Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2014
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TRUSTEE:

Wells Fargo Bank, National Association
625 Marquette Avenue, N9311-115
Minneapolis, MN 55479
Contact: Martha Earley, Vice President
(612) 316-2384
FAX: 612-667-2160
E-Mail: Martha.Earley@wellsfargo.com

AGENCY:

Minnesota Housing Finance Agency
400 Sibley Street-Suite 300
St. Paul, MN 55101-1998
Contact: Bill Kapphahn, Finance Director
(651) 215-5972
(651) 297-2361 TDD
FAX: 651-296-8139
E-Mail: William.Kapphahn@state.mn.us

This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

Equal Opportunity Housing and Equal Opportunity Employment
This publication is available upon request in alternative formats.

TABLE OF CONTENTS

Page

Disclaimer A-1

General

Overview B-1

Whole Loan Mortgages C-1

Bonds, Loans and Mortgage-Backed Securities Outstanding, Remaining Acquisition Fund D-1

Mortgage-Backed Securities Purchased with Bond Proceeds E-1

Insurance

Whole Loan Mortgage Insurance F-1

Status Reports

Whole Loan Mortgages Delinquency and Foreclosure Statistics G-1

Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans H-1

Whole Loan Mortgages Insurance Claims Activity I-1

Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims J-1

Whole Loan Mortgages Real Estate Owned /Completed Insurance Claims Activity K-1

Whole Loan Mortgages Prepayment Report L-1

Mortgage-Backed Securities Prepayment Report M-1

Bonds

Bond History N-1

Source of Funds Used to Call Bonds O-1

Interest Rate Swap Information P-1

Bonds Outstanding and Call Priority Q-1

Summary of Special Redemption Provisions R-1

Tax Restricted Prepayments S-1

Investments T-1

Reserve Requirements U-1

Residential Housing Finance Bond Resolution

Overview

Information as of March 31, 2014

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein were transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2013. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency has traditionally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. In 2009, the Agency changed its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. The Agency has entered into a Servicing Agreement, dated as of October 15, 2013, with the U.S. Bank, National Association as servicer (the Servicer), for an indefinite term (subject to termination rights). Pursuant to the servicing agreement, the Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency.

The Agency has adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency has financed single family mortgage loans through the acquisition of mortgage-backed securities under the New Issue Bond Program offered by the United States Department of the Treasury, Fannie Mae and Freddie Mac. As of December 31, 2011, the Agency had used all its authority under the New Issue Bond Program and has since issued bonds under the Bond Resolution and the Homeownership Finance Bond Resolution.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of March 31, 2014

MORTGAGE LOANS BY AMOUNT

Funding Source	Loans Purchased	Less Scheduled Payments	Less Prepayments and Curtailments	Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	$ 348,945,212	$ 48,244,450	$ 226,258,528	$ 38,240,247	$ 36,201,987	6.09 %
03AB	65,986,062	9,375,541	24,243,879	9,384,950	22,981,692	4.85
03IJ	51,220,364	6,054,014	22,615,644	6,296,874	16,253,832	5.44
04EFG	101,843,084	11,372,022	36,770,937	17,640,205	36,059,920	5.39
05ABC	61,667,368	6,583,072	17,794,979	15,413,228	21,876,089	5.12
05GHI	101,672,778	10,547,679	26,211,637	26,195,052	38,718,410	5.19
05JKLM	160,683,352	17,987,765	39,588,320	34,367,630	68,739,637	5.16
05OP	72,219,622	6,876,952	15,767,142	17,940,714	31,634,814	5.43
06ABC	85,478,852	8,035,326	21,580,375	21,532,259	34,330,892	5.39
06FGH	77,795,188	6,283,182	22,772,653	18,902,172	29,837,181	5.63
06FGH-40 Year	8,306,100	281,910	501,464	4,026,355	3,496,371	5.77
06IJ	113,558,827	8,677,794	34,667,164	24,495,266	45,718,603	5.97
06IJ-40 Year	27,990,016	881,614	2,481,964	11,260,787	13,365,651	5.72
06LMN	49,229,228	4,147,496	10,102,509	9,829,273	25,149,950	5.63
06LMN-40 Year	11,843,662	520,923	501,532	5,112,639	5,708,568	5.47
07CDE	80,011,134	6,340,022	20,132,835	15,528,212	38,010,065	5.64
07CDE-40 Year	19,604,483	772,823	1,217,027	6,780,630	10,834,003	5.39
07HIJ	120,631,473	8,761,957	30,287,440	24,774,078	56,807,998	5.85
07HIJ-40 Year	29,043,364	1,006,885	2,807,309	9,101,488	16,127,682	5.42
07LM	139,931,779	9,319,200	38,439,450	26,365,083	65,808,046	5.82
07LM-40 Year	34,322,084	1,073,715	3,575,200	10,587,628	19,085,541	5.47
07PQRST	84,242,415	5,875,180	23,985,399	11,030,315	43,351,521	5.59
07PQRST-40 Year	20,727,724	850,709	2,160,734	5,008,190	12,708,091	5.45
08ABC	78,562,100	4,913,550	28,857,355	5,964,788	38,826,407	5.60
08ABC-40 Year	19,464,448	695,373	2,941,239	3,670,915	12,156,921	5.46
09ABC	85,657,181	4,807,103	29,372,704	7,813,949	43,663,425	5.65
09ABC-40 Year	12,739,671	452,368	3,325,632	638,365	8,323,306	5.73
09DEF	123,184,490	9,639,319	29,998,669	8,704,231	74,842,271	5.75
12ABCD	96,047,766	4,419,575	17,930,011	4,346,616	69,351,564	5.79
13ABC	42,482,583	1,049,725	3,004,791	993,884	37,434,183	5.46
14A	15,938,679	12,011	1,757	-	15,924,911	6.13
Total	$ 2,341,031,089	$ 205,859,255	$ 739,896,279	$ 401,946,023	$ 993,329,532	5.60 %

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of March 31, 2014

MORTGAGE LOANS BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	5,303.0	3,950.0	487.0	866.0
03AB	661.0	273.0	89.5	298.5
03IJ	508.0	241.5	61.0	205.5
04EFG	911.0	376.5	142.0	392.5
05ABC	519.0	179.5	117.0	222.5
05GHI	840.0	247.5	200.5	392.0
05JKLM	1,507.0	489.0	289.0	729.0
05OP	613.0	151.0	138.5	323.5
06ABC	709.0	193.0	167.0	349.0
06FGH	633.0	204.5	143.5	285.0
06FGH-40 Year	50.0	3.0	24.0	23.0
06IJ	1,020.0	345.5	193.0	481.5
06IJ-40 Year	170.0	16.0	67.0	87.0
06LMN	417.0	94.5	79.5	243.0
06LMN-40 Year	74.0	3.0	32.0	39.0
07CDE	634.0	167.5	123.5	343.0
07CDE-40 Year	124.0	7.0	42.0	75.0
07HIJ	886.0	231.5	178.5	476.0
07HIJ-40 Year	175.0	16.0	53.0	106.0
07LM	1,094.0	312.5	201.5	580.0
07LM-40 Year	219.0	26.0	67.0	126.0
07PQRST	645.5	190.0	86.5	369.0
07PQRST-40 Year	132.0	15.0	30.0	87.0
08ABC	660.0	230.0	52.0	378.0
08ABC-40 Year	132.0	19.0	23.0	90.0
09ABC	769.5	250.5	67.0	452.0
09ABC-40 Year	97.0	25.0	4.0	68.0
09DEF	1,627.0	462.0	90.5	1,074.5
12ABCD	1,411.0	254.5	56.0	1,100.5
13ABC	641.0	44.5	15.5	581.0
14A	381.0	-	-	381.0
Total	23,563.0	9,018.5	3,320.5	11,224.0

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
Information as of March 31, 2014

Series	Bonds Outstanding	Mortgages Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on $ Amount Outstanding)	
Retired	$ -	$36,201,987	$ -	$ -	$ -	$ -	6.09 %	
03AB	23,035,000	22,981,692	-	-	-	-	4.85	
03IJ	16,005,000	16,253,832	-	-	-	-	5.44	
04EFG	32,235,000	36,059,920	-	-	-	-	5.39	
05ABC	25,100,000	21,876,089	-	-	-	-	5.12	
05GHI	43,255,000	38,718,410	-	-	-	-	5.19	
05JKLM	74,165,000	68,739,637	-	-	-	-	5.16	
05OP	34,025,000	31,634,814	-	-	-	-	5.43	
06ABC	40,070,000	34,330,892	-	-	-	-	5.39	
06FGH	38,470,000	33,333,552	-	-	-	-	5.64	
06IJ	70,070,000	59,084,254	-	-	-	-	5.92	
06LMN	36,005,000	30,858,518	-	-	-	-	5.60	
07CDE	51,550,000	48,844,068	-	-	-	-	5.58	
07HIJ	73,930,000	72,935,680	-	-	-	-	5.75	
07LM	102,635,000	84,893,587	-	-	-	-	5.74	
07PQRST	61,515,000	56,059,612	-	-	-	-	5.56	
08ABC	56,245,000	50,983,328	-	-	-	-	5.57	
09ABC	57,920,000	51,986,731	-	-	-	-	5.66	
09DEF	102,165,000	74,842,271	22,279,480	-	-	-	5.75	(09DEF mortgages)
							4.63	(09DEF mortgage-backed securities)
12ABCD	120,785,000	69,351,564	54,559,245	-	-	-	5.97	(12ABCD mortgages)
							3.51	(12ABCD mortgage-backed securities)
13ABC	81,555,000	37,434,183	40,890,069	-	-	-	5.46	(13ABC mortgages)
							2.63	(13ABC mortgage-backed securities)
14A	50,000,000	15,924,911	50,003,520				6.13	(14A mortgages)
							3.21	(14A mortgage-backed securities)
	$ 1,190,735,000	$ 993,329,532	$ 167,732,314	$ -	$ -	$ -	5.28 %	

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2009 DEF

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
728666	GNMA II	4.250 %	$ 146,599	$ 69,711
743566	GNMA II	4.250	90,944	85,599
728516	GNMA II	4.625	7,021,096	5,016,300
728614	GNMA II	4.625	1,382,011	1,003,777
728262	GNMA II	4.875	994,000	741,425
728517	GNMA II	4.875	2,201,720	1,317,149
728615	GNMA II	4.875	259,976	242,241
735235	GNMA II	4.875	169,063	157,806
728263	GNMA II	5.000	137,148	-
728518	GNMA II	5.000	525,856	186,790
728264	GNMA II	5.125	131,165	122,591
728616	GNMA II	5.125	136,999	128,273
AC9191	FNMA	4.562	251,697	58,314
AC6443	FNMA	4.937	143,522	133,271
AC6444	FNMA	5.187	309,489	288,782
Subtotal			13,901,285	9,552,028

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2009 DEF, continued

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
728515	GNMA II	4.500 %	$ 5,772,392	$ 3,596,127
728534	GNMA II	4.500	3,165,225	2,308,509
728613	GNMA II	4.500	4,906,470	3,495,827
728261	GNMA II	4.625	1,388,274	745,753
728535	GNMA II	4.625	1,061,740	926,393
728536	GNMA II	4.875	427,435	288,967
728537	GNMA II	5.000	82,472	77,013
728519	GNMA II	5.125	442,344	348,990
728538	GNMA II	5.125	153,378	146,254
735236	GNMA II	5.125	78,419	72,451
AC9166	FNMA	4.562	315,551	300,057
AC9177	FNMA	4.562	90,196	85,502
AC9180	FNMA	4.687	64,784	61,735
AC9167	FNMA	4.937	85,625	80,190
AC9181	FNMA	5.187	59,767	-
735437	GNMA II	4.375	96,238	91,337
747780	GNMA II	4.375	77,205	72,979
735540	GNMA II	4.500	4,303,546	3,036,020
743212	GNMA II	4.500	450,062	427,223
743228	GNMA II	4.500	121,688	115,064
747576	GNMA II	4.500	834,588	513,305
747684	GNMA II	4.500	1,552,935	927,890
751069	GNMA II	4.500	627,065	596,866
751083	GNMA II	4.500	1,179,104	1,011,200
735284	GNMA II	4.625	1,408,975	903,956

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2009 DEF, continued

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
735439	GNMA II	4.625 %	$ 544,464	$ 395,725
747509	GNMA II	4.625	1,658,314	1,410,507
747822	GNMA II	4.625	692,065	486,497
735440	GNMA II	4.750	577,825	420,778
735542	GNMA II	4.750	997,704	489,246
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	74,019
AD6815	FNMA	4.500	217,208	80,021
AE2054	FNMA	4.500	259,873	247,293
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	319,644
AD3417	FNMA	4.562	449,308	425,443
AD3424	FNMA	4.562	100,335	95,500
AD4234	FNMA	4.562	237,044	222,364
AD4246	FNMA	4.562	240,606	218,098
AD5859	FNMA	4.625	118,921	112,300
AE2713	FNMA	4.625	70,518	67,290
AD5863	FNMA	4.750	236,686	160,571
AE6279	FNMA	4.750	91,935	-
Subtotal			36,187,540	25,454,904
MBS Participation Interest (50%)			18,093,770	12,727,452
2009 DEF Total			$ 31,995,055	$ 22,279,480

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2012 ABCD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0402	GNMA II	3.625 %	$ 2,815,431	$ 2,296,380
AO1087	FNMA	3.275	118,225	112,966
AO2408	FNMA	3.275	302,503	287,615
AO2409	FNMA	3.275	110,037	106,330
AO3786	FNMA	3.275	460,486	445,022
AO5861	FNMA	3.275	73,491	71,083
AO5869	FNMA	3.275	155,770	150,662
AO0387	FNMA	3.400	215,938	206,500
AO1088	FNMA	3.400	102,252	97,394
AO2413	FNMA	3.650	97,465	94,384
AO2414	FNMA	3.650	218,860	211,484
AO3787	FNMA	3.650	230,530	223,277
AO5862	FNMA	3.650	226,837	220,019
AO1089	FNMA	3.775	306,942	296,948
AO1090	FNMA	3.775	102,861	99,527
AO1099	FNMA	3.775	103,790	100,442
AO3779	FNMA	3.775	88,880	85,668
Subtotal			5,730,298	5,105,702

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
799858	GNMA II	3.250 %	$ 55,750	$ 53,896
AA0282	GNMA II	3.375	88,231	85,895
AA0342	GNMA II	3.375	177,369	172,242
AA0401	GNMA II	3.375	88,982	86,634
793301	GNMA II	3.750	2,811,748	2,475,558
799957	GNMA II	3.750	2,722,740	2,159,374
799958	GNMA II	3.875	169,926	165,737
AO3773	FNMA	3.650	51,642	50,431
AO5870	FNMA	3.650	180,482	176,274
AB1497	GNMA II	3.000	212,877	207,114
AB1556	GNMA II	3.000	214,752	208,929
AB1724	GNMA II	3.000	413,923	402,130
AB1919	GNMA II	3.000	488,124	473,680
AB1725	GNMA II	3.125	304,729	296,627
AB1880	GNMA II	3.125	248,035	241,394
AB1904	GNMA II	3.125	84,033	81,795
AB1920	GNMA II	3.125	320,009	310,857

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1921	GNMA II	3.250 %	$ 445,324	$ 292,073
AB1446	GNMA II	3.375	278,876	271,413
AB1618	GNMA II	3.500	421,599	411,047
AB1883	GNMA II	3.500	234,985	228,958
AB1923	GNMA II	3.500	385,053	374,871
AB1503	GNMA II	3.625	308,974	300,172
AB1561	GNMA II	3.625	258,242	251,787
AB1619	GNMA II	3.625	136,854	133,502
AB1646	GNMA II	3.625	378,903	215,364
AB1729	GNMA II	3.625	397,359	387,483
AB1767	GNMA II	3.625	158,319	154,423
AB1908	GNMA II	3.625	407,184	397,112
AB1924	GNMA II	3.625	62,523	61,007
AB2030	GNMA II	3.625	185,414	180,715
Subtotal			12,692,962	11,308,496
MBS Participation Interest (50.0031%)			6,346,874	5,654,598

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0104	GNMA II	3.250 %	$ 1,569,180	$ 1,372,330
AA0163	GNMA II	3.250	1,662,807	1,617,215
AA0281	GNMA II	3.250	2,286,836	2,109,104
AA0164	GNMA II	3.375	629,700	612,443
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	487,464
AA0076	GNMA II	3.625	2,059,751	1,885,275
AA0105	GNMA II	3.625	2,128,674	1,987,887
AA0165	GNMA II	3.625	2,775,509	2,544,896
AA0199	GNMA II	3.625	1,624,843	1,578,869
AA0077	GNMA II	3.750	591,767	512,647
AA0106	GNMA II	3.750	787,881	597,774
AA0166	GNMA II	3.750	630,630	614,663
AA0200	GNMA II	3.750	200,358	195,321
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	139,242
799890	GNMA II	4.000	79,297	77,220
799891	GNMA II	4.250	105,121	102,676
775568	GNMA II	3.375	860,742	837,260
775591	GNMA II	3.375	245,129	188,035
775599	GNMA II	3.375	581,951	459,949
775660	GNMA II	3.375	694,558	674,435
775708	GNMA II	3.375	391,681	380,952
775724	GNMA II	3.375	620,960	604,363
792333	GNMA II	3.375	137,417	133,463

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792369	GNMA II	3.375 %	$ 758,203	$ 612,655
792402	GNMA II	3.375	338,061	329,055
792437	GNMA II	3.375	179,393	172,913
792474	GNMA II	3.375	118,586	115,428
775569	GNMA II	3.500	302,172	293,072
775592	GNMA II	3.500	57,308	55,812
775661	GNMA II	3.500	544,072	233,429
775709	GNMA II	3.500	221,472	215,636
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	160,692
792370	GNMA II	3.500	147,233	142,948
792403	GNMA II	3.500	130,749	127,313
775472	GNMA II	3.750	339,576	331,044
775570	GNMA II	3.750	406,357	395,641
775593	GNMA II	3.750	819,660	675,704
775600	GNMA II	3.750	432,456	421,471
775662	GNMA II	3.750	1,130,068	1,098,225
775710	GNMA II	3.750	481,146	468,776
775726	GNMA II	3.750	469,492	456,460
792335	GNMA II	3.750	559,141	332,800
792371	GNMA II	3.750	640,200	624,125
775571	GNMA II	3.875	213,634	208,235
775594	GNMA II	3.875	1,086,404	1,055,687
775663	GNMA II	3.875	658,054	641,017
775711	GNMA II	3.875	271,899	169,067
775727	GNMA II	3.875	292,380	143,405

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792336	GNMA II	3.875 %	$ 172,151	$ 166,913
792372	GNMA II	3.875	124,372	121,167
792405	GNMA II	3.875	133,109	129,850
775595	GNMA II	4.000	150,911	147,249
775601	GNMA II	4.000	81,462	78,509
775664	GNMA II	4.000	173,887	169,194
775712	GNMA II	4.000	112,806	109,700
775676	GNMA II	4.125	153,278	149,663
775713	GNMA II	4.125	84,659	82,509
774854	GNMA II	4.250	581,713	566,495
774888	GNMA II	4.250	207,383	202,470
775596	GNMA II	4.250	366,413	357,839
775677	GNMA II	4.250	415,662	178,935
775714	GNMA II	4.250	199,022	194,353
775728	GNMA II	4.250	175,605	171,455
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	113,620
775513	GNMA II	4.500	231,520	225,901
Subtotal			35,917,191	32,359,915
MBS Participation Interest (50.0021%)			17,959,350	16,180,637

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0019% of the principal payments and none of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1464	GNMA II	3.125 %	$ 1,493,291	$ 1,420,483
AA0469	GNMA II	3.625	1,650,089	1,615,775
799861	GNMA II	3.750	1,863,656	1,749,182
AC8104	GNMA II	2.875	4,097,610	3,858,819
AB2093	GNMA II	3.125	271,185	123,060
AC7756	GNMA II	3.125	637,851	623,413
Subtotal			10,013,682	9,390,731
MBS Participation Interest (50.0019%)			5,007,031	4,695,544

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1463	GNMA II	3.000 %	$ 49,221	$ 48,452
799886	GNMA II	3.250	495,166	487,329
799954	GNMA II	3.250	931,842	809,423
AA0003	GNMA II	3.250	202,922	199,796
AA0074	GNMA II	3.250	1,667,721	1,547,059
AA0341	GNMA II	3.250	1,943,418	1,912,449
AA0400	GNMA II	3.250	1,699,366	1,672,169
AA0467	GNMA II	3.250	1,166,842	1,146,831
AB1465	GNMA II	3.250	492,658	485,243
793298	GNMA II	3.375	1,284,543	1,265,002
799859	GNMA II	3.375	1,311,886	1,177,241
799887	GNMA II	3.375	930,061	915,571
AA0004	GNMA II	3.375	790,402	777,160
AA0075	GNMA II	3.375	591,125	582,212
AA0508	GNMA II	3.375	106,710	-
AB1500	GNMA II	3.375	96,759	95,345
799860	GNMA II	3.625	500,928	493,577
799888	GNMA II	3.625	709,598	698,526
799956	GNMA II	3.625	981,586	966,549
AA0005	GNMA II	3.625	1,000,098	985,024
AA0283	GNMA II	3.625	2,151,221	1,890,564
AA0343	GNMA II	3.625	2,509,161	2,470,678
799889	GNMA II	3.750	1,010,556	996,181
AA0014	GNMA II	3.750	886,095	872,794
AA0403	GNMA II	3.750	281,417	168,708
AR0865	FNMA	2.525	47,821	47,010

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR2963	FNMA	2.525 %	$ 98,798	$ 96,911
AR5611	FNMA	2.525	94,711	93,263
AR5614	FNMA	2.525	925,382	911,734
AR5616	FNMA	2.525	1,159,097	1,141,492
AR5617	FNMA	2.525	1,331,635	1,311,669
AR5619	FNMA	2.525	144,826	142,767
AR5620	FNMA	2.525	451,925	444,621
AR8764	FNMA	2.525	267,323	263,255
AR8770	FNMA	2.525	84,793	83,497
AR8772	FNMA	2.525	82,508	81,076
AT1907	FNMA	2.525	224,485	221,083
AT1917	FNMA	2.525	109,673	108,004
AT1921	FNMA	2.525	186,999	183,659
AT4624	FNMA	2.525	2,331,268	2,294,065
AT4628	FNMA	2.525	655,444	646,116
AT4633	FNMA	2.525	641,811	631,801
AT4742	FNMA	2.525	248,978	244,798
AT6228	FNMA	2.525	59,752	58,839
AQ9144	FNMA	2.530	80,418	78,731
AR5615	FNMA	2.650	134,553	132,356
AT1922	FNMA	2.650	128,883	126,980
AT3840	FNMA	2.650	76,105	74,976
AT4625	FNMA	2.650	324,103	319,598
AT6229	FNMA	2.650	293,053	288,220
AR8778	FNMA	2.775	75,520	74,418
AT1918	FNMA	2.775	142,319	139,977

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT1923	FNMA	2.775 %	$ 103,253	$ 101,441
AT4758	FNMA	2.775	214,584	210,126
AR5605	FNMA	2.900	73,328	72,149
AR8765	FNMA	2.900	37,442	36,880
AR8771	FNMA	2.900	226,641	222,657
AR8776	FNMA	2.900	99,476	97,432
AR8779	FNMA	2.900	139,561	137,558
AT1045	FNMA	2.900	218,574	215,443
AT1908	FNMA	2.900	83,511	82,163
AT1924	FNMA	2.900	170,815	168,072
AT4743	FNMA	2.900	178,897	176,364
AT4759	FNMA	2.900	68,189	67,192
AQ9145	FNMA	2.905	98,755	97,267
AQ7530	FNMA	3.025	38,770	35,696
AR0866	FNMA	3.025	94,978	93,632
AR5597	FNMA	3.025	86,505	85,284
AR1324	FNMA	3.030	74,217	73,209
AR8766	FNMA	3.275	90,618	89,327
Subtotal			36,291,598	34,966,689
MBS Participation Interest (65.556%)			23,791,320	22,922,763
2012 ABCD Total			$ 58,834,874	$ 54,559,245

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2013 ABC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC7842	GNMA II	2.500 %	$ 72,845	$ 71,623
AC8149	GNMA II	2.500	84,823	83,218
AC8185	GNMA II	2.500	351,176	345,288
AC8306	GNMA II	2.500	1,234,130	1,212,932
AC8346	GNMA II	2.500	1,377,119	1,352,806
AC8371	GNMA II	2.500	536,055	527,177
AC8375	GNMA II	2.500	409,690	402,909
AD7480	GNMA II	2.500	490,678	482,537
AC8372	GNMA II	2.750	194,933	190,855
AC8518	GNMA II	2.750	1,012,992	847,344
AD7202	GNMA II	2.750	885,721	871,248
AD7307	GNMA II	2.750	1,273,179	1,252,363
AD7310	GNMA II	2.750	197,393	194,211
AD7324	GNMA II	2.750	1,269,658	1,246,889
AD7329	GNMA II	2.750	277,211	272,205
AD7413	GNMA II	2.750	1,463,916	1,440,582
AD7482	GNMA II	2.750	494,589	486,724
AD7522	GNMA II	2.750	544,092	535,494
AD7550	GNMA II	2.750	418,441	411,717
AC8231	GNMA II	2.875	134,962	132,847
AT4629	FNMA	2.650	788,890	777,267
AT7528	FNMA	2.650	1,633,992	1,609,212
AR5612	FNMA	2.775	86,370	85,170
AR5621	FNMA	2.775	168,901	166,600
AT4626	FNMA	2.775	285,628	281,737
AT7529	FNMA	2.775	343,062	338,403
AT4627	FNMA	2.900	149,529	147,545
AT4631	FNMA	2.900	169,550	167,301

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2013 ABC, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0869	FNMA	3.150 %	$ 75,992	$ 74,771
AR2964	FNMA	3.150	129,684	127,892
AR5596	FNMA	3.150	59,464	58,527
AT1046	FNMA	3.275	134,213	132,371
AR8780	FNMA	3.400	74,302	73,295
AQ6038	FNMA	3.650	98,340	97,032
Subtotal			16,921,517	16,498,091

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1463	GNMA II	3.000 %	$ 49,221	$ 48,452
799886	GNMA II	3.250	495,166	487,329
799954	GNMA II	3.250	931,842	809,423
AA0003	GNMA II	3.250	202,922	199,796
AA0074	GNMA II	3.250	1,667,721	1,547,059
AA0341	GNMA II	3.250	1,943,418	1,912,449
AA0400	GNMA II	3.250	1,699,366	1,672,169
AA0467	GNMA II	3.250	1,166,842	1,146,831
AB1465	GNMA II	3.250	492,658	485,243
793298	GNMA II	3.375	1,284,543	1,265,002
799859	GNMA II	3.375	1,311,886	1,177,241
799887	GNMA II	3.375	930,061	915,571
AA0004	GNMA II	3.375	790,402	777,160
AA0075	GNMA II	3.375	591,125	582,212
AA0508	GNMA II	3.375	106,710	-
AB1500	GNMA II	3.375	96,759	95,345
799860	GNMA II	3.625	500,928	493,577
799888	GNMA II	3.625	709,598	698,526
799956	GNMA II	3.625	981,586	966,549
AA0005	GNMA II	3.625	1,000,098	985,024
AA0283	GNMA II	3.625	2,151,221	1,890,564
AA0343	GNMA II	3.625	2,509,161	2,470,678
799889	GNMA II	3.750	1,010,556	996,181
AA0014	GNMA II	3.750	886,095	872,794
AA0403	GNMA II	3.750	281,417	168,708

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0865	FNMA	2.525 %	$ 47,821	$ 47,010
AR2963	FNMA	2.525	98,798	96,911
AR5611	FNMA	2.525	94,711	93,263
AR5614	FNMA	2.525	925,382	911,734
AR5616	FNMA	2.525	1,159,097	1,141,492
AR5617	FNMA	2.525	1,331,635	1,311,669
AR5619	FNMA	2.525	144,826	142,767
AR5620	FNMA	2.525	451,925	444,621
AR8764	FNMA	2.525	267,323	263,255
AR8770	FNMA	2.525	84,793	83,497
AR8772	FNMA	2.525	82,508	81,076
AT1907	FNMA	2.525	224,485	221,083
AT1917	FNMA	2.525	109,673	108,004
AT1921	FNMA	2.525	186,999	183,659
AT4624	FNMA	2.525	2,331,268	2,294,065
AT4628	FNMA	2.525	655,444	646,116
AT4633	FNMA	2.525	641,811	631,801
AT4742	FNMA	2.525	248,978	244,798
AT6228	FNMA	2.525	59,752	58,839
AQ9144	FNMA	2.530	80,418	78,731
AR5615	FNMA	2.650	134,553	132,356
AT1922	FNMA	2.650	128,883	126,980
AT3840	FNMA	2.650	76,105	74,976
AT4625	FNMA	2.650	324,103	319,598

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT6229	FNMA	2.650 %	$ 293,053	$ 288,220
AR8778	FNMA	2.775	75,520	74,418
AT1918	FNMA	2.775	142,319	139,977
AT1923	FNMA	2.775	103,253	101,441
AT4758	FNMA	2.775	214,584	210,126
AR5605	FNMA	2.900	73,328	72,149
AR8765	FNMA	2.900	37,442	36,880
AR8771	FNMA	2.900	226,641	222,657
AR8776	FNMA	2.900	99,476	97,432
AR8779	FNMA	2.900	139,561	137,558
AT1045	FNMA	2.900	218,574	215,443
AT1908	FNMA	2.900	83,511	82,163
AT1924	FNMA	2.900	170,815	168,072
AT4743	FNMA	2.900	178,897	176,364
AT4759	FNMA	2.900	68,189	67,192
AQ9145	FNMA	2.905	98,755	97,267
AQ7530	FNMA	3.025	38,770	35,696
AR0866	FNMA	3.025	94,978	93,632
AR5597	FNMA	3.025	86,505	85,284
AR1324	FNMA	3.030	74,217	73,209
AR8766	FNMA	3.275	90,618	89,327
Subtotal			36,291,598	34,966,689
MBS Participation Interest (34.444%)			12,500,278	12,043,927

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8396	GNMA II	2.500 %	$ 1,509,787	$ 1,486,374
AC8401	GNMA II	2.500	48,506	47,791
AC8517	GNMA II	2.500	705,460	694,976
AC8521	GNMA II	2.500	281,308	277,113
AD7201	GNMA II	2.500	1,146,241	1,128,409
AD7306	GNMA II	2.500	528,762	520,665
AD7309	GNMA II	2.500	110,433	107,964
AD7322	GNMA II	2.500	884,732	871,593
AD7328	GNMA II	2.500	94,607	93,196
AD7411	GNMA II	2.500	1,324,919	1,305,168
AD7520	GNMA II	2.500	144,206	142,089
AD7323	GNMA II	2.625	152,254	150,074
AD7412	GNMA II	2.625	487,240	479,555
AD7481	GNMA II	2.625	1,315,697	1,296,179
AD7521	GNMA II	2.625	973,807	959,594
AD7525	GNMA II	2.625	199,960	197,097
AD7549	GNMA II	2.625	1,253,675	1,234,919
AC8103	GNMA II	2.750	54,282	53,511
AC8347	GNMA II	2.750	465,500	458,844
AC8397	GNMA II	2.750	533,047	405,090
AC7907	GNMA II	2.875	333,360	328,548
AC8150	GNMA II	2.875	261,715	258,068
AB2123	GNMA II	3.125	45,546	44,912
AE9846	GNMA II	2.750	1,378,784	1,359,100

