Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of December 31, 2015
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This report is available upon request in alternative formats.

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Homeownership Finance Bond Resolution

Overview

Information as of December 31, 2015

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of December 31, 2015

Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding)
Contributed*	$ -	$ 4,809,715	$ -	4.67 %
2009A-1/2010A	103,955,000	96,699,053	-	4.50
2009A-2/2011AB	38,775,000	38,088,063	-	3.96
2009A-3/2011CD	27,010,000	24,724,592	-	4.47
2009A-4/2011E	64,820,000	61,165,657	-	3.95
2009A-5/2011FG	46,225,000	43,062,982	-	3.61
2012A	37,809,913	37,695,912	-	3.47
2012B	58,030,836	57,555,183	-	3.30
2013A	62,191,614	61,728,217	-	2.92
2013B	60,411,333	59,368,749	-	3.98
2013C	30,015,520	29,308,799	-	2.86
2014A	34,595,906	34,309,891	-	3.99
2014BC	29,568,499	29,145,288	-	3.86
2014D	37,459,236	37,402,721	-	3.81
2015A	58,304,288	58,216,712	-	3.85
2015B	53,504,108	53,155,701	-	3.63
2015C	39,795,180	39,410,712	-	3.54
2015D	52,251,291	52,110,936		3.51
	$ 834,722,724	$ 817,958,883	$ -	3.75 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of December 31, 2015. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2015

Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	$ 82,321	$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	-
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	55,245
769127	GNMA II	4.250	1,701,363	1,010,345
768555	GNMA II	4.375	284,473	141,331
769197	GNMA II	4.375	224,633	96,026
743373	GNMA II	4.500	267,189	76,171
755739	GNMA II	4.500	272,460	251,562
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	161,170
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	266,061
755721	GNMA II	4.750	72,628	
735285	GNMA II	4.875	420,180	286,893
735310	GNMA II	4.875	194,728	-
735385	GNMA II	4.875	278,777	254,088
735441	GNMA II	4.875	430,828	311,616
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	151,203
743430	GNMA II	4.875	576,690	353,168
743604	GNMA II	4.875	304,610	180,759
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	75,662
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2015

Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	$ 51,149	$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	87,398
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	46,200
AD8880	FNMA	4.875	91,875	83,978
AD9655	FNMA	4.875	54,242	49,528
AD9663	FNMA	4.875	70,680	64,906
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	127,876
AE4734	FNMA	4.875	205,623	188,921
AE4740	FNMA	4.875	69,684	63,991
AE6276	FNMA	4.875	157,006	143,833
AE6283	FNMA	4.875	87,802	80,667
AD3413	FNMA	4.937	109,346	99,715
AD3414	FNMA	5.062	110,620	101,401
Total Contributed			$ 10,110,976	$ 4,809,715

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747682	GNMA II	4.250 %	$ 2,462,415	$ 1,572,237
735539	GNMA II	4.375	1,396,097	734,043
735673	GNMA II	4.375	1,680,538	997,122
743211	GNMA II	4.375	1,309,257	354,419
743229	GNMA II	4.375	578,552	303,398
743367	GNMA II	4.375	1,633,601	499,860
743426	GNMA II	4.375	812,460	346,541
743522	GNMA II	4.375	1,366,344	831,724
743600	GNMA II	4.375	1,632,975	1,022,826
743628	GNMA II	4.375	444,245	257,673
747345	GNMA II	4.375	191,503	32,344
747437	GNMA II	4.375	370,259	332,827
747453	GNMA II	4.375	381,439	185,044
747507	GNMA II	4.375	642,344	577,276
747575	GNMA II	4.375	445,634	284,718
747683	GNMA II	4.375	480,852	97,971
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	117,320
751068	GNMA II	4.375	525,613	286,514
751082	GNMA II	4.375	67,395	60,650
735233	GNMA II	4.500	3,031,016	1,260,365
735283	GNMA II	4.500	6,096,412	2,854,820
735307	GNMA II	4.500	3,932,346	2,261,499
735382	GNMA II	4.500	3,060,218	1,630,106
735438	GNMA II	4.500	3,024,343	1,799,770
735674	GNMA II	4.500	1,415,549	745,754
743368	GNMA II	4.500	1,777,691	1,326,241
743427	GNMA II	4.500	187,007	53,102
743523	GNMA II	4.500	229,489	206,596

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743562	GNMA II	4.500 %	$ 961,400	$ 582,213
743601	GNMA II	4.500	381,618	344,687
747346	GNMA II	4.500	226,417	205,699
747438	GNMA II	4.500	223,926	203,705
747454	GNMA II	4.500	331,156	300,578
747508	GNMA II	4.500	95,735	-
747781	GNMA II	4.500	1,256,252	656,468
747821	GNMA II	4.500	1,315,009	1,090,212
751031	GNMA II	4.500	85,503	76,690
751045	GNMA II	4.500	587,065	324,262
735234	GNMA II	4.625	1,485,864	991,585
735308	GNMA II	4.625	1,508,823	938,789
735383	GNMA II	4.625	429,945	255,293
735541	GNMA II	4.625	2,427,097	1,271,189
735675	GNMA II	4.625	4,617,095	1,752,223
743213	GNMA II	4.625	1,567,892	888,762
743230	GNMA II	4.625	1,947,415	1,082,309
743369	GNMA II	4.625	5,569,197	3,715,346
743428	GNMA II	4.625	2,318,556	1,613,423
743524	GNMA II	4.625	1,505,527	595,845
743563	GNMA II	4.625	2,040,170	1,020,090
743602	GNMA II	4.625	750,932	677,620
743629	GNMA II	4.625	262,120	225,675
747347	GNMA II	4.625	819,614	228,860
747439	GNMA II	4.625	1,402,857	823,370
747455	GNMA II	4.625	566,335	301,378
747577	GNMA II	4.625	1,739,781	1,112,898
747685	GNMA II	4.625	1,634,848	886,210
747782	GNMA II	4.625	1,077,931	387,999

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 %	$ 192,072	$ 175,235
751070	GNMA II	4.625	288,994	262,030
751084	GNMA II	4.625	708,258	372,637
735309	GNMA II	4.750	513,459	202,116
735384	GNMA II	4.750	418,167	123,186
735677	GNMA II	4.750	439,127	57,680
743231	GNMA II	4.750	145,222	132,110
743371	GNMA II	4.750	2,083,502	1,086,170
743429	GNMA II	4.750	2,159,235	1,144,328
743525	GNMA II	4.750	3,648,810	1,785,473
743564	GNMA II	4.750	2,324,446	1,136,800
743603	GNMA II	4.750	3,397,407	1,968,063
743630	GNMA II	4.750	1,404,925	791,630
747348	GNMA II	4.750	985,656	429,227
747440	GNMA II	4.750	2,575,373	1,105,754
747456	GNMA II	4.750	522,761	110,956
747510	GNMA II	4.750	848,013	758,061
747578	GNMA II	4.750	1,378,262	726,637
747579	GNMA II	4.750	146,159	133,408
747686	GNMA II	4.750	1,826,118	869,664
747783	GNMA II	4.750	1,269,558	606,424
747823	GNMA II	4.750	1,323,551	823,616
751032	GNMA II	4.750	122,793	-
751047	GNMA II	4.750	535,345	201,833
751071	GNMA II	4.750	349,447	111,533
751085	GNMA II	4.750	541,277	365,084
743526	GNMA II	4.875	1,232,329	810,574
743565	GNMA II	4.875	598,881	546,839
743631	GNMA II	4.875	174,844	159,635

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	$ 130,241	$ 118,110
747441	GNMA II	4.875	157,919	-
747511	GNMA II	4.875	107,750	98,540
747784	GNMA II	4.875	131,435	120,268
747824	GNMA II	4.875	130,704	-
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	60,398
AE2711	FNMA	4.250	119,539	108,699
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	85,935
AD5858	FNMA	4.500	81,520	71,712
AD8866	FNMA	4.500	242,983	-
AD8874	FNMA	4.500	344,894	126,065
AD8878	FNMA	4.500	115,552	105,208
AD9648	FNMA	4.500	119,021	108,709
AD9662	FNMA	4.500	131,362	113,556
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	74,143
AE2705	FNMA	4.625	92,153	79,559
AE3601	FNMA	4.625	116,585	106,733
AE4745	FNMA	4.625	108,743	99,452
AD2648	FNMA	4.687	248,602	119,714
AD2661	FNMA	4.687	343,959	311,611
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	245,385
AD4235	FNMA	4.687	134,600	-
AD6804	FNMA	4.750	102,780	-
AD6813	FNMA	4.750	84,011	76,924

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD8879	FNMA	4.750 %	$ 92,045	$ 84,218
AE2059	FNMA	4.750	192,525	113,168
AE2714	FNMA	4.750	185,898	-
AE3602	FNMA	4.750	74,328	67,806
Subtotal			115,458,886	63,078,752

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	$ 96,238	$ 87,881
747780	GNMA II	4.375	77,205	-
735540	GNMA II	4.500	4,303,546	2,321,352
743212	GNMA II	4.500	450,062	340,403
743228	GNMA II	4.500	121,688	109,852
747576	GNMA II	4.500	834,588	340,779
747684	GNMA II	4.500	1,552,935	813,817
751069	GNMA II	4.500	627,065	576,023
751083	GNMA II	4.500	1,179,104	814,281
735284	GNMA II	4.625	1,408,975	633,710
735439	GNMA II	4.625	544,464	271,907
747509	GNMA II	4.625	1,658,314	991,906
747822	GNMA II	4.625	692,065	469,076
735440	GNMA II	4.750	577,825	114,080
735542	GNMA II	4.750	997,704	468,735
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	59,198
AD6815	FNMA	4.500	217,208	-
AE2054	FNMA	4.500	259,873	-
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	221,325
AD3417	FNMA	4.562	449,308	277,851
AD3424	FNMA	4.562	100,335	92,149
AD4234	FNMA	4.562	237,044	212,204

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD4246	FNMA	4.562 %	$ 240,606	$ 208,114
AD5859	FNMA	4.625	118,921	-
AE2713	FNMA	4.625	70,518	-
AD5863	FNMA	4.750	236,686	82,550
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	2,760,996
728534	GNMA II	4.500	3,165,225	1,541,259
728613	GNMA II	4.500	4,906,470	2,519,823
728261	GNMA II	4.625	1,388,274	483,980
728535	GNMA II	4.625	1,061,740	704,085
728536	GNMA II	4.875	427,435	149,759
728537	GNMA II	5.000	82,472	-
728519	GNMA II	5.125	442,344	336,978
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	63,066
AC9166	FNMA	4.562	315,551	289,373
AC9177	FNMA	4.562	90,196	81,953
AC9180	FNMA	4.687	64,784	59,619
AC9167	FNMA	4.937	85,625	-
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	18,498,086
MBS Participation Interest (50%)			18,093,770	9,249,043

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 466,526
735306	GNMA II	4.250	471,528	300,713
735672	GNMA II	4.250	1,501,839	773,970
743210	GNMA II	4.250	1,833,640	1,158,392
743227	GNMA II	4.250	2,009,044	1,304,458
743366	GNMA II	4.250	6,839,604	3,389,217
743425	GNMA II	4.250	3,292,191	2,012,165
743521	GNMA II	4.250	4,525,211	2,312,988
743599	GNMA II	4.250	5,980,213	2,990,206
743627	GNMA II	4.250	1,231,979	716,773
747344	GNMA II	4.250	1,592,830	1,017,382
747350	GNMA II	4.250	824,585	311,322
747436	GNMA II	4.250	3,108,857	2,055,582
747452	GNMA II	4.250	2,448,128	1,303,017
747506	GNMA II	4.250	2,919,753	1,378,321
747779	GNMA II	4.250	1,625,287	1,036,495
747819	GNMA II	4.250	1,614,849	949,988
751029	GNMA II	4.250	144,968	132,594
751044	GNMA II	4.250	165,015	150,966
751081	GNMA II	4.250	525,761	282,809
761081	GNMA II	4.000	1,101,015	684,707
761114	GNMA II	4.000	722,907	462,138
761146	GNMA II	4.000	669,076	479,805
761157	GNMA II	4.000	609,113	146,268
761264	GNMA II	4.000	1,046,962	605,693
761271	GNMA II	4.000	766,252	360,105
761290	GNMA II	4.000	292,260	140,269

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	$ 730,493	$ 538,862
761147	GNMA II	4.125	132,060	68,848
761272	GNMA II	4.125	110,508	101,216
761291	GNMA II	4.125	289,418	265,109
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	254,169
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	390,247
761082	GNMA II	4.375	266,240	242,911
761267	GNMA II	4.375	79,786	72,502
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	85,509
761083	GNMA II	4.500	1,155,433	622,622
761116	GNMA II	4.500	537,094	304,689
761148	GNMA II	4.500	781,371	471,875
761158	GNMA II	4.500	325,323	199,993
761268	GNMA II	4.500	593,363	114,988
761274	GNMA II	4.500	760,304	409,244
761293	GNMA II	4.500	356,517	328,082
761310	GNMA II	4.500	366,565	83,101
Subtotal			57,613,223	31,476,836
MBS Participation Interest (50%)			28,806,612	15,738,418

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 250,322
755617	GNMA II	4.000	785,901	393,309
755756	GNMA II	4.000	231,947	219,412
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	128,217
755886	GNMA II	4.000	512,863	245,256
755899	GNMA II	4.000	575,483	204,531
755995	GNMA II	4.000	479,284	453,578
756017	GNMA II	4.000	168,915	126,122
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	139,345
760757	GNMA II	4.000	367,422	346,406
760852	GNMA II	4.000	985,381	800,373
760921	GNMA II	4.000	775,593	550,829
760931	GNMA II	4.000	682,308	645,758
760985	GNMA II	4.000	959,836	811,034
760992	GNMA II	4.000	613,389	299,022
761020	GNMA II	4.000	496,632	264,950
735381	GNMA II	4.250	156,776	117,882
735436	GNMA II	4.250	567,406	460,803
735538	GNMA II	4.250	369,287	282,038
747574	GNMA II	4.250	2,867,880	1,556,679
751067	GNMA II	4.250	375,493	110,055
751144	GNMA II	4.250	1,006,904	931,656
751259	GNMA II	4.250	195,664	184,345
755189	GNMA II	4.250	85,436	78,774

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 252,763
755235	GNMA II	4.250	363,597	250,895
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	160,381
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	256,273
755900	GNMA II	4.250	265,084	177,841
756070	GNMA II	4.250	98,601	93,182
760759	GNMA II	4.250	208,444	112,349
760987	GNMA II	4.250	46,857	43,658
760933	GNMA II	4.375	105,769	99,168
760988	GNMA II	4.375	99,326	94,332
751103	GNMA II	4.500	1,061,241	633,771
751145	GNMA II	4.500	1,072,746	775,171
751165	GNMA II	4.500	705,200	257,098
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	128,652
751272	GNMA II	4.500	358,970	296,676
755190	GNMA II	4.500	281,608	72,106
755213	GNMA II	4.500	406,397	384,692
755236	GNMA II	4.500	433,690	285,618
755265	GNMA II	4.500	429,222	280,459
755310	GNMA II	4.500	696,577	659,956
755343	GNMA II	4.500	124,670	117,518
755357	GNMA II	4.500	142,456	134,460
755395	GNMA II	4.500	215,308	204,493
755463	GNMA II	4.500	122,772	-

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755543	GNMA II	4.500 %	$ 424,602	$ 213,969
755567	GNMA II	4.500	117,741	111,827
755606	GNMA II	4.500	151,783	144,193
755619	GNMA II	4.500	105,881	99,735
755772	GNMA II	4.500	111,072	105,339
755803	GNMA II	4.500	191,019	181,242
755901	GNMA II	4.500	320,185	245,571
760761	GNMA II	4.500	339,177	246,653
760856	GNMA II	4.500	150,076	142,697
760924	GNMA II	4.500	242,799	230,864
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	89,292
760994	GNMA II	4.500	87,145	82,089
Subtotal			25,552,789	17,265,680
MBS Participation Interest (50%)			12,776,395	8,632,840
Total 2009A-1/2010A			$ 175,135,662	$ 96,699,053

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	$ 661,745	$ 390,544
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	99,570
755544	GNMA II	4.625	115,847	106,254
755804	GNMA II	4.625	100,215	91,974
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	220,260
AH0100	FNMA	3.325	1,595,325	778,874
AH5522	FNMA	3.325	1,379,132	953,123
AH5525	FNMA	3.325	1,382,985	976,988
AH0091	FNMA	3.450	378,588	331,307
AH0093	FNMA	3.450	749,091	476,499
AH0094	FNMA	3.450	1,115,465	687,198
AH0095	FNMA	3.450	774,238	237,972
AH5523	FNMA	3.450	1,358,415	1,067,185
AH5526	FNMA	3.450	1,342,850	780,167
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	96,054
AH5481	FNMA	3.500	48,788	44,405
AH5524	FNMA	3.575	480,032	160,001
AH5527	FNMA	3.575	462,652	353,864
AH5476	FNMA	3.625	135,625	123,495
AH5486	FNMA	3.625	54,610	46,237
AH5482	FNMA	3.750	116,764	106,403
AH5483	FNMA	3.875	156,861	143,563
AE9062	FNMA	3.950	228,124	-
AH0092	FNMA	3.950	318,662	160,057

