Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of June 30, 2014
Published August 15, 2014

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Equal Opportunity Housing and Equal Opportunity Employment
This report is available upon request in alternative formats.

TABLE OF CONTENTS

Page

Disclaimer A-1

General

Overview B-1

Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account C-1

Pledged Mortgage-Backed Securities D-1

Status Reports

Mortgage-Backed Securities Prepayment Report E-1

Bonds

Bond History F-1

Source of Funds Used to Call Bonds G-1

Bonds Outstanding and Call Priority H-1

Summary of Special Redemption Provisions I-1

Tax Restricted Prepayments and Repayments J-1

Investments K-1

Homeownership Finance Bond Resolution

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Homeownership Finance Bond Resolution

Overview

Information as of June 30, 2014

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account Information as of June 30, 2014

Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding)
Contributed*	$ -	$ 6,296,402	$ -	4.64 %
2009A-1/2010A	132,295,000	126,452,659	-	4.50
2009A-2/2011AB	50,335,000	49,961,090	-	3.97
2009A-3/2011CD	33,530,000	31,045,762	-	4.48
2009A-4/2011E	81,070,000	78,175,361	-	3.96
2009A-5/2011FG	55,910,000	53,267,855	-	3.61
2012A	44,147,517	43,722,036	-	3.47
2012B	68,752,530	68,014,483	-	3.30
2013A	70,622,644	70,256,446	-	2.93
2013B	76,123,334	75,602,789	-	3.99
2013C	35,241,675	34,925,038	-	2.86
2014A	38,526,925	38,526,927	-	3.98
	$ 686,554,625	$ 676,246,848	$ -	3.81 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	$ 82,321	$ 73,871
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	92,310
761451	GNMA II	4.125	69,889	66,266
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	57,339
769127	GNMA II	4.250	1,701,363	1,279,174
768555	GNMA II	4.375	284,473	270,551
769197	GNMA II	4.375	224,633	98,871
743373	GNMA II	4.500	267,189	78,799
755739	GNMA II	4.500	272,460	259,731
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	166,026
755514	GNMA II	4.625	146,785	139,987
755545	GNMA II	4.750	286,549	274,119
755721	GNMA II	4.750	72,628	68,051
735285	GNMA II	4.875	420,180	295,729
735310	GNMA II	4.875	194,728	182,807
735385	GNMA II	4.875	278,777	261,939
735441	GNMA II	4.875	430,828	401,645
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	259,643
743430	GNMA II	4.875	576,690	363,623
743604	GNMA II	4.875	304,610	186,153
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	158,450
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	$ 51,149	$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	89,912
AD6814	FNMA	4.875	99,180	89,634
AD8875	FNMA	4.875	145,091	47,754
AD8880	FNMA	4.875	91,875	86,567
AD9655	FNMA	4.875	54,242	51,034
AD9663	FNMA	4.875	70,680	66,750
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	131,540
AE4734	FNMA	4.875	205,623	194,255
AE4740	FNMA	4.875	69,684	65,809
AE6276	FNMA	4.875	157,006	148,003
AE6283	FNMA	4.875	87,802	82,935
AD3413	FNMA	4.937	109,346	102,773
AD3414	FNMA	5.062	110,620	104,352
Total Contributed			$ 10,110,976	$ 6,296,402

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2009A-1/2010A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747682	GNMA II	4.250 %	$ 2,462,415	$ 1,826,776
735539	GNMA II	4.375	1,396,097	1,104,984
735673	GNMA II	4.375	1,680,538	1,161,208
743211	GNMA II	4.375	1,309,257	842,399
743229	GNMA II	4.375	578,552	315,908
743367	GNMA II	4.375	1,633,601	675,387
743426	GNMA II	4.375	812,460	489,882
743522	GNMA II	4.375	1,366,344	918,066
743600	GNMA II	4.375	1,632,975	1,080,732
743628	GNMA II	4.375	444,245	411,888
747345	GNMA II	4.375	191,503	33,375
747437	GNMA II	4.375	370,259	344,129
747453	GNMA II	4.375	381,439	250,972
747507	GNMA II	4.375	642,344	597,994
747575	GNMA II	4.375	445,634	301,892
747683	GNMA II	4.375	480,852	246,130
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	121,060
751068	GNMA II	4.375	525,613	487,550
751082	GNMA II	4.375	67,395	62,688
735233	GNMA II	4.500	3,031,016	2,031,228
735283	GNMA II	4.500	6,096,412	4,616,541
735307	GNMA II	4.500	3,932,346	2,820,113
735382	GNMA II	4.500	3,060,218	2,416,374
735438	GNMA II	4.500	3,024,343	1,974,863
735674	GNMA II	4.500	1,415,549	1,024,968
743368	GNMA II	4.500	1,777,691	1,656,799
743427	GNMA II	4.500	187,007	54,786
743523	GNMA II	4.500	229,489	213,545

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743562	GNMA II	4.500 %	$ 961,400	$ 764,586
743601	GNMA II	4.500	381,618	356,607
747346	GNMA II	4.500	226,417	212,245
747438	GNMA II	4.500	223,926	210,075
747454	GNMA II	4.500	331,156	310,149
747508	GNMA II	4.500	95,735	89,831
747781	GNMA II	4.500	1,256,252	933,737
747821	GNMA II	4.500	1,315,009	1,125,670
751031	GNMA II	4.500	85,503	79,302
751045	GNMA II	4.500	587,065	464,350
735234	GNMA II	4.625	1,485,864	1,105,158
735308	GNMA II	4.625	1,508,823	1,047,524
735383	GNMA II	4.625	429,945	263,908
735541	GNMA II	4.625	2,427,097	1,844,052
735675	GNMA II	4.625	4,617,095	2,404,220
743213	GNMA II	4.625	1,567,892	1,127,245
743230	GNMA II	4.625	1,947,415	1,120,456
743369	GNMA II	4.625	5,569,197	4,383,543
743428	GNMA II	4.625	2,318,556	1,965,937
743524	GNMA II	4.625	1,505,527	805,582
743563	GNMA II	4.625	2,040,170	1,484,256
743602	GNMA II	4.625	750,932	700,379
743629	GNMA II	4.625	262,120	238,041
747347	GNMA II	4.625	819,614	400,167
747439	GNMA II	4.625	1,402,857	984,517
747455	GNMA II	4.625	566,335	310,677
747577	GNMA II	4.625	1,739,781	1,380,565
747685	GNMA II	4.625	1,634,848	1,282,751
747782	GNMA II	4.625	1,077,931	480,982

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 %	$ 192,072	$ 180,534
751070	GNMA II	4.625	288,994	270,416
751084	GNMA II	4.625	708,258	522,637
735309	GNMA II	4.750	513,459	208,350
735384	GNMA II	4.750	418,167	126,982
735677	GNMA II	4.750	439,127	259,751
743231	GNMA II	4.750	145,222	136,420
743371	GNMA II	4.750	2,083,502	1,296,927
743429	GNMA II	4.750	2,159,235	1,421,362
743525	GNMA II	4.750	3,648,810	2,141,137
743564	GNMA II	4.750	2,324,446	1,172,329
743603	GNMA II	4.750	3,397,407	2,372,658
743630	GNMA II	4.750	1,404,925	984,295
747348	GNMA II	4.750	985,656	606,050
747440	GNMA II	4.750	2,575,373	1,842,526
747456	GNMA II	4.750	522,761	326,224
747510	GNMA II	4.750	848,013	787,763
747578	GNMA II	4.750	1,378,262	857,236
747579	GNMA II	4.750	146,159	137,449
747686	GNMA II	4.750	1,826,118	1,429,617
747783	GNMA II	4.750	1,269,558	630,147
747823	GNMA II	4.750	1,323,551	1,013,122
751032	GNMA II	4.750	122,793	114,659
751047	GNMA II	4.750	535,345	391,749
751071	GNMA II	4.750	349,447	328,888
751085	GNMA II	4.750	541,277	376,808
743526	GNMA II	4.875	1,232,329	1,072,434
743565	GNMA II	4.875	598,881	563,170
743631	GNMA II	4.875	174,844	164,387

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	$ 130,241	$ 121,903
747441	GNMA II	4.875	157,919	148,719
747511	GNMA II	4.875	107,750	101,506
747784	GNMA II	4.875	131,435	123,804
747824	GNMA II	4.875	130,704	118,412
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	62,447
AE2711	FNMA	4.250	119,539	112,093
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	88,541
AD5858	FNMA	4.500	81,520	74,670
AD8866	FNMA	4.500	242,983	100,905
AD8874	FNMA	4.500	344,894	151,639
AD8878	FNMA	4.500	115,552	108,591
AD9648	FNMA	4.500	119,021	111,981
AD9662	FNMA	4.500	131,362	118,994
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	76,414
AE2705	FNMA	4.625	92,153	84,066
AE3601	FNMA	4.625	116,585	109,866
AE4745	FNMA	4.625	108,743	102,448
AD2648	FNMA	4.687	248,602	124,696
AD2661	FNMA	4.687	343,959	322,620
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	252,954
AD4235	FNMA	4.687	134,600	125,357
AD6804	FNMA	4.750	102,780	-
AD6813	FNMA	4.750	84,011	79,180

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD8879	FNMA	4.750 %	$ 92,045	$ 86,706
AE2059	FNMA	4.750	192,525	116,768
AE2714	FNMA	4.750	185,898	145,027
AE3602	FNMA	4.750	74,328	70,016
Subtotal			115,458,886	80,935,098

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	$ 96,238	$ 90,874.68
747780	GNMA II	4.375	77,205	72,610
735540	GNMA II	4.500	4,303,546	2,829,555
743212	GNMA II	4.500	450,062	425,073
743228	GNMA II	4.500	121,688	114,454
747576	GNMA II	4.500	834,588	510,152
747684	GNMA II	4.500	1,552,935	841,923
751069	GNMA II	4.500	627,065	594,006
751083	GNMA II	4.500	1,179,104	1,006,269
735284	GNMA II	4.625	1,408,975	898,873
735439	GNMA II	4.625	544,464	393,517
747509	GNMA II	4.625	1,658,314	1,402,850
747822	GNMA II	4.625	692,065	484,086
735440	GNMA II	4.750	577,825	418,636
735542	GNMA II	4.750	997,704	486,849
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	71,480
AD6815	FNMA	4.500	217,208	79,503
AE2054	FNMA	4.500	259,873	246,122
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	318,076
AD3417	FNMA	4.562	449,308	423,116
AD3424	FNMA	4.562	100,335	95,033
AD4234	FNMA	4.562	237,044	220,966

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD4246	FNMA	4.562 %	$ 240,606	$ 216,799
AD5859	FNMA	4.625	118,921	111,760
AE2713	FNMA	4.625	70,518	66,982
AD5863	FNMA	4.750	236,686	159,395
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	3,575,120
728534	GNMA II	4.500	3,165,225	2,177,677
728613	GNMA II	4.500	4,906,470	3,410,820
728261	GNMA II	4.625	1,388,274	740,532
728535	GNMA II	4.625	1,061,740	921,812
728536	GNMA II	4.875	427,435	287,598
728537	GNMA II	5.000	82,472	76,615
728519	GNMA II	5.125	442,344	347,335
728538	GNMA II	5.125	153,378	145,572
735236	GNMA II	5.125	78,419	72,068
AC9166	FNMA	4.562	315,551	298,600
AC9177	FNMA	4.562	90,196	85,085
AC9180	FNMA	4.687	64,784	61,444
AC9167	FNMA	4.937	85,625	79,772
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	24,859,009
MBS Participation Interest (50%)			18,093,770	12,429,505

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 717,900
735306	GNMA II	4.250	471,528	444,068
735672	GNMA II	4.250	1,501,839	888,013
743210	GNMA II	4.250	1,833,640	1,278,704
743227	GNMA II	4.250	2,009,044	1,747,788
743366	GNMA II	4.250	6,839,604	4,818,341
743425	GNMA II	4.250	3,292,191	2,556,537
743521	GNMA II	4.250	4,525,211	3,260,978
743599	GNMA II	4.250	5,980,213	4,047,488
743627	GNMA II	4.250	1,231,979	1,099,895
747344	GNMA II	4.250	1,592,830	1,333,392
747350	GNMA II	4.250	824,585	472,154
747436	GNMA II	4.250	3,108,857	2,802,726
747452	GNMA II	4.250	2,448,128	1,890,886
747506	GNMA II	4.250	2,919,753	2,387,744
747779	GNMA II	4.250	1,625,287	1,075,750
747819	GNMA II	4.250	1,614,849	1,513,224
751029	GNMA II	4.250	144,968	136,912
751044	GNMA II	4.250	165,015	155,886
751081	GNMA II	4.250	525,761	404,376
761081	GNMA II	4.000	1,101,015	709,862
761114	GNMA II	4.000	722,907	663,645
761146	GNMA II	4.000	669,076	496,774
761157	GNMA II	4.000	609,113	424,672
761264	GNMA II	4.000	1,046,962	715,617
761271	GNMA II	4.000	766,252	723,237
761290	GNMA II	4.000	292,260	144,802

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	$ 730,493	$ 558,401
761147	GNMA II	4.125	132,060	84,856
761272	GNMA II	4.125	110,508	104,447
761291	GNMA II	4.125	289,418	273,532
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	147,301
761266	GNMA II	4.250	286,651	264,134
761273	GNMA II	4.250	192,722	82,630
761309	GNMA II	4.250	745,753	702,865
761082	GNMA II	4.375	266,240	251,163
761267	GNMA II	4.375	79,786	75,305
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	211,764
761083	GNMA II	4.500	1,155,433	845,474
761116	GNMA II	4.500	537,094	419,416
761148	GNMA II	4.500	781,371	741,102
761158	GNMA II	4.500	325,323	206,942
761268	GNMA II	4.500	593,363	376,533
761274	GNMA II	4.500	760,304	721,641
761293	GNMA II	4.500	356,517	338,067
761310	GNMA II	4.500	366,565	198,427
Subtotal			57,613,223	43,515,375
MBS Participation Interest (50%)			28,806,612	21,757,687

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 258,540
755617	GNMA II	4.000	785,901	647,484
755756	GNMA II	4.000	231,947	226,637
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	132,498
755886	GNMA II	4.000	512,863	500,979
755899	GNMA II	4.000	575,483	458,244
755995	GNMA II	4.000	479,284	468,395
756017	GNMA II	4.000	168,915	151,611
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	239,977
760757	GNMA II	4.000	367,422	358,372
760852	GNMA II	4.000	985,381	959,877
760921	GNMA II	4.000	775,593	756,072
760931	GNMA II	4.000	682,308	666,765
760985	GNMA II	4.000	959,836	841,306
760992	GNMA II	4.000	613,389	485,804
761020	GNMA II	4.000	496,632	483,667
735381	GNMA II	4.250	156,776	123,422
735436	GNMA II	4.250	567,406	551,742
735538	GNMA II	4.250	369,287	359,996
747574	GNMA II	4.250	2,867,880	2,417,430
751067	GNMA II	4.250	375,493	366,587
751144	GNMA II	4.250	1,006,904	977,894
751259	GNMA II	4.250	195,664	190,634
755189	GNMA II	4.250	85,436	82,806

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 261,045
755235	GNMA II	4.250	363,597	259,027
755308	GNMA II	4.250	142,803	139,539
755541	GNMA II	4.250	310,161	302,873
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	294,204
755900	GNMA II	4.250	265,084	257,110
756070	GNMA II	4.250	98,601	96,378
760759	GNMA II	4.250	208,444	115,840
760987	GNMA II	4.250	46,857	45,161
760933	GNMA II	4.375	105,769	102,779
760988	GNMA II	4.375	99,326	97,217
751103	GNMA II	4.500	1,061,241	787,398
751145	GNMA II	4.500	1,072,746	961,764
751165	GNMA II	4.500	705,200	534,527
751192	GNMA II	4.500	142,460	139,440
751260	GNMA II	4.500	135,456	132,585
751272	GNMA II	4.500	358,970	337,009
755190	GNMA II	4.500	281,608	275,271
755213	GNMA II	4.500	406,397	397,084
755236	GNMA II	4.500	433,690	424,098
755265	GNMA II	4.500	429,222	420,000
755310	GNMA II	4.500	696,577	680,666
755343	GNMA II	4.500	124,670	121,541
755357	GNMA II	4.500	142,456	139,223
755395	GNMA II	4.500	215,308	210,744
755463	GNMA II	4.500	122,772	-

