Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2014
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This report is available upon request in alternative formats.

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Homeownership Finance Bond Resolution

Overview

Information as of March 31, 2014

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account Information as of March 31, 2014

Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding)
Contributed*	$ -	$ 6,730,477	$ -	4.63 %
2009A-1/2010A	136,135,000	130,307,546	-	4.50
2009A-2/2011AB	51,845,000	51,700,957	-	3.97
2009A-3/2011CD	34,090,000	32,136,647		4.48
2009A-4/2011E	83,665,000	80,253,415	-	3.96
2009A-5/2011FG	57,420,000	54,874,140	-	3.61
2012A	45,501,078	44,720,275		3.47
2012B	69,945,023	69,690,373		3.30
2013A	71,426,577	71,081,222		2.93
2013B	78,537,620	77,671,788		3.99
2013C	35,855,972	35,684,791		2.86
	$ 664,421,270	$ 654,851,631	$ -	3.80 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of March 31, 2014. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2014

Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	$ 82,321	$ 74,485
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	184,203
768528	GNMA II	4.000	101,562	93,275
761451	GNMA II	4.125	69,889	66,590
743370	GNMA II	4.250	256,379	
755462	GNMA II	4.250	60,289	57,632
769127	GNMA II	4.250	1,701,363	1,285,307
768555	GNMA II	4.375	284,473	271,810
769197	GNMA II	4.375	224,633	99,327
743373	GNMA II	4.500	267,189	79,219
755739	GNMA II	4.500	272,460	260,997
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	166,794
755514	GNMA II	4.625	146,785	140,664
755545	GNMA II	4.750	286,549	275,393
755721	GNMA II	4.750	72,628	68,398
735285	GNMA II	4.875	420,180	396,099
735310	GNMA II	4.875	194,728	183,681
735385	GNMA II	4.875	278,777	263,190
735441	GNMA II	4.875	430,828	404,818
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	260,840
743430	GNMA II	4.875	576,690	365,289
743604	GNMA II	4.875	304,610	187,004
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	159,177
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2014

Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	$ 51,149	$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	90,311
AD6814	FNMA	4.875	99,180	90,139
AD8875	FNMA	4.875	145,091	48,124
AD8880	FNMA	4.875	91,875	86,962
AD9655	FNMA	4.875	54,242	51,273
AD9663	FNMA	4.875	70,680	67,043
AE2060	FNMA	4.875	125,575	119,083
AE2715	FNMA	4.875	139,481	132,123
AE4734	FNMA	4.875	205,623	195,103
AE4740	FNMA	4.875	69,684	66,098
AE6276	FNMA	4.875	157,006	148,657
AE6283	FNMA	4.875	87,802	83,296
AD3413	FNMA	4.937	109,346	103,253
AD3414	FNMA	5.062	110,620	104,820
Total Contributed			$ 10,110,976	$ 6,730,477

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2014

2009A-1/2010A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747682	GNMA II	4.250 %	$ 2,462,415	$ 1,910,482
735539	GNMA II	4.375	1,396,097	1,208,165
735673	GNMA II	4.375	1,680,538	1,167,319
743211	GNMA II	4.375	1,309,257	959,812
743229	GNMA II	4.375	578,552	317,838
743367	GNMA II	4.375	1,633,601	679,066
743426	GNMA II	4.375	812,460	492,333
743522	GNMA II	4.375	1,366,344	923,330
743600	GNMA II	4.375	1,632,975	1,195,376
743628	GNMA II	4.375	444,245	414,082
747345	GNMA II	4.375	191,503	33,540
747437	GNMA II	4.375	370,259	345,994
747453	GNMA II	4.375	381,439	356,053
747507	GNMA II	4.375	642,344	601,310
747575	GNMA II	4.375	445,634	376,456
747683	GNMA II	4.375	480,852	247,347
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	121,658
751068	GNMA II	4.375	525,613	490,068
751082	GNMA II	4.375	67,395	63,013
735233	GNMA II	4.500	3,031,016	2,043,161
735283	GNMA II	4.500	6,096,412	4,657,053
735307	GNMA II	4.500	3,932,346	2,835,337
735382	GNMA II	4.500	3,060,218	2,429,670
735438	GNMA II	4.500	3,024,343	1,985,762
735674	GNMA II	4.500	1,415,549	1,030,128
743368	GNMA II	4.500	1,777,691	1,665,595
743427	GNMA II	4.500	187,007	55,055
743523	GNMA II	4.500	229,489	214,691

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2014

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743562	GNMA II	4.500 %	$ 961,400	$ 768,481
743601	GNMA II	4.500	381,618	358,453
747346	GNMA II	4.500	226,417	213,292
747438	GNMA II	4.500	223,926	211,093
747454	GNMA II	4.500	331,156	311,681
747508	GNMA II	4.500	95,735	90,297
747781	GNMA II	4.500	1,256,252	938,264
747821	GNMA II	4.500	1,315,009	1,131,267
751031	GNMA II	4.500	85,503	79,710
751045	GNMA II	4.500	587,065	466,670
735234	GNMA II	4.625	1,485,864	1,140,084
735308	GNMA II	4.625	1,508,823	1,170,607
735383	GNMA II	4.625	429,945	401,332
735541	GNMA II	4.625	2,427,097	1,951,907
735675	GNMA II	4.625	4,617,095	2,644,184
743213	GNMA II	4.625	1,567,892	1,132,799
743230	GNMA II	4.625	1,947,415	1,126,270
743369	GNMA II	4.625	5,569,197	4,537,921
743428	GNMA II	4.625	2,318,556	1,975,722
743524	GNMA II	4.625	1,505,527	809,706
743563	GNMA II	4.625	2,040,170	1,571,925
743602	GNMA II	4.625	750,932	703,964
743629	GNMA II	4.625	262,120	239,763
747347	GNMA II	4.625	819,614	402,842
747439	GNMA II	4.625	1,402,857	989,254
747455	GNMA II	4.625	566,335	312,162
747577	GNMA II	4.625	1,739,781	1,387,614
747685	GNMA II	4.625	1,634,848	1,292,292
747782	GNMA II	4.625	1,077,931	483,317

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2014

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 %	$ 192,072	$ 181,380
751070	GNMA II	4.625	288,994	271,717
751084	GNMA II	4.625	708,258	525,159
735309	GNMA II	4.750	513,459	209,344
735384	GNMA II	4.750	418,167	127,588
735677	GNMA II	4.750	439,127	261,004
743231	GNMA II	4.750	145,222	137,069
743371	GNMA II	4.750	2,083,502	1,303,290
743429	GNMA II	4.750	2,159,235	1,428,112
743525	GNMA II	4.750	3,648,810	2,179,005
743564	GNMA II	4.750	2,324,446	1,270,716
743603	GNMA II	4.750	3,397,407	2,384,103
743630	GNMA II	4.750	1,404,925	989,022
747348	GNMA II	4.750	985,656	608,972
747440	GNMA II	4.750	2,575,373	1,851,931
747456	GNMA II	4.750	522,761	490,587
747510	GNMA II	4.750	848,013	792,593
747578	GNMA II	4.750	1,378,262	953,986
747579	GNMA II	4.750	146,159	138,094
747686	GNMA II	4.750	1,826,118	1,436,305
747783	GNMA II	4.750	1,269,558	633,197
747823	GNMA II	4.750	1,323,551	1,018,542
751032	GNMA II	4.750	122,793	115,653
751047	GNMA II	4.750	535,345	393,754
751071	GNMA II	4.750	349,447	330,413
751085	GNMA II	4.750	541,277	378,678
743526	GNMA II	4.875	1,232,329	1,077,710
743565	GNMA II	4.875	598,881	565,762
743631	GNMA II	4.875	174,844	165,144

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2014

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	$ 130,241	$ 122,489
747441	GNMA II	4.875	157,919	149,402
747511	GNMA II	4.875	107,750	101,970
747784	GNMA II	4.875	131,435	124,368
747824	GNMA II	4.875	130,704	119,333
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	62,749
AE2711	FNMA	4.250	119,539	112,635
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	88,958
AD5858	FNMA	4.500	81,520	75,132
AD8866	FNMA	4.500	242,983	101,379
AD8874	FNMA	4.500	344,894	152,691
AD8878	FNMA	4.500	115,552	109,135
AD9648	FNMA	4.500	119,021	112,503
AD9662	FNMA	4.500	131,362	119,926
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	76,777
AE2705	FNMA	4.625	92,153	84,542
AE3601	FNMA	4.625	116,585	110,366
AE4745	FNMA	4.625	108,743	102,942
AD2648	FNMA	4.687	248,602	125,429
AD2661	FNMA	4.687	343,959	324,210
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	254,166
AD4235	FNMA	4.687	134,600	125,974
AD6804	FNMA	4.750	102,780	96,292
AD6813	FNMA	4.750	84,011	79,540

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD8879	FNMA	4.750 %	$ 92,045	$ 87,102
AE2059	FNMA	4.750	192,525	181,274
AE2714	FNMA	4.750	185,898	154,215
AE3602	FNMA	4.750	74,328	70,352
Subtotal			115,458,886	83,307,246

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	$ 96,238	$ 91,337
747780	GNMA II	4.375	77,205	72,979
735540	GNMA II	4.500	4,303,546	3,036,020
743212	GNMA II	4.500	450,062	427,223
743228	GNMA II	4.500	121,688	115,064
747576	GNMA II	4.500	834,588	513,305
747684	GNMA II	4.500	1,552,935	927,890
751069	GNMA II	4.500	627,065	596,866
751083	GNMA II	4.500	1,179,104	1,011,200
735284	GNMA II	4.625	1,408,975	903,956
735439	GNMA II	4.625	544,464	395,725
747509	GNMA II	4.625	1,658,314	1,410,507
747822	GNMA II	4.625	692,065	486,497
735440	GNMA II	4.750	577,825	420,778
735542	GNMA II	4.750	997,704	489,246
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	74,019
AD6815	FNMA	4.500	217,208	80,021
AE2054	FNMA	4.500	259,873	247,293
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	319,644
AD3417	FNMA	4.562	449,308	425,443
AD3424	FNMA	4.562	100,335	95,500
AD4234	FNMA	4.562	237,044	222,364

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD4246	FNMA	4.562 %	$ 240,606	$ 218,098
AD5859	FNMA	4.625	118,921	112,300
AE2713	FNMA	4.625	70,518	67,290
AD5863	FNMA	4.750	236,686	160,571
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	3,596,127
728534	GNMA II	4.500	3,165,225	2,308,509
728613	GNMA II	4.500	4,906,470	3,495,827
728261	GNMA II	4.625	1,388,274	745,753
728535	GNMA II	4.625	1,061,740	926,393
728536	GNMA II	4.875	427,435	288,967
728537	GNMA II	5.000	82,472	77,013
728519	GNMA II	5.125	442,344	348,990
728538	GNMA II	5.125	153,378	146,254
735236	GNMA II	5.125	78,419	72,451
AC9166	FNMA	4.562	315,551	300,057
AC9177	FNMA	4.562	90,196	85,502
AC9180	FNMA	4.687	64,784	61,735
AC9167	FNMA	4.937	85,625	80,190
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	25,454,904
MBS Participation Interest (50%)			18,093,770	12,727,452

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 821,970
735306	GNMA II	4.250	471,528	446,428
735672	GNMA II	4.250	1,501,839	991,819
743210	GNMA II	4.250	1,833,640	1,555,986
743227	GNMA II	4.250	2,009,044	1,756,868
743366	GNMA II	4.250	6,839,604	5,015,541
743425	GNMA II	4.250	3,292,191	2,571,160
743521	GNMA II	4.250	4,525,211	3,346,977
743599	GNMA II	4.250	5,980,213	4,338,887
743627	GNMA II	4.250	1,231,979	1,105,619
747344	GNMA II	4.250	1,592,830	1,340,795
747350	GNMA II	4.250	824,585	625,783
747436	GNMA II	4.250	3,108,857	2,819,334
747452	GNMA II	4.250	2,448,128	1,901,695
747506	GNMA II	4.250	2,919,753	2,401,976
747779	GNMA II	4.250	1,625,287	1,081,863
747819	GNMA II	4.250	1,614,849	1,525,283
751029	GNMA II	4.250	144,968	137,604
751044	GNMA II	4.250	165,015	156,674
751081	GNMA II	4.250	525,761	497,870
761081	GNMA II	4.000	1,101,015	714,085
761114	GNMA II	4.000	722,907	668,485
761146	GNMA II	4.000	669,076	499,626
761157	GNMA II	4.000	609,113	426,837
761264	GNMA II	4.000	1,046,962	719,270
761271	GNMA II	4.000	766,252	726,909
761290	GNMA II	4.000	292,260	145,544

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	$ 730,493	$ 561,424
761147	GNMA II	4.125	132,060	96,335
761272	GNMA II	4.125	110,508	104,965
761291	GNMA II	4.125	289,418	274,879
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	148,011
761266	GNMA II	4.250	286,651	265,538
761273	GNMA II	4.250	192,722	183,396
761309	GNMA II	4.250	745,753	706,445
761082	GNMA II	4.375	266,240	252,491
761267	GNMA II	4.375	79,786	75,771
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	212,745
761083	GNMA II	4.500	1,155,433	849,796
761116	GNMA II	4.500	537,094	421,355
761148	GNMA II	4.500	781,371	744,551
761158	GNMA II	4.500	325,323	208,233
761268	GNMA II	4.500	593,363	378,278
761274	GNMA II	4.500	760,304	724,987
761293	GNMA II	4.500	356,517	339,646
761310	GNMA II	4.500	366,565	199,752
Subtotal			57,613,223	45,089,487
MBS Participation Interest (50%)			28,806,612	22,544,744

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 349,751
755617	GNMA II	4.000	785,901	770,119
755756	GNMA II	4.000	231,947	227,797
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	133,175
755886	GNMA II	4.000	512,863	503,588
755899	GNMA II	4.000	575,483	460,583
755995	GNMA II	4.000	479,284	470,774
756017	GNMA II	4.000	168,915	159,386
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	241,245
760757	GNMA II	4.000	367,422	360,396
760852	GNMA II	4.000	985,381	965,159
760921	GNMA II	4.000	775,593	760,338
760931	GNMA II	4.000	682,308	670,135
760985	GNMA II	4.000	959,836	941,403
760992	GNMA II	4.000	613,389	488,293
761020	GNMA II	4.000	496,632	486,367
735381	GNMA II	4.250	156,776	124,310
735436	GNMA II	4.250	567,406	554,802
735538	GNMA II	4.250	369,287	362,012
747574	GNMA II	4.250	2,867,880	2,530,517
751067	GNMA II	4.250	375,493	368,539
751144	GNMA II	4.250	1,006,904	985,307
751259	GNMA II	4.250	195,664	191,685
755189	GNMA II	4.250	85,436	83,252

