# Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of December 31, 2013
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# Homeownership Finance Bond Resolution

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# Homeownership Finance Bond Resolution

## Overview

## Information as of December 31, 2013

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Refer to the disclaimer on page A-1

# Homeownership Finance Bond Resolution
## Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account Information as of December 31, 2013

| Series | Bonds Outstanding | Mortgage-Backed Securities Outstanding | Remaining Acquisition Account Balance | Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding) |
|---|---|---|---|---|
| Contributed* | $ - | $ 7,073,457 | $ - | 4.63 % |
| 2009A-1/2010A | 140,515,000 | 133,738,492 | - | 4.50 |
| 2009A-2/2011AB | 55,120,000 | 53,167,694 | - | 3.96 |
| 2009A-3/2011CD | 35,525,000 | 32,727,604 | | 4.48 |
| 2009A-4/2011E | 85,740,000 | 82,297,319 | - | 3.96 |
| 2009A-5/2011FG | 59,495,000 | 56,171,733 | - | 3.61 |
| 2012A | 45,883,693 | 45,663,292 | | 3.47 |
| 2012B | 71,877,324 | 70,699,445 | | 3.30 |
| 2013A | 72,324,323 | 71,965,230 | | 2.93 |
| 2013B | 80,988,818 | 79,380,311 | | 3.99 |
| 2013C | 36,363,281 | 36,298,037 | | 2.86 |
| | $ 683,832,439 | $ 669,182,614 | $ - | 3.80 % |

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

# Homeownership Finance Bond Resolution
## Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
## Restated Information as of September 30, 2013

| Series | Bonds Outstanding | Mortgage-Backed Securities Outstanding | Remaining Acquisition Account Balance | Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding) |
|---|---|---|---|---|
| Contributed* | $ - | $ 7,499,323 | $ - | 4.63 % |
| 2009A-1/2010A | 145,445,000 | 136,972,204 | - | 4.50 |
| 2009A-2/2011AB** | 56,470,000 | 55,392,919 | - | 3.96 |
| 2009A-3/2011CD | 35,700,000 | 33,651,080 | - | 4.48 |
| 2009A-4/2011E | 88,525,000 | 84,597,527 | - | 3.96 |
| 2009A-5/2011FG | 61,165,000 | 58,296,221 | - | 3.62 |
| 2012A | 47,236,354 | 46,671,576 | - | 3.47 |
| 2012B | 73,038,146 | 72,910,767 | - | 3.30 |
| 2013A | 73,233,890 | 72,860,347 | - | 2.93 |
| 2013B** | 82,882,671 | 81,422,683 | - | 3.99 |
| 2013C | 36,845,752 | 36,548,599 | - | 2.86 |
| | $ 700,541,813 | $ 686,823,246 | $ - | 3.81 % |

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

** On the September 30, 2013 Quarterly Disclosure Report, the presentation of the total principal amounts of mortgage-backed securities outstanding for Series 2009A/2011AB and 2013B was understated and overstated respectively, in the principal amount of $12,191,521, both on page C-1 and on the pages of Schedule D relating to the allocation of participation interests in specific mortgage-backed securities to each such Series of outstanding Bonds. However, during that fiscal quarter, payments and prepayments of principal and interest on participation interests in mortgage-backed securities relating to such Bonds were correctly allocated by the Trustee.

# Homeownership Finance Bond Resolution
## Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
## Restated Information as of June 30, 2013

| Series | Bonds Outstanding | Mortgage-Backed Securities Outstanding | Remaining Acquisition Account Balance | Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding) |
|---|---|---|---|---|
| Contributed* | $ - | $ 7,855,391 | $ - | 4.64 % |
| 2009A-1/2010A | 150,455,000 | 143,027,512 | - | 4.50 |
| 2009A-2/2011AB ** | 59,660,000 | 57,438,036 | - | 3.97 |
| 2009A-3/2011CD | 37,410,000 | 34,348,460 | | 4.48 |
| 2009A-4/2011E | 90,635,000 | 87,436,150 | - | 3.97 |
| 2009A-5/2011FG | 62,270,000 | 60,086,336 | - | 3.62 |
| 2012A | 48,208,087 | 47,970,361 | | 3.47 |
| 2012B | 73,710,478 | 73,539,411 | | 3.30 |
| 2013A | 74,603,743 | 74,356,038 | | 2.93 |
| 2013B ** | 84,914,598 | 83,994,913 | | 3.99 |
| | $ 681,866,906 | $ 670,052,608 | $ - | 3.86 % |

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

** On the June 30, 2013 Quarterly Disclosure Report, the presentation of the total principal amounts of mortgage-backed securities outstanding for Series 2009A/2011AB and 2013B was understated and overstated respectively, in the principal amount of $12,589,827, both on page C-1 and on the pages of Schedule D relating to the allocation of participation interests in specific mortgage-backed securities to each such Series of outstanding Bonds. However, during that fiscal quarter, payments and prepayments of principal and interest on participation interests in mortgage-backed securities relating to such Bonds were correctly allocated by the Trustee.

This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of December 31, 2013. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**Contributed**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 755741 | GNMA II | 3.625 % | $ 82,321 | $ 75,544 |
| 755800 | GNMA II | 3.750 | 164,213 | - |
| 755755 | GNMA II | 3.875 | 192,815 | 185,211 |
| 768528 | GNMA II | 4.000 | 101,562 | 94,228 |
| 761451 | GNMA II | 4.125 | 69,889 | 66,929 |
| 743370 | GNMA II | 4.250 | 256,379 | 104,838 |
| 755462 | GNMA II | 4.250 | 60,289 | 57,922 |
| 769127 | GNMA II | 4.250 | 1,701,363 | 1,291,358 |
| 768555 | GNMA II | 4.375 | 284,473 | 273,054 |
| 769197 | GNMA II | 4.375 | 224,633 | 99,777 |
| 743373 | GNMA II | 4.500 | 267,189 | 79,634 |
| 755739 | GNMA II | 4.500 | 272,460 | 262,256 |
| 755757 | GNMA II | 4.500 | 104,920 | - |
| 769047 | GNMA II | 4.500 | 174,183 | 167,552 |
| 755514 | GNMA II | 4.625 | 146,785 | 141,332 |
| 755545 | GNMA II | 4.750 | 286,549 | 276,652 |
| 755721 | GNMA II | 4.750 | 72,628 | 69,038 |
| 735285 | GNMA II | 4.875 | 420,180 | 397,966 |
| 735310 | GNMA II | 4.875 | 194,728 | 184,544 |
| 735385 | GNMA II | 4.875 | 278,777 | 264,425 |
| 735441 | GNMA II | 4.875 | 430,828 | 406,898 |
| 735679 | GNMA II | 4.875 | 135,550 | - |
| 743372 | GNMA II | 4.875 | 739,284 | 262,022 |
| 743430 | GNMA II | 4.875 | 576,690 | 366,961 |
| 743604 | GNMA II | 4.875 | 304,610 | 187,844 |
| 747580 | GNMA II | 4.875 | 227,254 | - |
| 747687 | GNMA II | 4.875 | 168,334 | 159,895 |
| 761423 | GNMA II | 4.875 | 120,807 | 116,070 |
| 735543 | GNMA II | 5.000 | 130,845 | - |
| 735544 | GNMA II | 5.125 | 149,051 | - |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**Contributed, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AH3182 | FNMA | 3.500 % | $ 51,149 | $ - |
| AH0198 | FNMA | 4.125 | 71,633 | - |
| AD5871 | FNMA | 4.750 | 87,132 | - |
| AD5864 | FNMA | 4.875 | 95,268 | 90,706 |
| AD6814 | FNMA | 4.875 | 99,180 | 90,609 |
| AD8875 | FNMA | 4.875 | 145,091 | 137,357 |
| AD8880 | FNMA | 4.875 | 91,875 | 87,387 |
| AD9655 | FNMA | 4.875 | 54,242 | 51,509 |
| AD9663 | FNMA | 4.875 | 70,680 | 67,333 |
| AE2060 | FNMA | 4.875 | 125,575 | 119,603 |
| AE2715 | FNMA | 4.875 | 139,481 | 132,697 |
| AE4734 | FNMA | 4.875 | 205,623 | 195,940 |
| AE4740 | FNMA | 4.875 | 69,684 | 66,384 |
| AE6276 | FNMA | 4.875 | 157,006 | 149,322 |
| AE6283 | FNMA | 4.875 | 87,802 | 83,651 |
| AD3413 | FNMA | 4.937 | 109,346 | 103,726 |
| AD3414 | FNMA | 5.062 | 110,620 | 105,282 |
| Total Contributed | | | $ 10,110,976 | $ 7,073,457 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2009A-1/2010A**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 747682 | GNMA II | 4.250 % | $ 2,462,415 | $ 1,922,303 |
| 735539 | GNMA II | 4.375 | 1,396,097 | 1,214,386 |
| 735673 | GNMA II | 4.375 | 1,680,538 | 1,173,987 |
| 743211 | GNMA II | 4.375 | 1,309,257 | 969,001 |
| 743229 | GNMA II | 4.375 | 578,552 | 443,092 |
| 743367 | GNMA II | 4.375 | 1,633,601 | 682,677 |
| 743426 | GNMA II | 4.375 | 812,460 | 495,073 |
| 743522 | GNMA II | 4.375 | 1,366,344 | 1,145,723 |
| 743600 | GNMA II | 4.375 | 1,632,975 | 1,205,796 |
| 743628 | GNMA II | 4.375 | 444,245 | 416,251 |
| 747345 | GNMA II | 4.375 | 191,503 | 33,703 |
| 747437 | GNMA II | 4.375 | 370,259 | 347,781 |
| 747453 | GNMA II | 4.375 | 381,439 | 358,037 |
| 747507 | GNMA II | 4.375 | 642,344 | 604,588 |
| 747575 | GNMA II | 4.375 | 445,634 | 378,334 |
| 747683 | GNMA II | 4.375 | 480,852 | 248,551 |
| 747820 | GNMA II | 4.375 | 211,322 | - |
| 751030 | GNMA II | 4.375 | 129,353 | 122,250 |
| 751068 | GNMA II | 4.375 | 525,613 | 493,352 |
| 751082 | GNMA II | 4.375 | 67,395 | 63,349 |
| 735233 | GNMA II | 4.500 | 3,031,016 | 2,058,108 |
| 735283 | GNMA II | 4.500 | 6,096,412 | 4,688,183 |
| 735307 | GNMA II | 4.500 | 3,932,346 | 2,913,239 |
| 735382 | GNMA II | 4.500 | 3,060,218 | 2,442,965 |
| 735438 | GNMA II | 4.500 | 3,024,343 | 1,996,506 |
| 735674 | GNMA II | 4.500 | 1,415,549 | 1,035,527 |
| 743368 | GNMA II | 4.500 | 1,777,691 | 1,674,690 |
| 743427 | GNMA II | 4.500 | 187,007 | 55,321 |
| 743523 | GNMA II | 4.500 | 229,489 | 215,823 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2009A-1/2010A, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 743562 | GNMA II | 4.500 % | $ 961,400 | $ 772,329 |
| 743601 | GNMA II | 4.500 | 381,618 | 360,278 |
| 747346 | GNMA II | 4.500 | 226,417 | 214,326 |
| 747438 | GNMA II | 4.500 | 223,926 | 212,100 |
| 747454 | GNMA II | 4.500 | 331,156 | 313,188 |
| 747508 | GNMA II | 4.500 | 95,735 | 90,725 |
| 747781 | GNMA II | 4.500 | 1,256,252 | 942,759 |
| 747821 | GNMA II | 4.500 | 1,315,009 | 1,244,202 |
| 751031 | GNMA II | 4.500 | 85,503 | 80,116 |
| 751045 | GNMA II | 4.500 | 587,065 | 468,964 |
| 735234 | GNMA II | 4.625 | 1,485,864 | 1,146,294 |
| 735308 | GNMA II | 4.625 | 1,508,823 | 1,177,909 |
| 735383 | GNMA II | 4.625 | 429,945 | 403,349 |
| 735541 | GNMA II | 4.625 | 2,427,097 | 1,962,904 |
| 735675 | GNMA II | 4.625 | 4,617,095 | 2,874,882 |
| 743213 | GNMA II | 4.625 | 1,567,892 | 1,138,304 |
| 743230 | GNMA II | 4.625 | 1,947,415 | 1,359,988 |
| 743369 | GNMA II | 4.625 | 5,569,197 | 4,560,155 |
| 743428 | GNMA II | 4.625 | 2,318,556 | 1,985,964 |
| 743524 | GNMA II | 4.625 | 1,505,527 | 950,200 |
| 743563 | GNMA II | 4.625 | 2,040,170 | 1,579,541 |
| 743602 | GNMA II | 4.625 | 750,932 | 707,489 |
| 743629 | GNMA II | 4.625 | 262,120 | 242,110 |
| 747347 | GNMA II | 4.625 | 819,614 | 405,207 |
| 747439 | GNMA II | 4.625 | 1,402,857 | 1,104,491 |
| 747455 | GNMA II | 4.625 | 566,335 | 313,629 |
| 747577 | GNMA II | 4.625 | 1,739,781 | 1,396,165 |
| 747685 | GNMA II | 4.625 | 1,634,848 | 1,419,514 |
| 747782 | GNMA II | 4.625 | 1,077,931 | 591,793 |

**2009A-1/2010A, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 751046 | GNMA II | 4.625 % | $ 192,072 | $ 182,216 |
| 751070 | GNMA II | 4.625 | 288,994 | 273,028 |
| 751084 | GNMA II | 4.625 | 708,258 | 527,652 |
| 735309 | GNMA II | 4.750 | 513,459 | 210,325 |
| 735384 | GNMA II | 4.750 | 418,167 | 128,186 |
| 735677 | GNMA II | 4.750 | 439,127 | 262,232 |
| 743231 | GNMA II | 4.750 | 145,222 | 137,710 |
| 743371 | GNMA II | 4.750 | 2,083,502 | 1,455,763 |
| 743429 | GNMA II | 4.750 | 2,159,235 | 1,435,317 |
| 743525 | GNMA II | 4.750 | 3,648,810 | 2,189,268 |
| 743564 | GNMA II | 4.750 | 2,324,446 | 1,392,203 |
| 743603 | GNMA II | 4.750 | 3,397,407 | 2,395,469 |
| 743630 | GNMA II | 4.750 | 1,404,925 | 994,471 |
| 747348 | GNMA II | 4.750 | 985,656 | 611,937 |
| 747440 | GNMA II | 4.750 | 2,575,373 | 1,861,137 |
| 747456 | GNMA II | 4.750 | 522,761 | 493,045 |
| 747510 | GNMA II | 4.750 | 848,013 | 796,986 |
| 747578 | GNMA II | 4.750 | 1,378,262 | 959,383 |
| 747579 | GNMA II | 4.750 | 146,159 | 138,731 |
| 747686 | GNMA II | 4.750 | 1,826,118 | 1,442,910 |
| 747783 | GNMA II | 4.750 | 1,269,558 | 636,307 |
| 747823 | GNMA II | 4.750 | 1,323,551 | 1,092,565 |
| 751032 | GNMA II | 4.750 | 122,793 | 116,634 |
| 751047 | GNMA II | 4.750 | 535,345 | 396,193 |
| 751071 | GNMA II | 4.750 | 349,447 | 331,918 |
| 751085 | GNMA II | 4.750 | 541,277 | 380,525 |
| 743526 | GNMA II | 4.875 | 1,232,329 | 1,082,922 |
| 743565 | GNMA II | 4.875 | 598,881 | 568,322 |
| 743631 | GNMA II | 4.875 | 174,844 | 165,891 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2009A-1/2010A, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 747349 | GNMA II | 4.875 % | $ 130,241 | $ 123,082 |
| 747441 | GNMA II | 4.875 | 157,919 | 150,077 |
| 747511 | GNMA II | 4.875 | 107,750 | 102,428 |
| 747784 | GNMA II | 4.875 | 131,435 | 124,924 |
| 747824 | GNMA II | 4.875 | 130,704 | 120,242 |
| 751033 | GNMA II | 4.875 | 161,879 | - |
| AD9661 | FNMA | 4.250 | 66,547 | 63,047 |
| AE2711 | FNMA | 4.250 | 119,539 | 113,171 |
| AD3416 | FNMA | 4.312 | 116,217 | - |
| AE3600 | FNMA | 4.375 | 94,166 | 89,369 |
| AD5858 | FNMA | 4.500 | 81,520 | 75,612 |
| AD8866 | FNMA | 4.500 | 242,983 | 101,847 |
| AD8874 | FNMA | 4.500 | 344,894 | 153,705 |
| AD8878 | FNMA | 4.500 | 115,552 | 109,642 |
| AD9648 | FNMA | 4.500 | 119,021 | 113,019 |
| AD9662 | FNMA | 4.500 | 131,362 | 120,846 |
| AE2058 | FNMA | 4.500 | 53,795 | - |
| AE2704 | FNMA | 4.500 | 133,914 | 127,174 |
| AD6812 | FNMA | 4.562 | 81,302 | 77,135 |
| AE2705 | FNMA | 4.625 | 92,153 | 85,011 |
| AE3601 | FNMA | 4.625 | 116,585 | 110,859 |
| AE4745 | FNMA | 4.625 | 108,743 | 103,429 |
| AD2648 | FNMA | 4.687 | 248,602 | 126,152 |
| AD2661 | FNMA | 4.687 | 343,959 | 325,774 |
| AD3418 | FNMA | 4.687 | 86,415 | - |
| AD3425 | FNMA | 4.687 | 269,160 | 255,370 |
| AD4235 | FNMA | 4.687 | 134,600 | 126,583 |
| AD6804 | FNMA | 4.750 | 102,780 | 96,739 |
| AD6813 | FNMA | 4.750 | 84,011 | 79,894 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2009A-1/2010A, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AD8879 | FNMA | 4.750 % | $ 92,045 | $ 87,492 |
| AE2059 | FNMA | 4.750 | 192,525 | 182,278 |
| AE2714 | FNMA | 4.750 | 185,898 | 155,282 |
| AE3602 | FNMA | 4.750 | 74,328 | 70,696 |
| Subtotal | | | 115,458,886 | 85,647,589 |

**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 735437 | GNMA II | 4.375 % | $ 96,238 | $ 91,794 |
| 747780 | GNMA II | 4.375 | 77,205 | 73,344 |
| 735540 | GNMA II | 4.500 | 4,303,546 | 3,326,522 |
| 743212 | GNMA II | 4.500 | 450,062 | 429,349 |
| 743228 | GNMA II | 4.500 | 121,688 | 115,667 |
| 747576 | GNMA II | 4.500 | 834,588 | 515,937 |
| 747684 | GNMA II | 4.500 | 1,552,935 | 1,071,833 |
| 751069 | GNMA II | 4.500 | 627,065 | 599,702 |
| 751083 | GNMA II | 4.500 | 1,179,104 | 1,015,974 |
| 735284 | GNMA II | 4.625 | 1,408,975 | 909,324 |
| 735439 | GNMA II | 4.625 | 544,464 | 398,099 |
| 747509 | GNMA II | 4.625 | 1,658,314 | 1,584,874 |
| 747822 | GNMA II | 4.625 | 692,065 | 488,887 |
| 735440 | GNMA II | 4.750 | 577,825 | 422,794 |
| 735542 | GNMA II | 4.750 | 997,704 | 492,213 |
| 743214 | GNMA II | 4.750 | 137,340 | - |
| AD6803 | FNMA | 4.500 | 87,851 | 76,033 |
| AD6815 | FNMA | 4.500 | 217,208 | 80,533 |
| AE2054 | FNMA | 4.500 | 259,873 | 248,477 |
| AE2712 | FNMA | 4.500 | 108,193 | - |
| AD2647 | FNMA | 4.562 | 280,053 | - |
| AD2660 | FNMA | 4.562 | 335,820 | 321,192 |
| AD3417 | FNMA | 4.562 | 449,308 | 427,740 |
| AD3424 | FNMA | 4.562 | 100,335 | 95,953 |
| AD4234 | FNMA | 4.562 | 237,044 | 223,744 |
| AD4246 | FNMA | 4.562 | 240,606 | 219,359 |

**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AD5859 | FNMA | 4.625 % | $ 118,921 | $ 112,833 |
| AE2713 | FNMA | 4.625 | 70,518 | 67,594 |
| AD5863 | FNMA | 4.750 | 236,686 | 161,586 |
| AE6279 | FNMA | 4.750 | 91,935 | - |
| 728515 | GNMA II | 4.500 | 5,772,392 | 3,774,825 |
| 728534 | GNMA II | 4.500 | 3,165,225 | 2,323,911 |
| 728613 | GNMA II | 4.500 | 4,906,470 | 3,633,993 |
| 728261 | GNMA II | 4.625 | 1,388,274 | 750,368 |
| 728535 | GNMA II | 4.625 | 1,061,740 | 930,929 |
| 728536 | GNMA II | 4.875 | 427,435 | 290,319 |
| 728537 | GNMA II | 5.000 | 82,472 | 77,406 |
| 728519 | GNMA II | 5.125 | 442,344 | 350,662 |
| 728538 | GNMA II | 5.125 | 153,378 | 146,927 |
| 735236 | GNMA II | 5.125 | 78,419 | 73,246 |
| AC9166 | FNMA | 4.562 | 315,551 | 301,496 |
| AC9177 | FNMA | 4.562 | 90,196 | 85,913 |
| AC9180 | FNMA | 4.687 | 64,784 | 62,022 |
| AC9167 | FNMA | 4.937 | 85,625 | 80,940 |
| AC9181 | FNMA | 5.187 | 59,767 | - |
| Subtotal | | | 36,187,540 | 26,454,316 |
| MBS Participation Interest (50%) | | | 18,093,770 | 13,227,158 |

**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 743521 | GNMA II | 4.250 % | $ 4,525,211 | $ 3,467,683 |
| 743599 | GNMA II | 4.250 | 5,980,213 | 4,362,374 |
| 747436 | GNMA II | 4.250 | 3,108,857 | 2,835,853 |
| 751029 | GNMA II | 4.250 | 144,968 | 138,288 |
| 751081 | GNMA II | 4.250 | 525,761 | 500,728 |
| 761081 | GNMA II | 4.000 | 1,101,015 | 718,025 |
| 761114 | GNMA II | 4.000 | 722,907 | 673,217 |
| 761146 | GNMA II | 4.000 | 669,076 | 502,558 |
| 761157 | GNMA II | 4.000 | 609,113 | 429,065 |
| 761264 | GNMA II | 4.000 | 1,046,962 | 723,544 |
| 761271 | GNMA II | 4.000 | 766,252 | 730,528 |
| 761290 | GNMA II | 4.000 | 292,260 | 146,285 |
| 761308 | GNMA II | 4.000 | 730,493 | 564,439 |
| 761147 | GNMA II | 4.125 | 132,060 | 97,939 |
| 761272 | GNMA II | 4.125 | 110,508 | 105,478 |
| 761291 | GNMA II | 4.125 | 289,418 | 276,212 |
| 751164 | GNMA II | 4.250 | 217,768 | - |
| 751191 | GNMA II | 4.250 | 96,426 | - |
| 760854 | GNMA II | 4.250 | 90,628 | - |
| 761115 | GNMA II | 4.250 | 155,532 | 148,713 |
| 761266 | GNMA II | 4.250 | 286,651 | 268,089 |
| 761273 | GNMA II | 4.250 | 192,722 | 184,264 |
| 761309 | GNMA II | 4.250 | 745,753 | 709,858 |
| 761082 | GNMA II | 4.375 | 266,240 | 253,804 |
| 761267 | GNMA II | 4.375 | 79,786 | 76,229 |
| 755513 | GNMA II | 4.500 | 115,882 | - |

**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 761023 | GNMA II | 4.500 % | $ 223,184 | $ 213,714 |
| 761083 | GNMA II | 4.500 | 1,155,433 | 969,798 |
| 761116 | GNMA II | 4.500 | 537,094 | 423,271 |
| 761148 | GNMA II | 4.500 | 781,371 | 747,961 |
| 761158 | GNMA II | 4.500 | 325,323 | 209,310 |
| 761268 | GNMA II | 4.500 | 593,363 | 380,002 |
| 761274 | GNMA II | 4.500 | 760,304 | 728,293 |
| 761293 | GNMA II | 4.500 | 356,517 | 341,207 |
| 761310 | GNMA II | 4.500 | 366,565 | 200,721 |
| Subtotal | | | 28,101,618 | 22,127,451 |
| MBS Participation Interest (50%) | | | 14,050,809 | 11,063,725 |

**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 735282 | GNMA II | 4.250 % | $ 1,141,332 | $ 826,800 |
| 735306 | GNMA II | 4.250 | 471,528 | 448,723 |
| 735672 | GNMA II | 4.250 | 1,501,839 | 1,098,737 |
| 743210 | GNMA II | 4.250 | 1,833,640 | 1,568,346 |
| 743227 | GNMA II | 4.250 | 2,009,044 | 1,766,046 |
| 743366 | GNMA II | 4.250 | 6,839,604 | 5,043,441 |
| 743425 | GNMA II | 4.250 | 3,292,191 | 2,714,687 |
| 743627 | GNMA II | 4.250 | 1,231,979 | 1,111,279 |
| 747344 | GNMA II | 4.250 | 1,592,830 | 1,451,991 |
| 747350 | GNMA II | 4.250 | 824,585 | 628,892 |
| 747452 | GNMA II | 4.250 | 2,448,128 | 2,020,750 |
| 747506 | GNMA II | 4.250 | 2,919,753 | 2,421,644 |
| 747779 | GNMA II | 4.250 | 1,625,287 | 1,088,025 |
| 747819 | GNMA II | 4.250 | 1,614,849 | 1,533,723 |
| 751044 | GNMA II | 4.250 | 165,015 | 157,453 |
| 755603 | GNMA II | 4.000 | 356,122 | 351,520 |
| 755617 | GNMA II | 4.000 | 785,901 | 774,667 |
| 755756 | GNMA II | 4.000 | 231,947 | 228,945 |
| 755771 | GNMA II | 4.000 | 234,254 | - |
| 755802 | GNMA II | 4.000 | 253,013 | 249,575 |
| 755886 | GNMA II | 4.000 | 512,863 | 506,165 |
| 755899 | GNMA II | 4.000 | 575,483 | 462,897 |
| 755995 | GNMA II | 4.000 | 479,284 | 473,128 |
| 756017 | GNMA II | 4.000 | 168,915 | 160,781 |
| 756054 | GNMA II | 4.000 | 76,681 | - |
| 756068 | GNMA II | 4.000 | 246,667 | 242,799 |

