Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of September 30, 2016
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This report is available upon request in alternative formats.

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Homeownership Finance Bond Resolution

Overview

Information as of September 30, 2016

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of September 30, 2016

Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding)
Contributed*	$ -	$ 3,792,208	$ -	4.67 %
2009A-1/2010A	90,030,000	81,867,375	-	4.50
2009A-2/2011AB	33,015,000	32,198,069	-	3.96
2009A-3/2011CD	23,680,000	20,200,397	-	4.45
2009A-4/2011E	57,755,000	52,707,543	-	3.95
2009A-5/2011FG	40,685,000	37,611,767	-	3.61
2012A	34,485,091	33,607,684	-	3.47
2012B	52,771,063	52,223,381	-	3.30
2013A	56,546,460	55,759,256	-	2.92
2013B	52,056,236	51,382,252	-	3.97
2013C	26,931,824	26,573,857	-	2.86
2014A	30,561,867	30,234,443	-	3.99
2014BC	26,582,720	26,158,365	-	3.87
2014D	33,664,741	32,890,882	-	3.81
2015A	55,528,777	54,845,669	-	3.85
2015B	50,865,109	50,437,284	-	3.63
2015C	37,087,869	36,798,438	-	3.55
2015D	50,849,652	50,464,445	-	3.51
2016A	94,727,988	94,250,303	-	3.49
2016B	50,496,599	49,958,765	-	3.53
2016CD	70,657,706	70,536,874	-	3.21
2016EF	101,412,886	101,412,886	-	3.22
	$ 1,070,391,588	$ 1,045,912,143	$ -	3.62 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of September 30, 2016. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2016

Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	$ 82,321	$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	-
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	54,047
769127	GNMA II	4.250	1,701,363	876,221
768555	GNMA II	4.375	284,473	139,096
769197	GNMA II	4.375	224,633	94,527
743373	GNMA II	4.500	267,189	74,748
755739	GNMA II	4.500	272,460	139,467
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	-
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	133,055
755721	GNMA II	4.750	72,628	
735285	GNMA II	4.875	420,180	156,056
735310	GNMA II	4.875	194,728	-
735385	GNMA II	4.875	278,777	249,930
735441	GNMA II	4.875	430,828	306,328
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	148,812
743430	GNMA II	4.875	576,690	246,054
743604	GNMA II	4.875	304,610	177,929
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	74,467
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2016

Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	$ 51,149	$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	86,064
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	45,453
AD8880	FNMA	4.875	91,875	82,637
AD9655	FNMA	4.875	54,242	48,728
AD9663	FNMA	4.875	70,680	63,927
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	125,931
AE4734	FNMA	4.875	205,623	86,514
AE4740	FNMA	4.875	69,684	63,026
AE6276	FNMA	4.875	157,006	141,648
AE6283	FNMA	4.875	87,802	79,462
AD3413	FNMA	4.937	109,346	98,079
AD3414	FNMA	5.062	110,620	-
Total Contributed			$ 10,110,976	$ 3,792,208

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2016

2009A-1/2010A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747682	GNMA II	4.250 %	$ 2,462,415	$ 1,388,003
735539	GNMA II	4.375	1,396,097	393,190
735673	GNMA II	4.375	1,680,538	912,618
743211	GNMA II	4.375	1,309,257	348,068
743229	GNMA II	4.375	578,552	296,348
743367	GNMA II	4.375	1,633,601	489,957
743426	GNMA II	4.375	812,460	277,503
743522	GNMA II	4.375	1,366,344	668,389
743600	GNMA II	4.375	1,632,975	657,079
743628	GNMA II	4.375	444,245	158,488
747345	GNMA II	4.375	191,503	31,801
747437	GNMA II	4.375	370,259	326,761
747453	GNMA II	4.375	381,439	181,487
747507	GNMA II	4.375	642,344	427,219
747575	GNMA II	4.375	445,634	97,879
747683	GNMA II	4.375	480,852	96,327
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	115,350
751068	GNMA II	4.375	525,613	281,661
751082	GNMA II	4.375	67,395	59,580
735233	GNMA II	4.500	3,031,016	1,157,180
735283	GNMA II	4.500	6,096,412	2,701,183
735307	GNMA II	4.500	3,932,346	2,003,434
735382	GNMA II	4.500	3,060,218	1,236,182
735438	GNMA II	4.500	3,024,343	1,207,458
735674	GNMA II	4.500	1,415,549	553,279
743368	GNMA II	4.500	1,777,691	1,185,075
743427	GNMA II	4.500	187,007	52,214
743523	GNMA II	4.500	229,489	202,958

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743562	GNMA II	4.500 %	$ 961,400	$ 571,929
743601	GNMA II	4.500	381,618	211,011
747346	GNMA II	4.500	226,417	202,247
747438	GNMA II	4.500	223,926	200,322
747454	GNMA II	4.500	331,156	295,508
747508	GNMA II	4.500	95,735	-
747781	GNMA II	4.500	1,256,252	645,387
747821	GNMA II	4.500	1,315,009	963,794
751031	GNMA II	4.500	85,503	75,297
751045	GNMA II	4.500	587,065	318,802
735234	GNMA II	4.625	1,485,864	880,380
735308	GNMA II	4.625	1,508,823	610,409
735383	GNMA II	4.625	429,945	213,099
735541	GNMA II	4.625	2,427,097	862,202
735675	GNMA II	4.625	4,617,095	1,395,195
743213	GNMA II	4.625	1,567,892	739,604
743230	GNMA II	4.625	1,947,415	948,586
743369	GNMA II	4.625	5,569,197	3,168,526
743428	GNMA II	4.625	2,318,556	1,258,503
743524	GNMA II	4.625	1,505,527	454,906
743563	GNMA II	4.625	2,040,170	1,002,433
743602	GNMA II	4.625	750,932	562,951
743629	GNMA II	4.625	262,120	123,102
747347	GNMA II	4.625	819,614	224,943
747439	GNMA II	4.625	1,402,857	689,089
747455	GNMA II	4.625	566,335	296,467
747577	GNMA II	4.625	1,739,781	992,076
747685	GNMA II	4.625	1,634,848	722,623
747782	GNMA II	4.625	1,077,931	381,580

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 %	$ 192,072	$ 172,438
751070	GNMA II	4.625	288,994	257,613
751084	GNMA II	4.625	708,258	366,416
735309	GNMA II	4.750	513,459	198,819
735384	GNMA II	4.750	418,167	121,178
735677	GNMA II	4.750	439,127	56,723
743231	GNMA II	4.750	145,222	129,949
743371	GNMA II	4.750	2,083,502	923,051
743429	GNMA II	4.750	2,159,235	925,714
743525	GNMA II	4.750	3,648,810	1,463,304
743564	GNMA II	4.750	2,324,446	1,117,658
743603	GNMA II	4.750	3,397,407	1,820,299
743630	GNMA II	4.750	1,404,925	670,924
747348	GNMA II	4.750	985,656	228,722
747440	GNMA II	4.750	2,575,373	811,066
747456	GNMA II	4.750	522,761	109,079
747510	GNMA II	4.750	848,013	633,248
747578	GNMA II	4.750	1,378,262	583,651
747579	GNMA II	4.750	146,159	131,270
747686	GNMA II	4.750	1,826,118	487,892
747783	GNMA II	4.750	1,269,558	592,337
747823	GNMA II	4.750	1,323,551	809,484
751032	GNMA II	4.750	122,793	-
751047	GNMA II	4.750	535,345	198,221
751071	GNMA II	4.750	349,447	109,768
751085	GNMA II	4.750	541,277	219,848
743526	GNMA II	4.875	1,232,329	797,241
743565	GNMA II	4.875	598,881	538,171
743631	GNMA II	4.875	174,844	-

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	$ 130,241	$ 116,173
747441	GNMA II	4.875	157,919	-
747511	GNMA II	4.875	107,750	96,996
747784	GNMA II	4.875	131,435	118,395
747824	GNMA II	4.875	130,704	-
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	-
AE2711	FNMA	4.250	119,539	106,909
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	-
AD5858	FNMA	4.500	81,520	-
AD8866	FNMA	4.500	242,983	-
AD8874	FNMA	4.500	344,894	15,041
AD8878	FNMA	4.500	115,552	103,474
AD9648	FNMA	4.500	119,021	106,978
AD9662	FNMA	4.500	131,362	111,401
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	72,941
AE2705	FNMA	4.625	92,153	77,537
AE3601	FNMA	4.625	116,585	105,074
AE4745	FNMA	4.625	108,743	97,907
AD2648	FNMA	4.687	248,602	36,535
AD2661	FNMA	4.687	343,959	304,783
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	241,388
AD4235	FNMA	4.687	134,600	-
AD6804	FNMA	4.750	102,780	-
AD6813	FNMA	4.750	84,011	75,728

2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD8879	FNMA	4.750 %	$ 92,045	$ 82,900
AE2059	FNMA	4.750	192,525	111,226
AE2714	FNMA	4.750	185,898	-
AE3602	FNMA	4.750	74,328	66,732
Subtotal			115,458,886	53,039,845

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	$ 96,238	$ 86,292
747780	GNMA II	4.375	77,205	-
735540	GNMA II	4.500	4,303,546	2,061,085
743212	GNMA II	4.500	450,062	334,514
743228	GNMA II	4.500	121,688	107,015
747576	GNMA II	4.500	834,588	334,284
747684	GNMA II	4.500	1,552,935	799,081
751069	GNMA II	4.500	627,065	566,618
751083	GNMA II	4.500	1,179,104	680,355
735284	GNMA II	4.625	1,408,975	620,333
735439	GNMA II	4.625	544,464	266,693
747509	GNMA II	4.625	1,658,314	975,357
747822	GNMA II	4.625	692,065	461,329
735440	GNMA II	4.750	577,825	-
735542	GNMA II	4.750	997,704	459,689
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	52,439
AD6815	FNMA	4.500	217,208	-
AE2054	FNMA	4.500	259,873	-
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	217,445
AD3417	FNMA	4.562	449,308	272,342
AD3424	FNMA	4.562	100,335	90,614
AD4234	FNMA	4.562	237,044	207,571

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD4246	FNMA	4.562 %	$ 240,606	$ 203,856
AD5859	FNMA	4.625	118,921	-
AE2713	FNMA	4.625	70,518	-
AD5863	FNMA	4.750	236,686	81,163
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	2,352,777
728534	GNMA II	4.500	3,165,225	1,275,727
728613	GNMA II	4.500	4,906,470	1,921,903
728261	GNMA II	4.625	1,388,274	306,197
728535	GNMA II	4.625	1,061,740	692,142
728536	GNMA II	4.875	427,435	147,324
728537	GNMA II	5.000	82,472	-
728519	GNMA II	5.125	442,344	331,435
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	53,710
AC9166	FNMA	4.562	315,551	220,700
AC9177	FNMA	4.562	90,196	80,551
AC9180	FNMA	4.687	64,784	-
AC9167	FNMA	4.937	85,625	-
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	16,260,544
MBS Participation Interest (50%)			18,093,770	8,130,272

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 457,080
735306	GNMA II	4.250	471,528	295,420
735672	GNMA II	4.250	1,501,839	671,717
743210	GNMA II	4.250	1,833,640	1,068,258
743227	GNMA II	4.250	2,009,044	1,079,636
743366	GNMA II	4.250	6,839,604	3,117,300
743425	GNMA II	4.250	3,292,191	1,973,594
743521	GNMA II	4.250	4,525,211	2,210,772
743599	GNMA II	4.250	5,980,213	2,313,597
743627	GNMA II	4.250	1,231,979	703,555
747344	GNMA II	4.250	1,592,830	743,904
747350	GNMA II	4.250	824,585	306,000
747436	GNMA II	4.250	3,108,857	1,670,447
747452	GNMA II	4.250	2,448,128	1,062,966
747506	GNMA II	4.250	2,919,753	1,043,066
747779	GNMA II	4.250	1,625,287	900,278
747819	GNMA II	4.250	1,614,849	799,487
751029	GNMA II	4.250	144,968	130,324
751044	GNMA II	4.250	165,015	148,370
751081	GNMA II	4.250	525,761	277,885
761081	GNMA II	4.000	1,101,015	670,305
761114	GNMA II	4.000	722,907	345,763
761146	GNMA II	4.000	669,076	364,259
761157	GNMA II	4.000	609,113	143,644
761264	GNMA II	4.000	1,046,962	594,085
761271	GNMA II	4.000	766,252	216,498
761290	GNMA II	4.000	292,260	137,910

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	$ 730,493	$ 383,368
761147	GNMA II	4.125	132,060	-
761272	GNMA II	4.125	110,508	99,519
761291	GNMA II	4.125	289,418	115,596
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	249,495
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	383,021
761082	GNMA II	4.375	266,240	238,519
761267	GNMA II	4.375	79,786	71,104
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	84,155
761083	GNMA II	4.500	1,155,433	612,772
761116	GNMA II	4.500	537,094	299,901
761148	GNMA II	4.500	781,371	338,181
761158	GNMA II	4.500	325,323	111,901
761268	GNMA II	4.500	593,363	113,171
761274	GNMA II	4.500	760,304	402,832
761293	GNMA II	4.500	356,517	112,652
761310	GNMA II	4.500	366,565	81,724
Subtotal			57,613,223	27,144,031
MBS Participation Interest (50%)			28,806,612	13,572,015

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 246,012
755617	GNMA II	4.000	785,901	245,749
755756	GNMA II	4.000	231,947	215,624
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	-
755886	GNMA II	4.000	512,863	127,217
755899	GNMA II	4.000	575,483	70,036
755995	GNMA II	4.000	479,284	445,600
756017	GNMA II	4.000	168,915	101,770
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	136,137
760757	GNMA II	4.000	367,422	339,942
760852	GNMA II	4.000	985,381	477,930
760921	GNMA II	4.000	775,593	539,189
760931	GNMA II	4.000	682,308	538,146
760985	GNMA II	4.000	959,836	636,418
760992	GNMA II	4.000	613,389	293,942
761020	GNMA II	4.000	496,632	260,140
735381	GNMA II	4.250	156,776	40,969
735436	GNMA II	4.250	567,406	347,539
735538	GNMA II	4.250	369,287	276,771
747574	GNMA II	4.250	2,867,880	1,270,299
751067	GNMA II	4.250	375,493	108,173
751144	GNMA II	4.250	1,006,904	828,813
751259	GNMA II	4.250	195,664	77,017
755189	GNMA II	4.250	85,436	76,956

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 130,521
755235	GNMA II	4.250	363,597	246,560
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	157,425
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	251,885
755900	GNMA II	4.250	265,084	86,105
756070	GNMA II	4.250	98,601	91,581
760759	GNMA II	4.250	208,444	110,514
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	92,810
751103	GNMA II	4.500	1,061,241	499,329
751145	GNMA II	4.500	1,072,746	760,970
751165	GNMA II	4.500	705,200	247,683
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	126,578
751272	GNMA II	4.500	358,970	242,081
755190	GNMA II	4.500	281,608	70,887
755213	GNMA II	4.500	406,397	378,336
755236	GNMA II	4.500	433,690	123,854
755265	GNMA II	4.500	429,222	230,143
755310	GNMA II	4.500	696,577	649,162
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	132,005
755395	GNMA II	4.500	215,308	201,197
755463	GNMA II	4.500	122,772	-

2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755543	GNMA II	4.500 %	$ 424,602	$ 210,392
755567	GNMA II	4.500	117,741	110,024
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	98,038
755772	GNMA II	4.500	111,072	103,592
755803	GNMA II	4.500	191,019	178,318
755901	GNMA II	4.500	320,185	241,560
760761	GNMA II	4.500	339,177	242,523
760856	GNMA II	4.500	150,076	140,388
760924	GNMA II	4.500	242,799	227,166
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	87,853
760994	GNMA II	4.500	87,145	80,615
Subtotal			25,552,789	14,250,486
MBS Participation Interest (50%)			12,776,395	7,125,243
Total 2009A-1/2010A			$ 175,135,662	$ 81,867,375

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	$ 661,745	$ 380,068
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	97,466
755544	GNMA II	4.625	115,847	104,291
755804	GNMA II	4.625	100,215	90,466
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	216,468
AH0100	FNMA	3.325	1,595,325	671,375
AH5522	FNMA	3.325	1,379,132	663,567
AH5525	FNMA	3.325	1,382,985	955,113
AH0091	FNMA	3.450	378,588	208,901
AH0093	FNMA	3.450	749,091	466,764
AH0094	FNMA	3.450	1,115,465	675,701
AH0095	FNMA	3.450	774,238	132,952
AH5523	FNMA	3.450	1,358,415	456,206
AH5526	FNMA	3.450	1,342,850	593,621
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	94,350
AH5481	FNMA	3.500	48,788	43,622
AH5524	FNMA	3.575	480,032	157,108
AH5527	FNMA	3.575	462,652	201,420
AH5476	FNMA	3.625	135,625	121,328
AH5486	FNMA	3.625	54,610	44,490
AH5482	FNMA	3.750	116,764	104,577
AH5483	FNMA	3.875	156,861	141,162
AE9062	FNMA	3.950	228,124	-
AH0092	FNMA	3.950	318,662	157,562

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2016

2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	$ 314,279	$ 279,684
AE8494	FNMA	4.125	136,428	122,971
AH0186	FNMA	4.125	69,835	61,129
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	50,165
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	-
AH0196	FNMA	4.500	39,956	-
AE8502	FNMA	4.625	46,824	-
AH0195	FNMA	4.625	115,174	-
AH0191	FNMA	4.750	111,633	101,121
AE8495	FNMA	4.875	95,568	-
Subtotal			16,220,085	7,393,646

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 1,141,332	$ 457,080
735306	GNMA II	4.250	471,528	295,420
735672	GNMA II	4.250	1,501,839	671,717
743210	GNMA II	4.250	1,833,640	1,068,258
743227	GNMA II	4.250	2,009,044	1,079,636
743366	GNMA II	4.250	6,839,604	3,117,300
743425	GNMA II	4.250	3,292,191	1,973,594
743521	GNMA II	4.250	4,525,211	2,210,772
743599	GNMA II	4.250	5,980,213	2,313,597
743627	GNMA II	4.250	1,231,979	703,555
747344	GNMA II	4.250	1,592,830	743,904
747350	GNMA II	4.250	824,585	306,000
747436	GNMA II	4.250	3,108,857	1,670,447
747452	GNMA II	4.250	2,448,128	1,062,966
747506	GNMA II	4.250	2,919,753	1,043,066
747779	GNMA II	4.250	1,625,287	900,278
747819	GNMA II	4.250	1,614,849	799,487
751029	GNMA II	4.250	144,968	130,324
751044	GNMA II	4.250	165,015	148,370
751081	GNMA II	4.250	525,761	277,885
761081	GNMA II	4.000	1,101,015	670,305
761114	GNMA II	4.000	722,907	345,763
761146	GNMA II	4.000	669,076	364,259
761157	GNMA II	4.000	609,113	143,644
761264	GNMA II	4.000	1,046,962	594,085
761271	GNMA II	4.000	766,252	216,498

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761290	GNMA II	4.000 %	$ 292,260	$ 137,910
761308	GNMA II	4.000	730,493	383,368
761147	GNMA II	4.125	132,060	-
761272	GNMA II	4.125	110,508	99,519
761291	GNMA II	4.125	289,418	115,596
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	249,495
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	383,021
761082	GNMA II	4.375	266,240	238,519
761267	GNMA II	4.375	79,786	71,104
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	84,155
761083	GNMA II	4.500	1,155,433	612,772
761116	GNMA II	4.500	537,094	299,901
761148	GNMA II	4.500	781,371	338,181
761158	GNMA II	4.500	325,323	111,901
761268	GNMA II	4.500	593,363	113,171
761274	GNMA II	4.500	760,304	402,832

