



Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of September 30, 2015
Published November 16, 2015

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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

*Equal Opportunity Housing and Equal Opportunity Employment
This publication is available upon request in alternative formats.*

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Residential Housing Finance Bonds

Disclaimer

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the “Agency” or “Minnesota Housing”) from sources believed to be accurate and reliable. The information contained in this Disclosure Report speaks only as of September 30, 2015 (except as expressly stated otherwise), is subject to change without notice and delivery of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since September 30, 2015. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement or Private Placement Memorandum and operative documents for each series of Bonds. Reference should be made to the Official Statement or Private Placement Memorandum and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing issued under the Residential Housing Finance Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements or in private placements described in the related Private Placement Memoranda. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Residential Housing Finance Bond Resolution

Overview

Information as of September 30, 2015

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein were transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2015. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency has traditionally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. In 2009, the Agency changed its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. The Agency has entered into a Servicing Agreement, dated as of October 15, 2013, with U.S. Bank, National Association as servicer (the Servicer), for an indefinite term (subject to termination rights). Pursuant to the servicing agreement, the Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency.

The Agency has adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency has financed single family mortgage loans through the acquisition of mortgage-backed securities under the New Issue Bond Program offered by the United States Department of the Treasury, Fannie Mae and Freddie Mac. As of December 31, 2011, the Agency had used all its authority under the New Issue Bond Program and has since issued bonds under the Bond Resolution and the Homeownership Finance Bond Resolution.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of September 30, 2015**



MORTGAGE LOANS BY AMOUNT

Funding Source	Loans Purchased	Less Scheduled Payments	Less Prepayments and Curtailments	Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ 697,826,541	\$ 110,678,971	\$ 388,706,601	\$ 183,143,553	\$ 15,297,416	5.88 %
03AB	65,986,062	10,430,509	27,194,097	10,022,362	18,339,094	4.84
03IJ	51,220,364	6,656,467	25,591,551	6,878,443	12,093,903	5.38
04EFG	101,843,084	12,678,275	41,246,667	18,772,048	29,146,094	5.36
06IJ	113,558,827	9,931,351	41,294,430	26,361,090	35,971,956	5.90
06IJ-40 Year	27,990,016	974,500	3,280,791	12,799,719	10,935,006	5.53
06LMN	49,229,228	4,854,813	14,466,983	10,663,036	19,244,396	5.54
06LMN-40 Year	11,843,662	592,377	849,032	5,230,475	5,171,778	5.45
07CDE	80,011,134	7,346,704	27,691,741	16,411,691	28,560,998	5.51
07CDE-40 Year	19,604,483	930,503	1,843,571	7,070,128	9,760,281	5.17
07HIJ	120,631,473	10,281,874	42,141,179	26,851,201	41,357,219	5.73
07HIJ-40 Year	29,043,364	1,248,962	3,457,829	10,145,307	14,191,266	5.35
07LM	139,931,779	10,881,795	48,563,092	28,891,097	51,595,795	5.68
07LM-40 Year	34,322,084	1,281,679	4,850,472	11,796,626	16,393,307	5.48
07PQRST	84,242,415	6,918,625	34,586,826	12,342,540	30,394,424	5.52
07PQRST-40 Year	20,727,724	993,227	3,028,306	5,777,423	10,928,768	5.36
08ABC	78,562,100	5,941,805	35,898,021	7,084,179	29,638,095	5.53
08ABC-40 Year	19,464,448	843,727	5,026,087	4,297,530	9,297,104	5.40
09ABC	85,657,181	5,852,380	37,068,678	9,584,186	33,151,937	5.56
09ABC-40 Year	12,739,671	547,063	4,671,174	1,085,632	6,435,802	5.71
09DEF	123,184,490	12,340,759	42,863,879	10,917,444	57,062,408	5.67
12ABCD	96,047,766	7,526,469	27,381,027	6,284,234	54,856,036	5.72
13ABC	42,482,583	2,905,660	7,854,323	2,413,793	29,308,807	5.40
14A	15,938,679	1,079,082	2,650,666	-	12,208,931	6.13
14B	15,978,942	1,298,435	1,619,605	-	13,060,902	6.09
14CDE	147,424,535	2,819,530	13,202,474	2,166,177	129,236,354	5.16
15ABCD	52,474,015	148,974	1,104,547	67,687	51,152,807	5.42
15ABCD-40 Year	3,064,439	3,468	37	-	3,060,934	5.42
Total	\$ 2,341,031,089	\$ 237,987,984	\$ 888,133,686	\$ 437,057,601	\$ 777,851,818	5.52 %

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of September 30, 2015**



MORTGAGE LOANS BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	7,643.0	5,632.0	1,643.0	368.0
03AB	661.0	310.5	96.0	254.5
03IJ	508.0	274.5	68.5	165.0
04EFG	911.0	424.5	151.5	335.0
06IJ	1,020.0	411.0	211.5	397.5
06IJ-40 Year	170.0	21.0	76.0	73.0
06LMN	417.0	135.5	87.0	194.5
06LMN-40 Year	74.0	6.0	33.0	35.0
07CDE	634.0	228.5	131.0	274.5
07CDE-40 Year	124.0	11.0	44.0	69.0
07HIJ	886.0	324.5	196.5	365.0
07HIJ-40 Year	175.0	21.0	59.0	95.0
07LM	1,094.0	395.0	221.0	478.0
07LM-40 Year	219.0	34.0	74.0	111.0
07PQRST	645.5	275.0	99.5	271.0
07PQRST-40 Year	132.0	20.0	34.0	78.0
08ABC	660.0	293.0	64.0	303.0
08ABC-40 Year	132.0	32.0	28.0	72.0
09ABC	769.5	323.5	85.5	360.5
09ABC-40 Year	97.0	37.0	7.0	53.0
09DEF	1,627.0	632.5	113.0	881.5
12ABCD	1,411.0	402.5	85.5	923.0
13ABC	641.0	117.0	31.5	492.5
14A	381.0	64.0	-	317.0
14B	419.0	51.0	-	368.0
14CDE	1,554.0	132.0	20.5	1,401.5
15ABCD	538.0	9.0	1.0	528.0
15ABCD-40 Year	20.0	-	-	20.0
Total	23,563.0	10,617.5	3,661.5	9,284.0

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
Information as of September 30, 2015



Series	Bonds Outstanding	Mortgages Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on \$ Amount Outstanding)
Retired	\$ -	\$15,297,416	\$ -	\$ -	\$ -	\$ -	5.88 %
03AB	12,760,000	18,339,094	-	-	-	-	4.84
03IJ	10,480,000	12,093,903	-	-	-	-	5.38
04EFG	21,475,000	29,146,094	-	-	-	-	5.36
06IJ	54,565,000	46,906,962	-	-	-	-	5.81
06LMN	28,030,000	24,416,174	-	-	-	-	5.52
07CDE	38,380,000	38,321,279	-	-	-	-	5.43
07HIJ	56,645,000	55,548,485	-	-	-	-	5.63
07LM	78,430,000	67,989,102	-	-	-	-	5.63
07PQRST	47,735,000	41,323,192	-	-	-	-	5.48
08ABC	41,325,000	38,935,199	-	-	-	-	5.50
09ABC	43,915,000	39,587,739	-	-	-	-	5.57
09DEF	81,115,000	57,062,408	17,389,713	-	-	-	5.67 (09DEF mortgages)
							4.63 (09DEF mortgage-backed securities)
12ABCD	96,870,000	54,856,036	46,915,459	-	-	-	5.72 (12ABCD mortgages)
							3.51 (12ABCD mortgage-backed securities)
13ABC	68,075,000	29,308,807	36,107,461	-	-	-	5.40 (13ABC mortgages)
							2.63 (13ABC mortgage-backed securities)
14A	42,990,000	12,208,931	45,117,487	-	-	-	6.13 (14A mortgages)
							3.19 (14A mortgage-backed securities)
14B	44,550,000	13,060,902	45,383,577	-	-	-	6.09 (14B mortgages)
							3.33 (14B mortgage-backed securities)
14CDE	212,315,000	129,236,354	74,548,455	-	-	-	5.16 (14CDE mortgages)
							3.52 (14CDE mortgage-backed securities)
15ABCD	124,550,000	54,213,741	63,842,128	-	-	-	5.42 (15ABCD mortgages)
							3.27 (15ABCD mortgage-backed securities)
							5.01 %
	<u>\$ 1,104,205,000</u>	<u>\$ 777,851,818</u>	<u>\$ 329,304,280</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015



2009 DEF

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
728666	GNMA II	4.250 %	\$ 146,599	\$ 67,181
743566	GNMA II	4.250	90,944	82,920
728516	GNMA II	4.625	7,021,096	4,321,115
728614	GNMA II	4.625	1,382,011	730,782
728262	GNMA II	4.875	994,000	617,591
728517	GNMA II	4.875	2,201,720	878,979
728615	GNMA II	4.875	259,976	233,527
735235	GNMA II	4.875	169,063	153,121
728263	GNMA II	5.000	137,148	-
728518	GNMA II	5.000	525,856	99,666
728264	GNMA II	5.125	131,165	119,091
728616	GNMA II	5.125	136,999	-
AC9191	FNMA	4.562	251,697	56,578
AC6443	FNMA	4.937	143,522	129,312
AC6444	FNMA	5.187	309,489	171,596
Subtotal			13,901,285	7,661,460

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015



2009 DEF, continued

09DEF Participation Interest in the following Mortgage-Backed Securities
(one-half of the principal payments but none of the interest payments paid
to 09DEF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
728515	GNMA II	4.500 %	\$ 5,772,392	\$ 2,778,118
728534	GNMA II	4.500	3,165,225	1,651,285
728613	GNMA II	4.500	4,906,470	2,740,973
728261	GNMA II	4.625	1,388,274	716,242
728535	GNMA II	4.625	1,061,740	707,975
728536	GNMA II	4.875	427,435	280,482
728537	GNMA II	5.000	82,472	-
728519	GNMA II	5.125	442,344	338,732
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	63,668
AC9166	FNMA	4.562	315,551	291,003
AC9177	FNMA	4.562	90,196	82,409
AC9180	FNMA	4.687	64,784	59,933
AC9167	FNMA	4.937	85,625	-
AC9181	FNMA	5.187	59,767	-
735437	GNMA II	4.375	96,238	88,391
747780	GNMA II	4.375	77,205	-
735540	GNMA II	4.500	4,303,546	2,335,220
743212	GNMA II	4.500	450,062	342,319
743228	GNMA II	4.500	121,688	110,748
747576	GNMA II	4.500	834,588	343,271
747684	GNMA II	4.500	1,552,935	818,269
751069	GNMA II	4.500	627,065	579,085
751083	GNMA II	4.500	1,179,104	818,725
735284	GNMA II	4.625	1,408,975	638,067

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015



2009 DEF, continued

09DEF Participation Interest in the following Mortgage-Backed Securities
(one-half of the principal payments but none of the interest payments paid to
09DEF), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
735439	GNMA II	4.625 %	\$ 544,464	\$ 382,287
747509	GNMA II	4.625	1,658,314	997,279
747822	GNMA II	4.625	692,065	471,584
735440	GNMA II	4.750	577,825	186,277
735542	GNMA II	4.750	997,704	472,174
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	60,895
AD6815	FNMA	4.500	217,208	-
AE2054	FNMA	4.500	259,873	-
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	222,591
AD3417	FNMA	4.562	449,308	279,660
AD3424	FNMA	4.562	100,335	92,647
AD4234	FNMA	4.562	237,044	213,711
AD4246	FNMA	4.562	240,606	209,498
AD5859	FNMA	4.625	118,921	-
AE2713	FNMA	4.625	70,518	-
AD5863	FNMA	4.750	236,686	82,987
AE6279	FNMA	4.750	91,935	-
Subtotal			36,187,540	19,456,505
MBS Participation Interest (50%)			18,093,770	9,728,253
2009 DEF Total			\$ 31,995,055	\$ 17,389,713

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2012 ABCD

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AA0402	GNMA II	3.625 %	\$ 2,815,431	\$ 1,872,121
AO1087	FNMA	3.275	118,225	108,209
AO2408	FNMA	3.275	302,503	169,132
AO2409	FNMA	3.275	110,037	103,095
AO3786	FNMA	3.275	460,486	430,892
AO5861	FNMA	3.275	73,491	68,845
AO5869	FNMA	3.275	155,770	146,091
AO0387	FNMA	3.400	215,938	199,810
AO1088	FNMA	3.400	102,252	93,195
AO2413	FNMA	3.650	97,465	91,678
AO2414	FNMA	3.650	218,860	205,288
AO3787	FNMA	3.650	230,530	216,908
AO5862	FNMA	3.650	226,837	213,759
AO1089	FNMA	3.775	306,942	288,496
AO1090	FNMA	3.775	102,861	96,716
AO1099	FNMA	3.775	103,790	97,515
AO3779	FNMA	3.775	88,880	82,834
Subtotal			5,730,298	4,484,583

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities
(50.0031% of the principal payments and 100% of the interest payments paid
to 12ABCD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
799858	GNMA II	3.250 %	\$ 55,750	\$ 50,490
AA0282	GNMA II	3.375	88,231	83,149
AA0342	GNMA II	3.375	177,369	166,495
AA0401	GNMA II	3.375	88,982	83,854
793301	GNMA II	3.750	2,811,748	2,022,072
799957	GNMA II	3.750	2,722,740	1,969,002
799958	GNMA II	3.875	169,926	160,741
AO3773	FNMA	3.650	51,642	48,985
AO5870	FNMA	3.650	180,482	171,245
AB1497	GNMA II	3.000	212,877	200,324
AB1556	GNMA II	3.000	214,752	202,070
AB1724	GNMA II	3.000	413,923	250,402
AB1919	GNMA II	3.000	488,124	456,997
AB1725	GNMA II	3.125	304,729	287,062
AB1880	GNMA II	3.125	248,035	233,190
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	299,767

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities
(50.0031% of the principal payments and 100% of the interest payments paid
to 12ABCD), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AB1921	GNMA II	3.250 %	\$ 445,324	\$ 282,068
AB1446	GNMA II	3.375	278,876	113,824
AB1618	GNMA II	3.500	421,599	398,548
AB1883	GNMA II	3.500	234,985	124,723
AB1923	GNMA II	3.500	385,053	363,156
AB1503	GNMA II	3.625	308,974	290,822
AB1561	GNMA II	3.625	258,242	244,228
AB1619	GNMA II	3.625	136,854	129,519
AB1646	GNMA II	3.625	378,903	208,898
AB1729	GNMA II	3.625	397,359	375,702
AB1767	GNMA II	3.625	158,319	149,792
AB1908	GNMA II	3.625	407,184	246,616
AB1924	GNMA II	3.625	62,523	59,204
AB2030	GNMA II	3.625	185,414	174,996
Subtotal			12,692,962	9,847,942
MBS Participation Interest (50.0031%)			6,346,874	4,924,276

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015



2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities
(50.0021% of the principal payments and 100% of the interest payments paid
to 12ABCD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AA0104	GNMA II	3.250 %	\$ 1,569,180	\$ 841,366
AA0163	GNMA II	3.250	1,662,807	1,167,945
AA0281	GNMA II	3.250	2,286,836	1,918,663
AA0164	GNMA II	3.375	629,700	592,339
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	472,298
AA0076	GNMA II	3.625	2,059,751	1,471,718
AA0105	GNMA II	3.625	2,128,674	1,925,710
AA0165	GNMA II	3.625	2,775,509	1,695,576
AA0199	GNMA II	3.625	1,624,843	1,342,895
AA0077	GNMA II	3.750	591,767	390,515
AA0106	GNMA II	3.750	787,881	578,512
AA0166	GNMA II	3.750	630,630	534,918
AA0200	GNMA II	3.750	200,358	189,358
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	135,079
799890	GNMA II	4.000	79,297	74,237
799891	GNMA II	4.250	105,121	99,746
775568	GNMA II	3.375	860,742	742,071
775591	GNMA II	3.375	245,129	181,942
775599	GNMA II	3.375	581,951	205,317
775660	GNMA II	3.375	694,558	422,039
775708	GNMA II	3.375	391,681	305,909
775724	GNMA II	3.375	620,960	413,251
792333	GNMA II	3.375	137,417	128,923

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities
(50.0021% of the principal payments and 100% of the interest payments paid
to 12ABCD), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
792369	GNMA II	3.375 %	\$ 758,203	\$ 520,288
792402	GNMA II	3.375	338,061	318,393
792437	GNMA II	3.375	179,393	75,577
792474	GNMA II	3.375	118,586	111,688
775569	GNMA II	3.500	302,172	159,737
775592	GNMA II	3.500	57,308	54,025
775661	GNMA II	3.500	544,072	224,468
775709	GNMA II	3.500	221,472	208,751
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	155,559
792370	GNMA II	3.500	147,233	137,699
792403	GNMA II	3.500	130,749	123,237
775472	GNMA II	3.750	339,576	320,903
775570	GNMA II	3.750	406,357	296,202
775593	GNMA II	3.750	819,660	500,340
775600	GNMA II	3.750	432,456	408,528
775662	GNMA II	3.750	1,130,068	936,967
775710	GNMA II	3.750	481,146	328,365
775726	GNMA II	3.750	469,492	391,020
792335	GNMA II	3.750	559,141	319,305
792371	GNMA II	3.750	640,200	387,762
775571	GNMA II	3.875	213,634	201,924
775594	GNMA II	3.875	1,086,404	799,779
775663	GNMA II	3.875	658,054	504,877
775711	GNMA II	3.875	271,899	163,779
775727	GNMA II	3.875	292,380	139,060

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015



2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities
(50.0021% of the principal payments and 100% of the interest payments paid
to 12ABCD), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
792336	GNMA II	3.875 %	\$ 172,151	\$ 161,722
792372	GNMA II	3.875	124,372	117,361
792405	GNMA II	3.875	133,109	48,925
775595	GNMA II	4.000	150,911	142,874
775601	GNMA II	4.000	81,462	74,967
775664	GNMA II	4.000	173,887	111,200
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	145,332
775713	GNMA II	4.125	84,659	79,646
774854	GNMA II	4.250	581,713	547,147
774888	GNMA II	4.250	207,383	196,637
775596	GNMA II	4.250	366,413	347,416
775677	GNMA II	4.250	415,662	173,784
775714	GNMA II	4.250	199,022	186,508
775728	GNMA II	4.250	175,605	166,481
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	-
775513	GNMA II	4.500	231,520	219,310
Subtotal			35,917,191	26,337,866
MBS Participation Interest (50.0021%)			17,959,350	13,169,486

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities
(50.0019% of the principal payments and none of the interest payments paid
to 12ABCD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AB1464	GNMA II	3.125 %	\$ 1,493,291	\$ 1,122,084
AA0469	GNMA II	3.625	1,650,089	1,565,127
799861	GNMA II	3.750	1,863,656	1,530,148
AC8104	GNMA II	2.875	4,097,610	3,044,725
AB2093	GNMA II	3.125	271,185	119,045
AC7756	GNMA II	3.125	637,851	603,369
Subtotal			10,013,682	7,984,498
MBS Participation Interest (50.0019%)			5,007,031	3,992,401

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015



2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities
(65.556% of the principal payments and none of the interest payments paid
to 12ABCD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AB1463	GNMA II	3.000 %	\$ 49,221	\$ 46,854
799886	GNMA II	3.250	495,166	471,400
799954	GNMA II	3.250	931,842	706,657
AA0003	GNMA II	3.250	202,922	193,285
AA0074	GNMA II	3.250	1,667,721	1,236,212
AA0341	GNMA II	3.250	1,943,418	1,561,396
AA0400	GNMA II	3.250	1,699,366	1,472,025
AA0467	GNMA II	3.250	1,166,842	1,108,876
AB1465	GNMA II	3.250	492,658	397,691
793298	GNMA II	3.375	1,284,543	1,224,363
799859	GNMA II	3.375	1,311,886	925,286
799887	GNMA II	3.375	930,061	883,998
AA0004	GNMA II	3.375	790,402	748,173
AA0075	GNMA II	3.375	591,125	521,961
AA0508	GNMA II	3.375	106,710	-
AB1500	GNMA II	3.375	96,759	92,398
799860	GNMA II	3.625	500,928	478,390
799888	GNMA II	3.625	709,598	675,333
799956	GNMA II	3.625	981,586	661,794
AA0005	GNMA II	3.625	1,000,098	954,557
AA0283	GNMA II	3.625	2,151,221	1,526,740
AA0343	GNMA II	3.625	2,509,161	2,177,185
799889	GNMA II	3.750	1,010,556	874,611
AA0014	GNMA II	3.750	886,095	726,854
AA0403	GNMA II	3.750	281,417	161,515

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities
(65.556% of the principal payments and none of the interest payments paid
to 12ABCD), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0865	FNMA	2.525 %	\$ 47,821	\$ 45,384
AR2963	FNMA	2.525	98,798	91,770
AR5611	FNMA	2.525	94,711	89,749
AR5614	FNMA	2.525	925,382	883,384
AR5616	FNMA	2.525	1,159,097	1,101,391
AR5617	FNMA	2.525	1,331,635	995,735
AR5619	FNMA	2.525	144,826	138,477
AR5620	FNMA	2.525	451,925	336,514
AR8764	FNMA	2.525	267,323	253,607
AR8770	FNMA	2.525	84,793	80,809
AR8772	FNMA	2.525	82,508	78,351
AT1907	FNMA	2.525	224,485	214,027
AT1917	FNMA	2.525	109,673	104,542
AT1921	FNMA	2.525	186,999	174,837
AT4624	FNMA	2.525	2,331,268	1,985,596
AT4628	FNMA	2.525	655,444	626,468
AT4633	FNMA	2.525	641,811	609,544
AT4742	FNMA	2.525	248,978	236,900
AT6228	FNMA	2.525	59,752	56,944
AQ9144	FNMA	2.530	80,418	75,344
AR5615	FNMA	2.650	134,553	127,865
AT1922	FNMA	2.650	128,883	123,025
AT3840	FNMA	2.650	76,105	72,630
AT4625	FNMA	2.650	324,103	310,197

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015



2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities
(65.556% of the principal payments and none of the interest payments paid
to 12ABCD), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AT6229	FNMA	2.650 %	\$ 293,053	\$ 278,612
AR8778	FNMA	2.775	75,520	72,125
AT1918	FNMA	2.775	142,319	135,106
AT1923	FNMA	2.775	103,253	97,447
AT4758	FNMA	2.775	214,584	201,766
AR5605	FNMA	2.900	73,328	69,419
AR8765	FNMA	2.900	37,442	35,729
AR8771	FNMA	2.900	226,641	215,006
AR8776	FNMA	2.900	99,476	94,420
AR8779	FNMA	2.900	139,561	133,386
AT1045	FNMA	2.900	218,574	208,920
AT1908	FNMA	2.900	83,511	78,899
AT1924	FNMA	2.900	170,815	162,388
AT4743	FNMA	2.900	178,897	171,089
AT4759	FNMA	2.900	68,189	-
AQ9145	FNMA	2.905	98,755	94,271
AQ7530	FNMA	3.025	38,770	13,588
AR0866	FNMA	3.025	94,978	90,822

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556% of the principal payments and none of the interest payments paid to 12ABCD), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AR5597	FNMA	3.025 %	\$ 86,505	\$ 82,737
AR1324	FNMA	3.030	74,217	71,098
AR8766	FNMA	3.275	90,618	86,624
Subtotal			36,291,598	31,034,098
MBS Participation Interest (65.556%)			23,791,320	20,344,713
2012 ABCD Total			\$ 58,834,874	\$ 46,915,459

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015



2013 ABC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC7842	GNMA II	2.500 %	\$ 72,845	\$ 69,085
AC8149	GNMA II	2.500	84,823	79,325
AC8185	GNMA II	2.500	351,176	298,765
AC8306	GNMA II	2.500	1,234,130	1,169,187
AC8346	GNMA II	2.500	1,377,119	1,129,552
AC8371	GNMA II	2.500	536,055	508,024
AC8375	GNMA II	2.500	409,690	388,923
AD7480	GNMA II	2.500	490,678	465,893
AT4629	FNMA	2.650	788,890	752,529
AT7528	FNMA	2.650	1,633,992	1,556,215
AR5612	FNMA	2.775	86,370	82,663
AR5621	FNMA	2.775	168,901	161,793
AT4626	FNMA	2.775	285,628	273,411
AT7529	FNMA	2.775	343,062	328,089
AT4627	FNMA	2.900	149,529	143,395
AT4631	FNMA	2.900	169,550	162,594
AR0869	FNMA	3.150	75,992	72,567
AR2964	FNMA	3.150	129,684	124,149
AR5596	FNMA	3.150	59,464	56,484
AT1046	FNMA	3.275	134,213	128,518
AR8780	FNMA	3.400	74,302	71,223
AQ6038	FNMA	3.650	98,340	94,282
Subtotal			8,754,430	8,116,666

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(34.444% of the principal payments and 100% of the interest payments paid
to 13ABC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AB1463	GNMA II	3.000 %	\$ 49,221	\$ 46,854
799886	GNMA II	3.250	495,166	471,400
799954	GNMA II	3.250	931,842	706,657
AA0003	GNMA II	3.250	202,922	193,285
AA0074	GNMA II	3.250	1,667,721	1,236,212
AA0341	GNMA II	3.250	1,943,418	1,561,396
AA0400	GNMA II	3.250	1,699,366	1,472,025
AA0467	GNMA II	3.250	1,166,842	1,108,876
AB1465	GNMA II	3.250	492,658	397,691
793298	GNMA II	3.375	1,284,543	1,224,363
799859	GNMA II	3.375	1,311,886	925,286
799887	GNMA II	3.375	930,061	883,998
AA0004	GNMA II	3.375	790,402	748,173
AA0075	GNMA II	3.375	591,125	521,961
AA0508	GNMA II	3.375	106,710	-
AB1500	GNMA II	3.375	96,759	92,398
799860	GNMA II	3.625	500,928	478,390
799888	GNMA II	3.625	709,598	675,333
799956	GNMA II	3.625	981,586	661,794
AA0005	GNMA II	3.625	1,000,098	954,557
AA0283	GNMA II	3.625	2,151,221	1,526,740
AA0343	GNMA II	3.625	2,509,161	2,177,185
799889	GNMA II	3.750	1,010,556	874,611
AA0014	GNMA II	3.750	886,095	726,854
AA0403	GNMA II	3.750	281,417	161,515

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(34.444% of the principal payments and 100% of the interest payments paid
to 13ABC), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0865	FNMA	2.525 %	\$ 47,821	\$ 45,384
AR2963	FNMA	2.525	98,798	91,770
AR5611	FNMA	2.525	94,711	89,749
AR5614	FNMA	2.525	925,382	883,384
AR5616	FNMA	2.525	1,159,097	1,101,391
AR5617	FNMA	2.525	1,331,635	995,735
AR5619	FNMA	2.525	144,826	138,477
AR5620	FNMA	2.525	451,925	336,514
AR8764	FNMA	2.525	267,323	253,607
AR8770	FNMA	2.525	84,793	80,809
AR8772	FNMA	2.525	82,508	78,351
AT1907	FNMA	2.525	224,485	214,027
AT1917	FNMA	2.525	109,673	104,542
AT1921	FNMA	2.525	186,999	174,837
AT4624	FNMA	2.525	2,331,268	1,985,596
AT4628	FNMA	2.525	655,444	626,468
AT4633	FNMA	2.525	641,811	609,544
AT4742	FNMA	2.525	248,978	236,900
AT6228	FNMA	2.525	59,752	56,944
AQ9144	FNMA	2.530	80,418	75,344
AR5615	FNMA	2.650	134,553	127,865
AT1922	FNMA	2.650	128,883	123,025
AT3840	FNMA	2.650	76,105	72,630
AT4625	FNMA	2.650	324,103	310,197

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(34.444% of the principal payments and 100% of the interest payments paid
to 13ABC), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AT6229	FNMA	2.650 %	\$ 293,053	\$ 278,612
AR8778	FNMA	2.775	75,520	72,125
AT1918	FNMA	2.775	142,319	135,106
AT1923	FNMA	2.775	103,253	97,447
AT4758	FNMA	2.775	214,584	201,766
AR5605	FNMA	2.900	73,328	69,419
AR8765	FNMA	2.900	37,442	35,729
AR8771	FNMA	2.900	226,641	215,006
AR8776	FNMA	2.900	99,476	94,420
AR8779	FNMA	2.900	139,561	133,386
AT1045	FNMA	2.900	218,574	208,920
AT1908	FNMA	2.900	83,511	78,899
AT1924	FNMA	2.900	170,815	162,388
AT4743	FNMA	2.900	178,897	171,089
AT4759	FNMA	2.900	68,189	-
AQ9145	FNMA	2.905	98,755	94,271
AQ7530	FNMA	3.025	38,770	13,588
AR0866	FNMA	3.025	94,978	90,822
AR5597	FNMA	3.025	86,505	82,737
AR1324	FNMA	3.030	74,217	71,098
AR8766	FNMA	3.275	90,618	86,624
Subtotal			36,291,598	31,034,098
MBS Participation Interest (34.444%)			12,500,278	10,689,385

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(49.9991% of the principal payments and none of the interest payments paid
to 13ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8396	GNMA II	2.500 %	\$ 1,509,787	\$ 1,361,879
AC8401	GNMA II	2.500	48,506	-
AC8517	GNMA II	2.500	705,460	542,498
AC8521	GNMA II	2.500	281,308	267,458
AD7201	GNMA II	2.500	1,146,241	1,088,945
AD7306	GNMA II	2.500	528,762	432,121
AD7309	GNMA II	2.500	110,433	104,134
AD7322	GNMA II	2.500	884,732	626,374
AD7328	GNMA II	2.500	94,607	89,929
AD7411	GNMA II	2.500	1,324,919	1,188,372
AD7520	GNMA II	2.500	144,206	137,166
AD7323	GNMA II	2.625	152,254	145,013
AD7412	GNMA II	2.625	487,240	461,727
AD7481	GNMA II	2.625	1,315,697	1,250,625
AD7521	GNMA II	2.625	973,807	693,162
AD7525	GNMA II	2.625	199,960	190,450
AD7549	GNMA II	2.625	1,253,675	992,302
AC8103	GNMA II	2.750	54,282	51,718
AC8347	GNMA II	2.750	465,500	443,251
AC8397	GNMA II	2.750	533,047	238,563
AC7907	GNMA II	2.875	333,360	314,473
AC8150	GNMA II	2.875	261,715	249,481
AB2123	GNMA II	3.125	45,546	43,361
AE9846	GNMA II	2.750	1,378,784	1,024,200

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(49.9991% of the principal payments and none of the interest payments paid
to 13ABC), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AC8233	GNMA II	2.875 %	\$ 301,279	\$ 283,751
AC8307	GNMA II	2.875	1,846,536	1,564,287
AC8402	GNMA II	2.875	173,194	165,078
AC8519	GNMA II	2.875	810,878	502,939
AD7203	GNMA II	2.875	782,422	611,008
AD7206	GNMA II	2.875	164,941	156,946
AD7308	GNMA II	2.875	624,792	392,815
AD7325	GNMA II	2.875	740,110	706,030
AD7330	GNMA II	2.875	171,991	163,987
AD7414	GNMA II	2.875	1,175,447	1,019,638
AD7483	GNMA II	2.875	1,515,476	1,194,946
AD7523	GNMA II	2.875	1,693,438	1,455,939
AB2189	GNMA II	3.000	309,432	294,698
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	123,651
AD7331	GNMA II	3.000	107,285	102,326
AC8232	GNMA II	3.125	120,991	115,568
AD7205	GNMA II	3.125	110,891	105,845
AC8520	GNMA II	3.250	162,886	155,366
AD7326	GNMA II	3.250	132,431	126,518

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(49.9991% of the principal payments and none of the interest payments paid
to 13ABC), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AC8309	GNMA II	3.375 %	\$ 106,989	\$ -
AD7327	GNMA II	3.375	135,753	126,344
AC7759	GNMA II	3.500	36,729	-
Subtotal			25,710,531	21,304,885
MBS Participation Interest (49.9991%)			12,855,034	10,652,251

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(50.0749% of the principal payments and none of the interest payments paid
to 13ABC), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AC8372	GNMA II	2.750 %	\$ 190,286	\$ 179,771
AC8518	GNMA II	2.750	845,766	344,996
AD7202	GNMA II	2.750	869,613	761,806
AD7307	GNMA II	2.750	1,250,082	1,209,394
AD7310	GNMA II	2.750	193,849	187,545
AD7324	GNMA II	2.750	1,244,417	1,111,816
AD7329	GNMA II	2.750	271,710	262,884
AD7413	GNMA II	2.750	1,437,921	1,293,979
AD7482	GNMA II	2.750	485,833	307,374
AD7522	GNMA II	2.750	421,289	408,032
AD7550	GNMA II	2.750	410,972	398,019
AC8231	GNMA II	2.875	132,608	128,464
AD7524	GNMA II	2.500	366,796	352,809
AH1961	GNMA II	3.500	7,364,353	6,331,540
Subtotal			15,485,495	13,278,430
MBS Participation Interest (50.0749%)			7,754,346	6,649,160
2013 ABC Total			<u>\$ 41,864,089</u>	<u>\$ 36,107,461</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015



2014 A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AF0608	GNMA II	2.50000 %	\$ 9,647,008	\$ 9,223,148
AG5765	GNMA II	2.50000	316,604	305,913
AG5963	GNMA II	2.50000	1,262,580	1,087,304
AH1875	GNMA II	2.50000	191,709	184,748
AH1963	GNMA II	2.50000	104,423	101,068
AD7552	GNMA II	2.62500	144,570	139,695
AE9848	GNMA II	2.62500	295,162	165,676
AF0094	GNMA II	2.62500	1,830,376	1,643,373
AD7484	GNMA II	2.75000	128,043	-
AE9849	GNMA II	2.75000	422,789	408,658
AF0095	GNMA II	2.75000	4,016,907	3,881,506
AB2188	GNMA II	2.87500	187,304	181,099
AC7869	GNMA II	2.87500	110,020	106,390
AC8522	GNMA II	2.87500	160,866	155,517
AF0096	GNMA II	2.87500	4,793,493	4,106,587
AF0100	GNMA II	2.87500	290,236	280,872
AH2036	GNMA II	3.00000	188,565	182,622
AC8400	GNMA II	3.37500	75,093	72,825
AD7527	GNMA II	3.50000	126,205	122,400
AH2038	GNMA II	4.00000	7,708,814	6,544,251
AU2989	FNMA	2.50000	235,065	228,163
AR5613	FNMA	2.52500	1,826,086	1,668,610
AT7533	FNMA	2.52500	294,640	278,161
AT7537	FNMA	2.52500	198,067	191,132
AT6230	FNMA	2.65000	129,631	125,594
AT9859	FNMA	2.65000	314,356	153,228
AU3003	FNMA	2.65000	310,784	295,056
AT9857	FNMA	2.77500	273,807	191,171

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015



2014 A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AU3004	FNMA	2.77500 %	\$ 459,566	\$ 439,758
AT7530	FNMA	2.90000	1,384,135	1,268,002
AT7536	FNMA	2.90000	208,793	202,966
AU2995	FNMA	3.00000	230,170	107,598
AU2998	FNMA	3.50000	505,749	491,324
AV8366	FNMA	3.50000	346,325	336,197
AV8369	FNMA	3.50000	169,107	165,083
AU2999	FNMA	4.00000	3,020,694	2,807,059
AV7824	FNMA	4.00000	1,452,376	1,414,888
AV8367	FNMA	4.00000	2,573,110	2,504,664
AV9663	FNMA	4.00000	1,665,715	1,349,436
AU3000	FNMA	4.50000	539,304	242,718
AV8368	FNMA	4.50000	881,800	801,049
AV8371	FNMA	4.50000	509,016	498,404
AV9664	FNMA	4.50000	474,456	463,571
2014 A Total			\$ 50,003,520	\$ 45,117,487

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2014 B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9844	GNMA II	2.50000 %	\$ 77,426	\$ 74,914
AD7526	GNMA II	2.87500	351,259	254,148
AD7553	GNMA II	2.87500	147,810	143,271
AE9850	GNMA II	2.87500	1,181,296	1,092,585
AH1962	GNMA II	4.00000	4,733,247	4,248,296
AH2597	GNMA II	4.00000	6,274,669	5,717,472
AT7534	FNMA	2.65000	5,463,918	5,027,372
AT7538	FNMA	2.65000	2,494,989	2,412,503
AU3007	FNMA	2.65000	62,017	49,919
AT9860	FNMA	2.90000	140,050	136,100
AU2982	FNMA	3.00000	9,469,151	8,495,977
AU3006	FNMA	3.02500	389,185	377,565
AV7823	FNMA	3.50000	64,250	62,704
AW1961	FNMA	4.50000	580,247	567,566
Subtotal			31,429,514	28,660,390

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2014 B, continued

14B Participation Interest in the following Mortgage-Backed Securities
(49.9251% of the principal payments and 100% of the interest payments paid
to 14B)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AD7524	GNMA II	2.500 %	\$ 366,796	\$ 352,809
AH1961	GNMA II	3.500	7,364,353	6,331,540
AC8372	GNMA II	2.750	190,286	179,771
AC8518	GNMA II	2.750	845,766	344,996
AD7202	GNMA II	2.750	869,613	761,806
AD7307	GNMA II	2.750	1,250,082	1,209,394
AD7310	GNMA II	2.750	193,849	187,545
AD7324	GNMA II	2.750	1,244,417	1,111,816
AD7329	GNMA II	2.750	271,710	262,884
AD7413	GNMA II	2.750	1,437,921	1,293,979
AD7482	GNMA II	2.750	485,833	307,374
AD7522	GNMA II	2.750	421,289	408,032
AD7550	GNMA II	2.750	410,972	398,019
AC8231	GNMA II	2.875	132,608	128,464
Subtotal			15,485,495	13,278,430
MBS Participation Interest (49.9251%)			7,731,149	6,629,269

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2014 B, continued

14B Participation Interest in the following Mortgage-Backed Securities
(32.7876% of the principal payments and none of the interest payments paid
to 14B)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AF0093	GNMA II	2.500 %	\$ 224,137	\$ 220,175
AF0097	GNMA II	2.500	121,249	119,124
AF0098	GNMA II	2.625	742,958	650,186
AF0099	GNMA II	2.750	197,808	194,418
AH1960	GNMA II	3.000	101,458	99,926
AH1964	GNMA II	3.500	640,759	631,505
AH2037	GNMA II	3.500	7,775,339	7,274,581
AH2592	GNMA II	3.500	709,704	568,770
AV7825	FNMA	4.500	201,546	199,012
AI4176	GNMA II	3.500	21,964,999	20,828,079
Subtotal			32,679,957	30,785,776
MBS Participation Interest (32.7876%)			10,714,974	10,093,917
2014 B Total			<u>\$ 49,875,636</u>	<u>\$ 45,383,577</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015



2014 CDE

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AI4923	GNMA II	3.000 %	\$ 265,792	\$ 261,844
AH2644	GNMA II	3.500	291,681	287,543
AI4077	GNMA II	4.000	611,359	603,219
AI4768	GNMA II	4.000	454,754	448,909
AI4925	GNMA II	4.000	155,571	153,545
AW3995	FNMA	4.500	138,928	137,316
Subtotal			1,918,085	1,892,376

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities
(67.2124% of the principal payments and 100% of the interest payments paid
to 14CDE)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AI4176	GNMA II	3.500	% \$	21,964,999	\$ 20,828,079
AF0093	GNMA II	2.500		224,137	220,175
AF0097	GNMA II	2.500		121,249	119,124
AF0098	GNMA II	2.625		742,958	650,186
AF0099	GNMA II	2.750		197,808	194,418
AH1960	GNMA II	3.000		101,458	99,926
AH1964	GNMA II	3.500		640,759	631,505
AH2037	GNMA II	3.500		7,775,339	7,274,581
AH2592	GNMA II	3.500		709,704	568,770
AV7825	FNMA	4.500		201,546	199,012
Subtotal				32,679,957	30,785,776
MBS Participation Interest (67.2124%)				21,964,983	20,691,859

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities
(50.115% of the principal payments and none of the interest payments paid
to 14CDE)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AI4766	GNMA II	3.000 %	\$ 226,721	\$ 224,186
AH2598	GNMA II	3.500	178,836	176,559
AH2684	GNMA II	3.500	129,781	128,596
AI4076	GNMA II	3.500	438,494	434,269
AI4125	GNMA II	3.500	133,278	132,067
AH1965	GNMA II	4.000	621,071	615,563
AH2599	GNMA II	4.000	372,689	369,425
AX8552	FNMA	4.500	115,889	114,998
AX8124	FNMA	3.500	2,206,586	2,183,376
Subtotal			4,423,344	4,379,038
MBS Participation Interest (50.115%)			2,216,759	2,194,555

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities
(92.0199% of the principal payments and 81.75% of the interest payments paid
to 14CDE)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AI4924	GNMA II	3.500 %	\$ 25,651,238	\$ 25,057,976
AX3836	FNMA	3.500	2,224,511	2,212,724
Subtotal			27,875,749	27,270,700
MBS Participation Interest (92.0199%)			25,651,236	25,094,471

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities
(49.8093% of the principal payments and 10% of the interest payments paid
to 14CDE)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AI4767	GNMA II	3.500 %	\$ 24,803,293	\$ 24,586,755
AM8612	GNMA I	3.000	9,358,396	9,343,340
AM8937	GNMA I	3.000	5,807,044	5,797,796
AM8938	GNMA I	3.000	4,951,378	4,943,271
AM8939	GNMA I	3.000	4,876,401	4,868,170
Subtotal			49,796,511	49,539,332
MBS Participation Interest (49.8093%)			24,803,294	24,675,194
2014 CDE Total			\$ 76,554,357	\$ 74,548,455

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015



2015 ABCD

Pool Number	Pool Type	Pass-Through		Principal Amount	Principal Amount
		Interest Rate		At Acquisition	Outstanding
AK6400	GNMA II	3.000	%	\$ 330,846	\$ 330,309
AM8940	GNMA I	3.000		4,549,745	4,542,422
AM8554	GNMA II	3.500		3,806,301	3,800,433
AM8555	GNMA II	3.500		3,763,341	3,757,508
AM8556	GNMA II	3.500		307,655	307,184
AM8613	GNMA II	3.500		5,958,816	5,949,694
AM8941	GNMA II	3.500		2,915,549	2,911,074
AM8943	GNMA II	3.500		205,216	204,902
AI4179	GNMA II	4.000		242,654	242,301
AM8942	GNMA II	4.000		39,872	39,813
AY5082	FNMA	3.500		1,743,318	1,740,911
AY5083	FNMA	3.500		499,627	498,977
AY5085	FNMA	3.500		2,322,111	2,319,141
AZ1657	FNMA	3.500		5,349,068	5,340,851
AZ5831	FNMA	3.500		6,754,536	6,744,632
AZ1658	FNMA	4.000		248,181	247,839
Subtotal				39,036,837	38,977,990

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2015**



2015 ABCD, continued

15ABCD Participation Interest in the following Mortgage-Backed Securities
(50.1907% of the principal payments and 90% of the interest payments paid
to 15ABCD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AM8612	GNMA I	3.000 %	\$ 9,358,396	\$ 9,343,340
AM8937	GNMA I	3.000	5,807,044	5,797,796
AM8938	GNMA I	3.000	4,951,378	4,943,271
AM8939	GNMA I	3.000	4,876,401	4,868,170
AI4767	GNMA II	3.500	24,803,293	24,586,755
Subtotal			49,796,511	49,539,332
MBS Participation Interest (50.1907%)			24,993,218	24,864,137
2015 ABCD Total			\$ 64,030,054	\$ 63,842,128

**Residential Housing Finance Bond Resolution
Whole Loan Mortgage Insurance
Information as of September 30, 2015**



Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	\$ 9,608,628	\$ 565,428	\$ 3,112,743	\$ 221,069	\$ 179,314	\$ 16,104	\$ 1,594,130	\$ 15,297,416
03AB	8,260,508	162,282	4,564,336	132,626	-	248,942	4,970,400	18,339,094
03IJ	4,810,004	198,801	3,404,629	91,197	192,877	487,769	2,908,626	12,093,903
04EFG	5,611,347	478,458	9,172,719	1,969,112	246,104	163,879	11,504,475	29,146,094
06IJ	4,725,970	173,277	10,205,558	6,853,344	2,619,877	3,573,069	7,820,861	35,971,956
06IJ-40 Year	-	-	285,970	4,208,440	1,647,354	2,910,767	1,882,475	10,935,006
06LMN	1,610,963	151,253	3,763,900	5,181,616	3,342,749	2,029,754	3,164,161	19,244,396
06LMN-40 Year	-	-	-	2,573,665	770,347	957,207	870,559	5,171,778
07CDE	2,435,645	96,212	5,082,045	8,982,394	6,101,212	2,831,802	3,031,688	28,560,998
07CDE-40 Year	-	-	-	3,655,743	1,108,808	3,233,653	1,762,077	9,760,281
07HIJ	2,063,782	555,364	5,901,083	15,692,250	8,648,720	5,417,269	3,078,751	41,357,219
07HIJ-40 Year	-	-	-	7,147,071	2,515,305	2,365,083	2,163,807	14,191,266
07LM	4,421,051	433,050	6,993,298	15,787,108	10,495,236	8,505,696	4,960,356	51,595,795
07LM-40 Year	-	-	-	9,246,707	1,695,654	3,825,034	1,625,912	16,393,307
07PQRST	4,634,153	103,639	4,656,715	8,627,580	2,760,706	6,832,899	2,778,732	30,394,424
07PQRST-40 Year	-	-	-	5,500,940	2,475,601	1,967,739	984,488	10,928,768
08ABC	12,947,453	-	7,044,437	3,016,091	915,572	2,056,837	3,657,705	29,638,095
08ABC-40 Year	-	-	-	4,972,373	516,777	1,612,605	2,195,349	9,297,104
09ABC	18,386,588	522,510	6,610,519	2,109,173	810,361	1,546,519	3,166,267	33,151,937
09ABC-40 Year	-	-	120,805	2,797,369	234,008	1,548,605	1,735,015	6,435,802
09DEF	41,529,906	471,304	6,616,198	434,503	67,451	159,174	7,783,872	57,062,408
12ABCD	27,629,832	651,874	12,916,198	1,294,083	1,082,520	561,588	10,719,941	54,856,036
13ABC	10,239,414	578,826	6,784,012	1,360,362	634,114	560,871	9,151,208	29,308,807
14A	6,760,989	443,984	2,543,889	18,623	85,866	99,376	2,256,204	12,208,931
14B	7,546,238	342,612	2,384,649	243,683	278,134	70,611	2,194,975	13,060,902
14CDE	29,796,831	1,532,422	32,239,194	14,260,434	3,483,912	9,584,270	38,339,291	129,236,354
15ABCD	9,776,752	774,516	9,876,912	6,013,519	2,338,556	6,871,400	15,501,152	51,152,807
15ABCD-40 Year	-	-	-	608,594	-	1,657,022	795,318	3,060,934
Total	\$ 212,796,054	\$ 8,235,812	\$ 144,279,809	\$ 132,999,669	\$ 55,247,135	\$ 71,695,544	\$ 152,597,795	\$ 777,851,818
	27.35%	1.06%	18.55%	17.10%	7.10%	9.22%	19.62%	100.00%

Republic 4.26%, United 2.37%, PMI 1.42%, Radian Guarantee Fund 0.50%, Commonwealth 0.42%, Triad 0.17%, Amerin 0.08%.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of September 30, 2015



Payments Past Due as a Percentage of the Number of Loans Outstanding

Bond Financed:	Number of Loans	Balance Outstanding	30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures ⁽¹⁾		Total ⁽²⁾
			#	%	#	%	#	%	#	%	%
Retired	368.0	\$15,297,416	50.0	13.59	11.0	2.99	6.0	1.63	20.0	5.43	10.05
03AB	254.5	18,339,094	3.0	1.18	4.0	1.57	1.0	0.39	8.0	3.14	5.11
03IJ	165.0	12,093,903	12.0	7.27	6.0	3.64	1.0	0.61	4.0	2.42	6.67
04EFG	335.0	29,146,094	24.0	7.16	3.0	0.90	2.0	0.60	10.0	2.99	4.48
06IJ	397.5	35,971,956	20.0	5.03	8.0	2.01	4.0	1.01	20.0	5.03	8.05
06IJ-40 Year	73.0	10,935,006	3.0	4.11	-	-	-	-	8.0	10.96	10.96
06LMN	194.5	19,244,396	6.0	3.08	4.5	2.31	1.0	0.51	5.5	2.83	5.66
06LMN-40 Year	35.0	5,171,778	1.0	2.86	-	-	1.0	2.86	3.0	8.57	11.43
07CDE	274.5	28,560,998	22.5	8.20	4.0	1.46	1.0	0.36	12.5	4.55	6.38
07CDE-40 Year	69.0	9,760,281	5.0	7.25	2.0	2.90	1.0	1.45	-	-	4.35
07HIJ	365.0	41,357,219	18.0	4.93	7.0	1.92	3.0	0.82	17.0	4.66	7.40
07HIJ-40 Year	95.0	14,191,266	6.0	6.32	1.0	1.05	-	-	6.0	6.32	7.37
07LM	478.0	51,595,795	25.5	5.33	5.5	1.15	5.5	1.15	24.5	5.13	7.43
07LM-40 Year	111.0	16,393,307	5.0	4.50	2.0	1.80	1.0	0.90	8.0	7.21	9.91
07PQRST	271.0	30,394,424	9.5	3.51	3.5	1.29	1.0	0.37	9.0	3.32	4.98
07PQRST-40 Year	78.0	10,928,768	4.0	5.13	-	-	1.0	1.28	3.0	3.85	5.13
08ABC	303.0	29,638,095	19.0	6.27	2.0	0.66	1.0	0.33	13.0	4.29	5.28
08ABC-40 Year	72.0	9,297,104	2.0	2.78	1.0	1.39	-	-	4.0	5.56	6.94
09ABC	360.5	33,151,937	16.0	4.44	8.5	2.36	4.5	1.25	18.5	5.13	8.74
09ABC-40 Year	53.0	6,435,802	4.0	7.55	-	-	1.0	1.89	1.0	1.89	3.77
09DEF	881.5	57,062,408	46.5	5.28	16.0	1.82	3.5	0.40	46.5	5.28	7.49
12ABCD	923.0	54,856,036	61.0	6.61	13.5	1.46	7.0	0.76	20.0	2.17	4.39
13ABC	492.5	29,308,807	26.5	5.38	9.0	1.83	1.0	0.20	15.0	3.05	5.08
14A	317.0	12,208,931	10.0	3.15	2.0	0.63	1.0	0.32	2.0	0.63	1.58
14B	368.0	13,060,902	8.0	2.17	5.0	1.36	-	-	5.0	1.36	2.72
14CDE	1,401.5	129,236,354	62.5	4.46	15.0	1.07	8.5	0.61	45.5	3.25	4.92
15ABCD	528.0	51,152,807	31.0	5.87	8.5	1.61	5.0	0.95	27.0	5.11	7.67
15ABCD-40 Year	20.0	3,060,934	1.0	5.00	-	-	-	-	3.0	15.00	15.00
Total Bond Financed	9,284.0	\$ 777,851,818	502.0	5.41	142.0	1.53	62.0	0.67	359.0	3.87	6.06

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

See page G-2 for comparative delinquency and foreclosure statistics.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of September 30, 2015**



continued from page G-1.

Comparative 60+ Day Delinquency Statistics⁽¹⁾	At 6/30/2015	At 9/30/2015
Residential Housing Finance Bond Resolution Loan Portfolio	355.00%	3.78%
Mortgage Bankers Association of America, Minnesota ⁽²⁾	1.61%	not yet available
Mortgage Bankers Association of America, National ⁽²⁾	2.59%	not yet available
Comparative Foreclosure Statistics⁽³⁾	At 6/30/2015	At 9/30/2015
Residential Housing Finance Bond Resolution Loan Portfolio	1.54%	1.52%
Mortgage Bankers Association of America, Minnesota ⁽²⁾	0.83%	not yet available
Mortgage Bankers Association of America, National ⁽²⁾	1.65%	not yet available

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page G-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 6/30/2015 Mortgage Bankers Association of America average 60+ days delinquency rate is 1.77% Minnesota and 3.31% national. The unadjusted 6/30/2015 Mortgage Bankers Association of America foreclosure rate is 0.59% Minnesota and 1.37% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 <http://www.mortgagebankers.org>

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page G-1.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
Information as of September 30, 2015



Series	Real Estate Owned*				
	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	2.0	\$ 235,848	\$ 117,924	\$ 113,588	\$ 56,794
06IJ	0.5	35,865	71,730	(12,356)	(24,712)
07CDE	1.5	65,115	43,410	35,530	23,687
07HIJ-40yr	1.0	152,343	152,343	54,324	54,324
07LM	0.5	37,725	75,450	10,506	21,012
12ABCD	2.0	95,667	47,834	52,410	26,205
14CDE	1.5	50,900	33,933	33,425	22,283
Total	9.0	\$ 673,463	\$ 74,829	\$ 287,427	\$ 31,936

*MHFA holds title - property is not sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages Insurance Claims Activity
Information as of September 30, 2015**



REO Pending Claims* PMI

Bond Financed	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	18.5	\$ 1,750,145	\$ 94,602	\$ 913,853	\$ 49,397
03AB	2.0	181,099	90,550	35,759	17,880
03IJ	2.0	130,498	65,249	112,075	56,038
04EFG	4.0	446,633	111,658	410,565	102,641
06IJ	6.5	711,691	109,491	350,148	53,869
06IJ-40 Year	1.0	211,908	211,908	5,256	5,256
06LMN	4.0	406,155	101,539	103,129	25,782
07CDE	1.0	112,472	112,472	125,860	125,860
07CDE-40yr	1.0	141,612	141,612	56,517	56,517
07HIJ	4.0	424,599	106,150	350,492	87,623
07HIJ-40 Year	2.0	356,113	178,057	214,852	107,426
07LM	6.0	593,975	98,996	314,054	52,342
07LM-40 Year	2.0	310,789	155,395	117,158	58,579
07PQRST	5.5	474,075	86,195	201,637	36,661
07PQRST-40 Year	1.0	237,140	237,140	93,786	93,786
08ABC	3.0	202,654	67,551	69,750	23,250
08ABC-40 Year	2.0	224,537	112,269	44,011	22,006
09ABC	6.0	673,740	112,290	404,735	67,456
09ABC-40 Year	2.0	282,410	141,205	178,668	89,334
09DEF	2.5	123,876	49,550	85,168	34,067
12ABCD	5.0	326,150	65,230	313,963	62,793
13ABC	3.0	218,692	72,897	157,458	52,486
14CDE	10.0	1,039,803	103,980	512,103	51,210
Total	94.0	\$ 9,580,766	\$ 101,923	\$ 5,170,997	\$ 55,011

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of September 30, 2015



Series	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *				
	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	23	\$ 1,433,219	\$ 62,314	\$ 1,284,764	\$ 55,859
03AB	2	270,535	135,268	290,418	145,209
04EFG	2	271,597	135,799	137,375	68,688
06IJ	1	80,022	80,022	87,565	87,565
07HIJ	1	149,636	149,636	173,005	173,005
07LM	2	135,459	67,730	71,233	35,617
08ABC	4	462,296	115,574	249,634	62,409
09ABC	8	762,375	95,297	758,018	94,752
09ABC	12	1,524,564	127,047	1,214,910	101,243
12ABCD	10	584,233	58,423	605,887	60,589
13ABC	2	161,520	80,760	178,688	89,344
14CDE	5	478,382	95,676	311,505	62,301
15ABCD	1	67,687	67,687	71,481	71,481
Total	73	\$ 6,381,525	\$ 87,418	\$ 5,434,483	\$ 74,445

*The Agency has not received all proceeds/cost of sale - property has been sold.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
Cumulative Information as of September 30, 2015



Series	Completed Claims (1)				
	No. of Prop.	Loan Balance (2)	Average Balance	Gain (Loss)	Average Gain (Loss)
Retired	1,599.5	\$ 179,724,341	\$ 112,363	\$ (35,274,440)	\$ (22,053)
03AB	92.0	9,570,728	104,030	(1,138,826)	(12,379)
03IJ	66.5	6,747,945	101,473	(705,161)	(10,604)
04EFG	145.5	18,053,818	124,081	(3,676,582)	(25,269)
06IJ	203.5	25,533,512	125,472	(4,793,257)	(23,554)
06IJ-40 Year	75.0	12,587,811	167,837	(4,247,968)	(56,640)
06LMN	83.0	10,256,881	123,577	(2,943,320)	(35,462)
06LMN-40 Year	33.0	5,230,475	158,499	(1,812,703)	(54,930)
07CDE	128.5	16,234,104	126,335	(3,298,900)	(25,672)
07CDE-40 Year	43.0	6,928,516	161,128	(2,405,698)	(55,946)
07HIJ	191.5	26,276,966	137,217	(6,304,663)	(32,923)
07HIJ-40 Year	56.0	9,636,851	172,087	(3,158,359)	(56,399)
07LM	212.5	28,123,938	132,348	(5,161,053)	(24,287)
07LM-40 Year	72.0	11,485,837	159,526	(3,492,516)	(48,507)
07PQRST	94.0	11,868,465	126,260	(1,900,183)	(20,215)
07PQRST-40 Year	33.0	5,540,283	167,887	(1,262,644)	(38,262)
08ABC	57.0	6,419,229	112,618	(407,977)	(7,157)
08ABC-40 Year	26.0	4,072,993	156,654	(769,107)	(29,581)
09ABC	71.5	8,148,071	113,959	(730,025)	(10,210)
09ABC-40 Year	5.0	803,222	160,644	(118,035)	(23,607)
09DEF	98.5	9,269,004	94,102	(349,608)	(3,549)
12ABCD	76.0	5,700,474	75,006	(604,075)	(7,948)
13ABC	26.5	2,033,581	76,739	(357,684)	(13,498)
14CDE	4.0	597,092	149,273	(123,372)	(30,843)
Total	3,493.0	\$ 420,844,137	\$ 120,482	\$ (85,036,156)	\$ (24,345)

