



Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2026
Published May 15, 2026

TRUSTEE:

Computershare
1505 Energy Park Drive
St. Paul, MN 55108
Contact: Mai Nguyen, Vice President
(612) 448-7784
FAX: (410) 423-1322
[E-Mail: Mai.Nguyen@computershare.com](mailto:Mai.Nguyen@computershare.com)

AGENCY:

Minnesota Housing Finance Agency
400 Wabasha Street North-Suite 400
St. Paul, MN 55102
Contact: Kayla Vang, Finance Director
(651) 539-9775
Minnesota Relay (TTY) users may dial 711 or 800-627-3529
FAX: (651) 296-8139
[E-Mail: Kayla.Vang@state.mn.us](mailto:Kayla.Vang@state.mn.us)

This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

*Equal Opportunity Housing and Equal Opportunity Employment
This publication is available upon request in alternative formats.*

TABLE OF CONTENTS

Disclaimer	Page A-1
General	
Overview	B-1
Whole Loan Mortgages	C-1
Bonds, Loans and Mortgage-Backed Securities Outstanding, Remaining Acquisition Fund	D-1
Mortgage-Backed Securities Purchased with Bond Proceeds	E-1
Insurance	
Whole Loan Mortgage Insurance	F-1
Status Reports	
Whole Loan Mortgages Delinquency and Foreclosure Statistics	G-1
Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans	H-1
Whole Loan Mortgages Insurance Claims Activity	I-1
Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims	J-1
Whole Loan Mortgages Real Estate Owned /Completed Insurance Claims Activity	K-1
Whole Loan Mortgages Prepayment Report	L-1
Mortgage-Backed Securities Prepayment Report	M-1
Bonds	
Source of Funds Used to Call Bonds	N-1
Interest Rate Swap Information	O-1
Bonds Outstanding and Call Priority	P-1
Summary of Special Redemption Provisions	Q-1
Tax Restricted Prepayments	R-1
Investments	S-1
Reserve Requirements	T-1

Residential Housing Finance Bonds Disclaimer

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the “Agency” or “Minnesota Housing”) from sources believed to be accurate and reliable. The information contained in this Disclosure Report speaks only as of March 31, 2026 (except as expressly stated otherwise), is subject to change without notice and delivery of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since March 31, 2026. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement or Private Placement Memorandum and operative documents for each series of Bonds. Reference should be made to the Official Statement or Private Placement Memorandum and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing issued under the Residential Housing Finance Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements or in private placements described in the related Private Placement Memoranda. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

**Residential Housing Finance Bond Resolution
Overview
Information as of March 31, 2026**

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein were transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2025. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency originally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. In 2009, the Agency changed its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. The Agency has entered into a Servicing Agreement, dated as of October 15, 2013, with U.S. Bank, National Association as servicer (the Servicer), for an indefinite term (subject to termination rights). Pursuant to the servicing agreement, the Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency.

In 2009 the Agency adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency financed single family mortgage loans through the acquisition of mortgage-backed securities, initially under the New Issue Bond Program offered by the United States Department of the Treasury, Fannie Mae and Freddie Mac. As of July 1, 2021, all bonds issued under that program have been redeemed. Since 2012 the Agency has issued bonds under both the Bond Resolution and the Homeownership Finance Bond Resolution.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of
March 31, 2026



MORTGAGE LOANS BY AMOUNT

Funding Source	Loans Purchased	Less Scheduled Payments	Less Prepayments and Curtailments	Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ 1,681,738,139	\$ 273,587,210	\$ 963,170,774	\$ 431,737,236	\$ 13,242,919	5.32 %
07M	51,601,162	2,464,534	33,627,965	12,979,435	2,529,228	4.78
07M-40 Year	13,786,495	971,801	5,904,042	5,578,723	1,331,929	4.24
13ABC	42,482,583	11,299,529	22,666,135	3,629,462	4,887,457	4.72
14CDE	147,424,535	28,375,214	85,845,941	8,799,004	24,404,376	4.80
15ABCD	52,474,015	7,283,404	33,447,442	4,109,116	7,634,053	4.97
15ABCD-40 Year	3,064,439	231,051	1,642,957	356,538	833,893	4.83
15EFG	80,106,833	13,921,439	46,831,792	4,734,956	14,618,646	5.09
15EFG-40 year	15,680,365	1,091,172	9,477,570	2,241,760	2,869,863	4.31
16ABC	59,751,015	7,728,921	37,700,865	4,583,011	9,738,218	4.98
16ABC-40 Year	22,027,528	1,602,272	14,160,063	2,075,451	4,189,742	4.34
16DEF	27,242,103	5,059,162	16,577,944	1,380,713	4,224,284	4.85
16DEF-40 Year	8,084,772	671,190	5,020,098	409,518	1,983,966	4.24
17ABC	45,579,077	6,631,570	25,733,067	2,109,321	11,105,119	5.25
17ABC-40 Year	12,928,653	1,041,915	7,171,890	478,396	4,236,452	4.97
17DEF	20,736,955	2,969,673	11,513,130	913,669	5,340,483	5.22
17DEF-40 Year	5,841,813	578,863	3,139,223	-	2,123,727	5.12
18ABCD	19,253,174	5,263,133	8,325,964	212,236	5,451,841	4.93
19ABCD	31,227,433	6,872,253	12,939,357	770,045	10,645,778	5.20
Total	<u>\$ 2,341,031,089</u>	<u>\$ 377,644,307</u>	<u>\$ 1,344,896,219</u>	<u>\$ 487,098,589</u>	<u>\$ 131,391,974</u>	4.9703 %

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of
March 31, 2026



MORTGAGE LOANS BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	16,372.7	12,196.4	3,695.8	480.5
07M	435.3	289.4	104.4	41.5
07M-40 Year	87.6	42.2	35.2	10.2
13ABC	641.0	485.5	53.5	102.0
14CDE	1,554.0	1,046.0	97.0	411.0
15ABCD	538.0	375.5	45.5	117.0
15ABCD-40 Year	20.0	12.0	2.0	6.0
15EFG	886.0	573.5	52.0	260.5
15EFG-40 year	105.0	69.0	15.0	21.0
16ABC	567.0	372.0	45.5	149.5
16ABC-40 Year	151.0	102.0	14.0	35.0
16DEF	392.3	282.8	18.5	91.0
16DEF-40 Year	55.6	37.2	3.6	14.8
17ABC	518.0	302.5	23.5	192.0
17ABC-40 Yr	102.0	56.0	4.0	42.0
17DEF	226.0	134.0	11.0	81.0
17DEF-40 Yr	48.0	26.0	-	22.0
18ABCD	307.5	153.0	6.0	148.5
19ABCD	556.0	278.5	12.0	265.5
Total	23,563.0	16,833.5	4,238.5	2,491.0

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata. However, mortgage loans that were originated with 07LM Bonds were funded with proceeds of 07L (and series of Bonds that refunded 07L) and 07M in the fractions of 0.6 and 0.4, respectively. Currently, allocation of repayments and prepayments to each funding source may be expressed in multiples of 0.1.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of March 31, 2026



DPL MORTGAGE LOANS* BY AMOUNT

Funding Source	Loans Purchased	Less Payments and Curtailments	Less Loans Written off	Loans Outstanding
21AB	\$ 5,952,445	\$ (877,400)	\$ (85,550)	\$ 4,989,495
21CD	\$ 7,143,066	\$ (605,341)	\$ (22,470)	\$ 6,515,255
21EF	\$ 7,139,234	\$ (628,700)	\$ (113,025)	\$ 6,397,509
24FGHI	\$ 6,001,213	\$ (98,231)	\$ (15,840)	\$ 5,887,142
24LMN	\$ 11,250,424	\$ (418,122)	\$ (32,550)	\$ 10,799,752
24OPQ	\$ 11,250,664	\$ (144,881)	\$ (16,500)	\$ 11,089,283
24TUVW	\$ 12,503,022	\$ (148,965)	\$ (27,635)	\$ 12,326,422
25CDE	\$ 10,005,422	\$ (135,750)		\$ 9,869,672
25KLMN	\$ 8,749,699	\$ (159)		\$ 8,749,540
Total	<u>\$ 79,995,189</u>	<u>\$ (3,057,549)</u>	<u>\$ (313,570)</u>	<u>\$ 76,624,070</u>

*DPL mortgage loans are second lien down payment assistance loans that have a 0% interest rate and are payable when the associated first mortgage loan matures or is prepaid.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of March 31, 2026



DPL MORTGAGE LOANS* BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Written off	Number of Loans Outstanding
21AB	595	(88)	(9)	498
21CD	606	(55)	(2)	550
21EF	619	(58)	(11)	550
24FGHI	377	(7)	(1)	369
24LMN	696	(26)	(2)	668
24OPQ	696	(10)	(1)	685
24TUVW	777	(9)	(2)	766
25CDE	619	(9)	-	610
25KLMN	578	-	-	578
Total	5,563	(262)	(28)	5,274

*DPL mortgage loans are second lien down payment assistance loans that have a 0% interest rate and are payable when the associated first mortgage loan matures or is prepaid.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of March 31, 2026



MPL MORTGAGE LOANS* BY AMOUNT

Funding Source	Loans Purchased	Less Payments and Curtailments	Less Loans Written off	Loans Outstanding
23UV	\$ 5,002,876	\$ (1,782,604)	\$ (18,678)	\$ 3,201,594
24DE	\$ 4,005,374	\$ (762,805)	\$ (715,730)	\$ 2,526,839
24JK	\$ 3,748,681	\$ (542,895)	\$ (297,201)	\$ 2,908,586
24RS	\$ 3,768,334	\$ (491,533)	\$ (410,669)	\$ 2,866,133
25AB	\$ 4,250,661	\$ (386,958)	\$ (257,404)	\$ 3,606,300
25IJ	\$ 4,253,959	\$ (258,093)	\$ -	\$ 3,995,866
Total	<u>\$ 25,029,886</u>	<u>\$ (4,224,888)</u>	<u>\$ (1,699,681)</u>	<u>\$ 19,105,316</u>

*MPL mortgage loans are second lien down payment assistance loans that bear interest at a rate equal to the interest rate on the applicable first mortgage loan and amortize over a ten-year term.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of March 31, 2026



MPL MORTGAGE LOANS* BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Written off	Number of Loans Outstanding
23UV	342	(68)	(3)	271
24DE	282	(69)	-	213
24JK	254	(26)	-	228
24RS	236	(34)	-	202
25AB	294	(22)	-	272
25IJ	325	(5)	-	320
Total	1,733	(224)	(3)	1,506

*MPL mortgage loans are second lien down payment assistance loans that bear interest at a rate equal to the interest rate on the applicable first mortgage loan and amortize over a ten-year term.

Residential Housing Finance Bond Resolution
Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
Information as of March 31, 2026



Series	Bonds Outstanding	Mortgages Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Fund Balance	Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on \$ Amount Outstanding)*	
Retired	\$ -	\$13,242,919	\$ -	\$ -	5.32	% (Retired mortgages)
			23,284,995		3.67	(Retired mortgage-backed securities)
07M	6,955,000	3,861,157	-	-	4.59	
13ABC	10,995,000	4,887,457	7,591,149	-	4.72	(13ABC mortgages)
					2.63	(13ABC mortgage-backed securities)
14CDE	24,145,000	24,404,376	11,638,310	-	4.80	(14CDE mortgages)
					3.51	(14CDE mortgage-backed securities)
15ABCD	10,885,000	8,467,946	11,573,314	-	4.96	(15ABCD mortgages)
					3.27	(15ABCD mortgage-backed securities)
15EFG	26,210,000	17,488,509	13,241,686	-	4.96	(15EFG mortgages)
					3.54	(15EFG mortgage-backed securities)
16ABC	17,810,000	13,927,960	16,294,749	-	4.77	(16ABC mortgages)
				-	3.42	(16ABC mortgage-backed securities)
16DEF	32,890,000	6,208,250	26,740,475		4.66	(16DEF mortgages)
					3.08	(16DEF mortgage-backed securities)
17ABC	29,685,000	15,341,571	15,114,022		5.18	(17ABC mortgages)
					3.70	(17ABC mortgage-backed securities)
17DEF	35,645,000	7,464,210	30,851,302		5.19	(17DEF mortgages)
					3.56	(17DEF mortgage-backed securities)
18ABCD	21,350,000	5,451,841	31,077,222		4.93	(18ABCD mortgages)
					4.02	(18ABCD mortgage-backed securities)
18EFGH	38,890,000		40,515,769		4.32	
19ABCD	47,585,000	10,645,778	42,113,256		5.20	(19ABCD mortgages)
					4.52	(19ABCD mortgage-backed securities)
19EFGH	74,205,000		73,633,499		3.52	
20ABC	107,340,000		105,202,354		3.15	
20DE	83,430,000		81,057,462		3.20	
20FG	81,020,000		77,942,083		3.06	
20HI	86,245,000		83,889,021		2.89	
21AB	91,210,000	4,989,495	83,963,368		2.66	
21CD	129,275,000	6,515,255	124,911,053		2.92	
21EF	116,110,000	6,397,509	107,166,402		2.76	
21GHI	140,025,000		137,489,475		2.77	
22AB	80,530,000		79,308,959		3.02	
22CD	122,410,000		118,848,687		2.89	
22EF	126,920,000		125,901,920		4.77	

Residential Housing Finance Bond Resolution
Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
Information as of March 31, 2026



22GH	125,385,000		125,702,701	5.28	
22IJK	81,910,000		81,026,523	5.58	
22LMN	125,690,000		120,791,607	6.30	
23ABC	85,725,000		84,396,326	5.82	
23DE	105,215,000		103,924,107	6.20	
23FG	133,490,000		130,843,723	6.34	
23HI	85,760,000		82,163,902	6.26	
23JK	135,350,000		131,841,305	6.58	
23LM	83,605,000		80,177,849	6.67	
23NOPQ	133,525,000		131,797,011	6.96	
23RST	159,685,000		152,711,586	6.84	
23UV	61,675,000	3,201,594	54,048,894	7.12	(23UV MPL mortgages)
				7.01	(23UV mortgage-backed securities)
24ABC	118,115,000		115,653,934	6.55	
24DE	70,255,000	2,526,839	63,670,582	7.38	(24DE MPL mortgages)
				6.83	(24DE mortgage-backed securities)
24FGHI	117,920,000	5,887,142	108,846,450	6.88	
24JK	70,230,000	2,908,586	63,197,474	6.94	(24JK MPL mortgages)
				6.97	(24JK mortgage-backed securities)
24LMN	217,185,000	10,799,752	203,154,853	6.95	
24OPQ	219,740,000	11,089,283	207,029,185	6.58	
24RS	68,410,000	2,866,133	62,770,588	7.39	(24RS MPL mortgages)
				6.84	(24RS mortgage-backed securities)
24TUVW	245,350,000	12,326,422	232,774,463	6.65	
25AB	82,635,000	3,606,300	76,406,196	7.18	(25AB MPL mortgages)
				6.48	(25AB mortgage-backed securities)
25CDE	198,210,000	9,869,672	190,237,921	6.76	
25FGH	174,600,000		174,246,771	6.71	
25IJ	84,435,000	3,995,866	79,791,063	7.14	(25IJ MPL mortgages)
				6.43	(25IJ mortgage-backed securities)
25KLMN	175,000,000	8,749,540	166,610,530	376,799	6.22
26ABC	175,000,000		37,361,351	143,220,675	6.07
26DE	75,000,000		39,035,482	36,880,231	6.25
	<u>\$ 4,950,865,000</u>	<u>\$ 227,121,362</u>	<u>\$ 4,569,562,909</u>	<u>\$ 180,477,705</u>	5.37 %

* Mortgage loans associated with Series 21AB, 21CD, 21EF, 24FGHI, 24LMN and 24OPQ are DPL mortgage loans that have a 0% interest rate and are not included in the weighted average.

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AA0402	GNMA II	3.625 %	\$ 2,815,431	\$ 206,804
AO1087	FNMA	3.275	118,225	32,209
AO2408	FNMA	3.275	302,503	-
AO2409	FNMA	3.275	110,037	-
AO3786	FNMA	3.275	460,486	97,609
AO5861	FNMA	3.275	73,491	49,410
AO5869	FNMA	3.275	155,770	-
AO0387	FNMA	3.400	215,938	-
AO1088	FNMA	3.400	102,252	-
AO2413	FNMA	3.650	97,465	-
AO2414	FNMA	3.650	218,860	148,377
AO3787	FNMA	3.650	230,530	55,614
AO5862	FNMA	3.650	226,837	-
AO1089	FNMA	3.775	306,942	131,822
AO1090	FNMA	3.775	102,861	-
AO1099	FNMA	3.775	103,790	-
AO3779	FNMA	3.775	88,880	52,405
Subtotal			5,730,298	774,250

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(50.0031% of the principal payments and 100% of the interest payments)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
799858	GNMA II	3.250 %	\$ 55,750	\$ -
AA0282	GNMA II	3.375	88,231	57,913
AA0342	GNMA II	3.375	177,369	-
AA0401	GNMA II	3.375	88,982	58,725
793301	GNMA II	3.750	2,811,748	420,020
799957	GNMA II	3.750	2,722,740	193,543
799958	GNMA II	3.875	169,926	-
AO3773	FNMA	3.650	51,642	35,444
AO5870	FNMA	3.650	180,482	63,256
AB1497	GNMA II	3.000	212,877	98,134
AB1556	GNMA II	3.000	214,752	143,456
AB1724	GNMA II	3.000	413,923	-
AB1919	GNMA II	3.000	488,124	132,291
AB1725	GNMA II	3.125	304,729	48,455
AB1880	GNMA II	3.125	248,035	-
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	-

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(50.0031% of the principal payments and 100% of the interest payments paid)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AB1921	GNMA II	3.250 %	\$ 445,324	\$ -
AB1446	GNMA II	3.375	278,876	67,259
AB1618	GNMA II	3.500	421,599	-
AB1883	GNMA II	3.500	234,985	89,839
AB1923	GNMA II	3.500	385,053	-
AB1503	GNMA II	3.625	308,974	-
AB1561	GNMA II	3.625	258,242	-
AB1619	GNMA II	3.625	136,854	-
AB1646	GNMA II	3.625	378,903	-
AB1729	GNMA II	3.625	397,359	-
AB1767	GNMA II	3.625	158,319	-
AB1908	GNMA II	3.625	407,184	-
AB1924	GNMA II	3.625	62,523	-
AB2030	GNMA II	3.625	185,414	-
Subtotal			12,692,962	1,408,337
MBS Participation Interest (50.0031%)			6,346,874	704,212

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, cont.

Participation Interest in the following Mortgage-Backed Securities
(50.0019% of the principal payments and none of the interest payments paid)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AB1464	GNMA II	3.125 %	\$ 1,493,291	\$ 119,964
AA0469	GNMA II	3.625	1,650,089	310,181
799861	GNMA II	3.750	1,863,656	178,503
AC8104	GNMA II	2.875	4,097,610	823,274
AB2093	GNMA II	3.125	271,185	-
AC7756	GNMA II	3.125	637,851	89,280
Subtotal			10,013,682	1,521,201
MBS Participation Interest (50.0019%)			5,007,031	760,629

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(65.556% of the principal payments and none of the interest payments paid)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AB1463	GNMA II	3.000 %	\$ 49,221	\$ -
799886	GNMA II	3.250	495,166	-
799954	GNMA II	3.250	931,842	85,782
AA0003	GNMA II	3.250	202,922	58,041
AA0074	GNMA II	3.250	1,667,721	117,733
AA0341	GNMA II	3.250	1,943,418	183,742
AA0400	GNMA II	3.250	1,699,366	214,987
AA0467	GNMA II	3.250	1,166,842	183,136
AB1465	GNMA II	3.250	492,658	80,929
793298	GNMA II	3.375	1,284,543	211,438
799859	GNMA II	3.375	1,311,886	111,246
799887	GNMA II	3.375	930,061	125,330
AA0004	GNMA II	3.375	790,402	181,439
AA0075	GNMA II	3.375	591,125	97,401
AA0508	GNMA II	3.375	106,710	-
AB1500	GNMA II	3.375	96,759	-
799860	GNMA II	3.625	500,928	-
799888	GNMA II	3.625	709,598	57,447
799956	GNMA II	3.625	981,586	-
AA0005	GNMA II	3.625	1,000,098	378,926
AA0283	GNMA II	3.625	2,151,221	181,472
AA0343	GNMA II	3.625	2,509,161	577,532
799889	GNMA II	3.750	1,010,556	115,651
AA0014	GNMA II	3.750	886,095	155,978
AA0403	GNMA II	3.750	281,417	-

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(65.556% of the principal payments and none of the interest payments paid)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0865	FNMA	2.525 %	\$ 47,821	\$ -
AR2963	FNMA	2.525	98,798	36,453
AR5611	FNMA	2.525	94,711	51,101
AR5614	FNMA	2.525	925,382	308,530
AR5616	FNMA	2.525	1,159,097	83,817
AR5617	FNMA	2.525	1,331,635	227,329
AR5619	FNMA	2.525	144,826	-
AR5620	FNMA	2.525	451,925	45,363
AR8764	FNMA	2.525	267,323	52,362
AR8770	FNMA	2.525	84,793	-
AR8772	FNMA	2.525	82,508	-
AT1907	FNMA	2.525	224,485	41,966
AT1917	FNMA	2.525	109,673	70,867
AT1921	FNMA	2.525	186,999	62,898
AT4624	FNMA	2.525	2,331,268	608,195
AT4628	FNMA	2.525	655,444	150,423
AT4633	FNMA	2.525	641,811	149,442
AT4742	FNMA	2.525	248,978	83,506
AT6228	FNMA	2.525	59,752	40,608
AQ9144	FNMA	2.530	80,418	-
AR5615	FNMA	2.650	134,553	-
AT1922	FNMA	2.650	128,883	-
AT3840	FNMA	2.650	76,105	-
AT4625	FNMA	2.650	324,103	57,070

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(65.556% of the principal payments and none of the interest payments paid)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AT6229	FNMA	2.650 %	\$ 293,053	\$ 186,968
AR8778	FNMA	2.775	75,520	51,922
AT1918	FNMA	2.775	142,319	-
AT1923	FNMA	2.775	103,253	62,263
AT4758	FNMA	2.775	214,584	-
AR5605	FNMA	2.900	73,328	-
AR8765	FNMA	2.900	37,442	-
AR8771	FNMA	2.900	226,641	-
AR8776	FNMA	2.900	99,476	66,997
AR8779	FNMA	2.900	139,561	-
AT1045	FNMA	2.900	218,574	-
AT1908	FNMA	2.900	83,511	-
AT1924	FNMA	2.900	170,815	111,592
AT4743	FNMA	2.900	178,897	124,935
AT4759	FNMA	2.900	68,189	-
AQ9145	FNMA	2.905	98,755	-
AQ7530	FNMA	3.025	38,770	-
AR0866	FNMA	3.025	94,978	-

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(65.556% of the principal payments and none of the interest payments paid)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AR5597	FNMA	3.025 %	\$ 86,505	\$ -
AR1324	FNMA	3.030	74,217	52,194
AR8766	FNMA	3.275	90,618	-
Subtotal			36,291,598	5,845,009
MBS Participation Interest (65.556%)			23,791,320	3,831,754

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(50.0021% of the principal payments and 100% of the interest payments paid)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775568	GNMA II	4.750 %	\$ 465,141	\$ 371,519
775599	GNMA II	3.375	59,693	47,744
775660	GNMA II	3.375	304,993	182,522
775708	GNMA II	3.375	202,575	-
775724	GNMA II	3.375	111,583	82,351
792369	GNMA II	3.375	246,235	70,702
792402	GNMA II	3.375	67,443	-
792474	GNMA II	3.375	94,438	76,208
775569	GNMA II	3.500	120,030	-
775592	GNMA II	3.500	46,188	-
775709	GNMA II	3.500	71,370	58,265
792370	GNMA II	3.500	109,439	85,065
792403	GNMA II	3.500	105,310	87,295
775472	GNMA II	3.750	90,854	75,191
775570	GNMA II	3.750	94,979	72,028
775593	GNMA II	3.750	192,807	148,959
775600	GNMA II	3.750	130,250	108,470
775662	GNMA II	3.750	284,909	224,406
775710	GNMA II	3.750	139,501	79,871
775726	GNMA II	3.750	266,678	179,600
792335	GNMA II	3.750	203,114	109,210
792371	GNMA II	3.750	119,205	44,178
775571	GNMA II	3.875	98,967	-
775594	GNMA II	3.875	291,512	150,948
775663	GNMA II	3.875	155,347	123,800

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(50.0021% of the principal payments and 100% of the interest payments paid)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792372	GNMA II	3.875 %	\$ 56,075	\$ 46,827
775664	GNMA II	4.000	93,755	77,216
775676	GNMA II	4.125	125,571	105,053
774854	GNMA II	4.250	148,649	53,587
775714	GNMA II	4.250	102,939	85,565
775513	GNMA II	4.500	64,746	53,758
Subtotal			4,664,301	2,800,339
MBS Participation Interest (50.0021%)			2,332,248	1,400,228

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(50.0021% of the principal payments and 100% of the interest payments)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AA0076	GNMA II	3.625 %	\$ 515,406	\$ 202,221
AA0077	GNMA II	3.750	119,318	99,922
AA0104	GNMA II	3.250	65,447	52,225
AA0105	GNMA II	3.625	233,891	-
AA0106	GNMA II	3.750	216,736	94,807
AA0163	GNMA II	3.250	395,986	164,083
AA0164	GNMA II	3.375	266,408	193,311
AA0165	GNMA II	3.625	499,762	313,680
AA0166	GNMA II	3.750	201,780	84,444
AA0199	GNMA II	3.625	524,386	265,036
AA0200	GNMA II	3.750	60,257	-
AA0281	GNMA II	3.250	447,796	238,519
AB1466	GNMA II	3.375	217,301	-
Subtotal			<u>3,764,473</u>	<u>1,708,249</u>
MBS Participation Interest (50.0021%)			1,882,316	854,160

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition		Principal Amount Outstanding
AF0608	GNMA II	2.50000	% \$	9,647,008	\$	1,662,830
AG5765	GNMA II	2.50000		316,604		-
AG5963	GNMA II	2.50000		1,262,580		266,369
AH1875	GNMA II	2.50000		191,709		21,580
AH1963	GNMA II	2.50000		104,423		-
AD7552	GNMA II	2.62500		144,570		-
AE9848	GNMA II	2.62500		295,162		82,588
AF0094	GNMA II	2.62500		1,830,376		487,831
AD7484	GNMA II	2.75000		128,043		-
AE9849	GNMA II	2.75000		422,789		70,414
AF0095	GNMA II	2.75000		4,016,907		793,712
AB2188	GNMA II	2.87500		187,304		113,435
AC7869	GNMA II	2.87500		110,020		-
AC8522	GNMA II	2.87500		160,866		108,163
AF0096	GNMA II	2.87500		4,793,493		890,286
AF0100	GNMA II	2.87500		290,236		-
AH2036	GNMA II	3.00000		188,565		-
AC8400	GNMA II	3.37500		75,093		-
AD7527	GNMA II	3.50000		126,205		-
AH2038	GNMA II	4.00000		7,708,814		1,221,849
AU2989	FNMA	2.50000		235,065		167,772
AR5613	FNMA	2.52500		1,826,086		180,942
AT7533	FNMA	2.52500		294,640		70,464
AT7537	FNMA	2.52500		198,067		-
AT6230	FNMA	2.65000		129,631		-
AT9859	FNMA	2.65000		314,356		104,961
AU3003	FNMA	2.65000		310,784		38,838
AT9857	FNMA	2.77500		273,807		-

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AU3004	FNMA	2.77500	% \$	459,566	\$ 181,239
AT7530	FNMA	2.90000		1,384,135	195,464
AT7536	FNMA	2.90000		208,793	-
AU2995	FNMA	3.00000		230,170	-
AU2998	FNMA	3.50000		505,749	-
AV8366	FNMA	3.50000		346,325	-
AV8369	FNMA	3.50000		169,107	-
AU2999	FNMA	4.00000		3,020,694	103,052
AV7824	FNMA	4.00000		1,452,376	301,020
AV8367	FNMA	4.00000		2,573,110	385,677
AV9663	FNMA	4.00000		1,665,715	404,661
AU3000	FNMA	4.50000		539,304	62,476
AV8368	FNMA	4.50000		881,800	163,420
AV8371	FNMA	4.50000		509,016	-
AV9664	FNMA	4.50000		474,456	-
AE9844	GNMA II	2.50000		77,426	-
AD7526	GNMA II	2.87500		351,259	-
AD7553	GNMA II	2.87500		147,810	-
AE9850	GNMA II	2.87500		1,181,296	69,953
AH1962	GNMA II	4.00000		4,733,247	288,767
AH2597	GNMA II	4.00000		6,274,669	838,337
AT7534	FNMA	2.65000		5,463,918	1,001,229
AT7538	FNMA	2.65000		2,494,989	251,765
AU3007	FNMA	2.65000		62,017	-
AT9860	FNMA	2.90000		140,050	-
AU2982	FNMA	3.00000		9,469,151	1,102,883
AU3006	FNMA	3.02500		389,185	122,064
AV7823	FNMA	3.50000		64,250	47,716
AW1961	FNMA	4.50000		580,247	167,919
Subtotal				81,433,033	11,969,678

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(49.9251% of the principal payments and 100% of the interest payments paid)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AD7524	GNMA II	2.50000	%	\$ 366,796	\$ 164,646
AH1961	GNMA II	3.50000		7,364,353	1,348,794
AC8372	GNMA II	2.75000		190,286	79,030
AC8518	GNMA II	2.75000		845,766	65,346
AD7202	GNMA II	2.75000		869,613	235,948
AD7307	GNMA II	2.75000		1,250,082	302,905
AD7310	GNMA II	2.75000		193,849	76,255
AD7324	GNMA II	2.75000		1,244,417	191,937
AD7329	GNMA II	2.75000		271,710	180,307
AD7413	GNMA II	2.75000		1,437,921	232,452
AD7482	GNMA II	2.75000		485,833	-
AD7522	GNMA II	2.75000		421,289	103,367
AD7550	GNMA II	2.75000		410,972	61,766
AC8231	GNMA II	2.87500		132,608	89,991
Subtotal				15,485,495	3,132,744
MBS Participation Interest (49.9251%)				7,731,149	1,564,025

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(32.7876% of the principal payments and none of the interest payments paid)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AF0093	GNMA II	2.50000	%	\$ 224,137	\$ -
AF0097	GNMA II	2.50000		121,249	-
AF0098	GNMA II	2.62500		742,958	302,336
AF0099	GNMA II	2.75000		197,808	88,184
AH1960	GNMA II	3.00000		101,458	73,246
AH1964	GNMA II	3.50000		640,759	254,769
AH2037	GNMA II	3.50000		7,775,339	1,017,383
AH2592	GNMA II	3.50000		709,704	153,913
AV7825	FNMA	4.50000		201,546	87,395
AI4176	GNMA II	3.50000		21,964,999	2,372,153
Subtotal				32,679,957	4,349,380
MBS Participation Interest (32.7876%)				10,714,974	1,426,057
Retired Series Total				<u>\$ 147,301,296</u>	<u>\$ 23,284,995</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2013 ABC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC7842	GNMA II	2.500 %	\$ 72,845	\$ -
AC8149	GNMA II	2.500	84,823	50,262
AC8185	GNMA II	2.500	351,176	73,770
AC8306	GNMA II	2.500	1,234,130	152,946
AC8346	GNMA II	2.500	1,377,119	250,091
AC8371	GNMA II	2.500	536,055	85,951
AC8375	GNMA II	2.500	409,690	164,789
AD7480	GNMA II	2.500	490,678	90,912
AT4629	FNMA	2.650	788,890	-
AT7528	FNMA	2.650	1,633,992	388,155
AR5612	FNMA	2.775	86,370	-
AR5621	FNMA	2.775	168,901	-
AT4626	FNMA	2.775	285,628	73,829
AT7529	FNMA	2.775	343,062	-
AT4627	FNMA	2.900	149,529	-
AT4631	FNMA	2.900	169,550	-
AR0869	FNMA	3.150	75,992	52,007
AR2964	FNMA	3.150	129,684	-
AR5596	FNMA	3.150	59,464	-
AT1046	FNMA	3.275	134,213	42,274
AR8780	FNMA	3.400	74,302	47,888
AQ6038	FNMA	3.650	98,340	-
Subtotal			8,754,430	1,472,873

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(34.444% of the principal payments and 100% of the interest payments paid
to 13ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1463	GNMA II	3.000 %	\$ 49,221	\$ -
799886	GNMA II	3.250	495,166	-
799954	GNMA II	3.250	931,842	85,782
AA0003	GNMA II	3.250	202,922	58,041
AA0074	GNMA II	3.250	1,667,721	117,733
AA0341	GNMA II	3.250	1,943,418	183,742
AA0400	GNMA II	3.250	1,699,366	214,987
AA0467	GNMA II	3.250	1,166,842	183,136
AB1465	GNMA II	3.250	492,658	80,929
793298	GNMA II	3.375	1,284,543	211,438
799859	GNMA II	3.375	1,311,886	111,246
799887	GNMA II	3.375	930,061	125,330
AA0004	GNMA II	3.375	790,402	181,439
AA0075	GNMA II	3.375	591,125	97,401
AA0508	GNMA II	3.375	106,710	-
AB1500	GNMA II	3.375	96,759	-
799860	GNMA II	3.625	500,928	-
799888	GNMA II	3.625	709,598	57,447
799956	GNMA II	3.625	981,586	-
AA0005	GNMA II	3.625	1,000,098	378,926
AA0283	GNMA II	3.625	2,151,221	181,472
AA0343	GNMA II	3.625	2,509,161	577,532
799889	GNMA II	3.750	1,010,556	115,651
AA0014	GNMA II	3.750	886,095	155,978
AA0403	GNMA II	3.750	281,417	-

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(34.444% of the principal payments and 100% of the interest payments paid
to 13ABC), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0865	FNMA	2.525 %	\$ 47,821	\$ -
AR2963	FNMA	2.525	98,798	36,453
AR5611	FNMA	2.525	94,711	51,101
AR5614	FNMA	2.525	925,382	308,530
AR5616	FNMA	2.525	1,159,097	83,817
AR5617	FNMA	2.525	1,331,635	227,329
AR5619	FNMA	2.525	144,826	-
AR5620	FNMA	2.525	451,925	45,363
AR8764	FNMA	2.525	267,323	52,362
AR8770	FNMA	2.525	84,793	-
AR8772	FNMA	2.525	82,508	-
AT1907	FNMA	2.525	224,485	41,966
AT1917	FNMA	2.525	109,673	70,867
AT1921	FNMA	2.525	186,999	62,898
AT4624	FNMA	2.525	2,331,268	608,195
AT4628	FNMA	2.525	655,444	150,423
AT4633	FNMA	2.525	641,811	149,442
AT4742	FNMA	2.525	248,978	83,506
AT6228	FNMA	2.525	59,752	40,608
AQ9144	FNMA	2.530	80,418	-
AR5615	FNMA	2.650	134,553	-
AT1922	FNMA	2.650	128,883	-
AT3840	FNMA	2.650	76,105	-
AT4625	FNMA	2.650	324,103	57,070

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(34.444% of the principal payments and 100% of the interest payments paid
to 13ABC), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AT6229	FNMA	2.650 %	\$ 293,053	\$ 186,968
AR8778	FNMA	2.775	75,520	51,922
AT1918	FNMA	2.775	142,319	-
AT1923	FNMA	2.775	103,253	62,263
AT4758	FNMA	2.775	214,584	-
AR5605	FNMA	2.900	73,328	-
AR8765	FNMA	2.900	37,442	-
AR8771	FNMA	2.900	226,641	-
AR8776	FNMA	2.900	99,476	66,997
AR8779	FNMA	2.900	139,561	-
AT1045	FNMA	2.900	218,574	-
AT1908	FNMA	2.900	83,511	-
AT1924	FNMA	2.900	170,815	111,592
AT4743	FNMA	2.900	178,897	124,935
AT4759	FNMA	2.900	68,189	-
AQ9145	FNMA	2.905	98,755	-
AQ7530	FNMA	3.025	38,770	-
AR0866	FNMA	3.025	94,978	-
AR5597	FNMA	3.025	86,505	-
AR1324	FNMA	3.030	74,217	52,193.72
AR8766	FNMA	3.275	90,618	-
Subtotal			36,291,598	5,845,009
MBS Participation Interest (34.444%)			12,500,278	2,013,255

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(49.9991% of the principal payments and none of the interest payments paid
to 13ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8396	GNMA II	2.500 %	\$ 1,509,787	\$ 307,512
AC8401	GNMA II	2.500	48,506	-
AC8517	GNMA II	2.500	705,460	291,915
AC8521	GNMA II	2.500	281,308	79,651
AD7201	GNMA II	2.500	1,146,241	205,192
AD7306	GNMA II	2.500	528,762	132,549
AD7309	GNMA II	2.500	110,433	-
AD7322	GNMA II	2.500	884,732	214,209
AD7328	GNMA II	2.500	94,607	-
AD7411	GNMA II	2.500	1,324,919	257,878
AD7520	GNMA II	2.500	144,206	-
AD7323	GNMA II	2.625	152,254	-
AD7412	GNMA II	2.625	487,240	135,684
AD7481	GNMA II	2.625	1,315,697	140,210
AD7521	GNMA II	2.625	973,807	159,128
AD7525	GNMA II	2.625	199,960	128,395
AD7549	GNMA II	2.625	1,253,675	289,274
AC8103	GNMA II	2.750	54,282	36,641
AC8347	GNMA II	2.750	465,500	125,188
AC8397	GNMA II	2.750	533,047	-
AC7907	GNMA II	2.875	333,360	-
AC8150	GNMA II	2.875	261,715	177,465
AB2123	GNMA II	3.125	45,546	-
AE9846	GNMA II	2.750	1,378,784	96,928

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(49.9991% of the principal payments and none of the interest payments paid
to 13ABC), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AC8233	GNMA II	2.875 %	\$ 301,279	\$ 97,619
AC8307	GNMA II	2.875	1,846,536	235,671
AC8402	GNMA II	2.875	173,194	-
AC8519	GNMA II	2.875	810,878	113,024
AD7203	GNMA II	2.875	782,422	106,123
AD7206	GNMA II	2.875	164,941	44,170
AD7308	GNMA II	2.875	624,792	150,678
AD7325	GNMA II	2.875	740,110	130,874
AD7330	GNMA II	2.875	171,991	116,718
AD7414	GNMA II	2.875	1,175,447	195,502
AD7483	GNMA II	2.875	1,515,476	531,214
AD7523	GNMA II	2.875	1,693,438	342,927
AB2189	GNMA II	3.000	309,432	68,761
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	88,005
AD7331	GNMA II	3.000	107,285	-
AC8232	GNMA II	3.125	120,991	-
AD7205	GNMA II	3.125	110,891	-
AC8520	GNMA II	3.250	162,886	-
AD7326	GNMA II	3.250	132,431	73,591

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(49.9991% of the principal payments and none of the interest payments paid
to 13ABC), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AC8309	GNMA II	3.375 %	\$ 106,989	\$ -
AD7327	GNMA II	3.375	135,753	-
AC7759	GNMA II	3.500	36,729	-
Subtotal			25,710,531	5,072,696
MBS Participation Interest (49.9991%)			12,855,034	2,536,302

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities
(50.0749% of the principal payments and none of the interest payments paid
to 13ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8372	GNMA II	2.750 %	\$ 190,286	\$ 79,030
AC8518	GNMA II	2.750	845,766	65,346
AD7202	GNMA II	2.750	869,613	235,948
AD7307	GNMA II	2.750	1,250,082	302,905
AD7310	GNMA II	2.750	193,849	76,255
AD7324	GNMA II	2.750	1,244,417	191,937
AD7329	GNMA II	2.750	271,710	180,307
AD7413	GNMA II	2.750	1,437,921	232,452
AD7482	GNMA II	2.750	485,833	-
AD7522	GNMA II	2.750	421,289	103,367
AD7550	GNMA II	2.750	410,972	61,766
AC8231	GNMA II	2.875	132,608	89,991
AD7524	GNMA II	2.500	366,796	164,646
AH1961	GNMA II	3.500	7,364,353	1,348,794
Subtotal			15,485,495	3,132,744
MBS Participation Interest (50.0749%)			7,754,346	1,568,718
2013 ABC Total			\$ 41,864,089	\$ 7,591,149

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2014 CDE

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AI4923	GNMA II	3.000 %	\$ 265,792	\$ 76,147
AH2644	GNMA II	3.500	291,681	-
AI4077	GNMA II	4.000	611,359	60,429
AI4768	GNMA II	4.000	454,754	-
AI4925	GNMA II	4.000	155,571	-
AW3995	FNMA	4.500	138,928	-
Subtotal			<u>1,918,085</u>	<u>136,576</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities
(67.2124% of the principal payments and 100% of the interest payments paid
to 14CDE)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition		Principal Amount Outstanding
AI4176	GNMA II	3.500	% \$	21,964,999	\$	2,372,153
AF0093	GNMA II	2.500		224,137		-
AF0097	GNMA II	2.500		121,249		-
AF0098	GNMA II	2.625		742,958		302,336
AF0099	GNMA II	2.750		197,808		88,184
AH1960	GNMA II	3.000		101,458		73,246
AH1964	GNMA II	3.500		640,759		254,769
AH2037	GNMA II	3.500		7,775,339		1,017,383
AH2592	GNMA II	3.500		709,704		153,913
AV7825	FNMA	4.500		201,546		87,395
Subtotal				32,679,957		4,349,380
MBS Participation Interest (67.2124%)				21,964,983		2,923,323

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities
(50.115% of the principal payments and none of the interest payments paid
to 14CDE)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AI4766	GNMA II	3.000 %	\$ 226,721	\$ -
AH2598	GNMA II	3.500	178,836	-
AH2684	GNMA II	3.500	129,781	-
AI4076	GNMA II	3.500	438,494	171,519
AI4125	GNMA II	3.500	133,278	-
AH1965	GNMA II	4.000	621,071	97,961
AH2599	GNMA II	4.000	372,689	86,580
AX8552	FNMA	4.500	115,889	-
AX8124	FNMA	3.500	2,206,586	364,189
Subtotal			4,423,344	720,249
MBS Participation Interest (50.115%)			2,216,759	360,953

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities
 (92.0199% of the principal payments and 81.75% of the interest payments paid
 to 14CDE)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AI4924	GNMA II	3.500 %	\$ 25,651,238	\$ 3,426,778
AX3836	FNMA	3.500	2,224,511	440,447
Subtotal			27,875,749	3,867,225
MBS Participation Interest (92.0199%)			25,651,236	3,558,616

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities
(49.8093% of the principal payments and 10% of the interest payments paid
to 14CDE)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AI4767	GNMA II	3.500 %	\$ 24,803,293	\$ 3,819,607
AM8612	GNMA I	3.000	9,358,396	1,826,082
AM8937	GNMA I	3.000	5,807,044	1,275,562
AM8938	GNMA I	3.000	4,951,378	1,073,746
AM8939	GNMA I	3.000	4,876,401	1,358,361
Subtotal			49,796,511	9,353,359
MBS Participation Interest (49.8093%)			24,803,294	4,658,842
2014 CDE Total			<u>\$ 76,554,357</u>	<u>\$ 11,638,310</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2015 ABCD

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AK6400	GNMA II	3.000	% \$	330,846	\$ -
AM8941	GNMA II	3.500		2,915,549	465,866
AM8943	GNMA II	3.500		205,216	156,078
AI4179	GNMA II	4.000		242,654	-
AM8942	GNMA II	4.000		39,872	-
AY5082	FNMA	3.500		1,743,318	269,376
AY5083	FNMA	3.500		499,627	-
AY5085	FNMA	3.500		2,322,111	651,542
AZ1657	FNMA	3.500		5,349,068	485,972
AZ1658	FNMA	4.000		248,181	58,283
Subtotal				13,896,443	2,087,116

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2015 ABCD, continued

15ABCD Participation Interest in the following Mortgage-Backed Securities
(50.1907% of the principal payments and 90% of the interest payments paid
to 15ABCD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AM8612	GNMA I	3.000	%	\$ 9,358,396	\$	1,826,082
AM8937	GNMA I	3.000		5,807,044		1,275,562
AM8938	GNMA I	3.000		4,951,378		1,073,746
AM8939	GNMA I	3.000		4,876,401		1,358,361
AI4767	GNMA II	3.500		24,803,293		3,819,607
Subtotal				49,796,511		9,353,359
MBS Participation Interest (50.1907%)				24,993,218		4,694,516

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2015 ABCD, continued

15ABCD Participation Interest in the following Mortgage-Backed Securities
(65.9973% of the principal payments and none of the interest payments paid
to 15ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition		Principal Amount Outstanding
AM8940	GNMA I	3.000	% \$	4,520,297	\$	804,117
AM8555	GNMA II	3.500		3,739,824		933,636
AM8613	GNMA II	3.500		5,921,770		1,281,532
AZ5831	FNMA	3.500		6,715,036		1,041,929
AO8779	GNMA I	3.500		8,562,123		1,926,279
AY5078	FNMA	3.500		361,049		96,913
BA0621	FNMA	3.500		273,743		91,767
BA0623	FNMA	3.500		1,569,485		450,940
Subtotal				31,663,327		6,627,113
MBS Participation Interest (65.9973%)				20,896,941		4,373,716

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2015 ABCD, continued

15ABCD Participation Interest in the following Mortgage-Backed Securities
(49.9968% of the principal payments and none of the interest payments paid
to 15ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AM8554	GNMA II	3.500 %	\$ 3,794,512	\$ 243,929
AM8556	GNMA II	3.500	306,712	116,848
AY5084	FNMA	3.500	362,410	-
AY5086	FNMA	3.500	3,739,337	475,209
Subtotal			8,202,970	835,987
MBS Participation Interest (49.9968%)			4,101,222	417,967
2015 ABCD Total			<u>\$ 63,887,824</u>	<u>\$ 11,573,314</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2015 EFG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition		Principal Amount Outstanding	
BA0468	FNMA	3.000	%	\$ 175,224	\$	-
AY5095	FNMA	3.500		476,397		-
AZ5833	FNMA	3.500		352,966		85,187
BA0469	FNMA	3.500		5,231,315		926,028
BA0470	FNMA	4.000		3,729,896		770,221
BA2501	FNMA	4.000		4,118,053		551,322
Subtotal				14,083,852		2,332,758

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities
(34.0027% of the principal payments and 100% of the interest payments paid
to 15EFG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AO8779	GNMA I	3.500	% \$	8,562,123	\$	1,926,279
AY5078	FNMA	3.500		361,049		96,913
BA0621	FNMA	3.500		273,743		91,767
BA0623	FNMA	3.500		1,569,485		450,940
AM8940	GNMA I	3.000		4,520,297		804,117
AM8555	GNMA II	3.500		3,739,824		933,636
AM8613	GNMA II	3.500		5,921,770		1,281,532
AZ5831	FNMA	3.500		6,715,036		1,041,929
Subtotal				31,663,327		6,627,113
MBS Participation Interest (34.0027%)				10,766,386		2,253,397

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities
(50.0481% of the principal payments and none of the interest payments paid
to 15EFG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AM8978	GNMA II	3.500	% \$	362,644	\$	159,298
AO8641	GNMA II	3.500		7,879,767		1,472,088
AI4769	GNMA II	3.500		2,575,665		387,394
A08783	GNMA II	3.500		485,760		127,871
AO9369	GNMA I	3.500		5,165,142		420,002
Subtotal				16,468,978		2,566,653
MBS Participation Interest (50.0481%)				8,242,411		1,284,561

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities
(49.8383% of the principal payments and none of the interest payments paid
to 15EFG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
BA0624	FNMA	4.000	%	\$ 1,136,701	\$	256,687
BA0640	FNMA	3.500		848,267		116,447
BA0638	FNMA	4.000		105,339		75,502
BA6223	FNMA	4.000		190,469		39,315
Subtotal				2,280,776		487,951
MBS Participation Interest (49.8383%)				1,136,700		243,186

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities
(49.9919% of the principal payments and none of the interest payments paid
to 15EFG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AO8778	GNMA I	3.500	%	\$ 2,433,041	\$	669,383
Subtotal				2,433,041		669,383
MBS Participation Interest (49.9919%)				1,216,323		334,637

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities
(24.996% of the principal payments and none of the interest payments paid
to 15EFG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
BC4092	FNMA	3.000	% \$	296,775	\$	61,452
BC9423	FNMA	3.000		276,525		78,911
BC4085	FNMA	3.500		1,473,617		107,240
BC4097	FNMA	3.500		2,820,746		874,898
Subtotal				4,867,662		1,122,501
MBS Participation Interest (24.996%)				1,216,721		280,580

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities
(66.6012% of the principal payments and none of the interest payments paid
to 15EFG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AM9028	GNMA I	3.000	% \$	1,580,780	\$	-
A08774	GNMA I	3.000		2,049,815		323,192
AM8976	GNMA II	3.500		486,464		-
AM9030	GNMA II	3.500		459,995		-
AO8775	GNMA II	3.500		4,172,145		776,264
AO8776	GNMA II	3.500		4,878,678		1,247,207
AO8777	GNMA II	3.500		4,710,655		913,473
AO8780	GNMA I	3.500		5,472,547		896,644
AO8781	GNMA I	3.500		10,554,848		1,495,496
AR0752	GNMA II	3.500		7,079,482		1,520,722
AR0753	GNMA II	3.500		7,442,958		1,341,724
BC4088	FNMA	3.500		2,244,234		226,693
BC4086	FNMA	4.000		466,950		117,647
Subtotal				51,599,551		8,859,062
MBS Participation Interest (66.6012%)				34,365,920		5,900,241

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities
(50.0166% of the principal payments and none of the interest payments paid
to 15EFG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
BA2500	FNMA	3.500	%	\$ 2,212,034	\$	276,744
BA0622	FNMA	4.000		375,062		-
Subtotal				2,587,096		276,744
MBS Participation Interest (50.0166%)				1,293,977		138,418

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities
(17.5% of the principal payments and none of the interest payments paid
to 15EFG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AT7604	GNMA I	3.000	%	\$ 6,702,989	\$	2,167,548
BD2362	FNMA	3.000		220,994		174,728
BD5918	FNMA	3.500		265,962		212,890
BC4100	FNMA	4.000		199,298		152,869
Subtotal				<u>7,389,244</u>		<u>2,708,034</u>
MBS Participation Interest (17.5%)				1,293,118		473,906
2015 EFG Total				<u>\$ 73,615,407</u>	<u>\$</u>	<u>13,241,686</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 ABC

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BC4087	FNMA	3.500	% \$	148,237	\$ -
BC6964	FNMA	3.500		6,593,541	981,022
BC4091	FNMA	4.000		110,858	-
Subtotal				6,852,636	981,022

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities
(33.3988% of the principal payments and 100% of the interest payments paid
to 16ABC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AR0752	GNMA II	3.500	%	\$ 7,079,482	\$ 1,520,722
AR0753	GNMA II	3.500		7,442,958	1,341,724
BC4088	FNMA	3.500		2,244,234	226,693
BC4086	FNMA	4.000		466,950	117,647
AM9028	GNMA I	3.000		1,580,780	-
A08774	GNMA I	3.000		2,049,815	323,192
AM8976	GNMA II	3.500		486,464	-
AM9030	GNMA II	3.500		459,995	-
AO8775	GNMA II	3.500		4,172,145	776,264
AO8776	GNMA II	3.500		4,878,678	1,247,207
AO8777	GNMA II	3.500		4,710,655	913,473
AO8780	GNMA I	3.500		5,472,547	896,644
AO8781	GNMA I	3.500		10,554,848	1,495,496
Subtotal				51,599,551	8,859,062
MBS Participation Interest (33.3988%)				17,233,626	2,958,819

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities
(50.0010% of the principal payments and none of the interest payments paid
to 16ABC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AR0746	GNMA I	3.000	%	\$ 3,272,028	\$	588,900
BC5191	FNMA	3.500		2,048,514		574,372
BC5179	FNMA	4.000		323,883		-
Subtotal				5,644,425		1,163,272
MBS Participation Interest (50.0010%)				2,822,269		581,648

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities
(17.5% of the principal payments and none of the interest payments paid
to 16ABC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
BD5921	FNMA	3.000	% \$	935,394	\$	137,069
BD7768	FNMA	3.000		3,350,804		1,190,292
BC4099	FNMA	3.500		3,002,514		295,189
BC5180	FNMA	3.500		137,186		-
BC9426	FNMA	3.500		182,077		144,081
BD5216	FNMA	3.500		3,670,214		789,529
BD7770	FNMA	3.500		3,826,556		1,203,374
BD2361	FNMA	4.000		1,021,873		-
Subtotal				16,126,618		3,759,535
MBS Participation Interest (17.5%)				2,822,158		657,919

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities
(20.055% of the principal payments and none of the interest payments paid
to 16ABC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AT8143	GNMA I	3.000	%	\$ 5,334,500	\$	1,689,656
B32197	FHLMC	3.000		282,833		202,249
BE0291	FNMA	3.000		5,134,247		1,783,662
BD5924	FNMA	3.500		363,030		-
Subtotal				11,114,610		3,675,567
MBS Participation Interest (20.055%)				2,229,035		737,135

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities
(49.9914% of the principal payments and none of the interest payments paid
to 16ABC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AR0748	GNMA II	3.000	%	\$ 3,630,340	\$	1,448,890
BC6965	FNMA	4.000		826,966		68,629
Subtotal				4,457,306		1,517,519
MBS Participation Interest (49.9914%)				2,228,270		758,629

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities
(50.0018% of the principal payments and none of the interest payments paid
to 16ABC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AR0747	GNMA I	3.000	% \$	3,877,322	\$	149,329
AR0749	GNMA II	3.000		3,953,558		832,369
AR0650	GNMA II	3.500		4,534,923		1,389,169
AR0651	GNMA II	3.500		4,522,700		1,195,359
AR0652	GNMA I	3.500		1,242,123		483,882
AR0750	GNMA II	3.500		6,913,842		1,148,904
AR0751	GNMA II	3.500		6,741,319		1,262,338
AX5784	GNMA II	2.500		259,963.00		-
AT8392	GNMA II	3.000		14,213,412		4,600,789
AT8393	GNMA I	3.000		12,562,961		3,629,613
AT8285	GNMA II	3.500		137,602		109,148
BD5933	FNMA	3.500		1,759,859		174,886
BE1718	FNMA	3.500		2,575,271		675,453
BA0636	FNMA	4.000		274,452		-
Subtotal				63,569,307		15,651,239
MBS Participation Interest (50.0018%)				31,785,798		7,825,901

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities
(50.005% of the principal payments and none of the interest payments paid
to 16ABC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AR0649	GNMA II	3.500	%	\$ 4,640,734	\$	900,623
AR0754	GNMA I	3.500		1,654,732		350,092
BC4089	FNMA	4.000		1,338,492		121,702
Subtotal				7,633,958		1,372,417
MBS Participation Interest (50.005%)				3,817,361		686,277

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities
(17.3082% of the principal payments and none of the interest payments paid
to 16ABC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AX5910	GNMA I	3.000	%	\$ 7,603,441	\$	1,370,861
BD5941	FNMA	3.000		1,656,405		464,478
BE6508	FNMA	3.000		8,329,390		3,146,480
BE6509	FNMA	3.500		4,266,225		1,416,297
BA0626	FNMA	4.000		195,342		-
Subtotal				22,050,803		6,398,116
MBS Participation Interest (17.3082%)				3,816,597		1,107,399
2016 ABC Total				<u>\$ 73,607,749</u>	<u>\$</u>	<u>16,294,749</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 DEF

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AT8282	GNMA II	2.500 %	\$ 468,571	\$ 155,784
AT8391	GNMA II	2.500	496,079	99,774
AT7716	GNMA I	3.000	1,623,547	575,118
AX5785	GNMA II	3.000	4,466,933	1,260,884
AT8394	GNMA II	3.500	159,514	95,935
B32215	FHLMC	3.000	939,625	316,588
B32217	FHLMC	3.000	410,812	92,584
B32218	FHLMC	3.500	296,567	141,271
BD5932	FNMA	3.000	1,379,466	331,240
BE1717	FNMA	3.000	5,428,580	2,082,354
BE4461	FNMA	3.000	4,411,237	1,421,771
BA0630	FNMA	3.500	451,951	188,893
BA0633	FNMA	3.500	1,483,230	363,888
BD5219	FNMA	3.500	914,423	197,628
BA0634	FNMA	4.000	1,796,880	201,108
Subtotal			24,727,415	7,524,821

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities
(49.9982% of the principal payments and 100% of the interest payments paid
to 16DEF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AX5784	GNMA II	2.500	% \$	259,963	\$	-
AT8392	GNMA II	3.000		14,213,412		4,600,789
AT8393	GNMA I	3.000		12,562,961		3,629,613
AT8285	GNMA II	3.500		137,602		109,148
BD5933	FNMA	3.500		1,759,859		174,886
BE1718	FNMA	3.500		2,575,271		675,453
BA0636	FNMA	4.000		274,452		-
AR0747	GNMA I	3.000		3,877,322		149,329
AR0749	GNMA II	3.000		3,953,558		832,369
AR0650	GNMA II	3.500		4,534,923		1,389,169
AR0651	GNMA II	3.500		4,522,700		1,195,359
AR0652	GNMA I	3.500		1,242,123		483,882
AR0750	GNMA II	3.500		6,913,842		1,148,904
AR0751	GNMA II	3.500		6,741,319		1,262,338
Subtotal				63,569,307		15,651,239
MBS Participation Interest (49.9982%)				31,783,509		7,825,338

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities
(50.005% of the principal payments and none of the interest payments paid
to 16DEF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BE4463	FNMA	3.500 %	\$ 3,392,549	\$ 687,104
Subtotal			3,392,549	687,104
MBS Participation Interest (50.005%)			1,696,444	343,587

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities
(7.6918% of the principal payments and none of the interest payments paid
to 16DEF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AX5910	GNMA I	3.000	% \$	7,603,441	\$	1,370,861
BD5941	FNMA	3.000		1,656,405		464,478
BE6508	FNMA	3.000		8,329,390		3,146,480
BE6509	FNMA	3.500		4,266,225		1,416,297
BA0626	FNMA	4.000		195,342		-
Subtotal				22,050,803		6,398,116
MBS Participation Interest (7.6918%)				1,696,104		492,130

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments and none of the interest payments paid
to 16DEF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AT8283	GNMA II	3.000 %	\$ 9,887,532	\$ 3,110,524
B32216	FHLMC	3.500	458,940	158,093
Subtotal			10,346,472	3,268,616
MBS Participation Interest (50%)			5,173,236	1,634,308

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments and none of the interest payments paid
to 16DEF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AX5908	GNMA II	2.500	% \$	122,023	\$	95,424
AT8149	GNMA II	3.000		322,685		252,739
AX5793	GNMA II	3.000		465,572		255,829
AX5986	GNMA I	3.000		3,732,410		1,301,609
AO9501	GNMA II	3.500		448,599		-
AT7498	GNMA II	3.500		92,943		73,482
AX5915	GNMA II	3.500		520,800		270,671
AX5989	GNMA II	3.500		4,873,647		809,333
AX5990	GNMA II	4.000		1,364,441		244,401
B32222	FHLMC	4.000		113,706		-
BE4720	FNMA	3.000		649,691		205,374
BE6512	FNMA	3.000		395,064		318,808
BE7856	FNMA	3.000		958,379		374,835
BE7857	FNMA	3.500		6,632,991		2,545,704
Subtotal				20,692,948		6,748,210
MBS Participation Interest (25.0%)				5,173,237		1,687,052

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments and none of the interest payments paid
to 16DEF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX5789	GNMA I	3.000 %	\$ 5,041,826	\$ 959,217
Subtotal			5,041,826	959,217
MBS Participation Interest (50.0%)			2,520,913	479,608

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities
(33.5% of the principal payments and none of the interest payments paid
to 16DEF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AX5794	GNMA II	3.000	% \$	655,497	\$	-
AX6116	GNMA II	3.000		1,707,090		318,857
AX6120	GNMA II	3.000		112,066		89,533
AX6206	GNMA II	3.000		212,943		169,567
AO9439	GNMA II	3.500		529,841		138,411
AX6119	GNMA II	4.000		892,247		-
AX6124	GNMA II	4.000		196,802		161,357
BE6511	FNMA	3.000		324,596		81,442
BH0318	FNMA	3.500		1,335,630		406,857
BE4726	FNMA	4.000		1,382,950		224,766
BE9284	FNMA	4.000		175,450		-
Subtotal				7,525,112		1,590,790
MBS Participation Interest (33.5%)				2,520,912		532,914

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities
(66.665% of the principal payments and none of the interest payments paid
to 16DEF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
BE4462	FNMA	3.000	% \$	6,198,005	\$	2,300,205
BD5937	FNMA	3.500		2,044,924		427,059
AX5786	GNMA II	3.000		4,961,391		1,160,629
AX5787	GNMA II	3.000		4,961,764		1,432,486
AX5788	GNMA I	3.000		6,156,959		1,451,777
BE4732	FNMA	3.000		98,583		-
BH2912	FNMA	4.000		2,974,665		830,170
AT8286	GNMA II	3.000		457,633		218,234
AX6515	GNMA II	3.500		5,492,465		835,481
AX6516	GNMA II	4.000		3,139,100		675,267
Subtotal				36,485,488		9,331,308
MBS Participation Interest (66.665%)				24,323,051		6,220,716
2016 DEF Total				<u>\$ 99,614,822</u>	<u>\$</u>	<u>26,740,475</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 ABC

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition		Principal Amount Outstanding
BD7772	FNMA	3.000	% \$	196,706	\$	158,981
BT0701	FNMA	2.500		710,760		624,281
BE0294	FNMA	3.000		179,604		-
BE4734	FNMA	3.000		148,729		-
BE7859	FNMA	3.000		468,577		179,540
BH2729	FNMA	3.000		383,724		304,738
BH4648	FNMA	3.000		126,200		-
BC4095	FNMA	3.500		438,704		49,235
BD5939	FNMA	3.500		159,402		-
BE0295	FNMA	3.500		119,348		-
BE4733	FNMA	3.500		328,824		-
BE4735	FNMA	3.500		537,739		77,109
BH2730	FNMA	3.500		1,254,329		43,627
BH4649	FNMA	3.500		1,004,240		150,448
BH2737	FNMA	4.000		456,858		-
BH2734	FNMA	4.500		174,246		-
BH4654	FNMA	4.500		516,158		148,297
QC3148	FHLMC	2.500		143,892		129,802
CI7945	GNMA II	2.125		186,165		-
AT8152	GNMA II	3.000		270,196		214,207
AX5912	GNMA II	3.000		682,872		-
AR0758	GNMA II	3.500		638,048		115,991
AR0759	GNMA II	3.500		584,144		91,595
AT7611	GNMA II	3.500		152,881		122,293
AX5916	GNMA II	3.500		376,517		-
AX5993	GNMA II	3.500		468,901		177,325
AX6123	GNMA II	3.500		526,494		-
AX6518	GNMA II	3.500		640,271		139,632
Subtotal				11,874,529		2,727,098

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 ABC, continued

17ABC Participation Interest in the following Mortgage-Backed Securities
(33.335% of the principal payments and 100% of the interest payments paid
to 17ABC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
BE4732	FNMA	3.000	% \$	98,583	\$	-
BH2912	FNMA	4.000		2,974,665		830,170
AT8286	GNMA II	3.000		457,633		218,234
AX6515	GNMA II	3.500		5,492,465		835,481
AX6516	GNMA II	4.000		3,139,100		675,267
BE4462	FNMA	3.000		6,198,005		2,300,205
BD5937	FNMA	3.500		2,044,924		427,059
AX5786	GNMA II	3.000		4,961,391		1,160,629
AX5787	GNMA II	3.000		4,961,764		1,432,486
AX5788	GNMA I	3.000		6,156,959		1,451,777
Subtotal				36,485,488		9,331,308
MBS Participation Interest (33.335%)				12,162,438		3,110,592

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 ABC, continued

17ABC Participation Interest in the following Mortgage-Backed Securities
(50.00% of the principal payments and none of the interest payments paid
to 17ABC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BH2914	FNMA	4.000	%	\$ 2,290,805	\$ 370,205
Subtotal				2,290,805	370,205
MBS Participation Interest (50.0%)				1,145,402	185,103

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 ABC, continued

17ABC Participation Interest in the following Mortgage-Backed Securities
(30.00% of the principal payments and none of the interest payments paid
to 17ABC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
BH6206	FNMA	3.500	% \$	213,059	\$	71,230
BJ1725	FNMA	4.000		1,937,075		161,877
AX6604	GNMA II	3.500		494,913		191,075
BB3327	GNMA I	3.500		307,537		148,810
AX6520	GNMA II	4.000		150,638		-
AX6606	GNMA II	4.000		296,337		241,572
BB3326	GNMA II	4.000		249,619		-
BB3453	GNMA II	4.000		168,827		-
Subtotal				3,818,006		814,564
MBS Participation Interest (30.0%)				1,145,402		244,369

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 ABC, continued

17ABC Participation Interest in the following Mortgage-Backed Securities
(50.000% of the principal payments and 0% of the interest payments paid
to 17ABC)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
Q48789	FHLMC	4.000	% \$	1,206,720	\$	99,535
BH2735	FNMA	3.500		162,620		-
BH2910	FNMA	3.500		1,192,918		183,077
BE4736	FNMA	4.000		1,280,154		400,016
BH2731	FNMA	4.000		2,206,844		436,116
BH2732	FNMA	4.000		1,747,479		416,469
BH2733	FNMA	4.000		2,772,975		164,643
BH4650	FNMA	4.000		1,113,794		455,557
BH4651	FNMA	4.000		2,228,404		606,414
BH4652	FNMA	4.000		2,104,727		428,390
BH4653	FNMA	4.000		2,290,937		169,614
AX6514	GNMA I	3.500		6,265,164		1,580,835
AX6602	GNMA I	3.500		8,203,751		1,267,024
AX6513	GNMA II	4.000		2,562,616		197,667
B32270	FHLMC	3.500		786,874		121,762
BJ2867	FNMA	3.500		5,875,027		2,614,792
BJ5391	FNMA	3.500		4,028,730		786,527
BJ2871	FNMA	4.000		2,285,270		477,756
BJ5218	FNMA	4.000		163,639		-
BJ5393	FNMA	4.000		2,890,359		1,047,710
BJ5395	FNMA	4.000		3,265,054		1,380,383

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 ABC, continued

17ABC Participation Interest in the following Mortgage-Backed Securities
(50.000% of the principal payments and 0% of the interest payments paid
to 17ABC), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AX6212	GNMA II	3.500	%	\$ 585,625	\$	137,694
BB3794	GNMA II	3.500		3,071,434		1,086,027
BB3795	GNMA II	3.500		5,412,470		1,603,674
BB3796	GNMA II	3.500		4,094,272		890,925
BB3798	GNMA II	3.500		2,880,351		1,141,114
Subtotal				70,678,208		17,693,721
MBS Participation Interest (50.000%)				35,339,104		8,846,861
2017 ABC Total				<u>\$ 61,666,874</u>	<u>\$</u>	<u>15,114,022</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 DEF

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition		Principal Amount Outstanding
B32253	FHLMC	3.500	% \$	164,103	\$	-
B32261	FHLMC	3.500		375,301		-
BJ0401	FNMA	3.500		548,771		213,738
BJ5388	FNMA	3.500		1,098,490		308,993
BU7363	FNMA	2.500		236,839		215,247
BB3874	GNMA II	3.500		5,030,356		1,187,484
BB3875	GNMA II	3.500		4,783,103		1,347,252
BB3876	GNMA II	3.500		5,004,487		1,811,766
BB3877	GNMA II	3.500		4,889,444		1,556,150
BB3878	GNMA II	3.500		4,983,334		1,631,136
BB3880	GNMA II	3.500		5,393,045		1,447,491
BB3879	GNMA II	3.500		4,962,312		1,374,737
Subtotal				37,469,585		11,093,996

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities
(50.000% of the principal payments and 100% of the interest payments paid
to 17DEF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
B32270	FHLMC	3.500	% \$	786,874	\$	121,762
BJ2867	FNMA	3.500		5,875,027		2,614,792
BJ5391	FNMA	3.500		4,028,730		786,527
BJ2871	FNMA	4.000		2,285,270		477,756
BJ5218	FNMA	4.000		163,639		-
BJ5393	FNMA	4.000		2,890,359		1,047,710
BJ5395	FNMA	4.000		3,265,054		1,380,383
AX6212	GNMA II	3.500		585,625		137,694
BB3794	GNMA II	3.500		3,071,434		1,086,027
BB3795	GNMA II	3.500		5,412,470		1,603,674
BB3796	GNMA II	3.500		4,094,272		890,925
BB3798	GNMA II	3.500		2,880,351		1,141,114
Q48789	FHLMC	4.000		1,206,720		99,535
BH2735	FNMA	3.500		162,620		-
BH2910	FNMA	3.500		1,192,918		183,077
BE4736	FNMA	4.000		1,280,154		400,016
BH2731	FNMA	4.000		2,206,844		436,116
BH2732	FNMA	4.000		1,747,479		416,469
BH2733	FNMA	4.000		2,772,975		164,643
BH4650	FNMA	4.000		1,113,794		455,557
BH4651	FNMA	4.000		2,228,404		606,414
BH4652	FNMA	4.000		2,104,727		428,390
BH4653	FNMA	4.000		2,290,937		169,614

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities
(50.000% of the principal payments and 100% of the interest payments paid
to 17DEF), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
AX6514	GNMA I	3.500	%	\$ 6,265,164	\$	1,580,835
AX6602	GNMA I	3.500		8,203,751		1,267,024
AX6513	GNMA II	4.000		2,562,616		197,667
Subtotal				70,678,208		17,693,721
MBS Participation Interest (50.000%)				35,339,104		8,846,861

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities
(25.000% of the principal payments and none of the interest payments paid
to 17DEF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BB4116	GNMA II	3.500 %	\$ 4,179,316	\$ 1,558,852
BB4114	GNMA I	3.500	4,430,199	1,073,041
BB4115	GNMA I	3.500	1,285,872	523,314
B32294	FHLMC	3.500	889,653	164,239
B32295	FHLMC	4.000	72,364	60,931
BH8427	FNMA	3.500	610,540	135,161
BJ5221	FNMA	3.500	1,988,298	602,575
BJ5399	FNMA	3.500	456,440	104,712
BJ8207	FNMA	3.500	1,044,791	541,093
BK0989	FNMA	3.500	3,778,347	893,256
BK0990	FNMA	3.500	2,084,193	393,334
BK0991	FNMA	3.500	3,567,149	1,303,405
Subtotal			24,387,161	7,353,913
MBS Participation Interest (25.0%)			6,096,790	1,838,478

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities
(50.000% of the principal payments and none of the interest payments paid
to 17DEF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
BJ0412	FNMA	3.500	% \$	2,101,228	\$	856,464
BJ2869	FNMA	3.500		2,726,869		359,271
BJ2873	FNMA	4.000		2,391,919		189,234
BJ5214	FNMA	3.500		1,105,052		-
BB3797	GNMA II	3.500		3,868,517		893,447
Subtotal				12,193,585		2,298,416
MBS Participation Interest (50.000%)				6,096,793		1,149,208

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities
(30.000% of the principal payments and none of the interest payments paid
to 17DEF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
B32303	FHLMC	4.000	%	\$ 460,421	\$ 135,443
BH8343	FNMA	4.000		534,213	-
BJ5401	FNMA	4.000		150,788	-
BF2379	GNMA II	3.500		3,368,038	586,150
BF2380	GNMA II	4.000		2,882,352	705,521
BF2172	GNMA I	3.500		2,167,549	391,708
BF2377	GNMA I	3.500		1,338,753	425,467
Subtotal				10,902,114	2,244,288
MBS Participation Interest (30.000%)				3,270,634	673,286

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities
(50.000% of the principal payments and none of the interest payments paid
to 17DEF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BJ0414	FNMA	3.500	%	\$ 2,277,814	\$ 862,561
BJ5216	FNMA	3.500		2,318,723	348,909
BJ5389	FNMA	3.500		1,982,976	256,788
Subtotal				6,579,513	1,468,258
MBS Participation Interest (50.000%)				3,289,756	734,129

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities
(40.000% of the principal payments and none of the interest payments paid
to 17DEF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BJ0410	FNMA	3.500	% \$	550,689	\$ 155,732
BK1671	FNMA	4.000		291,810	59,681
BK3337	FNMA	4.000		1,305,698	146,462
BK3338	FNMA	4.000		2,205,603	530,568
BK3339	FNMA	4.000		1,055,529	192,101
BK3342	FNMA	4.000		308,085	78,580
BK4075	FNMA	4.000		1,272,248	235,072
BK4077	FNMA	4.000		1,089,471	377,906
BK5110	FNMA	4.000		2,136,660	925,589
BK6996	FNMA	4.000		1,260,717	323,287
BK6997	FNMA	4.000		2,301,801	620,023
BK7000	FNMA	4.500		2,319,415	296,507
BK7001	FNMA	4.500		2,408,804	163,627
B32321	FHLMC	4.000		154,310	-
B32316	FHLMC	4.000		597,634	189,942
Q56821	FHLMC	4.500		1,257,783	230,874
BB3331	GNMA II	3.500		535,471	239,492
BB3803	GNMA II	3.500		625,020	193,398
BB4033	GNMA II	3.500		304,304	86,990
BB4119	GNMA II	3.500		575,626	163,197

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities
(40.000% of the principal payments and none of the interest payments paid
to 17DEF), continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BF2384	GNMA II	3.500	% \$	547,416	\$ -
BF2612	GNMA II	3.500		162,282	-
BF2614	GNMA II	4.000		4,711,173	779,194
BF2621	GNMA II	4.000		561,626	200,876
BF2491	GNMA II	4.500		2,569,139	187,058
BF2616	GNMA II	4.500		2,348,038	382,857
BF2618	GNMA II	4.500		2,087,298	187,991
Subtotal				35,543,650	6,947,004
MBS Participation Interest (40.000%)				14,217,460	2,778,802

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities
(50.000% of the principal payments and none of the interest payments paid
to 17DEF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BJ0413	FNMA	3.500	%	\$ 1,668,585	\$ 543,721
BJ0415	FNMA	3.500		1,364,693	327,717
BJ2868	FNMA	3.500		2,138,695	258,062
BJ2870	FNMA	3.500		1,241,724	209,780
BJ2874	FNMA	4.000		1,172,230	-
BJ5215	FNMA	3.500		1,139,105	139,424
BJ5217	FNMA	3.500		1,195,322	603,952
BJ5390	FNMA	3.500		2,607,621	688,661
BJ5392	FNMA	3.500		1,378,345	569,886
BJ5394	FNMA	4.000		1,943,975	533,493
BB3791	GNMA I	3.500		3,586,872	1,214,909
BB3792	GNMA I	3.500		4,373,543	903,627
BB3793	GNMA I	3.500		4,874,109	1,479,851
Subtotal				28,684,820	7,473,085
MBS Participation Interest (50.000%)				14,342,410	3,736,542
2017 DEF Total				\$ 120,122,532	\$ 30,851,302

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 ABCD

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
B32314	FHLMC	3.500	%	\$ 163,459	\$ -
B32315	FHLMC	4.500		142,087	121,214
B32320	FHLMC	4.000		116,088	-
B32322	FHLMC	4.500		248,252	130,635
B32328	FHLMC	4.000		554,503	373,809
BE4728	FNMA	4.000		369,322	-
BJ0400	FNMA	3.500		459,057	-
BJ0402	FNMA	3.500		434,785	-
BJ2876	FNMA	3.500		339,985	149,998
BJ8219	FNMA	4.000		448,968	128,188
BK0996	FNMA	3.500		446,957	277,778
BK0997	FNMA	3.500		525,586	310,879
BK0998	FNMA	3.500		699,765	-
BK1670	FNMA	3.500		413,986	158,005
BK3333	FNMA	3.500		895,167	85,905
BK3335	FNMA	3.500		1,020,628	-
BK3336	FNMA	4.000		1,034,111	182,436
BK3340	FNMA	4.500		355,128	-
BK3341	FNMA	3.500		207,161	176,890
BK4073	FNMA	3.500		480,683	137,170
BK4074	FNMA	4.000		2,014,715	172,140
BK4076	FNMA	4.000		1,974,594	333,710
BK4078	FNMA	4.500		1,394,390	298,812
BK4079	FNMA	4.500		2,074,399	328,611
BK5108	FNMA	4.000		1,855,353	295,810
BK5109	FNMA	4.000		1,313,057	276,470

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 ABCD, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BK5111	FNMA	4.000	%	\$ 665,874	\$ -
BK5112	FNMA	4.500		2,664,598	924,306
BK5113	FNMA	4.500		3,026,982	440,058
BK5114	FNMA	4.500		1,010,895	-
BK5117	FNMA	4.500		120,772	-
BK6998	FNMA	4.000		824,373	151,589
BK6999	FNMA	4.500		2,960,454	590,571
BK7002	FNMA	4.500		1,564,581	163,818
AX6211	GNMA II	3.500		443,193	298,979
BB3332	GNMA II	4.000		324,852	-
BB3459	GNMA II	3.500		527,574	-
BB3594	GNMA II	3.500		472,914	156,533
BB3595	GNMA II	3.500		395,486	134,848
BB3690	GNMA II	3.500		471,395	-
BB3800	GNMA II	3.500		361,608	-
BB4034	GNMA II	3.500		461,262	98,583
BB4035	GNMA II	3.500		550,625	133,268
BB4120	GNMA II	3.500		427,259	146,929
BB4121	GNMA II	3.500		514,224	-
BB4122	GNMA II	3.500		404,126	-
BF2178	GNMA II	3.500		437,746	-
BF2179	GNMA II	3.500		492,962	103,308
BF2182	GNMA II	3.500		175,760	-
BF2487	GNMA II	3.500		1,599,788	426,458
BF2490	GNMA II	4.000		1,726,633	184,098

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 ABCD, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BF2495	GNMA II	4.500	%	\$ 195,365	\$ -
CI8073	GNMA II	2.875		4,980,119	4,142,937
BF2933	GNMA II	3.500		102,949	86,731
BF2938	GNMA II	4.500		3,553,501	378,231
BF2170	GNMA I	3.500		3,185,013	507,614
Subtotal				<u>54,625,069</u>	<u>13,007,321</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities
(60.000% of the principal payments and 100% of the interest payments paid
to 18ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
B32316	FHLMC	4.000	%	\$ 597,634	\$ 189,942
B32321	FHLMC	4.000		154,310	-
Q56821	FHLMC	4.500		1,257,783	230,874
BJ0410	FNMA	3.500		550,689	155,732
BK1671	FNMA	4.000		291,810	59,681
BK3337	FNMA	4.000		1,305,698	146,462
BK3338	FNMA	4.000		2,205,603	530,568
BK3339	FNMA	4.000		1,055,529	192,101
BK3342	FNMA	4.000		308,085	78,580
BK4075	FNMA	4.000		1,272,248	235,072
BK4077	FNMA	4.000		1,089,471	377,906
BK5110	FNMA	4.000		2,136,660	925,589
BK6996	FNMA	4.000		1,260,717	323,287
BK6997	FNMA	4.000		2,301,801	620,023
BK7000	FNMA	4.500		2,319,415	296,507
BK7001	FNMA	4.500		2,408,804	163,627
BB3331	GNMA II	3.500		535,471	239,492
BB3803	GNMA II	3.500		625,020	193,398
BB4033	GNMA II	3.500		304,304	86,990
BB4119	GNMA II	3.500		575,626	163,197
BF2384	GNMA II	3.500		547,416	-
BF2491	GNMA II	4.500		2,569,139	187,058
BF2612	GNMA II	3.500		162,282	-

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities
(60.000% of the principal payments and 100% of the interest payments paid
to 18ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BF2616	GNMA II	4.500	%	\$ 2,348,038	\$ 382,857
BF2618	GNMA II	4.500		2,087,298	187,991
BF2614	GNMA II	4.000		4,711,173	779,194
BF2621	GNMA II	4.000		561,626	200,876
Subtotal				35,543,650	6,947,004
MBS Participation Interest (60.000%)				21,326,190	4,168,203

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities
(50.000% of the principal payments and 100% of the interest payments paid
to 18ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BJ0413	FNMA	3.500	%	\$ 1,654,698	\$ 543,721
BJ0415	FNMA	3.500		1,354,162	327,717
BJ2868	FNMA	3.500		2,119,623	258,062
BJ2870	FNMA	3.500		1,231,254	209,780
BJ2874	FNMA	4.000		1,162,942	-
BJ5215	FNMA	3.500		1,129,624	139,424
BJ5217	FNMA	3.500		1,186,168	603,952
BJ5390	FNMA	3.500		2,584,435	688,661
BJ5392	FNMA	3.500		1,366,560	569,886
BJ5394	FNMA	4.000		1,927,501	533,493
BB3791	GNMA I	3.500		3,554,670	1,214,909
BB3792	GNMA I	3.500		4,333,087	903,627
BB3793	GNMA I	3.500		4,830,196	1,479,851
Subtotal				28,434,918	7,473,085
MBS Participation Interest (50.000%)				14,217,459	3,736,542

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities
(23.8% of the principal payments and 0% of the interest payments paid
to 18ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BK8043	FNMA	5.000	% \$	420,043	\$ 159,868
BK8048	FNMA	5.000		154,823	129,501
BK8980	FNMA	4.500		1,466,705	580,651
BF2622	GNMA II	4.000		452,287	61,900
BF2624	GNMA II	4.500		534,479	148,275
BF2939	GNMA II	4.000		491,314	-
BF3050	GNMA II	4.500		1,341,407	128,587
Subtotal				4,861,057	1,208,780
MBS Participation Interest (23.8%)				1,156,932	287,690

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities
(60.000% of the principal payments and 26.6428% of the interest payments
paid to 18ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BF2488	GNMA II	4.000	%	\$ 2,892,334	\$ 584,164
Subtotal				2,892,334	584,164
MBS Participation Interest (60.000%)				1,735,400	350,498

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities
(24.9962% of the principal payments and 0% of the interest payments paid
to 18ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
B32327	FHLMC	4.500	%	\$ 221,504	\$ 175,814
B32350	FHLMC	5.000		336,447	-
B32362	FHLMC	5.000		203,253	-
BK8971	FNMA	4.500		420,812	-
BK8972	FNMA	4.500		527,447	285,658
BK9342	FNMA	4.500		507,214	-
BN0265	FNMA	5.000		930,657	497,904
Subtotal				3,147,332	959,376
MBS Participation Interest (24.9962%)				786,713	239,807

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities
(60.000% of the principal payments and 25.5425% of the interest payments
paid to 18ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BF2613	GNMA II	4.000	%	\$ 1,966,784	\$ 610,128
Subtotal				1,966,784	610,128
MBS Participation Interest (60.000%)				1,180,070	366,077

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities
(39.9976% of the principal payments and 0% of the interest payments paid
to 18ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BB3882	GNMA	3.500	%	\$ 2,433,820	\$ 586,780
BF3126	GNMA II	4.000		1,969,609	531,609
BI5933	GNMA II	4.000		5,053,923	2,386,992
BI6182	GNMA II	4.000		3,449,985	1,275,360
BI6183	GNMA II	4.000		3,382,053	932,368
BI6070	GNMA II	4.500		5,213,371	1,432,334
BI6184	GNMA II	4.500		3,474,491	762,627
BI6185	GNMA II	4.500		4,381,919	984,518
BI6186	GNMA II	4.500		5,013,250	1,928,269
Subtotal				34,372,422	10,820,857
MBS Participation Interest (39.9976%)				13,748,144	4,328,083

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities
(60.000% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 18ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
BF2177	GNMA	3.500	%	29.5335	%	\$ 1,004,344	\$ 756,725
BF2171	GNMA	3.500		29.5335		1,788,664	921,401
BF2378	GNMA	3.500		29.5335		4,114,255	650,021
BF2493	GNMA II	4.000		25.5425		616,883	148,973
BF2615	GNMA II	4.000		25.5425		3,662,418	1,280,072
BF2934	GNMA II	4.000		25.5425		4,891,882	1,371,134
BF2935	GNMA II	4.000		25.5425		6,042,297	554,871
BF2617	GNMA II	4.500		24.2974		3,369,519	687,893
BF2936	GNMA II	4.500		24.2227		4,492,876	623,238
BF2937	GNMA II	4.500		24.5703		4,387,315	660,673
Subtotal						34,370,453	7,655,001
MBS Participation Interest (60.000%)						20,622,272	4,593,001
2018 ABCD Total						\$ 129,398,249	\$ 31,077,222

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 EFGH

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BJ1726	FNMA	3.500	%	\$ 315,572	\$ -
BU7364	FNMA	3.000		3,808,684	2,553,373
BJ5397	FNMA	3.500		433,588	321,619
BJ5398	FNMA	3.500		445,687	84,047
BJ8217	FNMA	3.500		506,477	272,447
BJ5233	FNMA	3.500		149,889	128,370
BK4081	FNMA	4.000		256,835	-
BK4080	FNMA	4.000		381,469	109,180
BK7003	FNMA	4.000		505,809	-
BK8963	FNMA	4.000		4,291,720	1,063,952
BK8037	FNMA	4.000		1,000,675	325,503
BK9990	FNMA	4.000		149,776	-
BK9992	FNMA	4.000		154,145	-
BN0259	FNMA	4.000		245,655	213,192
BK8044	FNMA	4.500		457,447	114,305
BK7005	FNMA	4.500		204,837	108,650
BK8046	FNMA	4.500		565,390	285,023
BK9339	FNMA	4.500		437,996	-
BK9341	FNMA	4.500		502,441	124,292
BK9994	FNMA	4.500		1,646,268	436,119
BK9997	FNMA	4.500		127,747	-
BN0264	FNMA	4.500		5,484,630	978,952
Q58620	FHLMC	4.500		1,178,359	656,239
Q58602	FHLMC	4.500		1,111,370	120,405
Q58603	FHLMC	4.500		1,063,623	-
BN0268	FNMA	4.500		398,255	155,109
BN0269	FNMA	4.500		347,438	-

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 EFGH, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BK9999	FNMA	4.500	%	\$ 1,381,013	\$ 387,227
BN0000	FNMA	4.500		1,953,327	708,239
BN0001	FNMA	4.500		4,323,173	1,104,268
BN1399	FNMA	4.500		1,484,027	795,536
BN1817	FNMA	4.500		3,769,726	1,058,640
BN1818	FNMA	4.500		3,545,557	695,112
BN1819	FNMA	4.500		4,488,989	653,343
BN1820	FNMA	4.500		6,659,459	926,342
BN1822	FNMA	4.500		487,649	159,673
BN2708	FNMA	4.500		3,782,211	619,830
Q59693	FHLMC	4.500		1,055,496	453,235
Q59698	FHLMC	4.500		1,623,029	447,473
BN0270	FNMA	5.000		152,724	-
BN1821	FNMA	5.000		858,456	141,496
B32379	FHLMC	5.000		499,974	302,075
BN2709	FNMA	5.000		1,116,372	289,771
BN2710	FNMA	5.000		1,550,673	383,476
B32393	FHLMC	5.000		180,589	-
B32364	FHLMC	4.500		460,803	89,145
BB3454	GNMA II	3.500		335,283	-
BB3460	GNMA II	3.500		505,269	-
BB3801	GNMA II	3.500		451,312	197,611

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 EFGH, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BB3802	GNMA II	3.500	%	\$ 429,691	\$ -
BF2383	GNMA II	3.500		466,053	70,626
BF2385	GNMA II	4.000		563,784	481,036
BI6065	GNMA II	4.000		2,544,854	796,083
BI6066	GNMA II	4.000		5,879,906	1,503,302
BF2623	GNMA II	4.500		463,185	-
BF3057	GNMA II	4.500		420,914	-
CE3346	GNMA II	2.500		409,013	183,149
BF3059	GNMA II	4.500		479,902	284,984
BI6069	GNMA II	4.500		4,157,487	534,333
BI6293	GNMA II	4.000		3,463,322	924,033
Subtotal				86,115,008	22,240,814

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 EFGH, continued

18EFGH Participation Interest in the following Mortgage-Backed Securities
(60.0024% of the principal payments and 100% of the interest payments paid
to 18EFGH)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BB3882	GNMA	3.500	%	\$ 2,433,820	\$ 586,780
BF3126	GNMA II	4.000		1,969,609	531,609
BI5933	GNMA II	4.000		5,053,923	2,386,992
BI6182	GNMA II	4.000		3,449,985	1,275,360
BI6183	GNMA II	4.000		3,382,053	932,368
BI6070	GNMA II	4.500		5,213,371	1,432,334
BI6184	GNMA II	4.500		3,474,491	762,627
BI6185	GNMA II	4.500		4,381,919	984,518
BI6186	GNMA II	4.500		5,013,250	1,928,269
Subtotal				34,372,422	10,820,857
MBS Participation Interest (60.0024%)				20,624,278	6,492,774

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 EFGH, continued

18EFGH Participation Interest in the following Mortgage-Backed Securities
(40.000% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 18EFGH)

Pool Number	Pool Type	Pass-Through Interest Rate		Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
BF2177	GNMA	3.500	%	70.4665	%	\$ 1,004,344	\$ 756,725
BF2171	GNMA	3.500		70.4665		1,788,664	921,401
BF2378	GNMA	3.500		70.4665		4,114,255	650,021
BF2493	GNMA II	4.000		74.4575		616,883	148,973
BF2615	GNMA II	4.000		74.4575		3,662,418	1,280,072
BF2934	GNMA II	4.000		74.4575		4,891,882	1,371,134
BF2935	GNMA II	4.000		74.4575		6,042,297	554,871
BF2617	GNMA II	4.500		75.7026		3,369,519	687,893
BF2936	GNMA II	4.500		75.7773		4,492,876	623,238
BF2937	GNMA II	4.500		75.4297		4,387,315	660,673
Subtotal						34,370,453	7,655,001
MBS Participation Interest (40.000%)						13,748,181	3,062,001

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 EFGH, continued

18EFGH Participation Interest in the following Mortgage-Backed Securities
(37.5225% of the principal payments and 0% of the interest payments paid
to 18EFGH)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BN3059	FNMA	4.500	% \$	3,011,057	\$ 720,211
BN6774	FNMA	4.500		5,494,643	1,389,843
BN6775	FNMA	5.000		1,631,285	516,874
BN6776	FNMA	5.000		2,366,006	353,110
BN7977	FNMA	4.500		2,510,326	1,030,203
BN7978	FNMA	4.500		4,831,213	864,215
BN7979	FNMA	5.000		1,470,746	331,494
BI6439	GNMA II	5.500		204,132	-
BI6444	GNMA II	4.500		733,471	175,175
BI6679	GNMA II	5.000		642,179	184,404
BI6808	GNMA II	4.500		3,689,956	533,633
BI6814	GNMA II	5.000		3,025,576	830,791
BI6916	GNMA II	4.000		5,454,249	971,271
Subtotal				35,064,841	7,901,223
MBS Participation Interest (37.5225%)				13,157,205	2,964,736

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2018 EFGH, continued

18EFGH Participation Interest in the following Mortgage-Backed Securities
(61.6491% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 18EFGH)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
BN0005	FNMA	4.500 %	26.0429	%	\$ 1,780,150	\$ 877,642
BN0006	FNMA	4.500	26.1354		3,398,242	1,269,875
BN0007	FNMA	4.500	25.9282		1,831,086	475,525
BN0008	FNMA	4.500	26.0567		5,305,274	1,859,252
BN2703	FNMA	4.500	28.3402		1,632,556	656,650
BN2704	FNMA	4.500	28.2477		5,479,448	1,112,036
BN2705	FNMA	4.500	28.3949		5,171,051	1,558,518
BN2706	FNMA	4.500	28.6269		5,773,544	984,948
BN2707	FNMA	4.500	28.4498		3,936,068	541,366
Subtotal					34,307,418	9,335,811
MBS Participation Interest (61.6491%)					21,150,214	5,755,444
2018 EFGH Total					\$ 144,602,418	\$ 40,515,769

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 ABCD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
B32380	FHLMC	5.000 %	\$ 133,578	\$ -
B32409	FHLMC	5.000	167,768	-
B32429	FHLMC	5.000	633,910	253,973
B32430	FHLMC	5.500	120,678	-
B32431	FHLMC	4.500	166,861	-
B32457	FHLMC	5.000	439,982	264,207
B32478	FHLMC	5.000	461,486	-
Q60966	FHLMC	4.500	1,434,087	310,269
Q61626	FHLMC	4.500	1,868,626	564,948
Q62157	FHLMC	4.500	1,082,490	-
BK0999	FNMA	4.000	742,290	451,102
BN0266	FNMA	4.500	514,281	176,802
BN1827	FNMA	4.500	588,005	172,598
BN2696	FNMA	4.500	581,292	378,789
BN2697	FNMA	4.500	432,672	-
BN2698	FNMA	4.500	298,817	45,888
BN3053	FNMA	4.500	3,788,834	1,661,588
BN3054	FNMA	5.000	1,619,709	416,465
BN3055	FNMA	4.500	170,906	-
BN3058	FNMA	4.500	1,206,008	487,119
BN3060	FNMA	5.000	199,234	-
BN3595	FNMA	4.500	493,748	-

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 ABCD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BN4198	FNMA	4.500 %	\$ 559,929	\$ 225,528
BN4200	FNMA	5.000	465,131	-
BN4201	FNMA	5.000	398,151	-
BN4973	FNMA	5.500	183,545	-
BN4974	FNMA	4.500	552,714	292,886
BN4977	FNMA	4.500	407,639	-
BN6772	FNMA	4.500	3,442,305	1,205,915
BN6773	FNMA	4.500	1,954,207	416,050
BN6777	FNMA	5.500	226,272	-
BN7980	FNMA	4.500	511,672	-
BN8515	FNMA	5.000	279,489	244,842
BF3055	GNMA II	4.500	587,952	-
BI5941	GNMA II	4.500	250,111	136,714
BI6074	GNMA II	4.500	577,359	304,406
BI6192	GNMA II	4.500	422,666	71,873
BI6193	GNMA II	4.500	555,730	172,189
BI6194	GNMA II	4.500	754,141	103,314
BI6302	GNMA II	4.500	499,728	-
BI6303	GNMA II	4.500	691,814	144,567
BI6304	GNMA II	4.500	517,836	179,926
BI6305	GNMA II	4.500	614,940	-
BI6306	GNMA II	4.500	525,368	129,466
BI6441	GNMA II	4.500	563,518	310,180
BI6443	GNMA II	4.500	403,109	211,939
BI6675	GNMA II	4.500	577,661	182,190
BI6677	GNMA II	4.500	471,754	127,101

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 ABCD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BI6678	GNMA II	4.500 %	\$ 441,433	\$ 188,292
BI6809	GNMA II	4.500	4,067,041	828,522
BM1600	GNMA II	5.000	329,825	179,816
728666	GNMA II	4.250	60,135	42,395
743566	GNMA II	4.250	75,740	-
728516	GNMA II	4.625	2,558,611	808,672
728614	GNMA II	4.625	324,354	-
728262	GNMA II	4.875	185,487	104,861
728517	GNMA II	4.875	514,979	244,927
AC9191	FNMA	4.562	51,868	-
AC6444	FNMA	5.187	157,269	60,128
Subtotal			42,906,746	12,100,447

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments and 0% of the interest payments paid to 19ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
728515	GNMA II	4.500 %	\$	1,683,220	\$ 313,700
728534	GNMA II	4.500		717,724	122,958
728613	GNMA II	4.500		973,189	380,682
728261	GNMA II	4.625		286,413	64,729
728535	GNMA II	4.625		405,656	83,504
728536	GNMA II	4.875		138,186	49,719
728519	GNMA II	5.125		309,561	-
735236	GNMA II	5.125		23,903	-
AC9166	FNMA	4.562		204,243	77,176
AC9177	FNMA	4.562		75,177	-
735540	GNMA II	4.500		1,458,394	292,916
743212	GNMA II	4.500		113,830	87,229
747576	GNMA II	4.500		190,437	77,263
747684	GNMA II	4.500		741,626	354,885
751069	GNMA II	4.500		399,623	113,085
751083	GNMA II	4.500		471,443	238,008
735284	GNMA II	4.625		295,041	-

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments and 0% of the interest payments paid to 19ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
735439	GNMA II	4.625 %	\$ 244,080	\$ 82,886
747509	GNMA II	4.625	804,212	249,141
747822	GNMA II	4.625	430,039	131,258
735542	GNMA II	4.750	308,884	237,674
AD6803	FNMA	4.500	738	-
AD2660	FNMA	4.562	102,758	-
AD3417	FNMA	4.562	251,072	26,268
AD3424	FNMA	4.562	84,505	-
AD4234	FNMA	4.562	150,011	9,018
AD4246	FNMA	4.562	186,775	51,318
AD5863	FNMA	4.750	75,273	-
Subtotal			11,126,015	3,043,416
MBS Participation Interest (50%)			5,563,007	1,521,708

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(62.4775% of the principal payments and 100% of the interest payments paid
to 19ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BN3059	FNMA	4.500	%	\$ 3,011,057	\$ 720,211
BN6774	FNMA	4.500		5,494,643	1,389,843
BN6775	FNMA	5.000		1,631,285	516,874
BN6776	FNMA	5.000		2,366,006	353,110
BN7977	FNMA	4.500		2,510,326	1,030,203
BN7978	FNMA	4.500		4,831,213	864,215
BN7979	FNMA	5.000		1,470,746	331,494
BI6439	GNMA II	5.500		204,132	-
BI6444	GNMA II	4.500		733,471	175,175
BI6679	GNMA II	5.000		642,179	184,404
BI6808	GNMA II	4.500		3,689,956	533,633
BI6814	GNMA II	5.000		3,025,576	830,791
BI6916	GNMA II	4.000		5,454,249	971,271
Subtotal				35,064,841	7,901,223
MBS Participation Interest (62.4775%)				21,907,636	4,936,487

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(38.3509% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
BN0005	FNMA	4.500 %	73.9571 %	\$	1,780,150	\$ 877,642
BN0006	FNMA	4.500	73.8646		3,398,242	1,269,875
BN0007	FNMA	4.500	74.0718		1,831,086	475,525
BN0008	FNMA	4.500	73.9433		5,305,274	1,859,252
BN2703	FNMA	4.500	71.6598		1,632,556	656,650
BN2704	FNMA	4.500	71.7523		5,479,448	1,112,036
BN2705	FNMA	4.500	71.6051		5,171,051	1,558,518
BN2706	FNMA	4.500	71.3731		5,773,544	984,948
BN2707	FNMA	4.500	71.5502		3,936,068	541,366
Subtotal					34,307,418	9,335,811
MBS Participation Interest (38.3509%)					13,157,203	3,580,368

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(81.2333% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19ABCD)

Pool Number	Pool Type	Pass-Through		Interest Participation			Principal Amount At	Principal Amount
		Interest Rate					Acquisition	Outstanding
Q63202	FHLMC	5.000	%	25.9163	%	\$	999,220	\$ 355,030
BN3056	FNMA	5.000		23.5406			199,272	176,905
BN4976	FNMA	4.500		26.2779			472,983	155,074
BN4978	FNMA	5.000		24.9371			301,296	-
BN8514	FNMA	4.500		24.3146			506,779	-
BN8517	FNMA	4.500		24.5941			3,208,270	945,393
BN8518	FNMA	4.500		24.5641			193,770	-
BN9777	FNMA	4.500		28.0301			3,866,449	1,281,861
BN9778	FNMA	4.500		28.0859			4,476,785	856,549
BN9779	FNMA	5.000		26.4402			2,065,363	541,982
BN9780	FNMA	5.000		26.1853			2,873,237	929,205
BF3054	GNMA II	4.000		30.5392			608,816	346,705
BI6072	GNMA II	4.000		30.5392			732,396	139,163
BI6189	GNMA II	4.000		30.5392			294,896	109,627
BI6301	GNMA II	4.000		30.5392			615,954	-
BI6433	GNMA II	4.000		30.5392			111,135	-
BI6436	GNMA II	4.500		28.1138			7,475,930	1,607,955
BI6634	GNMA II	4.000		30.5392			139,898	-
BI6671	GNMA II	4.500		28.0691			5,451,323	852,721
BI6674	GNMA II	4.000		30.5392			405,411	214,368
BI6676	GNMA II	4.500		27.8148			490,345	-

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(81.2333% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19ABCD)

Pool Number	Pool Type	Pass-Through		Interest Participation			Principal Amount At	Principal Amount
		Interest Rate					Acquisition	Outstanding
BI6807	GNMA II	4.000	%	30.5392	%	\$	2,181,367	\$ 433,700
BI6810	GNMA II	4.500		28.5976			3,661,437	157,883
BM1602	GNMA II	4.000		30.5392			622,567	212,468
BM1804	GNMA II	4.000		30.8729			3,915,099	809,371
BM1805	GNMA II	4.000		30.6652			4,103,922	1,684,036
Subtotal							49,973,919	11,809,996
MBS Participation Interest (81.2333%)							40,595,464	9,593,650

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(27.5% of the principal payments and 0% of the interest payments paid to 19ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BM1901	GNMA II	4.500	%	\$ 358,838	\$ 151,013
BM2252	GNMA II	4.000		568,544	-
BM2255	GNMA II	4.000		525,577	-
BM2402	GNMA II	3.500		5,258,785	2,629,167
BM2403	GNMA II	3.500		5,777,875	2,506,322
BM2404	GNMA II	4.000		8,058,509	2,659,938
BM2406	GNMA II	4.000		6,307,005	2,573,398
BM2407	GNMA II	4.000		7,248,350	1,812,698
Subtotal				34,103,484	12,332,535
MBS Participation Interest (27.5%)				9,378,458	3,391,447

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(62.4619% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
Q63201	FHLMC	4.500	% 28.1474	%	\$ 1,161,915	\$ 407,831
BI6680	GNMA II	5.000	26.5796		564,113	113,332
BI6811	GNMA II	4.500	28.7724		3,992,543	1,107,660
BI6812	GNMA II	4.500	28.2884		3,942,559	217,881
BI6813	GNMA II	5.000	26.6498		2,007,030	565,136
BI6815	GNMA II	4.500	28.2487		371,852	-
BI6816	GNMA II	4.500	28.2487		535,275	186,657
BI6817	GNMA II	4.500	27.5598		417,200	131,231
BI6818	GNMA II	4.500	27.5598		205,661	183,507
BI6917	GNMA II	4.500	29.1344		2,858,595	541,947
BM1599	GNMA II	4.500	28.9256		4,661,002	978,528
BM1603	GNMA II	4.500	29.7355		369,314	-
BM1808	GNMA II	4.500	29.0745		3,373,143	219,493
Subtotal					24,460,202	4,653,203
MBS Participation Interest (62.4619%)					15,278,307	2,906,479

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(36.9565% of the principal payments and 0% of the interest payments paid to 19ABCD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BP7179	GNMA II	3.500	%	\$ 501,954	\$ 148,554
BP7183	GNMA II	3.500		501,410	233,736
BP7762	GNMA II	3.000		3,707,053	2,086,319
BP7764	GNMA II	3.000		4,717,510	1,048,502
BP7891	GNMA II	3.000		5,185,709	2,451,714
BP7892	GNMA II	3.000		5,222,881	2,543,263
BP7896	GNMA II	3.000		5,006,649	2,535,147
Subtotal				24,843,167	11,047,235
MBS Participation Interest (36.9565%)				9,181,165	4,082,671
2019 ABCD Total				<u>\$ 157,967,986</u>	<u>\$ 42,113,256</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 EFGH

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QA1910	FHLMC	4.000	% \$	303,133	\$ 266,837
QA2735	FHLMC	4.000		1,968,857	676,029
BN3047	FNMA	4.000		74,782	-
BO3443	FNMA	4.000		253,655	-
BO4852	FNMA	4.000		4,430,240	1,946,567
BM2401	GNMA II	3.500		4,182,373	1,245,742
BP7172	GNMA II	3.500		4,363,354	1,380,015
BP7173	GNMA II	3.500		4,263,395	1,364,288
BP7174	GNMA II	3.500		2,828,291	818,324
BM2114	GNMA II	4.000		484,043	203,519
QA1913	FHLMC	4.500		268,895	-
BK8969	FNMA	4.000		670,471	-
BN1825	FNMA	4.500		478,100	-
BN4975	FNMA	4.500		487,241	123,855
BN6958	FNMA	5.000		679,474	167,829
BN8521	FNMA	5.500		315,053	50,924
BN9782	FNMA	4.500		528,919	150,766
BO0886	FNMA	4.500		404,429	14,989
BO0887	FNMA	4.500		371,825	160,501
BO1727	FNMA	5.000		601,050	-
BO4858	FNMA	4.000		381,454	147,077
BO4859	FNMA	4.000		304,880	37,708
BO6569	FNMA	3.000		2,211,197	1,770,111
BO6571	FNMA	3.500		2,358,562	1,441,761
BO7189	FNMA	4.000		1,971,556	582,544
BM1810	GNMA II	4.000		422,609	-
BM2408	GNMA II	3.500		514,529	160,720
BP7484	GNMA II	3.000		1,342,876	633,620
Subtotal				37,465,244	13,343,728

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 EFGH, continued

19EFGH Participation Interest in the following Mortgage-Backed Securities
(72.5% of the principal payments and 100% of the interest payments paid to 19EFGH)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BM1901	GNMA II	4.500	% \$	358,838	\$ 151,013
BM2252	GNMA II	4.000		568,544	-
BM2255	GNMA II	4.000		525,577	-
BM2402	GNMA II	3.500		5,258,785	2,629,167
BM2403	GNMA II	3.500		5,777,875	2,506,322
BM2404	GNMA II	4.000		8,058,509	2,659,938
BM2406	GNMA II	4.000		6,307,005	2,573,398
BM2407	GNMA II	4.000		7,248,350	1,812,698
Subtotal				34,103,484	12,332,535
MBS Participation Interest (72.5%)				24,725,026	8,941,088

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 EFGH, continued

19EFGH Participation Interest in the following Mortgage-Backed Securities
(18.7667% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19EFGH)

Pool Number	Pool Type	Pass-Through		Interest Participation			Principal Amount At	Principal Amount
		Interest Rate					Acquisition	Outstanding
Q63202	FHLMC	5.000	%	74.0837	%	\$	999,220	\$ 355,030
BN3056	FNMA	5.000		76.4594			199,272	176,905
BN4976	FNMA	4.500		73.7221			472,983	155,074
BN4978	FNMA	5.000		75.0629			301,296	-
BN8514	FNMA	4.500		75.6854			506,779	-
BN8517	FNMA	4.500		75.4059			3,208,270	945,393
BN8518	FNMA	4.500		75.4359			193,770	-
BN9777	FNMA	4.500		71.9699			3,866,449	1,281,861
BN9778	FNMA	4.500		71.9141			4,476,785	856,549
BN9779	FNMA	5.000		73.5598			2,065,363	541,982
BN9780	FNMA	5.000		73.8147			2,873,237	929,205
BF3054	GNMA II	4.000		69.4608			608,816	346,705
BI6072	GNMA II	4.000		69.4608			732,396	139,163
BI6189	GNMA II	4.000		69.4608			294,896	109,627
BI6301	GNMA II	4.000		69.4608			615,954	-
BI6433	GNMA II	4.000		69.4608			111,135	-
BI6436	GNMA II	4.500		71.8862			7,475,930	1,607,955
BI6634	GNMA II	4.000		69.4608			139,898	-
BI6671	GNMA II	4.500		71.9309			5,451,323	852,721
BI6674	GNMA II	4.000		69.4608			405,411	214,368
BI6676	GNMA II	4.500		72.1852			490,345	-

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 EFGH, continued

19EFGH Participation Interest in the following Mortgage-Backed Securities
(18.7667% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19EFGH)