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 262,388
755235	GNMA II	4.250	363,597	260,330
755308	GNMA II	4.250	142,803	140,244
755541	GNMA II	4.250	310,161	304,467
755605	GNMA II	4.250	112,386	110,418
755717	GNMA II	4.250	301,414	295,728
755900	GNMA II	4.250	265,084	258,427
756070	GNMA II	4.250	98,601	96,864
760759	GNMA II	4.250	208,444	116,400
760987	GNMA II	4.250	46,857	45,875
760933	GNMA II	4.375	105,769	103,704
760988	GNMA II	4.375	99,326	97,679
751103	GNMA II	4.500	1,061,241	791,406
751145	GNMA II	4.500	1,072,746	966,441
751165	GNMA II	4.500	705,200	682,634
751192	GNMA II	4.500	142,460	140,101
751260	GNMA II	4.500	135,456	133,214
751272	GNMA II	4.500	358,970	345,519
755190	GNMA II	4.500	281,608	276,702
755213	GNMA II	4.500	406,397	399,130
755236	GNMA II	4.500	433,690	426,198
755265	GNMA II	4.500	429,222	422,019
755310	GNMA II	4.500	696,577	684,029
755343	GNMA II	4.500	124,670	122,236
755357	GNMA II	4.500	142,456	139,910
755395	GNMA II	4.500	215,308	211,743
755463	GNMA II	4.500	122,772	-

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755543	GNMA II	4.500 %	$ 424,602	$ 417,006
755567	GNMA II	4.500	117,741	115,792
755606	GNMA II	4.500	151,783	149,284
755619	GNMA II	4.500	105,881	103,831
755772	GNMA II	4.500	111,072	109,183
755803	GNMA II	4.500	191,019	187,833
755901	GNMA II	4.500	320,185	314,731
760761	GNMA II	4.500	339,177	333,133
760856	GNMA II	4.500	150,076	147,645
760924	GNMA II	4.500	242,799	238,865
760934	GNMA II	4.500	140,369	138,045
760989	GNMA II	4.500	93,969	92,441
760994	GNMA II	4.500	87,145	85,687
Subtotal			25,552,789	23,456,211
MBS Participation Interest (50%)			12,776,395	11,728,105
Total 2009A-1/2010A			$ 175,135,662	$ 130,307,546

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	$ 661,745	$ 534,008
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	256,081
755544	GNMA II	4.625	115,847	110,109
755804	GNMA II	4.625	100,215	95,285
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	228,947
AH0100	FNMA	3.325	1,595,325	1,015,273
AH5522	FNMA	3.325	1,379,132	1,162,067
AH5525	FNMA	3.325	1,382,985	1,146,169
AH0091	FNMA	3.450	378,588	349,185
AH0093	FNMA	3.450	749,091	578,981
AH0094	FNMA	3.450	1,115,465	1,053,944
AH0095	FNMA	3.450	774,238	497,937
AH5523	FNMA	3.450	1,358,415	1,114,619
AH5526	FNMA	3.450	1,342,850	942,055
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	99,837
AH5481	FNMA	3.500	48,788	46,145
AH5524	FNMA	3.575	480,032	287,824
AH5527	FNMA	3.575	462,652	438,266
AH5476	FNMA	3.625	135,625	128,299
AH5486	FNMA	3.625	54,610	49,086
AH5482	FNMA	3.750	116,764	110,642
AH5483	FNMA	3.875	156,861	148,870
AE9062	FNMA	3.950	228,124	217,271
AH0092	FNMA	3.950	318,662	165,571

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	$ 314,279	$ 297,228
AE8494	FNMA	4.125	136,428	129,597
AH0186	FNMA	4.125	69,835	65,427
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	52,954
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	147,641
AH0196	FNMA	4.500	39,956	37,873
AE8502	FNMA	4.625	46,824	43,646
AH0195	FNMA	4.625	115,174	106,389
AH0191	FNMA	4.750	111,633	106,475
AE8495	FNMA	4.875	95,568	91,086
Subtotal			16,220,085	11,854,788

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 821,970
735306	GNMA II	4.250	471,528	446,428
735672	GNMA II	4.250	1,501,839	991,819
743210	GNMA II	4.250	1,833,640	1,555,986
743227	GNMA II	4.250	2,009,044	1,756,868
743366	GNMA II	4.250	6,839,604	5,015,541
743425	GNMA II	4.250	3,292,191	2,571,160
743521	GNMA II	4.250	4,525,211	3,346,977
743599	GNMA II	4.250	5,980,213	4,338,887
743627	GNMA II	4.250	1,231,979	1,105,619
747344	GNMA II	4.250	1,592,830	1,340,795
747350	GNMA II	4.250	824,585	625,783
747436	GNMA II	4.250	3,108,857	2,819,334
747452	GNMA II	4.250	2,448,128	1,901,695
747506	GNMA II	4.250	2,919,753	2,401,976
747779	GNMA II	4.250	1,625,287	1,081,863
747819	GNMA II	4.250	1,614,849	1,525,283
751029	GNMA II	4.250	144,968	137,604
751044	GNMA II	4.250	165,015	156,674
751081	GNMA II	4.250	525,761	497,870
761081	GNMA II	4.000	1,101,015	714,085
761114	GNMA II	4.000	722,907	668,485
761146	GNMA II	4.000	669,076	499,626
761157	GNMA II	4.000	609,113	426,837
761264	GNMA II	4.000	1,046,962	719,270
761271	GNMA II	4.000	766,252	726,909

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761290	GNMA II	4.000 %	$ 292,260	$ 145,544
761308	GNMA II	4.000	730,493	561,424
761147	GNMA II	4.125	132,060	96,335
761272	GNMA II	4.125	110,508	104,965
761291	GNMA II	4.125	289,418	274,879
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	148,011
761266	GNMA II	4.250	286,651	265,538
761273	GNMA II	4.250	192,722	183,396
761309	GNMA II	4.250	745,753	706,445
761082	GNMA II	4.375	266,240	252,491
761267	GNMA II	4.375	79,786	75,771
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	212,745
761083	GNMA II	4.500	1,155,433	849,796
761116	GNMA II	4.500	537,094	421,355
761148	GNMA II	4.500	781,371	744,551
761158	GNMA II	4.500	325,323	208,233
761268	GNMA II	4.500	593,363	378,278
761274	GNMA II	4.500	760,304	724,987

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761293	GNMA II	4.500 %	$ 356,517	$ 339,646
761310	GNMA II	4.500	366,565	199,752
Subtotal			57,613,223	45,089,487
MBS Participation Interest (50%)			28,806,612	22,544,744

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 289,711
755882	GNMA II	3.375	938,013	889,166
751226	GNMA II	3.500	174,985	166,766
755209	GNMA II	3.500	275,385	262,509
755233	GNMA II	3.500	174,985	166,781
755305	GNMA II	3.500	629,174	496,237
755798	GNMA II	3.500	468,601	445,834
761289	GNMA II	3.875	177,992	170,297
747680	GNMA II	4.000	690,856	659,301
747777	GNMA II	4.000	633,903	603,804
747817	GNMA II	4.000	1,431,785	1,029,379
751028	GNMA II	4.000	480,798	450,781
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	382,717
751079	GNMA II	4.000	841,345	688,877
751101	GNMA II	4.000	493,365	286,147
751142	GNMA II	4.000	1,085,865	712,354
751162	GNMA II	4.000	495,769	153,794
751190	GNMA II	4.000	176,581	94,923
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	656,341
755210	GNMA II	4.000	1,114,995	853,421
755234	GNMA II	4.000	737,963	703,490
755264	GNMA II	4.000	902,444	640,848
747572	GNMA II	4.125	184,226	176,312
747573	GNMA II	4.125	285,395	84,367

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 1,247,449
747778	GNMA II	4.125	393,417	211,164
747818	GNMA II	4.125	328,957	314,728
751066	GNMA II	4.125	202,676	101,641
751080	GNMA II	4.125	298,371	212,207
751102	GNMA II	4.125	127,011	121,377
751143	GNMA II	4.125	262,120	172,135
751163	GNMA II	4.125	259,627	248,371
751258	GNMA II	4.125	84,021	80,430
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	226,415
751104	GNMA II	4.625	144,475	138,576
751146	GNMA II	4.625	1,035,105	795,340
751273	GNMA II	4.625	198,395	92,206
755191	GNMA II	4.625	133,180	127,784
755237	GNMA II	4.625	280,641	97,526
751105	GNMA II	4.750	225,344	216,335
751147	GNMA II	4.750	648,450	461,266
751167	GNMA II	4.750	256,098	116,376
751261	GNMA II	4.750	223,233	214,207
755192	GNMA II	4.750	775,077	452,115
755238	GNMA II	4.750	116,486	111,939
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	116,367
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	110,658

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 151,306
769123	GNMA II	3.375	172,688	164,566
768982	GNMA II	3.875	307,084	293,991
769024	GNMA II	3.875	374,413	106,430
769064	GNMA II	3.875	683,057	510,466
769124	GNMA II	3.875	743,832	705,761
769129	GNMA II	3.875	914,956	645,611
769193	GNMA II	3.875	712,941	563,375
769203	GNMA II	3.875	448,393	426,330
769270	GNMA II	3.875	1,511,745	1,246,078
769309	GNMA II	3.875	773,205	416,136
768983	GNMA II	4.000	587,068	562,632
769025	GNMA II	4.000	248,749	238,441
769043	GNMA II	4.000	600,022	407,197
769065	GNMA II	4.000	162,324	155,656
769125	GNMA II	4.000	824,506	786,876
769133	GNMA II	4.000	191,467	183,137
769194	GNMA II	4.000	517,078	302,255
769271	GNMA II	4.000	398,480	375,914
769310	GNMA II	4.000	64,933	62,265
769346	GNMA II	4.000	296,827	284,663
768984	GNMA II	4.125	72,602	69,623
769026	GNMA II	4.125	100,079	64,205
769044	GNMA II	4.125	83,482	78,061
769126	GNMA II	4.125	130,867	125,344
769195	GNMA II	4.125	244,251	85,547

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 486,828
769027	GNMA II	4.250	1,053,441	704,306
769045	GNMA II	4.250	1,254,624	964,494
769066	GNMA II	4.250	251,869	241,774
769134	GNMA II	4.250	497,105	468,091
769196	GNMA II	4.250	1,333,335	908,238
769204	GNMA II	4.250	875,914	467,432
769272	GNMA II	4.250	400,785	274,869
769311	GNMA II	4.250	150,927	144,646
769028	GNMA II	4.375	608,641	539,750
769046	GNMA II	4.375	610,878	586,911
769067	GNMA II	4.375	172,765	165,910
769128	GNMA II	4.375	71,178	68,181
769205	GNMA II	4.375	87,519	84,126
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	101,458
769340	GNMA II	4.375	470,668	452,338
769029	GNMA II	4.500	42,667	41,047
769103	GNMA II	4.500	51,875	49,895
769135	GNMA II	4.500	118,418	111,968
769198	GNMA II	4.500	215,670	207,384
769206	GNMA II	4.500	171,640	165,085
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	225,459
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	247,587

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 182,362
769068	GNMA II	4.750	214,107	104,997
769105	GNMA II	4.750	599,321	304,117
769130	GNMA II	4.750	104,139	100,330
769199	GNMA II	4.750	145,941	140,632
Subtotal			45,671,523	34,602,851
MBS Participation Interest (50%)			22,835,762	17,301,426
Total 2009A-2/2011AB			$ 67,862,458	$ 51,700,957

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2014

2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	$ 109,601	$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	107,156
761548	GNMA II	4.125	274,677	261,793
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	540,605
761419	GNMA II	4.250	335,133	214,785
761452	GNMA II	4.250	267,460	253,890
761477	GNMA II	4.250	1,291,490	1,134,533
761530	GNMA II	4.250	891,314	737,019
761549	GNMA II	4.250	903,693	712,305
761565	GNMA II	4.250	321,309	301,617
761608	GNMA II	4.250	946,806	688,940
761629	GNMA II	4.250	559,634	371,078
761711	GNMA II	4.250	366,341	205,092
768540	GNMA II	4.250	325,453	310,329
768568	GNMA II	4.250	777,599	622,578
768628	GNMA II	4.250	937,390	793,139
768639	GNMA II	4.250	681,551	587,029
768708	GNMA II	4.250	287,076	186,292
768746	GNMA II	4.250	595,201	567,915
768760	GNMA II	4.250	909,848	740,541
768874	GNMA II	4.250	1,666,410	1,399,381
768929	GNMA II	4.250	526,803	501,983
768950	GNMA II	4.250	604,310	575,651
768968	GNMA II	4.250	531,159	395,823
755649	GNMA II	4.375	102,168	97,676

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	$ 96,960	$ -
768640	GNMA II	4.375	140,542	134,307
768679	GNMA II	4.375	137,248	131,213
768709	GNMA II	4.375	341,077	324,632
768747	GNMA II	4.375	86,445	82,331
768875	GNMA II	4.375	715,592	579,887
768930	GNMA II	4.375	539,934	515,647
768951	GNMA II	4.375	118,672	112,693
768969	GNMA II	4.375	129,606	123,908
768986	GNMA II	4.375	314,582	301,185
761341	GNMA II	4.500	342,540	323,218
761421	GNMA II	4.500	872,176	832,595
761453	GNMA II	4.500	89,499	85,605
761478	GNMA II	4.500	520,559	495,785
761531	GNMA II	4.500	45,874	40,111
761550	GNMA II	4.500	162,134	83,584
761609	GNMA II	4.500	180,480	172,589
761630	GNMA II	4.500	81,813	78,066
761690	GNMA II	4.500	366,488	252,987
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	52,790
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	124,260
768748	GNMA II	4.500	329,554	315,276
768786	GNMA II	4.500	131,313	120,708
768876	GNMA II	4.500	339,680	324,455
768931	GNMA II	4.500	248,371	237,582
761342	GNMA II	4.625	70,399	66,917

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	$ 71,148	$ 68,097
761551	GNMA II	4.625	69,275	65,942
768458	GNMA II	4.625	300,593	111,090
768556	GNMA II	4.625	108,654	103,711
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	152,174
761422	GNMA II	4.750	357,032	123,282
761454	GNMA II	4.750	268,891	127,479
761480	GNMA II	4.750	554,016	307,708
761532	GNMA II	4.750	132,737	127,158
761552	GNMA II	4.750	540,193	232,534
761566	GNMA II	4.750	180,558	72,194
761610	GNMA II	4.750	184,852	80,110
761631	GNMA II	4.750	449,733	268,897
761691	GNMA II	4.750	627,208	600,568
761712	GNMA II	4.750	184,370	176,566
768459	GNMA II	4.750	942,450	902,275
768515	GNMA II	4.750	807,121	416,532
768527	GNMA II	4.750	1,501,332	1,379,046
768542	GNMA II	4.750	299,370	194,138
768557	GNMA II	4.750	1,417,429	1,355,322
768569	GNMA II	4.750	301,089	288,627
768629	GNMA II	4.750	388,490	269,402
768642	GNMA II	4.750	696,861	434,484
768681	GNMA II	4.750	1,045,987	785,421
768711	GNMA II	4.750	215,929	203,539
768749	GNMA II	4.750	467,055	335,488
768788	GNMA II	4.750	482,194	277,095

