MINNESOTA HOUSING

State Housing Tax Credit Program and Contribution Fund

Project Qualification Attestation

Version 1: 2/20/2024

Project Name:

Project Address:

Recipient Name:

In connection with the application for SHTC Contribution Program Funds,

(the "Recipient") hereby certifies as follows:

Recipient is an eligible recipient of SHTC Contribution Program funds (See Section 3.01 of the SHTC Contribution Program Guide) and is not a Disqualified Individual or Disqualified Business (See Section 8.01 of the SHTC Contribution Program Guide).

The organizational chart and organizational documents provided to Minnesota Housing are complete, true and accurate.

The SHTC funds will be used for one or more of the following eligible uses (See Section 3.02 of the SHTC Contribution Program Guide):



Gap financing as defined in Minnesota Statute 462A.33 subdivision 1



New construction

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Rehabilitation

Demolition or removal of existing structures (in conjunction with new unit development or rehabilitation; not a standalone use)



Construction financing

Permanent Financing

Other use, for which Minnesota Housing has already given approval. Describe:

The SHTC Contribution Program funds will be used for the benefit of units for households that meet the income limits set forth in the SHTC Contribution Program Guide (See Section 3.03). Specifically, SHTC Contribution Program funds will be used to serve:

For Homeownership projects, must not have incomes at the time of initial occupancy that exceed 115% of the greater of state or area median income, as determined by the United States Department of Housing and Urban Development (HUD); or

For Rental housing projects, must not have incomes at the time of initial occupancy that exceed 80% of the greater of state or area median income, as determined by HUD.

These certifications are given as of the date indicated in the signature block below. By signing below, the Recipient, agrees to promptly notify Minnesota Housing if these certifications become inaccurate or misleading.

The undersigned certifies that the information contained in the application, which includes all items submitted in connection with the SHTC Contribution Program Due Diligence Checklist, is true, correct, and complete to the best of the undersigned's knowledge as of the date of this attestation.

The undersigned has knowledge of the statements made above and acknowledges that this attestation and all information and documents provided by the Recipient to Minnesota Housing in connection with this application for funds constitute material representations that Minnesota Housing will rely on in making its decision to award funds. The undersigned understands that any misrepresentations and/or fraudulent statements made in this application may result in Minnesota Housing rejecting the application or revoking an award and may bar Recipient and related parties from future eligibility for funds from Minnesota Housing. In addition, Minnesota Housing may seek any available legal remedies. If completing this attestation as an authorized representative of Recipient, the undersigned further certifies that they are duly authorized to make the above certifications on behalf of Recipient.

Name of Prospective Borrower

Signature:

By:

[Name of Signatory if different than Name of Borrower]

Title:

[Identify the capacity in which Signatory, if not Borrower, is signing on

behalf of Borrower]

Date: