Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of June 30, 2016
Published August 15, 2016

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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

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This report is available upon request in alternative formats.

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Homeownership Finance Bond Resolution

Overview

Information as of June 30, 2016

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account Information as of June 30, 2016

Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding)
Contributed*	$ -	$ 4,371,068	$ -	4.66 %
2009A-1/2010A	97,205,000	88,052,705	-	4.50
2009A-2/2011AB	36,000,000	34,210,329	-	3.97
2009A-3/2011CD	25,240,000	22,555,817	-	4.47
2009A-4/2011E	61,255,000	56,543,056	-	3.95
2009A-5/2011FG	43,320,000	39,617,885	-	3.61
2012A	35,467,541	35,212,673	-	3.47
2012B	54,952,114	54,263,568	-	3.30
2013A	59,104,288	58,213,493	-	2.92
2013B	54,986,588	54,173,950	-	3.98
2013C	27,871,887	27,414,956	-	2.86
2014A	32,237,409	31,794,273	-	3.99
2014BC	27,735,177	27,315,130	-	3.87
2014D	35,126,893	34,178,839	-	3.81
2015A	56,588,140	56,155,828	-	3.85
2015B	52,105,093	51,686,381	-	3.63
2015C	38,037,064	37,558,891	-	3.54
2015D	51,421,094	51,167,829		3.51
2016A	96,216,871	95,644,994		3.49
2016B	50,735,455	50,656,233		3.53
	$ 935,605,614	$ 910,787,898	$ -	3.71 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2016

Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	$ 82,321	$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	-
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	54,467
769127	GNMA II	4.250	1,701,363	998,707
768555	GNMA II	4.375	284,473	139,850
769197	GNMA II	4.375	224,633	95,033
743373	GNMA II	4.500	267,189	75,253
755739	GNMA II	4.500	272,460	248,815
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	-
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	263,261
755721	GNMA II	4.750	72,628	
735285	GNMA II	4.875	420,180	156,929
735310	GNMA II	4.875	194,728	-
735385	GNMA II	4.875	278,777	251,334
735441	GNMA II	4.875	430,828	308,113
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	149,619
743430	GNMA II	4.875	576,690	349,501
743604	GNMA II	4.875	304,610	178,884
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	74,870
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2016

Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	$ 51,149	$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	86,515
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	45,705
AD8880	FNMA	4.875	91,875	83,087
AD9655	FNMA	4.875	54,242	48,998
AD9663	FNMA	4.875	70,680	64,258
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	126,588
AE4734	FNMA	4.875	205,623	187,045
AE4740	FNMA	4.875	69,684	63,352
AE6276	FNMA	4.875	157,006	142,386
AE6283	FNMA	4.875	87,802	79,869
AD3413	FNMA	4.937	109,346	98,626
AD3414	FNMA	5.062	110,620	-
Total Contributed			$ 10,110,976	$ 4,371,068

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2016

2009A-1/2010A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747682	GNMA II	4.250 %	$ 2,462,415	$ 1,397,541
735539	GNMA II	4.375	1,396,097	631,470
735673	GNMA II	4.375	1,680,538	984,437
743211	GNMA II	4.375	1,309,257	350,187
743229	GNMA II	4.375	578,552	298,807
743367	GNMA II	4.375	1,633,601	493,365
743426	GNMA II	4.375	812,460	342,659
743522	GNMA II	4.375	1,366,344	820,908
743600	GNMA II	4.375	1,632,975	794,217
743628	GNMA II	4.375	444,245	254,594
747345	GNMA II	4.375	191,503	31,985
747437	GNMA II	4.375	370,259	328,741
747453	GNMA II	4.375	381,439	182,630
747507	GNMA II	4.375	642,344	570,044
747575	GNMA II	4.375	445,634	98,446
747683	GNMA II	4.375	480,852	96,881
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	116,014
751068	GNMA II	4.375	525,613	283,318
751082	GNMA II	4.375	67,395	59,941
735233	GNMA II	4.500	3,031,016	1,244,556
735283	GNMA II	4.500	6,096,412	2,765,105
735307	GNMA II	4.500	3,932,346	2,111,243
735382	GNMA II	4.500	3,060,218	1,376,229
735438	GNMA II	4.500	3,024,343	1,544,518
735674	GNMA II	4.500	1,415,549	619,141
743368	GNMA II	4.500	1,777,691	1,309,656
743427	GNMA II	4.500	187,007	52,513
743523	GNMA II	4.500	229,489	204,179

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2016

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743562	GNMA II	4.500 %	$ 961,400	$ 575,401
743601	GNMA II	4.500	381,618	340,566
747346	GNMA II	4.500	226,417	203,411
747438	GNMA II	4.500	223,926	201,456
747454	GNMA II	4.500	331,156	297,244
747508	GNMA II	4.500	95,735	-
747781	GNMA II	4.500	1,256,252	649,145
747821	GNMA II	4.500	1,315,009	1,077,995
751031	GNMA II	4.500	85,503	75,767
751045	GNMA II	4.500	587,065	320,644
735234	GNMA II	4.625	1,485,864	885,830
735308	GNMA II	4.625	1,508,823	614,111
735383	GNMA II	4.625	429,945	214,370
735541	GNMA II	4.625	2,427,097	999,193
735675	GNMA II	4.625	4,617,095	1,531,123
743213	GNMA II	4.625	1,567,892	878,944
743230	GNMA II	4.625	1,947,415	954,447
743369	GNMA II	4.625	5,569,197	3,503,733
743428	GNMA II	4.625	2,318,556	1,393,164
743524	GNMA II	4.625	1,505,527	458,148
743563	GNMA II	4.625	2,040,170	1,008,446
743602	GNMA II	4.625	750,932	566,230
743629	GNMA II	4.625	262,120	125,206
747347	GNMA II	4.625	819,614	226,264
747439	GNMA II	4.625	1,402,857	813,980
747455	GNMA II	4.625	566,335	298,124
747577	GNMA II	4.625	1,739,781	998,581
747685	GNMA II	4.625	1,634,848	726,883
747782	GNMA II	4.625	1,077,931	383,746

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2016

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 %	$ 192,072	$ 173,382
751070	GNMA II	4.625	288,994	259,085
751084	GNMA II	4.625	708,258	368,507
735309	GNMA II	4.750	513,459	199,931
735384	GNMA II	4.750	418,167	121,855
735677	GNMA II	4.750	439,127	57,054
743231	GNMA II	4.750	145,222	130,678
743371	GNMA II	4.750	2,083,502	1,073,609
743429	GNMA II	4.750	2,159,235	1,028,405
743525	GNMA II	4.750	3,648,810	1,610,493
743564	GNMA II	4.750	2,324,446	1,124,170
743603	GNMA II	4.750	3,397,407	1,830,452
743630	GNMA II	4.750	1,404,925	675,589
747348	GNMA II	4.750	985,656	324,474
747440	GNMA II	4.750	2,575,373	944,778
747456	GNMA II	4.750	522,761	109,712
747510	GNMA II	4.750	848,013	638,145
747578	GNMA II	4.750	1,378,262	718,081
747579	GNMA II	4.750	146,159	131,992
747686	GNMA II	4.750	1,826,118	749,967
747783	GNMA II	4.750	1,269,558	597,061
747823	GNMA II	4.750	1,323,551	814,326
751032	GNMA II	4.750	122,793	-
751047	GNMA II	4.750	535,345	199,440
751071	GNMA II	4.750	349,447	110,364
751085	GNMA II	4.750	541,277	221,053
743526	GNMA II	4.875	1,232,329	801,941
743565	GNMA II	4.875	598,881	541,081
743631	GNMA II	4.875	174,844	157,969

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2016

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	$ 130,241	$ 116,817
747441	GNMA II	4.875	157,919	-
747511	GNMA II	4.875	107,750	97,517
747784	GNMA II	4.875	131,435	119,027
747824	GNMA II	4.875	130,704	-
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	-
AE2711	FNMA	4.250	119,539	107,513
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	84,994
AD5858	FNMA	4.500	81,520	-
AD8866	FNMA	4.500	242,983	-
AD8874	FNMA	4.500	344,894	25,528
AD8878	FNMA	4.500	115,552	104,050
AD9648	FNMA	4.500	119,021	107,562
AD9662	FNMA	4.500	131,362	112,128
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	73,347
AE2705	FNMA	4.625	92,153	78,095
AE3601	FNMA	4.625	116,585	105,634
AE4745	FNMA	4.625	108,743	98,429
AD2648	FNMA	4.687	248,602	118,014
AD2661	FNMA	4.687	343,959	307,088
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	242,737
AD4235	FNMA	4.687	134,600	-
AD6804	FNMA	4.750	102,780	-
AD6813	FNMA	4.750	84,011	76,132

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD8879	FNMA	4.750 %	$ 92,045	$ 83,345
AE2059	FNMA	4.750	192,525	111,848
AE2714	FNMA	4.750	185,898	-
AE3602	FNMA	4.750	74,328	67,109
Subtotal			115,458,886	57,635,991

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	$ 96,238	$ 86,822
747780	GNMA II	4.375	77,205	-
735540	GNMA II	4.500	4,303,546	2,201,617
743212	GNMA II	4.500	450,062	336,501
743228	GNMA II	4.500	121,688	107,986
747576	GNMA II	4.500	834,588	336,285
747684	GNMA II	4.500	1,552,935	804,216
751069	GNMA II	4.500	627,065	569,791
751083	GNMA II	4.500	1,179,104	684,470
735284	GNMA II	4.625	1,408,975	624,836
735439	GNMA II	4.625	544,464	268,446
747509	GNMA II	4.625	1,658,314	980,980
747822	GNMA II	4.625	692,065	463,926
735440	GNMA II	4.750	577,825	112,855
735542	GNMA II	4.750	997,704	462,450
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	54,720
AD6815	FNMA	4.500	217,208	-
AE2054	FNMA	4.500	259,873	-
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	218,747
AD3417	FNMA	4.562	449,308	274,142
AD3424	FNMA	4.562	100,335	91,138
AD4234	FNMA	4.562	237,044	209,135

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD4246	FNMA	4.562 %	$ 240,606	$ 205,293
AD5859	FNMA	4.625	118,921	-
AE2713	FNMA	4.625	70,518	-
AD5863	FNMA	4.750	236,686	81,618
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	2,604,803
728534	GNMA II	4.500	3,165,225	1,337,670
728613	GNMA II	4.500	4,906,470	2,118,553
728261	GNMA II	4.625	1,388,274	406,232
728535	GNMA II	4.625	1,061,740	696,175
728536	GNMA II	4.875	427,435	148,146
728537	GNMA II	5.000	82,472	-
728519	GNMA II	5.125	442,344	333,355
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	55,221
AC9166	FNMA	4.562	315,551	222,059
AC9177	FNMA	4.562	90,196	81,025
AC9180	FNMA	4.687	64,784	58,979
AC9167	FNMA	4.937	85,625	-
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	17,238,192
MBS Participation Interest (50%)			18,093,770	8,619,096

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 460,510
735306	GNMA II	4.250	471,528	297,204
735672	GNMA II	4.250	1,501,839	676,039
743210	GNMA II	4.250	1,833,640	1,076,153
743227	GNMA II	4.250	2,009,044	1,086,124
743366	GNMA II	4.250	6,839,604	3,229,654
743425	GNMA II	4.250	3,292,191	1,986,506
743521	GNMA II	4.250	4,525,211	2,282,161
743599	GNMA II	4.250	5,980,213	2,445,633
743627	GNMA II	4.250	1,231,979	708,037
747344	GNMA II	4.250	1,592,830	749,259
747350	GNMA II	4.250	824,585	307,794
747436	GNMA II	4.250	3,108,857	1,682,248
747452	GNMA II	4.250	2,448,128	1,286,586
747506	GNMA II	4.250	2,919,753	1,246,715
747779	GNMA II	4.250	1,625,287	906,248
747819	GNMA II	4.250	1,614,849	804,634
751029	GNMA II	4.250	144,968	131,089
751044	GNMA II	4.250	165,015	149,251
751081	GNMA II	4.250	525,761	279,545
761081	GNMA II	4.000	1,101,015	675,153
761114	GNMA II	4.000	722,907	454,409
761146	GNMA II	4.000	669,076	366,439
761157	GNMA II	4.000	609,113	144,536
761264	GNMA II	4.000	1,046,962	597,996
761271	GNMA II	4.000	766,252	356,074
761290	GNMA II	4.000	292,260	138,705

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	$ 730,493	$ 385,598
761147	GNMA II	4.125	132,060	-
761272	GNMA II	4.125	110,508	100,091
761291	GNMA II	4.125	289,418	179,552
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	251,088
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	385,255
761082	GNMA II	4.375	266,240	239,999
761267	GNMA II	4.375	79,786	71,639
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	84,612
761083	GNMA II	4.500	1,155,433	616,102
761116	GNMA II	4.500	537,094	301,516
761148	GNMA II	4.500	781,371	466,886
761158	GNMA II	4.500	325,323	112,503
761268	GNMA II	4.500	593,363	113,780
761274	GNMA II	4.500	760,304	404,995
761293	GNMA II	4.500	356,517	218,613
761310	GNMA II	4.500	366,565	82,182
Subtotal			57,613,223	28,539,111
MBS Participation Interest (50%)			28,806,612	14,269,555

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 247,464
755617	GNMA II	4.000	785,901	388,295
755756	GNMA II	4.000	231,947	216,900
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	126,757
755886	GNMA II	4.000	512,863	127,993
755899	GNMA II	4.000	575,483	70,454
755995	GNMA II	4.000	479,284	448,315
756017	GNMA II	4.000	168,915	122,573
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	137,322
760757	GNMA II	4.000	367,422	342,103
760852	GNMA II	4.000	985,381	559,143
760921	GNMA II	4.000	775,593	542,975
760931	GNMA II	4.000	682,308	541,307
760985	GNMA II	4.000	959,836	640,443
760992	GNMA II	4.000	613,389	295,653
761020	GNMA II	4.000	496,632	261,760
735381	GNMA II	4.250	156,776	115,951
735436	GNMA II	4.250	567,406	349,823
735538	GNMA II	4.250	369,287	278,561
747574	GNMA II	4.250	2,867,880	1,279,922
751067	GNMA II	4.250	375,493	108,808
751144	GNMA II	4.250	1,006,904	835,809
751259	GNMA II	4.250	195,664	182,173
755189	GNMA II	4.250	85,436	77,468

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 249,876
755235	GNMA II	4.250	363,597	248,003
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	158,421
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	253,364
755900	GNMA II	4.250	265,084	86,632
756070	GNMA II	4.250	98,601	92,121
760759	GNMA II	4.250	208,444	111,133
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	93,323
751103	GNMA II	4.500	1,061,241	502,123
751145	GNMA II	4.500	1,072,746	766,358
751165	GNMA II	4.500	705,200	249,758
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	127,278
751272	GNMA II	4.500	358,970	247,865
755190	GNMA II	4.500	281,608	71,298
755213	GNMA II	4.500	406,397	380,480
755236	GNMA II	4.500	433,690	124,540
755265	GNMA II	4.500	429,222	277,440
755310	GNMA II	4.500	696,577	652,818
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	132,814
755395	GNMA II	4.500	215,308	202,309
755463	GNMA II	4.500	122,772	-

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755543	GNMA II	4.500 %	$ 424,602	$ 211,587
755567	GNMA II	4.500	117,741	110,632
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	98,613
755772	GNMA II	4.500	111,072	104,181
755803	GNMA II	4.500	191,019	179,304
755901	GNMA II	4.500	320,185	242,913
760761	GNMA II	4.500	339,177	243,895
760856	GNMA II	4.500	150,076	141,203
760924	GNMA II	4.500	242,799	228,453
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	88,338
760994	GNMA II	4.500	87,145	81,079
Subtotal			25,552,789	15,056,126
MBS Participation Interest (50%)			12,776,395	7,528,063
Total 2009A-1/2010A			$ 175,135,662	$ 88,052,705

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2016

2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	$ 661,745	$ 382,850
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	98,084
755544	GNMA II	4.625	115,847	105,091
755804	GNMA II	4.625	100,215	90,975
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	217,746
AH0100	FNMA	3.325	1,595,325	766,523
AH5522	FNMA	3.325	1,379,132	668,186
AH5525	FNMA	3.325	1,382,985	962,479
AH0091	FNMA	3.450	378,588	210,527
AH0093	FNMA	3.450	749,091	469,947
AH0094	FNMA	3.450	1,115,465	679,580
AH0095	FNMA	3.450	774,238	133,815
AH5523	FNMA	3.450	1,358,415	458,813
AH5526	FNMA	3.450	1,342,850	692,013
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	94,924
AH5481	FNMA	3.500	48,788	43,886
AH5524	FNMA	3.575	480,032	158,034
AH5527	FNMA	3.575	462,652	350,072
AH5476	FNMA	3.625	135,625	122,058
AH5486	FNMA	3.625	54,610	45,438
AH5482	FNMA	3.750	116,764	105,192
AH5483	FNMA	3.875	156,861	141,971
AE9062	FNMA	3.950	228,124	-
AH0092	FNMA	3.950	318,662	158,404

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2016

2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	$ 314,279	$ 281,721
AE8494	FNMA	4.125	136,428	123,699
AH0186	FNMA	4.125	69,835	61,582
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	50,459
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	-
AH0196	FNMA	4.500	39,956	36,102
AE8502	FNMA	4.625	46,824	-
AH0195	FNMA	4.625	115,174	-
AH0191	FNMA	4.750	111,633	101,694
AE8495	FNMA	4.875	95,568	-
Subtotal			16,220,085	7,811,865

