

Publicly Owned Housing Program Appropriations Round Self-Scoring Worksheet Tutorial

Minnesota Housing POHP Staff

mnhousing.gov

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Purpose of the Self-Scoring Worksheet



See what Minnesota Housing staff will focus on to determine scores

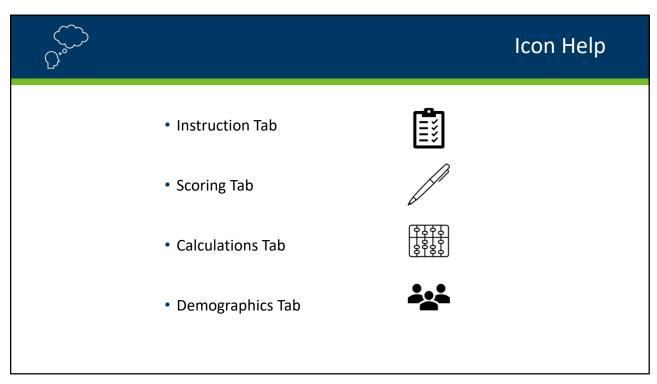


Help prioritize your scope of work



Provide greater transparency into the scoring process

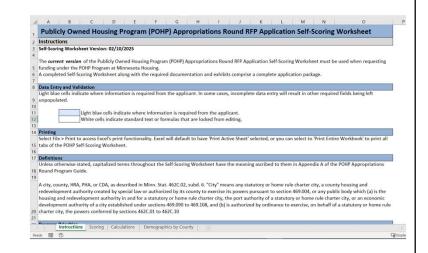
Data Entry and Validation Light blue cells indicate where information is required from the applicant. In some cross, incomplete data entry will result in other required fields being left unpopulated. White cells indicate where information is required from the applicant. White cells indicate standard text or formulas that are locked from editing. Printing Select File > Print to access Excel's print functionality. Excel will default to have 'Print Active Sheet' selected, or you can select to 'Print Entire Workbook' to print all tabs of the POHP Self-Scoring Worksheet. Definitions Unless otherwise stated, capitalized terms proughout the Self-Scoring Worksheet have the meaning ascribed to them in Appendix A of the POHP Appropriations Round Program Guide. A city, county, HRA, PHA, or CRA, as described in Minn. Stat. 462C.02, subd. 6. "City" means any statutory or home rule charter city, a county housing and redevelopment authority created by special law or authorized by its county to exercise its powers pursuant to section 469.004, or any mobile body which (a) is the housing and redevelopment authority in and for a statutory or home rule charter city, or an economic development authority of a city stabilized under sections 469.090 to 469.108, and (b) is absorbed by ordinance to exercise on behalf of a statutory or home rule charter city, the powers or conferred by sections 462.01 to 462C.10	et Tabs
Self-Scoring Worksheet Version: 02/10/2025 The current version of the Publicly Owned Housing Program (POHP) Appropriations Round RFP Application under the POHP Program at Minnesota Housing. A completed Self-Scoring Worksheet along with the required documentation and exhibits comprise a pemple Data Entry and Validation Light blue cells indicate where information is required from the applicant. In some cases, incomplete data entry will result in other required fields being left unpopulated. White cells indicate where information is required from the applicant. White cells indicate standard text or formulas that are locked from editing. 4 Printing Select File > Print to access Excel's print functionality. Excel will default to have 'Print Active Sheet' selected, or you can select to 'Print Entire Workbook' to print all tabs of the POHP Self-Scoring Worksheet. Definitions Unless otherwise stated, capitalized terms diroughout the Self-Scoring Worksheet have the meaning ascribed to them in Appendix A of the POHP Appropriations Round Program Guide. A city, county, HRA, PHA, or GRA, as described in Minn. Stat. 462C.02, subd. 6. "City" means any statutory or home rule charter city, a county housing and redevelopment authority or active stabilization and for a state way a bone rule charter city, the port authority of a statutory or home rule charter city, or an economic development authority or active text print active and the powers or conferred by sections 469.090 to 469.108, and (b) is an exceed by ordinance to exercise on behalf of a statutory or home rule charter city, the powers or conferred by sections 469.090 to 469.108, and (b) is an exceed by ordinance to exercise on behalf of a statutory or home rule charter city, the powers	
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Instructions Scoring Calculations Demographics by County	





Instruction Tab

- How to enter data in the worksheet
- How to print the worksheet if desired
- Definitions and links for more information on terms used on the Scoring Tab



