Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of September 30, 2014
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TRUSTEE:

Wells Fargo Bank, National Association
625 Marquette Avenue, N9311-115
Minneapolis, MN 55479
Contact: Martha Earley, Vice President
(612) 316-2384
FAX: 612-667-2160
E-Mail: Martha.Earley@wellsfargo.com

AGENCY:

Minnesota Housing Finance Agency
400 Sibley Street-Suite 300
St. Paul, MN 55101-1998
Contact: Bill Kapphahn, Finance Director
(651) 215-5972
(651) 297-2361 TDD
FAX: 651-296-8139
E-Mail: William.Kapphahn@state.mn.us

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This report is available upon request in alternative formats.

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Homeownership Finance Bond Resolution

Overview

Information as of September 30, 2014

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Please note that the "Bond History" pages included in previous quarterly disclosure reports are not included in this report and will not be included in subsequent reports. The amount and dates of Bond redemptions for each Series of Bonds is shown on the "Source of Funds used to Call Bonds" pages and the cumulative scheduled payments for each Series of Bonds are shown on the "Bonds Outstanding and Call Priority" pages under the heading "Principal Matured/Sinking Fund." For information on bonds that, as of the date of this report, have been called for redemption on dates subsequent to September 30, 2014, please refer to the Bond Redemption Notices on Minnesota Housing's website at www.mnhousing.gov.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account Information as of September 30, 2014

Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding)
Contributed*	$ -	$ 6,022,282	$ -	4.65 %
2009A-1/2010A	127,555,000	121,938,011	-	4.50
2009A-2/2011AB	48,195,000	48,024,350	-	3.97
2009A-3/2011CD	32,370,000	30,140,823	-	4.48
2009A-4/2011E	78,385,000	74,812,012	-	3.96
2009A-5/2011FG	53,825,000	50,546,767	-	3.62
2012A	43,155,107	42,836,692	-	3.47
2012B	67,169,950	66,396,447	-	3.30
2013A	69,410,924	68,851,694	-	2.93
2013B	74,166,395	72,931,319	-	3.99
2013C	34,394,614	34,258,914	-	2.86
2014A	38,420,301	38,368,123	-	3.98
2014BC	32,531,331	32,482,929		3.86
	$ 699,578,622	$ 687,610,363	$ -	3.81 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2014

Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	$ 82,321	$ 72,720
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	91,538
761451	GNMA II	4.125	69,889	65,931
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	57,039
769127	GNMA II	4.250	1,701,363	1,158,112
768555	GNMA II	4.375	284,473	144,888
769197	GNMA II	4.375	224,633	98,411
743373	GNMA II	4.500	267,189	78,374
755739	GNMA II	4.500	272,460	258,446
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	165,199
755514	GNMA II	4.625	146,785	139,105
755545	GNMA II	4.750	286,549	272,810
755721	GNMA II	4.750	72,628	67,399
735285	GNMA II	4.875	420,180	294,303
735310	GNMA II	4.875	194,728	181,922
735385	GNMA II	4.875	278,777	260,672
735441	GNMA II	4.875	430,828	398,810
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	258,430
743430	GNMA II	4.875	576,690	361,936
743604	GNMA II	4.875	304,610	185,291
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	157,714
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2014

Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	$ 51,149	$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	89,507
AD6814	FNMA	4.875	99,180	87,042
AD8875	FNMA	4.875	145,091	47,379
AD8880	FNMA	4.875	91,875	86,143
AD9655	FNMA	4.875	54,242	50,791
AD9663	FNMA	4.875	70,680	66,453
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	130,950
AE4734	FNMA	4.875	205,623	193,396
AE4740	FNMA	4.875	69,684	65,516
AE6276	FNMA	4.875	157,006	147,326
AE6283	FNMA	4.875	87,802	82,569
AD3413	FNMA	4.937	109,346	102,285
AD3414	FNMA	5.062	110,620	103,877
Total Contributed			$ 10,110,976	$ 6,022,282

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2014

2009A-1/2010A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747682	GNMA II	4.250 %	$ 2,462,415	$ 1,815,152
735539	GNMA II	4.375	1,396,097	1,099,173
735673	GNMA II	4.375	1,680,538	1,155,000
743211	GNMA II	4.375	1,309,257	813,558
743229	GNMA II	4.375	578,552	313,955
743367	GNMA II	4.375	1,633,601	617,369
743426	GNMA II	4.375	812,460	487,401
743522	GNMA II	4.375	1,366,344	857,895
743600	GNMA II	4.375	1,632,975	1,072,390
743628	GNMA II	4.375	444,245	265,344
747345	GNMA II	4.375	191,503	33,208
747437	GNMA II	4.375	370,259	342,275
747453	GNMA II	4.375	381,439	190,879
747507	GNMA II	4.375	642,344	594,640
747575	GNMA II	4.375	445,634	300,328
747683	GNMA II	4.375	480,852	100,589
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	120,454
751068	GNMA II	4.375	525,613	484,210
751082	GNMA II	4.375	67,395	62,359
735233	GNMA II	4.500	3,031,016	1,887,126
735283	GNMA II	4.500	6,096,412	4,582,946
735307	GNMA II	4.500	3,932,346	2,720,716
735382	GNMA II	4.500	3,060,218	2,402,587
735438	GNMA II	4.500	3,024,343	1,963,909
735674	GNMA II	4.500	1,415,549	1,019,398
743368	GNMA II	4.500	1,777,691	1,589,512
743427	GNMA II	4.500	187,007	54,514
743523	GNMA II	4.500	229,489	212,397

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2014

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743562	GNMA II	4.500 %	$ 961,400	$ 760,645
743601	GNMA II	4.500	381,618	354,747
747346	GNMA II	4.500	226,417	211,186
747438	GNMA II	4.500	223,926	209,044
747454	GNMA II	4.500	331,156	308,598
747508	GNMA II	4.500	95,735	-
747781	GNMA II	4.500	1,256,252	928,886
747821	GNMA II	4.500	1,315,009	1,119,927
751031	GNMA II	4.500	85,503	78,887
751045	GNMA II	4.500	587,065	462,003
735234	GNMA II	4.625	1,485,864	1,021,610
735308	GNMA II	4.625	1,508,823	1,042,133
735383	GNMA II	4.625	429,945	262,536
735541	GNMA II	4.625	2,427,097	1,833,756
735675	GNMA II	4.625	4,617,095	2,213,010
743213	GNMA II	4.625	1,567,892	1,121,622
743230	GNMA II	4.625	1,947,415	1,114,349
743369	GNMA II	4.625	5,569,197	4,271,005
743428	GNMA II	4.625	2,318,556	1,955,410
743524	GNMA II	4.625	1,505,527	800,902
743563	GNMA II	4.625	2,040,170	1,389,801
743602	GNMA II	4.625	750,932	696,697
743629	GNMA II	4.625	262,120	235,698
747347	GNMA II	4.625	819,614	397,959
747439	GNMA II	4.625	1,402,857	979,692
747455	GNMA II	4.625	566,335	309,174
747577	GNMA II	4.625	1,739,781	1,373,472
747685	GNMA II	4.625	1,634,848	1,164,607
747782	GNMA II	4.625	1,077,931	478,619

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2014

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 %	$ 192,072	$ 179,677
751070	GNMA II	4.625	288,994	268,998
751084	GNMA II	4.625	708,258	520,083
735309	GNMA II	4.750	513,459	207,343
735384	GNMA II	4.750	418,167	126,369
735677	GNMA II	4.750	439,127	258,433
743231	GNMA II	4.750	145,222	135,536
743371	GNMA II	4.750	2,083,502	1,290,417
743429	GNMA II	4.750	2,159,235	1,285,682
743525	GNMA II	4.750	3,648,810	2,129,526
743564	GNMA II	4.750	2,324,446	1,166,547
743603	GNMA II	4.750	3,397,407	2,360,901
743630	GNMA II	4.750	1,404,925	979,040
747348	GNMA II	4.750	985,656	440,042
747440	GNMA II	4.750	2,575,373	1,696,240
747456	GNMA II	4.750	522,761	324,499
747510	GNMA II	4.750	848,013	782,940
747578	GNMA II	4.750	1,378,262	852,306
747579	GNMA II	4.750	146,159	136,797
747686	GNMA II	4.750	1,826,118	1,298,698
747783	GNMA II	4.750	1,269,558	626,856
747823	GNMA II	4.750	1,323,551	845,418
751032	GNMA II	4.750	122,793	113,654
751047	GNMA II	4.750	535,345	389,739
751071	GNMA II	4.750	349,447	327,345
751085	GNMA II	4.750	541,277	374,915
743526	GNMA II	4.875	1,232,329	1,067,049
743565	GNMA II	4.875	598,881	560,539
743631	GNMA II	4.875	174,844	163,620

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2014

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	$ 130,241	$ 121,304
747441	GNMA II	4.875	157,919	148,026
747511	GNMA II	4.875	107,750	101,036
747784	GNMA II	4.875	131,435	123,234
747824	GNMA II	4.875	130,704	117,479
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	62,142
AE2711	FNMA	4.250	119,539	111,544
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	88,120
AD5858	FNMA	4.500	81,520	74,249
AD8866	FNMA	4.500	242,983	100,412
AD8874	FNMA	4.500	344,894	141,383
AD8878	FNMA	4.500	115,552	108,065
AD9648	FNMA	4.500	119,021	111,453
AD9662	FNMA	4.500	131,362	118,050
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	76,048
AE2705	FNMA	4.625	92,153	83,197
AE3601	FNMA	4.625	116,585	109,361
AE4745	FNMA	4.625	108,743	101,950
AD2648	FNMA	4.687	248,602	123,919
AD2661	FNMA	4.687	343,959	321,015
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	251,723
AD4235	FNMA	4.687	134,600	124,733
AD6804	FNMA	4.750	102,780	-
AD6813	FNMA	4.750	84,011	78,817

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD8879	FNMA	4.750 %	$ 92,045	$ 86,305
AE2059	FNMA	4.750	192,525	116,204
AE2714	FNMA	4.750	185,898	143,817
AE3602	FNMA	4.750	74,328	69,699
Subtotal			115,458,886	78,377,753

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	$ 96,238	$ 90,393
747780	GNMA II	4.375	77,205	72,237
735540	GNMA II	4.500	4,303,546	2,766,337
743212	GNMA II	4.500	450,062	422,893
743228	GNMA II	4.500	121,688	113,756
747576	GNMA II	4.500	834,588	351,826
747684	GNMA II	4.500	1,552,935	837,785
751069	GNMA II	4.500	627,065	591,123
751083	GNMA II	4.500	1,179,104	835,884
735284	GNMA II	4.625	1,408,975	744,638
735439	GNMA II	4.625	544,464	391,313
747509	GNMA II	4.625	1,658,314	1,241,826
747822	GNMA II	4.625	692,065	481,658
735440	GNMA II	4.750	577,825	416,468
735542	GNMA II	4.750	997,704	483,811
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	69,416
AD6815	FNMA	4.500	217,208	79,054
AE2054	FNMA	4.500	259,873	107,958
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	316,480
AD3417	FNMA	4.562	449,308	286,762
AD3424	FNMA	4.562	100,335	94,568
AD4234	FNMA	4.562	237,044	219,551

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD4246	FNMA	4.562 %	$ 240,606	$ 215,506
AD5859	FNMA	4.625	118,921	111,213
AE2713	FNMA	4.625	70,518	66,670
AD5863	FNMA	4.750	236,686	158,343
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	3,555,188
728534	GNMA II	4.500	3,165,225	2,162,845
728613	GNMA II	4.500	4,906,470	3,253,251
728261	GNMA II	4.625	1,388,274	734,916
728535	GNMA II	4.625	1,061,740	847,643
728536	GNMA II	4.875	427,435	286,211
728537	GNMA II	5.000	82,472	76,121
728519	GNMA II	5.125	442,344	345,650
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	71,680
AC9166	FNMA	4.562	315,551	297,124
AC9177	FNMA	4.562	90,196	84,662
AC9180	FNMA	4.687	64,784	61,150
AC9167	FNMA	4.937	85,625	79,004
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	23,422,915
MBS Participation Interest (50%)			18,093,770	11,711,457

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 713,464
735306	GNMA II	4.250	471,528	441,732
735672	GNMA II	4.250	1,501,839	882,761
743210	GNMA II	4.250	1,833,640	1,271,211
743227	GNMA II	4.250	2,009,044	1,738,703
743366	GNMA II	4.250	6,839,604	4,792,018
743425	GNMA II	4.250	3,292,191	2,409,404
743521	GNMA II	4.250	4,525,211	2,949,976
743599	GNMA II	4.250	5,980,213	3,932,921
743627	GNMA II	4.250	1,231,979	1,094,142
747344	GNMA II	4.250	1,592,830	1,325,932
747350	GNMA II	4.250	824,585	319,803
747436	GNMA II	4.250	3,108,857	2,785,868
747452	GNMA II	4.250	2,448,128	1,649,531
747506	GNMA II	4.250	2,919,753	2,254,395
747779	GNMA II	4.250	1,625,287	1,069,132
747819	GNMA II	4.250	1,614,849	1,396,623
751029	GNMA II	4.250	144,968	136,213
751044	GNMA II	4.250	165,015	155,088
751081	GNMA II	4.250	525,761	401,999
761081	GNMA II	4.000	1,101,015	705,733
761114	GNMA II	4.000	722,907	658,940
761146	GNMA II	4.000	669,076	493,718
761157	GNMA II	4.000	609,113	422,402
761264	GNMA II	4.000	1,046,962	711,255
761271	GNMA II	4.000	766,252	614,145
761290	GNMA II	4.000	292,260	144,067

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	$ 730,493	$ 555,153
761147	GNMA II	4.125	132,060	82,904
761272	GNMA II	4.125	110,508	103,922
761291	GNMA II	4.125	289,418	272,170
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	146,583
761266	GNMA II	4.250	286,651	262,714
761273	GNMA II	4.250	192,722	82,228
761309	GNMA II	4.250	745,753	699,022
761082	GNMA II	4.375	266,240	249,810
761267	GNMA II	4.375	79,786	74,840
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	87,661
761083	GNMA II	4.500	1,155,433	841,269
761116	GNMA II	4.500	537,094	312,299
761148	GNMA II	4.500	781,371	737,429
761158	GNMA II	4.500	325,323	205,635
761268	GNMA II	4.500	593,363	262,529
761274	GNMA II	4.500	760,304	718,255
761293	GNMA II	4.500	356,517	336,445
761310	GNMA II	4.500	366,565	197,311
Subtotal			57,613,223	41,699,358
MBS Participation Interest (50%)			28,806,612	20,849,679

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 257,206
755617	GNMA II	4.000	785,901	643,895
755756	GNMA II	4.000	231,947	225,465
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	131,817
755886	GNMA II	4.000	512,863	498,287
755899	GNMA II	4.000	575,483	455,833
755995	GNMA II	4.000	479,284	465,990
756017	GNMA II	4.000	168,915	150,118
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	144,358
760757	GNMA II	4.000	367,422	356,376
760852	GNMA II	4.000	985,381	954,647
760921	GNMA II	4.000	775,593	751,888
760931	GNMA II	4.000	682,308	663,342
760985	GNMA II	4.000	959,836	836,365
760992	GNMA II	4.000	613,389	483,307
761020	GNMA II	4.000	496,632	480,890
735381	GNMA II	4.250	156,776	122,525
735436	GNMA II	4.250	567,406	548,651
735538	GNMA II	4.250	369,287	357,851
747574	GNMA II	4.250	2,867,880	2,255,569
751067	GNMA II	4.250	375,493	364,555
751144	GNMA II	4.250	1,006,904	971,198
751259	GNMA II	4.250	195,664	189,618
755189	GNMA II	4.250	85,436	82,050