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 460,510
735306	GNMA II	4.250	471,528	297,204
735672	GNMA II	4.250	1,501,839	676,039
743210	GNMA II	4.250	1,833,640	1,076,153
743227	GNMA II	4.250	2,009,044	1,086,124
743366	GNMA II	4.250	6,839,604	3,229,654
743425	GNMA II	4.250	3,292,191	1,986,506
743521	GNMA II	4.250	4,525,211	2,282,161
743599	GNMA II	4.250	5,980,213	2,445,633
743627	GNMA II	4.250	1,231,979	708,037
747344	GNMA II	4.250	1,592,830	749,259
747350	GNMA II	4.250	824,585	307,794
747436	GNMA II	4.250	3,108,857	1,682,248
747452	GNMA II	4.250	2,448,128	1,286,586
747506	GNMA II	4.250	2,919,753	1,246,715
747779	GNMA II	4.250	1,625,287	906,248
747819	GNMA II	4.250	1,614,849	804,634
751029	GNMA II	4.250	144,968	131,089
751044	GNMA II	4.250	165,015	149,251
751081	GNMA II	4.250	525,761	279,545
761081	GNMA II	4.000	1,101,015	675,153
761114	GNMA II	4.000	722,907	454,409
761146	GNMA II	4.000	669,076	366,439
761157	GNMA II	4.000	609,113	144,536
761264	GNMA II	4.000	1,046,962	597,996
761271	GNMA II	4.000	766,252	356,074

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761290	GNMA II	4.000 %	$ 292,260	$ 138,705
761308	GNMA II	4.000	730,493	385,598
761147	GNMA II	4.125	132,060	-
761272	GNMA II	4.125	110,508	100,091
761291	GNMA II	4.125	289,418	179,552
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	251,088
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	385,255
761082	GNMA II	4.375	266,240	239,999
761267	GNMA II	4.375	79,786	71,639
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	84,612
761083	GNMA II	4.500	1,155,433	616,102
761116	GNMA II	4.500	537,094	301,516
761148	GNMA II	4.500	781,371	466,886
761158	GNMA II	4.500	325,323	112,503
761268	GNMA II	4.500	593,363	113,780
761274	GNMA II	4.500	760,304	404,995

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761293	GNMA II	4.500 %	$ 356,517	$ 218,613
761310	GNMA II	4.500	366,565	82,182
Subtotal			57,613,223	28,539,111
MBS Participation Interest (50%)			28,806,612	14,269,555

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 175,788
755882	GNMA II	3.375	938,013	713,922
751226	GNMA II	3.500	174,985	158,085
755209	GNMA II	3.500	275,385	248,897
755233	GNMA II	3.500	174,985	158,060
755305	GNMA II	3.500	629,174	321,417
755798	GNMA II	3.500	468,601	419,140
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	215,458
747777	GNMA II	4.000	633,903	573,695
747817	GNMA II	4.000	1,431,785	734,323
751028	GNMA II	4.000	480,798	229,371
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	224,594
751079	GNMA II	4.000	841,345	650,671
751101	GNMA II	4.000	493,365	271,505
751142	GNMA II	4.000	1,085,865	616,591
751162	GNMA II	4.000	495,769	44,110
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	386,346
755210	GNMA II	4.000	1,114,995	552,753
755234	GNMA II	4.000	737,963	289,468
755264	GNMA II	4.000	902,444	482,633
747572	GNMA II	4.125	184,226	158,631
747573	GNMA II	4.125	285,395	80,149

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 938,078
747778	GNMA II	4.125	393,417	198,995
747818	GNMA II	4.125	328,957	299,363
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	114,970
751143	GNMA II	4.125	262,120	152,724
751163	GNMA II	4.125	259,627	236,267
751258	GNMA II	4.125	84,021	76,602
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	47,972
751104	GNMA II	4.625	144,475	132,235
751146	GNMA II	4.625	1,035,105	597,920
751273	GNMA II	4.625	198,395	88,075
755191	GNMA II	4.625	133,180	121,935
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	206,623
751147	GNMA II	4.750	648,450	440,624
751167	GNMA II	4.750	256,098	111,265
751261	GNMA II	4.750	223,233	204,542
755192	GNMA II	4.750	775,077	345,816
755238	GNMA II	4.750	116,486	106,742
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	110,769
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	105,887

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 144,606
769123	GNMA II	3.375	172,688	156,058
768982	GNMA II	3.875	307,084	279,660
769024	GNMA II	3.875	374,413	100,515
769064	GNMA II	3.875	683,057	256,122
769124	GNMA II	3.875	743,832	334,254
769129	GNMA II	3.875	914,956	383,884
769193	GNMA II	3.875	712,941	277,772
769203	GNMA II	3.875	448,393	343,641
769270	GNMA II	3.875	1,511,745	885,157
769309	GNMA II	3.875	773,205	191,126
768983	GNMA II	4.000	587,068	173,535
769025	GNMA II	4.000	248,749	163,976
769043	GNMA II	4.000	600,022	207,173
769065	GNMA II	4.000	162,324	148,569
769125	GNMA II	4.000	824,506	536,368
769133	GNMA II	4.000	191,467	60,006
769194	GNMA II	4.000	517,078	146,196
769271	GNMA II	4.000	398,480	355,784
769310	GNMA II	4.000	64,933	59,430
769346	GNMA II	4.000	296,827	271,736
768984	GNMA II	4.125	72,602	66,307
769026	GNMA II	4.125	100,079	61,321
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	81,705

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 461,628
769027	GNMA II	4.250	1,053,441	594,341
769045	GNMA II	4.250	1,254,624	770,253
769066	GNMA II	4.250	251,869	231,039
769134	GNMA II	4.250	497,105	294,735
769196	GNMA II	4.250	1,333,335	702,549
769204	GNMA II	4.250	875,914	328,655
769272	GNMA II	4.250	400,785	138,239
769311	GNMA II	4.250	150,927	64,033
769028	GNMA II	4.375	608,641	337,191
769046	GNMA II	4.375	610,878	527,259
769067	GNMA II	4.375	172,765	56,214
769128	GNMA II	4.375	71,178	65,188
769205	GNMA II	4.375	87,519	80,489
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	96,455
769340	GNMA II	4.375	470,668	432,702
769029	GNMA II	4.500	42,667	39,306
769103	GNMA II	4.500	51,875	47,659
769135	GNMA II	4.500	118,418	104,590
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	86,534
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	59,311
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	99,814

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 174,589
769068	GNMA II	4.750	214,107	100,687
769105	GNMA II	4.750	599,321	201,550
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	134,892
Subtotal			45,671,523	24,257,817
MBS Participation Interest (50%)			22,835,762	12,128,909
Total 2009A-2/2011AB			$ 67,862,458	$ 34,210,329

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2016

2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	$ 109,601	$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	102,242
761548	GNMA II	4.125	274,677	249,621
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	231,394
761419	GNMA II	4.250	335,133	205,153
761452	GNMA II	4.250	267,460	147,781
761477	GNMA II	4.250	1,291,490	773,287
761530	GNMA II	4.250	891,314	526,711
761549	GNMA II	4.250	903,693	572,370
761565	GNMA II	4.250	321,309	153,991
761608	GNMA II	4.250	946,806	449,769
761629	GNMA II	4.250	559,634	353,139
761711	GNMA II	4.250	366,341	193,473
768540	GNMA II	4.250	325,453	295,798
768568	GNMA II	4.250	777,599	528,071
768628	GNMA II	4.250	937,390	680,269
768639	GNMA II	4.250	681,551	510,550
768708	GNMA II	4.250	287,076	175,996
768746	GNMA II	4.250	595,201	400,699
768760	GNMA II	4.250	909,848	599,974
768874	GNMA II	4.250	1,666,410	895,016
768929	GNMA II	4.250	526,803	216,854
768950	GNMA II	4.250	604,310	206,414
768968	GNMA II	4.250	531,159	273,920
755649	GNMA II	4.375	102,168	93,394

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	$ 96,960	$ -
768640	GNMA II	4.375	140,542	128,416
768679	GNMA II	4.375	137,248	125,473
768709	GNMA II	4.375	341,077	309,742
768747	GNMA II	4.375	86,445	78,604
768875	GNMA II	4.375	715,592	520,748
768930	GNMA II	4.375	539,934	493,187
768951	GNMA II	4.375	118,672	107,432
768969	GNMA II	4.375	129,606	-
768986	GNMA II	4.375	314,582	209,293
761341	GNMA II	4.500	342,540	216,866
761421	GNMA II	4.500	872,176	606,486
761453	GNMA II	4.500	89,499	-
761478	GNMA II	4.500	520,559	273,323
761531	GNMA II	4.500	45,874	37,097
761550	GNMA II	4.500	162,134	79,977
761609	GNMA II	4.500	180,480	164,939
761630	GNMA II	4.500	81,813	74,479
761690	GNMA II	4.500	366,488	88,846
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	50,111
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	39,934
768748	GNMA II	4.500	329,554	301,737
768786	GNMA II	4.500	131,313	114,791
768876	GNMA II	4.500	339,680	232,916
768931	GNMA II	4.500	248,371	123,161
761342	GNMA II	4.625	70,399	-

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	$ 71,148	$ 65,163
761551	GNMA II	4.625	69,275	62,647
768458	GNMA II	4.625	300,593	-
768556	GNMA II	4.625	108,654	97,946
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	-
761422	GNMA II	4.750	357,032	118,163
761454	GNMA II	4.750	268,891	121,925
761480	GNMA II	4.750	554,016	294,914
761532	GNMA II	4.750	132,737	121,873
761552	GNMA II	4.750	540,193	113,889
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	76,804
761631	GNMA II	4.750	449,733	110,368
761691	GNMA II	4.750	627,208	288,542
761712	GNMA II	4.750	184,370	67,333
768459	GNMA II	4.750	942,450	535,047
768515	GNMA II	4.750	807,121	191,803
768527	GNMA II	4.750	1,501,332	924,597
768542	GNMA II	4.750	299,370	185,580
768557	GNMA II	4.750	1,417,429	1,011,811
768569	GNMA II	4.750	301,089	275,908
768629	GNMA II	4.750	388,490	257,643
768642	GNMA II	4.750	696,861	314,613
768681	GNMA II	4.750	1,045,987	266,907
768711	GNMA II	4.750	215,929	193,159
768749	GNMA II	4.750	467,055	320,844
768788	GNMA II	4.750	482,194	264,189

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	$ 410,512	$ 88,099
768932	GNMA II	4.750	259,402	233,103
768952	GNMA II	4.750	395,386	-
768970	GNMA II	4.750	134,501	-
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	52,647
AI1695	FNMA	4.125	71,624	63,977
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	-
AI2692	FNMA	4.125	82,660	75,393
AI1687	FNMA	4.250	72,331	64,241
AI0071	FNMA	4.375	110,091	97,886
AI1688	FNMA	4.375	207,457	178,435
AI2677	FNMA	4.375	104,541	95,626
AI2680	FNMA	4.375	30,736	27,868
AI2693	FNMA	4.375	124,828	105,598
AI3837	FNMA	4.375	89,180	81,808
AI4113	FNMA	4.375	227,937	206,463
AI4116	FNMA	4.375	89,964	-
AI4124	FNMA	4.375	160,008	144,770
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	106,145
AI6416	FNMA	4.375	119,852	109,998
AI6421	FNMA	4.375	185,265	128,909
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	-
AH9122	FNMA	4.625	60,727	55,849
AI1696	FNMA	4.625	158,238	145,472

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	$ 75,986	$ 69,708
AI3838	FNMA	4.625	110,045	101,157
AI5421	FNMA	4.750	115,685	104,195
AI6391	FNMA	4.750	47,944	-
AI1689	FNMA	4.875	43,376	38,460
AI2678	FNMA	4.875	67,348	-
AI3839	FNMA	4.875	106,959	98,795
AI4117	FNMA	4.875	223,250	95,939
AI4123	FNMA	4.875	119,594	-
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	151,396
AI6392	FNMA	4.875	249,415	129,610
AI6397	FNMA	4.875	138,544	128,029
AI6401	FNMA	4.875	88,720	81,130
Total 2009A-3/2011CD			$ 41,128,290	$ 22,555,817

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	$ 150,150	$ 136,054
775361	GNMA II	3.375	237,333	215,404
775372	GNMA II	3.375	396,656	360,008
775411	GNMA II	3.375	229,904	-
775427	GNMA II	3.375	761,138	689,787
775470	GNMA II	3.375	141,575	58,571
775507	GNMA II	3.375	615,415	549,606
775060	GNMA II	3.500	136,350	-
775102	GNMA II	3.500	196,412	-
775163	GNMA II	3.500	352,370	120,055
775183	GNMA II	3.500	523,465	219,798
775242	GNMA II	3.500	148,243	134,602
775267	GNMA II	3.500	224,333	203,584
775289	GNMA II	3.500	352,659	122,318
775362	GNMA II	3.500	752,225	478,415
775373	GNMA II	3.500	1,092,172	691,791
775412	GNMA II	3.500	88,601	80,606
775428	GNMA II	3.500	655,702	470,228
775471	GNMA II	3.500	356,691	203,570
775508	GNMA II	3.500	262,958	108,966
775061	GNMA II	3.625	124,088	111,851
775003	GNMA II	3.750	124,267	112,947
775103	GNMA II	3.750	304,355	196,926
775164	GNMA II	3.750	180,285	-
775184	GNMA II	3.750	77,000	67,180
775243	GNMA II	3.750	214,456	193,897
775268	GNMA II	3.750	138,860	-
775290	GNMA II	3.750	228,028	187,909
775363	GNMA II	3.750	256,356	143,202

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	$ 353,386	$ 322,490
775413	GNMA II	3.750	421,183	250,110
775429	GNMA II	3.750	677,093	283,147
775509	GNMA II	3.750	399,488	262,134
774916	GNMA II	3.875	1,196,101	589,693
774987	GNMA II	3.875	639,122	354,895
775004	GNMA II	3.875	971,967	716,369
775062	GNMA II	3.875	656,554	436,738
775079	GNMA II	3.875	795,842	514,694
775104	GNMA II	3.875	600,716	222,230
775126	GNMA II	3.875	691,355	291,480
775165	GNMA II	3.875	1,368,877	851,059
775205	GNMA II	3.875	387,991	208,234
775244	GNMA II	3.875	868,370	639,076
775269	GNMA II	3.875	1,091,828	365,541
775291	GNMA II	3.875	492,813	-
775364	GNMA II	3.875	723,318	410,739
775375	GNMA II	3.875	1,191,541	726,014
775414	GNMA II	3.875	988,947	637,846
775430	GNMA II	3.875	573,166	301,114
775473	GNMA II	3.875	786,231	425,077
775510	GNMA II	3.875	495,884	283,792
774917	GNMA II	4.000	525,564	197,667
774967	GNMA II	4.000	167,427	152,408
774988	GNMA II	4.000	418,302	249,370
775063	GNMA II	4.000	85,000	77,488
775080	GNMA II	4.000	512,970	218,022
775105	GNMA II	4.000	706,171	196,538
775127	GNMA II	4.000	117,932	107,044

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	$ 832,489	$ 337,083
775206	GNMA II	4.000	368,054	240,612
775245	GNMA II	4.000	187,290	171,290
775270	GNMA II	4.000	46,471	42,504
775292	GNMA II	4.000	271,910	175,223
775365	GNMA II	4.000	399,775	188,750
775415	GNMA II	4.000	150,861	138,174
775431	GNMA II	4.000	264,417	181,656
775064	GNMA II	4.125	154,705	141,281
775081	GNMA II	4.125	325,683	168,794
775143	GNMA II	4.125	236,017	111,427
775207	GNMA II	4.125	286,300	262,357
775246	GNMA II	4.125	216,372	-
775271	GNMA II	4.125	218,170	64,027
775366	GNMA II	4.125	72,999	65,953
775376	GNMA II	4.125	273,534	110,091
775416	GNMA II	4.125	90,953	81,419
775432	GNMA II	4.125	190,366	98,106
774918	GNMA II	4.250	787,309	478,472
774968	GNMA II	4.250	569,843	521,378
774989	GNMA II	4.250	579,093	452,735
775005	GNMA II	4.250	1,200,245	761,789
775065	GNMA II	4.250	699,064	347,107
775082	GNMA II	4.250	729,278	521,179
775106	GNMA II	4.250	603,358	345,497
775144	GNMA II	4.250	1,219,283	381,627
775167	GNMA II	4.250	555,975	302,201
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	183,547

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	$ 544,985	$ 76,439
775293	GNMA II	4.250	114,369	104,956
775367	GNMA II	4.250	575,020	418,073
775377	GNMA II	4.250	426,714	94,425
775417	GNMA II	4.250	327,623	75,196
775433	GNMA II	4.250	227,486	208,966
775474	GNMA II	4.250	201,250	89,273
775511	GNMA II	4.250	136,173	-
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	157,095
775006	GNMA II	4.375	257,191	151,123
775066	GNMA II	4.375	384,736	221,714
775083	GNMA II	4.375	129,779	119,253
775107	GNMA II	4.375	299,356	185,851
775145	GNMA II	4.375	385,341	352,098
775168	GNMA II	4.375	245,960	127,737
775209	GNMA II	4.375	385,216	224,429
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	206,034
775294	GNMA II	4.375	58,328	52,931
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	98,117
775418	GNMA II	4.375	196,034	87,636
775475	GNMA II	4.375	102,919	94,628
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	-
775419	GNMA II	4.500	64,950	59,738
774991	GNMA II	4.625	94,308	86,849
775169	GNMA II	4.625	87,393	80,541

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	$ 161,658	$ 147,394
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	-
775084	GNMA II	4.750	122,360	112,959
775275	GNMA II	4.750	72,735	67,147
AJ7451	FNMA	3.500	52,450	47,897
AJ8673	FNMA	3.500	107,688	98,374
AJ8691	FNMA	3.500	79,675	-
AJ5149	FNMA	3.875	109,102	100,126
AJ7448	FNMA	3.875	218,600	82,507
AJ8685	FNMA	3.875	240,750	-
AJ0316	FNMA	4.000	112,901	103,239
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	-
AJ2763	FNMA	4.000	87,284	-
AJ2769	FNMA	4.000	155,986	138,283
AJ3452	FNMA	4.000	134,296	123,299
AJ5132	FNMA	4.000	132,800	105,503
AJ7452	FNMA	4.000	66,152	60,008
AJ8686	FNMA	4.000	103,813	93,204
AI8696	FNMA	4.125	26,895	24,398
AJ0333	FNMA	4.125	43,549	-
AJ0319	FNMA	4.375	121,201	111,562
AJ0331	FNMA	4.375	93,768	86,048
AJ0730	FNMA	4.375	108,446	99,726
AJ0734	FNMA	4.375	85,289	78,122
AJ0737	FNMA	4.375	101,323	93,223
AJ2770	FNMA	4.375	89,000	79,054
AJ8674	FNMA	4.375	65,621	58,851