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761293	GNMA II	4.500 %	$ 356,517	$ 112,652
761310	GNMA II	4.500	366,565	81,724
Subtotal			57,613,223	27,144,031
MBS Participation Interest (50%)			28,806,612	13,572,015

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 174,665
755882	GNMA II	3.375	938,013	709,255
751226	GNMA II	3.500	174,985	157,018
755209	GNMA II	3.500	275,385	112,834
755233	GNMA II	3.500	174,985	157,056
755305	GNMA II	3.500	629,174	319,395
755798	GNMA II	3.500	468,601	415,816
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	213,007
747777	GNMA II	4.000	633,903	570,018
747817	GNMA II	4.000	1,431,785	630,044
751028	GNMA II	4.000	480,798	225,705
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	222,617
751079	GNMA II	4.000	841,345	646,166
751101	GNMA II	4.000	493,365	269,765
751142	GNMA II	4.000	1,085,865	475,637
751162	GNMA II	4.000	495,769	43,847
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	383,759
755210	GNMA II	4.000	1,114,995	549,387
755234	GNMA II	4.000	737,963	287,731
755264	GNMA II	4.000	902,444	479,766
747572	GNMA II	4.125	184,226	157,540
747573	GNMA II	4.125	285,395	-

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 932,415
747778	GNMA II	4.125	393,417	197,391
747818	GNMA II	4.125	328,957	297,599
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	114,189
751143	GNMA II	4.125	262,120	147,565
751163	GNMA II	4.125	259,627	234,859
751258	GNMA II	4.125	84,021	76,153
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	47,688
751104	GNMA II	4.625	144,475	131,490
751146	GNMA II	4.625	1,035,105	594,552
751273	GNMA II	4.625	198,395	-
755191	GNMA II	4.625	133,180	121,259
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	205,475
751147	GNMA II	4.750	648,450	438,066
751167	GNMA II	4.750	256,098	110,661
751261	GNMA II	4.750	223,233	104,072
755192	GNMA II	4.750	775,077	265,836
755238	GNMA II	4.750	116,486	106,146
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	110,127
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	105,322

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 143,821
769123	GNMA II	3.375	172,688	155,069
768982	GNMA II	3.875	307,084	278,048
769024	GNMA II	3.875	374,413	99,925
769064	GNMA II	3.875	683,057	254,641
769124	GNMA II	3.875	743,832	331,589
769129	GNMA II	3.875	914,956	381,583
769193	GNMA II	3.875	712,941	276,084
769203	GNMA II	3.875	448,393	341,112
769270	GNMA II	3.875	1,511,745	638,218
769309	GNMA II	3.875	773,205	189,990
768983	GNMA II	4.000	587,068	172,560
769025	GNMA II	4.000	248,749	163,054
769043	GNMA II	4.000	600,022	205,795
769065	GNMA II	4.000	162,324	147,739
769125	GNMA II	4.000	824,506	412,024
769133	GNMA II	4.000	191,467	59,655
769194	GNMA II	4.000	517,078	145,375
769271	GNMA II	4.000	398,480	353,607
769310	GNMA II	4.000	64,933	59,098
769346	GNMA II	4.000	296,827	270,222
768984	GNMA II	4.125	72,602	-
769026	GNMA II	4.125	100,079	60,983
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	81,255

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 456,008
769027	GNMA II	4.250	1,053,441	381,319
769045	GNMA II	4.250	1,254,624	668,581
769066	GNMA II	4.250	251,869	229,780
769134	GNMA II	4.250	497,105	293,089
769196	GNMA II	4.250	1,333,335	576,208
769204	GNMA II	4.250	875,914	326,863
769272	GNMA II	4.250	400,785	137,481
769311	GNMA II	4.250	150,927	63,643
769028	GNMA II	4.375	608,641	335,342
769046	GNMA II	4.375	610,878	524,435
769067	GNMA II	4.375	172,765	55,899
769128	GNMA II	4.375	71,178	64,836
769205	GNMA II	4.375	87,519	80,061
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	95,434
769340	GNMA II	4.375	470,668	430,391
769029	GNMA II	4.500	42,667	39,101
769103	GNMA II	4.500	51,875	47,407
769135	GNMA II	4.500	118,418	103,940
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	86,075
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	58,983
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	99,249

2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and none of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 173,687
769068	GNMA II	4.750	214,107	100,178
769105	GNMA II	4.750	599,321	139,271
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	134,214
Subtotal			45,671,523	22,464,815
MBS Participation Interest (50%)			22,835,762	11,232,407
Total 2009A-2/2011AB			$ 67,862,458	$ 32,198,069

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	$ 109,601	$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	101,666
761548	GNMA II	4.125	274,677	248,208
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	230,099
761419	GNMA II	4.250	335,133	204,022
761452	GNMA II	4.250	267,460	146,939
761477	GNMA II	4.250	1,291,490	612,524
761530	GNMA II	4.250	891,314	523,741
761549	GNMA II	4.250	903,693	568,559
761565	GNMA II	4.250	321,309	66,966
761608	GNMA II	4.250	946,806	447,177
761629	GNMA II	4.250	559,634	351,113
761711	GNMA II	4.250	366,341	192,166
768540	GNMA II	4.250	325,453	-
768568	GNMA II	4.250	777,599	391,691
768628	GNMA II	4.250	937,390	590,006
768639	GNMA II	4.250	681,551	506,882
768708	GNMA II	4.250	287,076	174,865
768746	GNMA II	4.250	595,201	398,322
768760	GNMA II	4.250	909,848	596,606
768874	GNMA II	4.250	1,666,410	744,390
768929	GNMA II	4.250	526,803	215,645
768950	GNMA II	4.250	604,310	205,258
768968	GNMA II	4.250	531,159	272,108
755649	GNMA II	4.375	102,168	92,894

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	$ 96,960	$ -
768640	GNMA II	4.375	140,542	127,723
768679	GNMA II	4.375	137,248	124,802
768709	GNMA II	4.375	341,077	179,669
768747	GNMA II	4.375	86,445	-
768875	GNMA II	4.375	715,592	517,972
768930	GNMA II	4.375	539,934	407,361
768951	GNMA II	4.375	118,672	106,798
768969	GNMA II	4.375	129,606	-
768986	GNMA II	4.375	314,582	208,179
761341	GNMA II	4.500	342,540	215,427
761421	GNMA II	4.500	872,176	603,097
761453	GNMA II	4.500	89,499	-
761478	GNMA II	4.500	520,559	173,227
761531	GNMA II	4.500	45,874	36,792
761550	GNMA II	4.500	162,134	79,552
761609	GNMA II	4.500	180,480	164,055
761630	GNMA II	4.500	81,813	74,075
761690	GNMA II	4.500	366,488	88,374
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	49,836
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	39,315
768748	GNMA II	4.500	329,554	105,258
768786	GNMA II	4.500	131,313	114,094
768876	GNMA II	4.500	339,680	231,583
768931	GNMA II	4.500	248,371	122,516
761342	GNMA II	4.625	70,399	-

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	$ 71,148	$ 64,822
761551	GNMA II	4.625	69,275	62,271
768458	GNMA II	4.625	300,593	-
768556	GNMA II	4.625	108,654	97,366
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	-
761422	GNMA II	4.750	357,032	117,558
761454	GNMA II	4.750	268,891	121,275
761480	GNMA II	4.750	554,016	293,402
761532	GNMA II	4.750	132,737	121,249
761552	GNMA II	4.750	540,193	113,300
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	76,413
761631	GNMA II	4.750	449,733	109,803
761691	GNMA II	4.750	627,208	287,066
761712	GNMA II	4.750	184,370	66,981
768459	GNMA II	4.750	942,450	532,287
768515	GNMA II	4.750	807,121	190,827
768527	GNMA II	4.750	1,501,332	605,504
768542	GNMA II	4.750	299,370	184,599
768557	GNMA II	4.750	1,417,429	1,005,561
768569	GNMA II	4.750	301,089	171,846
768629	GNMA II	4.750	388,490	47,957
768642	GNMA II	4.750	696,861	312,903
768681	GNMA II	4.750	1,045,987	265,553
768711	GNMA II	4.750	215,929	190,709
768749	GNMA II	4.750	467,055	319,190
768788	GNMA II	4.750	482,194	262,771

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	$ 410,512	$ 87,651
768932	GNMA II	4.750	259,402	231,752
768952	GNMA II	4.750	395,386	-
768970	GNMA II	4.750	134,501	-
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	52,176
AI1695	FNMA	4.125	71,624	63,605
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	-
AI2692	FNMA	4.125	82,660	74,980
AI1687	FNMA	4.250	72,331	63,863
AI0071	FNMA	4.375	110,091	96,935
AI1688	FNMA	4.375	207,457	176,760
AI2677	FNMA	4.375	104,541	95,122
AI2680	FNMA	4.375	30,736	27,702
AI2693	FNMA	4.375	124,828	104,360
AI3837	FNMA	4.375	89,180	81,384
AI4113	FNMA	4.375	227,937	91,254
AI4116	FNMA	4.375	89,964	-
AI4124	FNMA	4.375	160,008	143,982
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	105,595
AI6416	FNMA	4.375	119,852	109,431
AI6421	FNMA	4.375	185,265	127,538
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	-
AH9122	FNMA	4.625	60,727	55,567
AI1696	FNMA	4.625	158,238	144,739

2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	$ 75,986	$ 69,353
AI3838	FNMA	4.625	110,045	100,643
AI5421	FNMA	4.750	115,685	103,526
AI6391	FNMA	4.750	47,944	-
AI1689	FNMA	4.875	43,376	38,203
AI2678	FNMA	4.875	67,348	-
AI3839	FNMA	4.875	106,959	98,320
AI4117	FNMA	4.875	223,250	95,479
AI4123	FNMA	4.875	119,594	-
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	150,615
AI6392	FNMA	4.875	249,415	128,986
AI6397	FNMA	4.875	138,544	127,416
AI6401	FNMA	4.875	88,720	80,700
Total 2009A-3/2011CD			$ 41,128,290	$ 20,200,397

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2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	$ 150,150	$ 135,231
775361	GNMA II	3.375	237,333	214,100
775372	GNMA II	3.375	396,656	357,829
775411	GNMA II	3.375	229,904	-
775427	GNMA II	3.375	761,138	685,602
775470	GNMA II	3.375	141,575	58,208
775507	GNMA II	3.375	615,415	546,092
775060	GNMA II	3.500	136,350	-
775102	GNMA II	3.500	196,412	-
775163	GNMA II	3.500	352,370	119,340
775183	GNMA II	3.500	523,465	217,803
775242	GNMA II	3.500	148,243	-
775267	GNMA II	3.500	224,333	202,371
775289	GNMA II	3.500	352,659	121,591
775362	GNMA II	3.500	752,225	474,823
775373	GNMA II	3.500	1,092,172	567,190
775412	GNMA II	3.500	88,601	80,129
775428	GNMA II	3.500	655,702	387,899
775471	GNMA II	3.500	356,691	101,472
775508	GNMA II	3.500	262,958	108,308
775061	GNMA II	3.625	124,088	111,159
775003	GNMA II	3.750	124,267	112,295
775103	GNMA II	3.750	304,355	194,860
775164	GNMA II	3.750	180,285	-
775184	GNMA II	3.750	77,000	66,201
775243	GNMA II	3.750	214,456	192,761
775268	GNMA II	3.750	138,860	-
775290	GNMA II	3.750	228,028	185,117
775363	GNMA II	3.750	256,356	75,839

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	$ 353,386	$ 203,717
775413	GNMA II	3.750	421,183	248,657
775429	GNMA II	3.750	677,093	157,771
775509	GNMA II	3.750	399,488	260,605
774916	GNMA II	3.875	1,196,101	586,092
774987	GNMA II	3.875	639,122	352,804
775004	GNMA II	3.875	971,967	711,352
775062	GNMA II	3.875	656,554	434,148
775079	GNMA II	3.875	795,842	510,984
775104	GNMA II	3.875	600,716	220,961
775126	GNMA II	3.875	691,355	288,907
775165	GNMA II	3.875	1,368,877	846,200
775205	GNMA II	3.875	387,991	206,058
775244	GNMA II	3.875	868,370	520,515
775269	GNMA II	3.875	1,091,828	363,140
775291	GNMA II	3.875	492,813	-
775364	GNMA II	3.875	723,318	408,360
775375	GNMA II	3.875	1,191,541	721,389
775414	GNMA II	3.875	988,947	634,170
775430	GNMA II	3.875	573,166	299,408
775473	GNMA II	3.875	786,231	422,683
775510	GNMA II	3.875	495,884	282,196
774917	GNMA II	4.000	525,564	196,255
774967	GNMA II	4.000	167,427	151,532
774988	GNMA II	4.000	418,302	247,941
775063	GNMA II	4.000	85,000	77,054
775080	GNMA II	4.000	512,970	216,811
775105	GNMA II	4.000	706,171	192,814
775127	GNMA II	4.000	117,932	106,439

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	$ 832,489	$ 335,194
775206	GNMA II	4.000	368,054	239,221
775245	GNMA II	4.000	187,290	170,340
775270	GNMA II	4.000	46,471	42,269
775292	GNMA II	4.000	271,910	75,885
775365	GNMA II	4.000	399,775	187,620
775415	GNMA II	4.000	150,861	137,410
775431	GNMA II	4.000	264,417	180,635
775064	GNMA II	4.125	154,705	140,496
775081	GNMA II	4.125	325,683	167,858
775143	GNMA II	4.125	236,017	110,819
775207	GNMA II	4.125	286,300	260,933
775246	GNMA II	4.125	216,372	-
775271	GNMA II	4.125	218,170	63,679
775366	GNMA II	4.125	72,999	65,509
775376	GNMA II	4.125	273,534	109,493
775416	GNMA II	4.125	90,953	-
775432	GNMA II	4.125	190,366	97,574
774918	GNMA II	4.250	787,309	364,578
774968	GNMA II	4.250	569,843	346,204
774989	GNMA II	4.250	579,093	321,346
775005	GNMA II	4.250	1,200,245	680,382
775065	GNMA II	4.250	699,064	345,188
775082	GNMA II	4.250	729,278	518,327
775106	GNMA II	4.250	603,358	343,470
775144	GNMA II	4.250	1,219,283	379,109
775167	GNMA II	4.250	555,975	300,540
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	182,562

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	$ 544,985	$ 76,023
775293	GNMA II	4.250	114,369	104,394
775367	GNMA II	4.250	575,020	312,450
775377	GNMA II	4.250	426,714	93,814
775417	GNMA II	4.250	327,623	74,792
775433	GNMA II	4.250	227,486	81,948
775474	GNMA II	4.250	201,250	88,796
775511	GNMA II	4.250	136,173	-
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	156,247
775006	GNMA II	4.375	257,191	150,328
775066	GNMA II	4.375	384,736	220,546
775083	GNMA II	4.375	129,779	118,622
775107	GNMA II	4.375	299,356	87,281
775145	GNMA II	4.375	385,341	350,075
775168	GNMA II	4.375	245,960	127,069
775209	GNMA II	4.375	385,216	223,251
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	204,374
775294	GNMA II	4.375	58,328	52,572
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	97,502
775418	GNMA II	4.375	196,034	86,679
775475	GNMA II	4.375	102,919	94,133
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	-
775419	GNMA II	4.500	64,950	59,421
774991	GNMA II	4.625	94,308	86,407
775169	GNMA II	4.625	87,393	80,129

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2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	$ 161,658	$ 146,613
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	-
775084	GNMA II	4.750	122,360	112,391
775275	GNMA II	4.750	72,735	66,809
AJ7451	FNMA	3.500	52,450	47,624
AJ8673	FNMA	3.500	107,688	97,807
AJ8691	FNMA	3.500	79,675	-
AJ5149	FNMA	3.875	109,102	99,582
AJ7448	FNMA	3.875	218,600	81,898
AJ8685	FNMA	3.875	240,750	-
AJ0316	FNMA	4.000	112,901	102,680
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	-
AJ2763	FNMA	4.000	87,284	-
AJ2769	FNMA	4.000	155,986	137,464
AJ3452	FNMA	4.000	134,296	122,642
AJ5132	FNMA	4.000	132,800	101,634
AJ7452	FNMA	4.000	66,152	59,675
AJ8686	FNMA	4.000	103,813	92,550
AI8696	FNMA	4.125	26,895	24,255
AJ0333	FNMA	4.125	43,549	-
AJ0319	FNMA	4.375	121,201	110,991
AJ0331	FNMA	4.375	93,768	85,602
AJ0730	FNMA	4.375	108,446	99,209
AJ0734	FNMA	4.375	85,289	77,661
AJ0737	FNMA	4.375	101,323	92,743
AJ2770	FNMA	4.375	89,000	78,291
AJ8674	FNMA	4.375	65,621	58,416

2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	$ 111,737	$ 101,892
AJ5142	FNMA	4.500	34,416	30,740
AJ7449	FNMA	4.500	109,867	101,144
AI8689	FNMA	4.625	106,748	-
AI8697	FNMA	4.625	55,868	51,321
AI8699	FNMA	4.625	93,779	86,185
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	26,646,498

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	$ 304,769	$ 174,665
755882	GNMA II	3.375	938,013	709,255
751226	GNMA II	3.500	174,985	157,018
755209	GNMA II	3.500	275,385	112,834
755233	GNMA II	3.500	174,985	157,056
755305	GNMA II	3.500	629,174	319,395
755798	GNMA II	3.500	468,601	415,816
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	213,007
747777	GNMA II	4.000	633,903	570,018
747817	GNMA II	4.000	1,431,785	630,044
751028	GNMA II	4.000	480,798	225,705
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	222,617
751079	GNMA II	4.000	841,345	646,166
751101	GNMA II	4.000	493,365	269,765
751142	GNMA II	4.000	1,085,865	475,637
751162	GNMA II	4.000	495,769	43,847
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	383,759
755210	GNMA II	4.000	1,114,995	549,387
755234	GNMA II	4.000	737,963	287,731
755264	GNMA II	4.000	902,444	479,766
747572	GNMA II	4.125	184,226	157,540
747573	GNMA II	4.125	285,395	-

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	$ 1,489,240	$ 932,415
747778	GNMA II	4.125	393,417	197,391
747818	GNMA II	4.125	328,957	297,599
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	114,189
751143	GNMA II	4.125	262,120	147,565
751163	GNMA II	4.125	259,627	234,859
751258	GNMA II	4.125	84,021	76,153
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	47,688
751104	GNMA II	4.625	144,475	131,490
751146	GNMA II	4.625	1,035,105	594,552
751273	GNMA II	4.625	198,395	-
755191	GNMA II	4.625	133,180	121,259
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	205,475
751147	GNMA II	4.750	648,450	438,066
751167	GNMA II	4.750	256,098	110,661
751261	GNMA II	4.750	223,233	104,072
755192	GNMA II	4.750	775,077	265,836
755238	GNMA II	4.750	116,486	106,146
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	110,127
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	105,322

