

Listed Event Notice
Financial Obligation - Incurrence or Agreement
Minnesota Housing Finance Agency

Minnesota Housing Finance Agency (the “Agency”) issued its Residential Housing Finance Bonds, 2024 Series S (Taxable) (CUSIP 60416UHZ1*) (the “Bonds”), as variable rate demand bonds on September 18, 2024. On that same date the Agency entered into a Standby Bond Purchase Agreement, dated as of September 18, 2024 (the “Standby Bond Purchase Agreement”), between the Agency, Computershare Trust Company, National Association, as trustee and tender agent, and State Street Bank and Trust Company, to provide liquidity support for the Bonds in accordance with its terms.

A copy of the Standby Bond Purchase Agreement has been filed on EMMA under the CUSIP shown above for the Bonds.

Dated: September 23, 2024

MINNESOTA HOUSING FINANCE AGENCY

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