

Listed Event Notice
Financial Obligation - Incurrence or Agreement
Minnesota Housing Finance Agency

Minnesota Housing Finance Agency (the “Agency”) issued its Residential Housing Finance Bonds, 2022 Series D (Taxable) (CUSIP 60416TPL6*) (the “2022 Series D Bonds”) on March 16, 2022. On that same date the Agency entered into a Standby Bond Purchase Agreement, dated as of March 1, 2022 (the “Standby Bond Purchase Agreement”) between the Agency, Computershare Trust Company, National Association, as trustee and tender agent, and Royal Bank of Canada, acting through its branch currently located at 200 Vesey Street, New York, New York, 10281, to provide liquidity support for the 2022 Series D Bonds in accordance with its terms.

A copy of the Standby Bond Purchase Agreement has been filed on EMMA under the CUSIP shown above for the 2022 Series D Bonds.

Dated: March 18, 2022

MINNESOTA HOUSING FINANCE AGENCY

*The CUSIP number has been assigned by an organization not affiliated with the Agency and are included for the convenience of the reader. The Agency is not responsible for the selection or uses of the CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number may be changed after the issuance date. CUSIP® is a registered trademark of the American Bankers Association.