Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of June 30, 2015
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

Equal Opportunity Housing and Equal Opportunity Employment
This report is available upon request in alternative formats.

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Homeownership Finance Bond Resolution

Overview

Information as of June 30, 2015

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account Information as of June 30, 2015

Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding)
Contributed*	$ -	$ 5,207,472	$ -	4.67 %
2009A-1/2010A	115,960,000	108,730,697	-	4.50
2009A-2/2011AB	43,555,000	42,926,689	-	3.96
2009A-3/2011CD	28,855,000	26,871,165	-	4.47
2009A-4/2011E	71,135,000	67,439,049	-	3.96
2009A-5/2011FG	48,735,000	46,557,705	-	3.61
2012A	39,709,483	39,143,703	-	3.47
2012B	62,196,059	61,730,484	-	3.30
2013A	65,164,648	64,356,026	-	2.93
2013B	67,085,391	66,037,780	-	3.98
2013C	32,576,446	32,349,041	-	2.86
2014A	36,952,053	36,423,786	-	3.98
2014BC	31,244,250	31,196,948		3.86
2014D	39,176,663	39,119,632		3.81
2015A	59,514,212	59,280,846		3.85
2015B	54,366,422	54,284,786		3.63
2015C	40,225,586	40,147,923		3.54
	$ 836,451,213	$ 821,803,732	$ -	3.78 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2015

Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	$ 82,321	$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	89,045
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	56,005
769127	GNMA II	4.250	1,701,363	1,021,619
768555	GNMA II	4.375	284,473	142,779
769197	GNMA II	4.375	224,633	96,996
743373	GNMA II	4.500	267,189	77,068
755739	GNMA II	4.500	272,460	254,253
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	162,810
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	268,793
755721	GNMA II	4.750	72,628	
735285	GNMA II	4.875	420,180	289,914
735310	GNMA II	4.875	194,728	103,550
735385	GNMA II	4.875	278,777	256,772
735441	GNMA II	4.875	430,828	390,616
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	152,749
743430	GNMA II	4.875	576,690	356,743
743604	GNMA II	4.875	304,610	182,587
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	155,447
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2015

Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	$ 51,149	$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	88,259
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	46,681
AD8880	FNMA	4.875	91,875	84,839
AD9655	FNMA	4.875	54,242	50,043
AD9663	FNMA	4.875	70,680	65,537
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	129,130
AE4734	FNMA	4.875	205,623	190,747
AE4740	FNMA	4.875	69,684	64,614
AE6276	FNMA	4.875	157,006	145,255
AE6283	FNMA	4.875	87,802	81,443
AD3413	FNMA	4.937	109,346	100,767
AD3414	FNMA	5.062	110,620	102,411
Total Contributed			$ 10,110,976	$ 5,207,472

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2015

2009A-1/2010A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747682	GNMA II	4.250 %	$ 2,462,415	$ 1,592,270
735539	GNMA II	4.375	1,396,097	1,081,371
735673	GNMA II	4.375	1,680,538	1,134,588
743211	GNMA II	4.375	1,309,257	482,641
743229	GNMA II	4.375	578,552	307,821
743367	GNMA II	4.375	1,633,601	506,184
743426	GNMA II	4.375	812,460	350,336
743522	GNMA II	4.375	1,366,344	841,647
743600	GNMA II	4.375	1,632,975	1,043,142
743628	GNMA II	4.375	444,245	260,809
747345	GNMA II	4.375	191,503	32,696
747437	GNMA II	4.375	370,259	336,616
747453	GNMA II	4.375	381,439	187,347
747507	GNMA II	4.375	642,344	584,342
747575	GNMA II	4.375	445,634	291,264
747683	GNMA II	4.375	480,852	99,036
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	118,595
751068	GNMA II	4.375	525,613	289,635
751082	GNMA II	4.375	67,395	61,343
735233	GNMA II	4.500	3,031,016	1,647,254
735283	GNMA II	4.500	6,096,412	3,779,032
735307	GNMA II	4.500	3,932,346	2,552,984
735382	GNMA II	4.500	3,060,218	1,893,101
735438	GNMA II	4.500	3,024,343	1,821,511
735674	GNMA II	4.500	1,415,549	865,290
743368	GNMA II	4.500	1,777,691	1,562,548
743427	GNMA II	4.500	187,007	53,677
743523	GNMA II	4.500	229,489	208,943

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2015

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743562	GNMA II	4.500 %	$ 961,400	$ 588,810
743601	GNMA II	4.500	381,618	348,784
747346	GNMA II	4.500	226,417	207,933
747438	GNMA II	4.500	223,926	205,879
747454	GNMA II	4.500	331,156	303,834
747508	GNMA II	4.500	95,735	-
747781	GNMA II	4.500	1,256,252	663,716
747821	GNMA II	4.500	1,315,009	1,102,162
751031	GNMA II	4.500	85,503	77,578
751045	GNMA II	4.500	587,065	327,847
735234	GNMA II	4.625	1,485,864	1,004,176
735308	GNMA II	4.625	1,508,823	1,025,430
735383	GNMA II	4.625	429,945	258,195
735541	GNMA II	4.625	2,427,097	1,790,790
735675	GNMA II	4.625	4,617,095	1,783,609
743213	GNMA II	4.625	1,567,892	898,344
743230	GNMA II	4.625	1,947,415	1,095,358
743369	GNMA II	4.625	5,569,197	4,012,529
743428	GNMA II	4.625	2,318,556	1,632,569
743524	GNMA II	4.625	1,505,527	786,470
743563	GNMA II	4.625	2,040,170	1,135,383
743602	GNMA II	4.625	750,932	685,276
743629	GNMA II	4.625	262,120	229,851
747347	GNMA II	4.625	819,614	231,392
747439	GNMA II	4.625	1,402,857	832,506
747455	GNMA II	4.625	566,335	304,553
747577	GNMA II	4.625	1,739,781	1,350,217
747685	GNMA II	4.625	1,634,848	1,135,268
747782	GNMA II	4.625	1,077,931	471,355

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2015

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 %	$ 192,072	$ 177,045
751070	GNMA II	4.625	288,994	264,844
751084	GNMA II	4.625	708,258	512,234
735309	GNMA II	4.750	513,459	204,245
735384	GNMA II	4.750	418,167	124,483
735677	GNMA II	4.750	439,127	156,079
743231	GNMA II	4.750	145,222	133,506
743371	GNMA II	4.750	2,083,502	1,098,549
743429	GNMA II	4.750	2,159,235	1,156,985
743525	GNMA II	4.750	3,648,810	1,996,679
743564	GNMA II	4.750	2,324,446	1,148,943
743603	GNMA II	4.750	3,397,407	2,083,961
743630	GNMA II	4.750	1,404,925	800,813
747348	GNMA II	4.750	985,656	433,634
747440	GNMA II	4.750	2,575,373	1,206,077
747456	GNMA II	4.750	522,761	318,780
747510	GNMA II	4.750	848,013	768,558
747578	GNMA II	4.750	1,378,262	838,525
747579	GNMA II	4.750	146,159	134,789
747686	GNMA II	4.750	1,826,118	1,279,097
747783	GNMA II	4.750	1,269,558	615,363
747823	GNMA II	4.750	1,323,551	832,427
751032	GNMA II	4.750	122,793	-
751047	GNMA II	4.750	535,345	277,506
751071	GNMA II	4.750	349,447	112,674
751085	GNMA II	4.750	541,277	369,090
743526	GNMA II	4.875	1,232,329	976,615
743565	GNMA II	4.875	598,881	552,451
743631	GNMA II	4.875	174,844	161,260

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2015

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	$ 130,241	$ 119,361
747441	GNMA II	4.875	157,919	145,895
747511	GNMA II	4.875	107,750	99,537
747784	GNMA II	4.875	131,435	121,477
747824	GNMA II	4.875	130,704	114,609
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	61,167
AE2711	FNMA	4.250	119,539	109,857
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	86,825
AD5858	FNMA	4.500	81,520	72,766
AD8866	FNMA	4.500	242,983	98,881
AD8874	FNMA	4.500	344,894	137,833
AD8878	FNMA	4.500	115,552	106,375
AD9648	FNMA	4.500	119,021	109,827
AD9662	FNMA	4.500	131,362	115,148
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	74,919
AE2705	FNMA	4.625	92,153	81,337
AE3601	FNMA	4.625	116,585	107,805
AE4745	FNMA	4.625	108,743	100,450
AD2648	FNMA	4.687	248,602	121,589
AD2661	FNMA	4.687	343,959	315,755
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	247,968
AD4235	FNMA	4.687	134,600	-
AD6804	FNMA	4.750	102,780	-
AD6813	FNMA	4.750	84,011	77,696

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD8879	FNMA	4.750 %	$ 92,045	$ 85,069
AE2059	FNMA	4.750	192,525	114,414
AE2714	FNMA	4.750	185,898	126,408
AE3602	FNMA	4.750	74,328	68,508
Subtotal			115,458,886	70,232,527

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	$ 96,238	$ 88,895
747780	GNMA II	4.375	77,205	-
735540	GNMA II	4.500	4,303,546	2,571,886
743212	GNMA II	4.500	450,062	344,213
743228	GNMA II	4.500	121,688	111,608
747576	GNMA II	4.500	834,588	345,166
747684	GNMA II	4.500	1,552,935	823,706
751069	GNMA II	4.500	627,065	582,150
751083	GNMA II	4.500	1,179,104	823,256
735284	GNMA II	4.625	1,408,975	730,820
735439	GNMA II	4.625	544,464	384,498
747509	GNMA II	4.625	1,658,314	1,002,678
747822	GNMA II	4.625	692,065	474,138
735440	GNMA II	4.750	577,825	187,251
735542	GNMA II	4.750	997,704	475,527
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	63,565
AD6815	FNMA	4.500	217,208	-
AE2054	FNMA	4.500	259,873	106,345
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	223,831
AD3417	FNMA	4.562	449,308	281,491
AD3424	FNMA	4.562	100,335	93,138
AD4234	FNMA	4.562	237,044	215,198

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD4246	FNMA	4.562 %	$ 240,606	$ 210,865
AD5859	FNMA	4.625	118,921	-
AE2713	FNMA	4.625	70,518	-
AD5863	FNMA	4.750	236,686	155,624
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	3,052,163
728534	GNMA II	4.500	3,165,225	1,735,772
728613	GNMA II	4.500	4,906,470	3,031,919
728261	GNMA II	4.625	1,388,274	720,273
728535	GNMA II	4.625	1,061,740	834,491
728536	GNMA II	4.875	427,435	281,942
728537	GNMA II	5.000	82,472	-
728519	GNMA II	5.125	442,344	340,476
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	67,141
AC9166	FNMA	4.562	315,551	292,586
AC9177	FNMA	4.562	90,196	82,859
AC9180	FNMA	4.687	64,784	60,243
AC9167	FNMA	4.937	85,625	-
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	20,795,713
MBS Participation Interest (50%)			18,093,770	10,397,857

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 547,786
735306	GNMA II	4.250	471,528	332,874
735672	GNMA II	4.250	1,501,839	784,402
743210	GNMA II	4.250	1,833,640	1,248,895
743227	GNMA II	4.250	2,009,044	1,413,660
743366	GNMA II	4.250	6,839,604	3,928,375
743425	GNMA II	4.250	3,292,191	2,296,094
743521	GNMA II	4.250	4,525,211	2,626,939
743599	GNMA II	4.250	5,980,213	3,668,800
743627	GNMA II	4.250	1,231,979	1,001,141
747344	GNMA II	4.250	1,592,830	1,030,385
747350	GNMA II	4.250	824,585	314,772
747436	GNMA II	4.250	3,108,857	2,546,170
747452	GNMA II	4.250	2,448,128	1,514,348
747506	GNMA II	4.250	2,919,753	1,658,209
747779	GNMA II	4.250	1,625,287	1,049,614
747819	GNMA II	4.250	1,614,849	1,361,505
751029	GNMA II	4.250	144,968	134,066
751044	GNMA II	4.250	165,015	152,643
751081	GNMA II	4.250	525,761	286,001
761081	GNMA II	4.000	1,101,015	693,652
761114	GNMA II	4.000	722,907	519,557
761146	GNMA II	4.000	669,076	485,422
761157	GNMA II	4.000	609,113	415,546
761264	GNMA II	4.000	1,046,962	699,213
761271	GNMA II	4.000	766,252	364,050
761290	GNMA II	4.000	292,260	141,801

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	$ 730,493	$ 545,824
761147	GNMA II	4.125	132,060	72,661
761272	GNMA II	4.125	110,508	102,316
761291	GNMA II	4.125	289,418	267,971
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	144,378
761266	GNMA II	4.250	286,651	258,360
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	579,100
761082	GNMA II	4.375	266,240	245,714
761267	GNMA II	4.375	79,786	73,395
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	86,385
761083	GNMA II	4.500	1,155,433	629,042
761116	GNMA II	4.500	537,094	307,787
761148	GNMA II	4.500	781,371	476,722
761158	GNMA II	4.500	325,323	202,230
761268	GNMA II	4.500	593,363	258,740
761274	GNMA II	4.500	760,304	584,706
761293	GNMA II	4.500	356,517	331,479
761310	GNMA II	4.500	366,565	84,003
Subtotal			57,613,223	36,466,735
MBS Participation Interest (50%)			28,806,612	18,233,368

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 253,119
755617	GNMA II	4.000	785,901	553,002
755756	GNMA II	4.000	231,947	221,872
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	129,646
755886	GNMA II	4.000	512,863	351,259
755899	GNMA II	4.000	575,483	340,752
755995	GNMA II	4.000	479,284	458,622
756017	GNMA II	4.000	168,915	140,442
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	141,320
760757	GNMA II	4.000	367,422	350,561
760852	GNMA II	4.000	985,381	809,712
760921	GNMA II	4.000	775,593	557,900
760931	GNMA II	4.000	682,308	652,903
760985	GNMA II	4.000	959,836	821,160
760992	GNMA II	4.000	613,389	401,232
761020	GNMA II	4.000	496,632	359,171
735381	GNMA II	4.250	156,776	119,771
735436	GNMA II	4.250	567,406	539,134
735538	GNMA II	4.250	369,287	351,334
747574	GNMA II	4.250	2,867,880	1,692,936
751067	GNMA II	4.250	375,493	358,611
751144	GNMA II	4.250	1,006,904	947,906
751259	GNMA II	4.250	195,664	186,469
755189	GNMA II	4.250	85,436	80,349

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 255,576
755235	GNMA II	4.250	363,597	253,668
755308	GNMA II	4.250	142,803	136,640
755541	GNMA II	4.250	310,161	296,314
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	259,116
755900	GNMA II	4.250	265,084	179,848
756070	GNMA II	4.250	98,601	94,220
760759	GNMA II	4.250	208,444	113,539
760987	GNMA II	4.250	46,857	44,160
760933	GNMA II	4.375	105,769	100,299
760988	GNMA II	4.375	99,326	95,318
751103	GNMA II	4.500	1,061,241	770,826
751145	GNMA II	4.500	1,072,746	941,080
751165	GNMA II	4.500	705,200	516,954
751192	GNMA II	4.500	142,460	136,715
751260	GNMA II	4.500	135,456	129,994
751272	GNMA II	4.500	358,970	313,633
755190	GNMA II	4.500	281,608	72,907
755213	GNMA II	4.500	406,397	388,806
755236	GNMA II	4.500	433,690	415,443
755265	GNMA II	4.500	429,222	283,408
755310	GNMA II	4.500	696,577	667,030
755343	GNMA II	4.500	124,670	118,855
755357	GNMA II	4.500	142,456	136,063
755395	GNMA II	4.500	215,308	206,626
755463	GNMA II	4.500	122,772	-

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755543	GNMA II	4.500 %	$ 424,602	$ 216,261
755567	GNMA II	4.500	117,741	112,994
755606	GNMA II	4.500	151,783	145,696
755619	GNMA II	4.500	105,881	100,852
755772	GNMA II	4.500	111,072	106,470
755803	GNMA II	4.500	191,019	183,170
755901	GNMA II	4.500	320,185	248,168
760761	GNMA II	4.500	339,177	323,371
760856	GNMA II	4.500	150,076	144,155
760924	GNMA II	4.500	242,799	233,218
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	90,240
760994	GNMA II	4.500	87,145	83,076
Subtotal			25,552,789	19,733,891
MBS Participation Interest (50%)			12,776,395	9,866,946
Total 2009A-1/2010A			$ 175,135,662	$ 108,730,697