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8233	GNMA II	2.875 %	$ 301,279	$ 296,010
AC8307	GNMA II	2.875	1,846,536	1,711,838
AC8402	GNMA II	2.875	173,194	170,714
AC8519	GNMA II	2.875	810,878	635,942
AD7203	GNMA II	2.875	782,422	633,584
AD7206	GNMA II	2.875	164,941	162,383
AD7308	GNMA II	2.875	624,792	615,979
AD7325	GNMA II	2.875	740,110	729,844
AD7330	GNMA II	2.875	171,991	169,562
AD7414	GNMA II	2.875	1,175,447	1,159,173
AD7483	GNMA II	2.875	1,515,476	1,492,308
AD7523	GNMA II	2.875	1,693,438	1,667,804
AB2189	GNMA II	3.000	309,432	305,165
AC8308	GNMA II	3.000	123,199	121,498
AD7204	GNMA II	3.000	129,612	127,823
AD7331	GNMA II	3.000	107,285	105,797
AC8232	GNMA II	3.125	120,991	119,355
AD7205	GNMA II	3.125	110,891	109,377
AC8520	GNMA II	3.250	162,886	160,633
AD7326	GNMA II	3.250	132,431	130,668

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8309	GNMA II	3.375 %	$ 106,989	$ -
AD7327	GNMA II	3.375	135,753	134,000
AC7759	GNMA II	3.500	36,729	36,262
Subtotal			25,710,531	24,696,548
MBS Participation Interest (49.9991%)			12,855,034	12,348,052
2013 ABC Total			$ 42,276,829	$ 40,890,069

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2014 A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AF0608	GNMA II	2.50000 %	$ 9,647,008	$ 9,647,008
AG5765	GNMA II	2.50000	316,604	316,604
AG5963	GNMA II	2.50000	1,262,580	1,262,580
AH1875	GNMA II	2.50000	191,709	191,709
AH1963	GNMA II	2.50000	104,423	104,423
AD7552	GNMA II	2.62500	144,570	144,570
AE9848	GNMA II	2.62500	295,162	295,162
AF0094	GNMA II	2.62500	1,830,376	1,830,376
AD7484	GNMA II	2.75000	128,043	128,043
AE9849	GNMA II	2.75000	422,789	422,789
AF0095	GNMA II	2.75000	4,016,907	4,016,907
AB2188	GNMA II	2.87500	187,304	187,304
AC7869	GNMA II	2.87500	110,020	110,020
AC8522	GNMA II	2.87500	160,866	160,866
AF0096	GNMA II	2.87500	4,793,493	4,793,493
AF0100	GNMA II	2.87500	290,236	290,236
AH2036	GNMA II	3.00000	188,565	188,565
AC8400	GNMA II	3.37500	75,093	75,093
AD7527	GNMA II	3.50000	126,205	126,205
AH2038	GNMA II	4.00000	7,708,814	7,708,814
AU2989	FNMA	2.50000	235,065	235,065
AR5613	FNMA	2.52500	1,826,086	1,826,086
AT7533	FNMA	2.52500	294,640	294,640
AT7537	FNMA	2.52500	198,067	198,067
AT6230	FNMA	2.65000	129,631	129,631
AT9859	FNMA	2.65000	314,356	314,356
AU3003	FNMA	2.65000	310,784	310,784
AT9857	FNMA	2.77500	273,807	273,807
AU3004	FNMA	2.77500	459,566	459,566
AT7530	FNMA	2.90000	1,384,135	1,384,135

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2014

2014 A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT7536	FNMA	2.90000 %	$ 208,793	$ 208,793
AU2995	FNMA	3.00000	230,170	230,170
AU2998	FNMA	3.50000	505,749	505,749
AV8366	FNMA	3.50000	346,325	346,325
AV8369	FNMA	3.50000	169,107	169,107
AU2999	FNMA	4.00000	3,020,694	3,020,694
AV7824	FNMA	4.00000	1,452,376	1,452,376
AV8367	FNMA	4.00000	2,573,110	2,573,110
AV9663	FNMA	4.00000	1,665,715	1,665,715
AU3000	FNMA	4.50000	539,304	539,304
AV8368	FNMA	4.50000	881,800	881,800
AV8371	FNMA	4.50000	509,016	509,016
AV9664	FNMA	4.50000	474,456	474,456
2014 A Total			$ 50,003,520	$ 50,003,520

Residential Housing Finance Bond Resolution
Whole Loan Mortgage Insurance
Information as of March 31, 2014

Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	$ 21,884,895	$ 1,462,147	$ 6,810,468	$ 604,678	$ 557,372	$ 564,060	$ 4,318,367	$ 36,201,987
03AB	9,984,688	172,311	6,041,656	313,217	-	690,549	5,779,271	22,981,692
03IJ	6,392,708	335,043	4,840,021	200,865	401,394	1,557,264	2,526,537	16,253,832
04EFG	6,908,529	675,640	10,836,763	5,565,314	983,283	1,415,907	9,674,484	36,059,920
05ABC	4,753,057	197,914	5,069,423	5,142,961	422,009	723,450	5,567,275	21,876,089
05GHI	6,950,179	384,040	12,054,039	7,310,453	980,521	2,806,182	8,232,996	38,718,410
05JKLM	17,241,538	1,160,344	16,926,918	10,080,699	2,370,792	7,147,939	13,811,407	68,739,637
05OP	6,926,156	147,240	6,783,534	3,522,452	1,149,976	4,845,654	8,259,802	31,634,814
06ABC	6,995,928	656,674	6,991,251	4,870,547	1,974,194	4,582,778	8,259,520	34,330,892
06FGH	5,200,722	379,423	6,500,678	3,588,794	1,395,335	5,298,173	7,474,056	29,837,181
06FGH-40 Year	-	-	-	775,329	-	1,910,659	810,383	3,496,371
06IJ	6,044,493	178,987	12,277,047	9,664,945	3,611,258	5,235,539	8,706,334	45,718,603
06IJ-40 Year	-	-	421,705	5,102,478	2,179,738	3,435,638	2,226,092	13,365,651
06LMN	1,840,590	156,565	4,971,947	8,155,600	4,230,897	2,586,188	3,208,163	25,149,950
06LMN-40 Year	-	-	-	2,617,747	784,235	1,056,608	1,249,978	5,708,568
07CDE	2,695,132	253,880	6,179,476	12,438,239	7,973,121	4,538,471	3,931,746	38,010,065
07CDE-40 Year	-	-	-	4,154,698	1,392,369	3,577,230	1,709,706	10,834,003
07HIJ	2,691,113	581,967	7,847,871	22,496,929	11,264,404	7,650,487	4,275,227	56,807,998
07HIJ-40 Year	-	-	-	8,261,335	2,779,990	2,629,635	2,456,722	16,127,682
07LM	5,314,540	432,549	8,612,762	20,921,984	14,250,543	10,999,719	5,275,949	65,808,046
07LM-40 Year	-	-	-	10,364,339	2,234,487	4,599,088	1,887,627	19,085,541
07PQRST	5,922,600	106,701	5,765,709	14,350,941	4,514,015	9,264,354	3,427,201	43,351,521
07PQRST-40 Year	-	-	-	7,001,460	2,859,156	2,003,875	843,600	12,708,091
08ABC	16,574,980	-	9,029,815	4,055,543	1,515,590	3,365,648	4,284,831	38,826,407
08ABC-40 Year	-	-	-	6,211,843	728,083	2,369,348	2,847,647	12,156,921
09ABC	24,303,311	669,106	7,865,326	3,068,580	1,597,674	2,452,425	3,707,003	43,663,425
09ABC-40 Year	-	-	119,842	3,373,138	356,145	2,164,451	2,309,730	8,323,306
09DEF	54,422,257	748,203	8,515,427	461,737	71,279	224,692	10,398,676	74,842,271
12ABCD	34,643,776	776,873	16,585,710	1,609,602	1,635,191	957,413	13,142,999	69,351,564
13ABC	12,929,450	865,003	8,902,056	2,579,353	1,102,164	1,840,981	9,215,176	37,434,183
14A	8,578,560	481,465	3,504,290	20,762	170,294	125,471	3,044,069	15,924,911
Total	$ 269,199,202	$ 10,822,075	$ 183,453,734	$ 188,886,562	$ 75,485,509	$ 102,619,876	$ 162,862,574	$ 993,329,532
	27.09%	1.09%	18.47%	19.02%	7.60%	10.33%	16.40%	100.00%

*Other Private Mortgage Insurers consists of:
Republic 4.86%, United 2.49%, PMI 1.68%, Radian Guarantee Fund 0.60%, Commonwealth 0.42%, Triad 0.15%, Amerin 0.11%, GMAC 0.01%, Other 0.01%.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of March 31, 2014

			Payments Past Due as a Percentage of the Number of Loans Outstanding								
			30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures[1]		Total [2]
Bond Financed:	Number of Loans	Balance Outstanding	#	%	#	%	#	%	#	%	%
Retired	866.0	$36,201,987	64.0	7.39	15.0	1.73	12.0	1.39	65.0	7.51	10.62
03AB	298.5	22,981,692	6.0	2.01	7.0	2.35	1.0	0.34	10.5	3.52	6.20
03IJ	205.5	16,253,832	10.0	4.87	4.0	1.95	1.0	0.49	10.5	5.11	7.54
04EFG	392.5	36,059,920	21.0	5.35	2.5	0.64	1.0	0.25	18.0	4.59	5.48
05ABC	222.5	21,876,089	10.0	4.49	3.0	1.35	2.0	0.90	3.5	1.57	3.82
05GHI	392.0	38,718,410	20.0	5.10	6.5	1.66	2.0	0.51	19.5	4.97	7.14
05JKLM	729.0	68,739,637	31.0	4.25	6.0	0.82	2.0	0.27	28.0	3.84	4.94
05OP	323.5	31,634,814	10.5	3.25	3.0	0.93	2.0	0.62	11.5	3.55	5.10
06ABC	349.0	34,330,892	12.0	3.44	7.0	2.01	1.0	0.29	17.5	5.01	7.31
06FGH	285.0	29,837,181	10.0	3.51	1.0	0.35	-	-	14.0	4.91	5.26
06FGH-40 Year	23.0	3,496,371	3.0	13.04	-	-	-	-	4.0	17.39	17.39
06IJ	481.5	45,718,603	20.0	4.15	10.5	2.18	-	-	22.5	4.67	6.85
06IJ-40 Year	87.0	13,365,651	2.0	2.30	1.0	1.15	2.0	2.30	12.0	13.79	17.24
06LMN	243.0	25,149,950	8.0	3.29	2.0	0.82	2.0	0.82	13.0	5.35	7.00
06LMN-40 Year	39.0	5,708,568	-	-	-	-	1.0	2.56	1.0	2.56	5.13
07CDE	343.0	38,010,065	13.0	3.79	0.5	0.15	2.0	0.58	16.5	4.81	5.54
07CDE-40 Year	75.0	10,834,003	4.0	5.33	1.0	1.33	1.0	1.33	4.0	5.33	8.00
07HIJ	476.0	56,807,998	23.0	4.83	10.0	2.10	2.0	0.42	25.5	5.36	7.88
07HIJ-40 Year	106.0	16,127,682	7.0	6.60	1.0	0.94	-	-	6.0	5.66	6.60
07LM	580.0	65,808,046	20.0	3.45	5.5	0.95	5.0	0.86	35.0	6.03	7.84
07LM-40 Year	126.0	19,085,541	2.0	1.59	2.0	1.59	-	-	10.0	7.94	9.52
07PQRST	369.0	43,351,521	12.5	3.39	3.5	0.95	0.5	0.14	21.5	5.83	6.91
07PQRST-40 Year	87.0	12,708,091	2.0	2.30	3.0	3.45	-	-	2.0	2.30	5.75
08ABC	378.0	38,826,407	13.0	3.44	2.0	0.53	4.0	1.06	20.0	5.29	6.88
08ABC-40 Year	90.0	12,156,921	1.0	1.11	-	-	-	-	5.0	5.56	5.56
09ABC	452.0	43,663,425	16.5	3.65	4.5	1.00	4.5	1.00	34.0	7.52	9.51
09ABC-40 Year	68.0	8,323,306	-	-	-	-	1.0	1.47	3.0	4.41	5.88
09DEF	1,074.5	74,842,271	52.5	4.89	12.0	1.12	4.5	0.42	62.5	5.82	7.35
12ABCD	1,100.5	69,351,564	59.0	5.36	10.0	0.91	7.0	0.64	49.5	4.50	6.04
13ABC	581.0	37,434,183	32.0	5.51	6.5	1.12	2.5	0.43	22.0	3.79	5.34
14A	381.0	15,924,911	1.0	0.26	-	-	-	-	-	-	-
Total Bond Financed	11,224.0	$ 993,329,532	486.0	4.33	130.0	1.16	63.0	0.56	567.0	5.05	6.77

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

See page G-2 for comparative delinquency and foreclosure statistics.

continued from page G-1.

Comparative 60+ Day Delinquency Statistics[1]	**At 12/31/2013**	**At 03/31/2014**
Residential Housing Finance Bond Resolution Loan Portfolio	6.30%	4.96%
Mortgage Bankers Association of America, Minnesota[2]	2.30%	not yet available
Mortgage Bankers Association of America, National[2]	3.58%	not yet available

Comparative Foreclosure Statistics[3]	**At 12/31/2013**	**At 03/31/2014**
Residential Housing Finance Bond Resolution Loan Portfolio	1.41%	1.05%
Mortgage Bankers Association of America, Minnesota[2]	1.14%	not yet available
Mortgage Bankers Association of America, National[2]	2.26%	not yet available

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page H-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 12/31/13 Mortgage Bankers Association of America average 60+ days delinquency rate is 1.58% Minnesota and 2.50% national. The unadjusted 12/31/13 Mortgage Bankers Association of America foreclosure rate is 0.82% Minnesota and 1.87% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 http://www.mortgagebankers.org

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page G-1.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
Information as of March 31, 2014

	Real Estate Owned*				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	3.0	$ 60,094	$ 20,031	$ 65,668	$ 21,889
03AB	1.0	$ 93,667	93,667	$ 99,682	99,682
04EFG	2.0	229,559	114,780	117,633	58,817
05ABC	2.0	177,003	88,502	190,111	95,056
05GHI	2.0	205,802	102,901	220,415	110,208
05JKLM	1.0	101,519	101,519	112,678	112,678
006ABC	1.0	98,356	98,356	106,818	106,818
006FGH	2.0	105,355	52,678	114,123	57,062
006FGH-40 year	1.0	166,605	166,605	79,022	79,022
006IJ	2.0	280,343	140,172	269,494	134,747
006IJ-40 Year	1.0	150,999	150,999	161,409	161,409
006LMN	2.0	119,575	59,788	91,665	45,833
07CDE	2.0	200,549	100,275	214,155	107,078
07CDE-40 Year	1.0	148,120	148,120	37,968	37,968
07HIJ	4.0	574,976	143,744	472,432	118,108
07HIJ-40 Year	1.0	175,195	175,195	183,869	183,869
07LM	1.5	119,557	79,705	133,758	89,172
07LM-40 Year	1.0	126,808	126,808	138,034	138,034
09ABC	0.5	27,397	54,794	27,397	54,794
09DEF	1.5	146,438	97,625	160,861	107,241
12ABCD	2.0	123,661	61,831	43,996	21,998
13ABC	0.5	18,714	37,428	18,714	37,428
Total	35.0	$ 3,450,292	$ 98,580	$ 3,059,902	$ 87,426

*MHFA holds title - property is not sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Insurance Claims Activity
Information as of March 31, 2014

	REO Pending Claims* PMI				
Bond Financed	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	8.0	$ 523,791	$ 65,474	$ 275,047	$ 34,381
03AB	2.0	176,266	88,133	189,305	94,653
03IJ	3.0	192,026	64,009	203,757	67,919
04EFG	6.0	628,520	104,753	274,172	45,695
05ABC	6.0	950,748	158,458	663,657	110,610
05GHI	15.0	1,651,399	110,093	1,223,865	81,591
05JKLM	13.0	1,614,069	124,159	1,180,498	90,808
05OP	4.5	535,553	119,012	479,186	106,486
06ABC	14.5	1,586,805	109,435	964,739	66,534
06FGH	15.0	1,690,264	112,684	851,365	56,758
06FGH-40 Year	2.0	355,125	177,563	266,398	133,199
06IJ	15.5	1,689,969	109,030	1,323,399	85,381
06IJ-40 Year	2.0	311,137	155,569	62,111	31,056
06LMN	9.5	1,180,915	124,307	909,670	95,755
06LMN-40 Year	3.0	391,026	130,342	193,026	64,342
07CDE	11.5	1,358,400	118,122	824,055	71,657
07CDE-40 Year	5.0	795,891	159,178	600,891	120,178
07HIJ	14.5	1,613,393	111,268	1,203,776	83,019
07HIJ-40 Year	5.0	857,542	171,508	407,180	81,436
07LM	20.0	2,220,507	111,025	1,003,330	50,167
07LM-40 Year	7.0	997,948	142,564	769,298	109,900
07PQRST	9.5	1,090,612	114,801	512,479	53,945
07PQRST-40 Year	3.0	459,019	153,006	304,584	101,528
08ABC	7.0	597,531	85,362	487,104	69,586
08ABC-40 Year	4.0	625,843	156,461	526,878	131,720
09ABC	3.0	270,185	90,062	57,914	19,305
09ABC-40 Year	1.0	235,733	235,733	51,401	51,401
09DEF	5.0	355,600	71,120	254,044	50,809
12ABCD	10.5	676,713	64,449	471,811	44,934
13ABC	7.0	625,105	89,301	407,512	58,216
Total	232.0	$ 26,257,635	$ 113,179	$ 16,942,452	$ 73,028

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of March 31, 2014

	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	17.5	$ 853,093	$ 48,748	$ 633,880	$ 36,222
03AB	1.0	133,685	133,685	142,600	142,600
03IJ	1.0	73,988	73,988	(2,825)	(2,825)
04EFG	1.0	145,704	145,704	1,505	1,505
05ABC	2.0	238,683	119,342	254,843	127,422
05GHI	3.5	464,764	132,790	457,541	130,726
05JKLM	6.0	405,419	67,570	239,967	39,995
05OP	6.0	755,014	125,836	289,339	48,223
06ABC	2.0	273,147	136,574	14,944	7,472
06IJ	3.5	344,936	98,553	48,170	13,763
06LMN	1.0	123,121	123,121	98,128	98,128
07CDE	1.5	246,639	164,426	121,001	80,667
07HIJ	1.5	198,587	132,391	154,614	103,076
07LM	2.5	273,368	109,347	231,491	92,596
07PQRST	6.5	669,289	102,968	415,959	63,994
08ABC	2.0	237,014	118,507	263,527	131,764
09ABC	6.0	791,833	131,972	499,305	83,218
09DEF	15.5	1,789,138	115,428	891,176	57,495
12ABCD	3.0	209,933	69,978	179,263	59,754
13ABC	4.0	155,011	38,753	30,803	7,701
Total	87.0	$ 8,382,366	$ 96,349	$ 4,965,231	$ 57,072

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
Cumulative Information as of March 31, 2014

	Completed Claims (1)				
Series	No. of Prop.	Loan Balance (2)	Average Balance	Gain (Loss)	Average Gain (Loss)
Retired	458.5	$ 36,803,269	$ 80,269	$ (5,418,274)	$ (11,817)
03AB	85.5	8,981,332	105,045	(1,080,691)	(12,640)
03IJ	57.0	6,030,860	105,805	(594,211)	(10,425)
04EFG	133.0	16,636,422	125,086	(3,315,406)	(24,928)
05ABC	107.0	14,046,794	131,278	(3,477,335)	(32,498)
05GHI	180.0	23,873,087	132,628	(5,824,880)	(32,360)
05JKLM	269.0	32,246,623	119,876	(6,377,035)	(23,706)
05OP	128.0	16,650,147	130,079	(3,250,980)	(25,398)
06ABC	149.5	19,573,951	130,929	(4,318,883)	(28,889)
06FGH	126.5	17,106,553	135,230	(3,204,463)	(25,332)
06FGH-40 Year	21.0	3,504,625	166,887	(1,176,444)	(56,021)
06IJ	172.0	22,180,018	128,954	(4,108,356)	(23,886)
06IJ-40 Year	64.0	10,798,651	168,729	(3,918,774)	(61,231)
06LMN	67.0	8,405,662	125,458	(2,572,900)	(38,401)
06LMN-40 Year	29.0	4,721,613	162,814	(1,598,728)	(55,129)
07CDE	108.5	13,722,624	126,476	(3,064,846)	(28,247)
07CDE-40 Year	36.0	5,836,619	162,128	(2,073,100)	(57,586)
07HIJ	158.5	22,387,122	141,244	(5,417,260)	(34,178)
07HIJ-40 Year	47.0	8,068,751	171,676	(2,644,140)	(56,258)
07LM	177.5	23,751,651	133,812	(4,638,146)	(26,130)
07LM-40 Year	59.0	9,462,872	160,388	(2,980,482)	(50,517)
07PQRST	70.5	9,270,414	131,495	(1,651,625)	(23,427)
07PQRST-40 Year	27.0	4,549,171	168,488	(1,165,768)	(43,177)
08ABC	43.0	5,130,243	119,308	(316,022)	(7,349)
08ABC-40 Year	19.0	3,045,072	160,267	(657,582)	(34,610)
09ABC	57.5	6,724,534	116,948	(592,092)	(10,297)
09ABC-40 Year	3.0	402,632	134,211	(107,119)	(35,706)
09DEF	68.5	6,413,055	93,621	(142,613)	(2,082)
12ABCD	48.0	3,758,599	78,304	(364,711)	(7,598)
13ABC	4.0	195,054	48,764	(13,647)	(3,412)
Total	2,974.0	$ 364,278,020	$ 122,488	$ (76,066,513)	$ (25,577)

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Prepayment Report
Information as of March 31, 2014

Bond Financed	Weighted Average Interest Rate Based on Total Loans Purchased		Total Loan Purchases # of Loans	Total Loan Purchases Amount	Prepayments/REO 12 Months Ended 03/31/2014 # of Loans	Prepayments/REO 12 Months Ended 03/31/2014 Amount	Curtailments 12 Months Ended 03/31/2014	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date
Retired	6.40	%	5,303.0	$ 348,945,212	179.5	$ 8,901,355	$ 497,359	4,408.5	$ 259,478,610
03AB	4.89		661.0	65,986,062	41.0	3,296,999	103,493	358.5	32,481,988
03IJ	5.47		508.0	51,220,364	22.0	1,561,008	60,195	298.5	28,259,333
04EFG	5.57		911.0	101,843,084	58.0	5,689,719	108,391	509.5	50,940,728
05ABC	5.34		519.0	61,667,368	51.0	4,902,671	33,016	286.5	29,089,491
05GHI	5.36		840.0	101,672,778	57.0	5,477,194	199,213	427.5	45,323,969
05JKLM	5.39		1,507.0	160,683,352	92.0	7,836,879	226,712	758.0	67,020,495
05OP	5.68		613.0	72,219,622	45.0	4,627,911	71,301	279.0	29,998,992
06ABC	5.53		709.0	85,478,852	50.5	5,618,877	184,758	342.5	37,790,035
06FGH	5.94		633.0	77,795,188	50.0	4,978,699	105,655	331.0	37,468,659
06FGH-40 Year	6.11		50.0	8,306,100	1.0	167,792	9,258	24.0	3,002,697
06IJ	6.25		1,020.0	113,558,827	75.0	7,260,162	196,049	517.0	53,459,658
06IJ-40 Year	6.30		170.0	27,990,016	14.0	1,586,153	14,593	80.0	10,012,908
06LMN	5.78		417.0	49,229,228	20.5	2,088,212	104,309	161.5	16,327,733
06LMN-40 Year	5.85		74.0	11,843,662	6.0	749,130	11,436	32.0	3,835,304
07CDE	5.88		634.0	80,011,134	52.5	6,110,837	141,304	276.0	31,221,387
07CDE-40 Year	5.75		124.0	19,604,483	11.0	1,474,295	17,267	43.0	5,306,891
07HIJ	6.01		886.0	120,631,473	89.5	11,510,509	280,660	390.0	48,225,546
07HIJ-40 Year	5.98		175.0	29,043,364	12.0	1,879,229	34,730	63.0	8,560,046
07LM	6.12		1,094.0	139,931,779	104.5	11,896,358	221,209	490.5	57,926,187
07LM-40 Year	6.09		219.0	34,322,084	21.0	2,513,477	32,297	85.0	10,450,766
07PQRST	5.68		645.5	84,242,415	55.5	7,104,466	110,302	260.5	31,941,873
07PQRST-40 Year	5.84		132.0	20,727,724	8.0	916,725	43,824	42.0	5,728,170
08ABC	5.80		660.0	78,562,100	54.0	6,281,944	249,875	273.0	33,859,043
08ABC-40 Year	5.58		132.0	19,464,448	14.0	2,019,620	17,762	38.0	5,441,282
09ABC	5.92		769.5	85,657,181	80.0	8,760,387	301,921	308.0	35,542,289
09ABC-40 Year	5.83		97.0	12,739,671	9.0	1,047,199	53,779	28.0	3,634,578
09DEF	5.94		1,627.0	123,184,490	137.5	10,142,133	522,053	530.5	36,254,059
12ABCD	5.92		1,411.0	96,047,766	137.5	9,892,389	375,274	302.5	21,475,647
13ABC	5.51		641.0	42,482,583	48.5	3,022,160	179,925	48.5	3,199,085
14A	6.13		381.0	15,938,679	-	-	1,757	-	1,757
Total Bond Financed	5.85	%	23,563.0	$ 2,341,031,089	1,597.0	$ 149,314,489	$ 4,509,677	11,992.5	$ 1,043,259,206

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation r eflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase th e mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest pa yments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of March 31, 2014

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 03/31/2014	Curtailments 12 Months Ended 03/31/2014	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
09DEF	4.630%	$ 32,522,061	$ 2,530,069	$ 39,870	$ 8,048,779	$ 149,193	$ 8,197,972
12ABCD	3.516%	60,697,067	2,501,730	86,241	3,922,969	173,087	$ 4,096,056
13ABC	2.633%	42,301,165	731,523	32,310	731,523	32,310	$ 763,833
14A	3.207%	50,003,250	-	-	-	-	$ -
Total		$ 185,523,543	$ 5,763,322	$ 158,421	$ 12,703,271	$ 354,590	$ 13,057,861

*Total MBS Purchased in this Schedule M does not equal the aggregate Principal Amount at Acquisition in Schedule E. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule E. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between Total MBS Purchased in this Schedule M and the aggregate of Principal Amount at Acquisition in Schedule E.