Pool Number	Pool Type	Pass-Through		Interest Participation			Principal Amount At	Principal Amount
		Interest Rate					Acquisition	Outstanding
BI6807	GNMA II	4.000	%	69.4608	%	\$	2,181,367	\$ 433,700
BI6810	GNMA II	4.500		71.4024			3,661,437	157,883
BM1602	GNMA II	4.000		69.4608			622,567	212,468
BM1804	GNMA II	4.000		69.1271			3,915,099	809,371
BM1805	GNMA II	4.000		69.3348			4,103,922	1,684,036
Subtotal							49,973,919	11,809,996
MBS Participation Interest (18.7667%)							9,378,456	2,216,347

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 EFGH, continued

19EFGH Participation Interest in the following Mortgage-Backed Securities
(49.5838% of the principal payments and 100% of the interest payments paid to 19EFGH)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BP7495	GNMA II	3.500 %	\$ 4,930,513	\$ 1,604,816
Subtotal			4,930,513	1,604,816
MBS Participation Interest (49.5838%)			2,444,736	795,729

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 EFGH, continued

19EFGH Participation Interest in the following Mortgage-Backed Securities
(72.5% of the principal payments and 100% of the interest payments paid to 19EFGH)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BP7169	GNMA II	3.000 %	\$ 658,663	\$ 303,063
BM2112	GNMA II	4.000	543,398	-
BM2405	GNMA II	4.000	7,687,885	1,562,509
Subtotal			8,889,945	1,865,572
MBS Participation Interest (72.5%)			6,445,210	1,352,540

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 EFGH, continued

19EFGH Participation Interest in the following Mortgage-Backed Securities
(86.2495% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19EFGH)

Pool Number	Pool Type	Pass-Through		Interest Participation			Principal Amount At	Principal Amount
		Interest Rate					Acquisition	Outstanding
BO3438	FNMA	4.000	%	44.2282	%	\$	5,664,748	\$ 2,187,668
BO4853	FNMA	4.000		45.1211			6,876,128	2,918,574
BO5818	FNMA	3.500		53.6400			2,332,658	969,092
BO5819	FNMA	3.500		53.6400			4,389,795	2,348,612
BO5820	FNMA	3.500		50.2875			6,412,610	3,118,950
BO6570	FNMA	3.500		48.7636			4,778,189	3,013,215
BO6573	FNMA	3.500		46.8444			4,103,832	1,827,632
BP7170	GNMA II	3.500		47.3294			5,227,704	1,804,088
BP7171	GNMA II	3.500		45.9771			6,595,450	2,279,312
BP7175	GNMA II	3.500		45.9771			5,206,743	2,049,402
BP7176	GNMA II	3.500		48.1912			3,997,499	894,545
BP7177	GNMA II	4.000		45.9771			4,343,608	1,199,159
BP7485	GNMA II	3.000		57.4714			5,057,993	1,380,242
BP7486	GNMA II	3.000		55.4897			4,400,764	2,254,688
BP7487	GNMA II	3.000		55.4897			4,973,008	1,869,654
BP7488	GNMA II	3.000		53.6400			3,927,097	1,590,979
BP7489	GNMA II	3.000		53.6400			5,716,791	2,449,567
BP7490	GNMA II	3.000		53.6400			5,205,605	1,863,325
BP7611	GNMA II	3.000		59.7771			4,867,043	2,181,151
BP7612	GNMA II	3.000		57.4714			5,798,572	2,008,929
BP7613	GNMA II	3.000		55.4897			3,903,197	1,157,884
BP7614	GNMA II	3.000		55.4897			3,266,064	1,873,870
BP7615	GNMA II	3.000		55.4897			4,927,016	1,516,620
BP7616	GNMA II	3.000		53.6400			3,494,434	1,679,621
BP7617	GNMA II	3.000		53.6400			3,654,935	615,765
Subtotal							119,121,483	47,052,543
MBS Participation Interest (86.2495%)							102,741,684	40,582,583

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2019 EFGH, continued

19EFGH Participation Interest in the following Mortgage-Backed Securities
(36.9565% of the principal payments and 0% of the interest payments paid to 19EFGH)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BM1902	GNMA II	4.500	%	\$ 452,667	\$ 143,694
BM2412	GNMA II	4.000		721,899	462,431
BM2415	GNMA II	4.000		590,441	347,636
BM2416	GNMA II	4.000		677,719	-
BP7491	GNMA II	3.500		3,130,718	1,387,915
BP7494	GNMA II	3.500		5,088,851	2,248,272
BP7618	GNMA II	3.500		6,022,494	2,056,457
BP7765	GNMA II	3.500		4,652,140	1,505,563
BP7893	GNMA II	3.000		5,508,820	2,655,382
BP7894	GNMA II	3.000		4,313,430	1,377,031
BP7895	GNMA II	3.000		5,138,194	2,107,897
BP7897	GNMA II	3.000		5,134,485	2,011,717
BP7898	GNMA II	3.500		2,890,030	1,017,680
Subtotal				<u>44,321,888</u>	<u>17,321,673</u>
MBS Participation Interest (36.9565%)				16,379,819	6,401,484
2019 EFGH Total				<u>\$ 199,580,174</u>	<u>\$ 73,633,499</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 ABC

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QA4553	FHLMC	3.000	%	\$ 633,422	\$ 400,865
QA4556	FHLMC	3.500		107,459	-
QA5422	FHLMC	4.000		131,301	-
BO6578	FNMA	3.500		495,306	432,689
BO6581	FNMA	4.000		684,198	378,123
BO7188	FNMA	3.500		188,617	167,532
BO7190	FNMA	4.500		766,677	356,353
BO7192	FNMA	3.500		630,385	293,407
BO7194	FNMA	4.500		188,180	-
BO7195	FNMA	4.000		270,285	-
BO7197	FNMA	4.000		123,106	106,633
BO7199	FNMA	3.500		755,886	394,714
BO7200	FNMA	4.500		188,276	169,336
BO8213	FNMA	3.000		136,790	-
BO8216	FNMA	3.000		289,469	253,732
BO8219	FNMA	3.500		242,335	215,186
BO8220	FNMA	4.000		704,363	369,574
BO8221	FNMA	4.500		247,421	-
BO8225	FNMA	3.500		354,427	147,892

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 ABC, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BO9956	FNMA	3.000	%	\$ 464,246	\$ -
BO9958	FNMA	3.500		353,367	-
BO9959	FNMA	4.000		648,706	370,051
BP0746	FNMA	4.000		227,468	-
BP0834	FNMA	4.000		191,778	170,471
BM2409	GNMA II	3.500		556,972	-
BP7180	GNMA II	3.500		553,495	408,887
BP7181	GNMA II	3.500		572,191	169,204
BP7496	GNMA II	3.000		636,289	237,123
BP7497	GNMA II	3.000		497,257	153,168
BP7499	GNMA II	3.500		858,793	180,037
BP7621	GNMA II	3.000		687,393	221,364
BP7756	GNMA II	2.500		276,590	129,890
BP7757	GNMA II	3.000		2,215,262	1,029,370
BP7758	GNMA II	3.000		5,362,018	2,850,771
BP7760	GNMA II	3.000		4,835,832	1,977,718
BP7761	GNMA II	3.000		3,755,922	1,171,634
BP7763	GNMA II	3.000		4,437,125	2,510,439
BP7890	GNMA II	2.500		161,721	138,780
Subtotal				34,430,329	15,404,940

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(63.0435% of the principal payments and 100% of the interest payments paid to 20ABC)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BP7179	GNMA II	3.500	% \$	501,954	\$ 148,554
BP7183	GNMA II	3.500		501,410	233,736
BP7762	GNMA II	3.000		3,707,053	2,086,319
BP7764	GNMA II	3.000		4,717,510	1,048,502
BP7891	GNMA II	3.000		5,185,709	2,451,714
BP7892	GNMA II	3.000		5,222,881	2,543,263
BP7896	GNMA II	3.000		5,006,649	2,535,147
Subtotal				24,843,167	11,047,235
MBS Participation Interest (63.0435%)				15,662,002	6,964,563

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(37.5381% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
Q63201	FHLMC	4.500	% 71.8526	% \$	1,161,915	\$ 407,831
BI6680	GNMA II	5.000	73.4204		564,113	113,332
BI6811	GNMA II	4.500	71.2276		3,992,543	1,107,660
BI6812	GNMA II	4.500	71.7116		3,942,559	217,881
BI6813	GNMA II	5.000	73.3502		2,007,030	565,136
BI6815	GNMA II	4.500	71.7513		371,852	-
BI6816	GNMA II	4.500	71.7513		535,275	186,657
BI6817	GNMA II	4.500	72.4402		417,200	131,231
BI6818	GNMA II	4.500	72.4402		205,661	183,507
BI6917	GNMA II	4.500	70.8656		2,858,595	541,947
BM1599	GNMA II	4.500	71.0744		4,661,002	978,528
BM1603	GNMA II	4.500	70.2645		369,314	-
BM1808	GNMA II	4.500	70.9255		3,373,143	219,493
Subtotal					24,460,202	4,653,203
MBS Participation Interest (37.5381%)					9,181,895	1,746,724

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(63.0435% of the principal payments and 100% of the interest payments paid to 20ABC)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BM1902	GNMA II	4.500	%	\$ 452,667	\$ 143,694
BM2412	GNMA II	4.000		721,899	462,431
BM2415	GNMA II	4.000		590,441	347,636
BM2416	GNMA II	4.000		677,719	-
BP7491	GNMA II	3.500		3,130,718	1,387,915
BP7494	GNMA II	3.500		5,088,851	2,248,272
BP7618	GNMA II	3.500		6,022,494	2,056,457
BP7765	GNMA II	3.500		4,652,140	1,505,563
BP7893	GNMA II	3.000		5,508,820	2,655,382
BP7894	GNMA II	3.000		4,313,430	1,377,031
BP7895	GNMA II	3.000		5,138,194	2,107,897
BP7897	GNMA II	3.000		5,134,485	2,011,717
BP7898	GNMA II	3.500		2,890,030	1,017,680
Subtotal				<u>44,321,888</u>	<u>17,321,673</u>
MBS Participation Interest (63.0435%)				27,942,070	10,920,189

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(13.7505% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20ABC)

Pool Number	Pool Type	Pass-Through		Interest Participation			Principal Amount At	Principal Amount
		Interest Rate					Acquisition	Outstanding
BO3438	FNMA	4.000	%	55.7718	%	\$	5,664,748	\$ 2,187,668
BO4853	FNMA	4.000		54.8789			6,876,128	2,918,574
BO5818	FNMA	3.500		46.3600			2,332,658	969,092
BO5819	FNMA	3.500		46.3600			4,389,795	2,348,612
BO5820	FNMA	3.500		49.7125			6,412,610	3,118,950
BO6570	FNMA	3.500		51.2364			4,778,189	3,013,215
BO6573	FNMA	3.500		53.1556			4,103,832	1,827,632
BP7170	GNMA II	3.500		52.6706			5,227,704	1,804,088
BP7171	GNMA II	3.500		54.0229			6,595,450	2,279,312
BP7175	GNMA II	3.500		54.0229			5,206,743	2,049,402
BP7176	GNMA II	3.500		51.8088			3,997,499	894,545
BP7177	GNMA II	4.000		54.0229			4,343,608	1,199,159
BP7485	GNMA II	3.000		42.5286			5,057,993	1,380,242
BP7486	GNMA II	3.000		44.5103			4,400,764	2,254,688
BP7487	GNMA II	3.000		44.5103			4,973,008	1,869,654
BP7488	GNMA II	3.000		46.3600			3,927,097	1,590,979
BP7489	GNMA II	3.000		46.3600			5,716,791	2,449,567
BP7490	GNMA II	3.000		46.3600			5,205,605	1,863,325

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(13.7505% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20ABC)

Pool Number	Pool Type	Pass-Through					Principal Amount At	Principal Amount
		Interest Rate	Interest Participation				Acquisition	Outstanding
BP7611	GNMA II	3.000	% 40.2229	%	\$		4,867,043	\$ 2,181,151
BP7612	GNMA II	3.000	42.5286				5,798,572	2,008,929
BP7613	GNMA II	3.000	44.5103				3,903,197	1,157,884
BP7614	GNMA II	3.000	44.5103				3,266,064	1,873,870
BP7615	GNMA II	3.000	44.5103				4,927,016	1,516,620
BP7616	GNMA II	3.000	46.3600				3,494,434	1,679,621
BP7617	GNMA II	3.000	46.3600				3,654,935	615,765
Subtotal							119,121,483	47,052,543
MBS Participation Interest (13.7505%)							16,379,800	6,469,960

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(63.25% of the principal payments and 29.5639% of the interest payments paid to 20ABC)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BO9957	FNMA	3.500	%	\$ 4,503,362	\$ 2,303,332
Subtotal				4,503,362	2,303,332
MBS Participation Interest (63.25%)				2,848,376	1,456,858

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(16.0775% of the principal payments and 0% of the interest payments paid to 20ABC)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QA7125	FHLMC	3.500	%	\$ 440,286	\$ 243,639
BN8532	FNMA	5.000		417,062	177,964
BO7198	FNMA	3.500		403,835	199,897
BP2646	FNMA	3.000		3,370,424	1,580,527
BP2649	FNMA	3.000		373,213	322,199
BP7905	GNMA II	3.500		598,031	241,573
BT3746	GNMA II	3.000		4,639,013	2,320,750
Subtotal				10,241,864	5,086,550
MBS Participation Interest (16.0775%)				1,646,636	817,790

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(81.5217% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20ABC)

Pool Number	Pool Type	Pass-Through		Interest Participation			Principal Amount At	Principal Amount
		Interest Rate					Acquisition	Outstanding
QA5417	FHLMC	3.000	%	32.0612	%	\$	4,963,964	\$ 3,120,602
QA5421	FHLMC	3.500		29.5785			1,792,071	1,136,516
QA6206	FHLMC	3.000		31.8732			3,016,809	1,356,566
QA6207	FHLMC	3.000		31.6621			5,416,920	2,426,610
QA6255	FHLMC	3.500		29.3678			2,592,170	1,188,241
QA6257	FHLMC	3.000		31.8817			558,144	281,562
QA7122	FHLMC	3.000		31.7800			5,970,011	3,514,947
QA7123	FHLMC	3.500		28.9833			2,382,287	875,857
BO7193	FNMA	4.000		24.5546			1,436,109	539,890
BO7196	FNMA	3.500		26.2992			1,754,125	859,372
BO8214	FNMA	3.000		32.9810			5,099,585	2,834,152
BO8215	FNMA	3.000		31.6286			4,881,636	3,002,016
BO8217	FNMA	3.500		29.8891			2,190,509	1,211,804
BO8218	FNMA	3.500		28.4184			3,141,809	1,781,422
BO8222	FNMA	3.000		32.8181			510,984	446,777
BO9953	FNMA	3.000		32.9810			4,070,385	2,509,024
BO9954	FNMA	3.000		31.8817			4,769,335	2,976,862
BO9955	FNMA	3.000		31.3796			4,740,078	2,344,908
BP0831	FNMA	3.000		31.9498			5,799,743	2,946,084
BP0832	FNMA	3.000		31.7715			5,734,052	2,519,465
BP0833	FNMA	3.500		29.0750			5,294,620	2,379,111

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(81.5217% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
BP7759	GNMA II	3.000	% 35.4241	% \$	5,657,679	\$ 2,913,162
BP8039	GNMA II	2.500	43.4750		222,337	-
BP8040	GNMA II	3.000	36.7865		3,585,367	1,791,737
BP8041	GNMA II	3.000	35.4241		4,342,704	2,512,946
BP8042	GNMA II	3.000	35.4241		4,200,423	2,160,220
BP8043	GNMA II	3.000	35.4241		3,828,264	1,389,945
BP8044	GNMA II	3.000	35.4241		2,831,386	1,405,349
BP8045	GNMA II	3.000	34.1589		3,858,728	1,351,873
BP8046	GNMA II	3.000	33.1273		4,045,499	1,178,580
BP8047	GNMA II	3.000	32.9810		4,070,190	1,561,133
BP8048	GNMA II	3.000	32.9810		3,789,660	1,520,482
BP8049	GNMA II	3.000	32.9810		4,607,526	1,373,860
BP8050	GNMA II	3.500	31.8817		1,064,143	603,492
Subtotal					122,219,250	60,014,570
MBS Participation Interest (81.5217%)					99,635,210	48,924,897

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 ABC, continued

20ABCParticipation Interest in the following Mortgage-Backed Securities
(50.00% of the principal payments and 0% of the interest payments paid to 20ABC)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QA9595	FHLMC	3.000	%	\$ 4,903,044	\$ 3,109,343
QA9597	FHLMC	3.500		227,282.03	-
BO5830	FNMA	4.000		235,817.45	75,360
BO7204	FNMA	4.000		505,649.37	440,441
BP5073	FNMA	3.000		4,466,349.66	2,263,426
BP5074	FNMA	3.000		3,642,878.81	2,399,924
BP5075	FNMA	3.500		4,211,437.69	2,684,106
BP5076	FNMA	4.000		304,797.34	221,015
BP5077	FNMA	3.500		836,148.78	599,843
BT3754	GNMA II	3.000		630,154.64	364,536
BT3755	GNMA II	3.000		547,221.00	349,597
BT4005	GNMA II	2.750		3,701,430.53	1,564,656
BT4006	GNMA II	2.875		1,614,658.24	785,860
BT4007	GNMA II	3.000		4,109,944.07	2,636,022
BT4008	GNMA II	3.125		4,554,961.71	1,973,596
BT4009	GNMA II	3.125		5,191,723.96	2,811,010
BT4010	GNMA II	3.250		1,757,706.51	980,423
BT4011	GNMA II	3.375		3,272,882.19	1,733,703
Subtotal				44,714,087	24,992,863
MBS Participation Interest (50.00%)				22,357,044	12,496,432
2020 ABC Total				\$ 230,083,361	\$ 105,202,354

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 DE

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QA7126	FHLMC	4.000	% \$	173,468	\$ -
QA8096	FHLMC	3.000		168,718	148,308
QA8946	FHLMC	3.000		622,514	377,495
QA8947	FHLMC	3.500		512,920	144,067
QA9596	FHLMC	3.500		2,024,808	1,100,112
QB1278	FHLMC	3.000		3,338,735	1,860,251
BO7203	FNMA	3.500		208,243	-
BO8224	FNMA	3.000		443,371	-
BO9961	FNMA	3.000		276,769	113,765
BP2651	FNMA	3.000		245,480	190,881
BP2653	FNMA	3.500		416,185	164,906
B06582	FNMA	4.500		262,334	-
BP8314	FNMA	3.000		5,416,989	3,029,663
BP7498	GNMA II	3.500		673,693	350,950
BP7500	GNMA II	3.500		668,089	286,190
BP7622	GNMA II	3.000		546,041	187,242
BP7903	GNMA II	3.000		765,583	326,285
BP8052	GNMA II	3.000		655,964	366,141
BP8054	GNMA II	3.000		741,798	331,719
BP8057	GNMA II	3.000		570,324	368,810
BP8096	GNMA II	3.000		417,184	168,383
BT3752	GNMA II	2.500		415,881	-
BT4012	GNMA II	3.500		3,237,850	1,371,411
BP7626	GNMA II	4.000		453,755	-
Subtotal				<u>23,256,697</u>	<u>10,886,581</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 DE, continued

20DE Participation Interest in the following Mortgage-Backed Securities
(50.00% of the principal payments and 100% of the interest payments paid to 20DE)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QA9595	FHLMC	3.000	%	\$ 4,903,044	\$ 3,109,343
QA9597	FHLMC	3.500		227,282.03	-
BO5830	FNMA	4.000		235,817.45	75,360
BO7204	FNMA	4.000		505,649.37	440,441
BP5073	FNMA	3.000		4,466,349.66	2,263,426
BP5074	FNMA	3.000		3,642,878.81	2,399,924
BP5075	FNMA	3.500		4,211,437.69	2,684,106
BP5076	FNMA	4.000		304,797.34	221,015
BP5077	FNMA	3.500		836,148.78	599,843
BT3754	GNMA II	3.000		630,154.64	364,536
BT3755	GNMA II	3.000		547,221.00	349,597
BT4005	GNMA II	2.750		3,701,430.53	1,564,656
BT4006	GNMA II	2.875		1,614,658.24	785,860
BT4007	GNMA II	3.000		4,109,944.07	2,636,022
BT4008	GNMA II	3.125		4,554,961.71	1,973,596
BT4009	GNMA II	3.125		5,191,723.96	2,811,010
BT4010	GNMA II	3.250		1,757,706.51	980,423
BT4011	GNMA II	3.375		3,272,882.19	1,733,703
Subtotal				<u>44,714,087</u>	<u>24,992,863</u>
MBS Participation Interest (50.00%)				22,357,044	12,496,432

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 DE, continued

20DE Participation Interest in the following Mortgage-Backed Securities
(18.4783% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20DE)

Pool Number	Pool Type	Pass-Through		Interest Participation			Principal Amount At	Principal Amount
		Interest Rate					Acquisition	Outstanding
QA5417	FHLMC	3.000	%	67.9388	%	\$	4,963,964	\$ 3,120,602
QA5421	FHLMC	3.500		70.4215			1,792,071	1,136,516
QA6206	FHLMC	3.000		68.1268			3,016,809	1,356,566
QA6207	FHLMC	3.000		68.3379			5,416,920	2,426,610
QA6255	FHLMC	3.500		70.6322			2,592,170	1,188,241
QA6257	FHLMC	3.000		68.1183			558,144	281,562
QA7122	FHLMC	3.000		68.2200			5,970,011	3,514,947
QA7123	FHLMC	3.500		71.0167			2,382,287	875,857
BO7193	FNMA	4.000		75.4454			1,436,109	539,890
BO7196	FNMA	3.500		73.7008			1,754,125	859,372
BO8214	FNMA	3.000		67.0190			5,099,585	2,834,152
BO8215	FNMA	3.000		68.3714			4,881,636	3,002,016
BO8217	FNMA	3.500		70.1109			2,190,509	1,211,804
BO8218	FNMA	3.500		71.5816			3,141,809	1,781,422
BO8222	FNMA	3.000		67.1819			510,984	446,777
BO9953	FNMA	3.000		67.0190			4,070,385	2,509,024
BO9954	FNMA	3.000		68.1183			4,769,335	2,976,862
BO9955	FNMA	3.000		68.6204			4,740,078	2,344,908
BP0831	FNMA	3.000		68.0502			5,799,743	2,946,084
BP0832	FNMA	3.000		68.2285			5,734,052	2,519,465
BP0833	FNMA	3.500		70.9250			5,294,620	2,379,111

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 DE, continued

20DE Participation Interest in the following Mortgage-Backed Securities
(18.4783% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20DE)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
BP7759	GNMA II	3.000	% 64.5759	% \$	5,657,679	\$ 2,913,162
BP8039	GNMA II	2.500	56.5250		222,337	-
BP8040	GNMA II	3.000	63.2135		3,585,367	1,791,737
BP8041	GNMA II	3.000	64.5759		4,342,704	2,512,946
BP8042	GNMA II	3.000	64.5759		4,200,423	2,160,220
BP8043	GNMA II	3.000	64.5759		3,828,264	1,389,945
BP8044	GNMA II	3.000	64.5759		2,831,386	1,405,349
BP8045	GNMA II	3.000	65.8411		3,858,728	1,351,873
BP8046	GNMA II	3.000	66.8727		4,045,499	1,178,580
BP8047	GNMA II	3.000	67.0190		4,070,190	1,561,133
BP8048	GNMA II	3.000	67.0190		3,789,660	1,520,482
BP8049	GNMA II	3.000	67.0190		4,607,526	1,373,860
BP8050	GNMA II	3.500	68.1183		1,064,143	603,492
Subtotal					122,219,250	60,014,570
MBS Participation Interest (18.4783%)					22,584,040	11,089,672

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 DE, continued

20DE Participation Interest in the following Mortgage-Backed Securities
(75.0121% of the principal payments and 0% of the interest payments paid to 20DE)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QA9599	FHLMC	3.500	%	\$ 415,469	\$ 370,285
QB0466	FHLMC	3.000		3,590,810	2,125,499
QB0467	FHLMC	3.500		1,488,966	856,181
QB0468	FHLMC	3.000		255,460	-
QB0469	FHLMC	3.500		624,060	338,121
BO7205	FNMA	3.500		419,533	195,600
BP2652	FNMA	3.500		422,773	268,895
BP5079	FNMA	3.000		517,180	457,042
BP5080	FNMA	3.500		364,941	72,129
BP6132	FNMA	3.000		3,207,075	2,143,185
BP6133	FNMA	3.000		4,295,002	2,650,817
BP6134	FNMA	3.000		2,956,020	2,010,732
BP6135	FNMA	3.500		3,046,163	2,301,638
BP6136	FNMA	3.500		3,345,900	1,872,766
BP6137	FNMA	3.000		682,222	241,540
BP6138	FNMA	3.500		394,900	174,218
BM2411	GNMA II	4.000		160,397	142,908
BP7501	GNMA II	3.500		928,756	612,947
BT3757	GNMA II	3.000		589,446	127,628

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 DE, continued

20DE Participation Interest in the following Mortgage-Backed Securities
(75.0121% of the principal payments and 0% of the interest payments paid to 20DE)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BT4013	GNMA II	3.625	%	\$ 1,755,282	\$ 916,200
BT4014	GNMA II	2.500		505,376	278,965
BT4130	GNMA II	2.750		991,620	438,327
BT4131	GNMA II	2.875		642,556	240,597
BT4132	GNMA II	3.000		415,247	364,749
BT4133	GNMA II	3.125		5,087,041	2,408,946
BT4134	GNMA II	3.125		3,917,549	1,531,130
BT4135	GNMA II	3.125		4,782,777	2,651,625
BT4136	GNMA II	3.250		5,120,449	2,671,440
BT4137	GNMA II	3.375		5,803,893	3,096,295
BT4138	GNMA II	3.500		4,906,570	2,625,333
BT4264	GNMA II	3.500		4,258,342	1,539,400
Subtotal				65,891,776	35,725,138
MBS Participation Interest (75.0121%)				49,426,805	26,798,176

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 DE, continued

20DE Participation Interest in the following Mortgage-Backed Securities
(50.00% of the principal payments and 0% of the interest payments paid to 20DE)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QB2866	FHLMC	3.500 %	\$ 2,018,211	\$ 1,134,372
QB3599	FHLMC	3.500	2,631,029	1,950,691
BQ1757	FNMA	3.500	7,731,958	5,478,538
BQ1758	FNMA	3.500	1,811,749	1,118,876
BQ1832	FNMA	3.500	4,237,037	2,067,778
BQ1833	FNMA	3.500	6,402,583	4,437,553
BQ1834	FNMA	3.500	1,466,440	1,061,677
BQ1835	FNMA	3.500	345,263	304,752
BP8055	GNMA II	3.500	909,730	603,384
BT3756	GNMA II	3.500	644,319	236,087
BT4388	GNMA II	3.500	742,128	460,828
BT4567	GNMA II	3.500	3,348,891	1,751,314
BT4579	GNMA II	3.500	640,631	563,413
Subtotal			32,929,970	21,169,263
MBS Participation Interest (50.00%)			16,464,985	10,584,631

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 DE, continued

20DE Participation Interest in the following Mortgage-Backed Securities
(66.6567% of the principal payments and 0% of the interest payments paid to 20DE)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QB1279	FHLMC	3.500	%	\$ 1,214,199	\$ 879,254
QB1280	FHLMC	3.000		339,435	301,074
BO5832	FNMA	4.000		363,108	326,058
BP6139	FNMA	3.000		454,059	272,355
BP6140	FNMA	3.500		450,054	200,277
BP8254	FNMA	3.000		393,261	207,380
BP8312	FNMA	2.500		148,973	131,420
BP8313	FNMA	3.000		4,822,460	2,962,440
BP8316	FNMA	3.500		1,333,176	612,604
BP7770	GNMA II	3.500		677,836	603,020
BP8058	GNMA II	3.000		667,184	152,453
BT4016	GNMA II	3.000		631,648	559,606
BT4017	GNMA II	3.000		655,705	576,323
BT4265	GNMA II	2.750		252,200	-
BT4266	GNMA II	3.000		552,089	482,958
BT4267	GNMA II	3.125		839,347	-
BT4269	GNMA II	3.250		466,689	415,185
BT4270	GNMA II	3.500		561,193	155,946
				<u>14,822,617</u>	<u>8,838,351</u>
MBS Participation Interest (66.6567%)				9,880,267	5,891,353

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



20DE, continued

20DE Participation Interest in the following Mortgage-Backed Securities
(66.6567% of the principal payments and 0% of the interest payments paid to 20DE)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BO8226	FNMA	4.000	\$ 204,696	\$ 184,219
BP1853	FNMA	3.000	448,223	174,091
BX2680	GNMA II	2.750	3,651,887	2,743,890
BX2685	GNMA II	3.125	3,109,813	1,864,466
			<u>7,414,618</u>	<u>4,966,666</u>
MBS Participation Interest 66.6567%)			4,942,340	3,310,615
2020 DE Total			<u>\$ 148,912,177</u>	<u>\$ 81,057,462</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 FG

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QB3600	FHLMC	3.000	% \$	155,918	\$ -
QB4019	FHLMC	3.000		3,490,301	2,348,989
BQ1831	FNMA	2.500		153,512	128,560
BQ3567	FNMA	3.000		3,747,561	2,466,996
BT4577	GNMA II	2.500		205,154	-
BX2468	GNMA II	3.125		4,973,137	3,006,433
Subtotal				12,725,583	7,950,978

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(50.00% of the principal payments and 100% of the interest payments paid to 20FG)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QB2866	FHLMC	3.000	%	\$ 2,018,211	\$ 1,134,372
QB3599	FHLMC	3.000		2,631,029	1,950,691
BQ1757	FNMA	3.000		7,731,958	5,478,538
BQ1758	FNMA	3.500		1,811,749	1,118,876
BQ1832	FNMA	3.000		4,237,037	2,067,778
BQ1833	FNMA	3.000		6,402,583	4,437,553
BQ1834	FNMA	3.500		1,466,440	1,061,677
BQ1835	FNMA	3.000		345,263	304,752
BP8055	GNMA II	3.000		909,730	603,384
BT3756	GNMA II	3.000		644,319	236,087
BT4388	GNMA II	3.375		742,128	460,828
BT4567	GNMA II	3.000		3,348,891	1,751,314
BT4579	GNMA II	3.000		640,631	563,413
Subtotal				<u>32,929,970</u>	<u>21,169,263</u>
MBS Participation Interest (50.00%)				16,464,985	10,584,631

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(24.9879% of the principal payments and 100% of the interest payments paid to 20FG)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QA9599	FHLMC	3.500	% \$	415,469	\$ 370,285
QB0466	FHLMC	3.000		3,590,810	2,125,499
QB0467	FHLMC	3.500		1,488,966	856,181
QB0468	FHLMC	3.000		255,460	-
QB0469	FHLMC	3.500		624,060	338,121
BO7205	FNMA	3.500		419,533	195,600
BP2652	FNMA	3.500		422,773	268,895
BP5079	FNMA	3.000		517,180	457,042
BP5080	FNMA	3.500		364,941	72,129
BP6132	FNMA	3.000		3,207,075	2,143,185
BP6133	FNMA	3.000		4,295,002	2,650,817
BP6134	FNMA	3.000		2,956,020	2,010,732
BP6135	FNMA	3.500		3,046,163	2,301,638
BP6136	FNMA	3.500		3,345,900	1,872,766
BP6137	FNMA	3.000		682,222	241,540
BP6138	FNMA	3.500		394,900	174,218
BM2411	GNMA II	4.000		160,397	142,908
BP7501	GNMA II	3.500		928,756	612,947
BT3757	GNMA II	3.000		589,446	127,628

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(24.9879% of the principal payments and 100% of the interest payments paid to 20FG)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BT4013	GNMA II	3.625	%	\$ 1,755,282	\$ 916,200
BT4014	GNMA II	2.500		505,376	278,965
BT4130	GNMA II	2.750		991,620	438,327
BT4131	GNMA II	2.875		642,556	240,597
BT4132	GNMA II	3.000		415,247	364,749
BT4133	GNMA II	3.125		5,087,041	2,408,946
BT4134	GNMA II	3.125		3,917,549	1,531,130
BT4135	GNMA II	3.125		4,782,777	2,651,625
BT4136	GNMA II	3.250		5,120,449	2,671,440
BT4137	GNMA II	3.375		5,803,893	3,096,295
BT4138	GNMA II	3.500		4,906,570	2,625,333
BT4264	GNMA II	3.500		4,258,342	1,539,400
Subtotal				65,891,776	35,725,138
MBS Participation Interest (24.9879%)				16,464,971	8,926,962

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(66.6667% of the principal payments and 0% of the interest payments paid to 20FG)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QB4535	FHLMC	3.000	%	\$ 4,487,966	\$ 2,757,605
QB4536	FHLMC	3.500		462,058	414,238
BQ3566	FNMA	3.000		6,034,657	3,934,229
BQ3568	FNMA	3.500		1,069,988	381,296
BQ3569	FNMA	3.000		468,304	416,207
BQ3570	FNMA	3.500		684,926	346,326
BQ5520	FNMA	2.500		437,835	226,430
BQ5521	FNMA	3.000		8,880,356	6,512,060
BQ5523	FNMA	3.500		802,545	552,760
BP8097	GNMA II	3.000		449,100	398,833
BX2313	GNMA II	3.000		5,386,309	2,975,645
BX2314	GNMA II	3.000		4,298,087	3,116,082
BX2315	GNMA II	3.000		5,669,925	3,614,898
BX2316	GNMA II	3.000		4,067,348	2,406,327
BX2317	GNMA II	3.000		3,328,512	1,546,252
BX2323	GNMA II	3.000		1,256,815	865,684
BX2464	GNMA II	2.375		143,690	125,744
BX2465	GNMA II	2.750		1,614,891	1,067,464
BX2466	GNMA II	2.875		2,847,764	2,339,144
BX2467	GNMA II	3.000		5,608,450	2,925,411
				57,999,528	36,922,637
MBS Participation Interest (66.6667%)				38,666,371	24,615,103

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(66.6667% of the principal payments and 0% of the interest payments paid to 20FG)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QA5426	FHLMC	3.500	% \$	161,749	\$ 144,388
QA6256	FHLMC	3.000		298,820	265,183
QA7124	FHLMC	3.000		558,768	491,758
QA8097	FHLMC	3.500		647,567	-
QB6177	FHLMC	2.500		392,800	242,274
QB6178	FHLMC	3.000		968,137	850,503
QB6179	FHLMC	3.000		621,570	388,456
QB6180	FHLMC	3.500		447,399	398,939
BP6141	FNMA	3.000		381,824	143,790
BP8317	FNMA	3.000		424,036	161,092
BQ7867	FNMA	2.500		5,664,762	4,032,958
BQ7868	FNMA	3.000		5,760,255	3,994,741
BQ7870	FNMA	3.500		159,890	143,525
BP7900	GNMA II	3.000		415,032	225,687
BP8056	GNMA II	3.000		777,995	472,015
BT3753	GNMA II	3.000		405,131	118,587
BT4271	GNMA II	3.500		675,857	393,449
BT4389	GNMA II	3.500		870,768	764,691
BT4393	GNMA II	3.125		855,755	442,398

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(66.6667% of the principal payments and 0% of the interest payments paid to 20FG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
BT4581	GNMA II	3.500	%	\$ 831,923	\$	492,193
BX2681	GNMA II	2.875		863,739		590,637
BX2686	GNMA II	3.125		1,394,298		1,003,299
BX2687	GNMA II	3.250		3,475,219		1,065,527
BX2688	GNMA II	3.375		1,946,381		1,157,382
				<u>28,999,674</u>		<u>17,983,473</u>
MBS Participation Interest (66.6667%)				19,333,126		11,988,988

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(66.668% of the principal payments and 0% of the interest payments paid to 20FG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
BX2469	GNMA II	3.125	% \$	4,444,987	\$	3,355,929
BX2470	GNMA II	3.125		3,355,174		2,989,857
BX2471	GNMA II	3.250		4,596,029		2,837,126
BX2472	GNMA II	3.375		3,372,194		2,294,146
BX2473	GNMA II	3.375		3,968,456		1,929,769
				<u>19,736,840</u>		<u>13,406,827</u>
MBS Participation Interest (66.668%)				13,158,156		8,938,063

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(66.668% of the principal payments and 0% of the interest payments paid to 20FG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
QB9286	FHLMC	3.000	% \$	406,682	\$	240,841
QB9775	FHLMC	3.000		469,417		416,737
BX2846	GNMA II	3.000		958,587		318,135
CB2417	GNMA II	3.000		799,004		711,770
CB2727	GNMA II	3.000		5,172,677		3,893,409
CB2728	GNMA II	3.375		149,565		133,949
CB2730	GNMA II	2.500		1,041,220		919,256
CB2732	GNMA II	3.000		870,881		771,790
				<u>9,868,033</u>		<u>7,405,887</u>
MBS Participation Interest (66.668%)				6,580,004		4,937,357
2020 FG Total				<u>\$ 123,393,197</u>	<u>\$</u>	<u>77,942,083</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 HI

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BQ7838	FNMA	3.000	%	\$ 561,037	\$ 496,721
BQ7869	FNMA	3.000		1,139,259	589,105
BP7620	GNMA II	3.000		529,949	170,513
BP7901	GNMA II	3.000		556,060	352,801
Subtotal				<u>2,786,305</u>	<u>1,609,140</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



20HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(33.3433% of the principal payments and 100% of the interest payments paid to 20HI)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QB1279	FHLMC	3.500 %	\$ 1,214,199	\$ 879,254
QB1280	FHLMC	3.000	339,435	301,074
BO5832	FNMA	4.000	363,108	326,058
BP6139	FNMA	3.000	454,059	272,355
BP6140	FNMA	3.500	450,054	200,277
BP8254	FNMA	3.000	393,261	207,380
BP8312	FNMA	2.500	148,973	131,420
BP8313	FNMA	3.000	4,822,460	2,962,440
BP8316	FNMA	3.000	1,333,176	612,604
BP7770	GNMA II	3.500	677,836	603,020
BP8058	GNMA II	3.000	667,184	152,453
BT4016	GNMA II	3.000	631,648	559,606
BT4017	GNMA II	3.000	655,705	576,323
BT4265	GNMA II	2.750	252,200	-
BT4266	GNMA II	3.000	552,089	482,958
BT4267	GNMA II	3.125	839,347	-
BT4269	GNMA II	3.250	466,689	415,185
BT4270	GNMA II	3.500	561,193	155,946
			<u>14,822,617</u>	<u>8,838,351</u>
MBS Participation Interest 33.3433%)			4,942,349	2,946,998

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



20HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(33.3433% of the principal payments and 100% of the interest payments paid to 20HI)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BO8226	FNMA	4.000	\$ 204,696	\$ 184,219
BP1853	FNMA	3.000	448,223	174,091
BX2680	GNMA II	2.750	3,651,887	2,743,890
BX2685	GNMA II	3.125	3,109,813	1,864,466
			<u>7,414,618</u>	<u>4,966,666</u>
MBS Participation Interest 33.3433%)			2,472,278	1,656,050

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(33.3333% of the principal payments and 100% of the interest payments paid to 20HI)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QB4535	FHLMC	3.000	%	\$ 4,487,966	\$ 2,757,605
QB4536	FHLMC	3.500		462,058	414,238
BQ3566	FNMA	3.000		6,034,657	3,934,229
BQ3568	FNMA	3.500		1,069,988	381,296
BQ3569	FNMA	3.000		468,304	416,207
BQ3570	FNMA	3.500		684,926	346,326
BQ5520	FNMA	2.500		437,835	226,430
BQ5521	FNMA	3.000		8,880,356	6,512,060
BQ5523	FNMA	3.500		802,545	552,760
BP8097	GNMA II	3.000		449,100	398,833
BX2313	GNMA II	3.000		5,386,309	2,975,645
BX2314	GNMA II	3.000		4,298,087	3,116,082
BX2315	GNMA II	3.000		5,669,925	3,614,898
BX2316	GNMA II	3.000		4,067,348	2,406,327
BX2317	GNMA II	3.000		3,328,512	1,546,252
BX2323	GNMA II	3.000		1,256,815	865,684
BX2464	GNMA II	2.375		143,690	125,744
BX2465	GNMA II	2.750		1,614,891	1,067,464
BX2466	GNMA II	2.875		2,847,764	2,339,144
BX2467	GNMA II	3.000		5,608,450	2,925,411
				<u>57,999,528</u>	<u>36,922,637</u>
MBS Participation Interest (33.3333%)				19,333,157	12,307,533

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(33.3333% of the principal payments and 100% of the interest payments paid to 20HI)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QA5426	FHLMC	3.500	% \$	161,749	\$ 144,388
QA6256	FHLMC	3.000		298,820	265,183
QA7124	FHLMC	3.000		558,768	491,758
QA8097	FHLMC	3.500		647,567	-
QB6177	FHLMC	2.500		392,800	242,274
QB6178	FHLMC	3.000		968,137	850,503
QB6179	FHLMC	3.000		621,570	388,456
QB6180	FHLMC	3.500		447,399	398,939
BP6141	FNMA	3.000		381,824	143,790
BP8317	FNMA	3.000		424,036	161,092
BQ7867	FNMA	2.500		5,664,762	4,032,958
BQ7868	FNMA	3.000		5,760,255	3,994,741
BQ7870	FNMA	3.500		159,890	143,525
BP7900	GNMA II	3.000		415,032	225,687
BP8056	GNMA II	3.000		777,995	472,015
BT3753	GNMA II	3.000		405,131	118,587
BT4271	GNMA II	3.500		675,857	393,449
BT4389	GNMA II	3.500		870,768	764,691
BT4393	GNMA II	3.125		855,755	442,398

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(33.3333% of the principal payments and 100% of the interest payments paid to 20HI)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
BT4581	GNMA II	3.500	% \$	831,923	\$	492,193
BX2681	GNMA II	2.875		863,739		590,637
BX2686	GNMA II	3.125		1,394,298		1,003,299
BX2687	GNMA II	3.250		3,475,219		1,065,527
BX2688	GNMA II	3.375		1,946,381		1,157,382
				<u>28,999,674</u>		<u>17,983,473</u>
MBS Participation Interest (33.3333%)				9,666,548		5,994,485

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(66.666% of the principal payments and 0% of the interest payments paid to 20HI)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
QB6859	FHLMC	2.500	% \$	1,696,522	\$	1,373,062
QB6860	FHLMC	3.000		1,906,633		1,161,783
QB7784	FHLMC	2.500		3,203,929		2,516,486
BQ7839	FNMA	3.000		391,846		196,542
BR0289	FNMA	2.500		2,559,292		1,560,438
BR0290	FNMA	2.500		4,291,002		3,524,569
BR0291	FNMA	3.000		2,999,838		2,069,483
BR0292	FNMA	3.000		1,113,124		807,182
BR2530	FNMA	2.500		6,052,000		5,127,487
BT4578	GNMA II	3.000		631,973		563,004
BX2321	GNMA II	3.000		979,322		743,520
BX2324	GNMA II	3.000		921,339		819,610
BX2325	GNMA II	3.000		982,937		279,360
BX2476	GNMA II	3.000		1,198,993		385,485
BX2477	GNMA II	3.000		751,311		404,072
BX2478	GNMA II	3.000		1,101,736		980,623
BX2679	GNMA II	2.750		4,429,618		2,575,000
BX2806	GNMA II	2.750		6,187,085		3,950,649
BX2824	GNMA II	2.750		6,262,973		4,548,701

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(66.666% of the principal payments and 0% of the interest payments paid to 20HI)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BX2825	GNMA II	2.750	%	\$ 5,433,685	\$ 4,036,858
BX2826	GNMA II	2.875		634,951	425,679
BX2827	GNMA II	3.000		3,543,267	2,400,494
BX2828	GNMA II	3.000		3,479,065	1,756,533
				60,752,440	42,206,620
MBS Participation Interest (66.666%)				40,501,222	28,137,465

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(66.666% of the principal payments and 0% of the interest payments paid to 20HI)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QB8185	FHLMC	2.500	%	\$ 134,332	\$ 119,779
QB8712	FHLMC	3.000		189,180	-
QB9284	FHLMC	2.500		567,660	323,678
QB9774	FHLMC	2.500		1,143,071	635,296
BQ1836	FNMA	3.000		324,655	169,735
BQ7872	FNMA	3.000		957,648	852,220
BR2535	FNMA	2.500		586,247	382,444
BR2562	FNMA	2.500		429,992	274,211
BR2563	FNMA	2.500		396,209	347,922
BR2564	FNMA	3.000		256,204	223,783
BR4293	FNMA	3.000		367,778	138,933
BR6649	FNMA	2.500		5,285,020	3,820,682
BR6650	FNMA	3.000		2,671,082	2,213,161
BR6651	FNMA	3.000		284,561	255,656
BX2480	GNMA II	3.000		883,195	626,301
BX2845	GNMA II	3.000		839,024	633,721
CB2722	GNMA II	2.500		702,433	448,144
CB2724	GNMA II	2.750		4,236,861	2,693,964
CB2725	GNMA II	2.750		4,842,820	3,368,197
CB2726	GNMA II	3.000		5,278,495	3,681,116
				<u>30,376,468</u>	<u>21,208,944</u>
MBS Participation Interest (66.666%)				20,250,776	14,139,155

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(66.5422% of the principal payments and 0% of the interest payments paid to 20HI)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC2577	FHLMC	2.500	%	\$ 3,109,019	\$ 2,592,634
BR9481	FNMA	2.500		4,361,160	3,387,462
BR9509	FNMA	2.500		602,251	533,896
CB3105	GNMA II	2.750		4,011,730	2,766,553
				<u>12,084,160</u>	<u>9,280,544</u>
MBS Participation Interest (66.5422%)				8,041,066	6,175,478

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2020 HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(66.5422% of the principal payments and 0% of the interest payments paid to 20HI)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QB1281	FHLMC	3.000	%	\$ 362,392	\$ 198,172
BR0294	FNMA	3.000		255,213	230,017
BR2531	FNMA	3.000		3,522,595	2,374,710
BR2532	FNMA	3.000		3,486,344	2,170,129
BR2534	FNMA	2.500		442,631	385,450
BT4394	GNMA II	3.250		558,107	501,020
BX2689	GNMA II	3.000		676,507	436,913
BX2691	GNMA II	3.375		791,950	712,457
CB2320	GNMA II	3.000		5,113,865	3,217,502
CB2322	GNMA II	3.000		4,221,558	2,876,313
CB2323	GNMA II	3.000		4,602,315	3,312,035
				<u>24,033,476</u>	<u>16,414,721</u>
MBS Participation Interest (66.5422%)				15,992,403	10,922,716
2020 HI Total				<u>\$ 115,945,039</u>	<u>\$ 83,889,021</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 AB

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QB9285	FHLMC	3.000	%	\$ 490,559	\$ 435,819
QB9287	FHLMC	2.500		199,477	177,254
QB9776	FHLMC	3.000		166,143	141,736
BR0293	FNMA	2.500		163,218	144,848
BR4291	FNMA	2.500		4,444,109	3,472,285
BR4292	FNMA	3.000		4,270,748	3,031,511
BR4296	FNMA	3.000		258,448	230,363
Subtotal				9,992,702	7,633,817

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(33.332% of the principal payments and 100% of the interest payments paid to 21AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
BX2469	GNMA II	3.125	% \$	4,444,987	\$	3,355,929
BX2470	GNMA II	3.125		3,355,174		2,989,857
BX2471	GNMA II	3.250		4,596,029		2,837,126
BX2472	GNMA II	3.375		3,372,194		2,294,146
BX2473	GNMA II	3.375		3,968,456		1,929,769
				<u>19,736,840</u>		<u>13,406,827</u>
MBS Participation Interest (33.332%)				6,578,683		4,468,764

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(33.332% of the principal payments and 100% of the interest payments paid to 21AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
QB9286	FHLMC	3.000	% \$	406,682	\$	240,841
QB9775	FHLMC	3.000		469,417		416,737
BX2846	GNMA II	3.000		958,587		318,135
CB2417	GNMA II	3.000		799,004		711,770
CB2727	GNMA II	3.000		5,172,677		3,893,409
CB2728	GNMA II	3.375		149,565		133,949
CB2730	GNMA II	2.500		1,041,220		919,256
CB2732	GNMA II	3.000		870,881		771,790
				<u>9,868,033</u>		<u>7,405,887</u>
MBS Participation Interest (33.332%)				3,289,213		2,468,530

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(33.334% of the principal payments and 100% of the interest payments paid to 21AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>		<u>Principal Amount Outstanding</u>
QB6859	FHLMC	2.500	% \$	1,696,522	\$	1,373,062
QB6860	FHLMC	3.000		1,906,633		1,161,783
QB7784	FHLMC	2.500		3,203,929		2,516,486
BQ7839	FNMA	3.000		391,846		196,542
BR0289	FNMA	2.500		2,559,292		1,560,438
BR0290	FNMA	2.500		4,291,002		3,524,569
BR0291	FNMA	3.000		2,999,838		2,069,483
BR0292	FNMA	3.000		1,113,124		807,182
BR2530	FNMA	2.500		6,052,000		5,127,487
BT4578	GNMA II	3.000		631,973		563,004
BX2321	GNMA II	3.000		979,322		743,520
BX2324	GNMA II	3.000		921,339		819,610
BX2325	GNMA II	3.000		982,937		279,360
BX2476	GNMA II	3.000		1,198,993		385,485
BX2477	GNMA II	3.000		751,311		404,072
BX2478	GNMA II	3.000		1,101,736		980,623
BX2679	GNMA II	2.750		4,429,618		2,575,000
BX2806	GNMA II	2.750		6,187,085		3,950,649
BX2824	GNMA II	2.750		6,262,973		4,548,701

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(33.334% of the principal payments and 100% of the interest payments paid to 21AB)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BX2825	GNMA II	2.750	%	\$ 5,433,685	\$ 4,036,858
BX2826	GNMA II	2.875		634,951	425,679
BX2827	GNMA II	3.000		3,543,267	2,400,494
BX2828	GNMA II	3.000		3,479,065	1,756,533
				60,752,440	42,206,620
MBS Participation Interest (33.334%)				20,251,218	14,069,155

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(33.334% of the principal payments and 100% of the interest payments paid to 21AB)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QB8185	FHLMC	2.500	%	\$ 134,332	\$ 119,779
QB8712	FHLMC	3.000		189,180	-
QB9284	FHLMC	2.500		567,660	323,678
QB9774	FHLMC	2.500		1,143,071	635,296
BQ1836	FNMA	3.000		324,655	169,735
BQ7872	FNMA	3.000		957,648	852,220
BR2535	FNMA	2.500		586,247	382,444
BR2562	FNMA	2.500		429,992	274,211
BR2563	FNMA	2.500		396,209	347,922
BR2564	FNMA	3.000		256,204	223,783
BR4293	FNMA	3.000		367,778	138,933
BR6649	FNMA	2.500		5,285,020	3,820,682
BR6650	FNMA	3.000		2,671,082	2,213,161
BR6651	FNMA	3.000		284,561	255,656
BX2480	GNMA II	3.000		883,195	626,301
BX2845	GNMA II	3.000		839,024	633,721
CB2722	GNMA II	2.500		702,433	448,144
CB2724	GNMA II	2.750		4,236,861	2,693,964
CB2725	GNMA II	2.750		4,842,820	3,368,197
CB2726	GNMA II	3.000		5,278,495	3,681,116
				<u>30,376,468</u>	<u>21,208,944</u>
MBS Participation Interest (33.334%)				10,125,692	7,069,789

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(67.1362% of the principal payments and 0% of the interest payments paid to 21AB)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC2002	FHLMC	2.500	%	\$ 139,345	\$ 117,864
BR9484	FNMA	2.500		68,453	60,934
BR9504	FNMA	2.500		3,068,321	2,368,001
BR9505	FNMA	2.500		2,745,888	2,440,686
BR9506	FNMA	2.500		1,442,291	1,286,911
BR9507	FNMA	2.500		5,444,980	4,173,801
BR9508	FNMA	3.000		987,868	534,124
BX2847	GNMA II	3.000		901,141	641,052
CB2328	GNMA II	3.000		868,451	766,093
CB2329	GNMA II	3.000		826,514	406,113
				<u>16,493,253</u>	<u>12,795,578</u>
MBS Participation Interest (67.1362%)				11,072,943	8,590,465

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(67.1362% of the principal payments and 0% of the interest payments paid to 21AB)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC1034	FHLMC	2.500	%	\$ 3,243,098	\$ 1,932,698
QC1035	FHLMC	2.500		298,560	266,604
QC1482	FHLMC	2.500		1,572,639	1,276,000
QC1483	FHLMC	2.500		1,110,427	648,311
QC1485	FHLMC	2.500		122,038	109,340
BR8370	FNMA	2.500		3,479,807	2,130,887
BR8371	FNMA	2.500		4,198,732	3,040,230
BR8372	FNMA	2.500		3,741,525	2,626,582
BR8373	FNMA	2.500		3,952,899	2,716,179
BR8375	FNMA	2.500		1,050,480	940,170
BR8392	FNMA	2.500		4,167,128	2,306,584
BR8393	FNMA	2.500		2,934,597	2,134,125
CB2723	GNMA II	2.750		3,821,471	2,628,423
				<u>33,693,402</u>	<u>22,756,133</u>
MBS Participation Interest (67.1362%)				22,620,470	15,277,603

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(66.6666% of the principal payments and 0% of the interest payments paid to 21AB)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC1486	FHLMC	2.500	%	\$ 172,351	\$ -
QC1999	FHLMC	2.500		1,017,446	911,034
QC2000	FHLMC	2.500		1,069,827	559,693
BR4294	FNMA	2.500		626,400	562,320
BR8394	FNMA	2.500		1,983,683	1,402,482
BR8396	FNMA	2.500		452,100	246,098
BR9480	FNMA	2.500		2,382,039	1,874,981
BR9482	FNMA	2.500		5,072,340	4,097,581
BR9483	FNMA	2.500		995,814	-
CB2330	GNMA II	3.000		642,395	393,899
CB2931	GNMA II	2.500		568,716	504,138
CB3099	GNMA II	2.000		242,416	212,682
CB3100	GNMA II	2.500		4,020,749	2,337,426
CB3101	GNMA II	2.500		3,923,456	1,952,879
CB3102	GNMA II	2.500		3,172,003	2,354,443
CB3103	GNMA II	2.750		2,473,480	1,502,175
CB3104	GNMA II	2.750		4,178,562	3,087,830
CB3106	GNMA II	3.000		1,462,953	1,060,693
				<u>34,456,726</u>	<u>23,060,355</u>
MBS Participation Interest (66.6666%)				22,971,128	15,373,555

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(66.6666% of the principal payments and 0% of the interest payments paid to 21AB)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC4310	FHLMC	2.500	%	\$ 165,339	\$ -
QC4974	FHLMC	2.500		2,166,446	1,782,067
QC5492	FHLMC	2.500		872,872	625,589
BT5809	FNMA	2.500		6,302,304	4,656,100
BT5851	FNMA	2.500		4,593,240	3,949,717
BT5853	FNMA	3.000		2,797,959	2,208,379
CE3818	GNMA II	2.500		330,244	295,699
				<u>17,228,404</u>	<u>13,517,550</u>
MBS Participation Interest (66.6666%)				11,485,591	9,011,691
2021 AB Total				<u>\$ 118,387,640</u>	<u>\$ 83,963,368</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC3145	FHLMC	2.500	%	\$ 3,036,293	\$ 2,031,409
QC3146	FHLMC	2.500		613,739	358,952
QC3706	FHLMC	2.500		1,252,200	1,114,679
QC3707	FHLMC	3.000		606,998	429,397
QC3709	FHLMC	3.000		600,441	542,151
QC4308	FHLMC	2.500		2,204,581	1,695,596
QC4309	FHLMC	3.000		2,310,693	2,073,011
AH0096	FNMA	3.325		422,089	69,176
AT9858	FNMA	2.900		204,924	173,049
AU7183	FNMA	3.000		846,610	435,513
BO6577	FNMA	3.500		336,877	281,285
BR8395	FNMA	2.500		378,783	334,151
BR9510	FNMA	2.500		896,377	617,938
BT0672	FNMA	3.000		1,966,008	1,635,953
BT0673	FNMA	2.500		689,070	618,269
BT0695	FNMA	2.500		2,616,017	2,173,531
BT0697	FNMA	2.500		1,370,042	1,218,468
BT0699	FNMA	2.500		503,872	200,545

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BT0700	FNMA	2.500	%	\$ 1,585,964	\$ 1,249,529
BT5340	FNMA	2.500		1,291,814	800,264
BT5341	FNMA	2.500		4,169,695	3,174,067
BT5342	FNMA	2.500		3,536,945	2,532,305
BT5343	FNMA	2.500		3,459,521	3,084,971
BT5344	FNMA	3.000		2,129,003	1,684,122
BT5346	FNMA	2.500		1,263,872	1,137,362
755398	GNMA II	4.750		118,782	61,099
755421	GNMA II	4.000		58,003	-
755712	GNMA II	3.375		114,053	-
755714	GNMA II	3.875		75,779	62,492
755719	GNMA II	4.500		152,600	51,901
755753	GNMA II	3.375		155,019	122,232
755799	GNMA II	3.625		92,965	-
755884	GNMA II	3.625		177,956	32,243
755885	GNMA II	3.875		285,313	101,514
755996	GNMA II	4.125		85,136	70,532
755998	GNMA II	4.625		113,106	93,543
756055	GNMA II	4.125		122,755	101,823

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AF0609	GNMA II	2.500	%	\$ 589,218	\$ 348,474
BX2832	GNMA II	2.750		918,331	627,969
CB2326	GNMA II	2.750		1,113,636	991,013
CB2327	GNMA II	3.000		729,852	504,296
CB2932	GNMA II	2.500		608,292	539,988
CE3341	GNMA II	2.750		2,868,525	2,085,515
CE3342	GNMA II	2.750		4,125,158	3,681,825
CE3344	GNMA II	2.750		3,857,537	3,070,763
CE3347	GNMA II	2.750		952,764	608,308
CE3349	GNMA II	3.000		634,363	423,463
CE3630	GNMA II	2.500		1,785,185	954,049
CE3634	GNMA II	3.000		3,602,148	2,581,706
CE3635	GNMA II	3.000		3,994,390	3,376,238

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	\$ 77,450	\$ 54,750
AI8696	FNMA	4.125	21,217	15,825
AI8697	FNMA	4.625	45,801	38,653
AI8699	FNMA	4.625	76,931	-
AJ0331	FNMA	4.375	76,022	63,952
AJ0734	FNMA	4.375	68,370	-
AJ3452	FNMA	4.000	108,527	-
AJ5132	FNMA	4.000	61,292	21,695
AJ5142	FNMA	4.500	21,632	-
AJ7451	FNMA	3.500	41,880	34,845
AJ7452	FNMA	4.000	51,527	-
AJ8686	FNMA	4.000	80,578	64,875
774916	GNMA II	3.875	342,593	135,167
774917	GNMA II	4.000	67,730	15,349
774918	GNMA II	4.250	84,810	-
774968	GNMA II	4.250	110,042	92,398
774987	GNMA II	3.875	56,803	47,059
774988	GNMA II	4.000	85,084	69,585
774989	GNMA II	4.250	82,195	68,859
774991	GNMA II	4.625	76,892	-
775004	GNMA II	3.875	200,320	146,414
775005	GNMA II	4.250	95,957	80,571
775006	GNMA II	4.375	133,352	112,214
775062	GNMA II	3.875	39,443	32,886
775063	GNMA II	4.000	67,796	-

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775064	GNMA II	4.125 %	\$ 122,757	\$ -
775065	GNMA II	4.250	170,800	47,342
775079	GNMA II	3.875	92,221	-
775080	GNMA II	4.000	113,082	94,503
775082	GNMA II	4.250	238,808	198,009
775083	GNMA II	4.375	105,151	-
775103	GNMA II	3.750	52,898	-
775106	GNMA II	4.250	111,981	91,359
775107	GNMA II	4.375	76,998	63,533
775126	GNMA II	3.875	245,973	185,456
775127	GNMA II	4.000	93,597	-
775143	GNMA II	4.125	97,899	-
775144	GNMA II	4.250	51,063	-
775163	GNMA II	3.500	104,407	86,565
775165	GNMA II	3.875	193,972	119,332
775167	GNMA II	4.250	76,122	-
775169	GNMA II	4.625	71,253	60,071
775183	GNMA II	3.500	74,985	45,866
775205	GNMA II	3.875	12,981	-
775206	GNMA II	4.000	75,644	58,764
775207	GNMA II	4.125	145,207	121,596
775209	GNMA II	4.375	105,597	87,462
775243	GNMA II	3.750	66,934	55,051
775244	GNMA II	3.875	287,018	143,832
775245	GNMA II	4.000	150,044	57,783

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775247	GNMA II	4.250 %	\$ 53,150	\$ -
775267	GNMA II	3.500	64,296	-
775269	GNMA II	3.875	214,689	144,814
775270	GNMA II	4.000	37,294	30,698
775272	GNMA II	4.250	67,167	-
775273	GNMA II	4.375	52,410	38,916
775290	GNMA II	3.750	24,622	-
775293	GNMA II	4.250	92,422	77,602
775362	GNMA II	3.500	324,681	175,594
775364	GNMA II	3.875	135,564	113,073
775366	GNMA II	4.125	55,674	-
775367	GNMA II	4.250	100,532	-
775372	GNMA II	3.375	220,459	60,955
775373	GNMA II	3.500	95,607	79,298
775374	GNMA II	3.750	59,328	47,066
775375	GNMA II	3.875	359,322	187,418
775413	GNMA II	3.750	89,226	74,305
775414	GNMA II	3.875	368,544	153,462
775415	GNMA II	4.000	121,186	101,394
775418	GNMA II	4.375	71,425	50,110
775419	GNMA II	4.500	52,601	43,965
775427	GNMA II	3.375	339,478	112,403
775428	GNMA II	3.500	222,952	131,467
775430	GNMA II	3.875	79,338	-
775431	GNMA II	4.000	50,735	-

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775432	GNMA II	4.125 %	\$ 84,270	\$ 55,425
775473	GNMA II	3.875	114,560	-
775474	GNMA II	4.250	75,192	55,668
775507	GNMA II	3.375	471,093	374,228
775509	GNMA II	3.750	159,111	68,050
775145	GNMA	4.375	75,785	61,611
747572	GNMA II	4.125	107,693	-
747680	GNMA II	4.000	118,480	95,231
747681	GNMA II	4.125	291,728	214,065
747777	GNMA II	4.000	487,743	286,187
747778	GNMA II	4.125	46,042	31,031
747817	GNMA II	4.000	400,368	265,444
747818	GNMA II	4.125	64,943	53,437
751028	GNMA II	4.000	112,541	-
751079	GNMA II	4.000	189,822	143,917
751101	GNMA II	4.000	233,470	136,688
751105	GNMA II	4.750	180,220	148,046
751142	GNMA II	4.000	135,774	74,552
751143	GNMA II	4.125	80,638	-
751146	GNMA II	4.625	270,978	-
751147	GNMA II	4.750	127,607	105,602
751162	GNMA II	4.000	38,337	-
751163	GNMA II	4.125	204,642	167,780
755188	GNMA II	4.000	107,237	84,354
755192	GNMA II	4.750	124,581	103,477
755210	GNMA II	4.000	107,201	86,696
755214	GNMA II	4.875	126,449	104,722
755233	GNMA II	3.500	136,075	111,011
755238	GNMA II	4.750	92,940	-
755264	GNMA II	4.000	164,996	-
755305	GNMA II	3.500	152,510	71,226

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
755358	GNMA II	4.750 %	\$ 96,774	\$ 80,102
755537	GNMA II	3.375	61,319	46,422
755798	GNMA II	3.500	139,831	69,162
755882	GNMA II	3.375	244,414	129,000
768982	GNMA II	3.875	244,048	-
768983	GNMA II	4.000	65,080	54,240
768985	GNMA II	4.250	102,914	86,204
769024	GNMA II	3.875	86,119	67,167
769025	GNMA II	4.000	61,828	51,536
769027	GNMA II	4.250	77,474	-
769028	GNMA II	4.375	227,752	19,321
769029	GNMA II	4.500	34,704	29,196
769043	GNMA II	4.000	102,283	-
769045	GNMA II	4.250	222,636	95,877
769046	GNMA II	4.375	270,759	225,192
769048	GNMA II	4.750	87,304	-
769064	GNMA II	3.875	222,260	182,171
769065	GNMA II	4.000	130,170	-
769066	GNMA II	4.250	90,346	75,383
769104	GNMA II	4.625	51,860	42,829
769124	GNMA II	3.875	45,434	-
769125	GNMA II	4.000	136,266	58,401
769129	GNMA II	3.875	332,915	205,285
769133	GNMA II	4.000	51,655	41,649
769194	GNMA II	4.000	127,997	55,017
769195	GNMA II	4.125	71,688	59,917
769196	GNMA II	4.250	381,674	268,209
769199	GNMA II	4.750	119,577	101,026
769203	GNMA II	3.875	151,089	113,520

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
769270	GNMA II	3.875 %	\$ 175,229	\$ 26,835
769271	GNMA II	4.000	185,992	42,556
769272	GNMA II	4.250	61,731	-
769309	GNMA II	3.875	46,513	-
769340	GNMA II	4.375	301,391	161,768
AE8494	FNMA	4.125	107,636	-
AH0091	FNMA	3.450	112,744	81,826
AH0092	FNMA	3.950	133,159	55,605
AH0094	FNMA	3.450	285,932	155,957
AH0098	FNMA	3.325	188,333	81,261
AH0100	FNMA	3.325	154,284	-
AH5477	FNMA	3.500	82,287	67,704
AH5481	FNMA	3.500	38,070	-
AH5486	FNMA	3.625	25,239	12,913
AH5521	FNMA	3.950	57,593	37,551
AH5522	FNMA	3.325	205,121	93,515
AH5523	FNMA	3.450	230,443	40,393
AH5524	FNMA	3.575	135,698	110,696
AH5525	FNMA	3.325	467,914	177,759
AH5526	FNMA	3.450	312,296	170,930
755544	GNMA II	4.625	91,395	75,252
755736	GNMA II	3.500	248,286	61,704
Subtotal			<u>86,856,113</u>	<u>60,900,340</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(33.4578% of the principal payments and 100% of the interest payments paid to 21CD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC2577	FHLMC	2.500	%	\$ 3,109,019	\$ 2,592,634
BR9481	FNMA	2.500		4,361,160	3,387,462
BR9509	FNMA	2.500		602,251	533,896
CB3105	GNMA II	2.750		4,011,730	2,766,553
				<u>12,084,160</u>	<u>9,280,544</u>
MBS Participation Interest (33.4578%)				4,043,094	3,105,066

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(33.4578% of the principal payments and 100% of the interest payments paid to 21CD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QB1281	FHLMC	3.000	%	\$ 362,392	\$ 198,172
BR0294	FNMA	3.000		255,213	230,017
BR2531	FNMA	3.000		3,522,595	2,374,710
BR2532	FNMA	3.000		3,486,344	2,170,129
BR2534	FNMA	2.500		442,631	385,450
BT4394	GNMA II	3.250		558,107	501,020
BX2689	GNMA II	3.000		676,507	436,913
BX2691	GNMA II	3.375		791,950	712,457
CB2320	GNMA II	3.000		5,113,865	3,217,502
CB2322	GNMA II	3.000		4,221,558	2,876,313
CB2323	GNMA II	3.000		4,602,315	3,312,035
				24,033,476	16,414,721
MBS Participation Interest (33.4578%)				8,041,072	5,492,004

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(32.8638% of the principal payments and 100% of the interest payments paid to 21CD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC2002	FHLMC	2.500	%	\$ 139,345	\$ 117,864
BR9484	FNMA	2.500		68,453	60,934
BR9504	FNMA	2.500		3,068,321	2,368,001
BR9505	FNMA	2.500		2,745,888	2,440,686
BR9506	FNMA	2.500		1,442,291	1,286,911
BR9507	FNMA	2.500		5,444,980	4,173,801
BR9508	FNMA	3.000		987,868	534,124
BX2847	GNMA II	3.000		901,141	641,052
CB2328	GNMA II	3.000		868,451	766,093
CB2329	GNMA II	3.000		826,514	406,113
				<u>16,493,253</u>	<u>12,795,578</u>
MBS Participation Interest (32.8638%)				5,420,310	4,205,113

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(32.8638% of the principal payments and 100% of the interest payments paid to 21CD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC1034	FHLMC	2.500	%	\$ 3,243,098	\$ 1,932,698
QC1035	FHLMC	2.500		298,560	266,604
QC1482	FHLMC	2.500		1,572,639	1,276,000
QC1483	FHLMC	2.500		1,110,427	648,311
QC1485	FHLMC	2.500		122,038	109,340
BR8370	FNMA	2.500		3,479,807	2,130,887
BR8371	FNMA	2.500		4,198,732	3,040,230
BR8372	FNMA	2.500		3,741,525	2,626,582
BR8373	FNMA	2.500		3,952,899	2,716,179
BR8375	FNMA	2.500		1,050,480	940,170
BR8392	FNMA	2.500		4,167,128	2,306,584
BR8393	FNMA	2.500		2,934,597	2,134,125
CB2723	GNMA II	2.750		3,821,471	2,628,423
				33,693,402	22,756,133
MBS Participation Interest (32.8638%)				11,072,932	7,478,530

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(50.00% of the principal payments and 100% of the interest payments paid to 21CD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250	%	\$ 187,744	\$ 152,475
735306	GNMA II	4.250		114,810	94,010
735672	GNMA II	4.250		260,263	212,989
743210	GNMA II	4.250		411,596	191,050
743227	GNMA II	4.250		388,180	146,927
743366	GNMA II	4.250		858,141	108,588
743425	GNMA II	4.250		580,853	279,639
743521	GNMA II	4.250		604,676	231,437
743599	GNMA II	4.250		1,042,627	489,544
747344	GNMA II	4.250		409,281	173,411
747350	GNMA II	4.250		264,274	61,777
747436	GNMA II	4.250		666,141	118,061
747452	GNMA II	4.250		554,442	244,453
747506	GNMA II	4.250		362,439	282,005
747779	GNMA II	4.250		291,344	131,687
747819	GNMA II	4.250		360,659	227,541
751081	GNMA II	4.250		72,328	59,564
761081	GNMA II	4.000		126,921	84,213
761082	GNMA II	4.375		109,805	-
761083	GNMA II	4.500		241,371	135,315
761114	GNMA II	4.000		184,668	101,088
761116	GNMA II	4.500		142,790	119,306
761146	GNMA II	4.000		110,420	91,247
761157	GNMA II	4.000		55,369	44,912
761158	GNMA II	4.500		99,009	82,860

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(50.00% of the principal payments and 100% of the interest payments paid to 21CD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
761264	GNMA II	4.000	%	\$ 40,228	\$ -
761266	GNMA II	4.250		213,036	91,220
761268	GNMA II	4.500		24,514	20,454
761272	GNMA II	4.125		86,733	71,179
761290	GNMA II	4.000		120,560	99,236
761293	GNMA II	4.500		99,743	82,933
761308	GNMA II	4.000		40,730	-
761309	GNMA II	4.250		86,232	51,542
Subtotal				9,211,925	4,280,663
MBS Participation Interest (50%)				4,605,962	2,140,331

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and 0% of the interest payments paid to 21CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775568	GNMA II	3.375 %	\$ 465,141	\$ 371,519
775599	GNMA II	3.375	59,693	47,744
775660	GNMA II	3.375	304,993	182,522
775708	GNMA II	3.375	202,575	-
775724	GNMA II	3.375	111,583	82,351
792369	GNMA II	3.375	246,235	70,702
792402	GNMA II	3.375	67,443	-
792474	GNMA II	3.375	94,438	76,208
775569	GNMA II	3.500	120,030	-
775592	GNMA II	3.500	46,188	-
775709	GNMA II	3.500	71,370	58,265
792370	GNMA II	3.500	109,439	85,065
792403	GNMA II	3.500	105,310	87,295
775472	GNMA II	3.750	90,854	75,191
775570	GNMA II	3.750	94,979	72,028
775593	GNMA II	3.750	192,807	148,959
775600	GNMA II	3.750	130,250	108,470
775662	GNMA II	3.750	284,909	224,406
775710	GNMA II	3.750	139,501	79,871
775726	GNMA II	3.750	266,678	179,600
792335	GNMA II	3.750	203,114	109,210
792371	GNMA II	3.750	119,205	44,178
775571	GNMA II	3.875	98,967	-
775594	GNMA II	3.875	291,512	150,948
775663	GNMA II	3.875	155,347	123,800

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
 49.9979% of the principal payments and 0% of the interest payments paid to 21CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792372	GNMA II	3.875 %	\$ 56,075	\$ 46,827
775664	GNMA II	4.000	93,755	77,216
775676	GNMA II	4.125	125,571	105,053
774854	GNMA II	4.250	148,649	53,587
775714	GNMA II	4.250	102,939	85,565
775513	GNMA II	4.500	64,746	53,758
Subtotal			4,664,301	2,800,339
MBS Participation Interest (49.9979%)			2,332,052	1,400,110

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and 0% of the interest payments paid to 21CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0076	GNMA II	3.625 %	\$ 515,406	\$ 202,221
AA0077	GNMA II	3.750	119,318	99,922
AA0104	GNMA II	3.250	65,447	52,225
AA0105	GNMA II	3.625	233,891	-
AA0106	GNMA II	3.750	216,736	94,807
AA0163	GNMA II	3.250	395,986	164,083
AA0164	GNMA II	3.375	266,408	193,311
AA0165	GNMA II	3.625	499,762	313,680
AA0166	GNMA II	3.750	201,780	84,444
AA0199	GNMA II	3.625	524,386	265,036
AA0200	GNMA II	3.750	60,257	-
AA0281	GNMA II	3.250	447,796	238,519
AB1466	GNMA II	3.375	217,301	-
Subtotal			3,764,473	1,708,249
MBS Participation Interest (49.9979%)			1,882,158	854,088

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(66.6666% of the principal payments and 0% of the interest payments paid to 21CD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BT0669	FNMA	2.500	%	\$ 4,606,345	\$ 3,585,497
BT0671	FNMA	2.500		5,162,744	4,133,822
BT0696	FNMA	2.500		5,358,824	3,864,963
BT0698	FNMA	3.000		5,775,289	4,848,665
BT5345	FNMA	3.000		4,700,220	3,639,404
CE3340	GNMA II	2.500		5,483,915	4,240,148
CE3345	GNMA II	3.000		4,707,591	3,165,779
CE3631	GNMA II	2.750		5,108,493	3,642,851
CE3633	GNMA II	2.750		4,238,537	3,368,586
CE3636	GNMA II	3.000		4,880,180	3,573,616
Subtotal				50,022,139	38,063,331
MBS Participation Interest (66.6666%)				33,348,059	25,375,529

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(66.6666% of the principal payments and 0% of the interest payments paid to 21CD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC6526	FHLMC	3.000	%	\$ 1,205,491	\$ 1,089,440
BT5373	FNMA	2.500		3,573,443	2,705,054
BT5375	FNMA	2.500		2,199,707	1,310,328
BT5379	FNMA	2.500		549,574	261,679
BT5858	FNMA	2.500		2,035,760	1,841,603
CE3343	GNMA II	2.750		2,913,605	2,403,357
CE3632	GNMA II	2.750		3,484,129	2,743,938
CE3639	GNMA II	2.750		709,466	239,602
CE3819	GNMA II	2.750		3,373,527	2,584,321
CE3820	GNMA II	2.750		4,966,652	3,704,084
Subtotal				25,011,354	18,883,406
MBS Participation Interest (66.6666%)				16,674,219	12,588,925

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(48.5471% of the principal payments and 0% of the interest payments paid to 21CD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BT0670	FNMA	2.500	%	\$ 1,371,981	\$ 844,496
CB2414	GNMA II	2.750		472,593	424,424
Subtotal				1,844,574	1,268,921
MBS Participation Interest (48.5471%)				895,487	616,024

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(48.5471% of the principal payments and 0% of the interest payments paid to 21CD)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC7299	FHLMC	3.000	%	\$ 500,911	\$ 455,590
QC9234	FHLMC	3.000		1,449,836	1,099,582
Subtotal				1,950,747	1,555,173
MBS Participation Interest (48.5471%)				947,031	754,991
2021 CD Total				<u>\$ 176,118,491</u>	<u>\$ 124,911,053</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 EF

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC5494	FHLMC	3.000	%	\$ 251,388	\$ 227,634
QC6524	FHLMC	2.500		2,102,094	1,353,964
QC7294	FHLMC	3.000		2,261,341	1,766,895
QC8204	FHLMC	3.000		1,442,255	998,086
BT5347	FNMA	2.500		705,216	632,309
BT5374	FNMA	2.500		3,908,187	3,250,628
BT5380	FNMA	2.500		658,360	590,352
BT5810	FNMA	2.500		4,587,406	3,028,492
BT5813	FNMA	2.500		825,154	230,740
BT5849	FNMA	2.500		3,585,237	2,826,237
BT5850	FNMA	2.500		4,304,466	3,643,521
BT5857	FNMA	3.000		714,242	414,687
BT8599	FNMA	3.000		1,368,926	994,531
CB3107	GNMA II	2.500		470,086	229,665
CE3822	GNMA II	2.750		4,901,703	3,624,192
				<u>32,086,060</u>	<u>23,811,932</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 EF, continued

21EF Participation Interest in the following Mortgage-Backed Securities
(33.3334% of the principal payments and 100% of the interest payments paid to 21EF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC1486	FHLMC	2.500	%	\$ 172,351	\$ -
QC1999	FHLMC	2.500		1,017,446	911,034
QC2000	FHLMC	2.500		1,069,827	559,693
BR4294	FNMA	2.500		626,400	562,320
BR8394	FNMA	2.500		1,983,683	1,402,482
BR8396	FNMA	2.500		452,100	246,098
BR9480	FNMA	2.500		2,382,039	1,874,981
BR9482	FNMA	2.500		5,072,340	4,097,581
BR9483	FNMA	2.500		995,814	-
CB2330	GNMA II	3.000		642,395	393,899
CB2931	GNMA II	2.500		568,716	504,138
CB3099	GNMA II	2.000		242,416	212,682
CB3100	GNMA II	2.500		4,020,749	2,337,426
CB3101	GNMA II	2.500		3,923,456	1,952,879
CB3102	GNMA II	2.500		3,172,003	2,354,443
CB3103	GNMA II	2.750		2,473,480	1,502,175
CB3104	GNMA II	2.750		4,178,562	3,087,830
CB3106	GNMA II	3.000		1,462,953	1,060,693
				34,456,726	\$ 23,060,355
MBS Participation Interest (33.3334%)				11,485,598	7,686,800

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 EF, continued

21EF Participation Interest in the following Mortgage-Backed Securities
(33.3334% of the principal payments and 100% of the interest payments paid to 21EF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC4310	FHLMC	2.500	%	\$ 165,339	\$ -
QC4974	FHLMC	2.500		2,166,446	1,782,067
QC5492	FHLMC	2.500		872,872	625,589
BT5809	FNMA	2.500		6,302,304	4,656,100
BT5851	FNMA	2.500		4,593,240	3,949,717
BT5853	FNMA	3.000		2,797,959	2,208,379
CE3818	GNMA II	2.500		330,244	295,699
				<u>17,228,404</u>	<u>13,517,550</u>
MBS Participation Interest (33.3334%)				5,742,813	4,505,859

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 EF, continued

21EF Participation Interest in the following Mortgage-Backed Securities
(33.3334% of the principal payments and 100% of the interest payments paid to 21EF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BT0669	FNMA	2.500	%	\$ 4,606,345	\$ 3,585,497
BT0671	FNMA	2.500		5,162,744	4,133,822
BT0696	FNMA	2.500		5,358,824	3,864,963
BT0698	FNMA	3.000		5,775,289	4,848,665
BT5345	FNMA	3.000		4,700,220	3,639,404
CE3340	GNMA II	2.500		5,483,915	4,240,148
CE3345	GNMA II	3.000		4,707,591	3,165,779
CE3631	GNMA II	2.750		5,108,493	3,642,851
CE3633	GNMA II	2.750		4,238,537	3,368,586
CE3636	GNMA II	3.000		4,880,180	3,573,616
Subtotal				50,022,139	38,063,331
MBS Participation Interest (33.3334%)				16,674,080	12,687,802

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 EF, continued

21EF Participation Interest in the following Mortgage-Backed Securities
(33.3334% of the principal payments and 100% of the interest payments paid to 21EF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC6526	FHLMC	3.000	%	\$ 1,205,491	\$ 1,089,440
BT5373	FNMA	2.500		3,573,443	2,705,054
BT5375	FNMA	2.500		2,199,707	1,310,328
BT5379	FNMA	2.500		549,574	261,679
BT5858	FNMA	2.500		2,035,760	1,841,603
CE3343	GNMA II	2.750		2,913,605	2,403,357
CE3632	GNMA II	2.750		3,484,129	2,743,938
CE3639	GNMA II	2.750		709,466	239,602
CE3819	GNMA II	2.750		3,373,527	2,584,321
CE3820	GNMA II	2.750		4,966,652	3,704,084
Subtotal				25,011,354	18,883,406
MBS Participation Interest (33.3334%)				8,337,135	6,294,481

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 EF, continued

21EF Participation Interest in the following Mortgage-Backed Securities
(50.0033% of the principal payments and 0% of the interest payments paid to 21EF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BT5382	FNMA	3.000	%	\$ 736,676	\$ 477,553
BT8597	FNMA	3.000		2,668,819	1,788,766
BT8598	FNMA	3.000		5,817,247	5,005,037
BT8633	FNMA	2.500		3,214,829	2,173,027
BT8635	FNMA	3.000		2,869,676	1,883,964
BT8636	FNMA	3.000		5,678,323	4,689,546
CE4026	GNMA II	2.750		6,888,537	5,068,109
CE4027	GNMA II	2.750		5,927,891	5,157,264
CE4028	GNMA II	2.750		7,723,522	6,444,489
CE4029	GNMA II	2.750		499,152	312,502
CE4030	GNMA II	3.000		6,873,893	4,521,307
CE4031	GNMA II	3.000		6,576,849	5,142,247
CE4032	GNMA II	3.000		5,907,469	4,629,696
CE4033	GNMA II	3.000		6,730,331	4,096,837
Subtotal				68,113,215	51,390,343
MBS Participation Interest (50.0033%)				34,058,855	25,696,867

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 EF, continued

21EF Participation Interest in the following Mortgage-Backed Securities
(42.8600% of the principal payments and 0% of the interest payments paid to 21EF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC8202	FHLMC	2.500	%	\$ 918,596	\$ 761,730
QC9233	FHLMC	2.500		1,443,927	918,284
QD1044	FHLMC	2.500		1,925,418	1,160,023
QD1045	FHLMC	3.000		2,374,101	1,983,567
QD3012	FHLMC	3.000		2,735,130	1,907,543
BT5815	FNMA	2.500		754,832	682,843
BU1555	FNMA	2.500		7,569,796	6,182,295
BU2160	FNMA	2.500		4,317,837	3,317,958
BU2165	FNMA	3.000		3,863,388	2,902,701
BU2168	FNMA	3.000		1,001,174	689,659
BU6036	FNMA	3.000		2,287,589	2,089,411
BU7355	FNMA	2.500		4,200,326	3,237,442
BU7358	FNMA	2.500		4,565,123	3,895,314
BU7361	FNMA	3.000		4,606,376	3,576,219
BU7362	FNMA	3.000		6,879,454	4,667,319
CE4037	GNMA II	2.750		860,563	660,585
CI7652	GNMA II	2.750		4,825,251	3,720,217
CI7654	GNMA II	2.750		4,247,427	3,370,512
CI7655	GNMA II	2.750		4,017,389	3,632,883
CI7946	GNMA II	2.750		6,399,139	4,902,175
CI7948	GNMA II	2.750		5,024,402	3,588,184
CI7954	GNMA II	3.000		4,637,563	3,941,891
Subtotal				79,454,799	61,788,755
MBS Participation Interest (42.8600%)				34,054,327	26,482,660
2021 EF Total				<u>\$ 142,438,868</u>	<u>\$ 107,166,402</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 GHI

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BT8600	FNMA	2.500	%	\$ 511,545	\$ 464,037
BT8639	FNMA	3.000		719,012	636,046
CE3831	GNMA II	2.750		798,464	722,231
CE3833	GNMA II	2.750		731,458	660,371
CE4025	GNMA II	2.500		200,983	181,052
CE4035	GNMA II	2.750		1,092,900	986,889
CI7653	GNMA II	2.750		5,399,729	4,481,408
CI7947	GNMA II	2.750		6,069,961	4,675,591
CI7949	GNMA II	2.750		5,224,026	4,476,190
CI7952	GNMA II	3.000		5,412,944	4,482,272
CI7953	GNMA II	3.000		5,036,617	4,236,160
				<u>31,197,639</u>	<u>26,002,245</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 GHI, continued

21GHI Participation Interest in the following Mortgage-Backed Securities
(57.1400% of the principal payments and 100% of the interest payments paid to 21GHI)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QC8202	FHLMC	2.500	%	\$ 918,596	\$ 761,730
QC9233	FHLMC	2.500		1,443,927	918,284
QD1044	FHLMC	2.500		1,925,418	1,160,023
QD1045	FHLMC	3.000		2,374,101	1,983,567
QD3012	FHLMC	3.000		2,735,130	1,907,543
BT5815	FNMA	2.500		754,832	682,843
BU1555	FNMA	2.500		7,569,796	6,182,295
BU2160	FNMA	2.500		4,317,837	3,317,958
BU2165	FNMA	3.000		3,863,388	2,902,701
BU2168	FNMA	3.000		1,001,174	689,659
BU6036	FNMA	3.000		2,287,589	2,089,411
BU7355	FNMA	2.500		4,200,326	3,237,442
BU7358	FNMA	2.500		4,565,123	3,895,314
BU7361	FNMA	3.000		4,606,376	3,576,219
BU7362	FNMA	3.000		6,879,454	4,667,319
CE4037	GNMA II	2.750		860,563	660,585
CI7652	GNMA II	2.750		4,825,251	3,720,217
CI7654	GNMA II	2.750		4,247,427	3,370,512
CI7655	GNMA II	2.750		4,017,389	3,632,883
CI7946	GNMA II	2.750		6,399,139	4,902,175
CI7948	GNMA II	2.750		5,024,402	3,588,184
CI7954	GNMA II	3.000		4,637,563	3,941,891
Subtotal				79,454,799	61,788,755
MBS Participation Interest (57.1400%)				45,400,472	35,306,094

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 GHI, continued

21GHI Participation Interest in the following Mortgage-Backed Securities
(49.9967% of the principal payments and 100% of the interest payments paid to 21GHI)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BT5382	FNMA	3.000	%	\$ 736,676	\$ 477,553
BT8597	FNMA	3.000		2,668,819	1,788,766
BT8598	FNMA	3.000		5,817,247	5,005,037
BT8633	FNMA	2.500		3,214,829	2,173,027
BT8635	FNMA	3.000		2,869,676	1,883,964
BT8636	FNMA	3.000		5,678,323	4,689,546
CE4026	GNMA II	2.750		6,888,537	5,068,109
CE4027	GNMA II	2.750		5,927,891	5,157,264
CE4028	GNMA II	2.750		7,723,522	6,444,489
CE4029	GNMA II	2.750		499,152	312,502
CE4030	GNMA II	3.000		6,873,893	4,521,307
CE4031	GNMA II	3.000		6,576,849	5,142,247
CE4032	GNMA II	3.000		5,907,469	4,629,696
CE4033	GNMA II	3.000		6,730,331	4,096,837
Subtotal				68,113,215	51,390,343
MBS Participation Interest (49.9967%)				34,054,360	25,693,475

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 GHI, continued

21GHI Participation Interest in the following Mortgage-Backed Securities
(72.7264% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 21GHI)

Pool Number	Pool Type	Pass-Through		Interest Participation			Principal Amount At	Principal Amount
		Interest Rate					Acquisition	Outstanding
BT8595	FNMA	2.500	%	20.0777	%	\$	5,384,346	\$ 3,766,224
BT8632	FNMA	2.500		20.1357			5,179,853	3,582,467
BU2161	FNMA	2.500		20.1099			5,359,326	4,295,763
BU2162	FNMA	2.500		20.0777			5,532,788	3,847,733
BU2166	FNMA	3.000		18.5905			5,447,417	4,184,223
BU2167	FNMA	3.000		18.5905			5,068,916	4,388,415
BU7356	FNMA	2.500		20.0777			5,512,641	3,956,438
BU7357	FNMA	2.500		20.0777			5,511,853	4,790,127
BU7359	FNMA	3.000		18.9727			5,024,146	4,237,148
BU7360	FNMA	3.000		18.5905			4,899,236	3,732,623
CI7950	GNMA II	3.000		19.3055			5,664,982	4,537,424
CI7951	GNMA II	3.000		19.3055			5,552,718	4,473,132
Subtotal							64,138,222	49,791,718
MBS Participation Interest (72.7264%)							46,645,420	36,211,724

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2021 GHI, continued

21GHI Participation Interest in the following Mortgage-Backed Securities
(47.7364% of the principal payments and 0% of the interest payments paid to 21GHI)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QD1048	FHLMC	3.000 %	\$ 265,750	\$ 242,236
BU8589	FNMA	3.000	5,559,679	4,847,027
BU8621	FNMA	3.000	2,552,400	1,421,481
BU8640	FNMA	3.000	246,952	225,709
BU8641	FNMA	3.000	5,068,182	4,222,065
CE3830	GNMA II	2.750	736,185	455,710
CI7665	GNMA II	3.000	722,128	657,765
CI8075	GNMA II	3.000	5,045,073	4,388,487
CI8076	GNMA II	3.000	5,691,122	4,685,392
CI8077	GNMA II	3.000	5,215,175	4,139,528
CI8287	GNMA II	3.000	5,541,926	4,620,367
Subtotal			36,644,574	29,905,767
MBS Participation Interest (47.7364%)			17,492,800	14,275,937
2021 GHI Total			<u>\$ 174,790,691</u>	<u>\$ 137,489,475</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022AB

22AB Participation Interest in the following Mortgage-Backed Securities
(52.2636% of the principal payments and 100% of the interest payments paid to 22AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QD1048	FHLMC	3.000 %	\$ 265,750	\$ 242,236
BU8589	FNMA	3.000	5,559,679	4,847,027
BU8621	FNMA	3.000	2,552,400	1,421,481
BU8640	FNMA	3.000	246,952	225,709
BU8641	FNMA	3.000	5,068,182	4,222,065
CE3830	GNMA II	2.750	736,185	455,710
CI7665	GNMA II	3.000	722,128	657,765
CI8075	GNMA II	3.000	5,045,073	4,388,487
CI8076	GNMA II	3.000	5,691,122	4,685,392
CI8077	GNMA II	3.000	5,215,175	4,139,528
CI8287	GNMA II	3.000	5,541,926	4,620,367
Subtotal			36,644,574	29,905,767
MBS Participation Interest (52.2636%)			19,151,774	15,629,831

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 AB, continued

22AB Participation Interest in the following Mortgage-Backed Securities
(27.2736% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22AB)

Pool Number	Pool Type	Pass-Through		Interest Participation			Principal Amount At	Principal Amount
		Interest Rate					Acquisition	Outstanding
BT8595	FNMA	2.500	%	79.9223	%	\$	5,384,346	\$ 3,766,224
BT8632	FNMA	2.500		79.8643			5,179,853	3,582,467
BU2161	FNMA	2.500		79.8901			5,359,326	4,295,763
BU2162	FNMA	2.500		79.9223			5,532,788	3,847,733
BU2166	FNMA	3.000		81.4095			5,447,417	4,184,223
BU2167	FNMA	3.000		81.4095			5,068,916	4,388,415
BU7356	FNMA	2.500		79.9223			5,512,641	3,956,438
BU7357	FNMA	2.500		79.9223			5,511,853	4,790,127
BU7359	FNMA	3.000		81.0273			5,024,146	4,237,148
BU7360	FNMA	3.000		81.4095			4,899,236	3,732,623
CI7950	GNMA II	3.000		80.6945			5,664,982	4,537,424
CI7951	GNMA II	3.000		80.6945			5,552,718	4,473,132
Subtotal							64,138,222	49,791,718
MBS Participation Interest (27.2736%)							17,492,802	13,579,994

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 AB, continued

22AB Participation Interest in the following Mortgage-Backed Securities
(33.3333% of the principal payments and 0% of the interest payments paid to 22AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QD1047	FHLMC	2.500 %	\$ 379,916	\$ 144,794
QD3011	FHLMC	2.500	1,549,723	1,305,854
QD6113	FHLMC	3.000	635,146	432,799
QD7105	FHLMC	3.000	2,752,751	2,168,312
BT0702	FNMA	2.500	902,595	579,247
BT5348	FNMA	2.500	296,304	-
BT5861	FNMA	2.500	737,400	488,093
BT8601	FNMA	3.000	158,954	145,673
BU1507	FNMA	2.500	5,316,039	3,459,997
BU2164	FNMA	3.000	1,355,186	1,229,702
BU7366	FNMA	2.500	769,282	700,107
BU8583	FNMA	2.500	6,109,974	4,745,626
BU8588	FNMA	3.000	5,280,196	4,404,516
BU8638	FNMA	2.500	1,444,765	759,216
BV3244	FNMA	3.000	5,738,259	4,798,380
BV3246	FNMA	3.500	712,842	657,872
CI7968	GNMA II	3.000	1,271,831	1,162,367
CI7969	GNMA II	3.000	1,536,042	1,116,533
CI8070	GNMA II	2.625	186,927	169,321
CI8072	GNMA II	2.750	6,107,222	5,559,230
CI8571	GNMA II	2.750	696,217	434,768
CI8572	GNMA II	2.875	1,364,955	1,245,203
CI8573	GNMA II	3.000	5,180,178	3,566,070
CI8575	GNMA II	3.000	5,873,631	5,070,030
CI8576	GNMA II	3.125	3,090,158	2,199,887
CI8577	GNMA II	3.250	5,385,506	4,816,477
CI8578	GNMA II	3.250	6,326,696	5,078,633
Subtotal			71,158,696	56,438,706
MBS Participation Interest (33.3333%)			23,719,542	18,812,883

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 AB, continued

22AB Participation Interest in the following Mortgage-Backed Securities
(62.4950% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
QD4901	FHLMC	3.000 %	34.4738 %	\$	5,650,073	\$ 3,782,920
QD6112	FHLMC	3.000	33.4930		3,134,619	1,898,137
BU8643	FNMA	3.000	34.8823		1,791,630	1,631,624
BU8644	FNMA	3.000	32.5305		5,856,596	3,954,246
BV0840	FNMA	3.000	34.8823		4,330,490	3,715,932
BV0841	FNMA	3.000	32.3606		5,242,711	4,346,180
CE3640	GNMA II	3.000	36.2240		885,694	132,244
CI8074	GNMA II	3.000	36.2240		6,131,687	4,876,716
CI8285	GNMA II	2.875	37.6729		6,560,492	5,633,951
CI8286	GNMA II	3.000	36.2240		3,246,012	2,472,792
CI8288	GNMA II	3.000	36.2240		5,982,809	5,225,861
CI8289	GNMA II	3.125	34.8823		3,062,933	2,294,880
CI8290	GNMA II	3.125	34.8823		4,174,256	3,815,853
CI8291	GNMA II	3.250	33.6365		3,009,952	2,442,532
CI8292	GNMA II	3.250	33.6365		4,182,609	3,838,139
Subtotal					63,242,563	50,062,006
MBS Participation Interest (62.4950%)					39,523,440	31,286,251
2022 AB Total					\$ 99,887,557	\$ 79,308,959

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QC6527	FHLMC	2.500 %	\$ 449,647	\$ 410,607
QC7292	FHLMC	2.500	1,142,199	805,567
QD1046	FHLMC	3.000	1,146,954	804,387
QD1050	FHLMC	3.000	131,853	120,936
QD4900	FHLMC	2.500	614,982	556,644
QD6111	FHLMC	2.500	229,207	-
QD7104	FHLMC	2.500	226,075	206,092
QD7887	FHLMC	3.500	418,698	386,065
QD7888	FHLMC	3.000	250,492	230,223
BT0703	FNMA	2.500	559,234	178,356
BT5860	FNMA	2.500	504,372	446,182
BT5864	FNMA	2.500	395,568	362,910
BT8594	FNMA	2.500	813,044	482,219
BT8638	FNMA	2.500	612,385	453,420
BT8640	FNMA	2.500	210,866	192,865
BU1559	FNMA	2.500	314,507	287,255

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BU6037	FNMA	2.500 %	\$ 542,700	\$ 493,578
BU6039	FNMA	3.000	867,477	419,633
BU6040	FNMA	3.000	903,788	824,261
BU6041	FNMA	3.000	464,959	426,631
BU7368	FNMA	3.000	528,548	483,858
BU7369	FNMA	3.000	1,156,084	1,063,131
BU8639	FNMA	3.000	1,068,950	744,687
BU8645	FNMA	2.500	397,790	362,592
BU8646	FNMA	3.000	429,542	394,453
BV0838	FNMA	2.500	667,425	453,572
BV0842	FNMA	3.000	478,760	437,830
BV0843	FNMA	3.500	1,197,851	863,968
BV3243	FNMA	2.500	170,135	155,356
BV3247	FNMA	3.500	938,665	865,441
CE4038	GNMA II	3.000	832,220	262,163
CI7651	GNMA II	2.500	215,928	-
CI8082	GNMA II	3.000	1,244,027	1,136,786
Subtotal			<u>20,124,932</u>	<u>15,311,667</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 CD, continued

22CD Participation Interest in the following Mortgage-Backed Securities
(66.6667% of the principal payments and 100% of the interest payments paid to 22CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QD1047	FHLMC	2.500 %	\$ 379,916	\$ 144,794
QD3011	FHLMC	2.500	1,549,723	1,305,854
QD6113	FHLMC	3.000	635,146	432,799
QD7105	FHLMC	3.000	2,752,751	2,168,312
BT0702	FNMA	2.500	902,595	579,247
BT5348	FNMA	2.500	296,304	-
BT5861	FNMA	2.500	737,400	488,093
BT8601	FNMA	3.000	158,954	145,673
BU1507	FNMA	2.500	5,316,039	3,459,997
BU2164	FNMA	3.000	1,355,186	1,229,702
BU7366	FNMA	2.500	769,282	700,107
BU8583	FNMA	2.500	6,109,974	4,745,626
BU8588	FNMA	3.000	5,280,196	4,404,516
BU8638	FNMA	2.500	1,444,765	759,216
BV3244	FNMA	3.000	5,738,259	4,798,380
BV3246	FNMA	3.500	712,842	657,872
CI7968	GNMA II	3.000	1,271,831	1,162,367
CI7969	GNMA II	3.000	1,536,042	1,116,533
CI8070	GNMA II	2.625	186,927	169,321
CI8072	GNMA II	2.750	6,107,222	5,559,230
CI8571	GNMA II	2.750	696,217	434,768
CI8572	GNMA II	2.875	1,364,955	1,245,203
CI8573	GNMA II	3.000	5,180,178	3,566,070
CI8575	GNMA II	3.000	5,873,631	5,070,030
CI8576	GNMA II	3.125	3,090,158	2,199,887
CI8577	GNMA II	3.250	5,385,506	4,816,477
CI8578	GNMA II	3.250	6,326,696	5,078,633
Subtotal			71,158,696	56,438,706
MBS Participation Interest (66.6667%)			47,439,154	37,625,823

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 CD, continued

22CD Participation Interest in the following Mortgage-Backed Securities
(37.5050% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
QD4901	FHLMC	3.000 %	65.5262 %	\$	5,650,073	\$ 3,782,920
QD6112	FHLMC	3.000	66.5070		3,134,619	1,898,137
BU8643	FNMA	3.000	65.1177		1,791,630	1,631,624
BU8644	FNMA	3.000	67.4695		5,856,596	3,954,246
BV0840	FNMA	3.000	65.1177		4,330,490	3,715,932
BV0841	FNMA	3.000	67.6394		5,242,711	4,346,180
CE3640	GNMA II	3.000	63.7760		885,694	132,244
CI8074	GNMA II	3.000	63.7760		6,131,687	4,876,716
CI8285	GNMA II	2.875	62.3271		6,560,492	5,633,951
CI8286	GNMA II	3.000	63.7760		3,246,012	2,472,792
CI8288	GNMA II	3.000	63.7760		5,982,809	5,225,861
CI8289	GNMA II	3.125	65.1177		3,062,933	2,294,880
CI8290	GNMA II	3.125	65.1177		4,174,256	3,815,853
CI8291	GNMA II	3.250	66.3635		3,009,952	2,442,532
CI8292	GNMA II	3.250	66.3635		4,182,609	3,838,139
Subtotal					63,242,563	50,062,006
MBS Participation Interest (37.5050%)					23,719,123	18,775,756

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 CD, continued

22CD Participation Interest in the following Mortgage-Backed Securities
(83.0255% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
QD7886	FHLMC	3.000 %	47.0828 %	\$	1,940,567	\$ 1,789,926
BT8596	FNMA	2.500	54.0586		5,212,543	4,795,233
BU2163	FNMA	2.500	54.0586		5,001,500	3,804,175
BU2169	FNMA	3.000	48.3357		3,925,195	3,230,151
BU8584	FNMA	3.000	51.9794		4,186,808	3,128,176
BU8585	FNMA	3.000	51.9794		4,343,924	2,611,301
BU8586	FNMA	3.000	51.9794		3,993,089	3,690,439
BU8587	FNMA	3.000	50.0543		3,488,034	2,891,825
BU8591	FNMA	3.000	45.0849		2,229,681	1,891,567
BU8642	FNMA	3.000	50.0543		4,360,089	3,747,810
BU8647	FNMA	3.000	44.5616		1,634,442	1,510,706
BV3245	FNMA	3.000	46.9389		4,311,696	3,660,149
CI8071	GNMA II	2.750	56.3111		4,948,548	3,521,670
CI8101	GNMA II	2.750	56.3111		4,073,973	3,406,777
CI8574	GNMA II	3.000	51.9794		4,214,133	3,493,600
					\$ 57,864,223	47,173,506
MBS Participation Interest (83.0255%)					48,042,060	39,166,039

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 CD, continued

22CD Participation Interest in the following Mortgage-Backed Securities
(29.8183% of the principal payments and 0% of the interest payments paid to 22CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QD9761	FHLMC	3.500 %	\$ 521,286	\$ 208,849
QE6934	FHLMC	5.000	212,481	201,948
QE6935	FHLMC	5.500	141,820	-
QF2316	FHLMC	5.500	4,939,998	3,997,572
QF2318	FHLMC	5.500	120,889	-
QF2320	FHLMC	5.500	134,862	-
QF3231	FHLMC	5.500	5,021,073	4,107,093
BU7367	FNMA	3.000	686,108	633,266
BU8650	FNMA	3.000	945,890	705,622
BU8651	FNMA	3.000	421,489	392,885
BV3248	FNMA	3.000	499,030	296,551
BV3250	FNMA	3.000	799,181	744,532
BV5141	FNMA	3.000	627,023	361,703
BW5396	FNMA	5.000	199,336	188,607
BW5444	FNMA	5.500	614,120	585,427
BW5445	FNMA	5.500	208,161	198,789
BW6634	FNMA	4.500	262,391	246,143
BW6642	FNMA	5.000	245,935	-
BW7973	FNMA	4.000	164,707	151,675
BX0318	FNMA	5.500	4,209,710	3,896,720
BX0319	FNMA	5.500	5,599,046	4,296,855

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 CD, continued

22CD Participation Interest in the following Mortgage-Backed Securities
(29.8183% of the principal payments and 0% of the interest payments paid to 22CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
CI7955	GNMA II	2.750 %	\$ 667,305	\$ 616,149
CI8083	GNMA II	3.000	1,013,973	775,622
CI8580	GNMA II	3.000	822,903	762,786
CI8585	GNMA II	3.000	687,631	369,307
CL7356	GNMA II	3.250	996,671	926,312
CO8064	GNMA II	4.375	136,572	128,787
CO8066	GNMA II	5.250	532,242	505,293
CO8069	GNMA II	5.500	480,988	457,156
CO8231	GNMA II	3.500	65,171	60,858
CO8232	GNMA II	3.875	262,029	245,995
CO8233	GNMA II	5.000	584,909	555,150
CO8242	GNMA II	4.750	115,029	108,896
			32,939,959	26,726,549
MBS Participation Interest (29.8183%)			9,822,136	7,969,403
2022 CD Total			\$ 149,147,406	\$ 118,848,687

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 EF

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QD8777	FHLMC	3.000 %	\$ 188,595	\$ 174,637
QE4255	FHLMC	4.000	436,213	408,039
QE4256	FHLMC	4.500	182,845	172,219
QE4257	FHLMC	5.000	1,143,936	864,326
QE4258	FHLMC	5.500	527,160	500,177
QE4259	FHLMC	5.000	256,953	242,810
QE5024	FHLMC	4.500	525,680	277,494
QE5025	FHLMC	5.000	1,018,474	962,638
QE5026	FHLMC	5.000	188,938	178,609
QE5027	FHLMC	5.500	962,351	655,924
QE5991	FHLMC	4.500	209,107	197,187
QE5992	FHLMC	5.000	2,097,171	1,962,922
QE5993	FHLMC	5.500	853,043	807,524
QE5994	FHLMC	5.500	440,889	417,011
QE6929	FHLMC	5.500	709,505	670,637
QE6933	FHLMC	5.500	218,347	207,210
BU6038	FNMA	2.500	679,475	619,466
BU8592	FNMA	2.500	286,811	263,243
BU8593	FNMA	3.000	450,583	291,627
BU8594	FNMA	3.000	984,162	749,237
BU8596	FNMA	3.000	966,423	590,847
BU8649	FNMA	3.000	826,606	756,388
BV0845	FNMA	3.000	299,838	274,419
BV3249	FNMA	3.000	532,344	380,358
BV3331	FNMA	3.000	768,765	532,452
BV3332	FNMA	3.500	162,437	-
BV5138	FNMA	4.000	856,851	798,061

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 EF, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BV5139	FNMA	3.500 %	\$ 526,816	\$ 489,648
BV5140	FNMA	4.000	530,306	494,650
BW2124	FNMA	4.000	2,132,329	1,609,632
BW2125	FNMA	4.500	3,856,897	2,708,357
BW2126	FNMA	5.000	8,097,064	7,280,952
BW2127	FNMA	4.500	683,367	642,550
BW2128	FNMA	5.000	1,462,824	1,239,634
BW2129	FNMA	5.500	823,662	779,004
BW4002	FNMA	4.000	803,281	751,799
BW4003	FNMA	4.500	3,062,806	2,512,408
BW4004	FNMA	5.000	5,728,192	4,786,625
BW4005	FNMA	5.000	4,258,624	3,540,359
BW4006	FNMA	5.500	1,870,160	1,626,423
BW4007	FNMA	5.500	1,678,853	1,131,878
BW5391	FNMA	4.500	641,551	603,834
BW5392	FNMA	5.000	4,772,932	4,224,657
BW5393	FNMA	5.000	8,034,079	7,020,624
BW5394	FNMA	5.500	4,034,310	3,420,863
BW5395	FNMA	5.500	3,157,931	1,988,224
BW5438	FNMA	3.000	158,661	146,425
BW5439	FNMA	5.000	7,302,137	5,968,166
BW5440	FNMA	5.500	4,617,657	3,752,895
CI7964	GNMA II	2.750	1,007,505	918,279
CI8079	GNMA II	2.750	772,534	706,272
CI8293	GNMA II	2.750	620,180	495,912
CI8294	GNMA II	3.000	591,136	138,199
CI8296	GNMA II	3.125	845,250	777,605

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 EF, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
CI8297	GNMA II	3.250 %	\$ 1,003,016	\$ 717,851
CI8579	GNMA II	2.750	738,748	677,605
CI8582	GNMA II	3.000	773,190	709,646
CI8583	GNMA II	3.000	829,378	762,593
CI8584	GNMA II	3.000	800,147	733,993
CL7276	GNMA II	3.125	1,201,962	909,026
CL7353	GNMA II	3.000	593,745	407,944
CL7900	GNMA II	4.000	2,426,587	1,605,362
CL7901	GNMA II	4.375	2,372,299	2,219,390
CL7902	GNMA II	4.500	1,019,350	954,263
CL7903	GNMA II	4.625	3,891,537	3,651,401
CL7904	GNMA II	4.750	1,510,461	1,420,559
CL7905	GNMA II	4.875	3,422,561	3,000,798
CL7906	GNMA II	5.000	7,540,802	6,591,258
CL7907	GNMA II	5.250	3,879,815	3,213,406
CL7947	GNMA II	5.500	1,038,106	983,283
CO8054	GNMA II	3.875	111,387	103,874
CO8055	GNMA II	4.250	704,049	490,595
CO8056	GNMA II	4.625	1,682,585	1,578,066
CO8057	GNMA II	4.875	1,517,317	1,301,870
CO8058	GNMA II	5.000	5,028,042	3,949,134
CO8059	GNMA II	5.125	2,381,188	2,074,584
CO8060	GNMA II	5.250	5,966,273	5,060,569
CO8061	GNMA II	5.250	6,364,308	5,251,624
CO8062	GNMA II	5.375	553,964	524,801
CO8063	GNMA II	5.500	3,921,140	3,297,086
2022 EF Total			<u>\$ 150,116,501</u>	<u>\$ 125,901,920</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 GH

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QC2578	FHLMC	2.500 %	\$ 974,788	\$ 643,789
QE8887	FHLMC	5.000	872,983	825,414
QE8888	FHLMC	5.500	2,680,253	2,232,875
QF0031	FHLMC	5.000	201,659	-
QF0032	FHLMC	5.500	4,586,833	3,556,799
QF0033	FHLMC	6.000	1,134,232	1,080,307
QF0034	FHLMC	5.500	255,497	243,755
QF0035	FHLMC	6.000	305,550	292,847
BR8377	FNMA	2.500	889,224	520,062
BR9511	FNMA	2.500	845,731	636,830
BT5381	FNMA	3.000	606,412	549,934
BU7365	FNMA	2.500	543,444	493,345
BU8648	FNMA	2.500	466,364	429,052
BW6635	FNMA	5.000	8,235,033	7,131,544
BW6638	FNMA	4.500	232,942	220,162
BW7974	FNMA	5.000	2,384,879	2,252,216
BW7975	FNMA	5.500	7,429,114	6,398,758
BW7976	FNMA	6.000	870,789	828,807
BW7977	FNMA	5.000	331,787	315,174
BW7978	FNMA	5.500	393,213	375,054
BW7979	FNMA	6.000	2,687,517	2,261,080
BW9091	FNMA	5.000	335,230	138,084

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 GH, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BW9092	FNMA	5.500 %	\$ 5,791,430	\$ 5,014,735
BW9093	FNMA	5.500	5,095,152	4,342,477
BW9094	FNMA	6.000	1,003,125	956,221
BW9095	FNMA	5.500	604,541	576,048
BW9096	FNMA	6.000	1,911,431	855,582
CB2324	GNMA II	2.750	833,626	763,558
CB2731	GNMA II	2.500	832,484	763,805
CE3348	GNMA II	2.750	499,408	208,470
CE3637	GNMA II	2.500	379,500	199,928
CE3638	GNMA II	2.750	596,220	547,769
CI7663	GNMA II	2.750	1,064,851	979,603
CI7664	GNMA II	2.750	1,199,794	1,104,089
CI7667	GNMA II	3.000	1,195,099	1,098,766
CI8081	GNMA II	2.875	1,049,605	805,638
CO8471	GNMA II	4.125	268,556	251,839
CO8472	GNMA II	4.375	161,171	151,537
CO8473	GNMA II	5.250	562,466	529,206
CO8474	GNMA II	5.375	711,169	668,422
CO8475	GNMA II	5.500	5,585,071	4,983,300
CO8476	GNMA II	5.500	4,100,271	3,640,083
CO8477	GNMA II	5.625	5,204,742	3,893,091
CO8478	GNMA II	5.750	4,227,658	4,025,481
CO8479	GNMA II	5.750	4,302,373	3,596,978
CO8480	GNMA II	5.875	1,655,099	1,573,768
CO8481	GNMA II	6.000	994,724	941,732

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 GH, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QF0906	FHLMC	5.500 %	\$ 5,841,982	\$ 5,303,573
QF0907	FHLMC	6.000	433,808	410,960
QF1526	FHLMC	5.500	1,431,222	1,360,243
QF1527	FHLMC	6.000	1,088,715	735,686
BW2130	FNMA	4.000	905,888	851,138
BW4008	FNMA	4.500	74,574	70,295
BW9097	FNMA	4.500	259,821	-
BW9149	FNMA	5.000	307,883	292,743
BW9150	FNMA	5.500	6,864,427	6,213,753
BW9151	FNMA	6.000	997,766	779,100
BW9152	FNMA	5.500	246,607	234,952
BW9153	FNMA	6.000	1,944,875	1,107,992
BX0303	FNMA	5.500	5,281,108	4,655,212
BX0304	FNMA	5.500	2,130,521	1,474,754
BX0305	FNMA	5.500	1,815,238	1,506,038
BX0306	FNMA	5.500	1,366,311	1,303,831
BX0307	FNMA	5.500	919,986	721,708
BX0308	FNMA	6.000	1,198,339	747,491
CL7357	GNMA II	3.375	854,511	637,095
CL7952	GNMA II	5.125	944,308	709,605
CO8652	GNMA II	5.250	237,066	219,940
CO8653	GNMA II	5.375	8,086,859	6,246,889
CO8654	GNMA II	5.500	6,729,313	4,772,946
CO8655	GNMA II	5.625	5,733,506	4,921,612
CO8656	GNMA II	5.750	6,526,343	5,866,499
CO8657	GNMA II	5.875	694,021	660,633
2022 GH Total			<u>\$ 150,008,037</u>	<u>\$ 125,702,701</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 IJK

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QF2317	FHLMC	6.000 %	\$ 686,516	\$ 651,901
QF2319	FHLMC	6.000	968,580	631,016
QF3232	FHLMC	6.000	1,283,176	1,222,570
QF3234	FHLMC	5.500	213,192	203,766
BX0320	FNMA	6.000	695,867	467,151
BX0321	FNMA	5.500	483,080	145,281
BX0322	FNMA	6.000	1,101,258	1,054,854
BX1462	FNMA	5.500	5,779,847	5,182,332
BX1463	FNMA	6.000	2,974,517	2,486,015
BX1464	FNMA	6.500	282,429	270,585
BX1465	FNMA	5.500	353,556	338,178
BX1466	FNMA	6.000	1,558,083	982,328
BX1467	FNMA	6.500	1,297,434	1,247,986
2022 IJK Total			17,677,535	14,883,962

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 IJK, cont.