Homeownership Finance Bond Resolution
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2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	$ 111,737	$ 102,437
AJ5142	FNMA	4.500	34,416	30,990
AJ7449	FNMA	4.500	109,867	101,647
AI8689	FNMA	4.625	106,748	-
AI8697	FNMA	4.625	55,868	51,576
AI8699	FNMA	4.625	93,779	86,613
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	28,679,850

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 175,788
755882	GNMA II	3.375	938,013	713,922
751226	GNMA II	3.500	174,985	158,085
755209	GNMA II	3.500	275,385	248,897
755233	GNMA II	3.500	174,985	158,060
755305	GNMA II	3.500	629,174	321,417
755798	GNMA II	3.500	468,601	419,140
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	215,458
747777	GNMA II	4.000	633,903	573,695
747817	GNMA II	4.000	1,431,785	734,323
751028	GNMA II	4.000	480,798	229,371
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	224,594
751079	GNMA II	4.000	841,345	650,671
751101	GNMA II	4.000	493,365	271,505
751142	GNMA II	4.000	1,085,865	616,591
751162	GNMA II	4.000	495,769	44,110
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	386,346
755210	GNMA II	4.000	1,114,995	552,753
755234	GNMA II	4.000	737,963	289,468
755264	GNMA II	4.000	902,444	482,633
747572	GNMA II	4.125	184,226	158,631
747573	GNMA II	4.125	285,395	80,149

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 938,078
747778	GNMA II	4.125	393,417	198,995
747818	GNMA II	4.125	328,957	299,363
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	114,970
751143	GNMA II	4.125	262,120	152,724
751163	GNMA II	4.125	259,627	236,267
751258	GNMA II	4.125	84,021	76,602
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	47,972
751104	GNMA II	4.625	144,475	132,235
751146	GNMA II	4.625	1,035,105	597,920
751273	GNMA II	4.625	198,395	88,075
755191	GNMA II	4.625	133,180	121,935
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	206,623
751147	GNMA II	4.750	648,450	440,624
751167	GNMA II	4.750	256,098	111,265
751261	GNMA II	4.750	223,233	204,542
755192	GNMA II	4.750	775,077	345,816
755238	GNMA II	4.750	116,486	106,742
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	110,769
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	105,887

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 144,606
769123	GNMA II	3.375	172,688	156,058
768982	GNMA II	3.875	307,084	279,660
769024	GNMA II	3.875	374,413	100,515
769064	GNMA II	3.875	683,057	256,122
769124	GNMA II	3.875	743,832	334,254
769129	GNMA II	3.875	914,956	383,884
769193	GNMA II	3.875	712,941	277,772
769203	GNMA II	3.875	448,393	343,641
769270	GNMA II	3.875	1,511,745	885,157
769309	GNMA II	3.875	773,205	191,126
768983	GNMA II	4.000	587,068	173,535
769025	GNMA II	4.000	248,749	163,976
769043	GNMA II	4.000	600,022	207,173
769065	GNMA II	4.000	162,324	148,569
769125	GNMA II	4.000	824,506	536,368
769133	GNMA II	4.000	191,467	60,006
769194	GNMA II	4.000	517,078	146,196
769271	GNMA II	4.000	398,480	355,784
769310	GNMA II	4.000	64,933	59,430
769346	GNMA II	4.000	296,827	271,736
768984	GNMA II	4.125	72,602	66,307
769026	GNMA II	4.125	100,079	61,321
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	81,705

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 461,628
769027	GNMA II	4.250	1,053,441	594,341
769045	GNMA II	4.250	1,254,624	770,253
769066	GNMA II	4.250	251,869	231,039
769134	GNMA II	4.250	497,105	294,735
769196	GNMA II	4.250	1,333,335	702,549
769204	GNMA II	4.250	875,914	328,655
769272	GNMA II	4.250	400,785	138,239
769311	GNMA II	4.250	150,927	64,033
769028	GNMA II	4.375	608,641	337,191
769046	GNMA II	4.375	610,878	527,259
769067	GNMA II	4.375	172,765	56,214
769128	GNMA II	4.375	71,178	65,188
769205	GNMA II	4.375	87,519	80,489
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	96,455
769340	GNMA II	4.375	470,668	432,702
769029	GNMA II	4.500	42,667	39,306
769103	GNMA II	4.500	51,875	47,659
769135	GNMA II	4.500	118,418	104,590
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	86,534
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	59,311
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	99,814

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 174,589
769068	GNMA II	4.750	214,107	100,687
769105	GNMA II	4.750	599,321	201,550
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	134,892
Subtotal			45,671,523	24,257,817
MBS Participation Interest (50%)			22,835,762	12,128,909

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
775568	GNMA II	3.375 %	$ 860,742	$ 727,657
775591	GNMA II	3.375	245,129	178,769
775599	GNMA II	3.375	581,951	201,160
775660	GNMA II	3.375	694,558	414,413
775708	GNMA II	3.375	391,681	300,407
775724	GNMA II	3.375	620,960	405,113
792333	GNMA II	3.375	137,417	126,655
792369	GNMA II	3.375	758,203	511,206
792402	GNMA II	3.375	338,061	312,863
792437	GNMA II	3.375	179,393	-
792474	GNMA II	3.375	118,586	109,740
775569	GNMA II	3.500	302,172	156,111
775592	GNMA II	3.500	57,308	53,099
775661	GNMA II	3.500	544,072	219,207
775709	GNMA II	3.500	221,472	205,161
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	152,882
792370	GNMA II	3.500	147,233	134,649
792403	GNMA II	3.500	130,749	121,112
775472	GNMA II	3.750	339,576	315,606
775570	GNMA II	3.750	406,357	290,435
775593	GNMA II	3.750	819,660	490,348
775600	GNMA II	3.750	432,456	401,280
775662	GNMA II	3.750	1,130,068	920,218
775710	GNMA II	3.750	481,146	322,734
775726	GNMA II	3.750	469,492	384,054

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792335	GNMA II	3.750 %	$ 559,141	$ 312,385
792371	GNMA II	3.750	640,200	381,022
775571	GNMA II	3.875	213,634	198,614
775594	GNMA II	3.875	1,086,404	785,164
775663	GNMA II	3.875	658,054	385,626
775711	GNMA II	3.875	271,899	161,060
775727	GNMA II	3.875	292,380	136,726
792336	GNMA II	3.875	172,151	158,392
792372	GNMA II	3.875	124,372	115,373
792405	GNMA II	3.875	133,109	48,137
775595	GNMA II	4.000	150,911	140,580
775601	GNMA II	4.000	81,462	72,747
775664	GNMA II	4.000	173,887	108,669
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	143,020
775713	GNMA II	4.125	84,659	78,075
774854	GNMA II	4.250	581,713	537,773
774888	GNMA II	4.250	207,383	61,635
775596	GNMA II	4.250	366,413	109,113
775677	GNMA II	4.250	415,662	171,075
775714	GNMA II	4.250	199,022	183,492
775728	GNMA II	4.250	175,605	163,865
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	-
775513	GNMA II	4.500	231,520	215,835
AA0104	GNMA II	3.250	1,569,180	826,687

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	$ 1,662,807	$ 1,054,966
AA0281	GNMA II	3.250	2,286,836	1,791,267
AA0164	GNMA II	3.375	629,700	469,405
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	464,400
AA0076	GNMA II	3.625	2,059,751	1,446,808
AA0105	GNMA II	3.625	2,128,674	1,367,520
AA0165	GNMA II	3.625	2,775,509	1,666,525
AA0199	GNMA II	3.625	1,624,843	1,037,697
AA0077	GNMA II	3.750	591,767	227,221
AA0106	GNMA II	3.750	787,881	568,328
AA0166	GNMA II	3.750	630,630	525,257
AA0200	GNMA II	3.750	200,358	186,184
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	132,863
799890	GNMA II	4.000	79,297	73,008
799891	GNMA II	4.250	105,121	98,204
Subtotal			35,917,191	24,059,597
MBS Participation Interest (49.9979%)			17,957,841	12,029,293

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 794,086
769345	GNMA II	3.875	439,371	305,123
774851	GNMA II	3.875	576,982	265,351
774886	GNMA II	3.875	1,109,367	545,789
774966	GNMA II	3.875	317,760	170,724
769337	GNMA II	4.000	260,985	143,647
774852	GNMA II	4.000	384,853	268,437
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	75,406
774853	GNMA II	4.125	72,354	67,423
769339	GNMA II	4.250	299,827	146,274
769347	GNMA II	4.250	277,701	167,612
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	177,806
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	144,860
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	124,687
792439	GNMA II	3.375	1,044,017	816,842
792473	GNMA II	3.375	566,173	388,752
792440	GNMA II	3.500	297,125	270,686
792588	GNMA II	3.500	55,068.2	51,038
792406	GNMA II	3.750	770,118	558,094
792441	GNMA II	3.750	1,560,454	743,986
792475	GNMA II	3.750	384,305	242,054

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 503,629
792442	GNMA II	3.875	330,172	184,361
792476	GNMA II	3.875	144,690	74,613
792520	GNMA II	3.875	193,809	64,387
792477	GNMA II	4.250	128,289	114,756
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	7,410,423
MBS Participation Interest (49.9972%)			6,384,680	3,705,004
Total 2009A-4/2011E			$ 97,722,201	$ 56,543,056

Homeownership Finance Bond Resolution
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2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	$ 140,339	$ 126,703
792518	GNMA II	3.375	482,363	334,829
792556	GNMA II	3.375	789,967	651,057
792587	GNMA II	3.375	1,150,093	335,205
792615	GNMA II	3.375	1,164,262	897,304
792629	GNMA II	3.375	643,093	488,332
792662	GNMA II	3.375	567,403	140,833
792684	GNMA II	3.375	1,437,423	1,124,281
792707	GNMA II	3.375	768,461	368,198
792742	GNMA II	3.375	859,115	589,859
792823	GNMA II	3.375	203,885	58,502
792830	GNMA II	3.375	1,129,607	764,906
792860	GNMA II	3.375	1,169,788	1,061,098
792875	GNMA II	3.375	1,469,020	938,917
792926	GNMA II	3.375	1,327,734	715,297
792972	GNMA II	3.375	1,151,965	1,027,746
793013	GNMA II	3.375	759,510	685,514
793015	GNMA II	3.375	1,363,315	773,519
793026	GNMA II	3.375	1,760,015	1,271,838
793041	GNMA II	3.375	539,426	306,796
793109	GNMA II	3.375	552,289	361,554
793158	GNMA II	3.375	47,327	43,294
793179	GNMA II	3.375	580,853	280,482
793205	GNMA II	3.375	1,526,373	1,020,996
793211	GNMA II	3.375	418,272	382,301
792557	GNMA II	3.500	233,923	99,933
792630	GNMA II	3.500	134,667	117,029
792743	GNMA II	3.500	146,853	132,050
792861	GNMA II	3.500	124,189	113,498

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	$ 140,658	$ -
793016	GNMA II	3.500	179,832	56,303
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	96,465
793300	GNMA II	3.625	187,421	93,422
792404	GNMA II	3.750	126,704	-
792558	GNMA II	3.750	1,179,710	763,922
792589	GNMA II	3.750	2,021,565	1,304,054
792616	GNMA II	3.750	1,081,510	612,162
792631	GNMA II	3.750	1,034,733	571,579
792663	GNMA II	3.750	380,681	345,275
792685	GNMA II	3.750	1,045,380	680,991
792712	GNMA II	3.750	419,343	263,816
792744	GNMA II	3.750	792,698	342,112
792824	GNMA II	3.750	1,265,372	829,208
792831	GNMA II	3.750	1,129,061	394,334
792862	GNMA II	3.750	1,164,760	610,698
792877	GNMA II	3.750	1,677,320	713,269
792927	GNMA II	3.750	1,256,528	465,305
792973	GNMA II	3.750	1,612,843	967,431
793014	GNMA II	3.750	1,015,555	612,601
793017	GNMA II	3.750	1,220,509	776,084
793042	GNMA II	3.750	1,917,383	1,377,761
793103	GNMA II	3.750	2,204,502	1,635,323
793110	GNMA II	3.750	638,124	474,536
793159	GNMA II	3.750	657,556	165,971
793181	GNMA II	3.750	666,290	611,949
793206	GNMA II	3.750	1,826,497	1,052,938
793213	GNMA II	3.750	301,593	134,058

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	$ 36,532	$ 33,237
792590	GNMA II	3.875	573,827	525,301
792686	GNMA II	3.875	134,023	120,402
792745	GNMA II	3.875	568,994	84,052
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	141,087
792878	GNMA II	3.875	82,375	75,650
792928	GNMA II	3.875	82,493	75,760
793018	GNMA II	3.875	196,045	-
793207	GNMA II	3.875	37,244	34,154
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	-
793111	GNMA II	4.000	51,510	47,325
793303	GNMA II	4.000	77,164	70,995
792521	GNMA II	4.125	132,262	-
792591	GNMA II	4.125	77,655	71,282
792617	GNMA II	4.125	50,226	46,199
793104	GNMA II	4.125	120,332	110,847
AA0078	GNMA II	4.125	35,092	32,458
792522	GNMA II	4.250	86,647	76,727
792632	GNMA II	4.250	68,843	63,188
792746	GNMA II	4.250	394,840	88,018
793304	GNMA II	4.375	101,231	-
792747	GNMA II	4.750	53,574	-
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	71,606
AK0880	FNMA	3.500	161,627	140,558
AK1426	FNMA	3.500	352,291	322,467
AK1430	FNMA	3.500	124,021	106,810

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	$ 100,000	$ 91,662
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	96,569
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	53,506
AK6095	FNMA	3.500	138,994	127,828
AK7248	FNMA	3.500	53,972	47,311
AK8732	FNMA	3.500	77,805	71,584
AJ9672	FNMA	3.625	48,925	41,477
AK0878	FNMA	3.625	90,543	83,043
AJ9661	FNMA	3.875	99,750	87,966
AK0879	FNMA	3.875	63,000	-
AK0881	FNMA	3.875	118,590	103,158
AK1422	FNMA	3.875	102,971	94,655
AK1427	FNMA	3.875	91,531	83,440
AK3127	FNMA	3.875	33,454	30,812
AK3131	FNMA	3.875	351,725	319,177
AK4249	FNMA	3.875	164,777	86,295
AK6079	FNMA	3.875	329,405	216,812
AK6088	FNMA	3.875	56,723	52,021
AK6096	FNMA	3.875	66,360	-
AK7249	FNMA	3.875	104,558	96,641
AK8379	FNMA	3.875	112,747	104,210
AK8736	FNMA	3.875	57,114	48,846
AJ9662	FNMA	4.000	63,915	58,658
AK0882	FNMA	4.000	83,666	77,121
AK7242	FNMA	4.000	65,015	58,955

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AJ9663	FNMA	4.125 %	$ 75,702	$ 69,814
AK6092	FNMA	4.375	120,137	111,516
AK0883	FNMA	4.500	105,487	97,825
Subtotal			57,484,071	35,912,466

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 794,086
769345	GNMA II	3.875	439,371	305,123
774851	GNMA II	3.875	576,982	265,351
774886	GNMA II	3.875	1,109,367	545,789
774966	GNMA II	3.875	317,760	170,724
769337	GNMA II	4.000	260,985	143,647
774852	GNMA II	4.000	384,853	268,437
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	75,406
774853	GNMA II	4.125	72,354	67,423
769339	GNMA II	4.250	299,827	146,274
769347	GNMA II	4.250	277,701	167,612
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	177,806
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	144,860
774856	GNMA II	4.750	250,700	124,687
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	816,842
792473	GNMA II	3.375	566,173	388,752
792440	GNMA II	3.500	297,125	270,686
792588	GNMA II	3.500	55,068.2	51,038
792406	GNMA II	3.750	770,118	558,094
792441	GNMA II	3.750	1,560,454	743,986
792475	GNMA II	3.750	384,305	242,054

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 503,629
792442	GNMA II	3.875	330,172	184,361
792476	GNMA II	3.875	144,690	74,613
792520	GNMA II	3.875	193,809	64,387
792477	GNMA II	4.250	128,289	114,756
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	7,410,423
MBS Participation Interest (50.0028%)			6,385,395	3,705,419
Total 2009A-5/2011FG			$ 63,869,466	$ 39,617,885

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2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	$ 76,637	$ 70,550
AA0767	GNMA II	3.125	102,872	90,576
AA0790	GNMA II	3.125	636,708	390,646
AB1324	GNMA II	3.125	624,514	574,643
AA0197	GNMA II	3.250	1,578,888	1,103,159
AA0507	GNMA II	3.250	1,184,995	775,328
AA0605	GNMA II	3.250	1,631,521	1,281,254
AA0619	GNMA II	3.250	2,714,725	1,926,072
AA0641	GNMA II	3.250	2,000,323	1,047,984
AA0694	GNMA II	3.250	1,387,799	860,129
AA0743	GNMA II	3.250	1,258,241	769,637
AA0768	GNMA II	3.250	1,694,686	1,226,821
AA0791	GNMA II	3.250	1,226,421	1,121,373
AB1325	GNMA II	3.250	1,208,468	964,229
799955	GNMA II	3.375	954,204	536,176
AA0468	GNMA II	3.375	260,129	88,485
AA0792	GNMA II	3.375	94,625	87,248
AA0642	GNMA II	3.500	116,668	106,907
AA0695	GNMA II	3.500	131,335	-
AA0744	GNMA II	3.500	93,723	86,679
AA0769	GNMA II	3.500	1,349,608	1,030,848
AA0793	GNMA II	3.500	1,521,075	1,000,009
AB1326	GNMA II	3.500	2,069,079	1,430,086
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	2,301,911
AA0606	GNMA II	3.625	3,278,641	2,238,499
AA0620	GNMA II	3.625	3,191,797	2,130,193
AA0643	GNMA II	3.625	3,885,759	2,742,663
AA0696	GNMA II	3.625	1,400,379	768,168