**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 760757 | GNMA II | 4.000 % | $ 367,422 | $ 362,399 |
| 760852 | GNMA II | 4.000 | 985,381 | 971,005 |
| 760921 | GNMA II | 4.000 | 775,593 | 764,441 |
| 760931 | GNMA II | 4.000 | 682,308 | 673,490 |
| 760985 | GNMA II | 4.000 | 959,836 | 946,496 |
| 760992 | GNMA II | 4.000 | 613,389 | 490,737 |
| 761020 | GNMA II | 4.000 | 496,632 | 489,167 |
| 735381 | GNMA II | 4.250 | 156,776 | 125,188 |
| 735436 | GNMA II | 4.250 | 567,406 | 558,456 |
| 735538 | GNMA II | 4.250 | 369,287 | 364,066 |
| 747574 | GNMA II | 4.250 | 2,867,880 | 2,561,001 |
| 751067 | GNMA II | 4.250 | 375,493 | 370,523 |
| 751144 | GNMA II | 4.250 | 1,006,904 | 990,359 |
| 751259 | GNMA II | 4.250 | 195,664 | 192,799 |
| 755189 | GNMA II | 4.250 | 85,436 | 83,994 |
| 755212 | GNMA II | 4.250 | 267,219 | 263,696 |
| 755235 | GNMA II | 4.250 | 363,597 | 261,618 |
| 755308 | GNMA II | 4.250 | 142,803 | 140,940 |
| 755541 | GNMA II | 4.250 | 310,161 | 306,043 |
| 755605 | GNMA II | 4.250 | 112,386 | 110,963 |
| 755717 | GNMA II | 4.250 | 301,414 | 297,236 |
| 755900 | GNMA II | 4.250 | 265,084 | 261,776 |
| 756070 | GNMA II | 4.250 | 98,601 | 97,345 |
| 760759 | GNMA II | 4.250 | 208,444 | 116,953 |
| 760987 | GNMA II | 4.250 | 46,857 | 46,104 |
| 760933 | GNMA II | 4.375 | 105,769 | 104,220 |

**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 760988 | GNMA II | 4.375 % | $ 99,326 | $ 98,135 |
| 751103 | GNMA II | 4.500 | 1,061,241 | 795,338 |
| 751145 | GNMA II | 4.500 | 1,072,746 | 971,295 |
| 751165 | GNMA II | 4.500 | 705,200 | 689,358 |
| 751192 | GNMA II | 4.500 | 142,460 | 140,754 |
| 751260 | GNMA II | 4.500 | 135,456 | 133,835 |
| 751272 | GNMA II | 4.500 | 358,970 | 348,947 |
| 755190 | GNMA II | 4.500 | 281,608 | 278,031 |
| 755213 | GNMA II | 4.500 | 406,397 | 401,151 |
| 755236 | GNMA II | 4.500 | 433,690 | 428,274 |
| 755265 | GNMA II | 4.500 | 429,222 | 424,015 |
| 755310 | GNMA II | 4.500 | 696,577 | 687,287 |
| 755343 | GNMA II | 4.500 | 124,670 | 122,926 |
| 755357 | GNMA II | 4.500 | 142,456 | 140,590 |
| 755395 | GNMA II | 4.500 | 215,308 | 212,731 |
| 755463 | GNMA II | 4.500 | 122,772 | - |
| 755543 | GNMA II | 4.500 | 424,602 | 419,022 |
| 755567 | GNMA II | 4.500 | 117,741 | 116,332 |
| 755606 | GNMA II | 4.500 | 151,783 | 149,976 |
| 755619 | GNMA II | 4.500 | 105,881 | 104,406 |
| 755772 | GNMA II | 4.500 | 111,072 | 109,706 |
| 755803 | GNMA II | 4.500 | 191,019 | 188,707 |
| 755901 | GNMA II | 4.500 | 320,185 | 316,238 |
| 760761 | GNMA II | 4.500 | 339,177 | 335,040 |
| 760856 | GNMA II | 4.500 | 150,076 | 148,319 |
| 760924 | GNMA II | 4.500 | 242,799 | 239,955 |

**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 760934 | GNMA II | 4.500 % | $ 140,369 | $ 138,689 |
| 760989 | GNMA II | 4.500 | 93,969 | 92,864 |
| 760994 | GNMA II | 4.500 | 87,145 | 86,091 |
| Subtotal | | | 55,064,395 | 47,600,040 |
| MBS Participation Interest (50%) | | | 27,532,197 | 23,800,020 |
| Total 2009A-1/2010A | | | $ 175,135,662 | $ 133,738,492 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2009A-2/2011AB**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 755736 | GNMA II | 3.500 % | $ 661,745 | $ 541,321 |
| 760930 | GNMA II | 3.875 | 153,515 | - |
| 755565 | GNMA II | 4.000 | 133,424 | - |
| 755464 | GNMA II | 4.625 | 270,794 | 257,307 |
| 755544 | GNMA II | 4.625 | 115,847 | 110,633 |
| 755804 | GNMA II | 4.625 | 100,215 | 95,736 |
| 760762 | GNMA II | 4.625 | 203,308 | - |
| 755311 | GNMA II | 4.750 | 133,335 | - |
| AH0098 | FNMA | 3.325 | 242,493 | 230,227 |
| AH0100 | FNMA | 3.325 | 1,595,325 | 1,157,984 |
| AH5522 | FNMA | 3.325 | 1,379,132 | 1,302,337 |
| AH5525 | FNMA | 3.325 | 1,382,985 | 1,154,427 |
| AH0091 | FNMA | 3.450 | 378,588 | 351,641 |
| AH0093 | FNMA | 3.450 | 749,091 | 582,231 |
| AH0094 | FNMA | 3.450 | 1,115,465 | 1,059,496 |
| AH0095 | FNMA | 3.450 | 774,238 | 734,787 |
| AH5523 | FNMA | 3.450 | 1,358,415 | 1,121,245 |
| AH5526 | FNMA | 3.450 | 1,342,850 | 947,106 |
| AH0189 | FNMA | 3.500 | 142,806 | - |
| AH5477 | FNMA | 3.500 | 105,585 | 100,357 |
| AH5481 | FNMA | 3.500 | 48,788 | 46,384 |
| AH5524 | FNMA | 3.575 | 480,032 | 289,272 |
| AH5527 | FNMA | 3.575 | 462,652 | 440,521 |
| AH5476 | FNMA | 3.625 | 135,625 | 128,958 |
| AH5486 | FNMA | 3.625 | 54,610 | 50,823 |
| AH5482 | FNMA | 3.750 | 116,764 | 111,194 |
| AH5483 | FNMA | 3.875 | 156,861 | 149,596 |
| AE9062 | FNMA | 3.950 | 228,124 | 218,255 |
| AH0092 | FNMA | 3.950 | 318,662 | 166,314 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2009A-2/2011AB, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AH5521 | FNMA | 3.950 % | $ 314,279 | $ 299,007 |
| AE8494 | FNMA | 4.125 | 136,428 | 130,218 |
| AH0186 | FNMA | 4.125 | 69,835 | 65,830 |
| AH0190 | FNMA | 4.125 | 71,031 | - |
| AH9131 | FNMA | 4.125 | 134,227 | - |
| AI0067 | FNMA | 4.125 | 99,200 | - |
| AE2053 | FNMA | 4.250 | 93,907 | - |
| AH0193 | FNMA | 4.250 | 56,149 | 53,215 |
| AI0061 | FNMA | 4.250 | 133,132 | - |
| AE6290 | FNMA | 4.375 | 164,627 | - |
| AE8498 | FNMA | 4.375 | 40,186 | - |
| AE8499 | FNMA | 4.500 | 156,655 | 148,440 |
| AH0196 | FNMA | 4.500 | 39,956 | 38,061 |
| AE8502 | FNMA | 4.625 | 46,824 | 44,152 |
| AH0195 | FNMA | 4.625 | 115,174 | 106,916 |
| AH0191 | FNMA | 4.750 | 111,633 | 106,944 |
| AE8495 | FNMA | 4.875 | 95,568 | 91,493 |
| Subtotal | | | 16,220,085 | 12,432,426 |

**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 743521 | GNMA II | 4.250 % | $ 4,525,211 | $ 3,467,683 |
| 743599 | GNMA II | 4.250 | 5,980,213 | 4,362,374 |
| 747436 | GNMA II | 4.250 | 3,108,857 | 2,835,853 |
| 751029 | GNMA II | 4.250 | 144,968 | 138,288 |
| 751081 | GNMA II | 4.250 | 525,761 | 500,728 |
| 735282 | GNMA II | 4.250 | 1,141,332 | 826,800 |
| 735306 | GNMA II | 4.250 | 471,528 | 448,723 |
| 735672 | GNMA II | 4.250 | 1,501,839 | 1,098,737 |
| 743210 | GNMA II | 4.250 | 1,833,640 | 1,568,346 |
| 743227 | GNMA II | 4.250 | 2,009,044 | 1,766,046 |
| 743366 | GNMA II | 4.250 | 6,839,604 | 5,043,441 |
| 743425 | GNMA II | 4.250 | 3,292,191 | 2,714,687 |
| 743627 | GNMA II | 4.250 | 1,231,979 | 1,111,279 |
| 747344 | GNMA II | 4.250 | 1,592,830 | 1,451,991 |
| 747350 | GNMA II | 4.250 | 824,585 | 628,892 |
| 747452 | GNMA II | 4.250 | 2,448,128 | 2,020,750 |
| 747506 | GNMA II | 4.250 | 2,919,753 | 2,421,644 |
| 747779 | GNMA II | 4.250 | 1,625,287 | 1,088,025 |
| 747819 | GNMA II | 4.250 | 1,614,849 | 1,533,723 |
| 751044 | GNMA II | 4.250 | 165,015 | 157,453 |
| 761081 | GNMA II | 4.000 | 1,101,015 | 718,025 |
| 761114 | GNMA II | 4.000 | 722,907 | 673,217 |
| 761146 | GNMA II | 4.000 | 669,076 | 502,558 |
| 761157 | GNMA II | 4.000 | 609,113 | 429,065 |
| 761264 | GNMA II | 4.000 | 1,046,962 | 723,544 |
| 761271 | GNMA II | 4.000 | 766,252 | 730,528 |

**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 761290 | GNMA II | 4.000 % | $ 292,260 | $ 146,285 |
| 761308 | GNMA II | 4.000 | 730,493 | 564,439 |
| 761147 | GNMA II | 4.125 | 132,060 | 97,939 |
| 761272 | GNMA II | 4.125 | 110,508 | 105,478 |
| 761291 | GNMA II | 4.125 | 289,418 | 276,212 |
| 751164 | GNMA II | 4.250 | 217,768 | - |
| 751191 | GNMA II | 4.250 | 96,426 | - |
| 760854 | GNMA II | 4.250 | 90,628 | - |
| 761115 | GNMA II | 4.250 | 155,532 | 148,713 |
| 761266 | GNMA II | 4.250 | 286,651 | 268,089 |
| 761273 | GNMA II | 4.250 | 192,722 | 184,264 |
| 761309 | GNMA II | 4.250 | 745,753 | 709,858 |
| 761082 | GNMA II | 4.375 | 266,240 | 253,804 |
| 761267 | GNMA II | 4.375 | 79,786 | 76,229 |
| 755513 | GNMA II | 4.500 | 115,882 | - |
| 761023 | GNMA II | 4.500 | 223,184 | 213,714 |
| 761083 | GNMA II | 4.500 | 1,155,433 | 969,798 |
| 761116 | GNMA II | 4.500 | 537,094 | 423,271 |
| 761148 | GNMA II | 4.500 | 781,371 | 747,961 |
| 761158 | GNMA II | 4.500 | 325,323 | 209,310 |
| 761268 | GNMA II | 4.500 | 593,363 | 380,002 |
| 761274 | GNMA II | 4.500 | 760,304 | 728,293 |

**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 761293 | GNMA II | 4.500 % | $ 356,517 | $ 341,207 |
| 761310 | GNMA II | 4.500 | 366,565 | 200,721 |
| Subtotal | | | 57,613,223 | 46,007,988 |
| MBS Participation Interest (50%) | | | 28,806,612 | 23,003,994 |

**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 755537 | GNMA II | 3.375 % | $ 304,769 | $ 291,424 |
| 755882 | GNMA II | 3.375 | 938,013 | 894,295 |
| 751226 | GNMA II | 3.500 | 174,985 | 167,678 |
| 755209 | GNMA II | 3.500 | 275,385 | 263,943 |
| 755233 | GNMA II | 3.500 | 174,985 | 167,695 |
| 755305 | GNMA II | 3.500 | 629,174 | 602,617 |
| 755798 | GNMA II | 3.500 | 468,601 | 448,442 |
| 761289 | GNMA II | 3.875 | 177,992 | 171,156 |
| 747680 | GNMA II | 4.000 | 690,856 | 662,963 |
| 747777 | GNMA II | 4.000 | 633,903 | 606,925 |
| 747817 | GNMA II | 4.000 | 1,431,785 | 1,035,043 |
| 751028 | GNMA II | 4.000 | 480,798 | 453,751 |
| 751043 | GNMA II | 4.000 | 223,992 | - |
| 751065 | GNMA II | 4.000 | 402,158 | 384,735 |
| 751079 | GNMA II | 4.000 | 841,345 | 692,899 |
| 751101 | GNMA II | 4.000 | 493,365 | 287,781 |
| 751142 | GNMA II | 4.000 | 1,085,865 | 716,758 |
| 751162 | GNMA II | 4.000 | 495,769 | 154,743 |
| 751190 | GNMA II | 4.000 | 176,581 | 95,405 |
| 751271 | GNMA II | 4.000 | 80,170 | - |
| 755188 | GNMA II | 4.000 | 813,502 | 660,082 |
| 755210 | GNMA II | 4.000 | 1,114,995 | 858,939 |
| 755234 | GNMA II | 4.000 | 737,963 | 707,294 |
| 755264 | GNMA II | 4.000 | 902,444 | 644,095 |
| 747572 | GNMA II | 4.125 | 184,226 | 177,199 |
| 747573 | GNMA II | 4.125 | 285,395 | 84,789 |

**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 747681 | GNMA II | 4.125 % | $ 1,489,240 | $ 1,253,759 |
| 747778 | GNMA II | 4.125 | 393,417 | 212,570 |
| 747818 | GNMA II | 4.125 | 328,957 | 316,341 |
| 751066 | GNMA II | 4.125 | 202,676 | 102,150 |
| 751080 | GNMA II | 4.125 | 298,371 | 213,285 |
| 751102 | GNMA II | 4.125 | 127,011 | 121,987 |
| 751143 | GNMA II | 4.125 | 262,120 | 173,091 |
| 751163 | GNMA II | 4.125 | 259,627 | 249,633 |
| 751258 | GNMA II | 4.125 | 84,021 | 80,832 |
| 755211 | GNMA II | 4.125 | 77,532 | - |
| 755718 | GNMA II | 4.375 | 236,931 | 227,533 |
| 751104 | GNMA II | 4.625 | 144,475 | 139,237 |
| 751146 | GNMA II | 4.625 | 1,035,105 | 799,103 |
| 751273 | GNMA II | 4.625 | 198,395 | 92,640 |
| 755191 | GNMA II | 4.625 | 133,180 | 128,409 |
| 755237 | GNMA II | 4.625 | 280,641 | 97,989 |
| 751105 | GNMA II | 4.750 | 225,344 | 217,348 |
| 751147 | GNMA II | 4.750 | 648,450 | 463,384 |
| 751167 | GNMA II | 4.750 | 256,098 | 116,909 |
| 751261 | GNMA II | 4.750 | 223,233 | 215,198 |
| 755192 | GNMA II | 4.750 | 775,077 | 454,247 |
| 755238 | GNMA II | 4.750 | 116,486 | 112,452 |
| 755266 | GNMA II | 4.750 | 87,894 | - |
| 755358 | GNMA II | 4.750 | 372,506 | 116,894 |
| 751262 | GNMA II | 4.875 | 86,669 | - |
| 755193 | GNMA II | 4.875 | 115,058 | 111,155 |

**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 755214 | GNMA II | 4.875 % | $ 157,414 | $ 152,016 |
| 769123 | GNMA II | 3.375 | 172,688 | 165,469 |
| 768982 | GNMA II | 3.875 | 307,084 | 295,471 |
| 769024 | GNMA II | 3.875 | 374,413 | 106,954 |
| 769064 | GNMA II | 3.875 | 683,057 | 655,393 |
| 769124 | GNMA II | 3.875 | 743,832 | 709,971 |
| 769129 | GNMA II | 3.875 | 914,956 | 648,999 |
| 769193 | GNMA II | 3.875 | 712,941 | 566,161 |
| 769203 | GNMA II | 3.875 | 448,393 | 428,839 |
| 769270 | GNMA II | 3.875 | 1,511,745 | 1,252,366 |
| 769309 | GNMA II | 3.875 | 773,205 | 466,725 |
| 768983 | GNMA II | 4.000 | 587,068 | 565,349 |
| 769025 | GNMA II | 4.000 | 248,749 | 239,591 |
| 769043 | GNMA II | 4.000 | 600,022 | 409,505 |
| 769065 | GNMA II | 4.000 | 162,324 | 156,402 |
| 769125 | GNMA II | 4.000 | 824,506 | 790,909 |
| 769133 | GNMA II | 4.000 | 191,467 | 184,045 |
| 769194 | GNMA II | 4.000 | 517,078 | 387,555 |
| 769271 | GNMA II | 4.000 | 398,480 | 378,398 |
| 769310 | GNMA II | 4.000 | 64,933 | 62,564 |
| 769346 | GNMA II | 4.000 | 296,827 | 286,025 |
| 768984 | GNMA II | 4.125 | 72,602 | 69,954 |
| 769026 | GNMA II | 4.125 | 100,079 | 64,508 |
| 769044 | GNMA II | 4.125 | 83,482 | 78,769 |
| 769126 | GNMA II | 4.125 | 130,867 | 126,011 |
| 769195 | GNMA II | 4.125 | 244,251 | 234,642 |

**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 768985 | GNMA II | 4.250 % | $ 759,030 | $ 489,127 |
| 769027 | GNMA II | 4.250 | 1,053,441 | 707,604 |
| 769045 | GNMA II | 4.250 | 1,254,624 | 1,121,278 |
| 769066 | GNMA II | 4.250 | 251,869 | 242,899 |
| 769134 | GNMA II | 4.250 | 497,105 | 471,362 |
| 769196 | GNMA II | 4.250 | 1,333,335 | 912,519 |
| 769204 | GNMA II | 4.250 | 875,914 | 469,594 |
| 769272 | GNMA II | 4.250 | 400,785 | 276,152 |
| 769311 | GNMA II | 4.250 | 150,927 | 145,335 |
| 769028 | GNMA II | 4.375 | 608,641 | 542,225 |
| 769046 | GNMA II | 4.375 | 610,878 | 589,601 |
| 769067 | GNMA II | 4.375 | 172,765 | 166,713 |
| 769128 | GNMA II | 4.375 | 71,178 | 68,495 |
| 769205 | GNMA II | 4.375 | 87,519 | 84,508 |
| 769273 | GNMA II | 4.375 | 68,112 | - |
| 769312 | GNMA II | 4.375 | 105,551 | 101,918 |
| 769340 | GNMA II | 4.375 | 470,668 | 454,398 |
| 769029 | GNMA II | 4.500 | 42,667 | 41,230 |
| 769103 | GNMA II | 4.500 | 51,875 | 50,118 |
| 769135 | GNMA II | 4.500 | 118,418 | 112,725 |
| 769198 | GNMA II | 4.500 | 215,670 | 208,308 |
| 769206 | GNMA II | 4.500 | 171,640 | 165,821 |
| 769030 | GNMA II | 4.625 | 95,625 | - |
| 769104 | GNMA II | 4.625 | 234,372 | 226,460 |
| 769207 | GNMA II | 4.625 | 147,861 | - |
| 769031 | GNMA II | 4.750 | 568,106 | 248,757 |

**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 769048 | GNMA II | 4.750 % | $ 189,446 | $ 183,156 |
| 769068 | GNMA II | 4.750 | 214,107 | 105,446 |
| 769105 | GNMA II | 4.750 | 599,321 | 305,419 |
| 769130 | GNMA II | 4.750 | 104,139 | 100,760 |
| 769199 | GNMA II | 4.750 | 145,941 | 141,230 |
| Subtotal | | | 45,671,523 | 35,462,547 |
| MBS Participation Interest (50%) | | | 22,835,762 | 17,731,274 |
| Total 2009A-2/2011AB | | | $ 67,862,458 | $ 53,167,694 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2009A-3/2011CD**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 768676 | GNMA II | 3.500 % | $ 109,601 | $ - |
| 761337 | GNMA II | 3.750 | 106,433 | - |
| 761563 | GNMA II | 3.875 | 135,830 | - |
| 768965 | GNMA II | 3.875 | 182,250 | - |
| 761339 | GNMA II | 4.125 | 206,992 | 107,673 |
| 761548 | GNMA II | 4.125 | 274,677 | 263,062 |
| 768638 | GNMA II | 4.125 | 126,333 | - |
| 761340 | GNMA II | 4.250 | 566,944 | 543,191 |
| 761419 | GNMA II | 4.250 | 335,133 | 215,797 |
| 761452 | GNMA II | 4.250 | 267,460 | 255,109 |
| 761477 | GNMA II | 4.250 | 1,291,490 | 1,140,587 |
| 761530 | GNMA II | 4.250 | 891,314 | 740,559 |
| 761549 | GNMA II | 4.250 | 903,693 | 716,366 |
| 761565 | GNMA II | 4.250 | 321,309 | 303,446 |
| 761608 | GNMA II | 4.250 | 946,806 | 692,851 |
| 761629 | GNMA II | 4.250 | 559,634 | 372,888 |
| 761711 | GNMA II | 4.250 | 366,341 | 206,333 |
| 768540 | GNMA II | 4.250 | 325,453 | 311,854 |
| 768568 | GNMA II | 4.250 | 777,599 | 742,483 |
| 768628 | GNMA II | 4.250 | 937,390 | 796,908 |
| 768639 | GNMA II | 4.250 | 681,551 | 590,956 |
| 768708 | GNMA II | 4.250 | 287,076 | 187,202 |
| 768746 | GNMA II | 4.250 | 595,201 | 570,596 |
| 768760 | GNMA II | 4.250 | 909,848 | 744,063 |
| 768874 | GNMA II | 4.250 | 1,666,410 | 1,406,232 |
| 768929 | GNMA II | 4.250 | 526,803 | 504,470 |
| 768950 | GNMA II | 4.250 | 604,310 | 578,359 |
| 768968 | GNMA II | 4.250 | 531,159 | 397,950 |
| 755649 | GNMA II | 4.375 | 102,168 | 98,121 |

**2009A-3/2011CD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 761420 | GNMA II | 4.375 % | $ 96,960 | $ - |
| 768640 | GNMA II | 4.375 | 140,542 | 134,925 |
| 768679 | GNMA II | 4.375 | 137,248 | 131,810 |
| 768709 | GNMA II | 4.375 | 341,077 | 326,230 |
| 768747 | GNMA II | 4.375 | 86,445 | 82,714 |
| 768875 | GNMA II | 4.375 | 715,592 | 686,466 |
| 768930 | GNMA II | 4.375 | 539,934 | 518,001 |
| 768951 | GNMA II | 4.375 | 118,672 | 113,295 |
| 768969 | GNMA II | 4.375 | 129,606 | 124,472 |
| 768986 | GNMA II | 4.375 | 314,582 | 302,551 |
| 761341 | GNMA II | 4.500 | 342,540 | 325,048 |
| 761421 | GNMA II | 4.500 | 872,176 | 836,618 |
| 761453 | GNMA II | 4.500 | 89,499 | 85,991 |
| 761478 | GNMA II | 4.500 | 520,559 | 498,457 |
| 761531 | GNMA II | 4.500 | 45,874 | 40,357 |
| 761550 | GNMA II | 4.500 | 162,134 | 83,961 |
| 761609 | GNMA II | 4.500 | 180,480 | 173,372 |
| 761630 | GNMA II | 4.500 | 81,813 | 78,428 |
| 761690 | GNMA II | 4.500 | 366,488 | 254,130 |
| 768526 | GNMA II | 4.500 | 111,657 | - |
| 768541 | GNMA II | 4.500 | 55,339 | 53,032 |
| 768641 | GNMA II | 4.500 | 65,371 | - |
| 768680 | GNMA II | 4.500 | 208,549 | - |
| 768710 | GNMA II | 4.500 | 132,976 | 125,165 |
| 768748 | GNMA II | 4.500 | 329,554 | 316,685 |
| 768786 | GNMA II | 4.500 | 131,313 | 121,327 |
| 768876 | GNMA II | 4.500 | 339,680 | 325,959 |
| 768931 | GNMA II | 4.500 | 248,371 | 238,642 |
| 761342 | GNMA II | 4.625 | 70,399 | 67,420 |

