Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of September 30, 2016
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

Equal Opportunity Housing and Equal Opportunity Employment
This publication is available upon request in alternative formats.

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Residential Housing Finance Bonds
Disclaimer

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the "Agency" or "Minnesota Housing") from sources believed to be accurate and reliable. The information contained in this Disclosure Report speaks only as of September 30, 2016 (except as expressly stated otherwise), is subject to change without notice and delivery of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since September 30, 2016. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement or Private Placement Memorandum and operative documents for each series of Bonds. Reference should be made to the Official Statement or Private Placement Memorandum and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

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The following information relates to bond issues of Minnesota Housing issued under the Residential Housing Finance Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements or in private placements described in the related Private Placement Memoranda. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Residential Housing Finance Bond Resolution
Overview
Information as of September 30, 2016

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein were transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2016. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency has traditionally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. In 2009, the Agency changed its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. The Agency has entered into a Servicing Agreement, dated as of October 15, 2013, with U.S. Bank, National Association as servicer (the Servicer), for an indefinite term (subject to termination rights). Pursuant to the servicing agreement, the Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency.

The Agency has adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency has financed single family mortgage loans through the acquisition of mortgage-backed securities under the New Issue Bond Program offered by the United States Department of the Treasury, Fannie Mae and Freddie Mac. As of December 31, 2011, the Agency had used all its authority under the New Issue Bond Program and has since issued bonds under the Bond Resolution and the Homeownership Finance Bond Resolution.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of September 30, 2016

MORTGAGE LOANS BY AMOUNT

Funding Source	Loans Purchased	Less Scheduled Payments	Less Prepayments and Curtailments	Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	$ 1,053,681,844	$ 158,555,994	$ 568,773,376	$ 313,068,348	$ 13,284,126	5.69 %
03AB	65,986,062	11,052,605	29,220,707	10,413,520	15,299,230	4.82
03IJ	51,220,364	7,038,984	26,750,230	7,090,960	10,340,190	5.37
06LMN	20,334,227	3,449,730	9,419,322	6,338,927	1,126,248	5.43
07LM	139,931,779	11,820,897	59,032,863	30,018,128	39,059,891	5.56
07LM-40 Year	34,322,084	1,409,269	5,918,727	12,416,546	14,577,542	5.41
07PQRST	84,242,415	7,531,597	39,635,866	12,741,805	24,333,147	5.45
07PQRST-40 Year	20,727,724	1,104,323	4,016,774	6,091,146	9,515,481	5.30
08ABC	78,562,100	6,510,244	38,966,892	7,458,126	25,626,838	5.47
08ABC-40 Year	19,464,448	934,931	6,359,415	4,502,306	7,667,796	5.36
09ABC	85,657,181	6,431,840	42,539,549	10,286,196	26,399,596	5.47
09ABC-40 Year	12,739,671	618,162	5,526,534	1,085,632	5,509,343	5.69
09DEF	123,184,490	13,942,722	49,648,538	12,773,337	46,819,893	5.63
12ABCD	96,047,766	9,446,390	33,589,442	6,911,696	46,100,238	5.67
13ABC	42,482,583	4,053,846	11,011,049	2,875,010	24,542,678	5.36
14A	15,938,679	1,724,971	4,048,223	81,569	10,083,916	6.12
14B	15,978,942	2,147,670	2,986,135	93,494	10,751,643	6.04
14CDE	147,424,535	6,158,086	27,406,649	4,259,713	109,600,087	5.12
15ABCD	52,474,015	1,328,630	7,395,486	1,543,344	42,206,555	5.34
15ABCD-40 Year	3,064,439	28,092	570,561	-	2,465,786	5.47
15EFG	80,106,833	1,555,633	8,443,735	1,725,305	68,382,160	5.34
15EFG-40 year	15,680,365	126,713	675,835	1,139,254	13,738,563	5.42
16ABC	59,751,015	344,069	3,475,158	401,808	55,529,980	5.57
16ABC-40 year	22,027,528	74,615	1,718,727	-	20,234,186	5.18
Total	$ 2,341,031,089	$ 257,390,013	$ 987,129,793	$ 453,316,170	$ 643,195,113	5.42 %

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of September 30, 2016

MORTGAGE LOANS BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	10,188.0	7,254.5	2,601.5	332.0
03AB	661.0	337.0	101.0	223.0
03IJ	508.0	287.0	71.5	149.5
06LMN	157.0	92.0	55.0	10.0
07LM	1,094.0	478.5	232.5	383.0
07LM-40 Year	219.0	42.0	78.0	99.0
07PQRST	645.5	314.5	103.5	227.5
07PQRST-40 Year	132.0	27.0	36.0	69.0
08ABC	660.0	323.0	68.0	269.0
08ABC-40 Year	132.0	41.0	30.0	61.0
09ABC	769.5	378.0	92.5	299.0
09ABC-40 Year	97.0	43.0	7.0	47.0
09DEF	1,627.0	736.5	135.0	755.5
12ABCD	1,411.0	498.5	95.5	817.0
13ABC	641.0	167.5	39.5	434.0
14A	381.0	98.0	1.0	282.0
14B	419.0	94.0	2.0	323.0
14CDE	1,554.0	281.0	43.5	1,229.5
15ABCD	538.0	75.0	16.0	447.0
15ABCD-40 Year	20.0	4.0	-	16.0
15EFG	886.0	88.0	17.0	781.0
15EFG-40 year	105.0	4.0	7.0	94.0
16ABC	567.0	29.5	3.5	534.0
16ABC-40 year	151.0	12.0	-	139.0
Total	23,563.0	11,705.5	3,836.5	8,021.0

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
Information as of September 30, 2016

Series	Bonds Outstanding	Mortgages Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on $ Amount Outstanding)	
Retired	$ -	$13,284,126	$ -	$ -	$ -	$ -	5.69 %	
03AB	9,525,000	15,299,230	-	-	-	-	4.82	
03IJ	7,920,000	10,340,190	-	-	-	-	5.37	
06LMN	1,320,000	1,126,248	-	-	-	-	5.43	
07LM	67,370,000	53,637,433	-	-	-	-	5.52	
07PQRST	38,775,000	33,848,628	-	-	-	-	5.41	
08ABC	33,305,000	33,294,634	-	-	-	-	5.45	
09ABC	42,365,000	31,908,939	-	-	-	-	5.51	
09DEF	64,760,000	46,819,893	14,377,762	-	-	-	5.63	(09DEF mortgages)
							4.62	(09DEF mortgage-backed securities)
12ABCD	81,165,000	46,100,238	39,756,586	-	-	-	5.67	(12ABCD mortgages)
							3.51	(12ABCD mortgage-backed securities)
13ABC	58,470,000	24,542,678	31,491,112	-	-	-	5.36	(13ABC mortgages)
							2.63	(13ABC mortgage-backed securities)
14A	35,725,000	10,083,916	40,247,522	-	-	-	6.12	(14A mortgages)
							3.20	(14A mortgage-backed securities)
14B	36,115,000	10,751,643	40,797,628	-	-	-	6.04	(14B mortgages)
							3.33	(14B mortgage-backed securities)
14CDE	182,960,000	109,600,087	66,707,342	-	-	-	5.12	(14CDE mortgages)
							3.51	(14CDE mortgage-backed securities)
15ABCD	112,785,000	44,672,341	59,611,598	-	-	-	5.35	(15ABCD mortgages)
							3.26	(15ABCD mortgage-backed securities)
15EFG	161,485,000	82,120,723	72,005,887	-	-	-	5.55	(15EFG mortgages)
							3.54	(15EFG mortgage-backed securities)
16ABC	153,190,000	75,764,166	74,430,122	-	-	-	5.47	(16ABC mortgages)
							3.42	(16ABC mortgage-backed securities)
	$ 1,087,235,000	$ 643,195,113	$ 439,425,559	$ -	$ -	$ -	4.61 %	

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2016

2009 DEF

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
728666	GNMA II	4.250 %	$ 146,599	$ 65,503
743566	GNMA II	4.250	90,944	81,032
728516	GNMA II	4.625	7,021,096	3,753,572
728614	GNMA II	4.625	1,382,011	450,015
728262	GNMA II	4.875	994,000	602,809
728517	GNMA II	4.875	2,201,720	746,379
728615	GNMA II	4.875	259,976	227,304
735235	GNMA II	4.875	169,063	-
728263	GNMA II	5.000	137,148	-
728518	GNMA II	5.000	525,856	97,561
728264	GNMA II	5.125	131,165	-
728616	GNMA II	5.125	136,999	-
AC9191	FNMA	4.562	251,697	55,346
AC6443	FNMA	4.937	143,522	-
AC6444	FNMA	5.187	309,489	167,971
Subtotal			13,901,285	6,247,490

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2016

2009 DEF, continued

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
728515	GNMA II	4.500 %	$ 5,772,392	$ 2,352,777
728534	GNMA II	4.500	3,165,225	1,275,727
728613	GNMA II	4.500	4,906,470	1,921,903
728261	GNMA II	4.625	1,388,274	306,197
728535	GNMA II	4.625	1,061,740	692,142
728536	GNMA II	4.875	427,435	147,324
728537	GNMA II	5.000	82,472	-
728519	GNMA II	5.125	442,344	331,435
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	53,710
AC9166	FNMA	4.562	315,551	220,700
AC9177	FNMA	4.562	90,196	80,551
AC9180	FNMA	4.687	64,784	-
AC9167	FNMA	4.937	85,625	-
AC9181	FNMA	5.187	59,767	-
735437	GNMA II	4.375	96,238	86,292
747780	GNMA II	4.375	77,205	-
735540	GNMA II	4.500	4,303,546	2,061,085
743212	GNMA II	4.500	450,062	334,514
743228	GNMA II	4.500	121,688	107,015
747576	GNMA II	4.500	834,588	334,284
747684	GNMA II	4.500	1,552,935	799,081
751069	GNMA II	4.500	627,065	566,618
751083	GNMA II	4.500	1,179,104	680,355
735284	GNMA II	4.625	1,408,975	620,333

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2016

2009 DEF, continued

09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
735439	GNMA II	4.625 %	$ 544,464	$ 266,693
747509	GNMA II	4.625	1,658,314	975,357
747822	GNMA II	4.625	692,065	461,329
735440	GNMA II	4.750	577,825	-
735542	GNMA II	4.750	997,704	459,689
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	52,439
AD6815	FNMA	4.500	217,208	-
AE2054	FNMA	4.500	259,873	-
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	217,445
AD3417	FNMA	4.562	449,308	272,342
AD3424	FNMA	4.562	100,335	90,614
AD4234	FNMA	4.562	237,044	207,571
AD4246	FNMA	4.562	240,606	203,856
AD5859	FNMA	4.625	118,921	-
AE2713	FNMA	4.625	70,518	-
AD5863	FNMA	4.750	236,686	81,163
AE6279	FNMA	4.750	91,935	-
Subtotal			36,187,540	16,260,544
MBS Participation Interest (50%)			18,093,770	8,130,272
2009 DEF Total			$ 31,995,055	$ 14,377,762

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2016

2012 ABCD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0402	GNMA II	3.625 %	$ 2,815,431	$ 1,360,723
AO1087	FNMA	3.275	118,225	105,064
AO2408	FNMA	3.275	302,503	165,404
AO2409	FNMA	3.275	110,037	100,805
AO3786	FNMA	3.275	460,486	264,500
AO5861	FNMA	3.275	73,491	67,094
AO5869	FNMA	3.275	155,770	142,893
AO0387	FNMA	3.400	215,938	82,542
AO1088	FNMA	3.400	102,252	89,896
AO2413	FNMA	3.650	97,465	-
AO2414	FNMA	3.650	218,860	200,927
AO3787	FNMA	3.650	230,530	212,431
AO5862	FNMA	3.650	226,837	209,358
AO1089	FNMA	3.775	306,942	282,563
AO1090	FNMA	3.775	102,861	94,736
AO1099	FNMA	3.775	103,790	95,523
AO3779	FNMA	3.775	88,880	80,744
Subtotal			5,730,298	3,555,202

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2016

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
799858	GNMA II	3.250 %	$ 55,750	$ 48,513
AA0282	GNMA II	3.375	88,231	81,223
AA0342	GNMA II	3.375	177,369	-
AA0401	GNMA II	3.375	88,982	81,915
793301	GNMA II	3.750	2,811,748	1,842,387
799957	GNMA II	3.750	2,722,740	1,643,320
799958	GNMA II	3.875	169,926	157,235
AO3773	FNMA	3.650	51,642	47,969
AO5870	FNMA	3.650	180,482	84,547
AB1497	GNMA II	3.000	212,877	195,611
AB1556	GNMA II	3.000	214,752	197,308
AB1724	GNMA II	3.000	413,923	243,821
AB1919	GNMA II	3.000	488,124	262,402
AB1725	GNMA II	3.125	304,729	280,398
AB1880	GNMA II	3.125	248,035	224,504
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	292,091

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0031% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1921	GNMA II	3.250 %	$ 445,324	$ 274,985
AB1446	GNMA II	3.375	278,876	111,090
AB1618	GNMA II	3.500	421,599	389,561
AB1883	GNMA II	3.500	234,985	121,767
AB1923	GNMA II	3.500	385,053	355,123
AB1503	GNMA II	3.625	308,974	208,074
AB1561	GNMA II	3.625	258,242	94,869
AB1619	GNMA II	3.625	136,854	126,731
AB1646	GNMA II	3.625	378,903	204,208
AB1729	GNMA II	3.625	397,359	200,234
AB1767	GNMA II	3.625	158,319	146,553
AB1908	GNMA II	3.625	407,184	124,646
AB1924	GNMA II	3.625	62,523	57,942
AB2030	GNMA II	3.625	185,414	171,185
Subtotal			12,692,962	8,270,215
MBS Participation Interest (50.0031%)			6,346,874	4,135,364

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0104	GNMA II	3.250 %	$ 1,569,180	$ 821,700
AA0163	GNMA II	3.250	1,662,807	1,048,590
AA0281	GNMA II	3.250	2,286,836	1,779,060
AA0164	GNMA II	3.375	629,700	466,391
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	341,104
AA0076	GNMA II	3.625	2,059,751	1,301,037
AA0105	GNMA II	3.625	2,128,674	1,159,169
AA0165	GNMA II	3.625	2,775,509	1,656,788
AA0199	GNMA II	3.625	1,624,843	1,029,640
AA0077	GNMA II	3.750	591,767	225,913
AA0106	GNMA II	3.750	787,881	564,899
AA0166	GNMA II	3.750	630,630	522,293
AA0200	GNMA II	3.750	200,358	185,094
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	132,123
799890	GNMA II	4.000	79,297	72,583
799891	GNMA II	4.250	105,121	-
775568	GNMA II	3.375	860,742	722,795
775591	GNMA II	3.375	245,129	101,161
775599	GNMA II	3.375	581,951	199,918
775660	GNMA II	3.375	694,558	352,163
775708	GNMA II	3.375	391,681	298,510
775724	GNMA II	3.375	620,960	402,354
792333	GNMA II	3.375	137,417	125,885

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792369	GNMA II	3.375 %	$ 758,203	$ 508,131
792402	GNMA II	3.375	338,061	310,986
792437	GNMA II	3.375	179,393	-
792474	GNMA II	3.375	118,586	109,079
775569	GNMA II	3.500	302,172	154,895
775592	GNMA II	3.500	57,308	52,785
775661	GNMA II	3.500	544,072	217,523
775709	GNMA II	3.500	221,472	203,942
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	151,973
792370	GNMA II	3.500	147,233	133,794
792403	GNMA II	3.500	130,749	120,390
775472	GNMA II	3.750	339,576	313,784
775570	GNMA II	3.750	406,357	190,960
775593	GNMA II	3.750	819,660	487,039
775600	GNMA II	3.750	432,456	398,974
775662	GNMA II	3.750	1,130,068	914,115
775710	GNMA II	3.750	481,146	320,830
775726	GNMA II	3.750	469,492	381,744
792335	GNMA II	3.750	559,141	310,049
792371	GNMA II	3.750	640,200	378,729
775571	GNMA II	3.875	213,634	197,490
775594	GNMA II	3.875	1,086,404	636,112
775663	GNMA II	3.875	658,054	383,285
775711	GNMA II	3.875	271,899	160,135
775727	GNMA II	3.875	292,380	135,951

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0021% of the principal payments and 100% of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792336	GNMA II	3.875 %	$ 172,151	$ 156,961
792372	GNMA II	3.875	124,372	114,697
792405	GNMA II	3.875	133,109	47,869
775595	GNMA II	4.000	150,911	139,799
775601	GNMA II	4.000	81,462	72,244
775664	GNMA II	4.000	173,887	107,966
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	142,234
775713	GNMA II	4.125	84,659	77,597
774854	GNMA II	4.250	581,713	433,040
774888	GNMA II	4.250	207,383	61,302
775596	GNMA II	4.250	366,413	108,528
775677	GNMA II	4.250	415,662	170,152
775714	GNMA II	4.250	199,022	182,464
775728	GNMA II	4.250	175,605	66,221
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	-
775513	GNMA II	4.500	231,520	214,648
Subtotal			35,917,191	22,777,587
MBS Participation Interest (50.0021%)			17,959,350	11,389,272

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2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (50.0019% of the principal payments and none of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1464	GNMA II	3.125 %	$ 1,493,291	$ 1,003,582
AA0469	GNMA II	3.625	1,650,089	1,371,222
799861	GNMA II	3.750	1,863,656	1,138,089
AC8104	GNMA II	2.875	4,097,610	2,727,619
AB2093	GNMA II	3.125	271,185	-
AC7756	GNMA II	3.125	637,851	589,440
Subtotal			10,013,682	6,829,952
MBS Participation Interest (50.0019%)			5,007,031	3,415,106

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2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1463	GNMA II	3.000 %	$ 49,221	$ 45,746
799886	GNMA II	3.250	495,166	257,060
799954	GNMA II	3.250	931,842	584,616
AA0003	GNMA II	3.250	202,922	79,818
AA0074	GNMA II	3.250	1,667,721	689,663
AA0341	GNMA II	3.250	1,943,418	1,408,274
AA0400	GNMA II	3.250	1,699,366	1,251,313
AA0467	GNMA II	3.250	1,166,842	770,957
AB1465	GNMA II	3.250	492,658	291,966
793298	GNMA II	3.375	1,284,543	966,838
799859	GNMA II	3.375	1,311,886	902,928
799887	GNMA II	3.375	930,061	599,888
AA0004	GNMA II	3.375	790,402	728,841
AA0075	GNMA II	3.375	591,125	509,202
AA0508	GNMA II	3.375	106,710	-
AB1500	GNMA II	3.375	96,759	-
799860	GNMA II	3.625	500,928	467,764
799888	GNMA II	3.625	709,598	571,029
799956	GNMA II	3.625	981,586	589,651
AA0005	GNMA II	3.625	1,000,098	811,861
AA0283	GNMA II	3.625	2,151,221	1,188,253
AA0343	GNMA II	3.625	2,509,161	1,987,393
799889	GNMA II	3.750	1,010,556	854,961
AA0014	GNMA II	3.750	886,095	631,879
AA0403	GNMA II	3.750	281,417	93,276

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0865	FNMA	2.525 %	$ 47,821	$ 44,300
AR2963	FNMA	2.525	98,798	87,922
AR5611	FNMA	2.525	94,711	87,648
AR5614	FNMA	2.525	925,382	863,932
AR5616	FNMA	2.525	1,159,097	880,860
AR5617	FNMA	2.525	1,331,635	790,238
AR5619	FNMA	2.525	144,826	-
AR5620	FNMA	2.525	451,925	327,352
AR8764	FNMA	2.525	267,323	247,629
AR8770	FNMA	2.525	84,793	78,942
AR8772	FNMA	2.525	82,508	76,525
AT1907	FNMA	2.525	224,485	209,128
AT1917	FNMA	2.525	109,673	102,138
AT1921	FNMA	2.525	186,999	162,365
AT4624	FNMA	2.525	2,331,268	1,764,456
AT4628	FNMA	2.525	655,444	612,868
AT4633	FNMA	2.525	641,811	593,322
AT4742	FNMA	2.525	248,978	231,350
AT6228	FNMA	2.525	59,752	55,628
AQ9144	FNMA	2.530	80,418	72,986
AR5615	FNMA	2.650	134,553	124,673
AT1922	FNMA	2.650	128,883	120,275
AT3840	FNMA	2.650	76,105	-
AT4625	FNMA	2.650	324,103	303,631

2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT6229	FNMA	2.650 %	$ 293,053	$ 271,896
AR8778	FNMA	2.775	75,520	70,528
AT1918	FNMA	2.775	142,319	131,714
AT1923	FNMA	2.775	103,253	94,476
AT4758	FNMA	2.775	214,584	85,648
AR5605	FNMA	2.900	73,328	67,840
AR8765	FNMA	2.900	37,442	34,928
AR8771	FNMA	2.900	226,641	209,434
AR8776	FNMA	2.900	99,476	92,319
AR8779	FNMA	2.900	139,561	130,476
AT1045	FNMA	2.900	218,574	201,340
AT1908	FNMA	2.900	83,511	76,859
AT1924	FNMA	2.900	170,815	158,581
AT4743	FNMA	2.900	178,897	167,410
AT4759	FNMA	2.900	68,189	-
AQ9145	FNMA	2.905	98,755	92,181
AQ7530	FNMA	3.025	38,770	-
AR0866	FNMA	3.025	94,978	88,859

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2012 ABCD, continued

12ABCD Participation Interest in the following Mortgage-Backed Securities (65.556%of the principal payments and none of the interest payments paid to 12ABCD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR5597	FNMA	3.025 %	$ 86,505	$ 80,957
AR1324	FNMA	3.030	74,217	69,620
AR8766	FNMA	3.275	90,618	84,731
Subtotal			36,291,598	26,331,141
MBS Participation Interest (65.556%)			23,791,320	17,261,643
2012 ABCD Total			$ 58,834,874	$ 39,756,586

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2013 ABC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC7842	GNMA II	2.500 %	$ 72,845	$ 67,352
AC8149	GNMA II	2.500	84,823	76,844
AC8185	GNMA II	2.500	351,176	291,299
AC8306	GNMA II	2.500	1,234,130	844,072
AC8346	GNMA II	2.500	1,377,119	1,057,256
AC8371	GNMA II	2.500	536,055	381,906
AC8375	GNMA II	2.500	409,690	379,273
AD7480	GNMA II	2.500	490,678	454,435
AT4629	FNMA	2.650	788,890	539,484
AT7528	FNMA	2.650	1,633,992	1,519,757
AR5612	FNMA	2.775	86,370	80,867
AR5621	FNMA	2.775	168,901	158,430
AT4626	FNMA	2.775	285,628	101,960
AT7529	FNMA	2.775	343,062	204,797
AT4627	FNMA	2.900	149,529	140,486
AT4631	FNMA	2.900	169,550	159,296
AR0869	FNMA	3.150	75,992	70,967
AR2964	FNMA	3.150	129,684	121,529
AR5596	FNMA	3.150	59,464	55,115
AT1046	FNMA	3.275	134,213	124,915
AR8780	FNMA	3.400	74,302	69,768
AQ6038	FNMA	3.650	98,340	92,350
Subtotal			8,754,430	6,992,158

Residential Housing Finance Bond Resolution
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2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1463	GNMA II	3.000 %	$ 49,221	$ 45,746
799886	GNMA II	3.250	495,166	257,060
799954	GNMA II	3.250	931,842	584,616
AA0003	GNMA II	3.250	202,922	79,818
AA0074	GNMA II	3.250	1,667,721	689,663
AA0341	GNMA II	3.250	1,943,418	1,408,274
AA0400	GNMA II	3.250	1,699,366	1,251,313
AA0467	GNMA II	3.250	1,166,842	770,957
AB1465	GNMA II	3.250	492,658	291,966
793298	GNMA II	3.375	1,284,543	966,838
799859	GNMA II	3.375	1,311,886	902,928
799887	GNMA II	3.375	930,061	599,888
AA0004	GNMA II	3.375	790,402	728,841
AA0075	GNMA II	3.375	591,125	509,202
AA0508	GNMA II	3.375	106,710	-
AB1500	GNMA II	3.375	96,759	-
799860	GNMA II	3.625	500,928	467,764
799888	GNMA II	3.625	709,598	571,029
799956	GNMA II	3.625	981,586	589,651
AA0005	GNMA II	3.625	1,000,098	811,861
AA0283	GNMA II	3.625	2,151,221	1,188,253
AA0343	GNMA II	3.625	2,509,161	1,987,393
799889	GNMA II	3.750	1,010,556	854,961
AA0014	GNMA II	3.750	886,095	631,879
AA0403	GNMA II	3.750	281,417	93,276

