

# CASA MATRIX - TWIN CITIES

GEOGRAPHIC AREA	DESCRIPTION	CONTACT/PHONE #
7 County Metro 2005  11 County Metro Pool	Countrywide Mortgage, in partnership with area community partners, received access to CASA funds to serve traditionally underserved populations in the 7-County Metro area. The initiative intends to target the emerging markets and persons of Hispanic decent, new immigrants, households with disabled family members, teachers, educational professionals, police officers, firefighters, health care workers, homes sold in low to moderate income census tracts and homes sold by a non-profit or government agency. Community Neighborhood Housing Services will provide up to \$3,000 of down payment assistance to first time homebuyers purchasing in the city of St. Paul. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	Countrywide Home Loans Howard Gilles, 952-239-8454
7 County Metro 2005  11 County Metro Pool	CTX Mortgage in partnership with CTX builder and area realtors and insurance companies, received access to CASA funds to support the need for new and existing affordable housing in the 7-Metro county area. This initiative targets new immigrant households, single headed households, households with a disabled family member, teachers, firefighters, police officers and city or county employees and households with a family member who has served in active duty abroad for the US Military. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	CTX Mortgage Company Richard Gluck, 952-960-7800, and Erv Weiler 763-390-4400
7 County Metro 2006  11 County Metro Pool	U.S. Bank, in partnership with area non-profit housing organizations, received access to CASA funds to continue their efforts in the 7-County metro area. The initiative targets households of color or Hispanic ethnicity, single-headed households, households with children, households at or below 60% of area median income, households containing an individual with a disability, and homes rehabilitated by a non-profit. This CASA initiative uses CASA program income and acquisition cost guidelines and requires homebuyer education. Expires June 1, 2006.	U.S. Bank Home Mortgage Lisa Milani, 952-814-3459
7 County Metro, Carlton & St. Louis Counties  11 County Metro Pool	Cornerstone Mortgage, in partnership with community partners, received access to CASA funds to support the purchase of affordable newly constructed housing in the 7 County Metro areas, Carlton & St. Louis Counties. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	Cornerstone Mortgage Company Alec Grebis, 952-808-2829

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AREA		
<b>11 County Metro 2005</b>  <b>11 County Metro Pool</b>	<p>Wells Fargo in partnership with area nonprofit housing organizations received access to CASA funds to continue support for the Wells Fargo 11-County Metro Targeted Initiative. The initiative targets households of color, single headed households, families with a disabled member, families with children, teachers, police officers or firefighters purchasing in the city they are employed, and households at or below 60% of area median income. The initiative will also target affordable new construction within Minneapolis and St Paul. The project uses CASA program income and acquisition cost guidelines. The initiative requires pre-purchase homebuyer training and provides post-purchase training. Expires June 1, 2006.</p>	<p>Wells Fargo  Mike Padilla, 952-707-6609  Stephanie Oyen, 612-312-8156  Dawn Sword, 612-316-3546  Brian Warhol, 763-315-1528  Dwain Greer, 952-368-0441  Deborah Young, 651-205-7734  Adel El-Huni, 612-667-9483  Wendy Nelson, 651-205-7352</p>
<b>11 County Metro 2005</b>  <b>11 County Metro Pool</b>	<p>Bremer Bank in partnership with area nonprofit organizations received access to CASA funds to support the Bremer Metro Lending Initiative. The initiative targets households of color, single headed households, households with a disabled member, teachers, fire fighters, police officers, households at or below 60% of area median income, borrowers purchasing in Minneapolis and St. Paul that are participants of the faith based initiative and homes sold by a nonprofit, local government or community land trust. Eligible communities include the 7-county metro area and Wright County. Interfaith Outreach and Community Partners provides entry cost assistance grants of up to \$5,000 to eligible borrowers purchasing in their service area. ACCAP provides downpayment assistance loans of up to \$5,000 for eligible borrowers purchasing in Anoka County. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.</p>	<ol style="list-style-type: none"> <li>1. Bremer Bank Maxine Timm, 952-932-6580 or 651-659-0164</li> <li>2. Bremer Bank Karen Ducharme, 763-566-1000</li> </ol>
<b>11 County Metro 2005</b>  <b>11 County Metro Pool</b>	<p>Voyager Bank, in partnership with the Home Ownership Center, received access to CASA funds to support the targeted initiative in the metropolitan area. Under the program, Voyager will target households of color or Hispanic ethnicity, single headed households, households with a disabled member, police officers, firefighters, healthcare workers, and teachers/educational professionals. Voyager will also target homes sold in a low-income census tract and homes sold by a nonprofit or government agency. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.</p>	<p>Voyager Mortgage  Keenan Raverty, 651-415-2474  Nathan Marsten, 651-415-2488  Bryce Plocharz, 651-415-2486</p>