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages Prepayment Report
Information as of September 30, 2015**



Bond Financed	Weighted Average Interest Rate Based on Total Loans Purchased		Total Loan Purchases		Prepayments/REO 12 Months Ended 09/30/2015		Curtailments 12 Months Ended 09/30/2015	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date
			# of Loans	Amount	# of Loans	Amount			
Retired	5.97	%	7,643.0	\$ 697,826,541	210.0	\$ 17,243,747	\$ 386,468	7,231.5	\$ 542,097,850
03AB	4.89		661.0	65,986,062	34.5	2,710,176	119,028	402.5	36,003,292
03IJ	5.47		508.0	51,220,364	27.5	2,514,467	67,774	341.0	31,884,247
04EFG	5.58		911.0	101,843,084	42.0	3,834,063	97,172	570.0	56,549,618
06IJ	6.26		1,020.0	113,558,827	59.0	5,465,736	119,163	614.0	62,914,482
06IJ-40 Year	6.30		170.0	27,990,016	13.0	1,863,148	17,615	96.0	12,347,930
06LMN	5.78		417.0	49,229,228	38.0	3,902,724	99,182	218.5	22,277,241
06LMN-40 Year	5.85		74.0	11,843,662	5.0	531,051	4,261	39.0	4,562,975
07CDE	5.88		634.0	80,011,134	54.0	6,588,063	63,374	357.0	41,141,592
07CDE-40 Year	5.75		124.0	19,604,483	3.0	377,021	109,210	54.0	6,769,798
07HIJ	6.01		886.0	120,631,473	83.5	10,112,067	168,192	516.0	63,414,534
07HIJ-40 Year	5.98		175.0	29,043,364	9.0	1,163,042	23,387	77.0	10,372,376
07LM	6.12		1,094.0	139,931,779	70.5	8,160,047	156,848	608.0	71,974,707
07LM-40 Year	6.09		219.0	34,322,084	13.0	1,741,348	27,205	106.0	13,411,189
07PQRST	5.68		645.5	84,242,415	63.5	7,746,188	104,205	369.0	45,013,276
07PQRST-40 Year	5.84		132.0	20,727,724	8.0	1,237,522	9,935	53.0	7,542,894
08ABC	5.80		660.0	78,562,100	54.0	5,648,110	112,462	350.0	42,180,255
08ABC-40 Year	5.58		132.0	19,464,448	10.0	1,391,747	12,610	58.0	8,495,676
09ABC	5.92		769.5	85,657,181	55.0	5,178,925	182,768	395.0	44,573,554
09ABC-40 Year	5.83		97.0	12,739,671	8.0	945,925	25,032	42.0	5,378,996
09DEF	5.94		1,627.0	123,184,490	130.5	9,387,926	329,903	731.0	51,877,479
12ABCD	5.92		1,411.0	96,047,766	117.0	7,086,176	361,822	478.5	32,751,946
13ABC	5.51		641.0	42,482,583	71.0	4,392,918	202,777	143.5	9,649,479
14A	6.13		381.0	15,938,679	44.0	1,767,463	167,785	64.0	2,650,666
14B	6.13		419.0	15,978,942	34.0	1,102,525	88,280	51.0	1,619,605
14CDE	5.16		1,554.0	147,424,535	136.0	13,447,956	266,228	136.0	13,714,184
15ABCD	5.59		538.0	52,474,015	9.0	999,680	104,830	9.0	1,104,510
15ABCD-40 Year	5.56		20.0	3,064,439	-	-	74	-	74
Total Bond Financed	5.84	%	23,563.0	\$ 2,341,031,089	1,402.0	\$ 126,539,761	\$ 3,427,590	14,110.5	\$ 1,242,274,425

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of September 30, 2015**



Series	Weighted Average Pass- Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 09/30/2015	Curtailments 12 Months Ended 09/30/2015	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
09DEF	4.630%	\$ 32,522,061	\$ 3,027,022	\$ 31,693	\$ 12,253,281	\$ 198,884	\$ 12,452,165
12ABCD	3.516%	60,697,067	3,999,462	130,267	9,730,239	384,246	10,114,485
13ABC	2.633%	42,301,165	2,577,664	53,298	4,163,909	117,068	4,280,977
14A	3.207%	50,003,520	3,214,401	43,998	3,401,438	68,986	3,470,424
14B	3.335%	50,015,523	2,933,808	57,274	3,252,850	80,203	3,333,053
14CDE	3.514%	78,421,289	2,791,473	38,675	2,791,473	38,675	2,830,148
15ABCD	3.271%	64,030,055	89,565	1,708	89,565	1,708	91,273
Total		<u>\$ 377,990,680</u>	<u>\$ 18,633,395</u>	<u>\$ 356,913</u>	<u>\$ 35,682,755</u>	<u>\$ 889,770</u>	<u>\$ 36,572,525</u>

*Total MBS Purchased in this Schedule M does not equal the aggregate Principal Amount at Acquisition in Schedule E. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule E. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between Total MBS Purchased in this Schedule M and the aggregate of Principal Amount at Acquisition in Schedule E.

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2003 A	07/01/2004	\$ -	\$ 115,000	\$ 5,000	\$ -	\$ 120,000	2023 & 2034
	01/01/2005	-	810,000	25,000	-	835,000	2009, 2012, 2022-2023 & 2034
	07/01/2005	-	510,000	35,000	-	545,000	2008, 2010, 2013, 2022-2023 & 2034
	01/01/2006	-	1,910,000	-	-	1,910,000	2034
	01/13/2005	-	605,000	75,000	-	680,000	2006-2014 & 2022-2023
	07/01/2006	-	1,680,000	-	-	1,680,000	2034
	01/01/2007	-	1,900,000	-	-	1,900,000	2007-2014, 2022, 2023 & 2034
	07/01/2007	-	1,570,000	80,000	-	1,650,000	2034
	01/01/2008	-	1,815,000	55,000	-	1,870,000	2009-2014, 2022-2023 & 2034
	07/01/2008	-	965,000	65,000	-	1,030,000	2010-2014, 2022-2023 & 2034
	01/01/2009	-	2,505,000	75,000	-	2,580,000	2009-2014, 2022-2023 & 2034
	07/01/2009	-	630,000	55,000	-	685,000	2010-2011, 2013-2014, 2022-2023 & 2034
	01/01/2010	-	1,820,000	55,000	-	1,875,000	2010-2014, 2022-2023 & 2034
	07/01/2010	-	1,345,000	75,000	-	1,420,000	2011-2014 & 2022-2023
	01/01/2011	-	1,120,000	35,000	-	1,155,000	2012-2014 & 2022-2023
	07/01/2011	-	1,550,000	80,000	-	1,630,000	2012-2014 & 2022-2023
	01/01/2012	-	1,700,000	50,000	-	1,750,000	2012-2014, 2022 & 2023
	07/01/2012	-	3,415,000	125,000	-	3,540,000	2013-2014, 2022 & 2023
	07/01/2015	-	584,257	20,743	-	605,000	2022 & 2023
	Total 2003 A		-	26,549,257	910,743	-	27,460,000
2003 B	01/01/2013	-	2,334,897	70,103	-	2,405,000	2033
	07/01/2013	-	1,806,640	63,360	-	1,870,000	2033
	01/01/2014	-	1,737,937	52,063	-	1,790,000	2033
	07/01/2014	-	1,188,350	46,650	-	1,235,000	2033
	01/01/2015	-	6,822,650	217,350	-	7,040,000	2033
	07/01/2015	-	661,493	23,507	-	685,000	2033
Total 2003 B		-	14,551,967	473,033	-	15,025,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other			
2003 I	07/01/2004	\$ -	\$ 10,000	\$ -	\$ -	\$ 10,000	2035	
	01/01/2005	-	690,000	20,000	-	710,000	2005-2015, 2020, 2033 & 2035	
	07/01/2005	-	890,000	35,000	-	925,000	2006-2015, 2020 & 2035	
	01/01/2006	-	655,000	-	-	655,000	2035	
	01/13/2006	-	1,580,000	65,000	-	1,645,000	2006-2015 & 2020	
	07/01/2006	-	785,000	45,000	-	830,000	2035	
	01/01/2007	-	1,815,000	-	-	1,815,000	2007-2015 & 2020	
	07/01/2007	-	865,000	30,000	-	895,000	2035	
	01/01/2008	-	825,000	25,000	-	850,000	2035	
	07/01/2008	-	740,000	35,000	-	775,000	2035	
	01/01/2009	-	1,860,000	50,000	-	1,910,000	2009-2015, 2020 & 2035	
	07/01/2009	-	390,000	-	-	390,000	2035	
	01/01/2010	-	1,110,000	-	-	1,110,000	2035	
	07/01/2010	-	715,000	35,000	-	750,000	2011-2015 & 2020	
	01/01/2011	-	985,000	30,000	-	1,015,000	2012-2015 & 2020	
	07/01/2011	-	1,170,000	50,000	-	1,220,000	2012-2015 & 2020	
	01/01/2012	-	1,300,000	45,000	-	1,345,000	2012-2015 & 2020	
Total 2003 I		-	16,385,000	465,000	-	16,850,000		
2003 J	01/01/2005	\$ -	\$ 135,000	\$ 5,000	\$ -	\$ 140,000	2033	
	07/01/2005	-	185,000	10,000	-	195,000	2033	
	01/01/2006	-	280,000	-	-	280,000	2033	
	07/01/2006	-	340,000	25,000	-	365,000	2033	
	01/01/2007	-	415,000	-	-	415,000	2033	
	07/01/2007	-	400,000	15,000	-	415,000	2033	
	01/01/2008	-	400,000	10,000	-	410,000	2033	
	07/01/2008	-	380,000	20,000	-	400,000	2033	
	01/01/2009	-	380,000	15,000	-	395,000	2033	
	07/01/2009	-	355,000	30,000	-	385,000	2033	
	01/01/2010	-	340,000	40,000	-	380,000	2033	
	07/01/2010	-	360,000	15,000	-	375,000	2033	
	01/01/2011	-	355,000	10,000	-	365,000	2033	
	07/01/2011	-	345,000	15,000	-	360,000	2033	
	01/01/2012	-	345,000	5,000	-	350,000	2033	
	07/01/2012	-	325,000	20,000	-	345,000	2033	
	01/01/2013	-	3,912,615	117,385	-	4,030,000	2033	
07/01/2013	-	1,494,602	55,398	-	1,550,000	2033		
01/01/2014	-	893,273	26,727	-	920,000	2033		
07/01/2014	-	765,050	34,950	-	800,000	2033		
01/01/2015	-	3,312,550	102,450	-	3,415,000	2033		
07/01/2015	-	536,650	28,350	-	565,000	2033		
Total 2003 J		-	16,254,740	600,260	-	16,855,000		

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2004 E-1	01/13/2006	\$ -	\$ 75,000	\$ 5,000	\$ -	\$ 80,000	2012-2016
	07/01/2006	-	100,000	5,000	-	105,000	2012-2016
	01/01/2007	-	200,000	10,000	-	210,000	2012-2016
	07/01/2007	-	115,000	-	-	115,000	2012-2016
	01/01/2008	-	180,000	5,000	-	185,000	2012-2016
	07/01/2008	-	5,000	-	-	5,000	2016
	01/01/2009	-	370,000	15,000	-	385,000	2012-2016
	07/01/2009	-	10,000	-	-	10,000	2013 & 2016
	01/01/2010	-	160,000	10,000	-	170,000	2012-2016
	07/01/2010	-	165,000	5,000	-	170,000	2012-2016
	01/01/2011	-	305,000	10,000	-	315,000	2012-2016
	07/01/2011	-	175,000	-	-	175,000	2012-2016
	01/01/2012	-	180,000	10,000	-	190,000	2012-2016
	07/01/2012	-	300,000	20,000	270,000	590,000	2013-2016
	10/01/2012	-	45,000	-	-	45,000	2013-2016
	11/01/2012	-	90,000	5,000	-	95,000	2013-2016
	12/01/2012	-	79,091	909	-	80,000	2013-2016
	01/01/2013	-	154,747	5,253	-	160,000	2013-2016
	06/01/2013	-	19,407	593	-	20,000	2014-2016
	07/01/2013	-	38,806	1,194	-	40,000	2014-2016
	09/01/2013	-	24,638	362	-	25,000	2014-2016
	10/01/2013	-	14,568	432	-	15,000	2014-2016
	11/01/2013	-	9,568	432	-	10,000	2014-2015
	12/01/2013	-	4,855	145	-	5,000	2016
	01/01/2014	-	14,845	155	-	15,000	2015-2016
	04/01/2014	-	9,833	167	-	10,000	2015-2016
	05/01/2014	-	4,788	212	-	5,000	2015
	06/01/2014	-	4,796	204	-	5,000	2016
	07/01/2015	-	4,827	173	-	5,000	2016
Total 2004 E-1		-	2,859,769	110,231	270,000	3,240,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2004 E-2	01/13/2006	\$ -	\$ 100,000	\$ 5,000	\$ -	\$ 105,000	2014-2016
	07/01/2006	-	125,000	5,000	-	130,000	2014-2016
	01/01/2007	-	250,000	10,000	-	260,000	2014-2016
	07/01/2007	-	140,000	5,000	-	145,000	2014-2016
	01/01/2008	-	225,000	10,000	-	235,000	2014-2016
	07/01/2008	-	10,000	-	-	10,000	2015-2016
	01/01/2009	-	475,000	15,000	-	490,000	2014-2016
	07/01/2009	-	10,000	-	-	10,000	2015-2016
	01/01/2010	-	215,000	-	-	215,000	2014-2016
	07/01/2010	-	205,000	10,000	-	215,000	2014-2016
	01/01/2011	-	390,000	15,000	-	405,000	2014-2016
	07/01/2011	-	210,000	10,000	-	220,000	2014-2016
	01/01/2012	-	230,000	10,000	-	240,000	2014-2016
	07/01/2012	-	425,000	25,000	370,000	820,000	2014-2016
	10/01/2012	-	100,000	-	-	100,000	2014-2016
	11/01/2012	-	185,000	5,000	-	190,000	2014-2016
	12/01/2012	-	158,181	1,819	-	160,000	2014-2016
	01/01/2013	-	489,433	15,567	-	505,000	2014-2016
	06/01/2013	-	67,945	2,055	-	70,000	2014-2016
	07/01/2013	-	243,617	6,383	-	250,000	2014-2016
	09/01/2013	-	155,473	4,527	-	160,000	2014-2016
	10/01/2013	-	77,686	2,314	-	80,000	2014-2016
	11/01/2013	-	68,045	1,955	-	70,000	2014-2016
	12/01/2013	-	29,128	872	-	30,000	2014-2016
	01/01/2014	-	97,741	2,259	-	100,000	2014-2016
	04/01/2014	-	58,269	1,731	-	60,000	2014-2016
	05/01/2014	-	48,446	1,554	-	50,000	2014-2016
	06/01/2014	-	63,088	1,912	-	65,000	2014-2016
	01/01/2015	-	19,237	763	-	20,000	2015-2016
	06/01/2015	-	19,482	518	-	20,000	2015-2016
	07/01/2015	-	24,136	864	-	25,000	2016
Total 2004 E-2		-	4,914,907	170,093	370,000	5,455,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2004 F-2	07/01/2005	\$ -	\$ 15,000	\$ -	\$ -	\$ 15,000	2034
	01/13/2006	-	560,000	30,000	-	590,000	2007-2012, 2018, 2021 & 2034
	07/01/2006	-	670,000	30,000	-	700,000	2007-2012, 2018, 2021 & 2034
	01/01/2007	-	1,420,000	50,000	-	1,470,000	2007-2012, 2018, 2021 & 2034
	07/01/2007	-	800,000	20,000	-	820,000	2008-2012, 2018, 2021 & 2034
	01/01/2008	-	1,305,000	50,000	-	1,355,000	2009-2012, 2018, 2021 & 2034
	07/01/2008	-	65,000	5,000	-	70,000	2009-2010, 2012, 2018 & 2021
	01/01/2009	-	2,500,000	90,000	-	2,590,000	2009-2012, 2018 & 2021
	07/01/2009	-	110,000	5,000	-	115,000	2010-2011, 2018 & 2021
	01/01/2010	-	1,085,000	40,000	-	1,125,000	2010-2012, 2018, 2021 & 2034
	07/01/2010	-	1,020,000	40,000	-	1,060,000	2011-2012, 2018 & 2021
	01/01/2011	-	1,810,000	65,000	-	1,875,000	2018, 2021 & 2034
	07/01/2011	-	1,000,000	40,000	-	1,040,000	2018, 2021 & 2034
	01/01/2012	-	1,055,000	35,000	-	1,090,000	2018, 2021 & 2034
	07/01/2012	-	1,775,000	105,000	1,565,000	3,445,000	2018, 2021 & 2034
	10/01/2012	-	400,000	15,000	-	415,000	2018, 2021 & 2034
	11/01/2012	-	790,000	20,000	-	810,000	2018, 2021 & 2034
	12/01/2012	-	641,513	23,487	-	665,000	2018, 2021 & 2034
	01/01/2013	-	2,051,302	68,698	-	2,120,000	2018, 2021 & 2034
	06/01/2013	-	281,476	8,524	-	290,000	2018, 2021 & 2034
	07/01/2013	-	1,047,769	22,231	-	1,070,000	2018, 2021 & 2034
	09/01/2013	-	669,467	20,533	-	690,000	2018, 2021 & 2034
	10/01/2013	-	335,032	9,968	-	345,000	2018, 2021 & 2034
	11/01/2013	-	276,788	8,212	-	285,000	2018, 2021 & 2034
	12/01/2013	-	121,364	3,636	-	125,000	2018, 2021 & 2034
	01/01/2014	-	411,998	8,002	-	420,000	2018, 2021 & 2034
	04/01/2014	-	296,078	8,922	-	305,000	2018, 2021 & 2034
	05/01/2014	-	228,426	6,574	-	235,000	2018, 2021 & 2034
	06/01/2014	-	301,049	8,951	-	310,000	2018, 2021 & 2034
	01/01/2015	-	169,653	5,347	-	175,000	2018, 2021 & 2034
	06/01/2015	-	169,668	5,332	-	175,000	2018, 2021 & 2034
	07/01/2015	-	279,975	10,025	-	290,000	2018 & 2021
Total 2004 F-2		-	23,661,558	858,442	1,565,000	26,085,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>		
2004 G	07/01/2005	\$ -	\$ 235,000	\$ 10,000	\$ -	\$ 245,000	2032
	01/01/2006	-	545,000	-	-	545,000	2032
	07/01/2006	-	805,000	35,000	-	840,000	2032
	01/01/2007	-	1,080,000	40,000	-	1,120,000	2032
	07/01/2007	-	1,335,000	35,000	-	1,370,000	2032
	01/01/2008	-	1,360,000	50,000	-	1,410,000	2032
	07/01/2008	-	1,315,000	60,000	-	1,375,000	2032
	01/01/2009	-	1,300,000	45,000	-	1,345,000	2032
	07/01/2009	-	1,255,000	55,000	-	1,310,000	2032
	01/01/2010	-	1,225,000	55,000	-	1,280,000	2032
	07/01/2010	-	1,205,000	45,000	-	1,250,000	2032
	01/01/2011	-	1,175,000	45,000	-	1,220,000	2032
	07/01/2011	-	1,145,000	45,000	-	1,190,000	2032
	01/01/2012	-	1,120,000	40,000	-	1,160,000	2032
	07/01/2012	-	3,145,000	190,000	2,775,000	6,110,000	2032
	01/01/2013	-	903,292	31,708	-	935,000	2032
	07/01/2013	-	825,710	19,290	-	845,000	2032
	01/01/2014	-	712,650	12,350	-	725,000	2032
	07/01/2014	-	1,041,300	38,700	-	1,080,000	2032
	01/01/2005	-	5,790,160	184,840	-	5,975,000	2032
	07/01/2015	-	1,300,112	44,888	-	1,345,000	2032
Total 2004 G		-	28,818,224	1,081,776	2,775,000	32,675,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2006 I	07/01/2007	\$ -	\$ 135,000	\$ 20,000	\$ -	\$ 155,000	2038
	01/01/2008	-	905,000	45,000	-	950,000	2038
	07/01/2008	-	875,000	50,000	-	925,000	2013, 2021, 2026, 2031 & 2038
	01/01/2009	-	1,605,000	65,000	-	1,670,000	2013, 2016, 2021, 2026, 2031 & 2038
	07/01/2009	-	1,930,000	80,000	-	2,010,000	2012, 2015, 2021, 2026, 2031 & 2038
	01/01/2010	-	4,645,000	140,000	-	4,785,000	2038
	07/01/2010	-	2,080,000	80,000	-	2,160,000	2038
	01/01/2011	-	3,985,000	140,000	-	4,125,000	2012-2016, 2021, 2026, 2031 & 2038
	07/01/2011	-	4,375,000	150,000	-	4,525,000	2012-2016, 2021, 2026, 2031 & 2038
	01/01/2012	-	3,340,000	75,000	-	3,415,000	2012-2016, 2021, 2026, 2031 & 2038
	05/01/2012	-	1,085,000	-	-	1,085,000	2013-2016, 2021, 2026, 2031 & 2038
	06/01/2012	-	1,185,000	70,000	-	1,255,000	2013-2016, 2021, 2026, 2031 & 2038
	07/01/2012	-	2,740,000	105,000	-	2,845,000	2013-2016, 2021, 2026, 2031 & 2038
	01/01/2013	-	2,726,219	98,781	-	2,825,000	2013-2016, 2021, 2026, 2031 & 2038
	05/01/2013	-	199,014	5,986	-	205,000	2015-2016, 2021, 2026, 2031 & 2038
	06/01/2013	-	873,774	26,226	-	900,000	2014-2016, 2021, 2026, 2031 & 2038
	07/01/2013	-	2,225,303	24,697	-	2,250,000	2015-2016, 2021, 2026, 2031 & 2038
	11/01/2013	-	72,836	2,164	-	75,000	2016, 2021, 2026 & 2031
	12/01/2013	-	563,167	16,833	-	580,000	2014-2016, 2021, 2026 & 2031
	01/01/2014	-	2,337,795	32,205	-	2,370,000	2014-2016, 2021, 2026, 2031 & 2038
	07/01/2014	-	2,270,488	89,512	-	2,360,000	2015-2016, 2021, 2026, 2031 & 2038
	08/01/2014	-	2,030,000	-	-	2,030,000	2015-2016, 2021, 2026, 2031 & 2038
	12/01/2014	-	232,916	7,084	-	240,000	2015-2016, 2021, 2026, 2031 & 2038
01/01/2015	-	1,490,929	64,071	-	1,555,000	2016, 2021, 2026, 2031 & 2038	
05/01/2015	-	281,155	8,845	-	290,000	2015-2016, 2021, 2026, 2031 & 2038	
06/01/2015	-	431,893	13,107	-	445,000	2015-2016, 2021, 2026, 2031 & 2038	
07/01/2015	-	1,366,336	58,664	-	1,425,000	2016, 2021, 2026, 2031 & 2038	
08/01/2015	-	53,389	1,611	-	55,000	2021, 2026, 2031 & 2038	
09/01/2015	-	325,081	9,919	-	335,000	2021, 2026, 2031, 2030	
Total 2006 I		-	46,365,295	1,479,705	-	47,845,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2006 J	07/01/2007	\$ -	\$ 65,000	\$ 10,000	\$ -	\$ 75,000	2038
	01/01/2008	-	440,000	20,000	-	460,000	2038
	07/01/2008	-	415,000	25,000	-	440,000	2023, 2032 & 2038
	01/01/2009	-	765,000	35,000	-	800,000	2016, 2032 & 2038
	07/01/2009	-	920,000	40,000	-	960,000	2016, 2023, 2032 & 2038
	01/01/2010	-	2,205,000	65,000	-	2,270,000	2038
	07/01/2010	-	985,000	40,000	-	1,025,000	2038
	01/01/2011	-	1,895,000	65,000	-	1,960,000	2016, 2023, 2032 & 2038
	07/01/2011	-	2,075,000	70,000	-	2,145,000	2016, 2023, 2032 & 2038
	01/01/2012	-	1,585,000	35,000	-	1,620,000	2016, 2023, 2032 & 2038
	05/01/2012	-	495,000	-	-	495,000	2016, 2023 & 2032
	06/01/2012	-	540,000	30,000	-	570,000	2016, 2023 & 2032
	07/01/2012	-	1,285,000	50,000	-	1,335,000	2016, 2023, 2032 & 2038
	01/01/2013	-	1,277,039	47,961	-	1,325,000	2016, 2023, 2032 & 2038
	05/01/2013	-	92,226	2,774	-	95,000	2016, 2023 & 2032
	06/01/2013	-	398,052	11,948	-	410,000	2016, 2023 & 2032
	07/01/2013	-	1,047,201	12,799	-	1,060,000	2016, 2023, 2032 & 2038
	11/01/2013	-	33,961	1,039	-	35,000	2016, 2023 & 2032
	12/01/2013	-	257,310	7,690	-	265,000	2016, 2023, 2032 & 2038
	01/01/2014	-	1,115,374	14,626	-	1,130,000	2016, 2023, 2032 & 2038
	07/01/2014	-	1,063,562	41,438	-	1,105,000	2016, 2023, 2032 & 2038
	08/01/2014	-	920,000	-	-	920,000	2016, 2023 & 2032
	12/01/2014	-	101,734	3,266	-	105,000	2016, 2023 & 2032
	01/01/2015	-	709,571	30,429	-	740,000	2023, 2032 & 2038
	05/01/2015	-	131,095	3,905	-	135,000	2016, 2023 & 2032
	06/01/2015	-	198,607	6,393	-	205,000	2016, 2023 & 2032
	07/01/2015	-	752,014	32,986	-	785,000	2016, 2023, 2032 & 2038
	08/01/2015	-	24,211	789	-	25,000	2023 & 2032
	09/01/2015	-	145,369	4,631	-	150,000	2016, 2023 2032
Total 2006 J		-	21,937,326	707,674	-	22,645,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>		
2006 L	07/01/2008	\$ -	\$ 15,000	\$ 5,000	\$ -	20,000	2010, 2012 & 2015-2016
	07/01/2009	-	-	20,000	-	20,000	2011, 2013 & 2015-2016
	07/01/2010	-	-	20,000	-	20,000	2012 & 2014-2016
	07/01/2011	-	-	20,000	-	20,000	2013-2016
	07/01/2012	-	55,000	-	-	55,000	2013-2016
	01/01/2013	-	24,777	223	-	25,000	2013-2016
	06/01/2013	-	14,553	447	-	15,000	2014-2016
	07/01/2013	-	28,929	1,071	-	30,000	2014-2016
	07/01/2014	-	5,000	-	-	5,000	2016
	08/01/2014	-	40,000	-	-	40,000	2015-2016
	12/01/2014	-	14,666	334	-	15,000	2015-2016
	01/01/2015	-	29,064	936	-	30,000	2015-2016
	04/01/2015	-	4,850	150	-	5,000	2016
	05/01/2015	-	24,323	677	-	25,000	2015-2016
	06/01/2015	-	9,603	397	-	10,000	2015-2016
	07/01/2015	-	19,236	764	-	20,000	2016
	09/01/2015	-	9,749	251	-	10,000	2016
Total 2006 L		-	294,750	70,250	-	365,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2006 M	01/01/2008	\$ -	\$ 140,000	\$ -	\$ -	\$ 140,000	2037
	07/01/2008	-	10,000	5,000	-	15,000	2037
	01/01/2009	-	20,000	-	-	20,000	2016 & 2037
	07/01/2009	-	20,000	-	-	20,000	2037
	01/01/2010	-	710,000	5,000	-	715,000	2037
	07/01/2010	-	95,000	5,000	-	100,000	2037
	01/01/2011	-	220,000	5,000	-	225,000	2037
	07/01/2011	-	205,000	10,000	-	215,000	2037
	01/01/2012	-	990,000	10,000	-	1,000,000	2037
	05/01/2012	-	75,000	-	875,000	950,000	2037
	06/01/2012	-	-	25,000	-	25,000	2037
	07/01/2012	-	780,000	35,000	-	815,000	2021, 2026 2031 & 2037
	01/01/2013	-	655,043	19,957	-	675,000	2021, 2026 2031 & 2037
	06/01/2013	-	111,564	3,436	-	115,000	2021, 2026 2031 & 2037
	07/01/2013	-	704,954	20,046	-	725,000	2021, 2026 2031 & 2037
	01/01/2014	-	390,775	84,225	-	475,000	2037
	07/01/2014	-	328,671	21,329	-	350,000	2021, 2026 2031 & 2037
	08/01/2014	-	695,000	-	-	695,000	2021, 2026 2031 & 2037
	11/01/2014	-	19,400	600	-	20,000	2021, 2026 2031 & 2037
	12/01/2014	-	252,045	7,955	-	260,000	2021, 2026 2031 & 2037
	01/01/2015	-	1,023,363	31,637	-	1,055,000	2021, 2026 2031 & 2037
	04/01/2015	-	43,650	1,350	-	45,000	2021, 2026 2031 & 2037
	05/01/2015	-	378,446	11,554	-	390,000	2021, 2026, 2031 & 2037
	06/01/2015	-	203,846	6,154	-	210,000	2021, 2026, 2031 & 2037
	07/01/2015	-	567,492	37,508	-	605,000	2021, 2026, 2031 & 2037
	09/01/2015	-	310,327	9,673	-	320,000	2021, 2026 2031 & 2037
Total 2006 M		-	8,949,576	355,424	875,000	10,180,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other			
2006 N	01/01/2008	\$ -	\$ 315,000	\$ 10,000	\$ -	\$ -	325,000	2013, 2016 & 2037
	07/01/2008	-	90,000	25,000	-	-	115,000	2011, 2014, 2016 & 2037
	01/01/2009	-	165,000	5,000	-	-	170,000	2016 & 2037
	07/01/2009	-	150,000	15,000	-	-	165,000	2012, 2014, 2016 & 2037
	01/01/2010	-	1,765,000	15,000	-	-	1,780,000	2037
	07/01/2010	-	785,000	35,000	-	-	820,000	2037
	01/01/2011	-	1,780,000	55,000	-	-	1,835,000	2037
	07/01/2011	-	1,740,000	80,000	-	-	1,820,000	2037
	01/01/2012	-	1,175,000	10,000	-	-	1,185,000	2037
	07/01/2012	-	960,000	50,000	-	-	1,010,000	2013-2016 & 2037
	01/01/2013	-	868,745	26,255	-	-	895,000	2015-2016 & 2037
	07/01/2013	-	788,696	21,304	-	-	810,000	2014-2016 & 2037
	01/01/2014	-	624,225	135,775	-	-	760,000	2036
	07/01/2014	-	709,729	45,271	-	-	755,000	2037
	08/01/2014	-	20,000	-	-	-	20,000	2015-2016
	12/01/2014	-	4,889	111	-	-	5,000	2015
	01/01/2015	-	460,773	14,227	-	-	475,000	2015-2016 & 2037
	05/01/2015	-	9,481	519	-	-	10,000	2015-2016
	06/01/2015	-	4,801	199	-	-	5,000	2016
	07/01/2015	-	375,122	24,878	-	-	400,000	2016 & 2037
09/01/2015	-	4,874	126	-	-	5,000	2016	
Total 2006 N		-	12,796,335	568,665	-	-	13,365,000	
2007 C	01/01/2012	-	120,000	10,000	-	-	130,000	2012-2017
	05/01/2012	-	245,000	-	-	-	245,000	2013-2017
	06/01/2012	-	190,000	15,000	-	-	205,000	2013-2017
	07/01/2012	-	35,000	5,000	75,000	-	115,000	2013-2017
	12/01/2012	-	56,806	3,194	-	-	60,000	2013-2017
	01/01/2013	-	163,510	6,490	-	-	170,000	2013-2017
	06/01/2013	-	43,701	1,299	-	-	45,000	2014-2017
	07/01/2013	-	132,803	2,197	-	-	135,000	2014-2017
	10/01/2013	-	67,966	2,034	-	-	70,000	2014-2017
	11/01/2013	-	97,261	2,739	-	-	100,000	2014-2017
	12/01/2013	-	72,822	2,178	-	-	75,000	2014-2017
	04/01/2014	-	9,785	215	-	-	10,000	2016-2017
	05/01/2014	-	53,314	1,686	-	-	55,000	2014-2017
	06/01/2014	-	150,487	4,513	-	-	155,000	2014-2017
	01/01/2015	-	9,676	324	-	-	10,000	2016-2017
	05/01/2015	-	9,729	271	-	-	10,000	2016-2017
	06/01/2015	-	67,939	2,061	-	-	70,000	2015-2017
07/01/2015	-	43,535	1,465	-	-	45,000	2016-2017	
Total 2007 C		-	1,569,334	60,666	75,000	-	1,705,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2007 D	07/01/2008	\$ -	\$ 345,000	\$ 35,000	\$ -	\$ 380,000	2038
	01/01/2009	-	585,000	-	-	585,000	2038
	07/01/2009	-	820,000	-	-	820,000	2038
	01/01/2010	-	1,730,000	50,000	395,000	2,175,000	2038
	07/01/2010	-	1,425,000	5,000	40,000	1,470,000	2038
	01/01/2011	-	3,110,000	100,000	50,000	3,260,000	2038
	07/01/2011	-	1,795,000	-	-	1,795,000	2038
	01/01/2012	-	2,315,000	45,000	-	2,360,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,175,000	-	-	1,175,000	2022, 2027, 2032 & 2038
	06/01/2012	-	940,000	60,000	-	1,000,000	2022, 2027, 2032 & 2038
	07/01/2012	-	680,000	75,000	1,430,000	2,185,000	2022, 2027, 2032 & 2038
	12/01/2012	-	321,902	8,098	-	330,000	2022, 2027, 2032 & 2038
	01/01/2013	-	2,467,510	77,490	-	2,545,000	2022, 2027, 2032 & 2038
	06/01/2013	-	237,917	7,083	-	245,000	2022, 2027, 2032 & 2038
	07/01/2013	-	2,370,872	54,128	-	2,425,000	2022, 2027, 2032 & 2038
	10/01/2013	-	456,385	13,615	-	470,000	2022, 2027, 2032 & 2038
	11/01/2013	-	674,653	20,347	-	695,000	2022, 2027, 2032 & 2038
	12/01/2013	-	495,189	14,811	-	510,000	2022, 2027, 2032 & 2038
	01/01/2014	-	1,382,172	2,442	15,386	1,400,000	2038
	04/01/2014	-	82,549	2,451	-	85,000	2022, 2027, 2032 & 2038
	05/01/2014	-	383,689	11,311	-	395,000	2022, 2027, 2032 & 2038
	06/01/2014	-	1,053,407	31,593	-	1,085,000	2022, 2027, 2032 & 2038
	07/01/2014	-	1,270,925	59,075	-	1,330,000	2038
	01/01/2015	-	1,313,304	41,696	-	1,355,000	2022, 2027, 2032 & 2038
	05/01/2015	-	72,721	2,279	-	75,000	2022, 2027, 2032 & 2038
	06/01/2015	-	591,661	18,339	-	610,000	2022, 2027, 2032 & 2038
	07/01/2015	-	1,677,152	77,848	-	1,755,000	2022, 2027, 2032 & 2038
Total 2007 D		-	29,772,008	812,606	1,930,386	32,515,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other			
2007 E	07/01/2008	\$ -	\$ 175,000	\$ 15,000	\$ -	\$ -	190,000	2038
	01/01/2009	-	190,000	10,000	160,000	-	360,000	2038
	07/01/2009	-	1,270,000	45,000	1,205,000	-	2,520,000	2038
	01/01/2010	-	445,000	15,000	105,000	-	565,000	2038
	07/01/2010	-	-	75,000	535,000	-	610,000	2038
	01/01/2011	-	560,000	15,000	10,000	-	585,000	2038
	07/01/2011	-	450,000	105,000	-	-	555,000	2038
	01/01/2012	-	465,000	35,000	-	-	500,000	2038
	02/01/2012	-	45,000	-	-	-	45,000	2038
	07/01/2012	-	1,825,000	200,000	3,870,000	-	5,895,000	2038
	01/01/2013	-	341,884	8,116	-	-	350,000	2038
	07/01/2013	-	322,156	7,844	-	-	330,000	2038
	01/01/2014	-	315,828	558	3,614	-	320,000	2038
	07/01/2014	-	974,525	45,475	-	-	1,020,000	2038
	01/01/2015	-	2,088,720	66,280	-	-	2,155,000	2038
	07/01/2015	-	573,563	26,437	-	-	600,000	2038
	Total 2007 E		-	10,041,676	669,710	5,888,614	-	16,600,000
2007 H	07/01/2011	-	160,000	10,000	-	-	170,000	2012-2017
	01/01/2012	-	65,000	10,000	-	-	75,000	2012-2017
	05/01/2012	-	250,000	-	-	-	250,000	2013-2017
	06/01/2012	-	445,000	20,000	-	-	465,000	2013-2017
	07/01/2012	-	40,000	5,000	85,000	-	130,000	2013-2017
	12/01/2012	-	266,514	8,486	-	-	275,000	2013-2017
	01/01/2013	-	145,181	4,819	-	-	150,000	2013-2017
	05/01/2013	-	53,410	1,590	-	-	55,000	2014-2017
	06/01/2013	-	203,875	6,125	-	-	210,000	2014-2017
	07/01/2013	-	180,510	4,490	-	-	185,000	2014-2017
	10/01/2013	-	63,114	1,886	-	-	65,000	2014-2017
	11/01/2013	-	209,491	5,509	-	-	215,000	2014-2017
	12/01/2013	-	189,335	5,665	-	-	195,000	2014-2017
	01/01/2014	-	117,024	2,976	-	-	120,000	2014-2017
	06/01/2014	-	111,339	3,661	-	-	115,000	2014-2014
	01/01/2015	-	14,418	582	-	-	15,000	2015-2017
	07/01/2015	-	57,994	2,006	-	-	60,000	2016-2017
09/01/2015	-	14,560	440	-	-	15,000	2016-2017	
Total 2007 H		-	2,586,765	93,235	85,000	-	2,765,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2007 I	01/01/2008	\$ -	\$ -	\$ 15,000	\$ -	\$ 15,000	2038
	07/01/2008	-	-	30,000	-	30,000	2012, 2027, 2032 & 2038
	01/01/2009	-	1,015,000	-	-	1,015,000	2038
	07/01/2009	-	1,350,000	-	-	1,350,000	2038
	01/01/2010	-	1,945,000	75,000	530,000	2,550,000	2038
	07/01/2010	-	2,375,000	-	-	2,375,000	2038
	01/01/2011	-	4,175,000	150,000	-	4,325,000	2038
	07/01/2011	-	4,085,000	110,000	-	4,195,000	2022, 2027, 2032 & 2038
	01/01/2012	-	3,225,000	45,000	-	3,270,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,225,000	-	-	1,225,000	2022, 2027, 2032 & 2038
	06/01/2012	-	2,165,000	100,000	-	2,265,000	2022, 2027, 2032 & 2038
	07/01/2012	-	950,000	105,000	2,135,000	3,190,000	2022, 2027, 2032 & 2038
	12/01/2012	-	1,510,245	44,755	-	1,555,000	2022, 2027, 2032 & 2038
	01/01/2013	-	3,167,240	97,760	-	3,265,000	2022, 2027, 2032 & 2038
	05/01/2013	-	315,608	9,392	-	325,000	2022, 2027, 2032 & 2038
	06/01/2013	-	1,165,014	34,986	-	1,200,000	2022, 2027, 2032 & 2038
	07/01/2013	-	3,518,254	76,746	-	3,595,000	2022, 2027, 2032 & 2038
	10/01/2013	-	451,551	13,449	-	465,000	2022, 2027, 2032 & 2038
	11/01/2013	-	1,479,954	45,046	-	1,525,000	2022, 2027, 2032 & 2038
	12/01/2013	-	1,320,487	39,513	-	1,360,000	2022, 2027, 2032 & 2038
	01/01/2014	-	3,053,584	26,416	-	3,080,000	2022, 2027, 2032 & 2038
	06/01/2014	-	772,302	22,698	-	795,000	2022, 2027, 2032 & 2038
	07/01/2014	-	1,912,939	87,061	-	2,000,000	2038
	01/01/2015	-	2,130,775	74,225	-	2,205,000	2022, 2027, 2032 & 2038
	07/01/2015	-	2,445,974	99,026	-	2,545,000	2022, 2027, 2032 & 2038
	09/01/2015	-	169,740	5,260	-	175,000	2022, 2027, 2032, 2032 & 2038
Total 2007 I		-	45,923,667	1,306,333	2,665,000	49,895,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2007 J	01/01/2009	-	330,000	70,000	335,000	735,000	2038
	07/01/2009	-	3,315,000	85,000	-	3,400,000	2038
	01/01/2010	-	605,000	25,000	165,000	795,000	2038
	07/01/2010	-	-	100,000	820,000	920,000	2038
	01/01/2011	-	870,000	30,000	-	900,000	2038
	07/01/2011	-	795,000	65,000	-	860,000	2038
	01/01/2012	-	760,000	75,000	-	835,000	2038
	07/01/2012	-	2,720,000	305,000	6,115,000	9,140,000	2038
	01/01/2013	-	508,134	16,866	-	525,000	2038
	07/01/2013	-	499,136	10,864	-	510,000	2038
	01/01/2014	-	486,379	3,621	-	490,000	2038
	07/01/2014	-	1,413,911	66,089	-	1,480,000	2038
	01/01/2015	-	3,416,007	118,993	-	3,535,000	2038
	07/01/2015	-	907,432	37,568	-	945,000	2038
	Total 2007 J		-	16,625,999	1,009,001	7,435,000	25,070,000
2007 L	07/01/2008	\$ -	\$ 130,000	\$ 10,000	\$ -	\$ 140,000	2010, 2012, 2014-2015, 2017, 2022, 2027, 2032 & 2038
	01/01/2009	-	360,000	40,000	-	400,000	2012, 2015, 2017, 2027, 2032, 2038 & 2048
	07/01/2009	-	970,000	75,000	-	1,045,000	2012, 2014, 2016-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2010	-	2,765,000	75,000	-	2,840,000	2048
	07/01/2010	-	1,955,000	120,000	-	2,075,000	2048
	01/01/2011	-	3,760,000	210,000	-	3,970,000	2048
	07/01/2011	-	4,555,000	235,000	-	4,790,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2012	-	3,175,000	180,000	-	3,355,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	05/01/2012	-	1,165,000	-	-	1,165,000	2013-2017, 2022, 2027, 2032 & 2038
	06/01/2012	-	2,785,000	120,000	-	2,905,000	2013-2017, 2022, 2027, 2032 & 2038
	07/01/2012	-	1,435,000	200,000	895,000	2,530,000	2038 & 2048
	12/01/2012	-	592,223	17,777	-	610,000	2013-2017, 2022, 2027, 2032 & 2038
	01/01/2013	-	2,237,573	187,427	-	2,425,000	2048
	07/01/2013	-	3,562,163	172,837	-	3,735,000	2014-2017, 2022, 2027, 2032 & 2038
	01/01/2014	-	3,939,344	160,656	-	4,100,000	2014-2017, 2022, 2027, 2032, 2038 & 2048
	07/01/2014	-	3,608,000	237,000	-	3,845,000	2015-2017, 2022, 2027, 2032, 2038 & 2048
	08/01/2014	-	3,940,000	-	-	3,940,000	2015-2017, 2022, 2027, 2032 & 2038
	01/01/2015	-	2,748,500	87,900	93,600	2,930,000	2015-2017, 2022, 2027, 2032, 2038 & 2048
07/01/2015	-	2,505,550	115,800	73,650	2,695,000	2016-2017, 2022, 2027, 2032, 2038 & 2048	
Total 2007 L		-	46,188,353	2,244,397	1,062,250	49,495,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>		
2007 M*	01/01/2008	-	35,000	-	-	35,000	2038
	07/01/2008	-	405,000	-	-	405,000	2038
	01/01/2009	-	630,000	-	-	630,000	2038
	07/01/2009	-	1,285,000	-	-	1,285,000	2038
	01/01/2010	-	1,695,000	-	-	1,695,000	2038
	07/01/2010	-	2,080,000	-	-	2,080,000	2038
	01/01/2011	-	2,735,000	-	-	2,735,000	2038
	07/01/2011	-	3,705,000	-	-	3,705,000	2038
	01/01/2012	-	2,515,000	-	-	2,515,000	2038
	07/01/2012	-	3,680,000	-	-	3,680,000	2038
	01/01/2013	-	3,330,000	-	-	3,330,000	2038
	07/01/2013	-	3,765,000	-	-	3,765,000	2038
	01/01/2014	-	3,565,000	-	-	3,565,000	2038
	07/01/2014	-	2,705,000	-	-	2,705,000	2038
	01/01/2015	-	1,987,446	-	1,132,554	3,120,000	2038
	07/01/2015	-	1,673,605	-	706,395	2,380,000	2038
Total 2007 M		-	35,791,051	-	1,838,949	37,630,000	

