

**Listed Event Notice
Successor Trustee
Minnesota Housing Finance Agency**

Wells Fargo Bank, National Association (“WFBNA”), a national banking association and a wholly-owned subsidiary of Wells Fargo & Company, a U.S. bank holding company (“WFC”), served as the bond trustee pursuant to Minnesota Housing Finance Agency’s:

Homeownership Finance Bond Resolution No. MHFA 09-71, adopted December 11, 2009, as amended and supplemented, with respect to Homeownership Finance Bonds;

Amended and Restated Bond Resolution adopted August 24, 1995, as amended and supplemented, with respect to Residential Housing Finance Bonds;

Bond Resolution, No. MHFA 88-12, adopted February 25, 1988, as amended and supplemented, with respect to Rental Housing Bonds;

Indenture of Trust, dated as of September 1, 2009, between the Agency and Wells Fargo Bank, National Association, as trustee, as supplemented, with respect to Nonprofit Housing Bonds;

Bond Resolution, Resolution No. MHFA 09-73, adopted December 11, 2009, and amended and supplemented by Resolution No. MHFA 10-76, adopted September 23, 2010, with respect to Multifamily Housing Bonds (Treasury HFA Initiative);

Indenture of Trust, dated as of August 1, 2013, between the Agency and Wells Fargo Bank, National Association, as trustee, as amended and supplemented, with respect to State Appropriation Bonds (Housing Infrastructure); and

General Indenture of Trust, dated as of August 1, 2013, between the Agency and Wells Fargo Bank, National Association, as trustee, as supplemented, with respect to Home Ownership Mortgage-backed Exempt Securities.

CUSIP Numbers:* Prefix 60415N (All) Prefix 60416Q (All) Prefix 60416R (All)
 Prefix 60416S (All) Prefix 60416T (All)

On November 1, 2021, WFC closed the sale of substantially all of its WFBNA’s Corporate Trust Services business to Computershare Ltd. On December 14, 2021, WFBNA transferred its duties, obligations and rights under the Resolutions and Indentures listed above to Computershare Trust Company, National Association, a national banking association with requisite trust powers to perform all the duties imposed upon it by, and qualified to be a successor trustee under, each of the Resolutions and Indentures listed above.

Dated: December 15, 2021

MINNESOTA HOUSING FINANCE AGENCY

*The CUSIP numbers have been assigned by an organization not affiliated with the Agency and are included for the convenience of the reader. The Agency is not responsible for the selection or uses of the CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number may be changed after the issuance date. CUSIP® is a registered trademark of the American Bankers Association.