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 A	$ 40,000,000	$ (9,045,000)	$ (26,855,000)	$ 4,100,000	07/01/2004	$ 120,000
					01/01/2005	835,000
					07/01/2005	545,000
					01/01/2006	1,910,000
					01/13/2006	680,000
					07/01/2006	1,680,000
					01/01/2007	1,900,000
					07/01/2007	1,650,000
					01/01/2008	1,870,000
					07/01/2008	1,030,000
					01/01/2009	2,580,000
					07/01/2009	685,000
					01/01/2010	1,875,000
					07/01/2010	1,420,000
					01/01/2011	1,155,000
					07/01/2011	1,630,000
					01/01/2012	1,750,000
					07/01/2012	3,540,000
2003 B	25,000,000	-	$ (6,065,000)	18,935,000	01/01/2013	2,405,000
					07/01/2013	1,870,000
					01/01/2014	1,790,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 I	$ 25,000,000	$ (5,070,000)	$ (16,850,000)	$ 3,080,000	07/01/2004	$ 10,000
					01/01/2005	710,000
					07/01/2005	925,000
					01/01/2006	655,000
					01/13/2006	1,645,000
					07/01/2006	830,000
					01/01/2007	1,815,000
					07/01/2007	895,000
					01/01/2008	850,000
					07/01/2008	775,000
					01/01/2009	1,910,000
					07/01/2009	390,000
					01/01/2010	1,110,000
					07/01/2010	750,000
					01/01/2011	1,015,000
					07/01/2011	1,220,000
					01/01/2012	1,345,000

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Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2003 J	$ 25,000,000	$ -	$ (12,075,000)	$ 12,925,000	01/01/2005	$ 140,000
					07/01/2005	195,000
					01/01/2006	280,000
					07/01/2006	365,000
					01/01/2007	415,000
					07/01/2007	415,000
					01/01/2008	410,000
					07/01/2008	400,000
					01/01/2009	395,000
					07/01/2009	385,000
					01/01/2010	380,000
					07/01/2010	375,000
					01/01/2011	365,000
					07/01/2011	360,000
					01/01/2012	350,000
					07/01/2012	345,000
					01/01/2013	4,030,000
					07/01/2013	1,550,000
					01/01/2014	920,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 E-1	$ 5,110,000	$ (1,760,000)	$ (3,230,000)	$ 120,000	01/13/2006	$ 80,000
					07/01/2006	105,000
					01/01/2007	210,000
					07/01/2007	115,000
					01/01/2008	185,000
					07/01/2008	5,000
					01/01/2009	385,000
					07/01/2009	10,000
					01/01/2010	170,000
					07/01/2010	170,000
					01/01/2011	315,000
					07/01/2011	175,000
					01/01/2012	190,000
					07/01/2012	590,000
					10/01/2012	45,000
					11/01/2012	95,000
					12/01/2012	80,000
					01/01/2013	160,000
					06/01/2013	20,000
					07/01/2013	40,000
					09/01/2013	25,000
					10/01/2013	15,000
					11/01/2013	10,000
					12/01/2013	5,000
					01/01/2014	15,000
					04/01/2014	10,000
					05/01/2014	5,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 E-2	$ 6,475,000	$ (170,000)	$ (5,325,000)	$ 980,000	01/13/2006	$ 105,000
					07/01/2006	130,000
					01/01/2007	260,000
					07/01/2007	145,000
					01/01/2008	235,000
					07/01/2008	10,000
					01/01/2009	490,000
					07/01/2009	10,000
					01/01/2010	215,000
					07/01/2010	215,000
					01/01/2011	405,000
					07/01/2011	220,000
					01/01/2012	240,000
					07/01/2012	820,000
					10/01/2012	100,000
					11/01/2012	190,000
					12/01/2012	160,000
					01/01/2013	505,000
					06/01/2013	70,000
					07/01/2013	250,000
					09/01/2013	160,000
					10/01/2013	80,000
					11/01/2013	70,000
					12/01/2013	30,000
					01/01/2014	100,000
					03/01/2014	60,000
					05/01/2014	50,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 F-2	$ 36,160,000	$ (6,280,000)	$ (25,135,000)	$ 4,745,000	07/01/2005	$ 15,000
					01/13/2006	590,000
					07/01/2006	700,000
					01/01/2007	1,470,000
					07/01/2007	820,000
					01/01/2008	1,355,000
					07/01/2008	70,000
					01/01/2009	2,590,000
					07/01/2009	115,000
					01/01/2010	1,125,000
					07/01/2010	1,060,000
					01/01/2011	1,875,000
					07/01/2011	1,040,000
					01/01/2012	1,090,000
					07/01/2012	3,445,000
					10/01/2012	415,000
					11/01/2012	810,000
					12/01/2012	665,000
					01/01/2013	2,120,000
					06/01/2013	290,000
					07/01/2013	1,070,000
					09/01/2013	690,000
					10/01/2013	345,000
					11/01/2013	285,000
					12/01/2013	125,000
					01/01/2014	420,000
					04/01/2014	305,000
					05/01/2014	235,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2004 G	$ 50,000,000	$ -	$ (24,275,000)	$ 25,725,000	07/01/2005	$ 245,000
					01/01/2006	545,000
					07/01/2006	840,000
					01/01/2007	1,120,000
					07/01/2007	1,370,000
					01/01/2008	1,410,000
					07/01/2008	1,375,000
					01/01/2009	1,345,000
					07/01/2009	1,310,000
					01/01/2010	1,280,000
					07/01/2010	1,250,000
					01/01/2011	1,220,000
					07/01/2011	1,190,000
					01/01/2012	1,160,000
					07/01/2012	6,110,000
					01/01/2013	935,000
					07/01/2013	845,000
					01/01/2014	725,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 A	$ 14,575,000	$ (7,315,000)	$ (4,770,000)	$ 2,490,000	07/01/2006	$ 190,000
					07/01/2007	115,000
					01/01/2008	60,000
					07/01/2008	15,000
					01/01/2009	585,000
					01/01/2010	290,000
					07/01/2010	485,000
					01/01/2011	495,000
					07/01/2011	540,000
					01/01/2012	325,000
					05/01/2012	245,000
					06/01/2012	120,000
					07/01/2012	210,000
					12/01/2012	185,000
					01/01/2013	80,000
					06/01/2013	80,000
					07/01/2013	210,000
					10/01/2013	115,000
					11/01/2013	210,000
					12/01/2013	130,000
					01/01/2014	85,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 B	$ 20,425,000	$ -	$ (13,295,000)	$ 7,130,000	01/01/2006	$ 85,000
					01/13/2006	10,000
					07/01/2006	260,000
					01/01/2007	295,000
					07/01/2007	410,000
					01/01/2008	600,000
					07/01/2008	460,000
					01/01/2009	1,435,000
					07/01/2009	490,000
					01/01/2010	975,000
					07/01/2010	790,000
					01/01/2011	855,000
					07/01/2011	935,000
					01/01/2012	660,000
					05/01/2012	460,000
					06/01/2012	235,000
					07/01/2012	840,000
					12/01/2012	395,000
					01/01/2013	610,000
					06/01/2013	180,000
					07/01/2013	920,000
					10/01/2013	285,000
					11/01/2013	545,000
					12/01/2013	340,000
					01/01/2014	225,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 C	$ 25,000,000	$ -	$ (9,520,000)	$ 15,480,000	01/01/2006	$ 135,000
					07/01/2006	290,000
					01/01/2007	450,000
					07/01/2007	590,000
					01/01/2008	715,000
					07/01/2008	720,000
					01/01/2009	695,000
					07/01/2009	660,000
					01/01/2010	635,000
					07/01/2010	610,000
					01/01/2011	585,000
					07/01/2011	560,000
					01/01/2012	530,000
					07/01/2012	510,000
					01/01/2013	485,000
					07/01/2013	500,000
					01/01/2014	850,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 G	$ 8,950,000	$ (495,000)	$ (4,190,000)	$ 4,265,000	01/01/2007	$ 20,000
					01/01/2008	65,000
					01/01/2009	80,000
					07/01/2009	80,000
					01/01/2010	275,000
					07/01/2010	195,000
					01/01/2011	360,000
					07/01/2011	580,000
					01/01/2012	410,000
					05/01/2012	320,000
					06/01/2012	205,000
					07/01/2012	140,000
					10/01/2012	35,000
					11/01/2012	295,000
					12/01/2012	245,000
					01/01/2013	455,000
					10/01/2013	90,000
					11/01/2013	110,000
					12/01/2013	60,000
					01/01/2014	170,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 H	$ 51,050,000	$ (9,815,000)	$ (27,290,000)	$ 13,945,000	01/01/2006	$ 55,000
					01/13/2006	5,000
					07/01/2006	250,000
					01/01/2007	455,000
					07/01/2007	575,000
					01/01/2008	1,190,000
					07/01/2008	845,000
					01/01/2009	1,345,000
					07/01/2009	1,290,000
					01/01/2010	2,150,000
					07/01/2010	1,725,000
					01/01/2011	2,360,000
					07/01/2011	3,300,000
					01/01/2012	2,385,000
					05/01/2012	1,045,000
					06/01/2012	650,000
					07/01/2012	1,190,000
					10/01/2012	125,000
					11/01/2012	930,000
					12/01/2012	765,000
					01/01/2013	2,115,000
					07/01/2013	705,000
					10/01/2013	300,000
					11/01/2013	350,000
					12/01/2013	185,000
					01/01/2014	1,000,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 I	$ 40,000,000	$ -	$ (14,955,000)	$ 25,045,000	01/01/2006	$ 90,000
					07/01/2006	350,000
					01/01/2007	610,000
					07/01/2007	860,000
					01/01/2008	1,090,000
					07/01/2008	1,220,000
					01/01/2009	1,175,000
					07/01/2009	1,130,000
					01/01/2010	1,080,000
					07/01/2010	1,035,000
					01/01/2011	995,000
					07/01/2011	950,000
					01/01/2012	910,000
					07/01/2012	870,000
					01/01/2013	830,000
					07/01/2013	790,000
					01/01/2014	970,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 J	$ 11,890,000	$ (4,490,000)	$ (3,785,000)	$ 3,615,000	07/01/2006	$ 160,000
					01/01/2009	70,000
					01/01/2010	210,000
					07/01/2010	185,000
					01/01/2011	385,000
					07/01/2011	545,000
					01/01/2012	380,000
					05/01/2012	460,000
					06/01/2012	205,000
					07/01/2012	200,000
					12/01/2012	270,000
					01/01/2013	185,000
					05/01/2013	15,000
					06/01/2013	105,000
					07/01/2013	125,000
					10/01/2013	50,000
					11/01/2013	55,000
					12/01/2013	85,000
					01/01/2014	95,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 K	$ 41,950,000	$ (16,585,000)	$ (10,835,000)	$ 14,530,000	07/01/2006	$ 550,000
					07/01/2007	40,000
					01/01/2008	40,000
					01/01/2009	255,000
					01/01/2010	460,000
					07/01/2010	495,000
					01/01/2011	980,000
					07/01/2011	1,390,000
					01/01/2012	865,000
					05/01/2012	970,000
					06/01/2012	435,000
					07/01/2012	425,000
					12/01/2012	590,000
					01/01/2013	1,670,000
					05/01/2013	40,000
					06/01/2013	280,000
					07/01/2013	415,000
					10/01/2013	165,000
					11/01/2013	185,000
					12/01/2013	280,000
					01/01/2014	305,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 L	$ 48,165,000	$ -	$ (28,575,000)	$ 19,590,000	07/01/2006	$ 630,000
					01/01/2007	615,000
					07/01/2007	920,000
					01/01/2008	1,125,000
					07/01/2008	1,345,000
					01/01/2009	1,725,000
					07/01/2009	1,340,000
					01/01/2010	1,980,000
					07/01/2010	2,000,000
					01/01/2011	2,590,000
					07/01/2011	3,090,000
					01/01/2012	2,430,000
					05/01/2012	1,095,000
					06/01/2012	495,000
					07/01/2012	1,675,000
					12/01/2012	695,000
					01/01/2013	590,000
					05/01/2013	55,000
					06/01/2013	335,000
					07/01/2013	1,630,000
					10/01/2013	190,000
					11/01/2013	220,000
					12/01/2013	330,000
					01/01/2014	1,475,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 M	$ 60,000,000	$ -	$ (23,570,000)	$ 36,430,000	07/01/2006	$ 530,000
					01/01/2007	920,000
					07/01/2007	1,300,000
					01/01/2008	1,655,000
					07/01/2008	1,940,000
					01/01/2009	1,935,000
					07/01/2009	1,855,000
					01/01/2010	1,775,000
					07/01/2010	1,700,000
					01/01/2011	1,625,000
					07/01/2011	1,555,000
					01/01/2012	1,485,000
					07/01/2012	1,420,000
					01/01/2013	1,355,000
					07/01/2013	1,290,000
					01/01/2014	1,230,000
2005 O	4,510,000	(2,265,000)	(425,000)	1,820,000	05/01/2012	30,000
					06/01/2012	75,000
					07/01/2012	35,000
					12/01/2012	70,000
					01/01/2013	50,000
					10/01/2013	35,000
					11/01/2013	65,000
					12/01/2013	20,000
					01/01/2014	45,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2005 P	$ 65,490,000	$ (6,165,000)	$ (27,120,000)	$ 32,205,000	01/01/2007	$ 670,000
					07/01/2007	805,000
					01/01/2008	660,000
					07/01/2008	385,000
					01/01/2009	965,000
					07/01/2009	650,000
					01/01/2010	3,470,000
					07/01/2010	2,460,000
					01/01/2011	2,725,000
					07/01/2011	2,025,000
					01/01/2012	2,525,000
					05/01/2012	245,000
					06/01/2012	610,000
					07/01/2012	1,730,000
					12/01/2012	570,000
					01/01/2013	1,900,000
					07/01/2013	1,345,000
					10/01/2013	420,000
					11/01/2013	845,000
					12/01/2013	230,000
					01/01/2014	1,885,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 A	$ 13,150,000	$ (7,385,000)	$ (3,750,000)	$ 2,015,000	07/01/2007	$ 670,000
					01/01/2008	15,000
					01/01/2009	60,000
					07/01/2010	205,000
					01/01/2011	385,000
					07/01/2011	355,000
					01/01/2012	290,000
					05/01/2012	545,000
					06/01/2012	270,000
					07/01/2012	215,000
					11/01/2012	90,000
					12/01/2012	165,000
					01/01/2013	145,000
					07/01/2013	40,000
					10/01/2013	60,000
					11/01/2013	65,000
					12/01/2013	50,000
					01/01/2014	50,000
					04/01/2014	15,000
					05/01/2014	60,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 B	$ 43,515,000	$ -	$ (27,755,000)	$ 15,760,000	01/01/2007	$ 145,000
					07/01/2007	405,000
					01/01/2008	495,000
					07/01/2008	860,000
					01/01/2009	1,480,000
					07/01/2009	945,000
					01/01/2010	1,400,000
					07/01/2010	2,010,000
					01/01/2011	2,755,000
					07/01/2011	2,605,000
					01/01/2012	2,420,000
					05/01/2012	2,195,000
					06/01/2012	1,085,000
					07/01/2012	1,900,000
					11/01/2012	410,000
					12/01/2012	765,000
					01/01/2013	1,765,000
					07/01/2013	1,215,000
					10/01/2013	375,000
					11/01/2013	410,000
					12/01/2013	320,000
					01/01/2014	1,250,000
					04/01/2014	110,000
					05/01/2014	435,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 C	$ 28,335,000	$ -	$ (6,660,000)	$ 21,675,000	01/01/2007	$ 235,000
					07/01/2007	390,000
					01/01/2008	470,000
					07/01/2008	525,000
					01/01/2009	570,000
					07/01/2009	555,000
					01/01/2010	530,000
					07/01/2010	505,000
					01/01/2011	480,000
					07/01/2011	455,000
					01/01/2012	435,000
					07/01/2012	410,000
					01/01/2013	390,000
					07/01/2013	365,000
					01/01/2014	345,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 F	$ 11,015,000	$ (6,370,000)	$ (2,530,000)	$ 2,115,000	01/01/2007	$ 5,000
					01/01/2008	15,000
					07/01/2008	15,000
					01/01/2009	40,000
					07/01/2009	55,000
					01/01/2010	50,000
					07/01/2010	1,075,000
					01/01/2011	200,000
					07/01/2011	235,000
					01/01/2012	110,000
					05/01/2012	60,000
					06/01/2012	80,000
					07/01/2012	70,000
					11/01/2012	75,000
					12/01/2012	80,000
					01/01/2013	145,000
					07/01/2013	35,000
					11/01/2013	30,000
					12/01/2013	55,000
					01/01/2014	40,000
					04/01/2014	20,000
					05/01/2014	40,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 G	$ 58,985,000	$ -	$ (23,740,000)	$ 35,245,000	01/01/2007	$ 60,000
					07/01/2007	85,000
					01/01/2008	420,000
					07/01/2008	320,000
					01/01/2009	630,000
					07/01/2009	810,000
					01/01/2010	2,010,000
					07/01/2010	1,000,000
					01/01/2011	2,495,000
					07/01/2011	2,730,000
					01/01/2012	1,720,000
					05/01/2012	580,000
					06/01/2012	740,000
					07/01/2012	1,450,000
					11/01/2012	770,000
					12/01/2012	850,000
					01/01/2013	2,490,000
					07/01/2013	1,210,000
					11/01/2013	400,000
					12/01/2013	720,000
					01/01/2014	1,200,000
					04/01/2014	385,000
					05/01/2014	665,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 I	$ 95,000,000	$ (8,370,000)	$ (39,110,000)	$ 47,520,000	07/01/2007	$ 155,000
					01/01/2008	950,000
					07/01/2008	925,000
					01/01/2009	1,670,000
					07/01/2009	2,010,000
					01/01/2010	4,785,000
					07/01/2010	2,160,000
					01/01/2011	4,125,000
					07/01/2011	4,525,000
					01/01/2012	3,415,000
					05/01/2012	1,085,000
					06/01/2012	1,255,000
					07/01/2012	2,845,000
					01/01/2013	2,825,000
					05/01/2013	205,000
					06/01/2013	900,000
					07/01/2013	2,250,000
					11/01/2013	75,000
					12/01/2013	580,000
					01/01/2014	2,370,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 J	$ 45,000,000	$ (3,975,000)	$ (18,475,000)	$ 22,550,000	07/01/2007	$ 75,000
					01/01/2008	460,000
					07/01/2008	440,000
					01/01/2009	800,000
					07/01/2009	960,000
					01/01/2010	2,270,000
					07/01/2010	1,025,000
					01/01/2011	1,960,000
					07/01/2011	2,145,000
					01/01/2012	1,620,000
					05/01/2012	495,000
					06/01/2012	570,000
					07/01/2012	1,335,000
					01/01/2013	1,325,000
					05/01/2013	95,000
					06/01/2013	410,000
					07/01/2013	1,060,000
					11/01/2013	35,000
					12/01/2013	265,000
					01/01/2014	1,130,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 L	$ 6,740,000	$ (4,105,000)	$ (205,000)	$ 2,430,000	07/01/2008	$ 20,000
					07/01/2009	20,000
					07/01/2010	20,000
					07/01/2011	20,000
					07/01/2012	55,000
					01/01/2013	25,000
					06/01/2013	15,000
					07/01/2013	30,000
2006 M	35,260,000	-	(6,230,000)	29,030,000	01/01/2008	140,000
					07/01/2008	15,000
					01/01/2009	20,000
					07/01/2009	20,000
					01/01/2010	715,000
					07/01/2010	100,000
					01/01/2011	225,000
					07/01/2011	215,000
					01/01/2012	1,000,000
					05/01/2012	950,000
					06/01/2012	25,000
					07/01/2012	815,000
					01/01/2013	675,000
					06/01/2013	115,000
					07/01/2013	725,000
					01/01/2014	475,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2006 N	$ 18,000,000	$ (1,765,000)	$ (11,690,000)	$ 4,545,000	01/01/2008	$ 325,000
					07/01/2008	115,000
					01/01/2009	170,000
					07/01/2009	165,000
					01/01/2010	1,780,000
					07/01/2010	820,000
					01/01/2011	1,835,000
					07/01/2011	1,820,000
					01/01/2012	1,185,000
					07/01/2012	1,010,000
					01/01/2013	895,000
					07/01/2013	810,000
					01/01/2014	760,000
2007 C	12,515,000	(6,530,000)	(1,415,000)	4,570,000	01/01/2012	130,000
					05/01/2012	245,000
					06/01/2012	205,000
					07/01/2012	115,000
					12/01/2012	60,000
					01/01/2013	170,000
					06/01/2013	45,000
					07/01/2013	135,000
					10/01/2013	70,000
					11/01/2013	100,000
					12/01/2013	75,000
					04/01/2014	10,000
					05/01/2014	55,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 D	$ 62,485,000	$ -	$ (26,305,000)	$ 36,180,000	07/01/2008	$ 380,000
					01/01/2009	585,000
					07/01/2009	820,000
					01/01/2010	2,175,000
					07/01/2010	1,470,000
					01/01/2011	3,260,000
					07/01/2011	1,795,000
					01/01/2012	2,360,000
					05/01/2012	1,175,000
					06/01/2012	1,000,000
					07/01/2012	2,185,000
					12/01/2012	330,000
					01/01/2013	2,545,000
					06/01/2013	245,000
					07/01/2013	2,425,000
					10/01/2013	470,000
					11/01/2013	695,000
					12/01/2013	510,000
					01/01/2014	1,400,000
					04/01/2014	85,000
					05/01/2014	395,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 E	$ 25,000,000	$ (1,920,000)	$ (12,825,000)	$ 10,255,000	07/01/2008	$ 190,000
					01/01/2009	360,000
					07/01/2009	2,520,000
					01/01/2010	565,000
					07/01/2010	610,000
					01/01/2011	585,000
					07/01/2011	555,000
					01/01/2012	500,000
					02/01/2012	45,000
					07/01/2012	5,895,000
					01/01/2013	350,000
					07/01/2013	330,000
					01/01/2014	320,000
2007 H	12,230,000	(3,265,000)	(2,560,000)	6,405,000	07/01/2011	170,000
					01/01/2012	75,000
					05/01/2012	250,000
					06/01/2012	465,000
					07/01/2012	130,000
					12/01/2012	275,000
					01/01/2013	150,000
					05/01/2013	55,000
					06/01/2013	210,000
					07/01/2013	185,000
					10/01/2013	65,000
					11/01/2013	215,000
					12/01/2013	195,000
					01/01/2014	120,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 I	$ 100,270,000	$ (6,265,000)	$ (42,175,000)	$ 51,830,000	01/01/2008	$ 15,000
					07/01/2008	30,000
					01/01/2009	1,015,000
					07/01/2009	1,350,000
					01/01/2010	2,550,000
					07/01/2010	2,375,000
					01/01/2011	4,325,000
					07/01/2011	4,195,000
					01/01/2012	3,270,000
					05/01/2012	1,225,000
					06/01/2012	2,265,000
					07/01/2012	3,190,000
					12/01/2012	1,555,000
					01/01/2013	3,265,000
					05/01/2013	325,000
					06/01/2013	1,200,000
					07/01/2013	3,595,000
					10/01/2013	465,000
					11/01/2013	1,525,000
					12/01/2013	1,360,000
					01/01/2014	3,080,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 J	$ 37,500,000	$ (2,695,000)	$ (19,110,000)	$ 15,695,000	01/01/2009	$ 735,000
					07/01/2009	3,400,000
					01/01/2010	795,000
					07/01/2010	920,000
					01/01/2011	900,000
					07/01/2011	860,000
					01/01/2012	835,000
					07/01/2012	9,140,000
					01/01/2013	525,000
					07/01/2013	510,000
					01/01/2014	490,000
2007 L	105,000,000	(6,855,000)	(36,085,000)	62,060,000	07/01/2008	140,000
					01/01/2009	400,000
					07/01/2009	1,045,000
					01/01/2010	2,840,000
					07/01/2010	2,075,000
					01/01/2010	3,970,000
					07/01/2011	4,790,000
					01/01/2012	3,355,000
					05/01/2012	1,165,000
					06/01/2012	2,905,000
					07/01/2012	2,530,000
					12/01/2012	610,000
					01/01/2013	2,425,000
					07/01/2013	3,735,000
					01/01/2014	4,100,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 M	$ 70,000,000	$ -	$ (29,425,000)	$ 40,575,000	01/01/2008	$ 35,000
					07/01/2008	405,000
					01/01/2009	630,000
					07/01/2009	1,285,000
					01/01/2010	1,695,000
					07/01/2010	2,080,000
					01/01/2011	2,735,000
					07/01/2011	3,705,000
					01/01/2012	2,515,000
					07/01/2012	3,680,000
					01/01/2013	3,330,000
					07/01/2013	3,765,000
					01/01/2014	3,565,000
2007 P	4,305,000	(200,000)	(1,645,000)	2,460,000	01/01/2009	10,000
					07/01/2009	35,000
					01/01/2010	105,000
					01/01/2011	120,000
					01/01/2012	120,000
					05/01/2012	255,000
					06/01/2012	140,000
					07/01/2012	140,000
					12/01/2012	110,000
					01/01/2013	195,000
					06/01/2013	55,000
					07/01/2013	130,000
					11/01/2013	105,000
					12/01/2013	40,000
					01/01/2014	85,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2007 Q	$ 42,365,000	$ (3,730,000)	$ (17,855,000)	$ 20,780,000	01/01/2009	$ 80,000
					07/01/2009	380,000
					01/01/2010	1,015,000
					07/01/2010	340,000
					01/01/2011	1,555,000
					07/01/2011	1,205,000
					01/01/2012	1,570,000
					05/01/2012	1,985,000
					06/01/2012	1,065,000
					07/01/2012	1,585,000
					12/01/2012	825,000
					01/01/2013	1,940,000
					06/01/2013	440,000
					07/01/2013	1,515,000
					11/01/2013	820,000
					12/01/2013	330,000
					01/01/2014	1,205,000
2007 S	18,975,000	-	-	18,975,000		-
2007 T	37,160,000	(195,000)	(17,665,000)	19,300,000	01/01/2010	1,320,000
					07/01/2010	2,020,000
					01/01/2011	2,395,000
					07/01/2011	2,380,000
					01/01/2012	2,090,000
					07/01/2012	1,975,000
					01/01/2013	1,900,000
					07/01/2013	1,830,000
					01/01/2014	1,755,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2008 A	$ 25,090,000	$ (6,675,000)	$ (13,670,000)	$ 4,745,000	07/01/2009	$ 105,000
					01/01/2010	100,000
					07/01/2010	815,000
					01/01/2011	1,165,000
					07/01/2011	1,230,000
					01/01/2012	1,275,000
					05/01/2012	2,175,000
					06/01/2012	570,000
					07/01/2012	120,000
					09/01/2012	330,000
					10/01/2012	595,000
					11/01/2012	310,000
					12/01/2012	415,000
					01/01/2013	630,000
					04/01/2013	630,000
					05/01/2013	335,000
					06/01/2013	295,000
					07/01/2013	95,000
					09/01/2013	875,000
					10/01/2013	180,000
					11/01/2013	425,000
					12/01/2013	330,000
					01/01/2014	195,000
					03/01/2014	125,000
					04/01/2014	225,000
					05/01/2014	125,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2008 B	$ 34,910,000	$ -	$ (24,770,000)	$ 10,140,000	07/01/2009	$ 145,000
					01/01/2010	145,000
					07/01/2010	1,175,000
					01/01/2011	1,750,000
					07/01/2011	1,860,000
					01/01/2012	2,115,000
					05/01/2012	3,855,000
					06/01/2012	1,010,000
					07/01/2012	210,000
					09/01/2012	625,000
					10/01/2012	1,120,000
					11/01/2012	585,000
					12/01/2012	780,000
					01/01/2013	1,245,000
					04/01/2013	1,250,000
					05/01/2013	665,000
					06/01/2013	575,000
					07/01/2013	185,000
					09/01/2013	1,810,000
					10/01/2013	385,000
					11/01/2013	895,000
					12/01/2013	685,000
					01/01/2014	410,000
					03/01/2014	280,000
					04/01/2014	480,000
					05/01/2014	530,000
2008 C	40,000,000	-	-	40,000,000		-

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A	$ 26,795,000	$ (5,960,000)	$ (14,595,000)	$ 6,240,000	07/01/2009	$ 140,000
					01/01/2010	695,000
					07/01/2010	860,000
					01/01/2011	705,000
					07/01/2011	1,055,000
					01/01/2012	135,000
					05/01/2012	1,175,000
					06/01/2012	845,000
					07/01/2012	970,000
					10/01/2012	195,000
					11/01/2012	895,000
					12/01/2012	805,000
					01/01/2013	1,635,000
					06/01/2013	340,000
					07/01/2013	505,000
					09/01/2013	135,000
					10/01/2013	765,000
					11/01/2013	450,000
					12/01/2013	545,000
					01/01/2014	510,000
					03/01/2014	125,000
					04/01/2014	625,000
					05/01/2014	485,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 B	$ 33,205,000	$ -	$ (23,575,000)	$ 9,630,000	07/01/2009	$ 220,000
					01/01/2010	1,190,000
					07/01/2010	1,740,000
					01/01/2011	1,870,000
					07/01/2011	2,630,000
					01/01/2012	1,695,000
					05/01/2012	830,000
					06/01/2012	600,000
					07/01/2012	2,185,000
					10/01/2012	145,000
					11/01/2012	655,000
					12/01/2012	595,000
					01/01/2013	2,730,000
					06/01/2013	270,000
					07/01/2013	1,835,000
					09/01/2013	105,000
					10/01/2013	620,000
					11/01/2013	365,000
					12/01/2013	445,000
					01/01/2014	1,800,000
					03/01/2014	110,000
					04/01/2014	525,000
					05/01/2014	415,000
2009 C	40,000,000	-	-	40,000,000		-

