
04EFG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000		190,747
04EFG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000		250,000
04EFG	Debt Service Reserve	Government Money Market Fund	Daily	0.01000		1,028,100
04EFG	Revenue	Government Money Market Fund	Daily	0.01000		2,211,337
05ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000		239,494
05ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000		320,000
05ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000		834,150
05ABC	Revenue	Government Money Market Fund	Daily	0.01000		1,679,862
05GHI	Bond Fund Interest	Government Money Market Fund	Daily	0.01000		467,392
05GHI	Bond Fund Principal	Government Money Market Fund	Daily	0.01000		500,000
05GHI	Debt Service Reserve	Government Money Market Fund	Daily	0.01000		1,398,000
05GHI	Revenue	Cash	N/A	N/A		32,566
05GHI	Revenue	Government Money Market Fund	Daily	0.01000		3,270,221
05JKLM	Bond Fund Interest	Government Money Market Fund	Daily	0.01000		926,306
05JKLM	Bond Fund Principal	Government Money Market Fund	Daily	0.01000		1,190,000
05JKLM	Debt Service Reserve	Cash	N/A	N/A		50,887
05JKLM	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2036	4.10000		2,400,600
05JKLM	Revenue	Government Money Market Fund	Daily	0.01000		4,980,200
05OP	Bond Fund Interest	Government Money Market Fund	Daily	0.01000		888,729
05OP	Bond Fund Principal	Government Money Market Fund	Daily	0.01000		605,000
05OP	Debt Service Reserve	Government Money Market Fund	Daily	0.01000		1,131,600

Residential Housing Finance Bond Resolution
Investments
Information as of December 31, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
05OP	Revenue	GNMA II POOL #755738	10/20/2040	4.00000 %	$ 82,871
05OP	Revenue	Government Money Market Fund	Daily	0.01000	1,951,230
06ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	482,891
06ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	420,000
06ABC	Debt Service Reserve	Cash	N/A	N/A	30,540
06ABC	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2037	4.56000	1,302,450
06ABC	Revenue	Cash	N/A	N/A	6,159
06ABC	Revenue	Government Money Market Fund	Daily	0.01000	3,119,729
06FGH	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	995,438
06FGH	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	410,000
06FGH	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	1,247,850
06FGH	Revenue	Government Money Market Fund	Daily	0.01000	2,259,511
06IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	2,061,031
06IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	910,000
06IJ	Debt Service Reserve	FNMA POOL #AH0099	12/01/2040	3.45000	695,624
06IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	1,567,426
06IJ	Revenue	Cash	N/A	N/A	52,785
06IJ	Revenue	Government Money Market Fund	Daily	0.01000	4,775,117
06LMN	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	915,694
06LMN	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	555,000
06LMN	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	1,117,200
06LMN	Revenue	Cash	N/A	N/A	95,698
06LMN	Revenue	Government Money Market Fund	Daily	0.01000	1,650,343
07CDE	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,024,749
07CDE	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	640,000
07CDE	Debt Service Reserve	FNMA POOL #AH0097	12/01/2040	3.45000	400,135
07CDE	Debt Service Reserve	FNMA POOL #AT9856	06/01/2043	2.65000	791,720
07CDE	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	505,926
07CDE	Revenue	Government Money Market Fund	Daily	0.01000	3,825,137
07HIJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,489,177
07HIJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	917,500
07HIJ	Debt Service Reserve	FNMA POOL #AH5520	12/01/2040	3.45000	1,124,115
07HIJ	Debt Service Reserve	GNMA II POOL #AC8376	02/20/2043	2.87500	825,870
07HIJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	516,467
07HIJ	Revenue	Cash	N/A	N/A	17,839

