



## Homeownership Finance Bond Resolution

Quarterly Disclosure Report  
Information as of March 31, 2018  
Published May 15, 2018

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This report is available upon request in alternative formats.*

## TABLE OF CONTENTS

	Page
<b>Disclaimer</b> .....	A-1
<b>General</b>	
Overview .....	B-1
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account.....	C-1
Pledged Mortgage-Backed Securities.....	D-1
<b>Status Reports</b>	
Mortgage-Backed Securities Prepayment Report .....	E-1
<b>Bonds</b>	
Source of Funds Used to Call Bonds .....	F-1
Bonds Outstanding and Call Priority .....	G-1
Summary of Special Redemption Provisions .....	H-1
Tax Restricted Prepayments and Repayments.....	I-1
<b>Investments</b> .....	J-1

## Homeownership Finance Bond Resolution

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## Homeownership Finance Bond Resolution

### Overview

#### Information as of March 31, 2018

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the “NIBP”) in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the “2009 Series A Bonds”), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called “Market Bonds” in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a “whole loan” to an “MBS” model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, “Program Securities”) instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

**Homeownership Finance Bond Resolution**  
**Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account**  
**Information as of March 31, 2018**



Series	Bonds Outstanding	Mortgage- Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 2,716,242	\$ -	4.62 %
2009A-1/2010A	66,075,000	59,960,939	-	4.50
2009A-2/2011AB	25,265,000	24,526,318	-	4.00
2009A-3/2011CD	16,170,000	13,833,664	-	4.46
2009A-4/2011E	42,305,000	39,278,657	-	3.97
2009A-5/2011FG	31,290,000	29,107,450	-	3.62
2012A	26,477,259	24,855,187	-	3.47
2012B	42,937,789	41,415,492	-	3.30
2013A	46,180,578	44,037,020	-	2.93
2013B	39,558,189	37,400,373	-	3.99
2013C	22,044,766	21,133,676	-	2.86
2014A	22,526,393	20,423,510	-	3.98
2014BC	20,858,605	20,010,657	-	3.86
2014D	27,169,766	25,949,835	-	3.81
2015A	47,664,466	45,155,321	-	3.85
2015B	42,534,975	39,984,432	-	3.63
2015C	30,328,635	28,511,938	-	3.54
2015D	45,890,910	44,604,160	-	3.51
2016A	83,718,106	80,216,516	-	3.49
2016B	45,691,538	44,261,379	-	3.53
2016CD	65,505,511	63,994,908	-	3.21
2016EF	96,759,988	95,400,845	-	3.22
2016GH	49,360,240	47,878,458	-	3.10
2017AB	48,923,438	48,078,730	-	3.15
2017CD	46,755,440	45,986,382	-	3.33
2017EF	57,418,067	56,942,486	-	3.62
2017GH	149,416,838	148,137,825	-	3.61
2017J	115,397,381	114,561,428	-	3.55
2018AB	76,494,991	76,385,872	-	3.62
	<u>\$ 1,430,718,869</u>	<u>\$ 1,384,749,700</u>	<u>\$ -</u>	3.65 %

\* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of March 31, 2018. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**Contributed**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755741	GNMA II	3.625 %	\$ 82,321	\$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	-
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	51,308
769127	GNMA II	4.250	1,701,363	513,914
768555	GNMA II	4.375	284,473	-
769197	GNMA II	4.375	224,633	91,370
743373	GNMA II	4.500	267,189	70,920
755739	GNMA II	4.500	272,460	134,537
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	-
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	128,529
755721	GNMA II	4.750	72,628	-
735285	GNMA II	4.875	420,180	150,575
735310	GNMA II	4.875	194,728	-
735385	GNMA II	4.875	278,777	133,783
735441	GNMA II	4.875	430,828	295,125
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	-
743430	GNMA II	4.875	576,690	237,747
743604	GNMA II	4.875	304,610	171,883
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	71,933
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**Contributed, continued**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AH3182	FNMA	3.500 %	\$ 51,149	\$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	-
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	43,867
AD8880	FNMA	4.875	91,875	-
AD9655	FNMA	4.875	54,242	47,094
AD9663	FNMA	4.875	70,680	-
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	120,669
AE4734	FNMA	4.875	205,623	83,716
AE4740	FNMA	4.875	69,684	60,975
AE6276	FNMA	4.875	157,006	136,953
AE6283	FNMA	4.875	87,802	76,903
AD3413	FNMA	4.937	109,346	94,440
AD3414	FNMA	5.062	110,620	-
Total Contributed			<u>\$ 10,110,976</u>	<u>\$ 2,716,242</u>



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-1/2010A**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
747682	GNMA II	4.250 %	\$ 2,462,415	\$ 1,199,302
735539	GNMA II	4.375	1,396,097	378,497
735673	GNMA II	4.375	1,680,538	444,042
743211	GNMA II	4.375	1,309,257	333,303
743229	GNMA II	4.375	578,552	281,016
743367	GNMA II	4.375	1,633,601	417,412
743426	GNMA II	4.375	812,460	267,462
743522	GNMA II	4.375	1,366,344	539,654
743600	GNMA II	4.375	1,632,975	464,838
743628	GNMA II	4.375	444,245	152,393
747345	GNMA II	4.375	191,503	30,658
747437	GNMA II	4.375	370,259	314,470
747453	GNMA II	4.375	381,439	93,020
747507	GNMA II	4.375	642,344	291,564
747575	GNMA II	4.375	445,634	-
747683	GNMA II	4.375	480,852	-
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	-
751068	GNMA II	4.375	525,613	124,126
751082	GNMA II	4.375	67,395	57,297
735233	GNMA II	4.500	3,031,016	1,042,316
735283	GNMA II	4.500	6,096,412	1,840,944
735307	GNMA II	4.500	3,932,346	1,609,545
735382	GNMA II	4.500	3,060,218	1,188,184
735438	GNMA II	4.500	3,024,343	954,868
735674	GNMA II	4.500	1,415,549	446,635
743368	GNMA II	4.500	1,777,691	852,194
743427	GNMA II	4.500	187,007	50,321
743523	GNMA II	4.500	229,489	115,509

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-1/2010A, continued**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
743562	GNMA II	4.500 %	\$ 961,400	\$ 320,002
743601	GNMA II	4.500	381,618	203,361
747346	GNMA II	4.500	226,417	194,964
747438	GNMA II	4.500	223,926	193,233
747454	GNMA II	4.500	331,156	284,436
747508	GNMA II	4.500	95,735	-
747781	GNMA II	4.500	1,256,252	291,843
747821	GNMA II	4.500	1,315,009	559,785
751031	GNMA II	4.500	85,503	72,367
751045	GNMA II	4.500	587,065	96,758
735234	GNMA II	4.625	1,485,864	393,720
735308	GNMA II	4.625	1,508,823	488,899
735383	GNMA II	4.625	429,945	205,139
735541	GNMA II	4.625	2,427,097	511,601
735675	GNMA II	4.625	4,617,095	960,758
743213	GNMA II	4.625	1,567,892	416,381
743230	GNMA II	4.625	1,947,415	618,178
743369	GNMA II	4.625	5,569,197	1,918,114
743428	GNMA II	4.625	2,318,556	893,118
743524	GNMA II	4.625	1,505,527	113,798
743563	GNMA II	4.625	2,040,170	579,031
743602	GNMA II	4.625	750,932	344,417
743629	GNMA II	4.625	262,120	111,780
747347	GNMA II	4.625	819,614	216,616
747439	GNMA II	4.625	1,402,857	662,838
747455	GNMA II	4.625	566,335	203,320
747577	GNMA II	4.625	1,739,781	587,474
747685	GNMA II	4.625	1,634,848	427,136
747782	GNMA II	4.625	1,077,931	368,018

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-1/2010A, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 % \$	192,072 \$	166,527
751070	GNMA II	4.625	288,994	248,392
751084	GNMA II	4.625	708,258	257,520
735309	GNMA II	4.750	513,459	190,828
735384	GNMA II	4.750	418,167	116,930
735677	GNMA II	4.750	439,127	54,723
743231	GNMA II	4.750	145,222	125,378
743371	GNMA II	4.750	2,083,502	682,242
743429	GNMA II	4.750	2,159,235	521,345
743525	GNMA II	4.750	3,648,810	945,200
743564	GNMA II	4.750	2,324,446	957,073
743603	GNMA II	4.750	3,397,407	1,435,259
743630	GNMA II	4.750	1,404,925	402,647
747348	GNMA II	4.750	985,656	119,398
747440	GNMA II	4.750	2,575,373	701,437
747456	GNMA II	4.750	522,761	105,068
747510	GNMA II	4.750	848,013	601,842
747578	GNMA II	4.750	1,378,262	198,493
747579	GNMA II	4.750	146,159	125,774
747686	GNMA II	4.750	1,826,118	192,873
747783	GNMA II	4.750	1,269,558	428,897
747823	GNMA II	4.750	1,323,551	649,780
751032	GNMA II	4.750	122,793	-
751047	GNMA II	4.750	535,345	190,369
751071	GNMA II	4.750	349,447	106,034
751085	GNMA II	4.750	541,277	212,243
743526	GNMA II	4.875	1,232,329	509,861
743565	GNMA II	4.875	598,881	402,488
743631	GNMA II	4.875	174,844	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-1/2010A, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	\$ 130,241	\$ 112,063
747441	GNMA II	4.875	157,919	-
747511	GNMA II	4.875	107,750	93,694
747784	GNMA II	4.875	131,435	-
747824	GNMA II	4.875	130,704	-
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	-
AE2711	FNMA	4.250	119,539	103,102
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	-
AD5858	FNMA	4.500	81,520	-
AD8866	FNMA	4.500	242,983	-
AD8874	FNMA	4.500	344,894	-
AD8878	FNMA	4.500	115,552	99,831
AD9648	FNMA	4.500	119,021	103,317
AD9662	FNMA	4.500	131,362	106,842
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	70,400
AE2705	FNMA	4.625	92,153	-
AE3601	FNMA	4.625	116,585	101,559
AE4745	FNMA	4.625	108,743	94,460
AD2648	FNMA	4.687	248,602	34,952
AD2661	FNMA	4.687	343,959	110,294
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	146,528
AD4235	FNMA	4.687	134,600	-
AD6804	FNMA	4.750	102,780	-
AD6813	FNMA	4.750	84,011	73,190

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-1/2010A, continued**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AD8879	FNMA	4.750 %	\$ 92,045	\$ 80,101
AE2059	FNMA	4.750	192,525	107,171
AE2714	FNMA	4.750	185,898	-
AE3602	FNMA	4.750	74,328	-
Subtotal			115,458,886	37,812,781

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	\$ 96,238	\$ 83,025
747780	GNMA II	4.375	77,205	-
735540	GNMA II	4.500	4,303,546	1,890,200
743212	GNMA II	4.500	450,062	181,044
743228	GNMA II	4.500	121,688	-
747576	GNMA II	4.500	834,588	319,456
747684	GNMA II	4.500	1,552,935	768,484
751069	GNMA II	4.500	627,065	546,775
751083	GNMA II	4.500	1,179,104	488,768
735284	GNMA II	4.625	1,408,975	427,870
735439	GNMA II	4.625	544,464	255,715
747509	GNMA II	4.625	1,658,314	833,224
747822	GNMA II	4.625	692,065	444,710
735440	GNMA II	4.750	577,825	-
735542	GNMA II	4.750	997,704	320,663
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	38,133
AD6815	FNMA	4.500	217,208	-
AE2054	FNMA	4.500	259,873	-
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	209,266
AD3417	FNMA	4.562	449,308	261,094
AD3424	FNMA	4.562	100,335	87,380
AD4234	FNMA	4.562	237,044	197,295

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-1/2010A), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AD4246	FNMA	4.562 %	\$ 240,606	\$ 194,862
AD5859	FNMA	4.625	118,921	-
AE2713	FNMA	4.625	70,518	-
AD5863	FNMA	4.750	236,686	78,305
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	2,032,132
728534	GNMA II	4.500	3,165,225	740,068
728613	GNMA II	4.500	4,906,470	1,190,528
728261	GNMA II	4.625	1,388,274	295,013
728535	GNMA II	4.625	1,061,740	417,938
728536	GNMA II	4.875	427,435	142,166
728537	GNMA II	5.000	82,472	-
728519	GNMA II	5.125	442,344	319,549
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	40,378
AC9166	FNMA	4.562	315,551	211,857
AC9177	FNMA	4.562	90,196	77,449
AC9180	FNMA	4.687	64,784	-
AC9167	FNMA	4.937	85,625	-
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	13,093,346
MBS Participation Interest (50%)			18,093,770	6,546,673

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-1/2010A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
735282	GNMA II	4.250 % \$	1,141,332 \$	305,629
735306	GNMA II	4.250	471,528	284,284
735672	GNMA II	4.250	1,501,839	502,418
743210	GNMA II	4.250	1,833,640	916,027
743227	GNMA II	4.250	2,009,044	783,805
743366	GNMA II	4.250	6,839,604	2,223,434
743425	GNMA II	4.250	3,292,191	1,429,407
743521	GNMA II	4.250	4,525,211	1,359,669
743599	GNMA II	4.250	5,980,213	2,068,257
743627	GNMA II	4.250	1,231,979	333,473
747344	GNMA II	4.250	1,592,830	559,249
747350	GNMA II	4.250	824,585	294,802
747436	GNMA II	4.250	3,108,857	1,244,768
747452	GNMA II	4.250	2,448,128	959,973
747506	GNMA II	4.250	2,919,753	758,743
747779	GNMA II	4.250	1,625,287	718,151
747819	GNMA II	4.250	1,614,849	666,088
751029	GNMA II	4.250	144,968	-
751044	GNMA II	4.250	165,015	-
751081	GNMA II	4.250	525,761	267,525
761081	GNMA II	4.000	1,101,015	566,994
761114	GNMA II	4.000	722,907	324,692
761146	GNMA II	4.000	669,076	349,867
761157	GNMA II	4.000	609,113	62,854
761264	GNMA II	4.000	1,046,962	335,023
761271	GNMA II	4.000	766,252	77,364
761290	GNMA II	4.000	292,260	132,679



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-1/2010A), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761308	GNMA II	4.000 %	\$ 730,493	\$ 44,742
761147	GNMA II	4.125	132,060	-
761272	GNMA II	4.125	110,508	95,955
761291	GNMA II	4.125	289,418	-
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	239,663
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	369,078
761082	GNMA II	4.375	266,240	121,223
761267	GNMA II	4.375	79,786	66,624
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	81,299
761083	GNMA II	4.500	1,155,433	591,809
761116	GNMA II	4.500	537,094	156,050
761148	GNMA II	4.500	781,371	203,816
761158	GNMA II	4.500	325,323	108,139
761268	GNMA II	4.500	593,363	109,359
761274	GNMA II	4.500	760,304	389,285
761293	GNMA II	4.500	356,517	108,885
761310	GNMA II	4.500	366,565	78,843
Subtotal			57,613,223	20,289,945
MBS Participation Interest (50%)			28,806,612	10,144,973

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-1/2010A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755603	GNMA II	4.000 % \$	356,122 \$	236,971
755617	GNMA II	4.000	785,901	235,185
755756	GNMA II	4.000	231,947	207,676
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	-
755886	GNMA II	4.000	512,863	122,349
755899	GNMA II	4.000	575,483	67,433
755995	GNMA II	4.000	479,284	260,456
756017	GNMA II	4.000	168,915	98,050
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	129,745
760757	GNMA II	4.000	367,422	112,826
760852	GNMA II	4.000	985,381	459,498
760921	GNMA II	4.000	775,593	515,005
760931	GNMA II	4.000	682,308	396,730
760985	GNMA II	4.000	959,836	441,810
760992	GNMA II	4.000	613,389	283,285
761020	GNMA II	4.000	496,632	248,730
735381	GNMA II	4.250	156,776	39,389
735436	GNMA II	4.250	567,406	208,954
735538	GNMA II	4.250	369,287	186,949
747574	GNMA II	4.250	2,867,880	1,122,610
751067	GNMA II	4.250	375,493	104,214
751144	GNMA II	4.250	1,006,904	485,633
751259	GNMA II	4.250	195,664	73,929
755189	GNMA II	4.250	85,436	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-1/2010A), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755212	GNMA II	4.250 % \$	267,219 \$	125,745
755235	GNMA II	4.250	363,597	237,400
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	151,207
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	242,654
755900	GNMA II	4.250	265,084	-
756070	GNMA II	4.250	98,601	88,213
760759	GNMA II	4.250	208,444	-
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	89,611
751103	GNMA II	4.500	1,061,241	281,481
751145	GNMA II	4.500	1,072,746	503,298
751165	GNMA II	4.500	705,200	234,042
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	122,203
751272	GNMA II	4.500	358,970	233,239
755190	GNMA II	4.500	281,608	68,292
755213	GNMA II	4.500	406,397	223,133
755236	GNMA II	4.500	433,690	-
755265	GNMA II	4.500	429,222	222,187
755310	GNMA II	4.500	696,577	372,314
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	126,234
755395	GNMA II	4.500	215,308	91,880
755463	GNMA II	4.500	122,772	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-1/2010A), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755543	GNMA II	4.500 %	\$ 424,602	\$ 83,282
755567	GNMA II	4.500	117,741	106,221
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	94,461
755772	GNMA II	4.500	111,072	99,905
755803	GNMA II	4.500	191,019	171,704
755901	GNMA II	4.500	320,185	233,096
760761	GNMA II	4.500	339,177	233,997
760856	GNMA II	4.500	150,076	135,640
760924	GNMA II	4.500	242,799	219,487
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	84,669
760994	GNMA II	4.500	87,145	-
Subtotal			25,552,789	10,913,023
MBS Participation Interest (50%)			12,776,395	5,456,512
Total 2009A-1/2010A			<u>\$ 175,135,662</u>	<u>\$ 59,960,939</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-2/2011AB**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 % \$	661,745 \$	354,863
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	93,052
755544	GNMA II	4.625	115,847	100,476
755804	GNMA II	4.625	100,215	87,280
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	208,481
AH0100	FNMA	3.325	1,595,325	486,574
AH5522	FNMA	3.325	1,379,132	482,993
AH5525	FNMA	3.325	1,382,985	809,273
AH0091	FNMA	3.450	378,588	198,752
AH0093	FNMA	3.450	749,091	265,236
AH0094	FNMA	3.450	1,115,465	547,828
AH0095	FNMA	3.450	774,238	126,793
AH5523	FNMA	3.450	1,358,415	439,928
AH5526	FNMA	3.450	1,342,850	455,344
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	90,785
AH5481	FNMA	3.500	48,788	41,982
AH5524	FNMA	3.575	480,032	151,175
AH5527	FNMA	3.575	462,652	134,062
AH5476	FNMA	3.625	135,625	116,700
AH5486	FNMA	3.625	54,610	40,685
AH5482	FNMA	3.750	116,764	99,991
AH5483	FNMA	3.875	156,861	-
AE9062	FNMA	3.950	228,124	-
AH0092	FNMA	3.950	318,662	152,284

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-2/2011AB, continued**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AH5521	FNMA	3.950 % \$	314,279 \$	267,970
AE8494	FNMA	4.125	136,428	118,536
AH0186	FNMA	4.125	69,835	-
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	48,326
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	-
AH0196	FNMA	4.500	39,956	-
AE8502	FNMA	4.625	46,824	-
AH0195	FNMA	4.625	115,174	-
AH0191	FNMA	4.750	111,633	-
AE8495	FNMA	4.875	95,568	-
Subtotal			16,220,085	5,919,370

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-2/2011AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
735282	GNMA II	4.250 % \$	1,141,332 \$	305,629
735306	GNMA II	4.250	471,528	284,284
735672	GNMA II	4.250	1,501,839	502,418
743210	GNMA II	4.250	1,833,640	916,027
743227	GNMA II	4.250	2,009,044	783,805
743366	GNMA II	4.250	6,839,604	2,223,434
743425	GNMA II	4.250	3,292,191	1,429,407
743521	GNMA II	4.250	4,525,211	1,359,669
743599	GNMA II	4.250	5,980,213	2,068,257
743627	GNMA II	4.250	1,231,979	333,473
747344	GNMA II	4.250	1,592,830	559,249
747350	GNMA II	4.250	824,585	294,802
747436	GNMA II	4.250	3,108,857	1,244,768
747452	GNMA II	4.250	2,448,128	959,973
747506	GNMA II	4.250	2,919,753	758,743
747779	GNMA II	4.250	1,625,287	718,151
747819	GNMA II	4.250	1,614,849	666,088
751029	GNMA II	4.250	144,968	-
751044	GNMA II	4.250	165,015	-
751081	GNMA II	4.250	525,761	267,525
761081	GNMA II	4.000	1,101,015	566,994
761114	GNMA II	4.000	722,907	324,692
761146	GNMA II	4.000	669,076	349,867
761157	GNMA II	4.000	609,113	62,854
761264	GNMA II	4.000	1,046,962	335,023
761271	GNMA II	4.000	766,252	77,364

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761290	GNMA II	4.000 % \$	292,260 \$	132,679
761308	GNMA II	4.000	730,493	44,742
761147	GNMA II	4.125	132,060	-
761272	GNMA II	4.125	110,508	95,955
761291	GNMA II	4.125	289,418	-
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	239,663
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	369,078
761082	GNMA II	4.375	266,240	121,223
761267	GNMA II	4.375	79,786	66,624
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	81,299
761083	GNMA II	4.500	1,155,433	591,809
761116	GNMA II	4.500	537,094	156,050
761148	GNMA II	4.500	781,371	203,816
761158	GNMA II	4.500	325,323	108,139
761268	GNMA II	4.500	593,363	109,359
761274	GNMA II	4.500	760,304	389,285



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761293	GNMA II	4.500 %	\$ 356,517	\$ 108,885
761310	GNMA II	4.500	366,565	78,843
Subtotal			57,613,223	20,289,945
MBS Participation Interest (50%)			28,806,612	10,144,973

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-2/2011AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755537	GNMA II	3.375 %	\$ 304,769	\$ 167,050
755882	GNMA II	3.375	938,013	370,184
751226	GNMA II	3.500	174,985	-
755209	GNMA II	3.500	275,385	-
755233	GNMA II	3.500	174,985	150,829
755305	GNMA II	3.500	629,174	306,854
755798	GNMA II	3.500	468,601	392,856
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	192,812
747777	GNMA II	4.000	633,903	546,309
747817	GNMA II	4.000	1,431,785	605,160
751028	GNMA II	4.000	480,798	213,740
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	211,966
751079	GNMA II	4.000	841,345	617,962
751101	GNMA II	4.000	493,365	258,455
751142	GNMA II	4.000	1,085,865	274,420
751162	GNMA II	4.000	495,769	42,225
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	119,277
755210	GNMA II	4.000	1,114,995	318,788
755234	GNMA II	4.000	737,963	134,347
755264	GNMA II	4.000	902,444	342,441
747572	GNMA II	4.125	184,226	137,955
747573	GNMA II	4.125	285,395	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 896,539
747778	GNMA II	4.125	393,417	188,219
747818	GNMA II	4.125	328,957	181,483
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	-
751143	GNMA II	4.125	262,120	124,797
751163	GNMA II	4.125	259,627	226,079
751258	GNMA II	4.125	84,021	73,354
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	-
751104	GNMA II	4.625	144,475	-
751146	GNMA II	4.625	1,035,105	572,454
751273	GNMA II	4.625	198,395	-
755191	GNMA II	4.625	133,180	-
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	198,239
751147	GNMA II	4.750	648,450	322,090
751167	GNMA II	4.750	256,098	106,869
751261	GNMA II	4.750	223,233	100,502
755192	GNMA II	4.750	775,077	256,652
755238	GNMA II	4.750	116,486	102,310
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	106,195
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755214	GNMA II	4.875 %	\$ 157,414	\$ 138,717
769123	GNMA II	3.375	172,688	-
768982	GNMA II	3.875	307,084	268,020
769024	GNMA II	3.875	374,413	96,253
769064	GNMA II	3.875	683,057	245,430
769124	GNMA II	3.875	743,832	218,533
769129	GNMA II	3.875	914,956	367,329
769193	GNMA II	3.875	712,941	127,275
769203	GNMA II	3.875	448,393	325,378
769270	GNMA II	3.875	1,511,745	524,978
769309	GNMA II	3.875	773,205	182,894
768983	GNMA II	4.000	587,068	166,479
769025	GNMA II	4.000	248,749	157,312
769043	GNMA II	4.000	600,022	139,415
769065	GNMA II	4.000	162,324	142,570
769125	GNMA II	4.000	824,506	213,112
769133	GNMA II	4.000	191,467	57,469
769194	GNMA II	4.000	517,078	140,260
769271	GNMA II	4.000	398,480	216,802
769310	GNMA II	4.000	64,933	56,942
769346	GNMA II	4.000	296,827	-
768984	GNMA II	4.125	72,602	-
769026	GNMA II	4.125	100,079	58,874
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	78,445

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
768985	GNMA II	4.250 %	\$ 759,030	\$ 208,946
769027	GNMA II	4.250	1,053,441	283,704
769045	GNMA II	4.250	1,254,624	490,969
769066	GNMA II	4.250	251,869	221,779
769134	GNMA II	4.250	497,105	282,605
769196	GNMA II	4.250	1,333,335	556,413
769204	GNMA II	4.250	875,914	149,685
769272	GNMA II	4.250	400,785	67,656
769311	GNMA II	4.250	150,927	-
769028	GNMA II	4.375	608,641	323,730
769046	GNMA II	4.375	610,878	506,754
769067	GNMA II	4.375	172,765	53,928
769128	GNMA II	4.375	71,178	-
769205	GNMA II	4.375	87,519	77,388
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	-
769340	GNMA II	4.375	470,668	329,097
769029	GNMA II	4.500	42,667	37,818
769103	GNMA II	4.500	51,875	-
769135	GNMA II	4.500	118,418	99,695
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	-
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	56,928
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769048	GNMA II	4.750 %	\$ 189,446	\$ 168,009
769068	GNMA II	4.750	214,107	96,985
769105	GNMA II	4.750	599,321	-
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	129,960
Subtotal			45,671,523	16,923,949
MBS Participation Interest (50%)			22,835,762	8,461,975
Total 2009A-2/2011AB			<u>\$ 67,862,458</u>	<u>\$ 24,526,318</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-3/2011CD**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 % \$	109,601 \$	-
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	98,072
761548	GNMA II	4.125	274,677	239,362
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	70,739
761419	GNMA II	4.250	335,133	196,716
761452	GNMA II	4.250	267,460	74,539
761477	GNMA II	4.250	1,291,490	410,676
761530	GNMA II	4.250	891,314	202,137
761549	GNMA II	4.250	903,693	417,683
761565	GNMA II	4.250	321,309	63,362
761608	GNMA II	4.250	946,806	394,428
761629	GNMA II	4.250	559,634	337,752
761711	GNMA II	4.250	366,341	84,736
768540	GNMA II	4.250	325,453	-
768568	GNMA II	4.250	777,599	136,250
768628	GNMA II	4.250	937,390	496,818
768639	GNMA II	4.250	681,551	482,905
768708	GNMA II	4.250	287,076	67,169
768746	GNMA II	4.250	595,201	209,591
768760	GNMA II	4.250	909,848	217,469
768874	GNMA II	4.250	1,666,410	332,985
768929	GNMA II	4.250	526,803	74,239
768950	GNMA II	4.250	604,310	198,040
768968	GNMA II	4.250	531,159	124,497
755649	GNMA II	4.375	102,168	89,743

