Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of September 30, 2015
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This report is available upon request in alternative formats.

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Homeownership Finance Bond Resolution

Overview

Information as of September 30, 2015

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of September 30, 2015

Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding)
Contributed*	$ -	$ 5,077,219	$ -	4.67 %
2009A-1/2010A	110,690,000	102,059,121	-	4.50
2009A-2/2011AB	41,620,000	40,075,453	-	3.95
2009A-3/2011CD	27,750,000	26,036,330	-	4.47
2009A-4/2011E	68,525,000	63,877,229	-	3.96
2009A-5/2011FG	47,490,000	45,280,077	-	3.61
2012A	38,833,813	38,312,974	-	3.47
2012B	60,394,094	59,322,345	-	3.30
2013A	63,633,478	63,217,902	-	2.93
2013B	63,393,993	62,320,211	-	3.98
2013C	31,236,205	30,965,884	-	2.86
2014A	35,378,855	35,230,103	-	3.98
2014BC	30,708,094	30,456,746	-	3.86
2014D	38,422,380	38,110,944	-	3.81
2015A	58,893,823	58,480,290	-	3.85
2015B	53,888,594	53,694,785	-	3.63
2015C	40,006,624	39,942,489	-	3.54
	$ 810,864,953	$ 792,460,102	$ -	3.77 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of September 30, 2015. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2015

Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	$ 82,321	$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	88,461
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	55,616
769127	GNMA II	4.250	1,701,363	1,016,019
768555	GNMA II	4.375	284,473	142,059
769197	GNMA II	4.375	224,633	96,514
743373	GNMA II	4.500	267,189	76,622
755739	GNMA II	4.500	272,460	252,912
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	161,995
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	267,436
755721	GNMA II	4.750	72,628	
735285	GNMA II	4.875	420,180	288,413
735310	GNMA II	4.875	194,728	-
735385	GNMA II	4.875	278,777	255,438
735441	GNMA II	4.875	430,828	388,325
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	151,980
743430	GNMA II	4.875	576,690	354,967
743604	GNMA II	4.875	304,610	181,679
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	154,672
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2015

Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	$ 51,149	$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	87,832
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	46,442
AD8880	FNMA	4.875	91,875	84,410
AD9655	FNMA	4.875	54,242	49,787
AD9663	FNMA	4.875	70,680	65,224
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	128,508
AE4734	FNMA	4.875	205,623	189,840
AE4740	FNMA	4.875	69,684	64,305
AE6276	FNMA	4.875	157,006	144,549
AE6283	FNMA	4.875	87,802	81,057
AD3413	FNMA	4.937	109,346	100,248
AD3414	FNMA	5.062	110,620	101,910
Total Contributed			$ 10,110,976	$ 5,077,219

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2015

2009A-1/2010A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747682	GNMA II	4.250 %	$ 2,462,415	$ 1,582,489
735539	GNMA II	4.375	1,396,097	984,437
735673	GNMA II	4.375	1,680,538	1,127,651
743211	GNMA II	4.375	1,309,257	356,526
743229	GNMA II	4.375	578,552	305,577
743367	GNMA II	4.375	1,633,601	502,838
743426	GNMA II	4.375	812,460	348,450
743522	GNMA II	4.375	1,366,344	836,910
743600	GNMA II	4.375	1,632,975	1,032,995
743628	GNMA II	4.375	444,245	259,239
747345	GNMA II	4.375	191,503	32,521
747437	GNMA II	4.375	370,259	334,737
747453	GNMA II	4.375	381,439	186,147
747507	GNMA II	4.375	642,344	580,829
747575	GNMA II	4.375	445,634	289,114
747683	GNMA II	4.375	480,852	98,507
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	117,961
751068	GNMA II	4.375	525,613	288,085
751082	GNMA II	4.375	67,395	60,999
735233	GNMA II	4.500	3,031,016	1,410,759
735283	GNMA II	4.500	6,096,412	3,169,664
735307	GNMA II	4.500	3,932,346	2,418,755
735382	GNMA II	4.500	3,060,218	1,728,598
735438	GNMA II	4.500	3,024,343	1,810,666
735674	GNMA II	4.500	1,415,549	750,504
743368	GNMA II	4.500	1,777,691	1,430,253
743427	GNMA II	4.500	187,007	53,391
743523	GNMA II	4.500	229,489	207,775

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2015

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743562	GNMA II	4.500 %	$ 961,400	$ 585,532
743601	GNMA II	4.500	381,618	346,728
747346	GNMA II	4.500	226,417	206,822
747438	GNMA II	4.500	223,926	204,798
747454	GNMA II	4.500	331,156	302,215
747508	GNMA II	4.500	95,735	-
747781	GNMA II	4.500	1,256,252	660,100
747821	GNMA II	4.500	1,315,009	1,096,212
751031	GNMA II	4.500	85,503	77,134
751045	GNMA II	4.500	587,065	326,066
735234	GNMA II	4.625	1,485,864	998,059
735308	GNMA II	4.625	1,508,823	944,177
735383	GNMA II	4.625	429,945	256,752
735541	GNMA II	4.625	2,427,097	1,645,993
735675	GNMA II	4.625	4,617,095	1,770,431
743213	GNMA II	4.625	1,567,892	893,582
743230	GNMA II	4.625	1,947,415	1,088,801
743369	GNMA II	4.625	5,569,197	3,991,078
743428	GNMA II	4.625	2,318,556	1,623,057
743524	GNMA II	4.625	1,505,527	599,477
743563	GNMA II	4.625	2,040,170	1,025,797
743602	GNMA II	4.625	750,932	681,465
743629	GNMA II	4.625	262,120	227,440
747347	GNMA II	4.625	819,614	230,134
747439	GNMA II	4.625	1,402,857	827,952
747455	GNMA II	4.625	566,335	302,975
747577	GNMA II	4.625	1,739,781	1,232,173
747685	GNMA II	4.625	1,634,848	1,017,394
747782	GNMA II	4.625	1,077,931	390,088

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 %	$ 192,072	$ 176,146
751070	GNMA II	4.625	288,994	263,432
751084	GNMA II	4.625	708,258	509,542
735309	GNMA II	4.750	513,459	203,187
735384	GNMA II	4.750	418,167	123,838
735677	GNMA II	4.750	439,127	155,256
743231	GNMA II	4.750	145,222	132,812
743371	GNMA II	4.750	2,083,502	1,092,386
743429	GNMA II	4.750	2,159,235	1,150,433
743525	GNMA II	4.750	3,648,810	1,986,275
743564	GNMA II	4.750	2,324,446	1,142,958
743603	GNMA II	4.750	3,397,407	1,978,482
743630	GNMA II	4.750	1,404,925	795,887
747348	GNMA II	4.750	985,656	431,444
747440	GNMA II	4.750	2,575,373	1,199,539
747456	GNMA II	4.750	522,761	156,207
747510	GNMA II	4.750	848,013	763,446
747578	GNMA II	4.750	1,378,262	833,814
747579	GNMA II	4.750	146,159	134,102
747686	GNMA II	4.750	1,826,118	983,649
747783	GNMA II	4.750	1,269,558	611,217
747823	GNMA II	4.750	1,323,551	828,086
751032	GNMA II	4.750	122,793	-
751047	GNMA II	4.750	535,345	275,977
751071	GNMA II	4.750	349,447	112,107
751085	GNMA II	4.750	541,277	367,099
743526	GNMA II	4.875	1,232,329	814,755
743565	GNMA II	4.875	598,881	549,639
743631	GNMA II	4.875	174,844	160,453

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Pledged Mortgage-Backed Securities
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2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	$ 130,241	$ 118,729
747441	GNMA II	4.875	157,919	-
747511	GNMA II	4.875	107,750	99,041
747784	GNMA II	4.875	131,435	120,876
747824	GNMA II	4.875	130,704	-
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	60,796
AE2711	FNMA	4.250	119,539	109,281
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	86,383
AD5858	FNMA	4.500	81,520	72,330
AD8866	FNMA	4.500	242,983	98,375
AD8874	FNMA	4.500	344,894	127,409
AD8878	FNMA	4.500	115,552	105,804
AD9648	FNMA	4.500	119,021	109,271
AD9662	FNMA	4.500	131,362	114,257
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	74,533
AE2705	FNMA	4.625	92,153	80,465
AE3601	FNMA	4.625	116,585	107,272
AE4745	FNMA	4.625	108,743	99,954
AD2648	FNMA	4.687	248,602	120,851
AD2661	FNMA	4.687	343,959	313,830
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	246,684
AD4235	FNMA	4.687	134,600	-
AD6804	FNMA	4.750	102,780	-
AD6813	FNMA	4.750	84,011	77,313

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD8879	FNMA	4.750 %	$ 92,045	$ 84,647
AE2059	FNMA	4.750	192,525	113,793
AE2714	FNMA	4.750	185,898	28,456
AE3602	FNMA	4.750	74,328	68,168
Subtotal			115,458,886	66,429,497

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	$ 96,238	$ 88,391
747780	GNMA II	4.375	77,205	-
735540	GNMA II	4.500	4,303,546	2,335,220
743212	GNMA II	4.500	450,062	342,319
743228	GNMA II	4.500	121,688	110,748
747576	GNMA II	4.500	834,588	343,271
747684	GNMA II	4.500	1,552,935	818,269
751069	GNMA II	4.500	627,065	579,085
751083	GNMA II	4.500	1,179,104	818,725
735284	GNMA II	4.625	1,408,975	638,067
735439	GNMA II	4.625	544,464	382,287
747509	GNMA II	4.625	1,658,314	997,279
747822	GNMA II	4.625	692,065	471,584
735440	GNMA II	4.750	577,825	186,277
735542	GNMA II	4.750	997,704	472,174
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	60,895
AD6815	FNMA	4.500	217,208	-
AE2054	FNMA	4.500	259,873	-
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	222,591
AD3417	FNMA	4.562	449,308	279,660
AD3424	FNMA	4.562	100,335	92,647
AD4234	FNMA	4.562	237,044	213,711

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD4246	FNMA	4.562 %	$ 240,606	$ 209,498
AD5859	FNMA	4.625	118,921	-
AE2713	FNMA	4.625	70,518	-
AD5863	FNMA	4.750	236,686	82,987
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	2,778,118
728534	GNMA II	4.500	3,165,225	1,651,285
728613	GNMA II	4.500	4,906,470	2,740,973
728261	GNMA II	4.625	1,388,274	716,242
728535	GNMA II	4.625	1,061,740	707,975
728536	GNMA II	4.875	427,435	280,482
728537	GNMA II	5.000	82,472	-
728519	GNMA II	5.125	442,344	338,732
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	63,668
AC9166	FNMA	4.562	315,551	291,003
AC9177	FNMA	4.562	90,196	82,409
AC9180	FNMA	4.687	64,784	59,933
AC9167	FNMA	4.937	85,625	-
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	19,456,505
MBS Participation Interest (50%)			18,093,770	9,728,253

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 469,430
735306	GNMA II	4.250	471,528	302,438
735672	GNMA II	4.250	1,501,839	779,016
743210	GNMA II	4.250	1,833,640	1,165,472
743227	GNMA II	4.250	2,009,044	1,405,802
743366	GNMA II	4.250	6,839,604	3,480,581
743425	GNMA II	4.250	3,292,191	2,171,192
743521	GNMA II	4.250	4,525,211	2,611,661
743599	GNMA II	4.250	5,980,213	3,415,654
743627	GNMA II	4.250	1,231,979	810,596
747344	GNMA II	4.250	1,592,830	1,024,066
747350	GNMA II	4.250	824,585	313,057
747436	GNMA II	4.250	3,108,857	2,069,594
747452	GNMA II	4.250	2,448,128	1,505,059
747506	GNMA II	4.250	2,919,753	1,387,759
747779	GNMA II	4.250	1,625,287	1,043,233
747819	GNMA II	4.250	1,614,849	1,227,590
751029	GNMA II	4.250	144,968	133,334
751044	GNMA II	4.250	165,015	151,809
751081	GNMA II	4.250	525,761	284,414
761081	GNMA II	4.000	1,101,015	689,326
761114	GNMA II	4.000	722,907	515,481
761146	GNMA II	4.000	669,076	482,625
761157	GNMA II	4.000	609,113	147,092
761264	GNMA II	4.000	1,046,962	694,651
761271	GNMA II	4.000	766,252	362,088
761290	GNMA II	4.000	292,260	141,039

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	$ 730,493	$ 542,447
761147	GNMA II	4.125	132,060	69,253
761272	GNMA II	4.125	110,508	101,769
761291	GNMA II	4.125	289,418	266,548
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	255,683
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	496,122
761082	GNMA II	4.375	266,240	244,282
761267	GNMA II	4.375	79,786	72,927
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	85,950
761083	GNMA II	4.500	1,155,433	625,872
761116	GNMA II	4.500	537,094	306,247
761148	GNMA II	4.500	781,371	474,333
761158	GNMA II	4.500	325,323	201,168
761268	GNMA II	4.500	593,363	115,575
761274	GNMA II	4.500	760,304	505,911
761293	GNMA II	4.500	356,517	329,812
761310	GNMA II	4.500	366,565	83,548
Subtotal			57,613,223	33,561,504
MBS Participation Interest (50%)			28,806,612	16,780,752

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 251,728
755617	GNMA II	4.000	785,901	395,577
755756	GNMA II	4.000	231,947	220,649
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	128,935
755886	GNMA II	4.000	512,863	246,645
755899	GNMA II	4.000	575,483	338,857
755995	GNMA II	4.000	479,284	456,113
756017	GNMA II	4.000	168,915	138,829
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	140,185
760757	GNMA II	4.000	367,422	348,538
760852	GNMA II	4.000	985,381	805,162
760921	GNMA II	4.000	775,593	554,579
760931	GNMA II	4.000	682,308	649,349
760985	GNMA II	4.000	959,836	816,111
760992	GNMA II	4.000	613,389	399,029
761020	GNMA II	4.000	496,632	266,520
735381	GNMA II	4.250	156,776	118,832
735436	GNMA II	4.250	567,406	535,903
735538	GNMA II	4.250	369,287	283,753
747574	GNMA II	4.250	2,867,880	1,567,246
751067	GNMA II	4.250	375,493	110,668
751144	GNMA II	4.250	1,006,904	939,804
751259	GNMA II	4.250	195,664	185,413
755189	GNMA II	4.250	85,436	79,569

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 254,178
755235	GNMA II	4.250	363,597	252,289
755308	GNMA II	4.250	142,803	135,774
755541	GNMA II	4.250	310,161	294,627
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	257,702
755900	GNMA II	4.250	265,084	178,835
756070	GNMA II	4.250	98,601	93,704
760759	GNMA II	4.250	208,444	112,948
760987	GNMA II	4.250	46,857	43,909
760933	GNMA II	4.375	105,769	99,737
760988	GNMA II	4.375	99,326	94,828
751103	GNMA II	4.500	1,061,241	637,307
751145	GNMA II	4.500	1,072,746	935,693
751165	GNMA II	4.500	705,200	259,735
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	129,327
751272	GNMA II	4.500	358,970	302,372
755190	GNMA II	4.500	281,608	72,506
755213	GNMA II	4.500	406,397	386,762
755236	GNMA II	4.500	433,690	412,983
755265	GNMA II	4.500	429,222	281,942
755310	GNMA II	4.500	696,577	663,564
755343	GNMA II	4.500	124,670	118,173
755357	GNMA II	4.500	142,456	135,269
755395	GNMA II	4.500	215,308	205,566
755463	GNMA II	4.500	122,772	-

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755543	GNMA II	4.500 %	$ 424,602	$ 215,122
755567	GNMA II	4.500	117,741	112,414
755606	GNMA II	4.500	151,783	144,952
755619	GNMA II	4.500	105,881	100,285
755772	GNMA II	4.500	111,072	105,908
755803	GNMA II	4.500	191,019	182,212
755901	GNMA II	4.500	320,185	246,877
760761	GNMA II	4.500	339,177	247,971
760856	GNMA II	4.500	150,076	143,431
760924	GNMA II	4.500	242,799	232,048
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	89,756
760994	GNMA II	4.500	87,145	82,536
Subtotal			25,552,789	18,241,238
MBS Participation Interest (50%)			12,776,395	9,120,619
Total 2009A-1/2010A			$ 175,135,662	$ 102,059,121