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 D	$ 19,830,000	$ (9,415,000)	$ (3,210,000)	$ 7,205,000	07/01/2010	$ 215,000
					01/01/2011	360,000
					07/01/2011	400,000
					01/01/2012	145,000
					05/01/2012	250,000
					06/01/2012	180,000
					07/01/2012	335,000
					09/01/2012	120,000
					10/01/2012	130,000
					11/01/2012	90,000
					12/01/2012	175,000
					05/01/2013	65,000
					06/01/2013	85,000
					07/01/2013	175,000
					09/01/2013	45,000
					10/01/2013	70,000
					11/01/2013	140,000
					12/01/2013	85,000
					01/01/2014	85,000
					05/01/2014	60,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 E	$ 103,960,000	$ (2,240,000)	$ (24,825,000)	$ 76,895,000	07/01/2010	$ 1,170,000
					01/01/2011	1,930,000
					07/01/2011	2,110,000
					01/01/2012	935,000
					05/01/2012	1,820,000
					06/01/2012	1,305,000
					07/01/2012	2,460,000
					09/01/2012	1,045,000
					10/01/2012	1,100,000
					11/01/2012	770,000
					12/01/2012	1,495,000
					05/01/2013	675,000
					06/01/2013	865,000
					07/01/2013	1,895,000
					09/01/2013	470,000
					10/01/2013	735,000
					11/01/2013	1,525,000
					12/01/2013	915,000
					01/01/2014	915,000
					05/01/2014	690,000
2009 F	34,120,000	-	(16,805,000)	17,315,000	07/01/2010	1,110,000
					01/01/2011	1,480,000
					07/01/2011	1,835,000
					01/01/2012	2,185,000
					07/01/2012	2,500,000
					01/01/2013	2,620,000
					07/01/2013	2,575,000
					01/01/2014	2,500,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2012 A	$ 50,945,000	$ (4,345,000)	$ (8,875,000)	$ 37,725,000	09/01/2012	$ 265,000
					10/01/2012	640,000
					11/01/2012	1,030,000
					12/01/2012	425,000
					01/01/2013	1,790,000
					05/01/2013	970,000
					06/01/2013	310,000
					07/01/2013	1,250,000
					10/01/2013	570,000
					11/01/2013	535,000
					12/01/2013	520,000
					01/01/2014	280,000
					04/01/2014	45,000
					05/01/2014	245,000
2012 B	8,830,000	-	(1,585,000)	7,245,000	09/01/2012	45,000
					10/01/2012	110,000
					11/01/2012	180,000
					12/01/2012	75,000
					01/01/2013	315,000
					05/01/2013	170,000
					06/01/2013	55,000
					07/01/2013	230,000
					10/01/2013	105,000
					11/01/2013	100,000
					12/01/2013	95,000
					01/01/2014	50,000
					04/01/2014	10,000
					05/01/2014	45,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2012 C	$ 30,975,000	$ -	$ (5,550,000)	$ 25,425,000	09/01/2012	$ 165,000
					10/01/2012	390,000
					11/01/2012	625,000
					12/01/2012	260,000
					01/01/2013	1,105,000
					05/01/2013	595,000
					06/01/2013	190,000
					07/01/2013	810,000
					10/01/2013	365,000
					11/01/2013	340,000
					12/01/2013	335,000
					01/01/2014	175,000
					04/01/2014	30,000
					05/01/2014	165,000
2012 D	60,000,000	-	(10,260,000)	49,740,000	09/01/2012	85,000
					10/01/2012	205,000
					11/01/2012	335,000
					12/01/2012	135,000
					01/01/2013	2,530,000
					05/01/2013	315,000
					06/01/2013	105,000
					07/01/2013	2,980,000
					10/01/2013	195,000
					11/01/2013	185,000
					12/01/2013	180,000
					01/01/2014	2,900,000
					04/01/2014	20,000
					05/01/2014	90,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2013 A	$ 33,305,000	$ (1,310,000)	$ (1,370,000)	$ 30,625,000	12/01/2013	$ 35,000
					01/01/2014	1,335,000
2013 B	9,555,000	-	(170,000)	9,385,000	12/01/2013	45,000
					01/01/2014	125,000
2013 C	42,310,000	-	(765,000)	41,545,000	12/01/2013	205,000
					01/01/2014	560,000
2014 A	50,000,000	-	-	50,000,000		-
Total	$ 2,131,385,000	$ (163,025,000)	$ (785,375,000)	$ 1,182,985,000		$ 785,375,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 A	This issue is fully retired.						
1995 B	This issue is fully retired.						
1997 A	This issue is fully retired.						
2002 A	This issue is fully retired.						
2002 B	This issue is fully retired.						
2002 A-1	This issue is fully retired.						
2002 B-1	This issue is fully retired.						
2002 E	This issue is fully retired.						
2002 F	This issue is fully retired.						
2003 A	07/01/2004	$ -	$ 115,000	$ 5,000	$ -	$ 120,000	2023 & 2034
	01/01/2005	-	810,000	25,000	-	835,000	2009, 2012, 2022-2023 & 2034
	07/01/2005	-	510,000	35,000	-	545,000	2008, 2010, 2013, 2022-2023 & 2034
	01/01/2006	-	1,910,000	-	-	1,910,000	2034
	01/13/2005	-	605,000	75,000	-	680,000	2006-2014 & 2022-2023
	07/01/2006	-	1,680,000	-	-	1,680,000	2034
	01/01/2007	-	1,900,000	-	-	1,900,000	2007-2014, 2022, 2023 & 2034
	07/01/2007	-	1,570,000	80,000	-	1,650,000	2034
	01/01/2008	-	1,815,000	55,000	-	1,870,000	2009-2014, 2022-2023 & 2034
	07/01/2008	-	965,000	65,000	-	1,030,000	2010-2014, 2022-2023 & 2034
	01/01/2009	-	2,505,000	75,000	-	2,580,000	2009-2014, 2022-2023 & 2034
	07/01/2009	-	630,000	55,000	-	685,000	2010-2011, 2013-2014, 2022-2023 & 2034
	01/01/2010	-	1,820,000	55,000	-	1,875,000	2010-2014, 2022-2023 & 2034
	07/01/2010	-	1,345,000	75,000	-	1,420,000	2011-2014 & 2022-2023
	01/01/2011	-	1,120,000	35,000	-	1,155,000	2012-2014 & 2022-2023
	07/01/2011	-	1,550,000	80,000	-	1,630,000	2012-2014 & 2022-2023
	01/01/2012	-	1,700,000	50,000	-	1,750,000	2012-2014, 2022 & 2023
	07/01/2012	-	3,415,000	125,000	-	3,540,000	2013-2014, 2022 & 2023
Total 2003 A		-	25,965,000	890,000	-	26,855,000	
2003 B	01/01/2013	-	2,334,897	70,103	-	2,405,000	2033
	07/01/2013	-	1,806,640	63,360	-	1,870,000	2033
	01/01/2014	-	1,737,937	52,063	-	1,790,000	2033
Total 2003 B		-	5,879,474	185,526	-	6,065,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2003 H	This issue is fully retired.						
2003 I	07/01/2004	$ -	$ 10,000	$ -	$ -	10,000	2035
	01/01/2005	-	690,000	20,000	-	710,000	2005-2015, 2020, 2033 & 2035
	07/01/2005	-	890,000	35,000	-	925,000	2006-2015, 2020 & 2035
	01/01/2006	-	655,000	-	-	655,000	2035
	01/13/2006	-	1,580,000	65,000	-	1,645,000	2006-2015 & 2020
	07/01/2006	-	785,000	45,000	-	830,000	2035
	01/01/2007	-	1,815,000	-	-	1,815,000	2007-2015 & 2020
	07/01/2007	-	865,000	30,000	-	895,000	2035
	01/01/2008	-	825,000	25,000	-	850,000	2035
	07/01/2008	-	740,000	35,000	-	775,000	2035
	01/01/2009	-	1,860,000	50,000	-	1,910,000	2009-2015, 2020 & 2035
	07/01/2009	-	390,000	-	-	390,000	2035
	01/01/2010	-	1,110,000	-	-	1,110,000	2035
	07/01/2010	-	715,000	35,000	-	750,000	2011-2015 & 2020
	01/01/2011	-	985,000	30,000	-	1,015,000	2012-2015 & 2020
	07/01/2011	-	1,170,000	50,000	-	1,220,000	2012-2015 & 2020
	01/01/2012	-	1,300,000	45,000	-	1,345,000	2012-2015 & 2020
Total 2003 I		-	16,385,000	465,000	-	16,850,000	
2003 J	01/01/2005	-	135,000	5,000	-	140,000	2033
	07/01/2005	-	185,000	10,000	-	195,000	2033
	01/01/2006	-	280,000	-	-	280,000	2033
	07/01/2006	-	340,000	25,000	-	365,000	2033
	01/01/2007	-	415,000	-	-	415,000	2033
	07/01/2007	-	400,000	15,000	-	415,000	2033
	01/01/2008	-	400,000	10,000	-	410,000	2033
	07/01/2008	-	380,000	20,000	-	400,000	2033
	01/01/2009	-	380,000	15,000	-	395,000	2033
	07/01/2009	-	355,000	30,000	-	385,000	2033
	01/01/2010	-	340,000	40,000	-	380,000	2033
	07/01/2010	-	360,000	15,000	-	375,000	2033
	01/01/2011	-	355,000	10,000	-	365,000	2033
	07/01/2011	-	345,000	15,000	-	360,000	2033
	01/01/2012	-	345,000	5,000	-	350,000	2033
	07/01/2012	-	325,000	20,000	-	345,000	2033
	01/01/2013	-	3,912,615	117,385	-	4,030,000	2033
	07/01/2013	-	1,494,602	55,398	-	1,550,000	2033
	01/01/2014	-	893,273	26,727	-	920,000	2033
Total 2003 J		-	11,640,490	434,510	-	12,075,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 E-1	01/13/2006	$ -	$ 75,000	$ 5,000	$ -	$ 80,000	2012-2016
	07/01/2006	-	100,000	5,000	-	105,000	2012-2016
	01/01/2007	-	200,000	10,000	-	210,000	2012-2016
	07/01/2007	-	115,000	-	-	115,000	2012-2016
	01/01/2008	-	180,000	5,000	-	185,000	2012-2016
	07/01/2008	-	5,000	-	-	5,000	2016
	01/01/2009	-	370,000	15,000	-	385,000	2012-2016
	07/01/2009	-	10,000	-	-	10,000	2013 & 2016
	01/01/2010	-	160,000	10,000	-	170,000	2012-2016
	07/01/2010	-	165,000	5,000	-	170,000	2012-2016
	01/01/2011	-	305,000	10,000	-	315,000	2012-2016
	07/01/2011	-	175,000	-	-	175,000	2012-2016
	01/01/2012	-	180,000	10,000	-	190,000	2012-2016
	07/01/2012	-	300,000	20,000	270,000	590,000	2013-2016
	10/01/2012	-	45,000	-	-	45,000	2013-2016
	11/01/2012	-	90,000	5,000	-	95,000	2013-2016
	12/01/2012	-	79,091	909	-	80,000	2013-2016
	01/01/2013	-	154,747	5,253	-	160,000	2013-2016
	06/01/2013	-	19,407	593	-	20,000	2014-2016
	07/01/2013	-	38,806	1,194	-	40,000	2014-2016
	09/01/2013	-	24,638	362	-	25,000	2014-2016
	10/01/2013	-	14,568	432	-	15,000	2014-2016
	11/01/2013	-	9,568	432	-	10,000	2014-2015
	12/01/2013	-	4,855	145	-	5,000	2016
	01/01/2014	-	14,845	155	-	15,000	2015-2016
Total 2004 E-1		-	2,835,525	109,475	270,000	3,215,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 E-2	01/13/2006	$ -	$ 100,000	$ 5,000	$ -	$ 105,000	2014-2016
	07/01/2006	-	125,000	5,000	-	130,000	2014-2016
	01/01/2007	-	250,000	10,000	-	260,000	2014-2016
	07/01/2007	-	140,000	5,000	-	145,000	2014-2016
	01/01/2008	-	225,000	10,000	-	235,000	2014-2016
	07/01/2008	-	10,000	-	-	10,000	2015-2016
	01/01/2009	-	475,000	15,000	-	490,000	2014-2016
	07/01/2009	-	10,000	-	-	10,000	2015-2016
	01/01/2010	-	215,000	-	-	215,000	2014-2016
	07/01/2010	-	205,000	10,000	-	215,000	2014-2016
	01/01/2011	-	390,000	15,000	-	405,000	2014-2016
	07/01/2011	-	210,000	10,000	-	220,000	2014-2016
	01/01/2012	-	230,000	10,000	-	240,000	2014-2016
	07/01/2012	-	425,000	25,000	370,000	820,000	2014-2016
	10/01/2012	-	100,000	-	-	100,000	2014-2016
	11/01/2012	-	185,000	5,000	-	190,000	2014-2016
	12/01/2012	-	158,181	1,819	-	160,000	2014-2016
	01/01/2013	-	489,433	15,567	-	505,000	2014-2016
	06/01/2013	-	67,945	2,055	-	70,000	2014-2016
	07/01/2013	-	243,617	6,383	-	250,000	2014-2016
	09/01/2013	-	155,473	4,527	-	160,000	2014-2016
	10/01/2013	-	77,686	2,314	-	80,000	2014-2016
	11/01/2013	-	68,045	1,955	-	70,000	2014-2016
	12/01/2013	-	29,128	872	-	30,000	2014-2016
	01/01/2014	-	97,741	2,259	-	100,000	2014-2016
Total 2004 E-2		-	4,682,249	162,751	370,000	5,215,000	