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0865	FNMA	2.525 %	$ 47,821	$ 44,300
AR2963	FNMA	2.525	98,798	87,922
AR5611	FNMA	2.525	94,711	87,648
AR5614	FNMA	2.525	925,382	863,932
AR5616	FNMA	2.525	1,159,097	880,860
AR5617	FNMA	2.525	1,331,635	790,238
AR5619	FNMA	2.525	144,826	-
AR5620	FNMA	2.525	451,925	327,352
AR8764	FNMA	2.525	267,323	247,629
AR8770	FNMA	2.525	84,793	78,942
AR8772	FNMA	2.525	82,508	76,525
AT1907	FNMA	2.525	224,485	209,128
AT1917	FNMA	2.525	109,673	102,138
AT1921	FNMA	2.525	186,999	162,365
AT4624	FNMA	2.525	2,331,268	1,764,456
AT4628	FNMA	2.525	655,444	612,868
AT4633	FNMA	2.525	641,811	593,322
AT4742	FNMA	2.525	248,978	231,350
AT6228	FNMA	2.525	59,752	55,628
AQ9144	FNMA	2.530	80,418	72,986
AR5615	FNMA	2.650	134,553	124,673
AT1922	FNMA	2.650	128,883	120,275
AT3840	FNMA	2.650	76,105	-
AT4625	FNMA	2.650	324,103	303,631

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT6229	FNMA	2.650 %	$ 293,053	$ 271,896
AR8778	FNMA	2.775	75,520	70,528
AT1918	FNMA	2.775	142,319	131,714
AT1923	FNMA	2.775	103,253	94,476
AT4758	FNMA	2.775	214,584	85,648
AR5605	FNMA	2.900	73,328	67,840
AR8765	FNMA	2.900	37,442	34,928
AR8771	FNMA	2.900	226,641	209,434
AR8776	FNMA	2.900	99,476	92,319
AR8779	FNMA	2.900	139,561	130,476
AT1045	FNMA	2.900	218,574	201,340
AT1908	FNMA	2.900	83,511	76,859
AT1924	FNMA	2.900	170,815	158,581
AT4743	FNMA	2.900	178,897	167,410
AT4759	FNMA	2.900	68,189	-
AQ9145	FNMA	2.905	98,755	92,181
AQ7530	FNMA	3.025	38,770	-
AR0866	FNMA	3.025	94,978	88,859
AR5597	FNMA	3.025	86,505	80,957
AR1324	FNMA	3.030	74,217	69,620
AR8766	FNMA	3.275	90,618	84,731
Subtotal			36,291,598	26,331,141
MBS Participation Interest (34.444%)			12,500,278	9,069,498

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8396	GNMA II	2.500 %	$ 1,509,787	$ 1,076,964
AC8401	GNMA II	2.500	48,506	-
AC8517	GNMA II	2.500	705,460	528,951
AC8521	GNMA II	2.500	281,308	260,797
AD7201	GNMA II	2.500	1,146,241	959,823
AD7306	GNMA II	2.500	528,762	315,627
AD7309	GNMA II	2.500	110,433	101,211
AD7322	GNMA II	2.500	884,732	610,257
AD7328	GNMA II	2.500	94,607	87,698
AD7411	GNMA II	2.500	1,324,919	1,158,549
AD7520	GNMA II	2.500	144,206	133,779
AD7323	GNMA II	2.625	152,254	141,515
AD7412	GNMA II	2.625	487,240	449,416
AD7481	GNMA II	2.625	1,315,697	1,216,925
AD7521	GNMA II	2.625	973,807	676,060
AD7525	GNMA II	2.625	199,960	185,602
AD7549	GNMA II	2.625	1,253,675	967,687
AC8103	GNMA II	2.750	54,282	50,478
AC8347	GNMA II	2.750	465,500	432,570
AC8397	GNMA II	2.750	533,047	232,870
AC7907	GNMA II	2.875	333,360	303,663
AC8150	GNMA II	2.875	261,715	243,594
AB2123	GNMA II	3.125	45,546	-
AE9846	GNMA II	2.750	1,378,784	756,208

2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8233	GNMA II	2.875 %	$ 301,279	$ 276,791
AC8307	GNMA II	2.875	1,846,536	1,196,565
AC8402	GNMA II	2.875	173,194	161,103
AC8519	GNMA II	2.875	810,878	490,268
AD7203	GNMA II	2.875	782,422	591,668
AD7206	GNMA II	2.875	164,941	153,177
AD7308	GNMA II	2.875	624,792	236,103
AD7325	GNMA II	2.875	740,110	444,077
AD7330	GNMA II	2.875	171,991	160,122
AD7414	GNMA II	2.875	1,175,447	865,937
AD7483	GNMA II	2.875	1,515,476	989,760
AD7523	GNMA II	2.875	1,693,438	1,420,389
AB2189	GNMA II	3.000	309,432	287,384
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	120,755
AD7331	GNMA II	3.000	107,285	99,919
AC8232	GNMA II	3.125	120,991	112,934
AD7205	GNMA II	3.125	110,891	103,390
AC8520	GNMA II	3.250	162,886	-
AD7326	GNMA II	3.250	132,431	123,643

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2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8309	GNMA II	3.375 %	$ 106,989	$ -
AD7327	GNMA II	3.375	135,753	-
AC7759	GNMA II	3.500	36,729	-
Subtotal			25,710,531	18,724,230
MBS Participation Interest (49.9991%)			12,855,034	9,361,946

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2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (50.0749% of the principal payments and none of the interest payments paid to 13ABC), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8372	GNMA II	2.750 %	$ 190,286	$ 174,999
AC8518	GNMA II	2.750	845,766	336,785
AD7202	GNMA II	2.750	869,613	583,412
AD7307	GNMA II	2.750	1,250,082	1,110,664
AD7310	GNMA II	2.750	193,849	183,007
AD7324	GNMA II	2.750	1,244,417	1,070,613
AD7329	GNMA II	2.750	271,710	256,562
AD7413	GNMA II	2.750	1,437,921	1,163,051
AD7482	GNMA II	2.750	485,833	299,890
AD7522	GNMA II	2.750	421,289	271,418
AD7550	GNMA II	2.750	410,972	388,539
AC8231	GNMA II	2.875	132,608	125,427
AD7524	GNMA II	2.500	366,796	343,907
AH1961	GNMA II	3.500	7,364,353	5,808,595
Subtotal			15,485,495	12,116,869
MBS Participation Interest (50.0749%)			7,754,346	6,067,510
2013 ABC Total			$ 41,864,089	$ 31,491,112

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2014 A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AF0608	GNMA II	2.50000 %	$ 9,647,008	$ 7,992,523
AG5765	GNMA II	2.50000	316,604	298,479
AG5963	GNMA II	2.50000	1,262,580	1,059,721
AH1875	GNMA II	2.50000	191,709	179,582
AH1963	GNMA II	2.50000	104,423	98,741
AD7552	GNMA II	2.62500	144,570	-
AE9848	GNMA II	2.62500	295,162	160,021
AF0094	GNMA II	2.62500	1,830,376	1,380,254
AD7484	GNMA II	2.75000	128,043	-
AE9849	GNMA II	2.75000	422,789	398,947
AF0095	GNMA II	2.75000	4,016,907	3,050,844
AB2188	GNMA II	2.87500	187,304	175,423
AC7869	GNMA II	2.87500	110,020	-
AC8522	GNMA II	2.87500	160,866	151,746
AF0096	GNMA II	2.87500	4,793,493	3,740,737
AF0100	GNMA II	2.87500	290,236	274,324
AH2036	GNMA II	3.00000	188,565	178,492
AC8400	GNMA II	3.37500	75,093	71,244
AD7527	GNMA II	3.50000	126,205	119,742
AH2038	GNMA II	4.00000	7,708,814	5,854,900
AU2989	FNMA	2.50000	235,065	223,349
AR5613	FNMA	2.52500	1,826,086	1,624,147
AT7533	FNMA	2.52500	294,640	271,135
AT7537	FNMA	2.52500	198,067	186,476
AT6230	FNMA	2.65000	129,631	122,787
AT9859	FNMA	2.65000	314,356	149,534
AU3003	FNMA	2.65000	310,784	284,267
AT9857	FNMA	2.77500	273,807	187,019

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2014 A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AU3004	FNMA	2.77500 %	$ 459,566	$ 426,038
AT7530	FNMA	2.90000	1,384,135	1,242,059
AT7536	FNMA	2.90000	208,793	198,883
AU2995	FNMA	3.00000	230,170	105,402
AU2998	FNMA	3.50000	505,749	481,140
AV8366	FNMA	3.50000	346,325	329,232
AV8369	FNMA	3.50000	169,107	162,237
AU2999	FNMA	4.00000	3,020,694	2,491,636
AV7824	FNMA	4.00000	1,452,376	1,390,066
AV8367	FNMA	4.00000	2,573,110	2,151,183
AV9663	FNMA	4.00000	1,665,715	1,210,364
AU3000	FNMA	4.50000	539,304	238,896
AV8368	FNMA	4.50000	881,800	639,850
AV8371	FNMA	4.50000	509,016	490,750
AV9664	FNMA	4.50000	474,456	455,351
2014 A Total			$ 50,003,520	$ 40,247,522

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2014 B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9844	GNMA II	2.50000 %	$ 77,426	$ 73,081
AD7526	GNMA II	2.87500	351,259	248,223
AD7553	GNMA II	2.87500	147,810	139,944
AE9850	GNMA II	2.87500	1,181,296	750,786
AH1962	GNMA II	4.00000	4,733,247	3,835,950
AH2597	GNMA II	4.00000	6,274,669	5,220,320
AT7534	FNMA	2.65000	5,463,918	4,421,486
AT7538	FNMA	2.65000	2,494,989	2,354,067
AU3007	FNMA	2.65000	62,017	39,208
AT9860	FNMA	2.90000	140,050	133,187
AU2982	FNMA	3.00000	9,469,151	7,732,085
AU3006	FNMA	3.02500	389,185	172,812
AV7823	FNMA	3.50000	64,250	61,554
AW1961	FNMA	4.50000	580,247	558,135
Subtotal			31,429,514	25,740,836

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2014 B, continued

14B Participation Interest in the following Mortgage-Backed Securities (49.9251% of the principal payments and 100% of the interest payments paid to 14B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AD7524	GNMA II	2.500 %	$ 366,796	$ 343,907
AH1961	GNMA II	3.500	7,364,353	5,808,595
AC8372	GNMA II	2.750	190,286	174,999
AC8518	GNMA II	2.750	845,766	336,785
AD7202	GNMA II	2.750	869,613	583,412
AD7307	GNMA II	2.750	1,250,082	1,110,664
AD7310	GNMA II	2.750	193,849	183,007
AD7324	GNMA II	2.750	1,244,417	1,070,613
AD7329	GNMA II	2.750	271,710	256,562
AD7413	GNMA II	2.750	1,437,921	1,163,051
AD7482	GNMA II	2.750	485,833	299,890
AD7522	GNMA II	2.750	421,289	271,418
AD7550	GNMA II	2.750	410,972	388,539
AC8231	GNMA II	2.875	132,608	125,427
Subtotal			15,485,495	12,116,869
MBS Participation Interest (49.9251%)			7,731,149	6,049,359

2014 B, continued

14B Participation Interest in the following Mortgage-Backed Securities (32.7876% of the principal payments and none of the interest payments paid to 14B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AF0093	GNMA II	2.500 %	$ 224,137	$ 214,664
AF0097	GNMA II	2.500	121,249	116,222
AF0098	GNMA II	2.625	742,958	633,211
AF0099	GNMA II	2.750	197,808	189,834
AH1960	GNMA II	3.000	101,458	97,818
AH1964	GNMA II	3.500	640,759	498,871
AH2037	GNMA II	3.500	7,775,339	6,080,070
AH2592	GNMA II	3.500	709,704	444,789
AV7825	FNMA	4.500	201,546	195,697
AI4176	GNMA II	3.500	21,964,999	19,000,895
Subtotal			32,679,957	27,472,070
MBS Participation Interest (32.7876%)			10,714,974	9,007,433
2014 B Total			$ 49,875,636	$ 40,797,628

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2014 CDE

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AI4923	GNMA II	3.000 %	$ 265,792	$ 107,215
AH2644	GNMA II	3.500	291,681	130,001
AI4077	GNMA II	4.000	611,359	446,321
AI4768	GNMA II	4.000	454,754	440,819
AI4925	GNMA II	4.000	155,571	150,743
AW3995	FNMA	4.500	138,928	135,070
Subtotal			1,918,085	1,410,169

2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities (67.2124% of the principal payments and 100% of the interest payments paid to 14CDE)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AI4176	GNMA II	3.500 %	$ 21,964,999	$ 19,000,895
AF0093	GNMA II	2.500	224,137	214,664
AF0097	GNMA II	2.500	121,249	116,222
AF0098	GNMA II	2.625	742,958	633,211
AF0099	GNMA II	2.750	197,808	189,834
AH1960	GNMA II	3.000	101,458	97,818
AH1964	GNMA II	3.500	640,759	498,871
AH2037	GNMA II	3.500	7,775,339	6,080,070
AH2592	GNMA II	3.500	709,704	444,789
AV7825	FNMA	4.500	201,546	195,697
Subtotal			32,679,957	27,472,070
MBS Participation Interest (67.2124%)			21,964,983	18,464,638

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities (50.115% of the principal payments and none of the interest payments paid to 14CDE)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AI4766	GNMA II	3.000 %	$ 226,721	$ 219,229
AH2598	GNMA II	3.500	178,836	156,541
AH2684	GNMA II	3.500	129,781	126,176
AI4076	GNMA II	3.500	438,494	425,555
AI4125	GNMA II	3.500	133,278	129,554
AH1965	GNMA II	4.000	621,071	434,121
AH2599	GNMA II	4.000	372,689	362,681
AX8552	FNMA	4.500	115,889	-
AX8124	FNMA	3.500	2,206,586	2,134,845
Subtotal			4,423,344	3,988,702
MBS Participation Interest (50.115%)			2,216,759	1,998,938

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2016

2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities (92.0199% of the principal payments and 81.75% of the interest payments paid to 14CDE)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AI4924	GNMA II	3.500 %	$ 25,651,238	$ 22,066,859
AX3836	FNMA	3.500	2,224,511	2,053,017
Subtotal			27,875,749	24,119,876
MBS Participation Interest (92.0199%)			25,651,236	22,195,086

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities (49.8093% of the principal payments and 10% of the interest payments paid to 14CDE)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AI4767	GNMA II	3.500 %	$ 24,803,293	$ 21,116,366
AM8612	GNMA I	3.000	9,358,396	9,158,106
AM8937	GNMA I	3.000	5,807,044	5,563,136
AM8938	GNMA I	3.000	4,951,378	4,843,796
AM8939	GNMA I	3.000	4,876,401	4,768,966
Subtotal			49,796,511	45,450,371
MBS Participation Interest (49.8093%)			24,803,294	22,638,511
2014 CDE Total			$ 76,554,357	$ 66,707,342

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2016

2015 ABCD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AK6400	GNMA II	3.000 %	$ 330,846	$ 323,648
AM8941	GNMA II	3.500	2,915,549	2,856,242
AM8943	GNMA II	3.500	205,216	201,062
AI4179	GNMA II	4.000	242,654	141,632
AM8942	GNMA II	4.000	39,872	-
AY5082	FNMA	3.500	1,743,318	1,711,796
AY5083	FNMA	3.500	499,627	490,979
AY5085	FNMA	3.500	2,322,111	2,280,916
AZ1657	FNMA	3.500	5,349,068	4,899,360
AZ1658	FNMA	4.000	248,181	73,567
Subtotal			13,896,443	12,979,201

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2015 ABCD, continued

15ABCD Participation Interest in the following Mortgage-Backed Securities (50.1907% of the principal payments and 90% of the interest payments paid to 15ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AM8612	GNMA I	3.000 %	$ 9,358,396	$ 9,158,106
AM8937	GNMA I	3.000	5,807,044	5,563,136
AM8938	GNMA I	3.000	4,951,378	4,843,796
AM8939	GNMA I	3.000	4,876,401	4,768,966
AI4767	GNMA II	3.500	24,803,293	21,116,366
Subtotal			49,796,511	45,450,371
MBS Participation Interest (50.1907%)			24,993,218	22,811,859

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2015 ABCD, continued

15ABCD Participation Interest in the following Mortgage-Backed Securities (65.99726% of the principal payments and none of the interest payments paid to 15ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AM8940	GNMA I	3.000 %	$ 4,520,297	$ 4,452,359
AM8555	GNMA II	3.500	3,739,824	3,685,739
AM8613	GNMA II	3.500	5,921,770	5,497,685
AZ5831	FNMA	3.500	6,715,036	6,623,620
AO8779	GNMA I	3.500	8,562,123	8,308,842
AY5078	FNMA	3.500	361,049	356,710
BA0621	FNMA	3.500	273,743	270,572
BA0623	FNMA	3.500	1,569,485	1,444,769
Subtotal			31,663,327	30,640,297
MBS Participation Interest (65.99726%)			20,896,928	20,221,757

2015 ABCD, continued

15ABCD Participation Interest in the following Mortgage-Backed Securities (49.9968% of the principal payments and none of the interest payments paid to 15ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AM8554	GNMA II	3.500 %	$ 3,794,512	$ 2,998,934
AM8556	GNMA II	3.500	306,712	301,416
AY5084	FNMA	3.500	362,410	357,029
AY5086	FNMA	3.500	3,739,337	3,540,643
Subtotal			8,202,970	7,198,022
MBS Participation Interest (49.9968%)			4,101,222	3,598,781
2015 ABCD Total			$ 63,887,811	$ 59,611,598

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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2015 EFG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BA0468	FNMA	3.000 %	$ 175,224	$ 172,814
AY5095	FNMA	3.500	476,397	190,570
AZ5833	FNMA	3.500	352,966	348,307
BA0469	FNMA	3.500	5,231,315	5,161,928
BA0470	FNMA	4.000	3,729,896	3,681,718
BA2501	FNMA	4.000	4,118,053	4,062,564
Subtotal			14,083,852	13,617,901

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2016

2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (34.00274% of the principal payments and 100% of the interest payments paid to 15EFG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AO8779	GNMA I	3.500 %	$ 8,562,123	$ 8,308,842
AY5078	FNMA	3.500	361,049	356,710
BA0621	FNMA	3.500	273,743	270,572
BA0623	FNMA	3.500	1,569,485	1,444,769
AM8940	GNMA I	3.000	4,520,297	4,452,359
AM8555	GNMA II	3.500	3,739,824	3,685,739
AM8613	GNMA II	3.500	5,921,770	5,497,685
AZ5831	FNMA	3.500	6,715,036	6,623,620
Subtotal			31,663,327	30,640,297
MBS Participation Interest (34.00274%)			10,766,399	10,418,541

2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (50.0481% of the principal payments and none of the interest payments paid to 15EFG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AM8978	GNMA II	3.500 %	$ 362,644	$ 358,170
AO8641	GNMA II	3.500	7,879,767	7,464,940
AI4769	GNMA II	3.500	2,575,665	2,218,501
A08783	GNMA II	3.500	485,760	478,832
AO9369	GNMA I	3.500	5,165,142	4,943,050
Subtotal			16,468,978	15,463,494
MBS Participation Interest (50.0481%)			8,242,411	7,739,185

2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (49.8383% of the principal payments and none of the interest payments paid to 15EFG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BA0624	FNMA	4.000 %	$ 1,136,701	$ 1,127,630
BA0640	FNMA	3.500	848,267	840,719
BA0638	FNMA	4.000	105,339	104,215
BA6223	FNMA	4.000	190,469	188,736
Subtotal			2,280,776	2,261,299
MBS Participation Interest (49.8383%)			1,136,700	1,126,993

2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (49.9919% of the principal payments and none of the interest payments paid to 15EFG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AO8778	GNMA I	3.500 %	$ 2,433,041	$ 2,425,566
Subtotal			2,433,041	2,425,566
MBS Participation Interest (49.9919%)			1,216,323	1,212,586

2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (24.996% of the principal payments and none of the interest payments paid to 15EFG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BC4092	FNMA	3.000 %	$ 296,775	$ 295,781
BC9423	FNMA	3.000	276,525	275,688
BC4085	FNMA	3.500	1,473,617	1,469,727
BC4097	FNMA	3.500	2,820,746	2,812,990
Subtotal			4,867,662	4,854,186
MBS Participation Interest (24.996%)			1,216,721	1,213,352

2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (66.60121% of the principal payments and none of the interest payments paid to 15EFG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AM9028	GNMA I	3.000 %	$ 1,580,780	$ 1,572,622
AO8774	GNMA I	3.000	2,049,815	2,039,505
AM8976	GNMA II	3.500	486,464	484,117
AM9030	GNMA II	3.500	459,995	457,818
AO8775	GNMA II	3.500	4,172,145	4,151,894
AO8776	GNMA II	3.500	4,878,678	4,684,507
AO8777	GNMA II	3.500	4,710,655	4,688,428
AO8780	GNMA I	3.500	5,472,547	5,446,068
AO8781	GNMA I	3.500	10,554,848	10,505,491
AR0752	GNMA II	3.500	7,079,482	7,046,949
AR0753	GNMA II	3.500	7,442,958	7,408,143
BC4088	FNMA	3.500	2,244,234	2,234,938
BC4086	FNMA	4.000	466,950	465,130
Subtotal			51,599,551	51,185,608
MBS Participation Interest (66.60121%)			34,365,925	34,090,234

2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (50.0166% of the principal payments and none of the interest payments paid to 15EFG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BA2500	FNMA	3.500 %	$ 2,212,034	$ 2,212,034
BA0622	FNMA	4.000	375,062	375,062
Subtotal			2,587,096	2,587,096
MBS Participation Interest (50.0166%)			1,293,977	1,293,977

2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (17.5% of the principal payments and none of the interest payments paid to 15EFG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT7604	GNMA I	3.000 %	$ 6,702,989	$ 6,702,989
BD2362	FNMA	3.000	220,994	220,994
BD5918	FNMA	3.500	265,962	265,962
BC4100	FNMA	4.000	199,298	199,298
Subtotal			7,389,244	7,389,244
MBS Participation Interest (17.5%)			1,293,118	1,293,118
2015 EFG Total			$ 73,615,425	$ 72,005,887

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2016

2016 ABC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0747	GNMA I	3.000 %	$ 3,915,035	$ 3,896,252
AR0748	GNMA II	3.000	3,654,034	3,636,315
AR0749	GNMA II	3.000	3,991,863	3,972,706
AR0649	GNMA II	3.500	4,895,025	4,871,995
AR0650	GNMA II	3.500	4,578,818	4,557,032
AR0651	GNMA II	3.500	4,735,517	4,713,655
AR0652	GNMA I	3.500	1,253,418	1,247,799
AR0750	GNMA II	3.500	6,979,717	6,946,919
AR0751	GNMA II	3.500	7,068,386	7,035,706
AR0754	GNMA I	3.500	1,821,752	1,668,002
BC4087	FNMA	3.500	148,237	147,670
BC6964	FNMA	3.500	6,593,541	6,564,103
BC4089	FNMA	4.000	1,499,546	1,493,634
BC4091	FNMA	4.000	110,858	110,440
BC6965	FNMA	4.000	831,552	828,093
Subtotal			52,077,300	51,690,321

2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities (33.39879% of the principal payments and 100% of the interest payments paid to 16ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0752	GNMA II	3.500 %	$ 7,079,482	$ 7,046,949
AR0753	GNMA II	3.500	7,442,958	7,408,143
BC4088	FNMA	3.500	2,244,234	2,234,938
BC4086	FNMA	4.000	466,950	465,130
AM9028	GNMA I	3.000	1,580,780	1,572,622
AO8774	GNMA I	3.000	2,049,815	2,039,505
AM8976	GNMA II	3.500	486,464	484,117
AM9030	GNMA II	3.500	459,995	457,818
AO8775	GNMA II	3.500	4,172,145	4,151,894
AO8776	GNMA II	3.500	4,878,678	4,684,507
AO8777	GNMA II	3.500	4,710,655	4,688,428
AO8780	GNMA I	3.500	5,472,547	5,446,068
AO8781	GNMA I	3.500	10,554,848	10,505,491
Subtotal			51,599,551	51,185,608
MBS Participation Interest (33.39879%)			17,233,626	17,095,374

2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities (50.0010% of the principal payments and none of the interest payments paid to 16ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0746	GNMA I	3.000 %	$ 3,272,028	$ 3,272,028
BC5191	FNMA	3.500	2,048,514	2,048,514
BC5179	FNMA	4.000	323,883	323,883
Subtotal			5,644,425	5,644,425
MBS Participation Interest (50.0010%)			2,822,269	2,822,269