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	$ 661,745	$ 393,401
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	100,137
755544	GNMA II	4.625	115,847	106,825
755804	GNMA II	4.625	100,215	92,464
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	221,524
AH0100	FNMA	3.325	1,595,325	902,947
AH5522	FNMA	3.325	1,379,132	959,173
AH5525	FNMA	3.325	1,382,985	1,102,834
AH0091	FNMA	3.450	378,588	333,537
AH0093	FNMA	3.450	749,091	559,321
AH0094	FNMA	3.450	1,115,465	690,970
AH0095	FNMA	3.450	774,238	239,389
AH5523	FNMA	3.450	1,358,415	1,074,077
AH5526	FNMA	3.450	1,342,850	785,041
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	96,611
AH5481	FNMA	3.500	48,788	44,661
AH5524	FNMA	3.575	480,032	160,844
AH5527	FNMA	3.575	462,652	424,339
AH5476	FNMA	3.625	135,625	124,203
AH5486	FNMA	3.625	54,610	46,630
AH5482	FNMA	3.750	116,764	106,999
AH5483	FNMA	3.875	156,861	144,346
AE9062	FNMA	3.950	228,124	-
AH0092	FNMA	3.950	318,662	160,869

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2015

2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	$ 314,279	$ 286,925
AE8494	FNMA	4.125	136,428	125,732
AH0186	FNMA	4.125	69,835	62,908
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	51,320
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	143,255
AH0196	FNMA	4.500	39,956	36,695
AE8502	FNMA	4.625	46,824	-
AH0195	FNMA	4.625	115,174	103,080
AH0191	FNMA	4.750	111,633	103,337
AE8495	FNMA	4.875	95,568	-
Subtotal			16,220,085	9,784,396

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 469,430
735306	GNMA II	4.250	471,528	302,438
735672	GNMA II	4.250	1,501,839	779,016
743210	GNMA II	4.250	1,833,640	1,165,472
743227	GNMA II	4.250	2,009,044	1,405,802
743366	GNMA II	4.250	6,839,604	3,480,581
743425	GNMA II	4.250	3,292,191	2,171,192
743521	GNMA II	4.250	4,525,211	2,611,661
743599	GNMA II	4.250	5,980,213	3,415,654
743627	GNMA II	4.250	1,231,979	810,596
747344	GNMA II	4.250	1,592,830	1,024,066
747350	GNMA II	4.250	824,585	313,057
747436	GNMA II	4.250	3,108,857	2,069,594
747452	GNMA II	4.250	2,448,128	1,505,059
747506	GNMA II	4.250	2,919,753	1,387,759
747779	GNMA II	4.250	1,625,287	1,043,233
747819	GNMA II	4.250	1,614,849	1,227,590
751029	GNMA II	4.250	144,968	133,334
751044	GNMA II	4.250	165,015	151,809
751081	GNMA II	4.250	525,761	284,414
761081	GNMA II	4.000	1,101,015	689,326
761114	GNMA II	4.000	722,907	515,481
761146	GNMA II	4.000	669,076	482,625
761157	GNMA II	4.000	609,113	147,092
761264	GNMA II	4.000	1,046,962	694,651
761271	GNMA II	4.000	766,252	362,088

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761290	GNMA II	4.000 %	$ 292,260	$ 141,039
761308	GNMA II	4.000	730,493	542,447
761147	GNMA II	4.125	132,060	69,253
761272	GNMA II	4.125	110,508	101,769
761291	GNMA II	4.125	289,418	266,548
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	255,683
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	496,122
761082	GNMA II	4.375	266,240	244,282
761267	GNMA II	4.375	79,786	72,927
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	85,950
761083	GNMA II	4.500	1,155,433	625,872
761116	GNMA II	4.500	537,094	306,247
761148	GNMA II	4.500	781,371	474,333
761158	GNMA II	4.500	325,323	201,168
761268	GNMA II	4.500	593,363	115,575
761274	GNMA II	4.500	760,304	505,911

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761293	GNMA II	4.500 %	$ 356,517	$ 329,812
761310	GNMA II	4.500	366,565	83,548
Subtotal			57,613,223	33,561,504
MBS Participation Interest (50%)			28,806,612	16,780,752

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 179,097
755882	GNMA II	3.375	938,013	727,778
751226	GNMA II	3.500	174,985	161,099
755209	GNMA II	3.500	275,385	253,536
755233	GNMA II	3.500	174,985	161,116
755305	GNMA II	3.500	629,174	327,372
755798	GNMA II	3.500	468,601	428,808
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	221,698
747777	GNMA II	4.000	633,903	584,340
747817	GNMA II	4.000	1,431,785	850,633
751028	GNMA II	4.000	480,798	430,697
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	229,333
751079	GNMA II	4.000	841,345	663,805
751101	GNMA II	4.000	493,365	276,473
751142	GNMA II	4.000	1,085,865	629,542
751162	GNMA II	4.000	495,769	44,875
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	518,365
755210	GNMA II	4.000	1,114,995	675,683
755234	GNMA II	4.000	737,963	406,729
755264	GNMA II	4.000	902,444	491,076
747572	GNMA II	4.125	184,226	170,781
747573	GNMA II	4.125	285,395	81,735

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 954,675
747778	GNMA II	4.125	393,417	203,008
747818	GNMA II	4.125	328,957	304,539
751066	GNMA II	4.125	202,676	98,354
751080	GNMA II	4.125	298,371	82,506
751102	GNMA II	4.125	127,011	117,037
751143	GNMA II	4.125	262,120	159,995
751163	GNMA II	4.125	259,627	240,401
751258	GNMA II	4.125	84,021	77,920
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	219,433
751104	GNMA II	4.625	144,475	134,417
751146	GNMA II	4.625	1,035,105	607,845
751273	GNMA II	4.625	198,395	89,503
755191	GNMA II	4.625	133,180	123,933
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	209,982
751147	GNMA II	4.750	648,450	447,661
751167	GNMA II	4.750	256,098	113,033
751261	GNMA II	4.750	223,233	207,928
755192	GNMA II	4.750	775,077	438,660
755238	GNMA II	4.750	116,486	108,660
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	112,638
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	107,538

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 146,911
769123	GNMA II	3.375	172,688	158,971
768982	GNMA II	3.875	307,084	284,401
769024	GNMA II	3.875	374,413	102,648
769064	GNMA II	3.875	683,057	260,474
769124	GNMA II	3.875	743,832	342,957
769129	GNMA II	3.875	914,956	516,910
769193	GNMA II	3.875	712,941	282,508
769203	GNMA II	3.875	448,393	351,073
769270	GNMA II	3.875	1,511,745	900,441
769309	GNMA II	3.875	773,205	322,149
768983	GNMA II	4.000	587,068	378,971
769025	GNMA II	4.000	248,749	231,279
769043	GNMA II	4.000	600,022	211,814
769065	GNMA II	4.000	162,324	151,007
769125	GNMA II	4.000	824,506	623,967
769133	GNMA II	4.000	191,467	177,374
769194	GNMA II	4.000	517,078	148,608
769271	GNMA II	4.000	398,480	362,446
769310	GNMA II	4.000	64,933	60,405
769346	GNMA II	4.000	296,827	276,183
768984	GNMA II	4.125	72,602	67,483
769026	GNMA II	4.125	100,079	62,314
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	83,028

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 472,460
769027	GNMA II	4.250	1,053,441	603,883
769045	GNMA II	4.250	1,254,624	936,402
769066	GNMA II	4.250	251,869	234,745
769134	GNMA II	4.250	497,105	449,224
769196	GNMA II	4.250	1,333,335	752,772
769204	GNMA II	4.250	875,914	333,911
769272	GNMA II	4.250	400,785	140,497
769311	GNMA II	4.250	150,927	140,325
769028	GNMA II	4.375	608,641	343,046
769046	GNMA II	4.375	610,878	535,522
769067	GNMA II	4.375	172,765	57,139
769128	GNMA II	4.375	71,178	66,221
769205	GNMA II	4.375	87,519	81,744
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	97,989
769340	GNMA II	4.375	470,668	439,474
769029	GNMA II	4.500	42,667	39,907
769103	GNMA II	4.500	51,875	48,397
769135	GNMA II	4.500	118,418	106,639
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	87,878
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	60,271
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	101,368

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 177,228
769068	GNMA II	4.750	214,107	102,178
769105	GNMA II	4.750	599,321	295,953
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	136,877
Subtotal			45,671,523	27,020,610
MBS Participation Interest (50%)			22,835,762	13,510,305
Total 2009A-2/2011AB			$ 67,862,458	$ 40,075,453

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2015

2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	$ 109,601	$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	103,934
761548	GNMA II	4.125	274,677	253,825
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	391,171
761419	GNMA II	4.250	335,133	208,473
761452	GNMA II	4.250	267,460	150,543
761477	GNMA II	4.250	1,291,490	1,051,711
761530	GNMA II	4.250	891,314	650,132
761549	GNMA II	4.250	903,693	582,942
761565	GNMA II	4.250	321,309	157,209
761608	GNMA II	4.250	946,806	457,470
761629	GNMA II	4.250	559,634	359,178
761711	GNMA II	4.250	366,341	197,334
768540	GNMA II	4.250	325,453	300,612
768568	GNMA II	4.250	777,599	601,050
768628	GNMA II	4.250	937,390	691,245
768639	GNMA II	4.250	681,551	521,800
768708	GNMA II	4.250	287,076	179,408
768746	GNMA II	4.250	595,201	551,008
768760	GNMA II	4.250	909,848	609,849
768874	GNMA II	4.250	1,666,410	1,128,395
768929	GNMA II	4.250	526,803	220,402
768950	GNMA II	4.250	604,310	462,887
768968	GNMA II	4.250	531,159	278,768
755649	GNMA II	4.375	102,168	94,859

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	$ 96,960	$ -
768640	GNMA II	4.375	140,542	130,448
768679	GNMA II	4.375	137,248	127,442
768709	GNMA II	4.375	341,077	314,873
768747	GNMA II	4.375	86,445	79,898
768875	GNMA II	4.375	715,592	528,887
768930	GNMA II	4.375	539,934	500,931
768951	GNMA II	4.375	118,672	109,210
768969	GNMA II	4.375	129,606	-
768986	GNMA II	4.375	314,582	212,556
761341	GNMA II	4.500	342,540	220,859
761421	GNMA II	4.500	872,176	741,594
761453	GNMA II	4.500	89,499	83,188
761478	GNMA II	4.500	520,559	278,208
761531	GNMA II	4.500	45,874	38,293
761550	GNMA II	4.500	162,134	81,224
761609	GNMA II	4.500	180,480	167,659
761630	GNMA II	4.500	81,813	75,693
761690	GNMA II	4.500	366,488	245,836
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	50,991
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	118,607
768748	GNMA II	4.500	329,554	306,386
768786	GNMA II	4.500	131,313	116,834
768876	GNMA II	4.500	339,680	236,870
768931	GNMA II	4.500	248,371	125,050
761342	GNMA II	4.625	70,399	-

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	$ 71,148	$ 66,161
761551	GNMA II	4.625	69,275	63,817
768458	GNMA II	4.625	300,593	-
768556	GNMA II	4.625	108,654	99,560
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	147,955
761422	GNMA II	4.750	357,032	119,933
761454	GNMA II	4.750	268,891	123,835
761480	GNMA II	4.750	554,016	299,339
761532	GNMA II	4.750	132,737	123,701
761552	GNMA II	4.750	540,193	115,699
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	77,948
761631	GNMA II	4.750	449,733	261,620
761691	GNMA II	4.750	627,208	465,346
761712	GNMA II	4.750	184,370	68,366
768459	GNMA II	4.750	942,450	543,235
768515	GNMA II	4.750	807,121	405,266
768527	GNMA II	4.750	1,501,332	1,062,088
768542	GNMA II	4.750	299,370	188,614
768557	GNMA II	4.750	1,417,429	1,028,991
768569	GNMA II	4.750	301,089	280,494
768629	GNMA II	4.750	388,490	261,572
768642	GNMA II	4.750	696,861	319,383
768681	GNMA II	4.750	1,045,987	467,597
768711	GNMA II	4.750	215,929	196,298
768749	GNMA II	4.750	467,055	325,809
768788	GNMA II	4.750	482,194	268,321

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	$ 410,512	$ 89,411
768932	GNMA II	4.750	259,402	237,869
768952	GNMA II	4.750	395,386	129,630
768970	GNMA II	4.750	134,501	125,538
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	53,992
AI1695	FNMA	4.125	71,624	66,094
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	-
AI2692	FNMA	4.125	82,660	76,604
AI1687	FNMA	4.250	72,331	66,577
AI0071	FNMA	4.375	110,091	99,917
AI1688	FNMA	4.375	207,457	183,337
AI2677	FNMA	4.375	104,541	97,101
AI2680	FNMA	4.375	30,736	28,353
AI2693	FNMA	4.375	124,828	108,194
AI3837	FNMA	4.375	89,180	83,050
AI4113	FNMA	4.375	227,937	210,709
AI4116	FNMA	4.375	89,964	-
AI4124	FNMA	4.375	160,008	147,079
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	107,756
AI6416	FNMA	4.375	119,852	111,657
AI6421	FNMA	4.375	185,265	131,322
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	-
AH9122	FNMA	4.625	60,727	56,675
AI1696	FNMA	4.625	158,238	147,616

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	$ 75,986	$ 70,748
AI3838	FNMA	4.625	110,045	102,662
AI5421	FNMA	4.750	115,685	106,151
AI6391	FNMA	4.750	47,944	-
AI1689	FNMA	4.875	43,376	39,363
AI2678	FNMA	4.875	67,348	-
AI3839	FNMA	4.875	106,959	100,184
AI4117	FNMA	4.875	223,250	97,283
AI4123	FNMA	4.875	119,594.3	111,940
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	229,128
AI6392	FNMA	4.875	249,415	131,432
AI6397	FNMA	4.875	138,544	129,817
AI6401	FNMA	4.875	88,720	82,448
Total 2009A-3/2011CD			$ 41,128,290	$ 26,036,330

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2015

2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	$ 150,150	$ 138,481
775361	GNMA II	3.375	237,333	219,246
775372	GNMA II	3.375	396,656	366,429
775411	GNMA II	3.375	229,904	118,340
775427	GNMA II	3.375	761,138	702,148
775470	GNMA II	3.375	141,575	59,678
775507	GNMA II	3.375	615,415	560,090
775060	GNMA II	3.500	136,350	125,577
775102	GNMA II	3.500	196,412	-
775163	GNMA II	3.500	352,370	122,160
775183	GNMA II	3.500	523,465	225,737
775242	GNMA II	3.500	148,243	136,958
775267	GNMA II	3.500	224,333	207,158
775289	GNMA II	3.500	352,659	268,368
775362	GNMA II	3.500	752,225	596,883
775373	GNMA II	3.500	1,092,172	755,351
775412	GNMA II	3.500	88,601	82,010
775428	GNMA II	3.500	655,702	478,708
775471	GNMA II	3.500	356,691	207,125
775508	GNMA II	3.500	262,958	110,904
775061	GNMA II	3.625	124,088	113,931
775003	GNMA II	3.750	124,267	114,964
775103	GNMA II	3.750	304,355	268,676
775164	GNMA II	3.750	180,285	-
775184	GNMA II	3.750	77,000	68,987
775243	GNMA II	3.750	214,456	197,259
775268	GNMA II	3.750	138,860	-
775290	GNMA II	3.750	228,028	197,609
775363	GNMA II	3.750	256,356	145,709

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	$ 353,386	$ 327,931
775413	GNMA II	3.750	421,183	254,381
775429	GNMA II	3.750	677,093	390,026
775509	GNMA II	3.750	399,488	266,553
774916	GNMA II	3.875	1,196,101	909,421
774987	GNMA II	3.875	639,122	426,530
775004	GNMA II	3.875	971,967	731,969
775062	GNMA II	3.875	656,554	537,764
775079	GNMA II	3.875	795,842	525,085
775104	GNMA II	3.875	600,716	370,701
775126	GNMA II	3.875	691,355	416,420
775165	GNMA II	3.875	1,368,877	865,370
775205	GNMA II	3.875	387,991	213,804
775244	GNMA II	3.875	868,370	650,274
775269	GNMA II	3.875	1,091,828	491,168
775291	GNMA II	3.875	492,813	-
775364	GNMA II	3.875	723,318	669,753
775375	GNMA II	3.875	1,191,541	863,886
775414	GNMA II	3.875	988,947	648,476
775430	GNMA II	3.875	573,166	306,125
775473	GNMA II	3.875	786,231	432,114
775510	GNMA II	3.875	495,884	288,484
774917	GNMA II	4.000	525,564	201,536
774967	GNMA II	4.000	167,427	155,010
774988	GNMA II	4.000	418,302	386,180
775063	GNMA II	4.000	85,000	78,804
775080	GNMA II	4.000	512,970	395,000
775105	GNMA II	4.000	706,171	212,422
775127	GNMA II	4.000	117,932	108,822