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-3/2011CD, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 % \$	96,960 \$	-
768640	GNMA II	4.375	140,542	123,392
768679	GNMA II	4.375	137,248	-
768709	GNMA II	4.375	341,077	92,428
768747	GNMA II	4.375	86,445	-
768875	GNMA II	4.375	715,592	328,324
768930	GNMA II	4.375	539,934	141,034
768951	GNMA II	4.375	118,672	103,047
768969	GNMA II	4.375	129,606	-
768986	GNMA II	4.375	314,582	201,222
761341	GNMA II	4.500	342,540	-
761421	GNMA II	4.500	872,176	581,693
761453	GNMA II	4.500	89,499	-
761478	GNMA II	4.500	520,559	165,521
761531	GNMA II	4.500	45,874	33,975
761550	GNMA II	4.500	162,134	76,890
761609	GNMA II	4.500	180,480	-
761630	GNMA II	4.500	81,813	71,519
761690	GNMA II	4.500	366,488	85,421
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	-
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	35,446
768748	GNMA II	4.500	329,554	101,783
768786	GNMA II	4.500	131,313	109,733
768876	GNMA II	4.500	339,680	-
768931	GNMA II	4.500	248,371	-
761342	GNMA II	4.625	70,399	-



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-3/2011CD, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 % \$	71,148 \$	62,687
761551	GNMA II	4.625	69,275	59,995
768458	GNMA II	4.625	300,593	-
768556	GNMA II	4.625	108,654	-
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	-
761422	GNMA II	4.750	357,032	113,765
761454	GNMA II	4.750	268,891	37,383
761480	GNMA II	4.750	554,016	168,157
761532	GNMA II	4.750	132,737	-
761552	GNMA II	4.750	540,193	109,584
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	73,964
761631	GNMA II	4.750	449,733	106,262
761691	GNMA II	4.750	627,208	277,745
761712	GNMA II	4.750	184,370	64,769
768459	GNMA II	4.750	942,450	403,235
768515	GNMA II	4.750	807,121	184,708
768527	GNMA II	4.750	1,501,332	503,225
768542	GNMA II	4.750	299,370	178,387
768557	GNMA II	4.750	1,417,429	899,914
768569	GNMA II	4.750	301,089	164,030
768629	GNMA II	4.750	388,490	46,374
768642	GNMA II	4.750	696,861	118,665
768681	GNMA II	4.750	1,045,987	177,937
768711	GNMA II	4.750	215,929	182,493
768749	GNMA II	4.750	467,055	255,342
768788	GNMA II	4.750	482,194	252,413

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-3/2011CD, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 % \$	410,512 \$	84,840
768932	GNMA II	4.750	259,402	221,435
768952	GNMA II	4.750	395,386	-
768970	GNMA II	4.750	134,501	-
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	49,228
AI1695	FNMA	4.125	71,624	61,134
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	-
AI2692	FNMA	4.125	82,660	68,954
AI1687	FNMA	4.250	72,331	61,004
AI0071	FNMA	4.375	110,091	-
AI1688	FNMA	4.375	207,457	125,471
AI2677	FNMA	4.375	104,541	91,969
AI2680	FNMA	4.375	30,736	26,618
AI2693	FNMA	4.375	124,828	99,323
AI3837	FNMA	4.375	89,180	78,707
AI4113	FNMA	4.375	227,937	86,912
AI4116	FNMA	4.375	89,964	-
AI4124	FNMA	4.375	160,008	139,043
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	102,053
AI6416	FNMA	4.375	119,852	105,881
AI6421	FNMA	4.375	185,265	118,956
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	-
AH9122	FNMA	4.625	60,727	53,795
AI1696	FNMA	4.625	158,238	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-3/2011CD, continued**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AI1704	FNMA	4.625 %	\$ 75,986	\$ -
AI3838	FNMA	4.625	110,045	97,415
AI5421	FNMA	4.750	115,685	-
AI6391	FNMA	4.750	47,944	-
AI1689	FNMA	4.875	43,376	-
AI2678	FNMA	4.875	67,348	-
AI3839	FNMA	4.875	106,959	95,329
AI4117	FNMA	4.875	223,250	92,586
AI4123	FNMA	4.875	119,594	-
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	57,550
AI6392	FNMA	4.875	249,415	125,071
AI6397	FNMA	4.875	138,544	-
AI6401	FNMA	4.875	88,720	78,021
Total 2009A-3/2011CD			<u>\$ 41,128,290</u>	<u>\$ 13,833,664</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 % \$	150,150 \$	130,128
775361	GNMA II	3.375	237,333	120,801
775372	GNMA II	3.375	396,656	344,331
775411	GNMA II	3.375	229,904	-
775427	GNMA II	3.375	761,138	659,343
775470	GNMA II	3.375	141,575	55,639
775507	GNMA II	3.375	615,415	524,438
775060	GNMA II	3.500	136,350	-
775102	GNMA II	3.500	196,412	-
775163	GNMA II	3.500	352,370	114,908
775183	GNMA II	3.500	523,465	205,683
775242	GNMA II	3.500	148,243	-
775267	GNMA II	3.500	224,333	73,056
775289	GNMA II	3.500	352,659	117,082
775362	GNMA II	3.500	752,225	367,944
775373	GNMA II	3.500	1,092,172	220,374
775412	GNMA II	3.500	88,601	-
775428	GNMA II	3.500	655,702	373,015
775471	GNMA II	3.500	356,691	97,728
775508	GNMA II	3.500	262,958	104,228
775061	GNMA II	3.625	124,088	106,793
775003	GNMA II	3.750	124,267	108,135
775103	GNMA II	3.750	304,355	85,136
775164	GNMA II	3.750	180,285	-
775184	GNMA II	3.750	77,000	46,384
775243	GNMA II	3.750	214,456	185,699
775268	GNMA II	3.750	138,860	-
775290	GNMA II	3.750	228,028	172,713
775363	GNMA II	3.750	256,356	57,816

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 % \$	353,386 \$	196,417
775413	GNMA II	3.750	421,183	239,632
775429	GNMA II	3.750	677,093	151,961
775509	GNMA II	3.750	399,488	250,115
774916	GNMA II	3.875	1,196,101	562,310
774987	GNMA II	3.875	639,122	231,287
775004	GNMA II	3.875	971,967	528,630
775062	GNMA II	3.875	656,554	418,077
775079	GNMA II	3.875	795,842	355,175
775104	GNMA II	3.875	600,716	-
775126	GNMA II	3.875	691,355	273,765
775165	GNMA II	3.875	1,368,877	523,809
775205	GNMA II	3.875	387,991	44,583
775244	GNMA II	3.875	868,370	501,348
775269	GNMA II	3.875	1,091,828	239,492
775291	GNMA II	3.875	492,813	-
775364	GNMA II	3.875	723,318	276,234
775375	GNMA II	3.875	1,191,541	475,409
775414	GNMA II	3.875	988,947	406,733
775430	GNMA II	3.875	573,166	287,674
775473	GNMA II	3.875	786,231	351,398
775510	GNMA II	3.875	495,884	-
774917	GNMA II	4.000	525,564	85,997
774967	GNMA II	4.000	167,427	74,459
774988	GNMA II	4.000	418,302	159,692
775063	GNMA II	4.000	85,000	74,329
775080	GNMA II	4.000	512,970	123,803
775105	GNMA II	4.000	706,171	83,271
775127	GNMA II	4.000	117,932	102,669

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 % \$	832,489 \$	323,358
775206	GNMA II	4.000	368,054	230,067
775245	GNMA II	4.000	187,290	164,427
775270	GNMA II	4.000	46,471	40,805
775292	GNMA II	4.000	271,910	-
775365	GNMA II	4.000	399,775	180,385
775415	GNMA II	4.000	150,861	132,651
775431	GNMA II	4.000	264,417	57,319
775064	GNMA II	4.125	154,705	135,606
775081	GNMA II	4.125	325,683	161,753
775143	GNMA II	4.125	236,017	107,026
775207	GNMA II	4.125	286,300	158,712
775246	GNMA II	4.125	216,372	-
775271	GNMA II	4.125	218,170	-
775366	GNMA II	4.125	72,999	62,801
775376	GNMA II	4.125	273,534	-
775416	GNMA II	4.125	90,953	-
775432	GNMA II	4.125	190,366	94,255
774918	GNMA II	4.250	787,309	154,445
774968	GNMA II	4.250	569,843	334,430
774989	GNMA II	4.250	579,093	196,341
775005	GNMA II	4.250	1,200,245	267,138
775065	GNMA II	4.250	699,064	190,092
775082	GNMA II	4.250	729,278	394,539
775106	GNMA II	4.250	603,358	123,701
775144	GNMA II	4.250	1,219,283	282,693
775167	GNMA II	4.250	555,975	289,780
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	176,415

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 % \$	544,985 \$	73,428
775293	GNMA II	4.250	114,369	100,885
775367	GNMA II	4.250	575,020	301,832
775377	GNMA II	4.250	426,714	-
775417	GNMA II	4.250	327,623	72,242
775433	GNMA II	4.250	227,486	79,169
775474	GNMA II	4.250	201,250	85,815
775511	GNMA II	4.250	136,173	-
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	-
775006	GNMA II	4.375	257,191	145,364
775066	GNMA II	4.375	384,736	-
775083	GNMA II	4.375	129,779	114,683
775107	GNMA II	4.375	299,356	84,275
775145	GNMA II	4.375	385,341	337,468
775168	GNMA II	4.375	245,960	122,896
775209	GNMA II	4.375	385,216	215,874
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	194,915
775294	GNMA II	4.375	58,328	-
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	93,777
775418	GNMA II	4.375	196,034	82,067
775475	GNMA II	4.375	102,919	-
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	-
775419	GNMA II	4.500	64,950	57,434
774991	GNMA II	4.625	94,308	83,636
775169	GNMA II	4.625	87,393	77,544

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 % \$	161,658 \$	-
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	-
775084	GNMA II	4.750	122,360	108,830
775275	GNMA II	4.750	72,735	-
AJ7451	FNMA	3.500	52,450	45,926
AJ8673	FNMA	3.500	107,688	94,294
AJ8691	FNMA	3.500	79,675	-
AJ5149	FNMA	3.875	109,102	-
AJ7448	FNMA	3.875	218,600	-
AJ8685	FNMA	3.875	240,750	-
AJ0316	FNMA	4.000	112,901	99,171
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	-
AJ2763	FNMA	4.000	87,284	-
AJ2769	FNMA	4.000	155,986	35,905
AJ3452	FNMA	4.000	134,296	118,503
AJ5132	FNMA	4.000	132,800	96,212
AJ7452	FNMA	4.000	66,152	57,593
AJ8686	FNMA	4.000	103,813	89,094
AI8696	FNMA	4.125	26,895	23,393
AJ0333	FNMA	4.125	43,549	-
AJ0319	FNMA	4.375	121,201	107,411
AJ0331	FNMA	4.375	93,768	82,813
AJ0730	FNMA	4.375	108,446	-
AJ0734	FNMA	4.375	85,289	74,799
AJ0737	FNMA	4.375	101,323	89,735
AJ2770	FNMA	4.375	89,000	74,408
AJ8674	FNMA	4.375	65,621	55,639



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AI7889	FNMA	4.500 %	\$ 111,737	\$ 91,347
AJ5142	FNMA	4.500	34,416	29,080
AJ7449	FNMA	4.500	109,867	-
AI8689	FNMA	4.625	106,748	-
AI8697	FNMA	4.625	55,868	49,721
AI8699	FNMA	4.625	93,779	83,502
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	19,379,061

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-4/2011E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755537	GNMA II	3.375 %	\$ 304,769	\$ 167,050
755882	GNMA II	3.375	938,013	370,184
751226	GNMA II	3.500	174,985	-
755209	GNMA II	3.500	275,385	-
755233	GNMA II	3.500	174,985	150,829
755305	GNMA II	3.500	629,174	306,854
755798	GNMA II	3.500	468,601	392,856
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	192,812
747777	GNMA II	4.000	633,903	546,309
747817	GNMA II	4.000	1,431,785	605,160
751028	GNMA II	4.000	480,798	213,740
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	211,966
751079	GNMA II	4.000	841,345	617,962
751101	GNMA II	4.000	493,365	258,455
751142	GNMA II	4.000	1,085,865	274,420
751162	GNMA II	4.000	495,769	42,225
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	119,277
755210	GNMA II	4.000	1,114,995	318,788
755234	GNMA II	4.000	737,963	134,347
755264	GNMA II	4.000	902,444	342,441
747572	GNMA II	4.125	184,226	137,955
747573	GNMA II	4.125	285,395	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 896,539
747778	GNMA II	4.125	393,417	188,219
747818	GNMA II	4.125	328,957	181,483
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	-
751143	GNMA II	4.125	262,120	124,797
751163	GNMA II	4.125	259,627	226,079
751258	GNMA II	4.125	84,021	73,354
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	-
751104	GNMA II	4.625	144,475	-
751146	GNMA II	4.625	1,035,105	572,454
751273	GNMA II	4.625	198,395	-
755191	GNMA II	4.625	133,180	-
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	198,239
751147	GNMA II	4.750	648,450	322,090
751167	GNMA II	4.750	256,098	106,869
751261	GNMA II	4.750	223,233	100,502
755192	GNMA II	4.750	775,077	256,652
755238	GNMA II	4.750	116,486	102,310
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	106,195
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755214	GNMA II	4.875 %	\$ 157,414	\$ 138,717
769123	GNMA II	3.375	172,688	-
768982	GNMA II	3.875	307,084	268,020
769024	GNMA II	3.875	374,413	96,253
769064	GNMA II	3.875	683,057	245,430
769124	GNMA II	3.875	743,832	218,533
769129	GNMA II	3.875	914,956	367,329
769193	GNMA II	3.875	712,941	127,275
769203	GNMA II	3.875	448,393	325,378
769270	GNMA II	3.875	1,511,745	524,978
769309	GNMA II	3.875	773,205	182,894
768983	GNMA II	4.000	587,068	166,479
769025	GNMA II	4.000	248,749	157,312
769043	GNMA II	4.000	600,022	139,415
769065	GNMA II	4.000	162,324	142,570
769125	GNMA II	4.000	824,506	213,112
769133	GNMA II	4.000	191,467	57,469
769194	GNMA II	4.000	517,078	140,260
769271	GNMA II	4.000	398,480	216,802
769310	GNMA II	4.000	64,933	56,942
769346	GNMA II	4.000	296,827	-
768984	GNMA II	4.125	72,602	-
769026	GNMA II	4.125	100,079	58,874
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	78,445

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
768985	GNMA II	4.250 %	\$ 759,030	\$ 208,946
769027	GNMA II	4.250	1,053,441	283,704
769045	GNMA II	4.250	1,254,624	490,969
769066	GNMA II	4.250	251,869	221,779
769134	GNMA II	4.250	497,105	282,605
769196	GNMA II	4.250	1,333,335	556,413
769204	GNMA II	4.250	875,914	149,685
769272	GNMA II	4.250	400,785	67,656
769311	GNMA II	4.250	150,927	-
769028	GNMA II	4.375	608,641	323,730
769046	GNMA II	4.375	610,878	506,754
769067	GNMA II	4.375	172,765	53,928
769128	GNMA II	4.375	71,178	-
769205	GNMA II	4.375	87,519	77,388
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	-
769340	GNMA II	4.375	470,668	329,097
769029	GNMA II	4.500	42,667	37,818
769103	GNMA II	4.500	51,875	-
769135	GNMA II	4.500	118,418	99,695
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	-
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	56,928
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769048	GNMA II	4.750 %	\$ 189,446	\$ 168,009
769068	GNMA II	4.750	214,107	96,985
769105	GNMA II	4.750	599,321	-
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	129,960
Subtotal			45,671,523	16,923,949
MBS Participation Interest (50%)			22,835,762	8,461,975

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(49.9979% of the principal payments and none of the interest payments paid to  
2009A-4/2011E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
775568	GNMA II	3.375 %	\$ 860,742	\$ 631,451
775591	GNMA II	3.375	245,129	97,336
775599	GNMA II	3.375	581,951	68,262
775660	GNMA II	3.375	694,558	338,592
775708	GNMA II	3.375	391,681	286,190
775724	GNMA II	3.375	620,960	385,010
792333	GNMA II	3.375	137,417	121,015
792369	GNMA II	3.375	758,203	342,705
792402	GNMA II	3.375	338,061	299,360
792437	GNMA II	3.375	179,393	-
792474	GNMA II	3.375	118,586	104,985
775569	GNMA II	3.500	302,172	147,357
775592	GNMA II	3.500	57,308	50,815
775661	GNMA II	3.500	544,072	206,833
775709	GNMA II	3.500	221,472	196,381
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	146,336
792370	GNMA II	3.500	147,233	126,210
792403	GNMA II	3.500	130,749	115,914
775472	GNMA II	3.750	339,576	302,525
775570	GNMA II	3.750	406,357	112,415
775593	GNMA II	3.750	819,660	366,168
775600	GNMA II	3.750	432,456	142,941
775662	GNMA II	3.750	1,130,068	878,892
775710	GNMA II	3.750	481,146	228,537
775726	GNMA II	3.750	469,492	367,068

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(49.9979% of the principal payments and none of the interest payments paid to  
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
792335	GNMA II	3.750 %	\$ 559,141	\$ 295,327
792371	GNMA II	3.750	640,200	134,145
775571	GNMA II	3.875	213,634	108,897
775594	GNMA II	3.875	1,086,404	467,212
775663	GNMA II	3.875	658,054	264,892
775711	GNMA II	3.875	271,899	154,308
775727	GNMA II	3.875	292,380	131,132
792336	GNMA II	3.875	172,151	151,135
792372	GNMA II	3.875	124,372	61,437
792405	GNMA II	3.875	133,109	46,201
775595	GNMA II	4.000	150,911	134,934
775601	GNMA II	4.000	81,462	66,789
775664	GNMA II	4.000	173,887	103,836
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	137,326
775713	GNMA II	4.125	84,659	-
774854	GNMA II	4.250	581,713	243,523
774888	GNMA II	4.250	207,383	59,219
775596	GNMA II	4.250	366,413	-
775677	GNMA II	4.250	415,662	164,388
775714	GNMA II	4.250	199,022	176,047
775728	GNMA II	4.250	175,605	63,993
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	-
775513	GNMA II	4.500	231,520	70,959
AA0104	GNMA II	3.250	1,569,180	576,326



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(49.9979% of the principal payments and none of the interest payments paid to  
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AA0163	GNMA II	3.250 %	\$ 1,662,807	\$ 670,787
AA0281	GNMA II	3.250	2,286,836	1,299,056
AA0164	GNMA II	3.375	629,700	294,561
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	238,325
AA0076	GNMA II	3.625	2,059,751	665,631
AA0105	GNMA II	3.625	2,128,674	893,687
AA0165	GNMA II	3.625	2,775,509	1,467,852
AA0199	GNMA II	3.625	1,624,843	867,218
AA0077	GNMA II	3.750	591,767	217,663
AA0106	GNMA II	3.750	787,881	331,775
AA0166	GNMA II	3.750	630,630	428,254
AA0200	GNMA II	3.750	200,358	178,425
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	-
799890	GNMA II	4.000	79,297	69,898
799891	GNMA II	4.250	105,121	-
Subtotal			35,917,191	17,298,455
MBS Participation Interest (49.9979%)			17,957,841	8,648,864

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(49.9972% of principal payments and none of the interest payments paid to  
2009A-4/2011E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 589,334
769345	GNMA II	3.875	439,371	-
774851	GNMA II	3.875	576,982	254,271
774886	GNMA II	3.875	1,109,367	411,073
774966	GNMA II	3.875	317,760	103,897
769337	GNMA II	4.000	260,985	137,815
774852	GNMA II	4.000	384,853	255,697
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	72,130
774853	GNMA II	4.125	72,354	64,717
769339	GNMA II	4.250	299,827	83,467
769347	GNMA II	4.250	277,701	160,844
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	170,945
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	139,492
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	118,834
792439	GNMA II	3.375	1,044,017	720,968
792473	GNMA II	3.375	566,173	370,051
792440	GNMA II	3.500	297,125	89,102
792588	GNMA II	3.500	55,068.2	48,864
792406	GNMA II	3.750	770,118	529,189
792441	GNMA II	3.750	1,560,454	445,972
792475	GNMA II	3.750	384,305	106,137

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(49.9972% of principal payments and none of the interest payments paid to  
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
792519	GNMA II	3.750 %	\$ 779,091	\$ 362,323
792442	GNMA II	3.875	330,172	176,757
792476	GNMA II	3.875	144,690	-
792520	GNMA II	3.875	193,809	61,750
792477	GNMA II	4.250	128,289	104,195
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	5,577,825
MBS Participation Interest (49.9972%)			6,384,680	2,788,756
Total 2009A-4/2011E			<u>\$ 97,722,201</u>	<u>\$ 39,278,657</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-5/2011FG**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 % \$	140,339 \$	-
792518	GNMA II	3.375	482,363	180,066
792556	GNMA II	3.375	789,967	458,445
792587	GNMA II	3.375	1,150,093	192,257
792615	GNMA II	3.375	1,164,262	564,372
792629	GNMA II	3.375	643,093	382,335
792662	GNMA II	3.375	567,403	-
792684	GNMA II	3.375	1,437,423	860,144
792707	GNMA II	3.375	768,461	156,358
792742	GNMA II	3.375	859,115	564,233
792823	GNMA II	3.375	203,885	55,977
792830	GNMA II	3.375	1,129,607	554,898
792860	GNMA II	3.375	1,169,788	856,400
792875	GNMA II	3.375	1,469,020	405,430
792926	GNMA II	3.375	1,327,734	684,018
792972	GNMA II	3.375	1,151,965	919,518
793013	GNMA II	3.375	759,510	436,780
793015	GNMA II	3.375	1,363,315	612,727
793026	GNMA II	3.375	1,760,015	1,159,087
793041	GNMA II	3.375	539,426	293,004
793109	GNMA II	3.375	552,289	345,863
793158	GNMA II	3.375	47,327	41,443
793179	GNMA II	3.375	580,853	108,904
793205	GNMA II	3.375	1,526,373	898,636
793211	GNMA II	3.375	418,272	177,901
792557	GNMA II	3.500	233,923	-
792630	GNMA II	3.500	134,667	-
792743	GNMA II	3.500	146,853	125,375
792861	GNMA II	3.500	124,189	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-5/2011FG, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 % \$	140,658 \$	-
793016	GNMA II	3.500	179,832	53,884
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	92,484
793300	GNMA II	3.625	187,421	86,963
792404	GNMA II	3.750	126,704	-
792558	GNMA II	3.750	1,179,710	394,421
792589	GNMA II	3.750	2,021,565	1,050,611
792616	GNMA II	3.750	1,081,510	585,869
792631	GNMA II	3.750	1,034,733	451,209
792663	GNMA II	3.750	380,681	224,316
792685	GNMA II	3.750	1,045,380	488,480
792712	GNMA II	3.750	419,343	190,320
792744	GNMA II	3.750	792,698	328,142
792824	GNMA II	3.750	1,265,372	669,005
792831	GNMA II	3.750	1,129,061	276,846
792862	GNMA II	3.750	1,164,760	376,756
792877	GNMA II	3.750	1,677,320	520,734
792927	GNMA II	3.750	1,256,528	444,713
792973	GNMA II	3.750	1,612,843	683,384
793014	GNMA II	3.750	1,015,555	587,013
793017	GNMA II	3.750	1,220,509	405,323
793042	GNMA II	3.750	1,917,383	925,651
793103	GNMA II	3.750	2,204,502	1,092,814
793110	GNMA II	3.750	638,124	339,131
793159	GNMA II	3.750	657,556	88,309
793181	GNMA II	3.750	666,290	397,968
793206	GNMA II	3.750	1,826,497	767,019
793213	GNMA II	3.750	301,593	128,606

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-5/2011FG, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 % \$	36,532 \$	31,855
792590	GNMA II	3.875	573,827	429,796
792686	GNMA II	3.875	134,023	113,910
792745	GNMA II	3.875	568,994	80,571
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	135,134
792878	GNMA II	3.875	82,375	72,575
792928	GNMA II	3.875	82,493	72,631
793018	GNMA II	3.875	196,045	-
793207	GNMA II	3.875	37,244	32,660
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	-
793111	GNMA II	4.000	51,510	45,405
793303	GNMA II	4.000	77,164	67,941
792521	GNMA II	4.125	132,262	-
792591	GNMA II	4.125	77,655	-
792617	GNMA II	4.125	50,226	44,376
793104	GNMA II	4.125	120,332	-
AA0078	GNMA II	4.125	35,092	-
792522	GNMA II	4.250	86,647	71,655
792632	GNMA II	4.250	68,843	60,316
792746	GNMA II	4.250	394,840	84,427
793304	GNMA II	4.375	101,231	-
792747	GNMA II	4.750	53,574	-
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	68,641
AK0880	FNMA	3.500	161,627	113,987
AK1426	FNMA	3.500	352,291	309,124
AK1430	FNMA	3.500	124,021	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-5/2011FG, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 % \$	100,000 \$	87,930
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	91,156
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	-
AK6095	FNMA	3.500	138,994	-
AK7248	FNMA	3.500	53,972	44,043
AK8732	FNMA	3.500	77,805	68,700
AJ9672	FNMA	3.625	48,925	38,307
AK0878	FNMA	3.625	90,543	79,682
AJ9661	FNMA	3.875	99,750	-
AK0879	FNMA	3.875	63,000	-
AK0881	FNMA	3.875	118,590	98,254
AK1422	FNMA	3.875	102,971	90,475
AK1427	FNMA	3.875	91,531	80,075
AK3127	FNMA	3.875	33,454	29,598
AK3131	FNMA	3.875	351,725	220,430
AK4249	FNMA	3.875	164,777	80,898
AK6079	FNMA	3.875	329,405	203,546
AK6088	FNMA	3.875	56,723	49,995
AK6096	FNMA	3.875	66,360	-
AK7249	FNMA	3.875	104,558	92,929
AK8379	FNMA	3.875	112,747	100,207
AK8736	FNMA	3.875	57,114	-
AJ9662	FNMA	4.000	63,915	-
AK0882	FNMA	4.000	83,666	74,146
AK7242	FNMA	4.000	65,015	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-5/2011FG, continued**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AJ9663	FNMA	4.125 %	\$ 75,702	\$ 67,160
AK6092	FNMA	4.375	120,137	107,414
AK0883	FNMA	4.500	105,487	94,290
Subtotal			57,484,071	26,318,381



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-5/2011FG, continued**

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities  
(50.0028% of principal payments and all of the interest payments paid to  
2009A-5/2011FG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 589,334
769345	GNMA II	3.875	439,371	-
774851	GNMA II	3.875	576,982	254,271
774886	GNMA II	3.875	1,109,367	411,073
774966	GNMA II	3.875	317,760	103,897
769337	GNMA II	4.000	260,985	137,815
774852	GNMA II	4.000	384,853	255,697
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	72,130
774853	GNMA II	4.125	72,354	64,717
769339	GNMA II	4.250	299,827	83,467
769347	GNMA II	4.250	277,701	160,844
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	170,945
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	139,492
774856	GNMA II	4.750	250,700	118,834
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	720,968
792473	GNMA II	3.375	566,173	370,051
792440	GNMA II	3.500	297,125	89,102
792588	GNMA II	3.500	55,068.2	48,864
792406	GNMA II	3.750	770,118	529,189
792441	GNMA II	3.750	1,560,454	445,972
792475	GNMA II	3.750	384,305	106,137