2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities (17.5% of the principal payments and none of the interest payments paid to 16ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BD5921	FNMA	3.000 %	$ 935,394	$ 935,394
BD7768	FNMA	3.000	3,350,804	3,350,804
BC4099	FNMA	3.500	3,002,514	3,002,514
BC5180	FNMA	3.500	137,186	137,186
BC9426	FNMA	3.500	182,077	182,077
BD5216	FNMA	3.500	3,670,214	3,670,214
BD7770	FNMA	3.500	3,826,556	3,826,556
BD2361	FNMA	4.000	1,021,873	1,021,873
Subtotal			16,126,618	16,126,618
MBS Participation Interest (17.5%)			2,822,158	2,822,158
2016 ABC Total			$ 74,955,353	$ 74,430,122

Residential Housing Finance Bond Resolution
Whole Loan Mortgage Insurance
Information as of September 30, 2016

Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	$ 8,309,811	$ 442,103	$ 2,863,439	$ 202,920	$ 146,415	$ 12,113	$ 1,307,325	$ 13,284,126
03AB	7,144,131	-	3,860,938	127,773	-	129,221	4,037,167	15,299,230
03IJ	3,817,929	130,606	3,081,066	-	55,331	373,460	2,881,798	10,340,190
06LMN	47,862	-	-	414,275	254,670	70,307	339,134	1,126,248
07LM	3,727,558	363,075	5,646,293	10,842,032	7,624,177	5,766,915	5,089,841	39,059,891
07LM-40 Year	-	-	-	8,122,552	1,520,156	3,776,534	1,158,300	14,577,542
07PQRST	4,161,798	101,442	3,941,450	6,820,345	1,788,527	5,055,710	2,463,875	24,333,147
07PQRST-40 Year	-	-	-	4,834,910	2,297,274	1,651,705	731,592	9,515,481
08ABC	11,112,692	-	6,132,416	2,266,425	673,525	1,539,816	3,901,964	25,626,838
08ABC-40 Year	-	-	-	3,488,145	511,946	1,590,037	2,077,668	7,667,796
09ABC	15,120,839	366,219	5,294,994	1,579,684	306,137	849,375	2,882,348	26,399,596
09ABC-40 Year	-	-	119,008	1,900,560	111,342	1,309,065	2,069,368	5,509,343
09DEF	33,399,243	407,547	5,766,192	284,881	64,706	116,968	6,780,356	46,819,893
12ABCD	23,628,782	623,433	10,814,271	823,204	907,120	323,409	8,980,019	46,100,238
13ABC	8,371,583	548,185	5,801,967	1,203,105	302,379	342,541	7,972,918	24,542,678
14A	5,413,742	352,312	2,116,802	16,973	80,327	81,288	2,022,472	10,083,916
14B	6,273,247	248,834	2,045,737	221,834	57,840	51,454	1,852,697	10,751,643
14CDE	25,653,993	1,484,582	25,733,386	9,739,063	2,055,445	6,046,810	38,886,808	109,600,087
15ABCD	7,795,369	645,794	8,214,528	4,464,438	1,544,947	4,810,488	14,730,991	42,206,555
15ABCD-40 Year	-	-	-	602,100	-	1,467,022	396,664	2,465,786
15EFG	10,630,682	611,055	18,267,601	9,675,248	4,711,763	4,469,400	20,016,411	68,382,160
15EFG-40 Year	-	-	282,208	5,164,645	1,937,041	3,489,343	2,865,326	13,738,563
16ABC	3,901,584	561,894	9,356,753	18,877,028	10,758,832	5,880,272	6,193,617	55,529,980
16ABC-40 Year	-	-	-	9,272,859	2,617,014	5,074,815	3,269,498	20,234,186
Total	$ 178,510,845	$ 6,887,081	$ 119,339,049	$ 100,944,999	$ 40,326,914	$ 54,278,068	$ 142,908,157	$ 643,195,113
	27.76%	1.07%	18.55%	15.69%	6.27%	8.44%	22.22%	100.00%

Republic 3.95%, United 2.05%, PMI 1.31%, Radian Guarantee Fund 0.50%, Commonwealth 0.42%, Triad 0.14%, Amerin 0.07%

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of September 30, 2016

			Payments Past Due as a Percentage of the Number of Loans Outstanding								
			30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures[1]		Total [2]
Bond Financed:	Number of Loans	Balance Outstanding	#	%	#	%	#	%	#	%	%
Retired	332.0	$13,284,126	40.0	12.05	10.0	3.01	4.0	1.20	14.0	4.22	8.43
03AB	223.0	15,299,230	4.0	1.79	3.0	1.35	2.0	0.90	5.0	2.24	4.48
03IJ	149.5	10,340,190	6.0	4.01	3.0	2.01	3.0	2.01	4.0	2.68	6.69
06LMN	10.0	1,126,248	2.0	20.00	-	-	-	-	-	-	-
07LM	383.0	39,059,891	20.0	5.22	9.0	2.35	3.0	0.78	24.0	6.27	9.40
07LM-40 Year	99.0	14,577,542	1.0	1.01	1.0	1.01	1.0	1.01	9.0	9.09	11.11
07PQRST	227.5	24,333,147	9.0	3.96	3.0	1.32	4.5	1.98	7.0	3.08	6.37
07PQRST-40 Year	69.0	9,515,481	7.0	10.14	1.0	1.45	-	-	2.0	2.90	4.35
08ABC	269.0	25,626,838	6.0	2.23	3.0	1.12	1.0	0.37	10.0	3.72	5.20
08ABC-40 Year	61.0	7,667,796	3.0	4.92	1.0	1.64	-	-	2.0	3.28	4.92
09ABC	299.0	26,399,596	10.0	3.34	5.0	1.67	3.5	1.17	16.0	5.35	8.19
09ABC-40 Year	47.0	5,509,343	2.0	4.26	-	-	-	-	2.0	4.26	4.26
09DEF	755.5	46,819,893	33.0	4.37	9.5	1.26	6.0	0.79	29.5	3.90	5.96
12ABCD	817.0	46,100,238	45.0	5.51	16.0	1.96	4.0	0.49	15.0	1.84	4.28
13ABC	434.0	24,542,678	27.0	6.22	2.0	0.46	5.0	1.15	8.5	1.96	3.57
14A	282.0	10,083,916	4.0	1.42	5.0	1.77	-	-	-	-	1.77
14B	323.0	10,751,643	12.0	3.72	3.0	0.93	-	-	2.0	0.62	1.55
14CDE	1,229.5	109,600,087	57.5	4.68	17.0	1.38	4.0	0.33	32.0	2.60	4.31
15ABCD	447.0	42,206,555	16.0	3.58	7.5	1.68	6.0	1.34	21.5	4.81	7.83
15ABCD-40 Year	16.0	2,465,786	2.0	12.50	1.0	6.25	-	-	2.0	12.50	18.75
15EFG	781.0	68,382,160	44.5	5.70	15.5	1.98	4.5	0.58	22.5	2.88	5.44
15EFG-40 Year	94.0	13,738,563	5.0	5.32	1.0	1.06	-	-	4.0	4.26	5.32
16ABC	534.0	55,529,980	38.0	7.12	6.5	1.22	1.5	0.28	28.0	5.24	6.74
16ABC-40 Year	139.0	20,234,186	8.0	5.76	-	-	-	-	8.0	5.76	5.76
Total Bond Financed	8,021.0	$ 643,195,113	402.0	5.01	123.0	1.53	53.0	0.66	268.0	3.34	5.54

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

See page G-2 for comparative delinquency and foreclosure statistics.

continued from page G-1.

Comparative 60+ Day Delinquency Statistics[1]	**At 6/30/2016**	**At 9/30/2016**
Residential Housing Finance Bond Resolution Loan Portfolio	3.49%	3.62%
Mortgage Bankers Association of America, Minnesota[2]	1.17%	not yet available
Mortgage Bankers Association of America, National[2]	2.15%	not yet available

Comparative Foreclosure Statistics[3]	**At 6/30/2016**	**At 9/30/2016**
Residential Housing Finance Bond Resolution Loan Portfolio	1.26%	0.73%
Mortgage Bankers Association of America, Minnesota[2]	0.55%	not yet available
Mortgage Bankers Association of America, National[2]	1.28%	not yet available

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page G-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 6/30/2016 Mortgage Bankers Association of America average 60+ days delinquency rate is 1.17% Minnesota and 2.15% national. The unadjusted 6/30/2016 Mortgage Bankers Association of America foreclosure rate is 0.55% Minnesota and 1.28% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 http://www.mortgagebankers.org

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page G-1.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
Information as of September 30, 2016

	Real Estate Owned*				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
03AB	1.0	$ 82,582	$ 82,582	$ 86,455	$ 86,455
03IJ	1.0	20,146	20,146	21,762	21,762
09DEF	1.0	25,012	25,012	27	27
12ABCD	2.0	113,493	56,747	122,461	61,231
13ABC	1.0	21,627	21,627	(6,613)	(6,613)
14A	1.0	81,570	81,570	17	17
14CDE	2.0	200,702	100,351	29,185	14,593
15ABCD	2.0	203,520	101,760	75,513	37,757
15EFG	1.0	109,655	109,655	118,427	118,427
16ABC	2.0	238,444	119,222	261,640	130,820
Total	14.0	$ 1,096,751	$ 78,339	$ 708,874	$ 50,634

*MHFA holds title - property is not sold.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Insurance Claims Activity
Information as of September 30, 2016

	REO Pending Claims* PMI				
Bond Financed	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	13.5	$ 1,175,980	$ 87,110	$ 548,102	$ 40,600
03AB	3.0	275,596	91,865	235,862	78,621
03IJ	1.0	72,729	72,729	(1,278)	(1,278)
07LM	8.5	881,433	103,698	611,441	71,934
07LM-40 Year	3.0	443,043	147,681	160,147	53,382
07PQRST	1.5	137,833	91,889	156,097	104,065
07PQRST-40 Year	1.0	176,224	176,224	135,783	135,783
09ABC	3.5	385,579	110,165	53,703	15,344
09DEF	2.0	56,822	28,411	(9,584)	(4,792)
12ABCD	4.0	260,580	65,145	232,151	58,038
13ABC	2.0	160,405	80,203	174,623	87,312
14CDE	12.0	940,588	78,382	493,938	41,162
15ABCD	2.0	219,779	109,890	159,127	79,564
15EFG	8.5	728,393	85,693	703,999	82,823
15EFG-40 Year	6.0	906,468	151,078	288,198	48,033
16ABC	1.5	163,364	108,909	183,790	122,527
Total	73.0	$ 6,984,816	$ 95,682	$ 4,126,099	$ 56,522

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of September 30, 2016

	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *				
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	14.5	$ 874,585	$ 60,316	$ 126,726	$ 8,740
03AB	1.0	113,114	113,114	(11,096)	(11,096)
07LM	1.5	122,465	81,643	60,553	40,369
07PQRST	0.5	49,006	98,012	49,361	98,722
08ABC	3.0	245,980	81,993	39,388	13,129
09ABC	6.0	546,829	91,138	428,757	71,460
09DEF	15.5	1,314,992	84,838	819,651	52,881
12ABCD	8.0	446,547	55,818	343,950	42,994
13ABC	2.0	193,588	96,794	211,038	105,519
14B	2.0	93,493	46,747	19,088	9,544
14CDE	5.5	369,562	67,193	186,601	33,927
15ABCD	7.0	525,718	75,103	439,282	62,755
15EFG	3.5	331,089	94,597	318,356	90,959
Total	70.0	$ 5,226,968	$ 74,671	$ 3,031,655	$ 43,309

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
Cumulative Information as of September 30, 2016

Series	Completed Claims (1)				
	No. of Prop.	Loan Balance (2)	Average Balance	Gain (Loss)	Average Gain (Loss)
Bond Financed:					
RHFB Retired	2,573.5	$ 311,017,783	$ 120,854	$ (67,426,170)	$ (26,200)
RHFB 03AB	96.0	9,942,228	103,565	(1,113,874)	(11,603)
RHFB 03IJ	69.5	6,998,085	100,692	(730,309)	(10,508)
RHFB 06LMN	55.0	6,338,927	115,253	(1,654,385)	(30,080)
RHFB 07LM	222.5	29,014,230	130,401	(5,325,236)	(23,934)
RHFB 07LM-40 Year	75.0	11,973,503	159,647	(3,562,765)	(47,504)
RHFB 07PQRST	101.5	12,554,966	123,694	(2,015,975)	(19,862)
RHFB 07PQRST-40 Year	35.0	5,914,922	168,998	(1,296,276)	(37,036)
RHFB 08ABC	65.0	7,212,146	110,956	(450,903)	(6,937)
RHFB 08ABC-40 Year	30.0	4,502,306	150,077	(791,014)	(26,367)
RHFB 09ABC	83.0	9,353,788	112,696	(894,070)	(10,772)
RHFB 09ABC-40 Year	7.0	1,085,632	155,090	(143,433)	(20,490)
RHFB 09DEF	116.5	11,376,511	97,652	(344,379)	(2,956)
RHFB 2012ABCD	89.0	6,513,366	73,184	(846,472)	(9,511)
RHFB 2013ABC	34.5	2,499,390	72,446	(374,813)	(10,864)
RHFB 2014CDE	24.0	2,748,861	114,536	(472,081)	(19,670)
RHFB 2015ABCD	5.0	594,327	118,865	(106,374)	(21,275)
RHFB 2015EFG	4.0	556,168	139,042	(71,463)	(17,866)
RHFB 2015EFG-40 Year	1.0	232,786	232,786	(53,386)	(53,386)
Total	3,687.0	$ 440,429,925	$ 119,455	$ (87,673,378)	$ (23,779)

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Prepayment Report
Information as of September 30, 2016

Bond Financed	Weighted Average Interest Rate Based on Total Loans Purchased		Total Loan Purchases # of Loans	Total Loan Purchases Amount	Prepayments/REO 12 Months Ended 9/30/2016 # of Loans	Prepayments/REO 12 Months Ended 9/30/2016 Amount	Curtailments 12 Months Ended 9/30/2016	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date
RHFB Retired	5.94	%	10,188.0	$ 1,053,681,844	212.5	$20,586,872.00	$394,874.00	9,827.5	$ 827,306,946
RHFB 03AB	4.89		661.0	65,986,062	29.5	2,146,414	163,080	433.0	38,401,402
RHFB 03IJ	5.47		508.0	51,220,364	15.5	1,379,249	49,643	356.5	33,274,182
RHFB 06LMN	5.77		157.0	20,334,227	10.0	960,350	9,036	147.0	14,543,083
RHFB 2007LM	6.13		1,094.0	139,931,779	85.5	10,107,697	235,277	701.5	83,227,287
RHFB 2007LM-40 Yr	6.09		219.0	34,322,084	11.0	1,369,102	41,136	117.0	14,933,711
RHFB 2007PQRST	5.68		645.5	84,242,415	46.0	5,476,397	101,905	416.0	50,699,390
RHFB 2007PQRST-40 Yr	5.84		132.0	20,727,724	9.0	1,329,918	9,687	62.0	8,880,635
RHFB 2008ABC	5.80		660.0	78,562,100	40.0	3,829,464	97,983	388.0	46,038,359
RHFB 2008ABC-40 Yr	5.58		132.0	19,464,448	14.0	1,856,418	55,940	71.0	10,236,610
RHFB 2009ABC	5.92		769.5	85,657,181	58.0	5,450,750	155,702	461.0	51,114,453
RHFB 2009ABC-40 Yr	5.83		97.0	12,739,671	8.0	973,057	18,507	50.0	6,494,640
RHFB 2009DEF	5.94		1,627.0	123,184,490	114.5	7,987,502	208,762	853.0	60,750,863
RHFB 2012ABCD	5.92		1,411.0	96,047,766	116.0	7,006,042	214,089	587.5	39,650,546
RHFB 2013ABC	5.53		641.0	42,482,583	59.0	3,586,741	192,207	202.0	13,273,408
RHFB 2014A	6.13		381.0	15,938,679	36.0	1,286,668	186,792	98.0	4,048,223
RHFB 2014B	6.13		419.0	15,978,942	38.0	1,078,146	86371	94.0	2,986,135
RHFB 2014CDE	5.15		1,554.0	147,424,535	161.0	15,193,248	488,108	305.0	29,876,395
RHFB 2015ABCD	5.56		538.0	52,474,015	70.0	6,428,114	312,162	80.0	7,916,101
RHFB 2015ABCD-40 Yr	5.56		20.0	3,064,439	3.0	419,936	3,285	4.0	570,561
RHFB 2015EFG	5.62		886.0	80,106,833	80.5	7,329,366	183,363	92.0	8,892,856
RHFB 2015EFG-40yr	5.47		105.0	15,680,365	4.0	668,178	34,717	5.0	864,875
RHFB 2016ABC	5.93		567.0	59,751,015	23.0	2,691,695.0	22,162	29.5	3,475,158
RHFB 2016ABC-40 Yr	5.93		151.0	22,027,528	9.0	1,300,337.0	6,677	12.0	1,718,727
Total Bond Financed	5.81	%	23,563.0	$ 2,341,031,089	1,253.0	$ 110,441,661	$ 3,271,465	15,392.5	$1,359,174,546

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of September 30, 2016

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 9/30/2016	Curtailments 12 Months Ended 9/30/2016	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
09DEF	4.630%	$ 32,522,061	$ 2,611,998	$ 29,051	$ 14,865,279	$ 227,935	$ 15,093,214
12ABCD	3.516%	60,697,067	6,062,894	86,290	15,793,133	470,536	16,263,669
13ABC	2.633%	42,301,165	3,758,272	62,920	7,922,181	179,958	8,102,139
14A	3.207%	50,003,520	3,860,461	95,710	7,261,899	164,696	7,426,595
14B	3.335%	50,015,523	3,649,454	56,531	6,902,304	136,734	7,039,038
14CDE	3.514%	78,421,289	6,412,934	71,857	9,204,407	110,532	9,314,939
15ABCD	3.271%	64,030,055	3,035,933	45,599	3,125,498	47,307	3,172,805
15EFG	3.537%	74,399,612	1,376,246	31,527	1,376,246	36,129	1,412,375
16ABC	3.423%	74,982,792	202,528	9,010	202,528	4,438	206,966
Total		$ 527,373,084	$ 30,970,720	$ 488,495	$ 66,653,475	$ 1,378,265	$ 68,031,740

*Total MBS Purchased in this Schedule M does not equal the aggregate Principal Amount at Acquisition in Schedule E. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule E. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between Total MBS Purchased in this Schedule M and the aggregate of Principal Amount at Acquisition in Schedule E.

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2003 A	07/01/2004	$ -	$ 115,000	$ 5,000	$ -	$ 120,000	2023 & 2034
	01/01/2005	-	810,000	25,000	-	835,000	2009, 2012, 2022-2023 & 2034
	07/01/2005	-	510,000	35,000	-	545,000	2008, 2010, 2013, 2022-2023 & 2034
	01/01/2006	-	1,910,000	-	-	1,910,000	2034
	01/13/2005	-	605,000	75,000	-	680,000	2006-2014 & 2022-2023
	07/01/2006	-	1,680,000	-	-	1,680,000	2034
	01/01/2007	-	1,900,000	-	-	1,900,000	2007-2014, 2022, 2023 & 2034
	07/01/2007	-	1,570,000	80,000	-	1,650,000	2034
	01/01/2008	-	1,815,000	55,000	-	1,870,000	2009-2014, 2022-2023 & 2034
	07/01/2008	-	965,000	65,000	-	1,030,000	2010-2014, 2022-2023 & 2034
	01/01/2009	-	2,505,000	75,000	-	2,580,000	2009-2014, 2022-2023 & 2034
	07/01/2009	-	630,000	55,000	-	685,000	2010-2011, 2013-2014, 2022-2023 & 2034
	01/01/2010	-	1,820,000	55,000	-	1,875,000	2010-2014, 2022-2023 & 2034
	07/01/2010	-	1,345,000	75,000	-	1,420,000	2011-2014 & 2022-2023
	01/01/2011	-	1,120,000	35,000	-	1,155,000	2012-2014 & 2022-2023
	07/01/2011	-	1,550,000	80,000	-	1,630,000	2012-2014 & 2022-2023
	01/01/2012	-	1,700,000	50,000	-	1,750,000	2012-2014, 2022 & 2023
	07/01/2012	-	3,415,000	125,000	-	3,540,000	2013-2014, 2022 & 2023
	07/01/2015	-	584,257	20,743	-	605,000	2022 & 2023
	01/01/2016	-	1,320,836	44,164	-	1,365,000	2022 & 2023
	07/01/2016	-	485,000	-	-	485,000	2022 & 2023
Total 2003 A		-	28,355,093	954,907	-	29,310,000	
2003 B	01/01/2013	-	2,334,897	70,103	-	2,405,000	2033
	07/01/2013	-	1,806,640	63,360	-	1,870,000	2033
	01/01/2014	-	1,737,937	52,063	-	1,790,000	2033
	07/01/2014	-	1,188,350	46,650	-	1,235,000	2033
	01/01/2015	-	6,822,650	217,350	-	7,040,000	2033
	07/01/2015	-	661,493	23,507	-	685,000	2033
	01/01/2016	-	590,264	19,736	-	610,000	2033
	07/01/2016	-	540,000	-	-	540,000	2033
Total 2003 B		-	15,682,231	492,769	-	16,175,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2003 I	07/01/2004	$ -	$ 10,000	$ -	$ -	$ 10,000	2035
	01/01/2005	-	690,000	20,000	-	710,000	2005-2015, 2020, 2033 & 2035
	07/01/2005	-	890,000	35,000	-	925,000	2006-2015, 2020 & 2035
	01/01/2006	-	655,000	-	-	655,000	2035
	01/13/2006	-	1,580,000	65,000	-	1,645,000	2006-2015 & 2020
	07/01/2006	-	785,000	45,000	-	830,000	2035
	01/01/2007	-	1,815,000	-	-	1,815,000	2007-2015 & 2020
	07/01/2007	-	865,000	30,000	-	895,000	2035
	01/01/2008	-	825,000	25,000	-	850,000	2035
	07/01/2008	-	740,000	35,000	-	775,000	2035
	01/01/2009	-	1,860,000	50,000	-	1,910,000	2009-2015, 2020 & 2035
	07/01/2009	-	390,000	-	-	390,000	2035
	01/01/2010	-	1,110,000	-	-	1,110,000	2035
	07/01/2010	-	715,000	35,000	-	750,000	2011-2015 & 2020
	01/01/2011	-	985,000	30,000	-	1,015,000	2012-2015 & 2020
	07/01/2011	-	1,170,000	50,000	-	1,220,000	2012-2015 & 2020
	01/01/2012	-	1,300,000	45,000	-	1,345,000	2012-2015 & 2020
	01/01/2016	-	1,018,684	36,316	-	1,055,000	2020
	07/01/2016	-	215,000	-	-	215,000	2020
Total 2003 I		-	17,618,684	501,316	-	18,120,000	

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2003 J	01/01/2005	$ -	$ 135,000	$ 5,000	$ -	$ 140,000	2033
	07/01/2005	-	185,000	10,000	-	195,000	2033
	01/01/2006	-	280,000	-	-	280,000	2033
	07/01/2006	-	340,000	25,000	-	365,000	2033
	01/01/2007	-	415,000	-	-	415,000	2033
	07/01/2007	-	400,000	15,000	-	415,000	2033
	01/01/2008	-	400,000	10,000	-	410,000	2033
	07/01/2008	-	380,000	20,000	-	400,000	2033
	01/01/2009	-	380,000	15,000	-	395,000	2033
	07/01/2009	-	355,000	30,000	-	385,000	2033
	01/01/2010	-	340,000	40,000	-	380,000	2033
	07/01/2010	-	360,000	15,000	-	375,000	2033
	01/01/2011	-	355,000	10,000	-	365,000	2033
	07/01/2011	-	345,000	15,000	-	360,000	2033
	01/01/2012	-	345,000	5,000	-	350,000	2033
	07/01/2012	-	325,000	20,000	-	345,000	2033
	01/01/2013	-	3,912,615	117,385	-	4,030,000	2033
	07/01/2013	-	1,494,602	55,398	-	1,550,000	2033
	01/01/2014	-	893,273	26,727	-	920,000	2033
	07/01/2014	-	765,050	34,950	-	800,000	2033
	01/01/2015	-	3,312,550	102,450	-	3,415,000	2033
	07/01/2015	-	536,650	28,350	-	565,000	2033
	01/01/2016	-	487,616	17,384	-	505,000	2033
	07/01/2016	-	450,000	-	-	450,000	2033
Total 2003 J		-	17,192,356	617,644	-	17,810,000	

