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**NOTICE OF REDEMPTION**

**MINNESOTA HOUSING FINANCE AGENCY**

**Homeownership Finance Bond 2011 Series D (Mortgage - Backed Securities Program)**

**Dated: July 20, 2011**

**Redemption Date: June 1, 2015**

**Redemption Reason/Source of Funds: Prepayment and Excess Revenue**

**Total Redemption Amount: \$275,000**

<u>CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
60416QCZ5	07/01/2015	1.90%	\$5,000	100.00%
60416QDA9	07/01/2016	2.05%	\$5,000	100.00%
60416QDC5	07/01/2017	2.60%	\$5,000	100.00%
60416QDD3	07/01/2018	2.90%	\$5,000	100.00%
60416QDE1	07/01/2019	3.15%	\$5,000	100.00%
60416QDF8	07/01/2020	3.40%	\$5,000	100.00%
60416QDG6	07/01/2021	3.60%	\$5,000	100.00%
60416QDM3	01/01/2023	4.00%	\$5,000	100.00%
60416QDN1	07/01/2023	4.00%	\$5,000	100.00%
60416QDJ0	07/01/2026	4.375%	\$40,000	100.00%
60416QDK7	01/01/2031	4.70%	\$70,000	100.00%
60416QDL5	07/01/2034	4.50%	\$120,000	100.00%

\* denotes full call on CUSIP

**NOTICE IS HEREBY GIVEN** that the securities described herein have been called for redemption at the applicable redemption price plus accrued interest, if any, to the redemption date. On the redemption date, each security shall become due and payable, and interest shall cease to accrue. In the event less than the entire principal amount of a security is to be redeemed, a new security for the unredeemed portion will be issued in your name without charge. Payment of the redemption proceeds will be made on or after the redemption date upon presentation and surrender of the securities to:

Registered/Certified Mail:

**Wells Fargo Bank, N.A.**  
Corporate Trust Operations  
P.O. Box 1517  
Minneapolis, MN 55480-1517

Air Courier:

**Wells Fargo Bank, N.A.**  
Corporate Trust Operations  
N9303-121  
6th & Marquette Avenue  
Minneapolis, MN 55479

In person:

**Wells Fargo Bank, N.A.**  
Northstar East Building  
608 2nd Ave. So., 12th Fl.  
Minneapolis, MN

Wells Fargo Bank, N.A. policy does not allow the safekeeping of securities within Corporate Trust Operations for a period of longer than 30 days. Please **DO NOT** submit your securities for payment more than 30 days in advance of the redemption date. A \$25.00 wire transfer fee will be deducted from each payment requested to be made by wire. When inquiring about this redemption, please have the Bond number available. Please inform the customer service representative of the CUSIP number(S) of the affected Bond. Customer Service can be reached at 612-667-9764 or Toll Free at 1-800-344-5128.

**IMPORTANT NOTICE**

*Under section 3406(a)(1) of the Internal Revenue Code, the Paying Agent making payment of interest or principal on securities may be obligated to withhold a percentage of the payment to a holder who has failed to furnish the Registrar with a valid taxpayer identification number; certification that the number supplied is correct, and that the holder is not subject to backup withholding. Holders of the bonds who wish to avoid the application of these provisions should submit either a completed IRS (Internal Revenue Service) Form W-9 (use only if the holder is a U.S. person, including a resident alien), or the appropriate form W-8 (use only if you are neither a U.S. person or a resident alien), when presenting the bonds for payment. See IRS Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities. Publication 515 and W-8 forms and instructions are available through the IRS via their web site at [www.irs.gov](http://www.irs.gov).*



MINNESOTA HOUSING FINANCE AGENCY  
**By: Wells Fargo Bank, N.A. as Agent**

Publication Date: April 30, 2015

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