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	$ 661,745	$ 396,255
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	100,696
755544	GNMA II	4.625	115,847	107,389
755804	GNMA II	4.625	100,215	92,949
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	222,827
AH0100	FNMA	3.325	1,595,325	909,606
AH5522	FNMA	3.325	1,379,132	965,803
AH5525	FNMA	3.325	1,382,985	1,110,111
AH0091	FNMA	3.450	378,588	335,849
AH0093	FNMA	3.450	749,091	562,691
AH0094	FNMA	3.450	1,115,465	694,680
AH0095	FNMA	3.450	774,238	240,744
AH5523	FNMA	3.450	1,358,415	1,080,406
AH5526	FNMA	3.450	1,342,850	915,158
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	97,162
AH5481	FNMA	3.500	48,788	44,915
AH5524	FNMA	3.575	480,032	161,677
AH5527	FNMA	3.575	462,652	426,670
AH5476	FNMA	3.625	135,625	124,903
AH5486	FNMA	3.625	54,610	47,025
AH5482	FNMA	3.750	116,764	107,589
AH5483	FNMA	3.875	156,861	145,121
AE9062	FNMA	3.950	228,124	211,963
AH0092	FNMA	3.950	318,662	161,717

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	$ 314,279	$ 288,934
AE8494	FNMA	4.125	136,428	126,393
AH0186	FNMA	4.125	69,835	63,340
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	51,601
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	144,009
AH0196	FNMA	4.500	39,956	36,888
AE8502	FNMA	4.625	46,824	-
AH0195	FNMA	4.625	115,174	103,650
AH0191	FNMA	4.750	111,633	103,869
AE8495	FNMA	4.875	95,568	88,959
Subtotal			16,220,085	10,271,548

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 547,786
735306	GNMA II	4.250	471,528	332,874
735672	GNMA II	4.250	1,501,839	784,402
743210	GNMA II	4.250	1,833,640	1,248,895
743227	GNMA II	4.250	2,009,044	1,413,660
743366	GNMA II	4.250	6,839,604	3,928,375
743425	GNMA II	4.250	3,292,191	2,296,094
743521	GNMA II	4.250	4,525,211	2,626,939
743599	GNMA II	4.250	5,980,213	3,668,800
743627	GNMA II	4.250	1,231,979	1,001,141
747344	GNMA II	4.250	1,592,830	1,030,385
747350	GNMA II	4.250	824,585	314,772
747436	GNMA II	4.250	3,108,857	2,546,170
747452	GNMA II	4.250	2,448,128	1,514,348
747506	GNMA II	4.250	2,919,753	1,658,209
747779	GNMA II	4.250	1,625,287	1,049,614
747819	GNMA II	4.250	1,614,849	1,361,505
751029	GNMA II	4.250	144,968	134,066
751044	GNMA II	4.250	165,015	152,643
751081	GNMA II	4.250	525,761	286,001
761081	GNMA II	4.000	1,101,015	693,652
761114	GNMA II	4.000	722,907	519,557
761146	GNMA II	4.000	669,076	485,422
761157	GNMA II	4.000	609,113	415,546
761264	GNMA II	4.000	1,046,962	699,213
761271	GNMA II	4.000	766,252	364,050

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761290	GNMA II	4.000 %	$ 292,260	$ 141,801
761308	GNMA II	4.000	730,493	545,824
761147	GNMA II	4.125	132,060	72,661
761272	GNMA II	4.125	110,508	102,316
761291	GNMA II	4.125	289,418	267,971
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	144,378
761266	GNMA II	4.250	286,651	258,360
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	579,100
761082	GNMA II	4.375	266,240	245,714
761267	GNMA II	4.375	79,786	73,395
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	86,385
761083	GNMA II	4.500	1,155,433	629,042
761116	GNMA II	4.500	537,094	307,787
761148	GNMA II	4.500	781,371	476,722
761158	GNMA II	4.500	325,323	202,230
761268	GNMA II	4.500	593,363	258,740
761274	GNMA II	4.500	760,304	584,706

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761293	GNMA II	4.500 %	$ 356,517	$ 331,479
761310	GNMA II	4.500	366,565	84,003
Subtotal			57,613,223	36,466,735
MBS Participation Interest (50%)			28,806,612	18,233,368

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 180,180
755882	GNMA II	3.375	938,013	732,292
751226	GNMA II	3.500	174,985	162,073
755209	GNMA II	3.500	275,385	255,135
755233	GNMA II	3.500	174,985	162,082
755305	GNMA II	3.500	629,174	425,161
755798	GNMA II	3.500	468,601	431,836
761289	GNMA II	3.875	177,992	165,864
747680	GNMA II	4.000	690,856	389,369
747777	GNMA II	4.000	633,903	587,689
747817	GNMA II	4.000	1,431,785	855,988
751028	GNMA II	4.000	480,798	434,345
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	231,232
751079	GNMA II	4.000	841,345	668,129
751101	GNMA II	4.000	493,365	278,131
751142	GNMA II	4.000	1,085,865	633,906
751162	GNMA II	4.000	495,769	45,125
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	521,527
755210	GNMA II	4.000	1,114,995	679,953
755234	GNMA II	4.000	737,963	409,501
755264	GNMA II	4.000	902,444	493,826
747572	GNMA II	4.125	184,226	171,728
747573	GNMA II	4.125	285,395	82,185

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 1,019,016
747778	GNMA II	4.125	393,417	204,569
747818	GNMA II	4.125	328,957	306,265
751066	GNMA II	4.125	202,676	98,899
751080	GNMA II	4.125	298,371	82,969
751102	GNMA II	4.125	127,011	117,695
751143	GNMA II	4.125	262,120	162,246
751163	GNMA II	4.125	259,627	241,749
751258	GNMA II	4.125	84,021	78,350
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	220,631
751104	GNMA II	4.625	144,475	135,127
751146	GNMA II	4.625	1,035,105	611,057
751273	GNMA II	4.625	198,395	89,968
755191	GNMA II	4.625	133,180	124,576
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	211,074
751147	GNMA II	4.750	648,450	449,954
751167	GNMA II	4.750	256,098	113,608
751261	GNMA II	4.750	223,233	209,026
755192	GNMA II	4.750	775,077	441,109
755238	GNMA II	4.750	116,486	109,259
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	113,384
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	108,075

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 147,681
769123	GNMA II	3.375	172,688	159,925
768982	GNMA II	3.875	307,084	285,948
769024	GNMA II	3.875	374,413	103,211
769064	GNMA II	3.875	683,057	261,895
769124	GNMA II	3.875	743,832	492,324
769129	GNMA II	3.875	914,956	628,331
769193	GNMA II	3.875	712,941	469,848
769203	GNMA II	3.875	448,393	353,500
769270	GNMA II	3.875	1,511,745	905,383
769309	GNMA II	3.875	773,205	323,918
768983	GNMA II	4.000	587,068	548,559
769025	GNMA II	4.000	248,749	232,505
769043	GNMA II	4.000	600,022	213,657
769065	GNMA II	4.000	162,324	151,802
769125	GNMA II	4.000	824,506	627,629
769133	GNMA II	4.000	191,467	178,395
769194	GNMA II	4.000	517,078	149,395
769271	GNMA II	4.000	398,480	364,642
769310	GNMA II	4.000	64,933	60,724
769346	GNMA II	4.000	296,827	277,634
768984	GNMA II	4.125	72,602	67,849
769026	GNMA II	4.125	100,079	62,638
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	83,459

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 474,919
769027	GNMA II	4.250	1,053,441	606,992
769045	GNMA II	4.250	1,254,624	941,206
769066	GNMA II	4.250	251,869	235,950
769134	GNMA II	4.250	497,105	452,421
769196	GNMA II	4.250	1,333,335	756,706
769204	GNMA II	4.250	875,914	456,047
769272	GNMA II	4.250	400,785	141,222
769311	GNMA II	4.250	150,927	141,068
769028	GNMA II	4.375	608,641	423,846
769046	GNMA II	4.375	610,878	538,225
769067	GNMA II	4.375	172,765	57,440
769128	GNMA II	4.375	71,178	66,557
769205	GNMA II	4.375	87,519	82,152
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	98,488
769340	GNMA II	4.375	470,668	441,680
769029	GNMA II	4.500	42,667	40,103
769103	GNMA II	4.500	51,875	48,655
769135	GNMA II	4.500	118,418	107,447
769198	GNMA II	4.500	215,670	136,653
769206	GNMA II	4.500	171,640	161,229
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	220,266
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	101,937

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 178,086
769068	GNMA II	4.750	214,107	102,662
769105	GNMA II	4.750	599,321	297,356
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	137,523
Subtotal			45,671,523	28,843,548
MBS Participation Interest (50%)			22,835,762	14,421,774
Total 2009A-2/2011AB			$ 67,862,458	$ 42,926,689

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2015

2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	$ 109,601	$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	104,486
761548	GNMA II	4.125	274,677	255,204
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	393,285
761419	GNMA II	4.250	335,133	209,555
761452	GNMA II	4.250	267,460	151,330
761477	GNMA II	4.250	1,291,490	1,057,380
761530	GNMA II	4.250	891,314	718,542
761549	GNMA II	4.250	903,693	586,428
761565	GNMA II	4.250	321,309	158,358
761608	GNMA II	4.250	946,806	670,777
761629	GNMA II	4.250	559,634	361,166
761711	GNMA II	4.250	366,341	198,664
768540	GNMA II	4.250	325,453	302,246
768568	GNMA II	4.250	777,599	604,668
768628	GNMA II	4.250	937,390	694,968
768639	GNMA II	4.250	681,551	525,578
768708	GNMA II	4.250	287,076	180,523
768746	GNMA II	4.250	595,201	553,983
768760	GNMA II	4.250	909,848	613,068
768874	GNMA II	4.250	1,666,410	1,241,687
768929	GNMA II	4.250	526,803	221,558
768950	GNMA II	4.250	604,310	465,311
768968	GNMA II	4.250	531,159	280,522
755649	GNMA II	4.375	102,168	95,337

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	$ 96,960	$ -
768640	GNMA II	4.375	140,542	131,110
768679	GNMA II	4.375	137,248	128,117
768709	GNMA II	4.375	341,077	316,538
768747	GNMA II	4.375	86,445	80,313
768875	GNMA II	4.375	715,592	531,563
768930	GNMA II	4.375	539,934	503,454
768951	GNMA II	4.375	118,672	109,777
768969	GNMA II	4.375	129,606	120,985
768986	GNMA II	4.375	314,582	213,619
761341	GNMA II	4.500	342,540	222,187
761421	GNMA II	4.500	872,176	745,450
761453	GNMA II	4.500	89,499	83,603
761478	GNMA II	4.500	520,559	280,088
761531	GNMA II	4.500	45,874	38,594
761550	GNMA II	4.500	162,134	81,629
761609	GNMA II	4.500	180,480	168,533
761630	GNMA II	4.500	81,813	76,114
761690	GNMA II	4.500	366,488	247,064
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	51,310
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	119,577
768748	GNMA II	4.500	329,554	307,900
768786	GNMA II	4.500	131,313	117,499
768876	GNMA II	4.500	339,680	238,217
768931	GNMA II	4.500	248,371	125,664
761342	GNMA II	4.625	70,399	-

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	$ 71,148	$ 66,486
761551	GNMA II	4.625	69,275	64,231
768458	GNMA II	4.625	300,593	-
768556	GNMA II	4.625	108,654	100,113
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	148,727
761422	GNMA II	4.750	357,032	120,509
761454	GNMA II	4.750	268,891	124,481
761480	GNMA II	4.750	554,016	300,778
761532	GNMA II	4.750	132,737	124,295
761552	GNMA II	4.750	540,193	116,300
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	78,320
761631	GNMA II	4.750	449,733	262,871
761691	GNMA II	4.750	627,208	586,838
761712	GNMA II	4.750	184,370	69,232
768459	GNMA II	4.750	942,450	545,872
768515	GNMA II	4.750	807,121	407,203
768527	GNMA II	4.750	1,501,332	1,067,411
768542	GNMA II	4.750	299,370	189,565
768557	GNMA II	4.750	1,417,429	1,034,505
768569	GNMA II	4.750	301,089	281,987
768629	GNMA II	4.750	388,490	262,849
768642	GNMA II	4.750	696,861	320,929
768681	GNMA II	4.750	1,045,987	539,064
768711	GNMA II	4.750	215,929	197,319
768749	GNMA II	4.750	467,055	327,384
768788	GNMA II	4.750	482,194	269,662

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	$ 410,512	$ 89,837
768932	GNMA II	4.750	259,402	239,649
768952	GNMA II	4.750	395,386	130,241
768970	GNMA II	4.750	134,501	126,130
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	54,391
AI1695	FNMA	4.125	71,624	66,467
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	-
AI2692	FNMA	4.125	82,660	76,999
AI1687	FNMA	4.250	72,331	66,962
AI0071	FNMA	4.375	110,091	100,827
AI1688	FNMA	4.375	207,457	184,932
AI2677	FNMA	4.375	104,541	97,580
AI2680	FNMA	4.375	30,736	28,511
AI2693	FNMA	4.375	124,828	109,377
AI3837	FNMA	4.375	89,180	83,454
AI4113	FNMA	4.375	227,937	211,760
AI4116	FNMA	4.375	89,964	-
AI4124	FNMA	4.375	160,008	147,831
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	108,280
AI6416	FNMA	4.375	119,852	112,197
AI6421	FNMA	4.375	185,265	132,808
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	-
AH9122	FNMA	4.625	60,727	56,943
AI1696	FNMA	4.625	158,238	148,313

Homeownership Finance Bond Resolution
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2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	$ 75,986	$ 71,085
AI3838	FNMA	4.625	110,045	103,150
AI5421	FNMA	4.750	115,685	106,787
AI6391	FNMA	4.750	47,944	-
AI1689	FNMA	4.875	43,376	39,680
AI2678	FNMA	4.875	67,348	-
AI3839	FNMA	4.875	106,959	100,634
AI4117	FNMA	4.875	223,250	97,719
AI4123	FNMA	4.875	119,594.3	112,447
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	230,208
AI6392	FNMA	4.875	249,415	132,231
AI6397	FNMA	4.875	138,544	130,398
AI6401	FNMA	4.875	88,720	82,878
Total 2009A-3/2011CD			$ 41,128,290	$ 26,871,165

Homeownership Finance Bond Resolution
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2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	$ 150,150	$ 139,276
775361	GNMA II	3.375	237,333	220,503
775372	GNMA II	3.375	396,656	368,530
775411	GNMA II	3.375	229,904	119,019
775427	GNMA II	3.375	761,138	706,197
775470	GNMA II	3.375	141,575	60,027
775507	GNMA II	3.375	615,415	563,813
775060	GNMA II	3.500	136,350	126,290
775102	GNMA II	3.500	196,412	93,693
775163	GNMA II	3.500	352,370	122,848
775183	GNMA II	3.500	523,465	227,673
775242	GNMA II	3.500	148,243	137,729
775267	GNMA II	3.500	224,333	208,327
775289	GNMA II	3.500	352,659	269,936
775362	GNMA II	3.500	752,225	601,232
775373	GNMA II	3.500	1,092,172	759,860
775412	GNMA II	3.500	88,601	82,469
775428	GNMA II	3.500	655,702	481,399
775471	GNMA II	3.500	356,691	280,756
775508	GNMA II	3.500	262,958	111,637
775061	GNMA II	3.625	124,088	114,596
775003	GNMA II	3.750	124,267	115,590
775103	GNMA II	3.750	304,355	271,310
775164	GNMA II	3.750	180,285	164,136
775184	GNMA II	3.750	77,000	69,964
775243	GNMA II	3.750	214,456	198,350
775268	GNMA II	3.750	138,860	-
775290	GNMA II	3.750	228,028	199,140
775363	GNMA II	3.750	256,356	146,601

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	$ 353,386	$ 329,708
775413	GNMA II	3.750	421,183	255,777
775429	GNMA II	3.750	677,093	392,897
775509	GNMA II	3.750	399,488	268,034
774916	GNMA II	3.875	1,196,101	915,736
774987	GNMA II	3.875	639,122	593,157
775004	GNMA II	3.875	971,967	737,031
775062	GNMA II	3.875	656,554	540,750
775079	GNMA II	3.875	795,842	528,423
775104	GNMA II	3.875	600,716	372,696
775126	GNMA II	3.875	691,355	587,502
775165	GNMA II	3.875	1,368,877	870,010
775205	GNMA II	3.875	387,991	216,299
775244	GNMA II	3.875	868,370	653,893
775269	GNMA II	3.875	1,091,828	494,120
775291	GNMA II	3.875	492,813	-
775364	GNMA II	3.875	723,318	673,525
775375	GNMA II	3.875	1,191,541	869,632
775414	GNMA II	3.875	988,947	651,957
775430	GNMA II	3.875	573,166	307,762
775473	GNMA II	3.875	786,231	502,503
775510	GNMA II	3.875	495,884	290,016
774917	GNMA II	4.000	525,564	202,835
774967	GNMA II	4.000	167,427	155,879
774988	GNMA II	4.000	418,302	388,463
775063	GNMA II	4.000	85,000	79,226
775080	GNMA II	4.000	512,970	479,213
775105	GNMA II	4.000	706,171	215,982
775127	GNMA II	4.000	117,932	109,402