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755543	GNMA II	4.500 %	$ 424,602	$ 414,987
755567	GNMA II	4.500	117,741	115,246
755606	GNMA II	4.500	151,783	148,583
755619	GNMA II	4.500	105,881	103,250
755772	GNMA II	4.500	111,072	108,653
755803	GNMA II	4.500	191,019	186,949
755901	GNMA II	4.500	320,185	313,206
760761	GNMA II	4.500	339,177	331,195
760856	GNMA II	4.500	150,076	146,963
760924	GNMA II	4.500	242,799	237,762
760934	GNMA II	4.500	140,369	137,394
760989	GNMA II	4.500	93,969	92,013
760994	GNMA II	4.500	87,145	85,278
Subtotal			25,552,789	22,660,738
MBS Participation Interest (50%)			12,776,395	11,330,369
Total 2009A-1/2010A			$ 175,135,662	$ 126,452,659

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	$ 661,745	$ 530,586
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	254,600
755544	GNMA II	4.625	115,847	109,578
755804	GNMA II	4.625	100,215	94,829
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	227,792
AH0100	FNMA	3.325	1,595,325	1,009,265
AH5522	FNMA	3.325	1,379,132	990,796
AH5525	FNMA	3.325	1,382,985	1,138,866
AH0091	FNMA	3.450	378,588	346,141
AH0093	FNMA	3.450	749,091	575,796
AH0094	FNMA	3.450	1,115,465	905,703
AH0095	FNMA	3.450	774,238	495,213
AH5523	FNMA	3.450	1,358,415	1,108,188
AH5526	FNMA	3.450	1,342,850	936,837
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	99,313
AH5481	FNMA	3.500	48,788	45,904
AH5524	FNMA	3.575	480,032	286,459
AH5527	FNMA	3.575	462,652	436,035
AH5476	FNMA	3.625	135,625	127,634
AH5486	FNMA	3.625	54,610	48,737
AH5482	FNMA	3.750	116,764	110,085
AH5483	FNMA	3.875	156,861	148,136
AE9062	FNMA	3.950	228,124	216,276
AH0092	FNMA	3.950	318,662	164,819

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	$ 314,279	$ 295,773
AE8494	FNMA	4.125	136,428	128,966
AH0186	FNMA	4.125	69,835	65,019
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	52,689
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	146,932
AH0196	FNMA	4.500	39,956	37,693
AE8502	FNMA	4.625	46,824	43,433
AH0195	FNMA	4.625	115,174	105,855
AH0191	FNMA	4.750	111,633	105,999
AE8495	FNMA	4.875	95,568	90,674
Subtotal			16,220,085	11,480,626

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 717,900
735306	GNMA II	4.250	471,528	444,068
735672	GNMA II	4.250	1,501,839	888,013
743210	GNMA II	4.250	1,833,640	1,278,704
743227	GNMA II	4.250	2,009,044	1,747,788
743366	GNMA II	4.250	6,839,604	4,818,341
743425	GNMA II	4.250	3,292,191	2,556,537
743521	GNMA II	4.250	4,525,211	3,260,978
743599	GNMA II	4.250	5,980,213	4,047,488
743627	GNMA II	4.250	1,231,979	1,099,895
747344	GNMA II	4.250	1,592,830	1,333,392
747350	GNMA II	4.250	824,585	472,154
747436	GNMA II	4.250	3,108,857	2,802,726
747452	GNMA II	4.250	2,448,128	1,890,886
747506	GNMA II	4.250	2,919,753	2,387,744
747779	GNMA II	4.250	1,625,287	1,075,750
747819	GNMA II	4.250	1,614,849	1,513,224
751029	GNMA II	4.250	144,968	136,912
751044	GNMA II	4.250	165,015	155,886
751081	GNMA II	4.250	525,761	404,376
761081	GNMA II	4.000	1,101,015	709,862
761114	GNMA II	4.000	722,907	663,645
761146	GNMA II	4.000	669,076	496,774
761157	GNMA II	4.000	609,113	424,672
761264	GNMA II	4.000	1,046,962	715,617
761271	GNMA II	4.000	766,252	723,237

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761290	GNMA II	4.000 %	$ 292,260	144,802
761308	GNMA II	4.000	730,493	$ 558,401
761147	GNMA II	4.125	132,060	84,856
761272	GNMA II	4.125	110,508	104,447
761291	GNMA II	4.125	289,418	273,532
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	147,301
761266	GNMA II	4.250	286,651	264,134
761273	GNMA II	4.250	192,722	82,630
761309	GNMA II	4.250	745,753	702,865
761082	GNMA II	4.375	266,240	251,163
761267	GNMA II	4.375	79,786	75,305
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	211,764
761083	GNMA II	4.500	1,155,433	845,474
761116	GNMA II	4.500	537,094	419,416
761148	GNMA II	4.500	781,371	741,102
761158	GNMA II	4.500	325,323	206,942
761268	GNMA II	4.500	593,363	376,533
761274	GNMA II	4.500	760,304	721,641

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761293	GNMA II	4.500 %	$ 356,517	338,067
761310	GNMA II	4.500	366,565	198,427
Subtotal			57,613,223	43,515,375
MBS Participation Interest (50%)			28,806,612	21,757,687

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 288,020
755882	GNMA II	3.375	938,013	883,024
751226	GNMA II	3.500	174,985	165,846
755209	GNMA II	3.500	275,385	261,062
755233	GNMA II	3.500	174,985	165,859
755305	GNMA II	3.500	629,174	493,455
755798	GNMA II	3.500	468,601	443,221
761289	GNMA II	3.875	177,992	169,429
747680	GNMA II	4.000	690,856	518,319
747777	GNMA II	4.000	633,903	600,649
747817	GNMA II	4.000	1,431,785	1,023,502
751028	GNMA II	4.000	480,798	448,319
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	380,181
751079	GNMA II	4.000	841,345	684,914
751101	GNMA II	4.000	493,365	284,496
751142	GNMA II	4.000	1,085,865	650,188
751162	GNMA II	4.000	495,769	152,773
751190	GNMA II	4.000	176,581	94,436
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	652,700
755210	GNMA II	4.000	1,114,995	848,295
755234	GNMA II	4.000	737,963	538,633
755264	GNMA II	4.000	902,444	637,567
747572	GNMA II	4.125	184,226	175,415
747573	GNMA II	4.125	285,395	83,940

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 1,241,085
747778	GNMA II	4.125	393,417	210,071
747818	GNMA II	4.125	328,957	313,080
751066	GNMA II	4.125	202,676	101,018
751080	GNMA II	4.125	298,371	211,116
751102	GNMA II	4.125	127,011	120,759
751143	GNMA II	4.125	262,120	170,811
751163	GNMA II	4.125	259,627	247,096
751258	GNMA II	4.125	84,021	80,023
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	225,285
751104	GNMA II	4.625	144,475	137,905
751146	GNMA II	4.625	1,035,105	706,428
751273	GNMA II	4.625	198,395	91,769
755191	GNMA II	4.625	133,180	127,079
755237	GNMA II	4.625	280,641	97,056
751105	GNMA II	4.750	225,344	215,308
751147	GNMA II	4.750	648,450	459,068
751167	GNMA II	4.750	256,098	115,836
751261	GNMA II	4.750	223,233	213,202
755192	GNMA II	4.750	775,077	450,005
755238	GNMA II	4.750	116,486	111,420
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	115,833
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	110,154

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 150,587
769123	GNMA II	3.375	172,688	163,655
768982	GNMA II	3.875	307,084	292,507
769024	GNMA II	3.875	374,413	105,901
769064	GNMA II	3.875	683,057	507,644
769124	GNMA II	3.875	743,832	507,119
769129	GNMA II	3.875	914,956	642,128
769193	GNMA II	3.875	712,941	560,460
769203	GNMA II	3.875	448,393	362,839
769270	GNMA II	3.875	1,511,745	1,239,682
769309	GNMA II	3.875	773,205	414,046
768983	GNMA II	4.000	587,068	559,886
769025	GNMA II	4.000	248,749	237,279
769043	GNMA II	4.000	600,022	294,651
769065	GNMA II	4.000	162,324	154,901
769125	GNMA II	4.000	824,506	782,728
769133	GNMA II	4.000	191,467	182,221
769194	GNMA II	4.000	517,078	300,783
769271	GNMA II	4.000	398,480	373,589
769310	GNMA II	4.000	64,933	61,963
769346	GNMA II	4.000	296,827	283,287
768984	GNMA II	4.125	72,602	69,275
769026	GNMA II	4.125	100,079	63,898
769044	GNMA II	4.125	83,482	77,346
769126	GNMA II	4.125	130,867	124,669
769195	GNMA II	4.125	244,251	85,138

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 484,503
769027	GNMA II	4.250	1,053,441	700,987
769045	GNMA II	4.250	1,254,624	959,902
769066	GNMA II	4.250	251,869	240,636
769134	GNMA II	4.250	497,105	465,199
769196	GNMA II	4.250	1,333,335	772,152
769204	GNMA II	4.250	875,914	465,245
769272	GNMA II	4.250	400,785	273,571
769311	GNMA II	4.250	150,927	143,950
769028	GNMA II	4.375	608,641	537,162
769046	GNMA II	4.375	610,878	548,736
769067	GNMA II	4.375	172,765	165,135
769128	GNMA II	4.375	71,178	67,864
769205	GNMA II	4.375	87,519	83,741
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	100,430
769340	GNMA II	4.375	470,668	450,255
769029	GNMA II	4.500	42,667	40,863
769103	GNMA II	4.500	51,875	49,670
769135	GNMA II	4.500	118,418	111,201
769198	GNMA II	4.500	215,670	206,450
769206	GNMA II	4.500	171,640	164,341
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	224,445
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	246,510

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 181,511
769068	GNMA II	4.750	214,107	104,541
769105	GNMA II	4.750	599,321	302,798
769130	GNMA II	4.750	104,139	99,895
769199	GNMA II	4.750	145,941	140,025
Subtotal			45,671,523	33,445,552
MBS Participation Interest (50%)			22,835,762	16,722,776
Total 2009A-2/2011AB			$ 67,862,458	$ 49,961,090

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	$ 109,601	$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	106,633
761548	GNMA II	4.125	274,677	260,510
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	537,995
761419	GNMA II	4.250	335,133	213,763
761452	GNMA II	4.250	267,460	252,176
761477	GNMA II	4.250	1,291,490	1,128,884
761530	GNMA II	4.250	891,314	733,422
761549	GNMA II	4.250	903,693	708,148
761565	GNMA II	4.250	321,309	300,095
761608	GNMA II	4.250	946,806	685,356
761629	GNMA II	4.250	559,634	369,126
761711	GNMA II	4.250	366,341	203,837
768540	GNMA II	4.250	325,453	308,787
768568	GNMA II	4.250	777,599	619,255
768628	GNMA II	4.250	937,390	789,333
768639	GNMA II	4.250	681,551	582,856
768708	GNMA II	4.250	287,076	185,372
768746	GNMA II	4.250	595,201	565,203
768760	GNMA II	4.250	909,848	625,977
768874	GNMA II	4.250	1,666,410	1,392,358
768929	GNMA II	4.250	526,803	388,813
768950	GNMA II	4.250	604,310	572,913
768968	GNMA II	4.250	531,159	393,906
755649	GNMA II	4.375	102,168	97,225

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	$ 96,960	$ -
768640	GNMA II	4.375	140,542	133,682
768679	GNMA II	4.375	137,248	130,608
768709	GNMA II	4.375	341,077	323,076
768747	GNMA II	4.375	86,445	81,944
768875	GNMA II	4.375	715,592	577,204
768930	GNMA II	4.375	539,934	513,258
768951	GNMA II	4.375	118,672	112,084
768969	GNMA II	4.375	129,606	123,336
768986	GNMA II	4.375	314,582	299,804
761341	GNMA II	4.500	342,540	320,917
761421	GNMA II	4.500	872,176	828,696
761453	GNMA II	4.500	89,499	85,214
761478	GNMA II	4.500	520,559	387,694
761531	GNMA II	4.500	45,874	39,862
761550	GNMA II	4.500	162,134	83,202
761609	GNMA II	4.500	180,480	171,797
761630	GNMA II	4.500	81,813	77,700
761690	GNMA II	4.500	366,488	251,830
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	52,545
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	123,345
768748	GNMA II	4.500	329,554	313,851
768786	GNMA II	4.500	131,313	120,081
768876	GNMA II	4.500	339,680	243,478
768931	GNMA II	4.500	248,371	236,506
761342	GNMA II	4.625	70,399	66,509

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	$ 71,148	$ 67,792
761551	GNMA II	4.625	69,275	65,613
768458	GNMA II	4.625	300,593	110,586
768556	GNMA II	4.625	108,654	103,241
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	151,502
761422	GNMA II	4.750	357,032	122,741
761454	GNMA II	4.750	268,891	126,914
761480	GNMA II	4.750	554,016	306,356
761532	GNMA II	4.750	132,737	126,600
761552	GNMA II	4.750	540,193	118,613
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	79,761
761631	GNMA II	4.750	449,733	267,722
761691	GNMA II	4.750	627,208	597,922
761712	GNMA II	4.750	184,370	175,780
768459	GNMA II	4.750	942,450	898,234
768515	GNMA II	4.750	807,121	414,713
768527	GNMA II	4.750	1,501,332	1,240,325
768542	GNMA II	4.750	299,370	193,237
768557	GNMA II	4.750	1,417,429	1,148,989
768569	GNMA II	4.750	301,089	287,373
768629	GNMA II	4.750	388,490	268,207
768642	GNMA II	4.750	696,861	432,577
768681	GNMA II	4.750	1,045,987	781,941
768711	GNMA II	4.750	215,929	202,596
768749	GNMA II	4.750	467,055	334,022
768788	GNMA II	4.750	482,194	275,571

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	$ 410,512	$ 220,259
768932	GNMA II	4.750	259,402	245,744
768952	GNMA II	4.750	395,386	255,342
768970	GNMA II	4.750	134,501	128,425
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	56,223
AI1695	FNMA	4.125	71,624	67,962
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	28,185
AI2692	FNMA	4.125	82,660	78,532
AI1687	FNMA	4.250	72,331	68,497
AI0071	FNMA	4.375	110,091	103,626
AI1688	FNMA	4.375	207,457	191,121
AI2677	FNMA	4.375	104,541	99,442
AI2680	FNMA	4.375	30,736	29,124
AI2693	FNMA	4.375	124,828	113,525
AI3837	FNMA	4.375	89,180	85,021
AI4113	FNMA	4.375	227,937	216,906
AI4116	FNMA	4.375	89,964	84,288
AI4124	FNMA	4.375	160,008	150,820
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	110,314
AI6416	FNMA	4.375	119,852	114,293
AI6421	FNMA	4.375	185,265	170,902
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	147,783
AH9122	FNMA	4.625	60,727	57,982
AI1696	FNMA	4.625	158,238	151,012

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	$ 75,986	$ 72,394
AI3838	FNMA	4.625	110,045	105,044
AI5421	FNMA	4.750	115,685	109,245
AI6391	FNMA	4.750	47,944	44,168
AI1689	FNMA	4.875	43,376	40,518
AI2678	FNMA	4.875	67,348	63,361
AI3839	FNMA	4.875	106,959	102,378
AI4117	FNMA	4.875	223,250	213,716
AI4123	FNMA	4.875	119,594.3	114,418
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	234,374
AI6392	FNMA	4.875	249,415	134,508
AI6397	FNMA	4.875	138,544	132,643
AI6401	FNMA	4.875	88,720	84,575
Total 2009A-3/2011CD			$ 41,128,290	$ 31,045,762

