Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of September 30, 2014
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

Equal Opportunity Housing and Equal Opportunity Employment
This publication is available upon request in alternative formats.

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Residential Housing Finance Bonds

Disclaimer

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the "Agency" or "Minnesota Housing") from sources believed to be accurate and reliable. The information contained in this Disclosure Report speaks only as of September 30, 2014 (except as expressly stated otherwise), is subject to change without notice and delivery of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since September 30, 2014. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement or Private Placement Memorandum and operative documents for each series of Bonds. Reference should be made to the Official Statement or Private Placement Memorandum and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing issued under the Residential Housing Finance Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements or in private placements described in the related Private Placement Memoranda. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Residential Housing Finance Bond Resolution

Overview

Information as of September 30, 2014

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein were transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2014. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency has traditionally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. In 2009, the Agency changed its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. The Agency has entered into a Servicing Agreement, dated as of October 15, 2013, with the U.S. Bank, National Association as servicer (the Servicer), for an indefinite term (subject to termination rights). Pursuant to the servicing agreement, the Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency.

The Agency has adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency has financed single family mortgage loans through the acquisition of mortgage-backed securities under the New Issue Bond Program offered by the United States Department of the Treasury, Fannie Mae and Freddie Mac. As of December 31, 2011, the Agency had used all its authority under the New Issue Bond Program and has since issued bonds under the Bond Resolution and the Homeownership Finance Bond Resolution.

Please note that the "Bond History" pages included in previous quarterly disclosure reports are not included in this report and will not be included in subsequent reports. The amount and dates of Bond redemptions for each Series of Bonds is shown on the "Source of Funds used to Call Bonds" pages and the cumulative scheduled payments for each Series of Bonds are shown on the "Bonds Outstanding and Call Priority" pages under the heading "Principal Matured/Sinking Fund." For information on bonds that, as of the date of this report, have been called for redemption on dates subsequent to September 30, 2014, please refer to the Bond Redemption Notices on Minnesota Housing's website referenced above.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of September 30, 2014

MORTGAGE LOANS BY AMOUNT

Funding Source	Loans Purchased	Less Scheduled Payments	Less Prepayments and Curtailments	Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	$ 332,966,270	$ 48,712,270	$ 226,755,873	$ 38,911,881	$ 18,586,246	5.95 %
03AB	65,986,062	9,740,210	24,776,446	9,570,729	21,898,677	4.84
03IJ	51,220,364	6,246,386	23,425,348	6,537,488	15,011,142	5.43
04EFG	101,843,084	11,803,726	37,944,649	17,853,109	34,241,600	5.36
05ABC	61,667,368	6,860,402	18,506,089	15,413,229	20,887,648	5.10
05GHI	101,672,778	11,003,032	27,553,020	26,957,186	36,159,540	5.17
05JKLM	160,683,352	18,825,708	41,188,858	35,150,309	65,518,477	5.15
05OP	72,219,622	7,235,435	16,937,772	18,193,699	29,852,716	5.40
06ABC	85,478,852	8,401,637	22,899,070	22,073,142	32,105,003	5.36
06FGH	77,795,188	6,588,030	24,027,882	19,126,136	28,053,140	5.62
06FGH-40 Year	8,306,100	297,844	501,791	4,183,252	3,323,213	5.76
06IJ	113,558,827	9,119,871	37,396,705	25,324,369	41,717,882	5.93
06IJ-40 Year	27,990,016	904,883	2,491,683	11,542,185	13,051,265	5.63
06LMN	49,229,228	4,394,487	11,335,848	10,146,319	23,352,574	5.59
06LMN-40 Year	11,843,662	551,055	503,128	5,230,476	5,559,003	5.47
07CDE	80,011,134	6,676,495	22,013,323	15,862,600	35,458,716	5.58
07CDE-40 Year	19,604,483	815,032	1,465,304	6,928,516	10,395,631	5.25
07HIJ	120,631,473	9,273,316	33,702,893	25,471,999	52,183,265	5.79
07HIJ-40 Year	29,043,364	1,090,634	2,833,286	9,636,852	15,482,592	5.40
07LM	139,931,779	9,853,290	42,025,042	27,833,000	60,220,447	5.77
07LM-40 Year	34,322,084	1,161,216	4,068,569	11,051,806	18,040,493	5.48
07PQRST	84,242,415	6,229,419	27,725,302	11,499,012	38,788,682	5.56
07PQRST-40 Year	20,727,724	908,958	2,508,415	5,214,621	12,095,730	5.43
08ABC	78,562,100	5,284,694	30,790,466	6,296,953	36,189,987	5.59
08ABC-40 Year	19,464,448	737,357	3,972,041	3,976,766	10,778,284	5.44
09ABC	85,657,181	5,184,949	32,205,993	8,145,692	40,120,547	5.58
09ABC-40 Year	12,739,671	472,433	3,863,360	638,365	7,765,513	5.72
09DEF	123,184,490	10,615,414	34,887,344	9,500,841	68,180,891	5.72
12ABCD	96,047,766	5,486,929	21,076,881	5,056,992	64,426,964	5.76
13ABC	42,482,583	1,708,036	4,388,466	1,624,355	34,761,726	5.45
14A	15,938,679	380,927	715,418	-	14,842,334	6.13
14B	15,978,942	394,928	428,800	-	15,155,214	6.11
Total	$ 2,341,031,089	$ 216,959,003	$ 784,915,065	$ 414,951,879	$ 924,205,142	5.47 %

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of September 30, 2014

MORTGAGE LOANS BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	4,884.0	3,967.0	500.0	417.0
03AB	661.0	280.5	92.0	288.5
03IJ	508.0	253.5	63.5	191.0
04EFG	911.0	390.0	144.5	376.5
05ABC	519.0	186.5	117.0	215.5
05GHI	840.0	261.0	207.5	371.5
05JKLM	1,507.0	508.0	297.0	702.0
05OP	613.0	163.0	140.5	309.5
06ABC	709.0	207.5	172.0	329.5
06FGH	633.0	215.5	145.5	272.0
06FGH-40 Year	50.0	3.0	25.0	22.0
06IJ	1,020.0	372.5	201.0	446.5
06IJ-40 Year	170.0	16.0	69.0	85.0
06LMN	417.0	106.0	82.5	228.5
06LMN-40 Year	74.0	3.0	33.0	38.0
07CDE	634.0	183.0	125.5	325.5
07CDE-40 Year	124.0	9.0	43.0	72.0
07HIJ	886.0	260.5	185.5	440.0
07HIJ-40 Year	175.0	16.0	56.0	103.0
07LM	1,094.0	341.0	212.0	541.0
07LM-40 Year	219.0	29.0	70.0	120.0
07PQRST	645.5	223.0	91.5	331.0
07PQRST-40 Year	132.0	17.0	31.0	84.0
08ABC	660.0	246.0	56.0	358.0
08ABC-40 Year	132.0	25.0	25.0	82.0
09ABC	769.5	275.0	71.0	423.5
09ABC-40 Year	97.0	30.0	4.0	63.0
09DEF	1,627.0	522.5	99.0	1,005.5
12ABCD	1,411.0	303.0	66.5	1,041.5
13ABC	641.0	61.5	21.5	558.0
14A	381.0	20.0	-	361.0
14B	419.0	17.0	-	402.0
Total	23,563.0	9,511.5	3,447.5	10,604.0

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
Information as of September 30, 2014

Series	Bonds Outstanding	Mortgages Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on $ Amount Outstanding)	
Retired	$ -	$18,586,246	$ -	$ -	$ -	$ -	5.95 %	
03AB	21,480,000	21,898,677	-	-	-	-	4.84	
03IJ	14,840,000	15,011,142	-	-	-	-	5.43	
04EFG	29,900,000	34,241,600	-	-	-	-	5.36	
05ABC	23,760,000	20,887,648	-	-	-	-	5.10	
05GHI	41,105,000	36,159,540	-	-	-	-	5.17	
05JKLM	70,720,000	65,518,477	-	-	-	-	5.15	
05OP	31,830,000	29,852,716	-	-	-	-	5.40	
06ABC	36,465,000	32,105,003	-	-	-	-	5.36	
06FGH	35,520,000	31,376,353	-	-	-	-	5.63	
06IJ	62,755,000	54,769,147	-	-	-	-	5.86	
06LMN	33,030,000	28,911,577	-	-	-	-	5.56	
07CDE	46,280,000	45,854,347	-	-	-	-	5.50	
07HIJ	67,915,000	67,665,857	-	-	-	-	5.70	
07LM	90,795,000	78,260,940	-	-	-	-	5.71	
07PQRST	56,960,000	50,884,412	-	-	-	-	5.53	
08ABC	51,590,000	46,968,271	-	-	-	-	5.56	
09ABC	52,155,000	47,886,060	-	-	-	-	5.61	
09DEF	95,805,000	68,180,891	20,865,065	-	-	-	5.72	(09DEF mortgages)
							4.63	(09DEF mortgage-backed securities)
12ABCD	112,505,000	64,426,964	52,120,823	-	-	-	5.76	(12ABCD mortgages)
							3.51	(12ABCD mortgage-backed securities)
13ABC	77,040,000	34,761,726	39,578,044	-	-	-	5.45	(13ABC mortgages)
							2.63	(13ABC mortgage-backed securities)
14A	49,670,000	14,842,334	49,320,679	-	-	-	6.13	(14A mortgages)
							3.21	(14A mortgage-backed securities)
14B	49,605,000	15,155,214	49,291,239	-	-	-	6.11	(14B mortgages)
							3.33	(14B mortgage-backed securities)
	$ 1,151,725,000	$924,205,142	$ 211,175,850	$ -	$ -	$ -	4.92 %	

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2014

2009 DEF

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
728666	GNMA II	4.250 %	$ 146,599	$ 68,849
743566	GNMA II	4.250	90,944	84,726
728516	GNMA II	4.625	7,021,096	4,847,974
728614	GNMA II	4.625	1,382,011	912,919
728262	GNMA II	4.875	994,000	631,291
728517	GNMA II	4.875	2,201,720	1,302,783
728615	GNMA II	4.875	259,976	239,395
735235	GNMA II	4.875	169,063	156,284
728263	GNMA II	5.000	137,148	-
728518	GNMA II	5.000	525,856	184,996
728264	GNMA II	5.125	131,165	121,455
728616	GNMA II	5.125	136,999	127,088
AC9191	FNMA	4.562	251,697	57,749
AC6443	FNMA	4.937	143,522	131,986
AC6444	FNMA	5.187	309,489	286,111
Subtotal			13,901,285	9,153,608

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2014

2009 DEF, continued

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
728515	GNMA II	4.500 %	$ 5,772,392	$ 3,555,188
728534	GNMA II	4.500	3,165,225	2,162,845
728613	GNMA II	4.500	4,906,470	3,253,251
728261	GNMA II	4.625	1,388,274	734,916
728535	GNMA II	4.625	1,061,740	847,643
728536	GNMA II	4.875	427,435	286,211
728537	GNMA II	5.000	82,472	76,121
728519	GNMA II	5.125	442,344	345,650
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	71,680
AC9166	FNMA	4.562	315,551	297,124
AC9177	FNMA	4.562	90,196	84,662
AC9180	FNMA	4.687	64,784	61,150
AC9167	FNMA	4.937	85,625	79,004
AC9181	FNMA	5.187	59,767	-
735437	GNMA II	4.375	96,238	90,393
747780	GNMA II	4.375	77,205	72,237
735540	GNMA II	4.500	4,303,546	2,766,337
743212	GNMA II	4.500	450,062	422,893
743228	GNMA II	4.500	121,688	113,756
747576	GNMA II	4.500	834,588	351,826
747684	GNMA II	4.500	1,552,935	837,785
751069	GNMA II	4.500	627,065	591,123
751083	GNMA II	4.500	1,179,104	835,884
735284	GNMA II	4.625	1,408,975	744,638

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2014

2009 DEF, continued

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
735439	GNMA II	4.625 %	$ 544,464	$ 391,313
747509	GNMA II	4.625	1,658,314	1,241,826
747822	GNMA II	4.625	692,065	481,658
735440	GNMA II	4.750	577,825	416,468
735542	GNMA II	4.750	997,704	483,811
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	69,416
AD6815	FNMA	4.500	217,208	79,054
AE2054	FNMA	4.500	259,873	107,958
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	316,480
AD3417	FNMA	4.562	449,308	286,762
AD3424	FNMA	4.562	100,335	94,568
AD4234	FNMA	4.562	237,044	219,551
AD4246	FNMA	4.562	240,606	215,506
AD5859	FNMA	4.625	118,921	111,213
AE2713	FNMA	4.625	70,518	66,670
AD5863	FNMA	4.750	236,686	158,343
AE6279	FNMA	4.750	91,935	-
Subtotal			36,187,540	23,422,915
MBS Participation Interest (50%)			18,093,770	11,711,457
2009 DEF Total			$ 31,995,055	$ 20,865,065

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2014

2012 ABCD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0402	GNMA II	3.625 %	$ 2,815,431	$ 2,074,980
AO1087	FNMA	3.275	118,225	111,502
AO2408	FNMA	3.275	302,503	172,719
AO2409	FNMA	3.275	110,037	105,273
AO3786	FNMA	3.275	460,486	440,611
AO5861	FNMA	3.275	73,491	70,374
AO5869	FNMA	3.275	155,770	149,168
AO0387	FNMA	3.400	215,938	204,113
AO1088	FNMA	3.400	102,252	95,874
AO2413	FNMA	3.650	97,465	93,501
AO2414	FNMA	3.650	218,860	209,480
AO3787	FNMA	3.650	230,530	221,198
AO5862	FNMA	3.650	226,837	217,977
AO1089	FNMA	3.775	306,942	294,201
AO1090	FNMA	3.775	102,861	98,610
AO1099	FNMA	3.775	103,790	99,422
AO3779	FNMA	3.775	88,880	84,824
Subtotal			5,730,298	4,743,827

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
799858	GNMA II	3.250 %	$ 55,750	$ 53,178
AA0282	GNMA II	3.375	88,231	84,996
AA0342	GNMA II	3.375	177,369	170,364
AA0401	GNMA II	3.375	88,982	85,724
793301	GNMA II	3.750	2,811,748	2,232,913
799957	GNMA II	3.750	2,722,740	2,137,453
799958	GNMA II	3.875	169,926	164,106
AO3773	FNMA	3.650	51,642	49,960
AO5870	FNMA	3.650	180,482	174,633
AB1497	GNMA II	3.000	212,877	204,887
AB1556	GNMA II	3.000	214,752	206,680
AB1724	GNMA II	3.000	413,923	397,615
AB1919	GNMA II	3.000	488,124	467,791
AB1725	GNMA II	3.125	304,729	293,493
AB1880	GNMA II	3.125	248,035	238,754
AB1904	GNMA II	3.125	84,033	80,910
AB1920	GNMA II	3.125	320,009	307,241

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1921	GNMA II	3.250 %	$ 445,324	$ 288,900
AB1446	GNMA II	3.375	278,876	268,493
AB1618	GNMA II	3.500	421,599	406,958
AB1883	GNMA II	3.500	234,985	127,523
AB1923	GNMA II	3.500	385,053	371,128
AB1503	GNMA II	3.625	308,974	297,136
AB1561	GNMA II	3.625	258,242	249,316
AB1619	GNMA II	3.625	136,854	132,200
AB1646	GNMA II	3.625	378,903	213,251
AB1729	GNMA II	3.625	397,359	383,664
AB1767	GNMA II	3.625	158,319	152,909
AB1908	GNMA II	3.625	407,184	393,179
AB1924	GNMA II	3.625	62,523	60,417
AB2030	GNMA II	3.625	185,414	178,827
Subtotal			12,692,962	10,874,599
MBS Participation Interest (50.0031%)			6,346,874	5,437,636

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2014

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0104	GNMA II	3.250 %	$ 1,569,180	$ 1,357,311
AA0163	GNMA II	3.250	1,662,807	1,599,525
AA0281	GNMA II	3.250	2,286,836	2,081,438
AA0164	GNMA II	3.375	629,700	605,858
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	482,500
AA0076	GNMA II	3.625	2,059,751	1,744,138
AA0105	GNMA II	3.625	2,128,674	1,967,644
AA0165	GNMA II	3.625	2,775,509	2,219,793
AA0199	GNMA II	3.625	1,624,843	1,459,125
AA0077	GNMA II	3.750	591,767	507,389
AA0106	GNMA II	3.750	787,881	591,569
AA0166	GNMA II	3.750	630,630	549,796
AA0200	GNMA II	3.750	200,358	193,380
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	137,879
799890	GNMA II	4.000	79,297	76,348
799891	GNMA II	4.250	105,121	101,721
775568	GNMA II	3.375	860,742	828,239
775591	GNMA II	3.375	245,129	186,040
775599	GNMA II	3.375	581,951	454,747
775660	GNMA II	3.375	694,558	666,589
775708	GNMA II	3.375	391,681	376,762
775724	GNMA II	3.375	620,960	422,574
792333	GNMA II	3.375	137,417	131,864

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2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792369	GNMA II	3.375 %	$ 758,203	$ 606,098
792402	GNMA II	3.375	338,061	325,580
792437	GNMA II	3.375	179,393	78,721
792474	GNMA II	3.375	118,586	114,203
775569	GNMA II	3.500	302,172	163,838
775592	GNMA II	3.500	57,308	55,232
775661	GNMA II	3.500	544,072	230,308
775709	GNMA II	3.500	221,472	213,384
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	159,013
792370	GNMA II	3.500	147,233	141,414
792403	GNMA II	3.500	130,749	125,980
775472	GNMA II	3.750	339,576	327,731
775570	GNMA II	3.750	406,357	391,657
775593	GNMA II	3.750	819,660	667,801
775600	GNMA II	3.750	432,456	417,242
775662	GNMA II	3.750	1,130,068	957,942
775710	GNMA II	3.750	481,146	463,940
775726	GNMA II	3.750	469,492	399,865
792335	GNMA II	3.750	559,141	328,310
792371	GNMA II	3.750	640,200	617,840
775571	GNMA II	3.875	213,634	206,174
775594	GNMA II	3.875	1,086,404	895,848
775663	GNMA II	3.875	658,054	634,378
775711	GNMA II	3.875	271,899	167,374
775727	GNMA II	3.875	292,380	141,986

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792336	GNMA II	3.875 %	$ 172,151	$ 165,218
792372	GNMA II	3.875	124,372	119,918
792405	GNMA II	3.875	133,109	128,581
775595	GNMA II	4.000	150,911	145,822
775601	GNMA II	4.000	81,462	77,603
775664	GNMA II	4.000	173,887	167,267
775712	GNMA II	4.000	112,806	108,592
775676	GNMA II	4.125	153,278	148,252
775713	GNMA II	4.125	84,659	81,659
774854	GNMA II	4.250	581,713	560,532
774888	GNMA II	4.250	207,383	200,571
775596	GNMA II	4.250	366,413	354,471
775677	GNMA II	4.250	415,662	177,256
775714	GNMA II	4.250	199,022	192,532
775728	GNMA II	4.250	175,605	169,834
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	112,525
775513	GNMA II	4.500	231,520	223,756
Subtotal			35,917,191	30,708,478
MBS Participation Interest (50.0021%)			17,959,350	15,354,884

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2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0019% of the principal payments and none of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1464	GNMA II	3.125 %	$ 1,493,291	$ 1,225,444
AA0469	GNMA II	3.625	1,650,089	1,598,833
799861	GNMA II	3.750	1,863,656	1,564,219
AC8104	GNMA II	2.875	4,097,610	3,535,720
AB2093	GNMA II	3.125	271,185	121,745
AC7756	GNMA II	3.125	637,851	616,873
Subtotal			10,013,682	8,662,833
MBS Participation Interest (50.0019%)			5,007,031	4,331,581

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2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1463	GNMA II	3.000 %	$ 49,221	$ 47,928
799886	GNMA II	3.250	495,166	482,039
799954	GNMA II	3.250	931,842	800,290
AA0003	GNMA II	3.250	202,922	197,652
AA0074	GNMA II	3.250	1,667,721	1,530,044
AA0341	GNMA II	3.250	1,943,418	1,713,618
AA0400	GNMA II	3.250	1,699,366	1,653,400
AA0467	GNMA II	3.250	1,166,842	1,134,109
AB1465	GNMA II	3.250	492,658	406,465
793298	GNMA II	3.375	1,284,543	1,251,630
799859	GNMA II	3.375	1,311,886	1,059,062
799887	GNMA II	3.375	930,061	905,582
AA0004	GNMA II	3.375	790,402	767,451
AA0075	GNMA II	3.375	591,125	576,128
AA0508	GNMA II	3.375	106,710	-
AB1500	GNMA II	3.375	96,759	94,380
799860	GNMA II	3.625	500,928	488,612
799888	GNMA II	3.625	709,598	690,982
799956	GNMA II	3.625	981,586	956,834
AA0005	GNMA II	3.625	1,000,098	975,041
AA0283	GNMA II	3.625	2,151,221	1,870,722
AA0343	GNMA II	3.625	2,509,161	2,445,027
799889	GNMA II	3.750	1,010,556	893,305
AA0014	GNMA II	3.750	886,095	863,688
AA0403	GNMA II	3.750	281,417	166,417

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0865	FNMA	2.525 %	$ 47,821	$ 46,493
AR2963	FNMA	2.525	98,798	95,226
AR5611	FNMA	2.525	94,711	91,784
AR5614	FNMA	2.525	925,382	902,533
AR5616	FNMA	2.525	1,159,097	1,129,186
AR5617	FNMA	2.525	1,331,635	1,118,776
AR5619	FNMA	2.525	144,826	141,362
AR5620	FNMA	2.525	451,925	439,315
AR8764	FNMA	2.525	267,323	259,318
AR8770	FNMA	2.525	84,793	82,616
AR8772	FNMA	2.525	82,508	80,158
AT1907	FNMA	2.525	224,485	218,769
AT1917	FNMA	2.525	109,673	106,869
AT1921	FNMA	2.525	186,999	181,293
AT4624	FNMA	2.525	2,331,268	2,260,621
AT4628	FNMA	2.525	655,444	639,718
AT4633	FNMA	2.525	641,811	624,788
AT4742	FNMA	2.525	248,978	242,220
AT6228	FNMA	2.525	59,752	58,218
AQ9144	FNMA	2.530	80,418	77,585
AR5615	FNMA	2.650	134,553	130,845
AT1922	FNMA	2.650	128,883	125,684
AT3840	FNMA	2.650	76,105	74,207
AT4625	FNMA	2.650	324,103	316,523

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT6229	FNMA	2.650 %	$ 293,053	$ 284,911
AR8778	FNMA	2.775	75,520	73,666
AT1918	FNMA	2.775	142,319	138,382
AT1923	FNMA	2.775	103,253	100,185
AT4758	FNMA	2.775	214,584	207,260
AR5605	FNMA	2.900	73,328	71,292
AR8765	FNMA	2.900	37,442	36,488
AR8771	FNMA	2.900	226,641	219,947
AR8776	FNMA	2.900	99,476	96,446
AR8779	FNMA	2.900	139,561	136,192
AT1045	FNMA	2.900	218,574	213,308
AT1908	FNMA	2.900	83,511	81,223
AT1924	FNMA	2.900	170,815	166,249
AT4743	FNMA	2.900	178,897	174,638
AT4759	FNMA	2.900	68,189	66,500
AQ9145	FNMA	2.905	98,755	96,286
AQ7530	FNMA	3.025	38,770	29,249
AR0866	FNMA	3.025	94,978	92,712

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2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR5597	FNMA	3.025 %	$ 86,505	$ 84,451
AR1324	FNMA	3.030	74,217	72,519
AR8766	FNMA	3.275	90,618	88,444
Subtotal			36,291,598	33,944,862
MBS Participation Interest (65.556%)			23,791,320	22,252,894
2012 ABCD Total			$ 58,834,874	$ 52,120,823

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2013 ABC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC7842	GNMA II	2.500 %	$ 72,845	$ 70,789
AC8149	GNMA II	2.500	84,823	82,015
AC8185	GNMA II	2.500	351,176	341,232
AC8306	GNMA II	2.500	1,234,130	1,198,436
AC8346	GNMA II	2.500	1,377,119	1,336,576
AC8371	GNMA II	2.500	536,055	521,031
AC8375	GNMA II	2.500	409,690	398,311
AD7480	GNMA II	2.500	490,678	477,041
AT4629	FNMA	2.650	788,890	769,244
AT7528	FNMA	2.650	1,633,992	1,592,123
AR5612	FNMA	2.775	86,370	84,351
AR5621	FNMA	2.775	168,901	165,029
AT4626	FNMA	2.775	285,628	278,917
AT7529	FNMA	2.775	343,062	335,221
AT4627	FNMA	2.900	149,529	146,189
AT4631	FNMA	2.900	169,550	165,763

Residential Housing Finance Bond Resolution
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2013 ABC, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0869	FNMA	3.150 %	$ 75,992	$ 74,051
AR2964	FNMA	3.150	129,684	126,668
AR5596	FNMA	3.150	59,464	57,891
AT1046	FNMA	3.275	134,213	131,113
AR8780	FNMA	3.400	74,302	72,618
AQ6038	FNMA	3.650	98,340	96,136
Subtotal			8,754,430	8,520,744

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2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1463	GNMA II	3.000 %	$ 49,221	$ 47,928
799886	GNMA II	3.250	495,166	482,039
799954	GNMA II	3.250	931,842	800,290
AA0003	GNMA II	3.250	202,922	197,652
AA0074	GNMA II	3.250	1,667,721	1,530,044
AA0341	GNMA II	3.250	1,943,418	1,713,618
AA0400	GNMA II	3.250	1,699,366	1,653,400
AA0467	GNMA II	3.250	1,166,842	1,134,109
AB1465	GNMA II	3.250	492,658	406,465
793298	GNMA II	3.375	1,284,543	1,251,630
799859	GNMA II	3.375	1,311,886	1,059,062
799887	GNMA II	3.375	930,061	905,582
AA0004	GNMA II	3.375	790,402	767,451
AA0075	GNMA II	3.375	591,125	576,128
AA0508	GNMA II	3.375	106,710	-
AB1500	GNMA II	3.375	96,759	94,380
799860	GNMA II	3.625	500,928	488,612
799888	GNMA II	3.625	709,598	690,982
799956	GNMA II	3.625	981,586	956,834
AA0005	GNMA II	3.625	1,000,098	975,041
AA0283	GNMA II	3.625	2,151,221	1,870,722
AA0343	GNMA II	3.625	2,509,161	2,445,027
799889	GNMA II	3.750	1,010,556	893,305
AA0014	GNMA II	3.750	886,095	863,688
AA0403	GNMA II	3.750	281,417	166,417

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0865	FNMA	2.525 %	$ 47,821	$ 46,493
AR2963	FNMA	2.525	98,798	95,226
AR5611	FNMA	2.525	94,711	91,784
AR5614	FNMA	2.525	925,382	902,533
AR5616	FNMA	2.525	1,159,097	1,129,186
AR5617	FNMA	2.525	1,331,635	1,118,776
AR5619	FNMA	2.525	144,826	141,362
AR5620	FNMA	2.525	451,925	439,315
AR8764	FNMA	2.525	267,323	259,318
AR8770	FNMA	2.525	84,793	82,616
AR8772	FNMA	2.525	82,508	80,158
AT1907	FNMA	2.525	224,485	218,769
AT1917	FNMA	2.525	109,673	106,869
AT1921	FNMA	2.525	186,999	181,293
AT4624	FNMA	2.525	2,331,268	2,260,621
AT4628	FNMA	2.525	655,444	639,718
AT4633	FNMA	2.525	641,811	624,788
AT4742	FNMA	2.525	248,978	242,220
AT6228	FNMA	2.525	59,752	58,218
AQ9144	FNMA	2.530	80,418	77,585
AR5615	FNMA	2.650	134,553	130,845
AT1922	FNMA	2.650	128,883	125,684
AT3840	FNMA	2.650	76,105	74,207
AT4625	FNMA	2.650	324,103	316,523

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT6229	FNMA	2.650 %	$ 293,053	$ 284,911
AR8778	FNMA	2.775	75,520	73,666
AT1918	FNMA	2.775	142,319	138,382
AT1923	FNMA	2.775	103,253	100,185
AT4758	FNMA	2.775	214,584	207,260
AR5605	FNMA	2.900	73,328	71,292
AR8765	FNMA	2.900	37,442	36,488
AR8771	FNMA	2.900	226,641	219,947
AR8776	FNMA	2.900	99,476	96,446
AR8779	FNMA	2.900	139,561	136,192
AT1045	FNMA	2.900	218,574	213,308
AT1908	FNMA	2.900	83,511	81,223
AT1924	FNMA	2.900	170,815	166,249
AT4743	FNMA	2.900	178,897	174,638
AT4759	FNMA	2.900	68,189	66,500
AQ9145	FNMA	2.905	98,755	96,286
AQ7530	FNMA	3.025	38,770	29,249
AR0866	FNMA	3.025	94,978	92,712
AR5597	FNMA	3.025	86,505	84,451
AR1324	FNMA	3.030	74,217	72,519
AR8766	FNMA	3.275	90,618	88,444
Subtotal			36,291,598	33,944,862
MBS Participation Interest (34.444%)			12,500,278	11,691,968