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	$ 410,512	$ 221,241
768932	GNMA II	4.750	259,402	246,937
768952	GNMA II	4.750	395,386	256,455
768970	GNMA II	4.750	134,501	128,981
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	56,668
AI1695	FNMA	4.125	71,624	68,300
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	37,509
AI2692	FNMA	4.125	82,660	78,904
AI1687	FNMA	4.250	72,331	68,820
AI0071	FNMA	4.375	110,091	104,115
AI1688	FNMA	4.375	207,457	192,622
AI2677	FNMA	4.375	104,541	99,893
AI2680	FNMA	4.375	30,736	29,273
AI2693	FNMA	4.375	124,828	114,163
AI3837	FNMA	4.375	89,180	85,401
AI4113	FNMA	4.375	227,937	218,278
AI4116	FNMA	4.375	89,964	84,809
AI4124	FNMA	4.375	160,008	151,554
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	110,809
AI6416	FNMA	4.375	119,852	114,801
AI6421	FNMA	4.375	185,265	172,540
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	148,426
AH9122	FNMA	4.625	60,727	58,234
AI1696	FNMA	4.625	158,238	151,666

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2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	$ 75,986	$ 72,740
AI3838	FNMA	4.625	110,045	105,502
AI5421	FNMA	4.750	115,685	109,840
AI6391	FNMA	4.750	47,944	44,382
AI1689	FNMA	4.875	43,376	40,706
AI2678	FNMA	4.875	67,348	63,832
AI3839	FNMA	4.875	106,959	102,799
AI4117	FNMA	4.875	223,250	214,591
AI4123	FNMA	4.875	119,594.3	114,893
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	235,392
AI6392	FNMA	4.875	249,415	135,058
AI6397	FNMA	4.875	138,544	133,186
AI6401	FNMA	4.875	88,720	84,967
Total 2009A-3/2011CD			$ 41,128,290	$ 32,136,647

Homeownership Finance Bond Resolution
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2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	$ 150,150	$ 143,142
775361	GNMA II	3.375	237,333	226,623
775372	GNMA II	3.375	396,656	378,759
775411	GNMA II	3.375	229,904	219,077
775427	GNMA II	3.375	761,138	725,798
775470	GNMA II	3.375	141,575	61,720
775507	GNMA II	3.375	615,415	582,393
775060	GNMA II	3.500	136,350	129,795
775102	GNMA II	3.500	196,412	96,256
775163	GNMA II	3.500	352,370	126,196
775183	GNMA II	3.500	523,465	237,230
775242	GNMA II	3.500	148,243	141,476
775267	GNMA II	3.500	224,333	214,011
775289	GNMA II	3.500	352,659	277,350
775362	GNMA II	3.500	752,225	711,824
775373	GNMA II	3.500	1,092,172	782,003
775412	GNMA II	3.500	88,601	84,702
775428	GNMA II	3.500	655,702	626,727
775471	GNMA II	3.500	356,691	340,735
775508	GNMA II	3.500	262,958	114,992
775061	GNMA II	3.625	124,088	117,893
775003	GNMA II	3.750	124,267	118,628
775103	GNMA II	3.750	304,355	282,870
775164	GNMA II	3.750	180,285	170,038
775184	GNMA II	3.750	77,000	72,450
775243	GNMA II	3.750	214,456	203,650
775268	GNMA II	3.750	138,860	132,705
775290	GNMA II	3.750	228,028	211,775
775363	GNMA II	3.750	256,356	150,696

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	$ 353,386	$ 338,347
775413	GNMA II	3.750	421,183	263,618
775429	GNMA II	3.750	677,093	524,764
775509	GNMA II	3.750	399,488	275,172
774916	GNMA II	3.875	1,196,101	1,086,249
774987	GNMA II	3.875	639,122	608,838
775004	GNMA II	3.875	971,967	918,897
775062	GNMA II	3.875	656,554	555,910
775079	GNMA II	3.875	795,842	757,130
775104	GNMA II	3.875	600,716	574,526
775126	GNMA II	3.875	691,355	603,192
775165	GNMA II	3.875	1,368,877	959,886
775205	GNMA II	3.875	387,991	360,854
775244	GNMA II	3.875	868,370	671,388
775269	GNMA II	3.875	1,091,828	814,858
775291	GNMA II	3.875	492,813	281,614
775364	GNMA II	3.875	723,318	692,236
775375	GNMA II	3.875	1,191,541	1,021,730
775414	GNMA II	3.875	988,947	669,015
775430	GNMA II	3.875	573,166	548,751
775473	GNMA II	3.875	786,231	751,633
775510	GNMA II	3.875	495,884	381,032
774917	GNMA II	4.000	525,564	385,039
774967	GNMA II	4.000	167,427	160,050
774988	GNMA II	4.000	418,302	399,214
775063	GNMA II	4.000	85,000	81,264
775080	GNMA II	4.000	512,970	491,314
775105	GNMA II	4.000	706,171	410,901
775127	GNMA II	4.000	117,932	112,275

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	$ 832,489	$ 499,163
775206	GNMA II	4.000	368,054	351,874
775245	GNMA II	4.000	187,290	179,403
775270	GNMA II	4.000	46,471	44,519
775292	GNMA II	4.000	271,910	183,542
775365	GNMA II	4.000	399,775	287,137
775415	GNMA II	4.000	150,861	144,703
775431	GNMA II	4.000	264,417	252,954
775064	GNMA II	4.125	154,705	148,012
775081	GNMA II	4.125	325,683	311,073
775143	GNMA II	4.125	236,017	226,188
775207	GNMA II	4.125	286,300	274,525
775246	GNMA II	4.125	216,372	207,468
775271	GNMA II	4.125	218,170	209,116
775366	GNMA II	4.125	72,999	69,827
775376	GNMA II	4.125	273,534	262,515
775416	GNMA II	4.125	90,953	85,472
775432	GNMA II	4.125	190,366	182,662
774918	GNMA II	4.250	787,309	671,292
774968	GNMA II	4.250	569,843	545,340
774989	GNMA II	4.250	579,093	554,627
775005	GNMA II	4.250	1,200,245	901,900
775065	GNMA II	4.250	699,064	665,563
775082	GNMA II	4.250	729,278	583,703
775106	GNMA II	4.250	603,358	402,357
775144	GNMA II	4.250	1,219,283	834,056
775167	GNMA II	4.250	555,975	533,242
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	341,017

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	$ 544,985	$ 270,405
775293	GNMA II	4.250	114,369	109,741
775367	GNMA II	4.250	575,020	550,663
775377	GNMA II	4.250	426,714	222,506
775417	GNMA II	4.250	327,623	78,687
775433	GNMA II	4.250	227,486	218,544
775474	GNMA II	4.250	201,250	192,811
775511	GNMA II	4.250	136,173	130,863
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	164,298
775006	GNMA II	4.375	257,191	246,417
775066	GNMA II	4.375	384,736	301,754
775083	GNMA II	4.375	129,779	124,611
775107	GNMA II	4.375	299,356	287,365
775145	GNMA II	4.375	385,341	368,732
775168	GNMA II	4.375	245,960	133,413
775209	GNMA II	4.375	385,216	369,577
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	217,660
775294	GNMA II	4.375	58,328	55,916
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	103,766
775418	GNMA II	4.375	196,034	93,646
775475	GNMA II	4.375	102,919	98,837
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	138,764
775419	GNMA II	4.500	64,950	62,433
774991	GNMA II	4.625	94,308	90,598
775169	GNMA II	4.625	87,393	84,040

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2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	$ 161,658	$ 154,945
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	139,996
775084	GNMA II	4.750	122,360	117,765
775275	GNMA II	4.750	72,735	70,004
AJ7451	FNMA	3.500	52,450	50,236
AJ8673	FNMA	3.500	107,688	103,226
AJ8691	FNMA	3.500	79,675	73,912
AJ5149	FNMA	3.875	109,102	104,757
AJ7448	FNMA	3.875	218,600	89,167
AJ8685	FNMA	3.875	240,750	97,069
AJ0316	FNMA	4.000	112,901	107,998
AJ0317	FNMA	4.000	124,935	119,695
AJ0731	FNMA	4.000	78,296	74,469
AJ2763	FNMA	4.000	87,284	78,448
AJ2769	FNMA	4.000	155,986	147,466
AJ3452	FNMA	4.000	134,296	128,889
AJ5132	FNMA	4.000	132,800	118,877
AJ7452	FNMA	4.000	66,152	63,013
AJ8686	FNMA	4.000	103,813	98,775
AI8696	FNMA	4.125	26,895	25,544
AJ0333	FNMA	4.125	43,549	41,761
AJ0319	FNMA	4.375	121,201	116,406
AJ0331	FNMA	4.375	93,768	89,822
AJ0730	FNMA	4.375	108,446	104,108
AJ0734	FNMA	4.375	85,289	81,816
AJ0737	FNMA	4.375	101,323	97,294
AJ2770	FNMA	4.375	89,000	84,521
AJ8674	FNMA	4.375	65,621	62,642

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	$ 111,737	$ 107,046
AJ5142	FNMA	4.500	34,416	33,037
AJ7449	FNMA	4.500	109,867	105,902
AI8689	FNMA	4.625	106,748	102,702
AI8697	FNMA	4.625	55,868	53,734
AI8699	FNMA	4.625	93,779	90,224
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	41,185,779

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 289,711
755882	GNMA II	3.375	938,013	889,166
751226	GNMA II	3.500	174,985	166,766
755209	GNMA II	3.500	275,385	262,509
755233	GNMA II	3.500	174,985	166,781
755305	GNMA II	3.500	629,174	496,237
755798	GNMA II	3.500	468,601	445,834
761289	GNMA II	3.875	177,992	170,297
747680	GNMA II	4.000	690,856	659,301
747777	GNMA II	4.000	633,903	603,804
747817	GNMA II	4.000	1,431,785	1,029,379
751028	GNMA II	4.000	480,798	450,781
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	382,717
751079	GNMA II	4.000	841,345	688,877
751101	GNMA II	4.000	493,365	286,147
751142	GNMA II	4.000	1,085,865	712,354
751162	GNMA II	4.000	495,769	153,794
751190	GNMA II	4.000	176,581	94,923
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	656,341
755210	GNMA II	4.000	1,114,995	853,421
755234	GNMA II	4.000	737,963	703,490
755264	GNMA II	4.000	902,444	640,848
747572	GNMA II	4.125	184,226	176,312
747573	GNMA II	4.125	285,395	84,367

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 1,247,449
747778	GNMA II	4.125	393,417	211,164
747818	GNMA II	4.125	328,957	314,728
751066	GNMA II	4.125	202,676	101,641
751080	GNMA II	4.125	298,371	212,207
751102	GNMA II	4.125	127,011	121,377
751143	GNMA II	4.125	262,120	172,135
751163	GNMA II	4.125	259,627	248,371
751258	GNMA II	4.125	84,021	80,430
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	226,415
751104	GNMA II	4.625	144,475	138,576
751146	GNMA II	4.625	1,035,105	795,340
751273	GNMA II	4.625	198,395	92,206
755191	GNMA II	4.625	133,180	127,784
755237	GNMA II	4.625	280,641	97,526
751105	GNMA II	4.750	225,344	216,335
751147	GNMA II	4.750	648,450	461,266
751167	GNMA II	4.750	256,098	116,376
751261	GNMA II	4.750	223,233	214,207
755192	GNMA II	4.750	775,077	452,115
755238	GNMA II	4.750	116,486	111,939
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	116,367
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	110,658

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 151,306
769123	GNMA II	3.375	172,688	164,566
768982	GNMA II	3.875	307,084	293,991
769024	GNMA II	3.875	374,413	106,430
769064	GNMA II	3.875	683,057	510,466
769124	GNMA II	3.875	743,832	705,761
769129	GNMA II	3.875	914,956	645,611
769193	GNMA II	3.875	712,941	563,375
769203	GNMA II	3.875	448,393	426,330
769270	GNMA II	3.875	1,511,745	1,246,078
769309	GNMA II	3.875	773,205	416,136
768983	GNMA II	4.000	587,068	562,632
769025	GNMA II	4.000	248,749	238,441
769043	GNMA II	4.000	600,022	407,197
769065	GNMA II	4.000	162,324	155,656
769125	GNMA II	4.000	824,506	786,876
769133	GNMA II	4.000	191,467	183,137
769194	GNMA II	4.000	517,078	302,255
769271	GNMA II	4.000	398,480	375,914
769310	GNMA II	4.000	64,933	62,265
769346	GNMA II	4.000	296,827	284,663
768984	GNMA II	4.125	72,602	69,623
769026	GNMA II	4.125	100,079	64,205
769044	GNMA II	4.125	83,482	78,061
769126	GNMA II	4.125	130,867	125,344
769195	GNMA II	4.125	244,251	85,547

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 486,828
769027	GNMA II	4.250	1,053,441	704,306
769045	GNMA II	4.250	1,254,624	964,494
769066	GNMA II	4.250	251,869	241,774
769134	GNMA II	4.250	497,105	468,091
769196	GNMA II	4.250	1,333,335	908,238
769204	GNMA II	4.250	875,914	467,432
769272	GNMA II	4.250	400,785	274,869
769311	GNMA II	4.250	150,927	144,646
769028	GNMA II	4.375	608,641	539,750
769046	GNMA II	4.375	610,878	586,911
769067	GNMA II	4.375	172,765	165,910
769128	GNMA II	4.375	71,178	68,181
769205	GNMA II	4.375	87,519	84,126
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	101,458
769340	GNMA II	4.375	470,668	452,338
769029	GNMA II	4.500	42,667	41,047
769103	GNMA II	4.500	51,875	49,895
769135	GNMA II	4.500	118,418	111,968
769198	GNMA II	4.500	215,670	207,384
769206	GNMA II	4.500	171,640	165,085
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	225,459
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	247,587

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 182,362
769068	GNMA II	4.750	214,107	104,997
769105	GNMA II	4.750	599,321	304,117
769130	GNMA II	4.750	104,139	100,330
769199	GNMA II	4.750	145,941	140,632
Subtotal			45,671,523	34,602,851
MBS Participation Interest (50%)			22,835,762	17,301,426

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
775568	GNMA II	3.375 %	$ 860,742	$ 837,260
775591	GNMA II	3.375	245,129	188,035
775599	GNMA II	3.375	581,951	459,949
775660	GNMA II	3.375	694,558	674,435
775708	GNMA II	3.375	391,681	380,952
775724	GNMA II	3.375	620,960	604,363
792333	GNMA II	3.375	137,417	133,463
792369	GNMA II	3.375	758,203	612,655
792402	GNMA II	3.375	338,061	329,055
792437	GNMA II	3.375	179,393	172,913
792474	GNMA II	3.375	118,586	115,428
775569	GNMA II	3.500	302,172	293,072
775592	GNMA II	3.500	57,308	55,812
775661	GNMA II	3.500	544,072	233,429
775709	GNMA II	3.500	221,472	215,636
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	160,692
792370	GNMA II	3.500	147,233	142,948
792403	GNMA II	3.500	130,749	127,313
775472	GNMA II	3.750	339,576	331,044
775570	GNMA II	3.750	406,357	395,641
775593	GNMA II	3.750	819,660	675,704
775600	GNMA II	3.750	432,456	421,471
775662	GNMA II	3.750	1,130,068	1,098,225
775710	GNMA II	3.750	481,146	468,776
775726	GNMA II	3.750	469,492	456,460