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	$ 2,998,617	$ 2,055,327
AA0770	GNMA II	3.625	3,970,772	3,465,612
AA0794	GNMA II	3.625	2,061,200	1,790,414
AB1327	GNMA II	3.625	1,233,764	775,804
AA0471	GNMA II	3.750	208,443	-
AA0510	GNMA II	3.750	176,454	161,947
AA0607	GNMA II	3.750	387,436	143,318
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	69,975
AA0795	GNMA II	3.750	131,675	-
Total 2012A			$ 50,000,732	$ 35,212,673

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	$ 125,681	$ 115,366
AB1614	GNMA II	3.000	1,237,420	817,208
AB1641	GNMA II	3.000	691,069	286,626
AB1762	GNMA II	3.000	1,226,456	851,363
AB1879	GNMA II	3.000	763,342	486,851
AB1903	GNMA II	3.000	1,946,846	1,508,672
AB2026	GNMA II	3.000	1,198,817	903,961
AB1370	GNMA II	3.125	659,456	536,020
AB1444	GNMA II	3.125	1,198,537	999,389
AB1498	GNMA II	3.125	880,686	654,739
AB1557	GNMA II	3.125	943,128	561,282
AB1615	GNMA II	3.125	657,743	474,204
AB1642	GNMA II	3.125	134,322	124,160
AB1763	GNMA II	3.125	533,388	232,047
AB2027	GNMA II	3.125	740,724	684,924
AB1371	GNMA II	3.250	826,374	761,554
AB1445	GNMA II	3.250	858,477	661,724
AB1499	GNMA II	3.250	740,909	276,970
AB1558	GNMA II	3.250	787,061	469,335
AB1616	GNMA II	3.250	842,955	471,306
AB1643	GNMA II	3.250	1,373,165	857,022
AB1726	GNMA II	3.250	1,075,939	785,914
AB1764	GNMA II	3.250	786,321	532,227
AB1881	GNMA II	3.250	566,367	525,153
AB1905	GNMA II	3.250	652,229	339,882
AB2028	GNMA II	3.250	1,054,691	977,977
AB1372	GNMA II	3.375	580,414	536,684
AB1501	GNMA II	3.375	905,841	667,793
AB1559	GNMA II	3.375	531,045	194,485

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	$ 890,532	$ 592,012
AB1644	GNMA II	3.375	1,674,447	859,011
AB1727	GNMA II	3.375	1,336,002	864,710
AB1765	GNMA II	3.375	1,746,008	1,409,622
AB1882	GNMA II	3.375	1,328,768	1,149,659
AB1906	GNMA II	3.375	3,297,175	2,265,404
AB1922	GNMA II	3.375	1,534,471	1,188,856
AB2029	GNMA II	3.375	2,219,124	1,472,815
AB1373	GNMA II	3.500	1,258,243	818,301
AB1447	GNMA II	3.500	977,924	764,649
AB1467	GNMA II	3.500	2,649,322	1,651,386
AB1502	GNMA II	3.500	1,560,000	992,489
AB1560	GNMA II	3.500	1,289,246	1,073,098
AB1645	GNMA II	3.500	1,580,324	955,692
AB1728	GNMA II	3.500	969,718	449,317
AB1766	GNMA II	3.500	1,468,698	1,109,761
AB1907	GNMA II	3.500	803,852	477,881
AB1374	GNMA II	3.625	1,744,425	1,342,838
AB1448	GNMA II	3.625	1,021,682	765,009
AB1468	GNMA II	3.625	916,635	744,635
AB1469	GNMA II	3.750	44,703	41,571
AP5697	FNMA	3.025	379,570	351,581
AP5700	FNMA	3.025	217,282	202,333
AP5701	FNMA	3.025	1,578,617	1,228,234
AQ1934	FNMA	3.025	246,638	108,979
AQ2730	FNMA	3.025	177,953	165,680
AQ2734	FNMA	3.025	1,833,782	1,702,432
AQ3724	FNMA	3.025	140,299	116,269
AQ3730	FNMA	3.025	203,186	188,484

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP4207	FNMA	3.150 %	$ 131,402	$ -
AP5698	FNMA	3.150	2,050,010	1,674,276
AQ1935	FNMA	3.150	223,942	92,708
AQ2732	FNMA	3.150	289,230	146,331
AQ2735	FNMA	3.150	431,996	402,746
AO8922	FNMA	3.275	194,074	135,922
AP0104	FNMA	3.275	73,700	67,799
AP0112	FNMA	3.275	339,812	312,622
AP1815	FNMA	3.275	131,268	122,193
AP1829	FNMA	3.275	136,603	-
AP4208	FNMA	3.275	341,820	313,754
AP5098	FNMA	3.275	134,996	123,224
AP5693	FNMA	3.275	409,229	381,903
AP5694	FNMA	3.275	1,795,852	1,527,163
AP5699	FNMA	3.275	494,353	455,067
AP8398	FNMA	3.400	75,282	70,104
AP9961	FNMA	3.400	77,775	72,400
AP9969	FNMA	3.400	157,882	147,273
AQ1936	FNMA	3.400	56,918	53,115
AP4212	FNMA	3.525	105,661	98,640
AP4221	FNMA	3.525	108,631	101,347
AP5099	FNMA	3.525	109,533	102,285
AP5103	FNMA	3.525	129,570	117,400
AQ1937	FNMA	3.525	158,185	147,741
AQ6023	FNMA	3.525	100,857	93,749
AP0113	FNMA	3.650	88,432	82,643
AP1830	FNMA	3.650	409,798	316,247
AP8399	FNMA	3.650	118,969	110,967

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2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP8410	FNMA	3.650 %	$ 91,540	$ 85,577
AP1831	FNMA	3.775	78,733	-
Subtotal			68,654,084	49,702,741

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	$ 212,877	$ 196,803
AB1556	GNMA II	3.000	214,752	198,513
AB1724	GNMA II	3.000	413,923	245,582
AB1919	GNMA II	3.000	488,124	372,772
AB1725	GNMA II	3.125	304,729	282,083
AB1880	GNMA II	3.125	248,035	226,244
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	293,989
AB1921	GNMA II	3.250	445,324	276,770
AB1446	GNMA II	3.375	278,876	111,750
AB1618	GNMA II	3.500	421,599	391,777
AB1883	GNMA II	3.500	234,985	122,505
AB1923	GNMA II	3.500	385,053	357,154
AB1503	GNMA II	3.625	308,974	209,266
AB1561	GNMA II	3.625	258,242	240,281
AB1619	GNMA II	3.625	136,854	127,438
AB1646	GNMA II	3.625	378,903	205,429
AB1729	GNMA II	3.625	397,359	369,339
AB1767	GNMA II	3.625	158,319	147,374
AB1908	GNMA II	3.625	407,184	125,520
AB1924	GNMA II	3.625	62,523	58,262
AB2030	GNMA II	3.625	185,414	172,152
799858	GNMA II	3.250	55,750	49,114
AA0282	GNMA II	3.375	88,231	81,712
AA0342	GNMA II	3.375	177,369	163,508
AA0401	GNMA II	3.375	88,982	82,406

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
793301	GNMA II	3.750 %	$ 2,811,748	$ 1,986,647
799957	GNMA II	3.750	2,722,740	1,652,865
799958	GNMA II	3.875	169,926	158,125
AO3773	FNMA	3.650	51,642	48,227
AO5870	FNMA	3.650	180,482	168,609
Subtotal			12,692,962	9,122,220
MBS Participation Interest (49.9969%)			6,346,087	4,560,827
Total 2012B			$ 75,000,171	$ 54,263,568

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2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	$ 391,277	$ 361,621
AB2223	GNMA II	2.500	551,795	508,358
AC7753	GNMA II	2.500	714,243	570,262
AC7834	GNMA II	2.500	463,733	427,528
AC7861	GNMA II	2.500	1,975,333	1,038,469
AC7868	GNMA II	2.500	108,989	100,728
AC7902	GNMA II	2.500	658,386	517,017
AC7966	GNMA II	2.500	676,805	465,214
AC8045	GNMA II	2.500	1,419,324	1,162,060
AC8050	GNMA II	2.500	82,357	76,136
AC8102	GNMA II	2.500	2,318,244	1,657,206
AC8182	GNMA II	2.500	757,061	595,311
AC8226	GNMA II	2.500	1,114,368	896,499
AB2115	GNMA II	2.750	428,797	395,611
AB2182	GNMA II	2.750	303,107	278,611
AB2224	GNMA II	2.750	303,553	195,133
AC7843	GNMA II	2.750	120,983	111,408
AC7862	GNMA II	2.750	111,886	101,755
AC8046	GNMA II	2.750	452,149	419,130
AB2085	GNMA II	2.875	108,609	100,668
AB2116	GNMA II	2.875	731,810	439,093
AB2183	GNMA II	2.875	851,481	631,734
AB2225	GNMA II	2.875	1,097,284	480,825
AB2231	GNMA II	2.875	104,071	96,477
AC7754	GNMA II	2.875	1,540,730	1,325,485
AC7835	GNMA II	2.875	1,922,001	1,327,567
AC7863	GNMA II	2.875	2,905,224	2,417,912
AC7903	GNMA II	2.875	1,482,544	1,148,197
AC7967	GNMA II	2.875	1,711,202	1,253,902

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	$ 2,944,370	$ 2,732,071
AC8183	GNMA II	2.875	1,613,962	1,216,195
AC8186	GNMA II	2.875	290,250	268,854
AC8227	GNMA II	2.875	5,182,680	4,340,481
AB2086	GNMA II	3.000	1,046,562	630,281
AB2092	GNMA II	3.000	589,215	545,142
AB2117	GNMA II	3.000	519,418	328,407
AB2122	GNMA II	3.000	193,957	179,141
AB2184	GNMA II	3.000	751,244	695,341
AB2226	GNMA II	3.000	261,822	237,843
AC7755	GNMA II	3.000	352,341	232,291
AC7760	GNMA II	3.000	111,653	101,536
AC7836	GNMA II	3.000	301,404	279,036
AC7864	GNMA II	3.000	97,703	90,552
AC7870	GNMA II	3.000	177,224	164,422
AC7904	GNMA II	3.000	313,663	121,879
AC8184	GNMA II	3.000	144,675	134,386
AB2087	GNMA II	3.125	491,778	357,723
AB2118	GNMA II	3.125	765,074	711,447
AB2185	GNMA II	3.125	358,542	182,514
AB2227	GNMA II	3.125	324,005	232,974
AC7837	GNMA II	3.125	249,672	190,313
AC7865	GNMA II	3.125	730,944	677,960
AC7905	GNMA II	3.125	111,004	103,291
AC7968	GNMA II	3.125	233,906	216,115
AC8048	GNMA II	3.125	520,632	354,278
AB2088	GNMA II	3.250	167,734	94,969
AB2094	GNMA II	3.250	470,181	437,583
AB2119	GNMA II	3.250	385,965	260,446

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	$ 281,821	$ 89,842
AB2228	GNMA II	3.250	133,246	123,895
AC7757	GNMA II	3.250	113,971	106,200
AC7838	GNMA II	3.250	216,556	200,987
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	136,387
AB2089	GNMA II	3.375	1,542,257	1,249,902
AB2095	GNMA II	3.375	109,124	101,878
AB2120	GNMA II	3.375	1,052,813	587,624
AB2124	GNMA II	3.375	298,261	278,009
AB2187	GNMA II	3.375	653,307	488,572
AB2191	GNMA II	3.375	204,282	85,425
AB2229	GNMA II	3.375	1,035,911	862,630
AC7758	GNMA II	3.375	1,211,895	775,425
AC7839	GNMA II	3.375	1,157,487	1,078,025
AC7845	GNMA II	3.375	112,120	104,657
AC7866	GNMA II	3.375	171,254	-
AC7872	GNMA II	3.375	221,942	106,987
AC7906	GNMA II	3.375	131,344	-
AC8049	GNMA II	3.375	241,083	224,880
AC8105	GNMA II	3.375	516,806	482,414
AB2090	GNMA II	3.500	170,402	159,204
AB2096	GNMA II	3.500	440,368	405,694
AB2121	GNMA II	3.500	122,089	114,120
AB2230	GNMA II	3.500	208,474	82,227
AC7840	GNMA II	3.500	263,537	110,183
AC7867	GNMA II	3.500	214,554	200,283
AC8230	GNMA II	3.500	109,901	102,686
AB2091	GNMA II	3.625	104,163	97,296

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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	$ 158,397	$ -
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	1,937,068
AR1332	FNMA	2.525	556,974	518,248
AR2975	FNMA	2.525	129,786	119,630
AR4962	FNMA	2.525	103,315	95,318
AR5594	FNMA	2.525	115,809	107,744
AR5609	FNMA	2.525	167,800	90,568
AR1330	FNMA	2.650	342,989	319,727
AQ2738	FNMA	2.655	1,031,029	957,520
AR1325	FNMA	2.655	549,638	215,252
AQ2739	FNMA	2.780	867,934	671,374
AR1326	FNMA	2.780	192,952	177,477
AR1331	FNMA	2.900	130,572	122,432
AR2976	FNMA	2.900	103,779	96,934
AR4961	FNMA	2.900	124,563	111,287
AR4963	FNMA	2.900	116,430	107,263
AR5595	FNMA	2.900	311,620	291,009
AR5604	FNMA	2.900	593,089	451,500
AR5610	FNMA	2.900	229,645	214,364
AR1323	FNMA	2.905	186,850	102,703
AR1327	FNMA	2.905	204,049	188,587
AQ2733	FNMA	3.025	531,344	336,343
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	130,458
AP5692	FNMA	3.150	862,184	747,535
AP5695	FNMA	3.150	687,926	644,016
AQ2731	FNMA	3.150	656,792	612,020
AQ9156	FNMA	3.155	130,613	122,332

Homeownership Finance Bond Resolution
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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AP5696	FNMA	3.275 %	$ 701,834	$ 657,924
AQ7531	FNMA	3.400	288,011	269,803
AQ9146	FNMA	3.405	137,542	127,070
AP0105	FNMA	3.650	258,711	240,524
AP1816	FNMA	3.650	163,561	95,961
AP4209	FNMA	3.650	108,617	101,745
AP5104	FNMA	3.650	142,507	131,847
Subtotal			69,994,054	54,686,395

2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AC8104	GNMA II	2.87500 %	$ 4,097,610	$ 2,744,648
AB2093	GNMA II	3.12500	271,185	-
AC7756	GNMA II	3.12500	637,851	592,956
AB1464	GNMA II	3.12500	1,493,291	1,100,736
AA0469	GNMA II	3.62500	1,650,089	1,379,139
799861	GNMA II	3.75000	1,863,656	1,236,984
Subtotal			10,013,682	7,054,462
MBS Participation Interest (49.9981%)			5,006,651	3,527,097
Total 2013A			$ 75,000,705	$ 58,213,493

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2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755562	GNMA II	3.375 %	$ 190,664	$ 177,139
755600	GNMA II	3.375	583,016	258,376
755615	GNMA II	3.375	201,557	187,333
755768	GNMA II	3.375	217,084	109,995
755797	GNMA II	3.375	374,344	347,350
755895	GNMA II	3.375	682,117	484,023
755990	GNMA II	3.375	883,318	647,810
756004	GNMA II	3.375	118,698	-
756014	GNMA II	3.375	559,288	515,636
756050	GNMA II	3.375	156,419	145,323
756063	GNMA II	3.375	1,094,096	603,528
756131	GNMA II	3.375	490,644	273,835
756157	GNMA II	3.375	680,155	631,667
760847	GNMA II	3.375	351,385	209,656
760927	GNMA II	3.375	319,088	138,685
761016	GNMA II	3.375	215,084	199,937
761076	GNMA II	3.375	91,131	84,704
761111	GNMA II	3.375	194,748	178,670
761143	GNMA II	3.375	220,840	123,937
761236	GNMA II	3.375	102,455	95,106
761260	GNMA II	3.375	239,177	211,083
761416	GNMA II	3.375	132,259	122,932
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	86,596
768925	GNMA II	3.375	98,075	89,509
755341	GNMA II	3.500	206,186	191,833
755355	GNMA II	3.500	443,801	412,800
755419	GNMA II	3.500	139,278	129,522
755460	GNMA II	3.500	219,064	203,840

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755510	GNMA II	3.500 %	$ 963,546	$ 660,847
755538	GNMA II	3.500	310,535	283,802
755563	GNMA II	3.500	494,649	455,490
755601	GNMA II	3.500	951,636	824,332
755616	GNMA II	3.500	175,641	163,328
755713	GNMA II	3.500	1,092,841	799,180
755754	GNMA II	3.500	310,435	72,399
755769	GNMA II	3.500	245,278	228,234
755883	GNMA II	3.500	661,300	408,868
755896	GNMA II	3.500	227,497	69,116
755991	GNMA II	3.500	967,358	820,898
756005	GNMA II	3.500	147,799	137,507
756015	GNMA II	3.500	522,170	236,813
756051	GNMA II	3.500	132,493	-
756064	GNMA II	3.500	311,502	289,951
756132	GNMA II	3.500	209,138	126,975
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	103,324
760928	GNMA II	3.500	328,041	249,845
760982	GNMA II	3.500	128,746	-
761077	GNMA II	3.500	361,296	336,569
761112	GNMA II	3.500	197,993	40,500
761144	GNMA II	3.500	316,290	149,535
761237	GNMA II	3.500	233,870	212,552
761305	GNMA II	3.500	123,255	114,709
761336	GNMA II	3.500	120,372	112,070
768511	GNMA II	3.500	165,073	144,338
768538	GNMA II	3.500	146,900	136,675
768870	GNMA II	3.500	193,097	179,560

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
755897	GNMA II	3.625 %	$ 103,417	$ -
755992	GNMA II	3.625	444,065	339,225
756016	GNMA II	3.625	177,788	165,031
756052	GNMA II	3.625	269,988	250,982
756065	GNMA II	3.625	1,236,671	811,671
756133	GNMA II	3.625	287,064	120,483
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	77,196
760849	GNMA II	3.625	392,093	80,205
760919	GNMA II	3.625	139,458	-
760990	GNMA II	3.625	79,657	72,393
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	119,884
761261	GNMA II	3.625	180,433	89,934
761288	GNMA II	3.625	111,693	-
761306	GNMA II	3.625	306,515	285,408
761474	GNMA II	3.625	128,622	-
761545	GNMA II	3.625	77,983	-
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	64,173
755993	GNMA II	3.750	196,349	77,856
756066	GNMA II	3.750	105,036	97,245
756134	GNMA II	3.750	107,069	97,570
756160	GNMA II	3.750	586,560	147,161
760850	GNMA II	3.750	393,701	216,732
760920	GNMA II	3.750	323,138	207,927
760929	GNMA II	3.750	292,906	136,829
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	191,917