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8396	GNMA II	2.500 %	$ 1,509,787	$ 1,467,859
AC8401	GNMA II	2.500	48,506	-
AC8517	GNMA II	2.500	705,460	686,942
AC8521	GNMA II	2.500	281,308	273,939
AD7201	GNMA II	2.500	1,146,241	1,115,503
AD7306	GNMA II	2.500	528,762	514,306
AD7309	GNMA II	2.500	110,433	106,712
AD7322	GNMA II	2.500	884,732	861,481
AD7328	GNMA II	2.500	94,607	92,111
AD7411	GNMA II	2.500	1,324,919	1,289,971
AD7520	GNMA II	2.500	144,206	140,460
AD7323	GNMA II	2.625	152,254	148,411
AD7412	GNMA II	2.625	487,240	473,682
AD7481	GNMA II	2.625	1,315,697	1,281,288
AD7521	GNMA II	2.625	973,807	709,678
AD7525	GNMA II	2.625	199,960	194,913
AD7549	GNMA II	2.625	1,253,675	1,220,599
AC8103	GNMA II	2.750	54,282	52,922
AC8347	GNMA II	2.750	465,500	453,773
AC8397	GNMA II	2.750	533,047	400,660
AC7907	GNMA II	2.875	333,360	324,148
AC8150	GNMA II	2.875	261,715	255,188
AB2123	GNMA II	3.125	45,546	44,413
AE9846	GNMA II	2.750	1,378,784	1,335,593

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8233	GNMA II	2.875 %	$ 301,279	$ 291,392
AC8307	GNMA II	2.875	1,846,536	1,692,735
AC8402	GNMA II	2.875	173,194	168,871
AC8519	GNMA II	2.875	810,878	628,823
AD7203	GNMA II	2.875	782,422	626,297
AD7206	GNMA II	2.875	164,941	160,599
AD7308	GNMA II	2.875	624,792	608,586
AD7325	GNMA II	2.875	740,110	722,029
AD7330	GNMA II	2.875	171,991	167,732
AD7414	GNMA II	2.875	1,175,447	1,043,171
AD7483	GNMA II	2.875	1,515,476	1,345,899
AD7523	GNMA II	2.875	1,693,438	1,649,265
AB2189	GNMA II	3.000	309,432	301,870
AC8308	GNMA II	3.000	123,199	23,036
AD7204	GNMA II	3.000	129,612	126,455
AD7331	GNMA II	3.000	107,285	104,659
AC8232	GNMA II	3.125	120,991	118,114
AD7205	GNMA II	3.125	110,891	108,220
AC8520	GNMA II	3.250	162,886	158,978
AD7326	GNMA II	3.250	132,431	129,317

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2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8309	GNMA II	3.375 %	$ 106,989	$ -
AD7327	GNMA II	3.375	135,753	132,657
AC7759	GNMA II	3.500	36,729	35,904
Subtotal			25,710,531	23,789,159
MBS Participation Interest (49.9991%)			12,855,034	11,894,366

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2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (50.0749% of the principal payments and none of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8372	GNMA II	2.750 %	$ 190,286	$ 186,807
AC8518	GNMA II	2.750	845,766	837,812
AD7202	GNMA II	2.750	869,613	861,356
AD7307	GNMA II	2.750	1,250,082	1,238,203
AD7310	GNMA II	2.750	193,849	191,920
AD7324	GNMA II	2.750	1,244,417	1,141,922
AD7329	GNMA II	2.750	271,710	269,028
AD7413	GNMA II	2.750	1,437,921	1,424,652
AD7482	GNMA II	2.750	485,833	481,322
AD7522	GNMA II	2.750	421,289	417,448
AD7550	GNMA II	2.750	410,972	407,219
AC8231	GNMA II	2.875	132,608	131,409
AD7524	GNMA II	2.500	366,796	362,085
AH1961	GNMA II	3.500	7,364,353	6,968,400
Subtotal			15,485,495	14,919,582
MBS Participation Interest (50.0749%)			7,754,346	7,470,966
2013 ABC Total			$ 41,864,089	$ 39,578,044

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2014

2014 A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AF0608	GNMA II	2.50000 %	$ 9,647,008	$ 9,540,124
AG5765	GNMA II	2.50000	316,604	313,115
AG5963	GNMA II	2.50000	1,262,580	1,248,561
AH1875	GNMA II	2.50000	191,709	189,679
AH1963	GNMA II	2.50000	104,423	103,322
AD7552	GNMA II	2.62500	144,570	142,968
AE9848	GNMA II	2.62500	295,162	291,383
AF0094	GNMA II	2.62500	1,830,376	1,809,187
AD7484	GNMA II	2.75000	128,043	126,639
AE9849	GNMA II	2.75000	422,789	418,083
AF0095	GNMA II	2.75000	4,016,907	3,971,770
AB2188	GNMA II	2.87500	187,304	185,268
AC7869	GNMA II	2.87500	110,020	108,829
AC8522	GNMA II	2.87500	160,866	159,079
AF0096	GNMA II	2.87500	4,793,493	4,629,609
AF0100	GNMA II	2.87500	290,236	287,170
AH2036	GNMA II	3.00000	188,565	186,616
AC8400	GNMA II	3.37500	75,093	74,350
AD7527	GNMA II	3.50000	126,205	124,960
AH2038	GNMA II	4.00000	7,708,814	7,644,571
AU2989	FNMA	2.50000	235,065	232,806
AR5613	FNMA	2.52500	1,826,086	1,805,250
AT7533	FNMA	2.52500	294,640	288,500
AT7537	FNMA	2.52500	198,067	195,622
AT6230	FNMA	2.65000	129,631	128,308
AT9859	FNMA	2.65000	314,356	310,022
AU3003	FNMA	2.65000	310,784	305,522
AT9857	FNMA	2.77500	273,807	271,095

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2014

2014 A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AU3004	FNMA	2.77500 %	$ 459,566	$ 453,051
AT7530	FNMA	2.90000	1,384,135	1,371,366
AT7536	FNMA	2.90000	208,793	206,890
AU2995	FNMA	3.00000	230,170	228,072
AU2998	FNMA	3.50000	505,749	501,051
AV8366	FNMA	3.50000	346,325	343,648
AV8369	FNMA	3.50000	169,107	167,797
AU2999	FNMA	4.00000	3,020,694	2,995,652
AV7824	FNMA	4.00000	1,452,376	1,440,562
AV8367	FNMA	4.00000	2,573,110	2,551,891
AV9663	FNMA	4.00000	1,665,715	1,652,205
AU3000	FNMA	4.50000	539,304	463,849
AV8368	FNMA	4.50000	881,800	875,726
AV8371	FNMA	4.50000	509,016	505,529
AV9664	FNMA	4.50000	474,456	470,981
2014 A Total			$ 50,003,520	$ 49,320,679

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2014

2014 B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9844	GNMA	2.50000 %	$ 77,426	$ 76,697
AF0093	GNMA	2.50000	227,590	225,439
AF0097	GNMA	2.50000	123,102	121,948
AF0098	GNMA	2.62500	755,108	747,586
AF0099	GNMA	2.75000	200,807	198,930
AD7526	GNMA	2.87500	351,259	348,047
AD7553	GNMA	2.87500	147,810	146,496
AE9850	GNMA	2.87500	1,181,296	1,170,340
AH1960	GNMA	3.00000	102,785	101,960
AH1964	GNMA	3.50000	648,679	643,684
AH2037	GNMA	3.50000	7,873,063	7,811,952
AH2592	GNMA	3.50000	720,161	713,681
AH1962	GNMA	4.00000	4,733,247	4,593,135
AH2597	GNMA	4.00000	6,274,669	6,229,948
AT7534	FNMA	2.65000	5,463,918	5,419,272
AT7538	FNMA	2.65000	2,494,989	2,471,964
AU3007	FNMA	2.65000	62,017	59,980
AT9860	FNMA	2.90000	140,050	138,909
AU2982	FNMA	3.00000	9,469,151	9,394,058
AU3006	FNMA	3.02500	389,185	385,831
AV7823	FNMA	3.50000	64,250	63,805
AV7825	FNMA	4.50000	203,565	202,312
AW1961	FNMA	4.50000	580,247	576,651
Subtotal			42,284,374	41,842,623

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2014

2014 B, continued

14B Participation Interest in the following Mortgage-Backed Securities (49.9251% of the principal payments and 100% of the interest payments paid to 14B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AD7524	GNMA II	2.500 %	$ 366,796	$ 362,085
AH1961	GNMA II	3.500	7,364,353	6,968,400
AC8372	GNMA II	2.750	190,286	186,807
AC8518	GNMA II	2.750	845,766	837,812
AD7202	GNMA II	2.750	869,613	861,356
AD7307	GNMA II	2.750	1,250,082	1,238,203
AD7310	GNMA II	2.750	193,849	191,920
AD7324	GNMA II	2.750	1,244,417	1,141,922
AD7329	GNMA II	2.750	271,710	269,028
AD7413	GNMA II	2.750	1,437,921	1,424,652
AD7482	GNMA II	2.750	485,833	481,322
AD7522	GNMA II	2.750	421,289	417,448
AD7550	GNMA II	2.750	410,972	407,219
AC8231	GNMA II	2.875	132,608	131,409
Subtotal			15,485,495	14,919,582
MBS Participation Interest (49.9251%)			7,731,149	7,448,616
2014 B Total			$ 50,015,523	$ 49,291,239

Residential Housing Finance Bond Resolution
Whole Loan Mortgage Insurance
Information as of September 30, 2014

Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	$ 11,636,963	$ 744,428	$ 3,826,152	$ 271,015	$ 210,827	$ 90,829	$ 1,806,032	$ 18,586,246
03AB	9,601,240	169,077	5,732,842	308,407	-	466,739	5,620,372	21,898,677
03IJ	5,657,373	329,965	4,506,016	157,080	333,755	1,227,302	2,799,651	15,011,142
04EFG	6,762,664	566,597	10,309,616	4,852,495	808,432	909,098	10,032,698	34,241,600
05ABC	4,537,814	194,914	4,912,886	3,622,608	416,832	541,120	6,661,474	20,887,648
05GHI	6,038,041	378,862	11,300,298	6,605,002	801,228	2,200,467	8,835,642	36,159,540
05JKLM	16,415,376	1,144,180	16,249,174	9,115,005	2,082,161	6,367,450	14,145,131	65,518,477
05OP	6,694,852	145,486	6,218,428	2,992,782	859,838	4,013,492	8,927,838	29,852,716
06ABC	6,421,155	648,291	6,130,375	4,404,946	1,615,001	4,095,615	8,789,620	32,105,003
06FGH	4,813,896	251,998	6,119,343	3,471,857	1,385,400	4,946,790	7,063,856	28,053,140
06FGH-40 Year	-	-	-	615,438	-	1,902,973	804,802	3,323,213
06IJ	5,550,215	177,144	11,542,374	8,483,818	3,339,120	4,293,948	8,331,263	41,717,882
06IJ-40 Year	-	-	420,104	4,944,257	2,169,213	3,307,077	2,210,614	13,051,265
06LMN	1,727,414	154,921	4,588,477	7,181,247	3,926,349	2,563,746	3,210,420	23,352,574
06LMN-40 Year	-	-	-	2,602,539	779,867	1,050,931	1,125,666	5,559,003
07CDE	2,559,322	98,279	5,890,524	11,876,172	7,037,093	4,415,942	3,581,384	35,458,716
07CDE-40 Year	-	-	-	4,124,773	1,235,060	3,427,284	1,608,514	10,395,631
07HIJ	2,619,466	580,118	7,411,801	20,133,873	10,553,849	6,900,861	3,983,297	52,183,265
07HIJ-40 Year	-	-	-	7,766,377	2,754,395	2,614,509	2,347,311	15,482,592
07LM	4,917,719	442,343	7,895,751	19,039,830	12,751,669	10,175,562	4,997,573	60,220,447
07LM-40 Year	-	-	-	9,828,932	2,224,263	4,397,419	1,589,879	18,040,493
07PQRST	5,475,705	105,719	5,263,415	12,707,833	4,068,633	8,100,429	3,066,948	38,788,682
07PQRST-40 Year	-	-	-	6,769,442	2,493,744	1,992,683	839,861	12,095,730
08ABC	15,844,441	-	8,523,608	3,425,602	1,397,091	2,858,689	4,140,556	36,189,987
08ABC-40 Year	-	-	-	5,526,233	724,346	2,206,653	2,321,052	10,778,284
09ABC	22,277,936	578,179	7,356,231	2,876,837	1,456,975	1,815,462	3,758,927	40,120,547
09ABC-40 Year	-	-	123,847	3,354,662	236,434	1,952,805	2,097,765	7,765,513
09DEF	49,637,597	579,102	7,938,023	451,877	70,044	176,111	9,328,137	68,180,891
12ABCD	32,208,264	763,340	15,230,450	1,455,761	1,199,744	712,514	12,856,891	64,426,964
13ABC	12,129,496	784,743	8,434,373	2,039,095	1,001,297	1,442,711	8,930,011	34,761,726
14A	7,952,684	470,023	3,227,588	20,075	163,717	118,594	2,889,653	14,842,334
14B	8,711,667	380,215	2,719,404	322,615	304,970	247,000	2,469,343	15,155,214
Total	$ 250,191,300	$ 9,687,924	$ 171,871,100	$ 171,348,485	$ 68,401,347	$ 91,532,805	$ 161,172,181	$ 924,205,142
	27.07%	1.05%	18.60%	18.54%	7.40%	9.90%	17.44%	100.00%

*Other Private Mortgage Insurers consists of:
Republic 4.66%, United 2.43%, PMI 1.57%, Radian Guarantee Fund 0.55%, Commonwealth 0.42%, Triad 0.16%, Amerin 0.10%, GMAC 0.01%.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of September 30, 2014

			Payments Past Due as a Percentage of the Number of Loans Outstanding								
			30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures[1]		Total [2]
Bond Financed:	Number of Loans	Balance Outstanding	#	%	#	%	#	%	#	%	%
Retired	417.0	$18,586,246	62.0	14.87	14.0	3.36	7.0	1.68	46.0	11.03	16.07
03AB	288.5	21,898,677	9.0	3.12	4.0	1.39	1.0	0.35	7.0	2.43	4.16
03IJ	191.0	15,011,142	6.0	3.14	4.0	2.09	1.0	0.52	9.0	4.71	7.33
04EFG	376.5	34,241,600	20.5	5.44	9.0	2.39	2.0	0.53	13.5	3.59	6.51
05ABC	215.5	20,887,648	7.5	3.48	1.0	0.46	2.0	0.93	5.5	2.55	3.94
05GHI	371.5	36,159,540	22.0	5.92	4.5	1.21	5.0	1.35	16.5	4.44	7.00
05JKLM	702.0	65,518,477	37.0	5.27	3.0	0.43	5.0	0.71	20.0	2.85	3.99
05OP	309.5	29,852,716	9.0	2.91	8.0	2.58	-	-	9.5	3.07	5.65
06ABC	329.5	32,105,003	20.0	6.07	2.0	0.61	1.0	0.30	14.5	4.40	5.31
06FGH	272.0	28,053,140	15.5	5.70	6.5	2.39	2.0	0.74	13.0	4.78	7.90
06FGH-40 Year	22.0	3,323,213	1.0	4.55	1.0	4.55	-	-	4.0	18.18	22.73
06IJ	446.5	41,717,882	18.0	4.03	4.5	1.01	5.0	1.12	23.5	5.26	7.39
06IJ-40 Year	85.0	13,051,265	2.0	2.35	-	-	2.0	2.35	12.0	14.12	16.47
06LMN	228.5	23,352,574	12.0	5.25	4.0	1.75	1.0	0.44	11.0	4.81	7.00
06LMN-40 Year	38.0	5,559,003	1.0	2.63	1.0	2.63	-	-	1.0	2.63	5.26
07CDE	325.5	35,458,716	14.5	4.45	6.5	2.00	3.0	0.92	9.5	2.92	5.84
07CDE-40 Year	72.0	10,395,631	4.0	5.56	-	-	1.0	1.39	3.0	4.17	5.56
07HIJ	440.0	52,183,265	20.5	4.66	5.0	1.14	4.0	0.91	20.5	4.66	6.70
07HIJ-40 Year	103.0	15,482,592	4.0	3.88	3.0	2.91	1.0	0.97	5.0	4.85	8.74
07LM	541.0	60,220,447	26.5	4.90	6.0	1.11	5.0	0.92	25.0	4.62	6.65
07LM-40 Year	120.0	18,040,493	5.0	4.17	1.0	0.83	-	-	10.0	8.33	9.17
07PQRST	331.0	38,788,682	15.5	4.68	7.5	2.27	4.5	1.36	16.0	4.83	8.46
07PQRST-40 Year	84.0	12,095,730	4.0	4.76	2.0	2.38	3.0	3.57	6.0	7.14	13.10
08ABC	358.0	36,189,987	10.0	2.79	10.0	2.79	7.0	1.96	13.0	3.63	8.38
08ABC-40 Year	82.0	10,778,284	5.0	6.10	1.0	1.22	1.0	1.22	3.0	3.66	6.10
09ABC	423.5	40,120,547	20.5	4.84	12.0	2.83	7.5	1.77	25.5	6.02	10.63
09ABC-40 Year	63.0	7,765,513	3.0	4.76	-	-	-	-	4.0	6.35	6.35
09DEF	1,005.5	68,180,891	46.5	4.62	20.5	2.04	5.0	0.50	52.5	5.22	7.76
12ABCD	1,041.5	64,426,964	53.0	5.09	22.0	2.11	6.0	0.58	40.5	3.89	6.58
13ABC	558.0	34,761,726	36.5	6.54	4.0	0.72	5.0	0.90	18.5	3.32	4.93
14A	361.0	14,842,334	9.0	2.49	-	-	1.0	0.28	1.0	0.28	0.55
14B	402.0	15,155,214	9.0	-	2.0	-	-	-	1.0	-	-
Total Bond Financed	10,604.0	$ 924,205,142	529.0	4.99	169.0	1.59	88.0	0.83	460.0	4.34	6.76

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

See page G-2 for comparative delinquency and foreclosure statistics.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of September 30, 2014

continued from page G-1.

Comparative 60+ Day Delinquency Statistics[1]	**At 06/30/2014**	**At 09/30/2014**
Residential Housing Finance Bond Resolution Loan Portfolio	4.54%	4.78%
Mortgage Bankers Association of America, Minnesota[2]	2.03%	not yet available
Mortgage Bankers Association of America, National[2]	3.31%	not yet available

Comparative Foreclosure Statistics[3]	**At 06/30/2014**	**At 09/30/2014**
Residential Housing Finance Bond Resolution Loan Portfolio	1.23%	1.37%
Mortgage Bankers Association of America, Minnesota[2]	0.88%	not yet available
Mortgage Bankers Association of America, National[2]	2.05%	not yet available

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page H-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 6/30/14 Mortgage Bankers Association of America average 60+ days delinquency rate is 1.44% Minnesota and 2.39% national. The unadjusted 6/30/14 Mortgage Bankers Association of America foreclosure rate is 0.63% Minnesota and 1.68% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 http://www.mortgagebankers.org

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page G-1.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
Information as of September 30, 2014

	Real Estate Owned*				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
03AB	1.0	$ 93,667	$ 93,667	$ 48,578	$ 48,578
05ABC	1.0	111,313	111,313	30,519	30,519
05GHI	1.0	134,538	134,538	40,973	40,973
05JKLM	3.0	316,226	105,409	304,814	101,605
006FGH	3.0	227,803	75,934	187,852	62,617
006IJ	1.0	104,046	104,046	118,893	118,893
006LMN-40 Year	1.0	117,837	117,837	133,761	133,761
07CDE	1.0	96,157	96,157	44,248	44,248
07HIJ	2.0	275,477	137,739	79,868	39,934
07HIJ-40 Year	1.0	94,897	94,897	38,333	38,333
07LM	0.5	40,016	80,032	9,830	19,660
07LM-40 Year	1.0	126,808	126,808	49,486	49,486
09ABC	0.5	27,397	54,794	6,488	12,976
09DEF	2.5	217,925	87,170	114,688	45,875
12ABCD	1.0	45,205	45,205	(10,743)	(10,743)
13ABC	0.5	18,714	37,428	4,965	9,930
Total	21.0	$ 2,048,026	$ 97,525	$1,202,553	$ 57,264

*MHFA holds title - property is not sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Insurance Claims Activity
Information as of September 30, 2014

	REO Pending Claims* PMI				
Bond Financed	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	8.0	$ 406,440	$ 50,805	$ 312,998	$ 39,125
03AB	2.0	200,738	100,369	204,040	102,020
03IJ	2.0	94,832	47,416	64,402	32,201
04EFG	4.5	352,328	78,295	197,612	43,914
05ABC	3.0	451,084	150,361	167,872	55,957
05GHI	11.0	1,296,289	117,844	882,336	80,212
05JKLM	8.0	810,758	101,345	453,435	56,679
05OP	5.5	696,796	126,690	311,025	56,550
06ABC	9.0	736,292	81,810	556,983	61,887
06FGH	7.0	792,900	113,271	435,501	62,214
06FGH-40 Year	1.0	156,897	156,897	80,369	80,369
06IJ	14.5	1,386,303	95,607	1,165,990	80,413
06IJ-40 Year	2.0	281,397	140,699	161,891	80,946
06LMN	7.0	786,539	112,363	492,403	70,343
06LMN-40 Year	1.0	117,781	117,781	17,699	17,699
07CDE	4.0	524,860	131,215	343,457	85,864
07CDE-40 Year	1.0	147,886	147,886	157,334	157,334
07HIJ	10.0	927,296	92,730	725,345	72,535
07HIJ-40 Year	3.0	780,164	260,055	318,549	106,183
07LM	13.0	1,325,516	101,963	836,622	64,356
07LM-40 Year	5.0	767,930	153,586	475,924	95,185
07PQRST	7.5	678,924	90,523	350,149	46,687
07PQRST-40 Year	2.0	339,325	169,663	26,244	13,122
08ABC	5.0	441,131	88,226	248,249	49,650
08ABC-40 Year	2.0	305,850	152,925	76,941	38,471
09ABC	1.0	60,894	60,894	47,314	47,314
09DEF	6.0	392,621	65,437	270,722	45,120
12ABCD	7.5	501,826	66,910	312,534	41,671
13ABC	7.5	767,758	102,368	424,666	56,622
Total	160.0	$ 16,529,355	$ 103,308	$ 10,118,606	$ 63,241

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of September 30, 2014

	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	19.0	$ 852,993	$ 44,894	$ 514,201	$ 27,063
03AB	1.5	165,702	110,468	174,617	116,411
03IJ	1.5	190,011	126,674	108,499	72,333
04EFG	2.0	203,770	101,885	3,521	1,761
05ABC	1.0	47,800	47,800	51,334	51,334
05GHI	5.0	609,234	121,847	577,059	115,412
05JKLM	5.0	399,311	79,862	151,209	30,242
05OP	1.0	125,738	125,738	6,351	6,351
06ABC	2.0	242,308	121,154	170,298	85,149
06FGH	1.0	101,517	101,517	108,172	108,172
06IJ	2.5	221,117	88,447	235,555	94,222
06LMN	1.0	129,430	129,430	78,989	78,989
07CDE	0.5	94,070	188,140	(18,399)	(36,798)
07HIJ	1.5	113,440	75,627	118,084	78,723
07LM	2.5	281,628	112,651	235,945	94,378
07PQRST	2.5	144,822	57,929	103,737	41,495
08ABC	1.0	93,511	93,511	102,795	102,795
09ABC	4.5	421,728	93,717	187,019	41,560
09DEF	12.5	1,455,082	116,407	819,883	65,591
12ABCD	7.0	444,958	63,565	410,883	58,698
13ABC	2.5	129,029	51,612	103,381	41,352
Total	77.0	$ 6,467,199	$ 83,990	$ 4,243,133	$ 55,106

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
Cumulative Information as of September 30, 2014

	Completed Claims (1)				
Series	No. of Prop.	Loan Balance (2)	Average Balance	Gain (Loss)	Average Gain (Loss)
Retired	473.0	$ 37,652,448	$ 79,603	$ (5,341,337)	$ (11,292)
03AB	87.5	9,110,622	104,121	(1,059,695)	(12,111)
03IJ	60.0	6,252,645	104,211	(594,090)	(9,902)
04EFG	138.0	17,297,011	125,341	(3,533,372)	(25,604)
05ABC	112.0	14,803,032	132,170	(3,546,033)	(31,661)
05GHI	190.5	24,917,125	130,799	(6,028,616)	(31,646)
05JKLM	281.0	33,624,014	119,658	(6,530,695)	(23,241)
05OP	134.0	17,371,165	129,636	(3,281,811)	(24,491)
06ABC	161.0	21,094,542	131,022	(4,557,105)	(28,305)
06FGH	134.5	18,003,916	133,858	(3,203,725)	(23,820)
06FGH-40 Year	24.0	4,026,355	167,765	(1,347,776)	(56,157)
06IJ	183.0	23,612,903	129,032	(4,453,254)	(24,335)
06IJ-40 Year	67.0	11,260,788	168,071	(3,963,792)	(59,161)
06LMN	74.5	9,230,350	123,897	(2,715,095)	(36,444)
06LMN-40 Year	31.0	4,994,858	161,124	(1,723,279)	(55,590)
07CDE	120.0	15,147,513	126,229	(3,169,233)	(26,410)
07CDE-40 Year	42.0	6,780,630	161,444	(2,358,433)	(56,153)
07HIJ	172.0	24,155,786	140,441	(5,803,841)	(33,743)
07HIJ-40 Year	52.0	8,761,791	168,496	(2,774,864)	(53,363)
07LM	196.0	26,185,840	133,601	(4,932,768)	(25,167)
07LM-40 Year	64.0	10,157,068	158,704	(3,028,697)	(47,323)
07PQRST	81.5	10,675,266	130,985	(1,732,413)	(21,257)
07PQRST-40 Year	29.0	4,875,296	168,114	(1,176,916)	(40,583)
08ABC	50.0	5,762,311	115,246	(361,208)	(7,224)
08ABC-40 Year	23.0	3,670,916	159,605	(682,353)	(29,668)
09ABC	65.0	7,635,673	117,472	(739,631)	(11,379)
09ABC-40 Year	4.0	638,365	159,591	(116,325)	(29,081)
09DEF	78.0	7,435,213	95,323	(170,478)	(2,186)
12ABCD	58.5	4,487,293	76,706	(466,462)	(7,974)
13ABC	11.0	708,854	64,441	(70,475)	(6,407)
Total	3,197.0	$ 390,329,589	$ 122,092	$ (79,463,772)	$ (24,856)

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Prepayment Report
Information as of September 30, 2014

Bond Financed	Weighted Average Interest Rate Based on Total Loans Purchased		Total Loan Purchases # of Loans	Total Loan Purchases Amount	Prepayments/REO 12 Months Ended 09/30/2014 # of Loans	Prepayments/REO 12 Months Ended 09/30/2014 Amount	Curtailments 12 Months Ended 06/30/2014	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date
Retired	6.41	%	4,884.0	$ 332,966,270	95.0	$ 3,876,633	$ 299,646	4,440.0	$ 260,910,206
03AB	4.89		661.0	65,986,062	26.5	1,868,898	148,593	368.0	33,174,088
03IJ	5.47		508.0	51,220,364	26.0	1,677,199	53,717	313.5	29,302,006
04EFG	5.57		911.0	101,843,084	35.0	3,156,998	113,930	528.0	52,618,383
05ABC	5.34		519.0	61,667,368	21.0	2,352,197	34,415	298.5	30,539,722
05GHI	5.36		840.0	101,672,778	47.5	4,407,856	137,544	451.5	47,624,655
05JKLM	5.39		1,507.0	160,683,352	70.0	6,375,699	160,090	789.0	69,942,679
05OP	5.68		613.0	72,219,622	35.0	3,406,265	64,019	297.0	31,895,437
06ABC	5.53		709.0	85,478,852	53.0	5,450,059	198,027	368.5	40,494,399
06FGH	5.94		633.0	77,795,188	40.0	4,104,643	101,370	350.0	39,663,268
06FGH-40 Year	6.11		50.0	8,306,100	3.0	408,210	638	27.0	3,397,269
06IJ	6.25		1,020.0	113,558,827	65.5	6,831,595	216,045	555.0	57,329,583
06IJ-40 Year	6.30		170.0	27,990,016	7.0	930,259	15,883	83.0	10,467,167
06LMN	5.78		417.0	49,229,228	27.0	2,645,702	120,683	180.5	18,275,335
06LMN-40 Year	5.85		74.0	11,843,662	5.0	562,030	5,594	34.0	4,027,663
07CDE	5.88		634.0	80,011,134	49.0	5,912,863	107,171	303.0	34,498,744
07CDE-40 Year	5.75		124.0	19,604,483	14.0	1,631,958	22,433	51.0	6,283,567
07HIJ	6.01		886.0	120,631,473	74.5	9,038,931	235,859	432.5	53,134,275
07HIJ-40 Year	5.98		175.0	29,043,364	10.0	1,296,745	43,201	68.0	9,185,947
07LM	6.12		1,094.0	139,931,779	91.5	10,847,309	249,801	537.5	63,657,812
07LM-40 Year	6.09		219.0	34,322,084	18.0	2,472,493	39,478	93.0	11,634,047
07PQRST	5.68		645.5	84,242,415	66.5	8,173,122	159,434	304.5	37,045,168
07PQRST-40 Year	5.84		132.0	20,727,724	8.0	1,045,247	20,469	46.0	6,413,152
08ABC	5.80		660.0	78,562,100	41.0	4,623,192	260,929	296.0	36,419,683
08ABC-40 Year	5.58		132.0	19,464,448	14.0	2,310,841	19,326	48.0	7,091,319
09ABC	5.92		769.5	85,657,181	72.0	8,161,930	260,365	340.0	39,211,861
09ABC-40 Year	5.83		97.0	12,739,671	10.0	1,256,230	44,560	34.0	4,408,039
09DEF	5.94		1,627.0	123,184,490	122.0	9,059,585	593,264	600.5	42,159,650
12ABCD	5.92		1,411.0	96,047,766	114.5	7,527,306	366,386	361.5	25,303,948
13ABC	5.51		641.0	42,482,583	56.5	3,701,472	163,476	72.5	5,053,784
14A	6.13		381.0	15,938,679	20.0	666,785	48,633	20.0	715,418
14B	6.13		419.0	15,978,942	17.0	394,976	33,824	17.0	428,800
Total Bond Financed	5.85	%	23,563.0	$ 2,341,031,089	1,355.0	$ 126,175,228	$ 4,338,803	12,708.5	$ 1,112,307,074

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of September 30, 2014

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 09/30/2014	Curtailments 12 Months Ended 09/30/2014	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
09DEF	4.630%	$ 32,522,061	$ 2,146,859	$ 38,547	$ 9,226,259	$ 167,191	$ 9,393,450
12ABCD	3.516%	60,697,067	3,157,733	121,515	5,730,777	253,979	5,984,756
13ABC	2.633%	42,301,165	1,335,992	51,775	1,586,245	63,770	1,650,015
14A	3.207%	50,003,520	187,037	24,988	187,037	24,988	212,025
14B	3.335%	50,015,523	319,042	22,929	319,042	22,929	341,971
Total		$ 235,539,336	$ 7,146,663	$ 259,754	$ 17,049,360	$ 532,857	$ 17,582,217

*Total MBS Purchased in this Schedule M does not equal the aggregate Principal Amount at Acquisition in Schedule E. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule E. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between Total MBS Purchased in this Schedule M and the aggregate of Principal Amount at Acquisition in Schedule E.

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 A	This issue is fully retired.						
1995 B	This issue is fully retired.						
1997 A	This issue is fully retired.						
2002 A	This issue is fully retired.						
2002 B	This issue is fully retired.						
2002 A-1	This issue is fully retired.						
2002 B-1	This issue is fully retired.						
2002 E	This issue is fully retired.						
2002 F	This issue is fully retired.						
2003 A	07/01/2004	$ -	$ 115,000	$ 5,000	$ -	$ 120,000	2023 & 2034
	01/01/2005	-	810,000	25,000	-	835,000	2009, 2012, 2022-2023 & 2034
	07/01/2005	-	510,000	35,000	-	545,000	2008, 2010, 2013, 2022-2023 & 2034
	01/01/2006	-	1,910,000	-	-	1,910,000	2034
	01/13/2005	-	605,000	75,000	-	680,000	2006-2014 & 2022-2023
	07/01/2006	-	1,680,000	-	-	1,680,000	2034
	01/01/2007	-	1,900,000	-	-	1,900,000	2007-2014, 2022, 2023 & 2034
	07/01/2007	-	1,570,000	80,000	-	1,650,000	2034
	01/01/2008	-	1,815,000	55,000	-	1,870,000	2009-2014, 2022-2023 & 2034
	07/01/2008	-	965,000	65,000	-	1,030,000	2010-2014, 2022-2023 & 2034
	01/01/2009	-	2,505,000	75,000	-	2,580,000	2009-2014, 2022-2023 & 2034
	07/01/2009	-	630,000	55,000	-	685,000	2010-2011, 2013-2014, 2022-2023 & 2034
	01/01/2010	-	1,820,000	55,000	-	1,875,000	2010-2014, 2022-2023 & 2034
	07/01/2010	-	1,345,000	75,000	-	1,420,000	2011-2014 & 2022-2023
	01/01/2011	-	1,120,000	35,000	-	1,155,000	2012-2014 & 2022-2023
	07/01/2011	-	1,550,000	80,000	-	1,630,000	2012-2014 & 2022-2023
	01/01/2012	-	1,700,000	50,000	-	1,750,000	2012-2014, 2022 & 2023
	07/01/2012	-	3,415,000	125,000	-	3,540,000	2013-2014, 2022 & 2023
Total 2003 A		-	25,965,000	890,000	-	26,855,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2003 B	01/01/2013	$ -	$ 2,334,897	$ 70,103	$ -	$ 2,405,000	2033
	07/01/2013	-	1,806,640	63,360	-	1,870,000	2033
	01/01/2014	-	1,737,937	52,063	-	1,790,000	2033
	07/01/2014	-	1,188,350	46,650	-	1,235,000	2033
Total 2003 B		-	7,067,824	232,176	-	7,300,000	
2003 H	This issue is fully retired.						
2003 I	07/01/2004	-	10,000	-	-	10,000	2035
	01/01/2005	-	690,000	20,000	-	710,000	2005-2015, 2020, 2033 & 2035
	07/01/2005	-	890,000	35,000	-	925,000	2006-2015, 2020 & 2035
	01/01/2006	-	655,000	-	-	655,000	2035
	01/13/2006	-	1,580,000	65,000	-	1,645,000	2006-2015 & 2020
	07/01/2006	-	785,000	45,000	-	830,000	2035
	01/01/2007	-	1,815,000	-	-	1,815,000	2007-2015 & 2020
	07/01/2007	-	865,000	30,000	-	895,000	2035
	01/01/2008	-	825,000	25,000	-	850,000	2035
	07/01/2008	-	740,000	35,000	-	775,000	2035
	01/01/2009	-	1,860,000	50,000	-	1,910,000	2009-2015, 2020 & 2035
	07/01/2009	-	390,000	-	-	390,000	2035
	01/01/2010	-	1,110,000	-	-	1,110,000	2035
	07/01/2010	-	715,000	35,000	-	750,000	2011-2015 & 2020
	01/01/2011	-	985,000	30,000	-	1,015,000	2012-2015 & 2020
	07/01/2011	-	1,170,000	50,000	-	1,220,000	2012-2015 & 2020
	01/01/2012	-	1,300,000	45,000	-	1,345,000	2012-2015 & 2020
Total 2003 I		-	16,385,000	465,000	-	16,850,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2003 J	01/01/2005	$ -	$ 135,000	$ 5,000	$ -	$ 140,000	2033
	07/01/2005	-	185,000	10,000	-	195,000	2033
	01/01/2006	-	280,000	-	-	280,000	2033
	07/01/2006	-	340,000	25,000	-	365,000	2033
	01/01/2007	-	415,000	-	-	415,000	2033
	07/01/2007	-	400,000	15,000	-	415,000	2033
	01/01/2008	-	400,000	10,000	-	410,000	2033
	07/01/2008	-	380,000	20,000	-	400,000	2033
	01/01/2009	-	380,000	15,000	-	395,000	2033
	07/01/2009	-	355,000	30,000	-	385,000	2033
	01/01/2010	-	340,000	40,000	-	380,000	2033
	07/01/2010	-	360,000	15,000	-	375,000	2033
	01/01/2011	-	355,000	10,000	-	365,000	2033
	07/01/2011	-	345,000	15,000	-	360,000	2033
	01/01/2012	-	345,000	5,000	-	350,000	2033
	07/01/2012	-	325,000	20,000	-	345,000	2033
	01/01/2013	-	3,912,615	117,385	-	4,030,000	2033
	07/01/2013	-	1,494,602	55,398	-	1,550,000	2033
	01/01/2014	-	893,273	26,727	-	920,000	2033
	7/1/140	-	765,050	34,950	-	800,000	2033
Total 2003 J		-	12,405,540	469,460	-	12,875,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 E-1	01/13/2006	$ -	$ 75,000	$ 5,000	$ -	$ 80,000	2012-2016
	07/01/2006	-	100,000	5,000	-	105,000	2012-2016
	01/01/2007	-	200,000	10,000	-	210,000	2012-2016
	07/01/2007	-	115,000	-	-	115,000	2012-2016
	01/01/2008	-	180,000	5,000	-	185,000	2012-2016
	07/01/2008	-	5,000	-	-	5,000	2016
	01/01/2009	-	370,000	15,000	-	385,000	2012-2016
	07/01/2009	-	10,000	-	-	10,000	2013 & 2016
	01/01/2010	-	160,000	10,000	-	170,000	2012-2016
	07/01/2010	-	165,000	5,000	-	170,000	2012-2016
	01/01/2011	-	305,000	10,000	-	315,000	2012-2016
	07/01/2011	-	175,000	-	-	175,000	2012-2016
	01/01/2012	-	180,000	10,000	-	190,000	2012-2016
	07/01/2012	-	300,000	20,000	270,000	590,000	2013-2016
	10/01/2012	-	45,000	-	-	45,000	2013-2016
	11/01/2012	-	90,000	5,000	-	95,000	2013-2016
	12/01/2012	-	79,091	909	-	80,000	2013-2016
	01/01/2013	-	154,747	5,253	-	160,000	2013-2016
	06/01/2013	-	19,407	593	-	20,000	2014-2016
	07/01/2013	-	38,806	1,194	-	40,000	2014-2016
	09/01/2013	-	24,638	362	-	25,000	2014-2016
	10/01/2013	-	14,568	432	-	15,000	2014-2016
	11/01/2013	-	9,568	432	-	10,000	2014-2015
	12/01/2013	-	4,855	145	-	5,000	2016
	01/01/2014	-	14,845	155	-	15,000	2015-2016
	04/01/2014	-	9,833	167	-	10,000	2015-2016
	05/01/2014	-	4,788	212	-	5,000	2015
	06/01/2014	-	4,796	204	-	5,000	2016
Total 2004 E-1		-	2,854,942	110,058	270,000	3,235,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 E-2	01/13/2006	$ -	$ 100,000	$ 5,000	$ -	$ 105,000	2014-2016
	07/01/2006	-	125,000	5,000	-	130,000	2014-2016
	01/01/2007	-	250,000	10,000	-	260,000	2014-2016
	07/01/2007	-	140,000	5,000	-	145,000	2014-2016
	01/01/2008	-	225,000	10,000	-	235,000	2014-2016
	07/01/2008	-	10,000	-	-	10,000	2015-2016
	01/01/2009	-	475,000	15,000	-	490,000	2014-2016
	07/01/2009	-	10,000	-	-	10,000	2015-2016
	01/01/2010	-	215,000	-	-	215,000	2014-2016
	07/01/2010	-	205,000	10,000	-	215,000	2014-2016
	01/01/2011	-	390,000	15,000	-	405,000	2014-2016
	07/01/2011	-	210,000	10,000	-	220,000	2014-2016
	01/01/2012	-	230,000	10,000	-	240,000	2014-2016
	07/01/2012	-	425,000	25,000	370,000	820,000	2014-2016
	10/01/2012	-	100,000	-	-	100,000	2014-2016
	11/01/2012	-	185,000	5,000	-	190,000	2014-2016
	12/01/2012	-	158,181	1,819	-	160,000	2014-2016
	01/01/2013	-	489,433	15,567	-	505,000	2014-2016
	06/01/2013	-	67,945	2,055	-	70,000	2014-2016
	07/01/2013	-	243,617	6,383	-	250,000	2014-2016
	09/01/2013	-	155,473	4,527	-	160,000	2014-2016
	10/01/2013	-	77,686	2,314	-	80,000	2014-2016
	11/01/2013	-	68,045	1,955	-	70,000	2014-2016
	12/01/2013	-	29,128	872	-	30,000	2014-2016
	01/01/2014	-	97,741	2,259	-	100,000	2014-2016
	04/01/2014	-	58,269	1,731	-	60,000	2014-2016
	05/01/2014	-	48,446	1,554	-	50,000	2014-2016
	06/01/2014	-	63,088	1,912	-	65,000	2014-2016
Total 2004 E-2		-	4,852,052	167,948	370,000	5,390,000	

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 F-1	This issue is fully retired.						
2004 F-2	07/01/2005	$ -	$ 15,000	$ -	$ -	$ 15,000	2034
	01/13/2006	-	560,000	30,000	-	590,000	2007-2012, 2018 , 2021 & 2034
	07/01/2006	-	670,000	30,000	-	700,000	2007-2012, 2018, 2021 & 2034
	01/01/2007	-	1,420,000	50,000	-	1,470,000	2007-2012, 2018, 2021 & 2034
	07/01/2007	-	800,000	20,000	-	820,000	2008-2012, 2018, 2021 & 2034
	01/01/2008	-	1,305,000	50,000	-	1,355,000	2009-2012, 2018, 2021 & 2034
	07/01/2008	-	65,000	5,000	-	70,000	2009-2010, 2012, 2018 & 2021
	01/01/2009	-	2,500,000	90,000	-	2,590,000	2009-2012, 2018 & 2021
	07/01/2009	-	110,000	5,000	-	115,000	2010-2011, 2018 & 2021
	01/01/2010	-	1,085,000	40,000	-	1,125,000	2010-2012, 2018, 2021 & 2034
	07/01/2010	-	1,020,000	40,000	-	1,060,000	2011-2012, 2018 & 2021
	01/01/2011	-	1,810,000	65,000	-	1,875,000	2018, 2021 & 2034
	07/01/2011	-	1,000,000	40,000	-	1,040,000	2018, 2021 & 2034
	01/01/2012	-	1,055,000	35,000	-	1,090,000	2018, 2021 & 2034
	07/01/2012	-	1,775,000	105,000	1,565,000	3,445,000	2018, 2021 & 2034
	10/01/2012	-	400,000	15,000	-	415,000	2018, 2021 & 2034
	11/01/2012	-	790,000	20,000	-	810,000	2018, 2021 & 2034
	12/01/2012	-	641,513	23,487	-	665,000	2018, 2021 & 2034
	01/01/2013	-	2,051,302	68,698	-	2,120,000	2018, 2021 & 2034
	06/01/2013	-	281,476	8,524	-	290,000	2018, 2021 & 2034
	07/01/2013	-	1,047,769	22,231	-	1,070,000	2018, 2021 & 2034
	09/01/2013	-	669,467	20,533	-	690,000	2018, 2021 & 2034
	10/01/2013	-	335,032	9,968	-	345,000	2018, 2021 & 2034
	11/01/2013	-	276,788	8,212	-	285,000	2018, 2021 & 2034
	12/01/2013	-	121,364	3,636	-	125,000	2018, 2021 & 2034
	01/01/2014	-	411,998	8,002	-	420,000	2018, 2021 & 2034
	04/01/2014	-	296,078	8,922	-	305,000	2018, 2021 & 2034
	05/01/2014	-	228,426	6,574	-	235,000	2018, 2021 & 2034
	06/01/2014	-	301,049	8,951	-	310,000	2018, 2021 & 2034
Total 2004 F-2		-	23,042,262	837,738	1,565,000	25,445,000	

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2004 G	07/01/2005	$ -	$ 235,000	$ 10,000	$ -	$ 245,000	2032
	01/01/2006	-	545,000	-	-	545,000	2032
	07/01/2006	-	805,000	35,000	-	840,000	2032
	01/01/2007	-	1,080,000	40,000	-	1,120,000	2032
	07/01/2007	-	1,335,000	35,000	-	1,370,000	2032
	01/01/2008	-	1,360,000	50,000	-	1,410,000	2032
	07/01/2008	-	1,315,000	60,000	-	1,375,000	2032
	01/01/2009	-	1,300,000	45,000	-	1,345,000	2032
	07/01/2009	-	1,255,000	55,000	-	1,310,000	2032
	01/01/2010	-	1,225,000	55,000	-	1,280,000	2032
	07/01/2010	-	1,205,000	45,000	-	1,250,000	2032
	01/01/2011	-	1,175,000	45,000	-	1,220,000	2032
	07/01/2011	-	1,145,000	45,000	-	1,190,000	2032
	01/01/2012	-	1,120,000	40,000	-	1,160,000	2032
	07/01/2012	-	3,145,000	190,000	2,775,000	6,110,000	2032
	01/01/2013	-	903,292	31,708	-	935,000	2032
	07/01/2013	-	825,710	19,290	-	845,000	2032
	01/01/2014	-	712,650	12,350	-	725,000	2032
	07/01/2014	-	1,041,300	38,700	-	1,080,000	2032
Total 2004 G		-	21,727,952	852,048	2,775,000	25,355,000	

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 A	07/01/2006	$ -	$ 185,000	$ 5,000	$ -	$ 190,000	2007-2015 & 2018
	07/01/2007	-	110,000	5,000	-	115,000	2008-2015 & 2018
	01/01/2008	-	60,000	-	-	60,000	2009-2015 & 2018
	07/01/2008	-	15,000	-	-	15,000	2012, 2015 & 2018
	01/01/2009	-	560,000	25,000	-	585,000	2009-2015 & 2018
	01/01/2010	-	275,000	15,000	-	290,000	2010-2015 & 2018
	07/01/2010	-	460,000	25,000	-	485,000	2011-2015 & 2018
	01/01/2011	-	470,000	25,000	-	495,000	2012-2015 & 2018
	07/01/2011	-	515,000	25,000	-	540,000	2012-2015 & 2018
	01/01/2012	-	305,000	20,000	-	325,000	2012-2015 & 2018
	05/01/2012	-	245,000	-	-	245,000	2013-2015 & 2018
	06/01/2012	-	110,000	10,000	-	120,000	2013-2015 & 2018
	07/01/2012	-	200,000	10,000	-	210,000	2013-2015 & 2018
	12/01/2012	-	180,210	4,790	-	185,000	2013-2015 & 2018
	01/01/2013	-	76,791	3,209	-	80,000	2013-2015 & 2018
	06/01/2013	-	80,000	-	-	80,000	2014-2015 & 2018
	07/01/2013	-	206,032	3,968	-	210,000	2014-2015 & 2018
	10/01/2013	-	112,464	2,536	-	115,000	2014-2015 & 2018
	11/01/2013	-	203,780	6,220	-	210,000	2014-2015 & 2018
	12/01/2013	-	126,231	3,769	-	130,000	2014-2015 & 2018
	01/01/2014	-	83,345	1,655	-	85,000	2014-2015 & 2018
	06/01/2014	-	4,890	110	-	5,000	2018
	08/01/2014	-	20,000	-	-	20,000	2015 & 2018
Total 2005 A		-	4,603,743	191,257	-	4,795,000	

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 B	01/01/2006	$ -	$ 85,000	$ -	$ -	$ 85,000	2034
	01/13/2006	-	-	10,000	-	10,000	2035
	07/01/2006	-	250,000	10,000	-	260,000	2030, 2034-2035
	01/01/2007	-	295,000	-	-	295,000	2034
	07/01/2007	-	390,000	20,000	-	410,000	2030, 2034-2035
	01/01/2008	-	575,000	25,000	-	600,000	2030, 2034-2035
	07/01/2008	-	440,000	20,000	-	460,000	2034
	01/01/2009	-	1,400,000	35,000	-	1,435,000	2030, 2034 & 2035
	07/01/2009	-	490,000	-	-	490,000	2034
	01/01/2010	-	950,000	25,000	-	975,000	2030 & 2034-2035
	07/01/2010	-	775,000	15,000	-	790,000	2030 & 2034-2035
	01/01/2011	-	835,000	20,000	-	855,000	2030 & 2034-2035
	07/01/2011	-	910,000	25,000	-	935,000	2030 & 2034-2035
	01/01/2012	-	645,000	15,000	-	660,000	2030, 2034 & 2035
	05/01/2012	-	460,000	-	-	460,000	2030, 2034 & 2035
	06/01/2012	-	215,000	20,000	-	235,000	2030 & 2035
	07/01/2012	-	810,000	30,000	-	840,000	2030, 2034 & 2035
	12/01/2012	-	382,947	12,053	-	395,000	2030 & 2035
	01/01/2013	-	586,097	23,903	-	610,000	2030, 2034 & 2035
	06/01/2013	-	172,323	7,677	-	180,000	2030 & 2035
	07/01/2013	-	900,790	19,210	-	920,000	2030, 2034 & 2035
	10/01/2013	-	275,903	9,097	-	285,000	2030 & 2035
	11/01/2013	-	529,240	15,760	-	545,000	2030 & 2035
	12/01/2013	-	330,142	9,858	-	340,000	2030 & 2035
	01/01/2014	-	221,493	3,507	-	225,000	2030 & 2035
	06/01/2014	-	14,671	329	-	15,000	2030 & 2035
	08/01/2014	-	55,000	-	-	55,000	2030 & 2035
Total 2005 B		-	12,993,606	371,394	-	13,365,000	

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2005 C	01/01/2006	$ -	$ 135,000	$ -	$ -	$ 135,000	2035
	07/01/2006	-	285,000	5,000		290,000	2035
	01/01/2007	-	450,000	-	-	450,000	2035
	07/01/2007	-	560,000	30,000	-	590,000	2035
	01/01/2008	-	685,000	30,000	-	715,000	2035
	07/01/2008	-	690,000	30,000	-	720,000	2035
	01/01/2009	-	665,000	30,000	-	695,000	2035
	07/01/2009	-	570,000	90,000	-	660,000	2035
	01/01/2010	-	605,000	30,000	-	635,000	2035
	07/01/2010	-	580,000	30,000	-	610,000	2035
	01/01/2011	-	560,000	25,000	-	585,000	2035
	07/01/2011	-	535,000	25,000	-	560,000	2035
	01/01/2012	-	500,000	30,000	-	530,000	2035
	07/01/2012	-	490,000	20,000	-	510,000	2035
	01/01/2013	-	466,394	18,606	-	485,000	2035
	07/01/2013	-	490,323	9,677	-	500,000	2035
	01/01/2014	-	836,876	13,124	-	850,000	2035
	07/01/2014	-	907,650	37,350	-	945,000	2035
Total 2005 C		-	10,011,243	453,757	-	10,465,000	
2005 G	01/01/2007	-	20,000	-	-	20,000	2018
	01/01/2008	-	65,000	-	-	65,000	2017-2018
	01/01/2009	-	75,000	5,000	-	80,000	2017-2018
	07/01/2009	-	75,000	5,000	-	80,000	2017-2018
	01/01/2010	-	260,000	15,000	-	275,000	2017-2018
	07/01/2010	-	185,000	10,000	-	195,000	2017-2018
	01/01/2011	-	345,000	15,000	-	360,000	2017-2018
	07/01/2011	-	560,000	20,000	-	580,000	2017-2018
	01/01/2002	-	395,000	15,000	-	410,000	2017-2018
	05/01/2012	-	320,000	-	-	320,000	2017-2018
	06/01/2012	-	190,000	15,000	-	205,000	2017-2018
	07/01/2012	-	135,000	5,000	-	140,000	2017-2018
	10/01/2012	-	35,000	-	-	35,000	2017-2018
	11/01/2012	-	285,000	10,000	-	295,000	2017-2018
	12/01/2012	-	235,344	9,656	-	245,000	2017-2018
	01/01/2013	-	440,261	14,739	-	455,000	2017-2018
	10/01/2013	-	87,300	2,700	-	90,000	2014 & 2017-2018
	11/01/2013	-	106,749	3,251	-	110,000	2017-2018
	12/01/2013	-	58,276	1,724	-	60,000	2017-2018
	01/01/2014	-	166,302	3,698	-	170,000	2017-2018
Total 2005 G		-	4,039,232	150,768	-	4,190,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 H	01/01/2006	$ -	$ 55,000	$ -	$ -	$ 55,000	2036
	01/13/2006	-	-	5,000	-	5,000	2036
	07/01/2006	-	245,000	5,000	-	250,000	2036
	01/01/2007	-	435,000	20,000	-	455,000	2012 & 2036
	07/01/2007	-	575,000	-	-	575,000	2036
	01/01/2008	-	1,145,000	45,000	-	1,190,000	2011-2014, 2020 & 2036
	07/01/2008	-	815,000	30,000	-	845,000	2036
	01/01/2009	-	1,320,000	25,000	-	1,345,000	2011-2014, 2020 & 2036
	07/01/2009	-	1,265,000	25,000	-	1,290,000	2011-2014, 2020 & 2036
	01/01/2010	-	2,085,000	65,000	-	2,150,000	2011-2014 & 2036
	07/01/2010	-	1,680,000	45,000	-	1,725,000	2011-2014, 2020 & 2036
	01/01/2011	-	2,295,000	65,000	-	2,360,000	2012-2014, 2020 & 2036
	07/01/2011	-	3,200,000	100,000	-	3,300,000	2012-2014, 2020 & 2036
	01/01/2012	-	2,300,000	85,000	-	2,385,000	2012-2014, 2020 & 2036
	05/01/2012	-	1,045,000	-	-	1,045,000	2013-2014, 2020 & 2036
	06/01/2012	-	600,000	50,000	-	650,000	2013-2014 & 2036
	07/01/2012	-	1,145,000	45,000	-	1,190,000	2013-2014 & 2036
	10/01/2012	-	120,000	5,000	-	125,000	2013 & 2036
	11/01/2012	-	905,000	25,000	-	930,000	2013-2014, 2020 & 2036
	12/01/2012	-	745,258	19,742	-	765,000	2014 & 2036
	01/01/2013	-	2,043,600	71,400	-	2,115,000	2014, 2020 & 2036
	07/01/2013	-	697,852	7,148	-	705,000	2036
	10/01/2013	-	291,485	8,515	-	300,000	2014 & 2036
	11/01/2013	-	339,901	10,099	-	350,000	2014 & 2036
	12/01/2013	-	179,683	5,317	-	185,000	2036
	01/01/2014	-	983,081	16,919	-	1,000,000	2014 & 2036
Total 2005 H		-	26,510,860	779,140	-	27,290,000	

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2005 I	01/01/2006	$ -	$ 90,000	$ -	$ -	$ 90,000	2036
	07/01/2006	-	335,000	15,000	-	350,000	2036
	01/01/2007	-	580,000	30,000	-	610,000	2036
	07/01/2007	-	850,000	10,000	-	860,000	2036
	01/01/2008	-	1,050,000	40,000	-	1,090,000	2036
	07/01/2008	-	1,170,000	50,000	-	1,220,000	2036
	01/01/2009	-	1,110,000	65,000	-	1,175,000	2036
	07/01/2009	-	1,070,000	60,000	-	1,130,000	2036
	01/01/2010	-	1,030,000	50,000	-	1,080,000	2036
	07/01/2010	-	985,000	50,000	-	1,035,000	2036
	01/01/2011	-	950,000	45,000	-	995,000	2036
	07/01/2011	-	915,000	35,000	-	950,000	2036
	01/01/2012	-	885,000	25,000	-	910,000	2036
	07/01/2012	-	840,000	30,000	-	870,000	2036
	01/01/2013	-	801,670	28,330	-	830,000	2036
	07/01/2013	-	780,648	9,352	-	790,000	2036
	01/01/2014	-	955,715	14,285	-	970,000	2036
	07/01/2014	-	1,585,500	64,500	-	1,650,000	2036
Total 2005 I		-	15,983,533	621,467	-	16,605,000	
2005 J	07/01/2006	-	155,000	5,000	-	160,000	2012-2015
	01/01/2009	-	65,000	5,000	-	70,000	2013-2015
	01/01/2010	-	200,000	10,000	-	210,000	2012-2015
	07/01/2010	-	175,000	10,000	-	185,000	2012-2015
	01/01/2011	-	365,000	20,000	-	385,000	2012-2015
	07/01/2011	-	520,000	25,000	-	545,000	2012-2015
	01/01/2012	-	360,000	20,000	-	380,000	2012-2015, 2020 & 2028
	05/01/2012	-	460,000	-	-	460,000	2013-2015
	06/01/2012	-	185,000	20,000	-	205,000	2013-2015
	07/01/2012	-	190,000	10,000	-	200,000	2013-2015
	12/01/2012	-	256,658	13,342	-	270,000	2013-2015
	01/01/2013	-	178,905	6,095	-	185,000	2013-2015
	05/01/2013	-	14,787	213	-	15,000	2014-2015
	06/01/2013	-	101,953	3,047	-	105,000	2014-2015
	07/01/2013	-	122,157	2,843	-	125,000	2014-2015
	10/01/2013	-	48,565	1,435	-	50,000	2014-2015
	11/01/2013	-	53,595	1,405	-	55,000	2014-2015
	12/01/2013	-	82,537	2,463	-	85,000	2014-2015
	01/01/2014	-	94,496	504	-	95,000	2014-2015
Total 2005 J		-	3,628,653	156,347	-	3,785,000	