**2009A-3/2011CD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 761479 | GNMA II | 4.625 % | $ 71,148 | $ 68,398 |
| 761551 | GNMA II | 4.625 | 69,275 | 66,263 |
| 768458 | GNMA II | 4.625 | 300,593 | 111,587 |
| 768556 | GNMA II | 4.625 | 108,654 | 104,175 |
| 768787 | GNMA II | 4.625 | 84,591 | - |
| 768877 | GNMA II | 4.625 | 165,650 | - |
| 761343 | GNMA II | 4.750 | 159,002 | 152,837 |
| 761422 | GNMA II | 4.750 | 357,032 | 337,184 |
| 761454 | GNMA II | 4.750 | 268,891 | 128,035 |
| 761480 | GNMA II | 4.750 | 554,016 | 309,043 |
| 761532 | GNMA II | 4.750 | 132,737 | 127,709 |
| 761552 | GNMA II | 4.750 | 540,193 | 233,600 |
| 761566 | GNMA II | 4.750 | 180,558 | 72,505 |
| 761610 | GNMA II | 4.750 | 184,852 | 80,455 |
| 761631 | GNMA II | 4.750 | 449,733 | 270,058 |
| 761691 | GNMA II | 4.750 | 627,208 | 603,214 |
| 761712 | GNMA II | 4.750 | 184,370 | 177,343 |
| 768459 | GNMA II | 4.750 | 942,450 | 906,253 |
| 768515 | GNMA II | 4.750 | 807,121 | 418,330 |
| 768527 | GNMA II | 4.750 | 1,501,332 | 1,385,217 |
| 768542 | GNMA II | 4.750 | 299,370 | 195,009 |
| 768557 | GNMA II | 4.750 | 1,417,429 | 1,361,481 |
| 768569 | GNMA II | 4.750 | 301,089 | 289,866 |
| 768629 | GNMA II | 4.750 | 388,490 | 270,582 |
| 768642 | GNMA II | 4.750 | 696,861 | 436,364 |
| 768681 | GNMA II | 4.750 | 1,045,987 | 788,859 |
| 768711 | GNMA II | 4.750 | 215,929 | 204,470 |
| 768749 | GNMA II | 4.750 | 467,055 | 336,936 |
| 768788 | GNMA II | 4.750 | 482,194 | 278,377 |

**2009A-3/2011CD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 768878 | GNMA II | 4.750 % | $ 410,512 | $ 222,211 |
| 768932 | GNMA II | 4.750 | 259,402 | 248,570 |
| 768952 | GNMA II | 4.750 | 395,386 | 257,554 |
| 768970 | GNMA II | 4.750 | 134,501 | 129,530 |
| AI1703 | FNMA | 3.500 | 51,598 | - |
| AI1694 | FNMA | 4.125 | 60,056 | 57,159 |
| AI1695 | FNMA | 4.125 | 71,624 | 68,674 |
| AI2676 | FNMA | 4.125 | 114,927 | - |
| AI2679 | FNMA | 4.125 | 46,519 | 38,107 |
| AI2692 | FNMA | 4.125 | 82,660 | 79,272 |
| AI1687 | FNMA | 4.250 | 72,331 | 69,140 |
| AI0071 | FNMA | 4.375 | 110,091 | 104,978 |
| AI1688 | FNMA | 4.375 | 207,457 | 194,104 |
| AI2677 | FNMA | 4.375 | 104,541 | 100,339 |
| AI2680 | FNMA | 4.375 | 30,736 | 29,420 |
| AI2693 | FNMA | 4.375 | 124,828 | 114,755 |
| AI3837 | FNMA | 4.375 | 89,180 | 85,776 |
| AI4113 | FNMA | 4.375 | 227,937 | 219,238 |
| AI4116 | FNMA | 4.375 | 89,964 | 85,324 |
| AI4124 | FNMA | 4.375 | 160,008 | 152,279 |
| AI5409 | FNMA | 4.375 | 147,818 | - |
| AI5420 | FNMA | 4.375 | 85,245 | - |
| AI6400 | FNMA | 4.375 | 115,714 | 111,298 |
| AI6416 | FNMA | 4.375 | 119,852 | 115,303 |
| AI6421 | FNMA | 4.375 | 185,265 | 174,158 |
| AI7888 | FNMA | 4.375 | 38,400 | - |
| AI6390 | FNMA | 4.500 | 154,813 | 149,062 |
| AH9122 | FNMA | 4.625 | 60,727 | 58,482 |
| AI1696 | FNMA | 4.625 | 158,238 | 152,311 |

**2009A-3/2011CD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AI1704 | FNMA | 4.625 % | $ 75,986 | $ 73,067 |
| AI3838 | FNMA | 4.625 | 110,045 | 105,955 |
| AI5421 | FNMA | 4.750 | 115,685 | 110,427 |
| AI6391 | FNMA | 4.750 | 47,944 | 44,593 |
| AI1689 | FNMA | 4.875 | 43,376 | 40,892 |
| AI2678 | FNMA | 4.875 | 67,348 | 64,261 |
| AI3839 | FNMA | 4.875 | 106,959 | 103,215 |
| AI4117 | FNMA | 4.875 | 223,250 | 215,455 |
| AI4123 | FNMA | 4.875 | 119,594.3 | 115,360 |
| AI5422 | FNMA | 4.875 | 69,522 | - |
| AI6387 | FNMA | 4.875 | 245,130 | 236,396 |
| AI6392 | FNMA | 4.875 | 249,415 | 135,602 |
| AI6397 | FNMA | 4.875 | 138,544 | 133,722 |
| AI6401 | FNMA | 4.875 | 88,720 | 85,355 |
| Total 2009A-3/2011CD | | | $ 41,128,290 | $ 32,727,604 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2009A-4/2011E**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 775288 | GNMA II | 3.375 % | $ 150,150 | $ 143,895 |
| 775361 | GNMA II | 3.375 | 237,333 | 227,814 |
| 775372 | GNMA II | 3.375 | 396,656 | 380,749 |
| 775411 | GNMA II | 3.375 | 229,904 | 220,235 |
| 775427 | GNMA II | 3.375 | 761,138 | 729,612 |
| 775470 | GNMA II | 3.375 | 141,575 | 62,055 |
| 775507 | GNMA II | 3.375 | 615,415 | 586,073 |
| 775060 | GNMA II | 3.500 | 136,350 | 130,469 |
| 775102 | GNMA II | 3.500 | 196,412 | 96,755 |
| 775163 | GNMA II | 3.500 | 352,370 | 126,847 |
| 775183 | GNMA II | 3.500 | 523,465 | 239,184 |
| 775242 | GNMA II | 3.500 | 148,243 | 142,205 |
| 775267 | GNMA II | 3.500 | 224,333 | 215,117 |
| 775289 | GNMA II | 3.500 | 352,659 | 278,697 |
| 775362 | GNMA II | 3.500 | 752,225 | 717,187 |
| 775373 | GNMA II | 3.500 | 1,092,172 | 1,048,058 |
| 775412 | GNMA II | 3.500 | 88,601 | 85,137 |
| 775428 | GNMA II | 3.500 | 655,702 | 629,950 |
| 775471 | GNMA II | 3.500 | 356,691 | 342,533 |
| 775508 | GNMA II | 3.500 | 262,958 | 115,588 |
| 775061 | GNMA II | 3.625 | 124,088 | 118,536 |
| 775003 | GNMA II | 3.750 | 124,267 | 119,217 |
| 775103 | GNMA II | 3.750 | 304,355 | 285,161 |
| 775164 | GNMA II | 3.750 | 180,285 | 171,255 |
| 775184 | GNMA II | 3.750 | 77,000 | 72,826 |
| 775243 | GNMA II | 3.750 | 214,456 | 204,903 |
| 775268 | GNMA II | 3.750 | 138,860 | 133,363 |
| 775290 | GNMA II | 3.750 | 228,028 | 214,086 |
| 775363 | GNMA II | 3.750 | 256,356 | 245,232 |

**2009A-4/2011E, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 775374 | GNMA II | 3.750 % | $ 353,386 | $ 340,021 |
| 775413 | GNMA II | 3.750 | 421,183 | 264,922 |
| 775429 | GNMA II | 3.750 | 677,093 | 527,501 |
| 775509 | GNMA II | 3.750 | 399,488 | 384,321 |
| 774916 | GNMA II | 3.875 | 1,196,101 | 1,092,344 |
| 774987 | GNMA II | 3.875 | 639,122 | 611,932 |
| 775004 | GNMA II | 3.875 | 971,967 | 924,501 |
| 775062 | GNMA II | 3.875 | 656,554 | 558,703 |
| 775079 | GNMA II | 3.875 | 795,842 | 761,426 |
| 775104 | GNMA II | 3.875 | 600,716 | 577,336 |
| 775126 | GNMA II | 3.875 | 691,355 | 606,169 |
| 775165 | GNMA II | 3.875 | 1,368,877 | 1,049,343 |
| 775205 | GNMA II | 3.875 | 387,991 | 362,770 |
| 775244 | GNMA II | 3.875 | 868,370 | 674,705 |
| 775269 | GNMA II | 3.875 | 1,091,828 | 819,140 |
| 775291 | GNMA II | 3.875 | 492,813 | 282,982 |
| 775364 | GNMA II | 3.875 | 723,318 | 695,728 |
| 775375 | GNMA II | 3.875 | 1,191,541 | 1,029,082 |
| 775414 | GNMA II | 3.875 | 988,947 | 672,405 |
| 775430 | GNMA II | 3.875 | 573,166 | 551,421 |
| 775473 | GNMA II | 3.875 | 786,231 | 755,411 |
| 775510 | GNMA II | 3.875 | 495,884 | 382,876 |
| 774917 | GNMA II | 4.000 | 525,564 | 386,886 |
| 774967 | GNMA II | 4.000 | 167,427 | 160,819 |
| 774988 | GNMA II | 4.000 | 418,302 | 401,309 |
| 775063 | GNMA II | 4.000 | 85,000 | 81,657 |
| 775080 | GNMA II | 4.000 | 512,970 | 493,658 |
| 775105 | GNMA II | 4.000 | 706,171 | 414,820 |
| 775127 | GNMA II | 4.000 | 117,932 | 112,945 |

**2009A-4/2011E, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 775166 | GNMA II | 4.000 % | $ 832,489 | $ 502,416 |
| 775206 | GNMA II | 4.000 | 368,054 | 353,587 |
| 775245 | GNMA II | 4.000 | 187,290 | 180,257 |
| 775270 | GNMA II | 4.000 | 46,471 | 44,731 |
| 775292 | GNMA II | 4.000 | 271,910 | 184,418 |
| 775365 | GNMA II | 4.000 | 399,775 | 288,597 |
| 775415 | GNMA II | 4.000 | 150,861 | 145,390 |
| 775431 | GNMA II | 4.000 | 264,417 | 254,277 |
| 775064 | GNMA II | 4.125 | 154,705 | 148,715 |
| 775081 | GNMA II | 4.125 | 325,683 | 312,542 |
| 775143 | GNMA II | 4.125 | 236,017 | 227,251 |
| 775207 | GNMA II | 4.125 | 286,300 | 275,802 |
| 775246 | GNMA II | 4.125 | 216,372 | 208,432 |
| 775271 | GNMA II | 4.125 | 218,170 | 210,093 |
| 775366 | GNMA II | 4.125 | 72,999 | 70,170 |
| 775376 | GNMA II | 4.125 | 273,534 | 263,734 |
| 775416 | GNMA II | 4.125 | 90,953 | 85,898 |
| 775432 | GNMA II | 4.125 | 190,366 | 183,514 |
| 774918 | GNMA II | 4.250 | 787,309 | 674,643 |
| 774968 | GNMA II | 4.250 | 569,843 | 547,851 |
| 774989 | GNMA II | 4.250 | 579,093 | 557,219 |
| 775005 | GNMA II | 4.250 | 1,200,245 | 906,471 |
| 775065 | GNMA II | 4.250 | 699,064 | 669,175 |
| 775082 | GNMA II | 4.250 | 729,278 | 586,397 |
| 775106 | GNMA II | 4.250 | 603,358 | 478,299 |
| 775144 | GNMA II | 4.250 | 1,219,283 | 956,575 |
| 775167 | GNMA II | 4.250 | 555,975 | 535,733 |
| 775208 | GNMA II | 4.250 | 192,081 | - |
| 775247 | GNMA II | 4.250 | 528,197 | 508,131 |

**2009A-4/2011E, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 775272 | GNMA II | 4.250 % | $ 544,985 | $ 352,644 |
| 775293 | GNMA II | 4.250 | 114,369 | 110,243 |
| 775367 | GNMA II | 4.250 | 575,020 | 553,290 |
| 775377 | GNMA II | 4.250 | 426,714 | 223,597 |
| 775417 | GNMA II | 4.250 | 327,623 | 79,047 |
| 775433 | GNMA II | 4.250 | 227,486 | 219,547 |
| 775474 | GNMA II | 4.250 | 201,250 | 193,701 |
| 775511 | GNMA II | 4.250 | 136,173 | 131,459 |
| 774919 | GNMA II | 4.375 | 150,875 | - |
| 774990 | GNMA II | 4.375 | 171,471 | 165,053 |
| 775006 | GNMA II | 4.375 | 257,191 | 247,526 |
| 775066 | GNMA II | 4.375 | 384,736 | 303,109 |
| 775083 | GNMA II | 4.375 | 129,779 | 125,173 |
| 775107 | GNMA II | 4.375 | 299,356 | 288,690 |
| 775145 | GNMA II | 4.375 | 385,341 | 370,604 |
| 775168 | GNMA II | 4.375 | 245,960 | 134,008 |
| 775209 | GNMA II | 4.375 | 385,216 | 371,288 |
| 775248 | GNMA II | 4.375 | 153,020 | - |
| 775273 | GNMA II | 4.375 | 227,149 | 218,644 |
| 775294 | GNMA II | 4.375 | 58,328 | 56,197 |
| 775368 | GNMA II | 4.375 | 49,171 | - |
| 775378 | GNMA II | 4.375 | 107,906 | 104,231 |
| 775418 | GNMA II | 4.375 | 196,034 | 94,523 |
| 775475 | GNMA II | 4.375 | 102,919 | 99,339 |
| 775512 | GNMA II | 4.375 | 77,770 | - |
| 775274 | GNMA II | 4.500 | 145,639 | 139,399 |
| 775419 | GNMA II | 4.500 | 64,950 | 62,715 |
| 774991 | GNMA II | 4.625 | 94,308 | 90,990 |
| 775169 | GNMA II | 4.625 | 87,393 | 84,406 |

**2009A-4/2011E, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 774920 | GNMA II | 4.750 % | $ 161,658 | $ 155,850 |
| 775007 | GNMA II | 4.750 | 129,716 | - |
| 775067 | GNMA II | 4.750 | 145,667 | 140,596 |
| 775084 | GNMA II | 4.750 | 122,360 | 118,267 |
| 775275 | GNMA II | 4.750 | 72,735 | 70,302 |
| AJ7451 | FNMA | 3.500 | 52,450 | 50,483 |
| AJ8673 | FNMA | 3.500 | 107,688 | 103,737 |
| AJ8691 | FNMA | 3.500 | 79,675 | 74,642 |
| AJ5149 | FNMA | 3.875 | 109,102 | 105,244 |
| AJ7448 | FNMA | 3.875 | 218,600 | 89,759 |
| AJ8685 | FNMA | 3.875 | 240,750 | 97,518 |
| AJ0316 | FNMA | 4.000 | 112,901 | 108,592 |
| AJ0317 | FNMA | 4.000 | 124,935 | 120,246 |
| AJ0731 | FNMA | 4.000 | 78,296 | 74,939 |
| AJ2763 | FNMA | 4.000 | 87,284 | 79,389 |
| AJ2769 | FNMA | 4.000 | 155,986 | 148,473 |
| AJ3452 | FNMA | 4.000 | 134,296 | 129,476 |
| AJ5132 | FNMA | 4.000 | 132,800 | 119,553 |
| AJ7452 | FNMA | 4.000 | 66,152 | 63,309 |
| AJ8686 | FNMA | 4.000 | 103,813 | 99,360 |
| AI8696 | FNMA | 4.125 | 26,895 | 25,664 |
| AJ0333 | FNMA | 4.125 | 43,549 | 41,949 |
| AJ0319 | FNMA | 4.375 | 121,201 | 116,912 |
| AJ0331 | FNMA | 4.375 | 93,768 | 90,242 |
| AJ0730 | FNMA | 4.375 | 108,446 | 104,566 |
| AJ0734 | FNMA | 4.375 | 85,289 | 82,186 |
| AJ0737 | FNMA | 4.375 | 101,323 | 97,719 |
| AJ2770 | FNMA | 4.375 | 89,000 | 85,021 |
| AJ8674 | FNMA | 4.375 | 65,621 | 63,014 |

**2009A-4/2011E, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AI7889 | FNMA | 4.500 % | $ 111,737 | $ 107,527 |
| AJ5142 | FNMA | 4.500 | 34,416 | 33,199 |
| AJ7449 | FNMA | 4.500 | 109,867 | 106,346 |
| AI8689 | FNMA | 4.625 | 106,748 | 103,130 |
| AI8697 | FNMA | 4.625 | 55,868 | 53,959 |
| AI8699 | FNMA | 4.625 | 93,779 | 90,601 |
| AI9293 | FNMA | 4.875 | 54,137 | - |
| Subtotal | | | 50,543,918 | 42,391,383 |

**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 755537 | GNMA II | 3.375 % | $ 304,769 | $ 291,424 |
| 755882 | GNMA II | 3.375 | 938,013 | 894,295 |
| 751226 | GNMA II | 3.500 | 174,985 | 167,678 |
| 755209 | GNMA II | 3.500 | 275,385 | 263,943 |
| 755233 | GNMA II | 3.500 | 174,985 | 167,695 |
| 755305 | GNMA II | 3.500 | 629,174 | 602,617 |
| 755798 | GNMA II | 3.500 | 468,601 | 448,442 |
| 761289 | GNMA II | 3.875 | 177,992 | 171,156 |
| 747680 | GNMA II | 4.000 | 690,856 | 662,963 |
| 747777 | GNMA II | 4.000 | 633,903 | 606,925 |
| 747817 | GNMA II | 4.000 | 1,431,785 | 1,035,043 |
| 751028 | GNMA II | 4.000 | 480,798 | 453,751 |
| 751043 | GNMA II | 4.000 | 223,992 | - |
| 751065 | GNMA II | 4.000 | 402,158 | 384,735 |
| 751079 | GNMA II | 4.000 | 841,345 | 692,899 |
| 751101 | GNMA II | 4.000 | 493,365 | 287,781 |
| 751142 | GNMA II | 4.000 | 1,085,865 | 716,758 |
| 751162 | GNMA II | 4.000 | 495,769 | 154,743 |
| 751190 | GNMA II | 4.000 | 176,581 | 95,405 |
| 751271 | GNMA II | 4.000 | 80,170 | - |
| 755188 | GNMA II | 4.000 | 813,502 | 660,082 |
| 755210 | GNMA II | 4.000 | 1,114,995 | 858,939 |
| 755234 | GNMA II | 4.000 | 737,963 | 707,294 |
| 755264 | GNMA II | 4.000 | 902,444 | 644,095 |
| 747572 | GNMA II | 4.125 | 184,226 | 177,199 |
| 747573 | GNMA II | 4.125 | 285,395 | 84,789 |

**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 747681 | GNMA II | 4.125 % | $ 1,489,240 | $ 1,253,759 |
| 747778 | GNMA II | 4.125 | 393,417 | 212,570 |
| 747818 | GNMA II | 4.125 | 328,957 | 316,341 |
| 751066 | GNMA II | 4.125 | 202,676 | 102,150 |
| 751080 | GNMA II | 4.125 | 298,371 | 213,285 |
| 751102 | GNMA II | 4.125 | 127,011 | 121,987 |
| 751143 | GNMA II | 4.125 | 262,120 | 173,091 |
| 751163 | GNMA II | 4.125 | 259,627 | 249,633 |
| 751258 | GNMA II | 4.125 | 84,021 | 80,832 |
| 755211 | GNMA II | 4.125 | 77,532 | - |
| 755718 | GNMA II | 4.375 | 236,931 | 227,533 |
| 751104 | GNMA II | 4.625 | 144,475 | 139,237 |
| 751146 | GNMA II | 4.625 | 1,035,105 | 799,103 |
| 751273 | GNMA II | 4.625 | 198,395 | 92,640 |
| 755191 | GNMA II | 4.625 | 133,180 | 128,409 |
| 755237 | GNMA II | 4.625 | 280,641 | 97,989 |
| 751105 | GNMA II | 4.750 | 225,344 | 217,348 |
| 751147 | GNMA II | 4.750 | 648,450 | 463,384 |
| 751167 | GNMA II | 4.750 | 256,098 | 116,909 |
| 751261 | GNMA II | 4.750 | 223,233 | 215,198 |
| 755192 | GNMA II | 4.750 | 775,077 | 454,247 |
| 755238 | GNMA II | 4.750 | 116,486 | 112,452 |
| 755266 | GNMA II | 4.750 | 87,894 | - |
| 755358 | GNMA II | 4.750 | 372,506 | 116,894 |
| 751262 | GNMA II | 4.875 | 86,669 | - |
| 755193 | GNMA II | 4.875 | 115,058 | 111,155 |

**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 755214 | GNMA II | 4.875 % | $ 157,414 | $ 152,016 |
| 769123 | GNMA II | 3.375 | 172,688 | 165,469 |
| 768982 | GNMA II | 3.875 | 307,084 | 295,471 |
| 769024 | GNMA II | 3.875 | 374,413 | 106,954 |
| 769064 | GNMA II | 3.875 | 683,057 | 655,393 |
| 769124 | GNMA II | 3.875 | 743,832 | 709,971 |
| 769129 | GNMA II | 3.875 | 914,956 | 648,999 |
| 769193 | GNMA II | 3.875 | 712,941 | 566,161 |
| 769203 | GNMA II | 3.875 | 448,393 | 428,839 |
| 769270 | GNMA II | 3.875 | 1,511,745 | 1,252,366 |
| 769309 | GNMA II | 3.875 | 773,205 | 466,725 |
| 768983 | GNMA II | 4.000 | 587,068 | 565,349 |
| 769025 | GNMA II | 4.000 | 248,749 | 239,591 |
| 769043 | GNMA II | 4.000 | 600,022 | 409,505 |
| 769065 | GNMA II | 4.000 | 162,324 | 156,402 |
| 769125 | GNMA II | 4.000 | 824,506 | 790,909 |
| 769133 | GNMA II | 4.000 | 191,467 | 184,045 |
| 769194 | GNMA II | 4.000 | 517,078 | 387,555 |
| 769271 | GNMA II | 4.000 | 398,480 | 378,398 |
| 769310 | GNMA II | 4.000 | 64,933 | 62,564 |
| 769346 | GNMA II | 4.000 | 296,827 | 286,025 |
| 768984 | GNMA II | 4.125 | 72,602 | 69,954 |
| 769026 | GNMA II | 4.125 | 100,079 | 64,508 |
| 769044 | GNMA II | 4.125 | 83,482 | 78,769 |
| 769126 | GNMA II | 4.125 | 130,867 | 126,011 |
| 769195 | GNMA II | 4.125 | 244,251 | 234,642 |

**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 768985 | GNMA II | 4.250 % | $ 759,030 | $ 489,127 |
| 769027 | GNMA II | 4.250 | 1,053,441 | 707,604 |
| 769045 | GNMA II | 4.250 | 1,254,624 | 1,121,278 |
| 769066 | GNMA II | 4.250 | 251,869 | 242,899 |
| 769134 | GNMA II | 4.250 | 497,105 | 471,362 |
| 769196 | GNMA II | 4.250 | 1,333,335 | 912,519 |
| 769204 | GNMA II | 4.250 | 875,914 | 469,594 |
| 769272 | GNMA II | 4.250 | 400,785 | 276,152 |
| 769311 | GNMA II | 4.250 | 150,927 | 145,335 |
| 769028 | GNMA II | 4.375 | 608,641 | 542,225 |
| 769046 | GNMA II | 4.375 | 610,878 | 589,601 |
| 769067 | GNMA II | 4.375 | 172,765 | 166,713 |
| 769128 | GNMA II | 4.375 | 71,178 | 68,495 |
| 769205 | GNMA II | 4.375 | 87,519 | 84,508 |
| 769273 | GNMA II | 4.375 | 68,112 | - |
| 769312 | GNMA II | 4.375 | 105,551 | 101,918 |
| 769340 | GNMA II | 4.375 | 470,668 | 454,398 |
| 769029 | GNMA II | 4.500 | 42,667 | 41,230 |
| 769103 | GNMA II | 4.500 | 51,875 | 50,118 |
| 769135 | GNMA II | 4.500 | 118,418 | 112,725 |
| 769198 | GNMA II | 4.500 | 215,670 | 208,308 |
| 769206 | GNMA II | 4.500 | 171,640 | 165,821 |
| 769030 | GNMA II | 4.625 | 95,625 | - |
| 769104 | GNMA II | 4.625 | 234,372 | 226,460 |
| 769207 | GNMA II | 4.625 | 147,861 | - |
| 769031 | GNMA II | 4.750 | 568,106 | 248,757 |

**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 769048 | GNMA II | 4.750 % | $ 189,446 | $ 183,156 |
| 769068 | GNMA II | 4.750 | 214,107 | 105,446 |
| 769105 | GNMA II | 4.750 | 599,321 | 305,419 |
| 769130 | GNMA II | 4.750 | 104,139 | 100,760 |
| 769199 | GNMA II | 4.750 | 145,941 | 141,230 |
| Subtotal | | | 45,671,523 | 35,462,547 |
| MBS Participation Interest (50%) | | | 22,835,762 | 17,731,274 |

**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 775568 | GNMA II | 3.375 % | $ 860,742 | $ 841,717 |
| 775591 | GNMA II | 3.375 | 245,129 | 189,019 |
| 775599 | GNMA II | 3.375 | 581,951 | 462,629 |
| 775660 | GNMA II | 3.375 | 694,558 | 678,132 |
| 775708 | GNMA II | 3.375 | 391,681 | 382,966 |
| 775724 | GNMA II | 3.375 | 620,960 | 607,561 |
| 792333 | GNMA II | 3.375 | 137,417 | 134,244 |
| 792369 | GNMA II | 3.375 | 758,203 | 615,855 |
| 792402 | GNMA II | 3.375 | 338,061 | 330,769 |
| 792437 | GNMA II | 3.375 | 179,393 | 174,151 |
| 792474 | GNMA II | 3.375 | 118,586 | 116,031 |
| 775569 | GNMA II | 3.500 | 302,172 | 294,813 |
| 775592 | GNMA II | 3.500 | 57,308 | 56,098 |
| 775661 | GNMA II | 3.500 | 544,072 | 234,766 |
| 775709 | GNMA II | 3.500 | 221,472 | 216,747 |
| 775725 | GNMA II | 3.500 | 70,112 | 68,535 |
| 792334 | GNMA II | 3.500 | 165,019 | 161,520 |
| 792370 | GNMA II | 3.500 | 147,233 | 143,719 |
| 792403 | GNMA II | 3.500 | 130,749 | 127,970 |
| 775472 | GNMA II | 3.750 | 339,576 | 332,674 |
| 775570 | GNMA II | 3.750 | 406,357 | 397,604 |
| 775593 | GNMA II | 3.750 | 819,660 | 679,934 |
| 775600 | GNMA II | 3.750 | 432,456 | 423,555 |
| 775662 | GNMA II | 3.750 | 1,130,068 | 1,104,251 |
| 775710 | GNMA II | 3.750 | 481,146 | 471,191 |
| 775726 | GNMA II | 3.750 | 469,492 | 458,734 |