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	$ 150,150	$ 142,383
775361	GNMA II	3.375	237,333	225,421
775372	GNMA II	3.375	396,656	376,750
775411	GNMA II	3.375	229,904	217,909
775427	GNMA II	3.375	761,138	721,948
775470	GNMA II	3.375	141,575	61,389
775507	GNMA II	3.375	615,415	578,696
775060	GNMA II	3.500	136,350	129,116
775102	GNMA II	3.500	196,412	95,753
775163	GNMA II	3.500	352,370	125,539
775183	GNMA II	3.500	523,465	235,458
775242	GNMA II	3.500	148,243	140,741
775267	GNMA II	3.500	224,333	212,896
775289	GNMA II	3.500	352,659	275,889
775362	GNMA II	3.500	752,225	707,974
775373	GNMA II	3.500	1,092,172	777,691
775412	GNMA II	3.500	88,601	84,264
775428	GNMA II	3.500	655,702	492,012
775471	GNMA II	3.500	356,691	338,928
775508	GNMA II	3.500	262,958	114,391
775061	GNMA II	3.625	124,088	117,255
775003	GNMA II	3.750	124,267	118,032
775103	GNMA II	3.750	304,355	280,556
775164	GNMA II	3.750	180,285	168,808
775184	GNMA II	3.750	77,000	72,071
775243	GNMA II	3.750	214,456	202,609
775268	GNMA II	3.750	138,860	132,041
775290	GNMA II	3.750	228,028	209,215
775363	GNMA II	3.750	256,356	149,802

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	$ 353,386	$ 336,656
775413	GNMA II	3.750	421,183	261,222
775429	GNMA II	3.750	677,093	521,997
775509	GNMA II	3.750	399,488	273,781
774916	GNMA II	3.875	1,196,101	1,080,190
774987	GNMA II	3.875	639,122	605,756
775004	GNMA II	3.875	971,967	912,700
775062	GNMA II	3.875	656,554	553,079
775079	GNMA II	3.875	795,842	753,063
775104	GNMA II	3.875	600,716	571,685
775126	GNMA II	3.875	691,355	600,137
775165	GNMA II	3.875	1,368,877	954,765
775205	GNMA II	3.875	387,991	358,921
775244	GNMA II	3.875	868,370	667,961
775269	GNMA II	3.875	1,091,828	810,432
775291	GNMA II	3.875	492,813	280,229
775364	GNMA II	3.875	723,318	688,722
775375	GNMA II	3.875	1,191,541	1,015,506
775414	GNMA II	3.875	988,947	665,590
775430	GNMA II	3.875	573,166	314,141
775473	GNMA II	3.875	786,231	747,733
775510	GNMA II	3.875	495,884	296,090
774917	GNMA II	4.000	525,564	383,172
774967	GNMA II	4.000	167,427	159,274
774988	GNMA II	4.000	418,302	397,118
775063	GNMA II	4.000	85,000	80,867
775080	GNMA II	4.000	512,970	488,945
775105	GNMA II	4.000	706,171	401,825
775127	GNMA II	4.000	117,932	111,662

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	$ 832,489	$ 496,361
775206	GNMA II	4.000	368,054	349,359
775245	GNMA II	4.000	187,290	178,540
775270	GNMA II	4.000	46,471	44,306
775292	GNMA II	4.000	271,910	182,656
775365	GNMA II	4.000	399,775	285,054
775415	GNMA II	4.000	150,861	144,009
775431	GNMA II	4.000	264,417	189,444
775064	GNMA II	4.125	154,705	147,301
775081	GNMA II	4.125	325,683	309,588
775143	GNMA II	4.125	236,017	225,113
775207	GNMA II	4.125	286,300	273,235
775246	GNMA II	4.125	216,372	206,492
775271	GNMA II	4.125	218,170	208,129
775366	GNMA II	4.125	72,999	69,472
775376	GNMA II	4.125	273,534	261,282
775416	GNMA II	4.125	90,953	85,041
775432	GNMA II	4.125	190,366	181,802
774918	GNMA II	4.250	787,309	667,902
774968	GNMA II	4.250	569,843	542,771
774989	GNMA II	4.250	579,093	552,051
775005	GNMA II	4.250	1,200,245	897,398
775065	GNMA II	4.250	699,064	661,857
775082	GNMA II	4.250	729,278	580,959
775106	GNMA II	4.250	603,358	360,469
775144	GNMA II	4.250	1,219,283	829,874
775167	GNMA II	4.250	555,975	530,740
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	339,433

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	$ 544,985	$ 79,602
775293	GNMA II	4.250	114,369	109,233
775367	GNMA II	4.250	575,020	547,889
775377	GNMA II	4.250	426,714	221,404
775417	GNMA II	4.250	327,623	78,322
775433	GNMA II	4.250	227,486	217,529
775474	GNMA II	4.250	201,250	191,912
775511	GNMA II	4.250	136,173	130,260
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	163,534
775006	GNMA II	4.375	257,191	245,294
775066	GNMA II	4.375	384,736	300,383
775083	GNMA II	4.375	129,779	124,043
775107	GNMA II	4.375	299,356	286,055
775145	GNMA II	4.375	385,341	366,838
775168	GNMA II	4.375	245,960	132,811
775209	GNMA II	4.375	385,216	367,897
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	216,411
775294	GNMA II	4.375	58,328	55,623
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	103,295
775418	GNMA II	4.375	196,034	93,197
775475	GNMA II	4.375	102,919	98,390
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	138,121
775419	GNMA II	4.500	64,950	62,148
774991	GNMA II	4.625	94,308	90,201
775169	GNMA II	4.625	87,393	83,670

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	$ 161,658	$ 153,979
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	139,389
775084	GNMA II	4.750	122,360	117,258
775275	GNMA II	4.750	72,735	69,702
AJ7451	FNMA	3.500	52,450	49,986
AJ8673	FNMA	3.500	107,688	102,710
AJ8691	FNMA	3.500	79,675	73,008
AJ5149	FNMA	3.875	109,102	104,265
AJ7448	FNMA	3.875	218,600	88,369
AJ8685	FNMA	3.875	240,750	96,615
AJ0316	FNMA	4.000	112,901	107,493
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	74,058
AJ2763	FNMA	4.000	87,284	77,850
AJ2769	FNMA	4.000	155,986	146,448
AJ3452	FNMA	4.000	134,296	128,295
AJ5132	FNMA	4.000	132,800	118,193
AJ7452	FNMA	4.000	66,152	62,714
AJ8686	FNMA	4.000	103,813	98,183
AI8696	FNMA	4.125	26,895	25,422
AJ0333	FNMA	4.125	43,549	41,570
AJ0319	FNMA	4.375	121,201	115,893
AJ0331	FNMA	4.375	93,768	89,423
AJ0730	FNMA	4.375	108,446	103,645
AJ0734	FNMA	4.375	85,289	81,442
AJ0737	FNMA	4.375	101,323	96,863
AJ2770	FNMA	4.375	89,000	84,016
AJ8674	FNMA	4.375	65,621	62,277

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	$ 111,737	$ 106,559
AJ5142	FNMA	4.500	34,416	32,873
AJ7449	FNMA	4.500	109,867	105,453
AI8689	FNMA	4.625	106,748	102,268
AI8697	FNMA	4.625	55,868	53,507
AI8699	FNMA	4.625	93,779	89,843
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	40,103,027

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 288,020
755882	GNMA II	3.375	938,013	883,024
751226	GNMA II	3.500	174,985	165,846
755209	GNMA II	3.500	275,385	261,062
755233	GNMA II	3.500	174,985	165,859
755305	GNMA II	3.500	629,174	493,455
755798	GNMA II	3.500	468,601	443,221
761289	GNMA II	3.875	177,992	169,429
747680	GNMA II	4.000	690,856	518,319
747777	GNMA II	4.000	633,903	600,649
747817	GNMA II	4.000	1,431,785	1,023,502
751028	GNMA II	4.000	480,798	448,319
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	380,181
751079	GNMA II	4.000	841,345	684,914
751101	GNMA II	4.000	493,365	284,496
751142	GNMA II	4.000	1,085,865	650,188
751162	GNMA II	4.000	495,769	152,773
751190	GNMA II	4.000	176,581	94,436
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	652,700
755210	GNMA II	4.000	1,114,995	848,295
755234	GNMA II	4.000	737,963	538,633
755264	GNMA II	4.000	902,444	637,567
747572	GNMA II	4.125	184,226	175,415
747573	GNMA II	4.125	285,395	83,940

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 1,241,085
747778	GNMA II	4.125	393,417	210,071
747818	GNMA II	4.125	328,957	313,080
751066	GNMA II	4.125	202,676	101,018
751080	GNMA II	4.125	298,371	211,116
751102	GNMA II	4.125	127,011	120,759
751143	GNMA II	4.125	262,120	170,811
751163	GNMA II	4.125	259,627	247,096
751258	GNMA II	4.125	84,021	80,023
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	225,285
751104	GNMA II	4.625	144,475	137,905
751146	GNMA II	4.625	1,035,105	706,428
751273	GNMA II	4.625	198,395	91,769
755191	GNMA II	4.625	133,180	127,079
755237	GNMA II	4.625	280,641	97,056
751105	GNMA II	4.750	225,344	215,308
751147	GNMA II	4.750	648,450	459,068
751167	GNMA II	4.750	256,098	115,836
751261	GNMA II	4.750	223,233	213,202
755192	GNMA II	4.750	775,077	450,005
755238	GNMA II	4.750	116,486	111,420
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	115,833
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	110,154

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 150,587
769123	GNMA II	3.375	172,688	163,655
768982	GNMA II	3.875	307,084	292,507
769024	GNMA II	3.875	374,413	105,901
769064	GNMA II	3.875	683,057	507,644
769124	GNMA II	3.875	743,832	507,119
769129	GNMA II	3.875	914,956	642,128
769193	GNMA II	3.875	712,941	560,460
769203	GNMA II	3.875	448,393	362,839
769270	GNMA II	3.875	1,511,745	1,239,682
769309	GNMA II	3.875	773,205	414,046
768983	GNMA II	4.000	587,068	559,886
769025	GNMA II	4.000	248,749	237,279
769043	GNMA II	4.000	600,022	294,651
769065	GNMA II	4.000	162,324	154,901
769125	GNMA II	4.000	824,506	782,728
769133	GNMA II	4.000	191,467	182,221
769194	GNMA II	4.000	517,078	300,783
769271	GNMA II	4.000	398,480	373,589
769310	GNMA II	4.000	64,933	61,963
769346	GNMA II	4.000	296,827	283,287
768984	GNMA II	4.125	72,602	69,275
769026	GNMA II	4.125	100,079	63,898
769044	GNMA II	4.125	83,482	77,346
769126	GNMA II	4.125	130,867	124,669
769195	GNMA II	4.125	244,251	85,138

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 484,503
769027	GNMA II	4.250	1,053,441	700,987
769045	GNMA II	4.250	1,254,624	959,902
769066	GNMA II	4.250	251,869	240,636
769134	GNMA II	4.250	497,105	465,199
769196	GNMA II	4.250	1,333,335	772,152
769204	GNMA II	4.250	875,914	465,245
769272	GNMA II	4.250	400,785	273,571
769311	GNMA II	4.250	150,927	143,950
769028	GNMA II	4.375	608,641	537,162
769046	GNMA II	4.375	610,878	548,736
769067	GNMA II	4.375	172,765	165,135
769128	GNMA II	4.375	71,178	67,864
769205	GNMA II	4.375	87,519	83,741
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	100,430
769340	GNMA II	4.375	470,668	450,255
769029	GNMA II	4.500	42,667	40,863
769103	GNMA II	4.500	51,875	49,670
769135	GNMA II	4.500	118,418	111,201
769198	GNMA II	4.500	215,670	206,450
769206	GNMA II	4.500	171,640	164,341
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	224,445
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	246,510

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 181,511
769068	GNMA II	4.750	214,107	104,541
769105	GNMA II	4.750	599,321	302,798
769130	GNMA II	4.750	104,139	99,895
769199	GNMA II	4.750	145,941	140,025
Subtotal			45,671,523	33,445,552
MBS Participation Interest (50%)			22,835,762	16,722,776

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
775568	GNMA II	3.375 %	$ 860,742	$ 832,781
775591	GNMA II	3.375	245,129	187,041
775599	GNMA II	3.375	581,951	457,510
775660	GNMA II	3.375	694,558	670,289
775708	GNMA II	3.375	391,681	378,852
775724	GNMA II	3.375	620,960	601,175
792333	GNMA II	3.375	137,417	132,655
792369	GNMA II	3.375	758,203	609,352
792402	GNMA II	3.375	338,061	327,325
792437	GNMA II	3.375	179,393	79,489
792474	GNMA II	3.375	118,586	114,818
775569	GNMA II	3.500	302,172	291,314
775592	GNMA II	3.500	57,308	55,523
775661	GNMA II	3.500	544,072	231,575
775709	GNMA II	3.500	221,472	214,515
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	159,857
792370	GNMA II	3.500	147,233	142,185
792403	GNMA II	3.500	130,749	126,649
775472	GNMA II	3.750	339,576	329,398
775570	GNMA II	3.750	406,357	393,659
775593	GNMA II	3.750	819,660	671,852
775600	GNMA II	3.750	432,456	419,366
775662	GNMA II	3.750	1,130,068	963,048
775710	GNMA II	3.750	481,146	466,393
775726	GNMA II	3.750	469,492	401,967

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792335	GNMA II	3.750 %	$ 559,141	$ 330,538
792371	GNMA II	3.750	640,200	621,014
775571	GNMA II	3.875	213,634	207,210
775594	GNMA II	3.875	1,086,404	1,050,168
775663	GNMA II	3.875	658,054	637,715
775711	GNMA II	3.875	271,899	168,225
775727	GNMA II	3.875	292,380	142,699
792336	GNMA II	3.875	172,151	166,070
792372	GNMA II	3.875	124,372	120,541
792405	GNMA II	3.875	133,109	129,219
775595	GNMA II	4.000	150,911	146,539
775601	GNMA II	4.000	81,462	78,103
775664	GNMA II	4.000	173,887	168,110
775712	GNMA II	4.000	112,806	109,139
775676	GNMA II	4.125	153,278	148,962
775713	GNMA II	4.125	84,659	82,100
774854	GNMA II	4.250	581,713	563,680
774888	GNMA II	4.250	207,383	201,525
775596	GNMA II	4.250	366,413	356,182
775677	GNMA II	4.250	415,662	178,100
775714	GNMA II	4.250	199,022	193,448
775728	GNMA II	4.250	175,605	170,649
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	113,076
775513	GNMA II	4.500	231,520	224,835
AA0104	GNMA II	3.250	1,569,180	1,364,812

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	$ 1,662,807	$ 1,608,424
AA0281	GNMA II	3.250	2,286,836	2,095,344
AA0164	GNMA II	3.375	629,700	609,244
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	484,993
AA0076	GNMA II	3.625	2,059,751	1,875,722
AA0105	GNMA II	3.625	2,128,674	1,977,785
AA0165	GNMA II	3.625	2,775,509	2,531,551
AA0199	GNMA II	3.625	1,624,843	1,569,709
AA0077	GNMA II	3.750	591,767	510,056
AA0106	GNMA II	3.750	787,881	594,697
AA0166	GNMA II	3.750	630,630	611,648
AA0200	GNMA II	3.750	200,358	194,354
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	138,562
799890	GNMA II	4.000	79,297	76,778
799891	GNMA II	4.250	105,121	102,201
Subtotal			35,917,191	31,912,317
MBS Participation Interest (49.9979%)			17,957,841	15,955,488

