

Listed Event Notice
Financial Obligation - Incurrence or Agreement
Minnesota Housing Finance Agency

Minnesota Housing Finance Agency (the “Agency”) issued its Residential Housing Finance Bonds, 2024 Series W (Taxable) (CUSIP 60416UKY0*) (the “Bonds”), as variable rate demand bonds on December 12, 2024. On that same date the Agency entered into a Standby Bond Purchase Agreement, dated as of December 12, 2024 (the “Standby Bond Purchase Agreement”), between the Agency, Computershare Trust Company, National Association, as trustee and tender agent, and State Street Bank and Trust Company, to provide liquidity support for the Bonds in accordance with its terms.

A copy of the Standby Bond Purchase Agreement has been filed on EMMA under the CUSIP shown above for the Bonds.

Dated: December 16, 2024

MINNESOTA HOUSING FINANCE AGENCY

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