2004 F-1 This issue is fully retired.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2004 F-2	07/01/2005	$ -	$ 15,000	$ -	$ -	$ 15,000	2034
	01/13/2006	-	560,000	30,000	-	590,000	2007-2012, 2018 , 2021 & 2034
	07/01/2006	-	670,000	30,000	-	700,000	2007-2012, 2018, 2021 & 2034
	01/01/2007	-	1,420,000	50,000	-	1,470,000	2007-2012, 2018, 2021 & 2034
	07/01/2007	-	800,000	20,000	-	820,000	2008-2012, 2018, 2021 & 2034
	01/01/2008	-	1,305,000	50,000	-	1,355,000	2009-2012, 2018, 2021 & 2034
	07/01/2008	-	65,000	5,000	-	70,000	2009-2010, 2012, 2018 & 2021
	01/01/2009	-	2,500,000	90,000	-	2,590,000	2009-2012, 2018 & 2021
	07/01/2009	-	110,000	5,000	-	115,000	2010-2011, 2018 & 2021
	01/01/2010	-	1,085,000	40,000	-	1,125,000	2010-2012, 2018, 2021 & 2034
	07/01/2010	-	1,020,000	40,000	-	1,060,000	2011-2012, 2018 & 2021
	01/01/2011	-	1,810,000	65,000	-	1,875,000	2018, 2021 & 2034
	07/01/2011	-	1,000,000	40,000	-	1,040,000	2018, 2021 & 2034
	01/01/2012	-	1,055,000	35,000	-	1,090,000	2018, 2021 & 2034
	07/01/2012	-	1,775,000	105,000	1,565,000	3,445,000	2018, 2021 & 2034
	10/01/2012	-	400,000	15,000	-	415,000	2018, 2021 & 2034
	11/01/2012	-	790,000	20,000	-	810,000	2018, 2021 & 2034
	12/01/2012	-	641,513	23,487	-	665,000	2018, 2021 & 2034
	01/01/2013	-	2,051,302	68,698	-	2,120,000	2018, 2021 & 2034
	06/01/2013	-	281,476	8,524	-	290,000	2018, 2021 & 2034
	07/01/2013	-	1,047,769	22,231	-	1,070,000	2018, 2021 & 2034
	09/01/2013	-	669,467	20,533	-	690,000	2018, 2021 & 2034
	10/01/2013	-	335,032	9,968	-	345,000	2018, 2021 & 2034
	11/01/2013	-	276,788	8,212	-	285,000	2018, 2021 & 2034
	12/01/2013	-	121,364	3,636	-	125,000	2018, 2021 & 2034
	01/01/2014	-	411,998	8,002	-	420,000	2018, 2021 & 2034
Total 2004 F-2		-	22,216,709	813,291	1,565,000	24,595,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 G	07/01/2005	$ -	$ 235,000	$ 10,000	$ -	$ 245,000	2032
	01/01/2006	-	545,000	-	-	545,000	2032
	07/01/2006	-	805,000	35,000	-	840,000	2032
	01/01/2007	-	1,080,000	40,000	-	1,120,000	2032
	07/01/2007	-	1,335,000	35,000	-	1,370,000	2032
	01/01/2008	-	1,360,000	50,000	-	1,410,000	2032
	07/01/2008	-	1,315,000	60,000	-	1,375,000	2032
	01/01/2009	-	1,300,000	45,000	-	1,345,000	2032
	07/01/2009	-	1,255,000	55,000	-	1,310,000	2032
	01/01/2010	-	1,225,000	55,000	-	1,280,000	2032
	07/01/2010	-	1,205,000	45,000	-	1,250,000	2032
	01/01/2011	-	1,175,000	45,000	-	1,220,000	2032
	07/01/2011	-	1,145,000	45,000	-	1,190,000	2032
	01/01/2012	-	1,120,000	40,000	-	1,160,000	2032
	07/01/2012	-	3,145,000	190,000	2,775,000	6,110,000	2032
	01/01/2013	-	903,292	31,708	-	935,000	2032
	07/01/2013	-	825,710	19,290	-	845,000	2032
	01/01/2014	-	712,650	12,350	-	725,000	2032
Total 2004 G		-	20,686,652	813,348	2,775,000	24,275,000	
2005 A	07/01/2006	-	185,000	5,000	-	190,000	2007-2015 & 2018
	07/01/2007	-	110,000	5,000	-	115,000	2008-2015 & 2018
	01/01/2008	-	60,000	-	-	60,000	2009-2015 & 2018
	07/01/2008	-	15,000	-	-	15,000	2012, 2015 & 2018
	01/01/2009	-	560,000	25,000	-	585,000	2009-2015 & 2018
	01/01/2010	-	275,000	15,000	-	290,000	2010-2015 & 2018
	07/01/2010	-	460,000	25,000	-	485,000	2011-2015 & 2018
	01/01/2011	-	470,000	25,000	-	495,000	2012-2015 & 2018
	07/01/2011	-	515,000	25,000	-	540,000	2012-2015 & 2018
	01/01/2012	-	305,000	20,000	-	325,000	2012-2015 & 2018
	05/01/2012	-	245,000	-	-	245,000	2013-2015 & 2018
	06/01/2012	-	110,000	10,000	-	120,000	2013-2015 & 2018
	07/01/2012	-	200,000	10,000	-	210,000	2013-2015 & 2018
	12/01/2012	-	180,210	4,790	-	185,000	2013-2015 & 2018
	01/01/2013	-	76,791	3,209	-	80,000	2013-2015 & 2018
	06/01/2013	-	80,000	-	-	80,000	2014-2015 & 2018
	07/01/2013	-	206,032	3,968	-	210,000	2014-2015 & 2018
	10/01/2013	-	112,464	2,536	-	115,000	2014-2015 & 2018
	11/01/2013	-	203,780	6,220	-	210,000	2014-2015 & 2018
	12/01/2013	-	126,231	3,769	-	130,000	2014-2015 & 2018
	01/01/2014	-	83,345	1,655	-	85,000	2014-2015 & 2018
Total 2005 A		-	4,578,853	191,147	-	4,770,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 B	01/01/2006	$ -	$ 85,000	$ -	$ -	$ 85,000	2034
	01/13/2006	-	-	10,000	-	10,000	2035
	07/01/2006	-	250,000	10,000	-	260,000	2030, 2034-2035
	01/01/2007	-	295,000	-	-	295,000	2034
	07/01/2007	-	390,000	20,000	-	410,000	2030, 2034-2035
	01/01/2008	-	575,000	25,000	-	600,000	2030, 2034-2035
	07/01/2008	-	440,000	20,000	-	460,000	2034
	01/01/2009	-	1,400,000	35,000	-	1,435,000	2030, 2034 & 2035
	07/01/2009	-	490,000	-	-	490,000	2034
	01/01/2010	-	950,000	25,000	-	975,000	2030 & 2034-2035
	07/01/2010	-	775,000	15,000	-	790,000	2030 & 2034-2035
	01/01/2011	-	835,000	20,000	-	855,000	2030 & 2034-2035
	07/01/2011	-	910,000	25,000	-	935,000	2030 & 2034-2035
	01/01/2012	-	645,000	15,000	-	660,000	2030, 2034 & 2035
	05/01/2012	-	460,000	-	-	460,000	2030, 2034 & 2035
	06/01/2012	-	215,000	20,000	-	235,000	2030 & 2035
	07/01/2012	-	810,000	30,000	-	840,000	2030, 2034 & 2035
	12/01/2012	-	382,947	12,053	-	395,000	2030 & 2035
	01/01/2013	-	586,097	23,903	-	610,000	2030, 2034 & 2035
	06/01/2013	-	172,323	7,677	-	180,000	2030 & 2035
	07/01/2013	-	900,790	19,210	-	920,000	2030, 2034 & 2035
	10/01/2013	-	275,903	9,097	-	285,000	2030 & 2035
	11/01/2013	-	529,240	15,760	-	545,000	2030 & 2035
	12/01/2013	-	330,142	9,858	-	340,000	2030 & 2035
	01/01/2014	-	221,493	3,507	-	225,000	2030 & 2035
Total 2005 B		-	12,923,935	371,065	-	13,295,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 C	01/01/2006	$ -	$ 135,000	$ -	$ -	$ 135,000	2035
	07/01/2006	-	285,000	5,000		290,000	2035
	01/01/2007	-	450,000	-	-	450,000	2035
	07/01/2007	-	560,000	30,000	-	590,000	2035
	01/01/2008	-	685,000	30,000	-	715,000	2035
	07/01/2008	-	690,000	30,000	-	720,000	2035
	01/01/2009	-	665,000	30,000	-	695,000	2035
	07/01/2009	-	570,000	90,000	-	660,000	2035
	01/01/2010	-	605,000	30,000	-	635,000	2035
	07/01/2010	-	580,000	30,000	-	610,000	2035
	01/01/2011	-	560,000	25,000	-	585,000	2035
	07/01/2011	-	535,000	25,000	-	560,000	2035
	01/01/2012	-	500,000	30,000	-	530,000	2035
	07/01/2012	-	490,000	20,000	-	510,000	2035
	01/01/2013	-	466,394	18,606	-	485,000	2035
	07/01/2013	-	490,323	9,677	-	500,000	2035
	01/01/2014	-	836,876	13,124	-	850,000	2035
Total 2005 C		-	9,103,593	416,407	-	9,520,000	
2005 G	01/01/2007	-	20,000	-	-	20,000	2018
	01/01/2008	-	65,000	-	-	65,000	2017-2018
	01/01/2009	-	75,000	5,000	-	80,000	2017-2018
	07/01/2009	-	75,000	5,000	-	80,000	2017-2018
	01/01/2010	-	260,000	15,000	-	275,000	2017-2018
	07/01/2010	-	185,000	10,000	-	195,000	2017-2018
	01/01/2011	-	345,000	15,000	-	360,000	2017-2018
	07/01/2011	-	560,000	20,000	-	580,000	2017-2018
	01/01/2002	-	395,000	15,000	-	410,000	2017-2018
	05/01/2012	-	320,000	-	-	320,000	2017-2018
	06/01/2012	-	190,000	15,000	-	205,000	2017-2018
	07/01/2012	-	135,000	5,000	-	140,000	2017-2018
	10/01/2012	-	35,000	-	-	35,000	2017-2018
	11/01/2012	-	285,000	10,000	-	295,000	2017-2018
	12/01/2012	-	235,344	9,656	-	245,000	2017-2018
	01/01/2013	-	440,261	14,739	-	455,000	2017-2018
	10/01/2013	-	87,300	2,700	-	90,000	2014 & 2017-2018
	11/01/2013	-	106,749	3,251	-	110,000	2017-2018
	12/01/2013	-	58,276	1,724	-	60,000	2017-2018
	01/01/2014	-	166,302	3,698	-	170,000	2017-2018
Total 2005 G		-	4,039,232	150,768	-	4,190,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 H	01/01/2006	$ -	$ 55,000	$ -	$ -	$ 55,000	2036
	01/13/2006	-	-	5,000	-	5,000	2036
	07/01/2006	-	245,000	5,000	-	250,000	2036
	01/01/2007	-	435,000	20,000	-	455,000	2012 & 2036
	07/01/2007	-	575,000	-	-	575,000	2036
	01/01/2008	-	1,145,000	45,000	-	1,190,000	2011-2014, 2020 & 2036
	07/01/2008	-	815,000	30,000	-	845,000	2036
	01/01/2009	-	1,320,000	25,000	-	1,345,000	2011-2014, 2020 & 2036
	07/01/2009	-	1,265,000	25,000	-	1,290,000	2011-2014, 2020 & 2036
	01/01/2010	-	2,085,000	65,000	-	2,150,000	2011-2014 & 2036
	07/01/2010	-	1,680,000	45,000	-	1,725,000	2011-2014, 2020 & 2036
	01/01/2011	-	2,295,000	65,000	-	2,360,000	2012-2014, 2020 & 2036
	07/01/2011	-	3,200,000	100,000	-	3,300,000	2012-2014, 2020 & 2036
	01/01/2012	-	2,300,000	85,000	-	2,385,000	2012-2014, 2020 & 2036
	05/01/2012	-	1,045,000	-	-	1,045,000	2013-2014, 2020 & 2036
	06/01/2012	-	600,000	50,000	-	650,000	2013-2014 & 2036
	07/01/2012	-	1,145,000	45,000	-	1,190,000	2013-2014 & 2036
	10/01/2012	-	120,000	5,000	-	125,000	2013 & 2036
	11/01/2012	-	905,000	25,000	-	930,000	2013-2014, 2020 & 2036
	12/01/2012	-	745,258	19,742	-	765,000	2014 & 2036
	01/01/2013	-	2,043,600	71,400	-	2,115,000	2014, 2020 & 2036
	07/01/2013	-	697,852	7,148	-	705,000	2036
	10/01/2013	-	291,485	8,515	-	300,000	2014 & 2036
	11/01/2013	-	339,901	10,099	-	350,000	2014 & 2036
	12/01/2013	-	179,683	5,317	-	185,000	2036
	01/01/2014	-	983,081	16,919	-	1,000,000	2014 & 2036
Total 2005 H		-	26,510,860	779,140	-	27,290,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 I	01/01/2006	$ -	$ 90,000	$ -	$ -	$ 90,000	2036
	07/01/2006	-	335,000	15,000	-	350,000	2036
	01/01/2007	-	580,000	30,000	-	610,000	2036
	07/01/2007	-	850,000	10,000	-	860,000	2036
	01/01/2008	-	1,050,000	40,000	-	1,090,000	2036
	07/01/2008	-	1,170,000	50,000	-	1,220,000	2036
	01/01/2009	-	1,110,000	65,000	-	1,175,000	2036
	07/01/2009	-	1,070,000	60,000	-	1,130,000	2036
	01/01/2010	-	1,030,000	50,000	-	1,080,000	2036
	07/01/2010	-	985,000	50,000	-	1,035,000	2036
	01/01/2011	-	950,000	45,000	-	995,000	2036
	07/01/2011	-	915,000	35,000	-	950,000	2036
	01/01/2012	-	885,000	25,000	-	910,000	2036
	07/01/2012	-	840,000	30,000	-	870,000	2036
	01/01/2013	-	801,670	28,330	-	830,000	2036
	07/01/2013	-	780,648	9,352	-	790,000	2036
	01/01/2014	-	955,715	14,285	-	970,000	2036
Total 2005 I		-	14,398,033	556,967	-	14,955,000	
2005 J	07/01/2006	-	155,000	5,000	-	160,000	2012-2015
	01/01/2009	-	65,000	5,000	-	70,000	2013-2015
	01/01/2010	-	200,000	10,000	-	210,000	2012-2015
	07/01/2010	-	175,000	10,000	-	185,000	2012-2015
	01/01/2011	-	365,000	20,000	-	385,000	2012-2015
	07/01/2011	-	520,000	25,000	-	545,000	2012-2015
	01/01/2012	-	360,000	20,000	-	380,000	2012-2015, 2020 & 2028
	05/01/2012	-	460,000	-	-	460,000	2013-2015
	06/01/2012	-	185,000	20,000	-	205,000	2013-2015
	07/01/2012	-	190,000	10,000	-	200,000	2013-2015
	12/01/2012	-	256,658	13,342	-	270,000	2013-2015
	01/01/2013	-	178,905	6,095	-	185,000	2013-2015
	05/01/2013	-	14,787	213	-	15,000	2014-2015
	06/01/2013	-	101,953	3,047	-	105,000	2014-2015
	07/01/2013	-	122,157	2,843	-	125,000	2014-2015
	10/01/2013	-	48,565	1,435	-	50,000	2014-2015
	11/01/2013	-	53,595	1,405	-	55,000	2014-2015
	12/01/2013	-	82,537	2,463	-	85,000	2014-2015
	01/01/2014	-	94,496	504	-	95,000	2014-2015
Total 2005 J		-	3,628,653	156,347	-	3,785,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2005 K	07/01/2006	$ -	$ 535,000	$ 15,000	$ -	$ 550,000	2007-2012, 2020 & 2028
	07/01/2007	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2008	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2009	-	240,000	15,000	-	255,000	2009-2010, 2020 & 2028
	01/01/2010	-	435,000	25,000	-	460,000	2010, 2012 & 2028
	07/01/2010	-	470,000	25,000	-	495,000	2012 & 2028
	01/01/2011	-	935,000	45,000	-	980,000	2012, 2020 & 2028
	07/01/2011	-	1,330,000	60,000	-	1,390,000	2020 & 2028
	01/01/2012	-	815,000	50,000	-	865,000	2020 & 2028
	05/01/2012	-	970,000	-	-	970,000	2020 & 2028
	06/01/2012	-	395,000	40,000	-	435,000	2020 & 2028
	07/01/2012	-	360,000	65,000	-	425,000	2020, 2028 & 2036
	12/01/2012	-	573,706	16,294	-	590,000	2020 & 2028
	01/01/2013	-	1,602,840	67,160	-	1,670,000	2020, 2028 & 2036
	05/01/2013	-	38,876	1,124	-	40,000	2028
	06/01/2013	-	271,880	8,120	-	280,000	2020 & 2028
	07/01/2013	-	407,189	7,811	-	415,000	2020 & 2028
	10/01/2013	-	160,251	4,749	-	165,000	2020 & 2028
	11/01/2013	-	179,542	5,458	-	185,000	2020 & 2028
	12/01/2015	-	271,884	8,116	-	280,000	2020 & 2028
	01/01/2014	-	298,730	6,270	-	305,000	2020 & 2028
Total 2005 K		-	10,369,898	465,102	-	10,835,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2005 L	07/01/2006	$ -	$ 610,000	$ 20,000	$ -	$ 630,000	2036
	01/01/2007	-	580,000	35,000	-	615,000	2036
	07/01/2007	-	895,000	25,000	-	920,000	2036
	01/01/2008	-	1,075,000	50,000	-	1,125,000	2036
	07/01/2008	-	1,285,000	60,000	-	1,345,000	2036
	01/01/2009	-	1,705,000	20,000	-	1,725,000	2036
	07/01/2009	-	1,340,000	-	-	1,340,000	2036
	01/01/2010	-	1,940,000	40,000	-	1,980,000	2036
	07/01/2010	-	1,960,000	40,000	-	2,000,000	2036
	01/01/2011	-	2,525,000	65,000	-	2,590,000	2036
	07/01/2011	-	3,010,000	80,000	-	3,090,000	2036
	01/01/2012	-	2,360,000	70,000	-	2,430,000	2036
	05/01/2012	-	1,095,000	-	-	1,095,000	2036
	06/01/2012	-	450,000	45,000	-	495,000	2036
	07/01/2012	-	1,655,000	20,000	-	1,675,000	2036
	12/01/2012	-	679,388	15,612	-	695,000	2036
	01/01/2013	-	565,923	24,077	-	590,000	2036
	05/01/2013	-	53,454	1,546	-	55,000	2036
	06/01/2013	-	325,294	9,706	-	335,000	2036
	07/01/2013	-	1,598,215	31,785	-	1,630,000	2036
	10/01/2013	-	184,516	5,484	-	190,000	2036
	11/01/2013	-	213,485	6,515	-	220,000	2036
	12/01/2013	-	320,435	9,565	-	330,000	2036
	01/01/2014	-	1,447,926	27,074	-	1,475,000	2036
Total 2005 L		-	27,873,636	701,364	-	28,575,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 M	07/01/2006	$ -	$ 515,000	$ 15,000	$ -	$ 530,000	2036
	01/01/2007	-	870,000	50,000	-	920,000	2036
	07/01/2007	-	1,260,000	40,000	-	1,300,000	2036
	01/01/2008	-	1,585,000	70,000	-	1,655,000	2036
	07/01/2008	-	1,860,000	80,000	-	1,940,000	2036
	01/01/2009	-	1,815,000	120,000	-	1,935,000	2036
	07/01/2009	-	1,750,000	105,000	-	1,855,000	2036
	01/01/2010	-	1,675,000	100,000	-	1,775,000	2036
	07/01/2010	-	1,605,000	95,000	-	1,700,000	2036
	01/01/2011	-	1,550,000	75,000	-	1,625,000	2036
	07/01/2011	-	1,485,000	70,000	-	1,555,000	2036
	01/01/2012	-	1,395,000	90,000	-	1,485,000	2036
	07/01/2012	-	1,365,000	55,000	-	1,420,000	2036
	01/01/2013	-	1,303,448	51,552	-	1,355,000	2036
	07/01/2013	-	1,265,677	24,323	-	1,290,000	2036
	01/01/2014	-	1,207,113	22,887	-	1,230,000	2036
Total 2005 M		-	22,506,238	1,063,762	-	23,570,000	
2005 O	05/01/2012	-	30,000	-	-	30,000	2013-2015
	06/01/2012	-	70,000	5,000	-	75,000	2013-2015
	07/01/2012	-	35,000	-	-	35,000	2013-2015
	12/01/2012	-	68,351	1,649	-	70,000	2013-2015
	01/01/2013	-	48,752	1,248	-	50,000	2013-2015
	10/01/2013	-	33,984	1,016	-	35,000	2014-2015
	11/01/2013	-	62,738	2,262	-	65,000	2014-2015
	12/01/2013	-	19,429	571	-	20,000	2014-2015
	01/01/2014	-	43,557	1,443	-	45,000	2014-2015
Total 2005 O		-	411,811	13,189	-	425,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 P	01/01/2007	$ -	$ 635,000	$ 35,000	$ -	$ 670,000	2025 & 2036
	07/01/2007	-	765,000	40,000	-	805,000	2036
	01/01/2008	-	625,000	35,000	-	660,000	2036
	07/01/2008	-	360,000	25,000	-	385,000	2012 & 2036
	01/01/2009	-	920,000	45,000	-	965,000	2020, 2025 & 2036
	07/01/2009	-	615,000	35,000	-	650,000	2025 & 2036
	01/01/2010	-	3,390,000	80,000	-	3,470,000	2036
	07/01/2010	-	2,375,000	85,000	-	2,460,000	2036
	01/01/2011	-	2,630,000	95,000	-	2,725,000	2036
	07/01/2011	-	1,945,000	80,000	-	2,025,000	2036
	01/01/2012	-	2,430,000	95,000	-	2,525,000	2020, 2025 & 2036
	05/01/2012	-	245,000	-	-	245,000	2020, 2025 & 2036
	06/01/2012	-	585,000	25,000	-	610,000	2020, 2025 & 2036
	07/01/2012	-	1,660,000	70,000	-	1,730,000	2020, 2025 & 2036
	12/01/2012	-	553,024	16,976	-	570,000	2020, 2025 & 2036
	01/01/2013	-	1,826,327	73,673	-	1,900,000	2020, 2025 & 2036
	07/01/2013	-	926,550	18,450	400,000	1,345,000	2036
	10/01/2013	-	407,821	12,179	-	420,000	2020, 2025 & 2036
	11/01/2013	-	820,896	24,104	-	845,000	2020, 2025 & 2036
	12/01/2013	-	223,431	6,569	-	230,000	2020, 2025 & 2036
	01/01/2014	-	1,850,240	34,760	-	1,885,000	2020, 2025 & 2036
Total 2005 P		-	25,788,289	931,711	400,000	27,120,000	
2006 A	07/01/2007	-	655,000	15,000	-	670,000	2008-2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	01/01/2009	-	55,000	5,000	-	60,000	2010-2016
	07/01/2010	-	190,000	15,000	-	205,000	2011-2016
	01/01/2011	-	365,000	20,000	-	385,000	2012-2016
	07/01/2011	-	335,000	20,000	-	355,000	2012-2016
	01/01/2012	-	275,000	15,000	-	290,000	2012-2016
	05/01/2012	-	545,000	-	-	545,000	2013-2016
	06/01/2012	-	245,000	25,000	-	270,000	2013-2016
	07/01/2012	-	205,000	10,000	-	215,000	2013-2016
	11/01/2012	-	90,000	-	-	90,000	2013-2016
	12/01/2012	-	162,543	2,457	-	165,000	2013-2016
	01/01/2013	-	139,833	5,167	-	145,000	2013-2016
	07/01/2013	-	39,988	12	-	40,000	2014-2016
	10/01/2013	-	58,256	1,744	-	60,000	2014-2016
	11/01/2013	-	63,188	1,812	-	65,000	2014-2016
	12/01/2013	-	48,550	1,450	-	50,000	2014-2016
	01/01/2014	-	48,680	1,320	-	50,000	2014-2016
Total 2006 A		-	3,536,038	138,962	-	3,675,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2006 B	01/01/2007	$ -	$ 140,000	$ 5,000	$ -	$ 145,000	2037
	07/01/2007	-	395,000	10,000	-	405,000	2037
	01/01/2008	-	470,000	25,000	-	495,000	2037
	07/01/2008	-	820,000	40,000	-	860,000	2037
	01/01/2009	-	1,460,000	20,000	-	1,480,000	2021, 2026, 2031 & 2037
	07/01/2009	-	945,000	-	-	945,000	2037
	01/01/2010	-	1,400,000	-	-	1,400,000	
	07/01/2010	-	1,955,000	55,000	-	2,010,000	2021, 2026, 2031 & 2037
	01/01/2011	-	2,675,000	80,000	-	2,755,000	2021, 2026, 2031 & 2037
	07/01/2011	-	2,525,000	80,000	-	2,605,000	2021, 2026, 2031 & 2037
	01/01/2012	-	2,345,000	75,000	-	2,420,000	2021, 2026, 2031 & 2037
	05/01/2012	-	2,195,000	-	-	2,195,000	2021, 2026, 2031 & 2037
	06/01/2012	-	990,000	95,000	-	1,085,000	2021, 2026, 2031 & 2037
	07/01/2012	-	1,835,000	65,000	-	1,900,000	2021, 2026, 2031 & 2037
	11/01/2012	-	395,000	15,000	-	410,000	2021, 2026, 2031 & 2037
	12/01/2012	-	740,475	24,525	-	765,000	2021, 2026, 2031 & 2037
	01/01/2013	-	1,702,407	62,593	-	1,765,000	2021, 2026, 2031 & 2037
	07/01/2013	-	1,199,657	15,343	-	1,215,000	2021, 2026, 2031 & 2037
	10/01/2013	-	364,108	10,892	-	375,000	2021, 2026, 2031 & 2037
	11/01/2013	-	398,040	11,960	-	410,000	2021, 2026, 2031 & 2037
	12/01/2013	-	310,717	9,283	-	320,000	2021, 2026, 2031 & 2037
	01/01/2014	-	1,233,239	16,761	-	1,250,000	2021, 2026, 2031 & 2037
Total 2006 B		-	26,493,643	716,357	-	27,210,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 C	01/01/2007	$ -	$ 230,000	$ 5,000	$ -	$ 235,000	2037
	07/01/2007	-	385,000	5,000	-	390,000	2037
	01/01/2008	-	450,000	20,000	-	470,000	2037
	07/01/2008	-	505,000	20,000	-	525,000	2037
	01/01/2009	-	515,000	55,000	-	570,000	2037
	07/01/2009	-	505,000	50,000	-	555,000	2037
	01/01/2010	-	465,000	65,000	-	530,000	2037
	07/01/2010	-	475,000	30,000	-	505,000	2037
	01/01/2011	-	460,000	20,000	-	480,000	2037
	07/01/2011	-	430,000	25,000	-	455,000	2037
	01/01/2012	-	410,000	25,000	-	435,000	2037
	07/01/2012	-	395,000	15,000	-	410,000	2037
	01/01/2013	-	377,326	12,674	-	390,000	2037
	07/01/2013	-	359,897	5,103	-	365,000	2037
	01/01/2014	-	340,764	4,236	-	345,000	2037
Total 2006 C		-	6,302,987	357,013	-	6,660,000	
2006 F	01/01/2007	-	-	5,000	-	5,000	2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	07/01/2008	-	15,000	-	-	15,000	2012, 2014 & 2016
	01/01/2009	-	-	40,000	-	40,000	2010-2016
	07/01/2009	-	-	55,000	-	55,000	2010-2016
	01/01/2010	-	50,000	-	-	50,000	2012-2016
	07/01/2010	-	975,000	100,000	-	1,075,000	2011-2016
	01/01/2011	-	185,000	15,000	-	200,000	2012-2016
	07/01/2011	-	220,000	15,000	-	235,000	2012-2016
	01/01/2012	-	105,000	5,000	-	110,000	2012-2016
	05/01/2012	-	60,000	-	-	60,000	2013-2016
	06/01/2012	-	75,000	5,000	-	80,000	2013-2016
	07/01/2012	-	70,000	-	-	70,000	2013-2016
	11/01/2012	-	75,000	-	-	75,000	2013-2016
	12/01/2012	-	77,646	2,354	-	80,000	2013-2016
	01/01/2013	-	139,385	5,615	-	145,000	2013-2016
	07/01/2013	-	34,489	511	-	35,000	2014-2016
	11/01/2013	-	29,225	775	-	30,000	2014-2016
	12/01/2013	-	53,402	1,598	-	55,000	2014-2016
	01/01/2014	-	38,532	1,468	-	40,000	2015-2016
Total 2006 F		-	2,217,679	252,321	-	2,470,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 G	01/01/2007	$ -	$ 60,000	$ -	$ -	$ 60,000	2037
	07/01/2007	-	80,000	5,000	-	85,000	2037
	01/01/2008	-	400,000	20,000	-	420,000	2037
	07/01/2008	-	305,000	15,000	-	320,000	2031, 2036-2037
	01/01/2009	-	610,000	20,000	-	630,000	2031, 2036-2037
	07/01/2009	-	780,000	30,000	-	810,000	2026, 2031 & 2036-2037
	01/01/2010	-	1,940,000	70,000	-	2,010,000	2037
	07/01/2010	-	990,000	10,000	-	1,000,000	2021, 2026, 2031 & 2036-2037
	01/01/2011	-	2,380,000	115,000	-	2,495,000	2021, 2026, 2031 & 2036-2037
	07/01/2011	-	2,610,000	120,000	-	2,730,000	2021, 2026, 2031 & 2036-2037
	01/01/2012	-	1,675,000	45,000	-	1,720,000	2021, 2026, 2031 & 2036-2037
	05/01/2012	-	580,000	-	-	580,000	2021, 2026, 2031 & 2036
	06/01/2012	-	705,000	35,000	-	740,000	2021, 2026, 2031 & 2036
	07/01/2012	-	1,400,000	50,000	-	1,450,000	2021, 2026, 2031 & 2036-2037
	11/01/2012	-	745,000	25,000	-	770,000	2021, 2026, 2031 & 2036
	12/01/2012	-	825,219	24,781	-	850,000	2021, 2026, 2031 & 2036
	01/01/2013	-	2,408,865	81,135	-	2,490,000	2021, 2026, 2031 & 2036-2037
	07/01/2013	-	1,195,690	14,310	-	1,210,000	2021, 2026, 2031 & 2036-2037
	11/01/2013	-	388,279	11,721	-	400,000	2021, 2026, 2031 & 2036
	12/01/2013	-	699,087	20,913	-	720,000	2021, 2026, 2031 & 2036
	01/01/2014	-	1,178,192	21,808	-	1,200,000	2021, 2026, 2031 & 2036-2037
Total 2006 G		-	21,955,332	734,668	-	22,690,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 I	07/01/2007	$ -	$ 135,000	$ 20,000	$ -	$ 155,000	2038
	01/01/2008	-	905,000	45,000	-	950,000	2038
	07/01/2008	-	875,000	50,000	-	925,000	2013, 2021, 2026, 2031 & 2038
	01/01/2009	-	1,605,000	65,000	-	1,670,000	2013, 2016, 2021, 2026, 2031 & 2038
	07/01/2009	-	1,930,000	80,000	-	2,010,000	2012, 2015, 2021, 2026, 2031 & 2038
	01/01/2010	-	4,645,000	140,000	-	4,785,000	2038
	07/01/2010	-	2,080,000	80,000	-	2,160,000	2038
	01/01/2011	-	3,985,000	140,000	-	4,125,000	2012-2016, 2021, 2026, 2031 & 2038
	07/01/2011	-	4,375,000	150,000	-	4,525,000	2012-2016, 2021, 2026, 2031 & 2038
	01/01/2012	-	3,340,000	75,000	-	3,415,000	2012-2016, 2021, 2026, 2031 & 2038
	05/01/2012	-	1,085,000			1,085,000	2013-2016, 2021, 2026, 2031 & 2038
	06/01/2012	-	1,185,000	70,000	-	1,255,000	2013-2016, 2021, 2026, 2031 & 2038
	07/01/2012	-	2,740,000	105,000	-	2,845,000	2013-2016, 2021, 2026, 2031 & 2038
	01/01/2013	-	2,726,219	98,781	-	2,825,000	2013-2016, 2021, 2026, 2031 & 2038
	05/01/2013	-	199,014	5,986	-	205,000	2015-2016, 2021, 2026, 2031 & 2038
	06/01/2013	-	873,774	26,226	-	900,000	2014-2016, 2021, 2026, 2031 & 2038
	07/01/2013	-	2,225,303	24,697	-	2,250,000	2015-2016, 2021, 2026, 2031 & 2038
	11/01/2013	-	72,836	2,164	-	75,000	2016, 2021, 2026 & 2031
	12/01/2013	-	563,167	16,833	-	580,000	2014-2016, 2021, 2026 & 2031
	01/01/2014	-	2,337,795	32,205	-	2,370,000	2014-2016, 2021, 2026, 2031 & 2038
Total 2006 I		-	37,883,108	1,226,892	-	39,110,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2006 J	07/01/2007	$ -	$ 65,000	$ 10,000	$ -	$ 75,000	2038
	01/01/2008	-	440,000	20,000	-	460,000	2038
	07/01/2008	-	415,000	25,000	-	440,000	2023, 2032 & 2038
	01/01/2009	-	765,000	35,000	-	800,000	2016, 2032 & 2038
	07/01/2009	-	920,000	40,000	-	960,000	2016, 2023, 2032 & 2038
	01/01/2010	-	2,205,000	65,000	-	2,270,000	2038
	07/01/2010	-	985,000	40,000	-	1,025,000	2038
	01/01/2011	-	1,895,000	65,000	-	1,960,000	2016, 2023, 2032 & 2038
	07/01/2011	-	2,075,000	70,000	-	2,145,000	2016, 2023, 2032 & 2038
	01/01/2012	-	1,585,000	35,000	-	1,620,000	2016, 2023, 2032 & 2038
	05/01/2012	-	495,000	-	-	495,000	2016, 2023 & 2032
	06/01/2012	-	540,000	30,000	-	570,000	2016, 2023 & 2032
	07/01/2012	-	1,285,000	50,000	-	1,335,000	2016, 2023, 2032 & 2038
	01/01/2013	-	1,277,039	47,961	-	1,325,000	2016, 2023, 2032 & 2038
	05/01/2013	-	92,226	2,774	-	95,000	2016, 2023 & 2032
	06/01/2013	-	398,052	11,948	-	410,000	2016, 2023 & 2032
	07/01/2013	-	1,047,201	12,799	-	1,060,000	2016, 2023, 2032 & 2038
	11/01/2013	-	33,961	1,039	-	35,000	2016, 2023 & 2032
	12/01/2013	-	257,310	7,690	-	265,000	2016, 2023, 2032 & 2038
	01/01/2014	-	1,115,374	14,626	-	1,130,000	2016, 2023, 2032 & 2038
Total 2006 J		-	17,891,163	583,837	-	18,475,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 L	07/01/2008	$ -	15,000	$ 5,000	$ -	$ 20,000	2010, 2012 & 2015-2016
	07/01/2009	-	-	20,000	-	20,000	2011, 2013 & 2015-2016
	07/01/2010	-	-	20,000	-	20,000	2012 & 2014-2016
	07/01/2011	-	-	20,000	-	20,000	2013-2016
	07/01/2012	-	55,000	-	-	55,000	2013-2016
	01/01/2013	-	24,777	223	-	25,000	2013-2016
	06/01/2013	-	14,553	447	-	15,000	2014-2016
	07/01/2013	-	28,929	1,071	-	30,000	2014-2016
Total 2006 L		-	138,259	66,741	-	205,000	
2006 M	01/01/2008	-	140,000	-	-	140,000	2037
	07/01/2008	-	10,000	5,000	-	15,000	2037
	01/01/2009	-	20,000	-	-	20,000	2016 & 2037
	07/01/2009	-	20,000	-	-	20,000	2037
	01/01/2010	-	710,000	5,000	-	715,000	2037
	07/01/2010	-	95,000	5,000	-	100,000	2037
	01/01/2011	-	220,000	5,000	-	225,000	2037
	07/01/2011	-	205,000	10,000	-	215,000	2037
	01/01/2012	-	990,000	10,000	-	1,000,000	2037
	05/01/2012	-	75,000	-	875,000	950,000	2037
	06/01/2012	-	-	25,000	-	25,000	2037
	07/01/2012	-	780,000	35,000	-	815,000	2021, 2026 2031 & 2037
	01/01/2013	-	655,043	19,957	-	675,000	2021, 2026 2031 & 2037
	06/01/2013	-	111,564	3,436	-	115,000	2021, 2026 2031 & 2037
	07/01/2013	-	704,954	20,046	-	725,000	2021, 2026 2031 & 2037
	01/01/2014	-	390,775	84,225	-	475,000	2037
Total 2006 M		-	5,127,336	227,664	875,000	6,230,000	
2006 N	01/01/2008	-	315,000	10,000	-	325,000	2013, 2016 & 2037
	07/01/2008	-	90,000	25,000	-	115,000	2011, 2014, 2016 & 2037
	01/01/2009	-	165,000	5,000	-	170,000	2016 & 2037
	07/01/2009	-	150,000	15,000	-	165,000	2012, 2014, 2016 & 2037
	01/01/2010	-	1,765,000	15,000	-	1,780,000	2037
	07/01/2010	-	785,000	35,000	-	820,000	2037
	01/01/2011	-	1,780,000	55,000	-	1,835,000	2037
	07/01/2011	-	1,740,000	80,000	-	1,820,000	2037
	01/01/2012	-	1,175,000	10,000	-	1,185,000	2037
	07/01/2012	-	960,000	50,000	-	1,010,000	2013-2016 & 2037
	01/01/2013	-	868,745	26,255	-	895,000	2015-2016 & 2037
	07/01/2013	-	788,696	21,304	-	810,000	2014-2016 & 2037
	01/01/2014	-	624,225	135,775	-	760,000	2036
Total 2006 N		-	11,206,666	483,334	-	11,690,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 0	This issue is fully retired.						
2006 P	This issue is fully retired.						
2006 Q	This issue is fully retired.						
2006 R	This issue is fully retired.						
2007 C	01/01/2012	$ -	$ 120,000	$ 10,000	$ -	$ 130,000	2012-2017
	05/01/2012	-	245,000	-	-	245,000	2013-2017
	06/01/2012	-	190,000	15,000	-	205,000	2013-2017
	07/01/2012	-	35,000	5,000	75,000	115,000	2013-2017
	12/01/2012	-	56,806	3,194	-	60,000	2013-2017
	01/01/2013	-	163,510	6,490	-	170,000	2013-2017
	06/01/2013	-	43,701	1,299	-	45,000	2014-2017
	07/01/2013	-	132,803	2,197	-	135,000	2014-2017
	10/01/2013	-	67,966	2,034	-	70,000	2014-2017
	11/01/2013	-	97,261	2,739	-	100,000	2014-2017
	12/01/2013	-	72,822	2,178	-	75,000	2014-2017
Total 2007 C		-	1,224,869	50,131	75,000	1,350,000	
2007 D	07/01/2008	-	345,000	35,000	-	380,000	2038
	01/01/2009	-	585,000	-	-	585,000	2038
	07/01/2009	-	820,000	-	-	820,000	2038
	01/01/2010	-	1,730,000	50,000	395,000	2,175,000	2038
	07/01/2010	-	1,425,000	5,000	40,000	1,470,000	2038
	01/01/2011	-	3,110,000	100,000	50,000	3,260,000	2038
	07/01/2011	-	1,795,000	-	-	1,795,000	2038
	01/01/2012	-	2,315,000	45,000	-	2,360,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,175,000	-	-	1,175,000	2022, 2027, 2032 & 2038
	06/01/2012	-	940,000	60,000	-	1,000,000	2022, 2027, 2032 & 2038
	07/01/2012	-	680,000	75,000	1,430,000	2,185,000	2022, 2027, 2032 & 2038
	12/01/2012	-	321,902	8,098	-	330,000	2022, 2027, 2032 & 2038
	01/01/2013	-	2,467,510	77,490	-	2,545,000	2022, 2027, 2032 & 2038
	06/01/2013	-	237,917	7,083	-	245,000	2022, 2027, 2032 & 2038
	07/01/2013	-	2,370,872	54,128	-	2,425,000	2022, 2027, 2032 & 2038
	10/01/2013	-	456,385	13,615	-	470,000	2022, 2027, 2032 & 2038
	11/01/2013	-	674,653	20,347	-	695,000	2022, 2027, 2032 & 2038
	12/01/2013	-	495,189	14,811	-	510,000	2022, 2027, 2032 & 2038
	01/01/2014	-	1,382,172	2,442	15,386	1,400,000	2038
Total 2007 D		-	23,326,600	568,014	1,930,386	25,825,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 E	07/01/2008	$ -	$ 175,000	$ 15,000	$ -	$ 190,000	2038
	01/01/2009	-	190,000	10,000	160,000	360,000	2038
	07/01/2009	-	1,270,000	45,000	1,205,000	2,520,000	2038
	01/01/2010	-	445,000	15,000	105,000	565,000	2038
	07/01/2010	-	-	75,000	535,000	610,000	2038
	01/01/2011	-	560,000	15,000	10,000	585,000	2038
	07/01/2011	-	450,000	105,000	-	555,000	2038
	01/01/2012	-	465,000	35,000	-	500,000	2038
	02/01/2012	-	45,000	-	-	45,000	2038
	07/01/2012	-	1,825,000	200,000	3,870,000	5,895,000	2038
	01/01/2013	-	341,884	8,116	-	350,000	2038
	07/01/2013	-	322,156	7,844	-	330,000	2038
	01/01/2014	-	315,828	558	3,614	320,000	2038
Total 2007 E		-	6,404,868	531,518	5,888,614	12,825,000	
2007 H	07/01/2011	-	160,000	10,000	-	170,000	2012-2017
	01/01/2012	-	65,000	10,000	-	75,000	2012-2017
	05/01/2012	-	250,000	-	-	250,000	2013-2017
	06/01/2012	-	445,000	20,000	-	465,000	2013-2017
	07/01/2012	-	40,000	5,000	85,000	130,000	2013-2017
	12/01/2012	-	266,514	8,486	-	275,000	2013-2017
	01/01/2013	-	145,181	4,819	-	150,000	2013-2017
	05/01/2013	-	53,410	1,590	-	55,000	2014-2017
	06/01/2013	-	203,875	6,125	-	210,000	2014-2017
	07/01/2013	-	180,510	4,490	-	185,000	2014-2017
	10/01/2013	-	63,114	1,886	-	65,000	2014-2017
	11/01/2013	-	209,491	5,509	-	215,000	2014-2017
	12/01/2013	-	189,335	5,665	-	195,000	2014-2017
	01/01/2014	-	117,024	2,976	-	120,000	2014-2017
Total 2007 H		-	2,388,454	86,546	85,000	2,560,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 I	01/01/2008	$ -	$ -	$ 15,000	$ -	$ 15,000	2038
	07/01/2008	-	-	30,000	-	30,000	2012, 2027, 2032 & 2038
	01/01/2009	-	1,015,000	-	-	1,015,000	2038
	07/01/2009	-	1,350,000	-	-	1,350,000	2038
	01/01/2010	-	1,945,000	75,000	530,000	2,550,000	2038
	07/01/2010	-	2,375,000	-	-	2,375,000	2038
	01/01/2011	-	4,175,000	150,000	-	4,325,000	2038
	07/01/2011	-	4,085,000	110,000	-	4,195,000	2022, 2027, 2032 & 2038
	01/01/2012	-	3,225,000	45,000	-	3,270,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,225,000	-	-	1,225,000	2022, 2027, 2032 & 2038
	06/01/2012	-	2,165,000	100,000	-	2,265,000	2022, 2027, 2032 & 2038
	07/01/2012	-	950,000	105,000	2,135,000	3,190,000	2022, 2027, 2032 & 2038
	12/01/2012	-	1,510,245	44,755	-	1,555,000	2022, 2027, 2032 & 2038
	01/01/2013	-	3,167,240	97,760	-	3,265,000	2022, 2027, 2032 & 2038
	05/01/2013	-	315,608	9,392	-	325,000	2022, 2027, 2032 & 2038
	06/01/2013	-	1,165,014	34,986	-	1,200,000	2022, 2027, 2032 & 2038
	07/01/2013	-	3,518,254	76,746	-	3,595,000	2022, 2027, 2032 & 2038
	10/01/2013	-	451,551	13,449	-	465,000	2022, 2027, 2032 & 2038
	11/01/2013	-	1,479,954	45,046	-	1,525,000	2022, 2027, 2032 & 2038
	12/01/2013	-	1,320,487	39,513	-	1,360,000	2022, 2027, 2032 & 2038
	01/01/2014	-	3,053,584	26,416	-	3,080,000	2022, 2027, 2032 & 2038
Total 2007 I		-	38,491,937	1,018,063	2,665,000	42,175,000	
2007 J	01/01/2009	-	330,000	70,000	335,000	735,000	2038
	07/01/2009	-	3,315,000	85,000	-	3,400,000	2038
	01/01/2010	-	605,000	25,000	165,000	795,000	2038
	07/01/2010	-	-	100,000	820,000	920,000	2038
	01/01/2011	-	870,000	30,000	-	900,000	2038
	07/01/2011	-	795,000	65,000	-	860,000	2038
	01/01/2012	-	760,000	75,000	-	835,000	2038
	07/01/2012	-	2,720,000	305,000	6,115,000	9,140,000	2038
	01/01/2013	-	508,134	16,866	-	525,000	2038
	07/01/2013	-	499,136	10,864	-	510,000	2038
	01/01/2014	-	486,379	3,621	-	490,000	2038
Total 2007 J		-	10,888,649	786,351	7,435,000	19,110,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2007 L	07/01/2008	$ -	$ 130,000	$ 10,000	$ -	$ 140,000	2010, 2012, 2014-2015, 2017, 2022, 2027, 2032 & 2038
	01/01/2009	-	360,000	40,000	-	400,000	2012, 2015, 2017, 2027, 2032, 2038 & 2048
	07/01/2009	-	970,000	75,000	-	1,045,000	2012, 2014, 2016-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2010	-	2,765,000	75,000	-	2,840,000	2048
	07/01/2010	-	1,955,000	120,000	-	2,075,000	2048
	01/01/2011	-	3,760,000	210,000	-	3,970,000	2048
	07/01/2011	-	4,555,000	235,000	-	4,790,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2012	-	3,175,000	180,000	-	3,355,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	05/01/2012	-	1,165,000	-	-	1,165,000	2013-2017, 2022, 2027, 2032 & 2038
	06/01/2012	-	2,785,000	120,000	-	2,905,000	2013-2017, 2022, 2027, 2032 & 2038
	07/01/2012	-	1,435,000	200,000	895,000	2,530,000	2038 & 2048
	12/01/2012	-	592,223	17,777	-	610,000	2013-2017, 2022, 2027, 2032 & 2038
	01/01/2013	-	2,237,573	187,427	-	2,425,000	2048
	07/01/2013	-	3,562,163	172,837	-	3,735,000	2014-2017, 2022, 2027, 2032 & 2038
	01/01/2014	-	3,939,344	160,656	-	4,100,000	2014-2017, 2022, 2027, 2032, 2038 & 2048
Total 2007 L		-	33,386,303	1,803,697	895,000	36,085,000	
2007 M*	01/01/2008	-	35,000	-	-	35,000	2038
	07/01/2008	-	405,000	-	-	405,000	2038
	01/01/2009	-	630,000		-	630,000	2038
	07/01/2009	-	1,285,000	-	-	1,285,000	2038
	01/01/2010	-	1,695,000	-	-	1,695,000	2038
	07/01/2010	-	2,080,000	-	-	2,080,000	2038
	01/01/2011	-	2,735,000	-	-	2,735,000	2038
	07/01/2011	-	3,705,000	-	-	3,705,000	2038
	01/01/2012	-	2,515,000	-	-	2,515,000	2038
	07/01/2012	-	3,680,000	-	-	3,680,000	2038
	01/01/2013	-	3,330,000	-	-	3,330,000	2038
	07/01/2013	-	3,765,000	-	-	3,765,000	2038
	01/01/2014	-	3,565,000	-	-	3,565,000	2038
Total 2007 M		-	29,425,000	-	-	29,425,000	

* Prepayments for 2007M include repayments.