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792335	GNMA II	3.750 %	$ 559,141	$ 332,800
792371	GNMA II	3.750	640,200	624,125
775571	GNMA II	3.875	213,634	208,235
775594	GNMA II	3.875	1,086,404	1,055,687
775663	GNMA II	3.875	658,054	641,017
775711	GNMA II	3.875	271,899	169,067
775727	GNMA II	3.875	292,380	143,405
792336	GNMA II	3.875	172,151	166,913
792372	GNMA II	3.875	124,372	121,167
792405	GNMA II	3.875	133,109	129,850
775595	GNMA II	4.000	150,911	147,249
775601	GNMA II	4.000	81,462	78,509
775664	GNMA II	4.000	173,887	169,194
775712	GNMA II	4.000	112,806	109,700
775676	GNMA II	4.125	153,278	149,663
775713	GNMA II	4.125	84,659	82,509
774854	GNMA II	4.250	581,713	566,495
774888	GNMA II	4.250	207,383	202,470
775596	GNMA II	4.250	366,413	357,839
775677	GNMA II	4.250	415,662	178,935
775714	GNMA II	4.250	199,022	194,353
775728	GNMA II	4.250	175,605	171,455
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	113,620
775513	GNMA II	4.500	231,520	225,901
AA0104	GNMA II	3.250	1,569,180	1,372,330

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	$ 1,662,807	$ 1,617,215
AA0281	GNMA II	3.250	2,286,836	2,109,104
AA0164	GNMA II	3.375	629,700	612,443
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	487,464
AA0076	GNMA II	3.625	2,059,751	1,885,275
AA0105	GNMA II	3.625	2,128,674	1,987,887
AA0165	GNMA II	3.625	2,775,509	2,544,896
AA0199	GNMA II	3.625	1,624,843	1,578,869
AA0077	GNMA II	3.750	591,767	512,647
AA0106	GNMA II	3.750	787,881	597,774
AA0166	GNMA II	3.750	630,630	614,663
AA0200	GNMA II	3.750	200,358	195,321
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	139,242
799890	GNMA II	4.000	79,297	77,220
799891	GNMA II	4.250	105,121	102,676
Subtotal			35,917,191	32,359,915
MBS Participation Interest (49.9979%)			17,957,841	16,179,278

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 1,197,964
769345	GNMA II	3.875	439,371	321,523
774851	GNMA II	3.875	576,982	446,241
774886	GNMA II	3.875	1,109,367	1,080,481
774966	GNMA II	3.875	317,760	181,130
769337	GNMA II	4.000	260,985	254,567
774852	GNMA II	4.000	384,853	375,231
774887	GNMA II	4.000	62,092	60,514
769338	GNMA II	4.125	81,124	79,146
774853	GNMA II	4.125	72,354	70,603
769339	GNMA II	4.250	299,827	160,143
769347	GNMA II	4.250	277,701	271,058
769348	GNMA II	4.375	97,110	94,810
774855	GNMA II	4.375	424,912	414,981
774889	GNMA II	4.500	68,212	66,579
769313	GNMA II	4.750	104,700	102,409
769341	GNMA II	4.750	154,368	151,027
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	245,084
792439	GNMA II	3.375	1,044,017	1,006,412
792473	GNMA II	3.375	566,173	549,766
792440	GNMA II	3.500	297,125	286,992
792588	GNMA II	3.500	55,068.2	53,631
792406	GNMA II	3.750	770,118	748,226
792441	GNMA II	3.750	1,560,454	1,387,033
792475	GNMA II	3.750	384,305	255,653

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 666,861
792442	GNMA II	3.875	330,172	193,293
792476	GNMA II	3.875	144,690	141,128
792520	GNMA II	3.875	193,809	189,040
792477	GNMA II	4.250	128,289	122,965
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	11,174,491
MBS Participation Interest (49.9972%)			6,384,680	5,586,933
Total 2009A-4/2011E			$ 97,722,201	$ 80,253,415

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2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	$ 140,339	$ 134,291
792518	GNMA II	3.375	482,363	450,543
792556	GNMA II	3.375	789,967	754,457
792587	GNMA II	3.375	1,150,093	1,011,803
792615	GNMA II	3.375	1,164,262	1,006,555
792629	GNMA II	3.375	643,093	614,222
792662	GNMA II	3.375	567,403	441,347
792684	GNMA II	3.375	1,437,423	1,374,604
792707	GNMA II	3.375	768,461	735,467
792742	GNMA II	3.375	859,115	821,751
792823	GNMA II	3.375	203,885	192,768
792830	GNMA II	3.375	1,129,607	1,081,147
792860	GNMA II	3.375	1,169,788	1,119,647
792875	GNMA II	3.375	1,469,020	1,304,331
792926	GNMA II	3.375	1,327,734	1,271,425
792972	GNMA II	3.375	1,151,965	1,098,784
793013	GNMA II	3.375	759,510	725,188
793015	GNMA II	3.375	1,363,315	984,451
793026	GNMA II	3.375	1,760,015	1,576,984
793041	GNMA II	3.375	539,426	323,611
793109	GNMA II	3.375	552,289	381,233
793158	GNMA II	3.375	47,327	45,508
793179	GNMA II	3.375	580,853	557,073
793205	GNMA II	3.375	1,526,373	1,236,278
793211	GNMA II	3.375	418,272	402,075
792557	GNMA II	3.500	233,923	224,012
792630	GNMA II	3.500	134,667	126,933
792743	GNMA II	3.500	146,853	140,255
792861	GNMA II	3.500	124,189	119,266

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	$ 140,658	$ 133,121
793016	GNMA II	3.500	179,832	171,879
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	101,175
793300	GNMA II	3.625	187,421	178,049
792404	GNMA II	3.750	126,704	121,545
792558	GNMA II	3.750	1,179,710	1,004,575
792589	GNMA II	3.750	2,021,565	1,694,742
792616	GNMA II	3.750	1,081,510	925,088
792631	GNMA II	3.750	1,034,733	890,758
792663	GNMA II	3.750	380,681	362,931
792685	GNMA II	3.750	1,045,380	1,002,162
792712	GNMA II	3.750	419,343	402,113
792744	GNMA II	3.750	792,698	651,085
792824	GNMA II	3.750	1,265,372	1,122,311
792831	GNMA II	3.750	1,129,061	586,840
792862	GNMA II	3.750	1,164,760	1,020,207
792877	GNMA II	3.750	1,677,320	1,010,860
792927	GNMA II	3.750	1,256,528	942,320
792973	GNMA II	3.750	1,612,843	1,103,648
793014	GNMA II	3.750	1,015,555	837,604
793017	GNMA II	3.750	1,220,509	987,023
793042	GNMA II	3.750	1,917,383	1,842,047
793103	GNMA II	3.750	2,204,502	2,123,333
793110	GNMA II	3.750	638,124	614,572
793159	GNMA II	3.750	657,556	632,835
793181	GNMA II	3.750	666,290	641,626
793206	GNMA II	3.750	1,826,497	1,582,596
793213	GNMA II	3.750	301,593	290,290

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	$ 36,532	$ 35,024
792590	GNMA II	3.875	573,827	550,628
792686	GNMA II	3.875	134,023	128,424
792745	GNMA II	3.875	568,994	274,325
792832	GNMA II	3.875	108,947	104,845
792863	GNMA II	3.875	153,944	148,124
792878	GNMA II	3.875	82,375	79,292
792928	GNMA II	3.875	82,493	79,417
793018	GNMA II	3.875	196,045	125,006
793207	GNMA II	3.875	37,244	35,861
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	100,433
793111	GNMA II	4.000	51,510	49,592
793303	GNMA II	4.000	77,164	74,393
792521	GNMA II	4.125	132,262	126,780
792591	GNMA II	4.125	77,655	74,766
792617	GNMA II	4.125	50,226	48,348
793104	GNMA II	4.125	120,332	116,087
AA0078	GNMA II	4.125	35,092	33,968
792522	GNMA II	4.250	86,647	82,394
792632	GNMA II	4.250	68,843	66,184
792746	GNMA II	4.250	394,840	92,130
793304	GNMA II	4.375	101,231	97,822
792747	GNMA II	4.750	53,574	51,382
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	75,127
AK0880	FNMA	3.500	161,627	150,952
AK1426	FNMA	3.500	352,291	338,290
AK1430	FNMA	3.500	124,021	116,657

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	$ 100,000	$ 96,093
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	101,729
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	183,374
AK6095	FNMA	3.500	138,994	133,975
AK7248	FNMA	3.500	53,972	51,221
AK8732	FNMA	3.500	77,805	75,009
AJ9672	FNMA	3.625	48,925	46,136
AK0878	FNMA	3.625	90,543	87,022
AJ9661	FNMA	3.875	99,750	94,981
AK0879	FNMA	3.875	63,000	60,577
AK0881	FNMA	3.875	118,590	109,874
AK1422	FNMA	3.875	102,971	99,159
AK1427	FNMA	3.875	91,531	88,141
AK3127	FNMA	3.875	33,454	32,222
AK3131	FNMA	3.875	351,725	337,457
AK4249	FNMA	3.875	164,777	91,116
AK6079	FNMA	3.875	329,405	231,055
AK6088	FNMA	3.875	56,723	54,801
AK6096	FNMA	3.875	66,360	63,562
AK7249	FNMA	3.875	104,558	101,016
AK8379	FNMA	3.875	112,747	108,927
AK8736	FNMA	3.875	57,114	53,941
AJ9662	FNMA	4.000	63,915	61,332
AK0882	FNMA	4.000	83,666	80,618
AK7242	FNMA	4.000	65,015	62,487

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AJ9663	FNMA	4.125 %	$ 75,702	$ 72,921
AK6092	FNMA	4.375	120,137	116,302
AK0883	FNMA	4.500	105,487	101,939
Subtotal			57,484,071	49,286,582

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 1,197,964
769345	GNMA II	3.875	439,371	321,523
774851	GNMA II	3.875	576,982	446,241
774886	GNMA II	3.875	1,109,367	1,080,481
774966	GNMA II	3.875	317,760	181,130
769337	GNMA II	4.000	260,985	254,567
774852	GNMA II	4.000	384,853	375,231
774887	GNMA II	4.000	62,092	60,514
769338	GNMA II	4.125	81,124	79,146
774853	GNMA II	4.125	72,354	70,603
769339	GNMA II	4.250	299,827	160,143
769347	GNMA II	4.250	277,701	271,058
769348	GNMA II	4.375	97,110	94,810
774855	GNMA II	4.375	424,912	414,981
774889	GNMA II	4.500	68,212	66,579
769313	GNMA II	4.750	104,700	102,409
769341	GNMA II	4.750	154,368	151,027
774856	GNMA II	4.750	250,700	245,084
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	1,006,412
792473	GNMA II	3.375	566,173	549,766
792440	GNMA II	3.500	297,125	286,992
792588	GNMA II	3.500	55,068.2	53,631
792406	GNMA II	3.750	770,118	748,226
792441	GNMA II	3.750	1,560,454	1,387,033
792475	GNMA II	3.750	384,305	255,653

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 666,861
792442	GNMA II	3.875	330,172	193,293
792476	GNMA II	3.875	144,690	141,128
792520	GNMA II	3.875	193,809	189,040
792477	GNMA II	4.250	128,289	122,965
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	11,174,491
MBS Participation Interest (50.0028%)			6,385,395	5,587,558
Total 2009A-5/2011FG			$ 63,869,466	$ 54,874,140

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2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	$ 76,637	$ 74,218
AA0767	GNMA II	3.125	102,872	99,063
AA0790	GNMA II	3.125	636,708	482,161
AB1324	GNMA II	3.125	624,514	604,588
AA0197	GNMA II	3.250	1,578,888	1,523,109
AA0507	GNMA II	3.250	1,184,995	1,145,241
AA0605	GNMA II	3.250	1,631,521	1,578,949
AA0619	GNMA II	3.250	2,714,725	2,338,514
AA0641	GNMA II	3.250	2,000,323	1,604,062
AA0694	GNMA II	3.250	1,387,799	1,258,303
AA0743	GNMA II	3.250	1,258,241	1,069,821
AA0768	GNMA II	3.250	1,694,686	1,639,226
AA0791	GNMA II	3.250	1,226,421	1,184,676
AB1325	GNMA II	3.250	1,208,468	1,171,139
799955	GNMA II	3.375	954,204	786,099
AA0468	GNMA II	3.375	260,129	92,957
AA0792	GNMA II	3.375	94,625	91,702
AA0642	GNMA II	3.500	116,668	112,754
AA0695	GNMA II	3.500	131,335	126,978
AA0744	GNMA II	3.500	93,723	90,915
AA0769	GNMA II	3.500	1,349,608	1,174,261
AA0793	GNMA II	3.500	1,521,075	1,328,360
AB1326	GNMA II	3.500	2,069,079	1,822,175
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	2,747,591
AA0606	GNMA II	3.625	3,278,641	2,949,066
AA0620	GNMA II	3.625	3,191,797	2,942,647
AA0643	GNMA II	3.625	3,885,759	3,517,235
AA0696	GNMA II	3.625	1,400,379	1,245,872

2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	$ 2,998,617	$ 2,489,438
AA0770	GNMA II	3.625	3,970,772	3,849,714
AA0794	GNMA II	3.625	2,061,200	1,879,632
AB1327	GNMA II	3.625	1,233,764	861,107
AA0471	GNMA II	3.750	208,443	202,478
AA0510	GNMA II	3.750	176,454	170,934
AA0607	GNMA II	3.750	387,436	264,145
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	73,314
AA0795	GNMA II	3.750	131,675	127,833
Total 2012A			$ 50,000,732	$ 44,720,275

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2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	$ 125,681	$ 122,017
AB1614	GNMA II	3.000	1,237,420	1,202,838
AB1641	GNMA II	3.000	691,069	671,578
AB1762	GNMA II	3.000	1,226,456	1,037,010
AB1879	GNMA II	3.000	763,342	741,647
AB1903	GNMA II	3.000	1,946,846	1,820,331
AB2026	GNMA II	3.000	1,198,817	1,080,196
AB1370	GNMA II	3.125	659,456	565,788
AB1444	GNMA II	3.125	1,198,537	1,160,921
AB1498	GNMA II	3.125	880,686	779,065
AB1557	GNMA II	3.125	943,128	918,038
AB1615	GNMA II	3.125	657,743	629,097
AB1642	GNMA II	3.125	134,322	130,647
AB1763	GNMA II	3.125	533,388	519,023
AB2027	GNMA II	3.125	740,724	720,342
AB1371	GNMA II	3.250	826,374	802,408
AB1445	GNMA II	3.250	858,477	833,695
AB1499	GNMA II	3.250	740,909	609,191
AB1558	GNMA II	3.250	787,061	642,720
AB1616	GNMA II	3.250	842,955	582,066
AB1643	GNMA II	3.250	1,373,165	1,334,999
AB1726	GNMA II	3.250	1,075,939	1,046,987
AB1764	GNMA II	3.250	786,321	763,869
AB1881	GNMA II	3.250	566,367	551,666
AB1905	GNMA II	3.250	652,229	633,710
AB2028	GNMA II	3.250	1,054,691	1,027,285
AB1372	GNMA II	3.375	580,414	564,277
AB1501	GNMA II	3.375	905,841	882,526
AB1559	GNMA II	3.375	531,045	517,506