22IJK Participation Interest in the following Mortgage-Backed Securities
(70.1817% of the principal payments and 100% of the interest payments paid to 22IJK)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QD9761	FHLMC	3.500 %	\$ 521,286	\$ 208,849
QE6934	FHLMC	5.000	212,481	201,948
QE6935	FHLMC	5.500	141,820	-
QF2316	FHLMC	5.500	4,939,998	3,997,572
QF2318	FHLMC	5.500	120,889	-
QF2320	FHLMC	5.500	134,862	-
QF3231	FHLMC	5.500	5,021,073	4,107,093
BU7367	FNMA	3.000	686,108	633,266
BU8650	FNMA	3.000	945,890	705,622
BU8651	FNMA	3.000	421,489	392,885
BV3248	FNMA	3.000	499,030	296,551
BV3250	FNMA	3.000	799,181	744,532
BV5141	FNMA	3.000	627,023	361,703
BW5396	FNMA	5.000	199,336	188,607
BW5444	FNMA	5.500	614,120	585,427
BW5445	FNMA	5.500	208,161	198,789
BW6634	FNMA	4.500	262,391	246,143
BW6642	FNMA	5.000	245,935	-
BW7973	FNMA	4.000	164,707	151,675
BX0318	FNMA	5.500	4,209,710	3,896,720
BX0319	FNMA	5.500	5,599,046	4,296,855

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 IJK, cont.

22IJK Participation Interest in the following Mortgage-Backed Securities
(70.1817% of the principal payments and 100% of the interest payments paid to 22IJK)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
CI7955	GNMA II	2.750 %	\$ 667,305	\$ 616,149
CI8083	GNMA II	3.000	1,013,973	775,622
CI8580	GNMA II	3.000	822,903	762,786
CI8585	GNMA II	3.000	687,631	369,307
CL7356	GNMA II	3.250	996,671	926,312
CO8064	GNMA II	4.375	136,572	128,787
CO8066	GNMA II	5.250	532,242	505,293
CO8069	GNMA II	5.500	480,988	457,156
CO8231	GNMA II	3.500	65,171	60,858
CO8232	GNMA II	3.875	262,029	245,995
CO8233	GNMA II	5.000	584,909	555,150
CO8242	GNMA II	4.750	115,029	108,896
			<u>32,939,959</u>	<u>26,726,549</u>
MBS Participation Interest (70.1817%)			23,117,823	18,757,146

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 IJK, cont.

22IJK Participation Interest in the following Mortgage-Backed Securities
(16.9745% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22IJK)

Pool Number	Pool Type	Pass-Through					Principal Amount At	Principal Amount
		Interest Rate	Interest Participation				Acquisition	Outstanding
QD7886	FHLMC	3.000 %	52.9172	%	\$		1,940,567	\$ 1,789,926
BT8596	FNMA	2.500	45.9414				5,212,543	4,795,233
BU2163	FNMA	2.500	45.9414				5,001,500	3,804,175
BU2169	FNMA	3.000	51.6643				3,925,195	3,230,151
BU8584	FNMA	3.000	48.0206				4,186,808	3,128,176
BU8585	FNMA	3.000	48.0206				4,343,924	2,611,301
BU8586	FNMA	3.000	48.0206				3,993,089	3,690,439
BU8587	FNMA	3.000	49.9457				3,488,034	2,891,825
BU8591	FNMA	3.000	54.9151				2,229,681	1,891,567
BU8642	FNMA	3.000	49.9457				4,360,089	3,747,810
BU8647	FNMA	3.000	55.4384				1,634,442	1,510,706
BV3245	FNMA	3.000	53.0611				4,311,696	3,660,149
CI8071	GNMA II	2.750	43.6889				4,948,548	3,521,670
CI8101	GNMA II	2.750	43.6889				4,073,973	3,406,777
CI8574	GNMA II	3.000	48.0206				4,214,133	3,493,600
							57,864,223	47,173,506
MBS Participation Interest (16.9745%)							9,822,162	8,007,467

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 IJK, cont.

22IJK Participation Interest in the following Mortgage-Backed Securities
(33.3335% of the principal payments and 0% of the interest payments paid to 22IJK)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BX2996	FNMA	7.000 %	\$ 4,119,825	\$ 3,770,366
BX5528	FNMA	7.000	4,245,300	3,619,206
BX5529	FNMA	7.000	5,339,415	4,783,253
BX5530	FNMA	7.000	3,426,062	2,408,756
BX5802	FNMA	6.000	973,341	935,360
BX5804	FNMA	7.000	2,105,566	1,536,691
BX5805	FNMA	7.500	408,070	201,281
C08248	GNMA II	5.750	968,984	920,463
C08850	GNMA II	6.375	282,381	-
CS1579	GNMA II	6.750	3,714,784	3,135,570
CS1742	GNMA II	6.625	3,974,612	1,768,552
			<u>29,558,340</u>	<u>23,079,497</u>
MBS Participation Interest (33.3335%)			9,852,829	7,693,204

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 IJK, cont.

22IJK Participation Interest in the following Mortgage-Backed Securities
(79.9980% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22IJK)

Pool Number	Pool Type	Pass-Through				Principal Amount At		Principal Amount
		Interest Rate	Interest Participation			Acquisition		Outstanding
QF3868	FHLMC	5.500 %	70.7563 %		\$	926,967	\$	888,421
QF3869	FHLMC	6.000	66.4398			775,697		744,960
QF3872	FHLMC	6.500	60.5816			1,502,409		1,294,571
QF4519	FHLMC	6.000	65.0581			1,250,607		751,203
QF4520	FHLMC	6.500	60.1243			1,502,592		1,450,475
QF4521	FHLMC	7.000	57.9755			2,165,790		1,561,003
BX2761	FNMA	5.500	69.9804			2,779,820		2,660,533
BX2762	FNMA	6.000	65.6454			3,374,918		2,859,556
BX2763	FNMA	6.500	60.3998			2,654,548		1,706,592
BX2994	FNMA	6.000	65.5434			1,955,697		1,596,419
BX2995	FNMA	6.500	60.5733			5,135,629		4,376,866
CO8834	GNMA II	5.375	74.9817			2,965,032		2,524,582
CO8835	GNMA II	5.500	73.3516			2,919,449		2,702,967
CO8836	GNMA II	5.625	71.7910			6,915,736		5,779,256
CO8837	GNMA II	5.750	70.2953			1,929,588		1,340,870
CO8838	GNMA II	5.875	68.8607			5,677,669		4,462,088

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 IJK, cont.

22IJK Participation Interest in the following Mortgage-Backed Securities
(79.9980% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22IJK)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
CO8839	GNMA II	6.000 %	67.4835 %	\$	601,169	\$ 359,135
CO8840	GNMA II	6.125	65.8916		1,479,505	1,171,988
CO8841	GNMA II	6.375	63.6637		413,425	398,208
CO8842	GNMA II	6.500	62.4847		1,014,086	977,224
CO8843	GNMA II	6.625	61.3486		755,882	-
CO8844	GNMA II	6.750	60.2531		552,519	-
					49,248,732	39,606,919
MBS Participation Interest (79.9980%)					39,398,001	31,684,743
2022 IJK Total					\$ 99,868,351	\$ 81,026,523

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 LMN

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QE7875	FHLMC	5.000 %	\$	170,764	\$ 162,313
QE8889	FHLMC	5.000		333,039	317,105
QF4518	FHLMC	5.500		383,011	365,895
BW5442	FNMA	5.000		757,427	713,129
BW5443	FNMA	5.000		727,442	566,166
BW7981	FNMA	5.500		757,122	494,718
BW7982	FNMA	5.500		672,072	462,879
BW9098	FNMA	5.000		131,381	125,201
BX0311	FNMA	6.000		265,789	255,033
BX1469	FNMA	6.000		430,770	413,387
CL7358	GNMA II	3.500		888,379	699,248
CO8067	GNMA II	5.250		742,111	450,690
CO8243	GNMA II	5.250		878,612	608,476
CO8245	GNMA II	5.375		267,874	-
CO8246	GNMA II	5.500		889,646	847,790
CO9011	GNMA II	5.375		562,509	536,682
CO9012	GNMA II	5.625		1,849,785	1,768,076
CO9013	GNMA II	5.875		2,099,342	1,757,020
CO9014	GNMA II	6.000		1,521,409	1,162,308
CS1740	GNMA II	6.875		1,797,629	1,543,438
CS1741	GNMA II	6.750		2,140,954	1,189,765
CS1743	GNMA II	6.500		3,249,127	2,489,325
CS1744	GNMA II	6.375		810,721	779,514
CS1745	GNMA II	6.250		674,197	439,986
CS1746	GNMA II	6.125		988,534	395,363
QF6090	FHLMC	6.000		511,457	319,201

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 LMN, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QF6091	FHLMC	6.500 %	\$ 1,923,694	\$ 1,849,536
QF6092	FHLMC	7.000	3,086,477	2,450,858
BX5525	FNMA	5.500	161,185	154,554
BX5526	FNMA	6.000	1,788,087	1,706,835
BX5527	FNMA	6.500	3,162,204	2,811,412
BX5531	FNMA	7.500	449,018	288,049
CS1577	GNMA II	7.000	3,041,089	2,278,849
CS1578	GNMA II	6.875	1,240,208	824,973
CS1581	GNMA II	6.500	3,136,768	2,516,519
CS1582	GNMA II	6.375	1,244,262	1,194,744
CS1583	GNMA II	6.250	1,787,287	1,531,193
CS1584	GNMA II	6.125	525,135	305,784
QE8890	FHLMC	5.500	682,122	651,467
QF2321	FHLMC	6.000	357,050	338,319
QF3873	FHLMC	5.500	141,803	135,947
QF6093	FHLMC	7.000	302,415	292,641
QF6867	FHLMC	6.000	268,000	64,538
QF6868	FHLMC	6.500	518,828	493,154
QF6869	FHLMC	7.000	865,078	662,993
BW9100	FNMA	6.000	337,910	324,351
BW9154	FNMA	5.500	681,547	644,090
BX0309	FNMA	5.000	96,979	92,281
BX0323	FNMA	5.500	898,654	750,663
BX0324	FNMA	5.500	704,460	673,552
BX1468	FNMA	5.500	191,423	177,746

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 LMN, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BX2764	FNMA	5.500 %	\$ 493,263	\$ 472,516
BX2766	FNMA	7.000	437,593	269,533
BX2997	FNMA	5.500	168,922	161,425
BX2998	FNMA	6.000	310,500	298,198
BX2999	FNMA	6.500	626,798	599,016
BX5532	FNMA	7.000	865,775	579,663
BX5827	FNMA	6.500	3,346,703	2,931,091
CL7948	GNMA II	3.750	688,433	638,768
C08482	GNMA II	5.375	101,566	96,915
C08658	GNMA II	5.375	564,025	538,035
C08659	GNMA II	5.500	466,783	445,643
C08661	GNMA II	5.625	1,107,790	1,059,545
C08662	GNMA II	5.750	1,001,224	767,234
C08846	GNMA II	5.500	972,310	928,158
C08848	GNMA II	5.625	1,250,097	750,030
C08851	GNMA II	6.500	631,225	430,887
CS1739	GNMA II	5.250	263,487	-
QF6870	FHLMC	6.000	244,646	235,756
QF6871	FHLMC	6.500	788,297	762,114
QF8414	FHLMC	6.500	2,161,182	1,873,557
BX5807	FNMA	6.500	696,303	668,951
BX7457	FNMA	7.000	1,690,934	1,489,268
CO8244	GNMA II	5.250	888,026	845,606

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 LMN, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
CO8660	GNMA II	5.625 %	\$ 938,175	\$ 895,977
CS1385	GNMA II	6.750	357,798	343,668
CS1388	GNMA II	6.750	524,863	505,828
CS1389	GNMA II	6.625	832,056	524,156
CS1390	GNMA II	6.500	1,667,437	1,605,435
CS1391	GNMA II	6.375	837,063	635,288
CS1392	GNMA II	6.250	1,061,041	609,309
CS1393	GNMA II	6.125	1,204,242	990,248
CS1395	GNMA II	5.875	1,205,314	1,150,765
CS1396	GNMA II	5.750	2,039,156	1,315,331
CS1397	GNMA II	5.625	445,812	226,362
CS1573	GNMA II	6.750	783,610	424,764
CS1574	GNMA II	6.500	942,373	642,426
CS1575	GNMA II	6.250	517,047	495,734
CS1735	GNMA II	6.750	1,030,830	498,346
CS1737	GNMA II	6.500	831,845	92,094
QF8415	FHLMC	6.000	325,037	313,387
QF9252	FHLMC	5.500	227,030	218,269
QF9253	FHLMC	6.000	1,050,182	1,008,558
QF9254	FHLMC	6.500	769,921	743,649
QF9255	FHLMC	7.000	239,974	-
BW4010	FNMA	5.000	1,038,474	989,092
BW4011	FNMA	5.000	563,041	537,355

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 LMN, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BX7458	FNMA	6.000 %	\$ 410,887	\$ 238,325
BX7516	FNMA	5.500	561,746	540,229
BX7517	FNMA	6.000	4,914,399	3,990,377
CS1387	GNMA II	5.625	221,192	210,666
CS1736	GNMA II	6.625	990,550	817,556
Subtotal			98,389,759	79,482,856

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 LMN, cont.

22LMN Participation Interest in the following Mortgage-Backed Securities
(66.6665% of the principal payments and 100% of the interest payments paid to 22LMN)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BX2996	FNMA	7.000 %	\$ 4,119,825	\$ 3,770,366
BX5528	FNMA	7.000	4,245,300	3,619,206
BX5529	FNMA	7.000	5,339,415	4,783,253
BX5530	FNMA	7.000	3,426,062	2,408,756
BX5802	FNMA	6.000	973,341	935,360
BX5804	FNMA	7.000	2,105,566	1,536,691
BX5805	FNMA	7.500	408,070	201,281
C08248	GNMA II	5.750	968,984	920,463
C08850	GNMA II	6.375	282,381	-
CS1579	GNMA II	6.750	3,714,784	3,135,570
CS1742	GNMA II	6.625	3,974,612	1,768,552
			29,558,340	23,079,497
MBS Participation Interest (66.6665%)			19,705,510	15,386,293

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 LMN, cont.

22LMN Participation Interest in the following Mortgage-Backed Securities
(20.0020% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22LMN)

Pool Number	Pool Type	Pass-Through				Principal Amount At	
		Interest Rate	Interest Participation			Acquisition	Outstanding
QF3868	FHLMC	5.500 %	29.2437 %		\$	926,967	\$ 888,421
QF3869	FHLMC	6.000	33.5602			775,697	744,960
QF3872	FHLMC	6.500	39.4184			1,502,409	1,294,571
QF4519	FHLMC	6.000	34.9419			1,250,607	751,203
QF4520	FHLMC	6.500	39.8757			1,502,592	1,450,475
QF4521	FHLMC	7.000	42.0245			2,165,790	1,561,003
BX2761	FNMA	5.500	30.0196			2,779,820	2,660,533
BX2762	FNMA	6.000	34.3546			3,374,918	2,859,556
BX2763	FNMA	6.500	39.6002			2,654,548	1,706,592
BX2994	FNMA	6.000	34.4566			1,955,697	1,596,419
BX2995	FNMA	6.500	39.4267			5,135,629	4,376,866
CO8834	GNMA II	5.375	25.0183			2,965,032	2,524,582
CO8835	GNMA II	5.500	26.6484			2,919,449	2,702,967
CO8836	GNMA II	5.625	28.2090			6,915,736	5,779,256
CO8837	GNMA II	5.750	29.7047			1,929,588	1,340,870

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 LMN, cont.

22LMN Participation Interest in the following Mortgage-Backed Securities
(20.0020% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22LMN)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
CO8838	GNMA II	5.875 %	31.1393	%	\$ 5,677,669	\$ 4,462,088
CO8839	GNMA II	6.000	32.5165		601,169	359,135
CO8840	GNMA II	6.125	34.1084		1,479,505	1,171,988
CO8841	GNMA II	6.375	36.3363		413,425	398,208
CO8842	GNMA II	6.500	37.5153		1,014,086	977,224
CO8843	GNMA II	6.625	38.6514		755,882	-
CO8844	GNMA II	6.750	39.7469		552,519	-
					49,248,732	39,606,919
MBS Participation Interest (20.0020%)					9,850,731	7,922,176

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 LMN, cont.

22LMN Participation Interest in the following Mortgage-Backed Securities
(66.6132% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22LMN)

Pool Number	Pool Type	Pass-Through				Principal Amount At	
		Interest Rate	Interest Participation			Acquisition	Outstanding
CS1580	GNMA II	6.625 %	41.1293	%	\$	4,647,234	\$ 3,028,058
QF8413	FHLMC	6.000	43.8870			4,016,763	3,126,689
BX7454	FNMA	6.000	44.4807			5,055,777	3,668,034
BX7455	FNMA	6.000	43.2096			4,666,155	3,853,136
BX7456	FNMA	6.500	41.3277			3,852,806	3,435,675
						\$ 22,238,734	17,111,592
MBS Participation Interest (66.6132%)						14,813,933	11,398,579

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2022 LMN, cont.

22LMN Participation Interest in the following Mortgage-Backed Securities
(33.4984% of the principal payments and 0% of the interest payments paid to 22LMN)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QF0908	FHLMC	5.500 %	\$ 835,057	\$ 801,654
QG1857	FHLMC	6.500	882,569	851,177
BX7522	FNMA	6.000	4,862,745	3,908,395
BY0619	FNMA	6.000	6,736,807	6,284,815
CS1015	GNMA II	5.875	4,485,861	3,687,732
CS1016	GNMA II	5.750	4,361,633	4,173,745
			<u>\$ 22,164,673</u>	<u>19,707,518</u>
MBS Participation Interest (33.4984%)			7,424,811	6,601,703
2022 LMN Total			<u><u>\$ 150,184,744</u></u>	<u><u>\$ 120,791,607</u></u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 ABC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QF9256	FHLMC	6.000 %	\$ 277,508	\$ 263,858
QG1854	FHLMC	5.500	347,119	334,196
QG1855	FHLMC	6.000	1,103,800	1,040,800
QG1856	FHLMC	6.500	1,557,051	1,505,463
QG2812	FHLMC	6.000	1,762,590	1,675,272
QG2813	FHLMC	6.500	3,740,224	3,059,729
BX7459	FNMA	6.500	407,077	137,469
BX7525	FNMA	6.000	554,917	532,850
BY0623	FNMA	6.500	189,829	183,668
BY1156	FNMA	5.500	978,615	660,963
BY1157	FNMA	6.000	1,030,169	816,459
BY1158	FNMA	6.500	3,226,363	3,116,000
BY1159	FNMA	6.000	97,000	93,554
BY2076	FNMA	6.000	1,648,538	1,084,281
BY2077	FNMA	6.500	2,950,876	1,865,910
BY2078	FNMA	7.000	289,836	280,194

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 ABC, Cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
CS1196	GNMA II	6.125 %	\$ 770,462	\$ 741,102
CL7355	GNMA II	3.250	805,779	755,217
CL7950	GNMA II	4.500	1,326,449	793,919
CL7951	GNMA II	5.000	1,356,709	1,100,213
CO8065	GNMA II	5.000	388,140	370,174
CO8483	GNMA II	5.500	720,972	494,571
CO8845	GNMA II	5.375	503,949	162,053
CO8847	GNMA II	5.625	991,274	742,443
CS1010	GNMA II	5.500	670,186	644,318
CS1011	GNMA II	6.375	1,044,508	1,007,322
CS1012	GNMA II	6.250	1,105,183	1,066,537
CS1013	GNMA II	6.125	2,399,821	1,591,786
CS1014	GNMA II	6.000	3,209,342	2,714,289
CS1017	GNMA II	5.625	4,092,736	3,915,472
CS1018	GNMA II	5.500	3,480,448	3,084,176
CS1191	GNMA II	6.625	165,822	155,782
CS1192	GNMA II	5.875	924,124	889,051
CS1193	GNMA II	5.875	599,494	339,372
CS1576	GNMA II	5.875	794,980	763,183
Subtotal			45,511,890	37,981,649

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 ABC, cont.

23ABC Participation Interest in the following Mortgage-Backed Securities
(66.5016% of the principal payments and 100% of the interest payments paid to 23ABC)

Pool Number	Pool Type	Pass-Through		Interest Participation	Principal Amount At Acquisition
		Interest Rate			
QF0908	FHLMC	5.500	% \$	835,057	\$ 801,654
QG1857	FHLMC	6.500		882,569	851,177
BX7522	FNMA	6.000		4,862,745	3,908,395
BY0619	FNMA	6.000		6,736,807	6,284,815
CS1015	GNMA II	5.875		4,485,861	3,687,732
CS1016	GNMA II	5.750		4,361,633	4,173,745
				<u>\$ 22,164,673</u>	<u>19,707,518</u>
MBS Participation Interest (66.5016%)				14,739,862	13,105,815

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 ABC, cont.

23ABC Participation Interest in the following Mortgage-Backed Securities
(33.3868% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
CS1580	GNMA II	6.625 %	58.8707	%	\$ 4,647,234	\$ 3,028,058
QF8413	FHLMC	6.000	56.1130		4,016,763	3,126,689
BX7454	FNMA	6.000	55.5193		5,055,777	3,668,034
BX7455	FNMA	6.000	56.7904		4,666,155	3,853,136
BX7456	FNMA	6.500	58.6723		3,852,806	3,435,675
					\$ 22,238,734	17,111,592
MBS Participation Interest (33.3868%)					7,424,802	5,713,013

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 ABC, cont.

23ABC Participation Interest in the following Mortgage-Backed Securities
(66.5016% of the principal payments and 100% of the interest payments paid to 23ABC)

Pool Number	Pool Type	Pass-Through				Principal Amount At	
		Interest Rate	Interest Participation			Acquisition	Outstanding
QF2322	FHLMC	6.000 %	37.7304	%	\$	336,157	\$ 323,452
QF9995	FHLMC	5.500	40.0404			1,286,907	1,001,131
QF9996	FHLMC	6.000	38.2542			1,859,877	1,788,056
QF9998	FHLMC	5.500	40.0404			122,894	118,769
QG1069	FHLMC	5.500	40.0404			763,716	733,016
QG1072	FHLMC	6.000	38.0878			3,217,244	2,871,462
QG1073	FHLMC	6.500	36.0552			796,829	772,288
BU8595	FNMA	3.000	70.7581			1,028,343	752,967
BV5142	FNMA	3.500	60.2426			358,103	339,819
BW4012	FNMA	5.000	45.2319			560,376	535,228
BW4013	FNMA	5.500	42.6517			517,851	260,193
BW7980	FNMA	5.000	44.4450			658,974	630,441
BW9099	FNMA	5.500	39.9296			375,206	359,971
BW9155	FNMA	5.500	40.2904			902,387	865,767
BX0310	FNMA	5.500	40.7862			1,015,303	861,947
BX2765	FNMA	6.000	38.4702			512,501	493,252
BX7521	FNMA	5.500	40.0404			2,066,524	1,684,921
BX7523	FNMA	6.500	36.3330			492,582	477,788
BX7524	FNMA	5.500	40.0404			321,414	310,628
BY0618	FNMA	5.500	40.0404			1,934,239	1,868,746
BY0620	FNMA	6.500	36.2578			1,987,552	1,692,681

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 ABC, cont.

23ABC Participation Interest in the following Mortgage-Backed Securities
(66.5016% of the principal payments and 100% of the interest payments paid to 23ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
CL7354	GNMA II	3.000 %	75.4608 %	\$	555,665	\$ 337,570
CS1195	GNMA II	6.375	36.2417		736,820	562,698
CS1197	GNMA II	6.000	39.2396		1,211,834	1,170,804
CS1198	GNMA II	5.875	40.0404		2,949,942	2,217,893
CS1199	GNMA II	5.750	40.8746		3,658,695	2,862,404
CS1200	GNMA II	5.500	42.4892		2,471,451	1,830,569
					32,699,386	27,724,461
MBS Participation Interest (66.5016%)					21,745,615	18,437,210

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 ABC, cont.

23ABC Participation Interest in the following Mortgage-Backed Securities
(20.0000% of the principal payments and 0% of the interest payments paid to 23ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QG4016	FHLMC	6.500 %	\$ 807,842	\$ 782,499
QG7838	FHLMC	6.000	3,237,884	3,134,015
QG7839	FHLMC	6.500	6,420,282	4,775,402
BY5992	FNMA	6.000	5,404,996	3,763,271
BY6027	FNMA	6.000	3,670,616	3,126,484
BY6028	FNMA	6.500	5,406,215	4,745,116
BY6029	FNMA	6.500	3,385,561	2,851,370
CV0231	GNMA II	5.875	4,653,187	4,178,655
CV0232	GNMA II	6.000	6,854,931	6,290,646
CV0233	GNMA II	6.125	4,634,960	3,462,765
CV0234	GNMA II	6.250	7,698,767	6,975,414
CV0469	GNMA II	6.125	2,654,559	1,707,555
			<u>54,829,800</u>	<u>45,793,192</u>
MBS Participation Interest (20.0000%)			10,965,960	9,158,638
2023 ABC Total			<u>\$ 100,388,128</u>	<u>\$ 84,396,326</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 DE

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QG2814	FHLMC	6.500 %	\$ 529,962	\$ 512,880
QG4013	FHLMC	6.000	3,918,030	3,167,051
QG4014	FHLMC	6.500	3,791,617	3,606,078
QG4901	FHLMC	6.000	4,627,213	3,845,276
QG4902	FHLMC	6.500	2,948,573	2,851,955
QG4905	FHLMC	6.000	234,265	226,711
QG6878	FHLMC	6.000	5,168,807	4,729,015
QG6880	FHLMC	6.000	6,484,687	5,991,055
QG6887	FHLMC	6.500	6,475,567	5,059,810
QG6889	FHLMC	6.000	892,592	863,589
BY0622	FNMA	6.000	790,077	758,646
BY2079	FNMA	6.000	228,958	220,773
BY2110	FNMA	6.000	3,934,097	2,730,158
BY2111	FNMA	6.000	4,738,635	4,416,677
BY2112	FNMA	6.500	5,181,400	4,203,683
BY3823	FNMA	6.000	419,535	397,605
BY3824	FNMA	6.000	685,775	660,364
BY3825	FNMA	6.500	457,362	443,133
BY3889	FNMA	6.000	6,008,434	5,215,118
BY3890	FNMA	6.500	3,239,977	3,124,673

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 DE, Cont.

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BY5993	FNMA	6.000 %	\$	7,868,099	\$ 6,881,503
BY5994	FNMA	6.500		6,330,276	5,741,527
BY5995	FNMA	7.000		597,520	581,119
CS0797	GNMA II	6.250		751,779	726,575
CS0798	GNMA II	6.000		499,477	312,524
CV0799	GNMA II	5.875		747,015	720,266
CS0800	GNMA II	6.500		1,111,041	542,938
CS0801	GNMA II	6.375		896,478	630,175
CS0802	GNMA II	6.250		4,363,438	3,302,536
CS0803	GNMA II	6.125		4,425,810	3,814,539
CS0804	GNMA II	6.000		2,763,691	2,439,048
CS0805	GNMA II	5.875		3,009,372	2,100,283
CS0806	GNMA II	5.750		986,256	949,402
CS0807	GNMA II	5.500		639,254	614,318
CV0066	GNMA II	6.000		1,112,569	1,072,677
CV0067	GNMA II	6.125		7,298,003	6,311,166
CV0068	GNMA II	6.250		7,213,723	6,174,034
CV0069	GNMA II	6.375		4,374,113	3,809,660
CV0070	GNMA II	6.500		4,342,768	3,885,840
CV0071	GNMA II	6.625		299,301	289,727
CV0072	GNMA II	6.750		490,971	-
2023 DE Total				<u>\$ 120,876,516</u>	<u>\$ 103,924,107</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QG1075	FHLMC	6.000 %	\$ 391,470	\$ 378,560
QG6891	FHLMC	6.500	192,534	186,702
QG7840	FHLMC	7.000	630,790	613,235
QG9125	FHLMC	6.000	1,917,489	1,854,298
QG9128	FHLMC	7.000	805,613	784,159
QH0011	FHLMC	7.000	1,490,286	1,447,289
BY5997	FNMA	6.000	618,908	585,566
BY6026	FNMA	6.000	810,080	781,292
BY6030	FNMA	7.000	640,850	623,157
BY7675	FNMA	6.000	2,184,858	1,820,529
BY9068	FNMA	7.000	1,603,063	1,232,627
BY9103	FNMA	7.000	1,789,840	1,525,614
CS1009	GNMA II	6.125	527,486	510,357
CV0229	GNMA II	5.250	348,188	332,203
CV0230	GNMA II	5.750	191,314	184,644
CV0235	GNMA II	6.375	1,926,470	1,629,251
CV0236	GNMA II	6.500	517,351	256,021
CV0237	GNMA II	6.625	1,216,315	1,180,396
CV0467	GNMA II	5.875	919,252	884,283
CV0468	GNMA II	6.000	1,766,129	1,708,999
CV0473	GNMA II	6.625	3,094,203	2,309,897
Subtotal			\$ 23,582,489	\$ 20,829,077

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 FG, cont.

23FG Participation Interest in the following Mortgage-Backed Securities
(80.00% of the principal payments and 100% of the interest payments paid to 23FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QG4016	FHLMC	6.500 %	\$ 807,842	\$ 782,499
QG7838	FHLMC	6.000	3,237,884	3,134,015
QG7839	FHLMC	6.500	6,420,282	4,775,402
BY5992	FNMA	6.000	5,404,996	3,763,271
BY6027	FNMA	6.000	3,670,616	3,126,484
BY6028	FNMA	6.500	5,406,215	4,745,116
BY6029	FNMA	6.500	3,385,561	2,851,370
CV0231	GNMA II	5.875	4,653,187	4,178,655
CV0232	GNMA II	6.000	6,854,931	6,290,646
CV0233	GNMA II	6.125	4,634,960	3,462,765
CV0234	GNMA II	6.250	7,698,767	6,975,414
CV0469	GNMA II	6.125	2,654,559	1,707,555
			<u>54,829,800</u>	<u>45,793,192</u>
MBS Participation Interest (80.000%)			43,863,840	36,634,554

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 FG, cont.

23FG Participation Interest in the following Mortgage-Backed Securities
(33.4984% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23FG)

Pool Number	Pool Type	Pass-Through		Interest Participation			Principal Amount At	Principal Amount
		Interest Rate					Acquisition	Outstanding
QF2322	FHLMC	6.000	%	62.2696	%	\$	336,157	\$ 323,452
QF9995	FHLMC	5.500		59.9596			1,286,907	1,001,131
QF9996	FHLMC	6.000		61.7458			1,859,877	1,788,056
QF9998	FHLMC	5.500		59.9596			122,894	118,769
QG1069	FHLMC	5.500		59.9596			763,716	733,016
QG1072	FHLMC	6.000		61.9122			3,217,244	2,871,462
QG1073	FHLMC	6.500		63.9448			796,829	772,288
BU8595	FNMA	3.000		29.2419			1,028,343	752,967
BV5142	FNMA	3.500		39.7574			358,103	339,819
BW4012	FNMA	5.000		54.7681			560,376	535,228
BW4013	FNMA	5.500		57.3483			517,851	260,193
BW7980	FNMA	5.000		55.5550			658,974	630,441
BW9099	FNMA	5.500		60.0704			375,206	359,971
BW9155	FNMA	5.500		59.7096			902,387	865,767
BX0310	FNMA	5.500		59.2138			1,015,303	861,947
BX2765	FNMA	6.000		61.5298			512,501	493,252
BX7521	FNMA	5.500		59.9596			2,066,524	1,684,921
BX7523	FNMA	6.500		63.6670			492,582	477,788
BX7524	FNMA	5.500		59.9596			321,414	310,628
BY0618	FNMA	5.500		59.9596			1,934,239	1,868,746
BY0620	FNMA	6.500		63.7422			1,987,552	1,692,681

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 FG, cont.

23FG Participation Interest in the following Mortgage-Backed Securities
(33.4984% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
CL7354	GNMA II	3.000 %	24.5392	%	\$ 555,665	\$ 337,570
CS1195	GNMA II	6.375	63.7583		736,820	562,698
CS1197	GNMA II	6.000	60.7604		1,211,834	1,170,804
CS1198	GNMA II	5.875	59.9596		2,949,942	2,217,893
CS1199	GNMA II	5.750	59.1254		3,658,695	2,862,404
CS1200	GNMA II	5.500	57.5108		2,471,451	1,830,569
					32,699,386	27,724,461
MBS Participation Interest (33.4984%)					10,953,771	9,287,251

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 FG, cont.

23FG Participation Interest in the following Mortgage-Backed Securities
(79.8877% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
QG9126	FHLMC	6.500 %	72.8796 %	\$	4,719,473	\$ 4,215,980
QG9127	FHLMC	6.500	70.8156		5,906,448	5,528,986.42
QH0009	FHLMC	6.000	72.8054		4,492,623	3,827,108.21
QH0010	FHLMC	6.500	70.7655		7,821,171	6,778,368.10
BY7676	FNMA	6.500	72.9009		6,386,301	6,072,240.08
BY7677	FNMA	6.500	71.0672		4,613,384	4,345,541.95
BY9101	FNMA	6.500	72.7948		7,579,497	6,478,876.98
BY9102	FNMA	6.500	70.9865		6,911,313	5,752,320.92
CV0470	GNMA II	6.250	76.9385		8,744,494	8,149,747.68
CV0471	GNMA II	6.375	75.4868		7,562,339	7,232,427.84
CV0472	GNMA II	6.500	74.0889		6,589,526	5,885,303.41
					71,326,569	64,266,901
MBS Participation Interest (79.8877%)					56,981,155	51,341,349

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 FG, cont.

23FG Participation Interest in the following Mortgage-Backed Securities
(19.8877% of the principal payments and 0% of the interest payments paid to 23FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QH4554	FHLMC	7.000 %	\$ 7,884,427	\$ 7,032,258
QH5612	FHLMC	7.000	10,070,031	8,866,642
DA4143	FNMA	7.000	7,296,911	6,570,590
DA4181	FNMA	7.000	9,157,670	8,011,896
CX9100	GNMA II	6.750	9,897,995	8,840,962
CX9101	GNMA II	6.875	6,428,248	5,684,814
CX9102	GNMA II	7.000	6,939,338	6,488,199
CX9351	GNMA II	7.000	7,593,515	7,217,785
CX9353	GNMA II	7.250	6,863,655	5,404,338
			<u>72,131,789</u>	<u>64,117,483</u>
MBS Participation Interest (19.8877%)			14,345,354	12,751,493
2023 FG Total			<u>\$ 149,726,609</u>	<u>\$ 130,843,723</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 HI

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QF3874	FHLMC	6.000 %	\$ 332,113	\$ 162,974
QG4015	FHLMC	6.000	821,977	793,200
QG4017	FHLMC	6.000	1,015,203	640,409
QG4018	FHLMC	6.500	2,783,461	1,737,330
QG4907	FHLMC	6.000	1,860,928	1,499,925
QG4909	FHLMC	6.500	2,325,649	1,294,131
QG6893	FHLMC	6.000	1,900,445	1,622,745
QG6896	FHLMC	6.500	6,287,226	5,856,652
QG7841	FHLMC	6.000	1,181,556	1,142,935
QG7842	FHLMC	6.500	5,199,384	4,230,886
QG7843	FHLMC	7.000	1,585,070	1,129,759
QG9130	FHLMC	6.500	1,231,716	1,187,536
QG9131	FHLMC	7.000	1,361,972	660,422
BX5806	FNMA	6.000	195,887	-
BY0621	FNMA	5.500	326,092	313,913
BY1160	FNMA	6.500	320,219	-
BY3826	FNMA	6.000	2,149,206	1,882,290
BY3827	FNMA	6.500	1,618,052	1,569,341
BY3891	FNMA	6.000	1,068,116	1,034,490
BY3892	FNMA	6.500	2,468,286	2,196,923
BY5996	FNMA	6.000	595,068	574,406
BY5998	FNMA	6.500	677,071	453,245
BY5999	FNMA	6.000	2,367,174	1,784,928
BY6000	FNMA	6.500	7,160,306	5,743,160

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 HI, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BY6031	FNMA	6.000 %	\$ 1,118,724	\$ 1,083,949
BY6032	FNMA	6.500	3,532,067	2,883,445
BY6033	FNMA	7.000	1,368,359	1,323,748
BY9069	FNMA	6.500	3,510,864	3,406,549
CO8247	GNMA II	5.500	1,043,286	793,997
CS0794	GNMA II	6.500	2,597,943	2,222,341
CS0795	GNMA II	6.000	5,627,355	4,978,001
CS1194	GNMA II	5.750	481,033	461,094
CS1738	GNMA II	6.000	619,106	597,355
CV0073	GNMA II	5.875	802,928	776,091
CV0074	GNMA II	6.000	928,020	896,508
CV0075	GNMA II	5.500	1,022,124	985,270
CV0076	GNMA II	6.000	6,247,971	5,039,234
CV0077	GNMA II	6.000	5,861,896	4,394,774
CV0238	GNMA II	5.875	935,609	902,803
CV0239	GNMA II	6.000	780,022	753,934
CV0240	GNMA II	6.000	588,704	568,649
CV0241	GNMA II	6.375	942,611	576,197
CV0242	GNMA II	6.000	2,069,004	1,647,239
CV0243	GNMA II	6.125	4,720,957	4,308,470
CV0244	GNMA II	6.250	4,127,190	3,519,686
CV0245	GNMA II	6.375	2,425,286	1,421,341
CV0246	GNMA II	6.500	1,839,558	1,111,625
2023 HI Total			\$ 100,022,793	\$ 82,163,902

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 JK

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QH0966	FHLMC	6.500 %	\$ 5,087,514	\$ 4,742,543
QH0967	FHLMC	6.500	5,567,183	4,885,164
QH0968	FHLMC	7.000	3,265,697	2,483,383
QH1932	FHLMC	6.500	7,498,407	6,788,957
QH1933	FHLMC	7.000	2,441,327	2,159,481
BY9105	FNMA	7.000	422,373	411,498
DA0164	FNMA	6.500	4,626,264	3,619,195
DA0165	FNMA	6.500	4,547,869	4,203,381
DA0166	FNMA	7.000	2,422,937	2,042,756
DA0189	FNMA	6.500	6,237,904	5,795,115
DA0190	FNMA	7.000	2,751,806	2,390,960
CV0474	GNMA II	6.750	396,003	384,967
CV0475	GNMA II	6.000	861,065	833,209
CV0477	GNMA II	6.375	1,182,700	1,147,377
CV0647	GNMA II	6.375	831,888	507,221
CV0648	GNMA II	6.375	5,737,267	4,860,904
CV0649	GNMA II	6.375	6,370,364	5,655,125
CV0650	GNMA II	6.375	7,013,205	6,569,576
CV0651	GNMA II	6.375	5,046,556	4,900,580
CV0652	GNMA II	6.375	5,540,450	5,050,718
CV0653	GNMA II	6.375	5,105,613	4,077,888
CV0654	GNMA II	6.375	4,485,772	3,944,929

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 JK, Cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QH2834	FHLMC	6.500 %	\$ 4,576,213	\$ 4,274,271
QH2836	FHLMC	7.000	4,424,581	3,084,032
QH2838	FHLMC	7.000	474,535	462,891
QH3876	FHLMC	7.000	4,234,027	4,129,249
QH3877	FHLMC	7.000	2,565,143	2,077,390
DA2601	FNMA	6.500	5,201,786	4,468,370
DA2602	FNMA	7.000	5,646,056	4,443,911
DA2637	FNMA	6.000	220,213	213,963
CV0655	GNMA II	6.000	200,472	194,352
CV0816	GNMA II	6.250	1,282,061	1,066,075
CV0817	GNMA II	6.375	5,484,913	4,969,313
CV0818	GNMA II	6.500	8,254,039	7,268,027
CV0819	GNMA II	6.625	9,273,288	7,870,209
CV0820	GNMA II	6.750	5,138,411	4,996,362
CV0821	GNMA II	6.875	3,961,113	3,036,514
CV0822	GNMA II	7.000	1,879,774	1,831,452
			<u>\$ 150,256,790</u>	<u>\$ 131,841,305</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 LM

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QG9129	FHLMC	6.500 %	\$ 2,603,082	\$ 1,970,401
QH0012	FHLMC	6.500	744,668	721,732
QH0013	FHLMC	6.500	1,125,977	1,079,800
QH0014	FHLMC	6.500	3,402,557	3,310,675
QH0015	FHLMC	7.000	1,806,541	1,459,832
QH0969	FHLMC	6.500	3,148,452	2,738,002
QH0970	FHLMC	7.000	2,267,718	1,634,018
QH1937	FHLMC	6.500	1,707,522	1,662,651
QH1938	FHLMC	7.000	1,567,153	921,556
QH2839	FHLMC	6.500	462,199	450,419
QH2840	FHLMC	7.000	3,898,561	2,567,386
QH2841	FHLMC	7.500	846,608	391,849
QH3882	FHLMC	6.500	1,040,400	702,844
BY9070	FNMA	7.000	2,852,774	2,442,029
BY9104	FNMA	6.500	1,011,943	962,964
BY9106	FNMA	6.000	1,266,966	873,407
BY9107	FNMA	6.500	3,528,599	3,031,524
BY9108	FNMA	7.000	2,532,000	1,193,495
DA0167	FNMA	6.500	2,770,527	2,362,769
DA0168	FNMA	7.000	2,832,203	2,131,076
DA0193	FNMA	6.500	1,003,680	976,887
DA0194	FNMA	7.000	3,239,333	2,454,073
DA2604	FNMA	7.000	3,370,295	2,192,035
DA2641	FNMA	7.000	3,006,027	2,194,292

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 LM, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
CV0476	GNMA II	6.250 %	\$ 927,983	\$ 899,303
CV0478	GNMA II	6.500	430,726	418,516
CV0479	GNMA II	6.250	1,046,426	873,934
CV0529	GNMA II	6.000	1,155,955	1,119,997
CV0530	GNMA II	6.125	1,683,118	1,337,042
CV0531	GNMA II	6.375	4,993,604	4,319,615
CV0532	GNMA II	6.500	2,111,917	2,048,241
CV0533	GNMA II	6.625	5,604,305	4,005,602
CV0534	GNMA II	6.750	2,461,826	2,135,421
CV0660	GNMA II	6.250	1,056,722	1,021,759
CV0661	GNMA II	6.375	3,422,816	3,064,549
CV0662	GNMA II	6.500	3,138,418	2,646,741
CV0663	GNMA II	6.625	5,256,187	4,755,985
CV0664	GNMA II	6.750	2,441,811	2,375,360
CV0665	GNMA II	6.875	1,212,444	860,559
CV0827	GNMA II	6.500	1,272,021	1,027,365
CV0828	GNMA II	6.625	1,278,260	1,195,643
CV0829	GNMA II	6.750	2,708,767	1,504,065
CV0830	GNMA II	6.875	3,513,848	2,301,298
CV0831	GNMA II	7.000	1,365,240	767,121
CV0832	GNMA II	6.375	1,105,964	1,074,015
2023 LM Total			<u>\$ 100,224,142</u>	<u>\$ 80,177,849</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 NOPQ

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QH1935	FHLMC	6.500 %	\$ 1,101,414	\$ 1,072,478
QH1936	FHLMC	7.000	413,446	401,621
QH3878	FHLMC	6.500	626,643	609,193
QH3880	FHLMC	7.000	790,314	771,391
QH4553	FHLMC	6.500	560,584	381,379
QH4555	FHLMC	7.500	487,900	228,502
QH5616	FHLMC	7.000	701,644	686,216
QH5618	FHLMC	7.000	469,274	458,391
QH6518	FHLMC	6.500	261,469	254,507
DA0191	FNMA	6.500	836,965	797,525
DA0192	FNMA	6.500	559,875	546,022
DA2603	FNMA	6.500	453,680	442,830
DA2636	FNMA	7.500	648,450	291,159
DA4142	FNMA	6.500	763,454	743,711

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 NOPQ, cont.

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
DA4144	FNMA	7.000 %	\$	4,054,148	\$ 3,827,601
DA4180	FNMA	6.500		1,098,881	1,070,452
DA4182	FNMA	7.500		1,659,675	1,434,206
DA4183	FNMA	6.500		265,358	258,933
DA5561	FNMA	6.500		179,967	175,167
CV0659	GNMA II	6.750		775,647	754,927
CV0823	GNMA II	6.375		298,678	290,880
CV0826	GNMA II	6.750		787,008	766,110
CX9096	GNMA II	6.250		787,393	765,275
CX9097	GNMA II	6.375		669,056	649,706
CX9098	GNMA II	6.500		1,807,345	1,213,196
CX9103	GNMA II	7.125		1,907,411	1,693,593
CX9354	GNMA II	7.375		1,066,592	736,085
CX9355	GNMA II	7.500		656,031	641,284
Subtotal				24,688,301	21,962,340

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 NOPQ, cont.

23NOPQ Participation Interest in the following Mortgage-Backed Securities
(80.1123% of the principal payments and 100% of the interest payments paid to 23NOPQ)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QH4554	FHLMC	7.000 %	\$ 7,884,427	\$ 7,032,258
QH5612	FHLMC	7.000	10,070,031	8,866,642
DA4143	FNMA	7.000	7,296,911	6,570,590
DA4181	FNMA	7.000	9,157,670	8,011,896
CX9100	GNMA II	6.750	9,897,995	8,840,962
CX9101	GNMA II	6.875	6,428,248	5,684,814
CX9102	GNMA II	7.000	6,939,338	6,488,199
CX9351	GNMA II	7.000	7,593,515	7,217,785
CX9353	GNMA II	7.250	6,863,655	5,404,338
			72,131,789	64,117,483
MBS Participation Interest (80.1123%)			57,786,435	51,365,990

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 NOPQ, cont.

23NOPQ Participation Interest in the following Mortgage-Backed Securities
(20.1123% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23NOPQ)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
QG9126	FHLMC	6.500 %	27.1204	%	\$ 4,719,473	\$ 4,215,980
QG9127	FHLMC	6.500	29.1844		5,906,448	5,528,986.42
QH0009	FHLMC	6.000	27.1946		4,492,623	3,827,108.21
QH0010	FHLMC	6.500	29.2345		7,821,171	6,778,368.10
BY7676	FNMA	6.500	27.0991		6,386,301	6,072,240.08
BY7677	FNMA	6.500	28.9328		4,613,384	4,345,541.95
BY9101	FNMA	6.500	27.2052		7,579,497	6,478,876.98
BY9102	FNMA	6.500	29.0135		6,911,313	5,752,320.92
CV0470	GNMA II	6.250	23.0615		8,744,494	8,149,747.68
CV0471	GNMA II	6.375	24.5132		7,562,339	7,232,427.84
CV0472	GNMA II	6.500	25.9111		6,589,526	5,885,303.41
					71,326,569	64,266,901
MBS Participation Interest (20.1123%)					14,345,413	12,925,552

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 NOPQ, cont.

23NOPQ Participation Interest in the following Mortgage-Backed Securities
(80.0133% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23NOPQ)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
QH3873	FHLMC	6.500 %	75.4828 %	\$	3,305,529	\$ 2,755,256
QH3874	FHLMC	7.000	73.4317		3,684,254	3,059,395
QH5613	FHLMC	7.500	68.4909		2,459,309	2,013,457
QH6519	FHLMC	7.000	70.4672		4,804,541	4,190,286
QH6520	FHLMC	7.500	68.2889		5,107,234	4,283,976
DA2633	FNMA	6.500	75.4400		4,633,572	4,515,384
DA2634	FNMA	7.000	72.7196		5,894,076	5,725,244
DA2635	FNMA	7.000	70.5606		4,045,221	3,738,345
DA5562	FNMA	7.000	70.5139		5,980,195	5,221,355
DA5563	FNMA	7.500	67.4924		3,851,930	2,707,513
CV0657	GNMA II	6.250	81.9046		974,875	951,613
CX9099	GNMA II	6.625	77.4371		6,526,899	5,139,531
CX9350	GNMA II	6.875	74.2000		1,395,448	1,362,234
					52,663,083	45,663,588
MBS Participation Interest (80.0133%)					42,137,471	36,536,944

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 NOPQ, cont.

23NOPQ Participation Interest in the following Mortgage-Backed Securities
(13.9377% of the principal payments and 0% of the interest payments paid to 23NOPQ)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QH8485	FHLMC	7.000 %	\$ 9,732,074	\$ 8,223,626
QH8486	FHLMC	7.500	6,609,271	4,935,712
QI1626	FHLMC	6.500	7,280,035	6,117,469
DA6908	FNMA	7.000	7,959,717	6,922,798
DA6909	FNMA	7.500	12,387,969	10,274,869
DB0575	FNMA	6.500	6,457,773	6,097,950
CZ4785	GNMA II	6.875	4,328,883	4,232,739
CZ4786	GNMA II	7.000	7,453,027	5,783,295
CZ4788	GNMA II	7.250	7,913,113	6,928,564
DA4680	GNMA II	6.250	5,396,879	5,100,421
			<u>\$ 75,518,741</u>	<u>64,617,444</u>
MBS Participation Interest (13.9377%)			10,525,576	9,006,186
2023 NOPQ Total			<u>\$ 149,483,196</u>	<u>\$ 131,797,011</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 RST

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QH8484	FHLMC	6.500 %	\$ 165,838	\$ 161,958
QH8487	FHLMC	7.000	515,313	370,895
QH9088	FHLMC	7.000	1,034,309	1,009,327
QI0669	FHLMC	7.000	576,365	563,889
QI0671	FHLMC	6.500	728,818	707,201
QI0673	FHLMC	7.000	205,743	201,680
QI1627	FHLMC	7.000	291,209	282,938
QI1629	FHLMC	7.500	470,582	454,799
QI1630	FHLMC	6.500	192,368	186,736
DA6907	FNMA	6.500	170,795	-
DA7927	FNMA	7.500	1,114,570	714,968
DA7928	FNMA	7.000	436,335	346,657
DA7929	FNMA	7.500	421,108	407,449
DA9250	FNMA	7.500	175,750	172,474
DA9251	FNMA	7.500	500,433	489,107
DA9260	FNMA	7.000	896,239	872,058

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 RST, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DA9262	FNMA	6.500 %	\$ 687,602	\$ 668,572
DB0576	FNMA	7.000	93,960	92,025
CX9346	GNMA II	6.250	664,808	646,985
CX9347	GNMA II	6.500	579,306	564,363
CX9349	GNMA II	6.750	1,164,509	1,135,885
CZ4783	GNMA II	6.625	829,871	643,726
CZ4790	GNMA II	7.500	788,110	772,140
CZ4791	GNMA II	6.625	1,009,854	983,081
CZ4793	GNMA II	7.000	1,092,907	462,673
CZ4794	GNMA II	7.125	747,168	730,406
CZ5002	GNMA II	6.250	855,843	650,158
CZ5004	GNMA II	6.500	1,569,701	1,532,967
CZ5007	GNMA II	6.875	1,028,519	725,550
CZ5008	GNMA II	7.000	923,327	402,034
CZ5009	GNMA II	7.125	1,274,592	1,049,746
CZ5010	GNMA II	7.250	1,275,807	1,249,535
CZ5013	GNMA II	6.875	475,621	74,105
DA4670	GNMA II	6.750	792,566	551,273
DA4671	GNMA II	7.250	514,302	481,701
DA4673	GNMA II	6.500	504,458	493,279
Subtotal			24,768,608	20,852,338

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 RST, cont.

23RST Participation Interest in the following Mortgage-Backed Securities
(86.0623% of the principal payments and 100% of the interest payments paid to 23RST)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QH8485	FHLMC	7.000 %	\$ 9,732,074	\$ 8,223,626
QH8486	FHLMC	7.500	6,609,271	4,935,712
QI1626	FHLMC	6.500	7,280,035	6,117,469
DA6908	FNMA	7.000	7,959,717	6,922,798
DA6909	FNMA	7.500	12,387,969	10,274,869
DB0575	FNMA	6.500	6,457,773	6,097,950
CZ4785	GNMA II	6.875	4,328,883	4,232,739
CZ4786	GNMA II	7.000	7,453,027	5,783,295
CZ4788	GNMA II	7.250	7,913,113	6,928,564
DA4680	GNMA II	6.250	5,396,879	5,100,421
			<u>\$ 75,518,741</u>	<u>64,617,444</u>
MBS Participation Interest (86.0623%)			64,993,165	55,611,259

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 RST, cont.

23RST Participation Interest in the following Mortgage-Backed Securities
(19.9867% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23RST)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
QH3873	FHLMC	6.500 %	24.5172 %	\$	3,305,529	\$ 2,755,256
QH3874	FHLMC	7.000	26.5683		3,684,254	3,059,395
QH5613	FHLMC	7.500	31.5091		2,459,309	2,013,457
QH6519	FHLMC	7.000	29.5328		4,804,541	4,190,286
QH6520	FHLMC	7.500	31.7111		5,107,234	4,283,976
DA2633	FNMA	6.500	24.5600		4,633,572	4,515,384
DA2634	FNMA	7.000	27.2804		5,894,076	5,725,244
DA2635	FNMA	7.000	29.4394		4,045,221	3,738,345
DA5562	FNMA	7.000	29.4861		5,980,195	5,221,355
DA5563	FNMA	7.500	32.5076		3,851,930	2,707,513
CV0657	GNMA II	6.250	18.0954		974,875	951,613
CX9099	GNMA II	6.625	22.5629		6,526,899	5,139,531
CX9350	GNMA II	6.875	25.2800		1,395,448	1,362,234
					52,663,083	45,663,588
MBS Participation Interest (19.9867%)					10,525,612	9,126,644

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 RST, cont.

23RST Participation Interest in the following Mortgage-Backed Securities
(90.9079% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23RST)

Pool Number	Pool Type	Pass-Through					Principal Amount At	Principal Amount
		Interest Rate	Interest Participation				Acquisition	Outstanding
QH9085	FHLMC	6.500 %	86.6457 %			\$	1,265,474	\$ 1,236,540
QH9086	FHLMC	7.000	81.4546				4,574,037	3,871,785
QH9087	FHLMC	7.500	76.8698				1,688,876	1,491,403
QH9941	FHLMC	6.500	88.8758				3,980,694	3,296,035
QH9943	FHLMC	7.000	81.7504				1,546,977	1,141,208
QI0666	FHLMC	6.500	88.2947				3,755,251	3,575,825
DA7918	FNMA	7.000	81.0634				4,911,380	3,780,788
DA9248	FNMA	6.500	88.2947				4,329,401	4,237,173
DA9249	FNMA	7.000	81.9268				4,632,596	3,769,659
DA9259	FNMA	6.500	88.8498				4,327,768	4,230,198
DB0913	FNMA	6.500	88.3975				1,069,719	1,046,058
CX9348	GNMA II	6.625	88.3975				1,685,514	1,646,506
CX9352	GNMA II	7.125	82.4044				3,468,615	3,025,527
CZ4784	GNMA II	6.750	86.8189				3,069,868	3,006,863
CZ4787	GNMA II	7.125	82.4044				2,593,540	2,090,975
CZ4789	GNMA II	7.375	79.7026				1,449,898	814,078
CZ5001	GNMA II	6.125	95.3306				3,980,462	3,889,782
CZ5003	GNMA II	6.375	91.7332				2,092,433	1,788,435
CZ5005	GNMA II	6.625	86.8189				3,295,537	3,228,346
CZ5006	GNMA II	6.750	86.8189				2,136,679	2,089,065
DA4669	GNMA II	6.500	89.9412				4,170,813	4,077,913
DA4679	GNMA II	6.375	91.7332				4,131,621	4,039,111
DA4681	GNMA II	6.125	95.3306				6,127,013	5,526,736
Subtotal							74,284,168	66,900,008
MBS Participation Interest (90.9079%)							67,530,177	60,817,393

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 RST, cont.

23RST Participation Interest in the following Mortgage-Backed Securities
(16.9186% of the principal payments and 0% of the interest payments paid to 23RST)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DB0599	FNMA	6.500 %	\$ 4,877,810	\$ 4,242,215
DB0914	FNMA	6.500	7,743,436	7,356,223
DB3502	FNMA	6.500	8,011,802	7,549,283
DA4875	GNMA II	6.500	8,178,438	7,561,937
DA5055	GNMA II	6.500	11,108,871	10,550,827
Subtotal			39,920,356	37,260,485
MBS Participation Interest (16.9186%)			6,753,965	6,303,952
2023 RST Total			<u>\$ 174,571,528</u>	<u>\$ 152,711,586</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 UV

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QH1934	FHLMC	6.500 %	\$ 992,085	\$ 713,622
QH2837	FHLMC	6.500	474,203	465,170
QH3879	FHLMC	7.000	497,590	484,583
QH3881	FHLMC	7.000	728,880	710,511
QH3883	FHLMC	7.000	2,492,831	1,992,540
QH4556	FHLMC	7.000	524,523	512,517
QH4557	FHLMC	7.000	2,653,407	2,128,389
QH4558	FHLMC	7.500	1,065,983	489,907
QH5615	FHLMC	7.000	874,169	854,564
QH5619	FHLMC	6.500	1,005,502	978,827
QH5621	FHLMC	7.000	2,611,092	2,102,970
QH5622	FHLMC	7.500	2,653,501	1,706,664
QH6521	FHLMC	7.000	1,161,138	795,783
QH6522	FHLMC	7.500	1,107,814	956,621
DA2638	FNMA	6.500	362,237	352,745
DA2639	FNMA	7.000	710,017	693,066
DA2640	FNMA	6.500	1,971,927	1,235,057
DA2642	FNMA	7.000	1,604,388	1,270,804
DA4145	FNMA	6.500	188,324	183,823
DA4146	FNMA	7.000	590,657	573,587
DA4147	FNMA	7.000	3,284,477	2,030,672
DA4184	FNMA	7.000	814,794	533,177
DA4185	FNMA	7.000	761,002	741,677
DA4186	FNMA	7.500	419,585	410,544

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 UV, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DA4187	FNMA	7.000 %	\$ 3,878,756	\$ 3,351,404
DA4188	FNMA	7.500	2,153,189	1,254,602
DA5564	FNMA	7.000	457,885	444,782
DA5565	FNMA	7.000	1,021,616.000	997,370.330
DA5566	FNMA	7.500	2,452,586	1,357,992
DA6914	FNMA	7.500	1,231,469	884,291
CV0656	GNMA II	6.250	916,539	891,995
CV0658	GNMA II	6.500	1,264,765	1,232,134
CV0824	GNMA II	6.500	533,896	520,269
CV0825	GNMA II	6.250	452,543	441,330
CX9104	GNMA II	6.375	747,061	458,561
CX9105	GNMA II	6.750	507,752	353,485
CX9106	GNMA II	6.750	758,770	738,495
CX9107	GNMA II	6.875	647,679	632,392
CX9108	GNMA II	7.125	411,791	162,956
CX9109	GNMA II	6.750	2,410,661	1,696,083
CX9110	GNMA II	6.875	2,580,208	2,001,953
CX9111	GNMA II	7.000	1,179,374	620,525
CX9112	GNMA II	7.125	1,851,639	1,553,359
CX9113	GNMA II	7.250	1,073,324	806,621
CX9356	GNMA II	6.250	259,422	252,437
CX9357	GNMA II	6.625	658,670	642,734
CX9358	GNMA II	7.000	1,020,273	996,512
CX9359	GNMA II	7.250	899,217	537,662
CX9360	GNMA II	6.500	1,026,337	999,814
CX9361	GNMA II	6.875	1,676,117	1,636,708

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2023 UV, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
CX9362	GNMA II	7.000 %	\$ 2,258,214	\$ 1,759,367
CX9363	GNMA II	7.125	1,670,266	1,128,803
CX9364	GNMA II	7.250	1,444,078	202,059
CX9365	GNMA II	7.375	1,954,567	1,728,903
CX9366	GNMA II	7.500	1,081,568	845,475
2023 UV Total			<u>\$ 70,030,359</u>	<u>\$ 54,048,894</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 ABC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QI2567	FHLMC	6.500 %	\$ 740,456	\$ 723,958
QI3790	FHLMC	6.500	6,613,130	6,458,901
DA9261	FNMA	6.500	817,761	798,933
DB0577	FNMA	6.500	750,465	732,785
DB0600	FNMA	6.500	1,554,441	1,218,536
DB0602	FNMA	6.500	667,360	652,587
DB2648	FNMA	6.500	3,723,646	3,639,650
CZ5011	GNMA II	6.125	518,408	506,546
CZ5012	GNMA II	6.375	755,124	739,743
DA4674	GNMA II	6.750	385,631	131,678
DA4872	GNMA II	6.125	2,336,613	2,281,131
DA4874	GNMA II	6.375	3,244,520	3,172,460
DA4876	GNMA II	7.000	912,001	893,259
DA5053	GNMA II	6.250	693,481	676,710
DA5054	GNMA II	6.375	3,221,086	3,152,791
DA5056	GNMA II	6.625	4,073,878	3,709,453
DA5057	GNMA II	6.750	4,053,320	3,672,184
Subtotal			<u>35,061,321</u>	<u>33,161,305</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 ABC, cont.

24ABC Participation Interest in the following Mortgage-Backed Securities
(9.0921% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 24ABC)

Pool Number	Pool Type	Pass-Through				Principal Amount At	
		Interest Rate	Interest Participation			Acquisition	Outstanding
QH9085	FHLMC	6.500 %	13.3543 %		\$	1,265,474	\$ 1,236,540
QH9086	FHLMC	7.000	18.5454			4,574,037	3,871,785
QH9087	FHLMC	7.500	23.1302			1,688,876	1,491,403
QH9941	FHLMC	6.500	11.1242			3,980,694	3,296,035
QH9943	FHLMC	7.000	18.2496			1,546,977	1,141,208
QI0666	FHLMC	6.500	11.7053			3,755,251	3,575,825
DA7918	FNMA	7.000	18.9366			4,911,380	3,780,788
DA9248	FNMA	6.500	11.7053			4,329,401	4,237,173
DA9249	FNMA	7.000	18.0732			4,632,596	3,769,659
DA9259	FNMA	6.500	11.1502			4,327,768	4,230,198
DB0913	FNMA	6.500	11.6025			1,069,719	1,046,058
CX9348	GNMA II	6.625	11.6025			1,685,514	1,646,506
CX9352	GNMA II	7.125	17.5956			3,468,615	3,025,527
CZ4784	GNMA II	6.750	13.1811			3,069,868	3,006,863
CZ4787	GNMA II	7.125	17.5956			2,593,540	2,090,975
CZ4789	GNMA II	7.375	20.2974			1,449,898	814,078
CZ5001	GNMA II	6.125	4.6694			3,980,462	3,889,782
CZ5003	GNMA II	6.375	8.2668			2,092,433	1,788,435
CZ5005	GNMA II	6.625	11.6025			3,295,537	3,228,346
CZ5006	GNMA II	6.750	13.1811			2,136,679	2,089,065
DA4669	GNMA II	6.500	10.0588			4,170,813	4,077,913
DA4679	GNMA II	6.375	8.2668			4,131,621	4,039,111
DA4681	GNMA II	6.125	4.6694			6,127,013	5,526,736
Subtotal						74,284,168	66,900,008
MBS Participation Interest (9.0921%)						6,753,991	6,082,616

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 ABC, cont.

24ABC Participation Interest in the following Mortgage-Backed Securities
(83.0814% of the principal payments and 100% of the interest payments paid to 24ABC)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
DB0599	FNMA	6.500 %	\$	4,877,810	\$ 4,242,215
DB0914	FNMA	6.500		7,743,436	7,356,223
DB3502	FNMA	6.500		8,011,802	7,549,283
DA4875	GNMA II	6.500		8,178,438	7,561,937
DA5055	GNMA II	6.500		11,108,871	10,550,827
Subtotal				39,920,356	37,260,485
MBS Participation Interest (83.0814%)				33,166,391	30,956,533

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 ABC, cont.

24ABC Participation Interest in the following Mortgage-Backed Securities
(87.6532% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 24ABC)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
QH8488	FHLMC	7.500 %	75.8522 %	\$	1,226,029	\$ 642,542
QI2562	FHLMC	6.500	86.4987		6,838,891	6,459,788
QI2565	FHLMC	7.500	75.9871		218,849	215,968
QI3791	FHLMC	7.000	81.3870		284,471	280,363
QI4706	FHLMC	6.500	84.9635		4,973,542	4,409,107
QI4707	FHLMC	7.000	81.2710		3,291,615	2,709,196
QI5748	FHLMC	6.500	84.5553		5,744,439	5,445,978
QI5749	FHLMC	7.000	81.1387		1,598,614	1,336,369
DA6910	FNMA	7.000	78.8819		892,904	880,167
DB0578	FNMA	7.500	78.4784		284,840	280,905
DB0601	FNMA	7.000	75.9871		232,138	228,934
DB0915	FNMA	7.000	82.5377		263,526	259,678
DB2649	FNMA	6.500	83.9857		6,444,274	5,992,200
DB2650	FNMA	7.000	81.1387		2,122,633	1,845,853
DB3503	FNMA	7.000	81.6814		2,006,777	1,554,891
DB4638	FNMA	6.500	84.6271		4,642,363	4,319,382
DA4873	GNMA II	6.250	92.0612		7,143,062	6,711,924
DA5058	GNMA II	6.875	83.9857		1,499,125	1,476,551
					\$ 49,708,093	\$ 45,049,794
MBS Participation Interest (87.6532%)					43,570,734	39,487,586

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 ABC, cont.

24ABC Participation Interest in the following Mortgage-Backed Securities
(16.3523% of the principal payments and 0% of the interest payments paid to 24ABC)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
DD3684	GNMA	6.750 %	\$	10,644,205	\$ 10,470,472
QJ4126	FHLMC	7.000		13,626,976	12,964,617
DC2813	FNMA	7.000		13,261,038	13,048,430
				<u>37,532,219</u>	<u>36,483,519</u>
MBS Participation Interest (16.3523%)				6,137,381	5,965,894
2024 ABC Total				<u>\$ 124,689,818</u>	<u>\$ 115,653,934</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 DE

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QH8489	FHLMC	7.000 %	\$ 1,067,453	\$ 1,039,695
QH8490	FHLMC	7.500	3,362,015	1,948,279
QH9089	FHLMC	7.000	2,832,013	1,456,101
QH9090	FHLMC	7.500	1,025,870	791,007
QH9945	FHLMC	6.500	999,701	760,844
QH9946	FHLMC	7.000	1,139,471	854,481
QI0674	FHLMC	6.500	1,088,777	1,065,295
QI0675	FHLMC	7.000	1,160,225	1,137,331
QI0676	FHLMC	7.500	1,164,240	905,982
QI1632	FHLMC	6.500	1,087,598	1,060,967
QI2568	FHLMC	6.500	2,730,122	2,497,869
QI3796	FHLMC	6.500	1,856,701	1,812,434
QI3797	FHLMC	7.000	1,190,669	1,168,089
QI4711	FHLMC	7.000	2,296,680	2,034,142
QI5756	FHLMC	7.250	520,817	510,822
DA6912	FNMA	7.000	1,180,592	1,155,565
DA6913	FNMA	7.500	1,033,276	454,401
DA7930	FNMA	7.000	1,041,319	1,016,046
DA7931	FNMA	7.500	1,196,677	927,777
DA9252	FNMA	6.500	1,079,341	699,508
DA9263	FNMA	6.500	1,977,086	1,923,341
DA9264	FNMA	7.000	1,058,875	1,036,490
DB0579	FNMA	6.500	3,493,789	3,214,196
DB0604	FNMA	6.500	2,761,428	2,113,690
DB0916	FNMA	6.500	1,037,323	1,016,150
DB0917	FNMA	7.000	1,783,063	1,506,883
DB2654	FNMA	7.000	1,097,715	1,076,133

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 DE, cont.

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
DB2655	FNMA	7.000 %	\$	2,789,589	\$ 2,567,499
CZ4795	GNMA	6.250		1,005,507	714,185
CZ4796	GNMA	6.750		1,565,118	1,193,187
CZ4797	GNMA	7.000		1,535,656	1,504,556
CZ4798	GNMA	7.250		1,051,076	1,029,738
CZ4799	GNMA	7.375		2,087,451	1,576,398
CZ4800	GNMA	7.500		1,024,657	549,677
CZ5014	GNMA	6.250		2,015,069	1,967,484
CZ5015	GNMA	6.500		2,725,979	2,035,453
CZ5016	GNMA	6.625		1,338,685	901,006
CZ5017	GNMA	6.875		1,047,254	542,034
CZ5018	GNMA	7.000		1,034,883	758,101
CZ5019	GNMA	7.125		1,081,936	1,060,129
CZ5020	GNMA	7.250		1,039,045	763,843
CZ5021	GNMA	7.250		1,202,758	973,755
DA4675	GNMA	6.250		1,016,061	846,236
DA4676	GNMA	6.375		1,798,199	1,315,097
DA4677	GNMA	6.500		1,774,621	1,735,327
DA4678	GNMA	7.000		1,017,559	994,548
DA4879	GNMA	6.250		1,006,587	984,663
DA4880	GNMA	6.375		1,544,356	1,509,161
DA4881	GNMA	6.625		3,034,765	2,964,987
2024 DE Total				<u>\$ 75,999,644</u>	<u>\$ 63,670,582</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 FGHI

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QI2566	FHLMC	6.500 %	\$ 367,149	\$ 155,471
QI4709	FHLMC	6.500	561,462	551,316
QI5750	FHLMC	6.500	301,259	295,815
QI6704	FHLMC	6.500	5,775,665	4,852,511
QI6705	FHLMC	7.000	4,567,453	3,836,059
QI7802	FHLMC	6.500	2,095,017	1,931,412
QI7803	FHLMC	7.000	4,804,187	3,976,977
QI7804	FHLMC	7.500	783,375	467,234
QI8582	FHLMC	6.500	261,155	256,499
QI8583	FHLMC	7.000	4,516,052	4,426,797
QI8584	FHLMC	7.500	397,640	389,931
QI9795	FHLMC	6.500	398,680	157,351
QI9796	FHLMC	7.000	10,584,608	9,796,199
QI9797	FHLMC	7.500	1,306,106	1,154,469
QJ1777	FHLMC	7.000	445,387	439,261
DB0603	FNMA	6.500	429,442	421,495
DB2652	FNMA	6.500	835,356	820,172
DB2653	FNMA	6.500	266,343	261,752
DB4649	FNMA	6.500	2,947,522	2,883,868
DB4650	FNMA	7.000	4,868,500	4,536,399
DB5873	FNMA	6.500	2,557,756	2,507,955
DB5874	FNMA	7.000	8,487,674	7,976,286
DB5876	FNMA	7.000	407,545	396,979
DB5902	FNMA	6.500	89,000	-
DB5903	FNMA	7.000	5,391,295	4,191,467
DB5904	FNMA	7.500	753,250	741,358
DB8043	FNMA	6.500	388,475	260,582

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 FGHI, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DB8044	FNMA	7.000 %	\$ 8,021,151	\$ 7,620,429
DB8045	FNMA	7.500	3,272,330	2,998,540
DA5234	GNMA	6.375	1,456,116	1,427,096
DA5235	GNMA	6.500	4,880,096	4,603,529
DA5236	GNMA	6.625	4,015,840	3,883,067
DA5237	GNMA	6.750	2,287,749	1,694,661
DA5238	GNMA	6.875	1,980,652	1,944,508
DA5239	GNMA	7.000	7,141,524	6,743,730
DA5438	GNMA	6.500	1,416,640	1,240,043
DA5439	GNMA	6.750	5,951,174	5,293,200
DA5440	GNMA	6.875	9,816,510	9,292,297
DA5441	GNMA	7.000	4,617,882	4,419,735
2024 FGHI Total			<u>\$ 119,445,016</u>	<u>\$ 108,846,450</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 JK

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QI4710	FHLMC	6.375 %	\$ 1,029,741	\$ 1,009,161
QI5751	FHLMC	7.000	842,069	827,474
QI5752	FHLMC	6.500	990,047	967,736
QI5754	FHLMC	7.000	577,349	565,639
QI6709	FHLMC	6.500	433,078	425,280
QI6710	FHLMC	7.000	1,965,318	1,595,295
QI7808	FHLMC	6.500	292,543	286,567
QI7809	FHLMC	7.000	2,169,157	1,232,638
QI7810	FHLMC	7.500	606,568	595,949
QI8587	FHLMC	7.000	801,746	788,228
QI8588	FHLMC	7.500	821,971	494,435
QI9801	FHLMC	7.000	1,713,943	1,686,409
QI9802	FHLMC	7.500	991,804	976,794
QJ0687	FHLMC	7.000	461,600	454,326
QJ0690	FHLMC	7.500	1,036,950	763,168
QJ1778	FHLMC	7.000	2,018,618	1,653,316
QJ1779	FHLMC	7.500	1,260,335	942,823
DA6911	FNMA	7.500	845,507	831,479
DB3505	FNMA	6.500	299,560	294,183
DB3506	FNMA	7.000	2,651,996	2,032,266
DB4654	FNMA	6.500	299,249	293,534
DB4655	FNMA	7.000	2,286,774	2,246,283
DB5877	FNMA	7.000	2,286,918	2,247,028
DB5878	FNMA	7.500	649,450	638,755
DB5906	FNMA	6.500	75,754	74,366
DB5907	FNMA	7.000	103,500	101,700
DB5908	FNMA	7.500	542,345	451,000

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 JK, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DB8048	FNMA	7.000 %	\$ 2,314,141	\$ 1,502,461
DB8049	FNMA	7.500	1,448,956	1,423,725
DB8594	FNMA	7.000	4,172,802	3,426,140
DB8595	FNMA	7.500	1,743,970	1,160,407
DC0346	FNMA	7.000	1,732,162	1,498,921
CZ4792	GNMA	6.875	812,553	797,343
DA4672	GNMA	6.250	602,794	590,597
DA5062	GNMA	6.500	655,291	642,596
DA5063	GNMA	6.625	6,134,531	6,016,650
DA5064	GNMA	6.875	3,603,126	3,270,194
DA5244	GNMA	6.250	259,969	254,409
DA5245	GNMA	6.625	2,132,925	2,091,540
DA5246	GNMA	6.750	2,514,306	2,081,184
DA5247	GNMA	7.000	1,496,510	1,277,901
DA5248	GNMA	7.375	657,863	647,202
DA5448	GNMA	6.500	1,055,195	1,036,067
DA5449	GNMA	6.750	843,437	827,654
DA5450	GNMA	6.875	3,744,969	3,680,183
DA5451	GNMA	7.000	3,037,813	2,985,507
DA5452	GNMA	7.125	1,437,272	1,015,704
DA5453	GNMA	7.250	1,816,425	1,492,707
DD3691	GNMA	7.000	1,018,608	1,002,553
2024 JK Total			<u>\$ 71,289,507</u>	<u>\$ 63,197,474</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 LMN

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DB2651	FNMA	6.500 %	\$ 765,792	\$ 753,244
DB3504	FNMA	6.500	363,266	357,034
DB4651	FNMA	6.500	689,581	667,760
DB4652	FNMA	6.500	620,969	606,359
DB4653	FNMA	7.000	635,476	624,947
DB5875	FNMA	6.500	79,860	78,340
DB5905	FNMA	7.000	1,119,657	1,097,764
DB8046	FNMA	6.500	341,726	335,830
DB8047	FNMA	7.000	1,041,587	1,026,417
DB8588	FNMA	7.000	6,125,835	5,705,074
DB8589	FNMA	7.000	7,723,782	7,263,284
DB8590	FNMA	7.500	2,637,390	1,962,021
DB8591	FNMA	7.000	762,287	751,182
DB8592	FNMA	7.000	800,344	788,979
DB8593	FNMA	7.000	552,898	416,606
DC0342	FNMA	7.000	10,270,427	10,091,108
DC0343	FNMA	7.500	1,282,279	1,261,926
DC0344	FNMA	7.000	767,478	755,498
DC0345	FNMA	7.000	864,004	852,054
DC0348	FNMA	7.000	9,077,677	8,657,247
DC2811	FNMA	6.500	406,494	399,833
DC2812	FNMA	7.000	4,630,194	4,432,172
DC2814	FNMA	7.000	8,099,526	7,301,208
DC2815	FNMA	7.000	2,579,727	2,456,033
DC2816	FNMA	7.500	558,128	549,403
DC2862	FNMA	6.500	1,591,297	1,564,342

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 LMN, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DC2863	FNMA	7.000 %	\$ 5,951,596	\$ 5,741,028
DC4170	FNMA	6.500	311,500	306,951
DC5800	FNMA	6.000	1,685,723	1,653,816
QI4708	FHLMC	6.500	877,684	863,197
QI6706	FHLMC	6.500	522,095	511,682
QI6707	FHLMC	7.000	569,593	560,129
QI6708	FHLMC	7.000	542,049	534,091
QI7805	FHLMC	6.500	232,378	228,325
QI7806	FHLMC	6.500	308,269	303,224
QI8585	FHLMC	7.000	865,410	852,402
QI8586	FHLMC	7.000	864,951	853,094
QI9798	FHLMC	7.000	828,844	815,390
QI9799	FHLMC	7.500	598,322	589,346
QJ0664	FHLMC	7.000	8,719,283	7,055,075
QJ0667	FHLMC	7.500	1,584,349	1,558,145
QJ0670	FHLMC	7.000	401,151	395,249
QJ0867	FHLMC	6.500	417,399	410,165
QJ0868	FHLMC	7.000	4,065,076	3,986,934
QJ1770	FHLMC	6.500	239,919	235,894
QJ1771	FHLMC	7.000	6,368,821	6,255,991
QJ1772	FHLMC	7.000	6,636,293	6,143,591
QJ1774	FHLMC	7.500	1,883,566	1,756,230
QJ1776	FHLMC	7.000	968,229	950,429
QJ4125	FHLMC	7.000	4,640,325	4,558,952
QJ4127	FHLMC	7.000	10,100,294	9,634,345
QJ4129	FHLMC	7.500	1,314,857	1,296,898
DA4877	GNMA	6.125	170,913	167,812

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 LMN, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DA4878	GNMA	6.500 %	\$ 687,812	\$ 456,378
DA5060	GNMA	6.375	834,126	820,094
DA5061	GNMA	6.750	1,166,293	1,147,659
DA5240	GNMA	6.375	145,780	143,290
DA5241	GNMA	6.625	654,627	642,695
DA5242	GNMA	6.625	506,530	288,520
DA5243	GNMA	6.750	770,832	757,352
DA5442	GNMA	7.000	2,218,489	2,179,610
DA5443	GNMA	7.125	1,167,646	1,145,658
DA5444	GNMA	7.250	3,024,104	2,643,601
DA5445	GNMA	6.625	343,756	337,674
DA5447	GNMA	7.125	468,388	461,577
DD3683	GNMA	6.500	776,888	763,462
DD3685	GNMA	6.875	6,498,867	5,308,989
DD3686	GNMA	7.000	4,456,785	4,254,399
DD3687	GNMA	7.125	3,707,568	3,408,831
DD3690	GNMA	7.000	654,795	644,899
DD3958	GNMA	6.375	544,995	536,042
DD3959	GNMA	6.625	5,068,513	4,983,365
DD3960	GNMA	6.750	9,467,993	8,962,477
DD3961	GNMA	6.875	5,398,960	5,021,075
DD3962	GNMA	7.000	3,244,107	3,193,326
Subtotal			\$ 177,864,424	\$ 167,075,021

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 LMN, cont.

24LMN Participation Interest in the following Mortgage-Backed Securities
(12.3468% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 24LMN)

Pool Number	Pool Type	Pass-Through Interest Rate	Interest Participation		Principal Amount At Acquisition	Principal Amount Outstanding
QH8488	FHLMC	7.500 %	24.1478 %	\$	1,226,029	\$ 642,542
QI2562	FHLMC	6.500	13.5013		6,838,891	6,459,788
QI2565	FHLMC	7.500	24.0129		218,849	215,968
QI3791	FHLMC	7.000	18.8630		284,471	280,363
QI4706	FHLMC	6.500	15.0365		4,973,542	4,409,107
QI4707	FHLMC	7.000	18.7290		3,291,615	2,709,196
QI5748	FHLMC	6.500	15.4447		5,744,439	5,445,978
QI5749	FHLMC	7.000	18.8613		1,598,614	1,336,369
DA6910	FNMA	7.000	21.1181		892,904	880,167
DB0578	FNMA	7.500	21.5216		284,840	280,905
DB0601	FNMA	7.000	24.0129		232,138	228,934
DB0915	FNMA	7.000	17.4623		263,526	259,678
DB2649	FNMA	6.500	16.0143		6,444,274	5,992,200
DB2650	FNMA	7.000	18.8613		2,122,633	1,845,853
DB3503	FNMA	7.000	18.3186		2,006,777	1,554,891
DB4638	FNMA	6.500	15.3729		4,642,363	4,319,382
DA4873	GNMA II	6.250	7.9388		7,143,062	6,711,924
DA5058	GNMA II	6.875	16.0143		1,499,125	1,476,551
					\$ 49,708,093	\$ 45,049,794
MBS Participation Interest (12.3468%)					6,137,359	5,562,208

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 LMN, cont.

24LMN Participation Interest in the following Mortgage-Backed Securities
(83.6477% of the principal payments and 100% of the interest payments paid to 24LMN)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
DD3684	GNMA	6.750 %	\$	10,644,205	\$ 10,470,472
QJ4126	FHLMC	7.000		13,626,976	12,964,617
DC2813	FNMA	7.000		13,261,038	13,048,430
				<u>37,532,219</u>	<u>36,483,519</u>
MBS Participation Interest (83.6477%)				31,394,838	30,517,624
2024 LMN Total				<u>\$ 215,396,621</u>	<u>\$ 203,154,853</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 OPQ

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QJ0683	FHLMC	7.000 %	\$ 587,699	\$ 579,597
QJ4133	FHLMC	7.000	974,931	960,348
QJ5150	FHLMC	6.500	1,239,208	1,215,320
QJ5151	FHLMC	7.000	11,204,843	10,886,473
QJ5152	FHLMC	6.500	626,661	614,827
QJ6636	FHLMC	6.500	3,659,391	3,593,344
QJ6637	FHLMC	7.000	5,692,958	5,377,007
QJ6641	FHLMC	6.500	322,493	316,196
QJ7761	FHLMC	6.000	1,109,125	1,080,445
QJ7762	FHLMC	6.500	8,576,146	7,806,796
QJ7763	FHLMC	7.000	6,778,420	6,084,227
QJ9138	FHLMC	6.000	3,476,607	3,276,731
QJ9149	FHLMC	6.500	10,238,970	9,971,926
QJ9150	FHLMC	7.000	3,360,044	2,798,416
QX0050	FHLMC	6.000	2,636,177	2,560,254
QX0051	FHLMC	6.500	5,198,478	5,121,546
QX0053	FHLMC	7.000	802,321	791,602
DC2864	FNMA	7.000	6,924,393	6,542,057
DC2865	FNMA	6.500	686,907	676,984
DC2866	FNMA	7.000	934,404	921,490
DC2867	FNMA	7.000	665,302	653,443
DC4171	FNMA	6.500	6,698,530	6,362,310
DC4172	FNMA	7.000	8,718,398	8,579,451
DC4174	FNMA	7.000	459,341	451,681

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 OPQ, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DC4175	FNMA	7.000 %	\$ 574,743	\$ 566,825
DC4218	FNMA	6.000	662,000	649,930
DC4219	FNMA	6.500	11,353,415	10,998,865
DC4220	FNMA	7.000	8,404,070	7,898,121
DC5801	FNMA	6.000	2,726,248	2,682,135
DC5802	FNMA	6.500	12,855,437	12,605,945
DC5803	FNMA	7.000	3,329,022	3,019,163
DC5842	FNMA	6.000	6,652,670	6,541,502
DC5843	FNMA	6.500	7,065,359	6,828,445
DC5844	FNMA	7.000	2,241,542	2,205,455
DC8070	FNMA	6.000	7,007,530	6,799,263
DC8071	FNMA	6.500	7,548,252	7,437,941
DD3688	GNMA II	6.750	755,828	744,397
DD4071	GNMA II	6.000	169,261	165,612
DD4072	GNMA II	6.250	595,694	585,028
DD4073	GNMA II	6.375	7,747,779	7,479,278
DD4074	GNMA II	6.500	1,314,436	1,288,996
DD4075	GNMA II	6.625	8,004,156	7,876,345
DD4076	GNMA II	6.750	2,927,587	2,883,150
DD4077	GNMA II	6.875	5,555,438	5,193,548

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 OPQ, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DD4078	GNMA II	7.000 %	\$ 2,018,425	\$ 1,841,995
DD4280	GNMA II	5.875	3,030,977	2,979,506
DD4281	GNMA II	6.000	2,784,444	2,736,772
DD4282	GNMA II	6.125	2,353,277	2,315,445
DD4283	GNMA II	6.250	3,823,688	3,765,029
DD4284	GNMA II	6.375	6,151,312	5,907,806
DD4285	GNMA II	6.500	1,106,312	959,347
DD4286	GNMA II	6.650	3,737,636	3,680,541
DD4287	GNMA II	6.875	1,086,690	1,071,672
DD4489	GNMA II	7.000	100,003	98,656
2024 OPQ Total			<u>\$ 215,254,978</u>	<u>\$ 207,029,185</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 RS

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
DC2821	FNMA	7.000 %	\$	4,093,122	\$ 3,671,862
DC2822	FNMA	7.500		1,387,648	878,955
DC2868	FNMA	7.000		1,837,776	713,051
DC2869	FNMA	7.500		817,807	806,816
DC4176	FNMA	6.500		302,333	297,993
DC4177	FNMA	7.000		1,286,275	1,266,868
DC4224	FNMA	6.500		1,801,494	1,768,151
DC4225	FNMA	7.000		2,343,206	2,129,783
DC5807	FNMA	6.000		299,250	293,464
DC5808	FNMA	6.500		631,227	501,517
DC5809	FNMA	7.000		505,467	499,118
DC5850	FNMA	6.000		631,750	622,453
DC5851	FNMA	6.500		1,674,335	1,487,667
DC5852	FNMA	7.000		364,733	360,389
DC8077	FNMA	6.000		208,815	-
DC8078	FNMA	6.500		1,245,145	1,227,493
QJ4135	FHLMC	7.000		2,298,435	1,178,895
QJ4136	FHLMC	7.500		1,428,365	1,079,079
QJ5154	FHLMC	6.500		292,455	287,919
QJ5155	FHLMC	7.000		2,978,527	2,385,431
QJ6649	FHLMC	6.500		598,089	589,528
QJ6650	FHLMC	7.000		2,415,700	2,032,312
QJ7767	FHLMC	6.500		1,551,510	1,389,066
QJ7768	FHLMC	7.000		1,373,639	1,354,942
QJ9153	FHLMC	6.000		973,059	958,146
QJ9154	FHLMC	6.500		2,266,997	2,234,443
QJ9155	FHLMC	7.000		433,288	427,024

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 RS, cont.

