MINNESOTA HOUSING

Review the information below prior to accessing the toolkit located at https://amtk.housinglink.org/login.

What – Background and Instructions for AFHMP Requirements

The following information provides an overview of how to complete the Affirmative Fair Housing Marketing Plan (AFHMP) (HUD Form 935.2A) and Minnesota Housing's AFHMP addendum. Certain types of properties are required to complete and submit **both of these documents as one AFHMP package**.

Who – Types of Financing that Require the Forms

All housing providers receiving Minnesota Housing financing, including amortizing or deferred loans and/or tax credits, are required to complete these documents. Exempt from this process are properties with fewer than five units, emergency shelters, public housing, publicly owned housing developments and developments that are located on Tribal Lands. Developments that have Rural Development rental assistance or a Rural Development loan must follow Rural Development's AFHMP review process. Developments that are covered under Performance Based Contract Administration (PBCA) will continue to follow HUD's AFHMP review process.

When – Timing for Completion of the Forms

Minnesota Housing will review the AFHMP package typically as part of an on-site monitoring review. Owners/agents are required to conduct a review of their AFHMP, at a minimum, every five years to confirm that no updates are needed. A new HUD Form 935.2A (AFHMP) is required if there are changes to any of the form worksheets. If Minnesota Housing approved a previous AFHMP on a form other than HUD Form 935.2A, when the five year review comes due, the housing provider must update the AFHMP data on HUD Form 935.2A. The owner/agent should review demographics and marketing efforts every two to three years and keep documentation on file to support if no updates are needed. A Minnesota Housing AFHMP addendum is required in addition to HUD Form 935.2A when the property also has any other form of agency financing. At the five year review, if there are no changes with the population least likely to apply, advertising cited is still current, there are no changes to the demographic information of the housing market area or outreach that is currently being performed is reaching the intended population, owners/agents are required to complete the Owner/Agent AFHMP Review Verification form to certify there is no need for AFHMP updates. The Owner/Agent AFHMP Review Verification form can be found on Minnesota Housing's website under <u>Rental Housing/Property</u> <u>Managers/Documents Forms and Resources</u>. *If the property is under the Asset Management or PBCA teams send a copy of the completed form to Minnesota Housing for the property file*.

Where – Accessing Forms and Links

All forms and links necessary to complete the AFHMP package are located on Minnesota Housing's website under <u>Rental Housing/Property Managers/Documents Forms and Resources</u>. This page includes a link to <u>https://amtk.housinglink.org/login</u> for completion of HUD Form 935.2A (AFHMP) as well as Minnesota Housing's AFHMP addendum and the Owner/Agent Review Verification Form.

How – Completing the Forms

Important: The instructions on HUD Form 935.2A state to send completed AFHMPs to HUD; however, HUD does not review or approve all AFHMPs. **Do not send** the AFHMP to HUD unless the property is part of the PBCA portfolio and it meets HUD's requirements for submission, or it is specifically required by a HUD funding source.

Instructions:

- Visit <u>https://amtk.housinglink.org/login</u>
- To register, click "sign up now" and register a user name and password. If you are already registered, continue to log in.
- Next, click the blue "+ New Project" button to create a project.

- After you enter the property name and address, the toolkit will auto-populate the majority of the form and worksheets; however, you will need to manually complete the first page.
- Details for completing specific sections of HUD Form 935.2A can be found in the table below.
- Once you enter the fillable PDF templates for HUD Form 935.2A, save the completed form to your computer desktop or other folder so that it is accessible at a later date. *If the property is under the Asset Management or PBCA teams send a copy of the completed form to Minnesota Housing for the property file.*

	Step 1: Review and Enter	Step 2: Select and Complete	Step 3: Complete
AFHMP Cover Sheet Details:		Worksheet 1 Details:	Minnesota Housing AFHMP
•	Enter date of first approved AFHMP (as appropriate and if applicable)	 The system will auto-populate information Census tract: Relatively permanent statistical subdivision of a county (e.g., 	Addendum Details: The addendum is found on Minnesota Housing's Fair Housing
Update if:		Mac-Groveland area of St. Paul)	webpage.
•	document other than HUD Form 935.2A	Town/city/county from which the owner/agent intends to draw	 Complete the addendum if required Minnesota Housing staff cannot approve and sign off on HUD Form 935.2A. Minnesota Housing uses the addendum as an
•	The population least likely to apply is different than that on the current AFHMP	 applicants Expanded housing market area: Expand your area if the housing market 	
•	The advertising cited in the current AFHMP is no longer appropriate	area is not diverse enough (e.g., expand Mac-Groveland to include	acknowledgement that Minnesota Housing staff has
•	Demographics of the housing market area have changed in terms	Highland Park and possibly downtown St. Paul)	reviewed the plan.If the property is under the Asset
	of race, color, national origin, religion, sex, familial status or	Worksheet 2 Details:	Management or PBCA teams send a copy of the completed
•	disability The outreach currently being	• Section 4a – Do not complete	form to Minnesota Housing for the property file.
	performed is not reaching those it	Worksheet 3 and 4 Details:	
	by project occupancy and applicant data	 Worksheet 3 is populated when the owner/agent selects community contacts that have been preidentified as working 	
If no update is needed based on the criteria listed above:		with the demographic identified as least likely to apply.	
•	Complete and sign the Owner/Agent AFHMP Review Verification Form.	• The software will autofill Worksheets 4 from a list of marketing resources that have been preidentified as targeting	
•	Place the form in the file in order to have verification of the most recent AFHMP review.	 identified as least likely to apply. If after worksheet 3 or 4 is completed and 	
•	If the property is under the Asset Management or PBCA teams send a copy of the completed form to Minnesota Housing for the property file.	turned into a fillable PDF you prefer to reach out to different community contact or use different marketing resources, you can enter alternates or cut and paste alternate selections from the lists available at the top of the project page in the toolkit.	