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 1,191,215
769345	GNMA II	3.875	439,371	319,910
774851	GNMA II	3.875	576,982	276,928
774886	GNMA II	3.875	1,109,367	1,075,081
774966	GNMA II	3.875	317,760	179,900
769337	GNMA II	4.000	260,985	253,319
774852	GNMA II	4.000	384,853	370,296
774887	GNMA II	4.000	62,092	60,208
769338	GNMA II	4.125	81,124	78,762
774853	GNMA II	4.125	72,354	70,264
769339	GNMA II	4.250	299,827	159,053
769347	GNMA II	4.250	277,701	174,568
769348	GNMA II	4.375	97,110	94,371
774855	GNMA II	4.375	424,912	413,018
774889	GNMA II	4.500	68,212	66,278
769313	GNMA II	4.750	104,700	101,962
769341	GNMA II	4.750	154,368	150,376
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	243,981
792439	GNMA II	3.375	1,044,017	999,320
792473	GNMA II	3.375	566,173	546,638
792440	GNMA II	3.500	297,125	284,822
792588	GNMA II	3.500	55,068.2	53,354
792406	GNMA II	3.750	770,118	684,356
792441	GNMA II	3.750	1,560,454	1,380,143
792475	GNMA II	3.750	384,305	254,208

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 663,327
792442	GNMA II	3.875	330,172	192,345
792476	GNMA II	3.875	144,690	140,433
792520	GNMA II	3.875	193,809	188,116
792477	GNMA II	4.250	128,289	122,195
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	10,788,744
MBS Participation Interest (49.9972%)			6,384,680	5,394,070
Total 2009A-4/2011E			$ 97,722,201	$ 78,175,361

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	$ 140,339	$ 133,460
792518	GNMA II	3.375	482,363	447,207
792556	GNMA II	3.375	789,967	750,454
792587	GNMA II	3.375	1,150,093	744,963
792615	GNMA II	3.375	1,164,262	1,000,872
792629	GNMA II	3.375	643,093	610,765
792662	GNMA II	3.375	567,403	439,032
792684	GNMA II	3.375	1,437,423	1,367,102
792707	GNMA II	3.375	768,461	731,503
792742	GNMA II	3.375	859,115	817,419
792823	GNMA II	3.375	203,885	191,721
792830	GNMA II	3.375	1,129,607	1,074,740
792860	GNMA II	3.375	1,169,788	1,113,483
792875	GNMA II	3.375	1,469,020	1,297,400
792926	GNMA II	3.375	1,327,734	1,144,732
792972	GNMA II	3.375	1,151,965	1,091,442
793013	GNMA II	3.375	759,510	720,917
793015	GNMA II	3.375	1,363,315	809,444
793026	GNMA II	3.375	1,760,015	1,567,420
793041	GNMA II	3.375	539,426	321,774
793109	GNMA II	3.375	552,289	378,924
793158	GNMA II	3.375	47,327	45,271
793179	GNMA II	3.375	580,853	554,025
793205	GNMA II	3.375	1,526,373	1,227,300
793211	GNMA II	3.375	418,272	399,944
792557	GNMA II	3.500	233,923	222,816
792630	GNMA II	3.500	134,667	125,872
792743	GNMA II	3.500	146,853	139,511
792861	GNMA II	3.500	124,189	118,649

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	$ 140,658	$ 132,102
793016	GNMA II	3.500	179,832	170,891
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	100,671
793300	GNMA II	3.625	187,421	99,317
792404	GNMA II	3.750	126,704	120,943
792558	GNMA II	3.750	1,179,710	999,329
792589	GNMA II	3.750	2,021,565	1,686,280
792616	GNMA II	3.750	1,081,510	920,322
792631	GNMA II	3.750	1,034,733	886,156
792663	GNMA II	3.750	380,681	360,964
792685	GNMA II	3.750	1,045,380	997,173
792712	GNMA II	3.750	419,343	275,425
792744	GNMA II	3.750	792,698	647,522
792824	GNMA II	3.750	1,265,372	1,051,050
792831	GNMA II	3.750	1,129,061	583,909
792862	GNMA II	3.750	1,164,760	1,014,720
792877	GNMA II	3.750	1,677,320	861,946
792927	GNMA II	3.750	1,256,528	937,601
792973	GNMA II	3.750	1,612,843	1,098,055
793014	GNMA II	3.750	1,015,555	833,232
793017	GNMA II	3.750	1,220,509	982,022
793042	GNMA II	3.750	1,917,383	1,832,850
793103	GNMA II	3.750	2,204,502	2,112,574
793110	GNMA II	3.750	638,124	611,538
793159	GNMA II	3.750	657,556	550,478
793181	GNMA II	3.750	666,290	638,464
793206	GNMA II	3.750	1,826,497	1,574,571
793213	GNMA II	3.750	301,593	288,862

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	$ 36,532	$ 34,735
792590	GNMA II	3.875	573,827	547,928
792686	GNMA II	3.875	134,023	127,542
792745	GNMA II	3.875	568,994	272,948
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	147,392
792878	GNMA II	3.875	82,375	78,904
792928	GNMA II	3.875	82,493	79,030
793018	GNMA II	3.875	196,045	124,395
793207	GNMA II	3.875	37,244	35,686
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	99,949
793111	GNMA II	4.000	51,510	49,351
793303	GNMA II	4.000	77,164	74,031
792521	GNMA II	4.125	132,262	126,064
792591	GNMA II	4.125	77,655	74,414
792617	GNMA II	4.125	50,226	48,119
793104	GNMA II	4.125	120,332	115,530
AA0078	GNMA II	4.125	35,092	33,807
792522	GNMA II	4.250	86,647	81,909
792632	GNMA II	4.250	68,843	65,863
792746	GNMA II	4.250	394,840	91,697
793304	GNMA II	4.375	101,231	97,373
792747	GNMA II	4.750	53,574	51,133
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	74,751
AK0880	FNMA	3.500	161,627	150,039
AK1426	FNMA	3.500	352,291	336,601
AK1430	FNMA	3.500	124,021	115,718

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	$ 100,000	$ 95,621
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	101,197
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	182,354
AK6095	FNMA	3.500	138,994	133,319
AK7248	FNMA	3.500	53,972	50,777
AK8732	FNMA	3.500	77,805	74,643
AJ9672	FNMA	3.625	48,925	45,749
AK0878	FNMA	3.625	90,543	86,598
AJ9661	FNMA	3.875	99,750	94,004
AK0879	FNMA	3.875	63,000	60,257
AK0881	FNMA	3.875	118,590	109,026
AK1422	FNMA	3.875	102,971	98,698
AK1427	FNMA	3.875	91,531	87,729
AK3127	FNMA	3.875	33,454	32,072
AK3131	FNMA	3.875	351,725	335,439
AK4249	FNMA	3.875	164,777	90,573
AK6079	FNMA	3.875	329,405	229,610
AK6088	FNMA	3.875	56,723	54,549
AK6096	FNMA	3.875	66,360	63,198
AK7249	FNMA	3.875	104,558	100,550
AK8379	FNMA	3.875	112,747	108,426
AK8736	FNMA	3.875	57,114	53,443
AJ9662	FNMA	4.000	63,915	61,048
AK0882	FNMA	4.000	83,666	80,246
AK7242	FNMA	4.000	65,015	62,122

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AJ9663	FNMA	4.125 %	$ 75,702	$ 72,594
AK6092	FNMA	4.375	120,137	115,796
AK0883	FNMA	4.500	105,487	101,504
Subtotal			57,484,071	47,873,181

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 1,191,215
769345	GNMA II	3.875	439,371	319,910
774851	GNMA II	3.875	576,982	276,928
774886	GNMA II	3.875	1,109,367	1,075,081
774966	GNMA II	3.875	317,760	179,900
769337	GNMA II	4.000	260,985	253,319
774852	GNMA II	4.000	384,853	370,296
774887	GNMA II	4.000	62,092	60,208
769338	GNMA II	4.125	81,124	78,762
774853	GNMA II	4.125	72,354	70,264
769339	GNMA II	4.250	299,827	159,053
769347	GNMA II	4.250	277,701	174,568
769348	GNMA II	4.375	97,110	94,371
774855	GNMA II	4.375	424,912	413,018
774889	GNMA II	4.500	68,212	66,278
769313	GNMA II	4.750	104,700	101,962
769341	GNMA II	4.750	154,368	150,376
774856	GNMA II	4.750	250,700	-
769349	GNMA II	4.750	92,353	243,981
792439	GNMA II	3.375	1,044,017	999,320
792473	GNMA II	3.375	566,173	546,638
792440	GNMA II	3.500	297,125	284,822
792588	GNMA II	3.500	55,068.2	53,354
792406	GNMA II	3.750	770,118	684,356
792441	GNMA II	3.750	1,560,454	1,380,143
792475	GNMA II	3.750	384,305	254,208

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 663,327
792442	GNMA II	3.875	330,172	192,345
792476	GNMA II	3.875	144,690	140,433
792520	GNMA II	3.875	193,809	188,116
792477	GNMA II	4.250	128,289	122,195
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	10,788,744
MBS Participation Interest (50.0028%)			6,385,395	5,394,674
Total 2009A-5/2011FG			$ 63,869,466	$ 53,267,855

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	$ 76,637	$ 73,825
AA0767	GNMA II	3.125	102,872	98,406
AA0790	GNMA II	3.125	636,708	479,500
AB1324	GNMA II	3.125	624,514	601,328
AA0197	GNMA II	3.250	1,578,888	1,514,041
AA0507	GNMA II	3.250	1,184,995	1,139,052
AA0605	GNMA II	3.250	1,631,521	1,570,050
AA0619	GNMA II	3.250	2,714,725	2,233,232
AA0641	GNMA II	3.250	2,000,323	1,366,077
AA0694	GNMA II	3.250	1,387,799	1,251,494
AA0743	GNMA II	3.250	1,258,241	1,064,025
AA0768	GNMA II	3.250	1,694,686	1,630,414
AA0791	GNMA II	3.250	1,226,421	1,177,971
AB1325	GNMA II	3.250	1,208,468	1,165,054
799955	GNMA II	3.375	954,204	643,107
AA0468	GNMA II	3.375	260,129	92,478
AA0792	GNMA II	3.375	94,625	91,225
AA0642	GNMA II	3.500	116,668	112,100
AA0695	GNMA II	3.500	131,335	126,223
AA0744	GNMA II	3.500	93,723	90,461
AA0769	GNMA II	3.500	1,349,608	1,167,969
AA0793	GNMA II	3.500	1,521,075	1,181,789
AB1326	GNMA II	3.500	2,069,079	1,812,488
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	2,733,318
AA0606	GNMA II	3.625	3,278,641	2,934,153
AA0620	GNMA II	3.625	3,191,797	2,926,805
AA0643	GNMA II	3.625	3,885,759	3,383,644
AA0696	GNMA II	3.625	1,400,379	1,239,405

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	$ 2,998,617	$ 2,475,783
AA0770	GNMA II	3.625	3,970,772	3,829,854
AA0794	GNMA II	3.625	2,061,200	1,870,287
AB1327	GNMA II	3.625	1,233,764	811,932
AA0471	GNMA II	3.750	208,443	201,501
AA0510	GNMA II	3.750	176,454	170,025
AA0607	GNMA II	3.750	387,436	262,859
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	72,958
AA0795	GNMA II	3.750	131,675	127,204
Total 2012A			$ 50,000,732	$ 43,722,036

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	$ 125,681	$ 121,315
AB1614	GNMA II	3.000	1,237,420	1,135,102
AB1641	GNMA II	3.000	691,069	667,815
AB1762	GNMA II	3.000	1,226,456	1,031,055
AB1879	GNMA II	3.000	763,342	737,559
AB1903	GNMA II	3.000	1,946,846	1,810,527
AB2026	GNMA II	3.000	1,198,817	1,074,059
AB1370	GNMA II	3.125	659,456	562,727
AB1444	GNMA II	3.125	1,198,537	1,154,269
AB1498	GNMA II	3.125	880,686	774,720
AB1557	GNMA II	3.125	943,128	913,200
AB1615	GNMA II	3.125	657,743	623,526
AB1642	GNMA II	3.125	134,322	129,950
AB1763	GNMA II	3.125	533,388	516,287
AB2027	GNMA II	3.125	740,724	716,367
AB1371	GNMA II	3.250	826,374	797,788
AB1445	GNMA II	3.250	858,477	695,129
AB1499	GNMA II	3.250	740,909	355,555
AB1558	GNMA II	3.250	787,061	639,220
AB1616	GNMA II	3.250	842,955	578,396
AB1643	GNMA II	3.250	1,373,165	1,176,038
AB1726	GNMA II	3.250	1,075,939	949,247
AB1764	GNMA II	3.250	786,321	759,769
AB1881	GNMA II	3.250	566,367	548,835
AB1905	GNMA II	3.250	652,229	630,241
AB2028	GNMA II	3.250	1,054,691	1,022,005
AB1372	GNMA II	3.375	580,414	561,354
AB1501	GNMA II	3.375	905,841	878,017
AB1559	GNMA II	3.375	531,045	514,590

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	$ 890,532	$ 862,988
AB1644	GNMA II	3.375	1,674,447	1,509,328
AB1727	GNMA II	3.375	1,336,002	1,293,721
AB1765	GNMA II	3.375	1,746,008	1,472,109
AB1882	GNMA II	3.375	1,328,768	1,286,986
AB1906	GNMA II	3.375	3,297,175	3,098,213
AB1922	GNMA II	3.375	1,534,471	1,346,647
AB2029	GNMA II	3.375	2,219,124	1,976,798
AB1373	GNMA II	3.500	1,258,243	1,090,776
AB1447	GNMA II	3.500	977,924	798,262
AB1467	GNMA II	3.500	2,649,322	2,409,097
AB1502	GNMA II	3.500	1,560,000	1,288,333
AB1560	GNMA II	3.500	1,289,246	1,249,757
AB1645	GNMA II	3.500	1,580,324	1,212,489
AB1728	GNMA II	3.500	969,718	654,892
AB1766	GNMA II	3.500	1,468,698	1,276,970
AB1907	GNMA II	3.500	803,852	778,521
AB1374	GNMA II	3.625	1,744,425	1,688,519
AB1448	GNMA II	3.625	1,021,682	910,618
AB1468	GNMA II	3.625	916,635	888,315
AB1469	GNMA II	3.750	44,703	43,405
AP5697	FNMA	3.025	379,570	368,271
AP5700	FNMA	3.025	217,282	210,931
AP5701	FNMA	3.025	1,578,617	1,523,584
AQ1934	FNMA	3.025	246,638	239,057
AQ2730	FNMA	3.025	177,953	172,729
AQ2734	FNMA	3.025	1,833,782	1,777,771
AQ3724	FNMA	3.025	140,299	126,674
AQ3730	FNMA	3.025	203,186	196,930

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP4207	FNMA	3.150 %	$ 131,402	$ 127,480
AP5698	FNMA	3.150	2,050,010	1,987,615
AQ1935	FNMA	3.150	223,942	96,736
AQ2732	FNMA	3.150	289,230	280,951
AQ2735	FNMA	3.150	431,996	419,393
AO8922	FNMA	3.275	194,074	167,200
AP0104	FNMA	3.275	73,700	71,330
AP0112	FNMA	3.275	339,812	327,760
AP1815	FNMA	3.275	131,268	127,413
AP1829	FNMA	3.275	136,603	131,983
AP4208	FNMA	3.275	341,820	329,947
AP5098	FNMA	3.275	134,996	129,917
AP5693	FNMA	3.275	409,229	397,651
AP5694	FNMA	3.275	1,795,852	1,743,509
AP5699	FNMA	3.275	494,353	478,021
AP8398	FNMA	3.400	75,282	73,137
AP9961	FNMA	3.400	77,775	75,559
AP9969	FNMA	3.400	157,882	153,351
AQ1936	FNMA	3.400	56,918	55,304
AP4212	FNMA	3.525	105,661	102,686
AP4221	FNMA	3.525	108,631	105,522
AP5099	FNMA	3.525	109,533	106,459
AP5103	FNMA	3.525	129,570	124,272
AQ1937	FNMA	3.525	158,185	153,742
AQ6023	FNMA	3.525	100,857	97,749
AP0113	FNMA	3.650	88,432	85,982
AP1830	FNMA	3.650	409,798	331,687
AP8399	FNMA	3.650	118,969	115,533