* Prepayments for 2007M include repayments.

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2007 P	01/01/2009	\$ -	\$ 10,000	\$ -	\$ -	\$ 10,000	2016-2017
	07/01/2009	-	35,000	-	-	35,000	2014-2017
	01/01/2010	-	80,000	5,000	20,000	105,000	2013-2017
	01/01/2011	-	115,000	5,000	-	120,000	2013-2017
	01/01/2012	-	115,000	5,000	-	120,000	2013-2017
	05/01/2012	-	255,000	-	-	255,000	2013-2017
	06/01/2012	-	130,000	10,000	-	140,000	2013-2017
	07/01/2012	-	135,000	5,000	-	140,000	2013-2017
	12/01/2012	-	106,990	3,010	-	110,000	2013-2017
	01/01/2013	-	188,444	6,556	-	195,000	2013-2017
	06/01/2013	-	53,403	1,597	-	55,000	2014-2017
	07/01/2013	-	126,474	3,526	-	130,000	2014-2017
	11/01/2013	-	102,381	2,619	-	105,000	2014-2017
	12/01/2013	-	38,837	1,163	-	40,000	2015-2017
	01/01/2014	-	84,501	499	-	85,000	2014-2017
	06/01/2014	-	58,122	1,878	-	60,000	2014-2017
	07/01/2014	-	115,994	4,006	-	120,000	2015-2017
	10/01/2014	-	97,310	2,690	-	100,000	2015-2017
	11/01/2014	-	13,338	1,662	-	15,000	2015-2017
	12/01/2014	-	87,504	2,496	-	90,000	2015-2017
	01/01/2015	-	48,472	1,528	-	50,000	2015-2017
	06/01/2015	-	53,234	1,766	-	55,000	2015-2017
	07/01/2015	-	46,787	3,213	-	50,000	2016-2017
Total 2007 P		-	2,096,791	68,209	20,000	2,185,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2007 Q	01/01/2009	\$ -	\$ 70,000	\$ 10,000	\$ -	\$ 80,000	2011, 2023, 2028 & 2033
	07/01/2009	-	345,000	35,000	-	380,000	2010-2014, 2023, 2028, 2033 & 2038
	01/01/2010	-	835,000	30,000	150,000	1,015,000	2010-2014, 2023, 2028, 2033 & 2038
	07/01/2010	-	335,000	-	5,000	340,000	2033 & 2038
	01/01/2011	-	1,515,000	40,000	-	1,555,000	2012-2014, 2023, 2028, 2033 & 2038
	07/01/2011	-	1,170,000	35,000	-	1,205,000	2012-2014, 2023, 2028, 2033 & 2038
	01/01/2012	-	1,530,000	40,000	-	1,570,000	2012-2014, 2023, 2028, 2033 & 2038
	05/01/2012	-	1,985,000	-	-	1,985,000	2013-2014, 2023, 2028 & 2033
	06/01/2012	-	975,000	90,000	-	1,065,000	2013-2014, 2023, 2028 & 2033
	07/01/2012	-	1,525,000	60,000	-	1,585,000	2013-2014, 2023, 2028, 2033 & 2038
	12/01/2012	-	800,582	24,418	-	825,000	2013-2014, 2023, 2028 & 2033
	01/01/2013	-	1,880,510	59,490	-	1,940,000	2013-2014, 2023, 2028, 2033 & 2038
	06/01/2013	-	427,082	12,918	-	440,000	2013-2014, 2023, 2028 & 2033
	07/01/2013	-	1,490,346	24,654	-	1,515,000	2014, 2023, 2028, 2033 & 2038
	11/01/2013	-	795,697	24,303	-	820,000	2014, 2023, 2028 & 2033
	12/01/2013	-	320,408	9,592	-	330,000	2023, 2028 & 2033
	01/01/2014	-	1,195,082	9,918	-	1,205,000	2023, 2028, 2033 & 2038
	06/01/2014	-	451,723	13,277	-	465,000	2023, 2028 & 2033
	07/01/2014	-	1,564,255	55,745	-	1,620,000	2023, 2028, 2033 & 2038
	10/01/2014	-	916,340	28,660	-	945,000	2023, 2028 & 2033
	11/01/2014	-	107,912	2,088	-	110,000	2023, 2028 & 2033
	12/01/2014	-	853,396	26,604	-	880,000	2023, 2028 & 2033
	01/01/2015	-	953,587	31,413	-	985,000	2023, 2028, 2033 & 2038
	06/01/2015	-	489,966	15,034	-	505,000	2023, 2028, & 2033
	07/01/2015	-	1,137,494	42,506	-	1,180,000	2023, 2028, 2033 & 2038
Total 2007 Q		-	23,669,380	720,620	155,000	24,545,000	
2007 S	07/01/2015	\$ -	\$ 327,505	\$ 12,495	\$ -	\$ 340,000	2038
Total 2007 S		-	327,505	12,495	-	340,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>		
2007 T	01/01/2010	-	980,000	50,000	290,000	1,320,000	2048
	07/01/2010	-	785,000	105,000	1,130,000	2,020,000	2048
	01/01/2011	-	2,320,000	75,000	-	2,395,000	2048
	07/01/2011	-	2,380,000	-	-	2,380,000	2048
	01/01/2012	-	2,015,000	75,000	-	2,090,000	2048
	07/01/2012	-	1,900,000	75,000	-	1,975,000	2048
	01/01/2013	-	1,841,955	58,045	-	1,900,000	2048
	07/01/2013	-	1,801,405	28,595	-	1,830,000	2048
	01/01/2014	-	1,738,300	16,700	-	1,755,000	2048
	07/01/2014	-	1,633,851	61,149	-	1,695,000	2048
	01/01/2015	-	1,578,041	51,959	-	1,630,000	2048
	07/01/2015	-	1,412,364	52,636	-	1,465,000	2048
Total 2007 T		-	20,385,916	649,084	1,420,000	22,455,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2008 A	07/01/2009	\$ -	\$ 105,000	\$ -	\$ -	\$ 105,000	2010-2019 & 2023
	01/01/2010	-	100,000	-	-	100,000	2012-2018 & 2023
	07/01/2010	-	780,000	35,000	-	815,000	2011-2019 & 2023
	01/01/2011	-	1,120,000	45,000	-	1,165,000	2012-2019 & 2023
	07/01/2011	-	1,190,000	40,000	-	1,230,000	2012-2019 & 2023
	01/01/2012	-	1,235,000	40,000	-	1,275,000	2012-2019 & 2023
	05/01/2012	-	2,175,000	-	-	2,175,000	2013-2019 & 2023
	06/01/2012	-	490,000	80,000	-	570,000	2013-2019 & 2023
	07/01/2012	-	110,000	10,000	-	120,000	2013-2019 & 2023
	09/01/2012	-	320,000	10,000	-	330,000	2013-2019 & 2023
	10/01/2012	-	580,000	15,000	-	595,000	2013-2019 & 2023
	11/01/2012	-	300,000	10,000	-	310,000	2013-2019 & 2023
	12/01/2012	-	406,102	8,898	-	415,000	2013-2019 & 2023
	01/01/2013	-	606,757	23,243	-	630,000	2013-2019 & 2023
	04/01/2013	-	611,666	18,334	-	630,000	2013-2019 & 2023
	05/01/2013	-	325,285	9,715	-	335,000	2014-2019 & 2023
	06/01/2013	-	286,435	8,565	-	295,000	2014-2019 & 2023
	07/01/2013	-	87,869	7,131	-	95,000	2014-2019 & 2023
	09/01/2013	-	849,858	25,142	-	875,000	2014-2019 & 2023
	10/01/2013	-	174,755	5,245	-	180,000	2014-2019 & 2023
	11/01/2013	-	412,691	12,309	-	425,000	2014-2019 & 2023
	12/01/2013	-	320,416	9,584	-	330,000	2014-2019 & 2023
	01/01/2014	-	186,367	8,633	-	195,000	2014-2019 & 2023
	03/01/2014	-	121,535	3,465	-	125,000	2014-2019 & 2023
	04/01/2014	-	218,360	6,640	-	225,000	2014-2019 & 2023
	05/01/2014	-	199,056	5,944	-	205,000	2014-2019 & 2023
	06/01/2014	-	179,481	5,519	-	185,000	2014-2019 & 2023
	07/01/2014	-	181,929	8,071	-	190,000	2015-2019 & 2023
	08/01/2014	-	140,611	4,389	-	145,000	2015-2019 & 2023
	09/01/2014	-	392,700	12,300	-	405,000	2015-2019 & 2023
	10/01/2014	-	203,787	6,213	-	210,000	2015-2019 & 2023
	11/01/2014	-	184,378	5,622	-	190,000	2015-2019 & 2023
	12/01/2014	-	334,985	10,015	-	345,000	2015-2019 & 2023
	01/01/2015	-	150,216	4,784	-	155,000	2015-2019 & 2023
	07/01/2015	-	28,722	1,278	-	30,000	2016-2017 & 2023
Total 2008 A		-	15,108,961	496,039	-	15,605,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2008 B	07/01/2009	\$ -	\$ 145,000	\$ -	\$ -	\$ 145,000	2028 & 2033
	01/01/2010	-	145,000	-	-	145,000	2028 & 2033
	07/01/2010	-	1,125,000	50,000	-	1,175,000	2028 & 2033
	01/01/2010	-	1,685,000	65,000	-	1,750,000	2028 & 2033
	07/01/2011	-	1,785,000	75,000	-	1,860,000	2028 & 2033
	01/01/2012	-	2,035,000	80,000	-	2,115,000	2028 & 2033
	05/01/2012	-	3,855,000	-	-	3,855,000	2028 & 2033
	06/01/2012	-	870,000	140,000	-	1,010,000	2028 & 2033
	07/01/2012	-	190,000	20,000	-	210,000	2028 & 2033
	09/01/2012	-	605,000	20,000	-	625,000	2028 & 2033
	10/01/2012	-	1,085,000	35,000	-	1,120,000	2028 & 2033
	11/01/2012	-	570,000	15,000	-	585,000	2028 & 2033
	12/01/2012	-	754,188	25,812	-	780,000	2028 & 2033
	01/01/2013	-	1,222,311	22,689	-	1,245,000	2028 & 2033
	04/01/2013	-	1,213,606	36,394	-	1,250,000	2028 & 2033
	05/01/2013	-	645,715	19,285	-	665,000	2028 & 2033
	06/01/2013	-	558,300	16,700	-	575,000	2028 & 2033
	07/01/2013	-	171,333	13,667	-	185,000	2028 & 2033
	09/01/2013	-	1,757,069	52,931	-	1,810,000	2028 & 2033
	10/01/2013	-	373,804	11,196	-	385,000	2028 & 2033
	11/01/2013	-	868,958	26,042	-	895,000	2028 & 2033
	12/01/2013	-	665,104	19,896	-	685,000	2028 & 2033
	01/01/2014	-	392,414	17,586	-	410,000	2028 & 2033
	03/01/2014	-	271,782	8,218	-	280,000	2028 & 2033
	04/01/2014	-	466,156	13,844	-	480,000	2028 & 2033
	05/01/2014	-	436,907	13,093	-	450,000	2028 & 2033
	06/01/2014	-	388,497	11,503	-	400,000	2028 & 2033
	07/01/2014	-	416,521	18,479	-	435,000	2028 & 2033
	08/01/2014	-	324,989	10,011	-	335,000	2028 & 2033
	09/01/2014	-	911,950	28,050	-	940,000	2028 & 2033
10/01/2014	-	480,063	14,937	-	495,000	2028 & 2033	
11/01/2014	-	436,422	13,578	-	450,000	2028 & 2033	
12/01/2014	-	785,365	24,635	-	810,000	2028 & 2033	
01/01/2015	-	377,846	12,154	-	390,000	2028 & 2033	
07/01/2015	-	73,401	1,599	-	75,000	2028 & 2033	
Total 2008 B		-	28,087,701	932,299	-	29,020,000	
2008 C	01/01/2015	-	3,487,638	112,362	-	3,600,000	2048
	07/01/2015	-	3,089,227	100,773	-	3,190,000	2048
Total 2008 C		-	6,576,865	213,135	-	6,790,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other			
2009 A	07/01/2009	\$ -	\$ 135,000	\$ 5,000	\$ -	\$ 140,000	2010-2019 & 2023	
	01/01/2010	-	660,000	35,000	-	695,000	2010-2019 & 2023	
	07/01/2010	-	815,000	45,000	-	860,000	2011-2019 & 2023	
	01/01/2011	-	660,000	45,000	-	705,000	2012-2019 & 2023	
	07/01/2011	-	1,000,000	55,000	-	1,055,000	2012-2019 & 2023	
	01/01/2012	-	125,000	10,000	-	135,000	2012-2019 & 2023	
	05/01/2012	-	1,175,000	-	-	1,175,000	2013-2019 & 2023	
	06/01/2012	-	785,000	60,000	-	845,000	2013-2019 & 2023	
	07/01/2012	-	935,000	35,000	-	970,000	2013-2019 & 2023	
	10/01/2012	-	190,000	5,000	-	195,000	2013-2019 & 2023	
	11/01/2012	-	870,000	25,000	-	895,000	2013-2019 & 2023	
	12/01/2012	-	788,462	16,538	-	805,000	2013-2019 & 2023	
	01/01/2013	-	1,582,872	52,128	-	1,635,000	2013-2019 & 2023	
	06/01/2013	-	330,173	9,827	-	340,000	2013-2019 & 2023	
	07/01/2013	-	496,744	8,256	-	505,000	2014-2019 & 2023	
	09/01/2013	-	131,193	3,807	-	135,000	2014-2019 & 2023	
	10/01/2013	-	742,744	22,256	-	765,000	2014-2019 & 2023	
	11/01/2013	-	436,811	13,189	-	450,000	2014-2019 & 2023	
	12/01/2013	-	529,158	15,842	-	545,000	2014-2019 & 2023	
	01/01/2014	-	502,297	7,703	-	510,000	2014-2019 & 2023	
	03/01/2014	-	121,428	3,572	-	125,000	2014-2019 & 2023	
	04/01/2014	-	606,267	18,733	-	625,000	2014-2019 & 2023	
	05/01/2014	-	471,011	13,989	-	485,000	2014-2019 & 2023	
	06/01/2014	-	645,844	19,156	-	665,000	2014-2019 & 2023	
	07/01/2014	-	444,077	15,923	-	460,000	2015-2019 & 2023	
	10/01/2014	-	567,644	17,356	-	585,000	2015-2019 & 2023	
	11/01/2014	-	72,808	2,192	-	75,000	2015-2019 & 2023	
	12/01/2014	-	373,169	11,831	-	385,000	2015-2019 & 2023	
	01/01/2015	-	372,361	12,639	-	385,000	2015-2019 & 2023	
	04/01/2015	-	184,460	5,540	-	190,000	2015-2019 & 2023	
	05/01/2015	-	353,759	11,241	-	365,000	2015-2019 & 2023	
	06/01/2015	-	264,762	10,238	-	275,000	2015-2019, & 2023	
	07/01/2015	-	164,078	5,922	-	170,000	2016-2019 & 2023	
	08/01/2015	-	87,252	2,748	-	90,000	2016-2019 & 2023	
	09/01/2015	-	237,674	7,326	-	245,000	2016-2019 & 2023	
Total 2009 A		-	17,857,048	627,952	-	18,485,000		