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2006 N	01/01/2008	$ -	$ 315,000	$ 10,000	$ -	$ 325,000	2013, 2016 & 2037
	07/01/2008	-	90,000	25,000	-	115,000	2011, 2014, 2016 & 2037
	01/01/2009	-	165,000	5,000	-	170,000	2016 & 2037
	07/01/2009	-	150,000	15,000	-	165,000	2012, 2014, 2016 & 2037
	01/01/2010	-	1,765,000	15,000	-	1,780,000	2037
	07/01/2010	-	785,000	35,000	-	820,000	2037
	01/01/2011	-	1,780,000	55,000	-	1,835,000	2037
	07/01/2011	-	1,740,000	80,000	-	1,820,000	2037
	01/01/2012	-	1,175,000	10,000	-	1,185,000	2037
	07/01/2012	-	960,000	50,000	-	1,010,000	2013-2016 & 2037
	01/01/2013	-	868,745	26,255	-	895,000	2015-2016 & 2037
	07/01/2013	-	788,696	21,304	-	810,000	2014-2016 & 2037
	01/01/2014	-	624,225	135,775	-	760,000	2036
	07/01/2014	-	709,729	45,271	-	755,000	2037
	08/01/2014	-	20,000	-	-	20,000	2015-2016
	12/01/2014	-	4,889	111	-	5,000	2015
	01/01/2015	-	460,773	14,227	-	475,000	2015-2016 & 2037
	05/01/2015	-	9,481	519	-	10,000	2015-2016
	06/01/2015	-	4,801	199	-	5,000	2016
	07/01/2015	-	375,122	24,878	-	400,000	2016 & 2037
	09/01/2015	-	4,874	126	-	5,000	2016
	11/01/2015	-	4,850	150	-	5,000	2016
	01/01/2016	-	295,850	9,150	-	305,000	2037
	01/07/2016	-	-	-	310,000	310,000	2016
	07/01/2016	-	257,050	7,950	-	265,000	2037
Total 2006 N		-	13,354,085	585,915	310,000	14,250,000	

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 L	07/01/2008	$ -	$ 130,000	$ 10,000	$ -	$ 140,000	2010, 2012, 2014-2015, 2017, 2022, 2027, 2032 & 2038
	01/01/2009	-	360,000	40,000	-	400,000	2012, 2015, 2017, 2027, 2032, 2038 & 2048
	07/01/2009	-	970,000	75,000	-	1,045,000	2012, 2014, 2016-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2010	-	2,765,000	75,000	-	2,840,000	2048
	07/01/2010	-	1,955,000	120,000	-	2,075,000	2048
	01/01/2011	-	3,760,000	210,000	-	3,970,000	2048
	07/01/2011	-	4,555,000	235,000	-	4,790,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2012	-	3,175,000	180,000	-	3,355,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	05/01/2012	-	1,165,000	-	-	1,165,000	2013-2017, 2022, 2027, 2032 & 2038
	06/01/2012	-	2,785,000	120,000	-	2,905,000	2013-2017, 2022, 2027, 2032 & 2038
	07/01/2012	-	1,435,000	200,000	895,000	2,530,000	2038 & 2048
	12/01/2012	-	592,223	17,777	-	610,000	2013-2017, 2022, 2027, 2032 & 2038
	01/01/2013	-	2,237,573	187,427	-	2,425,000	2048
	07/01/2013	-	3,562,163	172,837	-	3,735,000	2014-2017, 2022, 2027, 2032 & 2038
	01/01/2014	-	3,939,344	160,656	-	4,100,000	2014-2017, 2022, 2027, 2032, 2038 & 2048
	07/01/2014	-	3,608,000	237,000	-	3,845,000	2015-2017, 2022, 2027, 2032, 2038 & 2048
	08/01/2014	-	3,940,000	-	-	3,940,000	2015-2017, 2022, 2027, 2032 & 2038
	01/01/2015	-	2,748,500	87,900	93,600	2,930,000	2015-2017, 2022, 2027, 2032, 2038 & 2048
	07/01/2015	-	2,505,550	115,800	73,650	2,695,000	2016-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2016	-	1,720,050	55,350	69,600	1,845,000	2016-2017, 2022, 2027, 2032, 2038 & 2048
	07/01/2016	-	2,843,150	129,750	77,100	3,050,000	2017, 2022, 2027, 2032, 2038 & 2048
Total 2007 L		-	50,751,553	2,429,497	1,208,950	54,390,000	

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Residential Housing Finance Bond Resolution
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		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2007 M*	01/01/2008	-	35,000	-	-	35,000	2038
	07/01/2008	-	405,000	-	-	405,000	2038
	01/01/2009	-	630,000		-	630,000	2038
	07/01/2009	-	1,285,000	-	-	1,285,000	2038
	01/01/2010	-	1,695,000	-	-	1,695,000	2038
	07/01/2010	-	2,080,000	-	-	2,080,000	2038
	01/01/2011	-	2,735,000	-	-	2,735,000	2038
	07/01/2011	-	3,705,000	-	-	3,705,000	2038
	01/01/2012	-	2,515,000	-	-	2,515,000	2038
	07/01/2012	-	3,680,000	-	-	3,680,000	2038
	01/01/2013	-	3,330,000	-	-	3,330,000	2038
	07/01/2013	-	3,765,000	-	-	3,765,000	2038
	01/01/2014	-	3,565,000	-	-	3,565,000	2038
	07/01/2014	-	2,705,000	-	-	2,705,000	2038
	01/01/2015	-	1,987,446	-	1,132,554	3,120,000	2038
	07/01/2015	-	1,673,605	-	706,395	2,380,000	2038
	01/01/2016	-	1,567,886	-	752,114	2,320,000	2038
	07/01/2016	-	2,570,000	-		2,570,000	2038
Total 2007 M		-	39,928,937	-	2,591,063	42,520,000	

* Prepayments for 2007M include repayments.

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 P	01/01/2009	$ -	$ 10,000	$ -	$ -	$ 10,000	2016-2017
	07/01/2009	-	35,000	-	-	35,000	2014-2017
	01/01/2010	-	80,000	5,000	20,000	105,000	2013-2017
	01/01/2011	-	115,000	5,000	-	120,000	2013-2017
	01/01/2012	-	115,000	5,000	-	120,000	2013-2017
	05/01/2012	-	255,000	-	-	255,000	2013-2017
	06/01/2012	-	130,000	10,000	-	140,000	2013-2017
	07/01/2012	-	135,000	5,000	-	140,000	2013-2017
	12/01/2012	-	106,990	3,010	-	110,000	2013-2017
	01/01/2013	-	188,444	6,556	-	195,000	2013-2017
	06/01/2013	-	53,403	1,597	-	55,000	2014-2017
	07/01/2013	-	126,474	3,526	-	130,000	2014-2017
	11/01/2013	-	102,381	2,619	-	105,000	2014-2017
	12/01/2013	-	38,837	1,163	-	40,000	2015-2017
	01/01/2014	-	84,501	499	-	85,000	2014-2017
	06/01/2014	-	58,122	1,878	-	60,000	2014-2017
	07/01/2014	-	115,994	4,006	-	120,000	2015-2017
	10/01/2014	-	97,310	2,690	-	100,000	2015-2017
	11/01/2014	-	13,338	1,662	-	15,000	2015-2017
	12/01/2014	-	87,504	2,496	-	90,000	2015-2017
	01/01/2015	-	48,472	1,528	-	50,000	2015-2017
	06/01/2015	-	53,234	1,766	-	55,000	2015-2017
	07/01/2015	-	46,787	3,213	-	50,000	2016-2017
	11/01/2015	-	72,750	2,250	-	75,000	2016-2017
	12/01/2015	-	33,950	1,050	-	35,000	2016-2017
	01/01/2016	-	33,903	1,097	-	35,000	2016-2017
	06/01/2016	-	4,850	150	-	5,000	2017
	07/01/2016	-	28,950	1,050	-	30,000	2017
Total 2007 P		-	2,271,194	73,806	20,000	2,365,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 Q	01/01/2009	$ -	$ 70,000	$ 10,000	$ -	$ 80,000	2011, 2023, 2028 & 2033
	07/01/2009	-	345,000	35,000	-	380,000	2010-2014, 2023, 2028, 2033 & 2038
	01/01/2010	-	835,000	30,000	150,000	1,015,000	2010-2014, 2023, 2028, 2033 & 2038
	07/01/2010	-	335,000	-	5,000	340,000	2033 & 2038
	01/01/2011	-	1,515,000	40,000	-	1,555,000	2012-2014, 2023, 2028, 2033 & 2038
	07/01/2011	-	1,170,000	35,000	-	1,205,000	2012-2014, 2023, 2028, 2033 & 2038
	01/01/2012	-	1,530,000	40,000	-	1,570,000	2012-2014, 2023, 2028, 2033 & 2038
	05/01/2012	-	1,985,000	-	-	1,985,000	2013-2014, 2023, 2028 & 2033
	06/01/2012	-	975,000	90,000	-	1,065,000	2013-2014, 2023, 2028 & 2033
	07/01/2012	-	1,525,000	60,000	-	1,585,000	2013-2014, 2023, 2028, 2033 & 2038
	12/01/2012	-	800,582	24,418	-	825,000	2013-2014, 2023, 2028 & 2033
	01/01/2013	-	1,880,510	59,490	-	1,940,000	2013-2014, 2023, 2028, 2033 & 2038
	06/01/2013	-	427,082	12,918	-	440,000	2013-2014, 2023, 2028 & 2033
	07/01/2013	-	1,490,346	24,654	-	1,515,000	2014, 2023, 2028, 2033 & 2038
	11/01/2013	-	795,697	24,303	-	820,000	2014, 2023, 2028 & 2033
	12/01/2013	-	320,408	9,592	-	330,000	2023, 2028 & 2033
	01/01/2014	-	1,195,082	9,918	-	1,205,000	2023, 2028, 2033 & 2038
	06/01/2014	-	451,723	13,277	-	465,000	2023, 2028 & 2033
	07/01/2014	-	1,564,255	55,745	-	1,620,000	2023, 2028, 2033 & 2038
	10/01/2014	-	916,340	28,660	-	945,000	2023, 2028 & 2033
	11/01/2014	-	107,912	2,088	-	110,000	2023, 2028 & 2033
	12/01/2014	-	853,396	26,604	-	880,000	2023, 2028 & 2033
	01/01/2015	-	953,587	31,413	-	985,000	2023, 2028, 2033 & 2038
	06/01/2015	-	489,966	15,034	-	505,000	2023, 2028 & 2033
	07/01/2015	-	1,137,494	42,506	-	1,180,000	2023, 2028, 2033 & 2038
	11/01/2015	-	1,003,950	31,050	-	1,035,000	2023, 2028 & 2033
	12/01/2015	-	470,450	14,550	-	485,000	2023, 2028 & 2033
	01/01/2016	-	450,425	14,575	-	465,000	2023, 2028 & 2033
	06/01/2016	-	48,500	1,500	-	50,000	2023, 2028 & 2033
	07/01/2016	-	820,263	29,737	-	850,000	2023, 2038 & 2033
Total 2007 Q		-	26,462,968	812,032	155,000	27,430,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 S	07/01/2015	$ -	$ 327,505	$ 12,495	$ -	$ 340,000	2038
	01/01/2016	-	1,312,528	42,472	-	1,355,000	2038
	07/01/2016	-	1,085,642	39,358	-	1,125,000	2038
Total 2007 S		-	2,725,675	94,325	-	2,820,000	
2007 T	01/01/2010	-	980,000	50,000	290,000	1,320,000	2048
	07/01/2010	-	785,000	105,000	1,130,000	2,020,000	2048
	01/01/2011	-	2,320,000	75,000	-	2,395,000	2048
	07/01/2011	-	2,380,000	-	-	2,380,000	2048
	01/01/2012	-	2,015,000	75,000	-	2,090,000	2048
	07/01/2012	-	1,900,000	75,000	-	1,975,000	2048
	01/01/2013	-	1,841,955	58,045	-	1,900,000	2048
	07/01/2013	-	1,801,405	28,595	-	1,830,000	2048
	01/01/2014	-	1,738,300	16,700	-	1,755,000	2048
	07/01/2014	-	1,633,851	61,149	-	1,695,000	2048
	01/01/2015	-	1,578,041	51,959	-	1,630,000	2048
	07/01/2015	-	1,412,364	52,636	-	1,465,000	2048
	01/01/2016	-	1,336,744	43,256	-	1,380,000	2048
	07/01/2016	-	1,288,295	46,705	-	1,335,000	2048
Total 2007 T		-	23,010,955	739,045	1,420,000	25,170,000	