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
761018	GNMA II	3.750 %	$ 172,248	$ 160,855
761079	GNMA II	3.750	80,472	75,137
761145	GNMA II	3.750	149,820	139,609
761262	GNMA II	3.750	201,691	188,422
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	129,736
755539	GNMA II	3.875	319,706	297,831
755602	GNMA II	3.875	501,994	227,830
755770	GNMA II	3.875	116,084	-
755801	GNMA II	3.875	321,922	187,285
755898	GNMA II	3.875	131,841	123,197
755994	GNMA II	3.875	475,935	347,332
756006	GNMA II	3.875	399,955	248,956
756053	GNMA II	3.875	298,768	278,078
756067	GNMA II	3.875	313,067	232,354
756135	GNMA II	3.875	251,761	127,685
760756	GNMA II	3.875	762,909	561,080
760851	GNMA II	3.875	584,815	269,871
760984	GNMA II	3.875	343,138	238,153
761019	GNMA II	3.875	352,583	79,066
761080	GNMA II	3.875	276,114	65,647
761113	GNMA II	3.875	162,606	-
761263	GNMA II	3.875	188,969	173,676
761270	GNMA II	3.875	317,808	173,010
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	56,314
761449	GNMA II	3.875	61,746	57,341
761546	GNMA II	3.875	120,118	112,235
768509	GNMA II	3.875	163,933	137,237

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768871	GNMA II	3.875 %	$ 47,975	$ -
768926	GNMA II	3.875	127,523	119,451
769042	GNMA II	3.875	582,376	342,500
747342	GNMA II	4.000	206,852	-
747434	GNMA II	4.000	293,723	273,316
747451	GNMA II	4.000	150,712	140,760
747504	GNMA II	4.000	587,937	286,238
747571	GNMA II	4.000	108,513	101,346
751257	GNMA II	4.000	786,190	294,438
755306	GNMA II	4.000	578,906	540,827
755342	GNMA II	4.000	700,305	499,575
755356	GNMA II	4.000	650,136	604,991
755393	GNMA II	4.000	340,160	317,446
755461	GNMA II	4.000	232,214	155,814
755511	GNMA II	4.000	336,160	314,048
755540	GNMA II	4.000	673,061	385,228
761338	GNMA II	4.000	410,552	233,846
761418	GNMA II	4.000	1,140,908	514,123
761450	GNMA II	4.000	497,923	346,366
761475	GNMA II	4.000	1,112,967	697,468
761529	GNMA II	4.000	108,205	101,377
761547	GNMA II	4.000	217,841	203,275
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	116,457
761685	GNMA II	4.000	187,905	88,006
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	79,165
768539	GNMA II	4.000	432,483	74,065

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768552	GNMA II	4.000 %	$ 338,034	$ 123,186
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	292,394
768837	GNMA II	4.000	116,942	109,283
768872	GNMA II	4.000	348,253	80,499
768927	GNMA II	4.000	307,248	284,057
768949	GNMA II	4.000	284,573	153,548
768966	GNMA II	4.000	362,884	226,475
747343	GNMA II	4.125	283,263	264,778
747435	GNMA II	4.125	436,091	406,543
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	298,130
755307	GNMA II	4.125	122,355	108,526
755618	GNMA II	4.125	145,104	135,644
756069	GNMA II	4.125	350,249	230,756
756136	GNMA II	4.125	214,566	201,134
760853	GNMA II	4.125	262,408	187,165
760922	GNMA II	4.125	288,143	270,019
760932	GNMA II	4.125	67,131	62,761
760986	GNMA II	4.125	126,520	118,428
760993	GNMA II	4.125	55,349	51,906
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	64,431
761476	GNMA II	4.125	216,467	73,193
761628	GNMA II	4.125	139,159	125,042
761686	GNMA II	4.125	48,528	45,254
768510	GNMA II	4.125	142,056	127,656
768513	GNMA II	4.125	122,543	114,983

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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768553	GNMA II	4.125 %	$ 99,642	$ 93,444
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	-
768759	GNMA II	4.125	244,408	228,771
768806	GNMA II	4.125	361,691	338,398
768838	GNMA II	4.125	123,622	116,050
768873	GNMA II	4.125	199,336	186,598
768928	GNMA II	4.125	298,689	173,117
768967	GNMA II	4.125	213,955	116,077
761687	GNMA II	4.250	1,512,069	1,162,599
761689	GNMA II	4.250	462,206	379,281
768514	GNMA II	4.250	999,965	728,132
768525	GNMA II	4.250	1,706,405	1,118,555
768554	GNMA II	4.250	2,312,021	1,513,035
768678	GNMA II	4.250	1,545,731	751,227
768807	GNMA II	4.250	611,197	324,156
768839	GNMA II	4.250	188,512	99,814
755309	GNMA II	4.375	110,957	103,554
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	-
756137	GNMA II	4.375	116,864	109,276
760760	GNMA II	4.375	105,159	97,937
760855	GNMA II	4.375	75,838	-
760923	GNMA II	4.375	150,298	141,225
761022	GNMA II	4.375	70,137	-
761292	GNMA II	4.375	181,890	99,386
768808	GNMA II	4.375	81,347	-
768840	GNMA II	4.375	419,851	295,444
768809	GNMA II	4.500	143,152	-

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
768841	GNMA II	4.500 %	$ 157,806	$ 146,996
751166	GNMA II	4.625	102,030	95,950
755607	GNMA II	4.625	138,714	130,333
755620	GNMA II	4.625	149,267	140,373
755720	GNMA II	4.625	137,771	-
755887	GNMA II	4.625	399,297	237,715
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	106,698
761275	GNMA II	4.625	132,143	124,525
768842	GNMA II	4.625	202,996	-
755608	GNMA II	4.750	168,361	158,406
755999	GNMA II	4.750	130,459	122,691
756019	GNMA II	4.750	114,710	107,889
761269	GNMA II	4.750	219,798	207,220
761276	GNMA II	4.750	177,486	167,297
761294	GNMA II	4.750	309,590	202,525
761311	GNMA II	4.750	319,010	117,317
768810	GNMA II	4.750	477,196	262,313
768843	GNMA II	4.750	379,983	358,772
751168	GNMA II	4.875	131,291	123,539
755344	GNMA II	4.875	142,886	134,547
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	90,606
AH5530	FNMA	3.450	207,668	194,913
AH5490	FNMA	3.500	105,118	98,127
AH5531	FNMA	3.575	269,924	253,640
AH6665	FNMA	3.625	103,790	-
AI1693	FNMA	3.875	162,813	149,916
AH5528	FNMA	3.950	118,420	108,174

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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquistion	Principal Amount Outstanding
AH5484	FNMA	4.000 %	$ 110,848	$ 103,999
AH5491	FNMA	4.000	61,608	56,709
AH8221	FNMA	4.000	20,678	19,364
AH9124	FNMA	4.000	91,452	85,801
AE6282	FNMA	4.125	21,651	19,100
AH6671	FNMA	4.125	101,162	95,038
AH8230	FNMA	4.125	48,546	39,297
AH9125	FNMA	4.125	250,628	-
AH9135	FNMA	4.125	36,323	32,569
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	-
AH6675	FNMA	4.375	121,432	114,393
AH9121	FNMA	4.375	84,823	-
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	100,829
AH0181	FNMA	4.625	101,448	95,660
AH6672	FNMA	4.625	59,593	56,174
AH8222	FNMA	4.625	115,941	109,473
AH8223	FNMA	4.750	89,403	84,280
AH0197	FNMA	5.000	79,065	74,729
Subtotal			72,372,120	46,645,888

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 247,464
755617	GNMA II	4.000	785,901	388,295
755756	GNMA II	4.000	231,947	216,900
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	126,757
755886	GNMA II	4.000	512,863	127,993
755899	GNMA II	4.000	575,483	70,454
755995	GNMA II	4.000	479,284	448,315
756017	GNMA II	4.000	168,915	122,573
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	137,322
760757	GNMA II	4.000	367,422	342,103
760852	GNMA II	4.000	985,381	559,143
760921	GNMA II	4.000	775,593	542,975
760931	GNMA II	4.000	682,308	541,307
760985	GNMA II	4.000	959,836	640,443
760992	GNMA II	4.000	613,389	295,653
761020	GNMA II	4.000	496,632	261,760
735381	GNMA II	4.250	156,776	115,951
735436	GNMA II	4.250	567,406	349,823
735538	GNMA II	4.250	369,287	278,561
747574	GNMA II	4.250	2,867,880	1,279,922
751067	GNMA II	4.250	375,493	108,808
751144	GNMA II	4.250	1,006,904	835,809
751259	GNMA II	4.250	195,664	182,173
755189	GNMA II	4.250	85,436	77,468

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 249,876
755235	GNMA II	4.250	363,597	248,003
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	158,421
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	253,364
755900	GNMA II	4.250	265,084	86,632
756070	GNMA II	4.250	98,601	92,121
760759	GNMA II	4.250	208,444	111,133
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	93,323
751103	GNMA II	4.500	1,061,241	502,123
751145	GNMA II	4.500	1,072,746	766,358
751165	GNMA II	4.500	705,200	249,758
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	127,278
751272	GNMA II	4.500	358,970	247,865
755190	GNMA II	4.500	281,608	71,298
755213	GNMA II	4.500	406,397	380,480
755236	GNMA II	4.500	433,690	124,540
755265	GNMA II	4.500	429,222	277,440
755310	GNMA II	4.500	696,577	652,818
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	132,814
755395	GNMA II	4.500	215,308	202,309

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	$ 122,772	$ -
755543	GNMA II	4.500	424,602	211,587
755567	GNMA II	4.500	117,741	110,632
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	98,613
755772	GNMA II	4.500	111,072	104,181
755803	GNMA II	4.500	191,019	179,304
755901	GNMA II	4.500	320,185	242,913
760761	GNMA II	4.500	339,177	243,895
760856	GNMA II	4.500	150,076	141,203
760924	GNMA II	4.500	242,799	228,453
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	88,338
760994	GNMA II	4.500	87,145	81,079
Subtotal			25,552,789	15,056,126
MBS Participation Interest (50%)			12,776,395	7,528,063
Total 2013B			$ 85,148,515	$ 54,173,950

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2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	$ 3,357,794	$ 2,248,963
AC8348	GNMA II	2.875	1,913,251	1,239,102
AC8373	GNMA II	2.875	2,146,050	1,786,988
AC8398	GNMA II	2.875	2,215,819	1,742,897
AD7551	GNMA II	2.875	3,175,581	2,168,297
AE9847	GNMA II	2.875	10,630,852	8,285,266
AB2232	GNMA II	3.000	84,000	78,673
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	23,621
AD7415	GNMA II	3.000	66,878	62,653
AD7416	GNMA II	3.250	65,004	61,030
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	82,593
AT4630	FNMA	2.775	210,335	86,671
Subtotal			24,145,726	17,866,754

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	$ 1,378,784	$ 765,234
AC8233	GNMA II	2.875	301,279	278,584
AC8307	GNMA II	2.875	1,846,536	1,358,200
AC8402	GNMA II	2.875	173,194	162,144
AC8519	GNMA II	2.875	810,878	493,522
AD7203	GNMA II	2.875	782,422	596,366
AD7206	GNMA II	2.875	164,941	154,131
AD7308	GNMA II	2.875	624,792	237,600
AD7325	GNMA II	2.875	740,110	446,754
AD7330	GNMA II	2.875	171,991	161,100
AD7414	GNMA II	2.875	1,175,447	871,576
AD7483	GNMA II	2.875	1,515,476	1,084,793
AD7523	GNMA II	2.875	1,693,438	1,429,297
AB2189	GNMA II	3.000	309,432	289,174
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	121,488
AD7331	GNMA II	3.000	107,285	100,528
AC8232	GNMA II	3.125	120,991	113,601
AD7205	GNMA II	3.125	110,891	104,011
AC8520	GNMA II	3.250	162,886	-
AD7326	GNMA II	3.250	132,431	124,371
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	-
AC7759	GNMA II	3.500	36,729	-
AC8396	GNMA II	2.500	1,509,787	1,086,676
AC8401	GNMA II	2.500	48,506	-

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	$ 705,460	$ 532,447
AC8521	GNMA II	2.500	281,308	262,479
AD7201	GNMA II	2.500	1,146,241	966,042
AD7306	GNMA II	2.500	528,762	317,662
AD7309	GNMA II	2.500	110,433	102,019
AD7322	GNMA II	2.500	884,732	614,331
AD7328	GNMA II	2.500	94,607	88,266
AD7411	GNMA II	2.500	1,324,919	1,166,098
AD7520	GNMA II	2.500	144,206	134,635
AD7323	GNMA II	2.625	152,254	142,399
AD7412	GNMA II	2.625	487,240	452,517
AD7481	GNMA II	2.625	1,315,697	1,225,459
AD7521	GNMA II	2.625	973,807	680,364
AD7525	GNMA II	2.625	199,960	187,017
AD7549	GNMA II	2.625	1,253,675	973,862
AC8103	GNMA II	2.750	54,282	50,792
AC8347	GNMA II	2.750	465,500	435,270
AC8397	GNMA II	2.750	533,047	234,325
AC7907	GNMA II	2.875	333,360	305,844
AC8150	GNMA II	2.875	261,715	245,083
AB2123	GNMA II	3.125	45,546	-
Subtotal			25,710,531	19,096,059
MBS Participation Interest (50.0009%)			12,855,497	9,548,201
Total 2013C			$ 37,001,223	$ 27,414,956

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2014A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500 %	$ 2,565,624	$ 2,066,829
AH2682	GNMA II	3.500	4,052,612	3,219,034
AH2643	GNMA II	4.000	5,008,472	3,657,212
AH2683	GNMA II	4.000	6,919,870	5,692,239
AV8370	FNMA	4.000	1,934,304	1,871,780
AV8372	FNMA	4.000	109,895	106,360
AV8375	FNMA	4.000	1,585,156	1,166,377
AV8380	FNMA	4.000	1,221,870	953,141
AW1960	FNMA	4.000	1,091,507	772,107
AW3992	FNMA	4.000	1,575,491	1,435,067
AW5592	FNMA	4.000	2,329,005	1,856,871
AW5731	FNMA	4.000	2,636,661	2,452,974
AW7334	FNMA	4.000	2,872,936	2,638,658
AV8376	FNMA	4.500	1,084,687	1,052,822
AV8381	FNMA	4.500	267,332	259,786
AV8383	FNMA	4.500	1,344,870	1,206,758
AV9666	FNMA	4.500	112,315	-
AW3993	FNMA	4.500	586,478	359,340
AW5593	FNMA	4.500	139,164	134,907
AW5732	FNMA	4.500	150,718	146,251
AW7335	FNMA	4.500	311,261	298,456
AW5727	FNMA	5.000	626,697	447,304
Total 2014A			$ 38,526,927	$ 31,794,273

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2014BC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH2641	GNMA II	2.500 %	$ 168,417	$ 161,488
AI4062	GNMA II	3.500	2,016,229	1,719,471
AI4123	GNMA II	3.500	7,348,206	5,796,677
AI4075	GNMA II	4.000	6,251,098	4,931,374
AI4124	GNMA II	4.000	8,017,473	6,653,953
AV8377	FNMA	4.000	229,168	70,176
AV9665	FNMA	4.000	401,001	388,630
AW5736	FNMA	4.000	3,396,805	3,030,906
AW9563	FNMA	4.000	3,698,430	3,586,632
AW9564	FNMA	4.500	1,004,504	975,822
Total 2014BC			$ 32,531,332	$ 27,315,130

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2014D

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AI4703	GNMA II	3.500 %	$ 16,399,655	$ 13,580,295
AI4177	GNMA II	4.000	5,479,378	4,261,593
AI4704	GNMA II	4.000	735,196	713,977
AW2207	FNMA	4.000	85,478	83,186
AW5737	FNMA	4.000	142,729	139,220
AW5740	FNMA	4.000	3,686,129	3,274,677
AW5741	FNMA	4.000	311,041	303,375
AW7336	FNMA	4.000	309,172	300,862
AW9565	FNMA	4.000	497,994	484,751
AX1587	FNMA	4.000	5,288,486	4,728,526
AX5957	FNMA	4.000	6,014,025	5,496,310
AW5595	FNMA	4.500	200,627	195,417
AW5728	FNMA	4.500	437,726	426,410
AX2656	FNMA	4.500	346,827	190,239
Total 2014D			$ 39,934,464	$ 34,178,839

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2015A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AK6399	GNMA II	3.500 %	$ 18,481,703	$ 17,312,123
AH2040	GNMA II	4.000	844,997	232,237
AI4126	GNMA II	4.000	576,340	561,204
AW5733	FNMA	4.000	171,975	168,264
AX1589	FNMA	4.000	234,034	228,149
AX2655	FNMA	4.000	6,720,434	6,558,622
AX3828	FNMA	4.000	4,562,724	4,090,715
AX3832	FNMA	4.000	2,080,415	1,875,290
AX8551	FNMA	4.000	9,693,845	9,103,459
AY0378	FNMA	4.000	8,619,916	8,196,533
AY1974	FNMA	4.000	7,051,730	6,876,083
AX1588	FNMA	4.500	348,274	340,374
AX1590	FNMA	4.500	546,912	534,728
AX5958	FNMA	4.500	79,853	78,047
Total 2015A			$ 60,013,153	$ 56,155,828