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2009A-5/2011FG, continued**

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities  
(50.0028% of principal payments and all of the interest payments paid to  
2009A-5/2011FG), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
792519	GNMA II	3.750 %	\$ 779,091	\$ 362,323
792442	GNMA II	3.875	330,172	176,757
792476	GNMA II	3.875	144,690	-
792520	GNMA II	3.875	193,809	61,750
792477	GNMA II	4.250	128,289	104,195
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	5,577,825
MBS Participation Interest (50.0028%)			6,385,395	2,789,069
Total 2009A-5/2011FG			<u>\$ 63,869,466</u>	<u>\$ 29,107,450</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2012A**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	\$ 76,637	\$ 67,506
AA0767	GNMA II	3.125	102,872	38,668
AA0790	GNMA II	3.125	636,708	373,133
AB1324	GNMA II	3.125	624,514	302,523
AA0197	GNMA II	3.250	1,578,888	761,749
AA0507	GNMA II	3.250	1,184,995	501,608
AA0605	GNMA II	3.250	1,631,521	1,008,064
AA0619	GNMA II	3.250	2,714,725	1,487,231
AA0641	GNMA II	3.250	2,000,323	519,175
AA0694	GNMA II	3.250	1,387,799	631,303
AA0743	GNMA II	3.250	1,258,241	496,556
AA0768	GNMA II	3.250	1,694,686	518,092
AA0791	GNMA II	3.250	1,226,421	917,613
AB1325	GNMA II	3.250	1,208,468	734,242
799955	GNMA II	3.375	954,204	439,048
AA0468	GNMA II	3.375	260,129	84,734
AA0792	GNMA II	3.375	94,625	83,225
AA0642	GNMA II	3.500	116,668	-
AA0695	GNMA II	3.500	131,335	-
AA0744	GNMA II	3.500	93,723	83,129
AA0769	GNMA II	3.500	1,349,608	983,076
AA0793	GNMA II	3.500	1,521,075	763,122
AB1326	GNMA II	3.500	2,069,079	1,249,529
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	1,480,213
AA0606	GNMA II	3.625	3,278,641	1,296,196
AA0620	GNMA II	3.625	3,191,797	1,664,891
AA0643	GNMA II	3.625	3,885,759	1,534,350
AA0696	GNMA II	3.625	1,400,379	734,752

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2012A, continued**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AA0745	GNMA II	3.625 %	\$ 2,998,617	\$ 1,510,820
AA0770	GNMA II	3.625	3,970,772	2,337,280
AA0794	GNMA II	3.625	2,061,200	1,391,571
AB1327	GNMA II	3.625	1,233,764	570,689
AA0471	GNMA II	3.750	208,443	-
AA0510	GNMA II	3.750	176,454	153,472
AA0607	GNMA II	3.750	387,436	137,626
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	-
AA0795	GNMA II	3.750	131,675	-
Total 2012A			<u>\$ 50,000,732</u>	<u>\$ 24,855,187</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2012B**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	\$ 125,681	\$ 109,562
AB1614	GNMA II	3.000	1,237,420	653,732
AB1641	GNMA II	3.000	691,069	273,359
AB1762	GNMA II	3.000	1,226,456	644,731
AB1879	GNMA II	3.000	763,342	464,680
AB1903	GNMA II	3.000	1,946,846	1,114,423
AB2026	GNMA II	3.000	1,198,817	653,326
AB1370	GNMA II	3.125	659,456	411,603
AB1444	GNMA II	3.125	1,198,537	837,554
AB1498	GNMA II	3.125	880,686	366,317
AB1557	GNMA II	3.125	943,128	536,783
AB1615	GNMA II	3.125	657,743	318,769
AB1642	GNMA II	3.125	134,322	118,763
AB1763	GNMA II	3.125	533,388	221,924
AB2027	GNMA II	3.125	740,724	655,276
AB1371	GNMA II	3.250	826,374	596,038
AB1445	GNMA II	3.250	858,477	465,640
AB1499	GNMA II	3.250	740,909	193,271
AB1558	GNMA II	3.250	787,061	199,999
AB1616	GNMA II	3.250	842,955	444,749
AB1643	GNMA II	3.250	1,373,165	647,329
AB1726	GNMA II	3.250	1,075,939	629,580
AB1764	GNMA II	3.250	786,321	69,009
AB1881	GNMA II	3.250	566,367	502,958
AB1905	GNMA II	3.250	652,229	321,914
AB2028	GNMA II	3.250	1,054,691	773,177
AB1372	GNMA II	3.375	580,414	357,167
AB1501	GNMA II	3.375	905,841	639,363
AB1559	GNMA II	3.375	531,045	168,378

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2012B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	\$ 890,532	\$ 348,277
AB1644	GNMA II	3.375	1,674,447	784,739
AB1727	GNMA II	3.375	1,336,002	731,340
AB1765	GNMA II	3.375	1,746,008	829,240
AB1882	GNMA II	3.375	1,328,768	1,102,067
AB1906	GNMA II	3.375	3,297,175	1,528,265
AB1922	GNMA II	3.375	1,534,471	871,860
AB2029	GNMA II	3.375	2,219,124	833,750
AB1373	GNMA II	3.500	1,258,243	528,750
AB1447	GNMA II	3.500	977,924	620,059
AB1467	GNMA II	3.500	2,649,322	1,374,085
AB1502	GNMA II	3.500	1,560,000	736,357
AB1560	GNMA II	3.500	1,289,246	872,967
AB1645	GNMA II	3.500	1,580,324	914,482
AB1728	GNMA II	3.500	969,718	265,978
AB1766	GNMA II	3.500	1,468,698	862,842
AB1907	GNMA II	3.500	803,852	323,502
AB1374	GNMA II	3.625	1,744,425	1,177,678
AB1448	GNMA II	3.625	1,021,682	484,320
AB1468	GNMA II	3.625	916,635	387,504
AB1469	GNMA II	3.750	44,703	39,905
AP5697	FNMA	3.025	379,570	335,360
AP5700	FNMA	3.025	217,282	194,243
AP5701	FNMA	3.025	1,578,617	1,166,825
AQ1934	FNMA	3.025	246,638	104,486
AQ2730	FNMA	3.025	177,953	-
AQ2734	FNMA	3.025	1,833,782	1,516,251
AQ3724	FNMA	3.025	140,299	98,222
AQ3730	FNMA	3.025	203,186	68,944

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2012B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP4207	FNMA	3.150 %	\$ 131,402	\$ -
AP5698	FNMA	3.150	2,050,010	1,452,823
AQ1935	FNMA	3.150	223,942	88,950
AQ2732	FNMA	3.150	289,230	-
AQ2735	FNMA	3.150	431,996	387,065
AO8922	FNMA	3.275	194,074	124,520
AP0104	FNMA	3.275	73,700	64,947
AP0112	FNMA	3.275	339,812	297,475
AP1815	FNMA	3.275	131,268	117,283
AP1829	FNMA	3.275	136,603	-
AP4208	FNMA	3.275	341,820	297,591
AP5098	FNMA	3.275	134,996	-
AP5693	FNMA	3.275	409,229	367,019
AP5694	FNMA	3.275	1,795,852	1,237,568
AP5699	FNMA	3.275	494,353	292,567
AP8398	FNMA	3.400	75,282	-
AP9961	FNMA	3.400	77,775	69,554
AP9969	FNMA	3.400	157,882	141,540
AQ1936	FNMA	3.400	56,918	51,050
AP4212	FNMA	3.525	105,661	94,816
AP4221	FNMA	3.525	108,631	-
AP5099	FNMA	3.525	109,533	98,339
AP5103	FNMA	3.525	129,570	111,354
AQ1937	FNMA	3.525	158,185	142,068
AQ6023	FNMA	3.525	100,857	89,726
AP0113	FNMA	3.650	88,432	79,480
AP1830	FNMA	3.650	409,798	238,352
AP8399	FNMA	3.650	118,969	106,695

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2012B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP8410	FNMA	3.650 %	\$ 91,540	\$ -
AP1831	FNMA	3.775	78,733	-
Subtotal			68,654,084	38,442,451



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2012B, continued**

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	\$ 212,877	\$ 188,247
AB1556	GNMA II	3.000	214,752	189,869
AB1724	GNMA II	3.000	413,923	166,606
AB1919	GNMA II	3.000	488,124	192,092
AB1725	GNMA II	3.125	304,729	107,715
AB1880	GNMA II	3.125	248,035	101,066
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	188,247
AB1921	GNMA II	3.250	445,324	189,869
AB1446	GNMA II	3.375	278,876	166,606
AB1618	GNMA II	3.500	421,599	192,092
AB1883	GNMA II	3.500	234,985	107,715
AB1923	GNMA II	3.500	385,053	101,066
AB1503	GNMA II	3.625	308,974	84,481
AB1561	GNMA II	3.625	258,242	91,567
AB1619	GNMA II	3.625	136,854	122,343
AB1646	GNMA II	3.625	378,903	102,224
AB1729	GNMA II	3.625	397,359	-
AB1767	GNMA II	3.625	158,319	141,452
AB1908	GNMA II	3.625	407,184	119,202
AB1924	GNMA II	3.625	62,523	55,957
AB2030	GNMA II	3.625	185,414	165,025
799858	GNMA II	3.250	55,750	45,277
AA0282	GNMA II	3.375	88,231	78,191
AA0342	GNMA II	3.375	177,369	-
AA0401	GNMA II	3.375	88,982	78,869

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2012B, continued**

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B),  
continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
793301	GNMA II	3.750 %	\$ 2,811,748	\$ 1,331,105
799957	GNMA II	3.750	2,722,740	1,359,820
799958	GNMA II	3.875	169,926	151,698
AO3773	FNMA	3.650	51,642	46,325
AO5870	FNMA	3.650	180,482	81,729
Subtotal			12,692,962	5,946,452
MBS Participation Interest (49.9969%)			6,346,087	2,973,042
Total 2012B			<u>\$ 75,000,171</u>	<u>\$ 41,415,492</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013A**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	\$ 391,277	\$ 165,280
AB2223	GNMA II	2.500	551,795	483,456
AC7753	GNMA II	2.500	714,243	541,259
AC7834	GNMA II	2.500	463,733	281,426
AC7861	GNMA II	2.500	1,975,333	815,249
AC7868	GNMA II	2.500	108,989	96,093
AC7902	GNMA II	2.500	658,386	403,315
AC7966	GNMA II	2.500	676,805	330,519
AC8045	GNMA II	2.500	1,419,324	768,677
AC8050	GNMA II	2.500	82,357	72,634
AC8102	GNMA II	2.500	2,318,244	1,433,392
AC8182	GNMA II	2.500	757,061	466,657
AC8226	GNMA II	2.500	1,114,368	745,940
AB2115	GNMA II	2.750	428,797	296,982
AB2182	GNMA II	2.750	303,107	183,085
AB2224	GNMA II	2.750	303,553	185,951
AC7843	GNMA II	2.750	120,983	106,384
AC7862	GNMA II	2.750	111,886	95,886
AC8046	GNMA II	2.750	452,149	398,722
AB2085	GNMA II	2.875	108,609	96,121
AB2116	GNMA II	2.875	731,810	68,765
AB2183	GNMA II	2.875	851,481	488,492
AB2225	GNMA II	2.875	1,097,284	378,378
AB2231	GNMA II	2.875	104,071	92,196
AC7754	GNMA II	2.875	1,540,730	1,064,982
AC7835	GNMA II	2.875	1,922,001	982,525
AC7863	GNMA II	2.875	2,905,224	1,862,595
AC7903	GNMA II	2.875	1,482,544	870,815
AC7967	GNMA II	2.875	1,711,202	852,418

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013A, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	\$ 2,944,370	\$ 2,370,635
AC8183	GNMA II	2.875	1,613,962	962,205
AC8186	GNMA II	2.875	290,250	255,937
AC8227	GNMA II	2.875	5,182,680	3,026,510
AB2086	GNMA II	3.000	1,046,562	471,368
AB2092	GNMA II	3.000	589,215	239,457
AB2117	GNMA II	3.000	519,418	313,113
AB2122	GNMA II	3.000	193,957	170,949
AB2184	GNMA II	3.000	751,244	396,493
AB2226	GNMA II	3.000	261,822	222,698
AC7755	GNMA II	3.000	352,341	222,071
AC7760	GNMA II	3.000	111,653	95,055
AC7836	GNMA II	3.000	301,404	266,880
AC7864	GNMA II	3.000	97,703	86,623
AC7870	GNMA II	3.000	177,224	-
AC7904	GNMA II	3.000	313,663	-
AC8184	GNMA II	3.000	144,675	128,585
AB2087	GNMA II	3.125	491,778	204,217
AB2118	GNMA II	3.125	765,074	460,245
AB2185	GNMA II	3.125	358,542	174,168
AB2227	GNMA II	3.125	324,005	223,049
AC7837	GNMA II	3.125	249,672	182,276
AC7865	GNMA II	3.125	730,944	565,465
AC7905	GNMA II	3.125	111,004	-
AC7968	GNMA II	3.125	233,906	79,563
AC8048	GNMA II	3.125	520,632	198,272
AB2088	GNMA II	3.250	167,734	91,022
AB2094	GNMA II	3.250	470,181	333,183
AB2119	GNMA II	3.250	385,965	249,406

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013A, continued**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AB2186	GNMA II	3.250 %	\$ 281,821	\$ 86,079
AB2228	GNMA II	3.250	133,246	-
AC7757	GNMA II	3.250	113,971	101,741
AC7838	GNMA II	3.250	216,556	191,928
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	130,691
AB2089	GNMA II	3.375	1,542,257	1,052,282
AB2095	GNMA II	3.375	109,124	97,081
AB2120	GNMA II	3.375	1,052,813	356,568
AB2124	GNMA II	3.375	298,261	266,409
AB2187	GNMA II	3.375	653,307	350,483
AB2191	GNMA II	3.375	204,282	81,769
AB2229	GNMA II	3.375	1,035,911	327,599
AC7758	GNMA II	3.375	1,211,895	743,137
AC7839	GNMA II	3.375	1,157,487	714,015
AC7845	GNMA II	3.375	112,120	100,363
AC7866	GNMA II	3.375	171,254	-
AC7872	GNMA II	3.375	221,942	-
AC7906	GNMA II	3.375	131,344	-
AC8049	GNMA II	3.375	241,083	117,045
AC8105	GNMA II	3.375	516,806	462,408
AB2090	GNMA II	3.500	170,402	152,754
AB2096	GNMA II	3.500	440,368	307,357
AB2121	GNMA II	3.500	122,089	-
AB2230	GNMA II	3.500	208,474	78,924
AC7840	GNMA II	3.500	263,537	104,222
AC7867	GNMA II	3.500	214,554	192,152
AC8230	GNMA II	3.500	109,901	98,526
AB2091	GNMA II	3.625	104,163	93,374

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013A, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	\$ 158,397	\$ -
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	1,593,995
AR1332	FNMA	2.525	556,974	419,435
AR2975	FNMA	2.525	129,786	113,530
AR4962	FNMA	2.525	103,315	91,079
AR5594	FNMA	2.525	115,809	103,147
AR5609	FNMA	2.525	167,800	85,959
AR1330	FNMA	2.650	342,989	304,786
AQ2738	FNMA	2.655	1,031,029	915,411
AR1325	FNMA	2.655	549,638	98,117
AQ2739	FNMA	2.780	867,934	640,805
AR1326	FNMA	2.780	192,952	167,234
AR1331	FNMA	2.900	130,572	117,291
AR2976	FNMA	2.900	103,779	92,994
AR4961	FNMA	2.900	124,563	99,414
AR4963	FNMA	2.900	116,430	-
AR5595	FNMA	2.900	311,620	193,299
AR5604	FNMA	2.900	593,089	431,997
AR5610	FNMA	2.900	229,645	205,603
AR1323	FNMA	2.905	186,850	98,618
AR1327	FNMA	2.905	204,049	94,695
AQ2733	FNMA	3.025	531,344	127,038
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	125,387
AP5692	FNMA	3.150	862,184	485,071
AP5695	FNMA	3.150	687,926	360,949
AQ2731	FNMA	3.150	656,792	484,602
AQ9156	FNMA	3.155	130,613	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013A, continued**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AP5696	FNMA	3.275 %	\$ 701,834	\$ 492,173
AQ7531	FNMA	3.400	288,011	259,320
AQ9146	FNMA	3.405	137,542	121,159
AP0105	FNMA	3.650	258,711	228,288
AP1816	FNMA	3.650	163,561	92,287
AP4209	FNMA	3.650	108,617	97,811
AP5104	FNMA	3.650	142,507	-
Subtotal			69,994,054	41,566,037

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013A, continued**

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AC8104	GNMA II	2.87500	% \$	4,097,610	\$ 2,172,721
AB2093	GNMA II	3.12500		271,185	-
AC7756	GNMA II	3.12500		637,851	336,023
AB1464	GNMA II	3.12500		1,493,291	893,748
AA0469	GNMA II	3.62500		1,650,089	921,087
799861	GNMA II	3.75000		1,863,656	618,573
Subtotal				10,013,682	4,942,153
MBS Participation Interest (49.9981%)				5,006,651	2,470,983
Total 2013A				<u>\$ 75,000,705</u>	<u>\$ 44,037,020</u>



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013B**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755562	GNMA II	3.375 % \$	190,664 \$	168,974
755600	GNMA II	3.375	583,016	149,915
755615	GNMA II	3.375	201,557	178,744
755768	GNMA II	3.375	217,084	104,926
755797	GNMA II	3.375	374,344	330,537
755895	GNMA II	3.375	682,117	445,514
755990	GNMA II	3.375	883,318	318,193
756004	GNMA II	3.375	118,698	-
756014	GNMA II	3.375	559,288	489,770
756050	GNMA II	3.375	156,419	138,596
756063	GNMA II	3.375	1,094,096	479,305
756131	GNMA II	3.375	490,644	261,368
756157	GNMA II	3.375	680,155	602,435
760847	GNMA II	3.375	351,385	200,081
760927	GNMA II	3.375	319,088	-
761016	GNMA II	3.375	215,084	67,614
761076	GNMA II	3.375	91,131	80,824
761111	GNMA II	3.375	194,748	168,215
761143	GNMA II	3.375	220,840	-
761236	GNMA II	3.375	102,455	90,682
761260	GNMA II	3.375	239,177	183,167
761416	GNMA II	3.375	132,259	117,299
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	81,990
768925	GNMA II	3.375	98,075	84,973
755341	GNMA II	3.500	206,186	183,142
755355	GNMA II	3.500	443,801	394,023
755419	GNMA II	3.500	139,278	123,537
755460	GNMA II	3.500	219,064	194,619

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755510	GNMA II	3.500 % \$	963,546 \$	618,900
755538	GNMA II	3.500	310,535	267,624
755563	GNMA II	3.500	494,649	285,097
755601	GNMA II	3.500	951,636	609,631
755616	GNMA II	3.500	175,641	155,858
755713	GNMA II	3.500	1,092,841	297,793
755754	GNMA II	3.500	310,435	-
755769	GNMA II	3.500	245,278	217,922
755883	GNMA II	3.500	661,300	209,694
755896	GNMA II	3.500	227,497	66,006
755991	GNMA II	3.500	967,358	643,740
756005	GNMA II	3.500	147,799	131,274
756015	GNMA II	3.500	522,170	225,361
756051	GNMA II	3.500	132,493	-
756064	GNMA II	3.500	311,502	276,884
756132	GNMA II	3.500	209,138	121,223
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	91,829
760928	GNMA II	3.500	328,041	238,638
760982	GNMA II	3.500	128,746	-
761077	GNMA II	3.500	361,296	321,490
761112	GNMA II	3.500	197,993	38,668
761144	GNMA II	3.500	316,290	142,438
761237	GNMA II	3.500	233,870	72,668
761305	GNMA II	3.500	123,255	-
761336	GNMA II	3.500	120,372	107,041
768511	GNMA II	3.500	165,073	130,237
768538	GNMA II	3.500	146,900	129,758
768870	GNMA II	3.500	193,097	171,303

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755897	GNMA II	3.625 % \$	103,417 \$	-
755992	GNMA II	3.625	444,065	322,157
756016	GNMA II	3.625	177,788	157,491
756052	GNMA II	3.625	269,988	148,889
756065	GNMA II	3.625	1,236,671	378,588
756133	GNMA II	3.625	287,064	115,198
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	61,861
760849	GNMA II	3.625	392,093	76,427
760919	GNMA II	3.625	139,458	-
760990	GNMA II	3.625	79,657	67,874
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	-
761261	GNMA II	3.625	180,433	-
761288	GNMA II	3.625	111,693	-
761306	GNMA II	3.625	306,515	-
761474	GNMA II	3.625	128,622	-
761545	GNMA II	3.625	77,983	-
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	61,336
755993	GNMA II	3.750	196,349	74,327
756066	GNMA II	3.750	105,036	92,763
756134	GNMA II	3.750	107,069	91,072
756160	GNMA II	3.750	586,560	57,409
760850	GNMA II	3.750	393,701	148,081
760920	GNMA II	3.750	323,138	124,502
760929	GNMA II	3.750	292,906	129,386
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761018	GNMA II	3.750 % \$	172,248 \$	153,913
761079	GNMA II	3.750	80,472	71,887
761145	GNMA II	3.750	149,820	-
761262	GNMA II	3.750	201,691	168,504
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	124,084
755539	GNMA II	3.875	319,706	284,886
755602	GNMA II	3.875	501,994	205,093
755770	GNMA II	3.875	116,084	-
755801	GNMA II	3.875	321,922	87,500
755898	GNMA II	3.875	131,841	-
755994	GNMA II	3.875	475,935	331,947
756006	GNMA II	3.875	399,955	111,139
756053	GNMA II	3.875	298,768	265,775
756067	GNMA II	3.875	313,067	218,870
756135	GNMA II	3.875	251,761	122,210
760756	GNMA II	3.875	762,909	531,611
760851	GNMA II	3.875	584,815	112,881
760984	GNMA II	3.875	343,138	227,980
761019	GNMA II	3.875	352,583	75,219
761080	GNMA II	3.875	276,114	62,516
761113	GNMA II	3.875	162,606	-
761263	GNMA II	3.875	188,969	-
761270	GNMA II	3.875	317,808	160,194.10
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	-
761449	GNMA II	3.875	61,746	54,341
761546	GNMA II	3.875	120,118	107,253
768509	GNMA II	3.875	163,933	129,558

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768871	GNMA II	3.875 % \$	47,975 \$	-
768926	GNMA II	3.875	127,523	114,517
769042	GNMA II	3.875	582,376	201,108
747342	GNMA II	4.000	206,852	-
747434	GNMA II	4.000	293,723	260,474
747451	GNMA II	4.000	150,712	-
747504	GNMA II	4.000	587,937	270,814
747571	GNMA II	4.000	108,513	-
751257	GNMA II	4.000	786,190	171,019
755306	GNMA II	4.000	578,906	464,445
755342	GNMA II	4.000	700,305	381,030
755356	GNMA II	4.000	650,136	454,137
755393	GNMA II	4.000	340,160	76,683
755461	GNMA II	4.000	232,214	-
755511	GNMA II	4.000	336,160	177,879
755540	GNMA II	4.000	673,061	239,809
761338	GNMA II	4.000	410,552	85,845
761418	GNMA II	4.000	1,140,908	490,987
761450	GNMA II	4.000	497,923	330,299
761475	GNMA II	4.000	1,112,967	404,234
761529	GNMA II	4.000	108,205	-
761547	GNMA II	4.000	217,841	194,376
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	111,289
761685	GNMA II	4.000	187,905	76,943
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	75,680
768539	GNMA II	4.000	432,483	70,779

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768552	GNMA II	4.000 % \$	338,034 \$	-
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	80,395
768837	GNMA II	4.000	116,942	104,426
768872	GNMA II	4.000	348,253	75,574
768927	GNMA II	4.000	307,248	178,520
768949	GNMA II	4.000	284,573	-
768966	GNMA II	4.000	362,884	-
747343	GNMA II	4.125	283,263	71,194
747435	GNMA II	4.125	436,091	298,522
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	90,378
755307	GNMA II	4.125	122,355	101,044
755618	GNMA II	4.125	145,104	129,826
756069	GNMA II	4.125	350,249	-
756136	GNMA II	4.125	214,566	74,633
760853	GNMA II	4.125	262,408	179,475
760922	GNMA II	4.125	288,143	-
760932	GNMA II	4.125	67,131	60,166
760986	GNMA II	4.125	126,520	-
760993	GNMA II	4.125	55,349	49,520
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	61,787
761476	GNMA II	4.125	216,467	70,208
761628	GNMA II	4.125	139,159	-
761686	GNMA II	4.125	48,528	-
768510	GNMA II	4.125	142,056	-
768513	GNMA II	4.125	122,543	110,335

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768553	GNMA II	4.125 % \$	99,642 \$	89,633
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	-
768759	GNMA II	4.125	244,408	219,382
768806	GNMA II	4.125	361,691	137,147
768838	GNMA II	4.125	123,622	-
768873	GNMA II	4.125	199,336	179,029
768928	GNMA II	4.125	298,689	166,092
768967	GNMA II	4.125	213,955	111,401
761687	GNMA II	4.250	1,512,069	704,282
761689	GNMA II	4.250	462,206	205,990
768514	GNMA II	4.250	999,965	439,908
768525	GNMA II	4.250	1,706,405	893,737
768554	GNMA II	4.250	2,312,021	1,171,100
768678	GNMA II	4.250	1,545,731	366,945
768807	GNMA II	4.250	611,197	-
768839	GNMA II	4.250	188,512	94,274
755309	GNMA II	4.375	110,957	99,119
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	-
756137	GNMA II	4.375	116,864	-
760760	GNMA II	4.375	105,159	-
760855	GNMA II	4.375	75,838	-
760923	GNMA II	4.375	150,298	135,524
761022	GNMA II	4.375	70,137	-
761292	GNMA II	4.375	181,890	-
768808	GNMA II	4.375	81,347	-
768840	GNMA II	4.375	419,851	183,833
768809	GNMA II	4.500	143,152	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768841	GNMA II	4.500 % \$	157,806 \$	139,986
751166	GNMA II	4.625	102,030	92,167
755607	GNMA II	4.625	138,714	125,114
755620	GNMA II	4.625	149,267	-
755720	GNMA II	4.625	137,771	-
755887	GNMA II	4.625	399,297	228,118
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	-
761275	GNMA II	4.625	132,143	-
768842	GNMA II	4.625	202,996	-
755608	GNMA II	4.750	168,361	152,191
755999	GNMA II	4.750	130,459	117,842
756019	GNMA II	4.750	114,710	103,630
761269	GNMA II	4.750	219,798	88,791
761276	GNMA II	4.750	177,486	78,635
761294	GNMA II	4.750	309,590	194,956
761311	GNMA II	4.750	319,010	-
768810	GNMA II	4.750	477,196	172,528
768843	GNMA II	4.750	379,983	168,992
751168	GNMA II	4.875	131,291	118,709
755344	GNMA II	4.875	142,886	129,325
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	-
AH5530	FNMA	3.450	207,668	186,997
AH5490	FNMA	3.500	105,118	-
AH5531	FNMA	3.575	269,924	243,565
AH6665	FNMA	3.625	103,790	-
AI1693	FNMA	3.875	162,813	142,324
AH5528	FNMA	3.950	118,420	-



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5484	FNMA	4.000 % \$	110,848 \$	99,776
AH5491	FNMA	4.000	61,608	54,253
AH8221	FNMA	4.000	20,678	18,554
AH9124	FNMA	4.000	91,452	82,069
AE6282	FNMA	4.125	21,651	17,894
AH6671	FNMA	4.125	101,162	91,249
AH8230	FNMA	4.125	48,546	32,306
AH9125	FNMA	4.125	250,628	-
AH9135	FNMA	4.125	36,323	-
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	-
AH6675	FNMA	4.375	121,432	110,011
AH9121	FNMA	4.375	84,823	-
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	96,592
AH0181	FNMA	4.625	101,448	92,036
AH6672	FNMA	4.625	59,593	-
AH8222	FNMA	4.625	115,941	102,198
AH8223	FNMA	4.750	89,403	81,078
AH0197	FNMA	5.000	79,065	71,990
Subtotal			72,372,120	31,943,862