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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2008 A	07/01/2009	$ -	$ 105,000	$ -	$ -	$ 105,000	2010-2019 & 2023
	01/01/2010	-	100,000	-	-	100,000	2012-2018 & 2023
	07/01/2010	-	780,000	35,000	-	815,000	2011-2019 & 2023
	01/01/2011	-	1,120,000	45,000	-	1,165,000	2012-2019 & 2023
	07/01/2011	-	1,190,000	40,000	-	1,230,000	2012-2019 & 2023
	01/01/2012	-	1,235,000	40,000	-	1,275,000	2012-2019 & 2023
	05/01/2012	-	2,175,000	-	-	2,175,000	2013-2019 & 2023
	06/01/2012	-	490,000	80,000	-	570,000	2013-2019 & 2023
	07/01/2012	-	110,000	10,000	-	120,000	2013-2019 & 2023
	09/01/2012	-	320,000	10,000	-	330,000	2013-2019 & 2023
	10/01/2012	-	580,000	15,000	-	595,000	2013-2019 & 2023
	11/01/2012	-	300,000	10,000	-	310,000	2013-2019 & 2023
	12/01/2012	-	406,102	8,898	-	415,000	2013-2019 & 2023
	01/01/2013	-	606,757	23,243	-	630,000	2013-2019 & 2023
	04/01/2013	-	611,666	18,334	-	630,000	2013-2019 & 2023
	05/01/2013	-	325,285	9,715	-	335,000	2014-2019 & 2023
	06/01/2013	-	286,435	8,565	-	295,000	2014-2019 & 2023
	07/01/2013	-	87,869	7,131	-	95,000	2014-2019 & 2023
	09/01/2013	-	849,858	25,142	-	875,000	2014-2019 & 2023
	10/01/2013	-	174,755	5,245	-	180,000	2014-2019 & 2023
	11/01/2013	-	412,691	12,309	-	425,000	2014-2019 & 2023
	12/01/2013	-	320,416	9,584	-	330,000	2014-2019 & 2023
	01/01/2014	-	186,367	8,633	-	195,000	2014-2019 & 2023
	03/01/2014	-	121,535	3,465	-	125,000	2014-2019 & 2023
	04/01/2014	-	218,360	6,640	-	225,000	2014-2019 & 2023
	05/01/2014	-	199,056	5,944	-	205,000	2014-2019 & 2023
	06/01/2014	-	179,481	5,519	-	185,000	2014-2019 & 2023
	07/01/2014	-	181,929	8,071	-	190,000	2015-2019 & 2023
	08/01/2014	-	140,611	4,389	-	145,000	2015-2019 & 2023
	09/01/2014	-	392,700	12,300	-	405,000	2015-2019 & 2023
	10/01/2014	-	203,787	6,213	-	210,000	2015-2019 & 2023
	11/01/2014	-	184,378	5,622	-	190,000	2015-2019 & 2023
	12/01/2014	-	334,985	10,015	-	345,000	2015-2019 & 2023
	01/01/2015	-	150,216	4,784	-	155,000	2015-2019 & 2023
	07/01/2015	-	28,722	1,278	-	30,000	2016-2017 & 2023
	11/01/2015	-	140,650	4,350	-	145,000	2016-2019 & 2023
	12/01/2015	-	242,500	7,500	-	250,000	2016-2019 & 2023
	01/01/2016	-	261,641	8,359	-	270,000	2016-2019 & 2023
Total 2008 A		-	15,753,752	516,248	-	16,270,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2008 B	07/01/2009	$ -	$ 145,000	$ -	$ -	$ 145,000	2028 & 2033
	01/01/2010	-	145,000	-	-	145,000	2028 & 2033
	07/01/2010	-	1,125,000	50,000	-	1,175,000	2028 & 2033
	01/01/2010	-	1,685,000	65,000	-	1,750,000	2028 & 2033
	07/01/2011	-	1,785,000	75,000	-	1,860,000	2028 & 2033
	01/01/2012	-	2,035,000	80,000	-	2,115,000	2028 & 2033
	05/01/2012	-	3,855,000	-	-	3,855,000	2028 & 2033
	06/01/2012	-	870,000	140,000	-	1,010,000	2028 & 2033
	07/01/2012	-	190,000	20,000	-	210,000	2028 & 2033
	09/01/2012	-	605,000	20,000	-	625,000	2028 & 2033
	10/01/2012	-	1,085,000	35,000	-	1,120,000	2028 & 2033
	11/01/2012	-	570,000	15,000	-	585,000	2028 & 2033
	12/01/2012	-	754,188	25,812	-	780,000	2028 & 2033
	01/01/2013	-	1,222,311	22,689	-	1,245,000	2028 & 2033
	04/01/2013	-	1,213,606	36,394	-	1,250,000	2028 & 2033
	05/01/2013	-	645,715	19,285	-	665,000	2028 & 2033
	06/01/2013	-	558,300	16,700	-	575,000	2028 & 2033
	07/01/2013	-	171,333	13,667	-	185,000	2028 & 2033
	09/01/2013	-	1,757,069	52,931	-	1,810,000	2028 & 2033
	10/01/2013	-	373,804	11,196	-	385,000	2028 & 2033
	11/01/2013	-	868,958	26,042	-	895,000	2028 & 2033
	12/01/2013	-	665,104	19,896	-	685,000	2028 & 2033
	01/01/2014	-	392,414	17,586	-	410,000	2028 & 2033
	03/01/2014	-	271,782	8,218	-	280,000	2028 & 2033
	04/01/2014	-	466,156	13,844	-	480,000	2028 & 2033
	05/01/2014	-	436,907	13,093	-	450,000	2028 & 2033
	06/01/2014	-	388,497	11,503	-	400,000	2028 & 2033
	07/01/2014	-	416,521	18,479	-	435,000	2028 & 2033
	08/01/2014	-	324,989	10,011	-	335,000	2028 & 2033
	09/01/2014	-	911,950	28,050	-	940,000	2028 & 2033
	10/01/2014	-	480,063	14,937	-	495,000	2028 & 2033
	11/01/2014	-	436,422	13,578	-	450,000	2028 & 2033
	12/01/2014	-	785,365	24,635	-	810,000	2028 & 2033
	01/01/2015	-	377,846	12,154	-	390,000	2028 & 2033
	07/01/2015	-	73,401	1,599	-	75,000	2028 & 2033
	11/01/2015	-	363,750	11,250	-	375,000	2028 & 2033
	12/01/2015	-	649,900	20,100	-	670,000	2028 & 2033
	01/01/2016	-	746,161	23,839	-	770,000	2028 & 2033
Total 2008 B		-	29,847,512	987,488	-	30,835,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2008 C	01/01/2015	-	3,487,638	112,362	-	3,600,000	2048
	07/01/2015	-	3,089,227	100,773	-	3,190,000	2048
	01/01/2016	-	2,776,299	88,701	-	2,865,000	2048
	07/01/2016	-	2,368,500	76,500	-	2,445,000	2048
Total 2008 C		-	11,721,664	378,336	-	12,100,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A	07/01/2009	$ -	$ 135,000	$ 5,000	$ -	$ 140,000	2010-2019 & 2023
	01/01/2010	-	660,000	35,000	-	695,000	2010-2019 & 2023
	07/01/2010	-	815,000	45,000	-	860,000	2011-2019 & 2023
	01/01/2011	-	660,000	45,000	-	705,000	2012-2019 & 2023
	07/01/2011	-	1,000,000	55,000	-	1,055,000	2012-2019 & 2023
	01/01/2012	-	125,000	10,000	-	135,000	2012-2019 & 2023
	05/01/2012	-	1,175,000	-	-	1,175,000	2013-2019 & 2023
	06/01/2012	-	785,000	60,000	-	845,000	2013-2019 & 2023
	07/01/2012	-	935,000	35,000	-	970,000	2013-2019 & 2023
	10/01/2012	-	190,000	5,000	-	195,000	2013-2019 & 2023
	11/01/2012	-	870,000	25,000	-	895,000	2013-2019 & 2023
	12/01/2012	-	788,462	16,538	-	805,000	2013-2019 & 2023
	01/01/2013	-	1,582,872	52,128	-	1,635,000	2013-2019 & 2023
	06/01/2013	-	330,173	9,827	-	340,000	2013-2019 & 2023
	07/01/2013	-	496,744	8,256	-	505,000	2014-2019 & 2023
	09/01/2013	-	131,193	3,807	-	135,000	2014-2019 & 2023
	10/01/2013	-	742,744	22,256	-	765,000	2014-2019 & 2023
	11/01/2013	-	436,811	13,189	-	450,000	2014-2019 & 2023
	12/01/2013	-	529,158	15,842	-	545,000	2014-2019 & 2023
	01/01/2014	-	502,297	7,703	-	510,000	2014-2019 & 2023
	03/01/2014	-	121,428	3,572	-	125,000	2014-2019 & 2023
	04/01/2014	-	606,267	18,733	-	625,000	2014-2019 & 2023
	05/01/2014	-	471,011	13,989	-	485,000	2014-2019 & 2023
	06/01/2014	-	645,844	19,156	-	665,000	2014-2019 & 2023
	07/01/2014	-	444,077	15,923	-	460,000	2015-2019 & 2023
	10/01/2014	-	567,644	17,356	-	585,000	2015-2019 & 2023
	11/01/2014	-	72,808	2,192	-	75,000	2015-2019 & 2023
	12/01/2014	-	373,169	11,831	-	385,000	2015-2019 & 2023
	01/01/2015	-	372,361	12,639	-	385,000	2015-2019 & 2023
	04/01/2015	-	184,460	5,540	-	190,000	2015-2019 & 2023
	05/01/2015	-	353,759	11,241	-	365,000	2015-2019 & 2023
	06/01/2015	-	264,762	10,238	-	275,000	2015-2019 & 2023
	07/01/2015	-	164,078	5,922	-	170,000	2016-2019 & 2023
	08/01/2015	-	87,252	2,748	-	90,000	2016-2019 & 2023
	09/01/2015	-	237,674	7,326	-	245,000	2016-2019 & 2023
	07/01/2016	-	430,000	-	-	430,000	2017-2019 & 2023
Total 2009 A		-	18,287,048	627,952	-	18,915,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 B	07/01/2009	$ -	$ 215,000	$ 5,000	$ -	$ 220,000	2024 & 2028
	01/01/2010	-	1,145,000	45,000	-	1,190,000	2024, 2028 & 2038
	07/01/2010	-	1,685,000	55,000	-	1,740,000	2024, 2028 & 2038
	01/01/2011	-	1,815,000	55,000	-	1,870,000	2024, 2028 & 2038
	07/01/2011	-	2,560,000	70,000	-	2,630,000	2024, 2028 & 2038
	01/01/2012	-	1,650,000	45,000	-	1,695,000	2024, 2028 & 2038
	05/01/2012	-	830,000	-	-	830,000	2024 & 2028
	06/01/2012	-	560,000	40,000	-	600,000	2024 & 2028
	07/01/2012	-	2,105,000	80,000	-	2,185,000	2024, 2028 & 2038
	10/01/2012	-	140,000	5,000	-	145,000	2024 & 2028
	11/01/2012	-	635,000	20,000	-	655,000	2024 & 2028
	12/01/2012	-	570,955	24,045	-	595,000	2024 & 2028
	01/01/2013	-	2,638,121	91,879	-	2,730,000	2024, 2028 & 2038
	06/01/2013	-	262,184	7,816	-	270,000	2024 & 2028
	07/01/2013	-	1,802,997	32,003	-	1,835,000	2024 & 2028
	09/01/2013	-	101,831	3,169	-	105,000	2024 & 2028
	10/01/2013	-	601,938	18,062	-	620,000	2023-2024 & 2028
	11/01/2013	-	354,513	10,487	-	365,000	2023-2024 & 2028
	12/01/2013	-	432,064	12,936	-	445,000	2023-2024 & 2028
	01/01/2014	-	1,770,538	29,462	-	1,800,000	2023-2024, 2028 & 2038
	03/01/2014	-	106,821	3,179	-	110,000	2024 & 2028
	04/01/2013	-	510,246	14,754	-	525,000	2024 & 2028
	05/01/2014	-	402,849	12,151	-	415,000	2024 & 2028
	06/01/2014	-	543,555	16,445	-	560,000	2024 & 2028
	07/01/2014	-	1,701,223	58,777	-	1,760,000	2024, 2028 & 2038
	10/01/2014	-	499,356	15,644	-	515,000	2024 & 2028
	11/01/2014	-	58,142	1,858	-	60,000	2024 & 2028
	12/01/2014	-	334,931	10,069	-	345,000	2024 & 2028
	01/01/2015	-	1,629,689	55,311	-	1,685,000	2024, 2028 & 2038
	04/01/2015	-	169,590	5,410	-	175,000	2024 & 2028
	05/01/2015	-	325,241	9,759	-	335,000	2024 & 2028
	06/01/2015	-	247,282	7,718	-	255,000	2024 & 2028
	07/01/2015	-	1,398,572	46,428	-	1,445,000	2024, 2028 & 2038
	08/01/2015	-	82,498	2,502	-	85,000	2024 & 2028
	09/01/2015	-	242,476	7,524	-	250,000	2024 & 2028
	01/01/2016	-	413,950	16,050	-	430,000	2038
	07/01/2016	-	480,000	-	-	480,000	2024 & 2028
Total 2009 B		-	31,021,562	933,438	-	31,955,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 D	07/01/2010	$ -	$ 210,000	$ 5,000	$ -	$ 215,000	2011-2013 & 2017-2020
	01/01/2011	-	360,000	-	-	360,000	2012-2013 & 2017-2020
	07/01/2011	-	390,000	10,000	-	400,000	2012-2013 & 2017-2020
	01/01/2012	-	135,000	10,000	-	145,000	2012-2013 & 2017-2020
	05/01/2012	-	250,000	-	-	250,000	2013 & 2017-2020
	06/01/2012	-	165,000	15,000	-	180,000	2013 & 2017-2020
	07/01/2012	-	320,000	15,000	-	335,000	2013 & 2017-2020
	09/01/2012	-	115,000	5,000	-	120,000	2013 & 2017-2020
	10/01/2012	-	130,000	-	-	130,000	2013 & 2017-2020
	11/01/2012	-	90,000	-	-	90,000	2013 & 2017-2020
	12/01/2012	-	170,240	4,760	-	175,000	2013 & 2017-2020
	05/01/2013	-	63,103	1,897	-	65,000	2017-2020
	06/01/2013	-	82,542	2,458	-	85,000	2017-2020
	07/01/2013	-	172,466	2,534	-	175,000	2017-2020
	09/01/2013	-	43,512	1,488	-	45,000	2017-2020
	10/01/2013	-	67,972	2,028	-	70,000	2017-2020
	11/01/2013	-	135,787	4,213	-	140,000	2017-2020
	12/01/2013	-	82,532	2,468	-	85,000	2017-2020
	01/01/2014	-	82,265	2,735	-	85,000	2017-2020
	05/01/2014	-	58,260	1,740	-	60,000	2017-2020
	06/01/2014	-	82,526	2,474	-	85,000	2017-2020
	07/01/2014	-	67,108	2,892	-	70,000	2017-2020
	10/01/2014	-	126,798	3,202	-	130,000	2017-2020
	11/01/2014	-	77,265	2,735	-	80,000	2017-2020
	12/01/2014	-	125,479	4,521	-	130,000	2017-2020
	01/01/2015	-	91,092	3,908	-	95,000	2017-2020
	05/01/2015	-	33,984	1,016	-	35,000	2017-2020
	06/01/2015	-	62,740	2,260	-	65,000	2017-2020
	07/01/2015	-	79,739	5,261	-	85,000	2017-2020
	09/01/2015	-	4,889	111	-	5,000	2020
	11/01/2015	-	252,200	7,800	-	260,000	2017-2020
	12/01/2015	-	63,050	1,950	-	65,000	2017-2020
	01/01/2016	-	66,496	3,504	-	70,000	2017-2020
	04/01/2016	-	14,550	450	-	15,000	2018-2020
	05/01/2016	-	58,200	1,800	-	60,000	2017-2020
	06/01/2016	-	43,650	1,350	-	45,000	2017-2020
	07/01/2016	-	133,086	6,914	-	140,000	2017-2020
	09/01/2016	-	126,100	3,900	-	130,000	2017-2020
Total 2009 D		-	4,632,631	142,369	-	4,775,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 E	07/01/2010	$ -	$ 1,140,000	$ 30,000	$ -	$ 1,170,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2011	-	1,845,000	85,000	-	1,930,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2011	-	2,055,000	55,000	-	2,110,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2012	-	915,000	20,000	-	935,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2012	-	1,820,000	-	-	1,820,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2012	-	1,215,000	90,000	-	1,305,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2012	-	2,365,000	95,000	-	2,460,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	09/01/2012	-	1,015,000	30,000	-	1,045,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	10/01/2012	-	1,065,000	35,000	-	1,100,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	11/01/2012	-	745,000	25,000	-	770,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	12/01/2012	-	1,451,098	43,902	-	1,495,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2013	-	655,297	19,703	-	675,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2013	-	839,843	25,157	-	865,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2013	-	1,851,735	43,265	-	1,895,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	09/01/2013	-	456,621	13,379	-	470,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	10/01/2013	-	713,713	21,287	-	735,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	11/01/2013	-	1,480,730	44,270	-	1,525,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	12/01/2013	-	888,429	26,571	-	915,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2014	-	894,641	20,359	-	915,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2014	-	669,984	20,016	-	690,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2014	-	844,734	25,266	-	870,000	2014-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2014	-	664,976	30,024	-	695,000	2015-2016, 2021, 2024, 2029, 2034 & 2040
	10/01/2014	-	1,347,602	42,398	-	1,390,000	2015-2016, 2021, 2024, 2029, 2034 & 2040
	11/01/2014	-	790,885	24,115	-	815,000	2015-2016, 2020-2021, 2024, 2029, 2034 & 2040
	12/01/2014	-	1,300,421	39,579	-	1,340,000	2015-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2015	-	943,312	41,688	-	985,000	2015-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2015	-	339,466	10,534	-	350,000	2015-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2015	-	650,210	19,790	-	670,000	2015-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2015	-	812,729	37,271	-	850,000	2016, 2021, 2024, 2029, 2034 & 2040
	09/01/2015	-	82,411	2,589	-	85,000	2021, 2024, 2029, 2034 & 2040
	11/01/2015	-	2,585,050	79,950	-	2,665,000	2021, 2024, 2029, 2034 & 2040
	12/01/2015	-	640,200	19,800	-	660,000	2021, 2024, 2029, 2034 & 2040
	01/01/2016	-	645,963	34,037	-	680,000	2021, 2024, 2029, 2034 & 2040
	04/01/2016	-	121,250	3,750	-	125,000	2021, 2024, 2029, 2034 & 2040
	05/01/2016	-	611,100	18,900	-	630,000	2021, 2024, 2029, 2034 & 2040
	06/01/2016	-	451,050	13,950	-	465,000	2021, 2024, 2029, 2034 & 2040
	07/01/2016	-	1,335,615	69,385	-	1,405,000	2021, 2024, 2029 & 2040
	09/01/2016	-	1,265,850	39,150	-	1,305,000	2021, 2024, 2029, 2034 & 2040
Total 2009 E		-	39,514,915	1,295,085	-	40,810,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 F	07/01/2010	$ -	$ 1,075,000	$ 35,000	$ -	$ 1,110,000	2031
	01/01/2011	-	1,400,000	80,000	-	1,480,000	2031
	07/01/2011	-	1,770,000	65,000	-	1,835,000	2031
	01/01/2012	-	2,130,000	55,000	-	2,185,000	2031
	07/01/2012	-	2,405,000	95,000	-	2,500,000	2031
	01/01/2013	-	2,164,831	122,184	332,985	2,620,000	2031
	07/01/2013	-	2,514,366	60,634	-	2,575,000	2031
	01/01/2014	-	2,450,836	49,164	-	2,500,000	2031
	07/01/2014	-	2,318,266	106,734	-	2,425,000	2031
	01/01/2015	-	2,245,846	99,154	-	2,345,000	2031
	07/01/2015	-	2,174,432	100,568	-	2,275,000	2031
	01/01/2016	-	1,895,141	99,859	-	1,995,000	2031
	07/01/2016	-	1,620,799	84,201	-	1,705,000	2031
Total 2009 F		-	26,164,517	1,052,498	332,985	27,550,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2012 A	09/01/2012	-	255,000	10,000	-	265,000	2013-2023
	10/01/2012	-	620,000	20,000	-	640,000	2013-2023
	11/01/2012	-	1,000,000	30,000	-	1,030,000	2013-2023
	12/01/2012	-	411,930	13,070	-	425,000	2013-2023
	01/01/2013	-	1,734,330	55,670	-	1,790,000	2013-2023
	05/01/2013	-	941,792	28,208	-	970,000	2014-2023
	06/01/2013	-	301,010	8,990	-	310,000	2014-2023
	07/01/2013	-	1,216,241	33,759	-	1,250,000	2014-2023
	10/01/2013	-	553,437	16,563	-	570,000	2014-2023
	11/01/2013	-	519,248	15,752	-	535,000	2014-2023
	12/01/2013	-	504,865	15,135	-	520,000	2014-2023
	01/01/2014	-	273,379	6,621	-	280,000	2014-2023
	04/01/2014	-	43,789	1,211	-	45,000	2019-2023
	05/01/2014	-	238,142	6,858	-	245,000	2014-2023
	06/01/2014	-	562,934	17,066	-	580,000	2014-2023
	07/01/2014	-	206,516	18,484	-	225,000	2015-2023
	10/01/2014	-	92,393	2,607	-	95,000	2015-2023
	11/01/2014	-	291,000	9,000	-	300,000	2015-2023
	12/01/2014	-	829,195	25,805	-	855,000	2015-2023
	01/01/2015	-	178,666	16,334	-	195,000	2015-2023
	05/01/2015	-	252,103	7,897	-	260,000	2015-2023
	06/01/2015	-	402,684	12,316	-	415,000	2015-2023
	07/01/2015	-	316,690	23,310	-	340,000	2016-2023
	11/01/2015	-	106,700	3,300	-	110,000	2016-2023
	12/01/2015	-	591,700	18,300	-	610,000	2016-2023
	01/01/2016	-	485,195	29,805	-	515,000	2016-2023
	05/01/2016	-	121,250	3,750	-	125,000	2016-2023
	06/01/2016	-	198,850	6,150	-	205,000	2016-2023
	07/01/2016	-	818,609	41,391	-	860,000	2017-2023
Total 2012 A		-	14,067,648	497,352	-	14,565,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2012 B	09/01/2012	$ -	$ 45,000	$ -	$ -	$ 45,000	2024
	10/01/2012	-	105,000	5,000	-	110,000	2024
	11/01/2012	-	180,000	-	-	180,000	2024
	12/01/2012	-	73,000	2,000	-	75,000	2023-2024
	01/01/2013	-	305,731	9,269	-	315,000	2023-2024
	05/01/2013	-	165,058	4,942	-	170,000	2023-2024
	06/01/2013	-	53,412	1,588	-	55,000	2023-2024
	07/01/2013	-	225,800	4,200	-	230,000	2023-2024
	10/01/2013	-	101,953	3,047	-	105,000	2023-2024
	11/01/2013	-	96,866	3,134	-	100,000	2023-2024
	12/01/2013	-	92,234	2,766	-	95,000	2023-2024
	01/01/2014	-	50,000	-	-	50,000	2023-2024
	04/01/2014	-	9,697	303	-	10,000	2023-2024
	05/01/2014	-	43,924	1,076	-	45,000	2023-2024
	06/01/2014	-	106,007	3,993	-	110,000	2023-2024
	07/01/2014	-	40,931	4,069	-	45,000	2023-2024
	10/01/2014	-	19,641	359	-	20,000	2023-2024
	11/01/2014	-	58,200	1,800	-	60,000	2023-2024
	12/01/2014	-	168,732	6,268	-	175,000	2023-2024
	01/01/2015	-	36,617	3,383	-	40,000	2023-2024
	05/01/2015	-	53,544	1,456	-	55,000	2023-2024
	06/01/2015	-	88,173	1,827	-	90,000	2023-2024
	07/01/2015	-	69,952	5,048	-	75,000	2023-2024
	11/01/2015	-	24,250	750	-	25,000	2023-2024
	12/01/2015	-	130,950	4,050	-	135,000	2023-2024
	01/01/2016	-	117,766	7,234	-	125,000	2023-2024
	05/01/2016	-	29,100	900	-	30,000	2023-2024
	06/01/2016	-	48,500	1,500	-	50,000	2023-2024
	07/01/2016	-	209,412	10,588	-	220,000	2023-2024
Total 2012 B		-	2,749,450	90,550	-	2,840,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2012 C	09/01/2012	$ -	$ 160,000	$ 5,000	$ -	$ 165,000	2025 & 2029
	10/01/2012	-	380,000	10,000	-	390,000	2025 & 2029
	11/01/2012	-	605,000	20,000	-	625,000	2025 & 2029
	12/01/2012	-	252,893	7,107	-	260,000	2025 & 2029
	01/01/2013	-	1,072,839	32,161	-	1,105,000	2025 & 2029
	05/01/2013	-	577,700	17,300	-	595,000	2025 & 2029
	06/01/2013	-	184,491	5,509	-	190,000	2025 & 2029
	07/01/2013	-	790,300	19,700	-	810,000	2025 & 2029
	10/01/2013	-	354,388	10,612	-	365,000	2025 & 2029
	11/01/2013	-	330,021	9,979	-	340,000	2025 & 2029
	12/01/2013	-	325,249	9,751	-	335,000	2025 & 2029
	01/01/2014	-	170,028	4,972	-	175,000	2025 & 2029
	04/01/2014	-	29,192	808	-	30,000	2025 & 2029
	05/01/2014	-	160,349	4,651	-	165,000	2025 & 2029
	06/01/2014	-	380,163	9,837	-	390,000	2025 & 2029
	07/01/2014	-	146,980	13,020	-	160,000	2025 & 2029
	10/01/2014	-	67,658	2,342	-	70,000	2025 & 2029
	11/01/2014	-	203,700	6,300	-	210,000	2025 & 2029
	12/01/2014	-	585,739	19,261	-	605,000	2025 & 2029
	01/01/2015	-	132,872	12,128	-	145,000	2025 & 2029
	05/01/2015	-	184,058	5,942	-	190,000	2025 & 2029
	06/01/2015	-	295,380	9,620	-	305,000	2025 & 2029
	07/01/2015	-	246,739	18,261	-	265,000	2025 & 2029
	11/01/2015	-	87,300	2,700	-	90,000	2025 & 2029
	12/01/2015	-	470,450	14,550	-	485,000	2025 & 2029
	01/01/2016	-	409,825	25,175	-	435,000	2025 & 2029
	05/01/2016	-	101,850	3,150	-	105,000	2025 & 2029
	06/01/2016	-	164,900	5,100	-	170,000	2025 & 2029
	07/01/2016	-	737,700	37,300	-	775,000	2025 & 2029
Total 2012 C		-	9,607,764	342,236	-	9,950,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2012 D	09/01/2012	$ -	$ 85,000	$ -	$ -	$ 85,000	2030
	10/01/2012	-	200,000	5,000	-	205,000	2030
	11/01/2012	-	325,000	10,000	-	335,000	2030
	12/01/2012	-	131,226	3,774	-	135,000	2030
	01/01/2013	-	2,445,851	84,149	-	2,530,000	2030 & 2040
	05/01/2013	-	305,837	9,163	-	315,000	2030
	06/01/2013	-	101,959	3,041	-	105,000	2030
	07/01/2013	-	2,899,477	80,523	-	2,980,000	2030 & 2040
	10/01/2013	-	189,371	5,629	-	195,000	2030
	11/01/2013	-	180,216	4,784	-	185,000	2030
	12/01/2013	-	174,764	5,236	-	180,000	2030
	01/01/2014	-	2,840,481	59,519	-	2,900,000	2030 & 2040
	04/01/2014	-	19,393	607	-	20,000	2030
	05/01/2014	-	86,790	3,210	-	90,000	2030
	06/01/2014	-	2,606,311	78,689	-	2,685,000	2030 & 2040
	07/01/2014	-	535,823	49,177	-	585,000	2030 & 2040
	08/01/2014	-	504,400	15,600	-	520,000	2040
	09/01/2014	-	504,400	15,600	-	520,000	2040
	10/01/2014	-	547,808	17,192	-	565,000	2030 & 2040
	11/01/2014	-	611,100	18,900	-	630,000	2030 & 2040
	12/01/2014	-	826,784	23,216	-	850,000	2030 & 2040
	01/01/2015	-	554,345	50,655	-	605,000	2030 & 2040
	02/01/2015	-	523,800	16,200	-	540,000	2040
	03/01/2015	-	523,800	16,200	-	540,000	2040
	04/01/2015	-	528,650	16,350	-	545,000	2040
	05/01/2015	-	625,795	19,205	-	645,000	2040
	06/01/2015	-	683,313	21,687	-	705,000	2030 & 2040
	07/01/2015	-	638,469	46,531	-	685,000	2030 & 2040
	08/01/2015	-	261,900	8,100	-	270,000	2040
	09/01/2015	-	761,450	23,550	-	785,000	2040
	11/01/2015	-	1,071,850	33,150	-	1,105,000	2030 & 2040
	12/01/2015	-	761,450	23,550	-	785,000	2030 & 2040
	01/01/2016	-	716,015	43,985	-	760,000	2030 & 2040
	02/01/2016	-	494,700	15,300	-	510,000	2040
	03/01/2016	-	494,700	15,300	-	510,000	2040
	04/01/2016	-	494,700	15,300	-	510,000	2040
	05/01/2016	-	548,050	16,950	-	565,000	2030 & 2040
	06/01/2016	-	582,000	18,000	-	600,000	2030 & 2040
	07/01/2016	-	880,480	44,520	-	925,000	2030 & 2040
	08/01/2016	-	475,300	14,700	-	490,000	2040
	09/01/2016	-	475,300	14,700	-	490,000	2040
Total 2012 D		-	28,218,058	966,942	-	29,185,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2013 A	12/01/2013	$ -	$ 33,994	$ 1,006	$ -	$ 35,000	2014-2016
	01/01/2014	-	1,294,914	40,086	-	1,335,000	2014-2016 & 2031
	06/01/2014	-	1,398,452	41,548	-	1,440,000	2014-2016 & 2031
	07/01/2014	-	299,101	25,899	-	325,000	2015-2016 & 2031
	08/01/2014	-	218,250	6,750	-	225,000	2031
	09/01/2014	-	164,900	5,100	-	170,000	2031
	10/01/2014	-	509,250	15,750	-	525,000	2031
	11/01/2014	-	295,850	9,150	-	305,000	2031
	12/01/2014	-	315,129	9,871	-	325,000	2015-2016 & 2031
	01/01/2015	-	347,234	22,766	-	370,000	2015-2016 & 2031
	02/01/2015	-	320,100	9,900	-	330,000	2031
	03/01/2015	-	320,100	9,900	-	330,000	2031
	04/01/2015	-	324,950	10,050	-	335,000	2031
	05/01/2015	-	320,100	9,900	-	330,000	2031
	06/01/2015	-	324,829	10,171	-	335,000	2016 & 2031
	07/01/2015	-	346,937	23,063	-	370,000	2016 & 2031
	08/01/2015	-	334,650	10,350	-	345,000	2031
	09/01/2015	-	339,500	10,500	-	350,000	2031
	11/01/2015	-	679,000	21,000	-	700,000	2031
	12/01/2015	-	368,600	11,400	-	380,000	2016 & 2031
	01/01/2016	-	309,633	40,367	-	350,000	2031
	02/01/2016	-	339,500	10,500	-	350,000	2031
	03/01/2016	-	339,500	10,500	-	350,000	2031
	04/01/2016	-	344,350	10,650	-	355,000	2031
	05/01/2016	-	169,750	5,250	-	175,000	2031
	06/01/2016	-	509,250	15,750	-	525,000	2031
	07/01/2016	-	337,697	17,303	-	355,000	2031
	08/01/2016	-	324,950	10,050	-	335,000	2031
	09/01/2016	-	324,950	10,050	-	335,000	2031
Total 2013 A		-	11,555,420	434,580	-	11,990,000	

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Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2013 B	12/01/2013	-	43,706	1,294	-	45,000	2016-2019
	01/01/2014	-	121,459	3,541	-	125,000	2016-2019
	06/01/2014	-	91,577	3,423	-	95,000	2016-2019
	07/01/2014	-	82,919	7,081	-	90,000	2016-2019
	12/01/2014	-	43,844	1,156	-	45,000	2016-2019
	01/01/2015	-	159,565	10,435	-	170,000	2016-2019
	06/01/2015	-	9,821	179	-	10,000	2018-2019
	07/01/2015	-	150,493	9,507	-	160,000	2016-2019
	11/01/2015	-	4,850	150	-	5,000	2019
	12/01/2015	-	145,500	4,500	-	150,000	2016-2019
	01/01/2016	-	17,693	2,307	-	20,000	2018-2019
	06/01/2016	-	4,850	150	-	5,000	2019
	07/01/2016	-	275,865	14,135	-	290,000	2017-2019
	09/01/2016	-	24,250	750	-	25,000	2017-2019
Total 2013 B		-	1,176,392	58,608	-	1,235,000	
2013 C	12/01/2013	-	199,105	5,895	-	205,000	2020-2023, 2033, 2038 & 2043
	01/01/2014	-	542,649	17,351	-	560,000	2019-2023, 2033, 2038 & 2043
	06/01/2014	-	417,818	12,182	-	430,000	2019-2023, 2033, 2038 & 2043
	07/01/2014	-	358,330	31,670	-	390,000	2019-2023, 2033, 2038 & 2043
	12/01/2014	-	189,077	5,923	-	195,000	2020-2023, 2033, 2038 & 2043
	01/01/2015	-	699,151	45,849	-	745,000	2019-2023, 2033, 2038 & 2043
	06/01/2015	-	29,100	900	-	30,000	2023, 2033, 2038 & 2043
	07/01/2015	-	651,370	43,630	-	695,000	2019-2023, 2033, 2038 & 2043
	11/01/2015	-	14,550	450	-	15,000	2023, 2038 & 2043
	12/01/2015	-	654,750	20,250	-	675,000	2019-2023, 2033, 2038 & 2043
	01/01/2016	-	70,773	9,227	-	80,000	2021-2023, 2033, 2038 & 2043
	06/01/2016	-	29,100	900	-	30,000	2023, 2033, 2038 & 2043
	07/01/2016	-	1,350,788	69,212	-	1,420,000	2019-2023, 2033, 2038 & 2043
	09/01/2016	-	106,700	3,300	-	110,000	2020-2023, 2033, 2038 & 2043
Total 2013 C		-	5,313,261	266,739	-	5,580,000	

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Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2014 A	08/01/2014	$ -	$ 150,350	$ 4,650	$ -	$ 155,000	2038
	09/01/2014	-	169,750	5,250	-	175,000	2017-2018, 2027 & 2038
	10/01/2014	-	150,350	4,650	-	155,000	2038
	11/01/2014	-	339,500	10,500	-	350,000	2015-2024, 2027 & 2038
	12/01/2014	-	451,050	13,950	-	465,000	2015-2024, 2027 & 2038
	01/01/2015	-	458,950	46,050	-	505,000	2015-2024, 2027 & 2038
	02/01/2015	-	155,200	4,800	-	160,000	2038
	03/01/2015	-	155,200	4,800	-	160,000	2038
	04/01/2015	-	232,800	7,200	-	240,000	2016, 2019-2024, 2027 & 2038
	05/01/2015	-	281,300	8,700	-	290,000	2015-2024, 2027 & 2038
	06/01/2015	-	334,650	10,350	-	345,000	2015-2024, 2027 & 2038
	07/01/2015	-	1,049,450	65,550	-	1,115,000	2016-2024, 2027 & 2038
	08/01/2015	-	184,300	5,700	-	190,000	2038
	09/01/2015	-	586,850	18,150	-	605,000	2016-2024, 2027 & 2038
	11/01/2015	-	1,246,450	38,550	-	1,285,000	2016-2024, 2027 & 2038
	12/01/2015	-	436,500	13,500	-	450,000	2016-2024, 2027 & 2038
	01/01/2016	-	352,550	42,450	-	395,000	2016-2024, 2027 & 2038
	02/01/2016	-	208,550	6,450	-	215,000	2038
	03/01/2016	-	213,400	6,600	-	220,000	2038
	04/01/2016	-	310,400	9,600	-	320,000	2016-2024, 2027 & 2038
	07/01/2016	-	1,748,750	86,250	-	1,835,000	2017-2024, 2027 & 2038
	08/01/2016	-	232,800	7,200	-	240,000	2038
	09/01/2016	-	237,650	7,350	-	245,000	2038
Total 2014 A		-	9,686,750	428,250	-	10,115,000	

