

NOTICE OF SUBSTITUTE LIQUIDITY FACILITY

On July 11, 2024, pursuant to the terms of Resolution No. MHFA 95-82, adopted August 24, 1995, including all amendments thereto, and Resolution No. MHFA 19-036, adopted July 25, 2019, each adopted by Minnesota Housing Finance Agency (the “Agency”), the Agency entered into a substitute liquidity facility, in the form of a Standby Bond Purchase Agreement, dated as of July 1, 2024, between the Agency, TD Bank, N.A., as liquidity provider, and Computershare Trust Company, National Association, as tender agent and trustee under the Resolutions, for the Agency’s Residential Housing Finance Bonds, 2019 Series H (Taxable) (CUSIP 60416SP61^{*}) (the “Bonds”). A copy of the Standby Bond Purchase Agreement has been filed on EMMA under the CUSIP shown above for the Bonds.

This filing is being made pursuant to Securities and Exchange Commission (SEC) Rule 15c2-12 (the “Rule”). This filing constitutes a listed event as defined by the Rule.

Dated: July 15, 2024.

MINNESOTA HOUSING FINANCE AGENCY

^{*}The CUSIP numbers have been assigned by an organization not affiliated with the Agency and are included for the convenience of the reader. The Agency is not responsible for the selection or uses of the CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number may be changed after the issuance date. CUSIP® is a registered trademark of the American Bankers Association.