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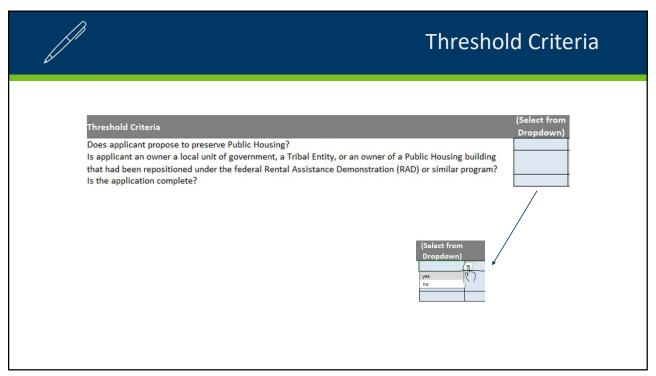


Scoring Tab

Eight sections to complete

- 1. General Project and Applicant Information
- 2. Threshold Criteria
- 3. Program Priorities
- 4. Impact and Immediacy
- 5. Innovative and Sustainable Design
- 6. Proposed POHP Loan Percentage and Non-State Resources/Leverage
- 7. Organizational Capacity
- 8. Community and Low-Income Renter Household Review

J.	Ge	neral Project and Applicant Infor	mation
	POHP Appropriation	s Round RFP Application Self-Scoring Worksheet	
7	Applicant		
	Development		
	Property Number (D#)		
	Project Number (M#)		
	Minnesota Housing Reviewer 1		
	Minnesota Housing Reviewer		
-	2 Country		
-	County Region		
	negion		



ß		Pro	gran	n Prio	orities
	Program Priorities*	Possible Score	Applicant's Score	Agency's Score	
	1) Health and Life Safety Improvements	50010	30012	Score	
	Health and Safety improvements constitute 75.01%-100% of proposed improvements.	75			ĺ
	Health and Safety improvements constitute 50.01%-75% of proposed improvements.	60	ĺ		
	Health and Safety improvements constitute 25.01%-50% of proposed improvements.	15			
	Health and Safety improvements constitute less than 25% of proposed improvements.	10			
		Score	0	0	
	2) Critical Needs				
	Critical Physical Needs Improvements constitute 75.01%-100% of proposed improvements.	50			ĺ
	Critical Physical Needs improvements constitute 50.01%-75% of proposed improvements.	30	1		
	Critical Physical Needs improvements constitute 25.01%-50% of proposed improvements.	15			
	Critical Physical Needs improvements constitute less than 25% of proposed improvements.	5	ļ.		
		Score	0	0	
	3) Energy, Water Efficiency, Climate Resiliency and Sustainability				
	Energy/Water/Resource Conservation measures constitute 75.01%-100% proposed improvements.	30	Ĵ		
	Energy/Water/Resource Conservation measures constitute 50.01%-75% proposed improvements.	20			
	Energy/Water/Resource Conservation measures constitute 25.01%-50% of proposed improvements.	15			
	Energy/Water/Resource Conservation measures constitute less than 25% of proposed improvements.	5			
		Score	0	0	
	4) Accessibility				
	Accessibility measures constitute 75.01% -100% of proposed improvements.	30	Ĭ.		
	Accessibility measures constitute 50.01%-75% of proposed improvements.	20			
	Accessibility measures constitute 25.01%-50% of proposed improvements.	15	j.		
	Accessibility measures constitute less than 25% of proposed improvements.	5			
		Score	0	0	
	* Calculator in Calculations tab provided for your convenience				
	Highest total score possible in section is 80 points				
		Total Score	0	0	