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Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2014 B	08/01/2014	-	232,800	7,200	-	240,000	2038
	09/01/2014	-	150,350	4,650	-	155,000	2038
	10/01/2014	-	203,700	6,300	-	210,000	2038
	11/01/2014	-	295,850	9,150	-	305,000	2038
	12/01/2014	-	291,000	9,000	-	300,000	2038
	01/01/2015	-	569,650	40,350	-	610,000	2015-2026 & 2038
	02/01/2015	-	189,150	5,850	-	195,000	2038
	03/01/2015	-	194,000	6,000	-	200,000	2038
	04/01/2015	-	194,000	6,000	-	200,000	2038
	05/01/2015	-	189,150	5,850	-	195,000	2038
	06/01/2015	-	194,000	6,000	-	200,000	2038
	07/01/2015	-	305,750	44,250	-	350,000	2016-2026 & 2038
	08/01/2015	-	208,550	6,450	-	215,000	2038
	09/01/2015	-	208,550	6,450	-	215,000	2038
	11/01/2015	-	1,687,800	52,200	-	1,740,000	2016-2026 & 2038
	12/01/2015	-	72,750	2,250	-	75,000	2038
	01/01/2016	-	873,350	61,650	-	935,000	2016-2026 & 2038
	02/01/2016	-	203,700	6,300	-	210,000	2038
	03/01/2016	-	252,200	7,800	-	260,000	2038
	04/01/2016	-	557,750	17,250	-	575,000	2016-2026, & 2038
	07/01/2016	-	1,853,800	91,200	-	1,945,000	2017-2026 & 2038
	08/01/2016	-	126,100	3,900	-	130,000	2038
	09/01/2016	-	339,500	10,500	-	350,000	2038
Total 2014 B		-	9,393,450	416,550	-	9,810,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

		Source of Funds					
Series	**Bond Call Date**	**Unexpended Proceeds**	**Series Excess Revenues (including Prepayments)**	**Reserve Excess**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2014 C	04/01/2015	-	1,934,000	61,000	-	1,995,000	2015-2020, 2022-2025 & 2045
	05/01/2015	-	912,067	27,933	-	940,000	2015-2020, 2022-2025 & 2045
	06/01/2015	-	1,274,619	40,381	-	1,315,000	2015-2020, 2022-2025 & 2045
	07/01/2015	-	958,720	86,280	-	1,045,000	2016-2020, 2022-2025 & 2045
	08/01/2015	-	751,750	23,250	-	775,000	2045
	09/01/2015	-	756,600	23,400	-	780,000	2045
	11/01/2015	-	3,312,550	102,450	-	3,415,000	2016-2025 & 2045
	12/01/2015	-	1,430,750	44,250	-	1,475,000	2016-2025 & 2045
	01/01/2016	-	1,372,670	97,330	-	1,470,000	2016-2025 & 2045
	02/01/2016	-	785,700	24,300	-	810,000	2045
	03/01/2016	-	785,700	24,300	-	810,000	2045
	04/01/2016	-	979,700	30,300	-	1,010,000	2016-2025 & 2045
	05/01/2016	-	1,037,900	32,100	-	1,070,000	2016-2025 & 2045
	06/01/2016	-	1,091,250	33,750	-	1,125,000	2016-2025 & 2045
	07/01/2016	-	2,093,832	106,168	-	2,200,000	2017-2025 & 2045
	08/01/2016	-	819,650	25,350	-	845,000	2045
	09/01/2016	-	819,650	25,350	-	845,000	2045
Total 2014 C		-	21,117,108	807,892	-	21,925,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2014 D	04/01/2015	$ -	$ 58,365	$ 1,635	$ -	$ 60,000	2025-2026
	05/01/2015	-	48,888	1,112	-	50,000	2025-2026
	06/01/2015	-	89,036	964	-	90,000	2025-2026
	07/01/2015	-	59,941	5,059	-	65,000	2025-2026
	11/01/2015	-	213,400	6,600	-	220,000	2025-2026
	12/01/2015	-	77,600	2,400	-	80,000	2025-2026
	01/01/2016	-	79,372	5,628	-	85,000	2025-2026
	04/01/2016	-	24,250	750	-	25,000	2025-2026
	05/01/2016	-	29,100	900	-	30,000	2025-2026
	06/01/2016	-	38,800	1,200	-	40,000	2025
	07/01/2016	-	176,072	8,928	-	185,000	2025-2026
Total 2014 D		-	894,824	35,176	-	930,000	
2014 E	04/01/2015	-	660,585	19,415	-	680,000	2020-2022, 2026 & 2029
	05/01/2015	-	566,795	18,205	-	585,000	2020-2022, 2026, 2029 & 2032
	06/01/2015	-	1,032,245	32,755	-	1,065,000	2020-2022, 2026, 2029 & 2032
	07/01/2015	-	693,939	61,061	-	755,000	2020-2022, 2026, 2029 & 2032
	11/01/2015	-	2,463,800	76,200	-	2,540,000	2020-2022, 2026, 2029 & 2032
	12/01/2015	-	916,650	28,350	-	945,000	2020-2022, 2026, 2029 & 2032
	01/01/2016	-	938,458	66,542	-	1,005,000	2020-2022, 2026, 2029 & 2032
	04/01/2016	-	276,450	8,550	-	285,000	2020-2022, 2026, 2029 & 2032
	05/01/2016	-	363,750	11,250	-	375,000	2020-2022, 2026, 2029 & 2032
	06/01/2016	-	451,050	13,950	-	465,000	2020-2022, 2026, 2029 & 2032
	07/01/2016	-	2,046,245	103,755	-	2,150,000	2020-2022, 2026, 2029 & 2032
Total 2014 E		-	10,409,967	440,033	-	10,850,000	
2015 A	12/01/2015	-	989,400	30,600	-	1,020,000	2041
	01/01/2016	-	212,788	42,212	-	255,000	2041
	03/01/2016	-	722,650	22,350	-	745,000	2041
	04/01/2016	-	363,750	11,250	-	375,000	2041
	05/01/2016	-	363,750	11,250	-	375,000	2041
	06/01/2016	-	363,750	11,250	-	375,000	2041
	07/01/2016	-	357,527	17,473	-	375,000	2041
	08/01/2016	-	407,400	12,600	-	420,000	2041
	09/01/2016	-	412,250	12,750	-	425,000	2041
Total 2015 A		-	4,193,265	171,735	-	4,365,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Series Excess Revenues (including Prepayments)	Source of Funds: Reserve Excess	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2015 C	12/01/2015	-	1,678,100	51,900	-	1,730,000	2016-2026 & 2031
	01/01/2016	-	20,862	4,138	-	25,000	2025-2026 & 2031
	05/01/2016	-	281,300	8,700	-	290,000	2016-2026 & 2031
	06/01/2016	-	169,750	5,250	-	175,000	2016-2026 & 2031
	07/01/2016	-	2,245,273	109,727	-	2,355,000	2017-2026 & 2031
	09/01/2016	-	9,700	300	-	10,000	2026 & 2031
Total 2015 C		-	4,404,985	180,015	-	4,585,000	
2015 E	04/01/2016	-	1,561,700	48,300	-	1,610,000	2046
	05/01/2016	-	305,550	9,450	-	315,000	2046
	06/01/2016	-	906,950	28,050	-	935,000	2016-2023 & 2046
	07/01/2016	-	1,917,207	87,793	-	2,005,000	2017-2023 & 2046
	08/01/2016	-	582,000	18,000	-	600,000	2046
	09/01/2016	-	582,000	18,000	-	600,000	2046
Total 2015 E		-	5,855,407	209,593	-	6,065,000	
2015 F							
	06/01/2016	-	208,550	6,450	-	215,000	2023-2026 & 2029
	07/01/2016	-	1,807,243	82,757	-	1,890,000	2023-2026 & 2029
Total 2015 F		-	2,015,793	89,207	-	2,105,000	
2016 B							
	09/01/2016	-	504,400	15,600	-	520,000	2046
Total 2016 B		-	504,400	15,600	-	520,000	
Total		$ -	$ 555,461,274	$ 18,685,728	$ 6,037,998	$ 580,185,000	

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2016

Associated Bond Series	09/30/2016 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	09/30/2016 GASB72 Fair Value[1]
Counterparty: The Bank of New York Mellon						
Moody's Aa2 (stable outlook) / Standard & Poor's AA- (stable outlook)						
RHFB 2003B	$ 8,825,000	July 23, 2003	January 1, 2033	3.532%	65% of 1 month LIBOR[2] plus 0.23% per annum	$ (991,203)
RHFB 2003J	7,190,000	October 15, 2003	July 1, 2033	4.183%	65% of 1 month LIBOR[2] plus 0.23% per annum	(1,129,006)
RHFB 2007S	16,155,000	December 19, 2007	July 1, 2038	4.340%	100% of SIFMA[3] Index plus 0.06% per annum	(572,325)
RHFB 2007T (Taxable)	11,015,000	December 19, 2007	July 1, 2026	4.580%	100% of 1 month LIBOR[2]	(390,620)
	$ 43,185,000					$ (3,083,154)

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2016

Associated Bond Series	09/30/2016 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	09/30/2016 GASB72 Fair Value[1]
Counterparty: Royal Bank of Canada						
Moody's Aa3 (negative outlook) / Standard & Poor's AA- (negative outlook)						
RHFB 2008C	27,900,000	August 7, 2008	July 1, 2048	4.120%	64% of 1 month LIBOR[2] plus 0.30% per annum	(1,658,907)
RHFB 2009C	40,000,000	February 12, 2009	July 1, 2036	4.215%	64% of 3 month LIBOR[2] plus 0.26% per annum	(3,371,201)
RHFB 2009F	2,480,000	December 1, 2009	January 1, 2017	2.365%	100% of weekly SIFMA[3] plus 0.08% per annum	(20,084)

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Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2016

Associated Bond Series	09/30/2016 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	09/30/2016 GASB72 Fair Value[1]
Counterparty: Royal Bank of Canada, continued						
RHFB 2015D	18,225,000	August 11, 2015	January 1, 2046	2.343%	67% of 1 month LIBOR[2]	(1,165,787)
RHFB 2015G	35,000,000	December 8, 2015	January 1, 2034	1.953%	67% of 1 month LIBOR[2]	(1,838,115)
	$ 123,605,000					$ (8,054,094)
	$ 166,790,000					$ (11,137,248)

[1]A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on September 30, 2016. A negative number represents money payable by the Agency. The fair values as of September 30, 2016 were calculated by a consultant engaged by the Agency.

[2]London Interbank Offered Rate

[3]Securities Industry and Financial Markets Association

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2016

Residential Housing Finance Bonds, 2003 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2005	Serial	1.400	$ 1,125,000	$ 1,125,000	$ -	$ -	N/A
--	07/01/2006	Serial	1.750	1,145,000	1,115,000	30,000	-	N/A
--	07/01/2007	Serial	2.150	1,175,000	1,135,000	40,000	-	N/A
--	07/01/2008	Serial	2.500	1,210,000	1,160,000	50,000	-	N/A
--	07/01/2009	Serial	2.750	1,245,000	1,155,000	90,000	-	N/A
--	07/01/2010	Serial	3.050	1,290,000	1,175,000	115,000	-	N/A
--	07/01/2011	Serial	3.250	1,335,000	1,115,000	220,000	-	N/A
--	07/01/2012	Serial	3.400	1,390,000	755,000	635,000	-	N/A
--	07/01/2013	Serial	3.550	1,445,000	310,000	1,135,000	-	N/A
--	07/01/2014	Serial	3.700	1,505,000	320,000	1,185,000	-	N/A
60415NKX9	07/01/2022	Term (a)	4.300	5,635,000	420,000	4,980,000	235,000	1
60415NKY7	01/01/2023	Term (a)	4.300	6,000,000	205,000	5,330,000	465,000	1
--	07/01/2034	Term	4.250	15,500,000	-	15,500,000	-	N/A
				$ 40,000,000	$ 9,990,000	$ 29,310,000	$ 700,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series A, continued from prior page

(a): Sinking fund redemptions began January 1, 2015.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M7W8	01/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 16,175,000	$ 8,825,000	1
				$ 25,000,000	$ -	$ 16,175,000	$ 8,825,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 23, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2016 was 0.89%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series I AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2005	Serial	1.850	$ 400,000	$ 395,000	$ 5,000	$ -	N/A
--	07/01/2006	Serial	2.350	815,000	695,000	120,000	-	N/A
--	07/01/2007	Serial	2.800	835,000	665,000	170,000	-	N/A
--	07/01/2008	Serial	3.250	865,000	685,000	180,000	-	N/A
--	07/01/2009	Serial	3.600	890,000	640,000	250,000	-	N/A
--	07/01/2010	Serial	3.950	930,000	665,000	265,000	-	N/A
--	07/01/2011	Serial	4.300	970,000	635,000	335,000	-	N/A
--	07/01/2012	Serial	4.450	1,010,000	340,000	670,000	-	N/A
--	07/01/2013	Serial	4.600	1,060,000	350,000	710,000	-	N/A
--	07/01/2014	Serial	4.700	1,105,000	365,000	740,000	-	N/A
--	07/01/2015	Serial	4.800	1,165,000	380,000	785,000	-	N/A
60415NMS8	01/01/2020	Term (a)	5.100	2,355,000	130,000	1,980,000	245,000	2
60415NMT6	07/01/2020	Term (a)	5.100	4,570,000	205,000	3,880,000	485,000	2
--	01/01/2035	Term	5.250	8,030,000	-	8,030,000	-	N/A
				$ 25,000,000	$ 6,150,000	$ 18,120,000	$ 730,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2003 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2016.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2003 Series J AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NMV1	07/01/2033	Term (a)	Variable*	$ 25,000,000	$ -	$ 17,810,000	$ 7,190,000	1
				$ 25,000,000	$ -	$ 17,810,000	$ 7,190,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 15, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2016 was 0.89%.

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Residential Housing Finance Bonds, 2006 Series N Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	5.230	$ 260,000	$ 260,000	$ -	$ -	N/A
--	07/01/2009	Serial	5.190	275,000	275,000	-	-	N/A
--	07/01/2010	Serial	5.200	290,000	290,000	-	-	N/A
--	07/01/2011	Serial	5.270	305,000	300,000	5,000	-	N/A
--	07/01/2012	Serial	5.360	320,000	315,000	5,000	-	N/A
--	07/01/2013	Serial	5.410	335,000	325,000	10,000	-	N/A
--	07/01/2014	Serial	5.460	355,000	335,000	20,000	-	N/A
--	07/01/2015	Serial	5.490	375,000	330,000	45,000	-	N/A
60415NH70	07/01/2016	Serial	5.530	390,000	-	390,000	-	N/A
60415NH88	01/01/2037	Term (a)	5.760	15,095,000	-	13,775,000	1,320,000	1
				$ 18,000,000	$ 2,430,000	$ 14,250,000	$ 1,320,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

continued and notes appear on next page

Residential Housing Finance Bonds, 2006 Series N, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series L AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.700	$ 165,000	$ 165,000	$ -	$ -	N/A
--	01/01/2009	Serial	3.800	590,000	590,000	-	-	N/A
--	07/01/2009	Serial	3.875	630,000	630,000	-	-	N/A
--	01/01/2010	Serial	3.950	645,000	645,000	-	-	N/A
--	07/01/2010	Serial	4.000	665,000	660,000	5,000	-	N/A
--	01/01/2011	Serial	4.050	680,000	680,000	-	-	N/A
--	07/01/2011	Serial	4.100	700,000	700,000	-	-	N/A
--	01/01/2012	Serial	4.150	715,000	710,000	5,000	-	N/A
--	07/01/2012	Serial	4.200	735,000	705,000	30,000	-	N/A
--	01/01/2013	Serial	4.300	755,000	680,000	75,000	-	N/A
--	07/01/2013	Serial	4.400	775,000	690,000	85,000	-	N/A
--	07/01/2014	Serial	4.450	1,620,000	1,350,000	270,000	-	N/A
--	07/01/2015	Serial	4.500	1,710,000	1,240,000	470,000	-	N/A
60415NS86	07/01/2016	Serial	4.550	1,800,000	1,275,000	525,000	-	N/A
60415NS94	07/01/2017	Serial	4.600	1,905,000	-	635,000	1,270,000	2
60415NT28	07/01/2022	Term (a)	4.900	8,010,000	-	2,560,000	5,450,000	2
60415NT36	07/01/2027	Term (b)	5.000	10,765,000	-	3,460,000	7,305,000	2
60415NT44	07/01/2032	Term (c)	5.050	14,515,000	-	4,665,000	9,850,000	2
60415NT51	07/01/2038	Term (d)	5.100	23,620,000	-	7,605,000	16,015,000	2
60415NT69	07/01/2048	Term (e)	5.500	34,000,000	-	34,000,000	-	N/A
				$ 105,000,000	$ 10,720,000	$ 54,390,000	$ 39,890,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series L, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series L.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the Series L PAC Term bonds maturing July 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2023.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2033.
(e): Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series M Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60415NR20	01/01/2038	Pass Through (a)	6.345	$ 70,000,000	$ -	$ 42,520,000	$ 27,480,000	None
				$ 70,000,000	$ -	$ 42,520,000	$ 27,480,000	

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008, from mortgage prepayments and repayments allocable to the 2007 Series M Bonds.

Optional Redemption: 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which not greater than $7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding at a redemption price equal to the principal amount thereof plus accrued interest.

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Residential Housing Finance Bonds, 2007 Series P Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2013	Serial	3.500	$ 270,000	$ 200,000	$ 70,000	$ -	N/A
--	07/01/2014	Serial	3.600	685,000	415,000	270,000	-	N/A
--	07/01/2015	Serial	3.700	1,060,000	500,000	560,000	-	N/A
60415NU75	07/01/2016	Serial	3.800	1,115,000	425,000	690,000	-	N/A
60415NU83	07/01/2017	Serial	3.900	1,175,000	-	775,000	400,000	2
				$ 4,305,000	$ 1,540,000	$ 2,365,000	$ 400,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series Q AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2009	Serial	3.700	$ 695,000	$ 695,000	$ -	$ -	N/A
--	07/01/2010	Serial	3.800	825,000	805,000	20,000	-	N/A
--	07/01/2011	Serial	3.900	870,000	845,000	25,000	-	N/A
--	07/01/2012	Serial	4.000	910,000	810,000	100,000	-	N/A
--	07/01/2013	Serial	4.100	720,000	420,000	300,000	-	N/A
--	01/01/2014	Serial	4.150	295,000	155,000	140,000	-	N/A
60415NV74	07/01/2023	Term (a)	5.000	9,035,000	-	5,940,000	3,095,000	2
60415NV82	07/01/2028	Term (b)	5.150	10,185,000	-	6,685,000	3,500,000	2
60415NV90	07/01/2033	Term (c)	5.250	13,480,000	-	8,870,000	4,610,000	2
60415NW24	01/01/2038	Term (d)	5.500	5,350,000	-	5,350,000	-	N/A
				$ 42,365,000	$ 3,730,000	$ 27,430,000	$ 11,205,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2007 Series Q, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2018.
(b): Sinking fund redemptions begin January 1, 2024.
(c): Sinking fund redemptions begin January 1, 2029.
(d): Sinking fund redemptions begin January 1, 2018.

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Residential Housing Finance Bonds, 2007 Series S AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX56	07/01/2038	Term (a)	Variable*	$ 18,975,000	$ -	$ 2,820,000	$ 16,155,000	2
				$ 18,975,000	$ -	$ 2,820,000	$ 16,155,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2016 was 0.88%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2007 Series T Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX64	07/01/2048	Term (a)	Variable*	$ 37,160,000	$ 975,000	$ 25,170,000	$ 11,015,000	2
				$ 37,160,000	$ 975,000	$ 25,170,000	$ 11,015,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2014.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2016 was 0.63%.

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Residential Housing Finance Bonds, 2008 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2009	Serial	1.850	$ 795,000	$ 795,000	$ -	$ -	N/A
--	01/01/2010	Serial	2.450	800,000	800,000	-	-	N/A
--	07/01/2010	Serial	2.600	815,000	810,000	5,000	-	N/A
--	01/01/2011	Serial	2.900	825,000	795,000	30,000	-	N/A
--	07/01/2011	Serial	3.000	835,000	800,000	35,000	-	N/A
--	01/01/2012	Serial	3.200	850,000	770,000	80,000	-	N/A
--	07/01/2012	Serial	3.300	865,000	675,000	190,000	-	N/A
--	01/01/2013	Serial	3.400	885,000	500,000	385,000	-	N/A
--	07/01/2013	Serial	3.450	900,000	430,000	470,000	-	N/A
--	01/01/2014	Serial	3.650	915,000	300,000	615,000	-	N/A
--	07/01/2014	Serial	3.700	935,000	260,000	675,000	-	N/A
--	01/01/2015	Serial	3.800	955,000	165,000	790,000	-	N/A
--	07/01/2015	Serial	3.800	975,000	160,000	815,000	-	N/A
60415N2B7	01/01/2016	Serial	3.950	995,000	125,000	870,000	-	N/A
60415N2C5	07/01/2016	Serial	3.950	1,015,000	105,000	910,000	-	N/A
60415N2D3	01/01/2017	Serial	4.050	1,040,000	-	930,000	110,000	1
60415N2E1	07/01/2017	Serial	4.050	880,000	-	775,000	105,000	1
60415N2F8	01/01/2018	Serial	4.100	890,000	-	785,000	105,000	1
60415N2G6	07/01/2018	Serial	4.100	920,000	-	810,000	110,000	1
60415N2M3	01/01/2019	Serial	4.200	725,000	-	650,000	75,000	1
60415N2N1	07/01/2019	Serial	4.200	755,000	-	675,000	80,000	1
60415N2H4	07/01/2023	Term (a)	4.650	6,520,000	-	5,775,000	745,000	1
				$ 25,090,000	$ 7,490,000	$ 16,270,000	$ 1,330,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2008 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

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Residential Housing Finance Bonds, 2008 Series B AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2J0	07/01/2028	Term (a)	5.500	$ 15,835,000	$ -	$ 13,980,000	$ 1,855,000	1
60415N2K7	07/01/2033	Term (b)	5.650	19,075,000	-	16,855,000	2,220,000	1
				$ 34,910,000	$ -	$ 30,835,000	$ 4,075,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2029.

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Residential Housing Finance Bonds, 2008 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2L5	07/01/2048	Term (a)	Variable*	$ 40,000,000	$ -	$ 12,100,000	$ 27,900,000	1
				$ 40,000,000	$ -	$ 12,100,000	$ 27,900,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 7, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2016 was 0.89%.

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Residential Housing Finance Bonds, 2009 Series A Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2010	Serial	1.300	$ 785,000	$ 785,000	$ -	$ -	N/A
--	07/01/2010	Serial	1.850	795,000	770,000	25,000	-	N/A
--	01/01/2011	Serial	2.250	805,000	755,000	50,000	-	N/A
--	07/01/2011	Serial	2.350	815,000	760,000	55,000	-	N/A
--	01/01/2012	Serial	2.500	830,000	755,000	75,000	-	N/A
--	07/01/2012	Serial	2.550	840,000	720,000	120,000	-	N/A
--	01/01/2013	Serial	2.750	855,000	580,000	275,000	-	N/A
--	07/01/2013	Serial	2.800	870,000	475,000	395,000	-	N/A
--	01/01/2014	Serial	3.000	885,000	360,000	525,000	-	N/A
--	07/01/2014	Serial	3.050	905,000	270,000	635,000	-	N/A
--	01/01/2015	Serial	3.250	920,000	195,000	725,000	-	N/A
--	07/01/2015	Serial	3.300	940,000	130,000	810,000	-	N/A
60415N3J9	01/01/2016	Serial	3.500	960,000	105,000	855,000	-	N/A
60415N3K6	07/01/2016	Serial	3.550	980,000	105,000	875,000	-	N/A
60415N3L4	01/01/2017	Serial	3.750	1,000,000	-	925,000	75,000	2
60415N3M2	07/01/2017	Serial	3.800	1,020,000	-	945,000	75,000	2
60415N3N0	01/01/2018	Serial	4.000	1,045,000	-	965,000	80,000	2
60415N3P5	07/01/2018	Serial	4.000	1,070,000	-	985,000	85,000	2
60415N3Q3	01/01/2019	Serial	4.250	1,095,000	-	1,015,000	80,000	2
60415N3R1	07/01/2019	Serial	4.250	1,120,000	-	1,040,000	80,000	2
60415N3S9	01/01/2023	Term (a)	5.200	8,260,000	-	7,620,000	640,000	2
				$ 26,795,000	$ 6,765,000	$ 18,915,000	$ 1,115,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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Residential Housing Finance Bonds, 2009 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2S0	07/01/2024	Term (a)	5.450	$ 5,000,000	$ -	$ 4,655,000	$ 345,000	2
60415N2T8	07/01/2028	Term (b)	5.900	13,205,000	-	12,300,000	905,000	2
60415N2U5	07/01/2038	Term (c)	5.000	15,000,000	-	15,000,000	-	N/A
				$ 33,205,000	$ -	$ 31,955,000	$ 1,250,000	

* Interest not included in the calculation of adjusted current earnings of corporations for the purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2036.