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2015B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AK6443	GNMA II	3.500 %	$ 14,170,579	$ 13,124,682
AK6913	GNMA II	3.500	10,777,884	10,272,968
AK6444	GNMA II	4.000	131,857	128,936
AW5745	FNMA	3.500	225,584	221,109
AX1586	FNMA	3.500	86,251	84,390
AX2654	FNMA	3.500	843,020	824,580
AX3822	FNMA	3.500	1,217,548	1,183,038
AX3827	FNMA	3.500	999,452	978,674
AX5956	FNMA	3.500	943,360	922,073
AY0377	FNMA	3.500	870,107	851,254
AY0379	FNMA	3.500	103,512	100,919
AY4398	FNMA	3.500	3,491,566	3,232,913
AY5077	FNMA	3.500	4,541,566	4,449,965
AX3819	FNMA	4.000	4,290,651	4,209,763
AX3823	FNMA	4.000	6,186,069	5,674,976
AX3837	FNMA	4.000	527,583	517,820
AY4399	FNMA	4.000	2,917,001	2,842,011
Subtotal			52,323,587	49,620,071

2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX8124	FNMA	3.500 %	$ 2,206,586	$ 2,147,090
AI4766	GNMA II	3.000	226,721	220,526
AH2598	GNMA II	3.500	178,836	173,625
AH2684	GNMA II	3.500	129,781	126,796
AI4076	GNMA II	3.500	438,494	427,767
AI4125	GNMA II	3.500	133,278	130,217
AH1965	GNMA II	4.000	621,071	551,731
AH2599	GNMA II	4.000	372,689	364,395
AX8552	FNMA	4.500	115,889	-
Subtotal			4,423,344	4,142,146
MBS Participation Interest (49.8850%)			2,206,585	2,066,309
Total 2015B			$ 54,530,173	$ 51,686,381

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2016

2015C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AK6398	GNMA II	3.000 %	$ 2,635,387	$ 2,390,374
AK6982	GNMA II	3.500	9,014,821	8,613,509
AK7034	GNMA II	3.500	2,824,727	2,760,724
AH2685	GNMA II	4.000	159,914	156,906
AI4706	GNMA II	4.000	67,187	65,889
AX3831	FNMA	3.500	3,231,374	3,023,379
AX3833	FNMA	3.500	441,235	433,883
AX5959	FNMA	3.500	394,891	187,540
AX8553	FNMA	3.500	153,591	150,682
AY1973	FNMA	3.500	1,573,539	1,535,100
AY1975	FNMA	3.500	191,692	183,244
AY5079	FNMA	3.500	2,741,721	2,694,696
AY6558	FNMA	3.500	2,526,860	2,233,936
AY9492	FNMA	3.500	6,229,314	5,639,367
AW3994	FNMA	4.000	122,104	119,735
AX3820	FNMA	4.000	475,526	397,839
AX3824	FNMA	4.000	404,363	268,195
AX3834	FNMA	4.000	93,469	91,510
AX5960	FNMA	4.000	913,039	892,779
AY4401	FNMA	4.000	113,604	111,564
AY6559	FNMA	4.000	3,203,831	3,143,423
AY9493	FNMA	4.000	488,884	480,120
Subtotal			38,001,074	35,574,396

2015C, continued

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX3836	FNMA	3.500 %	$ 2,224,511	$ 2,185,019
AI4924	GNMA II	3.500	25,651,238	22,683,031
Subtotal			27,875,749	24,868,050
MBS Participation Interest (7.9801%)			2,224,513	1,984,495
Total 2015C			$ 40,225,587	$ 37,558,891

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2016

2015D

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AM9029	GNMA II	3.500 %	$ 11,032,273	$ 10,741,211
AO8642	GNMA I	3.500	7,460,325	7,369,518
AO8643	GNMA I	3.500	6,710,259	6,490,313
AX2657	FNMA	3.500	63,803	62,771
AY5076	FNMA	3.500	284,384	281,403
AY5087	FNMA	3.500	173,617	171,807
AY5088	FNMA	3.500	4,672,395	4,619,197
AY5093	FNMA	3.500	3,694,951	3,564,857
AZ3888	FNMA	3.500	4,051,012	3,994,006
AZ3889	FNMA	3.500	360,837	356,640
AZ8208	FNMA	3.500	8,173,920	7,992,203
AZ8210	FNMA	3.500	231,322	228,657
AY5089	FNMA	4.000	238,510	236,090
AY5094	FNMA	4.000	853,154	844,232
AZ8209	FNMA	4.000	262,933	260,084
Subtotal			48,263,694	47,212,987

2015D, continued

2015D Participation Interest in the following Mortgage-Backed Securities (50.0032% of the principal payments and 100% of the interest payments paid to 2015D)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AY5084	FNMA	3.500 %	$ 362,410	$ 358,663
AY5086	FNMA	3.500	3,739,337	3,698,555
AM8554	GNMA II	3.500	3,794,512	3,549,081
AM8556	GNMA II	3.500	306,712	302,879
Subtotal			8,202,970	7,909,178
MBS Participation Interest (50.0032%)			4,101,747	3,954,842
Total 2015D			$ 52,365,441	$ 51,167,829

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2016

2016A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AO8640	GNMA I	3.000 %	$ 3,990,676	$ 3,957,411
AO9110	GNMA I	3.000	1,046,947	1,037,386
AO9364	GNMA I	3.000	1,478,266	1,465,273
AM9032	GNMA II	3.500	563,431	557,738
AM9033	GNMA II	3.500	449,564	446,134
AO9111	GNMA II	3.500	6,757,333	6,587,960
AO9112	GNMA II	3.500	6,621,374	6,570,702
AO9113	GNMA II	3.500	6,895,562	6,842,743
AO9114	GNMA II	3.500	3,934,518	3,550,871
AO9115	GNMA I	3.500	7,060,007	7,004,562
AO9116	GNMA I	3.500	6,875,331	6,823,245
AO9365	GNMA II	3.500	5,855,619	5,810,125
AO9366	GNMA II	3.500	5,518,934	5,424,404
AO9367	GNMA II	3.500	6,401,514	6,229,885
AO9368	GNMA II	3.500	6,278,080	6,228,970
AY9494	FNMA	3.500	431,415	428,203
AZ1659	FNMA	3.500	372,460	367,780
BA0628	FNMA	3.500	2,322,271	2,306,120
BA6219	FNMA	3.500	6,511,109	6,463,287
BA6222	FNMA	3.500	286,712	284,738
BA6324	FNMA	3.500	4,293,011	4,260,245
BA0629	FNMA	4.000	1,154,638	1,147,361
BA6220	FNMA	4.000	3,775,747	3,749,033
BA6325	FNMA	4.000	172,478	171,305
Subtotal			89,046,999	$ 87,715,480

2016A, continued

2016A Participation Interest in the following Mortgage-Backed Securities (49.9519% of the principal payments and 100% of the interest payments paid to 2016A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AI4769	GNMA II	3.500 %	$ 2,575,665	$ 2,229,557
A08783	GNMA II	3.500	485,760	481,462
AO9369	GNMA II	3.500	5,165,142	5,125,803
AM8978	GNMA II	3.500	362,644	359,861
AO8641	GNMA II	3.500	7,879,767	7,677,615
Subtotal			16,468,978	$ 15,874,299
MBS Participation Interest (49.9519%)			8,226,568	7,929,514
Total 2016A			$ 97,273,566	$ 95,644,994

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2016

2016B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AM8974	GNMA II	3.500 %	$ 13,008,349	$ 12,870,300
AM8977	GNMA II	3.500	455,373	453,081
AM9031	GNMA II	3.500	488,644	486,372
AO8784	GNMA II	3.500	477,805	475,619
AO9119	GNMA II	3.500	469,096	466,920
AO9435	GNMA II	3.500	5,186,845	5,162,706
AO9436	GNMA II	3.500	5,349,585	5,324,759
AO9437	GNMA II	3.500	1,382,821	1,376,661
AO9497	GNMA II	3.500	7,436,750	7,395,956
AO9498	GNMA I	3.500	1,452,562	1,446,009
AY5091	FNMA	3.500	618,849	616,398
BA0632	FNMA	3.500	3,292,387	3,279,535
BA6221	FNMA	3.500	428,395	426,506
BA6326	FNMA	3.500	402,510	400,642
BA7205	FNMA	3.500	4,016,589	3,997,951
BA7645	FNMA	3.500	2,836,741	2,824,400
BA0631	FNMA	4.000	149,623	149,070
BA0639	FNMA	4.000	136,349	135,840
BA7206	FNMA	4.000	1,327,012	1,321,534
BA7646	FNMA	4.000	556,012	553,652
BA7647	FNMA	4.000	186,092	185,324
BC4084	FNMA	4.000	168,337	167,718
Subtotal			49,826,727	49,516,951

2016B, continued

2016B Participation Interest in the following Mortgage-Backed Securities (50.1617% of the principal payments and 100% of the interest payments paid to 2016B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BA0640	FNMA	3.500 %	$ 848,267	$ 844,567
BA0638	FNMA	4.000	105,339	104,772
BA6223	FNMA	4.000	190,469	189,670
BA0624	FNMA	4.000	1,136,701	1,132,208
Subtotal			2,280,776	2,271,218
MBS Participation Interest (50.1617%)			1,144,076	1,139,281
Total 2016B			$ 50,970,803	$ 50,656,233

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
June 30, 2016

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 6/30/2016	Curtailments 12 Months Ended 6/30/2016	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	$ 10,110,976	$ 773,578	$ 2,015	$ 5,006,027	$ 47,164	$ 5,053,191
2009A-1/2010A	4.50%	178,146,822	20,602,560	270,447	73,376,360	1,900,236	75,276,596
2009A-2/2011AB	4.00%	62,259,312	8,763,708	79,225	32,044,301	830,331	32,874,632
2009A-3/2011CD	4.46%	44,065,628	4,102,765	36,170	17,512,795	452,986	17,965,781
2009A-4/2011E	3.97%	98,970,333	10,204,061	140,196	34,354,244	756,859	35,111,103
2009A-5/2011FG	3.62%	63,985,840	6,297,322	111,704	19,175,496	455,673	19,631,169
2012A	3.47%	50,000,732	2,938,978	143,916	11,015,611	355,344	11,370,955
2012B	3.30%	75,000,177	6,597,583	109,657	15,481,095	346,492	15,827,587
2013A	2.93%	75,000,700	4,853,784	142,679	11,536,264	331,422	11,867,686
2013B	3.99%	97,924,910	11,716,234	191,139	25,609,308	526,971	26,136,279
2013C	2.86%	37,001,212	4,648,610	34,954	7,315,960	106,662	7,422,622
2014A	3.98%	38,526,927	4,695,601	55,707	5,454,630	81,939	5,536,569
2014BC	3.86%	32,531,332	3,596,966	25,194	4,191,687	52,119	4,243,806
2014D	3.81%	39,934,464	4,494,834	22,745	4,620,331	39,816	4,660,147
2015A	3.85%	60,013,153	2,169,319	61,248	2,368,410	82,720	2,451,130
2015B	3.63%	54,530,173	1,839,815	66,541	1,605,122	84,148	1,689,270
2015C	3.54%	40,225,585	1,860,541	42,337	1,866,487	46,602	1,913,089
2015D	3.51%	52,365,441	570,432	29,614	570,432	29,614	600,046
2016A	3.49%	97,273,565	825,445	79,164	825,445	79,164	904,609
2016B	3.53%	50,970,802	74,552	13,772	74,552	13,772	88,324
Total		$ 1,258,838,083	$ 101,626,688	$ 1,658,424	$ 274,004,557	$ 6,620,034	$ 280,624,591

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.					
2009 A-1	07/01/2011	$ -	$ 120,000	$ -	$ 120,000	2041
	01/01/2012	-	560,000	-	560,000	2041
	07/01/2012	-	5,890,000	-	5,890,000	2041
	09/01/2012	-	920,000	-	920,000	2041
	10/01/2012	-	900,000	-	900,000	2041
	11/01/2012	-	980,000	-	980,000	2041
	12/01/2012	-	780,000	-	780,000	2041
	01/01/2013	-	2,360,000	-	2,360,000	2041
	05/01/2013	-	380,000	-	380,000	2041
	06/01/2013	-	1,920,000	-	1,920,000	2041
	07/01/2013	-	650,000	-	650,000	2041
	09/01/2013	-	1,220,000	-	1,220,000	2041
	10/01/2013	-	1,300,000	-	1,300,000	2041
	11/01/2013	-	1,040,000	-	1,040,000	2041
	12/01/2013	-	970,000	-	970,000	2041
	01/01/2014	-	870,000	-	870,000	2041
	03/01/2014	-	200,000	-	200,000	2041
	04/01/2014	-	960,000	-	960,000	2041
	05/01/2014	-	1,020,000	-	1,020,000	2041
	06/01/2014	-	420,000	-	420,000	2041
	07/01/2014	-	680,000	-	680,000	2041
	08/01/2014	-	640,000	-	640,000	2041
	09/01/2014	-	930,000	-	930,000	2041
	10/01/2014	-	890,000	-	890,000	2041
	11/01/2014	-	940,000	-	940,000	2041