	Pro	gran	n Prid	oritie
Program Prioriti	Possible Score	Applicant's Score	Agency's Score	
1) Health and Life Safety Improvements				
Health and Safety improvements constitute 75.01%-100% of proposed improvements.	75			I
Health and Safety improvements constitute 50.01%-75% of proposed improvements.	60	Ó.		1
Health and Safety improvements constitute 25.01%-50% of proposed improvements.	15			I
Health and Safety improvements constitute less than 25% of proposed improvements.	10	Ĭ.		
	Score	0	0]
2) Critical Needs	12			=:
Critical Physical Needs Improvements constitute 75.01%-100% of proposed improvements.	50			1
Critical Physical Needs improvements constitute 50.01%-75% of proposed improvements.	30			I
Critical Physical Needs improvements constitute 25.01%-50% of proposed improvements.	15			
Critical Physical Needs improvements constitute less than 25% of proposed improvements.	5	ļ.		I
	Score	0	0	
3) Energy, Water Efficiency, Climate Resiliency and Sustainability				
Energy/Water/Resource Conservation measures constitute 75.01%-100% proposed improvements.	30	į –		I
Energy/Water/Resource Conservation measures constitute 50.01%-75% proposed improvements.	20			I
Energy/Water/Resource Conservation measures constitute 25.01%-50% of proposed improvements.	15			ĺ
Energy/Water/Resource Conservation measures constitute less than 25% of proposed improvements.	5			1
	Score	0	0]
4) Accessibility				-
Accessibility measures constitute 75.01% -100% of proposed improvements.	30	(1
Accessibility measures constitute 50.01%-75% of proposed improvements.	20			1
Accessibility measures constitute 25.01%-50% of proposed improvements.	15	1		1
Accessibility measures constitute less than 25% of proposed improvements.	5			1
	Score	0	0]
* Calculator in Calculations tab provided for your convenience				
Highest total score possible in section is 80 points				,
	Total Score	0	0]



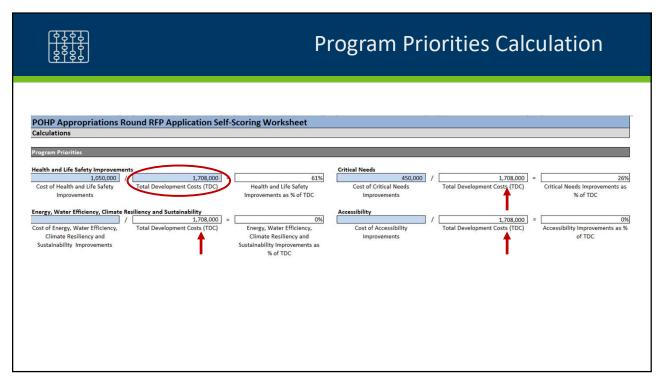
Calculations Tab

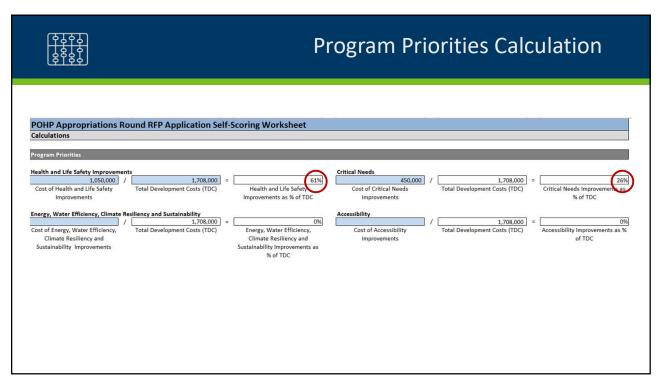
- Optional Help Tab
- Sections of Scoring Template that involve a calculation
 - Program Priorities
 - Impact and Immediacy
 - Non-State Resources/Leverage
 - Low-Income Renter Households in subject Public Housing property