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Residential Housing Finance Bonds, 2009 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2V3	07/01/2036	Term (a)	Variable*	$ 40,000,000	$ -	$ -	$ 40,000,000	2
				$ 40,000,000	$ -	$ -	$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: February 12, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2019.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2016 was 0.89%.

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Residential Housing Finance Bonds, 2009 Series D Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2011	Serial	1.200	$ 1,780,000	$ 1,765,000	$ 15,000	$ -	N/A
--	07/01/2011	Serial	1.250	1,800,000	1,780,000	20,000	-	N/A
--	01/01/2012	Serial	1.600	1,820,000	1,760,000	60,000	-	N/A
--	07/01/2012	Serial	1.750	1,840,000	1,715,000	125,000	-	N/A
--	01/01/2013	Serial	2.000	1,865,000	1,575,000	290,000	-	N/A
--	07/01/2013	Serial	2.050	1,000,000	820,000	180,000	-	N/A
60415N5C2	07/01/2017	Serial	3.650	895,000	-	375,000	520,000	1
60415N4S8	01/01/2018	Serial	3.875	1,435,000	-	605,000	830,000	1
60415N5D0	07/01/2018	Serial	3.875	1,425,000	-	590,000	835,000	1
60415N4T6	01/01/2019	Serial	3.950	450,000	-	190,000	260,000	1
60415N5E8	07/01/2019	Serial	3.950	615,000	-	275,000	340,000	1
60415N5F5	01/01/2020	Term (a)	4.050	3,360,000	-	1,390,000	1,970,000	1
60415N4U3	07/01/2020	Serial	4.000	1,545,000	-	660,000	885,000	1
				$ 19,830,000	$ 9,415,000	$ 4,775,000	$ 5,640,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series D, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2009 Series E Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2013	Serial	2.050	$ 895,000	$ 755,000	$ 140,000	$ -	N/A
--	01/01/2014	Serial	2.500	1,920,000	1,485,000	435,000	-	N/A
--	07/01/2014	Serial	2.550	1,950,000	1,465,000	485,000	-	N/A
--	01/01/2015	Serial	2.950	1,985,000	1,400,000	585,000	-	N/A
--	07/01/2015	Serial	3.000	1,505,000	1,045,000	460,000	-	N/A
60415N5K4	01/01/2016	Serial	3.375	585,000	360,000	225,000	-	N/A
60415N5L2	01/01/2021	Serial	4.150	1,670,000	-	660,000	1,010,000	1
60415N5M0	07/01/2021	Serial	4.200	1,715,000	-	705,000	1,010,000	1
60415N4X7	07/01/2024	Term (a)	4.550	11,315,000	-	4,575,000	6,740,000	1
60415N4Y5	07/01/2029	Term (b)	4.900	22,700,000	-	9,160,000	13,540,000	1
60415N4Z2	07/01/2034	Term (c)	5.050	23,170,000	-	9,380,000	13,790,000	1
60415N5G3	01/01/2040	Term (d)	5.100	34,550,000	-	14,000,000	20,550,000	1
				$ 103,960,000	$ 6,510,000	$ 40,810,000	$ 56,640,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2009 Series E, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.
(b): Sinking fund redemptions begin January 1, 2025.
(c): Sinking fund redemptions begin January 1, 2030.
(d): Sinking fund redemptions begin January 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2009 Series F AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N5A6	07/01/2031	Term (a)	Variable*	$ 34,120,000	$ 4,090,000	$ 27,550,000	$ 2,480,000	1
				$ 34,120,000	$ 4,090,000	$ 27,550,000	$ 2,480,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2015.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2016 was 0.89%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bonds, 2012 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2013	Serial	0.750	$ 505,000	$ 485,000	$ 20,000	$ -	N/A
--	07/01/2013	Serial	0.850	2,200,000	2,020,000	180,000	-	N/A
--	01/01/2014	Serial	1.100	2,220,000	1,840,000	380,000	-	N/A
--	07/01/2014	Serial	1.200	2,245,000	1,810,000	435,000	-	N/A
--	01/01/2015	Serial	1.500	2,275,000	1,765,000	510,000	-	N/A
--	07/01/2015	Serial	1.600	2,300,000	1,740,000	560,000	-	N/A
60416SAG5	01/01/2016	Serial	1.850	2,335,000	1,705,000	630,000	-	N/A
60416SAH3	07/01/2016	Serial	1.950	2,370,000	1,680,000	690,000	-	N/A
60416SAJ9	01/01/2017	Serial	2.250	2,405,000	-	765,000	1,640,000	2
60416SAK6	07/01/2017	Serial	2.350	2,445,000	-	785,000	1,660,000	2
60416SAL4	01/01/2018	Serial	2.750	2,485,000	-	800,000	1,685,000	2
60416SAM2	07/01/2018	Serial	2.850	2,530,000	-	815,000	1,715,000	2
60416SAN0	01/01/2019	Serial	3.050	2,580,000	-	830,000	1,750,000	2
60416SAP5	07/01/2019	Serial	3.100	2,630,000	-	865,000	1,765,000	2
60416SAQ3	01/01/2020	Serial	3.350	2,675,000	-	865,000	1,810,000	2
60416SAR1	07/01/2020	Serial	3.400	2,730,000	-	890,000	1,840,000	2
60416SAS9	01/01/2021	Serial	3.550	2,790,000	-	910,000	1,880,000	2
60416SAT7	07/01/2021	Serial	3.550	2,855,000	-	925,000	1,930,000	2
60416SAU4	01/01/2022	Serial	3.750	2,920,000	-	950,000	1,970,000	2
60416SAV2	07/01/2022	Serial	3.750	2,990,000	-	965,000	2,025,000	2
60416SAW0	01/01/2023	Serial	3.900	2,460,000	-	795,000	1,665,000	2
				$ 50,945,000	$ 13,045,000	$ 14,565,000	$ 23,335,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2012 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2012 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SAX8	01/01/2023	Serial	3.300	$ 605,000	$ -	$ 185,000	$ 420,000	2
60416SAY6	07/01/2023	Serial	3.300	3,135,000	-	915,000	2,220,000	2
60416SAZ3	01/01/2024	Serial	3.450	3,215,000	-	950,000	2,265,000	2
60416SBA7	07/01/2024	Serial	3.450	1,875,000	-	790,000	1,085,000	2
				$ 8,830,000	$ -	$ 2,840,000	$ 5,990,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

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Residential Housing Finance Bonds, 2012 Series C Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBB5	07/01/2025	Term (a)	3.625	$ 8,235,000	$ -	$ 2,655,000	$ 5,580,000	2
60416SBC3	01/01/2029	Term (b)	3.850	22,740,000	-	7,295,000	15,445,000	2
				$ 30,975,000	$ -	$ 9,950,000	$ 21,025,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2024.
(b): Sinking fund redemptions begin January 1, 2026.

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Residential Housing Finance Bonds, 2012 Series D Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBD1	07/01/2030	Term (a)	3.900	$ 16,465,000	$ -	$ 5,305,000	$ 11,160,000	2
60416SBE9	07/01/2040	Term (b)	4.000	43,535,000	-	23,880,000	19,655,000	1
				$ 60,000,000	$ -	$ 29,185,000	$ 30,815,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2029.
(b): Sinking fund redemptions begin January 1, 2031.

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Residential Housing Finance Bonds, 2013 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2014	Serial	0.400	$ 1,310,000	$ 1,310,000	$ -	$ -	N/A
--	07/01/2014	Serial	0.500	1,390,000	1,350,000	40,000	-	N/A
--	01/01/2015	Serial	0.625	1,400,000	1,350,000	50,000	-	N/A
--	07/01/2015	Serial	0.750	1,410,000	1,315,000	95,000	-	N/A
60416SBZ2	01/01/2016	Serial	1.050	1,425,000	1,280,000	145,000	-	N/A
60416SCA6	07/01/2016	Serial	1.150	550,000	490,000	60,000	-	N/A
60416SBU3	07/01/2031	Term (a)	3.000	25,820,000	-	11,600,000	14,220,000	1
				$ 33,305,000	$ 7,095,000	$ 11,990,000	$ 14,220,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2024.

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Residential Housing Finance Bonds, 2013 Series B Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SCB4	07/01/2016	Serial	0.900	$ 885,000	$ 800,000	$ 85,000	$ -	N/A
60416SCC2	01/01/2017	Serial	1.100	1,450,000	-	180,000	1,270,000	2
60416SCD0	07/01/2017	Serial	1.200	1,465,000	-	185,000	1,280,000	2
60416SCE8	01/01/2018	Serial	1.450	1,480,000	-	195,000	1,285,000	2
60416SCF5	07/01/2018	Serial	1.550	1,500,000	-	210,000	1,290,000	2
60416SCG3	01/01/2019	Serial	1.700	1,515,000	-	225,000	1,290,000	2
60416SCH1	07/01/2019	Serial	1.800	1,260,000	-	155,000	1,105,000	2
				$ 9,555,000	$ 800,000	$ 1,235,000	$ 7,520,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

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Residential Housing Finance Bonds, 2013 Series C Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SCJ7	07/01/2019	Serial	1.800	$ 275,000	$ -	$ 40,000	$ 235,000	2
60416SCK4	01/01/2020	Serial	2.000	1,555,000	-	190,000	1,365,000	2
60416SCL2	07/01/2020	Serial	2.100	1,580,000	-	195,000	1,385,000	2
60416SCM0	01/01/2021	Serial	2.300	1,600,000	-	200,000	1,400,000	2
60416SCN8	07/01/2021	Serial	2.350	1,625,000	-	210,000	1,415,000	2
60416SCP3	01/01/2022	Serial	2.550	1,650,000	-	210,000	1,440,000	2
60416SCQ1	07/01/2022	Serial	2.550	1,680,000	-	220,000	1,460,000	2
60416SCR9	01/01/2023	Serial	2.750	1,710,000	-	245,000	1,465,000	2
60416SCS7	07/01/2023	Serial	2.750	1,740,000	-	255,000	1,485,000	2
60416SCT5	07/01/2033	Term (a)	3.600	8,180,000	-	1,080,000	7,100,000	2
60416SCU2	07/01/2038	Term (b)	3.800	11,260,000	-	1,495,000	9,765,000	2
60416SCV0	07/01/2043	Term (c)	3.900	9,455,000	-	1,240,000	8,215,000	2
				$ 42,310,000	$ -	$ 5,580,000	$ 36,730,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2013 Series C, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2031.
(b): Sinking fund redemptions begin January 1, 2034.
(c): Sinking fund redemptions begin January 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2014 Series A Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2015	Serial	0.250	$ 1,045,000	$ 1,030,000	$ 15,000	$ -	N/A
--	07/01/2015	Serial	0.350	1,110,000	1,070,000	40,000	-	N/A
60416SFC9	01/01/2016	Serial	0.450	1,175,000	1,020,000	155,000	-	N/A
60416SFD7	07/01/2016	Serial	0.550	1,235,000	1,040,000	195,000	-	N/A
60416SFE5	01/01/2017	Serial	0.850	1,280,000	-	265,000	1,015,000	2
60416SFF2	07/01/2017	Serial	0.950	1,270,000	-	265,000	1,005,000	2
60416SFG0	01/01/2018	Serial	1.250	1,260,000	-	255,000	1,005,000	2
60416SFH8	07/01/2018	Serial	1.350	1,245,000	-	250,000	995,000	2
60416SFJ4	01/01/2019	Serial	1.650	1,235,000	-	250,000	985,000	2
60416SFK1	07/01/2019	Serial	1.750	1,230,000	-	250,000	980,000	2
60416SFL9	01/01/2020	Serial	2.100	1,220,000	-	250,000	970,000	2
60416SFM7	07/01/2020	Serial	2.200	1,215,000	-	245,000	970,000	2
60416SFN5	01/01/2021	Serial	2.500	1,210,000	-	240,000	970,000	2
60416SFP0	07/01/2021	Serial	2.600	1,205,000	-	230,000	975,000	2
60416SFQ8	01/01/2022	Serial	2.800	1,200,000	-	225,000	975,000	2
60416SFR6	07/01/2022	Serial	2.900	1,200,000	-	225,000	975,000	2
60416SFS4	01/01/2023	Serial	3.050	1,200,000	-	225,000	975,000	2
60416SFT2	07/01/2023	Serial	3.100	1,200,000	-	225,000	975,000	2
60416SFU9	01/01/2024	Serial	3.300	1,200,000	-	225,000	975,000	2
60416SFW5	07/01/2024	Serial	3.350	1,200,000	-	225,000	975,000	2
60416SFX3	01/01/2027	Term (a)	3.750	5,095,000	-	1,015,000	4,080,000	2
60416SFV7	07/01/2038	Term (b)	4.000	20,770,000	-	4,845,000	15,925,000	1
				$ 50,000,000	$ 4,160,000	$ 10,115,000	$ 35,725,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2014 Series A, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series A.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series A PAC Term bonds maturing July 1, 2038.

Optional Redemption: Bonds with stated maturities on or after July 1, 2024, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.
(b): Sinking fund redemptions begin January 1, 2027.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2014 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2015	Serial	0.200	$ 735,000	$ 735,000	$ -	$ -	N/A
--	07/01/2015	Serial	0.300	1,140,000	1,125,000	15,000	-	N/A
60416SGA2	01/01/2016	Serial	0.450	1,200,000	1,120,000	80,000	-	N/A
60416SGB0	07/01/2016	Serial	0.500	1,240,000	1,095,000	145,000	-	N/A
60416SGC8	01/01/2017	Serial	0.850	1,255,000	-	210,000	1,045,000	2
60416SGD6	07/01/2017	Serial	0.950	1,240,000	-	210,000	1,030,000	2
60416SGE4	01/01/2018	Serial	1.200	1,230,000	-	210,000	1,020,000	2
60416SGF1	07/01/2018	Serial	1.350	1,220,000	-	210,000	1,010,000	2
60416SGG9	01/01/2019	Serial	1.600	1,210,000	-	205,000	1,005,000	2
60416SGH7	07/01/2019	Serial	1.700	1,205,000	-	200,000	1,005,000	2
60416SGJ3	01/01/2020	Serial	2.000	1,195,000	-	190,000	1,005,000	2
60416SGK0	07/01/2020	Serial	2.100	1,195,000	-	190,000	1,005,000	2
60416SGL8	01/01/2021	Serial	2.350	1,190,000	-	190,000	1,000,000	2
60416SGM6	07/01/2021	Serial	2.450	1,185,000	-	185,000	1,000,000	2
60416SGN4	01/01/2022	Serial	2.700	1,185,000	-	180,000	1,005,000	2
60416SGP9	07/01/2022	Serial	2.750	1,185,000	-	180,000	1,005,000	2
60416SGQ7	01/01/2023	Serial	2.950	1,185,000	-	180,000	1,005,000	2
60416SGR5	07/01/2023	Serial	2.950	1,185,000	-	180,000	1,005,000	2
60416SGS3	01/01/2024	Serial	3.050	1,190,000	-	185,000	1,005,000	2
60416SGT1	07/01/2024	Serial	3.050	1,190,000	-	185,000	1,005,000	2
60416SGW4	01/01/2025	Serial	3.200	1,195,000	-	190,000	1,005,000	2
60416SGX2	07/01/2025	Serial	3.200	1,200,000	-	190,000	1,010,000	2
60416SGY0	01/01/2026	Serial	3.350	1,205,000	-	195,000	1,010,000	2
60416SGU8	07/01/2026	Serial	3.350	380,000	-	65,000	315,000	2
60416SGV6	01/01/2038	Term (a)	4.000	22,460,000	-	5,840,000	16,620,000	1
				$ 50,000,000	$ 4,075,000	$ 9,810,000	$ 36,115,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2014 Series B, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series B PAC Term bonds maturing January 1, 2038.

Optional Redemption: Bonds with stated maturities on or after July 1, 2024, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2026.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2014 Series C AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2015	Serial	0.350	$ 3,315,000	$ 3,215,000	$ 100,000	$ -	N/A
60416SHB9	01/01/2016	Serial	0.500	3,380,000	3,090,000	290,000	$ -	N/A
60416SHC7	07/01/2016	Serial	0.600	3,120,000	2,760,000	360,000	$ -	N/A
60416SHD5	01/01/2017	Serial	0.950	3,215,000	-	455,000	$ 2,760,000	2
60416SHE3	07/01/2017	Serial	1.050	3,300,000	-	475,000	$ 2,825,000	2
60416SHF0	01/01/2018	Serial	1.300	3,350,000	-	475,000	$ 2,875,000	2
60416SHG8	07/01/2018	Serial	1.400	3,400,000	-	485,000	$ 2,915,000	2
60416SHH6	01/01/2019	Serial	1.700	3,460,000	-	500,000	$ 2,960,000	2
60416SHJ2	07/01/2019	Serial	1.800	3,510,000	-	505,000	$ 3,005,000	2
60416SHK9	01/01/2020	Serial	2.050	3,560,000	-	510,000	$ 3,050,000	2
60416SHL7	07/01/2020	Serial	2.150	665,000	-	95,000	$ 570,000	2
60416SHQ6	07/01/2022	Serial	2.900	3,900,000	-	560,000	$ 3,340,000	2
60416SHR4	01/01/2023	Serial	3.000	3,970,000	-	570,000	$ 3,400,000	2
60416SHS2	07/01/2023	Serial	3.050	4,060,000	-	575,000	$ 3,485,000	2
60416SHT0	01/01/2024	Serial	3.125	4,145,000	-	590,000	$ 3,555,000	2
60416SHU7	07/01/2024	Serial	3.125	4,240,000	-	605,000	$ 3,635,000	2
60416SHV5	01/01/2025	Serial	3.200	4,330,000	-	615,000	$ 3,715,000	2
60416SHX1	01/01/2045	Term (a)	4.000	84,225,000	-	14,160,000	$ 70,065,000	1
				$ 143,145,000	$ 9,065,000	$ 21,925,000	$ 112,155,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2014 Series C, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series C, 2014 Series D and 2014 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series C PAC Term bonds maturing January 1, 2045.

Optional Redemption: Bonds with stated maturities on or after January 1, 2024, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2014 Series D Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SHZ6	07/01/2025	Serial	3.000	$ 4,425,000	$ -	$ 625,000	$ 3,800,000	2
60416SHY9	01/01/2026	Serial	3.100	2,160,000	-	305,000	1,855,000	2
				$ 6,585,000	$ -	$ 930,000	$ 5,655,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series C, 2014 Series D and 2014 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series C PAC Term bonds maturing January 1, 2045.

Optional Redemption: Bonds with stated maturities on or after January 1, 2024, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2024 and thereafter - 100%.

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Residential Housing Finance Bonds, 2014 Series E Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SHM5	07/01/2020	Serial	2.000	$ 2,955,000	$ -	$ 420,000	$ 2,535,000	2
60416SHN3	01/01/2021	Serial	2.200	3,660,000	-	525,000	3,135,000	2
60416SHP8	07/01/2021	Serial	2.300	3,720,000	-	530,000	3,190,000	2
60416SHW3	01/01/2022	Serial	2.600	3,815,000	-	550,000	3,265,000	2
60416SJC5	01/01/2026	Serial	3.100	2,375,000	-	340,000	2,035,000	2
60416SJD3	07/01/2026	Serial	3.100	4,580,000	-	655,000	3,925,000	2
60416SJA9	07/01/2029	Term (a)	3.350	29,485,000	-	4,210,000	25,275,000	2
60416SJB7	01/01/2032	Term (b)	3.500	25,410,000	-	3,620,000	21,790,000	2
				$ 76,000,000	$ -	$ 10,850,000	$ 65,150,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2014 Series E, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series C, 2014 Series D and 2014 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series C PAC Term bonds maturing January 1, 2045.

Optional Redemption: Bonds with stated maturities on or after January 1, 2024, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2027.
(b): Sinking fund redemptions begin January 1, 2030.

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Residential Housing Finance Bonds, 2015 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SKD1	01/01/2041	Term(a)	4.000	$ 43,070,000	$ -	$ 4,365,000	$ 38,705,000	1
				$ 43,070,000	$ -	$ 4,365,000	$ 38,705,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series A, 2015 Series B, 2015 Series C and 2015 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2015 Series A PAC Term bonds maturing January 1, 2041.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2015 Series C Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SKG4	07/01/2016	Serial	0.400	$ 1,390,000	$ 1,340,000	$ 50,000	$ -	N/A
60416SKH2	01/01/2017	Serial	0.625	1,575,000	-	115,000	1,460,000	2
60416SKJ8	07/01/2017	Serial	0.800	1,590,000	-	115,000	1,475,000	2
60416SKK5	01/01/2018	Serial	1.100	1,605,000	-	120,000	1,485,000	2
60416SKL3	07/01/2018	Serial	1.200	1,625,000	-	120,000	1,505,000	2
60416SKM1	01/01/2019	Serial	1.350	1,645,000	-	120,000	1,525,000	2
60416SKN9	07/01/2019	Serial	1.450	1,665,000	-	120,000	1,545,000	2
60416SKP4	01/01/2020	Serial	1.700	1,690,000	-	125,000	1,565,000	2
60416SKQ2	07/01/2020	Serial	1.800	1,715,000	-	130,000	1,585,000	2
60416SKR0	01/01/2021	Serial	2.050	1,740,000	-	135,000	1,605,000	2
60416SKS8	07/01/2021	Serial	2.100	1,765,000	-	135,000	1,630,000	2
60416SKT6	01/01/2022	Serial	2.350	1,790,000	-	135,000	1,655,000	2
60416SKU3	07/01/2022	Serial	2.400	1,820,000	-	135,000	1,685,000	2
60416SKV1	01/01/2023	Serial	2.55	1,855,000	-	135,000	1,720,000	2
60416SKW9	07/01/2023	Serial	2.60	1,890,000	-	145,000	1,745,000	2
60416SKX7	01/01/2024	Serial	2.75	1,930,000	-	145,000	1,785,000	2
60416SKY5	07/01/2024	Serial	2.80	1,965,000	-	145,000	1,820,000	2
60416SKZ2	01/01/2025	Serial	2.90	2,005,000	-	150,000	1,855,000	2
60416SLA6	07/01/2025	Serial	2.95	2,050,000	-	155,000	1,895,000	2
60416SLB4	01/01/2026	Serial	3.05	2,090,000	-	160,000	1,930,000	2
60416SLC2	07/01/2026	Serial	3.10	2,135,000	-	170,000	1,965,000	2
60416SLD0	07/01/2031	Term(a)	3.60	24,245,000	-	1,825,000	22,420,000	2
				$ 61,780,000	$ 1,340,000	$ 4,585,000	$ 55,855,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2015 Series C, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series A, 2015 Series B, 2015 Series C and 2015 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2015 Series A PAC Term bonds maturing January 1, 2041.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2027

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Residential Housing Finance Bonds, 2015 Series D AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60416SLE8	01/01/2046	Term (a)	Variable*	$ 18,225,000	$ -	$ -	$ 18,225,000	2
				$ 18,225,000	$ -	$ -	$ 18,225,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series A, 2015 Series B, 2015 Series C and 2015 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2015 Series A PAC Term bonds maturing January 1, 2041.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 12, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2041.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on September 30, 2016 was 0.89%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2015 Series E AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SMK3	07/01/2016	Serial	0.600	$ 1,800,000	$ 1,790,000	$ 10,000	$ -	2
60416SML1	01/01/2017	Serial	1.000	2,220,000		115,000	2,105,000	2
60416SMM9	07/01/2017	Serial	1.110	2,240,000		115,000	2,125,000	2
60416SMN7	01/01/2018	Serial	1.250	2,270,000		120,000	2,150,000	2
60416SMP2	07/01/2018	Serial	1.350	2,295,000		120,000	2,175,000	2
60416SMQ0	01/01/2019	Serial	1.650	2,325,000		120,000	2,205,000	2
60416SMR8	07/01/2019	Serial	1.750	2,360,000		130,000	2,230,000	2
60416SMS6	01/01/2020	Serial	1.900	2,395,000		130,000	2,265,000	2
60416SMT4	07/01/2020	Serial	2.000	2,435,000		130,000	2,305,000	2
60416SMU1	01/01/2021	Serial	2.150	2,475,000		135,000	2,340,000	2
60416SMV9	07/01/2021	Serial	2.250	2,515,000		135,000	2,380,000	2
60416SMW7	01/01/2022	Serial	2.350	2,560,000		140,000	2,420,000	2
60416SMX5	07/01/2022	Serial	2.450	2,610,000		140,000	2,470,000	2
60416SMY3	01/01/2023	Serial	2.650	1,930,000		100,000	1,830,000	2
60416SMZ0	01/01/2046	Term(a)	3.500	64,500,000		4,425,000	60,075,000	1
				$ 96,930,000	$ 1,790,000	$ 6,065,000	$ 89,075,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2015 Series E, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series E, 2015 Series F and 2015 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2015 Series E PAC Term bonds maturing January 1, 2046.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

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Residential Housing Finance Bonds, 2015 Series F Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SNA4	01/01/2023	Serial	2.350	$ 730,000	$ -	$ 40,000	$ 690,000	2
60416SNB2	07/01/2023	Serial	2.400	2,715,000		145,000	2,570,000	2
60416SNC0	01/01/2024	Serial	2.600	2,770,000		145,000	2,625,000	2
60416SND8	07/01/2024	Serial	2.650	2,830,000		150,000	2,680,000	2
60416SNE6	01/01/2025	Serial	2.750	2,890,000		155,000	2,735,000	2
60416SNF3	07/01/2025	Serial	2.800	2,955,000		155,000	2,800,000	2
60416SNG1	01/01/2026	Serial	2.900	3,020,000		160,000	2,860,000	2
60416SNJ5	07/01/2026	Serial	2.950	3,090,000		170,000	2,920,000	2
60416SNH9	07/01/2029	Term(a)	3.300	18,515,000	-	985,000	17,530,000	2
				$ 39,515,000	$ -	$ 2,105,000	$ 37,410,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series E, 2015 Series F and 2015 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2015 Series E PAC Term bonds maturing January 1, 2046.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2027.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Residential Housing Finance Bonds, 2015 Series G Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60416SMG2	01/01/2034	Term (a)	Variable*	$ 35,000,000	$ -	$ -	$ 35,000,000	2
				$ 35,000,000	$ -	$ -	$ 35,000,000	

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series E, 2015 Series F and 2015 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2015 Series E PAC Term bonds maturing January 1, 2046.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 9, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2029.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on September 30, 2016 was 0.86%.