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013B, continued**

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	\$ 356,122	\$ 236,971
755617	GNMA II	4.000	785,901	235,185
755756	GNMA II	4.000	231,947	207,676
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	-
755886	GNMA II	4.000	512,863	122,349
755899	GNMA II	4.000	575,483	67,433
755995	GNMA II	4.000	479,284	260,456
756017	GNMA II	4.000	168,915	98,050
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	129,745
760757	GNMA II	4.000	367,422	112,826
760852	GNMA II	4.000	985,381	459,498
760921	GNMA II	4.000	775,593	515,005
760931	GNMA II	4.000	682,308	396,730
760985	GNMA II	4.000	959,836	441,810
760992	GNMA II	4.000	613,389	283,285
761020	GNMA II	4.000	496,632	248,730
735381	GNMA II	4.250	156,776	39,389
735436	GNMA II	4.250	567,406	208,954
735538	GNMA II	4.250	369,287	186,949
747574	GNMA II	4.250	2,867,880	1,122,610
751067	GNMA II	4.250	375,493	104,214
751144	GNMA II	4.250	1,006,904	485,633
751259	GNMA II	4.250	195,664	73,929
755189	GNMA II	4.250	85,436	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013B, continued**

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	\$ 267,219	\$ 125,745
755235	GNMA II	4.250	363,597	237,400
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	151,207
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	242,654
755900	GNMA II	4.250	265,084	-
756070	GNMA II	4.250	98,601	88,213
760759	GNMA II	4.250	208,444	-
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	89,611
751103	GNMA II	4.500	1,061,241	281,481
751145	GNMA II	4.500	1,072,746	503,298
751165	GNMA II	4.500	705,200	234,042
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	122,203
751272	GNMA II	4.500	358,970	233,239
755190	GNMA II	4.500	281,608	68,292
755213	GNMA II	4.500	406,397	223,133
755236	GNMA II	4.500	433,690	-
755265	GNMA II	4.500	429,222	222,187
755310	GNMA II	4.500	696,577	372,314
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	126,234
755395	GNMA II	4.500	215,308	91,880

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013B, continued**

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755463	GNMA II	4.500 %	\$ 122,772	\$ -
755543	GNMA II	4.500	424,602	83,282
755567	GNMA II	4.500	117,741	106,221
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	94,461
755772	GNMA II	4.500	111,072	99,905
755803	GNMA II	4.500	191,019	171,704
755901	GNMA II	4.500	320,185	233,096
760761	GNMA II	4.500	339,177	233,997
760856	GNMA II	4.500	150,076	135,640
760924	GNMA II	4.500	242,799	219,487
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	84,669
760994	GNMA II	4.500	87,145	-
Subtotal			25,552,789	10,913,023
MBS Participation Interest (50%)			12,776,395	5,456,512
Total 2013B			<u>\$ 85,148,515</u>	<u>\$ 37,400,373</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013C**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AE9845	GNMA II	2.625 %	\$ 3,357,794	\$ 1,648,792
AC8348	GNMA II	2.875	1,913,251	1,092,123
AC8373	GNMA II	2.875	2,146,050	1,211,830
AC8398	GNMA II	2.875	2,215,819	1,593,234
AD7551	GNMA II	2.875	3,175,581	1,695,044
AE9847	GNMA II	2.875	10,630,852	5,945,935
AB2232	GNMA II	3.000	84,000	75,153
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	22,582
AD7415	GNMA II	3.000	66,878	-
AD7416	GNMA II	3.250	65,004	58,444
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	-
AT4630	FNMA	2.775	210,335	83,342
Subtotal			24,145,726	13,426,478

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013C, continued**

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AE9846	GNMA II	2.750 %	\$ 1,378,784	\$ 467,086
AC8233	GNMA II	2.875	301,279	265,705
AC8307	GNMA II	2.875	1,846,536	968,772
AC8402	GNMA II	2.875	173,194	-
AC8519	GNMA II	2.875	810,878	471,257
AD7203	GNMA II	2.875	782,422	457,348
AD7206	GNMA II	2.875	164,941	147,299
AD7308	GNMA II	2.875	624,792	222,829
AD7325	GNMA II	2.875	740,110	427,576
AD7330	GNMA II	2.875	171,991	154,095
AD7414	GNMA II	2.875	1,175,447	751,484
AD7483	GNMA II	2.875	1,515,476	952,112
AD7523	GNMA II	2.875	1,693,438	1,040,678
AB2189	GNMA II	3.000	309,432	276,188
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	116,231
AD7331	GNMA II	3.000	107,285	96,157
AC8232	GNMA II	3.125	120,991	108,813
AD7205	GNMA II	3.125	110,891	99,547
AC8520	GNMA II	3.250	162,886	-
AD7326	GNMA II	3.250	132,431	119,102
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	-
AC7759	GNMA II	3.500	36,729	-
AC8396	GNMA II	2.500	1,509,787	873,700
AC8401	GNMA II	2.500	48,506	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2013C, continued**

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	\$ 705,460	\$ 506,136
AC8521	GNMA II	2.500	281,308	250,456
AD7201	GNMA II	2.500	1,146,241	710,216
AD7306	GNMA II	2.500	528,762	303,123
AD7309	GNMA II	2.500	110,433	96,639
AD7322	GNMA II	2.500	884,732	481,015
AD7328	GNMA II	2.500	94,607	-
AD7411	GNMA II	2.500	1,324,919	934,079
AD7520	GNMA II	2.500	144,206	127,978
AD7323	GNMA II	2.625	152,254	136,078
AD7412	GNMA II	2.625	487,240	225,758
AD7481	GNMA II	2.625	1,315,697	936,690
AD7521	GNMA II	2.625	973,807	649,647
AD7525	GNMA II	2.625	199,960	174,781
AD7549	GNMA II	2.625	1,253,675	821,455
AC8103	GNMA II	2.750	54,282	48,546
AC8347	GNMA II	2.750	465,500	415,779
AC8397	GNMA II	2.750	533,047	223,863
AC7907	GNMA II	2.875	333,360	121,493
AC8150	GNMA II	2.875	261,715	234,411
AB2123	GNMA II	3.125	45,546	-
Subtotal			25,710,531	15,414,119
MBS Participation Interest (50.0009%)			12,855,497	7,707,198
Total 2013C			<u>\$ 37,001,223</u>	<u>\$ 21,133,676</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2014A**

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500	% \$	2,565,624	\$ 1,343,592
AH2682	GNMA II	3.500		4,052,612	2,547,192
AH2643	GNMA II	4.000		5,008,472	1,569,796
AH2683	GNMA II	4.000		6,919,870	3,755,780
AV8370	FNMA	4.000		1,934,304	1,137,013
AV8372	FNMA	4.000		109,895	103,054
AV8375	FNMA	4.000		1,585,156	304,765
AV8380	FNMA	4.000		1,221,870	794,051
AW1960	FNMA	4.000		1,091,507	613,939
AW3992	FNMA	4.000		1,575,491	889,217
AW5592	FNMA	4.000		2,329,005	1,304,020
AW5731	FNMA	4.000		2,636,661	1,770,505
AW7334	FNMA	4.000		2,872,936	1,942,481
AV8376	FNMA	4.500		1,084,687	794,063
AV8381	FNMA	4.500		267,332	-
AV8383	FNMA	4.500		1,344,870	602,623
AV9666	FNMA	4.500		112,315	-
AW3993	FNMA	4.500		586,478	198,923
AW5593	FNMA	4.500		139,164	-
AW5732	FNMA	4.500		150,718	142,132
AW7335	FNMA	4.500		311,261	286,871
AW5727	FNMA	5.000		626,697	323,492
Total 2014A				<u>\$ 38,526,927</u>	<u>\$ 20,423,510</u>



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2014BC**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AH2641	GNMA II	2.500	% \$	168,417	\$ -
AI4062	GNMA II	3.500		2,016,229	1,285,326
AI4123	GNMA II	3.500		7,348,206	4,338,242
AI4075	GNMA II	4.000		6,251,098	4,036,187
AI4124	GNMA II	4.000		8,017,473	4,841,562
AV8377	FNMA	4.000		229,168	-
AV9665	FNMA	4.000		401,001	226,942
AW5736	FNMA	4.000		3,396,805	1,952,531
AW9563	FNMA	4.000		3,698,430	2,530,824
AW9564	FNMA	4.500		1,004,504	799,043
Total 2014BC				<u>\$ 32,531,332</u>	<u>\$ 20,010,657</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2014D**

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AI4703	GNMA II	3.500	%	\$ 16,399,655	\$ 10,504,981
AI4177	GNMA II	4.000		5,479,378	2,722,986
AI4704	GNMA II	4.000		735,196	538,188
AW2207	FNMA	4.000		85,478	80,570
AW5737	FNMA	4.000		142,729	135,190
AW5740	FNMA	4.000		3,686,129	2,142,016
AW5741	FNMA	4.000		311,041	122,765
AW7336	FNMA	4.000		309,172	291,403
AW9565	FNMA	4.000		497,994	368,115
AX1587	FNMA	4.000		5,288,486	4,293,837
AX5957	FNMA	4.000		6,014,025	4,252,353
AW5595	FNMA	4.500		200,627	189,460
AW5728	FNMA	4.500		437,726	236,026
AX2656	FNMA	4.500		346,827	71,944
Total 2014D				<u>\$ 39,934,464</u>	<u>\$ 25,949,835</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2015A**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AK6399	GNMA II	3.500 %	\$ 18,481,703	\$ 13,903,390
AH2040	GNMA II	4.000	844,997	224,282
AI4126	GNMA II	4.000	576,340	413,365
AW5733	FNMA	4.000	171,975	163,288
AX1589	FNMA	4.000	234,034	94,127
AX2655	FNMA	4.000	6,720,434	5,433,109
AX3828	FNMA	4.000	4,562,724	3,302,794
AX3832	FNMA	4.000	2,080,415	1,538,460
AX8551	FNMA	4.000	9,693,845	7,204,675
AY0378	FNMA	4.000	8,619,916	6,940,450
AY1974	FNMA	4.000	7,051,730	5,404,991
AX1588	FNMA	4.500	348,274	117,677
AX1590	FNMA	4.500	546,912	341,754
AX5958	FNMA	4.500	79,853	72,959
Total 2015A			<u>\$ 60,013,153</u>	<u>\$ 45,155,321</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2015B**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AK6443	GNMA II	3.500	%	\$ 14,170,579	\$ 10,285,187
AK6913	GNMA II	3.500		10,777,884	7,599,518
AK6444	GNMA II	4.000		131,857	124,467
AW5745	FNMA	3.500		225,584	214,370
AX1586	FNMA	3.500		86,251	81,428
AX2654	FNMA	3.500		843,020	672,867
AX3822	FNMA	3.500		1,217,548	917,051
AX3827	FNMA	3.500		999,452	636,006
AX5956	FNMA	3.500		943,360	770,632
AY0377	FNMA	3.500		870,107	545,033
AY0379	FNMA	3.500		103,512	97,410
AY4398	FNMA	3.500		3,491,566	2,460,126
AY5077	FNMA	3.500		4,541,566	3,520,374
AX3819	FNMA	4.000		4,290,651	3,098,258
AX3823	FNMA	4.000		6,186,069	4,723,085
AX3837	FNMA	4.000		527,583	402,890
AY4399	FNMA	4.000		2,917,001	2,338,858
Subtotal				52,323,587	38,487,560

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2015B, continued**

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AX8124	FNMA	3.500 %	\$ 2,206,586	\$ 1,638,627
AI4766	GNMA II	3.000	226,721	212,063
AH2598	GNMA II	3.500	178,836	71,512
AH2684	GNMA II	3.500	129,781	-
AI4076	GNMA II	3.500	438,494	411,806
AI4125	GNMA II	3.500	133,278	123,116
AH1965	GNMA II	4.000	621,071	314,913
AH2599	GNMA II	4.000	372,689	228,610
AX8552	FNMA	4.500	115,889	-
Subtotal			4,423,344	3,000,647
MBS Participation Interest (49.8850%)			2,206,585	1,496,873
Total 2015B			<u>\$ 54,530,173</u>	<u>\$ 39,984,432</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2015C**

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AK6398	GNMA II	3.000	% \$	2,635,387	\$ 1,796,886
AK6982	GNMA II	3.500		9,014,821	5,940,265
AK7034	GNMA II	3.500		2,824,727	1,640,761
AH2685	GNMA II	4.000		159,914	-
AI4706	GNMA II	4.000		67,187	63,662
AX3831	FNMA	3.500		3,231,374	2,689,641
AX3833	FNMA	3.500		441,235	315,808
AX5959	FNMA	3.500		394,891	181,389
AX8553	FNMA	3.500		153,591	-
AY1973	FNMA	3.500		1,573,539	1,393,948
AY1975	FNMA	3.500		191,692	170,034
AY5079	FNMA	3.500		2,741,721	2,369,493
AY6558	FNMA	3.500		2,526,860	1,933,322
AY9492	FNMA	3.500		6,229,314	4,457,989
AW3994	FNMA	4.000		122,104	115,564
AX3820	FNMA	4.000		475,526	386,562
AX3824	FNMA	4.000		404,363	-
AX3834	FNMA	4.000		93,469	88,174
AX5960	FNMA	4.000		913,039	855,110
AY4401	FNMA	4.000		113,604	108,051
AY6559	FNMA	4.000		3,203,831	2,111,899
AY9493	FNMA	4.000		488,884	270,330
Subtotal				38,001,074	26,888,888

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2015C, continued**

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AX3836	FNMA	3.500	% \$	2,224,511	\$ 1,707,224
AI4924	GNMA II	3.500		25,651,238	18,631,492
Subtotal				27,875,749	20,338,716
MBS Participation Interest (7.9801%)				2,224,513	1,623,050
Total 2015C				\$ 40,225,587	\$ 28,511,938

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2015D**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AM9029	GNMA II	3.500 %	\$ 11,032,273	\$ 9,217,177
AO8642	GNMA I	3.500	7,460,325	6,622,782
AO8643	GNMA I	3.500	6,710,259	5,976,185
AX2657	FNMA	3.500	63,803	59,013
AY5076	FNMA	3.500	284,384	150,440
AY5087	FNMA	3.500	173,617	166,777
AY5088	FNMA	3.500	4,672,395	3,839,022
AY5093	FNMA	3.500	3,694,951	3,242,764
AZ3888	FNMA	3.500	4,051,012	3,519,417
AZ3889	FNMA	3.500	360,837	344,676
AZ8208	FNMA	3.500	8,173,920	7,351,430
AZ8210	FNMA	3.500	231,322	95,009
AY5089	FNMA	4.000	238,510	229,507
AY5094	FNMA	4.000	853,154	602,081
AZ8209	FNMA	4.000	262,933	252,185
Subtotal			48,263,694	41,668,464



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2015D, continued**

2015D Participation Interest in the following Mortgage-Backed Securities (50.0032% of the principal payments and 100% of the interest payments paid to 2015D)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AY5084	FNMA	3.500 %	\$ 362,410	\$ -
AY5086	FNMA	3.500	3,739,337	3,125,840
AM8554	GNMA II	3.500	3,794,512	2,452,835
AM8556	GNMA II	3.500	306,712	292,341
Subtotal			8,202,970	5,871,016
MBS Participation Interest (50.0032%)			4,101,747	2,935,696
Total 2015D			<u>\$ 52,365,441</u>	<u>\$ 44,604,160</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016A**

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AO8640	GNMA I	3.000	% \$	3,990,676	\$ 3,343,448
AO9110	GNMA I	3.000		1,046,947	792,986
AO9364	GNMA I	3.000		1,478,266	1,271,127
AM9032	GNMA II	3.500		563,431	399,847
AM9033	GNMA II	3.500		449,564	430,803
AO9111	GNMA II	3.500		6,757,333	4,708,399
AO9112	GNMA II	3.500		6,621,374	5,827,182
AO9113	GNMA II	3.500		6,895,562	5,804,383
AO9114	GNMA II	3.500		3,934,518	2,897,168
AO9115	GNMA I	3.500		7,060,007	5,780,582
AO9116	GNMA I	3.500		6,875,331	5,274,721
AO9365	GNMA II	3.500		5,855,619	5,041,564
AO9366	GNMA II	3.500		5,518,934	5,041,126
AO9367	GNMA II	3.500		6,401,514	4,901,794
AO9368	GNMA II	3.500		6,278,080	5,067,847
AY9494	FNMA	3.500		431,415	414,497
AZ1659	FNMA	3.500		372,460	217,078
BA0628	FNMA	3.500		2,322,271	2,076,018
BA6219	FNMA	3.500		6,511,109	6,136,324
BA6222	FNMA	3.500		286,712	276,041
BA6324	FNMA	3.500		4,293,011	3,833,987
BA0629	FNMA	4.000		1,154,638	937,111
BA6220	FNMA	4.000		3,775,747	3,534,463
BA6325	FNMA	4.000		172,478	166,128
Subtotal				89,046,999	74,174,622

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016A, continued**

2016A Participation Interest in the following Mortgage-Backed Securities (49.9519% of the principal payments and 100% of the interest payments paid to 2016A)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AI4769	GNMA II	3.500	%	\$ 2,575,665	\$ 1,747,305
A08783	GNMA II	3.500		485,760	463,488
AO9369	GNMA I	3.500		5,165,142	4,227,135
AM8978	GNMA II	3.500		362,644	200,061
AO8641	GNMA II	3.500		7,879,767	5,457,435
Subtotal				16,468,978	12,095,423
MBS Participation Interest (49.9519%)				8,226,568	6,041,894
Total 2016A				<u>\$ 97,273,566</u>	<u>\$ 80,216,516</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016B**

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AM8974	GNMA II	3.500	% \$	13,008,349	\$ 10,690,839
AM8977	GNMA II	3.500		455,373	305,237
AM9031	GNMA II	3.500		488,644	359,015
AO8784	GNMA II	3.500		477,805	458,815
AO9119	GNMA II	3.500		469,096	451,103
AO9435	GNMA II	3.500		5,186,845	4,508,509
AO9436	GNMA II	3.500		5,349,585	4,849,474
AO9437	GNMA II	3.500		1,382,821	1,237,417
AO9497	GNMA II	3.500		7,436,750	6,661,131
AO9498	GNMA I	3.500		1,452,562	1,022,681
AY5091	FNMA	3.500		618,849	597,859
BA0632	FNMA	3.500		3,292,387	2,815,309
BA6221	FNMA	3.500		428,395	412,730
BA6326	FNMA	3.500		402,510	386,147
BA7205	FNMA	3.500		4,016,589	3,445,862
BA7645	FNMA	3.500		2,836,741	2,620,431
BA0631	FNMA	4.000		149,623	144,997
BA0639	FNMA	4.000		136,349	132,088
BA7206	FNMA	4.000		1,327,012	1,281,452
BA7646	FNMA	4.000		556,012	535,368
BA7647	FNMA	4.000		186,092	179,695
BC4084	FNMA	4.000		168,337	163,159
Subtotal				49,826,727	43,259,319

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016B, continued**

2016B Participation Interest in the following Mortgage-Backed Securities (50.1617% of the principal payments and 100% of the interest payments paid to 2016B)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
BA0640	FNMA	3.500	%	\$ 848,267	\$ 819,006
BA0638	FNMA	4.000		105,339	100,711
BA6223	FNMA	4.000		190,469	183,777
BA0624	FNMA	4.000		1,136,701	894,166
Subtotal				2,280,776	1,997,660
MBS Participation Interest (50.1617%)				1,144,076	1,002,060
Total 2016B				<u>\$ 50,970,803</u>	<u>\$ 44,261,379</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016CD**

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AR0806	GNMA II	3.000	% \$	6,235,433	\$ 5,141,474
AR0807	GNMA I	3.000		6,091,655	5,472,246
AR0808	GNMA I	3.000		6,421,645	5,954,549
AT7486	GNMA I	3.000		5,915,398	5,302,032
AT7487	GNMA I	3.000		5,872,999	5,318,616
AT7488	GNMA I	3.000		5,525,222	4,957,828
AT7489	GNMA II	3.000		3,790,956	3,355,999
AT7490	GNMA II	3.000		3,813,006	3,529,089
AR0809	GNMA II	3.500		4,386,710	4,110,531
AT7491	GNMA II	3.500		1,952,671	1,852,655
BC4093	FNMA	3.500		2,089,885	2,030,989
BC6966	FNMA	3.500		497,271	482,721
BC9424	FNMA	3.500		5,177,923	4,711,840
BD0338	FNMA	3.500		5,380,170	4,796,641
BC4094	FNMA	4.000		813,474	677,820
BC6967	FNMA	4.000		131,841	126,491
BC9425	FNMA	4.000		994,809	967,384
BD0339	FNMA	4.000		820,475	673,064
Subtotal				65,911,542	59,461,970

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016CD, continued**

2016CD Participation Interest in the following Mortgage-Backed Securities (50% of the principal payments paid to 2016D, 25.004% of the principal payments paid to 2016C and 100% of the interest payments paid to 2016CD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BC4092	FNMA	3.000	% \$	296,775	\$ 286,433
BC9423	FNMA	3.000		276,525	267,874
BC4085	FNMA	3.500		1,473,617	1,433,626
BC4097	FNMA	3.500		2,820,746	2,740,851
Subtotal				4,867,662	4,728,784
MBS Participation Interest (75.004%)				3,650,941	3,546,777

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016CD, continued**

2016CD Participation Interest in the following Mortgage-Backed Securities  
(50.0081% of the principal payments and 100% of the interest payments paid  
to 2016C)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AO8778	GNMA I	3.500	%	\$ 2,433,041	\$ 1,972,004
Subtotal				2,433,041	1,972,004
MBS Participation Interest (50.0081%)				1,216,717	986,161
2016CD Total				<u>\$ 70,779,200</u>	<u>\$ 63,994,908</u>



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016EF**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AT7605	GNMA I	3.000	% \$	6,139,115	\$ 5,642,139
AT7606	GNMA I	3.000		10,623,350	9,594,043
AT7607	GNMA II	3.000		4,745,996	4,314,771
AT7711	GNMA I	3.000		6,643,976	6,311,140
AT7712	GNMA I	3.000		6,493,264	5,661,831
AT7713	GNMA I	3.000		10,344,573	10,035,748
AT7714	GNMA II	3.000		2,719,049	2,630,771
AO9117	GNMA II	3.500		673,618	651,813
AO9370	GNMA II	3.500		658,896	639,498
AO9373	GNMA II	3.500		524,835	509,474
AT7608	GNMA II	3.500		1,142,932	1,108,502
AT7715	GNMA II	3.500		148,340	144,141
BC4102	FNMA	3.000		132,641	129,290
BD2358	FNMA	3.000		963,209	928,377
BD5187	FNMA	3.000		300,717	291,276
BC4103	FNMA	3.500		2,757,420	2,667,880
BD2359	FNMA	3.500		2,857,856	2,774,062
BD2360	FNMA	3.500		4,652,624	4,321,159
BD5215	FNMA	3.500		5,924,527	5,761,715
BD5922	FNMA	3.500		2,140,580	2,088,662
BD7769	FNMA	3.500		5,755,731	5,591,299
BD0341	FNMA	4.000		172,428	167,998
BD5217	FNMA	4.000		830,218	808,158
BD5220	FNMA	4.000		246,612	240,215
BD5917	FNMA	4.000		134,410	130,965
BD7771	FNMA	4.000		170,110	165,890
Subtotal				77,897,026	73,310,817

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016EF, continued**

2016EF Participation Interest in the following Mortgage-Backed Securities  
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid  
to 2016E and 100% of the interest payments paid to 2016EF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AT7604	GNMA I	3.000	%	\$ 6,702,989	\$ 6,274,662
BD2362	FNMA	3.000		220,994	214,751
BD5918	FNMA	3.500		265,962	259,528
BC4100	FNMA	4.000		199,298	193,896
Subtotal				7,389,244	6,942,837
MBS Participation Interest (82.5%)				6,096,126	5,727,840

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016EF, continued**

2016EF Participation Interest in the following Mortgage-Backed Securities  
(49.9834% of the principal payments and 100% of the interest payments paid  
to 2016E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BA2500	FNMA	3.500	%	\$ 2,212,034	\$ 1,929,212
BA0622	FNMA	4.000		375,062	167,821
Subtotal				2,587,096	2,097,033
MBS Participation Interest (49.9834%)				1,293,118	1,048,168

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016EF, continued**

2016EF Participation Interest in the following Mortgage-Backed Securities  
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid  
to 2016E and 100% of the interest payments paid to 2016EF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BD5921	FNMA	3.000 %	\$ 935,394	\$ 911,595
BD7768	FNMA	3.000	3,350,804	3,181,650
BC4099	FNMA	3.500	3,002,514	2,794,938
BC5180	FNMA	3.500	137,186	133,614
BC9426	FNMA	3.500	182,077	177,251
BD5216	FNMA	3.500	3,670,214	3,567,511
BD7770	FNMA	3.500	3,826,556	3,721,044
BD2361	FNMA	4.000	1,021,873	993,857
Subtotal			16,126,618	15,481,460
MBS Participation Interest (82.5%)			13,304,460	12,772,204

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016EF, continued**

2016EF Participation Interest in the following Mortgage-Backed Securities  
(49.999% of the principal payments and 100% of the interest payments paid  
to 2016E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0746	GNMA I	3.000	%	\$ 3,272,028	\$ 2,904,883
BC5191	FNMA	3.500		2,048,514	1,863,302
BC5179	FNMA	4.000		323,883	315,547
Subtotal				5,644,425	5,083,732
MBS Participation Interest (49.999%)				2,822,156	2,541,815
2016EF Total				<u>\$ 101,412,887</u>	<u>\$ 95,400,845</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016GH**

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT8142	GNMA II	2.500	% \$	98,359	\$ 95,444
AT8144	GNMA I	3.000		7,445,126	6,893,281
AT8145	GNMA I	3.000		7,814,014	7,173,052
AT8146	GNMA II	3.000		5,177,530	4,884,078
AT8147	GNMA II	3.000		7,639,610	7,421,118
A08785	GNMA II	3.500		428,086	256,216
AT8148	GNMA II	3.500		251,449	244,379
B32212	FHLMC	3.000		791,557	769,726
B32211	FHLMC	3.500		194,394	189,406
Q43235	FHLMC	3.500		1,076,206	1,047,942
BD5218	FNMA	3.000		251,474	244,761
BD5928	FNMA	3.000		1,222,494	1,193,423
BC4098	FNMA	3.500		495,912	484,514
BD5929	FNMA	3.500		1,684,224	1,510,947
BD7774	FNMA	3.500		265,392	258,685
BE0292	FNMA	3.500		4,816,617	4,566,106
BE0293	FNMA	4.000		345,734	337,627
Subtotal				\$ 39,998,180	\$ 37,570,704

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016GH, continued**

2016GH Participation Interest in the following Mortgage-Backed Securities  
(60% of the principal payments paid to 2016H, 19.945% of the principal payments paid to 2016G and 100% of the interest payments paid to 2016GH)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AT8143	GNMA I	3.000	% \$	5,334,500	\$ 5,055,488
B32197	FHLMC	3.000		282,833	275,271
BE0291	FNMA	3.000		5,134,247	4,790,017
BD5924	FNMA	3.500		363,030	354,645
Subtotal				11,114,610	10,475,421
MBS Participation Interest (79.945%)				8,885,575	8,374,575

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2016GH, continued**

2016GH Participation Interest in the following Mortgage-Backed Securities  
(50.0086% of the principal payments and 100% of the interest payments paid  
to 2016G)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0748	GNMA II	3.000	%	\$ 3,630,340	\$ 3,204,129
BC6965	FNMA	4.000		826,966	661,565
Subtotal				4,457,306	3,865,694
MBS Participation Interest (50.0086%)				2,229,036	1,933,179
2016 GH Total				<u>\$ 51,112,791</u>	<u>\$ 47,878,458</u>