GEOGRAPHIC		CONTACT/PHONE #
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AREA		
<b>11 County Metro 2005</b>  <b>11 County Metro Pool</b>	Summit Mortgage, in partnership with area nonprofit housing organizations, received access to CASA funds to support their Metro Existing Homes Initiative. The initiative targets households of color and Hispanic ethnicity, immigrants, households with a disabled member, single parent headed households, medical workers and employees of city, county and state governments, including teachers, firefighters, and police officers. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	Summit Mortgage Randy Cullen, Marci Salkeld, John Loomans, Kristen Wilson and Jeff Chapman, 952-853-0222
<b>11 County Metro 2005</b>  <b>11 County Metro Pool</b>	Bankers Mortgage in partnership with Neighborhood Housing Services of Minneapolis and Neighborhood Development Alliance, received access to CASA funds to support the Bankers Mortgage 11-County Metro Targeted Initiative. The initiative will target households of color, single-headed households with children, buyers purchasing in low-income census tracts, and borrowers with less than 60% of the HUD median income. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	Bankers Mortgage Eric Otterness, 952-374-6100
<b>11 County Metro 2005</b>  <b>11 County Metro Pool</b>	American Home Mortgage, in partnership with area nonprofit organizations and other companies received access to CASA funds to support the need for affordable existing housing in St. Paul and Minneapolis. This initiative intends to target new immigrant households, single parent households and households of color or Hispanic ethnicity. The initiative uses CASA program income and house price limits and requires homebuyer training. Expires June 1, 2006.	American Home Mortgage Cliff Morse, Liz Peters, Yin Thong, Clayt Tabor, Rich Fine, Analia Huber 952-983-4200
<b>11 County Metro Olmsted and Rice Counties 2005</b>  <b>11 County Metro Pool</b>	Prime Mortgage Corporation, in partnership with community partners, received access to CASA funds to provide affordable financing for newly built and existing homes in the 11-county metropolitan area, Olmsted and Rice Counties. The initiative will target households of color and Hispanic ethnicity, buyers in low-income census tracts, borrowers without credit scores, and first generation immigrants and their extended families. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	Prime Mortgage Corporation Nancy Hostetler, 612-823-0047 Vivian Grepp, 763-425-3500 Rollin Thornton, 651-490-6216
<b>11 County Metro and Rice County 2004</b>	Summit Mortgage, in partnership with area nonprofit housing organizations and builders, received access to CASA funds to support their Metro New Construction Initiative. Under this initiative, the partnership provides access to additional downpayment resources and reduced fees to support the purchase of affordable Planned Unit Development (PUD) and Condo housing units. This initiative uses	Summit Mortgage Randy Cullen, Marci Salkeld, John Loomans, Kristen Wilson and Jeff Chapman, 952-853-0222

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<b>11 County Metro Pool</b>	CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	
<b>11 County Metro &amp; Rice, Goodhue, LeSueur, Steele, Waseca Counties</b>  <b>11 County Metro Pool</b>	First Residential Mortgage Corporation in partnership with Community Neighborhood Housing Services received access to CASA funds to support the targeted initiatives for the 11-county metro area, Rice, Goodhue, LeSueur, Steele and Waseca counties. The program targets funds to households of color or Hispanic ethnicity, households containing a member with a disability, single-headed households, teachers, police officers, fire fighters that purchase a home in the community they serve or within five miles of their place of employment, homes in low-income census tracts, and homes sold by a nonprofit organization. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	First Residential Mortgage Corporation Bob Elliot, 952-736-5555
<b>11 County Metro, Rochester and St. Cloud</b>  <b>11 County Metro Pool</b>	Lakeland Mortgage in partnership with area community partners received access to CASA funds to increase the affordable housing stock and increase homeownership in the emerging market communities in the 11 County Metro area, Rochester and St. Cloud. This initiative intends to target households of color or Hispanic ethnicity, immigrants, single heads of households, homebuyers buying in a low to moderate income census tract, and households containing a member with a disability. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	Lakeland Mortgage Corporation Linda Kittler, 952-224-1804
<b>11 County Metro, LeSueur, Sibley, Waseca, Faribault, Martin, Watonwan, &amp; Rice Counties</b>  <b>11 County Metro Pool</b>	Centennial Mortgage in partnership with NeDA received access to CASA funds to support a targeted initiative in the 11-county metro LeSueur, Sibley, Waseca, Faribault, Martin, Watonwan and Rice counties. This initiative will target households of color or Hispanic ethnicity, single-headed households, households receiving public assistance, teachers, firefighters, police, city and county workers and borrowers earning 60% of area median income or less. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	Centennial Mortgage and Funding, Inc. Teddy Bagley, 952-826-0025 Alexandra Nelson, 651-455-6080
<b>Becker Prairie Village 2005</b>	The Central Minnesota Housing Partnership in partnership with area lenders received access to CASA Funds to support the Becker-Prairie Village Development Building Better Neighborhoods Program. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	<ol style="list-style-type: none"> <li>1. Wells Fargo Home Mortgage Aimee Okerstrom, 320-363-0193 ext 103</li> <li>2. Liberty Savings Bank Robin Gohman, 320-529-2183</li> <li>3. Bank Vista LouAnn Peterson, 320-257-1600</li> </ol>

# CASA MATRIX - TWIN CITIES

<b>Agency Sponsored Initiatives</b>		Bremer Bank Laurie Tennessen, 763-295-0480
<b>Cambridge Heritage Greens 2005</b>  <b>Agency Sponsored Initiatives</b>	The Central Minnesota Housing Partnership in partnership with area lenders received access to CASA funds to support the Cambridge-Heritage Greens Development Building Better Neighborhoods Program. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	1. Wells Fargo Home Mortgage Aimee Okerstrom, 320-363-0193 ext 103 2. Bremer Bank Becky Becker, 763-389-6776
<b>Dakota, Scott, Carver, Rice, Goodhue, LeSueur, Steele &amp; Olmsted Counties</b>  <b>11 County Metro Pool</b>	Cornerstone Mortgage, in partnership with community partners, received access to CASA funds to support the purchase of affordable new construction housing in Dakota, Scott, Carver, Rice, Goodhue, LeSueur, Steele & Olmsted Counties. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	Cornerstone Mortgage Company Alec Grebis, 952-808-2829
<b>East Twin Cities Metro 2005</b>  <b>11 County Metro Pool</b>	Community Neighborhood Housing Service (CNHS), a non-traditional lender and non-profit community-based housing organization, received funds to continue support for their targeted metro housing initiative. Under the initiative, CNHS targets communities of color and Hispanic ethnicity, single headed households, households containing a member with a disability, borrowers with non-traditional credit, recent immigrants and borrowers purchasing in low-income census tracts. The initiative uses the geographic focus of St. Paul and the East Metro. CNHS provides access to additional entry cost assistance. In addition, they provide health and safety inspections and access to reduced rates for title insurance and buyer inspections. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	Community Neighborhood Housing Services Brian Zitzow or Pao Yang, 651-292-8710
<b>Hennepin, Wright, Sherburne, McLeod and Stearns Counties</b>  <b>11 County Metro Pool</b>	Cornerstone Mortgage, in partnership with community partners, received access to CASA funds to support purchase of affordable newly constructed housing in Hennepin, Wright, Sherburne, McLeod and Stearns Counties. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	Cornerstone Mortgage Company Alec Grebis, 952-808-2829

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<b>Minneapolis and St. Paul 2005</b>  <b>11 County Metro Pool</b>	Prestige Mortgage, in partnership with Neighborhood Development Alliance (NeDA), received access to CASA funds to provide affordable housing opportunities for those borrowers purchasing a home in St. Paul and Minneapolis. This initiative intends to target households at or below 60% of area median income, single heads of household, households of color or Hispanic ethnicity, households containing persons with a disability and borrowers purchasing in a low income census tract. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	Prestige Mortgage, LLC Scott Vanderheyden or Dan Peinovich 952-277-8091
<b>Minneapolis Camden and Near North Communities 2005</b>  <b>11 County Metro Pool</b>	The Northside Partnership received funds to support the purchase of both existing homes and newly constructed homes in the North Minneapolis Camden and Near North Communities to support the goal of increasing the homeownership rate. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	1. Wells Fargo Home Mortgage Anees Kahtoon, 612-316-3547 Dawn Sword, 612-316-3546 2. Bremer Bank Maxine Timm, 952-932-6580 Karen DuCharme, 763-569-2617 3. NHS of Minneapolis Sharon Flores, 612-521-3581 4. First Residential Mortgage Bob Elliot, 952-736-5555
<b>NE Twin Cities Metro (Ramsey, Isanti, Chisago &amp; Washington Counties)</b>  <b>11 County Metro Pool</b>	First Residential Mortgage in partnership with the Washington County HRA and area builders received access to CASA funds to support their Northeast Metro Workforce Housing Initiative. The builders plan to build model homes under the CASA house price limit targeted to low-to-moderate income workforce in this high growth area. Average house prices will range from \$165,000 - \$228,000. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	First Residential Bob Elliot, 952-736-5555
<b>NW Twin Cities Metro Area: Hennepin, Anoka, Wright, Sherburne, Stearns</b>  <b>11 County Metro Pool</b>	First Residential Mortgage in partnership with area nonprofits and builders received access to CASA funds to support their NW Metro Workforce Housing Initiative. The builders plan to build model homes under the CASA limit targeted to the low- to moderate- income workforce in this high growth area. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	First Residential Bob Elliot, 952-736-5555