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP8410	FNMA	3.650 %	$ 91,540	$ 89,017
AP1831	FNMA	3.775	78,733	75,565
Subtotal			68,654,084	62,389,828

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	$ 212,877	$ 206,005
AB1556	GNMA II	3.000	214,752	207,809
AB1724	GNMA II	3.000	413,923	399,885
AB1919	GNMA II	3.000	488,124	470,679
AB1725	GNMA II	3.125	304,729	295,066
AB1880	GNMA II	3.125	248,035	240,120
AB1904	GNMA II	3.125	84,033	81,362
AB1920	GNMA II	3.125	320,009	309,071
AB1921	GNMA II	3.250	445,324	290,561
AB1446	GNMA II	3.375	278,876	269,945
AB1618	GNMA II	3.500	421,599	409,012
AB1883	GNMA II	3.500	234,985	227,779
AB1923	GNMA II	3.500	385,053	373,021
AB1503	GNMA II	3.625	308,974	298,661
AB1561	GNMA II	3.625	258,242	250,558
AB1619	GNMA II	3.625	136,854	132,854
AB1646	GNMA II	3.625	378,903	214,313
AB1729	GNMA II	3.625	397,359	385,583
AB1767	GNMA II	3.625	158,319	153,670
AB1908	GNMA II	3.625	407,184	395,177
AB1924	GNMA II	3.625	62,523	60,713
AB2030	GNMA II	3.625	185,414	179,754
799858	GNMA II	3.250	55,750	53,538
AA0282	GNMA II	3.375	88,231	85,448
AA0342	GNMA II	3.375	177,369	171,308
AA0401	GNMA II	3.375	88,982	86,181

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
793301	GNMA II	3.750 %	$ 2,811,748	$ 2,462,880.6
799957	GNMA II	3.750	2,722,740	2,148,474
799958	GNMA II	3.875	169,926	164,926
AO3773	FNMA	3.650	51,642	50,197
AO5870	FNMA	3.650	180,482	175,458
Subtotal			12,692,962	11,250,007
MBS Participation Interest (49.9969%)			6,346,087	5,624,655
Total 2012B			$ 75,000,171	$ 68,014,483

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	$ 391,277	$ 379,739
AB2223	GNMA II	2.500	551,795	534,776
AC7753	GNMA II	2.500	714,243	691,172
AC7834	GNMA II	2.500	463,733	449,905
AC7861	GNMA II	2.500	1,975,333	1,459,617
AC7868	GNMA II	2.500	108,989	105,759
AC7902	GNMA II	2.500	658,386	637,875
AC7966	GNMA II	2.500	676,805	542,003
AC8045	GNMA II	2.500	1,419,324	1,373,884
AC8050	GNMA II	2.500	82,357	79,936
AC8102	GNMA II	2.500	2,318,244	2,035,667
AC8182	GNMA II	2.500	757,061	734,743
AC8226	GNMA II	2.500	1,114,368	1,071,925
AB2115	GNMA II	2.750	428,797	415,799
AB2182	GNMA II	2.750	303,107	293,305
AB2224	GNMA II	2.750	303,553	294,865
AC7843	GNMA II	2.750	120,983	117,569
AC7862	GNMA II	2.750	111,886	108,207
AC8046	GNMA II	2.750	452,149	439,269
AB2085	GNMA II	2.875	108,609	105,575
AB2116	GNMA II	2.875	731,810	543,602
AB2183	GNMA II	2.875	851,481	663,339
AB2225	GNMA II	2.875	1,097,284	1,062,970
AB2231	GNMA II	2.875	104,071	101,137
AC7754	GNMA II	2.875	1,540,730	1,496,323
AC7835	GNMA II	2.875	1,922,001	1,868,271
AC7863	GNMA II	2.875	2,905,224	2,815,999
AC7903	GNMA II	2.875	1,482,544	1,328,104
AC7967	GNMA II	2.875	1,711,202	1,497,228

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	$ 2,944,370	$ 2,862,138
AC8183	GNMA II	2.875	1,613,962	1,568,607
AC8186	GNMA II	2.875	290,250	281,751
AC8227	GNMA II	2.875	5,182,680	5,026,864
AB2086	GNMA II	3.000	1,046,562	1,017,866
AB2092	GNMA II	3.000	589,215	572,062
AB2117	GNMA II	3.000	519,418	504,072
AB2122	GNMA II	3.000	193,957	187,800
AB2184	GNMA II	3.000	751,244	729,198
AB2226	GNMA II	3.000	261,822	252,495
AC7755	GNMA II	3.000	352,341	342,574
AC7760	GNMA II	3.000	111,653	107,375
AC7836	GNMA II	3.000	301,404	292,727
AC7864	GNMA II	3.000	97,703	94,777
AC7870	GNMA II	3.000	177,224	172,353
AC7904	GNMA II	3.000	313,663	127,497
AC8184	GNMA II	3.000	144,675	140,625
AB2087	GNMA II	3.125	491,778	478,083
AB2118	GNMA II	3.125	765,074	744,626
AB2185	GNMA II	3.125	358,542	348,582
AB2227	GNMA II	3.125	324,005	315,037
AC7837	GNMA II	3.125	249,672	243,030
AC7865	GNMA II	3.125	730,944	710,498
AC7905	GNMA II	3.125	111,004	107,990
AC7968	GNMA II	3.125	233,906	226,319
AC8048	GNMA II	3.125	520,632	506,473
AB2088	GNMA II	3.250	167,734	163,351
AB2094	GNMA II	3.250	470,181	457,694
AB2119	GNMA II	3.250	385,965	272,356

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	$ 281,821	$ 274,393
AB2228	GNMA II	3.250	133,246	129,717
AC7757	GNMA II	3.250	113,971	110,971
AC7838	GNMA II	3.250	216,556	210,588
AC7844	GNMA II	3.250	117,170	114,113
AC8229	GNMA II	3.250	146,318	142,484
AB2089	GNMA II	3.375	1,542,257	1,447,525
AB2095	GNMA II	3.375	109,124	106,322
AB2120	GNMA II	3.375	1,052,813	1,021,649
AB2124	GNMA II	3.375	298,261	290,257
AB2187	GNMA II	3.375	653,307	636,601
AB2191	GNMA II	3.375	204,282	198,480
AB2229	GNMA II	3.375	1,035,911	1,008,024
AC7758	GNMA II	3.375	1,211,895	1,179,797
AC7839	GNMA II	3.375	1,157,487	1,126,333
AC7845	GNMA II	3.375	112,120	109,242
AC7866	GNMA II	3.375	171,254	166,848
AC7872	GNMA II	3.375	221,942	215,913
AC7906	GNMA II	3.375	131,344	127,973
AC8049	GNMA II	3.375	241,083	234,807
AC8105	GNMA II	3.375	516,806	503,559
AB2090	GNMA II	3.500	170,402	166,099
AB2096	GNMA II	3.500	440,368	428,969
AB2121	GNMA II	3.500	122,089	119,021
AB2230	GNMA II	3.500	208,474	203,187
AC7840	GNMA II	3.500	263,537	256,331
AC7867	GNMA II	3.500	214,554	208,947
AC8230	GNMA II	3.500	109,901	107,118
AB2091	GNMA II	3.625	104,163	101,486

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	$ 158,397	$ 154,480
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	2,224,780
AR1332	FNMA	2.525	556,974	541,704
AR2975	FNMA	2.525	129,786	125,936
AR4962	FNMA	2.525	103,315	100,359
AR5594	FNMA	2.525	115,809	112,687
AR5609	FNMA	2.525	167,800	161,718
AR1330	FNMA	2.650	342,989	333,594
AQ2738	FNMA	2.655	1,031,029	1,003,480
AR1325	FNMA	2.655	549,638	347,140
AQ2739	FNMA	2.780	867,934	842,874
AR1326	FNMA	2.780	192,952	187,227
AR1331	FNMA	2.900	130,572	127,456
AR2976	FNMA	2.900	103,779	101,140
AR4961	FNMA	2.900	124,563	119,493
AR4963	FNMA	2.900	116,430	112,914
AR5595	FNMA	2.900	311,620	303,646
AR5604	FNMA	2.900	593,089	577,552
AR5610	FNMA	2.900	229,645	223,691
AR1323	FNMA	2.905	186,850	107,046
AR1327	FNMA	2.905	204,049	198,347
AQ2733	FNMA	3.025	531,344	518,221
AQ2737	FNMA	3.025	158,583	154,640
AR1328	FNMA	3.030	139,189	135,835
AP5692	FNMA	3.150	862,184	781,677
AP5695	FNMA	3.150	687,926	671,102
AQ2731	FNMA	3.150	656,792	638,294
AQ9156	FNMA	3.155	130,613	127,428

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP5696	FNMA	3.275 %	$ 701,834	$ 685,022
AQ7531	FNMA	3.400	288,011	280,921
AQ9146	FNMA	3.405	137,542	134,228
AP0105	FNMA	3.650	258,711	252,164
AP1816	FNMA	3.650	163,561	99,838
AP4209	FNMA	3.650	108,617	106,046
AP5104	FNMA	3.650	142,507	138,512
Subtotal			69,994,054	65,781,325

2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquistion	Principal Amount Outstanding
AC8104	GNMA II	2.87500	%	$ 4,097,610	$ 3,679,317
AB2093	GNMA II	3.12500		271,185	122,405
AC7756	GNMA II	3.12500		637,851	620,158
AB1464	GNMA II	3.12500		1,493,291	1,348,952
AA0469	GNMA II	3.62500		1,650,089	1,607,251
799861	GNMA II	3.75000		1,863,656	1,572,498
Subtotal				10,013,682	8,950,582
MBS Participation Interest (49.9981%)				5,006,651	4,475,121
Total 2013A				$ 75,000,705	$ 70,256,446

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755562	GNMA II	3.375 %	$ 190,664	$ 185,859.2
755600	GNMA II	3.375	583,016	388,310
755615	GNMA II	3.375	201,557	196,506
755768	GNMA II	3.375	217,084	211,530
755797	GNMA II	3.375	374,344	364,973
755895	GNMA II	3.375	682,117	638,803
755990	GNMA II	3.375	883,318	859,242
756004	GNMA II	3.375	118,698	114,268
756014	GNMA II	3.375	559,288	544,276
756050	GNMA II	3.375	156,419	152,472
756063	GNMA II	3.375	1,094,096	842,317
756131	GNMA II	3.375	490,644	477,800
756157	GNMA II	3.375	680,155	662,916
760847	GNMA II	3.375	351,385	266,146
760927	GNMA II	3.375	319,088	145,441
761016	GNMA II	3.375	215,084	209,713
761076	GNMA II	3.375	91,131	88,849
761111	GNMA II	3.375	194,748	189,697
761143	GNMA II	3.375	220,840	215,323
761236	GNMA II	3.375	102,455	99,778
761260	GNMA II	3.375	239,177	231,612
761416	GNMA II	3.375	132,259	128,946
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	92,118
768925	GNMA II	3.375	98,075	94,992
755341	GNMA II	3.500	206,186	201,092
755355	GNMA II	3.500	443,801	432,805
755419	GNMA II	3.500	139,278	135,823
755460	GNMA II	3.500	219,064	213,664

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755510	GNMA II	3.500 %	$ 963,546	$ 788,855
755538	GNMA II	3.500	310,535	300,850
755563	GNMA II	3.500	494,649	480,408
755601	GNMA II	3.500	951,636	926,205
755616	GNMA II	3.500	175,641	171,281
755713	GNMA II	3.500	1,092,841	965,335
755754	GNMA II	3.500	310,435	301,775
755769	GNMA II	3.500	245,278	239,240
755883	GNMA II	3.500	661,300	644,602
755896	GNMA II	3.500	227,497	221,924
755991	GNMA II	3.500	967,358	938,545
756005	GNMA II	3.500	147,799	144,149
756015	GNMA II	3.500	522,170	444,112
756051	GNMA II	3.500	132,493	129,253
756064	GNMA II	3.500	311,502	303,827
756132	GNMA II	3.500	209,138	203,396
756158	GNMA II	3.500	246,357	116,552
760848	GNMA II	3.500	116,994	112,109
760928	GNMA II	3.500	328,041	319,461
760982	GNMA II	3.500	128,746	125,511
761077	GNMA II	3.500	361,296	352,511
761112	GNMA II	3.500	197,993	193,130
761144	GNMA II	3.500	316,290	308,498
761237	GNMA II	3.500	233,870	225,906
761305	GNMA II	3.500	123,255	120,250
761336	GNMA II	3.500	120,372	117,427
768511	GNMA II	3.500	165,073	160,906
768538	GNMA II	3.500	146,900	143,273
768870	GNMA II	3.500	193,097	188,288

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755897	GNMA II	3.625 %	$ 103,417	$ 100,931
755992	GNMA II	3.625	444,065	357,632
756016	GNMA II	3.625	177,788	173,113
756052	GNMA II	3.625	269,988	263,326
756065	GNMA II	3.625	1,236,671	1,200,049
756133	GNMA II	3.625	287,064	280,197
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	96,570
760849	GNMA II	3.625	392,093	265,583
760919	GNMA II	3.625	139,458	133,923
760990	GNMA II	3.625	79,657	77,257
761017	GNMA II	3.625	132,740	129,012
761078	GNMA II	3.625	363,005	274,776
761261	GNMA II	3.625	180,433	175,492
761288	GNMA II	3.625	111,693	109,029
761306	GNMA II	3.625	306,515	298,983
761474	GNMA II	3.625	128,622	124,929
761545	GNMA II	3.625	77,983	75,953
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	67,184
755993	GNMA II	3.750	196,349	191,412
756066	GNMA II	3.750	105,036	102,458
756134	GNMA II	3.750	107,069	104,112
756160	GNMA II	3.750	586,560	572,830
760850	GNMA II	3.750	393,701	383,408
760920	GNMA II	3.750	323,138	217,899
760929	GNMA II	3.750	292,906	285,225
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	200,756

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
761018	GNMA II	3.750 %	$ 172,248	$ 168,217
761079	GNMA II	3.750	80,472	78,585
761145	GNMA II	3.750	149,820	146,208
761262	GNMA II	3.750	201,691	196,997
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	135,809
755539	GNMA II	3.875	319,706	312,243
755602	GNMA II	3.875	501,994	359,092
755770	GNMA II	3.875	116,084	113,394
755801	GNMA II	3.875	321,922	314,502
755898	GNMA II	3.875	131,841	128,787
755994	GNMA II	3.875	475,935	363,213
756006	GNMA II	3.875	399,955	390,718
756053	GNMA II	3.875	298,768	291,340
756067	GNMA II	3.875	313,067	304,325
756135	GNMA II	3.875	251,761	245,943
760756	GNMA II	3.875	762,909	592,495
760851	GNMA II	3.875	584,815	282,219
760984	GNMA II	3.875	343,138	335,190
761019	GNMA II	3.875	352,583	226,081
761080	GNMA II	3.875	276,114	269,750
761113	GNMA II	3.875	162,606	158,877
761263	GNMA II	3.875	188,969	184,077
761270	GNMA II	3.875	317,808	309,639
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	58,843
761449	GNMA II	3.875	61,746	60,322
761546	GNMA II	3.875	120,118	117,333
768509	GNMA II	3.875	163,933	160,190