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
QX0063	FHLMC	6.000 %	\$	605,400	\$ 596,124
QX0066	FHLMC	6.500		1,546,834	1,525,302
DA5059	GNMA	6.250		861,929	846,785
DA5446	GNMA	6.875		913,331	899,940
DD3692	GNMA	6.875		1,208,115	1,189,250
DD3693	GNMA	7.000		1,966,581	1,933,742
DD3694	GNMA	7.125		2,593,895	2,555,921
DD3695	GNMA	7.250		1,605,289	1,582,458
DD3966	GNMA	7.000		760,710	748,849
DD3967	GNMA	7.125		2,219,526	1,972,911
DD3968	GNMA	7.250		2,663,000	2,312,859
DD3969	GNMA	7.375		1,098,548	770,059
DD3970	GNMA	7.500		881,835	867,324
DD4082	GNMA	6.125		279,837	275,239
DD4083	GNMA	6.250		748,903	736,876
DD4084	GNMA	6.500		1,676,016	1,241,509
DD4085	GNMA	6.750		2,317,373	2,279,733
DD4086	GNMA	6.875		1,812,327	1,784,691
DD4087	GNMA	7.000		3,242,844	2,098,166
DD4291	GNMA	6.125		1,866,151	1,836,795
DD4292	GNMA	6.250		995,018	979,943
DD4293	GNMA	6.375		1,429,935	1,399,216
DD4294	GNMA	6.750		1,312,007	1,293,026
DD4295	GNMA	7.000		682,683	601,504
2024 RS Total				<u>\$ 71,328,533</u>	<u>\$ 62,770,588</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 TUVW

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QJ4134	FHLMC	7.000 %	\$ 771,427	\$ 740,228
QJ5153	FHLMC	7.000	765,446	756,355
QJ7764	FHLMC	6.500	912,539	885,564
QJ7765	FHLMC	6.500	852,967	711,094
QJ7766	FHLMC	7.000	160,828	158,982
QX1415	FHLMC	6.000	5,959,101	5,581,615
QX1416	FHLMC	6.500	7,802,836	7,520,951
QX1417	FHLMC	7.000	474,191	468,406
QX3250	FHLMC	6.000	5,544,736	5,219,755
QX3251	FHLMC	6.500	7,233,907	6,989,433
QX3252	FHLMC	7.000	7,055,147	6,971,038
QX3253	FHLMC	6.500	966,932	812,707
QX3254	FHLMC	6.500	727,486	719,067
QX4886	FHLMC	6.500	136,252	134,443
QX4889	FHLMC	6.500	2,125,460	2,100,875
QX4895	FHLMC	7.000	10,132,735	9,844,480
QX6098	FHLMC	6.500	240,810	237,949
QX6099	FHLMC	7.000	5,808,728	5,743,492
QX6101	FHLMC	7.500	357,054	353,579
QX7237	FHLMC	7.000	5,179,931	5,119,019
QY4797	FHLMC	6.500	781,706	775,202
DC2817	FNMA	7.000	594,544	587,496
DC2818	FNMA	7.000	815,248	804,552
DC2819	FNMA	7.000	876,357	863,344
DC2820	FNMA	7.000	664,687	657,367
DC4221	FNMA	6.000	589,427	581,721
DC4222	FNMA	6.500	803,682	793,777

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 TUVW, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DC5845	FNMA	6.000 %	\$ 1,060,290	\$ 1,046,167
DC5846	FNMA	6.500	863,591	847,312
DC5849	FNMA	7.000	1,126,163	1,109,843
DC8072	FNMA	6.500	4,857,600	4,470,596
DC8073	FNMA	7.000	3,332,931	3,261,667
DC8074	FNMA	6.000	219,610	215,752
DC9503	FNMA	6.000	4,560,576	4,491,836
DC9504	FNMA	6.500	11,080,202	10,617,496
DC9505	FNMA	7.000	12,666,765	11,704,841
DC9550	FNMA	6.000	1,824,792	1,800,133
DC9551	FNMA	6.500	2,443,841	2,398,735
DC9552	FNMA	7.000	13,786,966	13,168,037
DC9553	FNMA	7.000	6,217,297	6,140,180
DD2037	FNMA	6.000	7,056,073	485,123
DD2038	FNMA	7.000	6,586,417	6,974,782
DD2039	FNMA	7.000	946,917	6,491,427
DD2040	FNMA	7.500	491,061	935,640
DD2076	FNMA	6.000	314,442	310,666
DD2077	FNMA	6.500	151,509	149,832
DD2078	FNMA	7.000	11,319,984	11,115,445
DD2079	FNMA	7.500	1,043,478	695,245
DE7097	FNMA	7.000	93,600	92,963
DD3963	GNMA	6.375	1,060,585	1,041,434
DD3965	GNMA	6.875	711,028	702,557
DD4480	GNMA	5.875	2,298,582	2,258,253
DD4481	GNMA	6.000	6,875,322	6,767,444
DD4482	GNMA	6.125	4,178,680	3,772,528

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2024 TUVW, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DD4483	GNMA	6.250 %	\$ 3,935,847	\$ 3,868,233
DD4484	GNMA	6.375	5,210,233	4,972,600
DD4485	GNMA	6.500	970,404	955,628
DD4486	GNMA	6.625	5,065,190	4,992,406
DD4487	GNMA	6.750	1,876,220	1,851,689
DD4488	GNMA	6.875	929,633	917,948
DG5847	GNMA	5.875	756,357	743,666
DG5848	GNMA	6.000	2,056,899	2,028,168
DG5849	GNMA	6.250	1,306,941	1,289,139
DG5850	GNMA	6.375	3,310,793	3,264,443
DG5851	GNMA	6.625	1,311,864	1,295,367
DG5852	GNMA	6.750	9,289,437	9,175,018
DG5853	GNMA	6.875	1,922,555	1,899,133
DG5854	GNMA	7.000	4,157,760	4,108,114
DG5985	GNMA	5.875	613,745	605,430
DG5986	GNMA	6.000	418,820	409,265
DG5987	GNMA	6.375	1,055,273	1,042,594
DG5988	GNMA	6.625	4,214,659	4,166,609
DG5989	GNMA	6.750	5,940,186	5,870,579
DG5990	GNMA	6.875	7,493,879	7,410,330
DG5991	GNMA	7.000	2,064,640	1,629,607
DG5992	GNMA	7.125	1,091,640	1,080,073
2024 TUVW Total			<u>\$ 240,495,442</u>	<u>\$ 232,774,463</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QC8207	FHLMC	2.500 %	\$ 607,257	\$ 591,053
QF1528	FHLMC	5.000	317,924	312,465
QJ4131	FHLMC	7.000	655,447	648,435
QX0058	FHLMC	6.000	464,021	458,177
QX1420	FHLMC	6.500	2,844,713	2,812,190
QX3255	FHLMC	6.500	1,845,604	1,820,906
QX3256	FHLMC	7.000	2,281,853	1,878,966
QX4899	FHLMC	6.500	271,131	267,951
QX4900	FHLMC	7.000	1,369,778	1,232,626
QX6104	FHLMC	7.000	1,870,593	1,414,122
QX6105	FHLMC	7.500	720,729	713,741
QX7244	FHLMC	7.500	1,211,497	1,198,875
QX8423	FHLMC	7.000	332,500	329,206
QX8424	FHLMC	7.500	413,700	409,417
QX9433	FHLMC	7.500	280,500	278,038
QY0967	FHLMC	7.000	276,450	271,531
QY2082	FHLMC	7.000	1,580,167	1,566,619
AX2658	FNMA	4.000	190,179	179,732
AX3829	FNMA	4.000	95,136	87,392
AY0380	FNMA	4.000	84,584	-
AY1976	FNMA	4.000	96,331	90,366
AY5090	FNMA	3.500	111,948	108,194
AZ5832	FNMA	3.500	146,160	136,753
BJ2875	FNMA	3.500	348,752	336,361
BJ2877	FNMA	3.500	67,656	65,633
BJ5226	FNMA	3.500	150,267	145,401
BJ8218	FNMA	3.500	121,740	117,753

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 AB, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BK1669	FNMA	3.500 %	\$ 189,344	\$ 183,936
BK5115	FNMA	3.500	140,469	136,576
BK5116	FNMA	4.000	130,027	-
BN2699	FNMA	5.000	172,692	168,733
BN4199	FNMA	4.500	201,250	196,043
BN7981	FNMA	4.500	305,894	-
BN9781	FNMA	4.500	300,006	292,686
BO3446	FNMA	4.500	263,770	256,342
BO4862	FNMA	4.500	162,044	158,132
BP5078	FNMA	3.000	115,753	112,639
BQ1759	FNMA	3.000	450,593	438,418
BT0674	FNMA	2.500	823,565	799,567
BT5383	FNMA	2.500	218,750	212,081
BW2131	FNMA	5.000	214,023	210,387
BW4009	FNMA	5.000	545,564	431,819
DC4223	FNMA	7.000	772,082	763,443
DC5847	FNMA	6.500	632,067	624,507
DC5848	FNMA	6.500	916,284	907,464
DC8079	FNMA	7.000	1,269,029	1,253,024
DC8080	FNMA	6.500	281,155	277,960
DC9510	FNMA	7.000	826,689	817,288
DC9511	FNMA	6.500	1,506,173	1,489,179
DC9512	FNMA	7.000	2,695,591	2,658,708
DC9513	FNMA	7.500	597,237	591,458
DC9560	FNMA	6.500	805,346	793,282
DC9561	FNMA	7.000	3,235,441	3,198,079
DC9562	FNMA	7.500	879,539	871,051

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 AB, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DD2044	FNMA	6.500 %	\$ 201,912	\$ 199,599
DD2045	FNMA	7.000	719,120	711,929
DD2046	FNMA	7.500	430,280	143,740
DD2084	FNMA	7.000	602,867	596,782
DD3940	FNMA	7.000	885,783	877,325
DD3965	FNMA	7.000	372,875	369,438
DD3966	FNMA	7.500	445,390	439,528
DD4504	FNMA	7.000	1,030,623	1,021,772
DD4529	FNMA	7.000	2,374,515	2,354,141
DD4569	FNMA	7.000	3,023,145	2,999,565
BB3692	GNMA	3.500	169,489	164,002
BB3799	GNMA	3.500	453,780	276,997
BB4123	GNMA	3.500	187,284	181,626
BF2180	GNMA	3.500	329,774	320,188
BF2181	GNMA	3.500	164,101	159,251
BF2492	GNMA	3.500	106,867	103,275
BF2620	GNMA	4.000	154,860	149,891
BI6077	GNMA	4.500	83,288	81,023
BI6191	GNMA	4.000	155,317	151,031
BI6820	GNMA	5.000	350,093	340,805
BM2113	GNMA	4.000	78,336	76,332
BP7625	GNMA	3.500	132,660	128,990
BP8060	GNMA	3.500	169,912	165,234
BT4018	GNMA	3.000	287,290	279,693
BX2327	GNMA	3.000	259,074	252,244
BX2328	GNMA	3.500	369,376	359,807
DD3689	GNMA	6.875	886,121	563,050

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 AB, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DD4081	GNMA	6.750 %	\$ 1,089,770	\$ 1,076,943
DD4290	GNMA	6.625	1,264,222	1,250,728
DD4494	GNMA	6.000	421,331	415,785
DD4495	GNMA	6.250	1,858,726	1,682,541
DD4496	GNMA	6.500	1,466,389	1,449,012
DD4497	GNMA	6.625	1,031,214	1,019,177
DD4498	GNMA	6.750	1,195,859	909,962
DG5857	GNMA	6.125	189,954	187,548
DG5858	GNMA	6.375	1,433,099	1,416,042
DG5859	GNMA	6.625	1,043,036	1,030,919
DG5860	GNMA	6.875	1,519,139	1,502,661
DG5861	GNMA	7.000	1,749,174	1,478,045
DG5994	GNMA	6.250	594,326	587,221
DG5999	GNMA	6.625	233,275	230,474
DG6000	GNMA	7.000	424,937	419,665
DG6001	GNMA	7.125	2,890,108	2,858,146
DG6002	GNMA	7.000	1,099,537	1,087,754
DG6003	GNMA	7.125	730,853	722,888
DH8752	GNMA	6.375	527,682	522,021
DH8753	GNMA	6.875	419,900	415,116
DH8754	GNMA	7.000	1,146,948	1,135,779
DH8755	GNMA	7.250	794,570	787,198
DI5340	GNMA	7.125	2,046,895	1,672,473
DI5341	GNMA	7.000	1,646,676	1,631,423
DI5342	GNMA	6.875	1,266,207	1,254,191
DI5343	GNMA	6.625	889,558	880,526
2025 AB Total			<u>\$ 80,804,512</u>	<u>\$ 76,406,196</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 CDE

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QJ9151	FHLMC	6.500 %	\$ 410,292	\$ 405,983
QJ9152	FHLMC	7.000	564,358	558,501
QX0397	FHLMC	6.500	914,526	905,497
QX1418	FHLMC	6.000	304,884	301,389
QX1419	FHLMC	6.500	647,021	641,217
QX4896	FHLMC	6.500	120,099	118,804
QX4898	FHLMC	7.000	734,950	551,959
QX6103	FHLMC	7.000	951,168	942,011
QX7240	FHLMC	7.000	766,503	761,019
QX8422	FHLMC	7.000	366,914	363,532
QX8447	FHLMC	7.000	2,872,901	2,841,111
QX9428	FHLMC	7.000	3,692,229	3,537,599
QX9430	FHLMC	7.000	681,893	676,425
QY0964	FHLMC	6.500	160,457	159,003
QY0965	FHLMC	7.000	2,983,562	2,949,250
QY0966	FHLMC	7.000	127,750	106,988
QY2079	FHLMC	6.500	2,307,263	2,284,431
QY2080	FHLMC	7.000	2,490,986	2,467,750
QY2081	FHLMC	6.500	764,288	757,968
QY3468	FHLMC	6.500	2,042,476	2,021,571
QY3470	FHLMC	7.000	1,737,925	1,723,016
QY3471	FHLMC	7.000	157,850	156,098
QY4798	FHLMC	6.500	1,426,369	1,414,418
QY4799	FHLMC	7.000	1,039,056	1,029,974
QY5815	FHLMC	6.500	1,934,835	1,918,805
QY5816	FHLMC	7.000	2,382,142	2,364,944
QY7018	FHLMC	6.500	1,503,389	1,488,992

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 CDE, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QY7026	FHLMC	7.000 %	\$ 1,541,780	\$ 1,530,397
DC4173	FNMA	6.500	247,285	240,482
DC5804	FNMA	6.000	301,151	298,048
DC5805	FNMA	6.500	863,249	854,169
DC5806	FNMA	7.000	1,292,830	1,281,054
DC8075	FNMA	6.500	674,253	384,062
DC8076	FNMA	6.500	513,624	509,060
DC9506	FNMA	6.000	496,013	490,646
DC9508	FNMA	6.500	816,216	807,625
DC9509	FNMA	7.000	445,605	441,533
DC9554	FNMA	6.000	237,865	235,218
DC9555	FNMA	6.500	230,827	228,422
DC9556	FNMA	7.000	927,576	919,746
DC9557	FNMA	7.000	1,290,294	740,704
DC9558	FNMA	7.000	1,078,310	1,068,054
DC9559	FNMA	7.000	907,008	897,238
DD2041	FNMA	6.000	253,095	250,747
DD2042	FNMA	7.000	782,995	775,610
DD2043	FNMA	7.000	735,362	728,810
DD2080	FNMA	6.500	215,644	213,424
DD2081	FNMA	7.000	559,979	555,699
DD2082	FNMA	7.000	649,201	641,513
DD3937	FNMA	7.000	7,695,478	7,561,462
DD3938	FNMA	7.500	523,854	517,660
DD3939	FNMA	7.000	506,968	494,220
DD3962	FNMA	6.500	179,704	177,854
DD3963	FNMA	7.000	5,507,316	5,448,543

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 CDE, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DD3964	FNMA	7.500 %	\$ 1,373,887	\$ 1,360,212
DD4501	FNMA	6.500	225,000	222,704
DD4502	FNMA	7.000	6,488,013	6,401,300
DD4503	FNMA	7.000	427,634	423,826
DD4526	FNMA	6.500	2,427,516	2,403,773
DD4527	FNMA	7.000	3,610,964	3,572,901
DD4528	FNMA	6.500	90,600	89,779
DD4566	FNMA	6.500	4,258,940	4,219,171
DD4567	FNMA	7.000	3,648,941	3,519,033
DD4568	FNMA	7.000	123,620	122,693
DD4595	FNMA	6.500	4,263,638	4,223,186
DD8991	FNMA	7.000	889,466	882,289
DD9028	FNMA	6.500	4,372,419	4,338,367
DD9029	FNMA	7.000	1,625,527	1,613,247
DD9030	FNMA	6.500	441,750	438,416
DD9031	FNMA	7.000	370,428	367,800
DD9068	FNMA	6.500	2,486,096	2,464,143
DD9069	FNMA	7.000	4,966,111	4,928,419
DE4463	FNMA	6.500	2,887,741	2,866,571
DE4464	FNMA	7.000	5,599,151	5,562,596
DE7098	FNMA	7.000	275,001	273,433
DD3964	GNMA	6.750	982,378	971,847
DD4079	GNMA	6.375	1,363,970	1,347,750
DD4080	GNMA	6.625	1,432,850	1,417,192
DD4288	GNMA	6.125	623,238	616,486
DD4289	GNMA	6.375	1,009,030	997,589
DD4490	GNMA	5.875	957,262	948,045

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 CDE, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DD4492	GNMA	6.375 %	\$ 1,057,080	\$ 1,033,112
DD4493	GNMA	6.625	1,047,081	1,032,770
DG5856	GNMA	6.625	567,961	562,389
DG5993	GNMA	5.875	379,226	374,614
DG5995	GNMA	6.750	809,557	802,545
DG5996	GNMA	6.750	667,407	660,059
DG5998	GNMA	7.000	781,942	774,281
DH8745	GNMA	6.625	1,407,265	1,391,542
DH8746	GNMA	6.750	2,821,660	2,792,451
DH8747	GNMA	6.875	4,236,878	4,191,282
DH8748	GNMA	7.000	1,818,769	1,796,649
DH8749	GNMA	7.125	410,245	406,322
DH8750	GNMA	6.625	531,049	525,946
DH8751	GNMA	6.750	441,096	436,952
DI5007	GNMA	6.625	347,368	344,486
DI5010	GNMA	6.875	525,747	521,860
DI5011	GNMA	6.625	794,301	787,955
DI5012	GNMA	6.500	1,094,229	1,085,461
DI5013	GNMA	6.875	2,714,102	2,693,308
DI5014	GNMA	6.750	929,386	922,348
DI5015	GNMA	6.625	5,011,096	4,970,755
DI5016	GNMA	6.500	4,613,225	4,576,408
DI5017	GNMA	6.375	4,674,651	4,634,133
DI5018	GNMA	6.250	1,149,973	1,140,376
DI5174	GNMA	6.375	689,412	683,559
DI5175	GNMA	6.750	752,378	746,143
DI5176	GNMA	6.750	4,768,839	4,726,575

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 CDE, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DI5177	GNMA	6.625 %	\$ 1,731,950	\$ 1,715,974
DI5178	GNMA	6.500	5,399,427	5,342,801
DI5179	GNMA	6.375	1,538,876	1,524,807
DI5344	GNMA	7.000	234,671	232,595
DI5345	GNMA	6.750	446,296	442,055
DI5346	GNMA	7.125	1,348,250	1,335,656
DI5347	GNMA	7.000	3,044,088	2,616,744
DI5348	GNMA	6.875	3,232,624	3,201,448
DI5349	GNMA	6.750	7,468,337	7,394,802
DI5350	GNMA	6.500	3,518,028	3,483,735
2025 CDE Total			<u>\$ 193,785,212</u>	<u>\$ 190,237,921</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 FGH

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QY8390	FHLMC	6.500 %	\$ 678,200	\$ 673,573
QY8392	FHLMC	7.000	2,120,474	2,105,598
QY9578	FHLMC	6.500	265,787	264,039
QY9579	FHLMC	7.000	3,510,008	3,485,162
QY9580	FHLMC	7.000	235,535	234,280
QZ0819	FHLMC	6.500	163,219	162,283
QZ0820	FHLMC	7.000	2,332,257	2,317,729
QZ0821	FHLMC	7.000	585,994	583,081
QZ3482	FHLMC	6.500	5,028,851	4,999,258
QZ3483	FHLMC	7.000	6,287,358	6,251,618
QZ3484	FHLMC	6.500	544,004	541,337
QZ4540	FHLMC	6.500	2,530,267	2,517,364
QZ4541	FHLMC	7.000	825,731	821,547
QZ5933	FHLMC	6.500	3,748,353	3,728,286
QZ5934	FHLMC	7.000	652,654	650,073
TA6297	FHLMC	6.000	116,164	116,164
DD2083	FNMA	7.000	461,181	458,267
DD8992	FNMA	6.500	221,644	220,176
DD9070	FNMA	6.500	133,606	132,730
DD9071	FNMA	7.000	154,379	153,389
DE4465	FNMA	7.000	629,144	620,367
DE4490	FNMA	6.500	1,165,152	1,156,723
DE4491	FNMA	7.000	10,619,526	10,313,076
DE7099	FNMA	6.500	1,111,844	1,105,487
DE7100	FNMA	7.000	8,600,979	8,546,650
DE9586	FNMA	6.500	11,668,745	11,607,924

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 FGH, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DE9587	FNMA	7.000 %	\$ 7,414,768	\$ 7,373,491
DE9588	FNMA	7.000	6,000,611	5,966,863
DE9589	FNMA	6.500	451,981	449,764
DE9618	FNMA	6.500	6,827,308	6,786,302
DE9619	FNMA	7.000	2,695,082	2,680,563
DE9666	FNMA	6.500	5,246,542	5,222,847
DE9667	FNMA	7.000	3,105,544	3,093,045
DF2114	FNMA	6.000	469,184	467,509
DF9264	FNMA	6.000	305,616	305,616
DG5997	GNMA	6.875	503,233	497,696
DI4549	GNMA	6.875	1,360,581	1,353,112
DI4550	GNMA	6.750	6,325,308	6,291,104
DI4551	GNMA	6.625	5,072,701	5,044,277
DI4552	GNMA	6.500	8,978,481	8,929,861
DI4553	GNMA	6.375	902,124	896,988
DI4763	GNMA	6.750	365,335	363,480
DI4765	GNMA	7.000	572,976	568,441
DI4766	GNMA	6.875	3,851,644	3,829,178
DI4767	GNMA	6.750	2,222,873	2,209,546
DI4768	GNMA	6.625	10,316,270	10,253,115
DI4769	GNMA	6.500	1,739,735	1,728,577
DI4892	GNMA	7.000	844,279	838,798
DI4893	GNMA	6.875	3,895,478	3,869,476
DI4894	GNMA	6.750	1,698,632	1,686,661
DI4895	GNMA	6.625	7,892,846	7,836,382
DI4896	GNMA	6.500	1,663,277	1,651,435
DI4897	GNMA	6.250	422,494	419,358

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 FGH, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DI5008	GNMA	6.500 %	\$ 366,871	\$ 364,277
DI5009	GNMA	6.375	540,304	537,301
DI5173	GNMA	6.625	573,612	570,553
DN0967	GNMA	6.000	470,600	468,076
DN0968	GNMA	6.250	1,567,176	1,559,330
DN0969	GNMA	6.375	5,915,489	5,888,739
DN0970	GNMA	6.500	3,909,898	3,892,494
DN0971	GNMA	6.625	4,751,817	4,730,971
DN0972	GNMA	6.750	1,863,421	1,855,367
2025 FGH Total			<u>\$ 175,495,147</u>	<u>\$ 174,246,771</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 IJ

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QY3472	FHLMC	6.500 %	\$ -	\$ -
QY3473	FHLMC	7.000	1,978,174	1,963,460
QY4800	FHLMC	6.500	145,779	145,058
QY4802	FHLMC	7.000	875,283	869,704
QY4803	FHLMC	6.500	332,915	330,711
QY5821	FHLMC	6.500	461,841	458,714
QY5825	FHLMC	7.000	408,204	405,770
QY7029	FHLMC	6.500	235,517	233,930
QY7033	FHLMC	7.000	1,338,309	1,329,988
QY8395	FHLMC	7.000	836,874	831,338
QY9581	FHLMC	7.000	1,430,911	1,421,571
QZ0845	FHLMC	7.000	251,920	250,585
QZ3485	FHLMC	7.000	2,797,432	2,781,494
QZ4542	FHLMC	6.500	194,750	192,971
QZ4543	FHLMC	7.000	310,400	308,925
QZ5937	FHLMC	7.000	654,748	650,118
QZ7199	FHLMC	6.500	174,600	173,708
QZ7200	FHLMC	7.000	308,750	307,561
AU2986	FNMA	3.500	353,619	338,711
AU2990	FNMA	3.000	70,444	-
AU2994	FNMA	3.000	183,509	178,490
AY4400	FNMA	3.500	172,886	169,005
AY6560	FNMA	3.500	157,052	151,596
BA0471	FNMA	3.500	124,112	99,846
BA0635	FNMA	3.500	87,697	85,781
BA2775	FNMA	3.500	70,606	68,965
BD2363	FNMA	3.500	40,824	39,116

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 IJ, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BE1721	FNMA	3.500 %	\$ 57,033	\$ 55,873
BK8045	FNMA	4.500	370,270	364,451
BN3045	FNMA	4.500	270,637	266,668
BP0835	FNMA	3.000	466,260	458,368
BP0838	FNMA	4.000	166,668	164,093
DC9507	FNMA	6.500	804,735	798,984
DD4570	FNMA	7.000	181,591	180,466
DD8993	FNMA	6.500	444,167	441,186
DD8994	FNMA	7.000	1,450,303	1,440,469
DD9032	FNMA	6.500	717,965	711,568
DD9033	FNMA	7.000	1,383,808	1,375,044
DD9072	FNMA	7.000	274,526	272,807
DD9073	FNMA	6.500	237,945	236,380
DE4466	FNMA	6.500	320,100	315,200
DE4467	FNMA	7.000	1,755,443	1,743,950
DE4493	FNMA	7.000	1,830,563	1,650,084
DE7101	FNMA	6.250	440,832	438,979
DE7102	FNMA	6.000	144,069	143,135
DE7103	FNMA	6.500	115,707	114,736
DE7104	FNMA	7.000	1,176,666	1,169,600
DE9592	FNMA	7.000	4,070,602	4,049,448
DE9622	FNMA	6.500	649,900	646,383
DE9623	FNMA	7.000	1,300,708	1,293,748
DE9669	FNMA	6.500	1,198,249	1,193,394
DE9670	FNMA	7.000	450,943	449,190
DF2063	FNMA	6.500	824,900	821,074
DF2064	FNMA	7.000	424,330	422,514

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 IJ, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0811	GNMA	3.500 %	\$ 93,943	\$ 91,914
AT7493	GNMA	3.000	124,560	121,130
AT7609	GNMA	3.000	424,630	412,425
AT7610	GNMA	3.000	187,623	183,360
AT7719	GNMA	3.000	235,776	80,609
AX5792	GNMA	3.000	375,089	366,435
AX5795	GNMA	3.000	143,977	140,921
AX5913	GNMA	3.000	295,933	289,030
BB3328	GNMA	3.500	620,551	606,280
BB3455	GNMA	3.500	483,381	473,103
BB3591	GNMA	3.500	424,072	415,981
BB3592	GNMA	3.500	414,914	406,702
BB3599	GNMA	3.500	407,880	398,273
BM2413	GNMA	4.000	576,802	381,020
BP7623	GNMA	3.000	56,552	55,590
BP7767	GNMA	3.000	180,050	176,953
BP7902	GNMA	3.000	236,882	231,141
CL7949	GNMA	4.125	874,810	862,837
CO8068	GNMA	5.375	378,893	374,382
DD4491	GNMA	6.000	969,158	961,350
DG5855	GNMA	6.375	464,730	461,234
DI4425	GNMA	6.500	391,435	389,719
DI4426	GNMA	7.000	699,846	696,491
DI4427	GNMA	6.875	2,413,875	2,398,474
DI4428	GNMA	6.750	1,308,683	1,301,802
DI4429	GNMA	6.625	2,322,094	2,309,726
DI4430	GNMA	6.375	490,074	487,441

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 IJ, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DI4431	GNMA	6.125 %	\$ 185,404	\$ 184,354
DI4432	GNMA	6.750	498,940	496,866
DI4759	GNMA	7.000	1,198,041	1,191,362
DI4760	GNMA	6.875	826,944	822,152
DI4761	GNMA	6.750	1,529,377	1,519,834
DI4762	GNMA	6.875	398,034	396,361
DI4764	GNMA	6.625	956,501	952,378
DI4887	GNMA	7.000	1,780,194	1,768,620
DI4888	GNMA	6.875	1,936,420	1,923,507
DI4889	GNMA	6.750	1,935,101	1,921,805
DI4890	GNMA	6.625	833,235	826,658
DI5001	GNMA	7.000	771,308	766,351
DI5002	GNMA	6.875	501,416	497,994
DI5003	GNMA	6.750	3,273,162	3,250,290
DI5004	GNMA	6.625	1,706,135	1,694,316
DI5005	GNMA	6.500	1,491,819	1,480,394
DI5006	GNMA	6.375	882,010	875,596
DI5169	GNMA	7.125	1,030,140	1,023,519
DI5170	GNMA	6.875	2,369,479	2,352,807
DI5171	GNMA	6.625	1,654,348	1,642,396
DI5172	GNMA	6.500	737,822	732,309
DN0974	GNMA	6.500	297,426	296,132
DN0975	GNMA	6.125	360,352	349,989
DN0976	GNMA	6.375	382,837	381,129
DN0977	GNMA	6.500	1,661,694	1,654,437
DN0978	GNMA	6.625	713,343	710,279
2025 IJ Total			<u>\$ 81,033,764</u>	<u>\$ 79,791,063</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 KLMN

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QY4801	FHLMC	7.000 %	\$ 188,510	\$ 187,890
QY8394	FHLMC	7.000	198,712	198,065
QZ5936	FHLMC	7.000	225,456	224,504
QZ7195	FHLMC	6.000	213,400	212,045
QZ7196	FHLMC	6.500	3,249,486	3,233,498
QZ7197	FHLMC	7.000	944,590	940,166
QZ7198	FHLMC	6.500	255,589	254,452
QZ8643	FHLMC	6.000	740,005	737,357
QZ8644	FHLMC	6.500	1,377,322	1,371,027
QZ8645	FHLMC	7.000	200,343	199,708
QZ9606	FHLMC	6.000	1,848,140	1,841,364
QZ9607	FHLMC	6.500	2,184,140	2,173,295
QZ9608	FHLMC	6.500	181,697	181,390
TA1153	FHLMC	6.000	2,429,030	2,421,234
TA1155	FHLMC	6.500	2,247,173	2,241,423
TA1157	FHLMC	6.000	191,668	191,310
TA3851	FHLMC	6.000	4,759,918	4,750,683
TA3853	FHLMC	6.500	1,223,068	1,220,457
TA4995	FHLMC	6.000	2,623,831	2,618,750
TA5031	FHLMC	6.500	300,700	300,193
TA6295	FHLMC	6.000	1,933,631	1,931,670
TA6296	FHLMC	6.500	1,658,778	1,657,145
DE4492	FNMA	7.000	730,308	726,723
DE9590	FNMA	7.000	857,500	854,040
DE9591	FNMA	7.000	238,550	237,985
DE9620	FNMA	6.500	844,639	840,799
DE9621	FNMA	7.000	226,818	226,119

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 KLMN, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DE9668	FNMA	6.500 %	\$ 411,723	\$ 409,986
DF2058	FNMA	6.000	1,772,322	1,764,443
DF2059	FNMA	6.500	7,519,747	7,485,317
DF2060	FNMA	7.000	2,405,713	2,393,987
DF2061	FNMA	6.500	451,453	450,593
DF2115	FNMA	6.000	2,707,906	2,695,819
DF2116	FNMA	6.500	4,612,415	4,595,389
DF2117	FNMA	7.000	1,256,611	1,250,147
DF2118	FNMA	6.000	203,700	202,791
DF2119	FNMA	6.500	676,955	674,659
DF4567	FNMA	6.000	5,918,434	5,895,327
DF4568	FNMA	6.500	3,296,209	3,281,187
DF4613	FNMA	6.000	7,155,285	7,133,397
DF4614	FNMA	6.500	2,342,759	2,336,009
DF4617	FNMA	6.500	162,117	161,532
DF7098	FNMA	6.000	8,468,146	8,452,077
DF7099	FNMA	6.000	4,716,848	4,706,709
DF7100	FNMA	6.500	7,079,277	7,067,116
DF7101	FNMA	6.000	281,130	281,130
DF7135	FNMA	6.000	4,715,051	4,705,329
DF7136	FNMA	6.500	2,461,851	2,456,966
DF9262	FNMA	6.000	6,863,219	6,856,127
DF9263	FNMA	6.500	3,024,904	3,022,291
DI4891	GNMA	6.500	656,937	654,058
DN0973	GNMA	6.250	456,100	454,034
DN1074	GNMA	5.875	1,072,056	1,067,856
DN1075	GNMA	6.000	4,148,246	4,129,808

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2025 KLMN, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DN1076	GNMA	6.125 %	\$ 1,694,269	\$ 1,687,757
DN1077	GNMA	6.250	4,001,025	3,985,442
DN1078	GNMA	6.375	1,701,141	1,694,920
DN1079	GNMA	6.500	1,682,738	1,676,186
DN1080	GNMA	6.625	2,181,494	2,173,753
DN1081	GNMA	6.125	338,338	337,387
DN1082	GNMA	6.250	1,003,551	1,000,630
DN1083	GNMA	6.375	268,561	267,636
DN1084	GNMA	6.500	648,035	646,070
DN2666	GNMA	5.875	2,124,226	2,117,986
DN2667	GNMA	6.000	7,392,846	7,370,588
DN2668	GNMA	6.125	2,388,182	2,381,439
DN2669	GNMA	6.250	4,882,149	4,868,803
DN2672	GNMA	6.125	366,752	366,079
DN2846	GNMA	6.000	3,331,781	3,325,063
DN2847	GNMA	6.125	5,726,012	5,714,114
DN2848	GNMA	6.250	789,334	787,869
DN2853	GNMA	5.875	7,505,121	7,486,145
DN2941	GNMA	5.875	2,167,420	2,165,287
2025 KLMN Total			<u>\$ 167,103,093</u>	<u>\$ 166,610,530</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2026 ABC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
TA7254	FHLMC	6.000 %	\$ 2,420,960	\$ 2,420,960
TA7256	FHLMC	6.000	211,184	211,184
TA8396	FHLMC	6.000	710,755	710,755
TA8397	FHLMC	6.500	360,528	360,528
DF2062	FNMA	6.000	573,323	573,323
DF7103	FNMA	6.500	629,129	629,129
DF7137	FNMA	6.500	502,986	502,986
DF9265	FNMA	6.500	479,094	479,094
DF9300	FNMA	6.000	5,837,672	5,837,672
DF9301	FNMA	6.500	1,373,719	1,373,719
DF9302	FNMA	6.000	533,967	533,967
DG4942	FNMA	6.000	4,049,908	4,049,908
DG4943	FNMA	6.500	1,787,627	1,787,627
DN2942	GNMA	5.750	317,814	317,814
DN2943	GNMA	5.875	7,241,712	7,241,712
DN2944	GNMA	6.000	3,922,471	3,922,471
DN2945	GNMA	6.125	5,257,399	5,257,399
DN2946	GNMA	6.250	621,967	621,967
DN2948	GNMA	6.125	529,135	529,135
2026 ABC Total			<u>\$ 37,361,351</u>	<u>\$ 37,361,351</u>

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2026 DE

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
QZ8699	FHLMC	6.500 %	\$ 1,011,923	\$ 1,011,923
QZ9629	FHLMC	6.500	540,892	540,892
TA1158	FHLMC	6.500	1,116,255	1,116,255
TA3856	FHLMC	6.000	479,104	479,104
TA3857	FHLMC	6.500	1,026,493	1,026,493
TA5034	FHLMC	6.000	619,083	619,083
TA5037	FHLMC	6.500	1,057,105	1,057,105
TA6298	FHLMC	6.000	912,123	912,123
TA6299	FHLMC	6.500	1,162,580	1,162,580
DF4569	FNMA	6.000	366,691	366,691
DF4570	FNMA	6.500	1,848,852	1,848,852
DF4618	FNMA	6.500	1,330,869	1,330,869
DF7104	FNMA	6.000	339,625	339,625
DF7105	FNMA	6.000	2,801,497	2,801,497
DF7106	FNMA	6.500	1,109,585	1,109,585
DF7138	FNMA	6.500	400,033	400,033
DF7139	FNMA	6.000	1,069,190	1,069,190
DF7140	FNMA	6.500	1,589,285	1,589,285
DF9266	FNMA	6.000	1,649,099	1,649,099
DF9267	FNMA	6.500	784,752	784,752
DF9304	FNMA	6.000	291,846	291,846
DF9305	FNMA	6.500	1,051,661	1,051,661
DG4945	FNMA	6.000	715,816	715,816
DG4946	FNMA	6.500	470,375	470,375
DN1085	GNMA	5.500	154,868	154,868
DN1086	GNMA	6.250	561,967	561,967
DN1087	GNMA	6.375	184,426	184,426

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2026



2026 DE, cont.

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
DN1088	GNMA	6.500 %	\$ 689,506	\$ 689,506
DN1089	GNMA	6.625	1,256,262	1,256,262
DN2673	GNMA	5.250	264,600	264,600
DN2674	GNMA	6.000	860,623	860,623
DN2675	GNMA	6.125	3,061,057	3,061,057
DN2676	GNMA	6.375	1,121,172	1,121,172
DN2850	GNMA	6.000	2,279,626	2,279,626
DN2851	GNMA	6.250	1,110,739	1,110,739
DN2852	GNMA	6.375	1,106,892	1,106,892
DN2950	GNMA	5.875	566,166	566,166
DN2951	GNMA	6.000	1,512,056	1,512,056
DN2952	GNMA	6.250	560,788	560,788
2026 DE Total			<u>\$ 39,035,482</u>	<u>\$ 39,035,482</u>

Residential Housing Finance Bond Resolution
Whole Loan Mortgage Insurance
Information as of March 31, 2026



Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	\$ 7,852,576	\$ 255,499	\$ 2,523,034	\$ 9,170	\$ 7,318	\$ -	\$ 2,595,322	\$ 13,242,919
07M	421,598	54,416	416,020	225,975	-	49,901	1,361,318	2,529,228
07M-40 Year	-	-	-	455,553	-	150,143	726,233	1,331,929
13ABC	1,493,664	45,812	1,013,789	-	-	-	2,334,192	4,887,457
14CDE	5,806,412	396,765	5,306,978	-	-	156,088	12,738,133	24,404,376
15ABCD	2,294,085	-	1,007,437	-	122,294	-	4,210,237	7,634,053
15ABCD-40 Year	-	-	-	-	-	444,660	389,233	833,893
15EFG	2,902,427	165,340	3,438,168	443,448	172,947	206,102	7,290,214	14,618,646
15EFG-40 Year	-	-	-	-	-	607,024	2,262,839	2,869,863
16ABC	762,922	165,893	1,690,447	439,090	131,715	187,056	6,361,095	9,738,218
16ABC-40 Year	-	-	-	501,334	306,181	381,305	3,000,922	4,189,742
16DEF	920,180	83,161	719,424	336,650	-	74,355	2,090,514	4,224,284
16DEF-40 Year	-	-	-	678,566	-	223,644	1,081,756	1,983,966
17ABC	4,945,387	-	2,433,642	439,972	151,678	-	3,134,440	11,105,119
17ABC-40 Year	-	-	-	769,367	214,110	347,673	2,905,302	4,236,452
17DEF	3,096,230	-	541,775	-	29,323	-	1,673,155	5,340,483
17DEF-40 Year	-	-	-	294,649	-	273,313	1,555,765	2,123,727
18ABCD	2,848,719	-	1,338,551	-	5,506	-	1,259,065	5,451,841
19ABCD	8,067,355	8,342	1,238,274	41,879	-	10,683	1,279,245	10,645,778
Total Bond Financed	\$ 41,411,555	\$ 1,175,228	\$ 21,667,539	\$ 4,635,653	\$ 1,141,072	\$ 3,111,947	\$ 58,248,980	\$ 131,391,974
	31.52%	0.89%	16.49%	3.53%	0.87%	2.37%	44.33%	100.00%

RMIC 0.918%, United 0.968%, PMI 0.268%, Radian Guarantee Fund 0.100%, Commonwealth 0.008%, Triad 0.106%, Amerin 0.000%

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of March 31, 2026



Payments Past Due as a Percentage of the Number of Loans Outstanding

Bond Financed:	Number of Loans	Balance Outstanding	30-59 Days		60-89 Days		90-119 Days		120 Days and Greater ⁽¹⁾		Total ⁽²⁾
			#	%	#	%	#	%	#	%	%
Retired	480.5	\$13,242,919	21.0	4.37	8.0	1.66	-	-	12.0	2.50	4.16
07M	41.4	2,529,228	3.0	7.25	0.4	0.97	-	-	1.4	3.38	4.35
07M-40 Yr	10.2	1,331,929	-	-	-	-	-	-	0.4	3.92	3.92
13ABC	101.0	4,887,457	4.0	3.96	1.0	0.99	3.0	2.97	6.0	5.94	9.90
14CDE	410.0	24,404,376	14.0	3.41	5.0	1.22	4.0	0.98	7.0	1.71	3.90
15ABCD	117.0	7,634,053	7.0	5.98	2.0	1.71	1.0	0.85	5.0	4.27	6.84
15ABCD-40 Year	6.0	833,893	-	-	-	-	-	-	-	-	-
15EFG	260.5	14,618,646	4.0	1.54	3.0	1.15	4.0	1.54	5.0	1.92	4.61
15EFG-40 Year	21.0	2,869,863	1.0	4.76	-	-	-	-	-	-	-
16ABC	149.5	9,738,218	12.0	8.03	3.0	2.01	3.0	2.01	3.5	2.34	6.35
16ABC-40 Year	35.0	4,189,742	1.0	2.86	-	-	1.0	2.86	-	-	2.86
16DEF	91.1	4,224,284	7.5	8.23	1.6	1.76	-	-	4.1	4.50	6.26
16DEF-40 Year	14.8	1,983,966	-	-	-	-	-	-	0.6	4.05	4.05
17ABC	192.0	11,105,119	8.5	4.43	2.0	1.04	2.0	1.04	4.0	2.08	4.17
17ABC-40 Year	42.0	4,236,452	1.0	2.38	1.0	2.38	-	-	-	-	2.38
17DEF	81.0	5,340,483	3.0	3.70	-	-	-	-	2.0	2.47	2.47
17DEF-40 Year	22.0	2,123,727	-	-	1.0	4.55	-	-	-	-	4.55
18ABCD	148.5	5,451,841	4.5	3.03	3.0	2.02	2.0	1.35	5.0	3.37	6.73
19ABCD	266.5	10,645,778	11.5	4.32	3.0	1.13	5.0	1.88	11.0	4.13	7.13
Total Bond Financed	2,490.0	\$131,391,974	103.0	4.14	34.0	1.37	25.0	1.00	67.0	2.69	5.06

All Loans are serviced by US Bank Home Mortgage.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata. However, mortgage loans that were originated with 07LM Bonds were funded with proceeds of 07L (and series of Bonds that refunded 07L) and 07M in the fractions of 0.6 and 0.4, respectively. Currently, allocation of repayments and prepayments to each funding source may be expressed in multiples of 0.1.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

See page G-2 for comparative delinquency and foreclosure statistics.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of March 31, 2026**



continued from page G-2.

Comparative 60+ Day Delinquency Statistics⁽¹⁾	12/31/2025	3/31/2026
Residential Housing Finance Bond Resolution Loan Portfolio	3.74%	3.62%
Mortgage Bankers Association of America, Minnesota ⁽²⁾	3.58%	3.58%
Mortgage Bankers Association of America, National ⁽²⁾	3.62%	3.62%
Comparative Foreclosure Statistics⁽³⁾	12/31/2025	3/31/2026
Residential Housing Finance Bond Resolution Loan Portfolio	0.95%	1.21%
Mortgage Bankers Association of America, Minnesota ⁽²⁾	0.85%	0.85%
Mortgage Bankers Association of America, National ⁽²⁾	0.80%	0.80%

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page G-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 3/31/26 Mortgage Bankers Association of America average 60+ days delinquency rate is 2.19% Minnesota and 2.83% national. The unadjusted 3/31/26 Mortgage Bankers Association of America foreclosure rate is 0.39% Minnesota and 0.51% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 <http://www.mortgagebankers.org>

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page G-1.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
Information as of March 31, 2026



Series	Real Estate Owned*				
	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	1.0	42,838	42,838	(2,152)	(2,152)
07M	0.4	12,222	30,555	(3,689)	(9,223)
15ABCD	1.0	102,538	102,538	110,415	110,415
15EFG	1.0	49,512	49,512	56,796	56,796
16DEF	0.6	18,205	30,342	(5,494)	(9,157)
Total	4.0	\$ 225,315	\$ 56,329	\$ 155,876	\$ 38,969

*MHFA holds title - property is not sold.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages Insurance Claims Activity
Information as of March 31, 2026**



Bond Financed	REO Pending Claims* PMI				
	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
07M	0.4	82,400.0	206,000	28,934	72,335
13ABC	1.0	137,481.0	137,481	(33,818)	(33,818)
15EFG	1.0	71,430	71,430	(18,110)	(18,110)
16DEF(L)	0.6	122,738	204,563	43,132	71,887
17ABC	1.0	121,099	121,099	149,665	149,665
Total	4.0	\$ 535,148	\$ 133,787	\$ 169,803	\$ 42,451

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata. However, mortgage loans that were originated with 07LM Bonds were funded with proceeds of 07L (and series of Bonds that refunded 07L) and 07M in the fractions of 0.6 and 0.4, respectively. Currently, allocation of repayments and prepayments to each funding source may be expressed in multiples of 0.1.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of March 31, 2026



Series	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *				
	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	2.0	\$ 59,779	\$ 29,890	\$ 37,050	\$ 18,525
15ABCD	1.0	\$ 55,490	\$ 55,490	\$ 59,404	\$ 59,404
17ABC	1.0	\$ 67,875	\$ 67,875	\$ (16,209)	\$ (16,209)
18ABC	1.0	\$ 19,567	\$ 19,567	\$ (16,152)	\$ (16,152)
Total	5.0	\$ 202,711	\$ 40,542	\$ 64,093	\$ 12,819

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata. However, mortgage loans that were originated with 07LM Bonds were funded with proceeds of 07L (and series of Bonds that refunded 07L) and 07M in the fractions of 0.6 and 0.4, respectively. Currently, allocation of repayments and prepayments to each funding source may be expressed in multiples of 0.1.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
Cumulative Information as of March 31, 2026



Series	Completed Claims (1)				
	No. of Prop.	Loan Balance (2)	Average Balance	Gain (Loss)	Average Gain (Loss)
Bond Financed:					
RHFB Retired	3,700.3	\$ 432,056,907	\$ 116,763	\$ (83,165,422)	\$ (22,475)
RHFB 07M	103.6	12,884,812	124,371	(3,016,731)	(29,119)
RHFB 07M-40 Year	35.2	5,578,723	158,486	(1,508,898)	(42,866)
RHFB 2013ABC	53.5	3,629,463	67,840	(436,320)	(8,156)
RHFB 2014CDE	95.0	8,606,034	90,590	(1,080,794)	(11,377)
RHFB 2015ABCD	44.5	4,006,578	90,035	(439,341)	(9,873)
RHFB 2015ABCD-40 YR	2.0	356,538	178,269	(55,490)	(27,745)
RHFB 2015EFG	50.0	4,614,012	92,280	(568,938)	(11,379)
RHFB 2015EFG-40 Year	15.0	2,241,759	149,451	(215,927)	(14,395)
RHFB 2016ABC	45.5	4,583,011	100,726	(363,732)	(7,994)
RHFB 2016ABC-40 Year	14.0	2,028,240	144,874	(130,983)	(9,356)
RHFB 2016DEF	17.3	1,239,769	71,663	(102,392)	(5,919)
RHFB 2016DEF-40 Year	3.6	456,731	126,870	(32,027)	(8,896)
RHFB 2017ABC	21.5	1,920,347	89,318	(75,758)	(3,524)
RHFB 2017ABC-40 Year	4.0	478,396	119,599	(28,905)	(7,226)
RHFB 2017DEF	11.0	913,668	83,061	(48,177)	(4,380)
RHFB 2018ABCD	5.0	192,669	38,534	19,906	3,981
RHFB 2019ABCD	12.0	770,044	64,170	(122,424)	(10,202)
Total	4,233.0	\$ 486,557,701	\$ 114,944	\$ (91,372,353)	\$ (21,586)

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata. However, mortgage loans that were originated with 07LM Bonds were funded with proceeds of 07L (and series of Bonds that refunded 07L) and 07M in the fractions of 0.6 and 0.4, respectively. Currently, allocation of repayments and prepayments to each funding source may be expressed in multiples of 0.1.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages Prepayment Report
Information as of March 31, 2026**



Bond Financed	Weighted Average Interest Rate Based on Total Loans Purchased		Total Loan Purchases		Prepayments/REO 12 Months Ended 3/31/2026		Curtailments 12 Months Ended 3/31/2026	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date
			# of Loans	Amount	# of Loans	Amount			
RHFB Retired	5.90	%	16,372.7	\$ 1,681,738,139	73.0	\$ 927,366	\$ 233,285	15,895.0	\$ 1,286,672,450
RHFB 2007M	5.96		435.3	51,601,162	2.0	191,026	10,579	393.0	43,411,942
RHFB 2007M-40 Yr	6.09		87.6	13,786,495	0.4	49,776	2,581	77.6	9,927,905
RHFB 2013ABC	5.96		641.0	42,482,583	12.5	137,718	85,967	539.0	24,221,651
RHFB 2014CDE	5.15		1,554.0	147,424,535	31.5	899,635	397,102	1,140.5	89,188,675
RHFB 2015ABCD	5.56		538.0	52,474,015	7.0	438,229	78,258	420.0	35,603,008
RHFB 2015ABCD-40 Yr	5.56		20.0	3,064,439	-	-	271	14.0	1,916,788
RHFB 2015EFG	5.68		886.0	80,106,833	14.0	609,283	183,721	623.0	48,488,404
RHFB 2015EFG-40yr	5.47		105.0	15,680,365	4.0	405,072	32,063	84.0	11,132,813
RHFB 2016ABC	5.93		567.0	59,751,015	16.0	1,087,117	92,919	417.5	40,842,819
RHFB 2016ABC-40 Yr	5.93		151.0	22,027,528	1.0	132,245	42,430	116.0	15,537,297
RHFB 2016DEF	5.68		392.3	27,242,103	17.0	337,880	31,051	300.1	16,845,424
RHFB 2016DEF-40 Yr	5.38		55.6	8,084,772	0.6	74,144	3,844	40.8	5,336,341
RHFB 2017ABC	5.82		518.0	45,579,077	9.5	591,657	90,347	324.5	25,936,466
RHFB 2017ABC-40 Yr	5.79		102.0	12,928,653	3.0	273,793	11,043	60.0	7,132,366
RHFB 2017DEF	5.73		226.0	20,736,955	2.0	58,603	41,673	145.0	11,484,633
RHFB 2017DEF-40 Yr	5.54		48.0	5,841,813	-	-	29,033	26.0	2,907,941
RHFB 2018ABCD	5.17		307.5	19,253,174	9.0	102,877	120,845	158.0	7,295,371
RHFB 2019ABCD	5.85		556.0	31,227,433	32.5	1,036,940	53,535	288.5	12,253,148
Total Bond Financed	5.82	%	23,563.0	\$ 2,341,031,089	235.0	\$ 7,353,361	\$ 1,540,547	21,062.5	\$ 1,696,135,442

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata. However, mortgage loans that were originated with 07LM Bonds were funded with proceeds of 07L (and series of Bonds that refunded 07L) and 07M in the fractions of 0.6 and 0.4, respectively. Currently, allocation of repayments and prepayments to each funding source may be expressed in multiples of 0.1.

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of March 31, 2026**



Series	Weighted Average Pass- Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 3/31/2026	Curtailments 12 Months Ended 3/31/2026	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
RETIRED	3.673%	\$ 184,492,453	\$ 1,056,152	\$ 154,660	\$ 130,477,943	\$ 3,483,627	\$ 133,961,570
13ABC	2.633%	42,301,165	278,856	67,200	26,026,500	1,177,582	27,204,082
14CDE	3.514%	78,421,289	882,900	49,307	54,254,084	873,676	55,127,760
15ABCD	3.271%	64,030,055	533,140	75,431	43,987,164	689,578	44,676,742
15EFG	3.537%	74,399,612	321,453	159,916	51,416,804	1,048,949	52,465,753
16ABC	3.423%	74,982,792	728,318	147,964	48,841,683	904,454	49,746,137
16DEF	3.083%	100,005,295	1,191,937	138,296	59,769,464	1,198,504	60,967,968
17ABC	3.699%	61,941,131	961,118	62,542	39,662,533	903,541	40,566,074
17DEF	3.557%	120,302,613	2,451,004	75,261	76,781,694	1,363,167	78,144,861
18ABCD	4.024%	130,018,127	1,844,507	115,020	87,499,291	1,925,660	89,424,951
18EFGH	4.323%	154,972,094	3,744,723	220,377	102,402,769	1,753,440	104,156,209
19ABCD	4.521%	159,203,906	2,029,164	349,412	105,353,159	2,128,112	107,481,271
19EFGH	3.517%	200,401,109	4,729,896	111,305	110,419,584	1,503,156	111,922,740
20ABC	3.154%	230,317,996	6,548,390	249,218	103,666,606	2,137,309	105,803,915
20DE	3.198%	149,919,572	4,499,944	131,550	54,043,801	1,277,712	55,321,513
20FG	3.064%	125,182,925	3,757,246	87,521	34,177,600	1,095,462	35,273,062
20HI	2.887%	125,009,125	4,303,848	67,974	27,773,068	961,817	28,734,885
21AB	2.659%	118,855,164	4,822,911	52,058	22,163,038	1,057,527	23,220,565
21CD	2.920%	176,310,684	5,057,565	425,685	29,959,394	2,951,504	32,910,898
21EF	2.762%	142,790,337	6,432,888	71,979	20,964,672	1,742,683	22,707,355
21GHI	2.768%	175,023,534	8,461,005	165,601	20,782,803	1,530,793	22,313,596
22AB	3.017%	99,994,603	4,518,537	59,664	12,060,425	445,702	12,506,127
22CD	2.885%	150,129,571	6,014,023	101,478	18,331,884	1,117,499	19,449,383
22EF	4.773%	150,116,501	6,270,686	387,732	14,411,620	1,411,676	15,823,296
22GH	5.283%	150,008,037	6,663,279	166,937	15,361,579	1,741,365	17,102,944
22IJK	5.577%	100,053,958	5,802,419	95,181	13,330,807	1,168,608	14,499,415
22LMN	6.297%	150,287,557	12,365,670	336,170	22,799,425	1,332,826	24,132,251
23ABC	5.822%	100,567,545	7,850,521	294,927	11,848,162	740,253	12,588,415
23DE	6.197%	120,876,516	7,965,514	158,150	12,600,598	457,675	13,058,273
23FG	6.340%	150,363,133	8,369,263	667,522	14,132,069	940,777	15,072,846
23HI	6.264%	100,022,793	9,562,067	80,126	14,099,268	762,873	14,862,141
23JK	6.583%	150,256,790	7,875,411	176,950	13,902,076	543,031	14,445,107
23LM	6.666%	100,224,142	11,172,146	83,341	16,786,910	731,600	17,518,510
23NOPQ	6.955%	150,021,448	11,085,469	264,980	14,211,941	522,187	14,734,128
23RST	6.842%	175,006,439	14,585,078	321,021	17,479,875	1,095,756	18,575,631
23UV	7.011%	70,030,359	8,301,436	300,497	13,448,286	1,023,583	14,471,869
24ABC	6.546%	125,002,050	5,655,081	230,330	6,442,647	406,734	6,849,381
24DE	6.828%	75,999,644	8,001,691	78,475	10,705,347	140,057	10,845,404
24FGHI	6.879%	119,445,016	7,275,866	352,862	7,936,055	605,564	8,541,619
24JK	6.966%	71,289,507	6,849,768	33,409	6,849,768	64,679	6,914,447
24LMN	6.951%	215,439,133	7,484,099	394,184	8,348,485	647,323	8,995,808
24OPQ	6.582%	215,254,978	4,609,784	394,640	4,609,784	527,269	5,137,053
24RS	6.842%	71,328,533	7,027,688	39,446	7,221,727	340,748	7,562,475
24TUVW	6.647%	240,495,442	3,926,785	843,808	3,926,785	919,518	4,846,303
25AB	6.481%	80,804,512	3,222,674	191,671	3,222,674	195,630	3,418,304
25CDE	6.757%	193,785,212	1,610,820	260,962	1,610,820	260,962	1,871,782
25FGH	6.711%	175,495,147	218,789	100,482	218,789	100,482	319,271
25IJ	6.428%	81,033,764	579,643	72,067	579,643	72,067	651,710
25KLMN	6.217%	167,103,093	-	52,013	-	52,013	52,013
RHFB2026ABC	6.066%	37,361,351	-	-	-	-	-
RHFB2026DE	6.253%	39,035,482	-	-	-	-	-
Total	4.942%	<u>\$ 6,515,713,237</u>	<u>\$ 249,501,172</u>	<u>\$ 9,517,302</u>	<u>\$ 1,536,901,103</u>	<u>\$ 50,076,710</u>	<u>\$ 1,586,977,813</u>

*Total MBS Purchased in this Schedule M does not equal the aggregate Principal Amount at Acquisition in Schedule E. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule E. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between Total MBS Purchased in this Schedule M and the aggregate of Principal Amount at Acquisition in Schedule E. In addition, the aggregate Principal Amount at Acquisition in Schedule E does not include the principal of mortgage-backed securities that had no principal amount outstanding when the bonds issued to acquire those mortgage-backed securities were retired.

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2007 M*	1/1/2008	\$ -	\$ 35,000	\$ -	\$ -	35,000	2038
	7/1/2008	-	405,000	-	-	405,000	2038
	1/1/2009	-	630,000	-	-	630,000	2038
	7/1/2009	-	1,285,000	-	-	1,285,000	2038
	1/1/2010	-	1,695,000	-	-	1,695,000	2038
	7/1/2010	-	2,080,000	-	-	2,080,000	2038
	1/1/2011	-	2,735,000	-	-	2,735,000	2038
	7/1/2011	-	3,705,000	-	-	3,705,000	2038
	1/1/2012	-	2,515,000	-	-	2,515,000	2038
	7/1/2012	-	3,680,000	-	-	3,680,000	2038
	1/1/2013	-	3,330,000	-	-	3,330,000	2038
	7/1/2013	-	3,765,000	-	-	3,765,000	2038
	1/1/2014	-	3,565,000	-	-	3,565,000	2038
	7/1/2014	-	2,705,000	-	-	2,705,000	2038
	1/1/2015	-	1,987,446	-	1,132,554	3,120,000	2038
	7/1/2015	-	1,673,605	-	706,395	2,380,000	2038
	1/1/2016	-	1,567,886	-	752,114	2,320,000	2038
	7/1/2016	-	2,570,000	-	-	2,570,000	2038
	1/1/2017	-	2,550,847	-	514,153	3,065,000	2038
	7/1/2017	-	2,206,750	68,250	-	2,275,000	2038
	1/1/2018	-	2,279,500	70,500	-	2,350,000	2038
	7/1/2018	-	1,527,750	47,250	-	1,575,000	2038
	1/1/2019	-	1,391,950	43,050	-	1,435,000	2038
	7/1/2019	-	931,200	28,800	-	960,000	2038
	1/1/2020	-	1,290,100	39,900	-	1,330,000	2038
	7/1/2020	-	785,700	24,300	-	810,000	2038
	1/1/2021	-	1,193,100	36,900	-	1,230,000	2038
	7/1/2021	-	1,416,200	43,800	-	1,460,000	2038
	1/1/2022	-	1,003,950	31,050	-	1,035,000	2038
	7/1/2022	-	1,018,500	31,500	-	1,050,000	2038
	1/1/2023	-	329,800	10,200	-	340,000	2038
	7/1/2023	-	227,950	7,050	-	235,000	2038
	1/1/2024	-	465,600	14,400	-	480,000	2038
	7/1/2024	-	155,200	4,800	-	160,000	2038
	1/1/2025	-	271,600	8,400	-	280,000	2038
	7/1/2025	-	194,000	6,000	-	200,000	2038
	1/1/2026	-	247,350	7,650	-	255,000	2038
Total 2007 M		-	59,415,984	523,800	3,105,216	63,045,000	

* Prepayments for 2007M include repayments.

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2013 C	12/1/2013	\$ -	\$ 199,105	\$ 5,895	\$ -	\$ 205,000	2020-2023, 2033, 2038 & 2043
	1/1/2014	-	542,649	17,351	-	560,000	2019-2023, 2033, 2038 & 2043
	6/1/2014	-	417,818	12,182	-	430,000	2019-2023, 2033, 2038 & 2043
	7/1/2014	-	358,330	31,670	-	390,000	2019-2023, 2033, 2038 & 2043
	12/1/2014	-	189,077	5,923	-	195,000	2020-2023, 2033, 2038 & 2043
	1/1/2015	-	699,151	45,849	-	745,000	2019-2023, 2033, 2038 & 2043
	6/1/2015	-	29,100	900	-	30,000	2023, 2033, 2038 & 2043
	7/1/2015	-	651,370	43,630	-	695,000	2019-2023, 2033, 2038 & 2043
	11/1/2015	-	14,550	450	-	15,000	2023, 2038 & 2043
	12/1/2015	-	654,750	20,250	-	675,000	2019-2023, 2033, 2038 & 2043
	1/1/2016	-	70,773	9,227	-	80,000	2021-2023, 2033, 2038 & 2043
	6/1/2016	-	29,100	900	-	30,000	2023, 2033, 2038 & 2043
	7/1/2016	-	1,350,788	69,212	-	1,420,000	2019-2023, 2033, 2038 & 2043
	9/1/2016	-	106,700	3,300	-	110,000	2020-2023, 2033, 2038 & 2043
	10/1/2016	-	24,250	750	-	25,000	2023, 2033, 2038 & 2043
	11/1/2016	-	368,600	11,400	-	380,000	2020-2023, 2033, 2038 & 2043
	12/1/2016	-	625,650	19,350	-	645,000	2019-2023, 2033, 2038 & 2043
	1/1/2017	-	345,865	29,135	-	375,000	2020-2023, 2033, 2038 & 2043
	4/1/2017	-	106,700	3,300	-	110,000	2020-2023, 2033, 2038 & 2043
	5/1/2017	-	281,300	8,700	-	290,000	2020-2023, 2033, 2038 & 2043
	6/1/2017	-	402,550	12,450	-	415,000	2019-2023, 2033, 2038 & 2043
	7/1/2017	-	79,554	10,446	-	90,000	2021-2023, 2033, 2038 & 2043
	1/1/2018	-	587,475	42,525	-	630,000	2019-2023, 2033, 2038 & 2043
	4/1/2018	-	271,600	8,400	-	280,000	2020-2023, 2033, 2038 & 2043
	5/1/2018	-	368,600	11,400	-	380,000	2020-2023, 2033 & 2043
	6/1/2018	-	451,050	13,950	-	465,000	2019-2023, 2033, 2038 & 2043
	7/1/2018	-	105,259	14,741	-	120,000	2020-2023, 2033, 2038 & 2043
	10/1/2018	-	24,250	750	-	25,000	2022-2023, 2033, 2038 & 2043
	11/1/2018	-	402,550	12,450	-	415,000	2019-2023, 2033, 2038 & 2043
	12/1/2018	-	300,700	9,300	-	310,000	2020-2023, 2033, 2038 & 2043
	1/1/2019	-	1,479,899	75,101	-	1,555,000	2019-2023, 2033, 2038 & 2043
	4/1/2019	-	48,500	1,500	-	50,000	2022-2023, 2033, 2038 & 2043
	5/1/2019	-	169,750	5,250	-	175,000	2020-2023, 2033, 2038 & 2043
	6/1/2019	-	77,600	2,400	-	80,000	2021-2023, 2033, 2038 & 2043
	7/1/2019	-	327,696	32,304	-	360,000	2020-2023, 2033, 2038 & 2043
	10/1/2019	-	203,700	6,300	-	210,000	2020-2023, 2033, 2038 & 2043
	11/1/2019	-	203,700	6,300	-	210,000	2020-2023, 2033, 2038 & 2043
	12/1/2019	-	315,250	9,750	-	325,000	2020-2023, 2033, 2038 & 2043
	1/1/2020	-	303,484	31,516	-	335,000	2020-2023, 2033, 2038 & 2043
	4/1/2020	-	344,350	10,650	-	355,000	2020-2023, 2033, 2038 & 2043
	5/1/2020	-	494,700	15,300	-	510,000	2020-2023, 2033, 2038 & 2043
	7/1/2020	-	265,435	29,565	-	295,000	2021-2023, 2033, 2038 & 2043
	10/1/2020	-	24,250	750	-	25,000	2021-2023, 2033, 2038 & 2043
	11/1/2020	-	582,000	18,000	-	600,000	2021-2023, 2033, 2038 & 2043
	12/1/2020	-	310,400	9,600	-	320,000	2021-2023, 2033, 2038 & 2043
	1/1/2021	-	485,092	39,908	-	525,000	2021-2023, 2033, 2038 & 2043
	4/1/2021	-	164,900	5,100	-	170,000	2021-2023, 2033, 2038 & 2043
	5/1/2021	-	645,050	19,950	-	665,000	2021-2023, 2033, 2038 & 2043
	6/1/2021	-	722,650	22,350	-	745,000	2021-2023, 2033, 2038 & 2043
	7/1/2021	-	424,191	35,809	-	460,000	2022-2023, 2033, 2038 & 2043

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	9/1/2021	-	203,700	6,300	-	210,000	2022-2023, 2033, 2038 & 2043
	10/1/2021	-	198,850	6,150	-	205,000	2022-2023, 2033, 2038 & 2043
	11/1/2021	-	189,150	5,850	-	195,000	2022-2023, 2033, 2038 & 2043
	12/1/2021	-	485,000	15,000	-	500,000	2022-2023, 2033, 2038 & 2043
	1/1/2022	-	238,536	26,464	-	265,000	2022-2023, 2033, 2038 & 2043
	4/1/2022	-	286,150	8,850	-	295,000	2022-2023, 2033, 2038 & 2043
	5/1/2022	-	247,350	7,650	-	255,000	2022-2023, 2033, 2038 & 2043
	6/1/2022	-	67,900	2,100	-	70,000	2022-2023, 2033, 2038 & 2043
	7/1/2022	-	186,212	23,788	-	210,000	2023, 2033, 2038 & 2043
	11/1/2022	-	4,850	150	-	5,000	2038
	12/1/2022	-	43,650	1,350	-	45,000	2023, 2033, 2038 & 2043
	1/1/2023	-	55,456	14,544	-	70,000	2023, 2033, 2038 & 2043
	1/1/2024	-	673,819	21,181	-	695,000	2033, 2038 & 2043
	7/1/2024	-	101,850	3,150	-	105,000	2033, 2038 & 2043
	1/1/2025	-	848,750	26,250	-	875,000	2033, 2038 & 2043
	7/1/2025	-	669,300	20,700	-	690,000	2033, 2038 & 2043
	1/1/2026	-	543,200	16,800	-	560,000	2033, 2038 & 2043
Total 2013 C		-	22,695,534	1,059,466	-	23,755,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2014 C	4/1/2015	\$ -	\$ 1,934,000	\$ 61,000	\$ -	\$ 1,995,000	2015-2020, 2022-2025 & 2045
	5/1/2015	-	912,067	27,933	-	940,000	2015-2020, 2022-2025 & 2045
	6/1/2015	-	1,274,619	40,381	-	1,315,000	2015-2020, 2022-2025 & 2045
	7/1/2015	-	958,720	86,280	-	1,045,000	2016-2020, 2022-2025 & 2045
	8/1/2015	-	751,750	23,250	-	775,000	2045
	9/1/2015	-	756,600	23,400	-	780,000	2045
	11/1/2015	-	3,312,550	102,450	-	3,415,000	2016-2025 & 2045
	12/1/2015	-	1,430,750	44,250	-	1,475,000	2016-2025 & 2045
	1/1/2016	-	1,372,670	97,330	-	1,470,000	2016-2025 & 2045
	2/1/2016	-	785,700	24,300	-	810,000	2045
	3/1/2016	-	785,700	24,300	-	810,000	2045
	4/1/2016	-	979,700	30,300	-	1,010,000	2016-2025 & 2045
	5/1/2016	-	1,037,900	32,100	-	1,070,000	2016-2025 & 2045
	6/1/2016	-	1,091,250	33,750	-	1,125,000	2016-2025 & 2045
	7/1/2016	-	2,093,832	106,168	-	2,200,000	2017-2025 & 2045
	8/1/2016	-	819,650	25,350	-	845,000	2045
	9/1/2016	-	819,650	25,350	-	845,000	2045
	10/1/2016	-	1,081,550	33,450	-	1,115,000	2017-2025 & 2045
	11/1/2016	-	1,668,400	51,600	-	1,720,000	2017-2025 & 2045
	12/1/2016	-	1,624,750	50,250	-	1,675,000	2017-2025 & 2045
	1/1/2017	-	1,671,391	93,609	-	1,765,000	2017-2025 & 2045
	2/1/2017	-	868,150	26,850	-	895,000	2045
	3/1/2017	-	873,000	27,000	-	900,000	2045
	4/1/2017	-	902,100	27,900	-	930,000	2020-2025 & 2045
	5/1/2017	-	1,450,150	44,850	-	1,495,000	2017-2025 & 2045
	6/1/2017	-	1,057,300	32,700	-	1,090,000	2017-2025 & 2045
	7/1/2017	-	1,367,183	87,817	-	1,455,000	2018-2025 & 2045
	8/1/2017	-	873,000	27,000	-	900,000	2045
	9/1/2017	-	873,000	27,000	-	900,000	2045
	10/1/2017	-	916,650	28,350	-	945,000	2019-2025 & 2045
	11/1/2017	-	1,435,600	44,400	-	1,480,000	2018-2020, 2022-2025 & 2045
	12/1/2017	-	1,605,350	49,650	-	1,655,000	2018-2020, 2022-2025 & 2045
	1/1/2018	-	1,215,972	84,028	-	1,300,000	2018-2020, 2022-2025 & 2045
	2/1/2018	-	834,200	25,800	-	860,000	2045
	3/1/2018	-	839,050	25,950	-	865,000	2045
	4/1/2018	-	839,050	25,950	-	865,000	2045
	5/1/2018	-	1,028,200	31,800	-	1,060,000	2018-2025 & 2045
	6/1/2018	-	1,197,950	37,050	-	1,235,000	2018-2020, 2022-2025 & 2045
	7/1/2018	-	1,358,931	81,069	-	1,440,000	2019-2020, 2022-2025 & 2045
	8/1/2018	-	800,250	24,750	-	825,000	2045
	9/1/2018	-	805,100	24,900	-	830,000	2045
	10/1/2018	-	800,250	24,750	-	825,000	2045
	11/1/2018	-	863,300	26,700	-	890,000	2045
	12/1/2018	-	1,222,200	37,800	-	1,260,000	2019-2020, 2022-2025 & 2045
	1/1/2019	-	1,823,896	86,104	-	1,910,000	2019-2020, 2022-2025 & 2045
	2/1/2019	-	693,550	21,450	-	715,000	2045
	3/1/2019	-	843,900	26,100	-	870,000	2045
	4/1/2019	-	766,300	23,700	-	790,000	2045
	5/1/2019	-	771,150	23,850	-	795,000	2045
	6/1/2019	-	766,300	23,700	-	790,000	2045

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	7/1/2019	-	703,200	91,800	-	795,000	2045
	8/1/2019	-	732,350	22,650	-	755,000	2045
	9/1/2019	-	737,200	22,800	-	760,000	2045
	10/1/2019	-	732,350	22,650	-	755,000	2045
	11/1/2019	-	1,057,300	32,700	-	1,090,000	2020, 2022-2025 & 2045
	12/1/2019	-	1,231,900	38,100	-	1,270,000	2020, 2022-2025 & 2045
	1/1/2020	-	912,923	67,077	-	980,000	2020, 2022-2025 & 2045
	2/1/2020	-	698,400	21,600	-	720,000	2045
	3/1/2020	-	703,250	21,750	-	725,000	2045
	4/1/2020	-	703,250	21,750	-	725,000	2045
	5/1/2020	-	1,028,200	31,800	-	1,060,000	2020, 2022-2025 & 2045
	6/1/2020	-	916,650	28,350	-	945,000	2020, 2022-2025 & 2045
	7/1/2020	-	890,580	64,420	-	955,000	2022-2025 & 2045
	8/1/2020	-	669,300	20,700	-	690,000	2045
	9/1/2020	-	669,300	20,700	-	690,000	2045
	10/1/2020	-	1,372,550	42,450	-	1,415,000	2022-2025 & 2045
	11/1/2020	-	1,227,050	37,950	-	1,265,000	2022-2025 & 2045
	12/1/2020	-	1,042,750	32,250	-	1,075,000	2022-2025 & 2045
	1/1/2021	-	1,345,819	64,181	-	1,410,000	2022-2025 & 2045
	2/1/2021	-	640,200	19,800	-	660,000	2045
	3/1/2021	-	649,900	20,100	-	670,000	2024-2025 & 2045
	4/1/2021	-	1,183,400	36,600	-	1,220,000	2022-2025 & 2045
	5/1/2021	-	887,550	27,450	-	915,000	2022-2025 & 2045
	6/1/2021	-	1,037,900	32,100	-	1,070,000	2022-2025 & 2045
	7/1/2021	-	861,340	53,660	-	915,000	2022-2025 & 2045
	8/1/2021	-	611,100	18,900	-	630,000	2045
	9/1/2021	-	712,950	22,050	-	735,000	2022-2025 & 2045
	10/1/2021	-	858,450	26,550	-	885,000	2022-2025 & 2045
	11/1/2021	-	902,100	27,900	-	930,000	2022-2025 & 2045
	12/1/2021	-	926,350	28,650	-	955,000	2022-2025 & 2045
	1/1/2022	-	834,555	50,445	-	885,000	2022-2025 & 2045
	2/1/2022	-	310,400	9,600	-	320,000	2045
	3/1/2022	-	853,600	26,400	-	880,000	2045
	4/1/2022	-	582,000	18,000	-	600,000	2045
	5/1/2022	-	606,250	18,750	-	625,000	2023-2025 & 2045
	6/1/2022	-	746,900	23,100	-	770,000	2022-2025 & 2045
	7/1/2022	-	732,073	47,927	-	780,000	2023-2025 & 2045
	8/1/2022	-	286,150	8,850	-	295,000	2045
	9/1/2022	-	586,850	18,150	-	605,000	2045
	10/1/2022	-	305,550	9,450	-	315,000	2045
	11/1/2022	-	722,650	22,350	-	745,000	2045
	12/1/2022	-	460,750	14,250	-	475,000	2045
	1/1/2023	-	918,150	71,850	-	990,000	2045
	2/1/2023	-	203,700	6,300	-	210,000	2045
	3/1/2023	-	97,000	3,000	-	100,000	2045
	4/1/2023	-	194,000	6,000	-	200,000	2045
	5/1/2023	-	198,850	6,150	-	205,000	2045
	6/1/2023	-	257,050	7,950	-	265,000	2045
	8/1/2023	-	155,200	4,800	-	160,000	2045
	9/1/2023	-	436,500	13,500	-	450,000	2045

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	10/1/2023	-	509,250	15,750	-	525,000	2045
	11/1/2023	-	223,100	6,900	-	230,000	2045
	12/1/2023	-	223,100	6,900	-	230,000	2045
	1/1/2024	-	5,000	45,000	-	50,000	2045
	2/1/2024	-	247,350	7,650	-	255,000	2045
	3/1/2024	-	169,750	5,250	-	175,000	2045
	4/1/2024	-	179,450	5,550	-	185,000	2045
	5/1/2024	-	92,150	2,850	-	95,000	2045
	6/1/2024	-	931,200	28,800	-	960,000	2045
	7/1/2024	-	129,900	50,100	-	180,000	2045
	8/1/2024	-	295,850	9,150	-	305,000	2045
	9/1/2024	-	305,550	9,450	-	315,000	2045
	10/1/2024	-	4,850	150	-	5,000	2045
	11/1/2024	-	111,550	3,450	-	115,000	2045
	12/1/2024	-	48,500	1,500	-	50,000	2045
	1/1/2025	-	259,950	55,050	-	315,000	2045
	2/1/2025	-	189,150	5,850	-	195,000	2045
	3/1/2025	-	266,750	8,250	-	275,000	2045
	4/1/2025	-	266,750	8,250	-	275,000	2045
	5/1/2025	-	266,750	8,250	-	275,000	2045
	6/1/2025	-	455,900	14,100	-	470,000	2045
	7/1/2025	-	248,900	56,100	-	305,000	2045
	8/1/2025	-	126,100	3,900	-	130,000	2045
	9/1/2025	-	363,750	11,250	-	375,000	2045
	10/1/2025	-	198,850	6,150	-	205,000	2045
	11/1/2025	-	373,450	11,550	-	385,000	2045
	12/1/2025	-	97,000	3,000	-	100,000	2045
	1/1/2026	-	684,500	70,500	-	755,000	2045
	2/1/2026	-	417,100	12,900	-	430,000	2045
	3/1/2026	-	242,500	7,500	-	250,000	2045
Total 2014 C		-	100,921,921	4,003,079	-	104,925,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2014 E	4/1/2015	\$ -	\$ 660,585	\$ 19,415	\$ -	\$ 680,000	2020-2022, 2026 & 2029
	5/1/2015	-	566,795	18,205	-	585,000	2020-2022, 2026, 2029 & 2032
	6/1/2015	-	1,032,245	32,755	-	1,065,000	2020-2022, 2026, 2029 & 2032
	7/1/2015	-	693,939	61,061	-	755,000	2020-2022, 2026, 2029 & 2032
	11/1/2015	-	2,463,800	76,200	-	2,540,000	2020-2022, 2026, 2029 & 2032
	12/1/2015	-	916,650	28,350	-	945,000	2020-2022, 2026, 2029 & 2032
	1/1/2016	-	938,458	66,542	-	1,005,000	2020-2022, 2026, 2029 & 2032
	4/1/2016	-	276,450	8,550	-	285,000	2020-2022, 2026, 2029 & 2032
	5/1/2016	-	363,750	11,250	-	375,000	2020-2022, 2026, 2029 & 2032
	6/1/2016	-	451,050	13,950	-	465,000	2020-2022, 2026, 2029 & 2032
	7/1/2016	-	2,046,245	103,755	-	2,150,000	2020-2022, 2026, 2029 & 2032
	10/1/2016	-	402,550	12,450	-	415,000	2020-2022, 2026, 2029 & 2032
	11/1/2016	-	1,314,350	40,650	-	1,355,000	2020-2022, 2026, 2029 & 2032
	12/1/2016	-	1,241,600	38,400	-	1,280,000	2020-2022, 2026, 2029 & 2032
	1/1/2017	-	1,444,119	80,881	-	1,525,000	2020-2022, 2026, 2029 & 2032
	4/1/2017	-	53,350	1,650	-	55,000	2021-2022, 2026, 2029 & 2032
	5/1/2017	-	955,450	29,550	-	985,000	2020-2022, 2026, 2029 & 2032
	6/1/2017	-	315,250	9,750	-	325,000	2020-2022, 2026, 2029 & 2032
	7/1/2017	-	934,947	60,053	-	995,000	2020-2022, 2026, 2029 & 2032
	10/1/2017	-	82,450	2,550	-	85,000	2020-2022, 2026, 2029 & 2032
	11/1/2017	-	1,008,800	31,200	-	1,040,000	2020-2022, 2026, 2029 & 2032
	12/1/2017	-	1,309,500	40,500	-	1,350,000	2020-2022, 2026, 2029 & 2032
	1/1/2018	-	720,230	49,770	-	770,000	2020-2022, 2026, 2029 & 2032
	5/1/2018	-	373,450	11,550	-	385,000	2020-2022, 2026, 2029 & 2032
	6/1/2018	-	693,550	21,450	-	715,000	2020-2022, 2026, 2029 & 2032
	7/1/2018	-	1,141,880	68,120	-	1,210,000	2020-2022, 2026, 2029 & 2032
	11/1/2018	-	116,400	3,600	-	120,000	2020-2022, 2026, 2029 & 2032
	12/1/2018	-	897,250	27,750	-	925,000	2020-2022, 2026, 2029 & 2032
	1/1/2019	-	2,420,721	114,279	-	2,535,000	2020-2022, 2026, 2029 & 2032
	11/1/2019	-	839,050	25,950	-	865,000	2020-2022, 2026, 2029 & 2032
	12/1/2019	-	1,324,050	40,950	-	1,365,000	2020-2022, 2026, 2029 & 2032
	1/1/2020	-	619,484	45,516	-	665,000	2020-2022, 2026, 2029 & 2032
	5/1/2020	-	984,550	30,450	-	1,015,000	2020-2022, 2026, 2029 & 2032
	6/1/2020	-	649,900	20,100	-	670,000	2020-2022, 2026, 2029 & 2032
	7/1/2020	-	629,467	45,533	-	675,000	2021-2022, 2026, 2029 & 2032
	10/1/2020	-	2,066,100	63,900	-	2,130,000	2021-2022, 2026, 2029 & 2032
	11/1/2020	-	1,644,150	50,850	-	1,695,000	2021-2022, 2026, 2029 & 2032
	12/1/2020	-	1,115,500	34,500	-	1,150,000	2021-2022, 2026, 2029 & 2032
	1/1/2021	-	1,923,280	91,720	-	2,015,000	2021-2022, 2026, 2029 & 2032
	3/1/2021	-	29,100	900	-	30,000	2026, 2029 & 2032
	4/1/2021	-	1,527,750	47,250	-	1,575,000	2021-2022, 2026, 2029 & 2032
	5/1/2021	-	693,550	21,450	-	715,000	2021-2022, 2026, 2029 & 2032
	6/1/2021	-	1,115,500	34,500	-	1,150,000	2021-2022, 2026, 2029 & 2032
	7/1/2021	-	635,415	39,585	-	675,000	2022, 2026, 2029 & 2032
	9/1/2021	-	266,750	8,250	-	275,000	2022, 2026, 2029 & 2032
	10/1/2021	-	659,600	20,400	-	680,000	2022, 2026, 2029 & 2032
	11/1/2021	-	771,150	23,850	-	795,000	2022, 2026, 2029 & 2032
	12/1/2021	-	843,900	26,100	-	870,000	2022, 2026, 2029 & 2032
	1/1/2022	-	608,235	36,765	-	645,000	2026, 2029 & 2032
	5/1/2022	-	53,350	1,650	-	55,000	2026, 2029 & 2032

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
Total 2014 E	6/1/2022	-	421,950	13,050	-	435,000	2026, 2029 & 2032
	7/1/2022	-	483,356	31,644	-	515,000	2026, 2029 & 2032
		-	45,740,951	1,839,049	-	47,580,000	
2015 D	7/1/2022 \$	- \$	4,116,407	\$ 128,593	\$ -	4,245,000	2046
	1/1/2023	-	504,400	15,600	-	520,000	2046
	7/1/2025	-	1,130,050	34,950	-	1,165,000	2046
	1/1/2026	-	1,367,700	42,300	-	1,410,000	2046
Total 2015 D		-	7,118,557	221,443	-	7,340,000	
2015 G	7/1/2021 \$	- \$	1,452,524	\$ 47,476	\$ -	1,500,000	2034
	1/1/2022	-	2,604,215	80,785	-	2,685,000	2034
	7/1/2022	-	2,221,300	68,700	-	2,290,000	2034
	1/1/2023	-	790,550	24,450	-	815,000	2034
	7/1/2025	-	412,250	12,750	-	425,000	2034
	1/1/2026	-	1,042,750	32,250	-	1,075,000	2034
Total 2015 G		-	8,523,589	266,411	-	8,790,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2016 A	11/1/2016	\$ -	\$ 2,439,550	\$ 75,450	\$ -	\$ 2,515,000	2017-2026, 2031 & 2033
	12/1/2016	-	480,150	14,850	-	495,000	2017-2026, 2031 & 2033
	1/1/2017	-	759,401	40,599	-	800,000	2017-2026, 2031 & 2033
	2/1/2017	-	1,168,850	36,150	-	1,205,000	2017-2026, 2031 & 2033
	3/1/2017	-	426,800	13,200	-	440,000	2017-2026, 2031 & 2033
	4/1/2017	-	1,071,850	33,150	-	1,105,000	2017-2026, 2031 & 2033
	5/1/2017	-	717,800	22,200	-	740,000	2017-2026, 2031 & 2033
	6/1/2017	-	533,500	16,500	-	550,000	2017-2026, 2031 & 2033
	7/1/2017	-	883,012	41,988	-	925,000	2018-2026, 2031 & 2033
	11/1/2017	-	999,100	30,900	-	1,030,000	2018-2026, 2031 & 2033
	12/1/2017	-	1,067,000	33,000	-	1,100,000	2018-2026, 2031 & 2033
	1/1/2018	-	705,595	44,405	-	750,000	2018-2026, 2031 & 2033
	5/1/2018	-	446,200	13,800	-	460,000	2018-2026, 2031 & 2033
	6/1/2018	-	426,800	13,200	-	440,000	2018-2026, 2031 & 2033
	7/1/2018	-	1,199,038	50,962	-	1,250,000	2019-2026, 2031 & 2033
	11/1/2018	-	669,300	20,700	-	690,000	2019-2026, 2031 & 2033
	12/1/2018	-	1,120,350	34,650	-	1,155,000	2019-2026, 2031 & 2033
	1/1/2019	-	1,507,089	72,911	-	1,580,000	2019-2026, 2031 & 2033
	5/1/2019	-	164,900	5,100	-	170,000	2019-2026, 2031 & 2033
	6/1/2019	-	252,200	7,800	-	260,000	2019-2026, 2031 & 2033
	7/1/2019	-	511,063	28,937	-	540,000	2020-2026, 2031 & 2033
	10/1/2019	-	72,750	2,250	-	75,000	2023-2026, 2031 & 2033
	11/1/2019	-	756,600	23,400	-	780,000	2020-2026, 2031 & 2033
	12/1/2019	-	989,400	30,600	-	1,020,000	2020-2026, 2031 & 2033
	1/1/2020	-	1,008,659	51,341	-	1,060,000	2020-2026, 2031 & 2033
	5/1/2020	-	809,950	25,050	-	835,000	2020-2026, 2031 & 2033
	6/1/2020	-	388,000	12,000	-	400,000	2020-2026, 2031 & 2033
	7/1/2020	-	704,032	35,968	-	740,000	2021-2026, 2031 & 2033
	10/1/2020	-	2,240,700	69,300	-	2,310,000	2021-2026, 2031 & 2033
	11/1/2020	-	1,503,500	46,500	-	1,550,000	2021-2026, 2031 & 2033
	12/1/2020	-	1,532,600	47,400	-	1,580,000	2021-2026, 2031 & 2033
	1/1/2021	-	1,771,841	73,159	-	1,845,000	2021-2026, 2031 & 2033
	3/1/2021	-	1,333,750	41,250	-	1,375,000	2021-2026, 2031 & 2033
	4/1/2021	-	877,850	27,150	-	905,000	2021-2026, 2031 & 2033
	5/1/2021	-	906,950	28,050	-	935,000	2021-2026, 2031 & 2033
	6/1/2021	-	1,139,750	35,250	-	1,175,000	2021-2026, 2031 & 2033
	7/1/2021	-	1,507,746	57,254	-	1,565,000	2022-2026, 2031 & 2033
	10/1/2021	-	596,550	18,450	-	615,000	2022-2026, 2031 & 2033
	11/1/2021	-	596,550	18,450	-	615,000	2022-2026, 2031 & 2033
	12/1/2021	-	1,100,950	34,050	-	1,135,000	2022-2026, 2031 & 2033
	1/1/2022	-	800,427	34,573	-	835,000	2022-2026, 2031 & 2033
	4/1/2022	-	771,150	23,850	-	795,000	2022-2026, 2031 & 2033
	5/1/2022	-	611,100	18,900	-	630,000	2022-2026, 2031 & 2033
	6/1/2022	-	533,500	16,500	-	550,000	2022-2026, 2031 & 2033
	7/1/2022	-	147,598	7,402	-	155,000	2023-2026, 2031 & 2033
	12/1/2022	-	82,450	2,550	-	85,000	2024-2026, 2031 & 2033
	1/1/2023	-	79,804	5,196	-	85,000	2024-2026, 2031 & 2033
Total 2016 A		-	40,413,705	1,436,295	-	41,850,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2016 B	9/1/2016	\$ -	\$ 504,400	\$ 15,600	\$ -	\$ 520,000	2046
	11/1/2016	-	2,172,800	67,200	-	2,240,000	2035, 2037 & 2046
	12/1/2016	-	620,800	19,200	-	640,000	2035, 2037 & 2046
	1/1/2017	-	726,177	38,823	-	765,000	2035, 2037 & 2046
	2/1/2017	-	1,003,950	31,050	-	1,035,000	2035, 2037 & 2046
	3/1/2017	-	703,250	21,750	-	725,000	2035, 2037 & 2046
	4/1/2017	-	960,300	29,700	-	990,000	2035, 2037 & 2046
	5/1/2017	-	824,500	25,500	-	850,000	2035, 2037 & 2046
	6/1/2017	-	742,050	22,950	-	765,000	2035, 2037 & 2046
	7/1/2017	-	887,785	42,215	-	930,000	2035, 2037 & 2046
	8/1/2017	-	577,150	17,850	-	595,000	2046
	9/1/2017	-	577,150	17,850	-	595,000	2046
	10/1/2017	-	577,150	17,850	-	595,000	2046
	11/1/2017	-	994,250	30,750	-	1,025,000	2035, 2037 & 2046
	12/1/2017	-	1,018,500	31,500	-	1,050,000	2035, 2037 & 2046
	1/1/2018	-	865,530	54,470	-	920,000	2035, 2037 & 2046
	2/1/2018	-	625,650	19,350	-	645,000	2046
	3/1/2018	-	625,650	19,350	-	645,000	2046
	4/1/2018	-	625,650	19,350	-	645,000	2046
	5/1/2018	-	814,800	25,200	-	840,000	2035, 2037 & 2046
	6/1/2018	-	805,100	24,900	-	830,000	2035, 2037 & 2046
	7/1/2018	-	1,131,892	48,108	-	1,180,000	2035, 2037 & 2046
	8/1/2018	-	567,450	17,550	-	585,000	2046
	9/1/2018	-	567,450	17,550	-	585,000	2046
	10/1/2018	-	567,450	17,550	-	585,000	2046
	11/1/2018	-	858,450	26,550	-	885,000	2035, 2037 & 2046
	12/1/2018	-	1,052,450	32,550	-	1,085,000	2035, 2037 & 2046
	1/1/2019	-	1,230,471	59,529	-	1,290,000	2035, 2037 & 2046
	2/1/2019	-	538,350	16,650	-	555,000	2046
	3/1/2019	-	538,350	16,650	-	555,000	2046
	4/1/2019	-	543,200	16,800	-	560,000	2046
	5/1/2019	-	615,950	19,050	-	635,000	2035, 2037 & 2046
	6/1/2019	-	649,900	20,100	-	670,000	2035, 2037 & 2046
	7/1/2019	-	766,595	43,405	-	810,000	2035, 2037 & 2046
	8/1/2019	-	509,250	15,750	-	525,000	2046
	9/1/2019	-	509,250	15,750	-	525,000	2046
	10/1/2019	-	543,200	16,800	-	560,000	2035, 2037 & 2046
	11/1/2019	-	853,600	26,400	-	880,000	2035, 2037 & 2046
	12/1/2019	-	960,300	29,700	-	990,000	2035, 2037 & 2046
	1/1/2020	-	975,354	49,646	-	1,025,000	2035, 2037 & 2046
	2/1/2020	-	480,150	14,850	-	495,000	2046
	3/1/2020	-	480,150	14,850	-	495,000	2046
	4/1/2020	-	480,150	14,850	-	495,000	2046
	5/1/2020	-	858,450	26,550	-	885,000	2035, 2037 & 2046
	6/1/2020	-	659,600	20,400	-	680,000	2035, 2037 & 2046
	7/1/2020	-	818,199	41,801	-	860,000	2035, 2037 & 2046
	8/1/2020	-	451,050	13,950	-	465,000	2046
	9/1/2020	-	455,900	14,100	-	470,000	2046
	10/1/2020	-	1,537,450	47,550	-	1,585,000	2035, 2037 & 2046
	11/1/2020	-	1,188,250	36,750	-	1,225,000	2035, 2037 & 2046

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	12/1/2020	-	1,193,100	36,900	-	1,230,000	2035, 2037 & 2046
	1/1/2021	-	1,339,685	55,315	-	1,395,000	2035, 2037 & 2046
	2/1/2021	-	421,950	13,050	-	435,000	2046
	3/1/2021	-	1,096,100	33,900	-	1,130,000	2035, 2037 & 2046
	4/1/2021	-	863,300	26,700	-	890,000	2035, 2037 & 2046
	5/1/2021	-	882,700	27,300	-	910,000	2035, 2037 & 2046
	6/1/2021	-	999,100	30,900	-	1,030,000	2035, 2037 & 2046
	7/1/2021	-	1,209,087	45,913	-	1,255,000	2035, 2037 & 2046
	8/1/2021	-	397,700	12,300	-	410,000	2046
	9/1/2021	-	397,700	12,300	-	410,000	2046
	10/1/2021	-	712,950	22,050	-	735,000	2035, 2037 & 2046
	11/1/2021	-	708,100	21,900	-	730,000	2035, 2037 & 2046
	12/1/2021	-	965,150	29,850	-	995,000	2035, 2037 & 2046
	1/1/2022	-	829,185	35,815	-	865,000	2035, 2037 & 2046
	2/1/2022	-	368,600	11,400	-	380,000	2046
	3/1/2022	-	373,450	11,550	-	385,000	2046
	4/1/2022	-	785,700	24,300	-	810,000	2035, 2037 & 2046
	5/1/2022	-	698,400	21,600	-	720,000	2035, 2037 & 2046
	6/1/2022	-	664,450	20,550	-	685,000	2035, 2037 & 2046
	7/1/2022	-	452,316	22,684	-	475,000	2035, 2037 & 2046
	8/1/2022	-	339,500	10,500	-	350,000	2046
	9/1/2022	-	344,350	10,650	-	355,000	2046
	10/1/2022	-	344,350	10,650	-	355,000	2046
	11/1/2022	-	344,350	10,650	-	355,000	2046
	12/1/2022	-	392,850	12,150	-	405,000	2035, 2037 & 2046
	1/1/2023	-	380,241	24,759	-	405,000	2035, 2037 & 2046
	2/1/2023	-	315,250	9,750	-	325,000	2046
	3/1/2023	-	320,100	9,900	-	330,000	2046
	4/1/2023	-	320,100	9,900	-	330,000	2046
	5/1/2023	-	87,300	2,700	-	90,000	2046
	6/1/2023	-	242,500	7,500	-	250,000	2046
	7/1/2023	-	55,674	9,326	-	65,000	2046
	8/1/2023	-	121,250	3,750	-	125,000	2046
	9/1/2023	-	97,000	3,000	-	100,000	2046
	10/1/2023	-	160,050	4,950	-	165,000	2046
	11/1/2023	-	184,300	5,700	-	190,000	2046
	1/1/2024	-	402,258	27,742	-	430,000	2046
	2/1/2024	-	174,600	5,400	-	180,000	2046
	3/1/2024	-	92,150	2,850	-	95,000	2046
	4/1/2024	-	392,850	12,150	-	405,000	2046
	5/1/2024	-	300,700	9,300	-	310,000	2046
	6/1/2024	-	82,450	2,550	-	85,000	2046
	7/1/2024	-	92,806	12,194	-	105,000	2046
	8/1/2024	-	106,700	3,300	-	110,000	2046
	9/1/2024	-	184,300	5,700	-	190,000	2046
	10/1/2024	-	378,300	11,700	-	390,000	2046
	11/1/2024	-	111,550	3,450	-	115,000	2046
	12/1/2024	-	169,750	5,250	-	175,000	2046
	1/1/2025	-	236,011	23,989	-	260,000	2046
	2/1/2025	-	43,650	1,350	-	45,000	2046

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	3/1/2025	-	247,350	7,650	-	255,000	2046
	4/1/2025	-	208,550	6,450	-	215,000	2046
	5/1/2025	-	223,100	6,900	-	230,000	2046
	6/1/2025	-	281,300	8,700	-	290,000	2046
	7/1/2025	-	351,429	23,571	-	375,000	2046
	8/1/2025	-	184,300	5,700	-	190,000	2046
	9/1/2025	-	276,450	8,550	-	285,000	2046
	10/1/2025	-	339,500	10,500	-	350,000	2046
	11/1/2025	-	402,550	12,450	-	415,000	2046
	12/1/2025	-	116,400	3,600	-	120,000	2046
	1/1/2026	-	95,881	19,119	-	115,000	2046
	2/1/2026	-	194,000	6,000	-	200,000	2046
	3/1/2026	-	77,600	2,400	-	80,000	2046
Total 2016 B		-	63,815,226	2,254,774	-	66,070,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2016 C	11/1/2016	\$ -	\$ 1,173,700	\$ 36,300	\$ -	\$ 1,210,000	2017-2026, 2031 & 2037
	12/1/2016	-	310,400	9,600	-	320,000	2017-2026, 2031 & 2037
	1/1/2017	-	161,373	8,627	-	170,000	2018-2026, 2031 & 2037
	2/1/2017	-	227,950	7,050	-	235,000	2018-2026, 2031 & 2037
	3/1/2017	-	126,100	3,900	-	130,000	2018-2026, 2031 & 2037
	4/1/2017	-	518,950	16,050	-	535,000	2018-2026, 2031 & 2037
	5/1/2017	-	72,750	2,250	-	75,000	2018-2026, 2031 & 2037
	6/1/2017	-	121,250	3,750	-	125,000	2018-2026, 2031 & 2037
	7/1/2017	-	52,503	2,497	-	55,000	2018-2026, 2031 & 2037
	8/1/2017	-	257,050	7,950	-	265,000	2018-2026, 2031 & 2037
	9/1/2017	-	24,250	750	-	25,000	2018-2019, 2031 & 2037
	10/1/2017	-	237,650	7,350	-	245,000	2018-2026, 2031 & 2037
	11/1/2017	-	242,500	7,500	-	250,000	2018-2026, 2031 & 2037
	12/1/2017	-	126,100	3,900	-	130,000	2018-2026, 2031 & 2037
	1/1/2018	-	206,975	13,025	-	220,000	2019-2026, 2031 & 2037
	2/1/2018	-	33,950	1,050	-	35,000	2019, 2026, 2031 & 2037
	3/1/2018	-	164,900	5,100	-	170,000	2019-2026, 2031 & 2037
	4/1/2018	-	24,250	750	-	25,000	2019 & 2026, 2031 & 2037
	5/1/2018	-	43,650	1,350	-	45,000	2019 & 2026, 2031 & 2037
	6/1/2018	-	116,400	3,600	-	120,000	2019 & 2026, 2031 & 2037
	7/1/2018	-	100,719	4,281	-	105,000	2019 & 2026, 2031 & 2037
	8/1/2018	-	257,050	7,950	-	265,000	2019-2026, 2031 & 2037
	9/1/2018	-	286,150	8,850	-	295,000	2019-2026, 2031 & 2037
	10/1/2018	-	140,650	4,350	-	145,000	2019-2026, 2031 & 2037
	11/1/2018	-	29,100	900	-	30,000	2019 & 2026, 2031 & 2037
	12/1/2018	-	174,600	5,400	-	180,000	2019 & 2026, 2031 & 2037
	1/1/2019	-	257,540	12,460	-	270,000	2019 & 2026, 2031 & 2037
	2/1/2019	-	14,550	450	-	15,000	2026, 2031 & 2037
	3/1/2019	-	169,750	5,250	-	175,000	2020-2026, 2031 & 2037
	4/1/2019	-	24,250	750	-	25,000	2025, 2031 & 2037
	5/1/2019	-	121,250	3,750	-	125,000	2020-2026, 2031 & 2037
	6/1/2019	-	198,850	6,150	-	205,000	2020-2026, 2031 & 2037
	7/1/2019	-	94,641	5,359	-	100,000	2022-2026, 2031 & 2037
	8/1/2019	-	92,150	2,850	-	95,000	2022-2026, 2031 & 2037
	9/1/2019	-	33,950	1,050	-	35,000	2024, 2026, 2031 & 2037
	10/1/2019	-	121,250	3,750	-	125,000	2020-2026, 2031 & 2037
	11/1/2019	-	106,700	3,300	-	110,000	2021-2026, 2031 & 2037
	12/1/2019	-	67,900	2,100	-	70,000	2020-2026, 2031 & 2037
	1/1/2020	-	114,188	5,812	-	120,000	2020-2026, 2031 & 2037
	2/1/2020	-	227,950	7,050	-	235,000	2021-2026, 2031 & 2037
	3/1/2020	-	87,300	2,700	-	90,000	2023-2026, 2031 & 2037
	4/1/2020	-	87,300	2,700	-	90,000	2021-2026, 2031 & 2037
	5/1/2020	-	121,250	3,750	-	125,000	2021-2026, 2031 & 2037
	6/1/2020	-	48,500	1,500	-	50,000	2022, 2025-2026, 2031 & 2037
	7/1/2020	-	80,869	4,131	-	85,000	2023-2026, 2031 & 2037
	8/1/2020	-	155,200	4,800	-	160,000	2021-2026, 2031 & 2037
	9/1/2020	-	111,550	3,450	-	115,000	2021-2026, 2031 & 2037
	10/1/2020	-	43,650	1,350	-	45,000	2023-2024, 2031 & 2037
	11/1/2020	-	160,050	4,950	-	165,000	2021-2026, 2031 & 2037
	12/1/2020	-	101,850	3,150	-	105,000	2021-2025, 2031 & 2037

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	1/1/2021	-	67,224	2,776	-	70,000	2022-2023, 2026, 2031 & 2037
	2/1/2021	-	203,700	6,300	-	210,000	2023-2026, 2031 & 2037
	3/1/2021	-	38,800	1,200	-	40,000	2023-2024, 2031 & 2037
	4/1/2021	-	184,300	5,700	-	190,000	2022-2026, 2031 & 2037
	5/1/2021	-	77,600	2,400	-	80,000	2023-2026, 2031 & 2037
	6/1/2021	-	92,150	2,850	-	95,000	2022-2025, 2031 & 2037
	7/1/2021	-	202,317	7,683	-	210,000	2022-2026, 2031 & 2037
	8/1/2021	-	237,650	7,350	-	245,000	2022-2026, 2031 & 2037
	9/1/2021	-	87,300	2,700	-	90,000	2022-2026, 2031 & 2037
	10/1/2021	-	48,500	1,500	-	50,000	2024-2025, 2031 & 2037
	11/1/2021	-	111,550	3,450	-	115,000	2022-2025, 2031 & 2037
	12/1/2021	-	63,050	1,950	-	65,000	2022,2023, 2026, 2031 & 2037
	1/1/2022	-	110,238	4,762	-	115,000	2023-2026, 2031 & 2037
	2/1/2022	-	126,100	3,900	-	130,000	2023-2026, 2031 & 2037
	3/1/2022	-	63,050	1,950	-	65,000	2025-2026, 2031 & 2037
	4/1/2022	-	63,050	1,950	-	65,000	2023-2024, 2031 & 2037
	5/1/2022	-	140,650	4,350	-	145,000	2023-2026, 2031 & 2037
	6/1/2022	-	116,400	3,600	-	120,000	2023-2026, 2031 & 2037
	7/1/2022	-	99,986	5,014	-	105,000	2023-2026, 2031 & 2037
	8/1/2022	-	14,550	450	-	15,000	2025, 2031 & 2037
	9/1/2022	-	14,550	450	-	15,000	2023, 2031 & 2037
	10/1/2022	-	4,850	150	-	5,000	2037
	11/1/2022	-	92,150	2,850	-	95,000	2023-2025, 2031 & 2037
	12/1/2022	-	9,700	300	-	10,000	2031 & 2037
	1/1/2023	-	37,555	2,445	-	40,000	2024, 2031 & 2037
	3/1/2023	-	24,250	750	-	25,000	2025, 2031 & 2037
	4/1/2023	-	38,800	1,200	-	40,000	2026, 2031 & 2037
	5/1/2023	-	14,550	450	-	15,000	2031 & 2037
	6/1/2023	-	9,700	300	-	10,000	2031 & 2037
	7/1/2023	-	42,826	7,174	-	50,000	2024, 2031 & 2037
	8/1/2023	-	14,550	450	-	15,000	2031 & 2037
	9/1/2023	-	14,550	450	-	15,000	2031 & 2037
	10/1/2023	-	14,550	450	-	15,000	2031 & 2037
	11/1/2023	-	9,700	300	-	10,000	2031 & 2037
	12/1/2023	-	19,400	600	-	20,000	2025, 2031 & 2037
	1/1/2024	-	32,742	2,258	-	35,000	2026, 2031 & 2037
	2/1/2024	-	4,850	150	-	5,000	2037
	3/1/2024	-	24,250	750	-	25,000	2031 & 2037
	4/1/2024	-	4,850	150	-	5,000	2037
	5/1/2024	-	33,950	1,050	-	35,000	2025, 2031 & 2037
	6/1/2024	-	14,550	450	-	15,000	2031 & 2037
	7/1/2024	-	44,194	5,806	-	50,000	2026, 2031 & 2037
	8/1/2024	-	33,950	1,050	-	35,000	2025, 2031 & 2037
	9/1/2024	-	14,550	450	-	15,000	2031 & 2037
	10/1/2024	-	33,950	1,050	-	35,000	2026, 2031 & 2037
	11/1/2024	-	9,700	300	-	10,000	2031 & 2037
	12/1/2024	-	4,850	150	-	5,000	2037
	1/1/2025	-	4,539	461	-	5,000	2037
	3/1/2025	-	4,850	150	-	5,000	2037
	4/1/2025	-	48,500	1,500	-	50,000	2026, 2031 & 2037

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	5/1/2025	-	24,250	750	-	25,000	2031 & 2037
	6/1/2025	-	43,650	1,350	-	45,000	2031 & 2037
	7/1/2025	-	42,171	2,829	-	45,000	2031 & 2037
	8/1/2025	-	29,100	900	-	30,000	2031 & 2037
	9/1/2025	-	33,950	1,050	-	35,000	2031 & 2037
	10/1/2025	-	58,200	1,800	-	60,000	2026, 2031 & 2037
	11/1/2025	-	33,950	1,050	-	35,000	2031 & 2037
	12/1/2025	-	43,650	1,350	-	45,000	2026, 2031 & 2037
	1/1/2026	-	4,169	831	-	5,000	2037
	2/1/2026	-	14,550	450	-	15,000	2031 & 2037
	3/1/2026	-	33,950	1,050	-	35,000	2031 & 2037
Total 2016 C		-	11,059,069	385,931	-	11,445,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2016 E	4/1/2017	\$ -	\$ 1,304,233	\$ 10,767	\$ -	1,315,000	2021-2027, 2031 & 2047
	5/1/2017	-	247,953	2,047	-	250,000	2047
	6/1/2017	-	724,022	5,978	-	730,000	2021-2027, 2031 & 2047
	7/1/2017	-	1,026,813	18,187	-	1,045,000	2021-2027, 2031 & 2047
	8/1/2017	-	282,666	2,334	-	285,000	2047
	9/1/2017	-	436,398	3,602	-	440,000	2021-2027, 2031 & 2047
	10/1/2017	-	991,812	8,188	-	1,000,000	2021-2027, 2031 & 2047
	11/1/2017	-	600,046	4,954	-	605,000	2021-2027, 2031 & 2047
	12/1/2017	-	882,712	7,288	-	890,000	2021-2027, 2031 & 2047
	1/1/2018	-	921,873	18,127	-	940,000	2021-2027, 2031 & 2047
	2/1/2018	-	357,052	2,948	-	360,000	2047
	3/1/2018	-	357,052	2,948	-	360,000	2047
	4/1/2018	-	357,052	2,948	-	360,000	2047
	5/1/2018	-	570,292	4,708	-	575,000	2021-2027, 2031 & 2047
	6/1/2018	-	887,672	7,328	-	895,000	2021-2027, 2031 & 2047
	7/1/2018	-	906,867	18,133	-	925,000	2021-2027, 2031 & 2047
	8/1/2018	-	426,479	3,521	-	430,000	2047
	9/1/2018	-	431,438	3,562	-	435,000	2047
	10/1/2018	-	728,981	6,019	-	735,000	2021-2027, 2031 & 2047
	11/1/2018	-	1,284,396	10,604	-	1,295,000	2021-2027, 2031 & 2047
	12/1/2018	-	1,150,502	9,498	-	1,160,000	2021-2027, 2031 & 2047
	1/1/2019	-	1,383,463	21,537	-	1,405,000	2021-2027, 2031 & 2047
	2/1/2019	-	481,029	3,971	-	485,000	2047
	3/1/2019	-	485,988	4,012	-	490,000	2047
	4/1/2019	-	485,988	4,012	-	490,000	2047
	5/1/2019	-	485,988	4,012	-	490,000	2047
	6/1/2019	-	485,988	4,012	-	490,000	2047
	7/1/2019	-	1,110,597	19,403	-	1,130,000	2021-2027, 2031 & 2047
	8/1/2019	-	466,152	3,848	-	470,000	2047
	9/1/2019	-	466,152	3,848	-	470,000	2047
	10/1/2019	-	788,491	6,509	-	795,000	2021-2027, 2031 & 2047
	11/1/2019	-	1,572,022	12,978	-	1,585,000	2021-2027, 2031 & 2047
	12/1/2019	-	1,859,648	15,352	-	1,875,000	2021-2027, 2031 & 2047
	1/1/2020	-	1,731,302	23,698	-	1,755,000	2021-2027, 2031 & 2047
	2/1/2020	-	431,438	3,562	-	435,000	2047
	3/1/2020	-	436,397	3,603	-	440,000	2047
	4/1/2020	-	1,140,584	9,416	-	1,150,000	2021-2027, 2031 & 2047
	5/1/2020	-	1,244,724	10,276	-	1,255,000	2021-2027, 2031 & 2047
	6/1/2020	-	436,397	3,603	-	440,000	2047
	7/1/2020	-	1,483,945	21,055	-	1,505,000	2021-2027, 2031 & 2047
	8/1/2020	-	401,684	3,316	-	405,000	2047
	9/1/2020	-	833,122	6,878	-	840,000	2021-2027, 2031 & 2047
	10/1/2020	-	4,413,564	36,436	-	4,450,000	2021-2027, 2031 & 2047
	11/1/2020	-	3,069,658	25,342	-	3,095,000	2021-2027, 2031 & 2047
	12/1/2020	-	3,129,167	25,833	-	3,155,000	2021-2027, 2031 & 2047
	1/1/2021	-	2,657,652	27,348	-	2,685,000	2021-2027, 2031 & 2047
	2/1/2021	-	758,736	6,264	-	765,000	2021-2027, 2031 & 2047
	3/1/2021	-	3,158,921	26,079	-	3,185,000	2021-2027, 2031 & 2047
	4/1/2021	-	2,553,916	21,084	-	2,575,000	2021-2027, 2031 & 2047
	5/1/2021	-	2,330,758	19,242	-	2,350,000	2021-2027, 2031 & 2047

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	6/1/2021	-	1,943,952	16,048	-	1,960,000	2021-2027, 2031 & 2047
	7/1/2021	-	371,690	3,310	-	375,000	2047
	8/1/2021	-	337,216	2,784	-	340,000	2047
	9/1/2021	-	342,175	2,825	-	345,000	2047
	10/1/2021	-	342,175	2,825	-	345,000	2047
	11/1/2021	-	337,216	2,784	-	340,000	2047
	12/1/2021	-	342,175	2,825	-	345,000	2047
	1/1/2022	-	470,966	4,034	-	475,000	2022-2027, 2031 & 2047
	2/1/2022	-	307,462	2,538	-	310,000	2047
	3/1/2022	-	312,421	2,579	-	315,000	2047
	4/1/2022	-	307,462	2,538	-	310,000	2047
	5/1/2022	-	575,251	4,749	-	580,000	2022-2027, 2031 & 2047
	6/1/2022	-	932,303	7,697	-	940,000	2022-2027, 2031 & 2047
	7/1/2022	-	1,581,624	13,376	-	1,595,000	2023-2027, 2031 & 2047
	8/1/2022	-	277,707	2,293	-	280,000	2047
	9/1/2022	-	282,666	2,334	-	285,000	2047
	10/1/2022	-	277,707	2,293	-	280,000	2047
	11/1/2022	-	1,254,642	10,358	-	1,265,000	2023-2027, 2031 & 2047
	12/1/2022	-	421,520	3,480	-	425,000	2023-2027, 2031 & 2047
	1/1/2023	-	282,666	2,334	-	285,000	2047
	2/1/2023	-	247,953	2,047	-	250,000	2047
	3/1/2023	-	252,912	2,088	-	255,000	2047
	4/1/2023	-	252,912	2,088	-	255,000	2047
	5/1/2023	-	247,953	2,047	-	250,000	2047
	6/1/2023	-	252,912	2,088	-	255,000	2047
	7/1/2023	-	252,912	2,088	-	255,000	2047
	1/1/2024	-	1,324,069	10,931	-	1,335,000	2047
	7/1/2024	-	1,155,461	9,539	-	1,165,000	2047
	1/1/2025	-	981,894	8,106	-	990,000	2047
	7/1/2025	-	813,286	6,714	-	820,000	2047
	1/1/2026	-	639,719	5,281	-	645,000	2047
	2/1/2026	-	59,509	491	-	60,000	2047
	3/1/2026	-	59,509	491	-	60,000	2047
Total 2016 E		-	73,001,779	678,221	-	73,680,000	
2016 F	7/1/2021	\$ -	\$ 1,848,536	\$ 16,464	\$ -	\$ 1,865,000	2041
	8/1/2021	-	1,472,841	12,159	-	1,485,000	2041
	1/1/2022	-	4,194,077	35,923	-	4,230,000	2041
	7/1/2022	-	3,738,383	31,617	-	3,770,000	2041
	1/1/2023	-	446,316	3,684	-	450,000	2041
	7/1/2023	-	570,292	4,708	-	575,000	2041
	1/1/2024	-	818,245	6,755	-	825,000	2041
	7/1/2024	-	1,041,403	8,597	-	1,050,000	2041
	1/1/2025	-	1,100,911	9,089	-	1,110,000	2041
	7/1/2025	-	689,309	5,691	-	695,000	2041
	1/1/2026	-	1,284,396	10,604	-	1,295,000	2041
Total 2016 F		-	17,204,709	145,291	-	17,350,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2017 B	10/1/2017	\$ -	\$ 211,743	\$ 3,257	\$ -	215,000	2047
	11/1/2017	-	359,470	5,530	-	365,000	2038 & 2047
	12/1/2017	-	172,349	2,651	-	175,000	2038 & 2047
	1/1/2018	-	141,775	3,225	-	145,000	2038 & 2047
	2/1/2018	-	285,606	4,394	-	290,000	2047
	3/1/2018	-	285,606	4,394	-	290,000	2047
	4/1/2018	-	315,152	4,848	-	320,000	2038 & 2047
	5/1/2018	-	310,227	4,773	-	315,000	2038 & 2047
	6/1/2018	-	339,773	5,227	-	345,000	2038 & 2047
	7/1/2018	-	384,183	10,817	-	395,000	2038 & 2047
	8/1/2018	-	325,000	5,000	-	330,000	2047
	9/1/2018	-	325,000	5,000	-	330,000	2047
	10/1/2018	-	393,940	6,060	-	400,000	2038 & 2047
	11/1/2018	-	403,788	6,212	-	410,000	2038 & 2047
	12/1/2018	-	403,788	6,212	-	410,000	2038 & 2047
	1/1/2019	-	403,262	11,738	-	415,000	2038 & 2047
	2/1/2019	-	423,485	6,515	-	430,000	2047
	3/1/2019	-	423,485	6,515	-	430,000	2047
	4/1/2019	-	428,410	6,590	-	435,000	2047
	5/1/2019	-	457,955	7,045	-	465,000	2047
	6/1/2019	-	453,031	6,969	-	460,000	2038 & 2047
	7/1/2019	-	495,646	14,354	-	510,000	2038 & 2047
	8/1/2019	-	453,031	6,969	-	460,000	2047
	9/1/2019	-	457,955	7,045	-	465,000	2047
	10/1/2019	-	517,046	7,954	-	525,000	2038 & 2047
	11/1/2019	-	541,668	8,332	-	550,000	2038 & 2047
	12/1/2019	-	556,440	8,560	-	565,000	2038 & 2047
	1/1/2020	-	494,343	15,657	-	510,000	2038 & 2047
	2/1/2020	-	453,031	6,969	-	460,000	2047
	3/1/2020	-	453,031	6,969	-	460,000	2047
	4/1/2020	-	492,425	7,575	-	500,000	2038 & 2047
	5/1/2020	-	512,122	7,878	-	520,000	2038 & 2047
	6/1/2020	-	502,274	7,726	-	510,000	2038 & 2047
	7/1/2020	-	541,137	13,863	-	555,000	2038 & 2047
	8/1/2020	-	423,485	6,515	-	430,000	2047
	9/1/2020	-	443,182	6,818	-	450,000	2038 & 2047
	10/1/2020	-	694,319	10,681	-	705,000	2038 & 2047
	11/1/2020	-	689,395	10,605	-	700,000	2038 & 2047
	12/1/2020	-	590,910	9,090	-	600,000	2038 & 2047
	1/1/2021	-	672,589	12,411	-	685,000	2038 & 2047
	2/1/2021	-	398,864	6,136	-	405,000	2047
	3/1/2021	-	526,895	8,105	-	535,000	2038 & 2047
	4/1/2021	-	536,743	8,257	-	545,000	2038 & 2047
	5/1/2021	-	541,668	8,332	-	550,000	2038 & 2047
	6/1/2021	-	630,304	9,696	-	640,000	2038 & 2047
	7/1/2021	-	604,901	10,099	-	615,000	2038 & 2047
	8/1/2021	-	374,243	5,757	-	380,000	2047
	9/1/2021	-	379,167	5,833	-	385,000	2047
	10/1/2021	-	389,015	5,985	-	395,000	2038 & 2047
	11/1/2021	-	546,592	8,408	-	555,000	2038 & 2047

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	12/1/2021	-	448,107	6,893	-	455,000	2038 & 2047
	1/1/2022	-	379,167	5,833	-	385,000	2047
	2/1/2022	-	349,622	5,378	-	355,000	2047
	3/1/2022	-	354,546	5,454	-	360,000	2047
	4/1/2022	-	354,546	5,454	-	360,000	2047
	5/1/2022	-	349,622	5,378	-	355,000	2047
	6/1/2022	-	354,546	5,454	-	360,000	2047
	7/1/2022	-	354,546	5,454	-	360,000	2047
	8/1/2022	-	310,228	4,772	-	315,000	2047
	9/1/2022	-	315,152	4,848	-	320,000	2047
	10/1/2022	-	315,152	4,848	-	320,000	2047
	11/1/2022	-	315,152	4,848	-	320,000	2047
	12/1/2022	-	315,152	4,848	-	320,000	2047
	1/1/2023	-	315,152	4,848	-	320,000	2047
	2/1/2023	-	280,682	4,318	-	285,000	2047
	3/1/2023	-	285,606	4,394	-	290,000	2047
	4/1/2023	-	280,682	4,318	-	285,000	2047
	5/1/2023	-	285,606	4,394	-	290,000	2047
	6/1/2023	-	280,682	4,318	-	285,000	2047
	7/1/2023	-	285,606	4,394	-	290,000	2047
	1/1/2024	-	1,565,911	24,089	-	1,590,000	2047
	7/1/2024	-	1,423,108	21,892	-	1,445,000	2047
	1/1/2025	-	1,285,229	19,771	-	1,305,000	2047
	7/1/2025	-	1,137,502	17,498	-	1,155,000	2047
	8/1/2025	-	19,697	303	-	20,000	2047
	1/1/2026	-	1,014,396	15,604	-	1,030,000	2047
	2/1/2026	-	147,727	2,273	-	150,000	2047
	3/1/2026	-	88,636	1,364	-	90,000	2047
Total 2017 B		-	35,371,209	578,791	-	35,950,000	
2017 C	1/1/2022	\$ -	\$ 1,595,457	\$ 24,543	\$ -	\$ 1,620,000	2038
	7/1/2022	-	3,333,717	51,283	-	3,385,000	2038
	1/1/2023	-	2,905,307	44,693	-	2,950,000	2038
	7/1/2023	-	472,728	7,272	-	480,000	2038
	1/1/2024	-	1,117,805	17,195	-	1,135,000	2038
	7/1/2024	-	265,910	4,090	-	270,000	2038
	1/1/2025	-	753,410	11,590	-	765,000	2038
	1/1/2026	-	1,132,577	17,423	-	1,150,000	2038
Total 2017 C		-	11,576,911	178,089	-	11,755,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2017 E	4/1/2018	\$ -	\$ 487,260	\$ 2,740	\$ -	\$ 490,000	2048
	5/1/2018	-	159,105	895	-	160,000	2048
	6/1/2018	-	432,568	2,432	-	435,000	2034 & 2048
	7/1/2018	-	334,759	5,241	-	340,000	2034 & 2048
	8/1/2018	-	263,518	1,482	-	265,000	2048
	9/1/2018	-	263,518	1,482	-	265,000	2048
	10/1/2018	-	263,518	1,482	-	265,000	2048
	11/1/2018	-	611,561	3,439	-	615,000	2034 & 2048
	12/1/2018	-	502,177	2,823	-	505,000	2034 & 2048
	1/1/2019	-	483,092	6,908	-	490,000	2034 & 2048
	2/1/2019	-	362,959	2,041	-	365,000	2048
	3/1/2019	-	362,959	2,041	-	365,000	2048
	4/1/2019	-	427,596	2,404	-	430,000	2034 & 2048
	5/1/2019	-	477,316	2,684	-	480,000	2034 & 2048
	6/1/2019	-	452,456	2,544	-	455,000	2034 & 2048
	7/1/2019	-	592,183	7,817	-	600,000	2034 & 2048
	8/1/2019	-	452,456	2,544	-	455,000	2048
	9/1/2019	-	457,428	2,572	-	460,000	2048
	10/1/2019	-	641,394	3,606	-	645,000	2034 & 2048
	11/1/2019	-	894,968	5,032	-	900,000	2034 & 2048
	12/1/2019	-	745,807	4,193	-	750,000	2034 & 2048
	1/1/2020	-	786,394	8,606	-	795,000	2034 & 2048
	2/1/2020	-	541,953	3,047	-	545,000	2048
	3/1/2020	-	541,953	3,047	-	545,000	2048
	4/1/2020	-	541,953	3,047	-	545,000	2048
	5/1/2020	-	631,450	3,550	-	635,000	2034 & 2048
	6/1/2020	-	586,701	3,299	-	590,000	2034 & 2048
	7/1/2020	-	1,085,024	9,976	-	1,095,000	2034 & 2048
	8/1/2020	-	556,869	3,131	-	560,000	2048
	9/1/2020	-	691,114	3,886	-	695,000	2034 & 2048
	10/1/2020	-	2,466,134	13,866	-	2,480,000	2034 & 2048
	11/1/2020	-	1,949,042	10,958	-	1,960,000	2034 & 2048
	12/1/2020	-	1,760,104	9,896	-	1,770,000	2034 & 2048
	1/1/2021	-	1,906,981	13,019	-	1,920,000	2048
	2/1/2021	-	527,055	2,945	-	530,000	2048
	3/1/2021	-	1,158,527	6,473	-	1,165,000	2034 & 2048
	4/1/2021	-	1,914,305	10,695	-	1,925,000	2034 & 2048
	5/1/2021	-	1,123,722	6,278	-	1,130,000	2034 & 2048
	6/1/2021	-	1,680,610	9,390	-	1,690,000	2034 & 2048
	7/1/2021	-	1,838,469	11,531	-	1,850,000	2034 & 2048
	8/1/2021	-	497,222	2,778	-	500,000	2048
	9/1/2021	-	1,138,638	6,362	-	1,145,000	2034 & 2048
	10/1/2021	-	1,183,388	6,612	-	1,190,000	2034 & 2048
	11/1/2021	-	1,213,222	6,778	-	1,220,000	2034 & 2048
	12/1/2021	-	1,615,971	9,029	-	1,625,000	2034 & 2048
	1/1/2022	-	1,367,061	7,939	-	1,375,000	2034 & 2048
	2/1/2022	-	472,361	2,639	-	475,000	2048
	3/1/2022	-	860,194	4,806	-	865,000	2034 & 2048
	4/1/2022	-	477,333	2,667	-	480,000	2048
	5/1/2022	-	472,361	2,639	-	475,000	2048