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2009 B	07/01/2009	\$ -	\$ 215,000	\$ 5,000	\$ -	220,000	2024 & 2028
	01/01/2010	-	1,145,000	45,000	-	1,190,000	2024, 2028 & 2038
	07/01/2010	-	1,685,000	55,000	-	1,740,000	2024, 2028 & 2038
	01/01/2011	-	1,815,000	55,000	-	1,870,000	2024, 2028 & 2038
	07/01/2011	-	2,560,000	70,000	-	2,630,000	2024, 2028 & 2038
	01/01/2012	-	1,650,000	45,000	-	1,695,000	2024, 2028 & 2038
	05/01/2012	-	830,000	-	-	830,000	2024 & 2028
	06/01/2012	-	560,000	40,000	-	600,000	2024 & 2028
	07/01/2012	-	2,105,000	80,000	-	2,185,000	2024, 2028 & 2038
	10/01/2012	-	140,000	5,000	-	145,000	2024 & 2028
	11/01/2012	-	635,000	20,000	-	655,000	2024 & 2028
	12/01/2012	-	570,955	24,045	-	595,000	2024 & 2028
	01/01/2013	-	2,638,121	91,879	-	2,730,000	2024, 2028 & 2038
	06/01/2013	-	262,184	7,816	-	270,000	2024 & 2028
	07/01/2013	-	1,802,997	32,003	-	1,835,000	2024 & 2028
	09/01/2013	-	101,831	3,169	-	105,000	2024 & 2028
	10/01/2013	-	601,938	18,062	-	620,000	2023-2024 & 2028
	11/01/2013	-	354,513	10,487	-	365,000	2023-2024 & 2028
	12/01/2013	-	432,064	12,936	-	445,000	2023-2024 & 2028
	01/01/2014	-	1,770,538	29,462	-	1,800,000	2023-2024, 2028 & 2038
	03/01/2014	-	106,821	3,179	-	110,000	2024 & 2028
	04/01/2013	-	510,246	14,754	-	525,000	2024 & 2028
	05/01/2014	-	402,849	12,151	-	415,000	2024 & 2028
	06/01/2014	-	543,555	16,445	-	560,000	2024 & 2028
	07/01/2014	-	1,701,223	58,777	-	1,760,000	2024, 2028 & 2038
	10/01/2014	-	499,356	15,644	-	515,000	2024 & 2028
	11/01/2014	-	58,142	1,858	-	60,000	2024 & 2028
	12/01/2014	-	334,931	10,069	-	345,000	2024 & 2028
	01/01/2015	-	1,629,689	55,311	-	1,685,000	2024, 2028 & 2038
	04/01/2015	-	169,590	5,410	-	175,000	2024 & 2028
	05/01/2015	-	325,241	9,759	-	335,000	2024 & 2028
	06/01/2015	-	247,282	7,718	-	255,000	2024 & 2028
	07/01/2015	-	1,398,572	46,428	-	1,445,000	2024, 2028 & 2038
	08/01/2015	-	82,498	2,502	-	85,000	2024 & 2028
	09/01/2015	-	242,476	7,524	-	250,000	2024 & 2028
Total 2009 B		-	30,127,612	917,388	-	31,045,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other			
2009 D	07/01/2010	\$ -	\$ 210,000	\$ 5,000	\$ -	\$ 215,000	2011-2013 & 2017-2020	
	01/01/2011	-	360,000	-	-	360,000	2012-2013 & 2017-2020	
	07/01/2011	-	390,000	10,000	-	400,000	2012-2013 & 2017-2020	
	01/01/2012	-	135,000	10,000	-	145,000	2012-2013 & 2017-2020	
	05/01/2012	-	250,000	-	-	250,000	2013 & 2017-2020	
	06/01/2012	-	165,000	15,000	-	180,000	2013 & 2017-2020	
	07/01/2012	-	320,000	15,000	-	335,000	2013 & 2017-2020	
	09/01/2012	-	115,000	5,000	-	120,000	2013 & 2017-2020	
	10/01/2012	-	130,000	-	-	130,000	2013 & 2017-2020	
	11/01/2012	-	90,000	-	-	90,000	2013 & 2017-2020	
	12/01/2012	-	170,240	4,760	-	175,000	2013 & 2017-2020	
	05/01/2013	-	63,103	1,897	-	65,000	2017-2020	
	06/01/2013	-	82,542	2,458	-	85,000	2017-2020	
	07/01/2013	-	172,466	2,534	-	175,000	2017-2020	
	09/01/2013	-	43,512	1,488	-	45,000	2017-2020	
	10/01/2013	-	67,972	2,028	-	70,000	2017-2020	
	11/01/2013	-	135,787	4,213	-	140,000	2017-2020	
	12/01/2013	-	82,532	2,468	-	85,000	2017-2020	
	01/01/2014	-	82,265	2,735	-	85,000	2017-2020	
	05/01/2014	-	58,260	1,740	-	60,000	2017-2020	
	06/01/2014	-	82,526	2,474	-	85,000	2017-2020	
	07/01/2014	-	67,108	2,892	-	70,000	2017-2020	
	10/01/2014	-	126,798	3,202	-	130,000	2017-2020	
	11/01/2014	-	77,265	2,735	-	80,000	2017-2020	
	12/01/2014	-	125,479	4,521	-	130,000	2017-2020	
	01/01/2015	-	91,092	3,908	-	95,000	2017-2020	
	05/01/2015	-	33,984	1,016	-	35,000	2017-2020	
	06/01/2015	-	62,740	2,260	-	65,000	2017-2020	
	07/01/2015	-	79,739	5,261	-	85,000	2017-2020	
	09/01/2015	-	4,889	111	-	5,000	2020	
Total 2009 D		-	3,875,299	114,701	-	3,990,000		

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other			
2009 E	07/01/2010	\$ -	\$ 1,140,000	\$ 30,000	\$ -	\$ 1,170,000	2013-2016, 2021, 2024, 2029, 2034 & 2040	
	01/01/2011	-	1,845,000	85,000	-	1,930,000	2013-2016, 2021, 2024, 2029, 2034 & 2040	
	07/01/2011	-	2,055,000	55,000	-	2,110,000	2013-2016, 2021, 2024, 2029, 2034 & 2040	
	01/01/2012	-	915,000	20,000	-	935,000	2013-2016, 2021, 2024, 2029, 2034 & 2040	
	05/01/2012	-	1,820,000	-	-	1,820,000	2013-2016, 2021, 2024, 2029, 2034 & 2040	
	06/01/2012	-	1,215,000	90,000	-	1,305,000	2013-2016, 2021, 2024, 2029, 2034 & 2040	
	07/01/2012	-	2,365,000	95,000	-	2,460,000	2013-2016, 2021, 2024, 2029, 2034 & 2040	
	09/01/2012	-	1,015,000	30,000	-	1,045,000	2013-2016, 2021, 2024, 2029, 2034 & 2040	
	10/01/2012	-	1,065,000	35,000	-	1,100,000	2013-2016, 2021, 2024, 2029, 2034 & 2040	
	11/01/2012	-	745,000	25,000	-	770,000	2013-2016, 2021, 2024, 2029, 2034 & 2040	
	12/01/2012	-	1,451,098	43,902	-	1,495,000	2013-2016, 2021, 2024, 2029, 2034 & 2040	
	05/01/2013	-	655,297	19,703	-	675,000	2013-2016, 2021, 2024, 2029, 2034 & 2040	
	06/01/2013	-	839,843	25,157	-	865,000	2013-2016, 2021, 2024, 2029, 2034 & 2040	
	07/01/2013	-	1,851,735	43,265	-	1,895,000	2014-2016, 2021, 2024, 2029, 2034 & 2040	
	09/01/2013	-	456,621	13,379	-	470,000	2014-2016, 2021, 2024, 2029, 2034 & 2040	
	10/01/2013	-	713,713	21,287	-	735,000	2014-2016, 2021, 2024, 2029, 2034 & 2040	
	11/01/2013	-	1,480,730	44,270	-	1,525,000	2014-2016, 2021, 2024, 2029, 2034 & 2040	
	12/01/2013	-	888,429	26,571	-	915,000	2014-2016, 2021, 2024, 2029, 2034 & 2040	
	01/01/2014	-	894,641	20,359	-	915,000	2014-2016, 2021, 2024, 2029, 2034 & 2040	
	05/01/2014	-	669,984	20,016	-	690,000	2014-2016, 2021, 2024, 2029, 2034 & 2040	
	06/01/2014	-	844,734	25,266	-	870,000	2014-2016, 2021, 2024, 2029, 2034 & 2040	
	07/01/2014	-	664,976	30,024	-	695,000	2015-2016, 2021, 2024, 2029, 2034 & 2040	
	10/01/2014	-	1,347,602	42,398	-	1,390,000	2015-2016, 2021, 2024, 2029, 2034 & 2040	
	11/01/2014	-	790,885	24,115	-	815,000	2015-2016, 2020-2021, 2024, 2029, 2034 & 2040	
	12/01/2014	-	1,300,421	39,579	-	1,340,000	2015-2016, 2021, 2024, 2029, 2034 & 2040	
	01/01/2015	-	943,312	41,688	-	985,000	2015-2016, 2021, 2024, 2029, 2034 & 2040	
	05/01/2015	-	339,466	10,534	-	350,000	2015-2016, 2021, 2024, 2029, 2034 & 2040	
	06/01/2015	-	650,210	19,790	-	670,000	2015-2016, 2021, 2024, 2029, 2034 & 2040	
	07/01/2015	-	812,729	37,271	-	850,000	2016, 2021, 2024, 2029, 2034 & 2040	
	09/01/2015	-	82,411	2,589	-	85,000	2021, 2024 2029 2034 and 2034	
Total 2009 E		-	31,858,837	1,016,163	-	32,875,000		

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called	
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other			
2009 F	07/01/2010	\$ -	\$ 1,075,000	\$ 35,000	\$ -	1,110,000	2031	
	01/01/2011	-	1,400,000	80,000	-	1,480,000	2031	
	07/01/2011	-	1,770,000	65,000	-	1,835,000	2031	
	01/01/2012	-	2,130,000	55,000	-	2,185,000	2031	
	07/01/2012	-	2,405,000	95,000	-	2,500,000	2031	
	01/01/2013	-	2,164,831	122,184	332,985	2,620,000	2031	
	07/01/2013	-	2,514,366	60,634	-	2,575,000	2031	
	01/01/2014	-	2,450,836	49,164	-	2,500,000	2031	
	07/01/2014	-	2,318,266	106,734	-	2,425,000	2031	
	01/01/2015	-	2,245,846	99,154	-	2,345,000	2031	
	07/01/2015	-	2,174,432	100,568	-	2,275,000	2031	
	Total 2009 F		-	22,648,577	868,438	332,985	23,850,000	
	2012 A	09/01/2012	-	255,000	10,000	-	265,000	2013-2023
10/01/2012		-	620,000	20,000	-	640,000	2013-2023	
11/01/2012		-	1,000,000	30,000	-	1,030,000	2013-2023	
12/01/2012		-	411,930	13,070	-	425,000	2013-2023	
01/01/2013		-	1,734,330	55,670	-	1,790,000	2013-2023	
05/01/2013		-	941,792	28,208	-	970,000	2014-2023	
06/01/2013		-	301,010	8,990	-	310,000	2014-2023	
07/01/2013		-	1,216,241	33,759	-	1,250,000	2014-2023	
10/01/2013		-	553,437	16,563	-	570,000	2014-2023	
11/01/2013		-	519,248	15,752	-	535,000	2014-2023	
12/01/2013		-	504,865	15,135	-	520,000	2014-2023	
01/01/2014		-	273,379	6,621	-	280,000	2014-2023	
04/01/2014		-	43,789	1,211	-	45,000	2019-2023	
05/01/2014		-	238,142	6,858	-	245,000	2014-2023	
06/01/2014		-	562,934	17,066	-	580,000	2014-2023	
07/01/2014		-	206,516	18,484	-	225,000	2015-2023	
10/01/2014		-	92,393	2,607	-	95,000	2015-2023	
11/01/2014		-	291,000	9,000	-	300,000	2015-2023	
12/01/2014		-	829,195	25,805	-	855,000	2015-2023	
01/01/2015		-	178,666	16,334	-	195,000	2015-2023	
05/01/2015	-	252,103	7,897	-	260,000	2015-2023		
06/01/2015	-	402,684	12,316	-	415,000	2015-2023		
07/01/2015	-	316,690	23,310	-	340,000	2016-2023		
Total 2012 A		-	11,745,344	394,656	-	12,140,000		

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2012 B	09/01/2012	\$ -	\$ 45,000	\$ -	\$ -	\$ 45,000	2024
	10/01/2012	-	105,000	5,000	-	110,000	2024
	11/01/2012	-	180,000	-	-	180,000	2024
	12/01/2012	-	73,000	2,000	-	75,000	2023-2024
	01/01/2013	-	305,731	9,269	-	315,000	2023-2024
	05/01/2013	-	165,058	4,942	-	170,000	2023-2024
	06/01/2013	-	53,412	1,588	-	55,000	2023-2024
	07/01/2013	-	225,800	4,200	-	230,000	2023-2024
	10/01/2013	-	101,953	3,047	-	105,000	2023-2024
	11/01/2013	-	96,866	3,134	-	100,000	2023-2024
	12/01/2013	-	92,234	2,766	-	95,000	2023-2024
	01/01/2014	-	50,000	-	-	50,000	2023-2024
	04/01/2014	-	9,697	303	-	10,000	2023-2024
	05/01/2014	-	43,924	1,076	-	45,000	2023-2024
	06/01/2014	-	106,007	3,993	-	110,000	2023-2024
	07/01/2014	-	40,931	4,069	-	45,000	2023-2024
	10/01/2014	-	19,641	359	-	20,000	2023-2024
	11/01/2014	-	58,200	1,800	-	60,000	2023-2024
	12/01/2014	-	168,732	6,268	-	175,000	2023-2024
	01/01/2015	-	36,617	3,383	-	40,000	2023-2024
	05/01/2015	-	53,544	1,456	-	55,000	2023-2024
	06/01/2015	-	88,173	1,827	-	90,000	2023-2024
	07/01/2015	-	69,952	5,048	-	75,000	2023-2024
Total 2012 B		-	2,189,472	65,528	-	2,255,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>		
2012 C	09/01/2012	\$ -	\$ 160,000	\$ 5,000	\$ -	165,000	2025 & 2029
	10/01/2012	-	380,000	10,000	-	390,000	2025 & 2029
	11/01/2012	-	605,000	20,000	-	625,000	2025 & 2029
	12/01/2012	-	252,893	7,107	-	260,000	2025 & 2029
	01/01/2013	-	1,072,839	32,161	-	1,105,000	2025 & 2029
	05/01/2013	-	577,700	17,300	-	595,000	2025 & 2029
	06/01/2013	-	184,491	5,509	-	190,000	2025 & 2029
	07/01/2013	-	790,300	19,700	-	810,000	2025 & 2029
	10/01/2013	-	354,388	10,612	-	365,000	2025 & 2029
	11/01/2013	-	330,021	9,979	-	340,000	2025 & 2029
	12/01/2013	-	325,249	9,751	-	335,000	2025 & 2029
	01/01/2014	-	170,028	4,972	-	175,000	2025 & 2029
	04/01/2014	-	29,192	808	-	30,000	2025 & 2029
	05/01/2014	-	160,349	4,651	-	165,000	2025 & 2029
	06/01/2014	-	380,163	9,837	-	390,000	2025 & 2029
	07/01/2014	-	146,980	13,020	-	160,000	2025 & 2029
	10/01/2014	-	67,658	2,342	-	70,000	2025 & 2029
	11/01/2014	-	203,700	6,300	-	210,000	2025 & 2029
	12/01/2014	-	585,739	19,261	-	605,000	2025 & 2029
	01/01/2015	-	132,872	12,128	-	145,000	2025 & 2029
	05/01/2015	-	184,058	5,942	-	190,000	2025 & 2029
	06/01/2015	-	295,380	9,620	-	305,000	2025 & 2029
	07/01/2015	-	246,739	18,261	-	265,000	2025 & 2029
Total 2012 C		-	7,635,739	254,261	-	7,890,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other			
2012 D	09/01/2012	\$ -	\$ 85,000	\$ -	\$ -	\$ 85,000	2030	
	10/01/2012	-	200,000	5,000	-	205,000	2030	
	11/01/2012	-	325,000	10,000	-	335,000	2030	
	12/01/2012	-	131,226	3,774	-	135,000	2030	
	01/01/2013	-	2,445,851	84,149	-	2,530,000	2030 & 2040	
	05/01/2013	-	305,837	9,163	-	315,000	2030	
	06/01/2013	-	101,959	3,041	-	105,000	2030	
	07/01/2013	-	2,899,477	80,523	-	2,980,000	2030 & 2040	
	10/01/2013	-	189,371	5,629	-	195,000	2030	
	11/01/2013	-	180,216	4,784	-	185,000	2030	
	12/01/2013	-	174,764	5,236	-	180,000	2030	
	01/01/2014	-	2,840,481	59,519	-	2,900,000	2030 & 2040	
	04/01/2014	-	19,393	607	-	20,000	2030	
	05/01/2014	-	86,790	3,210	-	90,000	2030	
	06/01/2014	-	2,606,311	78,689	-	2,685,000	2030 & 2040	
	07/01/2014	-	535,823	49,177	-	585,000	2030 & 2040	
	08/01/2014	-	504,400	15,600	-	520,000	2040	
	09/01/2014	-	504,400	15,600	-	520,000	2040	
	10/01/2014	-	547,808	17,192	-	565,000	2030 & 2040	
	11/01/2014	-	611,100	18,900	-	630,000	2030 & 2040	
	12/01/2014	-	826,784	23,216	-	850,000	2030 & 2040	
	01/01/2015	-	554,345	50,655	-	605,000	2030 & 2040	
	02/01/2015	-	523,800	16,200	-	540,000	2040	
	03/01/2015	-	523,800	16,200	-	540,000	2040	
	04/01/2015	-	528,650	16,350	-	545,000	2040	
	05/01/2015	-	625,795	19,205	-	645,000	2040	
	06/01/2015	-	683,313	21,687	-	705,000	2030 & 2040	
	07/01/2015	-	638,469	46,531	-	685,000	2030 & 2040	
	08/01/2015	-	261,900	8,100	-	270,000	2040	
	09/01/2015	-	761,450	23,550	-	785,000	2040	
Total 2012 D		-	21,223,513	711,487	-	21,935,000		

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2013 A	12/01/2013	\$ -	\$ 33,994	\$ 1,006	\$ -	\$ 35,000	2014-2016
	01/01/2014	-	1,294,914	40,086	-	1,335,000	2014-2016 & 2031
	06/01/2014	-	1,398,452	41,548	-	1,440,000	2014-2016 & 2031
	07/01/2014	-	299,101	25,899	-	325,000	2015-2016 & 2031
	08/01/2014	-	218,250	6,750	-	225,000	2031
	09/01/2014	-	164,900	5,100	-	170,000	2031
	10/01/2014	-	509,250	15,750	-	525,000	2031
	11/01/2014	-	295,850	9,150	-	305,000	2031
	12/01/2014	-	315,129	9,871	-	325,000	2015-2016 & 2031
	01/01/2015	-	347,234	22,766	-	370,000	2015-2016 & 2031
	02/01/2015	-	320,100	9,900	-	330,000	2031
	03/01/2015	-	320,100	9,900	-	330,000	2031
	04/01/2015	-	324,950	10,050	-	335,000	2031
	05/01/2015	-	320,100	9,900	-	330,000	2031
	06/01/2015	-	324,829	10,171	-	335,000	2016 & 2031
	07/01/2015	-	346,937	23,063	-	370,000	2016 & 2031
	08/01/2015	-	334,650	10,350	-	345,000	2031
	09/01/2015	-	339,500	10,500	-	350,000	
Total 2013 A		-	7,508,240	271,760	-	7,780,000	
2013 B	12/01/2013	-	43,706	1,294	-	45,000	2016-2019
	01/01/2014	-	121,459	3,541	-	125,000	2016-2019
	06/01/2014	-	91,577	3,423	-	95,000	2016-2019
	07/01/2014	-	82,919	7,081	-	90,000	2016-2019
	12/01/2014	-	43,844	1,156	-	45,000	2016-2019
	01/01/2015	-	159,565	10,435	-	170,000	2016-2019
	06/01/2015	-	9,821	179	-	10,000	2018-2019
	07/01/2015	-	150,493	9,507	-	160,000	2016-2019
Total 2013 B		-	703,384	36,616	-	740,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2013 C	12/01/2013	-	199,105	5,895	-	205,000	2020-2023, 2033, 2038 & 2043
	01/01/2014	-	542,649	17,351	-	560,000	2019-2023, 2033, 2038 & 2043
	06/01/2014	-	417,818	12,182	-	430,000	2019-2023, 2033, 2038 & 2043
	07/01/2014	-	358,330	31,670	-	390,000	2019-2023, 2033, 2038 & 2043
	12/01/2014	-	189,077	5,923	-	195,000	2020-2023, 2033, 2038 & 2043
	01/01/2015	-	699,151	45,849	-	745,000	2019-2023, 2033, 2038 & 2043
	06/01/2015	-	29,100	900	-	30,000	2023, 2033, 2038 & 2043
	07/01/2015	-	651,370	43,630	-	695,000	2019-2023, 2033, 2038 & 2043
Total 2013 C		-	3,086,600	163,400	-	3,250,000	
2014 A	08/01/2014	\$ -	\$ 150,350	\$ 4,650	\$ -	\$ 155,000	2038
	09/01/2014	-	169,750	5,250	-	175,000	2017-2018, 2027 & 2038
	10/01/2014	-	150,350	4,650	-	155,000	2038
	11/01/2014	-	339,500	10,500	-	350,000	2015-2024, 2027 & 2038
	12/01/2014	-	451,050	13,950	-	465,000	2015-2024, 2027 & 2038
	01/01/2015	-	458,950	46,050	-	505,000	2015-2024, 2027 & 2038
	02/01/2015	-	155,200	4,800	-	160,000	2038
	03/01/2015	-	155,200	4,800	-	160,000	2038
	04/01/2015	-	232,800	7,200	-	240,000	2016, 2019-2024, 2027 & 2038
	05/01/2015	-	281,300	8,700	-	290,000	2015-2024, 2027 & 2038
	06/01/2015	-	334,650	10,350	-	345,000	2015-2024, 2027 & 2038
	07/01/2015	-	1,049,450	65,550	-	1,115,000	2016-2024, 2027 & 2038
	08/01/2015	-	184,300	5,700	-	190,000	2038
09/01/2015	-	586,850	18,150	-	605,000	2016-2024 2027 & 2038	
Total 2014 A		-	4,699,700	210,300	-	4,910,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>		
2014 B	08/01/2014	-	232,800	7,200	-	240,000	2038
	09/01/2014	-	150,350	4,650	-	155,000	2038
	10/01/2014	-	203,700	6,300	-	210,000	2038
	11/01/2014	-	295,850	9,150	-	305,000	2038
	12/01/2014	-	291,000	9,000	-	300,000	2038
	01/01/2015	-	569,650	40,350	-	610,000	2015-2026 & 2038
	02/01/2015	-	189,150	5,850	-	195,000	2038
	03/01/2015	-	194,000	6,000	-	200,000	2038
	04/01/2015	-	194,000	6,000	-	200,000	2038
	05/01/2015	-	189,150	5,850	-	195,000	2038
	06/01/2015	-	194,000	6,000	-	200,000	2038
	07/01/2015	-	305,750	44,250	-	350,000	2016-2026 & 2038
	08/01/2015	-	208,550	6,450	-	215,000	2038
	09/01/2015	-	208,550	6,450	-	215,000	2038
Total 2014 B		-	3,426,500	163,500	-	3,590,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other		
2014 C	04/01/2015	-	1,934,000	61,000	-	1,995,000	2015-2020, 2022-2025, 2045
	05/01/2015	-	912,067	27,933	-	940,000	2015-2020, 2022-2025, 2045
	06/01/2015	-	1,274,619	40,381	-	1,315,000	2015-2020, 2022-2025, 2045
	07/01/2015	-	958,720	86,280	-	1,045,000	2016-2020, 2022-2025 & 2045
	08/01/2015	-	751,750	23,250	-	775,000	2045
	09/01/2015	-	756,600	23,400	-	780,000	2045
Total 2014 C		-	6,587,756	262,244	-	6,850,000	
2014 D	04/01/2015	\$ -	\$ 58,365	\$ 1,635	\$ -	60,000	2025-2026
	05/01/2015	-	48,888	1,112	-	50,000	2025-2026
	06/01/2015	-	89,036	964	-	90,000	2025-2026
	07/01/2015	-	59,941	5,059	-	65,000	2025-2026
	Total 2014 D		-	256,230	8,770	-	265,000
2014 E	04/01/2015	-	660,585	19,415	-	680,000	2020-2022, 2026 & 2029
	05/01/2015	-	566,795	18,205	-	585,000	2020-2022, 2026, 2029 & 2032
	06/01/2015	-	1,032,245	32,755	-	1,065,000	2020-2022, 2026, 2029 & 2032
	07/01/2015	-	693,939	61,061	-	755,000	2020-2022, 2026, 2029 & 2032
Total 2014 E		-	2,953,564	131,436	-	3,085,000	
Total		\$ -	\$ 687,474,091	\$ 23,357,725	\$ 28,763,184	\$ 739,595,000	

**Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2015**



Associated Bond Series	09/30/2015 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	09/30/2015 Fair Value¹
Counterparty: The Bank of New York Mellon						
Moody's Aa2 (stable outlook) / Standard & Poor's AA- (stable outlook)						
RHFB 2003B	\$ 10,660,000	July 23, 2003	January 1, 2033	3.532%	65% of 1 month LIBOR ² plus 0.23% per annum	\$ (1,036,270)
RHFB 2003J	8,560,000	October 15, 2003	July 1, 2033	4.183%	65% of 1 month LIBOR ² plus 0.23% per annum	(1,193,039)
RHFB 2007S	18,975,000	December 19, 2007	July 1, 2038	4.340%	100% of SIFMA ³ Index plus 0.06% per annum	(997,302)
RHFB 2007T (Taxable)	14,005,000	December 19, 2007	July 1, 2026	4.580%	100% of 1 month LIBOR ²	(782,938)
	<u>\$ 52,200,000</u>					<u>\$ (4,009,549)</u>

**Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2015**



<u>Associated Bond Series</u>	<u>09/30/2015 Notional Amounts</u>	<u>Effective Date</u>	<u>Swap Maturity Date</u>	<u>Fixed Rate Payable</u>	<u>Variable Rate Receivable</u>	<u>09/30/2015 Fair Value¹</u>
Counterparty: Royal Bank of Canada						
Moody's Aa3 (negative outlook) / Standard & Poor's AA- negative outlook)						
RHFB 2004G	\$ 17,325,000	July 22, 2004	January 1, 2032	4.165%	64% of 1 month LIBOR ² plus 0.26% per annum	\$ (484,690)
RHFB 2007E (Taxable)	6,215,000	March 7, 2007	July 1, 2038	5.738%	100% of 1 month LIBOR ²	(231,455)
RHFB 2007J (Taxable)	9,320,000	May 17, 2007	July 1, 2038	5.665%	100% of 1 month LIBOR ²	(341,076)
RHFB 2008C	33,210,000	August 7, 2008	July 1, 2048	4.120%	64% of 1 month LIBOR ² plus 0.30% per annum	(2,414,622)
RHFB 2009C	40,000,000	February 12, 2009	July 1, 2036	4.215%	64% of 3 month LIBOR ² plus 0.30% per annum	(4,252,623)

continued next page

**Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2015**



<u>Associated Bond Series</u>	<u>09/30/2015 Notional Amounts</u>	<u>Effective Date</u>	<u>Swap Maturity Date</u>	<u>Fixed Rate Payable</u>	<u>Variable Rate Receivable</u>	<u>09/30/2015 Fair Value¹</u>
Counterparty: Royal Bank of Canada, continued						
RHFB 2009F	9,755,000	December 1, 2009	January 1, 2017	2.365%	100% of weekly SIFMA ³ plus 0.08% per annum	(146,890)
RHFB 2015D	18,225,000	August 11, 2015	January 1, 2046	2.343%	65% of 1 month LIBOR ² plus 0.23% per annum	(548,111)
	<u>\$ 134,050,000</u>					<u>\$ (8,419,467)</u>
	<u>\$ 186,250,000</u>					<u>\$ (12,429,016)</u>

¹A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on September 30, 2015. A negative number represents money payable by the Agency. The fair values as of September 30, 2015 were calculated by a consultant engaged by the Agency.