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	$ 890,532	$ 867,585
AB1644	GNMA II	3.375	1,674,447	1,622,014
AB1727	GNMA II	3.375	1,336,002	1,300,527
AB1765	GNMA II	3.375	1,746,008	1,479,608
AB1882	GNMA II	3.375	1,328,768	1,293,889
AB1906	GNMA II	3.375	3,297,175	3,114,770
AB1922	GNMA II	3.375	1,534,471	1,495,113
AB2029	GNMA II	3.375	2,219,124	1,986,753
AB1373	GNMA II	3.500	1,258,243	1,096,318
AB1447	GNMA II	3.500	977,924	802,285
AB1467	GNMA II	3.500	2,649,322	2,421,589
AB1502	GNMA II	3.500	1,560,000	1,519,258
AB1560	GNMA II	3.500	1,289,246	1,256,090
AB1645	GNMA II	3.500	1,580,324	1,220,340
AB1728	GNMA II	3.500	969,718	658,192
AB1766	GNMA II	3.500	1,468,698	1,431,150
AB1907	GNMA II	3.500	803,852	782,672
AB1374	GNMA II	3.625	1,744,425	1,697,486
AB1448	GNMA II	3.625	1,021,682	915,603
AB1468	GNMA II	3.625	916,635	892,935
AB1469	GNMA II	3.750	44,703	43,615
AP5697	FNMA	3.025	379,570	370,139
AP5700	FNMA	3.025	217,282	211,960
AP5701	FNMA	3.025	1,578,617	1,532,317
AQ1934	FNMA	3.025	246,638	240,295
AQ2730	FNMA	3.025	177,953	173,572
AQ2734	FNMA	3.025	1,833,782	1,786,725
AQ3724	FNMA	3.025	140,299	128,044
AQ3730	FNMA	3.025	203,186	197,927

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP4207	FNMA	3.150 %	$ 131,402	$ 128,114
AP5698	FNMA	3.150	2,050,010	1,997,659
AQ1935	FNMA	3.150	223,942	97,216
AQ2732	FNMA	3.150	289,230	282,293
AQ2735	FNMA	3.150	431,996	421,382
AO8922	FNMA	3.275	194,074	168,395
AP0104	FNMA	3.275	73,700	71,709
AP0112	FNMA	3.275	339,812	329,707
AP1815	FNMA	3.275	131,268	128,038
AP1829	FNMA	3.275	136,603	132,735
AP4208	FNMA	3.275	341,820	331,751
AP5098	FNMA	3.275	134,996	130,570
AP5693	FNMA	3.275	409,229	399,529
AP5694	FNMA	3.275	1,795,852	1,751,822
AP5699	FNMA	3.275	494,353	480,785
AP8398	FNMA	3.400	75,282	73,485
AP9961	FNMA	3.400	77,775	75,918
AP9969	FNMA	3.400	157,882	154,077
AQ1936	FNMA	3.400	56,918	55,566
AP4212	FNMA	3.525	105,661	103,169
AP4221	FNMA	3.525	108,631	106,034
AP5099	FNMA	3.525	109,533	106,957
AP5103	FNMA	3.525	129,570	125,006
AQ1937	FNMA	3.525	158,185	154,458
AQ6023	FNMA	3.525	100,857	98,249
AP0113	FNMA	3.650	88,432	86,380
AP1830	FNMA	3.650	409,798	333,496
AP8399	FNMA	3.650	118,969	116,116

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2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP8410	FNMA	3.650 %	$ 91,540	$ 89,426
AP1831	FNMA	3.775	78,733	76,223
Subtotal			68,654,084	64,036,476

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	$ 212,877	$ 207,114
AB1556	GNMA II	3.000	214,752	208,929
AB1724	GNMA II	3.000	413,923	402,130
AB1919	GNMA II	3.000	488,124	473,680
AB1725	GNMA II	3.125	304,729	296,627
AB1880	GNMA II	3.125	248,035	241,394
AB1904	GNMA II	3.125	84,033	81,795
AB1920	GNMA II	3.125	320,009	310,857
AB1921	GNMA II	3.250	445,324	292,073
AB1446	GNMA II	3.375	278,876	271,413
AB1618	GNMA II	3.500	421,599	411,047
AB1883	GNMA II	3.500	234,985	228,958
AB1923	GNMA II	3.500	385,053	374,871
AB1503	GNMA II	3.625	308,974	300,172
AB1561	GNMA II	3.625	258,242	251,787
AB1619	GNMA II	3.625	136,854	133,502
AB1646	GNMA II	3.625	378,903	215,364
AB1729	GNMA II	3.625	397,359	387,483
AB1767	GNMA II	3.625	158,319	154,423
AB1908	GNMA II	3.625	407,184	397,112
AB1924	GNMA II	3.625	62,523	61,007
AB2030	GNMA II	3.625	185,414	180,715
799858	GNMA II	3.250	55,750	53,896
AA0282	GNMA II	3.375	88,231	85,895
AA0342	GNMA II	3.375	177,369	172,242
AA0401	GNMA II	3.375	88,982	86,634

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
793301	GNMA II	3.750 %	$ 2,811,748	$ 2,475,558
799957	GNMA II	3.750	2,722,740	2,159,374
799958	GNMA II	3.875	169,926	165,737
AO3773	FNMA	3.650	51,642	50,431
AO5870	FNMA	3.650	180,482	176,274
Subtotal			12,692,962	11,308,496
MBS Participation Interest (49.9969%)			6,346,087	5,653,897
Total 2012B			$ 75,000,171	$ 69,690,373

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2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	$ 391,277	$ 381,935
AB2223	GNMA II	2.500	551,795	538,047
AC7753	GNMA II	2.500	714,243	695,545
AC7834	GNMA II	2.500	463,733	452,511
AC7861	GNMA II	2.500	1,975,333	1,468,117
AC7868	GNMA II	2.500	108,989	106,369
AC7902	GNMA II	2.500	658,386	641,573
AC7966	GNMA II	2.500	676,805	545,279
AC8045	GNMA II	2.500	1,419,324	1,382,462
AC8050	GNMA II	2.500	82,357	80,397
AC8102	GNMA II	2.500	2,318,244	2,047,419
AC8182	GNMA II	2.500	757,061	738,977
AC8226	GNMA II	2.500	1,114,368	1,079,824
AB2115	GNMA II	2.750	428,797	418,208
AB2182	GNMA II	2.750	303,107	295,092
AB2224	GNMA II	2.750	303,553	296,508
AC7843	GNMA II	2.750	120,983	118,220
AC7862	GNMA II	2.750	111,886	109,019
AC8046	GNMA II	2.750	452,149	441,702
AB2085	GNMA II	2.875	108,609	106,151
AB2116	GNMA II	2.875	731,810	546,562
AB2183	GNMA II	2.875	851,481	667,271
AB2225	GNMA II	2.875	1,097,284	1,069,306
AB2231	GNMA II	2.875	104,071	101,694
AC7754	GNMA II	2.875	1,540,730	1,504,813
AC7835	GNMA II	2.875	1,922,001	1,878,516
AC7863	GNMA II	2.875	2,905,224	2,832,101
AC7903	GNMA II	2.875	1,482,544	1,335,396
AC7967	GNMA II	2.875	1,711,202	1,668,761

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	$ 2,944,370	$ 2,877,809
AC8183	GNMA II	2.875	1,613,962	1,577,187
AC8186	GNMA II	2.875	290,250	283,383
AC8227	GNMA II	2.875	5,182,680	5,056,322
AB2086	GNMA II	3.000	1,046,562	1,023,316
AB2092	GNMA II	3.000	589,215	575,613
AB2117	GNMA II	3.000	519,418	507,041
AB2122	GNMA II	3.000	193,957	189,117
AB2184	GNMA II	3.000	751,244	733,322
AB2226	GNMA II	3.000	261,822	254,293
AC7755	GNMA II	3.000	352,341	344,415
AC7760	GNMA II	3.000	111,653	108,066
AC7836	GNMA II	3.000	301,404	294,308
AC7864	GNMA II	3.000	97,703	95,294
AC7870	GNMA II	3.000	177,224	173,278
AC7904	GNMA II	3.000	313,663	128,174
AC8184	GNMA II	3.000	144,675	141,377
AB2087	GNMA II	3.125	491,778	480,715
AB2118	GNMA II	3.125	765,074	748,527
AB2185	GNMA II	3.125	358,542	350,528
AB2227	GNMA II	3.125	324,005	316,764
AC7837	GNMA II	3.125	249,672	244,294
AC7865	GNMA II	3.125	730,944	714,465
AC7905	GNMA II	3.125	111,004	108,555
AC7968	GNMA II	3.125	233,906	227,718
AC8048	GNMA II	3.125	520,632	509,201
AB2088	GNMA II	3.250	167,734	164,188
AB2094	GNMA II	3.250	470,181	460,078
AB2119	GNMA II	3.250	385,965	273,750

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	$ 281,821	$ 275,805
AB2228	GNMA II	3.250	133,246	130,388
AC7757	GNMA II	3.250	113,971	111,544
AC7838	GNMA II	3.250	216,556	211,712
AC7844	GNMA II	3.250	117,170	114,697
AC8229	GNMA II	3.250	146,318	143,217
AB2089	GNMA II	3.375	1,542,257	1,454,873
AB2095	GNMA II	3.375	109,124	106,865
AB2120	GNMA II	3.375	1,052,813	1,026,844
AB2124	GNMA II	3.375	298,261	291,770
AB2187	GNMA II	3.375	653,307	639,795
AB2191	GNMA II	3.375	204,282	199,536
AB2229	GNMA II	3.375	1,035,911	1,013,909
AC7758	GNMA II	3.375	1,211,895	1,185,943
AC7839	GNMA II	3.375	1,157,487	1,132,423
AC7845	GNMA II	3.375	112,120	109,793
AC7866	GNMA II	3.375	171,254	167,689
AC7872	GNMA II	3.375	221,942	217,003
AC7906	GNMA II	3.375	131,344	128,618
AC8049	GNMA II	3.375	241,083	235,998
AC8105	GNMA II	3.375	516,806	506,092
AB2090	GNMA II	3.500	170,402	166,922
AB2096	GNMA II	3.500	440,368	431,220
AB2121	GNMA II	3.500	122,089	119,608
AB2230	GNMA II	3.500	208,474	204,210
AC7840	GNMA II	3.500	263,537	257,816
AC7867	GNMA II	3.500	214,554	209,985
AC8230	GNMA II	3.500	109,901	107,649
AB2091	GNMA II	3.625	104,163	101,984

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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	$ 158,397	$ 155,230
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	2,237,514
AR1332	FNMA	2.525	556,974	544,583
AR2975	FNMA	2.525	129,786	126,732
AR4962	FNMA	2.525	103,315	100,905
AR5594	FNMA	2.525	115,809	113,283
AR5609	FNMA	2.525	167,800	162,772
AR1330	FNMA	2.650	342,989	335,239
AQ2738	FNMA	2.655	1,031,029	1,008,805
AR1325	FNMA	2.655	549,638	348,878
AQ2739	FNMA	2.780	867,934	847,536
AR1326	FNMA	2.780	192,952	188,309
AR1331	FNMA	2.900	130,572	128,053
AR2976	FNMA	2.900	103,779	101,644
AR4961	FNMA	2.900	124,563	120,633
AR4963	FNMA	2.900	116,430	113,517
AR5595	FNMA	2.900	311,620	305,183
AR5604	FNMA	2.900	593,089	580,510
AR5610	FNMA	2.900	229,645	224,856
AR1323	FNMA	2.905	186,850	182,122
AR1327	FNMA	2.905	204,049	199,336
AQ2733	FNMA	3.025	531,344	520,734
AQ2737	FNMA	3.025	158,583	155,395
AR1328	FNMA	3.030	139,189	136,478
AP5692	FNMA	3.150	862,184	786,201
AP5695	FNMA	3.150	687,926	674,325
AQ2731	FNMA	3.150	656,792	641,392
AQ9156	FNMA	3.155	130,613	128,037

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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP5696	FNMA	3.275 %	$ 701,834	$ 688,245
AQ7531	FNMA	3.400	288,011	282,249
AQ9146	FNMA	3.405	137,542	134,932
AP0105	FNMA	3.650	258,711	253,375
AP1816	FNMA	3.650	163,561	100,300
AP4209	FNMA	3.650	108,617	106,539
AP5104	FNMA	3.650	142,507	139,416
Subtotal			69,994,054	66,386,035

2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC8104	GNMA II	2.87500 %	$ 4,097,610	$ 3,858,819
AB2093	GNMA II	3.12500	271,185	123,060
AC7756	GNMA II	3.12500	637,851	623,413
AB1464	GNMA II	3.12500	1,493,291	1,420,483
AA0469	GNMA II	3.62500	1,650,089	1,615,775
799861	GNMA II	3.75000	1,863,656	1,749,182
Subtotal			10,013,682	9,390,731
MBS Participation Interest (49.9981%)			5,006,651	4,695,187
Total 2013A			$ 75,000,705	$ 71,081,222

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2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755562	GNMA II	3.375 %	$ 190,664	$ 186,905
755600	GNMA II	3.375	583,016	390,651
755615	GNMA II	3.375	201,557	197,606
755768	GNMA II	3.375	217,084	212,719
755797	GNMA II	3.375	374,344	367,015
755895	GNMA II	3.375	682,117	643,538
755990	GNMA II	3.375	883,318	864,367
756004	GNMA II	3.375	118,698	114,936
756014	GNMA II	3.375	559,288	547,398
756050	GNMA II	3.375	156,419	153,328
756063	GNMA II	3.375	1,094,096	982,961
756131	GNMA II	3.375	490,644	481,011
756157	GNMA II	3.375	680,155	666,669
760847	GNMA II	3.375	351,385	267,626
760927	GNMA II	3.375	319,088	312,738
761016	GNMA II	3.375	215,084	210,883
761076	GNMA II	3.375	91,131	89,346
761111	GNMA II	3.375	194,748	190,763
761143	GNMA II	3.375	220,840	216,522
761236	GNMA II	3.375	102,455	100,435
761260	GNMA II	3.375	239,177	233,167
761416	GNMA II	3.375	132,259	129,668
761710	GNMA II	3.375	119,100	116,789
768551	GNMA II	3.375	94,858	92,711
768925	GNMA II	3.375	98,075	95,709
755341	GNMA II	3.500	206,186	202,202
755355	GNMA II	3.500	443,801	435,202
755419	GNMA II	3.500	139,278	136,574
755460	GNMA II	3.500	219,064	214,841

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755510	GNMA II	3.500 %	$ 963,546	$ 940,550
755538	GNMA II	3.500	310,535	302,884
755563	GNMA II	3.500	494,649	483,280
755601	GNMA II	3.500	951,636	931,815
755616	GNMA II	3.500	175,641	172,231
755713	GNMA II	3.500	1,092,841	970,653
755754	GNMA II	3.500	310,435	303,542
755769	GNMA II	3.500	245,278	240,557
755883	GNMA II	3.500	661,300	648,242
755896	GNMA II	3.500	227,497	223,139
755991	GNMA II	3.500	967,358	945,965
756005	GNMA II	3.500	147,799	144,945
756015	GNMA II	3.500	522,170	446,566
756051	GNMA II	3.500	132,493	129,959
756064	GNMA II	3.500	311,502	305,523
756132	GNMA II	3.500	209,138	204,526
756158	GNMA II	3.500	246,357	117,199
760848	GNMA II	3.500	116,994	113,071
760928	GNMA II	3.500	328,041	321,215
760982	GNMA II	3.500	128,746	126,199
761077	GNMA II	3.500	361,296	354,421
761112	GNMA II	3.500	197,993	194,190
761144	GNMA II	3.500	316,290	310,193
761237	GNMA II	3.500	233,870	227,418
761305	GNMA II	3.500	123,255	120,905
761336	GNMA II	3.500	120,372	118,069
768511	GNMA II	3.500	165,073	161,815
768538	GNMA II	3.500	146,900	144,063
768870	GNMA II	3.500	193,097	189,329