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	6/1/2022	-	477,333	2,667	-	480,000	2048
	7/1/2022	-	477,333	2,667	-	480,000	2048
	8/1/2022	-	447,500	2,500	-	450,000	2048
	9/1/2022	-	447,500	2,500	-	450,000	2048
	10/1/2022	-	447,500	2,500	-	450,000	2048
	11/1/2022	-	447,500	2,500	-	450,000	2048
	12/1/2022	-	447,500	2,500	-	450,000	2048
	1/1/2023	-	452,472	2,528	-	455,000	2048
	2/1/2023	-	422,639	2,361	-	425,000	2048
	3/1/2023	-	422,639	2,361	-	425,000	2048
	4/1/2023	-	422,639	2,361	-	425,000	2048
	5/1/2023	-	422,639	2,361	-	425,000	2048
	6/1/2023	-	422,639	2,361	-	425,000	2048
	7/1/2023	-	422,639	2,361	-	425,000	2048
	1/1/2024	-	2,381,694	13,306	-	2,395,000	2048
	7/1/2024	-	2,152,971	12,029	-	2,165,000	2048
	8/1/2024	-	84,528	472	-	85,000	2048
	1/1/2025	-	2,083,360	11,640	-	2,095,000	2048
	7/1/2025	-	1,780,055	9,945	-	1,790,000	2048
	8/1/2025	-	164,083	917	-	165,000	2048
	1/1/2026	-	1,794,972	10,028	-	1,805,000	2048
	2/1/2026	-	273,472	1,528	-	275,000	2048
	3/1/2026	-	54,694	306	-	55,000	2048
Total 2017 E		-	58,205,010	349,990	-	58,555,000	
2017 F	1/1/2023	\$ -	\$ 6,782,108	\$ 37,892	\$ -	\$ 6,820,000	2041
	7/1/2023	-	1,213,221	6,779	-	1,220,000	2041
	1/1/2024	-	94,472	528	-	95,000	2041
	1/1/2025	-	4,972	28	-	5,000	2041
	1/1/2026	-	730,916	4,084	-	735,000	2041
Total 2017 F		-	8,825,689	49,311	-	8,875,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2018 B	10/1/2018	\$ -	\$ 258,850	\$ 1,150	\$ -	\$ 260,000	2048
	11/1/2018	-	333,518	1,482	-	335,000	2023-2024, 2033, 2037 & 2048
	12/1/2018	-	358,408	1,592	-	360,000	2019-2020, 2033, 2037 & 2048
	1/1/2019	-	326,228	3,772	-	330,000	2023-2024, 2033, 2037 & 2048
	2/1/2019	-	134,403	597	-	135,000	2033, 2037 & 2048
	3/1/2019	-	413,164	1,836	-	415,000	2021, 2023-2024, 2033, 2037 & 2048
	4/1/2019	-	418,142	1,858	-	420,000	2022-2024, 2033, 2037 & 2048
	5/1/2019	-	338,496	1,504	-	340,000	2023-2024, 2033, 2037 & 2048
	6/1/2019	-	353,430	1,570	-	355,000	2022-2024, 2033, 2037 & 2048
	7/1/2019	-	410,491	4,509	-	415,000	2023-2024, 2033, 2037 & 2048
	8/1/2019	-	134,403	597	-	135,000	2048
	9/1/2019	-	358,407	1,593	-	360,000	2023-2024, 2033, 2037 & 2048
	10/1/2019	-	706,859	3,141	-	710,000	2020-2024, 2033, 2037 & 2048
	11/1/2019	-	632,191	2,809	-	635,000	2020, 2022-2024, 2033, 2037 & 2048
	12/1/2019	-	746,682	3,318	-	750,000	2021-2024, 2033, 2037 & 2048
	1/1/2020	-	540,188	4,812	-	545,000	2020, 2023-2024, 2033, 2037 & 2048
	2/1/2020	-	194,137	863	-	195,000	2024, 2033, 2037 & 2048
	3/1/2020	-	592,368	2,632	-	595,000	2021-2024, 2037 & 2048
	4/1/2020	-	831,306	3,694	-	835,000	2020-2024, 2033, 2037 & 2048
	5/1/2020	-	851,218	3,782	-	855,000	2020-2024, 2033, 2037 & 2048
	6/1/2020	-	149,336	664	-	150,000	2048
	7/1/2020	-	988,692	6,308	-	995,000	2021-2024, 2033, 2037 & 2048
	8/1/2020	-	443,032	1,968	-	445,000	2023-2024, 2033, 2037 & 2048
	9/1/2020	-	886,063	3,937	-	890,000	2021-2024, 2033, 2037 & 2048
	10/1/2020	-	2,528,764	11,236	-	2,540,000	2021-2024, 2033, 2037 & 2048
	11/1/2020	-	1,120,024	4,976	-	1,125,000	2021-2024, 2033, 2037 & 2048
	12/1/2020	-	1,234,515	5,485	-	1,240,000	2021-2024, 2033, 2037 & 2048
	1/1/2021	-	1,486,994	8,006	-	1,495,000	2021-2024, 2033, 2037 & 2048
	2/1/2021	-	1,438,608	6,392	-	1,445,000	2021-2024, 2033, 2037 & 2048
	3/1/2021	-	1,468,475	6,525	-	1,475,000	2021-2024, 2033, 2037 & 2048
	4/1/2021	-	1,214,603	5,397	-	1,220,000	2021-2024, 2033, 2037 & 2048
	5/1/2021	-	1,169,802	5,198	-	1,175,000	2021-2024, 2033, 2037 & 2048
	6/1/2021	-	388,275	1,725	-	390,000	2024, 2033, 2037 & 2048
	7/1/2021	-	193,775	1,225	-	195,000	2048
	8/1/2021	-	184,182	818	-	185,000	2048
	9/1/2021	-	189,160	840	-	190,000	2048
	10/1/2021	-	189,160	840	-	190,000	2048
	11/1/2021	-	184,182	818	-	185,000	2048
	12/1/2021	-	189,160	840	-	190,000	2048
	1/1/2022	-	189,089	911	-	190,000	2048
	2/1/2022	-	174,226	774	-	175,000	2048
	3/1/2022	-	179,204	796	-	180,000	2048
	4/1/2022	-	179,204	796	-	180,000	2048
	5/1/2022	-	179,204	796	-	180,000	2048
	6/1/2022	-	179,204	796	-	180,000	2048
	7/1/2022	-	179,204	796	-	180,000	2048
	8/1/2022	-	174,226	774	-	175,000	2048
	9/1/2022	-	174,226	774	-	175,000	2048
	10/1/2022	-	179,204	796	-	180,000	2048
	11/1/2022	-	174,226	774	-	175,000	2048

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	12/1/2022	-	174,226	774	-	175,000	2048
	1/1/2023	-	179,204	796	-	180,000	2048
	2/1/2023	-	298,673	1,327	-	300,000	2048
	3/1/2023	-	298,673	1,327	-	300,000	2048
	4/1/2023	-	298,673	1,327	-	300,000	2048
	5/1/2023	-	298,673	1,327	-	300,000	2048
	6/1/2023	-	298,673	1,327	-	300,000	2048
	7/1/2023	-	303,651	1,349	-	305,000	2048
	1/1/2024	-	2,414,273	10,727	-	2,425,000	2048
	2/1/2024	-	781,528	3,472	-	785,000	2048
	3/1/2024	-	243,916	1,084	-	245,000	2048
	4/1/2024	-	233,960	1,040	-	235,000	2048
	7/1/2024	-	1,353,984	6,016	-	1,360,000	2048
	8/1/2024	-	622,235	2,765	-	625,000	2048
	9/1/2024	-	248,894	1,106	-	250,000	2048
	10/1/2024	-	393,253	1,747	-	395,000	2048
	11/1/2024	-	318,584	1,416	-	320,000	2048
	12/1/2024	-	383,297	1,703	-	385,000	2048
	1/1/2025	-	711,837	3,163	-	715,000	2048
	2/1/2025	-	472,899	2,101	-	475,000	2048
	3/1/2025	-	179,204	796	-	180,000	2048
	4/1/2025	-	433,076	1,924	-	435,000	2048
	5/1/2025	-	398,231	1,769	-	400,000	2048
	6/1/2025	-	343,474	1,526	-	345,000	2048
	7/1/2025	-	408,186	1,814	-	410,000	2048
	8/1/2025	-	353,430	1,570	-	355,000	2048
	9/1/2025	-	343,474	1,526	-	345,000	2048
	10/1/2025	-	228,983	1,017	-	230,000	2048
	11/1/2025	-	547,567	2,433	-	550,000	2048
	12/1/2025	-	273,784	1,216	-	275,000	2048
	1/1/2026	-	368,363	1,637	-	370,000	2048
	2/1/2026	-	233,960	1,040	-	235,000	2048
	3/1/2026	-	492,810	2,190	-	495,000	2048
Total 2018 B		-	41,474,556	195,444	-	41,670,000	
2018 D	7/1/2021	\$ -	\$ 531,640	\$ 3,360	\$ -	\$ 535,000	2045
	7/1/2022	-	8,218,484	36,516	-	8,255,000	2045
	1/1/2023	-	5,445,803	24,197	-	5,470,000	2045
	7/1/2023	-	1,110,068	4,932	-	1,115,000	2045
Total 2018 D		-	15,305,995	69,005	-	15,375,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2018 E	5/1/2019	\$ -	\$ 280,000	\$ -	\$ -	280,000	2027-2030, 2033 & 2049
	7/1/2019	-	155,000	-	-	155,000	2027-2030, 2033 & 2049
	8/1/2019	-	260,000	-	-	260,000	2049
	9/1/2019	-	260,000	-	-	260,000	2049
	10/1/2019	-	260,000	-	-	260,000	2049
	11/1/2019	-	260,000	-	-	260,000	2049
	12/1/2019	-	660,000	-	-	660,000	2026-2030, 2033 & 2049
	1/1/2020	-	560,000	-	-	560,000	2026-2030, 2033 & 2049
	2/1/2020	-	395,000	-	-	395,000	2049
	3/1/2020	-	395,000	-	-	395,000	2049
	4/1/2020	-	990,000	-	-	990,000	2026-2030, 2033 & 2049
	5/1/2020	-	995,000	-	-	995,000	2026-2030, 2033 & 2049
	6/1/2020	-	1,185,000	-	-	1,185,000	2026-2030, 2033 & 2049
	7/1/2020	-	1,565,000	-	-	1,565,000	2026-2030, 2033 & 2049
	8/1/2020	-	520,000	-	-	520,000	2049
	9/1/2020	-	1,050,000	-	-	1,050,000	2026-2030, 2033 & 2049
	10/1/2020	-	2,880,000	-	-	2,880,000	2026-2030, 2033 & 2049
	11/1/2020	-	2,650,000	-	-	2,650,000	2026-2030, 2033 & 2049
	12/1/2020	-	2,200,000	-	-	2,200,000	2026-2030, 2033 & 2049
	1/1/2021	-	3,340,000	-	-	3,340,000	2026-2030, 2033 & 2049
	2/1/2021	-	615,000	-	-	615,000	2049
	3/1/2021	-	3,065,000	-	-	3,065,000	2026-2030, 2033 & 2049
	4/1/2021	-	2,005,000	-	-	2,005,000	2026-2030, 2033 & 2049
	5/1/2021	-	615,000	-	-	615,000	2049
	6/1/2021	-	615,000	-	-	615,000	2049
	7/1/2021	-	615,000	-	-	615,000	2049
	8/1/2021	-	610,000	-	-	610,000	2049
	9/1/2021	-	610,000	-	-	610,000	2049
	10/1/2021	-	615,000	-	-	615,000	2049
	11/1/2021	-	610,000	-	-	610,000	2049
	12/1/2021	-	610,000	-	-	610,000	2049
	1/1/2022	-	615,000	-	-	615,000	2049
	2/1/2022	-	580,000	-	-	580,000	2049
	3/1/2022	-	580,000	-	-	580,000	2049
	4/1/2022	-	580,000	-	-	580,000	2049
	5/1/2022	-	580,000	-	-	580,000	2049
	6/1/2022	-	580,000	-	-	580,000	2049
	7/1/2022	-	580,000	-	-	580,000	2049
	8/1/2022	-	550,000	-	-	550,000	2049
	9/1/2022	-	550,000	-	-	550,000	2049
	10/1/2022	-	550,000	-	-	550,000	2049
	11/1/2022	-	550,000	-	-	550,000	2049
	12/1/2022	-	550,000	-	-	550,000	2049
	1/1/2023	-	550,000	-	-	550,000	2049
	2/1/2023	-	515,000	-	-	515,000	2049
	3/1/2023	-	180,000	-	-	180,000	2049
	4/1/2023	-	170,000	-	-	170,000	2049
	5/1/2023	-	440,000	-	-	440,000	2049
	6/1/2023	-	100,000	-	-	100,000	2049
	7/1/2023	-	410,000	-	-	410,000	2049

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	8/1/2023	-	315,000	-	-	315,000	2049
	9/1/2023	-	100,000	-	-	100,000	2049
	10/1/2023	-	745,000	-	-	745,000	2049
	11/1/2023	-	140,000	-	-	140,000	2049
	1/1/2024	-	1,545,000	-	-	1,545,000	2049
	2/1/2024	-	735,000	-	-	735,000	2049
	3/1/2024	-	285,000	-	-	285,000	2049
	4/1/2024	-	375,000	-	-	375,000	2049
	7/1/2024	-	1,075,000	-	-	1,075,000	2049
	8/1/2024	-	700,000	-	-	700,000	2049
	9/1/2024	-	475,000	-	-	475,000	2049
	10/1/2024	-	520,000	-	-	520,000	2049
	1/1/2025	-	1,665,000	-	-	1,665,000	2049
	2/1/2025	-	640,000	-	-	640,000	2049
	3/1/2025	-	270,000	-	-	270,000	2049
	4/1/2025	-	20,000	-	-	20,000	2049
	7/1/2025	-	1,110,000	-	-	1,110,000	2049
	8/1/2025	-	480,000	-	-	480,000	2049
	9/1/2025	-	600,000	-	-	600,000	2049
	10/1/2025	-	485,000	-	-	485,000	2049
	11/1/2025	-	405,000	-	-	405,000	2049
	12/1/2025	-	915,000	-	-	915,000	2049
	1/1/2026	-	325,000	-	-	325,000	2049
	2/1/2026	-	345,000	-	-	345,000	2049
	3/1/2026	-	550,000	-	-	550,000	2049
Total 2018 E		-	55,475,000	-	-	55,475,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2018 G	5/1/2019	\$ -	\$ 85,000	\$ -	\$ -	85,000	2028-2029, 2033, 2038 & 2049
	7/1/2019	-	105,000	-	-	105,000	2028-2029, 2033, 2038 & 2049
	8/1/2019	-	10,000	-	-	10,000	2029
	9/1/2019	-	80,000	-	-	80,000	2028-2029, 2033, 2038 & 2049
	10/1/2019	-	10,000	-	-	10,000	2029 & 2049
	11/1/2019	-	85,000	-	-	85,000	2028-2029, 2033, 2038 & 2049
	12/1/2019	-	260,000	-	-	260,000	2025-2029, 2033, 2038 & 2049
	1/1/2020	-	185,000	-	-	185,000	2026-2029, 2033, 2038 & 2049
	2/1/2020	-	380,000	-	-	380,000	2023-2029, 2033, 2038 & 2049
	3/1/2020	-	350,000	-	-	350,000	2023-2029, 2033, 2038 & 2049
	4/1/2020	-	330,000	-	-	330,000	2023-2029, 2038 & 2049
	5/1/2020	-	220,000	-	-	220,000	2026-2029, 2033, 2038 & 2049
	6/1/2020	-	455,000	-	-	455,000	2021-2029, 2033, 2038 & 2049
	7/1/2020	-	615,000	-	-	615,000	2021-2029, 2033, 2038 & 2049
	8/1/2020	-	590,000	-	-	590,000	2021-2029, 2033, 2038 & 2049
	9/1/2020	-	655,000	-	-	655,000	2021-2029, 2033, 2038 & 2049
	10/1/2020	-	1,215,000	-	-	1,215,000	2021-2029, 2033, 2038 & 2049
	11/1/2020	-	990,000	-	-	990,000	2021-2029, 2033, 2038 & 2049
	12/1/2020	-	750,000	-	-	750,000	2021-2029, 2033, 2038 & 2049
	1/1/2021	-	995,000	-	-	995,000	2021-2029, 2033, 2038 & 2049
	2/1/2021	-	1,055,000	-	-	1,055,000	2021-2029, 2033, 2038 & 2049
	3/1/2021	-	915,000	-	-	915,000	2021-2029, 2033, 2038 & 2049
	4/1/2021	-	775,000	-	-	775,000	2021-2029, 2033, 2038 & 2049
	5/1/2021	-	830,000	-	-	830,000	2021-2029, 2033, 2038 & 2049
	6/1/2021	-	570,000	-	-	570,000	2021-2029, 2033, 2038 & 2049
	7/1/2021	-	860,000	-	-	860,000	2022-2029, 2033, 2038 & 2049
	8/1/2021	-	8,870,000	-	-	8,870,000	2022-2029, 2033, 2038 & 2049
	9/1/2021	-	2,785,000	-	-	2,785,000	2022-2029, 2033, 2038 & 2049
	10/1/2021	-	2,135,000	-	-	2,135,000	2022-2029, 2033, 2038 & 2049
	11/1/2021	-	2,215,000	-	-	2,215,000	2022-2029, 2033, 2038 & 2049
	12/1/2021	-	705,000	-	-	705,000	2022-2029, 2033, 2038 & 2049
	1/1/2022	-	545,000	-	-	545,000	2022-2029, 2033, 2038 & 2049
	2/1/2022	-	540,000	-	-	540,000	2022-2029, 2033, 2038 & 2049
	3/1/2022	-	700,000	-	-	700,000	2022-2029, 2033, 2038 & 2049
	4/1/2022	-	355,000	-	-	355,000	2022-2027, 2033, 2038 & 2049
	5/1/2022	-	435,000	-	-	435,000	2022-2029, 2033, 2038 & 2049
	1/1/2023	-	250,000	-	-	250,000	2023, 2027-2029, 2033, 2038 & 2049
	2/1/2023	-	225,000	-	-	225,000	2024-2027, 2033, 2038 & 2049
	3/1/2023	-	45,000	-	-	45,000	2028, 2033, 2038 & 2049
	4/1/2023	-	25,000	-	-	25,000	2028, 2038 & 2049
Total 2018 G		-	33,200,000	-	-	33,200,000	
2018 H	7/1/2022	\$ -	\$ 5,555,000	\$ -	\$ -	5,555,000	2041
	1/1/2023	-	625,000	-	-	625,000	2041
Total 2018 H		-	6,180,000	-	-	6,180,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2019 B	7/1/2019	\$ -	\$ 165,000	\$ -	\$ -	165,000	2049
	8/1/2019	-	238,815	1,185	-	240,000	2049
	9/1/2019	-	238,815	1,185	-	240,000	2049
	10/1/2019	-	681,618	3,382	-	685,000	2020-2031, 2033 & 2049
	11/1/2019	-	955,259	4,741	-	960,000	2020-2031, 2033 & 2049
	12/1/2019	-	1,273,679	6,321	-	1,280,000	2020-2031, 2033 & 2049
	1/1/2020	-	1,299,490	15,510	-	1,315,000	2020-2031, 2033 & 2049
	2/1/2020	-	373,148	1,852	-	375,000	2049
	3/1/2020	-	567,185	2,815	-	570,000	2021-2031, 2033 & 2049
	4/1/2020	-	1,388,112	6,888	-	1,395,000	2021-2031 & 2049
	5/1/2020	-	2,199,087	10,913	-	2,210,000	2021-2031, 2033 & 2049
	6/1/2020	-	1,179,148	5,852	-	1,185,000	2021-2031, 2033 & 2049
	7/1/2020	-	1,678,781	16,219	-	1,695,000	2021-2031, 2033 & 2049
	8/1/2020	-	497,531	2,469	-	500,000	2049
	9/1/2020	-	1,348,309	6,691	-	1,355,000	2021-2031, 2033 & 2049
	10/1/2020	-	5,915,644	29,356	-	5,945,000	2021-2031, 2033 & 2049
	11/1/2020	-	4,383,248	21,752	-	4,405,000	2021-2031, 2033 & 2049
	12/1/2020	-	3,423,013	16,987	-	3,440,000	2021-2031, 2033 & 2049
	1/1/2021	-	2,765,918	19,082	-	2,785,000	2022-2031, 2033 & 2049
	2/1/2021	-	606,988	3,012	-	610,000	2049
	3/1/2021	-	2,626,964	13,036	-	2,640,000	2022-2031, 2033 & 2049
	4/1/2021	-	3,885,717	19,283	-	3,905,000	2022-2031, 2033 & 2049
	5/1/2021	-	3,696,656	18,344	-	3,715,000	2022-2031, 2033 & 2049
	6/1/2021	-	4,557,384	22,616	-	4,580,000	2022-2031, 2033 & 2049
	7/1/2021	-	2,948,006	16,994	-	2,965,000	2022-2031, 2033 & 2049
	8/1/2021	-	711,469	3,531	-	715,000	2049
	9/1/2021	-	716,445	3,555	-	720,000	2049
	10/1/2021	-	716,445	3,555	-	720,000	2049
	11/1/2021	-	711,469	3,531	-	715,000	2049
	12/1/2021	-	716,445	3,555	-	720,000	2049
	1/1/2022	-	716,191	3,809	-	720,000	2049
	2/1/2022	-	726,395	3,605	-	730,000	2049
	3/1/2022	-	731,371	3,629	-	735,000	2049
	4/1/2022	-	726,395	3,605	-	730,000	2049
	5/1/2022	-	731,370	3,630	-	735,000	2049
	6/1/2022	-	726,395	3,605	-	730,000	2049
	7/1/2022	-	731,341	3,659	-	735,000	2049
	8/1/2022	-	686,593	3,407	-	690,000	2049
	9/1/2022	-	686,593	3,407	-	690,000	2049
	10/1/2022	-	686,593	3,407	-	690,000	2049
	11/1/2022	-	686,593	3,407	-	690,000	2049
	12/1/2022	-	686,593	3,407	-	690,000	2049
	1/1/2023	-	691,550	3,450	-	695,000	2049
	2/1/2023	-	562,210	2,790	-	565,000	2049
	3/1/2023	-	457,729	2,271	-	460,000	2049
	4/1/2023	-	323,395	1,605	-	325,000	2049
	5/1/2023	-	323,395	1,605	-	325,000	2049
	6/1/2023	-	522,408	2,592	-	525,000	2049
	7/1/2023	-	577,087	2,913	-	580,000	2049
	8/1/2023	-	621,914	3,086	-	625,000	2049

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	9/1/2023	-	79,605	395	-	80,000	2049
	10/1/2023	-	412,951	2,049	-	415,000	2049
	1/1/2024	-	2,199,013	10,987	-	2,210,000	2049
	2/1/2024	-	597,037	2,963	-	600,000	2049
	4/1/2024	-	602,013	2,987	-	605,000	2049
	5/1/2024	-	248,765	1,235	-	250,000	2049
	7/1/2024	-	1,502,470	7,530	-	1,510,000	2049
	8/1/2024	-	537,333	2,667	-	540,000	2049
	10/1/2024	-	482,605	2,395	-	485,000	2049
	11/1/2024	-	910,482	4,518	-	915,000	2049
	1/1/2025	-	1,417,889	7,111	-	1,425,000	2049
	2/1/2025	-	422,901	2,099	-	425,000	2049
	3/1/2025	-	74,630	370	-	75,000	2049
	4/1/2025	-	437,827	2,173	-	440,000	2049
	5/1/2025	-	781,124	3,876	-	785,000	2049
	6/1/2025	-	139,309	691	-	140,000	2049
	7/1/2025	-	756,173	3,827	-	760,000	2049
	8/1/2025	-	860,729	4,271	-	865,000	2049
	9/1/2025	-	238,815	1,185	-	240,000	2049
	10/1/2025	-	482,605	2,395	-	485,000	2049
	11/1/2025	-	930,383	4,617	-	935,000	2049
	12/1/2025	-	477,630	2,370	-	480,000	2049
	1/1/2026	-	412,877	2,123	-	415,000	2049
	2/1/2026	-	487,580	2,420	-	490,000	2049
	3/1/2026	-	203,988	1,012	-	205,000	2049
Total 2019 B		-	80,764,633	425,367	-	81,190,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2019 C	8/1/2019	\$ -	\$ 114,432	\$ 568	\$ -	\$ 115,000	2049
	9/1/2019	-	79,605	395	-	80,000	2024-2028, 2034 & 2042
	11/1/2019	-	49,753	247	-	50,000	2026-2028, 2034 & 2042
	12/1/2019	-	218,914	1,086	-	220,000	2020-2029, 2034 & 2042
	1/1/2020	-	44,469	531	-	45,000	2026-2028, 2034 & 2042
	2/1/2020	-	139,309	691	-	140,000	2021-2028, 2034 & 2042
	3/1/2020	-	134,333	667	-	135,000	2021-2028, 2034 & 2042
	5/1/2020	-	169,161	839	-	170,000	2020-2029, 2034 & 2042
	6/1/2020	-	268,667	1,333	-	270,000	2020-2029, 2034 & 2042
	7/1/2020	-	257,512	2,488	-	260,000	2021-2029, 2034 & 2042
	8/1/2020	-	492,556	2,444	-	495,000	2021-2029, 2034 & 2042
	9/1/2020	-	766,198	3,802	-	770,000	2021-2029, 2034 & 2042
	10/1/2020	-	2,139,383	10,617	-	2,150,000	2021-2029, 2034 & 2042
	11/1/2020	-	1,308,506	6,494	-	1,315,000	2021-2029, 2034 & 2042
	12/1/2020	-	781,124	3,876	-	785,000	2021-2029, 2034 & 2042
	1/1/2021	-	451,882	3,118	-	455,000	2021-2029, 2034 & 2042
	2/1/2021	-	835,852	4,148	-	840,000	2021-2029, 2034 & 2042
	3/1/2021	-	532,358	2,642	-	535,000	2021-2029, 2034 & 2042
	4/1/2021	-	1,174,173	5,827	-	1,180,000	2021-2029, 2034 & 2042
	5/1/2021	-	855,753	4,247	-	860,000	2021-2029, 2034 & 2042
	6/1/2021	-	1,164,223	5,777	-	1,170,000	2021-2029, 2034 & 2042
	7/1/2021	-	760,615	4,385	-	765,000	2022-2029, 2034 & 2042
	8/1/2021	-	865,704	4,296	-	870,000	2022-2029, 2034 & 2042
	9/1/2021	-	2,985,185	14,815	-	3,000,000	2022-2029, 2034 & 2042
	10/1/2021	-	3,214,050	15,950	-	3,230,000	2022-2029, 2034 & 2042
	11/1/2021	-	2,094,606	10,394	-	2,105,000	2022-2029, 2034 & 2042
	12/1/2021	-	3,517,544	17,456	-	3,535,000	2022-2029, 2034 & 2042
	1/1/2022	-	2,984,131	15,869	-	3,000,000	2022-2029, 2034 & 2042
	2/1/2022	-	477,630	2,370	-	480,000	2022-2029, 2034 & 2042
	3/1/2022	-	1,204,025	5,975	-	1,210,000	2022-2029, 2034 & 2042
	4/1/2022	-	2,502,581	12,419	-	2,515,000	2022-2029, 2034 & 2042
	5/1/2022	-	318,420	1,580	-	320,000	2022-2029, 2034 & 2042
	1/1/2023	-	218,908	1,092	-	220,000	2024-2027, 2034 & 2042
	2/1/2023	-	59,704	296	-	60,000	2024-2027, 2034 & 2042
	3/1/2023	-	129,358	642	-	130,000	2023-2029, 2034 & 2042
	4/1/2023	-	44,778	222	-	45,000	2023, 2027-2028, 2034 & 2042
Total 2019 C		-	33,355,402	169,598	-	33,525,000	
2019 D	7/1/2021	\$ -	\$ 586,618	\$ 3,382	\$ -	\$ 590,000	2042
	8/1/2021	-	348,272	1,728	-	350,000	2042
	10/1/2021	-	39,802	198	-	40,000	2042
	6/1/2022	-	3,840,940	19,060	-	3,860,000	2042
	7/1/2022	-	2,890,537	14,463	-	2,905,000	2042
	1/1/2023	-	4,806,025	23,975	-	4,830,000	2042
Total 2019 D		-	12,512,194	62,806	-	12,575,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2019 F	1/1/2020	\$ -	\$ 170,000	\$ -	\$ -	170,000	2050
	5/1/2020	-	670,000	-	-	670,000	2025-2032, 2034, 2039, 2044 & 2050
	6/1/2020	-	285,000	-	-	285,000	2025-2032, 2034, 2039, 2044
	7/1/2020	-	55,000	-	-	55,000	2031-2032, 2034, 2039, 2044 & 2050
	8/1/2020	-	135,000	-	-	135,000	2050
	9/1/2020	-	580,000	-	-	580,000	2026-2032, 2034, 2039, 2044 & 2050
	10/1/2020	-	5,805,000	-	-	5,805,000	2025-2032, 2034, 2039, 2044 & 2050
	11/1/2020	-	3,325,000	-	-	3,325,000	2025-2032, 2034, 2039, 2044 & 2050
	12/1/2020	-	2,455,000	-	-	2,455,000	2025-2032, 2034, 2039, 2044 & 2050
	1/1/2021	-	1,850,000	-	-	1,850,000	2025-2032, 2034, 2039, 2044 & 2050
	2/1/2021	-	435,000	-	-	435,000	2027-2032, 2034, 2039, 2044 & 2050
	3/1/2021	-	2,240,000	-	-	2,240,000	2025-2032, 2034, 2039, 2044 & 2050
	4/1/2021	-	1,785,000	-	-	1,785,000	2025-2032, 2034, 2039, 2044 & 2050
	5/1/2021	-	1,575,000	-	-	1,575,000	2025-2032, 2034, 2039, 2044 & 2050
	6/1/2021	-	2,070,000	-	-	2,070,000	2025-2032, 2034, 2039, 2044 & 2050
	7/1/2021	-	2,375,000	-	-	2,375,000	2025-2032, 2034, 2039, 2044 & 2050
	8/1/2021	-	335,000	-	-	335,000	2050
	9/1/2021	-	1,350,000	-	-	1,350,000	2025-2032, 2034, 2039, 2044 & 2050
	10/1/2021	-	2,070,000	-	-	2,070,000	2025-2032, 2034, 2039, 2044 & 2050
	11/1/2021	-	1,965,000	-	-	1,965,000	2025-2032, 2034, 2039, 2044 & 2050
	12/1/2021	-	1,775,000	-	-	1,775,000	2025-2032, 2034, 2039, 2044 & 2050
	1/1/2022	-	2,435,000	-	-	2,435,000	2025-2032, 2034, 2039, 2044 & 2050
	2/1/2022	-	420,000	-	-	420,000	2050
	3/1/2022	-	1,240,000	-	-	1,240,000	2025-2032, 2034, 2039, 2044 & 2050
	4/1/2022	-	2,715,000	-	-	2,715,000	2025-2032, 2034, 2039, 2044 & 2050
	5/1/2022	-	1,700,000	-	-	1,700,000	2025-2032, 2034, 2039, 2044 & 2050
	6/1/2022	-	665,000	-	-	665,000	2025-2032, 2034, 2039, 2044 & 2050
	7/1/2022	-	2,010,000	-	-	2,010,000	2025-2032, 2034, 2039, 2044 & 2050
	8/1/2022	-	430,000	-	-	430,000	2050
	9/1/2022	-	430,000	-	-	430,000	2050
	10/1/2022	-	435,000	-	-	435,000	2050
	11/1/2022	-	430,000	-	-	430,000	2050
	12/1/2022	-	430,000	-	-	430,000	2050
	1/1/2023	-	465,000	-	-	465,000	2032, 2034, 2039, 2044 & 2050
	2/1/2023	-	375,000	-	-	375,000	2050
	4/1/2023	-	170,000	-	-	170,000	2050
	5/1/2023	-	125,000	-	-	125,000	2050
	6/1/2023	-	335,000	-	-	335,000	2050
	7/1/2023	-	320,000	-	-	320,000	2050
	8/1/2023	-	255,000	-	-	255,000	2050
	9/1/2023	-	30,000	-	-	30,000	2050
	10/1/2023	-	410,000	-	-	410,000	2050
	11/1/2023	-	435,000	-	-	435,000	2050
	1/1/2024	-	665,000	-	-	665,000	2050
	2/1/2024	-	225,000	-	-	225,000	2050
	3/1/2024	-	165,000	-	-	165,000	2050
	4/1/2024	-	170,000	-	-	170,000	2050
	5/1/2024	-	185,000	-	-	185,000	2050
	6/1/2024	-	200,000	-	-	200,000	2050
	7/1/2024	-	200,000	-	-	200,000	2050

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	8/1/2024	-	290,000	-	-	290,000	2050
	9/1/2024	-	65,000	-	-	65,000	2050
	10/1/2024	-	265,000	-	-	265,000	2050
	11/1/2024	-	195,000	-	-	195,000	2050
	12/1/2024	-	60,000	-	-	60,000	2050
	1/1/2025	-	205,000	-	-	205,000	2050
	2/1/2025	-	265,000	-	-	265,000	2050
	3/1/2025	-	90,000	-	-	90,000	2050
	4/1/2025	-	215,000	-	-	215,000	2050
	5/1/2025	-	365,000	-	-	365,000	2050
	6/1/2025	-	215,000	-	-	215,000	2050
	7/1/2025	-	560,000	-	-	560,000	2050
	8/1/2025	-	215,000	-	-	215,000	2050
	9/1/2025	-	260,000	-	-	260,000	2050
	10/1/2025	-	270,000	-	-	270,000	2050
	11/1/2025	-	355,000	-	-	355,000	2050
	12/1/2025	-	320,000	-	-	320,000	2050
	1/1/2026	-	395,000	-	-	395,000	2050
	2/1/2026	-	180,000	-	-	180,000	2050
	3/1/2026	-	250,000	-	-	250,000	2050
Total 2019 F		-	56,410,000	-	-	56,410,000	
2019 H	1/1/2025	\$ -	\$ 1,415,000	\$ -	\$ -	1,415,000	2050
	7/1/2025	-	1,530,000	-	-	1,530,000	2050
	1/1/2026	-	1,830,000	-	-	1,830,000	2050
Total 2019 H		-	4,775,000	-	-	4,775,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2020 A	7/1/2020	\$ -	\$ 80,000	\$ -	\$ -	80,000	2021-2026
	10/1/2020	-	910,000	-	-	910,000	2021-2026
	11/1/2020	-	780,000	-	-	780,000	2021-2026
	12/1/2020	-	455,000	-	-	455,000	2021-2026
	1/1/2021	-	455,000	-	-	455,000	2021-2026
	3/1/2021	-	385,000	-	-	385,000	2021-2026
	4/1/2021	-	420,000	-	-	420,000	2021-2026
	5/1/2021	-	435,000	-	-	435,000	2021-2026
	6/1/2021	-	450,000	-	-	450,000	2021-2026
	7/1/2021	-	585,000	-	-	585,000	2022-2026
	9/1/2021	-	35,000	-	-	35,000	2023-2026
	10/1/2021	-	310,000	-	-	310,000	2022-2026
	11/1/2021	-	335,000	-	-	335,000	2022-2026
	12/1/2021	-	315,000	-	-	315,000	2022-2026
	1/1/2022	-	400,000	-	-	400,000	2022-2026
	3/1/2022	-	20,000	-	-	20,000	2024-2026
	4/1/2022	-	315,000	-	-	315,000	2022-2026
	5/1/2022	-	220,000	-	-	220,000	2022-2026
	6/1/2022	-	70,000	-	-	70,000	2022-2026
	7/1/2022	-	160,000	-	-	160,000	2023-2026
	12/1/2022	-	15,000	-	-	15,000	2025-2026
	1/1/2023	-	165,000	-	-	165,000	2023-2026
Total 2020 A		-	7,315,000	-	-	7,315,000	
2020 B	6/1/2020	\$ -	\$ 280,000	\$ -	\$ -	280,000	2027-2032, 2035, 2040, 2044 & 2050
	7/1/2020	-	455,000	-	-	455,000	2027-2032, 2035, 2040, 2044 & 2050
	8/1/2020	-	190,000	-	-	190,000	2050
	9/1/2020	-	195,000	-	-	195,000	2050
	10/1/2020	-	4,290,000	-	-	4,290,000	2021, 2026-2032, 2035, 2040, 2044 & 2050
	11/1/2020	-	3,710,000	-	-	3,710,000	2021, 2026-2032, 2035, 2040, 2044 & 2050
	12/1/2020	-	2,240,000	-	-	2,240,000	2021, 2026-2032, 2035, 2040, 2044 & 2050
	1/1/2021	-	2,365,000	-	-	2,365,000	2026-2032, 2035,,2040, 2044 & 2050
	2/1/2021	-	355,000	-	-	355,000	2050
	3/1/2021	-	2,180,000	-	-	2,180,000	2026-2032, 2035,,2040, 2044 & 2050
	4/1/2021	-	2,360,000	-	-	2,360,000	2026-2032, 2035,,2040, 2044 & 2050
	5/1/2021	-	2,410,000	-	-	2,410,000	2026-2032, 2035,,2040, 2044 & 2050
	6/1/2021	-	2,485,000	-	-	2,485,000	2026-2032, 2035,,2040, 2044 & 2050
	7/1/2021	-	3,390,000	-	-	3,390,000	2026-2032, 2035,,2040, 2044 & 2050
	8/1/2021	-	505,000	-	-	505,000	2050
	9/1/2021	-	675,000	-	-	675,000	2028-2032, 2035,,2040, 2044 & 2050
	10/1/2021	-	2,130,000	-	-	2,130,000	2028-2032, 2035,,2040, 2044 & 2050
	11/1/2021	-	2,270,000	-	-	2,270,000	2026-2032, 2035,,2040, 2044 & 2050
	12/1/2021	-	2,135,000	-	-	2,135,000	2026-2032, 2035,,2040, 2044 & 2050
	1/1/2022	-	2,800,000	-	-	2,800,000	2026-2032, 2035,,2040, 2044 & 2050
	2/1/2022	-	645,000	-	-	645,000	2050
	3/1/2022	-	760,000	-	-	760,000	2030-2032, 2035, 2040, 2044 & 2050
	4/1/2022	-	2,470,000	-	-	2,470,000	2026-2032, 2035, 2040, 2044 & 2050
	5/1/2022	-	1,925,000	-	-	1,925,000	2026-2032, 2035, 2040, 2044 & 2050
	6/1/2022	-	1,050,000	-	-	1,050,000	2027-2032, 2035, 2040, 2044 & 2050
	7/1/2022	-	1,695,000	-	-	1,695,000	2026-2032, 2035, 2040, 2044 & 2050

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	8/1/2022	-	730,000	-	-	730,000	2050
	9/1/2022	-	730,000	-	-	730,000	2050
	10/1/2022	-	730,000	-	-	730,000	2050
	11/1/2022	-	730,000	-	-	730,000	2050
	12/1/2022	-	840,000	-	-	840,000	2030-2032, 2035, 2040, 2044 & 2050
	1/1/2023	-	1,955,000	-	-	1,955,000	2026-2032, 2035, 2040, 2044 & 2050
	2/1/2023	-	570,000	-	-	570,000	2050
	3/1/2023	-	145,000	-	-	145,000	2050
	4/1/2023	-	235,000	-	-	235,000	2050
	5/1/2023	-	125,000	-	-	125,000	2050
	6/1/2023	-	230,000	-	-	230,000	2050
	7/1/2023	-	140,000	-	-	140,000	2050
	8/1/2023	-	145,000	-	-	145,000	2050
	9/1/2023	-	640,000	-	-	640,000	2050
	10/1/2023	-	380,000	-	-	380,000	2050
	11/1/2023	-	650,000	-	-	650,000	2050
	12/1/2023	-	485,000	-	-	485,000	2050
	1/1/2024	-	140,000	-	-	140,000	2050
	2/1/2024	-	210,000	-	-	210,000	2050
	3/1/2024	-	725,000	-	-	725,000	2050
	4/1/2024	-	425,000	-	-	425,000	2050
	5/1/2024	-	1,570,000	-	-	1,570,000	2050
	6/1/2024	-	645,000	-	-	645,000	2050
	7/1/2024	-	755,000	-	-	755,000	2050
	8/1/2024	-	665,000	-	-	665,000	2050
	9/1/2024	-	700,000	-	-	700,000	2050
	10/1/2024	-	510,000	-	-	510,000	2050
	11/1/2024	-	305,000	-	-	305,000	2050
	12/1/2024	-	460,000	-	-	460,000	2050
	1/1/2025	-	160,000	-	-	160,000	2050
	2/1/2025	-	400,000	-	-	400,000	2050
	3/1/2025	-	150,000	-	-	150,000	2050
	4/1/2025	-	235,000	-	-	235,000	2050
	5/1/2025	-	375,000	-	-	375,000	2050
	6/1/2025	-	505,000	-	-	505,000	2050
	7/1/2025	-	560,000	-	-	560,000	2050
	8/1/2025	-	460,000	-	-	460,000	2050
	9/1/2025	-	790,000	-	-	790,000	2050
	10/1/2025	-	570,000	-	-	570,000	2050
	11/1/2025	-	775,000	-	-	775,000	2050
	12/1/2025	-	725,000	-	-	725,000	2050
	1/1/2026	-	495,000	-	-	495,000	2050
	2/1/2026	-	290,000	-	-	290,000	2050
	3/1/2026	-	220,000	-	-	220,000	2050
Total 2020 B		-	69,245,000	-	-	69,245,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2020 C	6/1/2020	\$ -	\$ 150,000	\$ -	\$ -	150,000	2050
	7/1/2020	-	205,000	-	-	205,000	2026-2030, 2035, 2040, 2044 & 2050
	8/1/2020	-	80,000	-	-	80,000	2050
	9/1/2020	-	340,000	-	-	340,000	2023-2030, 2035, 2040, 2044 & 2050
	10/1/2020	-	1,965,000	-	-	1,965,000	2021-2030, 2035, 2040, 2044 & 2050
	11/1/2020	-	1,645,000	-	-	1,645,000	2021-2030, 2035, 2040, 2044 & 2050
	12/1/2020	-	655,000	-	-	655,000	2021-2030, 2035, 2040, 2044 & 2050
	1/1/2021	-	1,020,000	-	-	1,020,000	2021-2030, 2035, 2040, 2044 & 2050
	2/1/2021	-	1,025,000	-	-	1,025,000	2021-2030, 2035, 2040, 2044 & 2050
	3/1/2021	-	705,000	-	-	705,000	2021-2030, 2035, 2040, 2044 & 2050
	4/1/2021	-	790,000	-	-	790,000	2021-2030, 2035, 2040, 2044 & 2050
	5/1/2021	-	1,055,000	-	-	1,055,000	2021-2030, 2035, 2040, 2044 & 2050
	6/1/2021	-	1,005,000	-	-	1,005,000	2021-2030, 2035, 2040, 2044 & 2050
	7/1/2021	-	1,325,000	-	-	1,325,000	2022-2030, 2035, 2040, 2044 & 2050
	8/1/2021	-	955,000	-	-	955,000	2022-2030, 2035, 2040, 2044 & 2050
	9/1/2021	-	595,000	-	-	595,000	2022-2030, 2035, 2040, 2044 & 2050
	10/1/2021	-	560,000	-	-	560,000	2022-2030, 2035, 2040, 2044 & 2050
	11/1/2021	-	550,000	-	-	550,000	2022-2030, 2035, 2040, 2044 & 2050
	12/1/2021	-	675,000	-	-	675,000	2022-2030, 2035, 2040, 2044 & 2050
	1/1/2022	-	985,000	-	-	985,000	2022-2030, 2035, 2040, 2044 & 2050
	2/1/2022	-	975,000	-	-	975,000	2022-2030, 2035, 2040, 2044 & 2050
	3/1/2022	-	770,000	-	-	770,000	2022-2030, 2035, 2040, 2044 & 2050
	4/1/2022	-	670,000	-	-	670,000	2022-2030, 2035, 2040, 2044 & 2050
	5/1/2022	-	510,000	-	-	510,000	2022-2030, 2035, 2040, 2044 & 2050
	6/1/2022	-	240,000	-	-	240,000	2050
	7/1/2022	-	485,000	-	-	485,000	2023, 2025-2030, 2035, 2040, 2044 & 2050
	8/1/2022	-	275,000	-	-	275,000	2040 & 2050
	9/1/2022	-	275,000	-	-	275,000	2040 & 2050
	10/1/2022	-	580,000	-	-	580,000	2023-2030, 2035, 2040, 2044 & 2050
	11/1/2022	-	270,000	-	-	270,000	2050
	12/1/2022	-	375,000	-	-	375,000	2028-2030, 2035, 2040, 2044 & 2050
	1/1/2023	-	510,000	-	-	510,000	2025-2030, 2035, 2040, 2044 & 2050
	2/1/2023	-	290,000	-	-	290,000	2030, 2035, 2040, 2044 & 2050
	3/1/2023	-	60,000	-	-	60,000	2050
	4/1/2023	-	140,000	-	-	140,000	2050
	5/1/2023	-	55,000	-	-	55,000	2050
	6/1/2023	-	70,000	-	-	70,000	2050
	7/1/2023	-	30,000	-	-	30,000	2050
	8/1/2023	-	55,000	-	-	55,000	2050
	9/1/2023	-	215,000	-	-	215,000	2050
	10/1/2023	-	145,000	-	-	145,000	2050
	11/1/2023	-	230,000	-	-	230,000	2050
	12/1/2023	-	185,000	-	-	185,000	2050
	1/1/2024	-	45,000	-	-	45,000	2050
	2/1/2024	-	85,000	-	-	85,000	2050
	3/1/2024	-	330,000	-	-	330,000	2050
	4/1/2024	-	175,000	-	-	175,000	2050
	5/1/2024	-	560,000	-	-	560,000	2050
	6/1/2024	-	235,000	-	-	235,000	2050
	7/1/2024	-	180,000	-	-	180,000	2050

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	8/1/2024	-	230,000	-	-	230,000	2050
	9/1/2024	-	295,000	-	-	295,000	2050
	10/1/2024	-	185,000	-	-	185,000	2050
	11/1/2024	-	115,000	-	-	115,000	2050
	12/1/2024	-	165,000	-	-	165,000	2050
	1/1/2025	-	65,000	-	-	65,000	2050
	2/1/2025	-	145,000	-	-	145,000	2050
	3/1/2025	-	65,000	-	-	65,000	2050
	4/1/2025	-	95,000	-	-	95,000	2050
	5/1/2025	-	125,000	-	-	125,000	2050
	6/1/2025	-	210,000	-	-	210,000	2050
	7/1/2025	-	270,000	-	-	270,000	2050
	9/1/2025	-	295,000	-	-	295,000	2050
	10/1/2025	-	205,000	-	-	205,000	2050
	11/1/2025	-	230,000	-	-	230,000	2050
	12/1/2025	-	330,000	-	-	330,000	2050
	1/1/2026	-	170,000	-	-	170,000	2050
	3/1/2026	-	65,000	-	-	65,000	2050
Total 2020 C		-	28,565,000	-	-	28,565,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2020 D	10/1/2020	\$ -	\$ 180,000	\$ -	\$ -	180,000	2021-2027
	11/1/2020	-	345,000	-	-	345,000	2021-2027
	12/1/2020	-	200,000	-	-	200,000	2021-2027
	1/1/2021	-	255,000	-	-	255,000	2021-2027
	3/1/2021	-	295,000	-	-	295,000	2021-2027
	4/1/2021	-	150,000	-	-	150,000	2021-2026
	5/1/2021	-	310,000	-	-	310,000	2021-2027
	6/1/2021	-	350,000	-	-	350,000	2021-2027
	7/1/2021	-	265,000	-	-	265,000	2022-2027
	8/1/2021	-	5,000	-	-	5,000	2025
	9/1/2021	-	230,000	-	-	230,000	2022-2027
	10/1/2021	-	200,000	-	-	200,000	2022-2027
	11/1/2021	-	410,000	-	-	410,000	2022-2027
	12/1/2021	-	190,000	-	-	190,000	2022-2027
	1/1/2022	-	280,000	-	-	280,000	2022-2027
	3/1/2022	-	5,000	-	-	5,000	2025
	4/1/2022	-	230,000	-	-	230,000	2022-2027
	5/1/2022	-	165,000	-	-	165,000	2022-2027
	6/1/2022	-	100,000	-	-	100,000	2022-2027
	7/1/2022	-	75,000	-	-	75,000	2023-2026
	11/1/2022	-	5,000	-	-	5,000	2025
	12/1/2022	-	125,000	-	-	125,000	2023-2027
	1/1/2023	-	75,000	-	-	75,000	2023-2027
Total 2020 D		-	4,445,000	-	-	4,445,000	
2020 E	10/1/2020	\$ -	\$ 885,000	\$ -	\$ -	885,000	2027-2032, 2035, 2040, 2044 & 2050
	11/1/2020	-	1,550,000	-	-	1,550,000	2025-2032, 2035, 2040, 2044 & 2050
	12/1/2020	-	920,000	-	-	920,000	2025, 2027-2032, 2035, 2040, 2044 & 2050
	1/1/2021	-	1,230,000	-	-	1,230,000	2026-2032, 2035, 2040, 2044 & 2050
	2/1/2021	-	165,000	-	-	165,000	2050
	3/1/2021	-	1,570,000	-	-	1,570,000	2025-2032, 2035, 2040, 2044 & 2050
	4/1/2021	-	885,000	-	-	885,000	2027-2032, 2035, 2040, 2044 & 2050
	5/1/2021	-	1,635,000	-	-	1,635,000	2026-2032, 2035, 2040, 2044 & 2050
	6/1/2021	-	1,820,000	-	-	1,820,000	2025-2032, 2035, 2040, 2044 & 2050
	7/1/2021	-	1,535,000	-	-	1,535,000	2025, 2027-2032, 2035, 2040, 2044 & 2050
	8/1/2021	-	325,000	-	-	325,000	2032, 2035, 2040, 2044 & 2050
	9/1/2021	-	1,510,000	-	-	1,510,000	2025, 2027-2032, 2035, 2040, 2044 & 2050
	10/1/2021	-	1,340,000	-	-	1,340,000	2027-2032, 2035, 2040, 2044 & 2050
	11/1/2021	-	2,430,000	-	-	2,430,000	2022, 2025-2032, 2035, 2040, 2044 & 2050
	12/1/2021	-	1,305,000	-	-	1,305,000	2027-2032, 2035, 2040, 2044 & 2050
	1/1/2022	-	1,900,000	-	-	1,900,000	2026-2032, 2035, 2040, 2044 & 2050
	2/1/2022	-	435,000	-	-	435,000	2050
	3/1/2022	-	460,000	-	-	460,000	2032, 2035, 2040, 2044 & 2050
	4/1/2022	-	1,720,000	-	-	1,720,000	2026-2032, 2035, 2040, 2044 & 2050
	5/1/2022	-	1,370,000	-	-	1,370,000	2027-2032, 2035, 2040, 2044 & 2050
	6/1/2022	-	1,020,000	-	-	1,020,000	2027-2032, 2035, 2040, 2044 & 2050
	7/1/2022	-	915,000	-	-	915,000	2027-2032, 2035, 2040, 2044 & 2050
	8/1/2022	-	365,000	-	-	365,000	2050
	9/1/2022	-	750,000	-	-	750,000	2050
	10/1/2022	-	560,000	-	-	560,000	2050

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	11/1/2022	-	610,000	-	-	610,000	2031-2032, 2035, 2040, 2044 & 2050
	12/1/2022	-	1,340,000	-	-	1,340,000	2027-2032, 2035, 2040, 2044 & 2050
	1/1/2023	-	1,085,000	-	-	1,085,000	2027-2032, 2035, 2040, 2044 & 2050
	2/1/2023	-	615,000	-	-	615,000	2050
	3/1/2023	-	620,000	-	-	620,000	2050
	4/1/2023	-	480,000	-	-	480,000	2050
	5/1/2023	-	130,000	-	-	130,000	2050
	6/1/2023	-	115,000	-	-	115,000	2050
	7/1/2023	-	90,000	-	-	90,000	2050
	8/1/2023	-	125,000	-	-	125,000	2050
	9/1/2023	-	1,110,000	-	-	1,110,000	2050
	10/1/2023	-	420,000	-	-	420,000	2050
	1/1/2024	-	1,970,000	-	-	1,970,000	2050
	2/1/2024	-	325,000	-	-	325,000	2050
	3/1/2024	-	520,000	-	-	520,000	2050
	4/1/2024	-	535,000	-	-	535,000	2050
	5/1/2024	-	180,000	-	-	180,000	2050
	7/1/2024	-	1,060,000	-	-	1,060,000	2050
	8/1/2024	-	550,000	-	-	550,000	2050
	9/1/2024	-	485,000	-	-	485,000	2050
	10/1/2024	-	830,000	-	-	830,000	2050
	11/1/2024	-	220,000	-	-	220,000	2050
	12/1/2024	-	190,000	-	-	190,000	2050
	1/1/2025	-	620,000	-	-	620,000	2050
	2/1/2025	-	375,000	-	-	375,000	2050
	3/1/2025	-	205,000	-	-	205,000	2050
	4/1/2025	-	770,000	-	-	770,000	2050
	5/1/2025	-	180,000	-	-	180,000	2050
	6/1/2025	-	130,000	-	-	130,000	2050
	7/1/2025	-	390,000	-	-	390,000	2050
	8/1/2025	-	540,000	-	-	540,000	2050
	9/1/2025	-	455,000	-	-	455,000	2050
	10/1/2025	-	620,000	-	-	620,000	2050
	11/1/2025	-	650,000	-	-	650,000	2050
	12/1/2025	-	435,000	-	-	435,000	2050
	1/1/2026	-	190,000	-	-	190,000	2050
	2/1/2026	-	185,000	-	-	185,000	2050
	3/1/2026	-	240,000	-	-	240,000	2050
Total 2020 E		-	48,190,000	-	-	48,190,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2020 F	1/1/2021	\$ -	\$ 150,000	\$ -	\$ -	150,000	2021-2028
	4/1/2021	-	75,000	-	-	75,000	2021-2028
	5/1/2021	-	335,000	-	-	335,000	2021-2028
	6/1/2021	-	255,000	-	-	255,000	2021-2028
	7/1/2021	-	115,000	-	-	115,000	2022-2028
	9/1/2021	-	90,000	-	-	90,000	2022-2028
	10/1/2021	-	185,000	-	-	185,000	2022-2028
	11/1/2021	-	230,000	-	-	230,000	2022-2028
	12/1/2021	-	85,000	-	-	85,000	2022-2028
	1/1/2022	-	185,000	-	-	185,000	2022-2028
	3/1/2022	-	105,000	-	-	105,000	2022-2028
	4/1/2022	-	170,000	-	-	170,000	2022-2028
	5/1/2022	-	110,000	-	-	110,000	2022-2028
	6/1/2022	-	60,000	-	-	60,000	2022-2028
	7/1/2022	-	70,000	-	-	70,000	2023-2028
	11/1/2022	-	20,000	-	-	20,000	2023-2024 & 2028
	12/1/2022	-	50,000	-	-	50,000	2023-2028
	1/1/2023	-	5,000	-	-	5,000	2024
Total 2020 F		-	2,295,000	-	-	2,295,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2020 G	1/1/2021	\$ -	\$ 685,000	\$ -	\$ -	\$ 685,000	2023, 2029-2032, 2035, 2040, 2045 & 2051
	2/1/2021	-	80,000	-	-	80,000	2051
	3/1/2021	-	85,000	-	-	85,000	2051
	4/1/2021	-	415,000	-	-	415,000	2023, 2029-2032, 2035, 2040, 2045 & 2051
	5/1/2021	-	1,565,000	-	-	1,565,000	2023, 2028-2032, 2035, 2040, 2045 & 2051
	6/1/2021	-	1,205,000	-	-	1,205,000	2023, 2028-2032, 2035, 2040, 2045 & 2051
	7/1/2021	-	620,000	-	-	620,000	2023, 2029-2032, 2035, 2040, 2045 & 2051
	8/1/2021	-	210,000	-	-	210,000	2051
	9/1/2021	-	640,000	-	-	640,000	2023, 2029-2032, 2035, 2040, 2045 & 2051
	10/1/2021	-	1,090,000	-	-	1,090,000	2023, 2029-2032, 2035, 2040, 2045 & 2051
	11/1/2021	-	1,295,000	-	-	1,295,000	2023, 2028-2032, 2035, 2040, 2045 & 2051
	12/1/2021	-	625,000	-	-	625,000	2023, 2029-2032, 2035, 2040, 2045 & 2051
	1/1/2022	-	1,175,000	-	-	1,175,000	2023, 2029-2032, 2035, 2040, 2045 & 2051
	2/1/2022	-	305,000	-	-	305,000	2051
	3/1/2022	-	840,000	-	-	840,000	2023, 2029-2032, 2035, 2040, 2045 & 2051
	4/1/2022	-	1,175,000	-	-	1,175,000	2023, 2029-2032, 2035, 2040, 2045 & 2051
	5/1/2022	-	890,000	-	-	890,000	2023, 2029-2032, 2035, 2040, 2045 & 2051
	6/1/2022	-	620,000	-	-	620,000	2029-2032, 2035, 2040, 2045 & 2051
	7/1/2022	-	710,000	-	-	710,000	2023, 2029-2032, 2035, 2040, 2045 & 2051
	8/1/2022	-	415,000	-	-	415,000	2051
	9/1/2022	-	180,000	-	-	180,000	2051
	10/1/2022	-	525,000	-	-	525,000	2051
	11/1/2022	-	640,000	-	-	640,000	2031-2032, 2035, 2040, 2045 & 2051
	12/1/2022	-	690,000	-	-	690,000	2029-2032, 2035, 2040, 2045 & 2051
	1/1/2023	-	440,000	-	-	440,000	2032, 2040, 2045 & 2051
	2/1/2023	-	505,000	-	-	505,000	2051
	3/1/2023	-	285,000	-	-	285,000	2051
	4/1/2023	-	300,000	-	-	300,000	2051
	5/1/2023	-	10,000	-	-	10,000	2051
	6/1/2023	-	470,000	-	-	470,000	2051
	8/1/2023	-	450,000	-	-	450,000	2051
	9/1/2023	-	225,000	-	-	225,000	2051
	10/1/2023	-	795,000	-	-	795,000	2051
	1/1/2024	-	1,650,000	-	-	1,650,000	2051
	2/1/2024	-	280,000	-	-	280,000	2051
	3/1/2024	-	160,000	-	-	160,000	2051
	4/1/2024	-	175,000	-	-	175,000	2051
	5/1/2024	-	210,000	-	-	210,000	2051
	6/1/2024	-	245,000	-	-	245,000	2051
	7/1/2024	-	540,000	-	-	540,000	2051
	8/1/2024	-	785,000	-	-	785,000	2051
	9/1/2024	-	410,000	-	-	410,000	2051
	10/1/2024	-	620,000	-	-	620,000	2051
	11/1/2024	-	395,000	-	-	395,000	2051
	12/1/2024	-	425,000	-	-	425,000	2051
	1/1/2025	-	405,000	-	-	405,000	2051
	2/1/2025	-	140,000	-	-	140,000	2051
	3/1/2025	-	575,000	-	-	575,000	2051
	4/1/2025	-	210,000	-	-	210,000	2051
	5/1/2025	-	615,000	-	-	615,000	2051

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	6/1/2025	-	15,000	-	-	15,000	2051
	7/1/2025	-	70,000	-	-	70,000	2051
	8/1/2025	-	640,000	-	-	640,000	2051
	9/1/2025	-	35,000	-	-	35,000	2051
	10/1/2025	-	490,000	-	-	490,000	2051
	11/1/2025	-	290,000	-	-	290,000	2051
	12/1/2025	-	255,000	-	-	255,000	2051
	1/1/2026	-	280,000	-	-	280,000	2051
	2/1/2026	-	330,000	-	-	330,000	2051
	3/1/2026	-	240,000	-	-	240,000	2051
Total 2020 G		-	30,645,000	-	-	30,645,000	
2020 H	4/1/2021 \$	- \$	55,000 \$	- \$	- \$	55,000	2022-2028
	5/1/2021	-	65,000	-	-	65,000	2022-2028
	6/1/2021	-	120,000	-	-	120,000	2021-2028
	8/1/2021	-	50,000	-	-	50,000	2022-2028
	9/1/2021	-	195,000	-	-	195,000	2022-2028
	10/1/2021	-	85,000	-	-	85,000	2022-2028
	11/1/2021	-	185,000	-	-	185,000	2022-2028
	12/1/2021	-	25,000	-	-	25,000	2023-2025
	1/1/2022	-	280,000	-	-	280,000	2022-2028
	4/1/2022	-	195,000	-	-	195,000	2022-2028
	5/1/2022	-	100,000	-	-	100,000	2022-2028
	6/1/2022	-	10,000	-	-	10,000	2025
	7/1/2022	-	85,000	-	-	85,000	2023-2028
Total 2020 H		-	1,450,000	-	-	1,450,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2020 I	4/1/2021	\$ -	\$ 265,000	\$ -	\$ -	265,000	2029-2032, 2035, 2040, 2045 & 2051
	5/1/2021	-	265,000	-	-	265,000	2029-2032, 2035, 2040, 2045 & 2051
	6/1/2021	-	510,000	-	-	510,000	2021-2022, 2028-2032, 2035, 2040, 2045 & 2051
	7/1/2021	-	10,000	-	-	10,000	2051
	8/1/2021	-	345,000	-	-	345,000	2030-2032, 2035, 2040, 2045 & 2051
	9/1/2021	-	990,000	-	-	990,000	2022, 2028-2032, 2035, 2040, 2045 & 2051
	10/1/2021	-	500,000	-	-	500,000	2022, 2028-2032, 2035, 2040, 2045 & 2051
	11/1/2021	-	945,000	-	-	945,000	2022, 2028-2032, 2035, 2040, 2045 & 2051
	12/1/2021	-	250,000	-	-	250,000	2031-2032, 2035, 2040, 2045 & 2051
	1/1/2022	-	1,420,000	-	-	1,420,000	2028-2032, 2035, 2040, 2045 & 2051
	3/1/2022	-	505,000	-	-	505,000	2051
	4/1/2022	-	1,145,000	-	-	1,145,000	2028-2032, 2035, 2040, 2045 & 2051
	5/1/2022	-	715,000	-	-	715,000	2028-2032, 2035, 2040, 2045 & 2051
	6/1/2022	-	295,000	-	-	295,000	2032, 2035, 2040, 2045 & 2051
	7/1/2022	-	680,000	-	-	680,000	2028-2032, 2035, 2040, 2045 & 2051
	8/1/2022	-	260,000	-	-	260,000	2051
	9/1/2022	-	445,000	-	-	445,000	2051
	10/1/2022	-	30,000	-	-	30,000	2051
	11/1/2022	-	470,000	-	-	470,000	2051
	12/1/2022	-	610,000	-	-	610,000	2051
	1/1/2023	-	365,000	-	-	365,000	2051
	2/1/2023	-	300,000	-	-	300,000	2051
	3/1/2023	-	420,000	-	-	420,000	2051
	4/1/2023	-	145,000	-	-	145,000	2051
	5/1/2023	-	90,000	-	-	90,000	2051
	6/1/2023	-	300,000	-	-	300,000	2051
	7/1/2023	-	45,000	-	-	45,000	2051
	8/1/2023	-	440,000	-	-	440,000	2051
	9/1/2023	-	795,000	-	-	795,000	2051
	10/1/2023	-	255,000	-	-	255,000	2051
	1/1/2024	-	1,650,000	-	-	1,650,000	2051
	2/1/2024	-	230,000	-	-	230,000	2051
	3/1/2024	-	80,000	-	-	80,000	2051
	4/1/2024	-	170,000	-	-	170,000	2051
	5/1/2024	-	165,000	-	-	165,000	2051
	6/1/2024	-	255,000	-	-	255,000	2051
	7/1/2024	-	560,000	-	-	560,000	2051
	8/1/2024	-	475,000	-	-	475,000	2051
	9/1/2024	-	135,000	-	-	135,000	2051
	10/1/2024	-	590,000	-	-	590,000	2051
	11/1/2024	-	620,000	-	-	620,000	2051
	12/1/2024	-	1,010,000	-	-	1,010,000	2051
	1/1/2025	-	785,000	-	-	785,000	2051
	2/1/2025	-	395,000	-	-	395,000	2051
	3/1/2025	-	345,000	-	-	345,000	2051
	4/1/2025	-	240,000	-	-	240,000	2051
	5/1/2025	-	255,000	-	-	255,000	2051
	7/1/2025	-	20,000	-	-	20,000	2051
	8/1/2025	-	295,000	-	-	295,000	2051
	9/1/2025	-	225,000	-	-	225,000	2051

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	10/1/2025	-	325,000	-	-	325,000	2051
	11/1/2025	-	345,000	-	-	345,000	2051
	12/1/2025	-	320,000	-	-	320,000	2051
	1/1/2026	-	515,000	-	-	515,000	2051
	2/1/2026	-	595,000	-	-	595,000	2051
	3/1/2026	-	215,000	-	-	215,000	2051
Total 2020 I		-	24,625,000	-	-	24,625,000	
2021 A	7/1/2021	\$ -	\$ 65,000	\$ -	\$ -	65,000	2023-2030
	8/1/2021	-	45,000	-	-	45,000	2025-2030
	9/1/2021	-	15,000	-	-	15,000	2029-2030
	10/1/2021	-	25,000	-	-	25,000	2028-2030
	11/1/2021	-	65,000	-	-	65,000	2023-2025 & 2026-2030
	12/1/2021	-	45,000	-	-	45,000	2025, 2026-2030
	1/1/2022	-	315,000	-	-	315,000	2022-2030
	3/1/2022	-	145,000	-	-	145,000	2022-2030
	4/1/2022	-	210,000	-	-	210,000	2022-2030
	5/1/2022	-	20,000	-	-	20,000	2028-2030
	6/1/2022	-	35,000	-	-	35,000	2027-2030
	7/1/2022	-	65,000	-	-	65,000	2023-2030
Total 2021 A		-	1,050,000	-	-	1,050,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2021 B	7/1/2021	\$ -	\$ 230,000	\$ -	\$ -	230,000	2032-2033, 2036, 2041, 2046 & 2051
	8/1/2021	-	245,000	-	-	245,000	2032-2033, 2036, 2041, 2046 & 2051
	9/1/2021	-	160,000	-	-	160,000	2033, 2036, 2041, 2046 & 2051
	10/1/2021	-	185,000	-	-	185,000	2033, 2036, 2041, 2046 & 2051
	11/1/2021	-	225,000	-	-	225,000	2031-2033, 2036, 2041, 2046 & 2051
	12/1/2021	-	225,000	-	-	225,000	2032-2033, 2036, 2041, 2046 & 2051
	1/1/2022	-	1,000,000	-	-	1,000,000	2025-2026, 2030-2033, 2036, 2041, 2046 & 2051
	2/1/2022	-	50,000	-	-	50,000	2051
	3/1/2022	-	765,000	-	-	765,000	2025-2026, 2030-2033, 2036, 2041, 2046 & 2051
	4/1/2022	-	810,000	-	-	810,000	2025-2026, 2030-2033, 2036, 2041, 2046 & 2051
	5/1/2022	-	260,000	-	-	260,000	2033, 2036, 2041, 2046 & 2051
	6/1/2022	-	300,000	-	-	300,000	2033, 2036, 2041, 2046 & 2051
	7/1/2022	-	410,000	-	-	410,000	2031-2033, 2036, 2041, 2046 & 2051
	8/1/2022	-	320,000	-	-	320,000	2051
	9/1/2022	-	320,000	-	-	320,000	2051
	10/1/2022	-	325,000	-	-	325,000	2051
	11/1/2022	-	320,000	-	-	320,000	2051
	12/1/2022	-	320,000	-	-	320,000	2051
	1/1/2023	-	325,000	-	-	325,000	2051
	2/1/2023	-	425,000	-	-	425,000	2051
	3/1/2023	-	365,000	-	-	365,000	2051
	4/1/2023	-	180,000	-	-	180,000	2051
	5/1/2023	-	45,000	-	-	45,000	2051
	6/1/2023	-	325,000	-	-	325,000	2051
	7/1/2023	-	145,000	-	-	145,000	2051
	8/1/2023	-	490,000	-	-	490,000	2051
	9/1/2023	-	585,000	-	-	585,000	2051
	1/1/2024	-	2,030,000	-	-	2,030,000	2051
	2/1/2024	-	575,000	-	-	575,000	2051
	3/1/2024	-	350,000	-	-	350,000	2051
	4/1/2024	-	125,000	-	-	125,000	2051
	7/1/2024	-	1,365,000	-	-	1,365,000	2051
	8/1/2024	-	470,000	-	-	470,000	2051
	9/1/2024	-	335,000	-	-	335,000	2051
	10/1/2024	-	165,000	-	-	165,000	2051
	11/1/2024	-	345,000	-	-	345,000	2051
	12/1/2024	-	425,000	-	-	425,000	2051
	1/1/2025	-	430,000	-	-	430,000	2051
	2/1/2025	-	500,000	-	-	500,000	2051
	3/1/2025	-	60,000	-	-	60,000	2051
	4/1/2025	-	315,000	-	-	315,000	2051
	5/1/2025	-	405,000	-	-	405,000	2051
	6/1/2025	-	290,000	-	-	290,000	2051
	7/1/2025	-	325,000	-	-	325,000	2051
	8/1/2025	-	675,000	-	-	675,000	2051
	9/1/2025	-	335,000	-	-	335,000	2051
	10/1/2025	-	285,000	-	-	285,000	2051
	11/1/2025	-	560,000	-	-	560,000	2051
	12/1/2025	-	290,000	-	-	290,000	2051
	1/1/2026	-	585,000	-	-	585,000	2051

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
Total 2021 B	2/1/2026	-	550,000	-	-	550,000	2051
	3/1/2026	-	215,000	-	-	215,000	2051
		-	21,360,000	-	-	21,360,000	
2021 C	11/1/2021	\$ -	\$ 170,000	\$ -	\$ -	170,000	2022-2028
	12/1/2021	-	140,000	-	-	140,000	2023-2028
	1/1/2022	-	315,000	-	-	315,000	2022-2028
	3/1/2022	-	200,000	-	-	200,000	2022-2028
	4/1/2022	-	190,000	-	-	190,000	2022-2028
	5/1/2022	-	80,000	-	-	80,000	2023-2028
	6/1/2022	-	60,000	-	-	60,000	2022-2028
	7/1/2022	-	155,000	-	-	155,000	2023-2028
	12/1/2022	-	120,000	-	-	120,000	2023-2028
	1/1/2023	-	100,000	-	-	100,000	2023-2028
Total 2021 C		-	1,530,000	-	-	1,530,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2021 D	10/1/2021	\$ -	\$ 370,000	\$ -	\$ -	370,000	2052
	11/1/2021	-	755,000	-	-	755,000	2022, 2027-2032, 2036, 2041, 2046 & 2052
	12/1/2021	-	690,000	-	-	690,000	2022, 2027-2032, 2036, 2041, 2046 & 2052
	1/1/2022	-	1,410,000	-	-	1,410,000	2022, 2027-2032, 2036, 2041, 2046 & 2052
	2/1/2022	-	290,000	-	-	290,000	2052
	3/1/2022	-	1,120,000	-	-	1,120,000	2022, 2027-2032, 2036, 2041, 2046 & 2052
	4/1/2022	-	1,080,000	-	-	1,080,000	2022, 2027-2032, 2036, 2041, 2046 & 2052
	5/1/2022	-	620,000	-	-	620,000	2022, 2027-2032, 2036, 2041, 2046 & 2052
	6/1/2022	-	535,000	-	-	535,000	2022, 2028-2032, 2036, 2041, 2046 & 2052
	7/1/2022	-	940,000	-	-	940,000	2027-2032, 2036, 2041, 2046 & 2052
	8/1/2022	-	420,000	-	-	420,000	2052
	9/1/2022	-	420,000	-	-	420,000	2052
	10/1/2022	-	420,000	-	-	420,000	2052
	11/1/2022	-	420,000	-	-	420,000	2052
	12/1/2022	-	915,000	-	-	915,000	2027-2032, 2036, 2041, 2046 & 2052
	1/1/2023	-	895,000	-	-	895,000	2027-2032, 2036, 2041, 2046 & 2052
	2/1/2023	-	540,000	-	-	540,000	2052
	3/1/2023	-	295,000	-	-	295,000	2052
	5/1/2023	-	215,000	-	-	215,000	2052
	6/1/2023	-	65,000	-	-	65,000	2052
	7/1/2023	-	410,000	-	-	410,000	2052
	8/1/2023	-	590,000	-	-	590,000	2052
	9/1/2023	-	1,135,000	-	-	1,135,000	2052
	1/1/2024	-	2,210,000	-	-	2,210,000	2052
	2/1/2024	-	305,000	-	-	305,000	2052
	3/1/2024	-	160,000	-	-	160,000	2052
	4/1/2024	-	385,000	-	-	385,000	2052
	5/1/2024	-	845,000	-	-	845,000	2052
	6/1/2024	-	10,000	-	-	10,000	2052
	7/1/2024	-	805,000	-	-	805,000	2052
	8/1/2024	-	845,000	-	-	845,000	2052
	9/1/2024	-	230,000	-	-	230,000	2052
	10/1/2024	-	605,000	-	-	605,000	2052
	11/1/2024	-	555,000	-	-	555,000	2052
	12/1/2024	-	135,000	-	-	135,000	2052
	1/1/2025	-	585,000	-	-	585,000	2052
	2/1/2025	-	405,000	-	-	405,000	2052
	3/1/2025	-	405,000	-	-	405,000	2052
	4/1/2025	-	505,000	-	-	505,000	2052
	5/1/2025	-	740,000	-	-	740,000	2052
	6/1/2025	-	280,000	-	-	280,000	2052