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 259,698
755235	GNMA II	4.250	363,597	257,710
755308	GNMA II	4.250	142,803	138,826
755541	GNMA II	4.250	310,161	301,260
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	292,661
755900	GNMA II	4.250	265,084	182,730
756070	GNMA II	4.250	98,601	95,887
760759	GNMA II	4.250	208,444	115,275
760987	GNMA II	4.250	46,857	44,907
760933	GNMA II	4.375	105,769	102,245
760988	GNMA II	4.375	99,326	96,751
751103	GNMA II	4.500	1,061,241	783,213
751145	GNMA II	4.500	1,072,746	957,033
751165	GNMA II	4.500	705,200	529,747
751192	GNMA II	4.500	142,460	138,770
751260	GNMA II	4.500	135,456	131,949
751272	GNMA II	4.500	358,970	333,707
755190	GNMA II	4.500	281,608	198,462
755213	GNMA II	4.500	406,397	395,101
755236	GNMA II	4.500	433,690	421,972
755265	GNMA II	4.500	429,222	417,956
755310	GNMA II	4.500	696,577	677,253
755343	GNMA II	4.500	124,670	120,851
755357	GNMA II	4.500	142,456	138,399
755395	GNMA II	4.500	215,308	209,733
755463	GNMA II	4.500	122,772	-

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755543	GNMA II	4.500 %	$ 424,602	$ 328,072
755567	GNMA II	4.500	117,741	114,693
755606	GNMA II	4.500	151,783	147,874
755619	GNMA II	4.500	105,881	102,661
755772	GNMA II	4.500	111,072	108,117
755803	GNMA II	4.500	191,019	186,042
755901	GNMA II	4.500	320,185	251,948
760761	GNMA II	4.500	339,177	329,149
760856	GNMA II	4.500	150,076	146,274
760924	GNMA II	4.500	242,799	236,646
760934	GNMA II	4.500	140,369	136,735
760989	GNMA II	4.500	93,969	91,576
760994	GNMA II	4.500	87,145	84,563
Subtotal			25,552,789	21,998,244
MBS Participation Interest (50%)			12,776,395	10,999,122
Total 2009A-1/2010A			$ 175,135,662	$ 121,938,011

Homeownership Finance Bond Resolution
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2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	$ 661,745	$ 527,190
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	253,228
755544	GNMA II	4.625	115,847	109,041
755804	GNMA II	4.625	100,215	94,368
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	226,618
AH0100	FNMA	3.325	1,595,325	929,275
AH5522	FNMA	3.325	1,379,132	984,808
AH5525	FNMA	3.325	1,382,985	1,131,204
AH0091	FNMA	3.450	378,588	343,691
AH0093	FNMA	3.450	749,091	572,675
AH0094	FNMA	3.450	1,115,465	900,735
AH0095	FNMA	3.450	774,238	394,272
AH5523	FNMA	3.450	1,358,415	1,101,002
AH5526	FNMA	3.450	1,342,850	931,603
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	98,783
AH5481	FNMA	3.500	48,788	45,660
AH5524	FNMA	3.575	480,032	285,079
AH5527	FNMA	3.575	462,652	433,728
AH5476	FNMA	3.625	135,625	126,962
AH5486	FNMA	3.625	54,610	48,361
AH5482	FNMA	3.750	116,764	109,502
AH5483	FNMA	3.875	156,861	147,395
AE9062	FNMA	3.950	228,124	215,195
AH0092	FNMA	3.950	318,662	164,058

2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	$ 314,279	$ 293,935
AE8494	FNMA	4.125	136,428	128,334
AH0186	FNMA	4.125	69,835	64,607
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	52,422
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	146,215
AH0196	FNMA	4.500	39,956	37,495
AE8502	FNMA	4.625	46,824	43,153
AH0195	FNMA	4.625	115,174	105,314
AH0191	FNMA	4.750	111,633	105,503
AE8495	FNMA	4.875	95,568	90,254
Subtotal			16,220,085	11,241,664

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 713,464
735306	GNMA II	4.250	471,528	441,732
735672	GNMA II	4.250	1,501,839	882,761
743210	GNMA II	4.250	1,833,640	1,271,211
743227	GNMA II	4.250	2,009,044	1,738,703
743366	GNMA II	4.250	6,839,604	4,792,018
743425	GNMA II	4.250	3,292,191	2,409,404
743521	GNMA II	4.250	4,525,211	2,949,976
743599	GNMA II	4.250	5,980,213	3,932,921
743627	GNMA II	4.250	1,231,979	1,094,142
747344	GNMA II	4.250	1,592,830	1,325,932
747350	GNMA II	4.250	824,585	319,803
747436	GNMA II	4.250	3,108,857	2,785,868
747452	GNMA II	4.250	2,448,128	1,649,531
747506	GNMA II	4.250	2,919,753	2,254,395
747779	GNMA II	4.250	1,625,287	1,069,132
747819	GNMA II	4.250	1,614,849	1,396,623
751029	GNMA II	4.250	144,968	136,213
751044	GNMA II	4.250	165,015	155,088
751081	GNMA II	4.250	525,761	401,999
761081	GNMA II	4.000	1,101,015	705,733
761114	GNMA II	4.000	722,907	658,940
761146	GNMA II	4.000	669,076	493,718
761157	GNMA II	4.000	609,113	422,402
761264	GNMA II	4.000	1,046,962	711,255
761271	GNMA II	4.000	766,252	614,145

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761290	GNMA II	4.000 %	$ 292,260	$ 144,067
761308	GNMA II	4.000	730,493	555,153
761147	GNMA II	4.125	132,060	82,904
761272	GNMA II	4.125	110,508	103,922
761291	GNMA II	4.125	289,418	272,170
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	146,583
761266	GNMA II	4.250	286,651	262,714
761273	GNMA II	4.250	192,722	82,228
761309	GNMA II	4.250	745,753	699,022
761082	GNMA II	4.375	266,240	249,810
761267	GNMA II	4.375	79,786	74,840
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	87,661
761083	GNMA II	4.500	1,155,433	841,269
761116	GNMA II	4.500	537,094	312,299
761148	GNMA II	4.500	781,371	737,429
761158	GNMA II	4.500	325,323	205,635
761268	GNMA II	4.500	593,363	262,529
761274	GNMA II	4.500	760,304	718,255

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761293	GNMA II	4.500 %	$ 356,517	$ 336,445
761310	GNMA II	4.500	366,565	197,311
Subtotal			57,613,223	41,699,358
MBS Participation Interest (50%)			28,806,612	20,849,679

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 286,322
755882	GNMA II	3.375	938,013	746,518
751226	GNMA II	3.500	174,985	164,916
755209	GNMA II	3.500	275,385	259,601
755233	GNMA II	3.500	174,985	164,928
755305	GNMA II	3.500	629,174	490,669
755798	GNMA II	3.500	468,601	440,524
761289	GNMA II	3.875	177,992	168,551
747680	GNMA II	4.000	690,856	515,540
747777	GNMA II	4.000	633,903	597,460
747817	GNMA II	4.000	1,431,785	1,017,042
751028	GNMA II	4.000	480,798	445,832
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	236,292
751079	GNMA II	4.000	841,345	680,898
751101	GNMA II	4.000	493,365	282,981
751142	GNMA II	4.000	1,085,865	646,074
751162	GNMA II	4.000	495,769	151,612
751190	GNMA II	4.000	176,581	93,923
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	648,610
755210	GNMA II	4.000	1,114,995	842,648
755234	GNMA II	4.000	737,963	416,881
755264	GNMA II	4.000	902,444	501,986
747572	GNMA II	4.125	184,226	174,508
747573	GNMA II	4.125	285,395	83,509

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 1,234,616
747778	GNMA II	4.125	393,417	208,836
747818	GNMA II	4.125	328,957	311,391
751066	GNMA II	4.125	202,676	100,497
751080	GNMA II	4.125	298,371	84,567
751102	GNMA II	4.125	127,011	120,135
751143	GNMA II	4.125	262,120	168,933
751163	GNMA II	4.125	259,627	245,806
751258	GNMA II	4.125	84,021	79,612
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	224,141
751104	GNMA II	4.625	144,475	137,222
751146	GNMA II	4.625	1,035,105	702,972
751273	GNMA II	4.625	198,395	91,327
755191	GNMA II	4.625	133,180	126,463
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	214,270
751147	GNMA II	4.750	648,450	456,735
751167	GNMA II	4.750	256,098	115,289
751261	GNMA II	4.750	223,233	212,159
755192	GNMA II	4.750	775,077	447,745
755238	GNMA II	4.750	116,486	110,882
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	115,293
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	109,644

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 149,853
769123	GNMA II	3.375	172,688	162,735
768982	GNMA II	3.875	307,084	290,906
769024	GNMA II	3.875	374,413	104,864
769064	GNMA II	3.875	683,057	504,969
769124	GNMA II	3.875	743,832	503,707
769129	GNMA II	3.875	914,956	638,613
769193	GNMA II	3.875	712,941	557,615
769203	GNMA II	3.875	448,393	360,583
769270	GNMA II	3.875	1,511,745	1,046,152
769309	GNMA II	3.875	773,205	329,023
768983	GNMA II	4.000	587,068	557,110
769025	GNMA II	4.000	248,749	236,104
769043	GNMA II	4.000	600,022	220,120
769065	GNMA II	4.000	162,324	154,139
769125	GNMA II	4.000	824,506	778,132
769133	GNMA II	4.000	191,467	181,281
769194	GNMA II	4.000	517,078	299,295
769271	GNMA II	4.000	398,480	371,380
769310	GNMA II	4.000	64,933	61,658
769346	GNMA II	4.000	296,827	281,896
768984	GNMA II	4.125	72,602	68,904
769026	GNMA II	4.125	100,079	63,588
769044	GNMA II	4.125	83,482	76,601
769126	GNMA II	4.125	130,867	123,976
769195	GNMA II	4.125	244,251	84,726

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 482,151
769027	GNMA II	4.250	1,053,441	697,632
769045	GNMA II	4.250	1,254,624	955,318
769066	GNMA II	4.250	251,869	239,484
769134	GNMA II	4.250	497,105	462,573
769196	GNMA II	4.250	1,333,335	768,427
769204	GNMA II	4.250	875,914	463,034
769272	GNMA II	4.250	400,785	272,219
769311	GNMA II	4.250	150,927	143,243
769028	GNMA II	4.375	608,641	430,127
769046	GNMA II	4.375	610,878	546,161
769067	GNMA II	4.375	172,765	58,323
769128	GNMA II	4.375	71,178	67,543
769205	GNMA II	4.375	87,519	83,350
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	99,953
769340	GNMA II	4.375	470,668	448,148
769029	GNMA II	4.500	42,667	40,676
769103	GNMA II	4.500	51,875	49,425
769135	GNMA II	4.500	118,418	110,402
769198	GNMA II	4.500	215,670	205,504
769206	GNMA II	4.500	171,640	163,577
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	223,420
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	245,393

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 180,685
769068	GNMA II	4.750	214,107	104,080
769105	GNMA II	4.750	599,321	301,463
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	139,411
Subtotal			45,671,523	31,866,015
MBS Participation Interest (50%)			22,835,762	15,933,007
Total 2009A-2/2011AB			$ 67,862,458	$ 48,024,350

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2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	$ 109,601	$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	106,105
761548	GNMA II	4.125	274,677	259,200
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	535,254
761419	GNMA II	4.250	335,133	212,728
761452	GNMA II	4.250	267,460	250,736
761477	GNMA II	4.250	1,291,490	1,074,143
761530	GNMA II	4.250	891,314	729,795
761549	GNMA II	4.250	903,693	596,878
761565	GNMA II	4.250	321,309	298,204
761608	GNMA II	4.250	946,806	681,798
761629	GNMA II	4.250	559,634	367,247
761711	GNMA II	4.250	366,341	202,568
768540	GNMA II	4.250	325,453	307,192
768568	GNMA II	4.250	777,599	615,873
768628	GNMA II	4.250	937,390	705,668
768639	GNMA II	4.250	681,551	537,864
768708	GNMA II	4.250	287,076	184,413
768746	GNMA II	4.250	595,201	562,465
768760	GNMA II	4.250	909,848	622,906
768874	GNMA II	4.250	1,666,410	1,385,167
768929	GNMA II	4.250	526,803	386,905
768950	GNMA II	4.250	604,310	570,147
768968	GNMA II	4.250	531,159	285,184
755649	GNMA II	4.375	102,168	96,770

Homeownership Finance Bond Resolution
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2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	$ 96,960	$ -
768640	GNMA II	4.375	140,542	133,050
768679	GNMA II	4.375	137,248	129,996
768709	GNMA II	4.375	341,077	321,353
768747	GNMA II	4.375	86,445	81,554
768875	GNMA II	4.375	715,592	574,487
768930	GNMA II	4.375	539,934	510,849
768951	GNMA II	4.375	118,672	111,505
768969	GNMA II	4.375	129,606	122,759
768986	GNMA II	4.375	314,582	298,407
761341	GNMA II	4.500	342,540	319,130
761421	GNMA II	4.500	872,176	824,789
761453	GNMA II	4.500	89,499	84,818
761478	GNMA II	4.500	520,559	385,852
761531	GNMA II	4.500	45,874	39,583
761550	GNMA II	4.500	162,134	82,816
761609	GNMA II	4.500	180,480	170,996
761630	GNMA II	4.500	81,813	77,324
761690	GNMA II	4.500	366,488	250,659
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	52,279
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	122,420
768748	GNMA II	4.500	329,554	312,401
768786	GNMA II	4.500	131,313	119,447
768876	GNMA II	4.500	339,680	242,284
768931	GNMA II	4.500	248,371	235,381
761342	GNMA II	4.625	70,399	66,045

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	$ 71,148	$ 67,483
761551	GNMA II	4.625	69,275	65,240
768458	GNMA II	4.625	300,593	110,077
768556	GNMA II	4.625	108,654	102,568
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	150,822
761422	GNMA II	4.750	357,032	122,193
761454	GNMA II	4.750	268,891	126,332
761480	GNMA II	4.750	554,016	304,988
761532	GNMA II	4.750	132,737	126,034
761552	GNMA II	4.750	540,193	118,041
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	79,407
761631	GNMA II	4.750	449,733	266,532
761691	GNMA II	4.750	627,208	595,188
761712	GNMA II	4.750	184,370	174,983
768459	GNMA II	4.750	942,450	894,118
768515	GNMA II	4.750	807,121	412,870
768527	GNMA II	4.750	1,501,332	1,234,604
768542	GNMA II	4.750	299,370	192,322
768557	GNMA II	4.750	1,417,429	1,050,784
768569	GNMA II	4.750	301,089	286,053
768629	GNMA II	4.750	388,490	266,989
768642	GNMA II	4.750	696,861	430,644
768681	GNMA II	4.750	1,045,987	675,320
768711	GNMA II	4.750	215,929	200,306
768749	GNMA II	4.750	467,055	332,012
768788	GNMA II	4.750	482,194	274,202