continued on next page

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-1, continued from prior page						
	12/01/2014	-	250,000	-	250,000	2041
	01/01/2015	-	940,000	-	940,000	2041
	02/01/2015	-	1,410,000	-	1,410,000	2041
	03/01/2015	-	460,000	-	460,000	2041
	04/01/2015	-	490,000	-	490,000	2041
	05/01/2015	-	100,000	-	100,000	2041
	06/01/2015	-	460,000	-	460,000	2041
	07/01/2015	-	810,000	-	810,000	2041
	08/01/2015	-	700,000	-	700,000	2041
	09/01/2015	-	1,280,000	-	1,280,000	2041
	10/01/2015	-	1,430,000	-	1,430,000	2041
	11/01/2015	-	1,290,000	-	1,290,000	2041
	12/01/2015	-	1,040,000	-	1,040,000	2041
	01/01/2016	-	1,180,000	-	1,180,000	2041
	02/01/2016	-	210,000	-	210,000	2041
	03/01/2016	-	1,250,000	-	1,250,000	2041
	04/01/2016	-	850,000	-	850,000	2041
Total 2009 A-1		-	41,690,000	-	41,690,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-4A	07/01/2012	$ -	$ 220,000	$ -	$ 220,000	2041
	10/01/2012	-	160,000	-	160,000	2041
	11/01/2012	-	210,000	-	210,000	2041
	12/01/2012	-	240,000	-	240,000	2041
	01/01/2013	-	400,000	-	400,000	2041
	04/01/2013	-	70,000	-	70,000	2041
	05/01/2013	-	240,000	-	240,000	2041
	06/01/2013	-	840,000	-	840,000	2041
	09/01/2013	-	100,000	-	100,000	2041
	10/01/2013	-	410,000	-	410,000	2041
	11/01/2013	-	110,000	-	110,000	2041
	12/01/2013	-	250,000	-	250,000	2041
	01/01/2014	-	50,000	-	50,000	2041
	03/01/2014	-	10,000	-	10,000	2041
	04/01/2014	-	330,000	-	330,000	2041
	05/01/2014	-	180,000	-	180,000	2041
	06/01/2014	-	110,000	-	110,000	2041
	07/01/2014	-	140,000	-	140,000	2041
	08/01/2014	-	190,000	-	190,000	2041
	09/01/2014	-	160,000	-	160,000	2041
	10/01/2014	-	220,000	-	220,000	2041
	11/01/2014	-	130,000	-	130,000	2041
	12/01/2014	-	210,000	-	210,000	2041
	01/01/2015	-	110,000	-	110,000	2041
	02/01/2015	-	430,000	-	430,000	2041
	03/01/2015	-	60,000	-	60,000	2041
	04/01/2015	-	90,000	-	90,000	2041
	06/01/2015	-	110,000	-	110,000	2041
	07/01/2015	-	160,000	-	160,000	2041
	09/01/2015	-	340,000	-	340,000	2041
	10/01/2015	-	190,000	-	190,000	2041
	11/01/2015	-	230,000	-	230,000	2041
	12/01/2015	-	310,000	-	310,000	2041
	01/01/2016	-	170,000	-	170,000	2041
	03/01/2016	-	370,000	-	370,000	2041
	04/01/2016	-	230,000	-	230,000	2041
Total 2009 A-4A		-	7,780,000	-	7,780,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-4B	07/01/2012	$ -	$ 130,000	$ -	$ 130,000	2041
	10/01/2012	-	100,000	-	100,000	2041
	11/01/2012	-	130,000	-	130,000	2041
	12/01/2012	-	140,000	-	140,000	2041
	01/01/2013	-	240,000	-	240,000	2041
	04/01/2013	-	40,000	-	40,000	2041
	05/01/2013	-	140,000	-	140,000	2041
	06/01/2013	-	500,000	-	500,000	2041
	09/01/2013	-	60,000	-	60,000	2041
	10/01/2013	-	250,000	-	250,000	2041
	11/01/2013	-	60,000	-	60,000	2041
	12/01/2013	-	150,000	-	150,000	2041
	01/01/2014	-	30,000	-	30,000	2041
	04/01/2014	-	190,000	-	190,000	2041
	05/01/2014	-	100,000	-	100,000	2041
	06/01/2014	-	70,000	-	70,000	2041
	07/01/2014	-	90,000	-	90,000	2041
	08/01/2014	-	110,000	-	110,000	2041
	09/01/2014	-	100,000	-	100,000	2041
	10/01/2014	-	130,000	-	130,000	2041
	11/01/2014	-	80,000	-	80,000	2041
	12/01/2014	-	120,000	-	120,000	2041
	01/01/2015	-	60,000	-	60,000	2041
	02/01/2015	-	260,000	-	260,000	2041
	03/01/2015	-	30,000	-	30,000	2041
	04/01/2015	-	50,000	-	50,000	2041
	06/01/2015	-	60,000	-	60,000	2041
	07/01/2015	-	90,000	-	90,000	2041
	09/01/2015	-	210,000	-	210,000	2041
	10/01/2015	-	120,000	-	120,000	2041
	11/01/2015	-	140,000	-	140,000	2041
	12/01/2015	-	180,000	-	180,000	2041
	01/01/2016	-	100,000	-	100,000	2041
	04/01/2016	-	130,000	-	130,000	2041
Total 2009 A-4B		-	4,390,000	-	4,390,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-5	07/01/2012	$ -	$ 80,000	$ -	$ 80,000	2041
	09/01/2012	-	120,000	-	120,000	2041
	11/01/2012	-	70,000	-	70,000	2041
	12/01/2012	-	120,000	-	120,000	2041
	01/01/2013	-	80,000	-	80,000	2041
	04/01/2013	-	50,000	-	50,000	2041
	06/01/2013	-	300,000	-	300,000	2041
	09/01/2013	-	110,000	-	110,000	2041
	10/01/2013	-	310,000	-	310,000	2041
	11/01/2013	-	130,000	-	130,000	2041
	12/01/2013	-	220,000	-	220,000	2041
	01/01/2014	-	230,000	-	230,000	2041
	03/01/2014	-	330,000	-	330,000	2041
	04/01/2014	-	120,000	-	120,000	2041
	05/01/2014	-	50,000	-	50,000	2041
	06/01/2014	-	170,000	-	170,000	2041
	07/01/2014	-	150,000	-	150,000	2041
	08/01/2014	-	370,000	-	370,000	2041
	09/01/2014	-	130,000	-	130,000	2041
	10/01/2014	-	190,000	-	190,000	2041
	11/01/2014	-	290,000	-	290,000	2041
	12/01/2014	-	220,000	-	220,000	2041
	01/01/2015	-	220,000	-	220,000	2041
	02/01/2015	-	200,000	-	200,000	2041
	03/01/2015	-	70,000	-	70,000	2041
	06/01/2015	-	270,000	-	270,000	2041
	07/01/2015	-	110,000	-	110,000	2041
	10/01/2015	-	350,000	-	350,000	2041
	11/01/2015	-	130,000	-	130,000	2041
	12/01/2015	-	80,000	-	80,000	2041
	01/01/2016	-	240,000	-	240,000	2041
	02/01/2016	-	120,000	-	120,000	2041
	03/01/2016	-	290,000	-	290,000	2041
	04/01/2016	-	150,000	-	150,000	2041
	06/01/2016	-	10,000	-	10,000	2041
Total 2009 A-5		-	6,080,000	-	6,080,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2010 A	07/01/2011	$ -	$ 125,000	$ -	$ 125,000	2025 & 2028
	01/01/2012	-	440,000	-	440,000	2028
	07/01/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	09/01/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/01/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/01/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/01/2012	-	510,000	-	510,000	2013-2022 & 2025
	01/01/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	06/01/2013	-	230,000	-	230,000	2014-2022 & 2025
	07/01/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
	10/01/2013	-	285,000	-	285,000	2014-2022 & 2025
	11/01/2013	-	700,000	-	700,000	2014-2022 & 2025
	12/01/2013	-	635,000	-	635,000	2014-2022 & 2025
	01/01/2014	-	1,965,000	-	1,965,000	2014-2022, 2025 & 2028
	04/01/2014	-	5,000	-	5,000	2022
	05/01/2014	-	60,000	-	60,000	2020-2022 & 2025
	06/01/2014	-	1,375,000	-	1,375,000	2014-2022, 2025 & 2028
	07/01/2014	-	735,000	-	735,000	2015-2022, 2025 & 2028
	08/01/2014	-	210,000	-	210,000	2028
	09/01/2014	-	210,000	-	210,000	2028
	10/01/2014	-	570,000	-	570,000	2015-2022, 2025 & 2028
	11/01/2014	-	840,000	-	840,000	2015-2022, 2025 & 2028
	12/01/2014	-	375,000	-	375,000	2015-2022, 2025 & 2028
	01/01/2015	-	845,000	-	845,000	2015-2022, 2025 & 2028
	02/01/2015	-	200,000	-	200,000	2028
	03/01/2015	-	225,000	-	225,000	2021-2022, 2025 & 2028
	04/01/2015	-	530,000	-	530,000	2015-2022, 2025 & 2028
	05/01/2015	-	220,000	-	220,000	2021-2022, 2025 & 2028
	06/01/2015	-	565,000	-	565,000	2015-2022, 2025 & 2028
	07/01/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
	08/01/2015	-	200,000	-	200,000	2022 & 2028
	09/01/2015	-	295,000	-	295,000	2016-2022, 2025 & 2028
	10/01/2015	-	1,185,000	-	1,185,000	2016-2022, 2025 & 2028
	11/01/2015	-	1,050,000	-	1,050,000	2016-2022, 2025 & 2028
	12/01/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
	01/01/2016	-	1,140,000	-	1,140,000	2016-2022, 2025 & 2028
	02/01/2016	-	185,000	-	185,000	2028
	03/01/2016	-	185,000	-	185,000	2028
	04/01/2016	-	610,000	-	610,000	2016-2022, 2025 & 2028
Total 2010 A		-	27,280,000	-	27,280,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 B	01/01/2012	$ -	$ 240,000	$ -	$ 240,000	2031
	07/01/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/01/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/01/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/01/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	01/01/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	07/01/2013	-	1,040,000	-	1,040,000	2031
	09/01/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/01/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/01/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	01/01/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
	05/01/2014	-	210,000	-	210,000	2014-2023, 2026 & 2031
	06/01/2014	-	1,300,000	-	1,300,000	2014-2023, 2026 & 2031
	07/01/2014	-	610,000	-	610,000	2015-2023, 2026 & 2031
	08/01/2014	-	200,000	-	200,000	2031
	09/01/2014	-	200,000	-	200,000	2031
	10/01/2014	-	280,000	-	280,000	2018-2021, 2023, 2026 & 2031
	11/01/2014	-	460,000	-	460,000	2015-2023, 2026 & 2031
	12/01/2014	-	755,000	-	755,000	2015-2023, 2026 & 2031
	01/01/2015	-	805,000	-	805,000	2015-2023, 2026 & 2031
	02/01/2015	-	180,000	-	180,000	2031
	03/01/2015	-	180,000	-	180,000	2031
	04/01/2015	-	180,000	-	180,000	2031
	05/01/2015	-	375,000	-	375,000	2015-2023, 2026 & 2031
	06/01/2015	-	310,000	-	310,000	2017-2023, 2026 & 2031
	07/01/2015	-	485,000	-	485,000	2016-2023, 2026 & 2031
	08/01/2015	-	170,000	-	170,000	2031
	09/01/2015	-	175,000	-	175,000	2031
	10/01/2015	-	1,070,000	-	1,070,000	2016-2023, 2026 & 2031
	11/01/2015	-	860,000	-	860,000	2016-2023, 2026 & 2031
	12/01/2015	-	915,000	-	915,000	2016-2023, 2026 & 2031
	01/01/2016	-	400,000	-	400,000	2016-2023, 2026 & 2031
	03/01/2016	-	355,000	-	355,000	2016-2023, 2026 & 2031
	04/01/2016	-	620,000	-	620,000	2016-2023, 2026 & 2031
	06/01/2016	-	215,000	-	215,000	2031
Total 2011 B		-	20,875,000	-	20,875,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 C	07/01/2012	$ -	$ 140,000	$ -	$ 140,000	2013-2022
	10/01/2012	-	130,000	-	130,000	2013-2022
	11/01/2012	-	130,000	-	130,000	2013-2022
	12/01/2012	-	80,000	-	80,000	2013-2022
	01/01/2013	-	105,000	-	105,000	2013-2022
	09/01/2013	-	130,000	-	130,000	2014-2022
	10/01/2013	-	25,000	-	25,000	2018-2022
	12/01/2013	-	10,000	-	10,000	2021-2022
	01/01/2014	-	35,000	-	35,000	2016, 2018-2022
	09/01/2014	-	15,000	-	15,000	2020-2022
	10/01/2014	-	165,000	-	165,000	2015-2022
	11/01/2014	-	40,000	-	40,000	2015-2016, 2018-2022
	12/01/2014	-	15,000	-	15,000	2020-2022
	01/01/2015	-	110,000	-	110,000	2016-2022
	05/01/2015	-	5,000	-	5,000	2022
	06/01/2015	-	35,000	-	35,000	2016, 2018-2022
	07/01/2015	-	55,000	-	55,000	2016-2022
	11/01/2015	-	45,000	-	45,000	2016-2022
	12/01/2015	-	25,000	-	25,000	2016-2022
	12/01/2016	-	80,000	-	80,000	2016-2022
	02/01/2016	-	160,000	-	160,000	2031
	04/01/2016	-	20,000	-	20,000	2019-2022
	06/01/2016	-	5,000	-	5,000	2022
Total 2011 C		-	1,560,000	-	1,560,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 D	01/01/2012	$ -	$ 45,000	$ -	$ 45,000	2034
	07/01/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/01/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	01/01/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	07/01/2013	-	570,000	-	570,000	2034
	09/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/01/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/01/2013	-	35,000	-	35,000	2026 & 2031
	01/01/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	06/01/2014	-	560,000	-	560,000	2034
	07/01/2014	-	270,000	-	270,000	2034
	08/01/2014	-	130,000	-	130,000	2034
	09/01/2014	-	190,000	-	190,000	2020-2021, 2023, 2026, 2031 & 2034
	10/01/2014	-	775,000	-	775,000	2015-2023, 2026, 2031 & 2034
	11/01/2014	-	280,000	-	280,000	2015-2023, 2026, 2031 & 2034
	12/01/2014	-	175,000	-	175,000	2021, 2023, 2026, 2031 & 2034
	01/01/2015	-	605,000	-	605,000	2015-2023, 2026, 2031 & 2034
	04/01/2015	-	115,000	-	115,000	2034
	05/01/2015	-	380,000	-	380,000	2023, 2026, 2031 & 2034
	06/01/2015	-	275,000	-	275,000	2015-2021, 2023, 2026, 2031 & 2034
	07/01/2015	-	350,000	-	350,000	2016-2021, 2023, 2026, 2031 & 2034
	08/01/2015	-	110,000	-	110,000	2034
	09/01/2015	-	60,000	-	60,000	2034
	10/01/2015	-	165,000	-	165,000	2034
	11/01/2015	-	285,000	-	285,000	2016-2023, 2026, 2031 & 2034
	12/01/2015	-	220,000	-	220,000	2018-2023, 2026, 2031 & 2034
	01/01/2016	-	505,000	-	505,000	2016-2023, 2026, 2031 & 2034
	02/01/2016	-	95,000	-	95,000	2034
	03/01/2016	-	115,000	-	115,000	2034
	04/01/2016	-	195,000	-	195,000	2018-2023, 2026, 2031 & 2034
	06/01/2016	-	240,000	-	240,000	2023, 2026, 2031 & 2034
Total 2011 D		-	10,675,000	-	10,675,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 E	07/01/2012	$ -	$ 635,000	$ -	$ 635,000	2013-2022, 2026, 2031 & 2035
	10/01/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/01/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/01/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	01/01/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	04/01/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	07/01/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/01/2013	-	480,000	-	480,000	2014-2022, 2026 & 2031
	11/01/2013	-	320,000	-	320,000	2014-2022, 2026 & 2031
	12/01/2013	-	755,000	-	755,000	2014-2022, 2026 & 2031
	01/01/2014	-	1,150,000	-	1,150,000	2017-2022, 2026, 2031 & 2035
	03/01/2014	-	5,000	-	5,000	2031
	05/01/2014	-	215,000	-	215,000	2014-2022, 2026 & 2031
	06/01/2014	-	1,400,000	-	1,400,000	2014-2022, 2026, 2031 & 2035
	07/01/2014	-	630,000	-	630,000	2015-2022, 2026, 2031 & 2035
	08/01/2014	-	210,000	-	210,000	2035
	09/01/2014	-	210,000	-	210,000	2035
	10/01/2014	-	635,000	-	635,000	2015-2022, 2026, 2031 & 2035
	11/01/2014	-	595,000	-	595,000	2015-2022, 2026, 2031 & 2035
	12/01/2014	-	815,000	-	815,000	2015-2022, 2026, 2031 & 2035
	01/01/2015	-	435,000	-	435,000	2015-2022, 2026, 2031 & 2035
	02/01/2015	-	260,000	-	260,000	2020-2022, 2026, 2031 & 2035
	03/01/2015	-	390,000	-	390,000	2015-2022, 2026, 2031 & 2035
	04/01/2015	-	465,000	-	465,000	2015-2022, 2026, 2031 & 2035
	05/01/2015	-	190,000	-	190,000	2035
	06/01/2015	-	520,000	-	520,000	2015-2022, 2026, 2031 & 2035
	07/01/2015	-	660,000	-	660,000	2016-2022, 2026, 2031 & 2035
	08/01/2015	-	175,000	-	175,000	2035
	09/01/2015	-	180,000	-	180,000	2035
	10/01/2015	-	700,000	-	700,000	2016-2022, 2026, 2031 & 2035
	11/01/2015	-	865,000	-	865,000	2016-2022, 2026, 2031 & 2035
	12/01/2015	-	970,000	-	970,000	2016-2022, 2026, 2031 & 2035
	01/01/2016	-	795,000	-	795,000	2016-2022, 2026, 2031 & 2035
	02/01/2016	-	165,000	-	165,000	2035
	03/01/2016	-	170,000	-	170,000	2035
	04/01/2016	-	500,000	-	500,000	2016-2022, 2026, 2031 & 2035
	06/01/2016	-	195,000	-	195,000	2035
Total 2011 E		-	19,905,000	-	19,905,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2011 F	07/01/2012	$ -	$ 55,000	$ -	$ 55,000	2017-2022
	09/01/2012	-	90,000	-	90,000	2013-2022
	11/01/2012	-	50,000	-	50,000	2018-2022
	12/01/2012	-	95,000	-	95,000	2013-2022
	01/01/2013	-	40,000	-	40,000	2019-2022
	04/01/2013	-	40,000	-	40,000	2019-2022
	07/01/2013	-	35,000	-	35,000	2019-2022
	10/01/2013	-	125,000	-	125,000	2014-2022
	11/01/2013	-	100,000	-	100,000	2014-2022
	12/01/2013	-	160,000	-	160,000	2014-2022
	01/01/2014	-	175,000	-	175,000	2014-2022
	03/01/2014	-	5,000	-	5,000	2022
	04/01/2014	-	75,000	-	75,000	2015-2022
	05/01/2014	-	40,000	-	40,000	2018-2022
	06/01/2014	-	120,000	-	120,000	2014-2022
	07/01/2014	-	105,000	-	105,000	2015-2022
	09/01/2014	-	70,000	-	70,000	2015-2022
	10/01/2014	-	130,000	-	130,000	2015-2022
	11/01/2014	-	200,000	-	200,000	2015-2022
	12/01/2014	-	150,000	-	150,000	2015-2022
	01/01/2015	-	115,000	-	115,000	2015-2022
	06/01/2015	-	85,000	-	85,000	2015-2022
	07/01/2015	-	70,000	-	70,000	2016-2022
	11/01/2015	-	70,000	-	70,000	2016-2022
	12/01/2015	-	45,000	-	45,000	2016-2022
	01/01/2016	-	150,000	-	150,000	2016-2022
	03/01/2016	-	30,000	-	30,000	2017-2022
	04/01/2016	-	90,000	-	90,000	2016-2022
Total 2011 F		-	2,515,000	-	2,515,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 G	07/01/2012	$ -	$ 85,000	$ -	$ 85,000	2026 & 2032
	09/01/2012	-	140,000	-	140,000	2026 & 2032
	11/01/2012	-	80,000	-	80,000	2026 & 2032
	12/01/2012	-	145,000	-	145,000	2026 & 2032
	01/01/2013	-	120,000	-	120,000	2026, 2032 & 2035
	04/01/2013	-	60,000	-	60,000	2026 & 2032
	07/01/2013	-	360,000	-	360,000	2026, 2032 & 2035
	10/01/2013	-	200,000	-	200,000	2026 & 2032
	11/01/2013	-	160,000	-	160,000	2026 & 2032
	12/01/2013	-	265,000	-	265,000	2026 & 2032
	01/01/2014	-	750,000	-	750,000	2026, 2032 & 2035
	03/01/2014	-	10,000	-	10,000	2026 & 2032
	04/01/2014	-	130,000	-	130,000	2026 & 2032
	05/01/2014	-	70,000	-	70,000	2026 & 2032
	06/01/2014	-	735,000	-	735,000	2026, 2032 & 2035
	07/01/2014	-	300,000	-	300,000	2026, 2032 & 2035
	08/01/2014	-	125,000	-	125,000	2035
	09/01/2014	-	255,000	-	255,000	2026, 2032 & 2035
	10/01/2014	-	375,000	-	375,000	2026, 2032 & 2035
	11/01/2014	-	490,000	-	490,000	2026, 2032 & 2035
	12/01/2014	-	395,000	-	395,000	2026, 2032 & 2035
	01/01/2015	-	345,000	-	345,000	2026, 2032 & 2035
	02/01/2015	-	125,000	-	125,000	2035
	03/01/2015	-	130,000	-	130,000	2032 & 2035
	04/01/2015	-	130,000	-	130,000	2035
	05/01/2015	-	125,000	-	125,000	2035
	06/01/2015	-	295,000	-	295,000	2026, 2032 & 2035
	07/01/2015	-	285,000	-	285,000	2026, 2032 & 2035
	08/01/2015	-	115,000	-	115,000	2035
	09/01/2015	-	120,000	-	120,000	2035
	10/01/2015	-	120,000	-	120,000	2035
	11/01/2015	-	265,000	-	265,000	2026, 2032 & 2035
	12/01/2015	-	205,000	-	205,000	2026, 2032 & 2035
	01/01/2016	-	450,000	-	450,000	2026, 2032 & 2035
	02/01/2016	-	115,000	-	115,000	2032 & 2035
	03/01/2016	-	185,000	-	185,000	2026, 2032 & 2035
	04/01/2016	-	320,000	-	320,000	2026, 2032 & 2035
	06/01/2016	-	230,000	-	230,000	2035
Total 2011 G		-	8,810,000	-	8,810,000	
Total		$ -	$ 151,560,000	$ -	$ 151,560,000	

Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	3.010	$ 108,000,000	$ -	$ 41,690,000	$ 66,310,000	2
				$ 108,000,000	$ -	$ 41,690,000	$ 66,310,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

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Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	2.480	$ 21,910,000	$ -	$ 7,640,000	$ 14,270,000	2
				$ 21,910,000	$ -	$ 7,640,000	$ 14,270,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

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Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	2.480	$ 13,090,000	$ -	$ 4,530,000	$ 8,560,000	2
				$ 13,090,000	$ -	$ 4,530,000	$ 8,560,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	2.490	$ 21,990,000	$ -	$ 6,080,000	$ 15,910,000	2
				$ 21,990,000	$ -	$ 6,080,000	$ 15,910,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

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Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	$ 1,535,000	$ 1,535,000	$ -	$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	$ 1,550,000	$ -	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	$ 1,565,000	$ -	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	$ 1,420,000	$ 160,000	-	N/A
--	07/01/2013	Serial	1.100	1,595,000	$ 1,405,000	$ 190,000	-	N/A
--	01/01/2014	Serial	1.350	1,615,000	$ 1,345,000	$ 270,000	-	N/A
--	07/01/2014	Serial	1.400	1,635,000	$ 1,335,000	$ 300,000	-	N/A
--	01/01/2015	Serial	1.750	1,655,000	$ 1,285,000	$ 370,000	-	N/A
--	07/01/2015	Serial	1.800	1,680,000	$ 1,245,000	$ 435,000	-	N/A
60416QAL8	01/01/2016	Serial	2.100	1,705,000	$ 1,140,000	$ 565,000	-	N/A
60416QAM6	07/01/2016	Serial	2.150	1,735,000	$ -	$ 645,000	1,090,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	$ -	$ 660,000	1,100,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	$ -	$ 665,000	1,130,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	$ -	$ 680,000	1,145,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	$ -	$ 685,000	1,175,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	$ -	$ 690,000	1,205,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	$ -	$ 715,000	1,220,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	$ -	$ 725,000	1,245,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	$ -	$ 745,000	1,265,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	$ -	$ 765,000	1,290,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	$ -	$ 805,000	1,310,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	$ -	$ 820,000	1,345,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	$ -	$ 855,000	1,365,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	$ -	$ 4,950,000	8,490,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	$ -	$ 10,585,000	6,520,000	1
				$ 72,000,000	$ 13,825,000	$ 27,280,000	$ 30,895,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin July 1, 2025.