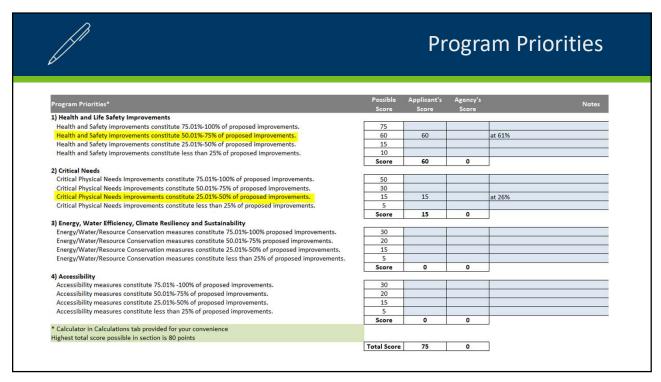
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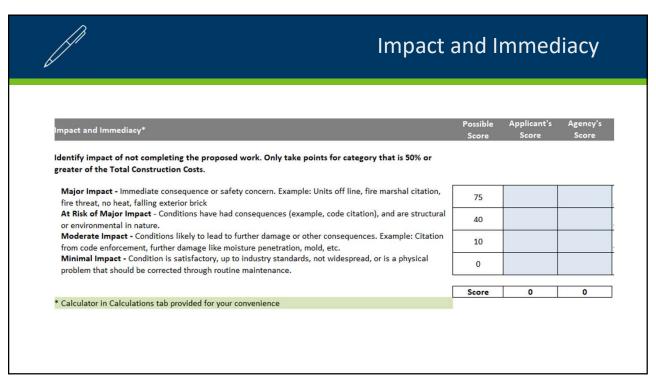
Drainet	11/0 6/6	saak Daval	lanmont Casts
Project	VVOIKL	Jook – Devei	lopment Costs
•			'
D. History and Harris Branco	Madhad	t e	
Publicly Owned Housing Program	WORKDOOK		
Sources and Uses			
Development Costs			
	Total Costs	Notes	
Rehabilitation Construction			
Scope of Work Cost Estimate \$	1,500,000.00		
Other	$\overline{}$	1	
Other			
Rehabilitation Subtotal \$	1,500,000.00		
Construction Contingency (7%) \$ Total Construction Costs \$	105,000.00 1,605,000.00	<u></u>	
Environmental Abatement	1,003,000.00	<u>u</u>	
Soil Abatement			
Radon/Soil Vapor Abatement			
Mold Abatement		į	
Lead Abatement			
Asbestos Abatement			
Other Abatement Total \$		<u> </u>	
Other Costs	-	<u> </u>	
Architect/Engineering Fees \$	100,000.00	1	
Processing Agency/Other Consultant			
Environmental Reports \$	2,500.00	testing	
Other Reports			
Other Local Fees	20000		
Legal Fees \$	500.00		
Financing Costs Other Fees			
Other Fees Other Fees			
Other Costs Total \$	103,000.00		
		<u> </u>	
Total Development Costs			
Total Development Costs \$	1,708,000.00		

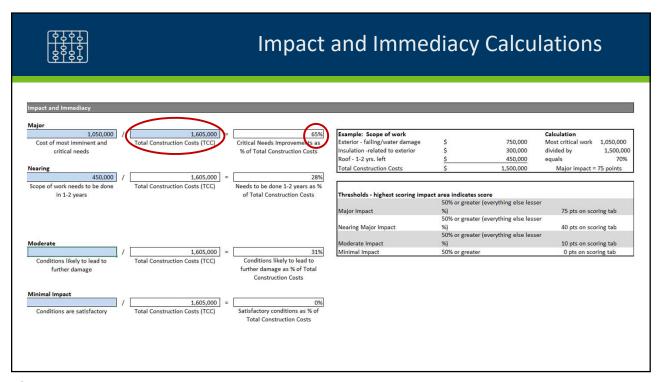
Project	t Workt	oook – Develo	opment Costs
Publicly Owned Housing Progra	am Workbook		
Sources and Uses			
Development Costs	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	
	Total Costs	Notes	
Rehabilitation Construction	The state of the s		
Scope of Work Cost Estimate	\$ 1,500,000.00		
Other			
Other			
Rehabilitation Subtotal			
Construction Contingency (794)	\$ 105,000.00		
Total Construction Costs	\$ 1,605,000.00		
Environmental Abatement			
Soil Abatement			
Radon/Soil Vapor Abatement		<u> </u>	
Mold Abatement Lead Abatement			
Asbestos Abatement		<u> </u>	
Other			
Abatement Total	s .		
Other Costs			
Architect/Engineering Fees	\$ 100,000.00	h	
Processing Agency/Other Consultant	200,000.00		
Environmental Reports	\$ 2,500.00	testing	
Other Reports	2,500,00		
Other Local Fees			
Legal Fees	\$ 500.00		
Financing Costs			
Other Fees			
Other Fees			
Other Costs Total	\$ 103,000.00		al a second
		N	
Total Development Costs			
Total Development Costs	\$ 1,708,000.00		