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	7/1/2025	-	545,000	-	-	545,000	2052
	8/1/2025	-	470,000	-	-	470,000	2052
	9/1/2025	-	300,000	-	-	300,000	2052
	10/1/2025	-	155,000	-	-	155,000	2052
	11/1/2025	-	465,000	-	-	465,000	2052
	12/1/2025	-	330,000	-	-	330,000	2052
	1/1/2026	-	295,000	-	-	295,000	2052
	2/1/2026	-	535,000	-	-	535,000	2052
	3/1/2026	-	135,000	-	-	135,000	2052
Total 2021 D		-	27,790,000	-	-	27,790,000	
2021 E	1/1/2022	\$ -	\$ 75,000	\$ -	\$ -	75,000	2022-2027
	2/1/2022	-	65,000	-	-	65,000	2022-2027
	3/1/2022	-	20,000	-	-	20,000	2025-2027
	4/1/2022	-	80,000	-	-	80,000	2022-2027
	5/1/2022	-	120,000	-	-	120,000	2022-2027
	6/1/2022	-	15,000	-	-	15,000	2025-2027
	7/1/2022	-	20,000	-	-	20,000	2025-2027
	12/1/2022	-	20,000	-	-	20,000	2025-2027
Total 2021 E		-	415,000	-	-	415,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2021 F	1/1/2022	\$ -	\$ 495,000	\$ -	\$ -	495,000	2027-2033, 2036, 2041, 2046 & 2052
	2/1/2022	-	500,000	-	-	500,000	2027-2033, 2036, 2041, 2046 & 2052
	3/1/2022	-	245,000	-	-	245,000	2030-2033, 2036, 2041, 2046 & 2052
	4/1/2022	-	600,000	-	-	600,000	2027-2033, 2036, 2041, 2046 & 2052
	5/1/2022	-	815,000	-	-	815,000	2027-2033, 2036, 2041, 2046 & 2052
	6/1/2022	-	210,000	-	-	210,000	2031-2033, 2036, 2041, 2046 & 2052
	7/1/2022	-	245,000	-	-	245,000	2031-2033, 2036, 2041, 2046 & 2052
	8/1/2022	-	240,000	-	-	240,000	2052
	9/1/2022	-	195,000	-	-	195,000	2052
	10/1/2022	-	225,000	-	-	225,000	2052
	11/1/2022	-	225,000	-	-	225,000	2052
	12/1/2022	-	610,000	-	-	610,000	2030-2033, 2036, 2041, 2046 & 2052
	1/1/2023	-	280,000	-	-	280,000	2052
	2/1/2023	-	280,000	-	-	280,000	2052
	3/1/2023	-	70,000	-	-	70,000	2052
	4/1/2023	-	155,000	-	-	155,000	2052
	5/1/2023	-	580,000	-	-	580,000	2052
	6/1/2023	-	80,000	-	-	80,000	2052
	7/1/2023	-	270,000	-	-	270,000	2052
	8/1/2023	-	615,000	-	-	615,000	2052
	9/1/2023	-	445,000	-	-	445,000	2052
	1/1/2024	-	2,000,000	-	-	2,000,000	2052
	2/1/2024	-	285,000	-	-	285,000	2052
	3/1/2024	-	380,000	-	-	380,000	2052
	4/1/2024	-	220,000	-	-	220,000	2052
	5/1/2024	-	215,000	-	-	215,000	2052
	7/1/2024	-	1,765,000	-	-	1,765,000	2052
	8/1/2024	-	390,000	-	-	390,000	2052
	9/1/2024	-	775,000	-	-	775,000	2052
	10/1/2024	-	280,000	-	-	280,000	2052
	11/1/2024	-	360,000	-	-	360,000	2052
	12/1/2024	-	85,000	-	-	85,000	2052
	1/1/2025	-	440,000	-	-	440,000	2052
	2/1/2025	-	475,000	-	-	475,000	2052
	3/1/2025	-	150,000	-	-	150,000	2052
	4/1/2025	-	205,000	-	-	205,000	2052
	5/1/2025	-	305,000	-	-	305,000	2052
	6/1/2025	-	85,000	-	-	85,000	2052
	7/1/2025	-	1,130,000	-	-	1,130,000	2052
	8/1/2025	-	575,000	-	-	575,000	2052
	9/1/2025	-	150,000	-	-	150,000	2052
	10/1/2025	-	975,000	-	-	975,000	2052
	11/1/2025	-	565,000	-	-	565,000	2052
	12/1/2025	-	460,000	-	-	460,000	2052
	1/1/2026	-	355,000	-	-	355,000	2052
	2/1/2026	-	745,000	-	-	745,000	2052
	3/1/2026	-	40,000	-	-	40,000	2052
Total 2021 F		-	20,790,000	-	-	20,790,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2021 G	4/1/2022	\$ -	\$ 110,000	\$ -	\$ -	110,000	2025-2033
	5/1/2022	-	65,000	-	-	65,000	2027-2033
	6/1/2022	-	20,000	-	-	20,000	2022-2024
	7/1/2022	-	35,000	-	-	35,000	2030-2033
	12/1/2022	-	60,000	-	-	60,000	2028-2033
	1/1/2023	-	35,000	-	-	35,000	2030-2033
Total 2021 G		-	325,000	-	-	325,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2021 H	4/1/2022	\$ -	\$ 405,000	\$ -	\$ -	405,000	2027, 2036, 2041, 2046 & 2052
	5/1/2022	-	230,000	-	-	230,000	2027, 2036, 2041, 2046 & 2052
	6/1/2022	-	85,000	-	-	85,000	2036, 2041, 2046 & 2052
	7/1/2022	-	120,000	-	-	120,000	2036, 2041, 2046 & 2052
	8/1/2022	-	100,000	-	-	100,000	2052
	10/1/2022	-	220,000	-	-	220,000	2052
	11/1/2022	-	330,000	-	-	330,000	2052
	12/1/2022	-	370,000	-	-	370,000	2036, 2041, 2046 & 2052
	1/1/2023	-	275,000	-	-	275,000	2036, 2041, 2046 & 2052
	2/1/2023	-	145,000	-	-	145,000	2052
	3/1/2023	-	70,000	-	-	70,000	2052
	4/1/2023	-	75,000	-	-	75,000	2052
	5/1/2023	-	575,000	-	-	575,000	2052
	6/1/2023	-	285,000	-	-	285,000	2052
	7/1/2023	-	195,000	-	-	195,000	2052
	8/1/2023	-	290,000	-	-	290,000	2052
	9/1/2023	-	300,000	-	-	300,000	2052
	10/1/2023	-	205,000	-	-	205,000	2052
	1/1/2024	-	1,015,000	-	-	1,015,000	2052
	2/1/2024	-	700,000	-	-	700,000	2052
	3/1/2024	-	265,000	-	-	265,000	2052
	4/1/2024	-	610,000	-	-	610,000	2052
	5/1/2024	-	180,000	-	-	180,000	2052
	6/1/2024	-	295,000	-	-	295,000	2052
	7/1/2024	-	835,000	-	-	835,000	2052
	8/1/2024	-	435,000	-	-	435,000	2052
	9/1/2024	-	815,000	-	-	815,000	2052
	10/1/2024	-	125,000	-	-	125,000	2052
	11/1/2024	-	940,000	-	-	940,000	2052
	12/1/2024	-	750,000	-	-	750,000	2052
	1/1/2025	-	490,000	-	-	490,000	2052
	2/1/2025	-	525,000	-	-	525,000	2052
	3/1/2025	-	220,000	-	-	220,000	2052
	4/1/2025	-	280,000	-	-	280,000	2052
	5/1/2025	-	165,000	-	-	165,000	2052
	6/1/2025	-	130,000	-	-	130,000	2052
	7/1/2025	-	1,150,000	-	-	1,150,000	2052
	8/1/2025	-	1,010,000	-	-	1,010,000	2052
	9/1/2025	-	420,000	-	-	420,000	2052
	10/1/2025	-	615,000	-	-	615,000	2052
	11/1/2025	-	1,400,000	-	-	1,400,000	2052
	12/1/2025	-	655,000	-	-	655,000	2052
	1/1/2026	-	875,000	-	-	875,000	2052
	2/1/2026	-	455,000	-	-	455,000	2052
	3/1/2026	-	325,000	-	-	325,000	2052
Total 2021 H		-	19,955,000	-	-	19,955,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2025 I	7/1/2025	\$ -	\$ 35,000	\$ -	\$ -	\$ 35,000	2028-2030 & 2035
Total 2025 I		-	35,000	-	-	35,000	
2022 A	6/1/2022	\$ -	\$ 255,000	\$ -	\$ -	\$ 255,000	2052
	7/1/2022	-	255,000	-	-	255,000	2029-2034, 2037, 2042, 2045 & 2052
	10/1/2022	-	145,000	-	-	145,000	2052
	1/1/2023	-	630,000	-	-	630,000	2031-2034, 2037, 2042, 2045 & 2052
	4/1/2023	-	15,000	-	-	15,000	2052
	8/1/2023	-	305,000	-	-	305,000	2052
	11/1/2023	-	140,000	-	-	140,000	2052
	12/1/2023	-	255,000	-	-	255,000	2052
	3/1/2024	-	245,000	-	-	245,000	2052
	4/1/2024	-	315,000	-	-	315,000	2052
	6/1/2024	-	15,000	-	-	15,000	2052
	7/1/2024	-	380,000	-	-	380,000	2052
	8/1/2024	-	65,000	-	-	65,000	2052
	9/1/2024	-	85,000	-	-	85,000	2052
	10/1/2024	-	35,000	-	-	35,000	2052
	11/1/2024	-	705,000	-	-	705,000	2052
	12/1/2024	-	300,000	-	-	300,000	2052
	1/1/2025	-	360,000	-	-	360,000	2052
	2/1/2025	-	275,000	-	-	275,000	2052
	3/1/2025	-	140,000	-	-	140,000	2052
	4/1/2025	-	115,000	-	-	115,000	2052
	7/1/2025	-	165,000	-	-	165,000	2052
	8/1/2025	-	340,000	-	-	340,000	2052
	9/1/2025	-	40,000	-	-	40,000	2052
	10/1/2025	-	400,000	-	-	400,000	2052
	11/1/2025	-	835,000	-	-	835,000	2052
	12/1/2025	-	90,000	-	-	90,000	2052
	1/1/2026	-	740,000	-	-	740,000	2052
	2/1/2026	-	20,000	-	-	20,000	2052
	3/1/2026	-	20,000	-	-	20,000	2052
Total 2022 A		-	7,685,000	-	-	7,685,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2022 C	7/1/2022	\$ -	\$ 570,000	\$ -	\$ -	\$ 570,000	2023-2028, 2031-2034, 2037, 2043 & 2052
	10/1/2022	-	320,000	-	-	320,000	2052
	11/1/2022	-	110,000	-	-	110,000	2052
	12/1/2022	-	170,000	-	-	170,000	2025-2028, 2037, 2043 & 2052
	1/1/2023	-	390,000	-	-	390,000	2023-2028, 2031-2034, 2037, 2043 & 2052
	2/1/2023	-	110,000	-	-	110,000	2052
	4/1/2023	-	35,000	-	-	35,000	2052
	6/1/2023	-	15,000	-	-	15,000	2052
	7/1/2023	-	285,000	-	-	285,000	2052
	8/1/2023	-	425,000	-	-	425,000	2052
	10/1/2023	-	355,000	-	-	355,000	2052
	1/1/2024	-	980,000	-	-	980,000	2052
	2/1/2024	-	325,000	-	-	325,000	2052
	5/1/2024	-	50,000	-	-	50,000	2052
	6/1/2024	-	400,000	-	-	400,000	2052
	7/1/2024	-	1,760,000	-	-	1,760,000	2052
	8/1/2024	-	385,000	-	-	385,000	2052
	10/1/2024	-	180,000	-	-	180,000	2052
	1/1/2025	-	2,045,000	-	-	2,045,000	2052
	2/1/2025	-	405,000	-	-	405,000	2052
	4/1/2025	-	220,000	-	-	220,000	2052
	7/1/2025	-	900,000	-	-	900,000	2052
	8/1/2025	-	940,000	-	-	940,000	2052
	10/1/2025	-	215,000	-	-	215,000	2052
	11/1/2025	-	555,000	-	-	555,000	2052
	1/1/2026	-	1,680,000	-	-	1,680,000	2052
	2/1/2026	-	125,000	-	-	125,000	2052
Total 2022 C		-	13,950,000	-	-	13,950,000	
2022 D	7/1/2022	\$ -	\$ 215,000	\$ -	\$ -	\$ 215,000	2052
	10/1/2022	-	325,000	-	-	325,000	2052
	11/1/2022	-	90,000	-	-	90,000	2052
	12/1/2022	-	90,000	-	-	90,000	2052
	1/1/2023	-	205,000	-	-	205,000	2052
	2/1/2023	-	130,000	-	-	130,000	2052
Total 2022 D		-	1,055,000	-	-	1,055,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2022 E	11/1/2022	\$ -	\$ 40,000	\$ -	\$ -	40,000	2025-2026, 2030, 2037 & 2041
	12/1/2022	-	580,000	-	-	580,000	2023-2029, 2032-2033, 2030, 2031, 2037 & 2041
	3/1/2023	-	75,000	-	-	75,000	2025-2028, 2030, 2031, 2037 & 2041
	5/1/2023	-	180,000	-	-	180,000	2023-2029, 2032-2033, 2030, 2031, 3037 & 2041
	6/1/2023	-	10,000	-	-	10,000	2026 & 2037
	7/1/2023	-	75,000	-	-	75,000	2025-2028, 2030, 2031, 2037 & 2041
	8/1/2023	-	70,000	-	-	70,000	2025-2028, 2030, 2031, 2037 & 2041
	10/1/2023	-	60,000	-	-	60,000	2025-2028, 2030, 2031, 2037 & 2041
	11/1/2023	-	170,000	-	-	170,000	2024-2029, 2032-2033, 2031, 2037 & 2041
	1/1/2024	-	10,000	-	-	10,000	2025 & 2037
	2/1/2024	-	330,000	-	-	330,000	2024-2029, 2032-2033, 2030, 2031, 2037 & 2041
	5/1/2024	-	145,000	-	-	145,000	2024-2029, 2032-2033, 2030, 2031, 2037 & 2041
	7/1/2024	-	795,000	-	-	795,000	2025-2029, 2032-2033, 2030, 2037 & 2041
	10/1/2024	-	85,000	-	-	85,000	2025-2028, 2030, 2031, 2037 & 2041
	11/1/2024	-	50,000	-	-	50,000	2025-2028, 2030, 2031, 2037 & 2041
	12/1/2024	-	120,000	-	-	120,000	2025-2032, 2037 & 2041
	1/1/2025	-	370,000	-	-	370,000	2025-2033, 2037 & 2041
	2/1/2025	-	170,000	-	-	170,000	2025-2033, 2037 & 2041
	4/1/2025	-	15,000	-	-	15,000	2037, 2041 & 2052
	5/1/2025	-	990,000	-	-	990,000	2025-2033, 2037 & 2041
	7/1/2025	-	900,000	-	-	900,000	2025-2033, 2037 & 2041
	8/1/2025	-	270,000	-	-	270,000	2025-2033, 2037 & 2041
	11/1/2025	-	60,000	-	-	60,000	2026-2028, 2030, 2031, 2037 & 2041
	12/1/2025	-	235,000	-	-	235,000	2025-2033, 2037 & 2041
	1/1/2026	-	1,135,000	-	-	1,135,000	2026-2033, 2037 & 2041
	2/1/2026	-	245,000	-	-	245,000	2025-2033, 2037 & 2041
Total 2022 E		-	7,185,000	-	-	7,185,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2022 G	1/1/2023	\$ -	\$ 140,000	\$ -	\$ -	140,000	2026-2034, 2037 & 2039
	2/1/2023	-	35,000	-	-	35,000	2033-2034, 2037 & 2039
	4/1/2023	-	15,000	-	-	15,000	2034 & 2037
	5/1/2023	-	230,000	-	-	230,000	2023-2034, 2037 & 2039
	7/1/2023	-	40,000	-	-	40,000	2032-2034, 2037 & 2039
	1/1/2024	-	960,000	-	-	960,000	2047
	2/1/2024	-	220,000	-	-	220,000	2047
	5/1/2024	-	300,000	-	-	300,000	2047
	7/1/2024	-	1,775,000	-	-	1,775,000	2047
	8/1/2024	-	575,000	-	-	575,000	2047
	9/1/2024	-	85,000	-	-	85,000	2047
	10/1/2024	-	175,000	-	-	175,000	2047
	11/1/2024	-	80,000	-	-	80,000	2047
	1/1/2025	-	4,480,000	-	-	4,480,000	2025-2034, 2037, 2039 & 2047
	6/1/2025	-	2,415,000	-	-	2,415,000	2047
	7/1/2025	-	950,000	-	-	950,000	2047
	8/1/2025	-	795,000	-	-	795,000	2047
	10/1/2025	-	705,000	-	-	705,000	2047
	11/1/2025	-	1,145,000	-	-	1,145,000	2047
	12/1/2025	-	1,040,000	-	-	1,040,000	2047
	1/1/2026	-	1,240,000	-	-	1,240,000	2047
	2/1/2026	-	430,000	-	-	430,000	2047
Total 2022 G		-	17,830,000	-	-	17,830,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2022 I	4/1/2023	\$ -	\$ 265,000	\$ -	\$ -	265,000	2053
	6/1/2023	-	290,000	-	-	290,000	2053
	7/1/2023	-	245,000	-	-	245,000	2053
	8/1/2023	-	105,000	-	-	105,000	2053
	1/1/2024	-	550,000	-	-	550,000	2053
	7/1/2024	-	1,225,000	-	-	1,225,000	2053
	1/1/2025	-	2,750,000	-	-	2,750,000	2025-2035 & 2053
	3/1/2025	-	585,000	-	-	585,000	2053
	4/1/2025	-	550,000	-	-	550,000	2053
	5/1/2025	-	380,000	-	-	380,000	2053
	6/1/2025	-	380,000	-	-	380,000	2053
	7/1/2025	-	460,000	-	-	460,000	2027-2035 & 2053
	8/1/2025	-	410,000	-	-	410,000	2053
	9/1/2025	-	415,000	-	-	415,000	2053
	10/1/2025	-	410,000	-	-	410,000	2053
	11/1/2025	-	415,000	-	-	415,000	2053
	12/1/2025	-	410,000	-	-	410,000	2053
	1/1/2026	-	820,000	-	-	820,000	2026-2035 & 2053
	2/1/2026	-	120,000	-	-	120,000	2053
	3/1/2026	-	250,000	-	-	250,000	2053
Total 2022 I		-	11,035,000	-	-	11,035,000	
2022 J	7/1/2023	\$ -	\$ 20,000	\$ -	\$ -	20,000	2032-2033, 2040 & 2045
	12/1/2023	-	355,000	-	-	355,000	2024-2033, 2034, 2040 & 2045
	5/1/2024	-	105,000	-	-	105,000	2030-2033, 2034, 2040 & 2045
	7/1/2024	-	215,000	-	-	215,000	2027-2033, 2034, 2040 & 2045
	9/1/2024	-	80,000	-	-	80,000	2031-2033, 2034, 2040 & 2045
	10/1/2024	-	180,000	-	-	180,000	2028-2033, 2034, 2040 & 2045
	11/1/2024	-	190,000	-	-	190,000	2028-2033, 2034, 2040 & 2045
	12/1/2024	-	130,000	-	-	130,000	2029-2033, 2034, 2040 & 2045
	1/1/2025	-	425,000	-	-	425,000	2029-2033, 2034, 2040 & 2045
	7/1/2025	-	220,000	-	-	220,000	2027-2033, 2034, 2040 & 2045
	12/1/2025	-	90,000	-	-	90,000	2031-2033, 2034, 2040 & 2045
	1/1/2026	-	770,000	-	-	770,000	2026-2033, 2034, 2040 & 2045
Total 2022 J		-	2,780,000	-	-	2,780,000	
2022 L	1/1/2025	\$ -	\$ 500,000	\$ -	\$ -	500,000	2025-2032 & 2036
	1/1/2026	-	635,000	-	-	635,000	2026-2032 & 2036
Total 2022 L		-	1,135,000	-	-	1,135,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2022 M	5/1/2023	\$ -	\$ 80,000	\$ -	\$ -	80,000	2053
	6/1/2023	-	225,000	-	-	225,000	2053
	8/1/2023	-	225,000	-	-	225,000	2053
	2/1/2024	-	285,000	-	-	285,000	2053
	3/1/2024	-	255,000	-	-	255,000	2053
	7/1/2024	-	1,455,000	-	-	1,455,000	2053
	8/1/2024	-	380,000	-	-	380,000	2053
	9/1/2024	-	385,000	-	-	385,000	2053
	10/1/2024	-	385,000	-	-	385,000	2053
	11/1/2024	-	380,000	-	-	380,000	2053
	12/1/2024	-	385,000	-	-	385,000	2053
	1/1/2025	-	1,065,000	-	-	1,065,000	2036, 2042, 2045 & 2053
	2/1/2025	-	510,000	-	-	510,000	2053
	3/1/2025	-	515,000	-	-	515,000	2053
	4/1/2025	-	515,000	-	-	515,000	2053
	5/1/2025	-	510,000	-	-	510,000	2053
	6/1/2025	-	485,000	-	-	485,000	2053
	7/1/2025	-	545,000	-	-	545,000	2053
	8/1/2025	-	610,000	-	-	610,000	2053
	9/1/2025	-	615,000	-	-	615,000	2053
	10/1/2025	-	610,000	-	-	610,000	2053
	11/1/2025	-	615,000	-	-	615,000	2053
	12/1/2025	-	610,000	-	-	610,000	2053
	1/1/2026	-	1,540,000	-	-	1,540,000	2037, 2042, 2045 & 2053
	2/1/2026	-	595,000	-	-	595,000	2053
	3/1/2026	-	600,000	-	-	600,000	2053
Total 2022 M		-	14,380,000	-	-	14,380,000	
2022N	4/1/2024	\$ -	\$ 560,000	\$ -	\$ -	560,000	2024-2032, 2033, 2038, 2043, 2048 & 2053
	5/1/2024	-	220,000	-	-	220,000	2029-2032, 2033, 2038, 2043, 2048 & 2053
	6/1/2024	-	170,000	-	-	170,000	2030-2032, 2033, 2038, 2043, 2048 & 2053
	7/1/2024	-	190,000	-	-	190,000	2030-2032, 2033, 2038, 2043, 2048 & 2053
	10/1/2024	-	225,000	-	-	225,000	2029-2032, 2033, 2038, 2043, 2048 & 2053
	11/1/2024	-	130,000	-	-	130,000	2031-2032, 2033, 2038, 2043, 2048 & 2053
	12/1/2024	-	240,000	-	-	240,000	2029-2032, 2033, 2038, 2043, 2048 & 2053
	1/1/2025	-	80,000	-	-	80,000	2032, 2038, 2043, 2048 & 2053
	7/1/2025	-	215,000	-	-	215,000	2030-2032, 2033, 2038, 2043, 2048 & 2053
	11/1/2025	-	380,000	-	-	380,000	2028-2032, 2033, 2038, 2043, 2048 & 2053
	12/1/2025	-	280,000	-	-	280,000	2029-2032, 2033, 2038, 2043, 2048 & 2053
	1/1/2026	-	250,000	-	-	250,000	2028-2032, 2033, 2038, 2043, 2048 & 2053
Total 2022 N		-	2,940,000	-	-	2,940,000	
2023 A	8/1/2023	\$ -	\$ 20,000	\$ -	\$ -	20,000	2031-2032
	1/1/2025	-	15,000	-	-	15,000	2031-2032
	1/1/2026	-	460,000	-	-	460,000	2026-2033
Total 2023 A		-	495,000	-	-	495,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2023 B	6/1/2023	\$ -	\$ 10,000	\$ -	\$ -	10,000	2053
	8/1/2023	-	60,000	-	-	60,000	2035, 2038, 2043, 2045 & 2053
	7/1/2024	-	600,000	-	-	600,000	2053
	8/1/2024	-	20,000	-	-	20,000	2053
	9/1/2024	-	145,000	-	-	145,000	2053
	10/1/2024	-	10,000	-	-	10,000	2053
	11/1/2024	-	265,000	-	-	265,000	2053
	12/1/2024	-	505,000	-	-	505,000	2053
	1/1/2025	-	285,000	-	-	285,000	2035, 2038, 2043, 2045 & 2053
	2/1/2025	-	165,000	-	-	165,000	2053
	3/1/2025	-	275,000	-	-	275,000	2053
	4/1/2025	-	55,000	-	-	55,000	2053
	5/1/2025	-	490,000	-	-	490,000	2053
	6/1/2025	-	265,000	-	-	265,000	2053
	7/1/2025	-	385,000	-	-	385,000	2053
	8/1/2025	-	465,000	-	-	465,000	2053
	9/1/2025	-	370,000	-	-	370,000	2053
	10/1/2025	-	370,000	-	-	370,000	2053
	11/1/2025	-	370,000	-	-	370,000	2053
	12/1/2025	-	370,000	-	-	370,000	2053
	1/1/2026	-	1,685,000	-	-	1,685,000	2033-2035, 2038, 2043, 2045 & 2053
	2/1/2026	-	395,000	-	-	395,000	2053
	3/1/2026	-	395,000	-	-	395,000	2053
Total 2023 B		-	7,955,000	-	-	7,955,000	
2023 C	8/1/2023	\$ -	\$ 35,000	\$ -	\$ -	35,000	2033, 2038, 2043, 2048 & 2053
	12/1/2023	-	45,000	-	-	45,000	2033, 2038, 2043, 2048 & 2053
	1/1/2024	-	45,000	-	-	45,000	2033, 2038, 2043, 2048 & 2053
	7/1/2024	-	15,000	-	-	15,000	2032, 2048 & 2053
	1/1/2025	-	175,000	-	-	175,000	2031-2033, 2038, 2043, 2048 & 2053
	9/1/2025	-	205,000	-	-	205,000	2030-2033, 2038, 2043, 2048 & 2053
	10/1/2025	-	50,000	-	-	50,000	2033, 2038, 2043, 2048 & 2053
	11/1/2025	-	310,000	-	-	310,000	2028-2033, 2038, 2043, 2048 & 2053
	12/1/2025	-	255,000	-	-	255,000	2029-2033, 2038, 2043, 2048 & 2053
	1/1/2026	-	65,000	-	-	65,000	2032, 2038, 2043, 2048 & 2053
Total 2023 C		-	1,200,000	-	-	1,200,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2023 D	8/1/2023	\$ -	\$ 70,000	\$ -	\$ -	70,000	2053
	1/1/2024	-	35,000	-	-	35,000	2053
	2/1/2024	-	15,000	-	-	15,000	2053
	3/1/2024	-	290,000	-	-	290,000	2053
	4/1/2024	-	30,000	-	-	30,000	2053
	7/1/2024	-	360,000	-	-	360,000	2053
	8/1/2024	-	145,000	-	-	145,000	2053
	9/1/2024	-	150,000	-	-	150,000	2053
	10/1/2024	-	150,000	-	-	150,000	2053
	11/1/2024	-	150,000	-	-	150,000	2053
	12/1/2024	-	150,000	-	-	150,000	2053
	1/1/2025	-	525,000	-	-	525,000	2025-2035, 2038, 2043, 2045 & 2053
	2/1/2025	-	230,000	-	-	230,000	2053
	3/1/2025	-	235,000	-	-	235,000	2053
	4/1/2025	-	235,000	-	-	235,000	2053
	5/1/2025	-	230,000	-	-	230,000	2053
	6/1/2025	-	235,000	-	-	235,000	2053
	7/1/2025	-	865,000	-	-	865,000	2025-2035, 2038, 2043, 2045 & 2053
	8/1/2025	-	310,000	-	-	310,000	2053
	9/1/2025	-	310,000	-	-	310,000	2045-2053
	10/1/2025	-	310,000	-	-	310,000	2053
	11/1/2025	-	310,000	-	-	310,000	2053
	12/1/2025	-	310,000	-	-	310,000	2053
	1/1/2026	-	1,510,000	-	-	1,510,000	2026-2035, 2038, 2043, 2045 & 2053
	2/1/2026	-	355,000	-	-	355,000	2053
	3/1/2026	-	355,000	-	-	355,000	2053
Total 2023 D		-	7,870,000	-	-	7,870,000	
2023 E	4/1/2024	\$ -	\$ 330,000	\$ -	\$ -	330,000	2028-2033, 2038, 2043, 2048 & 2053
	6/1/2024	-	95,000	-	-	95,000	2032-2033, 2038, 2043, 2048 & 2053
	11/1/2024	-	195,000	-	-	195,000	2030-2033, 2038, 2043, 2048 & 2053
	12/1/2024	-	145,000	-	-	145,000	2031-2033, 2038, 2043, 2048 & 2053
	1/1/2025	-	110,000	-	-	110,000	2032-2033, 2038, 2043, 2048 & 2053
	5/1/2025	-	55,000	-	-	55,000	2033, 2038, 2043, 2048 & 2053
	6/1/2025	-	235,000	-	-	235,000	2030-2033, 2038, 2043, 2048 & 2053
	7/1/2025	-	215,000	-	-	215,000	2030-2033, 2038, 2043, 2048 & 2053
	11/1/2025	-	255,000	-	-	255,000	2029-2033, 2038, 2043, 2048 & 2053
	12/1/2025	-	610,000	-	-	610,000	2026-2033, 2038, 2043, 2048 & 2053
	1/1/2026	-	290,000	-	-	290,000	2029-2033, 2038, 2043, 2048 & 2053
Total 2023 E		-	2,535,000	-	-	2,535,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2023 F	1/1/2024	\$ -	\$ 220,000	\$ -	\$ -	220,000	2053
	2/1/2024	-	120,000	-	-	120,000	2053
	7/1/2024	-	265,000	-	-	265,000	2053
	8/1/2024	-	155,000	-	-	155,000	2053
	9/1/2024	-	155,000	-	-	155,000	2053
	10/1/2024	-	155,000	-	-	155,000	2053
	11/1/2024	-	155,000	-	-	155,000	2053
	12/1/2024	-	155,000	-	-	155,000	2053
	1/1/2025	-	995,000	-	-	995,000	2025-2032, 2034-2035, 2038, 2043 & 2053
	2/1/2025	-	260,000	-	-	260,000	2053
	3/1/2025	-	260,000	-	-	260,000	2053
	4/1/2025	-	265,000	-	-	265,000	2053
	5/1/2025	-	260,000	-	-	260,000	2053
	6/1/2025	-	260,000	-	-	260,000	2053
	7/1/2025	-	400,000	-	-	400,000	2029-2032, 2034-2035, 2038, 2043 & 2053
	8/1/2025	-	360,000	-	-	360,000	2053
	9/1/2025	-	365,000	-	-	365,000	2053
	10/1/2025	-	365,000	-	-	365,000	2053
	11/1/2025	-	365,000	-	-	365,000	2053
	12/1/2025	-	365,000	-	-	365,000	2053
	1/1/2026	-	1,270,000	-	-	1,270,000	2026-2032, 2034-2035, 2038, 2043 & 2053
	2/1/2026	-	445,000	-	-	445,000	2053
	3/1/2026	-	450,000	-	-	450,000	2053
Total 2023 F		-	8,065,000	-	-	8,065,000	
2023 G	11/1/2023	\$ -	\$ 45,000	\$ -	\$ -	45,000	2032, 2038, 2043, 2048 & 2053
	3/1/2024	-	40,000	-	-	40,000	2032, 2038, 2043, 2048 & 2053
	4/1/2024	-	580,000	-	-	580,000	2024-2032, 2038, 2043, 2048 & 2053
	5/1/2024	-	505,000	-	-	505,000	2025-2032, 2038, 2043, 2048 & 2053
	6/1/2024	-	180,000	-	-	180,000	2030-2032, 2038, 2043, 2048 & 2053
	7/1/2024	-	60,000	-	-	60,000	2032, 2038, 2043, 2048 & 2053
	8/1/2024	-	280,000	-	-	280,000	2029-2032, 2038, 2043, 2048 & 2053
	10/1/2024	-	135,000	-	-	135,000	2031-2032, 2038, 2043, 2048 & 2053
	12/1/2024	-	65,000	-	-	65,000	2032, 2038, 2043, 2048 & 2053
	1/1/2025	-	290,000	-	-	290,000	2029-2032, 2038, 2043, 2048 & 2053
	6/1/2025	-	145,000	-	-	145,000	2031-2032, 2038, 2043, 2048 & 2053
	7/1/2025	-	100,000	-	-	100,000	2031-2032, 2038, 2043, 2048 & 2053
	10/1/2025	-	115,000	-	-	115,000	2031-2032, 2038, 2043, 2048 & 2053
	11/1/2025	-	95,000	-	-	95,000	2031-2032, 2038, 2043, 2048 & 2053
	12/1/2025	-	375,000	-	-	375,000	2028-2032, 2038, 2043, 2048 & 2053
	1/1/2026	-	680,000	-	-	680,000	2026-2032, 2038, 2043, 2048 & 2053
Total 2023 G		-	3,690,000	-	-	3,690,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2023 H	1/1/2024	\$ -	\$ 45,000	\$ -	\$ -	\$ 45,000	2053
	2/1/2024	-	260,000	-	-	260,000	2026-2033, 2038 & 2043
	4/1/2024	-	720,000	-	-	720,000	2026-2033, 2038 & 2043
	5/1/2024	-	530,000	-	-	530,000	2026-2033, 2038 & 2043
	6/1/2024	-	230,000	-	-	230,000	2026-2033, 2038 & 2043
	7/1/2024	-	660,000	-	-	660,000	2026-2033, 2038, 2043 & 2053
	8/1/2024	-	140,000	-	-	140,000	2053
	10/1/2024	-	290,000	-	-	290,000	2053
	11/1/2024	-	255,000	-	-	255,000	2026-2027, 2031-2033, 2038, 2043 & 2053
	12/1/2024	-	380,000	-	-	380,000	2026-2033, 2038, 2043 & 2053
	1/1/2025	-	1,365,000	-	-	1,365,000	2026-2033, 2038, 2043 & 2053
	2/1/2025	-	215,000	-	-	215,000	2053
	3/1/2025	-	215,000	-	-	215,000	2053
	4/1/2025	-	215,000	-	-	215,000	2053
	5/1/2025	-	770,000	-	-	770,000	2026-2033, 2038, 2043 & 2053
	6/1/2025	-	550,000	-	-	550,000	2026-2033, 2038, 2043 & 2053
	7/1/2025	-	375,000	-	-	375,000	2026-2027, 2030-2033, 2038, 2043 & 2053
	8/1/2025	-	280,000	-	-	280,000	2053
	9/1/2025	-	285,000	-	-	285,000	2053
	10/1/2025	-	1,300,000	-	-	1,300,000	2026-2033, 2038, 2043 & 2053
	11/1/2025	-	1,795,000	-	-	1,795,000	2026-2033, 2038, 2043 & 2053
	12/1/2025	-	870,000	-	-	870,000	2026-2033, 2038, 2043 & 2053
	1/1/2026	-	780,000	-	-	780,000	2026-2033, 2038, 2043 & 2053
	2/1/2026	-	340,000	-	-	340,000	2053
	3/1/2026	-	340,000	-	-	340,000	2053
Total 2023 H		-	13,205,000	-	-	13,205,000	
2023 J	2/1/2024	\$ -	\$ 5,000	\$ -	\$ -	\$ 5,000	2054
	4/1/2024	-	340,000	-	-	340,000	2026-2033, 2038, 2043 & 2048
	6/1/2024	-	780,000	-	-	780,000	2026-2033, 2038, 2043 & 2048
	7/1/2024	-	1,230,000	-	-	1,230,000	2026-2033, 2038, 2043, 2048 & 2054
	8/1/2024	-	180,000	-	-	180,000	2054
	9/1/2024	-	575,000	-	-	575,000	2026-2033, 2038, 2043, 2048 & 2054
	10/1/2024	-	455,000	-	-	455,000	2026-2027, 2029-2033, 2038, 2043, 2048 & 2054
	11/1/2024	-	1,375,000	-	-	1,375,000	2026-2033, 2038, 2043, 2048 & 2054
	12/1/2024	-	470,000	-	-	470,000	2026-2027, 2028-2033, 2038, 2043, 2048 & 2054
	1/1/2025	-	1,205,000	-	-	1,205,000	2026-2033, 2038, 2043, 2048 & 2054
	2/1/2025	-	290,000	-	-	290,000	2054
	3/1/2025	-	295,000	-	-	295,000	2054
	5/1/2025	-	260,000	-	-	260,000	2054
	6/1/2025	-	615,000	-	-	615,000	2054
	7/1/2025	-	435,000	-	-	435,000	2026-2027, 2032-2033, 2038, 2043, 2048 & 2054
	8/1/2025	-	395,000	-	-	395,000	2054
	10/1/2025	-	270,000	-	-	270,000	2054
	11/1/2025	-	915,000	-	-	915,000	2054
	12/1/2025	-	770,000	-	-	770,000	2026-2033, 2038, 2043, 2048 & 2054
	1/1/2026	-	1,090,000	-	-	1,090,000	2026-2033, 2038, 2043, 2048 & 2054
	2/1/2026	-	490,000	-	-	490,000	2054
	3/1/2026	-	495,000	-	-	495,000	2054
Total 2023 J		-	12,935,000	-	-	12,935,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2023 L	1/1/2024	\$ -	\$ 25,000	\$ -	\$ -	25,000	2027, 2038, 2044 & 2053
	2/1/2024	-	340,000	-	-	340,000	2026-2033, 2038 & 2044
	4/1/2024	-	410,000	-	-	410,000	2026-2033, 2038 & 2044
	5/1/2024	-	250,000	-	-	250,000	2026-2033, 2038 & 2044
	6/1/2024	-	430,000	-	-	430,000	2026-2033, 2038 & 2044
	7/1/2024	-	700,000	-	-	700,000	2026-2033, 2038 & 2044
	8/1/2024	-	20,000	-	-	20,000	2053
	10/1/2024	-	45,000	-	-	45,000	2053
	11/1/2024	-	515,000	-	-	515,000	2026-2033, 2038, 2044 & 2053
	12/1/2024	-	895,000	-	-	895,000	2026-2033, 2038, 2044 & 2053
	1/1/2025	-	300,000	-	-	300,000	2026-2033, 2038, 2044 & 2053
	2/1/2025	-	275,000	-	-	275,000	2026-2027, 2032-2033, 2038, 2044 & 2053
	3/1/2025	-	195,000	-	-	195,000	2053
	4/1/2025	-	190,000	-	-	190,000	2053
	5/1/2025	-	1,425,000	-	-	1,425,000	2026-2033, 2038, 2044 & 2053
	6/1/2025	-	1,025,000	-	-	1,025,000	2026-2033, 2038, 2044 & 2053
	7/1/2025	-	1,105,000	-	-	1,105,000	2026-2033, 2038, 2044 & 2053
	8/1/2025	-	260,000	-	-	260,000	2053
	10/1/2025	-	525,000	-	-	525,000	2053
	11/1/2025	-	875,000	-	-	875,000	2026-2033, 2038, 2044 & 2053
	12/1/2025	-	2,190,000	-	-	2,190,000	2026-2033, 2038, 2044 & 2053
	1/1/2026	-	1,800,000	-	-	1,800,000	2026-2033, 2038, 2044 & 2053
	2/1/2026	-	325,000	-	-	325,000	2053
	3/1/2026	-	495,000	-	-	495,000	2026-2027, 2029-2033, 2038, 2044 & 2053
Total 2023 L		-	14,615,000	-	-	14,615,000	
2023 M	7/1/2024	\$ -	\$ 145,000	\$ -	\$ -	145,000	2050
	1/1/2025	-	325,000	-	-	325,000	2050
	7/1/2025	-	150,000	-	-	150,000	2050
	1/1/2026	-	210,000	-	-	210,000	2050
Total 2023 M		-	830,000	-	-	830,000	
2023 N	1/1/2025	\$ -	\$ 450,000	\$ -	\$ -	450,000	2026-2034
	7/1/2025	-	360,000	-	-	360,000	2026-2034
	1/1/2026	-	1,115,000	-	-	1,115,000	2026-2034
Total 2023 N		-	1,925,000	-	-	1,925,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2023 O	7/1/2024	\$ -	\$ 205,000	\$ -	\$ -	205,000	2053
	8/1/2024	-	130,000	-	-	130,000	2053
	9/1/2024	-	130,000	-	-	130,000	2053
	10/1/2024	-	130,000	-	-	130,000	2053
	11/1/2024	-	130,000	-	-	130,000	2053
	12/1/2024	-	130,000	-	-	130,000	2053
	1/1/2025	-	710,000	-	-	710,000	2025, 2038, 2041 & 2053
	2/1/2025	-	230,000	-	-	230,000	2053
	3/1/2025	-	230,000	-	-	230,000	2053
	4/1/2025	-	230,000	-	-	230,000	2053
	5/1/2025	-	230,000	-	-	230,000	2053
	6/1/2025	-	230,000	-	-	230,000	2053
	7/1/2025	-	675,000	-	-	675,000	2038, 2041, 2053
	8/1/2025	-	325,000	-	-	325,000	2053
	9/1/2025	-	325,000	-	-	325,000	2053
	10/1/2025	-	325,000	-	-	325,000	2053
	11/1/2025	-	325,000	-	-	325,000	2053
	12/1/2025	-	325,000	-	-	325,000	2053
	1/1/2026	-	1,770,000	-	-	1,770,000	2038, 2041, 2053
	2/1/2026	-	435,000	-	-	435,000	2053
	3/1/2026	-	435,000	-	-	435,000	2053
Total 2023 O		-	7,655,000	-	-	7,655,000	
2023 P	4/1/2024	\$ -	\$ 90,000	\$ -	\$ -	90,000	2026-2027, 2033, 2038, 2043 & 2048
	5/1/2024	-	60,000	-	-	60,000	2026-2027, 2038, 2043 & 2048
	6/1/2024	-	80,000	-	-	80,000	2026-2027, 2033, 2038, 2043 & 2048
	7/1/2024	-	195,000	-	-	195,000	2026-2027, 2030- 2033, 2038, 2043 & 2048
	8/1/2024	-	195,000	-	-	195,000	2026-2027, 2030- 2033, 2038, 2043 & 2048
	9/1/2024	-	110,000	-	-	110,000	2026-2027, 2032- 2033, 2038, 2043 & 2048
	10/1/2024	-	85,000	-	-	85,000	2026-2027, 2033, 2038, 2043 & 2048
	11/1/2024	-	80,000	-	-	80,000	2026-2027, 2033, 2038, 2043 & 2048
	12/1/2024	-	85,000	-	-	85,000	2026-2027, 2033, 2038, 2043 & 2048
	1/1/2025	-	210,000	-	-	210,000	2026-2027, 2030-2033, 2038, 2043, 2048
	4/1/2025	-	85,000	-	-	85,000	2026-2027, 2033, 2038, 2043 & 2048
	5/1/2025	-	90,000	-	-	90,000	2026-2027, 2033, 2038, 2043 & 2048
	6/1/2025	-	185,000	-	-	185,000	2026-2027, 2030-2033, 2038, 2043, 2048
	7/1/2025	-	355,000	-	-	355,000	2026-2033, 2038, 2043, 2048
	10/1/2025	-	165,000	-	-	165,000	2026-2027, 2031-2033, 2038, 2043 & 2048
	11/1/2025	-	405,000	-	-	405,000	2026-2033, 2038, 2043 & 2048
	12/1/2025	-	530,000	-	-	530,000	2026-2033, 2038, 2043 & 2048
	1/1/2026	-	490,000	-	-	490,000	2026-2033, 2038, 2043 & 2048
	3/1/2026	-	300,000	-	-	300,000	2026-2033, 2038, 2043 & 2048
Total 2023 P		-	3,795,000	-	-	3,795,000	
2023 Q	1/1/2025	\$ -	\$ 110,000	\$ -	\$ -	110,000	2053
	7/1/2025	-	125,000	-	-	125,000	2053
	1/1/2026	-	270,000	-	-	270,000	2053
Total 2023 Q		-	505,000	-	-	505,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2023 R	7/1/2024	\$ -	\$ 110,000	\$ -	\$ -	110,000	2054
	8/1/2024	-	90,000	-	-	90,000	2054
	11/1/2024	-	285,000	-	-	285,000	2054
	12/1/2024	-	765,000	-	-	765,000	2054
	1/1/2025	-	5,000	-	-	5,000	2054
	2/1/2025	-	300,000	-	-	300,000	2054
	3/1/2025	-	300,000	-	-	300,000	2054
	4/1/2025	-	300,000	-	-	300,000	2054
	5/1/2025	-	300,000	-	-	300,000	2054
	6/1/2025	-	300,000	-	-	300,000	2054
	7/1/2025	-	45,000	-	-	45,000	2054
	8/1/2025	-	420,000	-	-	420,000	2054
	9/1/2025	-	425,000	-	-	425,000	2054
	10/1/2025	-	425,000	-	-	425,000	2054
	11/1/2025	-	425,000	-	-	425,000	2054
	12/1/2025	-	425,000	-	-	425,000	2054
	1/1/2026	-	165,000	-	-	165,000	2054
	2/1/2026	-	540,000	-	-	540,000	2054
	3/1/2026	-	540,000	-	-	540,000	2054
Total 2023 R		-	6,165,000	-	-	6,165,000	
2023 S	1/1/2025	\$ -	\$ 100,000	\$ -	\$ -	100,000	2034, 2039, 2041, 2044 & 2049
	5/1/2025	-	220,000	-	-	220,000	2034, 2039, 2041, 2044 & 2049
	6/1/2025	-	285,000	-	-	285,000	2034, 2039, 2041, 2044 & 2049
	7/1/2025	-	350,000	-	-	350,000	2034, 2039, 2041, 2044 & 2049
	8/1/2025	-	510,000	-	-	510,000	2034, 2039, 2041, 2044 & 2049
	9/1/2025	-	120,000	-	-	120,000	2034, 2039, 2041, 2044 & 2049
	10/1/2025	-	10,000	-	-	10,000	2034 & 2049
	11/1/2025	-	940,000	-	-	940,000	2034, 2039, 2041, 2044 & 2049
	12/1/2025	-	1,540,000	-	-	1,540,000	2034, 2039, 2041, 2044 & 2049
	1/1/2026	-	35,000	-	-	35,000	2034, 2039, 2041, 2044 & 2049
	2/1/2026	-	1,330,000	-	-	1,330,000	2034, 2039, 2041, 2044 & 2049
	3/1/2026	-	395,000	-	-	395,000	2034, 2039, 2041, 2044 & 2049
Total 2023 S		-	5,835,000	-	-	5,835,000	
2023 T	7/1/2024	\$ -	\$ 25,000	\$ -	\$ -	25,000	2054
	1/1/2025	-	100,000	-	-	100,000	2054
	7/1/2025	-	190,000	-	-	190,000	2054
	1/1/2026	-	270,000	-	-	270,000	2054
Total 2023 T		-	585,000	-	-	585,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2023 U	4/1/2024	\$ -	\$ 115,000	\$ -	\$ -	\$ 115,000	2034, 2039 & 2043
	5/1/2024	-	185,000	-	-	185,000	2034, 2039 & 2043
	6/1/2024	-	175,000	-	-	175,000	2034, 2039 & 2043
	7/1/2024	-	330,000	-	-	330,000	2034, 2039, 2043 & 2054
	8/1/2024	-	65,000	-	-	65,000	2054
	10/1/2024	-	555,000	-	-	555,000	2034, 2039, 2043 & 2054
	11/1/2024	-	225,000	-	-	225,000	2034, 2039, 2043 & 2054
	12/1/2024	-	600,000	-	-	600,000	2034, 2039, 2043 & 2054
	1/1/2025	-	390,000	-	-	390,000	2034, 2039, 2043 & 2054
	2/1/2025	-	355,000	-	-	355,000	2034, 2039, 2043 & 2054
	3/1/2025	-	1,165,000	-	-	1,165,000	2034, 2039, 2043 & 2054
	4/1/2025	-	1,120,000	-	-	1,120,000	2034, 2039, 2043 & 2054
	5/1/2025	-	980,000	-	-	980,000	2034, 2039, 2043 & 2054
	6/1/2025	-	900,000	-	-	900,000	2034, 2039, 2043 & 2054
	7/1/2025	-	795,000	-	-	795,000	2034, 2039, 2043 & 2054
	8/1/2025	-	170,000	-	-	170,000	2054
	9/1/2025	-	175,000	-	-	175,000	2054
	10/1/2025	-	340,000	-	-	340,000	2034, 2039, 2043 & 2054
	11/1/2025	-	360,000	-	-	360,000	2034, 2039, 2043 & 2054
	12/1/2025	-	830,000	-	-	830,000	2034, 2039, 2043 & 2054
	1/1/2026	-	470,000	-	-	470,000	2034, 2039, 2043 & 2054
	2/1/2026	-	220,000	-	-	220,000	2054
	3/1/2026	-	1,410,000	-	-	1,410,000	2034, 2039, 2043 & 2054
Total 2023 U		-	11,930,000	-	-	11,930,000	
2023 V	7/1/2024	\$ -	\$ 15,000	\$ -	\$ -	\$ 15,000	2050
	1/1/2025	-	60,000	-	-	60,000	2050
	7/1/2025	-	120,000	-	-	120,000	2050
	1/1/2026	-	165,000	-	-	165,000	2050
Total 2023 V		-	360,000	-	-	360,000	
2024A	7/1/2024	\$ -	\$ 10,000	\$ -	\$ -	\$ 10,000	2054
	1/1/2025	-	165,000	-	-	165,000	2054
	3/1/2025	-	275,000	-	-	275,000	2054
	4/1/2025	-	140,000	-	-	140,000	2054
	5/1/2025	-	140,000	-	-	140,000	2054
	6/1/2025	-	70,000	-	-	70,000	2054
	8/1/2025	-	230,000	-	-	230,000	2054
	9/1/2025	-	230,000	-	-	230,000	2054
	10/1/2025	-	235,000	-	-	235,000	2054
	11/1/2025	-	230,000	-	-	230,000	2054
	12/1/2025	-	230,000	-	-	230,000	2054
	1/1/2026	-	15,000	-	-	15,000	2054
	2/1/2026	-	315,000	-	-	315,000	2054
	3/1/2026	-	320,000	-	-	320,000	2054
Total 2024 A		-	2,605,000	-	-	2,605,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2024 B	6/1/2024	\$ -	\$ 195,000	\$ -	\$ -	\$ 195,000	2027-2028, 2034, 2039, 2044, 2049 & 2051
	6/1/2025	-	140,000	-	-	140,000	2028, 2034, 2039, 2044, 2049 & 2051
	7/1/2025	-	175,000	-	-	175,000	2028, 2034, 2039, 2044, 2049 & 2051
	10/1/2025	-	315,000	-	-	315,000	2027-2028, 2034, 2039, 2044, 2049 & 2051
	11/1/2025	-	445,000	-	-	445,000	2026-2028, 2034, 2039, 2044, 2049 & 2051
	12/1/2025	-	310,000	-	-	310,000	2027-2028, 2034, 2039, 2044, 2049 & 2051
	1/1/2026	-	140,000	-	-	140,000	2028, 2034, 2039, 2044, 2049 & 2051
	Total 2024 B	-	1,720,000	-	-	1,720,000	
2024 C	1/1/2025	\$ -	\$ 20,000	\$ -	\$ -	\$ 20,000	2054
	7/1/2025	-	60,000	-	-	60,000	2054
	1/1/2026	-	100,000	-	-	100,000	2054
Total 2024 C		-	180,000	-	-	180,000	
2024D	7/1/2024	\$ -	\$ 160,000	\$ -	\$ -	\$ 160,000	2034, 2039, 2045 & 2054
	8/1/2024	-	15,000	-	-	15,000	2034, 2039 & 2045
	10/1/2024	-	75,000	-	-	75,000	2034, 2039 & 2045
	11/1/2024	-	65,000	-	-	65,000	2034, 2039 & 2045
	12/1/2024	-	375,000	-	-	375,000	2034, 2039 & 2045
	1/1/2025	-	190,000	-	-	190,000	2034, 2039 & 2045
	2/1/2025	-	280,000	-	-	280,000	2034, 2039 & 2045
	3/1/2025	-	1,075,000	-	-	1,075,000	2034, 2039, 2045 & 2054
	4/1/2025	-	355,000	-	-	355,000	2034, 2039, 2045 & 2054
	5/1/2025	-	220,000	-	-	220,000	2034, 2039, 2045 & 2054
	6/1/2025	-	690,000	-	-	690,000	2034, 2039, 2045 & 2054
	7/1/2025	-	265,000	-	-	265,000	2034, 2039, 2045 & 2054
	8/1/2025	-	165,000	-	-	165,000	2054
	9/1/2025	-	165,000	-	-	165,000	2054
	10/1/2025	-	565,000	-	-	565,000	2034, 2039, 2045 & 2054
	11/1/2025	-	430,000	-	-	430,000	2034, 2039, 2045 & 2054
	12/1/2025	-	975,000	-	-	975,000	2034, 2039, 2045 & 2054
	1/1/2026	-	1,155,000	-	-	1,155,000	2034, 2039, 2045 & 2054
	2/1/2026	-	220,000	-	-	220,000	2054
	3/1/2026	-	330,000	-	-	330,000	2034, 2039, 2045 & 2054
	Total 2024 D	-	7,770,000	-	-	7,770,000	
2024 E	1/1/2025	\$ -	\$ 50,000	\$ -	\$ -	\$ 50,000	2050
	7/1/2025	-	110,000	-	-	110,000	2050
	1/1/2026	-	115,000	-	-	115,000	2050
Total 2024 E		-	275,000	-	-	275,000	
2024 F	1/1/2025	\$ -	\$ 175,000	\$ -	\$ -	\$ 175,000	2025-2035 & 2039
	7/1/2025	-	120,000	-	-	120,000	2028-2035 & 2039
	1/1/2026	-	935,000	-	-	935,000	2026-2035 & 2039
Total 2024 F		-	1,230,000	-	-	1,230,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2024 G	1/1/2025	\$ -	\$ 35,000	\$ -	\$ -	35,000	2054
	4/1/2025	-	70,000	-	-	70,000	2054
	6/1/2025	-	295,000	-	-	295,000	2054
	7/1/2025	-	75,000	-	-	75,000	2054
	8/1/2025	-	160,000	-	-	160,000	2054
	9/1/2025	-	165,000	-	-	165,000	2054
	10/1/2025	-	165,000	-	-	165,000	2054
	11/1/2025	-	160,000	-	-	160,000	2054
	12/1/2025	-	165,000	-	-	165,000	2054
	1/1/2026	-	165,000	-	-	165,000	2054
	2/1/2026	-	250,000	-	-	250,000	2054
	3/1/2026	-	255,000	-	-	255,000	2054
Total 2024 G		-	1,960,000	-	-	1,960,000	
2024 H	12/1/2024	\$ -	\$ 10,000	\$ -	\$ -	10,000	2035 & 2050
	6/1/2025	-	170,000	-	-	170,000	2031-2035, 2039, 2044 & 2050
	10/1/2025	-	90,000	-	-	90,000	2033-2035, 2039, 2044 & 2050
	11/1/2025	-	120,000	-	-	120,000	2033-2035, 2039, 2044 & 2050
	12/1/2025	-	475,000	-	-	475,000	2026-2035, 2039, 2044 & 2050
	1/1/2026	-	370,000	-	-	370,000	2026-2035, 2039, 2044 & 2050
Total 2024 H		-	1,235,000	-	-	1,235,000	
2024 I	1/1/2025	\$ -	\$ 25,000	\$ -	\$ -	25,000	2054
	7/1/2025	-	75,000	-	-	75,000	2054
	1/1/2026	-	130,000	-	-	130,000	2054
Total 2024 I		-	230,000	-	-	230,000	
2024 J	11/1/2024	\$ -	\$ 35,000	\$ -	\$ -	35,000	2033, 2034, 2039, 2044 & 2047
	1/1/2025	-	20,000	-	-	20,000	2034, 2039, 2044 & 2047
	6/1/2025	-	60,000	-	-	60,000	2033, 2034, 2039, 2044 & 2047
	8/1/2025	-	80,000	-	-	80,000	2054
	9/1/2025	-	270,000	-	-	270,000	2029-2031, 2033-2035, 2039, 2044, 2047 & 2054
	10/1/2025	-	275,000	-	-	275,000	2029-2031, 2033-2035, 2039, 2044, 2047 & 2054
	11/1/2025	-	570,000	-	-	570,000	2029-2031, 2033-2035, 2039, 2044, 2047 & 2054
	12/1/2025	-	495,000	-	-	495,000	2029-2031, 2033-2035, 2039, 2044, 2047 & 2054
	1/1/2026	-	850,000	-	-	850,000	2029-2031, 2033-2035, 2039, 2044, 2047 & 2054
	2/1/2026	-	400,000	-	-	400,000	2029-2031, 2033-2035, 2039, 2044, 2047 & 2054
	3/1/2026	-	165,000	-	-	165,000	2054
Total 2024 J		-	3,220,000	-	-	3,220,000	
2024 K	1/1/2025	\$ -	\$ 30,000	\$ -	\$ -	30,000	2051
	1/1/2026	-	275,000	-	-	275,000	2051
Total 2024 K		-	305,000	-	-	305,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2024 L	1/1/2025	\$ -	\$ 185,000	\$ -	\$ -	185,000	2055
	4/1/2025	-	165,000	-	-	165,000	2055
	5/1/2025	-	55,000	-	-	55,000	2055
	6/1/2025	-	55,000	-	-	55,000	2055
	7/1/2025	-	515,000	-	-	515,000	2026-2035, 2038 & 2055
	8/1/2025	-	220,000	-	-	220,000	2055
	10/1/2025	-	405,000	-	-	405,000	2055
	11/1/2025	-	265,000	-	-	265,000	2055
	12/1/2025	-	220,000	-	-	220,000	2055
	1/1/2026	-	1,115,000	-	-	1,115,000	2026-2035, 2038 & 2055
	2/1/2026	-	385,000	-	-	385,000	2055
	3/1/2026	-	250,000	-	-	250,000	2055
	Total 2024 L	-	3,835,000	-	-	3,835,000	
2024 M	5/1/2025	\$ -	\$ 195,000	\$ -	\$ -	195,000	2031-2034, 2036, 2039, 2044, 2049 & 2051
	6/1/2025	-	85,000	-	-	85,000	2034, 2036, 2039, 2044, 2049 & 2051
	11/1/2025	-	175,000	-	-	175,000	2031-2034, 2036, 2039, 2044, 2049 & 2051
	12/1/2025	-	555,000	-	-	555,000	2026-2034, 2036, 2039, 2044, 2049 & 2051
Total 2024 M		-	1,010,000	-	-	1,010,000	
2024 N	1/1/2025	\$ -	\$ 5,000	\$ -	\$ -	5,000	2055
	7/1/2025	-	70,000	-	-	70,000	2055
	1/1/2026	-	165,000	-	-	165,000	2055
Total 2024 N		-	240,000	-	-	240,000	
2024 O	4/1/2025	\$ -	\$ 20,000	\$ -	\$ -	20,000	2055
	5/1/2025	-	5,000	-	-	5,000	2055
	7/1/2025	-	25,000	-	-	25,000	2055
	8/1/2025	-	595,000	-	-	595,000	2055
	10/1/2025	-	25,000	-	-	25,000	2055
	11/1/2025	-	320,000	-	-	320,000	2055
	12/1/2025	-	600,000	-	-	600,000	2055
	1/1/2026	-	5,000	-	-	5,000	2055
	2/1/2026	-	445,000	-	-	445,000	2055
	3/1/2026	-	250,000	-	-	250,000	2055
	Total 2024 O	-	2,290,000	-	-	2,290,000	
2024 P	1/1/2026	\$ -	\$ 75,000	\$ -	\$ -	75,000	2034-2035, 2039, 2044, 2048 & 2051
Total 2024 P		-	75,000	-	-	75,000	
2024 Q	1/1/2026	\$ -	\$ 390,000	\$ -	\$ -	390,000	2055
Total 2024 Q		-	390,000	-	-	390,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2024 R	4/1/2025	\$ -	\$ 325,000	\$ -	\$ -	325,000	2027-2035, 2039, 2044, 2046 & 2055
	5/1/2025	-	345,000	-	-	345,000	2025-2035, 2039, 2044, 2046 & 2055
	6/1/2025	-	170,000	-	-	170,000	2031-2035, 2039, 2044, 2046 & 2055
	7/1/2025	-	215,000	-	-	215,000	2029-2035, 2039, 2044, 2046 & 2055
	8/1/2025	-	95,000	-	-	95,000	2035, 2044 & 2055
	9/1/2025	-	250,000	-	-	250,000	2030-2035, 2039, 2044, 2046 & 2055
	10/1/2025	-	635,000	-	-	635,000	2026-2035, 2039, 2044, 2046 & 2055
	11/1/2025	-	215,000	-	-	215,000	2031-2035, 2039, 2044, 2046 & 2055
	12/1/2025	-	630,000	-	-	630,000	2026-2035, 2039, 2044, 2046 & 2055
	1/1/2026	-	780,000	-	-	780,000	2026-2035, 2039, 2044, 2046 & 2055
	2/1/2026	-	930,000	-	-	930,000	2026-2035, 2039, 2044, 2046 & 2055
	3/1/2026	-	1,125,000	-	-	1,125,000	2026-2035, 2039, 2044, 2046 & 2055
	Total 2024 R	-	5,715,000	-	-	5,715,000	
2024 S	7/1/2025	\$ -	\$ 20,000	\$ -	\$ -	20,000	2050
	1/1/2026	-	50,000	-	-	50,000	2050
Total 2024 S		-	70,000	-	-	70,000	
2024 U	5/1/2025	\$ -	\$ 30,000	\$ -	\$ -	30,000	2027-2035, 2039, 2044, 2046 & 2055
	6/1/2025	-	115,000	-	-	115,000	2055
	7/1/2025	-	80,000	-	-	80,000	2055
	8/1/2025	-	760,000	-	-	760,000	2055
	11/1/2025	-	370,000	-	-	370,000	2055
	12/1/2025	-	305,000	-	-	305,000	2055
	1/1/2026	-	465,000	-	-	465,000	2055
	2/1/2026	-	370,000	-	-	370,000	2055
	3/1/2026	-	375,000	-	-	375,000	2055
	Total 2024 U	-	2,870,000	-	-	2,870,000	
2024 V	1/1/2026	\$ -	\$ 150,000	\$ -	\$ -	150,000	2039, 2044, 2049 & 2055
Total 2024 V		-	150,000	-	-	150,000	
2024 W	1/1/2026	\$ -	\$ 210,000	\$ -	\$ -	210,000	2055
Total 2024 W		-	210,000	-	-	210,000	
2025 A	6/1/2025	\$ -	\$ 10,000	\$ -	\$ -	10,000	2055
	7/1/2025	-	290,000	-	-	290,000	2030-2037, 2040, 2042, 2046 & 2055
	8/1/2025	-	65,000	-	-	65,000	2055
	11/1/2025	-	345,000	-	-	345,000	2031-2037, 2040, 2042, 2046 & 2055
	12/1/2025	-	310,000	-	-	310,000	2026-2037, 2040, 2042, 2046 & 2055
	1/1/2026	-	405,000	-	-	405,000	2026-2037, 2040, 2042, 2046 & 2055
	2/1/2026	-	120,000	-	-	120,000	2055
	3/1/2026	-	120,000	-	-	120,000	2055
	Total 2025 A	-	1,665,000	-	-	1,665,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2025 B	1/1/2026	\$ -	\$ 65,000	\$ -	\$ -	\$ 65,000	2050
Total 2025 B		-	65,000	-	-	65,000	
2025 C	8/1/2025	\$ -	\$ 70,000	\$ -	\$ -	\$ 70,000	2055
	11/1/2025	-	160,000	-	-	160,000	2055
	12/1/2025	-	255,000	-	-	255,000	2055
	1/1/2026	-	15,000	-	-	15,000	2055
	2/1/2026	-	135,000	-	-	135,000	2055
Total 2025 C		-	635,000	-	-	635,000	
2025 E	1/1/2026	\$ -	\$ 45,000	\$ -	\$ -	\$ 45,000	2055
Total 2025 E		-	45,000	-	-	45,000	
2025 F	1/1/2026	\$ -	\$ 300,000	\$ -	\$ -	\$ 300,000	2056
	2/1/2026	-	90,000	-	-	90,000	2056
Total 2025 F		-	390,000	-	-	390,000	
2025 H	1/1/2026	\$ -	\$ 10,000	\$ -	\$ -	\$ 10,000	2056
Total 2025 H		-	10,000	-	-	10,000	
2025 I	1/1/2026	\$ -	\$ 540,000	\$ -	\$ -	\$ 540,000	2026-2037, 2040 & 2046
Total 2025 I		-	540,000	-	-	540,000	
2025 J	1/1/2026	\$ -	\$ 25,000	\$ -	\$ -	\$ 25,000	2052
Total 2025 J		-	25,000	-	-	25,000	

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2026



Associated Bond Series	03/31/2026 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	03/31/2026 GASB72 Fair Value¹
Counterparty: The Bank of New York Mellon						
Moody's Aa2 (stable outlook) / Standard & Poor's AA- (stable outlook)						
RHFB 2018D	\$19,625,000	June 28, 2018	January 1, 2045	3.1875%	70% of SOFR ² + 0.51014%	\$ 1,302,467
RHFB 2019H	34,815,000	September 11, 2019	January 1, 2047	2.1500%	100% SOFR ² + 0.11448%	6,896,946
RHFB 2022D	25,000,000	March 16, 2022	January 1, 2044	2.2050%	100% 1D SOFR ²	4,172,544
RHFB 2022F	10,000,000	May 12, 2022	July 1, 2030	2.5100%	100% 1D SOFR ²	452,478
RHFB 2022F	25,000,000	May 12, 2022	July 1, 2052	3.2375%	100% 1D SOFR ²	4,346,295
RHFB 2023I	30,000,000	July 26, 2023	January 1, 2050	4.5450%	100% SOFR ² + 0.11448%	1,834,625
RHFB 2023K	20,000,000	August 24, 2023	July 1, 2050	4.8975%	100% SOFR ² + 0.11448%	1,054,226
RHFB 2023Q	29,495,000	October 12, 2023	January 1, 2048	4.8775%	100% SOFR ² + 0.11448%	203,492
RHFB 2024W	59,790,000	December 12, 2024	July 1, 2055	4.9685%	100% SOFR ² + 0.11448%	625,055
RHFB 2025H	34,990,000	May 21, 2025	July 1, 2052	4.6725%	100% SOFR ² + 0.11448%	790,459
	<u>\$288,715,000</u>					<u>21,678,586</u>

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2026



Associated Bond Series	03/31/2026 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	03/31/2026 GASB72 Fair Value¹
Counterparty: Royal Bank of Canada						
Moody's Aa1 (stable outlook) / Standard & Poor's AA- (stable outlook)						
RHFB 2015D	10,885,000	August 11, 2015	January 1, 2046	2.343%	67% of SOFR ² + 0.07670%	942,578
RHFB 2015G	26,210,000	December 8, 2015	January 1, 2034	1.953%	67% of SOFR ² + 0.07670%	942,529
RHFB 2016F	32,650,000	December 22, 2016	January 1, 2041	2.175%	67% of SOFR ² + 0.07670%	1,818,138
RHFB 2018H	28,820,000	December 12, 2018	July 1, 2041	2.8035%	70% of SOFR ² + 0.08014%	1,035,006
RHFB 2019D	32,425,000	April 11, 2019	January 1, 2042	2.4090%	70% of SOFR ² + 0.08014%	1,935,369
RHFB 2022H	50,000,000	October 1, 2022	January 1, 2049	3.7395%	100% 1D SOFR ²	5,475,050
RHFB 2022K	25,000,000	September 29, 2022	July 1, 2053	4.1775%	100% 1D SOFR ²	2,526,723
RHFB 2023M	29,170,000	September 14, 2023	January 1, 2050	4.8455%	100% SOFR ² + 0.11448%	236,784
RHFB 2025B	14,935,000	February 20, 2025	July 1, 2035	4.2535%	100% SOFR ² + 0.11448%	(365,968)
RHFB 2025E	39,955,000	March 19, 2025	January 1, 2054	5.1090%	100% SOFR ² + 0.11448%	(4,204,772)
RHFB 2025N	35,000,000	October 16, 2025	July 1, 2055	4.5915%	100% SOFR ² + 0.11448%	1,310,968
RHFB 2026C	35,000,000	March 5, 2026	July 1, 2055	4.9000%	100% SOFR ² + 0.11448%	424,123
	<u>\$360,050,000</u>					<u>\$ 12,076,528</u>

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2026



Associated Bond Series	03/31/2026 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	03/31/2026 GASB72 Fair Value¹
Counterparty: Wells Fargo Bank, NA Moody's Aa2 (stable outlook) / Standard & Poor's A+ (stable outlook)						
RHFB 2017C	28,245,000	January 1, 2019	January 1, 2038	2.180%	67% of SOFR ² + 0.07670%	1,224,468
RHFB 2017F	31,125,000	December 21, 2017	January 1, 2041	2.261%	67% of SOFR ² + 0.07670%	1,813,596
RHFB 2025J	24,975,000	July 17, 2025	July 1, 2050	4.7555%	100% SOFR ² + 0.11448%	136,435
RHFB 2026E	25,000,000	March 12, 2026	July 1, 2052	4.6680%	100% SOFR ² + 0.11448%	503,207
	<u>\$109,345,000</u>					<u>\$ 3,677,706</u>

Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2026



Associated Bond Series	03/31/2026 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	03/31/2026 GASB72 Fair Value¹
Counterparty: Bank of America, NA						
Moody's Aa2 (stable outlook) / Standard & Poor's A+ (stable outlook)						
RHFB 2023T	\$43,165,000	November 30, 2023	January 1, 2054	5.062%	100% SOFR ² + 0.11448%	30,095
RHFB 2023V	25,890,000	December 13, 2023	July 1, 2050	5.084%	100% SOFR ² + 0.11448%	(192,301)
RHFB 2024C	19,820,000	February 8, 2024	January 1, 2054	4.693%	100% SOFR ² + 0.11448%	549,215
RHFB 2024E	19,725,000	March 28, 2024	January 1, 2050	4.623%	100% SOFR ² + 0.11448%	424,206
RHFB 2024I	24,770,000	May 1, 2024	July 1, 2054	4.991%	100% SOFR ² + 0.11448%	302,160
RHFB 2024K	14,695,000	May 30, 2024	January 1, 2051	4.932%	100% SOFR ² + 0.11448%	43,594
RHFB 2024N	39,760,000	July 2, 2024	January 1, 2055	5.011%	100% SOFR ² + 0.11448%	353,065
RHFB 2024Q	39,610,000	August 29, 2024	January 1, 2054	4.691%	100% SOFR ² + 0.11448%	1,061,309
RHFB 2024S	14,930,000	September 18, 2024	July 1, 2049	4.345%	100% SOFR ² + 0.11448%	630,916
	<u>\$242,365,000</u>					<u>\$ 3,202,259</u>
	<u>\$1,000,475,000</u>					<u>\$ 40,635,079</u>

¹A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on March 31, 2026. A negative number represents money payable by the Agency. The fair values as of March 31, 2026 were calculated by a consultant engaged by the Agency.

²Secured Overnight Financing Rate

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2007 Series M

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60415NR20	1/1/2038	Pass Through (a)	6.345	\$ 70,000,000	\$ -	\$ 63,045,000	\$ 6,955,000	None
				\$ 70,000,000	\$ -	\$ 63,045,000	\$ 6,955,000	

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008, from mortgage prepayments and repayments allocable to the 2007 Series M Bonds.

Optional Redemption: 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which not greater than \$7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding at a redemption price equal to the principal amount thereof plus accrued interest.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2013 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
--	7/1/2019	Serial	1.800	\$ 275,000	\$ 200,000	\$ 75,000	\$ -	-	N/A
--	1/1/2020	Serial	2.000	1,555,000	1,100,000	455,000	-	-	N/A
--	7/1/2020	Serial	2.100	1,580,000	1,065,000	515,000	-	-	N/A
--	1/1/2021	Serial	2.300	1,600,000	1,020,000	580,000	-	-	N/A
--	7/1/2021	Serial	2.350	1,625,000	925,000	700,000	-	-	N/A
60416SCP3	1/1/2022	Serial	2.550	1,650,000	850,000	800,000	-	-	N/A
60416SCQ1	7/1/2022	Serial	2.550	1,680,000	805,000	875,000	-	-	N/A
60416SCR9	1/1/2023	Serial	2.750	1,710,000	800,000	910,000	-	-	N/A
60416SCS7	7/1/2023	Serial	2.750	1,740,000	795,000	945,000	-	-	N/A
60416SCT5	7/1/2033	Term (a)	3.600	8,180,000	-	5,060,000	3,120,000	2	
60416SCU2	7/1/2038	Term (b)	3.800	11,260,000	-	6,980,000	4,280,000	2	
60416SCV0	7/1/2043	Term (c)	3.900	9,455,000	-	5,860,000	3,595,000	2	
				<u>\$ 42,310,000</u>	<u>\$ 7,560,000</u>	<u>\$ 23,755,000</u>	<u>\$ 10,995,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2031.
- (b): Sinking fund redemptions begin January 1, 2034.
- (c): Sinking fund redemptions begin January 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2014 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	7/1/2015	Serial	0.350	\$ 3,315,000	\$ 3,215,000	\$ 100,000	\$ -	-	N/A
--	1/1/2016	Serial	0.500	3,380,000	3,090,000	290,000	-	-	N/A
--	7/1/2016	Serial	0.600	3,120,000	2,760,000	360,000	-	-	N/A
--	1/1/2017	Serial	0.950	3,215,000	2,630,000	585,000	-	-	N/A
--	7/1/2017	Serial	1.050	3,300,000	2,565,000	735,000	-	-	N/A
--	1/1/2018	Serial	1.300	3,350,000	2,465,000	885,000	-	-	N/A
--	7/1/2018	Serial	1.400	3,400,000	2,415,000	985,000	-	-	N/A
--	1/1/2019	Serial	1.700	3,460,000	2,345,000	1,115,000	-	-	N/A
--	7/1/2019	Serial	1.800	3,510,000	2,265,000	1,245,000	-	-	N/A
--	1/1/2020	Serial	2.050	3,560,000	2,185,000	1,375,000	-	-	N/A
--	7/1/2020	Serial	2.150	665,000	390,000	275,000	-	-	N/A
60416SHQ6	7/1/2022	Serial	2.900	3,900,000	1,415,000	2,485,000	-	-	N/A
60416SHR4	1/1/2023	Serial	3.000	3,970,000	1,405,000	2,565,000	-	-	N/A
60416SHS2	7/1/2023	Serial	3.050	4,060,000	1,435,000	2,625,000	-	-	N/A
60416SHT0	1/1/2024	Serial	3.125	4,145,000	1,450,000	2,695,000	-	-	N/A
60416SHU7	7/1/2024	Serial	3.125	4,240,000	1,490,000	2,750,000	-	-	N/A
60416SHV5	1/1/2025	Serial	3.200	4,330,000	1,520,000	2,810,000	-	-	N/A
60416SHX1	1/1/2045	Term (a)	4.000	84,225,000	-	81,045,000	3,180,000	1	
				<u>\$ 143,145,000</u>	<u>\$ 35,040,000</u>	<u>\$ 104,925,000</u>	<u>\$ 3,180,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series C, 2014 Series D and 2014 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series C PAC Term bonds maturing January 1, 2045.

Optional Redemption: Bonds with stated maturities on or after January 1, 2025, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2014 Series E

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
--	7/1/2020	Serial	2.000	\$ 2,955,000	\$ 1,720,000	\$ 1,235,000	\$ -	-	N/A
--	1/1/2021	Serial	2.200	3,660,000	1,870,000	1,790,000	-	-	N/A
--	7/1/2021	Serial	2.300	3,720,000	1,585,000	2,135,000	-	-	N/A
60416SHW3	1/1/2022	Serial	2.600	3,815,000	1,440,000	2,375,000	-	-	N/A
60416SJC5	1/1/2026	Serial	3.100	2,375,000	840,000	1,535,000	-	-	N/A
60416SJD3	7/1/2026	Serial	3.100	4,580,000	-	2,965,000	1,615,000	2	
60416SJA9	7/1/2029	Term (a)	3.350	29,485,000	-	19,090,000	10,395,000	2	
60416SJB7	1/1/2032	Term (b)	3.500	25,410,000	-	16,455,000	8,955,000	2	
				<u>\$ 76,000,000</u>	<u>\$ 7,455,000</u>	<u>\$ 47,580,000</u>	<u>\$ 20,965,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series C, 2014 Series D and 2014 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series C PAC Term bonds maturing January 1, 2045.

Optional Redemption: Bonds with stated maturities on or after January 1, 2025, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2024 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2027.
(b): Sinking fund redemptions begin January 1, 2030.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2015 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416SLE8	1/1/2046	Term (a)	Variable*	\$ 18,225,000	\$ -	\$ 7,340,000	\$ 10,885,000	2	
				\$ 18,225,000	\$ -	\$ 7,340,000	\$ 10,885,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series A, 2015 Series B, 2015 Series C and 2015 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2015 Series A PAC Term bonds maturing January 1, 2041.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 12, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2041.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 2.46%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2015 Series G

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416SMG2	1/1/2034	Term (a)	Variable*	\$ 35,000,000	\$ -	\$ 8,790,000	\$ 26,210,000	2	
				\$ 35,000,000	\$ -	\$ 8,790,000	\$ 26,210,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series E, 2015 Series F and 2015 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2015 Series E PAC Term bonds maturing January 1, 2046.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 9, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2029.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 2.41%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2016 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	1/1/2017	Serial	0.850	\$ 695,000	\$ 660,000	\$ 35,000	\$ -	-	N/A
--	7/1/2017	Serial	0.950	1,125,000	980,000	145,000	-	-	N/A
--	1/1/2018	Serial	1.050	1,140,000	940,000	200,000	-	-	N/A
--	7/1/2018	Serial	1.100	1,145,000	910,000	235,000	-	-	N/A
--	1/1/2019	Serial	1.250	1,590,000	1,185,000	405,000	-	-	N/A
--	7/1/2019	Serial	1.300	1,600,000	1,140,000	460,000	-	-	N/A
--	1/1/2020	Serial	1.500	1,625,000	1,095,000	530,000	-	-	N/A
--	7/1/2020	Serial	1.550	1,650,000	1,045,000	605,000	-	-	N/A
--	1/1/2021	Serial	1.700	1,670,000	850,000	820,000	-	-	N/A
--	7/1/2021	Serial	1.750	1,700,000	665,000	1,035,000	-	-	N/A
60416SNX4	1/1/2022	Serial	1.950	1,725,000	540,000	1,185,000	-	-	N/A
60416SNY2	7/1/2022	Serial	2.000	1,750,000	435,000	1,315,000	-	-	N/A
60416SNZ9	1/1/2023	Serial	2.100	1,790,000	435,000	1,355,000	-	-	N/A
60416SPA2	7/1/2023	Serial	2.150	1,820,000	435,000	1,385,000	-	-	N/A
60416SPB0	1/1/2024	Serial	2.250	1,845,000	430,000	1,415,000	-	-	N/A
60416SPC8	7/1/2024	Serial	2.300	1,885,000	445,000	1,440,000	-	-	N/A
60416SPD6	1/1/2025	Serial	2.450	1,920,000	455,000	1,465,000	-	-	N/A
60416SPE4	7/1/2025	Serial	2.500	1,960,000	460,000	1,500,000	-	-	N/A
60416SPF1	1/1/2026	Serial	2.650	1,995,000	465,000	1,530,000	-	-	N/A
60416SPG9	7/1/2026	Serial	2.700	2,040,000	-	1,565,000	475,000	-	2
60416SPH7	7/1/2031	Term (a)	3.100	23,180,000	-	17,670,000	5,510,000	-	2
60416SPJ3	1/1/2033	Term (b)	3.200	7,285,000	-	5,555,000	1,730,000	-	2
				<u>\$ 63,135,000</u>	<u>\$ 13,570,000</u>	<u>\$ 41,850,000</u>	<u>\$ 7,715,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues constituting Tax-Exempt Receipts of 2016 Series A, 2016 Series B and 2016 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called from Tax-Exempt Receipts after satisfying the cumulative redemption schedule requirements for the 2016 Series B PAC Term bonds maturing July 1, 2046. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2027.

(b): Sinking fund redemptions begin January 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2016 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416SPK0	7/1/2035	Term (a)	3.100	\$ 15,680,000	\$ -	\$ 11,960,000	\$ 3,720,000	2	
60416SPL8	1/1/2037	Term (b)	3.150	9,850,000	-	7,505,000	2,345,000	2	
60416SPM6	7/1/2046	Term (c)	3.500	49,455,000	-	46,605,000	2,850,000	1	
				<u>\$ 74,985,000</u>	<u>\$ -</u>	<u>\$ 66,070,000</u>	<u>\$ 8,915,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues constituting Tax-Exempt Receipts of 2016 Series A, 2016 Series B and 2016 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called from Tax-Exempt Receipts after satisfying the cumulative redemption schedule requirements for the 2016 Series B PAC Term bonds maturing July 1, 2046. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2025 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2033.
- (b): Sinking fund redemptions begin January 1, 2036.
- (c): Sinking fund redemptions begin July 1, 2037.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2016 Series C

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	1/1/2017	Serial	1.200	\$ 600,000	\$ 540,000	\$ 60,000	\$ -	-	N/A
--	1/1/2018	Serial	1.550	1,200,000	900,000	300,000	-	-	N/A
--	1/1/2019	Serial	1.850	815,000	505,000	310,000	-	-	N/A
--	1/1/2020	Serial	2.200	425,000	260,000	165,000	-	-	N/A
--	1/1/2021	Serial	2.450	450,000	215,000	235,000	-	-	N/A
60416SPT1	1/1/2022	Serial	2.700	470,000	150,000	320,000	-	-	N/A
60416SPU8	1/1/2023	Serial	2.900	500,000	115,000	385,000	-	-	N/A
60416SPV6	1/1/2024	Serial	3.050	530,000	105,000	425,000	-	-	N/A
60416SPW4	1/1/2025	Serial	3.250	560,000	95,000	465,000	-	-	N/A
60416SPX2	1/1/2026	Serial	3.350	590,000	80,000	510,000	-	-	N/A
60416SPY0	7/1/2031	Term (a)	3.800	3,900,000	-	3,400,000	500,000	2	
60416SPZ7	7/1/2037	Term (b)	4.200	5,550,000	-	4,870,000	680,000	2	
				<u>\$ 15,590,000</u>	<u>\$ 2,965,000</u>	<u>\$ 11,445,000</u>	<u>\$ 1,180,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues constituting Tax-Exempt Receipts of 2016 Series A, 2016 Series B and 2016 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called from Tax-Exempt Receipts after satisfying the cumulative redemption schedule requirements for the 2016 Series B PAC Term bonds maturing July 1, 2046. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2026.

(b): Sinking fund redemptions begin January 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2016 Series E

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
--	1/1/2021	Serial	2.000	\$ 1,590,000	\$ 605,000	\$ 985,000	\$ -	N/A	
--	7/1/2021	Serial	2.100	1,745,000	175,000	1,570,000	-	N/A	
60416SSP6	1/1/2022	Serial	2.300	1,775,000	175,000	1,600,000	-	N/A	
60416SSQ4	7/1/2022	Serial	2.400	1,810,000	130,000	1,680,000	-	N/A	
60416SSR2	1/1/2023	Serial	2.500	1,840,000	-	1,840,000	-	N/A	
60416SSS0	7/1/2023	Serial	2.600	1,875,000	-	1,875,000	-	N/A	
60416SST8	1/1/2024	Serial	2.700	1,915,000	-	1,915,000	-	N/A	
60416SSU5	7/1/2024	Serial	2.800	1,955,000	-	1,955,000	-	N/A	
60416SSV3	1/1/2025	Serial	2.900	1,995,000	-	1,995,000	-	N/A	
60416SSW1	7/1/2025	Serial	2.950	2,040,000	-	2,040,000	-	N/A	
60416SSX9	1/1/2026	Serial	3.050	2,085,000	-	2,085,000	-	N/A	
60416SSY7	7/1/2026	Serial	3.100	2,130,000	-	2,130,000	-	N/A	
60416SSZ4	1/1/2027	Serial	3.200	2,175,000	-	2,175,000	-	N/A	
60416STA8	7/1/2027	Serial	3.250	2,225,000	-	2,225,000	-	N/A	
60416STB6	1/1/2031	Term(a)	3.700	14,320,000	-	14,320,000	-	N/A	
60416STC4	1/1/2047	Term (b)	4.000	33,530,000	-	33,290,000	240,000	1	
				<u>\$ 75,005,000</u>	<u>\$ 1,085,000</u>	<u>\$ 73,680,000</u>	<u>\$ 240,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2016 Series D, 2016 Series E and 2016 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2016 Series E PAC Term bonds maturing January 1, 2047.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2026 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2028.

(b): Sinking fund redemptions begin July 1, 2041.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2016 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416SSB7	1/1/2041	Term(a)	Variable*	\$ 50,000,000	\$ -	\$ 17,350,000	\$ 32,650,000	2	
				\$ 50,000,000	\$ -	\$ 17,350,000	\$ 32,650,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2016 Series D, 2016 Series E and 2016 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2016 Series E PAC Term bonds maturing January 1, 2047.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 23, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2031.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 2.46%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2017 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416SUB4	7/1/2038	Term(a)	3.400	\$ 3,730,000	\$ -	\$ 3,730,000	\$ -	N/A	
60416SUC2	7/1/2047	Term (b)	4.000	33,660,000	-	32,220,000	1,440,000	1	
				<u>\$ 37,390,000</u>	<u>\$ -</u>	<u>\$ 35,950,000</u>	<u>\$ 1,440,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2017 Series A, 2017 Series B and 2017 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2017 Series B PAC Term bonds maturing July 1, 2047.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2027 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2038.

(b): Sinking fund redemptions begin July 1, 2038.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2017 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416SUD0	1/1/2038	Term(a)	Variable*	\$ 40,000,000	\$ -	\$ 11,755,000	\$ 28,245,000	2	
				\$ 40,000,000	\$ -	\$ 11,755,000	\$ 28,245,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2017 Series A, 2017 Series B and 2017 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2017 Series B PAC Term bonds maturing July 1, 2047.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 20, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2030.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 2.46%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2017 Series E

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416SWC0	1/1/2034	Term(a)	3.300	\$ 19,235,000	\$ -	\$ 19,235,000	\$ -	N/A	
60416SWD8	1/1/2048	Term (b)	4.000	43,840,000	-	39,320,000	4,520,000	1	
				<u>\$ 63,075,000</u>	<u>\$ -</u>	<u>\$ 58,555,000</u>	<u>\$ 4,520,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2017 Series D, 2017 Series E and 2017 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2017 Series E PAC Term bonds maturing January 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2027 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2030.

(b): Sinking fund redemptions begin July 1, 2038.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2017 Series F

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416SWE6	1/1/2041	Term(a)	Variable*	\$ 40,000,000	\$ -	\$ 8,875,000	\$ 31,125,000	2	
				\$ 40,000,000	\$ -	\$ 8,875,000	\$ 31,125,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2017 Series D, 2017 Series E and 2017 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2017 Series E PAC Term bonds maturing January 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 22, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 2.41%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2018 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	7/1/2019	Serial	1.700	\$ 100,000	\$ 95,000	\$ 5,000	\$ -	-	N/A
--	1/1/2020	Serial	1.800	100,000	85,000	15,000	-	-	N/A
--	7/1/2020	Serial	1.900	100,000	70,000	30,000	-	-	N/A
--	1/1/2021	Serial	2.000	100,000	35,000	65,000	-	-	N/A
--	7/1/2021	Serial	2.100	100,000	-	100,000	-	-	N/A
60416SXJ4	1/1/2022	Serial	2.150	100,000	-	100,000	-	-	N/A
60416S XK1	7/1/2022	Serial	2.200	100,000	-	100,000	-	-	N/A
60416SXL9	1/1/2023	Serial	2.300	100,000	-	100,000	-	-	N/A
60416SXM7	7/1/2023	Serial	2.350	175,000	-	175,000	-	-	N/A
60416S XN5	1/1/2024	Serial	2.500	200,000	-	200,000	-	-	N/A
60416SXP0	7/1/2024	Serial	2.550	200,000	-	200,000	-	-	N/A
60416SXQ8	7/1/2033	Term (a)	3.450	5,380,000	-	5,380,000	-	-	N/A
60416SXR6	7/1/2037	Term (b)	3.650	11,950,000	-	11,950,000	-	-	N/A
60416SXS4	7/1/2048	Term (c)	4.000	24,975,000	-	23,250,000	1,725,000	-	1
				<u>\$ 43,680,000</u>	<u>\$ 285,000</u>	<u>\$ 41,670,000</u>	<u>\$ 1,725,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues constituting Tax-Exempt Receipts of 2018 Series A, 2018 Series B, 2018 Series C and 2018 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called from Tax-Exempt Receipts after satisfying the cumulative redemption schedule requirements for the 2018 Series B PAC Term bonds maturing July 1, 2048. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2027 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2032.
- (b): Sinking fund redemptions begin January 1, 2034.
- (c): Sinking fund redemptions begin January 1, 2045.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2018 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416SYR5	1/1/2045	Term(a)	Variable*	\$ 35,000,000	\$ -	\$ 15,375,000	\$ 19,625,000	3	
				\$ 35,000,000	\$ -	\$ 15,375,000	\$ 19,625,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues constituting Tax-Exempt Receipts of 2018 Series A, 2018 Series B, 2018 Series C and 2018 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #3 bonds called from Tax-Exempt Receipts after satisfying the cumulative redemption schedule requirements for the 2018 Series B PAC Term bonds maturing July 1, 2048 and, on or before January 1, 2023, if no call priority #2 bonds are outstanding. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2037.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 2.41%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2018 Series E

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	7/1/2019	Serial	2.000	\$ 150,000	\$ 150,000	\$ -	\$ -	-	N/A
60416SA42	7/1/2026	Serial	3.000	215,000	-	215,000	-	-	N/A
60416SA59	1/1/2027	Serial	3.100	1,195,000	-	1,195,000	-	-	N/A
60416SA67	7/1/2027	Serial	3.150	1,220,000	-	1,220,000	-	-	N/A
60416SA75	1/1/2028	Serial	3.300	1,245,000	-	1,245,000	-	-	N/A
60416SA83	7/1/2028	Serial	3.350	1,275,000	-	1,275,000	-	-	N/A
60416SA91	1/1/2029	Serial	3.400	1,305,000	-	1,305,000	-	-	N/A
60416SB25	7/1/2029	Serial	3.450	1,335,000	-	1,335,000	-	-	N/A
60416SB33	1/1/2030	Serial	3.550	1,365,000	-	1,365,000	-	-	N/A
60416SB41	7/1/2030	Serial	3.600	1,405,000	-	1,405,000	-	-	N/A
60416SB58	1/1/2033	Term(a)	3.800	6,840,000	-	6,840,000	-	-	N/A
60416SB66	1/1/2049	Term(b)	4.250	47,650,000	-	38,075,000	9,575,000	-	1
				<u>\$ 65,200,000</u>	<u>\$ 150,000</u>	<u>\$ 55,475,000</u>	<u>\$ 9,575,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2018 Series E, 2018 Series F, 2018 Series G and 2018 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2018 Series E PAC Term bonds maturing January 1, 2049. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2028 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2031.

(b): Sinking fund redemptions begin July 1, 2041.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2018 Series G

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	7/1/2019	Serial	3.100	\$ 250,000	\$ 250,000	\$ -	\$ -	N/A	
--	1/1/2020	Serial	3.150	265,000	265,000	-	-	N/A	
--	7/1/2020	Serial	3.200	270,000	270,000	-	-	N/A	
--	1/1/2021	Serial	3.310	275,000	235,000	40,000	-	N/A	
--	7/1/2021	Serial	3.360	285,000	200,000	85,000	-	N/A	
60416SE30	1/1/2022	Serial	3.390	290,000	35,000	255,000	-	N/A	
60416SE48	7/1/2022	Serial	3.440	300,000	10,000	290,000	-	N/A	
60416SE55	1/1/2023	Serial	3.500	305,000	10,000	295,000	-	N/A	
60416SE63	7/1/2023	Serial	3.540	315,000	5,000	310,000	-	N/A	
60416SE71	1/1/2024	Serial	3.650	320,000	5,000	315,000	-	N/A	
60416SE89	7/1/2024	Serial	3.700	330,000	5,000	325,000	-	N/A	
60416SE97	1/1/2025	Serial	3.750	340,000	5,000	335,000	-	N/A	
60416SF21	7/1/2025	Serial	3.800	345,000	5,000	340,000	-	N/A	
60416SF39	1/1/2026	Serial	3.850	355,000	5,000	350,000	-	N/A	
60416SF47	7/1/2026	Serial	3.900	365,000	-	360,000	5,000	2	
60416SF54	1/1/2027	Serial	4.000	375,000	-	370,000	5,000	2	
60416SF62	7/1/2027	Serial	4.050	385,000	-	380,000	5,000	2	
60416SF70	1/1/2028	Serial	4.100	395,000	-	390,000	5,000	2	
60416SF88	7/1/2028	Serial	4.150	405,000	-	400,000	5,000	2	
60416SF96	1/1/2029	Serial	4.200	415,000	-	405,000	10,000	2	
60416SG20	7/1/2029	Serial	4.250	425,000	-	415,000	10,000	2	
60416SG38	7/1/2033	Term (a)	4.450	3,790,000	-	3,725,000	65,000	2	
60416SG46	7/1/2038	Term (b)	4.630	5,935,000	-	5,840,000	95,000	2	
60416SG53	1/1/2049	Term (c)	4.730	18,265,000	-	17,975,000	290,000	2	
				\$ 35,000,000	\$ 1,305,000	\$ 33,200,000	\$ 495,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2018 Series E, 2018 Series F, 2018 Series G and 2018 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2018 Series E PAC Term bonds maturing January 1, 2049. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2028 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2030.
- (b): Sinking fund redemptions begin January 1, 2034.
- (c): Sinking fund redemptions begin January 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2018 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416SG61	7/1/2041	Term(a)	Variable*	\$ 35,000,000	\$ -	\$ 6,180,000	\$ 28,820,000	3	
				\$ 35,000,000	\$ -	\$ 6,180,000	\$ 28,820,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2018 Series E, 2018 Series F, 2018 Series G and 2018 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #3 bonds called after satisfying the cumulative redemption schedule requirements for the 2018 Series E PAC Term bonds maturing January 1, 2049 and, on or before July 1, 2023, if no call priority #2 bonds are outstanding. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 2.41%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2019 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	7/1/2019	Serial	1.600	\$ 240,000	\$ 240,000	\$ -	\$ -	-	N/A
--	1/1/2020	Serial	1.650	1,345,000	1,270,000	75,000	-	-	N/A
--	1/1/2021	Serial	1.750	1,355,000	615,000	740,000	-	-	N/A
60416SM23	1/1/2022	Serial	1.800	1,365,000	-	1,365,000	-	-	N/A
60416SM31	1/1/2023	Serial	1.950	1,380,000	-	1,380,000	-	-	N/A
60416SM49	1/1/2024	Serial	2.050	1,400,000	-	1,400,000	-	-	N/A
60416SM56	1/1/2025	Serial	2.150	1,415,000	-	1,415,000	-	-	N/A
60416SM64	7/1/2025	Serial	2.200	550,000	-	550,000	-	-	N/A
60416SM72	1/1/2026	Serial	2.350	1,440,000	-	1,440,000	-	-	N/A
60416SM80	7/1/2026	Serial	2.375	1,450,000	-	1,450,000	-	-	N/A
60416SM98	1/1/2027	Serial	2.500	1,470,000	-	1,470,000	-	-	N/A
60416SN22	7/1/2027	Serial	2.550	1,485,000	-	1,485,000	-	-	N/A
60416SN30	1/1/2028	Serial	2.650	1,470,000	-	1,470,000	-	-	N/A
60416SN48	7/1/2028	Serial	2.700	1,460,000	-	1,460,000	-	-	N/A
60416SN55	1/1/2029	Serial	2.850	2,430,000	-	2,430,000	-	-	N/A
60416SN63	7/1/2029	Serial	2.900	2,405,000	-	2,405,000	-	-	N/A
60416SN71	1/1/2030	Serial	3.000	2,375,000	-	2,375,000	-	-	N/A
60416SN89	7/1/2030	Serial	3.000	2,355,000	-	2,355,000	-	-	N/A
60416SN97	1/1/2031	Serial	3.100	2,400,000	-	2,400,000	-	-	N/A
60416SP20	7/1/2031	Serial	3.150	2,390,000	-	2,390,000	-	-	N/A
60416SP38	7/1/2033	Term (a)	3.300	8,565,000	-	8,565,000	-	-	N/A
60416SP46	7/1/2049	Term (b)	4.250	57,450,000	-	42,570,000	14,880,000	-	1
				<u>\$ 98,195,000</u>	<u>\$ 2,125,000</u>	<u>\$ 81,190,000</u>	<u>\$ 14,880,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2019 Series A, 2019 Series B, 2019 Series C and 2019 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2019 Series B PAC Term bonds maturing July 1, 2049. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2028 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2032.
(b): Sinking fund redemptions begin January 1, 2042.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2019 Series C

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	1/1/2020	Serial	2.625	\$ 915,000	\$ 910,000	\$ 5,000	\$ -	-	N/A
--	7/1/2020	Serial	2.675	940,000	925,000	15,000	-	-	N/A
--	1/1/2021	Serial	2.725	965,000	790,000	175,000	-	-	N/A
--	7/1/2021	Serial	2.775	990,000	660,000	330,000	-	-	N/A
60416SH60	1/1/2022	Serial	2.847	1,015,000	265,000	750,000	-	-	N/A
60416SH78	7/1/2022	Serial	2.897	1,040,000	30,000	1,010,000	-	-	N/A
60416SH86	1/1/2023	Serial	2.942	1,070,000	30,000	1,040,000	-	-	N/A
60416SH94	7/1/2023	Serial	2.992	1,095,000	10,000	1,085,000	-	-	N/A
60416SJ27	1/1/2024	Serial	3.042	1,125,000	15,000	1,110,000	-	-	N/A
60416SJ35	7/1/2024	Serial	3.092	1,155,000	15,000	1,140,000	-	-	N/A
60416SJ43	1/1/2025	Serial	3.207	1,190,000	15,000	1,175,000	-	-	N/A
60416SJ50	7/1/2025	Serial	3.237	1,220,000	15,000	1,205,000	-	-	N/A
60416SJ68	1/1/2026	Serial	3.317	1,250,000	15,000	1,235,000	-	-	N/A
60416SJ76	7/1/2026	Serial	3.367	1,285,000	-	1,270,000	15,000	2	
60416SJ84	1/1/2027	Serial	3.471	1,315,000	-	1,300,000	15,000	2	
60416SJ92	7/1/2027	Serial	3.521	1,350,000	-	1,335,000	15,000	2	
60416SK25	1/1/2028	Serial	3.571	1,385,000	-	1,370,000	15,000	2	
60416SK33	7/1/2028	Serial	3.621	1,420,000	-	1,405,000	15,000	2	
60416SK41	1/1/2029	Serial	3.671	425,000	-	420,000	5,000	2	
60416SK58	7/1/2029	Serial	3.721	440,000	-	430,000	10,000	2	
60416SK66	7/1/2034	Term (a)	3.971	5,055,000	-	4,995,000	60,000	2	
60416SK74	7/1/2042	Term (b)	4.204	10,855,000	-	10,725,000	130,000	2	
				<u>\$ 37,500,000</u>	<u>\$ 3,695,000</u>	<u>\$ 33,525,000</u>	<u>\$ 280,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2019 Series A, 2019 Series B, 2019 Series C and 2019 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2019 Series B PAC Term bonds maturing July 1, 2049. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2028 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2030.

(b): Sinking fund redemptions begin January 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2019 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416SG87	1/1/2042	Term(a)	Variable*	\$ 45,000,000	\$ -	\$ 12,575,000	\$ 32,425,000	2	
				\$ 45,000,000	\$ -	\$ 12,575,000	\$ 32,425,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2019 Series A, 2019 Series B, 2019 Series C and 2019 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2019 Series B PAC Term bonds maturing July 1, 2049. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: April 12, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 2.41%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2019 Series F

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
--	7/1/2020	Serial	1.050	\$ 150,000	\$ 150,000	\$ -	\$ -	N/A	
60416SR44	7/1/2025	Serial	1.500	575,000	245,000	330,000	-	N/A	
60416SR51	1/1/2026	Serial	1.550	1,320,000	580,000	740,000	-	N/A	
60416SR69	7/1/2026	Serial	1.600	1,325,000	-	745,000	580,000	2	
60416SR77	1/1/2027	Serial	1.700	1,340,000	-	760,000	580,000	2	
60416SR85	7/1/2027	Serial	1.750	1,350,000	-	770,000	580,000	2	
60416SR93	1/1/2028	Serial	1.800	1,365,000	-	780,000	585,000	2	
60416SS27	7/1/2028	Serial	1.850	1,380,000	-	790,000	590,000	2	
60416SS35	1/1/2029	Serial	1.900	1,395,000	-	805,000	590,000	2	
60416SS43	7/1/2029	Serial	1.950	1,410,000	-	810,000	600,000	2	
60416SS50	1/1/2030	Serial	2.000	1,430,000	-	820,000	610,000	2	
60416SS68	7/1/2030	Serial	2.050	1,450,000	-	830,000	620,000	2	
60416SS76	1/1/2031	Serial	2.100	1,470,000	-	830,000	640,000	2	
60416SS84	7/1/2031	Serial	2.150	1,495,000	-	855,000	640,000	2	
60416SW48	1/1/2032	Serial	2.250	1,520,000	-	880,000	640,000	2	
60416SW55	7/1/2032	Serial	2.300	1,540,000	-	890,000	650,000	2	
60416SS92	7/1/2034	Term (a)	2.450	6,425,000	-	3,670,000	2,755,000	2	
60416ST26	7/1/2039	Term (b)	2.550	18,190,000	-	10,390,000	7,800,000	2	
60416ST34	7/1/2044	Term (c)	2.750	20,655,000	-	11,795,000	8,860,000	2	
60416ST42	1/1/2050	Term (d)	3.750	30,990,000	-	18,920,000	12,070,000	1	
				<u>\$ 96,775,000</u>	<u>\$ 975,000</u>	<u>\$ 56,410,000</u>	<u>\$ 39,390,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2019 Series E, 2019 Series F, 2019 Series G and 2019 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2019 Series F PAC Term bonds maturing January 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2029 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2033.
- (b): Sinking fund redemptions begin January 1, 2035.
- (c): Sinking fund redemptions begin January 1, 2040.
- (d): Sinking fund redemptions begin July 1, 2044.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2019 Series H

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416SP61	1/1/2050	Term(a)	Variable*	\$ 39,590,000	\$ -	\$ 4,775,000	\$ 34,815,000	2	
				\$ 39,590,000	\$ -	\$ 4,775,000	\$ 34,815,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2019 Series E, 2019 Series F, 2019 Series G and 2019 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2019 Series F PAC Term bonds maturing January 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 11, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2040.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.70%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2020 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	7/1/2020	Serial	1.050	\$ 125,000	\$ 125,000	\$ -	\$ -	-	N/A
--	1/1/2021	Serial	1.100	1,170,000	1,045,000	125,000	-	-	N/A
--	7/1/2021	Serial	1.150	1,690,000	1,320,000	370,000	-	-	N/A
60416S3A6	1/1/2022	Serial	1.250	1,710,000	1,190,000	520,000	-	-	N/A
60416S3B4	7/1/2022	Serial	1.300	1,730,000	1,100,000	630,000	-	-	N/A
60416S3C2	1/1/2023	Serial	1.350	1,750,000	1,080,000	670,000	-	-	N/A
60416S3D0	7/1/2023	Serial	1.350	1,775,000	1,080,000	695,000	-	-	N/A
60416S3E8	1/1/2024	Serial	1.450	1,795,000	1,090,000	705,000	-	-	N/A
60416S3F5	7/1/2024	Serial	1.450	1,820,000	1,100,000	720,000	-	-	N/A
60416S3G3	1/1/2025	Serial	1.550	1,840,000	1,105,000	735,000	-	-	N/A
60416S3H1	7/1/2025	Serial	1.550	1,865,000	1,120,000	745,000	-	-	N/A
60416S3J7	1/1/2026	Serial	1.650	1,890,000	1,140,000	750,000	-	-	N/A
60416S3K4	7/1/2026	Serial	1.700	1,690,000	-	650,000	1,040,000	-	2
				<u>\$ 20,850,000</u>	<u>\$ 12,495,000</u>	<u>\$ 7,315,000</u>	<u>\$ 1,040,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series A, 2020 Series B and 2020 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series B and 2020 Series C PAC Term bonds maturing July 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2029 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2020 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
--	7/1/2020	Serial	0.950	\$ 520,000	\$ 520,000	\$ -	\$ -	N/A	
--	1/1/2021	Serial	0.950	500,000	450,000	50,000	-	N/A	
60416S3N8	7/1/2026	Serial	1.450	230,000	-	95,000	135,000	2	
60416S3P3	1/1/2027	Serial	1.550	1,950,000	-	755,000	1,195,000	2	
60416S3Q1	7/1/2027	Serial	1.600	1,975,000	-	760,000	1,215,000	2	
60416S3R9	1/1/2028	Serial	1.650	2,005,000	-	785,000	1,220,000	2	
60416S3S7	7/1/2028	Serial	1.700	2,035,000	-	795,000	1,240,000	2	
60416S3T5	1/1/2029	Serial	1.750	2,075,000	-	810,000	1,265,000	2	
60416S3U2	7/1/2029	Serial	1.800	2,110,000	-	830,000	1,280,000	2	
60416S3V0	1/1/2030	Serial	1.850	2,140,000	-	845,000	1,295,000	2	
60416S3W8	7/1/2030	Serial	1.900	2,180,000	-	865,000	1,315,000	2	
60416S3X6	1/1/2031	Serial	2.000	2,215,000	-	885,000	1,330,000	2	
60416S3Y4	7/1/2031	Serial	2.000	2,260,000	-	905,000	1,355,000	2	
60416S3Z1	1/1/2032	Serial	2.100	2,300,000	-	910,000	1,390,000	2	
60416S4A5	7/1/2032	Serial	2.100	2,345,000	-	920,000	1,425,000	2	
60416S4B3	1/1/2035	Term (a)	2.400	12,440,000	-	4,900,000	7,540,000	2	
60416S4C1	1/1/2040	Term (b)	2.625	28,910,000	-	11,395,000	17,515,000	2	
60416S4D9	1/1/2044	Term (c)	2.800	25,815,000	-	10,155,000	15,660,000	2	
60416S4E7	7/1/2050	Term (d)	3.500	55,145,000	-	32,395,000	22,750,000	1	
				<u>\$ 149,150,000</u>	<u>\$ 970,000</u>	<u>\$ 69,055,000</u>	<u>\$ 79,125,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series A, 2020 Series B and 2020 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series B and 2020 Series C PAC Term bonds maturing July 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2029 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2033.
- (b): Sinking fund redemptions begin July 1, 2035.
- (c): Sinking fund redemptions begin July 1, 2040.
- (d): Sinking fund redemptions begin January 1, 2044.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2020 Series C

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	7/1/2020	Serial	1.670	\$ 155,000	\$ 155,000	\$ -	\$ -	-	N/A
--	1/1/2021	Serial	1.690	510,000	460,000	50,000	-	-	N/A
--	7/1/2021	Serial	1.690	520,000	410,000	110,000	-	-	N/A
60416S4J6	1/1/2022	Serial	1.720	525,000	370,000	155,000	-	-	N/A
60416S4K3	7/1/2022	Serial	1.770	535,000	335,000	200,000	-	-	N/A
60416S4L1	1/1/2023	Serial	1.816	545,000	335,000	210,000	-	-	N/A
60416S4M9	7/1/2023	Serial	1.866	555,000	330,000	225,000	-	-	N/A
60416S4N7	1/1/2024	Serial	1.957	565,000	335,000	230,000	-	-	N/A
60416S4P2	7/1/2024	Serial	2.007	575,000	335,000	240,000	-	-	N/A
60416S4Q0	1/1/2025	Serial	2.037	585,000	330,000	255,000	-	-	N/A
60416S4R8	7/1/2025	Serial	2.087	595,000	335,000	260,000	-	-	N/A
60416S4S6	1/1/2026	Serial	2.211	605,000	340,000	265,000	-	-	N/A
60416S4T4	7/1/2026	Serial	2.261	620,000	-	275,000	345,000	2	
60416S4U1	1/1/2027	Serial	2.311	630,000	-	275,000	355,000	2	
60416S4V9	7/1/2027	Serial	2.361	645,000	-	285,000	360,000	2	
60416S4W7	1/1/2028	Serial	2.491	655,000	-	290,000	365,000	2	
60416S4X5	7/1/2028	Serial	2.541	670,000	-	295,000	375,000	2	
60416S4Y3	1/1/2029	Serial	2.591	685,000	-	300,000	385,000	2	
60416S4Z0	7/1/2029	Serial	2.641	700,000	-	315,000	385,000	2	
60416S5A4	1/1/2030	Serial	2.691	710,000	-	320,000	390,000	2	
60416S5B2	7/1/2030	Serial	2.741	735,000	-	335,000	400,000	2	
60416S5C0	1/1/2035	Term (a)	2.941	7,370,000	-	3,185,000	4,185,000	2	
60416S5D8	1/1/2040	Term (b)	3.237	10,250,000	-	4,430,000	5,820,000	2	
60416S5E6	1/1/2044	Term (c)	3.337	9,290,000	-	3,995,000	5,295,000	2	
60416S5F3	7/1/2050	Term (d)	2.657	20,770,000	-	12,255,000	8,515,000	1	
				<u>\$ 60,000,000</u>	<u>\$ 4,070,000</u>	<u>\$ 28,755,000</u>	<u>\$ 27,175,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series A, 2020 Series B and 2020 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series B and 2020 Series C PAC Term bonds maturing July 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2029 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2031.
- (b): Sinking fund redemptions begin July 1, 2035.
- (c): Sinking fund redemptions begin July 1, 2040.
- (d): Sinking fund redemptions begin January 1, 2044.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2020 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	1/1/2021	Serial	0.450	\$ 1,225,000	\$ 1,180,000	\$ 45,000	\$ -	-	N/A
--	7/1/2021	Serial	0.500	1,495,000	1,330,000	165,000	-	-	N/A
60416S5J5	1/1/2022	Serial	0.600	1,505,000	1,225,000	280,000	-	-	N/A
60416S5K2	7/1/2022	Serial	0.650	1,620,000	1,235,000	385,000	-	-	N/A
60416S5L0	1/1/2023	Serial	0.850	1,635,000	1,210,000	425,000	-	-	N/A
60416S5M8	7/1/2023	Serial	0.900	1,650,000	1,215,000	435,000	-	-	N/A
60416S5N6	1/1/2024	Serial	1.050	1,665,000	1,215,000	450,000	-	-	N/A
60416S5P1	7/1/2024	Serial	1.050	1,680,000	1,225,000	455,000	-	-	N/A
60416S5Q9	1/1/2025	Serial	1.350	1,700,000	1,225,000	475,000	-	-	N/A
60416S5R7	7/1/2025	Serial	1.400	1,570,000	1,170,000	400,000	-	-	N/A
60416S5S5	1/1/2026	Serial	1.625	1,590,000	1,180,000	410,000	-	-	N/A
60416S5T3	7/1/2026	Serial	1.650	1,615,000	-	420,000	1,195,000	2	
60416S5U0	1/1/2027	Serial	1.800	350,000	-	100,000	250,000	2	
				<u>\$ 19,300,000</u>	<u>\$ 13,410,000</u>	<u>\$ 4,445,000</u>	<u>\$ 1,445,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series D and 2020 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series E PAC Term bonds maturing July 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2029 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2020 Series E

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	1/1/2021	Serial	0.300	\$ 100,000	100,000	\$ -	\$ -	N/A	
--	7/1/2021	Serial	0.350	100,000	100,000	-	-	N/A	
60416S5X4	1/1/2022	Serial	0.400	100,000	95,000	5,000	-	N/A	
60416S5Y2	7/1/2025	Serial	1.200	150,000	115,000	35,000	-	N/A	
60416S5Z9	1/1/2026	Serial	1.400	150,000	115,000	35,000	-	N/A	
60416S56A3	7/1/2026	Serial	1.450	150,000	-	30,000	120,000	2	
60416S56B1	1/1/2027	Serial	1.550	1,435,000	-	380,000	1,055,000	2	
60416S56C9	7/1/2027	Serial	1.600	1,810,000	-	465,000	1,345,000	2	
60416S56D7	1/1/2028	Serial	1.750	1,835,000	-	480,000	1,355,000	2	
60416S56E5	7/1/2028	Serial	1.750	1,865,000	-	480,000	1,385,000	2	
60416S56F2	1/1/2029	Serial	1.850	1,890,000	-	495,000	1,395,000	2	
60416S56G0	7/1/2029	Serial	1.900	1,920,000	-	505,000	1,415,000	2	
60416S56H8	1/1/2030	Serial	1.950	1,950,000	-	525,000	1,425,000	2	
60416S56J4	7/1/2030	Serial	2.000	1,980,000	-	530,000	1,450,000	2	
60416S56K1	1/1/2031	Serial	2.050	2,010,000	-	545,000	1,465,000	2	
60416S56L9	7/1/2031	Serial	2.050	2,040,000	-	560,000	1,480,000	2	
60416S56M7	1/1/2032	Serial	2.150	2,075,000	-	575,000	1,500,000	2	
60416S56N5	7/1/2032	Serial	2.200	2,105,000	-	575,000	1,530,000	2	
60416S56P0	7/1/2035	Term (a)	2.250	13,390,000	-	3,540,000	9,850,000	2	
60416S56Q8	7/1/2040	Term (b)	2.500	25,650,000	-	6,785,000	18,865,000	2	
60416S56R6	7/1/2044	Term (c)	2.700	23,030,000	-	6,100,000	16,930,000	2	
60416S56S4	7/1/2050	Term (d)	3.500	44,965,000	-	25,545,000	19,420,000	1	
				<u>\$ 130,700,000</u>	<u>\$ 525,000</u>	<u>\$ 48,190,000</u>	<u>\$ 81,985,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series D and 2020 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series E PAC Term bonds maturing July 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2029 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2033.
- (b): Sinking fund redemptions begin January 1, 2036.
- (c): Sinking fund redemptions begin January 1, 2041.
- (d): Sinking fund redemptions begin July 1, 2044.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2020 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	1/1/2021	Serial	0.350	\$ 125,000	\$ 125,000	\$ -	\$ -	-	N/A
--	7/1/2021	Serial	0.400	1,125,000	1,065,000	60,000	-	-	N/A
60416TAD0	1/1/2022	Serial	0.450	1,255,000	1,140,000	115,000	-	-	N/A
60416TAE8	7/1/2022	Serial	0.500	1,270,000	1,090,000	180,000	-	-	N/A
60416TAF5	1/1/2023	Serial	0.650	830,000	705,000	125,000	-	-	N/A
60416TAG3	7/1/2023	Serial	0.700	1,290,000	1,085,000	205,000	-	-	N/A
60416TAH1	1/1/2024	Serial	0.850	1,305,000	1,085,000	220,000	-	-	N/A
60416TAJ7	7/1/2024	Serial	0.900	1,320,000	1,090,000	230,000	-	-	N/A
60416TAK4	1/1/2025	Serial	1.050	860,000	725,000	135,000	-	-	N/A
60416TAL2	7/1/2025	Serial	1.100	875,000	740,000	135,000	-	-	N/A
60416TAM0	1/1/2026	Serial	1.250	885,000	745,000	140,000	-	-	N/A
60416TAN8	7/1/2026	Serial	1.350	905,000	-	150,000	755,000	2	
60416TAP3	1/1/2027	Serial	1.450	915,000	-	155,000	760,000	2	
60416TAQ1	7/1/2027	Serial	1.500	930,000	-	165,000	765,000	2	
60416TAR9	1/1/2028	Serial	1.650	950,000	-	170,000	780,000	2	
60416TAS7	7/1/2028	Serial	1.700	790,000	-	110,000	680,000	2	
				<u>\$ 15,630,000</u>	<u>\$ 9,595,000</u>	<u>\$ 2,295,000</u>	<u>\$ 3,740,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series F and 2020 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series G PAC Term bonds maturing January 1, 2051 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2030 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2020 Series G

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
--	1/1/2021	Serial	0.250	\$ 150,000	\$ 150,000	\$ -	\$ -	N/A	
60416TAU2	1/1/2023	Serial	0.450	450,000	370,000	80,000	-	N/A	
60416TAV0	7/1/2028	Serial	1.450	175,000	-	15,000	160,000	2	
60416TAW8	1/1/2029	Serial	1.500	980,000	-	135,000	845,000	2	
60416TAX6	7/1/2029	Serial	1.550	1,000,000	-	140,000	860,000	2	
60416TAY4	1/1/2030	Serial	1.700	1,015,000	-	155,000	860,000	2	
60416TAZ1	7/1/2030	Serial	1.750	1,030,000	-	165,000	865,000	2	
60416TBA5	1/1/2031	Serial	1.800	1,050,000	-	175,000	875,000	2	
60416TBB3	7/1/2031	Serial	1.850	1,070,000	-	180,000	890,000	2	
60416TBC1	1/1/2032	Serial	1.950	1,090,000	-	195,000	895,000	2	
60416TBD9	7/1/2032	Serial	1.950	1,110,000	-	205,000	905,000	2	
60416TBE7	7/1/2035	Term (a)	2.100	7,100,000	-	1,145,000	5,955,000	2	
60416TBF4	7/1/2040	Term (b)	2.300	13,725,000	-	2,215,000	11,510,000	2	
60416TBG2	7/1/2045	Term (c)	2.450	16,595,000	-	2,675,000	13,920,000	2	
60416TBH0	1/1/2051	Term (d)	2.550	21,695,000	-	3,495,000	18,200,000	2	
60416TBJ6	1/1/2051	Term (e)	3.000	41,135,000	925,000	19,670,000	20,540,000	1	
				<u>\$ 109,370,000</u>	<u>\$ 1,445,000</u>	<u>\$ 30,645,000</u>	<u>\$ 77,280,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series F and 2020 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series G PAC Term bonds maturing January 1, 2051 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2030 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2033.
- (b): Sinking fund redemptions begin January 1, 2036.
- (c): Sinking fund redemptions begin January 1, 2041.
- (d): Sinking fund redemptions begin January 1, 2046.
- (e): Sinking fund redemptions began January 1, 2025

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2020 Series H

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
--	7/1/2021	Serial	0.250	\$ 620,000	\$ 615,000	\$ 5,000	\$ -	-	N/A
60416TBL1	1/1/2022	Serial	0.300	890,000	855,000	35,000	-	-	N/A
60416TBM9	7/1/2022	Serial	0.375	1,400,000	1,285,000	115,000	-	-	N/A
60416TBN7	1/1/2023	Serial	0.550	1,410,000	1,280,000	130,000	-	-	N/A
60416TBP2	7/1/2023	Serial	0.660	1,415,000	1,280,000	135,000	-	-	N/A
60416TBQ0	1/1/2024	Serial	0.650	1,430,000	1,290,000	140,000	-	-	N/A
60416TBR8	7/1/2024	Serial	0.700	1,440,000	1,295,000	145,000	-	-	N/A
60416TBS6	1/1/2025	Serial	0.800	1,450,000	1,300,000	150,000	-	-	N/A
60416TBT4	7/1/2025	Serial	0.850	1,460,000	1,310,000	150,000	-	-	N/A
60416TBU1	1/1/2026	Serial	1.000	955,000	880,000	75,000	-	-	N/A
60416TBV9	7/1/2026	Serial	1.100	965,000	-	80,000	885,000	2	
60416TBW7	1/1/2027	Serial	1.200	975,000	-	90,000	885,000	2	
60416TBX5	7/1/2027	Serial	1.350	985,000	-	90,000	895,000	2	
60416TBY3	1/1/2028	Serial	1.450	995,000	-	100,000	895,000	2	
60416TBZ0	7/1/2028	Serial	1.500	135,000	-	10,000	125,000	2	
				<u>\$ 16,525,000</u>	<u>\$ 11,390,000</u>	<u>\$ 1,450,000</u>	<u>\$ 3,685,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series H and 2020 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series I PAC Term bonds maturing January 1, 2051 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2030 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2020 Series I

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
--	7/1/2021	Serial	0.150	\$ 500,000	\$ 495,000	\$ 5,000	\$ -	N/A	
60416TCB2	1/1/2022	Serial	0.200	500,000	480,000	20,000	-	N/A	
60416TCC0	7/1/2028	Serial	1.150	875,000	-	70,000	805,000	2	
60416TCD8	1/1/2029	Serial	1.300	1,020,000	-	75,000	945,000	2	
60416TCE6	7/1/2029	Serial	1.350	1,035,000	-	85,000	950,000	2	
60416TCF3	1/1/2030	Serial	1.450	1,050,000	-	95,000	955,000	2	
60416TCG1	7/1/2030	Serial	1.550	1,065,000	-	95,000	970,000	2	
60416TCH9	1/1/2031	Serial	1.700	1,080,000	-	110,000	970,000	2	
60416TCJ5	7/1/2031	Serial	1.700	1,095,000	-	120,000	975,000	2	
60416TCK2	1/1/2032	Serial	1.750	1,115,000	-	120,000	995,000	2	
60416TCL0	7/1/2032	Serial	1.800	1,130,000	-	125,000	1,005,000	2	
60416TCM8	7/1/2035	Term (a)	1.875	7,165,000	-	675,000	6,490,000	2	
60416TCN6	7/1/2040	Term (b)	2.000	13,605,000	-	1,285,000	12,320,000	2	
60416TCP1	7/1/2045	Term (c)	2.150	16,145,000	-	1,520,000	14,625,000	2	
60416TCQ9	1/1/2051	Term (d)	2.200	21,600,000	-	2,020,000	19,580,000	2	
60416TCR7	1/1/2051	Term (e)	3.000	39,495,000	315,000	18,205,000	20,975,000	1	
				<u>\$ 108,475,000</u>	<u>\$ 1,290,000</u>	<u>\$ 24,625,000</u>	<u>\$ 82,560,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series H and 2020 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series I PAC Term bonds maturing January 1, 2051 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2030 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2033.
- (b): Sinking fund redemptions begin January 1, 2036.
- (c): Sinking fund redemptions begin January 1, 2041.
- (d): Sinking fund redemptions begin January 1, 2046.
- (e): Sinking fund redemptions begin January 1, 2026

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2021 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
60416TCT3	1/1/2022	Serial	0.250	\$ 915,000	\$ 915,000	\$ -	\$ -	-	N/A
60416TCU0	7/1/2022	Serial	0.300	1,275,000	1,240,000	35,000	-	-	N/A
60416TCV8	1/1/2023	Serial	0.400	1,285,000	1,235,000	50,000	-	-	N/A
60416TCW6	7/1/2023	Serial	0.500	1,295,000	1,240,000	55,000	-	-	N/A
60416TCX4	1/1/2024	Serial	0.625	1,305,000	1,250,000	55,000	-	-	N/A
60416TCY2	7/1/2024	Serial	0.750	1,315,000	1,260,000	55,000	-	-	N/A
60416TCZ9	1/1/2025	Serial	0.850	1,330,000	1,265,000	65,000	-	-	N/A
60416TDA3	7/1/2025	Serial	0.875	845,000	820,000	25,000	-	-	N/A
60416TDB1	1/1/2026	Serial	1.100	905,000	880,000	25,000	-	-	N/A
60416TDC9	7/1/2026	Serial	1.125	1,375,000	-	70,000	1,305,000	2	
60416TDD7	1/1/2027	Serial	1.350	1,390,000	-	75,000	1,315,000	2	
60416TDE5	7/1/2027	Serial	1.400	1,405,000	-	75,000	1,330,000	2	
60416TDF2	1/1/2028	Serial	1.550	1,425,000	-	80,000	1,345,000	2	
60416TDG0	7/1/2028	Serial	1.600	1,445,000	-	85,000	1,360,000	2	
60416TDH8	1/1/2029	Serial	1.750	1,465,000	-	90,000	1,375,000	2	
60416TDJ4	7/1/2029	Serial	1.800	1,485,000	-	90,000	1,395,000	2	
60416TDK1	1/1/2030	Serial	1.900	1,505,000	-	90,000	1,415,000	2	
60416TDL9	7/1/2030	Serial	1.950	1,095,000	-	30,000	1,065,000	2	
				<u>\$ 23,060,000</u>	<u>\$ 10,105,000</u>	<u>\$ 1,050,000</u>	<u>\$ 11,905,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series A and 2021 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series B PAC Term bonds maturing July 1, 2051 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2030 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2021 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TDM7	1/1/2022	Serial	0.150	\$ 350,000	\$ 350,000	\$ -	\$ -	N/A	
60416TDN5	7/1/2025	Serial	0.600	500,000	485,000	15,000	-	N/A	
60416TDP0	1/1/2026	Serial	0.800	455,000	440,000	15,000	-	N/A	
60416TDQ8	7/1/2030	Serial	1.650	435,000	-	15,000	420,000	2	
60416TDR8	1/1/2031	Serial	1.800	950,000	-	25,000	925,000	2	
60416TDS4	7/1/2031	Serial	1.850	965,000	-	40,000	925,000	2	
60416TDT2	1/1/2032	Serial	1.950	980,000	-	45,000	935,000	2	
60416TDU9	7/1/2032	Serial	1.950	995,000	-	55,000	940,000	2	
60416TDV7	1/1/2033	Serial	2.000	1,010,000	-	65,000	945,000	2	
60416TDW5	7/1/2033	Serial	2.050	1,025,000	-	75,000	950,000	2	
60416TDX3	7/1/2036	Term (a)	2.100	6,535,000	-	310,000	6,225,000	2	
60416TDY1	7/1/2041	Term (b)	2.300	12,520,000	-	585,000	11,935,000	2	
60416TDZ8	7/1/2046	Term (c)	2.450	14,960,000	-	710,000	14,250,000	2	
60416TDA2	7/1/2051	Term (d)	2.500	21,325,000	-	1,005,000	20,320,000	2	
60416TDB0	7/1/2051	Term (e)	3.000	38,935,000	-	18,400,000	20,535,000	1	
				<u>\$ 101,940,000</u>	<u>\$ 1,275,000</u>	<u>\$ 21,360,000</u>	<u>\$ 79,305,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series A and 2021 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series B PAC Term bonds maturing July 1, 2051 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2030 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2034.
- (b): Sinking fund redemptions begin January 1, 2037.
- (c): Sinking fund redemptions begin January 1, 2042.
- (d): Sinking fund redemptions begin January 1, 2047.
- (e): Sinking fund redemptions begin January 1, 2031

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2021 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
60416TEE4	1/1/2022	Serial	0.200	\$ 500,000	\$ 495,000	\$ 5,000	\$ -	-	N/A
60416TEF1	7/1/2022	Serial	0.250	550,000	525,000	25,000	-	-	N/A
60416TEG9	1/1/2023	Serial	0.400	2,360,000	2,225,000	135,000	-	-	N/A
60416TEH7	7/1/2023	Serial	0.450	2,375,000	2,230,000	145,000	-	-	N/A
60416TEJ3	1/1/2024	Serial	0.600	2,390,000	2,245,000	145,000	-	-	N/A
60416TEK0	7/1/2024	Serial	0.700	2,405,000	2,255,000	150,000	-	-	N/A
60416TEL8	1/1/2025	Serial	0.800	2,425,000	2,265,000	160,000	-	-	N/A
60416TEM6	7/1/2025	Serial	0.875	2,445,000	2,280,000	165,000	-	-	N/A
60416TEN4	1/1/2026	Serial	0.950	2,465,000	2,295,000	170,000	-	-	N/A
60416TEP9	7/1/2026	Serial	1.050	2,485,000	-	175,000	2,310,000	2	
60416TEQ7	1/1/2027	Serial	1.200	1,110,000	-	80,000	1,030,000	2	
60416TER5	7/1/2027	Serial	1.300	1,485,000	-	105,000	1,380,000	2	
60416TES3	1/1/2028	Serial	1.450	1,025,000	-	70,000	955,000	2	
				<u>\$ 24,020,000</u>	<u>\$ 16,815,000</u>	<u>\$ 1,530,000</u>	<u>\$ 5,675,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series C and 2021 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series D PAC Term bonds maturing January 1, 2052 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2030 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2021 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
60416TET1	1/1/2022	Serial	0.150	\$ 1,065,000	\$ 1,050,000	\$ 15,000	\$ -	N/A	
60416TEU8	7/1/2022	Serial	0.200	1,795,000	1,705,000	90,000	-	N/A	
60416TEV6	1/1/2027	Serial	0.950	1,400,000	-	85,000	1,315,000	2	
60416TEW4	7/1/2027	Serial	1.050	1,050,000	-	70,000	980,000	2	
60416TEX2	1/1/2028	Serial	1.200	585,000	-	35,000	550,000	2	
60416TEY0	7/1/2028	Serial	1.300	1,625,000	-	90,000	1,535,000	2	
60416TEZ7	1/1/2029	Serial	1.400	1,640,000	-	100,000	1,540,000	2	
60416TFA1	7/1/2029	Serial	1.500	1,660,000	-	110,000	1,550,000	2	
60416TFB9	1/1/2030	Serial	1.600	1,680,000	-	110,000	1,570,000	2	
60416TFC7	7/1/2030	Serial	1.650	1,700,000	-	115,000	1,585,000	2	
60416TFD5	1/1/2031	Serial	1.800	1,720,000	-	115,000	1,605,000	2	
60416TFE3	7/1/2031	Serial	1.850	1,740,000	-	120,000	1,620,000	2	
60416TFF0	1/1/2032	Serial	1.950	1,760,000	-	125,000	1,635,000	2	
60416TFG8	7/1/2032	Serial	2.000	1,785,000	-	130,000	1,655,000	2	
60416TFH6	7/1/2036	Term (a)	2.000	15,195,000	-	1,005,000	14,190,000	2	
60416TFJ2	7/1/2041	Term (b)	2.200	20,300,000	-	1,335,000	18,965,000	2	
60416TFK9	7/1/2046	Term (c)	2.375	16,975,000	-	1,110,000	15,865,000	2	
60416TFL7	1/1/2052	Term (d)	2.450	24,720,000	-	1,625,000	23,095,000	2	
60416TFM5	1/1/2052	Term (e)	3.000	55,750,000	-	21,405,000	34,345,000	1	
				<u>\$ 154,145,000</u>	<u>\$ 2,755,000</u>	<u>\$ 27,790,000</u>	<u>\$ 123,600,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series C and 2021 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series D PAC Term bonds maturing January 1, 2052 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2030 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2033.
- (b): Sinking fund redemptions begin January 1, 2037.
- (c): Sinking fund redemptions begin January 1, 2042.
- (d): Sinking fund redemptions begin January 1, 2047.
- (e): Sinking fund redemptions begin January 1, 2028.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2021 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
60416TFN3	1/1/2022	Serial	0.150	\$ 130,000	\$ 130,000	\$ -	\$ -	N/A	
60416TFP8	7/1/2022	Serial	0.150	1,225,000	1,200,000	25,000	-	N/A	
60416TFQ6	1/1/2023	Serial	0.250	1,590,000	1,565,000	25,000	-	N/A	
60416TFR4	7/1/2023	Serial	0.300	1,600,000	1,570,000	30,000	-	N/A	
60416TFS2	1/1/2024	Serial	0.450	1,390,000	1,365,000	25,000	-	N/A	
60416TFT0	7/1/2024	Serial	0.550	1,620,000	1,585,000	35,000	-	N/A	
60416TFU7	1/1/2025	Serial	0.700	1,635,000	1,580,000	55,000	-	N/A	
60416TFV5	7/1/2025	Serial	0.750	1,650,000	1,585,000	65,000	-	N/A	
60416TFW3	1/1/2026	Serial	0.900	1,660,000	1,595,000	65,000	-	N/A	
60416TFX1	7/1/2026	Serial	0.950	1,315,000	-	25,000	1,290,000	2	
60416TFY9	1/1/2027	Serial	1.100	1,695,000	-	65,000	1,630,000	2	
60416TFZ6	7/1/2027	Serial	1.250	185,000	-	-	185,000	2	
				<u>\$ 15,695,000</u>	<u>\$ 12,175,000</u>	<u>\$ 415,000</u>	<u>\$ 3,105,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series E and 2021 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series F PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2031 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2021 Series F

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TGA0	1/1/2022	Serial	0.125	\$ 70,000	\$ 70,000	\$ -	\$ -	N/A	
60416TGB8	7/1/2022	Serial	0.125	220,000	220,000	-	-	N/A	
60416TGC6	1/1/2024	Serial	0.300	220,000	220,000	-	-	N/A	
60416TGD4	7/1/2026	Serial	0.625	360,000	-	-	360,000	2	
60416TGE2	7/1/2027	Serial	0.900	1,455,000	-	30,000	1,425,000	2	
60416TGF9	1/1/2028	Serial	1.050	1,730,000	-	35,000	1,695,000	2	
60416TGG7	7/1/2028	Serial	1.100	1,750,000	-	40,000	1,710,000	2	
60416TGH5	1/1/2029	Serial	1.250	1,770,000	-	40,000	1,730,000	2	
60416TGJ1	7/1/2029	Serial	1.350	1,790,000	-	40,000	1,750,000	2	
60416TGK8	1/1/2030	Serial	1.500	1,815,000	-	45,000	1,770,000	2	
60416TGL6	7/1/2030	Serial	1.600	1,840,000	-	55,000	1,785,000	2	
60416TGM4	1/1/2031	Serial	1.650	1,865,000	-	60,000	1,805,000	2	
60416TGN2	7/1/2031	Serial	1.700	1,890,000	-	65,000	1,825,000	2	
60416TGP7	1/1/2032	Serial	1.800	1,915,000	-	65,000	1,850,000	2	
60416TGQ5	7/1/2032	Serial	1.850	1,945,000	-	65,000	1,880,000	2	
60416TGR3	1/1/2033	Serial	1.900	1,975,000	-	65,000	1,910,000	2	
60416TGS1	7/1/2033	Serial	1.900	2,005,000	-	65,000	1,940,000	2	
60416TGT9	7/1/2036	Term (a)	2.000	12,700,000	-	335,000	12,365,000	2	
60416TGU6	7/1/2041	Term (b)	2.250	24,140,000	-	650,000	23,490,000	2	
60416TGV4	7/1/2046	Term (c)	2.400	26,470,000	-	715,000	25,755,000	2	
60416TGW2	7/1/2052	Term (d)	3.000	46,380,000	-	18,420,000	27,960,000	1	
				<u>\$ 134,305,000</u>	<u>\$ 510,000</u>	<u>\$ 20,790,000</u>	<u>\$ 113,005,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series E and 2021 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series F PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2031 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2034.
- (b): Sinking fund redemptions begin January 1, 2037.
- (c): Sinking fund redemptions begin January 1, 2042.
- (d): Sinking fund redemptions begin July 1, 2046.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2021 Series G

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TKK3	7/1/2022	Serial	0.250	\$ 125,000	\$ 120,000	\$ 5,000	\$ -	-	N/A
60416TKL1	1/1/2023	Serial	0.400	155,000	150,000	5,000	-	-	N/A
60416TKM9	7/1/2023	Serial	0.500	465,000	460,000	5,000	-	-	N/A
60416TKN7	1/1/2024	Serial	0.700	470,000	465,000	5,000	-	-	N/A
60416TKP2	7/1/2024	Serial	0.750	480,000	480,000	-	-	-	N/A
60416TKQ0	1/1/2025	Serial	0.900	490,000	490,000	-	-	-	N/A
60416TKR8	7/1/2025	Serial	1.000	745,000	740,000	5,000	-	-	N/A
60416TKS6	1/1/2026	Serial	1.150	755,000	750,000	5,000	-	-	N/A
60416TKT4	7/1/2026	Serial	1.250	500,000	-	5,000	495,000	2	
60416TKU1	1/1/2027	Serial	1.350	375,000	-	-	375,000	2	
60416TKV9	7/1/2027	Serial	1.500	790,000	-	10,000	780,000	2	
60416TKW7	1/1/2028	Serial	1.650	805,000	-	15,000	790,000	2	
60416TKX5	7/1/2028	Serial	1.750	820,000	-	15,000	805,000	2	
60416TKY3	1/1/2029	Serial	1.850	830,000	-	15,000	815,000	2	
60416TKZ0	7/1/2029	Serial	1.950	845,000	-	15,000	830,000	2	
60416TLA4	1/1/2030	Serial	2.000	860,000	-	15,000	845,000	2	
60416TLB2	7/1/2030	Serial	2.100	870,000	-	25,000	845,000	2	
60416TLC0	1/1/2031	Serial	2.200	1,965,000	-	30,000	1,935,000	2	
60416TLD8	7/1/2031	Serial	2.250	2,000,000	-	30,000	1,970,000	2	
60416TLE6	1/1/2032	Serial	2.300	2,030,000	-	30,000	2,000,000	2	
60416TLF3	7/1/2032	Serial	2.300	2,065,000	-	30,000	2,035,000	2	
60416TLG1	1/1/2033	Serial	2.350	2,095,000	-	30,000	2,065,000	2	
60416TLH9	7/1/2033	Serial	2.400	2,155,000	-	30,000	2,125,000	2	
				<u>\$ 22,690,000</u>	<u>\$ 3,655,000</u>	<u>\$ 325,000</u>	<u>\$ 18,710,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series G, 2021 Series H and 2021 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series D PAC Term bonds maturing July 1, 2052 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2031 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2021 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TLK2	7/1/2022	Serial	0.250	\$ 125,000	\$ 125,000	\$ -	\$ -	N/A	
60416TLL0	1/1/2023	Serial	0.350	150,000	150,000	-	-	N/A	
60416TLM8	7/1/2026	Serial	0.900	265,000	-	-	265,000	2	
60416TLN6	1/1/2027	Serial	1.000	405,000	-	10,000	395,000	2	
60416TLP1	7/1/2036	Term (a)	2.150	14,510,000	-	205,000	14,305,000	2	
60416TLQ9	7/1/2041	Term (b)	2.350	29,435,000	-	425,000	29,010,000	2	
60416TLR7	1/1/2046	Term (c)	2.550	30,440,000	-	440,000	30,000,000	2	
60416TLS5	7/1/2052	Term (d)	3.000	51,980,000	-	18,875,000	33,105,000	1	
				<u>\$ 127,310,000</u>	<u>\$ 275,000</u>	<u>\$ 19,955,000</u>	<u>\$ 107,080,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series G, 2021 Series H and 2021 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series F PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2031 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2034.
- (b): Sinking fund redemptions begin January 1, 2037.
- (c): Sinking fund redemptions begin January 1, 2042.
- (d): Sinking fund redemptions begin January 1, 2046.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2021 Series I

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
60416TLT4	7/1/2022	Serial	0.670	\$ 915,000	\$ 915,000	\$ -	\$ -	N/A	
60416TLU0	1/1/2023	Serial	0.770	1,580,000	1,580,000	-	-	N/A	
60416TLV8	7/1/2023	Serial	0.870	1,435,000	1,435,000	-	-	N/A	
60416TLW6	1/1/2024	Serial	1.190	1,445,000	1,445,000	-	-	N/A	
60416TLX4	7/1/2024	Serial	1.240	1,450,000	1,450,000	-	-	N/A	
60416TLY2	1/1/2025	Serial	1.480	1,455,000	1,455,000	-	-	N/A	
60416TLZ9	7/1/2025	Serial	1.550	1,220,000	1,220,000	-	-	N/A	
60416TMA3	1/1/2026	Serial	1.620	1,230,000	1,230,000	-	-	N/A	
60416TMB1	7/1/2026	Serial	1.710	1,240,000	-	-	1,240,000	2	
60416TMC9	1/1/2027	Serial	1.770	1,245,000	-	-	1,245,000	2	
60416TMD7	7/1/2027	Serial	1.870	1,260,000	-	-	1,260,000	2	
60416TME5	1/1/2028	Serial	1.980	1,265,000	-	5,000	1,260,000	2	
60416TMF2	7/1/2028	Serial	2.050	1,280,000	-	5,000	1,275,000	2	
60416TMG0	1/1/2029	Serial	2.120	1,295,000	-	5,000	1,290,000	2	
60416TMH8	7/1/2029	Serial	2.140	1,310,000	-	5,000	1,305,000	2	
60416TMJ4	1/1/2030	Serial	2.190	1,325,000	-	5,000	1,320,000	2	
60416TMK1	7/1/2030	Serial	2.240	1,350,000	-	5,000	1,345,000	2	
60416TML9	1/1/2035	Term (a)	2.770	2,700,000	-	5,000	2,695,000	2	
				<u>\$ 25,000,000</u>	<u>\$ 10,730,000</u>	<u>\$ 35,000</u>	<u>\$ 14,235,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series G, 2021 Series H and 2021 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series F PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2031 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TNF1	7/1/2022	Serial	0.700	\$ 45,000	\$ 45,000	\$ -	\$ -	N/A	
60416TNG9	1/1/2023	Serial	0.800	60,000	60,000	-	-	N/A	
60416TNH7	7/1/2023	Serial	0.900	85,000	85,000	-	-	N/A	
60416TNJ3	1/1/2024	Serial	1.050	90,000	90,000	-	-	N/A	
60416TNK0	7/1/2024	Serial	1.150	135,000	135,000	-	-	N/A	
60416TNL8	1/1/2025	Serial	1.300	135,000	135,000	-	-	N/A	
60416TNM6	7/1/2025	Serial	1.400	185,000	185,000	-	-	N/A	
60416TNN4	1/1/2026	Serial	1.500	190,000	190,000	-	-	N/A	
60416TNP9	7/1/2026	Serial	1.600	200,000	-	-	200,000	2	
60416TNQ7	1/1/2027	Serial	1.650	205,000	-	-	205,000	2	
60416TNR5	7/1/2027	Serial	1.750	250,000	-	-	250,000	2	
60416TNS3	1/1/2028	Serial	1.850	255,000	-	-	255,000	2	
60416TNT1	7/1/2028	Serial	1.950	295,000	-	-	295,000	2	
60416TNU8	1/1/2029	Serial	2.000	300,000	-	-	300,000	2	
60416TNV6	7/1/2029	Serial	2.050	305,000	-	5,000	300,000	2	
60416TNW4	1/1/2030	Serial	2.200	310,000	-	5,000	305,000	2	
60416TNX2	7/1/2030	Serial	2.250	325,000	-	5,000	320,000	2	
60416TNY0	1/1/2031	Serial	2.300	330,000	-	5,000	325,000	2	
60416TNZ7	7/1/2031	Serial	2.300	1,540,000	-	10,000	1,530,000	2	
60416TPA0	1/1/2032	Serial	2.350	1,650,000	-	15,000	1,635,000	2	
60416TPB8	7/1/2032	Serial	2.400	1,645,000	-	15,000	1,630,000	2	
60416TPC6	1/1/2033	Serial	2.450	1,645,000	-	15,000	1,630,000	2	
60416TPD4	7/1/2033	Serial	2.450	1,645,000	-	15,000	1,630,000	2	
60416TPE2	1/1/2034	Serial	2.500	1,645,000	-	15,000	1,630,000	2	
60416TPF9	7/1/2034	Serial	2.550	1,645,000	-	10,000	1,635,000	2	
60416TPG7	7/1/2037	Term (a)	2.600	9,870,000	-	75,000	9,795,000	2	
60416TPH5	7/1/2042	Term (b)	2.750	16,630,000	-	125,000	16,505,000	3	
60416TPJ1	1/1/2045	Term (c)	2.900	7,270,000	-	55,000	7,215,000	2	
60416TPK8	7/1/2052	Term (d)	3.000	26,115,000	-	7,315,000	18,800,000	1	
				<u>\$ 75,000,000</u>	<u>\$ 925,000</u>	<u>\$ 7,685,000</u>	<u>\$ 66,390,000</u>		

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series A and 2022 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series A PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2031 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2035.
- (b): Sinking fund redemptions begin January 1, 2038.
- (c): Sinking fund redemptions begin January 1, 2043.
- (d): Sinking fund redemptions begin January 1, 2045.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series B

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TMM7	7/1/2022	Serial	1.050	\$ 410,000	\$ 410,000	\$ -	\$ -	N/A	
60416TMN5	1/1/2023	Serial	1.150	1,300,000	1,300,000	-	-	N/A	
60416TMP0	7/1/2023	Serial	1.300	1,390,000	1,390,000	-	-	N/A	
60416TMQ8	1/1/2024	Serial	1.420	1,495,000	1,495,000	-	-	N/A	
60416TMR6	7/1/2024	Serial	1.570	1,560,000	1,560,000	-	-	N/A	
60416TMS4	1/1/2025	Serial	1.700	1,610,000	1,610,000	-	-	N/A	
60416TMT2	7/1/2025	Serial	1.800	1,550,000	1,550,000	-	-	N/A	
60416TMU9	1/1/2026	Serial	1.920	1,535,000	1,535,000	-	-	N/A	
60416TMV7	7/1/2026	Serial	2.000	1,515,000	-	-	1,515,000	2	
60416TMW5	1/1/2027	Serial	2.125	1,500,000	-	-	1,500,000	2	
60416TMX3	7/1/2027	Serial	2.180	1,445,000	-	-	1,445,000	2	
60416TMY1	1/1/2028	Serial	2.300	1,430,000	-	-	1,430,000	2	
60416TMZ8	7/1/2028	Serial	2.350	1,385,000	-	-	1,385,000	2	
60416TNA2	1/1/2029	Serial	2.400	1,375,000	-	-	1,375,000	2	
60416TNB0	7/1/2029	Serial	2.430	1,365,000	-	-	1,365,000	2	
60416TNC8	1/1/2030	Serial	2.500	1,355,000	-	-	1,355,000	2	
60416TND6	7/1/2030	Serial	2.530	1,335,000	-	-	1,335,000	2	
60416TNE4	1/1/2031	Serial	2.570	1,435,000	-	-	1,435,000	2	
				<u>\$ 24,990,000</u>	<u>\$ 10,850,000</u>	<u>\$ -</u>	<u>\$ 14,140,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series A and 2022 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series A PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2031 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TPN2	1/1/2023	Serial	0.950	\$ 1,550,000	\$ 1,540,000	\$ 10,000	\$ -	N/A	
60416TPP7	7/1/2023	Serial	1.125	1,660,000	1,640,000	20,000	-	N/A	
60416TPQ5	1/1/2024	Serial	1.300	1,770,000	1,750,000	20,000	-	N/A	
60416TPR3	7/1/2024	Serial	1.400	1,875,000	1,855,000	20,000	-	N/A	
60416TPS1	1/1/2025	Serial	1.550	1,950,000	1,925,000	25,000	-	N/A	
60416TPT9	7/1/2025	Serial	1.600	1,960,000	1,935,000	25,000	-	N/A	
60416TPU6	1/1/2026	Serial	1.700	1,965,000	1,940,000	25,000	-	N/A	
60416TPV4	7/1/2026	Serial	1.850	1,975,000	-	25,000	1,950,000	2	
60416TPW2	1/1/2027	Serial	1.900	1,985,000	-	25,000	1,960,000	2	
60416TPX0	7/1/2027	Serial	2.000	1,995,000	-	25,000	1,970,000	2	
60416TPY8	1/1/2028	Serial	2.100	2,010,000	-	25,000	1,985,000	2	
60416TPZ5	7/1/2028	Serial	2.150	535,000	-	10,000	525,000	2	
60416TQA9	1/1/2029	Serial	2.200	335,000	-	-	335,000	2	
60416TQB7	7/1/2029	Serial	2.250	380,000	-	-	380,000	2	
60416TQC5	1/1/2030	Serial	2.300	385,000	-	-	385,000	2	
60416TQD3	7/1/2030	Serial	2.375	400,000	-	-	400,000	2	
60416TQE1	1/1/2031	Serial	2.450	405,000	-	5,000	400,000	2	
60416TQF8	7/1/2031	Serial	2.550	1,495,000	-	15,000	1,480,000	2	
60416TQG6	1/1/2032	Serial	2.600	1,505,000	-	15,000	1,490,000	2	
60416TQH4	7/1/2032	Serial	2.600	1,520,000	-	15,000	1,505,000	2	
60416TQJ0	1/1/2033	Serial	2.650	1,530,000	-	15,000	1,515,000	2	
60416TQK7	7/1/2033	Serial	2.700	1,545,000	-	15,000	1,530,000	2	
60416TQL5	1/1/2034	Serial	2.750	1,560,000	-	15,000	1,545,000	2	
60416TQM3	7/1/2034	Serial	2.750	1,570,000	-	20,000	1,550,000	2	
60416TQN1	7/1/2037	Term (a)	2.875	9,735,000	-	110,000	9,625,000	2	
60416TQP6	7/1/2043	Term (b)	3.000	20,245,000	-	225,000	20,020,000	2	
60416TQQ4	7/1/2052	Term (c)	3.500	36,160,000	-	13,245,000	22,915,000	1	
				<u>\$ 100,000,000</u>	<u>\$ 12,585,000</u>	<u>\$ 13,950,000</u>	<u>\$ 73,465,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series C and 2022 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series C PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2031 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2035.
- (b): Sinking fund redemptions begin January 1, 2038.
- (c): Sinking fund redemptions begin July 1, 2043.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series D

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TPL6	7/1/2052	Term(a)	Variable*	\$ 50,000,000	\$ -	\$ 1,055,000	\$ 48,945,000	2	
				\$ 50,000,000	\$ -	\$ 1,055,000	\$ 48,945,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series C and 2022 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series C PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 17, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2028.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series E

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416TQU5	7/1/2023	Serial	2.498	\$ 1,920,000	\$ 1,905,000	\$ 15,000	\$ -	None
60416TQV3	1/1/2024	Serial	2.698	2,255,000	2,230,000	25,000	-	None
60416TQW1	7/1/2024	Serial	2.868	2,670,000	2,630,000	40,000	-	None
60416TQX9	1/1/2025	Serial	3.075	3,065,000	2,975,000	90,000	-	None
60416TQY7	7/1/2025	Serial	3.185	3,315,000	3,115,000	200,000	-	None
60416TQZ4	1/1/2026	Serial	3.320	3,280,000	3,040,000	240,000	-	None
60416TRA8	7/1/2026	Serial	3.390	3,235,000	-	280,000	2,955,000	None
60416TRB6	1/1/2027	Serial	3.470	3,190,000	-	275,000	2,915,000	None
60416TRC4	7/1/2027	Serial	3.520	3,145,000	-	260,000	2,885,000	None
60416TRD2	1/1/2028	Serial	3.644	3,105,000	-	260,000	2,845,000	None
60416TRE0	7/1/2028	Serial	3.694	3,065,000	-	235,000	2,830,000	None
60416TRF7	1/1/2029	Serial	3.744	3,025,000	-	220,000	2,805,000	None
60416TRG5	7/1/2029	Serial	3.794	2,985,000	-	220,000	2,765,000	None
60416TRM2	1/1/2032	Serial	4.065	2,815,000	-	210,000	2,605,000	None
60416TRN0	7/1/2032	Serial	4.135	2,785,000	-	200,000	2,585,000	None
60416TRP5	1/1/2033	Serial	4.185	2,755,000	-	195,000	2,560,000	None
60416TRQ3	7/1/2033	Serial	4.235	2,735,000	-	185,000	2,550,000	None
60416TRJ9	7/1/2030	Term (a)	3.935	5,865,000	-	475,000	5,390,000	None
60416TRL4	7/1/2031	Term (b)	4.035	5,730,000	-	465,000	5,265,000	None
60416TRR1	7/1/2037	Term (c)	4.565	21,155,000	-	1,675,000	19,480,000	None
60416TRS9	7/1/2041	Term (d)	4.707	17,905,000	-	1,420,000	16,485,000	None
				<u>\$ 100,000,000</u>	<u>\$ 15,895,000</u>	<u>\$ 7,185,000</u>	<u>\$ 76,920,000</u>	

Note A: For calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series E and 2022 Series F, the Agency has discretion to select bonds to be redeemed from any maturity or series. See "Section Q – Summary of Special Redemption Provisions".

