Listed Event Notice
Financial Obligation - Incurrence or Agreement
Minnesota Housing Finance Agency

Minnesota Housing Finance Agency (the “Agency”) issued its Residential Housing Finance Bonds, 2025 Series E (Taxable) (CUSIP 60416UQM0*) (the “Bonds”), as variable rate demand bonds on March 19, 2025. On that same date the Agency entered into a Standby Bond Purchase Agreement, dated as of March 19, 2025 (the “Standby Bond Purchase Agreement”), between the Agency, Computershare Trust Company, National Association, as trustee and tender agent, and Federal Home Loan Bank of Des Moines, to provide liquidity support for the Bonds in accordance with its terms.

A copy of the Standby Bond Purchase Agreement has been filed on EMMA under the CUSIP shown above for the Bonds.

Dated: March 19, 2025

MINNESOTA HOUSING FINANCE AGENCY

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