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	$ 314,279	$ 285,341
AE8494	FNMA	4.125	136,428	125,062
AH0186	FNMA	4.125	69,835	62,471
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	51,036
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	-
AH0196	FNMA	4.500	39,956	36,500
AE8502	FNMA	4.625	46,824	-
AH0195	FNMA	4.625	115,174	102,504
AH0191	FNMA	4.750	111,633	102,793
AE8495	FNMA	4.875	95,568	-
Subtotal			16,220,085	9,197,702

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 466,526
735306	GNMA II	4.250	471,528	300,713
735672	GNMA II	4.250	1,501,839	773,970
743210	GNMA II	4.250	1,833,640	1,158,392
743227	GNMA II	4.250	2,009,044	1,304,458
743366	GNMA II	4.250	6,839,604	3,389,217
743425	GNMA II	4.250	3,292,191	2,012,165
743521	GNMA II	4.250	4,525,211	2,312,988
743599	GNMA II	4.250	5,980,213	2,990,206
743627	GNMA II	4.250	1,231,979	716,773
747344	GNMA II	4.250	1,592,830	1,017,382
747350	GNMA II	4.250	824,585	311,322
747436	GNMA II	4.250	3,108,857	2,055,582
747452	GNMA II	4.250	2,448,128	1,303,017
747506	GNMA II	4.250	2,919,753	1,378,321
747779	GNMA II	4.250	1,625,287	1,036,495
747819	GNMA II	4.250	1,614,849	949,988
751029	GNMA II	4.250	144,968	132,594
751044	GNMA II	4.250	165,015	150,966
751081	GNMA II	4.250	525,761	282,809
761081	GNMA II	4.000	1,101,015	684,707
761114	GNMA II	4.000	722,907	462,138
761146	GNMA II	4.000	669,076	479,805
761157	GNMA II	4.000	609,113	146,268
761264	GNMA II	4.000	1,046,962	605,693
761271	GNMA II	4.000	766,252	360,105

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761290	GNMA II	4.000 %	$ 292,260	$ 140,269
761308	GNMA II	4.000	730,493	538,862
761147	GNMA II	4.125	132,060	68,848
761272	GNMA II	4.125	110,508	101,216
761291	GNMA II	4.125	289,418	265,109
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	254,169
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	390,247
761082	GNMA II	4.375	266,240	242,911
761267	GNMA II	4.375	79,786	72,502
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	85,509
761083	GNMA II	4.500	1,155,433	622,622
761116	GNMA II	4.500	537,094	304,689
761148	GNMA II	4.500	781,371	471,875
761158	GNMA II	4.500	325,323	199,993
761268	GNMA II	4.500	593,363	114,988
761274	GNMA II	4.500	760,304	409,244

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761293	GNMA II	4.500 %	$ 356,517	$ 328,082
761310	GNMA II	4.500	366,565	83,101
Subtotal			57,613,223	31,476,836
MBS Participation Interest (50%)			28,806,612	15,738,418

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 178,004
755882	GNMA II	3.375	938,013	723,222
751226	GNMA II	3.500	174,985	160,109
755209	GNMA II	3.500	275,385	252,004
755233	GNMA II	3.500	174,985	160,140
755305	GNMA II	3.500	629,174	325,406
755798	GNMA II	3.500	468,601	425,640
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	219,709
747777	GNMA II	4.000	633,903	580,866
747817	GNMA II	4.000	1,431,785	845,635
751028	GNMA II	4.000	480,798	427,423
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	227,950
751079	GNMA II	4.000	841,345	659,474
751101	GNMA II	4.000	493,365	274,741
751142	GNMA II	4.000	1,085,865	625,095
751162	GNMA II	4.000	495,769	44,623
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	515,179
755210	GNMA II	4.000	1,114,995	671,478
755234	GNMA II	4.000	737,963	403,962
755264	GNMA II	4.000	902,444	488,286
747572	GNMA II	4.125	184,226	164,787
747573	GNMA II	4.125	285,395	81,279

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 949,202
747778	GNMA II	4.125	393,417	201,780
747818	GNMA II	4.125	328,957	302,832
751066	GNMA II	4.125	202,676	97,804
751080	GNMA II	4.125	298,371	82,038
751102	GNMA II	4.125	127,011	116,372
751143	GNMA II	4.125	262,120	157,373
751163	GNMA II	4.125	259,627	239,038
751258	GNMA II	4.125	84,021	77,486
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	218,156
751104	GNMA II	4.625	144,475	133,699
751146	GNMA II	4.625	1,035,105	604,543
751273	GNMA II	4.625	198,395	89,032
755191	GNMA II	4.625	133,180	123,281
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	208,876
751147	GNMA II	4.750	648,450	445,352
751167	GNMA II	4.750	256,098	112,451
751261	GNMA II	4.750	223,233	206,851
755192	GNMA II	4.750	775,077	436,367
755238	GNMA II	4.750	116,486	107,914
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	111,959
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	106,995

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 146,152
769123	GNMA II	3.375	172,688	158,009
768982	GNMA II	3.875	307,084	282,836
769024	GNMA II	3.875	374,413	101,677
769064	GNMA II	3.875	683,057	259,038
769124	GNMA II	3.875	743,832	340,302
769129	GNMA II	3.875	914,956	388,296
769193	GNMA II	3.875	712,941	280,933
769203	GNMA II	3.875	448,393	348,621
769270	GNMA II	3.875	1,511,745	895,420
769309	GNMA II	3.875	773,205	193,368
768983	GNMA II	4.000	587,068	376,936
769025	GNMA II	4.000	248,749	230,040
769043	GNMA II	4.000	600,022	210,284
769065	GNMA II	4.000	162,324	150,203
769125	GNMA II	4.000	824,506	543,525
769133	GNMA II	4.000	191,467	176,389
769194	GNMA II	4.000	517,078	147,812
769271	GNMA II	4.000	398,480	360,159
769310	GNMA II	4.000	64,933	60,084
769346	GNMA II	4.000	296,827	274,716
768984	GNMA II	4.125	72,602	67,068
769026	GNMA II	4.125	100,079	61,987
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	82,592

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 469,972
769027	GNMA II	4.250	1,053,441	600,738
769045	GNMA II	4.250	1,254,624	931,549
769066	GNMA II	4.250	251,869	233,523
769134	GNMA II	4.250	497,105	298,119
769196	GNMA II	4.250	1,333,335	748,822
769204	GNMA II	4.250	875,914	332,178
769272	GNMA II	4.250	400,785	139,732
769311	GNMA II	4.250	150,927	64,780
769028	GNMA II	4.375	608,641	341,262
769046	GNMA II	4.375	610,878	532,801
769067	GNMA II	4.375	172,765	56,834
769128	GNMA II	4.375	71,178	65,880
769205	GNMA II	4.375	87,519	81,330
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	97,483
769340	GNMA II	4.375	470,668	437,243
769029	GNMA II	4.500	42,667	39,710
769103	GNMA II	4.500	51,875	48,154
769135	GNMA II	4.500	118,418	105,958
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	87,439
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	59,955
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	100,875

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 176,359
769068	GNMA II	4.750	214,107	101,687
769105	GNMA II	4.750	599,321	294,414
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	136,224
Subtotal			45,671,523	26,303,887
MBS Participation Interest (50%)			22,835,762	13,151,943
Total 2009A-2/2011AB			$ 67,862,458	$ 38,088,063

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	$ 109,601	$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	103,376
761548	GNMA II	4.125	274,677	252,418
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	389,064
761419	GNMA II	4.250	335,133	207,379
761452	GNMA II	4.250	267,460	149,443
761477	GNMA II	4.250	1,291,490	1,045,926
761530	GNMA II	4.250	891,314	646,657
761549	GNMA II	4.250	903,693	579,457
761565	GNMA II	4.250	321,309	156,052
761608	GNMA II	4.250	946,806	454,962
761629	GNMA II	4.250	559,634	357,187
761711	GNMA II	4.250	366,341	196,043
768540	GNMA II	4.250	325,453	299,025
768568	GNMA II	4.250	777,599	597,454
768628	GNMA II	4.250	937,390	687,625
768639	GNMA II	4.250	681,551	518,153
768708	GNMA II	4.250	287,076	178,284
768746	GNMA II	4.250	595,201	405,215
768760	GNMA II	4.250	909,848	606,595
768874	GNMA II	4.250	1,666,410	1,015,011
768929	GNMA II	4.250	526,803	219,232
768950	GNMA II	4.250	604,310	460,451
768968	GNMA II	4.250	531,159	277,256
755649	GNMA II	4.375	102,168	94,377

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	$ 96,960	$ -
768640	GNMA II	4.375	140,542	129,778
768679	GNMA II	4.375	137,248	126,793
768709	GNMA II	4.375	341,077	313,152
768747	GNMA II	4.375	86,445	79,472
768875	GNMA II	4.375	715,592	526,205
768930	GNMA II	4.375	539,934	498,380
768951	GNMA II	4.375	118,672	108,637
768969	GNMA II	4.375	129,606	-
768986	GNMA II	4.375	314,582	211,481
761341	GNMA II	4.500	342,540	219,544
761421	GNMA II	4.500	872,176	737,704
761453	GNMA II	4.500	89,499	82,769
761478	GNMA II	4.500	520,559	276,732
761531	GNMA II	4.500	45,874	37,971
761550	GNMA II	4.500	162,134	80,814
761609	GNMA II	4.500	180,480	166,674
761630	GNMA II	4.500	81,813	75,293
761690	GNMA II	4.500	366,488	89,773
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	50,719
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	41,149
768748	GNMA II	4.500	329,554	304,855
768786	GNMA II	4.500	131,313	116,161
768876	GNMA II	4.500	339,680	235,574
768931	GNMA II	4.500	248,371	124,427
761342	GNMA II	4.625	70,399	-

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	$ 71,148	$ 65,832
761551	GNMA II	4.625	69,275	63,422
768458	GNMA II	4.625	300,593	-
768556	GNMA II	4.625	108,654	99,036
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	147,056
761422	GNMA II	4.750	357,032	119,350
761454	GNMA II	4.750	268,891	123,218
761480	GNMA II	4.750	554,016	297,882
761532	GNMA II	4.750	132,737	123,100
761552	GNMA II	4.750	540,193	115,132
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	77,571
761631	GNMA II	4.750	449,733	260,354
761691	GNMA II	4.750	627,208	463,071
761712	GNMA II	4.750	184,370	68,026
768459	GNMA II	4.750	942,450	540,567
768515	GNMA II	4.750	807,121	281,929
768527	GNMA II	4.750	1,501,332	1,056,129
768542	GNMA II	4.750	299,370	187,595
768557	GNMA II	4.750	1,417,429	1,023,452
768569	GNMA II	4.750	301,089	278,973
768629	GNMA II	4.750	388,490	260,279
768642	GNMA II	4.750	696,861	317,799
768681	GNMA II	4.750	1,045,987	339,589
768711	GNMA II	4.750	215,929	195,265
768749	GNMA II	4.750	467,055	324,108
768788	GNMA II	4.750	482,194	266,964

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	$ 410,512	$ 88,979
768932	GNMA II	4.750	259,402	236,299
768952	GNMA II	4.750	395,386	-
768970	GNMA II	4.750	134,501	-
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	53,559
AI1695	FNMA	4.125	71,624	64,739
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	-
AI2692	FNMA	4.125	82,660	76,205
AI1687	FNMA	4.250	72,331	65,640
AI0071	FNMA	4.375	110,091	99,377
AI1688	FNMA	4.375	207,457	181,723
AI2677	FNMA	4.375	104,541	96,615
AI2680	FNMA	4.375	30,736	28,193
AI2693	FNMA	4.375	124,828	107,522
AI3837	FNMA	4.375	89,180	82,641
AI4113	FNMA	4.375	227,937	209,344
AI4116	FNMA	4.375	89,964	-
AI4124	FNMA	4.375	160,008	146,319
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	107,225
AI6416	FNMA	4.375	119,852	111,111
AI6421	FNMA	4.375	185,265	130,681
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	-
AH9122	FNMA	4.625	60,727	56,403
AI1696	FNMA	4.625	158,238	146,910

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	$ 75,986	$ 70,406
AI3838	FNMA	4.625	110,045	102,167
AI5421	FNMA	4.750	115,685	105,508
AI6391	FNMA	4.750	47,944	-
AI1689	FNMA	4.875	43,376	39,066
AI2678	FNMA	4.875	67,348	-
AI3839	FNMA	4.875	106,959	99,727
AI4117	FNMA	4.875	223,250	96,841
AI4123	FNMA	4.875	119,594	-
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	152,927
AI6392	FNMA	4.875	249,415	130,833
AI6397	FNMA	4.875	138,544	129,229
AI6401	FNMA	4.875	88,720	82,005
Total 2009A-3/2011CD			$ 41,128,290	$ 24,724,592

Homeownership Finance Bond Resolution
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2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	$ 150,150	$ 137,680
775361	GNMA II	3.375	237,333	217,977
775372	GNMA II	3.375	396,656	364,308
775411	GNMA II	3.375	229,904	-
775427	GNMA II	3.375	761,138	698,028
775470	GNMA II	3.375	141,575	59,290
775507	GNMA II	3.375	615,415	556,714
775060	GNMA II	3.500	136,350	124,858
775102	GNMA II	3.500	196,412	-
775163	GNMA II	3.500	352,370	121,465
775183	GNMA II	3.500	523,465	223,776
775242	GNMA II	3.500	148,243	136,180
775267	GNMA II	3.500	224,333	205,978
775289	GNMA II	3.500	352,659	266,671
775362	GNMA II	3.500	752,225	485,453
775373	GNMA II	3.500	1,092,172	750,800
775412	GNMA II	3.500	88,601	81,547
775428	GNMA II	3.500	655,702	475,993
775471	GNMA II	3.500	356,691	205,951
775508	GNMA II	3.500	262,958	110,264
775061	GNMA II	3.625	124,088	113,259
775003	GNMA II	3.750	124,267	114,332
775103	GNMA II	3.750	304,355	266,251
775164	GNMA II	3.750	180,285	-
775184	GNMA II	3.750	77,000	68,573
775243	GNMA II	3.750	214,456	196,134
775268	GNMA II	3.750	138,860	-
775290	GNMA II	3.750	228,028	193,591
775363	GNMA II	3.750	256,356	144,882

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	$ 353,386	$ 326,135
775413	GNMA II	3.750	421,183	252,972
775429	GNMA II	3.750	677,093	387,867
775509	GNMA II	3.750	399,488	265,095
774916	GNMA II	3.875	1,196,101	902,707
774987	GNMA II	3.875	639,122	358,890
775004	GNMA II	3.875	971,967	726,901
775062	GNMA II	3.875	656,554	534,737
775079	GNMA II	3.875	795,842	521,639
775104	GNMA II	3.875	600,716	368,683
775126	GNMA II	3.875	691,355	294,775
775165	GNMA II	3.875	1,368,877	860,672
775205	GNMA II	3.875	387,991	212,306
775244	GNMA II	3.875	868,370	646,694
775269	GNMA II	3.875	1,091,828	371,337
775291	GNMA II	3.875	492,813	-
775364	GNMA II	3.875	723,318	573,851
775375	GNMA II	3.875	1,191,541	858,577
775414	GNMA II	3.875	988,947	644,969
775430	GNMA II	3.875	573,166	304,472
775473	GNMA II	3.875	786,231	429,792
775510	GNMA II	3.875	495,884	286,936
774917	GNMA II	4.000	525,564	200,215
774967	GNMA II	4.000	167,427	154,141
774988	GNMA II	4.000	418,302	383,894
775063	GNMA II	4.000	85,000	78,370
775080	GNMA II	4.000	512,970	392,908
775105	GNMA II	4.000	706,171	208,816
775127	GNMA II	4.000	117,932	108,236

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	$ 832,489	$ 340,799
775206	GNMA II	4.000	368,054	243,642
775245	GNMA II	4.000	187,290	173,159
775270	GNMA II	4.000	46,471	42,976
775292	GNMA II	4.000	271,910	177,141
775365	GNMA II	4.000	399,775	191,019
775415	GNMA II	4.000	150,861	139,678
775431	GNMA II	4.000	264,417	183,665
775064	GNMA II	4.125	154,705	142,826
775081	GNMA II	4.125	325,683	170,741
775143	GNMA II	4.125	236,017	112,624
775207	GNMA II	4.125	286,300	265,187
775246	GNMA II	4.125	216,372	61,383
775271	GNMA II	4.125	218,170	64,712
775366	GNMA II	4.125	72,999	66,815
775376	GNMA II	4.125	273,534	111,268
775416	GNMA II	4.125	90,953	82,355
775432	GNMA II	4.125	190,366	99,153
774918	GNMA II	4.250	787,309	571,936
774968	GNMA II	4.250	569,843	526,916
774989	GNMA II	4.250	579,093	457,560
775005	GNMA II	4.250	1,200,245	770,051
775065	GNMA II	4.250	699,064	434,287
775082	GNMA II	4.250	729,278	526,769
775106	GNMA II	4.250	603,358	349,436
775144	GNMA II	4.250	1,219,283	386,310
775167	GNMA II	4.250	555,975	514,908
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	185,483