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	$ 832,489	$ 481,166
775206	GNMA II	4.000	368,054	245,010
775245	GNMA II	4.000	187,290	174,085
775270	GNMA II	4.000	46,471	43,203
775292	GNMA II	4.000	271,910	178,085
775365	GNMA II	4.000	399,775	192,616
775415	GNMA II	4.000	150,861	140,424
775431	GNMA II	4.000	264,417	184,654
775064	GNMA II	4.125	154,705	143,602
775081	GNMA II	4.125	325,683	171,851
775143	GNMA II	4.125	236,017	113,213
775207	GNMA II	4.125	286,300	266,566
775246	GNMA II	4.125	216,372	201,453
775271	GNMA II	4.125	218,170	203,028
775366	GNMA II	4.125	72,999	67,239
775376	GNMA II	4.125	273,534	254,872
775416	GNMA II	4.125	90,953	82,815
775432	GNMA II	4.125	190,366	99,669
774918	GNMA II	4.250	787,309	575,267
774968	GNMA II	4.250	569,843	529,633
774989	GNMA II	4.250	579,093	459,935
775005	GNMA II	4.250	1,200,245	774,114
775065	GNMA II	4.250	699,064	437,106
775082	GNMA II	4.250	729,278	529,536
775106	GNMA II	4.250	603,358	351,245
775144	GNMA II	4.250	1,219,283	388,496
775167	GNMA II	4.250	555,975	517,597
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	331,238

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	$ 544,985	$ 77,658
775293	GNMA II	4.250	114,369	106,605
775367	GNMA II	4.250	575,020	424,908
775377	GNMA II	4.250	426,714	96,144
775417	GNMA II	4.250	327,623	76,410
775433	GNMA II	4.250	227,486	212,261
775474	GNMA II	4.250	201,250	90,674
775511	GNMA II	4.250	136,173	-
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	159,579
775006	GNMA II	4.375	257,191	153,452
775066	GNMA II	4.375	384,736	225,139
775083	GNMA II	4.375	129,779	121,101
775107	GNMA II	4.375	299,356	189,087
775145	GNMA II	4.375	385,341	357,848
775168	GNMA II	4.375	245,960	129,695
775209	GNMA II	4.375	385,216	227,881
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	210,555
775294	GNMA II	4.375	58,328	53,978
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	100,065
775418	GNMA II	4.375	196,034	89,586
775475	GNMA II	4.375	102,919	96,080
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	-
775419	GNMA II	4.500	64,950	60,669
774991	GNMA II	4.625	94,308	88,144
775169	GNMA II	4.625	87,393	81,751

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	$ 161,658	$ 149,833
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	-
775084	GNMA II	4.750	122,360	114,621
775275	GNMA II	4.750	72,735	68,135
AJ7451	FNMA	3.500	52,450	48,700
AJ8673	FNMA	3.500	107,688	100,048
AJ8691	FNMA	3.500	79,675	-
AJ5149	FNMA	3.875	109,102	101,720
AJ7448	FNMA	3.875	218,600	84,530
AJ8685	FNMA	3.875	240,750	-
AJ0316	FNMA	4.000	112,901	104,879
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	-
AJ2763	FNMA	4.000	87,284	-
AJ2769	FNMA	4.000	155,986	141,183
AJ3452	FNMA	4.000	134,296	125,225
AJ5132	FNMA	4.000	132,800	107,952
AJ7452	FNMA	4.000	66,152	61,024
AJ8686	FNMA	4.000	103,813	95,124
AI8696	FNMA	4.125	26,895	24,793
AJ0333	FNMA	4.125	43,549	-
AJ0319	FNMA	4.375	121,201	113,236
AJ0331	FNMA	4.375	93,768	87,352
AJ0730	FNMA	4.375	108,446	101,240
AJ0734	FNMA	4.375	85,289	79,425
AJ0737	FNMA	4.375	101,323	94,630
AJ2770	FNMA	4.375	89,000	81,114
AJ8674	FNMA	4.375	65,621	60,401

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	$ 111,737	$ 104,031
AJ5142	FNMA	4.500	34,416	31,892
AJ7449	FNMA	4.500	109,867	103,119
AI8689	FNMA	4.625	106,748	100,014
AI8697	FNMA	4.625	55,868	52,322
AI8699	FNMA	4.625	93,779	87,863
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	32,703,885

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 179,097
755882	GNMA II	3.375	938,013	727,778
751226	GNMA II	3.500	174,985	161,099
755209	GNMA II	3.500	275,385	253,536
755233	GNMA II	3.500	174,985	161,116
755305	GNMA II	3.500	629,174	327,372
755798	GNMA II	3.500	468,601	428,808
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	221,698
747777	GNMA II	4.000	633,903	584,340
747817	GNMA II	4.000	1,431,785	850,633
751028	GNMA II	4.000	480,798	430,697
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	229,333
751079	GNMA II	4.000	841,345	663,805
751101	GNMA II	4.000	493,365	276,473
751142	GNMA II	4.000	1,085,865	629,542
751162	GNMA II	4.000	495,769	44,875
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	518,365
755210	GNMA II	4.000	1,114,995	675,683
755234	GNMA II	4.000	737,963	406,729
755264	GNMA II	4.000	902,444	491,076
747572	GNMA II	4.125	184,226	170,781
747573	GNMA II	4.125	285,395	81,735

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 954,675
747778	GNMA II	4.125	393,417	203,008
747818	GNMA II	4.125	328,957	304,539
751066	GNMA II	4.125	202,676	98,354
751080	GNMA II	4.125	298,371	82,506
751102	GNMA II	4.125	127,011	117,037
751143	GNMA II	4.125	262,120	159,995
751163	GNMA II	4.125	259,627	240,401
751258	GNMA II	4.125	84,021	77,920
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	219,433
751104	GNMA II	4.625	144,475	134,417
751146	GNMA II	4.625	1,035,105	607,845
751273	GNMA II	4.625	198,395	89,503
755191	GNMA II	4.625	133,180	123,933
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	209,982
751147	GNMA II	4.750	648,450	447,661
751167	GNMA II	4.750	256,098	113,033
751261	GNMA II	4.750	223,233	207,928
755192	GNMA II	4.750	775,077	438,660
755238	GNMA II	4.750	116,486	108,660
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	112,638
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	107,538

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 146,911
769123	GNMA II	3.375	172,688	158,971
768982	GNMA II	3.875	307,084	284,401
769024	GNMA II	3.875	374,413	102,648
769064	GNMA II	3.875	683,057	260,474
769124	GNMA II	3.875	743,832	342,957
769129	GNMA II	3.875	914,956	516,910
769193	GNMA II	3.875	712,941	282,508
769203	GNMA II	3.875	448,393	351,073
769270	GNMA II	3.875	1,511,745	900,441
769309	GNMA II	3.875	773,205	322,149
768983	GNMA II	4.000	587,068	378,971
769025	GNMA II	4.000	248,749	231,279
769043	GNMA II	4.000	600,022	211,814
769065	GNMA II	4.000	162,324	151,007
769125	GNMA II	4.000	824,506	623,967
769133	GNMA II	4.000	191,467	177,374
769194	GNMA II	4.000	517,078	148,608
769271	GNMA II	4.000	398,480	362,446
769310	GNMA II	4.000	64,933	60,405
769346	GNMA II	4.000	296,827	276,183
768984	GNMA II	4.125	72,602	67,483
769026	GNMA II	4.125	100,079	62,314
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	83,028

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 472,460
769027	GNMA II	4.250	1,053,441	603,883
769045	GNMA II	4.250	1,254,624	936,402
769066	GNMA II	4.250	251,869	234,745
769134	GNMA II	4.250	497,105	449,224
769196	GNMA II	4.250	1,333,335	752,772
769204	GNMA II	4.250	875,914	333,911
769272	GNMA II	4.250	400,785	140,497
769311	GNMA II	4.250	150,927	140,325
769028	GNMA II	4.375	608,641	343,046
769046	GNMA II	4.375	610,878	535,522
769067	GNMA II	4.375	172,765	57,139
769128	GNMA II	4.375	71,178	66,221
769205	GNMA II	4.375	87,519	81,744
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	97,989
769340	GNMA II	4.375	470,668	439,474
769029	GNMA II	4.500	42,667	39,907
769103	GNMA II	4.500	51,875	48,397
769135	GNMA II	4.500	118,418	106,639
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	87,878
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	60,271
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	101,368

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 177,228
769068	GNMA II	4.750	214,107	102,178
769105	GNMA II	4.750	599,321	295,953
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	136,877
Subtotal			45,671,523	27,020,610
MBS Participation Interest (50%)			22,835,762	13,510,305

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
775568	GNMA II	3.375 %	$ 860,742	$ 742,071
775591	GNMA II	3.375	245,129	181,942
775599	GNMA II	3.375	581,951	205,317
775660	GNMA II	3.375	694,558	422,039
775708	GNMA II	3.375	391,681	305,909
775724	GNMA II	3.375	620,960	413,251
792333	GNMA II	3.375	137,417	128,923
792369	GNMA II	3.375	758,203	520,288
792402	GNMA II	3.375	338,061	318,393
792437	GNMA II	3.375	179,393	75,577
792474	GNMA II	3.375	118,586	111,688
775569	GNMA II	3.500	302,172	159,737
775592	GNMA II	3.500	57,308	54,025
775661	GNMA II	3.500	544,072	224,468
775709	GNMA II	3.500	221,472	208,751
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	155,559
792370	GNMA II	3.500	147,233	137,699
792403	GNMA II	3.500	130,749	123,237
775472	GNMA II	3.750	339,576	320,903
775570	GNMA II	3.750	406,357	296,202
775593	GNMA II	3.750	819,660	500,340
775600	GNMA II	3.750	432,456	408,528
775662	GNMA II	3.750	1,130,068	936,967
775710	GNMA II	3.750	481,146	328,365
775726	GNMA II	3.750	469,492	391,020

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792335	GNMA II	3.750 %	$ 559,141	$ 319,305
792371	GNMA II	3.750	640,200	387,762
775571	GNMA II	3.875	213,634	201,924
775594	GNMA II	3.875	1,086,404	799,779
775663	GNMA II	3.875	658,054	504,877
775711	GNMA II	3.875	271,899	163,779
775727	GNMA II	3.875	292,380	139,060
792336	GNMA II	3.875	172,151	161,722
792372	GNMA II	3.875	124,372	117,361
792405	GNMA II	3.875	133,109	48,925
775595	GNMA II	4.000	150,911	142,874
775601	GNMA II	4.000	81,462	74,967
775664	GNMA II	4.000	173,887	111,200
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	145,332
775713	GNMA II	4.125	84,659	79,646
774854	GNMA II	4.250	581,713	547,147
774888	GNMA II	4.250	207,383	196,637
775596	GNMA II	4.250	366,413	347,416
775677	GNMA II	4.250	415,662	173,784
775714	GNMA II	4.250	199,022	186,508
775728	GNMA II	4.250	175,605	166,481
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	-
775513	GNMA II	4.500	231,520	219,310
AA0104	GNMA II	3.250	1,569,180	841,366

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	$ 1,662,807	$ 1,167,945
AA0281	GNMA II	3.250	2,286,836	1,918,663
AA0164	GNMA II	3.375	629,700	592,339
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	472,298
AA0076	GNMA II	3.625	2,059,751	1,471,718
AA0105	GNMA II	3.625	2,128,674	1,925,710
AA0165	GNMA II	3.625	2,775,509	1,695,576
AA0199	GNMA II	3.625	1,624,843	1,342,895
AA0077	GNMA II	3.750	591,767	390,515
AA0106	GNMA II	3.750	787,881	578,512
AA0166	GNMA II	3.750	630,630	534,918
AA0200	GNMA II	3.750	200,358	189,358
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	135,079
799890	GNMA II	4.000	79,297	74,237
799891	GNMA II	4.250	105,121	99,746
Subtotal			35,917,191	26,337,866
MBS Participation Interest (49.9979%)			17,957,841	13,168,380

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 893,182
769345	GNMA II	3.875	439,371	310,802
774851	GNMA II	3.875	576,982	269,801
774886	GNMA II	3.875	1,109,367	934,237
774966	GNMA II	3.875	317,760	174,319
769337	GNMA II	4.000	260,985	146,017
774852	GNMA II	4.000	384,853	360,541
774887	GNMA II	4.000	62,092	58,628
769338	GNMA II	4.125	81,124	76,716
774853	GNMA II	4.125	72,354	68,516
769339	GNMA II	4.250	299,827	150,905
769347	GNMA II	4.250	277,701	170,281
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	296,553
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	146,993
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	127,119
792439	GNMA II	3.375	1,044,017	926,710
792473	GNMA II	3.375	566,173	531,189
792440	GNMA II	3.500	297,125	276,079
792588	GNMA II	3.500	55,068.2	51,927
792406	GNMA II	3.750	770,118	664,273
792441	GNMA II	3.750	1,560,454	1,026,219
792475	GNMA II	3.750	384,305	246,926

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 574,140
792442	GNMA II	3.875	330,172	187,458
792476	GNMA II	3.875	144,690	136,837
792520	GNMA II	3.875	193,809	65,460
792477	GNMA II	4.250	128,289	117,993
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	8,989,821
MBS Participation Interest (49.9972%)			6,384,680	4,494,659
Total 2009A-4/2011E			$ 97,722,201	$ 63,877,229

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2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	$ 140,339	$ 129,119
792518	GNMA II	3.375	482,363	390,446
792556	GNMA II	3.375	789,967	729,579
792587	GNMA II	3.375	1,150,093	517,166
792615	GNMA II	3.375	1,164,262	971,841
792629	GNMA II	3.375	643,093	497,785
792662	GNMA II	3.375	567,403	427,136
792684	GNMA II	3.375	1,437,423	1,145,763
792707	GNMA II	3.375	768,461	616,737
792742	GNMA II	3.375	859,115	677,578
792823	GNMA II	3.375	203,885	155,035
792830	GNMA II	3.375	1,129,607	778,964
792860	GNMA II	3.375	1,169,788	1,080,390
792875	GNMA II	3.375	1,469,020	1,122,347
792926	GNMA II	3.375	1,327,734	832,764
792972	GNMA II	3.375	1,151,965	1,049,225
793013	GNMA II	3.375	759,510	699,170
793015	GNMA II	3.375	1,363,315	787,625
793026	GNMA II	3.375	1,760,015	1,450,434
793041	GNMA II	3.375	539,426	312,424
793109	GNMA II	3.375	552,289	367,952
793158	GNMA II	3.375	47,327	44,051
793179	GNMA II	3.375	580,853	413,970
793205	GNMA II	3.375	1,526,373	1,049,877
793211	GNMA II	3.375	418,272	389,160
792557	GNMA II	3.500	233,923	101,673
792630	GNMA II	3.500	134,667	120,450
792743	GNMA II	3.500	146,853	134,934
792861	GNMA II	3.500	124,189	115,475

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	$ 140,658	$ 126,860
793016	GNMA II	3.500	179,832	165,786
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	98,080
793300	GNMA II	3.625	187,421	95,860
792404	GNMA II	3.750	126,704	-
792558	GNMA II	3.750	1,179,710	777,203
792589	GNMA II	3.750	2,021,565	1,629,776
792616	GNMA II	3.750	1,081,510	622,748
792631	GNMA II	3.750	1,034,733	581,788
792663	GNMA II	3.750	380,681	351,261
792685	GNMA II	3.750	1,045,380	693,591
792712	GNMA II	3.750	419,343	268,261
792744	GNMA II	3.750	792,698	494,298
792824	GNMA II	3.750	1,265,372	906,163
792831	GNMA II	3.750	1,129,061	465,385
792862	GNMA II	3.750	1,164,760	664,517
792877	GNMA II	3.750	1,677,320	837,681
792927	GNMA II	3.750	1,256,528	473,667
792973	GNMA II	3.750	1,612,843	1,068,812
793014	GNMA II	3.750	1,015,555	811,366
793017	GNMA II	3.750	1,220,509	789,750
793042	GNMA II	3.750	1,917,383	1,696,841
793103	GNMA II	3.750	2,204,502	1,838,838
793110	GNMA II	3.750	638,124	482,461
793159	GNMA II	3.750	657,556	278,006
793181	GNMA II	3.750	666,290	622,186
793206	GNMA II	3.750	1,826,497	1,138,105
793213	GNMA II	3.750	301,593	281,505