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	$ 157,414	$ 143,821
769123	GNMA II	3.375	172,688	155,069
768982	GNMA II	3.875	307,084	278,048
769024	GNMA II	3.875	374,413	99,925
769064	GNMA II	3.875	683,057	254,641
769124	GNMA II	3.875	743,832	331,589
769129	GNMA II	3.875	914,956	381,583
769193	GNMA II	3.875	712,941	276,084
769203	GNMA II	3.875	448,393	341,112
769270	GNMA II	3.875	1,511,745	638,218
769309	GNMA II	3.875	773,205	189,990
768983	GNMA II	4.000	587,068	172,560
769025	GNMA II	4.000	248,749	163,054
769043	GNMA II	4.000	600,022	205,795
769065	GNMA II	4.000	162,324	147,739
769125	GNMA II	4.000	824,506	412,024
769133	GNMA II	4.000	191,467	59,655
769194	GNMA II	4.000	517,078	145,375
769271	GNMA II	4.000	398,480	353,607
769310	GNMA II	4.000	64,933	59,098
769346	GNMA II	4.000	296,827	270,222
768984	GNMA II	4.125	72,602	-
769026	GNMA II	4.125	100,079	60,983
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	81,255

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	$ 759,030	$ 456,008
769027	GNMA II	4.250	1,053,441	381,319
769045	GNMA II	4.250	1,254,624	668,581
769066	GNMA II	4.250	251,869	229,780
769134	GNMA II	4.250	497,105	293,089
769196	GNMA II	4.250	1,333,335	576,208
769204	GNMA II	4.250	875,914	326,863
769272	GNMA II	4.250	400,785	137,481
769311	GNMA II	4.250	150,927	63,643
769028	GNMA II	4.375	608,641	335,342
769046	GNMA II	4.375	610,878	524,435
769067	GNMA II	4.375	172,765	55,899
769128	GNMA II	4.375	71,178	64,836
769205	GNMA II	4.375	87,519	80,061
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	95,434
769340	GNMA II	4.375	470,668	430,391
769029	GNMA II	4.500	42,667	39,101
769103	GNMA II	4.500	51,875	47,407
769135	GNMA II	4.500	118,418	103,940
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	86,075
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	58,983
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	99,249

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	$ 189,446	$ 173,687
769068	GNMA II	4.750	214,107	100,178
769105	GNMA II	4.750	599,321	139,271
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	134,214
Subtotal			45,671,523	22,464,815
MBS Participation Interest (50%)			22,835,762	11,232,407

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775568	GNMA II	3.375 %	$ 860,742	$ 722,795
775591	GNMA II	3.375	245,129	101,161
775599	GNMA II	3.375	581,951	199,918
775660	GNMA II	3.375	694,558	352,163
775708	GNMA II	3.375	391,681	298,510
775724	GNMA II	3.375	620,960	402,354
792333	GNMA II	3.375	137,417	125,885
792369	GNMA II	3.375	758,203	508,131
792402	GNMA II	3.375	338,061	310,986
792437	GNMA II	3.375	179,393	-
792474	GNMA II	3.375	118,586	109,079
775569	GNMA II	3.500	302,172	154,895
775592	GNMA II	3.500	57,308	52,785
775661	GNMA II	3.500	544,072	217,523
775709	GNMA II	3.500	221,472	203,942
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	151,973
792370	GNMA II	3.500	147,233	133,794
792403	GNMA II	3.500	130,749	120,390
775472	GNMA II	3.750	339,576	313,784
775570	GNMA II	3.750	406,357	190,960
775593	GNMA II	3.750	819,660	487,039
775600	GNMA II	3.750	432,456	398,974
775662	GNMA II	3.750	1,130,068	914,115
775710	GNMA II	3.750	481,146	320,830
775726	GNMA II	3.750	469,492	381,744

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792335	GNMA II	3.750 %	$ 559,141	$ 310,049
792371	GNMA II	3.750	640,200	378,729
775571	GNMA II	3.875	213,634	197,490
775594	GNMA II	3.875	1,086,404	636,112
775663	GNMA II	3.875	658,054	383,285
775711	GNMA II	3.875	271,899	160,135
775727	GNMA II	3.875	292,380	135,951
792336	GNMA II	3.875	172,151	156,961
792372	GNMA II	3.875	124,372	114,697
792405	GNMA II	3.875	133,109	47,869
775595	GNMA II	4.000	150,911	139,799
775601	GNMA II	4.000	81,462	72,244
775664	GNMA II	4.000	173,887	107,966
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	142,234
775713	GNMA II	4.125	84,659	77,597
774854	GNMA II	4.250	581,713	433,040
774888	GNMA II	4.250	207,383	61,302
775596	GNMA II	4.250	366,413	108,528
775677	GNMA II	4.250	415,662	170,152
775714	GNMA II	4.250	199,022	182,464
775728	GNMA II	4.250	175,605	66,221
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	-
775513	GNMA II	4.500	231,520	214,648
AA0104	GNMA II	3.250	1,569,180	821,700

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	$ 1,662,807	$ 1,048,590
AA0281	GNMA II	3.250	2,286,836	1,779,060
AA0164	GNMA II	3.375	629,700	466,391
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	341,104
AA0076	GNMA II	3.625	2,059,751	1,301,037
AA0105	GNMA II	3.625	2,128,674	1,159,169
AA0165	GNMA II	3.625	2,775,509	1,656,788
AA0199	GNMA II	3.625	1,624,843	1,029,640
AA0077	GNMA II	3.750	591,767	225,913
AA0106	GNMA II	3.750	787,881	564,899
AA0166	GNMA II	3.750	630,630	522,293
AA0200	GNMA II	3.750	200,358	185,094
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	132,123
799890	GNMA II	4.000	79,297	72,583
799891	GNMA II	4.250	105,121	-
Subtotal			35,917,191	22,777,587
MBS Participation Interest (49.9979%)			17,957,841	11,388,315

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 708,464
769345	GNMA II	3.875	439,371	139,415
774851	GNMA II	3.875	576,982	263,776
774886	GNMA II	3.875	1,109,367	542,498
774966	GNMA II	3.875	317,760	169,556
769337	GNMA II	4.000	260,985	142,840
774852	GNMA II	4.000	384,853	266,740
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	74,947
774853	GNMA II	4.125	72,354	67,049
769339	GNMA II	4.250	299,827	144,666
769347	GNMA II	4.250	277,701	166,702
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	176,862
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	144,131
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	124,039
792439	GNMA II	3.375	1,044,017	803,573
792473	GNMA II	3.375	566,173	386,364
792440	GNMA II	3.500	297,125	268,726
792588	GNMA II	3.500	55,068.2	50,736
792406	GNMA II	3.750	770,118	554,010
792441	GNMA II	3.750	1,560,454	639,736
792475	GNMA II	3.750	384,305	110,601

2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9972% of principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 500,507
792442	GNMA II	3.875	330,172	183,321
792476	GNMA II	3.875	144,690	74,195
792520	GNMA II	3.875	193,809	64,022
792477	GNMA II	4.250	128,289	113,555
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	6,881,031
MBS Participation Interest (49.9972%)			6,384,680	3,440,323
Total 2009A-4/2011E			$ 97,722,201	$ 52,707,543

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2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	$ 140,339	$ 125,919
792518	GNMA II	3.375	482,363	330,834
792556	GNMA II	3.375	789,967	647,003
792587	GNMA II	3.375	1,150,093	333,186
792615	GNMA II	3.375	1,164,262	786,148
792629	GNMA II	3.375	643,093	397,584
792662	GNMA II	3.375	567,403	139,929
792684	GNMA II	3.375	1,437,423	1,117,022
792707	GNMA II	3.375	768,461	365,925
792742	GNMA II	3.375	859,115	586,306
792823	GNMA II	3.375	203,885	58,151
792830	GNMA II	3.375	1,129,607	760,282
792860	GNMA II	3.375	1,169,788	890,615
792875	GNMA II	3.375	1,469,020	812,294
792926	GNMA II	3.375	1,327,734	710,951
792972	GNMA II	3.375	1,151,965	1,020,355
793013	GNMA II	3.375	759,510	575,260
793015	GNMA II	3.375	1,363,315	636,407
793026	GNMA II	3.375	1,760,015	1,263,575
793041	GNMA II	3.375	539,426	304,881
793109	GNMA II	3.375	552,289	359,380
793158	GNMA II	3.375	47,327	43,037
793179	GNMA II	3.375	580,853	278,826
793205	GNMA II	3.375	1,526,373	1,014,128
793211	GNMA II	3.375	418,272	380,007
792557	GNMA II	3.500	233,923	99,342
792630	GNMA II	3.500	134,667	-
792743	GNMA II	3.500	146,853	131,221
792861	GNMA II	3.500	124,189	112,827

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	$ 140,658	$ -
793016	GNMA II	3.500	179,832	55,967
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	95,916
793300	GNMA II	3.625	187,421	92,526
792404	GNMA II	3.750	126,704	-
792558	GNMA II	3.750	1,179,710	759,495
792589	GNMA II	3.750	2,021,565	1,296,014
792616	GNMA II	3.750	1,081,510	608,661
792631	GNMA II	3.750	1,034,733	568,108
792663	GNMA II	3.750	380,681	233,610
792685	GNMA II	3.750	1,045,380	609,804
792712	GNMA II	3.750	419,343	262,305
792744	GNMA II	3.750	792,698	340,175
792824	GNMA II	3.750	1,265,372	823,674
792831	GNMA II	3.750	1,129,061	390,934
792862	GNMA II	3.750	1,164,760	606,872
792877	GNMA II	3.750	1,677,320	708,933
792927	GNMA II	3.750	1,256,528	462,454
792973	GNMA II	3.750	1,612,843	961,614
793014	GNMA II	3.750	1,015,555	609,056
793017	GNMA II	3.750	1,220,509	647,535
793042	GNMA II	3.750	1,917,383	1,184,475
793103	GNMA II	3.750	2,204,502	1,556,424
793110	GNMA II	3.750	638,124	471,859
793159	GNMA II	3.750	657,556	164,949
793181	GNMA II	3.750	666,290	608,503
793206	GNMA II	3.750	1,826,497	1,046,520
793213	GNMA II	3.750	301,593	133,302

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	$ 36,532	$ 33,045
792590	GNMA II	3.875	573,827	522,339
792686	GNMA II	3.875	134,023	119,478
792745	GNMA II	3.875	568,994	83,571
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	140,270
792878	GNMA II	3.875	82,375	75,224
792928	GNMA II	3.875	82,493	75,332
793018	GNMA II	3.875	196,045	-
793207	GNMA II	3.875	37,244	33,943
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	-
793111	GNMA II	4.000	51,510	47,060
793303	GNMA II	4.000	77,164	70,598
792521	GNMA II	4.125	132,262	-
792591	GNMA II	4.125	77,655	-
792617	GNMA II	4.125	50,226	45,947
793104	GNMA II	4.125	120,332	110,232
AA0078	GNMA II	4.125	35,092	32,281
792522	GNMA II	4.250	86,647	76,027
792632	GNMA II	4.250	68,843	62,812
792746	GNMA II	4.250	394,840	87,533
793304	GNMA II	4.375	101,231	-
792747	GNMA II	4.750	53,574	-
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	71,195
AK0880	FNMA	3.500	161,627	139,590
AK1426	FNMA	3.500	352,291	320,622
AK1430	FNMA	3.500	124,021	105,660

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2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	$ 100,000	$ 91,145
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	95,986
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	52,999
AK6095	FNMA	3.500	138,994	127,111
AK7248	FNMA	3.500	53,972	46,858
AK8732	FNMA	3.500	77,805	71,185
AJ9672	FNMA	3.625	48,925	41,070
AK0878	FNMA	3.625	90,543	82,577
AJ9661	FNMA	3.875	99,750	87,432
AK0879	FNMA	3.875	63,000	-
AK0881	FNMA	3.875	118,590	102,471
AK1422	FNMA	3.875	102,971	94,082
AK1427	FNMA	3.875	91,531	82,976
AK3127	FNMA	3.875	33,454	30,638
AK3131	FNMA	3.875	351,725	317,084
AK4249	FNMA	3.875	164,777	85,663
AK6079	FNMA	3.875	329,405	215,017
AK6088	FNMA	3.875	56,723	51,738
AK6096	FNMA	3.875	66,360	-
AK7249	FNMA	3.875	104,558	96,128
AK8379	FNMA	3.875	112,747	103,657
AK8736	FNMA	3.875	57,114	48,330
AJ9662	FNMA	4.000	63,915	-
AK0882	FNMA	4.000	83,666	76,710
AK7242	FNMA	4.000	65,015	58,622

2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AJ9663	FNMA	4.125 %	$ 75,702	$ 69,451
AK6092	FNMA	4.375	120,137	110,951
AK0883	FNMA	4.500	105,487	97,338
Subtotal			57,484,071	34,171,059

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769336	GNMA II	3.875 %	$ 1,309,915	$ 708,464
769345	GNMA II	3.875	439,371	139,415
774851	GNMA II	3.875	576,982	263,776
774886	GNMA II	3.875	1,109,367	542,498
774966	GNMA II	3.875	317,760	169,556
769337	GNMA II	4.000	260,985	142,840
774852	GNMA II	4.000	384,853	266,740
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	74,947
774853	GNMA II	4.125	72,354	67,049
769339	GNMA II	4.250	299,827	144,666
769347	GNMA II	4.250	277,701	166,702
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	176,862
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	144,131
774856	GNMA II	4.750	250,700	124,039
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	803,573
792473	GNMA II	3.375	566,173	386,364
792440	GNMA II	3.500	297,125	268,726
792588	GNMA II	3.500	55,068.2	50,736
792406	GNMA II	3.750	770,118	554,010
792441	GNMA II	3.750	1,560,454	639,736
792475	GNMA II	3.750	384,305	110,601

2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities (50.0028% of principal payments and all of the interest payments paid to 2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792519	GNMA II	3.750 %	$ 779,091	$ 500,507
792442	GNMA II	3.875	330,172	183,321
792476	GNMA II	3.875	144,690	74,195
792520	GNMA II	3.875	193,809	64,022
792477	GNMA II	4.250	128,289	113,555
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	6,881,031
MBS Participation Interest (50.0028%)			6,385,395	3,440,708
Total 2009A-5/2011FG			$ 63,869,466	$ 37,611,767

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2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	$ 76,637	$ 70,126
AA0767	GNMA II	3.125	102,872	89,695
AA0790	GNMA II	3.125	636,708	388,187
AB1324	GNMA II	3.125	624,514	571,199
AA0197	GNMA II	3.250	1,578,888	1,095,224
AA0507	GNMA II	3.250	1,184,995	521,415
AA0605	GNMA II	3.250	1,631,521	1,272,099
AA0619	GNMA II	3.250	2,714,725	1,913,402
AA0641	GNMA II	3.250	2,000,323	909,551
AA0694	GNMA II	3.250	1,387,799	854,474
AA0743	GNMA II	3.250	1,258,241	764,650
AA0768	GNMA II	3.250	1,694,686	1,219,159
AA0791	GNMA II	3.250	1,226,421	1,114,153
AB1325	GNMA II	3.250	1,208,468	880,102
799955	GNMA II	3.375	954,204	532,779
AA0468	GNMA II	3.375	260,129	87,965
AA0792	GNMA II	3.375	94,625	86,730
AA0642	GNMA II	3.500	116,668	106,284
AA0695	GNMA II	3.500	131,335	-
AA0744	GNMA II	3.500	93,723	86,186
AA0769	GNMA II	3.500	1,349,608	1,024,405
AA0793	GNMA II	3.500	1,521,075	993,431
AB1326	GNMA II	3.500	2,069,079	1,299,030
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	2,118,623
AA0606	GNMA II	3.625	3,278,641	2,159,993
AA0620	GNMA II	3.625	3,191,797	2,117,952
AA0643	GNMA II	3.625	3,885,759	2,488,248
AA0696	GNMA II	3.625	1,400,379	763,549

2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	$ 2,998,617	$ 2,042,829
AA0770	GNMA II	3.625	3,970,772	3,220,505
AA0794	GNMA II	3.625	2,061,200	1,780,167
AB1327	GNMA II	3.625	1,233,764	662,778
AA0471	GNMA II	3.750	208,443	-
AA0510	GNMA II	3.750	176,454	160,780
AA0607	GNMA II	3.750	387,436	142,529
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	69,486
AA0795	GNMA II	3.750	131,675	-
Total 2012A			$ 50,000,732	$ 33,607,684

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2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	$ 125,681	$ 114,618
AB1614	GNMA II	3.000	1,237,420	812,186
AB1641	GNMA II	3.000	691,069	284,847
AB1762	GNMA II	3.000	1,226,456	845,616
AB1879	GNMA II	3.000	763,342	483,761
AB1903	GNMA II	3.000	1,946,846	1,498,090
AB2026	GNMA II	3.000	1,198,817	747,531
AB1370	GNMA II	3.125	659,456	429,143
AB1444	GNMA II	3.125	1,198,537	993,002
AB1498	GNMA II	3.125	880,686	650,531
AB1557	GNMA II	3.125	943,128	557,847
AB1615	GNMA II	3.125	657,743	367,198
AB1642	GNMA II	3.125	134,322	123,408
AB1763	GNMA II	3.125	533,388	230,509
AB2027	GNMA II	3.125	740,724	680,821
AB1371	GNMA II	3.250	826,374	756,990
AB1445	GNMA II	3.250	858,477	657,294
AB1499	GNMA II	3.250	740,909	275,336
AB1558	GNMA II	3.250	787,061	466,449
AB1616	GNMA II	3.250	842,955	467,793
AB1643	GNMA II	3.250	1,373,165	851,418
AB1726	GNMA II	3.250	1,075,939	781,213
AB1764	GNMA II	3.250	786,321	357,687
AB1881	GNMA II	3.250	566,367	522,088
AB1905	GNMA II	3.250	652,229	337,531
AB2028	GNMA II	3.250	1,054,691	802,417
AB1372	GNMA II	3.375	580,414	533,478
AB1501	GNMA II	3.375	905,841	663,797
AB1559	GNMA II	3.375	531,045	193,342

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	$ 890,532	$ 588,592
AB1644	GNMA II	3.375	1,674,447	853,685
AB1727	GNMA II	3.375	1,336,002	859,413
AB1765	GNMA II	3.375	1,746,008	1,401,463
AB1882	GNMA II	3.375	1,328,768	1,143,038
AB1906	GNMA II	3.375	3,297,175	2,138,257
AB1922	GNMA II	3.375	1,534,471	1,182,036
AB2029	GNMA II	3.375	2,219,124	1,463,700
AB1373	GNMA II	3.500	1,258,243	813,546
AB1447	GNMA II	3.500	977,924	760,313
AB1467	GNMA II	3.500	2,649,322	1,641,374
AB1502	GNMA II	3.500	1,560,000	986,666
AB1560	GNMA II	3.500	1,289,246	991,848
AB1645	GNMA II	3.500	1,580,324	950,185
AB1728	GNMA II	3.500	969,718	446,747
AB1766	GNMA II	3.500	1,468,698	1,103,347
AB1907	GNMA II	3.500	803,852	475,150
AB1374	GNMA II	3.625	1,744,425	1,335,042
AB1448	GNMA II	3.625	1,021,682	759,682
AB1468	GNMA II	3.625	916,635	651,147
AB1469	GNMA II	3.750	44,703	41,340
AP5697	FNMA	3.025	379,570	349,269
AP5700	FNMA	3.025	217,282	201,210
AP5701	FNMA	3.025	1,578,617	1,219,758
AQ1934	FNMA	3.025	246,638	108,354
AQ2730	FNMA	3.025	177,953	164,764
AQ2734	FNMA	3.025	1,833,782	1,692,006
AQ3724	FNMA	3.025	140,299	114,993
AQ3730	FNMA	3.025	203,186	187,379