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2005 K	07/01/2006	$ -	$ 535,000	$ 15,000	$ -	$ 550,000	2007-2012, 2020 & 2028
	07/01/2007	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2008	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2009	-	240,000	15,000	-	255,000	2009-2010, 2020 & 2028
	01/01/2010	-	435,000	25,000	-	460,000	2010, 2012 & 2028
	07/01/2010	-	470,000	25,000	-	495,000	2012 & 2028
	01/01/2011	-	935,000	45,000	-	980,000	2012, 2020 & 2028
	07/01/2011	-	1,330,000	60,000	-	1,390,000	2020 & 2028
	01/01/2012	-	815,000	50,000	-	865,000	2020 & 2028
	05/01/2012	-	970,000	-	-	970,000	2020 & 2028
	06/01/2012	-	395,000	40,000	-	435,000	2020 & 2028
	07/01/2012	-	360,000	65,000	-	425,000	2020, 2028 & 2036
	12/01/2012	-	573,706	16,294	-	590,000	2020 & 2028
	01/01/2013	-	1,602,840	67,160	-	1,670,000	2020, 2028 & 2036
	05/01/2013	-	38,876	1,124	-	40,000	2028
	06/01/2013	-	271,880	8,120	-	280,000	2020 & 2028
	07/01/2013	-	407,189	7,811	-	415,000	2020 & 2028
	10/01/2013	-	160,251	4,749	-	165,000	2020 & 2028
	11/01/2013	-	179,542	5,458	-	185,000	2020 & 2028
	12/01/2015	-	271,884	8,116	-	280,000	2020 & 2028
	01/01/2014	-	298,730	6,270	-	305,000	2020 & 2028
Total 2005 K		-	10,369,898	465,102	-	10,835,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 L	07/01/2006	$ -	$ 610,000	$ 20,000	$ -	$ 630,000	2036
	01/01/2007	-	580,000	35,000	-	615,000	2036
	07/01/2007	-	895,000	25,000	-	920,000	2036
	01/01/2008	-	1,075,000	50,000	-	1,125,000	2036
	07/01/2008	-	1,285,000	60,000	-	1,345,000	2036
	01/01/2009	-	1,705,000	20,000	-	1,725,000	2036
	07/01/2009	-	1,340,000	-	-	1,340,000	2036
	01/01/2010	-	1,940,000	40,000	-	1,980,000	2036
	07/01/2010	-	1,960,000	40,000	-	2,000,000	2036
	01/01/2011	-	2,525,000	65,000	-	2,590,000	2036
	07/01/2011	-	3,010,000	80,000	-	3,090,000	2036
	01/01/2012	-	2,360,000	70,000	-	2,430,000	2036
	05/01/2012	-	1,095,000	-	-	1,095,000	2036
	06/01/2012	-	450,000	45,000	-	495,000	2036
	07/01/2012	-	1,655,000	20,000	-	1,675,000	2036
	12/01/2012	-	679,388	15,612	-	695,000	2036
	01/01/2013	-	565,923	24,077	-	590,000	2036
	05/01/2013	-	53,454	1,546	-	55,000	2036
	06/01/2013	-	325,294	9,706	-	335,000	2036
	07/01/2013	-	1,598,215	31,785	-	1,630,000	2036
	10/01/2013	-	184,516	5,484	-	190,000	2036
	11/01/2013	-	213,485	6,515	-	220,000	2036
	12/01/2013	-	320,435	9,565	-	330,000	2036
	01/01/2014	-	1,447,926	27,074	-	1,475,000	2036
	06/01/2014	-	50,000	-	-	50,000	2036
Total 2005 L		-	27,923,636	701,364	-	28,625,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 M	07/01/2006	$ -	$ 515,000	$ 15,000	$ -	$ 530,000	2036
	01/01/2007	-	870,000	50,000	-	920,000	2036
	07/01/2007	-	1,260,000	40,000	-	1,300,000	2036
	01/01/2008	-	1,585,000	70,000	-	1,655,000	2036
	07/01/2008	-	1,860,000	80,000	-	1,940,000	2036
	01/01/2009	-	1,815,000	120,000	-	1,935,000	2036
	07/01/2009	-	1,750,000	105,000	-	1,855,000	2036
	01/01/2010	-	1,675,000	100,000	-	1,775,000	2036
	07/01/2010	-	1,605,000	95,000	-	1,700,000	2036
	01/01/2011	-	1,550,000	75,000	-	1,625,000	2036
	07/01/2011	-	1,485,000	70,000	-	1,555,000	2036
	01/01/2012	-	1,395,000	90,000	-	1,485,000	2036
	07/01/2012	-	1,365,000	55,000	-	1,420,000	2036
	01/01/2013	-	1,303,448	51,552	-	1,355,000	2036
	07/01/2013	-	1,265,677	24,323	-	1,290,000	2036
	01/01/2014	-	1,207,113	22,887	-	1,230,000	2036
	07/01/2014	-	1,781,870	101,850	326,280	2,210,000	2036
Total 2005 M		-	24,288,108	1,165,612	326,280	25,780,000	
2005 O	05/01/2012	-	30,000	-	-	30,000	2013-2015
	06/01/2012	-	70,000	5,000	-	75,000	2013-2015
	07/01/2012	-	35,000	-	-	35,000	2013-2015
	12/01/2012	-	68,351	1,649	-	70,000	2013-2015
	01/01/2013	-	48,752	1,248	-	50,000	2013-2015
	10/01/2013	-	33,984	1,016	-	35,000	2014-2015
	11/01/2013	-	62,738	2,262	-	65,000	2014-2015
	12/01/2013	-	19,429	571	-	20,000	2014-2015
	01/01/2014	-	43,557	1,443	-	45,000	2014-2015
Total 2005 O		-	411,811	13,189	-	425,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2005 P	01/01/2007	$ -	$ 635,000	$ 35,000	$ -	$ 670,000	2025 & 2036
	07/01/2007	-	765,000	40,000	-	805,000	2036
	01/01/2008	-	625,000	35,000	-	660,000	2036
	07/01/2008	-	360,000	25,000	-	385,000	2012 & 2036
	01/01/2009	-	920,000	45,000	-	965,000	2020, 2025 & 2036
	07/01/2009	-	615,000	35,000	-	650,000	2025 & 2036
	01/01/2010	-	3,390,000	80,000	-	3,470,000	2036
	07/01/2010	-	2,375,000	85,000	-	2,460,000	2036
	01/01/2011	-	2,630,000	95,000	-	2,725,000	2036
	07/01/2011	-	1,945,000	80,000	-	2,025,000	2036
	01/01/2012	-	2,430,000	95,000	-	2,525,000	2020, 2025 & 2036
	05/01/2012	-	245,000	-	-	245,000	2020, 2025 & 2036
	06/01/2012	-	585,000	25,000	-	610,000	2020, 2025 & 2036
	07/01/2012	-	1,660,000	70,000	-	1,730,000	2020, 2025 & 2036
	12/01/2012	-	553,024	16,976	-	570,000	2020, 2025 & 2036
	01/01/2013	-	1,826,327	73,673	-	1,900,000	2020, 2025 & 2036
	07/01/2013	-	926,550	18,450	400,000	1,345,000	2036
	10/01/2013	-	407,821	12,179	-	420,000	2020, 2025 & 2036
	11/01/2013	-	820,896	24,104	-	845,000	2020, 2025 & 2036
	12/01/2013	-	223,431	6,569	-	230,000	2020, 2025 & 2036
	01/01/2014	-	1,850,240	34,760	-	1,885,000	2020, 2025 & 2036
	06/01/2014	-	845,450	14,550	-	860,000	2036
	07/01/2014	-	-	29,100	345,900	375,000	2036
	08/01/2014	-	194,000	6,000	-	200,000	2036
	09/01/2014	-	160,050	4,950	-	165,000	2036
Total 2005 P		-	26,987,789	986,311	745,900	28,720,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 A	07/01/2007	$ -	$ 655,000	$ 15,000	$ -	$ 670,000	2008-2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	01/01/2009	-	55,000	5,000	-	60,000	2010-2016
	07/01/2010	-	190,000	15,000	-	205,000	2011-2016
	01/01/2011	-	365,000	20,000	-	385,000	2012-2016
	07/01/2011	-	335,000	20,000	-	355,000	2012-2016
	01/01/2012	-	275,000	15,000	-	290,000	2012-2016
	05/01/2012	-	545,000	-	-	545,000	2013-2016
	06/01/2012	-	245,000	25,000	-	270,000	2013-2016
	07/01/2012	-	205,000	10,000	-	215,000	2013-2016
	11/01/2012	-	90,000	-	-	90,000	2013-2016
	12/01/2012	-	162,543	2,457	-	165,000	2013-2016
	01/01/2013	-	139,833	5,167	-	145,000	2013-2016
	07/01/2013	-	39,988	12	-	40,000	2014-2016
	10/01/2013	-	58,256	1,744	-	60,000	2014-2016
	11/01/2013	-	63,188	1,812	-	65,000	2014-2016
	12/01/2013	-	48,550	1,450	-	50,000	2014-2016
	01/01/2014	-	48,680	1,320	-	50,000	2014-2016
	04/01/2014	-	14,572	428	-	15,000	2015-2016
	05/01/2014	-	58,161	1,839	-	60,000	2014-2016
	06/01/2014	-	53,790	1,210	-	55,000	2014-2016
	07/01/2014	-	38,053	1,947	-	40,000	2015-2016
	08/01/2014	-	24,192	808	-	25,000	2015-2016
Total 2006 A		-	3,724,806	145,194	-	3,870,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 B	01/01/2007	$ -	$ 140,000	$ 5,000	$ -	$ 145,000	2037
	07/01/2007	-	395,000	10,000	-	405,000	2037
	01/01/2008	-	470,000	25,000	-	495,000	2037
	07/01/2008	-	820,000	40,000	-	860,000	2037
	01/01/2009	-	1,460,000	20,000	-	1,480,000	2021, 2026, 2031 & 2037
	07/01/2009	-	945,000	-	-	945,000	2037
	01/01/2010	-	1,400,000	-	-	1,400,000	
	07/01/2010	-	1,955,000	55,000	-	2,010,000	2021, 2026, 2031 & 2037
	01/01/2011	-	2,675,000	80,000	-	2,755,000	2021, 2026, 2031 & 2037
	07/01/2011	-	2,525,000	80,000	-	2,605,000	2021, 2026, 2031 & 2037
	01/01/2012	-	2,345,000	75,000	-	2,420,000	2021, 2026, 2031 & 2037
	05/01/2012	-	2,195,000	-	-	2,195,000	2021, 2026, 2031 & 2037
	06/01/2012	-	990,000	95,000	-	1,085,000	2021, 2026, 2031 & 2037
	07/01/2012	-	1,835,000	65,000	-	1,900,000	2021, 2026, 2031 & 2037
	11/01/2012	-	395,000	15,000	-	410,000	2021, 2026, 2031 & 2037
	12/01/2012	-	740,475	24,525	-	765,000	2021, 2026, 2031 & 2037
	01/01/2013	-	1,702,407	62,593	-	1,765,000	2021, 2026, 2031 & 2037
	07/01/2013	-	1,199,657	15,343	-	1,215,000	2021, 2026, 2031 & 2037
	10/01/2013	-	364,108	10,892	-	375,000	2021, 2026, 2031 & 2037
	11/01/2013	-	398,040	11,960	-	410,000	2021, 2026, 2031 & 2037
	12/01/2013	-	310,717	9,283	-	320,000	2021, 2026, 2031 & 2037
	01/01/2014	-	1,233,239	16,761	-	1,250,000	2021, 2026, 2031 & 2037
	04/01/2014	-	106,861	3,139	-	110,000	2021, 2026, 2031 & 2037
	05/01/2014	-	422,505	12,495	-	435,000	2021, 2026, 2031 & 2037
	06/01/2014	-	1,290,955	39,045	-	1,330,000	2021, 2026, 2031 & 2037
	07/01/2014	-	319,780	15,220	-	335,000	2021, 2026, 2031 & 2037
	08/01/2014	-	480,208	14,792	-	495,000	2021, 2026, 2031 & 2037
Total 2006 B		-	29,113,952	801,048	-	29,915,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2006 C	01/01/2007	$ -	$ 230,000	$ 5,000	$ -	$ 235,000	2037
	07/01/2007	-	385,000	5,000	-	390,000	2037
	01/01/2008	-	450,000	20,000	-	470,000	2037
	07/01/2008	-	505,000	20,000	-	525,000	2037
	01/01/2009	-	515,000	55,000	-	570,000	2037
	07/01/2009	-	505,000	50,000	-	555,000	2037
	01/01/2010	-	465,000	65,000	-	530,000	2037
	07/01/2010	-	475,000	30,000	-	505,000	2037
	01/01/2011	-	460,000	20,000	-	480,000	2037
	07/01/2011	-	430,000	25,000	-	455,000	2037
	01/01/2012	-	410,000	25,000	-	435,000	2037
	07/01/2012	-	395,000	15,000	-	410,000	2037
	01/01/2013	-	377,326	12,674	-	390,000	2037
	07/01/2013	-	359,897	5,103	-	365,000	2037
	01/01/2014	-	340,764	4,236	-	345,000	2037
	07/01/2014	-	309,767	15,233	-	325,000	2037
Total 2006 C		-	6,612,754	372,246	-	6,985,000	

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Residential Housing Finance Bond Resolution
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Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 F	01/01/2007	$ -	$ -	$ 5,000	$ -	$ 5,000	2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	07/01/2008	-	15,000	-	-	15,000	2012, 2014 & 2016
	01/01/2009	-	-	40,000	-	40,000	2010-2016
	07/01/2009	-	-	55,000	-	55,000	2010-2016
	01/01/2010	-	50,000	-	-	50,000	2012-2016
	07/01/2010	-	975,000	100,000	-	1,075,000	2011-2016
	01/01/2011	-	185,000	15,000	-	200,000	2012-2016
	07/01/2011	-	220,000	15,000	-	235,000	2012-2016
	01/01/2012	-	105,000	5,000	-	110,000	2012-2016
	05/01/2012	-	60,000	-	-	60,000	2013-2016
	06/01/2012	-	75,000	5,000	-	80,000	2013-2016
	07/01/2012	-	70,000	-	-	70,000	2013-2016
	11/01/2012	-	75,000	-	-	75,000	2013-2016
	12/01/2012	-	77,646	2,354	-	80,000	2013-2016
	01/01/2013	-	139,385	5,615	-	145,000	2013-2016
	07/01/2013	-	34,489	511	-	35,000	2014-2016
	11/01/2013	-	29,225	775	-	30,000	2014-2016
	12/01/2013	-	53,402	1,598	-	55,000	2014-2016
	01/01/2014	-	38,532	1,468	-	40,000	2015-2016
	04/01/2014	-	19,273	727	-	20,000	2015-2016
	05/01/2014	-	39,018	982	-	40,000	2014-2016
	06/01/2014	-	14,683	317	-	15,000	2015-2016
	07/01/2014	-	24,274	726	-	25,000	2015-2016
Total 2006 F		-	2,314,927	255,073	-	2,570,000	

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Residential Housing Finance Bond Resolution
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Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 G	01/01/2007	$ -	$ 60,000	$ -	$ -	$ 60,000	2037
	07/01/2007	-	80,000	5,000	-	85,000	2037
	01/01/2008	-	400,000	20,000	-	420,000	2037
	07/01/2008	-	305,000	15,000	-	320,000	2031, 2036-2037
	01/01/2009	-	610,000	20,000	-	630,000	2031, 2036-2037
	07/01/2009	-	780,000	30,000	-	810,000	2026, 2031 & 2036-2037
	01/01/2010	-	1,940,000	70,000	-	2,010,000	2037
	07/01/2010	-	990,000	10,000	-	1,000,000	2021, 2026, 2031 & 2036-2037
	01/01/2011	-	2,380,000	115,000	-	2,495,000	2021, 2026, 2031 & 2036-2037
	07/01/2011	-	2,610,000	120,000	-	2,730,000	2021, 2026, 2031 & 2036-2037
	01/01/2012	-	1,675,000	45,000	-	1,720,000	2021, 2026, 2031 & 2036-2037
	05/01/2012	-	580,000	-	-	580,000	2021, 2026, 2031 & 2036
	06/01/2012	-	705,000	35,000	-	740,000	2021, 2026, 2031 & 2036
	07/01/2012	-	1,400,000	50,000	-	1,450,000	2021, 2026, 2031 & 2036-2037
	11/01/2012	-	745,000	25,000	-	770,000	2021, 2026, 2031 & 2036
	12/01/2012	-	825,219	24,781	-	850,000	2021, 2026, 2031 & 2036
	01/01/2013	-	2,408,865	81,135	-	2,490,000	2021, 2026, 2031 & 2036-2037
	07/01/2013	-	1,195,690	14,310	-	1,210,000	2021, 2026, 2031 & 2036-2037
	11/01/2013	-	388,279	11,721	-	400,000	2021, 2026, 2031 & 2036
	12/01/2013	-	699,087	20,913	-	720,000	2021, 2026, 2031 & 2036
	01/01/2014	-	1,178,192	21,808	-	1,200,000	2021, 2026, 2031 & 2036-2037
	04/01/2014	-	374,055	10,945	-	385,000	2021, 2026, 2031 & 2036
	05/01/2014	-	645,501	19,499	-	665,000	2021, 2026, 2031 & 2036
	06/01/2014	-	257,233	7,767	-	265,000	2021, 2026, 2031 & 2036
	07/01/2014	-	1,079,076	45,924	-	1,125,000	2021, 2026, 2031 & 2036-2037
	08/01/2014	-	5,000	-	-	5,000	2036
Total 2006 G		-	24,316,197	818,803	-	25,135,000	

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Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 I	07/01/2007	$ -	$ 135,000	$ 20,000	$ -	$ 155,000	2038
	01/01/2008	-	905,000	45,000	-	950,000	2038
	07/01/2008	-	875,000	50,000	-	925,000	2013, 2021, 2026, 2031 & 2038
	01/01/2009	-	1,605,000	65,000	-	1,670,000	2013, 2016, 2021, 2026, 2031 & 2038
	07/01/2009	-	1,930,000	80,000	-	2,010,000	2012, 2015, 2021, 2026, 2031 & 2038
	01/01/2010	-	4,645,000	140,000	-	4,785,000	2038
	07/01/2010	-	2,080,000	80,000	-	2,160,000	2038
	01/01/2011	-	3,985,000	140,000	-	4,125,000	2012-2016, 2021, 2026, 2031 & 2038
	07/01/2011	-	4,375,000	150,000	-	4,525,000	2012-2016, 2021, 2026, 2031 & 2038
	01/01/2012	-	3,340,000	75,000	-	3,415,000	2012-2016, 2021, 2026, 2031 & 2038
	05/01/2012	-	1,085,000			1,085,000	2013-2016, 2021, 2026, 2031 & 2038
	06/01/2012	-	1,185,000	70,000	-	1,255,000	2013-2016, 2021, 2026, 2031 & 2038
	07/01/2012	-	2,740,000	105,000	-	2,845,000	2013-2016, 2021, 2026, 2031 & 2038
	01/01/2013	-	2,726,219	98,781	-	2,825,000	2013-2016, 2021, 2026, 2031 & 2038
	05/01/2013	-	199,014	5,986	-	205,000	2015-2016, 2021, 2026, 2031 & 2038
	06/01/2013	-	873,774	26,226	-	900,000	2014-2016, 2021, 2026, 2031 & 2038
	07/01/2013	-	2,225,303	24,697	-	2,250,000	2015-2016, 2021, 2026, 2031 & 2038
	11/01/2013	-	72,836	2,164	-	75,000	2016, 2021, 2026 & 2031
	12/01/2013	-	563,167	16,833	-	580,000	2014-2016, 2021, 2026 & 2031
	01/01/2014	-	2,337,795	32,205	-	2,370,000	2014-2016, 2021, 2026, 2031 & 2038
	07/01/2014	-	2,270,488	89,512	-	2,360,000	2015-2016, 2021, 2026, 2031 & 2038
	08/01/2014	-	2,030,000	-	-	2,030,000	2015-2016, 2021, 2026, 2031 & 2038
Total 2006 I		-	42,183,596	1,316,404	-	43,500,000	

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 J	07/01/2007	$ -	$ 65,000	$ 10,000	$ -	$ 75,000	2038
	01/01/2008	-	440,000	20,000	-	460,000	2038
	07/01/2008	-	415,000	25,000	-	440,000	2023, 2032 & 2038
	01/01/2009	-	765,000	35,000	-	800,000	2016, 2032 & 2038
	07/01/2009	-	920,000	40,000	-	960,000	2016, 2023, 2032 & 2038
	01/01/2010	-	2,205,000	65,000	-	2,270,000	2038
	07/01/2010	-	985,000	40,000	-	1,025,000	2038
	01/01/2011	-	1,895,000	65,000	-	1,960,000	2016, 2023, 2032 & 2038
	07/01/2011	-	2,075,000	70,000	-	2,145,000	2016, 2023, 2032 & 2038
	01/01/2012	-	1,585,000	35,000	-	1,620,000	2016, 2023, 2032 & 2038
	05/01/2012	-	495,000	-	-	495,000	2016, 2023 & 2032
	06/01/2012	-	540,000	30,000	-	570,000	2016, 2023 & 2032
	07/01/2012	-	1,285,000	50,000	-	1,335,000	2016, 2023, 2032 & 2038
	01/01/2013	-	1,277,039	47,961	-	1,325,000	2016, 2023, 2032 & 2038
	05/01/2013	-	92,226	2,774	-	95,000	2016, 2023 & 2032
	06/01/2013	-	398,052	11,948	-	410,000	2016, 2023 & 2032
	07/01/2013	-	1,047,201	12,799	-	1,060,000	2016, 2023, 2032 & 2038
	11/01/2013	-	33,961	1,039	-	35,000	2016, 2023 & 2032
	12/01/2013	-	257,310	7,690	-	265,000	2016, 2023, 2032 & 2038
	01/01/2014	-	1,115,374	14,626	-	1,130,000	2016, 2023, 2032 & 2038
	07/01/2014	-	1,063,562	41,438	-	1,105,000	2016, 2023, 2032 & 2038
	08/01/2014	-	920,000	-	-	920,000	2016, 2023 & 2032
Total 2006 J		-	19,874,725	625,275	-	20,500,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 L	07/01/2008	$ -	15,000	$ 5,000	$ -	$ 20,000	2010, 2012 & 2015-2016
	07/01/2009	-	-	20,000	-	20,000	2011, 2013 & 2015-2016
	07/01/2010	-	-	20,000	-	20,000	2012 & 2014-2016
	07/01/2011	-	-	20,000	-	20,000	2013-2016
	07/01/2012	-	55,000	-	-	55,000	2013-2016
	01/01/2013	-	24,777	223	-	25,000	2013-2016
	06/01/2013	-	14,553	447	-	15,000	2014-2016
	07/01/2013	-	28,929	1,071	-	30,000	2014-2016
	07/01/2014	-	5,000	-	-	5,000	2016
	08/01/2014	-	40,000	-	-	40,000	2015-2016
Total 2006 L		-	183,259	66,741	-	250,000	
2006 M	01/01/2008	-	140,000	-	-	140,000	2037
	07/01/2008	-	10,000	5,000	-	15,000	2037
	01/01/2009	-	20,000	-	-	20,000	2016 & 2037
	07/01/2009	-	20,000	-	-	20,000	2037
	01/01/2010	-	710,000	5,000	-	715,000	2037
	07/01/2010	-	95,000	5,000	-	100,000	2037
	01/01/2011	-	220,000	5,000	-	225,000	2037
	07/01/2011	-	205,000	10,000	-	215,000	2037
	01/01/2012	-	990,000	10,000	-	1,000,000	2037
	05/01/2012	-	75,000	-	875,000	950,000	2037
	06/01/2012	-	-	25,000	-	25,000	2037
	07/01/2012	-	780,000	35,000	-	815,000	2021, 2026 2031 & 2037
	01/01/2013	-	655,043	19,957	-	675,000	2021, 2026 2031 & 2037
	06/01/2013	-	111,564	3,436	-	115,000	2021, 2026 2031 & 2037
	07/01/2013	-	704,954	20,046	-	725,000	2021, 2026 2031 & 2037
	01/01/2014	-	390,775	84,225	-	475,000	2037
	07/01/2014	-	328,671	21,329	-	350,000	2021, 2026 2031 & 2037
	08/01/2014	-	695,000	-	-	695,000	2021, 2026 2031 & 2037
Total 2006 M		-	6,151,007	248,993	875,000	7,275,000	