**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 792335 | GNMA II | 3.750 % | $ 559,141 | $ 335,041 |
| 792371 | GNMA II | 3.750 | 640,200 | 627,211 |
| 775571 | GNMA II | 3.875 | 213,634 | 209,249 |
| 775594 | GNMA II | 3.875 | 1,086,404 | 1,061,316 |
| 775663 | GNMA II | 3.875 | 658,054 | 644,272 |
| 775711 | GNMA II | 3.875 | 271,899 | 266,186 |
| 775727 | GNMA II | 3.875 | 292,380 | 144,103 |
| 792336 | GNMA II | 3.875 | 172,151 | 167,748 |
| 792372 | GNMA II | 3.875 | 124,372 | 121,777 |
| 792405 | GNMA II | 3.875 | 133,109 | 130,475 |
| 775595 | GNMA II | 4.000 | 150,911 | 147,952 |
| 775601 | GNMA II | 4.000 | 81,462 | 78,966 |
| 775664 | GNMA II | 4.000 | 173,887 | 170,211 |
| 775712 | GNMA II | 4.000 | 112,806 | 110,294 |
| 775676 | GNMA II | 4.125 | 153,278 | 150,357 |
| 775713 | GNMA II | 4.125 | 84,659 | 82,912 |
| 774854 | GNMA II | 4.250 | 581,713 | 569,376 |
| 774888 | GNMA II | 4.250 | 207,383 | 203,423 |
| 775596 | GNMA II | 4.250 | 366,413 | 359,477 |
| 775677 | GNMA II | 4.250 | 415,662 | 299,942 |
| 775714 | GNMA II | 4.250 | 199,022 | 195,256 |
| 775728 | GNMA II | 4.250 | 175,605 | 172,252 |
| 792373 | GNMA II | 4.250 | 112,194 | - |
| 775678 | GNMA II | 4.375 | 116,417 | 114,157 |
| 775513 | GNMA II | 4.500 | 231,520 | 226,955 |
| AA0104 | GNMA II | 3.250 | 1,569,180 | 1,379,734 |

**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AA0163 | GNMA II | 3.250 % | $ 1,662,807 | $ 1,625,870 |
| AA0281 | GNMA II | 3.250 | 2,286,836 | 2,122,745 |
| AA0164 | GNMA II | 3.375 | 629,700 | 615,639 |
| AA0198 | GNMA II | 3.375 | 88,309 | - |
| AB1466 | GNMA II | 3.375 | 500,702 | 489,912 |
| AA0076 | GNMA II | 3.625 | 2,059,751 | 2,017,353 |
| AA0105 | GNMA II | 3.625 | 2,128,674 | 1,997,924 |
| AA0165 | GNMA II | 3.625 | 2,775,509 | 2,558,034 |
| AA0199 | GNMA II | 3.625 | 1,624,843 | 1,588,034 |
| AA0077 | GNMA II | 3.750 | 591,767 | 515,212 |
| AA0106 | GNMA II | 3.750 | 787,881 | 600,974 |
| AA0166 | GNMA II | 3.750 | 630,630 | 617,654 |
| AA0200 | GNMA II | 3.750 | 200,358 | 196,279 |
| AA0284 | GNMA II | 3.750 | 95,198 | - |
| AA0344 | GNMA II | 3.750 | 142,779 | 139,912 |
| 799890 | GNMA II | 4.000 | 79,297 | 77,657 |
| 799891 | GNMA II | 4.250 | 105,121 | 103,146 |
| Subtotal | | | 35,917,191 | 32,940,174 |
| MBS Participation Interest (49.9979%) | | | 17,957,841 | 16,469,395 |

**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 769336 | GNMA II | 3.875 % | $ 1,309,915 | $ 1,204,713 |
| 769345 | GNMA II | 3.875 | 439,371 | 430,463 |
| 774851 | GNMA II | 3.875 | 576,982 | 448,424 |
| 774886 | GNMA II | 3.875 | 1,109,367 | 1,085,854 |
| 774966 | GNMA II | 3.875 | 317,760 | 182,249 |
| 769337 | GNMA II | 4.000 | 260,985 | 255,799 |
| 774852 | GNMA II | 4.000 | 384,853 | 377,044 |
| 774887 | GNMA II | 4.000 | 62,092 | 60,816 |
| 769338 | GNMA II | 4.125 | 81,124 | 79,526 |
| 774853 | GNMA II | 4.125 | 72,354 | 70,940 |
| 769339 | GNMA II | 4.250 | 299,827 | 160,924 |
| 769347 | GNMA II | 4.250 | 277,701 | 272,327 |
| 769348 | GNMA II | 4.375 | 97,110 | 95,244 |
| 774855 | GNMA II | 4.375 | 424,912 | 416,924 |
| 774889 | GNMA II | 4.500 | 68,212 | 66,877 |
| 769313 | GNMA II | 4.750 | 104,700 | 102,850 |
| 769341 | GNMA II | 4.750 | 154,368 | 151,671 |
| 769349 | GNMA II | 4.750 | 92,353 | - |
| 774856 | GNMA II | 4.750 | 250,700 | 246,177 |
| 792439 | GNMA II | 3.375 | 1,044,017 | 1,013,469 |
| 792473 | GNMA II | 3.375 | 566,173 | 552,974 |
| 792440 | GNMA II | 3.500 | 297,125 | 288,857 |
| 792588 | GNMA II | 3.500 | 55,068.2 | 53,906 |
| 792406 | GNMA II | 3.750 | 770,118 | 752,623 |
| 792441 | GNMA II | 3.750 | 1,560,454 | 1,463,319 |
| 792475 | GNMA II | 3.750 | 384,305 | 257,084 |

**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 792519 | GNMA II | 3.750 % | $ 779,091 | $ 670,356 |
| 792442 | GNMA II | 3.875 | 330,172 | 194,231 |
| 792476 | GNMA II | 3.875 | 144,690 | 141,812 |
| 792520 | GNMA II | 3.875 | 193,809 | 189,954 |
| 792477 | GNMA II | 4.250 | 128,289 | 123,766 |
| 792443 | GNMA II | 4.375 | 132,078 | - |
| Subtotal | | | 12,770,075 | 11,411,174 |
| MBS Participation Interest (49.9972%) | | | 6,384,680 | 5,705,267 |
| Total 2009A-4/2011E | | | $ 97,722,201 | $ 82,297,319 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2009A-5/2011FG**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 793297 | GNMA II | 3.250 % | $ 140,339 | $ 135,173 |
| 792518 | GNMA II | 3.375 | 482,363 | 454,698 |
| 792556 | GNMA II | 3.375 | 789,967 | 758,580 |
| 792587 | GNMA II | 3.375 | 1,150,093 | 1,104,546 |
| 792615 | GNMA II | 3.375 | 1,164,262 | 1,012,032 |
| 792629 | GNMA II | 3.375 | 643,093 | 617,698 |
| 792662 | GNMA II | 3.375 | 567,403 | 443,640 |
| 792684 | GNMA II | 3.375 | 1,437,423 | 1,382,319 |
| 792707 | GNMA II | 3.375 | 768,461 | 739,353 |
| 792742 | GNMA II | 3.375 | 859,115 | 827,132 |
| 792823 | GNMA II | 3.375 | 203,885 | 193,806 |
| 792830 | GNMA II | 3.375 | 1,129,607 | 1,087,534 |
| 792860 | GNMA II | 3.375 | 1,169,788 | 1,126,231 |
| 792875 | GNMA II | 3.375 | 1,469,020 | 1,311,598 |
| 792926 | GNMA II | 3.375 | 1,327,734 | 1,278,449 |
| 792972 | GNMA II | 3.375 | 1,151,965 | 1,106,326 |
| 793013 | GNMA II | 3.375 | 759,510 | 729,520 |
| 793015 | GNMA II | 3.375 | 1,363,315 | 1,151,372 |
| 793026 | GNMA II | 3.375 | 1,760,015 | 1,693,590 |
| 793041 | GNMA II | 3.375 | 539,426 | 325,452 |
| 793109 | GNMA II | 3.375 | 552,289 | 383,265 |
| 793158 | GNMA II | 3.375 | 47,327 | 45,742 |
| 793179 | GNMA II | 3.375 | 580,853 | 560,093 |
| 793205 | GNMA II | 3.375 | 1,526,373 | 1,255,040 |
| 793211 | GNMA II | 3.375 | 418,272 | 404,151 |
| 792557 | GNMA II | 3.500 | 233,923 | 225,197 |
| 792630 | GNMA II | 3.500 | 134,667 | 127,984 |
| 792743 | GNMA II | 3.500 | 146,853 | 141,227 |
| 792861 | GNMA II | 3.500 | 124,189 | 119,877 |

**2009A-5/2011FG, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 792876 | GNMA II | 3.500 % | $ 140,658 | $ 134,131 |
| 793016 | GNMA II | 3.500 | 179,832 | 172,857 |
| 793299 | GNMA II | 3.500 | 54,566 | - |
| 793212 | GNMA II | 3.625 | 105,040 | 101,673 |
| 793300 | GNMA II | 3.625 | 187,421 | 179,434 |
| 792404 | GNMA II | 3.750 | 126,704 | 122,140 |
| 792558 | GNMA II | 3.750 | 1,179,710 | 1,009,563 |
| 792589 | GNMA II | 3.750 | 2,021,565 | 1,703,123 |
| 792616 | GNMA II | 3.750 | 1,081,510 | 930,111 |
| 792631 | GNMA II | 3.750 | 1,034,733 | 895,316 |
| 792663 | GNMA II | 3.750 | 380,681 | 364,802 |
| 792685 | GNMA II | 3.750 | 1,045,380 | 1,007,670 |
| 792712 | GNMA II | 3.750 | 419,343 | 404,135 |
| 792744 | GNMA II | 3.750 | 792,698 | 654,675 |
| 792824 | GNMA II | 3.750 | 1,265,372 | 1,127,937 |
| 792831 | GNMA II | 3.750 | 1,129,061 | 682,306 |
| 792862 | GNMA II | 3.750 | 1,164,760 | 1,025,631 |
| 792877 | GNMA II | 3.750 | 1,677,320 | 1,135,386 |
| 792927 | GNMA II | 3.750 | 1,256,528 | 1,021,604 |
| 792973 | GNMA II | 3.750 | 1,612,843 | 1,109,274 |
| 793014 | GNMA II | 3.750 | 1,015,555 | 842,197 |
| 793017 | GNMA II | 3.750 | 1,220,509 | 992,042 |
| 793042 | GNMA II | 3.750 | 1,917,383 | 1,851,110 |
| 793103 | GNMA II | 3.750 | 2,204,502 | 2,133,862 |
| 793110 | GNMA II | 3.750 | 638,124 | 617,591 |
| 793159 | GNMA II | 3.750 | 657,556 | 636,013 |
| 793181 | GNMA II | 3.750 | 666,290 | 644,743 |
| 793206 | GNMA II | 3.750 | 1,826,497 | 1,767,984 |
| 793213 | GNMA II | 3.750 | 301,593 | 291,704 |

**2009A-5/2011FG, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 792559 | GNMA II | 3.875 % | $ 36,532 | $ 35,221 |
| 792590 | GNMA II | 3.875 | 573,827 | 553,300 |
| 792686 | GNMA II | 3.875 | 134,023 | 129,198 |
| 792745 | GNMA II | 3.875 | 568,994 | 275,668 |
| 792832 | GNMA II | 3.875 | 108,947 | 105,351 |
| 792863 | GNMA II | 3.875 | 153,944 | 148,849 |
| 792878 | GNMA II | 3.875 | 82,375 | 79,676 |
| 792928 | GNMA II | 3.875 | 82,493 | 79,800 |
| 793018 | GNMA II | 3.875 | 196,045 | 125,611 |
| 793207 | GNMA II | 3.875 | 37,244 | 36,043 |
| 793302 | GNMA II | 3.875 | 100,788 | - |
| 793019 | GNMA II | 4.000 | 104,275 | 100,913 |
| 793111 | GNMA II | 4.000 | 51,510 | 49,831 |
| 793303 | GNMA II | 4.000 | 77,164 | 74,751 |
| 792521 | GNMA II | 4.125 | 132,262 | 127,489 |
| 792591 | GNMA II | 4.125 | 77,655 | 75,113 |
| 792617 | GNMA II | 4.125 | 50,226 | 48,574 |
| 793104 | GNMA II | 4.125 | 120,332 | 116,639 |
| AA0078 | GNMA II | 4.125 | 35,092 | 34,126 |
| 792522 | GNMA II | 4.250 | 86,647 | 83,536 |
| 792632 | GNMA II | 4.250 | 68,843 | 66,503 |
| 792746 | GNMA II | 4.250 | 394,840 | 92,603 |
| 793304 | GNMA II | 4.375 | 101,231 | 98,265 |
| 792747 | GNMA II | 4.750 | 53,574 | 51,652 |
| AK6091 | FNMA | 3.375 | 109,124 | - |
| AJ9671 | FNMA | 3.500 | 78,373 | 75,499 |
| AK0880 | FNMA | 3.500 | 161,627 | 152,352 |
| AK1426 | FNMA | 3.500 | 352,291 | 339,963 |
| AK1430 | FNMA | 3.500 | 124,021 | 117,587 |

**2009A-5/2011FG, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AK3126 | FNMA | 3.500 % | $ 100,000 | $ 96,562 |
| AK3136 | FNMA | 3.500 | 127,815 | - |
| AK3137 | FNMA | 3.500 | 107,844 | 102,255 |
| AK4254 | FNMA | 3.500 | 81,300 | 78,621 |
| AK6087 | FNMA | 3.500 | 190,683 | 184,330 |
| AK6095 | FNMA | 3.500 | 138,994 | 134,625 |
| AK7248 | FNMA | 3.500 | 53,972 | 51,581 |
| AK8732 | FNMA | 3.500 | 77,805 | 75,371 |
| AJ9672 | FNMA | 3.625 | 48,925 | 46,470 |
| AK0878 | FNMA | 3.625 | 90,543 | 87,442 |
| AJ9661 | FNMA | 3.875 | 99,750 | 95,637 |
| AK0879 | FNMA | 3.875 | 63,000 | 60,897 |
| AK0881 | FNMA | 3.875 | 118,590 | 110,812 |
| AK1422 | FNMA | 3.875 | 102,971 | 99,616 |
| AK1427 | FNMA | 3.875 | 91,531 | 88,549 |
| AK3127 | FNMA | 3.875 | 33,454 | 32,370 |
| AK3131 | FNMA | 3.875 | 351,725 | 339,453 |
| AK4249 | FNMA | 3.875 | 164,777 | 91,654 |
| AK6079 | FNMA | 3.875 | 329,405 | 232,462 |
| AK6088 | FNMA | 3.875 | 56,723 | 55,051 |
| AK6096 | FNMA | 3.875 | 66,360 | 64,202 |
| AK7249 | FNMA | 3.875 | 104,558 | 101,476 |
| AK8379 | FNMA | 3.875 | 112,747 | 109,423 |
| AK8736 | FNMA | 3.875 | 57,114 | 54,433 |
| AJ9662 | FNMA | 4.000 | 63,915 | 61,612 |
| AK0882 | FNMA | 4.000 | 83,666 | 80,985 |
| AK7242 | FNMA | 4.000 | 65,015 | 62,776 |

**2009A-5/2011FG, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AJ9663 | FNMA | 4.125 % | $ 75,702 | $ 73,244 |
| AK6092 | FNMA | 4.375 | 120,137 | 116,802 |
| AK0883 | FNMA | 4.500 | 105,487 | 102,368 |
| Subtotal | | | 57,484,071 | 50,465,827 |

**2009A-5/2011FG, continued**

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 769336 | GNMA II | 3.875 % | $ 1,309,915 | $ 1,204,713 |
| 769345 | GNMA II | 3.875 | 439,371 | 430,463 |
| 774851 | GNMA II | 3.875 | 576,982 | 448,424 |
| 774886 | GNMA II | 3.875 | 1,109,367 | 1,085,854 |
| 774966 | GNMA II | 3.875 | 317,760 | 182,249 |
| 769337 | GNMA II | 4.000 | 260,985 | 255,799 |
| 774852 | GNMA II | 4.000 | 384,853 | 377,044 |
| 774887 | GNMA II | 4.000 | 62,092 | 60,816 |
| 769338 | GNMA II | 4.125 | 81,124 | 79,526 |
| 774853 | GNMA II | 4.125 | 72,354 | 70,940 |
| 769339 | GNMA II | 4.250 | 299,827 | 160,924 |
| 769347 | GNMA II | 4.250 | 277,701 | 272,327 |
| 769348 | GNMA II | 4.375 | 97,110 | 95,244 |
| 774855 | GNMA II | 4.375 | 424,912 | 416,924 |
| 774889 | GNMA II | 4.500 | 68,212 | 66,877 |
| 769313 | GNMA II | 4.750 | 104,700 | 102,850 |
| 769341 | GNMA II | 4.750 | 154,368 | 151,671 |
| 774856 | GNMA II | 4.750 | 250,700 | 246,176.73 |
| 769349 | GNMA II | 4.750 | 92,353 | - |
| 792439 | GNMA II | 3.375 | 1,044,017 | 1,013,469 |
| 792473 | GNMA II | 3.375 | 566,173 | 552,974 |
| 792440 | GNMA II | 3.500 | 297,125 | 288,857 |
| 792588 | GNMA II | 3.500 | 55,068.2 | 53,906 |
| 792406 | GNMA II | 3.750 | 770,118 | 752,623 |
| 792441 | GNMA II | 3.750 | 1,560,454 | 1,463,319 |
| 792475 | GNMA II | 3.750 | 384,305 | 257,084 |

**2009A-5/2011FG, continued**

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 792519 | GNMA II | 3.750 % | $ 779,091 | $ 670,356 |
| 792442 | GNMA II | 3.875 | 330,172 | 194,231 |
| 792476 | GNMA II | 3.875 | 144,690 | 141,812 |
| 792520 | GNMA II | 3.875 | 193,809 | 189,954 |
| 792477 | GNMA II | 4.250 | 128,289 | 123,766 |
| 792443 | GNMA II | 4.375 | 132,078 | - |
| Subtotal | | | 12,770,075 | 11,411,174 |
| MBS Participation Interest (50.0028%) | | | 6,385,395 | 5,705,906 |
| Total 2009A-5/2011FG | | | $ 63,869,466 | $ 56,171,733 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2012A**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AA0742 | GNMA II | 3.125 % | $ 76,637 | $ 74,608 |
| AA0767 | GNMA II | 3.125 | 102,872 | 99,815 |
| AA0790 | GNMA II | 3.125 | 636,708 | 484,840 |
| AB1324 | GNMA II | 3.125 | 624,514 | 607,752 |
| AA0197 | GNMA II | 3.250 | 1,578,888 | 1,532,212 |
| AA0507 | GNMA II | 3.250 | 1,184,995 | 1,151,542 |
| AA0605 | GNMA II | 3.250 | 1,631,521 | 1,587,521 |
| AA0619 | GNMA II | 3.250 | 2,714,725 | 2,604,676 |
| AA0641 | GNMA II | 3.250 | 2,000,323 | 1,612,941 |
| AA0694 | GNMA II | 3.250 | 1,387,799 | 1,265,057 |
| AA0743 | GNMA II | 3.250 | 1,258,241 | 1,075,808 |
| AA0768 | GNMA II | 3.250 | 1,694,686 | 1,647,953 |
| AA0791 | GNMA II | 3.250 | 1,226,421 | 1,191,269 |
| AB1325 | GNMA II | 3.250 | 1,208,468 | 1,177,169 |
| 799955 | GNMA II | 3.375 | 954,204 | 790,495 |
| AA0468 | GNMA II | 3.375 | 260,129 | 93,432 |
| AA0792 | GNMA II | 3.375 | 94,625 | 92,175 |
| AA0642 | GNMA II | 3.500 | 116,668 | 113,485 |
| AA0695 | GNMA II | 3.500 | 131,335 | 127,626 |
| AA0744 | GNMA II | 3.500 | 93,723 | 91,364 |
| AA0769 | GNMA II | 3.500 | 1,349,608 | 1,180,418 |
| AA0793 | GNMA II | 3.500 | 1,521,075 | 1,336,311 |
| AB1326 | GNMA II | 3.500 | 2,069,079 | 1,832,183 |
| AA0470 | GNMA II | 3.625 | 158,144 | - |
| AA0509 | GNMA II | 3.625 | 2,834,816 | 2,761,898 |
| AA0606 | GNMA II | 3.625 | 3,278,641 | 3,053,535 |
| AA0620 | GNMA II | 3.625 | 3,191,797 | 2,959,444 |
| AA0643 | GNMA II | 3.625 | 3,885,759 | 3,535,505 |
| AA0696 | GNMA II | 3.625 | 1,400,379 | 1,252,044 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2012A, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AA0745 | GNMA II | 3.625 % | $ 2,998,617 | $ 2,638,658 |
| AA0770 | GNMA II | 3.625 | 3,970,772 | 3,869,465 |
| AA0794 | GNMA II | 3.625 | 2,061,200 | 1,888,964 |
| AB1327 | GNMA II | 3.625 | 1,233,764 | 1,002,299 |
| AA0471 | GNMA II | 3.750 | 208,443 | 203,445 |
| AA0510 | GNMA II | 3.750 | 176,454 | 171,929 |
| AA0607 | GNMA II | 3.750 | 387,436 | 265,418 |
| AA0697 | GNMA II | 3.750 | 90,108 | 87,916 |
| AA0746 | GNMA II | 3.750 | 75,484 | 73,665 |
| AA0795 | GNMA II | 3.750 | 131,675 | 128,456 |
| Total 2012A | | | $ 50,000,732 | $ 45,663,292 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2012B**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AB2025 | GNMA II | 2.500 % | $ 125,681 | $ 122,715 |
| AB1614 | GNMA II | 3.000 | 1,237,420 | 1,209,501 |
| AB1641 | GNMA II | 3.000 | 691,069 | 675,343 |
| AB1762 | GNMA II | 3.000 | 1,226,456 | 1,042,993 |
| AB1879 | GNMA II | 3.000 | 763,342 | 745,702 |
| AB1903 | GNMA II | 3.000 | 1,946,846 | 1,830,034 |
| AB2026 | GNMA II | 3.000 | 1,198,817 | 1,170,590 |
| AB1370 | GNMA II | 3.125 | 659,456 | 645,239 |
| AB1444 | GNMA II | 3.125 | 1,198,537 | 1,167,909 |
| AB1498 | GNMA II | 3.125 | 880,686 | 783,308 |
| AB1557 | GNMA II | 3.125 | 943,128 | 922,836 |
| AB1615 | GNMA II | 3.125 | 657,743 | 633,975 |
| AB1642 | GNMA II | 3.125 | 134,322 | 131,338 |
| AB1763 | GNMA II | 3.125 | 533,388 | 521,735 |
| AB2027 | GNMA II | 3.125 | 740,724 | 723,984 |
| AB1371 | GNMA II | 3.250 | 826,374 | 806,947 |
| AB1445 | GNMA II | 3.250 | 858,477 | 838,568 |
| AB1499 | GNMA II | 3.250 | 740,909 | 612,325 |
| AB1558 | GNMA II | 3.250 | 787,061 | 646,136 |
| AB1616 | GNMA II | 3.250 | 842,955 | 585,234 |
| AB1643 | GNMA II | 3.250 | 1,373,165 | 1,342,281 |
| AB1726 | GNMA II | 3.250 | 1,075,939 | 1,052,522 |
| AB1764 | GNMA II | 3.250 | 786,321 | 768,462 |
| AB1881 | GNMA II | 3.250 | 566,367 | 554,472 |
| AB1905 | GNMA II | 3.250 | 652,229 | 637,348 |
| AB2028 | GNMA II | 3.250 | 1,054,691 | 1,032,619 |
| AB1372 | GNMA II | 3.375 | 580,414 | 567,146 |
| AB1501 | GNMA II | 3.375 | 905,841 | 886,991 |
| AB1559 | GNMA II | 3.375 | 531,045 | 520,090 |

**2012B, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AB1617 | GNMA II | 3.375 % | $ 890,532 | $ 872,042 |
| AB1644 | GNMA II | 3.375 | 1,674,447 | 1,630,381 |
| AB1727 | GNMA II | 3.375 | 1,336,002 | 1,307,184 |
| AB1765 | GNMA II | 3.375 | 1,746,008 | 1,563,666 |
| AB1882 | GNMA II | 3.375 | 1,328,768 | 1,300,593 |
| AB1906 | GNMA II | 3.375 | 3,297,175 | 3,131,309 |
| AB1922 | GNMA II | 3.375 | 1,534,471 | 1,502,933 |
| AB2029 | GNMA II | 3.375 | 2,219,124 | 1,996,611 |
| AB1373 | GNMA II | 3.500 | 1,258,243 | 1,101,803 |
| AB1447 | GNMA II | 3.500 | 977,924 | 957,984 |
| AB1467 | GNMA II | 3.500 | 2,649,322 | 2,594,756 |
| AB1502 | GNMA II | 3.500 | 1,560,000 | 1,527,057 |
| AB1560 | GNMA II | 3.500 | 1,289,246 | 1,262,335 |
| AB1645 | GNMA II | 3.500 | 1,580,324 | 1,227,076 |
| AB1728 | GNMA II | 3.500 | 969,718 | 661,432 |
| AB1766 | GNMA II | 3.500 | 1,468,698 | 1,438,279 |
| AB1907 | GNMA II | 3.500 | 803,852 | 786,644 |
| AB1374 | GNMA II | 3.625 | 1,744,425 | 1,706,305 |
| AB1448 | GNMA II | 3.625 | 1,021,682 | 920,578 |
| AB1468 | GNMA II | 3.625 | 916,635 | 897,562 |
| AB1469 | GNMA II | 3.750 | 44,703 | 43,824 |
| AP5697 | FNMA | 3.025 | 379,570 | 371,958 |
| AP5700 | FNMA | 3.025 | 217,282 | 212,979 |
| AP5701 | FNMA | 3.025 | 1,578,617 | 1,540,965 |
| AQ1934 | FNMA | 3.025 | 246,638 | 241,492 |
| AQ2730 | FNMA | 3.025 | 177,953 | 174,403 |
| AQ2734 | FNMA | 3.025 | 1,833,782 | 1,795,666 |
| AQ3724 | FNMA | 3.025 | 140,299 | 129,351 |
| AQ3730 | FNMA | 3.025 | 203,186 | 198,914 |