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP4207	FNMA	3.150 %	$ 131,402	$ -
AP5698	FNMA	3.150	2,050,010	1,664,943
AQ1935	FNMA	3.150	223,942	92,186
AQ2732	FNMA	3.150	289,230	-
AQ2735	FNMA	3.150	431,996	400,570
AO8922	FNMA	3.275	194,074	134,323
AP0104	FNMA	3.275	73,700	67,382
AP0112	FNMA	3.275	339,812	310,655
AP1815	FNMA	3.275	131,268	121,512
AP1829	FNMA	3.275	136,603	-
AP4208	FNMA	3.275	341,820	311,627
AP5098	FNMA	3.275	134,996	-
AP5693	FNMA	3.275	409,229	379,842
AP5694	FNMA	3.275	1,795,852	1,518,710
AP5699	FNMA	3.275	494,353	452,055
AP8398	FNMA	3.400	75,282	69,699
AP9961	FNMA	3.400	77,775	72,005
AP9969	FNMA	3.400	157,882	146,479
AQ1936	FNMA	3.400	56,918	52,829
AP4212	FNMA	3.525	105,661	98,110
AP4221	FNMA	3.525	108,631	100,802
AP5099	FNMA	3.525	109,533	101,738
AP5103	FNMA	3.525	129,570	116,700
AQ1937	FNMA	3.525	158,185	146,955
AQ6023	FNMA	3.525	100,857	93,232
AP0113	FNMA	3.650	88,432	82,206
AP1830	FNMA	3.650	409,798	248,222
AP8399	FNMA	3.650	118,969	110,376

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP8410	FNMA	3.650 %	$ 91,540	$ 85,126
AP1831	FNMA	3.775	78,733	-
Subtotal			68,654,084	48,088,530

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	$ 212,877	$ 195,611
AB1556	GNMA II	3.000	214,752	197,308
AB1724	GNMA II	3.000	413,923	243,821
AB1919	GNMA II	3.000	488,124	262,402
AB1725	GNMA II	3.125	304,729	280,398
AB1880	GNMA II	3.125	248,035	224,504
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	292,091
AB1921	GNMA II	3.250	445,324	274,985
AB1446	GNMA II	3.375	278,876	111,090
AB1618	GNMA II	3.500	421,599	389,561
AB1883	GNMA II	3.500	234,985	121,767
AB1923	GNMA II	3.500	385,053	355,123
AB1503	GNMA II	3.625	308,974	208,074
AB1561	GNMA II	3.625	258,242	94,869
AB1619	GNMA II	3.625	136,854	126,731
AB1646	GNMA II	3.625	378,903	204,208
AB1729	GNMA II	3.625	397,359	200,234
AB1767	GNMA II	3.625	158,319	146,553
AB1908	GNMA II	3.625	407,184	124,646
AB1924	GNMA II	3.625	62,523	57,942
AB2030	GNMA II	3.625	185,414	171,185
799858	GNMA II	3.250	55,750	48,513
AA0282	GNMA II	3.375	88,231	81,223
AA0342	GNMA II	3.375	177,369	-
AA0401	GNMA II	3.375	88,982	81,915

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793301	GNMA II	3.750 %	$ 2,811,748	$ 1,842,387
799957	GNMA II	3.750	2,722,740	1,643,320
799958	GNMA II	3.875	169,926	157,235
AO3773	FNMA	3.650	51,642	47,969
AO5870	FNMA	3.650	180,482	84,547
Subtotal			12,692,962	8,270,215
MBS Participation Interest (49.9969%)			6,346,087	4,134,851
Total 2012B			$ 75,000,171	$ 52,223,381

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2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	$ 391,277	$ 359,286
AB2223	GNMA II	2.500	551,795	504,767
AC7753	GNMA II	2.500	714,243	566,358
AC7834	GNMA II	2.500	463,733	424,489
AC7861	GNMA II	2.500	1,975,333	1,031,433
AC7868	GNMA II	2.500	108,989	100,079
AC7902	GNMA II	2.500	658,386	420,087
AC7966	GNMA II	2.500	676,805	461,448
AC8045	GNMA II	2.500	1,419,324	1,154,241
AC8050	GNMA II	2.500	82,357	75,646
AC8102	GNMA II	2.500	2,318,244	1,646,321
AC8182	GNMA II	2.500	757,061	591,498
AC8226	GNMA II	2.500	1,114,368	890,254
AB2115	GNMA II	2.750	428,797	393,108
AB2182	GNMA II	2.750	303,107	276,661
AB2224	GNMA II	2.750	303,553	193,861
AC7843	GNMA II	2.750	120,983	110,707
AC7862	GNMA II	2.750	111,886	100,915
AC8046	GNMA II	2.750	452,149	414,833
AB2085	GNMA II	2.875	108,609	100,040
AB2116	GNMA II	2.875	731,810	436,396
AB2183	GNMA II	2.875	851,481	627,563
AB2225	GNMA II	2.875	1,097,284	477,804
AB2231	GNMA II	2.875	104,071	95,879
AC7754	GNMA II	2.875	1,540,730	1,317,024
AC7835	GNMA II	2.875	1,922,001	1,319,231
AC7863	GNMA II	2.875	2,905,224	2,402,077
AC7903	GNMA II	2.875	1,482,544	1,141,096
AC7967	GNMA II	2.875	1,711,202	1,119,904

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	$ 2,944,370	$ 2,715,280
AC8183	GNMA II	2.875	1,613,962	1,208,807
AC8186	GNMA II	2.875	290,250	267,057
AC8227	GNMA II	2.875	5,182,680	4,189,643
AB2086	GNMA II	3.000	1,046,562	626,481
AB2092	GNMA II	3.000	589,215	329,276
AB2117	GNMA II	3.000	519,418	326,232
AB2122	GNMA II	3.000	193,957	178,029
AB2184	GNMA II	3.000	751,244	570,076
AB2226	GNMA II	3.000	261,822	235,935
AC7755	GNMA II	3.000	352,341	230,884
AC7760	GNMA II	3.000	111,653	100,781
AC7836	GNMA II	3.000	301,404	277,342
AC7864	GNMA II	3.000	97,703	90,004
AC7870	GNMA II	3.000	177,224	162,523
AC7904	GNMA II	3.000	313,663	-
AC8184	GNMA II	3.000	144,675	133,577
AB2087	GNMA II	3.125	491,778	212,028
AB2118	GNMA II	3.125	765,074	707,232
AB2185	GNMA II	3.125	358,542	181,337
AB2227	GNMA II	3.125	324,005	231,592
AC7837	GNMA II	3.125	249,672	189,193
AC7865	GNMA II	3.125	730,944	673,761
AC7905	GNMA II	3.125	111,004	102,681
AC7968	GNMA II	3.125	233,906	214,818
AC8048	GNMA II	3.125	520,632	352,188
AB2088	GNMA II	3.250	167,734	94,420
AB2094	GNMA II	3.250	470,181	345,881
AB2119	GNMA II	3.250	385,965	258,910

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	$ 281,821	$ 89,318
AB2228	GNMA II	3.250	133,246	123,148
AC7757	GNMA II	3.250	113,971	105,580
AC7838	GNMA II	3.250	216,556	199,796
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	135,594
AB2089	GNMA II	3.375	1,542,257	1,242,781
AB2095	GNMA II	3.375	109,124	101,300
AB2120	GNMA II	3.375	1,052,813	583,206
AB2124	GNMA II	3.375	298,261	276,422
AB2187	GNMA II	3.375	653,307	485,796
AB2191	GNMA II	3.375	204,282	84,931
AB2229	GNMA II	3.375	1,035,911	740,232
AC7758	GNMA II	3.375	1,211,895	770,801
AC7839	GNMA II	3.375	1,157,487	741,000
AC7845	GNMA II	3.375	112,120	104,060
AC7866	GNMA II	3.375	171,254	-
AC7872	GNMA II	3.375	221,942	106,367
AC7906	GNMA II	3.375	131,344	-
AC8049	GNMA II	3.375	241,083	223,593
AC8105	GNMA II	3.375	516,806	479,614
AB2090	GNMA II	3.500	170,402	158,308
AB2096	GNMA II	3.500	440,368	319,738
AB2121	GNMA II	3.500	122,089	113,481
AB2230	GNMA II	3.500	208,474	81,768
AC7840	GNMA II	3.500	263,537	109,449
AC7867	GNMA II	3.500	214,554	199,154
AC8230	GNMA II	3.500	109,901	102,108
AB2091	GNMA II	3.625	104,163	96,751

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	$ 158,397	$ -
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	1,856,113
AR1332	FNMA	2.525	556,974	515,063
AR2975	FNMA	2.525	129,786	118,778
AR4962	FNMA	2.525	103,315	94,727
AR5594	FNMA	2.525	115,809	107,103
AR5609	FNMA	2.525	167,800	89,983
AR1330	FNMA	2.650	342,989	317,784
AQ2738	FNMA	2.655	1,031,029	951,639
AR1325	FNMA	2.655	549,638	214,029
AQ2739	FNMA	2.780	867,934	667,109
AR1326	FNMA	2.780	192,952	176,141
AR1331	FNMA	2.900	130,572	121,779
AR2976	FNMA	2.900	103,779	96,387
AR4961	FNMA	2.900	124,563	110,219
AR4963	FNMA	2.900	116,430	-
AR5595	FNMA	2.900	311,620	289,021
AR5604	FNMA	2.900	593,089	448,849
AR5610	FNMA	2.900	229,645	213,147
AR1323	FNMA	2.905	186,850	102,137
AR1327	FNMA	2.905	204,049	187,388
AQ2733	FNMA	3.025	531,344	334,445
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	129,755
AP5692	FNMA	3.150	862,184	743,356
AP5695	FNMA	3.150	687,926	525,287
AQ2731	FNMA	3.150	656,792	608,644
AQ9156	FNMA	3.155	130,613	121,667

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2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP5696	FNMA	3.275 %	$ 701,834	$ 509,303
AQ7531	FNMA	3.400	288,011	268,350
AQ9146	FNMA	3.405	137,542	126,280
AP0105	FNMA	3.650	258,711	239,030
AP1816	FNMA	3.650	163,561	95,452
AP4209	FNMA	3.650	108,617	101,201
AP5104	FNMA	3.650	142,507	130,973
Subtotal			69,994,054	52,344,410

2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8104	GNMA II	2.87500 %	$ 4,097,610	$ 2,727,619
AB2093	GNMA II	3.12500	271,185	-
AC7756	GNMA II	3.12500	637,851	589,440
AB1464	GNMA II	3.12500	1,493,291	1,003,582
AA0469	GNMA II	3.62500	1,650,089	1,371,222
799861	GNMA II	3.75000	1,863,656	1,138,089
Subtotal			10,013,682	6,829,952
MBS Participation Interest (49.9981%)			5,006,651	3,414,846
Total 2013A			$ 75,000,705	$ 55,759,256

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2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755562	GNMA II	3.375 %	$ 190,664	$ 176,004
755600	GNMA II	3.375	583,016	256,532
755615	GNMA II	3.375	201,557	186,139
755768	GNMA II	3.375	217,084	109,290
755797	GNMA II	3.375	374,344	345,041
755895	GNMA II	3.375	682,117	478,591
755990	GNMA II	3.375	883,318	547,226
756004	GNMA II	3.375	118,698	-
756014	GNMA II	3.375	559,288	512,241
756050	GNMA II	3.375	156,419	144,396
756063	GNMA II	3.375	1,094,096	598,372
756131	GNMA II	3.375	490,644	272,102
756157	GNMA II	3.375	680,155	627,603
760847	GNMA II	3.375	351,385	208,323
760927	GNMA II	3.375	319,088	-
761016	GNMA II	3.375	215,084	198,668
761076	GNMA II	3.375	91,131	84,165
761111	GNMA II	3.375	194,748	177,009
761143	GNMA II	3.375	220,840	123,151
761236	GNMA II	3.375	102,455	94,481
761260	GNMA II	3.375	239,177	209,161
761416	GNMA II	3.375	132,259	122,149
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	85,981
768925	GNMA II	3.375	98,075	88,885
755341	GNMA II	3.500	206,186	190,626
755355	GNMA II	3.500	443,801	410,192
755419	GNMA II	3.500	139,278	128,672
755460	GNMA II	3.500	219,064	202,559

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755510	GNMA II	3.500 %	$ 963,546	$ 655,757
755538	GNMA II	3.500	310,535	281,588
755563	GNMA II	3.500	494,649	451,989
755601	GNMA II	3.500	951,636	818,415
755616	GNMA II	3.500	175,641	162,293
755713	GNMA II	3.500	1,092,841	704,117
755754	GNMA II	3.500	310,435	71,878
755769	GNMA II	3.500	245,278	226,801
755883	GNMA II	3.500	661,300	406,233
755896	GNMA II	3.500	227,497	68,684
755991	GNMA II	3.500	967,358	814,806
756005	GNMA II	3.500	147,799	136,642
756015	GNMA II	3.500	522,170	235,337
756051	GNMA II	3.500	132,493	-
756064	GNMA II	3.500	311,502	288,112
756132	GNMA II	3.500	209,138	126,176
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	100,690
760928	GNMA II	3.500	328,041	248,295
760982	GNMA II	3.500	128,746	-
761077	GNMA II	3.500	361,296	334,490
761112	GNMA II	3.500	197,993	40,247
761144	GNMA II	3.500	316,290	148,558
761237	GNMA II	3.500	233,870	210,736
761305	GNMA II	3.500	123,255	113,995
761336	GNMA II	3.500	120,372	111,371
768511	GNMA II	3.500	165,073	143,263
768538	GNMA II	3.500	146,900	135,814
768870	GNMA II	3.500	193,097	178,414

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755897	GNMA II	3.625 %	$ 103,417	$ -
755992	GNMA II	3.625	444,065	337,080
756016	GNMA II	3.625	177,788	164,006
756052	GNMA II	3.625	269,988	249,371
756065	GNMA II	3.625	1,236,671	803,753
756133	GNMA II	3.625	287,064	119,750
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	74,896
760849	GNMA II	3.625	392,093	79,508
760919	GNMA II	3.625	139,458	-
760990	GNMA II	3.625	79,657	71,808
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	119,124
761261	GNMA II	3.625	180,433	-
761288	GNMA II	3.625	111,693	-
761306	GNMA II	3.625	306,515	283,646
761474	GNMA II	3.625	128,622	-
761545	GNMA II	3.625	77,983	-
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	63,780
755993	GNMA II	3.750	196,349	77,350
756066	GNMA II	3.750	105,036	96,632
756134	GNMA II	3.750	107,069	96,938
756160	GNMA II	3.750	586,560	146,278
760850	GNMA II	3.750	393,701	215,219
760920	GNMA II	3.750	323,138	206,649
760929	GNMA II	3.750	292,906	135,792
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	190,762

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761018	GNMA II	3.750 %	$ 172,248	$ 159,893
761079	GNMA II	3.750	80,472	74,687
761145	GNMA II	3.750	149,820	138,709
761262	GNMA II	3.750	201,691	187,301
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	128,925
755539	GNMA II	3.875	319,706	296,044
755602	GNMA II	3.875	501,994	224,912
755770	GNMA II	3.875	116,084	-
755801	GNMA II	3.875	321,922	186,174
755898	GNMA II	3.875	131,841	122,466
755994	GNMA II	3.875	475,935	345,208
756006	GNMA II	3.875	399,955	247,442
756053	GNMA II	3.875	298,768	276,322
756067	GNMA II	3.875	313,067	230,555
756135	GNMA II	3.875	251,761	126,927
760756	GNMA II	3.875	762,909	557,337
760851	GNMA II	3.875	584,815	172,403
760984	GNMA II	3.875	343,138	236,744
761019	GNMA II	3.875	352,583	78,533
761080	GNMA II	3.875	276,114	65,258
761113	GNMA II	3.875	162,606	-
761263	GNMA II	3.875	188,969	172,403
761270	GNMA II	3.875	317,808	170,932
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	55,983
761449	GNMA II	3.875	61,746	56,996
761546	GNMA II	3.875	120,118	111,568
768509	GNMA II	3.875	163,933	136,173

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768871	GNMA II	3.875 %	$ 47,975	$ -
768926	GNMA II	3.875	127,523	118,768
769042	GNMA II	3.875	582,376	340,130
747342	GNMA II	4.000	206,852	-
747434	GNMA II	4.000	293,723	271,637
747451	GNMA II	4.000	150,712	139,915
747504	GNMA II	4.000	587,937	284,245
747571	GNMA II	4.000	108,513	100,738
751257	GNMA II	4.000	786,190	292,689
755306	GNMA II	4.000	578,906	482,501
755342	GNMA II	4.000	700,305	495,917
755356	GNMA II	4.000	650,136	601,311
755393	GNMA II	4.000	340,160	315,550
755461	GNMA II	4.000	232,214	-
755511	GNMA II	4.000	336,160	312,163
755540	GNMA II	4.000	673,061	249,056
761338	GNMA II	4.000	410,552	232,373
761418	GNMA II	4.000	1,140,908	510,946
761450	GNMA II	4.000	497,923	344,148
761475	GNMA II	4.000	1,112,967	618,449
761529	GNMA II	4.000	108,205	100,798
761547	GNMA II	4.000	217,841	202,044
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	115,728
761685	GNMA II	4.000	187,905	87,501
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	78,696
768539	GNMA II	4.000	432,483	73,642

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768552	GNMA II	4.000 %	$ 338,034	$ -
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	290,718
768837	GNMA II	4.000	116,942	108,642
768872	GNMA II	4.000	348,253	79,919
768927	GNMA II	4.000	307,248	281,540
768949	GNMA II	4.000	284,573	152,623
768966	GNMA II	4.000	362,884	225,181
747343	GNMA II	4.125	283,263	73,980
747435	GNMA II	4.125	436,091	404,094
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	296,325
755307	GNMA II	4.125	122,355	106,607
755618	GNMA II	4.125	145,104	134,839
756069	GNMA II	4.125	350,249	229,361
756136	GNMA II	4.125	214,566	199,963
760853	GNMA II	4.125	262,408	186,104
760922	GNMA II	4.125	288,143	268,432
760932	GNMA II	4.125	67,131	62,402
760986	GNMA II	4.125	126,520	117,750
760993	GNMA II	4.125	55,349	51,559
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	64,066
761476	GNMA II	4.125	216,467	72,781
761628	GNMA II	4.125	139,159	123,842
761686	GNMA II	4.125	48,528	44,990
768510	GNMA II	4.125	142,056	-
768513	GNMA II	4.125	122,543	114,341

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768553	GNMA II	4.125 %	$ 99,642	$ 92,917
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	-
768759	GNMA II	4.125	244,408	227,482
768806	GNMA II	4.125	361,691	336,502
768838	GNMA II	4.125	123,622	115,407
768873	GNMA II	4.125	199,336	185,533
768928	GNMA II	4.125	298,689	172,147
768967	GNMA II	4.125	213,955	115,434
761687	GNMA II	4.250	1,512,069	1,154,768
761689	GNMA II	4.250	462,206	377,188
768514	GNMA II	4.250	999,965	724,006
768525	GNMA II	4.250	1,706,405	997,345
768554	GNMA II	4.250	2,312,021	1,501,985
768678	GNMA II	4.250	1,545,731	594,546
768807	GNMA II	4.250	611,197	322,367
768839	GNMA II	4.250	188,512	99,194
755309	GNMA II	4.375	110,957	102,941
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	-
756137	GNMA II	4.375	116,864	108,663
760760	GNMA II	4.375	105,159	97,301
760855	GNMA II	4.375	75,838	-
760923	GNMA II	4.375	150,298	140,451
761022	GNMA II	4.375	70,137	-
761292	GNMA II	4.375	181,890	98,842
768808	GNMA II	4.375	81,347	-
768840	GNMA II	4.375	419,851	190,566
768809	GNMA II	4.500	143,152	-