Residential Housing Finance Bond Resolution
Investments
Information as of December 31, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
07HIJ	Revenue	Government Money Market Fund	Daily	0.01000 %	$ 5,643,651
07L	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,676,144
07L	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	1,400,000
07L	Debt Service Reserve	Cash	N/A	N/A	53,943
07L	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000	1,984,800
07L	Revenue	Cash	N/A	N/A	116,694
07L	Revenue	Government Money Market Fund	Daily	0.01000	6,703,028
07M	Debt Service Reserve	Cash	N/A	N/A	36,150
07M	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000	1,324,200
07M	Revenue	Cash	N/A	N/A	77,090
07M	Revenue	Government Money Market Fund	Daily	0.01000	4,451,336
07PQRST	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	646,534
07PQRST	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	572,500
07PQRST	Debt Service Reserve	Cash	N/A	N/A	43,258
07PQRST	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2038	4.21000	1,986,150
07PQRST	Revenue	Cash	N/A	N/A	12,056
07PQRST	Revenue	Government Money Market Fund	Daily	0.01000	4,945,591
08ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	465,651
08ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	300,000
08ABC	Debt Service Reserve	Cash	N/A	N/A	41,694
08ABC	Debt Service Reserve	Monumental Life Insurance Co. Inv. Agmt.	07/01/2039	4.30000	1,796,700
08ABC	Revenue	Government Money Market Fund	Daily	0.01000	2,078,807
09ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	532,193
09ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	360,000
09ABC	Debt Service Reserve	FNMA POOL #AH5485	01/01/2041	4.12500	57,112
09ABC	Debt Service Reserve	GNMA II POOL #755359	05/20/2040	4.87500	144,895
09ABC	Debt Service Reserve	GNMA II POOL #755714	12/20/2040	3.87500	519,389
09ABC	Debt Service Reserve	GNMA II POOL #755737	01/20/2041	3.87500	874,839
09ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	282,664
09ABC	Revenue	GNMA II POOL #755564	12/20/2040	3.87500	115,228
09ABC	Revenue	Government Money Market Fund	Daily	0.01000	4,944,614
09DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	2,061,829

Residential Housing Finance Bond Resolution
Investments
Information as of December 31, 2013

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
09DEF	Bond Fund Principal	Government Money Market Fund	Daily	0.01000 %	$ 1,485,000
09DEF	Debt Service Reserve	FNMA POOL #AT9858	05/01/2043	2.90000	520,078
09DEF	Debt Service Reserve	FNMA POOL #AU7184	05/01/2043	3.00000	217,977
09DEF	Debt Service Reserve	GNMA II POOL #755512	06/20/2040	4.25000	127,301
09DEF	Debt Service Reserve	GNMA II POOL #755712	12/20/2040	3.37500	384,280
09DEF	Debt Service Reserve	GNMA II POOL #755716	08/20/2040	4.12500	142,569
09DEF	Debt Service Reserve	GNMA II POOL #755735	01/20/2041	3.37500	591,144
09DEF	Debt Service Reserve	GNMA II POOL #755753	01/20/2041	3.37500	271,611
09DEF	Debt Service Reserve	GNMA II POOL #755799	01/20/2041	3.62500	269,117
09DEF	Debt Service Reserve	GNMA II POOL #755996	01/20/2041	4.12500	102,835
09DEF	Debt Service Reserve	GNMA II POOL #760758	02/20/2041	4.12500	372,729
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	331,181
09DEF	Revenue	Cash	N/A	N/A	353,619
09DEF	Revenue	GNMA II POOL #755715	12/20/2040	4.00000	1,134,222
09DEF	Revenue	GNMA II POOL #756018	01/20/2041	4.12500	192,049
09DEF	Revenue	Government Money Market Fund	Daily	0.01000	3,853,764
12ABCD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	2,212,302
12ABCD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	1,840,000
12ABCD	Debt Service Reserve	FNMA POOL #AT7540	07/01/2043	2.90000	1,502,651
12ABCD	Debt Service Reserve	FNMA POOL #AU7183	07/01/2043	3.00000	1,742,095
12ABCD	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	771,151
12ABCD	Redemption	Government Money Market Fund	Daily	0.01000	3,405,001
12ABCD	Revenue	Cash	N/A	N/A	171,725
12ABCD	Revenue	Government Money Market Fund	Daily	0.01000	2,378,367
13ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,257,053
13ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	1,310,000
13ABC	Cost of Issuance	Government Money Market Fund	Daily	0.01000	102,757
13ABC	Debt Service Reserve	FNMA POOL #AT7541	07/01/2043	3.02500	1,157,077
13ABC	Debt Service Reserve	GNMA II POOL #AF0609	07/20/2043	2.50000	1,013,850
13ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	530,601
13ABC	Redemption	Government Money Market Fund	Daily	0.01000	2,020,000
13ABC	Revenue	Cash	N/A	N/A	22,511
13ABC	Revenue	Government Money Market Fund	Daily	0.01000	1,238,834
		Total			$ 240,608,411

Residential Housing Finance Bond Resolution
Debt Service Reserve Requirement
Information as of December 31, 2013

Debt Service Reserve Fund (all series combined)

Debt Service Reserve Requirement	Value (Per Resolution)
$36,001,050	$36,721,958

Refer to the disclaimer on page A-1