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 N	01/01/2008	$ -	$ 315,000	$ 10,000	$ -	$ 325,000	2013, 2016 & 2037
	07/01/2008	-	90,000	25,000	-	115,000	2011, 2014, 2016 & 2037
	01/01/2009	-	165,000	5,000	-	170,000	2016 & 2037
	07/01/2009	-	150,000	15,000	-	165,000	2012, 2014, 2016 & 2037
	01/01/2010	-	1,765,000	15,000	-	1,780,000	2037
	07/01/2010	-	785,000	35,000	-	820,000	2037
	01/01/2011	-	1,780,000	55,000	-	1,835,000	2037
	07/01/2011	-	1,740,000	80,000	-	1,820,000	2037
	01/01/2012	-	1,175,000	10,000	-	1,185,000	2037
	07/01/2012	-	960,000	50,000	-	1,010,000	2013-2016 & 2037
	01/01/2013	-	868,745	26,255	-	895,000	2015-2016 & 2037
	07/01/2013	-	788,696	21,304	-	810,000	2014-2016 & 2037
	01/01/2014	-	624,225	135,775	-	760,000	2036
	07/01/2014	-	709,729	45,271	-	755,000	2037
	08/01/2014	-	20,000	-	-	20,000	2015-2016
Total 2006 N		-	11,936,395	528,605	-	12,465,000	
2006 0	This issue is fully retired.						
2006 P	This issue is fully retired.						
2006 Q	This issue is fully retired.						
2006 R	This issue is fully retired.						
2007 C	01/01/2012	-	120,000	10,000	-	130,000	2012-2017
	05/01/2012	-	245,000	-	-	245,000	2013-2017
	06/01/2012	-	190,000	15,000	-	205,000	2013-2017
	07/01/2012	-	35,000	5,000	75,000	115,000	2013-2017
	12/01/2012	-	56,806	3,194	-	60,000	2013-2017
	01/01/2013	-	163,510	6,490	-	170,000	2013-2017
	06/01/2013	-	43,701	1,299	-	45,000	2014-2017
	07/01/2013	-	132,803	2,197	-	135,000	2014-2017
	10/01/2013	-	67,966	2,034	-	70,000	2014-2017
	11/01/2013	-	97,261	2,739	-	100,000	2014-2017
	12/01/2013	-	72,822	2,178	-	75,000	2014-2017
	04/01/2014	-	9,785	215	-	10,000	2016-2017
	05/01/2014	-	53,314	1,686	-	55,000	2014-2017
	06/01/2014	-	150,487	4,513	-	155,000	2014-2017
Total 2007 C		-	1,438,455	56,545	75,000	1,570,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 D	07/01/2008	$ -	$ 345,000	$ 35,000	$ -	$ 380,000	2038
	01/01/2009	-	585,000	-	-	585,000	2038
	07/01/2009	-	820,000	-	-	820,000	2038
	01/01/2010	-	1,730,000	50,000	395,000	2,175,000	2038
	07/01/2010	-	1,425,000	5,000	40,000	1,470,000	2038
	01/01/2011	-	3,110,000	100,000	50,000	3,260,000	2038
	07/01/2011	-	1,795,000	-	-	1,795,000	2038
	01/01/2012	-	2,315,000	45,000	-	2,360,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,175,000	-	-	1,175,000	2022, 2027, 2032 & 2038
	06/01/2012	-	940,000	60,000	-	1,000,000	2022, 2027, 2032 & 2038
	07/01/2012	-	680,000	75,000	1,430,000	2,185,000	2022, 2027, 2032 & 2038
	12/01/2012	-	321,902	8,098	-	330,000	2022, 2027, 2032 & 2038
	01/01/2013	-	2,467,510	77,490	-	2,545,000	2022, 2027, 2032 & 2038
	06/01/2013	-	237,917	7,083	-	245,000	2022, 2027, 2032 & 2038
	07/01/2013	-	2,370,872	54,128	-	2,425,000	2022, 2027, 2032 & 2038
	10/01/2013	-	456,385	13,615	-	470,000	2022, 2027, 2032 & 2038
	11/01/2013	-	674,653	20,347	-	695,000	2022, 2027, 2032 & 2038
	12/01/2013	-	495,189	14,811	-	510,000	2022, 2027, 2032 & 2038
	01/01/2014	-	1,382,172	2,442	15,386	1,400,000	2038
	04/01/2014	-	82,549	2,451	-	85,000	2022, 2027, 2032 & 2038
	05/01/2014	-	383,689	11,311	-	395,000	2022, 2027, 2032 & 2038
	06/01/2014	-	1,053,407	31,593	-	1,085,000	2022, 2027, 2032 & 2038
	07/01/2014	-	1,270,925	59,075	-	1,330,000	2038
Total 2007 D		-	26,117,170	672,444	1,930,386	28,720,000	
2007 E	07/01/2008	-	175,000	15,000	-	190,000	2038
	01/01/2009	-	190,000	10,000	160,000	360,000	2038
	07/01/2009	-	1,270,000	45,000	1,205,000	2,520,000	2038
	01/01/2010	-	445,000	15,000	105,000	565,000	2038
	07/01/2010	-	-	75,000	535,000	610,000	2038
	01/01/2011	-	560,000	15,000	10,000	585,000	2038
	07/01/2011	-	450,000	105,000	-	555,000	2038
	01/01/2012	-	465,000	35,000	-	500,000	2038
	02/01/2012	-	45,000	-	-	45,000	2038
	07/01/2012	-	1,825,000	200,000	3,870,000	5,895,000	2038
	01/01/2013	-	341,884	8,116	-	350,000	2038
	07/01/2013	-	322,156	7,844	-	330,000	2038
	01/01/2014	-	315,828	558	3,614	320,000	2038
	07/01/2014	-	974,525	45,475	-	1,020,000	2038
Total 2007 E		-	7,379,393	576,993	5,888,614	13,845,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 H	07/01/2011	$ -	$ 160,000	$ 10,000	$ -	$ 170,000	2012-2017
	01/01/2012	-	65,000	10,000	-	75,000	2012-2017
	05/01/2012	-	250,000	-	-	250,000	2013-2017
	06/01/2012	-	445,000	20,000	-	465,000	2013-2017
	07/01/2012	-	40,000	5,000	85,000	130,000	2013-2017
	12/01/2012	-	266,514	8,486	-	275,000	2013-2017
	01/01/2013	-	145,181	4,819	-	150,000	2013-2017
	05/01/2013	-	53,410	1,590	-	55,000	2014-2017
	06/01/2013	-	203,875	6,125	-	210,000	2014-2017
	07/01/2013	-	180,510	4,490	-	185,000	2014-2017
	10/01/2013	-	63,114	1,886	-	65,000	2014-2017
	11/01/2013	-	209,491	5,509	-	215,000	2014-2017
	12/01/2013	-	189,335	5,665	-	195,000	2014-2017
	01/01/2014	-	117,024	2,976	-	120,000	2014-2017
	06/01/2014	-	111,339	3,661	-	115,000	2014-2014
Total 2007 H		-	2,499,793	90,207	85,000	2,675,000	
2007 I	01/01/2008	-	-	15,000	-	15,000	2038
	07/01/2008	-	-	30,000	-	30,000	2012, 2027, 2032 & 2038
	01/01/2009	-	1,015,000	-	-	1,015,000	2038
	07/01/2009	-	1,350,000	-	-	1,350,000	2038
	01/01/2010	-	1,945,000	75,000	530,000	2,550,000	2038
	07/01/2010	-	2,375,000	-	-	2,375,000	2038
	01/01/2011	-	4,175,000	150,000	-	4,325,000	2038
	07/01/2011	-	4,085,000	110,000	-	4,195,000	2022, 2027, 2032 & 2038
	01/01/2012	-	3,225,000	45,000	-	3,270,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,225,000	-	-	1,225,000	2022, 2027, 2032 & 2038
	06/01/2012	-	2,165,000	100,000	-	2,265,000	2022, 2027, 2032 & 2038
	07/01/2012	-	950,000	105,000	2,135,000	3,190,000	2022, 2027, 2032 & 2038
	12/01/2012	-	1,510,245	44,755	-	1,555,000	2022, 2027, 2032 & 2038
	01/01/2013	-	3,167,240	97,760	-	3,265,000	2022, 2027, 2032 & 2038
	05/01/2013	-	315,608	9,392	-	325,000	2022, 2027, 2032 & 2038
	06/01/2013	-	1,165,014	34,986	-	1,200,000	2022, 2027, 2032 & 2038
	07/01/2013	-	3,518,254	76,746	-	3,595,000	2022, 2027, 2032 & 2038
	10/01/2013	-	451,551	13,449	-	465,000	2022, 2027, 2032 & 2038
	11/01/2013	-	1,479,954	45,046	-	1,525,000	2022, 2027, 2032 & 2038
	12/01/2013	-	1,320,487	39,513	-	1,360,000	2022, 2027, 2032 & 2038
	01/01/2014	-	3,053,584	26,416	-	3,080,000	2022, 2027, 2032 & 2038
	06/01/2014	-	772,302	22,698	-	795,000	2022, 2027, 2032 & 2038
	07/01/2014	-	1,912,939	87,061	-	2,000,000	2038
Total 2007 I		-	41,177,178	1,127,822	2,665,000	44,970,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 J	01/01/2009	$ -	$ 330,000	$ 70,000	$ 335,000	$ 735,000	2038
	07/01/2009	-	3,315,000	85,000	-	3,400,000	2038
	01/01/2010	-	605,000	25,000	165,000	795,000	2038
	07/01/2010	-	-	100,000	820,000	920,000	2038
	01/01/2011	-	870,000	30,000	-	900,000	2038
	07/01/2011	-	795,000	65,000	-	860,000	2038
	01/01/2012	-	760,000	75,000	-	835,000	2038
	07/01/2012	-	2,720,000	305,000	6,115,000	9,140,000	2038
	01/01/2013	-	508,134	16,866	-	525,000	2038
	07/01/2013	-	499,136	10,864	-	510,000	2038
	01/01/2014	-	486,379	3,621	-	490,000	2038
	07/01/2014	-	1,413,911	66,089	-	1,480,000	2038
Total 2007 J		-	12,302,560	852,440	7,435,000	20,590,000	
2007 L	07/01/2008	-	130,000	10,000	-	140,000	2010, 2012, 2014-2015, 2017, 2022, 2027, 2032 & 2038
	01/01/2009	-	360,000	40,000	-	400,000	2012, 2015, 2017, 2027, 2032, 2038 & 2048
	07/01/2009	-	970,000	75,000	-	1,045,000	2012, 2014, 2016-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2010	-	2,765,000	75,000	-	2,840,000	2048
	07/01/2010	-	1,955,000	120,000	-	2,075,000	2048
	01/01/2011	-	3,760,000	210,000	-	3,970,000	2048
	07/01/2011	-	4,555,000	235,000	-	4,790,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2012	-	3,175,000	180,000	-	3,355,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	05/01/2012	-	1,165,000	-	-	1,165,000	2013-2017, 2022, 2027, 2032 & 2038
	06/01/2012	-	2,785,000	120,000	-	2,905,000	2013-2017, 2022, 2027, 2032 & 2038
	07/01/2012	-	1,435,000	200,000	895,000	2,530,000	2038 & 2048
	12/01/2012	-	592,223	17,777	-	610,000	2013-2017, 2022, 2027, 2032 & 2038
	01/01/2013	-	2,237,573	187,427	-	2,425,000	2048
	07/01/2013	-	3,562,163	172,837	-	3,735,000	2014-2017, 2022, 2027, 2032 & 2038
	01/01/2014	-	3,939,344	160,656	-	4,100,000	2014-2017, 2022, 2027, 2032, 2038 & 2048
	07/01/2014	-	3,608,000	237,000	-	3,845,000	2015-2017, 2022, 2027, 2032, 2038 & 2048
	08/01/2014	-	3,940,000	-	-	3,940,000	2015-2017, 2022, 2027, 2032 & 2038
Total 2007 L		-	40,934,303	2,040,697	895,000	43,870,000	

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		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2007 M*	01/01/2008	$ -	$ 35,000	$ -	$ -	$ 35,000	2038
	07/01/2008	-	405,000	-	-	405,000	2038
	01/01/2009	-	630,000		-	630,000	2038
	07/01/2009	-	1,285,000	-	-	1,285,000	2038
	01/01/2010	-	1,695,000	-	-	1,695,000	2038
	07/01/2010	-	2,080,000	-	-	2,080,000	2038
	01/01/2011	-	2,735,000	-	-	2,735,000	2038
	07/01/2011	-	3,705,000	-	-	3,705,000	2038
	01/01/2012	-	2,515,000	-	-	2,515,000	2038
	07/01/2012	-	3,680,000	-	-	3,680,000	2038
	01/01/2013	-	3,330,000	-	-	3,330,000	2038
	07/01/2013	-	3,765,000	-	-	3,765,000	2038
	01/01/2014	-	3,565,000	-	-	3,565,000	2038
	07/01/2014	-	2,705,000	-	-	2,705,000	2038
Total 2007 M		-	32,130,000	-	-	32,130,000	

* Prepayments for 2007M include repayments.

2007 P	01/01/2009	-	10,000	-	-	10,000	2016-2017
	07/01/2009	-	35,000	-	-	35,000	2014-2017
	01/01/2010	-	80,000	5,000	20,000	105,000	2013-2017
	01/01/2011	-	115,000	5,000	-	120,000	2013-2017
	01/01/2012	-	115,000	5,000	-	120,000	2013-2017
	05/01/2012	-	255,000	-	-	255,000	2013-2017
	06/01/2012	-	130,000	10,000	-	140,000	2013-2017
	07/01/2012	-	135,000	5,000	-	140,000	2013-2017
	12/01/2012	-	106,990	3,010	-	110,000	2013-2017
	01/01/2013	-	188,444	6,556	-	195,000	2013-2017
	06/01/2013	-	53,403	1,597	-	55,000	2014-2017
	07/01/2013	-	126,474	3,526	-	130,000	2014-2017
	11/01/2013	-	102,381	2,619	-	105,000	2014-2017
	12/01/2013	-	38,837	1,163	-	40,000	2015-2017
	01/01/2014	-	84,501	499	-	85,000	2014-2017
	06/01/2014	-	58,122	1,878	-	60,000	2014-2017
	07/01/2014	-	115,994	4,006	-	120,000	2015-2017
Total 2007 P		-	1,750,146	54,854	20,000	1,825,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 Q	01/01/2009	$ -	$ 70,000	$ 10,000	$ -	$ 80,000	2011, 2023, 2028 & 2033
	07/01/2009	-	345,000	35,000	-	380,000	2010-2014, 2023, 2028, 2033 & 2038
	01/01/2010	-	835,000	30,000	150,000	1,015,000	2010-2014, 2023, 2028, 2033 & 2038
	07/01/2010	-	335,000	-	5,000	340,000	2033 & 2038
	01/01/2011	-	1,515,000	40,000	-	1,555,000	2012-2014, 2023, 2028, 2033 & 2038
	07/01/2011	-	1,170,000	35,000	-	1,205,000	2012-2014, 2023, 2028, 2033 & 2038
	01/01/2012	-	1,530,000	40,000	-	1,570,000	2012-2014, 2023, 2028, 2033 & 2038
	05/01/2012	-	1,985,000	-	-	1,985,000	2013-2014, 2023, 2028 & 2033
	06/01/2012	-	975,000	90,000	-	1,065,000	2013-2014, 2023, 2028 & 2033
	07/01/2012	-	1,525,000	60,000	-	1,585,000	2013-2014, 2023, 2028, 2033 & 2038
	12/01/2012	-	800,582	24,418	-	825,000	2013-2014, 2023, 2028 & 2033
	01/01/2013	-	1,880,510	59,490	-	1,940,000	2013-2014, 2023, 2028, 2033 & 2038
	06/01/2013	-	427,082	12,918	-	440,000	2013-2014, 2023, 2028 & 2033
	07/01/2013	-	1,490,346	24,654	-	1,515,000	2014, 2023, 2028, 2033 & 2038
	11/01/2013	-	795,697	24,303	-	820,000	2014, 2023, 2028 & 2033
	12/01/2013	-	320,408	9,592	-	330,000	2023, 2028 & 2033
	01/01/2014	-	1,195,082	9,918	-	1,205,000	2023, 2028, 2033 & 2038
	06/01/2014	-	451,723	13,277	-	465,000	2023, 2028 & 2033
	07/01/2014	-	1,564,255	55,745	-	1,620,000	2023, 2028, 2033 & 2038
Total 2007 Q		-	19,210,685	574,315	155,000	19,940,000	
2007 T	01/01/2010	-	980,000	50,000	290,000	1,320,000	2048
	07/01/2010	-	785,000	105,000	1,130,000	2,020,000	2048
	01/01/2011	-	2,320,000	75,000	-	2,395,000	2048
	07/01/2011	-	2,380,000	-	-	2,380,000	2048
	01/01/2012	-	2,015,000	75,000	-	2,090,000	2048
	07/01/2012	-	1,900,000	75,000	-	1,975,000	2048
	01/01/2013	-	1,841,955	58,045	-	1,900,000	2048
	07/01/2013	-	1,801,405	28,595	-	1,830,000	2048
	01/01/2014	-	1,738,300	16,700	-	1,755,000	2048
	07/01/2014	-	1,633,851	61,149	-	1,695,000	2048
Total 2007 T		-	17,395,511	544,489	1,420,000	19,360,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2008 A	07/01/2009	$ -	$ 105,000	$ -	$ -	$ 105,000	2010-2019 & 2023
	01/01/2010	-	100,000	-	-	100,000	2012-2018 & 2023
	07/01/2010	-	780,000	35,000	-	815,000	2011-2019 & 2023
	01/01/2011	-	1,120,000	45,000	-	1,165,000	2012-2019 & 2023
	07/01/2011	-	1,190,000	40,000	-	1,230,000	2012-2019 & 2023
	01/01/2012	-	1,235,000	40,000	-	1,275,000	2012-2019 & 2023
	05/01/2012	-	2,175,000	-	-	2,175,000	2013-2019 & 2023
	06/01/2012	-	490,000	80,000	-	570,000	2013-2019 & 2023
	07/01/2012	-	110,000	10,000	-	120,000	2013-2019 & 2023
	09/01/2012	-	320,000	10,000	-	330,000	2013-2019 & 2023
	10/01/2012	-	580,000	15,000	-	595,000	2013-2019 & 2023
	11/01/2012	-	300,000	10,000	-	310,000	2013-2019 & 2023
	12/01/2012	-	406,102	8,898	-	415,000	2013-2019 & 2023
	01/01/2013	-	606,757	23,243	-	630,000	2013-2019 & 2023
	04/01/2013	-	611,666	18,334	-	630,000	2013-2019 & 2023
	05/01/2013	-	325,285	9,715	-	335,000	2014-2019 & 2023
	06/01/2013	-	286,435	8,565	-	295,000	2014-2019 & 2023
	07/01/2013	-	87,869	7,131	-	95,000	2014-2019 & 2023
	09/01/2013	-	849,858	25,142	-	875,000	2014-2019 & 2023
	10/01/2013	-	174,755	5,245	-	180,000	2014-2019 & 2023
	11/01/2013	-	412,691	12,309	-	425,000	2014-2019 & 2023
	12/01/2013	-	320,416	9,584	-	330,000	2014-2019 & 2023
	01/01/2014	-	186,367	8,633	-	195,000	2014-2019 & 2023
	03/01/2014	-	121,535	3,465	-	125,000	2014-2019 & 2023
	04/01/2014	-	218,360	6,640	-	225,000	2014-2019 & 2023
	05/01/2014	-	199,056	5,944	-	205,000	2014-2019 & 2023
	06/01/2014	-	179,481	5,519	-	185,000	2014-2019 & 2023
	07/01/2014	-	181,929	8,071	-	190,000	2015-2019 & 2023
	08/01/2014	-	140,611	4,389	-	145,000	2015-2019 & 2023
	09/01/2014	-	392,700	12,300	-	405,000	2015-2019 & 2023
Total 2008 A		-	14,206,873	468,127	-	14,675,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2008 B	07/01/2009	$ -	$ 145,000	$ -	$ -	$ 145,000	2028 & 2033
	01/01/2010	-	145,000	-	-	145,000	2028 & 2033
	07/01/2010	-	1,125,000	50,000	-	1,175,000	2028 & 2033
	01/01/2010	-	1,685,000	65,000	-	1,750,000	2028 & 2033
	07/01/2011	-	1,785,000	75,000	-	1,860,000	2028 & 2033
	01/01/2012	-	2,035,000	80,000	-	2,115,000	2028 & 2033
	05/01/2012	-	3,855,000	-	-	3,855,000	2028 & 2033
	06/01/2012	-	870,000	140,000	-	1,010,000	2028 & 2033
	07/01/2012	-	190,000	20,000	-	210,000	2028 & 2033
	09/01/2012	-	605,000	20,000	-	625,000	2028 & 2033
	10/01/2012	-	1,085,000	35,000	-	1,120,000	2028 & 2033
	11/01/2012	-	570,000	15,000	-	585,000	2028 & 2033
	12/01/2012	-	754,188	25,812	-	780,000	2028 & 2033
	01/01/2013	-	1,222,311	22,689	-	1,245,000	2028 & 2033
	04/01/2013	-	1,213,606	36,394	-	1,250,000	2028 & 2033
	05/01/2013	-	645,715	19,285	-	665,000	2028 & 2033
	06/01/2013	-	558,300	16,700	-	575,000	2028 & 2033
	07/01/2013	-	171,333	13,667	-	185,000	2028 & 2033
	09/01/2013	-	1,757,069	52,931	-	1,810,000	2028 & 2033
	10/01/2013	-	373,804	11,196	-	385,000	2028 & 2033
	11/01/2013	-	868,958	26,042	-	895,000	2028 & 2033
	12/01/2013	-	665,104	19,896	-	685,000	2028 & 2033
	01/01/2014	-	392,414	17,586	-	410,000	2028 & 2033
	03/01/2014	-	271,782	8,218	-	280,000	2028 & 2033
	04/01/2014	-	466,156	13,844	-	480,000	2028 & 2033
	05/01/2014	-	436,907	13,093	-	450,000	2028 & 2033
	06/01/2014	-	388,497	11,503	-	400,000	2028 & 2033
	07/01/2014	-	416,521	18,479	-	435,000	2028 & 2033
	08/01/2014	-	324,989	10,011	-	335,000	2028 & 2033
	09/01/2014	-	911,950	28,050	-	940,000	2028 & 2033
Total 2008 B		-	25,934,604	865,396	-	26,800,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A	07/01/2009	$ -	$ 135,000	$ 5,000	$ -	$ 140,000	2010-2019 & 2023
	01/01/2010	-	660,000	35,000	-	695,000	2010-2019 & 2023
	07/01/2010	-	815,000	45,000	-	860,000	2011-2019 & 2023
	01/01/2011	-	660,000	45,000	-	705,000	2012-2019 & 2023
	07/01/2011	-	1,000,000	55,000	-	1,055,000	2012-2019 & 2023
	01/01/2012	-	125,000	10,000	-	135,000	2012-2019 & 2023
	05/01/2012	-	1,175,000	-	-	1,175,000	2013-2019 & 2023
	06/01/2012	-	785,000	60,000	-	845,000	2013-2019 & 2023
	07/01/2012	-	935,000	35,000	-	970,000	2013-2019 & 2023
	10/01/2012	-	190,000	5,000	-	195,000	2013-2019 & 2023
	11/01/2012	-	870,000	25,000	-	895,000	2013-2019 & 2023
	12/01/2012	-	788,462	16,538	-	805,000	2013-2019 & 2023
	01/01/2013	-	1,582,872	52,128	-	1,635,000	2013-2019 & 2023
	06/01/2013	-	330,173	9,827	-	340,000	2013-2019 & 2023
	07/01/2013	-	496,744	8,256	-	505,000	2014-2019 & 2023
	09/01/2013	-	131,193	3,807	-	135,000	2014-2019 & 2023
	10/01/2013	-	742,744	22,256	-	765,000	2014-2019 & 2023
	11/01/2013	-	436,811	13,189	-	450,000	2014-2019 & 2023
	12/01/2013	-	529,158	15,842	-	545,000	2014-2019 & 2023
	01/01/2014	-	502,297	7,703	-	510,000	2014-2019 & 2023
	03/01/2014	-	121,428	3,572	-	125,000	2014-2019 & 2023
	04/01/2014	-	606,267	18,733	-	625,000	2014-2019 & 2023
	05/01/2014	-	471,011	13,989	-	485,000	2014-2019 & 2023
	06/01/2014	-	645,844	19,156	-	665,000	2014-2019 & 2023
	07/01/2014	-	444,077	15,923	-	460,000	2015-2019 & 2023
Total 2009 A		-	15,179,081	540,919	-	15,720,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 B	07/01/2009	$ -	$ 215,000	$ 5,000	$ -	$ 220,000	2024 & 2028
	01/01/2010	-	1,145,000	45,000	-	1,190,000	2024, 2028 & 2038
	07/01/2010	-	1,685,000	55,000	-	1,740,000	2024, 2028 & 2038
	01/01/2011	-	1,815,000	55,000	-	1,870,000	2024, 2028 & 2038
	07/01/2011	-	2,560,000	70,000	-	2,630,000	2024, 2028 & 2038
	01/01/2012	-	1,650,000	45,000	-	1,695,000	2024, 2028 & 2038
	05/01/2012	-	830,000	-	-	830,000	2024 & 2028
	06/01/2012	-	560,000	40,000	-	600,000	2024 & 2028
	07/01/2012	-	2,105,000	80,000	-	2,185,000	2024, 2028 & 2038
	10/01/2012	-	140,000	5,000	-	145,000	2024 & 2028
	11/01/2012	-	635,000	20,000	-	655,000	2024 & 2028
	12/01/2012	-	570,955	24,045	-	595,000	2024 & 2028
	01/01/2013	-	2,638,121	91,879	-	2,730,000	2024, 2028 & 2038
	06/01/2013	-	262,184	7,816	-	270,000	2024 & 2028
	07/01/2013	-	1,802,997	32,003	-	1,835,000	2024 & 2028
	09/01/2013	-	101,831	3,169	-	105,000	2024 & 2028
	10/01/2013	-	601,938	18,062	-	620,000	2023-2024 & 2028
	11/01/2013	-	354,513	10,487	-	365,000	2023-2024 & 2028
	12/01/2013	-	432,064	12,936	-	445,000	2023-2024 & 2028
	01/01/2014	-	1,770,538	29,462	-	1,800,000	2023-2024, 2028 & 2038
	03/01/2014	-	106,821	3,179	-	110,000	2024 & 2028
	04/01/2013	-	510,246	14,754	-	525,000	2024 & 2028
	05/01/2014	-	402,849	12,151	-	415,000	2024 & 2028
	06/01/2014	-	543,555	16,445	-	560,000	2024 & 2028
	07/01/2014	-	1,701,223	58,777	-	1,760,000	2024, 2028 & 2038
Total 2009 B		-	25,139,835	755,165	-	25,895,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 D	07/01/2010	$ -	$ 210,000	$ 5,000	$ -	$ 215,000	2011-2013 & 2017-2020
	01/01/2011	-	360,000	-	-	360,000	2012-2013 & 2017-2020
	07/01/2011	-	390,000	10,000	-	400,000	2012-2013 & 2017-2020
	01/01/2012	-	135,000	10,000	-	145,000	2012-2013 & 2017-2020
	05/01/2012	-	250,000	-	-	250,000	2013 & 2017-2020
	06/01/2012	-	165,000	15,000	-	180,000	2013 & 2017-2020
	07/01/2012	-	320,000	15,000	-	335,000	2013 & 2017-2020
	09/01/2012	-	115,000	5,000	-	120,000	2013 & 2017-2020
	10/01/2012	-	130,000	-	-	130,000	2013 & 2017-2020
	11/01/2012	-	90,000	-	-	90,000	2013 & 2017-2020
	12/01/2012	-	170,240	4,760	-	175,000	2013 & 2017-2020
	05/01/2013	-	63,103	1,897	-	65,000	2017-2020
	06/01/2013	-	82,542	2,458	-	85,000	2017-2020
	07/01/2013	-	172,466	2,534	-	175,000	2017-2020
	09/01/2013	-	43,512	1,488	-	45,000	2017-2020
	10/01/2013	-	67,972	2,028	-	70,000	2017-2020
	11/01/2013	-	135,787	4,213	-	140,000	2017-2020
	12/01/2013	-	82,532	2,468	-	85,000	2017-2020
	01/01/2014	-	82,265	2,735	-	85,000	2017-2020
	05/01/2014	-	58,260	1,740	-	60,000	2017-2020
	06/01/2014	-	82,526	2,474	-	85,000	2017-2020
	07/01/2014	-	67,108	2,892	-	70,000	2017-2020
Total 2009 D		-	3,273,313	91,687	-	3,365,000	

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Residential Housing Finance Bond Resolution
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Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 E	07/01/2010	$ -	$ 1,140,000	$ 30,000	$ -	$ 1,170,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2011	-	1,845,000	85,000	-	1,930,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2011	-	2,055,000	55,000	-	2,110,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2012	-	915,000	20,000	-	935,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2012	-	1,820,000	-	-	1,820,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2012	-	1,215,000	90,000	-	1,305,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2012	-	2,365,000	95,000	-	2,460,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	09/01/2012	-	1,015,000	30,000	-	1,045,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	10/01/2012	-	1,065,000	35,000	-	1,100,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	11/01/2012	-	745,000	25,000	-	770,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	12/01/2012	-	1,451,098	43,902	-	1,495,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2013	-	655,297	19,703	-	675,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2013	-	839,843	25,157	-	865,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2013	-	1,851,735	43,265	-	1,895,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	09/01/2013	-	456,621	13,379	-	470,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	10/01/2013	-	713,713	21,287	-	735,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	11/01/2013	-	1,480,730	44,270	-	1,525,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	12/01/2013	-	888,429	26,571	-	915,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2014	-	894,641	20,359	-	915,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2014	-	669,984	20,016	-	690,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2014	-	844,734	25,266	-	870,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2014	-	664,976	30,024	-	695,000	2015-2016, 2021, 2024, 2029, 2034 & 2040
Total 2009 E		-	25,591,801	798,199	-	26,390,000	
2009 F	07/01/2010	-	1,075,000	35,000	-	1,110,000	2031
	01/01/2011	-	1,400,000	80,000	-	1,480,000	2031
	07/01/2011	-	1,770,000	65,000	-	1,835,000	2031
	01/01/2012	-	2,130,000	55,000	-	2,185,000	2031
	07/01/2012	-	2,405,000	95,000	-	2,500,000	2031
	01/01/2013	-	2,164,831	122,184	332,985	2,620,000	2031
	07/01/2013	-	2,514,366	60,634	-	2,575,000	2031
	01/01/2014	-	2,450,836	49,164	-	2,500,000	2031
	07/01/2014	-	2,318,266	106,734	-	2,425,000	2031
Total 2009 F		-	18,228,299	668,716	332,985	19,230,000	