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	$ 832,489	$ 484,324
775206	GNMA II	4.000	368,054	340,566
775245	GNMA II	4.000	187,290	174,995
775270	GNMA II	4.000	46,471	43,428
775292	GNMA II	4.000	271,910	179,018
775365	GNMA II	4.000	399,775	193,928
775415	GNMA II	4.000	150,861	141,156
775431	GNMA II	4.000	264,417	185,632
775064	GNMA II	4.125	154,705	144,367
775081	GNMA II	4.125	325,683	172,962
775143	GNMA II	4.125	236,017	220,695
775207	GNMA II	4.125	286,300	267,929
775246	GNMA II	4.125	216,372	202,483
775271	GNMA II	4.125	218,170	204,070
775366	GNMA II	4.125	72,999	67,687
775376	GNMA II	4.125	273,534	256,174
775416	GNMA II	4.125	90,953	83,270
775432	GNMA II	4.125	190,366	100,178
774918	GNMA II	4.250	787,309	654,716
774968	GNMA II	4.250	569,843	532,320
774989	GNMA II	4.250	579,093	462,286
775005	GNMA II	4.250	1,200,245	878,989
775065	GNMA II	4.250	699,064	515,529
775082	GNMA II	4.250	729,278	532,226
775106	GNMA II	4.250	603,358	353,297
775144	GNMA II	4.250	1,219,283	390,718
775167	GNMA II	4.250	555,975	520,285
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	332,914

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	$ 544,985	$ 78,056
775293	GNMA II	4.250	114,369	107,142
775367	GNMA II	4.250	575,020	427,169
775377	GNMA II	4.250	426,714	96,704
775417	GNMA II	4.250	327,623	76,796
775433	GNMA II	4.250	227,486	213,354
775474	GNMA II	4.250	201,250	91,130
775511	GNMA II	4.250	136,173	-
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	160,389
775006	GNMA II	4.375	257,191	240,671
775066	GNMA II	4.375	384,736	226,254
775083	GNMA II	4.375	129,779	121,703
775107	GNMA II	4.375	299,356	190,439
775145	GNMA II	4.375	385,341	359,716
775168	GNMA II	4.375	245,960	130,332
775209	GNMA II	4.375	385,216	229,005
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	211,777
775294	GNMA II	4.375	58,328	54,326
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	100,777
775418	GNMA II	4.375	196,034	90,481
775475	GNMA II	4.375	102,919	96,553
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	135,318
775419	GNMA II	4.500	64,950	60,972
774991	GNMA II	4.625	94,308	88,566
775169	GNMA II	4.625	87,393	82,144

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2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	$ 161,658	$ 150,574
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	-
775084	GNMA II	4.750	122,360	115,162
775275	GNMA II	4.750	72,735	68,457
AJ7451	FNMA	3.500	52,450	48,962
AJ8673	FNMA	3.500	107,688	100,592
AJ8691	FNMA	3.500	79,675	69,612
AJ5149	FNMA	3.875	109,102	102,240
AJ7448	FNMA	3.875	218,600	85,091
AJ8685	FNMA	3.875	240,750	-
AJ0316	FNMA	4.000	112,901	105,414
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	-
AJ2763	FNMA	4.000	87,284	-
AJ2769	FNMA	4.000	155,986	142,260
AJ3452	FNMA	4.000	134,296	125,853
AJ5132	FNMA	4.000	132,800	111,739
AJ7452	FNMA	4.000	66,152	61,342
AJ8686	FNMA	4.000	103,813	95,750
AI8696	FNMA	4.125	26,895	24,922
AJ0333	FNMA	4.125	43,549	-
AJ0319	FNMA	4.375	121,201	113,780
AJ0331	FNMA	4.375	93,768	87,776
AJ0730	FNMA	4.375	108,446	101,733
AJ0734	FNMA	4.375	85,289	79,844
AJ0737	FNMA	4.375	101,323	95,088
AJ2770	FNMA	4.375	89,000	81,535
AJ8674	FNMA	4.375	65,621	60,760

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	$ 111,737	$ 104,549
AJ5142	FNMA	4.500	34,416	32,124
AJ7449	FNMA	4.500	109,867	103,597
AI8689	FNMA	4.625	106,748	100,476
AI8697	FNMA	4.625	55,868	52,564
AI8699	FNMA	4.625	93,779	88,269
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	34,459,315

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 180,180
755882	GNMA II	3.375	938,013	732,292
751226	GNMA II	3.500	174,985	162,073
755209	GNMA II	3.500	275,385	255,135
755233	GNMA II	3.500	174,985	162,082
755305	GNMA II	3.500	629,174	425,161
755798	GNMA II	3.500	468,601	431,836
761289	GNMA II	3.875	177,992	165,864
747680	GNMA II	4.000	690,856	389,369
747777	GNMA II	4.000	633,903	587,689
747817	GNMA II	4.000	1,431,785	855,988
751028	GNMA II	4.000	480,798	434,345
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	231,232
751079	GNMA II	4.000	841,345	668,129
751101	GNMA II	4.000	493,365	278,131
751142	GNMA II	4.000	1,085,865	633,906
751162	GNMA II	4.000	495,769	45,125
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	521,527
755210	GNMA II	4.000	1,114,995	679,953
755234	GNMA II	4.000	737,963	409,501
755264	GNMA II	4.000	902,444	493,826
747572	GNMA II	4.125	184,226	171,728
747573	GNMA II	4.125	285,395	82,185

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 1,019,016
747778	GNMA II	4.125	393,417	204,569
747818	GNMA II	4.125	328,957	306,265
751066	GNMA II	4.125	202,676	98,899
751080	GNMA II	4.125	298,371	82,969
751102	GNMA II	4.125	127,011	117,695
751143	GNMA II	4.125	262,120	162,246
751163	GNMA II	4.125	259,627	241,749
751258	GNMA II	4.125	84,021	78,350
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	220,631
751104	GNMA II	4.625	144,475	135,127
751146	GNMA II	4.625	1,035,105	611,057
751273	GNMA II	4.625	198,395	89,968
755191	GNMA II	4.625	133,180	124,576
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	211,074
751147	GNMA II	4.750	648,450	449,954
751167	GNMA II	4.750	256,098	113,608
751261	GNMA II	4.750	223,233	209,026
755192	GNMA II	4.750	775,077	441,109
755238	GNMA II	4.750	116,486	109,259
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	113,384
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	108,075

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 147,681
769123	GNMA II	3.375	172,688	159,925
768982	GNMA II	3.875	307,084	285,948
769024	GNMA II	3.875	374,413	103,211
769064	GNMA II	3.875	683,057	261,895
769124	GNMA II	3.875	743,832	492,324
769129	GNMA II	3.875	914,956	628,331
769193	GNMA II	3.875	712,941	469,848
769203	GNMA II	3.875	448,393	353,500
769270	GNMA II	3.875	1,511,745	905,383
769309	GNMA II	3.875	773,205	323,918
768983	GNMA II	4.000	587,068	548,559
769025	GNMA II	4.000	248,749	232,505
769043	GNMA II	4.000	600,022	213,657
769065	GNMA II	4.000	162,324	151,802
769125	GNMA II	4.000	824,506	627,629
769133	GNMA II	4.000	191,467	178,395
769194	GNMA II	4.000	517,078	149,395
769271	GNMA II	4.000	398,480	364,642
769310	GNMA II	4.000	64,933	60,724
769346	GNMA II	4.000	296,827	277,634
768984	GNMA II	4.125	72,602	67,849
769026	GNMA II	4.125	100,079	62,638
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	83,459

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 474,919
769027	GNMA II	4.250	1,053,441	606,992
769045	GNMA II	4.250	1,254,624	941,206
769066	GNMA II	4.250	251,869	235,950
769134	GNMA II	4.250	497,105	452,421
769196	GNMA II	4.250	1,333,335	756,706
769204	GNMA II	4.250	875,914	456,047
769272	GNMA II	4.250	400,785	141,222
769311	GNMA II	4.250	150,927	141,068
769028	GNMA II	4.375	608,641	423,846
769046	GNMA II	4.375	610,878	538,225
769067	GNMA II	4.375	172,765	57,440
769128	GNMA II	4.375	71,178	66,557
769205	GNMA II	4.375	87,519	82,152
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	98,488
769340	GNMA II	4.375	470,668	441,680
769029	GNMA II	4.500	42,667	40,103
769103	GNMA II	4.500	51,875	48,655
769135	GNMA II	4.500	118,418	107,447
769198	GNMA II	4.500	215,670	136,653
769206	GNMA II	4.500	171,640	161,229
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	220,266
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	101,937

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 178,086
769068	GNMA II	4.750	214,107	102,662
769105	GNMA II	4.750	599,321	297,356
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	137,523
Subtotal			45,671,523	28,843,548
MBS Participation Interest (50%)			22,835,762	14,421,774

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
775568	GNMA II	3.375 %	$ 860,742	$ 813,821
775591	GNMA II	3.375	245,129	182,980
775599	GNMA II	3.375	581,951	328,144
775660	GNMA II	3.375	694,558	514,892
775708	GNMA II	3.375	391,681	370,336
775724	GNMA II	3.375	620,960	415,614
792333	GNMA II	3.375	137,417	129,669
792369	GNMA II	3.375	758,203	523,253
792402	GNMA II	3.375	338,061	320,203
792437	GNMA II	3.375	179,393	76,374
792474	GNMA II	3.375	118,586	112,325
775569	GNMA II	3.500	302,172	161,047
775592	GNMA II	3.500	57,308	54,328
775661	GNMA II	3.500	544,072	226,087
775709	GNMA II	3.500	221,472	209,926
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	156,435
792370	GNMA II	3.500	147,233	139,058
792403	GNMA II	3.500	130,749	123,933
775472	GNMA II	3.750	339,576	322,633
775570	GNMA II	3.750	406,357	385,006
775593	GNMA II	3.750	819,660	503,605
775600	GNMA II	3.750	432,456	410,739
775662	GNMA II	3.750	1,130,068	942,376
775710	GNMA II	3.750	481,146	330,196
775726	GNMA II	3.750	469,492	393,252

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792335	GNMA II	3.750 %	$ 559,141	$ 321,711
792371	GNMA II	3.750	640,200	389,901
775571	GNMA II	3.875	213,634	203,003
775594	GNMA II	3.875	1,086,404	804,655
775663	GNMA II	3.875	658,054	507,721
775711	GNMA II	3.875	271,899	164,761
775727	GNMA II	3.875	292,380	139,803
792336	GNMA II	3.875	172,151	162,610
792372	GNMA II	3.875	124,372	118,010
792405	GNMA II	3.875	133,109	49,182
775595	GNMA II	4.000	150,911	143,623
775601	GNMA II	4.000	81,462	75,447
775664	GNMA II	4.000	173,887	111,935
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	146,077
775713	GNMA II	4.125	84,659	80,138
774854	GNMA II	4.250	581,713	550,378
774888	GNMA II	4.250	207,383	197,636
775596	GNMA II	4.250	366,413	349,188
775677	GNMA II	4.250	415,662	174,667
775714	GNMA II	4.250	199,022	187,491
775728	GNMA II	4.250	175,605	167,333
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	-
775513	GNMA II	4.500	231,520	220,441
AA0104	GNMA II	3.250	1,569,180	1,116,321

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	$ 1,662,807	$ 1,175,274
AA0281	GNMA II	3.250	2,286,836	1,931,233
AA0164	GNMA II	3.375	629,700	595,844
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	474,883
AA0076	GNMA II	3.625	2,059,751	1,479,994
AA0105	GNMA II	3.625	2,128,674	1,936,397
AA0165	GNMA II	3.625	2,775,509	1,808,189
AA0199	GNMA II	3.625	1,624,843	1,351,953
AA0077	GNMA II	3.750	591,767	499,609
AA0106	GNMA II	3.750	787,881	581,803
AA0166	GNMA II	3.750	630,630	538,691
AA0200	GNMA II	3.750	200,358	190,371
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	135,790
799890	GNMA II	4.000	79,297	74,651
799891	GNMA II	4.250	105,121	100,248
Subtotal			35,917,191	27,403,190
MBS Participation Interest (49.9979%)			17,957,841	13,701,020

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 1,067,747
769345	GNMA II	3.875	439,371	312,642
774851	GNMA II	3.875	576,982	271,249
774886	GNMA II	3.875	1,109,367	1,014,592
774966	GNMA II	3.875	317,760	175,477
769337	GNMA II	4.000	260,985	248,222
774852	GNMA II	4.000	384,853	362,509
774887	GNMA II	4.000	62,092	58,951
769338	GNMA II	4.125	81,124	77,158
774853	GNMA II	4.125	72,354	68,873
769339	GNMA II	4.250	299,827	152,387
769347	GNMA II	4.250	277,701	171,157
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	298,033
774889	GNMA II	4.500	68,212	65,037
769313	GNMA II	4.750	104,700	100,103
769341	GNMA II	4.750	154,368	147,687
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	127,730
792439	GNMA II	3.375	1,044,017	934,481
792473	GNMA II	3.375	566,173	534,325
792440	GNMA II	3.500	297,125	277,796
792588	GNMA II	3.500	55,068.2	52,217
792406	GNMA II	3.750	770,118	668,450
792441	GNMA II	3.750	1,560,454	1,190,994
792475	GNMA II	3.750	384,305	248,444

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 577,451
792442	GNMA II	3.875	330,172	188,456
792476	GNMA II	3.875	144,690	137,563
792520	GNMA II	3.875	193,809	65,824
792477	GNMA II	4.250	128,289	118,873
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	9,714,425
MBS Participation Interest (49.9972%)			6,384,680	4,856,941
Total 2009A-4/2011E			$ 97,722,201	$ 67,439,049

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2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	$ 140,339	$ 129,930
792518	GNMA II	3.375	482,363	394,025
792556	GNMA II	3.375	789,967	733,940
792587	GNMA II	3.375	1,150,093	520,567
792615	GNMA II	3.375	1,164,262	977,825
792629	GNMA II	3.375	643,093	500,884
792662	GNMA II	3.375	567,403	429,563
792684	GNMA II	3.375	1,437,423	1,152,831
792707	GNMA II	3.375	768,461	715,170
792742	GNMA II	3.375	859,115	681,452
792823	GNMA II	3.375	203,885	156,271
792830	GNMA II	3.375	1,129,607	783,478
792860	GNMA II	3.375	1,169,788	1,087,311
792875	GNMA II	3.375	1,469,020	1,129,208
792926	GNMA II	3.375	1,327,734	894,311
792972	GNMA II	3.375	1,151,965	1,057,087
793013	GNMA II	3.375	759,510	703,797
793015	GNMA II	3.375	1,363,315	792,076
793026	GNMA II	3.375	1,760,015	1,459,767
793041	GNMA II	3.375	539,426	314,296
793109	GNMA II	3.375	552,289	370,046
793158	GNMA II	3.375	47,327	44,299
793179	GNMA II	3.375	580,853	416,297
793205	GNMA II	3.375	1,526,373	1,056,473
793211	GNMA II	3.375	418,272	391,350
792557	GNMA II	3.500	233,923	102,243
792630	GNMA II	3.500	134,667	121,520
792743	GNMA II	3.500	146,853	135,970
792861	GNMA II	3.500	124,189	116,122

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	$ 140,658	$ 127,928
793016	GNMA II	3.500	179,832	166,807
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	98,609
793300	GNMA II	3.625	187,421	96,575
792404	GNMA II	3.750	126,704	-
792558	GNMA II	3.750	1,179,710	781,574
792589	GNMA II	3.750	2,021,565	1,641,712
792616	GNMA II	3.750	1,081,510	626,109
792631	GNMA II	3.750	1,034,733	585,122
792663	GNMA II	3.750	380,681	353,219
792685	GNMA II	3.750	1,045,380	813,301
792712	GNMA II	3.750	419,343	269,713
792744	GNMA II	3.750	792,698	497,408
792824	GNMA II	3.750	1,265,372	911,109
792831	GNMA II	3.750	1,129,061	468,622
792862	GNMA II	3.750	1,164,760	805,350
792877	GNMA II	3.750	1,677,320	842,587
792927	GNMA II	3.750	1,256,528	476,358
792973	GNMA II	3.750	1,612,843	1,075,057
793014	GNMA II	3.750	1,015,555	815,805
793017	GNMA II	3.750	1,220,509	794,294
793042	GNMA II	3.750	1,917,383	1,706,803
793103	GNMA II	3.750	2,204,502	1,849,452
793110	GNMA II	3.750	638,124	599,004
793159	GNMA II	3.750	657,556	279,500
793181	GNMA II	3.750	666,290	625,496
793206	GNMA II	3.750	1,826,497	1,144,764
793213	GNMA II	3.750	301,593	283,006