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	$ 410,512	$ 219,264
768932	GNMA II	4.750	259,402	244,271
768952	GNMA II	4.750	395,386	254,215
768970	GNMA II	4.750	134,501	127,862
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	55,721
AI1695	FNMA	4.125	71,624	67,580
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	17,749
AI2692	FNMA	4.125	82,660	78,155
AI1687	FNMA	4.250	72,331	68,130
AI0071	FNMA	4.375	110,091	102,748
AI1688	FNMA	4.375	207,457	189,602
AI2677	FNMA	4.375	104,541	98,985
AI2680	FNMA	4.375	30,736	28,974
AI2693	FNMA	4.375	124,828	112,912
AI3837	FNMA	4.375	89,180	84,636
AI4113	FNMA	4.375	227,937	215,716
AI4116	FNMA	4.375	89,964	83,760
AI4124	FNMA	4.375	160,008	150,030
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	109,815
AI6416	FNMA	4.375	119,852	113,778
AI6421	FNMA	4.375	185,265	169,247
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	147,131
AH9122	FNMA	4.625	60,727	57,727
AI1696	FNMA	4.625	158,238	150,350

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	$ 75,986	$ 72,073
AI3838	FNMA	4.625	110,045	104,580
AI5421	FNMA	4.750	115,685	108,643
AI6391	FNMA	4.750	47,944	-
AI1689	FNMA	4.875	43,376	40,328
AI2678	FNMA	4.875	67,348	62,898
AI3839	FNMA	4.875	106,959	101,951
AI4117	FNMA	4.875	223,250	99,012
AI4123	FNMA	4.875	119,594.3	113,938
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	233,365
AI6392	FNMA	4.875	249,415	133,950
AI6397	FNMA	4.875	138,544	132,093
AI6401	FNMA	4.875	88,720	84,124
Total 2009A-3/2011CD			$ 41,128,290	$ 30,140,823

Homeownership Finance Bond Resolution
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2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	$ 150,150	$ 141,617
775361	GNMA II	3.375	237,333	224,208
775372	GNMA II	3.375	396,656	374,723
775411	GNMA II	3.375	229,904	121,019
775427	GNMA II	3.375	761,138	718,064
775470	GNMA II	3.375	141,575	61,047
775507	GNMA II	3.375	615,415	574,944
775060	GNMA II	3.500	136,350	128,388
775102	GNMA II	3.500	196,412	95,245
775163	GNMA II	3.500	352,370	124,876
775183	GNMA II	3.500	523,465	233,529
775242	GNMA II	3.500	148,243	139,998
775267	GNMA II	3.500	224,333	211,770
775289	GNMA II	3.500	352,659	274,421
775362	GNMA II	3.500	752,225	703,082
775373	GNMA II	3.500	1,092,172	773,329
775412	GNMA II	3.500	88,601	83,822
775428	GNMA II	3.500	655,702	489,353
775471	GNMA II	3.500	356,691	337,066
775508	GNMA II	3.500	262,958	113,767
775061	GNMA II	3.625	124,088	116,595
775003	GNMA II	3.750	124,267	117,431
775103	GNMA II	3.750	304,355	278,232
775164	GNMA II	3.750	180,285	167,610
775184	GNMA II	3.750	77,000	71,153
775243	GNMA II	3.750	214,456	201,560
775268	GNMA II	3.750	138,860	-
775290	GNMA II	3.750	228,028	207,006
775363	GNMA II	3.750	256,356	149,008

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	$ 353,386	$ 334,942
775413	GNMA II	3.750	421,183	259,881
775429	GNMA II	3.750	677,093	518,586
775509	GNMA II	3.750	399,488	272,373
774916	GNMA II	3.875	1,196,101	1,074,561
774987	GNMA II	3.875	639,122	602,631
775004	GNMA II	3.875	971,967	824,253
775062	GNMA II	3.875	656,554	550,233
775079	GNMA II	3.875	795,842	748,670
775104	GNMA II	3.875	600,716	378,570
775126	GNMA II	3.875	691,355	597,087
775165	GNMA II	3.875	1,368,877	949,712
775205	GNMA II	3.875	387,991	355,435
775244	GNMA II	3.875	868,370	664,525
775269	GNMA II	3.875	1,091,828	806,013
775291	GNMA II	3.875	492,813	142,825
775364	GNMA II	3.875	723,318	685,045
775375	GNMA II	3.875	1,191,541	1,009,408
775414	GNMA II	3.875	988,947	662,171
775430	GNMA II	3.875	573,166	312,571
775473	GNMA II	3.875	786,231	645,918
775510	GNMA II	3.875	495,884	294,620
774917	GNMA II	4.000	525,564	381,285
774967	GNMA II	4.000	167,427	158,489
774988	GNMA II	4.000	418,302	395,000
775063	GNMA II	4.000	85,000	80,463
775080	GNMA II	4.000	512,970	486,551
775105	GNMA II	4.000	706,171	397,612
775127	GNMA II	4.000	117,932	111,106

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	$ 832,489	$ 493,299
775206	GNMA II	4.000	368,054	347,624
775245	GNMA II	4.000	187,290	177,668
775270	GNMA II	4.000	46,471	44,090
775292	GNMA II	4.000	271,910	181,761
775365	GNMA II	4.000	399,775	198,403
775415	GNMA II	4.000	150,861	143,307
775431	GNMA II	4.000	264,417	188,506
775064	GNMA II	4.125	154,705	146,580
775081	GNMA II	4.125	325,683	308,087
775143	GNMA II	4.125	236,017	224,027
775207	GNMA II	4.125	286,300	271,930
775246	GNMA II	4.125	216,372	205,506
775271	GNMA II	4.125	218,170	207,131
775366	GNMA II	4.125	72,999	69,059
775376	GNMA II	4.125	273,534	260,036
775416	GNMA II	4.125	90,953	84,606
775432	GNMA II	4.125	190,366	180,932
774918	GNMA II	4.250	787,309	664,639
774968	GNMA II	4.250	569,843	540,202
774989	GNMA II	4.250	579,093	470,035
775005	GNMA II	4.250	1,200,245	892,870
775065	GNMA II	4.250	699,064	658,169
775082	GNMA II	4.250	729,278	540,141
775106	GNMA II	4.250	603,358	358,717
775144	GNMA II	4.250	1,219,283	677,898
775167	GNMA II	4.250	555,975	528,207
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	337,830

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2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	$ 544,985	$ 79,222
775293	GNMA II	4.250	114,369	108,719
775367	GNMA II	4.250	575,020	545,225
775377	GNMA II	4.250	426,714	98,347
775417	GNMA II	4.250	327,623	77,954
775433	GNMA II	4.250	227,486	216,503
775474	GNMA II	4.250	201,250	92,469
775511	GNMA II	4.250	136,173	129,651
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	162,761
775006	GNMA II	4.375	257,191	244,159
775066	GNMA II	4.375	384,736	298,996
775083	GNMA II	4.375	129,779	123,468
775107	GNMA II	4.375	299,356	284,730
775145	GNMA II	4.375	385,341	365,047
775168	GNMA II	4.375	245,960	132,202
775209	GNMA II	4.375	385,216	232,302
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	215,394
775294	GNMA II	4.375	58,328	55,296
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	102,819
775418	GNMA II	4.375	196,034	92,713
775475	GNMA II	4.375	102,919	97,939
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	137,471
775419	GNMA II	4.500	64,950	61,859
774991	GNMA II	4.625	94,308	89,800
775169	GNMA II	4.625	87,393	83,296

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	$ 161,658	$ 153,082
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	-
775084	GNMA II	4.750	122,360	116,743
775275	GNMA II	4.750	72,735	69,397
AJ7451	FNMA	3.500	52,450	49,734
AJ8673	FNMA	3.500	107,688	102,188
AJ8691	FNMA	3.500	79,675	72,094
AJ5149	FNMA	3.875	109,102	103,767
AJ7448	FNMA	3.875	218,600	87,834
AJ8685	FNMA	3.875	240,750	96,156
AJ0316	FNMA	4.000	112,901	106,982
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	-
AJ2763	FNMA	4.000	87,284	77,396
AJ2769	FNMA	4.000	155,986	145,419
AJ3452	FNMA	4.000	134,296	127,695
AJ5132	FNMA	4.000	132,800	117,456
AJ7452	FNMA	4.000	66,152	62,412
AJ8686	FNMA	4.000	103,813	97,585
AI8696	FNMA	4.125	26,895	25,299
AJ0333	FNMA	4.125	43,549	41,377
AJ0319	FNMA	4.375	121,201	115,375
AJ0331	FNMA	4.375	93,768	89,019
AJ0730	FNMA	4.375	108,446	103,176
AJ0734	FNMA	4.375	85,289	81,044
AJ0737	FNMA	4.375	101,323	96,427
AJ2770	FNMA	4.375	89,000	83,498
AJ8674	FNMA	4.375	65,621	61,944

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	$ 111,737	$ 106,066
AJ5142	FNMA	4.500	34,416	32,695
AJ7449	FNMA	4.500	109,867	104,998
AI8689	FNMA	4.625	106,748	101,829
AI8697	FNMA	4.625	55,868	53,273
AI8699	FNMA	4.625	93,779	89,457
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	38,234,412

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 286,322
755882	GNMA II	3.375	938,013	746,518
751226	GNMA II	3.500	174,985	164,916
755209	GNMA II	3.500	275,385	259,601
755233	GNMA II	3.500	174,985	164,928
755305	GNMA II	3.500	629,174	490,669
755798	GNMA II	3.500	468,601	440,524
761289	GNMA II	3.875	177,992	168,551
747680	GNMA II	4.000	690,856	515,540
747777	GNMA II	4.000	633,903	597,460
747817	GNMA II	4.000	1,431,785	1,017,042
751028	GNMA II	4.000	480,798	445,832
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	236,292
751079	GNMA II	4.000	841,345	680,898
751101	GNMA II	4.000	493,365	282,981
751142	GNMA II	4.000	1,085,865	646,074
751162	GNMA II	4.000	495,769	151,612
751190	GNMA II	4.000	176,581	93,923
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	648,610
755210	GNMA II	4.000	1,114,995	842,648
755234	GNMA II	4.000	737,963	416,881
755264	GNMA II	4.000	902,444	501,986
747572	GNMA II	4.125	184,226	174,508
747573	GNMA II	4.125	285,395	83,509

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 1,234,616
747778	GNMA II	4.125	393,417	208,836
747818	GNMA II	4.125	328,957	311,391
751066	GNMA II	4.125	202,676	100,497
751080	GNMA II	4.125	298,371	84,567
751102	GNMA II	4.125	127,011	120,135
751143	GNMA II	4.125	262,120	168,933
751163	GNMA II	4.125	259,627	245,806
751258	GNMA II	4.125	84,021	79,612
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	224,141
751104	GNMA II	4.625	144,475	137,222
751146	GNMA II	4.625	1,035,105	702,972
751273	GNMA II	4.625	198,395	91,327
755191	GNMA II	4.625	133,180	126,463
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	214,270
751147	GNMA II	4.750	648,450	456,735
751167	GNMA II	4.750	256,098	115,289
751261	GNMA II	4.750	223,233	212,159
755192	GNMA II	4.750	775,077	447,745
755238	GNMA II	4.750	116,486	110,882
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	115,293
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	109,644

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 149,853
769123	GNMA II	3.375	172,688	162,735
768982	GNMA II	3.875	307,084	290,906
769024	GNMA II	3.875	374,413	104,864
769064	GNMA II	3.875	683,057	504,969
769124	GNMA II	3.875	743,832	503,707
769129	GNMA II	3.875	914,956	638,613
769193	GNMA II	3.875	712,941	557,615
769203	GNMA II	3.875	448,393	360,583
769270	GNMA II	3.875	1,511,745	1,046,152
769309	GNMA II	3.875	773,205	329,023
768983	GNMA II	4.000	587,068	557,110
769025	GNMA II	4.000	248,749	236,104
769043	GNMA II	4.000	600,022	220,120
769065	GNMA II	4.000	162,324	154,139
769125	GNMA II	4.000	824,506	778,132
769133	GNMA II	4.000	191,467	181,281
769194	GNMA II	4.000	517,078	299,295
769271	GNMA II	4.000	398,480	371,380
769310	GNMA II	4.000	64,933	61,658
769346	GNMA II	4.000	296,827	281,896
768984	GNMA II	4.125	72,602	68,904
769026	GNMA II	4.125	100,079	63,588
769044	GNMA II	4.125	83,482	76,601
769126	GNMA II	4.125	130,867	123,976
769195	GNMA II	4.125	244,251	84,726

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 482,151
769027	GNMA II	4.250	1,053,441	697,632
769045	GNMA II	4.250	1,254,624	955,318
769066	GNMA II	4.250	251,869	239,484
769134	GNMA II	4.250	497,105	462,573
769196	GNMA II	4.250	1,333,335	768,427
769204	GNMA II	4.250	875,914	463,034
769272	GNMA II	4.250	400,785	272,219
769311	GNMA II	4.250	150,927	143,243
769028	GNMA II	4.375	608,641	430,127
769046	GNMA II	4.375	610,878	546,161
769067	GNMA II	4.375	172,765	58,323
769128	GNMA II	4.375	71,178	67,543
769205	GNMA II	4.375	87,519	83,350
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	99,953
769340	GNMA II	4.375	470,668	448,148
769029	GNMA II	4.500	42,667	40,676
769103	GNMA II	4.500	51,875	49,425
769135	GNMA II	4.500	118,418	110,402
769198	GNMA II	4.500	215,670	205,504
769206	GNMA II	4.500	171,640	163,577
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	223,420
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	245,393

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 180,685
769068	GNMA II	4.750	214,107	104,080
769105	GNMA II	4.750	599,321	301,463
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	139,411
Subtotal			45,671,523	31,866,015
MBS Participation Interest (50%)			22,835,762	15,933,007

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
775568	GNMA II	3.375 %	$ 860,742	$ 828,239
775591	GNMA II	3.375	245,129	186,040
775599	GNMA II	3.375	581,951	454,747
775660	GNMA II	3.375	694,558	666,589
775708	GNMA II	3.375	391,681	376,762
775724	GNMA II	3.375	620,960	422,574
792333	GNMA II	3.375	137,417	131,864
792369	GNMA II	3.375	758,203	606,098
792402	GNMA II	3.375	338,061	325,580
792437	GNMA II	3.375	179,393	78,721
792474	GNMA II	3.375	118,586	114,203
775569	GNMA II	3.500	302,172	163,838
775592	GNMA II	3.500	57,308	55,232
775661	GNMA II	3.500	544,072	230,308
775709	GNMA II	3.500	221,472	213,384
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	159,013
792370	GNMA II	3.500	147,233	141,414
792403	GNMA II	3.500	130,749	125,980
775472	GNMA II	3.750	339,576	327,731
775570	GNMA II	3.750	406,357	391,657
775593	GNMA II	3.750	819,660	667,801
775600	GNMA II	3.750	432,456	417,242
775662	GNMA II	3.750	1,130,068	957,942
775710	GNMA II	3.750	481,146	463,940
775726	GNMA II	3.750	469,492	399,865