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017AB**

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT8158	GNMA II	2.500	% \$	144,779	\$ 141,479
AT8284	GNMA I	3.000		11,522,185	10,865,856
AT8288	GNMA II	3.000		577,887	564,413
AT8289	GNMA II	3.000		506,988	496,192
AT8395	GNMA II	3.000		407,588	397,952
AR0655	GNMA II	3.500		553,034	541,486
AX5790	GNMA II	3.500		168,649	165,253
AX5911	GNMA II	3.500		3,415,809	3,107,953
B32219	FHLMC	3.000		927,028	907,650
B32220	FHLMC	3.500		93,230	91,397
BD5934	FNMA	3.000		325,940	319,694
BD5936	FNMA	3.000		3,332,448	3,268,847
BD5938	FNMA	3.000		308,216	302,493
BC4101	FNMA	3.500		316,509	310,901
BD5925	FNMA	3.500		367,395	359,502
BE4465	FNMA	3.500		345,287	337,888
BE4717	FNMA	3.500		4,351,206	4,270,720
BE6510	FNMA	4.000		217,674	213,824
Subtotal				27,881,852	26,663,499

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017AB, continued**

2017AB Participation Interest in the following Mortgage-Backed Securities  
(25% of the principal payments paid to 2017A, 50% of the principal payments paid  
to 2017B and 100% of the interest payments paid to 2017AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX5910	GNMA I	3.000	% \$	7,603,441	\$ 7,439,823
BD5941	FNMA	3.000		1,656,405	1,623,042
BE6508	FNMA	3.000		8,329,390	8,158,561
BE6509	FNMA	3.500		4,266,225	4,113,529
BA0626	FNMA	4.000		195,342	191,893
Subtotal				22,050,803	21,526,848
MBS Participation Interest (75.0%)				16,538,102	16,145,136

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017AB, continued**

2017AB Participation Interest in the following Mortgage-Backed Securities  
(49.995% of the principal payments and 100% of the interest payments paid  
to 2017A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0649	GNMA II	3.500	%	\$ 4,640,734	\$ 4,394,568
AR0754	GNMA I	3.500		1,654,732	1,619,308
BC4089	FNMA	4.000		1,338,492	1,215,766
Subtotal				7,633,958	7,229,642
MBS Participation Interest (49.995%)				3,816,597	3,614,460

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017AB, continued**

2017AB Participation Interest in the following Mortgage-Backed Securities  
(49.995% of the principal payments and 100% of the interest payments paid  
to 2017A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BE4463	FNMA	3.500	%	\$ 3,392,549	\$ 3,311,603
Subtotal				3,392,549	3,311,603
MBS Participation Interest (49.995%)				1,696,105	1,655,636
2017 AB Total				<u>\$ 49,932,657</u>	<u>\$ 48,078,730</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017CD**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AT7494	GNMA II	3.000	% \$	561,032	\$ 547,810
AT7718	GNMA II	3.000		415,345	406,398
AT8150	GNMA II	3.000		510,713	499,705
AX5909	GNMA II	3.000		8,609,780	8,335,964
AX5987	GNMA II	3.000		2,989,209	2,774,763
AO9374	GNMA II	3.500		657,740	644,733
AR0757	GNMA II	3.500		606,676	595,002
AX5988	GNMA I	3.500		5,914,919	5,486,493
B32221	FHLMC	3.000		256,460	251,547
Q46252	FHLMC	3.500		1,017,384	999,217
BD5923	FNMA	3.000		165,658	162,704
BE1720	FNMA	3.500		425,914	416,766
BE4718	FNMA	3.500		340,067	334,107
BE4721	FNMA	3.500		2,099,288	2,062,271
BE4722	FNMA	4.000		1,068,068	1,051,210
BE7858	FNMA	4.000		1,476,682	1,452,694
Subtotal				27,114,934	26,021,383

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017CD, continued**

2017CD Participation Interest in the following Mortgage-Backed Securities  
(25% of the principal payments paid to 2017C, 50% of the principal payments paid  
to 2017D and 100% of the interest payments paid to 2017CD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX5908	GNMA II	2.500 %	\$ 122,023	\$ 119,404
AT8149	GNMA II	3.000	322,685	316,119
AX5793	GNMA II	3.000	465,572	455,229
AX5986	GNMA I	3.000	3,732,410	3,658,055
AO9501	GNMA II	3.500	448,599	439,815
AT7498	GNMA II	3.500	92,943	91,138
AX5915	GNMA II	3.500	520,800	511,368
AX5989	GNMA II	3.500	4,873,647	4,784,840
AX5990	GNMA II	4.000	1,364,441	1,341,048
B32222	FHLMC	4.000	113,706	111,893
BE4720	FNMA	3.000	649,691	638,182
BE6512	FNMA	3.000	395,064	387,814
BE7856	FNMA	3.000	958,379	938,556
BE7857	FNMA	3.500	6,632,991	6,352,988
Subtotal			20,692,948	20,146,449
MBS Participation Interest (75.0%)			15,519,711	15,109,836

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017CD, continued**

2017CD Participation Interest in the following Mortgage-Backed Securities  
(50% of the principal payments paid to 2017C and 100% of the interest payments paid to 2017C)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AT8283	GNMA II	3.000	%	\$ 9,887,532	\$ 9,260,838
B32216	FHLMC	3.500		458,940	449,488
Subtotal				10,346,472	9,710,326
MBS Participation Interest (50.0%)				5,173,236	4,855,163
2017 CD Total				<u>\$ 47,807,881</u>	<u>\$ 45,986,382</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017EF**

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AR0810	GNMA I	3.000	% \$	1,144,856	\$ 1,125,491
AO9121	GNMA II	3.500		764,444	751,842
AX6117	GNMA I	3.500		6,802,396	6,696,615
AX6118	GNMA II	3.500		5,317,901	5,054,962
AX6207	GNMA I	3.500		7,160,776	7,053,511
AX6208	GNMA II	3.500		4,092,714	3,854,733
AX6209	GNMA II	4.000		1,229,230	1,211,074
B32224	FHLMC	3.000		428,408	420,911
B32225	FHLMC	3.500		320,791	316,323
B32231	FHLMC	3.500		207,408	204,398
B32198	FHLMC	4.000		165,199	162,860
B32226	FHLMC	4.000		481,800	475,152
B32230	FHLMC	4.000		1,130,932	1,114,173
BE4729	FNMA	3.000		102,592	100,598
BE9277	FNMA	3.000		463,880	455,990
BH0317	FNMA	3.000		412,935	405,468
BA7207	FNMA	3.500		220,416	217,048
BC4090	FNMA	3.500		347,525	342,785
BE4723	FNMA	3.500		284,909	280,621
BE4725	FNMA	3.500		1,094,519	1,078,947
BE4730	FNMA	3.500		1,534,388	1,513,508
BE9278	FNMA	3.500		1,625,060	1,601,279
BE9279	FNMA	3.500		1,492,190	1,469,917
BE4727	FNMA	4.000		816,431	806,156
BE4731	FNMA	4.000		1,620,979	1,599,488
BE7862	FNMA	4.000		215,980	212,247
BE9280	FNMA	4.000		2,071,216	2,039,512
BE9281	FNMA	4.000		1,862,854	1,838,011
BH0319	FNMA	4.000		1,983,534	1,954,960
BH0320	FNMA	4.000		1,792,507	1,767,138
BH0321	FNMA	4.000		3,713,609	3,659,918
BE9282	FNMA	4.500		204,253	201,676
Subtotal				51,106,630	49,987,311



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017EF, continued**

2017EF Participation Interest in the following Mortgage-Backed Securities  
(33.5% of the principal payments paid to 2017E, 33% of the principal payments paid to 2017F and 100% of the interest payments paid to 2017EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX5794	GNMA II	3.000 %	\$ 655,497	\$ 509,114
AX6116	GNMA II	3.000	1,707,090	1,314,521
AX6120	GNMA II	3.000	112,066	110,216
AX6206	GNMA II	3.000	212,943	209,381
AO9439	GNMA II	3.500	529,841	343,073
AX6119	GNMA II	4.000	892,247	879,402
AX6124	GNMA II	4.000	196,802	194,019
BE6511	FNMA	3.000	324,596	318,564
BH0318	FNMA	3.500	1,335,630	1,315,530
BE4726	FNMA	4.000	1,382,950	1,364,730
BE9284	FNMA	4.000	175,450	172,549
Subtotal			7,525,112	6,731,101
MBS Participation Interest (66.5%)			5,004,199	4,476,182

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017EF, continued**

2017EF Participation Interest in the following Mortgage-Backed Securities  
(50% of the principal payments paid to 2017E and 100% of the interest payments paid to 2017EF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX5789	GNMA I	3.000	%	\$ 5,041,826	\$ 4,957,986
Subtotal				5,041,826	4,957,986
MBS Participation Interest (50.0%)				2,520,913	2,478,993
2017 EF Total				<u>\$ 58,631,743</u>	<u>\$ 56,942,486</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017GH**

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT7492	GNMA I	3.000	% \$	1,631,288	\$ 1,614,544
AT8151	GNMA I	3.000		1,093,639	1,082,504
AT8290	GNMA I	3.000		1,315,172	1,301,861
AX5796	GNMA II	3.000		639,373	632,620
AX5992	GNMA II	3.000		442,136	437,695
BB3445	GNMA II	3.000		71,128	70,417
AR0654	GNMA II	3.500		542,963	537,588
AR0756	GNMA II	3.500		565,327	559,739
AX5914	GNMA II	3.500		457,971	453,416
AX5995	GNMA II	3.500		539,253	534,328
AX5996	GNMA II	3.500		415,455	411,783
AX6210	GNMA II	3.500		325,581	322,653
BB3320	GNMA I	3.500		4,982,759	4,934,607
BB3321	GNMA I	3.500		5,677,253	5,624,443
BB3322	GNMA I	3.500		3,785,783	3,563,096
BB3323	GNMA II	3.500		4,670,841	4,629,974
BB3324	GNMA II	3.500		4,997,061	4,951,728
BB3325	GNMA II	3.500		5,538,129	5,488,812
BB3446	GNMA I	3.500		2,878,695	2,853,087
BB3447	GNMA I	3.500		3,510,946	3,473,445
BB3448	GNMA I	3.500		6,039,023	5,984,491
BB3449	GNMA II	3.500		4,421,824	4,382,152
BB3450	GNMA II	3.500		3,949,034	3,912,877
BB3451	GNMA II	3.500		4,428,441	4,387,875
BB3452	GNMA II	3.500		7,323,193	7,255,245
Q50750	FHLMC	3.500		1,100,860	1,091,056
B32241	FHLMC	4.000		786,503	780,003
B32242	FHLMC	4.000		477,863	474,022
B32245	FHLMC	4.000		214,465	212,691
B32248	FHLMC	4.000		519,027	514,652
Q48115	FHLMC	4.000		1,140,858	1,131,701
Q50174	FHLMC	4.000		1,357,759	1,346,485
Q50183	FHLMC	4.000		1,208,169	1,084,263
BD5930	FNMA	3.000		121,637	120,261
BE1719	FNMA	3.000		95,771	-

**2017GH, continued**

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
BE4464	FNMA	3.000	% \$	1,519,221	\$ 1,504,801
BH0322	FNMA	3.000		82,555	81,767
BD5931	FNMA	3.500		207,441	205,699
BD5935	FNMA	3.500		334,503	331,643
BD7773	FNMA	3.500		281,198	278,600
BE6513	FNMA	3.500		369,305	365,884
BE7860	FNMA	3.500		582,841	439,422
BE7861	FNMA	3.500		317,005	313,897
BH2915	FNMA	3.500		2,695,866	2,674,860
BH2919	FNMA	3.500		2,503,713	2,482,654
BH2920	FNMA	3.500		2,027,697	2,012,335
BH2922	FNMA	3.500		354,678	351,770
BH2925	FNMA	3.500		2,139,083	2,120,247
BH2926	FNMA	3.500		2,455,544	2,436,705
BH2927	FNMA	3.500		3,087,683	3,063,668
BH2928	FNMA	3.500		1,507,534	1,496,037
BH6201	FNMA	3.500		1,506,186	1,493,252
BH6202	FNMA	3.500		2,697,253	2,674,076
BH7611	FNMA	3.500		2,597,052	2,573,196
BH7612	FNMA	3.500		652,413	646,576
BH8419	FNMA	3.500		2,838,878	2,812,605
BH8420	FNMA	3.500		1,987,658	1,971,027
BH8421	FNMA	3.500		3,364,266	3,335,462
BH8422	FNMA	3.500		2,853,664	2,829,638
BC9427	FNMA	4.000		87,570	85,407
BH2909	FNMA	4.000		163,226	162,019
BH2916	FNMA	4.000		1,775,189	1,759,560
BH2917	FNMA	4.000		154,445	153,259
BH2921	FNMA	4.000		1,057,670	1,049,224
BH4655	FNMA	4.000		379,126	375,829
BH4656	FNMA	4.000		390,282	386,887
BH4657	FNMA	4.000		427,757	424,424
BH6203	FNMA	4.000		2,587,779	2,565,953
BH6204	FNMA	4.000		2,878,525	2,852,809
BH6205	FNMA	4.000		4,139,052	4,104,274
BH6207	FNMA	4.000		737,988	731,944

**2017GH, continued**

**Homeownership Finance Bond Resolution**  
**Pledged Mortgage-Backed Securities**  
**Information as of March 31, 2018**



<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BH7614	FNMA	4.000	% \$	2,878,388	\$ 2,854,874
BH8339	FNMA	4.000		1,652,080	1,637,723
BH8340	FNMA	4.000		2,078,676	2,061,987
BH8341	FNMA	4.000		2,608,495	2,587,495
BH8423	FNMA	4.000		2,371,051	2,351,579
BH8424	FNMA	4.000		2,443,257	2,423,746
BH8425	FNMA	4.000		3,074,878	3,049,835
BH8426	FNMA	4.000		1,329,942	1,319,362
BJ0399	FNMA	4.000		551,967	547,701
Total 2017GH				<u>\$ 149,995,759</u>	<u>\$ 148,137,825</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017IJ**

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AX6517	GNMA II	3.000	% \$	106,484	\$ 105,684
AX6122	GNMA II	3.500		497,941	494,740
AX6603	GNMA II	3.500		7,777,344	7,731,132
BB3329	GNMA II	3.500		488,988	485,940
BB3456	GNMA II	3.500		615,609	611,819
BB3458	GNMA II	3.500		492,491	489,558
BB3581	GNMA I	3.500		5,395,568	5,363,522
BB3582	GNMA I	3.500		4,900,602	4,867,847
BB3583	GNMA I	3.500		5,466,526	5,433,276
BB3584	GNMA II	3.500		3,475,693	3,453,110
BB3585	GNMA II	3.500		4,688,844	4,660,603
BB3586	GNMA II	3.500		5,672,900	5,638,611
BB3587	GNMA II	3.500		6,048,884	6,011,826
BB3588	GNMA II	3.500		3,889,694	3,866,647
BB3589	GNMA II	3.500		3,593,042	3,571,865
BB3593	GNMA II	3.500		480,163	477,236
BB3684	GNMA I	3.500		4,995,828	4,965,857
BB3685	GNMA I	3.500		1,540,351	1,531,356
BB3686	GNMA II	3.500		4,255,344	4,081,679
BB3687	GNMA II	3.500		3,286,396	3,267,122
BB3688	GNMA II	3.500		6,192,280	6,154,880
BB3689	GNMA II	3.500		4,630,827	4,602,958
BB3461	GNMA II	4.000		415,939	413,602
BB3590	GNMA II	4.000		1,111,326	1,105,051
B32252	FHLMC	3.500		349,118	347,194
Q51395	FHLMC	3.500		1,227,580	1,220,769
B32251	FHLMC	4.000		641,295	637,753
BE9283	FNMA	3.000		189,324	188,095
BH2923	FNMA	3.500		354,977	353,175
BH7610	FNMA	3.500		3,220,512	3,201,042
BH7613	FNMA	3.500		3,025,874	3,007,338
BH8342	FNMA	3.500		510,058	507,206
BJ0214	FNMA	3.500		2,861,326	2,843,917
BJ0222	FNMA	3.500		1,120,854	1,113,963
BJ0404	FNMA	3.500		297,289	295,640

**2017IJ, continued**

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
BJ0405	FNMA	3.500	% \$	1,166,177	\$ 1,159,727
BJ0406	FNMA	3.500		1,448,985	1,441,488
BJ0407	FNMA	3.500		2,366,224	2,352,866
BJ0408	FNMA	3.500		1,051,473	1,046,118
BJ1720	FNMA	3.500		3,071,095	3,053,338
BJ1721	FNMA	3.500		1,084,237	1,077,240
BH2736	FNMA	4.000		342,376	340,509
BH8428	FNMA	4.000		494,860	492,183
BJ0409	FNMA	4.000		565,252	561,609
BJ1722	FNMA	4.000		2,284,299	2,271,890
BJ1723	FNMA	4.000		2,122,860	2,111,208
BJ1724	FNMA	4.000		1,764,264	1,754,666
Subtotal				111,579,376	110,764,855

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017IJ, continued**

2017IJ Participation Interest in the following Mortgage-Backed Securities  
(30% of the principal payments paid to 2017I, 40% of the principal payments paid  
to 2017J and 100% of the interest payments paid to 2017IJ)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX6604	GNMA II	3.500	% \$	494,913	\$ 491,970
BB3327	GNMA I	3.500		307,537	305,713
AX6520	GNMA II	4.000		150,638	149,791
AX6606	GNMA II	4.000		296,337	294,496
BB3326	GNMA II	4.000		249,619	248,202
BB3453	GNMA II	4.000		168,827	167,853
BH6206	FNMA	3.500		213,059	211,495
BJ1725	FNMA	4.000		1,937,075	1,926,735
Subtotal				3,818,006	3,796,254
MBS Participation Interest (70.0%)				2,672,604	2,657,378



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2017IJ, continued**

2017IJ Participation Interest in the following Mortgage-Backed Securities  
(50% of the principal payments paid to 2017IJ, and 100% of the interest payments  
paid to 2017IJ)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BH2914	FNMA	4.000 %	\$ 2,290,805	\$ 2,278,390
Subtotal			2,290,805	2,278,390
MBS Participation Interest (50.0%)			1,145,403	1,139,195
2017 IJ Total			<u>\$ 115,397,382</u>	<u>\$ 114,561,428</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2018AB**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AX6121	GNMA II	3.500 %	\$ 564,013	\$ 563,132
BB3330	GNMA II	3.500	321,933	321,435
BB3457	GNMA II	3.500	467,395	466,683
BB3596	GNMA II	3.500	616,556	615,654
BB3597	GNMA II	3.500	658,633	657,675
BB3691	GNMA II	3.500	579,905	579,033
BB3693	GNMA II	3.500	541,558	540,760
BB4036	GNMA II	3.500	458,716	458,004
BB4117	GNMA II	3.500	4,565,030	4,558,315
BB4118	GNMA II	3.500	2,194,842	2,190,159
BB3881	GNMA II	4.000	380,685	379,967
B32280	FHLMC	3.500	276,900	276,468
B32262	FHLMC	4.000	427,297	426,727
B32281	FHLMC	4.000	371,973	371,481
BJ0416	FNMA	3.500	577,442	576,700
BJ5222	FNMA	3.500	1,118,257	1,116,759
BJ5223	FNMA	3.500	2,196,326	2,193,167
BJ5224	FNMA	3.500	416,755	416,222
BJ5229	FNMA	3.500	1,685,532	1,683,351
BJ5230	FNMA	3.500	1,628,559	1,626,543
BJ5231	FNMA	3.500	2,520,085	2,516,924
BJ5232	FNMA	3.500	1,086,937	1,085,584
BJ8208	FNMA	3.500	2,621,764	2,617,982
BJ8209	FNMA	3.500	2,392,541	2,388,865
BJ8210	FNMA	3.500	1,906,461	1,903,618
BJ8211	FNMA	3.500	1,322,993	1,321,015
BK0988	FNMA	3.500	1,430,836	1,428,718
BK0992	FNMA	3.500	1,963,514	1,960,847
BH2913	FNMA	4.000	550,950	550,170

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2018AB, continued**

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through</u>	<u>at Acquisition</u>	<u>Outstanding</u>
BJ1727	FNMA	4.000 % \$	618,052 \$	617,211
BJ2872	FNMA	4.000	1,293,688	1,291,945
BJ5225	FNMA	4.000	1,271,580	1,270,036
BJ5396	FNMA	4.000	1,076,574	1,075,137
BJ8212	FNMA	4.000	2,334,319	2,331,181
BJ8213	FNMA	4.000	1,138,849	1,137,320
BJ8214	FNMA	4.000	2,713,759	2,710,113
BJ8215	FNMA	4.000	484,698	484,074
BK0993	FNMA	4.000	2,358,614	2,355,183
BK0994	FNMA	4.000	1,280,062	1,278,392
BK0995	FNMA	4.000	1,693,244	1,691,008
Subtotal			52,107,828	52,033,558

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2018AB, continued**

2018AB Participation Interest in the following Mortgage-Backed Securities  
(25% of the principal payments paid to 2018A, 50% of the principal payments paid  
to 2018B and 100% of the interest payments paid to 2018AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BB4116	GNMA II	3.500 %	\$ 4,179,316	\$ 4,173,128
BB4114	GNMA	3.500	4,430,199	4,423,578
BB4115	GNMA	3.500	1,285,872	1,283,954
B32294	FHLMC	3.500	889,653	888,408
B32295	FHLMC	4.000	72,364	72,271
BH8427	FNMA	3.500	610,540	609,632
BJ5221	FNMA	3.500	1,988,298	1,985,804
BJ5399	FNMA	3.500	456,440	455,799
BJ8207	FNMA	3.500	1,044,791	1,043,324
BK0989	FNMA	3.500	3,778,347	3,773,170
BK0990	FNMA	3.500	2,084,193	2,081,242
BK0991	FNMA	3.500	3,567,149	3,562,190
Subtotal			24,387,161	24,352,501
MBS Participation Interest (75.0%)			18,290,371	18,264,376

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of March 31, 2018**



**2018AB, continued**

2018AB Participation Interest in the following Mortgage-Backed Securities  
(50% of the principal payments paid to 2018A, and 100% of the interest payments  
paid to 2018AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BB3797	GNMA II	3.500 %	\$ 3,868,517	\$ 3,862,553
BJ0412	FNMA	3.500	2,101,228	2,098,525
BJ2869	FNMA	3.500	2,726,869	2,722,880
BJ5214	FNMA	3.500	1,105,052	1,103,224
BJ2873	FNMA	4.000	2,391,919	2,388,694
Subtotal			12,193,585	12,175,876
MBS Participation Interest (50.0%)			6,096,793	6,087,938
2018 AB Total			<u>\$ 76,494,991</u>	<u>\$ 76,385,872</u>

**Homeownership Finance Bond Resolution**  
**Mortgage-Backed Securities Prepayment Report**  
**Information as of**  
**March 31, 2018**



Series	Weighted Average Pass- Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 03/31/2018	Curtailments 12 Months Ended 03/31/2018	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.620%	\$ 10,110,976	\$ 516,714	\$ 5,290	\$ 6,516,580	\$ 54,666	\$ 6,571,246
2009A-1/2010A	4.504%	178,146,822	11,643,285	223,461	97,886,047	2,287,888	100,173,935
2009A-2/2011AB	4.002%	62,259,312	3,995,502	163,750	40,186,275	1,082,021	41,268,296
2009A-3/2011CD	4.455%	44,065,628	3,466,369	37,682	25,455,636	517,040	25,972,676
2009A-4/2011E	3.973%	98,970,333	7,146,876	183,636	49,290,837	1,056,006	50,346,843
2009A-5/2011FG	3.622%	63,985,840	4,647,490	219,073	27,890,831	760,874	28,651,705
2012A	3.474%	50,000,732	5,250,181	76,784	19,935,907	488,094	20,424,001
2012B	3.303%	75,000,177	6,237,794	189,953	26,045,879	595,766	26,641,645
2013A	2.926%	75,000,700	5,893,954	325,063	23,034,422	744,351	23,778,773
2013B	3.989%	97,924,910	6,827,946	180,841	40,023,163	830,102	40,853,265
2013C	2.862%	37,001,212	2,940,472	33,972	12,451,221	165,316	12,616,537
2014A	3.982%	38,526,927	5,619,525	41,905	15,874,410	157,622	16,032,032
2014BC	3.864%	32,531,332	3,333,536	27,913	10,646,189	102,863	10,749,052
2014D	3.807%	39,934,464	3,478,462	29,199	11,797,244	83,252	11,880,496
2015A	3.854%	60,013,153	6,850,974	117,600	11,481,355	244,119	11,725,474
2015B	3.629%	54,530,173	5,692,188	64,964	11,620,274	217,030	11,837,304
2015C	3.542%	40,225,585	5,094,959	102,902	9,571,347	238,242	9,809,589
2015D	3.513%	52,365,441	3,383,166	39,324	5,484,032	94,949	5,578,981
2016A	3.493%	97,273,565	8,041,402	84,505	13,109,330	232,753	13,342,083
2016B	3.528%	50,970,802	3,296,564	39,312	4,807,162	81,932	4,889,094
2016CD	3.207%	70,779,204	3,180,155	72,810	4,372,048	238,397	4,610,445
2016EF	3.216%	101,412,888	2,450,264	100,604	3,054,363	137,484	3,191,847
2016GH	3.099%	51,112,790	1,605,502	25,660	1,825,529	39,100	1,864,629
2017AB	3.146%	49,932,656	751,539	26,985	825,923	28,120	854,043
2017CD	3.330%	47,807,882	892,793	40,064	892,793	40,064	932,857
2017EF	3.624%	58,631,742	804,448	49,399	804,448	49,399	853,847
2017GH	3.608%	149,995,759	536,653	35,451	536,653	35,451	572,104
2017IJ	3.553%	115,397,382	145,942	27,756	145,942	27,756	173,698
2018AB	3.618%	76,494,989	-	5,167	-	5,167	5,167
Total		<u>\$ 1,980,403,375</u>	<u>\$ 113,724,655</u>	<u>\$ 2,571,025</u>	<u>\$ 475,565,840</u>	<u>\$ 10,635,824</u>	<u>\$ 486,201,664</u>

\*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

Series	Bond Call Date	Source of Funds			Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Excess Revenues (including Prepayments)	Other		
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.					
2009 A-1	7/1/2011	\$ -	\$ 120,000	\$ -	\$ 120,000	2041
	1/1/2012	-	560,000	-	560,000	2041
	7/1/2012	-	5,890,000	-	5,890,000	2041
	9/1/2012	-	920,000	-	920,000	2041
	10/1/2012	-	900,000	-	900,000	2041
	11/1/2012	-	980,000	-	980,000	2041
	12/1/2012	-	780,000	-	780,000	2041
	1/1/2013	-	2,360,000	-	2,360,000	2041
	5/1/2013	-	380,000	-	380,000	2041
	6/1/2013	-	1,920,000	-	1,920,000	2041
	7/1/2013	-	650,000	-	650,000	2041
	9/1/2013	-	1,220,000	-	1,220,000	2041
	10/1/2013	-	1,300,000	-	1,300,000	2041
	11/1/2013	-	1,040,000	-	1,040,000	2041
	12/1/2013	-	970,000	-	970,000	2041
	1/1/2014	-	870,000	-	870,000	2041
	3/1/2014	-	200,000	-	200,000	2041
	4/1/2014	-	960,000	-	960,000	2041
	5/1/2014	-	1,020,000	-	1,020,000	2041
	6/1/2014	-	420,000	-	420,000	2041
	7/1/2014	-	680,000	-	680,000	2041
	8/1/2014	-	640,000	-	640,000	2041
	9/1/2014	-	930,000	-	930,000	2041
	10/1/2014	-	890,000	-	890,000	2041
	11/1/2014	-	940,000	-	940,000	2041
	12/1/2014	-	250,000	-	250,000	2041
	1/1/2015	-	940,000	-	940,000	2041
	2/1/2015	-	1,410,000	-	1,410,000	2041
	3/1/2015	-	460,000	-	460,000	2041
	4/1/2015	-	490,000	-	490,000	2041
	5/1/2015	-	100,000	-	100,000	2041
	6/1/2015	-	460,000	-	460,000	2041
	7/1/2015	-	810,000	-	810,000	2041
	8/1/2015	-	700,000	-	700,000	2041
	9/1/2015	-	1,280,000	-	1,280,000	2041

continued on next page

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2009 A-1, continued from prior page						
	10/1/2015	-	1,430,000	-	1,430,000	2041
	11/1/2015	-	1,290,000	-	1,290,000	2041
	12/1/2015	-	1,040,000	-	1,040,000	2041
	1/1/2016	-	1,180,000	-	1,180,000	2041
	2/1/2016	-	210,000	-	210,000	2041
	3/1/2016	-	1,250,000	-	1,250,000	2041
	4/1/2016	-	850,000	-	850,000	2041
	7/1/2016	-	1,760,000	-	1,760,000	2041
	8/1/2016	-	1,060,000	-	1,060,000	2041
	9/1/2016	-	940,000	-	940,000	2041
	10/1/2016	-	1,230,000	-	1,230,000	2041
	11/1/2016	-	1,230,000	-	1,230,000	2041
	12/1/2016	-	980,000	-	980,000	2041
	1/1/2017	-	630,000	-	630,000	2041
	2/1/2017	-	770,000	-	770,000	2041
	3/1/2017	-	1,350,000	-	1,350,000	2041
	4/1/2017	-	760,000	-	760,000	2041
	5/1/2017	-	570,000	-	570,000	2041
	6/1/2017	-	320,000	-	320,000	2041
	7/1/2017	-	480,000	-	480,000	2041
	8/1/2017	-	220,000	-	220,000	2041
	9/1/2017	-	830,000	-	830,000	2041
	10/1/2017	-	870,000	-	870,000	2041
	11/1/2017	-	800,000	-	800,000	2041
	12/1/2017	-	710,000	-	710,000	2041
	1/1/2018	-	550,000	-	550,000	2041
	3/1/2018	-	850,000	-	850,000	2041
<b>Total 2009 A-1</b>		-	58,600,000	-	58,600,000	