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	$ 36,532	$ 33,799
792590	GNMA II	3.875	573,827	534,005
792686	GNMA II	3.875	134,023	123,099
792745	GNMA II	3.875	568,994	85,467
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	143,488
792878	GNMA II	3.875	82,375	76,902
792928	GNMA II	3.875	82,493	77,034
793018	GNMA II	3.875	196,045	121,242
793207	GNMA II	3.875	37,244	34,733
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	-
793111	GNMA II	4.000	51,510	48,105
793303	GNMA II	4.000	77,164	72,164
792521	GNMA II	4.125	132,262	120,937
792591	GNMA II	4.125	77,655	72,569
792617	GNMA II	4.125	50,226	46,939
793104	GNMA II	4.125	120,332	112,651
AA0078	GNMA II	4.125	35,092	32,978
792522	GNMA II	4.250	86,647	78,782
792632	GNMA II	4.250	68,843	64,192
792746	GNMA II	4.250	394,840	89,437
793304	GNMA II	4.375	101,231	95,050
792747	GNMA II	4.750	53,574	-
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	72,815
AK0880	FNMA	3.500	161,627	143,934
AK1426	FNMA	3.500	352,291	327,904
AK1430	FNMA	3.500	124,021	110,307

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	$ 100,000	$ 93,184
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	98,460
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	175,013
AK6095	FNMA	3.500	138,994	129,939
AK7248	FNMA	3.500	53,972	48,643
AK8732	FNMA	3.500	77,805	72,760
AJ9672	FNMA	3.625	48,925	43,198
AK0878	FNMA	3.625	90,543	84,410
AJ9661	FNMA	3.875	99,750	89,919
AK0879	FNMA	3.875	63,000	58,719
AK0881	FNMA	3.875	118,590	105,191
AK1422	FNMA	3.875	102,971	96,313
AK1427	FNMA	3.875	91,531	84,801
AK3127	FNMA	3.875	33,454	31,298
AK3131	FNMA	3.875	351,725	325,658
AK4249	FNMA	3.875	164,777	88,033
AK6079	FNMA	3.875	329,405	221,850
AK6088	FNMA	3.875	56,723	52,851
AK6096	FNMA	3.875	66,360	60,480
AK7249	FNMA	3.875	104,558	98,147
AK8379	FNMA	3.875	112,747	105,834
AK8736	FNMA	3.875	57,114	50,681
AJ9662	FNMA	4.000	63,915	59,579
AK0882	FNMA	4.000	83,666	78,326
AK7242	FNMA	4.000	65,015	59,931

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AJ9663	FNMA	4.125 %	$ 75,702	$ 70,879
AK6092	FNMA	4.375	120,137	113,170
AK0883	FNMA	4.500	105,487	99,248
Subtotal			57,484,071	40,784,915

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 893,182
769345	GNMA II	3.875	439,371	310,802
774851	GNMA II	3.875	576,982	269,801
774886	GNMA II	3.875	1,109,367	934,237
774966	GNMA II	3.875	317,760	174,319
769337	GNMA II	4.000	260,985	146,017
774852	GNMA II	4.000	384,853	360,541
774887	GNMA II	4.000	62,092	58,628
769338	GNMA II	4.125	81,124	76,716
774853	GNMA II	4.125	72,354	68,516
769339	GNMA II	4.250	299,827	150,905
769347	GNMA II	4.250	277,701	170,281
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	296,553
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	146,993
774856	GNMA II	4.750	250,700	127,119
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	926,710
792473	GNMA II	3.375	566,173	531,189
792440	GNMA II	3.500	297,125	276,079
792588	GNMA II	3.500	55,068.2	51,927
792406	GNMA II	3.750	770,118	664,273
792441	GNMA II	3.750	1,560,454	1,026,219
792475	GNMA II	3.750	384,305	246,926

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 574,140
792442	GNMA II	3.875	330,172	187,458
792476	GNMA II	3.875	144,690	136,837
792520	GNMA II	3.875	193,809	65,460
792477	GNMA II	4.250	128,289	117,993
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	8,989,821
MBS Participation Interest (50.0028%)			6,385,395	4,495,162
Total 2009A-5/2011FG			$ 63,869,466	$ 45,280,077

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2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	$ 76,637	$ 71,801
AA0767	GNMA II	3.125	102,872	93,524
AA0790	GNMA II	3.125	636,708	397,610
AB1324	GNMA II	3.125	624,514	584,828
AA0197	GNMA II	3.250	1,578,888	1,467,660
AA0507	GNMA II	3.250	1,184,995	948,338
AA0605	GNMA II	3.250	1,631,521	1,308,368
AA0619	GNMA II	3.250	2,714,725	2,058,069
AA0641	GNMA II	3.250	2,000,323	1,150,088
AA0694	GNMA II	3.250	1,387,799	1,112,380
AA0743	GNMA II	3.250	1,258,241	907,257
AA0768	GNMA II	3.250	1,694,686	1,526,563
AA0791	GNMA II	3.250	1,226,421	1,143,009
AB1325	GNMA II	3.250	1,208,468	1,133,731
799955	GNMA II	3.375	954,204	546,216
AA0468	GNMA II	3.375	260,129	90,016
AA0792	GNMA II	3.375	94,625	88,773
AA0642	GNMA II	3.500	116,668	108,814
AA0695	GNMA II	3.500	131,335	-
AA0744	GNMA II	3.500	93,723	88,131
AA0769	GNMA II	3.500	1,349,608	1,136,278
AA0793	GNMA II	3.500	1,521,075	1,019,455
AB1326	GNMA II	3.500	2,069,079	1,588,772
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	2,441,975
AA0606	GNMA II	3.625	3,278,641	2,278,666
AA0620	GNMA II	3.625	3,191,797	2,339,672
AA0643	GNMA II	3.625	3,885,759	2,896,373
AA0696	GNMA II	3.625	1,400,379	781,812

2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	$ 2,998,617	$ 2,315,372
AA0770	GNMA II	3.625	3,970,772	3,585,989
AA0794	GNMA II	3.625	2,061,200	1,821,224
AB1327	GNMA II	3.625	1,233,764	789,686
AA0471	GNMA II	3.750	208,443	-
AA0510	GNMA II	3.750	176,454	165,174
AA0607	GNMA II	3.750	387,436	256,231
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	71,119
AA0795	GNMA II	3.750	131,675	-
Total 2012A			$ 50,000,732	$ 38,312,974

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2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	$ 125,681	$ 117,732
AB1614	GNMA II	3.000	1,237,420	909,837
AB1641	GNMA II	3.000	691,069	474,055
AB1762	GNMA II	3.000	1,226,456	868,884
AB1879	GNMA II	3.000	763,342	495,985
AB1903	GNMA II	3.000	1,946,846	1,668,731
AB2026	GNMA II	3.000	1,198,817	921,553
AB1370	GNMA II	3.125	659,456	546,302
AB1444	GNMA II	3.125	1,198,537	1,018,326
AB1498	GNMA II	3.125	880,686	752,836
AB1557	GNMA II	3.125	943,128	730,659
AB1615	GNMA II	3.125	657,743	594,901
AB1642	GNMA II	3.125	134,322	126,377
AB1763	GNMA II	3.125	533,388	449,672
AB2027	GNMA II	3.125	740,724	697,001
AB1371	GNMA II	3.250	826,374	775,143
AB1445	GNMA II	3.250	858,477	674,340
AB1499	GNMA II	3.250	740,909	281,787
AB1558	GNMA II	3.250	787,061	477,778
AB1616	GNMA II	3.250	842,955	482,813
AB1643	GNMA II	3.250	1,373,165	873,548
AB1726	GNMA II	3.250	1,075,939	799,705
AB1764	GNMA II	3.250	786,321	629,436
AB1881	GNMA II	3.250	566,367	534,193
AB1905	GNMA II	3.250	652,229	473,167
AB2028	GNMA II	3.250	1,054,691	994,813
AB1372	GNMA II	3.375	580,414	546,165
AB1501	GNMA II	3.375	905,841	679,492
AB1559	GNMA II	3.375	531,045	197,867

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	$ 890,532	$ 602,354
AB1644	GNMA II	3.375	1,674,447	1,146,873
AB1727	GNMA II	3.375	1,336,002	1,156,471
AB1765	GNMA II	3.375	1,746,008	1,433,846
AB1882	GNMA II	3.375	1,328,768	1,169,099
AB1906	GNMA II	3.375	3,297,175	2,769,699
AB1922	GNMA II	3.375	1,534,471	1,210,533
AB2029	GNMA II	3.375	2,219,124	1,669,337
AB1373	GNMA II	3.500	1,258,243	832,084
AB1447	GNMA II	3.500	977,924	777,586
AB1467	GNMA II	3.500	2,649,322	1,991,242
AB1502	GNMA II	3.500	1,560,000	1,009,781
AB1560	GNMA II	3.500	1,289,246	1,091,165
AB1645	GNMA II	3.500	1,580,324	1,179,817
AB1728	GNMA II	3.500	969,718	571,741
AB1766	GNMA II	3.500	1,468,698	1,242,458
AB1907	GNMA II	3.500	803,852	486,042
AB1374	GNMA II	3.625	1,744,425	1,525,797
AB1448	GNMA II	3.625	1,021,682	780,622
AB1468	GNMA II	3.625	916,635	864,399
AB1469	GNMA II	3.750	44,703	42,273
AP5697	FNMA	3.025	379,570	357,951
AP5700	FNMA	3.025	217,282	205,635
AP5701	FNMA	3.025	1,578,617	1,476,297
AQ1934	FNMA	3.025	246,638	110,819
AQ2730	FNMA	3.025	177,953	168,375
AQ2734	FNMA	3.025	1,833,782	1,731,384
AQ3724	FNMA	3.025	140,299	119,631
AQ3730	FNMA	3.025	203,186	191,727

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2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP4207	FNMA	3.150 %	$ 131,402	$ -
AP5698	FNMA	3.150	2,050,010	1,835,793
AQ1935	FNMA	3.150	223,942	94,244
AQ2732	FNMA	3.150	289,230	148,674
AQ2735	FNMA	3.150	431,996	409,145
AO8922	FNMA	3.275	194,074	140,543
AP0104	FNMA	3.275	73,700	69,173
AP0112	FNMA	3.275	339,812	318,206
AP1815	FNMA	3.275	131,268	124,198
AP1829	FNMA	3.275	136,603	-
AP4208	FNMA	3.275	341,820	320,059
AP5098	FNMA	3.275	134,996	126,556
AP5693	FNMA	3.275	409,229	387,961
AP5694	FNMA	3.275	1,795,852	1,552,630
AP5699	FNMA	3.275	494,353	463,935
AP8398	FNMA	3.400	75,282	71,272
AP9961	FNMA	3.400	77,775	73,581
AP9969	FNMA	3.400	157,882	149,609
AQ1936	FNMA	3.400	56,918	53,956
AP4212	FNMA	3.525	105,661	100,196
AP4221	FNMA	3.525	108,631	102,949
AP5099	FNMA	3.525	109,533	103,891
AP5103	FNMA	3.525	129,570	119,425
AQ1937	FNMA	3.525	158,185	150,049
AQ6023	FNMA	3.525	100,857	95,252
AP0113	FNMA	3.650	88,432	83,929
AP1830	FNMA	3.650	409,798	322,372
AP8399	FNMA	3.650	118,969	112,707

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2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP8410	FNMA	3.650 %	$ 91,540	$ 86,901
AP1831	FNMA	3.775	78,733	73,337
Subtotal			68,654,084	54,398,680

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	$ 212,877	$ 200,324
AB1556	GNMA II	3.000	214,752	202,070
AB1724	GNMA II	3.000	413,923	250,402
AB1919	GNMA II	3.000	488,124	456,997
AB1725	GNMA II	3.125	304,729	287,062
AB1880	GNMA II	3.125	248,035	233,190
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	299,767
AB1921	GNMA II	3.250	445,324	282,068
AB1446	GNMA II	3.375	278,876	113,824
AB1618	GNMA II	3.500	421,599	398,548
AB1883	GNMA II	3.500	234,985	124,723
AB1923	GNMA II	3.500	385,053	363,156
AB1503	GNMA II	3.625	308,974	290,822
AB1561	GNMA II	3.625	258,242	244,228
AB1619	GNMA II	3.625	136,854	129,519
AB1646	GNMA II	3.625	378,903	208,898
AB1729	GNMA II	3.625	397,359	375,702
AB1767	GNMA II	3.625	158,319	149,792
AB1908	GNMA II	3.625	407,184	246,616
AB1924	GNMA II	3.625	62,523	59,204
AB2030	GNMA II	3.625	185,414	174,996
799858	GNMA II	3.250	55,750	50,490
AA0282	GNMA II	3.375	88,231	83,149
AA0342	GNMA II	3.375	177,369	166,495
AA0401	GNMA II	3.375	88,982	83,854

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
793301	GNMA II	3.750 %	$ 2,811,748	$ 2,022,072
799957	GNMA II	3.750	2,722,740	1,969,002
799958	GNMA II	3.875	169,926	160,741
AO3773	FNMA	3.650	51,642	48,985
AO5870	FNMA	3.650	180,482	171,245
Subtotal			12,692,962	9,847,942
MBS Participation Interest (49.9969%)			6,346,087	4,923,666
Total 2012B			$ 75,000,171	$ 59,322,345

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2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	$ 391,277	$ 368,532
AB2223	GNMA II	2.500	551,795	518,449
AC7753	GNMA II	2.500	714,243	582,078
AC7834	GNMA II	2.500	463,733	436,473
AC7861	GNMA II	2.500	1,975,333	1,261,762
AC7868	GNMA II	2.500	108,989	102,647
AC7902	GNMA II	2.500	658,386	526,887
AC7966	GNMA II	2.500	676,805	525,703
AC8045	GNMA II	2.500	1,419,324	1,331,086
AC8050	GNMA II	2.500	82,357	77,585
AC8102	GNMA II	2.500	2,318,244	1,794,664
AC8182	GNMA II	2.500	757,061	606,596
AC8226	GNMA II	2.500	1,114,368	916,395
AB2115	GNMA II	2.750	428,797	403,195
AB2182	GNMA II	2.750	303,107	284,314
AB2224	GNMA II	2.750	303,553	285,645
AC7843	GNMA II	2.750	120,983	113,482
AC7862	GNMA II	2.750	111,886	104,146
AC8046	GNMA II	2.750	452,149	426,822
AB2085	GNMA II	2.875	108,609	102,525
AB2116	GNMA II	2.875	731,810	527,811
AB2183	GNMA II	2.875	851,481	644,001
AB2225	GNMA II	2.875	1,097,284	586,618
AB2231	GNMA II	2.875	104,071	98,241
AC7754	GNMA II	2.875	1,540,730	1,350,479
AC7835	GNMA II	2.875	1,922,001	1,714,291
AC7863	GNMA II	2.875	2,905,224	2,733,539
AC7903	GNMA II	2.875	1,482,544	1,169,397
AC7967	GNMA II	2.875	1,711,202	1,282,317

Homeownership Finance Bond Resolution
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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	$ 2,944,370	$ 2,782,209
AC8183	GNMA II	2.875	1,613,962	1,238,011
AC8186	GNMA II	2.875	290,250	273,777
AC8227	GNMA II	2.875	5,182,680	4,747,882
AB2086	GNMA II	3.000	1,046,562	853,405
AB2092	GNMA II	3.000	589,215	555,459
AB2117	GNMA II	3.000	519,418	335,038
AB2122	GNMA II	3.000	193,957	182,424
AB2184	GNMA II	3.000	751,244	708,432
AB2226	GNMA II	3.000	261,822	243,376
AC7755	GNMA II	3.000	352,341	236,440
AC7760	GNMA II	3.000	111,653	103,788
AC7836	GNMA II	3.000	301,404	284,038
AC7864	GNMA II	3.000	97,703	92,169
AC7870	GNMA II	3.000	177,224	167,450
AC7904	GNMA II	3.000	313,663	124,028
AC8184	GNMA II	3.000	144,675	136,773
AB2087	GNMA II	3.125	491,778	364,175
AB2118	GNMA II	3.125	765,074	723,880
AB2185	GNMA II	3.125	358,542	338,706
AB2227	GNMA II	3.125	324,005	306,233
AC7837	GNMA II	3.125	249,672	236,336
AC7865	GNMA II	3.125	730,944	690,293
AC7905	GNMA II	3.125	111,004	105,090
AC7968	GNMA II	3.125	233,906	219,940
AC8048	GNMA II	3.125	520,632	492,556
AB2088	GNMA II	3.250	167,734	96,588
AB2094	GNMA II	3.250	470,181	445,217
AB2119	GNMA II	3.250	385,965	265,028