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 P	01/01/2009	$ -	$ 10,000	$ -	$ -	$ 10,000	2016-2017
	07/01/2009	-	35,000	-	-	35,000	2014-2017
	01/01/2010	-	80,000	5,000	20,000	105,000	2013-2017
	01/01/2011	-	115,000	5,000	-	120,000	2013-2017
	01/01/2012	-	115,000	5,000	-	120,000	2013-2017
	05/01/2012	-	255,000	-	-	255,000	2013-2017
	06/01/2012	-	130,000	10,000	-	140,000	2013-2017
	07/01/2012	-	135,000	5,000	-	140,000	2013-2017
	12/01/2012	-	106,990	3,010	-	110,000	2013-2017
	01/01/2013	-	188,444	6,556	-	195,000	2013-2017
	06/01/2013	-	53,403	1,597	-	55,000	2014-2017
	07/01/2013	-	126,474	3,526	-	130,000	2014-2017
	11/01/2013	-	102,381	2,619	-	105,000	2014-2017
	12/01/2013	-	38,837	1,163	-	40,000	2015-2017
	01/01/2014	-	84,501	499	-	85,000	2014-2017
Total 2007 P		-	1,576,030	48,970	20,000	1,645,000	
2007 Q	01/01/2009	-	70,000	10,000	-	80,000	2011, 2023, 2028 & 2033
	07/01/2009	-	345,000	35,000	-	380,000	2010-2014, 2023, 2028, 2033 & 2038
	01/01/2010	-	835,000	30,000	150,000	1,015,000	2010-2014, 2023, 2028, 2033 & 2038
	07/01/2010	-	335,000	-	5,000	340,000	2033 & 2038
	01/01/2011	-	1,515,000	40,000	-	1,555,000	2012-2014, 2023, 2028, 2033 & 2038
	07/01/2011	-	1,170,000	35,000	-	1,205,000	2012-2014, 2023, 2028, 2033 & 2038
	01/01/2012	-	1,530,000	40,000	-	1,570,000	2012-2014, 2023, 2028, 2033 & 2038
	05/01/2012	-	1,985,000	-	-	1,985,000	2013-2014, 2023, 2028 & 2033
	06/01/2012	-	975,000	90,000	-	1,065,000	2013-2014, 2023, 2028 & 2033
	07/01/2012	-	1,525,000	60,000	-	1,585,000	2013-2014, 2023, 2028, 2033 & 2038
	12/01/2012	-	800,582	24,418	-	825,000	2013-2014, 2023, 2028 & 2033
	01/01/2013	-	1,880,510	59,490	-	1,940,000	2013-2014, 2023, 2028, 2033 & 2038
	06/01/2013	-	427,082	12,918	-	440,000	2013-2014, 2023, 2028 & 2033
	07/01/2013	-	1,490,346	24,654	-	1,515,000	2014, 2023, 2028, 2033 & 2038
	11/01/2013	-	795,697	24,303	-	820,000	2014, 2023, 2028 & 2033
	12/01/2013	-	320,408	9,592	-	330,000	2023, 2028 & 2033
	01/01/2014	-	1,195,082	9,918	-	1,205,000	2023, 2028, 2033 & 2038
Total 2007 Q		-	17,194,707	505,293	155,000	17,855,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2007 T	01/01/2010	$ -	$ 980,000	$ 50,000	$ 290,000	$ 1,320,000	2048
	07/01/2010	-	785,000	105,000	1,130,000	2,020,000	2048
	01/01/2011	-	2,320,000	75,000	-	2,395,000	2048
	07/01/2011	-	2,380,000	-	-	2,380,000	2048
	01/01/2012	-	2,015,000	75,000	-	2,090,000	2048
	07/01/2012	-	1,900,000	75,000	-	1,975,000	2048
	01/01/2013	-	1,841,955	58,045	-	1,900,000	2048
	07/01/2013	-	1,801,405	28,595	-	1,830,000	2048
	01/01/2014	-	1,738,300	16,700	-	1,755,000	2048
Total 2007 T		-	15,761,660	483,340	1,420,000	17,665,000	
2008 A	07/01/2009	-	105,000	-	-	105,000	2010-2019 & 2023
	01/01/2010	-	100,000	-	-	100,000	2012-2018 & 2023
	07/01/2010	-	780,000	35,000	-	815,000	2011-2019 & 2023
	01/01/2011	-	1,120,000	45,000	-	1,165,000	2012-2019 & 2023
	07/01/2011	-	1,190,000	40,000	-	1,230,000	2012-2019 & 2023
	01/01/2012	-	1,235,000	40,000	-	1,275,000	2012-2019 & 2023
	05/01/2012	-	2,175,000	-	-	2,175,000	2013-2019 & 2023
	06/01/2012	-	490,000	80,000	-	570,000	2013-2019 & 2023
	07/01/2012	-	110,000	10,000	-	120,000	2013-2019 & 2023
	09/01/2012	-	320,000	10,000	-	330,000	2013-2019 & 2023
	10/01/2012	-	580,000	15,000	-	595,000	2013-2019 & 2023
	11/01/2012	-	300,000	10,000	-	310,000	2013-2019 & 2023
	12/01/2012	-	406,102	8,898	-	415,000	2013-2019 & 2023
	01/01/2013	-	606,757	23,243	-	630,000	2013-2019 & 2023
	04/01/2013	-	611,666	18,334	-	630,000	2013-2019 & 2023
	05/01/2013	-	325,285	9,715	-	335,000	2014-2019 & 2023
	06/01/2013	-	286,435	8,565	-	295,000	2014-2019 & 2023
	07/01/2013	-	87,869	7,131	-	95,000	2014-2019 & 2023
	09/01/2013	-	849,858	25,142	-	875,000	2014-2019 & 2023
	10/01/2013	-	174,755	5,245	-	180,000	2014-2019 & 2023
	11/01/2013	-	412,691	12,309	-	425,000	2014-2019 & 2023
	12/01/2013	-	320,416	9,584	-	330,000	2014-2019 & 2023
	01/01/2014	-	186,367	8,633	-	195,000	2014-2019 & 2023
	03/01/2014	-	121,535	3,465	-	125,000	2014-2019 & 2023
Total 2008 A		-	12,894,736	425,264	-	13,320,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2008 B	07/01/2009	$ -	$ 145,000	$ -	$ -	$ 145,000	2028 & 2033
	01/01/2010	-	145,000	-	-	145,000	2028 & 2033
	07/01/2010	-	1,125,000	50,000	-	1,175,000	2028 & 2033
	01/01/2010	-	1,685,000	65,000	-	1,750,000	2028 & 2033
	07/01/2011	-	1,785,000	75,000	-	1,860,000	2028 & 2033
	01/01/2012	-	2,035,000	80,000	-	2,115,000	2028 & 2033
	05/01/2012	-	3,855,000	-	-	3,855,000	2028 & 2033
	06/01/2012	-	870,000	140,000	-	1,010,000	2028 & 2033
	07/01/2012	-	190,000	20,000	-	210,000	2028 & 2033
	09/01/2012	-	605,000	20,000	-	625,000	2028 & 2033
	10/01/2012	-	1,085,000	35,000	-	1,120,000	2028 & 2033
	11/01/2012	-	570,000	15,000	-	585,000	2028 & 2033
	12/01/2012	-	754,188	25,812	-	780,000	2028 & 2033
	01/01/2013	-	1,222,311	22,689	-	1,245,000	2028 & 2033
	04/01/2013	-	1,213,606	36,394	-	1,250,000	2028 & 2033
	05/01/2013	-	645,715	19,285	-	665,000	2028 & 2033
	06/01/2013	-	558,300	16,700	-	575,000	2028 & 2033
	07/01/2013	-	171,333	13,667	-	185,000	2028 & 2033
	09/01/2013	-	1,757,069	52,931	-	1,810,000	2028 & 2033
	10/01/2013	-	373,804	11,196	-	385,000	2028 & 2033
	11/01/2013	-	868,958	26,042	-	895,000	2028 & 2033
	12/01/2013	-	665,104	19,896	-	685,000	2028 & 2033
	01/01/2014	-	392,414	17,586	-	410,000	2028 & 2033
	03/01/2014	-	271,782	8,218	-	280,000	2028 & 2033
Total 2008 B		-	22,989,584	770,416	-	23,760,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A	07/01/2009	$ -	$ 135,000	$ 5,000	$ -	$ 140,000	2010-2019 & 2023
	01/01/2010	-	660,000	35,000	-	695,000	2010-2019 & 2023
	07/01/2010	-	815,000	45,000	-	860,000	2011-2019 & 2023
	01/01/2011	-	660,000	45,000	-	705,000	2012-2019 & 2023
	07/01/2011	-	1,000,000	55,000	-	1,055,000	2012-2019 & 2023
	01/01/2012	-	125,000	10,000	-	135,000	2012-2019 & 2023
	05/01/2012	-	1,175,000	-	-	1,175,000	2013-2019 & 2023
	06/01/2012	-	785,000	60,000	-	845,000	2013-2019 & 2023
	07/01/2012	-	935,000	35,000	-	970,000	2013-2019 & 2023
	10/01/2012	-	190,000	5,000	-	195,000	2013-2019 & 2023
	11/01/2012	-	870,000	25,000	-	895,000	2013-2019 & 2023
	12/01/2012	-	788,462	16,538	-	805,000	2013-2019 & 2023
	01/01/2013	-	1,582,872	52,128	-	1,635,000	2013-2019 & 2023
	06/01/2013	-	330,173	9,827	-	340,000	2013-2019 & 2023
	07/01/2013	-	496,744	8,256	-	505,000	2014-2019 & 2023
	09/01/2013	-	131,193	3,807	-	135,000	2014-2019 & 2023
	10/01/2013	-	742,744	22,256	-	765,000	2014-2019 & 2023
	11/01/2013	-	436,811	13,189	-	450,000	2014-2019 & 2023
	12/01/2013	-	529,158	15,842	-	545,000	2014-2019 & 2023
	01/01/2014	-	502,297	7,703	-	510,000	2014-2019 & 2023
	03/01/2014	-	121,428	3,572	-	125,000	2014-2019 & 2023
Total 2009 A		-	13,011,882	473,118	-	13,485,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 B	07/01/2009	$ -	$ 215,000	$ 5,000	$ -	$ 220,000	2024 & 2028
	01/01/2010	-	1,145,000	45,000	-	1,190,000	2024, 2028 & 2038
	07/01/2010	-	1,685,000	55,000	-	1,740,000	2024, 2028 & 2038
	01/01/2011	-	1,815,000	55,000	-	1,870,000	2024, 2028 & 2038
	07/01/2011	-	2,560,000	70,000	-	2,630,000	2024, 2028 & 2038
	01/01/2012	-	1,650,000	45,000	-	1,695,000	2024, 2028 & 2038
	05/01/2012	-	830,000	-	-	830,000	2024 & 2028
	06/01/2012	-	560,000	40,000	-	600,000	2024 & 2028
	07/01/2012	-	2,105,000	80,000	-	2,185,000	2024, 2028 & 2038
	10/01/2012	-	140,000	5,000	-	145,000	2024 & 2028
	11/01/2012	-	635,000	20,000	-	655,000	2024 & 2028
	12/01/2012	-	570,955	24,045	-	595,000	2024 & 2028
	01/01/2013	-	2,638,121	91,879	-	2,730,000	2024, 2028 & 2038
	06/01/2013	-	262,184	7,816	-	270,000	2024 & 2028
	07/01/2013	-	1,802,997	32,003	-	1,835,000	2024 & 2028
	09/01/2013	-	101,831	3,169	-	105,000	2024 & 2028
	10/01/2013	-	601,938	18,062	-	620,000	2023-2024 & 2028
	11/01/2013	-	354,513	10,487	-	365,000	2023-2024 & 2028
	12/01/2013	-	432,064	12,936	-	445,000	2023-2024 & 2028
	01/01/2014	-	1,770,538	29,462	-	1,800,000	2023-2024, 2028 & 2038
	03/01/2014	-	106,821	3,179	-	110,000	2024 & 2028
Total 2009 B		-	21,981,962	653,038	-	22,635,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 D	07/01/2010	$ -	$ 210,000	$ 5,000	$ -	$ 215,000	2011-2013 & 2017-2020
	01/01/2011	-	360,000	-	-	360,000	2012-2013 & 2017-2020
	07/01/2011	-	390,000	10,000	-	400,000	2012-2013 & 2017-2020
	01/01/2012	-	135,000	10,000	-	145,000	2012-2013 & 2017-2020
	05/01/2012	-	250,000	-	-	250,000	2013 & 2017-2020
	06/01/2012	-	165,000	15,000	-	180,000	2013 & 2017-2020
	07/01/2012	-	320,000	15,000	-	335,000	2013 & 2017-2020
	09/01/2012	-	115,000	5,000	-	120,000	2013 & 2017-2020
	10/01/2012	-	130,000	-	-	130,000	2013 & 2017-2020
	11/01/2012	-	90,000	-	-	90,000	2013 & 2017-2020
	12/01/2012	-	170,240	4,760	-	175,000	2013 & 2017-2020
	05/01/2013	-	63,103	1,897	-	65,000	2017-2020
	06/01/2013	-	82,542	2,458	-	85,000	2017-2020
	07/01/2013	-	172,466	2,534	-	175,000	2017-2020
	09/01/2013	-	43,512	1,488	-	45,000	2017-2020
	10/01/2013	-	67,972	2,028	-	70,000	2017-2020
	11/01/2013	-	135,787	4,213	-	140,000	2017-2020
	12/01/2013	-	82,532	2,468	-	85,000	2017-2020
	01/01/2014	-	82,265	2,735	-	85,000	2017-2020
Total 2009 D		-	3,065,419	84,581	-	3,150,000	
2009 E	07/01/2010	$ -	$ 1,140,000	$ 30,000	$ -	$ 1,170,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2011	-	1,845,000	85,000	-	1,930,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2011	-	2,055,000	55,000	-	2,110,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2012	-	915,000	20,000	-	935,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2012	-	1,820,000	-	-	1,820,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2012	-	1,215,000	90,000	-	1,305,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2012	-	2,365,000	95,000	-	2,460,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	09/01/2012	-	1,015,000	30,000	-	1,045,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	10/01/2012	-	1,065,000	35,000	-	1,100,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	11/01/2012	-	745,000	25,000	-	770,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	12/01/2012	-	1,451,098	43,902	-	1,495,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2013	-	655,297	19,703	-	675,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2013	-	839,843	25,157	-	865,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2013	-	1,851,735	43,265	-	1,895,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	09/01/2013	-	456,621	13,379	-	470,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	10/01/2013	-	713,713	21,287	-	735,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	11/01/2013	-	1,480,730	44,270	-	1,525,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	12/01/2013	-	888,429	26,571	-	915,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2014	-	894,641	20,359	-	915,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
Total 2009 E		-	23,412,107	722,893	-	24,135,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 F	07/01/2010	$ -	$ 1,075,000	$ 35,000	$ -	$ 1,110,000	2031
	01/01/2011	-	1,400,000	80,000	-	1,480,000	2031
	07/01/2011	-	1,770,000	65,000	-	1,835,000	2031
	01/01/2012	-	2,130,000	55,000	-	2,185,000	2031
	07/01/2012	-	2,405,000	95,000	-	2,500,000	2031
	01/01/2013	-	2,164,831	122,184	332,985	2,620,000	2031
	07/01/2013	-	2,514,366	60,634	-	2,575,000	2031
	01/01/2014	-	2,450,836	49,164	-	2,500,000	2031
Total 2009 F		-	15,910,033	561,982	332,985	16,805,000	
2012 A	09/01/2012	-	255,000	10,000	-	265,000	2013-2023
	10/01/2012	-	620,000	20,000	-	640,000	2013-2023
	11/01/2012	-	1,000,000	30,000	-	1,030,000	2013-2023
	12/01/2012	-	411,930	13,070	-	425,000	2013-2023
	01/01/2013	-	1,734,330	55,670	-	1,790,000	2013-2023
	05/01/2013	-	941,792	28,208	-	970,000	2014-2023
	06/01/2013	-	301,010	8,990	-	310,000	2014-2023
	07/01/2013	-	1,216,241	33,759	-	1,250,000	2014-2023
	10/01/2013	-	553,437	16,563	-	570,000	2014-2023
	11/01/2013	-	519,248	15,752	-	535,000	2014-2023
	12/01/2013	-	504,865	15,135	-	520,000	2014-2023
	01/01/2014	-	273,379	6,621	-	280,000	2014-2023
Total 2012 A		-	8,331,232	253,768	-	8,585,000	
2012 B	09/01/2012	-	45,000	-	-	45,000	2024
	10/01/2012	-	105,000	5,000	-	110,000	2024
	11/01/2012	-	180,000	-	-	180,000	2024
	12/01/2012	-	73,000	2,000	-	75,000	2023-2024
	01/01/2013	-	305,731	9,269	-	315,000	2023-2024
	05/01/2013	-	165,058	4,942	-	170,000	2023-2024
	06/01/2013	-	53,412	1,588	-	55,000	2023-2024
	07/01/2013	-	225,800	4,200	-	230,000	2023-2024
	10/01/2013	-	101,953	3,047	-	105,000	2023-2024
	11/01/2013	-	96,866	3,134	-	100,000	2023-2024
	12/01/2013	-	92,234	2,766	-	95,000	2023-2024
	01/01/2014	-	50,000	-	-	50,000	2023-2024
Total 2012 B		-	1,494,054	35,946	-	1,530,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2012 C	09/01/2012	$ -	$ 160,000	$ 5,000	$ -	$ 165,000	2025 & 2029
	10/01/2012	-	380,000	10,000	-	390,000	2025 & 2029
	11/01/2012	-	605,000	20,000	-	625,000	2025 & 2029
	12/01/2012	-	252,893	7,107	-	260,000	2025 & 2029
	01/01/2013	-	1,072,839	32,161	-	1,105,000	2025 & 2029
	05/01/2013	-	577,700	17,300	-	595,000	2025 & 2029
	06/01/2013	-	184,491	5,509	-	190,000	2025 & 2029
	07/01/2013	-	790,300	19,700	-	810,000	2025 & 2029
	10/01/2013	-	354,388	10,612	-	365,000	2025 & 2029
	11/01/2013	-	330,021	9,979	-	340,000	2025 & 2029
	12/01/2013	-	325,249	9,751	-	335,000	2025 & 2029
	01/01/2014	-	170,028	4,972	-	175,000	2025 & 2029
Total 2012 C		-	5,202,909	152,091	-	5,355,000	
2012 D	09/01/2012	-	85,000	-	-	85,000	2030
	10/01/2012	-	200,000	5,000	-	205,000	2030
	11/01/2012	-	325,000	10,000	-	335,000	2030
	12/01/2012	-	131,226	3,774	-	135,000	2030
	01/01/2013	-	2,445,851	84,149	-	2,530,000	2030 & 2040
	05/01/2013	-	305,837	9,163	-	315,000	2030
	06/01/2013	-	101,959	3,041	-	105,000	2030
	07/01/2013	-	2,899,477	80,523	-	2,980,000	2030 & 2040
	10/01/2013	-	189,371	5,629	-	195,000	2030
	11/01/2013	-	180,216	4,784	-	185,000	2030
	12/01/2013	-	174,764	5,236	-	180,000	2030
	01/01/2014	-	2,840,481	59,519	-	2,900,000	2030 & 2040
Total 2012 D		-	9,879,182	270,818	-	10,150,000	
2013 A	12/01/2013	-	33,994	1,006	-	35,000	2014-2016
	01/01/2014	-	1,294,914	40,086	-	1,335,000	2014-2016 & 2031
Total 2013 A		-	1,328,908	41,092	-	1,370,000	
2013 B	12/01/2013	-	43,706	1,294	-	45,000	2016-2019
	01/01/2014	-	121,459	3,541	-	125,000	2016-2019
Total 2013 B		-	165,165	4,835	-	170,000	
2013 C	12/01/2013	-	199,105	5,895	-	205,000	2020-2023, 2033, 2038 & 2043
	01/01/2014	-	542,649	17,351	-	560,000	2019-2023, 2033, 2038 & 2043
Total 2013 C		-	741,754	23,246	-	765,000	
Total		$ -	$ 725,654,345	$ 24,813,670	$ 27,156,985	$ 777,625,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2014

Associated Bond Series	03/31/2014 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	03/31/2014 Fair Value (1)
Counterparty: The Bank of New York Mellon						
Moody's A1 (stable outlook) / Standard & Poor's A+ (negative outlook)						
RHFB 2003B	$ 18,935,000	July 23, 2003	January 1, 2033	3.532%	65% of 1 month LIBOR* plus 0.23% per annum	$ (1,023,564)
RHFB 2003J	12,925,000	October 15, 2003	July 1, 2033	4.183%	65% of 1 month LIBOR* plus 0.23% per annum	(1,223,676)
RHFB 2005C	15,480,000	March 2, 2005	January 1, 2035	3.587%	64% of 1 month LIBOR* plus 0.28% per annum	(317,172)
RHFB 2005I	25,045,000	June 2, 2005	January 1, 2036	3.570%	64% of 1 month LIBOR* plus 0.28% per annum	(902,541)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2014

Associated Bond Series	03/31/2014 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	03/31/2014 Fair Value (1)
Counterparty: The Bank of New York Mellon, continued						
RHFB 2005M	$ 36,430,000	August 4, 2005	January 1, 2036	3.373%	64% of 1 month LIBOR* plus 0.29% per annum	$ (1,260,321)
RHFB 2006C	21,675,000	March 21, 2006	January 1, 2037	3.788%	64% of 1 month LIBOR* plus 0.29% per annum	(1,061,036)
RHFB 2007S	18,975,000	December 19, 2007	July 1, 2038	4.340%	100% of SIFMA** Index plus 0.06% per annum	(1,141,088)
RHFB 2007T (Taxable)	19,300,000	December 19, 2007	July 1, 2026	4.580%	100% of 1 month LIBOR*	(1,469,668)
	$ 168,765,000					$ (8,399,066)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2014

Associated Bond Series	03/31/2014 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	03/31/2014 Fair Value (1)
Counterparty: Royal Bank of Canada						
Moody's Aa3 (stable outlook) / Standard & Poor's AA- (stable outlook)						
RHFB 2004G	$ 25,725,000	July 22, 2004	January 1, 2032	4.165%	64% of 1 month LIBOR* plus 0.26% per annum	$ (1,976,654)
RHFB 2007E (Taxable)	10,255,000	March 7, 2007	July 1, 2038	5.738%	100% of 1 month LIBOR*	(1,306,492)
RHFB 2007J (Taxable)	15,695,000	May 17, 2007	July 1, 2038	5.665%	100% of 1 month LIBOR*	(2,033,301)
RHFB 2008C	40,000,000	August 7, 2008	July 1, 2048	4.120%	64% of 1 month LIBOR* plus 0.30% per annum	(3,312,096)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2014

Associated Bond Series	03/31/2014 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	03/31/2014 Fair Value (1)
Counterparty: Royal Bank of Canada, continued						
RHFB 2009C	$ 40,000,000	February 12, 2009	July 1, 2036	4.215%	64% of 3 month LIBOR* plus 0.30% per annum	$ (4,517,292)
RHFB 2009F	17,315,000	December 1, 2009	January 1, 2017	2.365%	100% of weekly SIFMA* plus 0.08% per annum	(531,552)
	$ 148,990,000					$ (13,677,387)
	$ 317,755,000					$ (22,076,453)

(1) A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on March 31, 2014. A negative number represents money payable by the Agency. The fair values as of March 31, 2014 were calculated by a consultant engaged by the Agency.

* London Interbank Offered Rate
** Securities Industry and Financial Markets Association

Residential Housing Finance Bonds, 2003 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2005	Serial	1.400	$ 1,125,000	$ 1,125,000	$ -	$ -	N/A
--	07/01/2006	Serial	1.750	1,145,000	1,115,000	30,000	-	N/A
--	07/01/2007	Serial	2.150	1,175,000	1,135,000	40,000	-	N/A
--	07/01/2008	Serial	2.500	1,210,000	1,160,000	50,000	-	N/A
--	07/01/2009	Serial	2.750	1,245,000	1,155,000	90,000	-	N/A
--	07/01/2010	Serial	3.050	1,290,000	1,175,000	115,000	-	N/A
--	07/01/2011	Serial	3.250	1,335,000	1,115,000	220,000	-	N/A
--	07/01/2012	Serial	3.400	1,390,000	755,000	635,000	-	N/A
--	07/01/2013	Serial	3.550	1,445,000	310,000	1,135,000	-	N/A
60415NKW1	07/01/2014	Serial	3.700	1,505,000	-	1,185,000	320,000	1
60415NKX9	07/01/2022	Term (a)	4.300	5,635,000	-	3,790,000	1,845,000	1
60415NKY7	01/01/2023	Term (a)	4.300	6,000,000	-	4,065,000	1,935,000	1
--	07/01/2034	Term	4.250	15,500,000	-	15,500,000	-	N/A
				$ 40,000,000	$ 9,045,000	$ 26,855,000	$ 4,100,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series A, continued from prior page

(a): Sinking fund redemptions begin January 1, 2015.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M7W8	01/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 6,065,000	$ 18,935,000	1
				$ 25,000,000	$ -	$ 6,065,000	$ 18,935,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 23, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2014 was 0.07%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2005	Serial	1.850	$ 400,000	$ 395,000	$ 5,000	$ -	N/A
--	07/01/2006	Serial	2.350	815,000	695,000	120,000	-	N/A
--	07/01/2007	Serial	2.800	835,000	665,000	170,000	-	N/A
--	07/01/2008	Serial	3.250	865,000	685,000	180,000	-	N/A
--	07/01/2009	Serial	3.600	890,000	640,000	250,000	-	N/A
--	07/01/2010	Serial	3.950	930,000	665,000	265,000	-	N/A
--	07/01/2011	Serial	4.300	970,000	635,000	335,000	-	N/A
--	07/01/2012	Serial	4.450	1,010,000	340,000	670,000	-	N/A
--	07/01/2013	Serial	4.600	1,060,000	350,000	710,000	-	N/A
60415NMQ2	07/01/2014	Serial	4.700	1,105,000	-	740,000	365,000	2
60415NMR0	07/01/2015	Serial	4.800	1,165,000	-	785,000	380,000	2
60415NMS8	01/01/2020	Term (a)	5.100	2,355,000	-	1,555,000	800,000	2
60415NMT6	07/01/2020	Term (a)	5.100	4,570,000	-	3,035,000	1,535,000	2
--	01/01/2035	Term	5.250	8,030,000	-	8,030,000	-	N/A
				$ 25,000,000	$ 5,070,000	$ 16,850,000	$ 3,080,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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Residential Housing Finance Bonds, 2003 Series J AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NMV1	07/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 12,075,000	$ 12,925,000	1
				$ 25,000,000	$ -	$ 12,075,000	$ 12,925,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirments for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 15, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2014 was 0.07%.

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Residential Housing Finance Bonds, 2004 Series E-1 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2012	Serial	4.100	$ 350,000	$ 250,000	$ 100,000	$ -	N/A
--	07/01/2012	Serial	4.100	1,130,000	660,000	470,000	-	N/A
--	01/01/2013	Serial	4.250	1,160,000	440,000	720,000	-	N/A
--	07/01/2013	Serial	4.250	1,185,000	330,000	855,000	-	N/A
60415NRM6	01/01/2014	Serial	4.400	460,000	80,000	380,000	-	N/A
60415NRP9	01/01/2015	Serial	4.500	415,000	-	345,000	70,000	1
60415NRR5	01/01/2016	Serial	4.600	410,000	-	345,000	65,000	1
				$ 5,110,000	$ 1,760,000	$ 3,215,000	$ 135,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2004 Series E-2 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2014	Serial	4.400	$ 760,000	$ 170,000	$ 590,000	$ -	N/A
60415NRN4	07/01/2014	Serial	4.400	1,245,000	-	1,000,000	245,000	1
60415NSH6	01/01/2015	Serial	4.500	860,000	-	695,000	165,000	1
60415NRQ7	07/01/2015	Serial	4.500	1,305,000	-	1,055,000	250,000	1
60415NSJ2	01/01/2016	Serial	4.600	930,000	-	755,000	175,000	1
60415NRS3	07/01/2016	Serial	4.600	1,375,000	-	1,120,000	255,000	1
				$ 6,475,000	$ 170,000	$ 5,215,000	$ 1,090,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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Residential Housing Finance Bonds, 2004 Series F-2 AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2007	Serial	3.200	$ 775,000	$ 725,000	$ 50,000	$ -	N/A
--	01/01/2008	Serial	3.600	595,000	545,000	50,000	-	N/A
--	07/01/2008	Serial	3.700	955,000	860,000	95,000	-	N/A
--	01/01/2009	Serial	3.900	780,000	675,000	105,000	-	N/A
--	07/01/2009	Serial	4.000	745,000	580,000	165,000	-	N/A
--	01/01/2010	Serial	4.100	1,015,000	795,000	220,000	-	N/A
--	07/01/2010	Serial	4.200	875,000	640,000	235,000	-	N/A
--	01/01/2011	Serial	4.350	710,000	510,000	200,000	-	N/A
--	07/01/2011	Serial	4.400	880,000	620,000	260,000	-	N/A
--	01/01/2012	Serial	4.500	520,000	330,000	190,000	-	N/A
60415NRE4	07/01/2018	Term (a)	4.800	5,845,000	-	4,740,000	1,105,000	1
60415NRF1	01/01/2021	Term (b)	5.000	7,440,000	-	6,055,000	1,385,000	1
60415NRG9	07/01/2034	Term (c)	5.250	15,025,000	-	12,230,000	2,795,000	1
				$ 36,160,000	$ 6,280,000	$ 24,595,000	$ 5,285,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

continued and notes appear on next page

Residential Housing Finance Bonds, 2004 Series F-2, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2019.
(c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2004 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NRD6	01/01/2032	Term (a)	Variable*	$ 50,000,000	$ -	$ 24,275,000	$ 25,725,000	1
				$ 50,000,000	$ -	$ 24,275,000	$ 25,725,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 22, 2004 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2014 was 0.07%.

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Residential Housing Finance Bonds, 2005 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	2.400	$ 525,000	$ 520,000	$ 5,000	$ -	N/A
--	07/01/2007	Serial	2.600	530,000	525,000	5,000	-	N/A
--	01/01/2008	Serial	2.700	540,000	535,000	5,000	-	N/A
--	07/01/2008	Serial	2.750	550,000	540,000	10,000	-	N/A
--	01/01/2009	Serial	2.850	555,000	545,000	10,000	-	N/A
--	07/01/2009	Serial	2.950	565,000	525,000	40,000	-	N/A
--	01/01/2010	Serial	3.100	580,000	535,000	45,000	-	N/A
--	07/01/2010	Serial	3.200	590,000	530,000	60,000	-	N/A
--	01/01/2011	Serial	3.300	600,000	510,000	90,000	-	N/A
--	07/01/2011	Serial	3.375	610,000	520,000	90,000	-	N/A
--	01/01/2012	Serial	3.500	625,000	500,000	125,000	-	N/A
--	07/01/2012	Serial	3.600	640,000	440,000	200,000	-	N/A
--	01/01/2013	Serial	3.650	650,000	395,000	255,000	-	N/A
--	07/01/2013	Serial	3.750	665,000	375,000	290,000	-	N/A
--	01/01/2014	Serial	3.800	680,000	320,000	360,000	-	N/A
60415NUS9	07/01/2014	Serial	3.800	690,000	-	390,000	300,000	2
60415NUT7	01/01/2015	Serial	3.900	705,000	-	405,000	300,000	2
60415NUU4	07/01/2015	Serial	3.900	720,000	-	420,000	300,000	2
60415NUV2	01/01/2018	Term (a)	4.125	3,555,000	-	1,965,000	1,590,000	2
				$ 14,575,000	$ 7,315,000	$ 4,770,000	$ 2,490,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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Residential Housing Finance Bonds, 2005 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUW0	07/01/2030	Term (a)	4.750	$ 7,735,000	$ -	$ 3,755,000	$ 3,980,000	2
60415NUX8	07/01/2034	Term (b)	5.000	6,500,000	-	6,500,000	-	N/A
60415NUY6	07/01/2035	Term (c)	4.800	6,190,000	-	3,040,000	3,150,000	2
				$ 20,425,000	$ -	$ 13,295,000	$ 7,130,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions begin January 1, 2018.
(c): Sinking fund redemptions begin January 1, 2035.

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Residential Housing Finance Bonds, 2005 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUZ3	01/01/2035	Term (a)	Variable*	$ 25,000,000	$ -	$ 9,520,000	$ 15,480,000	2
				$ 25,000,000	$ -	$ 9,520,000	$ 15,480,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on March 31, 2014 was 0.07%.

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Residential Housing Finance Bonds, 2005 Series G Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVE9	07/01/2017	Term (a)	4.250	$ 1,470,000	$ 90,000	$ 680,000	$ 700,000	2
60415NVF6	01/01/2018	Term (a)	4.300	7,480,000	405,000	3,510,000	3,565,000	2
				$ 8,950,000	$ 495,000	$ 4,190,000	$ 4,265,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2013.

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Residential Housing Finance Bonds, 2005 Series H AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.100	705,000	705,000	-	-	N/A
--	01/01/2008	Serial	3.300	100,000	100,000	-	-	N/A
--	07/01/2009	Serial	3.600	30,000	30,000	-	-	N/A
--	01/01/2010	Serial	3.750	250,000	250,000	-	-	N/A
--	01/01/2011	Serial	4.000	825,000	740,000	85,000	-	N/A
--	07/01/2011	Serial	4.000	845,000	750,000	95,000	-	N/A
--	01/01/2012	Serial	4.150	870,000	740,000	130,000	-	N/A
--	07/01/2012	Serial	4.150	890,000	625,000	265,000	-	N/A
--	01/01/2013	Serial	4.300	670,000	380,000	290,000	-	N/A
--	01/01/2014	Serial	4.375	550,000	265,000	285,000	-	N/A
60415NVT6	07/01/2014	Serial	4.375	135,000	-	95,000	40,000	2
60415NVU3	07/01/2020	Term (a)	4.550	100,000	-	55,000	45,000	2
--	01/01/2036	Term (a)	5.000	11,000,000	-	11,000,000	-	N/A
60415NVW9	07/01/2036	Term (b)	4.700	33,385,000	4,535,000	14,990,000	13,860,000	2
				$ 51,050,000	$ 9,815,000	$ 27,290,000	$ 13,945,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series H, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions began January 1, 2008.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2005 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVA7	01/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ 14,955,000	$ 25,045,000	2
				$ 40,000,000	$ -	$ 14,955,000	$ 25,045,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2014 was 0.07%.