**Homeownership Finance Bond Resolution**  
**Source of Funds Used to Call Bonds**  
**Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
<b>2009 A-4A</b>	7/1/2012	\$ -	\$ 220,000	\$ -	\$ 220,000	2041
	10/1/2012	-	160,000	-	160,000	2041
	11/1/2012	-	210,000	-	210,000	2041
	12/1/2012	-	240,000	-	240,000	2041
	1/1/2013	-	400,000	-	400,000	2041
	4/1/2013	-	70,000	-	70,000	2041
	5/1/2013	-	240,000	-	240,000	2041
	6/1/2013	-	840,000	-	840,000	2041
	9/1/2013	-	100,000	-	100,000	2041
	10/1/2013	-	410,000	-	410,000	2041
	11/1/2013	-	110,000	-	110,000	2041
	12/1/2013	-	250,000	-	250,000	2041
	1/1/2014	-	50,000	-	50,000	2041
	3/1/2014	-	10,000	-	10,000	2041
	4/1/2014	-	330,000	-	330,000	2041
	5/1/2014	-	180,000	-	180,000	2041
	6/1/2014	-	110,000	-	110,000	2041
	7/1/2014	-	140,000	-	140,000	2041
	8/1/2014	-	190,000	-	190,000	2041
	9/1/2014	-	160,000	-	160,000	2041
	10/1/2014	-	220,000	-	220,000	2041
	11/1/2014	-	130,000	-	130,000	2041
	12/1/2014	-	210,000	-	210,000	2041
	1/1/2015	-	110,000	-	110,000	2041
	2/1/2015	-	430,000	-	430,000	2041
	3/1/2015	-	60,000	-	60,000	2041
	4/1/2015	-	90,000	-	90,000	2041
	6/1/2015	-	110,000	-	110,000	2041
	7/1/2015	-	160,000	-	160,000	2041
	9/1/2015	-	340,000	-	340,000	2041
	10/1/2015	-	190,000	-	190,000	2041
	11/1/2015	-	230,000	-	230,000	2041
	12/1/2015	-	310,000	-	310,000	2041
	1/1/2016	-	170,000	-	170,000	2041
	3/1/2016	-	370,000	-	370,000	2041
	4/1/2016	-	230,000	-	230,000	2041
	7/1/2016	-	380,000	-	380,000	2041
	9/1/2016	-	270,000	-	270,000	2041
	10/1/2016	-	320,000	-	320,000	2041
	11/1/2016	-	210,000	-	210,000	2041
	12/1/2016	-	270,000	-	270,000	2041
	1/1/2017	-	230,000	-	230,000	2041

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	2/1/2017	-	60,000	-	60,000	2041
	3/1/2017	-	310,000	-	310,000	2041
	4/1/2017	-	160,000	-	160,000	2041
	5/1/2017	-	110,000	-	110,000	2041
	6/1/2017	-	60,000	-	60,000	2041
	7/1/2017	-	130,000	-	130,000	2041
	9/1/2017	-	370,000	-	370,000	2041
	10/1/2017	-	210,000	-	210,000	2041
	11/1/2017	-	180,000	-	180,000	2041
	12/1/2017	-	190,000	-	190,000	2041
	1/1/2018	-	70,000	-	70,000	2041
	2/1/2018	-	10,000	-	10,000	2041
	3/1/2018	-	350,000	-	350,000	2041
<b>Total 2009 A-4A</b>		-	11,670,000	-	11,670,000	

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
<b>2009 A-4B</b>	7/1/2012	\$ -	\$ 130,000	\$ -	\$ 130,000	2041
	10/1/2012	-	100,000	-	100,000	2041
	11/1/2012	-	130,000	-	130,000	2041
	12/1/2012	-	140,000	-	140,000	2041
	1/1/2013	-	240,000	-	240,000	2041
	4/1/2013	-	40,000	-	40,000	2041
	5/1/2013	-	140,000	-	140,000	2041
	6/1/2013	-	500,000	-	500,000	2041
	9/1/2013	-	60,000	-	60,000	2041
	10/1/2013	-	250,000	-	250,000	2041
	11/1/2013	-	60,000	-	60,000	2041
	12/1/2013	-	150,000	-	150,000	2041
	1/1/2014	-	30,000	-	30,000	2041
	4/1/2014	-	190,000	-	190,000	2041
	5/1/2014	-	100,000	-	100,000	2041
	6/1/2014	-	70,000	-	70,000	2041
	7/1/2014	-	90,000	-	90,000	2041
	8/1/2014	-	110,000	-	110,000	2041
	9/1/2014	-	100,000	-	100,000	2041
	10/1/2014	-	130,000	-	130,000	2041
	11/1/2014	-	80,000	-	80,000	2041
	12/1/2014	-	120,000	-	120,000	2041
	1/1/2015	-	60,000	-	60,000	2041
	2/1/2015	-	260,000	-	260,000	2041
	3/1/2015	-	30,000	-	30,000	2041
	4/1/2015	-	50,000	-	50,000	2041
	6/1/2015	-	60,000	-	60,000	2041
	7/1/2015	-	90,000	-	90,000	2041
	9/1/2015	-	210,000	-	210,000	2041
	10/1/2015	-	120,000	-	120,000	2041
	11/1/2015	-	140,000	-	140,000	2041
	12/1/2015	-	180,000	-	180,000	2041
	1/1/2016	-	100,000	-	100,000	2041
	4/1/2016	-	130,000	-	130,000	2041
	7/1/2016	-	220,000	-	220,000	2041
	9/1/2016	-	160,000	-	160,000	2041
	10/1/2016	-	200,000	-	200,000	2041
	11/1/2016	-	120,000	-	120,000	2041
	12/1/2016	-	160,000	-	160,000	2041
	1/1/2017	-	140,000	-	140,000	2041
	2/1/2017	-	30,000	-	30,000	2041
	3/1/2017	-	180,000	-	180,000	2041

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	4/1/2017	-	90,000	-	90,000	2041
	5/1/2017	-	60,000	-	60,000	2041
	6/1/2017	-	40,000	-	40,000	2041
	7/1/2017	-	80,000	-	80,000	2041
	9/1/2017	-	220,000	-	220,000	2041
	10/1/2017	-	120,000	-	120,000	2041
	11/1/2017	-	110,000	-	110,000	2041
	12/1/2017	-	110,000	-	110,000	2041
	1/1/2018	-	50,000	-	50,000	2041
	3/1/2018	-	210,000	-	210,000	2041
<b>Total 2009 A-4B</b>		-	6,690,000	-	6,690,000	

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>			
2009 A-5	7/1/2012	\$ -	\$ 80,000	\$ -	\$ 80,000		2041
	9/1/2012	-	120,000	-	120,000		2041
	11/1/2012	-	70,000	-	70,000		2041
	12/1/2012	-	120,000	-	120,000		2041
	1/1/2013	-	80,000	-	80,000		2041
	4/1/2013	-	50,000	-	50,000		2041
	6/1/2013	-	300,000	-	300,000		2041
	9/1/2013	-	110,000	-	110,000		2041
	10/1/2013	-	310,000	-	310,000		2041
	11/1/2013	-	130,000	-	130,000		2041
	12/1/2013	-	220,000	-	220,000		2041
	1/1/2014	-	230,000	-	230,000		2041
	3/1/2014	-	330,000	-	330,000		2041
	4/1/2014	-	120,000	-	120,000		2041
	5/1/2014	-	50,000	-	50,000		2041
	6/1/2014	-	170,000	-	170,000		2041
	7/1/2014	-	150,000	-	150,000		2041
	8/1/2014	-	370,000	-	370,000		2041
	9/1/2014	-	130,000	-	130,000		2041
	10/1/2014	-	190,000	-	190,000		2041
	11/1/2014	-	290,000	-	290,000		2041
	12/1/2014	-	220,000	-	220,000		2041
	1/1/2015	-	220,000	-	220,000		2041
	2/1/2015	-	200,000	-	200,000		2041
	3/1/2015	-	70,000	-	70,000		2041
	6/1/2015	-	270,000	-	270,000		2041
	7/1/2015	-	110,000	-	110,000		2041
	10/1/2015	-	350,000	-	350,000		2041
	11/1/2015	-	130,000	-	130,000		2041
	12/1/2015	-	80,000	-	80,000		2041
	1/1/2016	-	240,000	-	240,000		2041
	2/1/2016	-	120,000	-	120,000		2041
	3/1/2016	-	290,000	-	290,000		2041
	4/1/2016	-	150,000	-	150,000		2041
	6/1/2016	-	10,000	-	10,000		2041
	7/1/2016	-	490,000	-	490,000		2041
	9/1/2016	-	320,000	-	320,000		2041
	10/1/2016	-	220,000	-	220,000		2041
	11/1/2016	-	180,000	-	180,000		2041
	12/1/2016	-	200,000	-	200,000		2041
	1/1/2017	-	100,000	-	100,000		2041
	3/1/2017	-	220,000	-	220,000		2041
	4/1/2017	-	160,000	-	160,000		2041

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	5/1/2017	-	60,000	-	60,000	2041
	6/1/2017	-	230,000	-	230,000	2041
	7/1/2017	-	170,000	-	170,000	2041
	9/1/2017	-	410,000	-	410,000	2041
	10/1/2017	-	220,000	-	220,000	2041
	11/1/2017	-	150,000	-	150,000	2041
	12/1/2017	-	130,000	-	130,000	2041
	1/1/2018	-	150,000	-	150,000	2041
<b>Total 2009 A-5</b>		-	9,490,000	-	9,490,000	

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called			
		Unexpended Proceeds	Excess Revenues	Other						
			(including Prepayments)							
2010 A	7/1/2011	\$	-	\$	125,000	\$	-	\$	125,000	2025 & 2028
	1/1/2012		-		440,000		-		440,000	2028
	7/1/2012		-		3,920,000		-		3,920,000	2013-2022, 2025 & 2028
	9/1/2012		-		615,000		-		615,000	2013-2022 & 2025
	10/1/2012		-		600,000		-		600,000	2013-2022 & 2025
	11/1/2012		-		655,000		-		655,000	2013-2022 & 2025
	12/1/2012		-		510,000		-		510,000	2013-2022 & 2025
	1/1/2013		-		1,570,000		-		1,570,000	2013-2022, 2025 & 2028
	6/1/2013		-		230,000		-		230,000	2014-2022 & 2025
	7/1/2013		-		1,735,000		-		1,735,000	2014-2022, 2025 & 2028
	10/1/2013		-		285,000		-		285,000	2014-2022 & 2025
	11/1/2013		-		700,000		-		700,000	2014-2022 & 2025
	12/1/2013		-		635,000		-		635,000	2014-2022 & 2025
	1/1/2014		-		1,965,000		-		1,965,000	2014-2022, 2025 & 2028
	4/1/2014		-		5,000		-		5,000	2022
	5/1/2014		-		60,000		-		60,000	2020-2022 & 2025
	6/1/2014		-		1,375,000		-		1,375,000	2014-2022, 2025 & 2028
	7/1/2014		-		735,000		-		735,000	2015-2022, 2025 & 2028
	8/1/2014		-		210,000		-		210,000	2028
	9/1/2014		-		210,000		-		210,000	2028
	10/1/2014		-		570,000		-		570,000	2015-2022, 2025 & 2028
	11/1/2014		-		840,000		-		840,000	2015-2022, 2025 & 2028
	12/1/2014		-		375,000		-		375,000	2015-2022, 2025 & 2028
	1/1/2015		-		845,000		-		845,000	2015-2022, 2025 & 2028
	2/1/2015		-		200,000		-		200,000	2028
	3/1/2015		-		225,000		-		225,000	2021-2022, 2025 & 2028
	4/1/2015		-		530,000		-		530,000	2015-2022, 2025 & 2028
	5/1/2015		-		220,000		-		220,000	2021-2022, 2025 & 2028
	6/1/2015		-		565,000		-		565,000	2015-2022, 2025 & 2028
	7/1/2015		-		740,000		-		740,000	2016-2022, 2025 & 2028
	8/1/2015		-		200,000		-		200,000	2022 & 2028
	9/1/2015		-		295,000		-		295,000	2016-2022, 2025 & 2028
	10/1/2015		-		1,185,000		-		1,185,000	2016-2022, 2025 & 2028
	11/1/2015		-		1,050,000		-		1,050,000	2016-2022, 2025 & 2028
	12/1/2015		-		740,000		-		740,000	2016-2022, 2025 & 2028
	1/1/2016		-		1,140,000		-		1,140,000	2016-2022, 2025 & 2028
	2/1/2016		-		185,000		-		185,000	2028
	3/1/2016		-		185,000		-		185,000	2028
	4/1/2016		-		610,000		-		610,000	2016-2022, 2025 & 2028
	7/1/2016		-		1,720,000		-		1,720,000	2017-2022, 2025 & 2028
	8/1/2016		-		175,000		-		175,000	2028
	9/1/2016		-		430,000		-		430,000	2017-2022, 2025 & 2028
	10/1/2016		-		1,000,000		-		1,000,000	2017-2022, 2025 & 2028
	11/1/2016		-		1,005,000		-		1,005,000	2017-2022, 2025 & 2028
	12/1/2016		-		830,000		-		830,000	2017-2022, 2025 & 2028

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	1/1/2017	-	600,000	-	600,000	2017-2022, 2025 & 2028
	2/1/2017	-	165,000	-	165,000	2028
	3/1/2017	-	570,000	-	570,000	2017-2022, 2025 & 2028
	4/1/2017	-	665,000	-	665,000	2017-2022, 2025 & 2028
	5/1/2017	-	2,705,000	-	2,705,000	2017-2022, 2025 & 2028
	6/1/2017	-	375,000	-	375,000	2017-2022, 2025 & 2028
	7/1/2017	-	495,000	-	495,000	2018-2022, 2025 & 2028
	8/1/2017	-	165,000	-	165,000	2022 & 2028
	9/1/2017	-	160,000	-	160,000	2028
	10/1/2017	-	465,000	-	465,000	2018-2022, 2025 & 2028
	11/1/2017	-	685,000	-	685,000	2018-2022, 2025 & 2028
	12/1/2017	-	645,000	-	645,000	2018-2022, 2025 & 2028
	1/1/2018	-	530,000	-	530,000	2018-2022, 2025 & 2028
	2/1/2018	-	150,000	-	150,000	2028
	3/1/2018	-	155,000	-	155,000	2022, 2028
<b>Total 2010 A</b>		-	40,970,000	-	40,970,000	



**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
<b>2011 B</b>	1/1/2012	\$ -	\$ 240,000	\$ -	\$ 240,000	2031
	7/1/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/1/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/1/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/1/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	1/1/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	7/1/2013	-	1,040,000	-	1,040,000	2031
	9/1/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/1/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/1/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/1/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	1/1/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
	5/1/2014	-	210,000	-	210,000	2014-2023, 2026 & 2031
	6/1/2014	-	1,300,000	-	1,300,000	2014-2023, 2026 & 2031
	7/1/2014	-	610,000	-	610,000	2015-2023, 2026 & 2031
	8/1/2014	-	200,000	-	200,000	2031
	9/1/2014	-	200,000	-	200,000	2031
	10/1/2014	-	280,000	-	280,000	2018-2021, 2023, 2026 & 2031
	11/1/2014	-	460,000	-	460,000	2015-2023, 2026 & 2031
	12/1/2014	-	755,000	-	755,000	2015-2023, 2026 & 2031
	1/1/2015	-	805,000	-	805,000	2015-2023, 2026 & 2031
	2/1/2015	-	180,000	-	180,000	2031
	3/1/2015	-	180,000	-	180,000	2031
	4/1/2015	-	180,000	-	180,000	2031
	5/1/2015	-	375,000	-	375,000	2015-2023, 2026 & 2031
	6/1/2015	-	310,000	-	310,000	2017-2023, 2026 & 2031
	7/1/2015	-	485,000	-	485,000	2016-2023, 2026 & 2031
	8/1/2015	-	170,000	-	170,000	2031
	9/1/2015	-	175,000	-	175,000	2031
	10/1/2015	-	1,070,000	-	1,070,000	2016-2023, 2026 & 2031
	11/1/2015	-	860,000	-	860,000	2016-2023, 2026 & 2031
	12/1/2015	-	915,000	-	915,000	2016-2023, 2026 & 2031
	1/1/2016	-	400,000	-	400,000	2016-2023, 2026 & 2031
	3/1/2016	-	355,000	-	355,000	2016-2023, 2026 & 2031
	4/1/2016	-	620,000	-	620,000	2016-2023, 2026 & 2031
	6/1/2016	-	215,000	-	215,000	2031
	7/1/2016	-	595,000	-	595,000	2017-2023, 2026 & 2031
	8/1/2016	-	530,000	-	530,000	2017-2023, 2026 & 2031
	9/1/2016	-	845,000	-	845,000	2017-2023, 2026 & 2031
	10/1/2016	-	625,000	-	625,000	2017-2023, 2026 & 2031
	11/1/2016	-	690,000	-	690,000	2017-2023, 2026 & 2031
	12/1/2016	-	655,000	-	655,000	2017-2023, 2026 & 2031
	1/1/2017	-	805,000	-	805,000	2017-2023, 2026 & 2031
	2/1/2017	-	95,000	-	95,000	2031

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	3/1/2017	-	185,000	-	185,000	2031
	4/1/2017	-	230,000	-	230,000	2018-2023, 2026 & 2031
	5/1/2017	-	140,000	-	140,000	2031
	6/1/2017	-	215,000	-	215,000	2019-2023, 2026 & 2031
	7/1/2017	-	640,000	-	640,000	2018-2023, 2026 & 2031
	8/1/2017	-	130,000	-	130,000	2031
	9/1/2017	-	130,000	-	130,000	2031
	10/1/2017	-	260,000	-	260,000	2018-2023, 2026 & 2031
	11/1/2017	-	780,000	-	780,000	2018-2023, 2026 & 2031
	12/1/2017	-	345,000	-	345,000	2018-2023, 2026 & 2031
	1/1/2018	-	435,000	-	435,000	2018-2023, 2026 & 2031
	2/1/2018	-	120,000	-	120,000	2031
	3/1/2018	-	120,000	-	120,000	2031
<b>Total 2011 B</b>		-	29,445,000	-	29,445,000	

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>			
2011 C	7/1/2012	\$ -	\$ 140,000	\$ -	\$ 140,000		2013-2022
	10/1/2012	-	130,000	-	130,000		2013-2022
	11/1/2012	-	130,000	-	130,000		2013-2022
	12/1/2012	-	80,000	-	80,000		2013-2022
	1/1/2013	-	105,000	-	105,000		2013-2022
	9/1/2013	-	130,000	-	130,000		2014-2022
	10/1/2013	-	25,000	-	25,000		2018-2022
	12/1/2013	-	10,000	-	10,000		2021-2022
	1/1/2014	-	35,000	-	35,000		2016, 2018-2022
	9/1/2014	-	15,000	-	15,000		2020-2022
	10/1/2014	-	165,000	-	165,000		2015-2022
	11/1/2014	-	40,000	-	40,000		2015-2016, 2018-2022
	12/1/2014	-	15,000	-	15,000		2020-2022
	1/1/2015	-	110,000	-	110,000		2016-2022
	5/1/2015	-	5,000	-	5,000		2022
	6/1/2015	-	35,000	-	35,000		2016, 2018-2022
	7/1/2015	-	55,000	-	55,000		2016-2022
	11/1/2015	-	45,000	-	45,000		2016-2022
	12/1/2015	-	25,000	-	25,000		2016-2022
	12/1/2016	-	80,000	-	80,000		2016-2022
	2/1/2016	-	160,000	-	160,000		2031
	4/1/2016	-	20,000	-	20,000		2019-2022
	6/1/2016	-	5,000	-	5,000		2022
	7/1/2016	-	110,000	-	110,000		2017-2022
	9/1/2016	-	20,000	-	20,000		2019-2022
	10/1/2016	-	120,000	-	120,000		2017-2022
	11/1/2016	-	135,000	-	135,000		2017-2022
	12/1/2016	-	155,000	-	155,000		2017-2022
	1/1/2017	-	55,000	-	55,000		2018-2022
	2/1/2017	-	10,000	-	10,000		2021-2022
	3/1/2017	-	45,000	-	45,000		2018-2022
	4/1/2017	-	85,000	-	85,000		2018-2022
	5/1/2017	-	100,000	-	100,000		2018-2022
	6/1/2017	-	25,000	-	25,000		2018-2022
	7/1/2017	-	5,000	-	5,000		2021
	10/1/2017	-	25,000	-	25,000		2018-2022
	11/1/2017	-	120,000	-	120,000		2018-2022
	12/1/2017	-	15,000	-	15,000		2019-2022
	1/1/2018	-	55,000	-	55,000		2019-2022
<b>Total 2011 C</b>		-	2,640,000	-	2,640,000		

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2011 D	1/1/2012	\$ -	\$ 45,000	\$ -	\$ 45,000	2034
	7/1/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/1/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/1/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/1/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	1/1/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	7/1/2013	-	570,000	-	570,000	2034
	9/1/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/1/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/1/2013	-	35,000	-	35,000	2026 & 20331
	1/1/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	6/1/2014	-	560,000	-	560,000	2034
	7/1/2014	-	270,000	-	270,000	2034
	8/1/2014	-	130,000	-	130,000	2034
	9/1/2014	-	190,000	-	190,000	2020-2021, 2023, 2026, 2031 & 2034
	10/1/2014	-	775,000	-	775,000	2015-2023, 2026, 2031 & 2034
	11/1/2014	-	280,000	-	280,000	2015-2023, 2026, 2031 & 2034
	12/1/2014	-	175,000	-	175,000	2021, 2023, 2026, 2031 & 2034
	1/1/2015	-	605,000	-	605,000	2015-2023, 2026, 2031 & 2034
	4/1/2015	-	115,000	-	115,000	2034
	5/1/2015	-	380,000	-	380,000	2023, 2026, 2031 & 2034
	6/1/2015	-	275,000	-	275,000	2015-2021, 2023, 2026, 2031 & 2034
	7/1/2015	-	350,000	-	350,000	2016-2021, 2023, 2026, 2031 & 2034
	8/1/2015	-	110,000	-	110,000	2034
	9/1/2015	-	60,000	-	60,000	2034
	10/1/2015	-	165,000	-	165,000	2034
	11/1/2015	-	285,000	-	285,000	2016-2023, 2026 ,2031 & 2034
	12/1/2015	-	220,000	-	220,000	2018-2023, 2026 ,2031 & 2034
	1/1/2016	-	505,000	-	505,000	2016-2023, 2026 ,2031 & 2034
	2/1/2016	-	95,000	-	95,000	2034
	3/1/2016	-	115,000	-	115,000	2034
	4/1/2016	-	195,000	-	195,000	2018-2023, 2026, 2031 & 2034
	6/1/2016	-	240,000	-	240,000	2023, 2026, 2031 & 2034
	7/1/2016	-	615,000	-	615,000	2017-2023, 2026, 2031 & 2034
	8/1/2016	-	100,000	-	100,000	2034
	9/1/2016	-	200,000	-	200,000	2018-2023, 2026, 2031 & 2034
	10/1/2016	-	665,000	-	665,000	2017-2023, 2026, 2031 & 2034
	11/1/2016	-	725,000	-	725,000	2017-2023, 2026, 2031 & 2034
	12/1/2016	-	825,000	-	825,000	2017-2023, 2026, 2031 & 2034
	1/1/2017	-	380,000	-	380,000	2017-2023, 2026, 2031 & 2034
	2/1/2017	-	145,000	-	145,000	2021-2023, 2026, 2031 & 2034
	3/1/2017	-	315,000	-	315,000	2017-2023, 2026, 2031 & 2034
	4/1/2017	-	525,000	-	525,000	2017-2023, 2026, 2031 & 2034
	5/1/2017	-	600,000	-	600,000	2017-2023, 2026, 2031 & 2034

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	6/1/2017	-	230,000	-	230,000	2017-2023, 2026, 2031 & 2034
	7/1/2017	-	120,000	-	120,000	2023, 2026, 2031 & 2034
	8/1/2017	-	85,000	-	85,000	2034
	9/1/2017	-	90,000	-	90,000	2034
	10/1/2018	-	210,000	-	210,000	2018-2023, 2026 2031 & 2034
	11/1/2017	-	680,000	-	680,000	2018-2023, 2026 2031 & 2034
	12/1/2017	-	165,000	-	165,000	2019-2023, 2026 2031 & 2034
	1/1/2018	-	415,000	-	415,000	2018-2023, 2026 2031 & 2034
	2/1/2018	-	80,000	-	80,000	2034
	3/1/2018	-	85,000	-	85,000	2034
<b>Total 2011 D</b>		-	17,930,000	-	17,930,000	