²London Interbank Offered Rate

³Securities Industry and Financial Markets Association

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2003 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2005	Serial	1.400	\$ 1,125,000	\$ 1,125,000	\$ -	\$ -	N/A
--	07/01/2006	Serial	1.750	1,145,000	1,115,000	30,000	-	N/A
--	07/01/2007	Serial	2.150	1,175,000	1,135,000	40,000	-	N/A
--	07/01/2008	Serial	2.500	1,210,000	1,160,000	50,000	-	N/A
--	07/01/2009	Serial	2.750	1,245,000	1,155,000	90,000	-	N/A
--	07/01/2010	Serial	3.050	1,290,000	1,175,000	115,000	-	N/A
--	07/01/2011	Serial	3.250	1,335,000	1,115,000	220,000	-	N/A
--	07/01/2012	Serial	3.400	1,390,000	755,000	635,000	-	N/A
--	07/01/2013	Serial	3.550	1,445,000	310,000	1,135,000	-	N/A
--	07/01/2014	Serial	3.700	1,505,000	320,000	1,185,000	-	N/A
60415NKX9	07/01/2022	Term (a)	4.300	5,635,000	300,000	4,085,000	1,250,000	1
60415NKY7	01/01/2023	Term (a)	4.300	6,000,000	90,000	4,375,000	1,535,000	1
--	07/01/2034	Term	4.250	15,500,000	-	15,500,000	-	N/A
				\$ 40,000,000	\$ 9,755,000	\$ 27,460,000	\$ 2,785,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2003 Series A, continued from prior page

(a): Sinking fund redemptions began January 1, 2015.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2003 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M7W8	01/01/2033	Term (a)	Variable*	\$ 25,000,000	\$ -	\$ 15,025,000	\$ 9,975,000	1
				\$ 25,000,000	\$ -	\$ 15,025,000	\$ 9,975,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 23, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2015 was 0.02%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2003 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2005	Serial	1.850	\$ 400,000	\$ 395,000	\$ 5,000	\$ -	N/A
--	07/01/2006	Serial	2.350	815,000	695,000	120,000	-	N/A
--	07/01/2007	Serial	2.800	835,000	665,000	170,000	-	N/A
--	07/01/2008	Serial	3.250	865,000	685,000	180,000	-	N/A
--	07/01/2009	Serial	3.600	890,000	640,000	250,000	-	N/A
--	07/01/2010	Serial	3.950	930,000	665,000	265,000	-	N/A
--	07/01/2011	Serial	4.300	970,000	635,000	335,000	-	N/A
--	07/01/2012	Serial	4.450	1,010,000	340,000	670,000	-	N/A
--	07/01/2013	Serial	4.600	1,060,000	350,000	710,000	-	N/A
--	07/01/2014	Serial	4.700	1,105,000	365,000	740,000	-	N/A
--	07/01/2015	Serial	4.800	1,165,000	380,000	785,000	-	N/A
60415NMS8	01/01/2020	Term (a)	5.100	2,355,000	-	1,555,000	800,000	2
60415NMT6	07/01/2020	Term (a)	5.100	4,570,000	-	3,035,000	1,535,000	2
--	01/01/2035	Term	5.250	8,030,000	-	8,030,000	-	N/A
				<u>\$ 25,000,000</u>	<u>\$ 5,815,000</u>	<u>\$ 16,850,000</u>	<u>\$ 2,335,000</u>	

continued and notes appear on next page

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2003 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2003 Series J

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NMV1	07/01/2033	Term (a)	Variable*	\$ 25,000,000	\$ -	\$ 16,855,000	\$ 8,145,000	1
				\$ 25,000,000	\$ -	\$ 16,855,000	\$ 8,145,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 15, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2015 was 0.02%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2004 Series E-1

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2012	Serial	4.100	\$ 350,000	\$ 250,000	\$ 100,000	\$ -	N/A
--	07/01/2012	Serial	4.100	1,130,000	660,000	470,000	-	N/A
--	01/01/2013	Serial	4.250	1,160,000	440,000	720,000	-	N/A
--	07/01/2013	Serial	4.250	1,185,000	330,000	855,000	-	N/A
--	01/01/2014	Serial	4.400	460,000	80,000	380,000	-	N/A
--	01/01/2015	Serial	4.500	415,000	60,000	355,000	-	N/A
60415NRR5	01/01/2016	Serial	4.600	410,000	-	360,000	50,000	1
				<u>\$ 5,110,000</u>	<u>\$ 1,820,000</u>	<u>\$ 3,240,000</u>	<u>\$ 50,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2004 Series E-2

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2014	Serial	4.400	\$ 760,000	\$ 170,000	\$ 590,000	\$ -	N/A
--	07/01/2014	Serial	4.400	1,245,000	210,000	1,035,000	-	N/A
--	01/01/2015	Serial	4.500	860,000	135,000	725,000	-	N/A
--	07/01/2015	Serial	4.500	1,305,000	200,000	1,105,000	-	N/A
60415NSJ2	01/01/2016	Serial	4.600	930,000	-	805,000	125,000	1
60415NRS3	07/01/2016	Serial	4.600	1,375,000	-	1,195,000	180,000	1
				<u>\$ 6,475,000</u>	<u>\$ 715,000</u>	<u>\$ 5,455,000</u>	<u>\$ 305,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2004 Series F-2

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2007	Serial	3.200	\$ 775,000	\$ 725,000	\$ 50,000	\$ -	N/A
--	01/01/2008	Serial	3.600	595,000	545,000	50,000	-	N/A
--	07/01/2008	Serial	3.700	955,000	860,000	95,000	-	N/A
--	01/01/2009	Serial	3.900	780,000	675,000	105,000	-	N/A
--	07/01/2009	Serial	4.000	745,000	580,000	165,000	-	N/A
--	01/01/2010	Serial	4.100	1,015,000	795,000	220,000	-	N/A
--	07/01/2010	Serial	4.200	875,000	640,000	235,000	-	N/A
--	01/01/2011	Serial	4.350	710,000	510,000	200,000	-	N/A
--	07/01/2011	Serial	4.400	880,000	620,000	260,000	-	N/A
--	01/01/2012	Serial	4.500	520,000	330,000	190,000	-	N/A
60415NRE4	07/01/2018	Term (a)	4.800	5,845,000	-	5,050,000	795,000	1
60415NRF1	01/01/2021	Term (b)	5.000	7,440,000	-	6,450,000	990,000	1
60415NRG9	07/01/2034	Term (c)	5.250	15,025,000	-	13,015,000	2,010,000	1
				<u>\$ 36,160,000</u>	<u>\$ 6,280,000</u>	<u>\$ 26,085,000</u>	<u>\$ 3,795,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2004 Series F-2, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2017.
- (b): Sinking fund redemptions begin January 1, 2019.
- (c): Sinking fund redemptions begin July 1, 2032.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2004 Series G

CUSIP**	Maturity Date	Bond Type	Interest Rate	AMT				Call Priority (Note A)
				Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	
60415NRD6	01/01/2032	Term (a)	Variable*	\$ 50,000,000	\$ -	\$ 32,675,000	\$ 17,325,000	1
				<u>\$ 50,000,000</u>	<u>\$ -</u>	<u>\$ 32,675,000</u>	<u>\$ 17,325,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 22, 2004 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2015 was 0.02%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2006 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2007	Serial	3.800	\$ 530,000	\$ 530,000	\$ -	\$ -	N/A
--	01/01/2008	Serial	3.850	545,000	545,000	-	-	N/A
--	07/01/2008	Serial	3.900	555,000	555,000	-	-	N/A
--	01/01/2009	Serial	3.950	570,000	570,000	-	-	N/A
--	07/01/2009	Serial	4.000	585,000	585,000	-	-	N/A
--	01/01/2010	Serial	4.050	600,000	600,000	-	-	N/A
--	07/01/2010	Serial	4.100	615,000	615,000	-	-	N/A
--	01/01/2011	Serial	4.150	630,000	630,000	-	-	N/A
--	07/01/2011	Serial	4.200	650,000	650,000	-	-	N/A
--	01/01/2012	Serial	4.250	665,000	650,000	15,000	-	N/A
--	07/01/2012	Serial	4.300	680,000	625,000	55,000	-	N/A
--	01/01/2013	Serial	4.400	700,000	605,000	95,000	-	N/A
--	07/01/2013	Serial	4.400	720,000	600,000	120,000	-	N/A
--	01/01/2014	Serial	4.500	735,000	610,000	125,000	-	N/A
--	07/01/2014	Serial	4.500	755,000	610,000	145,000	-	N/A
--	01/01/2015	Serial	4.600	775,000	580,000	195,000	-	N/A
--	07/01/2015	Serial	4.600	795,000	575,000	220,000	-	N/A
60415ND25	01/01/2016	Serial	4.650	820,000	-	250,000	570,000	2
60415ND33	07/01/2016	Serial	4.650	840,000	-	265,000	575,000	2
60415ND41	07/01/2021	Term (a)	5.000	5,925,000	-	1,675,000	4,250,000	2
60415ND58	07/01/2026	Term (b)	5.050	8,520,000	-	2,435,000	6,085,000	2
60415ND66	07/01/2031	Term (c)	5.100	13,190,000	-	3,770,000	9,420,000	2
60415ND74	01/01/2038	Term (d)	5.750	32,000,000	-	32,000,000	-	N/A
60415ND82	07/01/2038	Term (e)	5.150	22,600,000	-	6,480,000	16,120,000	2
				<u>\$ 95,000,000</u>	<u>\$ 10,135,000</u>	<u>\$ 47,845,000</u>	<u>\$ 37,020,000</u>	

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2006 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2017.
- (b): Sinking fund redemptions begin January 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2027.
- (d): Sinking fund redemptions begin July 1, 2017.
- (e): Sinking fund redemptions begin January 1, 2032.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2006 Series J

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415ND90	07/01/2016	Term (a)	6.000	\$ 6,050,000	\$ 4,810,000	\$ 705,000	\$ 535,000	2
60415NE24	07/01/2023	Term (b)	6.300	6,865,000	-	1,975,000	4,890,000	2
60415NE32	01/01/2032	Term (c)	6.510	15,990,000	-	4,625,000	11,365,000	2
60415NE40	07/01/2038	Term (d)	6.130	16,095,000	-	15,340,000	755,000	1
				<u>\$ 45,000,000</u>	<u>\$ 4,810,000</u>	<u>\$ 22,645,000</u>	<u>\$ 17,545,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: Except for the call priority #1 bonds in excess of the cumulative redemption schedule requirement, in whole or in part on any date during the following period at a redemption price equal to the following percentages of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

- (a): Sinking fund redemptions began July 1, 2007.
- (b): Sinking fund redemptions begin January 1, 2017.
- (c): Sinking fund redemptions begin January 1, 2024.
- (d): Sinking fund redemptions begin July 1, 2032.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2006 Series L

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	\$ 610,000	\$ 610,000	\$ -	\$ -	N/A
--	07/01/2009	Serial	3.500	640,000	640,000	-	-	N/A
--	07/01/2010	Serial	3.550	670,000	665,000	5,000	-	N/A
--	07/01/2011	Serial	3.600	710,000	705,000	5,000	-	N/A
--	07/01/2012	Serial	3.650	740,000	730,000	10,000	-	N/A
--	07/01/2013	Serial	3.750	780,000	755,000	25,000	-	N/A
--	07/01/2014	Serial	3.850	820,000	775,000	45,000	-	N/A
--	07/01/2015	Serial	3.900	860,000	750,000	110,000	-	N/A
60415NF98	07/01/2016	Serial	3.950	910,000	-	165,000	745,000	2
				<u>\$ 6,740,000</u>	<u>\$ 5,630,000</u>	<u>\$ 365,000</u>	<u>\$ 745,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2006 Series L, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2006 Series M

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NG22	07/01/2021	Term (a)	4.625	\$ 4,425,000	\$ -	\$ 625,000	\$ 3,800,000	2
60415NG30	07/01/2026	Term (b)	4.800	5,770,000	-	820,000	4,950,000	2
60415NG48	07/01/2031	Term (c)	4.850	7,460,000	-	1,060,000	6,400,000	2
60415NG55	01/01/2037	Term (d)	5.750	6,000,000	-	6,000,000	-	N/A
60415NG63	07/01/2037	Term (e)	4.875	11,605,000	-	1,675,000	9,930,000	2
				<u>\$ 35,260,000</u>	<u>\$ -</u>	<u>\$ 10,180,000</u>	<u>\$ 25,080,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2006 Series M, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2017.
- (b): Sinking fund redemptions begin January 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2027.
- (d): Sinking fund redemptions begin January 1, 2017.
- (e): Sinking fund redemptions begin January 1, 2032.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2006 Series N

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	5.230	\$ 260,000	\$ 260,000	\$ -	\$ -	N/A
--	07/01/2009	Serial	5.190	275,000	275,000	-	-	N/A
--	07/01/2010	Serial	5.200	290,000	290,000	-	-	N/A
--	07/01/2011	Serial	5.270	305,000	300,000	5,000	-	N/A
--	07/01/2012	Serial	5.360	320,000	315,000	5,000	-	N/A
--	07/01/2013	Serial	5.410	335,000	325,000	10,000	-	N/A
--	07/01/2014	Serial	5.460	355,000	335,000	20,000	-	N/A
--	07/01/2015	Serial	5.490	375,000	330,000	45,000	-	N/A
60415NH70	07/01/2016	Serial	5.530	390,000	-	75,000	315,000	2
60415NH88	01/01/2037	Term (a)	5.760	15,095,000	-	13,205,000	1,890,000	1
				\$ 18,000,000	\$ 2,430,000	\$ 13,365,000	\$ 2,205,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: Except for the call priority #1 bonds in excess of the cumulative redemption schedule requirement, in whole or in part on any date during the following period at a redemption price equal to the following percentages of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2006 Series N, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2007 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	\$ 920,000	\$ 920,000	\$ -	\$ -	N/A
--	07/01/2009	Serial	3.500	1,045,000	1,045,000	-	-	N/A
--	07/01/2010	Serial	3.625	1,095,000	1,095,000	-	-	N/A
--	07/01/2011	Serial	3.700	1,155,000	1,155,000	-	-	N/A
--	07/01/2012	Serial	3.750	1,215,000	1,200,000	15,000	-	N/A
--	07/01/2013	Serial	3.800	1,275,000	1,115,000	160,000	-	N/A
--	07/01/2014	Serial	3.850	1,345,000	1,035,000	310,000	-	N/A
--	07/01/2015	Serial	3.875	1,410,000	1,050,000	360,000	-	N/A
60415NL26	07/01/2016	Serial	3.900	1,490,000	-	420,000	1,070,000	2
60415NL34	07/01/2017	Serial	3.950	1,565,000	-	440,000	1,125,000	2
				\$ 12,515,000	\$ 8,615,000	\$ 1,705,000	\$ 2,195,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2007 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NL42	07/01/2022	Term (a)	4.600	\$ 5,730,000	\$ -	\$ 1,510,000	\$ 4,220,000	2
60415NL59	07/01/2027	Term (b)	4.700	7,480,000	-	1,975,000	5,505,000	2
60415NL67	07/01/2032	Term (c)	4.750	9,880,000	-	2,600,000	7,280,000	2
60415NL75	01/01/2038	Term (d)	5.500	22,800,000	-	22,045,000	755,000	1
60415NL83	07/01/2038	Term (e)	4.800	16,595,000	-	4,385,000	12,210,000	2
				<u>\$ 62,485,000</u>	<u>\$ -</u>	<u>\$ 32,515,000</u>	<u>\$ 29,970,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2007 Series D, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2018.
- (b): Sinking fund redemptions begin January 1, 2023.
- (c): Sinking fund redemptions begin January 1, 2028.
- (d): Sinking fund redemptions begin January 1, 2018.
- (e): Sinking fund redemptions begin January 1, 2033.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2007 Series E

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NJ78	07/01/2038	Term (a)	Variable*	\$ 25,000,000	\$ 2,185,000	\$ 16,600,000	\$ 6,215,000	2
				<u>\$ 25,000,000</u>	<u>\$ 2,185,000</u>	<u>\$ 16,600,000</u>	<u>\$ 6,215,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 7, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2015 was 0.19%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2007 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.650	\$ 1,650,000	\$ 1,620,000	\$ 30,000	\$ -	N/A
--	07/01/2013	Serial	3.700	1,905,000	1,645,000	260,000	-	N/A
--	07/01/2014	Serial	3.800	2,005,000	1,465,000	540,000	-	N/A
--	01/01/2015	Serial	3.850	775,000	560,000	215,000	-	N/A
--	07/01/2015	Serial	3.850	1,335,000	960,000	375,000	-	N/A
60415NN32	01/01/2016	Serial	3.900	175,000	-	45,000	130,000	2
60415NN40	07/01/2016	Serial	3.900	2,045,000	-	610,000	1,435,000	2
60415NN57	01/01/2017	Serial	3.950	790,000	-	235,000	555,000	2
60415NN65	07/01/2017	Serial	3.950	1,550,000	-	455,000	1,095,000	2
				<u>\$ 12,230,000</u>	<u>\$ 6,250,000</u>	<u>\$ 2,765,000</u>	<u>\$ 3,215,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2007 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.650	\$ 455,000	\$ 455,000	\$ -	\$ -	N/A
--	07/01/2008	Serial	3.700	745,000	745,000	-	-	N/A
--	01/01/2009	Serial	3.750	770,000	770,000	-	-	N/A
--	07/01/2009	Serial	3.850	785,000	785,000	-	-	N/A
--	01/01/2010	Serial	3.900	810,000	810,000	-	-	N/A
--	07/01/2010	Serial	3.950	830,000	830,000	-	-	N/A
--	01/01/2011	Serial	4.000	850,000	850,000	-	-	N/A
--	07/01/2011	Serial	4.000	870,000	870,000	-	-	N/A
--	01/01/2012	Serial	4.050	155,000	150,000	5,000	-	N/A
60415NP89	07/01/2022	Term (a)	4.650	8,630,000	-	2,505,000	6,125,000	2
60415NP97	07/01/2027	Term (b)	4.750	11,265,000	-	3,285,000	7,980,000	2
60415NQ21	01/01/2032	Term (c)	4.750	5,000,000	-	1,465,000	3,535,000	2
60415NQ39	07/01/2032	Term (d)	4.800	9,780,000	-	2,860,000	6,920,000	2
60415NQ47	01/01/2038	Term (e)	5.500	33,620,000	-	32,260,000	1,360,000	1
60415NQ54	07/01/2038	Term (f)	4.850	25,705,000	-	7,515,000	18,190,000	2
				\$ 100,270,000	\$ 6,265,000	\$ 49,895,000	\$ 44,110,000	

continued and notes appear on next page

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2007 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2018.
- (b): Sinking fund redemptions begin January 1, 2023.
- (c): Sinking fund redemptions begin January 1, 2028.
- (d): Sinking fund redemptions begin January 1, 2028.
- (e): Sinking fund redemptions begin January 1, 2018.
- (f): Sinking fund redemptions begin January 1, 2033.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2007 Series J

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NM33	07/01/2038	Term (a)	Variable*	\$ 37,500,000	\$ 3,110,000	\$ 25,070,000	\$ 9,320,000	2
				<u>\$ 37,500,000</u>	<u>\$ 3,110,000</u>	<u>\$ 25,070,000</u>	<u>\$ 9,320,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 17, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2015 was 0.19%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2007 Series L

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.700	\$ 165,000	\$ 165,000	\$ -	\$ -	N/A
--	01/01/2009	Serial	3.800	590,000	590,000	-	-	N/A
--	07/01/2009	Serial	3.875	630,000	630,000	-	-	N/A
--	01/01/2010	Serial	3.950	645,000	645,000	-	-	N/A
--	07/01/2010	Serial	4.000	665,000	660,000	5,000	-	N/A
--	01/01/2011	Serial	4.050	680,000	680,000	-	-	N/A
--	07/01/2011	Serial	4.100	700,000	700,000	-	-	N/A
--	01/01/2012	Serial	4.150	715,000	710,000	5,000	-	N/A
--	07/01/2012	Serial	4.200	735,000	705,000	30,000	-	N/A
--	01/01/2013	Serial	4.300	755,000	680,000	75,000	-	N/A
--	07/01/2013	Serial	4.400	775,000	690,000	85,000	-	N/A
--	07/01/2014	Serial	4.450	1,620,000	1,350,000	270,000	-	N/A
--	07/01/2015	Serial	4.500	1,710,000	1,240,000	470,000	-	N/A
60415NS86	07/01/2016	Serial	4.550	1,800,000	-	520,000	1,280,000	2
60415NS94	07/01/2017	Serial	4.600	1,905,000	-	560,000	1,345,000	2
60415NT28	07/01/2022	Term (a)	4.900	8,010,000	-	2,245,000	5,765,000	2
60415NT36	07/01/2027	Term (b)	5.000	10,765,000	-	3,040,000	7,725,000	2
60415NT44	07/01/2032	Term (c)	5.050	14,515,000	-	4,100,000	10,415,000	2
60415NT51	07/01/2038	Term (d)	5.100	23,620,000	-	6,690,000	16,930,000	2
60415NT69	07/01/2048	Term (e)	5.500	34,000,000	-	31,400,000	2,600,000	1
				<u>\$ 105,000,000</u>	<u>\$ 9,445,000</u>	<u>\$ 49,495,000</u>	<u>\$ 46,060,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2007 Series L, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series L.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the Series L PAC Term bonds maturing July 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2017 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2018.
- (b): Sinking fund redemptions begin January 1, 2023.
- (c): Sinking fund redemptions begin January 1, 2028.
- (d): Sinking fund redemptions begin January 1, 2033.
- (e): Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2007 Series M

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
		Pass Through						
60415NR20	01/01/2038	(a)	6.345	\$ 70,000,000	\$ -	\$ 37,630,000	\$ 32,370,000	None
				\$ 70,000,000	\$ -	\$ 37,630,000	\$ 32,370,000	

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008, from mortgage prepayments and repayments allocable to the 2007 Series M Bonds.