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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755897	GNMA II	3.625 %	$ 103,417	$ 101,473
755992	GNMA II	3.625	444,065	434,830
756016	GNMA II	3.625	177,788	174,112
756052	GNMA II	3.625	269,988	264,803
756065	GNMA II	3.625	1,236,671	1,208,183
756133	GNMA II	3.625	287,064	281,694
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	99,258
760849	GNMA II	3.625	392,093	383,648
760919	GNMA II	3.625	139,458	135,130
760990	GNMA II	3.625	79,657	77,805
761017	GNMA II	3.625	132,740	129,791
761078	GNMA II	3.625	363,005	276,335
761261	GNMA II	3.625	180,433	176,443
761288	GNMA II	3.625	111,693	109,610
761306	GNMA II	3.625	306,515	300,638
761474	GNMA II	3.625	128,622	125,604
761545	GNMA II	3.625	77,983	76,405
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	67,549
755993	GNMA II	3.750	196,349	192,504
756066	GNMA II	3.750	105,036	103,024
756134	GNMA II	3.750	107,069	104,716
756160	GNMA II	3.750	586,560	575,826
760850	GNMA II	3.750	393,701	385,715
760920	GNMA II	3.750	323,138	219,038
760929	GNMA II	3.750	292,906	286,898
760983	GNMA II	3.750	42,327	41,540
760991	GNMA II	3.750	205,596	201,813

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Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
761018	GNMA II	3.750 %	$ 172,248	$ 169,097
761079	GNMA II	3.750	80,472	78,997
761145	GNMA II	3.750	149,820	147,078
761262	GNMA II	3.750	201,691	198,021
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	136,533
755539	GNMA II	3.875	319,706	313,903
755602	GNMA II	3.875	501,994	361,214
755770	GNMA II	3.875	116,084	113,981
755801	GNMA II	3.875	321,922	316,122
755898	GNMA II	3.875	131,841	129,454
755994	GNMA II	3.875	475,935	365,469
756006	GNMA II	3.875	399,955	392,735
756053	GNMA II	3.875	298,768	292,941
756067	GNMA II	3.875	313,067	306,426
756135	GNMA II	3.875	251,761	247,213
760756	GNMA II	3.875	762,909	596,491
760851	GNMA II	3.875	584,815	283,691
760984	GNMA II	3.875	343,138	336,918
761019	GNMA II	3.875	352,583	227,279
761080	GNMA II	3.875	276,114	271,140
761113	GNMA II	3.875	162,606	159,692
761263	GNMA II	3.875	188,969	185,125
761270	GNMA II	3.875	317,808	311,666
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	59,145
761449	GNMA II	3.875	61,746	60,633
761546	GNMA II	3.875	120,118	117,941
768509	GNMA II	3.875	163,933	161,007

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2014

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768871	GNMA II	3.875 %	$ 47,975	$ 46,860
768926	GNMA II	3.875	127,523	125,293
769042	GNMA II	3.875	582,376	477,186
747342	GNMA II	4.000	206,852	202,343
747434	GNMA II	4.000	293,723	288,351
747451	GNMA II	4.000	150,712	147,967
747504	GNMA II	4.000	587,937	427,204
747571	GNMA II	4.000	108,513	106,537
751257	GNMA II	4.000	786,190	666,691
755306	GNMA II	4.000	578,906	568,437
755342	GNMA II	4.000	700,305	687,372
755356	GNMA II	4.000	650,136	638,063
755393	GNMA II	4.000	340,160	333,808
755461	GNMA II	4.000	232,214	228,071
755511	GNMA II	4.000	336,160	330,091
755540	GNMA II	4.000	673,061	520,595
761338	GNMA II	4.000	410,552	402,845
761418	GNMA II	4.000	1,140,908	1,117,548
761450	GNMA II	4.000	497,923	487,930
761475	GNMA II	4.000	1,112,967	1,093,309
761529	GNMA II	4.000	108,205	106,322
761547	GNMA II	4.000	217,841	213,839
761564	GNMA II	4.000	192,547	189,177
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	340,996
761685	GNMA II	4.000	187,905	92,319
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	83,176
768539	GNMA II	4.000	432,483	320,773

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2014

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768552	GNMA II	4.000 %	$ 338,034	$ 130,522
768707	GNMA II	4.000	101,993	100,184
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	417,788
768837	GNMA II	4.000	116,942	114,774
768872	GNMA II	4.000	348,253	252,739
768927	GNMA II	4.000	307,248	301,029
768949	GNMA II	4.000	284,573	161,869
768966	GNMA II	4.000	362,884	356,214
747343	GNMA II	4.125	283,263	278,154
747435	GNMA II	4.125	436,091	427,848
747457	GNMA II	4.125	117,157	114,743
747505	GNMA II	4.125	319,042	313,321
755307	GNMA II	4.125	122,355	119,098
755618	GNMA II	4.125	145,104	142,498
756069	GNMA II	4.125	350,249	344,070
756136	GNMA II	4.125	214,566	210,867
760853	GNMA II	4.125	262,408	257,878
760922	GNMA II	4.125	288,143	283,181
760932	GNMA II	4.125	67,131	65,952
760986	GNMA II	4.125	126,520	124,254
760993	GNMA II	4.125	55,349	54,401
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	184,874
761476	GNMA II	4.125	216,467	212,771
761628	GNMA II	4.125	139,159	135,151
761686	GNMA II	4.125	48,528	47,573
768510	GNMA II	4.125	142,056	139,018
768513	GNMA II	4.125	122,543	120,461

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2014

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768553	GNMA II	4.125 %	$ 99,642	$ 97,936
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	79,065
768759	GNMA II	4.125	244,408	239,997
768806	GNMA II	4.125	361,691	355,588
768838	GNMA II	4.125	123,622	121,537
768873	GNMA II	4.125	199,336	195,991
768928	GNMA II	4.125	298,689	181,385
768967	GNMA II	4.125	213,955	121,565
761687	GNMA II	4.250	1,512,069	1,442,010
761689	GNMA II	4.250	462,206	454,487
768514	GNMA II	4.250	999,965	980,193
768525	GNMA II	4.250	1,706,405	1,676,692
768554	GNMA II	4.250	2,312,021	2,196,010
768678	GNMA II	4.250	1,545,731	1,392,511
768807	GNMA II	4.250	611,197	599,732
768839	GNMA II	4.250	188,512	184,931
755309	GNMA II	4.375	110,957	108,804
755542	GNMA II	4.375	154,262	151,116
756071	GNMA II	4.375	105,515	103,704
756137	GNMA II	4.375	116,864	114,495
760760	GNMA II	4.375	105,159	103,275
760855	GNMA II	4.375	75,838	74,496
760923	GNMA II	4.375	150,298	147,796
761022	GNMA II	4.375	70,137	68,893
761292	GNMA II	4.375	181,890	104,011
768808	GNMA II	4.375	81,347	80,030
768840	GNMA II	4.375	419,851	412,981
768809	GNMA II	4.500	143,152	-

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2014

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768841	GNMA II	4.500 %	$ 157,806	$ 155,213
751166	GNMA II	4.625	102,030	100,365
755607	GNMA II	4.625	138,714	136,423
755620	GNMA II	4.625	149,267	146,832
755720	GNMA II	4.625	137,771	135,442
755887	GNMA II	4.625	399,297	392,606
760857	GNMA II	4.625	127,053	125,025
761024	GNMA II	4.625	121,880	119,862
761275	GNMA II	4.625	132,143	130,058
768842	GNMA II	4.625	202,996	198,935
755608	GNMA II	4.750	168,361	165,639
755999	GNMA II	4.750	130,459	128,335
756019	GNMA II	4.750	114,710	112,845
761269	GNMA II	4.750	219,798	216,329
761276	GNMA II	4.750	177,486	174,741
761294	GNMA II	4.750	309,590	304,695
761311	GNMA II	4.750	319,010	313,859
768810	GNMA II	4.750	477,196	469,436
768843	GNMA II	4.750	379,983	374,152
751168	GNMA II	4.875	131,291	129,187
755344	GNMA II	4.875	142,886	140,609
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	213,246
AH5530	FNMA	3.450	207,668	204,164
AH5490	FNMA	3.500	105,118	103,184
AH5531	FNMA	3.575	269,924	265,452
AH6665	FNMA	3.625	103,790	101,784
AI1693	FNMA	3.875	162,813	159,073
AH5528	FNMA	3.950	118,420	115,806

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2014

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AH5484	FNMA	4.000 %	$ 110,848	$ 108,965
AH5491	FNMA	4.000	61,608	60,255
AH8221	FNMA	4.000	20,678	20,319
AH9124	FNMA	4.000	91,452	89,901
AE6282	FNMA	4.125	21,651	20,854
AH6671	FNMA	4.125	101,162	99,480
AH8230	FNMA	4.125	48,546	45,284
AH9125	FNMA	4.125	250,628	246,504
AH9135	FNMA	4.125	36,323	35,261
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	71,802
AH6675	FNMA	4.375	121,432	119,504
AH9121	FNMA	4.375	84,823	83,270
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	105,809
AH0181	FNMA	4.625	101,448	99,868
AH6672	FNMA	4.625	59,593	58,659
AH8222	FNMA	4.625	115,941	114,175
AH8223	FNMA	4.750	89,403	87,988
AH0197	FNMA	5.000	79,065	77,886
Subtotal			72,372,120	65,943,683

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 349,751
755617	GNMA II	4.000	785,901	770,119
755756	GNMA II	4.000	231,947	227,797
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	133,175
755886	GNMA II	4.000	512,863	503,588
755899	GNMA II	4.000	575,483	460,583
755995	GNMA II	4.000	479,284	470,774
756017	GNMA II	4.000	168,915	159,386
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	241,245
760757	GNMA II	4.000	367,422	360,396
760852	GNMA II	4.000	985,381	965,159
760921	GNMA II	4.000	775,593	760,338
760931	GNMA II	4.000	682,308	670,135
760985	GNMA II	4.000	959,836	941,403
760992	GNMA II	4.000	613,389	488,293
761020	GNMA II	4.000	496,632	486,367
735381	GNMA II	4.250	156,776	124,310
735436	GNMA II	4.250	567,406	554,802
735538	GNMA II	4.250	369,287	362,012
747574	GNMA II	4.250	2,867,880	2,530,517
751067	GNMA II	4.250	375,493	368,539
751144	GNMA II	4.250	1,006,904	985,307
751259	GNMA II	4.250	195,664	191,685
755189	GNMA II	4.250	85,436	83,252

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 262,388
755235	GNMA II	4.250	363,597	260,330
755308	GNMA II	4.250	142,803	140,244
755541	GNMA II	4.250	310,161	304,467
755605	GNMA II	4.250	112,386	110,418
755717	GNMA II	4.250	301,414	295,728
755900	GNMA II	4.250	265,084	258,427
756070	GNMA II	4.250	98,601	96,864
760759	GNMA II	4.250	208,444	116,400
760987	GNMA II	4.250	46,857	45,875
760933	GNMA II	4.375	105,769	103,704
760988	GNMA II	4.375	99,326	97,679
751103	GNMA II	4.500	1,061,241	791,406
751145	GNMA II	4.500	1,072,746	966,441
751165	GNMA II	4.500	705,200	682,634
751192	GNMA II	4.500	142,460	140,101
751260	GNMA II	4.500	135,456	133,214
751272	GNMA II	4.500	358,970	345,519
755190	GNMA II	4.500	281,608	276,702
755213	GNMA II	4.500	406,397	399,130
755236	GNMA II	4.500	433,690	426,198
755265	GNMA II	4.500	429,222	422,019
755310	GNMA II	4.500	696,577	684,029
755343	GNMA II	4.500	124,670	122,236
755357	GNMA II	4.500	142,456	139,910
755395	GNMA II	4.500	215,308	211,743

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	$ 122,772	$ -
755543	GNMA II	4.500	424,602	417,006
755567	GNMA II	4.500	117,741	115,792
755606	GNMA II	4.500	151,783	149,284
755619	GNMA II	4.500	105,881	103,831
755772	GNMA II	4.500	111,072	109,183
755803	GNMA II	4.500	191,019	187,833
755901	GNMA II	4.500	320,185	314,731
760761	GNMA II	4.500	339,177	333,133
760856	GNMA II	4.500	150,076	147,645
760924	GNMA II	4.500	242,799	238,865
760934	GNMA II	4.500	140,369	138,045
760989	GNMA II	4.500	93,969	92,441
760994	GNMA II	4.500	87,145	85,687
Subtotal			25,552,789	23,456,211
MBS Participation Interest (50%)			12,776,395	11,728,105
Total 2013B			$ 85,148,515	$ 77,671,788

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2014

2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	$ 3,357,794	$ 3,254,351
AC8348	GNMA II	2.875	1,913,251	1,711,150
AC8373	GNMA II	2.875	2,146,050	2,116,185
AC8398	GNMA II	2.875	2,215,819	2,184,716
AD7551	GNMA II	2.875	3,175,581	3,037,485
AE9847	GNMA II	2.875	10,630,852	10,419,759
AB2232	GNMA II	3.000	84,000	82,821
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	24,852
AD7415	GNMA II	3.000	66,878	65,947
AD7416	GNMA II	3.250	65,004	64,131
AC8350	GNMA II	3.375	81,582	80,543
AC8374	GNMA II	3.375	87,685	86,568
AT4630	FNMA	2.775	210,335	207,786
Subtotal			24,145,726	23,336,295

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	$ 1,378,784	$ 1,359,100
AC8233	GNMA II	2.875	301,279	296,010
AC8307	GNMA II	2.875	1,846,536	1,711,838
AC8402	GNMA II	2.875	173,194	170,714
AC8519	GNMA II	2.875	810,878	635,942
AD7203	GNMA II	2.875	782,422	633,584
AD7206	GNMA II	2.875	164,941	162,383
AD7308	GNMA II	2.875	624,792	615,979
AD7325	GNMA II	2.875	740,110	729,844
AD7330	GNMA II	2.875	171,991	169,562
AD7414	GNMA II	2.875	1,175,447	1,159,173
AD7483	GNMA II	2.875	1,515,476	1,492,308
AD7523	GNMA II	2.875	1,693,438	1,667,804
AB2189	GNMA II	3.000	309,432	305,165
AC8308	GNMA II	3.000	123,199	121,498
AD7204	GNMA II	3.000	129,612	127,823
AD7331	GNMA II	3.000	107,285	105,797
AC8232	GNMA II	3.125	120,991	119,355
AD7205	GNMA II	3.125	110,891	109,377
AC8520	GNMA II	3.250	162,886	160,633
AD7326	GNMA II	3.250	132,431	130,668
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	134,000
AC7759	GNMA II	3.500	36,729	36,262
AC8396	GNMA II	2.500	1,509,787	1,486,374
AC8401	GNMA II	2.500	48,506	47,791