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768841	GNMA II	4.500 %	$ 157,806	$ 145,963
751166	GNMA II	4.625	102,030	95,429
755607	GNMA II	4.625	138,714	129,606
755620	GNMA II	4.625	149,267	139,611
755720	GNMA II	4.625	137,771	-
755887	GNMA II	4.625	399,297	236,393
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	105,993
761275	GNMA II	4.625	132,143	123,872
768842	GNMA II	4.625	202,996	-
755608	GNMA II	4.750	168,361	157,551
755999	GNMA II	4.750	130,459	122,024
756019	GNMA II	4.750	114,710	107,303
761269	GNMA II	4.750	219,798	91,837
761276	GNMA II	4.750	177,486	166,414
761294	GNMA II	4.750	309,590	201,483
761311	GNMA II	4.750	319,010	116,709
768810	GNMA II	4.750	477,196	260,978
768843	GNMA II	4.750	379,983	275,111
751168	GNMA II	4.875	131,291	122,875
755344	GNMA II	4.875	142,886	133,829
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	-
AH5530	FNMA	3.450	207,668	193,828
AH5490	FNMA	3.500	105,118	97,537
AH5531	FNMA	3.575	269,924	252,250
AH6665	FNMA	3.625	103,790	-
AI1693	FNMA	3.875	162,813	148,842
AH5528	FNMA	3.950	118,420	107,374

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5484	FNMA	4.000 %	$ 110,848	$ 103,416
AH5491	FNMA	4.000	61,608	56,366
AH8221	FNMA	4.000	20,678	19,253
AH9124	FNMA	4.000	91,452	85,320
AE6282	FNMA	4.125	21,651	18,950
AH6671	FNMA	4.125	101,162	94,515
AH8230	FNMA	4.125	48,546	38,622
AH9125	FNMA	4.125	250,628	-
AH9135	FNMA	4.125	36,323	32,354
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	-
AH6675	FNMA	4.375	121,432	113,789
AH9121	FNMA	4.375	84,823	-
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	100,246
AH0181	FNMA	4.625	101,448	95,162
AH6672	FNMA	4.625	59,593	-
AH8222	FNMA	4.625	115,941	108,916
AH8223	FNMA	4.750	89,403	83,840
AH0197	FNMA	5.000	79,065	74,354
Subtotal			72,372,120	44,257,009

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ 246,012
755617	GNMA II	4.000	785,901	245,749
755756	GNMA II	4.000	231,947	215,624
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	-
755886	GNMA II	4.000	512,863	127,217
755899	GNMA II	4.000	575,483	70,036
755995	GNMA II	4.000	479,284	445,600
756017	GNMA II	4.000	168,915	101,770
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	136,137
760757	GNMA II	4.000	367,422	339,942
760852	GNMA II	4.000	985,381	477,930
760921	GNMA II	4.000	775,593	539,189
760931	GNMA II	4.000	682,308	538,146
760985	GNMA II	4.000	959,836	636,418
760992	GNMA II	4.000	613,389	293,942
761020	GNMA II	4.000	496,632	260,140
735381	GNMA II	4.250	156,776	40,969
735436	GNMA II	4.250	567,406	347,539
735538	GNMA II	4.250	369,287	276,771
747574	GNMA II	4.250	2,867,880	1,270,299
751067	GNMA II	4.250	375,493	108,173
751144	GNMA II	4.250	1,006,904	828,813
751259	GNMA II	4.250	195,664	77,017
755189	GNMA II	4.250	85,436	76,956

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 130,521
755235	GNMA II	4.250	363,597	246,560
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	157,425
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	251,885
755900	GNMA II	4.250	265,084	86,105
756070	GNMA II	4.250	98,601	91,581
760759	GNMA II	4.250	208,444	110,514
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	92,810
751103	GNMA II	4.500	1,061,241	499,329
751145	GNMA II	4.500	1,072,746	760,970
751165	GNMA II	4.500	705,200	247,683
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	126,578
751272	GNMA II	4.500	358,970	242,081
755190	GNMA II	4.500	281,608	70,887
755213	GNMA II	4.500	406,397	378,336
755236	GNMA II	4.500	433,690	123,854
755265	GNMA II	4.500	429,222	230,143
755310	GNMA II	4.500	696,577	649,162
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	132,005
755395	GNMA II	4.500	215,308	201,197

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	$ 122,772	$ -
755543	GNMA II	4.500	424,602	210,392
755567	GNMA II	4.500	117,741	110,024
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	98,038
755772	GNMA II	4.500	111,072	103,592
755803	GNMA II	4.500	191,019	178,318
755901	GNMA II	4.500	320,185	241,560
760761	GNMA II	4.500	339,177	242,523
760856	GNMA II	4.500	150,076	140,388
760924	GNMA II	4.500	242,799	227,166
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	87,853
760994	GNMA II	4.500	87,145	80,615
Subtotal			25,552,789	14,250,486
MBS Participation Interest (50%)			12,776,395	7,125,243
Total 2013B			$ 85,148,515	$ 51,382,252

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2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	$ 3,357,794	$ 2,234,994
AC8348	GNMA II	2.875	1,913,251	1,231,284
AC8373	GNMA II	2.875	2,146,050	1,775,998
AC8398	GNMA II	2.875	2,215,819	1,655,586
AD7551	GNMA II	2.875	3,175,581	2,155,200
AE9847	GNMA II	2.875	10,630,852	7,765,591
AB2232	GNMA II	3.000	84,000	78,166
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	23,471
AD7415	GNMA II	3.000	66,878	62,272
AD7416	GNMA II	3.250	65,004	60,670
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	82,131
AT4630	FNMA	2.775	210,335	86,209
Subtotal			24,145,726	17,211,573

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	$ 1,378,784	$ 756,208
AC8233	GNMA II	2.875	301,279	276,791
AC8307	GNMA II	2.875	1,846,536	1,196,565
AC8402	GNMA II	2.875	173,194	161,103
AC8519	GNMA II	2.875	810,878	490,268
AD7203	GNMA II	2.875	782,422	591,668
AD7206	GNMA II	2.875	164,941	153,177
AD7308	GNMA II	2.875	624,792	236,103
AD7325	GNMA II	2.875	740,110	444,077
AD7330	GNMA II	2.875	171,991	160,122
AD7414	GNMA II	2.875	1,175,447	865,937
AD7483	GNMA II	2.875	1,515,476	989,760
AD7523	GNMA II	2.875	1,693,438	1,420,389
AB2189	GNMA II	3.000	309,432	287,384
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	120,755
AD7331	GNMA II	3.000	107,285	99,919
AC8232	GNMA II	3.125	120,991	112,934
AD7205	GNMA II	3.125	110,891	103,390
AC8520	GNMA II	3.250	162,886	-
AD7326	GNMA II	3.250	132,431	123,643
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	-
AC7759	GNMA II	3.500	36,729	-
AC8396	GNMA II	2.500	1,509,787	1,076,964
AC8401	GNMA II	2.500	48,506	-

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	$ 705,460	$ 528,951
AC8521	GNMA II	2.500	281,308	260,797
AD7201	GNMA II	2.500	1,146,241	959,823
AD7306	GNMA II	2.500	528,762	315,627
AD7309	GNMA II	2.500	110,433	101,211
AD7322	GNMA II	2.500	884,732	610,257
AD7328	GNMA II	2.500	94,607	87,698
AD7411	GNMA II	2.500	1,324,919	1,158,549
AD7520	GNMA II	2.500	144,206	133,779
AD7323	GNMA II	2.625	152,254	141,515
AD7412	GNMA II	2.625	487,240	449,416
AD7481	GNMA II	2.625	1,315,697	1,216,925
AD7521	GNMA II	2.625	973,807	676,060
AD7525	GNMA II	2.625	199,960	185,602
AD7549	GNMA II	2.625	1,253,675	967,687
AC8103	GNMA II	2.750	54,282	50,478
AC8347	GNMA II	2.750	465,500	432,570
AC8397	GNMA II	2.750	533,047	232,870
AC7907	GNMA II	2.875	333,360	303,663
AC8150	GNMA II	2.875	261,715	243,594
AB2123	GNMA II	3.125	45,546	-
Subtotal			25,710,531	18,724,230
MBS Participation Interest (50.0009%)			12,855,497	9,362,283
Total 2013C			$ 37,001,223	$ 26,573,857

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2014A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500 %	$ 2,565,624	$ 1,850,338
AH2682	GNMA II	3.500	4,052,612	3,202,492
AH2643	GNMA II	4.000	5,008,472	3,384,390
AH2683	GNMA II	4.000	6,919,870	5,375,342
AV8370	FNMA	4.000	1,934,304	1,863,486
AV8372	FNMA	4.000	109,895	105,851
AV8375	FNMA	4.000	1,585,156	1,052,395
AV8380	FNMA	4.000	1,221,870	949,212
AW1960	FNMA	4.000	1,091,507	768,592
AW3992	FNMA	4.000	1,575,491	1,295,397
AW5592	FNMA	4.000	2,329,005	1,848,708
AW5731	FNMA	4.000	2,636,661	2,241,710
AW7334	FNMA	4.000	2,872,936	2,458,020
AV8376	FNMA	4.500	1,084,687	1,048,736
AV8381	FNMA	4.500	267,332	258,796
AV8383	FNMA	4.500	1,344,870	1,151,563
AV9666	FNMA	4.500	112,315	-
AW3993	FNMA	4.500	586,478	357,807
AW5593	FNMA	4.500	139,164	134,345
AW5732	FNMA	4.500	150,718	145,687
AW7335	FNMA	4.500	311,261	296,903
AW5727	FNMA	5.000	626,697	444,673
Total 2014A			$ 38,526,927	$ 30,234,443

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2014BC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH2641	GNMA II	2.500 %	$ 168,417	$ 160,513
AI4062	GNMA II	3.500	2,016,229	1,710,543
AI4123	GNMA II	3.500	7,348,206	5,348,133
AI4075	GNMA II	4.000	6,251,098	4,754,690
AI4124	GNMA II	4.000	8,017,473	6,513,430
AV8377	FNMA	4.000	229,168	69,890
AV9665	FNMA	4.000	401,001	386,875
AW5736	FNMA	4.000	3,396,805	2,844,195
AW9563	FNMA	4.000	3,698,430	3,398,407
AW9564	FNMA	4.500	1,004,504	971,689
Total 2014BC			$ 32,531,332	$ 26,158,365

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2014D

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI4703	GNMA II	3.500 %	$ 16,399,655	$ 13,394,955
AI4177	GNMA II	4.000	5,479,378	3,615,282
AI4704	GNMA II	4.000	735,196	710,679
AW2207	FNMA	4.000	85,478	82,825
AW5737	FNMA	4.000	142,729	138,666
AW5740	FNMA	4.000	3,686,129	3,007,040
AW5741	FNMA	4.000	311,041	302,166
AW7336	FNMA	4.000	309,172	299,558
AW9565	FNMA	4.000	497,994	482,586
AX1587	FNMA	4.000	5,288,486	4,707,008
AX5957	FNMA	4.000	6,014,025	5,341,359
AW5595	FNMA	4.500	200,627	194,598
AW5728	FNMA	4.500	437,726	424,709
AX2656	FNMA	4.500	346,827	189,452
Total 2014D			$ 39,934,464	$ 32,890,882

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2015A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK6399	GNMA II	3.500 %	$ 18,481,703	$ 17,103,737
AH2040	GNMA II	4.000	844,997	231,139
AI4126	GNMA II	4.000	576,340	426,378
AW5733	FNMA	4.000	171,975	167,581
AX1589	FNMA	4.000	234,034	227,114
AX2655	FNMA	4.000	6,720,434	6,243,010
AX3828	FNMA	4.000	4,562,724	4,013,418
AX3832	FNMA	4.000	2,080,415	1,706,300
AX8551	FNMA	4.000	9,693,845	8,872,674
AY0378	FNMA	4.000	8,619,916	8,156,494
AY1974	FNMA	4.000	7,051,730	6,748,658
AX1588	FNMA	4.500	348,274	338,959
AX1590	FNMA	4.500	546,912	532,499
AX5958	FNMA	4.500	79,853	77,708
Total 2015A			$ 60,013,153	$ 54,845,669

Homeownership Finance Bond Resolution
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2015B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK6443	GNMA II	3.500 %	$ 14,170,579	$ 12,674,667
AK6913	GNMA II	3.500	10,777,884	10,113,659
AK6444	GNMA II	4.000	131,857	128,333
AW5745	FNMA	3.500	225,584	220,181
AX1586	FNMA	3.500	86,251	84,006
AX2654	FNMA	3.500	843,020	820,723
AX3822	FNMA	3.500	1,217,548	1,174,477
AX3827	FNMA	3.500	999,452	974,553
AX5956	FNMA	3.500	943,360	917,732
AY0377	FNMA	3.500	870,107	703,518
AY0379	FNMA	3.500	103,512	100,407
AY4398	FNMA	3.500	3,491,566	3,113,490
AY5077	FNMA	3.500	4,541,566	4,234,411
AX3819	FNMA	4.000	4,290,651	4,193,071
AX3823	FNMA	4.000	6,186,069	5,651,163
AX3837	FNMA	4.000	527,583	515,818
AY4399	FNMA	4.000	2,917,001	2,827,312
Subtotal			52,323,587	48,447,520

2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX8124	FNMA	3.500 %	$ 2,206,586	$ 2,134,845
AI4766	GNMA II	3.000	226,721	219,229
AH2598	GNMA II	3.500	178,836	156,541
AH2684	GNMA II	3.500	129,781	126,176
AI4076	GNMA II	3.500	438,494	425,555
AI4125	GNMA II	3.500	133,278	129,554
AH1965	GNMA II	4.000	621,071	434,121
AH2599	GNMA II	4.000	372,689	362,681
AX8552	FNMA	4.500	115,889	-
Subtotal			4,423,344	3,988,702
MBS Participation Interest (49.8850%)			2,206,585	1,989,764
Total 2015B			$ 54,530,173	$ 50,437,284

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2015C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK6398	GNMA II	3.000 %	$ 2,635,387	$ 2,377,870
AK6982	GNMA II	3.500	9,014,821	8,373,195
AK7034	GNMA II	3.500	2,824,727	2,579,821
AH2685	GNMA II	4.000	159,914	156,191
AI4706	GNMA II	4.000	67,187	65,581
AX3831	FNMA	3.500	3,231,374	3,010,472
AX3833	FNMA	3.500	441,235	432,130
AX5959	FNMA	3.500	394,891	186,690
AX8553	FNMA	3.500	153,591	149,992
AY1973	FNMA	3.500	1,573,539	1,527,268
AY1975	FNMA	3.500	191,692	180,671
AY5079	FNMA	3.500	2,741,721	2,518,348
AY6558	FNMA	3.500	2,526,860	2,222,488
AY9492	FNMA	3.500	6,229,314	5,613,058
AW3994	FNMA	4.000	122,104	119,193
AX3820	FNMA	4.000	475,526	396,292
AX3824	FNMA	4.000	404,363	267,141
AX3834	FNMA	4.000	93,469	91,052
AX5960	FNMA	4.000	913,039	887,725
AY4401	FNMA	4.000	113,604	111,079
AY6559	FNMA	4.000	3,203,831	3,129,356
AY9493	FNMA	4.000	488,884	478,036
Subtotal			38,001,074	34,873,648

2015C, continued

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX3836	FNMA	3.500 %	$ 2,224,511	$ 2,053,017
AI4924	GNMA II	3.500	25,651,238	22,066,859
Subtotal			27,875,749	24,119,876
MBS Participation Interest (7.9801%)			2,224,513	1,924,790
Total 2015C			$ 40,225,587	$ 36,798,438

Homeownership Finance Bond Resolution
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2015D

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AM9029	GNMA II	3.500 %	$ 11,032,273	$ 10,689,195
AO8642	GNMA I	3.500	7,460,325	7,334,918
AO8643	GNMA I	3.500	6,710,259	6,460,262
AX2657	FNMA	3.500	63,803	62,282
AY5076	FNMA	3.500	284,384	280,268
AY5087	FNMA	3.500	173,617	171,114
AY5088	FNMA	3.500	4,672,395	4,469,279
AY5093	FNMA	3.500	3,694,951	3,549,901
AZ3888	FNMA	3.500	4,051,012	3,974,853
AZ3889	FNMA	3.500	360,837	355,035
AZ8208	FNMA	3.500	8,173,920	7,955,426
AZ8210	FNMA	3.500	231,322	227,638
AY5089	FNMA	4.000	238,510	235,189
AY5094	FNMA	4.000	853,154	840,852
AZ8209	FNMA	4.000	262,933	258,993
Subtotal			48,263,694	46,865,203

2015D, continued

2015D Participation Interest in the following Mortgage-Backed Securities (50.0032% of the principal payments and 100% of the interest payments paid to 2015D)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AY5084	FNMA	3.500 %	$ 362,410	$ 357,029
AY5086	FNMA	3.500	3,739,337	3,540,643
AM8554	GNMA II	3.500	3,794,512	2,998,934
AM8556	GNMA II	3.500	306,712	301,416
Subtotal			8,202,970	7,198,022
MBS Participation Interest (50.0032%)			4,101,747	3,599,242
Total 2015D			$ 52,365,441	$ 50,464,445

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2016A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AO8640	GNMA I	3.000 %	$ 3,990,676	$ 3,625,423
AO9110	GNMA I	3.000	1,046,947	1,030,519.69
AO9364	GNMA I	3.000	1,478,266	1,457,610.41
AM9032	GNMA II	3.500	563,431	555,067.07
AM9033	GNMA II	3.500	449,564	444,052.83
AO9111	GNMA II	3.500	6,757,333	6,555,531.23
AO9112	GNMA II	3.500	6,621,374	6,540,037.00
AO9113	GNMA II	3.500	6,895,562	6,810,757.92
AO9114	GNMA II	3.500	3,934,518	3,419,034.21
AO9115	GNMA I	3.500	7,060,007	6,751,412.67
AO9116	GNMA I	3.500	6,875,331	6,791,208.03
AO9365	GNMA II	3.500	5,855,619	5,781,671.58
AO9366	GNMA II	3.500	5,518,934	5,397,818.04
AO9367	GNMA II	3.500	6,401,514	6,076,697.40
AO9368	GNMA II	3.500	6,278,080	6,198,843.26
AY9494	FNMA	3.500	431,415	426,312.77
AZ1659	FNMA	3.500	372,460	364,854.67
BA0628	FNMA	3.500	2,322,271	2,296,347.68
BA6219	FNMA	3.500	6,511,109	6,432,478.53
BA6222	FNMA	3.500	286,712	283,535.83
BA6324	FNMA	3.500	4,293,011	4,240,727.79
BA0629	FNMA	4.000	1,154,638	1,142,854.75
BA6220	FNMA	4.000	3,775,747	3,732,607.48
BA6325	FNMA	4.000	172,478	170,589.76
Subtotal			89,046,999	$ 86,525,994