**2012B, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AP4207 | FNMA | 3.150 % | $ 131,402 | $ 128,743 |
| AP5698 | FNMA | 3.150 | 2,050,010 | 2,007,558 |
| AQ1935 | FNMA | 3.150 | 223,942 | 97,691 |
| AQ2732 | FNMA | 3.150 | 289,230 | 283,622 |
| AQ2735 | FNMA | 3.150 | 431,996 | 423,351 |
| AO8922 | FNMA | 3.275 | 194,074 | 169,539 |
| AP0104 | FNMA | 3.275 | 73,700 | 72,085 |
| AP0112 | FNMA | 3.275 | 339,812 | 331,632 |
| AP1815 | FNMA | 3.275 | 131,268 | 128,656 |
| AP1829 | FNMA | 3.275 | 136,603 | 133,479 |
| AP4208 | FNMA | 3.275 | 341,820 | 333,586 |
| AP5098 | FNMA | 3.275 | 134,996 | 131,216 |
| AP5693 | FNMA | 3.275 | 409,229 | 401,389 |
| AP5694 | FNMA | 3.275 | 1,795,852 | 1,760,172 |
| AP5699 | FNMA | 3.275 | 494,353 | 483,421 |
| AP8398 | FNMA | 3.400 | 75,282 | 73,830 |
| AP9961 | FNMA | 3.400 | 77,775 | 76,274 |
| AP9969 | FNMA | 3.400 | 157,882 | 154,796 |
| AQ1936 | FNMA | 3.400 | 56,918 | 55,825 |
| AP4212 | FNMA | 3.525 | 105,661 | 103,647 |
| AP4221 | FNMA | 3.525 | 108,631 | 106,540 |
| AP5099 | FNMA | 3.525 | 109,533 | 107,450 |
| AP5103 | FNMA | 3.525 | 129,570 | 125,689 |
| AQ1937 | FNMA | 3.525 | 158,185 | 155,167 |
| AQ6023 | FNMA | 3.525 | 100,857 | 98,767 |
| AP0113 | FNMA | 3.650 | 88,432 | 86,774 |
| AP1830 | FNMA | 3.650 | 409,798 | 335,356 |
| AP8399 | FNMA | 3.650 | 118,969 | 116,735 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2012B, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AP8410 | FNMA | 3.650 % | $ 91,540 | $ 89,832 |
| AP1831 | FNMA | 3.775 | 78,733 | 76,875 |
| Subtotal | | | 68,654,084 | 64,924,122 |

**2012B, continued**

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AB1497 | GNMA II | 3.000 % | $ 212,877 | $ 208,213 |
| AB1556 | GNMA II | 3.000 | 214,752 | 210,040 |
| AB1724 | GNMA II | 3.000 | 413,923 | 404,347 |
| AB1919 | GNMA II | 3.000 | 488,124 | 476,567 |
| AB1725 | GNMA II | 3.125 | 304,729 | 298,174 |
| AB1880 | GNMA II | 3.125 | 248,035 | 242,658 |
| AB1904 | GNMA II | 3.125 | 84,033 | 82,222 |
| AB1920 | GNMA II | 3.125 | 320,009 | 312,629 |
| AB1921 | GNMA II | 3.250 | 445,324 | 293,596 |
| AB1446 | GNMA II | 3.375 | 278,876 | 272,868 |
| AB1618 | GNMA II | 3.500 | 421,599 | 413,063 |
| AB1883 | GNMA II | 3.500 | 234,985 | 230,127 |
| AB1923 | GNMA II | 3.500 | 385,053 | 376,704 |
| AB1503 | GNMA II | 3.625 | 308,974 | 301,669 |
| AB1561 | GNMA II | 3.625 | 258,242 | 253,104 |
| AB1619 | GNMA II | 3.625 | 136,854 | 134,144 |
| AB1646 | GNMA II | 3.625 | 378,903 | 216,433 |
| AB1729 | GNMA II | 3.625 | 397,359 | 389,365 |
| AB1767 | GNMA II | 3.625 | 158,319 | 155,169 |
| AB1908 | GNMA II | 3.625 | 407,184 | 399,028 |
| AB1924 | GNMA II | 3.625 | 62,523 | 61,297 |
| AB2030 | GNMA II | 3.625 | 185,414 | 181,630 |
| 799858 | GNMA II | 3.250 | 55,750 | 54,250 |
| AA0282 | GNMA II | 3.375 | 88,231 | 86,338 |
| AA0342 | GNMA II | 3.375 | 177,369 | 173,228 |
| AA0401 | GNMA II | 3.375 | 88,982 | 87,083 |

**2012B, continued**

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 793301 | GNMA II | 3.750 % | $ 2,811,748 | $ 2,598,659 |
| 799957 | GNMA II | 3.750 | 2,722,740 | 2,244,471 |
| 799958 | GNMA II | 3.875 | 169,926 | 166,540 |
| AO3773 | FNMA | 3.650 | 51,642 | 50,664 |
| AO5870 | FNMA | 3.650 | 180,482 | 177,081 |
| Subtotal | | | 12,692,962 | 11,551,361 |
| MBS Participation Interest (49.9969%) | | | 6,346,087 | 5,775,322 |
| Total 2012B | | | $ 75,000,171 | $ 70,699,445 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2013A**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AB2181 | GNMA II | 2.500 % | $ 391,277 | $ 384,115 |
| AB2223 | GNMA II | 2.500 | 551,795 | 541,247 |
| AC7753 | GNMA II | 2.500 | 714,243 | 699,988 |
| AC7834 | GNMA II | 2.500 | 463,733 | 455,135 |
| AC7861 | GNMA II | 2.500 | 1,975,333 | 1,610,634 |
| AC7868 | GNMA II | 2.500 | 108,989 | 106,975 |
| AC7902 | GNMA II | 2.500 | 658,386 | 645,254 |
| AC7966 | GNMA II | 2.500 | 676,805 | 548,471 |
| AC8045 | GNMA II | 2.500 | 1,419,324 | 1,390,623 |
| AC8050 | GNMA II | 2.500 | 82,357 | 80,854 |
| AC8102 | GNMA II | 2.500 | 2,318,244 | 2,275,619 |
| AC8182 | GNMA II | 2.500 | 757,061 | 743,171 |
| AC8226 | GNMA II | 2.500 | 1,114,368 | 1,087,320 |
| AB2115 | GNMA II | 2.750 | 428,797 | 420,599 |
| AB2182 | GNMA II | 2.750 | 303,107 | 296,866 |
| AB2224 | GNMA II | 2.750 | 303,553 | 298,153 |
| AC7843 | GNMA II | 2.750 | 120,983 | 118,865 |
| AC7862 | GNMA II | 2.750 | 111,886 | 109,657 |
| AC8046 | GNMA II | 2.750 | 452,149 | 444,220 |
| AB2085 | GNMA II | 2.875 | 108,609 | 106,721 |
| AB2116 | GNMA II | 2.875 | 731,810 | 549,500 |
| AB2183 | GNMA II | 2.875 | 851,481 | 671,172 |
| AB2225 | GNMA II | 2.875 | 1,097,284 | 1,075,489 |
| AB2231 | GNMA II | 2.875 | 104,071 | 102,246 |
| AC7754 | GNMA II | 2.875 | 1,540,730 | 1,513,115 |
| AC7835 | GNMA II | 2.875 | 1,922,001 | 1,888,618 |
| AC7863 | GNMA II | 2.875 | 2,905,224 | 2,848,022 |
| AC7903 | GNMA II | 2.875 | 1,482,544 | 1,342,630 |
| AC7967 | GNMA II | 2.875 | 1,711,202 | 1,679,093 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2013A, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AC8047 | GNMA II | 2.875 % | $ 2,944,370 | $ 2,893,450 |
| AC8183 | GNMA II | 2.875 | 1,613,962 | 1,585,604 |
| AC8186 | GNMA II | 2.875 | 290,250 | 285,002 |
| AC8227 | GNMA II | 2.875 | 5,182,680 | 5,086,054 |
| AB2086 | GNMA II | 3.000 | 1,046,562 | 1,028,710 |
| AB2092 | GNMA II | 3.000 | 589,215 | 578,751 |
| AB2117 | GNMA II | 3.000 | 519,418 | 509,858 |
| AB2122 | GNMA II | 3.000 | 193,957 | 190,322 |
| AB2184 | GNMA II | 3.000 | 751,244 | 737,430 |
| AB2226 | GNMA II | 3.000 | 261,822 | 256,192 |
| AC7755 | GNMA II | 3.000 | 352,341 | 346,242 |
| AC7760 | GNMA II | 3.000 | 111,653 | 108,951 |
| AC7836 | GNMA II | 3.000 | 301,404 | 296,315 |
| AC7864 | GNMA II | 3.000 | 97,703 | 95,801 |
| AC7870 | GNMA II | 3.000 | 177,224 | 174,195 |
| AC7904 | GNMA II | 3.000 | 313,663 | 128,846 |
| AC8184 | GNMA II | 3.000 | 144,675 | 142,123 |
| AB2087 | GNMA II | 3.125 | 491,778 | 483,318 |
| AB2118 | GNMA II | 3.125 | 765,074 | 752,403 |
| AB2185 | GNMA II | 3.125 | 358,542 | 352,429 |
| AB2227 | GNMA II | 3.125 | 324,005 | 318,478 |
| AC7837 | GNMA II | 3.125 | 249,672 | 245,548 |
| AC7865 | GNMA II | 3.125 | 730,944 | 718,428 |
| AC7905 | GNMA II | 3.125 | 111,004 | 109,116 |
| AC7968 | GNMA II | 3.125 | 233,906 | 229,106 |
| AC8048 | GNMA II | 3.125 | 520,632 | 511,907 |
| AB2088 | GNMA II | 3.250 | 167,734 | 165,018 |
| AB2094 | GNMA II | 3.250 | 470,181 | 462,441 |
| AB2119 | GNMA II | 3.250 | 385,965 | 379,719 |

**2013A, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AB2186 | GNMA II | 3.250 % | $ 281,821 | $ 277,205 |
| AB2228 | GNMA II | 3.250 | 133,246 | 131,061 |
| AC7757 | GNMA II | 3.250 | 113,971 | 112,112 |
| AC7838 | GNMA II | 3.250 | 216,556 | 212,858 |
| AC7844 | GNMA II | 3.250 | 117,170 | 115,276 |
| AC8229 | GNMA II | 3.250 | 146,318 | 143,943 |
| AB2089 | GNMA II | 3.375 | 1,542,257 | 1,462,100 |
| AB2095 | GNMA II | 3.375 | 109,124 | 107,393 |
| AB2120 | GNMA II | 3.375 | 1,052,813 | 1,031,991 |
| AB2124 | GNMA II | 3.375 | 298,261 | 293,269 |
| AB2187 | GNMA II | 3.375 | 653,307 | 642,959 |
| AB2191 | GNMA II | 3.375 | 204,282 | 200,734 |
| AB2229 | GNMA II | 3.375 | 1,035,911 | 1,019,005 |
| AC7758 | GNMA II | 3.375 | 1,211,895 | 1,192,007 |
| AC7839 | GNMA II | 3.375 | 1,157,487 | 1,138,286 |
| AC7845 | GNMA II | 3.375 | 112,120 | 110,338 |
| AC7866 | GNMA II | 3.375 | 171,254 | 168,522 |
| AC7872 | GNMA II | 3.375 | 221,942 | 218,084 |
| AC7906 | GNMA II | 3.375 | 131,344 | 129,256 |
| AC8049 | GNMA II | 3.375 | 241,083 | 237,186 |
| AC8105 | GNMA II | 3.375 | 516,806 | 508,602 |
| AB2090 | GNMA II | 3.500 | 170,402 | 167,738 |
| AB2096 | GNMA II | 3.500 | 440,368 | 433,391 |
| AB2121 | GNMA II | 3.500 | 122,089 | 120,190 |
| AB2230 | GNMA II | 3.500 | 208,474 | 205,217 |
| AC7840 | GNMA II | 3.500 | 263,537 | 259,287 |
| AC7867 | GNMA II | 3.500 | 214,554 | 211,013 |
| AC8230 | GNMA II | 3.500 | 109,901 | 108,176 |
| AB2091 | GNMA II | 3.625 | 104,163 | 102,478 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2013A, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AC7841 | GNMA II | 3.625 % | $ 158,397 | $ 155,973 |
| AC8106 | GNMA II | 3.625 | 105,448 | - |
| AR1329 | FNMA | 2.525 | 2,292,591 | 2,250,495 |
| AR1332 | FNMA | 2.525 | 556,974 | 547,458 |
| AR2975 | FNMA | 2.525 | 129,786 | 127,490 |
| AR4962 | FNMA | 2.525 | 103,315 | 101,445 |
| AR5594 | FNMA | 2.525 | 115,809 | 113,874 |
| AR5609 | FNMA | 2.525 | 167,800 | 163,817 |
| AR1330 | FNMA | 2.650 | 342,989 | 336,869 |
| AQ2738 | FNMA | 2.655 | 1,031,029 | 1,014,020 |
| AR1325 | FNMA | 2.655 | 549,638 | 350,601 |
| AQ2739 | FNMA | 2.780 | 867,934 | 852,155 |
| AR1326 | FNMA | 2.780 | 192,952 | 189,382 |
| AR1331 | FNMA | 2.900 | 130,572 | 128,644 |
| AR2976 | FNMA | 2.900 | 103,779 | 102,144 |
| AR4961 | FNMA | 2.900 | 124,563 | 121,504 |
| AR4963 | FNMA | 2.900 | 116,430 | 114,156 |
| AR5595 | FNMA | 2.900 | 311,620 | 306,697 |
| AR5604 | FNMA | 2.900 | 593,089 | 583,444 |
| AR5610 | FNMA | 2.900 | 229,645 | 225,986 |
| AR1323 | FNMA | 2.905 | 186,850 | 183,445 |
| AR1327 | FNMA | 2.905 | 204,049 | 200,383 |
| AQ2733 | FNMA | 3.025 | 531,344 | 523,222 |
| AQ2737 | FNMA | 3.025 | 158,583 | 156,142 |
| AR1328 | FNMA | 3.030 | 139,189 | 137,114 |
| AP5692 | FNMA | 3.150 | 862,184 | 790,702 |
| AP5695 | FNMA | 3.150 | 687,926 | 677,516 |
| AQ2731 | FNMA | 3.150 | 656,792 | 644,847 |
| AQ9156 | FNMA | 3.155 | 130,613 | 128,641 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2013A, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AP5696 | FNMA | 3.275 % | $ 701,834 | $ 691,435 |
| AQ7531 | FNMA | 3.400 | 288,011 | 283,564 |
| AQ9146 | FNMA | 3.405 | 137,542 | 135,545 |
| AP0105 | FNMA | 3.650 | 258,711 | 254,565 |
| AP1816 | FNMA | 3.650 | 163,561 | 100,757 |
| AP4209 | FNMA | 3.650 | 108,617 | 107,027 |
| AP5104 | FNMA | 3.650 | 142,507 | 140,362 |
| Subtotal | | | 69,994,054 | 67,207,224 |

**2013A, continued**

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AC8104 | GNMA II | 2.87500 % | $ 4,097,610 | $ 3,879,876 |
| AB2093 | GNMA II | 3.12500 | 271,185 | 123,710 |
| AC7756 | GNMA II | 3.12500 | 637,851 | 626,640 |
| AB1464 | GNMA II | 3.12500 | 1,493,291 | 1,428,920 |
| AA0469 | GNMA II | 3.62500 | 1,650,089 | 1,623,903 |
| 799861 | GNMA II | 3.75000 | 1,863,656 | 1,833,325 |
| | | | 10,013,682 | 9,516,373 |
| MBS Participation Interest (49.9981%) | | | 5,006,651 | 4,758,006 |
| Total 2013A | | | $ 75,000,705 | $ 71,965,230 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2013B**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 755562 | GNMA II | 3.375 % | $ 190,664 | $ 187,942 |
| 755600 | GNMA II | 3.375 | 583,016 | 500,806 |
| 755615 | GNMA II | 3.375 | 201,557 | 198,697 |
| 755768 | GNMA II | 3.375 | 217,084 | 213,897 |
| 755797 | GNMA II | 3.375 | 374,344 | 369,038 |
| 755895 | GNMA II | 3.375 | 682,117 | 648,756 |
| 755990 | GNMA II | 3.375 | 883,318 | 869,607 |
| 756004 | GNMA II | 3.375 | 118,698 | 116,035 |
| 756014 | GNMA II | 3.375 | 559,288 | 550,861 |
| 756050 | GNMA II | 3.375 | 156,419 | 154,198 |
| 756063 | GNMA II | 3.375 | 1,094,096 | 989,158 |
| 756131 | GNMA II | 3.375 | 490,644 | 483,673 |
| 756157 | GNMA II | 3.375 | 680,155 | 670,381 |
| 760847 | GNMA II | 3.375 | 351,385 | 346,422 |
| 760927 | GNMA II | 3.375 | 319,088 | 314,496 |
| 761016 | GNMA II | 3.375 | 215,084 | 212,042 |
| 761076 | GNMA II | 3.375 | 91,131 | 89,839 |
| 761111 | GNMA II | 3.375 | 194,748 | 192,007 |
| 761143 | GNMA II | 3.375 | 220,840 | 217,711 |
| 761236 | GNMA II | 3.375 | 102,455 | 100,987 |
| 761260 | GNMA II | 3.375 | 239,177 | 234,812 |
| 761416 | GNMA II | 3.375 | 132,259 | 130,383 |
| 761710 | GNMA II | 3.375 | 119,100 | 117,427 |
| 768551 | GNMA II | 3.375 | 94,858 | 93,298 |
| 768925 | GNMA II | 3.375 | 98,075 | 96,419 |
| 755341 | GNMA II | 3.500 | 206,186 | 203,302 |
| 755355 | GNMA II | 3.500 | 443,801 | 437,576 |
| 755419 | GNMA II | 3.500 | 139,278 | 137,319 |
| 755460 | GNMA II | 3.500 | 219,064 | 216,007 |

**2013B, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 755510 | GNMA II | 3.500 % | $ 963,546 | $ 947,303 |
| 755538 | GNMA II | 3.500 | 310,535 | 304,899 |
| 755563 | GNMA II | 3.500 | 494,649 | 486,561 |
| 755601 | GNMA II | 3.500 | 951,636 | 937,514 |
| 755616 | GNMA II | 3.500 | 175,641 | 173,173 |
| 755713 | GNMA II | 3.500 | 1,092,841 | 975,921 |
| 755754 | GNMA II | 3.500 | 310,435 | 305,537 |
| 755769 | GNMA II | 3.500 | 245,278 | 241,860 |
| 755883 | GNMA II | 3.500 | 661,300 | 651,842 |
| 755896 | GNMA II | 3.500 | 227,497 | 224,342 |
| 755991 | GNMA II | 3.500 | 967,358 | 951,937 |
| 756005 | GNMA II | 3.500 | 147,799 | 145,733 |
| 756015 | GNMA II | 3.500 | 522,170 | 449,421 |
| 756051 | GNMA II | 3.500 | 132,493 | 130,659 |
| 756064 | GNMA II | 3.500 | 311,502 | 307,171 |
| 756132 | GNMA II | 3.500 | 209,138 | 205,645 |
| 756158 | GNMA II | 3.500 | 246,357 | 242,865 |
| 760848 | GNMA II | 3.500 | 116,994 | 113,940 |
| 760928 | GNMA II | 3.500 | 328,041 | 323,056 |
| 760982 | GNMA II | 3.500 | 128,746 | 126,904 |
| 761077 | GNMA II | 3.500 | 361,296 | 356,314 |
| 761112 | GNMA II | 3.500 | 197,993 | 195,240 |
| 761144 | GNMA II | 3.500 | 316,290 | 311,888 |
| 761237 | GNMA II | 3.500 | 233,870 | 228,890 |
| 761305 | GNMA II | 3.500 | 123,255 | 121,554 |
| 761336 | GNMA II | 3.500 | 120,372 | 118,705 |
| 768511 | GNMA II | 3.500 | 165,073 | 162,716 |
| 768538 | GNMA II | 3.500 | 146,900 | 144,847 |
| 768870 | GNMA II | 3.500 | 193,097 | 190,360 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2013B, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 755897 | GNMA II | 3.625 % | $ 103,417 | $ 102,010 |
| 755992 | GNMA II | 3.625 | 444,065 | 437,573 |
| 756016 | GNMA II | 3.625 | 177,788 | 175,165 |
| 756052 | GNMA II | 3.625 | 269,988 | 266,246 |
| 756065 | GNMA II | 3.625 | 1,236,671 | 1,215,788 |
| 756133 | GNMA II | 3.625 | 287,064 | 283,178 |
| 756159 | GNMA II | 3.625 | 45,628 | - |
| 760768 | GNMA II | 3.625 | 108,773 | 101,721 |
| 760849 | GNMA II | 3.625 | 392,093 | 385,684 |
| 760919 | GNMA II | 3.625 | 139,458 | 136,326 |
| 760990 | GNMA II | 3.625 | 79,657 | 78,291 |
| 761017 | GNMA II | 3.625 | 132,740 | 130,594 |
| 761078 | GNMA II | 3.625 | 363,005 | 277,983 |
| 761261 | GNMA II | 3.625 | 180,433 | 177,385 |
| 761288 | GNMA II | 3.625 | 111,693 | 110,185 |
| 761306 | GNMA II | 3.625 | 306,515 | 302,276 |
| 761474 | GNMA II | 3.625 | 128,622 | 126,274 |
| 761545 | GNMA II | 3.625 | 77,983 | 76,839 |
| 761557 | GNMA II | 3.625 | 162,552 | - |
| 768677 | GNMA II | 3.625 | 68,840 | 67,906 |
| 755993 | GNMA II | 3.750 | 196,349 | 193,585 |
| 756066 | GNMA II | 3.750 | 105,036 | 103,584 |
| 756134 | GNMA II | 3.750 | 107,069 | 105,403 |
| 756160 | GNMA II | 3.750 | 586,560 | 578,793 |
| 760850 | GNMA II | 3.750 | 393,701 | 388,089 |
| 760920 | GNMA II | 3.750 | 323,138 | 220,166 |
| 760929 | GNMA II | 3.750 | 292,906 | 288,577 |
| 760983 | GNMA II | 3.750 | 42,327 | 41,755 |
| 760991 | GNMA II | 3.750 | 205,596 | 202,858 |