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	$ 36,532	$ 33,982
792590	GNMA II	3.875	573,827	536,847
792686	GNMA II	3.875	134,023	124,069
792745	GNMA II	3.875	568,994	85,928
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	144,302
792878	GNMA II	3.875	82,375	77,310
792928	GNMA II	3.875	82,493	77,442
793018	GNMA II	3.875	196,045	121,886
793207	GNMA II	3.875	37,244	34,939
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	97,960
793111	GNMA II	4.000	51,510	48,360
793303	GNMA II	4.000	77,164	72,545
792521	GNMA II	4.125	132,262	122,052
792591	GNMA II	4.125	77,655	72,969
792617	GNMA II	4.125	50,226	47,180
793104	GNMA II	4.125	120,332	113,240
AA0078	GNMA II	4.125	35,092	33,147
792522	GNMA II	4.250	86,647	79,452
792632	GNMA II	4.250	68,843	64,520
792746	GNMA II	4.250	394,840	89,897
793304	GNMA II	4.375	101,231	95,525
792747	GNMA II	4.750	53,574	50,115
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	73,210
AK0880	FNMA	3.500	161,627	144,908
AK1426	FNMA	3.500	352,291	329,680
AK1430	FNMA	3.500	124,021	111,380

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2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	$ 100,000	$ 93,681
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	99,018
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	176,506
AK6095	FNMA	3.500	138,994	130,629
AK7248	FNMA	3.500	53,972	49,079
AK8732	FNMA	3.500	77,805	73,144
AJ9672	FNMA	3.625	48,925	44,119
AK0878	FNMA	3.625	90,543	84,857
AJ9661	FNMA	3.875	99,750	90,516
AK0879	FNMA	3.875	63,000	59,018
AK0881	FNMA	3.875	118,590	105,830
AK1422	FNMA	3.875	102,971	96,800
AK1427	FNMA	3.875	91,531	85,245
AK3127	FNMA	3.875	33,454	31,456
AK3131	FNMA	3.875	351,725	327,659
AK4249	FNMA	3.875	164,777	88,599
AK6079	FNMA	3.875	329,405	223,432
AK6088	FNMA	3.875	56,723	53,512
AK6096	FNMA	3.875	66,360	61,139
AK7249	FNMA	3.875	104,558	98,639
AK8379	FNMA	3.875	112,747	106,364
AK8736	FNMA	3.875	57,114	51,249
AJ9662	FNMA	4.000	63,915	59,880
AK0882	FNMA	4.000	83,666	78,719
AK7242	FNMA	4.000	65,015	60,250

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AJ9663	FNMA	4.125 %	$ 75,702	$ 71,226
AK6092	FNMA	4.375	120,137	113,708
AK0883	FNMA	4.500	105,487	99,710
Subtotal			57,484,071	41,700,221

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 1,067,747
769345	GNMA II	3.875	439,371	312,642
774851	GNMA II	3.875	576,982	271,249
774886	GNMA II	3.875	1,109,367	1,014,592
774966	GNMA II	3.875	317,760	175,477
769337	GNMA II	4.000	260,985	248,222
774852	GNMA II	4.000	384,853	362,509
774887	GNMA II	4.000	62,092	58,951
769338	GNMA II	4.125	81,124	77,158
774853	GNMA II	4.125	72,354	68,873
769339	GNMA II	4.250	299,827	152,387
769347	GNMA II	4.250	277,701	171,157
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	298,033
774889	GNMA II	4.500	68,212	65,037
769313	GNMA II	4.750	104,700	100,103
769341	GNMA II	4.750	154,368	147,687
774856	GNMA II	4.750	250,700	127,730
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	934,481
792473	GNMA II	3.375	566,173	534,325
792440	GNMA II	3.500	297,125	277,796
792588	GNMA II	3.500	55,068.2	52,217
792406	GNMA II	3.750	770,118	668,450
792441	GNMA II	3.750	1,560,454	1,190,994
792475	GNMA II	3.750	384,305	248,444

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 577,451
792442	GNMA II	3.875	330,172	188,456
792476	GNMA II	3.875	144,690	137,563
792520	GNMA II	3.875	193,809	65,824
792477	GNMA II	4.250	128,289	118,873
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	9,714,425
MBS Participation Interest (50.0028%)			6,385,395	4,857,485
Total 2009A-5/2011FG			$ 63,869,466	$ 46,557,705

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2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	$ 76,637	$ 72,211
AA0767	GNMA II	3.125	102,872	94,481
AA0790	GNMA II	3.125	636,708	400,009
AB1324	GNMA II	3.125	624,514	588,183
AA0197	GNMA II	3.250	1,578,888	1,477,470
AA0507	GNMA II	3.250	1,184,995	953,831
AA0605	GNMA II	3.250	1,631,521	1,316,785
AA0619	GNMA II	3.250	2,714,725	2,069,834
AA0641	GNMA II	3.250	2,000,323	1,157,704
AA0694	GNMA II	3.250	1,387,799	1,119,091
AA0743	GNMA II	3.250	1,258,241	912,821
AA0768	GNMA II	3.250	1,694,686	1,594,193
AA0791	GNMA II	3.250	1,226,421	1,150,206
AB1325	GNMA II	3.250	1,208,468	1,140,085
799955	GNMA II	3.375	954,204	549,529
AA0468	GNMA II	3.375	260,129	90,517
AA0792	GNMA II	3.375	94,625	89,272
AA0642	GNMA II	3.500	116,668	109,482
AA0695	GNMA II	3.500	131,335	123,489
AA0744	GNMA II	3.500	93,723	88,606
AA0769	GNMA II	3.500	1,349,608	1,142,518
AA0793	GNMA II	3.500	1,521,075	1,026,040
AB1326	GNMA II	3.500	2,069,079	1,598,216
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	2,455,960
AA0606	GNMA II	3.625	3,278,641	2,448,397
AA0620	GNMA II	3.625	3,191,797	2,476,695
AA0643	GNMA II	3.625	3,885,759	2,912,554
AA0696	GNMA II	3.625	1,400,379	786,974

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2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	$ 2,998,617	$ 2,329,292
AA0770	GNMA II	3.625	3,970,772	3,748,433
AA0794	GNMA II	3.625	2,061,200	1,831,265
AB1327	GNMA II	3.625	1,233,764	794,265
AA0471	GNMA II	3.750	208,443	-
AA0510	GNMA II	3.750	176,454	166,221
AA0607	GNMA II	3.750	387,436	257,583
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	71,493
AA0795	GNMA II	3.750	131,675	-
Total 2012A			$ 50,000,732	$ 39,143,703

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2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	$ 125,681	$ 118,459
AB1614	GNMA II	3.000	1,237,420	1,040,726
AB1641	GNMA II	3.000	691,069	589,592
AB1762	GNMA II	3.000	1,226,456	874,496
AB1879	GNMA II	3.000	763,342	612,766
AB1903	GNMA II	3.000	1,946,846	1,767,989
AB2026	GNMA II	3.000	1,198,817	927,265
AB1370	GNMA II	3.125	659,456	549,732
AB1444	GNMA II	3.125	1,198,537	1,127,681
AB1498	GNMA II	3.125	880,686	757,285
AB1557	GNMA II	3.125	943,128	734,846
AB1615	GNMA II	3.125	657,743	600,577
AB1642	GNMA II	3.125	134,322	127,104
AB1763	GNMA II	3.125	533,388	452,226
AB2027	GNMA II	3.125	740,724	700,950
AB1371	GNMA II	3.250	826,374	779,582
AB1445	GNMA II	3.250	858,477	678,664
AB1499	GNMA II	3.250	740,909	283,364
AB1558	GNMA II	3.250	787,061	480,755
AB1616	GNMA II	3.250	842,955	565,305
AB1643	GNMA II	3.250	1,373,165	878,793
AB1726	GNMA II	3.250	1,075,939	804,245
AB1764	GNMA II	3.250	786,321	633,003
AB1881	GNMA II	3.250	566,367	537,253
AB1905	GNMA II	3.250	652,229	476,131
AB2028	GNMA II	3.250	1,054,691	1,000,380
AB1372	GNMA II	3.375	580,414	549,197
AB1501	GNMA II	3.375	905,841	683,250
AB1559	GNMA II	3.375	531,045	198,972

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	$ 890,532	$ 679,525
AB1644	GNMA II	3.375	1,674,447	1,375,691
AB1727	GNMA II	3.375	1,336,002	1,163,074
AB1765	GNMA II	3.375	1,746,008	1,441,667
AB1882	GNMA II	3.375	1,328,768	1,258,871
AB1906	GNMA II	3.375	3,297,175	2,786,094
AB1922	GNMA II	3.375	1,534,471	1,318,359
AB2029	GNMA II	3.375	2,219,124	1,810,236
AB1373	GNMA II	3.500	1,258,243	836,632
AB1447	GNMA II	3.500	977,924	781,761
AB1467	GNMA II	3.500	2,649,322	2,160,345
AB1502	GNMA II	3.500	1,560,000	1,015,464
AB1560	GNMA II	3.500	1,289,246	1,097,049
AB1645	GNMA II	3.500	1,580,324	1,186,321
AB1728	GNMA II	3.500	969,718	574,904
AB1766	GNMA II	3.500	1,468,698	1,249,513
AB1907	GNMA II	3.500	803,852	643,821
AB1374	GNMA II	3.625	1,744,425	1,534,081
AB1448	GNMA II	3.625	1,021,682	888,745
AB1468	GNMA II	3.625	916,635	869,320
AB1469	GNMA II	3.750	44,703	42,518
AP5697	FNMA	3.025	379,570	360,051
AP5700	FNMA	3.025	217,282	206,715
AP5701	FNMA	3.025	1,578,617	1,485,545
AQ1934	FNMA	3.025	246,638	111,422
AQ2730	FNMA	3.025	177,953	169,256
AQ2734	FNMA	3.025	1,833,782	1,740,848
AQ3724	FNMA	3.025	140,299	120,965
AQ3730	FNMA	3.025	203,186	192,778

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2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP4207	FNMA	3.150 %	$ 131,402	$ -
AP5698	FNMA	3.150	2,050,010	1,946,902
AQ1935	FNMA	3.150	223,942	94,747
AQ2732	FNMA	3.150	289,230	149,439
AQ2735	FNMA	3.150	431,996	411,236
AO8922	FNMA	3.275	194,074	161,932
AP0104	FNMA	3.275	73,700	69,623
AP0112	FNMA	3.275	339,812	320,295
AP1815	FNMA	3.275	131,268	124,854
AP1829	FNMA	3.275	136,603	128,905
AP4208	FNMA	3.275	341,820	322,105
AP5098	FNMA	3.275	134,996	127,241
AP5693	FNMA	3.275	409,229	389,939
AP5694	FNMA	3.275	1,795,852	1,560,678
AP5699	FNMA	3.275	494,353	466,978
AP8398	FNMA	3.400	75,282	71,679
AP9961	FNMA	3.400	77,775	74,001
AP9969	FNMA	3.400	157,882	150,373
AQ1936	FNMA	3.400	56,918	54,231
AP4212	FNMA	3.525	105,661	100,705
AP4221	FNMA	3.525	108,631	103,473
AP5099	FNMA	3.525	109,533	104,415
AP5103	FNMA	3.525	129,570	120,125
AQ1937	FNMA	3.525	158,185	150,803
AQ6023	FNMA	3.525	100,857	95,785
AP0113	FNMA	3.650	88,432	84,348
AP1830	FNMA	3.650	409,798	324,289
AP8399	FNMA	3.650	118,969	113,273

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2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP8410	FNMA	3.650 %	$ 91,540	$ 87,333
AP1831	FNMA	3.775	78,733	73,721
Subtotal			68,654,084	56,615,588

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	$ 212,877	$ 201,479
AB1556	GNMA II	3.000	214,752	203,237
AB1724	GNMA II	3.000	413,923	251,931
AB1919	GNMA II	3.000	488,124	459,810
AB1725	GNMA II	3.125	304,729	288,692
AB1880	GNMA II	3.125	248,035	234,541
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	301,672
AB1921	GNMA II	3.250	445,324	283,814
AB1446	GNMA II	3.375	278,876	114,485
AB1618	GNMA II	3.500	421,599	400,680
AB1883	GNMA II	3.500	234,985	125,428
AB1923	GNMA II	3.500	385,053	365,165
AB1503	GNMA II	3.625	308,974	292,423
AB1561	GNMA II	3.625	258,242	245,519
AB1619	GNMA II	3.625	136,854	130,199
AB1646	GNMA II	3.625	378,903	210,002
AB1729	GNMA II	3.625	397,359	377,796
AB1767	GNMA II	3.625	158,319	150,583
AB1908	GNMA II	3.625	407,184	386,806
AB1924	GNMA II	3.625	62,523	59,512
AB2030	GNMA II	3.625	185,414	175,958
799858	GNMA II	3.250	55,750	51,371
AA0282	GNMA II	3.375	88,231	83,617
AA0342	GNMA II	3.375	177,369	167,443
AA0401	GNMA II	3.375	88,982	84,328

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
793301	GNMA II	3.750 %	$ 2,811,748	$ 2,098,836
799957	GNMA II	3.750	2,722,740	2,102,165
799958	GNMA II	3.875	169,926	161,596
AO3773	FNMA	3.650	51,642	49,233
AO5870	FNMA	3.650	180,482	172,106
Subtotal			12,692,962	10,230,427
MBS Participation Interest (49.9969%)			6,346,087	5,114,896
Total 2012B			$ 75,000,171	$ 61,730,484

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2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	$ 391,277	$ 370,805
AB2223	GNMA II	2.500	551,795	521,752
AC7753	GNMA II	2.500	714,243	585,829
AC7834	GNMA II	2.500	463,733	439,240
AC7861	GNMA II	2.500	1,975,333	1,269,575
AC7868	GNMA II	2.500	108,989	103,278
AC7902	GNMA II	2.500	658,386	530,131
AC7966	GNMA II	2.500	676,805	529,040
AC8045	GNMA II	2.500	1,419,324	1,339,749
AC8050	GNMA II	2.500	82,357	78,062
AC8102	GNMA II	2.500	2,318,244	1,806,003
AC8182	GNMA II	2.500	757,061	717,418
AC8226	GNMA II	2.500	1,114,368	923,308
AB2115	GNMA II	2.750	428,797	405,658
AB2182	GNMA II	2.750	303,107	286,177
AB2224	GNMA II	2.750	303,553	288,115
AC7843	GNMA II	2.750	120,983	114,163
AC7862	GNMA II	2.750	111,886	105,080
AC8046	GNMA II	2.750	452,149	429,348
AB2085	GNMA II	2.875	108,609	103,162
AB2116	GNMA II	2.875	731,810	531,145
AB2183	GNMA II	2.875	851,481	647,966
AB2225	GNMA II	2.875	1,097,284	590,189
AB2231	GNMA II	2.875	104,071	98,820
AC7754	GNMA II	2.875	1,540,730	1,358,665
AC7835	GNMA II	2.875	1,922,001	1,724,476
AC7863	GNMA II	2.875	2,905,224	2,750,705
AC7903	GNMA II	2.875	1,482,544	1,176,348
AC7967	GNMA II	2.875	1,711,202	1,290,835