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	$ 705,460	$ 694,976
AC8521	GNMA II	2.500	281,308	277,113
AD7201	GNMA II	2.500	1,146,241	1,128,409
AD7306	GNMA II	2.500	528,762	520,665
AD7309	GNMA II	2.500	110,433	107,964
AD7322	GNMA II	2.500	884,732	871,593
AD7328	GNMA II	2.500	94,607	93,196
AD7411	GNMA II	2.500	1,324,919	1,305,168
AD7520	GNMA II	2.500	144,206	142,089
AD7323	GNMA II	2.625	152,254	150,074
AD7412	GNMA II	2.625	487,240	479,555
AD7481	GNMA II	2.625	1,315,697	1,296,179
AD7521	GNMA II	2.625	973,807	959,594
AD7525	GNMA II	2.625	199,960	197,097
AD7549	GNMA II	2.625	1,253,675	1,234,919
AC8103	GNMA II	2.750	54,282	53,511
AC8347	GNMA II	2.750	465,500	458,844
AC8397	GNMA II	2.750	533,047	405,090
AC7907	GNMA II	2.875	333,360	328,548
AC8150	GNMA II	2.875	261,715	258,068
AB2123	GNMA II	3.125	45,546	44,912
Subtotal			25,710,531	24,696,548
MBS Participation Interest (50.0009%)			12,855,497	12,348,496
Total 2013C			$ 37,001,223	$ 35,684,791

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
March 31, 2014

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 03/31/2014	Curtailments 12 Months Ended 03/31/2014	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	$ 10,110,976	$ 1,323,301	$ 7,295	$ 2,906,143	$ 33,680	$ 2,939,823
2009A-1/2010A	4.50%	178,146,822	14,106,530	346,426	37,243,004	1,123,279	38,366,283
2009A-2/2011AB	4.00%	62,259,312	6,103,057	168,392	16,921,663	602,616	17,524,279
2009A-3/2011CD	4.46%	44,065,628	2,721,520	54,932	9,340,560	281,401	9,621,961
2009A-4/2011E	3.97%	98,970,333	7,356,153	144,128	14,343,052	363,603	14,706,655
2009A-5/2011FG	3.62%	63,985,840	4,930,621	113,664	6,479,789	210,316	6,690,105
2012A	3.47%	50,000,732	3,084,205	63,177	3,717,852	105,767	3,823,619
2012B	3.30%	75,000,177	3,121,280	104,739	3,291,821	136,193	3,428,014
2013A	2.93%	75,000,700	2,201,323	93,725	2,201,323	101,054	2,302,377
2013B	3.99%	97,924,910	5,837,972	145,841	5,837,972	145,841	5,983,813
2013C	2.86%	37,001,212	777,055	27,921	777,055	27,921	804,976
Total		$ 792,466,642	$ 51,563,017	$ 1,270,240	$ 103,060,234	$ 3,131,671	$ 106,191,905

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Homeownership Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A-1	$ 108,000,000	$ -	$ (23,040,000)	$ 84,960,000	07/01/2011	$ 120,000
					01/01/2012	560,000
					07/01/2012	5,890,000
					09/01/2012	920,000
					10/01/2012	900,000
					11/01/2012	980,000
					12/01/2012	780,000
					01/01/2013	2,360,000
					05/01/2013	380,000
					06/01/2013	1,920,000
					07/01/2013	650,000
					09/01/2013	1,220,000
					10/01/2013	1,300,000
					11/01/2013	1,040,000
					12/01/2013	970,000
					01/01/2014	870,000
					03/01/2014	200,000
					04/01/2014	960,000
					05/01/2014	1,020,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A-4A	$ 21,910,000	$ -	$ (3,820,000)	$ 18,090,000	07/01/2012	$ 220,000
					10/01/2012	160,000
					11/01/2012	210,000
					12/01/2012	240,000
					01/01/2013	400,000
					04/01/2013	70,000
					05/01/2013	240,000
					06/01/2013	840,000
					09/01/2013	100,000
					10/01/2013	410,000
					11/01/2013	110,000
					12/01/2013	250,000
					01/01/2014	50,000
					03/01/2014	10,000
					04/01/2014	330,000
					05/01/2014	180,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A-4B	$ 13,090,000	$ -	$ (2,260,000)	$ 10,830,000	07/01/2012	$ 130,000
					10/01/2012	100,000
					11/01/2012	130,000
					12/01/2012	140,000
					01/01/2013	240,000
					04/01/2013	40,000
					05/01/2013	140,000
					06/01/2013	500,000
					09/01/2013	60,000
					10/01/2013	250,000
					11/01/2013	60,000
					12/01/2013	150,000
					01/01/2014	30,000
					04/01/2014	190,000
					05/01/2014	100,000
2009 A-5	21,990,000	-	(2,320,000)	19,670,000	07/01/2012	80,000
					09/01/2012	120,000
					11/01/2012	70,000
					12/01/2012	120,000
					01/01/2013	80,000
					04/01/2013	50,000
					06/01/2013	300,000
					09/01/2013	110,000
					10/01/2013	310,000
					11/01/2013	130,000
					12/01/2015	220,000
					01/01/2014	230,000
					03/01/2014	330,000
					04/01/2014	120,000
					05/01/2014	50,000

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Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2010 A	$ 72,000,000	$ (8,820,000)	$ (14,050,000)	$ 49,130,000	07/01/2011	$ 125,000
					01/01/2012	440,000
					07/01/2012	3,920,000
					09/01/2012	615,000
					10/01/2012	600,000
					11/01/2012	655,000
					12/01/2012	510,000
					01/01/2013	1,570,000
					06/01/2013	230,000
					07/01/2013	1,735,000
					10/01/2013	285,000
					11/01/2013	700,000
					12/01/2013	635,000
					01/01/2014	1,965,000
					04/01/2014	5,000
					05/01/2014	60,000
2011 B	63,760,000	(2,350,000)	(9,775,000)	51,635,000	01/01/2012	240,000
					07/01/2012	1,610,000
					10/01/2012	660,000
					11/01/2012	295,000
					12/01/2012	460,000
					01/01/2013	855,000
					07/01/2013	1,040,000
					09/01/2013	945,000
					10/01/2013	460,000
					11/01/2013	490,000
					12/01/2013	400,000
					01/01/2004	2,110,000
					05/01/2014	210,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2011 C	$ 8,310,000	$ (2,280,000)	$ (785,000)	$ 5,245,000	07/01/2012	$ 140,000
					10/01/2012	130,000
					11/01/2012	130,000
					12/01/2012	80,000
					01/01/2013	105,000
					09/01/2013	130,000
					10/01/2013	25,000
					12/01/2013	10,000
					01/01/2014	35,000
2011 D	33,690,000	(265,000)	(4,580,000)	28,845,000	01/01/2012	45,000
					07/01/2012	650,000
					10/01/2012	420,000
					11/01/2012	420,000
					12/01/2012	255,000
					01/01/2013	770,000
					07/01/2013	570,000
					09/01/2013	460,000
					10/01/2013	105,000
					12/01/2013	35,000
					01/01/2014	850,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2011 E	$ 65,000,000	$ (3,495,000)	$ (7,775,000)	$ 53,730,000	07/01/2012	$ 635,000
					10/01/2012	465,000
					11/01/2012	610,000
					12/01/2012	705,000
					01/01/2013	1,170,000
					04/01/2013	190,000
					07/01/2013	1,075,000
					10/01/2013	480,000
					11/01/2013	320,000
					12/01/2013	755,000
					01/01/2014	1,150,000
					03/01/2014	5,000
					05/01/2014	215,000
2011 F	13,575,000	(1,760,000)	(1,085,000)	10,730,000	07/01/2012	55,000
					09/01/2012	90,000
					11/01/2012	50,000
					12/01/2012	95,000
					01/01/2013	40,000
					04/01/2013	40,000
					07/01/2013	35,000
					10/01/2013	125,000
					11/01/2013	100,000
					12/01/2013	160,000
					01/01/2014	175,000
					03/01/2014	5,000
					04/01/2014	75,000
					05/01/2014	40,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of March 31, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2011 G	$ 29,110,000	$ -	$ (2,575,000)	$ 26,535,000	07/01/2012	$ 85,000
					09/01/2012	140,000
					11/01/2012	80,000
					12/01/2012	145,000
					01/01/2013	120,000
					04/01/2013	60,000
					07/01/2013	360,000
					10/01/2013	200,000
					11/01/2013	160,000
					12/01/2013	265,000
					01/01/2014	750,000
					03/01/2014	10,000
					04/01/2014	130,000
					05/01/2014	70,000
2012 A	$ 50,000,000	$ (4,498,921) *	$ -	$ 45,501,079		
2012 B	75,000,000	(5,054,977) *	-	69,945,023		
2013 A	75,000,000	(3,573,423) *	-	71,426,577		
2013 B	85,148,519	(6,610,898) *	-	78,537,621		
2013 C	37,000,000	(1,144,028) *	-	35,855,972		
Total	$ 772,583,519	$ (39,852,247)	$ (72,065,000)	$ 660,666,272		$ 72,065,000

*Represents monthly mandatory redemptions from pass-through principal payments.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2014.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.					
2009 A-1	07/01/2011	$ -	$ 120,000	$ -	$ 120,000	2041
	01/01/2012	-	560,000	-	560,000	2041
	07/01/2012	-	5,890,000	-	5,890,000	2041
	09/01/2012	-	920,000	-	920,000	2041
	10/01/2012	-	900,000	-	900,000	2041
	11/01/2012	-	980,000	-	980,000	2041
	12/01/2012	-	780,000	-	780,000	2041
	01/01/2013	-	2,360,000	-	2,360,000	2041
	05/01/2013	-	380,000	-	380,000	2041
	06/01/2013	-	1,920,000	-	1,920,000	2041
	07/01/2013	-	650,000	-	650,000	2041
	09/01/2013	-	1,220,000	-	1,220,000	2041
	10/01/2013	-	1,300,000	-	1,300,000	2041
	11/01/2013	-	1,040,000	-	1,040,000	2041
	12/01/2013	-	970,000	-	970,000	2041
	01/01/2014	-	870,000	-	870,000	2041
	03/01/2014	-	200,000	-	200,000	2041
Total 2009 A-1		-	21,060,000	-	21,060,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A-4A	07/01/2012	$ -	$ 220,000	$ -	$ 220,000	2041
	10/01/2012	-	160,000	-	160,000	2041
	11/01/2012	-	210,000	-	210,000	2041
	12/01/2012	-	240,000	-	240,000	2041
	01/01/2013	-	400,000	-	400,000	2041
	04/01/2013	-	70,000	-	70,000	2041
	05/01/2013	-	240,000	-	240,000	2041
	06/01/2013	-	840,000	-	840,000	2041
	09/01/2013	-	100,000	-	100,000	2041
	10/01/2013	-	410,000	-	410,000	2041
	11/01/2013	-	110,000	-	110,000	2041
	12/01/2013	-	250,000	-	250,000	2041
	01/01/2014	-	50,000	-	50,000	2041
	03/01/2014	-	10,000	-	10,000	2041
Total 2009 A-4A		-	3,310,000	-	3,310,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A-4B	07/01/2012	$ -	$ 130,000	$ -	$ 130,000	2041
	10/01/2012	-	100,000	-	100,000	2041
	11/01/2012	-	130,000	-	130,000	2041
	12/01/2012	-	140,000	-	140,000	2041
	01/01/2013	-	240,000	-	240,000	2041
	04/01/2013	-	40,000	-	40,000	2041
	05/01/2013	-	140,000	-	140,000	2041
	06/01/2013	-	500,000	-	500,000	2041
	09/01/2013	-	60,000	-	60,000	2041
	10/01/2013	-	250,000	-	250,000	2041
	11/01/2013	-	60,000	-	60,000	2041
	12/01/2013	-	150,000	-	150,000	2041
	01/01/2014	-	30,000	-	30,000	2041
Total 2009 A-4B		-	1,970,000	-	1,970,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A-5	07/01/2012	$ -	$ 80,000	$ -	$ 80,000	2041
	09/01/2012	-	120,000	-	120,000	2041
	11/01/2012	-	70,000	-	70,000	2041
	12/01/2012	-	120,000	-	120,000	2041
	01/01/2013	-	80,000	-	80,000	2041
	04/01/2013	-	50,000	-	50,000	2041
	06/01/2013	-	300,000	-	300,000	2041
	09/01/2013	-	110,000	-	110,000	2041
	10/01/2013	-	310,000	-	310,000	2041
	11/01/2013	-	130,000	-	130,000	2041
	12/01/2013	-	220,000	-	220,000	2041
	01/01/2014	-	230,000	-	230,000	2041
	03/01/2014	-	330,000	-	330,000	2041
Total 2009 A-5		-	2,150,000	-	2,150,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2010 A	07/01/2011	$ -	$ 125,000	$ -	$ 125,000	2025 & 2028
	01/01/2012	-	440,000	-	440,000	2028
	07/01/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	09/01/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/01/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/01/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/01/2012	-	510,000	-	510,000	2013-2022 & 2025
	01/01/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	06/01/2013	-	230,000	-	230,000	2014-2022 & 2025
	07/01/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
	10/01/2013	-	285,000	-	285,000	2014-2022 & 2025
	11/01/2013	-	700,000	-	700,000	2014-2022 & 2025
	12/01/2013	-	635,000	-	635,000	2014-2022 & 2025
	01/01/2014	-	1,965,000	-	1,965,000	2014-2022, 2025 & 2028
Total 2010 A		-	13,985,000	-	13,985,000	
2011 A	This issue is fully retired.					