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792335	GNMA II	3.750 %	$ 559,141	$ 328,310
792371	GNMA II	3.750	640,200	617,840
775571	GNMA II	3.875	213,634	206,174
775594	GNMA II	3.875	1,086,404	895,848
775663	GNMA II	3.875	658,054	634,378
775711	GNMA II	3.875	271,899	167,374
775727	GNMA II	3.875	292,380	141,986
792336	GNMA II	3.875	172,151	165,218
792372	GNMA II	3.875	124,372	119,918
792405	GNMA II	3.875	133,109	128,581
775595	GNMA II	4.000	150,911	145,822
775601	GNMA II	4.000	81,462	77,603
775664	GNMA II	4.000	173,887	167,267
775712	GNMA II	4.000	112,806	108,592
775676	GNMA II	4.125	153,278	148,252
775713	GNMA II	4.125	84,659	81,659
774854	GNMA II	4.250	581,713	560,532
774888	GNMA II	4.250	207,383	200,571
775596	GNMA II	4.250	366,413	354,471
775677	GNMA II	4.250	415,662	177,256
775714	GNMA II	4.250	199,022	192,532
775728	GNMA II	4.250	175,605	169,834
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	112,525
775513	GNMA II	4.500	231,520	223,756
AA0104	GNMA II	3.250	1,569,180	1,357,311

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	$ 1,662,807	$ 1,599,525
AA0281	GNMA II	3.250	2,286,836	2,081,438
AA0164	GNMA II	3.375	629,700	605,858
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	482,500
AA0076	GNMA II	3.625	2,059,751	1,744,138
AA0105	GNMA II	3.625	2,128,674	1,967,644
AA0165	GNMA II	3.625	2,775,509	2,219,793
AA0199	GNMA II	3.625	1,624,843	1,459,125
AA0077	GNMA II	3.750	591,767	507,389
AA0106	GNMA II	3.750	787,881	591,569
AA0166	GNMA II	3.750	630,630	549,796
AA0200	GNMA II	3.750	200,358	193,380
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	137,879
799890	GNMA II	4.000	79,297	76,348
799891	GNMA II	4.250	105,121	101,721
Subtotal			35,917,191	30,708,478
MBS Participation Interest (49.9979%)			17,957,841	15,353,594

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 1,184,598
769345	GNMA II	3.875	439,371	318,116
774851	GNMA II	3.875	576,982	275,505
774886	GNMA II	3.875	1,109,367	1,031,539
774966	GNMA II	3.875	317,760	178,878
769337	GNMA II	4.000	260,985	252,065
774852	GNMA II	4.000	384,853	368,411
774887	GNMA II	4.000	62,092	59,898
769338	GNMA II	4.125	81,124	78,374
774853	GNMA II	4.125	72,354	69,921
769339	GNMA II	4.250	299,827	157,560
769347	GNMA II	4.250	277,701	173,731
769348	GNMA II	4.375	97,110	93,927
774855	GNMA II	4.375	424,912	302,370
774889	GNMA II	4.500	68,212	65,973
769313	GNMA II	4.750	104,700	101,509
769341	GNMA II	4.750	154,368	149,716
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	242,856
792439	GNMA II	3.375	1,044,017	992,172
792473	GNMA II	3.375	566,173	543,606
792440	GNMA II	3.500	297,125	282,961
792588	GNMA II	3.500	55,068.2	53,074
792406	GNMA II	3.750	770,118	680,189
792441	GNMA II	3.750	1,560,454	1,373,168
792475	GNMA II	3.750	384,305	252,749

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 659,855
792442	GNMA II	3.875	330,172	191,388
792476	GNMA II	3.875	144,690	139,731
792520	GNMA II	3.875	193,809	187,182
792477	GNMA II	4.250	128,289	121,567
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	10,582,589
MBS Participation Interest (49.9972%)			6,384,680	5,290,998
Total 2009A-4/2011E			$ 97,722,201	$ 74,812,012

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2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	$ 140,339	$ 132,641
792518	GNMA II	3.375	482,363	443,418
792556	GNMA II	3.375	789,967	746,377
792587	GNMA II	3.375	1,150,093	601,136
792615	GNMA II	3.375	1,164,262	995,242
792629	GNMA II	3.375	643,093	561,862
792662	GNMA II	3.375	567,403	436,696
792684	GNMA II	3.375	1,437,423	1,359,471
792707	GNMA II	3.375	768,461	727,488
792742	GNMA II	3.375	859,115	692,883
792823	GNMA II	3.375	203,885	190,664
792830	GNMA II	3.375	1,129,607	797,482
792860	GNMA II	3.375	1,169,788	1,106,588
792875	GNMA II	3.375	1,469,020	1,289,959
792926	GNMA II	3.375	1,327,734	909,694
792972	GNMA II	3.375	1,151,965	1,084,552
793013	GNMA II	3.375	759,510	716,827
793015	GNMA II	3.375	1,363,315	805,159
793026	GNMA II	3.375	1,760,015	1,558,022
793041	GNMA II	3.375	539,426	319,938
793109	GNMA II	3.375	552,289	376,609
793158	GNMA II	3.375	47,327	45,029
793179	GNMA II	3.375	580,853	474,096
793205	GNMA II	3.375	1,526,373	1,220,089
793211	GNMA II	3.375	418,272	397,833
792557	GNMA II	3.500	233,923	221,608
792630	GNMA II	3.500	134,667	124,801
792743	GNMA II	3.500	146,853	138,518
792861	GNMA II	3.500	124,189	118,026

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	$ 140,658	$ 131,073
793016	GNMA II	3.500	179,832	169,887
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	100,163
793300	GNMA II	3.625	187,421	98,679
792404	GNMA II	3.750	126,704	120,336
792558	GNMA II	3.750	1,179,710	794,449
792589	GNMA II	3.750	2,021,565	1,675,822
792616	GNMA II	3.750	1,081,510	915,549
792631	GNMA II	3.750	1,034,733	733,952
792663	GNMA II	3.750	380,681	359,094
792685	GNMA II	3.750	1,045,380	826,944
792712	GNMA II	3.750	419,343	274,030
792744	GNMA II	3.750	792,698	643,865
792824	GNMA II	3.750	1,265,372	926,040
792831	GNMA II	3.750	1,129,061	477,651
792862	GNMA II	3.750	1,164,760	1,009,163
792877	GNMA II	3.750	1,677,320	857,307
792927	GNMA II	3.750	1,256,528	665,068
792973	GNMA II	3.750	1,612,843	1,092,403
793014	GNMA II	3.750	1,015,555	828,914
793017	GNMA II	3.750	1,220,509	976,903
793042	GNMA II	3.750	1,917,383	1,734,511
793103	GNMA II	3.750	2,204,502	2,005,271
793110	GNMA II	3.750	638,124	608,474
793159	GNMA II	3.750	657,556	547,729
793181	GNMA II	3.750	666,290	635,254
793206	GNMA II	3.750	1,826,497	1,284,722
793213	GNMA II	3.750	301,593	287,420

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	$ 36,532	$ 34,522
792590	GNMA II	3.875	573,827	545,201
792686	GNMA II	3.875	134,023	126,614
792745	GNMA II	3.875	568,994	271,577
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	146,608
792878	GNMA II	3.875	82,375	78,511
792928	GNMA II	3.875	82,493	78,639
793018	GNMA II	3.875	196,045	123,777
793207	GNMA II	3.875	37,244	35,510
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	99,460
793111	GNMA II	4.000	51,510	49,107
793303	GNMA II	4.000	77,164	73,666
792521	GNMA II	4.125	132,262	124,966
792591	GNMA II	4.125	77,655	74,059
792617	GNMA II	4.125	50,226	47,888
793104	GNMA II	4.125	120,332	114,967
AA0078	GNMA II	4.125	35,092	33,645
792522	GNMA II	4.250	86,647	81,343
792632	GNMA II	4.250	68,843	65,514
792746	GNMA II	4.250	394,840	91,256
793304	GNMA II	4.375	101,231	96,919
792747	GNMA II	4.750	53,574	50,870
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	74,372
AK0880	FNMA	3.500	161,627	148,563
AK1426	FNMA	3.500	352,291	334,897
AK1430	FNMA	3.500	124,021	114,682

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	$ 100,000	$ 95,143
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	100,661
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	181,172
AK6095	FNMA	3.500	138,994	132,657
AK7248	FNMA	3.500	53,972	50,359
AK8732	FNMA	3.500	77,805	74,274
AJ9672	FNMA	3.625	48,925	45,440
AK0878	FNMA	3.625	90,543	86,170
AJ9661	FNMA	3.875	99,750	92,842
AK0879	FNMA	3.875	63,000	59,972
AK0881	FNMA	3.875	118,590	108,138
AK1422	FNMA	3.875	102,971	98,231
AK1427	FNMA	3.875	91,531	87,157
AK3127	FNMA	3.875	33,454	31,921
AK3131	FNMA	3.875	351,725	333,667
AK4249	FNMA	3.875	164,777	90,055
AK6079	FNMA	3.875	329,405	228,087
AK6088	FNMA	3.875	56,723	54,294
AK6096	FNMA	3.875	66,360	62,547
AK7249	FNMA	3.875	104,558	100,080
AK8379	FNMA	3.875	112,747	107,919
AK8736	FNMA	3.875	57,114	52,913
AJ9662	FNMA	4.000	63,915	60,760
AK0882	FNMA	4.000	83,666	79,871
AK7242	FNMA	4.000	65,015	61,723

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AJ9663	FNMA	4.125 %	$ 75,702	$ 72,263
AK6092	FNMA	4.375	120,137	115,283
AK0883	FNMA	4.500	105,487	101,064
Subtotal			57,484,071	45,255,176

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 1,184,598
769345	GNMA II	3.875	439,371	318,116
774851	GNMA II	3.875	576,982	275,505
774886	GNMA II	3.875	1,109,367	1,031,539
774966	GNMA II	3.875	317,760	178,878
769337	GNMA II	4.000	260,985	252,065
774852	GNMA II	4.000	384,853	368,411
774887	GNMA II	4.000	62,092	59,898
769338	GNMA II	4.125	81,124	78,374
774853	GNMA II	4.125	72,354	69,921
769339	GNMA II	4.250	299,827	157,560
769347	GNMA II	4.250	277,701	173,731
769348	GNMA II	4.375	97,110	93,927
774855	GNMA II	4.375	424,912	302,370
774889	GNMA II	4.500	68,212	65,973
769313	GNMA II	4.750	104,700	101,509
769341	GNMA II	4.750	154,368	149,716
774856	GNMA II	4.750	250,700	242,856
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	992,172
792473	GNMA II	3.375	566,173	543,606
792440	GNMA II	3.500	297,125	282,961
792588	GNMA II	3.500	55,068.2	53,074
792406	GNMA II	3.750	770,118	680,189
792441	GNMA II	3.750	1,560,454	1,373,168
792475	GNMA II	3.750	384,305	252,749

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 659,855
792442	GNMA II	3.875	330,172	191,388
792476	GNMA II	3.875	144,690	139,731
792520	GNMA II	3.875	193,809	187,182
792477	GNMA II	4.250	128,289	121,567
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	10,582,589
MBS Participation Interest (50.0028%)			6,385,395	5,291,591
Total 2009A-5/2011FG			$ 63,869,466	$ 50,546,767

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2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	$ 76,637	$ 73,420
AA0767	GNMA II	3.125	102,872	97,711
AA0790	GNMA II	3.125	636,708	476,817
AB1324	GNMA II	3.125	624,514	598,004
AA0197	GNMA II	3.250	1,578,888	1,505,506
AA0507	GNMA II	3.250	1,184,995	1,132,888
AA0605	GNMA II	3.250	1,631,521	1,560,935
AA0619	GNMA II	3.250	2,714,725	2,220,096
AA0641	GNMA II	3.250	2,000,323	1,355,075
AA0694	GNMA II	3.250	1,387,799	1,244,828
AA0743	GNMA II	3.250	1,258,241	1,057,987
AA0768	GNMA II	3.250	1,694,686	1,621,536
AA0791	GNMA II	3.250	1,226,421	1,171,012
AB1325	GNMA II	3.250	1,208,468	1,158,894
799955	GNMA II	3.375	954,204	558,966
AA0468	GNMA II	3.375	260,129	91,995
AA0792	GNMA II	3.375	94,625	90,743
AA0642	GNMA II	3.500	116,668	111,493
AA0695	GNMA II	3.500	131,335	125,552
AA0744	GNMA II	3.500	93,723	90,004
AA0769	GNMA II	3.500	1,349,608	1,161,532
AA0793	GNMA II	3.500	1,521,075	1,175,287
AB1326	GNMA II	3.500	2,069,079	1,802,634
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	2,591,358
AA0606	GNMA II	3.625	3,278,641	2,730,090
AA0620	GNMA II	3.625	3,191,797	2,745,378
AA0643	GNMA II	3.625	3,885,759	3,365,274
AA0696	GNMA II	3.625	1,400,379	1,150,654

Homeownership Finance Bond Resolution
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2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	$ 2,998,617	$ 2,462,500
AA0770	GNMA II	3.625	3,970,772	3,809,813
AA0794	GNMA II	3.625	2,061,200	1,860,806
AB1327	GNMA II	3.625	1,233,764	807,537
AA0471	GNMA II	3.750	208,443	200,514
AA0510	GNMA II	3.750	176,454	169,131
AA0607	GNMA II	3.750	387,436	261,560
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	72,592
AA0795	GNMA II	3.750	131,675	126,568
Total 2012A			$ 50,000,732	$ 42,836,692

Homeownership Finance Bond Resolution
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2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	$ 125,681	$ 120,609
AB1614	GNMA II	3.000	1,237,420	1,128,346
AB1641	GNMA II	3.000	691,069	664,005
AB1762	GNMA II	3.000	1,226,456	1,024,969
AB1879	GNMA II	3.000	763,342	623,776
AB1903	GNMA II	3.000	1,946,846	1,800,627
AB2026	GNMA II	3.000	1,198,817	1,067,972
AB1370	GNMA II	3.125	659,456	559,568
AB1444	GNMA II	3.125	1,198,537	1,147,719
AB1498	GNMA II	3.125	880,686	770,254
AB1557	GNMA II	3.125	943,128	908,319
AB1615	GNMA II	3.125	657,743	617,846
AB1642	GNMA II	3.125	134,322	129,248
AB1763	GNMA II	3.125	533,388	513,528
AB2027	GNMA II	3.125	740,724	712,561
AB1371	GNMA II	3.250	826,374	793,138
AB1445	GNMA II	3.250	858,477	690,853
AB1499	GNMA II	3.250	740,909	353,683
AB1558	GNMA II	3.250	787,061	635,607
AB1616	GNMA II	3.250	842,955	575,196
AB1643	GNMA II	3.250	1,373,165	1,047,059
AB1726	GNMA II	3.250	1,075,939	817,531
AB1764	GNMA II	3.250	786,321	755,689
AB1881	GNMA II	3.250	566,367	545,980
AB1905	GNMA II	3.250	652,229	626,641
AB2028	GNMA II	3.250	1,054,691	1,016,689
AB1372	GNMA II	3.375	580,414	558,433
AB1501	GNMA II	3.375	905,841	694,375
AB1559	GNMA II	3.375	531,045	327,302