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	$ 281,821	$ 91,386
AB2228	GNMA II	3.250	133,246	126,185
AC7757	GNMA II	3.250	113,971	108,028
AC7838	GNMA II	3.250	216,556	204,566
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	138,724
AB2089	GNMA II	3.375	1,542,257	1,270,910
AB2095	GNMA II	3.375	109,124	103,583
AB2120	GNMA II	3.375	1,052,813	735,804
AB2124	GNMA II	3.375	298,261	282,687
AB2187	GNMA II	3.375	653,307	620,195
AB2191	GNMA II	3.375	204,282	86,881
AB2229	GNMA II	3.375	1,035,911	877,545
AC7758	GNMA II	3.375	1,211,895	839,589
AC7839	GNMA II	3.375	1,157,487	1,096,279
AC7845	GNMA II	3.375	112,120	106,415
AC7866	GNMA II	3.375	171,254	162,522
AC7872	GNMA II	3.375	221,942	108,811
AC7906	GNMA II	3.375	131,344	-
AC8049	GNMA II	3.375	241,083	228,683
AC8105	GNMA II	3.375	516,806	490,511
AB2090	GNMA II	3.500	170,402	161,842
AB2096	GNMA II	3.500	440,368	417,851
AB2121	GNMA II	3.500	122,089	116,000
AB2230	GNMA II	3.500	208,474	198,024
AC7840	GNMA II	3.500	263,537	249,386
AC7867	GNMA II	3.500	214,554	203,608
AC8230	GNMA II	3.500	109,901	104,387
AB2091	GNMA II	3.625	104,163	98,897

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	$ 158,397	$ 150,621
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	1,985,523
AR1332	FNMA	2.525	556,974	527,150
AR2975	FNMA	2.525	129,786	121,981
AR4962	FNMA	2.525	103,315	97,160
AR5594	FNMA	2.525	115,809	109,635
AR5609	FNMA	2.525	167,800	92,503
AR1330	FNMA	2.650	342,989	325,000
AQ2738	FNMA	2.655	1,031,029	975,056
AR1325	FNMA	2.655	549,638	218,855
AQ2739	FNMA	2.780	867,934	818,681
AR1326	FNMA	2.780	192,952	181,408
AR1331	FNMA	2.900	130,572	124,354
AR2976	FNMA	2.900	103,779	98,547
AR4961	FNMA	2.900	124,563	114,320
AR4963	FNMA	2.900	116,430	109,326
AR5595	FNMA	2.900	311,620	295,877
AR5604	FNMA	2.900	593,089	460,355
AR5610	FNMA	2.900	229,645	217,939
AR1323	FNMA	2.905	186,850	104,371
AR1327	FNMA	2.905	204,049	192,035
AQ2733	FNMA	3.025	531,344	505,286
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	132,525
AP5692	FNMA	3.150	862,184	760,415
AP5695	FNMA	3.150	687,926	654,389
AQ2731	FNMA	3.150	656,792	622,035
AQ9156	FNMA	3.155	130,613	124,289

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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP5696	FNMA	3.275 %	$ 701,834	$ 668,318
AQ7531	FNMA	3.400	288,011	274,077
AQ9146	FNMA	3.405	137,542	129,680
AP0105	FNMA	3.650	258,711	245,030
AP1816	FNMA	3.650	163,561	97,453
AP4209	FNMA	3.650	108,617	103,497
AP5104	FNMA	3.650	142,507	134,394
Subtotal			69,994,054	59,225,805

2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC8104	GNMA II	2.87500 %	$ 4,097,610	$ 3,044,725
AB2093	GNMA II	3.12500	271,185	119,045
AC7756	GNMA II	3.12500	637,851	603,369
AB1464	GNMA II	3.12500	1,493,291	1,122,084
AA0469	GNMA II	3.62500	1,650,089	1,565,127
799861	GNMA II	3.75000	1,863,656	1,530,148
Subtotal			10,013,682	7,984,498
MBS Participation Interest (49.9981%)			5,006,651	3,992,097
Total 2013A			$ 75,000,705	$ 63,217,902

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2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755562	GNMA II	3.375 %	$ 190,664	$ 180,484
755600	GNMA II	3.375	583,016	375,330
755615	GNMA II	3.375	201,557	190,851
755768	GNMA II	3.375	217,084	112,071
755797	GNMA II	3.375	374,344	354,187
755895	GNMA II	3.375	682,117	610,883
755990	GNMA II	3.375	883,318	830,600
756004	GNMA II	3.375	118,698	-
756014	GNMA II	3.375	559,288	526,604
756050	GNMA II	3.375	156,419	148,056
756063	GNMA II	3.375	1,094,096	616,511
756131	GNMA II	3.375	490,644	347,130
756157	GNMA II	3.375	680,155	643,641
760847	GNMA II	3.375	351,385	258,510
760927	GNMA II	3.375	319,088	141,276
761016	GNMA II	3.375	215,084	203,701
761076	GNMA II	3.375	91,131	86,294
761111	GNMA II	3.375	194,748	182,705
761143	GNMA II	3.375	220,840	209,132
761236	GNMA II	3.375	102,455	96,890
761260	GNMA II	3.375	239,177	222,754
761416	GNMA II	3.375	132,259	125,238
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	88,745
768925	GNMA II	3.375	98,075	91,414
755341	GNMA II	3.500	206,186	195,386
755355	GNMA II	3.500	443,801	420,478
755419	GNMA II	3.500	139,278	131,933
755460	GNMA II	3.500	219,064	207,610

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755510	GNMA II	3.500 %	$ 963,546	$ 760,231
755538	GNMA II	3.500	310,535	290,320
755563	GNMA II	3.500	494,649	464,869
755601	GNMA II	3.500	951,636	897,124
755616	GNMA II	3.500	175,641	166,393
755713	GNMA II	3.500	1,092,841	813,959
755754	GNMA II	3.500	310,435	73,879
755769	GNMA II	3.500	245,278	232,452
755883	GNMA II	3.500	661,300	416,710
755896	GNMA II	3.500	227,497	70,404
755991	GNMA II	3.500	967,358	838,861
756005	GNMA II	3.500	147,799	140,056
756015	GNMA II	3.500	522,170	319,817
756051	GNMA II	3.500	132,493	125,621
756064	GNMA II	3.500	311,502	295,273
756132	GNMA II	3.500	209,138	129,327
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	107,237
760928	GNMA II	3.500	328,041	254,410
760982	GNMA II	3.500	128,746	121,747
761077	GNMA II	3.500	361,296	342,687
761112	GNMA II	3.500	197,993	41,246
761144	GNMA II	3.500	316,290	152,752
761237	GNMA II	3.500	233,870	217,841
761305	GNMA II	3.500	123,255	116,809
761336	GNMA II	3.500	120,372	114,126
768511	GNMA II	3.500	165,073	150,506
768538	GNMA II	3.500	146,900	139,207
768870	GNMA II	3.500	193,097	182,914

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755897	GNMA II	3.625 %	$ 103,417	$ 98,139
755992	GNMA II	3.625	444,065	346,343
756016	GNMA II	3.625	177,788	168,111
756052	GNMA II	3.625	269,988	255,724
756065	GNMA II	3.625	1,236,671	1,018,954
756133	GNMA II	3.625	287,064	272,487
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	83,966
760849	GNMA II	3.625	392,093	82,051
760919	GNMA II	3.625	139,458	-
760990	GNMA II	3.625	79,657	74,315
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	122,065
761261	GNMA II	3.625	180,433	170,598
761288	GNMA II	3.625	111,693	106,037
761306	GNMA II	3.625	306,515	290,656
761474	GNMA II	3.625	128,622	121,449
761545	GNMA II	3.625	77,983	-
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	65,329
755993	GNMA II	3.750	196,349	185,810
756066	GNMA II	3.750	105,036	99,581
756134	GNMA II	3.750	107,069	100,007
756160	GNMA II	3.750	586,560	357,134
760850	GNMA II	3.750	393,701	221,182
760920	GNMA II	3.750	323,138	211,953
760929	GNMA II	3.750	292,906	276,473
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	195,315

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
761018	GNMA II	3.750 %	$ 172,248	$ 163,685
761079	GNMA II	3.750	80,472	76,462
761145	GNMA II	3.750	149,820	142,185
761262	GNMA II	3.750	201,691	191,718
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	132,152
755539	GNMA II	3.875	319,706	303,029
755602	GNMA II	3.875	501,994	347,290
755770	GNMA II	3.875	116,084	-
755801	GNMA II	3.875	321,922	190,536
755898	GNMA II	3.875	131,841	125,348
755994	GNMA II	3.875	475,935	353,437
756006	GNMA II	3.875	399,955	380,317
756053	GNMA II	3.875	298,768	283,155
756067	GNMA II	3.875	313,067	237,708
756135	GNMA II	3.875	251,761	129,914
760756	GNMA II	3.875	762,909	573,525
760851	GNMA II	3.875	584,815	274,643
760984	GNMA II	3.875	343,138	242,293
761019	GNMA II	3.875	352,583	80,631
761080	GNMA II	3.875	276,114	66,792
761113	GNMA II	3.875	162,606	154,678
761263	GNMA II	3.875	188,969	177,662
761270	GNMA II	3.875	317,808	176,838
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	57,288
761449	GNMA II	3.875	61,746	58,355
761546	GNMA II	3.875	120,118	114,196
768509	GNMA II	3.875	163,933	155,974

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768871	GNMA II	3.875 %	$ 47,975	$ -
768926	GNMA II	3.875	127,523	121,459
769042	GNMA II	3.875	582,376	349,837
747342	GNMA II	4.000	206,852	128,858
747434	GNMA II	4.000	293,723	278,585
747451	GNMA II	4.000	150,712	143,239
747504	GNMA II	4.000	587,937	291,992
747571	GNMA II	4.000	108,513	103,131
751257	GNMA II	4.000	786,190	299,574
755306	GNMA II	4.000	578,906	550,327
755342	GNMA II	4.000	700,305	664,808
755356	GNMA II	4.000	650,136	616,024
755393	GNMA II	4.000	340,160	323,002
755461	GNMA II	4.000	232,214	158,499
755511	GNMA II	4.000	336,160	319,555
755540	GNMA II	4.000	673,061	501,843
761338	GNMA II	4.000	410,552	389,997
761418	GNMA II	4.000	1,140,908	689,348
761450	GNMA II	4.000	497,923	471,108
761475	GNMA II	4.000	1,112,967	709,202
761529	GNMA II	4.000	108,205	103,078
761547	GNMA II	4.000	217,841	206,892
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	118,631
761685	GNMA II	4.000	187,905	89,490
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	80,545
768539	GNMA II	4.000	432,483	142,978

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768552	GNMA II	4.000 %	$ 338,034	$ 125,368
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	297,267
768837	GNMA II	4.000	116,942	111,187
768872	GNMA II	4.000	348,253	242,857
768927	GNMA II	4.000	307,248	290,290
768949	GNMA II	4.000	284,573	156,255
768966	GNMA II	4.000	362,884	345,131
747343	GNMA II	4.125	283,263	269,377
747435	GNMA II	4.125	436,091	413,862
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	303,343
755307	GNMA II	4.125	122,355	111,161
755618	GNMA II	4.125	145,104	138,004
756069	GNMA II	4.125	350,249	333,038
756136	GNMA II	4.125	214,566	204,485
760853	GNMA II	4.125	262,408	190,284
760922	GNMA II	4.125	288,143	274,621
760932	GNMA II	4.125	67,131	63,814
760986	GNMA II	4.125	126,520	120,418
760993	GNMA II	4.125	55,349	52,765
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	65,505
761476	GNMA II	4.125	216,467	74,404
761628	GNMA II	4.125	139,159	128,564
761686	GNMA II	4.125	48,528	46,032
768510	GNMA II	4.125	142,056	130,595
768513	GNMA II	4.125	122,543	116,869

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768553	GNMA II	4.125 %	$ 99,642	$ 94,991
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	-
768759	GNMA II	4.125	244,408	232,602
768806	GNMA II	4.125	361,691	343,963
768838	GNMA II	4.125	123,622	117,939
768873	GNMA II	4.125	199,336	189,749
768928	GNMA II	4.125	298,689	175,963
768967	GNMA II	4.125	213,955	117,974
761687	GNMA II	4.250	1,512,069	1,285,482
761689	GNMA II	4.250	462,206	385,418
768514	GNMA II	4.250	999,965	946,355
768525	GNMA II	4.250	1,706,405	1,622,941
768554	GNMA II	4.250	2,312,021	1,656,268
768678	GNMA II	4.250	1,545,731	1,017,622
768807	GNMA II	4.250	611,197	398,878
768839	GNMA II	4.250	188,512	101,783
755309	GNMA II	4.375	110,957	105,360
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	-
756137	GNMA II	4.375	116,864	111,073
760760	GNMA II	4.375	105,159	99,792
760855	GNMA II	4.375	75,838	-
760923	GNMA II	4.375	150,298	143,491
761022	GNMA II	4.375	70,137	66,601
761292	GNMA II	4.375	181,890	100,981
768808	GNMA II	4.375	81,347	77,751
768840	GNMA II	4.375	419,851	300,116
768809	GNMA II	4.500	143,152	-

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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768841	GNMA II	4.500 %	$ 157,806	$ 149,923
751166	GNMA II	4.625	102,030	97,476
755607	GNMA II	4.625	138,714	132,446
755620	GNMA II	4.625	149,267	142,605
755720	GNMA II	4.625	137,771	131,350
755887	GNMA II	4.625	399,297	241,584
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	108,761
761275	GNMA II	4.625	132,143	126,437
768842	GNMA II	4.625	202,996	-
755608	GNMA II	4.750	168,361	160,908
755999	GNMA II	4.750	130,459	124,644
756019	GNMA II	4.750	114,710	109,603
761269	GNMA II	4.750	219,798	210,374
761276	GNMA II	4.750	177,486	169,858
761294	GNMA II	4.750	309,590	205,571
761311	GNMA II	4.750	319,010	119,096
768810	GNMA II	4.750	477,196	266,221
768843	GNMA II	4.750	379,983	364,093
751168	GNMA II	4.875	131,291	125,524
755344	GNMA II	4.875	142,886	136,646
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	203,585
AH5530	FNMA	3.450	207,668	198,098
AH5490	FNMA	3.500	105,118	99,864
AH5531	FNMA	3.575	269,924	257,714
AH6665	FNMA	3.625	103,790	-
AI1693	FNMA	3.875	162,813	153,131
AH5528	FNMA	3.950	118,420	110,908

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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AH5484	FNMA	4.000 %	$ 110,848	$ 105,711
AH5491	FNMA	4.000	61,608	57,713
AH8221	FNMA	4.000	20,678	19,689
AH9124	FNMA	4.000	91,452	87,218
AE6282	FNMA	4.125	21,651	19,540
AH6671	FNMA	4.125	101,162	96,570
AH8230	FNMA	4.125	48,546	40,976
AH9125	FNMA	4.125	250,628	107,943
AH9135	FNMA	4.125	36,323	33,200
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	-
AH6675	FNMA	4.375	121,432	116,159
AH9121	FNMA	4.375	84,823	-
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	102,534
AH0181	FNMA	4.625	101,448	97,117
AH6672	FNMA	4.625	59,593	57,034
AH8222	FNMA	4.625	115,941	111,100
AH8223	FNMA	4.750	89,403	85,565
AH0197	FNMA	5.000	79,065	75,825
Subtotal			72,372,120	53,199,592

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 251,728
755617	GNMA II	4.000	785,901	395,577
755756	GNMA II	4.000	231,947	220,649
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	128,935
755886	GNMA II	4.000	512,863	246,645
755899	GNMA II	4.000	575,483	338,857
755995	GNMA II	4.000	479,284	456,113
756017	GNMA II	4.000	168,915	138,829
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	140,185
760757	GNMA II	4.000	367,422	348,538
760852	GNMA II	4.000	985,381	805,162
760921	GNMA II	4.000	775,593	554,579
760931	GNMA II	4.000	682,308	649,349
760985	GNMA II	4.000	959,836	816,111
760992	GNMA II	4.000	613,389	399,029
761020	GNMA II	4.000	496,632	266,520
735381	GNMA II	4.250	156,776	118,832
735436	GNMA II	4.250	567,406	535,903
735538	GNMA II	4.250	369,287	283,753
747574	GNMA II	4.250	2,867,880	1,567,246
751067	GNMA II	4.250	375,493	110,668
751144	GNMA II	4.250	1,006,904	939,804
751259	GNMA II	4.250	195,664	185,413
755189	GNMA II	4.250	85,436	79,569