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Source of Funds Used to Call Bonds
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		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2012 A	09/01/2012	$ -	$ 255,000	$ 10,000	$ -	$ 265,000	2013-2023
	10/01/2012	-	620,000	20,000	-	640,000	2013-2023
	11/01/2012	-	1,000,000	30,000	-	1,030,000	2013-2023
	12/01/2012	-	411,930	13,070	-	425,000	2013-2023
	01/01/2013	-	1,734,330	55,670	-	1,790,000	2013-2023
	05/01/2013	-	941,792	28,208	-	970,000	2014-2023
	06/01/2013	-	301,010	8,990	-	310,000	2014-2023
	07/01/2013	-	1,216,241	33,759	-	1,250,000	2014-2023
	10/01/2013	-	553,437	16,563	-	570,000	2014-2023
	11/01/2013	-	519,248	15,752	-	535,000	2014-2023
	12/01/2013	-	504,865	15,135	-	520,000	2014-2023
	01/01/2014	-	273,379	6,621	-	280,000	2014-2023
	04/01/2014	-	43,789	1,211	-	45,000	2019-2023
	05/01/2014	-	238,142	6,858	-	245,000	2014-2023
	06/01/2014	-	562,934	17,066	-	580,000	2014-2023
	07/01/2014	-	206,516	18,484	-	225,000	2015-2023
Total 2012 A		-	9,382,613	297,387	-	9,680,000	
2012 B	09/01/2012	-	45,000	-	-	45,000	2024
	10/01/2012	-	105,000	5,000	-	110,000	2024
	11/01/2012	-	180,000	-	-	180,000	2024
	12/01/2012	-	73,000	2,000	-	75,000	2023-2024
	01/01/2013	-	305,731	9,269	-	315,000	2023-2024
	05/01/2013	-	165,058	4,942	-	170,000	2023-2024
	06/01/2013	-	53,412	1,588	-	55,000	2023-2024
	07/01/2013	-	225,800	4,200	-	230,000	2023-2024
	10/01/2013	-	101,953	3,047	-	105,000	2023-2024
	11/01/2013	-	96,866	3,134	-	100,000	2023-2024
	12/01/2013	-	92,234	2,766	-	95,000	2023-2024
	01/01/2014	-	50,000	-	-	50,000	2023-2024
	04/01/2014	-	9,697	303	-	10,000	2023-2024
	05/01/2014	-	43,924	1,076	-	45,000	2023-2024
	06/01/2014	-	106,007	3,993	-	110,000	2023-2024
	07/01/2014	-	40,931	4,069	-	45,000	2023-2024
Total 2012 B		-	1,694,613	45,387	-	1,740,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2012 C	09/01/2012	$ -	$ 160,000	$ 5,000	$ -	$ 165,000	2025 & 2029
	10/01/2012	-	380,000	10,000	-	390,000	2025 & 2029
	11/01/2012	-	605,000	20,000	-	625,000	2025 & 2029
	12/01/2012	-	252,893	7,107	-	260,000	2025 & 2029
	01/01/2013	-	1,072,839	32,161	-	1,105,000	2025 & 2029
	05/01/2013	-	577,700	17,300	-	595,000	2025 & 2029
	06/01/2013	-	184,491	5,509	-	190,000	2025 & 2029
	07/01/2013	-	790,300	19,700	-	810,000	2025 & 2029
	10/01/2013	-	354,388	10,612	-	365,000	2025 & 2029
	11/01/2013	-	330,021	9,979	-	340,000	2025 & 2029
	12/01/2013	-	325,249	9,751	-	335,000	2025 & 2029
	01/01/2014	-	170,028	4,972	-	175,000	2025 & 2029
	04/01/2014	-	29,192	808	-	30,000	2025 & 2029
	05/01/2014	-	160,349	4,651	-	165,000	2025 & 2029
	06/01/2014	-	380,163	9,837	-	390,000	2025 & 2029
	07/01/2014	-	146,980	13,020	-	160,000	2025 & 2029
Total 2012 C		-	5,919,593	180,407	-	6,100,000	
2012 D	09/01/2012	-	85,000	-	-	85,000	2030
	10/01/2012	-	200,000	5,000	-	205,000	2030
	11/01/2012	-	325,000	10,000	-	335,000	2030
	12/01/2012	-	131,226	3,774	-	135,000	2030
	01/01/2013	-	2,445,851	84,149	-	2,530,000	2030 & 2040
	05/01/2013	-	305,837	9,163	-	315,000	2030
	06/01/2013	-	101,959	3,041	-	105,000	2030
	07/01/2013	-	2,899,477	80,523	-	2,980,000	2030 & 2040
	10/01/2013	-	189,371	5,629	-	195,000	2030
	11/01/2013	-	180,216	4,784	-	185,000	2030
	12/01/2013	-	174,764	5,236	-	180,000	2030
	01/01/2014	-	2,840,481	59,519	-	2,900,000	2030 & 2040
	04/01/2014	-	19,393	607	-	20,000	2030
	05/01/2014	-	86,790	3,210	-	90,000	2030
	06/01/2014	-	2,606,311	78,689	-	2,685,000	2030 & 2040
	07/01/2014	-	535,823	49,177	-	585,000	2030 & 2040
	08/01/2014	-	504,400	15,600	-	520,000	2040
	09/01/2014	-	504,400	15,600	-	520,000	2040
Total 2012 D		-	14,136,299	433,701	-	14,570,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2013 A	12/01/2013	$ -	$ 33,994	$ 1,006	$ -	$ 35,000	2014-2016
	01/01/2014	-	1,294,914	40,086	-	1,335,000	2014-2016 & 2031
	06/01/2014	-	1,398,452	41,548	-	1,440,000	2014-2016 & 2031
	07/01/2014	-	299,101	25,899	-	325,000	2015-2016 & 2031
	08/01/2014	-	218,250	6,750	-	225,000	2031
	09/01/2014	-	164,900	5,100	-	170,000	2031
Total 2013 A		-	3,409,611	120,389	-	3,530,000	
2013 B	12/01/2013	-	43,706	1,294	-	45,000	2016-2019
	01/01/2014	-	121,459	3,541	-	125,000	2016-2019
	06/01/2014	-	91,577	3,423	-	95,000	2016-2019
	07/01/2014	-	82,919	7,081	-	90,000	2016-2019
Total 2013 B		-	339,661	15,339	-	355,000	
2013 C	12/01/2013	-	199,105	5,895	-	205,000	2020-2023, 2033, 2038 & 2043
	01/01/2014	-	542,649	17,351	-	560,000	2019-2023, 2033, 2038 & 2043
	06/01/2014	-	417,818	12,182	-	430,000	2019-2023, 2033, 2038 & 2043
	07/01/2014	-	358,330	31,670	-	390,000	2019-2023, 2033, 2038 & 2043
Total 2013 C		-	1,517,902	67,098	-	1,585,000	
2014 A	08/01/2014	-	150,350	4,650	-	155,000	2038
	09/01/2014	-	169,750	5,250	-	175,000	2017-2018, 2027 & 2038
Total 2014 A		-	320,100	9,900	-	330,000	
2014 B	08/01/2014	-	232,800	7,200	-	240,000	2038
	09/01/2014	-	150,350	4,650	-	155,000	2038
Total 2014 B		-	383,150	11,850	-	395,000	
Total		$ -	$ 795,456,844	$ 27,218,991	$ 27,829,165	$ 850,505,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2014

Associated Bond Series	09/30/2014 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	09/30/2014 Fair Value (1)
Counterparty: The Bank of New York Mellon						
Moody's Aa2 (stable outlook) / Standard & Poor's AA- (stable outlook)						
RHFB 2003B	$ 17,700,000	July 23, 2003	January 1, 2033	3.532%	65% of 1 month LIBOR* plus 0.23% per annum	$ (986,647)
RHFB 2003J	12,125,000	October 15, 2003	July 1, 2033	4.183%	65% of 1 month LIBOR* plus 0.23% per annum	(1,168,207)
RHFB 2005C	14,535,000	March 2, 2005	January 1, 2035	3.587%	64% of 1 month LIBOR* plus 0.28% per annum	(101,692)
RHFB 2005I	23,395,000	June 2, 2005	January 1, 2036	3.570%	64% of 1 month LIBOR* plus 0.28% per annum	(533,313)

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Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2014

Associated Bond Series	09/30/2014 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	09/30/2014 Fair Value (1)
Counterparty: The Bank of New York Mellon, continued						
RHFB 2005M	$ 34,220,000	August 4, 2005	January 1, 2036	3.373%	64% of 1 month LIBOR* plus 0.29% per annum	$ (748,281)
RHFB 2006C	21,350,000	March 21, 2006	January 1, 2037	3.788%	64% of 1 month LIBOR* plus 0.29% per annum	(719,107)
RHFB 2007S	18,975,000	December 19, 2007	July 1, 2038	4.340%	100% of SIFMA** Index plus 0.06% per annum	(1,088,257)
RHFB 2007T (Taxable)	17,425,000	December 19, 2007	July 1, 2026	4.580%	100% of 1 month LIBOR*	(1,148,405)
	$ 159,725,000					$ (6,493,909)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2014

Associated Bond Series	09/30/2014 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	09/30/2014 Fair Value (1)
Counterparty: Royal Bank of Canada						
Moody's Aa3 (negative outlook) / Standard & Poor's AA- negative outlook)						
RHFB 2004G	$ 24,645,000	July 22, 2004	January 1, 2032	4.165%	64% of 1 month LIBOR* plus 0.26% per annum	$ (1,152,679)
RHFB 2007E (Taxable)	9,135,000	March 7, 2007	July 1, 2038	5.738%	100% of 1 month LIBOR*	(611,755)
RHFB 2007J (Taxable)	14,055,000	May 17, 2007	July 1, 2038	5.665%	100% of 1 month LIBOR*	(908,527)
RHFB 2008C	40,000,000	August 7, 2008	July 1, 2048	4.120%	64% of 1 month LIBOR* plus 0.30% per annum	(2,857,650)

continued next page (notes appear page P-4)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2014

Associated Bond Series	09/30/2014 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	09/30/2014 Fair Value (1)
Counterparty: Royal Bank of Canada, continued						
RHFB 2009C	$ 40,000,000	February 12, 2009	July 1, 2036	4.215%	64% of 3 month LIBOR* plus 0.30% per annum	$ (4,161,981)
RHFB 2009F	14,890,000	December 1, 2009	January 1, 2017	2.365%	100% of weekly SIFMA* plus 0.08% per annum	(373,174)
	$ 142,725,000					$ (10,065,766)
	$ 302,450,000					$ (16,559,675)

(1) A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on September 30, 2014. A negative number represents money payable by the Agency. The fair values as of September 30, 2014 were calculated by a consultant engaged by the Agency.

* London Interbank Offered Rate
** Securities Industry and Financial Markets Association

Residential Housing Finance Bonds, 2003 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2005	Serial	1.400	$ 1,125,000	$ 1,125,000	$ -	$ -	N/A
--	07/01/2006	Serial	1.750	1,145,000	1,115,000	30,000	-	N/A
--	07/01/2007	Serial	2.150	1,175,000	1,135,000	40,000	-	N/A
--	07/01/2008	Serial	2.500	1,210,000	1,160,000	50,000	-	N/A
--	07/01/2009	Serial	2.750	1,245,000	1,155,000	90,000	-	N/A
--	07/01/2010	Serial	3.050	1,290,000	1,175,000	115,000	-	N/A
--	07/01/2011	Serial	3.250	1,335,000	1,115,000	220,000	-	N/A
--	07/01/2012	Serial	3.400	1,390,000	755,000	635,000	-	N/A
--	07/01/2013	Serial	3.550	1,445,000	310,000	1,135,000	-	N/A
--	07/01/2014	Serial	3.700	1,505,000	320,000	1,185,000	-	N/A
60415NKX9	07/01/2022	Term (a)	4.300	5,635,000	-	3,790,000	1,845,000	1
60415NKY7	01/01/2023	Term (a)	4.300	6,000,000	-	4,065,000	1,935,000	1
--	07/01/2034	Term	4.250	15,500,000	-	15,500,000	-	N/A
				$ 40,000,000	$ 9,365,000	$ 26,855,000	$ 3,780,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series A, continued from prior page

(a): Sinking fund redemptions begin January 1, 2015.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M7W8	01/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 7,300,000	$ 17,700,000	1
				$ 25,000,000	$ -	$ 7,300,000	$ 17,700,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 23, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2014 was 0.06%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2005	Serial	1.850	$ 400,000	$ 395,000	$ 5,000	$ -	N/A
--	07/01/2006	Serial	2.350	815,000	695,000	120,000	-	N/A
--	07/01/2007	Serial	2.800	835,000	665,000	170,000	-	N/A
--	07/01/2008	Serial	3.250	865,000	685,000	180,000	-	N/A
--	07/01/2009	Serial	3.600	890,000	640,000	250,000	-	N/A
--	07/01/2010	Serial	3.950	930,000	665,000	265,000	-	N/A
--	07/01/2011	Serial	4.300	970,000	635,000	335,000	-	N/A
--	07/01/2012	Serial	4.450	1,010,000	340,000	670,000	-	N/A
--	07/01/2013	Serial	4.600	1,060,000	350,000	710,000	-	N/A
--	07/01/2014	Serial	4.700	1,105,000	365,000	740,000	-	N/A
60415NMR0	07/01/2015	Serial	4.800	1,165,000	-	785,000	380,000	2
60415NMS8	01/01/2020	Term (a)	5.100	2,355,000	-	1,555,000	800,000	2
60415NMT6	07/01/2020	Term (a)	5.100	4,570,000	-	3,035,000	1,535,000	2
--	01/01/2035	Term	5.250	8,030,000	-	8,030,000	-	N/A
				$ 25,000,000	$ 5,435,000	$ 16,850,000	$ 2,715,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series J AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NMV1	07/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 12,875,000	$ 12,125,000	1
				$ 25,000,000	$ -	$ 12,875,000	$ 12,125,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirments for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 15, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2014 was 0.06%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2004 Series E-1 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2012	Serial	4.100	$ 350,000	$ 250,000	$ 100,000	$ -	N/A
--	07/01/2012	Serial	4.100	1,130,000	660,000	470,000	-	N/A
--	01/01/2013	Serial	4.250	1,160,000	440,000	720,000	-	N/A
--	07/01/2013	Serial	4.250	1,185,000	330,000	855,000	-	N/A
--	01/01/2014	Serial	4.400	460,000	80,000	380,000	-	N/A
60415NRP9	01/01/2015	Serial	4.500	415,000	-	355,000	60,000	1
60415NRR5	01/01/2016	Serial	4.600	410,000	-	355,000	55,000	1
				$ 5,110,000	$ 1,760,000	$ 3,235,000	$ 115,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2004 Series E-2 Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2014	Serial	4.400	$ 760,000	$ 170,000	$ 590,000	$ -	N/A
--	07/01/2014	Serial	4.400	1,245,000	210,000	1,035,000	-	N/A
60415NSH6	01/01/2015	Serial	4.500	860,000	-	725,000	135,000	1
60415NRQ7	07/01/2015	Serial	4.500	1,305,000	-	1,095,000	210,000	1
60415NSJ2	01/01/2016	Serial	4.600	930,000	-	785,000	145,000	1
60415NRS3	07/01/2016	Serial	4.600	1,375,000	-	1,160,000	215,000	1
				$ 6,475,000	$ 380,000	$ 5,390,000	$ 705,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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Residential Housing Finance Bonds, 2004 Series F-2 AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2007	Serial	3.200	$ 775,000	$ 725,000	$ 50,000	$ -	N/A
--	01/01/2008	Serial	3.600	595,000	545,000	50,000	-	N/A
--	07/01/2008	Serial	3.700	955,000	860,000	95,000	-	N/A
--	01/01/2009	Serial	3.900	780,000	675,000	105,000	-	N/A
--	07/01/2009	Serial	4.000	745,000	580,000	165,000	-	N/A
--	01/01/2010	Serial	4.100	1,015,000	795,000	220,000	-	N/A
--	07/01/2010	Serial	4.200	875,000	640,000	235,000	-	N/A
--	01/01/2011	Serial	4.350	710,000	510,000	200,000	-	N/A
--	07/01/2011	Serial	4.400	880,000	620,000	260,000	-	N/A
--	01/01/2012	Serial	4.500	520,000	330,000	190,000	-	N/A
60415NRE4	07/01/2018	Term (a)	4.800	5,845,000	-	4,920,000	925,000	1
60415NRF1	01/01/2021	Term (b)	5.000	7,440,000	-	6,275,000	1,165,000	1
60415NRG9	07/01/2034	Term (c)	5.250	15,025,000	-	12,680,000	2,345,000	1
				$ 36,160,000	$ 6,280,000	$ 25,445,000	$ 4,435,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

continued and notes appear on next page

Residential Housing Finance Bonds, 2004 Series F-2, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2019.
(c): Sinking fund redemptions begin July 1, 2032.

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Residential Housing Finance Bonds, 2004 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NRD6	01/01/2032	Term (a)	Variable*	$ 50,000,000	$ -	$ 25,355,000	$ 24,645,000	1
				$ 50,000,000	$ -	$ 25,355,000	$ 24,645,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 22, 2004 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2014 was 0.06%.

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Residential Housing Finance Bonds, 2005 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	2.400	$ 525,000	$ 520,000	$ 5,000	$ -	N/A
--	07/01/2007	Serial	2.600	530,000	525,000	5,000	-	N/A
--	01/01/2008	Serial	2.700	540,000	535,000	5,000	-	N/A
--	07/01/2008	Serial	2.750	550,000	540,000	10,000	-	N/A
--	01/01/2009	Serial	2.850	555,000	545,000	10,000	-	N/A
--	07/01/2009	Serial	2.950	565,000	525,000	40,000	-	N/A
--	01/01/2010	Serial	3.100	580,000	535,000	45,000	-	N/A
--	07/01/2010	Serial	3.200	590,000	530,000	60,000	-	N/A
--	01/01/2011	Serial	3.300	600,000	510,000	90,000	-	N/A
--	07/01/2011	Serial	3.375	610,000	520,000	90,000	-	N/A
--	01/01/2012	Serial	3.500	625,000	500,000	125,000	-	N/A
--	07/01/2012	Serial	3.600	640,000	440,000	200,000	-	N/A
--	01/01/2013	Serial	3.650	650,000	395,000	255,000	-	N/A
--	07/01/2013	Serial	3.750	665,000	375,000	290,000	-	N/A
--	01/01/2014	Serial	3.800	680,000	320,000	360,000	-	N/A
--	07/01/2014	Serial	3.800	690,000	300,000	390,000	-	N/A
60415NUT7	01/01/2015	Serial	3.900	705,000	-	405,000	300,000	2
60415NUU4	07/01/2015	Serial	3.900	720,000	-	425,000	295,000	2
60415NUV2	01/01/2018	Term (a)	4.125	3,555,000	-	1,985,000	1,570,000	2
				$ 14,575,000	$ 7,615,000	$ 4,795,000	$ 2,165,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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Residential Housing Finance Bonds, 2005 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUW0	07/01/2030	Term (a)	4.750	$ 7,735,000	$ -	$ 3,795,000	$ 3,940,000	2
--	07/01/2034	Term (b)	5.000	6,500,000	-	6,500,000	-	N/A
60415NUY6	07/01/2035	Term (c)	4.800	6,190,000	-	3,070,000	3,120,000	2
				$ 20,425,000	$ -	$ 13,365,000	$ 7,060,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions begin January 1, 2018.
(c): Sinking fund redemptions begin January 1, 2035.

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Residential Housing Finance Bonds, 2005 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUZ3	01/01/2035	Term (a)	Variable*	$ 25,000,000	$ -	$ 10,465,000	$ 14,535,000	2
				$ 25,000,000	$ -	$ 10,465,000	$ 14,535,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on September 30, 2014 was 0.06%.

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Residential Housing Finance Bonds, 2005 Series G Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVE9	07/01/2017	Term (a)	4.250	$ 1,470,000	$ 135,000	$ 680,000	$ 655,000	2
60415NVF6	01/01/2018	Term (a)	4.300	7,480,000	595,000	3,510,000	3,375,000	2
				$ 8,950,000	$ 730,000	$ 4,190,000	$ 4,030,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2013.

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Residential Housing Finance Bonds, 2005 Series H AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.100	705,000	705,000	-	-	N/A
--	01/01/2008	Serial	3.300	100,000	100,000	-	-	N/A
--	07/01/2009	Serial	3.600	30,000	30,000	-	-	N/A
--	01/01/2010	Serial	3.750	250,000	250,000	-	-	N/A
--	01/01/2011	Serial	4.000	825,000	740,000	85,000	-	N/A
--	07/01/2011	Serial	4.000	845,000	750,000	95,000	-	N/A
--	01/01/2012	Serial	4.150	870,000	740,000	130,000	-	N/A
--	07/01/2012	Serial	4.150	890,000	625,000	265,000	-	N/A
--	01/01/2013	Serial	4.300	670,000	380,000	290,000	-	N/A
--	01/01/2014	Serial	4.375	550,000	265,000	285,000	-	N/A
--	07/01/2014	Serial	4.375	135,000	40,000	95,000	-	N/A
60415NVU3	07/01/2020	Term (a)	4.550	100,000	-	55,000	45,000	2
--	01/01/2036	Term (a)	5.000	11,000,000	-	11,000,000	-	N/A
60415NVW9	07/01/2036	Term (b)	4.700	33,385,000	4,760,000	14,990,000	13,635,000	2
				$ 51,050,000	$ 10,080,000	$ 27,290,000	$ 13,680,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series H, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.
(b): Sinking fund redemptions began January 1, 2008.

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Residential Housing Finance Bonds, 2005 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVA7	01/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ 16,605,000	$ 23,395,000	2
				$ 40,000,000	$ -	$ 16,605,000	$ 23,395,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2014 was 0.06%.

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Residential Housing Finance Bonds, 2005 Series J Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.625	$ 845,000	$ 725,000	$ 120,000	$ -	N/A
--	01/01/2013	Serial	3.750	1,735,000	1,310,000	425,000	-	N/A
--	07/01/2013	Serial	3.750	1,775,000	1,265,000	510,000	-	N/A
--	01/01/2014	Serial	3.850	1,815,000	1,190,000	625,000	-	N/A
--	07/01/2014	Serial	3.850	1,860,000	1,185,000	675,000	-	N/A
60415NWD0	01/01/2015	Serial	4.000	1,905,000	-	695,000	1,210,000	2
60415NWE8	07/01/2015	Serial	4.000	1,955,000	-	735,000	1,220,000	2
				$ 11,890,000	$ 5,675,000	$ 3,785,000	$ 2,430,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series K AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	$ 1,345,000	$ 1,325,000	$ 20,000	$ -	N/A
--	07/01/2007	Serial	3.100	1,370,000	1,350,000	20,000	-	N/A
--	01/01/2008	Serial	3.200	165,000	165,000	-	-	N/A
--	07/01/2008	Serial	3.300	500,000	495,000	5,000	-	N/A
--	01/01/2009	Serial	3.450	1,455,000	1,435,000	20,000	-	N/A
--	07/01/2009	Serial	3.550	1,485,000	1,455,000	30,000	-	N/A
--	01/01/2010	Serial	3.650	1,000,000	980,000	20,000	-	N/A
--	07/01/2010	Serial	3.700	1,000,000	950,000	50,000	-	N/A
--	01/01/2012	Serial	3.950	500,000	470,000	30,000	-	N/A
60415NWQ1	07/01/2020	Term (a)	4.400	410,000	-	150,000	260,000	2
60415NWR9	01/01/2028	Term (b)	4.300	32,720,000	7,960,000	9,325,000	15,435,000	2
				$ 41,950,000	$ 16,585,000	$ 9,670,000	$ 15,695,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series K, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions began January 1, 2008.

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Residential Housing Finance Bonds, 2005 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2036	Term	5.000	$ 18,000,000	$ -	$ 18,000,000	$ -	N/A
60415NWT5	07/01/2036	Term (a)	4.750	30,165,000	-	11,790,000	18,375,000	2
				$ 48,165,000	$ -	$ 29,790,000	$ 18,375,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2028.

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Residential Housing Finance Bonds, 2005 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVX7	01/01/2036	Term (a)	Variable*	$ 60,000,000	$ -	$ 25,780,000	$ 34,220,000	2
				$ 60,000,000	$ -	$ 25,780,000	$ 34,220,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 4, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2014 was 0.05%.

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Residential Housing Finance Bonds, 2005 Series O Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.900	$ 425,000	$ 425,000	$ -	$ -	N/A
--	01/01/2013	Serial	4.000	640,000	620,000	20,000	-	N/A
--	07/01/2013	Serial	4.050	655,000	615,000	40,000	-	N/A
--	01/01/2014	Serial	4.100	670,000	605,000	65,000	-	N/A
--	07/01/2014	Serial	4.150	690,000	595,000	95,000	-	N/A
60415NWZ1	01/01/2015	Serial	4.200	705,000	-	95,000	610,000	2
60415NXA5	07/01/2015	Serial	4.200	725,000	-	110,000	615,000	2
				$ 4,510,000	$ 2,860,000	$ 425,000	$ 1,225,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2005 Series P AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.350	$ 485,000	$ 485,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.450	495,000	495,000	-	-	N/A
--	01/01/2008	Serial	3.600	505,000	505,000	-	-	N/A
--	07/01/2008	Serial	3.700	515,000	515,000	-	-	N/A
--	01/01/2009	Serial	3.850	530,000	530,000	-	-	N/A
--	07/01/2009	Serial	3.900	540,000	540,000	-	-	N/A
--	01/01/2010	Serial	3.950	550,000	550,000	-	-	N/A
--	07/01/2010	Serial	4.000	565,000	565,000	-	-	N/A
--	01/01/2011	Serial	4.100	580,000	580,000	-	-	N/A
--	07/01/2011	Serial	4.150	595,000	595,000	-	-	N/A
--	01/01/2012	Serial	4.200	610,000	610,000	-	-	N/A
--	07/01/2012	Serial	4.250	200,000	195,000	5,000	-	N/A
60415NXP2	07/01/2020	Term (a)	4.750	4,900,000	-	665,000	4,235,000	2
60415NXQ0	07/01/2025	Term (b)	4.850	6,520,000	-	915,000	5,605,000	2
60415NXR8	01/01/2036	Term (a)	5.000	23,900,000	-	23,745,000	155,000	1
60415NXS6	07/01/2036	Term (c)	4.950	24,000,000	-	3,390,000	20,610,000	2
				$ 65,490,000	$ 6,165,000	$ 28,720,000	$ 30,605,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2005 Series P, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.
(b): Sinking fund redemptions begin January 1, 2021.
(c): Sinking fund redemptions begin January 1, 2026.

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Residential Housing Finance Bonds, 2006 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.300	$ 600,000	$ 570,000	$ 30,000	$ -	N/A
--	07/01/2008	Serial	3.300	615,000	585,000	30,000	-	N/A
--	01/01/2009	Serial	3.350	625,000	595,000	30,000	-	N/A
--	07/01/2009	Serial	3.400	640,000	605,000	35,000	-	N/A
--	01/01/2010	Serial	3.450	655,000	620,000	35,000	-	N/A
--	07/01/2010	Serial	3.500	665,000	625,000	40,000	-	N/A
--	01/01/2011	Serial	3.550	680,000	630,000	50,000	-	N/A
--	07/01/2011	Serial	3.600	700,000	640,000	60,000	-	N/A
--	01/01/2012	Serial	3.650	715,000	625,000	90,000	-	N/A
--	07/01/2012	Serial	3.700	730,000	580,000	150,000	-	N/A
--	01/01/2013	Serial	3.800	750,000	465,000	285,000	-	N/A
--	07/01/2013	Serial	3.850	765,000	425,000	340,000	-	N/A
--	01/01/2014	Serial	3.900	785,000	420,000	365,000	-	N/A
--	07/01/2014	Serial	3.950	805,000	380,000	425,000	-	N/A
60415NYS5	01/01/2015	Serial	4.000	825,000	-	445,000	380,000	2
60415NYT3	07/01/2015	Serial	4.000	845,000	-	470,000	375,000	2
60415NYU0	01/01/2016	Serial	4.000	865,000	-	485,000	380,000	2
60415NYV8	07/01/2016	Serial	4.000	885,000	-	505,000	380,000	2
				$ 13,150,000	$ 7,765,000	$ 3,870,000	$ 1,515,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NYW6	07/01/2021	Term (a)	4.600	$ 3,835,000	$ -	$ 2,000,000	$ 1,835,000	2
60415NYX4	07/01/2026	Term (b)	4.750	5,080,000	-	2,655,000	2,425,000	2
60415NYY2	07/01/2031	Term (c)	4.850	6,720,000	-	3,505,000	3,215,000	2
--	01/01/2037	Term (d)	5.000	15,000,000	-	15,000,000	-	N/A
60415NZA3	07/01/2037	Term (e)	4.900	12,880,000	-	6,755,000	6,125,000	2
				$ 43,515,000	$ -	$ 29,915,000	$ 13,600,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series B, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NZB1	01/01/2037	Term (a)	Variable*	$ 28,335,000	$ -	$ 6,985,000	$ 21,350,000	2
				$ 28,335,000	$ -	$ 6,985,000	$ 21,350,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 21, 2006 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2014 was 0.05%.