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768871	GNMA II	3.875 %	$ 47,975	$ -
768926	GNMA II	3.875	127,523	124,671
769042	GNMA II	3.875	582,376	474,569
747342	GNMA II	4.000	206,852	133,397
747434	GNMA II	4.000	293,723	286,833
747451	GNMA II	4.000	150,712	147,200
747504	GNMA II	4.000	587,937	424,823
747571	GNMA II	4.000	108,513	105,984
751257	GNMA II	4.000	786,190	663,173
755306	GNMA II	4.000	578,906	565,506
755342	GNMA II	4.000	700,305	683,640
755356	GNMA II	4.000	650,136	634,045
755393	GNMA II	4.000	340,160	331,997
755461	GNMA II	4.000	232,214	226,913
755511	GNMA II	4.000	336,160	328,353
755540	GNMA II	4.000	673,061	517,588
761338	GNMA II	4.000	410,552	400,704
761418	GNMA II	4.000	1,140,908	986,378
761450	GNMA II	4.000	497,923	485,218
761475	GNMA II	4.000	1,112,967	1,087,871
761529	GNMA II	4.000	108,205	105,795
761547	GNMA II	4.000	217,841	212,720
761564	GNMA II	4.000	192,547	188,183
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	339,274
761685	GNMA II	4.000	187,905	91,860
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	82,749
768539	GNMA II	4.000	432,483	319,126

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768552	GNMA II	4.000 %	$ 338,034	$ 129,857
768707	GNMA II	4.000	101,993	99,687
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	415,728
768837	GNMA II	4.000	116,942	114,172
768872	GNMA II	4.000	348,253	251,165
768927	GNMA II	4.000	307,248	299,276
768949	GNMA II	4.000	284,573	160,894
768966	GNMA II	4.000	362,884	354,377
747343	GNMA II	4.125	283,263	276,726
747435	GNMA II	4.125	436,091	425,545
747457	GNMA II	4.125	117,157	114,091
747505	GNMA II	4.125	319,042	311,718
755307	GNMA II	4.125	122,355	118,175
755618	GNMA II	4.125	145,104	141,770
756069	GNMA II	4.125	350,249	342,371
756136	GNMA II	4.125	214,566	209,832
760853	GNMA II	4.125	262,408	256,611
760922	GNMA II	4.125	288,143	281,793
760932	GNMA II	4.125	67,131	65,494
760986	GNMA II	4.125	126,520	123,616
760993	GNMA II	4.125	55,349	54,136
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	183,965
761476	GNMA II	4.125	216,467	211,737
761628	GNMA II	4.125	139,159	134,064
761686	GNMA II	4.125	48,528	47,325
768510	GNMA II	4.125	142,056	137,057
768513	GNMA II	4.125	122,543	119,879

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768553	GNMA II	4.125 %	$ 99,642	$ 97,458
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	78,687
768759	GNMA II	4.125	244,408	238,714
768806	GNMA II	4.125	361,691	353,881
768838	GNMA II	4.125	123,622	120,953
768873	GNMA II	4.125	199,336	195,055
768928	GNMA II	4.125	298,689	180,506
768967	GNMA II	4.125	213,955	120,983
761687	GNMA II	4.250	1,512,069	1,327,829
761689	GNMA II	4.250	462,206	452,326
768514	GNMA II	4.250	999,965	974,750
768525	GNMA II	4.250	1,706,405	1,667,854
768554	GNMA II	4.250	2,312,021	2,184,111
768678	GNMA II	4.250	1,545,731	1,385,847
768807	GNMA II	4.250	611,197	596,868
768839	GNMA II	4.250	188,512	104,838
755309	GNMA II	4.375	110,957	108,239
755542	GNMA II	4.375	154,262	150,337
756071	GNMA II	4.375	105,515	103,197
756137	GNMA II	4.375	116,864	113,943
760760	GNMA II	4.375	105,159	102,742
760855	GNMA II	4.375	75,838	74,127
760923	GNMA II	4.375	150,298	147,099
761022	GNMA II	4.375	70,137	68,547
761292	GNMA II	4.375	181,890	103,520
768808	GNMA II	4.375	81,347	79,661
768840	GNMA II	4.375	419,851	411,062
768809	GNMA II	4.500	143,152	-

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768841	GNMA II	4.500 %	$ 157,806	$ 154,501
751166	GNMA II	4.625	102,030	99,898
755607	GNMA II	4.625	138,714	135,780
755620	GNMA II	4.625	149,267	146,149
755720	GNMA II	4.625	137,771	134,795
755887	GNMA II	4.625	399,297	390,729
760857	GNMA II	4.625	127,053	124,458
761024	GNMA II	4.625	121,880	119,263
761275	GNMA II	4.625	132,143	129,472
768842	GNMA II	4.625	202,996	198,008
755608	GNMA II	4.750	168,361	164,875
755999	GNMA II	4.750	130,459	127,739
756019	GNMA II	4.750	114,710	112,321
761269	GNMA II	4.750	219,798	215,370
761276	GNMA II	4.750	177,486	173,935
761294	GNMA II	4.750	309,590	303,352
761311	GNMA II	4.750	319,010	312,405
768810	GNMA II	4.750	477,196	382,739
768843	GNMA II	4.750	379,983	372,526
751168	GNMA II	4.875	131,291	128,596
755344	GNMA II	4.875	142,886	139,970
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	211,722
AH5530	FNMA	3.450	207,668	203,183
AH5490	FNMA	3.500	105,118	102,645
AH5531	FNMA	3.575	269,924	264,199
AH6665	FNMA	3.625	103,790	101,214
AI1693	FNMA	3.875	162,813	157,961
AH5528	FNMA	3.950	118,420	115,135

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AH5484	FNMA	4.000 %	$ 110,848	$ 108,437
AH5491	FNMA	4.000	61,608	59,934
AH8221	FNMA	4.000	20,678	20,219
AH9124	FNMA	4.000	91,452	89,466
AE6282	FNMA	4.125	21,651	20,563
AH6671	FNMA	4.125	101,162	99,009
AH8230	FNMA	4.125	48,546	44,284
AH9125	FNMA	4.125	250,628	245,348
AH9135	FNMA	4.125	36,323	34,925
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	71,468
AH6675	FNMA	4.375	121,432	118,964
AH9121	FNMA	4.375	84,823	82,883
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	105,288
AH0181	FNMA	4.625	101,448	99,424
AH6672	FNMA	4.625	59,593	58,397
AH8222	FNMA	4.625	115,941	113,679
AH8223	FNMA	4.750	89,403	87,598
AH0197	FNMA	5.000	79,065	77,555
Subtotal			72,372,120	64,272,420

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 258,540
755617	GNMA II	4.000	785,901	647,484
755756	GNMA II	4.000	231,947	226,637
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	132,498
755886	GNMA II	4.000	512,863	500,979
755899	GNMA II	4.000	575,483	458,244
755995	GNMA II	4.000	479,284	468,395
756017	GNMA II	4.000	168,915	151,611
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	239,977
760757	GNMA II	4.000	367,422	358,372
760852	GNMA II	4.000	985,381	959,877
760921	GNMA II	4.000	775,593	756,072
760931	GNMA II	4.000	682,308	666,765
760985	GNMA II	4.000	959,836	841,306
760992	GNMA II	4.000	613,389	485,804
761020	GNMA II	4.000	496,632	483,667
735381	GNMA II	4.250	156,776	123,422
735436	GNMA II	4.250	567,406	551,742
735538	GNMA II	4.250	369,287	359,996
747574	GNMA II	4.250	2,867,880	2,417,430
751067	GNMA II	4.250	375,493	366,587
751144	GNMA II	4.250	1,006,904	977,894
751259	GNMA II	4.250	195,664	190,634
755189	GNMA II	4.250	85,436	82,806

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 261,045
755235	GNMA II	4.250	363,597	259,027
755308	GNMA II	4.250	142,803	139,539
755541	GNMA II	4.250	310,161	302,873
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	294,204
755900	GNMA II	4.250	265,084	257,110
756070	GNMA II	4.250	98,601	96,378
760759	GNMA II	4.250	208,444	115,840
760987	GNMA II	4.250	46,857	45,161
760933	GNMA II	4.375	105,769	102,779
760988	GNMA II	4.375	99,326	97,217
751103	GNMA II	4.500	1,061,241	787,398
751145	GNMA II	4.500	1,072,746	961,764
751165	GNMA II	4.500	705,200	534,527
751192	GNMA II	4.500	142,460	139,440
751260	GNMA II	4.500	135,456	132,585
751272	GNMA II	4.500	358,970	337,009
755190	GNMA II	4.500	281,608	275,271
755213	GNMA II	4.500	406,397	397,084
755236	GNMA II	4.500	433,690	424,098
755265	GNMA II	4.500	429,222	420,000
755310	GNMA II	4.500	696,577	680,666
755343	GNMA II	4.500	124,670	121,541
755357	GNMA II	4.500	142,456	139,223
755395	GNMA II	4.500	215,308	210,744

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	$ 122,772	$ -
755543	GNMA II	4.500	424,602	414,987
755567	GNMA II	4.500	117,741	115,246
755606	GNMA II	4.500	151,783	148,583
755619	GNMA II	4.500	105,881	103,250
755772	GNMA II	4.500	111,072	108,653
755803	GNMA II	4.500	191,019	186,949
755901	GNMA II	4.500	320,185	313,206
760761	GNMA II	4.500	339,177	331,195
760856	GNMA II	4.500	150,076	146,963
760924	GNMA II	4.500	242,799	237,762
760934	GNMA II	4.500	140,369	137,394
760989	GNMA II	4.500	93,969	92,013
760994	GNMA II	4.500	87,145	85,278
Subtotal			25,552,789	22,660,738
MBS Participation Interest (50%)			12,776,395	11,330,369
Total 2013B			$ 85,148,515	$ 75,602,789

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	$ 3,357,794	$ 3,236,274
AC8348	GNMA II	2.875	1,913,251	1,700,044
AC8373	GNMA II	2.875	2,146,050	2,104,728
AC8398	GNMA II	2.875	2,215,819	2,172,967
AD7551	GNMA II	2.875	3,175,581	2,736,618
AE9847	GNMA II	2.875	10,630,852	10,209,789
AB2232	GNMA II	3.000	84,000	82,377
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	24,720
AD7415	GNMA II	3.000	66,878	65,593
AD7416	GNMA II	3.250	65,004	63,798
AC8350	GNMA II	3.375	81,582	80,147
AC8374	GNMA II	3.375	87,685	86,142
AT4630	FNMA	2.775	210,335	206,812
Subtotal			24,145,726	22,770,011

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	$ 1,378,784	$ 1,349,452
AC8233	GNMA II	2.875	301,279	293,999
AC8307	GNMA II	2.875	1,846,536	1,702,398
AC8402	GNMA II	2.875	173,194	169,796
AC8519	GNMA II	2.875	810,878	632,445
AD7203	GNMA II	2.875	782,422	629,886
AD7206	GNMA II	2.875	164,941	161,495
AD7308	GNMA II	2.875	624,792	611,963
AD7325	GNMA II	2.875	740,110	725,952
AD7330	GNMA II	2.875	171,991	168,650
AD7414	GNMA II	2.875	1,175,447	1,049,216
AD7483	GNMA II	2.875	1,515,476	1,484,040
AD7523	GNMA II	2.875	1,693,438	1,658,675
AB2189	GNMA II	3.000	309,432	303,541
AC8308	GNMA II	3.000	123,199	120,850
AD7204	GNMA II	3.000	129,612	127,141
AD7331	GNMA II	3.000	107,285	105,230
AC8232	GNMA II	3.125	120,991	118,737
AD7205	GNMA II	3.125	110,891	108,801
AC8520	GNMA II	3.250	162,886	159,809
AD7326	GNMA II	3.250	132,431	129,995
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	133,331
AC7759	GNMA II	3.500	36,729	36,084
AC8396	GNMA II	2.500	1,509,787	1,476,819
AC8401	GNMA II	2.500	48,506	-

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	$ 705,460	$ 690,999
AC8521	GNMA II	2.500	281,308	275,532
AD7201	GNMA II	2.500	1,146,241	1,121,971
AD7306	GNMA II	2.500	528,762	517,558
AD7309	GNMA II	2.500	110,433	107,340
AD7322	GNMA II	2.500	884,732	866,532
AD7328	GNMA II	2.500	94,607	92,653
AD7411	GNMA II	2.500	1,324,919	1,297,565
AD7520	GNMA II	2.500	144,206	141,285
AD7323	GNMA II	2.625	152,254	149,245
AD7412	GNMA II	2.625	487,240	476,630
AD7481	GNMA II	2.625	1,315,697	1,288,792
AD7521	GNMA II	2.625	973,807	861,203
AD7525	GNMA II	2.625	199,960	196,009
AD7549	GNMA II	2.625	1,253,675	1,227,779
AC8103	GNMA II	2.750	54,282	53,217
AC8347	GNMA II	2.750	465,500	456,315
AC8397	GNMA II	2.750	533,047	402,886
AC7907	GNMA II	2.875	333,360	326,539
AC8150	GNMA II	2.875	261,715	256,587
AB2123	GNMA II	3.125	45,546	44,672
Subtotal			25,710,531	24,309,616
MBS Participation Interest (50.0009%)			12,855,497	12,155,027
Total 2013C			$ 37,001,223	$ 34,925,038

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2014

2014A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500 %	$ 2,565,624	$ 2,565,624
AH2682	GNMA II	3.500	4,052,612	4,052,612
AH2643	GNMA II	4.000	5,008,472	5,008,472
AH2683	GNMA II	4.000	6,919,870	6,919,870
AV8370	FNMA	4.000	1,934,304	1,934,304
AV8372	FNMA	4.000	109,895	109,895
AV8375	FNMA	4.000	1,585,156	1,585,156
AV8380	FNMA	4.000	1,221,870	1,221,870
AW1960	FNMA	4.000	1,091,507	1,091,507
AW3992	FNMA	4.000	1,575,491	1,575,491
AW5592	FNMA	4.000	2,329,005	2,329,005
AW5731	FNMA	4.000	2,636,661	2,636,661
AW7334	FNMA	4.000	2,872,936	2,872,936
AV8376	FNMA	4.500	1,084,687	1,084,687
AV8381	FNMA	4.500	267,332	267,332
AV8383	FNMA	4.500	1,344,870	1,344,870
AV9666	FNMA	4.500	112,315	112,315
AW3993	FNMA	4.500	586,478	586,478
AW5593	FNMA	4.500	139,164	139,164
AW5732	FNMA	4.500	150,718	150,718
AW7335	FNMA	4.500	311,261	311,261
AW5727	FNMA	5.000	626,697	626,697
Total 2014A			$ 38,526,927	$ 38,526,927

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
June 30, 2014

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 06/30/2014	Curtailments 12 Months Ended 06/30/2014	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	$ 10,110,976	$ 1,419,938	$ 7,582	$ 3,307,265	$ 35,743	$ 3,343,008
2009A-1/2010A	4.50%	178,146,822	13,561,942	395,583	40,289,439	1,285,942	41,575,381
2009A-2/2011AB	4.00%	62,259,312	6,382,883	167,071	18,363,428	640,695	19,004,123
2009A-3/2011CD	4.46%	44,065,628	2,639,219	68,884	10,250,164	315,506	10,565,670
2009A-4/2011E	3.97%	98,970,333	7,507,681	142,808	15,987,709	400,625	16,388,334
2009A-5/2011FG	3.62%	63,985,840	5,592,487	99,134	7,788,827	231,157	8,019,984
2012A	3.47%	50,000,732	3,276,921	59,706	4,472,908	123,183	4,596,091
2012B	3.30%	75,000,177	4,031,908	81,018	4,597,873	155,569	4,753,442
2013A	2.93%	75,000,700	2,516,528	88,698	2,632,316	120,538	2,752,854
2013B	3.99%	97,924,910	6,500,056	138,414	7,468,776	185,298	7,654,074
2013C	2.86%	37,001,212	1,337,961	35,375	1,337,961	35,375	1,373,336
2014A	3.98%	38,526,927	-	-	-	-	-
Total		$ 830,993,568	$ 54,767,524	$ 1,284,273	$ 116,496,666	$ 3,529,631	$ 120,026,297