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Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	1.125	$ 1,245,000	$ 1,185,000	$ 60,000	$ -	N/A
--	01/01/2014	Serial	1.500	1,280,000	1,165,000	$ 115,000	-	N/A
--	07/01/2014	Serial	1.625	1,290,000	1,130,000	$ 160,000	-	N/A
--	01/01/2015	Serial	2.000	1,305,000	1,115,000	$ 190,000	-	N/A
--	07/01/2015	Serial	2.125	1,320,000	1,105,000	$ 215,000	-	N/A
60416QBP8	01/01/2016	Serial	2.500	1,335,000	1,025,000	$ 310,000	-	N/A
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	$ 340,000	1,015,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	$ 355,000	1,015,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	$ 360,000	1,035,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	$ 380,000	1,035,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	$ 395,000	1,045,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	$ 405,000	1,060,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	$ 405,000	1,090,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	$ 415,000	1,110,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	$ 435,000	1,120,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	$ 440,000	1,150,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	$ 450,000	1,170,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	$ 365,000	1,025,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	$ 390,000	1,030,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	$ 410,000	1,045,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	$ 3,000,000	8,245,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	$ 2,230,000	6,160,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	$ 9,210,000	6,650,000	1
				$ 63,760,000	$ 6,725,000	$ 21,035,000	$ 36,000,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2022.

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Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	$ 280,000	$ 280,000	$ -	$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	$ -	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	$ 30,000	-	N/A
--	07/01/2013	Serial	0.900	310,000	285,000	$ 25,000	-	N/A
--	01/01/2014	Serial	1.250	605,000	550,000	$ 55,000	-	N/A
--	01/01/2015	Serial	1.800	620,000	540,000	$ 80,000	-	N/A
60416QCP7	01/01/2016	Serial	2.000	635,000	515,000	$ 120,000	-	N/A
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	$ 65,000	300,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	$ 150,000	525,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	$ 165,000	540,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	$ 180,000	550,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	$ 190,000	575,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	$ 220,000	580,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	$ 120,000	505,000	2
				$ 8,310,000	$ 3,335,000	$ 1,400,000	$ 3,575,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	0.900	$ 290,000	$ 265,000	$ 25,000	$ -	N/A
--	07/01/2014	Serial	1.350	610,000	555,000	$ 55,000	-	N/A
--	07/01/2015	Serial	1.900	625,000	530,000	$ 95,000	-	N/A
60416QDA9	07/01/2016	Serial	2.050	645,000	-	$ 130,000	515,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	$ 60,000	230,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	$ 135,000	530,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	$ 145,000	545,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	$ 165,000	550,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	$ 185,000	565,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	$ 190,000	595,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	$ 40,000	155,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	$ 205,000	640,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	$ 210,000	655,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	$ 1,280,000	4,405,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	$ 2,270,000	7,805,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	$ 5,485,000	4,475,000	1
				$ 33,690,000	$ 1,350,000	$ 10,675,000	$ 21,665,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2031.

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Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	$ 915,000	$ 915,000	$ -	$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	$ 25,000	-	N/A
--	07/01/2013	Serial	0.600	925,000	875,000	$ 50,000	-	N/A
--	01/01/2014	Serial	1.000	915,000	830,000	$ 85,000	-	N/A
--	07/01/2014	Serial	1.050	945,000	845,000	$ 100,000	-	N/A
--	01/01/2015	Serial	1.250	935,000	795,000	$ 140,000	-	N/A
--	07/01/2015	Serial	1.350	965,000	795,000	$ 170,000	-	N/A
60416QDY7	01/01/2016	Serial	1.750	955,000	740,000	$ 215,000	-	N/A
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	$ 250,000	740,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	$ 260,000	725,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	$ 265,000	755,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	$ 265,000	750,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	$ 280,000	775,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	$ 275,000	780,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	$ 295,000	800,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	$ 295,000	805,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	$ 315,000	825,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	$ 315,000	830,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	$ 325,000	865,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	$ 330,000	865,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	$ 340,000	910,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	$ 2,925,000	8,160,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	$ 4,455,000	12,460,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	$ 7,930,000	7,380,000	1
				$ 65,000,000	$ 6,670,000	$ 19,905,000	$ 38,425,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	$ 585,000	$ 585,000	$ -	$ -	N/A
--	07/01/2013	Serial	0.650	610,000	600,000	$ 10,000	-	N/A
--	01/01/2014	Serial	1.050	595,000	575,000	$ 20,000	-	N/A
--	07/01/2014	Serial	1.150	620,000	580,000	$ 40,000	-	N/A
--	01/01/2015	Serial	1.500	605,000	540,000	$ 65,000	-	N/A
--	07/01/2015	Serial	1.600	635,000	545,000	$ 90,000	-	N/A
60416QFA7	01/01/2016	Serial	2.000	620,000	525,000	$ 95,000	-	N/A
60416QFB5	07/01/2016	Serial	2.050	650,000	-	$ 120,000	530,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	$ 120,000	520,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	$ 135,000	535,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	$ 130,000	535,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	$ 155,000	540,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	$ 150,000	535,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	$ 180,000	540,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	$ 180,000	535,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	$ 200,000	550,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	$ 195,000	550,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	$ 205,000	575,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	$ 205,000	570,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	$ 220,000	595,000	2
				$ 13,575,000	$ 3,950,000	$ 2,515,000	$ 7,110,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	$ 7,180,000	$ -	$ 1,600,000	$ 5,580,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	2,960,000	10,270,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	4,250,000	4,450,000	1
				$ 29,110,000	$ -	$ 8,810,000	$ 20,300,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2032.

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Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	09/01/2042	Pass-Through	2.600	$ 50,000,000	$ 14,532,459		$ 35,467,541	NA
				$ 50,000,000	$ 14,532,459	$ -	$ 35,467,541	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/01/2042	Pass-Through	2.250	$ 75,000,000	$ 20,047,886		$ 54,952,114	NA
				$ 75,000,000	$ 20,047,886	$ -	$ 54,952,114	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	03/01/2043	Pass-Through	2.350	$ 75,000,000	$ 15,895,712		$ 59,104,288	NA
				$ 75,000,000	$ 15,895,712	$ -	$ 59,104,288	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	09/01/2041	Pass-Through	2.700	$ 85,148,519	$ 30,161,930		$ 54,986,589	NA
				$ 85,148,519	$ 30,161,930	$ -	$ 54,986,589	

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	09/01/2043	Pass-Through	3.000	$ 37,000,000	$ 9,128,113		$ 27,871,888	NA
				$ 37,000,000	$ 9,128,113	$ -	$ 27,871,888	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	07/01/2044	Pass-Through	3.000	$ 38,526,925	$ 6,289,516		$ 32,237,409	NA
				$ 38,526,925	$ 6,289,516	$ -	$ 32,237,409	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	09/01/2044	Pass-Through	2.950	$ 18,868,172	$ 2,781,770		$ 16,086,402	NA
				$ 18,868,172	$ 2,781,770	$ -	$ 16,086,402	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determed by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	09/01/2044	Pass-Through	3.250	$ 13,663,159	$ 2,014,385		$ 11,648,774	NA
				$ 13,663,159	$ 2,014,385	$ -	$ 11,648,774	

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determed by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/01/2044	Pass-Through	2.875	$ 39,934,464	$ 4,807,571		$ 35,126,893	NA
				$ 39,934,464	$ 4,807,571	$ -	$ 35,126,893	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	02/01/2045	Pass-Through	2.800	$ 60,013,152	$ 3,425,012		$ 56,588,140	NA
				$ 60,013,152	$ 3,425,012	$ -	$ 56,588,140	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGD0	04/01/2045	Pass-Through	3.000	$ 54,530,172	$ 2,425,079		$ 52,105,093	NA
				$ 54,530,172	$ 2,425,079	$ -	$ 52,105,093	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGE8	06/01/2045	Pass-Through	3.050	$ 40,225,586	$ 2,188,522		$ 38,037,064	NA
				$ 40,225,586	$ 2,188,522	$ -	$ 38,037,064	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2015 Series D
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGF5	11/01/2045	Pass-Through	2.900	$ 52,365,441	$ 944,347		$ 51,421,094	NA
				$ 52,365,441	$ 944,347	$ -	$ 51,421,094	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series A Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGG3	02/01/2046	Pass-Through	2.950	$ 97,273,565	$ 1,056,694		$ 96,216,871	NA
				$ 97,273,565	$ 1,056,694	$ -	$ 96,216,871	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2016 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGH1	04/01/2046	Pass-Through	2.700	$ 50,970,802	$ 235,347		$ 50,735,455	NA
				$ 50,970,802	$ 235,347	$ -	$ 50,735,455	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2016

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 21, 2010 to June 30, 2020 — 0.00% July 1, 2020 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.) Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2016

Homeownership Finance Bonds Series 2011 A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages April 20, 2011 to June 30, 2011 — 35.40% July 1, 2011 to June 30, 2012 — 37.44 July 1, 2012 to June 30, 2013 — 39.82 July 1, 2013 to June 30, 2014 — 41.81 July 1, 2014 to June 30, 2015 — 42.54 July 1, 2015 to June 30, 2017 — 45.77 July 1, 2017 to June 30, 2018 — 47.68 July 1, 2018 to December 31, 2020 — 91.86 January 1, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2016

Homeownership Finance Bonds Series 2011 C and D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages July 20, 2011 to June 30, 2012 — 45.80% July 1, 2012 to June 30, 2013 — 47.42 July 1, 2013 to June 30, 2014 — 51.72 July 1, 2014 to June 30, 2015 — 54.42 July 1, 2015 to June 30, 2016 — 60.43 July 1, 2016 to June 30, 2017 — 62.06 July 1, 2017 to June 30, 2018 — 69.09 July 1, 2018 to June 30, 2020 — 73.18 July 1, 2020 to June 30, 2021 — 75.72 July 1, 2021 and thereafter — 100.00
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2016

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages September 29, 2011 to June 30, 2013 — 0.00% July 1, 2013 to December 31, 2013 — 2.93 January 1, 2014 to June 30, 2014 — 5.33 July 1, 2014 to December 31, 2014 — 7.80 January 1, 2015 to June 30, 2015 — 10.30 July 1, 2015 to December 31, 2015 — 12.86 January 1, 2016 to June 30, 2016 — 15.45 July 1, 2016 to December 31, 2016 — 18.10 January 1, 2017 to June 30, 2017 — 20.78 July 1, 2017 to June 30, 2021 — 21.91 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2016

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue,	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages December 8, 2011 to June 30, 2018 — 20.99% July 1, 2018 to December 7, 2021 — 26.41 December 8, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of June 30, 2016

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Homeownership Finance Bonds Series 2012 A	No special redemption.
Homeownership Finance Bonds Series 2012 B	No special redemption.
Homeownership Finance Bonds Series 2013 A	No special redemption.
Homeownership Finance Bonds Series 2013 B	No special redemption.
Homeownership Finance Bonds Series 2013 C	No special redemption.
Homeownership Finance Bonds Series 2014 A	No special redemption.
Homeownership Finance Bonds Series 2014 B and C	No special redemption.
Homeownership Finance Bonds Series 2014 D	No special redemption.
Homeownership Finance Bonds Series 2015 A	No special redemption.
Homeownership Finance Bonds Series 2015 B	No special redemption.
Homeownership Finance Bonds Series 2015 C	No special redemption.
Homeownership Finance Bonds Series 2015 D	No special redemption.
Homeownership Finance Bonds Series 2016 A	No special redemption.
Homeownership Finance Bonds Series 2016 B	No special redemption.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of June 30, 2016

HFB 2009A-1/2010A

Date	Percent
06/30/2016	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB

Date	Percent
06/30/2016	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD

Date	Percent
06/30/2016	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E

Date	Percent
06/30/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG

Date	Percent
06/30/2016	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

HFB 2012A

Date	Percent
06/30/2016	0.00%
08/28/2022	100.00%

HFB 2012B

Date	Percent
06/30/2016	0.00%
11/28/2022	100.00%

HFB 2013A

Date	Percent
06/30/2016	0.00%
02/28/2023	100.00%

HFB 2013C

Date	Percent
06/30/2016	0.00%
07/25/2023	100.00%

HFB 2014A

Date	Percent
06/30/2016	0.00%
06/19/2024	100.00%

HFB 2014BC*

Date	Percent
06/30/2016	0.00%
08/26/2024	58.00%

HFB 2014D

Date	Percent
06/30/2016	0.00%
10/28/2024	100.00%

HFB 2015A

Date	Percent
06/30/2016	0.00%
01/26/2025	100.00%

HFB 2015B

Date	Percent
06/30/2016	0.00%
03/24/2025	100.00%

HFB 2015C

Date	Percent
06/30/2016	0.00%
05/25/2025	100.00%

HFB 2015D

Date	Percent
06/30/2016	0.00%
10/20/2025	100.00%

HFB 2016A

Date	Percent
06/30/2016	0.00%
01/25/2026	100.00%

HFB 2016B

Date	Percent
06/30/2016	0.00%
03/22/2026	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

Homeownership Finance Bond Resolution
Investments
Information as of June 30, 2016

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable %	$ 1,400,000
None	Revenue	Government Money Market Fund	Daily	0.24357	4,209,964
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	1,534,598
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.24357	1,090,000
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	0.24357	3,480,000
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.24357	3,733,408
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	777,581
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.24357	1,015,000
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.24357	595,000
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.24357	2,272,020
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	521,051
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.24357	665,000
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	0.24357	725,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.24357	1,006,823
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	1,018,875
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.24357	740,000
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	0.24357	2,015,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.24357	1,659,560
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	733,183
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.24357	530,000
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	0.24357	1,575,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.24357	1,152,862
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	76,846
2012A	Redemption	Government Money Market Fund	Daily	0.24357	255,600
2012A	Revenue	Government Money Market Fund	Daily	0.24357	480,557
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	103,035
2012B	Redemption	Government Money Market Fund	Daily	0.24357	688,716
2012B	Revenue	Government Money Market Fund	Daily	0.24357	426,511
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	115,746
2013A	Redemption	Government Money Market Fund	Daily	0.24357	891,500
2013A	Revenue	Government Money Market Fund	Daily	0.24357	498,497
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	123,720
2013B	Redemption	Government Money Market Fund	Daily	0.24357	812,634
2013B	Revenue	Government Money Market Fund	Daily	0.24357	2,764,342

Homeownership Finance Bond Resolution
Investments
Information as of June 30, 2016

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.24357 %	$ 69,680
2013C	Redemption	Government Money Market Fund	Daily	0.24357	458,154
2013C	Revenue	Government Money Market Fund	Daily	0.24357	150,375
2014A	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	80,594
2014A	Redemption	Government Money Market Fund	Daily	0.24357	443,137
2014A	Revenue	Government Money Market Fund	Daily	0.24357	279,464
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	71,095
2014BC	Redemption	Government Money Market Fund	Daily	0.24357	420,048
2014BC	Revenue	Government Money Market Fund	Daily	0.24357	131,805
2014D	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	84,158
2014D	Cost of Issuance	Government Money Market Fund	Daily	0.24357	14,235
2014D	Redemption	Government Money Market Fund	Daily	0.24357	948,054
2014D	Revenue	Government Money Market Fund	Daily	0.24357	221,493
2015A	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	132,039
2015A	Redemption	Government Money Market Fund	Daily	0.24357	432,313
2015A	Revenue	Government Money Market Fund	Daily	0.24357	398,416
2015B	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	130,263
2015B	Redemption	Government Money Market Fund	Daily	0.24357	418,713
2015B	Revenue	Government Money Market Fund	Daily	0.24357	147,808
2015C	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	96,678
2015C	Cost of Issuance	Government Money Market Fund	Daily	0.24357	15,899
2015C	Redemption	Government Money Market Fund	Daily	0.24357	489,655
2015C	Revenue	Government Money Market Fund	Daily	0.24357	83,479
2015D	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	124,268
2015D	Redemption	Government Money Market Fund	Daily	0.24357	253,265
2015D	Revenue	Government Money Market Fund	Daily	0.24357	137,393
2016A	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	236,533
2016A	Redemption	Government Money Market Fund	Daily	0.24357	571,879
2016A	Revenue	Government Money Market Fund	Daily	0.24357	179,327
2016B	Bond Fund Interest	Government Money Market Fund	Daily	0.24357	114,155
2016B	Redemption	Government Money Market Fund	Daily	0.24357	79,223
2016B	Revenue	Government Money Market Fund	Daily	0.24357	88,329
					$ 47,189,554