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 B	01/01/2012	$ -	$ 240,000	$ -	$ 240,000	2031
	07/01/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/01/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/01/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/01/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	01/01/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	07/01/2013	-	1,040,000	-	1,040,000	2031
	09/01/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/01/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/01/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	01/01/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
Total 2011 B		-	9,565,000	-	9,565,000	
2011 C	07/01/2012	-	140,000	-	140,000	2013-2022
	10/01/2012	-	130,000	-	130,000	2013-2022
	11/01/2012	-	130,000	-	130,000	2013-2022
	12/01/2012	-	80,000	-	80,000	2013-2022
	01/01/2013	-	105,000	-	105,000	2013-2022
	09/01/2013	-	130,000	-	130,000	2014-2022
	10/01/2013	-	25,000	-	25,000	2018-2022
	12/01/2013	-	10,000	-	10,000	2021-2022
	01/01/2014	-	35,000	-	35,000	2016, 2018-2022
Total 2011 C		-	785,000	-	785,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 D	01/01/2012	$ -	$ 45,000	$ -	$ 45,000	2034
	07/01/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/01/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	01/01/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	07/01/2013	-	570,000	-	570,000	2034
	09/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/01/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/01/2013	-	35,000	-	35,000	2026 & 20331
	01/01/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
Total 2011 D		-	4,580,000	-	4,580,000	
2011 E	07/01/2012	-	635,000	-	635,000	2013-2022, 2026, 2031 & 2035
	10/01/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/01/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/01/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	01/01/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	04/01/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	07/01/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/01/2013	-	480,000	-	480,000	2014-2022, 2026 & 2031
	11/01/2013	-	320,000	-	320,000	2014-2022, 2026 & 2031
	12/01/2013	-	755,000	-	755,000	2014-2022, 2026 & 2031
	01/01/2014	-	1,150,000	-	1,150,000	2017-2022, 2026, 2031 & 2035
	03/01/2014	-	5,000	-	5,000	2031
Total 2011 E		-	7,560,000	-	7,560,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 F	07/01/2012	$ -	$ 55,000	$ -	$ 55,000	2017-2022
	09/01/2012	-	90,000	-	90,000	2013-2022
	11/01/2012	-	50,000	-	50,000	2018-2022
	12/01/2012	-	95,000	-	95,000	2013-2022
	01/01/2013	-	40,000	-	40,000	2019-2022
	04/01/2013	-	40,000	-	40,000	2019-2022
	07/01/2013	-	35,000	-	35,000	2019-2022
	10/01/2013	-	125,000	-	125,000	2014-2022
	11/01/2013	-	100,000	-	100,000	2014-2022
	12/01/2013	-	160,000	-	160,000	2014-2022
	01/01/2014	-	175,000	-	175,000	2014-2022
	03/01/2014	-	5,000	-	5,000	2022
Total 2011 F		-	970,000	-	970,000	
2011 G	07/01/2012	-	85,000	-	85,000	2026 & 2032
	09/01/2012	-	140,000	-	140,000	2026 & 2032
	11/01/2012	-	80,000	-	80,000	2026 & 2032
	12/01/2012	-	145,000	-	145,000	2026 & 2032
	01/01/2013	-	120,000	-	120,000	2026, 2032 & 2035
	04/01/2013	-	60,000	-	60,000	2026 & 2032
	07/01/2013	-	360,000	-	360,000	2026, 2032 & 2035
	10/01/2013	-	200,000	-	200,000	2026 & 2032
	11/01/2013	-	160,000	-	160,000	2026 & 2032
	12/01/2013	-	265,000	-	265,000	2026 & 2032
	01/01/2014	-	750,000	-	750,000	2026, 2032 & 2035
	03/01/2014	-	10,000	-	10,000	2026 & 2032
Total 2011 G		-	2,375,000	-	2,375,000	
Total		$ -	$ 68,310,000	$ -	$ 68,310,000	

HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2014

Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	(b)	$ 108,000,000	$ -	$ 21,060,000	$ 86,940,000	2
				$ 108,000,000	$ -	$ 21,060,000	$ 86,940,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

(b): 10/21/2010 - 12/20/2010: 0.74%
12/21/2010 - 07/01/2041: 3.01%

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Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	(b)	$ 21,910,000	$ -	$ 3,310,000	$ 18,600,000	2
				$ 21,910,000	$ -	$ 3,310,000	$ 18,600,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	(b)	$ 13,090,000	$ -	$ 1,970,000	$ 11,120,000	2
				$ 13,090,000	$ -	$ 1,970,000	$ 11,120,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

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Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	(b)	$ 21,990,000	$ -	$ 2,150,000	$ 19,840,000	2
				$ 21,990,000	$ -	$ 2,150,000	$ 19,840,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

(b): 12/08/2011 - 02/07/2012: 0.61%
02/08/2012 - 07/01/2041: 2.49%

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Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	$ 1,535,000	$ 1,535,000	$ -	$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	$ 1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	$ 1,565,000	-	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	$ 1,420,000	160,000	-	N/A
--	07/01/2013	Serial	1.100	1,595,000	$ 1,405,000	190,000	-	N/A
--	01/01/2014	Serial	1.350	1,615,000	$ 1,345,000	270,000	-	N/A
60416QAH7	07/01/2014	Serial	1.400	1,635,000	$ -	290,000	1,345,000	2
60416QAJ3	01/01/2015	Serial	1.750	1,655,000	$ -	295,000	1,360,000	2
60416QAK0	07/01/2015	Serial	1.800	1,680,000	$ -	310,000	1,370,000	2
60416QAL8	01/01/2016	Serial	2.100	1,705,000	$ -	315,000	1,390,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	$ -	325,000	1,410,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	$ -	330,000	1,430,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	$ -	330,000	1,465,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	$ -	340,000	1,485,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	$ -	345,000	1,515,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	$ -	350,000	1,545,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	$ -	360,000	1,575,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	$ -	360,000	1,610,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	$ -	370,000	1,640,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	$ -	380,000	1,675,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	$ -	395,000	1,720,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	$ -	405,000	1,760,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	$ -	415,000	1,805,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	$ -	2,430,000	11,010,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	$ -	5,020,000	12,085,000	1
				$ 72,000,000	$ 8,820,000	$ 13,985,000	$ 49,195,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin July 1, 2025.

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Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	1.125	$ 1,245,000	$ 1,185,000	$ 60,000	$ -	N/A
--	01/01/2014	Serial	1.500	1,280,000	1,165,000	115,000	-	N/A
60416QBL7	07/01/2014	Serial	1.625	1,290,000	-	150,000	1,140,000	2
60416QBM5	01/01/2015	Serial	2.000	1,305,000	-	150,000	1,155,000	2
60416QBN3	07/01/2015	Serial	2.125	1,320,000	-	150,000	1,170,000	2
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	160,000	1,175,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	165,000	1,190,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	170,000	1,200,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	170,000	1,225,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	175,000	1,240,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	180,000	1,260,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	185,000	1,280,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	185,000	1,310,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	185,000	1,340,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	190,000	1,365,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	190,000	1,400,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	195,000	1,425,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	175,000	1,215,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	185,000	1,235,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	190,000	1,265,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	1,370,000	9,875,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	1,015,000	7,375,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	3,855,000	12,005,000	1
				$ 63,760,000	$ 2,350,000	$ 9,565,000	$ 51,845,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2022.

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Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	$ 280,000	$ 280,000	$ -	$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
--	07/01/2013	Serial	0.900	310,000	285,000	25,000	-	N/A
--	01/01/2014	Serial	1.250	605,000	550,000	55,000	-	N/A
60416QCN2	01/01/2015	Serial	1.800	620,000	-	55,000	565,000	2
60416QCP7	01/01/2016	Serial	2.000	635,000	-	65,000	570,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	30,000	335,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	80,000	595,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	90,000	615,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	90,000	640,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	95,000	670,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	105,000	695,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	65,000	560,000	2
				$ 8,310,000	$ 2,280,000	$ 785,000	$ 5,245,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	0.900	$ 290,000	$ 265,000	$ 25,000	$ -	N/A
60416QCY8	07/01/2014	Serial	1.350	610,000	-	55,000	555,000	2
60416QCZ5	07/01/2015	Serial	1.900	625,000	-	55,000	570,000	2
60416QDA9	07/01/2016	Serial	2.050	645,000	-	65,000	580,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	30,000	260,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	70,000	595,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	70,000	620,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	90,000	625,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	95,000	655,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	95,000	690,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	25,000	170,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	95,000	750,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	95,000	770,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	625,000	5,060,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	1,120,000	8,955,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	1,970,000	7,990,000	1
				$ 33,690,000	$ 265,000	$ 4,580,000	$ 28,845,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2031.

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Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	$ 915,000	$ 915,000	$ -	$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
--	07/01/2013	Serial	0.600	925,000	875,000	50,000	-	N/A
--	01/01/2014	Serial	1.000	915,000	830,000	85,000	-	N/A
60416QDV3	07/01/2014	Serial	1.050	945,000	-	90,000	855,000	2
60416QDW1	01/01/2015	Serial	1.250	935,000	-	95,000	840,000	2
60416QDX9	07/01/2015	Serial	1.350	965,000	-	100,000	865,000	2
60416QDY7	01/01/2016	Serial	1.750	955,000	-	100,000	855,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	100,000	890,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	105,000	880,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	110,000	910,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	110,000	905,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	110,000	945,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	110,000	945,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	120,000	975,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	125,000	975,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	125,000	1,015,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	125,000	1,020,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	130,000	1,060,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	140,000	1,055,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	140,000	1,110,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	1,170,000	9,915,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	1,790,000	15,125,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	2,505,000	12,805,000	1
				$ 65,000,000	$ 3,495,000	$ 7,560,000	$ 53,945,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	$ 585,000	$ 585,000	$ -	$ -	N/A
--	07/01/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
--	01/01/2014	Serial	1.050	595,000	575,000	20,000	-	N/A
60416QEX8	07/01/2014	Serial	1.150	620,000	-	35,000	585,000	2
60416QEY6	01/01/2015	Serial	1.500	605,000	-	35,000	570,000	2
60416QEZ3	07/01/2015	Serial	1.600	635,000	-	35,000	600,000	2
60416QFA7	01/01/2016	Serial	2.000	620,000	-	40,000	580,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	40,000	610,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	40,000	600,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	45,000	625,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	50,000	615,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	50,000	645,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	60,000	625,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	70,000	650,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	70,000	645,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	70,000	680,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	70,000	675,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	70,000	710,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	75,000	700,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	85,000	730,000	2
				$ 13,575,000	$ 1,760,000	$ 970,000	$ 10,845,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	$ 7,180,000	$ -	$ 550,000	$ 6,630,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	1,005,000	12,225,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	820,000	7,880,000	1
				$ 29,110,000	$ -	$ 2,375,000	$ 26,735,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2032.

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Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60416QFT6	09/01/2042	Pass-Through	2.600	$ 50,000,000	$ 4,498,922	$ -	$ 45,501,078	1
				$ 50,000,000	$ 4,498,922	$ -	$ 45,501,078	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments to the Program Securities acquired with the proceeds of the 2012 Series A Bonds.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFU3	12/01/2042	Pass-Through	2.250	$ 75,000,000	$ 5,054,976	$ -	$ 69,945,024	1
				$ 75,000,000	$ 5,054,976	$ -	$ 69,945,024	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFV1	03/01/2043	Pass-Through	2.350	$ 75,000,000	$ 3,573,423	$ -	$ 71,426,577	1
				$ 75,000,000	$ 3,573,423	$ -	$ 71,426,577	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFW9	09/01/2041	Pass-Through	2.700	$ 85,148,519	$ 6,610,898	$ -	$ 78,537,621	1
				$ 85,148,519	$ 6,610,898	$ -	$ 78,537,621	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2013 Series B Bonds.

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFX7	09/01/2043	Pass-Through	3.000	$ 37,000,000	$ 1,144,028	$ -	$ 35,855,972	1
				$ 37,000,000	$ 1,144,028	$ -	$ 35,855,972	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2013 Series C Bonds.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 21, 2010 to June 30, 2020 — 0.00% July 1, 2020 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.) Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages April 20, 2011 to June 30, 2011 — 35.40% July 1, 2011 to June 30, 2012 — 37.44 July 1, 2012 to June 30, 2013 — 39.82 July 1, 2013 to June 30, 2014 — 41.81 July 1, 2014 to June 30, 2015 — 42.54 July 1, 2015 to June 30, 2017 — 45.77 July 1, 2017 to June 30, 2018 — 47.68 July 1, 2018 to December 31, 2020 — 91.86 January 1, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-2 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds. (See Official Statement relating to the 2009 Series A-2 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages July 20, 2011 to June 30, 2012 — 45.80% July 1, 2012 to June 30, 2013 — 47.42 July 1, 2013 to June 30, 2014 — 51.72 July 1, 2014 to June 30, 2015 — 54.42 July 1, 2015 to June 30, 2016 — 60.43 July 1, 2016 to June 30, 2017 — 62.06 July 1, 2017 to June 30, 2018 — 69.09 July 1, 2018 to June 30, 2020 — 73.18 July 1, 2020 to June 30, 2021 — 75.72 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-3 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds. (See Official Statement relating to the 2009 Series A-3 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages September 29, 2011 to June 30, 2013 — 0.00% July 1, 2013 to December 31, 2013 — 2.93 January 1, 2014 to June 30, 2014 — 5.33 July 1, 2014 To December 31, 2014 — 7.80 January 1, 2015 to June 30, 2015 — 10.30 July 1, 2015 to December 31, 2015 — 12.86 January 1, 2016 to June 30, 2016 — 15.45 July 1, 2016 to December 31, 2016 — 18.10 January 1, 2017 to June 30, 2017 — 20.78 July 1, 2017 to June 30, 2021 — 21.91 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue,	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages December 8, 2011 to June 30, 2018 — 20.99% July 1, 2018 to December 7, 2021 — 26.41 December 8, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2014

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Homeownership Finance Bonds Series 2012 A	No special redemption.

Homeownership Finance Bonds Series 2012 B	No special redemption.

Homeownership Finance Bonds Series 2013 A	No special redemption.

Homeownership Finance Bonds Series 2013 B	No special redemption.

Homeownership Finance Bonds Series 2013 C	No special redemption.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2014

HFB 2009A-1/2010A

Date	Percent
03/31/2014	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB

Date	Percent
03/31/2014	41.81%
07/01/2014	42.54%
07/01/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD

Date	Percent
03/31/2014	51.72%
07/01/2014	54.42%
07/01/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E

Date	Percent
03/31/2014	5.33%
07/01/2014	7.80%
01/01/2015	10.30%
07/01/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG

Date	Percent
03/31/2014	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

HFB 2012A

Date	Percent
03/31/2014	0.00%
08/28/2022	100.00%

HFB 2012B

Date	Percent
03/31/2014	0.00%
11/28/2022	100.00%

HFB 2013A

Date	Percent
03/31/2014	0.00%
02/28/2023	100.00%

HFB 2013C

Date	Percent
03/31/2014	0.00%
07/25/2023	100.00%

Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2014

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable %	$ 2,800,000
None	Revenue	Government Money Market Fund	Daily	0.01000	936,282
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,057,944
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	672,500
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	0.01000	14
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.01000	4,641,072
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	535,673
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	570,000
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.01000	115
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.01000	2,089,354
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	341,334
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	651,250
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.01000	813,519
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	678,005
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	427,500
2009A-4/2011E	Cost of Issuance	Government Money Market Fund	Daily	0.01000	20,109
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.01000	3,173,455
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	476,342
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	292,500
2009A-5/2011FG	Cost of Issuance	Government Money Market Fund	Daily	0.01000	46,419
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.01000	1,870,067
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	98,586
2012A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	67,763
2012A	Redemption	Government Money Market Fund	Daily	0.01000	781,535
2012A	Revenue	Government Money Market Fund	Daily	0.01000	221,119
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	131,147
2012B	Cost of Issuance	Government Money Market Fund	Daily	0.01000	64,325
2012B	Redemption	Government Money Market Fund	Daily	0.01000	254,821
2012B	Revenue	Government Money Market Fund	Daily	0.01000	199,175
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	139,877
2013A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	70,837
2013A	Redemption	Government Money Market Fund	Daily	0.01000	346,060
2013A	Revenue	Government Money Market Fund	Daily	0.01000	211,814
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	176,710
2013B	Cost of Issuance	Government Money Market Fund	Daily	0.01000	53,095
2013B	Redemption	Government Money Market Fund	Daily	0.01000	865,828
2013B	Revenue	Government Money Market Fund	Daily	0.01000	912,814
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	89,640
2013C	Cost of Issuance	Government Money Market Fund	Daily	0.01000	16,541
2013C	Redemption	Government Money Market Fund	Daily	0.01000	172,404
2013C	Revenue	Government Money Market Fund	Daily	0.01000	65,251
					$ 27,032,795