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 254,178
755235	GNMA II	4.250	363,597	252,289
755308	GNMA II	4.250	142,803	135,774
755541	GNMA II	4.250	310,161	294,627
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	257,702
755900	GNMA II	4.250	265,084	178,835
756070	GNMA II	4.250	98,601	93,704
760759	GNMA II	4.250	208,444	112,948
760987	GNMA II	4.250	46,857	43,909
760933	GNMA II	4.375	105,769	99,737
760988	GNMA II	4.375	99,326	94,828
751103	GNMA II	4.500	1,061,241	637,307
751145	GNMA II	4.500	1,072,746	935,693
751165	GNMA II	4.500	705,200	259,735
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	129,327
751272	GNMA II	4.500	358,970	302,372
755190	GNMA II	4.500	281,608	72,506
755213	GNMA II	4.500	406,397	386,762
755236	GNMA II	4.500	433,690	412,983
755265	GNMA II	4.500	429,222	281,942
755310	GNMA II	4.500	696,577	663,564
755343	GNMA II	4.500	124,670	118,173
755357	GNMA II	4.500	142,456	135,269
755395	GNMA II	4.500	215,308	205,566

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	$ 122,772	$ -
755543	GNMA II	4.500	424,602	215,122
755567	GNMA II	4.500	117,741	112,414
755606	GNMA II	4.500	151,783	144,952
755619	GNMA II	4.500	105,881	100,285
755772	GNMA II	4.500	111,072	105,908
755803	GNMA II	4.500	191,019	182,212
755901	GNMA II	4.500	320,185	246,877
760761	GNMA II	4.500	339,177	247,971
760856	GNMA II	4.500	150,076	143,431
760924	GNMA II	4.500	242,799	232,048
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	89,756
760994	GNMA II	4.500	87,145	82,536
Subtotal			25,552,789	18,241,238
MBS Participation Interest (50%)			12,776,395	9,120,619
Total 2013B			$ 85,148,515	$ 62,320,211

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2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	$ 3,357,794	$ 2,692,507
AC8348	GNMA II	2.875	1,913,251	1,472,025
AC8373	GNMA II	2.875	2,146,050	2,045,902
AC8398	GNMA II	2.875	2,215,819	1,866,604
AD7551	GNMA II	2.875	3,175,581	2,495,690
AE9847	GNMA II	2.875	10,630,852	9,338,535
AB2232	GNMA II	3.000	84,000	80,095
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	24,038
AD7415	GNMA II	3.000	66,878	63,778
AD7416	GNMA II	3.250	65,004	62,091
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	83,954
AT4630	FNMA	2.775	210,335	88,030
Subtotal			24,145,726	20,313,250

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	$ 1,378,784	$ 1,024,200
AC8233	GNMA II	2.875	301,279	283,751
AC8307	GNMA II	2.875	1,846,536	1,564,287
AC8402	GNMA II	2.875	173,194	165,078
AC8519	GNMA II	2.875	810,878	502,939
AD7203	GNMA II	2.875	782,422	611,008
AD7206	GNMA II	2.875	164,941	156,946
AD7308	GNMA II	2.875	624,792	392,815
AD7325	GNMA II	2.875	740,110	706,030
AD7330	GNMA II	2.875	171,991	163,987
AD7414	GNMA II	2.875	1,175,447	1,019,638
AD7483	GNMA II	2.875	1,515,476	1,194,946
AD7523	GNMA II	2.875	1,693,438	1,455,939
AB2189	GNMA II	3.000	309,432	294,698
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	123,651
AD7331	GNMA II	3.000	107,285	102,326
AC8232	GNMA II	3.125	120,991	115,568
AD7205	GNMA II	3.125	110,891	105,845
AC8520	GNMA II	3.250	162,886	155,366
AD7326	GNMA II	3.250	132,431	126,518
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	126,344
AC7759	GNMA II	3.500	36,729	-
AC8396	GNMA II	2.500	1,509,787	1,361,879
AC8401	GNMA II	2.500	48,506	-

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	$ 705,460	$ 542,498
AC8521	GNMA II	2.500	281,308	267,458
AD7201	GNMA II	2.500	1,146,241	1,088,945
AD7306	GNMA II	2.500	528,762	432,121
AD7309	GNMA II	2.500	110,433	104,134
AD7322	GNMA II	2.500	884,732	626,374
AD7328	GNMA II	2.500	94,607	89,929
AD7411	GNMA II	2.500	1,324,919	1,188,372
AD7520	GNMA II	2.500	144,206	137,166
AD7323	GNMA II	2.625	152,254	145,013
AD7412	GNMA II	2.625	487,240	461,727
AD7481	GNMA II	2.625	1,315,697	1,250,625
AD7521	GNMA II	2.625	973,807	693,162
AD7525	GNMA II	2.625	199,960	190,450
AD7549	GNMA II	2.625	1,253,675	992,302
AC8103	GNMA II	2.750	54,282	51,718
AC8347	GNMA II	2.750	465,500	443,251
AC8397	GNMA II	2.750	533,047	238,563
AC7907	GNMA II	2.875	333,360	314,473
AC8150	GNMA II	2.875	261,715	249,481
AB2123	GNMA II	3.125	45,546	43,361
Subtotal			25,710,531	21,304,885
MBS Participation Interest (50.0009%)			12,855,497	10,652,634
Total 2013C			$ 37,001,223	$ 30,965,884

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2014A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500 %	$ 2,565,624	$ 2,206,211
AH2682	GNMA II	3.500	4,052,612	3,704,840
AH2643	GNMA II	4.000	5,008,472	4,328,349
AH2683	GNMA II	4.000	6,919,870	5,994,350
AV8370	FNMA	4.000	1,934,304	1,895,713
AV8372	FNMA	4.000	109,895	107,846
AV8375	FNMA	4.000	1,585,156	1,349,181
AV8380	FNMA	4.000	1,221,870	1,198,252
AW1960	FNMA	4.000	1,091,507	1,068,039
AW3992	FNMA	4.000	1,575,491	1,541,497
AW5592	FNMA	4.000	2,329,005	2,156,302
AW5731	FNMA	4.000	2,636,661	2,585,980
AW7334	FNMA	4.000	2,872,936	2,816,072
AV8376	FNMA	4.500	1,084,687	1,065,793
AV8381	FNMA	4.500	267,332	262,782
AV8383	FNMA	4.500	1,344,870	1,221,996
AV9666	FNMA	4.500	112,315	110,174
AW3993	FNMA	4.500	586,478	575,053
AW5593	FNMA	4.500	139,164	136,553
AW5732	FNMA	4.500	150,718	147,948
AW7335	FNMA	4.500	311,261	303,283
AW5727	FNMA	5.000	626,697	453,887
Total 2014A			$ 38,526,927	$ 35,230,103

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2014BC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH2641	GNMA II	2.500 %	$ 168,417	$ 164,369
AI4062	GNMA II	3.500	2,016,229	1,973,947
AI4123	GNMA II	3.500	7,348,206	6,872,591
AI4075	GNMA II	4.000	6,251,098	5,833,549
AI4124	GNMA II	4.000	8,017,473	7,137,845
AV8377	FNMA	4.000	229,168	225,535
AV9665	FNMA	4.000	401,001	393,782
AW5736	FNMA	4.000	3,396,805	3,234,211
AW9563	FNMA	4.000	3,698,430	3,633,024
AW9564	FNMA	4.500	1,004,504	987,893
Total 2014BC			$ 32,531,332	$ 30,456,746

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2014D

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AI4703	GNMA II	3.500 %	$ 16,399,655	$ 15,636,930
AI4177	GNMA II	4.000	5,479,378	4,857,934
AI4704	GNMA II	4.000	735,196	723,726
AW2207	FNMA	4.000	85,478	84,240
AW5737	FNMA	4.000	142,729	140,837
AW5740	FNMA	4.000	3,686,129	3,464,481
AW5741	FNMA	4.000	311,041	306,899
AW7336	FNMA	4.000	309,172	304,683
AW9565	FNMA	4.000	497,994	490,884
AX1587	FNMA	4.000	5,288,486	5,206,406
AX5957	FNMA	4.000	6,014,025	5,922,712
AW5595	FNMA	4.500	200,627	197,815
AW5728	FNMA	4.500	437,726	431,376
AX2656	FNMA	4.500	346,827	342,022
Total 2014D			$ 39,934,464	$ 38,110,944

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2015A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AK6399	GNMA II	3.500 %	$ 18,481,703	$ 18,091,701
AH2040	GNMA II	4.000	844,997	412,412
AI4126	GNMA II	4.000	576,340	569,386
AW5733	FNMA	4.000	171,975	170,262
AX1589	FNMA	4.000	234,034	231,187
AX2655	FNMA	4.000	6,720,434	6,646,410
AX3828	FNMA	4.000	4,562,724	4,372,065
AX3832	FNMA	4.000	2,080,415	2,060,118
AX8551	FNMA	4.000	9,693,845	9,474,506
AY0378	FNMA	4.000	8,619,916	8,516,242
AY1974	FNMA	4.000	7,051,730	6,971,050
AX1588	FNMA	4.500	348,274	344,667
AX1590	FNMA	4.500	546,912	541,244
AX5958	FNMA	4.500	79,853	79,040
Total 2015A			$ 60,013,153	$ 58,480,290

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2015

2015B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AK6443	GNMA II	3.500 %	$ 14,170,579	$ 13,688,016
AK6913	GNMA II	3.500	10,777,884	10,676,712
AK6444	GNMA II	4.000	131,857	130,707
AW5745	FNMA	3.500	225,584	223,826
AX1586	FNMA	3.500	86,251	85,519
AX2654	FNMA	3.500	843,020	835,732
AX3822	FNMA	3.500	1,217,548	1,206,608
AX3827	FNMA	3.500	999,452	990,788
AX5956	FNMA	3.500	943,360	934,765
AY0377	FNMA	3.500	870,107	862,581
AY0379	FNMA	3.500	103,512	102,461
AY4398	FNMA	3.500	3,491,566	3,457,808
AY5077	FNMA	3.500	4,541,566	4,506,738
AX3819	FNMA	4.000	4,290,651	4,259,031
AX3823	FNMA	4.000	6,186,069	6,138,662
AX3837	FNMA	4.000	527,583	523,716
AY4399	FNMA	4.000	2,917,001	2,886,632
Subtotal			52,323,587	51,510,302

2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX8124	FNMA	3.500 %	$ 2,206,586	$ 2,183,376
AI4766	GNMA II	3.000	226,721	224,186
AH2598	GNMA II	3.500	178,836	176,559
AH2684	GNMA II	3.500	129,781	128,596
AI4076	GNMA II	3.500	438,494	434,269
AI4125	GNMA II	3.500	133,278	132,067
AH1965	GNMA II	4.000	621,071	615,563
AH2599	GNMA II	4.000	372,689	369,425
AX8552	FNMA	4.500	115,889	114,998
Subtotal			4,423,344	4,379,038
MBS Participation Interest (49.8850%)			2,206,585	2,184,483
Total 2015B			$ 54,530,173	$ 53,694,785

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2015

2015C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AK6398	GNMA II	3.000 %	$ 2,635,387	$ 2,618,429
AK6982	GNMA II	3.500	9,014,821	8,957,724
AK7034	GNMA II	3.500	2,824,727	2,804,565
AH2685	GNMA II	4.000	159,914	159,004
AI4706	GNMA II	4.000	67,187	66,794
AX3831	FNMA	3.500	3,231,374	3,213,905
AX3833	FNMA	3.500	441,235	439,015
AX5959	FNMA	3.500	394,891	391,252
AX8553	FNMA	3.500	153,591	152,710
AY1973	FNMA	3.500	1,573,539	1,561,966
AY1975	FNMA	3.500	191,692	188,970
AY5079	FNMA	3.500	2,741,721	2,727,649
AY6558	FNMA	3.500	2,526,860	2,511,696
AY9492	FNMA	3.500	6,229,314	6,191,630
AW3994	FNMA	4.000	122,104	121,407
AX3820	FNMA	4.000	475,526	472,605
AX3824	FNMA	4.000	404,363	402,407
AX3834	FNMA	4.000	93,469	92,930
AX5960	FNMA	4.000	913,039	907,020
AY4401	FNMA	4.000	113,604	112,987
AY6559	FNMA	4.000	3,203,831	3,185,361
AY9493	FNMA	4.000	488,884	486,233
Subtotal			38,001,074	37,766,260

2015C, continued

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX3836	FNMA	3.500 %	$ 2,224,511	$ 2,212,724
AI4924	GNMA	3.500	25,651,238	25,057,976
Subtotal			27,875,749	27,270,700
MBS Participation Interest (7.9801%)			2,224,513	2,176,229
Total 2015C			$ 40,225,587	$ 39,942,489

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
September 30, 2015

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 09/30/2015	Curtailments 12 Months Ended 09/30/2015	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	$ 10,110,976	$ 829,069	$ 5,167	$ 4,375,642	$ 45,743	$ 4,421,385
2009A-1/2010A	4.50%	178,146,822	17,145,761	305,888	61,212,380	1,693,417	62,905,797
2009A-2/2011AB	4.00%	62,259,312	6,874,753	103,176	26,892,915	770,224	27,663,139
2009A-3/2011CD	4.46%	44,065,628	3,459,191	88,807	14,447,696	425,761	14,873,457
2009A-4/2011E	3.97%	98,970,333	9,252,487	189,398	28,153,967	648,353	28,802,320
2009A-5/2011FG	3.62%	63,985,840	4,114,112	116,680	14,331,875	369,162	14,701,037
2012A	3.47%	50,000,732	3,524,576	121,683	8,644,069	259,905	8,903,974
2012B	3.30%	75,000,177	5,610,418	102,140	11,460,237	276,634	11,736,871
2013A	2.93%	75,000,700	4,076,352	78,384	7,725,590	212,250	7,937,840
2013B	3.99%	97,924,910	8,938,180	157,746	18,649,738	376,560	19,026,298
2013C	2.86%	37,001,212	2,513,459	31,032	4,317,332	77,008	4,394,340
2014A	3.98%	38,526,927	2,505,872	25,383	2,505,872	33,432	2,539,304
2014BC	3.86%	32,531,332	1,458,577	29,201	1,458,577	33,226	1,491,803
2014D	3.81%	39,934,464	1,193,610	23,278	1,193,610	23,278	1,216,888
2015A	3.85%	60,013,153	842,240	34,714	842,240	34,714	876,954
2015B	3.63%	54,530,173	347,893	30,048	347,893	30,048	377,941
2015C	3.54%	40,225,585	34,807	17,744	34,807	17,744	52,551
Total		$ 1,058,228,275	$ 72,721,357	$ 1,460,469	$ 206,594,440	$ 5,327,459	$ 211,921,899

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.					
2009 A-1	07/01/2011	$ -	$ 120,000	$ -	$ 120,000	2041
	01/01/2012	-	560,000	-	560,000	2041
	07/01/2012	-	5,890,000	-	5,890,000	2041
	09/01/2012	-	920,000	-	920,000	2041
	10/01/2012	-	900,000	-	900,000	2041
	11/01/2012	-	980,000	-	980,000	2041
	12/01/2012	-	780,000	-	780,000	2041
	01/01/2013	-	2,360,000	-	2,360,000	2041
	05/01/2013	-	380,000	-	380,000	2041
	06/01/2013	-	1,920,000	-	1,920,000	2041
	07/01/2013	-	650,000	-	650,000	2041
	09/01/2013	-	1,220,000	-	1,220,000	2041
	10/01/2013	-	1,300,000	-	1,300,000	2041
	11/01/2013	-	1,040,000	-	1,040,000	2041
	12/01/2013	-	970,000	-	970,000	2041
	01/01/2014	-	870,000	-	870,000	2041
	03/01/2014	-	200,000	-	200,000	2041
	04/01/2014	-	960,000	-	960,000	2041
	05/01/2014	-	1,020,000	-	1,020,000	2041
	06/01/2014	-	420,000	-	420,000	2041
	07/01/2014	-	680,000	-	680,000	2041
	08/01/2014	-	640,000	-	640,000	2041
	09/01/2014	-	930,000	-	930,000	2041
	10/01/2014	-	890,000	-	890,000	2041
	11/01/2014	-	940,000	-	940,000	2041