# CASA MATRIX - TWIN CITIES

<b>South Twin Cities Metro (Carver, Scott, Dakota, LeSeuer, Rice, Goodhue, Steele &amp; Olmsted Counties)</b>  <b>11 County Metro Pool</b>	<p>First Residential Mortgage in partnership with Carver County and area builders received access to CASA funds to support their Southern Metro Workforce Housing Initiative. The builders plan to build model homes under the CASA house price limit targeted to the burgeoning low-to-moderate income workforce in this high growth area. Average house prices will range from \$200,000 - \$224,000. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.</p>	<p>First Residential Bob Elliot, 952-736-5555</p>
<b>St Paul East Side</b>  <b>11 County Metro Pool</b>	<p>Payne-Lake Community Partners in partnership with area lenders received access to CASA funds to support its East Side Housing Initiative. The initiative will target borrowers purchasing a home on the East Side of St. Paul and will be marketed to the emerging markets, consisting of Hmong, Latino, and African American communities in the area. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.</p>	<ol style="list-style-type: none"> <li>1. Bremer Bank N.A. Susan Elkins, 651-734-4327</li> <li>2. U.S. Bank, N.A. Lisa Milani, 952-814-3459</li> <li>3. Wells Fargo Home Mortgage Amy Grayson, 952-832-9633</li> </ol>
<b>St Paul East Side, and Rice County 2005</b>  <b>11 County Metro Pool</b>	<p>MMCDC in partnership with area lenders and community partners received access to CASA funds to provide affordable financing for newly built and existing homes in the 11-county Twin Cities metro area. The initiative will focus on homes in District 5 of St. Paul and will target first generation immigrants, households of color and Hispanic ethnicity, single heads of households with one or more children, purchasers in low-income census tracts, families with six or more members who require larger homes, new construction for first time homebuyers, homebuyers purchasing rental property to become owner-occupied housing, and community land trust properties, households containing a member with a disability, homes sold by a government or non-profit, households with a member who has served in active duty for the U.S. Military, employees of a non-profit organization, households earning 60% of medium income or less. Homes developed in partnership with the Opportunity Housing Investment fund will include additional financing assistance to eligible families of school-aged children. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.</p>	<p>MMCDC c/o American Dream Services Ron Williams, 651-774-9200</p>
<b>Waconia Fox Ridge Condominiums 2006</b>  <b>11 County Metro</b>	<p>Summit Mortgage Corporation in partnership with area community partners received access to CASA funds to increase the affordable housing stock in Waconia. This initiative will use existing CASA income and house price limits and requires homebuyer training. Expires June 1, 2006.</p>	<p>Summit Mortgage Corporation Larry Wheelock, 952-853-0222</p>

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<b>Pool</b>		
<b>West Twin Cities Metro 2005</b>	Neighborhood Housing Services of Minneapolis (NHS), a non-traditional lender and non-profit community-based housing organization, received funds to continue support for their targeted metro housing initiative. Under the initiative, NHS targets communities of color and Hispanic ethnicity, single headed households, households containing a member with a disability, borrowers purchasing in low-income census tracts, and homes rehabilitated for sale or new construction projects by NHS. The initiative uses the geographic focus of Minneapolis and the West Metro. This initiative uses CASA house price and income limits and requires homebuyer training. Expires June 1, 2006.	Neighborhood Housing Services Crystal Christian, Sharon Flores or Laura Wallach, 612-521-3581
<b>11 County Metro Pool</b>		