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	$ 890,532	$ 858,548
AB1644	GNMA II	3.375	1,674,447	1,501,275
AB1727	GNMA II	3.375	1,336,002	1,182,889
AB1765	GNMA II	3.375	1,746,008	1,464,614
AB1882	GNMA II	3.375	1,328,768	1,280,068
AB1906	GNMA II	3.375	3,297,175	2,935,944
AB1922	GNMA II	3.375	1,534,471	1,339,789
AB2029	GNMA II	3.375	2,219,124	1,966,728
AB1373	GNMA II	3.500	1,258,243	1,085,215
AB1447	GNMA II	3.500	977,924	794,187
AB1467	GNMA II	3.500	2,649,322	2,396,441
AB1502	GNMA II	3.500	1,560,000	1,281,692
AB1560	GNMA II	3.500	1,289,246	1,243,391
AB1645	GNMA II	3.500	1,580,324	1,205,779
AB1728	GNMA II	3.500	969,718	651,553
AB1766	GNMA II	3.500	1,468,698	1,270,263
AB1907	GNMA II	3.500	803,852	774,365
AB1374	GNMA II	3.625	1,744,425	1,558,278
AB1448	GNMA II	3.625	1,021,682	905,527
AB1468	GNMA II	3.625	916,635	883,702
AB1469	GNMA II	3.750	44,703	43,192
AP5697	FNMA	3.025	379,570	366,201
AP5700	FNMA	3.025	217,282	209,893
AP5701	FNMA	3.025	1,578,617	1,514,897
AQ1934	FNMA	3.025	246,638	237,837
AQ2730	FNMA	3.025	177,953	171,857
AQ2734	FNMA	3.025	1,833,782	1,768,683
AQ3724	FNMA	3.025	140,299	125,191
AQ3730	FNMA	3.025	203,186	195,902

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2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP4207	FNMA	3.150 %	$ 131,402	$ 126,839
AP5698	FNMA	3.150	2,050,010	1,977,505
AQ1935	FNMA	3.150	223,942	96,252
AQ2732	FNMA	3.150	289,230	279,595
AQ2735	FNMA	3.150	431,996	417,384
AO8922	FNMA	3.275	194,074	165,935
AP0104	FNMA	3.275	73,700	70,897
AP0112	FNMA	3.275	339,812	325,841
AP1815	FNMA	3.275	131,268	126,782
AP1829	FNMA	3.275	136,603	131,225
AP4208	FNMA	3.275	341,820	328,077
AP5098	FNMA	3.275	134,996	129,258
AP5693	FNMA	3.275	409,229	395,752
AP5694	FNMA	3.275	1,795,852	1,735,009
AP5699	FNMA	3.275	494,353	475,283
AP8398	FNMA	3.400	75,282	72,780
AP9961	FNMA	3.400	77,775	75,117
AP9969	FNMA	3.400	157,882	152,618
AQ1936	FNMA	3.400	56,918	55,040
AP4212	FNMA	3.525	105,661	102,198
AP4221	FNMA	3.525	108,631	105,011
AP5099	FNMA	3.525	109,533	105,956
AP5103	FNMA	3.525	129,570	123,477
AQ1937	FNMA	3.525	158,185	153,019
AQ6023	FNMA	3.525	100,857	97,265
AP0113	FNMA	3.650	88,432	85,580
AP1830	FNMA	3.650	409,798	329,875
AP8399	FNMA	3.650	118,969	114,991

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP8410	FNMA	3.650 %	$ 91,540	$ 88,602
AP1831	FNMA	3.775	78,733	74,899
Subtotal			68,654,084	60,959,485

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	$ 212,877	$ 204,887
AB1556	GNMA II	3.000	214,752	206,680
AB1724	GNMA II	3.000	413,923	397,615
AB1919	GNMA II	3.000	488,124	467,791
AB1725	GNMA II	3.125	304,729	293,493
AB1880	GNMA II	3.125	248,035	238,754
AB1904	GNMA II	3.125	84,033	80,910
AB1920	GNMA II	3.125	320,009	307,241
AB1921	GNMA II	3.250	445,324	288,900
AB1446	GNMA II	3.375	278,876	268,493
AB1618	GNMA II	3.500	421,599	406,958
AB1883	GNMA II	3.500	234,985	127,523
AB1923	GNMA II	3.500	385,053	371,128
AB1503	GNMA II	3.625	308,974	297,136
AB1561	GNMA II	3.625	258,242	249,316
AB1619	GNMA II	3.625	136,854	132,200
AB1646	GNMA II	3.625	378,903	213,251
AB1729	GNMA II	3.625	397,359	383,664
AB1767	GNMA II	3.625	158,319	152,909
AB1908	GNMA II	3.625	407,184	393,179
AB1924	GNMA II	3.625	62,523	60,417
AB2030	GNMA II	3.625	185,414	178,827
799858	GNMA II	3.250	55,750	53,178
AA0282	GNMA II	3.375	88,231	84,996
AA0342	GNMA II	3.375	177,369	170,364
AA0401	GNMA II	3.375	88,982	85,724

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
793301	GNMA II	3.750 %	$ 2,811,748	$ 2,232,913
799957	GNMA II	3.750	2,722,740	2,137,453
799958	GNMA II	3.875	169,926	164,106
AO3773	FNMA	3.650	51,642	49,960
AO5870	FNMA	3.650	180,482	174,633
Subtotal			12,692,962	10,874,599
MBS Participation Interest (49.9969%)			6,346,087	5,436,962
Total 2012B			$ 75,000,171	$ 66,396,447

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2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	$ 391,277	$ 377,529
AB2223	GNMA II	2.500	551,795	531,532
AC7753	GNMA II	2.500	714,243	686,816
AC7834	GNMA II	2.500	463,733	447,251
AC7861	GNMA II	2.500	1,975,333	1,451,062
AC7868	GNMA II	2.500	108,989	105,145
AC7902	GNMA II	2.500	658,386	634,086
AC7966	GNMA II	2.500	676,805	538,767
AC8045	GNMA II	2.500	1,419,324	1,365,413
AC8050	GNMA II	2.500	82,357	79,473
AC8102	GNMA II	2.500	2,318,244	2,023,734
AC8182	GNMA II	2.500	757,061	730,453
AC8226	GNMA II	2.500	1,114,368	1,064,238
AB2115	GNMA II	2.750	428,797	413,289
AB2182	GNMA II	2.750	303,107	291,577
AB2224	GNMA II	2.750	303,553	293,175
AC7843	GNMA II	2.750	120,983	116,903
AC7862	GNMA II	2.750	111,886	107,472
AC8046	GNMA II	2.750	452,149	436,814
AB2085	GNMA II	2.875	108,609	104,953
AB2116	GNMA II	2.875	731,810	540,618
AB2183	GNMA II	2.875	851,481	659,634
AB2225	GNMA II	2.875	1,097,284	981,768
AB2231	GNMA II	2.875	104,071	100,577
AC7754	GNMA II	2.875	1,540,730	1,382,634
AC7835	GNMA II	2.875	1,922,001	1,857,876
AC7863	GNMA II	2.875	2,905,224	2,799,948
AC7903	GNMA II	2.875	1,482,544	1,320,726
AC7967	GNMA II	2.875	1,711,202	1,405,553

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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	$ 2,944,370	$ 2,846,435
AC8183	GNMA II	2.875	1,613,962	1,408,204
AC8186	GNMA II	2.875	290,250	280,115
AC8227	GNMA II	2.875	5,182,680	4,996,685
AB2086	GNMA II	3.000	1,046,562	1,012,382
AB2092	GNMA II	3.000	589,215	568,623
AB2117	GNMA II	3.000	519,418	501,132
AB2122	GNMA II	3.000	193,957	186,674
AB2184	GNMA II	3.000	751,244	725,120
AB2226	GNMA II	3.000	261,822	250,764
AC7755	GNMA II	3.000	352,341	340,717
AC7760	GNMA II	3.000	111,653	106,635
AC7836	GNMA II	3.000	301,404	290,521
AC7864	GNMA II	3.000	97,703	94,264
AC7870	GNMA II	3.000	177,224	171,374
AC7904	GNMA II	3.000	313,663	126,815
AC8184	GNMA II	3.000	144,675	139,867
AB2087	GNMA II	3.125	491,778	475,486
AB2118	GNMA II	3.125	765,074	740,684
AB2185	GNMA II	3.125	358,542	346,674
AB2227	GNMA II	3.125	324,005	313,335
AC7837	GNMA II	3.125	249,672	241,755
AC7865	GNMA II	3.125	730,944	706,456
AC7905	GNMA II	3.125	111,004	107,420
AC7968	GNMA II	3.125	233,906	225,018
AC8048	GNMA II	3.125	520,632	503,705
AB2088	GNMA II	3.250	167,734	98,684
AB2094	GNMA II	3.250	470,181	455,290
AB2119	GNMA II	3.250	385,965	270,950

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	$ 281,821	$ 272,968
AB2228	GNMA II	3.250	133,246	129,006
AC7757	GNMA II	3.250	113,971	110,392
AC7838	GNMA II	3.250	216,556	209,384
AC7844	GNMA II	3.250	117,170	113,524
AC8229	GNMA II	3.250	146,318	141,745
AB2089	GNMA II	3.375	1,542,257	1,440,140
AB2095	GNMA II	3.375	109,124	105,784
AB2120	GNMA II	3.375	1,052,813	867,245
AB2124	GNMA II	3.375	298,261	288,730
AB2187	GNMA II	3.375	653,307	633,379
AB2191	GNMA II	3.375	204,282	197,449
AB2229	GNMA II	3.375	1,035,911	1,002,902
AC7758	GNMA II	3.375	1,211,895	1,063,136
AC7839	GNMA II	3.375	1,157,487	1,120,491
AC7845	GNMA II	3.375	112,120	108,687
AC7866	GNMA II	3.375	171,254	166,000
AC7872	GNMA II	3.375	221,942	214,812
AC7906	GNMA II	3.375	131,344	127,323
AC8049	GNMA II	3.375	241,083	233,555
AC8105	GNMA II	3.375	516,806	500,971
AB2090	GNMA II	3.500	170,402	165,268
AB2096	GNMA II	3.500	440,368	426,760
AB2121	GNMA II	3.500	122,089	118,428
AB2230	GNMA II	3.500	208,474	202,176
AC7840	GNMA II	3.500	263,537	254,933
AC7867	GNMA II	3.500	214,554	207,899
AC8230	GNMA II	3.500	109,901	106,582
AB2091	GNMA II	3.625	104,163	100,982

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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	$ 158,397	$ 153,723
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	2,212,141
AR1332	FNMA	2.525	556,974	538,820
AR2975	FNMA	2.525	129,786	125,228
AR4962	FNMA	2.525	103,315	99,809
AR5594	FNMA	2.525	115,809	112,087
AR5609	FNMA	2.525	167,800	160,602
AR1330	FNMA	2.650	342,989	331,825
AQ2738	FNMA	2.655	1,031,029	998,092
AR1325	FNMA	2.655	549,638	345,385
AQ2739	FNMA	2.780	867,934	838,149
AR1326	FNMA	2.780	192,952	186,134
AR1331	FNMA	2.900	130,572	126,828
AR2976	FNMA	2.900	103,779	100,630
AR4961	FNMA	2.900	124,563	118,578
AR4963	FNMA	2.900	116,430	112,288
AR5595	FNMA	2.900	311,620	302,109
AR5604	FNMA	2.900	593,089	574,413
AR5610	FNMA	2.900	229,645	222,561
AR1323	FNMA	2.905	186,850	106,522
AR1327	FNMA	2.905	204,049	197,074
AQ2733	FNMA	3.025	531,344	515,682
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	135,186
AP5692	FNMA	3.150	862,184	777,404
AP5695	FNMA	3.150	687,926	667,746
AQ2731	FNMA	3.150	656,792	635,034
AQ9156	FNMA	3.155	130,613	126,812

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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP5696	FNMA	3.275 %	$ 701,834	$ 681,765
AQ7531	FNMA	3.400	288,011	279,579
AQ9146	FNMA	3.405	137,542	133,335
AP0105	FNMA	3.650	258,711	250,818
AP1816	FNMA	3.650	163,561	99,371
AP4209	FNMA	3.650	108,617	105,547
AP5104	FNMA	3.650	142,507	137,716
Subtotal			69,994,054	64,520,442

2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquistion	Principal Amount Outstanding
AC8104	GNMA II	2.87500	%	$ 4,097,610	$ 3,535,720
AB2093	GNMA II	3.12500		271,185	121,745
AC7756	GNMA II	3.12500		637,851	616,873
AB1464	GNMA II	3.12500		1,493,291	1,225,444
AA0469	GNMA II	3.62500		1,650,089	1,598,833
799861	GNMA II	3.75000		1,863,656	1,564,219
Subtotal				10,013,682	8,662,833
MBS Participation Interest (49.9981%)				5,006,651	4,331,252
Total 2013A				$ 75,000,705	$ 68,851,694

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2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755562	GNMA II	3.375 %	$ 190,664	$ 184,803
755600	GNMA II	3.375	583,016	385,549
755615	GNMA II	3.375	201,557	195,395
755768	GNMA II	3.375	217,084	210,248
755797	GNMA II	3.375	374,344	362,801
755895	GNMA II	3.375	682,117	633,050
755990	GNMA II	3.375	883,318	854,113
756004	GNMA II	3.375	118,698	113,588
756014	GNMA II	3.375	559,288	540,713
756050	GNMA II	3.375	156,419	151,609
756063	GNMA II	3.375	1,094,096	752,394
756131	GNMA II	3.375	490,644	475,099
756157	GNMA II	3.375	680,155	659,135
760847	GNMA II	3.375	351,385	264,640
760927	GNMA II	3.375	319,088	144,623
761016	GNMA II	3.375	215,084	208,532
761076	GNMA II	3.375	91,131	88,347
761111	GNMA II	3.375	194,748	188,140
761143	GNMA II	3.375	220,840	214,113
761236	GNMA II	3.375	102,455	99,194
761260	GNMA II	3.375	239,177	229,897
761416	GNMA II	3.375	132,259	128,218
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	91,493
768925	GNMA II	3.375	98,075	94,272
755341	GNMA II	3.500	206,186	199,972
755355	GNMA II	3.500	443,801	430,385
755419	GNMA II	3.500	139,278	135,065
755460	GNMA II	3.500	219,064	212,476

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755510	GNMA II	3.500 %	$ 963,546	$ 783,787
755538	GNMA II	3.500	310,535	298,783
755563	GNMA II	3.500	494,649	477,675
755601	GNMA II	3.500	951,636	920,585
755616	GNMA II	3.500	175,641	170,321
755713	GNMA II	3.500	1,092,841	959,967
755754	GNMA II	3.500	310,435	125,731
755769	GNMA II	3.500	245,278	237,912
755883	GNMA II	3.500	661,300	577,604
755896	GNMA II	3.500	227,497	220,641
755991	GNMA II	3.500	967,358	931,917
756005	GNMA II	3.500	147,799	143,346
756015	GNMA II	3.500	522,170	441,156
756051	GNMA II	3.500	132,493	128,540
756064	GNMA II	3.500	311,502	302,149
756132	GNMA II	3.500	209,138	202,256
756158	GNMA II	3.500	246,357	115,900
760848	GNMA II	3.500	116,994	111,178
760928	GNMA II	3.500	328,041	317,691
760982	GNMA II	3.500	128,746	124,780
761077	GNMA II	3.500	361,296	350,583
761112	GNMA II	3.500	197,993	42,208
761144	GNMA II	3.500	316,290	306,787
761237	GNMA II	3.500	233,870	224,220
761305	GNMA II	3.500	123,255	119,589
761336	GNMA II	3.500	120,372	116,779
768511	GNMA II	3.500	165,073	159,959
768538	GNMA II	3.500	146,900	142,475
768870	GNMA II	3.500	193,097	187,236