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A-1	$ 108,000,000	$ -	$ (25,710,000)	$ 82,290,000	07/01/2011	$ 120,000
					01/01/2012	560,000
					07/01/2012	5,890,000
					09/01/2012	920,000
					10/01/2012	900,000
					11/01/2012	980,000
					12/01/2012	780,000
					01/01/2013	2,360,000
					05/01/2013	380,000
					06/01/2013	1,920,000
					07/01/2013	650,000
					09/01/2013	1,220,000
					10/01/2013	1,300,000
					11/01/2013	1,040,000
					12/01/2013	970,000
					01/01/2014	870,000
					03/01/2014	200,000
					04/01/2014	960,000
					05/01/2014	1,020,000
					06/01/2014	420,000
					07/01/2014	680,000
					08/01/2014	640,000
					09/01/2014	930,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2014.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A-4A	$ 21,910,000	$ -	$ (4,420,000)	$ 17,490,000	07/01/2012	$ 220,000
					10/01/2012	160,000
					11/01/2012	210,000
					12/01/2012	240,000
					01/01/2013	400,000
					04/01/2013	70,000
					05/01/2013	240,000
					06/01/2013	840,000
					09/01/2013	100,000
					10/01/2013	410,000
					11/01/2013	110,000
					12/01/2013	250,000
					01/01/2014	50,000
					03/01/2014	10,000
					04/01/2014	330,000
					05/01/2014	180,000
					06/01/2014	110,000
					07/01/2014	140,000
					08/01/2014	190,000
					09/01/2014	160,000

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Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A-4B	$ 13,090,000	-	(2,630,000)	10,460,000	07/01/2012	130,000
					10/01/2012	100,000
					11/01/2012	130,000
					12/01/2012	140,000
					01/01/2013	240,000
					04/01/2013	40,000
					05/01/2013	140,000
					06/01/2013	500,000
					09/01/2013	60,000
					10/01/2013	250,000
					11/01/2013	60,000
					12/01/2013	150,000
					01/01/2014	30,000
					04/01/2014	190,000
					05/01/2014	100,000
					06/01/2014	70,000
					07/01/2014	90,000
					08/01/2014	110,000
					09/01/2014	100,000

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Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2009 A-5	$ 21,990,000	$ -	$ (3,140,000)	$ 18,850,000	07/01/2012	$ 80,000
					09/01/2012	120,000
					11/01/2012	70,000
					12/01/2012	120,000
					01/01/2013	80,000
					04/01/2013	50,000
					06/01/2013	300,000
					09/01/2013	110,000
					10/01/2013	310,000
					11/01/2013	130,000
					12/01/2015	220,000
					01/01/2014	230,000
					03/01/2014	330,000
					04/01/2014	120,000
					05/01/2014	50,000
					06/01/2014	170,000
					07/01/2014	150,000
					08/01/2014	370,000
					09/01/2014	130,000

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Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2010 A	$ 72,000,000	$ (8,820,000)	$ (16,580,000)	$ 46,600,000	07/01/2011	$ 125,000
					01/01/2012	440,000
					07/01/2012	3,920,000
					09/01/2012	615,000
					10/01/2012	600,000
					11/01/2012	655,000
					12/01/2012	510,000
					01/01/2013	1,570,000
					06/01/2013	230,000
					07/01/2013	1,735,000
					10/01/2013	285,000
					11/01/2013	700,000
					12/01/2013	635,000
					01/01/2014	1,965,000
					04/01/2014	5,000
					05/01/2014	60,000
					06/01/2014	1,375,000
					07/01/2014	735,000
					08/01/2014	210,000
					09/01/2014	210,000

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Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2011 B	$ 63,760,000	$ (2,350,000)	$ (12,085,000)	$ 49,325,000	01/01/2012	$ 240,000
					07/01/2012	1,610,000
					10/01/2012	660,000
					11/01/2012	295,000
					12/01/2012	460,000
					01/01/2013	855,000
					07/01/2013	1,040,000
					09/01/2013	945,000
					10/01/2013	460,000
					11/01/2013	490,000
					12/01/2013	400,000
					01/01/2004	2,110,000
					05/01/2014	210,000
					06/01/2014	1,300,000
					07/01/2014	610,000
					08/01/2014	200,000
					09/01/2014	200,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2014.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2011 C	$ 8,310,000	$ (2,280,000)	$ (800,000)	$ 5,230,000	07/01/2012	$ 140,000
					10/01/2012	130,000
					11/01/2012	130,000
					12/01/2012	80,000
					01/01/2013	105,000
					09/01/2013	130,000
					10/01/2013	25,000
					12/01/2013	10,000
					01/01/2014	35,000
					09/01/2014	15,000
2011 D	33,690,000	(265,000)	(5,730,000)	27,695,000	01/01/2012	45,000
					07/01/2012	650,000
					10/01/2012	420,000
					11/01/2012	420,000
					12/01/2012	255,000
					01/01/2013	770,000
					07/01/2013	570,000
					09/01/2013	460,000
					10/01/2013	105,000
					12/01/2013	35,000
					01/01/2014	850,000
					06/01/2014	560,000
					07/01/2014	270,000
					08/01/2014	130,000
					09/01/2014	190,000

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Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2011 E	$ 65,000,000	$ (3,495,000)	$ (10,225,000)	$ 51,280,000	07/01/2012	$ 635,000
					10/01/2012	465,000
					11/01/2012	610,000
					12/01/2012	705,000
					01/01/2013	1,170,000
					04/01/2013	190,000
					07/01/2013	1,075,000
					10/01/2013	480,000
					11/01/2013	320,000
					12/01/2013	755,000
					01/01/2014	1,150,000
					03/01/2014	5,000
					05/01/2014	215,000
					06/01/2014	1,400,000
					07/01/2014	630,000
					08/01/2014	210,000
					09/01/2014	210,000

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Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2011 F	$ 13,575,000	$ (1,760,000)	$ (1,380,000)	$ 10,435,000	07/01/2012	$ 55,000
					09/01/2012	90,000
					11/01/2012	50,000
					12/01/2012	95,000
					01/01/2013	40,000
					04/01/2013	40,000
					07/01/2013	35,000
					10/01/2013	125,000
					11/01/2013	100,000
					12/01/2013	160,000
					01/01/2014	175,000
					03/01/2014	5,000
					04/01/2014	75,000
					05/01/2014	40,000
					06/01/2014	120,000
					07/01/2014	105,000
					09/01/2014	70,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2014.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bond History
Information as of June 30, 2014

Series	Original Principal	Scheduled Payments	Calls	Outstanding	Date Called	Amount
2011 G	$ 29,110,000	$ -	$ (3,990,000)	$ 25,120,000	07/01/2012	$ 85,000
					09/01/2012	140,000
					11/01/2012	80,000
					12/01/2012	145,000
					01/01/2013	120,000
					04/01/2013	60,000
					07/01/2013	360,000
					10/01/2013	200,000
					11/01/2013	160,000
					12/01/2013	265,000
					01/01/2014	750,000
					03/01/2014	10,000
					04/01/2014	130,000
					05/01/2014	70,000
					06/01/2014	735,000
					07/01/2014	300,000
					08/01/2014	125,000
					09/01/2014	255,000
2012 A	50,000,000	(5,852,482) *	-	44,147,518		
2012 B	75,000,000	(6,247,470) *	-	68,752,530		
2013 A	75,000,000	(4,377,356) *	-	70,622,644		
2013 B	85,148,519	(9,025,184) *	-	76,123,335		
2013 C	37,000,000	(1,758,325) *	-	35,241,675		
Total	$ 772,583,519	$ (46,230,818)	$ (86,690,000)	$ 639,662,701		$ 86,690,000

*Represents monthly mandatory redemptions from pass-through principal payments.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2014.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.					
2009 A-1	07/01/2011	$ -	$ 120,000	$ -	$ 120,000	2041
	01/01/2012	-	560,000	-	560,000	2041
	07/01/2012	-	5,890,000	-	5,890,000	2041
	09/01/2012	-	920,000	-	920,000	2041
	10/01/2012	-	900,000	-	900,000	2041
	11/01/2012	-	980,000	-	980,000	2041
	12/01/2012	-	780,000	-	780,000	2041
	01/01/2013	-	2,360,000	-	2,360,000	2041
	05/01/2013	-	380,000	-	380,000	2041
	06/01/2013	-	1,920,000	-	1,920,000	2041
	07/01/2013	-	650,000	-	650,000	2041
	09/01/2013	-	1,220,000	-	1,220,000	2041
	10/01/2013	-	1,300,000	-	1,300,000	2041
	11/01/2013	-	1,040,000	-	1,040,000	2041
	12/01/2013	-	970,000	-	970,000	2041
	01/01/2014	-	870,000	-	870,000	2041
	03/01/2014	-	200,000	-	200,000	2041
	04/01/2014	-	960,000	-	960,000	2041
	05/01/2014	-	1,020,000	-	1,020,000	2041
	06/01/2014	-	420,000	-	420,000	2041
Total 2009 A-1		-	23,460,000	-	23,460,000	
2009 A-2	This issue is fully retired.					
2009 A-3	This issue is fully retired.					

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A-4A	07/01/2012	$ -	$ 220,000	$ -	$ 220,000	2041
	10/01/2012	-	160,000	-	160,000	2041
	11/01/2012	-	210,000	-	210,000	2041
	12/01/2012	-	240,000	-	240,000	2041
	01/01/2013	-	400,000	-	400,000	2041
	04/01/2013	-	70,000	-	70,000	2041
	05/01/2013	-	240,000	-	240,000	2041
	06/01/2013	-	840,000	-	840,000	2041
	09/01/2013	-	100,000	-	100,000	2041
	10/01/2013	-	410,000	-	410,000	2041
	11/01/2013	-	110,000	-	110,000	2041
	12/01/2013	-	250,000	-	250,000	2041
	01/01/2014	-	50,000	-	50,000	2041
	03/01/2014	-	10,000	-	10,000	2041
	04/01/2014	-	330,000	-	330,000	2041
	05/01/2014	-	180,000	-	180,000	2041
	06/01/2014	-	110,000	-	110,000	2041
Total 2009 A-4A		-	3,930,000	-	3,930,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A-4B	07/01/2012	$ -	$ 130,000	$ -	$ 130,000	2041
	10/01/2012	-	100,000	-	100,000	2041
	11/01/2012	-	130,000	-	130,000	2041
	12/01/2012	-	140,000	-	140,000	2041
	01/01/2013	-	240,000	-	240,000	2041
	04/01/2013	-	40,000	-	40,000	2041
	05/01/2013	-	140,000	-	140,000	2041
	06/01/2013	-	500,000	-	500,000	2041
	09/01/2013	-	60,000	-	60,000	2041
	10/01/2013	-	250,000	-	250,000	2041
	11/01/2013	-	60,000	-	60,000	2041
	12/01/2013	-	150,000	-	150,000	2041
	01/01/2014	-	30,000	-	30,000	2041
	04/01/2014	-	190,000	-	190,000	2041
	05/01/2014	-	100,000	-	100,000	2041
	06/01/2014	-	70,000	-	70,000	2041
Total 2009 A-4B		-	2,330,000	-	2,330,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A-5	07/01/2012	$ -	$ 80,000	$ -	$ 80,000	2041
	09/01/2012	-	120,000	-	120,000	2041
	11/01/2012	-	70,000	-	70,000	2041
	12/01/2012	-	120,000	-	120,000	2041
	01/01/2013	-	80,000	-	80,000	2041
	04/01/2013	-	50,000	-	50,000	2041
	06/01/2013	-	300,000	-	300,000	2041
	09/01/2013	-	110,000	-	110,000	2041
	10/01/2013	-	310,000	-	310,000	2041
	11/01/2013	-	130,000	-	130,000	2041
	12/01/2013	-	220,000	-	220,000	2041
	01/01/2014	-	230,000	-	230,000	2041
	03/01/2014	-	330,000	-	330,000	2041
	04/01/2014	-	120,000	-	120,000	2041
	05/01/2014	-	50,000	-	50,000	2041
	06/01/2014	-	170,000	-	170,000	2041
Total 2009 A-5		-	2,490,000	-	2,490,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2010 A	07/01/2011	$ -	$ 125,000	$ -	$ 125,000	2025 & 2028
	01/01/2012	-	440,000	-	440,000	2028
	07/01/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	09/01/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/01/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/01/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/01/2012	-	510,000	-	510,000	2013-2022 & 2025
	01/01/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	06/01/2013	-	230,000	-	230,000	2014-2022 & 2025
	07/01/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
	10/01/2013	-	285,000	-	285,000	2014-2022 & 2025
	11/01/2013	-	700,000	-	700,000	2014-2022 & 2025
	12/01/2013	-	635,000	-	635,000	2014-2022 & 2025
	01/01/2014	-	1,965,000	-	1,965,000	2014-2022, 2025 & 2028
	04/01/2014	-	5,000	-	5,000	2022
	05/01/2014	-	60,000	-	60,000	2020-2022 & 2025
	06/01/2014	-	1,375,000	-	1,375,000	2014-2022, 2025 & 2028
Total 2010 A		-	15,425,000	-	15,425,000	

2011 A This issue is fully retired.

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 B	01/01/2012	$ -	$ 240,000	$ -	$ 240,000	2031
	07/01/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/01/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/01/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/01/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	01/01/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	07/01/2013	-	1,040,000	-	1,040,000	2031
	09/01/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/01/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/01/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	01/01/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
	05/01/2014	-	210,000	-	210,000	2014-2023, 2026 & 2031
	06/01/2014	-	1,300,000	-	1,300,000	2014-2023, 2026 & 2031
Total 2011 B		-	11,075,000	-	11,075,000	
2011 C	07/01/2012	-	140,000	-	140,000	2013-2022
	10/01/2012	-	130,000	-	130,000	2013-2022
	11/01/2012	-	130,000	-	130,000	2013-2022
	12/01/2012	-	80,000	-	80,000	2013-2022
	01/01/2013	-	105,000	-	105,000	2013-2022
	09/01/2013	-	130,000	-	130,000	2014-2022
	10/01/2013	-	25,000	-	25,000	2018-2022
	12/01/2013	-	10,000	-	10,000	2021-2022
	01/01/2014	-	35,000	-	35,000	2016, 2018-2022
Total 2011 C		-	785,000	-	785,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 D	01/01/2012	$ -	$ 45,000	$ -	$ 45,000	2034
	07/01/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/01/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	01/01/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	07/01/2013	-	570,000	-	570,000	2034
	09/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/01/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/01/2013	-	35,000	-	35,000	2026 & 20331
	01/01/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	06/01/2014	-	560,000	-	560,000	2034
Total 2011 D		-	5,140,000	-	5,140,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2014