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	$ 544,985	$ 77,257
775293	GNMA II	4.250	114,369	106,061
775367	GNMA II	4.250	575,020	422,571
775377	GNMA II	4.250	426,714	95,577
775417	GNMA II	4.250	327,623	76,020
775433	GNMA II	4.250	227,486	211,175
775474	GNMA II	4.250	201,250	90,212
775511	GNMA II	4.250	136,173	-
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	158,761
775006	GNMA II	4.375	257,191	152,685
775066	GNMA II	4.375	384,736	224,010
775083	GNMA II	4.375	129,779	120,492
775107	GNMA II	4.375	299,356	187,921
775145	GNMA II	4.375	385,341	355,945
775168	GNMA II	4.375	245,960	129,050
775209	GNMA II	4.375	385,216	226,743
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	208,979
775294	GNMA II	4.375	58,328	53,633
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	99,423
775418	GNMA II	4.375	196,034	89,089
775475	GNMA II	4.375	102,919	95,601
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	-
775419	GNMA II	4.500	64,950	60,362
774991	GNMA II	4.625	94,308	87,718
775169	GNMA II	4.625	87,393	81,352

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	$ 161,658	$ 149,084
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	-
775084	GNMA II	4.750	122,360	114,074
775275	GNMA II	4.750	72,735	67,810
AJ7451	FNMA	3.500	52,450	48,435
AJ8673	FNMA	3.500	107,688	99,498
AJ8691	FNMA	3.500	79,675	-
AJ5149	FNMA	3.875	109,102	101,195
AJ7448	FNMA	3.875	218,600	83,983
AJ8685	FNMA	3.875	240,750	-
AJ0316	FNMA	4.000	112,901	104,338
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	-
AJ2763	FNMA	4.000	87,284	-
AJ2769	FNMA	4.000	155,986	140,094
AJ3452	FNMA	4.000	134,296	124,590
AJ5132	FNMA	4.000	132,800	107,145
AJ7452	FNMA	4.000	66,152	60,663
AJ8686	FNMA	4.000	103,813	94,491
AI8696	FNMA	4.125	26,895	24,663
AJ0333	FNMA	4.125	43,549	-
AJ0319	FNMA	4.375	121,201	112,685
AJ0331	FNMA	4.375	93,768	86,923
AJ0730	FNMA	4.375	108,446	100,742
AJ0734	FNMA	4.375	85,289	78,996
AJ0737	FNMA	4.375	101,323	94,167
AJ2770	FNMA	4.375	89,000	80,445
AJ8674	FNMA	4.375	65,621	60,059

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2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	$ 111,737	$ 103,506
AJ5142	FNMA	4.500	34,416	31,639
AJ7449	FNMA	4.500	109,867	102,634
AI8689	FNMA	4.625	106,748	-
AI8697	FNMA	4.625	55,868	52,076
AI8699	FNMA	4.625	93,779	87,452
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	31,091,358

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 178,004
755882	GNMA II	3.375	938,013	723,222
751226	GNMA II	3.500	174,985	160,109
755209	GNMA II	3.500	275,385	252,004
755233	GNMA II	3.500	174,985	160,140
755305	GNMA II	3.500	629,174	325,406
755798	GNMA II	3.500	468,601	425,640
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	219,709
747777	GNMA II	4.000	633,903	580,866
747817	GNMA II	4.000	1,431,785	845,635
751028	GNMA II	4.000	480,798	427,423
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	227,950
751079	GNMA II	4.000	841,345	659,474
751101	GNMA II	4.000	493,365	274,741
751142	GNMA II	4.000	1,085,865	625,095
751162	GNMA II	4.000	495,769	44,623
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	515,179
755210	GNMA II	4.000	1,114,995	671,478
755234	GNMA II	4.000	737,963	403,962
755264	GNMA II	4.000	902,444	488,286
747572	GNMA II	4.125	184,226	164,787
747573	GNMA II	4.125	285,395	81,279

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 949,202
747778	GNMA II	4.125	393,417	201,780
747818	GNMA II	4.125	328,957	302,832
751066	GNMA II	4.125	202,676	97,804
751080	GNMA II	4.125	298,371	82,038
751102	GNMA II	4.125	127,011	116,372
751143	GNMA II	4.125	262,120	157,373
751163	GNMA II	4.125	259,627	239,038
751258	GNMA II	4.125	84,021	77,486
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	218,156
751104	GNMA II	4.625	144,475	133,699
751146	GNMA II	4.625	1,035,105	604,543
751273	GNMA II	4.625	198,395	89,032
755191	GNMA II	4.625	133,180	123,281
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	208,876
751147	GNMA II	4.750	648,450	445,352
751167	GNMA II	4.750	256,098	112,451
751261	GNMA II	4.750	223,233	206,851
755192	GNMA II	4.750	775,077	436,367
755238	GNMA II	4.750	116,486	107,914
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	111,959
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	106,995

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 146,152
769123	GNMA II	3.375	172,688	158,009
768982	GNMA II	3.875	307,084	282,836
769024	GNMA II	3.875	374,413	101,677
769064	GNMA II	3.875	683,057	259,038
769124	GNMA II	3.875	743,832	340,302
769129	GNMA II	3.875	914,956	388,296
769193	GNMA II	3.875	712,941	280,933
769203	GNMA II	3.875	448,393	348,621
769270	GNMA II	3.875	1,511,745	895,420
769309	GNMA II	3.875	773,205	193,368
768983	GNMA II	4.000	587,068	376,936
769025	GNMA II	4.000	248,749	230,040
769043	GNMA II	4.000	600,022	210,284
769065	GNMA II	4.000	162,324	150,203
769125	GNMA II	4.000	824,506	543,525
769133	GNMA II	4.000	191,467	176,389
769194	GNMA II	4.000	517,078	147,812
769271	GNMA II	4.000	398,480	360,159
769310	GNMA II	4.000	64,933	60,084
769346	GNMA II	4.000	296,827	274,716
768984	GNMA II	4.125	72,602	67,068
769026	GNMA II	4.125	100,079	61,987
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	82,592

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 469,972
769027	GNMA II	4.250	1,053,441	600,738
769045	GNMA II	4.250	1,254,624	931,549
769066	GNMA II	4.250	251,869	233,523
769134	GNMA II	4.250	497,105	298,119
769196	GNMA II	4.250	1,333,335	748,822
769204	GNMA II	4.250	875,914	332,178
769272	GNMA II	4.250	400,785	139,732
769311	GNMA II	4.250	150,927	64,780
769028	GNMA II	4.375	608,641	341,262
769046	GNMA II	4.375	610,878	532,801
769067	GNMA II	4.375	172,765	56,834
769128	GNMA II	4.375	71,178	65,880
769205	GNMA II	4.375	87,519	81,330
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	97,483
769340	GNMA II	4.375	470,668	437,243
769029	GNMA II	4.500	42,667	39,710
769103	GNMA II	4.500	51,875	48,154
769135	GNMA II	4.500	118,418	105,958
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	87,439
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	59,955
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	100,875

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 176,359
769068	GNMA II	4.750	214,107	101,687
769105	GNMA II	4.750	599,321	294,414
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	136,224
Subtotal			45,671,523	26,303,887
MBS Participation Interest (50%)			22,835,762	13,151,943

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
775568	GNMA II	3.375 %	$ 860,742	$ 737,305
775591	GNMA II	3.375	245,129	180,894
775599	GNMA II	3.375	581,951	203,860
775660	GNMA II	3.375	694,558	419,530
775708	GNMA II	3.375	391,681	304,111
775724	GNMA II	3.375	620,960	410,563
792333	GNMA II	3.375	137,417	128,174
792369	GNMA II	3.375	758,203	517,296
792402	GNMA II	3.375	338,061	316,566
792437	GNMA II	3.375	179,393	-
792474	GNMA II	3.375	118,586	111,044
775569	GNMA II	3.500	302,172	158,508
775592	GNMA II	3.500	57,308	53,719
775661	GNMA II	3.500	544,072	222,719
775709	GNMA II	3.500	221,472	207,566
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	154,675
792370	GNMA II	3.500	147,233	136,885
792403	GNMA II	3.500	130,749	122,535
775472	GNMA II	3.750	339,576	319,155
775570	GNMA II	3.750	406,357	294,365
775593	GNMA II	3.750	819,660	497,084
775600	GNMA II	3.750	432,456	405,823
775662	GNMA II	3.750	1,130,068	931,464
775710	GNMA II	3.750	481,146	326,488
775726	GNMA II	3.750	469,492	388,747

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792335	GNMA II	3.750 %	$ 559,141	$ 317,175
792371	GNMA II	3.750	640,200	385,446
775571	GNMA II	3.875	213,634	200,834
775594	GNMA II	3.875	1,086,404	794,999
775663	GNMA II	3.875	658,054	502,003
775711	GNMA II	3.875	271,899	162,882
775727	GNMA II	3.875	292,380	138,280
792336	GNMA II	3.875	172,151	160,524
792372	GNMA II	3.875	124,372	116,705
792405	GNMA II	3.875	133,109	48,665
775595	GNMA II	4.000	150,911	142,117
775601	GNMA II	4.000	81,462	74,152
775664	GNMA II	4.000	173,887	110,510
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	144,570
775713	GNMA II	4.125	84,659	79,117
774854	GNMA II	4.250	581,713	544,177
774888	GNMA II	4.250	207,383	195,626
775596	GNMA II	4.250	366,413	110,262
775677	GNMA II	4.250	415,662	172,891
775714	GNMA II	4.250	199,022	185,514
775728	GNMA II	4.250	175,605	165,618
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	-
775513	GNMA II	4.500	231,520	218,165
AA0104	GNMA II	3.250	1,569,180	836,515

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	$ 1,662,807	$ 1,067,798
AA0281	GNMA II	3.250	2,286,836	1,906,030
AA0164	GNMA II	3.375	629,700	588,963
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	469,689
AA0076	GNMA II	3.625	2,059,751	1,463,522
AA0105	GNMA II	3.625	2,128,674	1,653,236
AA0165	GNMA II	3.625	2,775,509	1,686,185
AA0199	GNMA II	3.625	1,624,843	1,333,905
AA0077	GNMA II	3.750	591,767	388,156
AA0106	GNMA II	3.750	787,881	575,186
AA0166	GNMA II	3.750	630,630	531,099
AA0200	GNMA II	3.750	200,358	188,334
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	134,362
799890	GNMA II	4.000	79,297	73,831
799891	GNMA II	4.250	105,121	99,238
Subtotal			35,917,191	25,515,356
MBS Participation Interest (49.9979%)			17,957,841	12,757,142

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 887,204
769345	GNMA II	3.875	439,371	308,929
774851	GNMA II	3.875	576,982	268,331
774886	GNMA II	3.875	1,109,367	670,030
774966	GNMA II	3.875	317,760	173,150
769337	GNMA II	4.000	260,985	145,235
774852	GNMA II	4.000	384,853	358,533
774887	GNMA II	4.000	62,092	58,302
769338	GNMA II	4.125	81,124	76,289
774853	GNMA II	4.125	72,354	68,156
769339	GNMA II	4.250	299,827	149,392
769347	GNMA II	4.250	277,701	169,401
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	179,724
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	146,291
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	126,502
792439	GNMA II	3.375	1,044,017	845,636
792473	GNMA II	3.375	566,173	527,014
792440	GNMA II	3.500	297,125	274,424
792588	GNMA II	3.500	55,068.2	51,633
792406	GNMA II	3.750	770,118	566,005
792441	GNMA II	3.750	1,560,454	1,020,636
792475	GNMA II	3.750	384,305	245,343

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 570,736
792442	GNMA II	3.875	330,172	186,450
792476	GNMA II	3.875	144,690	75,435
792520	GNMA II	3.875	193,809	65,106
792477	GNMA II	4.250	128,289	117,006
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	8,330,894
MBS Participation Interest (49.9972%)			6,384,680	4,165,214
Total 2009A-4/2011E			$ 97,722,201	$ 61,165,657

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2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	$ 140,339	$ 128,356
792518	GNMA II	3.375	482,363	386,723
792556	GNMA II	3.375	789,967	658,957
792587	GNMA II	3.375	1,150,093	388,868
792615	GNMA II	3.375	1,164,262	965,772
792629	GNMA II	3.375	643,093	494,661
792662	GNMA II	3.375	567,403	262,455
792684	GNMA II	3.375	1,437,423	1,138,779
792707	GNMA II	3.375	768,461	372,708
792742	GNMA II	3.375	859,115	673,678
792823	GNMA II	3.375	203,885	59,195
792830	GNMA II	3.375	1,129,607	774,409
792860	GNMA II	3.375	1,169,788	1,073,958
792875	GNMA II	3.375	1,469,020	1,115,847
792926	GNMA II	3.375	1,327,734	724,570
792972	GNMA II	3.375	1,151,965	1,042,233
793013	GNMA II	3.375	759,510	694,545
793015	GNMA II	3.375	1,363,315	783,123
793026	GNMA II	3.375	1,760,015	1,288,330
793041	GNMA II	3.375	539,426	310,572
793109	GNMA II	3.375	552,289	365,840
793158	GNMA II	3.375	47,327	43,801
793179	GNMA II	3.375	580,853	411,627
793205	GNMA II	3.375	1,526,373	1,043,321
793211	GNMA II	3.375	418,272	386,915
792557	GNMA II	3.500	233,923	101,099
792630	GNMA II	3.500	134,667	119,280
792743	GNMA II	3.500	146,853	133,906
792861	GNMA II	3.500	124,189	114,822

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	$ 140,658	$ -
793016	GNMA II	3.500	179,832	164,769
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	97,547
793300	GNMA II	3.625	187,421	95,138
792404	GNMA II	3.750	126,704	-
792558	GNMA II	3.750	1,179,710	772,869
792589	GNMA II	3.750	2,021,565	1,617,755
792616	GNMA II	3.750	1,081,510	619,059
792631	GNMA II	3.750	1,034,733	578,419
792663	GNMA II	3.750	380,681	349,294
792685	GNMA II	3.750	1,045,380	689,690
792712	GNMA II	3.750	419,343	266,794
792744	GNMA II	3.750	792,698	401,328
792824	GNMA II	3.750	1,265,372	901,176
792831	GNMA II	3.750	1,129,061	462,675
792862	GNMA II	3.750	1,164,760	660,248
792877	GNMA II	3.750	1,677,320	721,964
792927	GNMA II	3.750	1,256,528	470,856
792973	GNMA II	3.750	1,612,843	979,334
793014	GNMA II	3.750	1,015,555	806,892
793017	GNMA II	3.750	1,220,509	785,306
793042	GNMA II	3.750	1,917,383	1,687,032
793103	GNMA II	3.750	2,204,502	1,828,453
793110	GNMA II	3.750	638,124	479,864
793159	GNMA II	3.750	657,556	276,356
793181	GNMA II	3.750	666,290	618,817
793206	GNMA II	3.750	1,826,497	1,131,423
793213	GNMA II	3.750	301,593	279,989

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	$ 36,532	$ 33,613
792590	GNMA II	3.875	573,827	531,134
792686	GNMA II	3.875	134,023	122,184
792745	GNMA II	3.875	568,994	85,000
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	142,696
792878	GNMA II	3.875	82,375	76,489
792928	GNMA II	3.875	82,493	76,616
793018	GNMA II	3.875	196,045	72,120
793207	GNMA II	3.875	37,244	34,546
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	-
793111	GNMA II	4.000	51,510	47,848
793303	GNMA II	4.000	77,164	71,779
792521	GNMA II	4.125	132,262	119,719
792591	GNMA II	4.125	77,655	72,193
792617	GNMA II	4.125	50,226	46,695
793104	GNMA II	4.125	120,332	112,057
AA0078	GNMA II	4.125	35,092	32,806
792522	GNMA II	4.250	86,647	78,105
792632	GNMA II	4.250	68,843	63,861
792746	GNMA II	4.250	394,840	88,970
793304	GNMA II	4.375	101,231	94,569
792747	GNMA II	4.750	53,574	-
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	72,416
AK0880	FNMA	3.500	161,627	142,849
AK1426	FNMA	3.500	352,291	326,107
AK1430	FNMA	3.500	124,021	109,207

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2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	$ 100,000	$ 92,682
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	97,896
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	54,839
AK6095	FNMA	3.500	138,994	129,242
AK7248	FNMA	3.500	53,972	48,204
AK8732	FNMA	3.500	77,805	72,372
AJ9672	FNMA	3.625	48,925	42,279
AK0878	FNMA	3.625	90,543	83,959
AJ9661	FNMA	3.875	99,750	89,346
AK0879	FNMA	3.875	63,000	-
AK0881	FNMA	3.875	118,590	104,519
AK1422	FNMA	3.875	102,971	95,820
AK1427	FNMA	3.875	91,531	84,352
AK3127	FNMA	3.875	33,454	31,138
AK3131	FNMA	3.875	351,725	323,579
AK4249	FNMA	3.875	164,777	87,478
AK6079	FNMA	3.875	329,405	220,242
AK6088	FNMA	3.875	56,723	52,578
AK6096	FNMA	3.875	66,360	-
AK7249	FNMA	3.875	104,558	97,651
AK8379	FNMA	3.875	112,747	105,299
AK8736	FNMA	3.875	57,114	50,105
AJ9662	FNMA	4.000	63,915	59,275
AK0882	FNMA	4.000	83,666	77,929
AK7242	FNMA	4.000	65,015	59,609

