Listed Event Notice
Financial Obligation - Incurrence or Agreement
Minnesota Housing Finance Agency

Minnesota Housing Finance Agency (the "Agency") issued its Residential Housing Finance Bonds, 2025 Series J (Taxable) (CUSIP 60416UUA1*) (the "Bonds"), as variable rate demand bonds on July 17, 2025. On that same date the Agency entered into a Standby Bond Purchase Agreement, dated effective as of July 17, 2025 (the "Standby Bond Purchase Agreement"), among the Agency, Computershare Trust Company, National Association, as trustee and tender agent, and Federal Home Loan Bank of Des Moines, as liquidity provider, to provide liquidity support for the Bonds in accordance with its terms.

A copy of the Standby Bond Purchase Agreement has been filed on EMMA under the CUSIP shown above for the Bonds.

Dated: July 23, 2025.

MINNESOTA HOUSING FINANCE AGENCY

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