

\$50,000,000
MINNESOTA HOUSING FINANCE AGENCY
HOMEOWNERSHIP FINANCE BONDS,
2012 SERIES A (GNMA PASS-THROUGH PROGRAM)
(CUSIP 60416QFT6*)

IDENTIFICATION OF 2012A PROGRAM SECURITIES

In the Official Statement, dated July 31, 2012 (the “Official Statement”), relating to the above-described Bonds (the “Series Bonds”), the Minnesota Housing Finance Agency (the “Agency”) agreed on page 4 under the heading “Introduction,” to submit to the Electronic Municipal Market Access repository of the Municipal Securities Rulemaking Board a document identifying the 2012A Program Securities by pool number, pass-through rate and outstanding principal amount no later than two Business Days after the date of issuance of the Series Bonds. Terms used with initial capital letters but not defined herein have the meanings given them in the Official Statement.

The Series Bonds were issued on August 28, 2012. Attached hereto as Exhibit A is a description of the 2012A Program Securities, identified by pool number, pass-through rate and outstanding principal amount. All of the 2012A Program Securities are GNMA Securities and all principal of and interest on the 2012A Program Securities are allocated to the Series Bonds. No participation interests in the 2012A Program Securities have been granted to any other source of funds.

This information is provided by the Agency voluntarily and is not required to be disclosed by the Agency under its Continuing Disclosure Undertaking. The Agency is not obligated to update this information, except as may be required under the Continuing Disclosure Undertaking. Nothing contained herein is, or should be construed as, a representation by the Agency that this information constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the Series Bonds.

Dated: August 28, 2012.

MINNESOTA HOUSING FINANCE AGENCY

*The CUSIP number has been assigned by an organization not affiliated with the Agency and is included for the convenience of the owners of the Series Bonds. The Agency is not responsible for the selection or uses of the CUSIP number, nor is any representation made as to its correctness on the Series Bonds or as indicated above. A CUSIP number may be changed after the issuance date. CUSIP® is a registered trademark of the American Bankers Association.

EXHIBIT A
2012A Program Securities

Pool Number	Pass-Through Rate	Outstanding Principal as of 8/28/2012
AA0507	3.250%	1,184,995.19
AA0509	3.625%	2,834,816.06
AA0605	3.250%	1,631,521.36
AA0606	3.625%	3,278,641.26
AA0619	3.250%	2,714,725.35
AA0620	3.625%	3,191,796.86
AA0641	3.250%	2,000,322.89
AA0643	3.625%	3,885,759.05
AA0694	3.250%	1,387,799.33
AA0696	3.625%	1,400,378.82
AA0743	3.250%	1,258,241.16
AA0745	3.625%	2,998,617.29
AA0768	3.250%	1,694,686.00
AA0769	3.500%	1,349,608.00
AA0770	3.625%	3,970,772.00
AB1327	3.625%	1,233,764.00
AB1326	3.500%	2,069,079.00
AB1325	3.250%	1,208,468.00
AB1324	3.125%	624,514.00
AA0795	3.750%	131,675.00
AA0794	3.625%	2,061,200.00
AA0793	3.500%	1,521,075.00
AA0792	3.375%	94,625.00
AA0791	3.250%	1,226,421.00
AA0790	3.125%	636,708.00
AA0767	3.125%	102,872.00
AA0746	3.750%	75,484.24
AA0744	3.500%	93,722.63
AA0742	3.125%	76,636.54
AA0697	3.750%	90,107.60
AA0695	3.500%	131,334.89
AA0642	3.500%	116,668.02
AA0607	3.750%	387,435.75
AA0510	3.750%	176,453.69
AA0471	3.750%	208,443.08
AA0470	3.625%	158,143.74
AA0468	3.375%	260,128.63
AA0197	3.250%	1,578,888.08
799955	3.375%	954,203.51
		<u>50,000,732.02</u>