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AJ9663	FNMA	4.125 %	$ 75,702	$ 70,529
AK6092	FNMA	4.375	120,137	112,625
AK0883	FNMA	4.500	105,487	98,779
Subtotal			57,484,071	38,897,302

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 887,204
769345	GNMA II	3.875	439,371	308,929
774851	GNMA II	3.875	576,982	268,331
774886	GNMA II	3.875	1,109,367	670,030
774966	GNMA II	3.875	317,760	173,150
769337	GNMA II	4.000	260,985	145,235
774852	GNMA II	4.000	384,853	358,533
774887	GNMA II	4.000	62,092	58,302
769338	GNMA II	4.125	81,124	76,289
774853	GNMA II	4.125	72,354	68,156
769339	GNMA II	4.250	299,827	149,392
769347	GNMA II	4.250	277,701	169,401
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	179,724
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	146,291
774856	GNMA II	4.750	250,700	126,502
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	845,636
792473	GNMA II	3.375	566,173	527,014
792440	GNMA II	3.500	297,125	274,424
792588	GNMA II	3.500	55,068.2	51,633
792406	GNMA II	3.750	770,118	566,005
792441	GNMA II	3.750	1,560,454	1,020,636
792475	GNMA II	3.750	384,305	245,343

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 570,736
792442	GNMA II	3.875	330,172	186,450
792476	GNMA II	3.875	144,690	75,435
792520	GNMA II	3.875	193,809	65,106
792477	GNMA II	4.250	128,289	117,006
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	8,330,894
MBS Participation Interest (50.0028%)			6,385,395	4,165,680
Total 2009A-5/2011FG			$ 63,869,466	$ 43,062,982

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2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	$ 76,637	$ 71,388
AA0767	GNMA II	3.125	102,872	92,631
AA0790	GNMA II	3.125	636,708	395,296
AB1324	GNMA II	3.125	624,514	581,445
AA0197	GNMA II	3.250	1,578,888	1,213,043
AA0507	GNMA II	3.250	1,184,995	942,406
AA0605	GNMA II	3.250	1,631,521	1,299,782
AA0619	GNMA II	3.250	2,714,725	2,046,252
AA0641	GNMA II	3.250	2,000,323	1,142,312
AA0694	GNMA II	3.250	1,387,799	1,105,465
AA0743	GNMA II	3.250	1,258,241	901,735
AA0768	GNMA II	3.250	1,694,686	1,517,900
AA0791	GNMA II	3.250	1,226,421	1,135,971
AB1325	GNMA II	3.250	1,208,468	1,127,322
799955	GNMA II	3.375	954,204	542,904
AA0468	GNMA II	3.375	260,129	89,510
AA0792	GNMA II	3.375	94,625	88,269
AA0642	GNMA II	3.500	116,668	108,170
AA0695	GNMA II	3.500	131,335	-
AA0744	GNMA II	3.500	93,723	87,651
AA0769	GNMA II	3.500	1,349,608	1,043,560
AA0793	GNMA II	3.500	1,521,075	1,013,332
AB1326	GNMA II	3.500	2,069,079	1,579,363
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	2,427,879
AA0606	GNMA II	3.625	3,278,641	2,264,277
AA0620	GNMA II	3.625	3,191,797	2,326,714
AA0643	GNMA II	3.625	3,885,759	2,880,270
AA0696	GNMA II	3.625	1,400,379	777,073

2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	$ 2,998,617	$ 2,301,666
AA0770	GNMA II	3.625	3,970,772	3,506,533
AA0794	GNMA II	3.625	2,061,200	1,811,003
AB1327	GNMA II	3.625	1,233,764	785,103
AA0471	GNMA II	3.750	208,443	-
AA0510	GNMA II	3.750	176,454	164,080
AA0607	GNMA II	3.750	387,436	254,866
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	70,741
AA0795	GNMA II	3.750	131,675	-
Total 2012A			$ 50,000,732	$ 37,695,912

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2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	$ 125,681	$ 117,001
AB1614	GNMA II	3.000	1,237,420	903,779
AB1641	GNMA II	3.000	691,069	471,173
AB1762	GNMA II	3.000	1,226,456	862,733
AB1879	GNMA II	3.000	763,342	492,970
AB1903	GNMA II	3.000	1,946,846	1,657,628
AB2026	GNMA II	3.000	1,198,817	915,831
AB1370	GNMA II	3.125	659,456	542,987
AB1444	GNMA II	3.125	1,198,537	1,012,089
AB1498	GNMA II	3.125	880,686	662,849
AB1557	GNMA II	3.125	943,128	644,388
AB1615	GNMA II	3.125	657,743	588,889
AB1642	GNMA II	3.125	134,322	125,644
AB1763	GNMA II	3.125	533,388	234,788
AB2027	GNMA II	3.125	740,724	693,005
AB1371	GNMA II	3.250	826,374	770,621
AB1445	GNMA II	3.250	858,477	670,205
AB1499	GNMA II	3.250	740,909	280,195
AB1558	GNMA II	3.250	787,061	474,905
AB1616	GNMA II	3.250	842,955	479,364
AB1643	GNMA II	3.250	1,373,165	868,097
AB1726	GNMA II	3.250	1,075,939	795,144
AB1764	GNMA II	3.250	786,321	625,880
AB1881	GNMA II	3.250	566,367	531,204
AB1905	GNMA II	3.250	652,229	470,177
AB2028	GNMA II	3.250	1,054,691	989,261
AB1372	GNMA II	3.375	580,414	543,010
AB1501	GNMA II	3.375	905,841	675,554
AB1559	GNMA II	3.375	531,045	196,755

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	$ 890,532	$ 598,763
AB1644	GNMA II	3.375	1,674,447	1,028,579
AB1727	GNMA II	3.375	1,336,002	1,000,539
AB1765	GNMA II	3.375	1,746,008	1,425,857
AB1882	GNMA II	3.375	1,328,768	1,162,681
AB1906	GNMA II	3.375	3,297,175	2,516,557
AB1922	GNMA II	3.375	1,534,471	1,203,479
AB2029	GNMA II	3.375	2,219,124	1,660,199
AB1373	GNMA II	3.500	1,258,243	827,535
AB1447	GNMA II	3.500	977,924	773,342
AB1467	GNMA II	3.500	2,649,322	1,979,803
AB1502	GNMA II	3.500	1,560,000	1,004,057
AB1560	GNMA II	3.500	1,289,246	1,085,200
AB1645	GNMA II	3.500	1,580,324	966,556
AB1728	GNMA II	3.500	969,718	568,469
AB1766	GNMA II	3.500	1,468,698	1,235,335
AB1907	GNMA II	3.500	803,852	483,323
AB1374	GNMA II	3.625	1,744,425	1,358,241
AB1448	GNMA II	3.625	1,021,682	775,731
AB1468	GNMA II	3.625	916,635	856,855
AB1469	GNMA II	3.750	44,703	42,049
AP5697	FNMA	3.025	379,570	355,867
AP5700	FNMA	3.025	217,282	204,545
AP5701	FNMA	3.025	1,578,617	1,466,689
AQ1934	FNMA	3.025	246,638	110,211
AQ2730	FNMA	3.025	177,953	167,485
AQ2734	FNMA	3.025	1,833,782	1,721,823
AQ3724	FNMA	3.025	140,299	118,587
AQ3730	FNMA	3.025	203,186	190,642

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2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP4207	FNMA	3.150 %	$ 131,402	$ -
AP5698	FNMA	3.150	2,050,010	1,692,584
AQ1935	FNMA	3.150	223,942	93,737
AQ2732	FNMA	3.150	289,230	147,901
AQ2735	FNMA	3.150	431,996	407,033
AO8922	FNMA	3.275	194,074	139,047
AP0104	FNMA	3.275	73,700	68,719
AP0112	FNMA	3.275	339,812	316,388
AP1815	FNMA	3.275	131,268	123,536
AP1829	FNMA	3.275	136,603	-
AP4208	FNMA	3.275	341,820	317,993
AP5098	FNMA	3.275	134,996	124,652
AP5693	FNMA	3.275	409,229	385,962
AP5694	FNMA	3.275	1,795,852	1,544,361
AP5699	FNMA	3.275	494,353	461,009
AP8398	FNMA	3.400	75,282	70,886
AP9961	FNMA	3.400	77,775	73,198
AP9969	FNMA	3.400	157,882	148,838
AQ1936	FNMA	3.400	56,918	53,679
AP4212	FNMA	3.525	105,661	99,683
AP4221	FNMA	3.525	108,631	102,421
AP5099	FNMA	3.525	109,533	103,361
AP5103	FNMA	3.525	129,570	118,757
AQ1937	FNMA	3.525	158,185	149,288
AQ6023	FNMA	3.525	100,857	94,759
AP0113	FNMA	3.650	88,432	83,505
AP1830	FNMA	3.650	409,798	320,315
AP8399	FNMA	3.650	118,969	112,134

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2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP8410	FNMA	3.650 %	$ 91,540	$ 86,465
AP1831	FNMA	3.775	78,733	72,949
Subtotal			68,654,084	52,698,286

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	$ 212,877	$ 199,160
AB1556	GNMA II	3.000	214,752	200,894
AB1724	GNMA II	3.000	413,923	248,843
AB1919	GNMA II	3.000	488,124	454,031
AB1725	GNMA II	3.125	304,729	285,416
AB1880	GNMA II	3.125	248,035	231,797
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	297,857
AB1921	GNMA II	3.250	445,324	280,317
AB1446	GNMA II	3.375	278,876	113,115
AB1618	GNMA II	3.500	421,599	396,395
AB1883	GNMA II	3.500	234,985	123,982
AB1923	GNMA II	3.500	385,053	361,164
AB1503	GNMA II	3.625	308,974	289,220
AB1561	GNMA II	3.625	258,242	242,925
AB1619	GNMA II	3.625	136,854	128,832
AB1646	GNMA II	3.625	378,903	207,784
AB1729	GNMA II	3.625	397,359	373,432
AB1767	GNMA II	3.625	158,319	148,994
AB1908	GNMA II	3.625	407,184	245,161
AB1924	GNMA II	3.625	62,523	58,893
AB2030	GNMA II	3.625	185,414	174,057
799858	GNMA II	3.250	55,750	49,902
AA0282	GNMA II	3.375	88,231	82,676
AA0342	GNMA II	3.375	177,369	165,499
AA0401	GNMA II	3.375	88,982	83,376

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
793301	GNMA II	3.750 %	$ 2,811,748	$ 2,010,735
799957	GNMA II	3.750	2,722,740	1,880,951
799958	GNMA II	3.875	169,926	159,878
AO3773	FNMA	3.650	51,642	48,735
AO5870	FNMA	3.650	180,482	170,376
Subtotal			12,692,962	9,714,397
MBS Participation Interest (49.9969%)			6,346,087	4,856,897
Total 2012B			$ 75,000,171	$ 57,555,183

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2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	$ 391,277	$ 366,245
AB2223	GNMA II	2.500	551,795	515,098
AC7753	GNMA II	2.500	714,243	578,298
AC7834	GNMA II	2.500	463,733	433,720
AC7861	GNMA II	2.500	1,975,333	1,253,924
AC7868	GNMA II	2.500	108,989	102,012
AC7902	GNMA II	2.500	658,386	523,619
AC7966	GNMA II	2.500	676,805	522,384
AC8045	GNMA II	2.500	1,419,324	1,177,865
AC8050	GNMA II	2.500	82,357	77,105
AC8102	GNMA II	2.500	2,318,244	1,782,428
AC8182	GNMA II	2.500	757,061	602,860
AC8226	GNMA II	2.500	1,114,368	909,334
AB2115	GNMA II	2.750	428,797	400,655
AB2182	GNMA II	2.750	303,107	282,432
AB2224	GNMA II	2.750	303,553	283,924
AC7843	GNMA II	2.750	120,983	112,796
AC7862	GNMA II	2.750	111,886	103,355
AC8046	GNMA II	2.750	452,149	424,277
AB2085	GNMA II	2.875	108,609	101,917
AB2116	GNMA II	2.875	731,810	524,638
AB2183	GNMA II	2.875	851,481	639,925
AB2225	GNMA II	2.875	1,097,284	583,011
AB2231	GNMA II	2.875	104,071	97,657
AC7754	GNMA II	2.875	1,540,730	1,342,199
AC7835	GNMA II	2.875	1,922,001	1,703,997
AC7863	GNMA II	2.875	2,905,224	2,716,459
AC7903	GNMA II	2.875	1,482,544	1,162,399
AC7967	GNMA II	2.875	1,711,202	1,272,283

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	$ 2,944,370	$ 2,765,508
AC8183	GNMA II	2.875	1,613,962	1,230,795
AC8186	GNMA II	2.875	290,250	272,168
AC8227	GNMA II	2.875	5,182,680	4,596,974
AB2086	GNMA II	3.000	1,046,562	848,430
AB2092	GNMA II	3.000	589,215	551,978
AB2117	GNMA II	3.000	519,418	332,922
AB2122	GNMA II	3.000	193,957	181,347
AB2184	GNMA II	3.000	751,244	704,160
AB2226	GNMA II	3.000	261,822	241,463
AC7755	GNMA II	3.000	352,341	235,068
AC7760	GNMA II	3.000	111,653	103,162
AC7836	GNMA II	3.000	301,404	282,385
AC7864	GNMA II	3.000	97,703	91,634
AC7870	GNMA II	3.000	177,224	166,449
AC7904	GNMA II	3.000	313,663	123,318
AC8184	GNMA II	3.000	144,675	135,984
AB2087	GNMA II	3.125	491,778	362,068
AB2118	GNMA II	3.125	765,074	719,770
AB2185	GNMA II	3.125	358,542	336,698
AB2227	GNMA II	3.125	324,005	235,752
AC7837	GNMA II	3.125	249,672	234,994
AC7865	GNMA II	3.125	730,944	686,236
AC7905	GNMA II	3.125	111,004	104,496
AC7968	GNMA II	3.125	233,906	218,675
AC8048	GNMA II	3.125	520,632	489,780
AB2088	GNMA II	3.250	167,734	96,053
AB2094	GNMA II	3.250	470,181	442,687
AB2119	GNMA II	3.250	385,965	263,514

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	$ 281,821	$ 90,876
AB2228	GNMA II	3.250	133,246	125,477
AC7757	GNMA II	3.250	113,971	107,424
AC7838	GNMA II	3.250	216,556	203,374
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	137,952
AB2089	GNMA II	3.375	1,542,257	1,263,971
AB2095	GNMA II	3.375	109,124	103,020
AB2120	GNMA II	3.375	1,052,813	594,282
AB2124	GNMA II	3.375	298,261	281,142
AB2187	GNMA II	3.375	653,307	494,092
AB2191	GNMA II	3.375	204,282	86,400
AB2229	GNMA II	3.375	1,035,911	872,456
AC7758	GNMA II	3.375	1,211,895	835,000
AC7839	GNMA II	3.375	1,157,487	1,090,240
AC7845	GNMA II	3.375	112,120	105,835
AC7866	GNMA II	3.375	171,254	-
AC7872	GNMA II	3.375	221,942	108,208
AC7906	GNMA II	3.375	131,344	-
AC8049	GNMA II	3.375	241,083	227,387
AC8105	GNMA II	3.375	516,806	487,836
AB2090	GNMA II	3.500	170,402	160,971
AB2096	GNMA II	3.500	440,368	415,572
AB2121	GNMA II	3.500	122,089	115,379
AB2230	GNMA II	3.500	208,474	83,134
AC7840	GNMA II	3.500	263,537	247,906
AC7867	GNMA II	3.500	214,554	202,510
AC8230	GNMA II	3.500	109,901	103,825
AB2091	GNMA II	3.625	104,163	98,368

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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	$ 158,397	$ 149,826
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	1,971,728
AR1332	FNMA	2.525	556,974	524,254
AR2975	FNMA	2.525	129,786	121,183
AR4962	FNMA	2.525	103,315	96,584
AR5594	FNMA	2.525	115,809	109,010
AR5609	FNMA	2.525	167,800	91,864
AR1330	FNMA	2.650	342,989	323,259
AQ2738	FNMA	2.655	1,031,029	969,322
AR1325	FNMA	2.655	549,638	217,665
AQ2739	FNMA	2.780	867,934	813,887
AR1326	FNMA	2.780	192,952	180,110
AR1331	FNMA	2.900	130,572	123,720
AR2976	FNMA	2.900	103,779	98,014
AR4961	FNMA	2.900	124,563	113,318
AR4963	FNMA	2.900	116,430	108,542
AR5595	FNMA	2.900	311,620	294,284
AR5604	FNMA	2.900	593,089	457,405
AR5610	FNMA	2.900	229,645	216,759
AR1323	FNMA	2.905	186,850	103,821
AR1327	FNMA	2.905	204,049	190,950
AQ2733	FNMA	3.025	531,344	502,624
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	131,843
AP5692	FNMA	3.150	862,184	756,065
AP5695	FNMA	3.150	687,926	650,966
AQ2731	FNMA	3.150	656,792	618,716
AQ9156	FNMA	3.155	130,613	123,643

