

\$75,000,000
HOMEOWNERSHIP FINANCE BONDS,
2013 SERIES A (GNMA AND FNMA PASS-THROUGH PROGRAM)
MINNESOTA HOUSING FINANCE AGENCY (CUSIP 60416QFV1*)

IDENTIFICATION OF 2013A PROGRAM SECURITIES

In the Official Statement, dated January 9, 2013 (the “Official Statement”), relating to the above-described Bonds (the “Series Bonds”), the Minnesota Housing Finance Agency (the “Agency”) agreed on page 4 under the heading “Introduction” to submit to the Electronic Municipal Market Access repository of the Municipal Securities Rulemaking Board a document identifying the 2013A Program Securities by CUSIP number, pool number, pass-through rate and outstanding principal amount no later than two Business Days after the date of issuance of the Series Bonds. Terms used with initial capital letters but not defined herein have the meanings given them in the Official Statement.

The Series Bonds were issued on February 28, 2013. Attached hereto as Exhibit A is a description of the 2013A Program Securities, identified by CUSIP number, pool number, pass-through rate and outstanding principal amount. No more than 35% of the aggregate outstanding principal amount of 2013A Program Securities are Fannie Mae Securities and all principal of and interest on the 2013A Program Securities are allocated to the Series Bonds.

Certain 2013A Program Securities have been purchased on a blended basis with other sources of funds of the Agency in order to satisfy mortgage yield limitations under the Code. With respect to such participations, principal repayments and prepayments will be allocated on a proportionate basis to each funding source and interest payments will be allocated in their entirety to the Series Bonds. The 2013A Program Securities representing participation interests in Program Securities are specifically identified in Exhibit A.

This information is provided by the Agency voluntarily and is not required to be disclosed by the Agency under its Continuing Disclosure Undertaking. The Agency is not obligated to update this information, except as may be required under the Continuing Disclosure Undertaking. Nothing contained herein is, or should be construed as, a representation by the Agency that this information constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the Series Bonds.

Dated: February 28, 2013.

MINNESOTA HOUSING FINANCE AGENCY

*The CUSIP number has been assigned by an organization not affiliated with the Agency and is included for the convenience of the owners of the Series Bonds. The Agency is not responsible for the selection or uses of the CUSIP number, nor is any representation made as to its correctness on the Series Bonds or as indicated above. A CUSIP number may be changed after the issuance date. CUSIP® is a registered trademark of the American Bankers Association.