2016A, continued

2016A Participation Interest in the following Mortgage-Backed Securities (49.9519% of the principal payments and 100% of the interest payments paid to 2016A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI4769	GNMA II	3.500 %	$ 2,575,665	$ 2,218,501
A08783	GNMA II	3.500	485,760	478,832
AO9369	GNMA II	3.500	5,165,142	4,943,050
AM8978	GNMA II	3.500	362,644	358,170
AO8641	GNMA II	3.500	7,879,767	7,464,940
Subtotal			16,468,978	$ 15,463,494
MBS Participation Interest (49.9519%)			8,226,568	7,724,309
Total 2016A			$ 97,273,566	$ 94,250,303

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2016B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AM8974	GNMA II	3.500 %	$ 13,008,349	$ 12,805,767
AM8977	GNMA II	3.500	455,373	450,885
AM9031	GNMA II	3.500	488,644	484,078
AO8784	GNMA II	3.500	477,805	473,353
AO9119	GNMA II	3.500	469,096	464,723
AO9435	GNMA II	3.500	5,186,845	5,137,988
AO9436	GNMA II	3.500	5,349,585	5,299,834
AO9437	GNMA II	3.500	1,382,821	1,370,341
AO9497	GNMA II	3.500	7,436,750	7,360,811
AO9498	GNMA I	3.500	1,452,562	1,373,610
AY5091	FNMA	3.500	618,849	613,871
BA0632	FNMA	3.500	3,292,387	3,266,437
BA6221	FNMA	3.500	428,395	424,596
BA6326	FNMA	3.500	402,510	398,652
BA7205	FNMA	3.500	4,016,589	3,702,569
BA7645	FNMA	3.500	2,836,741	2,694,462
BA0631	FNMA	4.000	149,623	148,509
BA0639	FNMA	4.000	136,349	135,324
BA7206	FNMA	4.000	1,327,012	1,316,069
BA7646	FNMA	4.000	556,012	550,941
BA7647	FNMA	4.000	186,092	184,546
BC4084	FNMA	4.000	168,337	167,092
Subtotal			49,826,727	48,824,458

2016B, continued

2016B Participation Interest in the following Mortgage-Backed Securities (50.1617% of the principal payments and 100% of the interest payments paid to 2016B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BA0640	FNMA	3.500 %	$ 848,267	$ 840,719
BA0638	FNMA	4.000	105,339	104,215
BA6223	FNMA	4.000	190,469	188,736
BA0624	FNMA	4.000	1,136,701	1,127,630
Subtotal			2,280,776	2,261,299
MBS Participation Interest (50.1617%)			1,144,076	1,134,306
Total 2016B			$ 50,970,803	$ 49,958,765

2016CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AR0806	GNMA II	3.000 %	$ 6,235,433	$ 6,215,203
AR0807	GNMA I	3.000	6,091,655	6,071,437
AR0808	GNMA I	3.000	6,421,645	6,400,574
AT7486	GNMA I	3.000	5,915,398	5,895,760
AT7487	GNMA I	3.000	5,872,999	5,853,935
AT7488	GNMA I	3.000	5,525,222	5,507,592
AT7489	GNMA II	3.000	3,790,956	3,778,916
AT7490	GNMA II	3.000	3,813,006	3,800,208
AR0809	GNMA II	3.500	4,386,710	4,371,387
AT7491	GNMA II	3.500	1,952,671	1,946,406
BC6966	FNMA	3.500	497,271	2,084,446
BC4093	FNMA	3.500	2,089,885	495,796
BC9424	FNMA	3.500	5,177,923	5,162,782
BD0338	FNMA	3.500	5,380,170	5,363,818
BC6967	FNMA	4.000	131,841	811,139
BC4094	FNMA	4.000	813,474	131,335
BC9425	FNMA	4.000	994,809	992,164
BD0339	FNMA	4.000	820,475	800,164
Subtotal			65,911,542	65,683,061

2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities (50% of the principal payments paid to 2016D, 25.004% of the principal payments paid to 2016C and 100% of the interest payments paid to 2016CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BC4092	FNMA	3.000 %	$ 296,775	$ 295,781
BC9423	FNMA	3.000	276,525	275,688
BC4085	FNMA	3.500	1,473,617	1,469,727
BC4097	FNMA	3.500	2,820,746	2,812,990
Subtotal			4,867,662	4,854,186
MBS Participation Interest (75.004%)			3,650,941	3,640,833

2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities (50.0081% of the principal payments and 100% of the interest payments paid to 2016C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AO8778	GNMA I	3.500 %	$ 2,433,041	$ 2,425,566
Subtotal			2,433,041	2,425,566
MBS Participation Interest (50.0081%)			1,216,717	1,212,979
2016CD Total			$ 70,779,200	$ 70,536,874

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2016EF

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AT7607	GNMA II	3.000 %	$ 4,745,996	$ 4,745,996
AT7714	GNMA II	3.000	2,719,049	2,719,049
AT7605	GNMA I	3.000	6,139,115	6,139,115
AT7606	GNMA I	3.000	10,623,350	10,623,350
AT7711	GNMA I	3.000	6,643,976	6,643,976
AT7712	GNMA I	3.000	6,493,264	6,493,264
AT7713	GNMA I	3.000	10,344,573	10,344,573
AO9117	GNMA II	3.500	673,618	673,618
AO9370	GNMA II	3.500	658,896	658,896
AO9373	GNMA II	3.500	524,835	524,835
AT7608	GNMA II	3.500	1,142,932	1,142,932
AT7715	GNMA II	3.500	148,340	148,340
BC4102	FNMA	3.000	132,641	132,641
BD2358	FNMA	3.000	963,209	963,209
BD5187	FNMA	3.000	300,717	300,717
BC4103	FNMA	3.500	2,757,420	2,757,420
BD2359	FNMA	3.500	2,857,856	2,857,856
BD2360	FNMA	3.500	4,652,624	4,652,624
BD5215	FNMA	3.500	5,924,527	5,924,527
BD5922	FNMA	3.500	2,140,580	2,140,580
BD7769	FNMA	3.500	5,755,731	5,755,731
BD0341	FNMA	4.000	172,428	172,428
BD5217	FNMA	4.000	830,218	830,218
BD5220	FNMA	4.000	246,612	246,612
BD5917	FNMA	4.000	134,410	134,410
BD7771	FNMA	4.000	170,110	170,110
Subtotal			77,897,026	77,897,026

2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities (65% of the principal payments paid to 2016F, 17.5% of the principal payments paid to 2016E and 100% of the interest payments paid to 2016EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AT7604	GNMA I	3.000 %	$ 6,702,989	$ 6,702,989
BD2362	FNMA	3.000	220,994	220,994
BD5918	FNMA	3.500	265,962	265,962
BC4100	FNMA	4.000	199,298	199,298
Subtotal			7,389,244	7,389,244
MBS Participation Interest (82.5%)			6,096,126	6,096,126

2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities (49.9834% of the principal payments and 100% of the interest payments paid to 2016E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BA2500	FNMA	3.500 %	$ 2,212,034	$ 2,212,034
BA0622	FNMA	4.000	375,062	375,062
Subtotal			2,587,096	2,587,096
MBS Participation Interest (49.9834%)			1,293,118	1,293,118

2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid to 2016E and 100% of the interest payments paid to 2016EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BD5921	FNMA	3.000 %	$ 935,394	$ 935,394
BD7768	FNMA	3.000	3,350,804	3,350,804
BC4099	FNMA	3.500	3,002,514	3,002,514
BC5180	FNMA	3.500	137,186	137,186
BC9426	FNMA	3.500	182,077	182,077
BD5216	FNMA	3.500	3,670,214	3,670,214
BD7770	FNMA	3.500	3,826,556	3,826,556
BD2361	FNMA	4.000	1,021,873	1,021,873
Subtotal			16,126,618	16,126,618
MBS Participation Interest (82.5%)			13,304,460	13,304,460

2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities (49.999% of the principal payments and 100% of the interest payments paid to 2016E)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AR0746	GNMA I	3.000	%	$ 3,272,028	$ 3,272,028
BC5191	FNMA	3.500		2,048,514	2,048,514
BC5179	FNMA	4.000		323,883	323,883
Subtotal				5,644,425	5,644,425
MBS Participation Interest (49.999%)				2,822,156	2,822,156
2016EF Total				$ 101,412,887	$ 101,412,887

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
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Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 9/30/2016	Curtailments 12 Months Ended 9/30/2016	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	$ 10,110,976	$ 1,185,902	$ 1,898	$ 5,561,544	$ 47,641	$ 5,609,185
2009A-1/2010A	4.50%	178,146,822	17,772,782	274,597	78,985,162	1,968,014	80,953,176
2009A-2/2011AB	4.00%	62,259,312	6,941,082	81,832	33,833,997	852,056	34,686,053
2009A-3/2011CD	4.46%	44,065,628	5,292,111	35,863	19,739,807	461,624	20,201,431
2009A-4/2011E	3.97%	98,970,333	9,681,968	139,709	37,835,935	788,062	38,623,997
2009A-5/2011FG	3.62%	63,985,840	6,599,620	106,287	20,931,495	475,449	21,406,944
2012A	3.47%	50,000,732	3,755,020	112,730	12,399,089	372,635	12,771,724
2012B	3.30%	75,000,177	5,729,476	89,686	17,189,713	366,320	17,556,033
2013A	2.93%	75,000,700	5,894,117	143,418	13,619,707	355,668	13,975,375
2013B	3.99%	97,924,910	9,386,413	189,559	28,036,151	566,119	28,602,270
2013C	2.86%	37,001,212	3,663,801	39,042	7,981,133	116,050	8,097,183
2014A	3.98%	38,526,927	4,359,219	59,635	6,865,091	93,067	6,958,158
2014BC	3.86%	32,531,332	3,759,713	24,763	5,218,290	57,989	5,276,279
2014D	3.81%	39,934,464	4,556,397	20,432	5,750,007	43,710	5,793,717
2015A	3.85%	60,013,153	2,572,234	62,260	3,414,474	96,974	3,511,448
2015B	3.63%	54,530,173	2,250,585	77,553	2,598,478	107,601	2,706,079
2015C	3.54%	40,225,585	2,410,293	38,642	2,445,100	56,386	2,501,486
2015D	3.51%	52,365,441	1,033,726	43,154	1,033,726	43,154	1,076,880
2016A	3.49%	97,273,565	1,758,913	104,108	1,758,913	104,108	1,863,021
2016B	3.53%	50,970,802	534,091	23,170	534,091	23,170	557,261
2016CD	3.21%	70,779,204	-	26,490	-	26,490	26,490
2016EF	3.22%	101,412,888	-	-	-	-	-
Total		$ 1,431,030,175	$ 99,137,463	$ 1,694,828	$ 305,731,903	$ 7,022,287	$ 312,754,190

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
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Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.					
2009 A-1	07/01/2011	$ -	$ 120,000	$ -	$ 120,000	2041
	01/01/2012	-	560,000	-	560,000	2041
	07/01/2012	-	5,890,000	-	5,890,000	2041
	09/01/2012	-	920,000	-	920,000	2041
	10/01/2012	-	900,000	-	900,000	2041
	11/01/2012	-	980,000	-	980,000	2041
	12/01/2012	-	780,000	-	780,000	2041
	01/01/2013	-	2,360,000	-	2,360,000	2041
	05/01/2013	-	380,000	-	380,000	2041
	06/01/2013	-	1,920,000	-	1,920,000	2041
	07/01/2013	-	650,000	-	650,000	2041
	09/01/2013	-	1,220,000	-	1,220,000	2041
	10/01/2013	-	1,300,000	-	1,300,000	2041
	11/01/2013	-	1,040,000	-	1,040,000	2041
	12/01/2013	-	970,000	-	970,000	2041
	01/01/2014	-	870,000	-	870,000	2041
	03/01/2014	-	200,000	-	200,000	2041
	04/01/2014	-	960,000	-	960,000	2041
	05/01/2014	-	1,020,000	-	1,020,000	2041
	06/01/2014	-	420,000	-	420,000	2041
	07/01/2014	-	680,000	-	680,000	2041
	08/01/2014	-	640,000	-	640,000	2041
	09/01/2014	-	930,000	-	930,000	2041
	10/01/2014	-	890,000	-	890,000	2041
	11/01/2014	-	940,000	-	940,000	2041
	12/01/2014	-	250,000	-	250,000	2041
	01/01/2015	-	940,000	-	940,000	2041
	02/01/2015	-	1,410,000	-	1,410,000	2041
	03/01/2015	-	460,000	-	460,000	2041
	04/01/2015	-	490,000	-	490,000	2041
	05/01/2015	-	100,000	-	100,000	2041
	06/01/2015	-	460,000	-	460,000	2041
	07/01/2015	-	810,000	-	810,000	2041
	08/01/2015	-	700,000	-	700,000	2041
	09/01/2015	-	1,280,000	-	1,280,000	2041

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Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-1, continued from prior page						
	10/01/2015	-	1,430,000	-	1,430,000	2041
	11/01/2015	-	1,290,000	-	1,290,000	2041
	12/01/2015	-	1,040,000	-	1,040,000	2041
	01/01/2016	-	1,180,000	-	1,180,000	2041
	02/01/2016	-	210,000	-	210,000	2041
	03/01/2016	-	1,250,000	-	1,250,000	2041
	04/01/2016	-	850,000	-	850,000	2041
	07/01/2016	-	1,760,000	-	1,760,000	2041
	08/01/2016	-	1,060,000	-	1,060,000	2041
	09/01/2016	-	940,000	-	940,000	2041
Total 2009 A-1		-	45,450,000	-	45,450,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A-4A	07/01/2012	$ -	$ 220,000	$ -	$ 220,000	2041
	10/01/2012	-	160,000	-	160,000	2041
	11/01/2012	-	210,000	-	210,000	2041
	12/01/2012	-	240,000	-	240,000	2041
	01/01/2013	-	400,000	-	400,000	2041
	04/01/2013	-	70,000	-	70,000	2041
	05/01/2013	-	240,000	-	240,000	2041
	06/01/2013	-	840,000	-	840,000	2041
	09/01/2013	-	100,000	-	100,000	2041
	10/01/2013	-	410,000	-	410,000	2041
	11/01/2013	-	110,000	-	110,000	2041
	12/01/2013	-	250,000	-	250,000	2041
	01/01/2014	-	50,000	-	50,000	2041
	03/01/2014	-	10,000	-	10,000	2041
	04/01/2014	-	330,000	-	330,000	2041
	05/01/2014	-	180,000	-	180,000	2041
	06/01/2014	-	110,000	-	110,000	2041
	07/01/2014	-	140,000	-	140,000	2041
	08/01/2014	-	190,000	-	190,000	2041
	09/01/2014	-	160,000	-	160,000	2041
	10/01/2014	-	220,000	-	220,000	2041
	11/01/2014	-	130,000	-	130,000	2041
	12/01/2014	-	210,000	-	210,000	2041
	01/01/2015	-	110,000	-	110,000	2041
	02/01/2015	-	430,000	-	430,000	2041
	03/01/2015	-	60,000	-	60,000	2041
	04/01/2015	-	90,000	-	90,000	2041
	06/01/2015	-	110,000	-	110,000	2041
	07/01/2015	-	160,000	-	160,000	2041
	09/01/2015	-	340,000	-	340,000	2041
	10/01/2015	-	190,000	-	190,000	2041
	11/01/2015	-	230,000	-	230,000	2041
	12/01/2015	-	310,000	-	310,000	2041
	01/01/2016	-	170,000	-	170,000	2041
	03/01/2016	-	370,000	-	370,000	2041
	04/01/2016	-	230,000	-	230,000	2041
	07/01/2016	-	380,000	-	380,000	2041
	09/01/2016	-	270,000	-	270,000	2041
Total 2009 A-4A		-	8,430,000	-	8,430,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2009 A-4B	07/01/2012	$ -	$ 130,000	$ -	$ 130,000	2041
	10/01/2012	-	100,000	-	100,000	2041
	11/01/2012	-	130,000	-	130,000	2041
	12/01/2012	-	140,000	-	140,000	2041
	01/01/2013	-	240,000	-	240,000	2041
	04/01/2013	-	40,000	-	40,000	2041
	05/01/2013	-	140,000	-	140,000	2041
	06/01/2013	-	500,000	-	500,000	2041
	09/01/2013	-	60,000	-	60,000	2041
	10/01/2013	-	250,000	-	250,000	2041
	11/01/2013	-	60,000	-	60,000	2041
	12/01/2013	-	150,000	-	150,000	2041
	01/01/2014	-	30,000	-	30,000	2041
	04/01/2014	-	190,000	-	190,000	2041
	05/01/2014	-	100,000	-	100,000	2041
	06/01/2014	-	70,000	-	70,000	2041
	07/01/2014	-	90,000	-	90,000	2041
	08/01/2014	-	110,000	-	110,000	2041
	09/01/2014	-	100,000	-	100,000	2041
	10/01/2014	-	130,000	-	130,000	2041
	11/01/2014	-	80,000	-	80,000	2041
	12/01/2014	-	120,000	-	120,000	2041
	01/01/2015	-	60,000	-	60,000	2041
	02/01/2015	-	260,000	-	260,000	2041
	03/01/2015	-	30,000	-	30,000	2041
	04/01/2015	-	50,000	-	50,000	2041
	06/01/2015	-	60,000	-	60,000	2041
	07/01/2015	-	90,000	-	90,000	2041
	09/01/2015	-	210,000	-	210,000	2041
	10/01/2015	-	120,000	-	120,000	2041
	11/01/2015	-	140,000	-	140,000	2041
	12/01/2015	-	180,000	-	180,000	2041
	01/01/2016	-	100,000	-	100,000	2041
	04/01/2016	-	130,000	-	130,000	2041
	07/01/2016	-	220,000	-	220,000	2041
	09/01/2016	-	160,000	-	160,000	2041
Total 2009 A-4B		-	4,770,000	-	4,770,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2009 A-5	07/01/2012	$ -	$ 80,000	$ -	$ 80,000	2041
	09/01/2012	-	120,000	-	120,000	2041
	11/01/2012	-	70,000	-	70,000	2041
	12/01/2012	-	120,000	-	120,000	2041
	01/01/2013	-	80,000	-	80,000	2041
	04/01/2013	-	50,000	-	50,000	2041
	06/01/2013	-	300,000	-	300,000	2041
	09/01/2013	-	110,000	-	110,000	2041
	10/01/2013	-	310,000	-	310,000	2041
	11/01/2013	-	130,000	-	130,000	2041
	12/01/2013	-	220,000	-	220,000	2041
	01/01/2014	-	230,000	-	230,000	2041
	03/01/2014	-	330,000	-	330,000	2041
	04/01/2014	-	120,000	-	120,000	2041
	05/01/2014	-	50,000	-	50,000	2041
	06/01/2014	-	170,000	-	170,000	2041
	07/01/2014	-	150,000	-	150,000	2041
	08/01/2014	-	370,000	-	370,000	2041
	09/01/2014	-	130,000	-	130,000	2041
	10/01/2014	-	190,000	-	190,000	2041
	11/01/2014	-	290,000	-	290,000	2041
	12/01/2014	-	220,000	-	220,000	2041
	01/01/2015	-	220,000	-	220,000	2041
	02/01/2015	-	200,000	-	200,000	2041
	03/01/2015	-	70,000	-	70,000	2041
	06/01/2015	-	270,000	-	270,000	2041
	07/01/2015	-	110,000	-	110,000	2041
	10/01/2015	-	350,000	-	350,000	2041
	11/01/2015	-	130,000	-	130,000	2041
	12/01/2015	-	80,000	-	80,000	2041
	01/01/2016	-	240,000	-	240,000	2041
	02/01/2016	-	120,000	-	120,000	2041
	03/01/2016	-	290,000	-	290,000	2041
	04/01/2016	-	150,000	-	150,000	2041
	06/01/2016	-	10,000	-	10,000	2041
	07/01/2016	-	490,000	-	490,000	2041
	09/01/2016	-	320,000	-	320,000	2041
Total 2009 A-5		-	6,890,000	-	6,890,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