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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP5696	FNMA	3.275 %	$ 701,834	$ 664,889
AQ7531	FNMA	3.400	288,011	272,666
AQ9146	FNMA	3.405	137,542	128,796
AP0105	FNMA	3.650	258,711	243,604
AP1816	FNMA	3.650	163,561	96,961
AP4209	FNMA	3.650	108,617	102,816
AP5104	FNMA	3.650	142,507	133,537
Subtotal			69,994,054	57,996,548

2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC8104	GNMA II	2.87500 %	$ 4,097,610	$ 2,778,542
AB2093	GNMA II	3.12500	271,185	-
AC7756	GNMA II	3.12500	637,851	599,944
AB1464	GNMA II	3.12500	1,493,291	1,115,092
AA0469	GNMA II	3.62500	1,650,089	1,556,529
799861	GNMA II	3.75000	1,863,656	1,413,512
Subtotal			10,013,682	7,463,620
MBS Participation Interest (49.9981%)			5,006,651	3,731,668
Total 2013A			$ 75,000,705	$ 61,728,217

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2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755562	GNMA II	3.375 %	$ 190,664	$ 179,379
755600	GNMA II	3.375	583,016	372,535
755615	GNMA II	3.375	201,557	189,689
755768	GNMA II	3.375	217,084	111,385
755797	GNMA II	3.375	374,344	352,029
755895	GNMA II	3.375	682,117	493,912
755990	GNMA II	3.375	883,318	824,767
756004	GNMA II	3.375	118,698	-
756014	GNMA II	3.375	559,288	522,852
756050	GNMA II	3.375	156,419	147,153
756063	GNMA II	3.375	1,094,096	612,541
756131	GNMA II	3.375	490,644	345,021
756157	GNMA II	3.375	680,155	639,685
760847	GNMA II	3.375	351,385	212,272
760927	GNMA II	3.375	319,088	140,420
761016	GNMA II	3.375	215,084	202,466
761076	GNMA II	3.375	91,131	85,769
761111	GNMA II	3.375	194,748	181,540
761143	GNMA II	3.375	220,840	207,865
761236	GNMA II	3.375	102,455	96,301
761260	GNMA II	3.375	239,177	221,021
761416	GNMA II	3.375	132,259	124,476
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	88,016
768925	GNMA II	3.375	98,075	90,799
755341	GNMA II	3.500	206,186	194,213
755355	GNMA II	3.500	443,801	417,942
755419	GNMA II	3.500	139,278	131,137
755460	GNMA II	3.500	219,064	206,365

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755510	GNMA II	3.500 %	$ 963,546	$ 746,453
755538	GNMA II	3.500	310,535	288,168
755563	GNMA II	3.500	494,649	461,936
755601	GNMA II	3.500	951,636	891,050
755616	GNMA II	3.500	175,641	165,387
755713	GNMA II	3.500	1,092,841	809,079
755754	GNMA II	3.500	310,435	73,403
755769	GNMA II	3.500	245,278	231,059
755883	GNMA II	3.500	661,300	414,120
755896	GNMA II	3.500	227,497	69,967
755991	GNMA II	3.500	967,358	832,930
756005	GNMA II	3.500	147,799	139,215
756015	GNMA II	3.500	522,170	239,725
756051	GNMA II	3.500	132,493	-
756064	GNMA II	3.500	311,502	293,516
756132	GNMA II	3.500	209,138	128,550
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	106,354
760928	GNMA II	3.500	328,041	252,903
760982	GNMA II	3.500	128,746	121,018
761077	GNMA II	3.500	361,296	340,667
761112	GNMA II	3.500	197,993	41,000
761144	GNMA II	3.500	316,290	151,755
761237	GNMA II	3.500	233,870	216,038
761305	GNMA II	3.500	123,255	116,115
761336	GNMA II	3.500	120,372	113,447
768511	GNMA II	3.500	165,073	146,465
768538	GNMA II	3.500	146,900	138,371
768870	GNMA II	3.500	193,097	181,806

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755897	GNMA II	3.625 %	$ 103,417	$ 97,565
755992	GNMA II	3.625	444,065	343,856
756016	GNMA II	3.625	177,788	167,106
756052	GNMA II	3.625	269,988	254,158
756065	GNMA II	3.625	1,236,671	826,219
756133	GNMA II	3.625	287,064	121,929
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	81,530
760849	GNMA II	3.625	392,093	81,575
760919	GNMA II	3.625	139,458	-
760990	GNMA II	3.625	79,657	73,548
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	121,345
761261	GNMA II	3.625	180,433	169,590
761288	GNMA II	3.625	111,693	105,421
761306	GNMA II	3.625	306,515	288,924
761474	GNMA II	3.625	128,622	120,733
761545	GNMA II	3.625	77,983	-
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	64,948
755993	GNMA II	3.750	196,349	184,720
756066	GNMA II	3.750	105,036	98,991
756134	GNMA II	3.750	107,069	99,401
756160	GNMA II	3.750	586,560	355,095
760850	GNMA II	3.750	393,701	219,714
760920	GNMA II	3.750	323,138	210,743
760929	GNMA II	3.750	292,906	138,910
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	194,193

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
761018	GNMA II	3.750 %	$ 172,248	$ 162,751
761079	GNMA II	3.750	80,472	76,025
761145	GNMA II	3.750	149,820	141,370
761262	GNMA II	3.750	201,691	190,630
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	131,343
755539	GNMA II	3.875	319,706	301,351
755602	GNMA II	3.875	501,994	343,736
755770	GNMA II	3.875	116,084	-
755801	GNMA II	3.875	321,922	189,463
755898	GNMA II	3.875	131,841	124,638
755994	GNMA II	3.875	475,935	351,422
756006	GNMA II	3.875	399,955	378,172
756053	GNMA II	3.875	298,768	281,498
756067	GNMA II	3.875	313,067	235,949
756135	GNMA II	3.875	251,761	129,179
760756	GNMA II	3.875	762,909	569,195
760851	GNMA II	3.875	584,815	273,057
760984	GNMA II	3.875	343,138	240,927
761019	GNMA II	3.875	352,583	80,115
761080	GNMA II	3.875	276,114	66,414
761113	GNMA II	3.875	162,606	153,812
761263	GNMA II	3.875	188,969	176,434
761270	GNMA II	3.875	317,808	175,400
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	56,966
761449	GNMA II	3.875	61,746	58,021
761546	GNMA II	3.875	120,118	113,549
768509	GNMA II	3.875	163,933	155,105

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768871	GNMA II	3.875 %	$ 47,975	$ -
768926	GNMA II	3.875	127,523	120,796
769042	GNMA II	3.875	582,376	347,031
747342	GNMA II	4.000	206,852	-
747434	GNMA II	4.000	293,723	276,859
747451	GNMA II	4.000	150,712	142,421
747504	GNMA II	4.000	587,937	290,094
747571	GNMA II	4.000	108,513	102,543
751257	GNMA II	4.000	786,190	297,880
755306	GNMA II	4.000	578,906	547,166
755342	GNMA II	4.000	700,305	506,565
755356	GNMA II	4.000	650,136	612,200
755393	GNMA II	4.000	340,160	321,170
755461	GNMA II	4.000	232,214	157,613
755511	GNMA II	4.000	336,160	317,726
755540	GNMA II	4.000	673,061	498,621
761338	GNMA II	4.000	410,552	387,732
761418	GNMA II	4.000	1,140,908	685,288
761450	GNMA II	4.000	497,923	468,305
761475	GNMA II	4.000	1,112,967	705,332
761529	GNMA II	4.000	108,205	102,517
761547	GNMA II	4.000	217,841	205,699
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	117,890
761685	GNMA II	4.000	187,905	89,000
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	80,090
768539	GNMA II	4.000	432,483	142,135

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768552	GNMA II	4.000 %	$ 338,034	$ 124,648
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	295,668
768837	GNMA II	4.000	116,942	110,572
768872	GNMA II	4.000	348,253	81,671
768927	GNMA II	4.000	307,248	288,448
768949	GNMA II	4.000	284,573	155,379
768966	GNMA II	4.000	362,884	229,023
747343	GNMA II	4.125	283,263	267,861
747435	GNMA II	4.125	436,091	411,449
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	301,603
755307	GNMA II	4.125	122,355	110,326
755618	GNMA II	4.125	145,104	137,226
756069	GNMA II	4.125	350,249	331,027
756136	GNMA II	4.125	214,566	203,380
760853	GNMA II	4.125	262,408	189,256
760922	GNMA II	4.125	288,143	273,140
760932	GNMA II	4.125	67,131	63,467
760986	GNMA II	4.125	126,520	119,762
760993	GNMA II	4.125	55,349	52,482
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	65,151
761476	GNMA II	4.125	216,467	74,005
761628	GNMA II	4.125	139,159	127,403
761686	GNMA II	4.125	48,528	45,775
768510	GNMA II	4.125	142,056	129,713
768513	GNMA II	4.125	122,543	116,247

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768553	GNMA II	4.125 %	$ 99,642	$ 94,481
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	-
768759	GNMA II	4.125	244,408	231,346
768806	GNMA II	4.125	361,691	342,128
768838	GNMA II	4.125	123,622	117,316
768873	GNMA II	4.125	199,336	188,718
768928	GNMA II	4.125	298,689	175,025
768967	GNMA II	4.125	213,955	117,353
761687	GNMA II	4.250	1,512,069	1,178,844
761689	GNMA II	4.250	462,206	383,402
768514	GNMA II	4.250	999,965	805,605
768525	GNMA II	4.250	1,706,405	1,392,887
768554	GNMA II	4.250	2,312,021	1,639,556
768678	GNMA II	4.250	1,545,731	877,460
768807	GNMA II	4.250	611,197	396,767
768839	GNMA II	4.250	188,512	101,116
755309	GNMA II	4.375	110,957	104,771
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	-
756137	GNMA II	4.375	116,864	110,481
760760	GNMA II	4.375	105,159	99,181
760855	GNMA II	4.375	75,838	-
760923	GNMA II	4.375	150,298	142,744
761022	GNMA II	4.375	70,137	-
761292	GNMA II	4.375	181,890	100,455
768808	GNMA II	4.375	81,347	-
768840	GNMA II	4.375	419,851	298,550
768809	GNMA II	4.500	143,152	-

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768841	GNMA II	4.500 %	$ 157,806	$ 148,959
751166	GNMA II	4.625	102,030	96,973
755607	GNMA II	4.625	138,714	131,755
755620	GNMA II	4.625	149,267	141,870
755720	GNMA II	4.625	137,771	130,652
755887	GNMA II	4.625	399,297	240,310
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	108,081
761275	GNMA II	4.625	132,143	125,808
768842	GNMA II	4.625	202,996	-
755608	GNMA II	4.750	168,361	160,084
755999	GNMA II	4.750	130,459	124,001
756019	GNMA II	4.750	114,710	109,039
761269	GNMA II	4.750	219,798	209,328
761276	GNMA II	4.750	177,486	169,015
761294	GNMA II	4.750	309,590	204,568
761311	GNMA II	4.750	319,010	118,511
768810	GNMA II	4.750	477,196	264,936
768843	GNMA II	4.750	379,983	362,342
751168	GNMA II	4.875	131,291	124,886
755344	GNMA II	4.875	142,886	135,955
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	202,339
AH5530	FNMA	3.450	207,668	197,048
AH5490	FNMA	3.500	105,118	99,291
AH5531	FNMA	3.575	269,924	256,372
AH6665	FNMA	3.625	103,790	-
AI1693	FNMA	3.875	162,813	152,071
AH5528	FNMA	3.950	118,420	110,033

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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AH5484	FNMA	4.000 %	$ 110,848	$ 105,147
AH5491	FNMA	4.000	61,608	57,382
AH8221	FNMA	4.000	20,678	19,582
AH9124	FNMA	4.000	91,452	86,751
AE6282	FNMA	4.125	21,651	19,395
AH6671	FNMA	4.125	101,162	96,065
AH8230	FNMA	4.125	48,546	40,546
AH9125	FNMA	4.125	250,628	107,384
AH9135	FNMA	4.125	36,323	32,992
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	-
AH6675	FNMA	4.375	121,432	115,577
AH9121	FNMA	4.375	84,823	-
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	101,973
AH0181	FNMA	4.625	101,448	96,638
AH6672	FNMA	4.625	59,593	56,751
AH8222	FNMA	4.625	115,941	110,565
AH8223	FNMA	4.750	89,403	85,142
AH0197	FNMA	5.000	79,065	75,465
Subtotal			72,372,120	50,735,909

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 250,322
755617	GNMA II	4.000	785,901	393,309
755756	GNMA II	4.000	231,947	219,412
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	128,217
755886	GNMA II	4.000	512,863	245,256
755899	GNMA II	4.000	575,483	204,531
755995	GNMA II	4.000	479,284	453,578
756017	GNMA II	4.000	168,915	126,122
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	139,345
760757	GNMA II	4.000	367,422	346,406
760852	GNMA II	4.000	985,381	800,373
760921	GNMA II	4.000	775,593	550,829
760931	GNMA II	4.000	682,308	645,758
760985	GNMA II	4.000	959,836	811,034
760992	GNMA II	4.000	613,389	299,022
761020	GNMA II	4.000	496,632	264,950
735381	GNMA II	4.250	156,776	117,882
735436	GNMA II	4.250	567,406	460,803
735538	GNMA II	4.250	369,287	282,038
747574	GNMA II	4.250	2,867,880	1,556,679
751067	GNMA II	4.250	375,493	110,055
751144	GNMA II	4.250	1,006,904	931,656
751259	GNMA II	4.250	195,664	184,345
755189	GNMA II	4.250	85,436	78,774

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 252,763
755235	GNMA II	4.250	363,597	250,895
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	160,381
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	256,273
755900	GNMA II	4.250	265,084	177,841
756070	GNMA II	4.250	98,601	93,182
760759	GNMA II	4.250	208,444	112,349
760987	GNMA II	4.250	46,857	43,658
760933	GNMA II	4.375	105,769	99,168
760988	GNMA II	4.375	99,326	94,332
751103	GNMA II	4.500	1,061,241	633,771
751145	GNMA II	4.500	1,072,746	775,171
751165	GNMA II	4.500	705,200	257,098
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	128,652
751272	GNMA II	4.500	358,970	296,676
755190	GNMA II	4.500	281,608	72,106
755213	GNMA II	4.500	406,397	384,692
755236	GNMA II	4.500	433,690	285,618
755265	GNMA II	4.500	429,222	280,459
755310	GNMA II	4.500	696,577	659,956
755343	GNMA II	4.500	124,670	117,518
755357	GNMA II	4.500	142,456	134,460
755395	GNMA II	4.500	215,308	204,493

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	$ 122,772	$ -
755543	GNMA II	4.500	424,602	213,969
755567	GNMA II	4.500	117,741	111,827
755606	GNMA II	4.500	151,783	144,193
755619	GNMA II	4.500	105,881	99,735
755772	GNMA II	4.500	111,072	105,339
755803	GNMA II	4.500	191,019	181,242
755901	GNMA II	4.500	320,185	245,571
760761	GNMA II	4.500	339,177	246,653
760856	GNMA II	4.500	150,076	142,697
760924	GNMA II	4.500	242,799	230,864
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	89,292
760994	GNMA II	4.500	87,145	82,089
Subtotal			25,552,789	17,265,680
MBS Participation Interest (50%)			12,776,395	8,632,840
Total 2013B			$ 85,148,515	$ 59,368,749

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2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	$ 3,357,794	$ 2,276,720
AC8348	GNMA II	2.875	1,913,251	1,463,189
AC8373	GNMA II	2.875	2,146,050	1,958,784
AC8398	GNMA II	2.875	2,215,819	1,855,067
AD7551	GNMA II	2.875	3,175,581	2,481,153
AE9847	GNMA II	2.875	10,630,852	8,646,784
AB2232	GNMA II	3.000	84,000	79,629
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	23,900
AD7415	GNMA II	3.000	66,878	63,406
AD7416	GNMA II	3.250	65,004	61,740
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	83,505
AT4630	FNMA	2.775	210,335	87,581
Subtotal			24,145,726	19,081,458

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	$ 1,378,784	$ 934,749
AC8233	GNMA II	2.875	301,279	282,045
AC8307	GNMA II	2.875	1,846,536	1,375,548
AC8402	GNMA II	2.875	173,194	164,107
AC8519	GNMA II	2.875	810,878	499,851
AD7203	GNMA II	2.875	782,422	606,245
AD7206	GNMA II	2.875	164,941	156,015
AD7308	GNMA II	2.875	624,792	240,559
AD7325	GNMA II	2.875	740,110	581,033
AD7330	GNMA II	2.875	171,991	163,032
AD7414	GNMA II	2.875	1,175,447	1,013,706
AD7483	GNMA II	2.875	1,515,476	1,187,830
AD7523	GNMA II	2.875	1,693,438	1,447,119
AB2189	GNMA II	3.000	309,432	292,901
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	122,936
AD7331	GNMA II	3.000	107,285	101,732
AC8232	GNMA II	3.125	120,991	114,918
AD7205	GNMA II	3.125	110,891	105,239
AC8520	GNMA II	3.250	162,886	154,496
AD7326	GNMA II	3.250	132,431	125,807
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	125,606
AC7759	GNMA II	3.500	36,729	-
AC8396	GNMA II	2.500	1,509,787	1,168,006
AC8401	GNMA II	2.500	48,506	-