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	$ 2,944,370	$ 2,798,398
AC8183	GNMA II	2.875	1,613,962	1,245,172
AC8186	GNMA II	2.875	290,250	275,375
AC8227	GNMA II	2.875	5,182,680	4,852,546
AB2086	GNMA II	3.000	1,046,562	995,599
AB2092	GNMA II	3.000	589,215	558,857
AB2117	GNMA II	3.000	519,418	492,132
AB2122	GNMA II	3.000	193,957	183,543
AB2184	GNMA II	3.000	751,244	712,691
AB2226	GNMA II	3.000	261,822	245,155
AC7755	GNMA II	3.000	352,341	335,052
AC7760	GNMA II	3.000	111,653	104,508
AC7836	GNMA II	3.000	301,404	285,679
AC7864	GNMA II	3.000	97,703	92,699
AC7870	GNMA II	3.000	177,224	168,443
AC7904	GNMA II	3.000	313,663	124,733
AC8184	GNMA II	3.000	144,675	137,556
AB2087	GNMA II	3.125	491,778	467,310
AB2118	GNMA II	3.125	765,074	727,955
AB2185	GNMA II	3.125	358,542	340,680
AB2227	GNMA II	3.125	324,005	308,010
AC7837	GNMA II	3.125	249,672	237,657
AC7865	GNMA II	3.125	730,944	694,349
AC7905	GNMA II	3.125	111,004	105,680
AC7968	GNMA II	3.125	233,906	221,243
AC8048	GNMA II	3.125	520,632	495,309
AB2088	GNMA II	3.250	167,734	97,120
AB2094	GNMA II	3.250	470,181	447,725
AB2119	GNMA II	3.250	385,965	266,542

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	$ 281,821	$ 91,891
AB2228	GNMA II	3.250	133,246	126,896
AC7757	GNMA II	3.250	113,971	108,627
AC7838	GNMA II	3.250	216,556	205,763
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	139,489
AB2089	GNMA II	3.375	1,542,257	1,277,778
AB2095	GNMA II	3.375	109,124	104,141
AB2120	GNMA II	3.375	1,052,813	739,818
AB2124	GNMA II	3.375	298,261	284,219
AB2187	GNMA II	3.375	653,307	623,536
AB2191	GNMA II	3.375	204,282	87,358
AB2229	GNMA II	3.375	1,035,911	882,314
AC7758	GNMA II	3.375	1,211,895	927,187
AC7839	GNMA II	3.375	1,157,487	1,102,306
AC7845	GNMA II	3.375	112,120	106,991
AC7866	GNMA II	3.375	171,254	163,401
AC7872	GNMA II	3.375	221,942	110,200
AC7906	GNMA II	3.375	131,344	-
AC8049	GNMA II	3.375	241,083	229,916
AC8105	GNMA II	3.375	516,806	493,162
AB2090	GNMA II	3.500	170,402	162,728
AB2096	GNMA II	3.500	440,368	420,109
AB2121	GNMA II	3.500	122,089	116,617
AB2230	GNMA II	3.500	208,474	199,073
AC7840	GNMA II	3.500	263,537	250,800
AC7867	GNMA II	3.500	214,554	204,696
AC8230	GNMA II	3.500	109,901	104,943
AB2091	GNMA II	3.625	104,163	99,431

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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	$ 158,397	$ 151,408
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	2,002,519
AR1332	FNMA	2.525	556,974	530,050
AR2975	FNMA	2.525	129,786	123,161
AR4962	FNMA	2.525	103,315	97,731
AR5594	FNMA	2.525	115,809	110,256
AR5609	FNMA	2.525	167,800	93,156
AR1330	FNMA	2.650	342,989	326,725
AQ2738	FNMA	2.655	1,031,029	980,856
AR1325	FNMA	2.655	549,638	220,034
AQ2739	FNMA	2.780	867,934	823,560
AR1326	FNMA	2.780	192,952	182,694
AR1331	FNMA	2.900	130,572	124,981
AR2976	FNMA	2.900	103,779	99,075
AR4961	FNMA	2.900	124,563	115,347
AR4963	FNMA	2.900	116,430	110,158
AR5595	FNMA	2.900	311,620	297,457
AR5604	FNMA	2.900	593,089	463,208
AR5610	FNMA	2.900	229,645	219,110
AR1323	FNMA	2.905	186,850	104,917
AR1327	FNMA	2.905	204,049	193,165
AQ2733	FNMA	3.025	531,344	507,923
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	133,200
AP5692	FNMA	3.150	862,184	764,622
AP5695	FNMA	3.150	687,926	657,779
AQ2731	FNMA	3.150	656,792	625,336
AQ9156	FNMA	3.155	130,613	124,929

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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP5696	FNMA	3.275 %	$ 701,834	$ 671,713
AQ7531	FNMA	3.400	288,011	275,473
AQ9146	FNMA	3.405	137,542	130,604
AP0105	FNMA	3.650	258,711	246,443
AP1816	FNMA	3.650	163,561	97,940
AP4209	FNMA	3.650	108,617	104,017
AP5104	FNMA	3.650	142,507	135,205
Subtotal			69,994,054	60,340,901

2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquistion	Principal Amount Outstanding
AC8104	GNMA II	2.87500	%	$ 4,097,610	$ 3,062,516
AB2093	GNMA II	3.12500		271,185	119,729
AC7756	GNMA II	3.12500		637,851	606,781
AB1464	GNMA II	3.12500		1,493,291	1,128,975
AA0469	GNMA II	3.62500		1,650,089	1,573,608
799861	GNMA II	3.75000		1,863,656	1,538,945
Subtotal				10,013,682	8,030,554
MBS Participation Interest (49.9981%)				5,006,651	4,015,124
Total 2013A				$ 75,000,705	$ 64,356,026

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2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755562	GNMA II	3.375 %	$ 190,664	$ 181,578
755600	GNMA II	3.375	583,016	378,135
755615	GNMA II	3.375	201,557	192,002
755768	GNMA II	3.375	217,084	112,751
755797	GNMA II	3.375	374,344	356,326
755895	GNMA II	3.375	682,117	616,710
755990	GNMA II	3.375	883,318	836,234
756004	GNMA II	3.375	118,698	110,642
756014	GNMA II	3.375	559,288	530,284
756050	GNMA II	3.375	156,419	148,953
756063	GNMA II	3.375	1,094,096	737,736
756131	GNMA II	3.375	490,644	349,221
756157	GNMA II	3.375	680,155	647,561
760847	GNMA II	3.375	351,385	260,063
760927	GNMA II	3.375	319,088	142,124
761016	GNMA II	3.375	215,084	204,925
761076	GNMA II	3.375	91,131	86,814
761111	GNMA II	3.375	194,748	184,362
761143	GNMA II	3.375	220,840	210,415
761236	GNMA II	3.375	102,455	97,474
761260	GNMA II	3.375	239,177	224,472
761416	GNMA II	3.375	132,259	125,993
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	89,498
768925	GNMA II	3.375	98,075	92,078
755341	GNMA II	3.500	206,186	196,549
755355	GNMA II	3.500	443,801	422,990
755419	GNMA II	3.500	139,278	132,725
755460	GNMA II	3.500	219,064	208,844

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755510	GNMA II	3.500 %	$ 963,546	$ 766,458
755538	GNMA II	3.500	310,535	292,443
755563	GNMA II	3.500	494,649	468,250
755601	GNMA II	3.500	951,636	903,101
755616	GNMA II	3.500	175,641	167,389
755713	GNMA II	3.500	1,092,841	818,794
755754	GNMA II	3.500	310,435	74,359
755769	GNMA II	3.500	245,278	233,851
755883	GNMA II	3.500	661,300	567,470
755896	GNMA II	3.500	227,497	70,820
755991	GNMA II	3.500	967,358	844,753
756005	GNMA II	3.500	147,799	140,890
756015	GNMA II	3.500	522,170	433,152
756051	GNMA II	3.500	132,493	126,361
756064	GNMA II	3.500	311,502	297,016
756132	GNMA II	3.500	209,138	198,770
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	108,246
760928	GNMA II	3.500	328,041	312,269
760982	GNMA II	3.500	128,746	122,489
761077	GNMA II	3.500	361,296	344,689
761112	GNMA II	3.500	197,993	41,490
761144	GNMA II	3.500	316,290	153,803
761237	GNMA II	3.500	233,870	219,381
761305	GNMA II	3.500	123,255	117,496
761336	GNMA II	3.500	120,372	114,799
768511	GNMA II	3.500	165,073	156,892
768538	GNMA II	3.500	146,900	140,036
768870	GNMA II	3.500	193,097	184,007

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755897	GNMA II	3.625 %	$ 103,417	$ 98,708
755992	GNMA II	3.625	444,065	348,803
756016	GNMA II	3.625	177,788	169,097
756052	GNMA II	3.625	269,988	257,274
756065	GNMA II	3.625	1,236,671	1,027,298
756133	GNMA II	3.625	287,064	274,059
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	86,576
760849	GNMA II	3.625	392,093	82,523
760919	GNMA II	3.625	139,458	-
760990	GNMA II	3.625	79,657	75,075
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	122,791
761261	GNMA II	3.625	180,433	171,596
761288	GNMA II	3.625	111,693	106,647
761306	GNMA II	3.625	306,515	292,388
761474	GNMA II	3.625	128,622	122,159
761545	GNMA II	3.625	77,983	74,213
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	65,707
755993	GNMA II	3.750	196,349	186,947
756066	GNMA II	3.750	105,036	100,158
756134	GNMA II	3.750	107,069	100,608
756160	GNMA II	3.750	586,560	359,153
760850	GNMA II	3.750	393,701	374,137
760920	GNMA II	3.750	323,138	213,197
760929	GNMA II	3.750	292,906	278,294
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	196,425

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
761018	GNMA II	3.750 %	$ 172,248	$ 164,610
761079	GNMA II	3.750	80,472	76,895
761145	GNMA II	3.750	149,820	143,010
761262	GNMA II	3.750	201,691	192,795
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	132,897
755539	GNMA II	3.875	319,706	304,917
755602	GNMA II	3.875	501,994	349,797
755770	GNMA II	3.875	116,084	110,984
755801	GNMA II	3.875	321,922	191,597
755898	GNMA II	3.875	131,841	126,050
755994	GNMA II	3.875	475,935	355,432
756006	GNMA II	3.875	399,955	382,440
756053	GNMA II	3.875	298,768	284,812
756067	GNMA II	3.875	313,067	239,527
756135	GNMA II	3.875	251,761	130,642
760756	GNMA II	3.875	762,909	577,138
760851	GNMA II	3.875	584,815	276,208
760984	GNMA II	3.875	343,138	243,645
761019	GNMA II	3.875	352,583	81,142
761080	GNMA II	3.875	276,114	67,163
761113	GNMA II	3.875	162,606	155,535
761263	GNMA II	3.875	188,969	178,920
761270	GNMA II	3.875	317,808	178,216
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	57,606
761449	GNMA II	3.875	61,746	58,687
761546	GNMA II	3.875	120,118	114,836
768509	GNMA II	3.875	163,933	156,835

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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768871	GNMA II	3.875 %	$ 47,975	$ -
768926	GNMA II	3.875	127,523	122,114
769042	GNMA II	3.875	582,376	352,842
747342	GNMA II	4.000	206,852	129,820
747434	GNMA II	4.000	293,723	280,287
747451	GNMA II	4.000	150,712	144,048
747504	GNMA II	4.000	587,937	293,871
747571	GNMA II	4.000	108,513	103,714
751257	GNMA II	4.000	786,190	529,924
755306	GNMA II	4.000	578,906	553,413
755342	GNMA II	4.000	700,305	668,951
755356	GNMA II	4.000	650,136	619,550
755393	GNMA II	4.000	340,160	324,831
755461	GNMA II	4.000	232,214	222,155
755511	GNMA II	4.000	336,160	321,396
755540	GNMA II	4.000	673,061	505,091
761338	GNMA II	4.000	410,552	392,300
761418	GNMA II	4.000	1,140,908	693,382
761450	GNMA II	4.000	497,923	473,880
761475	GNMA II	4.000	1,112,967	1,027,344
761529	GNMA II	4.000	108,205	103,633
761547	GNMA II	4.000	217,841	208,072
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	119,411
761685	GNMA II	4.000	187,905	89,974
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	80,995
768539	GNMA II	4.000	432,483	143,812

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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768552	GNMA II	4.000 %	$ 338,034	$ 126,081
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	407,299
768837	GNMA II	4.000	116,942	111,788
768872	GNMA II	4.000	348,253	244,395
768927	GNMA II	4.000	307,248	292,115
768949	GNMA II	4.000	284,573	157,168
768966	GNMA II	4.000	362,884	346,980
747343	GNMA II	4.125	283,263	270,878
747435	GNMA II	4.125	436,091	416,247
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	305,043
755307	GNMA II	4.125	122,355	112,091
755618	GNMA II	4.125	145,104	138,773
756069	GNMA II	4.125	350,249	335,014
756136	GNMA II	4.125	214,566	205,578
760853	GNMA II	4.125	262,408	251,401
760922	GNMA II	4.125	288,143	276,087
760932	GNMA II	4.125	67,131	64,157
760986	GNMA II	4.125	126,520	121,067
760993	GNMA II	4.125	55,349	53,045
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	180,227
761476	GNMA II	4.125	216,467	207,487
761628	GNMA II	4.125	139,159	129,713
761686	GNMA II	4.125	48,528	46,284
768510	GNMA II	4.125	142,056	131,631
768513	GNMA II	4.125	122,543	117,484

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768553	GNMA II	4.125 %	$ 99,642	$ 95,495
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	77,135
768759	GNMA II	4.125	244,408	233,846
768806	GNMA II	4.125	361,691	345,931
768838	GNMA II	4.125	123,622	118,555
768873	GNMA II	4.125	199,336	190,826
768928	GNMA II	4.125	298,689	176,892
768967	GNMA II	4.125	213,955	118,589
761687	GNMA II	4.250	1,512,069	1,294,827
761689	GNMA II	4.250	462,206	443,435
768514	GNMA II	4.250	999,965	952,026
768525	GNMA II	4.250	1,706,405	1,631,655
768554	GNMA II	4.250	2,312,021	1,917,936
768678	GNMA II	4.250	1,545,731	1,023,247
768807	GNMA II	4.250	611,197	528,052
768839	GNMA II	4.250	188,512	102,414
755309	GNMA II	4.375	110,957	105,947
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	-
756137	GNMA II	4.375	116,864	111,668
760760	GNMA II	4.375	105,159	100,400
760855	GNMA II	4.375	75,838	72,563
760923	GNMA II	4.375	150,298	144,230
761022	GNMA II	4.375	70,137	66,971
761292	GNMA II	4.375	181,890	101,501
768808	GNMA II	4.375	81,347	78,142
768840	GNMA II	4.375	419,851	301,625
768809	GNMA II	4.500	143,152	-

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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768841	GNMA II	4.500 %	$ 157,806	$ 150,844
751166	GNMA II	4.625	102,030	97,972
755607	GNMA II	4.625	138,714	133,129
755620	GNMA II	4.625	149,267	143,331
755720	GNMA II	4.625	137,771	132,051
755887	GNMA II	4.625	399,297	242,842
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	109,438
761275	GNMA II	4.625	132,143	127,059
768842	GNMA II	4.625	202,996	-
755608	GNMA II	4.750	168,361	161,721
755999	GNMA II	4.750	130,459	125,278
756019	GNMA II	4.750	114,710	110,160
761269	GNMA II	4.750	219,798	211,403
761276	GNMA II	4.750	177,486	170,681
761294	GNMA II	4.750	309,590	206,562
761311	GNMA II	4.750	319,010	119,675
768810	GNMA II	4.750	477,196	267,491
768843	GNMA II	4.750	379,983	365,823
751168	GNMA II	4.875	131,291	126,155
755344	GNMA II	4.875	142,886	137,328
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	205,775
AH5530	FNMA	3.450	207,668	199,136
AH5490	FNMA	3.500	105,118	100,431
AH5531	FNMA	3.575	269,924	259,041
AH6665	FNMA	3.625	103,790	-
AI1693	FNMA	3.875	162,813	154,081
AH5528	FNMA	3.950	118,420	111,787

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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AH5484	FNMA	4.000 %	$ 110,848	$ 106,268
AH5491	FNMA	4.000	61,608	58,040
AH8221	FNMA	4.000	20,678	19,797
AH9124	FNMA	4.000	91,452	87,680
AE6282	FNMA	4.125	21,651	19,683
AH6671	FNMA	4.125	101,162	97,069
AH8230	FNMA	4.125	48,546	41,398
AH9125	FNMA	4.125	250,628	108,495
AH9135	FNMA	4.125	36,323	33,555
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	-
AH6675	FNMA	4.375	121,432	116,734
AH9121	FNMA	4.375	84,823	81,287
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	103,089
AH0181	FNMA	4.625	101,448	97,590
AH6672	FNMA	4.625	59,593	57,314
AH8222	FNMA	4.625	115,941	111,629
AH8223	FNMA	4.750	89,403	85,982
AH0197	FNMA	5.000	79,065	76,181
Subtotal			72,372,120	56,170,835