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called	
		Unexpended Proceeds	Excess Revenues (including Prepayments)		Other			
2011 E	7/1/2012	\$	-	\$ 635,000	\$	-	\$ 635,000	2013-2022, 2026, 2031 & 2035
	10/1/2012		-	465,000		-	465,000	2013-2022, 2026 & 2031
	11/1/2012		-	610,000		-	610,000	2013-2022, 2026 & 2031
	12/1/2012		-	705,000		-	705,000	2013-2022, 2026 & 2031
	1/1/2013		-	1,170,000		-	1,170,000	2013-2022, 2026, 2031 & 2035
	4/1/2013		-	190,000		-	190,000	2015-2022, 2026 & 2031
	7/1/2013		-	1,075,000		-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/1/2013		-	480,000		-	480,000	2014-2022, 2026 & 2031
	11/1/2013		-	320,000		-	320,000	2014-2022, 2026 & 2031
	12/1/2013		-	755,000		-	755,000	2014-2022, 2026 & 2031
	1/1/2014		-	1,150,000		-	1,150,000	2017-2022, 2026, 2031 & 2035
	3/1/2014		-	5,000		-	5,000	2031
	5/1/2014		-	215,000		-	215,000	2014-2022, 2026 & 2031
	6/1/2014		-	1,400,000		-	1,400,000	2014-2022, 2026, 2031 & 2035
	7/1/2014		-	630,000		-	630,000	2015-2022, 2026, 2031 & 2035
	8/1/2014		-	210,000		-	210,000	2035
	9/1/2014		-	210,000		-	210,000	2035
	10/1/2014		-	635,000		-	635,000	2015-2022, 2026, 2031 & 2035
	11/1/2014		-	595,000		-	595,000	2015-2022, 2026, 2031 & 2035
	12/1/2014		-	815,000		-	815,000	2015-2022, 2026, 2031 & 2035
	1/1/2015		-	435,000		-	435,000	2015-2022, 2026, 2031 & 2035
	2/1/2015		-	260,000		-	260,000	2020-2022, 2026, 2031 & 2035
	3/1/2015		-	390,000		-	390,000	2015-2022, 2026, 2031 & 2035
	4/1/2015		-	465,000		-	465,000	2015-2022, 2026, 2031 & 2035
	5/1/2015		-	190,000		-	190,000	2035
	6/1/2015		-	520,000		-	520,000	2015-2022, 2026, 2031 & 2035
	7/1/2015		-	660,000		-	660,000	2016-2022, 2026, 2031 & 2035
	8/1/2015		-	175,000		-	175,000	2035
	9/1/2015		-	180,000		-	180,000	2035
	10/1/2015		-	700,000		-	700,000	2016-2022, 2026, 2031 & 2035
	11/1/2015		-	865,000		-	865,000	2016-2022, 2026, 2031 & 2035
	12/1/2015		-	970,000		-	970,000	2016-2022, 2026, 2031 & 2035
	1/1/2016		-	795,000		-	795,000	2016-2022, 2026, 2031 & 2035
	2/1/2016		-	165,000		-	165,000	2035
	3/1/2016		-	170,000		-	170,000	2035
	4/1/2016		-	500,000		-	500,000	2016-2022, 2026, 2031 & 2035
	6/1/2016		-	195,000		-	195,000	2035
	7/1/2016		-	1,415,000		-	1,415,000	2017-2022, 2026, 2031 & 2035
	8/1/2016		-	155,000		-	155,000	2035
	9/1/2016		-	160,000		-	160,000	2035
	10/1/2016		-	945,000		-	945,000	2017-2022, 2026, 2031 & 2035
	11/1/2016		-	775,000		-	775,000	2017-2022, 2026, 2031 & 2035
	12/1/2016		-	955,000		-	955,000	2017-2022, 2026, 2031 & 2035
	1/1/2017		-	845,000		-	845,000	2017-2022, 2026, 2031 & 2035
	2/1/2017		-	145,000		-	145,000	2035

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	3/1/2017	-	310,000	-	310,000	2017-2022, 2026, 2031 & 2035
	4/1/2017	-	615,000	-	615,000	2017-2022, 2026, 2031 & 2035
	5/1/2017	-	1,615,000	-	1,615,000	2017-2022, 2026, 2031 & 2035
	6/1/2017	-	335,000	-	335,000	2017-2022, 2026, 2031 & 2035
	7/1/2017	-	555,000	-	555,000	2018-2022, 2026, 2031 & 2035
	8/1/2017	-	140,000	-	140,000	2035
	9/1/2017	-	395,000	-	395,000	2018-2022, 2026, 2031 & 2035
	10/1/2017	-	745,000	-	745,000	2018-2022, 2026, 2031 & 2035
	11/1/2017	-	675,000	-	675,000	2018-2022, 2026, 2031 & 2035
	12/1/2017	-	685,000	-	685,000	2018-2022, 2026, 2031 & 2035
	1/1/2018	-	380,000	-	380,000	2018-2022, 2026, 2031 & 2035
	2/1/2018	-	130,000	-	130,000	2035
	3/1/2018	-	135,000	-	135,000	2031 & 2035
<b>Total 2011 E</b>		-	32,015,000	-	32,015,000	

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2011 F	7/1/2012	\$ -	\$ 55,000	\$ -	\$ 55,000	2017-2022
	9/1/2012	-	90,000	-	90,000	2013-2022
	11/1/2012	-	50,000	-	50,000	2018-2022
	12/1/2012	-	95,000	-	95,000	2013-2022
	1/1/2013	-	40,000	-	40,000	2019-2022
	4/1/2013	-	40,000	-	40,000	2019-2022
	7/1/2013	-	35,000	-	35,000	2019-2022
	10/1/2013	-	125,000	-	125,000	2014-2022
	11/1/2013	-	100,000	-	100,000	2014-2022
	12/1/2013	-	160,000	-	160,000	2014-2022
	1/1/2014	-	175,000	-	175,000	2014-2022
	3/1/2014	-	5,000	-	5,000	2022
	4/1/2014	-	75,000	-	75,000	2015-2022
	5/1/2014	-	40,000	-	40,000	2018-2022
	6/1/2014	-	120,000	-	120,000	2014-2022
	7/1/2014	-	105,000	-	105,000	2015-2022
	9/1/2014	-	70,000	-	70,000	2015-2022
	10/1/2014	-	130,000	-	130,000	2015-2022
	11/1/2014	-	200,000	-	200,000	2015-2022
	12/1/2014	-	150,000	-	150,000	2015-2022
	1/1/2015	-	115,000	-	115,000	2015-2022
	6/1/2015	-	85,000	-	85,000	2015-2022
	7/1/2015	-	70,000	-	70,000	2016-2022
	11/1/2015	-	70,000	-	70,000	2016-2022
	12/1/2015	-	45,000	-	45,000	2016-2022
	1/1/2016	-	150,000	-	150,000	2016-2022
	3/1/2016	-	30,000	-	30,000	2017-2022
	4/1/2016	-	90,000	-	90,000	2016-2022
	7/1/2016	-	285,000	-	285,000	2017-2022
	10/1/2016	-	115,000	-	115,000	2017-2022
	11/1/2016	-	110,000	-	110,000	2017-2022
	12/1/2016	-	115,000	-	115,000	2017-2022
	1/1/2017	-	50,000	-	50,000	2017-2022
	4/1/2017	-	30,000	-	30,000	2020-2022
	5/1/2017	-	310,000	-	310,000	2017-2022
	6/1/2017	-	125,000	-	125,000	2017-2022
	7/1/2017	-	85,000	-	85,000	2018-2022
	9/1/2017	-	55,000	-	55,000	2018-2022
	10/1/2017	-	110,000	-	110,000	2018-2022
	11/1/2017	-	80,000	-	80,000	2018-2022
	12/1/2017	-	60,000	-	60,000	2018-2022
	1/1/2018	-	70,000	-	70,000	2018-2022
<b>Total 2011 F</b>		-	4,115,000	-	4,115,000	



**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>			
<b>2011 G</b>	7/1/2012	\$ -	\$ 85,000	\$ -	\$ 85,000		2026 & 2032
	9/1/2012	-	140,000	-	140,000		2026 & 2032
	11/1/2012	-	80,000	-	80,000		2026 & 2032
	12/1/2012	-	145,000	-	145,000		2026 & 2032
	1/1/2013	-	120,000	-	120,000		2026, 2032 & 2035
	4/1/2013	-	60,000	-	60,000		2026 & 2032
	7/1/2013	-	360,000	-	360,000		2026, 2032 & 2035
	10/1/2013	-	200,000	-	200,000		2026 & 2032
	11/1/2013	-	160,000	-	160,000		2026 & 2032
	12/1/2013	-	265,000	-	265,000		2026 & 2032
	1/1/2014	-	750,000	-	750,000		2026, 2032 & 2035
	3/1/2014	-	10,000	-	10,000		2026 & 2032
	4/1/2014	-	130,000	-	130,000		2026 & 2032
	5/1/2014	-	70,000	-	70,000		2026 & 2032
	6/1/2014	-	735,000	-	735,000		2026, 2032 & 2035
	7/1/2014	-	300,000	-	300,000		2026, 2032 & 2035
	8/1/2014	-	125,000	-	125,000		2035
	9/1/2014	-	255,000	-	255,000		2026, 2032 & 2035
	10/1/2014	-	375,000	-	375,000		2026, 2032 & 2035
	11/1/2014	-	490,000	-	490,000		2026, 2032 & 2035
	12/1/2014	-	395,000	-	395,000		2026, 2032 & 2035
	1/1/2015	-	345,000	-	345,000		2026, 2032 & 2035
	2/1/2015	-	125,000	-	125,000		2035
	3/1/2015	-	130,000	-	130,000		2032 & 2035
	4/1/2015	-	130,000	-	130,000		2035
	5/1/2015	-	125,000	-	125,000		2035
	6/1/2015	-	295,000	-	295,000		2026, 2032 & 2035
	7/1/2015	-	285,000	-	285,000		2026, 2032 & 2035
	8/1/2015	-	115,000	-	115,000		2035
	9/1/2015	-	120,000	-	120,000		2035
	10/1/2015	-	120,000	-	120,000		2035
	11/1/2015	-	265,000	-	265,000		2026, 2032 & 2035
	12/1/2015	-	205,000	-	205,000		2026, 2032 & 2035
	1/1/2016	-	450,000	-	450,000		2026, 2032 & 2035
	2/1/2016	-	115,000	-	115,000		2032 & 2035
	3/1/2016	-	185,000	-	185,000		2026, 2032 & 2035
	4/1/2016	-	320,000	-	320,000		2026, 2032 & 2035
	6/1/2016	-	230,000	-	230,000		2035
	7/1/2016	-	800,000	-	800,000		2026, 2032 & 2035
	8/1/2016	-	105,000	-	105,000		2035
	9/1/2016	-	105,000	-	105,000		2035
	10/1/2016	-	380,000	-	380,000		2026, 2032 & 2035
	11/1/2016	-	360,000	-	360,000		2026, 2032 & 2035
	12/1/2016	-	385,000	-	385,000		2026, 2032 & 2035
	1/1/2017	-	240,000	-	240,000		2026, 2032 & 2035

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2018**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	2/1/2017	-	100,000	-	100,000	2035
	3/1/2017	-	105,000	-	105,000	2032 & 2035
	4/1/2017	-	180,000	-	180,000	2026, 2032 & 2035
	5/1/2017	-	910,000	-	910,000	2026, 2032 & 2035
	6/1/2017	-	435,000	-	435,000	2026, 2032 & 2035
	7/1/2017	-	345,000	-	345,000	2026, 2032 & 2035
	8/1/2017	-	90,000	-	90,000	2035
	9/1/2017	-	255,000	-	255,000	2026, 2032 & 2035
	10/1/2017	-	405,000	-	405,000	2026, 2032 & 2035
	11/1/2017	-	320,000	-	320,000	2026, 2032 & 2035
	12/1/2017	-	270,000	-	270,000	2026, 2032 & 2035
	1/1/2018	-	325,000	-	325,000	2026, 2032 & 2035
	2/1/2018	-	85,000	-	85,000	2035
	3/1/2018	-	90,000	-	90,000	2035
<b>Total 2011 G</b>		-	15,100,000	-	15,100,000	
Total		<u>\$ -</u>	<u>\$ 228,665,000</u>	<u>\$ -</u>	<u>\$ 228,665,000</u>	

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2009 Series A-1  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	7/1/2041	Term (a)	3.010	\$ 108,000,000	\$ -	\$ 58,600,000	\$ 49,400,000		2
				\$ 108,000,000	\$ -	\$ 58,600,000	\$ 49,400,000		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2009 Series A-4A  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	7/1/2041	Term (a)	2.480	\$ 21,910,000	\$ -	\$ 11,530,000	\$ 10,380,000		2
				\$ 21,910,000	\$ -	\$ 11,530,000	\$ 10,380,000		

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2009 Series A-4B  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	7/1/2041	Term (a)	2.480	\$ 13,090,000	\$ -	\$ 6,830,000	\$ 6,260,000	2	
				\$ 13,090,000	\$ -	\$ 6,830,000	\$ 6,260,000		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2009 Series A-5  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	7/1/2041	Term (a)	2.490	\$ 21,990,000	\$ -	\$ 9,490,000	\$ 12,500,000	2	
				\$ 21,990,000	\$ -	\$ 9,490,000	\$ 12,500,000		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2010 Series A  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2011	Serial	0.450	\$ 1,535,000	\$ 1,535,000	\$ -	-	N/A
--	1/1/2012	Serial	0.750	1,550,000	1,550,000	-	-	N/A
--	7/1/2012	Serial	0.850	1,565,000	1,565,000	-	-	N/A
--	1/1/2013	Serial	1.000	1,580,000	1,420,000	160,000	-	N/A
--	7/1/2013	Serial	1.100	1,595,000	1,405,000	190,000	-	N/A
--	1/1/2014	Serial	1.350	1,615,000	1,345,000	270,000	-	N/A
--	7/1/2014	Serial	1.400	1,635,000	1,335,000	300,000	-	N/A
--	1/1/2015	Serial	1.750	1,655,000	1,285,000	370,000	-	N/A
--	7/1/2015	Serial	1.800	1,680,000	1,245,000	435,000	-	N/A
60416QAL8	1/1/2016	Serial	2.100	1,705,000	1,140,000	565,000	-	N/A
60416QAM6	7/1/2016	Serial	2.150	1,735,000	1,090,000	645,000	-	N/A
60416QAN4	1/1/2017	Serial	2.450	1,760,000	925,000	835,000	-	N/A
60416QAP9	7/1/2017	Serial	2.500	1,795,000	750,000	1,045,000	-	N/A
60416QAQ7	1/1/2018	Serial	2.750	1,825,000	675,000	1,150,000	-	N/A
60416QAR5	7/1/2018	Serial	2.750	1,860,000	-	1,190,000	670,000	2
60416QAS3	1/1/2019	Serial	3.000	1,895,000	-	1,215,000	680,000	2
60416QAT1	7/1/2019	Serial	3.000	1,935,000	-	1,250,000	685,000	2
60416QAU8	1/1/2020	Serial	3.150	1,970,000	-	1,275,000	695,000	2
60416QAV6	7/1/2020	Serial	3.150	2,010,000	-	1,310,000	700,000	2
60416QAW4	1/1/2021	Serial	3.300	2,055,000	-	1,330,000	725,000	2
60416QAX2	7/1/2021	Serial	3.300	2,115,000	-	1,385,000	730,000	2
60416QBA1	1/1/2022	Serial	3.450	2,165,000	-	1,415,000	750,000	2
60416QBB9	7/1/2022	Serial	3.450	2,220,000	-	1,470,000	750,000	2
60416QAY0	7/1/2025	Term (a)	3.800	13,440,000	-	8,675,000	4,765,000	2
60416QAZ7	7/1/2028	Term (b)	4.250	17,105,000	-	14,490,000	2,615,000	1
				<b>\$ 72,000,000</b>	<b>\$ 17,265,000</b>	<b>\$ 40,970,000</b>	<b>\$ 13,765,000</b>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program)**, continued from prior page

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2025.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2011 Series B  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2013	Serial	1.125	\$ 1,245,000	\$	1,185,000	\$ 60,000	\$ -	N/A
--	1/1/2014	Serial	1.500	1,280,000		1,165,000	115,000	-	N/A
--	7/1/2014	Serial	1.625	1,290,000		1,130,000	160,000	-	N/A
--	1/1/2015	Serial	2.000	1,305,000		1,115,000	190,000	-	N/A
--	7/1/2015	Serial	2.125	1,320,000		1,105,000	215,000	-	N/A
60416QBP8	1/1/2016	Serial	2.500	1,335,000		1,025,000	310,000	-	N/A
60416QBQ6	7/1/2016	Serial	2.625	1,355,000		1,015,000	340,000	-	N/A
60416QBR4	1/1/2017	Serial	3.000	1,370,000		920,000	450,000	-	N/A
60416QBS2	7/1/2017	Serial	3.000	1,395,000		905,000	490,000	-	N/A
60416QBT0	1/1/2018	Serial	3.250	1,415,000		845,000	570,000	-	N/A
60416QBU7	7/1/2018	Serial	3.375	1,440,000		-	605,000	835,000	2
60416QBV5	1/1/2019	Serial	3.625	1,465,000		-	625,000	840,000	2
60416QBW3	7/1/2019	Serial	3.625	1,495,000		-	630,000	865,000	2
60416QBX1	1/1/2020	Serial	3.875	1,525,000		-	645,000	880,000	2
60416QBY9	7/1/2020	Serial	3.875	1,555,000		-	670,000	885,000	2
60416QBZ6	1/1/2021	Serial	4.000	1,590,000		-	680,000	910,000	2
60416QCA0	7/1/2021	Serial	4.000	1,620,000		-	700,000	920,000	2
60416QCE2	1/1/2022	Serial	4.200	1,390,000		-	555,000	835,000	2
60416QCF9	7/1/2022	Serial	4.200	1,420,000		-	585,000	835,000	2
60416QCG7	1/1/2023	Serial	4.350	1,455,000		-	620,000	835,000	2
60416QCB8	7/1/2026	Term (a)	4.875	11,245,000		-	4,655,000	6,590,000	2
60416QCC6	1/1/2031	Term (b)	5.000	8,390,000		-	3,470,000	4,920,000	2
60416QCD4	1/1/2031	Term (c)	4.500	15,860,000		-	12,265,000	3,595,000	1
				<b>\$ 63,760,000</b>	<b>\$</b>	<b>10,410,000</b>	<b>\$ 29,605,000</b>	<b>\$ 23,745,000</b>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program)**, continued from prior page

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin January 1, 2022.

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**HOMEOWNERSHIP FINANCE BONDS**  
**BONDS OUTSTANDING AND CALL PRIORITY**  
**Information as of March 31, 2018**



**Homeownership Finance Bonds, 2011 Series C**  
**(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	1/1/2012	Serial	0.400	\$ 280,000	\$ 280,000	\$ -	\$ -	-	N/A
--	7/1/2012	Serial	0.500	590,000	590,000	-	-	-	N/A
--	1/1/2013	Serial	0.800	605,000	575,000	30,000	-	-	N/A
--	7/1/2013	Serial	0.900	310,000	285,000	25,000	-	-	N/A
--	1/1/2014	Serial	1.250	605,000	550,000	55,000	-	-	N/A
--	1/1/2015	Serial	1.800	620,000	540,000	80,000	-	-	N/A
60416QCP7	1/1/2016	Serial	2.000	635,000	515,000	120,000	-	-	N/A
60416QCQ5	1/1/2017	Serial	2.450	365,000	255,000	110,000	-	-	N/A
60416QCR3	1/1/2018	Serial	2.800	675,000	380,000	295,000	-	-	N/A
60416QCS1	1/1/2019	Serial	3.100	705,000	-	335,000	370,000	2	
60416QCT9	1/1/2020	Serial	3.400	730,000	-	355,000	375,000	2	
60416QCU6	1/1/2021	Serial	3.600	765,000	-	390,000	375,000	2	
60416QCV4	1/1/2022	Serial	3.800	800,000	-	425,000	375,000	2	
60416QCW2	7/1/2022	Serial	3.850	625,000	-	260,000	365,000	2	
				<u>\$ 8,310,000</u>	<u>\$ 3,970,000</u>	<u>\$ 2,480,000</u>	<u>\$ 1,860,000</u>		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program)**, continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2011 Series D  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2013	Serial	0.900	\$ 290,000	\$	265,000	\$ 25,000	\$ -	N/A
--	7/1/2014	Serial	1.350	610,000		555,000	55,000	-	N/A
--	7/1/2015	Serial	1.900	625,000		530,000	95,000	-	N/A
60416QDA9	7/1/2016	Serial	2.050	645,000		515,000	130,000	-	N/A
60416QDB7	1/1/2017	Serial	2.450	290,000		200,000	90,000	-	N/A
60416QDC5	7/1/2017	Serial	2.600	665,000		400,000	265,000	-	N/A
60416QDD3	7/1/2018	Serial	2.900	690,000		-	315,000	375,000	2
60416QDE1	7/1/2019	Serial	3.150	715,000		-	340,000	375,000	2
60416QDF8	7/1/2020	Serial	3.400	750,000		-	370,000	380,000	2
60416QDG6	7/1/2021	Serial	3.600	785,000		-	385,000	400,000	2
60416QDH4	7/1/2022	Serial	3.850	195,000		-	80,000	115,000	2
60416QDM3	1/1/2023	Serial	4.000	845,000		-	415,000	430,000	2
60416QDN1	7/1/2023	Serial	4.000	865,000		-	430,000	435,000	2
60416QDJ0	7/1/2026	Term (a)	4.375	5,685,000		-	2,695,000	2,990,000	2
60416QDK7	1/1/2031	Term (b)	4.700	10,075,000		-	4,790,000	5,285,000	2
60416QDL5	7/1/2034	Term (c)	4.500	9,960,000		-	7,450,000	2,510,000	1
				<u>\$ 33,690,000</u>	<u>\$</u>	<u>2,465,000</u>	<u>\$ 17,930,000</u>	<u>\$ 13,295,000</u>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program)**, continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin January 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS**  
**BONDS OUTSTANDING AND CALL PRIORITY**  
Information as of March 31, 2018



**Homeownership Finance Bonds, 2011 Series E**  
**(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2012	Serial	0.250	\$ 915,000	\$	915,000	\$ -	\$ -	N/A
--	1/1/2013	Serial	0.500	900,000		875,000	25,000	-	N/A
--	7/1/2013	Serial	0.600	925,000		875,000	50,000	-	N/A
--	1/1/2014	Serial	1.000	915,000		830,000	85,000	-	N/A
--	7/1/2014	Serial	1.050	945,000		845,000	100,000	-	N/A
--	1/1/2015	Serial	1.250	935,000		795,000	140,000	-	N/A
--	7/1/2015	Serial	1.350	965,000		795,000	170,000	-	N/A
60416QDY7	1/1/2016	Serial	1.750	955,000		740,000	215,000	-	N/A
60416QDZ4	7/1/2016	Serial	1.850	990,000		740,000	250,000	-	N/A
60416QEA8	1/1/2017	Serial	2.125	985,000		645,000	340,000	-	N/A
60416QEB6	7/1/2017	Serial	2.200	1,020,000		600,000	420,000	-	N/A
60416QEC4	1/1/2018	Serial	2.500	1,015,000		540,000	475,000	-	N/A
60416QED2	7/1/2018	Serial	2.600	1,055,000		-	505,000	550,000	2
60416QEE0	1/1/2019	Serial	2.800	1,055,000		-	505,000	550,000	2
60416QEF7	7/1/2019	Serial	2.875	1,095,000		-	525,000	570,000	2
60416QEG5	1/1/2020	Serial	3.000	1,100,000		-	530,000	570,000	2
60416QEH3	7/1/2020	Serial	3.100	1,140,000		-	560,000	580,000	2
60416QEJ9	1/1/2021	Serial	3.250	1,145,000		-	565,000	580,000	2
60416QEK6	7/1/2021	Serial	3.250	1,190,000		-	595,000	595,000	2
60416QEL4	1/1/2022	Serial	3.450	1,195,000		-	600,000	595,000	2
60416QEM2	7/1/2022	Serial	3.450	1,250,000		-	630,000	620,000	2
60416QEN0	7/1/2026	Term (a)	4.000	11,085,000		-	5,360,000	5,725,000	2
60416QEP5	7/1/2031	Term (b)	4.450	16,915,000		-	8,185,000	8,730,000	2
60416QEQ3	1/1/2035	Term (c)	4.000	15,310,000		-	11,185,000	4,125,000	1
				<b>\$ 65,000,000</b>	<b>\$</b>	<b>9,195,000</b>	<b>\$ 32,015,000</b>	<b>\$ 23,790,000</b>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program)**, continued from prior page

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin July 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS**  
**BONDS OUTSTANDING AND CALL PRIORITY**  
Information as of March 31, 2018



**Homeownership Finance Bonds, 2011 Series F**  
**(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	1/1/2013	Serial	0.550	\$ 585,000	\$	585,000	\$ -	\$ -	N/A
--	7/1/2013	Serial	0.650	610,000		600,000	10,000	-	N/A
--	1/1/2014	Serial	1.050	595,000		575,000	20,000	-	N/A
--	7/1/2014	Serial	1.150	620,000		580,000	40,000	-	N/A
--	1/1/2015	Serial	1.500	605,000		540,000	65,000	-	N/A
--	7/1/2015	Serial	1.600	635,000		545,000	90,000	-	N/A
60416QFA7	1/1/2016	Serial	2.000	620,000		525,000	95,000	-	N/A
60416QFB5	7/1/2016	Serial	2.050	650,000		530,000	120,000	-	N/A
60416QFC3	1/1/2017	Serial	2.250	640,000		480,000	160,000	-	N/A
60416QFD1	7/1/2017	Serial	2.350	670,000		440,000	230,000	-	N/A
60416QFE9	1/1/2018	Serial	2.650	665,000		405,000	260,000	-	N/A
60416QFF6	7/1/2018	Serial	2.700	695,000		-	295,000	400,000	2
60416QFG4	1/1/2019	Serial	2.900	685,000		-	285,000	400,000	2
60416QFH2	7/1/2019	Serial	2.950	720,000		-	315,000	405,000	2
60416QFJ8	1/1/2020	Serial	3.125	715,000		-	310,000	405,000	2
60416QFK5	7/1/2020	Serial	3.125	750,000		-	345,000	405,000	2
60416QFL3	1/1/2021	Serial	3.250	745,000		-	340,000	405,000	2
60416QFM1	7/1/2021	Serial	3.250	780,000		-	375,000	405,000	2
60416QFN9	1/1/2022	Serial	3.450	775,000		-	365,000	410,000	2
60416QFP4	7/1/2022	Serial	3.450	815,000		-	395,000	420,000	2
				<u>\$ 13,575,000</u>	<u>\$</u>	<u>5,805,000</u>	<u>\$ 4,115,000</u>	<u>\$ 3,655,000</u>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program)**, continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2011 Series G  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	7/1/2026	Term (a)	4.000	\$ 7,180,000	\$ -	\$ -	\$ 3,175,000	\$ 4,005,000	2
60416QFR0	7/1/2032	Term (b)	4.400	13,230,000	-	-	5,685,000	7,545,000	2
60416QFS8	7/1/2035	Term (c)	4.250	8,700,000	-	-	6,240,000	2,460,000	1
				<u>\$ 29,110,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 15,100,000</u>	<u>\$ 14,010,000</u>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program)**, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2032.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2012 Series A  
(GNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	9/1/2042	Pass-Through	2.600	\$ 50,000,000	\$ 24,703,667	\$ -	\$ 25,296,333	NA
				\$ 50,000,000	\$ 24,703,667	\$ -	\$ 25,296,333	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

**Optional Redemption:** The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2012 Series B  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/1/2042	Pass-Through	2.250	\$ 75,000,000	\$ 33,400,067	\$ -	\$ 41,599,933	NA
				\$ 75,000,000	\$ 33,400,067	\$ -	\$ 41,599,933	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

**Optional Redemption:** The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2013 Series A  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	3/1/2043	Pass-Through	2.350	\$ 75,000,000	\$ 30,761,882	\$ -	\$ 44,238,118	NA
				\$ 75,000,000	\$ 30,761,882	\$ -	\$ 44,238,118	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

**Optional Redemption:** The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2013 Series B  
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	9/1/2041	Pass-Through	2.700	\$ 85,148,519	\$ 47,200,949	\$ -	\$ 37,947,570	NA	
				\$ 85,148,519	\$ 47,200,949	\$ -	\$ 37,947,570		

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2013 Series C  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	9/1/2043	Pass-Through	3.000	\$ 37,000,000	\$ 15,731,680	\$ -	\$ 21,268,320	NA	
				\$ 37,000,000	\$ 15,731,680	\$ -	\$ 21,268,320		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

**Optional Redemption:** The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2014 Series A  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	7/1/2044	Pass-Through	3.000	\$ 38,526,925	\$ 17,385,300	\$ -	\$ 21,141,625	NA	
				\$ 38,526,925	\$ 17,385,300	\$ -	\$ 21,141,625		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