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755897	GNMA II	3.625 %	$ 103,417	$ 100,383
755992	GNMA II	3.625	444,065	355,240
756016	GNMA II	3.625	177,788	172,076
756052	GNMA II	3.625	269,988	261,835
756065	GNMA II	3.625	1,236,671	1,192,290
756133	GNMA II	3.625	287,064	278,684
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	94,259
760849	GNMA II	3.625	392,093	264,043
760919	GNMA II	3.625	139,458	132,704
760990	GNMA II	3.625	79,657	76,720
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	124,892
761261	GNMA II	3.625	180,433	174,532
761288	GNMA II	3.625	111,693	108,442
761306	GNMA II	3.625	306,515	297,335
761474	GNMA II	3.625	128,622	124,246
761545	GNMA II	3.625	77,983	75,508
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	66,820
755993	GNMA II	3.750	196,349	190,282
756066	GNMA II	3.750	105,036	101,881
756134	GNMA II	3.750	107,069	103,524
756160	GNMA II	3.750	586,560	569,804
760850	GNMA II	3.750	393,701	381,053
760920	GNMA II	3.750	323,138	216,720
760929	GNMA II	3.750	292,906	283,521
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	199,690

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
761018	GNMA II	3.750 %	$ 172,248	$ 167,329
761079	GNMA II	3.750	80,472	78,169
761145	GNMA II	3.750	149,820	145,380
761262	GNMA II	3.750	201,691	195,962
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	135,090
755539	GNMA II	3.875	319,706	310,460
755602	GNMA II	3.875	501,994	357,149
755770	GNMA II	3.875	116,084	112,801
755801	GNMA II	3.875	321,922	312,865
755898	GNMA II	3.875	131,841	128,113
755994	GNMA II	3.875	475,935	361,301
756006	GNMA II	3.875	399,955	388,681
756053	GNMA II	3.875	298,768	289,714
756067	GNMA II	3.875	313,067	245,189
756135	GNMA II	3.875	251,761	132,780
760756	GNMA II	3.875	762,909	589,131
760851	GNMA II	3.875	584,815	280,740
760984	GNMA II	3.875	343,138	333,444
761019	GNMA II	3.875	352,583	224,873
761080	GNMA II	3.875	276,114	268,347
761113	GNMA II	3.875	162,606	158,055
761263	GNMA II	3.875	188,969	182,761
761270	GNMA II	3.875	317,808	307,876
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	58,539
761449	GNMA II	3.875	61,746	59,795
761546	GNMA II	3.875	120,118	116,718
768509	GNMA II	3.875	163,933	159,364

Homeownership Finance Bond Resolution
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768871	GNMA II	3.875 %	$ 47,975	$ -
768926	GNMA II	3.875	127,523	124,041
769042	GNMA II	3.875	582,376	471,288
747342	GNMA II	4.000	206,852	132,509
747434	GNMA II	4.000	293,723	285,305
747451	GNMA II	4.000	150,712	146,424
747504	GNMA II	4.000	587,937	299,288
747571	GNMA II	4.000	108,513	105,426
751257	GNMA II	4.000	786,190	538,607
755306	GNMA II	4.000	578,906	562,512
755342	GNMA II	4.000	700,305	680,065
755356	GNMA II	4.000	650,136	630,548
755393	GNMA II	4.000	340,160	330,213
755461	GNMA II	4.000	232,214	225,742
755511	GNMA II	4.000	336,160	326,631
755540	GNMA II	4.000	673,061	514,619
761338	GNMA II	4.000	410,552	398,611
761418	GNMA II	4.000	1,140,908	822,212
761450	GNMA II	4.000	497,923	482,410
761475	GNMA II	4.000	1,112,967	1,082,297
761529	GNMA II	4.000	108,205	105,263
761547	GNMA II	4.000	217,841	211,590
761564	GNMA II	4.000	192,547	187,230
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	337,325
761685	GNMA II	4.000	187,905	91,396
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	82,318
768539	GNMA II	4.000	432,483	317,462

Homeownership Finance Bond Resolution
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768552	GNMA II	4.000 %	$ 338,034	$ 129,185
768707	GNMA II	4.000	101,993	99,107
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	413,658
768837	GNMA II	4.000	116,942	113,574
768872	GNMA II	4.000	348,253	249,679
768927	GNMA II	4.000	307,248	297,511
768949	GNMA II	4.000	284,573	159,996
768966	GNMA II	4.000	362,884	352,582
747343	GNMA II	4.125	283,263	275,288
747435	GNMA II	4.125	436,091	423,248
747457	GNMA II	4.125	117,157	113,490
747505	GNMA II	4.125	319,042	310,032
755307	GNMA II	4.125	122,355	117,257
755618	GNMA II	4.125	145,104	141,033
756069	GNMA II	4.125	350,249	340,654
756136	GNMA II	4.125	214,566	208,786
760853	GNMA II	4.125	262,408	255,330
760922	GNMA II	4.125	288,143	280,390
760932	GNMA II	4.125	67,131	65,165
760986	GNMA II	4.125	126,520	122,972
760993	GNMA II	4.125	55,349	53,868
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	183,046
761476	GNMA II	4.125	216,467	210,692
761628	GNMA II	4.125	139,159	132,964
761686	GNMA II	4.125	48,528	47,067
768510	GNMA II	4.125	142,056	136,242
768513	GNMA II	4.125	122,543	119,290

Homeownership Finance Bond Resolution
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768553	GNMA II	4.125 %	$ 99,642	$ 96,975
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	78,306
768759	GNMA II	4.125	244,408	237,538
768806	GNMA II	4.125	361,691	352,010
768838	GNMA II	4.125	123,622	120,364
768873	GNMA II	4.125	199,336	194,027
768928	GNMA II	4.125	298,689	179,617
768967	GNMA II	4.125	213,955	120,394
761687	GNMA II	4.250	1,512,069	1,319,830
761689	GNMA II	4.250	462,206	450,140
768514	GNMA II	4.250	999,965	969,122
768525	GNMA II	4.250	1,706,405	1,659,409
768554	GNMA II	4.250	2,312,021	2,108,470
768678	GNMA II	4.250	1,545,731	1,379,050
768807	GNMA II	4.250	611,197	593,931
768839	GNMA II	4.250	188,512	104,264
755309	GNMA II	4.375	110,957	107,677
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	102,683
756137	GNMA II	4.375	116,864	113,384
760760	GNMA II	4.375	105,159	102,189
760855	GNMA II	4.375	75,838	73,733
760923	GNMA II	4.375	150,298	146,394
761022	GNMA II	4.375	70,137	68,167
761292	GNMA II	4.375	181,890	103,024
768808	GNMA II	4.375	81,347	79,288
768840	GNMA II	4.375	419,851	306,089
768809	GNMA II	4.500	143,152	-

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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768841	GNMA II	4.500 %	$ 157,806	$ 153,585
751166	GNMA II	4.625	102,030	99,426
755607	GNMA II	4.625	138,714	135,129
755620	GNMA II	4.625	149,267	145,457
755720	GNMA II	4.625	137,771	134,122
755887	GNMA II	4.625	399,297	388,828
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	118,712
761275	GNMA II	4.625	132,143	128,880
768842	GNMA II	4.625	202,996	90,602
755608	GNMA II	4.750	168,361	164,101
755999	GNMA II	4.750	130,459	127,135
756019	GNMA II	4.750	114,710	111,791
761269	GNMA II	4.750	219,798	214,392
761276	GNMA II	4.750	177,486	173,088
761294	GNMA II	4.750	309,590	301,990
761311	GNMA II	4.750	319,010	310,934
768810	GNMA II	4.750	477,196	271,209
768843	GNMA II	4.750	379,983	370,881
751168	GNMA II	4.875	131,291	127,997
755344	GNMA II	4.875	142,886	139,322
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	210,260
AH5530	FNMA	3.450	207,668	202,180
AH5490	FNMA	3.500	105,118	102,099
AH5531	FNMA	3.575	269,924	262,932
AH6665	FNMA	3.625	103,790	100,645
AI1693	FNMA	3.875	162,813	156,875
AH5528	FNMA	3.950	118,420	114,261

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AH5484	FNMA	4.000 %	$ 110,848	$ 107,904
AH5491	FNMA	4.000	61,608	59,609
AH8221	FNMA	4.000	20,678	20,108
AH9124	FNMA	4.000	91,452	89,027
AE6282	FNMA	4.125	21,651	20,103
AH6671	FNMA	4.125	101,162	98,532
AH8230	FNMA	4.125	48,546	43,622
AH9125	FNMA	4.125	250,628	244,179
AH9135	FNMA	4.125	36,323	34,586
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	71,131
AH6675	FNMA	4.375	121,432	118,416
AH9121	FNMA	4.375	84,823	82,491
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	104,711
AH0181	FNMA	4.625	101,448	98,974
AH6672	FNMA	4.625	59,593	58,131
AH8222	FNMA	4.625	115,941	113,176
AH8223	FNMA	4.750	89,403	87,202
AH0197	FNMA	5.000	79,065	77,218
Subtotal			72,372,120	61,932,197

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 257,206
755617	GNMA II	4.000	785,901	643,895
755756	GNMA II	4.000	231,947	225,465
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	131,817
755886	GNMA II	4.000	512,863	498,287
755899	GNMA II	4.000	575,483	455,833
755995	GNMA II	4.000	479,284	465,990
756017	GNMA II	4.000	168,915	150,118
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	144,358
760757	GNMA II	4.000	367,422	356,376
760852	GNMA II	4.000	985,381	954,647
760921	GNMA II	4.000	775,593	751,888
760931	GNMA II	4.000	682,308	663,342
760985	GNMA II	4.000	959,836	836,365
760992	GNMA II	4.000	613,389	483,307
761020	GNMA II	4.000	496,632	480,890
735381	GNMA II	4.250	156,776	122,525
735436	GNMA II	4.250	567,406	548,651
735538	GNMA II	4.250	369,287	357,851
747574	GNMA II	4.250	2,867,880	2,255,569
751067	GNMA II	4.250	375,493	364,555
751144	GNMA II	4.250	1,006,904	971,198
751259	GNMA II	4.250	195,664	189,618
755189	GNMA II	4.250	85,436	82,050

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 259,698
755235	GNMA II	4.250	363,597	257,710
755308	GNMA II	4.250	142,803	138,826
755541	GNMA II	4.250	310,161	301,260
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	292,661
755900	GNMA II	4.250	265,084	182,730
756070	GNMA II	4.250	98,601	95,887
760759	GNMA II	4.250	208,444	115,275
760987	GNMA II	4.250	46,857	44,907
760933	GNMA II	4.375	105,769	102,245
760988	GNMA II	4.375	99,326	96,751
751103	GNMA II	4.500	1,061,241	783,213
751145	GNMA II	4.500	1,072,746	957,033
751165	GNMA II	4.500	705,200	529,747
751192	GNMA II	4.500	142,460	138,770
751260	GNMA II	4.500	135,456	131,949
751272	GNMA II	4.500	358,970	333,707
755190	GNMA II	4.500	281,608	198,462
755213	GNMA II	4.500	406,397	395,101
755236	GNMA II	4.500	433,690	421,972
755265	GNMA II	4.500	429,222	417,956
755310	GNMA II	4.500	696,577	677,253
755343	GNMA II	4.500	124,670	120,851
755357	GNMA II	4.500	142,456	138,399
755395	GNMA II	4.500	215,308	209,733

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	$ 122,772	$ -
755543	GNMA II	4.500	424,602	328,072
755567	GNMA II	4.500	117,741	114,693
755606	GNMA II	4.500	151,783	147,874
755619	GNMA II	4.500	105,881	102,661
755772	GNMA II	4.500	111,072	108,117
755803	GNMA II	4.500	191,019	186,042
755901	GNMA II	4.500	320,185	251,948
760761	GNMA II	4.500	339,177	329,149
760856	GNMA II	4.500	150,076	146,274
760924	GNMA II	4.500	242,799	236,646
760934	GNMA II	4.500	140,369	136,735
760989	GNMA II	4.500	93,969	91,576
760994	GNMA II	4.500	87,145	84,563
Subtotal			25,552,789	21,998,244
MBS Participation Interest (50%)			12,776,395	10,999,122
Total 2013B			$ 85,148,515	$ 72,931,319

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2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	$ 3,357,794	$ 3,217,914
AC8348	GNMA II	2.875	1,913,251	1,619,689
AC8373	GNMA II	2.875	2,146,050	2,093,181
AC8398	GNMA II	2.875	2,215,819	2,031,561
AD7551	GNMA II	2.875	3,175,581	2,721,658
AE9847	GNMA II	2.875	10,630,852	10,153,361
AB2232	GNMA II	3.000	84,000	81,927
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	24,588
AD7415	GNMA II	3.000	66,878	65,236
AD7416	GNMA II	3.250	65,004	63,463
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	85,712
AT4630	FNMA	2.775	210,335	205,830
Subtotal			24,145,726	22,364,121

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	$ 1,378,784	$ 1,335,593
AC8233	GNMA II	2.875	301,279	291,392
AC8307	GNMA II	2.875	1,846,536	1,692,735
AC8402	GNMA II	2.875	173,194	168,871
AC8519	GNMA II	2.875	810,878	628,823
AD7203	GNMA II	2.875	782,422	626,297
AD7206	GNMA II	2.875	164,941	160,599
AD7308	GNMA II	2.875	624,792	608,586
AD7325	GNMA II	2.875	740,110	722,029
AD7330	GNMA II	2.875	171,991	167,732
AD7414	GNMA II	2.875	1,175,447	1,043,171
AD7483	GNMA II	2.875	1,515,476	1,345,899
AD7523	GNMA II	2.875	1,693,438	1,649,265
AB2189	GNMA II	3.000	309,432	301,870
AC8308	GNMA II	3.000	123,199	23,036
AD7204	GNMA II	3.000	129,612	126,455
AD7331	GNMA II	3.000	107,285	104,659
AC8232	GNMA II	3.125	120,991	118,114
AD7205	GNMA II	3.125	110,891	108,220
AC8520	GNMA II	3.250	162,886	158,978
AD7326	GNMA II	3.250	132,431	129,317
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	132,657
AC7759	GNMA II	3.500	36,729	35,904
AC8396	GNMA II	2.500	1,509,787	1,467,859
AC8401	GNMA II	2.500	48,506	-

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	$ 705,460	$ 686,942
AC8521	GNMA II	2.500	281,308	273,939
AD7201	GNMA II	2.500	1,146,241	1,115,503
AD7306	GNMA II	2.500	528,762	514,306
AD7309	GNMA II	2.500	110,433	106,712
AD7322	GNMA II	2.500	884,732	861,481
AD7328	GNMA II	2.500	94,607	92,111
AD7411	GNMA II	2.500	1,324,919	1,289,971
AD7520	GNMA II	2.500	144,206	140,460
AD7323	GNMA II	2.625	152,254	148,411
AD7412	GNMA II	2.625	487,240	473,682
AD7481	GNMA II	2.625	1,315,697	1,281,288
AD7521	GNMA II	2.625	973,807	709,678
AD7525	GNMA II	2.625	199,960	194,913
AD7549	GNMA II	2.625	1,253,675	1,220,599
AC8103	GNMA II	2.750	54,282	52,922
AC8347	GNMA II	2.750	465,500	453,773
AC8397	GNMA II	2.750	533,047	400,660
AC7907	GNMA II	2.875	333,360	324,148
AC8150	GNMA II	2.875	261,715	255,188
AB2123	GNMA II	3.125	45,546	44,413
Subtotal			25,710,531	23,789,159
MBS Participation Interest (50.0009%)			12,855,497	11,894,794
Total 2013C			$ 37,001,223	$ 34,258,914