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2030.
- (b): Sinking fund redemptions begin January 1, 2031.
- (c): Sinking fund redemptions begin January 1, 2034.
- (d): Sinking fund redemptions begin January 1, 2038.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series F

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416TQS0	7/1/2052	Term(a)	Variable*	\$ 50,000,000	\$ -	\$ -	\$ 50,000,000	None
				\$ 50,000,000	\$ -	\$ -	\$ 50,000,000	

Note A: For calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series E and 2022 Series F, the Agency has discretion to select bonds to be redeemed from any maturity or series. See "Section Q – Summary of Special Redemption Provisions".

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 12, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2041.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series G

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TRU4	7/1/2023	Serial	2.884	\$ 1,090,000	\$ 1,085,000	\$ 5,000	\$ -	2	
60416TRV2	1/1/2024	Serial	3.024	1,110,000	1,105,000	5,000	-	2	
60416TRW0	7/1/2024	Serial	3.174	1,130,000	1,125,000	5,000	-	2	
60416TRX8	1/1/2025	Serial	3.418	1,155,000	1,150,000	5,000	-	2	
60416TRY6	7/1/2025	Serial	3.478	1,180,000	1,150,000	30,000	-	2	
60416TRZ3	1/1/2026	Serial	3.647	1,205,000	1,170,000	35,000	-	2	
60416TSA7	7/1/2026	Serial	3.727	1,230,000	-	35,000	1,195,000	2	
60416TSB5	1/1/2027	Serial	3.777	1,255,000	-	35,000	1,220,000	2	
60416TSC3	7/1/2027	Serial	3.827	1,285,000	-	40,000	1,245,000	2	
60416TSD1	1/1/2028	Serial	3.918	1,315,000	-	40,000	1,275,000	2	
60416TSE9	7/1/2028	Serial	4.018	1,345,000	-	40,000	1,305,000	2	
60416TSF6	1/1/2029	Serial	4.088	1,380,000	-	40,000	1,340,000	2	
60416TSG4	7/1/2029	Serial	4.188	1,410,000	-	40,000	1,370,000	2	
60416TSH2	1/1/2030	Serial	4.275	1,445,000	-	40,000	1,405,000	2	
60416TSJ8	7/1/2030	Serial	4.325	1,485,000	-	40,000	1,445,000	2	
60416TSK5	1/1/2031	Serial	4.375	1,520,000	-	45,000	1,475,000	2	
60416TSL3	7/1/2031	Serial	4.425	1,560,000	-	45,000	1,515,000	2	
60416TSM1	1/1/2032	Serial	4.445	1,600,000	-	50,000	1,550,000	2	
60416TSN9	7/1/2032	Serial	4.495	1,645,000	-	55,000	1,590,000	2	
60416TSP4	1/1/2033	Serial	4.555	1,685,000	-	60,000	1,625,000	2	
60416TSQ2	7/1/2033	Serial	4.595	1,735,000	-	65,000	1,670,000	2	
60416TSR0	1/1/2034	Serial	4.655	1,780,000	-	70,000	1,710,000	2	
60416TSS8	7/1/2034	Serial	4.705	1,830,000	-	70,000	1,760,000	2	
60416TST6	7/1/2037	Term (a)	4.825	12,100,000	-	375,000	11,725,000	2	
60416TSU3	1/1/2039	Term (b)	4.947	6,675,000	-	205,000	6,470,000	2	
60416TSV1	1/1/2047	Term (c)	4.337	48,850,000	-	16,355,000	32,495,000	1	
				<u>\$ 100,000,000</u>	<u>\$ 6,785,000</u>	<u>\$ 17,830,000</u>	<u>\$ 75,385,000</u>		

Note A: For calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series G and 2022 Series H, the Agency has discretion to select bonds to be redeemed from any maturity or series. See "Section Q – Summary of Special Redemption Provisions".

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series G PAC Term bonds maturing January 1, 2047. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2035.
- (b): Sinking fund redemptions begin January 1, 2038.
- (c): Sinking fund redemptions begin January 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series H

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TRT7	7/1/2052	Term(a)	Variable*	\$ 50,000,000	\$ -	\$ -	\$ 50,000,000	2	
				\$ 50,000,000	\$ -	\$ -	\$ 50,000,000		

Note A: For calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series G and 2022 Series H, the Agency has discretion to select bonds to be redeemed from any maturity or series. See "Section Q – Summary of Special Redemption Provisions".

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series G PAC Term bonds maturing January 1, 2047. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 7, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2047.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series I

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
60416TUX4	7/1/2023	Serial	2.450	\$ 100,000	\$ 100,000	\$ -	\$ -	2	
60416TUY2	1/1/2024	Serial	2.500	235,000	235,000	-	-	2	
60416TUZ9	7/1/2024	Serial	2.600	340,000	340,000	-	-	2	
60416TVA3	1/1/2025	Serial	2.650	350,000	350,000	-	-	2	
60416TVB1	7/1/2025	Serial	2.700	355,000	315,000	40,000	-	2	
60416TVC9	1/1/2026	Serial	2.850	360,000	320,000	40,000	-	2	
60416TVD7	7/1/2026	Serial	2.900	370,000	-	60,000	310,000	2	
60416TVE5	1/1/2027	Serial	3.000	375,000	-	60,000	315,000	2	
60416TVF2	7/1/2027	Serial	3.100	380,000	-	70,000	310,000	2	
60416TVG0	1/1/2028	Serial	3.150	390,000	-	70,000	320,000	2	
60416TVH8	7/1/2028	Serial	3.200	395,000	-	70,000	325,000	2	
60416TVJ4	1/1/2029	Serial	3.300	400,000	-	70,000	330,000	2	
60416TVK1	7/1/2029	Serial	3.350	410,000	-	70,000	340,000	2	
60416TVL9	1/1/2030	Serial	3.450	420,000	-	70,000	350,000	2	
60416TVM7	7/1/2030	Serial	3.500	425,000	-	75,000	350,000	2	
60416TVN5	1/1/2031	Serial	3.700	435,000	-	75,000	360,000	2	
60416TVP0	7/1/2031	Serial	3.750	445,000	-	80,000	365,000	2	
60416TVQ8	1/1/2032	Serial	3.850	455,000	-	80,000	375,000	2	
60416TVR6	7/1/2032	Serial	3.900	465,000	-	80,000	385,000	2	
60416TVS4	1/1/2033	Serial	4.000	475,000	-	85,000	390,000	2	
60416TVT2	7/1/2033	Serial	4.000	485,000	-	85,000	400,000	2	
60416TVU9	1/1/2034	Serial	4.100	495,000	-	85,000	410,000	2	
60416TVV7	7/1/2034	Serial	4.125	510,000	-	85,000	425,000	2	
60416TVW6	1/1/2035	Serial	4.500	520,000	-	90,000	430,000	2	
60416TVX3	7/1/2035	Serial	4.200	125,000	-	20,000	105,000	2	
60416TVY1	7/1/2053	Term (a)	5.000	30,285,000	-	9,575,000	20,710,000	1	
				<u>\$ 40,000,000</u>	<u>\$ 1,660,000</u>	<u>\$ 11,035,000</u>	<u>\$ 27,305,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series I, 2022 Series J and 2023 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series I PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series J

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TVZ8	1/1/2024	Serial	4.058	\$ 510,000	\$ 505,000	\$ 5,000	\$ -	2	
60416TWA2	7/1/2024	Serial	4.108	525,000	520,000	5,000	-	2	
60416TWB0	1/1/2025	Serial	4.169	525,000	520,000	5,000	-	2	
60416TWC8	7/1/2025	Serial	4.219	535,000	525,000	10,000	-	2	
60416TWD6	1/1/2026	Serial	4.241	545,000	535,000	10,000	-	2	
60416TWE4	7/1/2026	Serial	4.321	550,000	-	25,000	525,000	2	
60416TWF1	1/1/2027	Serial	4.341	560,000	-	30,000	530,000	2	
60416TWG9	7/1/2027	Serial	4.421	570,000	-	40,000	530,000	2	
60416TWH7	1/1/2028	Serial	4.433	580,000	-	45,000	535,000	2	
60416TWJ3	7/1/2028	Serial	4.483	590,000	-	45,000	545,000	2	
60416TWK0	1/1/2029	Serial	4.533	605,000	-	50,000	555,000	2	
60416TWL8	7/1/2029	Serial	4.583	615,000	-	55,000	560,000	2	
60416TWM6	1/1/2030	Serial	4.623	625,000	-	60,000	565,000	2	
60416TWN4	7/1/2030	Serial	4.673	640,000	-	60,000	580,000	2	
60416TWP9	1/1/2031	Serial	4.773	655,000	-	70,000	585,000	2	
60416TWQ7	7/1/2031	Serial	4.823	665,000	-	75,000	590,000	2	
60416TWR5	1/1/2032	Serial	4.923	680,000	-	75,000	605,000	2	
60416TWS3	7/1/2032	Serial	4.973	695,000	-	80,000	615,000	2	
60416TWT1	1/1/2033	Serial	5.023	710,000	-	80,000	630,000	2	
60416TWW4	7/1/2034	Term (a)	5.143	2,230,000	-	185,000	2,045,000	2	
60416TWX2	7/1/2040	Term (b)	5.163	10,680,000	-	880,000	9,800,000	2	
60416TWY0	7/1/2045	Term (c)	5.263	10,700,000	-	890,000	9,810,000	2	
				<u>\$ 34,990,000</u>	<u>\$ 2,605,000</u>	<u>\$ 2,780,000</u>	<u>\$ 29,605,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series I, 2022 Series J and 2023 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series I PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2033.
- (b): Sinking fund redemptions begin January 1, 2035.
- (c): Sinking fund redemptions begin January 1, 2041.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series K

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TUV8	7/1/2053	Term(a)	Variable*	\$ 25,000,000	\$ -	\$ -	\$ 25,000,000	2	
				\$ 25,000,000	\$ -	\$ -	\$ 25,000,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series I, 2022 Series J and 2023 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series I PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: September 29, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2045.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series L

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TX A1	1/1/2024	Serial	3.750	\$ 235,000	\$ 235,000	\$ -	\$ -	2	
60416TXB9	7/1/2024	Serial	3.800	475,000	475,000	-	-	2	
60416TXC7	1/1/2025	Serial	4.000	785,000	785,000	-	-	2	
60416TX D5	7/1/2025	Serial	4.050	805,000	790,000	15,000	-	2	
60416TXE3	1/1/2026	Serial	4.250	815,000	795,000	20,000	-	2	
60416TXF0	7/1/2026	Serial	4.350	835,000	-	45,000	790,000	2	
60416TXG8	1/1/2027	Serial	4.500	850,000	-	45,000	805,000	2	
60416TXH6	7/1/2027	Serial	4.550	865,000	-	45,000	820,000	2	
60416TXJ2	1/1/2028	Serial	4.600	885,000	-	45,000	840,000	2	
60416TXK9	7/1/2028	Serial	4.700	905,000	-	45,000	860,000	2	
60416TXL7	1/1/2029	Serial	4.800	925,000	-	50,000	875,000	2	
60416TXM5	7/1/2029	Serial	4.850	945,000	-	50,000	895,000	2	
60416TXN3	1/1/2030	Serial	4.900	965,000	-	50,000	915,000	2	
60416TXP8	7/1/2030	Serial	4.950	990,000	-	50,000	940,000	2	
60416TXQ6	1/1/2031	Serial	5.000	1,010,000	-	50,000	960,000	2	
60416TXR4	7/1/2031	Serial	5.050	1,035,000	-	50,000	985,000	2	
60416TXS2	1/1/2032	Serial	5.050	1,060,000	-	55,000	1,005,000	2	
60416TXT0	7/1/2032	Serial	5.100	1,085,000	-	60,000	1,025,000	2	
60416TXU7	7/1/2036	Term (a)	5.350	8,820,000	-	460,000	8,360,000	2	
				<u>\$ 24,290,000</u>	<u>\$ 3,080,000</u>	<u>\$ 1,135,000</u>	<u>\$ 20,075,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series L, 2022 Series M and 2022 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series M PAC Term bonds maturing January 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series M

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TXV5	1/1/2024	Serial	3.150	\$ 525,000	\$ 525,000	\$ -	\$ -	2	
60416TXW3	7/1/2024	Serial	3.300	300,000	300,000	-	-	2	
60416TXX1	7/1/2037	Term (a)	4.850	3,665,000	-	190,000	3,475,000	2	
60416TXY9	7/1/2042	Term (b)	5.100	16,260,000	-	840,000	15,420,000	2	
60416TXZ6	7/1/2045	Term (c)	5.150	11,035,000	-	575,000	10,460,000	2	
60416TXA0	1/1/2053	Term (d)	6.000	43,925,000	-	12,775,000	31,150,000	1	
				<u>\$ 75,710,000</u>	<u>\$ 825,000</u>	<u>\$ 14,380,000</u>	<u>\$ 60,505,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series L, 2022 Series M and 2022 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series M PAC Term bonds maturing January 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2036.
- (b): Sinking fund redemptions begin January 1, 2038.
- (c): Sinking fund redemptions begin January 1, 2043.
- (d): Sinking fund redemptions begin July 1, 2045.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2022 Series N

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TYB8	1/1/2024	Serial	4.840	\$ 380,000	\$ 380,000	\$ -	-	2	
60416TYC6	7/1/2024	Serial	4.890	385,000	380,000	5,000	-	2	
60416TYD4	1/1/2025	Serial	4.843	395,000	390,000	5,000	-	2	
60416TYE2	7/1/2025	Serial	4.943	400,000	395,000	5,000	-	2	
60416TYF9	1/1/2026	Serial	4.944	410,000	405,000	5,000	-	2	
60416TYG7	7/1/2026	Serial	4.994	415,000	-	5,000	410,000	2	
60416TYH5	1/1/2027	Serial	5.044	425,000	-	5,000	420,000	2	
60416TYJ1	7/1/2027	Serial	5.094	435,000	-	5,000	430,000	2	
60416TYK8	1/1/2028	Serial	5.224	445,000	-	10,000	435,000	2	
60416TYL6	7/1/2028	Serial	5.274	455,000	-	15,000	440,000	2	
60416TYM4	1/1/2029	Serial	5.324	460,000	-	15,000	445,000	2	
60416TYN2	7/1/2029	Serial	5.374	475,000	-	30,000	445,000	2	
60416TYP7	1/1/2030	Serial	5.459	485,000	-	40,000	445,000	2	
60416TYQ5	7/1/2030	Serial	5.509	495,000	-	50,000	445,000	2	
60416TYR3	1/1/2031	Serial	5.559	505,000	-	55,000	450,000	2	
60416TYS1	7/1/2031	Serial	5.659	520,000	-	55,000	465,000	2	
60416TYT9	1/1/2032	Serial	5.709	530,000	-	60,000	470,000	2	
60416TYU6	7/1/2032	Serial	5.759	545,000	-	65,000	480,000	2	
60416TYV4	7/1/2033	Term (a)	5.859	1,125,000	-	70,000	1,055,000	2	
60416TYW2	7/1/2038	Term (b)	5.959	6,575,000	-	400,000	6,175,000	2	
60416TYX0	7/1/2043	Term (c)	6.145	8,575,000	-	510,000	8,065,000	2	
60416TYY8	7/1/2048	Term (d)	6.245	10,850,000	-	650,000	10,200,000	2	
60416TYZ5	7/1/2053	Term (e)	6.345	14,715,000	-	880,000	13,835,000	2	
				<u>\$ 50,000,000</u>	<u>\$ 1,950,000</u>	<u>\$ 2,940,000</u>	<u>\$ 45,110,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series L, 2022 Series M and 2022 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series M PAC Term bonds maturing January 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2033.
- (b): Sinking fund redemptions begin January 1, 2034.
- (c): Sinking fund redemptions begin January 1, 2039.
- (d): Sinking fund redemptions begin January 1, 2044.
- (e): Sinking fund redemptions begin January 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TA24	1/1/2024	Serial	3.050	\$ 400,000	\$ 400,000	\$ -	\$ -	2	
60416TA32	7/1/2024	Serial	3.100	410,000	410,000	-	-	2	
60416TA40	1/1/2025	Serial	3.200	420,000	420,000	-	-	2	
60416TA57	7/1/2025	Serial	3.250	425,000	425,000	-	-	2	
60416TA65	1/1/2026	Serial	3.350	435,000	435,000	-	-	2	
60416TA73	7/1/2026	Serial	3.450	645,000	-	30,000	615,000	2	
60416TA81	1/1/2027	Serial	3.500	655,000	-	30,000	625,000	2	
60416TA99	7/1/2027	Serial	3.550	665,000	-	35,000	630,000	2	
60416TB23	1/1/2028	Serial	3.600	675,000	-	35,000	640,000	2	
60416TB31	7/1/2028	Serial	3.650	685,000	-	35,000	650,000	2	
60416TB49	1/1/2029	Serial	3.700	695,000	-	35,000	660,000	2	
60416TB56	7/1/2029	Serial	3.750	705,000	-	35,000	670,000	2	
60416TB64	1/1/2030	Serial	3.800	720,000	-	35,000	685,000	2	
60416TB72	7/1/2030	Serial	3.850	730,000	-	35,000	695,000	2	
60416TB80	1/1/2031	Serial	3.900	745,000	-	40,000	705,000	2	
60416TB98	7/1/2031	Serial	3.950	755,000	-	45,000	710,000	2	
60416TC22	1/1/2032	Serial	4.000	770,000	-	45,000	725,000	2	
60416TC30	7/1/2032	Serial	4.050	785,000	-	50,000	735,000	2	
60416TC48	1/1/2033	Serial	4.100	250,000	-	10,000	240,000	2	
				<u>\$ 11,570,000</u>	<u>\$ 2,090,000</u>	<u>\$ 495,000</u>	<u>\$ 8,985,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series A, 2023 Series B and 2023 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series B PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2032 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TC55	1/1/2024	Serial	2.600	\$ 200,000	\$ 200,000	\$ -	\$ -	2	
60416TC63	7/1/2024	Serial	2.650	200,000	200,000	-	-	2	
60416TC71	1/1/2025	Serial	2.700	200,000	200,000	-	-	2	
60416TC89	7/1/2025	Serial	2.750	200,000	200,000	-	-	2	
60416TC97	1/1/2026	Serial	2.800	200,000	200,000	-	-	2	
60416TD21	1/1/2033	Serial	3.450	550,000	-	25,000	525,000	2	
60416TD39	7/1/2033	Serial	3.500	815,000	-	40,000	775,000	2	
60416TD47	1/1/2034	Serial	3.600	830,000	-	40,000	790,000	2	
60416TD54	7/1/2034	Serial	3.650	850,000	-	40,000	810,000	2	
60416TD62	1/1/2035	Serial	3.800	865,000	-	50,000	815,000	2	
60416TD70	7/1/2035	Serial	3.850	880,000	-	55,000	825,000	2	
60416TD88	7/1/2038	Term(a)	4.100	5,705,000	-	295,000	5,410,000	2	
60416TD96	7/1/2043	Term(b)	4.300	11,415,000	-	590,000	10,825,000	2	
60416TD20	7/1/2045	Term(c)	4.375	5,365,000	-	280,000	5,085,000	2	
60416TD38	7/1/2053	Term(d)	5.750	27,145,000	-	6,540,000	20,605,000	1	
				<u>\$ 55,420,000</u>	<u>\$ 1,000,000</u>	<u>\$ 7,955,000</u>	<u>\$ 46,465,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series A, 2023 Series B and 2023 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series B PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2032 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2036.
- (b): Sinking fund redemptions begin January 1, 2039.
- (c): Sinking fund redemptions begin January 1, 2044.
- (d): Sinking fund redemptions begin January 1, 2046.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series C

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TZA9	1/1/2024	Serial	4.508	\$ 295,000	\$ 295,000	\$ -	\$ -	2	
60416TZB7	7/1/2024	Serial	4.558	300,000	300,000	-	-	2	
60416TZC5	1/1/2025	Serial	4.558	305,000	305,000	-	-	2	
60416TZD3	7/1/2025	Serial	4.608	310,000	310,000	-	-	2	
60416TZE1	1/1/2026	Serial	4.577	315,000	315,000	-	-	2	
60416TZF8	7/1/2026	Serial	4.627	320,000	-	-	320,000	2	
60416TZG6	1/1/2027	Serial	4.644	320,000	-	-	320,000	2	
60416TZH4	7/1/2027	Serial	4.694	325,000	-	-	325,000	2	
60416TZJ0	1/1/2028	Serial	4.744	330,000	-	-	330,000	2	
60416TZK7	7/1/2028	Serial	4.794	340,000	-	5,000	335,000	2	
60416TZL5	1/1/2029	Serial	4.847	345,000	-	5,000	340,000	2	
60416TzM3	7/1/2029	Serial	4.897	350,000	-	10,000	340,000	2	
60416TZN1	1/1/2030	Serial	4.967	355,000	-	10,000	345,000	2	
60416TZP6	7/1/2030	Serial	5.017	360,000	-	15,000	345,000	2	
60416TZQ4	1/1/2031	Serial	4.998	365,000	-	20,000	345,000	2	
60416TZR2	7/1/2031	Serial	5.048	375,000	-	20,000	355,000	2	
60416TZS0	1/1/2032	Serial	5.098	380,000	-	25,000	355,000	2	
60416TZT8	7/1/2032	Serial	5.138	385,000	-	30,000	355,000	2	
60416TZU5	1/1/2033	Serial	5.188	395,000	-	35,000	360,000	2	
60416TZV3	7/1/2033	Serial	5.228	400,000	-	40,000	360,000	2	
60416TZW1	7/1/2038	Term (a)	5.288	4,505,000	-	165,000	4,340,000	2	
60416TZX9	7/1/2043	Term (b)	5.391	5,620,000	-	210,000	5,410,000	2	
60416TZY7	7/1/2048	Term (c)	5.461	7,105,000	-	275,000	6,830,000	2	
60416TZZ4	7/1/2053	Term (d)	5.591	8,900,000	-	335,000	8,565,000	2	
				<u>\$ 33,000,000</u>	<u>\$ 1,525,000</u>	<u>\$ 1,200,000</u>	<u>\$ 30,275,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series A, 2023 Series B and 2023 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series B PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2032 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2034.
- (b): Sinking fund redemptions begin January 1, 2039.
- (c): Sinking fund redemptions begin January 1, 2044.
- (d): Sinking fund redemptions begin January 1, 2049.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TE61	1/1/2024	Serial	2.800	\$ 115,000	\$ 115,000	\$ -	\$ -	2	
60416TE79	7/1/2024	Serial	2.800	510,000	510,000	-	-	2	
60416TE87	1/1/2025	Serial	2.850	520,000	520,000	-	-	2	
60416TE95	7/1/2025	Serial	2.850	525,000	520,000	5,000	-	2	
60416TF29	1/1/2026	Serial	2.900	535,000	520,000	15,000	-	2	
60416TF37	7/1/2026	Serial	2.950	545,000	-	35,000	510,000	2	
60416TF45	1/1/2027	Serial	3.000	555,000	-	35,000	520,000	2	
60416TF52	7/1/2027	Serial	3.050	565,000	-	35,000	530,000	2	
60416TF60	1/1/2028	Serial	3.100	575,000	-	35,000	540,000	2	
60416TF78	7/1/2028	Serial	3.150	585,000	-	35,000	550,000	2	
60416TF86	1/1/2029	Serial	3.200	595,000	-	35,000	560,000	2	
60416TF94	7/1/2029	Serial	3.250	605,000	-	40,000	565,000	2	
60416TG28	1/1/2030	Serial	3.300	615,000	-	50,000	565,000	2	
60416TG36	7/1/2030	Serial	3.350	625,000	-	50,000	575,000	2	
60416TG44	1/1/2031	Serial	3.400	640,000	-	50,000	590,000	2	
60416TG51	7/1/2031	Serial	3.450	650,000	-	50,000	600,000	2	
60416TG43	1/1/2035	Serial	3.750	750,000	-	55,000	695,000	2	
60416TG50	7/1/2035	Serial	3.800	765,000	-	55,000	710,000	2	
60416TG77	7/1/2032	Term(a)	3.550	1,345,000	-	90,000	1,255,000	2	
60416TG93	7/1/2033	Term(b)	3.650	1,395,000	-	95,000	1,300,000	2	
60416TH35	7/1/2034	Term(c)	3.750	1,455,000	-	100,000	1,355,000	2	
60416TH68	7/1/2038	Term(d)	4.150	4,985,000	-	345,000	4,640,000	2	
60416TH76	7/1/2043	Term(e)	4.500	10,115,000	-	695,000	9,420,000	2	
60416TH84	7/1/2045	Term(f)	4.600	4,370,000	-	300,000	4,070,000	2	
60416TH92	7/1/2053	Term(g)	5.500	26,060,000	-	5,665,000	20,395,000	1	
				<u>\$ 60,000,000</u>	<u>\$ 2,185,000</u>	<u>\$ 7,870,000</u>	<u>\$ 49,945,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series D and 2023 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series B PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2032 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2032.
- (b): Sinking fund redemptions begin January 1, 2033.
- (c): Sinking fund redemptions begin January 1, 2034.
- (d): Sinking fund redemptions begin January 1, 2036.
- (e): Sinking fund redemptions begin January 1, 2039.
- (f): Sinking fund redemptions begin January 1, 2044.
- (g): Sinking fund redemptions begin July 1, 2045.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series E

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TJ25	1/1/2024	Serial	4.617	\$ 115,000	\$ 115,000	\$ -	\$ -	2	
60416TJ33	7/1/2024	Serial	4.667	510,000	510,000	-	-	2	
60416TJ41	1/1/2025	Serial	4.717	515,000	515,000	-	-	2	
60416TJ58	7/1/2025	Serial	4.757	525,000	525,000	-	-	2	
60416TJ66	1/1/2026	Serial	4.664	535,000	530,000	5,000	-	2	
60416TJ74	7/1/2026	Serial	4.714	540,000	-	5,000	535,000	2	
60416TJ82	1/1/2027	Serial	4.771	550,000	-	5,000	545,000	2	
60416TJ90	7/1/2027	Serial	4.811	560,000	-	5,000	555,000	2	
60416TK23	1/1/2028	Serial	4.861	570,000	-	10,000	560,000	2	
60416TK31	7/1/2028	Serial	4.911	580,000	-	10,000	570,000	2	
60416TK49	1/1/2029	Serial	4.954	590,000	-	10,000	580,000	2	
60416TK56	7/1/2029	Serial	5.004	600,000	-	20,000	580,000	2	
60416TK64	1/1/2030	Serial	5.054	615,000	-	25,000	590,000	2	
60416TK72	7/1/2030	Serial	5.114	625,000	-	35,000	590,000	2	
60416TK80	1/1/2031	Serial	5.154	635,000	-	35,000	600,000	2	
60416TK98	7/1/2031	Serial	5.214	650,000	-	45,000	605,000	2	
60416TL22	1/1/2032	Serial	5.254	660,000	-	50,000	610,000	2	
60416TL30	7/1/2032	Serial	5.284	675,000	-	55,000	620,000	2	
60416TL48	1/1/2033	Serial	5.314	690,000	-	60,000	630,000	2	
60416TL55	7/1/2033	Serial	5.354	705,000	-	60,000	645,000	2	
60416TL63	7/1/2038	Term (a)	5.414	7,940,000	-	350,000	7,590,000	2	
60416TL71	7/1/2043	Term (b)	5.463	10,145,000	-	435,000	9,710,000	2	
60416TL89	7/1/2048	Term (c)	5.503	13,180,000	-	570,000	12,610,000	2	
60416TL97	7/1/2053	Term (d)	5.593	17,290,000	-	745,000	16,545,000	2	
				<u>\$ 60,000,000</u>	<u>\$ 2,195,000</u>	<u>\$ 2,535,000</u>	<u>\$ 55,270,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series D and 2023 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series D PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2032 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2034.
- (b): Sinking fund redemptions begin January 1, 2039.
- (c): Sinking fund redemptions begin January 1, 2044.
- (d): Sinking fund redemptions begin January 1, 2049.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series F

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TM54	7/1/2024	Serial	3.250	\$ 475,000	\$ 475,000	\$ -	\$ -	2	
60416TM62	1/1/2025	Serial	3.250	480,000	480,000	-	-	2	
60416TM70	7/1/2025	Serial	3.250	485,000	470,000	15,000	-	2	
60416TM88	1/1/2026	Serial	3.250	495,000	480,000	15,000	-	2	
60416TM96	7/1/2026	Serial	3.250	505,000	-	35,000	470,000	2	
60416TN20	1/1/2027	Serial	3.300	515,000	-	35,000	480,000	2	
60416TN38	7/1/2027	Serial	3.300	525,000	-	35,000	490,000	2	
60416TN46	1/1/2028	Serial	3.350	535,000	-	35,000	500,000	2	
60416TN53	7/1/2028	Serial	3.350	550,000	-	35,000	515,000	2	
60416TN61	1/1/2029	Serial	3.450	560,000	-	45,000	515,000	2	
60416TN79	7/1/2029	Serial	3.500	570,000	-	45,000	525,000	2	
60416TN87	1/1/2030	Serial	3.600	580,000	-	45,000	535,000	2	
60416TN95	7/1/2030	Serial	3.650	595,000	-	45,000	550,000	2	
60416TP28	1/1/2031	Serial	3.750	610,000	-	45,000	565,000	2	
60416TP36	7/1/2031	Serial	3.800	620,000	-	50,000	570,000	2	
60416TP44	1/1/2032	Serial	3.850	635,000	-	50,000	585,000	2	
60416TP51	7/1/2032	Serial	3.850	650,000	-	50,000	600,000	2	
60416TP93	7/1/2034	Serial	4.000	710,000	-	55,000	655,000	2	
60416TQ27	1/1/2035	Serial	4.100	730,000	-	55,000	675,000	2	
60416TQ35	7/1/2035	Serial	4.100	750,000	-	55,000	695,000	2	
60416TP85	1/1/2034	Term (a)	3.950	2,040,000	-	150,000	1,890,000	2	
60416TQ43	7/1/2038	Term (b)	4.200	4,900,000	-	360,000	4,540,000	2	
60416TQ50	1/1/2043	Term (c)	4.500	8,445,000	-	620,000	7,825,000	2	
60416TQ68	7/1/2053	Term (d)	5.750	33,040,000	-	6,185,000	26,855,000	1	
				<u>\$ 60,000,000</u>	<u>\$ 1,905,000</u>	<u>\$ 8,060,000</u>	<u>\$ 50,035,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series F and 2023 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series F PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2033.
- (b): Sinking fund redemptions begin January 1, 2036.
- (c): Sinking fund redemptions begin January 1, 2039.
- (d): Sinking fund redemptions begin January 1, 2043.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series G

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TQ76	7/1/2024	Serial	5.194	\$ 695,000	\$ 690,000	\$ 5,000	\$ -	2	
60416TQ84	1/1/2025	Serial	5.194	715,000	705,000	10,000	-	2	
60416TQ92	7/1/2025	Serial	5.194	730,000	720,000	10,000	-	2	
60416TR26	1/1/2026	Serial	4.946	745,000	735,000	10,000	-	2	
60416TR34	7/1/2026	Serial	4.996	760,000	-	15,000	745,000	2	
60416TR42	1/1/2027	Serial	4.970	775,000	-	15,000	760,000	2	
60416TR59	7/1/2027	Serial	5.000	790,000	-	15,000	775,000	2	
60416TR67	1/1/2028	Serial	5.040	805,000	-	20,000	785,000	2	
60416TR75	7/1/2028	Serial	5.090	820,000	-	20,000	800,000	2	
60416TR83	1/1/2029	Serial	5.125	835,000	-	30,000	805,000	2	
60416TR91	7/1/2029	Serial	5.155	855,000	-	30,000	825,000	2	
60416TS25	1/1/2030	Serial	5.255	875,000	-	35,000	840,000	2	
60416TS33	7/1/2030	Serial	5.285	895,000	-	35,000	860,000	2	
60416TS41	1/1/2031	Serial	5.246	910,000	-	50,000	860,000	2	
60416TS58	7/1/2031	Serial	5.286	935,000	-	65,000	870,000	2	
60416TS66	1/1/2032	Serial	5.346	955,000	-	75,000	880,000	2	
60416TS74	7/1/2032	Serial	5.366	975,000	-	90,000	885,000	2	
60416TT24	7/1/2038	Term (a)	5.406	13,700,000	-	565,000	13,135,000	2	
60416TT32	7/1/2043	Term (b)	5.475	15,205,000	-	625,000	14,580,000	2	
60416TT40	7/1/2048	Term (c)	5.525	20,125,000	-	845,000	19,280,000	2	
60416TT57	7/1/2053	Term (d)	5.575	26,900,000	-	1,130,000	25,770,000	2	
				<u>\$ 90,000,000</u>	<u>\$ 2,850,000</u>	<u>\$ 3,695,000</u>	<u>\$ 83,455,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series F and 2023 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series F PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2033.
- (b): Sinking fund redemptions begin January 1, 2039.
- (c): Sinking fund redemptions begin January 1, 2044.
- (d): Sinking fund redemptions begin January 1, 2049.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series H

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TT73	1/1/2026	Serial	5.113	\$ 1,250,000	\$ 1,035,000	\$ 215,000	\$ -	2	
60416TT81	7/1/2026	Serial	5.163	1,285,000	-	235,000	1,050,000	2	
60416TT99	1/1/2027	Serial	5.105	1,325,000	-	240,000	1,085,000	2	
60416TU22	7/1/2027	Serial	5.135	710,000	-	135,000	575,000	2	
60416TU30	1/1/2028	Serial	5.185	735,000	-	140,000	595,000	2	
60416TU48	7/1/2028	Serial	5.245	755,000	-	145,000	610,000	2	
60416TU55	1/1/2029	Serial	5.233	780,000	-	145,000	635,000	2	
60416TU63	7/1/2029	Serial	5.283	805,000	-	155,000	650,000	2	
60416TU71	1/1/2030	Serial	5.383	825,000	-	160,000	665,000	2	
60416TU89	7/1/2030	Serial	5.413	855,000	-	160,000	695,000	2	
60416TU97	1/1/2031	Serial	5.294	880,000	-	160,000	720,000	2	
60416TV21	7/1/2031	Serial	5.344	910,000	-	165,000	745,000	2	
60416TV39	1/1/2032	Serial	5.384	935,000	-	175,000	760,000	2	
60416TV47	7/1/2032	Serial	5.404	965,000	-	185,000	780,000	2	
60416TV54	1/1/2033	Serial	5.464	995,000	-	195,000	800,000	2	
60416TV62	7/1/2033	Serial	5.484	1,030,000	-	200,000	830,000	2	
60416TV70	7/1/2038	Term (a)	5.504	12,300,000	-	2,310,000	9,990,000	2	
60416TV88	7/1/2043	Term (b)	5.671	16,310,000	-	3,070,000	13,240,000	2	
60416TV96	7/1/2053	Term (c)	6.000	26,350,000	-	5,015,000	21,335,000	1	
				<u>\$ 70,000,000</u>	<u>\$ 1,035,000</u>	<u>\$ 13,205,000</u>	<u>\$ 55,760,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series H and 2023 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series H PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2034.
- (b): Sinking fund redemptions begin January 1, 2039.
- (c): Sinking fund redemptions begin January 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series I

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TT65	1/1/2050	Term(a)	Variable*	\$ 30,000,000	\$ -	\$ -	\$ 30,000,000	2	
				\$ 30,000,000	\$ -	\$ -	\$ 30,000,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series H and 2023 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series H PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 26, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2039.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series J

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TW87	1/1/2026	Serial	5.241	\$ 1,825,000	\$ 1,715,000	\$ 110,000	\$ -	2	
60416TW95	7/1/2026	Serial	5.241	1,880,000	-	130,000	1,750,000	2	
60416TX29	1/1/2027	Serial	5.232	1,935,000	-	135,000	1,800,000	2	
60416TX37	7/1/2027	Serial	5.262	1,040,000	-	65,000	975,000	2	
60416TX45	1/1/2028	Serial	5.332	1,070,000	-	70,000	1,000,000	2	
60416TX52	7/1/2028	Serial	5.382	1,100,000	-	80,000	1,020,000	2	
60416TX60	1/1/2029	Serial	5.355	1,135,000	-	85,000	1,050,000	2	
60416TX78	7/1/2029	Serial	5.405	1,170,000	-	85,000	1,085,000	2	
60416TX86	1/1/2030	Serial	5.445	1,205,000	-	85,000	1,120,000	2	
60416TX94	7/1/2030	Serial	5.485	1,245,000	-	85,000	1,160,000	2	
60416TY28	1/1/2031	Serial	5.378	1,280,000	-	85,000	1,195,000	2	
60416TY36	7/1/2031	Serial	5.428	1,320,000	-	85,000	1,235,000	2	
60416TY44	1/1/2032	Serial	5.438	1,365,000	-	95,000	1,270,000	2	
60416TY51	7/1/2032	Serial	5.448	1,405,000	-	105,000	1,300,000	2	
60416TY69	1/1/2033	Serial	5.498	1,450,000	-	100,000	1,350,000	2	
60416TY77	7/1/2033	Serial	5.518	1,495,000	-	105,000	1,390,000	2	
60416TY85	7/1/2038	Term (a)	5.598	17,845,000	-	1,225,000	16,620,000	2	
60416TY93	7/1/2043	Term (b)	5.700	24,560,000	-	1,695,000	22,865,000	2	
60416TZ27	1/1/2048	Term (c)	5.750	26,665,000	-	1,850,000	24,815,000	2	
60416TZ35	1/1/2054	Term (d)	6.000	39,010,000	-	6,660,000	32,350,000	1	
				<u>\$ 130,000,000</u>	<u>\$ 1,715,000</u>	<u>\$ 12,935,000</u>	<u>\$ 115,350,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series J and 2023 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series J PAC Term bonds maturing January 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2034.
- (b): Sinking fund redemptions begin January 1, 2039.
- (c): Sinking fund redemptions begin January 1, 2044.
- (d): Sinking fund redemptions begin July 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series K

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TW38	7/1/2050	Term(a)	Variable*	\$ 20,000,000	\$ -	\$ -	\$ 20,000,000	2	
				\$ 20,000,000	\$ -	\$ -	\$ 20,000,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series J and 2023 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series J PAC Term bonds maturing January 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 24, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2048.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series L

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TZ76	1/1/2026	Serial	5.217	\$ 1,185,000	\$ 950,000	\$ 235,000	\$ -	2	
60416TZ84	7/1/2026	Serial	5.217	1,295,000	-	315,000	980,000	2	
60416TZ92	1/1/2027	Serial	5.264	1,335,000	-	325,000	1,010,000	2	
60416T2A5	7/1/2027	Serial	5.344	720,000	-	170,000	550,000	2	
60416T2B3	1/1/2028	Serial	5.364	740,000	-	170,000	570,000	2	
60416T2C1	7/1/2028	Serial	5.414	760,000	-	180,000	580,000	2	
60416T2D9	1/1/2029	Serial	5.480	785,000	-	180,000	605,000	2	
60416T2E7	7/1/2029	Serial	5.540	810,000	-	195,000	615,000	2	
60416T2F4	1/1/2030	Serial	5.580	835,000	-	210,000	625,000	2	
60416T2G2	7/1/2030	Serial	5.610	860,000	-	210,000	650,000	2	
60416T2H0	1/1/2031	Serial	5.546	885,000	-	215,000	670,000	2	
60416T2J6	7/1/2031	Serial	5.576	915,000	-	220,000	695,000	2	
60416T2K3	1/1/2032	Serial	5.596	945,000	-	230,000	715,000	2	
60416T2L1	7/1/2032	Serial	5.626	970,000	-	245,000	725,000	2	
60416T2M9	1/1/2033	Serial	5.626	1,000,000	-	250,000	750,000	2	
60416T2N7	7/1/2033	Serial	5.646	1,035,000	-	260,000	775,000	2	
60416T2P2	7/1/2038	Term (a)	5.666	12,325,000	-	2,990,000	9,335,000	2	
60416T2Q0	1/1/2044	Term (b)	5.843	18,570,000	-	4,505,000	14,065,000	2	
60416T2R8	7/1/2053	Term (c)	6.250	24,030,000	-	3,510,000	20,520,000	1	
				<u>\$ 70,000,000</u>	<u>\$ 950,000</u>	<u>\$ 14,615,000</u>	<u>\$ 54,435,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series L and 2023 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series L PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2034.
- (b): Sinking fund redemptions begin January 1, 2039.
- (c): Sinking fund redemptions begin January 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series M

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416TZ50	1/1/2050	Term(a)	Variable*	\$ 30,000,000	\$ -	\$ 830,000	\$ 29,170,000	2	
				\$ 30,000,000	\$ -	\$ 830,000	\$ 29,170,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series L and 2023 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series L PAC Term bonds maturing January 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: September 14, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2044.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.70%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series N

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T4Q8	7/1/2024	Serial	3.875	\$ 210,000	\$ 210,000	\$ -	\$ -	2	
60416T4R6	1/1/2025	Serial	3.900	485,000	485,000	-	-	2	
60416T4S4	1/1/2026	Serial	3.950	500,000	465,000	35,000	-	2	
60416T4T2	7/1/2026	Serial	4.000	510,000	-	100,000	410,000	2	
60416T4U9	1/1/2027	Serial	4.050	520,000	-	105,000	415,000	2	
60416T4V7	7/1/2027	Serial	4.100	530,000	-	105,000	425,000	2	
60416T4W5	1/1/2028	Serial	4.200	540,000	-	105,000	435,000	2	
60416T4X3	7/1/2028	Serial	4.250	555,000	-	110,000	445,000	2	
60416T4Y1	1/1/2029	Serial	4.300	565,000	-	110,000	455,000	2	
60416T4Z8	7/1/2029	Serial	4.400	580,000	-	110,000	470,000	2	
60416T5A2	1/1/2030	Serial	4.450	590,000	-	110,000	480,000	2	
60416T5B0	7/1/2030	Serial	4.500	605,000	-	115,000	490,000	2	
60416T5C8	1/1/2031	Serial	4.550	615,000	-	115,000	500,000	2	
60416T5D6	7/1/2031	Serial	4.600	630,000	-	115,000	515,000	2	
60416T5E4	1/1/2032	Serial	4.625	645,000	-	125,000	520,000	2	
60416T5F1	7/1/2032	Serial	4.650	660,000	-	130,000	530,000	2	
60416T5G9	1/1/2033	Serial	4.700	675,000	-	130,000	545,000	2	
60416T5H7	7/1/2033	Serial	4.700	690,000	-	135,000	555,000	2	
60416T5J3	1/1/2034	Serial	4.750	710,000	-	135,000	575,000	2	
60416T4K0	7/1/2034	Serial	4.750	180,000	-	35,000	145,000	2	
				<u>\$ 10,995,000</u>	<u>\$ 1,160,000</u>	<u>\$ 1,925,000</u>	<u>\$ 7,910,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series N, 2023 Series O, 2023 Series P and 2023 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series O PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series O

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T5L8	7/1/2025	Serial	3.500	\$ 495,000	\$ 475,000	\$ 20,000	-	2	
60416T5M6	7/1/2038	Term (a)	4.450	7,035,000	-	1,355,000	\$ 5,680,000	2	
60416T5N4	7/1/2041	Term (b)	4.650	5,680,000	-	1,095,000	\$ 4,585,000	2	
60416T5P9	7/1/2053	Term (c)	6.000	35,795,000	-	5,185,000	\$ 30,610,000	1	
				<u>\$ 49,005,000</u>	<u>\$ 475,000</u>	<u>\$ 7,655,000</u>	<u>\$ 40,875,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series N, 2023 Series O, 2023 Series P and 2023 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series O PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2034.
- (b): Sinking fund redemptions begin January 1, 2039.
- (c): Sinking fund redemptions begin July 1, 2041.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series P

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T3V8	1/1/2026	Serial	5.380	\$ 1,060,000	\$ 960,000	\$ 100,000	\$ -	2	
60416T3W6	7/1/2026	Serial	5.380	1,490,000	-	115,000	1,375,000	2	
60416T3X4	1/1/2027	Serial	5.372	1,520,000	-	120,000	1,400,000	2	
60416T3Y2	7/1/2027	Serial	5.392	800,000	-	25,000	775,000	2	
60416T3Z9	1/1/2028	Serial	5.442	815,000	-	25,000	790,000	2	
60416T4A3	7/1/2028	Serial	5.522	830,000	-	25,000	805,000	2	
60416T4B1	1/1/2029	Serial	5.547	850,000	-	25,000	825,000	2	
60416T4C9	7/1/2029	Serial	5.597	865,000	-	25,000	840,000	2	
60416T4D7	1/1/2030	Serial	5.657	885,000	-	40,000	845,000	2	
60416T4E5	7/1/2030	Serial	5.707	905,000	-	55,000	850,000	2	
60416T4F2	1/1/2031	Serial	5.616	925,000	-	60,000	865,000	2	
60416T4G0	7/1/2031	Serial	5.656	945,000	-	60,000	885,000	2	
60416T4H8	1/1/2032	Serial	5.696	965,000	-	60,000	905,000	2	
60416T4J4	7/1/2032	Serial	5.696	990,000	-	70,000	920,000	2	
60416T4K1	1/1/2033	Serial	5.716	1,015,000	-	90,000	925,000	2	
60416T4L9	7/1/2033	Serial	5.726	1,040,000	-	105,000	935,000	2	
60416T4M7	7/1/2038	Term (a)	4.700	11,885,000	-	745,000	11,140,000	2	
60416T4N5	7/1/2043	Term (b)	4.700	15,380,000	-	975,000	14,405,000	2	
60416T4P0	1/1/2048	Term (c)	4.750	16,835,000	-	1,075,000	15,760,000	2	
				<u>\$ 60,000,000</u>	<u>\$ 960,000</u>	<u>\$ 3,795,000</u>	<u>\$ 55,245,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series N, 2023 Series O, 2023 Series P and 2023 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series O PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2034.
- (b): Sinking fund redemptions begin January 1, 2039.
- (c): Sinking fund redemptions begin January 1, 2044.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series Q

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T3Q9	7/1/2053	Term(a)	Variable*	\$ 30,000,000	\$ -	\$ 505,000	\$ 29,495,000	2	
				\$ 30,000,000	\$ -	\$ 505,000	\$ 29,495,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series N, 2023 Series O, 2023 Series P and 2023 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series O PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 12, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2048.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.70%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series R

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T6P8	7/1/2054	Term (a)	6.250	\$ 48,750,000	\$ 760,000	\$ 6,165,000	\$ 41,825,000	1	
				\$ 48,750,000	\$ 760,000	\$ 6,165,000	\$ 41,825,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series R, 2023 Series S and 2023 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series R PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series S

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T6K9	1/1/2034	Term (a)	5.685	\$ 16,795,000	\$ 1,970,000	\$ 1,110,000	\$ 13,715,000	2	
60416T6L7	7/1/2039	Term (b)	6.089	16,190,000	-	1,160,000	15,030,000	2	
60416T6J2	7/1/2041	Term (c)	6.139	7,645,000	-	550,000	7,095,000	2	
60416T6M5	1/1/2044	Term (d)	6.185	11,250,000	-	810,000	10,440,000	2	
60416T6N3	7/1/2049	Term (e)	6.328	30,620,000	-	2,205,000	28,415,000	2	
				<u>\$ 82,500,000</u>	<u>\$ 1,970,000</u>	<u>\$ 5,835,000</u>	<u>\$ 74,695,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series R, 2023 Series S and 2023 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series R PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2025.
- (b): Sinking fund redemptions begin July 1, 2034.
- (c): Sinking fund redemptions begin January 1, 2040.
- (d): Sinking fund redemptions begin January 1, 2042.
- (e): Sinking fund redemptions begin July 1, 2044.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series T

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T5Q7	7/1/2054	Term(a)	Variable*	\$ 43,750,000	\$ -	\$ 585,000	\$ 43,165,000	2	
				\$ 43,750,000	\$ -	\$ 585,000	\$ 43,165,000		

of 2023 Series R, 2023 Series S and 2023 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series R PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: November 30, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2049.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series U

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T6R4	1/1/2034	Term (a)	5.742	\$ 10,035,000	\$ 1,035,000	\$ 3,080,000	\$ 5,920,000	2	
60416T6S2	1/1/2039	Term (b)	6.121	8,620,000	-	2,780,000	5,840,000	2	
60416T6T0	7/1/2043	Term (c)	6.321	10,430,000	-	3,360,000	7,070,000	2	
60416T6U7	7/1/2054	Term (d)	6.500	19,665,000	-	2,710,000	16,955,000	1	
				<u>\$ 48,750,000</u>	<u>\$ 1,035,000</u>	<u>\$ 11,930,000</u>	<u>\$ 35,785,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series U and 2023 Series V.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series U PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2025.
- (b): Sinking fund redemptions begin July 1, 2034.
- (c): Sinking fund redemptions begin July 1, 2039.
- (d): Sinking fund redemptions begin July 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2023 Series V

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T6Q6	7/1/2050	Term(a)	Variable*	\$ 26,250,000	\$ -	\$ 360,000	\$ 25,890,000	2	
				\$ 26,250,000	\$ -	\$ 360,000	\$ 25,890,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series U and 2023 Series V.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series U PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 13, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2043.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T6X1	1/1/2054	Term (a)	6.250	\$ 31,395,000	\$ 595,000	\$ 2,605,000	\$ 28,195,000	1	
				\$ 31,395,000	\$ 595,000	\$ 2,605,000	\$ 28,195,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series A, 2024 Series B and 2024 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series A PAC Term bonds maturing January 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series B

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T6Y9	1/1/2025	Serial	4.853	\$ 500,000	\$ 500,000	\$ -	\$ -	2	
60416T6Z6	7/1/2025	Serial	4.883	635,000	635,000	-	-	2	
60416T7A0	1/1/2026	Serial	4.733	650,000	650,000	-	-	2	
60416T7B8	7/1/2026	Serial	4.783	665,000	-	5,000	660,000	2	
60416T7C6	1/1/2027	Serial	4.718	685,000	-	15,000	670,000	2	
60416T7D4	7/1/2027	Serial	4.748	700,000	-	20,000	680,000	2	
60416T7E2	1/1/2028	Serial	4.719	720,000	-	30,000	690,000	2	
60416T7F9	7/1/2028	Serial	4.769	740,000	-	35,000	705,000	2	
60416T7S1	1/1/2034	Term (a)	5.205	9,560,000	-	225,000	9,335,000	2	
60416T7T9	1/1/2039	Term (b)	5.520	11,675,000	-	275,000	11,400,000	2	
60416T7U6	1/1/2044	Term (c)	5.780	15,820,000	-	375,000	15,445,000	2	
60416T7V4	1/1/2049	Term (d)	5.900	21,570,000	-	510,000	21,060,000	2	
60416T7W2	1/1/2051	Term (e)	5.960	9,685,000	-	230,000	9,455,000	2	
				<u>\$ 73,605,000</u>	<u>\$ 1,785,000</u>	<u>\$ 1,720,000</u>	<u>\$ 70,100,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series A, 2024 Series B and 2024 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series A PAC Term bonds maturing January 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2029.
- (b): Sinking fund redemptions begin July 1, 2034.
- (c): Sinking fund redemptions begin July 1, 2039.
- (d): Sinking fund redemptions begin July 1, 2044.
- (e): Sinking fund redemptions begin July 1, 2049.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series C

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T6V5	1/1/2054	Term(a)	Variable*	\$ 20,000,000	\$ -	\$ 180,000	\$ 19,820,000	2	
				\$ 20,000,000	\$ -	\$ 180,000	\$ 19,820,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series A, 2024 Series B and 2024 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series A PAC Term bonds maturing January 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: February 8, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2051.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.70%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series D

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T7Z5	7/1/2034	Term (a)	4.938	\$ 15,735,000	\$ 1,700,000	\$ 2,195,000	\$ 11,840,000	2	
60416T8A9	7/1/2039	Term (b)	5.350	9,250,000	-	1,370,000	7,880,000	2	
60416T8B7	7/1/2045	Term (c)	5.536	14,885,000	-	2,210,000	12,675,000	2	
60416T8C5	7/1/2054	Term (d)	6.250	20,130,000	-	1,995,000	18,135,000	1	
				<u>\$ 60,000,000</u>	<u>\$ 1,700,000</u>	<u>\$ 7,770,000</u>	<u>\$ 50,530,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series D and 2024 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series D PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2025.
- (b): Sinking fund redemptions begin January 1, 2035.
- (c): Sinking fund redemptions begin January 1, 2040.
- (d): Sinking fund redemptions begin July 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series E

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416T7X0	7/1/2050	Term(a)	Variable*	\$ 20,000,000	\$ -	\$ 275,000	\$ 19,725,000	2	
				\$ 20,000,000	\$ -	\$ 275,000	\$ 19,725,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series D and 2024 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series D PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 28, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2045.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.70%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UAC9	1/1/2025	Serial	3.800	\$ 175,000	\$ 175,000	\$ -	\$ -	2	
60416UAD7	7/1/2025	Serial	3.800	270,000	265,000	5,000	-	2	
60416UAE5	1/1/2026	Serial	3.850	280,000	275,000	5,000	-	2	
60416UAF2	7/1/2026	Serial	3.850	285,000	-	30,000	255,000	2	
60416UAG0	1/1/2027	Serial	3.850	295,000	-	30,000	265,000	2	
60416UAH8	7/1/2027	Serial	3.850	300,000	-	30,000	270,000	2	
60416UAJ4	1/1/2028	Serial	3.900	305,000	-	35,000	270,000	2	
60416UAK1	7/1/2028	Serial	3.950	310,000	-	40,000	270,000	2	
60416UAL9	1/1/2029	Serial	4.000	320,000	-	40,000	280,000	2	
60416UAM7	7/1/2029	Serial	4.000	325,000	-	40,000	285,000	2	
60416UAN5	1/1/2030	Serial	4.100	335,000	-	40,000	295,000	2	
60416UAP0	7/1/2030	Serial	4.100	345,000	-	40,000	305,000	2	
60416UAQ8	1/1/2031	Serial	4.150	350,000	-	40,000	310,000	2	
60416UAR6	7/1/2031	Serial	4.150	360,000	-	40,000	320,000	2	
60416UAS4	1/1/2032	Serial	4.250	370,000	-	45,000	325,000	2	
60416UAT2	7/1/2032	Serial	4.250	380,000	-	45,000	335,000	2	
60416UAU9	1/1/2033	Serial	4.250	385,000	-	45,000	340,000	2	
60416UAV7	7/1/2033	Serial	4.250	395,000	-	45,000	350,000	2	
60416UAW5	1/1/2034	Serial	4.350	405,000	-	45,000	360,000	2	
60416UAX3	7/1/2034	Serial	4.350	415,000	-	50,000	365,000	2	
60416UAY1	1/1/2035	Serial	4.400	430,000	-	55,000	375,000	2	
60416UAZ8	7/1/2035	Serial	4.400	440,000	-	55,000	385,000	2	
60416UBA2	7/1/2039	Term (a)	4.600	3,650,000	-	430,000	3,220,000	2	
				<u>\$ 11,125,000</u>	<u>\$ 715,000</u>	<u>\$ 1,230,000</u>	<u>\$ 9,180,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series F, 2024 Series G, 2024 Series H and 2024 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series G PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2036.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series G

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UBB0	7/1/2054	Term (a)	6.500	\$ 26,780,000	\$ -	\$ 1,960,000	\$ 24,820,000	1	
				\$ 26,780,000	\$ -	\$ 1,960,000	\$ 24,820,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series F, 2024 Series G, 2024 Series H and 2024 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series G PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series H

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UBC8	1/1/2025	Serial	5.145	\$ 425,000	\$ 425,000	-	\$ -	2	
60416UB D6	7/1/2025	Serial	5.145	640,000	640,000	-	-	2	
60416UBE4	1/1/2026	Serial	5.025	650,000	645,000	5,000	-	2	
60416UBF1	7/1/2026	Serial	5.045	660,000	-	10,000	650,000	2	
60416UBF9	1/1/2027	Serial	4.857	670,000	-	10,000	660,000	2	
60416UBH7	7/1/2027	Serial	4.907	690,000	-	10,000	680,000	2	
60416UBJ3	1/1/2028	Serial	4.827	705,000	-	10,000	695,000	2	
60416UBK0	7/1/2028	Serial	4.887	720,000	-	10,000	710,000	2	
60416UBL8	1/1/2029	Serial	4.887	735,000	-	10,000	725,000	2	
60416UBM6	7/1/2029	Serial	4.937	755,000	-	10,000	745,000	2	
60416UBN4	1/1/2030	Serial	5.019	770,000	-	10,000	760,000	2	
60416UBP9	7/1/2030	Serial	5.069	785,000	-	10,000	775,000	2	
60416UBQ7	1/1/2031	Serial	5.139	805,000	-	10,000	795,000	2	
60416UBR5	7/1/2031	Serial	5.179	825,000	-	15,000	810,000	2	
60416UBS3	1/1/2032	Serial	5.238	845,000	-	15,000	830,000	2	
60416UBT1	7/1/2032	Serial	5.268	865,000	-	15,000	850,000	2	
60416UBU8	1/1/2033	Serial	5.348	890,000	-	20,000	870,000	2	
60416UBV6	7/1/2033	Serial	5.388	915,000	-	30,000	885,000	2	
60416UBW4	1/1/2034	Serial	5.428	935,000	-	30,000	905,000	2	
60416UBX2	7/1/2034	Serial	5.428	960,000	-	30,000	930,000	2	
60416UBY0	1/1/2035	Serial	5.488	980,000	-	30,000	950,000	2	
60416UBZ7	7/1/2035	Serial	5.488	1,010,000	-	35,000	975,000	2	
60416UAC1	7/1/2039	Term (a)	5.588	9,095,000	-	185,000	8,910,000	2	
60416UCB9	7/1/2044	Term (b.)	5.730	14,620,000	-	295,000	14,325,000	2	
60416UCC7	1/1/2050	Term (c)	5.850	21,145,000	-	430,000	20,715,000	2	
				<u>\$ 62,095,000</u>	<u>\$ 1,710,000</u>	<u>\$ 1,235,000</u>	<u>\$ 59,150,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series F, 2024 Series G, 2024 Series H and 2024 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series G PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2036.
- (b): Sinking fund redemptions begin January 1, 2040.
- (c): Sinking fund redemptions begin January 1, 2045.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026**



Residential Housing Finance Bonds, 2024 Series I

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UAA3	7/1/2054	Term(a)	Variable*	\$ 25,000,000	\$ -	\$ 230,000	\$ 24,770,000	2	
				\$ 25,000,000	\$ -	\$ 230,000	\$ 24,770,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series F, 2024 Series G, 2024 Series H and 2024 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series G PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2050.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series J

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UCT0	1/1/2029	Serial	4.741	\$ 750,000	-	50,000	\$ 700,000	2	
60416UCU7	7/1/2029	Serial	4.791	770,000.00	-	50,000	720,000	2	
60416UCV5	1/1/2030	Serial	4.850	795,000.00	-	50,000	745,000	2	
60416UCW3	7/1/2030	Serial	4.875	815,000.00	-	55,000	760,000	2	
60416UCX1	1/1/2031	Serial	4.925	840,000.00	-	55,000	785,000	2	
60416UCY9	7/1/2031	Serial	4.975	865,000.00	-	55,000	810,000	2	
60416UCC6	7/1/2033	Serial	5.219	980,000.00	-	65,000	915,000	2	
60416UCD4	1/1/2034	Serial	5.319	1,010,000.00	-	75,000	935,000	2	
60416UCE2	7/1/2034	Serial	5.369	1,040,000.00	-	85,000	955,000	2	
60416UCF9	1/1/2035	Serial	5.419	950,000.00	-	60,000	890,000	2	
60416UCG7	7/1/2035	Serial	5.469	735,000.00	-	40,000	695,000	2	
60416UCN3	7/1/2026	Term (a)	6.000	1,895,000.00	1,245,000	-	650,000	2	
60416UCQ6	7/1/2027	Term (b)	6.000	1,360,000	-	-	1,360,000	2	
60416UCS2	7/1/2028	Term (c)	6.000	1,440,000	-	-	1,440,000	2	
60416UDB8	1/1/2033	Term (d)	6.000	2,760,000	-	5,000	2,755,000	2	
60416UDH5	7/1/2039	Term (e)	5.619	6,845,000	-	465,000	6,380,000	2	
60416UDJ1	7/1/2044	Term (f)	5.848	11,610,000	-	785,000	10,825,000	2	
60416UDK8	7/1/2047	Term (g)	5.908	7,500,000	-	510,000	6,990,000	2	
60416UDL6	7/1/2054	Term (h)	6.500	17,040,000	-	815,000	16,225,000	1	
				<u>\$ 60,000,000</u>	<u>\$ 1,245,000</u>	<u>\$ 3,220,000</u>	<u>\$ 55,535,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series J and 2024 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series J PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2025.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2028.
- (d): Sinking fund redemptions begin January 1, 2032.
- (e): Sinking fund redemptions begin January 1, 2036.
- (f): Sinking fund redemptions begin January 1, 2040.
- (g): Sinking fund redemptions begin January 1, 2045.
- (h): Sinking fund redemptions begin July 1, 2051.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series K

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UCJ2	1/1/2051	Term(a)	Variable*	\$ 15,000,000	\$ -	\$ 305,000	\$ 14,695,000	2	
				\$ 15,000,000	\$ -	\$ 305,000	\$ 14,695,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series J and 2024 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series J PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 30, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2047.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series L

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UES0	7/1/2025	Serial	3.400	\$ 480,000	\$ 480,000	\$ -	\$ -	2	
60416UET8	1/1/2026	Serial	3.450	495,000	485,000	10,000	-	2	
60416UEU5	7/1/2026	Serial	3.450	505,000	-	40,000	465,000	2	
60416UEV3	1/1/2027	Serial	3.500	520,000	-	40,000	480,000	2	
60416UEW1	7/1/2027	Serial	3.500	535,000	-	45,000	490,000	2	
60416UEX9	1/1/2028	Serial	3.550	545,000	-	45,000	500,000	2	
60416UEY7	7/1/2028	Serial	3.600	560,000	-	45,000	515,000	2	
60416UEZ4	1/1/2029	Serial	3.625	575,000	-	45,000	530,000	2	
60416UFA8	7/1/2029	Serial	3.650	590,000	-	45,000	545,000	2	
60416UFB6	1/1/2030	Serial	3.750	605,000	-	45,000	560,000	2	
60416UFC4	7/1/2030	Serial	3.800	620,000	-	45,000	575,000	2	
60416UFD2	1/1/2031	Serial	3.850	640,000	-	50,000	590,000	2	
60416UFE0	7/1/2031	Serial	3.900	655,000	-	50,000	605,000	2	
60416UFF7	1/1/2032	Serial	3.950	670,000	-	50,000	620,000	2	
60416UFG5	7/1/2032	Serial	3.950	690,000	-	55,000	635,000	2	
60416UFH3	1/1/2033	Serial	4.000	710,000	-	55,000	655,000	2	
60416UFJ9	7/1/2033	Serial	4.000	730,000	-	60,000	670,000	2	
60416UFK6	1/1/2034	Serial	4.050	750,000	-	60,000	690,000	2	
60416UFL4	7/1/2034	Serial	4.050	775,000	-	60,000	715,000	2	
60416UFM2	1/1/2035	Serial	4.100	795,000	-	60,000	735,000	2	
60416UFN0	7/1/2035	Serial	4.100	820,000	-	60,000	760,000	2	
60416UFP5	7/1/2038	Term (a)	4.150	4,880,000	-	380,000	4,500,000	2	
60416UFQ3	1/1/2055	Term (b)	6.500	61,855,000	-	2,490,000	59,365,000	1	
				<u>\$ 80,000,000</u>	<u>\$ 965,000</u>	<u>\$ 3,835,000</u>	<u>\$ 75,200,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series L, 2024 Series M and 2024 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series L PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2036.

(b): Sinking fund redemptions begin July 1, 2038.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series M

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UDP7	7/1/2025	Serial	5.130	\$ 875,000	\$ 875,000	\$ -	\$ -	2	
60416UDQ5	1/1/2026	Serial	5.080	895,000	890,000	5,000	-	2	
60416UDR3	7/1/2026	Serial	5.080	920,000	-	5,000	915,000	2	
60416UDS1	1/1/2027	Serial	4.894	940,000	-	5,000	935,000	2	
60416UDT9	7/1/2027	Serial	4.914	965,000	-	5,000	960,000	2	
60416UDU6	1/1/2028	Serial	4.763	990,000	-	5,000	985,000	2	
60416UDV4	7/1/2028	Serial	4.763	1,015,000	-	5,000	1,010,000	2	
60416UDW2	1/1/2029	Serial	4.863	1,040,000	-	10,000	1,030,000	2	
60416UDX0	7/1/2029	Serial	4.863	1,070,000	-	10,000	1,060,000	2	
60416UDY8	1/1/2030	Serial	4.954	1,095,000	-	15,000	1,080,000	2	
60416UDZ5	7/1/2030	Serial	5.004	1,125,000	-	15,000	1,110,000	2	
60416UEA9	1/1/2031	Serial	5.004	1,155,000	-	15,000	1,140,000	2	
60416UEB7	7/1/2031	Serial	5.054	1,185,000	-	20,000	1,165,000	2	
60416UEC5	1/1/2032	Serial	6.000	1,220,000	-	-	1,220,000	2	
60416UED3	7/1/2032	Serial	5.150	1,255,000	-	20,000	1,235,000	2	
60416UEE1	1/1/2033	Serial	5.180	1,290,000	-	20,000	1,270,000	2	
60416UEF8	7/1/2033	Serial	6.000	1,325,000	-	-	1,325,000	2	
60416UEG6	1/1/2034	Serial	5.330	1,365,000	-	20,000	1,345,000	2	
60416UEH4	7/1/2034	Serial	5.330	1,400,000	-	25,000	1,375,000	2	
60416UEJ0	1/1/2035	Serial	6.000	1,445,000	-	-	1,445,000	2	
60416UEK7	7/1/2035	Serial	6.000	1,485,000	-	-	1,485,000	2	
60416UEL5	1/1/2036	Serial	6.000	1,525,000	-	-	1,525,000	2	
60416UEM3	7/1/2036	Serial	5.500	1,575,000	-	25,000	1,550,000	2	
60416UEN1	7/1/2039	Term (a)	5.730	10,485,000	-	100,000	10,385,000	2	
60416UEP6	7/1/2044	Term (b)	5.915	22,490,000	-	230,000	22,260,000	2	
60416UEQ4	7/1/2049	Term (c)	5.968	31,065,000	-	310,000	30,755,000	2	
60416UER2	7/1/2051	Term (d)	6.018	13,805,000	-	145,000	13,660,000	2	
				<u>\$ 105,000,000</u>	<u>\$ 1,765,000</u>	<u>\$ 1,010,000</u>	<u>\$ 102,225,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series L, 2024 Series M and 2024 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series L PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2037.
- (b): Sinking fund redemptions begin January 1, 2040.
- (c): Sinking fund redemptions begin January 1, 2045.
- (d): Sinking fund redemptions begin January 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series N

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UDM4	1/1/2055	Term(a)	Variable*	\$ 40,000,000	\$ -	\$ 240,000	\$ 39,760,000	2	
				\$ 40,000,000	\$ -	\$ 240,000	\$ 39,760,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series L, 2024 Series M and 2024 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series L PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 2, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2051.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series O

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UGU3	1/1/2055	Term(a)	6.250	\$ 75,000,000	\$ 745,000	\$ 2,290,000	\$ 71,965,000	1	
				\$ 75,000,000	\$ 745,000	\$ 2,290,000	\$ 71,965,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series O, 2024 Series P and 2024 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series O PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series P

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UGV1	7/1/2025	Serial	4.711	\$ 865,000	\$ 865,000	\$ -	\$ -	2	
60416UGW9	1/1/2026	Serial	4.741	895,000	895,000	-	-	2	
60416UGX7	7/1/2026	Serial	4.741	925,000	-	-	925,000	2	
60416UGY5	1/1/2027	Serial	4.553	945,000	-	-	945,000	2	
60416UGZ2	7/1/2027	Serial	4.553	975,000	-	-	975,000	2	
60416UHA6	1/1/2028	Serial	4.468	1,005,000	-	-	1,005,000	2	
60416UHB4	7/1/2028	Serial	4.468	1,030,000	-	-	1,030,000	2	
60416UHC2	1/1/2029	Serial	4.498	1,060,000	-	-	1,060,000	2	
60416UHD0	7/1/2029	Serial	4.538	1,090,000	-	-	1,090,000	2	
60416UHE8	1/1/2030	Serial	4.619	1,120,000	-	-	1,120,000	2	
60416UHF5	7/1/2030	Serial	4.669	1,150,000	-	-	1,150,000	2	
60416UHG3	1/1/2031	Serial	4.689	1,185,000	-	-	1,185,000	2	
60416UHH1	7/1/2031	Serial	4.739	1,220,000	-	-	1,220,000	2	
60416UHH7	1/1/2032	Serial	4.893	1,255,000	-	-	1,255,000	2	
60416UHK4	7/1/2032	Serial	4.943	1,295,000	-	-	1,295,000	2	
60416UHL2	1/1/2033	Serial	4.973	1,335,000	-	-	1,335,000	2	
60416UHM0	7/1/2033	Serial	5.023	1,370,000	-	-	1,370,000	2	
60416UHN8	1/1/2034	Serial	5.093	1,415,000	-	-	1,415,000	2	
60416UHP3	7/1/2034	Serial	5.143	1,460,000	-	5,000	1,455,000	2	
60416UHQ1	1/1/2035	Serial	5.193	1,505,000	-	5,000	1,500,000	2	
60416UHR9	7/1/2035	Serial	5.223	1,550,000	-	5,000	1,545,000	2	
60416UHS7	1/1/2036	Term (a)	5.393	14,395,000	-	10,000	14,385,000	2	
60416UHT5	7/1/2036	Term (b)	5.794	24,325,000	-	15,000	24,310,000	2	
60416UHU2	7/1/2039	Term (c)	5.850	26,390,000	-	20,000	26,370,000	2	
60416UHV0	7/1/2044	Term (d)	5.958	20,240,000	-	15,000	20,225,000	2	
				<u>\$ 110,000,000</u>	<u>\$ 1,760,000</u>	<u>\$ 75,000</u>	<u>\$ 108,165,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series O, 2024 Series P and 2024 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series O PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2036.
- (b): Sinking fund redemptions begin January 1, 2040.
- (c): Sinking fund redemptions begin January 1, 2045.
- (d): Sinking fund redemptions begin January 1, 2049.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series Q

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UGM1	1/1/2055	Term(a)	Variable*	\$ 40,000,000	\$ -	\$ 390,000	\$ 39,610,000	2	
				\$ 40,000,000	\$ -	\$ 390,000	\$ 39,610,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series O, 2024 Series P and 2024 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series O PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 29, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2051.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series R

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UJB2	7/1/2025	Serial	4.557	\$ 355,000	\$ 350,000	\$ 5,000	\$ -	2	
60416UJC0	1/1/2026	Serial	4.447	470,000	455,000	15,000	-	2	
60416UJD8	7/1/2026	Serial	4.447	480,000	-	50,000	430,000	2	
60416UJE6	1/1/2027	Serial	4.258	495,000	-	60,000	435,000	2	
60416UJF3	7/1/2027	Serial	4.308	505,000	-	65,000	440,000	2	
60416UJG1	1/1/2028	Serial	4.237	520,000	-	65,000	455,000	2	
60416UJH9	7/1/2028	Serial	4.247	535,000	-	65,000	470,000	2	
60416UJJ5	1/1/2029	Serial	4.247	550,000	-	70,000	480,000	2	
60416UJK2	7/1/2029	Serial	4.257	560,000	-	75,000	485,000	2	
60416UJL0	1/1/2030	Serial	4.341	575,000	-	75,000	500,000	2	
60416UJM8	7/1/2030	Serial	4.391	595,000	-	80,000	515,000	2	
60416UJN6	1/1/2031	Serial	4.491	610,000	-	90,000	520,000	2	
60416UJP1	7/1/2031	Serial	4.541	625,000	-	100,000	525,000	2	
60416UJQ9	1/1/2032	Serial	4.676	645,000	-	100,000	545,000	2	
60416UJR7	7/1/2032	Serial	4.726	660,000	-	100,000	560,000	2	
60416UJS5	1/1/2033	Serial	4.806	680,000	-	100,000	580,000	2	
60416UJT3	7/1/2033	Serial	4.876	700,000	-	100,000	600,000	2	
60416UJU0	1/1/2034	Serial	4.926	720,000	-	100,000	620,000	2	
60416UJV8	7/1/2034	Serial	4.976	745,000	-	100,000	645,000	2	
60416UJW6	1/1/2035	Serial	5.026	765,000	-	105,000	660,000	2	
60416UJX4	7/1/2035	Serial	5.056	790,000	-	115,000	675,000	2	
60416UJY2	7/1/2039	Term (a)	5.140	7,265,000	-	985,000	6,280,000	2	
60416UJZ9	1/1/2044	Term (b)	5.483	10,115,000	-	1,380,000	8,735,000	2	
60416UJA2	1/1/2046	Term (c)	5.533	5,500,000	-	740,000	4,760,000	2	
60416UJB0	1/1/2055	Term (d)	6.000	24,540,000	-	975,000	23,565,000	1	
				<u>\$ 60,000,000</u>	<u>\$ 805,000</u>	<u>\$ 5,715,000</u>	<u>\$ 53,480,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series R and 2024 Series S.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series R PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2036.
- (b): Sinking fund redemptions begin January 1, 2040.
- (c): Sinking fund redemptions begin January 1, 2044.
- (d): Sinking fund redemptions begin January 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series S

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UHZ1	10/1/2050	Term(a)	Variable*	\$ 15,000,000	\$ -	\$ 70,000	\$ 14,930,000	2	
				\$ 15,000,000	\$ -	\$ 70,000	\$ 14,930,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series R and 2024 Series S.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series R PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: September 18, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2051.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series T

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416ULA1	7/1/2025	Serial	3.850	\$ 100,000	\$ 100,000	\$ -	\$ -	2	
60416ULB9	1/1/2026	Serial	3.650	495,000	495,000	-	-	2	
60416ULC7	7/1/2026	Serial	3.650	505,000	-	-	505,000	2	
60416ULD5	1/1/2027	Serial	3.700	525,000	-	-	525,000	2	
60416ULE3	7/1/2027	Serial	3.700	540,000	-	-	540,000	2	
60416ULF0	1/1/2028	Serial	3.750	555,000	-	-	555,000	2	
60416ULG8	7/1/2028	Serial	3.800	570,000	-	-	570,000	2	
60416ULH6	1/1/2029	Serial	3.850	585,000	-	-	585,000	2	
60416ULJ2	7/1/2029	Serial	3.875	600,000	-	-	600,000	2	
60416ULK9	1/1/2030	Serial	3.950	620,000	-	-	620,000	2	
60416ULL7	7/1/2030	Serial	4.000	635,000	-	-	635,000	2	
60416ULM5	1/1/2031	Serial	4.050	655,000	-	-	655,000	2	
60416ULN3	7/1/2031	Serial	4.100	670,000	-	-	670,000	2	
60416ULP8	1/1/2032	Serial	4.150	690,000	-	-	690,000	2	
60416ULQ6	7/1/2032	Serial	4.200	710,000	-	-	710,000	2	
60416ULR4	1/1/2033	Serial	4.250	735,000	-	-	735,000	2	
60416ULS2	7/1/2033	Serial	4.300	755,000	-	-	755,000	2	
60416ULT0	1/1/2034	Serial	4.350	780,000	-	-	780,000	2	
60416ULU7	7/1/2034	Serial	4.350	805,000	-	-	805,000	2	
60416ULV5	1/1/2035	Serial	4.400	830,000	-	-	830,000	2	
60416ULW3	7/1/2035	Serial	4.400	855,000	-	-	855,000	2	
60416ULX1	1/1/2039	Term (a)	4.450	5,885,000	-	-	5,885,000	2	
				<u>\$ 19,100,000</u>	<u>\$ 595,000</u>	<u>\$ -</u>	<u>\$ 18,505,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series T, 2024 Series U, 2024 Series V and 2024 Series W.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series U PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2036.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series U

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416ULY9	7/1/2025	Serial	3.250	\$ 100,000	\$ 100,000	\$ -	\$ -	2	
60416ULZ6	1/1/2026	Serial	3.200	100,000	100,000	-	-	2	
60416UMA0	7/1/2026	Serial	3.200	100,000	-	-	100,000	2	
60416UMB8	1/1/2027	Serial	3.250	100,000	-	-	100,000	2	
60416UMC6	7/1/2027	Serial	3.250	100,000	-	-	100,000	2	
60416UMD4	1/1/2028	Serial	3.300	100,000	-	-	100,000	2	
60416UME2	7/1/2028	Serial	3.350	100,000	-	-	100,000	2	
60416UMF9	1/1/2029	Serial	3.400	100,000	-	-	100,000	2	
60416UMG7	7/1/2029	Serial	3.450	100,000	-	-	100,000	2	
60416UMH5	1/1/2030	Serial	3.500	100,000	-	-	100,000	2	
60416UMJ1	7/1/2030	Serial	3.500	100,000	-	-	100,000	2	
60416UMK8	1/1/2031	Serial	3.550	100,000	-	-	100,000	2	
60416UML6	7/1/2055	Term (a)	6.250	77,150,000	-	2,870,000	74,280,000	1	
				<u>\$ 78,350,000</u>	<u>\$ 200,000</u>	<u>\$ 2,870,000</u>	<u>\$ 75,280,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series T, 2024 Series U, 2024 Series V and 2024 Series W.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series U PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series V

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UNG6	7/1/2035	Term (a)	4.977	\$ 22,830,000	\$ 625,000	\$ -	\$ 22,205,000	2	
60416UNH4	7/1/2039	Term (b)	5.626	14,555,000	-	30,000	14,525,000	2	
60416UNJ0	7/1/2044	Term (c)	5.875	24,495,000	-	55,000	24,440,000	2	
60416UNK7	7/1/2049	Term (d)	5.925	30,670,000	-	65,000	30,605,000	2	
				<u>\$ 92,550,000</u>	<u>\$ 625,000</u>	<u>\$ 150,000</u>	<u>\$ 91,775,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series T, 2024 Series U, 2024 Series V and 2024 Series W.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series U PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100% for 2024 Series V Bonds maturing on July 1, 2035 and July 1, 2039; and January 1, 2034 and thereafter - 100% for 2024 Series V Bonds maturing on July 1, 2044 and July 1, 2049.

- (a): Sinking fund redemptions begin January 1, 2026.
- (b): Sinking fund redemptions begin January 1, 2036.
- (c): Sinking fund redemptions begin January 1, 2040.
- (d): Sinking fund redemptions begin January 1, 2045.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2024 Series W

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UKY0	7/1/2055	Term(a)	Variable*	\$ 60,000,000	\$ -	\$ 210,000	\$ 59,790,000	2	
				\$ 60,000,000	\$ -	\$ 210,000	\$ 59,790,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series T, 2024 Series U, 2024 Series V and 2024 Series W.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series U PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 12, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2049.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series A

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
60416UPH2	1/1/2026	Serial	4.438	\$ 635,000	\$ 635,000	\$ -	\$ -	2	
60416UPJ8	7/1/2026	Serial	4.438	705,000	-	10,000	695,000	2	
60416UPK5	1/1/2027	Serial	4.478	720,000	-	10,000	710,000	2	
60416UPL3	7/1/2027	Serial	4.548	740,000	-	10,000	730,000	2	
60416UPM1	1/1/2028	Serial	4.585	760,000	-	10,000	750,000	2	
60416UPN9	7/1/2028	Serial	4.585	785,000	-	10,000	775,000	2	
60416UPP4	1/1/2029	Serial	4.624	805,000	-	10,000	795,000	2	
60416UPQ2	7/1/2029	Serial	4.624	830,000	-	10,000	820,000	2	
60416UPR0	1/1/2030	Serial	4.684	850,000	-	10,000	840,000	2	
60416UPS8	7/1/2030	Serial	4.754	875,000	-	15,000	860,000	2	
60416UPT6	1/1/2031	Serial	4.887	900,000	-	15,000	885,000	2	
60416UPU3	7/1/2031	Serial	4.947	930,000	-	20,000	910,000	2	
60416UPV1	1/1/2032	Serial	4.977	955,000	-	20,000	935,000	2	
60416UPW9	7/1/2032	Serial	4.997	985,000	-	25,000	960,000	2	
60416UPX7	1/1/2033	Serial	5.155	1,015,000	-	25,000	990,000	2	
60416UPY5	7/1/2033	Serial	5.195	1,045,000	-	25,000	1,020,000	2	
60416UPZ2	1/1/2034	Serial	5.255	1,075,000	-	25,000	1,050,000	2	
60416UQA6	7/1/2034	Serial	5.325	1,110,000	-	25,000	1,085,000	2	
60416UQB4	1/1/2035	Serial	5.355	1,145,000	-	25,000	1,120,000	2	
60416UQC2	7/1/2035	Serial	5.405	1,135,000	-	25,000	1,110,000	2	
60416UQD0	1/1/2036	Serial	5.445	930,000	-	20,000	910,000	2	
60416UQE8	7/1/2036	Serial	5.445	960,000	-	20,000	940,000	2	
60416UQF5	1/1/2037	Serial	5.485	990,000	-	25,000	965,000	2	
60416UQG3	7/1/2037	Serial	5.505	1,020,000	-	25,000	995,000	2	
60416UQH1	7/1/2040	Term (a)	5.595	6,730,000	-	130,000	6,600,000	2	
60416UQL2	7/1/2042	Term (b)	5.774	5,205,000	-	105,000	5,100,000	2	
60416UQJ7	7/1/2046	Term (c)	5.824	11,580,000	-	220,000	11,360,000	2	
60416UPK4	7/1/2055	Term (d)	6.125	24,585,000	-	795,000	23,790,000	1	
				<u>\$ 70,000,000</u>	<u>\$ 635,000</u>	<u>\$ 1,665,000</u>	<u>\$ 67,700,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series A and 2025 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series A PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2038.
- (b): Sinking fund redemptions begin January 1, 2041.
- (c): Sinking fund redemptions begin January 1, 2043.
- (d): Sinking fund redemptions begin July 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series B

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UPF6	7/1/2050	Term(a)	Variable*	\$ 15,000,000	\$ -	\$ 65,000	\$ 14,935,000	2	
				\$ 15,000,000	\$ -	\$ 65,000	\$ 14,935,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series A and 2025 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series A PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: February 20, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2046.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UQP3	7/1/2055	Term(a)	6.250	\$ 69,565,000	\$ 350,000	\$ 635,000	\$ 68,580,000	1	
				\$ 69,565,000	\$ 350,000	\$ 635,000	\$ 68,580,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series C, 2025 Series D and 2025 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series C PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2026.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series D

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
60416UQR9	1/1/2034	Serial	5.249	\$ 1,215,000	\$ -	\$ -	\$ 1,215,000	2	
60416UQS7	7/1/2034	Serial	5.299	1,255,000	-	-	1,255,000	2	
60416UQT5	1/1/2035	Serial	5.349	1,290,000	-	-	1,290,000	2	
60416UQU2	7/1/2035	Serial	5.379	1,330,000	-	-	1,330,000	2	
60416UQV0	1/1/2036	Serial	5.409	1,375,000	-	-	1,375,000	2	
60416UQW8	7/1/2036	Serial	5.439	1,420,000	-	-	1,420,000	2	
60416UQX6	1/1/2037	Serial	5.459	1,460,000	-	-	1,460,000	2	
60416UQY4	7/1/2037	Serial	5.499	1,505,000	-	-	1,505,000	2	
60416UQQ1	7/1/2033	Term (a)	6.000	15,420,000	760,000	-	14,660,000	2	
60416UQZ1	7/1/2040	Term (b)	5.599	10,135,000	-	-	10,135,000	2	
60416URA5	7/1/2045	Term (c)	5.846	21,940,000	-	-	21,940,000	2	
60416URB3	1/1/2051	Term (d)	5.896	32,090,000	-	-	32,090,000	2	
				<u>\$ 90,435,000</u>	<u>\$ 760,000</u>	<u>\$ -</u>	<u>\$ 89,675,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series C, 2025 Series D and 2025 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series C PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2034 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2026.
- (b): Sinking fund redemptions begin January 1, 2038.
- (c): Sinking fund redemptions begin January 1, 2041.
- (d): Sinking fund redemptions begin January 1, 2046.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series E

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UQM0	7/1/2055	Term(a)	Variable*	\$ 40,000,000	\$ -	\$ 45,000	\$ 39,955,000	2	
				\$ 40,000,000	\$ -	\$ 45,000	\$ 39,955,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series C, 2025 Series D and 2025 Series E

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series C PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 19, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2051.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series F

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416URS6	7/1/2026	Serial	3.500	\$ 500,000	\$ -	\$ -	\$ 500,000	1	
60416URT4	1/1/2027	Serial	3.550	515,000	-	-	515,000	2	
60416URU1	7/1/2027	Serial	3.600	525,000	-	-	525,000	2	
60416URV9	1/1/2028	Serial	3.650	540,000	-	-	540,000	2	
60416URW7	7/1/2028	Serial	3.700	555,000	-	-	555,000	2	
60416URX5	1/1/2029	Serial	3.800	570,000	-	-	570,000	2	
60416URY3	7/1/2029	Serial	3.850	585,000	-	-	585,000	2	
60416URZ0	1/1/2030	Serial	3.875	600,000	-	-	600,000	2	
60416USA4	7/1/2030	Serial	3.900	620,000	-	-	620,000	2	
60416USB2	1/1/2031	Serial	4.000	635,000	-	-	635,000	2	
60416USC0	7/1/2031	Serial	4.000	655,000	-	-	655,000	2	
60416USD8	1/1/2032	Serial	4.100	675,000	-	-	675,000	2	
60416USE6	7/1/2032	Serial	4.100	695,000	-	-	695,000	2	
60416USF3	1/1/2033	Serial	4.200	715,000	-	-	715,000	2	
60416USG1	7/1/2033	Serial	4.200	740,000	-	-	740,000	2	
60416USH9	1/1/2034	Serial	4.300	765,000	-	-	765,000	2	
60416USJ5	7/1/2034	Serial	4.350	785,000	-	-	785,000	2	
60416USK2	1/1/2035	Serial	4.400	815,000	-	-	815,000	2	
60416USL0	7/1/2035	Serial	4.400	840,000	-	-	840,000	2	
60416USM8	1/1/2036	Serial	4.500	865,000	-	-	865,000	2	
60416USN6	7/1/2036	Serial	4.500	895,000	-	-	895,000	2	
60416UST3	1/1/2037	Serial	4.500	925,000	-	-	925,000	2	
60416USU0	7/1/2037	Serial	4.500	955,000	-	-	955,000	2	
60416USP1	7/1/2040	Term (a)	4.600	6,450,000	-	-	6,450,000	2	
60416USQ9	7/1/2045	Term (b)	4.850	14,210,000	-	-	14,210,000	2	
60416USR7	7/1/2048	Term (c)	4.900	9,555,000	-	-	9,555,000	2	
60416USD5	1/1/2056	Term (d)	6.250	41,375,000	-	390,000	40,985,000	1	
				<u>\$ 87,560,000</u>	<u>\$ -</u>	<u>\$ 390,000</u>	<u>\$ 87,170,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series F, 2025 Series G and 2025 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series F PAC Term bonds maturing January 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2038.
- (b): Sinking fund redemptions begin January 1, 2041.
- (c): Sinking fund redemptions begin January 1, 2046.
- (d): Sinking fund redemptions begin January 1, 2048.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series G

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A)
60416UTL9	1/1/2034	Serial	5.211	\$ 760,000	\$ -	\$ -	\$ 760,000	2	
60416UTM7	7/1/2034	Serial	5.281	785,000	-	-	785,000	2	
60416UTN5	1/1/2035	Serial	5.291	810,000	-	-	810,000	2	
60416UTP0	7/1/2035	Serial	5.331	835,000	-	-	835,000	2	
60416UTQ8	1/1/2036	Serial	5.381	865,000	-	-	865,000	2	
60416UTR6	7/1/2036	Serial	5.421	890,000	-	-	890,000	2	
60416UTK1	7/1/2033	Term (a)	6.000	9,110,000	-	-	9,110,000	2	
60416UTS4	7/1/2040	Term (b)	5.701	8,315,000	-	-	8,315,000	2	
60416UTT2	7/1/2045	Term (c)	6.014	14,180,000	-	-	14,180,000	2	
60416UTU9	1/1/2050	Term (d)	6.034	15,890,000	-	-	15,890,000	2	
				<u>\$ 52,440,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 52,440,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series F, 2025 Series G and 2025 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series F PAC Term bonds maturing January 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2026.
- (b): Sinking fund redemptions begin January 1, 2037.
- (c): Sinking fund redemptions begin January 1, 2041.
- (d): Sinking fund redemptions begin January 1, 2046.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series H

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416URQ0	1/1/2056	Term(a)	Variable*	\$ 35,000,000	\$ -	\$ 10,000	\$ 34,990,000	2	
				\$ 35,000,000	\$ -	\$ 10,000	\$ 34,990,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series F, 2025 Series G and 2025 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series F PAC Term bonds maturing January 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 21, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2050.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series I

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UUC7	7/1/2026	Serial	4.316	\$ 655,000	\$ -	\$ 10,000	\$ 645,000	2	
60416UUD5	1/1/2027	Serial	4.336	670,000	-	10,000	660,000	2	
60416UUE3	7/1/2027	Serial	4.376	690,000	-	10,000	680,000	2	
60416UUF0	1/1/2028	Serial	4.438	710,000	-	10,000	700,000	2	
60416UUG8	7/1/2028	Serial	4.508	730,000	-	10,000	720,000	2	
60416UUH6	1/1/2029	Serial	4.551	745,000	-	10,000	735,000	2	
60416UUJ2	7/1/2029	Serial	4.601	770,000	-	10,000	760,000	2	
60416UUK9	1/1/2030	Serial	4.651	790,000	-	10,000	780,000	2	
60416UUL7	7/1/2030	Serial	4.701	815,000	-	10,000	805,000	2	
60416UUM5	1/1/2031	Serial	4.907	835,000	-	10,000	825,000	2	
60416UUN3	7/1/2031	Serial	4.967	860,000	-	10,000	850,000	2	
60416UUP8	1/1/2032	Serial	5.037	885,000	-	10,000	875,000	2	
60416UUQ6	7/1/2032	Serial	5.087	915,000	-	10,000	905,000	2	
60416UUR4	1/1/2033	Serial	5.335	940,000	-	10,000	930,000	2	
60416UUS2	7/1/2033	Serial	5.385	970,000	-	15,000	955,000	2	
60416UUT0	1/1/2034	Serial	5.435	1,005,000	-	15,000	990,000	2	
60416UUU7	7/1/2034	Serial	5.485	1,035,000	-	15,000	1,020,000	2	
60416UUV5	1/1/2035	Serial	5.525	1,070,000	-	15,000	1,055,000	2	
60416UUV3	7/1/2035	Serial	5.575	1,105,000	-	15,000	1,090,000	2	
60416UUX1	1/1/2036	Serial	5.526	1,040,000	-	15,000	1,025,000	2	
60416UUY9	7/1/2036	Serial	5.558	870,000	-	10,000	860,000	2	
66416UVC6	1/1/2037	Serial	5.590	900,000	-	10,000	890,000	2	
60416UVD4	7/1/2037	Serial	5.623	935,000	-	10,000	925,000	2	
60416UUZ6	7/1/2040	Term (a)	5.925	6,320,000	-	80,000	6,240,000	2	
60416UVA0	1/1/2046	Term (b)	6.109	15,490,000	-	200,000	15,290,000	2	
60416UVB8	1/1/2056	Term (c)	6.250	18,250,000	-	-	18,250,000	1	
				<u>\$ 60,000,000</u>	<u>\$ -</u>	<u>\$ 540,000</u>	<u>\$ 59,460,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series I and 2025 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series I PAC Term bonds maturing January 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2038.
- (b): Sinking fund redemptions begin January 1, 2041.
- (c): Sinking fund redemptions begin July 1, 2052.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series J

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UUA1	7/1/2052	Term(a)	Variable*	\$ 25,000,000	\$ -	\$ 25,000	\$ 24,975,000	2	
				\$ 25,000,000	\$ -	\$ 25,000	\$ 24,975,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series I and 2025 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series I PAC Term bonds maturing January 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 17, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2046.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series K

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UVG7	7/1/2026	Serial	2.950	\$ 145,000	\$ -	\$ -	\$ 145,000	2	
60416UVH5	1/1/2027	Serial	3.000	385,000	-	-	385,000	2	
60416UVJ1	7/1/2027	Serial	3.050	540,000	-	-	540,000	2	
60416UVK8	1/1/2028	Serial	3.100	555,000	-	-	555,000	2	
60416UVL6	7/1/2028	Serial	3.150	565,000	-	-	565,000	2	
60416UVM4	1/1/2029	Serial	3.200	575,000	-	-	575,000	2	
60416UVN2	7/1/2029	Serial	3.250	590,000	-	-	590,000	2	
60416UVP7	1/1/2030	Serial	3.400	605,000	-	-	605,000	2	
60416UVQ5	7/1/2030	Serial	3.500	620,000	-	-	620,000	2	
60416UVR3	1/1/2031	Serial	3.650	635,000	-	-	635,000	2	
60416UVS1	7/1/2031	Serial	3.750	645,000	-	-	645,000	2	
60416UVT9	1/1/2032	Serial	3.850	665,000	-	-	665,000	2	
60416UVU6	7/1/2032	Serial	3.900	680,000	-	-	680,000	2	
60416UVV4	1/1/2033	Serial	4.000	695,000	-	-	695,000	2	
60416UVW2	7/1/2033	Serial	4.050	715,000	-	-	715,000	2	
60416UVX0	1/1/2034	Serial	4.100	735,000	-	-	735,000	2	
60416UVY8	7/1/2034	Serial	4.150	755,000	-	-	755,000	2	
60416UVZ5	1/1/2035	Serial	4.250	775,000	-	-	775,000	2	
60416UVA9	7/1/2035	Serial	4.250	495,000	-	-	495,000	2	
				<u>\$ 11,375,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 11,375,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series K, 2025 Series L, 2025 Series M and 2025 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series L PAC Term bonds maturing July 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series L

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UWB7	7/1/2026	Serial	2.550	\$ 60,000	\$ -	\$ -	\$ 60,000	1	
60416UWC5	1/1/2027	Serial	2.550	100,000	-	-	100,000	2	
60416UWD3	7/1/2027	Serial	2.600	100,000	-	-	100,000	2	
60416UWE1	1/1/2028	Serial	2.650	100,000	-	-	100,000	2	
60416UWF8	7/1/2028	Serial	2.700	100,000	-	-	100,000	2	
60416UWG6	1/1/2029	Serial	2.750	100,000	-	-	100,000	2	
60416UWH4	7/1/2029	Serial	2.800	100,000	-	-	100,000	2	
60416UWJ0	1/1/2030	Serial	2.950	40,000	-	-	40,000	2	
60416UWK7	7/1/2035	Serial	3.800	300,000	-	-	300,000	2	
60416UWL5	1/1/2036	Serial	3.900	815,000	-	-	815,000	2	
60416UWM3	7/1/2036	Serial	3.950	840,000	-	-	840,000	2	
60416UWN1	1/1/2037	Serial	4.050	865,000	-	-	865,000	2	
60416UWP6	7/1/2037	Serial	4.050	890,000	-	-	890,000	2	
60416UWQ4	7/1/2040	Term (a)	4.550	5,930,000	-	-	5,930,000	2	
60416UWR2	7/1/2045	Term (b)	4.850	12,690,000	-	-	12,690,000	2	
60416UWS0	1/1/2050	Term (c)	4.950	14,975,000	-	-	14,975,000	2	
60416UWT8	7/1/2056	Term (d)	6.000	39,015,000	-	-	39,015,000	1	
				\$ 77,020,000	\$ -	\$ -	\$ 77,020,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series K, 2025 Series L, 2025 Series M and 2025 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series L PAC Term bonds maturing July 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2038.
- (b): Sinking fund redemptions begin January 1, 2041.
- (c): Sinking fund redemptions begin January 1, 2046.
- (d): Sinking fund redemptions begin January 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series M

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UWU5	1/1/2027	Serial	3.737	\$ 425,000	\$ -	\$ -	\$ 425,000	2	
60416UWV3	7/1/2027	Serial	3.727	500,000	-	-	500,000	2	
60416UWW1	1/1/2028	Serial	3.752	510,000	-	-	510,000	2	
60416UWX9	7/1/2028	Serial	3.772	525,000	-	-	525,000	2	
60416UWY7	1/1/2029	Serial	3.833	540,000	-	-	540,000	2	
60416UWZ4	7/1/2029	Serial	3.883	550,000	-	-	550,000	2	
60416UXA8	1/1/2030	Serial	3.933	625,000	-	-	625,000	2	
60416UXB6	7/1/2030	Serial	3.983	680,000	-	-	680,000	2	
60416UXC4	1/1/2031	Serial	4.169	695,000	-	-	695,000	2	
60416UXD2	7/1/2031	Serial	4.219	715,000	-	-	715,000	2	
60416UXE0	1/1/2032	Serial	4.319	730,000	-	-	730,000	2	
60416UXF7	7/1/2032	Serial	4.369	750,000	-	-	750,000	2	
60416UXG5	1/1/2033	Serial	4.606	770,000	-	-	770,000	2	
60416UXH3	7/1/2033	Serial	4.676	790,000	-	-	790,000	2	
60416UXJ9	1/1/2034	Serial	4.756	810,000	-	-	810,000	2	
60416UXK6	7/1/2034	Serial	4.806	830,000	-	-	830,000	2	
60416UXL4	1/1/2035	Serial	4.896	855,000	-	-	855,000	2	
60416UXM2	7/1/2035	Serial	4.956	880,000	-	-	880,000	2	
60416UXN0	1/1/2036	Serial	4.996	905,000	-	-	905,000	2	
60416UXP5	7/1/2036	Serial	5.046	930,000	-	-	930,000	2	
60416UXQ3	1/1/2037	Serial	5.106	955,000	-	-	955,000	2	
60416UXR1	7/1/2037	Serial	5.146	985,000	-	-	985,000	2	
60416UXS9	7/1/2040	Term (a)	5.476	6,570,000	-	-	6,570,000	2	
60416UXT7	1/1/2046	Term (b)	5.644	14,045,000	-	-	14,045,000	2	
60416UXU4	1/1/2056	Term (c)	5.699	15,035,000	-	-	15,035,000	2	
				<u>\$ 51,605,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 51,605,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series K, 2025 Series L, 2025 Series M and 2025 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series L PAC Term bonds maturing July 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2038.
- (b): Sinking fund redemptions begin January 1, 2041.
- (c): Sinking fund redemptions begin January 1, 2046.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2025 Series N

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UVE2	7/1/2056	Term(a)	Variable*	\$ 35,000,000	\$ -	\$ -	\$ 35,000,000	2	
				\$ 35,000,000	\$ -	\$ -	\$ 35,000,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series K, 2025 Series L, 2025 Series M and 2025 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series L PAC Term bonds maturing July 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 16, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2050.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2026 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UYV1	1/1/2027	Serial	2.550	\$ 550,000	\$ -	\$ -	\$ 550,000	1	
60416UYW9	7/1/2027	Serial	2.550	565,000	-	-	565,000	2	
60416UYX7	1/1/2028	Serial	2.625	575,000	-	-	575,000	2	
60416UYY5	7/1/2028	Serial	2.650	590,000	-	-	590,000	2	
60416UYZ2	1/1/2029	Serial	2.700	600,000	-	-	600,000	2	
60416UZA6	7/1/2029	Serial	2.700	610,000	-	-	610,000	2	
60416UZB4	1/1/2030	Serial	2.750	625,000	-	-	625,000	2	
60416UZC2	7/1/2030	Serial	2.800	640,000	-	-	640,000	2	
60416UZD0	1/1/2031	Serial	2.800	655,000	-	-	655,000	2	
60416UZE8	7/1/2031	Serial	2.850	665,000	-	-	665,000	2	
60416UZF5	1/1/2032	Serial	2.900	680,000	-	-	680,000	2	
60416UZG3	7/1/2032	Serial	2.950	700,000	-	-	700,000	2	
60416UZH1	1/1/2033	Serial	3.000	715,000	-	-	715,000	2	
60416UZJ7	7/1/2033	Serial	3.100	730,000	-	-	730,000	2	
60416UZK4	1/1/2034	Serial	3.250	750,000	-	-	750,000	2	
60416UZL2	7/1/2034	Serial	3.300	765,000	-	-	765,000	2	
60416UZM0	1/1/2035	Serial	3.400	785,000	-	-	785,000	2	
60416UZN8	7/1/2035	Serial	3.450	810,000	-	-	810,000	2	
60416UZP3	1/1/2036	Serial	3.500	825,000	-	-	825,000	2	
60416UZQ1	7/1/2036	Serial	3.600	850,000	-	-	850,000	2	
60416UZR9	1/1/2037	Serial	3.650	870,000	-	-	870,000	2	
60416UZS7	7/1/2037	Serial	3.700	895,000	-	-	895,000	2	
60416UZT5	1/1/2038	Serial	3.750	920,000	-	-	920,000	2	
60416UZU2	7/1/2038	Serial	3.800	945,000	-	-	945,000	2	
60416UZV0	7/1/2041	Term (a)	4.100	6,300,000	-	-	6,300,000	2	
60416UZW8	1/1/2047	Term (b)	4.600	13,705,000	-	-	13,705,000	2	
60416UZX6	7/1/2056	Term (c)	6.000	50,635,000	-	-	50,635,000	1	
				<u>\$ 87,955,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 87,955,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2026 Series A, 2026 Series B and 2026 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2026 Series A PAC Term bonds maturing July 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2034 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2039.