**2013B, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 761018 | GNMA II | 3.750 % | $ 172,248 | $ 169,968 |
| 761079 | GNMA II | 3.750 | 80,472 | 79,404 |
| 761145 | GNMA II | 3.750 | 149,820 | 147,836 |
| 761262 | GNMA II | 3.750 | 201,691 | 199,035 |
| 761606 | GNMA II | 3.750 | 78,543 | - |
| 755420 | GNMA II | 3.875 | 139,064 | 137,233 |
| 755539 | GNMA II | 3.875 | 319,706 | 315,507 |
| 755602 | GNMA II | 3.875 | 501,994 | 363,757 |
| 755770 | GNMA II | 3.875 | 116,084 | 114,563 |
| 755801 | GNMA II | 3.875 | 321,922 | 317,726 |
| 755898 | GNMA II | 3.875 | 131,841 | 130,114 |
| 755994 | GNMA II | 3.875 | 475,935 | 469,569 |
| 756006 | GNMA II | 3.875 | 399,955 | 394,731 |
| 756053 | GNMA II | 3.875 | 298,768 | 294,569 |
| 756067 | GNMA II | 3.875 | 313,067 | 308,516 |
| 756135 | GNMA II | 3.875 | 251,761 | 248,471 |
| 760756 | GNMA II | 3.875 | 762,909 | 599,759 |
| 760851 | GNMA II | 3.875 | 584,815 | 510,439 |
| 760984 | GNMA II | 3.875 | 343,138 | 338,627 |
| 761019 | GNMA II | 3.875 | 352,583 | 228,445 |
| 761080 | GNMA II | 3.875 | 276,114 | 272,515 |
| 761113 | GNMA II | 3.875 | 162,606 | 160,498 |
| 761263 | GNMA II | 3.875 | 188,969 | 186,162 |
| 761270 | GNMA II | 3.875 | 317,808 | 313,452 |
| 761307 | GNMA II | 3.875 | 90,007 | - |
| 761417 | GNMA II | 3.875 | 164,348 | 59,444 |
| 761449 | GNMA II | 3.875 | 61,746 | 60,941 |
| 761546 | GNMA II | 3.875 | 120,118 | 118,543 |
| 768509 | GNMA II | 3.875 | 163,933 | 161,816 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2013B, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 768871 | GNMA II | 3.875 % | $ 47,975 | $ 47,166 |
| 768926 | GNMA II | 3.875 | 127,523 | 125,910 |
| 769042 | GNMA II | 3.875 | 582,376 | 480,360 |
| 747342 | GNMA II | 4.000 | 206,852 | 203,591 |
| 747434 | GNMA II | 4.000 | 293,723 | 289,834 |
| 747451 | GNMA II | 4.000 | 150,712 | 148,726 |
| 747504 | GNMA II | 4.000 | 587,937 | 429,560 |
| 747571 | GNMA II | 4.000 | 108,513 | 107,084 |
| 751257 | GNMA II | 4.000 | 786,190 | 670,389 |
| 755306 | GNMA II | 4.000 | 578,906 | 571,333 |
| 755342 | GNMA II | 4.000 | 700,305 | 690,866 |
| 755356 | GNMA II | 4.000 | 650,136 | 641,637 |
| 755393 | GNMA II | 4.000 | 340,160 | 335,618 |
| 755461 | GNMA II | 4.000 | 232,214 | 229,217 |
| 755511 | GNMA II | 4.000 | 336,160 | 331,761 |
| 755540 | GNMA II | 4.000 | 673,061 | 663,309 |
| 761338 | GNMA II | 4.000 | 410,552 | 404,962 |
| 761418 | GNMA II | 4.000 | 1,140,908 | 1,124,427 |
| 761450 | GNMA II | 4.000 | 497,923 | 490,625 |
| 761475 | GNMA II | 4.000 | 1,112,967 | 1,098,723 |
| 761529 | GNMA II | 4.000 | 108,205 | 106,843 |
| 761547 | GNMA II | 4.000 | 217,841 | 214,946 |
| 761564 | GNMA II | 4.000 | 192,547 | 190,109 |
| 761607 | GNMA II | 4.000 | 120,015 | - |
| 761627 | GNMA II | 4.000 | 347,156 | 342,700 |
| 761685 | GNMA II | 4.000 | 187,905 | 92,773 |
| 761688 | GNMA II | 4.000 | 45,252 | - |
| 768512 | GNMA II | 4.000 | 84,703 | 83,599 |
| 768539 | GNMA II | 4.000 | 432,483 | 322,402 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2013B, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 768552 | GNMA II | 4.000 % | $ 338,034 | $ 132,175 |
| 768707 | GNMA II | 4.000 | 101,993 | 100,676 |
| 768758 | GNMA II | 4.000 | 107,960 | - |
| 768805 | GNMA II | 4.000 | 553,606 | 546,702 |
| 768837 | GNMA II | 4.000 | 116,942 | 115,419 |
| 768872 | GNMA II | 4.000 | 348,253 | 254,203 |
| 768927 | GNMA II | 4.000 | 307,248 | 302,745 |
| 768949 | GNMA II | 4.000 | 284,573 | 280,850 |
| 768966 | GNMA II | 4.000 | 362,884 | 358,116 |
| 747343 | GNMA II | 4.125 | 283,263 | 279,564 |
| 747435 | GNMA II | 4.125 | 436,091 | 430,121 |
| 747457 | GNMA II | 4.125 | 117,157 | 115,330 |
| 747505 | GNMA II | 4.125 | 319,042 | 314,904 |
| 755307 | GNMA II | 4.125 | 122,355 | 120,011 |
| 755618 | GNMA II | 4.125 | 145,104 | 143,219 |
| 756069 | GNMA II | 4.125 | 350,249 | 345,794 |
| 756136 | GNMA II | 4.125 | 214,566 | 211,890 |
| 760853 | GNMA II | 4.125 | 262,408 | 259,132 |
| 760922 | GNMA II | 4.125 | 288,143 | 284,554 |
| 760932 | GNMA II | 4.125 | 67,131 | 66,295 |
| 760986 | GNMA II | 4.125 | 126,520 | 124,888 |
| 760993 | GNMA II | 4.125 | 55,349 | 54,663 |
| 761021 | GNMA II | 4.125 | 205,622 | - |
| 761265 | GNMA II | 4.125 | 370,002 | 185,774 |
| 761476 | GNMA II | 4.125 | 216,467 | 213,794 |
| 761628 | GNMA II | 4.125 | 139,159 | 136,227 |
| 761686 | GNMA II | 4.125 | 48,528 | 47,818 |
| 768510 | GNMA II | 4.125 | 142,056 | 139,815 |
| 768513 | GNMA II | 4.125 | 122,543 | 121,037 |

**2013B, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 768553 | GNMA II | 4.125 % | $ 99,642 | $ 98,408 |
| 768627 | GNMA II | 4.125 | 60,546 | 59,688 |
| 768729 | GNMA II | 4.125 | 80,414 | 79,438 |
| 768759 | GNMA II | 4.125 | 244,408 | 241,184 |
| 768806 | GNMA II | 4.125 | 361,691 | 357,277 |
| 768838 | GNMA II | 4.125 | 123,622 | 122,114 |
| 768873 | GNMA II | 4.125 | 199,336 | 196,917 |
| 768928 | GNMA II | 4.125 | 298,689 | 182,254 |
| 768967 | GNMA II | 4.125 | 213,955 | 122,141 |
| 761687 | GNMA II | 4.250 | 1,512,069 | 1,450,267 |
| 761689 | GNMA II | 4.250 | 462,206 | 456,624 |
| 768514 | GNMA II | 4.250 | 999,965 | 985,675 |
| 768525 | GNMA II | 4.250 | 1,706,405 | 1,684,829 |
| 768554 | GNMA II | 4.250 | 2,312,021 | 2,208,388 |
| 768678 | GNMA II | 4.250 | 1,545,731 | 1,526,453 |
| 768807 | GNMA II | 4.250 | 611,197 | 602,663 |
| 768839 | GNMA II | 4.250 | 188,512 | 185,889 |
| 755309 | GNMA II | 4.375 | 110,957 | 109,470 |
| 755542 | GNMA II | 4.375 | 154,262 | 151,979 |
| 756071 | GNMA II | 4.375 | 105,515 | 104,206 |
| 756137 | GNMA II | 4.375 | 116,864 | 115,113 |
| 760760 | GNMA II | 4.375 | 105,159 | 103,802 |
| 760855 | GNMA II | 4.375 | 75,838 | 74,857 |
| 760923 | GNMA II | 4.375 | 150,298 | 148,485 |
| 761022 | GNMA II | 4.375 | 70,137 | 69,249 |
| 761292 | GNMA II | 4.375 | 181,890 | 104,496 |
| 768808 | GNMA II | 4.375 | 81,347 | 80,394 |
| 768840 | GNMA II | 4.375 | 419,851 | 414,878 |
| 768809 | GNMA II | 4.500 | 143,152 | - |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2013B, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| 768841 | GNMA II | 4.500 % | $ 157,806 | $ 155,917 |
| 751166 | GNMA II | 4.625 | 102,030 | 100,827 |
| 755607 | GNMA II | 4.625 | 138,714 | 137,058 |
| 755620 | GNMA II | 4.625 | 149,267 | 147,507 |
| 755720 | GNMA II | 4.625 | 137,771 | 136,089 |
| 755887 | GNMA II | 4.625 | 399,297 | 394,460 |
| 760857 | GNMA II | 4.625 | 127,053 | 125,586 |
| 761024 | GNMA II | 4.625 | 121,880 | 120,456 |
| 761275 | GNMA II | 4.625 | 132,143 | 130,636 |
| 768842 | GNMA II | 4.625 | 202,996 | 199,852 |
| 755608 | GNMA II | 4.750 | 168,361 | 166,394 |
| 755999 | GNMA II | 4.750 | 130,459 | 128,924 |
| 756019 | GNMA II | 4.750 | 114,710 | 113,362 |
| 761269 | GNMA II | 4.750 | 219,798 | 217,318 |
| 761276 | GNMA II | 4.750 | 177,486 | 175,502 |
| 761294 | GNMA II | 4.750 | 309,590 | 306,034 |
| 761311 | GNMA II | 4.750 | 319,010 | 315,294 |
| 768810 | GNMA II | 4.750 | 477,196 | 471,477 |
| 768843 | GNMA II | 4.750 | 379,983 | 375,762 |
| 751168 | GNMA II | 4.875 | 131,291 | 129,771 |
| 755344 | GNMA II | 4.875 | 142,886 | 141,241 |
| 755888 | GNMA II | 4.875 | 151,533 | - |
| AH5529 | FNMA | 3.325 | 219,150 | 214,673 |
| AH5530 | FNMA | 3.450 | 207,668 | 205,134 |
| AH5490 | FNMA | 3.500 | 105,118 | 103,719 |
| AH5531 | FNMA | 3.575 | 269,924 | 266,691 |
| AH6665 | FNMA | 3.625 | 103,790 | 102,349 |
| AI1693 | FNMA | 3.875 | 162,813 | 160,173 |
| AH5528 | FNMA | 3.950 | 118,420 | 116,640 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2013B, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquistion | Principal Amount Outstanding |
|---|---|---|---|---|
| AH5484 | FNMA | 4.000 % | $ 110,848 | $ 109,486 |
| AH5491 | FNMA | 4.000 | 61,608 | 60,554 |
| AH8221 | FNMA | 4.000 | 20,678 | 20,418 |
| AH9124 | FNMA | 4.000 | 91,452 | 90,330 |
| AE6282 | FNMA | 4.125 | 21,651 | 21,026 |
| AH6671 | FNMA | 4.125 | 101,162 | 99,946 |
| AH8230 | FNMA | 4.125 | 48,546 | 46,139 |
| AH9125 | FNMA | 4.125 | 250,628 | 247,646 |
| AH9135 | FNMA | 4.125 | 36,323 | 35,592 |
| AH6664 | FNMA | 4.250 | 74,744 | - |
| AH9132 | FNMA | 4.250 | 72,992 | 72,132 |
| AH6675 | FNMA | 4.375 | 121,432 | 120,038 |
| AH9121 | FNMA | 4.375 | 84,823 | 83,652 |
| AI0062 | FNMA | 4.375 | 121,271 | - |
| AI0063 | FNMA | 4.500 | 108,576 | 107,165 |
| AH0181 | FNMA | 4.625 | 101,448 | 100,306 |
| AH6672 | FNMA | 4.625 | 59,593 | 58,918 |
| AH8222 | FNMA | 4.625 | 115,941 | 114,665 |
| AH8223 | FNMA | 4.750 | 89,403 | 88,400 |
| AH0197 | FNMA | 5.000 | 79,065 | 78,214 |
| | | | 72,372,120 | 67,520,559 |

**2013B, continued**

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 755603 | GNMA II | 4.000 % | $ 356,122 | $ 351,520 |
| 755617 | GNMA II | 4.000 | 785,901 | 774,667 |
| 755756 | GNMA II | 4.000 | 231,947 | 228,945 |
| 755771 | GNMA II | 4.000 | 234,254 | - |
| 755802 | GNMA II | 4.000 | 253,013 | 249,575 |
| 755886 | GNMA II | 4.000 | 512,863 | 506,165 |
| 755899 | GNMA II | 4.000 | 575,483 | 462,897 |
| 755995 | GNMA II | 4.000 | 479,284 | 473,128 |
| 756017 | GNMA II | 4.000 | 168,915 | 160,781 |
| 756054 | GNMA II | 4.000 | 76,681 | - |
| 756068 | GNMA II | 4.000 | 246,667 | 242,799 |
| 760757 | GNMA II | 4.000 | 367,422 | 362,399 |
| 760852 | GNMA II | 4.000 | 985,381 | 971,005 |
| 760921 | GNMA II | 4.000 | 775,593 | 764,441 |
| 760931 | GNMA II | 4.000 | 682,308 | 673,490 |
| 760985 | GNMA II | 4.000 | 959,836 | 946,496 |
| 760992 | GNMA II | 4.000 | 613,389 | 490,737 |
| 761020 | GNMA II | 4.000 | 496,632 | 489,167 |
| 735381 | GNMA II | 4.250 | 156,776 | 125,188 |
| 735436 | GNMA II | 4.250 | 567,406 | 558,456 |
| 735538 | GNMA II | 4.250 | 369,287 | 364,066 |
| 747574 | GNMA II | 4.250 | 2,867,880 | 2,561,001 |
| 751067 | GNMA II | 4.250 | 375,493 | 370,523 |
| 751144 | GNMA II | 4.250 | 1,006,904 | 990,359 |
| 751259 | GNMA II | 4.250 | 195,664 | 192,799 |
| 755189 | GNMA II | 4.250 | 85,436 | 83,994 |

**2013B, continued**

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 755212 | GNMA II | 4.250 % | $ 267,219 | $ 263,696 |
| 755235 | GNMA II | 4.250 | 363,597 | 261,618 |
| 755308 | GNMA II | 4.250 | 142,803 | 140,940 |
| 755541 | GNMA II | 4.250 | 310,161 | 306,043 |
| 755605 | GNMA II | 4.250 | 112,386 | 110,963 |
| 755717 | GNMA II | 4.250 | 301,414 | 297,236 |
| 755900 | GNMA II | 4.250 | 265,084 | 261,776 |
| 756070 | GNMA II | 4.250 | 98,601 | 97,345 |
| 760759 | GNMA II | 4.250 | 208,444 | 116,953 |
| 760987 | GNMA II | 4.250 | 46,857 | 46,104 |
| 760933 | GNMA II | 4.375 | 105,769 | 104,220 |
| 760988 | GNMA II | 4.375 | 99,326 | 98,135 |
| 751103 | GNMA II | 4.500 | 1,061,241 | 795,338 |
| 751145 | GNMA II | 4.500 | 1,072,746 | 971,295 |
| 751165 | GNMA II | 4.500 | 705,200 | 689,358 |
| 751192 | GNMA II | 4.500 | 142,460 | 140,754 |
| 751260 | GNMA II | 4.500 | 135,456 | 133,835 |
| 751272 | GNMA II | 4.500 | 358,970 | 348,947 |
| 755190 | GNMA II | 4.500 | 281,608 | 278,031 |
| 755213 | GNMA II | 4.500 | 406,397 | 401,151 |
| 755236 | GNMA II | 4.500 | 433,690 | 428,274 |
| 755265 | GNMA II | 4.500 | 429,222 | 424,015 |
| 755310 | GNMA II | 4.500 | 696,577 | 687,287 |
| 755343 | GNMA II | 4.500 | 124,670 | 122,926 |
| 755357 | GNMA II | 4.500 | 142,456 | 140,590 |
| 755395 | GNMA II | 4.500 | 215,308 | 212,731 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2013B, continued**

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 755463 | GNMA II | 4.500 % | $ 122,772 | $ - |
| 755543 | GNMA II | 4.500 | 424,602 | 419,022 |
| 755567 | GNMA II | 4.500 | 117,741 | 116,332 |
| 755606 | GNMA II | 4.500 | 151,783 | 149,976 |
| 755619 | GNMA II | 4.500 | 105,881 | 104,406 |
| 755772 | GNMA II | 4.500 | 111,072 | 109,706 |
| 755803 | GNMA II | 4.500 | 191,019 | 188,707 |
| 755901 | GNMA II | 4.500 | 320,185 | 316,238 |
| 760761 | GNMA II | 4.500 | 339,177 | 335,040 |
| 760856 | GNMA II | 4.500 | 150,076 | 148,319 |
| 760924 | GNMA II | 4.500 | 242,799 | 239,955 |
| 760934 | GNMA II | 4.500 | 140,369 | 138,689 |
| 760989 | GNMA II | 4.500 | 93,969 | 92,864 |
| 760994 | GNMA II | 4.500 | 87,145 | 86,091 |
| Total | | | 25,552,789 | 23,719,503 |
| MBS Participation Interest (50%) | | | 12,776,395 | 11,859,751 |
| Total 2013B | | | $ 85,148,515 | $ 79,380,311 |

**Homeownership Finance Bond Resolution**
**Pledged Mortgage-Backed Securities**
**Information as of December 31, 2013**

**2013C**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AE9845 | GNMA II | 2.625 % | $ 3,357,794 | $ 3,327,535 |
| AC8348 | GNMA II | 2.875 | 1,913,251 | 1,722,182 |
| AC8373 | GNMA II | 2.875 | 2,146,050 | 2,127,456 |
| AC8398 | GNMA II | 2.875 | 2,215,819 | 2,196,380 |
| AD7551 | GNMA II | 2.875 | 3,175,581 | 3,147,979 |
| AE9847 | GNMA II | 2.875 | 10,630,852 | 10,528,413 |
| AB2232 | GNMA II | 3.000 | 84,000 | 83,262 |
| AC8349 | GNMA II | 3.000 | 85,689 | 84,946 |
| AC8399 | GNMA II | 3.000 | 25,206 | 24,991 |
| AD7415 | GNMA II | 3.000 | 66,878 | 66,299 |
| AD7416 | GNMA II | 3.250 | 65,004 | 64,461 |
| AC8350 | GNMA II | 3.375 | 81,582 | 80,936 |
| AC8374 | GNMA II | 3.375 | 87,685 | 86,990 |
| AT4630 | FNMA | 2.775 | 210,335 | 208,749 |
| Subtotal | | | 24,145,726 | 23,750,578 |

**2013C, continued**

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AE9846 | GNMA II | 2.750 % | $ 1,378,784 | $ 1,366,663 |
| AC8233 | GNMA II | 2.875 | 301,279 | 298,204 |
| AC8307 | GNMA II | 2.875 | 1,846,536 | 1,721,203 |
| AC8402 | GNMA II | 2.875 | 173,194 | 171,636 |
| AC8519 | GNMA II | 2.875 | 810,878 | 639,479 |
| AD7203 | GNMA II | 2.875 | 782,422 | 775,685 |
| AD7206 | GNMA II | 2.875 | 164,941 | 163,265 |
| AD7308 | GNMA II | 2.875 | 624,792 | 619,315 |
| AD7325 | GNMA II | 2.875 | 740,110 | 733,705 |
| AD7330 | GNMA II | 2.875 | 171,991 | 170,466 |
| AD7414 | GNMA II | 2.875 | 1,175,447 | 1,165,367 |
| AD7483 | GNMA II | 2.875 | 1,515,476 | 1,500,326 |
| AD7523 | GNMA II | 2.875 | 1,693,438 | 1,676,882 |
| AB2189 | GNMA II | 3.000 | 309,432 | 306,776 |
| AC8308 | GNMA II | 3.000 | 123,199 | 122,140 |
| AD7204 | GNMA II | 3.000 | 129,612 | 128,498 |
| AD7331 | GNMA II | 3.000 | 107,285 | 106,358 |
| AC8232 | GNMA II | 3.125 | 120,991 | 119,968 |
| AD7205 | GNMA II | 3.125 | 110,891 | 109,949 |
| AC8520 | GNMA II | 3.250 | 162,886 | 161,460 |
| AD7326 | GNMA II | 3.250 | 132,431 | 131,334 |
| AC8309 | GNMA II | 3.375 | 106,989 | - |
| AD7327 | GNMA II | 3.375 | 135,753 | 134,662 |
| AC7759 | GNMA II | 3.500 | 36,729 | 36,438 |
| AC8396 | GNMA II | 2.500 | 1,509,787 | 1,495,021 |
| AC8401 | GNMA II | 2.500 | 48,506 | 48,061 |

**2013C, continued**

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AC8517 | GNMA II | 2.500 % | $ 705,460 | $ 698,965 |
| AC8521 | GNMA II | 2.500 | 281,308 | 278,684 |
| AD7201 | GNMA II | 2.500 | 1,146,241 | 1,134,852 |
| AD7306 | GNMA II | 2.500 | 528,762 | 523,714 |
| AD7309 | GNMA II | 2.500 | 110,433 | 108,983 |
| AD7322 | GNMA II | 2.500 | 884,732 | 876,579 |
| AD7328 | GNMA II | 2.500 | 94,607 | 93,728 |
| AD7411 | GNMA II | 2.500 | 1,324,919 | 1,312,649 |
| AD7520 | GNMA II | 2.500 | 144,206 | 142,887 |
| AD7323 | GNMA II | 2.625 | 152,254 | 150,896 |
| AD7412 | GNMA II | 2.625 | 487,240 | 482,454 |
| AD7481 | GNMA II | 2.625 | 1,315,697 | 1,303,534 |
| AD7521 | GNMA II | 2.625 | 973,807 | 964,959 |
| AD7525 | GNMA II | 2.625 | 199,960 | 198,177 |
| AD7549 | GNMA II | 2.625 | 1,253,675 | 1,242,000 |
| AC8103 | GNMA II | 2.750 | 54,282 | 53,802 |
| AC8347 | GNMA II | 2.750 | 465,500 | 461,358 |
| AC8397 | GNMA II | 2.750 | 533,047 | 528,349 |
| AC7907 | GNMA II | 2.875 | 333,360 | 330,436 |
| AC8150 | GNMA II | 2.875 | 261,715 | 259,445 |
| AB2123 | GNMA II | 3.125 | 45,546 | 45,154 |
| Subtotal | | | 25,710,531 | 25,094,465 |
| MBS Participation Interest (50.0009%) | | | 12,855,497 | 12,547,458 |
| Total 2013C | | | $ 37,001,223 | $ 36,298,037 |

**Homeownerhsip Finance Bond Resolution**
**Mortgage-Backed Securities Prepayment Report**
**Information as of**
**December 31, 2013**

| Series | Weighted Average Pass-Through Rate (Based on Total Pools Purchased) | Total MBS Purchased* | Prepayments 12 Months Ended 12/31/2013 | Curtailments 12 Months Ended 12/31/2013 | Prepayments to Date | Curtailments to Date | Total Curtailments and Prepayments to Date |
|---|---|---|---|---|---|---|---|
| Contributed | 4.62% | $ 10,110,976 | $ 1,608,230 | $ 9,085 | $ 2,597,134 | $ 31,798 | $ 2,628,932 |
| 2009A-1/2010A | 4.50% | 178,146,822 | 15,139,639 | 310,672 | 34,560,183 | 1,025,039 | 35,585,222 |
| 2009A-2/2011AB | 4.00% | 62,259,312 | 7,377,640 | 158,245 | 15,119,469 | 536,876 | 15,656,345 |
| 2009A-3/2011CD | 4.46% | 44,065,628 | 3,853,148 | 99,436 | 8,908,219 | 270,985 | 9,179,204 |
| 2009A-4/2011E | 3.97% | 98,970,333 | 7,941,096 | 146,666 | 12,731,186 | 331,727 | 13,062,913 |
| 2009A-5/2011FG | 3.62% | 63,985,840 | 4,349,709 | 95,472 | 5,497,653 | 174,098 | 5,671,751 |
| 2012A | 3.47% | 50,000,732 | 3,018,360 | 58,614 | 3,018,360 | 89,918 | 3,108,278 |
| 2012B | 3.30% | 75,000,177 | 2,651,277 | 107,134 | 2,651,277 | 118,331 | 2,769,608 |
| 2013A | 2.93% | 75,000,700 | 1,709,860 | 81,889 | 1,709,860 | 81,889 | 1,791,749 |
| 2013B | 3.99% | 97,924,910 | 5,212,911 | 129,603 | 5,212,911 | 129,603 | 5,342,514 |
| 2013C | 2.86% | 37,001,212 | 362,924 | 20,991 | 362,924 | 20,991 | 383,915 |
| Total | | $ 792,466,642 | $ 53,224,794 | $ 1,217,807 | $ 92,369,176 | $ 2,811,255 | $ 95,180,431 |

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

**Homeownership Finance Bond Resolution**
**Bond History**
**Information as of December 31, 2013**

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2009 A-1** | $ 108,000,000 | $ - | $ (21,060,000) | $ 86,940,000 | 07/01/2011 | $ 120,000 |
| | | | | | 01/01/2012 | 560,000 |
| | | | | | 07/01/2012 | 5,890,000 |
| | | | | | 09/01/2012 | 920,000 |
| | | | | | 10/01/2012 | 900,000 |
| | | | | | 11/01/2012 | 980,000 |
| | | | | | 12/01/2012 | 780,000 |
| | | | | | 01/01/2013 | 2,360,000 |
| | | | | | 05/01/2013 | 380,000 |
| | | | | | 06/01/2013 | 1,920,000 |
| | | | | | 07/01/2013 | 650,000 |
| | | | | | 09/01/2013 | 1,220,000 |
| | | | | | 10/01/2013 | 1,300,000 |
| | | | | | 11/01/2013 | 1,040,000 |
| | | | | | 12/01/2013 | 970,000 |
| | | | | | 01/01/2014 | 870,000 |
| | | | | | 03/01/2014 | 200,000 |
| **2009 A-4A** | 21,910,000 | - | (3,310,000) | 18,600,000 | 07/01/2012 | 220,000 |
| | | | | | 10/01/2012 | 160,000 |
| | | | | | 11/01/2012 | 210,000 |
| | | | | | 12/01/2012 | 240,000 |
| | | | | | 01/01/2013 | 400,000 |
| | | | | | 04/01/2013 | 70,000 |
| | | | | | 05/01/2013 | 240,000 |
| | | | | | 06/01/2013 | 840,000 |
| | | | | | 09/01/2013 | 100,000 |
| | | | | | 10/01/2013 | 410,000 |
| | | | | | 11/01/2013 | 110,000 |
| | | | | | 12/01/2013 | 250,000 |
| | | | | | 01/01/2014 | 50,000 |
| | | | | | 03/01/2014 | 10,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2013.

Refer to the disclaimer on page A-1

## Homeownership Finance Bond Resolution
## Bond History
## Information as of December 31, 2013

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2009 A-4B** | $ 13,090,000 | $ - | $ (1,970,000) | $ 11,120,000 | 07/01/2012 | $ 130,000 |
| | | | | | 10/01/2012 | 100,000 |
| | | | | | 11/01/2012 | 130,000 |
| | | | | | 12/01/2012 | 140,000 |
| | | | | | 01/01/2013 | 240,000 |
| | | | | | 04/01/2013 | 40,000 |
| | | | | | 05/01/2013 | 140,000 |
| | | | | | 06/01/2013 | 500,000 |
| | | | | | 09/01/2013 | 60,000 |
| | | | | | 10/01/2013 | 250,000 |
| | | | | | 11/01/2013 | 60,000 |
| | | | | | 12/01/2013 | 150,000 |
| | | | | | 01/01/2014 | 30,000 |
| **2009 A-5** | 21,990,000 | - | (2,150,000) | 19,840,000 | 07/01/2012 | 80,000 |
| | | | | | 09/01/2012 | 120,000 |
| | | | | | 11/01/2012 | 70,000 |
| | | | | | 12/01/2012 | 120,000 |
| | | | | | 01/01/2013 | 80,000 |
| | | | | | 04/01/2013 | 50,000 |
| | | | | | 06/01/2013 | 300,000 |
| | | | | | 09/01/2013 | 110,000 |
| | | | | | 10/01/2013 | 310,000 |
| | | | | | 11/01/2013 | 130,000 |
| | | | | | 12/01/2015 | 220,000 |
| | | | | | 01/01/2014 | 230,000 |
| | | | | | 03/01/2014 | 330,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2013.