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	$ 705,460	$ 539,170
AC8521	GNMA II	2.500	281,308	265,810
AD7201	GNMA II	2.500	1,146,241	1,082,224
AD7306	GNMA II	2.500	528,762	429,466
AD7309	GNMA II	2.500	110,433	103,454
AD7322	GNMA II	2.500	884,732	622,444
AD7328	GNMA II	2.500	94,607	89,379
AD7411	GNMA II	2.500	1,324,919	1,180,980
AD7520	GNMA II	2.500	144,206	136,328
AD7323	GNMA II	2.625	152,254	144,148
AD7412	GNMA II	2.625	487,240	458,679
AD7481	GNMA II	2.625	1,315,697	1,242,319
AD7521	GNMA II	2.625	973,807	688,919
AD7525	GNMA II	2.625	199,960	189,314
AD7549	GNMA II	2.625	1,253,675	986,199
AC8103	GNMA II	2.750	54,282	51,412
AC8347	GNMA II	2.750	465,500	440,611
AC8397	GNMA II	2.750	533,047	237,161
AC7907	GNMA II	2.875	333,360	311,715
AC8150	GNMA II	2.875	261,715	248,027
AB2123	GNMA II	3.125	45,546	43,076
Subtotal			25,710,531	20,454,314
MBS Participation Interest (50.0009%)			12,855,497	10,227,341
Total 2013C			$ 37,001,223	$ 29,308,799

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2014A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500 %	$ 2,565,624	$ 2,086,733
AH2682	GNMA II	3.500	4,052,612	3,566,378
AH2643	GNMA II	4.000	5,008,472	4,035,540
AH2683	GNMA II	4.000	6,919,870	5,966,193
AV8370	FNMA	4.000	1,934,304	1,887,971
AV8372	FNMA	4.000	109,895	107,420
AV8375	FNMA	4.000	1,585,156	1,176,093
AV8380	FNMA	4.000	1,221,870	1,193,556
AW1960	FNMA	4.000	1,091,507	1,062,862
AW3992	FNMA	4.000	1,575,491	1,447,991
AW5592	FNMA	4.000	2,329,005	2,139,319
AW5731	FNMA	4.000	2,636,661	2,575,492
AW7334	FNMA	4.000	2,872,936	2,804,252
AV8376	FNMA	4.500	1,084,687	1,061,872
AV8381	FNMA	4.500	267,332	261,814
AV8383	FNMA	4.500	1,344,870	1,216,911
AV9666	FNMA	4.500	112,315	109,730
AW3993	FNMA	4.500	586,478	572,672
AW5593	FNMA	4.500	139,164	136,012
AW5732	FNMA	4.500	150,718	147,407
AW7335	FNMA	4.500	311,261	301,727
AW5727	FNMA	5.000	626,697	451,948
Total 2014A			$ 38,526,927	$ 34,309,891

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2014BC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH2641	GNMA II	2.500 %	$ 168,417	$ 163,416
AI4062	GNMA II	3.500	2,016,229	1,964,283
AI4123	GNMA II	3.500	7,348,206	6,563,307
AI4075	GNMA II	4.000	6,251,098	5,326,857
AI4124	GNMA II	4.000	8,017,473	7,004,888
AV8377	FNMA	4.000	229,168	70,735
AV9665	FNMA	4.000	401,001	392,088
AW5736	FNMA	4.000	3,396,805	3,057,822
AW9563	FNMA	4.000	3,698,430	3,617,906
AW9564	FNMA	4.500	1,004,504	983,985
Total 2014BC			$ 32,531,332	$ 29,145,288

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2014D

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AI4703	GNMA II	3.500 %	$ 16,399,655	$ 15,182,055
AI4177	GNMA II	4.000	5,479,378	4,678,170
AI4704	GNMA II	4.000	735,196	720,520
AW2207	FNMA	4.000	85,478	83,893
AW5737	FNMA	4.000	142,729	140,305
AW5740	FNMA	4.000	3,686,129	3,450,968
AW5741	FNMA	4.000	311,041	305,740
AW7336	FNMA	4.000	309,172	303,424
AW9565	FNMA	4.000	497,994	488,903
AX1587	FNMA	4.000	5,288,486	5,183,844
AX5957	FNMA	4.000	6,014,025	5,897,457
AW5595	FNMA	4.500	200,627	197,026
AW5728	FNMA	4.500	437,726	429,742
AX2656	FNMA	4.500	346,827	340,675
Total 2014D			$ 39,934,464	$ 37,402,721

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2015A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AK6399	GNMA II	3.500 %	$ 18,481,703	$ 18,004,567
AH2040	GNMA II	4.000	844,997	410,532
AI4126	GNMA II	4.000	576,340	566,822
AW5733	FNMA	4.000	171,975	169,604
AX1589	FNMA	4.000	234,034	230,193
AX2655	FNMA	4.000	6,720,434	6,616,886
AX3828	FNMA	4.000	4,562,724	4,355,383
AX3832	FNMA	4.000	2,080,415	2,052,355
AX8551	FNMA	4.000	9,693,845	9,433,077
AY0378	FNMA	4.000	8,619,916	8,476,353
AY1974	FNMA	4.000	7,051,730	6,939,884
AX1588	FNMA	4.500	348,274	343,233
AX1590	FNMA	4.500	546,912	539,094
AX5958	FNMA	4.500	79,853	78,728
Total 2015A			$ 60,013,153	$ 58,216,712

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2015B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AK6443	GNMA II	3.500 %	$ 14,170,579	$ 13,355,814
AK6913	GNMA II	3.500	10,777,884	10,623,618
AK6444	GNMA II	4.000	131,857	130,123
AW5745	FNMA	3.500	225,584	222,932
AX1586	FNMA	3.500	86,251	85,147
AX2654	FNMA	3.500	843,020	832,085
AX3822	FNMA	3.500	1,217,548	1,201,658
AX3827	FNMA	3.500	999,452	986,734
AX5956	FNMA	3.500	943,360	930,614
AY0377	FNMA	3.500	870,107	858,813
AY0379	FNMA	3.500	103,512	101,841
AY4398	FNMA	3.500	3,491,566	3,441,655
AY5077	FNMA	3.500	4,541,566	4,488,131
AX3819	FNMA	4.000	4,290,651	4,242,830
AX3823	FNMA	4.000	6,186,069	6,114,993
AX3837	FNMA	4.000	527,583	521,767
AY4399	FNMA	4.000	2,917,001	2,871,457
Subtotal			52,323,587	51,010,211

2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX8124	FNMA	3.500 %	$ 2,206,586	$ 2,171,534
AI4766	GNMA II	3.000	226,721	223,017
AH2598	GNMA II	3.500	178,836	175,524
AH2684	GNMA II	3.500	129,781	128,002
AI4076	GNMA II	3.500	438,494	432,123
AI4125	GNMA II	3.500	133,278	131,456
AH1965	GNMA II	4.000	621,071	556,905
AH2599	GNMA II	4.000	372,689	367,767
AX8552	FNMA	4.500	115,889	114,544
Subtotal			4,423,344	4,300,873
MBS Participation Interest (49.8850%)			2,206,585	2,145,490
Total 2015B			$ 54,530,173	$ 53,155,701

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2015

2015C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AK6398	GNMA II	3.000 %	$ 2,635,387	$ 2,605,525
AK6982	GNMA II	3.500	9,014,821	8,914,727
AK7034	GNMA II	3.500	2,824,727	2,788,331
AH2685	GNMA II	4.000	159,914	158,313
AI4706	GNMA II	4.000	67,187	66,496
AX3831	FNMA	3.500	3,231,374	3,200,861
AX3833	FNMA	3.500	441,235	437,325
AX5959	FNMA	3.500	394,891	189,213
AX8553	FNMA	3.500	153,591	152,042
AY1973	FNMA	3.500	1,573,539	1,554,110
AY1975	FNMA	3.500	191,692	187,407
AY5079	FNMA	3.500	2,741,721	2,716,949
AY6558	FNMA	3.500	2,526,860	2,376,978
AY9492	FNMA	3.500	6,229,314	6,164,162
AW3994	FNMA	4.000	122,104	120,841
AX3820	FNMA	4.000	475,526	470,844
AX3824	FNMA	4.000	404,363	400,918
AX3834	FNMA	4.000	93,469	92,520
AX5960	FNMA	4.000	913,039	902,533
AY4401	FNMA	4.000	113,604	112,518
AY6559	FNMA	4.000	3,203,831	3,171,622
AY9493	FNMA	4.000	488,884	484,218
Subtotal			38,001,074	37,268,453

2015C, continued

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX3836	FNMA	3.500 %	$ 2,224,511	$ 2,203,729
AI4924	GNMA II	3.500	25,651,238	24,641,332
Subtotal			27,875,749	26,845,061
MBS Participation Interest (7.9801%)			2,224,513	2,142,263
Total 2015C			$ 40,225,587	$ 39,410,715

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of December 31, 2015

2015D

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AM9029	GNMA II	3.500 %	$ 11,032,273	$ 10,998,540
AO8642	GNMA I	3.500	7,460,325	7,438,260
AO8643	GNMA I	3.500	6,710,259	6,690,548
AX2657	FNMA	3.500	63,803	63,540
AY5076	FNMA	3.500	284,384	283,648
AY5087	FNMA	3.500	173,617	173,170
AY5088	FNMA	3.500	4,672,395	4,658,779
AY5093	FNMA	3.500	3,694,951	3,685,465
AZ3888	FNMA	3.500	4,051,012	4,037,247
AZ3889	FNMA	3.500	360,837	359,799
AZ8208	FNMA	3.500	8,173,920	8,149,727
AZ8210	FNMA	3.500	231,322	230,663
AY5089	FNMA	4.000	238,510	237,903
AY5094	FNMA	4.000	853,154	850,881
AZ8209	FNMA	4.000	262,933	262,229
Subtotal			48,263,694	48,120,398

2015D, continued

2015D Participation Interest in the following Mortgage-Backed Securities (50.0032% of the principal payments and 100% of the interest payments paid to 2015D)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AY5084	FNMA	3.500 %	$ 362,410	361,484.39
AY5086	FNMA	3.500	3,739,337	3,729,344.69
AM8554	GNMA II	3.500	3,794,512	3,583,974.21
AM8556	GNMA II	3.500	306,712	305,762.30
Subtotal			8,202,970	7,980,566
MBS Participation Interest (50.0032%)			4,101,747	3,990,538
Total 2015D			$ 52,365,441	$ 52,110,936

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
December 31, 2015

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 12/31/2015	Curtailments 12 Months Ended 12/31/2015	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	$ 10,110,976	$ 841,152	$ 3,584	$ 4,616,563	$ 46,189	$ 4,662,752
2009A-1/2010A	4.50%	178,146,822	17,835,812	281,809	65,955,800	1,750,855	67,706,655
2009A-2/2011AB	4.00%	62,259,312	6,984,163	95,280	28,636,570	789,733	29,426,303
2009A-3/2011CD	4.46%	44,065,628	3,621,995	76,697	15,616,016	436,776	16,052,792
2009A-4/2011E	3.97%	98,970,333	9,538,688	151,178	30,477,536	687,328	31,164,864
2009A-5/2011FG	3.62%	63,985,840	4,843,926	122,294	16,269,117	398,817	16,667,934
2012A	3.47%	50,000,732	3,416,990	165,630	8,990,460	318,116	9,308,576
2012B	3.30%	75,000,177	6,230,379	107,793	12,876,936	300,624	13,177,560
2013A	2.93%	75,000,700	4,830,014	78,424	8,835,374	231,292	9,066,666
2013B	3.99%	97,924,910	9,557,931	173,801	21,195,121	427,426	21,622,547
2013C	2.86%	37,001,212	3,467,015	37,751	5,782,792	89,834	5,872,626
2014A	3.98%	38,526,927	2,879,966	36,165	3,263,147	48,360	3,311,507
2014BC	3.86%	32,531,332	2,459,722	28,210	2,632,469	38,123	2,670,592
2014D	3.81%	39,934,464	1,732,073	25,089	1,732,073	28,604	1,760,677
2015A	3.85%	60,013,153	842,240	49,672	842,240	49,672	891,912
2015B	3.63%	54,530,173	641,676	44,034	641,676	44,034	685,710
2015C	3.54%	40,225,585	383,258	26,004	383,258	26,004	409,262
2015D	3.51%	52,365,441	99,416	6,762	99,416	6,762	106,178
Total		$ 1,110,593,716	$ 80,206,416	$ 1,510,177	$ 228,846,564	$ 5,718,549	$ 234,565,113

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Refer to disclaimer on page A-1.

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2015

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.					
2009 A-1	07/01/2011	$ -	$ 120,000	$ -	$ 120,000	2041
	01/01/2012	-	560,000	-	560,000	2041
	07/01/2012	-	5,890,000	-	5,890,000	2041
	09/01/2012	-	920,000	-	920,000	2041
	10/01/2012	-	900,000	-	900,000	2041
	11/01/2012	-	980,000	-	980,000	2041
	12/01/2012	-	780,000	-	780,000	2041
	01/01/2013	-	2,360,000	-	2,360,000	2041
	05/01/2013	-	380,000	-	380,000	2041
	06/01/2013	-	1,920,000	-	1,920,000	2041
	07/01/2013	-	650,000	-	650,000	2041
	09/01/2013	-	1,220,000	-	1,220,000	2041
	10/01/2013	-	1,300,000	-	1,300,000	2041
	11/01/2013	-	1,040,000	-	1,040,000	2041
	12/01/2013	-	970,000	-	970,000	2041
	01/01/2014	-	870,000	-	870,000	2041
	03/01/2014	-	200,000	-	200,000	2041
	04/01/2014	-	960,000	-	960,000	2041
	05/01/2014	-	1,020,000	-	1,020,000	2041
	06/01/2014	-	420,000	-	420,000	2041
	07/01/2014	-	680,000	-	680,000	2041
	08/01/2014	-	640,000	-	640,000	2041
	09/01/2014	-	930,000	-	930,000	2041
	10/01/2014	-	890,000	-	890,000	2041
	11/01/2014	-	940,000	-	940,000	2041

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Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2015

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A-1, continued from prior page						
	12/01/2014	-	250,000	-	250,000	2041
	01/01/2015	-	940,000	-	940,000	2041
	02/01/2015	-	1,410,000	-	1,410,000	2041
	03/01/2015	-	460,000	-	460,000	2041
	04/01/2015	-	490,000	-	490,000	2041
	05/01/2015	-	100,000	-	100,000	2041
	06/01/2015	-	460,000	-	460,000	2041
	07/01/2015	-	810,000	-	810,000	2041
	08/01/2015	-	700,000	-	700,000	2041
	09/01/2015	-	1,280,000	-	1,280,000	2041
	10/01/2015	-	1,430,000	-	1,430,000	2041
	11/01/2015	-	1,290,000	-	1,290,000	2041
	12/01/2015	-	1,040,000	-	1,040,000	2041
Total 2009 A-1		-	38,200,000	-	38,200,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-4A	07/01/2012	$ -	$ 220,000	$ -	$ 220,000	2041
	10/01/2012	-	160,000	-	160,000	2041
	11/01/2012	-	210,000	-	210,000	2041
	12/01/2012	-	240,000	-	240,000	2041
	01/01/2013	-	400,000	-	400,000	2041
	04/01/2013	-	70,000	-	70,000	2041
	05/01/2013	-	240,000	-	240,000	2041
	06/01/2013	-	840,000	-	840,000	2041
	09/01/2013	-	100,000	-	100,000	2041
	10/01/2013	-	410,000	-	410,000	2041
	11/01/2013	-	110,000	-	110,000	2041
	12/01/2013	-	250,000	-	250,000	2041
	01/01/2014	-	50,000	-	50,000	2041
	03/01/2014	-	10,000	-	10,000	2041
	04/01/2014	-	330,000	-	330,000	2041
	05/01/2014	-	180,000	-	180,000	2041
	06/01/2014	-	110,000	-	110,000	2041
	07/01/2014	-	140,000	-	140,000	2041
	08/01/2014	-	190,000	-	190,000	2041
	09/01/2014	-	160,000	-	160,000	2041
	10/01/2014	-	220,000	-	220,000	2041
	11/01/2014	-	130,000	-	130,000	2041
	12/01/2014	-	210,000	-	210,000	2041
	01/01/2015	-	110,000	-	110,000	2041
	02/01/2015	-	430,000	-	430,000	2041
	03/01/2015	-	60,000	-	60,000	2041
	04/01/2015	-	90,000	-	90,000	2041
	06/01/2015	-	110,000	-	110,000	2041
	07/01/2015	-	160,000	-	160,000	2041
	09/01/2015	-	340,000	-	340,000	2041