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Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-1, continued from prior page						
	12/01/2014	-	250,000	-	250,000	2041
	01/01/2015	-	940,000	-	940,000	2041
	02/01/2015	-	1,410,000	-	1,410,000	2041
	03/01/2015	-	460,000	-	460,000	2041
	04/01/2015	-	490,000	-	490,000	2041
	05/01/2015	-	100,000	-	100,000	2041
	06/01/2015	-	460,000	-	460,000	2041
	07/01/2015	-	810,000	-	810,000	2041
	08/01/2015	-	700,000	-	700,000	2041
	09/01/2015	-	1,280,000	-	1,280,000	2041
Total 2009 A-1		-	34,440,000	-	34,440,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-4A	07/01/2012	$ -	$ 220,000	$ -	$ 220,000	2041
	10/01/2012	-	160,000	-	160,000	2041
	11/01/2012	-	210,000	-	210,000	2041
	12/01/2012	-	240,000	-	240,000	2041
	01/01/2013	-	400,000	-	400,000	2041
	04/01/2013	-	70,000	-	70,000	2041
	05/01/2013	-	240,000	-	240,000	2041
	06/01/2013	-	840,000	-	840,000	2041
	09/01/2013	-	100,000	-	100,000	2041
	10/01/2013	-	410,000	-	410,000	2041
	11/01/2013	-	110,000	-	110,000	2041
	12/01/2013	-	250,000	-	250,000	2041
	01/01/2014	-	50,000	-	50,000	2041
	03/01/2014	-	10,000	-	10,000	2041
	04/01/2014	-	330,000	-	330,000	2041
	05/01/2014	-	180,000	-	180,000	2041
	06/01/2014	-	110,000	-	110,000	2041
	07/01/2014	-	140,000	-	140,000	2041
	08/01/2014	-	190,000	-	190,000	2041
	09/01/2014	-	160,000	-	160,000	2041
	10/01/2014	-	220,000	-	220,000	2041
	11/01/2014	-	130,000	-	130,000	2041
	12/01/2014	-	210,000	-	210,000	2041
	01/01/2015	-	110,000	-	110,000	2041
	02/01/2015	-	430,000	-	430,000	2041
	03/01/2015	-	60,000	-	60,000	2041
	04/01/2015	-	90,000	-	90,000	2041
	06/01/2015	-	110,000	-	110,000	2041
	07/01/2015	-	160,000	-	160,000	2041
	09/01/2015	-	340,000	-	340,000	2041
Total 2009 A-4A		-	6,280,000	-	6,280,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-4B	07/01/2012	$ -	$ 130,000	$ -	$ 130,000	2041
	10/01/2012	-	100,000	-	100,000	2041
	11/01/2012	-	130,000	-	130,000	2041
	12/01/2012	-	140,000	-	140,000	2041
	01/01/2013	-	240,000	-	240,000	2041
	04/01/2013	-	40,000	-	40,000	2041
	05/01/2013	-	140,000	-	140,000	2041
	06/01/2013	-	500,000	-	500,000	2041
	09/01/2013	-	60,000	-	60,000	2041
	10/01/2013	-	250,000	-	250,000	2041
	11/01/2013	-	60,000	-	60,000	2041
	12/01/2013	-	150,000	-	150,000	2041
	01/01/2014	-	30,000	-	30,000	2041
	04/01/2014	-	190,000	-	190,000	2041
	05/01/2014	-	100,000	-	100,000	2041
	06/01/2014	-	70,000	-	70,000	2041
	07/01/2014	-	90,000	-	90,000	2041
	08/01/2014	-	110,000	-	110,000	2041
	09/01/2014	-	100,000	-	100,000	2041
	10/01/2014	-	130,000	-	130,000	2041
	11/01/2014	-	80,000	-	80,000	2041
	12/01/2014	-	120,000	-	120,000	2041
	01/01/2015	-	60,000	-	60,000	2041
	02/01/2015	-	260,000	-	260,000	2041
	03/01/2015	-	30,000	-	30,000	2041
	04/01/2015	-	50,000	-	50,000	2041
	06/01/2015	-	60,000	-	60,000	2041
	07/01/2015	-	90,000	-	90,000	2041
	09/01/2015	-	210,000	-	210,000	2041
Total 2009 A-4B		-	3,720,000	-	3,720,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-5	07/01/2012	$ -	$ 80,000	$ -	$ 80,000	2041
	09/01/2012	-	120,000	-	120,000	2041
	11/01/2012	-	70,000	-	70,000	2041
	12/01/2012	-	120,000	-	120,000	2041
	01/01/2013	-	80,000	-	80,000	2041
	04/01/2013	-	50,000	-	50,000	2041
	06/01/2013	-	300,000	-	300,000	2041
	09/01/2013	-	110,000	-	110,000	2041
	10/01/2013	-	310,000	-	310,000	2041
	11/01/2013	-	130,000	-	130,000	2041
	12/01/2013	-	220,000	-	220,000	2041
	01/01/2014	-	230,000	-	230,000	2041
	03/01/2014	-	330,000	-	330,000	2041
	04/01/2014	-	120,000	-	120,000	2041
	05/01/2014	-	50,000	-	50,000	2041
	06/01/2014	-	170,000	-	170,000	2041
	07/01/2014	-	150,000	-	150,000	2041
	08/01/2014	-	370,000	-	370,000	2041
	09/01/2014	-	130,000	-	130,000	2041
	10/01/2014	-	190,000	-	190,000	2041
	11/01/2014	-	290,000	-	290,000	2041
	12/01/2014	-	220,000	-	220,000	2041
	01/01/2015	-	220,000	-	220,000	2041
	02/01/2015	-	200,000	-	200,000	2041
	03/01/2015	-	70,000	-	70,000	2041
	06/01/2015	-	270,000	-	270,000	2041
	07/01/2015	-	110,000	-	110,000	2041
Total 2009 A-5		-	4,710,000	-	4,710,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2010 A	07/01/2011	$ -	$ 125,000	$ -	$ 125,000	2025 & 2028
	01/01/2012	-	440,000	-	440,000	2028
	07/01/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	09/01/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/01/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/01/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/01/2012	-	510,000	-	510,000	2013-2022 & 2025
	01/01/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	06/01/2013	-	230,000	-	230,000	2014-2022 & 2025
	07/01/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
	10/01/2013	-	285,000	-	285,000	2014-2022 & 2025
	11/01/2013	-	700,000	-	700,000	2014-2022 & 2025
	12/01/2013	-	635,000	-	635,000	2014-2022 & 2025
	01/01/2014	-	1,965,000	-	1,965,000	2014-2022, 2025 & 2028
	04/01/2014	-	5,000	-	5,000	2022
	05/01/2014	-	60,000	-	60,000	2020-2022 & 2025
	06/01/2014	-	1,375,000	-	1,375,000	2014-2022, 2025 & 2028
	07/01/2014	-	735,000	-	735,000	2015-2022, 2025 & 2028
	08/01/2014	-	210,000	-	210,000	2028
	09/01/2014	-	210,000	-	210,000	2028
	10/01/2014	-	570,000	-	570,000	2015-2022, 2025 & 2028
	11/01/2014	-	840,000	-	840,000	2015-2022, 2025 & 2028
	12/01/2014	-	375,000	-	375,000	2015-2022, 2025 & 2028
	01/01/2015	-	845,000	-	845,000	2015-2022, 2025 & 2028
	02/01/2015	-	200,000	-	200,000	2028
	03/01/2015	-	225,000	-	225,000	2021-2022, 2025 & 2028
	04/01/2015	-	530,000	-	530,000	2015-2022, 2025 & 2028
	05/01/2015	-	220,000	-	220,000	2021-2022, 2025 & 2028
	06/01/2015	-	565,000	-	565,000	2015-2022, 2025 & 2028
	07/01/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
	08/01/2015	-	200,000	-	200,000	2022 & 2028
	09/01/2015	-	295,000	-	295,000	2016-2022, 2025 & 2028
Total 2010 A		-	22,185,000	-	22,185,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 B	01/01/2012	$ -	$ 240,000	$ -	$ 240,000	2031
	07/01/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/01/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/01/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/01/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	01/01/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	07/01/2013	-	1,040,000	-	1,040,000	2031
	09/01/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/01/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/01/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	01/01/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
	05/01/2014	-	210,000	-	210,000	2014-2023, 2026 & 2031
	06/01/2014	-	1,300,000	-	1,300,000	2014-2023, 2026 & 2031
	07/01/2014	-	610,000	-	610,000	2015-2023, 2026 & 2031
	08/01/2014	-	200,000	-	200,000	2031
	09/01/2014	-	200,000	-	200,000	2031
	10/01/2014	-	280,000	-	280,000	2018-2021, 2023, 2026 & 2031
	11/01/2014	-	460,000	-	460,000	2015-2023, 2026 2031
	12/01/2014	-	755,000	-	755,000	2015-2023, 2026 2031
	01/01/2015	-	805,000	-	805,000	2015-2023, 2026 2031
	02/01/2015	-	180,000	-	180,000	2031
	03/01/2015	-	180,000	-	180,000	2031
	04/01/2015	-	180,000	-	180,000	2031
	05/01/2015	-	375,000	-	375,000	2015-2023, 2026 & 2031
	06/01/2015	-	310,000	-	310,000	2017-2023, 2026 & 2031
	07/01/2015	-	485,000	-	485,000	2016-2023, 2026 & 2031
	08/01/2015	-	170,000	-	170,000	2031
	09/01/2015	-	175,000	-	175,000	2031
Total 2011 B		-	16,440,000	-	16,440,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 C	07/01/2012	$ -	$ 140,000	$ -	$ 140,000	2013-2022
	10/01/2012	-	130,000	-	130,000	2013-2022
	11/01/2012	-	130,000	-	130,000	2013-2022
	12/01/2012	-	80,000	-	80,000	2013-2022
	01/01/2013	-	105,000	-	105,000	2013-2022
	09/01/2013	-	130,000	-	130,000	2014-2022
	10/01/2013	-	25,000	-	25,000	2018-2022
	12/01/2013	-	10,000	-	10,000	2021-2022
	01/01/2014	-	35,000	-	35,000	2016, 2018-2022
	09/01/2014	-	15,000	-	15,000	2020-2022
	10/01/2014	-	165,000	-	165,000	2015-2022
	11/01/2014	-	40,000	-	40,000	2015-2016, 2018-2022
	12/01/2014	-	15,000	-	15,000	2020-2022
	01/01/2015	-	110,000	-	110,000	2016-2022
	05/01/2015	-	5,000	-	5,000	2022
	06/01/2015	-	35,000	-	35,000	2016, 2018-2022
	07/01/2015	-	55,000	-	55,000	2016-2022
Total 2011 C		-	1,225,000	-	1,225,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 D	01/01/2012	$ -	$ 45,000	$ -	$ 45,000	2034
	07/01/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/01/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	01/01/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	07/01/2013	-	570,000	-	570,000	2034
	09/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/01/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/01/2013	-	35,000	-	35,000	2026 & 20331
	01/01/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	06/01/2014	-	560,000	-	560,000	2034
	07/01/2014	-	270,000	-	270,000	2034
	08/01/2014	-	130,000	-	130,000	2034
	09/01/2014	-	190,000	-	190,000	2020-2021, 2023, 2026, 2031 & 2034
	10/01/2014	-	775,000	-	775,000	2015-2023, 2026, 2031 & 2034
	11/01/2014	-	280,000	-	280,000	2015-2023, 2026, 2031 & 2034
	12/01/2014	-	175,000	-	175,000	2021, 2023, 2026, 2031 & 2034
	01/01/2015	-	605,000	-	605,000	2015-2023, 2026, 2031 & 2034
	04/01/2015	-	115,000	-	115,000	2034
	05/01/2015	-	380,000	-	380,000	2023, 2026, 2031 & 2034
	06/01/2015	-	275,000	-	275,000	2015-2021, 2023, 2026, 2031 & 2034
	07/01/2015	-	350,000	-	350,000	2016-2021, 2023, 2026, 2031 & 2034
	08/01/2015	-	110,000	-	110,000	2034
	09/01/2015	-	60,000	-	60,000	2034
Total 2011 D		-	8,855,000	-	8,855,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 E	07/01/2012	$ -	$ 635,000	$ -	$ 635,000	2013-2022, 2026, 2031 & 2035
	10/01/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/01/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/01/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	01/01/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	04/01/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	07/01/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/01/2013	-	480,000	-	480,000	2014-2022, 2026 & 2031
	11/01/2013	-	320,000	-	320,000	2014-2022, 2026 & 2031
	12/01/2013	-	755,000	-	755,000	2014-2022, 2026 & 2031
	01/01/2014	-	1,150,000	-	1,150,000	2017-2022, 2026, 2031 & 2035
	03/01/2014	-	5,000	-	5,000	2031
	05/01/2014	-	215,000	-	215,000	2014-2022, 2026 & 2031
	06/01/2014	-	1,400,000	-	1,400,000	2014-2022, 2026, 2031 & 2035
	07/01/2014	-	630,000	-	630,000	2015-2022, 2026, 2031 & 2035
	08/01/2014	-	210,000	-	210,000	2035
	09/01/2014	-	210,000	-	210,000	2035
	10/01/2014	-	635,000	-	635,000	2015-2022, 2026, 2031 & 2035
	11/01/2014	-	595,000	-	595,000	2015-2022, 2026, 2031 & 2035
	12/01/2014	-	815,000	-	815,000	2015-2022, 2026, 2031 & 2035
	01/01/2015	-	435,000	-	435,000	2015-2022, 2026, 2031 & 2035
	02/01/2015	-	260,000	-	260,000	2020-2022, 2026, 2031 & 2035
	03/01/2015	-	390,000	-	390,000	2015-2022, 2026, 2031 & 2035
	04/01/2015	-	465,000	-	465,000	2015-2022, 2026, 2031 & 2035
	05/01/2015	-	190,000	-	190,000	2035
	06/01/2015	-	520,000	-	520,000	2015-2022, 2026, 2031 & 2035
	07/01/2015	-	660,000	-	660,000	2016-2022, 2026, 2031 & 2035
	08/01/2015	-	175,000	-	175,000	2035
	09/01/2015	-	180,000	-	180,000	2035
Total 2011 E		-	15,545,000	-	15,545,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 F	07/01/2012	$ -	$ 55,000	$ -	$ 55,000	2017-2022
	09/01/2012	-	90,000	-	90,000	2013-2022
	11/01/2012	-	50,000	-	50,000	2018-2022
	12/01/2012	-	95,000	-	95,000	2013-2022
	01/01/2013	-	40,000	-	40,000	2019-2022
	04/01/2013	-	40,000	-	40,000	2019-2022
	07/01/2013	-	35,000	-	35,000	2019-2022
	10/01/2013	-	125,000	-	125,000	2014-2022
	11/01/2013	-	100,000	-	100,000	2014-2022
	12/01/2013	-	160,000	-	160,000	2014-2022
	01/01/2014	-	175,000	-	175,000	2014-2022
	03/01/2014	-	5,000	-	5,000	2022
	04/01/2014	-	75,000	-	75,000	2015-2022
	05/01/2014	-	40,000	-	40,000	2018-2022
	06/01/2014	-	120,000	-	120,000	2014-2022
	07/01/2014	-	105,000	-	105,000	2015-2022
	09/01/2014	-	70,000	-	70,000	2015-2022
	10/01/2014	-	130,000	-	130,000	2015-2022
	11/01/2014	-	200,000	-	200,000	2015-2022
	12/01/2014	-	150,000	-	150,000	2015-2022
	01/01/2015	-	115,000	-	115,000	2015-2022
	06/01/2015	-	85,000	-	85,000	2015-2022
	07/01/2015	-	70,000	-	70,000	2016-2022
Total 2011 F		-	2,130,000	-	2,130,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2015

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 G	07/01/2012	$ -	$ 85,000	$ -	$ 85,000	2026 & 2032
	09/01/2012	-	140,000	-	140,000	2026 & 2032
	11/01/2012	-	80,000	-	80,000	2026 & 2032
	12/01/2012	-	145,000	-	145,000	2026 & 2032
	01/01/2013	-	120,000	-	120,000	2026, 2032 & 2035
	04/01/2013	-	60,000	-	60,000	2026 & 2032
	07/01/2013	-	360,000	-	360,000	2026, 2032 & 2035
	10/01/2013	-	200,000	-	200,000	2026 & 2032
	11/01/2013	-	160,000	-	160,000	2026 & 2032
	12/01/2013	-	265,000	-	265,000	2026 & 2032
	01/01/2014	-	750,000	-	750,000	2026, 2032 & 2035
	03/01/2014	-	10,000	-	10,000	2026 & 2032
	04/01/2014	-	130,000	-	130,000	2026 & 2032
	05/01/2014	-	70,000	-	70,000	2026 & 2032
	06/01/2014	-	735,000	-	735,000	2026, 2032 & 2035
	07/01/2014	-	300,000	-	300,000	2026, 2032 & 2035
	08/01/2014	-	125,000	-	125,000	2035
	09/01/2014	-	255,000	-	255,000	2026, 2032 & 2035
	10/01/2014	-	375,000	-	375,000	2026, 2032 & 2035
	11/01/2014	-	490,000	-	490,000	2026, 2032 & 2035
	12/01/2014	-	395,000	-	395,000	2026, 2032 & 2035
	01/01/2015	-	345,000	-	345,000	2026, 2032 & 2035
	02/01/2015	-	125,000	-	125,000	2035
	03/01/2015	-	130,000	-	130,000	2032 & 2035
	04/01/2015	-	130,000	-	130,000	2035
	05/01/2015	-	125,000	-	125,000	2035
	06/01/2015	-	295,000	-	295,000	2026, 2032 & 2035
	07/01/2015	-	285,000	-	285,000	2026, 2032 & 2035
	08/01/2015	-	115,000	-	115,000	2035
	09/01/2015	-	120,000	-	120,000	2035
Total 2011 G		-	6,920,000	-	6,920,000	
Total		$ -	$ 122,450,000	$ -	$ 122,450,000	

Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	3.010	$ 108,000,000	$ -	$ 34,440,000	$ 73,560,000	2
				$ 108,000,000	$ -	$ 34,440,000	$ 73,560,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

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Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	2.480	$ 21,910,000	$ -	$ 6,280,000	$ 15,630,000	2
				$ 21,910,000	$ -	$ 6,280,000	$ 15,630,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

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Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	2.480	$ 13,090,000	$ -	$ 3,720,000	$ 9,370,000	2
				$ 13,090,000	$ -	$ 3,720,000	$ 9,370,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4B Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

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Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	2.490	$ 21,990,000	$ -	$ 4,710,000	$ 17,280,000	2
				$ 21,990,000	$ -	$ 4,710,000	$ 17,280,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

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HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015

Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	$ 1,535,000	$ 1,535,000	$ -	$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	$ 1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	$ 1,565,000	-	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	$ 1,420,000	160,000	-	N/A
--	07/01/2013	Serial	1.100	1,595,000	$ 1,405,000	190,000	-	N/A
--	01/01/2014	Serial	1.350	1,615,000	$ 1,345,000	270,000	-	N/A
--	07/01/2014	Serial	1.400	1,635,000	$ 1,335,000	300,000	-	N/A
--	01/01/2015	Serial	1.750	1,655,000	$ 1,285,000	370,000	-	N/A
--	07/01/2015	Serial	1.800	1,680,000	$ 1,245,000	435,000	-	N/A
60416QAL8	01/01/2016	Serial	2.100	1,705,000	$ -	465,000	1,240,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	$ -	485,000	1,250,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	$ -	490,000	1,270,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	$ -	490,000	1,305,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	$ -	505,000	1,320,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	$ -	510,000	1,350,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	$ -	515,000	1,380,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	$ -	535,000	1,400,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	$ -	540,000	1,430,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	$ -	555,000	1,455,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	$ -	575,000	1,480,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	$ -	605,000	1,510,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	$ -	620,000	1,545,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	$ -	645,000	1,575,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	$ -	3,680,000	9,760,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	$ -	9,245,000	7,860,000	1
				$ 72,000,000	$ 12,685,000	$ 22,185,000	$ 37,130,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin July 1, 2025.

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Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	1.125	$ 1,245,000	$ 1,185,000	$ 60,000	$ -	N/A
--	01/01/2014	Serial	1.500	1,280,000	1,165,000	115,000	-	N/A
--	07/01/2014	Serial	1.625	1,290,000	1,130,000	160,000	-	N/A
--	01/01/2015	Serial	2.000	1,305,000	1,115,000	190,000	-	N/A
--	07/01/2015	Serial	2.125	1,320,000	1,105,000	215,000	-	N/A
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	235,000	1,100,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	240,000	1,115,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	250,000	1,120,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	255,000	1,140,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	270,000	1,145,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	285,000	1,155,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	290,000	1,175,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	290,000	1,205,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	290,000	1,235,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	305,000	1,250,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	310,000	1,280,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	320,000	1,300,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	260,000	1,130,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	285,000	1,135,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	300,000	1,155,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	2,120,000	9,125,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	1,580,000	6,810,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	7,815,000	8,045,000	1
				$ 63,760,000	$ 5,700,000	$ 16,440,000	$ 41,620,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2022.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	$ 280,000	$ 280,000	$ -	$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
--	07/01/2013	Serial	0.900	310,000	285,000	25,000	-	N/A
--	01/01/2014	Serial	1.250	605,000	550,000	55,000	-	N/A
--	01/01/2015	Serial	1.800	620,000	540,000	80,000	-	N/A
60416QCP7	01/01/2016	Serial	2.000	635,000	-	115,000	520,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	55,000	310,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	130,000	545,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	140,000	565,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	150,000	580,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	160,000	605,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	180,000	620,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	105,000	520,000	2
				$ 8,310,000	$ 2,820,000	$ 1,225,000	$ 4,265,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2015

Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	0.900	$ 290,000	$ 265,000	$ 25,000	$ -	N/A
--	07/01/2014	Serial	1.350	610,000	555,000	55,000	-	N/A
--	07/01/2015	Serial	1.900	625,000	530,000	95,000	-	N/A
60416QDA9	07/01/2016	Serial	2.050	645,000	-	115,000	530,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	50,000	240,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	120,000	545,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	120,000	570,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	140,000	575,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	155,000	595,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	160,000	625,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	35,000	160,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	170,000	675,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	170,000	695,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	1,075,000	4,610,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	1,910,000	8,165,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	4,460,000	5,500,000	1
				$ 33,690,000	$ 1,350,000	$ 8,855,000	$ 23,485,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2031.

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Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	$ 915,000	$ 915,000	$ -	$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
--	07/01/2013	Serial	0.600	925,000	875,000	50,000	-	N/A
--	01/01/2014	Serial	1.000	915,000	830,000	85,000	-	N/A
--	07/01/2014	Serial	1.050	945,000	845,000	100,000	-	N/A
--	01/01/2015	Serial	1.250	935,000	795,000	140,000	-	N/A
--	07/01/2015	Serial	1.350	965,000	795,000	170,000	-	N/A
60416QDY7	01/01/2016	Serial	1.750	955,000	-	175,000	780,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	185,000	805,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	195,000	790,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	200,000	820,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	200,000	815,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	205,000	850,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	205,000	850,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	215,000	880,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	220,000	880,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	235,000	905,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	235,000	910,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	240,000	950,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	250,000	945,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	255,000	995,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	2,155,000	8,930,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	3,285,000	13,630,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	6,520,000	8,790,000	1
				$ 65,000,000	$ 5,930,000	$ 15,545,000	$ 43,525,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	$ 585,000	$ 585,000	$ -	$ -	N/A
--	07/01/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
--	01/01/2014	Serial	1.050	595,000	575,000	20,000	-	N/A
--	07/01/2014	Serial	1.150	620,000	580,000	40,000	-	N/A
--	01/01/2015	Serial	1.500	605,000	540,000	65,000	-	N/A
--	07/01/2015	Serial	1.600	635,000	545,000	90,000	-	N/A
60416QFA7	01/01/2016	Serial	2.000	620,000	-	90,000	530,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	100,000	550,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	100,000	540,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	110,000	560,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	110,000	555,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	130,000	565,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	125,000	560,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	155,000	565,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	155,000	560,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	160,000	590,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	160,000	585,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	165,000	615,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	165,000	610,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	180,000	635,000	2
				$ 13,575,000	$ 3,425,000	$ 2,130,000	$ 8,020,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	$ 7,180,000	$ -	$ 1,310,000	$ 5,870,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	2,410,000	10,820,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	3,200,000	5,500,000	1
				$ 29,110,000	$ -	$ 6,920,000	$ 22,190,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2032.

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Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	09/01/2042	Pass-Through	2.600	$ 50,000,000	$ 11,166,187		$ 38,833,813	NA
				$ 50,000,000	$ 11,166,187	$ -	$ 38,833,813	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/01/2042	Pass-Through	2.250	$ 75,000,000	$ 14,605,906		$ 60,394,094	NA
				$ 75,000,000	$ 14,605,906	$ -	$ 60,394,094	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	03/01/2043	Pass-Through	2.350	$ 75,000,000	$ 11,366,522		$ 63,633,478	NA
				$ 75,000,000	$ 11,366,522	$ -	$ 63,633,478	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	09/01/2041	Pass-Through	2.700	$ 85,148,519	$ 21,754,526		$ 63,393,994	NA
				$ 85,148,519	$ 21,754,526	$ -	$ 63,393,994	

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	09/01/2043	Pass-Through	3.000	$ 37,000,000	$ 5,763,794		$ 31,236,206	NA
				$ 37,000,000	$ 5,763,794	$ -	$ 31,236,206	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	07/01/2044	Pass-Through	3.000	$ 38,526,925	$ 3,148,070		$ 35,378,855	NA
				$ 38,526,925	$ 3,148,070	$ -	$ 35,378,855	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	09/01/2044	Pass-Through	2.950	$ 18,868,172	$ 1,057,477		$ 17,810,695	NA
				$ 18,868,172	$ 1,057,477	$ -	$ 17,810,695	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determed by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	09/01/2044	Pass-Through	3.250	$ 13,663,159	$ 765,759		$ 12,897,400	NA
				$ 13,663,159	$ 765,759	$ -	$ 12,897,400	

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determed by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/01/2044	Pass-Through	2.875	$ 39,934,464	$ 1,512,084		$ 38,422,380	NA
				$ 39,934,464	$ 1,512,084	$ -	$ 38,422,380	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	02/01/2045	Pass-Through	2.800	$ 60,013,152	$ 1,119,329		$ 58,893,823	NA
				$ 60,013,152	$ 1,119,329	$ -	$ 58,893,823	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGD0	04/01/2045	Pass-Through	3.000	$ 54,530,172	$ 641,578		$ 53,888,594	NA
				$ 54,530,172	$ 641,578	$ -	$ 53,888,594	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGE*	06/01/2045	Pass-Through	3.050	$ 40,225,586	$ 218,962		$ 40,006,624	NA
				$ 40,225,586	$ 218,962	$ -	$ 40,006,624	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2015

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 21, 2010 to June 30, 2020 — 0.00% July 1, 2020 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.) Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2015

Homeownership Finance Bonds Series 2011 A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages April 20, 2011 to June 30, 2011 — 35.40% July 1, 2011 to June 30, 2012 — 37.44 July 1, 2012 to June 30, 2013 — 39.82 July 1, 2013 to June 30, 2014 — 41.81 July 1, 2014 to June 30, 2015 — 42.54 July 1, 2015 to June 30, 2017 — 45.77 July 1, 2017 to June 30, 2018 — 47.68 July 1, 2018 to December 31, 2020 — 91.86 January 1, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2015

Homeownership Finance Bonds Series 2011 C and D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages July 20, 2011 to June 30, 2012 — 45.80% July 1, 2012 to June 30, 2013 — 47.42 July 1, 2013 to June 30, 2014 — 51.72 July 1, 2014 to June 30, 2015 — 54.42 July 1, 2015 to June 30, 2016 — 60.43 July 1, 2016 to June 30, 2017 — 62.06 July 1, 2017 to June 30, 2018 — 69.09 July 1, 2018 to June 30, 2020 — 73.18 July 1, 2020 to June 30, 2021 — 75.72 July 1, 2021 and thereafter — 100.00
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2015

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages September 29, 2011 to June 30, 2013 — 0.00% July 1, 2013 to December 31, 2013 — 2.93 January 1, 2014 to June 30, 2014 — 5.33 July 1, 2014 To December 31, 2014 — 7.80 January 1, 2015 to June 30, 2015 — 10.30 July 1, 2015 to December 31, 2015 — 12.86 January 1, 2016 to June 30, 2016 — 15.45 July 1, 2016 to December 31, 2016 — 18.10 January 1, 2017 to June 30, 2017 — 20.78 July 1, 2017 to June 30, 2021 — 21.91 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2015

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2015

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue,	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages December 8, 2011 to June 30, 2018 — 20.99% July 1, 2018 to December 7, 2021 — 26.41 December 8, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2015

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Homeownership Finance Bonds Series 2012 A	No special redemption.
Homeownership Finance Bonds Series 2012 B	No special redemption.
Homeownership Finance Bonds Series 2013 A	No special redemption.
Homeownership Finance Bonds Series 2013 B	No special redemption.
Homeownership Finance Bonds Series 2013 C	No special redemption.
Homeownership Finance Bonds Series 2014 A	No special redemption.
Homeownership Finance Bonds Series 2014 BC	No special redemption.
Homeownership Finance Bonds Series 2014 D	No special redemption.
Homeownership Finance Bonds Series 2015A	No special redemption.
Homeownership Finance Bonds Series 2015B	No special redemption.
Homeownership Finance Bonds Series 2015C	No special redemption.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2015

HFB 2009A-1/2010A

Date	Percent
09/30/2015	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB

Date	Percent
09/30/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD

Date	Percent
09/30/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E

Date	Percent
09/30/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG

Date	Percent
09/30/2015	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

HFB 2012A

Date	Percent
09/30/2015	0.00%
08/28/2022	100.00%

HFB 2012B

Date	Percent
09/30/2015	0.00%
11/28/2022	100.00%

HFB 2013A

Date	Percent
09/30/2015	0.00%
02/28/2023	100.00%

HFB 2013C

Date	Percent
09/30/2015	0.00%
07/25/2023	100.00%

HFB 2014A

Date	Percent
09/30/2015	0.00%
06/19/2024	100.00%

HFB 2014BC*

Date	Percent
09/30/2015	0.00%
08/26/2024	58.00%

HFB 2014D

Date	Percent
09/30/2015	0.00%
10/28/2024	100.00%

HFB 2015A

Date	Percent
09/30/2015	0.00%
01/26/2025	100.00%

HFB 2015B

Date	Percent
09/30/2015	0.00%
03/24/2025	100.00%

HFB 2015C

Date	Percent
09/30/2015	0.00%
05/25/2025	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

Homeownership Finance Bond Resolution
Investments
Information as of September 30, 2015

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable %	$ 2,070,000
None	Revenue	Government Money Market Fund	Daily	0.01000	2,818,341
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	851,640
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	600,000
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	0.01000	2,615,063
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.01000	4,713,582
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	433,404
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	535,000
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.01000	1,070,132
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.01000	2,219,008
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	282,654
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	522,500
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	0.01000	165,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.01000	855,398
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	559,409
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	385,000
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	0.01000	1,010,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.01000	3,148,733
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	397,258
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	265,000
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	0.01000	470,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.01000	1,118,637
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	84,140
2012A	Redemption	Government Money Market Fund	Daily	0.01000	521,571
2012A	Revenue	Government Money Market Fund	Daily	0.01000	421,216
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	113,239
2012B	Redemption	Government Money Market Fund	Daily	0.01000	1,071,920
2012B	Revenue	Government Money Market Fund	Daily	0.01000	379,673
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	124,616
2013A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	70,387
2013A	Redemption	Government Money Market Fund	Daily	0.01000	416,281
2013A	Revenue	Government Money Market Fund	Daily	0.01000	365,869
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	142,636
2013B	Redemption	Government Money Market Fund	Daily	0.01000	1,073,777
2013B	Revenue	Government Money Market Fund	Daily	0.01000	2,250,077

Homeownership Finance Bond Resolution

Investments

Information as of September 30, 2015

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.01000 %	$ 78,091
2013C	Cost of Issuance	Government Money Market Fund	Daily	0.01000	16,481
2013C	Redemption	Government Money Market Fund	Daily	0.01000	271,544
2013C	Revenue	Government Money Market Fund	Daily	0.01000	114,281
2014A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	88,447
2014A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	1,585
2014A	Redemption	Government Money Market Fund	Daily	0.01000	148,754
2014A	Revenue	Government Money Market Fund	Daily	0.01000	195,893
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	78,715
2014BC	Cost of Issuance	Government Money Market Fund	Daily	0.01000	22,289
2014BC	Redemption	Government Money Market Fund	Daily	0.01000	251,349
2014BC	Revenue	Government Money Market Fund	Daily	0.01000	81,940
2014D	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	92,054
2014D	Cost of Issuance	Government Money Market Fund	Daily	0.01000	15,293
2014D	Redemption	Government Money Market Fund	Daily	0.01000	311,436
2014D	Revenue	Government Money Market Fund	Daily	0.01000	144,877
2015A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	137,419
2015A	Redemption	Government Money Market Fund	Daily	0.01000	413,534
2015A	Revenue	Government Money Market Fund	Daily	0.01000	224,118
2015B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	134,721
2015B	Redemption	Government Money Market Fund	Daily	0.01000	193,810
2015B	Revenue	Government Money Market Fund	Daily	0.01000	94,288
2015C	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	101,684
2015C	Cost of Issuance	Government Money Market Fund	Daily	0.01000	15,899
2015C	Redemption	Government Money Market Fund	Daily	0.01000	64,138
2015C	Revenue	Government Money Market Fund	Daily	0.01000	63,529
					$ 37,497,327