**Optional Redemption:** The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2014 Series B  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	9/1/2044	Pass-Through	2.950	\$ 18,868,172	\$ 7,240,536	\$ -	\$ 11,627,636	NA	
				\$ 18,868,172	\$ 7,240,536	\$ -	\$ 11,627,636		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

**Optional Redemption:** The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2014 Series C  
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	9/1/2044	Pass-Through	3.250	\$ 13,663,159	\$ 5,243,147	\$ -	\$ 8,420,012	NA	
				\$ 13,663,159	\$ 5,243,147	\$ -	\$ 8,420,012		

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2014 Series D  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/1/2044	Pass-Through	2.875	\$ 39,934,464	\$ 13,673,119	\$ -	\$ 26,261,345	NA	
				\$ 39,934,464	\$ 13,673,119	\$ -	\$ 26,261,345		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

**Optional Redemption:** The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2015 Series A  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	2/1/2045	Pass-Through	2.800	\$ 60,013,152	\$ 14,119,314	\$ -	\$ 45,893,838	NA	
				\$ 60,013,152	\$ 14,119,314	\$ -	\$ 45,893,838		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2015 Series B  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGD0	4/1/2045	Pass-Through	3.000	\$ 54,530,172	\$ 14,317,359	\$ -	\$ 40,212,813	NA	
				\$ 54,530,172	\$ 14,317,359	\$ -	\$ 40,212,813		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

**Optional Redemption:** The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2015 Series C  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGE8	6/1/2045	Pass-Through	3.050	\$ 40,225,586	\$ 11,145,618	\$ -	\$ 29,079,968	NA	
				\$ 40,225,586	\$ 11,145,618	\$ -	\$ 29,079,968		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2015 Series D  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGF5	11/1/2045	Pass-Through	2.900	\$ 52,365,441	\$ 7,009,904	\$ -	\$ 45,355,537	NA	
				\$ 52,365,441	\$ 7,009,904	\$ -	\$ 45,355,537		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2015 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

**Optional Redemption:** The 2015 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2016 Series A  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGG3	2/1/2046	Pass-Through	2.950	\$ 97,273,565	\$ 16,459,823	\$ -	\$ 80,813,742	NA	
				\$ 97,273,565	\$ 16,459,823	\$ -	\$ 80,813,742		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2016 Series B  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGH1	4/1/2046	Pass-Through	2.700	\$ 50,970,802	\$ 5,760,373	\$ -	\$ 45,210,429	NA	
				\$ 50,970,802	\$ 5,760,373	\$ -	\$ 45,210,429		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2016 Series C  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGJ7	8/1/2046	Pass-Through	2.330	\$ 35,389,598	\$ 3,246,822	\$ -	\$ 32,142,776	NA	
				\$ 35,389,598	\$ 3,246,822	\$ -	\$ 32,142,776		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2016 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

**Optional Redemption:** The 2016 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2016 Series D  
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGK4	8/1/2046	Pass-Through	2.730	\$ 35,389,601	\$ 3,103,095	\$ -	\$ 32,286,506	NA	
				\$ 35,389,601	\$ 3,103,095	\$ -	\$ 32,286,506		

Mandatory Redemption: The 2016 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2016 Series E  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGM0	10/1/2046	Pass-Through	2.350	\$ 35,494,509	\$ 2,217,815	\$ -	\$ 33,276,694	NA
				\$ 35,494,509	\$ 2,217,815	\$ -	\$ 33,276,694	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2016 Series F  
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGL2	10/1/2046	Pass-Through	2.680	\$ 65,918,377	\$ 3,497,882	\$ -	\$ 62,420,495	NA	
				\$ 65,918,377	\$ 3,497,882	\$ -	\$ 62,420,495		

Mandatory Redemption: The 2016 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2016 Series G  
Mortgage-Backed Securities Pass-Through Program**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGN8	11/1/2046	Pass-Through	2.300	\$ 20,445,117	\$ 1,288,490	\$ -	\$ 19,156,627	NA	
				\$ 20,445,117	\$ 1,288,490	\$ -	\$ 19,156,627		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2016 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2016 Series G Bonds to the aggregate outstanding principal amounts of all outstanding 2016 Series G Bonds and 2016 Series H Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2016 G and 2016 H Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

**Optional Redemption:** The 2016 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2016 Series H  
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGP3	11/1/2046	Pass-Through	2.650	\$ 30,667,674	\$ 1,680,798	\$ -	\$ 28,986,876	NA	
				\$ 30,667,674	\$ 1,680,798	\$ -	\$ 28,986,876		

Mandatory Redemption: The 2016 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2016 Series F Bonds to the aggregate outstanding principal amounts of all outstanding 2016 Series G Bonds and 2016 Series H Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2016 G and 2016 H Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2017 Series A  
Mortgage-Backed Securities Pass-Through Program**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QQQ1	3/1/2047	Pass-Through	2.930	\$ 24,966,329	\$ 939,083	\$ -	\$ 24,027,246	NA	
				\$ 24,966,329	\$ 939,083	\$ -	\$ 24,027,246		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2017 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2017 Series A Bonds to the aggregate outstanding principal amounts of all outstanding 2017 Series A Bonds and 2017 Series B Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2017 A and 2017 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

**Optional Redemption:** The 2017 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2017 Series B  
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGGR9	3/1/2047	Pass-Through	3.250	\$ 24,966,327	\$ 831,784	\$ -	\$ 24,134,543	NA	
				\$ 24,966,327	\$ 831,784	\$ -	\$ 24,134,543		

Mandatory Redemption: The 2017 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2017 Series A Bonds to the aggregate outstanding principal amounts of all outstanding 2017 Series A Bonds and 2017 Series B Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2017 A and 2017 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2017 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2017 Series C  
Mortgage-Backed Securities Pass-Through Program**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGS7	4/1/2047	Pass-Through	3.080	\$ 23,903,940	\$ 812,108	\$ -	\$ 23,091,832	NA
				\$ 23,903,940	\$ 812,108	\$ -	\$ 23,091,832	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2017 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2016 D Program Securities that are allocable to the 2017 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

**Optional Redemption:** The 2017 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2017 Series D  
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGT5	4/1/2047	Pass-Through	3.430	\$ 23,903,941	\$ 621,217	\$ -	\$ 23,282,724	NA	
				\$ 23,903,941	\$ 621,217	\$ -	\$ 23,282,724		

Mandatory Redemption: The 2017 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2017 D Program Securities that are allocable to the 2017 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2017 Series E  
Mortgage-Backed Securities Pass-Through Program**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGU2	6/1/2047	Pass-Through	2.850	\$ 39,283,268	\$ 998,918	\$ -	\$ 38,284,350	NA	
				\$ 39,283,268	\$ 998,918	\$ -	\$ 38,284,350		

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2017 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 E and 2017 F Program Securities that are allocable to the 2017 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

**Optional Redemption:** The 2017 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2017 Series F  
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGV0	38/1/2047	Pass-Through	3.200	\$ 19,348,474	\$ 602,710	\$ -	\$ 18,745,764	NA	
				\$ 19,348,474	\$ 602,710	\$ -	\$ 18,745,764		

Mandatory Redemption: The 2017 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 E and 2017 F Program Securities that are allocable to the 2017 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2017 Series G  
Mortgage-Backed Securities Pass-Through Program**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGW8	10/1/2047	Pass-Through	2.650	\$ 84,997,946	\$ 926,767	\$ -	\$ 84,071,179	NA
				\$ 84,997,946	\$ 926,767	\$ -	\$ 84,071,179	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2017 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 G and 2017 H Program Securities that are allocable to the 2017 Series G Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

**Optional Redemption:** The 2017 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2017 Series H  
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGX6	10/1/2047	Pass-Through	3.000	\$ 64,997,812	\$ 708,697	\$ -	\$ 64,289,115	NA	
				\$ 64,997,812	\$ 708,697	\$ -	\$ 64,289,115		

Mandatory Redemption: The 2017 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 G and 2017 H Program Securities that are allocable to the 2017 Series H Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2017 Series I  
Mortgage-Backed Securities Pass-Through Program**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGY4	12/1/2047	Pass-Through	2.800	\$ 69,238,429	\$ 311,350	\$ -	\$ 68,927,079	NA
				\$ 69,238,429	\$ 311,350	\$ -	\$ 68,927,079	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2017 Series I Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series I Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 I and 2017 J Program Securities that are allocable to the 2017 Series I Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

**Optional Redemption:** The 2017 Series I Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2017 Series J  
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGZ1	12/1/2047	Pass-Through	3.100	\$ 46,158,952	\$ 207,747	\$ -	\$ 45,951,205		NA
				\$ 46,158,952	\$ 207,747	\$ -	\$ 45,951,205		

Mandatory Redemption: The 2017 Series J Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series J Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 I and 2017 J Program Securities that are allocable to the 2017 Series J Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series J Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2018 Series A  
Mortgage-Backed Securities Pass-Through Program**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHA5	3/1/2048	Pass-Through	3.300	\$ 38,247,496	\$ -	\$ -	\$ -	38,247,496	NA
				\$ 38,247,496	\$ -	\$ -	\$ -	38,247,496	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

**Mandatory Redemption:** The 2018 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 A and 2018 B Program Securities that are allocable to the 2018 Series A Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

**Optional Redemption:** The 2018 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2018**



**Homeownership Finance Bonds, 2018 Series B  
Mortgage-Backed Securities Pass-Through Program**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHB3	3/1/2048	Pass-Through	3.650	\$ 38,247,494	\$ -	\$ -	\$ -	38,247,494	NA
				\$ 38,247,494	\$ -	\$ -	\$ -	38,247,494	

Mandatory Redemption: The 2018 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 A and 2018 B Program Securities that are allocable to the 2018 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2018**

<b>Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A</b>							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> <tr> <td>October 21, 2010 to June 30, 2020</td><td>0.00%</td></tr> <tr> <td>July 1, 2020 and thereafter</td><td>100.00</td></tr> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.)</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.</p>	<u>Dates</u>	<u>Percentages</u>	October 21, 2010 to June 30, 2020	0.00%	July 1, 2020 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
October 21, 2010 to June 30, 2020	0.00%						
July 1, 2020 and thereafter	100.00						

**Homeownership Finance Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2018**

Homeownership Finance Bonds Series 2011 A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements
	<u>Dates</u>
	April 20, 2011 to June 30, 2011
	July 1, 2011 to June 30, 2012
	July 1, 2012 to June 30, 2013
	July 1, 2013 to June 30, 2014
	July 1, 2014 to June 30, 2015
	July 1, 2015 to June 30, 2017
	July 1, 2017 to June 30, 2018
	July 1, 2018 to December 31, 2020
January 1, 2021 and thereafter	
	<u>Percentages</u> 35.40% 37.44 39.82 41.81 42.54 45.77 47.68 91.86 100.00
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)
Call Priority From Prepayments or Excess Revenue, continued from prior page	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule)

**Homeownership Finance Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2018**

Homeownership Finance Bonds Series 2011 C and D																							
Call From Unexpended Proceeds	Yes																						
Call Date From Unexpended Proceeds	Anytime																						
Call Priority From Unexpended Proceeds	Agency option.																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.																						
	10-Year Rule Requirements																						
	<table><thead><tr><th><u>Dates</u></th><th><u>Percentages</u></th></tr></thead><tbody><tr><td>July 20, 2011 to June 30, 2012</td><td>45.80%</td></tr><tr><td>July 1, 2012 to June 30, 2013</td><td>47.42</td></tr><tr><td>July 1, 2013 to June 30, 2014</td><td>51.72</td></tr><tr><td>July 1, 2014 to June 30, 2015</td><td>54.42</td></tr><tr><td>July 1, 2015 to June 30, 2016</td><td>60.43</td></tr><tr><td>July 1, 2016 to June 30, 2017</td><td>62.06</td></tr><tr><td>July 1, 2017 to June 30, 2018</td><td>69.09</td></tr><tr><td>July 1, 2018 to June 30, 2020</td><td>73.18</td></tr><tr><td>July 1, 2020 to June 30, 2021</td><td>75.72</td></tr><tr><td>July 1, 2021 and thereafter</td><td>100.00</td></tr></tbody></table>	<u>Dates</u>	<u>Percentages</u>	July 20, 2011 to June 30, 2012	45.80%	July 1, 2012 to June 30, 2013	47.42	July 1, 2013 to June 30, 2014	51.72	July 1, 2014 to June 30, 2015	54.42	July 1, 2015 to June 30, 2016	60.43	July 1, 2016 to June 30, 2017	62.06	July 1, 2017 to June 30, 2018	69.09	July 1, 2018 to June 30, 2020	73.18	July 1, 2020 to June 30, 2021	75.72	July 1, 2021 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>																					
	July 20, 2011 to June 30, 2012	45.80%																					
	July 1, 2012 to June 30, 2013	47.42																					
	July 1, 2013 to June 30, 2014	51.72																					
	July 1, 2014 to June 30, 2015	54.42																					
	July 1, 2015 to June 30, 2016	60.43																					
	July 1, 2016 to June 30, 2017	62.06																					
July 1, 2017 to June 30, 2018	69.09																						
July 1, 2018 to June 30, 2020	73.18																						
July 1, 2020 to June 30, 2021	75.72																						
July 1, 2021 and thereafter	100.00																						
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)																						
	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule).																						



**Homeownership Finance Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2018**

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements

continued on next page

**Homeownership Finance Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2018**

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.</p>

**Homeownership Finance Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2018**

<b>Homeownership Finance Bonds Series 2009 A-5, 2011 F and G</b>									
Call From Unexpended Proceeds	Yes								
Call Date From Unexpended Proceeds	Anytime								
Call Priority From Unexpended Proceeds	Agency option.								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue,	<p><b>Prepayments:</b> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> <tr> <td>December 8, 2011 to June 30, 2018</td><td>20.99%</td></tr> <tr> <td>July 1, 2018 to December 7, 2021</td><td>26.41</td></tr> <tr> <td>December 8, 2021 and thereafter</td><td>100.00</td></tr> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)</p> <p style="text-align: right;">continued on next page</p>	<u>Dates</u>	<u>Percentages</u>	December 8, 2011 to June 30, 2018	20.99%	July 1, 2018 to December 7, 2021	26.41	December 8, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>								
December 8, 2011 to June 30, 2018	20.99%								
July 1, 2018 to December 7, 2021	26.41								
December 8, 2021 and thereafter	100.00								

**Homeownership Finance Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2018**

<b>Homeownership Finance Bonds Series 2009 A-5, 2011 F and G, continued from prior page</b>	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p><b>Excess Revenues:</b> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.</p>
<b>Homeownership Finance Bonds Series 2012 A</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2012 B</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2013 A</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2013 B</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2013 C</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2014 A</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2014 B and C</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2014 D</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2015 A</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2015 B</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2015 C</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2015 D</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2016 A</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2016 B</b>	No special redemption.

**Homeownership Finance Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2018**

<b>Homeownership Finance Bonds Series 2016 C and D</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2016 E and F</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2016 G and H</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2017 A and B</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2017 C and D</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2017 E and F</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2017 G and H</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2017 I and J</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2018 A and B</b>	No special redemption.

**Homeownership Finance Bond Resolution  
Tax Restricted Prepayments and Repayments  
Information as of March 31, 2018**



<b>HFB 2009A-1/2010A</b>	
Date	Percent
3/31/2018	0.00%
7/1/2020	100.00%

<b>HFB 2009A-2/2011AB</b>	
Date	Percent
3/31/2018	47.68%
7/1/2018	91.86%
1/1/2021	100.00%

<b>HFB 2009A-3/2011CD</b>	
Date	Percent
3/31/2018	69.09%
7/1/2018	73.18%
7/1/2020	75.72%
7/1/2021	100.00%

<b>HFB 2009A-4/2011E</b>	
Date	Percent
3/31/2018	21.91%
7/1/2021	100.00%

<b>HFB 2009A-5/2011FG</b>	
Date	Percent
3/31/2018	20.99%
7/1/2018	26.41%
12/8/2021	100.00%

<b>HFB 2012A</b>	
Date	Percent
3/31/2018	0.00%
8/28/2022	100.00%

<b>HFB 2012B</b>	
Date	Percent
3/31/2018	0.00%
11/28/2022	100.00%

<b>HFB 2013A</b>	
Date	Percent
3/31/2018	0.00%
2/28/2023	100.00%

<b>HFB 2013C</b>	
Date	Percent
3/31/2018	0.00%
7/25/2023	100.00%

<b>HFB 2014A</b>	
Date	Percent
3/31/2018	0.00%
6/19/2024	100.00%

<b>HFB 2014BC<sup>a</sup></b>	
Date	Percent
3/31/2018	0.00%
8/26/2024	58.00%

<b>HFB 2014D</b>	
Date	Percent
3/31/2018	0.00%
10/28/2024	100.00%

<b>HFB 2015A</b>	
Date	Percent
3/31/2018	0.00%
1/26/2025	100.00%

<b>HFB 2015B</b>	
Date	Percent
3/31/2018	0.00%
3/24/2025	100.00%

<b>HFB 2015C</b>	
Date	Percent
3/31/2018	0.00%
5/25/2025	100.00%

<sup>a</sup> The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

**Homeownership Finance Bond Resolution  
Tax Restricted Prepayments and Repayments  
Information as of March 31, 2018**



HFB 2015D	
Date	Percent
3/31/2018	0.00%
10/20/2025	100.00%

HFB 2016A	
Date	Percent
3/31/2018	0.00%
1/25/2026	100.00%

HFB 2016B	
Date	Percent
3/31/2018	0.00%
3/22/2026	100.00%

HFB 2016C <sup>b</sup>	
Date	Percent
3/31/2018	5.49%
7/1/2018	8.62%
7/1/2020	21.93%
7/1/2021	33.13%
7/1/2022	47.96%
7/1/2023	70.33%
7/1/2024	87.05%
7/1/2025	100.00%

HFB 2016E <sup>c</sup>	
Date	Percent
3/31/2018	4.84%
7/1/2018	7.67%
7/1/2020	21.75%
7/1/2021	30.18%
7/1/2022	41.35%
7/1/2023	51.31%
7/1/2024	59.84%
7/1/2025	66.48%
7/1/2026	100.00%

<sup>b</sup> Although the HFB 2016 C Bonds were issued with the 2016 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series C Bonds. The prepayments and repayments allocable to the HFB 2016 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series D Bond.

<sup>c</sup> Although the HFB 2016 E Bonds were issued with the 2016 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series E Bonds. The prepayments and repayments allocable to the HFB 2016 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series F Bonds.

**Homeownership Finance Bond Resolution  
Tax Restricted Prepayments and Repayments  
Information as of March 31, 2018**



<b>HFB 2016G<sup>d</sup></b>		<b>HFB 2017A<sup>e</sup></b>		<b>HFB 2017C<sup>f</sup></b>		<b>HFB 2017E<sup>g</sup></b>		<b>HFB 2017G<sup>h</sup></b>	
Date	Percent	Date	Percent	Date	Percent	Date	Percent	Date	Percent
3/31/2018	3.02%	3/31/2018	2.68%	3/31/2018	2.07%	3/31/2018	2.09%	3/31/2018	2.44%
7/1/2018	5.33%	7/1/2018	6.91%	7/1/2018	4.37%	7/1/2018	3.20%	7/1/2018	4.27%
7/1/2020	16.95%	7/1/2020	19.48%	7/1/2020	11.39%	7/1/2020	13.59%	7/1/2020	8.09%
7/1/2021	23.25%	7/1/2021	25.27%	7/1/2021	16.49%	7/1/2021	23.47%	7/1/2021	11.91%
7/1/2022	43.67%	7/1/2022	41.89%	7/1/2022	28.61%	7/1/2022	27.77%	7/1/2022	20.51%
7/1/2023	46.30%	7/1/2023	45.15%	7/1/2023	30.94%	7/1/2023	28.08%	7/1/2023	22.22%
1/1/2024	54.91%	1/1/2024	53.95%	1/1/2024	42.49%	1/1/2024	35.49%	1/1/2024	27.25%
7/1/2024	64.70%	7/1/2024	60.26%	7/1/2024	46.05%	7/1/2024	37.11%	7/1/2024	30.28%
1/1/2025	77.80%	1/1/2025	70.71%	1/1/2025	56.50%	1/1/2025	40.63%	1/1/2025	36.52%
7/1/2025	84.65%	7/1/2025	74.26%	7/1/2025	58.22%	7/1/2025	47.40%	7/1/2025	38.95%
1/1/2026	99.74%	1/1/2026	83.57%	1/1/2026	74.18%	1/1/2026	52.76%	1/1/2026	46.10%
7/1/2026	100.00%	1/1/2027	100.00%	1/1/2027	100.00%	1/1/2027	100.00%	7/1/2027	100.00%

<sup>d</sup> Although the HFB 2016 G Bonds were issued with the 2016 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series G Bonds. The prepayments and repayments allocable to the HFB 2016 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series H Bonds.

<sup>e</sup> Although the HFB 2017 A Bonds were issued with the 2017 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series A Bonds. The prepayments and repayments allocable to the HFB 2017 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series B Bonds.

<sup>f</sup> Although the HFB 2017 C Bonds were issued with the 2017 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series C Bonds. The prepayments and repayments allocable to the HFB 2017 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series D Bonds.

<sup>g</sup> Although the HFB 2017 E Bonds were issued with the 2017 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series E Bonds. The prepayments and repayments allocable to the HFB 2017 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series F Bonds.

<sup>h</sup> Although the HFB 2017 G Bonds were issued with the 2017 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series G Bonds. The prepayments and repayments allocable to the HFB 2017 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series H Bonds.



**Homeownership Finance Bond Resolution  
Tax Restricted Prepayments and Repayments  
Information as of March 31, 2018**

<b>HFB 2017<sup>i</sup></b>	
<b>Date</b>	<b>Percent</b>
3/31/2018	1.65%
7/1/2018	2.59%
7/1/2020	7.18%
7/1/2021	11.08%
7/1/2022	18.24%
7/1/2023	18.71%
1/1/2024	24.32%
7/1/2024	27.10%
1/1/2025	34.17%
7/1/2025	39.72%
1/1/2026	46.84%
7/1/2027	100.00%

<b>HFB 2018A<sup>j</sup></b>	
<b>Date</b>	<b>Percent</b>
3/31/2018	1.17%
7/1/2018	2.17%
7/1/2020	5.91%
7/1/2021	8.55%
7/1/2022	15.88%
7/1/2023	16.83%
1/1/2024	21.16%
7/1/2024	24.08%
1/1/2025	34.08%
7/1/2025	34.82%
1/1/2026	44.34%
7/1/2027	45.97%
2/1/2028	100.00%

<sup>i</sup> Although the HFB 2017 I Bonds were issued with the 2017 J Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series I Bonds. The prepayments and repayments allocable to the HFB 2017 Series J Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series J Bonds.

<sup>j</sup> Although the HFB 2018 A Bonds were issued with the 2018 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series A Bonds. The prepayments and repayments allocable to the HFB 2018 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series B Bonds.

**Homeownership Finance Bond Resolution  
Investments  
Information as of March 31, 2018**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Government Money Market Fund	Daily	1.49840 %	\$ 2,103,558
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	486,895
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	1.49840	332,500
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	1.49840	1,065,000
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	1.49840	2,987,440
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	265,420
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	1.49840	417,500
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	1.49840	120,000
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	1.49840	452,112
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	158,785
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	1.49840	368,750
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	1.49840	280,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	1.49840	847,114
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	335,690
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	1.49840	272,500
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	1.49840	385,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	1.49840	974,157
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	253,259
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	1.49840	200,000
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	1.49840	310,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	1.49840	967,098
2012A	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	54,809
2012A	Redemption	Government Money Market Fund	Daily	1.49840	441,878
2012A	Revenue	Government Money Market Fund	Daily	1.49840	588,162
2012B	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	78,000
2012B	Redemption	Government Money Market Fund	Daily	1.49840	203,811
2012B	Revenue	Government Money Market Fund	Daily	1.49840	527,642
2013A	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	86,633
2013A	Redemption	Government Money Market Fund	Daily	1.49840	201,803
2013A	Revenue	Government Money Market Fund	Daily	1.49840	596,950
2013B	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	85,382
2013B	Redemption	Government Money Market Fund	Daily	1.49840	547,194
2013B	Revenue	Government Money Market Fund	Daily	1.49840	3,687,409
2013C	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	53,171
2013C	Redemption	Government Money Market Fund	Daily	1.49840	135,867
2013C	Revenue	Government Money Market Fund	Daily	1.49840	197,161
2014A	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	52,854
2014A	Redemption	Government Money Market Fund	Daily	1.49840	718,117
2014A	Revenue	Government Money Market Fund	Daily	1.49840	420,760
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	51,389
2014BC	Redemption	Government Money Market Fund	Daily	1.49840	36,992
2014BC	Revenue	Government Money Market Fund	Daily	1.49840	187,246
2014D	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	62,918
2014D	Redemption	Government Money Market Fund	Daily	1.49840	311,510
2014D	Revenue	Government Money Market Fund	Daily	1.49840	377,059
2015A	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	107,086
2015A	Redemption	Government Money Market Fund	Daily	1.49840	738,518

**Homeownership Finance Bond Resolution  
Investments  
Information as of March 31, 2018**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2015A	Revenue	Government Money Market Fund	Daily	1.49840 %	\$ 756,172
2015B	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	100,532
2015B	Redemption	Government Money Market Fund	Daily	1.49840	228,381
2015B	Revenue	Government Money Market Fund	Daily	1.49840	240,074
2015C	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	73,912
2015C	Redemption	Government Money Market Fund	Daily	1.49840	568,032
2015C	Revenue	Government Money Market Fund	Daily	1.49840	172,520
2015D	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	109,609
2015D	Redemption	Government Money Market Fund	Daily	1.49840	751,377
2015D	Revenue	Government Money Market Fund	Daily	1.49840	318,176
2016A	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	198,667
2016A	Redemption	Government Money Market Fund	Daily	1.49840	597,228
2016A	Revenue	Government Money Market Fund	Daily	1.49840	441,331
2016B	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	101,723
2016B	Redemption	Government Money Market Fund	Daily	1.49840	949,050
2016B	Revenue	Government Money Market Fund	Daily	1.49840	319,822
2016CD	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	135,862
2016CD	Redemption	Government Money Market Fund	Daily	1.49840	434,375
2016CD	Revenue	Government Money Market Fund	Daily	1.49840	247,738
2016EF	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	204,573
2016EF	Redemption	Government Money Market Fund	Daily	1.49840	296,346
2016EF	Revenue	Government Money Market Fund	Daily	1.49840	513,150
2016GH	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	100,730
2016GH	Redemption	Government Money Market Fund	Daily	1.49840	265,045
2016GH	Revenue	Government Money Market Fund	Daily	1.49840	204,222
2017AB	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	124,031
2017AB	Redemption	Government Money Market Fund	Daily	1.49840	83,060
2017AB	Revenue	Government Money Market Fund	Daily	1.49840	155,936
2017CD	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	125,819
2017CD	Cost of Issuance	Government Money Market Fund	Daily	1.49840	7,540
2017CD	Redemption	Government Money Market Fund	Daily	1.49840	388,175
2017CD	Revenue	Government Money Market Fund	Daily	1.49840	88,126
2017EF	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	140,914
2017EF	Redemption	Government Money Market Fund	Daily	1.49840	87,629
2017EF	Revenue	Government Money Market Fund	Daily	1.49840	191,873
2017GH	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	346,380
2017GH	Redemption	Government Money Market Fund	Daily	1.49840	222,470
2017GH	Revenue	Government Money Market Fund	Daily	1.49840	279,928
2017IJ	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	279,537
2017IJ	Redemption	Government Money Market Fund	Daily	1.49840	316,857
2017IJ	Revenue	Government Money Market Fund	Daily	1.49840	148,347
2018AB	Bond Fund Interest	Government Money Market Fund	Daily	1.49840	251,052
2018AB	Redemption	Government Money Market Fund	Daily	1.49840	109,119
2018AB	Revenue	Government Money Market Fund	Daily	1.49840	45,691
					<u>\$ 35,854,229</u>