Series	Bond Call Date	Source of Funds: Unexpended Proceeds	Source of Funds: Excess Revenues (including Prepayments)	Source of Funds: Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2010 A	07/01/2011	$ -	$ 125,000	$ -	$ 125,000	2025 & 2028
	01/01/2012	-	440,000	-	440,000	2028
	07/01/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	09/01/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/01/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/01/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/01/2012	-	510,000	-	510,000	2013-2022 & 2025
	01/01/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	06/01/2013	-	230,000	-	230,000	2014-2022 & 2025
	07/01/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
	10/01/2013	-	285,000	-	285,000	2014-2022 & 2025
	11/01/2013	-	700,000	-	700,000	2014-2022 & 2025
	12/01/2013	-	635,000	-	635,000	2014-2022 & 2025
	01/01/2014	-	1,965,000	-	1,965,000	2014-2022, 2025 & 2028
	04/01/2014	-	5,000	-	5,000	2022
	05/01/2014	-	60,000	-	60,000	2020-2022 & 2025
	06/01/2014	-	1,375,000	-	1,375,000	2014-2022, 2025 & 2028
	07/01/2014	-	735,000	-	735,000	2015-2022, 2025 & 2028
	08/01/2014	-	210,000	-	210,000	2028
	09/01/2014	-	210,000	-	210,000	2028
	10/01/2014	-	570,000	-	570,000	2015-2022, 2025 & 2028
	11/01/2014	-	840,000	-	840,000	2015-2022, 2025 & 2028
	12/01/2014	-	375,000	-	375,000	2015-2022, 2025 & 2028
	01/01/2015	-	845,000	-	845,000	2015-2022, 2025 & 2028
	02/01/2015	-	200,000	-	200,000	2028
	03/01/2015	-	225,000	-	225,000	2021-2022, 2025 & 2028
	04/01/2015	-	530,000	-	530,000	2015-2022, 2025 & 2028
	05/01/2015	-	220,000	-	220,000	2021-2022, 2025 & 2028
	06/01/2015	-	565,000	-	565,000	2015-2022, 2025 & 2028
	07/01/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
	08/01/2015	-	200,000	-	200,000	2022 & 2028
	09/01/2015	-	295,000	-	295,000	2016-2022, 2025 & 2028
	10/01/2015	-	1,185,000	-	1,185,000	2016-2022, 2025 & 2028
	11/01/2015	-	1,050,000	-	1,050,000	2016-2022, 2025 & 2028
	12/01/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
	01/01/2016	-	1,140,000	-	1,140,000	2016-2022, 2025 & 2028
	02/01/2016	-	185,000	-	185,000	2028
	03/01/2016	-	185,000	-	185,000	2028
	04/01/2016	-	610,000	-	610,000	2016-2022, 2025 & 2028
	07/01/2016	-	1,720,000	-	1,720,000	2017-2022, 2025 & 2028
	08/01/2016	-	175,000	-	175,000	2028
	09/01/2016	-	430,000	-	430,000	2017-2022, 2025 & 2028
Total 2010 A		-	29,605,000	-	29,605,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 B	01/01/2012	$ -	$ 240,000	$ -	$ 240,000	2031
	07/01/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/01/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/01/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/01/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	01/01/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	07/01/2013	-	1,040,000	-	1,040,000	2031
	09/01/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/01/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/01/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	01/01/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
	05/01/2014	-	210,000	-	210,000	2014-2023, 2026 & 2031
	06/01/2014	-	1,300,000	-	1,300,000	2014-2023, 2026 & 2031
	07/01/2014	-	610,000	-	610,000	2015-2023, 2026 & 2031
	08/01/2014	-	200,000	-	200,000	2031
	09/01/2014	-	200,000	-	200,000	2031
	10/01/2014	-	280,000	-	280,000	2018-2021, 2023, 2026 & 2031
	11/01/2014	-	460,000	-	460,000	2015-2023, 2026 & 2031
	12/01/2014	-	755,000	-	755,000	2015-2023, 2026 & 2031
	01/01/2015	-	805,000	-	805,000	2015-2023, 2026 & 2031
	02/01/2015	-	180,000	-	180,000	2031
	03/01/2015	-	180,000	-	180,000	2031
	04/01/2015	-	180,000	-	180,000	2031
	05/01/2015	-	375,000	-	375,000	2015-2023, 2026 & 2031
	06/01/2015	-	310,000	-	310,000	2017-2023, 2026 & 2031
	07/01/2015	-	485,000	-	485,000	2016-2023, 2026 & 2031
	08/01/2015	-	170,000	-	170,000	2031
	09/01/2015	-	175,000	-	175,000	2031
	10/01/2015	-	1,070,000	-	1,070,000	2016-2023, 2026 & 2031
	11/01/2015	-	860,000	-	860,000	2016-2023, 2026 & 2031
	12/01/2015	-	915,000	-	915,000	2016-2023, 2026 & 2031
	01/01/2016	-	400,000	-	400,000	2016-2023, 2026 & 2031
	03/01/2016	-	355,000	-	355,000	2016-2023, 2026 & 2031
	04/01/2016	-	620,000	-	620,000	2016-2023, 2026 & 2031
	06/01/2016	-	215,000	-	215,000	2031
	07/01/2016	-	595,000	-	595,000	2017-2023, 2026 & 2031
	08/01/2016	-	530,000	-	530,000	2017-2023, 2026 & 2031
	09/01/2016	-	845,000	-	845,000	2017-2023, 2026 & 2031
Total 2011 B		-	22,845,000	-	22,845,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 C	07/01/2012	$ -	$ 140,000	$ -	$ 140,000	2013-2022
	10/01/2012	-	130,000	-	130,000	2013-2022
	11/01/2012	-	130,000	-	130,000	2013-2022
	12/01/2012	-	80,000	-	80,000	2013-2022
	01/01/2013	-	105,000	-	105,000	2013-2022
	09/01/2013	-	130,000	-	130,000	2014-2022
	10/01/2013	-	25,000	-	25,000	2018-2022
	12/01/2013	-	10,000	-	10,000	2021-2022
	01/01/2014	-	35,000	-	35,000	2016, 2018-2022
	09/01/2014	-	15,000	-	15,000	2020-2022
	10/01/2014	-	165,000	-	165,000	2015-2022
	11/01/2014	-	40,000	-	40,000	2015-2016, 2018-2022
	12/01/2014	-	15,000	-	15,000	2020-2022
	01/01/2015	-	110,000	-	110,000	2016-2022
	05/01/2015	-	5,000	-	5,000	2022
	06/01/2015	-	35,000	-	35,000	2016, 2018-2022
	07/01/2015	-	55,000	-	55,000	2016-2022
	11/01/2015	-	45,000	-	45,000	2016-2022
	12/01/2015	-	25,000	-	25,000	2016-2022
	12/01/2016	-	80,000	-	80,000	2016-2022
	02/01/2016	-	160,000	-	160,000	2031
	04/01/2016	-	20,000	-	20,000	2019-2022
	06/01/2016	-	5,000	-	5,000	2022
	07/01/2016	-	110,000	-	110,000	2017-2022
	09/01/2016	-	20,000	-	20,000	2019-2022
Total 2011 C		-	1,690,000	-	1,690,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 D	01/01/2012	$ -	$ 45,000	$ -	$ 45,000	2034
	07/01/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/01/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	01/01/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	07/01/2013	-	570,000	-	570,000	2034
	09/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/01/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/01/2013	-	35,000	-	35,000	2026 & 20331
	01/01/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	06/01/2014	-	560,000	-	560,000	2034
	07/01/2014	-	270,000	-	270,000	2034
	08/01/2014	-	130,000	-	130,000	2034
	09/01/2014	-	190,000	-	190,000	2020-2021, 2023, 2026, 2031 & 2034
	10/01/2014	-	775,000	-	775,000	2015-2023, 2026, 2031 & 2034
	11/01/2014	-	280,000	-	280,000	2015-2023, 2026, 2031 & 2034
	12/01/2014	-	175,000	-	175,000	2021, 2023, 2026, 2031 & 2034
	01/01/2015	-	605,000	-	605,000	2015-2023, 2026, 2031 & 2034
	04/01/2015	-	115,000	-	115,000	2034
	05/01/2015	-	380,000	-	380,000	2023, 2026, 2031 & 2034
	06/01/2015	-	275,000	-	275,000	2015-2021, 2023, 2026, 2031 & 2034
	07/01/2015	-	350,000	-	350,000	2016-2021, 2023, 2026, 2031 & 2034
	08/01/2015	-	110,000	-	110,000	2034
	09/01/2015	-	60,000	-	60,000	2034
	10/01/2015	-	165,000	-	165,000	2034
	11/01/2015	-	285,000	-	285,000	2016-2023, 2026 ,2031 & 2034
	12/01/2015	-	220,000	-	220,000	2018-2023, 2026 ,2031 & 2034
	01/01/2016	-	505,000	-	505,000	2016-2023, 2026 ,2031 & 2034
	02/01/2016	-	95,000	-	95,000	2034
	03/01/2016	-	115,000	-	115,000	2034
	04/01/2016	-	195,000	-	195,000	2018-2023, 2026, 2031 & 2034
	06/01/2016	-	240,000	-	240,000	2023, 2026, 2031 & 2034
	07/01/2016	-	615,000	-	615,000	2017-2023, 2026, 2031 & 2034
	08/01/2016	-	100,000	-	100,000	2034
	09/01/2016	-	200,000	-	200,000	2018-2023, 2026, 2031 & 2034
Total 2011 D		-	11,590,000	-	11,590,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 E	07/01/2012	$ -	$ 635,000	$ -	$ 635,000	2013-2022, 2026, 2031 & 2035
	10/01/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/01/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/01/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	01/01/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	04/01/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	07/01/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/01/2013	-	480,000	-	480,000	2014-2022, 2026 & 2031
	11/01/2013	-	320,000	-	320,000	2014-2022, 2026 & 2031
	12/01/2013	-	755,000	-	755,000	2014-2022, 2026 & 2031
	01/01/2014	-	1,150,000	-	1,150,000	2017-2022, 2026, 2031 & 2035
	03/01/2014	-	5,000	-	5,000	2031
	05/01/2014	-	215,000	-	215,000	2014-2022, 2026 & 2031
	06/01/2014	-	1,400,000	-	1,400,000	2014-2022, 2026, 2031 & 2035
	07/01/2014	-	630,000	-	630,000	2015-2022, 2026, 2031 & 2035
	08/01/2014	-	210,000	-	210,000	2035
	09/01/2014	-	210,000	-	210,000	2035
	10/01/2014	-	635,000	-	635,000	2015-2022, 2026, 2031 & 2035
	11/01/2014	-	595,000	-	595,000	2015-2022, 2026, 2031 & 2035
	12/01/2014	-	815,000	-	815,000	2015-2022, 2026, 2031 & 2035
	01/01/2015	-	435,000	-	435,000	2015-2022, 2026, 2031 & 2035
	02/01/2015	-	260,000	-	260,000	2020-2022, 2026, 2031 & 2035
	03/01/2015	-	390,000	-	390,000	2015-2022, 2026, 2031 & 2035
	04/01/2015	-	465,000	-	465,000	2015-2022, 2026, 2031 & 2035
	05/01/2015	-	190,000	-	190,000	2035
	06/01/2015	-	520,000	-	520,000	2015-2022, 2026, 2031 & 2035
	07/01/2015	-	660,000	-	660,000	2016-2022, 2026, 2031 & 2035
	08/01/2015	-	175,000	-	175,000	2035
	09/01/2015	-	180,000	-	180,000	2035
	10/01/2015	-	700,000	-	700,000	2016-2022, 2026, 2031 & 2035
	11/01/2015	-	865,000	-	865,000	2016-2022, 2026, 2031 & 2035
	12/01/2015	-	970,000	-	970,000	2016-2022, 2026, 2031 & 2035
	01/01/2016	-	795,000	-	795,000	2016-2022, 2026, 2031 & 2035
	02/01/2016	-	165,000	-	165,000	2035
	03/01/2016	-	170,000	-	170,000	2035
	04/01/2016	-	500,000	-	500,000	2016-2022, 2026, 2031 & 2035
	06/01/2016	-	195,000	-	195,000	2035
	07/01/2016	-	1,415,000	-	1,415,000	2017-2022, 2026, 2031 & 2035
	08/01/2016	-	155,000	-	155,000	2035
	09/01/2016	-	160,000	-	160,000	2035
Total 2011 E		-	21,635,000	-	21,635,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 F	07/01/2012	$ -	$ 55,000	$ -	$ 55,000	2017-2022
	09/01/2012	-	90,000	-	90,000	2013-2022
	11/01/2012	-	50,000	-	50,000	2018-2022
	12/01/2012	-	95,000	-	95,000	2013-2022
	01/01/2013	-	40,000	-	40,000	2019-2022
	04/01/2013	-	40,000	-	40,000	2019-2022
	07/01/2013	-	35,000	-	35,000	2019-2022
	10/01/2013	-	125,000	-	125,000	2014-2022
	11/01/2013	-	100,000	-	100,000	2014-2022
	12/01/2013	-	160,000	-	160,000	2014-2022
	01/01/2014	-	175,000	-	175,000	2014-2022
	03/01/2014	-	5,000	-	5,000	2022
	04/01/2014	-	75,000	-	75,000	2015-2022
	05/01/2014	-	40,000	-	40,000	2018-2022
	06/01/2014	-	120,000	-	120,000	2014-2022
	07/01/2014	-	105,000	-	105,000	2015-2022
	09/01/2014	-	70,000	-	70,000	2015-2022
	10/01/2014	-	130,000	-	130,000	2015-2022
	11/01/2014	-	200,000	-	200,000	2015-2022
	12/01/2014	-	150,000	-	150,000	2015-2022
	01/01/2015	-	115,000	-	115,000	2015-2022
	06/01/2015	-	85,000	-	85,000	2015-2022
	07/01/2015	-	70,000	-	70,000	2016-2022
	11/01/2015	-	70,000	-	70,000	2016-2022
	12/01/2015	-	45,000	-	45,000	2016-2022
	01/01/2016	-	150,000	-	150,000	2016-2022
	03/01/2016	-	30,000	-	30,000	2017-2022
	04/01/2016	-	90,000	-	90,000	2016-2022
	07/01/2016	-	285,000	-	285,000	2017-2022
Total 2011 F		-	2,800,000	-	2,800,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2016

		Source of Funds				
Series	**Bond Call Date**	**Unexpended Proceeds**	**Excess Revenues (including Prepayments)**	**Other**	**Total Bonds Called**	**Maturity Date(s) of Bond(s) Called**
2011 G	07/01/2012	$ -	$ 85,000	$ -	$ 85,000	2026 & 2032
	09/01/2012	-	140,000	-	140,000	2026 & 2032
	11/01/2012	-	80,000	-	80,000	2026 & 2032
	12/01/2012	-	145,000	-	145,000	2026 & 2032
	01/01/2013	-	120,000	-	120,000	2026, 2032 & 2035
	04/01/2013	-	60,000	-	60,000	2026 & 2032
	07/01/2013	-	360,000	-	360,000	2026, 2032 & 2035
	10/01/2013	-	200,000	-	200,000	2026 & 2032
	11/01/2013	-	160,000	-	160,000	2026 & 2032
	12/01/2013	-	265,000	-	265,000	2026 & 2032
	01/01/2014	-	750,000	-	750,000	2026, 2032 & 2035
	03/01/2014	-	10,000	-	10,000	2026 & 2032
	04/01/2014	-	130,000	-	130,000	2026 & 2032
	05/01/2014	-	70,000	-	70,000	2026 & 2032
	06/01/2014	-	735,000	-	735,000	2026, 2032 & 2035
	07/01/2014	-	300,000	-	300,000	2026, 2032 & 2035
	08/01/2014	-	125,000	-	125,000	2035
	09/01/2014	-	255,000	-	255,000	2026, 2032 & 2035
	10/01/2014	-	375,000	-	375,000	2026, 2032 & 2035
	11/01/2014	-	490,000	-	490,000	2026, 2032 & 2035
	12/01/2014	-	395,000	-	395,000	2026, 2032 & 2035
	01/01/2015	-	345,000	-	345,000	2026, 2032 & 2035
	02/01/2015	-	125,000	-	125,000	2035
	03/01/2015	-	130,000	-	130,000	2032 & 2035
	04/01/2015	-	130,000	-	130,000	2035
	05/01/2015	-	125,000	-	125,000	2035
	06/01/2015	-	295,000	-	295,000	2026, 2032 & 2035
	07/01/2015	-	285,000	-	285,000	2026, 2032 & 2035
	08/01/2015	-	115,000	-	115,000	2035
	09/01/2015	-	120,000	-	120,000	2035
	10/01/2015	-	120,000	-	120,000	2035
	11/01/2015	-	265,000	-	265,000	2026, 2032 & 2035
	12/01/2015	-	205,000	-	205,000	2026, 2032 & 2035
	01/01/2016	-	450,000	-	450,000	2026, 2032 & 2035
	02/01/2016	-	115,000	-	115,000	2032 & 2035
	03/01/2016	-	185,000	-	185,000	2026, 2032 & 2035
	04/01/2016	-	320,000	-	320,000	2026, 2032 & 2035
	06/01/2016	-	230,000	-	230,000	2035
	07/01/2016	-	800,000	-	800,000	2026, 2032 & 2035
	08/01/2016	-	105,000	-	105,000	2035
	09/01/2016	-	105,000	-	105,000	2035
Total 2011 G		-	9,820,000	-	9,820,000	
Total		$ -	$ 165,525,000	$ -	$ 165,525,000	

Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	3.010	$ 108,000,000	$ -	$ 45,450,000	$ 62,550,000	2
				$ 108,000,000	$ -	$ 45,450,000	$ 62,550,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	2.480	$ 21,910,000	$ -	$ 8,290,000	$ 13,620,000	2
				$ 21,910,000	$ -	$ 8,290,000	$ 13,620,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

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Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	2.480	$ 13,090,000	$ -	$ 4,910,000	$ 8,180,000	2
				$ 13,090,000	$ -	$ 4,910,000	$ 8,180,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	2.490	$ 21,990,000	$ -	$ 6,890,000	$ 15,100,000	2
				$ 21,990,000	$ -	$ 6,890,000	$ 15,100,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	$ 1,535,000	$ 1,535,000	$ -	$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	1,565,000	-	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	1,420,000	160,000	-	N/A
--	07/01/2013	Serial	1.100	1,595,000	1,405,000	190,000	-	N/A
--	01/01/2014	Serial	1.350	1,615,000	1,345,000	270,000	-	N/A
--	07/01/2014	Serial	1.400	1,635,000	1,335,000	300,000	-	N/A
--	01/01/2015	Serial	1.750	1,655,000	1,285,000	370,000	-	N/A
--	07/01/2015	Serial	1.800	1,680,000	1,245,000	435,000	-	N/A
60416QAL8	01/01/2016	Serial	2.100	1,705,000	1,140,000	565,000	-	N/A
60416QAM6	07/01/2016	Serial	2.150	1,735,000	1,090,000	645,000	-	N/A
60416QAN4	01/01/2017	Serial	2.450	1,760,000	-	725,000	1,035,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	-	730,000	1,065,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	-	745,000	1,080,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	-	755,000	1,105,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	-	765,000	1,130,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	-	790,000	1,145,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	-	800,000	1,170,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	-	825,000	1,185,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	-	845,000	1,210,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	-	885,000	1,230,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	-	900,000	1,265,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	-	940,000	1,280,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	-	5,465,000	7,975,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	-	11,500,000	5,605,000	1
				$ 72,000,000	$ 14,915,000	$ 29,605,000	$ 27,480,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin July 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	1.125	$ 1,245,000	$ 1,185,000	$ 60,000	$ -	N/A
--	01/01/2014	Serial	1.500	1,280,000	1,165,000	115,000	-	N/A
--	07/01/2014	Serial	1.625	1,290,000	1,130,000	160,000	-	N/A
--	01/01/2015	Serial	2.000	1,305,000	1,115,000	190,000	-	N/A
--	07/01/2015	Serial	2.125	1,320,000	1,105,000	215,000	-	N/A
60416QBP8	01/01/2016	Serial	2.500	1,335,000	1,025,000	310,000	-	N/A
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	1,015,000	340,000	-	N/A
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	400,000	970,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	410,000	985,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	430,000	985,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	445,000	995,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	460,000	1,005,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	460,000	1,035,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	470,000	1,055,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	495,000	1,060,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	500,000	1,090,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	510,000	1,110,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	410,000	980,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	440,000	980,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	460,000	995,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	3,410,000	7,835,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	2,535,000	5,855,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	9,780,000	6,080,000	1
				$ 63,760,000	$ 7,740,000	$ 23,005,000	$ 33,015,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2022.