Refer to the disclaimer on page A-1

## Homeownership Finance Bond Resolution
## Bond History
## Information as of December 31, 2013

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2010 A** | $ 72,000,000 | $ (7,475,000) | $ (13,985,000) | $ 50,540,000 | 07/01/2011 | $ 125,000 |
| | | | | | 01/01/2012 | 440,000 |
| | | | | | 07/01/2012 | 3,920,000 |
| | | | | | 09/01/2012 | 615,000 |
| | | | | | 10/01/2012 | 600,000 |
| | | | | | 11/01/2012 | 655,000 |
| | | | | | 12/01/2012 | 510,000 |
| | | | | | 01/01/2013 | 1,570,000 |
| | | | | | 06/01/2013 | 230,000 |
| | | | | | 07/01/2013 | 1,735,000 |
| | | | | | 10/01/2013 | 285,000 |
| | | | | | 11/01/2013 | 700,000 |
| | | | | | 12/01/2013 | 635,000 |
| | | | | | 01/01/2014 | 1,965,000 |
| **2011 B** | 63,760,000 | (1,185,000) | (9,565,000) | 53,010,000 | 01/01/2012 | 240,000 |
| | | | | | 07/01/2012 | 1,610,000 |
| | | | | | 10/01/2012 | 660,000 |
| | | | | | 11/01/2012 | 295,000 |
| | | | | | 12/01/2012 | 460,000 |
| | | | | | 01/01/2013 | 855,000 |
| | | | | | 07/01/2013 | 1,040,000 |
| | | | | | 09/01/2013 | 945,000 |
| | | | | | 10/01/2013 | 460,000 |
| | | | | | 11/01/2013 | 490,000 |
| | | | | | 12/01/2013 | 400,000 |
| | | | | | 01/01/2004 | 2,110,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2013.

Refer to the disclaimer on page A-1

**Homeownership Finance Bond Resolution**
**Bond History**
**Information as of December 31, 2013**

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2011 C** | $ 8,310,000 | $ (1,730,000) | $ (785,000) | $ 5,795,000 | 07/01/2012 | $ 140,000 |
| | | | | | 10/01/2012 | 130,000 |
| | | | | | 11/01/2012 | 130,000 |
| | | | | | 12/01/2012 | 80,000 |
| | | | | | 01/01/2013 | 105,000 |
| | | | | | 09/01/2013 | 130,000 |
| | | | | | 10/01/2013 | 25,000 |
| | | | | | 12/01/2013 | 10,000 |
| | | | | | 01/01/2014 | 35,000 |
| **2011 D** | 33,690,000 | (265,000) | (4,580,000) | 28,845,000 | 01/01/2012 | 45,000 |
| | | | | | 07/01/2012 | 650,000 |
| | | | | | 10/01/2012 | 420,000 |
| | | | | | 11/01/2012 | 420,000 |
| | | | | | 12/01/2012 | 255,000 |
| | | | | | 01/01/2013 | 770,000 |
| | | | | | 07/01/2013 | 570,000 |
| | | | | | 09/01/2013 | 460,000 |
| | | | | | 10/01/2013 | 105,000 |
| | | | | | 12/01/2013 | 35,000 |
| | | | | | 01/01/2014 | 850,000 |
| **2011 E** | 65,000,000 | (2,665,000) | (7,560,000) | 54,775,000 | 07/01/2012 | 635,000 |
| | | | | | 10/01/2012 | 465,000 |
| | | | | | 11/01/2012 | 610,000 |
| | | | | | 12/01/2012 | 705,000 |
| | | | | | 01/01/2013 | 1,170,000 |
| | | | | | 04/01/2013 | 190,000 |
| | | | | | 07/01/2013 | 1,075,000 |
| | | | | | 10/01/2013 | 480,000 |
| | | | | | 11/01/2013 | 320,000 |
| | | | | | 12/01/2013 | 755,000 |
| | | | | | 01/01/2014 | 1,150,000 |
| | | | | | 03/01/2014 | 5,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2013.

Refer to the disclaimer on page A-1

**Homeownership Finance Bond Resolution**
**Bond History**
**Information as of December 31, 2013**

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2011 F** | $ 13,575,000 | $ (1,185,000) | $ (970,000) | $ 11,420,000 | 07/01/2012 | $ 55,000 |
| | | | | | 09/01/2012 | 90,000 |
| | | | | | 11/01/2012 | 50,000 |
| | | | | | 12/01/2012 | 95,000 |
| | | | | | 01/01/2013 | 40,000 |
| | | | | | 04/01/2013 | 40,000 |
| | | | | | 07/01/2013 | 35,000 |
| | | | | | 10/01/2013 | 125,000 |
| | | | | | 11/01/2013 | 100,000 |
| | | | | | 12/01/2013 | 160,000 |
| | | | | | 01/01/2014 | 175,000 |
| | | | | | 03/01/2014 | 5,000 |
| **2011 G** | 29,110,000 | - | (2,375,000) | 26,735,000 | 07/01/2012 | 85,000 |
| | | | | | 09/01/2012 | 140,000 |
| | | | | | 11/01/2012 | 80,000 |
| | | | | | 12/01/2012 | 145,000 |
| | | | | | 01/01/2013 | 120,000 |
| | | | | | 04/01/2013 | 60,000 |
| | | | | | 07/01/2013 | 360,000 |
| | | | | | 10/01/2013 | 200,000 |
| | | | | | 11/01/2013 | 160,000 |
| | | | | | 12/01/2013 | 265,000 |
| | | | | | 01/01/2014 | 750,000 |
| | | | | | 03/01/2014 | 10,000 |

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2013.

Refer to the disclaimer on page A-1

## Homeownership Finance Bond Resolution
## Bond History
## Information as of December 31, 2013

| Series | Original Principal | Scheduled Payments | Calls | Outstanding | Date Called | Amount |
|---|---|---|---|---|---|---|
| **2012 A** | $ 50,000,000 | $ (4,116,306) * | $ - | $ 45,883,694 | | |
| **2012 B** | 75,000,000 | (3,122,676) * | - | 71,877,324 | | |
| **2013 A** | 75,000,000 | (2,675,678) * | - | 72,324,322 | | |
| **2013 B** | 85,148,519 | (4,159,700) * | - | 80,988,819 | | |
| **2013 C** | 37,000,000 | (636,719) * | - | 36,363,281 | | |
| Total | $ 772,583,519 | $ (29,216,079) | $ (68,310,000) | $ 675,057,440 | | $ 68,310,000 |

*Represents monthly mandatory redemptions from pass-through principal payments.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2013.

Refer to the disclaimer on page A-1

## Homeownership Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2013

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Excess Revenues (including Prepayments) | Source of Funds: Other | Total Bonds Called |
|---|---|---|---|---|---|
| **2009 A** | This issue has been fully converted to long-term bonds. See Overview on page B-1. | | | | |
| **2009 A-1** | 07/01/2011 | $ - | $ 120,000 | $ - | $ 120,000 |
| | 01/01/2012 | - | 560,000 | - | 560,000 |
| | 07/01/2012 | - | 5,890,000 | - | 5,890,000 |
| | 09/01/2012 | - | 920,000 | - | 920,000 |
| | 10/01/2012 | - | 900,000 | - | 900,000 |
| | 11/01/2012 | - | 980,000 | - | 980,000 |
| | 12/01/2012 | - | 780,000 | - | 780,000 |
| | 01/01/2013 | - | 2,360,000 | - | 2,360,000 |
| | 05/01/2013 | - | 380,000 | - | 380,000 |
| | 06/01/2013 | - | 1,920,000 | - | 1,920,000 |
| | 07/01/2013 | - | 650,000 | - | 650,000 |
| | 09/01/2013 | - | 1,220,000 | - | 1,220,000 |
| | 10/01/2013 | - | 1,300,000 | - | 1,300,000 |
| | 11/01/2013 | - | 1,040,000 | - | 1,040,000 |
| | 12/01/2013 | - | 970,000 | - | 970,000 |
| **Total 2009 A-1** | | - | 19,990,000 | - | 19,990,000 |

**Homeownership Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2013**

| | | Source of Funds | | | |
|---|---|---|---|---|---|
| **Series** | **Bond Call Date** | **Unexpended Proceeds** | **Excess Revenues (including Prepayments)** | **Other** | **Total Bonds Called** |
| **2009 A-4A** | 07/01/2012 | $ - | $ 220,000 | $ - | $ 220,000 |
| | 10/01/2012 | - | 160,000 | - | 160,000 |
| | 11/01/2012 | - | 210,000 | - | 210,000 |
| | 12/01/2012 | - | 240,000 | - | 240,000 |
| | 01/01/2013 | - | 400,000 | - | 400,000 |
| | 04/01/2013 | - | 70,000 | - | 70,000 |
| | 05/01/2013 | - | 240,000 | - | 240,000 |
| | 06/01/2013 | - | 840,000 | - | 840,000 |
| | 09/01/2013 | - | 100,000 | - | 100,000 |
| | 10/01/2013 | - | 410,000 | - | 410,000 |
| | 11/01/2013 | - | 110,000 | - | 110,000 |
| | 12/01/2013 | - | 250,000 | - | 250,000 |
| **Total 2009 A-4A** | | - | 3,250,000 | - | 3,250,000 |

**Homeownership Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2013**

| | | Source of Funds | | | |
|---|---|---|---|---|---|
| **Series** | **Bond Call Date** | **Unexpended Proceeds** | **Excess Revenues (including Prepayments)** | **Other** | **Total Bonds Called** |
| **2009 A-4B** | 07/01/2012 | $ - | $ 130,000 | $ - | $ 130,000 |
| | 10/01/2012 | - | 100,000 | - | 100,000 |
| | 11/01/2012 | - | 130,000 | - | 130,000 |
| | 12/01/2012 | - | 140,000 | - | 140,000 |
| | 01/01/2013 | - | 240,000 | - | 240,000 |
| | 04/01/2013 | - | 40,000 | - | 40,000 |
| | 05/01/2013 | - | 140,000 | - | 140,000 |
| | 06/01/2013 | - | 500,000 | - | 500,000 |
| | 09/01/2013 | - | 60,000 | - | 60,000 |
| | 10/01/2013 | - | 250,000 | - | 250,000 |
| | 11/01/2013 | - | 60,000 | - | 60,000 |
| | 12/01/2013 | - | 150,000 | - | 150,000 |
| **Total 2009 A-4B** | | - | 1,940,000 | - | 1,940,000 |
| **2009 A-5** | 07/01/2012 | - | 80,000 | - | 80,000 |
| | 09/01/2012 | - | 120,000 | - | 120,000 |
| | 11/01/2012 | - | 70,000 | - | 70,000 |
| | 12/01/2012 | - | 120,000 | - | 120,000 |
| | 01/01/2013 | - | 80,000 | - | 80,000 |
| | 04/01/2013 | - | 50,000 | - | 50,000 |
| | 06/01/2013 | - | 300,000 | - | 300,000 |
| | 09/01/2013 | - | 110,000 | - | 110,000 |
| | 10/01/2013 | - | 310,000 | - | 310,000 |
| | 11/01/2013 | - | 130,000 | - | 130,000 |
| | 12/01/2013 | - | 220,000 | - | 220,000 |
| **Total 2009 A-5** | | - | 1,590,000 | - | 1,590,000 |

## Homeownership Finance Bond Resolution
## Source of Funds Used to Call Bonds
## Information as of December 31, 2013

| Series | Bond Call Date | Source of Funds: Unexpended Proceeds | Source of Funds: Excess Revenues (including Prepayments) | Source of Funds: Other | Total Bonds Called |
|---|---|---|---|---|---|
| **2010 A** | 07/01/2011 | $ - | $ 125,000 | $ - | $ 125,000 |
| | 01/01/2012 | - | 440,000 | - | 440,000 |
| | 07/01/2012 | - | 3,920,000 | - | 3,920,000 |
| | 09/01/2012 | - | 615,000 | - | 615,000 |
| | 10/01/2012 | - | 600,000 | - | 600,000 |
| | 11/01/2012 | - | 655,000 | - | 655,000 |
| | 12/01/2012 | - | 510,000 | - | 510,000 |
| | 01/01/2013 | - | 1,570,000 | - | 1,570,000 |
| | 06/01/2013 | - | 230,000 | - | 230,000 |
| | 07/01/2013 | - | 1,735,000 | - | 1,735,000 |
| | 10/01/2013 | - | 285,000 | - | 285,000 |
| | 11/01/2013 | - | 700,000 | - | 700,000 |
| | 12/01/2013 | - | 635,000 | - | 635,000 |
| **Total 2010 A** | | - | 12,020,000 | - | 12,020,000 |
| **2011 A** | This issue is fully retired. | | | | |

**Homeownership Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2013**

| | | Source of Funds | | | |
|---|---|---|---|---|---|
| **Series** | **Bond Call Date** | **Unexpended Proceeds** | **Excess Revenues (including Prepayments)** | **Other** | **Total Bonds Called** |
| **2011 B** | 01/01/2012 | $ - | $ 240,000 | $ - | $ 240,000 |
| | 07/01/2012 | - | 1,610,000 | - | 1,610,000 |
| | 10/01/2012 | - | 660,000 | - | 660,000 |
| | 11/01/2012 | - | 295,000 | - | 295,000 |
| | 12/01/2012 | - | 460,000 | - | 460,000 |
| | 01/01/2013 | - | 855,000 | - | 855,000 |
| | 07/01/2013 | - | 1,040,000 | - | 1,040,000 |
| | 09/01/2013 | - | 945,000 | - | 945,000 |
| | 10/01/2013 | - | 460,000 | - | 460,000 |
| | 11/01/2013 | - | 490,000 | - | 490,000 |
| | 12/01/2013 | - | 400,000 | - | 400,000 |
| **Total 2011 B** | | - | 7,455,000 | - | 7,455,000 |
| **2011 C** | 07/01/2012 | - | 140,000 | - | 140,000 |
| | 10/01/2012 | - | 130,000 | - | 130,000 |
| | 11/01/2012 | - | 130,000 | - | 130,000 |
| | 12/01/2012 | - | 80,000 | - | 80,000 |
| | 01/01/2013 | - | 105,000 | - | 105,000 |
| | 09/01/2013 | - | 130,000 | - | 130,000 |
| | 10/01/2013 | - | 25,000 | - | 25,000 |
| | 12/01/2013 | - | 10,000 | - | 10,000 |
| **Total 2011 C** | | - | 750,000 | - | 750,000 |

**Homeownership Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2013**

| | | Source of Funds | | | |
|---|---|---|---|---|---|
| **Series** | **Bond Call Date** | **Unexpended Proceeds** | **Excess Revenues (including Prepayments)** | **Other** | **Total Bonds Called** |
| **2011 D** | 01/01/2012 | $ - | $ 45,000 | $ - | $ 45,000 |
| | 07/01/2012 | - | 650,000 | - | 650,000 |
| | 10/01/2012 | - | 420,000 | - | 420,000 |
| | 11/01/2012 | - | 420,000 | - | 420,000 |
| | 12/01/2012 | - | 255,000 | - | 255,000 |
| | 01/01/2013 | - | 770,000 | - | 770,000 |
| | 07/01/2013 | - | 570,000 | - | 570,000 |
| | 09/01/2013 | - | 460,000 | - | 460,000 |
| | 10/01/2013 | - | 105,000 | - | 105,000 |
| | 12/01/2013 | - | 35,000 | - | 35,000 |
| **Total 2011 D** | | - | 3,730,000 | - | 3,730,000 |
| **2011 E** | 07/01/2012 | - | 635,000 | - | 635,000 |
| | 10/01/2012 | - | 465,000 | - | 465,000 |
| | 11/01/2012 | - | 610,000 | - | 610,000 |
| | 12/01/2012 | - | 705,000 | - | 705,000 |
| | 01/01/2013 | - | 1,170,000 | - | 1,170,000 |
| | 04/01/2013 | - | 190,000 | - | 190,000 |
| | 07/01/2013 | - | 1,075,000 | - | 1,075,000 |
| | 10/01/2013 | - | 480,000 | - | 480,000 |
| | 11/01/2013 | - | 320,000 | - | 320,000 |
| | 12/01/2013 | - | 755,000 | - | 755,000 |
| **Total 2011 E** | | - | 6,405,000 | - | 6,405,000 |

**Homeownership Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2013**

| | | Source of Funds | | | |
|---|---|---|---|---|---|
| **Series** | **Bond Call Date** | **Unexpended Proceeds** | **Excess Revenues (including Prepayments)** | **Other** | **Total Bonds Called** |
| **2011 F** | 07/01/2012 | $ - | $ 55,000 | $ - | $ 55,000 |
| | 09/01/2012 | - | 90,000 | - | 90,000 |
| | 11/01/2012 | - | 50,000 | - | 50,000 |
| | 12/01/2012 | - | 95,000 | - | 95,000 |
| | 01/01/2013 | - | 40,000 | - | 40,000 |
| | 04/01/2013 | - | 40,000 | - | 40,000 |
| | 07/01/2013 | - | 35,000 | - | 35,000 |
| | 10/01/2013 | - | 125,000 | - | 125,000 |
| | 11/01/2013 | - | 100,000 | - | 100,000 |
| | 12/01/2013 | - | 160,000 | - | 160,000 |
| **Total 2011 F** | | - | 790,000 | - | 790,000 |
| **2011 G** | 07/01/2012 | - | 85,000 | - | 85,000 |
| | 09/01/2012 | - | 140,000 | - | 140,000 |
| | 11/01/2012 | - | 80,000 | - | 80,000 |
| | 12/01/2012 | - | 145,000 | - | 145,000 |
| | 01/01/2013 | - | 120,000 | - | 120,000 |
| | 04/01/2013 | - | 60,000 | - | 60,000 |
| | 07/01/2013 | - | 360,000 | - | 360,000 |
| | 10/01/2013 | - | 200,000 | - | 200,000 |
| | 11/01/2013 | - | 160,000 | - | 160,000 |
| | 12/01/2013 | - | 265,000 | - | 265,000 |
| **Total 2011 G** | | - | 1,615,000 | - | 1,615,000 |
| Total | | $ - | $ 59,535,000 | $ - | $ 59,535,000 |

**Homeownership Finance Bonds, 2009 Series A-1**
**(Mortgage-Backed Securities Program)**
**(Treasury HFA Initiative)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|---|---|---|---|---|---|---|---|---|
| 60416QBC7 | 07/01/2041 | Term (a) | (b) | $ 108,000,000 | $ - | $ 19,990,000 | $ 88,010,000 | 2 |
| | | | | $ 108,000,000 | $ - | $ 19,990,000 | $ 88,010,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

(b): 10/21/2010 - 12/20/2010: 0.74%
12/21/2010 - 07/01/2041: 3.01%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Homeownership Finance Bonds, 2009 Series A-4A**
**(Mortgage-Backed Securities Program)**
**(Treasury HFA Initiative)**

AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|---|---|---|---|---|---|---|---|---|
| 60416QDQ4 | 07/01/2041 | Term (a) | (b) | $ 21,910,000 | $ - | $ 3,250,000 | $ 18,660,000 | 2 |
| | | | | $ 21,910,000 | $ - | $ 3,250,000 | $ 18,660,000 | |

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Homeownership Finance Bonds, 2009 Series A-4B**
**(Mortgage-Backed Securities Program)**
**(Treasury HFA Initiative)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|---|---|---|---|---|---|---|---|---|
| 60416QER1 | 07/01/2041 | Term (a) | (b) | $ 13,090,000 | $ - | $ 1,940,000 | $ 11,150,000 | 2 |
| | | | | $ 13,090,000 | $ - | $ 1,940,000 | $ 11,150,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Homeownership Finance Bonds, 2009 Series A-5**
**(Mortgage-Backed Securities Program)**
**(Treasury HFA Initiative)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|---|---|---|---|---|---|---|---|---|
| 60416QES9 | 07/01/2041 | Term (a) | (b) | $ 21,990,000 | $ - | $ 1,590,000 | $ 20,400,000 | 2 |
| | | | | $ 21,990,000 | $ - | $ 1,590,000 | $ 20,400,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

(b): 12/08/2011 - 02/07/2012: 0.61%
02/08/2012 - 07/01/2041: 2.49%

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**Homeownership Finance Bonds, 2010 Series A**
**(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2011 | Serial | 0.450 | $ 1,535,000 | $ 1,535,000 | $ - | $ - | N/A |
| -- | 01/01/2012 | Serial | 0.750 | 1,550,000 | $ 1,550,000 | - | - | N/A |
| -- | 07/01/2012 | Serial | 0.850 | 1,565,000 | $ 1,565,000 | - | - | N/A |
| -- | 01/01/2013 | Serial | 1.000 | 1,580,000 | $ 1,420,000 | 160,000 | - | N/A |
| -- | 07/01/2013 | Serial | 1.100 | 1,595,000 | $ 1,405,000 | 190,000 | - | N/A |
| 60416QAG9 | 01/01/2014 | Serial | 1.350 | 1,615,000 | $ - | 270,000 | 1,345,000 | 2 |
| 60416QAH7 | 07/01/2014 | Serial | 1.400 | 1,635,000 | $ - | 270,000 | 1,365,000 | 2 |
| 60416QAJ3 | 01/01/2015 | Serial | 1.750 | 1,655,000 | $ - | 275,000 | 1,380,000 | 2 |
| 60416QAK0 | 07/01/2015 | Serial | 1.800 | 1,680,000 | $ - | 290,000 | 1,390,000 | 2 |
| 60416QAL8 | 01/01/2016 | Serial | 2.100 | 1,705,000 | $ - | 295,000 | 1,410,000 | 2 |
| 60416QAM6 | 07/01/2016 | Serial | 2.150 | 1,735,000 | $ - | 300,000 | 1,435,000 | 2 |
| 60416QAN4 | 01/01/2017 | Serial | 2.450 | 1,760,000 | $ - | 305,000 | 1,455,000 | 2 |
| 60416QAP9 | 07/01/2017 | Serial | 2.500 | 1,795,000 | $ - | 305,000 | 1,490,000 | 2 |
| 60416QAQ7 | 01/01/2018 | Serial | 2.750 | 1,825,000 | $ - | 315,000 | 1,510,000 | 2 |
| 60416QAR5 | 07/01/2018 | Serial | 2.750 | 1,860,000 | $ - | 320,000 | 1,540,000 | 2 |
| 60416QAS3 | 01/01/2019 | Serial | 3.000 | 1,895,000 | $ - | 325,000 | 1,570,000 | 2 |
| 60416QAT1 | 07/01/2019 | Serial | 3.000 | 1,935,000 | $ - | 335,000 | 1,600,000 | 2 |
| 60416QAU8 | 01/01/2020 | Serial | 3.150 | 1,970,000 | $ - | 335,000 | 1,635,000 | 2 |
| 60416QAV6 | 07/01/2020 | Serial | 3.150 | 2,010,000 | $ - | 345,000 | 1,665,000 | 2 |
| 60416QAW4 | 01/01/2021 | Serial | 3.300 | 2,055,000 | $ - | 355,000 | 1,700,000 | 2 |
| 60416QAX2 | 07/01/2021 | Serial | 3.300 | 2,115,000 | $ - | 370,000 | 1,745,000 | 2 |
| 60416QBA1 | 01/01/2022 | Serial | 3.450 | 2,165,000 | $ - | 375,000 | 1,790,000 | 2 |
| 60416QBB9 | 07/01/2022 | Serial | 3.450 | 2,220,000 | $ - | 385,000 | 1,835,000 | 2 |
| 60416QAY0 | 07/01/2025 | Term (a) | 3.800 | 13,440,000 | $ - | 2,265,000 | 11,175,000 | 2 |
| 60416QAZ7 | 07/01/2028 | Term (b) | 4.250 | 17,105,000 | $ - | 3,635,000 | 13,470,000 | 1 |
| | | | | $ 72,000,000 | $ 7,475,000 | $ 12,020,000 | $ 52,505,000 | |

continued and notes appear on next page

**Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program)**, continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin July 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Homeownership Finance Bonds, 2011 Series B**
**(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2013 | Serial | 1.125 | $ 1,245,000 | $ 1,185,000 | $ 60,000 | $ - | N/A |
| 60416QBK9 | 01/01/2014 | Serial | 1.500 | 1,280,000 | - | 115,000 | 1,165,000 | 2 |
| 60416QBL7 | 07/01/2014 | Serial | 1.625 | 1,290,000 | - | 125,000 | 1,165,000 | 2 |
| 60416QBM5 | 01/01/2015 | Serial | 2.000 | 1,305,000 | - | 125,000 | 1,180,000 | 2 |
| 60416QBN3 | 07/01/2015 | Serial | 2.125 | 1,320,000 | - | 125,000 | 1,195,000 | 2 |
| 60416QBP8 | 01/01/2016 | Serial | 2.500 | 1,335,000 | - | 135,000 | 1,200,000 | 2 |
| 60416QBQ6 | 07/01/2016 | Serial | 2.625 | 1,355,000 | - | 140,000 | 1,215,000 | 2 |
| 60416QBR4 | 01/01/2017 | Serial | 3.000 | 1,370,000 | - | 145,000 | 1,225,000 | 2 |
| 60416QBS2 | 07/01/2017 | Serial | 3.000 | 1,395,000 | - | 145,000 | 1,250,000 | 2 |
| 60416QBT0 | 01/01/2018 | Serial | 3.250 | 1,415,000 | - | 150,000 | 1,265,000 | 2 |
| 60416QBU7 | 07/01/2018 | Serial | 3.375 | 1,440,000 | - | 150,000 | 1,290,000 | 2 |
| 60416QBV5 | 01/01/2019 | Serial | 3.625 | 1,465,000 | - | 155,000 | 1,310,000 | 2 |
| 60416QBW3 | 07/01/2019 | Serial | 3.625 | 1,495,000 | - | 155,000 | 1,340,000 | 2 |
| 60416QBX1 | 01/01/2020 | Serial | 3.875 | 1,525,000 | - | 155,000 | 1,370,000 | 2 |
| 60416QBY9 | 07/01/2020 | Serial | 3.875 | 1,555,000 | - | 160,000 | 1,395,000 | 2 |
| 60416QBZ6 | 01/01/2021 | Serial | 4.000 | 1,590,000 | - | 160,000 | 1,430,000 | 2 |
| 60416QCA0 | 07/01/2021 | Serial | 4.000 | 1,620,000 | - | 165,000 | 1,455,000 | 2 |
| 60416QCE2 | 01/01/2022 | Serial | 4.200 | 1,390,000 | - | 150,000 | 1,240,000 | 2 |
| 60416QCF9 | 07/01/2022 | Serial | 4.200 | 1,420,000 | - | 160,000 | 1,260,000 | 2 |
| 60416QCG7 | 01/01/2023 | Serial | 4.350 | 1,455,000 | - | 160,000 | 1,295,000 | 2 |
| 60416QCB8 | 07/01/2026 | Term (a) | 4.875 | 11,245,000 | - | 1,165,000 | 10,080,000 | 2 |
| 60416QCC6 | 01/01/2031 | Term (b) | 5.000 | 8,390,000 | - | 865,000 | 7,525,000 | 2 |
| 60416QCD4 | 01/01/2031 | Term (c) | 4.500 | 15,860,000 | - | 2,590,000 | 13,270,000 | 1 |
| | | | | $ 63,760,000 | $ 1,185,000 | $ 7,455,000 | $ 55,120,000 | |

continued and notes appear on next page

**Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program)**, continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2022.