EXHIBIT A

2013A PROGRAM SECURITIES

CUSIP Number	Pool Description	Pass- Through Interest Rate	Outstanding Principal Amount as of February 28, 2013
3138M3DK7	FED NATL MTG ASSN POOL #AP0105	3.6500%	\$ 258,710.82
3138M5AS8	FED NATL MTG ASSN POOL #AP1816	3.6500%	163,561.45
3138M7VB8	FED NATL MTG ASSN POOL #AP4209	3.6500%	108,616.61
3138M8U68	FED NATL MTG ASSN POOL #AP5104	3.6500%	142,507.29
3138M9KE0	FED NATL MTG ASSN POOL #AP5692	3.1500%	862,183.85
3138M9KH3	FED NATL MTG ASSN POOL #AP5695	3.1500%	687,926.37
3138M9KJ9	FED NATL MTG ASSN POOL #AP5696	3.2750%	701,834.21
3138MJA90	FED NATL MTG ASSN POOL #AQ2731	3.1500%	656,791.76
3138MJBB4	FED NATL MTG ASSN POOL #AQ2733	3.0250%	531,343.73
3138MJBF5	FED NATL MTG ASSN POOL #AQ2737	3.0250%	158,582.89
3138MJBG3	FED NATL MTG ASSN POOL #AQ2738	2.6550%	1,031,029.38
3138MJBH1	FED NATL MTG ASSN POOL #AQ2739	2.7800%	867,933.68
3138MPLM5	FED NATL MTG ASSN POOL #AQ7531	3.4000%	288,010.51
3138MRE64	FED NATL MTG ASSN POOL #AQ9156	3.1550%	130,613.40
3138MREU1	FED NATL MTG ASSN POOL #AQ9146	3.4050%	137,542.12
3138NXPH4	FED NATL MTG ASSN POOL #AR1323	2.9050%	186,850.41
3138NXPK7	FED NATL MTG ASSN POOL #AR1325	2.6550%	549,637.65
3138NXPL5	FED NATL MTG ASSN POOL #AR1326	2.7800%	192,952.49
3138NXPM3	FED NATL MTG ASSN POOL #AR1327	2.9050%	204,048.75
3138NXPN1	FED NATL MTG ASSN POOL #AR1328	3.0300%	139,189.10
3138NXPP6	FED NATL MTG ASSN POOL #AR1329	2.5250%	2,292,590.87
3138NXPQ4	FED NATL MTG ASSN POOL #AR1330	2.6500%	342,988.58
3138NXPR2	FED NATL MTG ASSN POOL #AR1331	2.9000%	130,572.01
3138NXPS0	FED NATL MTG ASSN POOL #AR1332	2.5250%	556,974.18
3138W0JV2	FED NATL MTG ASSN POOL #AR2975	2.5250%	129,786.31
3138W0JW0	FED NATL MTG ASSN POOL #AR2976	2.9000%	103,778.95
3138W2QP3	FED NATL MTG ASSN POOL #AR4961	2.9000%	124,562.66
3138W2QQ1	FED NATL MTG ASSN POOL #AR4962	2.5250%	103,314.77
3138W2QR9	FED NATL MTG ASSN POOL #AR4963	2.9000%	116,430.38
3138W3GC1	FED NATL MTG ASSN POOL #AR5594	2.5250%	115,809.00
3138W3GD9	FED NATL MTG ASSN POOL #AR5595	2.9000%	311,620.00
3138W3GN7	FED NATL MTG ASSN POOL #AR5604	2.9000%	593,089.00
3138W3GT4	FED NATL MTG ASSN POOL #AR5609	2.5250%	167,800.00
3138W3GU1	FED NATL MTG ASSN POOL #AR5610	2.9000%	229,645.00
36178MJ69	GOVT NATL MTG ASSN II POOL #AB2085	2.8750%	108,608.54
36178MJ77	GOVT NATL MTG ASSN II POOL #AB2086	3.0000%	1,046,562.23

CUSIP Number	Pool Description	Pass- Through Interest Rate	Outstanding Principal Amount as of February 28, 2013
36178MJ85	GOVT NATL MTG ASSN II POOL #AB2087	3.1250%	\$ 491,778.10
36178MJ93	GOVT NATL MTG ASSN II POOL #AB2088	3.2500%	167,734.21
36178MK42	GOVT NATL MTG ASSN II POOL #AB2115	2.7500%	428,796.68
36178MK59	GOVT NATL MTG ASSN II POOL #AB2116	2.8750%	731,810.40
36178MK67	GOVT NATL MTG ASSN II POOL #AB2117	3.0000%	519,418.28
36178MK75	GOVT NATL MTG ASSN II POOL #AB2118	3.1250%	765,074.24
36178MK83	GOVT NATL MTG ASSN II POOL #AB2119	3.2500%	385,965.04
36178MK91	GOVT NATL MTG ASSN II POOL #AB2120	3.3750%	1,052,813.24
36178MKA8	GOVT NATL MTG ASSN II POOL #AB2089	3.3750%	1,542,256.62
36178MKB6	GOVT NATL MTG ASSN II POOL #AB2090	3.5000%	170,401.85
36178MKC4	GOVT NATL MTG ASSN II POOL #AB2091	3.6250%	104,162.89
36178MKD2	GOVT NATL MTG ASSN II POOL #AB2092	3.0000%	589,214.97
36178MKF7	GOVT NATL MTG ASSN II POOL #AB2094	3.2500%	470,180.79
36178MKG5	GOVT NATL MTG ASSN II POOL #AB2095	3.3750%	109,123.95
36178MKH3	GOVT NATL MTG ASSN II POOL #AB2096	3.5000%	440,367.99
36178MLA7	GOVT NATL MTG ASSN II POOL #AB2121	3.5000%	122,089.48
36178MLB5	GOVT NATL MTG ASSN II POOL #AB2122	3.0000%	193,957.06
36178MLD1	GOVT NATL MTG ASSN II POOL #AB2124	3.3750%	298,260.83
36178MM65	GOVT NATL MTG ASSN II POOL #AB2181	2.5000%	391,277.15
36178MM73	GOVT NATL MTG ASSN II POOL #AB2182	2.7500%	303,107.25
36178MM81	GOVT NATL MTG ASSN II POOL #AB2183	2.8750%	851,480.85
36178MM99	GOVT NATL MTG ASSN II POOL #AB2184	3.0000%	751,243.81
36178MNA5	GOVT NATL MTG ASSN II POOL #AB2185	3.1250%	358,541.55
36178MNB3	GOVT NATL MTG ASSN II POOL #AB2186	3.2500%	281,820.62
36178MNC1	GOVT NATL MTG ASSN II POOL #AB2187	3.3750%	653,307.32
36178MNG2	GOVT NATL MTG ASSN II POOL #AB2191	3.3750%	204,282.25
36178MPG0	GOVT NATL MTG ASSN II POOL #AB2223	2.5000%	551,795.04
36178MPH8	GOVT NATL MTG ASSN II POOL #AB2224	2.7500%	303,553.20
36178MPJ4	GOVT NATL MTG ASSN II POOL #AB2225	2.8750%	1,097,283.62
36178MPK1	GOVT NATL MTG ASSN II POOL #AB2226	3.0000%	261,821.62
36178MPL9	GOVT NATL MTG ASSN II POOL #AB2227	3.1250%	324,004.81
36178MPM7	GOVT NATL MTG ASSN II POOL #AB2228	3.2500%	133,246.17
36178MPN5	GOVT NATL MTG ASSN II POOL #AB2229	3.3750%	1,035,910.87
36178MPP0	GOVT NATL MTG ASSN II POOL #AB2230	3.5000%	208,474.27
36178MPQ8	GOVT NATL MTG ASSN II POOL #AB2231	2.8750%	104,071.03
36179H5E7	GOVT NATL MTG ASSN II POOL #AC8045	2.5000%	1,419,323.89
36179H5F4	GOVT NATL MTG ASSN II POOL #AC8046	2.7500%	452,149.03
36179H5G2	GOVT NATL MTG ASSN II POOL #AC8047	2.8750%	2,944,370.37
36179H5H0	GOVT NATL MTG ASSN II POOL #AC8048	3.1250%	520,632.31
36179H5J6	GOVT NATL MTG ASSN II POOL #AC8049	3.3750%	241,082.74
36179H5K3	GOVT NATL MTG ASSN II POOL #AC8050	2.5000%	82,356.64