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Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	$ 280,000	$ 280,000	$ -	$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
--	07/01/2013	Serial	0.900	310,000	285,000	25,000	-	N/A
--	01/01/2014	Serial	1.250	605,000	550,000	55,000	-	N/A
--	01/01/2015	Serial	1.800	620,000	540,000	80,000	-	N/A
60416QCP7	01/01/2016	Serial	2.000	635,000	515,000	120,000	-	N/A
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	75,000	290,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	165,000	510,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	185,000	520,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	200,000	530,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	215,000	550,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	245,000	555,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	135,000	490,000	2
				$ 8,310,000	$ 3,335,000	$ 1,530,000	$ 3,445,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	0.900	$ 290,000	$ 265,000	$ 25,000	$ -	N/A
--	07/01/2014	Serial	1.350	610,000	555,000	55,000	-	N/A
--	07/01/2015	Serial	1.900	625,000	530,000	95,000	-	N/A
60416QDA9	07/01/2016	Serial	2.050	645,000	515,000	130,000	-	N/A
60416QDB7	01/01/2017	Serial	2.450	290,000	-	65,000	225,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	150,000	515,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	165,000	525,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	185,000	530,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	210,000	540,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	215,000	570,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	45,000	150,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	230,000	615,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	235,000	630,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	1,440,000	4,245,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	2,550,000	7,525,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	5,795,000	4,165,000	1
				$ 33,690,000	$ 1,865,000	$ 11,590,000	$ 20,235,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2031.

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Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	$ 915,000	$ 915,000	$ -	$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
--	07/01/2013	Serial	0.600	925,000	875,000	50,000	-	N/A
--	01/01/2014	Serial	1.000	915,000	830,000	85,000	-	N/A
--	07/01/2014	Serial	1.050	945,000	845,000	100,000	-	N/A
--	01/01/2015	Serial	1.250	935,000	795,000	140,000	-	N/A
--	07/01/2015	Serial	1.350	965,000	795,000	170,000	-	N/A
60416QDY7	01/01/2016	Serial	1.750	955,000	740,000	215,000	-	N/A
60416QDZ4	07/01/2016	Serial	1.850	990,000	740,000	250,000	-	N/A
60416QEA8	01/01/2017	Serial	2.125	985,000	-	285,000	700,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	295,000	725,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	290,000	725,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	310,000	745,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	305,000	750,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	325,000	770,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	325,000	775,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	345,000	795,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	345,000	800,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	355,000	835,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	360,000	835,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	375,000	875,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	3,220,000	7,865,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	4,910,000	12,005,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	8,555,000	6,755,000	1
				$ 65,000,000	$ 7,410,000	$ 21,635,000	$ 35,955,000	

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2031.

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Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	$ 585,000	$ 585,000	$ -	$ -	N/A
--	07/01/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
--	01/01/2014	Serial	1.050	595,000	575,000	20,000	-	N/A
--	07/01/2014	Serial	1.150	620,000	580,000	40,000	-	N/A
--	01/01/2015	Serial	1.500	605,000	540,000	65,000	-	N/A
--	07/01/2015	Serial	1.600	635,000	545,000	90,000	-	N/A
60416QFA7	01/01/2016	Serial	2.000	620,000	525,000	95,000	-	N/A
60416QFB5	07/01/2016	Serial	2.050	650,000	530,000	120,000	-	N/A
60416QFC3	01/01/2017	Serial	2.250	640,000	-	140,000	500,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	160,000	510,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	155,000	510,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	180,000	515,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	170,000	515,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	205,000	515,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	200,000	515,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	225,000	525,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	220,000	525,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	230,000	550,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	230,000	545,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	245,000	570,000	2
				$ 13,575,000	$ 4,480,000	$ 2,800,000	$ 6,295,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	$ 7,180,000	$ -	$ 1,945,000	$ 5,235,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	3,405,000	9,825,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	4,470,000	4,230,000	1
				$ 29,110,000	$ -	$ 9,820,000	$ 19,290,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

(a): Sinking fund redemptions begin January 1, 2023.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin July 1, 2032.

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Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	09/01/2042	Pass-Through	2.600	$ 50,000,000	$ 15,514,909	$ -	$ 34,485,091	NA
				$ 50,000,000	$ 15,514,909	$ -	$ 34,485,091	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/01/2042	Pass-Through	2.250	$ 75,000,000	$ 22,228,937	$ -	$ 52,771,063	NA
				$ 75,000,000	$ 22,228,937	$ -	$ 52,771,063	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	03/01/2043	Pass-Through	2.350	$ 75,000,000	$ 18,453,540	$ -	$ 56,546,460	NA
				$ 75,000,000	$ 18,453,540	$ -	$ 56,546,460	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	09/01/2041	Pass-Through	2.700	$ 85,148,519	$ 33,092,283	$ -	$ 52,056,236	NA
				$ 85,148,519	$ 33,092,283	$ -	$ 52,056,236	

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	09/01/2043	Pass-Through	3.000	$ 37,000,000	$ 10,068,176	$ -	$ 26,931,824	NA
				$ 37,000,000	$ 10,068,176	$ -	$ 26,931,824	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	07/01/2044	Pass-Through	3.000	$ 38,526,925	$ 7,965,058	$ -	$ 30,561,867	NA
				$ 38,526,925	$ 7,965,058	$ -	$ 30,561,867	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	09/01/2044	Pass-Through	2.950	$ 18,868,172	$ 3,450,194	$ -	$ 15,417,978	NA
				$ 18,868,172	$ 3,450,194	$ -	$ 15,417,978	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	09/01/2044	Pass-Through	3.250	$ 13,663,159	$ 2,498,417	$ -	$ 11,164,742	NA
				$ 13,663,159	$ 2,498,417	$ -	$ 11,164,742	

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/01/2044	Pass-Through	2.875	$ 39,934,464	$ 6,269,723	$ -	$ 33,664,741	NA
				$ 39,934,464	$ 6,269,723	$ -	$ 33,664,741	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	02/01/2045	Pass-Through	2.800	$ 60,013,152	$ 4,484,375	$ -	$ 55,528,777	NA
				$ 60,013,152	$ 4,484,375	$ -	$ 55,528,777	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGD0	04/01/2045	Pass-Through	3.000	$ 54,530,172	$ 3,665,063	$ -	$ 50,865,109	NA
				$ 54,530,172	$ 3,665,063	$ -	$ 50,865,109	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGE8	06/01/2045	Pass-Through	3.050	$ 40,225,586	$ 3,137,717	$ -	$ 37,087,869	NA
				$ 40,225,586	$ 3,137,717	$ -	$ 37,087,869	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series D
(GNMA and FNMA Pass-Through Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGF5	11/01/2045	Pass-Through	2.900	$ 52,365,441	$ 1,515,789	$ -	$ 50,849,652	NA
				$ 52,365,441	$ 1,515,789	$ -	$ 50,849,652	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series A Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGG3	02/01/2046	Pass-Through	2.950	$ 97,273,565	$ 2,545,577	$ -	$ 94,727,988	NA
				$ 97,273,565	$ 2,545,577	$ -	$ 94,727,988	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series B Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGH1	04/01/2046	Pass-Through	2.700	$ 50,970,802	$ 474,203	$ -	$ 50,496,599	NA
				$ 50,970,802	$ 474,203	$ -	$ 50,496,599	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series C Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGJ7	08/01/2046	Pass-Through	2.330	$ 35,389,598	$ 60,815	$ -	$ 35,328,783	NA
				$ 35,389,598	$ 60,815	$ -	$ 35,328,783	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series D Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGK4	08/01/2046	Pass-Through	2.730	$ 35,389,601	$ 60,677	$ -	$ 35,328,924	NA
				$ 35,389,601	$ 60,677	$ -	$ 35,328,924	

Mandatory Redemption: The 2016 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series E Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGM0	10/01/2046	Pass-Through	2.350	$ 35,494,509	$ -	$ -	$ 35,494,509	NA
				$ 35,494,509	$ -	$ -	$ 35,494,509	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series F Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGL2	10/01/2046	Pass-Through	2.680	$ 65,918,377	$ -	$ -	$ 65,918,377	NA
				$ 65,918,377	$ -	$ -	$ 65,918,377	

Mandatory Redemption: The 2016 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages October 21, 2010 to June 30, 2020 — 0.00% July 1, 2020 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.) Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Homeownership Finance Bonds Series 2011 A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages April 20, 2011 to June 30, 2011 — 35.40% July 1, 2011 to June 30, 2012 — 37.44 July 1, 2012 to June 30, 2013 — 39.82 July 1, 2013 to June 30, 2014 — 41.81 July 1, 2014 to June 30, 2015 — 42.54 July 1, 2015 to June 30, 2017 — 45.77 July 1, 2017 to June 30, 2018 — 47.68 July 1, 2018 to December 31, 2020 — 91.86 January 1, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Homeownership Finance Bonds Series 2011 C and D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages July 20, 2011 to June 30, 2012 — 45.80% July 1, 2012 to June 30, 2013 — 47.42 July 1, 2013 to June 30, 2014 — 51.72 July 1, 2014 to June 30, 2015 — 54.42 July 1, 2015 to June 30, 2016 — 60.43 July 1, 2016 to June 30, 2017 — 62.06 July 1, 2017 to June 30, 2018 — 69.09 July 1, 2018 to June 30, 2020 — 73.18 July 1, 2020 to June 30, 2021 — 75.72 July 1, 2021 and thereafter — 100.00
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages September 29, 2011 to June 30, 2013 — 0.00% July 1, 2013 to December 31, 2013 — 2.93 January 1, 2014 to June 30, 2014 — 5.33 July 1, 2014 to December 31, 2014 — 7.80 January 1, 2015 to June 30, 2015 — 10.30 July 1, 2015 to December 31, 2015 — 12.86 January 1, 2016 to June 30, 2016 — 15.45 July 1, 2016 to December 31, 2016 — 18.10 January 1, 2017 to June 30, 2017 — 20.78 July 1, 2017 to June 30, 2021 — 21.91 July 1, 2021 and thereafter — 100.00 continued on next page

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)
Call Priority From Prepayments or Excess Revenue	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue,	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements Dates — Percentages December 8, 2011 to June 30, 2018 — 20.99% July 1, 2018 to December 7, 2021 — 26.41 December 8, 2021 and thereafter — 100.00 After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.) After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.) continued on next page

Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2016

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Homeownership Finance Bonds Series 2012 A	No special redemption.
Homeownership Finance Bonds Series 2012 B	No special redemption.
Homeownership Finance Bonds Series 2013 A	No special redemption.
Homeownership Finance Bonds Series 2013 B	No special redemption.
Homeownership Finance Bonds Series 2013 C	No special redemption.
Homeownership Finance Bonds Series 2014 A	No special redemption.
Homeownership Finance Bonds Series 2014 B and C	No special redemption.
Homeownership Finance Bonds Series 2014 D	No special redemption.
Homeownership Finance Bonds Series 2015 A	No special redemption.
Homeownership Finance Bonds Series 2015 B	No special redemption.
Homeownership Finance Bonds Series 2015 C	No special redemption.
Homeownership Finance Bonds Series 2015 D	No special redemption.
Homeownership Finance Bonds Series 2016 A	No special redemption.
Homeownership Finance Bonds Series 2016 B	No special redemption.
Homeownership Finance Bonds Series 2016 C and D	No special redemption.
Homeownership Finance Bonds Series 2016 E and F	No special redemption.

Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2016

HFB 2009A-1/2010A

Date	Percent
09/30/2016	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB

Date	Percent
09/30/2016	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD

Date	Percent
09/30/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E

Date	Percent
09/30/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG

Date	Percent
09/30/2016	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

HFB 2012A

Date	Percent
09/30/2016	0.00%
08/28/2022	100.00%

HFB 2012B

Date	Percent
09/30/2016	0.00%
11/28/2022	100.00%

HFB 2013A

Date	Percent
09/30/2016	0.00%
02/28/2023	100.00%

HFB 2013C

Date	Percent
09/30/2016	0.00%
07/25/2023	100.00%

HFB 2014A

Date	Percent
09/30/2016	0.00%
06/19/2024	100.00%

HFB 2014BC*

Date	Percent
09/30/2016	0.00%
08/26/2024	58.00%

HFB 2014D

Date	Percent
09/30/2016	0.00%
10/28/2024	100.00%

HFB 2015A

Date	Percent
09/30/2016	0.00%
01/26/2025	100.00%

HFB 2015B

Date	Percent
09/30/2016	0.00%
03/24/2025	100.00%

HFB 2015C

Date	Percent
09/30/2016	0.00%
05/25/2025	100.00%

HFB 2015D

Date	Percent
09/30/2016	0.00%
10/20/2025	100.00%

HFB 2016A

Date	Percent
09/30/2016	0.00%
01/25/2026	100.00%

HFB 2016B

Date	Percent
09/30/2016	0.00%
03/22/2026	100.00%

HFB 2016C**

Date	Percent
09/30/2016	5.49%
07/01/2018	8.62%
07/01/2020	21.93%
07/01/2021	33.13%
07/01/2022	47.96%
07/01/2023	70.33%
07/01/2024	87.05%
07/01/2025	100.00%

HFB 2016E***

Date	Percent
09/30/2016	4.84%
07/01/2018	7.67%
07/01/2020	21.75%
07/01/2021	30.18%
07/01/2022	41.35%
07/01/2023	51.31%
07/01/2024	59.84%
07/01/2025	66.48%
07/01/2026	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

** Although the HFB 2016 C Bonds were issued with the 2016 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series C Bonds. The prepayments and repayments allocable to the HFB 2016 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series D Bonds.

*** Although the HFB 2016 E Bonds were issued with the 2016 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series E Bonds. The prepayments and repayments allocable to the HFB 2016 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series F Bonds.

Homeownership Finance Bond Resolution
Investments
Information as of September 30, 2016

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable %	$ 1,400,000
None	Revenue	Government Money Market Fund	Daily	0.28087	4,736,125
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	693,739
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.28087	497,500
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	0.28087	2,230,000
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.28087	4,565,985
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	353,669
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.28087	477,500
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.28087	625,000
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.28087	1,750,878
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	238,698
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.28087	320,000
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	0.28087	785,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.28087	2,049,760
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	470,434
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.28087	340,000
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	0.28087	1,465,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.28087	2,896,422
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	339,699
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.28087	247,500
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	0.28087	715,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.28087	1,643,388
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	74,718
2012A	Redemption	Government Money Market Fund	Daily	0.28087	878,139
2012A	Revenue	Government Money Market Fund	Daily	0.28087	498,736
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	98,946
2012B	Redemption	Government Money Market Fund	Daily	0.28087	547,853
2012B	Revenue	Government Money Market Fund	Daily	0.28087	440,981
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	110,737
2013A	Redemption	Government Money Market Fund	Daily	0.28087	787,908
2013A	Revenue	Government Money Market Fund	Daily	0.28087	516,168
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	117,127
2013B	Redemption	Government Money Market Fund	Daily	0.28087	673,981
2013B	Revenue	Government Money Market Fund	Daily	0.28087	2,915,461

Homeownership Finance Bond Resolution
Investments
Information as of September 30, 2016

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.28087 %	$ 67,330
2013C	Redemption	Government Money Market Fund	Daily	0.28087	359,190
2013C	Revenue	Government Money Market Fund	Daily	0.28087	157,004
2014A	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	76,405
2014A	Redemption	Government Money Market Fund	Daily	0.28087	327,426
2014A	Revenue	Government Money Market Fund	Daily	0.28087	303,276
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	68,140
2014BC	Redemption	Government Money Market Fund	Daily	0.28087	424,356
2014BC	Revenue	Government Money Market Fund	Daily	0.28087	140,817
2014D	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	80,655
2014D	Redemption	Government Money Market Fund	Daily	0.28087	773,859
2014D	Revenue	Government Money Market Fund	Daily	0.28087	257,784
2015A	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	129,567
2015A	Redemption	Government Money Market Fund	Daily	0.28087	683,109
2015A	Revenue	Government Money Market Fund	Daily	0.28087	453,809
2015B	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	127,163
2015B	Redemption	Government Money Market Fund	Daily	0.28087	427,826
2015B	Revenue	Government Money Market Fund	Daily	0.28087	163,510
2015C	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	94,265
2015C	Cost of Issuance	Government Money Market Fund	Daily	0.28087	15,899
2015C	Redemption	Government Money Market Fund	Daily	0.28087	289,433
2015C	Revenue	Government Money Market Fund	Daily	0.28087	105,229
2015D	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	122,887
2015D	Redemption	Government Money Market Fund	Daily	0.28087	385,207
2015D	Revenue	Government Money Market Fund	Daily	0.28087	166,977
2016A	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	232,873
2016A	Redemption	Government Money Market Fund	Daily	0.28087	477,687
2016A	Revenue	Government Money Market Fund	Daily	0.28087	223,568
2016B	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	113,617
2016B	Redemption	Government Money Market Fund	Daily	0.28087	537,835
2016B	Revenue	Government Money Market Fund	Daily	0.28087	123,042
2016CD	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	148,970
2016CD	Redemption	Government Money Market Fund	Daily	0.28087	120,833
2016CD	Revenue	Government Money Market Fund	Daily	0.28087	92,406
2016EF	Bond Fund Interest	Government Money Market Fund	Daily	0.28087	65,018
2016EF	Cost of Issuance	Government Money Market Fund	Daily	0.28087	49,500
					$ 44,888,522