Homeownership Finance Bond Resolution
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2014A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500 %	$ 2,565,624	$ 2,554,449
AH2682	GNMA II	3.500	4,052,612	4,032,236
AH2643	GNMA II	4.000	5,008,472	4,987,532
AH2683	GNMA II	4.000	6,919,870	6,890,950
AV8370	FNMA	4.000	1,934,304	1,926,896
AV8372	FNMA	4.000	109,895	109,496
AV8375	FNMA	4.000	1,585,156	1,579,253
AV8380	FNMA	4.000	1,221,870	1,217,062
AW1960	FNMA	4.000	1,091,507	1,087,149
AW3992	FNMA	4.000	1,575,491	1,568,915
AW5592	FNMA	4.000	2,329,005	2,319,902
AW5731	FNMA	4.000	2,636,661	2,626,588
AW7334	FNMA	4.000	2,872,936	2,861,956
AV8376	FNMA	4.500	1,084,687	1,080,937
AV8381	FNMA	4.500	267,332	266,447
AV8383	FNMA	4.500	1,344,870	1,339,273
AV9666	FNMA	4.500	112,315	111,898
AW3993	FNMA	4.500	586,478	584,245
AW5593	FNMA	4.500	139,164	138,655
AW5732	FNMA	4.500	150,718	150,065
AW7335	FNMA	4.500	311,261	309,613
AW5727	FNMA	5.000	626,697	624,606
Total 2014A			$ 38,526,927	$ 38,368,123

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2014BC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH2641	GNMA II	2.500	$ 168,417	$ 168,111
AI4062	GNMA II	3.500	2,016,229	2,012,438
AI4123	GNMA II	3.500	7,348,206	7,336,005
AI4075	GNMA II	4.000	6,251,098	6,242,136
AI4124	GNMA II	4.000	8,017,473	8,005,538
AV8377	FNMA	4.000	229,168	228,896
AV9665	FNMA	4.000	401,001	400,415
AW5736	FNMA	4.000	3,396,805	3,392,552
AW9563	FNMA	4.000	3,698,430	3,693,563
AW9564	FNMA	4.500	1,004,504	1,003,276
Total 2014BC			$ 32,531,332	$ 32,482,929

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
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Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 09/30/2014	Curtailments 12 Months Ended 09/30/2014	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	$ 10,110,976	$ 1,339,517	$ 10,571	$ 3,546,573	$ 40,576	$ 3,587,149
2009A-1/2010A	4.50%	178,146,822	12,012,045	436,129	44,066,619	1,387,529	45,454,148
2009A-2/2011AB	4.00%	62,259,312	6,629,801	166,417	20,018,162	667,048	20,685,210
2009A-3/2011CD	4.46%	44,065,628	2,842,174	78,355	10,988,505	336,954	11,325,459
2009A-4/2011E	3.97%	98,970,333	8,027,859	165,573	18,901,480	458,955	19,360,435
2009A-5/2011FG	3.62%	63,985,840	6,540,657	99,246	10,217,763	252,482	10,470,245
2012A	3.47%	50,000,732	2,868,073	62,305	5,119,493	138,222	5,257,715
2012B	3.30%	75,000,177	5,033,423	76,635	5,849,819	174,494	6,024,313
2013A	2.93%	75,000,700	2,437,794	75,868	3,649,238	133,866	3,783,104
2013B	3.99%	97,924,910	6,284,975	130,446	9,711,558	218,814	9,930,372
2013C	2.86%	37,001,212	1,494,187	30,845	1,803,873	45,976	1,849,849
2014A	3.98%	38,526,927	-	8,049	-	8,049	8,049
2014BC	3.86%	32,531,332	-	4,025	-	4,025	4,025
Total		$ 863,524,900	$ 55,510,505	$ 1,344,464	$ 133,873,083	$ 3,866,990	$ 137,740,073

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.					
2009 A-1	07/01/2011	$ -	$ 120,000	$ -	$ 120,000	2041
	01/01/2012	-	560,000	-	560,000	2041
	07/01/2012	-	5,890,000	-	5,890,000	2041
	09/01/2012	-	920,000	-	920,000	2041
	10/01/2012	-	900,000	-	900,000	2041
	11/01/2012	-	980,000	-	980,000	2041
	12/01/2012	-	780,000	-	780,000	2041
	01/01/2013	-	2,360,000	-	2,360,000	2041
	05/01/2013	-	380,000	-	380,000	2041
	06/01/2013	-	1,920,000	-	1,920,000	2041
	07/01/2013	-	650,000	-	650,000	2041
	09/01/2013	-	1,220,000	-	1,220,000	2041
	10/01/2013	-	1,300,000	-	1,300,000	2041
	11/01/2013	-	1,040,000	-	1,040,000	2041
	12/01/2013	-	970,000	-	970,000	2041
	01/01/2014	-	870,000	-	870,000	2041
	03/01/2014	-	200,000	-	200,000	2041
	04/01/2014	-	960,000	-	960,000	2041
	05/01/2014	-	1,020,000	-	1,020,000	2041
	06/01/2014	-	420,000	-	420,000	2041
	07/01/2014	-	680,000	-	680,000	2041
	08/01/2014	-	640,000	-	640,000	2041
	09/01/2014	-	930,000	-	930,000	2041
Total 2009 A-1		-	25,710,000	-	25,710,000	
2009 A-2	This issue is fully retired.					
2009 A-3	This issue is fully retired.					

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A-4A	07/01/2012	$ -	$ 220,000	$ -	$ 220,000	2041
	10/01/2012	-	160,000	-	160,000	2041
	11/01/2012	-	210,000	-	210,000	2041
	12/01/2012	-	240,000	-	240,000	2041
	01/01/2013	-	400,000	-	400,000	2041
	04/01/2013	-	70,000	-	70,000	2041
	05/01/2013	-	240,000	-	240,000	2041
	06/01/2013	-	840,000	-	840,000	2041
	09/01/2013	-	100,000	-	100,000	2041
	10/01/2013	-	410,000	-	410,000	2041
	11/01/2013	-	110,000	-	110,000	2041
	12/01/2013	-	250,000	-	250,000	2041
	01/01/2014	-	50,000	-	50,000	2041
	03/01/2014	-	10,000	-	10,000	2041
	04/01/2014	-	330,000	-	330,000	2041
	05/01/2014	-	180,000	-	180,000	2041
	06/01/2014	-	110,000	-	110,000	2041
	07/01/2014	-	140,000	-	140,000	2041
	08/01/2014	-	190,000	-	190,000	2041
	09/01/2014	-	160,000	-	160,000	2041
Total 2009 A-4A		-	4,420,000	-	4,420,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A-4B	07/01/2012	$ -	$ 130,000	$ -	$ 130,000	2041
	10/01/2012	-	100,000	-	100,000	2041
	11/01/2012	-	130,000	-	130,000	2041
	12/01/2012	-	140,000	-	140,000	2041
	01/01/2013	-	240,000	-	240,000	2041
	04/01/2013	-	40,000	-	40,000	2041
	05/01/2013	-	140,000	-	140,000	2041
	06/01/2013	-	500,000	-	500,000	2041
	09/01/2013	-	60,000	-	60,000	2041
	10/01/2013	-	250,000	-	250,000	2041
	11/01/2013	-	60,000	-	60,000	2041
	12/01/2013	-	150,000	-	150,000	2041
	01/01/2014	-	30,000	-	30,000	2041
	04/01/2014	-	190,000	-	190,000	2041
	05/01/2014	-	100,000	-	100,000	2041
	06/01/2014	-	70,000	-	70,000	2041
	07/01/2014	-	90,000	-	90,000	2041
	08/01/2014	-	110,000	-	110,000	2041
	09/01/2014	-	100,000	-	100,000	2041
Total 2009 A-4B		-	2,630,000	-	2,630,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A-5	07/01/2012	$ -	$ 80,000	$ -	$ 80,000	2041
	09/01/2012	-	120,000	-	120,000	2041
	11/01/2012	-	70,000	-	70,000	2041
	12/01/2012	-	120,000	-	120,000	2041
	01/01/2013	-	80,000	-	80,000	2041
	04/01/2013	-	50,000	-	50,000	2041
	06/01/2013	-	300,000	-	300,000	2041
	09/01/2013	-	110,000	-	110,000	2041
	10/01/2013	-	310,000	-	310,000	2041
	11/01/2013	-	130,000	-	130,000	2041
	12/01/2013	-	220,000	-	220,000	2041
	01/01/2014	-	230,000	-	230,000	2041
	03/01/2014	-	330,000	-	330,000	2041
	04/01/2014	-	120,000	-	120,000	2041
	05/01/2014	-	50,000	-	50,000	2041
	06/01/2014	-	170,000	-	170,000	2041
	07/01/2014	-	150,000	-	150,000	2041
	08/01/2014	-	370,000	-	370,000	2041
	09/01/2014	-	130,000	-	130,000	2041
Total 2009 A-5		-	3,140,000	-	3,140,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2010 A	07/01/2011	$ -	$ 125,000	$ -	$ 125,000	2025 & 2028
	01/01/2012	-	440,000	-	440,000	2028
	07/01/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	09/01/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/01/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/01/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/01/2012	-	510,000	-	510,000	2013-2022 & 2025
	01/01/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	06/01/2013	-	230,000	-	230,000	2014-2022 & 2025
	07/01/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
	10/01/2013	-	285,000	-	285,000	2014-2022 & 2025
	11/01/2013	-	700,000	-	700,000	2014-2022 & 2025
	12/01/2013	-	635,000	-	635,000	2014-2022 & 2025
	01/01/2014	-	1,965,000	-	1,965,000	2014-2022, 2025 & 2028
	04/01/2014	-	5,000	-	5,000	2022
	05/01/2014	-	60,000	-	60,000	2020-2022 & 2025
	06/01/2014	-	1,375,000	-	1,375,000	2014-2022, 2025 & 2028
	07/01/2014	-	735,000	-	735,000	2015-2022, 2025 & 2028
	08/01/2014	-	210,000	-	210,000	2028
	09/01/2014	-	210,000	-	210,000	2028
Total 2010 A		-	16,580,000	-	16,580,000	
2011 A	This issue is fully retired.					

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 B	01/01/2012	$ -	$ 240,000	$ -	$ 240,000	2031
	07/01/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/01/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/01/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/01/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	01/01/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	07/01/2013	-	1,040,000	-	1,040,000	2031
	09/01/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/01/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/01/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	01/01/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
	05/01/2014	-	210,000	-	210,000	2014-2023, 2026 & 2031
	06/01/2014	-	1,300,000	-	1,300,000	2014-2023, 2026 & 2031
	07/01/2014	-	610,000	-	610,000	2015-2023, 2026 & 2031
	08/01/2014	-	200,000	-	200,000	2031
	09/01/2014	-	200,000	-	200,000	2031
Total 2011 B		-	12,085,000	-	12,085,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 C	07/01/2012	$ -	$ 140,000	$ -	$ 140,000	2013-2022
	10/01/2012	-	130,000	-	130,000	2013-2022
	11/01/2012	-	130,000	-	130,000	2013-2022
	12/01/2012	-	80,000	-	80,000	2013-2022
	01/01/2013	-	105,000	-	105,000	2013-2022
	09/01/2013	-	130,000	-	130,000	2014-2022
	10/01/2013	-	25,000	-	25,000	2018-2022
	12/01/2013	-	10,000	-	10,000	2021-2022
	01/01/2014	-	35,000	-	35,000	2016, 2018-2022
	09/01/2014	-	15,000	-	15,000	2020-2022
Total 2011 C		-	800,000	-	800,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 D	01/01/2012	$ -	$ 45,000	$ -	$ 45,000	2034
	07/01/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/01/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	01/01/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	07/01/2013	-	570,000	-	570,000	2034
	09/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/01/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/01/2013	-	35,000	-	35,000	2026 & 20331
	01/01/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	06/01/2014	-	560,000	-	560,000	2034
	07/01/2014	-	270,000	-	270,000	2034
	08/01/2014	-	130,000	-	130,000	2034
	09/01/2014	-	190,000	-	190,000	2020-2021, 2023, 2026, 2031 & 2034
Total 2011 D		-	5,730,000	-	5,730,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 E	07/01/2012	$ -	$ 635,000	$ -	$ 635,000	2013-2022, 2026, 2031 & 2035
	10/01/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/01/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/01/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	01/01/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	04/01/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	07/01/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/01/2013	-	480,000	-	480,000	2014-2022, 2026 & 2031
	11/01/2013	-	320,000	-	320,000	2014-2022, 2026 & 2031
	12/01/2013	-	755,000	-	755,000	2014-2022, 2026 & 2031
	01/01/2014	-	1,150,000	-	1,150,000	2017-2022, 2026, 2031 & 2035
	03/01/2014	-	5,000	-	5,000	2031
	05/01/2014	-	215,000	-	215,000	2014-2022, 2026 & 2031
	06/01/2014	-	1,400,000	-	1,400,000	2014-2022, 2026, 2031 & 2035
	07/01/2014	-	630,000	-	630,000	2015-2022, 2026, 2031 & 2035
	08/01/2014	-	210,000	-	210,000	2035
	09/01/2014	-	210,000	-	210,000	2035
Total 2011 E		-	10,225,000	-	10,225,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 F	07/01/2012	$ -	$ 55,000	$ -	$ 55,000	2017-2022
	09/01/2012	-	90,000	-	90,000	2013-2022
	11/01/2012	-	50,000	-	50,000	2018-2022
	12/01/2012	-	95,000	-	95,000	2013-2022
	01/01/2013	-	40,000	-	40,000	2019-2022
	04/01/2013	-	40,000	-	40,000	2019-2022
	07/01/2013	-	35,000	-	35,000	2019-2022
	10/01/2013	-	125,000	-	125,000	2014-2022
	11/01/2013	-	100,000	-	100,000	2014-2022
	12/01/2013	-	160,000	-	160,000	2014-2022
	01/01/2014	-	175,000	-	175,000	2014-2022
	03/01/2014	-	5,000	-	5,000	2022
	04/01/2014	-	75,000	-	75,000	2015-2022
	05/01/2014	-	40,000	-	40,000	2018-2022
	06/01/2014	-	120,000	-	120,000	2014-2022
	07/01/2014	-	105,000	-	105,000	2015-2022
	09/01/2014	-	70,000	-	70,000	2015-2022
Total 2011 F		-	1,380,000	-	1,380,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2014

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 G	07/01/2012	$ -	$ 85,000	$ -	$ 85,000	2026 & 2032
	09/01/2012	-	140,000	-	140,000	2026 & 2032
	11/01/2012	-	80,000	-	80,000	2026 & 2032
	12/01/2012	-	145,000	-	145,000	2026 & 2032
	01/01/2013	-	120,000	-	120,000	2026, 2032 & 2035
	04/01/2013	-	60,000	-	60,000	2026 & 2032
	07/01/2013	-	360,000	-	360,000	2026, 2032 & 2035
	10/01/2013	-	200,000	-	200,000	2026 & 2032
	11/01/2013	-	160,000	-	160,000	2026 & 2032
	12/01/2013	-	265,000	-	265,000	2026 & 2032
	01/01/2014	-	750,000	-	750,000	2026, 2032 & 2035
	03/01/2014	-	10,000	-	10,000	2026 & 2032
	04/01/2014	-	130,000	-	130,000	2026 & 2032
	05/01/2014	-	70,000	-	70,000	2026 & 2032
	06/01/2014	-	735,000	-	735,000	2026, 2032 & 2035
	07/01/2014	-	300,000	-	300,000	2026, 2032 & 2035
	08/01/2014	-	125,000	-	125,000	2035
	09/01/2014	-	255,000	-	255,000	2026, 2032 & 2035
Total 2011 G		-	3,990,000	-	3,990,000	
Total		$ -	$ 86,690,000	$ -	$ 86,690,000	

Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	(b)	$ 108,000,000	$ -	$ 25,710,000	$ 82,290,000	2
				$ 108,000,000	$ -	$ 25,710,000	$ 82,290,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

(b): 10/21/2010 - 12/20/2010: 0.74%
12/21/2010 - 07/01/2041: 3.01%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	(b)	$ 21,910,000	$ -	$ 4,420,000	$ 17,490,000	2
				$ 21,910,000	$ -	$ 4,420,000	$ 17,490,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

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Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	(b)	$ 13,090,000	$ -	$ 2,630,000	$ 10,460,000	2
				$ 13,090,000	$ -	$ 2,630,000	$ 10,460,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

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Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	(b)	$ 21,990,000	$ -	$ 3,140,000	$ 18,850,000	2
				$ 21,990,000	$ -	$ 3,140,000	$ 18,850,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

(b): 12/08/2011 - 02/07/2012: 0.61%
02/08/2012 - 07/01/2041: 2.49%

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	$ 1,535,000	$ 1,535,000	$ -	$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	$ 1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	$ 1,565,000	-	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	$ 1,420,000	160,000	-	N/A
--	07/01/2013	Serial	1.100	1,595,000	$ 1,405,000	190,000	-	N/A
--	01/01/2014	Serial	1.350	1,615,000	$ 1,345,000	270,000	-	N/A
--	07/01/2014	Serial	1.400	1,635,000	$ 1,335,000	300,000	-	N/A
60416QAJ3	01/01/2015	Serial	1.750	1,655,000	$ -	325,000	1,330,000	2
60416QAK0	07/01/2015	Serial	1.800	1,680,000	$ -	340,000	1,340,000	2
60416QAL8	01/01/2016	Serial	2.100	1,705,000	$ -	345,000	1,360,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	$ -	355,000	1,380,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	$ -	360,000	1,400,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	$ -	360,000	1,435,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	$ -	370,000	1,455,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	$ -	375,000	1,485,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	$ -	380,000	1,515,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	$ -	395,000	1,540,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	$ -	395,000	1,575,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	$ -	410,000	1,600,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	$ -	425,000	1,630,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	$ -	445,000	1,670,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	$ -	455,000	1,710,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	$ -	470,000	1,750,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	$ -	2,685,000	10,755,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	$ -	6,770,000	10,335,000	1
				$ 72,000,000	$ 10,155,000	$ 16,580,000	$ 45,265,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin July 1, 2025.

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Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	1.125	$ 1,245,000	$ 1,185,000	$ 60,000	$ -	N/A
--	01/01/2014	Serial	1.500	1,280,000	1,165,000	115,000	-	N/A
--	07/01/2014	Serial	1.625	1,290,000	1,130,000	160,000	-	N/A
60416QBM5	01/01/2015	Serial	2.000	1,305,000	-	170,000	1,135,000	2
60416QBN3	07/01/2015	Serial	2.125	1,320,000	-	170,000	1,150,000	2
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	180,000	1,155,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	185,000	1,170,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	190,000	1,180,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	190,000	1,205,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	200,000	1,215,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	210,000	1,230,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	215,000	1,250,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	215,000	1,280,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	215,000	1,310,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	225,000	1,330,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	225,000	1,365,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	230,000	1,390,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	200,000	1,190,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	215,000	1,205,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	225,000	1,230,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	1,575,000	9,670,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	1,175,000	7,215,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	5,540,000	10,320,000	1
				$ 63,760,000	$ 3,480,000	$ 12,085,000	$ 48,195,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2022.

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Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	$ 280,000	$ 280,000	$ -	$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
--	07/01/2013	Serial	0.900	310,000	285,000	25,000	-	N/A
--	01/01/2014	Serial	1.250	605,000	550,000	55,000	-	N/A
60416QCN2	01/01/2015	Serial	1.800	620,000	-	55,000	565,000	2
60416QCP7	01/01/2016	Serial	2.000	635,000	-	65,000	570,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	30,000	335,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	80,000	595,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	90,000	615,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	95,000	635,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	100,000	665,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	110,000	690,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	65,000	560,000	2
				$ 8,310,000	$ 2,280,000	$ 800,000	$ 5,230,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	0.900	$ 290,000	$ 265,000	$ 25,000	$ -	N/A
--	07/01/2014	Serial	1.350	610,000	555,000	55,000	-	N/A
60416QCZ5	07/01/2015	Serial	1.900	625,000	-	55,000	570,000	2
60416QDA9	07/01/2016	Serial	2.050	645,000	-	65,000	580,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	30,000	260,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	70,000	595,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	70,000	620,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	90,000	625,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	100,000	650,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	100,000	685,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	25,000	170,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	100,000	745,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	100,000	765,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	640,000	5,045,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	1,145,000	8,930,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	3,060,000	6,900,000	1
				$ 33,690,000	$ 820,000	$ 5,730,000	$ 27,140,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2031.

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Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	$ 915,000	$ 915,000	$ -	$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
--	07/01/2013	Serial	0.600	925,000	875,000	50,000	-	N/A
--	01/01/2014	Serial	1.000	915,000	830,000	85,000	-	N/A
--	07/01/2014	Serial	1.050	945,000	845,000	100,000	-	N/A
60416QDW1	01/01/2015	Serial	1.250	935,000	-	115,000	820,000	2
60416QDX9	07/01/2015	Serial	1.350	965,000	-	120,000	845,000	2
60416QDY7	01/01/2016	Serial	1.750	955,000	-	120,000	835,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	120,000	870,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	130,000	855,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	135,000	885,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	135,000	880,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	135,000	920,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	135,000	920,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	145,000	950,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	150,000	950,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	150,000	990,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	150,000	995,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	155,000	1,035,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	165,000	1,030,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	165,000	1,085,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	1,415,000	9,670,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	2,165,000	14,750,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	4,160,000	11,150,000	1
				$ 65,000,000	$ 4,340,000	$ 10,225,000	$ 50,435,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2031.

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Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	$ 585,000	$ 585,000	$ -	$ -	N/A
--	07/01/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
--	01/01/2014	Serial	1.050	595,000	575,000	20,000	-	N/A
--	07/01/2014	Serial	1.150	620,000	580,000	40,000	-	N/A
60416QEY6	01/01/2015	Serial	1.500	605,000	-	45,000	560,000	2
60416QEZ3	07/01/2015	Serial	1.600	635,000	-	55,000	580,000	2
60416QFA7	01/01/2016	Serial	2.000	620,000	-	55,000	565,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	60,000	590,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	60,000	580,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	65,000	605,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	70,000	595,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	75,000	620,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	80,000	605,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	100,000	620,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	100,000	615,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	105,000	645,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	105,000	640,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	105,000	675,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	110,000	665,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	120,000	695,000	2
				$ 13,575,000	$ 2,340,000	$ 1,380,000	$ 9,855,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	$ 7,180,000	$ -	$ 810,000	$ 6,370,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	1,485,000	11,745,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	1,695,000	7,005,000	1
				$ 29,110,000	$ -	$ 3,990,000	$ 25,120,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60416QFT6	09/01/2042	Pass-Through	2.600	$ 50,000,000	$ 6,844,893	$ -	$ 43,155,107	1
				$ 50,000,000	$ 6,844,893	$ -	$ 43,155,107	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments to the Program Securities acquired with the proceeds of the 2012 Series A Bonds.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFU3	12/01/2042	Pass-Through	2.250	$ 75,000,000	$ 7,830,049	$ -	$ 67,169,951	1
				$ 75,000,000	$ 7,830,049	$ -	$ 67,169,951	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFV1	03/01/2043	Pass-Through	2.350	$ 75,000,000	$ 5,589,076	$ -	$ 69,410,924	1
				$ 75,000,000	$ 5,589,076	$ -	$ 69,410,924	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFW9	09/01/2041	Pass-Through	2.700	$ 85,148,519	$ 10,982,123	$ -	$ 74,166,396	1
				$ 85,148,519	$ 10,982,123	$ -	$ 74,166,396	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2013 Series B Bonds.

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFX7	09/01/2043	Pass-Through	3.000	$ 37,000,000	$ 2,605,385	$ -	$ 34,394,615	1
				$ 37,000,000	$ 2,605,385	$ -	$ 34,394,615	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2013 Series C Bonds.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFY5	07/01/2044	Pass-Through	3.000	$ 38,526,925	$ 106,624	$ -	$ 38,420,301	1
				$ 38,526,925	$ 106,624	$ -	$ 38,420,301	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2014 Series A Bonds.

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFZ2	09/01/2044	Pass-Through	2.950	$ 18,868,172	$ -	$ -	$ 18,868,172	1
				$ 18,868,172	$ -	$ -	$ 18,868,172	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2014 Series B and 2014 Series C Bonds.

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determed by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QGA6	09/01/2044	Pass-Through	3.250	$ 13,663,159	$ -	$ -	$ 13,663,159	1
				$ 13,663,159	$ -	$ -	$ 13,663,159	

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2014 Series B and 2014 Series C Bonds.

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determed by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 21, 2010 to June 30, 2020 — 0.00% July 1, 2020 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.) Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Homeownership Finance Bonds Series 2011 A and Series B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages April 20, 2011 to June 30, 2011 — 35.40% July 1, 2011 to June 30, 2012 — 37.44 July 1, 2012 to June 30, 2013 — 39.82 July 1, 2013 to June 30, 2014 — 41.81 July 1, 2014 to June 30, 2015 — 42.54 July 1, 2015 to June 30, 2017 — 45.77 July 1, 2017 to June 30, 2018 — 47.68 July 1, 2018 to December 31, 2020 — 91.86 January 1, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Homeownership Finance Bonds Series 2011 C and Series D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages July 20, 2011 to June 30, 2012 — 45.80% July 1, 2012 to June 30, 2013 — 47.42 July 1, 2013 to June 30, 2014 — 51.72 July 1, 2014 to June 30, 2015 — 54.42 July 1, 2015 to June 30, 2016 — 60.43 July 1, 2016 to June 30, 2017 — 62.06 July 1, 2017 to June 30, 2018 — 69.09 July 1, 2018 to June 30, 2020 — 73.18 July 1, 2020 to June 30, 2021 — 75.72 July 1, 2021 and thereafter — 100.00
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages September 29, 2011 to June 30, 2013 — 0.00% July 1, 2013 to December 31, 2013 — 2.93 January 1, 2014 to June 30, 2014 — 5.33 July 1, 2014 To December 31, 2014 — 7.80 January 1, 2015 to June 30, 2015 — 10.30 July 1, 2015 to December 31, 2015 — 12.86 January 1, 2016 to June 30, 2016 — 15.45 July 1, 2016 to December 31, 2016 — 18.10 January 1, 2017 to June 30, 2017 — 20.78 July 1, 2017 to June 30, 2021 — 21.91 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue,	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages December 8, 2011 to June 30, 2018 — 20.99% July 1, 2018 to December 7, 2021 — 26.41 December 8, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2014

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Homeownership Finance Bonds Series 2012 A	No special redemption.

Homeownership Finance Bonds Series 2012 B	No special redemption.

Homeownership Finance Bonds Series 2013 A	No special redemption.

Homeownership Finance Bonds Series 2013 B	No special redemption.

Homeownership Finance Bonds Series 2013 C	No special redemption.

Homeownership Finance Bonds Series 2014 A	No special redemption.

Homeownership Finance Bonds Series 2014 BC	No special redemption.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2014

HFB 2009A-1/2010A

Date	Percent
09/30/2014	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB

Date	Percent
09/30/2014	42.54%
07/01/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD

Date	Percent
09/30/2014	54.42%
07/01/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E

Date	Percent
09/30/2014	7.80%
01/01/2015	10.30%
07/01/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG

Date	Percent
09/30/2014	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

HFB 2012A

Date	Percent
09/30/2014	0.00%
08/28/2022	100.00%

HFB 2012B

Date	Percent
09/30/2014	0.00%
11/28/2022	100.00%

HFB 2013A

Date	Percent
09/30/2014	0.00%
02/28/2023	100.00%

HFB 2013C

Date	Percent
09/30/2014	0.00%
07/25/2023	100.00%

HFB 2014A

Date	Percent
09/30/2014	0.00%
06/19/2024	100.00%

HFB 2014BC*

Date	Percent
09/30/2014	0.00%
08/26/2024	58.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

Homeownership Finance Bond Resolution
Investments
Information as of September 30, 2014

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable %	$ 2,410,000
None	Revenue	Government Money Market Fund	Daily	0.01000	1,462,417
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	988,628
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	657,500
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	0.01000	1,460,024
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.01000	2,933,352
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	500,419
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	567,500
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.01000	280,119
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.01000	1,772,084
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	317,061
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	411,250
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	0.01000	940,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.01000	855,320
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	634,246
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	405,000
2009A-4/2011E	Cost of Issuance	Government Money Market Fund	Daily	0.01000	20,109
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	0.01000	985,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.01000	2,280,716
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.01000	455,832
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	445,005
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	277,500
2009A-5/2011FG	Cost of Issuance	Government Money Market Fund	Daily	0.01000	46,419
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	0.01000	695,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.01000	1,519,693
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	93,503
2012A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	65,866
2012A	Redemption	Government Money Market Fund	Daily	0.01000	319,147
2012A	Revenue	Government Money Market Fund	Daily	0.01000	268,820
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	125,944
2012B	Cost of Issuance	Government Money Market Fund	Daily	0.01000	63,288
2012B	Redemption	Government Money Market Fund	Daily	0.01000	812,693
2012B	Revenue	Government Money Market Fund	Daily	0.01000	241,560
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	135,930
2013A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	70,837
2013A	Redemption	Government Money Market Fund	Daily	0.01000	559,935
2013A	Revenue	Government Money Market Fund	Daily	0.01000	267,872
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	166,874
2013B	Cost of Issuance	Government Money Market Fund	Daily	0.01000	53,095
2013B	Redemption	Government Money Market Fund	Daily	0.01000	1,235,072
2013B	Revenue	Government Money Market Fund	Daily	0.01000	1,370,061
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	85,987
2013C	Cost of Issuance	Government Money Market Fund	Daily	0.01000	16,481
2013C	Redemption	Government Money Market Fund	Daily	0.01000	136,923
2013C	Revenue	Government Money Market Fund	Daily	0.01000	83,289
2014A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	96,051
2014A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	2,063
2014A	Redemption	Government Money Market Fund	Daily	0.01000	52,179
2014A	Revenue	Government Money Market Fund	Daily	0.01000	73,010
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	97,287
2014BC	Cost of Issuance	Government Money Market Fund	Daily	0.01000	96,760
2014BC	Redemption	Government Money Market Fund	Daily	0.01000	48,403
2014BC	Revenue	Government Money Market Fund	Daily	0.01000	21,355
					$ 29,980,478