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 253,119
755617	GNMA II	4.000	785,901	553,002
755756	GNMA II	4.000	231,947	221,872
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	129,646
755886	GNMA II	4.000	512,863	351,259
755899	GNMA II	4.000	575,483	340,752
755995	GNMA II	4.000	479,284	458,622
756017	GNMA II	4.000	168,915	140,442
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	141,320
760757	GNMA II	4.000	367,422	350,561
760852	GNMA II	4.000	985,381	809,712
760921	GNMA II	4.000	775,593	557,900
760931	GNMA II	4.000	682,308	652,903
760985	GNMA II	4.000	959,836	821,160
760992	GNMA II	4.000	613,389	401,232
761020	GNMA II	4.000	496,632	359,171
735381	GNMA II	4.250	156,776	119,771
735436	GNMA II	4.250	567,406	539,134
735538	GNMA II	4.250	369,287	351,334
747574	GNMA II	4.250	2,867,880	1,692,936
751067	GNMA II	4.250	375,493	358,611
751144	GNMA II	4.250	1,006,904	947,906
751259	GNMA II	4.250	195,664	186,469
755189	GNMA II	4.250	85,436	80,349

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 255,576
755235	GNMA II	4.250	363,597	253,668
755308	GNMA II	4.250	142,803	136,640
755541	GNMA II	4.250	310,161	296,314
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	259,116
755900	GNMA II	4.250	265,084	179,848
756070	GNMA II	4.250	98,601	94,220
760759	GNMA II	4.250	208,444	113,539
760987	GNMA II	4.250	46,857	44,160
760933	GNMA II	4.375	105,769	100,299
760988	GNMA II	4.375	99,326	95,318
751103	GNMA II	4.500	1,061,241	770,826
751145	GNMA II	4.500	1,072,746	941,080
751165	GNMA II	4.500	705,200	516,954
751192	GNMA II	4.500	142,460	136,715
751260	GNMA II	4.500	135,456	129,994
751272	GNMA II	4.500	358,970	313,633
755190	GNMA II	4.500	281,608	72,907
755213	GNMA II	4.500	406,397	388,806
755236	GNMA II	4.500	433,690	415,443
755265	GNMA II	4.500	429,222	283,408
755310	GNMA II	4.500	696,577	667,030
755343	GNMA II	4.500	124,670	118,855
755357	GNMA II	4.500	142,456	136,063
755395	GNMA II	4.500	215,308	206,626

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	$ 122,772	$ -
755543	GNMA II	4.500	424,602	216,261
755567	GNMA II	4.500	117,741	112,994
755606	GNMA II	4.500	151,783	145,696
755619	GNMA II	4.500	105,881	100,852
755772	GNMA II	4.500	111,072	106,470
755803	GNMA II	4.500	191,019	183,170
755901	GNMA II	4.500	320,185	248,168
760761	GNMA II	4.500	339,177	323,371
760856	GNMA II	4.500	150,076	144,155
760924	GNMA II	4.500	242,799	233,218
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	90,240
760994	GNMA II	4.500	87,145	83,076
Subtotal			25,552,789	19,733,891
MBS Participation Interest (50%)			12,776,395	9,866,946
Total 2013B			$ 85,148,515	$ 66,037,780

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2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	$ 3,357,794	$ 3,006,586
AC8348	GNMA II	2.875	1,913,251	1,586,747
AC8373	GNMA II	2.875	2,146,050	2,057,772
AC8398	GNMA II	2.875	2,215,819	1,877,693
AD7551	GNMA II	2.875	3,175,581	2,676,141
AE9847	GNMA II	2.875	10,630,852	9,648,712
AB2232	GNMA II	3.000	84,000	80,560
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	24,175
AD7415	GNMA II	3.000	66,878	64,147
AD7416	GNMA II	3.250	65,004	62,438
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	84,400
AT4630	FNMA	2.775	210,335	88,474
Subtotal			24,145,726	21,257,846

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	$ 1,378,784	$ 1,032,405
AC8233	GNMA II	2.875	301,279	285,444
AC8307	GNMA II	2.875	1,846,536	1,573,750
AC8402	GNMA II	2.875	173,194	166,052
AC8519	GNMA II	2.875	810,878	617,565
AD7203	GNMA II	2.875	782,422	615,341
AD7206	GNMA II	2.875	164,941	157,870
AD7308	GNMA II	2.875	624,792	470,595
AD7325	GNMA II	2.875	740,110	710,077
AD7330	GNMA II	2.875	171,991	164,934
AD7414	GNMA II	2.875	1,175,447	1,025,554
AD7483	GNMA II	2.875	1,515,476	1,201,985
AD7523	GNMA II	2.875	1,693,438	1,547,412
AB2189	GNMA II	3.000	309,432	296,514
AC8308	GNMA II	3.000	123,199	22,653
AD7204	GNMA II	3.000	129,612	124,361
AD7331	GNMA II	3.000	107,285	102,916
AC8232	GNMA II	3.125	120,991	116,212
AD7205	GNMA II	3.125	110,891	106,447
AC8520	GNMA II	3.250	162,886	156,229
AD7326	GNMA II	3.250	132,431	127,248
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	127,075
AC7759	GNMA II	3.500	36,729	-
AC8396	GNMA II	2.500	1,509,787	1,370,746
AC8401	GNMA II	2.500	48,506	-

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	$ 705,460	$ 545,805
AC8521	GNMA II	2.500	281,308	269,095
AD7201	GNMA II	2.500	1,146,241	1,095,740
AD7306	GNMA II	2.500	528,762	434,758
AD7309	GNMA II	2.500	110,433	104,780
AD7322	GNMA II	2.500	884,732	846,183
AD7328	GNMA II	2.500	94,607	90,478
AD7411	GNMA II	2.500	1,324,919	1,195,757
AD7520	GNMA II	2.500	144,206	137,998
AD7323	GNMA II	2.625	152,254	145,871
AD7412	GNMA II	2.625	487,240	464,795
AD7481	GNMA II	2.625	1,315,697	1,258,359
AD7521	GNMA II	2.625	973,807	697,347
AD7525	GNMA II	2.625	199,960	191,578
AD7549	GNMA II	2.625	1,253,675	1,080,586
AC8103	GNMA II	2.750	54,282	52,023
AC8347	GNMA II	2.750	465,500	445,872
AC8397	GNMA II	2.750	533,047	393,891
AC7907	GNMA II	2.875	333,360	317,147
AC8150	GNMA II	2.875	261,715	250,925
AB2123	GNMA II	3.125	45,546	43,619
Subtotal			25,710,531	22,181,990
MBS Participation Interest (50.0009%)			12,855,497	11,091,195
Total 2013C			$ 37,001,223	$ 32,349,041

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2014A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500 %	$ 2,565,624	$ 2,520,344
AH2682	GNMA II	3.500	4,052,612	3,723,468
AH2643	GNMA II	4.000	5,008,472	4,651,129
AH2683	GNMA II	4.000	6,919,870	6,151,446
AV8370	FNMA	4.000	1,934,304	1,903,624
AV8372	FNMA	4.000	109,895	108,267
AV8375	FNMA	4.000	1,585,156	1,559,906
AV8380	FNMA	4.000	1,221,870	1,203,080
AW1960	FNMA	4.000	1,091,507	1,073,155
AW3992	FNMA	4.000	1,575,491	1,548,354
AW5592	FNMA	4.000	2,329,005	2,165,623
AW5731	FNMA	4.000	2,636,661	2,596,288
AW7334	FNMA	4.000	2,872,936	2,827,867
AV8376	FNMA	4.500	1,084,687	1,069,653
AV8381	FNMA	4.500	267,332	263,717
AV8383	FNMA	4.500	1,344,870	1,323,811
AV9666	FNMA	4.500	112,315	110,613
AW3993	FNMA	4.500	586,478	577,393
AW5593	FNMA	4.500	139,164	137,089
AW5732	FNMA	4.500	150,718	148,482
AW7335	FNMA	4.500	311,261	304,771
AW5727	FNMA	5.000	626,697	455,706
Total 2014A			$ 38,526,927	$ 36,423,786

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2014BC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH2641	GNMA II	2.500 %	$ 168,417	$ 165,315
AI4062	GNMA II	3.500	2,016,229	1,983,596
AI4123	GNMA II	3.500	7,348,206	7,038,814
AI4075	GNMA II	4.000	6,251,098	6,161,249
AI4124	GNMA II	4.000	8,017,473	7,339,249
AV8377	FNMA	4.000	229,168	226,392
AV9665	FNMA	4.000	401,001	395,456
AW5736	FNMA	4.000	3,396,805	3,247,420
AW9563	FNMA	4.000	3,698,430	3,647,697
AW9564	FNMA	4.500	1,004,504	991,762
Total 2014BC			$ 32,531,332	$ 31,196,948

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2014D

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AI4703	GNMA II	3.500 %	$ 16,399,655	$ 16,198,799
AI4177	GNMA II	4.000	5,479,378	5,059,702
AI4704	GNMA II	4.000	735,196	726,893
AW2207	FNMA	4.000	85,478	84,583
AW5737	FNMA	4.000	142,729	141,362
AW5740	FNMA	4.000	3,686,129	3,650,023
AW5741	FNMA	4.000	311,041	308,043
AW7336	FNMA	4.000	309,172	305,927
AW9565	FNMA	4.000	497,994	492,841
AX1587	FNMA	4.000	5,288,486	5,228,764
AX5957	FNMA	4.000	6,014,025	5,947,764
AW5595	FNMA	4.500	200,627	198,595
AW5728	FNMA	4.500	437,726	432,988
AX2656	FNMA	4.500	346,827	343,349
Total 2014D			$ 39,934,464	$ 39,119,632

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2015A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AK6399	GNMA II	3.500 %	$ 18,481,703	$ 18,340,588
AH2040	GNMA II	4.000	844,997	682,398
AI4126	GNMA II	4.000	576,340	571,996
AW5733	FNMA	4.000	171,975	170,911
AX1589	FNMA	4.000	234,034	232,169
AX2655	FNMA	4.000	6,720,434	6,674,590
AX3828	FNMA	4.000	4,562,724	4,388,619
AX3832	FNMA	4.000	2,080,415	2,067,844
AX8551	FNMA	4.000	9,693,845	9,625,388
AY0378	FNMA	4.000	8,619,916	8,556,158
AY1974	FNMA	4.000	7,051,730	7,001,407
AX1588	FNMA	4.500	348,274	346,040
AX1590	FNMA	4.500	546,912	543,388
AX5958	FNMA	4.500	79,853	79,348
Total 2015A			$ 60,013,153	$ 59,280,846

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2015

2015B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AK6443	GNMA II	3.500 %	$ 14,170,579	$ 14,102,989
AK6913	GNMA II	3.500	10,777,884	10,726,647
AK6444	GNMA II	4.000	131,857	131,285
AW5745	FNMA	3.500	225,584	224,710
AX1586	FNMA	3.500	86,251	85,887
AX2654	FNMA	3.500	843,020	839,340
AX3822	FNMA	3.500	1,217,548	1,212,039
AX3827	FNMA	3.500	999,452	995,604
AX5956	FNMA	3.500	943,360	939,051
AY0377	FNMA	3.500	870,107	866,423
AY0379	FNMA	3.500	103,512	103,071
AY4398	FNMA	3.500	3,491,566	3,473,950
AY5077	FNMA	3.500	4,541,566	4,524,259
AX3819	FNMA	4.000	4,290,651	4,274,963
AX3823	FNMA	4.000	6,186,069	6,162,382
AX3837	FNMA	4.000	527,583	525,654
AY4399	FNMA	4.000	2,917,001	2,900,599
Subtotal			52,323,587	52,088,851

2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX8124	FNMA	3.500 %	$ 2,206,586	$ 2,195,413
AI4766	GNMA II	3.000	226,721	225,605
AH2598	GNMA II	3.500	178,836	177,954
AH2684	GNMA II	3.500	129,781	129,184
AI4076	GNMA II	3.500	438,494	436,392
AI4125	GNMA II	3.500	133,278	132,674
AH1965	GNMA II	4.000	621,071	618,262
AH2599	GNMA II	4.000	372,689	371,066
AX8552	FNMA	4.500	115,889	115,446
Subtotal			4,423,344	4,401,995
MBS Participation Interest (49.8850%)			2,206,585	2,195,935
Total 2015B			$ 54,530,173	$ 54,284,786

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2015

2015C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AK6398	GNMA II	3.000 %	$ 2,635,387	$ 2,631,172
AK6982	GNMA II	3.500	9,014,821	9,000,318
AK7034	GNMA II	3.500	2,824,727	2,819,284
AH2685	GNMA II	4.000	159,914	159,688
AI4706	GNMA II	4.000	67,187	67,090
AX3831	FNMA	3.500	3,231,374	3,226,999
AX3833	FNMA	3.500	441,235	440,683
AX5959	FNMA	3.500	394,891	394,324
AX8553	FNMA	3.500	153,591	153,372
AY1973	FNMA	3.500	1,573,539	1,570,726
AY1975	FNMA	3.500	191,692	191,015
AY5079	FNMA	3.500	2,741,721	2,738,224
AY6558	FNMA	3.500	2,526,860	2,523,223
AY9492	FNMA	3.500	6,229,314	6,220,152
AW3994	FNMA	4.000	122,104	121,925
AX3820	FNMA	4.000	475,526	474,949
AX3824	FNMA	4.000	404,363	403,877
AX3834	FNMA	4.000	93,469	93,335
AX5960	FNMA	4.000	913,039	911,548
AY4401	FNMA	4.000	113,604	113,451
AY6559	FNMA	4.000	3,203,831	3,199,269
AY9493	FNMA	4.000	488,884	488,225
Subtotal			38,001,074	37,942,847

2015C, continued

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX3836	FNMA	3.5 %	$ 2,224,511	$ 2,221,586
AI4924	GNMA	3.5	25,651,238	25,410,590
Subtotal			27,875,749	27,632,176
MBS Participation Interest (7.9801%)			2,224,513	2,205,075
Total 2015C			$ 40,225,587	$ 40,147,923

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
June 30, 2015

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 06/30/2015	Curtailments 12 Months Ended 06/30/2015	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	$ 10,110,976	$ 965,184	$ 9,406	$ 4,272,449	$ 45,149	$ 4,317,598
2009A-1/2010A	4.50%	178,146,822	14,898,886	343,847	55,188,325	1,629,789	56,818,114
2009A-2/2011AB	4.00%	62,259,312	5,930,879	110,411	24,294,307	751,106	25,045,413
2009A-3/2011CD	4.46%	44,065,628	3,506,489	101,310	13,756,653	416,816	14,173,469
2009A-4/2011E	3.97%	98,970,333	8,998,064	216,038	24,985,773	616,663	25,602,436
2009A-5/2011FG	3.62%	63,985,840	5,545,506	112,812	13,334,333	343,969	13,678,302
2012A	3.47%	50,000,732	3,603,725	88,245	8,076,633	211,428	8,288,061
2012B	3.30%	75,000,177	4,827,782	81,266	9,425,655	236,835	9,662,490
2013A	2.93%	75,000,700	4,341,838	68,205	6,974,154	188,743	7,162,897
2013B	3.99%	97,924,910	7,870,899	150,534	15,339,675	335,832	15,675,507
2013C	2.86%	37,001,212	1,785,441	36,333	3,123,402	71,708	3,195,110
2014A	3.98%	38,526,927	1,468,892	26,232	1,468,892	26,232	1,495,124
2014BC	3.86%	32,531,332	858,868	26,925	858,868	26,925	885,793
2014D	3.81%	39,934,464	357,250	17,071	357,250	17,071	374,321
2015A	3.85%	60,013,153	302,590	21,472	302,590	21,472	324,062
2015B	3.63%	54,530,173	-	17,607	-	17,607	17,607
2015C	3.54%	40,225,585	16,054	4,265	16,054	4,265	20,319
Total		$ 1,058,228,275	$ 65,278,347	$ 1,431,979	$ 181,775,013	$ 4,961,610	$ 186,736,623

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Refer to disclaimer on page A-1.