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Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-4, continued from prior page						
	10/01/2015	-	190,000		190,000	2041
	11/01/2015	-	230,000		230,000	2041
	12/01/2015	-	310,000		310,000	2041
Total 2009 A-4A		-	7,010,000	-	7,010,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-4B	07/01/2012	$ -	$ 130,000	$ -	$ 130,000	2041
	10/01/2012	-	100,000	-	100,000	2041
	11/01/2012	-	130,000	-	130,000	2041
	12/01/2012	-	140,000	-	140,000	2041
	01/01/2013	-	240,000	-	240,000	2041
	04/01/2013	-	40,000	-	40,000	2041
	05/01/2013	-	140,000	-	140,000	2041
	06/01/2013	-	500,000	-	500,000	2041
	09/01/2013	-	60,000	-	60,000	2041
	10/01/2013	-	250,000	-	250,000	2041
	11/01/2013	-	60,000	-	60,000	2041
	12/01/2013	-	150,000	-	150,000	2041
	01/01/2014	-	30,000	-	30,000	2041
	04/01/2014	-	190,000	-	190,000	2041
	05/01/2014	-	100,000	-	100,000	2041
	06/01/2014	-	70,000	-	70,000	2041
	07/01/2014	-	90,000	-	90,000	2041
	08/01/2014	-	110,000	-	110,000	2041
	09/01/2014	-	100,000	-	100,000	2041
	10/01/2014	-	130,000	-	130,000	2041
	11/01/2014	-	80,000	-	80,000	2041
	12/01/2014	-	120,000	-	120,000	2041
	01/01/2015	-	60,000	-	60,000	2041
	02/01/2015	-	260,000	-	260,000	2041
	03/01/2015	-	30,000	-	30,000	2041
	04/01/2015	-	50,000	-	50,000	2041
	06/01/2015	-	60,000	-	60,000	2041
	07/01/2015	-	90,000	-	90,000	2041
	09/01/2015	-	210,000	-	210,000	2041
	10/01/2015	-	120,000	-	120,000	2041
	11/01/2015	-	140,000	-	140,000	2041
	12/01/2015	-	180,000	-	180,000	2041
Total 2009 A-4B		-	4,160,000	-	4,160,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-5	07/01/2012	$ -	$ 80,000	$ -	$ 80,000	2041
	09/01/2012	-	120,000	-	120,000	2041
	11/01/2012	-	70,000	-	70,000	2041
	12/01/2012	-	120,000	-	120,000	2041
	01/01/2013	-	80,000	-	80,000	2041
	04/01/2013	-	50,000	-	50,000	2041
	06/01/2013	-	300,000	-	300,000	2041
	09/01/2013	-	110,000	-	110,000	2041
	10/01/2013	-	310,000	-	310,000	2041
	11/01/2013	-	130,000	-	130,000	2041
	12/01/2013	-	220,000	-	220,000	2041
	01/01/2014	-	230,000	-	230,000	2041
	03/01/2014	-	330,000	-	330,000	2041
	04/01/2014	-	120,000	-	120,000	2041
	05/01/2014	-	50,000	-	50,000	2041
	06/01/2014	-	170,000	-	170,000	2041
	07/01/2014	-	150,000	-	150,000	2041
	08/01/2014	-	370,000	-	370,000	2041
	09/01/2014	-	130,000	-	130,000	2041
	10/01/2014	-	190,000	-	190,000	2041
	11/01/2014	-	290,000	-	290,000	2041
	12/01/2014	-	220,000	-	220,000	2041
	01/01/2015	-	220,000	-	220,000	2041
	02/01/2015	-	200,000	-	200,000	2041
	03/01/2015	-	70,000	-	70,000	2041
	06/01/2015	-	270,000	-	270,000	2041
	07/01/2015	-	110,000	-	110,000	2041
	10/01/2015	-	350,000	-	350,000	2041
	11/01/2015	-	130,000	-	130,000	2041
	12/01/2015	-	80,000	-	80,000	2041
Total 2009 A-5		-	5,270,000	-	5,270,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2015

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2010 A	07/01/2011	$ -	$ 125,000	$ -	$ 125,000	2025 & 2028
	01/01/2012	-	440,000	-	440,000	2028
	07/01/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	09/01/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/01/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/01/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/01/2012	-	510,000	-	510,000	2013-2022 & 2025
	01/01/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	06/01/2013	-	230,000	-	230,000	2014-2022 & 2025
	07/01/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
	10/01/2013	-	285,000	-	285,000	2014-2022 & 2025
	11/01/2013	-	700,000	-	700,000	2014-2022 & 2025
	12/01/2013	-	635,000	-	635,000	2014-2022 & 2025
	01/01/2014	-	1,965,000	-	1,965,000	2014-2022, 2025 & 2028
	04/01/2014	-	5,000	-	5,000	2022
	05/01/2014	-	60,000	-	60,000	2020-2022 & 2025
	06/01/2014	-	1,375,000	-	1,375,000	2014-2022, 2025 & 2028
	07/01/2014	-	735,000	-	735,000	2015-2022, 2025 & 2028
	08/01/2014	-	210,000	-	210,000	2028
	09/01/2014	-	210,000	-	210,000	2028
	10/01/2014	-	570,000	-	570,000	2015-2022, 2025 & 2028
	11/01/2014	-	840,000	-	840,000	2015-2022, 2025 & 2028
	12/01/2014	-	375,000	-	375,000	2015-2022, 2025 & 2028
	01/01/2015	-	845,000	-	845,000	2015-2022, 2025 & 2028
	02/01/2015	-	200,000	-	200,000	2028
	03/01/2015	-	225,000	-	225,000	2021-2022, 2025 & 2028
	04/01/2015	-	530,000	-	530,000	2015-2022, 2025 & 2028
	05/01/2015	-	220,000	-	220,000	2021-2022, 2025 & 2028
	06/01/2015	-	565,000	-	565,000	2015-2022, 2025 & 2028
	07/01/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
	08/01/2015	-	200,000	-	200,000	2022 & 2028
	09/01/2015	-	295,000	-	295,000	2016-2022, 2025 & 2028
	10/01/2015	-	1,185,000	-	1,185,000	2016-2022, 2025 & 2028
	11/01/2015	-	1,050,000	-	1,050,000	2016-2022, 2025 & 2028
	12/01/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
Total 2010 A		-	25,160,000	-	25,160,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 B	01/01/2012	$ -	$ 240,000	$ -	$ 240,000	2031
	07/01/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/01/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/01/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/01/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	01/01/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	07/01/2013	-	1,040,000	-	1,040,000	2031
	09/01/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/01/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/01/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	01/01/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
	05/01/2014	-	210,000	-	210,000	2014-2023, 2026 & 2031
	06/01/2014	-	1,300,000	-	1,300,000	2014-2023, 2026 & 2031
	07/01/2014	-	610,000	-	610,000	2015-2023, 2026 & 2031
	08/01/2014	-	200,000	-	200,000	2031
	09/01/2014	-	200,000	-	200,000	2031
	10/01/2014	-	280,000	-	280,000	2018-2021, 2023, 2026 & 2031
	11/01/2014	-	460,000	-	460,000	2015-2023, 2026 2031
	12/01/2014	-	755,000	-	755,000	2015-2023, 2026 2031
	01/01/2015	-	805,000	-	805,000	2015-2023, 2026 2031
	02/01/2015	-	180,000	-	180,000	2031
	03/01/2015	-	180,000	-	180,000	2031
	04/01/2015	-	180,000	-	180,000	2031
	05/01/2015	-	375,000	-	375,000	2015-2023, 2026 & 2031
	06/01/2015	-	310,000	-	310,000	2017-2023, 2026 & 2031
	07/01/2015	-	485,000	-	485,000	2016-2023, 2026 & 2031
	08/01/2015	-	170,000	-	170,000	2031
	09/01/2015	-	175,000	-	175,000	2031
	10/01/2015	-	1,070,000	-	1,070,000	2016-2023, 2026 & 2031
	11/01/2015	-	860,000	-	860,000	2016-2023, 2026 & 2031
	12/01/2015	-	915,000	-	915,000	2016-2023, 2026 & 2031
Total 2011 B		-	19,285,000	-	19,285,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2015

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 C	07/01/2012	$ -	$ 140,000	$ -	$ 140,000	2013-2022
	10/01/2012	-	130,000	-	130,000	2013-2022
	11/01/2012	-	130,000	-	130,000	2013-2022
	12/01/2012	-	80,000	-	80,000	2013-2022
	01/01/2013	-	105,000	-	105,000	2013-2022
	09/01/2013	-	130,000	-	130,000	2014-2022
	10/01/2013	-	25,000	-	25,000	2018-2022
	12/01/2013	-	10,000	-	10,000	2021-2022
	01/01/2014	-	35,000	-	35,000	2016, 2018-2022
	09/01/2014	-	15,000	-	15,000	2020-2022
	10/01/2014	-	165,000	-	165,000	2015-2022
	11/01/2014	-	40,000	-	40,000	2015-2016, 2018-2022
	12/01/2014	-	15,000	-	15,000	2020-2022
	01/01/2015	-	110,000	-	110,000	2016-2022
	05/01/2015	-	5,000	-	5,000	2022
	06/01/2015	-	35,000	-	35,000	2016, 2018-2022
	07/01/2015	-	55,000	-	55,000	2016-2022
	11/01/2015	-	45,000	-	45,000	2016-2022
	12/01/2015	-	25,000	-	25,000	2016-2022
Total 2011 C		-	1,295,000	-	1,295,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 D	01/01/2012	$ -	$ 45,000	$ -	$ 45,000	2034
	07/01/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/01/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	01/01/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	07/01/2013	-	570,000	-	570,000	2034
	09/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/01/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/01/2013	-	35,000	-	35,000	2026 & 20331
	01/01/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	06/01/2014	-	560,000	-	560,000	2034
	07/01/2014	-	270,000	-	270,000	2034
	08/01/2014	-	130,000	-	130,000	2034
	09/01/2014	-	190,000	-	190,000	2020-2021, 2023, 2026, 2031 & 2034
	10/01/2014	-	775,000	-	775,000	2015-2023, 2026, 2031 & 2034
	11/01/2014	-	280,000	-	280,000	2015-2023, 2026, 2031 & 2034
	12/01/2014	-	175,000	-	175,000	2021, 2023, 2026, 2031 & 2034
	01/01/2015	-	605,000	-	605,000	2015-2023, 2026, 2031 & 2034
	04/01/2015	-	115,000	-	115,000	2034
	05/01/2015	-	380,000	-	380,000	2023, 2026, 2031 & 2034
	06/01/2015	-	275,000	-	275,000	2015-2021, 2023, 2026, 2031 & 2034
	07/01/2015	-	350,000	-	350,000	2016-2021, 2023, 2026, 2031 & 2034
	08/01/2015	-	110,000	-	110,000	2034
	09/01/2015	-	60,000	-	60,000	2034
	10/01/2015	-	165,000	-	165,000	2034
	11/01/2015	-	285,000	-	285,000	2016-2023, 2026 ,2031 & 2034
	12/01/2015	-	220,000	-	220,000	2018-2023, 2026 ,2031 & 2034
Total 2011 D		-	9,525,000	-	9,525,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 E	07/01/2012	$ -	$ 635,000	$ -	$ 635,000	2013-2022, 2026, 2031 & 2035
	10/01/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/01/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/01/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	01/01/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	04/01/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	07/01/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/01/2013	-	480,000	-	480,000	2014-2022, 2026 & 2031
	11/01/2013	-	320,000	-	320,000	2014-2022, 2026 & 2031
	12/01/2013	-	755,000	-	755,000	2014-2022, 2026 & 2031
	01/01/2014	-	1,150,000	-	1,150,000	2017-2022, 2026, 2031 & 2035
	03/01/2014	-	5,000	-	5,000	2031
	05/01/2014	-	215,000	-	215,000	2014-2022, 2026 & 2031
	06/01/2014	-	1,400,000	-	1,400,000	2014-2022, 2026, 2031 & 2035
	07/01/2014	-	630,000	-	630,000	2015-2022, 2026, 2031 & 2035
	08/01/2014	-	210,000	-	210,000	2035
	09/01/2014	-	210,000	-	210,000	2035
	10/01/2014	-	635,000	-	635,000	2015-2022, 2026, 2031 & 2035
	11/01/2014	-	595,000	-	595,000	2015-2022, 2026, 2031 & 2035
	12/01/2014	-	815,000	-	815,000	2015-2022, 2026, 2031 & 2035
	01/01/2015	-	435,000	-	435,000	2015-2022, 2026, 2031 & 2035
	02/01/2015	-	260,000	-	260,000	2020-2022, 2026, 2031 & 2035
	03/01/2015	-	390,000	-	390,000	2015-2022, 2026, 2031 & 2035
	04/01/2015	-	465,000	-	465,000	2015-2022, 2026, 2031 & 2035
	05/01/2015	-	190,000	-	190,000	2035
	06/01/2015	-	520,000	-	520,000	2015-2022, 2026, 2031 & 2035
	07/01/2015	-	660,000	-	660,000	2016-2022, 2026, 2031 & 2035
	08/01/2015	-	175,000	-	175,000	2035
	09/01/2015	-	180,000	-	180,000	2035
	10/01/2015	-	700,000	-	700,000	2016-2022, 2026, 2031 & 2035
	11/01/2015	-	865,000	-	865,000	2016-2022, 2026, 2031 & 2035
	12/01/2015	-	970,000	-	970,000	2016-2022, 2026, 2031 & 2035
Total 2011 E		-	18,080,000	-	18,080,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2015

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 F	07/01/2012	$ -	$ 55,000	$ -	$ 55,000	2017-2022
	09/01/2012	-	90,000	-	90,000	2013-2022
	11/01/2012	-	50,000	-	50,000	2018-2022
	12/01/2012	-	95,000	-	95,000	2013-2022
	01/01/2013	-	40,000	-	40,000	2019-2022
	04/01/2013	-	40,000	-	40,000	2019-2022
	07/01/2013	-	35,000	-	35,000	2019-2022
	10/01/2013	-	125,000	-	125,000	2014-2022
	11/01/2013	-	100,000	-	100,000	2014-2022
	12/01/2013	-	160,000	-	160,000	2014-2022
	01/01/2014	-	175,000	-	175,000	2014-2022
	03/01/2014	-	5,000	-	5,000	2022
	04/01/2014	-	75,000	-	75,000	2015-2022
	05/01/2014	-	40,000	-	40,000	2018-2022
	06/01/2014	-	120,000	-	120,000	2014-2022
	07/01/2014	-	105,000	-	105,000	2015-2022
	09/01/2014	-	70,000	-	70,000	2015-2022
	10/01/2014	-	130,000	-	130,000	2015-2022
	11/01/2014	-	200,000	-	200,000	2015-2022
	12/01/2014	-	150,000	-	150,000	2015-2022
	01/01/2015	-	115,000	-	115,000	2015-2022
	06/01/2015	-	85,000	-	85,000	2015-2022
	07/01/2015	-	70,000	-	70,000	2016-2022
	11/01/2015	-	70,000	-	70,000	2016-2022
	12/01/2015	-	45,000	-	45,000	2016-2022
					-	
Total 2011 F		-	2,245,000	-	2,245,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2015

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 G	07/01/2012	$ -	$ 85,000	$ -	$ 85,000	2026 & 2032
	09/01/2012	-	140,000	-	140,000	2026 & 2032
	11/01/2012	-	80,000	-	80,000	2026 & 2032
	12/01/2012	-	145,000	-	145,000	2026 & 2032
	01/01/2013	-	120,000	-	120,000	2026, 2032 & 2035
	04/01/2013	-	60,000	-	60,000	2026 & 2032
	07/01/2013	-	360,000	-	360,000	2026, 2032 & 2035
	10/01/2013	-	200,000	-	200,000	2026 & 2032
	11/01/2013	-	160,000	-	160,000	2026 & 2032
	12/01/2013	-	265,000	-	265,000	2026 & 2032
	01/01/2014	-	750,000	-	750,000	2026, 2032 & 2035
	03/01/2014	-	10,000	-	10,000	2026 & 2032
	04/01/2014	-	130,000	-	130,000	2026 & 2032
	05/01/2014	-	70,000	-	70,000	2026 & 2032
	06/01/2014	-	735,000	-	735,000	2026, 2032 & 2035
	07/01/2014	-	300,000	-	300,000	2026, 2032 & 2035
	08/01/2014	-	125,000	-	125,000	2035
	09/01/2014	-	255,000	-	255,000	2026, 2032 & 2035
	10/01/2014	-	375,000	-	375,000	2026, 2032 & 2035
	11/01/2014	-	490,000	-	490,000	2026, 2032 & 2035
	12/01/2014	-	395,000	-	395,000	2026, 2032 & 2035
	01/01/2015	-	345,000	-	345,000	2026, 2032 & 2035
	02/01/2015	-	125,000	-	125,000	2035
	03/01/2015	-	130,000	-	130,000	2032 & 2035
	04/01/2015	-	130,000	-	130,000	2035
	05/01/2015	-	125,000	-	125,000	2035
	06/01/2015	-	295,000	-	295,000	2026, 2032 & 2035
	07/01/2015	-	285,000	-	285,000	2026, 2032 & 2035
	08/01/2015	-	115,000	-	115,000	2035
	09/01/2015	-	120,000	-	120,000	2035
	10/01/2015	-	120,000	-	120,000	2035
	11/01/2015	-	265,000	-	265,000	2026, 2032 & 2035
	12/01/2015	-	205,000	-	205,000	2026, 2032 & 2035
Total 2011 G		-	7,510,000	-	7,510,000	
Total		$ -	$ 137,740,000	$ -	$ 137,740,000	

Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	3.010	$ 108,000,000	$ -	$ 38,200,000	$ 69,800,000	2
				$ 108,000,000	$ -	$ 38,200,000	$ 69,800,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	2.480	$ 21,910,000	$ -	$ 7,010,000	$ 14,900,000	2
				$ 21,910,000	$ -	$ 7,010,000	$ 14,900,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

