Listed Event Notice
Financial Obligation - Incurrence or Agreement
Minnesota Housing Finance Agency

Minnesota Housing Finance Agency (the "Agency") issued its Residential Housing Finance Bonds, 2025 Series H (Taxable) (CUSIP 60416URQ0*) (the "Bonds"), as variable rate demand bonds on May 21, 2025. On that same date the Agency entered into a Standby Bond Purchase Agreement, dated as of May 21, 2025 (the "Standby Bond Purchase Agreement"), among the Agency, Computershare Trust Company, National Association, as trustee and tender agent, and Federal Home Loan Bank of Des Moines, as liquidity provider, to provide liquidity support for the Bonds in accordance with its terms.

A copy of the Standby Bond Purchase Agreement has been filed on EMMA under the CUSIP shown above for the Bonds.

Dated: June 5, 2025

MINNESOTA HOUSING FINANCE AGENCY

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