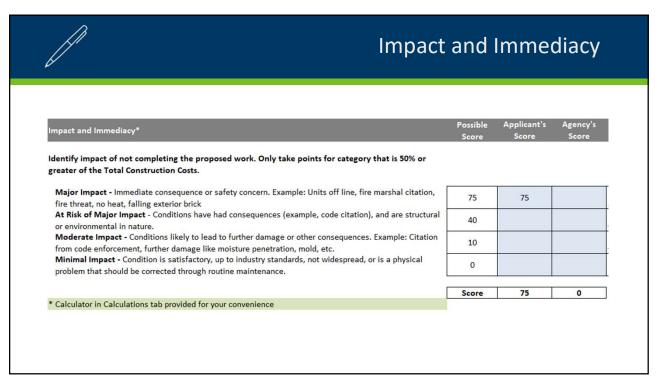


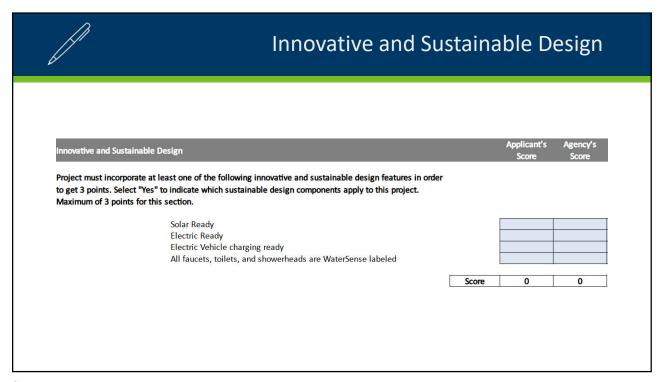




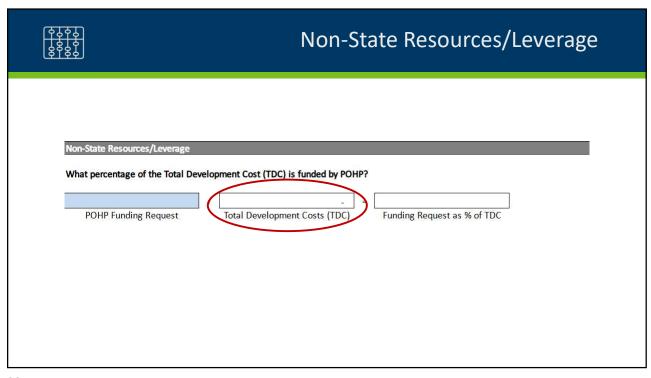




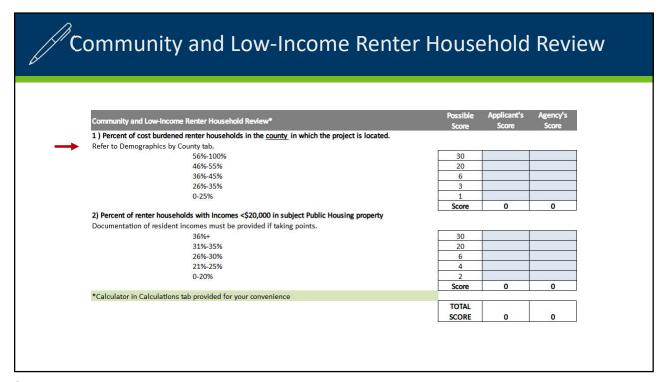




POHP Loan and Non-State Resources/Leverage sed POHP Loan Percentage and Non-State Resources/Leverage (includes private, federal, local, philanthropic, and energy rebates)* 1) Percentage of the Total Development Cost (TDC) proposed to be funded by the POHP loan. Less than 40% 25 40.01%-50% 15 50.01%-60% 10 60.01%-70% 8 70.01%-75% 4 75.01%-80% 2 80.01%-90% 90.01% + 0 Score 0 0 2) Did the applicant seek non-United States Department of Housing and Urban Development (HUD) Capital funds as leverage? Yes No 0 Score * Calculator in Calculations tab provided for your convenience



A	Organizational/Capacity						
	Organizational/Capacity	Possible Score	Applicant's Score	Agency's Score			
	Type of Public Housing for this development. Public Housing that has been repositioned and is no longer directly owned by the HRA/PHA/CDA and is not eligible for POHP funded with general obligation (GO) bonds.	25					
	Properties owned by Tribal Entities, with units serving low-income persons and households and currently financed by the federal government. Public Housing that has been repositioned and is publicly owned and operating with 100% of the units	15	\$.				
	under a Project-Based Rental Assistance Housing Payments (PBRA HAP) contract. This is eligible for POHP GO bonds. Public and Indian Housing (PIH) operating with a HUD Declaration of Trust (DOT) and Annual Contributions Contract (ACC).	5					
	2) Proposed building been funded in a past POHP RFP round.						
	No Yes	10 4	4				
	Applicant has a history of managing a project of this scale. Yes	10	T	Ī			
	No.	2					
	4) Based on application, will your organization need to make significant operational changes such as hiring additional staffing, making changes to policies/procedures, making changes in management structure, etc.?						
	No Yes	10					
	1	Score	0	0			



Low-Inco	ome Renter Househo	olds in subject Public Housing Property
Number of renter househowith incomes <\$20,000 building	9	Percent of renter households with income <\$20,000