Optional Redemption: 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which not greater than \$7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding at a redemption price equal to the principal amount thereof plus accrued interest.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2007 Series P

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2013	Serial	3.500	\$ 270,000	\$ 200,000	\$ 70,000	\$ -	N/A
--	07/01/2014	Serial	3.600	685,000	415,000	270,000	-	N/A
--	07/01/2015	Serial	3.700	1,060,000	500,000	560,000	-	N/A
60415NU75	07/01/2016	Serial	3.800	1,115,000	-	625,000	490,000	2
60415NU83	07/01/2017	Serial	3.900	1,175,000	-	660,000	515,000	2
				<u>\$ 4,305,000</u>	<u>\$ 1,115,000</u>	<u>\$ 2,185,000</u>	<u>\$ 1,005,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2007 Series Q

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2009	Serial	3.700	\$ 695,000	\$ 695,000	\$ -	\$ -	N/A
--	07/01/2010	Serial	3.800	825,000	805,000	20,000	-	N/A
--	07/01/2011	Serial	3.900	870,000	845,000	25,000	-	N/A
--	07/01/2012	Serial	4.000	910,000	810,000	100,000	-	N/A
--	07/01/2013	Serial	4.100	720,000	420,000	300,000	-	N/A
--	01/01/2014	Serial	4.150	295,000	155,000	140,000	-	N/A
60415NV74	07/01/2023	Term (a)	5.000	9,035,000	-	5,140,000	3,895,000	2
60415NV82	07/01/2028	Term (b)	5.150	10,185,000	-	5,785,000	4,400,000	2
60415NV90	07/01/2033	Term (c)	5.250	13,480,000	-	7,685,000	5,795,000	2
60415NW24	01/01/2038	Term (d)	5.500	5,350,000	-	5,350,000	-	N/A
				\$ 42,365,000	\$ 3,730,000	\$ 24,545,000	\$ 14,090,000	

continued and notes appear on next page

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2007 Series Q, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2018.
- (b): Sinking fund redemptions begin January 1, 2024.
- (c): Sinking fund redemptions begin January 1, 2029.
- (d): Sinking fund redemptions begin January 1, 2018.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2007 Series S

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX56	07/01/2038	Term (a)	Variable*	\$ 18,975,000	\$ -	\$ 340,000	\$ 18,635,000	2
				\$ 18,975,000	\$ -	\$ 340,000	\$ 18,635,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2015 was 0.05%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2007 Series T

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX64	07/01/2048	Term (a)	Variable*	\$ 37,160,000	\$ 700,000	\$ 22,455,000	\$ 14,005,000	2
				<u>\$ 37,160,000</u>	<u>\$ 700,000</u>	<u>\$ 22,455,000</u>	<u>\$ 14,005,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2014.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2015 was 0.19%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2008 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2009	Serial	1.850	\$ 795,000	\$ 795,000	\$ -	\$ -	N/A
--	01/01/2010	Serial	2.450	800,000	800,000	-	-	N/A
--	07/01/2010	Serial	2.600	815,000	810,000	5,000	-	N/A
--	01/01/2011	Serial	2.900	825,000	795,000	30,000	-	N/A
--	07/01/2011	Serial	3.000	835,000	800,000	35,000	-	N/A
--	01/01/2012	Serial	3.200	850,000	770,000	80,000	-	N/A
--	07/01/2012	Serial	3.300	865,000	675,000	190,000	-	N/A
--	01/01/2013	Serial	3.400	885,000	500,000	385,000	-	N/A
--	07/01/2013	Serial	3.450	900,000	430,000	470,000	-	N/A
--	01/01/2014	Serial	3.650	915,000	300,000	615,000	-	N/A
--	07/01/2014	Serial	3.700	935,000	260,000	675,000	-	N/A
--	01/01/2015	Serial	3.800	955,000	165,000	790,000	-	N/A
--	07/01/2015	Serial	3.800	975,000	160,000	815,000	-	N/A
60415N2B7	01/01/2016	Serial	3.950	995,000	-	840,000	155,000	1
60415N2C5	07/01/2016	Serial	3.950	1,015,000	-	860,000	155,000	1
60415N2D3	01/01/2017	Serial	4.050	1,040,000	-	885,000	155,000	1
60415N2E1	07/01/2017	Serial	4.050	880,000	-	730,000	150,000	1
60415N2F8	01/01/2018	Serial	4.100	890,000	-	740,000	150,000	1
60415N2G6	07/01/2018	Serial	4.100	920,000	-	765,000	155,000	1
60415N2M3	01/01/2019	Serial	4.200	725,000	-	610,000	115,000	1
60415N2N1	07/01/2019	Serial	4.200	755,000	-	640,000	115,000	1
60415N2H4	07/01/2023	Term (a)	4.650	6,520,000	-	5,445,000	1,075,000	1
				<u>\$ 25,090,000</u>	<u>\$ 7,260,000</u>	<u>\$ 15,605,000</u>	<u>\$ 2,225,000</u>	

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2008 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2008 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2J0	07/01/2028	Term (a)	5.500	\$ 15,835,000	\$ -	\$ 13,155,000	\$ 2,680,000	1
60415N2K7	07/01/2033	Term (b)	5.650	19,075,000	-	15,865,000	3,210,000	1
				<u>\$ 34,910,000</u>	<u>\$ -</u>	<u>\$ 29,020,000</u>	<u>\$ 5,890,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

(b): Sinking fund redemptions begin January 1, 2029.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2008 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2L5	07/01/2048	Term (a)	Variable*	\$ 40,000,000	\$ -	\$ 6,790,000	\$ 33,210,000	1
				\$ 40,000,000	\$ -	\$ 6,790,000	\$ 33,210,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 7, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2015 was 0.03%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2009 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2010	Serial	1.300	\$ 785,000	\$ 785,000	\$ -	\$ -	N/A
--	07/01/2010	Serial	1.850	795,000	770,000	\$ 25,000	-	N/A
--	01/01/2011	Serial	2.250	805,000	755,000	\$ 50,000	-	N/A
--	07/01/2011	Serial	2.350	815,000	760,000	\$ 55,000	-	N/A
--	01/01/2012	Serial	2.500	830,000	755,000	\$ 75,000	-	N/A
--	07/01/2012	Serial	2.550	840,000	720,000	\$ 120,000	-	N/A
--	01/01/2013	Serial	2.750	855,000	580,000	\$ 275,000	-	N/A
--	07/01/2013	Serial	2.800	870,000	475,000	\$ 395,000	-	N/A
--	01/01/2014	Serial	3.000	885,000	360,000	\$ 525,000	-	N/A
--	07/01/2014	Serial	3.050	905,000	270,000	\$ 635,000	-	N/A
--	01/01/2015	Serial	3.250	920,000	195,000	\$ 725,000	-	N/A
--	07/01/2015	Serial	3.300	940,000	130,000	\$ 810,000	-	N/A
60415N3J9	01/01/2016	Serial	3.500	960,000	-	\$ 855,000	105,000	2
60415N3K6	07/01/2016	Serial	3.550	980,000	-	\$ 875,000	105,000	2
60415N3L4	01/01/2017	Serial	3.750	1,000,000	-	\$ 895,000	105,000	2
60415N3M2	07/01/2017	Serial	3.800	1,020,000	-	\$ 915,000	105,000	2
60415N3N0	01/01/2018	Serial	4.000	1,045,000	-	\$ 935,000	110,000	2
60415N3P5	07/01/2018	Serial	4.000	1,070,000	-	\$ 955,000	115,000	2
60415N3Q3	01/01/2019	Serial	4.250	1,095,000	-	\$ 985,000	110,000	2
60415N3R1	07/01/2019	Serial	4.250	1,120,000	-	\$ 1,010,000	110,000	2
60415N3S9	01/01/2023	Term (a)	5.200	8,260,000	-	\$ 7,370,000	890,000	2
				\$ 26,795,000	\$ 6,555,000	\$ 18,485,000	\$ 1,755,000	

continued and notes appear on next page

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2009 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2009 Series B

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2S0	07/01/2024	Term (a)	5.450	\$ 5,000,000	\$ -	\$ 4,520,000	\$ 480,000	2
60415N2T8	07/01/2028	Term (b)	5.900	13,205,000	-	11,955,000	1,250,000	2
60415N2U5	07/01/2038	Term (c)	5.000	15,000,000	-	14,570,000	430,000	1
				<u>\$ 33,205,000</u>	<u>\$ -</u>	<u>\$ 31,045,000</u>	<u>\$ 2,160,000</u>	

* Interest not included in the calculation of adjusted current earnings of corporations for the purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2025.
- (c): Sinking fund redemptions begin January 1, 2036.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2009 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2V3	07/01/2036	Term (a)	Variable*	\$ 40,000,000	\$ -	\$ -	\$ 40,000,000	2
				\$ 40,000,000	\$ -	\$ -	\$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: February 12, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2019.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2015 was 0.03%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2009 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2011	Serial	1.200	\$ 1,780,000	\$ 1,765,000	\$ 15,000	\$ -	N/A
--	07/01/2011	Serial	1.250	1,800,000	1,780,000	20,000	-	N/A
--	01/01/2012	Serial	1.600	1,820,000	1,760,000	60,000	-	N/A
--	07/01/2012	Serial	1.750	1,840,000	1,715,000	125,000	-	N/A
--	01/01/2013	Serial	2.000	1,865,000	1,575,000	290,000	-	N/A
--	07/01/2013	Serial	2.050	1,000,000	820,000	180,000	-	N/A
60415N5C2	07/01/2017	Serial	3.650	895,000	-	305,000	590,000	1
60415N4S8	01/01/2018	Serial	3.875	1,435,000	-	485,000	950,000	1
60415N5D0	07/01/2018	Serial	3.875	1,425,000	-	475,000	950,000	1
60415N4T6	01/01/2019	Serial	3.950	450,000	-	165,000	285,000	1
60415N5E8	07/01/2019	Serial	3.950	615,000	-	220,000	395,000	1
60415N5F5	01/01/2020	Term (a)	4.050	3,360,000	-	1,115,000	2,245,000	1
60415N4U3	07/01/2020	Serial	4.000	1,545,000	-	535,000	1,010,000	1
				\$ 19,830,000	\$ 9,415,000	\$ 3,990,000	\$ 6,425,000	

continued and notes appear on next page

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2009 Series D, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2009 Series E

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2013	Serial	2.050	\$ 895,000	\$ 755,000	\$ 140,000	\$ -	N/A
--	01/01/2014	Serial	2.500	1,920,000	1,485,000	435,000	-	N/A
--	07/01/2014	Serial	2.550	1,950,000	1,465,000	485,000	-	N/A
--	01/01/2015	Serial	2.950	1,985,000	1,400,000	585,000	-	N/A
--	07/01/2015	Serial	3.000	1,505,000	1,045,000	460,000	-	N/A
60415N5K4	01/01/2016	Serial	3.375	585,000	-	205,000	380,000	1
60415N5L2	01/01/2021	Serial	4.150	1,670,000	-	525,000	1,145,000	1
60415N5M0	07/01/2021	Serial	4.200	1,715,000	-	565,000	1,150,000	1
60415N4X7	07/01/2024	Term (a)	4.550	11,315,000	-	3,635,000	7,680,000	1
60415N4Y5	07/01/2029	Term (b)	4.900	22,700,000	-	7,270,000	15,430,000	1
60415N4Z2	07/01/2034	Term (c)	5.050	23,170,000	-	7,445,000	15,725,000	1
60415N5G3	01/01/2040	Term (d)	5.100	34,550,000	-	11,125,000	23,425,000	1
				<u>\$ 103,960,000</u>	<u>\$ 6,150,000</u>	<u>\$ 32,875,000</u>	<u>\$ 64,935,000</u>	

continued and notes appear on next page

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2009 Series E, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin January 1, 2025.
- (c): Sinking fund redemptions begin January 1, 2030.
- (d): Sinking fund redemptions begin January 1, 2035.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2009 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N5A6	07/01/2031	Term (a)	Variable*	\$ 34,120,000	\$ 515,000	\$ 23,850,000	\$ 9,755,000	1
				\$ 34,120,000	\$ 515,000	\$ 23,850,000	\$ 9,755,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2015.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2015 was 0.03%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2012 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2013	Serial	0.750	\$ 505,000	\$ 485,000	\$ 20,000	\$ -	N/A
--	07/01/2013	Serial	0.850	2,200,000	2,020,000	180,000	-	N/A
--	01/01/2014	Serial	1.100	2,220,000	1,840,000	380,000	-	N/A
--	07/01/2014	Serial	1.200	2,245,000	1,810,000	435,000	-	N/A
--	01/01/2015	Serial	1.500	2,275,000	1,765,000	510,000	-	N/A
--	07/01/2015	Serial	1.600	2,300,000	1,740,000	560,000	-	N/A
60416SAG5	01/01/2016	Serial	1.850	2,335,000	-	590,000	1,745,000	2
60416SAH3	07/01/2016	Serial	1.950	2,370,000	-	600,000	1,770,000	2
60416SAJ9	01/01/2017	Serial	2.250	2,405,000	-	605,000	1,800,000	2
60416SAK6	07/01/2017	Serial	2.350	2,445,000	-	625,000	1,820,000	2
60416SAL4	01/01/2018	Serial	2.750	2,485,000	-	635,000	1,850,000	2
60416SAM2	07/01/2018	Serial	2.850	2,530,000	-	645,000	1,885,000	2
60416SAN0	01/01/2019	Serial	3.050	2,580,000	-	660,000	1,920,000	2
60416SAP5	07/01/2019	Serial	3.100	2,630,000	-	690,000	1,940,000	2
60416SAQ3	01/01/2020	Serial	3.350	2,675,000	-	690,000	1,985,000	2
60416SAR1	07/01/2020	Serial	3.400	2,730,000	-	705,000	2,025,000	2
60416SAS9	01/01/2021	Serial	3.550	2,790,000	-	720,000	2,070,000	2
60416SAT7	07/01/2021	Serial	3.550	2,855,000	-	735,000	2,120,000	2
60416SAU4	01/01/2022	Serial	3.750	2,920,000	-	755,000	2,165,000	2
60416SAV2	07/01/2022	Serial	3.750	2,990,000	-	770,000	2,220,000	2
60416SAW0	01/01/2023	Serial	3.900	2,460,000	-	630,000	1,830,000	2
				<u>\$ 50,945,000</u>	<u>\$ 9,660,000</u>	<u>\$ 12,140,000</u>	<u>\$ 29,145,000</u>	

continued and notes appear on next page

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2012 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2012 Series B

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SAX8	01/01/2023	Serial	3.300	\$ 605,000	\$ -	\$ 145,000	\$ 460,000	2
60416SAY6	07/01/2023	Serial	3.300	3,135,000	-	700,000	2,435,000	2
60416SAZ3	01/01/2024	Serial	3.450	3,215,000	-	730,000	2,485,000	2
60416SBA7	07/01/2024	Serial	3.450	1,875,000	-	680,000	1,195,000	2
				<u>\$ 8,830,000</u>	<u>\$ -</u>	<u>\$ 2,255,000</u>	<u>\$ 6,575,000</u>	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2012 Series C

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBB5	07/01/2025	Term (a)	3.625	\$ 8,235,000	\$ -	\$ 2,105,000	\$ 6,130,000	2
60416SBC3	01/01/2029	Term (b)	3.850	22,740,000	-	5,785,000	16,955,000	2
				<u>\$ 30,975,000</u>	<u>\$ -</u>	<u>\$ 7,890,000</u>	<u>\$ 23,085,000</u>	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2026.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2012 Series D

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBD1	07/01/2030	Term (a)	3.900	\$ 16,465,000	\$ -	\$ 4,215,000	\$ 12,250,000	2
60416SBE9	07/01/2040	Term (b)	4.000	43,535,000	-	17,720,000	25,815,000	1
				<u>\$ 60,000,000</u>	<u>\$ -</u>	<u>\$ 21,935,000</u>	<u>\$ 38,065,000</u>	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2029.
- (b): Sinking fund redemptions begin January 1, 2031.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2013 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2014	Serial	0.400	\$ 1,310,000	\$ 1,310,000	\$ -	\$ -	N/A
--	07/01/2014	Serial	0.500	1,390,000	1,350,000	40,000	-	N/A
--	01/01/2015	Serial	0.625	1,400,000	1,350,000	50,000	-	N/A
--	07/01/2015	Serial	0.750	1,410,000	1,315,000	95,000	-	N/A
60416SBZ2	01/01/2016	Serial	1.050	1,425,000	-	125,000	1,300,000	2
60416SCA6	07/01/2016	Serial	1.150	550,000	-	50,000	500,000	2
60416SBU3	07/01/2031	Term (a)	3.000	25,820,000	-	7,420,000	18,400,000	1
				\$ 33,305,000	\$ 5,325,000	\$ 7,780,000	\$ 20,200,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2024.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2013 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SCB4	07/01/2016	Serial	0.900	\$ 885,000	\$ -	\$ 70,000	\$ 815,000	2
60416SCC2	01/01/2017	Serial	1.100	1,450,000	-	105,000	1,345,000	2
60416SCD0	07/01/2017	Serial	1.200	1,465,000	-	110,000	1,355,000	2
60416SCE8	01/01/2018	Serial	1.450	1,480,000	-	110,000	1,370,000	2
60416SCF5	07/01/2018	Serial	1.550	1,500,000	-	125,000	1,375,000	2
60416SCG3	01/01/2019	Serial	1.700	1,515,000	-	130,000	1,385,000	2
60416SCH1	07/01/2019	Serial	1.800	1,260,000	-	90,000	1,170,000	2
				\$ 9,555,000	\$ -	\$ 740,000	\$ 8,815,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2013 Series C

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SCJ7	07/01/2019	Serial	1.800	\$ 275,000	\$ -	\$ 25,000	\$ 250,000	2
60416SCK4	01/01/2020	Serial	2.000	1,555,000	-	110,000	1,445,000	2
60416SCL2	07/01/2020	Serial	2.100	1,580,000	-	110,000	1,470,000	2
60416SCM0	01/01/2021	Serial	2.300	1,600,000	-	115,000	1,485,000	2
60416SCN8	07/01/2021	Serial	2.350	1,625,000	-	120,000	1,505,000	2
60416SCP3	01/01/2022	Serial	2.550	1,650,000	-	120,000	1,530,000	2
60416SCQ1	07/01/2022	Serial	2.550	1,680,000	-	130,000	1,550,000	2
60416SCR9	01/01/2023	Serial	2.750	1,710,000	-	145,000	1,565,000	2
60416SCS7	07/01/2023	Serial	2.750	1,740,000	-	150,000	1,590,000	2
60416SCT5	07/01/2033	Term (a)	3.600	8,180,000	-	635,000	7,545,000	2
60416SCU2	07/01/2038	Term (b)	3.800	11,260,000	-	870,000	10,390,000	2
60416SCV0	07/01/2043	Term (c)	3.900	9,455,000	-	720,000	8,735,000	2
				\$ 42,310,000	\$ -	\$ 3,250,000	\$ 39,060,000	

continued and notes appear on next page

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2013 Series C, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2031.
- (b): Sinking fund redemptions begin January 1, 2034.
- (c): Sinking fund redemptions begin January 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2014 Series A

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2015	Serial	0.250	\$ 1,045,000	\$ 1,030,000	\$ 15,000	\$ -	N/A
--	07/01/2015	Serial	0.350	1,110,000	1,070,000	\$ 40,000	-	N/A
60416SFC9	01/01/2016	Serial	0.450	1,175,000	-	\$ 105,000	1,070,000	2
60416SFD7	07/01/2016	Serial	0.550	1,235,000	-	\$ 125,000	1,110,000	2
60416SFE5	01/01/2017	Serial	0.850	1,280,000	-	\$ 130,000	1,150,000	2
60416SFF2	07/01/2017	Serial	0.950	1,270,000	-	\$ 130,000	1,140,000	2
60416SFG0	01/01/2018	Serial	1.250	1,260,000	-	\$ 125,000	1,135,000	2
60416SFH8	07/01/2018	Serial	1.350	1,245,000	-	\$ 120,000	1,125,000	2
60416SFJ4	01/01/2019	Serial	1.650	1,235,000	-	\$ 120,000	1,115,000	2
60416SFK1	07/01/2019	Serial	1.750	1,230,000	-	\$ 125,000	1,105,000	2
60416SFL9	01/01/2020	Serial	2.100	1,220,000	-	\$ 125,000	1,095,000	2
60416SFM7	07/01/2020	Serial	2.200	1,215,000	-	\$ 125,000	1,090,000	2
60416SFN5	01/01/2021	Serial	2.500	1,210,000	-	\$ 115,000	1,095,000	2
60416SFP0	07/01/2021	Serial	2.600	1,205,000	-	\$ 110,000	1,095,000	2
60416SFQ8	01/01/2022	Serial	2.800	1,200,000	-	\$ 105,000	1,095,000	2
60416SFR6	07/01/2022	Serial	2.900	1,200,000	-	\$ 105,000	1,095,000	2
60416SFS4	01/01/2023	Serial	3.050	1,200,000	-	\$ 105,000	1,095,000	2
60416SFT2	07/01/2023	Serial	3.100	1,200,000	-	\$ 105,000	1,095,000	2
60416SFU9	01/01/2024	Serial	3.300	1,200,000	-	\$ 105,000	1,095,000	2
60416SFV5	07/01/2024	Serial	3.350	1,200,000	-	\$ 105,000	1,095,000	2
60416SFX3	01/01/2027	Term (a)	3.750	5,095,000	-	\$ 495,000	4,600,000	2
60416SFV7	07/01/2038	Term (b)	4.000	20,770,000	-	\$ 2,275,000	18,495,000	1
				\$ 50,000,000	\$ 2,100,000	\$ 4,910,000	\$ 42,990,000	

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015



Residential Housing Finance Bonds, 2014 Series A, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series A.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series A PAC Term bonds maturing July 1, 2038.

Optional Redemption: Bonds with stated maturities on or after July 1, 2024, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2024 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2025.
- (b): Sinking fund redemptions begin January 1, 2027.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2014 Series B

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2015	Serial	0.200	\$ 735,000	\$ 735,000	\$ -	\$ -	N/A
--	07/01/2015	Serial	0.300	1,140,000	1,125,000	\$ 15,000	-	N/A
60416SGA2	01/01/2016	Serial	0.450	1,200,000	-	\$ 20,000	1,180,000	2
60416SGB0	07/01/2016	Serial	0.500	1,240,000	-	\$ 30,000	1,210,000	2
60416SGC8	01/01/2017	Serial	0.850	1,255,000	-	\$ 30,000	1,225,000	2
60416SGD6	07/01/2017	Serial	0.950	1,240,000	-	\$ 30,000	1,210,000	2
60416SGE4	01/01/2018	Serial	1.200	1,230,000	-	\$ 30,000	1,200,000	2
60416SGF1	07/01/2018	Serial	1.350	1,220,000	-	\$ 30,000	1,190,000	2
60416SGG9	01/01/2019	Serial	1.600	1,210,000	-	\$ 30,000	1,180,000	2
60416SGH7	07/01/2019	Serial	1.700	1,205,000	-	\$ 25,000	1,180,000	2
60416SGJ3	01/01/2020	Serial	2.000	1,195,000	-	\$ 20,000	1,175,000	2
60416SGK0	07/01/2020	Serial	2.100	1,195,000	-	\$ 20,000	1,175,000	2
60416SGL8	01/01/2021	Serial	2.350	1,190,000	-	\$ 20,000	1,170,000	2
60416SGM6	07/01/2021	Serial	2.450	1,185,000	-	\$ 20,000	1,165,000	2
60416SGN4	01/01/2022	Serial	2.700	1,185,000	-	\$ 20,000	1,165,000	2
60416SGP9	07/01/2022	Serial	2.750	1,185,000	-	\$ 20,000	1,165,000	2
60416SGQ7	01/01/2023	Serial	2.950	1,185,000	-	\$ 20,000	1,165,000	2
60416SGR5	07/01/2023	Serial	2.950	1,185,000	-	\$ 20,000	1,165,000	2
60416SGS3	01/01/2024	Serial	3.050	1,190,000	-	\$ 20,000	1,170,000	2
60416SGT1	07/01/2024	Serial	3.050	1,190,000	-	\$ 20,000	1,170,000	2
60416SGW4	01/01/2025	Serial	3.200	1,195,000	-	\$ 20,000	1,175,000	2
60416SGX2	07/01/2025	Serial	3.200	1,200,000	-	\$ 20,000	1,180,000	2
60416SGY0	01/01/2026	Serial	3.350	1,205,000	-	\$ 25,000	1,180,000	2
60416SGU8	07/01/2026	Serial	3.350	380,000	-	\$ 10,000	370,000	2
60416SGV6	01/01/2038	Term (a)	4.000	22,460,000	-	\$ 3,075,000	19,385,000	1
				\$ 50,000,000	\$ 1,860,000	\$ 3,590,000	\$ 44,550,000	

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2014 Series B, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series B PAC Term bonds maturing January 1, 2038.

Optional Redemption: Bonds with stated maturities on or after July 1, 2024, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2026.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2014 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2015	Serial	0.350	\$ 3,315,000	\$ 3,215,000	\$ 100,000	\$ -	N/A
60416SHB9	01/01/2016	Serial	0.500	3,380,000	-	135,000	\$ 3,245,000	2
60416SHC7	07/01/2016	Serial	0.600	3,120,000	-	130,000	\$ 2,990,000	2
60416SHD5	01/01/2017	Serial	0.950	3,215,000	-	130,000	\$ 3,085,000	2
60416SHE3	07/01/2017	Serial	1.050	3,300,000	-	135,000	\$ 3,165,000	2
60416SHF0	01/01/2018	Serial	1.300	3,350,000	-	135,000	\$ 3,215,000	2
60416SHG8	07/01/2018	Serial	1.400	3,400,000	-	140,000	\$ 3,260,000	2
60416SHH6	01/01/2019	Serial	1.700	3,460,000	-	140,000	\$ 3,320,000	2
60416SHJ2	07/01/2019	Serial	1.800	3,510,000	-	145,000	\$ 3,365,000	2
60416SHK9	01/01/2020	Serial	2.050	3,560,000	-	145,000	\$ 3,415,000	2
60416SHL7	07/01/2020	Serial	2.150	665,000	-	25,000	\$ 640,000	2
60416SHQ6	07/01/2022	Serial	2.900	3,900,000	-	160,000	\$ 3,740,000	2
60416SHR4	01/01/2023	Serial	3.000	3,970,000	-	160,000	\$ 3,810,000	2
60416SHS2	07/01/2023	Serial	3.050	4,060,000	-	160,000	\$ 3,900,000	2
60416SHT0	01/01/2024	Serial	3.125	4,145,000	-	170,000	\$ 3,975,000	2
60416SHU7	07/01/2024	Serial	3.125	4,240,000	-	175,000	\$ 4,065,000	2
60416SHV5	01/01/2025	Serial	3.200	4,330,000	-	180,000	\$ 4,150,000	2
60416SHY9	01/01/2045	Term (a)	4.000	84,225,000	-	4,485,000	\$ 79,740,000	1
				<u>\$ 143,145,000</u>	<u>\$ 3,215,000</u>	<u>\$ 6,850,000</u>	<u>\$ 133,080,000</u>	

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2014 Series C, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series C, 2014 Series D and 2014 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series C PAC Term bonds maturing January 1, 2045.

Optional Redemption: Bonds with stated maturities on or after January 1, 2024, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2032.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2014 Series D

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SHZ6	07/01/2025	Serial	3.000	4,425,000	-	180,000	4,245,000	2
60416SHY9	01/01/2026	Serial	3.100	2,160,000	-	85,000	2,075,000	2
				\$ 6,585,000	\$ -	\$ 265,000	\$ 6,320,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series C, 2014 Series D and 2014 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series C PAC Term bonds maturing January 1, 2045.

Optional Redemption: Bonds with stated maturities on or after January 1, 2024, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2024 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2014 Series E

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SHM5	07/01/2020	Serial	2.000	2,955,000	-	115,000	2,840,000	2
60416SHN3	01/01/2021	Serial	2.200	3,660,000	-	150,000	3,510,000	2
60416SHP8	07/01/2021	Serial	2.300	3,720,000		150,000	3,570,000	2
60416SHW3	01/01/2022	Serial	2.600	3,815,000		160,000	3,655,000	2
60416SJC5	01/01/2026	Serial	3.100	2,375,000		100,000	2,275,000	2
60416SJD3	07/01/2026	Serial	3.100	4,580,000		185,000	4,395,000	2
60416SJA9	07/01/2029	Term (a)	3.350	29,485,000		1,200,000	28,285,000	2
60416SJB Y	01/01/2032	Term (b)	3.500	25,410,000		1,025,000	24,385,000	2
				\$ 76,000,000	\$ -	\$ 3,085,000	\$ 72,915,000	

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2014 Series E, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series C, 2014 Series D and 2014 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series C PAC Term bonds maturing January 1, 2045.

Optional Redemption: Bonds with stated maturities on or after January 1, 2024, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2024 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2027.
- (b): Sinking fund redemptions begin January 1, 2030.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2015 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SKD1	01/01/2041	Term(a)	4.000	43,070,000	-		43,070,000	1
				<u>\$ 43,070,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 43,070,000</u>	

Residential Housing Finance Bonds, 2015 Series A

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series A, 2015 Series B, 2015 Series C and 2015 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: Bonds with stated maturities on or after July 1, 2025, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2031.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2015 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SKE9	01/01/2016	Serial	0.400	\$ 1,300,000	\$ -	\$ -	\$ 1,300,000	2
60416SKF6	07/01/2016	Serial	0.500	175,000	-	-	175,000	2
				<u>\$ 1,475,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 1,475,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series A, 2015 Series B, 2015 Series C and 2015 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2015 Series A PAC Term bonds maturing January 1, 2041.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2015 Series C

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SKG4	07/01/2016	Serial	0.400	1,390,000	\$ -		\$ 1,390,000	2
60416SKH2	01/01/2017	Serial	0.625	1,575,000	-		1,575,000	2
60416SKJ8	07/01/2017	Serial	0.800	1,590,000	-		1,590,000	2
60416SKK5	01/01/2018	Serial	1.100	1,605,000	-		1,605,000	2
60416SKL3	07/01/2018	Serial	1.200	1,625,000	-		1,625,000	2
60416SKM1	01/01/2019	Serial	1.350	1,645,000	-		1,645,000	2
60416SKN9	07/01/2019	Serial	1.450	1,665,000	-		1,665,000	2
60416SKP4	01/01/2020	Serial	1.700	1,690,000	-		1,690,000	2
60416SKQ2	07/01/2020	Serial	1.800	1,715,000	-		1,715,000	2
60416SKR0	01/01/2021	Serial	2.050	1,740,000	-		1,740,000	2
60416SKS8	07/01/2021	Serial	2.100	1,765,000	-		1,765,000	2
60416SKT6	01/01/2022	Serial	2.350	1,790,000	-		1,790,000	2
60416SKU3	07/01/2022	Serial	2.400	1,820,000	-		1,820,000	2
60416SKV1	01/01/2023	Serial	2.55	1,855,000	-		1,855,000	2
60416SKW9	07/01/2023	Serial	2.60	1,890,000	-		1,890,000	2
60416SKX7	01/01/2024	Serial	2.75	1,930,000	-		1,930,000	2
60416SKY5	07/01/2024	Serial	2.80	1,965,000	-		1,965,000	2
60416SKZ2	01/01/2025	Serial	2.90	2,005,000	-		2,005,000	2
60416SLA6	07/01/2025	Serial	2.95	2,050,000	-		2,050,000	2
60416SLB4	01/01/2026	Serial	3.05	2,090,000	-		2,090,000	2
60416SLC2	07/01/2026	Serial	3.10	2,135,000	-		2,135,000	2
60416SLD0	07/01/2031	Term(a)	3.60	24,245,000	-		24,245,000	2
				\$ 61,780,000	\$ -	\$ -	\$ 61,780,000	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2015 Series C, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series A, 2015 Series B, 2015 Series C and 2015 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2015 Series A PAC Term bonds maturing January 1, 2041.