CUSIP Number	Pool Description	Pass- Through Interest Rate	Outstanding Principal Amount as of February 28, 2013
36179HTJ0	GOVT NATL MTG ASSN II POOL #AC7753	2.5000%	\$ 714,242.73
36179HTK7	GOVT NATL MTG ASSN II POOL #AC7754	2.8750%	1,540,729.98
36179HTL5	GOVT NATL MTG ASSN II POOL #AC7755	3.0000%	352,340.91
36179HTN1	GOVT NATL MTG ASSN II POOL #AC7757	3.2500%	113,970.75
36179HTP6	GOVT NATL MTG ASSN II POOL #AC7758	3.3750%	1,211,895.08
36179HTR2	GOVT NATL MTG ASSN II POOL #AC7760	3.0000%	111,653.35
36179HV32	GOVT NATL MTG ASSN II POOL #AC7834	2.5000%	463,732.53
36179HV40	GOVT NATL MTG ASSN II POOL #AC7835	2.8750%	1,922,000.75
36179HV57	GOVT NATL MTG ASSN II POOL #AC7836	3.0000%	301,404.19
36179HV65	GOVT NATL MTG ASSN II POOL #AC7837	3.1250%	249,672.09
36179HV73	GOVT NATL MTG ASSN II POOL #AC7838	3.2500%	216,555.67
36179HV81	GOVT NATL MTG ASSN II POOL #AC7839	3.3750%	1,157,487.43
36179HV99	GOVT NATL MTG ASSN II POOL #AC7840	3.5000%	263,537.11
36179HW23	GOVT NATL MTG ASSN II POOL #AC7865	3.1250%	730,944.47
36179HW31	GOVT NATL MTG ASSN II POOL #AC7866	3.3750%	171,253.90
36179HW49	GOVT NATL MTG ASSN II POOL #AC7867	3.5000%	214,553.53
36179HW56	GOVT NATL MTG ASSN II POOL #AC7868	2.5000%	108,988.80
36179HW72	GOVT NATL MTG ASSN II POOL #AC7870	3.0000%	177,224.05
36179HW98	GOVT NATL MTG ASSN II POOL #AC7872	3.3750%	221,942.34
36179HWA5	GOVT NATL MTG ASSN II POOL #AC7841	3.6250%	158,396.94
36179HWC1	GOVT NATL MTG ASSN II POOL #AC7843	2.7500%	120,982.82
36179HWD9	GOVT NATL MTG ASSN II POOL #AC7844	3.2500%	117,169.54
36179HWE7	GOVT NATL MTG ASSN II POOL #AC7845	3.3750%	112,120.01
36179HWW7	GOVT NATL MTG ASSN II POOL #AC7861	2.5000%	1,975,332.84
36179HWX5	GOVT NATL MTG ASSN II POOL #AC7862	2.7500%	111,885.86
36179HWY3	GOVT NATL MTG ASSN II POOL #AC7863	2.8750%	2,905,224.41
36179HWZ0	GOVT NATL MTG ASSN II POOL #AC7864	3.0000%	97,702.50
36179HX71	GOVT NATL MTG ASSN II POOL #AC7902	2.5000%	658,385.55
36179HX89	GOVT NATL MTG ASSN II POOL #AC7903	2.8750%	1,482,544.02
36179HX97	GOVT NATL MTG ASSN II POOL #AC7904	3.0000%	313,662.93
36179HYA3	GOVT NATL MTG ASSN II POOL #AC7905	3.1250%	111,004.37
36179HYB1	GOVT NATL MTG ASSN II POOL #AC7906	3.3750%	131,344.34
36179HZ79	GOVT NATL MTG ASSN II POOL #AC7966	2.5000%	676,804.95
36179HZ87	GOVT NATL MTG ASSN II POOL #AC7967	2.8750%	1,711,202.02
36179HZ95	GOVT NATL MTG ASSN II POOL #AC7968	3.1250%	233,906.02
36179JAB3	GOVT NATL MTG ASSN II POOL #AC8102	2.5000%	2,318,244.00
36179JAE7	GOVT NATL MTG ASSN II POOL #AC8105	3.3750%	516,806.00
36179JAF4	GOVT NATL MTG ASSN II POOL #AC8106	3.6250%	105,448.00
36179JCT2	GOVT NATL MTG ASSN II POOL #AC8182	2.5000%	757,061.00
36179JCU9	GOVT NATL MTG ASSN II POOL #AC8183	2.8750%	1,613,962.00
36179JCV7	GOVT NATL MTG ASSN II POOL #AC8184	3.0000%	144,675.00