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**Homeownership Finance Bonds, 2011 Series C**
**(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2012 | Serial | 0.400 | $ 280,000 | $ 280,000 | $ - | $ - | N/A |
| -- | 07/01/2012 | Serial | 0.500 | 590,000 | 590,000 | - | - | N/A |
| -- | 01/01/2013 | Serial | 0.800 | 605,000 | 575,000 | 30,000 | - | N/A |
| -- | 07/01/2013 | Serial | 0.900 | 310,000 | 285,000 | 25,000 | - | N/A |
| 60416QCM4 | 01/01/2014 | Serial | 1.250 | 605,000 | - | 55,000 | 550,000 | 2 |
| 60416QCN2 | 01/01/2015 | Serial | 1.800 | 620,000 | - | 55,000 | 565,000 | 2 |
| 60416QCP7 | 01/01/2016 | Serial | 2.000 | 635,000 | - | 60,000 | 575,000 | 2 |
| 60416QCQ5 | 01/01/2017 | Serial | 2.450 | 365,000 | - | 30,000 | 335,000 | 2 |
| 60416QCR3 | 01/01/2018 | Serial | 2.800 | 675,000 | - | 75,000 | 600,000 | 2 |
| 60416QCS1 | 01/01/2019 | Serial | 3.100 | 705,000 | - | 85,000 | 620,000 | 2 |
| 60416QCT9 | 01/01/2020 | Serial | 3.400 | 730,000 | - | 85,000 | 645,000 | 2 |
| 60416QCU6 | 01/01/2021 | Serial | 3.600 | 765,000 | - | 90,000 | 675,000 | 2 |
| 60416QCV4 | 01/01/2022 | Serial | 3.800 | 800,000 | - | 100,000 | 700,000 | 2 |
| 60416QCW2 | 07/01/2022 | Serial | 3.850 | 625,000 | - | 60,000 | 565,000 | 2 |
| | | | | $ 8,310,000 | $ 1,730,000 | $ 750,000 | $ 5,830,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

**Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program),** continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2011 Series D**
**(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2013 | Serial | 0.900 | $ 290,000 | $ 265,000 | $ 25,000 | $ - | N/A |
| 60416QCY8 | 07/01/2014 | Serial | 1.350 | 610,000 | - | 55,000 | 555,000 | 2 |
| 60416QCZ5 | 07/01/2015 | Serial | 1.900 | 625,000 | - | 55,000 | 570,000 | 2 |
| 60416QDA9 | 07/01/2016 | Serial | 2.050 | 645,000 | - | 60,000 | 585,000 | 2 |
| 60416QDB7 | 01/01/2017 | Serial | 2.450 | 290,000 | - | 30,000 | 260,000 | 2 |
| 60416QDC5 | 07/01/2017 | Serial | 2.600 | 665,000 | - | 65,000 | 600,000 | 2 |
| 60416QDD3 | 07/01/2018 | Serial | 2.900 | 690,000 | - | 65,000 | 625,000 | 2 |
| 60416QDE1 | 07/01/2019 | Serial | 3.150 | 715,000 | - | 85,000 | 630,000 | 2 |
| 60416QDF8 | 07/01/2020 | Serial | 3.400 | 750,000 | - | 90,000 | 660,000 | 2 |
| 60416QDG6 | 07/01/2021 | Serial | 3.600 | 785,000 | - | 90,000 | 695,000 | 2 |
| 60416QDH4 | 07/01/2022 | Serial | 3.850 | 195,000 | - | 25,000 | 170,000 | 2 |
| 60416QDM3 | 01/01/2023 | Serial | 4.000 | 845,000 | - | 90,000 | 755,000 | 2 |
| 60416QDN1 | 07/01/2023 | Serial | 4.000 | 865,000 | - | 90,000 | 775,000 | 2 |
| 60416QDJ0 | 07/01/2026 | Term (a) | 4.375 | 5,685,000 | - | 595,000 | 5,090,000 | 2 |
| 60416QDK7 | 01/01/2031 | Term (b) | 4.700 | 10,075,000 | - | 1,065,000 | 9,010,000 | 2 |
| 60416QDL5 | 07/01/2034 | Term (c) | 4.500 | 9,960,000 | - | 1,245,000 | 8,715,000 | 1 |
| | | | | $ 33,690,000 | $ 265,000 | $ 3,730,000 | $ 29,695,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

**Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program)**, continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2031.

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**Homeownership Finance Bonds, 2011 Series E**
**(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|---|---|---|---|---|---|---|---|---|
| -- | 07/01/2012 | Serial | 0.250 | $ 915,000 | $ 915,000 | $ - | $ - | N/A |
| -- | 01/01/2013 | Serial | 0.500 | 900,000 | 875,000 | 25,000 | - | N/A |
| -- | 07/01/2013 | Serial | 0.600 | 925,000 | 875,000 | 50,000 | - | N/A |
| 60416QDU5 | 01/01/2014 | Serial | 1.000 | 915,000 | - | 85,000 | 830,000 | 2 |
| 60416QDV3 | 07/01/2014 | Serial | 1.050 | 945,000 | - | 90,000 | 855,000 | 2 |
| 60416QDW1 | 01/01/2015 | Serial | 1.250 | 935,000 | - | 95,000 | 840,000 | 2 |
| 60416QDX9 | 07/01/2015 | Serial | 1.350 | 965,000 | - | 100,000 | 865,000 | 2 |
| 60416QDY7 | 01/01/2016 | Serial | 1.750 | 955,000 | - | 100,000 | 855,000 | 2 |
| 60416QDZ4 | 07/01/2016 | Serial | 1.850 | 990,000 | - | 100,000 | 890,000 | 2 |
| 60416QEA8 | 01/01/2017 | Serial | 2.125 | 985,000 | - | 105,000 | 880,000 | 2 |
| 60416QEB6 | 07/01/2017 | Serial | 2.200 | 1,020,000 | - | 105,000 | 915,000 | 2 |
| 60416QEC4 | 01/01/2018 | Serial | 2.500 | 1,015,000 | - | 105,000 | 910,000 | 2 |
| 60416QED2 | 07/01/2018 | Serial | 2.600 | 1,055,000 | - | 105,000 | 950,000 | 2 |
| 60416QEE0 | 01/01/2019 | Serial | 2.800 | 1,055,000 | - | 105,000 | 950,000 | 2 |
| 60416QEF7 | 07/01/2019 | Serial | 2.875 | 1,095,000 | - | 115,000 | 980,000 | 2 |
| 60416QEG5 | 01/01/2020 | Serial | 3.000 | 1,100,000 | - | 120,000 | 980,000 | 2 |
| 60416QEH3 | 07/01/2020 | Serial | 3.100 | 1,140,000 | - | 120,000 | 1,020,000 | 2 |
| 60416QEJ9 | 01/01/2021 | Serial | 3.250 | 1,145,000 | - | 120,000 | 1,025,000 | 2 |
| 60416QEK6 | 07/01/2021 | Serial | 3.250 | 1,190,000 | - | 125,000 | 1,065,000 | 2 |
| 60416QEL4 | 01/01/2022 | Serial | 3.450 | 1,195,000 | - | 135,000 | 1,060,000 | 2 |
| 60416QEM2 | 07/01/2022 | Serial | 3.450 | 1,250,000 | - | 135,000 | 1,115,000 | 2 |
| 60416QEN0 | 07/01/2026 | Term (a) | 4.000 | 11,085,000 | - | 1,140,000 | 9,945,000 | 2 |
| 60416QEP5 | 07/01/2031 | Term (b) | 4.450 | 16,915,000 | - | 1,735,000 | 15,180,000 | 2 |
| 60416QEQ3 | 01/01/2035 | Term (c) | 4.000 | 15,310,000 | - | 1,490,000 | 13,820,000 | 1 |
| | | | | $ 65,000,000 | $ 2,665,000 | $ 6,405,000 | $ 55,930,000 | |

continued and notes appear on next page

**Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program)**, continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2031.

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**Homeownership Finance Bonds, 2011 Series F**
**(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|---|---|---|---|---|---|---|---|---|
| -- | 01/01/2013 | Serial | 0.550 | $ 585,000 | $ 585,000 | $ - | $ - | N/A |
| -- | 07/01/2013 | Serial | 0.650 | 610,000 | 600,000 | 10,000 | - | N/A |
| 60416QEW0 | 01/01/2014 | Serial | 1.050 | 595,000 | - | 20,000 | 575,000 | 2 |
| 60416QEX8 | 07/01/2014 | Serial | 1.150 | 620,000 | - | 25,000 | 595,000 | 2 |
| 60416QEY6 | 01/01/2015 | Serial | 1.500 | 605,000 | - | 25,000 | 580,000 | 2 |
| 60416QEZ3 | 07/01/2015 | Serial | 1.600 | 635,000 | - | 25,000 | 610,000 | 2 |
| 60416QFA7 | 01/01/2016 | Serial | 2.000 | 620,000 | - | 30,000 | 590,000 | 2 |
| 60416QFB5 | 07/01/2016 | Serial | 2.050 | 650,000 | - | 30,000 | 620,000 | 2 |
| 60416QFC3 | 01/01/2017 | Serial | 2.250 | 640,000 | - | 30,000 | 610,000 | 2 |
| 60416QFD1 | 07/01/2017 | Serial | 2.350 | 670,000 | - | 35,000 | 635,000 | 2 |
| 60416QFE9 | 01/01/2018 | Serial | 2.650 | 665,000 | - | 40,000 | 625,000 | 2 |
| 60416QFF6 | 07/01/2018 | Serial | 2.700 | 695,000 | - | 40,000 | 655,000 | 2 |
| 60416QFG4 | 01/01/2019 | Serial | 2.900 | 685,000 | - | 50,000 | 635,000 | 2 |
| 60416QFH2 | 07/01/2019 | Serial | 2.950 | 720,000 | - | 60,000 | 660,000 | 2 |
| 60416QFJ8 | 01/01/2020 | Serial | 3.125 | 715,000 | - | 60,000 | 655,000 | 2 |
| 60416QFK5 | 07/01/2020 | Serial | 3.125 | 750,000 | - | 60,000 | 690,000 | 2 |
| 60416QFL3 | 01/01/2021 | Serial | 3.250 | 745,000 | - | 60,000 | 685,000 | 2 |
| 60416QFM1 | 07/01/2021 | Serial | 3.250 | 780,000 | - | 60,000 | 720,000 | 2 |
| 60416QFN9 | 01/01/2022 | Serial | 3.450 | 775,000 | - | 65,000 | 710,000 | 2 |
| 60416QFP4 | 07/01/2022 | Serial | 3.450 | 815,000 | - | 65,000 | 750,000 | 2 |
| | | | | $ 13,575,000 | $ 1,185,000 | $ 790,000 | $ 11,600,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

**Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program)**, continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Homeownership Finance Bonds, 2011 Series G**
**(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|---|---|---|---|---|---|---|---|---|
| 60416QFQ2 | 07/01/2026 | Term (a) | 4.000 | $ 7,180,000 | $ - | $ 445,000 | $ 6,735,000 | 2 |
| 60416QFR0 | 07/01/2032 | Term (b) | 4.400 | 13,230,000 | - | 815,000 | 12,415,000 | 2 |
| 60416QFS8 | 07/01/2035 | Term (c) | 4.250 | 8,700,000 | - | 355,000 | 8,345,000 | 1 |
| | | | | $ 29,110,000 | $ - | $ 1,615,000 | $ 27,495,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

**Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program)**, continued from prior page

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Homeownership Finance Bonds, 2012 Series A**
**(GNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A) |
|---|---|---|---|---|---|---|---|---|
| 60416QFT6 | 09/01/2042 | Pass-Through | 2.600 | $ 50,000,000 | $ 4,116,306 | $ - | $ 45,883,694 | 1 |
| | | | | $ 50,000,000 | $ 4,116,306 | $ - | $ 45,883,694 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments to the Program Securities acquired with the proceeds of the 2012 Series A Bonds.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Homeownership Finance Bonds, 2012 Series B**
**(GNMA and FNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A) |
|---|---|---|---|---|---|---|---|---|
| 60416QFU3 | 12/01/2042 | Pass-Through | 2.250 | $ 75,000,000 | $ 3,122,676 | $ - | $ 71,877,324 | 1 |
| | | | | $ 75,000,000 | $ 3,122,676 | $ - | $ 71,877,324 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Homeownership Finance Bonds, 2013 Series A**
**(GNMA and FNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A) |
|---|---|---|---|---|---|---|---|---|
| 60416QFV1 | 03/01/2043 | Pass-Through | 2.350 | $ 75,000,000 | $ 2,675,678 | $ - | $ 72,324,322 | 1 |
| | | | | $ 75,000,000 | $ 2,675,678 | $ - | $ 72,324,322 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2013 Series B**
**(GNMA and FNMA Pass-Through Program)**

Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A) |
|---|---|---|---|---|---|---|---|---|
| 60416QFW9 | 09/01/2041 | Pass-Through | 2.700 | $ 85,148,519 | $ 4,159,700 | $ - | $ 80,988,819 | 1 |
| | | | | $ 85,148,519 | $ 4,159,700 | $ - | $ 80,988,819 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2013 Series B Bonds.

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2013 Series C**
**(GNMA and FNMA Pass-Through Program)**

Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A) |
|---|---|---|---|---|---|---|---|---|
| 60416QFX7 | 09/01/2043 | Pass-Through | 3.000 | $ 37,000,000 | $ 636,719 | $ - | $ 36,363,281 | 1 |
| | | | | $ 37,000,000 | $ 636,719 | $ - | $ 36,363,281 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2013 Series C Bonds.

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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# Homeownership Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2013

| **Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>October 21, 2010 to June 30, 2020 — 0.00%<br>July 1, 2020 and thereafter — 100.00<br><br>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.)<br><br>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.)<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. |

# Homeownership Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2013

| **Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>April 20, 2011 to June 30, 2011 — 35.40%<br>July 1, 2011 to June 30, 2012 — 37.44<br>July 1, 2012 to June 30, 2013 — 39.82<br>July 1, 2013 to June 30, 2014 — 41.81<br>July 1, 2014 to June 30, 2015 — 42.54<br>July 1, 2015 to June 30, 2017 — 45.77<br>July 1, 2017 to June 30, 2018 — 47.68<br>July 1, 2018 to December 31, 2020 — 91.86<br>January 1, 2021 and thereafter — 100.00<br><br>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)<br><br>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-2 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds. (See Official Statement relating to the 2009 Series A-2 bonds for further information.)<br><br>continued on next page |

# Homeownership Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2013

| **Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B, continued from prior page** | |
|---|---|
| Call Priority From Prepayments or Excess Revenue, continued from prior page | Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds. |

| **Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D** | |
|---|---|
| Call From Unexpended Proceeds | Yes |
| Call Date From Unexpended Proceeds | Anytime |
| Call Priority From Unexpended Proceeds | Agency option. |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>July 20, 2011 to June 30, 2012 — 45.80%<br>July 1, 2012 to June 30, 2013 — 47.42<br>July 1, 2013 to June 30, 2014 — 51.72<br>July 1, 2014 to June 30, 2015 — 54.42<br>July 1, 2015 to June 30, 2016 — 60.43<br>July 1, 2016 to June 30, 2017 — 62.06<br>July 1, 2017 to June 30, 2018 — 69.09<br>July 1, 2018 to June 30, 2020 — 73.18<br>July 1, 2020 to June 30, 2021 — 75.72<br>July 1, 2021 and thereafter — 100.00<br><br>continued on next page |

# Homeownership Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2013

| **Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D, continued from prior page** | |
|---|---|
| Call Priority From Prepayments or Excess Revenue, continued from prior page | After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)<br><br>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-3 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds. (See Official Statement relating to the 2009 Series A-3 bonds for further information.) |
| Call Priority From Prepayments or Excess Revenue | Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds. |

# Homeownership Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2013

| **Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E** | |
|---|---|
| Call From Unexpended Proceeds | Yes |
| Call Date From Unexpended Proceeds | Anytime |
| Call Priority From Unexpended Proceeds | Agency option. |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>September 29, 2011 to June 30, 2013 — 0.00%<br>July 1, 2013 to December 31, 2013 — 2.93<br>January 1, 2014 to June 30, 2014 — 5.33<br>July 1, 2014 To December 31, 2014 — 7.80<br>January 1, 2015 to June 30, 2015 — 10.30<br>July 1, 2015 to December 31, 2015 — 12.86<br>January 1, 2016 to June 30, 2016 — 15.45<br>July 1, 2016 to December 31, 2016 — 18.10<br>January 1, 2017 to June 30, 2017 — 20.78<br>July 1, 2017 to June 30, 2021 — 21.91<br>July 1, 2021 and thereafter — 100.00<br><br>continued on next page |

# Homeownership Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2013

| **Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page** | |
|---|---|
| Call Priority From Prepayments or Excess Revenue, continued from prior page | After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)<br><br>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.) |
| Call Priority From Prepayments or Excess Revenue | Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. |

# Homeownership Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2013

| **Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G** | |
|---|---|
| Call From Unexpended Proceeds | Yes |
| Call Date From Unexpended Proceeds | Anytime |
| Call Priority From Unexpended Proceeds | Agency option. |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue, | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>December 8, 2011 to June 30, 2018 — 20.99%<br>July 1, 2018 to December 7, 2021 — 26.41<br>December 8, 2021 and thereafter — 100.00<br><br>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)<br><br>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)<br><br>continued on next page |

# Homeownership Finance Bond Resolution
# Summary of Special Redemption Provisions
# Information as of December 31, 2013

| **Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page** | |
|---|---|
| Call Priority From Prepayments or Excess Revenue, continued from prior page | Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. |

| | |
|---|---|
| **Homeownership Finance Bonds Series 2012 A** | No special redemption. |

| | |
|---|---|
| **Homeownership Finance Bonds Series 2012 B** | No special redemption. |

| | |
|---|---|
| **Homeownership Finance Bonds Series 2013 A** | No special redemption. |

| | |
|---|---|
| **Homeownership Finance Bonds Series 2013 B** | No special redemption. |

| | |
|---|---|
| **Homeownership Finance Bonds Series 2013 C** | No special redemption. |

# Homeownership Finance Bond Resolution
# Tax Restricted Prepayments and Repayments
# Information as of December 31, 2013

**HFB 2009A-1/2010A**

| Date | Percent |
|---|---|
| 12/31/2013 | 0.00% |
| 07/01/2020 | 100.00% |

**HFB 2009A-2/2011AB**

| Date | Percent |
|---|---|
| 12/31/2013 | 41.81% |
| 07/01/2014 | 42.54% |
| 07/01/2015 | 45.77% |
| 07/01/2017 | 47.68% |
| 07/01/2018 | 91.86% |
| 01/01/2021 | 100.00% |

**HFB 2009A-3/2011CD**

| Date | Percent |
|---|---|
| 12/31/2013 | 51.72% |
| 07/01/2014 | 54.42% |
| 07/01/2015 | 60.43% |
| 07/01/2016 | 62.06% |
| 07/01/2017 | 69.09% |
| 07/01/2018 | 73.18% |
| 07/01/2020 | 75.72% |
| 07/01/2021 | 100.00% |

**HFB 2009A-4/2011E**

| Date | Percent |
|---|---|
| 12/31/2013 | 2.93% |
| 01/01/2014 | 5.33% |
| 07/01/2014 | 7.80% |
| 01/01/2015 | 10.30% |
| 07/01/2015 | 12.86% |
| 01/01/2016 | 15.45% |
| 07/01/2016 | 18.10% |
| 01/01/2017 | 20.78% |
| 07/01/2017 | 21.91% |
| 07/01/2021 | 100.00% |

**HFB 2009A-5/2011FG**

| Date | Percent |
|---|---|
| 12/31/2013 | 20.99% |
| 07/01/2018 | 26.41% |
| 12/08/2021 | 100.00% |

**HFB 2012A**

| Date | Percent |
|---|---|
| 12/31/2013 | 0.00% |
| 08/28/2022 | 100.00% |

**HFB 2012B**

| Date | Percent |
|---|---|
| 12/31/2013 | 0.00% |
| 11/28/2022 | 100.00% |

**HFB 2013A**

| Date | Percent |
|---|---|
| 12/31/2013 | 0.00% |
| 02/28/2023 | 100.00% |

**HFB 2013C**

| Date | Percent |
|---|---|
| 12/31/2013 | 0.00% |
| 07/25/2023 | 100.00% |

## Homeownership Finance Bond Resolution
## Investments
## Information as of December 31, 2013

| Series | Fund | Investment Type | Maturity Date | Interest Rate | Par |
|---|---|---|---|---|---|
| None | Revenue | Colorado State Housing Finance Authority CUSIP 196483AS0 | 05/01/2038 | Variable | $ 2,800,000 |
| None | Revenue | Government Money Market Fund | Daily | 0.01 % | 537,146 |
| 2009A-1/2010A | Bond Fund Interest | Government Money Market Fund | Daily | 0.01 | 2,193,848 |
| 2009A-1/2010A | Bond Fund Principal | Government Money Market Fund | Daily | 0.01 | 1,345,000 |
| 2009A-1/2010A | Redemption | Government Money Market Fund | Daily | 0.01 | 2,835,008 |
| 2009A-1/2010A | Revenue | Government Money Market Fund | Daily | 0.01 | 2,108,735 |
| 2009A-2/2011AB | Bond Fund Interest | Government Money Market Fund | Daily | 0.010001 | 1,125,466 |
| 2009A-2/2011AB | Bond Fund Principal | Government Money Market Fund | Daily | 0.010001 | 1,165,000 |
| 2009A-2/2011AB | Redemption | Government Money Market Fund | Daily | 0.010001 | 2,110,111 |
| 2009A-2/2011AB | Revenue | Government Money Market Fund | Daily | 0.010001 | 1,211,422 |
| 2009A-3/2011CD | Bond Fund Interest | Government Money Market Fund | Daily | 0.010001 | 705,574 |
| 2009A-3/2011CD | Bond Fund Principal | Government Money Market Fund | Daily | 0.010001 | 827,500 |
| 2009A-3/2011CD | Redemption | Government Money Market Fund | Daily | 0.010001 | 885,000 |
| 2009A-3/2011CD | Revenue | Government Money Market Fund | Daily | 0.010001 | 630,623 |
| 2009A-4/2011E | Bond Fund Interest | Government Money Market Fund | Daily | 0.010001 | 1,390,659 |
| 2009A-4/2011E | Bond Fund Principal | Government Money Market Fund | Daily | 0.010001 | 830,000 |
| 2009A-4/2011E | Cost of Issuance | Government Money Market Fund | Daily | 0.010001 | 20,109 |
| 2009A-4/2011E | Redemption | Government Money Market Fund | Daily | 0.010001 | 1,230,000 |
| 2009A-4/2011E | Revenue | Government Money Market Fund | Daily | 0.010001 | 1,615,502 |
| 2009A-5/2011FG | Bond Fund Interest | Government Money Market Fund | Daily | 0.010001 | 986,488 |
| 2009A-5/2011FG | Bond Fund Principal | Government Money Market Fund | Daily | 0.010001 | 575,000 |
| 2009A-5/2011FG | Cost of Issuance | Government Money Market Fund | Daily | 0.010001 | 46,419 |
| 2009A-5/2011FG | Redemption | Government Money Market Fund | Daily | 0.010001 | 1,155,000 |
| 2009A-5/2011FG | Revenue | Government Money Market Fund | Daily | 0.010001 | 1,226,085 |
| 2012A | Bond Fund Interest | Government Money Market Fund | Daily | 0.010001 | 99,415 |
| 2012A | Cost of Issuance | Government Money Market Fund | Daily | 0.010001 | 67,763 |
| 2012A | Redemption | Government Money Market Fund | Daily | 0.010001 | 221,133 |
| 2012A | Revenue | Government Money Market Fund | Daily | 0.010001 | 195,553 |
| 2012B | Bond Fund Interest | Government Money Market Fund | Daily | 0.010001 | 134,770 |
| 2012B | Cost of Issuance | Government Money Market Fund | Daily | 0.010001 | 64,325 |
| 2012B | Redemption | Government Money Market Fund | Daily | 0.010001 | 1,178,050 |
| 2012B | Revenue | Government Money Market Fund | Daily | 0.010001 | 181,074 |
| 2013A | Bond Fund Interest | Government Money Market Fund | Daily | 0.010001 | 141,635 |
| 2013A | Cost of Issuance | Government Money Market Fund | Daily | 0.010001 | 70,987 |
| 2013A | Redemption | Government Money Market Fund | Daily | 0.010001 | 359,797 |
| 2013A | Revenue | Government Money Market Fund | Daily | 0.010001 | 182,132 |
| 2013B | Bond Fund Interest | Government Money Market Fund | Daily | 0.010001 | 182,225 |
| 2013B | Cost of Issuance | Government Money Market Fund | Daily | 0.010001 | 53,188 |
| 2013B | Redemption | Government Money Market Fund | Daily | 0.010001 | 1,608,503 |
| 2013B | Revenue | Government Money Market Fund | Daily | 0.010001 | 649,377 |
| 2013B | Revenue | Government Money Market Fund | Daily | 0.010001 | 32,523 |
| 2013C | Bond Fund Interest | Government Money Market Fund | Daily | 0.010001 | 90,908 |
| 2013C | Cost of Issuance | Government Money Market Fund | Daily | 0.010001 | 16,751 |
| 2013C | Redemption | Government Money Market Fund | Daily | 0.010001 | 66,467 |
| 2013C | Revenue | Government Money Market Fund | Daily | 0.010001 | 55,517 |
| | | | | | $ 35,207,790 |