Optional Redemption: Bonds with stated maturities on or after July 1, 2025, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2027

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015**



Residential Housing Finance Bonds, 2015 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60416SLE8	01/01/2046	Term (a)	Variable*	\$ 18,225,000	\$ -	\$ -	\$ 18,225,000	2
				\$ 18,225,000	\$ -	\$ -	\$ 18,225,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series A , 2015 Series B, 2015 Series C and 2015 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section R – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: Aug. 12, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2041.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2015 was 0.03%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2003 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series A 2034 Term Bonds in accordance with the cumulative redemption schedule; and second, to the extent required by federal tax law, to Series Bonds selected by Agency (other than Series A 2034 Term Bonds unless no other Series Bonds are outstanding); and then any outstanding Bonds at Agency option (other than Series A 2034 Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds but excluding Series A 2034 Term Bonds.</p>

Residential Housing Finance 2003 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series J 2033 Term Bonds in accordance with the cumulative redemption schedule; second to Series I 2035 Term Bonds in accordance with the cumulative redemption schedule; and third to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series I 2035 Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series I 2035 Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series I 2035 Term Bonds.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2004 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series B 2033 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2033 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance 2004 Series E-1, E-2, F-1, F-2 and G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by federal tax law, must be applied to pay or redeem Series Bonds selected by Agency option and, to the extent not so required, to any outstanding Bonds at Agency option.</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option (including the Series Bonds).</p>

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2015**

Residential Housing Finance 2006 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied to the extent required by federal tax law, to Series Bonds selected by Agency option and otherwise to any outstanding Bonds selected by Agency.</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2006 Series F and G													
Call From Unexpended Proceeds	N/A												
Call Date From Unexpended Proceeds	N/A												
Call Priority From Unexpended Proceeds	N/A												
Call From Prepayments or Excess Revenue	Yes												
Call Date From Prepayments or Excess Revenue	Anytime												
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series G 2037 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <table style="margin-left: 20px;"> <tr> <td>05/17/06 – 12/31/06:</td> <td style="text-align: right;">39.69%</td> </tr> <tr> <td>01/01/07 – 06/30/07:</td> <td style="text-align: right;">40.79%</td> </tr> <tr> <td>07/01/07 – 06/30/14:</td> <td style="text-align: right;">41.66%</td> </tr> <tr> <td>07/01/14 – 12-31/14:</td> <td style="text-align: right;">56.80%</td> </tr> <tr> <td>01/01/15 – 12-31/15:</td> <td style="text-align: right;">75.78%</td> </tr> <tr> <td>01/01/16 -- thereafter:</td> <td style="text-align: right;">82.24%</td> </tr> </table> <p>Tax-Restricted Prepayments in excess of the cumulative redemption schedule must be applied to redeem outstanding Series F or Series G Bonds selected by Agency option (other than Series G 2037 PAC Term Bonds unless no other Series F or Series G Bonds are outstanding). Prepayments which are not Tax-Restricted Prepayments must be applied to any outstanding Bonds selected by Agency option (other than the Series G 2037 PAC Term Bonds in excess of their respective cumulative redemption schedules).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series G 2037 PAC Term Bonds not in excess of their respective cumulative redemption schedules.</p>	05/17/06 – 12/31/06:	39.69%	01/01/07 – 06/30/07:	40.79%	07/01/07 – 06/30/14:	41.66%	07/01/14 – 12-31/14:	56.80%	01/01/15 – 12-31/15:	75.78%	01/01/16 -- thereafter:	82.24%
05/17/06 – 12/31/06:	39.69%												
01/01/07 – 06/30/07:	40.79%												
07/01/07 – 06/30/14:	41.66%												
07/01/14 – 12-31/14:	56.80%												
01/01/15 – 12-31/15:	75.78%												
01/01/16 -- thereafter:	82.24%												

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2006 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> 67.80% of all prepayments (the "Series I Prepayments") must be applied first to redeem Series I 2038 PAC Term Bonds in accordance with the cumulative redemption schedule and then, to the extent required by federal tax law, to redeem outstanding Series I Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds unless no other Series I Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds or Series J 2038 PAC Term Bonds in excess of their respective cumulative redemption schedules).</p> <p>Prepayments not constituting Series I Prepayments (the "Series J Prepayments") must be applied first to redeem Series J 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series J Prepayments in excess of the cumulative redemption schedule may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds in excess of the cumulative redemption schedule or Series J 2038 PAC Term Bonds in excess of the cumulative redemption schedule).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series I 2038 PAC Term Bonds and Series J 2038 PAC Term Bonds not in excess of their respective cumulative redemption schedules.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2006 Series L, M, and N									
Call From Unexpended Proceeds	N/A								
Call Date From Unexpended Proceeds	N/A								
Call Priority From Unexpended Proceeds	N/A								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <table style="margin-left: 20px;"> <tr> <td>10/26/06 – 06/30/14:</td> <td style="text-align: right;">10.93%</td> </tr> <tr> <td>07/01/14 – 06/30/15:</td> <td style="text-align: right;">63.67%</td> </tr> <tr> <td>07/01/15 – 06/30/16:</td> <td style="text-align: right;">68.09%</td> </tr> <tr> <td>07/01/16 -- thereafter:</td> <td style="text-align: right;">70.38%</td> </tr> </table> <p>Tax-Restricted Prepayments which, together with other Prepayments described in the following paragraph allocated to the redemption of Series M 2037 PAC Term Bonds, are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds or Series M Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds unless no other Series L Bonds or Series M Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds).</p> <p>Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series N 2037 PAC Term Bonds in accordance with the cumulative redemption schedule, second to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and third may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds if excess of their respective cumulative redemption schedules).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series M 2037 PAC Term Bonds and Series N 2037 PAC Term Bonds not in excess of their respective cumulative redemption schedules.</p>	10/26/06 – 06/30/14:	10.93%	07/01/14 – 06/30/15:	63.67%	07/01/15 – 06/30/16:	68.09%	07/01/16 -- thereafter:	70.38%
10/26/06 – 06/30/14:	10.93%								
07/01/14 – 06/30/15:	63.67%								
07/01/15 – 06/30/16:	68.09%								
07/01/16 -- thereafter:	70.38%								

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2007 Series C, D, and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> 75.44% of prepayments (the "Series C and D Prepayments") must be applied first to redeem Series D 2038 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <p>Series C and D Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series C Bonds and Series D Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds unless no other Series C or Series D Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series C or Series D Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds).</p> <p>Prepayments which are not Series C and D Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series C, D, and E Bonds other than Series D 2038 PAC Term Bonds in excess of the cumulative redemption schedule).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series C, D, and E Bonds, but with respect to the Series D 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2007 Series H, I, and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> 75.41% of prepayments (the "Series H and I Prepayments") must be applied first to redeem Series I January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <p>Series H and I Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series H Bonds and Series I Bonds selected by Agency option (other than Series I January 2038 PAC Term Bonds unless no other Series H or Series I Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series H or Series I Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds).</p> <p>Prepayments which are not Series H and I Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds in excess of the cumulative redemption schedule).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series H, I, and J Bonds, but with respect to the Series I January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2007 Series L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Prepayments must be applied first to redeem Series L July 2048 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <p>Prepayments which are in excess of the cumulative redemption schedule must be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds unless no other Series L Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series L Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option, including the Series L Bonds but with respect to the Series L July 2048 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance 2007 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes, from Repayments and Prepayments, not from Excess Revenue.
Call Date From Prepayments or Excess Revenue	Each January 1 and July 1, commencing January 1, 2008.
Call Priority From Prepayments or Excess Revenue	Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue.

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2007 Series P, Q, S, and T											
Call From Unexpended Proceeds	N/A										
Call Date From Unexpended Proceeds	N/A										
Call Priority From Unexpended Proceeds	N/A										
Call From Prepayments or Excess Revenue	Yes										
Call Date From Prepayments or Excess Revenue	Anytime										
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> An amount equal to the following percentages of all prepayments of mortgage principal allocable to the Series Bonds received by or on behalf of the Agency in the table below (such amounts (which include the Tax-Restricted Receipts) herein referred to as the "Series PQS Prepayments"), are first applied to redeem the Series Q January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">December 19, 2007 to June 30, 2011</td> <td style="text-align: center;">15%</td> </tr> <tr> <td style="text-align: center;">July 1, 2011 to December 31, 2014</td> <td style="text-align: center;">24</td> </tr> <tr> <td style="text-align: center;">January 1, 2015 to June 30, 2017</td> <td style="text-align: center;">30</td> </tr> <tr> <td style="text-align: center;">July 1, 2017 and thereafter</td> <td style="text-align: center;">64</td> </tr> </tbody> </table> <p>Series PQS Prepayments that are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series P Bonds, Series Q Bonds, and Series S Bonds selected by Agency option (other than Series Q January 2038 PAC Term Bonds unless no other Series P, Series Q, or Series S Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series P, Series Q, or Series S Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, S, and T Bonds other than Series Q January 2038 PAC Term Bonds).</p> <p>Prepayments that are not Series PQS Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, S, and T Bonds other than Series Q January 2038 PAC Term Bonds in excess of the cumulative redemption schedule).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series P, Q, S, and T Bonds, but with respect to the Series Q January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>	<u>Dates</u>	<u>Percentages</u>	December 19, 2007 to June 30, 2011	15%	July 1, 2011 to December 31, 2014	24	January 1, 2015 to June 30, 2017	30	July 1, 2017 and thereafter	64
<u>Dates</u>	<u>Percentages</u>										
December 19, 2007 to June 30, 2011	15%										
July 1, 2011 to December 31, 2014	24										
January 1, 2015 to June 30, 2017	30										
July 1, 2017 and thereafter	64										

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2008 Series A, B, and C											
Call From Unexpended Proceeds	N/A										
Call Date From Unexpended Proceeds	N/A										
Call Priority From Unexpended Proceeds	N/A										
Call From Prepayments or Excess Revenue	Yes										
Call Date From Prepayments or Excess Revenue	Anytime										
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>August 7, 2008 to June 30, 2015</td> <td style="text-align: center;">25.35%</td> </tr> <tr> <td>July 1, 2015 to June 30, 2016</td> <td style="text-align: center;">56.20</td> </tr> <tr> <td>July 1, 2016 to June 30, 2018</td> <td style="text-align: center;">89.55</td> </tr> <tr> <td>July 1, 2018 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>Prepayments that are not 10-year Rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency.</p> <p><u>Excess Revenues:</u> Any outstanding Bonds (including any Series Bonds) selected by the Agency.</p>	<u>Dates</u>	<u>Percentages</u>	August 7, 2008 to June 30, 2015	25.35%	July 1, 2015 to June 30, 2016	56.20	July 1, 2016 to June 30, 2018	89.55	July 1, 2018 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>										
August 7, 2008 to June 30, 2015	25.35%										
July 1, 2015 to June 30, 2016	56.20										
July 1, 2016 to June 30, 2018	89.55										
July 1, 2018 and thereafter	100.00										

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2009 Series A, B, and C									
Call From Unexpended Proceeds	N/A								
Call Date From Unexpended Proceeds	N/A								
Call Priority From Unexpended Proceeds	N/A								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>February 12, 2009 to October 25, 2016</td> <td style="text-align: center;">31.71%</td> </tr> <tr> <td>October 26, 2016 to December 8, 2018</td> <td style="text-align: center;">66.80</td> </tr> <tr> <td>December 9, 2018 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>All prepayments must be applied first to redeem the Series B July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding)).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding).</p>	<u>Dates</u>	<u>Percentages</u>	February 12, 2009 to October 25, 2016	31.71%	October 26, 2016 to December 8, 2018	66.80	December 9, 2018 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>								
February 12, 2009 to October 25, 2016	31.71%								
October 26, 2016 to December 8, 2018	66.80								
December 9, 2018 and thereafter	100.00								



**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2015**

Residential Housing Finance 2009 Series D, E, and F															
Call From Unexpended Proceeds	N/A														
Call Date From Unexpended Proceeds	N/A														
Call Priority From Unexpended Proceeds	N/A														
Call From Prepayments or Excess Revenue	Yes														
Call Date From Prepayments or Excess Revenue	Anytime														
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>October 1, 2009 to December 31, 2009</td> <td style="text-align: right;">56.23%</td> </tr> <tr> <td>January 1, 2010 to June 30, 2011</td> <td style="text-align: right;">61.55</td> </tr> <tr> <td>July 1, 2011 to June 30, 2012</td> <td style="text-align: right;">63.25</td> </tr> <tr> <td>July 1, 2012 to June 30, 2015</td> <td style="text-align: right;">67.20</td> </tr> <tr> <td>July 1, 2015 to June 30, 2018</td> <td style="text-align: right;">70.94</td> </tr> <tr> <td>July 1, 2018 and thereafter</td> <td style="text-align: right;">100.00</td> </tr> </tbody> </table> <p>Prepayments that are not 10-year rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency.</p> <p><u>Excess Revenues:</u> Any outstanding Bonds (including the Series Bonds) selected by the Agency.</p>	<u>Dates</u>	<u>Percentages</u>	October 1, 2009 to December 31, 2009	56.23%	January 1, 2010 to June 30, 2011	61.55	July 1, 2011 to June 30, 2012	63.25	July 1, 2012 to June 30, 2015	67.20	July 1, 2015 to June 30, 2018	70.94	July 1, 2018 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>													
	October 1, 2009 to December 31, 2009	56.23%													
	January 1, 2010 to June 30, 2011	61.55													
	July 1, 2011 to June 30, 2012	63.25													
	July 1, 2012 to June 30, 2015	67.20													
	July 1, 2015 to June 30, 2018	70.94													
	July 1, 2018 and thereafter	100.00													

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2012 Series A, B, C, and D							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency (exclusive of prepayments allocable to Unrestricted Transferred Program Loans as described in the Official Statement).</p> <p>10-Year Rule Requirements</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">April 26, 2012 to April 25, 2022</td> <td style="text-align: center;">58.97%</td> </tr> <tr> <td style="text-align: center;">April 26, 2022 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>All prepayments must be applied first to redeem the Series D July 2040 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series D July 2040 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D July 2040 PAC Term bonds)).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2040 PAC Term bonds beyond their cumulative redemption schedule).</p>	<u>Dates</u>	<u>Percentages</u>	April 26, 2012 to April 25, 2022	58.97%	April 26, 2022 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
April 26, 2012 to April 25, 2022	58.97%						
April 26, 2022 and thereafter	100.00						

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2013 Series A, B, and C							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">June 20, 2013 to December 31, 2022</td> <td style="text-align: center;">49.30%</td> </tr> <tr> <td style="text-align: center;">January 1, 2023 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>All prepayments must be applied first to redeem the Series A July 2031 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A July 2031 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2031 PAC Term bonds)).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2031 PAC Term bonds beyond their cumulative redemption schedule).</p>	<u>Dates</u>	<u>Percentages</u>	June 20, 2013 to December 31, 2022	49.30%	January 1, 2023 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
June 20, 2013 to December 31, 2022	49.30%						
January 1, 2023 and thereafter	100.00						

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2014 Series A							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">March 26, 2014 to March 25, 2024</td> <td style="text-align: center;">0.00%</td> </tr> <tr> <td style="text-align: center;">March 26, 2024 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>All prepayments must be applied first to redeem the Series A July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2038 PAC Term bonds)).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2038 PAC Term bonds beyond their cumulative redemption schedule).</p>	<u>Dates</u>	<u>Percentages</u>	March 26, 2014 to March 25, 2024	0.00%	March 26, 2024 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
March 26, 2014 to March 25, 2024	0.00%						
March 26, 2024 and thereafter	100.00						

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2014 Series B							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">April 30, 2014 to April 29, 2024</td> <td style="text-align: center;">0.00%</td> </tr> <tr> <td style="text-align: center;">April 30, 2024 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>All prepayments must be applied first to redeem the Series B January 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B January 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B January 2038 PAC Term bonds)).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B January 2038 PAC Term bonds beyond their cumulative redemption schedule).</p>	<u>Dates</u>	<u>Percentages</u>	April 30, 2014 to April 29, 2024	0.00%	April 30, 2024 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
April 30, 2014 to April 29, 2024	0.00%						
April 30, 2024 and thereafter	100.00						

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2014 Series CDE							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">December 16, 2014 to December 15, 2024</td> <td style="text-align: center;">65.94%</td> </tr> <tr> <td style="text-align: center;">December 16, 2024 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>All prepayments must be applied first to redeem the Series C January 2045 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series C January 2045 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series C January 2045 PAC Term bonds)).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series C January 2045 PAC Term bonds beyond their cumulative redemption schedule).</p>	<u>Dates</u>	<u>Percentages</u>	December 16, 2014 to December 15, 2024	65.94%	December 16, 2024 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
December 16, 2014 to December 15, 2024	65.94%						
December 16, 2024 and thereafter	100.00						

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2015

Residential Housing Finance 2015 Series ABCD							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">August 11, 2015 to August 10, 2025</td> <td style="text-align: center;">47.52%</td> </tr> <tr> <td style="text-align: center;">August 11, 2025 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>All prepayments must be applied first to redeem the Series A January 2041 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A January 2041 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A January 2041 PAC Term bonds)).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A January 2041 PAC Term bonds beyond their cumulative redemption schedule).</p>	<u>Dates</u>	<u>Percentages</u>	August 11, 2015 to August 10, 2025	47.52%	August 11, 2025 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
August 11, 2015 to August 10, 2025	47.52%						
August 11, 2025 and thereafter	100.00						

**Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2015**



RHFB 2003 AB	
Date	Percent
09/30/2015	100.00%

RHFB 2003 IJ	
Date	Percent
09/30/2015	100.00%

RHFB 2004 ABC	
Date	Percent
09/30/2015	100.00%

RHFB 2004 EFG	
Date	Percent
09/30/2015	100.00%

RHFB 2006 IJ*	
Date	Percent
09/30/2015	0.00%
07/01/2016	67.80%

RHFB 2006 LMN*	
Date	Percent
09/30/2015	68.09%
07/01/2016	70.38%

RHFB 2007 CDE*	
Date	Percent
09/30/2015	52.67%
01/01/2017	75.44%

RHFB 2007 HIJ*	
Date	Percent
09/30/2015	32.61%
07/01/2016	43.16%
01/01/2017	75.41%

RHFB 2007 L**	
Date	Percent
09/30/2015	20.47%
07/01/2017	100.00%

RHFB 2007 PQRST*	
Date	Percent
09/30/2015	26.40%
01/01/2017	28.10%
07/01/2017	62.60%

RHFB 2008ABC	
Date	Percent
09/30/2015	56.20%
07/01/2016	89.55%
07/01/2018	100.00%

RHFB 2009ABC	
Date	Percent
09/30/2015	31.71%
07/01/2016	66.80%
07/01/2018	100.00%

RHFB 2009DEF	
Date	Percent
09/30/2015	70.94%
07/01/2018	100.00%
07/01/2018	100.00%

RHFB 2012 ABCD	
Date	Percent
09/30/2015	58.97%
04/26/2022	100.00%

RHFB 2013 ABC	
Date	Percent
09/30/2015	49.30%
01/01/2023	100.00%

continued on next page

**Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2015**



RHFB 2014 A	
Date	Percent
09/30/2015	0.00%
03/26/2024	100.00%

RHFB 2014 B	
Date	Percent
09/30/2015	0.00%
04/30/2024	100.00%

RHFB 2014 CDE	
Date	Percent
09/30/2015	65.94%
12/16/2024	100.00%

RHFB 2015 ABCD	
Date	Percent
09/30/2015	47.52%
08/11/2025	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

** Although the RHFB 2007 Series L Bonds were issued with the RHFB 2007 Series M Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2007 Series L Bonds. The prepayments and repayments allocable to the RHFB 2007 Series M Bonds are not tax-restricted, but are dedicated to payment of the 2007 Series M Bonds.

Residential Housing Finance Bond Resolution
Investments
Information as of September 30, 2015



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	FHLMC	03/15/2031	6.75000 % \$	826,000
None	Revenue	FHLMC	04/25/2023	2.45000	10,000,000
None	Revenue	FNMA POOL #AH0096	12/01/2040	3.32500	498,430
None	Revenue	GNMA II POOL #755394	07/20/2040	4.25000	77,203
None	Revenue	GNMA II POOL #755398	07/20/2040	4.75000	369,852
None	Revenue	GNMA II POOL #755421	11/20/2040	4.00000	247,995
None	Revenue	GNMA II POOL #755423	10/20/2040	4.50000	323,847
None	Revenue	GNMA II POOL #755719	11/20/2040	4.50000	438,502
None	Revenue	GNMA II POOL #755738	10/20/2040	4.00000	79,861
None	Revenue	GNMA II POOL #755884	01/20/2041	3.62500	217,586
None	Revenue	GNMA II POOL #755885	01/20/2041	3.87500	541,333
None	Revenue	GNMA II POOL #755997	01/20/2041	4.37500	119,492
None	Revenue	GNMA II POOL #755998	07/20/2040	4.62500	240,336
None	Revenue	GNMA II POOL #756055	01/20/2041	4.12500	222,525
None	Revenue	GNMA II POOL #AB1562	12/20/2040	4.00000	132,734
None	Revenue	GNMA II POOL #AB1564	04/20/2041	4.62500	106,055
None	Revenue	International Bank for Recon. and Dev.	07/15/2017	9.25000	1,410,000
None	Revenue	Resolution Funding Corp.	10/15/2019	8.12500	605,000
None	Revenue	Treasury Bond	11/15/2018	9.00000	350,000
None	Revenue	Treasury Bond	08/15/2020	8.75000	370,000
None	Revenue	Treasury Bond	05/15/2018	9.12500	1,360,000
None	Revenue	Treasury Bond	05/15/2017	8.75000	115,000
None	Revenue	Treasury Bond	11/15/2016	7.50000	100,000
None	Revenue	Treasury Bond	08/15/2021	8.12500	1,195,000
None	Revenue	Treasury Bond	11/15/2016	7.50000	1,205,000
None	Revenue	Treasury Bond	02/15/2023	7.12500	3,415,000
None	Revenue	Government Money Market Fund	Daily	0.01000	10,053,841
03AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	30,474
03AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	77,500
03AB	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	427,050
03AB	Revenue	Government Money Market Fund	Daily	0.01000	2,155,685
03IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	30,209
03IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	115,000
03IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	342,750
03IJ	Revenue	Government Money Market Fund	Daily	0.01000	1,853,031
04EFG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	53,309
04EFG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	75,000

Residential Housing Finance Bond Resolution
Investments
Information as of September 30, 2015



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
04EFG	Debt Service Reserve	Government Money Market Fund	Daily	0.01000 % \$	706,050
04EFG	Revenue	Government Money Market Fund	Daily	0.01000	2,148,571
06ABC	Revenue	Government Money Market Fund	Daily	0.01000	11,880
06IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	752,487
06IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	417,500
06IJ	Debt Service Reserve	FNMA Pool #AH0099	12/01/2040	3.45000	419,807
06IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	1,357,993
06IJ	Revenue	Government Money Market Fund	Daily	0.01000	2,351,451
06LMN	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	340,887
06LMN	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	266,250
06LMN	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	914,100
06LMN	Revenue	Government Money Market Fund	Daily	0.01000	1,045,138
07CDE	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	380,331
07CDE	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	302,500
07CDE	Debt Service Reserve	FNMA Pool #AH0097	12/01/2040	3.45000	266,123
07CDE	Debt Service Reserve	FNMA Pool #AT9856	06/01/2043	2.65000	574,026
07CDE	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	481,270
07CDE	Revenue	Government Money Market Fund	Daily	0.01000	2,957,019
07HIJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	565,125
07HIJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	115,000
07HIJ	Debt Service Reserve	FNMA Pool #AH5520	12/01/2040	3.45000	1,084,745
07HIJ	Debt Service Reserve	GNMA II Pool #AC8376	02/20/2043	2.87500	792,167
07HIJ	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	29,269
07HIJ	Revenue	Government Money Market Fund	Daily	0.01000	6,179,700
07L	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	580,308
07L	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	320,000
07L	Debt Service Reserve	Transamerica Life Insurance Compar	07/01/2048	5.26000	1,499,850
07L	Revenue	Government Money Market Fund	Daily	0.01000	2,128,500
07M	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	513,469
07M	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000	1,042,500
07M	Revenue	Government Money Market Fund	Daily	0.01000	1,328,472
07PQRST	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	198,142
07PQRST	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	195,000
07PQRST	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2038	4.21000	1,559,700
07PQRST	Revenue	Government Money Market Fund	Daily	0.01000	5,020,567
08ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	108,672

Residential Housing Finance Bond Resolution
Investments
Information as of September 30, 2015



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
08ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000 % \$	77,500
08ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	10,285
08ABC	Debt Service Reserve	Monumental Life Insurance Co. Inv. Agmt.	07/01/2039	4.30000	1,333,115
08ABC	Revenue	Government Money Market Fund	Daily	0.01000	4,844,567
09ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	53,102
09ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	52,500
09ABC	Debt Service Reserve	FNMA Pool #AH5485	01/01/2041	4.12500	55,183
09ABC	Debt Service Reserve	GNMA II Pool #755714	12/20/2040	3.87500	305,163
09ABC	Debt Service Reserve	GNMA II Pool #755737	01/20/2041	3.87500	568,466
09ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	461,087
09ABC	Revenue	GNMA II Pool #755564	12/20/2040	3.87500	111,000
09ABC	Revenue	Government Money Market Fund	Daily	0.01000	2,896,339
09DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	864,590
09DEF	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	927,500
09DEF	Debt Service Reserve	FNMA Pool #AT9858	05/01/2043	2.90000	394,122
09DEF	Debt Service Reserve	FNMA Pool #AU7184	05/01/2043	3.00000	210,372
09DEF	Debt Service Reserve	GNMA II Pool #755512	06/20/2040	4.25000	121,578
09DEF	Debt Service Reserve	GNMA II Pool #755712	12/20/2040	3.37500	296,085
09DEF	Debt Service Reserve	GNMA II Pool #755716	08/20/2040	4.12500	137,432
09DEF	Debt Service Reserve	GNMA II Pool #755735	01/20/2041	3.37500	457,939
09DEF	Debt Service Reserve	GNMA II Pool #755753	01/20/2041	3.37500	194,115
09DEF	Debt Service Reserve	GNMA II Pool #755799	01/20/2041	3.62500	121,487
09DEF	Debt Service Reserve	GNMA II Pool #755996	01/20/2041	4.12500	99,214
09DEF	Debt Service Reserve	GNMA II Pool #760758	02/20/2041	4.12500	257,443
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	319,613
09DEF	Revenue	GNMA II Pool #755715	12/20/2040	4.00000	969,605
09DEF	Revenue	GNMA II Pool #756018	01/20/2041	4.12500	183,326
09DEF	Revenue	Government Money Market Fund	Daily	0.01000	4,776,564
12ABCD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	875,273
12ABCD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	872,500
12ABCD	Debt Service Reserve	FNMA Pool #AT7540	07/01/2043	2.90000	1,317,965
12ABCD	Debt Service Reserve	FNMA Pool #AU7183	07/01/2043	3.00000	1,653,958
12ABCD	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	348,937
12ABCD	Redemption	Government Money Market Fund	Daily	0.01000	1
12ABCD	Revenue	Government Money Market Fund	Daily	0.01000	4,326,323
13ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	500,443
13ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	853,750

Residential Housing Finance Bond Resolution
Investments
Information as of September 30, 2015



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
13ABC	Cost of Issuance	Government Money Market Fund	Daily	0.01000 % \$	102,577
13ABC	Debt Service Reserve	FNMA Pool #AT7541	07/01/2043	3.02500	1,120,164
13ABC	Debt Service Reserve	GNMA II Pool #AF0609	07/20/2043	2.50000	973,096
13ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	239,266
13ABC	Revenue	Government Money Market Fund	Daily	0.01000	2,359,393
14A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	329,083
14A	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	535,000
14A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	86,804
14A	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	1,379,100
14A	Revenue	Government Money Market Fund	Daily	0.01000	2,138,188
14B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	328,292
14B	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	590,000
14B	Cost of Issuance	Government Money Market Fund	Daily	0.01000	117,886
14B	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	1,393,650
14B	Revenue	Government Money Market Fund	Daily	0.01000	2,596,161
14CDE	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	1,702,726
14CDE	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	1,622,500
14CDE	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	6,568,500
14CDE	Revenue	Government Money Market Fund	Daily	0.01000	10,056,932
15ABCD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	500,000
15ABCD	Cost of Issuance	Government Money Market Fund	Daily	0.01000	54,554
15ABCD	Debt Service Reserve	FNMA POOL #AT7535	06/01/2043	2.77500	603,772
15ABCD	Debt Service Reserve	FNMA POOL #AU3005	06/01/2043	2.90000	414,822
15ABCD	Debt Service Reserve	GNMA II POOL #AC8310	01/20/2043	2.50000	63,078
15ABCD	Debt Service Reserve	GNMA II POOL #AD7417	03/20/2043	2.87500	305,625
15ABCD	Debt Service Reserve	Government Money Market Fund	Daily	0.01000	2,349,203
15ABCD	Revenue	Government Money Market Fund	Daily	0.01000	3,850,198
Total					<u>\$ 152,964,177</u>

**Residential Housing Finance Bond Resolution
Debt Service Reserve Requirement
Information as of September 30, 2015**

Debt Service Reserve Fund (all series combined)

Debt Service Reserve Requirement

\$33,126,150

Value (Per Resolution)

\$37,700,070