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Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	2.480	$ 13,090,000	$ -	$ 4,160,000	$ 8,930,000	2
				$ 13,090,000	$ -	$ 4,160,000	$ 8,930,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

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Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	2.490	$ 21,990,000	$ -	$ 5,270,000	$ 16,720,000	2
				$ 21,990,000	$ -	$ 5,270,000	$ 16,720,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	$ 1,535,000	$ 1,535,000	$ -	$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	$ 1,550,000	$ -	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	$ 1,565,000	$ -	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	$ 1,420,000	$ 160,000	-	N/A
--	07/01/2013	Serial	1.100	1,595,000	$ 1,405,000	$ 190,000	-	N/A
--	01/01/2014	Serial	1.350	1,615,000	$ 1,345,000	$ 270,000	-	N/A
--	07/01/2014	Serial	1.400	1,635,000	$ 1,335,000	$ 300,000	-	N/A
--	01/01/2015	Serial	1.750	1,655,000	$ 1,285,000	$ 370,000	-	N/A
--	07/01/2015	Serial	1.800	1,680,000	$ 1,245,000	$ 435,000	-	N/A
60416QAL8	01/01/2016	Serial	2.100	1,705,000	$ -	$ 565,000	1,140,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	$ -	$ 585,000	1,150,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	$ -	$ 595,000	1,165,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	$ -	$ 600,000	1,195,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	$ -	$ 615,000	1,210,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	$ -	$ 620,000	1,240,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	$ -	$ 625,000	1,270,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	$ -	$ 650,000	1,285,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	$ -	$ 655,000	1,315,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	$ -	$ 675,000	1,335,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	$ -	$ 695,000	1,360,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	$ -	$ 730,000	1,385,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	$ -	$ 745,000	1,420,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	$ -	$ 775,000	1,445,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	$ -	$ 4,475,000	8,965,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	$ -	$ 9,830,000	7,275,000	1
				$ 72,000,000	$ 12,685,000	$ 25,160,000	$ 34,155,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin July 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	1.125	$ 1,245,000	$ 1,185,000	$ 60,000	$ -	N/A
--	01/01/2014	Serial	1.500	1,280,000	1,165,000	$ 115,000	-	N/A
--	07/01/2014	Serial	1.625	1,290,000	1,130,000	$ 160,000	-	N/A
--	01/01/2015	Serial	2.000	1,305,000	1,115,000	$ 190,000	-	N/A
--	07/01/2015	Serial	2.125	1,320,000	1,105,000	$ 215,000	-	N/A
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	$ 310,000	1,025,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	$ 315,000	1,040,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	$ 330,000	1,040,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	$ 335,000	1,060,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	$ 350,000	1,065,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	$ 365,000	1,075,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	$ 370,000	1,095,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	$ 370,000	1,125,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	$ 375,000	1,150,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	$ 395,000	1,160,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	$ 400,000	1,190,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	$ 410,000	1,210,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	$ 340,000	1,050,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	$ 365,000	1,055,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	$ 380,000	1,075,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	$ 2,750,000	8,495,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	$ 2,050,000	6,340,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	$ 8,335,000	7,525,000	1
				$ 63,760,000	$ 5,700,000	$ 19,285,000	$ 38,775,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2022.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	$ 280,000	$ 280,000	$ -	$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	$ -	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	$ 30,000	-	N/A
--	07/01/2013	Serial	0.900	310,000	285,000	$ 25,000	-	N/A
--	01/01/2014	Serial	1.250	605,000	550,000	$ 55,000	-	N/A
--	01/01/2015	Serial	1.800	620,000	540,000	$ 80,000	-	N/A
60416QCP7	01/01/2016	Serial	2.000	635,000	-	$ 120,000	515,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	$ 60,000	305,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	$ 140,000	535,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	$ 150,000	555,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	$ 160,000	570,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	$ 170,000	595,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	$ 195,000	605,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	$ 110,000	515,000	2
				$ 8,310,000	$ 2,820,000	$ 1,295,000	$ 4,195,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	0.900	$ 290,000	$ 265,000	$ 25,000	$ -	N/A
--	07/01/2014	Serial	1.350	610,000	555,000	$ 55,000	-	N/A
--	07/01/2015	Serial	1.900	625,000	530,000	$ 95,000	-	N/A
60416QDA9	07/01/2016	Serial	2.050	645,000	-	$ 120,000	525,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	$ 55,000	235,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	$ 125,000	540,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	$ 130,000	560,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	$ 150,000	565,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	$ 165,000	585,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	$ 170,000	615,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	$ 35,000	160,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	$ 180,000	665,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	$ 185,000	680,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	$ 1,150,000	4,535,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	$ 2,040,000	8,035,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	$ 4,845,000	5,115,000	1
				$ 33,690,000	$ 1,350,000	$ 9,525,000	$ 22,815,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	$ 915,000	$ 915,000	$ -	$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	$ 25,000	-	N/A
--	07/01/2013	Serial	0.600	925,000	875,000	$ 50,000	-	N/A
--	01/01/2014	Serial	1.000	915,000	830,000	$ 85,000	-	N/A
--	07/01/2014	Serial	1.050	945,000	845,000	$ 100,000	-	N/A
--	01/01/2015	Serial	1.250	935,000	795,000	$ 140,000	-	N/A
--	07/01/2015	Serial	1.350	965,000	795,000	$ 170,000	-	N/A
60416QDY7	01/01/2016	Serial	1.750	955,000	-	$ 215,000	740,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	$ 230,000	760,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	$ 240,000	745,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	$ 245,000	775,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	$ 245,000	770,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	$ 255,000	800,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	$ 250,000	805,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	$ 270,000	825,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	$ 270,000	830,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	$ 290,000	850,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	$ 290,000	855,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	$ 295,000	895,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	$ 305,000	890,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	$ 310,000	940,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	$ 2,675,000	8,410,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	$ 4,070,000	12,845,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	$ 7,055,000	8,255,000	1
				$ 65,000,000	$ 5,930,000	$ 18,080,000	$ 40,990,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2031.

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Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	$ 585,000	$ 585,000	$ -	$ -	N/A
--	07/01/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
--	01/01/2014	Serial	1.050	595,000	575,000	20,000	-	N/A
--	07/01/2014	Serial	1.150	620,000	580,000	40,000	-	N/A
--	01/01/2015	Serial	1.500	605,000	540,000	65,000	-	N/A
--	07/01/2015	Serial	1.600	635,000	545,000	90,000	-	N/A
60416QFA7	01/01/2016	Serial	2.000	620,000	-	95,000	525,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	105,000	545,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	105,000	535,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	115,000	555,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	115,000	550,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	140,000	555,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	135,000	550,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	165,000	555,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	165,000	550,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	170,000	580,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	170,000	575,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	175,000	605,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	175,000	600,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	190,000	625,000	2
				$ 13,575,000	$ 3,425,000	$ 2,245,000	$ 7,905,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	$ 7,180,000	$ -	$ 1,390,000	$ 5,790,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	2,560,000	10,670,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	3,560,000	5,140,000	1
				$ 29,110,000	$ -	$ 7,510,000	$ 21,600,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	09/01/2042	Pass-Through	2.600	$ 50,000,000	$ 12,190,087		$ 37,809,913	NA
				$ 50,000,000	$ 12,190,087	$ -	$ 37,809,913	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/01/2042	Pass-Through	2.250	$ 75,000,000	$ 16,969,164		$ 58,030,836	NA
				$ 75,000,000	$ 16,969,164	$ -	$ 58,030,836	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	03/01/2043	Pass-Through	2.350	$ 75,000,000	$ 12,808,386		$ 62,191,614	NA
				$ 75,000,000	$ 12,808,386	$ -	$ 62,191,614	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	09/01/2041	Pass-Through	2.700	$ 85,148,519	$ 24,737,185		$ 60,411,334	NA
				$ 85,148,519	$ 24,737,185	$ -	$ 60,411,334	

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	09/01/2043	Pass-Through	3.000	$ 37,000,000	$ 6,984,480		$ 30,015,520	NA
				$ 37,000,000	$ 6,984,480	$ -	$ 30,015,520	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	07/01/2044	Pass-Through	3.000	$ 38,526,925	$ 3,931,019		$ 34,595,906	NA
				$ 38,526,925	$ 3,931,019	$ -	$ 34,595,906	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	09/01/2044	Pass-Through	2.950	$ 18,868,172	$ 1,718,442		$ 17,149,730	NA
				$ 18,868,172	$ 1,718,442	$ -	$ 17,149,730	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determed by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	09/01/2044	Pass-Through	3.250	$ 13,663,159	$ 1,244,389		$ 12,418,770	NA
				$ 13,663,159	$ 1,244,389	$ -	$ 12,418,770	

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determed by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/01/2044	Pass-Through	2.875	$ 39,934,464	$ 2,475,228		$ 37,459,236	NA
				$ 39,934,464	$ 2,475,228	$ -	$ 37,459,236	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	02/01/2045	Pass-Through	2.800	$ 60,013,152	$ 1,708,864		$ 58,304,288	NA
				$ 60,013,152	$ 1,708,864	$ -	$ 58,304,288	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGD0	04/01/2045	Pass-Through	3.000	$ 54,530,172	$ 1,026,064		$ 53,504,108	NA
				$ 54,530,172	$ 1,026,064	$ -	$ 53,504,108	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGE*	06/01/2045	Pass-Through	3.050	$ 40,225,586	$ 430,406		$ 39,795,180	NA
				$ 40,225,586	$ 430,406	$ -	$ 39,795,180	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series D
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGF5*	11/01/2045	Pass-Through	2.90	$ 52,365,441	$ 114,150		$ 52,251,291	NA
				$ 52,365,441	$ 114,150	$ -	$ 52,251,291	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2015

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 21, 2010 to June 30, 2020 — 0.00% July 1, 2020 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.) Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2015

Homeownership Finance Bonds Series 2011 A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages April 20, 2011 to June 30, 2011 — 35.40% July 1, 2011 to June 30, 2012 — 37.44 July 1, 2012 to June 30, 2013 — 39.82 July 1, 2013 to June 30, 2014 — 41.81 July 1, 2014 to June 30, 2015 — 42.54 July 1, 2015 to June 30, 2017 — 45.77 July 1, 2017 to June 30, 2018 — 47.68 July 1, 2018 to December 31, 2020 — 91.86 January 1, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2015

Homeownership Finance Bonds Series 2011 C and D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages July 20, 2011 to June 30, 2012 — 45.80% July 1, 2012 to June 30, 2013 — 47.42 July 1, 2013 to June 30, 2014 — 51.72 July 1, 2014 to June 30, 2015 — 54.42 July 1, 2015 to June 30, 2016 — 60.43 July 1, 2016 to June 30, 2017 — 62.06 July 1, 2017 to June 30, 2018 — 69.09 July 1, 2018 to June 30, 2020 — 73.18 July 1, 2020 to June 30, 2021 — 75.72 July 1, 2021 and thereafter — 100.00
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2015

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages September 29, 2011 to June 30, 2013 — 0.00% July 1, 2013 to December 31, 2013 — 2.93 January 1, 2014 to June 30, 2014 — 5.33 July 1, 2014 To December 31, 2014 — 7.80 January 1, 2015 to June 30, 2015 — 10.30 July 1, 2015 to December 31, 2015 — 12.86 January 1, 2016 to June 30, 2016 — 15.45 July 1, 2016 to December 31, 2016 — 18.10 January 1, 2017 to June 30, 2017 — 20.78 July 1, 2017 to June 30, 2021 — 21.91 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2015

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2015

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue,	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages December 8, 2011 to June 30, 2018 — 20.99% July 1, 2018 to December 7, 2021 — 26.41 December 8, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of December 31, 2015

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Homeownership Finance Bonds Series 2012 A	No special redemption.
Homeownership Finance Bonds Series 2012 B	No special redemption.
Homeownership Finance Bonds Series 2013 A	No special redemption.
Homeownership Finance Bonds Series 2013 B	No special redemption.
Homeownership Finance Bonds Series 2013 C	No special redemption.
Homeownership Finance Bonds Series 2014 A	No special redemption.
Homeownership Finance Bonds Series 2014 B and C	No special redemption.
Homeownership Finance Bonds Series 2014 D	No special redemption.
Homeownership Finance Bonds Series 2015 A	No special redemption.
Homeownership Finance Bonds Series 2015 B	No special redemption.
Homeownership Finance Bonds Series 2015 C	No special redemption.
Homeownership Finance Bonds Series 2015 D	No special redemption.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of December 31, 2015

HFB 2009A-1/2010A

Date	Percent
12/31/2015	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB

Date	Percent
12/31/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD

Date	Percent
12/31/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E

Date	Percent
12/31/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG

Date	Percent
12/31/2015	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

HFB 2012A

Date	Percent
12/31/2015	0.00%
08/28/2022	100.00%

HFB 2012B

Date	Percent
12/31/2015	0.00%
11/28/2022	100.00%

HFB 2013A

Date	Percent
12/31/2015	0.00%
02/28/2023	100.00%

HFB 2013C

Date	Percent
12/31/2015	0.00%
07/25/2023	100.00%

HFB 2014A

Date	Percent
12/31/2015	0.00%
06/19/2024	100.00%

HFB 2014BC*

Date	Percent
12/31/2015	0.00%
08/26/2024	58.00%

HFB 2014D

Date	Percent
12/31/2015	0.00%
10/28/2024	100.00%

HFB 2015A

Date	Percent
12/31/2015	0.00%
01/26/2025	100.00%

HFB 2015B

Date	Percent
12/31/2015	0.00%
03/24/2025	100.00%

HFB 2015C

Date	Percent
12/31/2015	0.00%
05/25/2025	100.00%

HFB 2015D

Date	Percent
12/31/2015	0.00%
10/20/2025	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

Homeownership Finance Bond Resolution
Investments
Information as of December 31, 2015

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable %	$ 1,400,000
None	Revenue	Government Money Market Fund	Daily	0.08008	3,751,201
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	1,637,424
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.08008	1,140,000
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	0.08008	2,320,082
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.08008	3,022,371
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	828,868
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.08008	1,025,000
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.08008	400,140
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.08008	1,470,570
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	553,194
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.08008	782,500
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	0.08008	585,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.08008	707,328
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	1,073,323
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.08008	740,000
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	0.08008	1,065,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.08008	1,669,605
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	780,209
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.08008	525,000
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	0.08008	840,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.08008	1,411,453
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	81,921
2012A	Redemption	Government Money Market Fund	Daily	0.08008	114,732
2012A	Revenue	Government Money Market Fund	Daily	0.08008	441,110
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	108,808
2012B	Redemption	Government Money Market Fund	Daily	0.08008	475,824
2012B	Revenue	Government Money Market Fund	Daily	0.08008	395,278
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	121,792
2013A	Cost of Issuance	Government Money Market Fund	Daily	0.08008	70,387
2013A	Redemption	Government Money Market Fund	Daily	0.08008	464,102
2013A	Revenue	Government Money Market Fund	Daily	0.08008	388,895
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	135,926
2013B	Redemption	Government Money Market Fund	Daily	0.08008	1,042,580
2013B	Revenue	Government Money Market Fund	Daily	0.08008	2,430,701

Homeownership Finance Bond Resolution
Investments
Information as of December 31, 2015

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.08008 %	$ 75,039
2013C	Cost of Issuance	Government Money Market Fund	Daily	0.08008	16,481
2013C	Redemption	Government Money Market Fund	Daily	0.08008	707,943
2013C	Revenue	Government Money Market Fund	Daily	0.08008	121,058
2014A	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	86,490
2014A	Cost of Issuance	Government Money Market Fund	Daily	0.08008	1,585
2014A	Redemption	Government Money Market Fund	Daily	0.08008	286,016
2014A	Revenue	Government Money Market Fund	Daily	0.08008	224,051
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	75,794
2014BC	Cost of Issuance	Government Money Market Fund	Daily	0.08008	22,289
2014BC	Redemption	Government Money Market Fund	Daily	0.08008	423,213
2014BC	Revenue	Government Money Market Fund	Daily	0.08008	91,601
2014D	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	89,746
2014D	Cost of Issuance	Government Money Market Fund	Daily	0.08008	15,293
2014D	Redemption	Government Money Market Fund	Daily	0.08008	56,515
2014D	Revenue	Government Money Market Fund	Daily	0.08008	170,879
2015A	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	136,043
2015A	Redemption	Government Money Market Fund	Daily	0.08008	87,577
2015A	Revenue	Government Money Market Fund	Daily	0.08008	282,702
2015B	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	133,760
2015B	Redemption	Government Money Market Fund	Daily	0.08008	348,407
2015B	Revenue	Government Money Market Fund	Daily	0.08008	112,326
2015C	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	101,146
2015C	Cost of Issuance	Government Money Market Fund	Daily	0.08008	15,899
2015C	Redemption	Government Money Market Fund	Daily	0.08008	384,467
2015C	Revenue	Government Money Market Fund	Daily	0.08008	92,977
2015D	Bond Fund Interest	Government Money Market Fund	Daily	0.08008	126,274
2015D	Redemption	Government Money Market Fund	Daily	0.08008	140,355
2015D	Revenue	Government Money Market Fund	Daily	0.08008	76,039
					$ 38,502,291