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 E	07/01/2012	$ -	$ 635,000	$ -	$ 635,000	2013-2022, 2026, 2031 & 2035
	10/01/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/01/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/01/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	01/01/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	04/01/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	07/01/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/01/2013	-	480,000	-	480,000	2014-2022, 2026 & 2031
	11/01/2013	-	320,000	-	320,000	2014-2022, 2026 & 2031
	12/01/2013	-	755,000	-	755,000	2014-2022, 2026 & 2031
	01/01/2014	-	1,150,000	-	1,150,000	2017-2022, 2026, 2031 & 2035
	03/01/2014	-	5,000	-	5,000	2031
	05/01/2014	-	215,000	-	215,000	2014-2022, 2026 & 2031
	06/01/2014	-	1,400,000	-	1,400,000	2014-2022, 2026, 2031 & 2035
Total 2011 E		-	9,175,000	-	9,175,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 F	07/01/2012	$ -	$ 55,000	$ -	$ 55,000	2017-2022
	09/01/2012	-	90,000	-	90,000	2013-2022
	11/01/2012	-	50,000	-	50,000	2018-2022
	12/01/2012	-	95,000	-	95,000	2013-2022
	01/01/2013	-	40,000	-	40,000	2019-2022
	04/01/2013	-	40,000	-	40,000	2019-2022
	07/01/2013	-	35,000	-	35,000	2019-2022
	10/01/2013	-	125,000	-	125,000	2014-2022
	11/01/2013	-	100,000	-	100,000	2014-2022
	12/01/2013	-	160,000	-	160,000	2014-2022
	01/01/2014	-	175,000	-	175,000	2014-2022
	03/01/2014	-	5,000	-	5,000	2022
	04/01/2014	-	75,000	-	75,000	2015-2022
	05/01/2014	-	40,000	-	40,000	2018-2022
	06/01/2014	-	120,000	-	120,000	2014-2022
Total 2011 F		-	1,205,000	-	1,205,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 G	07/01/2012	$ -	$ 85,000	$ -	$ 85,000	2026 & 2032
	09/01/2012	-	140,000	-	140,000	2026 & 2032
	11/01/2012	-	80,000	-	80,000	2026 & 2032
	12/01/2012	-	145,000	-	145,000	2026 & 2032
	01/01/2013	-	120,000	-	120,000	2026, 2032 & 2035
	04/01/2013	-	60,000	-	60,000	2026 & 2032
	07/01/2013	-	360,000	-	360,000	2026, 2032 & 2035
	10/01/2013	-	200,000	-	200,000	2026 & 2032
	11/01/2013	-	160,000	-	160,000	2026 & 2032
	12/01/2013	-	265,000	-	265,000	2026 & 2032
	01/01/2014	-	750,000	-	750,000	2026, 2032 & 2035
	03/01/2014	-	10,000	-	10,000	2026 & 2032
	04/01/2014	-	130,000	-	130,000	2026 & 2032
	05/01/2014	-	70,000	-	70,000	2026 & 2032
	06/01/2014	-	735,000	-	735,000	2026, 2032 & 2035

HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2014

Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	(b)	$ 108,000,000	$ -	$ 23,460,000	$ 84,540,000	2
				$ 108,000,000	$ -	$ 23,460,000	$ 84,540,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

(b): 10/21/2010 - 12/20/2010: 0.74%
12/21/2010 - 07/01/2041: 3.01%

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Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	(b)	$ 21,910,000	$ -	$ 3,930,000	$ 17,980,000	2
				$ 21,910,000	$ -	$ 3,930,000	$ 17,980,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

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Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	(b)	$ 13,090,000	$ -	$ 2,330,000	$ 10,760,000	2
				$ 13,090,000	$ -	$ 2,330,000	$ 10,760,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

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Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	(b)	$ 21,990,000	$ -	$ 2,490,000	$ 19,500,000	2
				$ 21,990,000	$ -	$ 2,490,000	$ 19,500,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

(b): 12/08/2011 - 02/07/2012: 0.61%
02/08/2012 - 07/01/2041: 2.49%

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Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	$ 1,535,000	$ 1,535,000	$ -	$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	$ 1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	$ 1,565,000	-	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	$ 1,420,000	160,000	-	N/A
--	07/01/2013	Serial	1.100	1,595,000	$ 1,405,000	190,000	-	N/A
--	01/01/2014	Serial	1.350	1,615,000	$ 1,345,000	270,000	-	N/A
60416QAH7	07/01/2014	Serial	1.400	1,635,000	$ -	300,000	1,335,000	2
60416QAJ3	01/01/2015	Serial	1.750	1,655,000	$ -	305,000	1,350,000	2
60416QAK0	07/01/2015	Serial	1.800	1,680,000	$ -	320,000	1,360,000	2
60416QAL8	01/01/2016	Serial	2.100	1,705,000	$ -	325,000	1,380,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	$ -	335,000	1,400,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	$ -	340,000	1,420,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	$ -	340,000	1,455,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	$ -	350,000	1,475,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	$ -	355,000	1,505,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	$ -	360,000	1,535,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	$ -	370,000	1,565,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	$ -	370,000	1,600,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	$ -	385,000	1,625,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	$ -	400,000	1,655,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	$ -	420,000	1,695,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	$ -	430,000	1,735,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	$ -	445,000	1,775,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	$ -	2,530,000	10,910,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	$ -	6,125,000	10,980,000	1
				$ 72,000,000	$ 8,820,000	$ 15,425,000	$ 47,755,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin July 1, 2025.

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Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	1.125	$ 1,245,000	$ 1,185,000	$ 60,000	$ -	N/A
--	01/01/2014	Serial	1.500	1,280,000	1,165,000	115,000	-	N/A
60416QBL7	07/01/2014	Serial	1.625	1,290,000	-	160,000	1,130,000	2
60416QBM5	01/01/2015	Serial	2.000	1,305,000	-	160,000	1,145,000	2
60416QBN3	07/01/2015	Serial	2.125	1,320,000	-	160,000	1,160,000	2
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	170,000	1,165,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	175,000	1,180,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	180,000	1,190,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	180,000	1,215,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	185,000	1,230,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	195,000	1,245,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	200,000	1,265,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	200,000	1,295,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	200,000	1,325,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	210,000	1,345,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	210,000	1,380,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	215,000	1,405,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	190,000	1,200,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	200,000	1,220,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	210,000	1,245,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	1,475,000	9,770,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	1,100,000	7,290,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	4,925,000	10,935,000	1
				$ 63,760,000	$ 2,350,000	$ 11,075,000	$ 50,335,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2022.

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Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	$ 280,000	$ 280,000	$ -	$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
--	07/01/2013	Serial	0.900	310,000	285,000	25,000	-	N/A
--	01/01/2014	Serial	1.250	605,000	550,000	55,000	-	N/A
60416QCN2	01/01/2015	Serial	1.800	620,000	-	55,000	565,000	2
60416QCP7	01/01/2016	Serial	2.000	635,000	-	65,000	570,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	30,000	335,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	80,000	595,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	90,000	615,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	90,000	640,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	95,000	670,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	105,000	695,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	65,000	560,000	2
				$ 8,310,000	$ 2,280,000	$ 785,000	$ 5,245,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	0.900	$ 290,000	$ 265,000	$ 25,000	$ -	N/A
60416QCY8	07/01/2014	Serial	1.350	610,000	-	55,000	555,000	2
60416QCZ5	07/01/2015	Serial	1.900	625,000	-	55,000	570,000	2
60416QDA9	07/01/2016	Serial	2.050	645,000	-	65,000	580,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	30,000	260,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	70,000	595,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	70,000	620,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	90,000	625,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	95,000	655,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	95,000	690,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	25,000	170,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	95,000	750,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	95,000	770,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	625,000	5,060,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	1,120,000	8,955,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	2,530,000	7,430,000	1
				$ 33,690,000	$ 265,000	$ 5,140,000	$ 28,285,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	$ 915,000	$ 915,000	$ -	$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
--	07/01/2013	Serial	0.600	925,000	875,000	50,000	-	N/A
--	01/01/2014	Serial	1.000	915,000	830,000	85,000	-	N/A
60416QDV3	07/01/2014	Serial	1.050	945,000	-	100,000	845,000	2
60416QDW1	01/01/2015	Serial	1.250	935,000	-	105,000	830,000	2
60416QDX9	07/01/2015	Serial	1.350	965,000	-	110,000	855,000	2
60416QDY7	01/01/2016	Serial	1.750	955,000	-	110,000	845,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	110,000	880,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	120,000	865,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	125,000	895,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	125,000	890,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	125,000	930,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	125,000	930,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	135,000	960,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	140,000	960,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	140,000	1,000,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	140,000	1,005,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	145,000	1,045,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	155,000	1,040,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	155,000	1,095,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	1,310,000	9,775,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	2,010,000	14,905,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	3,530,000	11,780,000	1
				$ 65,000,000	$ 3,495,000	$ 9,175,000	$ 52,330,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2031.

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Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	$ 585,000	$ 585,000	$ -	$ -	N/A
--	07/01/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
--	01/01/2014	Serial	1.050	595,000	575,000	20,000	-	N/A
60416QEX8	07/01/2014	Serial	1.150	620,000	-	40,000	580,000	2
60416QEY6	01/01/2015	Serial	1.500	605,000	-	40,000	565,000	2
60416QEZ3	07/01/2015	Serial	1.600	635,000	-	45,000	590,000	2
60416QFA7	01/01/2016	Serial	2.000	620,000	-	50,000	570,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	50,000	600,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	50,000	590,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	55,000	615,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	60,000	605,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	65,000	630,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	70,000	615,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	90,000	630,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	90,000	625,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	90,000	660,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	90,000	655,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	90,000	690,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	95,000	680,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	105,000	710,000	2
				$ 13,575,000	$ 1,760,000	$ 1,205,000	$ 10,610,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	$ 7,180,000	$ -	$ 695,000	$ 6,485,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	1,275,000	11,955,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	1,340,000	7,360,000	1
				$ 29,110,000	$ -	$ 3,310,000	$ 25,800,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60416QFT6	09/01/2042	Pass-Through	2.600	$ 50,000,000	$ 5,852,483	$ -	$ 44,147,517	1
				$ 50,000,000	$ 5,852,483	$ -	$ 44,147,517	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments to the Program Securities acquired with the proceeds of the 2012 Series A Bonds.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFU3	12/01/2042	Pass-Through	2.250	$ 75,000,000	$ 6,247,469	$ -	$ 68,752,531	1
				$ 75,000,000	$ 6,247,469	$ -	$ 68,752,531	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFV1	03/01/2043	Pass-Through	2.350	$ 75,000,000	$ 4,377,356	$ -	$ 70,622,644	1
				$ 75,000,000	$ 4,377,356	$ -	$ 70,622,644	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFW9	09/01/2041	Pass-Through	2.700	$ 85,148,519	$ 9,025,184	$ -	$ 76,123,335	1
				$ 85,148,519	$ 9,025,184	$ -	$ 76,123,335	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2013 Series B Bonds.

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFX7	09/01/2043	Pass-Through	3.000	$ 37,000,000	$ 1,758,325	$ -	$ 35,241,675	1
				$ 37,000,000	$ 1,758,325	$ -	$ 35,241,675	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2013 Series C Bonds.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFY5	07/01/2044	Pass-Through	3.000	$ 38,526,925	$ -	$ -	$ 38,526,925	1
				$ 38,526,925	$ -	$ -	$ 38,526,925	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2014 Series A Bonds.

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2014

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 21, 2010 to June 30, 2020 — 0.00% July 1, 2020 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.) Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2014

Homeownership Finance Bonds Series 2011 A and Series B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages April 20, 2011 to June 30, 2011 — 35.40% July 1, 2011 to June 30, 2012 — 37.44 July 1, 2012 to June 30, 2013 — 39.82 July 1, 2013 to June 30, 2014 — 41.81 July 1, 2014 to June 30, 2015 — 42.54 July 1, 2015 to June 30, 2017 — 45.77 July 1, 2017 to June 30, 2018 — 47.68 July 1, 2018 to December 31, 2020 — 91.86 January 1, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2014

Homeownership Finance Bonds Series 2011 C and Series D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages July 20, 2011 to June 30, 2012 — 45.80% July 1, 2012 to June 30, 2013 — 47.42 July 1, 2013 to June 30, 2014 — 51.72 July 1, 2014 to June 30, 2015 — 54.42 July 1, 2015 to June 30, 2016 — 60.43 July 1, 2016 to June 30, 2017 — 62.06 July 1, 2017 to June 30, 2018 — 69.09 July 1, 2018 to June 30, 2020 — 73.18 July 1, 2020 to June 30, 2021 — 75.72 July 1, 2021 and thereafter — 100.00
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2014

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages September 29, 2011 to June 30, 2013 — 0.00% July 1, 2013 to December 31, 2013 — 2.93 January 1, 2014 to June 30, 2014 — 5.33 July 1, 2014 To December 31, 2014 — 7.80 January 1, 2015 to June 30, 2015 — 10.30 July 1, 2015 to December 31, 2015 — 12.86 January 1, 2016 to June 30, 2016 — 15.45 July 1, 2016 to December 31, 2016 — 18.10 January 1, 2017 to June 30, 2017 — 20.78 July 1, 2017 to June 30, 2021 — 21.91 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2014

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2014

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue,	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages December 8, 2011 to June 30, 2018 — 20.99% July 1, 2018 to December 7, 2021 — 26.41 December 8, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2014

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Homeownership Finance Bonds Series 2012 A	No special redemption.

Homeownership Finance Bonds Series 2012 B	No special redemption.

Homeownership Finance Bonds Series 2013 A	No special redemption.

Homeownership Finance Bonds Series 2013 B	No special redemption.

Homeownership Finance Bonds Series 2013 C	No special redemption.

Homeownership Finance Bonds Series 2014 A	No special redemption.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of June 30, 2014

HFB 2009A-1/2010A

Date	Percent
06/30/2014	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB

Date	Percent
06/30/2014	42.54%
07/01/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD

Date	Percent
06/30/2014	54.42%
07/01/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E

Date	Percent
06/30/2014	7.80%
01/01/2015	10.30%
07/01/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG

Date	Percent
06/30/2014	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

HFB 2012A

Date	Percent
06/30/2014	0.00%
08/28/2022	100.00%

HFB 2012B

Date	Percent
06/30/2014	0.00%
11/28/2022	100.00%

HFB 2013A

Date	Percent
06/30/2014	0.00%
02/28/2023	100.00%

HFB 2013C

Date	Percent
06/30/2014	0.00%
07/25/2023	100.00%

HFB 2014A

Date	Percent
06/30/2014	0.00%
06/19/2024	100.00%

Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2014

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable %	$ 2,410,000
None	Revenue	Government Money Market Fund	Daily	0.01000	1,614,155
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	2,065,553
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	1,335,000
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	0.01000	1,415,016
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.01000	2,543,173
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,038,239
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	1,130,000
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.01000	610,117
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.01000	1,115,601
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	670,069
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	1,120,000
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	0.01000	270,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.01000	743,188
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,319,153
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	845,000
2009A-4/2011E	Cost of Issuance	Government Money Market Fund	Daily	0.01000	20,109
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	0.01000	860,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.01000	1,326,840
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	930,534
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	580,000
2009A-5/2011FG	Cost of Issuance	Government Money Market Fund	Daily	0.01000	46,419
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	0.01000	555,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.01000	1,104,036
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	95,653
2012A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	67,763
2012A	Redemption	Government Money Market Fund	Daily	0.01000	426,213
2012A	Revenue	Government Money Market Fund	Daily	0.01000	245,282
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	128,911
2012B	Cost of Issuance	Government Money Market Fund	Daily	0.01000	64,325
2012B	Redemption	Government Money Market Fund	Daily	0.01000	738,218
2012B	Revenue	Government Money Market Fund	Daily	0.01000	221,453
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	138,303
2013A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	70,837
2013A	Redemption	Government Money Market Fund	Daily	0.01000	366,903
2013A	Revenue	Government Money Market Fund	Daily	0.01000	240,607
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	171,278
2013B	Cost of Issuance	Government Money Market Fund	Daily	0.01000	53,095
2013B	Redemption	Government Money Market Fund	Daily	0.01000	520,540
2013B	Revenue	Government Money Market Fund	Daily	0.01000	1,141,238
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	88,104
2013C	Cost of Issuance	Government Money Market Fund	Daily	0.01000	16,541
2013C	Redemption	Government Money Market Fund	Daily	0.01000	317,860
2013C	Revenue	Government Money Market Fund	Daily	0.01000	74,636
2014A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	38,527
2014A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	62,531
					$ 30,956,022