CUSIP Number	Pool Description	Pass- Through Interest Rate	Outstanding Principal Amount as of February 28, 2013
36179JCX3	GOVT NATL MTG ASSN II POOL #AC8186	2.8750%	\$ 290,250.00
36179JD79	GOVT NATL MTG ASSN II POOL #AC8226	2.5000%	1,114,368.00
36179JD87	GOVT NATL MTG ASSN II POOL #AC8227	2.8750%	5,182,680.00
36179JEA1	GOVT NATL MTG ASSN II POOL #AC8229	3.2500%	146,318.00
36179JEB9	GOVT NATL MTG ASSN II POOL #AC8230	3.5000%	109,901.00
			<u>\$ 69,994,053.76</u>

2013A Participation Interest in the following Program Securities

(49.9981% of principal repayments and prepayments and all of the interest payments paid to HFB 2013A)

CUSIP Number	Pool Description	Pass-Through Interest Rate	Outstanding Principal Amount as of February 28, 2013
36178MKE0	GOVT NATL MTG ASSN II POOL #AB2093	3.1250%	\$ 271,185.45
36179HTM3	GOVT NATL MTG ASSN II POOL #AC7756	3.1250%	637,851.20
36179JAD9	GOVT NATL MTG ASSN II POOL #AC8104	2.8750%	4,097,610.00
36177U5X8	GOVT NATL MTG ASSN II POOL #799861	3.75000	1,863,655.50
36177WQW3	GOVT NATL MTG ASSN II POOL #AA0469	3.62500	1,650,088.98
36178LTV5	GOVT NATL MTG ASSN II POOL #AB1464	3.12500	1,493,291.25
			<u>\$10,013,682.38</u>

Note: 49.9981% of each of the Program Securities listed on this page has been purchased with proceeds of the Series Bonds and 50.0019% of each such Program Security has been purchased with other sources of funds of the Agency.