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Residential Housing Finance Bonds, 2005 Series J Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.625	$ 845,000	$ 725,000	$ 120,000	$ -	N/A
--	01/01/2013	Serial	3.750	1,735,000	1,310,000	425,000	-	N/A
--	07/01/2013	Serial	3.750	1,775,000	1,265,000	510,000	-	N/A
--	01/01/2014	Serial	3.850	1,815,000	1,190,000	625,000	-	N/A
60415NWC2	07/01/2014	Serial	3.850	1,860,000	-	675,000	1,185,000	2
60415NWD0	01/01/2015	Serial	4.000	1,905,000	-	695,000	1,210,000	2
60415NWE8	07/01/2015	Serial	4.000	1,955,000	-	735,000	1,220,000	2
				$ 11,890,000	$ 4,490,000	$ 3,785,000	$ 3,615,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series K AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 1,345,000	$ 1,325,000	$ 20,000	$ -	N/A
--	07/01/2007	Serial	3.100	1,370,000	1,350,000	20,000	-	N/A
--	01/01/2008	Serial	3.200	165,000	165,000	-	-	N/A
--	07/01/2008	Serial	3.300	500,000	495,000	5,000	-	N/A
--	01/01/2009	Serial	3.450	1,455,000	1,435,000	20,000	-	N/A
--	07/01/2009	Serial	3.550	1,485,000	1,455,000	30,000	-	N/A
--	01/01/2010	Serial	3.650	1,000,000	980,000	20,000	-	N/A
--	07/01/2010	Serial	3.700	1,000,000	950,000	50,000	-	N/A
--	01/01/2012	Serial	3.950	500,000	470,000	30,000	-	N/A
60415NWQ1	07/01/2020	Term (a)	4.400	410,000	-	150,000	260,000	2
60415NWR9	01/01/2028	Term (b)	4.300	32,720,000	7,960,000	9,325,000	15,435,000	2
				$ 41,950,000	$ 16,585,000	$ 9,670,000	$ 15,695,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series K, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions began January 1, 2008.

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Residential Housing Finance Bonds, 2005 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NWS7	01/01/2036	Term (a)	5.000	$ 18,000,000	$ -	$ 17,950,000	$ 50,000	1
60415NWT5	07/01/2036	Term (b)	4.750	30,165,000	-	11,790,000	18,375,000	2
				$ 48,165,000	$ -	$ 29,740,000	$ 18,425,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2028.

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Residential Housing Finance Bonds, 2005 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVX7	01/01/2036	Term (a)	Variable*	$ 60,000,000	$ -	$ 23,570,000	$ 36,430,000	2
				$ 60,000,000	$ -	$ 23,570,000	$ 36,430,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 4, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2014 was 0.07%.

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Residential Housing Finance Bonds, 2005 Series O Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.900	$ 425,000	$ 425,000	$ -	$ -	N/A
--	01/01/2013	Serial	4.000	640,000	620,000	20,000	-	N/A
--	07/01/2013	Serial	4.050	655,000	615,000	40,000	-	N/A
--	01/01/2014	Serial	4.100	670,000	605,000	65,000	-	N/A
60415NWY4	07/01/2014	Serial	4.150	690,000	-	95,000	595,000	2
60415NWZ1	01/01/2015	Serial	4.200	705,000	-	95,000	610,000	2
60415NXA5	07/01/2015	Serial	4.200	725,000	-	110,000	615,000	2
				$ 4,510,000	$ 2,265,000	$ 425,000	$ 1,820,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series P AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.350	$ 485,000	$ 485,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.450	495,000	495,000	-	-	N/A
--	01/01/2008	Serial	3.600	505,000	505,000	-	-	N/A
--	07/01/2008	Serial	3.700	515,000	515,000	-	-	N/A
--	01/01/2009	Serial	3.850	530,000	530,000	-	-	N/A
--	07/01/2009	Serial	3.900	540,000	540,000	-	-	N/A
--	01/01/2010	Serial	3.950	550,000	550,000	-	-	N/A
--	07/01/2010	Serial	4.000	565,000	565,000	-	-	N/A
--	01/01/2011	Serial	4.100	580,000	580,000	-	-	N/A
--	07/01/2011	Serial	4.150	595,000	595,000	-	-	N/A
--	01/01/2012	Serial	4.200	610,000	610,000	-	-	N/A
--	07/01/2012	Serial	4.250	200,000	195,000	5,000	-	N/A
60415NXP2	07/01/2020	Term (a)	4.750	4,900,000	-	665,000	4,235,000	2
60415NXQ0	07/01/2025	Term (b)	4.850	6,520,000	-	915,000	5,605,000	2
60415NXR8	01/01/2036	Term (a)	5.000	23,900,000	-	22,145,000	1,755,000	1
60415NXS6	07/01/2036	Term (c)	4.950	24,000,000	-	3,390,000	20,610,000	2
				$ 65,490,000	$ 6,165,000	$ 27,120,000	$ 32,205,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series P, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2021.
(c): Sinking fund redemptions begin January 1, 2026.

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Residential Housing Finance Bonds, 2006 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.300	$ 600,000	$ 570,000	$ 30,000	$ -	N/A
--	07/01/2008	Serial	3.300	615,000	585,000	30,000	-	N/A
--	01/01/2009	Serial	3.350	625,000	595,000	30,000	-	N/A
--	07/01/2009	Serial	3.400	640,000	605,000	35,000	-	N/A
--	01/01/2010	Serial	3.450	655,000	620,000	35,000	-	N/A
--	07/01/2010	Serial	3.500	665,000	625,000	40,000	-	N/A
--	01/01/2011	Serial	3.550	680,000	630,000	50,000	-	N/A
--	07/01/2011	Serial	3.600	700,000	640,000	60,000	-	N/A
--	01/01/2012	Serial	3.650	715,000	625,000	90,000	-	N/A
--	07/01/2012	Serial	3.700	730,000	580,000	150,000	-	N/A
--	01/01/2013	Serial	3.800	750,000	465,000	285,000	-	N/A
--	07/01/2013	Serial	3.850	765,000	425,000	340,000	-	N/A
--	01/01/2014	Serial	3.900	785,000	420,000	365,000	-	N/A
60415NYR7	07/01/2014	Serial	3.950	805,000	-	405,000	400,000	2
60415NYS5	01/01/2015	Serial	4.000	825,000	-	405,000	420,000	2
60415NYT3	07/01/2015	Serial	4.000	845,000	-	430,000	415,000	2
60415NYU0	01/01/2016	Serial	4.000	865,000	-	440,000	425,000	2
60415NYV8	07/01/2016	Serial	4.000	885,000	-	455,000	430,000	2
				$ 13,150,000	$ 7,385,000	$ 3,675,000	$ 2,090,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NYW6	07/01/2021	Term (a)	4.600	$ 3,835,000	$ -	$ 1,790,000	$ 2,045,000	2
60415NYX4	07/01/2026	Term (b)	4.750	5,080,000	-	2,375,000	2,705,000	2
60415NYY2	07/01/2031	Term (c)	4.850	6,720,000	-	3,140,000	3,580,000	2
60415NYZ9	01/01/2037	Term (d)	5.000	15,000,000	-	13,830,000	1,170,000	1
60415NZA3	07/01/2037	Term (e)	4.900	12,880,000	-	6,075,000	6,805,000	2
				$ 43,515,000	$ -	$ 27,210,000	$ 16,305,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series B, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NZB1	01/01/2037	Term (a)	Variable*	$ 28,335,000	$ -	$ 6,660,000	$ 21,675,000	2
				$ 28,335,000	$ -	$ 6,660,000	$ 21,675,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 21, 2006 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2014 was 0.07%.

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Residential Housing Finance Bonds, 2006 Series F Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.450	$ 190,000	$ 190,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.500	225,000	225,000	-	-	N/A
--	01/01/2008	Serial	3.550	445,000	445,000	-	-	N/A
--	07/01/2008	Serial	3.600	460,000	460,000	-	-	N/A
--	01/01/2009	Serial	3.650	475,000	475,000	-	-	N/A
--	07/01/2009	Serial	3.650	490,000	490,000	-	-	N/A
--	01/01/2010	Serial	3.700	505,000	500,000	5,000	-	N/A
--	07/01/2010	Serial	3.750	520,000	515,000	5,000	-	N/A
--	01/01/2011	Serial	3.800	535,000	455,000	80,000	-	N/A
--	07/01/2011	Serial	3.850	550,000	465,000	85,000	-	N/A
--	01/01/2012	Serial	3.900	570,000	455,000	115,000	-	N/A
--	07/01/2012	Serial	3.950	585,000	450,000	135,000	-	N/A
--	01/01/2013	Serial	4.000	605,000	435,000	170,000	-	N/A
--	07/01/2013	Serial	4.050	625,000	405,000	220,000	-	N/A
--	01/01/2014	Serial	4.100	645,000	405,000	240,000	-	N/A
60415NZW5	07/01/2014	Serial	4.150	665,000	-	255,000	410,000	2
60415NZX3	01/01/2015	Serial	4.200	695,000	-	265,000	430,000	2
60415NZY1	07/01/2015	Serial	4.200	720,000	-	280,000	440,000	2
60415NZZ8	01/01/2016	Serial	4.250	745,000	-	295,000	450,000	2
60415NA28	07/01/2016	Serial	4.250	765,000	-	320,000	445,000	2
				$ 11,015,000	$ 6,370,000	$ 2,470,000	$ 2,175,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series F, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA36	07/01/2021	Term (a)	4.850	$ 7,215,000	$ -	$ 1,835,000	$ 5,380,000	2
60415NA44	07/01/2026	Term (b)	4.900	9,645,000	-	2,470,000	7,175,000	2
60415NA51	07/01/2031	Term (c)	4.950	12,890,000	-	3,320,000	9,570,000	2
60415NA69	07/01/2036	Term (d)	5.000	17,235,000	-	4,475,000	12,760,000	2
60415NA77	01/01/2037	Term (e)	5.500	12,000,000	-	10,590,000	1,410,000	1
				$ 58,985,000	$ -	$ 22,690,000	$ 36,295,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series G, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2032.
(e): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2006 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2007	Serial	3.800	$ 530,000	$ 530,000	$ -	$ -	N/A
--	01/01/2008	Serial	3.850	545,000	545,000	-	-	N/A
--	07/01/2008	Serial	3.900	555,000	555,000	-	-	N/A
--	01/01/2009	Serial	3.950	570,000	570,000	-	-	N/A
--	07/01/2009	Serial	4.000	585,000	585,000	-	-	N/A
--	01/01/2010	Serial	4.050	600,000	600,000	-	-	N/A
--	07/01/2010	Serial	4.100	615,000	615,000	-	-	N/A
--	01/01/2011	Serial	4.150	630,000	630,000	-	-	N/A
--	07/01/2011	Serial	4.200	650,000	650,000	-	-	N/A
--	01/01/2012	Serial	4.250	665,000	650,000	15,000	-	N/A
--	07/01/2012	Serial	4.300	680,000	625,000	55,000	-	N/A
--	01/01/2013	Serial	4.400	700,000	605,000	95,000	-	N/A
--	07/01/2013	Serial	4.400	720,000	600,000	120,000	-	N/A
--	01/01/2014	Serial	4.500	735,000	610,000	125,000	-	N/A
60415NC75	07/01/2014	Serial	4.500	755,000	-	145,000	610,000	2
60415NC83	01/01/2015	Serial	4.600	775,000	-	155,000	620,000	2
60415NC91	07/01/2015	Serial	4.600	795,000	-	170,000	625,000	2
60415ND25	01/01/2016	Serial	4.650	820,000	-	175,000	645,000	2
60415ND33	07/01/2016	Serial	4.650	840,000	-	195,000	645,000	2
60415ND41	07/01/2021	Term (a)	5.000	5,925,000	-	1,165,000	4,760,000	2
60415ND58	07/01/2026	Term (b)	5.050	8,520,000	-	1,685,000	6,835,000	2
60415ND66	07/01/2031	Term (c)	5.100	13,190,000	-	2,620,000	10,570,000	2
60415ND74	01/01/2038	Term (d)	5.750	32,000,000	-	27,870,000	4,130,000	1
60415ND82	07/01/2038	Term (e)	5.150	22,600,000	-	4,520,000	18,080,000	2
				$ 95,000,000	$ 8,370,000	$ 39,110,000	$ 47,520,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin July 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415ND90	07/01/2016	Term (a)	6.000	$ 6,050,000	$ 3,975,000	$ 605,000	$ 1,470,000	2
60415NE24	07/01/2023	Term (b)	6.300	6,865,000	-	1,370,000	5,495,000	2
60415NE32	01/01/2032	Term (c)	6.510	15,990,000	-	3,245,000	12,745,000	2
60415NE40	07/01/2038	Term (d)	6.130	16,095,000	-	13,255,000	2,840,000	1
				$ 45,000,000	$ 3,975,000	$ 18,475,000	$ 22,550,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.
(b): Sinking fund redemptions begin January 1, 2017.
(c): Sinking fund redemptions begin January 1, 2024.
(d): Sinking fund redemptions begin July 1, 2032.

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Residential Housing Finance Bonds, 2006 Series L Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 610,000	$ 610,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	640,000	640,000	-	-	N/A
--	07/01/2010	Serial	3.550	670,000	665,000	5,000	-	N/A
--	07/01/2011	Serial	3.600	710,000	705,000	5,000	-	N/A
--	07/01/2012	Serial	3.650	740,000	730,000	10,000	-	N/A
--	07/01/2013	Serial	3.750	780,000	755,000	25,000	-	N/A
60415NF72	07/01/2014	Serial	3.850	820,000	-	45,000	775,000	2
60415NF80	07/01/2015	Serial	3.900	860,000	-	55,000	805,000	2
60415NF98	07/01/2016	Serial	3.950	910,000	-	60,000	850,000	2
				$ 6,740,000	$ 4,105,000	$ 205,000	$ 2,430,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series L, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NG22	07/01/2021	Term (a)	4.625	$ 4,425,000	$ -	$ 165,000	$ 4,260,000	2
60415NG30	07/01/2026	Term (b)	4.800	5,770,000	-	220,000	5,550,000	2
60415NG48	07/01/2031	Term (c)	4.850	7,460,000	-	280,000	7,180,000	2
60415NG55	01/01/2037	Term (d)	5.750	6,000,000	-	5,125,000	875,000	1
60415NG63	07/01/2037	Term (e)	4.875	11,605,000	-	440,000	11,165,000	2
				$ 35,260,000	$ -	$ 6,230,000	$ 29,030,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series M, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series N Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	5.230	$ 260,000	$ 260,000	$ -	$ -	N/A
--	07/01/2009	Serial	5.190	275,000	275,000	-	-	N/A
--	07/01/2010	Serial	5.200	290,000	290,000	-	-	N/A
--	07/01/2011	Serial	5.270	305,000	300,000	5,000	-	N/A
--	07/01/2012	Serial	5.360	320,000	315,000	5,000	-	N/A
--	07/01/2013	Serial	5.410	335,000	325,000	10,000	-	N/A
60415NH54	07/01/2014	Serial	5.460	355,000	-	20,000	335,000	2
60415NH62	07/01/2015	Serial	5.490	375,000	-	20,000	355,000	2
60415NH70	07/01/2016	Serial	5.530	390,000	-	35,000	355,000	2
60415NH88	01/01/2037	Term (a)	5.760	15,095,000	-	11,595,000	3,500,000	1
				$ 18,000,000	$ 1,765,000	$ 11,690,000	$ 4,545,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the at a redemption price equal fo the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series N, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2007 Series C Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 920,000	$ 920,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	1,045,000	1,045,000	-	-	N/A
--	07/01/2010	Serial	3.625	1,095,000	1,095,000	-	-	N/A
--	07/01/2011	Serial	3.700	1,155,000	1,155,000	-	-	N/A
--	07/01/2012	Serial	3.750	1,215,000	1,200,000	15,000	-	N/A
--	07/01/2013	Serial	3.800	1,275,000	1,115,000	160,000	-	N/A
60415NK84	07/01/2014	Serial	3.850	1,345,000	-	265,000	1,080,000	2
60415NK92	07/01/2015	Serial	3.875	1,410,000	-	285,000	1,125,000	2
60415NL26	07/01/2016	Serial	3.900	1,490,000	-	305,000	1,185,000	2
60415NL34	07/01/2017	Serial	3.950	1,565,000	-	320,000	1,245,000	2
				$ 12,515,000	$ 6,530,000	$ 1,350,000	$ 4,635,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series D AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NL42	07/01/2022	Term (a)	4.600	$ 5,730,000	$ -	$ 1,095,000	$ 4,635,000	2
60415NL59	07/01/2027	Term (b)	4.700	7,480,000	-	1,420,000	6,060,000	2
60415NL67	07/01/2032	Term (c)	4.750	9,880,000	-	1,870,000	8,010,000	2
60415NL75	01/01/2038	Term (d)	5.500	22,800,000	-	18,280,000	4,520,000	1
60415NL83	07/01/2038	Term (e)	4.800	16,595,000	-	3,160,000	13,435,000	2
				$ 62,485,000	$ -	$ 25,825,000	$ 36,660,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series D, continued from prior page

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2018.
(e): Sinking fund redemptions begin January 1, 2033.

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Residential Housing Finance Bonds, 2007 Series E Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NJ78	07/01/2038	Term (a)	Variable*	$ 25,000,000	$ 1,920,000	$ 12,825,000	$ 10,255,000	2
				$ 25,000,000	$ 1,920,000	$ 12,825,000	$ 10,255,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 7, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2014 was 0.15%.

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Residential Housing Finance Bonds, 2007 Series H Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.650	$ 1,650,000	$ 1,620,000	$ 30,000	$ -	N/A
--	07/01/2013	Serial	3.700	1,905,000	1,645,000	260,000	-	N/A
60415NM82	07/01/2014	Serial	3.800	2,005,000	-	510,000	1,495,000	2
60415NM90	01/01/2015	Serial	3.850	775,000	-	205,000	570,000	2
60415NN24	07/01/2015	Serial	3.850	1,335,000	-	350,000	985,000	2
60415NN32	01/01/2016	Serial	3.900	175,000	-	45,000	130,000	2
60415NN40	07/01/2016	Serial	3.900	2,045,000	-	545,000	1,500,000	2
60415NN57	01/01/2017	Serial	3.950	790,000	-	210,000	580,000	2
60415NN65	07/01/2017	Serial	3.950	1,550,000	-	405,000	1,145,000	2
				$ 12,230,000	$ 3,265,000	$ 2,560,000	$ 6,405,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.650	$ 455,000	$ 455,000	$ -	$ -	N/A
--	07/01/2008	Serial	3.700	745,000	745,000	-	-	N/A
--	01/01/2009	Serial	3.750	770,000	770,000	-	-	N/A
--	07/01/2009	Serial	3.850	785,000	785,000	-	-	N/A
--	01/01/2010	Serial	3.900	810,000	810,000	-	-	N/A
--	07/01/2010	Serial	3.950	830,000	830,000	-	-	N/A
--	01/01/2011	Serial	4.000	850,000	850,000	-	-	N/A
--	07/01/2011	Serial	4.000	870,000	870,000	-	-	N/A
--	01/01/2012	Serial	4.050	155,000	150,000	5,000	-	N/A
60415NP89	07/01/2022	Term (a)	4.650	8,630,000	-	2,225,000	6,405,000	2
60415NP97	07/01/2027	Term (b)	4.750	11,265,000	-	2,920,000	8,345,000	2
60415NQ21	01/01/2032	Term (c)	4.750	5,000,000	-	1,300,000	3,700,000	2
60415NQ39	07/01/2032	Term (d)	4.800	9,780,000	-	2,540,000	7,240,000	2
60415NQ47	01/01/2038	Term (e)	5.500	33,620,000	-	26,505,000	7,115,000	1
60415NQ54	07/01/2038	Term (f)	4.850	25,705,000	-	6,680,000	19,025,000	2
				$ 100,270,000	$ 6,265,000	$ 42,175,000	$ 51,830,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2028.
(e): Sinking fund redemptions begin January 1, 2018.
(f): Sinking fund redemptions begin January 1, 2033.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NM33	07/01/2038	Term (a)	Variable*	$ 37,500,000	$ 2,695,000	$ 19,110,000	$ 15,695,000	2
				$ 37,500,000	$ 2,695,000	$ 19,110,000	$ 15,695,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 17, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2014 was 0.15%.

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Residential Housing Finance Bonds, 2007 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.700	$ 165,000	$ 165,000	$ -	$ -	N/A
--	01/01/2009	Serial	3.800	590,000	590,000	-	-	N/A
--	07/01/2009	Serial	3.875	630,000	630,000	-	-	N/A
--	01/01/2010	Serial	3.950	645,000	645,000	-	-	N/A
--	07/01/2010	Serial	4.000	665,000	660,000	5,000	-	N/A
--	01/01/2011	Serial	4.050	680,000	680,000	-	-	N/A
--	07/01/2011	Serial	4.100	700,000	700,000	-	-	N/A
--	01/01/2012	Serial	4.150	715,000	710,000	5,000	-	N/A
--	07/01/2012	Serial	4.200	735,000	705,000	30,000	-	N/A
--	01/01/2013	Serial	4.300	755,000	680,000	75,000	-	N/A
--	07/01/2013	Serial	4.400	775,000	690,000	85,000	-	N/A
60415NS60	07/01/2014	Serial	4.450	1,620,000	-	270,000	1,350,000	2
60415NS78	07/01/2015	Serial	4.500	1,710,000	-	290,000	1,420,000	2
60415NS86	07/01/2016	Serial	4.550	1,800,000	-	300,000	1,500,000	2
60415NS94	07/01/2017	Serial	4.600	1,905,000	-	330,000	1,575,000	2
60415NT28	07/01/2022	Term (a)	4.900	8,010,000	-	1,270,000	6,740,000	2
60415NT36	07/01/2027	Term (b)	5.000	10,765,000	-	1,730,000	9,035,000	2
60415NT44	07/01/2032	Term (c)	5.050	14,515,000	-	2,330,000	12,185,000	2
60415NT51	07/01/2038	Term (d)	5.100	23,620,000	-	3,820,000	19,800,000	2
60415NT69	07/01/2048	Term (e)	5.500	34,000,000	-	25,545,000	8,455,000	1
				$ 105,000,000	$ 6,855,000	$ 36,085,000	$ 62,060,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series L, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series L.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the Series L PAC Term bonds maturing July 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2033.
(e): Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series M Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60415NR20	01/01/2038	Pass Through (a)	6.345	$ 70,000,000	$ -	$ 29,425,000	$ 40,575,000	None
				$ 70,000,000	$ -	$ 29,425,000	$ 40,575,000	

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008, from mortgage prepayments and repayments allocable to the 2007 Series M Bonds. 2007 Series M bonds

Optional Redemption: 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which to the not greater than $7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding at a redemption price equal to the principal amount thereof plus accrued interest.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series P Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2013	Serial	3.500	$ 270,000	$ 200,000	$ 70,000	$ -	N/A
60415NU59	07/01/2014	Serial	3.600	685,000	-	255,000	430,000	2
60415NU67	07/01/2015	Serial	3.700	1,060,000	-	410,000	650,000	2
60415NU75	07/01/2016	Serial	3.800	1,115,000	-	440,000	675,000	2
60415NU83	07/01/2017	Serial	3.900	1,175,000	-	470,000	705,000	2
				$ 4,305,000	$ 200,000	$ 1,645,000	$ 2,460,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series Q AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2009	Serial	3.700	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2010	Serial	3.800	825,000	805,000	20,000	-	N/A
--	07/01/2011	Serial	3.900	870,000	845,000	25,000	-	N/A
--	07/01/2012	Serial	4.000	910,000	810,000	100,000	-	N/A
--	07/01/2013	Serial	4.100	720,000	420,000	300,000	-	N/A
--	01/01/2014	Serial	4.150	295,000	155,000	140,000	-	N/A
60415NV74	07/01/2023	Term (a)	5.000	9,035,000	-	3,690,000	5,345,000	2
60415NV82	07/01/2028	Term (b)	5.150	10,185,000	-	4,155,000	6,030,000	2
60415NV90	07/01/2033	Term (c)	5.250	13,480,000	-	5,540,000	7,940,000	2
60415NW24	01/01/2038	Term (d)	5.500	5,350,000	-	3,885,000	1,465,000	1
				$ 42,365,000	$ 3,730,000	$ 17,855,000	$ 20,780,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series Q, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2024.
(c): Sinking fund redemptions begin January 1, 2029.
(d): Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series S AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX56	07/01/2038	Term (a)	Variable*	$ 18,975,000	$ -	$ -	$ 18,975,000	2
				$ 18,975,000	$ -	$ -	$ 18,975,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2014 was 0.07%.

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Residential Housing Finance Bonds, 2007 Series T Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX64	07/01/2048	Term (a)	Variable*	$ 37,160,000	$ 195,000	$ 17,665,000	$ 19,300,000	2
				$ 37,160,000	$ 195,000	$ 17,665,000	$ 19,300,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2014.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2014 was 0.15%.

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Residential Housing Finance Bonds, 2008 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2009	Serial	1.850	$ 795,000	$ 795,000	$ -	$ -	N/A
--	01/01/2010	Serial	2.450	800,000	800,000	-	-	N/A
--	07/01/2010	Serial	2.600	815,000	810,000	5,000	-	N/A
--	01/01/2011	Serial	2.900	825,000	795,000	30,000	-	N/A
--	07/01/2011	Serial	3.000	835,000	800,000	35,000	-	N/A
--	01/01/2012	Serial	3.200	850,000	770,000	80,000	-	N/A
--	07/01/2012	Serial	3.300	865,000	675,000	190,000	-	N/A
--	01/01/2013	Serial	3.400	885,000	500,000	385,000	-	N/A
--	07/01/2013	Serial	3.450	900,000	430,000	470,000	-	N/A
--	01/01/2014	Serial	3.650	915,000	300,000	615,000	-	N/A
60415NZ88	07/01/2014	Serial	3.700	935,000	-	645,000	290,000	1
60415NZ96	01/01/2015	Serial	3.800	955,000	-	665,000	290,000	1
60415N2A9	07/01/2015	Serial	3.800	975,000	-	680,000	295,000	1
60415N2B7	01/01/2016	Serial	3.950	995,000	-	690,000	305,000	1
60415N2C5	07/01/2016	Serial	3.950	1,015,000	-	710,000	305,000	1
60415N2D3	01/01/2017	Serial	4.050	1,040,000	-	740,000	300,000	1
60415N2E1	07/01/2017	Serial	4.050	880,000	-	605,000	275,000	1
60415N2F8	01/01/2018	Serial	4.100	890,000	-	615,000	275,000	1
60415N2G6	07/01/2018	Serial	4.100	920,000	-	635,000	285,000	1
60415N2M3	01/01/2019	Serial	4.200	725,000	-	505,000	220,000	1
60415N2N1	07/01/2019	Serial	4.200	755,000	-	530,000	225,000	1
60415N2H4	07/01/2023	Term (a)	4.650	6,520,000	-	4,490,000	2,030,000	1
				$ 25,090,000	$ 6,675,000	$ 13,320,000	$ 5,095,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2008 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

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Residential Housing Finance Bonds, 2008 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2J0	07/01/2028	Term (a)	5.500	$ 15,835,000	$ -	$ 10,755,000	$ 5,080,000	1
60415N2K7	07/01/2033	Term (b)	5.650	19,075,000	-	13,005,000	6,070,000	1
				$ 34,910,000	$ -	$ 23,760,000	$ 11,150,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2029.

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Residential Housing Finance Bonds, 2008 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2L5	07/01/2048	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	1
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 7, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2014 was 0.07%.