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Residential Housing Finance Bonds, 2016 Series A AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SNM8	01/01/2017	Serial	0.850	$ 695,000	$ -	$ -	$ 695,000	2
60416SNN6	07/01/2017	Serial	0.950	1,125,000			1,125,000	2
60416SNP1	01/01/2018	Serial	1.050	1,140,000			1,140,000	2
60416SNQ9	07/01/2018	Serial	1.100	1,145,000			1,145,000	2
60416SNR7	01/01/2019	Serial	1.250	1,590,000			1,590,000	2
60416SNS5	07/01/2019	Serial	1.300	1,600,000			1,600,000	2
60416SNT3	01/01/2020	Serial	1.500	1,625,000			1,625,000	2
60416SNU0	07/01/2020	Serial	1.550	1,650,000			1,650,000	2
60416SNV8	01/01/2021	Serial	1.700	1,670,000			1,670,000	2
60416SNW6	07/01/2021	Serial	1.750	1,700,000			1,700,000	2
60416SNX4	01/01/2022	Serial	1.950	1,725,000			1,725,000	2
60416SNY2	07/01/2022	Serial	2.000	1,750,000			1,750,000	2
60416SNZ9	01/01/2023	Serial	2.100	1,790,000			1,790,000	2
60416SPA2	07/01/2023	Serial	2.150	1,820,000			1,820,000	2
60416SPB0	01/01/2024	Serial	2.250	1,845,000			1,845,000	2
60416SPC8	07/01/2024	Serial	2.300	1,885,000			1,885,000	2
60416SPD6	01/01/2025	Serial	2.450	1,920,000			1,920,000	2
60416SPE4	07/01/2025	Serial	2.500	1,960,000			1,960,000	2
60416SPF1	01/01/2026	Serial	2.650	1,995,000			1,995,000	2
60416SPG9	07/01/2026	Serial	2.700	2,040,000			2,040,000	2
60416SPH7	07/01/2031	Term (a)	3.100	23,180,000			23,180,000	2
60416SPJ3	01/01/2033	Term (b)	3.200	7,285,000			7,285,000	2
				$ 63,135,000	$ -	$ -	$ 63,135,000	

continued and notes appear on next page

Residential Housing Finance Bonds, 2016 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) constituting Tax-Exempt Receipts of 2016 Series A, 2016 Series B and 2016 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called from Tax-Exempt Receipts after satisfying the cumulative redemption schedule requirements for the 2016 Series B PAC Term bonds maturing July 1, 2046. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2027.
(b): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bonds, 2016 Series B Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SPK0	07/01/2035	Term (a)	3.100	$ 15,680,000	$ -	$ -	$ 15,680,000	2
60416SPL8	01/01/2037	Term (b)	3.150	9,850,000			9,850,000	2
60416SPM6	07/01/2046	Term (c)	3.500	49,455,000		520,000	48,935,000	1
				$ 74,985,000	$ -	$ 520,000	$ 74,465,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) constituting Tax-Exempt Receipts of 2016 Series A, 2016 Series B and 2016 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called from Tax-Exempt Receipts after satisfying the cumulative redemption schedule requirements for the 2016 Series B PAC Term bonds maturing July 1, 2046. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.
(b): Sinking fund redemptions begin January 1, 2036.
(c): Sinking fund redemptions begin July 1, 2037.

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Residential Housing Finance Bonds, 2016 Series C Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SPN4	01/01/2017	Serial	1.200	$ 600,000	$ -	$ -	$ 600,000	2
60416SPP9	01/01/2018	Serial	1.550	1,200,000			1,200,000	2
60416SPQ7	01/01/2019	Serial	1.850	815,000			815,000	2
60416SPR5	01/01/2020	Serial	2.200	425,000			425,000	2
60416SPS3	01/01/2021	Serial	2.450	450,000			450,000	2
60416SPT1	01/01/2022	Serial	2.700	470,000			470,000	2
60416SPU8	01/01/2023	Serial	2.900	500,000			500,000	2
60416SPV6	01/01/2024	Serial	3.050	530,000			530,000	2
60416SPW4	01/01/2025	Serial	3.250	560,000			560,000	2
60416SPX2	01/01/2026	Serial	3.350	590,000			590,000	2
60416SPY0	07/01/2031	Term (a)	3.800	3,900,000			3,900,000	2
60416SPZ7	07/01/2037	Term (b)	4.200	5,550,000			5,550,000	2
				$ 15,590,000	$ -	$ -	$ 15,590,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) constituting Tax-Exempt Receipts of 2016 Series A, 2016 Series B and 2016 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called from Tax-Exempt Receipts after satisfying the cumulative redemption schedule requirements for the 2016 Series B PAC Term bonds maturing July 1, 2046. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2026.
(b): Sinking fund redemptions begin January 1, 2032.

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Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2003 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series A 2034 Term Bonds in accordance with the cumulative redemption schedule; and second, to the extent required by federal tax law, to Series Bonds selected by Agency (other than Series A 2034 Term Bonds unless no other Series Bonds are outstanding); and then any outstanding Bonds at Agency option (other than Series A 2034 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds but excluding Series A 2034 Term Bonds.

Residential Housing Finance 2003 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Must be applied first to Series J 2033 Term Bonds in accordance with the cumulative redemption schedule; second to Series I 2035 Term Bonds in accordance with the cumulative redemption schedule; and third to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series I 2035 Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series I 2035 Term Bonds). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series I 2035 Term Bonds.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2006 N	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: Prepayments must be applied first to redeem Series N 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and second may be applied to redeem any outstanding Bonds selected by Agency option (other than Series N 2037 PAC Term Bonds if in excess of their respective cumulative redemption schedules). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series N 2037 PAC Term Bonds not in excess of their respective cumulative redemption schedules.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2007 Series L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Prepayments must be applied first to redeem Series L July 2048 PAC Term Bonds in accordance with the cumulative redemption schedule. Prepayments which are in excess of the cumulative redemption schedule must be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds unless no other Series L Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series L Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option, including the Series L Bonds but with respect to the Series L July 2048 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance 2007 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes, from Repayments and Prepayments, not from Excess Revenue.
Call Date From Prepayments or Excess Revenue	Each January 1 and July 1, commencing January 1, 2008.
Call Priority From Prepayments or Excess Revenue	Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2007 Series P, Q, S and T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: An amount equal to the following percentages of all prepayments of mortgage principal allocable to the Series Bonds received by or on behalf of the Agency in the table below (such amounts (which include the Tax-Restricted Receipts) herein referred to as the "Series PQS Prepayments"), are first applied to redeem the Series Q January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Dates — Percentages December 19, 2007 to June 30, 2011 — 15% July 1, 2011 to December 31, 2014 — 24 January 1, 2015 to June 30, 2017 — 30 July 1, 2017 and thereafter — 64 Series PQS Prepayments that are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series P Bonds, Series Q Bonds, and Series S Bonds selected by Agency option (other than Series Q January 2038 PAC Term Bonds unless no other Series P, Series Q, or Series S Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series P, Series Q, or Series S Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, S, and T Bonds other than Series Q January 2038 PAC Term Bonds). Prepayments that are not Series PQS Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, S, and T Bonds other than Series Q January 2038 PAC Term Bonds in excess of the cumulative redemption schedule). Excess Revenues: Any outstanding Bonds at Agency option including the Series P, Q, S, and T Bonds, but with respect to the Series Q January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2008 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages August 7, 2008 to June 30, 2015 — 25.35% July 1, 2015 to June 30, 2016 — 56.20 July 1, 2016 to June 30, 2018 — 89.55 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year Rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including any Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2009 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages February 12, 2009 to October 25, 2016 — 31.71% October 26, 2016 to December 8, 2018 — 66.80 December 9, 2018 and thereafter — 100.00 All prepayments must be applied first to redeem the Series B July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2009 Series D, E and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 1, 2009 to December 31, 2009 — 56.23% January 1, 2010 to June 30, 2011 — 61.55 July 1, 2011 to June 30, 2012 — 63.25 July 1, 2012 to June 30, 2015 — 67.20 July 1, 2015 to June 30, 2018 — 70.94 July 1, 2018 and thereafter — 100.00 Prepayments that are not 10-year rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency. Excess Revenues: Any outstanding Bonds (including the Series Bonds) selected by the Agency.

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2012 Series A, B, C and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency (exclusive of prepayments allocable to Unrestricted Transferred Program Loans as described in the Official Statement). 10-Year Rule Requirements Dates — Percentages April 26, 2012 to April 25, 2022 — 58.97% April 26, 2022 and thereafter — 100.00 All prepayments must be applied first to redeem the Series D July 2040 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series D July 2040 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D July 2040 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2040 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2013 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages June 20, 2013 to December 31, 2022 — 49.30% January 1, 2023 and thereafter — 100.00 All prepayments must be applied first to redeem the Series A July 2031 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A July 2031 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2031 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2031 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2014 Series A	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages March 26, 2014 to March 25, 2024 — 0.00% March 26, 2024 and thereafter — 100.00 All prepayments must be applied first to redeem the Series A July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2038 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2038 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2014 Series B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages April 30, 2014 to April 29, 2024 — 0.00% April 30, 2024 and thereafter — 100.00 All prepayments must be applied first to redeem the Series B January 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B January 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B January 2038 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B January 2038 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2014 Series C, D and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages December 16, 2014 to December 15, 2024 — 65.94% December 16, 2024 and thereafter — 100.00 All prepayments must be applied first to redeem the Series C January 2045 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series C January 2045 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series C January 2045 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series C January 2045 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2015 Series A, B, C and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages August 11, 2015 to August 10, 2025 — 47.52% August 11, 2025 and thereafter — 100.00 All prepayments must be applied first to redeem the Series A January 2041 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A January 2041 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A January 2041 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A January 2041 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2015 Series E, F and G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages December 8, 2015 to December 7, 2025 — 56.73% December 8, 2025 and thereafter — 100.00 All prepayments must be applied first to redeem the Series E January 2046 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A January 2046 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series E January 2046 PAC Term bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series E January 2046 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Residential Housing Finance 2016 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Transferred Tax-Exempt Loans, Transferred Tax-Exempt Participation Loans and Program Loans backing Program Securities acquired with proceeds of 2016 Series B Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2016 Series A Bonds or 2016 Series B Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages June 22, 2016 to June 21, 2026 — 47.22% June 22, 2026 and thereafter — 100.00 Tax-Exempt Receipts in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series B July 2046 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2016 Series A Bonds or 2016 Series B Bonds selected by Agency option (other than the Series B July 2046 PAC Term bonds unless no other 2016 Series A Bonds or 2016 Series B Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2046 PAC Term bonds)). Prepayments and scheduled repayments from the Transferred Taxable Loans in excess of scheduled principal payments on 2016 Series C Bonds will be applied first to redeem 2016 Series C Bonds and then to redeem any outstanding Bonds at Agency option (including the 2016 Series A Bonds and 2016 Series B Bonds (other than the Series B July 2046 PAC Term Bonds)). Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2046 PAC Term bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2016

RHFB 2003 AB	
Date	Percent
09/30/2016	100.00%

RHFB 2003 IJ	
Date	Percent
09/30/2016	100.00%

RHFB 2007 L*	
Date	Percent
09/30/2016	20.47%
07/01/2017	100.00%

RHFB 2007 PQRST**	
Date	Percent
09/30/2016	26.40%
01/01/2017	28.10%
07/01/2017	62.60%

RHFB 2008ABC	
Date	Percent
09/30/2016	89.55%
07/01/2018	100.00%

RHFB 2009ABC	
Date	Percent
09/30/2016	66.80%
07/01/2018	100.00%

RHFB 2009DEF	
Date	Percent
09/30/2016	70.94%
07/01/2018	100.00%

RHFB 2012 ABCD	
Date	Percent
09/30/2016	58.97%
04/26/2022	100.00%

RHFB 2013 ABC	
Date	Percent
09/30/2016	49.30%
01/01/2023	100.00%

RHFB 2014 A	
Date	Percent
09/30/2016	0.00%
03/26/2024	100.00%

RHFB 2014 B	
Date	Percent
09/30/2016	0.00%
04/30/2024	100.00%

RHFB 2014 CDE	
Date	Percent
09/30/2016	65.94%
12/16/2024	100.00%

RHFB 2015 ABCD	
Date	Percent
09/30/2016	47.52%
08/11/2025	100.00%

RHFB 2015 EFG	
Date	Percent
09/30/2016	56.73%
12/08/2025	100.00%

RHFB 2016AB***	
Date	Percent
09/30/2016	47.22%
06/22/2026	100.00%

* Although the RHFB 2007 Series L Bonds were issued with the RHFB 2007 Series M Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2007 Series L Bonds. The prepayments and repayments allocable to the RHFB 2007 Series M Bonds are not tax-restricted, but are dedicated to payment of the 2007 Series M Bonds.

** The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

*** Although the RHFB 2016 AB Bonds were issued with the RHFB 2016 Series C Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments from the Transferred Tax-Exempt Loans, the Transferred Tax-Exempt Participation Loans and the Program Loans backing Program Securities acquired with proceeds of the 2016 Series B Bonds. The prepayments and repayments from the Transferred Taxable Loans are not tax-restricted, but are dedicated to payment of the 2016 Series C Bonds.

Residential Housing Finance Bond Resolution
Investments
Information as of September 30, 2016

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
None	Revenue	FHLMC	03/15/2031	6.75000	%	$	826,000
None	Revenue	FNMA POOL #AH0096	12/01/2040	3.32500			485,929
None	Revenue	GNMA II POOL #755394	07/20/2040	4.25000			75,474
None	Revenue	GNMA II POOL #755398	07/20/2040	4.75000			221,124
None	Revenue	GNMA II POOL #755421	11/20/2040	4.00000			191,319
None	Revenue	GNMA II POOL #755423	10/20/2040	4.50000			229,038
None	Revenue	GNMA II POOL #755715	12/20/2040	4.00000			638,489
None	Revenue	GNMA II POOL #755719	11/20/2040	4.50000			428,017
None	Revenue	GNMA II POOL #755884	01/20/2041	3.62500			208,081
None	Revenue	GNMA II POOL #755885	01/20/2041	3.87500			457,066
None	Revenue	GNMA II POOL #755997	01/20/2041	4.37500			116,808
None	Revenue	GNMA II POOL #755998	07/20/2040	4.62500			235,031
None	Revenue	GNMA II POOL #756018	01/20/2041	4.12500			176,354
None	Revenue	GNMA II POOL #756055	01/20/2041	4.12500			217,615
None	Revenue	GNMA II POOL #AB1562	12/20/2040	4.00000			128,974
None	Revenue	GNMA II POOL #AB1564	04/20/2041	4.62500			102,676
None	Revenue	International Bank for Recon. and Dev.	07/15/2017	9.25000			1,410,000
None	Revenue	Resolution Funding Corp.	10/15/2019	8.12500			605,000
None	Revenue	Treasury Bond	11/15/2018	9.00000			350,000
None	Revenue	Treasury Bond	08/15/2020	8.75000			370,000
None	Revenue	Treasury Bond	05/15/2018	9.12500			1,360,000
None	Revenue	Treasury Bond	05/15/2017	8.75000			115,000
None	Revenue	Treasury Bond	11/15/2016	7.50000			100,000
None	Revenue	Treasury Bond	08/15/2021	8.12500			1,195,000
None	Revenue	Treasury Bond	11/15/2016	7.50000			1,205,000
None	Revenue	Treasury Bond	02/15/2023	7.12500			3,415,000
None	Revenue	Government Money Market Fund	Daily	0.28087			28,568,486
03AB	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			15,807
03AB	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			22,500
03AB	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			318,900
03AB	Revenue	Government Money Market Fund	Daily	0.28087			2,370,894
03IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			16,055
03IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			42,500
03IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			260,700
03IJ	Revenue	Government Money Market Fund	Daily	0.28087			1,334,502
06LMN	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			19,008
06LMN	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			15,000
06LMN	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			39,600
06LMN	Revenue	Government Money Market Fund	Daily	0.28087			276,292
07L	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			501,228
07L	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000			1,326,450
07L	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			317,500
07L	Revenue	Government Money Market Fund	Daily	0.28087			3,326,721
07M	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			435,902

Residential Housing Finance Bond Resolution
Investments
Information as of September 30, 2016

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
07M	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000	%	$	901,500
07M	Revenue	Government Money Market Fund	Daily	0.28087			2,153,525
07PQRST	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			173,132
07PQRST	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			160,000
07PQRST	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2038	4.21000			1,200,000
07PQRST	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			81,750
07PQRST	Revenue	Government Money Market Fund	Daily	0.28087			3,119,321
08ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			97,717
08ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			55,000
08ABC	Debt Service Reserve	Monumental Life Insurance Co. Inv. Agmt.	07/01/2039	4.30000			1,075,650
08ABC	Revenue	Government Money Market Fund	Daily	0.28087			3,013,370
09ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			68,673
09ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			37,500
09ABC	Debt Service Reserve	FNMA Pool #AH5485	01/01/2041	4.12500			54,009
09ABC	Debt Service Reserve	GNMA II Pool #755714	12/20/2040	3.87500			297,949
09ABC	Debt Service Reserve	GNMA II Pool #755737	01/20/2041	3.87500			454,808
09ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			494,633
09ABC	Revenue	Government Money Market Fund	Daily	0.28087			9,480,943
09DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			751,759
09DEF	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			1,198,750
09DEF	Debt Service Reserve	FNMA Pool #AT9858	05/01/2043	2.90000			385,680
09DEF	Debt Service Reserve	FNMA Pool #AU7184	05/01/2043	3.00000			205,547
09DEF	Debt Service Reserve	GNMA II Pool #755512	06/20/2040	4.25000			117,961
09DEF	Debt Service Reserve	GNMA II Pool #755712	12/20/2040	3.37500			285,422
09DEF	Debt Service Reserve	GNMA II Pool #755716	08/20/2040	4.12500			134,316
09DEF	Debt Service Reserve	GNMA II Pool #755735	01/20/2041	3.37500			446,433
09DEF	Debt Service Reserve	GNMA II Pool #755753	01/20/2041	3.37500			188,196
09DEF	Debt Service Reserve	GNMA II Pool #755799	01/20/2041	3.62500			118,599
09DEF	Debt Service Reserve	GNMA II Pool #755996	01/20/2041	4.12500			97,018
09DEF	Debt Service Reserve	GNMA II Pool #760758	02/20/2041	4.12500			251,432
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			39,144
09DEF	Redemption	Government Money Market Fund	Daily	0.28087			475,000
09DEF	Revenue	Government Money Market Fund	Daily	0.28087			2,696,593
12ABCD	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			733,246
12ABCD	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			812,500
12ABCD	Debt Service Reserve	FNMA Pool #AT7540	07/01/2043	2.90000			1,149,115
12ABCD	Debt Service Reserve	FNMA Pool #AU7183	07/01/2043	3.00000			1,609,923
12ABCD	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			195,113
12ABCD	Redemption	Government Money Market Fund	Daily	0.28087			1,075,001
12ABCD	Revenue	Government Money Market Fund	Daily	0.28087			4,086,680
13ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			438,402
13ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			635,000

Residential Housing Finance Bond Resolution
Investments
Information as of September 30, 2016

Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
13ABC	Debt Service Reserve	FNMA Pool #AT7541	07/01/2043	3.02500	%	$	1,094,643
13ABC	Debt Service Reserve	GNMA II Pool #AF0609	07/20/2043	2.50000			949,902
13ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			35,540
13ABC	Redemption	Government Money Market Fund	Daily	0.28087			365,000
13ABC	Revenue	Government Money Market Fund	Daily	0.28087			2,479,793
14A	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			279,956
14A	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			497,500
14A	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			1,195,200
14A	Redemption	Government Money Market Fund	Daily	0.28087			625,000
14A	Revenue	Government Money Market Fund	Daily	0.28087			2,007,895
14B	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			276,588
14B	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			522,500
14B	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			1,220,400
14B	Redemption	Government Money Market Fund	Daily	0.28087			240,000
14B	Revenue	Government Money Market Fund	Daily	0.28087			1,562,225
14CDE	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			1,488,514
14CDE	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			1,370,000
14CDE	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			5,939,700
14CDE	Redemption	Government Money Market Fund	Daily	0.28087			1,565,000
14CDE	Revenue	Government Money Market Fund	Daily	0.28087			7,924,726
15ABCD	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			776,855
15ABCD	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			722,500
15ABCD	Cost of Issuance	Government Money Market Fund	Daily	0.28087			2,069
15ABCD	Debt Service Reserve	FNMA POOL #AT7535	06/01/2043	2.77500			589,360
15ABCD	Debt Service Reserve	FNMA POOL #AU3005	06/01/2043	2.90000			405,949
15ABCD	Debt Service Reserve	GNMA II POOL #AC8310	01/20/2043	2.50000			61,498
15ABCD	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			2,549,643
15ABCD	Redemption	Government Money Market Fund	Daily	0.28087			1,090,000
15ABCD	Revenue	Government Money Market Fund	Daily	0.28087			3,865,648
15EFG	Bond Fund Interest	Government Money Market Fund	Daily	0.28087			961,166
15EFG	Bond Fund Principal	Government Money Market Fund	Daily	0.28087			1,042,500
15EFG	Debt Service Reserve	FNMA POOL #AH099	12/01/2040	3.45000			323,441
15EFG	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			4,813,674
15EFG	Redemption	Government Money Market Fund	Daily	0.28087			1,215,000
15EFG	Revenue	Government Money Market Fund	Daily	0.28087			5,961,749
16ABC	Bond Fund Interest	Government Money Market Fund	Daily	1.28087			1,209,807
16ABC	Bond Fund Principal	Government Money Market Fund	Daily	2.28087			971,250
16ABC	Debt Service Reserve	FNMA Pool #AT9856	06/01/2043	2.65000			539,872
16ABC	Debt Service Reserve	FNMA Pool #AH5520	12/01/2040	3.45000			881,587
16ABC	Debt Service Reserve	GNMA II Pool #AC8376	02/20/2043	2.87500			772,183
16ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.28087			2,417,657
16ABC	Revenue	Government Money Market Fund	Daily	0.28087			9,252,440
		Total				$	167,183,283

Residential Housing Finance Bond Resolution
Debt Service Reserve Requirement
Information as of September 30, 2016

Debt Service Reserve Fund (all series combined)

Debt Service Reserve Requirement*	Value (Per Resolution)
$32,617,050	$35,141,408

Refer to the disclaimer on page A-1