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2015

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.					
2009 A-1	07/01/2011	$ -	$ 120,000	$ -	$ 120,000	2041
	01/01/2012	-	560,000	-	560,000	2041
	07/01/2012	-	5,890,000	-	5,890,000	2041
	09/01/2012	-	920,000	-	920,000	2041
	10/01/2012	-	900,000	-	900,000	2041
	11/01/2012	-	980,000	-	980,000	2041
	12/01/2012	-	780,000	-	780,000	2041
	01/01/2013	-	2,360,000	-	2,360,000	2041
	05/01/2013	-	380,000	-	380,000	2041
	06/01/2013	-	1,920,000	-	1,920,000	2041
	07/01/2013	-	650,000	-	650,000	2041
	09/01/2013	-	1,220,000	-	1,220,000	2041
	10/01/2013	-	1,300,000	-	1,300,000	2041
	11/01/2013	-	1,040,000	-	1,040,000	2041
	12/01/2013	-	970,000	-	970,000	2041
	01/01/2014	-	870,000	-	870,000	2041
	03/01/2014	-	200,000	-	200,000	2041
	04/01/2014	-	960,000	-	960,000	2041
	05/01/2014	-	1,020,000	-	1,020,000	2041
	06/01/2014	-	420,000	-	420,000	2041
	07/01/2014	-	680,000	-	680,000	2041
	08/01/2014	-	640,000	-	640,000	2041
	09/01/2014	-	930,000	-	930,000	2041
	10/01/2014	-	890,000	-	890,000	2041
	11/01/2014	-	940,000	-	940,000	2041
	12/01/2014	-	250,000	-	250,000	2041
	01/01/2015	-	940,000	-	940,000	2041
	02/01/2015	-	1,410,000	-	1,410,000	2041
	03/01/2015	-	460,000	-	460,000	2041
	04/01/2015	-	490,000	-	490,000	2041
	05/01/2015	-	100,000	-	100,000	2041
	06/01/2015	-	460,000	-	460,000	2041
Total 2009 A-1		-	31,650,000	-	31,650,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-4A	07/01/2012	$ -	$ 220,000	$ -	$ 220,000	2041
	10/01/2012	-	160,000	-	160,000	2041
	11/01/2012	-	210,000	-	210,000	2041
	12/01/2012	-	240,000	-	240,000	2041
	01/01/2013	-	400,000	-	400,000	2041
	04/01/2013	-	70,000	-	70,000	2041
	05/01/2013	-	240,000	-	240,000	2041
	06/01/2013	-	840,000	-	840,000	2041
	09/01/2013	-	100,000	-	100,000	2041
	10/01/2013	-	410,000	-	410,000	2041
	11/01/2013	-	110,000	-	110,000	2041
	12/01/2013	-	250,000	-	250,000	2041
	01/01/2014	-	50,000	-	50,000	2041
	03/01/2014	-	10,000	-	10,000	2041
	04/01/2014	-	330,000	-	330,000	2041
	05/01/2014	-	180,000	-	180,000	2041
	06/01/2014	-	110,000	-	110,000	2041
	07/01/2014	-	140,000	-	140,000	2041
	08/01/2014	-	190,000	-	190,000	2041
	09/01/2014	-	160,000	-	160,000	2041
	10/01/2014	-	220,000	-	220,000	2041
	11/01/2014	-	130,000	-	130,000	2041
	12/01/2014	-	210,000	-	210,000	2041
	01/01/2015	-	110,000	-	110,000	2041
	02/01/2015	-	430,000	-	430,000	2041
	03/01/2015	-	60,000	-	60,000	2041
	04/01/2015	-	90,000	-	90,000	2041
	06/01/2015	-	110,000	-	110,000	2041
Total 2009 A-4A		-	5,780,000	-	5,780,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-4B	07/01/2012	$ -	$ 130,000	$ -	$ 130,000	2041
	10/01/2012	-	100,000	-	100,000	2041
	11/01/2012	-	130,000	-	130,000	2041
	12/01/2012	-	140,000	-	140,000	2041
	01/01/2013	-	240,000	-	240,000	2041
	04/01/2013	-	40,000	-	40,000	2041
	05/01/2013	-	140,000	-	140,000	2041
	06/01/2013	-	500,000	-	500,000	2041
	09/01/2013	-	60,000	-	60,000	2041
	10/01/2013	-	250,000	-	250,000	2041
	11/01/2013	-	60,000	-	60,000	2041
	12/01/2013	-	150,000	-	150,000	2041
	01/01/2014	-	30,000	-	30,000	2041
	04/01/2014	-	190,000	-	190,000	2041
	05/01/2014	-	100,000	-	100,000	2041
	06/01/2014	-	70,000	-	70,000	2041
	07/01/2014	-	90,000	-	90,000	2041
	08/01/2014	-	110,000	-	110,000	2041
	09/01/2014	-	100,000	-	100,000	2041
	10/01/2014	-	130,000	-	130,000	2041
	11/01/2014	-	80,000	-	80,000	2041
	12/01/2014	-	120,000	-	120,000	2041
	01/01/2015	-	60,000	-	60,000	2041
	02/01/2015	-	260,000	-	260,000	2041
	03/01/2015	-	30,000	-	30,000	2041
	04/01/2015	-	50,000	-	50,000	2041
	06/01/2015	-	60,000	-	60,000	2041
Total 2009 A-4B		-	3,420,000	-	3,420,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-5	07/01/2012	$ -	$ 80,000	$ -	$ 80,000	2041
	09/01/2012	-	120,000	-	120,000	2041
	11/01/2012	-	70,000	-	70,000	2041
	12/01/2012	-	120,000	-	120,000	2041
	01/01/2013	-	80,000	-	80,000	2041
	04/01/2013	-	50,000	-	50,000	2041
	06/01/2013	-	300,000	-	300,000	2041
	09/01/2013	-	110,000	-	110,000	2041
	10/01/2013	-	310,000	-	310,000	2041
	11/01/2013	-	130,000	-	130,000	2041
	12/01/2013	-	220,000	-	220,000	2041
	01/01/2014	-	230,000	-	230,000	2041
	03/01/2014	-	330,000	-	330,000	2041
	04/01/2014	-	120,000	-	120,000	2041
	05/01/2014	-	50,000	-	50,000	2041
	06/01/2014	-	170,000	-	170,000	2041
	07/01/2014	-	150,000	-	150,000	2041
	08/01/2014	-	370,000	-	370,000	2041
	09/01/2014	-	130,000	-	130,000	2041
	10/01/2014	-	190,000	-	190,000	2041
	11/01/2014	-	290,000	-	290,000	2041
	12/01/2014	-	220,000	-	220,000	2041
	01/01/2015	-	220,000	-	220,000	2041
	02/01/2015	-	200,000	-	200,000	2041
	03/01/2015	-	70,000	-	70,000	2041
	06/01/2015	-	270,000	-	270,000	2041
Total 2009 A-5		-	4,600,000	-	4,600,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2010 A	07/01/2011	$ -	$ 125,000	$ -	$ 125,000	2025 & 2028
	01/01/2012	-	440,000	-	440,000	2028
	07/01/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	09/01/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/01/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/01/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/01/2012	-	510,000	-	510,000	2013-2022 & 2025
	01/01/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	06/01/2013	-	230,000	-	230,000	2014-2022 & 2025
	07/01/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
	10/01/2013	-	285,000	-	285,000	2014-2022 & 2025
	11/01/2013	-	700,000	-	700,000	2014-2022 & 2025
	12/01/2013	-	635,000	-	635,000	2014-2022 & 2025
	01/01/2014	-	1,965,000	-	1,965,000	2014-2022, 2025 & 2028
	04/01/2014	-	5,000	-	5,000	2022
	05/01/2014	-	60,000	-	60,000	2020-2022 & 2025
	06/01/2014	-	1,375,000	-	1,375,000	2014-2022, 2025 & 2028
	07/01/2014	-	735,000	-	735,000	2015-2022, 2025 & 2028
	08/01/2014	-	210,000	-	210,000	2028
	09/01/2014	-	210,000	-	210,000	2028
	10/01/2014	-	570,000	-	570,000	2015-2022, 2025 & 2028
	11/01/2014	-	840,000	-	840,000	2015-2022, 2025 & 2028
	12/01/2014	-	375,000	-	375,000	2015-2022, 2025 & 2028
	01/01/2015	-	845,000	-	845,000	2015-2022, 2025 & 2028
	02/01/2015	-	200,000	-	200,000	2028
	03/01/2015	-	225,000	-	225,000	2021-2022, 2025 & 2028
	04/01/2015	-	530,000	-	530,000	2015-2022, 2025 & 2028
	05/01/2015	-	220,000	-	220,000	2021-2022, 2025 & 2028
	06/01/2015	-	565,000	-	565,000	2015-2022, 2025 & 2028
Total 2010 A		-	20,950,000	-	20,950,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 B	01/01/2012	$ -	$ 240,000	$ -	$ 240,000	2031
	07/01/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/01/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/01/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/01/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	01/01/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	07/01/2013	-	1,040,000	-	1,040,000	2031
	09/01/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/01/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/01/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	01/01/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
	05/01/2014	-	210,000	-	210,000	2014-2023, 2026 & 2031
	06/01/2014	-	1,300,000	-	1,300,000	2014-2023, 2026 & 2031
	07/01/2014	-	610,000	-	610,000	2015-2023, 2026 & 2031
	08/01/2014	-	200,000	-	200,000	2031
	09/01/2014	-	200,000	-	200,000	2031
	10/01/2014	-	280,000	-	280,000	2018-2021, 2023, 2026 & 2031
	11/01/2014	-	460,000	-	460,000	2015-2023, 2026 2031
	12/01/2014	-	755,000	-	755,000	2015-2023, 2026 2031
	01/01/2015	-	805,000	-	805,000	2015-2023, 2026 2031
	02/01/2015	-	180,000	-	180,000	2031
	03/01/2015	-	180,000	-	180,000	2031
	04/01/2015	-	180,000	-	180,000	2031
	05/01/2015	-	375,000	-	375,000	2015-2023, 2026 & 2031
	06/01/2015	-	310,000	-	310,000	2017-2023, 2026 & 2031
Total 2011 B		-	15,610,000	-	15,610,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 C	07/01/2012	$ -	$ 140,000	$ -	$ 140,000	2013-2022
	10/01/2012	-	130,000	-	130,000	2013-2022
	11/01/2012	-	130,000	-	130,000	2013-2022
	12/01/2012	-	80,000	-	80,000	2013-2022
	01/01/2013	-	105,000	-	105,000	2013-2022
	09/01/2013	-	130,000	-	130,000	2014-2022
	10/01/2013	-	25,000	-	25,000	2018-2022
	12/01/2013	-	10,000	-	10,000	2021-2022
	01/01/2014	-	35,000	-	35,000	2016, 2018-2022
	09/01/2014	-	15,000	-	15,000	2020-2022
	10/01/2014	-	165,000	-	165,000	2015-2022
	11/01/2014	-	40,000	-	40,000	2015-2016, 2018-2022
	12/01/2014	-	15,000	-	15,000	2020-2022
	01/01/2015	-	110,000	-	110,000	2016-2022
	05/01/2015	-	5,000	-	5,000	2022
	06/01/2015	-	35,000	-	35,000	2016, 2018-2022
Total 2011 C		-	1,170,000	-	1,170,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 D	01/01/2012	$ -	$ 45,000	$ -	$ 45,000	2034
	07/01/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/01/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	01/01/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	07/01/2013	-	570,000	-	570,000	2034
	09/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/01/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/01/2013	-	35,000	-	35,000	2026 & 20331
	01/01/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	06/01/2014	-	560,000	-	560,000	2034
	07/01/2014	-	270,000	-	270,000	2034
	08/01/2014	-	130,000	-	130,000	2034
	09/01/2014	-	190,000	-	190,000	2020-2021, 2023, 2026, 2031 & 2034
	10/01/2014	-	775,000	-	775,000	2015-2023, 2026, 2031 & 2034
	11/01/2014	-	280,000	-	280,000	2015-2023, 2026, 2031 & 2034
	12/01/2014	-	175,000	-	175,000	2021, 2023, 2026, 2031 & 2034
	01/01/2015	-	605,000	-	605,000	2015-2023, 2026, 2031 & 2034
	04/01/2015	-	115,000	-	115,000	2034
	05/01/2015	-	380,000	-	380,000	2023, 2026, 2031 & 2034
	06/01/2015	-	275,000	-	275,000	2015-2021, 2023, 2026, 2031 & 2034
Total 2011 D		-	8,335,000	-	8,335,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 E	07/01/2012	$ -	$ 635,000	$ -	$ 635,000	2013-2022, 2026, 2031 & 2035
	10/01/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/01/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/01/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	01/01/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	04/01/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	07/01/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/01/2013	-	480,000	-	480,000	2014-2022, 2026 & 2031
	11/01/2013	-	320,000	-	320,000	2014-2022, 2026 & 2031
	12/01/2013	-	755,000	-	755,000	2014-2022, 2026 & 2031
	01/01/2014	-	1,150,000	-	1,150,000	2017-2022, 2026, 2031 & 2035
	03/01/2014	-	5,000	-	5,000	2031
	05/01/2014	-	215,000	-	215,000	2014-2022, 2026 & 2031
	06/01/2014	-	1,400,000	-	1,400,000	2014-2022, 2026, 2031 & 2035
	07/01/2014	-	630,000	-	630,000	2015-2022, 2026, 2031 & 2035
	08/01/2014	-	210,000	-	210,000	2035
	09/01/2014	-	210,000	-	210,000	2035
	10/01/2014	-	635,000	-	635,000	2015-2022, 2026, 2031 & 2035
	11/01/2014	-	595,000	-	595,000	2015-2022, 2026, 2031 & 2035
	12/01/2014	-	815,000	-	815,000	2015-2022, 2026, 2031 & 2035
	01/01/2015	-	435,000	-	435,000	2015-2022, 2026, 2031 & 2035
	02/01/2015	-	260,000	-	260,000	2020-2022, 2026, 2031 & 2035
	03/01/2015	-	390,000	-	390,000	2015-2022, 2026, 2031 & 2035
	04/01/2015	-	465,000	-	465,000	2015-2022, 2026, 2031 & 2035
	05/01/2015	-	190,000	-	190,000	2035
	06/01/2015	-	520,000	-	520,000	2015-2022, 2026, 2031 & 2035
Total 2011 E		-	14,530,000	-	14,530,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 F	07/01/2012	$ -	$ 55,000	$ -	$ 55,000	2017-2022
	09/01/2012	-	90,000	-	90,000	2013-2022
	11/01/2012	-	50,000	-	50,000	2018-2022
	12/01/2012	-	95,000	-	95,000	2013-2022
	01/01/2013	-	40,000	-	40,000	2019-2022
	04/01/2013	-	40,000	-	40,000	2019-2022
	07/01/2013	-	35,000	-	35,000	2019-2022
	10/01/2013	-	125,000	-	125,000	2014-2022
	11/01/2013	-	100,000	-	100,000	2014-2022
	12/01/2013	-	160,000	-	160,000	2014-2022
	01/01/2014	-	175,000	-	175,000	2014-2022
	03/01/2014	-	5,000	-	5,000	2022
	04/01/2014	-	75,000	-	75,000	2015-2022
	05/01/2014	-	40,000	-	40,000	2018-2022
	06/01/2014	-	120,000	-	120,000	2014-2022
	07/01/2014	-	105,000	-	105,000	2015-2022
	09/01/2014	-	70,000	-	70,000	2015-2022
	10/01/2014	-	130,000	-	130,000	2015-2022
	11/01/2014	-	200,000	-	200,000	2015-2022
	12/01/2014	-	150,000	-	150,000	2015-2022
	01/01/2015	-	115,000	-	115,000	2015-2022
	06/01/2015	-	85,000	-	85,000	2015-2022
Total 2011 F		-	2,060,000	-	2,060,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 G	07/01/2012	$ -	$ 85,000	$ -	$ 85,000	2026 & 2032
	09/01/2012	-	140,000	-	140,000	2026 & 2032
	11/01/2012	-	80,000	-	80,000	2026 & 2032
	12/01/2012	-	145,000	-	145,000	2026 & 2032
	01/01/2013	-	120,000	-	120,000	2026, 2032 & 2035
	04/01/2013	-	60,000	-	60,000	2026 & 2032
	07/01/2013	-	360,000	-	360,000	2026, 2032 & 2035
	10/01/2013	-	200,000	-	200,000	2026 & 2032
	11/01/2013	-	160,000	-	160,000	2026 & 2032
	12/01/2013	-	265,000	-	265,000	2026 & 2032
	01/01/2014	-	750,000	-	750,000	2026, 2032 & 2035
	03/01/2014	-	10,000	-	10,000	2026 & 2032
	04/01/2014	-	130,000	-	130,000	2026 & 2032
	05/01/2014	-	70,000	-	70,000	2026 & 2032
	06/01/2014	-	735,000	-	735,000	2026, 2032 & 2035
	07/01/2014	-	300,000	-	300,000	2026, 2032 & 2035
	08/01/2014	-	125,000	-	125,000	2035
	09/01/2014	-	255,000	-	255,000	2026, 2032 & 2035
	10/01/2014	-	375,000	-	375,000	2026, 2032 & 2035
	11/01/2014	-	490,000	-	490,000	2026, 2032 & 2035
	12/01/2014	-	395,000	-	395,000	2026, 2032 & 2035
	01/01/2015	-	345,000	-	345,000	2026, 2032 & 2035
	02/01/2015	-	125,000	-	125,000	2035
	03/01/2015	-	130,000	-	130,000	2032 & 2035
	04/01/2015	-	130,000	-	130,000	2035
	05/01/2015	-	125,000	-	125,000	2035
	06/01/2015	-	295,000	-	295,000	2026, 2032 & 2035
Total 2011 G		-	6,400,000	-	6,400,000	
Total		$ -	$ 114,505,000	$ -	$ 114,505,000	

Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	3.010	$ 108,000,000	$ -	$ 31,650,000	$ 76,350,000	2
				$ 108,000,000	$ -	$ 31,650,000	$ 76,350,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	2.480	$ 21,910,000	$ -	$ 5,780,000	$ 16,130,000	2
				$ 21,910,000	$ -	$ 5,780,000	$ 16,130,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	2.480	$ 13,090,000	$ -	$ 3,420,000	$ 9,670,000	2
				$ 13,090,000	$ -	$ 3,420,000	$ 9,670,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	2.490	$ 21,990,000	$ -	$ 4,600,000	$ 17,390,000	2
				$ 21,990,000	$ -	$ 4,600,000	$ 17,390,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	$ 1,535,000	$ 1,535,000	$ -	$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	$ 1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	$ 1,565,000	-	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	$ 1,420,000	160,000	-	N/A
--	07/01/2013	Serial	1.100	1,595,000	$ 1,405,000	190,000	-	N/A
--	01/01/2014	Serial	1.350	1,615,000	$ 1,345,000	270,000	-	N/A
--	07/01/2014	Serial	1.400	1,635,000	$ 1,335,000	300,000	-	N/A
--	01/01/2015	Serial	1.750	1,655,000	$ 1,285,000	370,000	-	N/A
60416QAK0	07/01/2015	Serial	1.800	1,680,000	$ -	435,000	1,245,000	2
60416QAL8	01/01/2016	Serial	2.100	1,705,000	$ -	445,000	1,260,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	$ -	455,000	1,280,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	$ -	460,000	1,300,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	$ -	460,000	1,335,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	$ -	475,000	1,350,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	$ -	480,000	1,380,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	$ -	485,000	1,410,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	$ -	505,000	1,430,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	$ -	510,000	1,460,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	$ -	525,000	1,485,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	$ -	545,000	1,510,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	$ -	575,000	1,540,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	$ -	585,000	1,580,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	$ -	605,000	1,615,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	$ -	3,465,000	9,975,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	$ -	8,650,000	8,455,000	1
				$ 72,000,000	$ 11,440,000	$ 20,950,000	$ 39,610,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin July 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	1.125	$ 1,245,000	$ 1,185,000	$ 60,000	$ -	N/A
--	01/01/2014	Serial	1.500	1,280,000	1,165,000	115,000	-	N/A
--	07/01/2014	Serial	1.625	1,290,000	1,130,000	160,000	-	N/A
--	01/01/2015	Serial	2.000	1,305,000	1,115,000	190,000	-	N/A
60416QBN3	07/01/2015	Serial	2.125	1,320,000	-	215,000	1,105,000	2
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	225,000	1,110,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	230,000	1,125,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	240,000	1,130,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	245,000	1,150,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	260,000	1,155,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	275,000	1,165,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	280,000	1,185,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	280,000	1,215,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	280,000	1,245,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	295,000	1,260,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	295,000	1,295,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	305,000	1,315,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	250,000	1,140,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	275,000	1,145,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	290,000	1,165,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	2,040,000	9,205,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	1,520,000	6,870,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	7,285,000	8,575,000	1
				$ 63,760,000	$ 4,595,000	$ 15,610,000	$ 43,555,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2022.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	$ 280,000	$ 280,000	$ -	$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
--	07/01/2013	Serial	0.900	310,000	285,000	25,000	-	N/A
--	01/01/2014	Serial	1.250	605,000	550,000	55,000	-	N/A
--	01/01/2015	Serial	1.800	620,000	540,000	80,000	-	N/A
60416QCP7	01/01/2016	Serial	2.000	635,000	-	110,000	525,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	50,000	315,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	125,000	550,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	135,000	570,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	145,000	585,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	150,000	615,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	165,000	635,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	100,000	525,000	2
				$ 8,310,000	$ 2,820,000	$ 1,170,000	$ 4,320,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	0.900	$ 290,000	$ 265,000	$ 25,000	$ -	N/A
--	07/01/2014	Serial	1.350	610,000	555,000	55,000	-	N/A
60416QCZ5	07/01/2015	Serial	1.900	625,000	-	95,000	530,000	2
60416QDA9	07/01/2016	Serial	2.050	645,000	-	110,000	535,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	45,000	245,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	115,000	550,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	115,000	575,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	135,000	580,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	145,000	605,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	150,000	635,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	35,000	160,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	160,000	685,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	160,000	705,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	1,015,000	4,670,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	1,805,000	8,270,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	4,170,000	5,790,000	1
				$ 33,690,000	$ 820,000	$ 8,335,000	$ 24,535,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2031.

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Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	$ 915,000	$ 915,000	$ -	$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
--	07/01/2013	Serial	0.600	925,000	875,000	50,000	-	N/A
--	01/01/2014	Serial	1.000	915,000	830,000	85,000	-	N/A
--	07/01/2014	Serial	1.050	945,000	845,000	100,000	-	N/A
--	01/01/2015	Serial	1.250	935,000	795,000	140,000	-	N/A
60416QDX9	07/01/2015	Serial	1.350	965,000	-	170,000	795,000	2
60416QDY7	01/01/2016	Serial	1.750	955,000	-	165,000	790,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	175,000	815,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	185,000	800,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	190,000	830,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	190,000	825,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	195,000	860,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	195,000	860,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	205,000	890,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	210,000	890,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	220,000	920,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	220,000	925,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	225,000	965,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	235,000	960,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	240,000	1,010,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	2,035,000	9,050,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	3,105,000	13,810,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	5,970,000	9,340,000	1
				$ 65,000,000	$ 5,135,000	$ 14,530,000	$ 45,335,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2031.

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Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	$ 585,000	$ 585,000	$ -	$ -	N/A
--	07/01/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
--	01/01/2014	Serial	1.050	595,000	575,000	20,000	-	N/A
--	07/01/2014	Serial	1.150	620,000	580,000	40,000	-	N/A
--	01/01/2015	Serial	1.500	605,000	540,000	65,000	-	N/A
60416QEZ3	07/01/2015	Serial	1.600	635,000	-	90,000	545,000	2
60416QFA7	01/01/2016	Serial	2.000	620,000	-	85,000	535,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	95,000	555,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	95,000	545,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	105,000	565,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	105,000	560,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	125,000	570,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	120,000	565,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	150,000	570,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	150,000	565,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	155,000	595,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	155,000	590,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	160,000	620,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	160,000	615,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	175,000	640,000	2
				$ 13,575,000	$ 2,880,000	$ 2,060,000	$ 8,635,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	$ 7,180,000	$ -	$ 1,255,000	$ 5,925,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	2,310,000	10,920,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	2,835,000	5,865,000	1
				$ 29,110,000	$ -	$ 6,400,000	$ 22,710,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	09/01/2042	Pass-Through	2.600	$ 50,000,000	$ 10,290,517	$ -	$ 39,709,483	NA
				$ 50,000,000	$ 10,290,517	$ -	$ 39,709,483	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/01/2042	Pass-Through	2.250	$ 75,000,000	$ 12,803,941	$ -	$ 62,196,059	NA
				$ 75,000,000	$ 12,803,941	$ -	$ 62,196,059	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	03/01/2043	Pass-Through	2.350	$ 75,000,000	$ 9,835,352	$ -	$ 65,164,648	NA
				$ 75,000,000	$ 9,835,352	$ -	$ 65,164,648	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	09/01/2041	Pass-Through	2.700	$ 85,148,519	$ 18,063,127	$ -	$ 67,085,392	NA
				$ 85,148,519	$ 18,063,127	$ -	$ 67,085,392	

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	09/01/2043	Pass-Through	3.000	$ 37,000,000	$ 4,423,553	$ -	$ 32,576,447	NA
				$ 37,000,000	$ 4,423,553	$ -	$ 32,576,447	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	07/01/2044	Pass-Through	3.000	$ 38,526,925	$ 1,574,872	$ -	$ 36,952,053	NA
				$ 38,526,925	$ 1,574,872	$ -	$ 36,952,053	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	09/01/2044	Pass-Through	2.950	$ 18,868,172	$ 746,507	$ -	$ 18,121,665	NA
				$ 18,868,172	$ 746,507	$ -	$ 18,121,665	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determed by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	09/01/2044	Pass-Through	3.250	$ 13,663,159	$ 540,574	$ -	$ 13,122,585	NA
				$ 13,663,159	$ 540,574	$ -	$ 13,122,585	

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determed by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/01/2044	Pass-Through	2.875	$ 39,934,464	$ 757,801	$ -	$ 39,176,663	NA
				$ 39,934,464	$ 757,801	$ -	$ 39,176,663	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	02/01/2045	Pass-Through	2.800	$ 60,013,152	$ 498,940	$ -	$ 59,514,212	NA
				$ 60,013,152	$ 498,940	$ -	$ 59,514,212	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGD0	04/01/2045	Pass-Through	3.000	$ 54,530,172	$ 163,750	$ -	$ 54,366,422	NA
				$ 54,530,172	$ 163,750	$ -	$ 54,366,422	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGE*	06/01/2045	Pass-Through	3.050	$ 40,225,586	$ -	$ -	$ 40,225,586	NA
				$ 40,225,586	$ -	$ -	$ 40,225,586	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2015

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 21, 2010 to June 30, 2020 — 0.00% July 1, 2020 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.) Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2015

Homeownership Finance Bonds Series 2011 A and Series B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages April 20, 2011 to June 30, 2011 — 35.40% July 1, 2011 to June 30, 2012 — 37.44 July 1, 2012 to June 30, 2013 — 39.82 July 1, 2013 to June 30, 2014 — 41.81 July 1, 2014 to June 30, 2015 — 42.54 July 1, 2015 to June 30, 2017 — 45.77 July 1, 2017 to June 30, 2018 — 47.68 July 1, 2018 to December 31, 2020 — 91.86 January 1, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2015

Homeownership Finance Bonds Series 2011 C and Series D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages July 20, 2011 to June 30, 2012 — 45.80% July 1, 2012 to June 30, 2013 — 47.42 July 1, 2013 to June 30, 2014 — 51.72 July 1, 2014 to June 30, 2015 — 54.42 July 1, 2015 to June 30, 2016 — 60.43 July 1, 2016 to June 30, 2017 — 62.06 July 1, 2017 to June 30, 2018 — 69.09 July 1, 2018 to June 30, 2020 — 73.18 July 1, 2020 to June 30, 2021 — 75.72 July 1, 2021 and thereafter — 100.00
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2015

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages September 29, 2011 to June 30, 2013 — 0.00% July 1, 2013 to December 31, 2013 — 2.93 January 1, 2014 to June 30, 2014 — 5.33 July 1, 2014 To December 31, 2014 — 7.80 January 1, 2015 to June 30, 2015 — 10.30 July 1, 2015 to December 31, 2015 — 12.86 January 1, 2016 to June 30, 2016 — 15.45 July 1, 2016 to December 31, 2016 — 18.10 January 1, 2017 to June 30, 2017 — 20.78 July 1, 2017 to June 30, 2021 — 21.91 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2015

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2015

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue,	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages December 8, 2011 to June 30, 2018 — 20.99% July 1, 2018 to December 7, 2021 — 26.41 December 8, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2015

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Homeownership Finance Bonds Series 2012 A	No special redemption.
Homeownership Finance Bonds Series 2012 B	No special redemption.
Homeownership Finance Bonds Series 2013 A	No special redemption.
Homeownership Finance Bonds Series 2013 B	No special redemption.
Homeownership Finance Bonds Series 2013 C	No special redemption.
Homeownership Finance Bonds Series 2014 A	No special redemption.
Homeownership Finance Bonds Series 2014 BC	No special redemption.
Homeownership Finance Bonds Series 2014 D	No special redemption.
Homeownership Finance Bonds Series 2015A	No special redemption.
Homeownership Finance Bonds Series 2015B	No special redemption.
Homeownership Finance Bonds Series 2015C	No special redemption.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of June 30, 2015

HFB 2009A-1/2010A

Date	Percent
06/30/2015	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB

Date	Percent
06/30/2015	42.54%
07/01/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD

Date	Percent
06/30/2015	54.42%
07/01/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E

Date	Percent
06/30/2015	10.30%
07/01/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG

Date	Percent
06/30/2015	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

HFB 2012A

Date	Percent
06/30/2015	0.00%
08/28/2022	100.00%

HFB 2012B

Date	Percent
06/30/2015	0.00%
11/28/2022	100.00%

HFB 2013A

Date	Percent
06/30/2015	0.00%
02/28/2023	100.00%

HFB 2013C

Date	Percent
06/30/2015	0.00%
07/25/2023	100.00%

HFB 2014A

Date	Percent
06/30/2015	0.00%
06/19/2024	100.00%

HFB 2014BC*

Date	Percent
06/30/2015	0.00%
08/26/2024	58.00%

HFB 2014D

Date	Percent
06/30/2015	0.00%
10/28/2024	100.00%

HFB 2015A

Date	Percent
06/30/2015	0.00%
01/26/2025	100.00%

HFB 2015B

Date	Percent
06/30/2015	0.00%
03/24/2025	100.00%

HFB 2015C

Date	Percent
06/30/2015	0.00%
05/25/2025	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

Homeownership Finance Bond Resolution
Investments
Information as of June 30, 2015

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable %	$ 2,070,000
None	Revenue	Government Money Market Fund	Daily	0.01000	2,673,343
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,821,029
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	1,245,000
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	0.01000	1,550,050
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.01000	7,077,016
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	919,627
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	1,105,000
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.01000	485,130
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.01000	1,361,406
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	586,344
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	790,000
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	0.01000	405,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.01000	654,255
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,171,071
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	795,000
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	0.01000	910,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.01000	1,940,303
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	819,197
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	545,000
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	0.01000	465,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.01000	824,708
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	86,037
2012A	Redemption	Government Money Market Fund	Daily	0.01000	566,512
2012A	Revenue	Government Money Market Fund	Daily	0.01000	401,372
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	116,618
2012B	Redemption	Government Money Market Fund	Daily	0.01000	465,746
2012B	Revenue	Government Money Market Fund	Daily	0.01000	362,905
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	127,614
2013A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	70,387
2013A	Redemption	Government Money Market Fund	Daily	0.01000	809,327
2013A	Revenue	Government Money Market Fund	Daily	0.01000	342,944
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	150,942
2013B	Redemption	Government Money Market Fund	Daily	0.01000	1,047,606
2013B	Revenue	Government Money Market Fund	Daily	0.01000	2,057,504

Homeownership Finance Bond Resolution

Investments

Information as of June 30, 2015

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.01000 %	$ 81,441
2013C	Cost of Issuance	Government Money Market Fund	Daily	0.01000	16,481
2013C	Redemption	Government Money Market Fund	Daily	0.01000	228,628
2013C	Revenue	Government Money Market Fund	Daily	0.01000	107,404
2014A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	92,380
2014A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	1,585
2014A	Redemption	Government Money Market Fund	Daily	0.01000	528,269
2014A	Revenue	Government Money Market Fund	Daily	0.01000	167,719
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	80,089
2014BC	Cost of Issuance	Government Money Market Fund	Daily	0.01000	22,289
2014BC	Redemption	Government Money Market Fund	Daily	0.01000	47,303
2014BC	Revenue	Government Money Market Fund	Daily	0.01000	71,727
2014D	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	93,861
2014D	Cost of Issuance	Government Money Market Fund	Daily	0.01000	15,293
2014D	Redemption	Government Money Market Fund	Daily	0.01000	57,032
2014D	Revenue	Government Money Market Fund	Daily	0.01000	117,937
2015A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	138,866
2015A	Redemption	Government Money Market Fund	Daily	0.01000	233,366
2015A	Revenue	Government Money Market Fund	Daily	0.01000	164,500
2015B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	135,916
2015B	Redemption	Government Money Market Fund	Daily	0.01000	81,637
2015B	Revenue	Government Money Market Fund	Daily	0.01000	75,922
2015C	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	119,280
2015C	Cost of Issuance	Government Money Market Fund	Daily	0.01000	58,781
2015C	Redemption	Government Money Market Fund	Daily	0.01000	77,666
2015C	Revenue	Government Money Market Fund	Daily	0.01000	26,074
					$ 39,660,442