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Residential Housing Finance Bonds, 2009 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2010	Serial	1.300	$ 785,000	$ 785,000	$ -	$ -	N/A
--	07/01/2010	Serial	1.850	795,000	770,000	25,000	-	N/A
--	01/01/2011	Serial	2.250	805,000	755,000	50,000	-	N/A
--	07/01/2011	Serial	2.350	815,000	760,000	55,000	-	N/A
--	01/01/2012	Serial	2.500	830,000	755,000	75,000	-	N/A
--	07/01/2012	Serial	2.550	840,000	720,000	120,000	-	N/A
--	01/01/2013	Serial	2.750	855,000	580,000	275,000	-	N/A
--	07/01/2013	Serial	2.800	870,000	475,000	395,000	-	N/A
--	01/01/2014	Serial	3.000	885,000	360,000	525,000	-	N/A
60415N3F7	07/01/2014	Serial	3.050	905,000	-	555,000	350,000	2
60415N3G5	01/01/2015	Serial	3.250	920,000	-	570,000	350,000	2
60415N3H3	07/01/2015	Serial	3.300	940,000	-	580,000	360,000	2
60415N3J9	01/01/2016	Serial	3.500	960,000	-	595,000	365,000	2
60415N3K6	07/01/2016	Serial	3.550	980,000	-	605,000	375,000	2
60415N3L4	01/01/2017	Serial	3.750	1,000,000	-	615,000	385,000	2
60415N3M2	07/01/2017	Serial	3.800	1,020,000	-	640,000	380,000	2
60415N3N0	01/01/2018	Serial	4.000	1,045,000	-	655,000	390,000	2
60415N3P5	07/01/2018	Serial	4.000	1,070,000	-	675,000	395,000	2
60415N3Q3	01/01/2019	Serial	4.250	1,095,000	-	700,000	395,000	2
60415N3R1	07/01/2019	Serial	4.250	1,120,000	-	695,000	425,000	2
60415N3S9	01/01/2023	Term (a)	5.200	8,260,000	-	5,080,000	3,180,000	2
				$ 26,795,000	$ 5,960,000	$ 13,485,000	$ 7,350,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2S0	07/01/2024	Term (a)	5.450	$ 5,000,000	$ -	$ 3,295,000	$ 1,705,000	2
60415N2T8	07/01/2028	Term (b)	5.900	13,205,000	-	8,730,000	4,475,000	2
60415N2U5	07/01/2038	Term (c)	5.000	15,000,000	-	10,610,000	4,390,000	1
				$ 33,205,000	$ -	$ 22,635,000	$ 10,570,000	

* Interest not included in the calculation of adjusted current earnings of corporations for the purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2036.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2V3	07/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	2
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: February 12, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2019.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2014 was 0.07%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series D Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2011	Serial	1.200	$ 1,780,000	$ 1,765,000	$ 15,000	$ -	N/A
--	07/01/2011	Serial	1.250	1,800,000	1,780,000	20,000	-	N/A
--	01/01/2012	Serial	1.600	1,820,000	1,760,000	60,000	-	N/A
--	07/01/2012	Serial	1.750	1,840,000	1,715,000	125,000	-	N/A
--	01/01/2013	Serial	2.000	1,865,000	1,575,000	290,000	-	N/A
--	07/01/2013	Serial	2.050	1,000,000	820,000	180,000	-	N/A
60415N5C2	07/01/2017	Serial	3.650	895,000	-	235,000	660,000	1
60415N4S8	01/01/2018	Serial	3.875	1,435,000	-	365,000	1,070,000	1
60415N5D0	07/01/2018	Serial	3.875	1,425,000	-	360,000	1,065,000	1
60415N4T6	01/01/2019	Serial	3.950	450,000	-	125,000	325,000	1
60415N5E8	07/01/2019	Serial	3.950	615,000	-	160,000	455,000	1
60415N5F5	01/01/2020	Term (a)	4.050	3,360,000	-	820,000	2,540,000	1
60415N4U3	07/01/2020	Serial	4.000	1,545,000	-	395,000	1,150,000	1
				$ 19,830,000	$ 9,415,000	$ 3,150,000	$ 7,265,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series D, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series E Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2013	Serial	2.050	$ 895,000	$ 755,000	$ 140,000	$ -	N/A
--	01/01/2014	Serial	2.500	1,920,000	1,485,000	435,000	-	N/A
60415N4P4	07/01/2014	Serial	2.550	1,950,000	-	455,000	1,495,000	1
60415N5H1	01/01/2015	Serial	2.950	1,985,000	-	475,000	1,510,000	1
60415N5J7	07/01/2015	Serial	3.000	1,505,000	-	345,000	1,160,000	1
60415N5K4	01/01/2016	Serial	3.375	585,000	-	145,000	440,000	1
60415N5L2	01/01/2021	Serial	4.150	1,670,000	-	380,000	1,290,000	1
60415N5M0	07/01/2021	Serial	4.200	1,715,000	-	415,000	1,300,000	1
60415N4X7	07/01/2024	Term (a)	4.550	11,315,000	-	2,630,000	8,685,000	1
60415N4Y5	07/01/2029	Term (b)	4.900	22,700,000	-	5,265,000	17,435,000	1
60415N4Z2	07/01/2034	Term (c)	5.050	23,170,000	-	5,390,000	17,780,000	1
60415N5G3	01/01/2040	Term (d)	5.100	34,550,000	-	8,060,000	26,490,000	1
				$ 103,960,000	$ 2,240,000	$ 24,135,000	$ 77,585,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series E, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.
(d): Sinking fund redemptions begin January 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2009 Series F AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N5A6	07/01/2031	Term (a)	Variable*	$ 34,120,000	$ -	$ 16,805,000	$ 17,315,000	1
				$ 34,120,000	$ -	$ 16,805,000	$ 17,315,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2015.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2014 was 0.07%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2013	Serial	0.750	$ 505,000	$ 485,000	$ 20,000	$ -	N/A
--	07/01/2013	Serial	0.850	2,200,000	2,020,000	180,000	-	N/A
--	01/01/2014	Serial	1.100	2,220,000	1,840,000	380,000	-	N/A
60416SAD2	07/01/2014	Serial	1.200	2,245,000	-	395,000	1,850,000	2
60416SAE0	01/01/2015	Serial	1.500	2,275,000	-	395,000	1,880,000	2
60416SAF7	07/01/2015	Serial	1.600	2,300,000	-	395,000	1,905,000	2
60416SAG5	01/01/2016	Serial	1.850	2,335,000	-	405,000	1,930,000	2
60416SAH3	07/01/2016	Serial	1.950	2,370,000	-	415,000	1,955,000	2
60416SAJ9	01/01/2017	Serial	2.250	2,405,000	-	415,000	1,990,000	2
60416SAK6	07/01/2017	Serial	2.350	2,445,000	-	430,000	2,015,000	2
60416SAL4	01/01/2018	Serial	2.750	2,485,000	-	435,000	2,050,000	2
60416SAM2	07/01/2018	Serial	2.850	2,530,000	-	440,000	2,090,000	2
60416SAN0	01/01/2019	Serial	3.050	2,580,000	-	440,000	2,140,000	2
60416SAP5	07/01/2019	Serial	3.100	2,630,000	-	465,000	2,165,000	2
60416SAQ3	01/01/2020	Serial	3.350	2,675,000	-	465,000	2,210,000	2
60416SAR1	07/01/2020	Serial	3.400	2,730,000	-	475,000	2,255,000	2
60416SAS9	01/01/2021	Serial	3.550	2,790,000	-	485,000	2,305,000	2
60416SAT7	07/01/2021	Serial	3.550	2,855,000	-	495,000	2,360,000	2
60416SAU4	01/01/2022	Serial	3.750	2,920,000	-	510,000	2,410,000	2
60416SAV2	07/01/2022	Serial	3.750	2,990,000	-	520,000	2,470,000	2
60416SAW0	01/01/2023	Serial	3.900	2,460,000	-	425,000	2,035,000	2
				$ 50,945,000	$ 4,345,000	$ 8,585,000	$ 38,015,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2012 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SAX8	01/01/2023	Serial	3.300	$ 605,000	$ -	$ 85,000	$ 520,000	2
60416SAY6	07/01/2023	Serial	3.300	3,135,000	-	440,000	2,695,000	2
60416SAZ3	01/01/2024	Serial	3.450	3,215,000	-	455,000	2,760,000	2
60416SBA7	07/01/2024	Serial	3.450	1,875,000	-	550,000	1,325,000	2
				$ 8,830,000	$ -	$ 1,530,000	$ 7,300,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

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Residential Housing Finance Bonds, 2012 Series C Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBB5	07/01/2025	Term (a)	3.625	$ 8,235,000	$ -	$ 1,425,000	$ 6,810,000	2
60416SBC3	01/01/2029	Term (b)	3.850	22,740,000	-	3,930,000	18,810,000	2
				$ 30,975,000	$ -	$ 5,355,000	$ 25,620,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2024.
(b): Sinking fund redemptions begin January 1, 2026.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series D Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBD1	07/01/2030	Term (a)	3.900	$ 16,465,000	$ -	$ 2,855,000	$ 13,610,000	2
60416SBE9	07/01/2040	Term (b)	4.000	43,535,000	-	7,295,000	36,240,000	1
				$ 60,000,000	$ -	$ 10,150,000	$ 49,850,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2029.
(b): Sinking fund redemptions begin January 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2013 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2014	Serial	0.400	$ 1,310,000	$ 1,310,000	$ -	$ -	N/A
60416SBW9	07/01/2014	Serial	0.500	1,390,000	-	25,000	1,365,000	2
60416SBX7	01/01/2015	Serial	0.625	1,400,000	-	25,000	1,375,000	2
60416SBY5	07/01/2015	Serial	0.750	1,410,000	-	35,000	1,375,000	2
60416SBZ2	01/01/2016	Serial	1.050	1,425,000	-	35,000	1,390,000	2
60416SCA6	07/01/2016	Serial	1.150	550,000	-	15,000	535,000	2
60416SBU3	07/01/2031	Term (a)	3.000	25,820,000	-	1,235,000	24,585,000	1
				$ 33,305,000	$ 1,310,000	$ 1,370,000	$ 30,625,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2024.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2013 Series B Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SCB4	07/01/2016	Serial	0.900	$ 885,000	$ -	$ 15,000	$ 870,000	2
60416SCC2	01/01/2017	Serial	1.100	1,450,000	-	25,000	1,425,000	2
60416SCD0	07/01/2017	Serial	1.200	1,465,000	-	25,000	1,440,000	2
60416SCE8	01/01/2018	Serial	1.450	1,480,000	-	25,000	1,455,000	2
60416SCF5	07/01/2018	Serial	1.550	1,500,000	-	30,000	1,470,000	2
60416SCG3	01/01/2019	Serial	1.700	1,515,000	-	30,000	1,485,000	2
60416SCH1	07/01/2019	Serial	1.800	1,260,000	-	20,000	1,240,000	2
				$ 9,555,000	$ -	$ 170,000	$ 9,385,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2013 Series C Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SCJ7	07/01/2019	Serial	1.800	$ 275,000	$ -	$ 5,000	$ 270,000	2
60416SCK4	01/01/2020	Serial	2.000	1,555,000	-	25,000	1,530,000	2
60416SCL2	07/01/2020	Serial	2.100	1,580,000	-	25,000	1,555,000	2
60416SCM0	01/01/2021	Serial	2.300	1,600,000	-	25,000	1,575,000	2
60416SCN8	07/01/2021	Serial	2.350	1,625,000	-	30,000	1,595,000	2
60416SCP3	01/01/2022	Serial	2.550	1,650,000	-	30,000	1,620,000	2
60416SCQ1	07/01/2022	Serial	2.550	1,680,000	-	30,000	1,650,000	2
60416SCR9	01/01/2023	Serial	2.750	1,710,000	-	35,000	1,675,000	2
60416SCS7	07/01/2023	Serial	2.750	1,740,000	-	35,000	1,705,000	2
60416SCT5	07/01/2033	Term (a)	3.600	8,180,000	-	150,000	8,030,000	2
60416SCU2	07/01/2038	Term (b)	3.800	11,260,000	-	205,000	11,055,000	2
60416SCV0	07/01/2043	Term (c)	3.900	9,455,000	-	170,000	9,285,000	2
				$ 42,310,000	$ -	$ 765,000	$ 41,545,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2013 Series C, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2031.
(b): Sinking fund redemptions begin January 1, 2034.
(c): Sinking fund redemptions begin January 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2014 Series A Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SFA3	01/01/2015	Serial	0.250	$ 1,045,000	$ -	$ -	$ 1,045,000	2
60416SFB1	07/01/2015	Serial	0.350	1,110,000	-	-	1,110,000	2
60416SFC9	01/01/2016	Serial	0.450	1,175,000	-	-	1,175,000	2
60416SFD7	07/01/2016	Serial	0.550	1,235,000	-	-	1,235,000	2
60416SFE5	01/01/2017	Serial	0.850	1,280,000	-	-	1,280,000	2
60416SFF2	07/01/2017	Serial	0.950	1,270,000	-	-	1,270,000	2
60416SFG0	01/01/2018	Serial	1.250	1,260,000	-	-	1,260,000	2
60416SFH8	07/01/2018	Serial	1.350	1,245,000	-	-	1,245,000	2
60416SFJ4	01/01/2019	Serial	1.650	1,235,000	-	-	1,235,000	2
60416SFK1	07/01/2019	Serial	1.750	1,230,000	-	-	1,230,000	2
60416SFL9	01/01/2020	Serial	2.100	1,220,000	-	-	1,220,000	2
60416SFM7	07/01/2020	Serial	2.200	1,215,000	-	-	1,215,000	2
60416SFN5	01/01/2021	Serial	2.500	1,210,000	-	-	1,210,000	2
60416SFP0	07/01/2021	Serial	2.600	1,205,000	-	-	1,205,000	2
60416SFQ8	01/01/2022	Serial	2.800	1,200,000	-	-	1,200,000	2
60416SFR6	07/01/2022	Serial	2.900	1,200,000	-	-	1,200,000	2
60416SFS4	01/01/2023	Serial	3.050	1,200,000	-	-	1,200,000	2
60416SFT2	07/01/2023	Serial	3.100	1,200,000	-	-	1,200,000	2
60416SFU9	01/01/2024	Serial	3.300	1,200,000	-	-	1,200,000	2
60416SFW5	07/01/2024	Serial	3.350	1,200,000	-	-	1,200,000	2
60416SFX3	01/01/2027	Term (a)	3.750	5,095,000	-	-	5,095,000	2
60416SFV7	07/01/2038	Term (b)	4.000	20,770,000	-	-	20,770,000	1
				$ 50,000,000	$ -	$ -	$ 50,000,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2014 Series A, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series A.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series A PAC Term bonds maturing July 1, 2038.

Optional Redemption: Bonds with stated maturities on or after July 1, 2024, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.
(b): Sinking fund redemptions begin January 1, 2027.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2003 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series A 2034 Term Bonds in accordance with the cumulative redemption schedule; and second, to the extent required by federal tax law, to Series Bonds selected by Agency (other than Series A 2034 Term Bonds unless no other Series Bonds are outstanding); and then any outstanding Bonds at Agency option (other than Series A 2034 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds but excluding Series A 2034 Term Bonds.

Residential Housing Finance 2003 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series J 2033 Term Bonds in accordance with the cumulative redemption schedule; second to Series I 2035 Term Bonds in accordance with the cumulative redemption schedule; and third to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series I 2035 Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series I 2035 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series I 2035 Term Bonds.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2004 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2033 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2033 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2004 Series E-1, E-2, F-1, F-2 and G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by federal tax law, must be applied to pay or redeem Series Bonds selected by Agency option and, to the extent not so required, to any outstanding Bonds at Agency option. Excess Revenues: Any outstanding Bonds at Agency option (including the Series Bonds).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2005 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2034 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2034 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series H 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2005 Series J, K, L, and M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series L 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series L 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series O and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series P 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series P 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2006 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2037 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2006 Series F, G, and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series G 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 05/17/06 – 12/31/06: 39.69% 01/01/07 – 06/30/07: 40.79% 07/01/07 – 06/30/14: 41.66% 07/01/14 – 12-31/14: 56.80% 01/01/15 – 12-31/15: 75.78% 01/01/16 -- thereafter: 82.24% Tax-Restricted Prepayments in excess of the cumulative redemption schedule must be applied to redeem outstanding Series F or Series G Bonds selected by Agency option (other than Series G 2037 PAC Term Bonds unless no other Series F or Series G Bonds are outstanding). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second to any outstanding Bonds selected by Agency option (other than the Series G 2037 PAC Term Bonds and the Series H 2036 PAC Term Bonds in excess of their respective cumulative redemption schedules). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series G 2037 PAC Term Bonds and Series H 2036 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2006 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> 67.80% of all prepayments (the "Series I Prepayments") must be applied first to redeem Series I 2038 PAC Term Bonds in accordance with the cumulative redemption schedule and then, to the extent required by federal tax law, to redeem outstanding Series I Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds unless no other Series I Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds or Series J 2038 PAC Term Bonds in excess of their respective cumulative redemption schedules). Prepayments not constituting Series I Prepayments (the "Series J Prepayments") must be applied first to redeem Series J 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series J Prepayments in excess of the cumulative redemption schedule may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds in excess of the cumulative redemption schedule or Series J 2038 PAC Term Bonds in excess of the cumulative redemption schedule). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series I 2038 PAC Term Bonds and Series J 2038 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2006 Series L, M, and N	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 10/26/06 – 06/30/14: 10.93% 07/01/14 – 06/30/15: 63.67% 07/01/15 – 06/30/16: 68.09% 07/01/16 -- thereafter: 70.38% Tax-Restricted Prepayments which, together with other Prepayments described in the following paragraph allocated to the redemption of Series M 2037 PAC Term Bonds, are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds or Series M Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds unless no other Series L Bonds or Series M Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series N 2037 PAC Term Bonds in accordance with the cumulative redemption schedule, second to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and third may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds if excess of their respective cumulative redemption schedules). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series M 2037 PAC Term Bonds and Series N 2037 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2007 Series C, D, and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> 75.44% of prepayments (the "Series C and D Prepayments) must be applied first to redeem Series D 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series C and D Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series C Bonds and Series D Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds unless no other Series C or Series D Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series C or Series D Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds). Prepayments which are not Series C and D Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series C, D, and E Bonds other than Series D 2038 PAC Term Bonds in excess of the cumulative redemption schedule). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series C, D, and E Bonds, but with respect to the Series D 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2007 Series H, I, and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> 75.41% of prepayments (the "Series H and I Prepayments) must be applied first to redeem Series I January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series H and I Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series H Bonds and Series I Bonds selected by Agency option (other than Series I January 2038 PAC Term Bonds unless no other Series H or Series I Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series H or Series I Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds). Prepayments which are not Series H and I Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series H, I, and J Bonds, but with respect to the Series I January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2007 Series L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Prepayments must be applied first to redeem Series L July 2048 PAC Term Bonds in accordance with the cumulative redemption schedule. Prepayments which are in excess of the cumulative redemption schedule must be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds unless no other Series L Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series L Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option, including the Series L Bonds but with respect to the Series L July 2048 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2007 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes, from Repayments and Prepayments, not from Excess Revenue.
Call Date From Prepayments or Excess Revenue	Each January 1 and July 1, commencing January 1, 2008.
Call Priority From Prepayments or Excess Revenue	Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2007 Series P, Q, R, S, and T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: An amount equal to the following percentages of all prepayments of mortgage principal allocable to the Series Bonds received by or on behalf of the Agency in the table below (such amounts (which include the Tax-Restricted Receipts) herein referred to as the "Series PQS Prepayments"), are first applied to redeem the Series Q January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Dates — Percentages December 19, 2007 to June 30, 2011 — 15% July 1, 2011 to December 31, 2014 — 24 January 1, 2015 to June 30, 2017 — 30 July 1, 2017 and thereafter — 64 Series PQS Prepayments that are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series P Bonds, Series Q Bonds, and Series S Bonds selected by Agency option (other than Series Q January 2038 PAC Term Bonds unless no other Series P, Series Q, or Series S Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series P, Series Q, or Series S Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds). Prepayments that are not Series PQS Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series P, Q, R, S, and T Bonds, but with respect to the Series Q January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2008 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages August 7, 2008 to June 30, 2015 — 25.35% July 1, 2015 to June 30, 2016 — 56.20 July 1, 2016 to June 30, 2018 — 89.55 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year Rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including any Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2009 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages February 12, 2009 to October 25, 2016 — 31.71% October 26, 2016 to December 8, 2018 — 66.80 December 9, 2018 and thereafter — 100.00 All prepayments must be applied first to redeem the Series B July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2009 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 1, 2009 to December 31, 2009 — 56.23% January 1, 2010 to June 30, 2011 — 61.55 July 1, 2011 to June 30, 2012 — 63.25 July 1, 2012 to June 30, 2015 — 67.20 July 1, 2015 to June 30, 2018 — 70.94 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including the Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2012 Series A, B, C, and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency (exclusive of prepayments allocable to Unrestricted Transferred Program Loans as described in the Official Statement). 10-Year Rule Requirements Dates — Percentages April 26, 2012 to April 25, 2022 — 58.97% April 26, 2022 and thereafter — 100.00 All prepayments must be applied first to redeem the Series D July 2040 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series D July 2040 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D July 2040 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2040 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2013 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages June 20, 2013 to December 31, 2022 — 49.30% January 1, 2023 and thereafter — 100.00 All prepayments must be applied first to redeem the Series A July 2031 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A July 2031 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2031 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2031 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Residential Housing Finance 2014 Series A	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages March 26, 2014 to March 25, 2024 — 0.00% March 26, 2024 and thereafter — 100.00 All prepayments must be applied first to redeem the Series A July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2038 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2038 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2014

RHFB 2003 AB

Date	Percent
3/31/2014	100.00%

RHFB 2003 IJ

Date	Percent
3/31/2014	100.00%

RHFB 2004 ABC

Date	Percent
3/31/2014	88.67%
05/13/2014	100.00%

RHFB 2004 EFG

Date	Percent
3/31/2014	100.00%

RHFB 2005 ABC

Date	Percent
3/31/2014	99.41%
01/01/2015	100.00%

RHFB 2005 GHI

Date	Percent
3/31/2014	46.97%
07/01/2014	48.67%
01/01/2015	100.00%

RHFB 2005 JKLM

Date	Percent
3/31/2014	33.03%
07/01/2015	100.00%

RHFB 2005 OP

Date	Percent
3/31/2014	86.13%
07/01/2014	98.75%
07/01/2015	100.00%

RHFB 2006 ABC

Date	Percent
3/31/2014	55.76%
07/01/2014	76.86%
01/01/2015	92.63%
01/01/2016	100.00%

RHFB 2006 FGH*

Date	Percent
3/31/2014	31.76%
07/01/2014	56.80%
01/01/2015	75.78%
01/01/2016	82.24%

RHFB 2006 IJ*

Date	Percent
03/31/2014	0.00%
07/01/2016	67.80%

RHFB 2006 LMN*

Date	Percent
03/31/2014	10.93%
07/01/2014	63.67%
07/01/2015	68.09%
07/01/2016	70.38%

RHFB 2007 CDE*

Date	Percent
03/31/2014	52.67%
01/01/2017	75.44%

RHFB 2007 HIJ*

Date	Percent
03/31/2014	26.86%
07/01/2014	31.94%
07/01/2015	32.61%
07/01/2016	43.16%
01/01/2017	75.41%

RHFB 2007 L**

Date	Percent
03/31/2014	0.00%
07/01/2014	20.47%
07/01/2017	100.00%

continued on next page

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2014

RHFB 2007 PQRST*

Date	Percent
03/31/2014	22.60%
01/01/2015	26.40%
01/01/2017	28.10%
07/01/2017	62.60%

RHFB 2008ABC

Date	Percent
03/31/2014	25.35%
07/01/2015	56.20%
07/01/2016	89.55%
07/01/2018	100.00%

RHFB 2009ABC

Date	Percent
03/31/2014	31.71%
07/01/2016	66.80%
07/01/2018	100.00%

RHFB 2009DEF

Date	Percent
03/31/2014	67.20%
07/01/2015	70.94%
07/01/2018	100.00%

RHFB 2012 ABCD

Date	Percent
03/31/2014	58.97%
04/26/2022	100.00%

RHFB 2013 ABC

Date	Percent
03/31/2014	49.30%
01/01/2023	100.00%

RHFB 2014 A

Date	Percent
03/31/2014	0.00%
03/26/2024	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

** Although the RHFB 2007 Series L Bonds were issued with the RHFB 2007 Series M Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2007 Series L Bonds. The prepayments and repayments allocable to the RHFB 2007 Series M Bonds are not tax-restricted, but are dedicated to payment of the 2007 Series M Bonds.

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2014

Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
None	Revenue	FHLB	04/25/2023	1.00000	%	$ 16,100,000
None	Revenue	FHLMC	03/15/2031	6.75000		826,000
None	Revenue	FHLMC	04/25/2023	2.45000		10,000,000
None	Revenue	FNMA Pool #AH0096	12/01/2040	3.32500		517,140
None	Revenue	FNMA Pool #AU2982	07/01/2043	3.00000		9,483,778
None	Revenue	GNMA II Pool #755394	07/20/2040	4.25000		79,656
None	Revenue	GNMA II Pool #755398	07/20/2040	4.75000		445,408
None	Revenue	GNMA II Pool #755421	11/20/2040	4.00000		463,968
None	Revenue	GNMA II Pool #755423	10/20/2040	4.50000		462,871
None	Revenue	GNMA II Pool #755465	06/20/2040	4.87500		118,539
None	Revenue	GNMA II Pool #755566	07/20/2040	4.25000		112,438
None	Revenue	GNMA II Pool #755719	11/20/2040	4.50000		556,650
None	Revenue	GNMA II Pool #755884	01/20/2041	3.62500		229,174
None	Revenue	GNMA II Pool #755885	01/20/2041	3.87500		560,343
None	Revenue	GNMA II Pool #755997	01/20/2041	4.37500		123,260
None	Revenue	GNMA II Pool #755998	07/20/2040	4.62500		247,853
None	Revenue	GNMA II Pool #756055	01/20/2041	4.12500		229,499
None	Revenue	GNMA II Pool #AB1562	12/20/2040	4.00000		139,158
None	Revenue	GNMA II Pool #AB1564	04/20/2041	4.62500		109,244
None	Revenue	International Bank for Recon. and Dev.	07/15/2017	9.25000		1,410,000
None	Revenue	Resolution Funding Corp.	10/15/2019	8.12500		605,000
None	Revenue	Treasury Bond	11/15/2016	7.50000		1,305,000
None	Revenue	Treasury Bond	05/15/2017	8.75000		115,000
None	Revenue	Treasury Bond	05/15/2018	9.12500		1,360,000
None	Revenue	Treasury Bond	11/15/2018	9.00000		350,000
None	Revenue	Treasury Bond	08/15/2020	8.75000		370,000
None	Revenue	Treasury Bond	08/15/2021	8.12500		1,195,000
None	Revenue	Treasury Bond	02/15/2023	7.12500		3,415,000
None	Revenue	Government Money Market Fund	Daily	0.01000		5,763,929
03AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000		45,297
03AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000		240,000
03AB	Debt Service Reserve	Government Money Market Fund	Daily	0.01000		691,050
03AB	Revenue	Government Money Market Fund	Daily	0.01000		1,298,491
03IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000		39,781
03IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000		273,750
03IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000		480,150
03IJ	Revenue	Government Money Market Fund	Daily	0.01000		830,863

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2014

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
04EFG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	%	$	78,740
04EFG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			117,500
04EFG	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			967,050
04EFG	Revenue	Cash	Daily	N/A			16,857
04EFG	Revenue	Government Money Market Fund	N/A	0.01000			2,172,039
05ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			111,550
05ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			150,000
05ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			753,000
05ABC	Revenue	Cash	Daily	N/A			7,107
05ABC	Revenue	Government Money Market Fund	N/A	0.01000			1,117,983
05GHI	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			211,816
05GHI	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			250,000
05GHI	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,297,650
05GHI	Revenue	Government Money Market Fund	Daily	0.01000			1,600,087
05JKLM	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			426,244
05JKLM	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			592,500
05JKLM	Debt Service Reserve	Transamerica Life Insurance Company Inv.	07/01/2036	4.10000			2,224,950
05JKLM	Revenue	Cash	N/A	N/A			2,659,758
05OP	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			414,273
05OP	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			297,500
05OP	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,020,750
05OP	Revenue	Cash	N/A	N/A			20,740
05OP	Revenue	Cash	N/A	N/A			34,652
05OP	Revenue	GNMA II Pool #755738	10/20/2040	4.00000			82,455
05OP	Revenue	Government Money Market Fund	Daily	0.01000			922,999
06ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			218,147
06ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			200,000
06ABC	Debt Service Reserve	Transamerica Life Insurance Company Inv.	07/01/2037	4.56000			1,202,100
06ABC	Revenue	Cash	N/A	N/A			22,857
06ABC	Revenue	Government Money Market Fund	Daily	0.01000			2,690,010
06FGH	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			468,373
06FGH	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			205,000
06FGH	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,154,100
06FGH	Revenue	Cash	N/A	0.00000			43,727
06FGH	Revenue	Government Money Market Fund	Daily	0.01000			2,034,926
06IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			968,429

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2014

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
06IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000 %	$ 450,000
06IJ	Debt Service Reserve	FNMA Pool #AH0099	12/01/2040	3.45000	692,269
06IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	1,409,831
06IJ	Revenue	Cash	N/A	N/A	174,355
06IJ	Revenue	Government Money Market Fund	Daily	0.01000	2,615,082
06LMN	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	440,075
06LMN	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	832,500
06LMN	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	1,080,150
06LMN	Revenue	Cash	N/A	N/A	25,825
06LMN	Revenue	Government Money Market Fund	Daily	0.01000	947,653
07CDE	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	490,245
07CDE	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	860,000
07CDE	Debt Service Reserve	FNMA Pool #AH0097	12/01/2040	3.45000	337,662
07CDE	Debt Service Reserve	FNMA Pool #AT9856	06/01/2043	2.65000	786,784
07CDE	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	476,752
07CDE	Revenue	Cash	N/A	N/A	20,144
07CDE	Revenue	Government Money Market Fund	Daily	0.01000	3,815,023
07HIJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	699,897
07HIJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	1,201,250
07HIJ	Debt Service Reserve	FNMA Pool #AH5520	12/01/2040	3.45000	1,118,705
07HIJ	Debt Service Reserve	GNMA II Pool #AC8376	02/20/2043	2.87500	821,435
07HIJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	311,866
07HIJ	Revenue	Cash	N/A	N/A	50,380
07HIJ	Revenue	Government Money Market Fund	Daily	0.01000	3,994,879
07L	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	784,213
07L	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	675,000
07L	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000	1,861,800
07L	Revenue	Cash	N/A	0.00000	18,858
07L	Revenue	Government Money Market Fund	Daily	0.01000	4,383,598
07M	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	643,621
07M	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000	1,217,250
07M	Revenue	Cash	N/A	N/A	12,660
07M	Revenue	Government Money Market Fund	Daily	0.01000	2,178,364
07PQRST	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	299,544
07PQRST	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	412,500

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2014

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
07PQRST	Debt Service Reserve	Transamerica Life Insurance Company Inv.	07/01/2038	4.21000	%	$	1,845,450
07PQRST	Revenue	Cash	N/A	N/A			150,202
07PQRST	Revenue	Government Money Market Fund	Daily	0.01000			3,317,672
08ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			204,568
08ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			147,500
		Monumental Life Insurance Co. Inv. Agmt.	07/01/2039	4.30000			1,699,500
08ABC	Debt Service Reserve						
08ABC	Revenue	Government Money Market Fund	Daily	0.01000			2,630,621
09ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			213,804
09ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			162,500
09ABC	Debt Service Reserve	FNMA Pool #AH5485	01/01/2041	4.12500			56,846
09ABC	Debt Service Reserve	GNMA II Pool #755359	05/20/2040	4.87500			144,244
09ABC	Debt Service Reserve	GNMA II Pool #755714	12/20/2040	3.87500			516,515
09ABC	Debt Service Reserve	GNMA II Pool #755737	01/20/2041	3.87500			870,283
09ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			156,761
09ABC	Revenue	Cash	N/A	N/A			10,948
09ABC	Revenue	GNMA II Pool #755564	12/20/2040	3.87500			114,643
09ABC	Revenue	Government Money Market Fund	Daily	0.01000			4,647,594
09DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			1,007,877
09DEF	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			747,500
09DEF	Debt Service Reserve	FNMA Pool #AT9858	05/01/2043	2.90000			517,589
09DEF	Debt Service Reserve	FNMA Pool #AU7184	05/01/2043	3.00000			216,932
09DEF	Debt Service Reserve	GNMA II Pool #755512	06/20/2040	4.25000			126,528
09DEF	Debt Service Reserve	GNMA II Pool #755712	12/20/2040	3.37500			316,604
09DEF	Debt Service Reserve	GNMA II Pool #755716	08/20/2040	4.12500			141,859
09DEF	Debt Service Reserve	GNMA II Pool #755735	01/20/2041	3.37500			587,813
09DEF	Debt Service Reserve	GNMA II Pool #755753	01/20/2041	3.37500			269,507
09DEF	Debt Service Reserve	GNMA II Pool #755799	01/20/2041	3.62500			267,702
09DEF	Debt Service Reserve	GNMA II Pool #755996	01/20/2041	4.12500			102,334
09DEF	Debt Service Reserve	GNMA II Pool #760758	02/20/2041	4.12500			370,908
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			183,316
09DEF	Revenue	GNMA II Pool #755715	12/20/2040	4.00000			1,127,403
09DEF	Revenue	GNMA II Pool #756018	01/20/2041	4.12500			190,479
09DEF	Revenue	Government Money Market Fund	Daily	0.01000			3,263,971
12ABCD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			1,067,121
12ABCD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			925,000

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2014

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
12ABCD	Debt Service Reserve	FNMA Pool #AT7540	07/01/2043	2.90000	%	$	1,495,203
12ABCD	Debt Service Reserve	FNMA Pool #AU7183	07/01/2043	3.00000			1,732,788
12ABCD	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			560,723
12ABCD	Redemption	Government Money Market Fund	Daily	0.01000			1
12ABCD	Revenue	Government Money Market Fund	Daily	0.01000			5,374,397
13ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			576,426
13ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			682,500
13ABC	Cost of Issuance	Government Money Market Fund	Daily	0.01000			102,577
13ABC	Debt Service Reserve	FNMA Pool #AT7541	07/01/2043	3.02500			1,152,022
13ABC	Debt Service Reserve	GNMA II Pool #AF0609	07/20/2043	2.50000			1,008,447
13ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			431,335
13ABC	Revenue	Government Money Market Fund	Daily	0.01000			2,551,033
14A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			8,647
14A	Cost of Issuance	Government Money Market Fund	Daily	0.01000			182,649
14A	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,500,000
14A	Revenue	Government Money Market Fund	Daily	0.01000			75,596
		Total				$	169,243,765

Residential Housing Finance Bond Resolution
Debt Service Reserve Requirement
Information as of March 31, 2014

Debt Service Reserve Fund (all series combined)

Debt Service Reserve Requirement	Value (Per Resolution)
$35,722,050	$35,742,037

Refer to the disclaimer on page A-1