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Residential Housing Finance Bonds, 2006 Series F Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.450	$ 190,000	$ 190,000	$ -	$ -	N/A
--	07/01/2007	Serial	3.500	225,000	225,000	-	-	N/A
--	01/01/2008	Serial	3.550	445,000	445,000	-	-	N/A
--	07/01/2008	Serial	3.600	460,000	460,000	-	-	N/A
--	01/01/2009	Serial	3.650	475,000	475,000	-	-	N/A
--	07/01/2009	Serial	3.650	490,000	490,000	-	-	N/A
--	01/01/2010	Serial	3.700	505,000	500,000	5,000	-	N/A
--	07/01/2010	Serial	3.750	520,000	515,000	5,000	-	N/A
--	01/01/2011	Serial	3.800	535,000	455,000	80,000	-	N/A
--	07/01/2011	Serial	3.850	550,000	465,000	85,000	-	N/A
--	01/01/2012	Serial	3.900	570,000	455,000	115,000	-	N/A
--	07/01/2012	Serial	3.950	585,000	450,000	135,000	-	N/A
--	01/01/2013	Serial	4.000	605,000	435,000	170,000	-	N/A
--	07/01/2013	Serial	4.050	625,000	405,000	220,000	-	N/A
--	01/01/2014	Serial	4.100	645,000	405,000	240,000	-	N/A
--	07/01/2014	Serial	4.150	665,000	405,000	260,000	-	N/A
60415NZX3	01/01/2015	Serial	4.200	695,000	-	280,000	415,000	2
60415NZY1	07/01/2015	Serial	4.200	720,000	-	305,000	415,000	2
60415NZZ8	01/01/2016	Serial	4.250	745,000	-	325,000	420,000	2
60415NA28	07/01/2016	Serial	4.250	765,000	-	345,000	420,000	2
				$ 11,015,000	$ 6,775,000	$ 2,570,000	$ 1,670,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series F, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series G AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA36	07/01/2021	Term (a)	4.850	$ 7,215,000	$ -	$ 2,115,000	$ 5,100,000	2
60415NA44	07/01/2026	Term (b)	4.900	9,645,000	-	2,850,000	6,795,000	2
60415NA51	07/01/2031	Term (c)	4.950	12,890,000	-	3,825,000	9,065,000	2
60415NA69	07/01/2036	Term (d)	5.000	17,235,000	-	5,160,000	12,075,000	2
60415NA77	01/01/2037	Term (e)	5.500	12,000,000	-	11,185,000	815,000	1
				$ 58,985,000	$ -	$ 25,135,000	$ 33,850,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series G, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2032.
(e): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2006 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2007	Serial	3.800	$ 530,000	$ 530,000	$ -	$ -	N/A
--	01/01/2008	Serial	3.850	545,000	545,000	-	-	N/A
--	07/01/2008	Serial	3.900	555,000	555,000	-	-	N/A
--	01/01/2009	Serial	3.950	570,000	570,000	-	-	N/A
--	07/01/2009	Serial	4.000	585,000	585,000	-	-	N/A
--	01/01/2010	Serial	4.050	600,000	600,000	-	-	N/A
--	07/01/2010	Serial	4.100	615,000	615,000	-	-	N/A
--	01/01/2011	Serial	4.150	630,000	630,000	-	-	N/A
--	07/01/2011	Serial	4.200	650,000	650,000	-	-	N/A
--	01/01/2012	Serial	4.250	665,000	650,000	15,000	-	N/A
--	07/01/2012	Serial	4.300	680,000	625,000	55,000	-	N/A
--	01/01/2013	Serial	4.400	700,000	605,000	95,000	-	N/A
--	07/01/2013	Serial	4.400	720,000	600,000	120,000	-	N/A
--	01/01/2014	Serial	4.500	735,000	610,000	125,000	-	N/A
--	07/01/2014	Serial	4.500	755,000	610,000	145,000	-	N/A
60415NC83	01/01/2015	Serial	4.600	775,000	-	190,000	585,000	2
60415NC91	07/01/2015	Serial	4.600	795,000	-	210,000	585,000	2
60415ND25	01/01/2016	Serial	4.650	820,000	-	215,000	605,000	2
60415ND33	07/01/2016	Serial	4.650	840,000	-	235,000	605,000	2
60415ND41	07/01/2021	Term (a)	5.000	5,925,000	-	1,460,000	4,465,000	2
60415ND58	07/01/2026	Term (b)	5.050	8,520,000	-	2,110,000	6,410,000	2
60415ND66	07/01/2031	Term (c)	5.100	13,190,000	-	3,270,000	9,920,000	2
60415ND74	01/01/2038	Term (d)	5.750	32,000,000	-	29,615,000	2,385,000	1
60415ND82	07/01/2038	Term (e)	5.150	22,600,000	-	5,640,000	16,960,000	2
				$ 95,000,000	$ 8,980,000	$ 43,500,000	$ 42,520,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin July 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415ND90	07/01/2016	Term (a)	6.000	$ 6,050,000	$ 4,265,000	$ 675,000	$ 1,110,000	2
60415NE24	07/01/2023	Term (b)	6.300	6,865,000	-	1,710,000	5,155,000	2
60415NE32	01/01/2032	Term (c)	6.510	15,990,000	-	4,030,000	11,960,000	2
60415NE40	07/01/2038	Term (d)	6.130	16,095,000	-	14,085,000	2,010,000	1
				$ 45,000,000	$ 4,265,000	$ 20,500,000	$ 20,235,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.
(b): Sinking fund redemptions begin January 1, 2017.
(c): Sinking fund redemptions begin January 1, 2024.
(d): Sinking fund redemptions begin July 1, 2032.

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Residential Housing Finance Bonds, 2006 Series L Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 610,000	$ 610,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	640,000	640,000	-	-	N/A
--	07/01/2010	Serial	3.550	670,000	665,000	5,000	-	N/A
--	07/01/2011	Serial	3.600	710,000	705,000	5,000	-	N/A
--	07/01/2012	Serial	3.650	740,000	730,000	10,000	-	N/A
--	07/01/2013	Serial	3.750	780,000	755,000	25,000	-	N/A
--	07/01/2014	Serial	3.850	820,000	775,000	45,000	-	N/A
60415NF80	07/01/2015	Serial	3.900	860,000	-	75,000	785,000	2
60415NF98	07/01/2016	Serial	3.950	910,000	-	85,000	825,000	2
				$ 6,740,000	$ 4,880,000	$ 250,000	$ 1,610,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series L, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2006 Series M AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NG22	07/01/2021	Term (a)	4.625	$ 4,425,000	$ -	$ 275,000	$ 4,150,000	2
60415NG30	07/01/2026	Term (b)	4.800	5,770,000	-	365,000	5,405,000	2
60415NG48	07/01/2031	Term (c)	4.850	7,460,000	-	475,000	6,985,000	2
60415NG55	01/01/2037	Term (d)	5.750	6,000,000	-	5,425,000	575,000	1
60415NG63	07/01/2037	Term (e)	4.875	11,605,000	-	735,000	10,870,000	2
				$ 35,260,000	$ -	$ 7,275,000	$ 27,985,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series M, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.
(b): Sinking fund redemptions begin January 1, 2022.
(c): Sinking fund redemptions begin January 1, 2027.
(d): Sinking fund redemptions begin January 1, 2017.
(e): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2006 Series N Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	5.230	$ 260,000	$ 260,000	$ -	$ -	N/A
--	07/01/2009	Serial	5.190	275,000	275,000	-	-	N/A
--	07/01/2010	Serial	5.200	290,000	290,000	-	-	N/A
--	07/01/2011	Serial	5.270	305,000	300,000	5,000	-	N/A
--	07/01/2012	Serial	5.360	320,000	315,000	5,000	-	N/A
--	07/01/2013	Serial	5.410	335,000	325,000	10,000	-	N/A
--	07/01/2014	Serial	5.460	355,000	335,000	20,000	-	N/A
60415NH62	07/01/2015	Serial	5.490	375,000	-	30,000	345,000	2
60415NH70	07/01/2016	Serial	5.530	390,000	-	45,000	345,000	2
60415NH88	01/01/2037	Term (a)	5.760	15,095,000	-	12,350,000	2,745,000	1
				$ 18,000,000	$ 2,100,000	$ 12,465,000	$ 3,435,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the at a redemption price equal fo the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series N, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.

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Residential Housing Finance Bonds, 2007 Series C Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	$ 920,000	$ 920,000	$ -	$ -	N/A
--	07/01/2009	Serial	3.500	1,045,000	1,045,000	-	-	N/A
--	07/01/2010	Serial	3.625	1,095,000	1,095,000	-	-	N/A
--	07/01/2011	Serial	3.700	1,155,000	1,155,000	-	-	N/A
--	07/01/2012	Serial	3.750	1,215,000	1,200,000	15,000	-	N/A
--	07/01/2013	Serial	3.800	1,275,000	1,115,000	160,000	-	N/A
--	07/01/2014	Serial	3.850	1,345,000	1,035,000	310,000	-	N/A
60415NK92	07/01/2015	Serial	3.875	1,410,000	-	340,000	1,070,000	2
60415NL26	07/01/2016	Serial	3.900	1,490,000	-	365,000	1,125,000	2
60415NL34	07/01/2017	Serial	3.950	1,565,000	-	380,000	1,185,000	2
				$ 12,515,000	$ 7,565,000	$ 1,570,000	$ 3,380,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series D AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NL42	07/01/2022	Term (a)	4.600	$ 5,730,000	$ -	$ 1,315,000	$ 4,415,000	2
60415NL59	07/01/2027	Term (b)	4.700	7,480,000	-	1,715,000	5,765,000	2
60415NL67	07/01/2032	Term (c)	4.750	9,880,000	-	2,260,000	7,620,000	2
60415NL75	01/01/2038	Term (d)	5.500	22,800,000	-	19,610,000	3,190,000	1
60415NL83	07/01/2038	Term (e)	4.800	16,595,000	-	3,820,000	12,775,000	2
				$ 62,485,000	$ -	$ 28,720,000	$ 33,765,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series D, continued from prior page

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2018.
(e): Sinking fund redemptions begin January 1, 2033.

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Residential Housing Finance Bonds, 2007 Series E Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NJ78	07/01/2038	Term (a)	Variable*	$ 25,000,000	$ 2,020,000	$ 13,845,000	$ 9,135,000	2
				$ 25,000,000	$ 2,020,000	$ 13,845,000	$ 9,135,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 7, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2014 was 0.15%.

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Residential Housing Finance Bonds, 2007 Series H Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.650	$ 1,650,000	$ 1,620,000	$ 30,000	$ -	N/A
--	07/01/2013	Serial	3.700	1,905,000	1,645,000	260,000	-	N/A
--	07/01/2014	Serial	3.800	2,005,000	1,465,000	540,000	-	N/A
60415NM90	01/01/2015	Serial	3.850	775,000	-	215,000	560,000	2
60415NN24	07/01/2015	Serial	3.850	1,335,000	-	370,000	965,000	2
60415NN32	01/01/2016	Serial	3.900	175,000	-	45,000	130,000	2
60415NN40	07/01/2016	Serial	3.900	2,045,000	-	570,000	1,475,000	2
60415NN57	01/01/2017	Serial	3.950	790,000	-	220,000	570,000	2
60415NN65	07/01/2017	Serial	3.950	1,550,000	-	425,000	1,125,000	2
				$ 12,230,000	$ 4,730,000	$ 2,675,000	$ 4,825,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.650	$ 455,000	$ 455,000	$ -	$ -	N/A
--	07/01/2008	Serial	3.700	745,000	745,000	-	-	N/A
--	01/01/2009	Serial	3.750	770,000	770,000	-	-	N/A
--	07/01/2009	Serial	3.850	785,000	785,000	-	-	N/A
--	01/01/2010	Serial	3.900	810,000	810,000	-	-	N/A
--	07/01/2010	Serial	3.950	830,000	830,000	-	-	N/A
--	01/01/2011	Serial	4.000	850,000	850,000	-	-	N/A
--	07/01/2011	Serial	4.000	870,000	870,000	-	-	N/A
--	01/01/2012	Serial	4.050	155,000	150,000	5,000	-	N/A
60415NP89	07/01/2022	Term (a)	4.650	8,630,000	-	2,340,000	6,290,000	2
60415NP97	07/01/2027	Term (b)	4.750	11,265,000	-	3,065,000	8,200,000	2
60415NQ21	01/01/2032	Term (c)	4.750	5,000,000	-	1,365,000	3,635,000	2
60415NQ39	07/01/2032	Term (d)	4.800	9,780,000	-	2,670,000	7,110,000	2
60415NQ47	01/01/2038	Term (e)	5.500	33,620,000	-	28,505,000	5,115,000	1
60415NQ54	07/01/2038	Term (f)	4.850	25,705,000	-	7,020,000	18,685,000	2
				$ 100,270,000	$ 6,265,000	$ 44,970,000	$ 49,035,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2028.
(e): Sinking fund redemptions begin January 1, 2018.
(f): Sinking fund redemptions begin January 1, 2033.

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Residential Housing Finance Bonds, 2007 Series J Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NM33	07/01/2038	Term (a)	Variable*	$ 37,500,000	$ 2,855,000	$ 20,590,000	$ 14,055,000	2
				$ 37,500,000	$ 2,855,000	$ 20,590,000	$ 14,055,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 17, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2014 was 0.15%.

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Residential Housing Finance Bonds, 2007 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.700	$ 165,000	$ 165,000	$ -	$ -	N/A
--	01/01/2009	Serial	3.800	590,000	590,000	-	-	N/A
--	07/01/2009	Serial	3.875	630,000	630,000	-	-	N/A
--	01/01/2010	Serial	3.950	645,000	645,000	-	-	N/A
--	07/01/2010	Serial	4.000	665,000	660,000	5,000	-	N/A
--	01/01/2011	Serial	4.050	680,000	680,000	-	-	N/A
--	07/01/2011	Serial	4.100	700,000	700,000	-	-	N/A
--	01/01/2012	Serial	4.150	715,000	710,000	5,000	-	N/A
--	07/01/2012	Serial	4.200	735,000	705,000	30,000	-	N/A
--	01/01/2013	Serial	4.300	755,000	680,000	75,000	-	N/A
--	07/01/2013	Serial	4.400	775,000	690,000	85,000	-	N/A
--	07/01/2014	Serial	4.450	1,620,000	1,350,000	270,000	-	N/A
60415NS78	07/01/2015	Serial	4.500	1,710,000	-	445,000	1,265,000	2
60415NS86	07/01/2016	Serial	4.550	1,800,000	-	465,000	1,335,000	2
60415NS94	07/01/2017	Serial	4.600	1,905,000	-	505,000	1,400,000	2
60415NT28	07/01/2022	Term (a)	4.900	8,010,000	-	2,010,000	6,000,000	2
60415NT36	07/01/2027	Term (b)	5.000	10,765,000	-	2,720,000	8,045,000	2
60415NT44	07/01/2032	Term (c)	5.050	14,515,000	-	3,665,000	10,850,000	2
60415NT51	07/01/2038	Term (d)	5.100	23,620,000	-	5,990,000	17,630,000	2
60415NT69	07/01/2048	Term (e)	5.500	34,000,000	-	27,600,000	6,400,000	1
				$ 105,000,000	$ 8,205,000	$ 43,870,000	$ 52,925,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series L, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series L.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the Series L PAC Term bonds maturing July 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2033.
(e): Sinking fund redemptions begin January 1, 2018.

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Residential Housing Finance Bonds, 2007 Series M Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60415NR20	01/01/2038	Pass Through (a)	6.345	$ 70,000,000	$ -	$ 32,130,000	$ 37,870,000	None
				$ 70,000,000	$ -	$ 32,130,000	$ 37,870,000	

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008, from mortgage prepayments and repayments allocable to the 2007 Series M Bonds. 2007 Series M bonds

Optional Redemption: 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which to the not greater than $7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding at a redemption price equal to the principal amount thereof plus accrued interest.

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Residential Housing Finance Bonds, 2007 Series P Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2013	Serial	3.500	$ 270,000	$ 200,000	$ 70,000	$ -	N/A
--	07/01/2014	Serial	3.600	685,000	415,000	270,000	-	N/A
60415NU67	07/01/2015	Serial	3.700	1,060,000	-	465,000	595,000	2
60415NU75	07/01/2016	Serial	3.800	1,115,000	-	495,000	620,000	2
60415NU83	07/01/2017	Serial	3.900	1,175,000	-	525,000	650,000	2
				$ 4,305,000	$ 615,000	$ 1,825,000	$ 1,865,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

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Residential Housing Finance Bonds, 2007 Series Q AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2009	Serial	3.700	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2010	Serial	3.800	825,000	805,000	20,000	-	N/A
--	07/01/2011	Serial	3.900	870,000	845,000	25,000	-	N/A
--	07/01/2012	Serial	4.000	910,000	810,000	100,000	-	N/A
--	07/01/2013	Serial	4.100	720,000	420,000	300,000	-	N/A
--	01/01/2014	Serial	4.150	295,000	155,000	140,000	-	N/A
60415NV74	07/01/2023	Term (a)	5.000	9,035,000	-	4,130,000	4,905,000	2
60415NV82	07/01/2028	Term (b)	5.150	10,185,000	-	4,650,000	5,535,000	2
60415NV90	07/01/2033	Term (c)	5.250	13,480,000	-	6,190,000	7,290,000	2
60415NW24	01/01/2038	Term (d)	5.500	5,350,000	-	4,385,000	965,000	1
				$ 42,365,000	$ 3,730,000	$ 19,940,000	$ 18,695,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series Q, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2024.
(c): Sinking fund redemptions begin January 1, 2029.
(d): Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series S AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX56	07/01/2038	Term (a)	Variable*	$ 18,975,000	$ -	$ -	$ 18,975,000	2
				$ 18,975,000	$ -	$ -	$ 18,975,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2014 was 0.05%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series T Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX64	07/01/2048	Term (a)	Variable*	$ 37,160,000	$ 375,000	$ 19,360,000	$ 17,425,000	2
				$ 37,160,000	$ 375,000	$ 19,360,000	$ 17,425,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2014.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2014 was 0.15%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2008 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2009	Serial	1.850	$ 795,000	$ 795,000	$ -	$ -	N/A
--	01/01/2010	Serial	2.450	800,000	800,000	-	-	N/A
--	07/01/2010	Serial	2.600	815,000	810,000	5,000	-	N/A
--	01/01/2011	Serial	2.900	825,000	795,000	30,000	-	N/A
--	07/01/2011	Serial	3.000	835,000	800,000	35,000	-	N/A
--	01/01/2012	Serial	3.200	850,000	770,000	80,000	-	N/A
--	07/01/2012	Serial	3.300	865,000	675,000	190,000	-	N/A
--	01/01/2013	Serial	3.400	885,000	500,000	385,000	-	N/A
--	07/01/2013	Serial	3.450	900,000	430,000	470,000	-	N/A
--	01/01/2014	Serial	3.650	915,000	300,000	615,000	-	N/A
--	07/01/2014	Serial	3.700	935,000	260,000	675,000	-	N/A
60415NZ96	01/01/2015	Serial	3.800	955,000	-	740,000	215,000	1
60415N2A9	07/01/2015	Serial	3.800	975,000	-	760,000	215,000	1
60415N2B7	01/01/2016	Serial	3.950	995,000	-	775,000	220,000	1
60415N2C5	07/01/2016	Serial	3.950	1,015,000	-	795,000	220,000	1
60415N2D3	01/01/2017	Serial	4.050	1,040,000	-	825,000	215,000	1
60415N2E1	07/01/2017	Serial	4.050	880,000	-	680,000	200,000	1
60415N2F8	01/01/2018	Serial	4.100	890,000	-	690,000	200,000	1
60415N2G6	07/01/2018	Serial	4.100	920,000	-	715,000	205,000	1
60415N2M3	01/01/2019	Serial	4.200	725,000	-	570,000	155,000	1
60415N2N1	07/01/2019	Serial	4.200	755,000	-	595,000	160,000	1
60415N2H4	07/01/2023	Term (a)	4.650	6,520,000	-	5,045,000	1,475,000	1
				$ 25,090,000	$ 6,935,000	$ 14,675,000	$ 3,480,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2008 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2008 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2J0	07/01/2028	Term (a)	5.500	$ 15,835,000	$ -	$ 12,145,000	$ 3,690,000	1
60415N2K7	07/01/2033	Term (b)	5.650	19,075,000	-	14,655,000	4,420,000	1
				$ 34,910,000	$ -	$ 26,800,000	$ 8,110,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2029.

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Residential Housing Finance Bonds, 2008 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2L5	07/01/2048	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	1
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 7, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2014 was 0.06%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2009 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2010	Serial	1.300	$ 785,000	$ 785,000	$ -	$ -	N/A
--	07/01/2010	Serial	1.850	795,000	770,000	25,000	-	N/A
--	01/01/2011	Serial	2.250	805,000	755,000	50,000	-	N/A
--	07/01/2011	Serial	2.350	815,000	760,000	55,000	-	N/A
--	01/01/2012	Serial	2.500	830,000	755,000	75,000	-	N/A
--	07/01/2012	Serial	2.550	840,000	720,000	120,000	-	N/A
--	01/01/2013	Serial	2.750	855,000	580,000	275,000	-	N/A
--	07/01/2013	Serial	2.800	870,000	475,000	395,000	-	N/A
--	01/01/2014	Serial	3.000	885,000	360,000	525,000	-	N/A
--	07/01/2014	Serial	3.050	905,000	270,000	635,000	-	N/A
60415N3G5	01/01/2015	Serial	3.250	920,000	-	675,000	245,000	2
60415N3H3	07/01/2015	Serial	3.300	940,000	-	690,000	250,000	2
60415N3J9	01/01/2016	Serial	3.500	960,000	-	710,000	250,000	2
60415N3K6	07/01/2016	Serial	3.550	980,000	-	720,000	260,000	2
60415N3L4	01/01/2017	Serial	3.750	1,000,000	-	730,000	270,000	2
60415N3M2	07/01/2017	Serial	3.800	1,020,000	-	760,000	260,000	2
60415N3N0	01/01/2018	Serial	4.000	1,045,000	-	775,000	270,000	2
60415N3P5	07/01/2018	Serial	4.000	1,070,000	-	795,000	275,000	2
60415N3Q3	01/01/2019	Serial	4.250	1,095,000	-	820,000	275,000	2
60415N3R1	07/01/2019	Serial	4.250	1,120,000	-	830,000	290,000	2
60415N3S9	01/01/2023	Term (a)	5.200	8,260,000	-	6,060,000	2,200,000	2
				$ 26,795,000	$ 6,230,000	$ 15,720,000	$ 4,845,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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Residential Housing Finance Bonds, 2009 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2S0	07/01/2024	Term (a)	5.450	$ 5,000,000	$ -	$ 3,820,000	$ 1,180,000	2
60415N2T8	07/01/2028	Term (b)	5.900	13,205,000	-	10,105,000	3,100,000	2
60415N2U5	07/01/2038	Term (c)	5.000	15,000,000	-	11,970,000	3,030,000	1
				$ 33,205,000	$ -	$ 25,895,000	$ 7,310,000	

* Interest not included in the calculation of adjusted current earnings of corporations for the purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2036.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2009 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2V3	07/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	2
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: February 12, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2019.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2014 was 0.06%.

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Residential Housing Finance Bonds, 2009 Series D Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2011	Serial	1.200	$ 1,780,000	$ 1,765,000	$ 15,000	$ -	N/A
--	07/01/2011	Serial	1.250	1,800,000	1,780,000	20,000	-	N/A
--	01/01/2012	Serial	1.600	1,820,000	1,760,000	60,000	-	N/A
--	07/01/2012	Serial	1.750	1,840,000	1,715,000	125,000	-	N/A
--	01/01/2013	Serial	2.000	1,865,000	1,575,000	290,000	-	N/A
--	07/01/2013	Serial	2.050	1,000,000	820,000	180,000	-	N/A
60415N5C2	07/01/2017	Serial	3.650	895,000	-	255,000	640,000	1
60415N4S8	01/01/2018	Serial	3.875	1,435,000	-	395,000	1,040,000	1
60415N5D0	07/01/2018	Serial	3.875	1,425,000	-	385,000	1,040,000	1
60415N4T6	01/01/2019	Serial	3.950	450,000	-	140,000	310,000	1
60415N5E8	07/01/2019	Serial	3.950	615,000	-	175,000	440,000	1
60415N5F5	01/01/2020	Term (a)	4.050	3,360,000	-	895,000	2,465,000	1
60415N4U3	07/01/2020	Serial	4.000	1,545,000	-	430,000	1,115,000	1
				$ 19,830,000	$ 9,415,000	$ 3,365,000	$ 7,050,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series D, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.

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Residential Housing Finance Bonds, 2009 Series E Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2013	Serial	2.050	$ 895,000	$ 755,000	$ 140,000	$ -	N/A
--	01/01/2014	Serial	2.500	1,920,000	1,485,000	435,000	-	N/A
--	07/01/2014	Serial	2.550	1,950,000	1,465,000	485,000	-	N/A
60415N5H1	01/01/2015	Serial	2.950	1,985,000	-	520,000	1,465,000	1
60415N5J7	07/01/2015	Serial	3.000	1,505,000	-	380,000	1,125,000	1
60415N5K4	01/01/2016	Serial	3.375	585,000	-	160,000	425,000	1
60415N5L2	01/01/2021	Serial	4.150	1,670,000	-	415,000	1,255,000	1
60415N5M0	07/01/2021	Serial	4.200	1,715,000	-	450,000	1,265,000	1
60415N4X7	07/01/2024	Term (a)	4.550	11,315,000	-	2,880,000	8,435,000	1
60415N4Y5	07/01/2029	Term (b)	4.900	22,700,000	-	5,775,000	16,925,000	1
60415N4Z2	07/01/2034	Term (c)	5.050	23,170,000	-	5,910,000	17,260,000	1
60415N5G3	01/01/2040	Term (d)	5.100	34,550,000	-	8,840,000	25,710,000	1
				$ 103,960,000	$ 3,705,000	$ 26,390,000	$ 73,865,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series E, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.
(d): Sinking fund redemptions begin January 1, 2035.

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Residential Housing Finance Bonds, 2009 Series F AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N5A6	07/01/2031	Term (a)	Variable*	$ 34,120,000	$ -	$ 19,230,000	$ 14,890,000	1
				$ 34,120,000	$ -	$ 19,230,000	$ 14,890,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2015.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2014 was 0.06%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2013	Serial	0.750	$ 505,000	$ 485,000	$ 20,000	$ -	N/A
--	07/01/2013	Serial	0.850	2,200,000	2,020,000	180,000	-	N/A
--	01/01/2014	Serial	1.100	2,220,000	1,840,000	380,000	-	N/A
--	07/01/2014	Serial	1.200	2,245,000	1,810,000	435,000	-	N/A
60416SAE0	01/01/2015	Serial	1.500	2,275,000	-	445,000	1,830,000	2
60416SAF7	07/01/2015	Serial	1.600	2,300,000	-	445,000	1,855,000	2
60416SAG5	01/01/2016	Serial	1.850	2,335,000	-	455,000	1,880,000	2
60416SAH3	07/01/2016	Serial	1.950	2,370,000	-	465,000	1,905,000	2
60416SAJ9	01/01/2017	Serial	2.250	2,405,000	-	470,000	1,935,000	2
60416SAK6	07/01/2017	Serial	2.350	2,445,000	-	485,000	1,960,000	2
60416SAL4	01/01/2018	Serial	2.750	2,485,000	-	495,000	1,990,000	2
60416SAM2	07/01/2018	Serial	2.850	2,530,000	-	500,000	2,030,000	2
60416SAN0	01/01/2019	Serial	3.050	2,580,000	-	510,000	2,070,000	2
60416SAP5	07/01/2019	Serial	3.100	2,630,000	-	535,000	2,095,000	2
60416SAQ3	01/01/2020	Serial	3.350	2,675,000	-	535,000	2,140,000	2
60416SAR1	07/01/2020	Serial	3.400	2,730,000	-	545,000	2,185,000	2
60416SAS9	01/01/2021	Serial	3.550	2,790,000	-	555,000	2,235,000	2
60416SAT7	07/01/2021	Serial	3.550	2,855,000	-	565,000	2,290,000	2
60416SAU4	01/01/2022	Serial	3.750	2,920,000	-	580,000	2,340,000	2
60416SAV2	07/01/2022	Serial	3.750	2,990,000	-	590,000	2,400,000	2
60416SAW0	01/01/2023	Serial	3.900	2,460,000	-	490,000	1,970,000	2
				$ 50,945,000	$ 6,155,000	$ 9,680,000	$ 35,110,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2012 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2012 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SAX8	01/01/2023	Serial	3.300	$ 605,000	$ -	$ 105,000	$ 500,000	2
60416SAY6	07/01/2023	Serial	3.300	3,135,000	-	515,000	2,620,000	2
60416SAZ3	01/01/2024	Serial	3.450	3,215,000	-	530,000	2,685,000	2
60416SBA7	07/01/2024	Serial	3.450	1,875,000	-	590,000	1,285,000	2
				$ 8,830,000	$ -	$ 1,740,000	$ 7,090,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2012 Series C Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBB5	07/01/2025	Term (a)	3.625	$ 8,235,000	$ -	$ 1,630,000	$ 6,605,000	2
60416SBC3	01/01/2029	Term (b)	3.850	22,740,000	-	4,470,000	18,270,000	2
				$ 30,975,000	$ -	$ 6,100,000	$ 24,875,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2024.
(b): Sinking fund redemptions begin January 1, 2026.

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Residential Housing Finance Bonds, 2012 Series D Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBD1	07/01/2030	Term (a)	3.900	$ 16,465,000	$ -	$ 3,255,000	$ 13,210,000	2
60416SBE9	07/01/2040	Term (b)	4.000	43,535,000	-	11,315,000	32,220,000	1
				$ 60,000,000	$ -	$ 14,570,000	$ 45,430,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2029.
(b): Sinking fund redemptions begin January 1, 2031.