(b): Sinking fund redemptions begin January 1, 2042.

(c): Sinking fund redemptions begin January 1, 2047.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2026 Series B

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UB79	7/1/2034	Serial	4.828	\$ 845,000	\$ -	\$ -	\$ 845,000	2	
60416UB87	1/1/2035	Serial	4.908	865,000	-	-	865,000	2	
60416UB95	7/1/2035	Serial	4.958	885,000	-	-	885,000	2	
60416UC29	1/1/2036	Serial	5.028	910,000	-	-	910,000	2	
60416UC37	7/1/2036	Serial	5.058	935,000	-	-	935,000	2	
60416UC45	1/1/2037	Serial	5.108	960,000	-	-	960,000	2	
60416UC52	7/1/2037	Serial	5.148	985,000	-	-	985,000	2	
60416UC60	1/1/2038	Serial	5.218	1,010,000	-	-	1,010,000	2	
60416UC78	7/1/2038	Serial	5.258	1,040,000	-	-	1,040,000	2	
60416UB61	1/1/2034	Term (a)	5.000	10,605,000	-	-	10,605,000	2	
60416UC86	7/1/2041	Term (b)	5.498	6,915,000	-	-	6,915,000	2	
60416UC94	7/1/2046	Term (c)	5.798	14,695,000	-	-	14,695,000	2	
60416UXU4	1/1/2050	Term (d)	5.838	11,395,000	-	-	11,395,000	2	
				<u>\$ 52,045,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 52,045,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2026 Series A, 2026 Series B and 2026 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2026 Series A PAC Term bonds maturing July 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2034 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2027.
- (b): Sinking fund redemptions begin January 1, 2039.
- (c): Sinking fund redemptions begin January 1, 2042.
- (d): Sinking fund redemptions begin January 1, 2047.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2026 Series C

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UYT6	7/1/2056	Term(a)	Variable*	\$ 35,000,000	\$ -	\$ -	\$ 35,000,000	2	
				\$ 35,000,000	\$ -	\$ -	\$ 35,000,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2026 Series A, 2026 Series B and 2026 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2026 Series A PAC Term bonds maturing July 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 5, 2026 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2050.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2026 Series D

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UD69	7/1/2034	Serial	4.691	\$ 865,000	\$ -	\$ -	\$ 865,000	2	
60416UD77	1/1/2035	Serial	4.791	890,000	-	-	890,000	2	
60416UD85	7/1/2035	Serial	4.841	920,000	-	-	920,000	2	
60416UD51	1/1/2034	Term (a)	5.000	10,535,000	-	-	10,535,000	2	
60416UD68	7/1/2038	Term (b)	4.991	5,010,000	-	-	5,010,000	2	
60416UD76	7/1/2041	Term (c)	5.361	5,460,000	-	-	5,460,000	2	
60416UD84	1/1/2045	Term (d)	5.645	7,480,000	-	-	7,480,000	2	
60416UD92	7/1/2056	Term (e)	6.000	18,840,000	-	-	18,840,000	1	
				<u>\$ 50,000,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 50,000,000</u>		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2026 Series D and 2026 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2026 Series D PAC Term bonds maturing July 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2034 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2027.
- (b): Sinking fund redemptions begin January 1, 2036.
- (c): Sinking fund redemptions begin January 1, 2039.
- (d): Sinking fund redemptions begin January 1, 2042.
- (e): Sinking fund redemptions begin July 1, 2052.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026



Residential Housing Finance Bonds, 2026 Series E

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority and B)	(Note A
60416UD36	7/1/2052	Term(a)	Variable*	\$ 25,000,000	\$ -	\$ -	\$ 25,000,000	2	
				\$ 25,000,000	\$ -	\$ -	\$ 25,000,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2026 Series D and 2026 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2026 Series D PAC Term bonds maturing July 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 12, 2026 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2045.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2026 was 3.72%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2007 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes, from Repayments and Prepayments, not from Excess Revenue.
Call Date From Prepayments or Excess Revenue	Each January 1 and July 1, commencing January 1, 2008.
Call Priority From Prepayments or Excess Revenue	Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue.

Residential Housing Finance 2013 Series C							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>June 20, 2013 to December 31, 2022</td><td>49.30</td></tr> <tr> <td>January 1, 2023 and thereafter</td><td>100.00</td></tr> </tbody> </table> All prepayments must be applied first to redeem the Series A July 2031 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A July 2031 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2031 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2031 PAC Term Bonds beyond their cumulative redemption schedule).	<u>Dates</u>	<u>Percentages</u>	June 20, 2013 to December 31, 2022	49.30	January 1, 2023 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
June 20, 2013 to December 31, 2022	49.30						
January 1, 2023 and thereafter	100.00						

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2014 Series C and E							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.						
	10-Year Rule Requirements						
	<table><thead><tr><th><u>Dates</u></th><th><u>Percentages</u></th></tr></thead><tbody><tr><td>December 16, 2014 to December 15, 2024</td><td>65.94</td></tr><tr><td>December 16, 2024 and thereafter</td><td>100.00</td></tr></tbody></table>	<u>Dates</u>	<u>Percentages</u>	December 16, 2014 to December 15, 2024	65.94	December 16, 2024 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>					
	December 16, 2014 to December 15, 2024	65.94					
December 16, 2024 and thereafter	100.00						
All prepayments must be applied first to redeem the Series C January 2045 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series C January 2045 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series C January 2045 PAC Term Bonds)).							
<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series C January 2045 PAC Term Bonds beyond their cumulative redemption schedule).							

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2015 Series D							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements <table> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> <tr> <td>August 11, 2015 to August 10, 2025</td><td>47.52</td></tr> <tr> <td>August 11, 2025 and thereafter</td><td>100.00</td></tr> </table> All prepayments must be applied first to redeem the Series A January 2041 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A January 2041 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A January 2041 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A January 2041 PAC Term Bonds beyond their cumulative redemption schedule).	<u>Dates</u>	<u>Percentages</u>	August 11, 2015 to August 10, 2025	47.52	August 11, 2025 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
August 11, 2015 to August 10, 2025	47.52						
August 11, 2025 and thereafter	100.00						

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2015 Series G							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>December 8, 2015 to December 7, 2025</td><td>56.73</td></tr> <tr> <td>December 8, 2025 and thereafter</td><td>100.00</td></tr> </tbody> </table> All prepayments must be applied first to redeem the Series E January 2046 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series E January 2046 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series E January 2046 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series E January 2046 PAC Term Bonds beyond their cumulative redemption schedule).	<u>Dates</u>	<u>Percentages</u>	December 8, 2015 to December 7, 2025	56.73	December 8, 2025 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
December 8, 2015 to December 7, 2025	56.73						
December 8, 2025 and thereafter	100.00						

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2016 Series A, B and C							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Transferred Tax-Exempt Loans, Transferred Tax-Exempt Participation Loans and Program Loans backing Program Securities acquired with proceeds of 2016 Series B Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2016 Series A Bonds or 2016 Series B Bonds, selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>June 22, 2016 to June 21, 2026</td><td>47.22</td></tr> <tr> <td>June 22, 2026 and thereafter</td><td>100.00</td></tr> </tbody> </table> Tax-Exempt Receipts in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series B July 2046 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2016 Series A Bonds or 2016 Series B Bonds selected by Agency option (other than the Series B July 2046 PAC Term Bonds unless no other 2016 Series A Bonds or 2016 Series B Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2046 PAC Term Bonds)). Prepayments and scheduled repayments from the Transferred Taxable Loans in excess of scheduled principal payments on 2016 Series C Bonds will be applied first to redeem 2016 Series C Bonds and then to redeem any outstanding Bonds at Agency option (including the 2016 Series A Bonds and 2016 Series B Bonds (other than the Series B July 2046 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2046 PAC Term Bonds beyond their cumulative redemption schedule).	<u>Dates</u>	<u>Percentages</u>	June 22, 2016 to June 21, 2026	47.22	June 22, 2026 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
June 22, 2016 to June 21, 2026	47.22						
June 22, 2026 and thereafter	100.00						

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2016 Series E and F																							
Call From Unexpended Proceeds	N/A																						
Call Date From Unexpended Proceeds	N/A																						
Call Priority From Unexpended Proceeds	N/A																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>December 22, 2016 to June 30, 2017</td><td>39.79</td></tr> <tr> <td>July 1, 2017 to June 30, 2018</td><td>40.21</td></tr> <tr> <td>July 1, 2018 to June 30, 2020</td><td>41.04</td></tr> <tr> <td>July 1, 2020 to June 30, 2021</td><td>43.95</td></tr> <tr> <td>July 1, 2021 to June 30, 2022</td><td>46.82</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>48.51</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>52.74</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>56.34</td></tr> <tr> <td>July 1, 2025 to December 21, 2026</td><td>60.83</td></tr> <tr> <td>December 22, 2026 and thereafter</td><td>100.00</td></tr> </tbody> </table> All prepayments must be applied first to redeem the Series E January 2047 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series E January 2047 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series E January 2047 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series E January 2047 PAC Term Bonds beyond their cumulative redemption schedule).	<u>Dates</u>	<u>Percentages</u>	December 22, 2016 to June 30, 2017	39.79	July 1, 2017 to June 30, 2018	40.21	July 1, 2018 to June 30, 2020	41.04	July 1, 2020 to June 30, 2021	43.95	July 1, 2021 to June 30, 2022	46.82	July 1, 2022 to June 30, 2023	48.51	July 1, 2023 to June 30, 2024	52.74	July 1, 2024 to June 30, 2025	56.34	July 1, 2025 to December 21, 2026	60.83	December 22, 2026 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																						
December 22, 2016 to June 30, 2017	39.79																						
July 1, 2017 to June 30, 2018	40.21																						
July 1, 2018 to June 30, 2020	41.04																						
July 1, 2020 to June 30, 2021	43.95																						
July 1, 2021 to June 30, 2022	46.82																						
July 1, 2022 to June 30, 2023	48.51																						
July 1, 2023 to June 30, 2024	52.74																						
July 1, 2024 to June 30, 2025	56.34																						
July 1, 2025 to December 21, 2026	60.83																						
December 22, 2026 and thereafter	100.00																						

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2017 Series B and C																							
Call From Unexpended Proceeds	N/A																						
Call Date From Unexpended Proceeds	N/A																						
Call Priority From Unexpended Proceeds	N/A																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>July 19, 2017 to June 30, 2018</td><td>66.67</td></tr> <tr> <td>July 1, 2018 to June 30, 2020</td><td>67.07</td></tr> <tr> <td>July 1, 2020 to June 30, 2021</td><td>68.53</td></tr> <tr> <td>July 1, 2021 to June 30, 2022</td><td>69.87</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>72.18</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>76.38</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>80.07</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>85.40</td></tr> <tr> <td>July 1, 2026 to July 18, 2027</td><td>85.82</td></tr> <tr> <td>July 19, 2027 and thereafter</td><td>100.00</td></tr> </tbody> </table> All prepayments must be applied first to redeem the Series B July 2047 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2047 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2047 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2047 PAC Term Bonds beyond their cumulative redemption schedule).	<u>Dates</u>	<u>Percentages</u>	July 19, 2017 to June 30, 2018	66.67	July 1, 2018 to June 30, 2020	67.07	July 1, 2020 to June 30, 2021	68.53	July 1, 2021 to June 30, 2022	69.87	July 1, 2022 to June 30, 2023	72.18	July 1, 2023 to June 30, 2024	76.38	July 1, 2024 to June 30, 2025	80.07	July 1, 2025 to June 30, 2026	85.40	July 1, 2026 to July 18, 2027	85.82	July 19, 2027 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																						
July 19, 2017 to June 30, 2018	66.67																						
July 1, 2018 to June 30, 2020	67.07																						
July 1, 2020 to June 30, 2021	68.53																						
July 1, 2021 to June 30, 2022	69.87																						
July 1, 2022 to June 30, 2023	72.18																						
July 1, 2023 to June 30, 2024	76.38																						
July 1, 2024 to June 30, 2025	80.07																						
July 1, 2025 to June 30, 2026	85.40																						
July 1, 2026 to July 18, 2027	85.82																						
July 19, 2027 and thereafter	100.00																						

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2017 Series E and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements
	</

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2018 Series B and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Series A, B and C: Anytime. Series D: on or after January 1, 2023
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Transferred Program Loans and Program Loans backing Program Securities acquired with proceeds of 2018 Series A Bonds, 2018 Series B Bonds and 2018 Series D Bonds (the “Tax-Exempt Receipts”) to redeem outstanding 2018 Series A Bonds, 2018 Series B Bonds or 2018 Series D Bonds, selected by the Agency.
	10-Year Rule Requirements
	<u>Dates</u>
	<u>Percentages</u>
	June 28, 2018 to June 30, 2020
	July 1, 2020 to June 30, 2021
	July 1, 2021 to June 30, 2022
	July 1, 2022 to June 30, 2023
	July 1, 2023 to June 30, 2024
	July 1, 2024 to June 30, 2025
	July 1, 2025 to June 30, 2026
July 1, 2026 to June 27, 2028	
June 28, 2028 and thereafter	

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	Prepayments and scheduled repayments from the Program Loans backing Program Securities acquired with proceeds of the 2018 Series C Bonds in excess of scheduled principal payments on 2018 Series C Bonds will be applied first to redeem 2018 Series C Bonds and then to redeem any outstanding Bonds at Agency option (including the 2018 Series A Bonds, 2018 Series B Bonds and 2018 Series D Bonds (other than the Series B July 2048 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2048 PAC Term Bonds beyond their cumulative redemption schedule).

Residential Housing Finance 2018 Series E, G and H																							
Call From Unexpended Proceeds	N/A																						
Call Date From Unexpended Proceeds	N/A																						
Call Priority From Unexpended Proceeds	N/A																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Series E, F, G: Anytime. Series H: on or after July 1, 2023																						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities allocable to 2018 Series E Bonds, 2018 Series F Bonds and 2018 Series H Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2018 Series E Bonds, 2018 Series F Bonds or 2018 Series H Bonds, selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>December 12, 2018 to June 30, 2020</td><td>11.30</td></tr> <tr> <td>July 1, 2020 to June 30, 2021</td><td>13.54</td></tr> <tr> <td>July 1, 2021 to June 30, 2022</td><td>15.69</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>17.40</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>23.60</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>27.15</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>34.92</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>36.13</td></tr> <tr> <td>July 1, 2027 to December 11, 2028</td><td>37.74</td></tr> <tr> <td>December 12, 2028 and thereafter</td><td>100.00</td></tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	December 12, 2018 to June 30, 2020	11.30	July 1, 2020 to June 30, 2021	13.54	July 1, 2021 to June 30, 2022	15.69	July 1, 2022 to June 30, 2023	17.40	July 1, 2023 to June 30, 2024	23.60	July 1, 2024 to June 30, 2025	27.15	July 1, 2025 to June 30, 2026	34.92	July 1, 2026 to June 30, 2027	36.13	July 1, 2027 to December 11, 2028	37.74	December 12, 2028 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																						
December 12, 2018 to June 30, 2020	11.30																						
July 1, 2020 to June 30, 2021	13.54																						
July 1, 2021 to June 30, 2022	15.69																						
July 1, 2022 to June 30, 2023	17.40																						
July 1, 2023 to June 30, 2024	23.60																						
July 1, 2024 to June 30, 2025	27.15																						
July 1, 2025 to June 30, 2026	34.92																						
July 1, 2026 to June 30, 2027	36.13																						
July 1, 2027 to December 11, 2028	37.74																						
December 12, 2028 and thereafter	100.00																						

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	All prepayments must be applied first to redeem the Series E January 2049 PAC Term Bonds in accordance with the cumulative redemption schedule. Tax-Exempt Receipts, to the extent required by federal tax law, must then be applied to redeem outstanding 2018 Series E Bonds, 2018 Series F Bonds or 2018 Series H Bonds selected by Agency option (other than the Series E January 2049 PAC Term Bonds unless no other 2018 Series E Bonds, 2018 Series F Bonds or 2018 Series H Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series E January 2049 PAC Term Bonds)). Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2018 Series G Bonds in excess of scheduled principal payments on 2018 Series G Bonds will be applied first to redeem Series E January 2049 PAC Term Bonds, if Tax-Exempt Receipts are insufficient, then to redeem 2018 Series G Bonds and then to redeem any outstanding Bonds at Agency option (including the 2018 Series E Bonds, 2018 Series F Bonds and 2018 Series H Bonds (other than the Series E January 2049 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series E January 2049 PAC Term Bonds beyond their cumulative redemption schedule)

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2019 Series B, C and D																							
Call From Unexpended Proceeds	N/A																						
Call Date From Unexpended Proceeds	N/A																						
Call Priority From Unexpended Proceeds	N/A																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans and Program Loans backing Program Securities, allocable to 2019 Series A Bonds, 2019 Series B Bonds and 2019 Series D Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2019 Series A Bonds, 2019 Series B Bonds or 2019 Series D Bonds, selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>April 11, 2019 to June 30, 2020</td><td>28.92</td></tr> <tr> <td>July 1, 2020 to June 30, 2021</td><td>29.41</td></tr> <tr> <td>July 1, 2021 to June 30, 2022</td><td>29.90</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>30.36</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>31.51</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>33.07</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>34.90</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>35.15</td></tr> <tr> <td>July 1, 2027 to April 10, 2029</td><td>36.12</td></tr> <tr> <td>April 11, 2029 and thereafter</td><td>100.00</td></tr> </tbody> </table> All prepayments must be applied first to redeem the Series B July 2049 PAC Term Bonds in accordance with the cumulative redemption schedule. Tax-Exempt Receipts, to the extent required by federal tax law, must then be applied to redeem outstanding 2019 Series A Bonds, 2019 Series B Bonds or 2019 Series D Bonds selected by Agency option (other than the Series B July 2049 PAC Term Bonds unless no other 2019 Series A Bonds, 2019 Series B Bonds or 2019 Series D Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2049 PAC Term Bonds)).	<u>Dates</u>	<u>Percentages</u>	April 11, 2019 to June 30, 2020	28.92	July 1, 2020 to June 30, 2021	29.41	July 1, 2021 to June 30, 2022	29.90	July 1, 2022 to June 30, 2023	30.36	July 1, 2023 to June 30, 2024	31.51	July 1, 2024 to June 30, 2025	33.07	July 1, 2025 to June 30, 2026	34.90	July 1, 2026 to June 30, 2027	35.15	July 1, 2027 to April 10, 2029	36.12	April 11, 2029 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																						
April 11, 2019 to June 30, 2020	28.92																						
July 1, 2020 to June 30, 2021	29.41																						
July 1, 2021 to June 30, 2022	29.90																						
July 1, 2022 to June 30, 2023	30.36																						
July 1, 2023 to June 30, 2024	31.51																						
July 1, 2024 to June 30, 2025	33.07																						
July 1, 2025 to June 30, 2026	34.90																						
July 1, 2026 to June 30, 2027	35.15																						
July 1, 2027 to April 10, 2029	36.12																						
April 11, 2029 and thereafter	100.00																						

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2019 Series C Bonds in excess of scheduled principal payments on 2019 Series C Bonds will be applied first to redeem Series B July 2049 PAC Term Bonds, if Tax-Exempt Receipts are insufficient, then to redeem 2019 Series C Bonds and then to redeem any outstanding Bonds at Agency option (including the 2019 Series A Bonds, 2019 Series B Bonds and 2019 Series D Bonds (other than the Series B July 2049 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2049 PAC Term Bonds beyond their cumulative redemption schedule).

Residential Housing Finance 2019 Series F and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2019 Series E Bonds and 2019 Series F Bonds (the “Tax-Exempt Receipts”) to redeem outstanding 2019 Series E Bonds or 2019 Series F Bonds, selected by the Agency.
	10-Year Rule Requirements
	<u>Dates</u>
	<u>Percentages</u>
	September 11, 2019 to June 30, 2020
	11.24
	July 1, 2020 to June 30, 2021
	14.03
	July 1, 2021 to June 30, 2022
	16.76
	July 1, 2022 to June 30, 2023
	23.25
July 1, 2023 to June 30, 2024	
30.03	
July 1, 2024 to June 30, 2025	
39.72	
July 1, 2025 to June 30, 2026	
53.52	
July 1, 2026 to June 30, 2027	
56.29	
July 1, 2027 to June 30, 2028	
62.27	
July 1, 2028 to September 10, 2029	
64.44	
September 11, 2029 and thereafter	
100.00	

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	Tax-Exempt Receipts in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series F January 2050 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2019 Series E Bonds or 2019 Series F Bonds selected by Agency option (other than the Series F January 2050 PAC Term Bonds unless no other 2019 Series E Bonds or 2019 Series F Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series F January 2050 PAC Term Bonds)). Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2019 Series G Bonds and 2019 Series H Bonds in excess of scheduled principal payments on 2019 Series G Bonds or 2019 Series H Bonds will be applied first to redeem 2019 Series G or 2019 Series H Bonds and then to redeem any outstanding Bonds at Agency option (including the 2019 Series E Bonds or 2019 Series F Bonds (other than the Series F January 2050 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series F January 2050 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2020 Series A, B and C																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2020 Series A Bonds and 2020 Series B Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2020 Series A Bonds or 2020 Series B Bonds, selected by the Agency. 10-Year Rule Requirements <table> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> <tr> <td>February 18, 2020 to June 30, 2020</td><td>12.21</td></tr> <tr> <td>July 1, 2020 to June 30, 2021</td><td>15.04</td></tr> <tr> <td>July 1, 2021 to June 30, 2022</td><td>18.44</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>24.26</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>31.77</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>41.78</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>53.79</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>57.27</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>63.60</td></tr> <tr> <td>July 1, 2028 to February 17, 2030</td><td>68.01</td></tr> <tr> <td>February 18, 2030 and thereafter</td><td>100.00</td></tr> </table> Tax-Exempt Receipts in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series B July 2050 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2020 Series A Bonds or 2020 Series B Bonds selected by Agency option (other than the Series B July 2050 PAC Term Bonds unless no other 2020 Series A Bonds or 2020 Series B Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2050 PAC Term Bonds and the Series C July 2050 PAC Term Bonds)). Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2020 Series C Bonds in excess of scheduled principal payments on 2020 Series C Bonds (the "Taxable Receipts") must be applied first to redeem the Series C July 2050 PAC	<u>Dates</u>	<u>Percentages</u>	February 18, 2020 to June 30, 2020	12.21	July 1, 2020 to June 30, 2021	15.04	July 1, 2021 to June 30, 2022	18.44	July 1, 2022 to June 30, 2023	24.26	July 1, 2023 to June 30, 2024	31.77	July 1, 2024 to June 30, 2025	41.78	July 1, 2025 to June 30, 2026	53.79	July 1, 2026 to June 30, 2027	57.27	July 1, 2027 to June 30, 2028	63.60	July 1, 2028 to February 17, 2030	68.01	February 18, 2030 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
February 18, 2020 to June 30, 2020	12.21																								
July 1, 2020 to June 30, 2021	15.04																								
July 1, 2021 to June 30, 2022	18.44																								
July 1, 2022 to June 30, 2023	24.26																								
July 1, 2023 to June 30, 2024	31.77																								
July 1, 2024 to June 30, 2025	41.78																								
July 1, 2025 to June 30, 2026	53.79																								
July 1, 2026 to June 30, 2027	57.27																								
July 1, 2027 to June 30, 2028	63.60																								
July 1, 2028 to February 17, 2030	68.01																								
February 18, 2030 and thereafter	100.00																								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	Term Bonds in accordance with the cumulative redemption schedule, and then to redeem 2020 Series C Bonds, and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the 2020 Series A Bonds or 2020 Series B Bonds (other than the Series B July 2050 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2050 PAC Term Bonds and Series C July 2050 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2020 Series D and E																							
Call From Unexpended Proceeds	N/A																						
Call Date From Unexpended Proceeds	N/A																						
Call Priority From Unexpended Proceeds	N/A																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>June 24, 2020 to June 30, 2021</td><td>15.86</td></tr> <tr> <td>July 1, 2021 to June 30, 2022</td><td>18.36</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>23.67</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>28.84</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>37.54</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>49.80</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>52.39</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>59.24</td></tr> <tr> <td>July 1, 2028 to June 23, 2030</td><td>66.86</td></tr> <tr> <td>June 24, 2030 and thereafter</td><td>100.00</td></tr> </tbody> </table> All prepayments must be applied first to redeem the Series E July 2050 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series E July 2050 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series E July 2050 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series E July 2050 PAC Term Bonds beyond their cumulative redemption schedule).	<u>Dates</u>	<u>Percentages</u>	June 24, 2020 to June 30, 2021	15.86	July 1, 2021 to June 30, 2022	18.36	July 1, 2022 to June 30, 2023	23.67	July 1, 2023 to June 30, 2024	28.84	July 1, 2024 to June 30, 2025	37.54	July 1, 2025 to June 30, 2026	49.80	July 1, 2026 to June 30, 2027	52.39	July 1, 2027 to June 30, 2028	59.24	July 1, 2028 to June 23, 2030	66.86	June 24, 2030 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																						
June 24, 2020 to June 30, 2021	15.86																						
July 1, 2021 to June 30, 2022	18.36																						
July 1, 2022 to June 30, 2023	23.67																						
July 1, 2023 to June 30, 2024	28.84																						
July 1, 2024 to June 30, 2025	37.54																						
July 1, 2025 to June 30, 2026	49.80																						
July 1, 2026 to June 30, 2027	52.39																						
July 1, 2027 to June 30, 2028	59.24																						
July 1, 2028 to June 23, 2030	66.86																						
June 24, 2030 and thereafter	100.00																						

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2020 Series F and G																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>September 29, 2020 to June 30, 2021</td><td>18.83</td></tr> <tr> <td>July 1, 2021 to June 30, 2022</td><td>22.12</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>31.49</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>38.67</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>51.26</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>70.91</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>75.46</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>87.06</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>98.68</td></tr> <tr> <td>July 1, 2029 to May 31, 2030</td><td>99.78</td></tr> <tr> <td>June 1, 2030 and thereafter</td><td>100.00</td></tr> </tbody> </table> All prepayments must be applied first to redeem the Series G January 2051 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series G January 2051 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series G January 2051 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series G January 2051 PAC Term Bonds beyond their cumulative redemption schedule).	<u>Dates</u>	<u>Percentages</u>	September 29, 2020 to June 30, 2021	18.83	July 1, 2021 to June 30, 2022	22.12	July 1, 2022 to June 30, 2023	31.49	July 1, 2023 to June 30, 2024	38.67	July 1, 2024 to June 30, 2025	51.26	July 1, 2025 to June 30, 2026	70.91	July 1, 2026 to June 30, 2027	75.46	July 1, 2027 to June 30, 2028	87.06	July 1, 2028 to June 30, 2029	98.68	July 1, 2029 to May 31, 2030	99.78	June 1, 2030 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
September 29, 2020 to June 30, 2021	18.83																								
July 1, 2021 to June 30, 2022	22.12																								
July 1, 2022 to June 30, 2023	31.49																								
July 1, 2023 to June 30, 2024	38.67																								
July 1, 2024 to June 30, 2025	51.26																								
July 1, 2025 to June 30, 2026	70.91																								
July 1, 2026 to June 30, 2027	75.46																								
July 1, 2027 to June 30, 2028	87.06																								
July 1, 2028 to June 30, 2029	98.68																								
July 1, 2029 to May 31, 2030	99.78																								
June 1, 2030 and thereafter	100.00																								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2020 Series H and I																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. <table> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> <tr> <td>December 23, 2020 to June 30, 2021</td><td>18.82</td></tr> <tr> <td>July 1, 2021 to June 30, 2022</td><td>22.50</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>30.96</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>37.42</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>50.01</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>68.73</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>73.59</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>84.93</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>97.72</td></tr> <tr> <td>July 1, 2029 to November 30, 2030</td><td>99.33</td></tr> <tr> <td>December 1, 2030 and thereafter</td><td>100.00</td></tr> </table> All prepayments must be applied first to redeem the Series I January 2051 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series I January 2051 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series I January 2051 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series I January 2051 PAC Term Bonds beyond their cumulative redemption schedule).	<u>Dates</u>	<u>Percentages</u>	December 23, 2020 to June 30, 2021	18.82	July 1, 2021 to June 30, 2022	22.50	July 1, 2022 to June 30, 2023	30.96	July 1, 2023 to June 30, 2024	37.42	July 1, 2024 to June 30, 2025	50.01	July 1, 2025 to June 30, 2026	68.73	July 1, 2026 to June 30, 2027	73.59	July 1, 2027 to June 30, 2028	84.93	July 1, 2028 to June 30, 2029	97.72	July 1, 2029 to November 30, 2030	99.33	December 1, 2030 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
December 23, 2020 to June 30, 2021	18.82																								
July 1, 2021 to June 30, 2022	22.50																								
July 1, 2022 to June 30, 2023	30.96																								
July 1, 2023 to June 30, 2024	37.42																								
July 1, 2024 to June 30, 2025	50.01																								
July 1, 2025 to June 30, 2026	68.73																								
July 1, 2026 to June 30, 2027	73.59																								
July 1, 2027 to June 30, 2028	84.93																								
July 1, 2028 to June 30, 2029	97.72																								
July 1, 2029 to November 30, 2030	99.33																								
December 1, 2030 and thereafter	100.00																								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2021 Series A and B																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>March 25, 2021 to June 30, 2021</td><td>20.47</td></tr> <tr> <td>July 1, 2021 to June 30, 2022</td><td>24.39</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>31.95</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>37.35</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>50.03</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>68.10</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>72.69</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>83.39</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>94.97</td></tr> <tr> <td>July 1, 2029 to February 28, 2031</td><td>97.01</td></tr> <tr> <td>March 1, 2031 and thereafter</td><td>100.00</td></tr> </tbody> </table> All prepayments must be applied first to redeem the Series B July 2051 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2051 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2051 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2051 PAC Term Bonds beyond their cumulative redemption schedule).	<u>Dates</u>	<u>Percentages</u>	March 25, 2021 to June 30, 2021	20.47	July 1, 2021 to June 30, 2022	24.39	July 1, 2022 to June 30, 2023	31.95	July 1, 2023 to June 30, 2024	37.35	July 1, 2024 to June 30, 2025	50.03	July 1, 2025 to June 30, 2026	68.10	July 1, 2026 to June 30, 2027	72.69	July 1, 2027 to June 30, 2028	83.39	July 1, 2028 to June 30, 2029	94.97	July 1, 2029 to February 28, 2031	97.01	March 1, 2031 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
March 25, 2021 to June 30, 2021	20.47																								
July 1, 2021 to June 30, 2022	24.39																								
July 1, 2022 to June 30, 2023	31.95																								
July 1, 2023 to June 30, 2024	37.35																								
July 1, 2024 to June 30, 2025	50.03																								
July 1, 2025 to June 30, 2026	68.10																								
July 1, 2026 to June 30, 2027	72.69																								
July 1, 2027 to June 30, 2028	83.39																								
July 1, 2028 to June 30, 2029	94.97																								
July 1, 2029 to February 28, 2031	97.01																								
March 1, 2031 and thereafter	100.00																								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2021 Series C and D																							
Call From Unexpended Proceeds	N/A																						
Call Date From Unexpended Proceeds	N/A																						
Call Priority From Unexpended Proceeds	N/A																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. <table> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> <tr> <td>June 17, 2021 to June 30, 2022</td><td>28.96</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>32.78</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>35.88</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>41.88</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>51.85</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>54.27</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>60.56</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>66.53</td></tr> <tr> <td>July 1, 2029 to May 31, 2031</td><td>69.61</td></tr> <tr> <td>June 1, 2031 and thereafter</td><td>100.00</td></tr> </table> All prepayments must be applied first to redeem the Series D January 2052 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series D January 2052 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D January 2052 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D January 2052 PAC Term Bonds beyond their cumulative redemption schedule).	<u>Dates</u>	<u>Percentages</u>	June 17, 2021 to June 30, 2022	28.96	July 1, 2022 to June 30, 2023	32.78	July 1, 2023 to June 30, 2024	35.88	July 1, 2024 to June 30, 2025	41.88	July 1, 2025 to June 30, 2026	51.85	July 1, 2026 to June 30, 2027	54.27	July 1, 2027 to June 30, 2028	60.56	July 1, 2028 to June 30, 2029	66.53	July 1, 2029 to May 31, 2031	69.61	June 1, 2031 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																						
June 17, 2021 to June 30, 2022	28.96																						
July 1, 2022 to June 30, 2023	32.78																						
July 1, 2023 to June 30, 2024	35.88																						
July 1, 2024 to June 30, 2025	41.88																						
July 1, 2025 to June 30, 2026	51.85																						
July 1, 2026 to June 30, 2027	54.27																						
July 1, 2027 to June 30, 2028	60.56																						
July 1, 2028 to June 30, 2029	66.53																						
July 1, 2029 to May 31, 2031	69.61																						
June 1, 2031 and thereafter	100.00																						

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2021 Series E and F																							
Call From Unexpended Proceeds	N/A																						
Call Date From Unexpended Proceeds	N/A																						
Call Priority From Unexpended Proceeds	N/A																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>September 28, 2021 to June 30, 2022</td><td>15.16</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>22.07</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>27.15</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>37.32</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>51.20</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>53.67</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>61.41</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>68.52</td></tr> <tr> <td>July 1, 2029 to August 31, 2031</td><td>71.13</td></tr> <tr> <td>September 1, 2031 and thereafter</td><td>100.00</td></tr> </tbody> </table> All prepayments must be applied first to redeem the Series F July 2052 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series F July 2052 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series F July 2052 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series F July 2052 PAC Term Bonds beyond their cumulative redemption schedule).	<u>Dates</u>	<u>Percentages</u>	September 28, 2021 to June 30, 2022	15.16	July 1, 2022 to June 30, 2023	22.07	July 1, 2023 to June 30, 2024	27.15	July 1, 2024 to June 30, 2025	37.32	July 1, 2025 to June 30, 2026	51.20	July 1, 2026 to June 30, 2027	53.67	July 1, 2027 to June 30, 2028	61.41	July 1, 2028 to June 30, 2029	68.52	July 1, 2029 to August 31, 2031	71.13	September 1, 2031 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																						
September 28, 2021 to June 30, 2022	15.16																						
July 1, 2022 to June 30, 2023	22.07																						
July 1, 2023 to June 30, 2024	27.15																						
July 1, 2024 to June 30, 2025	37.32																						
July 1, 2025 to June 30, 2026	51.20																						
July 1, 2026 to June 30, 2027	53.67																						
July 1, 2027 to June 30, 2028	61.41																						
July 1, 2028 to June 30, 2029	68.52																						
July 1, 2029 to August 31, 2031	71.13																						
September 1, 2031 and thereafter	100.00																						

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2021 Series G, H and I																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2021 Series G Bonds and 2021 Series H Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2021 Series G Bonds or 2021 Series H Bonds, selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>December 23, 2021 to June 30, 2022</td><td>15.36</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>18.89</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>21.03</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>25.86</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>33.54</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>34.78</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>38.64</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>40.89</td></tr> <tr> <td>July 1, 2029 to June 30, 2030</td><td>42.48</td></tr> <tr> <td>July 1, 2030 to November 30, 2031</td><td>43.12</td></tr> <tr> <td>December 1, 2031 and thereafter</td><td>100.00</td></tr> </tbody> </table> Tax-Exempt Receipts in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series H July 2052 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2021 Series G Bonds or 2021 Series H Bonds selected by Agency option (other than the Series H July 2052 PAC Term Bonds unless no other 2021 Series G Bonds or 2021 Series H Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series H July 2052 PAC Term Bonds)).	<u>Dates</u>	<u>Percentages</u>	December 23, 2021 to June 30, 2022	15.36	July 1, 2022 to June 30, 2023	18.89	July 1, 2023 to June 30, 2024	21.03	July 1, 2024 to June 30, 2025	25.86	July 1, 2025 to June 30, 2026	33.54	July 1, 2026 to June 30, 2027	34.78	July 1, 2027 to June 30, 2028	38.64	July 1, 2028 to June 30, 2029	40.89	July 1, 2029 to June 30, 2030	42.48	July 1, 2030 to November 30, 2031	43.12	December 1, 2031 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
December 23, 2021 to June 30, 2022	15.36																								
July 1, 2022 to June 30, 2023	18.89																								
July 1, 2023 to June 30, 2024	21.03																								
July 1, 2024 to June 30, 2025	25.86																								
July 1, 2025 to June 30, 2026	33.54																								
July 1, 2026 to June 30, 2027	34.78																								
July 1, 2027 to June 30, 2028	38.64																								
July 1, 2028 to June 30, 2029	40.89																								
July 1, 2029 to June 30, 2030	42.48																								
July 1, 2030 to November 30, 2031	43.12																								
December 1, 2031 and thereafter	100.00																								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	Prepayments and scheduled repayments from the Program Securities allocable to the 2021 Series I Bonds in excess of scheduled principal payments on 2021 Series I Bonds (the "Taxable Receipts") will be applied to redeem 2021 Series I Taxable Series Bonds at Agency option, and then may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series H July 2052 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series H July 2052 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2022 Series A and B																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2022 Series A Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2022 Series A Bonds, selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>February 17, 2022 to June 30, 2022</td><td>2.91</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>7.41</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>10.44</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>16.05</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>21.68</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>22.95</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>27.79</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>31.40</td></tr> <tr> <td>July 1, 2029 to June 30, 2030</td><td>32.09</td></tr> <tr> <td>July 1, 2030 to November 30, 2031</td><td>32.41</td></tr> <tr> <td>February 1, 2032 and thereafter</td><td>100.00</td></tr> </tbody> </table> Tax-Exempt Receipts in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series A July 2052 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2022 Series A Bonds selected by Agency option (other than the Series A July 2052 PAC Term Bonds unless no other 2022 Series A Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2052 PAC Term Bonds)). Prepayments and scheduled repayments from the Program Securities allocable to the 2022 Series B Bonds in excess of scheduled principal payments on 2022 Series B Bonds (the "Taxable Receipts") will be applied to redeem 2022 Series B Taxable Series Bonds at Agency option, and then may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2052 PAC Term Bonds)).	<u>Dates</u>	<u>Percentages</u>	February 17, 2022 to June 30, 2022	2.91	July 1, 2022 to June 30, 2023	7.41	July 1, 2023 to June 30, 2024	10.44	July 1, 2024 to June 30, 2025	16.05	July 1, 2025 to June 30, 2026	21.68	July 1, 2026 to June 30, 2027	22.95	July 1, 2027 to June 30, 2028	27.79	July 1, 2028 to June 30, 2029	31.40	July 1, 2029 to June 30, 2030	32.09	July 1, 2030 to November 30, 2031	32.41	February 1, 2032 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
February 17, 2022 to June 30, 2022	2.91																								
July 1, 2022 to June 30, 2023	7.41																								
July 1, 2023 to June 30, 2024	10.44																								
July 1, 2024 to June 30, 2025	16.05																								
July 1, 2025 to June 30, 2026	21.68																								
July 1, 2026 to June 30, 2027	22.95																								
July 1, 2027 to June 30, 2028	27.79																								
July 1, 2028 to June 30, 2029	31.40																								
July 1, 2029 to June 30, 2030	32.09																								
July 1, 2030 to November 30, 2031	32.41																								
February 1, 2032 and thereafter	100.00																								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2052 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2022 Series C and D																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2022 Series C Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2022 Series C Bonds, selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>March 16, 2022 to June 30, 2022</td><td>2.60</td></tr> <tr> <td>July 1, 2022 to June 30, 2023</td><td>4.82</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>6.96</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>10.23</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>14.53</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>15.71</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>19.29</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>22.45</td></tr> <tr> <td>July 1, 2029 to June 30, 2030</td><td>25.61</td></tr> <tr> <td>July 1, 2030 to February 29, 2032</td><td>26.81</td></tr> <tr> <td>March 1, 2032 and thereafter</td><td>100.00</td></tr> </tbody> </table> Prepayments and scheduled repayments from the Program Securities allocable to the Series Bonds in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series C July 2052 PAC Term bonds in accordance with the cumulative redemption schedule, and then, with respect to the Tax-Exempt Receipts, to the extent required by federal tax law, to redeem outstanding 2022 Series C Bonds selected by Agency option (other than the Series C July 2052 PAC Term Bonds unless no other 2022 Series C Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series C July 2052 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series C July 2052 PAC Term Bonds beyond their cumulative redemption schedule).	<u>Dates</u>	<u>Percentages</u>	March 16, 2022 to June 30, 2022	2.60	July 1, 2022 to June 30, 2023	4.82	July 1, 2023 to June 30, 2024	6.96	July 1, 2024 to June 30, 2025	10.23	July 1, 2025 to June 30, 2026	14.53	July 1, 2026 to June 30, 2027	15.71	July 1, 2027 to June 30, 2028	19.29	July 1, 2028 to June 30, 2029	22.45	July 1, 2029 to June 30, 2030	25.61	July 1, 2030 to February 29, 2032	26.81	March 1, 2032 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
March 16, 2022 to June 30, 2022	2.60																								
July 1, 2022 to June 30, 2023	4.82																								
July 1, 2023 to June 30, 2024	6.96																								
July 1, 2024 to June 30, 2025	10.23																								
July 1, 2025 to June 30, 2026	14.53																								
July 1, 2026 to June 30, 2027	15.71																								
July 1, 2027 to June 30, 2028	19.29																								
July 1, 2028 to June 30, 2029	22.45																								
July 1, 2029 to June 30, 2030	25.61																								
July 1, 2030 to February 29, 2032	26.81																								
March 1, 2032 and thereafter	100.00																								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2022 Series E and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Any outstanding Bonds at Agency option including the Series Bonds.

Residential Housing Finance 2022 Series G and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments</u> Prepayments and scheduled repayments from the Program Loans backing Program Securities in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series G January 2047 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem 2022 Series G Bonds (other than the Series G January 2047 PAC Term Bonds) selected by Agency option, then to redeem 2022 Series H Bonds selected by Agency option, and then, if no Series Bonds are outstanding other than Series G January 2047 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series G January 2047 PAC Term Bonds. <u>Excess Revenues</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series G January 2047 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2022 Series I, J and K																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2022 Series I Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2022 Series I Bonds, selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>September 29, 2022 to June 30, 2023</td><td>22.05</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>28.74</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>36.46</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>47.28</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>49.77</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>55.53</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>79.81</td></tr> <tr> <td>July 1, 2029 to June 30, 2030</td><td>92.54</td></tr> <tr> <td>July 1, 2030 to June 30, 2031</td><td>95.97</td></tr> <tr> <td>July 1, 2031 to February 29, 2032</td><td>99.02</td></tr> <tr> <td>March 1, 2032 and thereafter</td><td>100.00</td></tr> </tbody> </table> Tax-Exempt Receipts in excess of scheduled principal payments on the 2022 Series I Bonds must be applied first to redeem the Series I July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2022 Series I Bonds selected by Agency option (other than the Series I July 2053 PAC Term Bonds unless no other 2022 Series I Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series I July 2053 PAC Term Bonds)).	<u>Dates</u>	<u>Percentages</u>	September 29, 2022 to June 30, 2023	22.05	July 1, 2023 to June 30, 2024	28.74	July 1, 2024 to June 30, 2025	36.46	July 1, 2025 to June 30, 2026	47.28	July 1, 2026 to June 30, 2027	49.77	July 1, 2027 to June 30, 2028	55.53	July 1, 2028 to June 30, 2029	79.81	July 1, 2029 to June 30, 2030	92.54	July 1, 2030 to June 30, 2031	95.97	July 1, 2031 to February 29, 2032	99.02	March 1, 2032 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
September 29, 2022 to June 30, 2023	22.05																								
July 1, 2023 to June 30, 2024	28.74																								
July 1, 2024 to June 30, 2025	36.46																								
July 1, 2025 to June 30, 2026	47.28																								
July 1, 2026 to June 30, 2027	49.77																								
July 1, 2027 to June 30, 2028	55.53																								
July 1, 2028 to June 30, 2029	79.81																								
July 1, 2029 to June 30, 2030	92.54																								
July 1, 2030 to June 30, 2031	95.97																								
July 1, 2031 to February 29, 2032	99.02																								
March 1, 2032 and thereafter	100.00																								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2022 Series J Bonds and the 2022 Series K Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2022 Series J Bonds and the 2022 Series K Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series I July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the 2022 Series I Bonds (other than the Series I July 2053 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series I July 2053 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2022 Series L, M and N	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2022 Series L Bonds and 2022 Series M Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2022 Series L Bonds or 2022 Series M Bonds, selected by the Agency.
	10-Year Rule Requirements
	<u>Dates</u>
	<u>Percentages</u>
	December 8, 2022 to June 30, 2023
	July 1, 2023 to June 30, 2024
	July 1, 2024 to June 30, 2025
	July 1, 2025 to June 30, 2026
	July 1, 2026 to June 30, 2027
	July 1, 2027 to June 30, 2028
	July 1, 2028 to June 30, 2029
	July 1, 2029 to June 30, 2030
July 1, 2030 to June 30, 2031	
July 1, 2031 to November 30, 2032	
December 1, 2032 and thereafter	

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2022 Series N Bonds (the “Taxable Receipts”) in excess of scheduled principal payments on the 2022 Series N Bonds (the “Taxable Series Bonds”) must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series M January 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the 2022 Series L Bonds or 2022 Series M Bonds (other than the Series M January 2053 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series M January 2053 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2023 Series A, B and C																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2023 Series A Bonds and 2023 Series B Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2023 Series A Bonds or 2023 Series B Bonds, selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>March 9, 2023 to June 30, 2023</td><td>23.50</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>28.08</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>34.17</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>44.40</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>46.39</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>57.98</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>66.99</td></tr> <tr> <td>July 1, 2029 to June 30, 2030</td><td>70.53</td></tr> <tr> <td>July 1, 2030 to June 30, 2031</td><td>71.53</td></tr> <tr> <td>July 1, 2031 to February 28, 2033</td><td>75.51</td></tr> <tr> <td>March 1, 2033 and thereafter</td><td>100.00</td></tr> </tbody> </table> Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series B July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2023 Series A Bonds or 2023 Series B Bonds selected by Agency option (other than the Series B July 2053 PAC Term Bonds unless no other 2023 Series A or 2023 Series B Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2053 PAC Term Bonds)). Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2023 Series C Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2023 Series C Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series B July 2053 PAC Term	<u>Dates</u>	<u>Percentages</u>	March 9, 2023 to June 30, 2023	23.50	July 1, 2023 to June 30, 2024	28.08	July 1, 2024 to June 30, 2025	34.17	July 1, 2025 to June 30, 2026	44.40	July 1, 2026 to June 30, 2027	46.39	July 1, 2027 to June 30, 2028	57.98	July 1, 2028 to June 30, 2029	66.99	July 1, 2029 to June 30, 2030	70.53	July 1, 2030 to June 30, 2031	71.53	July 1, 2031 to February 28, 2033	75.51	March 1, 2033 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
March 9, 2023 to June 30, 2023	23.50																								
July 1, 2023 to June 30, 2024	28.08																								
July 1, 2024 to June 30, 2025	34.17																								
July 1, 2025 to June 30, 2026	44.40																								
July 1, 2026 to June 30, 2027	46.39																								
July 1, 2027 to June 30, 2028	57.98																								
July 1, 2028 to June 30, 2029	66.99																								
July 1, 2029 to June 30, 2030	70.53																								
July 1, 2030 to June 30, 2031	71.53																								
July 1, 2031 to February 28, 2033	75.51																								
March 1, 2033 and thereafter	100.00																								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the 2023 Series A Bonds or 2023 Series B Bonds (other than the Series B July 2053 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2053 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2023 Series D and E																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2023 Series D Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2023 Series D Bonds, selected by the Agency. 10-Year Rule Requirements <table> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> <tr> <td>May 25, 2023 to June 30, 2023</td><td>1.89</td></tr> <tr> <td>July 1, 2023 to June 30, 2024</td><td>3.65</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>5.55</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>7.82</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>8.44</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>11.19</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>12.92</td></tr> <tr> <td>July 1, 2029 to June 30, 2030</td><td>13.84</td></tr> <tr> <td>July 1, 2030 to June 30, 2031</td><td>14.07</td></tr> <tr> <td>July 1, 2031 to April 30, 2033</td><td>14.37</td></tr> <tr> <td>May 1, 2033 and thereafter</td><td>100.00</td></tr> </table> Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series D July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2023 Series D Bonds selected by Agency option (other than the Series D July 2053 PAC Term Bonds unless no other 2023 Series D are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D July 2053 PAC Term Bonds)). Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2023 Series E Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2023 Series E Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series D July 2053 PAC Term	<u>Dates</u>	<u>Percentages</u>	May 25, 2023 to June 30, 2023	1.89	July 1, 2023 to June 30, 2024	3.65	July 1, 2024 to June 30, 2025	5.55	July 1, 2025 to June 30, 2026	7.82	July 1, 2026 to June 30, 2027	8.44	July 1, 2027 to June 30, 2028	11.19	July 1, 2028 to June 30, 2029	12.92	July 1, 2029 to June 30, 2030	13.84	July 1, 2030 to June 30, 2031	14.07	July 1, 2031 to April 30, 2033	14.37	May 1, 2033 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
May 25, 2023 to June 30, 2023	1.89																								
July 1, 2023 to June 30, 2024	3.65																								
July 1, 2024 to June 30, 2025	5.55																								
July 1, 2025 to June 30, 2026	7.82																								
July 1, 2026 to June 30, 2027	8.44																								
July 1, 2027 to June 30, 2028	11.19																								
July 1, 2028 to June 30, 2029	12.92																								
July 1, 2029 to June 30, 2030	13.84																								
July 1, 2030 to June 30, 2031	14.07																								
July 1, 2031 to April 30, 2033	14.37																								
May 1, 2033 and thereafter	100.00																								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the 2023 Series D Bonds (other than the Series D July 2053 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2053 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2023 Series F and G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2023 Series F Bonds (the “Tax-Exempt Receipts”) to redeem outstanding 2023 Series F Bonds, selected by the Agency.
	10-Year Rule Requirements

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	needed after applying the Tax-Exempt Receipts, to redeem the Series F July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the 2023 Series F Bonds (other than the Series F July 2053 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series F July 2053 PAC Term Bonds beyond their cumulative redemption schedule).

Residential Housing Finance 2023 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments</u> Prepayments and scheduled repayments from the Program Loans backing Program Securities in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series H July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem 2023 Series H Bonds (other than the Series H July 2053 PAC Term Bonds) selected by Agency option, then to redeem 2023 Series I Bonds selected by Agency option, and then, if no Series Bonds are outstanding other than the Series H July 2053 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series H July 2053 PAC Term Bonds. <u>Excess Revenues</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series H July 2053 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2023 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments</u> Prepayments and scheduled repayments from the Program Loans backing Program Securities in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series J January 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem 2023 Series J Bonds (other than the Series J January 2054 PAC Term Bonds) selected by Agency option, then to redeem 2023 Series K Bonds selected by Agency option, and then, if no Series Bonds are outstanding other than the Series J January 2054 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series J January 2054 PAC Term Bonds. <u>Excess Revenues</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series J January 2054 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2023 Series L and M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments</u> Prepayments and scheduled repayments from the Program Loans backing Program Securities in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series L July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series L July 2053 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series L July 2053 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series L July 2053 PAC Term Bonds. <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series L July 2053 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2023 Series N, O, P and Q																							
Call From Unexpended Proceeds	N/A																						
Call Date From Unexpended Proceeds	N/A																						
Call Priority From Unexpended Proceeds	N/A																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2023 Series N Bonds and the 2023 Series O Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2023 Series N Bonds and the 2023 Series O Bonds (the "Tax-Exempt Series Bonds") selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>October 12, 2023 to June 30, 2024</td><td>19.21</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>22.70</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>29.38</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>30.19</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>32.32</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>34.60</td></tr> <tr> <td>July 1, 2029 to June 30, 2030</td><td>35.95</td></tr> <tr> <td>July 1, 2030 to June 30, 2031</td><td>36.80</td></tr> <tr> <td>July 1, 2031 to September 30, 2033</td><td>38.65</td></tr> <tr> <td>October 1, 2033 and thereafter</td><td>100.00</td></tr> </tbody> </table> Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series O July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series O July 2053 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series O July 2053 PAC Term Bonds)). Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2023 Series P Bonds and the 2023 Series Q Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2023 Series P Bonds and the 2023 Series Q Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series O July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency	<u>Dates</u>	<u>Percentages</u>	October 12, 2023 to June 30, 2024	19.21	July 1, 2024 to June 30, 2025	22.70	July 1, 2025 to June 30, 2026	29.38	July 1, 2026 to June 30, 2027	30.19	July 1, 2027 to June 30, 2028	32.32	July 1, 2028 to June 30, 2029	34.60	July 1, 2029 to June 30, 2030	35.95	July 1, 2030 to June 30, 2031	36.80	July 1, 2031 to September 30, 2033	38.65	October 1, 2033 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																						
October 12, 2023 to June 30, 2024	19.21																						
July 1, 2024 to June 30, 2025	22.70																						
July 1, 2025 to June 30, 2026	29.38																						
July 1, 2026 to June 30, 2027	30.19																						
July 1, 2027 to June 30, 2028	32.32																						
July 1, 2028 to June 30, 2029	34.60																						
July 1, 2029 to June 30, 2030	35.95																						
July 1, 2030 to June 30, 2031	36.80																						
July 1, 2031 to September 30, 2033	38.65																						
October 1, 2033 and thereafter	100.00																						

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series O July 2053 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series O July 2053 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2023 Series R, S and T																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2023 Series R Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2023 Series R Bonds selected by the Agency. 10-Year Rule Requirements <table> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> <tr> <td>November 30, 2023 to June 30, 2024</td><td>12.85</td></tr> <tr> <td>July 1, 2024 to June 30, 2025</td><td>18.91</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>27.99</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>30.23</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>40.47</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>49.25</td></tr> <tr> <td>July 1, 2029 to June 30, 2030</td><td>53.00</td></tr> <tr> <td>July 1, 2030 to June 30, 2031</td><td>54.43</td></tr> <tr> <td>July 1, 2031 to December 31, 2031</td><td>56.79</td></tr> <tr> <td>January 1, 2032 to October 31, 2033</td><td>61.95</td></tr> <tr> <td>November 1, 2033 and thereafter</td><td>100.00</td></tr> </table> Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series R July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series R July 2054 PAC Term Bonds, and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series R July 2054 PAC Term Bonds)). Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2023 Series S Bonds and the 2023 Series T Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2023 Series S Bonds and the 2023 Series T Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series R July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency	<u>Dates</u>	<u>Percentages</u>	November 30, 2023 to June 30, 2024	12.85	July 1, 2024 to June 30, 2025	18.91	July 1, 2025 to June 30, 2026	27.99	July 1, 2026 to June 30, 2027	30.23	July 1, 2027 to June 30, 2028	40.47	July 1, 2028 to June 30, 2029	49.25	July 1, 2029 to June 30, 2030	53.00	July 1, 2030 to June 30, 2031	54.43	July 1, 2031 to December 31, 2031	56.79	January 1, 2032 to October 31, 2033	61.95	November 1, 2033 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
November 30, 2023 to June 30, 2024	12.85																								
July 1, 2024 to June 30, 2025	18.91																								
July 1, 2025 to June 30, 2026	27.99																								
July 1, 2026 to June 30, 2027	30.23																								
July 1, 2027 to June 30, 2028	40.47																								
July 1, 2028 to June 30, 2029	49.25																								
July 1, 2029 to June 30, 2030	53.00																								
July 1, 2030 to June 30, 2031	54.43																								
July 1, 2031 to December 31, 2031	56.79																								
January 1, 2032 to October 31, 2033	61.95																								
November 1, 2033 and thereafter	100.00																								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series R July 2054 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series R July 2054 PAC Term Bonds beyond their cumulative redemption schedule).

Residential Housing Finance 2023 Series U and V	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Prepayments and scheduled repayments from the Program Loans backing Program Securities and the Monthly Payment Loans in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series U July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series U July 2054 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series U July 2054 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series U July 2054 PAC Term Bonds. <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series U July 2054 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2024 Series A, B and C		
Call From Unexpended Proceeds	N/A	
Call Date From Unexpended Proceeds	N/A	
Call Priority From Unexpended Proceeds	N/A	
Call From Prepayments or Excess Revenue	Yes	
Call Date From Prepayments or Excess Revenue	Anytime	
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2024 Series A Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2024 Series A Bonds selected by the Agency.	
	10-Year Rule Requirements	
	<u>Dates</u>	<u>Percentages</u>
	February 8, 2024 to June 30, 2024	3.46
	July 1, 2024 to June 30, 2025	5.90
	July 1, 2025 to June 30, 2026	9.12
	July 1, 2026 to June 30, 2027	9.72
	July 1, 2027 to June 30, 2028	12.64
	July 1, 2028 to June 30, 2029	16.32
	July 1, 2029 to June 30, 2030	17.21
	July 1, 2030 to June 30, 2031	17.53
	July 1, 2031 to December 31, 2031	18.88
	January 1, 2032 to January 31, 2034	19.84
	February 1, 2034 and thereafter	100.00
Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series A January 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series A January 2054 PAC Term Bonds, and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A January 2054 PAC Term Bonds)).		
Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2024 Series B Bonds and the 2024 Series C Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2024 Series B Bonds and the 2024 Series C Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series A January 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency		

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (other than the Series A January 2054 PAC Term Bonds). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A January 2054 PAC Term Bonds beyond their cumulative redemption schedule).

Residential Housing Finance 2024 Series D and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Prepayments and scheduled repayments from the Program Loans backing Program Securities and the Monthly Payment Loans in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series D July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series D July 2054 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series D July 2054 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series D July 2054 PAC Term Bonds. <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2054 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2024 Series F, G, H and I													
Call From Unexpended Proceeds	N/A												
Call Date From Unexpended Proceeds	N/A												
Call Priority From Unexpended Proceeds	N/A												
Call From Prepayments or Excess Revenue	Yes												
Call Date From Prepayments or Excess Revenue	Anytime												
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2024 Series F Bonds and the 2024 Series G Bonds (the “Tax-Exempt Receipts”) to redeem outstanding 2024 Series F Bonds and the 2024 Series G Bonds (the “Tax-Exempt Series Bonds”) selected by the Agency.												
	10-Year Rule Requirements												
	<table><tr><th><u>Dates</u></th><th><u>Percentages</u></th></tr><tr><td>May 1, 2024 to June 30, 2024</td><td>23.83</td></tr><tr><td>July 1, 2024 to June 30, 2025</td><td>25.12</td></tr><tr><td>July 1, 2025 to June 30, 2026</td><td>29.08</td></tr><tr><td>July 1, 2026 to April 30, 2034</td><td>29.35</td></tr><tr><td>May 1, 2034 and thereafter</td><td>100.00</td></tr></table>	<u>Dates</u>	<u>Percentages</u>	May 1, 2024 to June 30, 2024	23.83	July 1, 2024 to June 30, 2025	25.12	July 1, 2025 to June 30, 2026	29.08	July 1, 2026 to April 30, 2034	29.35	May 1, 2034 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>												
May 1, 2024 to June 30, 2024	23.83												
July 1, 2024 to June 30, 2025	25.12												
July 1, 2025 to June 30, 2026	29.08												
July 1, 2026 to April 30, 2034	29.35												
May 1, 2034 and thereafter	100.00												
	Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series G July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series G July 2054 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series G July 2054 PAC Term Bonds)).												
	Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2024 Series H Bonds and the 2024 Series I Bonds (the “Taxable Receipts”) in excess of scheduled principal payments on the 2024 Series H Bonds and the 2024 Series I Bonds (the “Taxable Series Bonds”) must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series G July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series G July 2054 PAC Term Bonds)).												

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series G July 2054 PAC Term Bonds beyond their cumulative redemption schedule).

Residential Housing Finance 2024 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Prepayments and scheduled repayments from the Program Loans backing Program Securities and the Monthly Payment Loans in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series J July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series J July 2054 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series J July 2054 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series J July 2054 PAC Term Bonds. <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series J July 2054 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2024 Series L, M and N	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2024 Series L Bonds (the “Tax-Exempt Receipts”) to redeem outstanding 2024 Series L Bonds (the “Tax-Exempt Series Bonds”) selected by the Agency.
	10-Year Rule Requirements
	Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series L January 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series L January 2055 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series L January 2055 PAC Term Bonds)).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2024 Series M Bonds and the 2024 Series N Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2024 Series M Bonds and the 2024 Series N Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series L January 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series L January 2055 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series L January 2055 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2024 Series O, P and Q		
Call From Unexpended Proceeds	N/A	
Call Date From Unexpended Proceeds	N/A	
Call Priority From Unexpended Proceeds	N/A	
Call From Prepayments or Excess Revenue	Yes	
Call Date From Prepayments or Excess Revenue	Anytime	
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2024 Series O Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2024 Series O Bonds (the "Tax-Exempt Series Bonds") selected by the Agency.	
	10-Year Rule Requirements	
	<u>Dates</u>	<u>Percentages</u>
	August 29, 2024 to June 30, 2025	3.85
	July 1, 2025 to June 30, 2026	5.81
	July 1, 2026 to June 30, 2027	6.13
	July 1, 2027 to June 30, 2028	7.60
	July 1, 2028 to June 30, 2029	9.12
	July 1, 2029 to June 30, 2030	9.73
	July 1, 2030 to June 30, 2031	10.03
	July 1, 2031 to June 30, 2032	10.82
	July 1, 2032 to June 30, 2033	10.92
	July 1, 2033 to July 31, 2034	11.37
	August 1, 2034 and thereafter	100.00
	Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series O January 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series O January 2055 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series O January 2055 PAC Term Bonds)).	

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2024 Series P Bonds and the 2024 Series Q Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2024 Series P Bonds and the 2024 Series Q Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series O January 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series O January 2055 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series O January 2055 PAC Term Bonds beyond their cumulative redemption schedule).

Residential Housing Finance 2024 Series R and S	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Prepayments and scheduled repayments from the Program Loans backing Program Securities and the Monthly Payment Loans in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series R January 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series R January 2055 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series R January 2055 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series R January 2055 PAC Term Bonds. <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series R January 2055 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2024 Series T, U, V and W		
Call From Unexpended Proceeds	N/A	
Call Date From Unexpended Proceeds	N/A	
Call Priority From Unexpended Proceeds	N/A	
Call From Prepayments or Excess Revenue	Yes	
Call Date From Prepayments or Excess Revenue	Anytime	
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2024 Series T Bonds and the 2024 Series U Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2024 Series T Bonds and the 2024 Series U Bonds (the "Tax-Exempt Series Bonds") selected by the Agency.	
	10-Year Rule Requirements	
	<u>Dates</u>	<u>Percentages</u>
	December 12, 2024 to June 30, 2025	25.51
	July 1, 2025 to June 30, 2026	32.46
	July 1, 2026 to June 30, 2027	33.88
	July 1, 2027 to June 30, 2028	37.87
	July 1, 2028 to June 30, 2029	41.18
	July 1, 2029 to June 30, 2030	42.95
	July 1, 2030 to June 30, 2031	43.64
	July 1, 2031 to June 30, 2032	48.04
	July 1, 2032 to June 30, 2033	48.93
	July 1, 2033 to November 30, 2034	51.05
	December 1, 2034 and thereafter	100.00
	Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series U July 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series U July 2055 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series U July 2055 PAC Term Bonds)).	
	Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2024 Series T Bonds and the 2024 Series U Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2024 Series V Bonds and the 2024 Series W Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series U July 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency	

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series U July 2055 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series U July 2055 PAC Term Bonds beyond their cumulative redemption schedule).

Residential Housing Finance 2025 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Prepayments and scheduled repayments from the Program Loans backing Program Securities and the Monthly Payment Loans in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series A July 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series A July 2055 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series A July 2055 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series A July 2055 PAC Term Bonds. <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2055 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2025 Series C, D and E																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2025 Series C Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2025 Series C Bonds (the "Tax-Exempt Series Bonds") selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>March 19, 2025 to June 30, 2025</td><td>4.80</td></tr> <tr> <td>July 1, 2025 to June 30, 2026</td><td>7.31</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>7.73</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>9.82</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>12.56</td></tr> <tr> <td>July 1, 2029 to June 30, 2030</td><td>13.50</td></tr> <tr> <td>July 1, 2030 to June 30, 2031</td><td>13.84</td></tr> <tr> <td>July 1, 2031 to June 30, 2032</td><td>15.31</td></tr> <tr> <td>July 1, 2032 to June 30, 2033</td><td>15.68</td></tr> <tr> <td>July 1, 2033 to February 28, 2035</td><td>16.94</td></tr> <tr> <td>March 1, 2035 and thereafter</td><td>100.00</td></tr> </tbody> </table> Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series C July 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series C July 2055 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series C July 2055 PAC Term Bonds)). Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2025 Series D Bonds and the 2025 Series E Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2025 Series D Bonds and the 2025 Series E Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-	<u>Dates</u>	<u>Percentages</u>	March 19, 2025 to June 30, 2025	4.80	July 1, 2025 to June 30, 2026	7.31	July 1, 2026 to June 30, 2027	7.73	July 1, 2027 to June 30, 2028	9.82	July 1, 2028 to June 30, 2029	12.56	July 1, 2029 to June 30, 2030	13.50	July 1, 2030 to June 30, 2031	13.84	July 1, 2031 to June 30, 2032	15.31	July 1, 2032 to June 30, 2033	15.68	July 1, 2033 to February 28, 2035	16.94	March 1, 2035 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
March 19, 2025 to June 30, 2025	4.80																								
July 1, 2025 to June 30, 2026	7.31																								
July 1, 2026 to June 30, 2027	7.73																								
July 1, 2027 to June 30, 2028	9.82																								
July 1, 2028 to June 30, 2029	12.56																								
July 1, 2029 to June 30, 2030	13.50																								
July 1, 2030 to June 30, 2031	13.84																								
July 1, 2031 to June 30, 2032	15.31																								
July 1, 2032 to June 30, 2033	15.68																								
July 1, 2033 to February 28, 2035	16.94																								
March 1, 2035 and thereafter	100.00																								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	Exempt Receipts, to redeem the Series C July 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series C July 2055 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series C July 2055 PAC Term Bonds beyond their cumulative redemption schedule).

Residential Housing Finance 2025 Series F, G and H		
Call From Unexpended Proceeds	N/A	
Call Date From Unexpended Proceeds	N/A	
Call Priority From Unexpended Proceeds	N/A	
Call From Prepayments or Excess Revenue	Yes	
Call Date From Prepayments or Excess Revenue	Anytime	
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2025 Series F Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2025 Series F Bonds (the "Tax-Exempt Series Bonds") selected by the Agency. 10-Year Rule Requirements	
	<u>Dates</u>	<u>Percentages</u>
	May 21, 2025 to June 30, 2025	3.15
	July 1, 2025 to June 30, 2026	5.05
	July 1, 2026 to June 30, 2027	5.36
	July 1, 2027 to June 30, 2028	6.91
	July 1, 2028 to June 30, 2029	8.31
	July 1, 2029 to June 30, 2030	9.15
	July 1, 2030 to June 30, 2031	9.53
	July 1, 2031 to June 30, 2032	10.29
	July 1, 2032 to June 30, 2033	10.63
	July 1, 2033 to June 30, 2034	11.77
	July 1, 2034 to April 30, 2035	11.93
	May 1, 2035 and thereafter	100.00

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series F January 2056 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series F January 2056 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series F January 2056 PAC Term Bonds)). Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2025 Series G Bonds and the 2025 Series H Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2025 Series G Bonds and the 2025 Series H Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series F January 2056 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series F January 2056 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series F January 2056 PAC Term Bonds beyond their cumulative redemption schedule).

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2025 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Prepayments and scheduled repayments from the Program Loans backing Program Securities and the Monthly Payment Loans in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series I January 2056 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series I January 2056 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series I January 2056 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series I January 2056 PAC Term Bonds. <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series I January 2056 PAC Term Bonds beyond their cumulative redemption schedule).

Residential Housing Finance 2025 Series K, L, M and N	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2025 Series K Bonds and the 2025 Series L Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2025 Series K Bonds and the 2025 Series L Bonds (the "Tax-Exempt Series Bonds") selected by the Agency.

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Call Priority From Prepayments or Excess Revenue	10-Year Rule Requirements	
	<u>Dates</u>	<u>Percentages</u>
	October 16, 2025 to June 30, 2026	28.21
	July 1, 2026 to June 30, 2027	29.72
	July 1, 2027 to June 30, 2028	35.40
	July 1, 2028 to June 30, 2029	41.19
	July 1, 2029 to June 30, 2030	43.68
	July 1, 2030 to June 30, 2031	44.36
	July 1, 2031 to June 30, 2032	50.85
	July 1, 2032 to June 30, 2033	52.22
	July 1, 2033 to June 30, 2034	57.16
	July 1, 2034 to June 30, 2035	59.55
	July 1, 2035 and thereafter	100.00
	Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series L July 2056 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series L July 2056 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series L July 2056 PAC Term Bonds)). Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2025 Series L Bonds and the 2025 Series M Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2025 Series N Bonds and the 2025 Series O Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series L July 2056 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series L July 2056 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series L July 2056 PAC Term Bonds beyond their cumulative redemption schedule).	

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

Residential Housing Finance 2026 Series A, B and C																									
Call From Unexpended Proceeds	N/A																								
Call Date From Unexpended Proceeds	N/A																								
Call Priority From Unexpended Proceeds	N/A																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2026 Series A Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2026 Series A Bonds (the "Tax-Exempt Series Bonds") selected by the Agency. 10-Year Rule Requirements <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>March 5, 2026 to June 30, 2026</td><td>13.52</td></tr> <tr> <td>July 1, 2026 to June 30, 2027</td><td>14.56</td></tr> <tr> <td>July 1, 2027 to June 30, 2028</td><td>20.05</td></tr> <tr> <td>July 1, 2028 to June 30, 2029</td><td>24.82</td></tr> <tr> <td>July 1, 2029 to June 30, 2030</td><td>26.84</td></tr> <tr> <td>July 1, 2030 to June 30, 2031</td><td>27.48</td></tr> <tr> <td>July 1, 2031 to June 30, 2032</td><td>34.12</td></tr> <tr> <td>July 1, 2032 to June 30, 2033</td><td>35.70</td></tr> <tr> <td>July 1, 2033 to June 30, 2034</td><td>41.01</td></tr> <tr> <td>July 1, 2034 to December 31, 2035</td><td>45.55</td></tr> <tr> <td>January 1, 2036 and thereafter</td><td>100.00</td></tr> </tbody> </table> Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series A January 2056 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series A January 2056 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A January 2056 PAC Term Bonds)). Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2026 Series B Bonds and the 2026 Series C Bonds (the "Taxable Receipts") in	<u>Dates</u>	<u>Percentages</u>	March 5, 2026 to June 30, 2026	13.52	July 1, 2026 to June 30, 2027	14.56	July 1, 2027 to June 30, 2028	20.05	July 1, 2028 to June 30, 2029	24.82	July 1, 2029 to June 30, 2030	26.84	July 1, 2030 to June 30, 2031	27.48	July 1, 2031 to June 30, 2032	34.12	July 1, 2032 to June 30, 2033	35.70	July 1, 2033 to June 30, 2034	41.01	July 1, 2034 to December 31, 2035	45.55	January 1, 2036 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
March 5, 2026 to June 30, 2026	13.52																								
July 1, 2026 to June 30, 2027	14.56																								
July 1, 2027 to June 30, 2028	20.05																								
July 1, 2028 to June 30, 2029	24.82																								
July 1, 2029 to June 30, 2030	26.84																								
July 1, 2030 to June 30, 2031	27.48																								
July 1, 2031 to June 30, 2032	34.12																								
July 1, 2032 to June 30, 2033	35.70																								
July 1, 2033 to June 30, 2034	41.01																								
July 1, 2034 to December 31, 2035	45.55																								
January 1, 2036 and thereafter	100.00																								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2026**

	excess of scheduled principal payments on the 2026 Series B Bonds and the 2026 Series C Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series A January 2056 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series A January 2056 PAC Term Bonds)). <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A January 2056 PAC Term Bonds beyond their cumulative redemption schedule).

Residential Housing Finance 2026 Series D and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Prepayments and scheduled repayments from the Program Loans backing Program Securities and the Monthly Payment Loans in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series D July 2056 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series D July 2056 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series D July 2056 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series D July 2056 PAC Term Bonds. <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2056 PAC Term Bonds beyond their cumulative redemption schedule).

Residential Housing Finance Bond Resolution Tax Restricted Prepayments and Repayments Information as of March 31, 2026

RHFB 2013 ABC	
Date	Percent
03/31/2026	100.00%

RHFB 2014 CDE	
Date	Percent
03/31/2026	100.00%

RHFB 2015 ABCD	
Date	Percent
03/31/2026	100.00%

RHFB 2015 EFG	
Date	Percent
03/31/2026	100.00%

RHFB 2016 AB ¹	
Date	Percent
03/31/2026	47.22%
06/22/2026	100.00%

RHFB 2016 DEF	
Date	Percent
03/31/2026	60.83%
12/22/2026	100.00%

RHFB 2017 ABC	
Date	Percent
03/31/2026	85.40%
07/01/2026	85.82%
07/19/2027	100.00%

RHFB 2017 DEF	
Date	Percent
03/31/2026	39.84%
07/01/2026	40.37%
12/21/2027	100.00%

RHFB 2018 ABD ²	
Date	Percent
03/31/2026	51.93%
07/01/2026	54.65%
07/28/2028	100.00%

RHFB 2018 EFH ³	
Date	Percent
03/31/2026	34.92%
07/01/2026	36.13%
07/01/2027	37.74%
12/12/2028	100.00%

RHFB 2019 ABD ⁴	
Date	Percent
03/31/2026	34.90%
07/01/2026	35.15%
07/01/2027	36.12%
04/11/2029	100.00%

RHFB 2019 EF ⁵	
Date	Percent
03/31/2026	53.52%
07/01/2026	56.29%
07/01/2027	62.27%
07/01/2028	64.44%
09/11/2029	100.00%

- 1 Although the RHFB 2016 AB Bonds were issued with the RHFB 2016 Series C Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments from the Transferred Tax-Exempt Loans, the Transferred Tax-Exempt Participation Loans and the Program Loans backing Program Securities acquired with proceeds of the 2016 Series B Bonds. The prepayments and repayments from the Transferred Taxable Loans are not tax-restricted, but are dedicated to payment of the 2016 Series C Bonds.
- 2 Although the RHFB 2018 ABD Bonds were issued with the RHFB 2018 Series C Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments from the Transferred Program Loans and the Program Loans backing Program Securities acquired with proceeds of the 2018 Series ABD Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2018 Series C Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series C Bonds.
- 3 Although the RHFB 2018 EFH Bonds were issued with the RHFB 2018 Series G Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2018 Series EFH Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2018 Series G Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series G Bonds.
- 4 Although the RHFB 2019 ABD Bonds were issued with the RHFB 2019 Series C Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments from the Transferred Program Loans and the Program Loans backing Program Securities acquired with proceeds of the 2019 Series ABD Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2019 Series C Bonds are not tax-restricted, but are dedicated to payment of the 2019 Series C Bonds.
- 5 Although the RHFB 2019 EF Bonds were issued with the RHFB 2019 Series G (Taxable) and 2019 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2019 Series EF Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2019 Series GH Bonds are not tax-restricted, but are dedicated to payment of the 2019 Series GH Bonds.

Residential Housing Finance Bond Resolution Tax Restricted Prepayments and Repayments Information as of March 31, 2026

RHFB 2020 AB ⁶	
Date	Percent
03/31/2026	53.79%
07/01/2026	57.27%
07/01/2027	63.60%
07/01/2028	68.01%
02/18/2030	100.00%

RHFB 2020 DE	
Date	Percent
03/31/2026	49.80%
07/01/2026	52.39%
07/01/2027	59.24%
07/01/2028	66.86%
06/24/2030	100.00%

RHFB 2020 FG	
Date	Percent
03/31/2026	70.91%
07/01/2026	75.46%
07/01/2027	87.06%
07/01/2028	98.68%
07/01/2029	99.78%
06/01/2030	100.00%

RHFB 2020 HI	
Date	Percent
03/31/2026	68.73%
07/01/2026	73.59%
07/01/2027	84.93%
07/01/2028	97.72%
07/01/2029	99.33%
12/01/2030	100.00%

RHFB 2021 AB	
Date	Percent
03/31/2026	68.10%
07/01/2026	72.69%
07/01/2027	83.39%
07/01/2028	94.97%
07/01/2029	97.01%
03/01/2031	100.00%

RHFB 2021CD	
Date	Percent
03/31/2026	51.85%
07/01/2026	54.27%
07/01/2027	60.56%
07/01/2028	66.53%
07/01/2029	69.61%
06/01/2031	100.00%

RHFB 2021EF	
Date	Percent
03/31/2026	51.20%
07/01/2026	53.67%
07/01/2027	61.41%
07/01/2028	68.52%
07/01/2029	71.13%
09/01/2031	100.00%

RHFB 2021 GH ⁷	
Date	Percent
03/31/2026	33.54%
07/01/2026	34.78%
07/01/2027	38.64%
07/01/2028	40.89%
07/01/2029	42.48%
07/01/2030	43.12%
12/01/2031	100.00%

RHFB 2022 A ⁸	
Date	Percent
03/31/2026	21.68%
07/01/2026	22.95%
07/01/2027	27.79%
07/01/2028	31.40%
07/01/2029	32.09%
07/01/2030	32.41%
02/01/2032	100.00%

RHFB 2022 C ⁹	
Date	Percent
03/31/2026	14.53%
07/01/2026	15.71%
07/01/2027	19.29%
07/01/2028	22.45%
07/01/2029	25.61%
07/01/2030	26.81%
03/01/2032	100.00%

6 Although the RHFB 2020 AB Bonds were issued with the RHFB 2020 Series C (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2020 Series AB Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2020 Series C Bonds are not tax-restricted, but are dedicated to payment of the 2020 Series C Bonds.

7 Although the RHFB 2021 GH Bonds were issued with the RHFB 2021 Series I (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2021 Series GH Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2021 Series I Bonds are not tax-restricted, but are dedicated to payment of the 2021 Series I Bonds.

8 Although the RHFB 2022 A Bonds were issued with the RHFB 2022 Series B (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series A Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2022 Series B Bonds.

9 Although the RHFB 2022 C Bonds were issued with the RHFB 2022 Series D (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series C Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series D Bonds are not tax-restricted.

Residential Housing Finance Bond Resolution Tax Restricted Prepayments and Repayments Information as of March 31, 2026

RHFB 2022 I ¹⁰	
Date	Percent
03/31/2026	47.28%
07/01/2026	49.77%
07/01/2027	55.53%
07/01/2028	79.81%
07/01/2029	92.54%
07/01/2030	95.97%
07/01/2031	99.02%
03/01/2032	100.00%

RHFB 2022 LM ¹¹	
Date	Percent
03/31/2026	67.96%
07/01/2026	71.95%
07/01/2027	82.35%
07/01/2028	87.15%
07/01/2029	88.33%
07/01/2030	88.60%
07/01/2031	89.15%
12/01/2032	100.00%

RHFB 2023 AB ¹²	
Date	Percent
03/31/2026	44.40%
07/01/2026	46.39%
07/01/2027	57.98%
07/01/2028	66.99%
07/01/2029	70.53%
07/01/2030	71.53%
07/01/2031	75.51%
03/01/2033	100.00%

RHFB 2023 D ¹³	
Date	Percent
03/31/2026	8.44%
07/01/2027	11.19%
07/01/2028	12.92%
07/01/2029	13.84%
07/01/2030	14.07%
07/01/2031	14.37%
05/01/2033	100.00%

10 Although the RHFB 2022 I Bonds were issued with the RHFB 2022 Series J (Taxable) and Series K (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series I Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series J Bonds and 2022 Series K Bonds are not tax-restricted.

11 Although the RHFB 2022 LM Bonds were issued with the RHFB 2022 Series N (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series LM Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series N Bonds are not tax-restricted.

12 Although the RHFB 2023 AB Bonds were issued with the RHFB 2023 Series C (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series AB Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series C Bonds are not tax-restricted.

13 Although the RHFB 2023 D Bonds were issued with the RHFB 2023 Series E (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series D Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series E Bonds are not tax-restricted.

Residential Housing Finance Bond Resolution Tax Restricted Prepayments and Repayments Information as of March 31, 2026

RHFB 2023 F ¹⁴	
Date	Percent
03/31/2026	10.35%
07/01/2026	15.69%
07/01/2027	21.91%
07/01/2028	25.49%
07/01/2029	26.73%
07/01/2030	27.14%
07/01/2031	30.87%
07/01/2033	100.00%

RHFB 2023 NO ¹⁵	
Date	Percent
03/31/2026	22.70%
07/01/2026	30.19%
07/01/2027	32.32%
07/01/2028	34.60%
07/01/2029	35.95%
07/01/2030	36.80%
07/01/2031	38.65%
10/01/2033	100.00%

RHFB 2023 R ¹⁶	
Date	Percent
03/31/2026	18.91%
07/01/2026	30.23%
07/01/2027	40.47%
07/01/2028	49.25%
07/01/2029	53.00%
07/01/2030	54.43%
07/01/2031	56.79%
01/01/2032	61.95%
11/01/2033	100.00%

RHFB 2024 A ¹⁷	
Date	Percent
03/31/2026	5.90%
07/01/2026	9.72%
07/01/2027	12.64%
07/01/2028	16.32%
07/01/2029	17.21%
07/01/2030	17.53%
07/01/2031	18.88%
01/01/2032	19.84%
02/01/2034	100.00%

14 Although the RHFB 2023 F Bonds were issued with the RHFB 2023 Series G (Taxable) and Series H (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series F Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series G Bonds and 2023 Series H Bonds are not tax-restricted.

15 Although the RHFB 2023 NO Bonds were issued with the RHFB 2023 Series P (Taxable) and Series Q (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series NO Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series P Bonds and 2023 Series Q Bonds are not tax-restricted.

16 Although the RHFB 2023 R Bonds were issued with the RHFB 2023 Series S (Taxable) and Series T (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series R Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series S Bonds and 2023 Series T Bonds are not tax-restricted.

17 Although the RHFB 2024 A Bonds were issued with the RHFB 2024 Series B (Taxable) and the 2024 Series C (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series A Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series B Bonds and the 2024 Series C Bonds are not tax-restricted.

Residential Housing Finance Bond Resolution

Tax Restricted Prepayments and Repayments

Information as of March 31, 2026

RHFB 2024 FG ¹⁸	
Date	Percent
03/31/2026	29.08%
07/01/2026	29.35%
05/01/2034	100.00%

RHFB 2024 L ¹⁹	
Date	Percent
03/31/2026	16.57%
07/01/2026	17.93%
07/01/2027	23.83%
07/01/2028	28.80%
07/01/2029	31.80%
07/01/2030	32.66%
07/01/2031	38.90%
07/01/2032	39.68%
07/01/2033	40.22%
07/01/2034	100.00%

RHFB 2024 O ²⁰	
Date	Percent
03/31/2026	5.81%
07/01/2026	6.13%
07/01/2027	7.60%
07/01/2028	9.12%
07/01/2029	9.73%
07/01/2030	10.03%
07/01/2031	10.82%
07/01/2032	10.92%
07/01/2033	11.37%
08/01/2034	100.00%

RHFB 2024 TU ²¹	
Date	Percent
03/31/2026	32.46%
07/01/2026	33.88%
07/01/2027	37.87%
07/01/2028	41.18%
07/01/2029	42.95%
07/01/2030	43.64%
07/01/2031	48.04%
07/01/2032	48.93%
07/01/2033	51.05%
12/01/2034	100.00%

18 Although the RHFB 2024 FG Bonds were issued with the RHFB 2024 Series H (Taxable) and Series I (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series FG Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series H Bonds and 2024 Series I Bonds are not tax-restricted.

19 Although the RHFB 2024 L Bonds were issued with the RHFB 2024 Series M (Taxable) and Series N (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series L Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series M Bonds and 2024 Series N Bonds are not tax-restricted.

20 Although the RHFB 2024 O Bonds were issued with the RHFB 2024 Series P (Taxable) and Series Q (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series O Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series P Bonds and 2024 Series Q Bonds are not tax-restricted.

21 Although the RHFB 2024 TU Bonds were issued with the RHFB 2024 Series V (Taxable) and Series W (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series TU Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series V Bonds and 2024 Series W Bonds are not tax-restricted.

Residential Housing Finance Bond Resolution Tax Restricted Prepayments and Repayments Information as of March 31, 2026

RHFB 2025 C²²	
Date	Percent
03/31/2026	7.31%
07/01/2026	7.73%
07/01/2027	9.82%
07/01/2028	12.56%
07/01/2029	13.50%
07/01/2030	13.84%
07/01/2031	15.31%
07/01/2032	15.68%
07/01/2033	16.94%
03/01/2035	100.00%

RHFB 2025 F²³	
Date	Percent
03/31/2026	5.05%
07/01/2026	5.36%
07/01/2027	6.91%
07/01/2028	8.31%
07/01/2029	9.15%
07/01/2030	9.53%
07/01/2031	10.29%
07/01/2032	10.63%
07/01/2033	11.77%
07/01/2034	11.93%
05/01/2035	100.00%

RHFB 2025 KL²⁴	
Date	Percent
03/31/2026	28.21%
07/01/2026	29.72%
07/01/2027	35.40%
07/01/2028	41.19%
07/01/2029	43.68%
07/01/2030	44.36%
07/01/2031	50.85%
07/01/2032	52.22%
07/01/2033	57.16%
07/01/2034	59.55%
07/01/2035	100.00%

RHFB 2026 A²⁵	
Date	Percent
03/31/2026	13.52%
07/01/2026	14.56%
07/01/2027	20.05%
07/01/2028	24.82%
07/01/2029	26.84%
07/01/2030	27.48%
07/01/2031	34.12%
07/01/2032	35.70%
07/01/2033	41.01%
07/01/2034	45.55%
01/01/2036	100.00%

22 Although the RHFB 2025 C Bonds were issued with the RHFB 2025 Series D (Taxable) and Series E (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2025 Series C Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2025 Series D Bonds and 2025 Series E Bonds are not tax-restricted.

23 Although the RHFB 2025 F Bonds were issued with the RHFB 2025 Series G (Taxable) and Series H (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2025 Series F Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2025 Series G Bonds and 2025 Series H Bonds are not tax-restricted.

24 Although the RHFB 2025 KL Bonds were issued with the RHFB 2025 Series M (Taxable) and Series N (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2025 Series KL Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2025 Series M Bonds and 2025 Series N Bonds are not tax-restricted.

25 Although the RHFB 2026 A Bonds were issued with the RHFB 2026 Series B (Taxable) and Series C (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2026 Series A Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2026 Series B Bonds and 2025 Series C Bonds are not tax-restricted.

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2026



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	FHLMC	3/15/2031	6.75000 % \$	826,000.00
None	Revenue	GNMA II POOL #755715	12/20/2040	4.00000	83,009.13
None	Revenue	GNMA II POOL #755735	1/20/2041	3.37500	97,652.50
None	Revenue	GNMA II POOL #755737	1/20/2041	3.87500	140,061.15
None	Revenue	FNMA POOL #AU7184	5/1/2043	3.00000	148,027.52
None	Revenue	FNMA POOL #AT7540	7/1/2043	2.90000	209,349.61
None	Revenue	Government Money Market Fund	Daily	3.56901	63,546,753.58
None(12ABCD)	Revenue	Government Money Market Fund	Daily	3.56901	108,929.96
None(14A)	Revenue	Government Money Market Fund	Daily	3.56901	794.53
None(14B)	Revenue	Government Money Market Fund	Daily	3.56901	50,375.11
07M	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	110,323.69
07M	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	7/1/2048	5.26000	208,650.00
07M	Revenue	Government Money Market Fund	Daily	3.56901	77,030.38
13ABC	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	103,791.25
13ABC	Debt Service Reserve	FNMA POOL #AT7541	7/1/2043	3.02500	208,263.03
13ABC	Debt Service Reserve	Government Money Market Fund	Daily	3.56901	128,977.42
13ABC	Revenue	Government Money Market Fund	Daily	3.56901	587,574.13
14CDE	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	203,680.63
14CDE	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	807,500.00
14CDE	Debt Service Reserve	Government Money Market Fund	Daily	3.56901	706,200.00
14CDE	Redemption	Government Money Market Fund	Daily	3.56901	605,000.00
14CDE	Revenue	Government Money Market Fund	Daily	3.56901	522,737.87
15ABCD	Debt Service Reserve	FNMA POOL #AT7535	6/1/2043	2.77500	163,231.31
15ABCD	Debt Service Reserve	FNMA POOL #AU3005	6/1/2043	2.90000	122,480.69
15ABCD	Debt Service Reserve	GNMA II POOL #AC8310	1/20/2043	2.50000	44,110.99
15ABCD	Desbt Service Reserve	Government Money Market Fund	Daily	3.56901	1,233.42
15ABCD	Revenue	Government Money Market Fund	Daily	3.56901	1,007,884.48
15EFG	Debt Service Reserve	FNMA POOL #AH099	12/1/2040	3.45000	77,137.80
15EFG	Debt Service Reserve	Government Money Market Fund	Daily	3.56901	709,162.20
15EFG	Revenue	Government Money Market Fund	Daily	3.56901	1,252,545.84
16ABC	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	142,854.38
16ABC	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	260,000.00
16ABC	Debt Service Reserve	FNMA POOL #AT9856	6/1/2043	2.65000	27,134.30
16ABC	Debt Service Reserve	FNMA POOL #AH5520	12/1/2040	3.45000	184,341.30
16ABC	Debt Service Reserve	GNMA II POOL #AC8376	2/20/2043	2.87500	301,114.71
16ABC	Debt Service Reserve	Government Money Market Fund	Daily	3.56901	32,679.42

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2026



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
16ABC	Redemption	Government Money Market Fund	Daily	3.56901 % \$	115,000.00
16ABC	Revenue	Government Money Market Fund	Daily	3.56901	352,898.18
16DEF	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	1,800.00
16DEF	Debt Service Reserve	Government Money Market Fund	Daily	3.56901	268,812.32
16DEF	Redemption	Government Money Market Fund	Daily	3.56901	60,000.00
16DEF	Revenue	Government Money Market Fund	Daily	3.56901	1,283,146.46
17ABC	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	12,300.00
17ABC	Debt Service Reserve	Government Money Market Fund	Daily	3.56901	446,545.75
17ABC	Redemption	Government Money Market Fund	Daily	3.56901	210,000.00
17ABC	Revenue	Government Money Market Fund	Daily	3.56901	911,205.11
17DEF	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	42,750.00
17DEF	Debt Service Reserve	Government Money Market Fund	Daily	3.56901	196,682.62
17DEF	Redemption	Government Money Market Fund	Daily	3.56901	245,000.00
17DEF	Revenue	Government Money Market Fund	Daily	3.56901	912,900.45
18ABCD	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	49,870.14
18ABCD	Debt Service Reserve	Government Money Market Fund	Daily	3.56901	93,402.30
18ABCD	Redemption	Government Money Market Fund	Daily	3.56901	235,000.00
18ABCD	Revenue	Government Money Market Fund	Daily	3.56901	713,150.37
18EFGH	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	102,297.00
18EFGH	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	2,500.00
18EFGH	Redemption	Government Money Market Fund	Daily	3.56901	485,000.00
18EFGH	Revenue	Government Money Market Fund	Daily	3.56901	421,115.41
19ABCD	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	156,184.04
19ABCD	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	7,500.00
19ABCD	Debt Service Reserve	Government Money Market Fund	Daily	3.56901	232,801.73
19ABCD	Redemption	Government Money Market Fund	Daily	3.56901	440,000.00
19ABCD	Revenue	Government Money Market Fund	Daily	3.56901	861,915.35
19EFGH	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	277,803.75
19EFGH	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	290,000.00
19EFGH	Redemption	Government Money Market Fund	Daily	3.56901	175,000.00
19EFGH	Revenue	Government Money Market Fund	Daily	3.56901	1,477,123.21
20ABC	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	738,845.09
20ABC	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	793,750.00
20ABC	Redemption	Government Money Market Fund	Daily	3.56901	765,000.00
20ABC	Revenue	Government Money Market Fund	Daily	3.56901	940,692.34
20DE	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	542,388.13
20DE	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	657,500.00
20DE	Redemption	Government Money Market Fund	Daily	3.56901	230,000.00

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2026



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
20DE	Revenue	Government Money Market Fund	Daily	3.56901 % \$	465,330.01
20FG	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	494,735.00
20FG	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	517,500.00
20FG	Redemption	Government Money Market Fund	Daily	3.56901	490,000.00
20FG	Revenue	Government Money Market Fund	Daily	3.56901	696,064.26
20HI	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	478,423.13
20HI	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	592,500.00
20HI	Redemption	Government Money Market Fund	Daily	3.56901	265,000.00
20HI	Revenue	Government Money Market Fund	Daily	3.56901	1,199,329.80
21AB	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	544,180.32
21AB	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	652,500.00
21AB	Redemption	Government Money Market Fund	Daily	3.56901	260,000.00
21AB	Revenue	Government Money Market Fund	Daily	3.56901	1,123,848.17
21CD	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	747,516.57
21CD	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	1,483,750.00
21CD	Excess Revenue	Government Money Market Fund	Daily	3.56901	2.68
21CD	Redemption	Government Money Market Fund	Daily	3.56901	720,000.00
21CD	Revenue	Government Money Market Fund	Daily	3.56901	1,112,783.81
21EF	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	650,780.63
21EF	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	915,000.00
21EF	Excess Revenue	Government Money Market Fund	Daily	3.56901	10.48
21EF	Redemption	Government Money Market Fund	Daily	3.56901	540,000.00
21EF	Revenue	Government Money Market Fund	Daily	3.56901	1,117,156.37
21GHI	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	860,546.38
21GHI	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	1,066,250.00
21GHI	Redemption	Government Money Market Fund	Daily	3.56901	455,000.00
21GHI	Revenue	Government Money Market Fund	Daily	3.56901	1,357,675.42
22AB	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	534,390.75
22AB	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	857,500.00
22AB	Redemption	Government Money Market Fund	Daily	3.56901	135,000.00
22AB	Revenue	Government Money Market Fund	Daily	3.56901	656,340.02
22CD	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	542,821.57
22CD	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	780,000.00
22CD	Revenue	Government Money Market Fund	Daily	3.56901	1,195,278.48
22EF	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	809,668.51
22EF	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	1,477,500.00
22EF	Revenue	Government Money Market Fund	Daily	3.56901	1,466,640.68
22GH	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	837,268.51

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2026



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
22GH	Bond Fund Principal	Government Money Market Fund	Daily	3.56901 % \$	597,500.00
22GH	Redemption	Government Money Market Fund	Daily	3.56901	150,000.00
22GH	Revenue	Government Money Market Fund	Daily	3.56901	1,978,027.02
22IJK	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	689,487.45
22IJK	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	417,500.00
22IJK	Redemption	Government Money Market Fund	Daily	3.56901	290,000.00
22IJK	Revenue	Government Money Market Fund	Daily	3.56901	1,290,537.00
22LMN	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	1,772,579.81
22LMN	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	600,000.00
22LMN	Redemption	Government Money Market Fund	Daily	3.56901	600,000.00
22LMN	Revenue	Government Money Market Fund	Daily	3.56901	4,267,898.41
23ABC	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	1,050,681.29
23ABC	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	467,500.00
23ABC	Excess Revenue	Government Money Market Fund	Daily	3.56901	53,832.46
23ABC	Redemption	Government Money Market Fund	Daily	3.56901	395,000.00
23ABC	Revenue	Government Money Market Fund	Daily	3.56901	1,528,336.37
23DE	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	1,326,101.95
23DE	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	522,500.00
23DE	Redemption	Government Money Market Fund	Daily	3.56901	355,000.00
23DE	Revenue	Government Money Market Fund	Daily	3.56901	3,027,990.54
23FG	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	1,750,656.18
23FG	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	605,000.00
23FG	Excess Revenue	Government Money Market Fund	Daily	3.56901	622,363.04
23FG	Redemption	Government Money Market Fund	Daily	3.56901	950,000.00
23FG	Revenue	Government Money Market Fund	Daily	3.56901	2,619,060.06
23HI	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	784,811.71
23HI	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	522,500.00
23HI	Redemption	Government Money Market Fund	Daily	3.56901	600,000.00
23HI	Revenue	Government Money Market Fund	Daily	3.56901	3,584,218.17
23JK	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	1,644,715.99
23JK	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	875,000.00
23JK	Redemption	Government Money Market Fund	Daily	3.56901	495,000.00
23JK	Revenue	Government Money Market Fund	Daily	3.56901	3,660,222.08
23LM	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	784,160.77
23LM	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	477,500.00
23LM	Redemption	Government Money Market Fund	Daily	3.56901	1,260,000.00
23LM	Revenue	Government Money Market Fund	Daily	3.56901	3,204,601.29
23NOPQ	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	1,454,638.07

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2026



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
23NOPQ	Bond Fund Principal	Government Money Market Fund	Daily	3.56901 % \$	885,000.00
23NOPQ	Excess Revenue	Government Money Market Fund	Daily	3.56901	741,001.30
23NOPQ	Redemption	Government Money Market Fund	Daily	3.56901	1,235,000.00
23NOPQ	Revenue	Government Money Market Fund	Daily	3.56901	2,955,993.12
23RST	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	1,775,244.36
23RST	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	457,000.00
23RST	Excess Revenue	Government Money Market Fund	Daily	3.56901	1,074,921.55
23RST	Redemption	Government Money Market Fund	Daily	3.56901	1,415,000.00
23RST	Revenue	Government Money Market Fund	Daily	3.56901	6,054,647.83
23UV	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	529,065.89
23UV	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	132,500.00
23UV	Redemption	Government Money Market Fund	Daily	3.56901	2,125,000.00
23UV	Revenue	Government Money Market Fund	Daily	3.56901	3,368,217.43
24ABC	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	1,426,535.99
24ABC	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	442,500.00
24ABC	Excess Revenue	Government Money Market Fund	Daily	3.56901	409,728.40
24ABC	Redemption	Government Money Market Fund	Daily	3.56901	525,000.00
24ABC	Revenue	Government Money Market Fund	Daily	3.56901	2,670,399.47
24DE	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	687,464.38
24DE	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	267,500.00
24DE	Redemption	Government Money Market Fund	Daily	3.56901	1,695,000.00
24DE	Revenue	Government Money Market Fund	Daily	3.56901	3,681,887.46
24FGHI	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	1,314,991.33
24FGHI	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	447,500.00
24FGHI	Redemption	Government Money Market Fund	Daily	3.56901	1,135,000.00
24FGHI	Revenue	Government Money Market Fund	Daily	3.56901	3,490,898.91
24JK	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	797,125.59
24JK	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	325,000.00
24JK	Redemption	Government Money Market Fund	Daily	3.56901	1,710,000.00
24JK	Revenue	Government Money Market Fund	Daily	3.56901	3,037,642.97
24LMN	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	2,589,227.47
24LMN	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	690,000.00
24LMN	Redemption	Government Money Market Fund	Daily	3.56901	520,000.00
24LMN	Revenue	Government Money Market Fund	Daily	3.56901	5,655,173.07
24OPQ	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	2,623,427.77
24OPQ	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	650,000.00
24OPQ	Redemption	Government Money Market Fund	Daily	3.56901	645,000.00
24OPQ	Revenue	Government Money Market Fund	Daily	3.56901	2,076,554.18

Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2026



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
24RS	Bond Fund Interest	Government Money Market Fund	Daily	3.56901 % \$	712,847.40
24RS	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	202,500.00
24RS	Cost of Issuance	Government Money Market Fund	Daily	3.56901	40,959.40
24RS	Redemption	Government Money Market Fund	Daily	3.56901	1,830,000.00
24RS	Revenue	Government Money Market Fund	Daily	3.56901	1,955,981.61
24TUVW	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	2,650,356.41
24TUVW	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	727,500.00
24TUVW	Redemption	Government Money Market Fund	Daily	3.56901	375,000.00
24TUVW	Revenue	Government Money Market Fund	Daily	3.56901	3,407,674.40
25AB	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	952,334.76
25AB	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	345,000.00
25AB	Cost of Issuance	Government Money Market Fund	Daily	3.56901	18,213.00
25AB	Redmption	Government Money Market Fund	Daily	3.56901	390,000.00
25AB	Revenue	Government Money Market Fund	Daily	3.56901	2,332,863.86
25CDE	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	2,367,428.00
25CDE	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	585,000.00
25CDE	Redemption	Government Money Market Fund	Daily	3.56901	370,000.00
25CDE	Revenue	Government Money Market Fund	Daily	3.56901	1,518,455.45
25FGH	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	1,940,590.36
25FGH	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	750,000.00
25FGH	Redemption	Government Money Market Fund	Daily	3.56901	125,000.00
25FGH	Revenue	Government Money Market Fund	Daily	3.56901	1,186,265.58
25IJ	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	861,388.77
25IJ	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	483,750.00
25IJ	Cost of Issuance	Government Money Market Fund	Daily	3.56901	27,547.00
25IJ	Revenue	Government Money Market Fund	Daily	3.56901	728,903.86
25KLMN	Acquisition	Government Money Market Fund	Daily	3.56901	376,799.32
25KLMN	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	1,483,426.10
25KLMN	Bond Fund Principal	Government Money Market Fund	Daily	3.56901	77,500.67
25KLMN	Revenue	Government Money Market Fund	Daily	3.56901	941,693.89
2026ABC	Acquisition	Government Money Market Fund	Daily	3.56901	143,220,674.89
2026ABC	Cost of Issuance	Government Money Market Fund	Daily	3.56901	112,206.00
2026DE	Acquisition	Government Money Market Fund	Daily	3.56901	36,880,230.50
2026DE	Cost of Issuance	Government Money Market Fund	Daily	3.56901	147,811.00
Total					437,315,733.99

At March 31, 2026 there are no notes payable to the Bond Resolution.

**Residential Housing Finance Bond Resolution
Debt Service Reserve Requirement
Information as of March 31, 2026**

Debt Service Reserve Fund (all series combined)

Debt Service Reserve Requirement

\$4,156,491

Value (Per Resolution)

\$4,131,252

¹ On March 2, 2026 there was \$4,160,997 in the Debt Service Reserve Fund: \$29,745 was transferred to Redemption Accounts on March 31, 2026 for bonds called for redemption on April 1, 2026 in anticipation of decreased Debt Service Reserve Requirement effective upon those redemptions.