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Residential Housing Finance Bonds, 2013 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2014	Serial	0.400	$ 1,310,000	$ 1,310,000	$ -	$ -	N/A
--	07/01/2014	Serial	0.500	1,390,000	1,350,000	40,000	-	N/A
60416SBX7	01/01/2015	Serial	0.625	1,400,000	-	45,000	1,355,000	2
60416SBY5	07/01/2015	Serial	0.750	1,410,000	-	65,000	1,345,000	2
60416SBZ2	01/01/2016	Serial	1.050	1,425,000	-	65,000	1,360,000	2
60416SCA6	07/01/2016	Serial	1.150	550,000	-	25,000	525,000	2
60416SBU3	07/01/2031	Term (a)	3.000	25,820,000	-	3,290,000	22,530,000	1
				$ 33,305,000	$ 2,660,000	$ 3,530,000	$ 27,115,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2024.

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Residential Housing Finance Bonds, 2013 Series B Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SCB4	07/01/2016	Serial	0.900	$ 885,000	$ -	$ 35,000	$ 850,000	2
60416SCC2	01/01/2017	Serial	1.100	1,450,000	-	50,000	1,400,000	2
60416SCD0	07/01/2017	Serial	1.200	1,465,000	-	55,000	1,410,000	2
60416SCE8	01/01/2018	Serial	1.450	1,480,000	-	55,000	1,425,000	2
60416SCF5	07/01/2018	Serial	1.550	1,500,000	-	60,000	1,440,000	2
60416SCG3	01/01/2019	Serial	1.700	1,515,000	-	60,000	1,455,000	2
60416SCH1	07/01/2019	Serial	1.800	1,260,000	-	40,000	1,220,000	2
				$ 9,555,000	$ -	$ 355,000	$ 9,200,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2013 Series C Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SCJ7	07/01/2019	Serial	1.800	$ 275,000	$ -	$ 15,000	$ 260,000	2
60416SCK4	01/01/2020	Serial	2.000	1,555,000	-	55,000	1,500,000	2
60416SCL2	07/01/2020	Serial	2.100	1,580,000	-	55,000	1,525,000	2
60416SCM0	01/01/2021	Serial	2.300	1,600,000	-	55,000	1,545,000	2
60416SCN8	07/01/2021	Serial	2.350	1,625,000	-	60,000	1,565,000	2
60416SCP3	01/01/2022	Serial	2.550	1,650,000	-	60,000	1,590,000	2
60416SCQ1	07/01/2022	Serial	2.550	1,680,000	-	60,000	1,620,000	2
60416SCR9	01/01/2023	Serial	2.750	1,710,000	-	70,000	1,640,000	2
60416SCS7	07/01/2023	Serial	2.750	1,740,000	-	70,000	1,670,000	2
60416SCT5	07/01/2033	Term (a)	3.600	8,180,000	-	310,000	7,870,000	2
60416SCU2	07/01/2038	Term (b)	3.800	11,260,000	-	425,000	10,835,000	2
60416SCV0	07/01/2043	Term (c)	3.900	9,455,000	-	350,000	9,105,000	2
				$ 42,310,000	$ -	$ 1,585,000	$ 40,725,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2013 Series C, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2031.
(b): Sinking fund redemptions begin January 1, 2034.
(c): Sinking fund redemptions begin January 1, 2039.

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Residential Housing Finance Bonds, 2014 Series A Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SFA3	01/01/2015	Serial	0.250	$ 1,045,000	$ -	$ -	$ 1,045,000	2
60416SFB1	07/01/2015	Serial	0.350	1,110,000	-	-	1,110,000	2
60416SFC9	01/01/2016	Serial	0.450	1,175,000	-	-	1,175,000	2
60416SFD7	07/01/2016	Serial	0.550	1,235,000	-	-	1,235,000	2
60416SFE5	01/01/2017	Serial	0.850	1,280,000	-	5,000	1,275,000	2
60416SFF2	07/01/2017	Serial	0.950	1,270,000	-	5,000	1,265,000	2
60416SFG0	01/01/2018	Serial	1.250	1,260,000	-	5,000	1,255,000	2
60416SFH8	07/01/2018	Serial	1.350	1,245,000	-	-	1,245,000	2
60416SFJ4	01/01/2019	Serial	1.650	1,235,000	-	-	1,235,000	2
60416SFK1	07/01/2019	Serial	1.750	1,230,000	-	-	1,230,000	2
60416SFL9	01/01/2020	Serial	2.100	1,220,000	-	-	1,220,000	2
60416SFM7	07/01/2020	Serial	2.200	1,215,000	-	-	1,215,000	2
60416SFN5	01/01/2021	Serial	2.500	1,210,000	-	-	1,210,000	2
60416SFP0	07/01/2021	Serial	2.600	1,205,000	-	-	1,205,000	2
60416SFQ8	01/01/2022	Serial	2.800	1,200,000	-	-	1,200,000	2
60416SFR6	07/01/2022	Serial	2.900	1,200,000	-	-	1,200,000	2
60416SFS4	01/01/2023	Serial	3.050	1,200,000	-	-	1,200,000	2
60416SFT2	07/01/2023	Serial	3.100	1,200,000	-	-	1,200,000	2
60416SFU9	01/01/2024	Serial	3.300	1,200,000	-	-	1,200,000	2
60416SFW5	07/01/2024	Serial	3.350	1,200,000	-	-	1,200,000	2
60416SFX3	01/01/2027	Term (a)	3.750	5,095,000	-	5,000	5,090,000	2
60416SFV7	07/01/2038	Term (b)	4.000	20,770,000	-	310,000	20,460,000	1
				$ 50,000,000	$ -	$ 330,000	$ 49,670,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2014 Series A, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series A.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series A PAC Term bonds maturing July 1, 2038.

Optional Redemption: Bonds with stated maturities on or after July 1, 2024, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.
(b): Sinking fund redemptions begin January 1, 2027.

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Residential Housing Finance Bonds, 2014 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SFY1	01/01/2015	Serial	0.200	$ 735,000	$ -	$ -	$ 735,000	2
60416SFZ8	07/01/2015	Serial	0.300	1,140,000	-	-	1,140,000	2
60416SGA2	01/01/2016	Serial	0.450	1,200,000	-	-	1,200,000	2
60416SGB0	07/01/2016	Serial	0.500	1,240,000	-	-	1,240,000	2
60416SGC8	01/01/2017	Serial	0.850	1,255,000	-	-	1,255,000	2
60416SGD6	07/01/2017	Serial	0.950	1,240,000	-	-	1,240,000	2
60416SGE4	01/01/2018	Serial	1.200	1,230,000	-	-	1,230,000	2
60416SGF1	07/01/2018	Serial	1.350	1,220,000	-	-	1,220,000	2
60416SGG9	01/01/2019	Serial	1.600	1,210,000	-	-	1,210,000	2
60416SGH7	07/01/2019	Serial	1.700	1,205,000	-	-	1,205,000	2
60416SGJ3	01/01/2020	Serial	2.000	1,195,000	-	-	1,195,000	2
60416SGK0	07/01/2020	Serial	2.100	1,195,000	-	-	1,195,000	2
60416SGL8	01/01/2021	Serial	2.350	1,190,000	-	-	1,190,000	2
60416SGM6	07/01/2021	Serial	2.450	1,185,000	-	-	1,185,000	2
60416SGN4	01/01/2022	Serial	2.700	1,185,000	-	-	1,185,000	2
60416SGP9	07/01/2022	Serial	2.750	1,185,000	-	-	1,185,000	2
60416SGQ7	01/01/2023	Serial	2.950	1,185,000	-	-	1,185,000	2
60416SGR5	07/01/2023	Serial	2.950	1,185,000	-	-	1,185,000	2
60416SGS3	01/01/2024	Serial	3.050	1,190,000	-	-	1,190,000	2
60416SGT1	07/01/2024	Serial	3.050	1,190,000	-	-	1,190,000	2
60416SGW4	01/01/2025	Serial	3.200	1,195,000	-	-	1,195,000	2
60416SGX2	07/01/2025	Serial	3.200	1,200,000	-	-	1,200,000	2
60416SGY0	01/01/2026	Serial	3.350	1,205,000	-	-	1,205,000	2
60416SGU8	07/01/2026	Serial	3.350	380,000	-	-	380,000	2
60416SGV6	01/01/2038	Term (a)	4.000	22,460,000	-	395,000	22,065,000	1
				$ 50,000,000	$ -	$ 395,000	$ 49,605,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2014 Series B, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series B PAC Term bonds maturing January 1, 2038.

Optional Redemption: Bonds with stated maturities on or after July 1, 2024, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2026.

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Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2003 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series A 2034 Term Bonds in accordance with the cumulative redemption schedule; and second, to the extent required by federal tax law, to Series Bonds selected by Agency (other than Series A 2034 Term Bonds unless no other Series Bonds are outstanding); and then any outstanding Bonds at Agency option (other than Series A 2034 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds but excluding Series A 2034 Term Bonds.

Residential Housing Finance 2003 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series J 2033 Term Bonds in accordance with the cumulative redemption schedule; second to Series I 2035 Term Bonds in accordance with the cumulative redemption schedule; and third to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series I 2035 Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series I 2035 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series I 2035 Term Bonds.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2004 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2033 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2033 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2004 Series E-1, E-2, F-1, F-2 and G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by federal tax law, must be applied to pay or redeem Series Bonds selected by Agency option and, to the extent not so required, to any outstanding Bonds at Agency option. Excess Revenues: Any outstanding Bonds at Agency option (including the Series Bonds).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2005 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series B 2034 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2034 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series H 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2005 Series J, K, L, and M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series L 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series L 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2005 Series O and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series P 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series P 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2006 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Must be applied first to Series B 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2037 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2006 Series F, G, and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series G 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 05/17/06 – 12/31/06: 39.69% 01/01/07 – 06/30/07: 40.79% 07/01/07 – 06/30/14: 41.66% 07/01/14 – 12-31/14: 56.80% 01/01/15 – 12-31/15: 75.78% 01/01/16 -- thereafter: 82.24% Tax-Restricted Prepayments in excess of the cumulative redemption schedule must be applied to redeem outstanding Series F or Series G Bonds selected by Agency option (other than Series G 2037 PAC Term Bonds unless no other Series F or Series G Bonds are outstanding). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second to any outstanding Bonds selected by Agency option (other than the Series G 2037 PAC Term Bonds and the Series H 2036 PAC Term Bonds in excess of their respective cumulative redemption schedules). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series G 2037 PAC Term Bonds and Series H 2036 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2006 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> 67.80% of all prepayments (the "Series I Prepayments") must be applied first to redeem Series I 2038 PAC Term Bonds in accordance with the cumulative redemption schedule and then, to the extent required by federal tax law, to redeem outstanding Series I Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds unless no other Series I Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds or Series J 2038 PAC Term Bonds in excess of their respective cumulative redemption schedules). Prepayments not constituting Series I Prepayments (the "Series J Prepayments") must be applied first to redeem Series J 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series J Prepayments in excess of the cumulative redemption schedule may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds in excess of the cumulative redemption schedule or Series J 2038 PAC Term Bonds in excess of the cumulative redemption schedule). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series I 2038 PAC Term Bonds and Series J 2038 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2006 Series L, M, and N	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule. 10/26/06 – 06/30/14: 10.93% 07/01/14 – 06/30/15: 63.67% 07/01/15 – 06/30/16: 68.09% 07/01/16 -- thereafter: 70.38% Tax-Restricted Prepayments which, together with other Prepayments described in the following paragraph allocated to the redemption of Series M 2037 PAC Term Bonds, are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds or Series M Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds unless no other Series L Bonds or Series M Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series N 2037 PAC Term Bonds in accordance with the cumulative redemption schedule, second to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and third may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds if excess of their respective cumulative redemption schedules). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series M 2037 PAC Term Bonds and Series N 2037 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2007 Series C, D, and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> 75.44% of prepayments (the "Series C and D Prepayments) must be applied first to redeem Series D 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series C and D Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series C Bonds and Series D Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds unless no other Series C or Series D Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series C or Series D Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds). Prepayments which are not Series C and D Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series C, D, and E Bonds other than Series D 2038 PAC Term Bonds in excess of the cumulative redemption schedule). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series C, D, and E Bonds, but with respect to the Series D 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2007 Series H, I, and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> 75.41% of prepayments (the "Series H and I Prepayments) must be applied first to redeem Series I January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series H and I Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series H Bonds and Series I Bonds selected by Agency option (other than Series I January 2038 PAC Term Bonds unless no other Series H or Series I Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series H or Series I Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds). Prepayments which are not Series H and I Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series H, I, and J Bonds, but with respect to the Series I January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2007 Series L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Prepayments must be applied first to redeem Series L July 2048 PAC Term Bonds in accordance with the cumulative redemption schedule. Prepayments which are in excess of the cumulative redemption schedule must be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds unless no other Series L Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series L Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option, including the Series L Bonds but with respect to the Series L July 2048 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2007 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes, from Repayments and Prepayments, not from Excess Revenue.
Call Date From Prepayments or Excess Revenue	Each January 1 and July 1, commencing January 1, 2008.
Call Priority From Prepayments or Excess Revenue	Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2007 Series P, Q, R, S, and T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: An amount equal to the following percentages of all prepayments of mortgage principal allocable to the Series Bonds received by or on behalf of the Agency in the table below (such amounts (which include the Tax-Restricted Receipts) herein referred to as the "Series PQS Prepayments"), are first applied to redeem the Series Q January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Dates — Percentages December 19, 2007 to June 30, 2011 — 15% July 1, 2011 to December 31, 2014 — 24 January 1, 2015 to June 30, 2017 — 30 July 1, 2017 and thereafter — 64 Series PQS Prepayments that are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series P Bonds, Series Q Bonds, and Series S Bonds selected by Agency option (other than Series Q January 2038 PAC Term Bonds unless no other Series P, Series Q, or Series S Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series P, Series Q, or Series S Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds). Prepayments that are not Series PQS Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series P, Q, R, S, and T Bonds, but with respect to the Series Q January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2008 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages August 7, 2008 to June 30, 2015 — 25.35% July 1, 2015 to June 30, 2016 — 56.20 July 1, 2016 to June 30, 2018 — 89.55 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year Rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including any Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2009 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages February 12, 2009 to October 25, 2016 — 31.71% October 26, 2016 to December 8, 2018 — 66.80 December 9, 2018 and thereafter — 100.00 All prepayments must be applied first to redeem the Series B July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2009 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 1, 2009 to December 31, 2009 — 56.23% January 1, 2010 to June 30, 2011 — 61.55 July 1, 2011 to June 30, 2012 — 63.25 July 1, 2012 to June 30, 2015 — 67.20 July 1, 2015 to June 30, 2018 — 70.94 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including the Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2012 Series A, B, C, and D	
Call From Unexpended Proceeds	Yes.
Call Date From Unexpended Proceeds	Anytime.
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency (exclusive of prepayments allocable to Unrestricted Transferred Program Loans as described in the Official Statement). 10-Year Rule Requirements Dates — Percentages April 26, 2012 to April 25, 2022 — 58.97% April 26, 2022 and thereafter — 100.00 All prepayments must be applied first to redeem the Series D July 2040 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series D July 2040 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D July 2040 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2040 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2013 Series A, B, and C	
Call From Unexpended Proceeds	Yes.
Call Date From Unexpended Proceeds	Anytime.
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages June 20, 2013 to December 31, 2022 — 49.30% January 1, 2023 and thereafter — 100.00 All prepayments must be applied first to redeem the Series A July 2031 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A July 2031 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2031 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2031 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2014 Series A	
Call From Unexpended Proceeds	Yes.
Call Date From Unexpended Proceeds	Anytime.
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages March 26, 2014 to March 25, 2024 — 0.00% March 26, 2024 and thereafter — 100.00 All prepayments must be applied first to redeem the Series A July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2038 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2038 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Residential Housing Finance 2014 Series B	
Call From Unexpended Proceeds	Yes.
Call Date From Unexpended Proceeds	Anytime.
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages April 30, 2014 to April 29, 2024 — 0.00% April 30, 2024 and thereafter — 100.00 All prepayments must be applied first to redeem the Series B January 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B January 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B January 2038 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B January 2038 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2014

RHFB 2003 AB

Date	Percent
9/30/2014	100.00%

RHFB 2003 IJ

Date	Percent
9/30/2014	100.00%

RHFB 2004 ABC

Date	Percent
9/30/2014	100.00%

RHFB 2004 EFG

Date	Percent
9/30/2014	100.00%

RHFB 2005 ABC

Date	Percent
9/30/2014	99.41%

RHFB 2005 GHI

Date	Percent
9/30/2014	48.67%
01/01/2015	100.00%

RHFB 2005 JKLM

Date	Percent
9/30/2014	33.03%
07/01/2015	100.00%

RHFB 2005 OP

Date	Percent
9/30/2014	98.75%
07/01/2015	100.00%

RHFB 2006 ABC

Date	Percent
9/30/2014	76.86%
01/01/2015	92.63%
01/01/2016	100.00%

RHFB 2006 FGH*

Date	Percent
9/30/2014	56.80%
01/01/2015	75.78%
01/01/2016	82.24%

RHFB 2006 IJ*

Date	Percent
09/30/2014	0.00%
07/01/2016	67.80%

RHFB 2006 LMN*

Date	Percent
09/30/2014	63.67%
07/01/2015	68.09%
07/01/2016	70.38%

RHFB 2007 CDE*

Date	Percent
09/30/2014	52.67%
01/01/2017	75.44%

RHFB 2007 HIJ*

Date	Percent
09/30/2014	31.94%
07/01/2015	32.61%
07/01/2016	43.16%
01/01/2017	75.41%

RHFB 2007 L**

Date	Percent
09/30/2014	20.47%
07/01/2017	100.00%

continued on next page

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2014

RHFB 2007 PQRST*

Date	Percent
09/30/2014	22.60%
01/01/2015	26.40%
01/01/2017	28.10%
07/01/2017	62.60%

RHFB 2008ABC

Date	Percent
09/30/2014	25.35%
07/01/2015	56.20%
07/01/2016	89.55%
07/01/2018	100.00%

RHFB 2009ABC

Date	Percent
09/30/2014	31.71%
07/01/2016	66.80%
07/01/2018	100.00%

RHFB 2009DEF

Date	Percent
09/30/2014	67.20%
07/01/2015	70.94%
07/01/2018	100.00%

RHFB 2012 ABCD

Date	Percent
09/30/2014	58.97%
04/26/2022	100.00%

RHFB 2013 ABC

Date	Percent
09/30/2014	49.30%
01/01/2023	100.00%

RHFB 2014 A

Date	Percent
09/30/2014	0.00%
03/26/2024	100.00%

RHFB 2014 B

Date	Percent
09/30/2014	0.00%
04/30/2024	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

** Although the RHFB 2007 Series L Bonds were issued with the RHFB 2007 Series M Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2007 Series L Bonds. The prepayments and repayments allocable to the RHFB 2007 Series M Bonds are not tax-restricted, but are dedicated to payment of the 2007 Series M Bonds.

Residential Housing Finance Bond Resolution
Investments
Information as of September 30, 2014

Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
None	Revenue	FHLB	04/25/2023	1.00000	% $	16,100,000
None	Revenue	FHLMC	03/15/2031	6.75000		826,000
None	Revenue	FHLMC	04/25/2023	2.45000		10,000,000
None	Revenue	FNMA Pool #AH0096	12/01/2040	3.32500		511,052
None	Revenue	GNMA II Pool #755394	07/20/2040	4.25000		78,856
None	Revenue	GNMA II Pool #755398	07/20/2040	4.75000		441,097
None	Revenue	GNMA II Pool #755421	11/20/2040	4.00000		365,343
None	Revenue	GNMA II Pool #755423	10/20/2040	4.50000		330,694
None	Revenue	GNMA II Pool #755465	06/20/2040	4.87500		115,875
None	Revenue	GNMA II Pool #755566	07/20/2040	4.25000		111,310
None	Revenue	GNMA II Pool #755719	11/20/2040	4.50000		550,971
None	Revenue	GNMA II Pool #755884	01/20/2041	3.62500		223,782
None	Revenue	GNMA II Pool #755885	01/20/2041	3.87500		554,304
None	Revenue	GNMA II Pool #755997	01/20/2041	4.37500		122,034
None	Revenue	GNMA II Pool #755998	07/20/2040	4.62500		245,444
None	Revenue	GNMA II Pool #756055	01/20/2041	4.12500		227,225
None	Revenue	GNMA II Pool #AB1562	12/20/2040	4.00000		137,110
None	Revenue	GNMA II Pool #AB1564	04/20/2041	4.62500		108,191
None	Revenue	International Bank for Recon. and Dev.	07/15/2017	9.25000		1,410,000
None	Revenue	Resolution Funding Corp.	10/15/2019	8.12500		605,000
None	Revenue	Treasury Bond	11/15/2016	7.50000		1,305,000
None	Revenue	Treasury Bond	05/15/2017	8.75000		115,000
None	Revenue	Treasury Bond	05/15/2018	9.12500		1,360,000
None	Revenue	Treasury Bond	11/15/2018	9.00000		350,000
None	Revenue	Treasury Bond	08/15/2020	8.75000		370,000
None	Revenue	Treasury Bond	08/15/2021	8.12500		1,195,000
None	Revenue	Treasury Bond	02/15/2023	7.12500		3,415,000
None	Revenue	Government Money Market Fund	Daily	0.01000		9,870,310
03AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000		42,943
03AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000		51,250
03AB	Debt Service Reserve	Government Money Market Fund	Daily	0.01000		644,400
03AB	Revenue	Government Money Market Fund	Daily	0.01000		952,278
03IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000		35,912
03IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000		95,000
03IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000		445,200
03IJ	Revenue	Government Money Market Fund	Daily	0.01000		1,162,201

Residential Housing Finance Bond Resolution
Investments
Information as of September 30, 2014

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
04EFG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	%	$	68,983
04EFG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			97,500
04EFG	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			897,000
04EFG	Revenue	Government Money Market Fund	Daily	0.01000			1,795,444
05ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			108,115
05ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			150,000
05ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			712,800
05ABC	Revenue	Government Money Market Fund	Daily	0.01000			1,481,312
05GHI	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			207,015
05GHI	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			267,500
05GHI	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,233,150
05GHI	Revenue	Government Money Market Fund	Daily	0.01000			2,092,081
05JKLM	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			414,533
05JKLM	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			605,000
05JKLM	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2036	4.10000			2,121,600
05JKLM	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			3,333,975
05OP	Revenue	Government Money Market Fund	Daily	0.01000			380,006
05OP	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			300,000
05OP	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			959,850
05OP	Debt Service Reserve	GNMA II Pool #755738	10/20/2040	4.00000			81,608
05OP	Revenue	Government Money Market Fund	Daily	0.01000			1,341,461
06ABC	Revenue	Government Money Market Fund	Daily	0.01000			181,086
06ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			190,000
06ABC	Bond Fund Principal	Transamerica Life Insurance Company Inv. Agmt.	07/01/2037	4.56000			1,093,950
06ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			1,798,348
06FGH	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			437,039
06FGH	Revenue	Government Money Market Fund	Daily	0.01000			207,500
06FGH	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			1,065,600
06FGH	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			1,362,104
06IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			866,678
06IJ	Revenue	Government Money Market Fund	Daily	0.01000			430,000
06IJ	Bond Fund Interest	FNMA Pool #AH0099	12/01/2040	3.45000			534,133
06IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			1,348,517
06IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			2,371,960
06LMN	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			403,169

Residential Housing Finance Bond Resolution
Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
06LMN	Revenue	Government Money Market Fund	Daily	0.01000 %	$ 282,500
06LMN	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	990,900
06LMN	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	1,487,663
07CDE	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	441,900
07CDE	Revenue	Government Money Market Fund	Daily	0.01000	312,500
07CDE	Bond Fund Interest	FNMA Pool #AH0097	12/01/2040	3.45000	271,753
07CDE	Bond Fund Principal	FNMA Pool #AT9856	06/01/2043	2.65000	611,195
07CDE	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	547,968
07CDE	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	3,000,411
07HIJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	647,092
07HIJ	Revenue	Government Money Market Fund	Daily	0.01000	212,500
07HIJ	Bond Fund Interest	FNMA Pool #AH5520	12/01/2040	3.45000	1,107,690
07HIJ	Bond Fund Principal	GNMA II Pool #AC8376	02/20/2043	2.87500	812,240
07HIJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	151,251
07HIJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	5,025,121
07L	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	669,343
07L	Revenue	Government Money Market Fund	Daily	0.01000	632,500
07L	Bond Fund Interest	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000	1,587,750
07L	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	3,721,623
07M	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	600,713
07M	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000	1,136,100
07M	Revenue	Government Money Market Fund	Daily	0.01000	1,796,109
07PQRST	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	253,093
07PQRST	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	223,750
07PQRST	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2038	4.21000	1,708,800
07PQRST	Revenue	Government Money Market Fund	Daily	0.01000	4,945,380
08ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	146,472
08ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	100,000
08ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	10,285
08ABC	Debt Service Reserve	Monumental Life Insurance Co. Inv. Agmt.	07/01/2039	4.30000	1,577,765
08ABC	Revenue	Government Money Market Fund	Daily	0.01000	2,792,960
09ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	144,583
09ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	107,500

Residential Housing Finance Bond Resolution
Investments
Information as of September 30, 2014

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
09ABC	Debt Service Reserve	FNMA Pool #AH5485	01/01/2041	4.12500	%	$	56,304
09ABC	Debt Service Reserve	GNMA II Pool #755714	12/20/2040	3.87500			510,944
09ABC	Revenue	GNMA II Pool #755737	01/20/2041	3.87500			860,782
09ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			136,620
09ABC	Bond Fund Principal	GNMA II Pool #755564	12/20/2040	3.87500			113,455
09ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			3,701,900
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			951,212
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			848,750
09DEF	Debt Service Reserve	FNMA Pool #AT9858	05/01/2043	2.90000			512,514
09DEF	Revenue	FNMA Pool #AU7184	05/01/2043	3.00000			214,729
09DEF	Revenue	GNMA II Pool #755512	06/20/2040	4.25000			124,891
09DEF	Bond Fund Interest	GNMA II Pool #755712	12/20/2040	3.37500			311,432
09DEF	Bond Fund Principal	GNMA II Pool #755716	08/20/2040	4.12500			140,415
09DEF	Debt Service Reserve	GNMA II Pool #755735	01/20/2041	3.37500			580,980
09DEF	Debt Service Reserve	GNMA II Pool #755753	01/20/2041	3.37500			265,816
09DEF	Debt Service Reserve	GNMA II Pool #755799	01/20/2041	3.62500			124,265
09DEF	Debt Service Reserve	GNMA II Pool #755996	01/20/2041	4.12500			101,317
09DEF	Debt Service Reserve	GNMA II Pool #760758	02/20/2041	4.12500			263,158
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			270,418
09DEF	Debt Service Reserve	GNMA II Pool #755715	12/20/2040	4.00000			1,115,197
09DEF	Debt Service Reserve	GNMA II Pool #756018	01/20/2041	4.12500			188,093
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			5,047,809
12ABCD	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			994,639
12ABCD	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			912,500
12ABCD	Revenue	FNMA Pool #AT7540	07/01/2043	2.90000			1,481,269
12ABCD	Revenue	FNMA Pool #AU7183	07/01/2043	3.00000			1,710,539
12ABCD	Revenue	Government Money Market Fund	Daily	0.01000			362,256
12ABCD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			750,001
12ABCD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			4,070,679
13ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			547,678
13ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			677,500
13ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			102,577
13ABC	Redemption	FNMA Pool #AT7541	07/01/2043	3.02500			1,141,754
13ABC	Revenue	GNMA II Pool #AF0609	07/20/2043	2.50000			995,896
13ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			322,157
13ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			525,000
13ABC	Cost of Issuance	Government Money Market Fund	Daily	0.01000			1,630,445

Residential Housing Finance Bond Resolution
Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
14A	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	%	$	363,709
14A	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			522,500
14A	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			86,924
14A	Redemption	Government Money Market Fund	Daily	0.01000			1,500,000
14A	Revenue	Government Money Market Fund	Daily	0.01000			155,000
14A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			1,204,098
14B	Cost of Issuance	Government Money Market Fund	Daily	0.01000			716,488
14B	Debt Service Reserve	Government Money Market Fund	Daily	0.01000			551,250
14B	Revenue	Government Money Market Fund	Daily	0.01000			118,256
14B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000			1,500,000
14B	Bond Fund Principal	Government Money Market Fund	Daily	0.01000			210,000
14B	Cost of Issuance	Government Money Market Fund	Daily	0.01000			725,631
		Total				$	163,789,960

Residential Housing Finance Bond Resolution
Debt Service Reserve Requirement
Information as of September 30, 2014

Debt Service Reserve Fund (all series combined)

Debt Service Reserve Requirement	Value (Per Resolution)
$34,551,750	$34,640,332

Refer to the disclaimer on page A-1